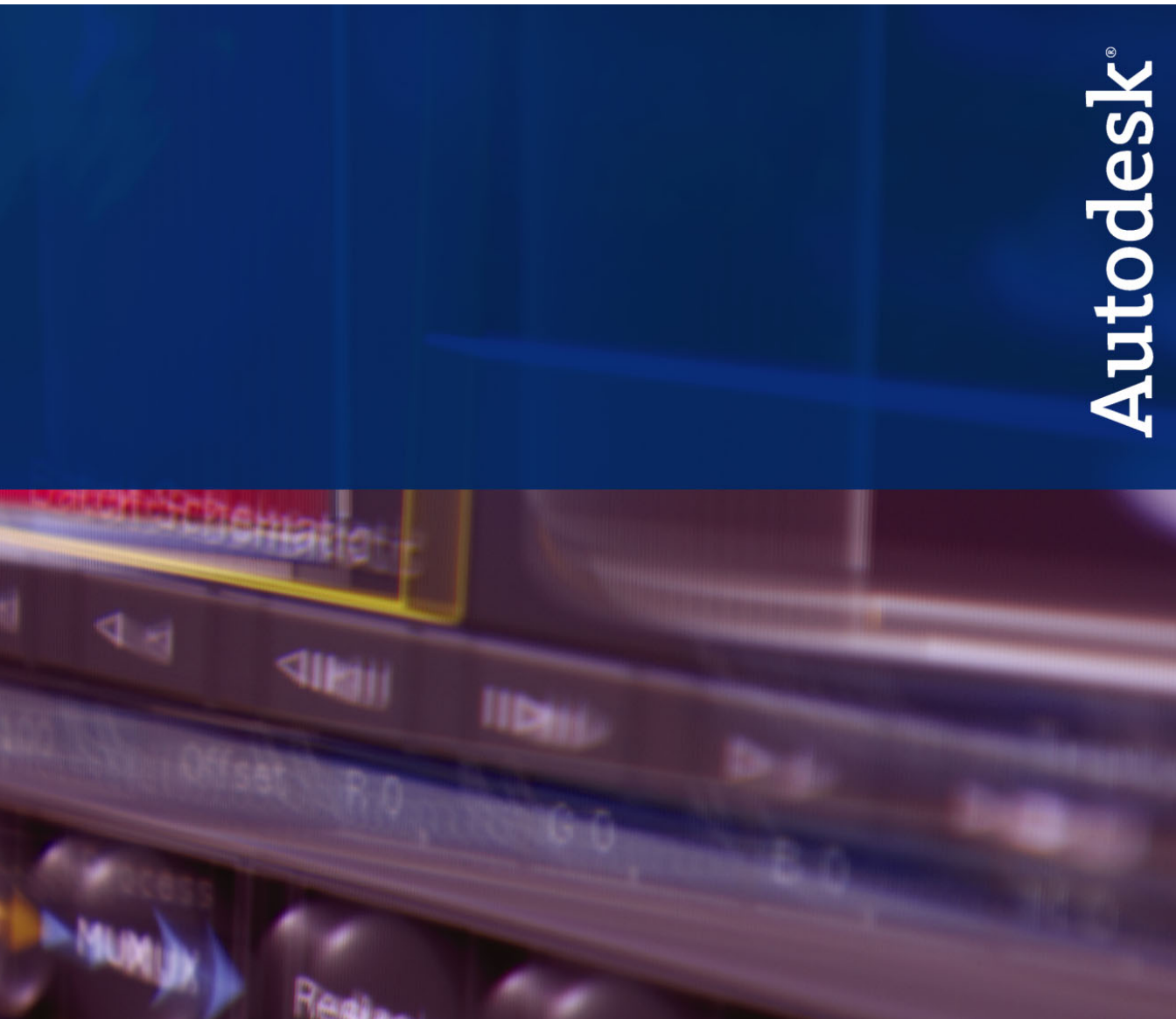
AUTODESK®
INFERNO® 2008
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# User's Guide



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# contents

# Contents

## Section 1 Before You Begin


1 Introduction 3

Summary . . . . . 3
Welcome to Inferno . . . . . 3
Using This Guide . . . . . 4
Notation Conventions . . . . . 7
Related Documentation . . . . . 8
Accessing Online Help . . . . . 9
PDF Documentation . . . . . 10
Loading Sample Setups . . . . . 12
Contacting Customer Support . . . . . 13

2 Compatibility 15

Summary . . . . . 15
About Compatibility . . . . . 15
Upgrade Compatibility . . . . . 16
Backward Compatibility . . . . . 18
Editing and Effects Compatibility . . . . . 19
Linux/IRIX Compatibility . . . . . 20
Combustion Compatibility . . . . . 21
3ds Max Compatibility . . . . . 22

# Section 2 Getting Started


## 3 Getting Started 25

Summary ..... 25
About This Chapter ..... 25
Inferno Basics ..... 26
Inputting Media ..... 28
Working with EDLs ..... 29
Project and Media Management ..... 29
Pre-Processing ..... 29
Editing ..... 30
Effects ..... 30
Batch Processing ..... 31
Managing Your Work Environment ..... 32
Finishing the Project ..... 33

## 4 The Desktop 35

Summary ..... 35
About the Desktop ..... 35
Selecting Clips to Apply a Desktop Command ..... 45
Selecting Clips to Load Them into a Module ..... 46
Using the Desktop Module Editor ..... 47
Working with Clips on the Desktop ..... 47
Locking and Unlocking Reels ..... 55
Locking Clips to Prevent Changes ..... 57
Naming Clips, Reels, and Desktops ..... 58
Moving, Copying, and Deleting Clips on the Desktop ..... 60
Undoing and Redoing Operations ..... 67
Calculating Values for Numeric Fields ..... 68
Picking Colours ..... 70
Searching the Desktop ..... 75
Navigating the Filesystem ..... 79

## 5 Player Essentials 87

Summary ..... 87
About the Player ..... 87
Playing Clips in the Player ..... 87
Setting Player Display Options ..... 91

6 Module Essentials 99
Summary ... 99
About Modules ... 99
Accessing Modules ... 100
Viewing Clips in the Image Window ... 103
Setting Image Window Display Options ... 107

Section 3 Inputting and Outputting Media

7 Clip Input/Output Using a VTR 133
Summary ... 133
About Clip Input and Output Using a VTR ... 133
Configuring Hardware For Clip Input and Output Using a VTR ... 134
Configuring Software For Clip Input and Output Using a VTR ... 135
Inputting Clips From a VTR ... 135
Outputting Clips To a VTR ... 142
Monitoring Video During Clip Input and Output Operations ... 150
Setting Input and Output In and Out Points ... 151
Inputting and Outputting a Live Video Signal ... 151
Working with Multi-Format Input and Output ... 153
Inputting and Outputting HD Material ... 156
Generating Proxies and Parity ... 157
Capturing Proxies Only ... 158
Capturing Material with Variable Frame Rate ... 159
Controlling a VTR ... 161
Adjusting Audio Gain on Clip Output ... 163
Setting Video Input and Output Engineering Menu Controls ... 165
Inputting and Outputting with Headroom ... 170
Capturing 60i Material with 2:3 Pulldown Removal ... 173
Configuring Dual-Serial Link I/O on Linux Workstations ... 175

8 Clip Input/Output Using HSDL Devices 177
Summary ... 177
About HSDL Input and Output ... 177
Setting Up Hardware for HSDL Input and Output ... 178
Configuring Software for HSDL Input and Output ... 178
Inputting Clips From an HSDL Device ... 179

Outputting Clips To an HSDL Device . . . . . 180
Setting Video Input and Output Engineering Menu Options . . . . . 181

9 Clip Input Using a Spirit DataCine System 183

Summary . . . . . 183
About Clip Input Using a Spirit DataCine . . . . . 183
Setting Up Hardware for Spirit DataCine Input . . . . . 184
Configuring Software for Spirit DataCine Input . . . . . 184
Inputting Clips From a Spirit DataCine . . . . . 184

10 Importing Media Files 189

Summary . . . . . 189
About Importing Media Files . . . . . 189
Supported File Formats . . . . . 190
About Soft-Import and Proxies . . . . . 193
About the Import Image Menu Options . . . . . 195
Importing and Soft-Importing Image Files . . . . . 204
Importing DPX File Sequences for Data Conform . . . . . 206
Importing OpenEXR Files . . . . . 211
Importing RGBA Files . . . . . 213
Importing Adobe Photoshop files . . . . . 215
Importing Video Files . . . . . 218
Importing and Soft-Importing in the Background . . . . . 219
Importing and Soft-Importing Audio Files . . . . . 221
Deleting Media Files From the Filesystem Via Import Image . . . . . 223

11 Exporting Media Files 225

Summary . . . . . 225
About Exporting Media Files . . . . . 225
Supported File Formats . . . . . 226
About the Export Image Menu Options . . . . . 228
Exporting Image Files . . . . . 235
Exporting RGBA Image Files . . . . . 238
Exporting DPX Files . . . . . 239
Exporting Video Files . . . . . 241
Exporting Image Files in the Background . . . . . 243
Exporting Audio Files . . . . . 244
Exporting Media to Cleaner XL for Encoding . . . . . 247
Deleting Media Files From the Filesystem Via Export Image . . . . . 251

12 Unlinking and Relinking Media and Clips 253
Summary ... 253
About Unlinking and Relinking Media and Clips ... 253
Unlinking Media from Clips in the Clip Library ... 254
Reformatting Clips ... 256
Reformatting Examples ... 261
Recapturing Media ... 262
Relinking Media to Clips ... 271

13 Processing and Publishing 273
Summary ... 273
About Processing and Publishing ... 273
Types of Publishing ... 274
About the Publish Tool ... 276
Publishing a Clip Using the Publish Tool ... 278
Publishing in the Background ... 279
Managing the Background Import/Export Queue ... 282
Processing Timeline Effects ... 283
Processing Clips and Proxies ... 284
Processing in Modules ... 287
Writing Media to the Framestore Using the Stonifise Tool ... 288
Consolidating Clips ... 289
Committing Soft Clips, History, or Audio ... 290
Compacting Clips ... 291

Section 4 Working with EDLs

14 About EDL Files 295
Summary ... 295
About EDL Files ... 295
Supported EDL Formats ... 296
About DLEDL Files ... 297
Working with EDLs ... 297

15 Importing EDL Files 299
Summary ... 299
About Importing EDL Files ... 299
About the Import EDL Menu ... 300

About the Load EDL Menu ..... 311
Importing EDLs ..... 312
Importing EDLs at Non-Native Frame Rates ..... 314
Importing EDLs with Varicam Information ..... 315
Converting EDLs ..... 316
Loading File-based EDLs ..... 317
Searching EDLs ..... 322
Closing EDLs ..... 322

16 Creating and Editing EDL Files 325

Summary ..... 325
About Creating and Editing EDLs ..... 325
About EDL Editing Commands ..... 325
Creating an EDL ..... 335
Editing an EDL ..... 336
Creating and Editing DLEDLs ..... 345
Saving EDLs and Tape Lists ..... 349

17 Capturing and Importing Media Using EDLs 351

Summary ..... 351
About Capturing and Importing Media Using EDL Files ..... 351
About the Auto-Capture Menu ..... 352
Capturing Clips Using an EDL ..... 353
Importing Files Using an EDL ..... 357
Assembling EDLs ..... 359
Viewing Captured and Assembled Material ..... 362

18 Exporting EDLs 365

Summary ..... 365
About Generating and Outputting EDLs ..... 365
About the Export EDL Menu ..... 365
Generating EDLs ..... 371
Outputting EDLs ..... 372

19 Timecode and Keycode 375

Summary ..... 375
About Timecode and Keycode ..... 375
Displaying Timecode and Keycode ..... 377
About the Timecode Calculator ..... 380
About the Keycode Calculator ..... 381

About the Change TC/KC/Rate Tools . . . . . 384
Changing Timecode . . . . . 388
Changing Keycode . . . . . 390
Copying Keycode . . . . . 391
Changing Frame Code Mode . . . . . 391
Manually Assigning Timecode and Keycode on Import . . . . . 392
Removing Conflicts Between Clips in Timecode or Keycode . . . . . 394
About the Burn In Menu . . . . . 395
Burning-in Timecode and Keycode . . . . . 398

20 Importing Final Cut Pro XML 403

Summary . . . . . 403
About Importing XML from Final Cut Pro . . . . . 403
Workflow . . . . . 404
Preparing Sequences Cut in Final Cut Pro for XML Import . . . . . 404
Importing Final Cut Pro XML . . . . . 406
Relinking to File-based Media . . . . . 408
Optimizing the Recapture of Footage Referenced in XML Files . . . . . 410
Supported and Unsupported Effects . . . . . 411

21 Importing Subtitle XML 427

Summary . . . . . 427
About Subtitle XML . . . . . 427
Workflow . . . . . 427
Importing Subtitle XML Files . . . . . 428
Adding Subtitle XML Files to the Timeline . . . . . 429
Editing Subtitle XML Files . . . . . 430
Subtitle XML Syntax . . . . . 432

22 Importing AAF Files 439

Summary . . . . . 439
About Importing Advanced Authoring Format Files . . . . . 439
Workflow . . . . . 439
Preparing Sequences Cut in Avid for AAF Import . . . . . 440
Importing AAF Files . . . . . 441
Relinking to File-based Media . . . . . 444
Optimizing the Recapture of Footage Referenced in AAF Files . . . . . 445
Supported and Unsupported Transitions and Effects . . . . . 447

23 Importing and Exporting OMF Files 455
Summary 455
About OMF Files 455
OMF Project Workflow 456
Importing OMF Files 456
Exporting OMF Files 457
Supported and Unsupported Transitions and Effects 460

Section 5 Project and Media Management

24 Managing Projects and Users 471
Summary 471
About Projects and Users 471
Selecting a Project and User on Start-up 474
Creating a Project 476
Modifying a Project 486
Deleting a Project 487
Managing Proxies 489
Auto-Connecting Clip Libraries Belonging to Other Projects 492
Creating and Loading a User and Sharing User Preferences 492
Modifying a User 494
Deleting a User 495
Loading Different Projects and Users during a Work Session 496
About Multi-Format Projects 498
Working with Remote Framestores 498

25 Clip Libraries 501
Summary 501
About Clip Libraries 501
Creating Clip Libraries 502
Opening Clip Libraries 503
Using the Dual Library View 505
Saving to Clip Libraries 506
Viewing Entries in Clip Libraries 509
Selecting Entries 524
Searching for Clips 526
Organizing Clips 527

Loading Clips to the Desktop ..... 533
Copying Local and Remote Clip Libraries to Your Current Project ..... 536

26 Archiving 543

Summary ..... 543
About Archiving ..... 544
Choosing a Medium for Archiving ..... 544
Archiving and Restoring Mixed Resolution Projects ..... 546
Media Archiving Workflow ..... 546
Project Setup Archiving Workflow ..... 547
Configuring Hardware ..... 548
Configuring Software ..... 549
Accessing the Archive Menu ..... 550
Estimating Archive Size ..... 552
Creating a VTR Archive ..... 555
Creating a Tape Archive ..... 562
Creating a File Archive ..... 563
Archiving Soft-Imported Clips ..... 564
Archiving to Multiple Tapes ..... 566
Opening an Archive ..... 566
Saving to an Archive ..... 569
Closing an Archive ..... 575
Managing Archives ..... 575
Browsing an Archive ..... 575
Searching in an Archive ..... 581
Appending Entries to an Existing Archive ..... 581
Deleting Entries from an Archive ..... 582
Archive Compatibility ..... 583
Setting Preferences When Restoring Pre-Inferno 5.5 Archives ..... 583
Recovering an Archive ..... 586
Archiving and Restoring Setups ..... 587
Optimizing Archiving Operations ..... 589

Section 6 Pre-processing

27 Resize 595

Summary ..... 595
About Resize ..... 596
Resizing on Import, Export, or in a Clip Library ..... 597

Resizing in the Resize Module ..... 599
Resizing in Batch ..... 600
Soft Resizing a Clip ..... 608
Changing Views in the Resize Module and in Batch ..... 609
Resize Settings ..... 611
Resizing from Source Using the Crop Box ..... 615
Resizing to Destination Using the Crop Box ..... 616
Animating Resize Settings ..... 617
Saving and Loading Resize Setups ..... 619
Getting Dynamic Feedback in Result View ..... 622
Processing Clip Handles When Working with Soft Clips ..... 623
Resetting All Resize Settings to Default Values ..... 624
Changing the Appearance of the Crop Box ..... 625
Changing the Padding Colour ..... 626
Setting Default Image Resolution Characteristics on Import ..... 627

28 2:3 Pulldown 631

Summary ..... 631
About 2:3 Pulldown ..... 631
Capturing Film-Based Media with 2:3 Pulldown Removal ..... 633
Capturing Film-Based Media with 2:3 Pulldown Using EDLs ..... 635
Saving and Loading the Tape List ..... 638
Removing and Inserting Pulldown on the Desktop ..... 639
Monitoring Dual Timecodes and 2:3 Pulldown ..... 641
Outputting a Clip to Tape with 2:3 Pulldown Insertion ..... 643
Exporting EDLs with 2:3 Pulldown Insertion ..... 644

29 Video Field Management 647

Summary ..... 647
About Interlaced Video ..... 647
Accessing the Video Menu ..... 648
Managing Field Dominance ..... 648
Deinterlacing and Interlacing Clips ..... 653
Merging Fields ..... 654

30 Colour Management with LUTs 657

Summary ..... 657
About Colour Management ..... 657
General Workflow for LUTs ..... 660
Workflow for Custom 1D LUTs ..... 660
Using LUTs Created Outside of Inferno ..... 661

Viewing Clips with 3D LUTs . . . . . 665
Processing Clips with 3D LUTs . . . . . 670
Applying a LUT on Import or Export . . . . . 672
Accessing the LUT Editor . . . . . 673
Creating Custom 1D LUTs . . . . . 678
Saving LUT Editor Setups . . . . . 698
Loading LUT Editor Setups . . . . . 699
Exporting LUTs . . . . . 699
Converting OpenEXR Images . . . . . 701

31 Adding and Removing Film Grain 703

Summary . . . . . 703
About Film Grain . . . . . 703
Removing Grain from a Clip . . . . . 704
Adding Grain to a Clip . . . . . 708
Matching Grain between Clips . . . . . 717
Adding Grain with a Matte . . . . . 721
Defining the DeGrain and ReGrain Area . . . . . 722
Saving and Loading Grain Management Setups . . . . . 722

Section 7 Managing Your Work Environment

32 Saving Setups and Preferences 727

Summary . . . . . 727
About Setups and Preferences . . . . . 727
Accessing Directories . . . . . 728
Saving, Loading, and Deleting Items . . . . . 730
Setting the Default Preferences . . . . . 732

33 Clip History 735

Summary . . . . . 735
About Clip History . . . . . 735
Modifying a Clip in its Last Module . . . . . 736
Modifying Clip History in Batch . . . . . 737
Managing Clips with Clip History . . . . . 743
Saving and Archiving Clips with Clip History . . . . . 748
Compatibility between Autodesk Products . . . . . 748

Clip History Functionality . . . . . 754
Clip History Features Per Product . . . . . 754

34 Setting Preferences 757

Summary . . . . . 757
About Preferences . . . . . 757
Accessing the Preferences Menu . . . . . 757
Project Management Preferences . . . . . 758
Preview Preferences . . . . . 759
Pointer Preferences . . . . . 759
User Interface Preferences . . . . . 760
Documentation Preferences . . . . . 763
Tooltips Preferences . . . . . 764
Miscellaneous Preferences . . . . . 764
General Preferences . . . . . 765
Timeline Preferences . . . . . 769
Desktop Preferences . . . . . 774
Audio Preferences . . . . . 778
Storage Preferences . . . . . 785

35 Managing Hot Keys 787

Summary . . . . . 787
About the Hot Key Editor . . . . . 787
Determining a Button's Current Hot Key . . . . . 788
Hot Key Errors . . . . . 789
Accessing the Hot Key Editor . . . . . 789
Searching the Hot Key Catalogue . . . . . 791
Editing Hot Keys . . . . . 792
Creating New Local Hot Keys . . . . . 793
Managing Hot Keys . . . . . 793
JLCooper MCS-3800 (IRIX Only) . . . . . 795

36 Installing Fonts 797

Summary . . . . . 797
About Fonts in Inferno . . . . . 797
Installing Adobe Postscript Type 1 Fonts . . . . . 798
Installing Other Supported Fonts . . . . . 800

37 Utilities 801

Summary . . . . . 801

About Utilities ... 801
Volume Integrity Check ... 802
Finding and Deleting Invalid Frames ... 804
Disk Testing Utility ... 804
Log Files ... 806
Getting Started with the Command Line Utilities ... 809
Command Line Parameters ... 811
cmtool ... 813
dlfsdump -fs ... 816
list_framestore ... 817
to_framestore and from_framestore ... 818
imcopy ... 821
iminfo ... 828
fcof ... 829
publishTool ... 830
stonifiseTool ... 831
vstat ... 832
vic ... 833

38 Command Line Start-up and Exit Options 835
Summary ... 835
Starting Inferno ... 835
Exiting Inferno ... 838
Initialising the Tablet ... 838
Killing Processes ... 838

Section 8 Editing

39 Editing Essentials 843
Summary ... 843
Introduction ... 843
About Desktop Editing ... 843
About Player Timeline Editing ... 844
About Batch Timeline Editing ... 844
Basic Editing Concepts ... 845

40 Editing on the Desktop 849
Summary ... 849

About Editing on the Desktop ..... 849
Accessing the Editing Menu ..... 850
Gestural Editing on the Desktop ..... 852
Cutting Clips ..... 856
Splicing Clips ..... 860
Inserting Frames and Clips ..... 863
Replacing Frames and Clips ..... 866
Matching Soft Clips with Their Source Clips ..... 868
Repeating Frames in a Clip ..... 870
Reversing Frame Order in a Clip ..... 871
Swapping Shots ..... 872
Consolidating Clips ..... 874
Committing Soft Clips ..... 876
Force Rendering Clips ..... 877

41 Navigating the Timeline 879

Summary ..... 879
About Timelines ..... 879
Accessing the Timeline ..... 880
Timeline Interface ..... 880
Manipulating the Timeline ..... 882
Playing the Timeline ..... 884
Track Basics ..... 886
Element Basics ..... 891
Searching for Timeline Elements ..... 894
Maintaining Sync between Elements ..... 897
Patching Video and Audio Channels ..... 902
Setting the Starting Frame in Batch ..... 908
Setting In Points and Out Points ..... 911
Marking Frames of Interest ..... 914
Creating a Cut ..... 918
Swapping Batch Timeline Elements ..... 919
Matching Elements with Their Source Clip ..... 921

42 Editing to the Batch Timeline 923

Summary ..... 923
About Editing to the Timeline ..... 923
Batch Timeline Workflow ..... 924
Setting Record and Source Clips ..... 926
Placing Shots Gesturally on the Timeline ..... 928
Previewing the Placement of Shots on the Timeline ..... 931
Inserting Clips into an Edit Sequence ..... 932

Overwriting Clips in an Edit Sequence . . . . . 933
Replacing Shots . . . . . 936
Performing a Three-Point Edit . . . . . 937
Performing a Four-Point Edit . . . . . 938
Removing Elements from an Edit Sequence . . . . . 939

43 Vertical Editing 941

Summary . . . . . 941
About Vertical Editing . . . . . 941
Vertical Editing Interface . . . . . 941
Creating Layers . . . . . 943
Layer Basics . . . . . 945
Controlling the Transparency of Gaps . . . . . 947
Working with Containers . . . . . 948

44 Trimming Shots 951

Summary . . . . . 951
About Trimming . . . . . 951
Trimming Examples . . . . . 954
Head, Tail, and Offset Information . . . . . 955
Using the Trim Cursors . . . . . 956
Locking Segments While Trimming . . . . . 956
Linking Transitions and Cuts . . . . . 957
Keyboard Trimming . . . . . 957
Trimming Segments Gesturally . . . . . 959
Trimming Dissolves . . . . . 962
Trimming Audio Tracks . . . . . 963
Sliding a Segment . . . . . 963
Slipping a Segment . . . . . 966
Trim Cursor Review . . . . . 967

45 Dissolves 969

Summary . . . . . 969
About Dissolves . . . . . 969
Creating Dissolves on the Desktop . . . . . 969
Creating Dissolves on the Timeline . . . . . 979

46 Batch Timeline Effects 987

Summary . . . . . 987
About Batch Timeline Effects . . . . . 987

Creating Segment Effects . . . . . 988
Viewing Segment Effects in Context . . . . . 990
Creating Soft Effects . . . . . 993
Creating a Timewarp Soft Effect . . . . . 993
Creating a Blend Soft Effect . . . . . 994
Creating a Resize Soft Effect . . . . . 995
Trimming Animated Soft Effects . . . . . 996
Creating Gap Effects . . . . . 997
Linking Soft Effects . . . . . 998
Loading Clips with Soft Effects to the Batch Timeline . . . . . 999
Editing Effects on the Batch Timeline . . . . . 999
Copying Timeline Effects . . . . . 1001
Muting Timeline Effects . . . . . 1003
Deleting Timeline Effects . . . . . 1004

47 Timewarps 1005

Summary . . . . . 1005
About Timewarps . . . . . 1005
Creating Timewarps on the Desktop . . . . . 1005
Creating and Modifying Timewarps in the Timelines . . . . . 1013
Motion Estimation Using Batch Nodes . . . . . 1026

48 Managing Timeline Media 1031

Summary . . . . . 1031
About Managing Media on the Timeline . . . . . 1031
Identifying the Status of Timeline Effects . . . . . 1031
Consolidating Elements on the Timeline . . . . . 1032
Committing Clips on the Timeline . . . . . 1033
Hard Committing Specific Soft Effects . . . . . 1034
Merging Timeline Layers . . . . . 1035
Unlinking Clips on the Timeline . . . . . 1036
Locking Processed Timeline Effects . . . . . 1037
Compacting Timeline Effects . . . . . 1038
Partial Rendering of the Timeline . . . . . 1038
Managing Edited Clips in Batch . . . . . 1039

49 Audio 1047

Summary . . . . . 1047
About Working with Audio . . . . . 1047
About Working with Dolby E . . . . . 1049
Accessing the AudioDesk . . . . . 1051

About the AudioDesk Controls . . . . . 1051
Scrubbing Audio in the Player . . . . . 1053
Working with Audio in the Timeline . . . . . 1054
About Audio Soft Effects . . . . . 1062
Using Input Strips . . . . . 1068
About EQ Filter Effects . . . . . 1072
Adjusting EQ Settings on the EQ Desk . . . . . 1076
Animating AudioDesk Effects . . . . . 1082
About Auxiliary Effects . . . . . 1084
Adjusting Settings on the Auxiliary Effects Desk . . . . . 1086
Using Output Strips . . . . . 1087
Using the Audio Tools . . . . . 1089

Section 9 Batch Processing

50 Batch Overview 1099
Summary . . . . . 1099
About Batch . . . . . 1099
Batch Workflow . . . . . 1101
Accessing the Batch Menu . . . . . 1101
Viewing the Batch Schematic . . . . . 1105
Accessing Modules from Batch . . . . . 1109
Setting Batch Preferences . . . . . 1111

51 Batch Processing 1115
Summary . . . . . 1115
Assembling a Process Tree . . . . . 1115
Manipulating Nodes . . . . . 1129
Previewing Results . . . . . 1144
Outputting and Exporting Batch Results . . . . . 1152

52 Batch: Node Reference 1159
Summary . . . . . 1159
About Batch Nodes . . . . . 1160
2D Histogram Node . . . . . 1162
3D Keyer Node . . . . . 1163
Action Node . . . . . 1163
Add Pulldown and Remove Pulldown Nodes . . . . . 1166

Auto Matte Node ..... 1166
Average Node ..... 1166
Burn-In Letterbox Node ..... 1167
Burn-in Timecode Node ..... 1167
Colour Correct Node ..... 1168
Colour Curves Node ..... 1168
Coloured Frame Node ..... 1168
Colour Warper Node ..... 1169
Combine Node ..... 1170
Compound Node ..... 1170
Deal Node ..... 1170
Degrain and Regrain Nodes ..... 1170
DeInterlace and Interlace Nodes ..... 1171
Desk Node ..... 1171
Difference Matte Node ..... 1171
Distort Node ..... 1172
Edge Node ..... 1172
Export Node ..... 1172
Field Merge Node ..... 1173
Filter Node ..... 1173
Flip Node ..... 1173
GMask Node ..... 1174
Import Node ..... 1174
Keyer Node ..... 1175
Lens Distort Node ..... 1176
Library Node ..... 1180
Logic Op Node ..... 1180
Luminance Key Node ..... 1181
LUT Editor Node ..... 1181
Master Keyer Node ..... 1182
Matte Curves Node ..... 1182
Modular Keyer Node ..... 1183
Monochrome Node ..... 1184
Motion Analysis Node ..... 1184
Motion Blur Node ..... 1185
MUX Node ..... 1187
Negative Node ..... 1187
Notes Node ..... 1187
Optics Node ..... 1187
Output Node ..... 1188
Paint Node ..... 1190
Posterize Node ..... 1191
Quick Composite Node ..... 1191

Resize Node . . . . . 1191
Render-only Nodes. . . . . 1192
RGB Blur Node . . . . . 1192
Segment FX Node . . . . . 1192
Spark Node . . . . . 1194
Text Node. . . . . 1194
Vector Viewer Node. . . . . 1195

# Section 10 Effects

## 53 Processing and Formatting Commands 1199

Summary . . . . . 1199
Accessing the Processing Menu . . . . . 1199
Simulating the Motion Blur of a Moving Object . . . . . 1202
Creating Compound Images. . . . . 1204
Flipping Images. . . . . 1205
Using Logical Operations . . . . . 1206
Generating a Difference Matte . . . . . 1209
Using the Auto Matte Command. . . . . 1211
Creating a Monochrome Clip . . . . . 1212
Creating a Negative Clip . . . . . 1212
Modifying the Luma and Chroma of a Clip . . . . . 1213
Creating Coloured Frames . . . . . 1214
Accessing the Format Menu . . . . . 1215
Using Separate and Combine . . . . . 1217
Dealing and Interleaving Clips . . . . . 1219

## 54 Colour Corrector 1221

Summary . . . . . 1221
About Colour Correcting . . . . . 1221
Accessing the Colour Corrector . . . . . 1222
Viewing Clips. . . . . 1225
Changing Colour Corrector Settings . . . . . 1226
Colour Sampling . . . . . 1231
Matching Colours . . . . . 1234
Colour Correcting from the Main Menu . . . . . 1235
Adjusting the Colour Range . . . . . 1242
Remapping Colour Values . . . . . 1246
Animating a Colour Correction . . . . . 1247

Processing Colour Changes . . . . . 1247

## 55 Colour Warper 1249

Summary . . . . . 1249
About the Colour Warper . . . . . 1249
Accessing the Colour Warper . . . . . 1251
Setting Up Your Work Environment . . . . . 1253
Sampling Clips in the Image Window . . . . . 1265
Selecting Colour Ranges for Colour Correction . . . . . 1267
Correcting Colour Imbalances . . . . . 1273
Improving Contrast . . . . . 1279
Matching Colours in Clips . . . . . 1284
Performing Hue Shifts . . . . . 1287
Creating Colour Casts . . . . . 1288
Readjusting Colour After a Colour Correction . . . . . 1289
Removing Colour Spill . . . . . 1290
Creating Subsetups . . . . . 1292

## 56 Filters 1295

Summary . . . . . 1295
About Filters . . . . . 1295
Accessing the Filter Menu . . . . . 1295
Applying a Filter to a Clip . . . . . 1296
Filter Library . . . . . 1297
Customizing Filters . . . . . 1297

## 57 Keyer 1305

Summary . . . . . 1305
About the Keyer . . . . . 1305
Accessing the Keyer . . . . . 1306
Creating and Refining a Key . . . . . 1307
Creating a Key by Extracting a Single Colour . . . . . 1318
Creating a Key by Extracting a Range of Colours . . . . . 1320
Creating a Key by Setting the Luminance . . . . . 1325
Adjusting the Luminance of the Key . . . . . 1326
Refining the Key . . . . . 1331
Colour Correcting the Key . . . . . 1346
Animating Your Key . . . . . 1348
Additional Keying Techniques . . . . . 1349
Resetting Keys . . . . . 1351
Processing Clips . . . . . 1352

## 58 Modular Keyer 1355

Summary . . . . . 1355
About the Modular Keyer . . . . . 1355
Accessing the Modular Keyer . . . . . 1356
Using Nodes . . . . . 1379
Blend Nodes . . . . . 1395
Animation in the Modular Keyer . . . . . 1405
Nodes Placement Table . . . . . 1405

## 59 3D Keyer 1407

Summary . . . . . 1407
About the 3D Keyer . . . . . 1407
Accessing the 3D Keyer . . . . . 1408
Creating a Precise Key . . . . . 1410
Mastering the RGB Viewer . . . . . 1424
Animating Key Elements . . . . . 1440
More Keying Techniques . . . . . 1442
Setting 3D Keyer Preferences . . . . . 1445

## 60 Garbage Masks 1447

Summary . . . . . 1447
About Garbage Masks . . . . . 1447
Accessing the Garbage Mask Menu . . . . . 1450
About Garbage Mask Options . . . . . 1451
Setting Mask Options . . . . . 1454
About Drawing Options . . . . . 1455
Setting Drawing Options . . . . . 1456
Drawing a Mask . . . . . 1457
Adjusting the Number of Points in Freehand Segments . . . . . 1461
Viewing Nodes in the Schematic . . . . . 1462
Changing the Priority Order of Masks . . . . . 1463
Transforming the Mask . . . . . 1463
Manipulating Vertices and Tangents . . . . . 1464
Animating Garbage Masks . . . . . 1466
Applying Motion Blur to Garbage Masks . . . . . 1475
Blurring a Stationary Garbage Mask . . . . . 1477
Rendering Garbage Masks in Interlaced Mode . . . . . 1477
Using Multiple Garbage Masks . . . . . 1478
Refining the Mask . . . . . 1479
Saving Garbage Mask Setups . . . . . 1492
Loading Garbage Mask Setups . . . . . 1492

Preset Garbage Mask Setups . . . . . 1494
Importing and Exporting Raw Setup Files . . . . . 1494

61 Compositor and Optics 1497

Summary . . . . . 1497
About the Compositor and Optics . . . . . 1497
Accessing the Compositor . . . . . 1498
Cropping the Front Clip . . . . . 1500
Controlling the Camera in the Scene . . . . . 1502
Setting Front Clip Attributes . . . . . 1503
Creating Motion Paths . . . . . 1506
Tracking Clips . . . . . 1507
Colour Correcting Clips . . . . . 1508
Processing Your Clips . . . . . 1508
Quick Compositing . . . . . 1509
Creating Glow Effects Using Optics . . . . . 1510
Animating Glow Effects . . . . . 1511

62 Tracking and Stabilizing 1513

Summary . . . . . 1513
About Tracking and Stabilizing . . . . . 1513
Accessing the Stabilizer . . . . . 1514
How the Stabilizer Works . . . . . 1514
Working with Trackers . . . . . 1516
Stabilizing . . . . . 1522
Smoothing Out Camera Motion . . . . . 1527
Tracking . . . . . 1528
Tracking Difficult Shots and Correcting Errors . . . . . 1533
Setup Options . . . . . 1541
Copying Shift Channels . . . . . 1545
Importing and Exporting Data . . . . . 1546

63 Distort 1549

Summary . . . . . 1549
About Distort . . . . . 1549
Accessing the Distort Menu . . . . . 1552
Using Distort's Views and Clip Display . . . . . 1557
Creating Splines . . . . . 1559
Editing Splines . . . . . 1563
Using Distort's Schematic . . . . . 1564
Animating and Tracking Splines . . . . . 1576

Blending Clips . . . . . 1580
Interpolating Features . . . . . 1580
Refining Distortions . . . . . 1581
Filling in Gaps at Edges of Distorted Clips . . . . . 1587
Warping Example . . . . . 1588
Morphing Example . . . . . 1589
Distort Animation Channels . . . . . 1592
Using Distort in Batch . . . . . 1595
Saving Preferences . . . . . 1599
Saving and Loading Distort Setups . . . . . 1600

64 Warper 1601
Summary . . . . . 1601
About the Warper . . . . . 1601
Accessing the Warper . . . . . 1601
Setting Up the Clips . . . . . 1602
Creating Meshes . . . . . 1604
Modifying a Mesh . . . . . 1606
Modifying the Meshes for Live-Action Clips . . . . . 1613
Warping . . . . . 1617
Morphing . . . . . 1619
Setup Options . . . . . 1625

65 Text 1629
Summary . . . . . 1629
About Text . . . . . 1629
Accessing the Text Module . . . . . 1630
Processing Text . . . . . 1632
Saving and Loading Files . . . . . 1637
Adding Text to Clips . . . . . 1639
Creating Text Effects . . . . . 1643
Loading Logos . . . . . 1650
Tabulating Text . . . . . 1650
Spell Checking . . . . . 1652
Creating Text Rolls and Text Crawls . . . . . 1653
Animating Text . . . . . 1656
Defining Styles . . . . . 1661
Changing Fonts . . . . . 1664

66 Sparks 1671
Summary . . . . . 1671

About Sparks . . . . . 1671
Loading a Sparks Plug-in . . . . . 1671
Replacing a Sparks Plug-in . . . . . 1672
Using a Sparks Plug-in . . . . . 1672
Developing Sparks . . . . . 1674

# Section 11 Animation and Expressions

## 67 Animation 1677

Summary . . . . . 1677
About Animation . . . . . 1677
Accessing the Channel Editor . . . . . 1678
Creating Animations . . . . . 1684
Displaying Channels . . . . . 1697
Editing Keyframes . . . . . 1711
Controlling the Speed of Objects . . . . . 1731
Creating Animation Sequences Across Nodes in Batch . . . . . 1737

## 68 Expressions 1745

Summary . . . . . 1745
About Expressions . . . . . 1745
Working with Expressions in the Channel Editor . . . . . 1748
Operator Reference . . . . . 1753
Function Reference . . . . . 1754
Defining Your Own Functions . . . . . 1773
Sample Expression Setups . . . . . 1775

# Section 12 3D Compositing with Action

## 69 Action: Basics 1783

Summary . . . . . 1783
About Action . . . . . 1783
Accessing the Action Module . . . . . 1785
Action Module Overview . . . . . 1788
Using the Schematic and Menu Tabs . . . . . 1793
Setup and Processing Options . . . . . 1807

Saving, Loading, and Importing . . . . . 1816

70 Action: Media 1821

Summary . . . . . 1821
About Media . . . . . 1821
Accessing the Media Menu . . . . . 1822
Adding Media . . . . . 1824
Viewing Media . . . . . 1825
Modifying Media . . . . . 1828
Adding Effects to Media . . . . . 1832
Accessing the Colour Corrector and the Keyer from Action . . . . . 1837
Accessing the Modular Keyer from Action . . . . . 1839

71 Action: DVE Layer Objects 1841

Summary . . . . . 1841
About DVE Layer Objects . . . . . 1841
Adding a DVE Layer Object . . . . . 1841
Navigating With DVE Layer Objects . . . . . 1842
Modifying DVE Layer Objects . . . . . 1845
Replacing a DVE Layer Object's Clip with Another . . . . . 1848

72 Action: Axis 1853

Summary . . . . . 1853
About Axes . . . . . 1853
Manipulating an Object's Axis . . . . . 1853
Applying Tracking Data to an Axis . . . . . 1857

73 Action: Surfaces 1859

Summary . . . . . 1859
About Surfaces . . . . . 1859
Adding Surfaces . . . . . 1859
Modifying Surfaces . . . . . 1861
Editing Tracker Offsets of a Bilinear Surface . . . . . 1871
Warping an Extended Bicubic Surface . . . . . 1872
Adding a Displacement Map . . . . . 1879
Adding Shadows . . . . . 1882
Reordering Surfaces . . . . . 1884

## 74 Action: Sources 1891

Summary . . . . . 1891
About Source Nodes. . . . . 1891
Creating a Matte or Front Source. . . . . 1891
Replacing the Front or Matte Clip . . . . . 1894
Viewing a Source Node . . . . . 1896
Blurring with Source Nodes . . . . . 1896
Adding Cameras . . . . . 1898

## 75 Action: Camera 1899

Summary . . . . . 1899
About the Camera. . . . . 1899
Adding a Camera . . . . . 1899
Working with the Frustum . . . . . 1903
Importing and Exporting Cameras . . . . . 1907
Setting Camera Views. . . . . 1910
Modifying the Camera . . . . . 1913
Applying Motion Blur . . . . . 1914
Applying Fog to the Scene. . . . . 1917

## 76 Action: 3D Camera Tracking 1919

Summary . . . . . 1919
About 3D Camera Tracking . . . . . 1919
Accessing the 3D Tracker . . . . . 1919
Preparing to Track . . . . . 1920
Auto 3D Tracking. . . . . 1921
Manual 3D Tracking. . . . . 1928

## 77 Action: 3D Geometry 1945

Summary . . . . . 1945
About 3D Geometry. . . . . 1945
Importing 3D Models. . . . . 1945
Working with 3D Geometry . . . . . 1950
Adding Textures . . . . . 1955
Deforming Models and Surfaces . . . . . 1966
Creating 3D Text. . . . . 1970

## 78 Action: Lights 1977

Summary . . . . . 1977
About Lights . . . . . 1977

Adding a Light Source . . . . . 1977
Applying Selective Lighting . . . . . 1980
Modifying Surface Lighting . . . . . 1982

79 Action: The Particle System 1989
Summary . . . . . 1989
About Action's Particle System . . . . . 1989
Generating Particles . . . . . 1992
Customizing the Particle Stream . . . . . 1995
Exploding Objects and Surfaces . . . . . 2005
Manipulating Particles . . . . . 2008
Bouncing Particles . . . . . 2024
Combining Particle Streams . . . . . 2028
Sample Particle Setups . . . . . 2030

Section 13 Paint

80 Batch Paint 2035
Summary . . . . . 2035
About Batch Paint . . . . . 2035
Accessing Batch Paint . . . . . 2036
Using Sources . . . . . 2037
Brush Attributes and Attribute Modes . . . . . 2043
Painting Brush Strokes . . . . . 2047
Using Paint Modes . . . . . 2050
Revealing Sources . . . . . 2054
Using Blending Modes . . . . . 2055
Using the Canvas . . . . . 2057
Displaying a Reference Image . . . . . 2059
Saving Setups and Preferences . . . . . 2060

81 Paint: Basics 2061
Summary . . . . . 2061
About Paint . . . . . 2061
Loading Clips into Paint . . . . . 2061
Locking and Unlocking the Duration of a Clip . . . . . 2063
Using the Mouse . . . . . 2064
Displaying a Reference Image . . . . . 2064

Using Grids and Guides . . . . . 2065
Selecting Colours . . . . . 2066
Previewing an Animation . . . . . 2069
Painting on Full-Resolution Film Images . . . . . 2070
Saving and Restoring the Image . . . . . 2070

82 Painting on the Canvas 2073

Summary . . . . . 2073
About Canvas Mode . . . . . 2073
Selecting a Brush . . . . . 2074
Rolling the Image . . . . . 2075
Painting with Geometry . . . . . 2076

83 Setting Brush Attributes and Modes 2081

Summary . . . . . 2081
About Brush Attributes and Modes . . . . . 2081
Brush Attributes . . . . . 2082
Brush Attribute Modes . . . . . 2085
Preferences Affecting Brushes . . . . . 2087

84 Using Filters and Special Effects Media 2089

Summary . . . . . 2089
Applying Filters . . . . . 2089
Using Special Effects Media . . . . . 2090

85 Using Wipe, Fill, and AutoPaint 2101

Summary . . . . . 2101
Wiping an Image . . . . . 2101
Filling an Image . . . . . 2102
Using AutoPaint . . . . . 2107

86 Using Mattes in Paint 2117

Summary . . . . . 2117
About Mattes . . . . . 2117
Viewing Mattes . . . . . 2118
Creating or Modifying Mattes . . . . . 2119
Creating High-Contrast Mattes . . . . . 2121

## 87 Using Graphics in Paint 2123

Summary . . . . . 2123
Accessing the Graphics Menu . . . . . 2123
Creating Graphics . . . . . 2124
Using the Object Tools . . . . . 2125
Selecting Objects . . . . . 2133
Editing Objects . . . . . 2134
Setting the Object Resolution and Display . . . . . 2136
Setting the Object Attribute . . . . . 2138
Changing the Object's Appearance . . . . . 2139
Changing the Size or Position of an Object . . . . . 2142
Changing the Shape of an Object . . . . . 2143
Converting Graphics to AutoPaint Strokes . . . . . 2146
Animating Graphics . . . . . 2147
Saving and Restoring Objects . . . . . 2151
Tacking Down Objects . . . . . 2152

## 88 Cutting and Pasting in Paint 2155

Summary . . . . . 2155
Accessing the CutOut Menu . . . . . 2155
Creating a Cutout . . . . . 2155
Using the Cutout Commands . . . . . 2157
Increasing Editing Speed . . . . . 2159
Pasting Cutouts . . . . . 2160
Colour Correcting Cutouts . . . . . 2163
Animating Cutouts . . . . . 2164
Loading and Saving Cutouts . . . . . 2164
Preserving Paint Cutouts . . . . . 2164

## 89 Paint: Setups 2165

Summary . . . . . 2165
About Paint Setups . . . . . 2165
Saving Setups . . . . . 2165
Loading Setups . . . . . 2167
Deleting Setups . . . . . 2167
Creating and Saving Brush Setups . . . . . 2168
Creating a Custom Brush . . . . . 2168
Using Colour Correction Setups . . . . . 2174

Index 2177

# Section 1
# Before You Begin


Introduction 3
Compatibility 15



Image courtesy of Cutting Edge

# 1 Introduction

## Summary


Welcome to Inferno ..... 3
Using This Guide ..... 4
Notation Conventions ..... 7
Related Documentation ..... 8
Accessing Online Help ..... 9
PDF Documentation ..... 10
Loading Sample Setups ..... 12
Contacting Customer Support ..... 13


## Welcome to Inferno

Autodesk® Inferno® is a resolution-independent, visual effects application for video and film post-production providing the clip formatting, pre-processing, editing, and visual effects tools you need to get your job done on time and without compromise. With the most advanced keying and colour correction tools in the industry and an unparalleled 3D compositing environment, Inferno is a tool that imposes no limits on your creativity.

To match creativity with efficiency, Inferno also provides a batch processing environment where you can add clips and apply uncommitted effects by building a node-based process tree. Each process tree can be easily output to multiple delivery formats, and intermediate processing optimization features ensure that you produce the results you need quickly.

With mixed-resolution support up to 4096 x 3112 at 12 bits (depending on your hardware configuration), Inferno is an ideal creative environment for jobs that use sources originating from different video standards and file formats, and that require uncompromising editing, visual effects, and delivery multiple masters.

## Using This Guide

This user's guide consists of the following sections.

**Section 1: Before You Begin —** Learn about this user's guide, where to find key information and support, and about any issues regarding media and resource upgrade and backward compatibility.

**Section 2: Getting Started —** Get started using Inferno right away. Learn how to start Inferno, use the desktop interface, play clips, and find specific information based on a general workflow.

**Section 3: Inputting and Outputting Media —** Whether your sources are on tape-based media or digital files, Inferno provides the tools you need to get your media into the system. In this section, learn about:

- Capturing media from a VTR or HSDL device
- Importing image and audio files
- Exporting image and audio files
- Unlinking and relinking media and clips
- Processing and publishing media and clips

**Section 4: Working with EDLs —** If EDLs are provided from an offline session, you can use them to capture and import media, assemble clips, and export your project. In this section, learn about:

- Importing various types of EDLs
- Creating and editing EDLs
- Capturing and importing media and assembling clips using EDLs
- Exporting EDLs
- Working with keycode and timecode
- Working with subtitle XML
- Importing FCP XML, AAF, and OMF files

**Section 5: Project and Media Management —** You work in Inferno by creating job-based projects on start-up that are defined by a default resolution and proxy management settings. In this section, learn about:

- Creating projects and users
- Organizing media in clip libraries
- Archiving clips and setups

**Section 6: Pre-processing —** The mixed resolution creative environment of Inferno provides the tools you need to manage and reformat media for your needs. In this section, learn about:

- Resizing clips from any source format to any destination format
- Adding and removing 2:3 pulldown
- Managing interlaced media of different video standards
- Applying LUTs so you can work with film sources in a linear graphics environment without altering their native bit depth
- Adding and removing film grain

**Section 7: Managing Your Work Environment —** You can modify and manage your work environment by setting preferences, editing your hot keys, and using utility functions. Learn about:

- Saving setups and preferences
- Using clip history to track desktop processing
- Setting preferences
- Editing hot keys
- Installing fonts
- Using utilities to test and maintain your system installation
- Command line start up and exit options

**Section 8: Editing —** Inferno is a visual effects application that also provides powerful editing tools so you can do much more than simply work on a clip-to-clip basis. In this section, learn about:

- Editing essentials such as cutting, splicing, adding dissolves, and trimming
- Editing clips on the desktop
- Navigating the timeline
- Editing clips using the timeline in Batch
- Vertical editing
- Trimming shots
- Applying dissolves
- Batch timeline effects
- Applying timewarps
- Managing timeline media
- Working with audio

**Section 9: Batch Processing —** Although you can access most visual effect modules from the desktop, you can also load clips into Batch. In Batch, you build a process tree consisting of nodes, each of which represents media, effects processes, and outputs. No effect is committed until you process the tree, and you can easily replace the media to apply the same process tree to different source clips. In this section, learn about building process trees and processing clips from Batch, as well as using clip history to easily return to a module effect and tweak settings.

**Section 10: Effects —** Once your clips have been loaded to the desktop, you can apply processing and formatting commands to them or load them into effects modules for colour correction, keying, compositing, and more. In this section, learn about:

- Processing and formatting desktop commands
- Colour correction tools, including the Colour Corrector and Colour Warper™
- Applying filters, both procedural and matrix, pre-defined or customized
- Using keying tools, including the Keyer, the Modular Keyer, and the 3D Keyer
- Creating garbage masks to mask out unwanted content in a key-in clip
- Using Compositor to create a composite while controlling cropping, softness, and camera
- Using Optics to create animatable glow effects
- Using Motion Tracker to track reference points, and Stabilizer to remove camera jitter, zoom, roll, and pan
- Warping and morphing images using the Warper or Distort
- Using the Text module to create overlays, rolls, and crawls
- Installing Autodesk Sparks® plug-ins for additional effects

**Section 11: Animation and Expressions —** For each parameter you set when creating effects, there is a corresponding animation channel so you can control changes to the parameter over time. In this section, learn about:

- Animating channels by setting keyframes in the Channel Editor
- Animating channels using expressions in the Channel Editor

**Section 12: 3D Composting with Action —** Often considered the heart of Inferno, Action is a 3D compositing environment that supports unlimited clip media. You can import 3D models, generate 3D particle systems, and access integrated keying, colour correction, and motion tracking tools. In this section, learn about:

- Accessing Action and setting display, setup, and processing options
- Working with media and media objects
- Working with global axes and scene parameters

- Using surfaces to display media in a scene
- Using source nodes in Action to create more advanced techniques, such as creating a matte source, transforming or replacing a front or matte clip, or applying blur
- Working with the virtual camera or with multiple cameras
- Performing 3D motion tracking to apply real camera motion to the virtual camera in Action
- Creating 3D text and importing 3D models
- Adding lights and defining object shadows
- Creating particles

**Section 13: Paint —** Whether you want to create clips from scratch on a blank canvas or retouch existing clips, Paint provides the paint, clone, reveal, and graphics tools that you need. You can also use AutoPaint to automatically paint strokes from frame to frame based on a user-defined path or randomized criteria. In this section, learn about:

- Accessing Paint and setting display, setup, and processing options
- Painting on the canvas using predefined or custom brushes
- Painting with textures and special effect media
- Wiping the canvas, filling regions, and using AutoPaint
- Painting on clips using mattes
- Creating graphics
- Working with cutouts

## Notation Conventions

A number of style conventions are used throughout this guide. These conventions and examples of their use are shown as follows.

| Convention | Example |
|---|---|
| Text that you enter in a command line or shell appears in Courier bold. You must press the Enter key after each command. | **`install rpm -qa`** |
| Variable names appear in Courier, enclosed in angle brackets. | `<filename>` |
| Feedback from the command line or shell appears in Courier. | `limit coredumpsize` |
| Directory names, filenames, URLs, and command line utilities appear in italics. | */usr/discreet* |

## Related Documentation

The following tables list the documentation associated with the current release. For details on each of these documents, as well as for help obtaining them, refer to your application's release notes.

| User and Reference Guides | Description |
|---|---|
| *User's Guide* | Detailed instructions on using the software |
| *What's New* | A complete list of the new features for this release |
| *Online Help* | All of the information in the User's Guide along with powerful search functionality |
| *Hot Keys Reference Guide* | A complete list of hot keys for commonly used functions |
| *Hot Keys Card* | A list of the most frequently used hot keys |
| *Release Notes* | A complete list of documentation and information on late-breaking features |
| *Fixed and Known Bug List* | A complete list of fixed and known bugs for this release |

| Installation and Configuration Guides | Description |
|---|---|
| *Hardware Setup Guide* (for your workstation) | Information on how to set up your workstation's video I/O components and other peripherals |
| *Installation and Configuration Guide* (for your operating system) | Information on how to install and configure the Linux® or IRIX® operating system on your workstation should you require to do so |
| *Stone and Wire Filesystem and Networking Guide* (for this release) | Procedures for configuring your Autodesk Stone® filesystem, Autodesk Wire® networking, and Autodesk Wiretap™ services |
| *Stone Direct Configuration Guide* (for this release) | Detailed connectivity diagrams and configuration procedures for your Stone storage arrays |
| *Software Installation Guide* (for Linux or IRIX workstations) | Information about installing and licensing your Autodesk Editing or Effects software and installing and configuring Autodesk Cleaner® XL |
| *Configuration File Reference Guide* (for Linux or IRIX workstations) | Information on how to modify the initialization and project configuration files associated with your Autodesk application |

| Other Product Reference Guides | Description |
|---|---|
| *Autodesk Cleaner XL User's Guide* | Information on how to use Cleaner XL |
| *Autodesk Cleaner XL Troubleshooting Guide* | Troubleshooting information for Cleaner XL |
| *Using QuickTime with Linux Workstations* | Information on how to use Cleaner XL to convert QuickTime® files for use on Linux workstations |

| Other Product Reference Guides | Description |
|---|---|
| *Autodesk Burn Installation and User's Guide* | Information on how to install, set up, and use Autodesk Burn™ |
| *Autodesk Backburner Installation and User's Guide* | Information on how to install, set up, and use Autodesk Backburner™ |
| *Autodesk Wiretap Web Installation and User's Guide* | Information on how to install, set up, and use Autodesk Wiretap™ Web |

Consult the Autodesk Web site at *www.autodesk.com/discreet-documentation* for the latest version of all documents.

## Accessing Online Help

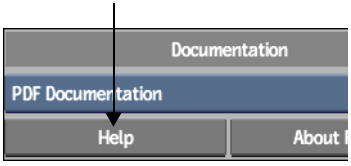
Included with Inferno is an HTML online help system that is displayed in a Web browser. The Help is automatically installed on the Inferno system and is accessible anywhere within Inferno.

**NOTE:** You can change the default browser (Mozilla® on IRIX, Firefox® on Linux), on your system to display the Help in another browser by editing the Default Browser keyword in the *init.cfg* file.

**To start the Help from Inferno:**

1. Start Inferno.
2. On the bottom-right of the screen, click Help.

   You can also click Preferences to display the Preferences menu and then click Help.




3. A browser is launched to display the Online Help.

   **HINT:** Press **CTRL+=** to open the Online Help from anywhere in Inferno.

Learn how to use the Help by reading the "Using the Help" appendix. This appendix is only available in the Help.

**To copy the Help to another system:**

1. Copy the *Documentation/help* folder from the software CD-ROM to the new location on another system.

   **NOTE:** It is recommended to keep the help files locally on any system they are accessed from. Otherwise, browser errors may occur when navigating through the different areas of the Navigation pane. If an error does occur, refresh the browser.

2. To start the Help after you copy the Help folder, open the *help/html/_start_helpsystem.html* file.

# PDF Documentation

The documentation set is available in PDF (Portable Document Format) for online viewing or printing, except where otherwise specified below.

You can access PDF documentation files in one of the following ways:

- From the application CD on a Windows® or Macintosh® computer
- Using commands in a shell on an SGI® or Linux® workstation
- From the documentation library at *www.autodesk.com/discreet-documentation*
- Directly from the Preferences menu in the application

Because of some current PDF viewer limitations on SGI and Linux workstations, for best results it is recommended to view PDF documentation on a Windows or Macintosh computer.

## Accessing PDF Documentation on Windows or Macintosh

You can use Adobe® Acrobat® Reader™ to view and print PDF documentation files on Windows or Macintosh computers. On Macintosh, you can also use Preview, included in OS X.

PDF documentation is located in the *Documentation* directory at the top level of the Inferno CD.

Copy the PDF files from the documentation directory to a Windows or Macintosh computer.

## Accessing PDF Documentation on an SGI Workstation

On SGI workstations, it is recommended that you use the Xpdf viewer.

**To view the PDF files on the application CD from an SGI workstation:**

➤ Go to the *Documentation* directory on the CD. In a shell, type:

```
xpdf <filename>
```

and press **ENTER**.

**To view the PDF files from the documentation library on an SGI workstation:**

1. In a Unix shell, type mozilla.

   The Mozilla browser opens.

2. Go to the following URL: *www.autodesk.com/discreet-documentation*

   **NOTE:** The Documentation Library provides access to the complete documentation set, including documentation from previous releases. You may also view the documentation for other products.

3. Navigate the hierarchy to the desired PDF, then click it.

   The PDF opens by default in Xpdf.

## Accessing PDF Documentation on a Linux Workstation

On SGI® workstations, it is recommended that you use the Xpdf viewer.

**To view the PDF files on the application CD from a Linux workstation:**

➤ Go to the *Documentation* directory on the CD. In a shell, type:

```
xpdf <filename>
```

and press **ENTER**.

**To view the PDF files from the documentation library on a Linux workstation:**

1. In a Unix shell, type firefox.

   The Firefox browser opens.

2. Go to the following URL: *www.autodesk.com/discreet-documentation*

   **NOTE:** The Documentation Library provides access to the complete documentation set, including documentation from previous releases. You may also view the documentation for other products.

3. Navigate the hierarchy to the desired PDF, then click it.

   The PDF opens by default in GGv.

## Accessing PDF Documentation from Inferno

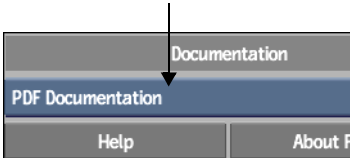
PDF files are installed in the Inferno *documentation* directory when you install Inferno, except where otherwise specified in "Related Documentation" on page 8. You can use commands in a shell to browse to the PDF files. You can also access them directly from the *usr/discreet/<product*

*home>/documentation* directory by selecting the PDF file from the PDF Documentation box in the Preferences menu.

The options in the PDF Documentation box dynamically reflect the contents of the *documentation* directory. You can add any other PDF files to this directory in order to enable access to them from Inferno.

**To access the PDF files installed on your hard drive:**

1. Click Preferences to display the Preferences menu.
2. Select a document from the PDF Documentation box.




The document opens automatically in Xpdf on SGI and Linux workstations.

**To gain access to other PDF files from the PDF Documentation box:**

1. Exit Inferno.
2. Copy any PDF file to which you want online access to the directory */usr/discreet/<product home>/documentation*. For example, to gain access to the file *myPDF.pdf*, access the directory in which the file is located and then type:

   **`cp myPDF.pdf /usr/discreet/`**`<product home>`**`/documentation`**
3. Restart Inferno.

## Loading Sample Setups

Sample Action and Batch setups are installed in the Inferno *action* and *batch* setups directories when you install Inferno.

These sample setups are located in the following directories:

**`/usr/discreet/<product home>/examples/action`**

and

**`/usr/discreet/<product home>/examples/batch`**

To access the setups, load them directly into the module in which you are working.

# Contacting Customer Support

You can contact Autodesk Media and Entertainment Customer Support in one of the following ways.

| | |
|---|---|
| WWW: | *www.autodesk.com/support* |
| Within the Americas: | Hotline (North America): 1-800-925-6442<br>Direct dial: 415-507-5256 (Country code = 1)<br>8 AM to 8 PM EST Monday to Friday, excluding holidays<br>*me.support@autodesk.com* |
| Within Europe, Middle-East and Africa: | Hotline (from London, UK): +44-207-851-8080<br>9 AM to 5:30 PM (local time)<br>Monday to Friday, excluding holidays<br>*me.emea.support@autodesk.com* |
| Within Asia Pacific: (Excluding India, China, Australia, New Zealand and Japan) | Hotline (from Singapore): +65-6555-0399<br>9 AM to 6 PM (local time)<br>Monday to Friday, excluding holidays<br>*me.support.singapore@autodesk.com* |
| Within India: | Hotline (from Mumbai): +91-22-6695-2244<br>9:30 AM to 6:30 PM (local time)<br>Monday to Friday, excluding holidays<br>*me.support.india@autodesk.com* |
| Within Japan: | Hotline (from Tokyo): 0120-107-290<br>Direct dial: +81-3-6221-1810<br>10 AM to 6 PM (local time)<br>Monday to Friday, excluding holidays<br>*me-sys-support@autodesk.jp* |
| Within China: | Direct dial: +86-10-6505-6848<br>9 AM to 6 PM (local time)<br>Monday to Friday, excluding holidays<br>*me.support.china@autodesk.com* |
| Within Australia and New Zealand: | Hotline (from Melbourne): +1-300-36-8355<br>Direct dial: +61-3-9876-8355<br>8 AM to 6 PM AEST<br>Monday to Friday, excluding holidays<br>*me.support.anz@autodesk.com* |

Customer support is also available through your Autodesk reseller. To find a reseller near you, consult the reseller look-up database on the Autodesk web site at *www.autodesk.com/resellers*.

# 2 Compatibility

## Summary


About Compatibility ..... 15
Upgrade Compatibility ..... 16
Backward Compatibility ..... 18
Editing and Effects Compatibility ..... 19
Linux/IRIX Compatibility ..... 20
Combustion Compatibility ..... 21
3ds Max Compatibility ..... 22


## About Compatibility

Autodesk makes every effort to ensure that the compatibility of media and resources is as complete as possible when you perform the following tasks:

- Upgrade your application.
- Share projects between concurrent Autodesk Editing (Smoke®, Fire®, Backdraft® Conform), and Autodesk Effects (Flint®, Flame®, Inferno®) products on both Linux and IRIX operating systems.
- Work collaboratively with compositors using Autodesk Combustion® and with modelers using Autodesk 3ds Max®.
- You can import certain image sequence types (i.e. DPX) or access them Lustre® using Wiretap®.

The following applications are concurrent versions and are compatible with one another and with Wiretap:

- Inferno 2008
- Flame 2008
- Flint 2008

- Fire 2008
- Smoke 2008
- Backdraft Conform 2008
- Autodesk Stone and Wire 2008
- Burn 2008
- Cleaner XL 1.5.2

# Upgrade Compatibility

Consult the following table for information on resource compatibility when upgrading to Inferno 2008 from an earlier version.

| Pre-2008: | In version 2008: |
|---|---|
| Projects | Are incompatible.<br>See "Upgrade Compatibility—Projects" on page 16. |
| Clip libraries | Are read-only compatible.<br>See "Upgrade Compatibility—Clip Libraries" on page 16. |
| Archives | Are read-only compatible.<br>See "Upgrade Compatibility—Archives" on page 17. |
| Users | Are incompatible.<br>See "Upgrade Compatibility—Users" on page 18. |
| Setups | Are compatible (including most Sparks setups) |

## Upgrade Compatibility—Projects

Projects created in earlier versions of Autodesk Editing, and Effects products do not appear in the Project list in Inferno 2008.

## Upgrade Compatibility—Clip Libraries

Archive the clips and setups belonging to projects created in earlier versions of Autodesk Editing and Effects products and then restore them in the latest version for full read-write access to the project's media. You can also create new projects and then use the Network menu (Wire) to get read-only access to clip libraries belonging to projects created in earlier versions of Autodesk products.

There is metadata associated with clips in Inferno 2008 that did not exist in earlier versions of the Editing and Effects products. When you transfer material using the Network menu or restore an archive of older material, Inferno applies the missing metadata according to default settings. These default settings (for both restoring archives and transferring clips using the

Network menu) are defined in the Archiving menu. See "Setting Preferences When Restoring Pre-Inferno 5.5 Archives" on page 583.

**To transfer clips from an older clip library using the Network menu:**

1. In Inferno 2008, create a project.
2. In the Main menu, click Library.
3. In the Library menu, click Network.

   The network library uses Wire to access the clip libraries created in versions of Inferno earlier than 2008. Clip libraries created in versions earlier than 2008 are marked as read-only.
4. Select the read-only clip libraries that contain the clips you need and then click EXIT Network.
5. Load the clips you need from the old clip libraries and save them to Inferno 2008 clip libraries.

## Upgrade Compatibility—Archives

Archives created in earlier versions of Autodesk Editing and Effects products are read-only compatible.

If you have any soft-imported clips in your archived 2007 libraries, they can be correctly restored into the 2008 release.

### Restoring Archives That Do Not Have an Online Table of Contents (OTOC)

If you open an archive created in an earlier version of an Editing or Effects product in version 2008, and that archive does not have an OTOC, Inferno 2008 will create one, making the archive incompatible with the version of the product that was used to create it.

To open that archive in the earlier version, you must delete the 2008 OTOC first.

### Restoring Archives with Editing Clips to an Effects Product

When you restore archives created in an Editing product to an Effects product, all clips are restored without any modifications applied to them.

### Restrictions to Archive Compatibility

Read-only compatibility for archives created in earlier versions of Autodesk products is supported provided the archive was created in the following version (or later).

| Product | Version |
|---|---|
| Smoke | 1.x |
| Fire | 2.x |
| Flint | 6.0OCTSE, 6.0IN2, 4.4IR, and 4.0.2 for all other platforms |
| Flame | 4.4IR and 4.5 for all other platforms |
| Inferno | 1.4IR and 1.0 for all other platforms |
| effect | 5.5 |

### Upgrade Compatibility—Users

Users created in earlier versions of Autodesk Editing and Effects products are incompatible. You must create a new user profile when you upgrade your application.

## Backward Compatibility

In some cases, you may want to restore media and resources in an earlier version of an Autodesk Editing or Effects products after having worked in Inferno 2008. Backward compatibility is limited, but there are procedures you can perform if necessary.

| 2008: | In a pre-2008 version: |
|---|---|
| Projects | Are incompatible.<br>See "Backward Compatibility—Projects" on page 18. |
| Clip libraries | Are incompatible. |
| Archives | Are incompatible.<br>See "Backward Compatibility—Archives" on page 19. |
| Users | Are incompatible. |
| Setups | Are largely compatible.<br>See "Backward Compatibility—Setups" on page 19. |

### Backward Compatibility—Projects

When you start an earlier version of an Autodesk Editing or Effects product or view the list of projects in the System menu, projects created using Inferno 2008 do not appear in the list.

If you want to work with media and resources created in Inferno 2008 in an earlier version, you must:

- Recapture or reimport sources captured using Inferno 2008.
- Load the setups created in Inferno 2008 into the older version, applying them to the appropriate clips. Any settings specific to the new version will be ignored by the older version.
- Reprocess the clips.

Alternatively, you can export the processed clips from Inferno 2008 and then import them in the earlier version of the Editing or Effects product. In this case, however, the changes you apply in Inferno 2008 are irreversible.

### Backward Compatibility—Archives

Attempting to open or to append to an Inferno 2008 archive using an earlier version of an Autodesk application will cause the material to become unrecoverable.

### Backward Compatibility—Setups

Setups that include settings from Inferno 2008 not present in earlier versions of Editing or Effects products can be loaded, but unrecognized settings are ignored.

## Editing and Effects Compatibility

If your system or network of systems are running concurrent versions of Autodesk Editing and Effects products, media and resource compatibility is almost complete. Editors and effects artists can work in collaboration by sharing projects on the same system or sharing media and resources across multiple systems.

### Sharing Projects

No matter which application is used to create a project, its display environment settings, default resolution, and proxy management settings are fully compatible with other Autodesk Editing and Effects applications. Even if you create a project in, for example, Flame, its project resource directories will include an *action* directory for saving Action setups should the project be loaded in Smoke.

Even if you create a project in Backdraft Conform, it is fully equipped to be loaded into any other Editing and Effects product, without restriction.

When you share projects between Editing and Effects products, an independent desktop and EditDesk are maintained. Clips left on the desktop following an Effects session are not available on the EditDesk in a subsequent Editing session, and vice versa. To ensure that all clips are accessible to all products, make sure you save them to a clip library.

### Sharing Clip Libraries

Provided the clip libraries you are sharing were created using concurrent versions of Autodesk Editing and Effects products, you have complete read-write access to them.

However, if you have any soft-imported clips in your library (which are read-only by nature), these clips in the 2007 library will appear as a checkerboard in the 2008 release.

### Sharing Clips

You can view and render clips created in either Autodesk Editing and Effects products. However, if a clip was created using features exclusive to either product, you can only edit those features of the clip in the product in which it was created.

### Sharing Setups

Many effects setups can be shared between Editing and Effects products. Of these, some can only be shared with restrictions.

#### Setups Shared without Restrictions

The following setups can be shared between Editing and Effects products without restrictions:

- Keyer
- Resize
- Text
- Paint
- Stabilizer
- Filter
- Optics
- Regrain/Degrain
- Colour Correction
- Difference
- Sparks (those for which setups can be saved)

#### Setups Shared with Restrictions

The Wipe editor does not support explicit coordinates for vertices. Therefore, if you attempt to share this effect, Smoke must convert the wipe to a shape-based animation.

## Linux/IRIX Compatibility

You can share media and resources between Autodesk Editing and Effects products on Linux workstations and those on SGI systems.

Projects, clip libraries, user preferences, and setups created on Linux workstations are fully compatible with concurrent versions of Editing and Effects products on SGI systems, and vice versa.

Archives created using earlier versions of Editing and Effects products on SGI systems are read-only compatible on Linux workstations.

# Combustion Compatibility

You can load some setup files from Combustion into Autodesk Editing and Effects products and vice-versa, with some minor limitations.

Camera data and models (including textures) originating in 3ds Max can be loaded into the DVE (Editing) and Action (Effects) modules. If you modify camera data in DVE or Action and you need to update the corresponding camera data in the 3ds Max file, you can export the camera data in the native 3ds Max format.

## Loading Combustion Setups into Editing and Effects Products

The following setups created in Combustion 2.0, 2.1, 2.5, and 3.0 can be loaded into Editing and Effects products:

- Colour Corrector
- Tracker (can be loaded into the Stabilizer)
- Keyer
- Add Grain and Remove Grain setups (can be loaded into Regrain and Degrain)
- Garbage Mask setups (can be loaded into the Batch GMask node in Effects products)

To copy the setups directly to the Inferno project's setup directories, the currently logged-in user must have write access.

## Loading Editing and Effects Setups into Combustion

The corresponding Editing and Effects setups can be loaded into Combustion, with the following limitations:

- Colour Warper settings in Colour Corrector setups are ignored.
- Master Keyer settings in Keyer setups are ignored.
- Garbage Mask setups saved from the Batch GMask node (in Effects products) may not fully translate advanced softness splines.

## 3ds Max Compatibility

As an alternative to animating a camera's position in DVE or Action, you can import camera data from 3ds Max®. In 3ds Max, camera data can be saved as an *.ase* file, which can be imported into Editing and Effects products.

Once the *.ase* file is imported, you can edit any of the camera's settings and, if necessary, export the camera data using its native 3ds Max format.

You can also import 3ds Max models into Inferno. Textures should be saved with the model so they are visible once the model is imported into the Editing or Effects product.

# Section 2
# Getting Started


Getting Started 25
The Desktop 35
Player Essentials 87
Module Essentials 99




Image courtesy of Creative Group Inc

# 3 Getting Started

## Summary


*About This Chapter* ..... *25*
*Inferno Basics* ..... *26*
*Inputting Media* ..... *28*
*Working with EDLs* ..... *29*
*Project and Media Management* ..... *29*
*Pre-Processing* ..... *29*
*Editing* ..... *30*
*Effects* ..... *30*
*Batch Processing* ..... *31*
*Managing Your Work Environment* ..... *32*
*Finishing the Project* ..... *33*


## About This Chapter

This chapter presents an overview of Inferno and the structure of this guide. It is designed to help you easily find the information that you are looking for.

The Inferno Basics section walks you through a simple session in Inferno. This is followed by topics that correspond to the sections in this guide. Each section provides a brief description of its function, and links to the chapters that you will most likely refer to.

The non-linear nature of Inferno is designed to accommodate the actual creative process. It is likely you will visit some sections a number of times, and not necessarily in the order presented.

**NOTE:** All descriptions and procedures provided in this chapter assume that your workstation has been setup with factory default desktop settings.

# Inferno Basics

This section walks you through a simple Inferno session, which includes starting Inferno, touring the desktop, accessing the online help, and exiting Inferno.

## Starting Inferno

The first thing you need to do is to start Inferno.

**To start Inferno :**

1. Log in to the Inferno user account.

   A password is not required on a new system.

2. Do one of the following:

   - If you are on a Linux workstation, double-click the application icon on the desktop.
   - If you are on an IRIX workstation, open a command shell, and with the cursor over the shell, type **`inferno`**, and press **ENTER**.

   After a few moments, the Project Management menu appears. Normally, at the beginning of each session, you select a project and your user profile. See Chapter 24, "Managing Projects and Users," on page 471. For now, skip this step.

3. Click Start.

   When the message "Startup Complete" appears, the application has finished loading.

4. Tap the pen, click the mouse, or press **ENTER** to display the desktop.

   **HINT:** If your pen is not working, press **SHIFT+T+INSERT** to reinitialise the tablet.

## About the Desktop

The desktop is your top-level work environment. On the desktop, you can capture clips, organize them in clip libraries, and maintain a current selection of clips that you use for your composites and effects. You can play, name, move, copy, and delete clips, as well as use global tools for enabling processes, picking colours, searching for clips, and browsing the filesystem.

Find out more about the desktop and how to use the controls. See Chapter 4, “The Desktop,” on page 35.



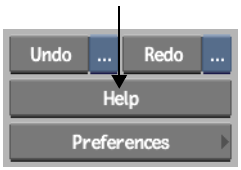

a) Desktop reels b) Menu

## Accessing Online Help and Documentation

Inferno is feature-rich application. To help you understand all of its features and functions, it comes with online help and documentation. The online help contains the entire contents of the *Inferno User’s Guide*. The online documentation includes the *Inferno User’s Guide*, as well as the user guides, installation guides, release notes, and other documentation related to Inferno.

### To start Help from Inferno:

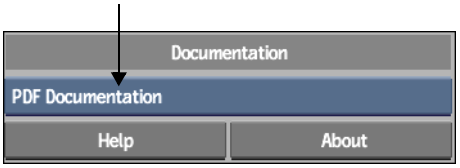
1. To access help, on the lower-right side of the desktop, click Help.




Alternately, press **CTRL+=** to access the Online Help from anywhere in Inferno.

**HINT:** You may want to start by reading the *Using the Help* section.

2. To access online documentation, click Preferences to display the Preferences menu, and then click PDF Documentation.

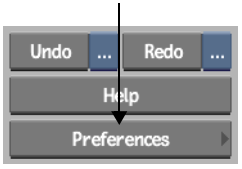



## Exiting Inferno

At any time you can choose to exit Inferno. Clips, along with the effects and edits that you applied, are automatically and continually saved throughout your Inferno session, so there is no need to save before exiting.

**To exit Inferno:**

1. On the lower-right side of the desktop, click Preferences.




2. In the Preferences menu, at the bottom-right corner, click the Exit Inferno button.

   The button changes to a Confirm button.

3. Click Confirm.

# Inputting Media

Before you can begin any work in Inferno, you must acquire media. There are a number of ways to do this in Inferno.

You can input media by:

- Capturing video and audio from tape. See Chapter 7, "Clip Input/Output Using a VTR," on page 133.
- Capturing 2K film resolution images through an SMTPE-292 HD-SDI signal from an HSDL-compliant device. See Chapter 8, "Clip Input/Output Using HSDL Devices," on page 177.
- Importing image files, audio files, and streaming media from the filesystem. See Chapter 10, "Importing Media Files," on page 189.

## Working with EDLs

If your production environment includes a number of post-production applications and tools, it is very likely that you are using EDLs to tranfer media and data between them.

Besides standard EDLs, you can work with telecine log files and AAF, FCP XML, and OMF files. You can import, export, edit, and create EDLs, and capture and import media using EDLs. All of this is described in the Working with EDLs section, which begins with Chapter 14, "About EDL Files," on page 295.

Timecode and Keycode are essential tools for working with EDLs, or for conform and recapture. Timecode and keycode can be imported with the media, assigned, changed, burned-in, or removed. See Chapter 19, "Timecode and Keycode," on page 375.

## Project and Media Management

Once you acquire media and resources, you need to address project and media management issues, such as managing the project and user resources, and saving and sorting clips in clip libraries.

Managing projects and media consists of:

- Creating a project for each job that you work on, as well as creating a user profile for each person working on your system. See Chapter 24, "Managing Projects and Users," on page 471.
- Creating clip libraries where you can save clips on the framestore. See Chapter 25, "Clip Libraries," on page 501.

## Pre-Processing

With your media and resources organized and ready for creative work, you are ready to perform preparatory image processing. Pre-processing is especially useful when dealing with media originating from different formats, including film. You can pre-process clips to even out their visual properties, making your editing, compositing, or visual effects work much easier to do.

Pre-processing includes:

- Resizing clips to manage media originating from different formats. See Chapter 27, "Resize," on page 595.
- Managing pulldown removal and insertion, and monitoring 24 fps and 30 fps timecodes, for projects originating on film. See Chapter 28, "2:3 Pulldown," on page 631.
- Changing the field dominance of clips, if you need to mix different interlaced video formats. This is particularly important if you are working with video sources originating from NTSC

and PAL, or NTSC and HDTV formats in the same project. See Chapter 29, "Video Field Management," on page 647.

- Applying LUTs to film-based clips, as well as importing, loading, and creating LUTs. See Chapter 30, "Colour Management with LUTs," on page 657.
- Removing or adding film grain to accommodate matte creation or image processing tasks. See Chapter 31, "Adding and Removing Film Grain," on page 703.

## Editing

The Editing section explains how to perform various editing functions in Inferno, from how to make the most basic cuts and splices, creating transitions such as dissolves and wipes, to vertical editing. Basic editing concepts used in Inferno are described, as are some editing interface elements, and instructions for using tools that will come in handy during the editing process. You can perform editing operations on the desktop, on the timeline in the Player, and on the timeline in Batch. The Editing section begins with Chapter 39, "Editing Essentials," on page 843.

When working with audio, you can perform many of the same editing operations that you use to edit video, such as cutting, trimming, and adding dissolves. A comprehensive set of audio effects tools is available in the timeline, in Batch, and AudioDesk for mixing and mastering your audio. See Chapter 49, "Audio," on page 1047.

## Effects

At any time during your work session, you can use the effects tools to perform any creative or image processing work. Inferno provides an array of sophisticated visual effects and compositing tools.

Visual effects include:

- Applying basic image processes. See Chapter 53, "Processing and Formatting Commands," on page 1199.
- Colour-correcting and colour-matching clips using the Colour Corrector. See Chapter 54, "Colour Corrector," on page 1221.
- Creating artistic colour effects and performing advanced colour correction using the Colour Warper. See Chapter 55, "Colour Warper," on page 1249.
- Performing basic keying functions. See Chapter 57, "Keyer," on page 1305.
- Using advanced keying functions using the Modular Keyer. You can select from an array of tools to pull a key and to selectively colour correct a clip. See Chapter 58, "Modular Keyer," on page 1355.

- Using 3D Keyer to pull a key, perform advanced colour analysis of areas in a clip, and then refine the key with increased accuracy. See Chapter 59, “3D Keyer,” on page 1407.
- Using garbage masks, supported by the Keyer, 3D Keyer, and the Modular Keyer. See Chapter 60, “Garbage Masks,” on page 1447.
- Creating a composite while controlling cropping, softness, and camera, and applying glow effects. See Chapter 61, “Compositor and Optics,” on page 1497.
- Removing motion jitter ,or unwanted camera movement, and tracking reference points in your clips.. See Chapter 62, “Tracking and Stabilizing,” on page 1513.
- Warping images and morphing from one image to another. See Chapter 64, “Warper,” on page 1601 and Chapter 63, “Distort,” on page 1549.
- Using a high-powered, 3D, multilayer compositing tool for creating complex visual effects. You can use Action to animate clips in 3D and add camera, lighting, and shadow effects. The Action section begins with Chapter 69, “Action: Basics,” on page 1783.
- Retouching clips or creating graphics, textures, and displacement sources using the comprehensive Paint tools. The Paint section begins with Chapter 81, “Paint: Basics,” on page 2061.

### Animating Effects

You use the Channel Editor to create animations—almost all modules link directly to the Channel Editor. In Batch, the Channel Editor provides universal access to all channels in all nodes.

You can add animation keyframes to all animatable parameters, or channels, in a scene. See Chapter 67, “Animation,” on page 1677.

You can also apply expressions to animation channels to modify parameters according to dynamic feedback in the scene. See Chapter 68, “Expressions,” on page 1745.

## Batch Processing

Much of what you can do with separate effects modules and operations can also be done in a single integrated environment called Batch. Working in the Batch module, you can assemble a

processing pipeline by linking clips andnodes that provide access to operations and integrated modules. For an introduction to Batch, see Chapter 50, “Batch Overview,” on page 1099.

In Batch, you can:

- Assemble processing pipelines for complex composites. See Chapter 51, “Batch Processing,” on page 1115.
- Add image processing and visual effects nodes. See Chapter 52, “Batch: Node Reference,” on page 1159.

## Managing Your Work Environment

This section contains information about additional options that you can use to customize and enhance your Inferno work environment.

This includes:

- Using the Preferences menu to set up your work environment. Preferences can be global or shared between two or more areas. See Chapter 34, “Setting Preferences,” on page 757.
- Saving and loading effects setup files and preferences. See Chapter 32, “Saving Setups and Preferences,” on page 727.
- Tracking and updating operations that you have applied to a clip or clip segment. See Chapter 33, “Clip History,” on page 735.
- Using the Hot Key Editor to manage hot keys (keyboard shortcuts). The Hot Key Editor allows you to view listings of the current hot keys, modify existing hot keys, or create new ones. See Chapter 35, “Managing Hot Keys,” on page 787.
- Installing additional fonts for use in Action,Paint, and Text. See Chapter 36, “Installing Fonts,” on page 797.
- Using the volume integrity check, finding and deleting invalid frames, and applying other disk testing and command line utilities. Chapter 37, “Utilities,” on page 801.
- Using one of several start-up options to specify a particular setup or to enable a customized configuration. See Chapter 38, “Command Line Start-up and Exit Options,” on page 835.

## Finishing the Project

Once you are finished working on your project, you can process the results, export or output any finished media to files or to tape, and back-up or archive any relevant project media and data.

When finishing the project you can:

- Use the Unlink and Relink tools to perform any conforming operations, including: separating the media of a clip from its metadata, optionally reformating the metadata of an unlinked clip to another resolution, recapturing the associated media, and relinking the metadata to the newly captured media. See Chapter 12, "Unlinking and Relinking Media and Clips," on page 253.
- Process a clip to create new media that incorporates any soft effects, timewarps, and dissolves that you applied. You can publish a clip to create media that resides outside of Autodesk storage (in a shared storage device or area) and a soft-imported clip that references that media. See Chapter 13, "Processing and Publishing," on page 273.
- Save your edits using an EDL or OMF file. See Chapter 18, "Exporting EDLs," on page 365, or Chapter 23, "Importing and Exporting OMF Files," on page 455.
- Export clips, image sequences, audio files, and video files. See Chapter 11, "Exporting Media Files," on page 225.
- Output clips to tape. See Chapter 7, "Clip Input/Output Using a VTR," on page 133.
- Output 2K film resolution images to an HSDL-compliant device. See Chapter 8, "Clip Input/Output Using HSDL Devices," on page 177.
- Archive the project. Once a project is complete, and the final clips have been output, it is a good idea to archive its clip libraries, setups, and EDLs. Archive the project to tape or to file, and generate online tables of contents to make browsing and restoring archives easier. See Chapter 26, "Archiving," on page 543.

# 4 The Desktop

## Summary


*About the Desktop* ..... 35
*Selecting Clips to Apply a Desktop Command* ..... 45
*Selecting Clips to Load Them into a Module* ..... 46
*Using the Desktop Module Editor* ..... 47
*Working with Clips on the Desktop* ..... 47
*Locking and Unlocking Reels* ..... 55
*Locking Clips to Prevent Changes* ..... 57
*Naming Clips, Reels, and Desktops* ..... 58
*Moving, Copying, and Deleting Clips on the Desktop* ..... 60
*Undoing and Redoing Operations* ..... 67
*Calculating Values for Numeric Fields* ..... 68
*Picking Colours* ..... 70
*Searching the Desktop* ..... 75
*Navigating the Filesystem* ..... 79


## About the Desktop

On the desktop, you work with the clips from which you create processed results for your project. You can play, name, move, copy, and delete clips, as well as use global tools for enabling processes, picking colours, searching for clips, and browsing the filesystem.

After selecting a project and user on start-up, the desktop appears. The desktop is your in-session work area. You capture clips to the desktop, organize them in clip libraries, and then maintain a desktop selection of clips that you need for the composites and effects you are working on at each step.

From the desktop, you can:

- Create virtual clips such as colour bars, coloured frames, and noise.
- Capture clips from tape or import image sequences from the filesystem.
- Edit clips using gestural editing techniques, and apply timewarps.
- Save clips to and load clips from clip libraries.
- Apply format processes to clips such as Resize, Interlace, Filed Merge, and Change Timecode/Keycode.
- Execute image processing commands such as Monochrome, Flip, Burn-In Timecode, and Logical Operations.
- Load clips into modules, gaining access to complex image processing and compositing tools such as Paint, the Modular Keyer, the Colour Corrector, Action (a 3D compositing environment supporting unlimited composite layers), and Batch (a batch processing environment providing integrated, uncommitted access to almost all the above image processing commands and modules).
- Output clips to tape or export images sequences and QuickTime movies.
- Create archives to file or tape.

**NOTE:** Descriptions and procedures in this chapter assume default desktop settings. The desktop can be customized and the settings can be saved with user preferences. See Chapter 34, "Setting Preferences," on page 757.

## Desktop Layout

The desktop appears on start-up, and it is your top-level work environment in each session. Once you start the application and select a project and user with which you want to work, the application initialises. When initialisation is complete, the message "Startup complete" appears in the message bar. Tap the pen, click the mouse, or press Enter. Five buttons comprising the Main menu appear in the lower-left corner of the screen. This is the desktop.




a) Main menu

The Main menu buttons are described as follows.

**Library (or press 1) —** Opens the Library menu. The Library menu provides management and archiving functions for clips and image files. You can use the network library to access clip libraries in other projects on the local system or from remote systems. You can also transfer clips to and from an external recording device (such as VTRs) or the filesystem.

**Editing (or press 2) —** Opens the Editing menu. The Editing menu provides commands for editing and assembling clips. You can cut, splice, reverse, and copy clips. You can also perform mixes, dissolves, crossfades, change the timing of a clip, and access the EDL menu for importing EDLs.

**Processing (or press 3) —** Opens the Processing menu. The Processing menu provides image processing commands that are applied to frames in a clip. You can also change the colours of a clip and perform colour corrections.

**Effects (or press 4) —** Opens the Effects menu. The Effects menu contains modules for compositing and adding special effects to clips.

**Format (or press 5) —** Opens the Format menu. The Format menu contains video and film setup commands. There are commands for changing the field dominance and for interlacing, deinterlacing, and merging the fields in a clip.




a) Desktop reels b) Menu

The menu contains Reel display options, controls for the currently selected menu, Undo/Redo buttons (and lists for multiple undo), and the Help and Preferences buttons.

The desktop contains reels to which you capture, create, and load reels. If you are starting a new project, the reels are empty.

## Desktop Files

Desktop files are saved continually through an Inferno session for each project. When you exit and then restart Inferno with a project, its previous desktop reappears, even if you did not save the clips on the desktop to a clip library.

## Using the Pen

In most cases, you work with a pen-and-tablet input device instead of a mouse. Here are some tips on using the pen:

- To move the cursor over the screen without activating any controls, hold the tip of the pen over the tablet without touching it.
- To click a button or select an item, touch the pen to the tablet.
- To drag an item, touch the pen to the tablet and drag. Release when you are done.
- If you see instructions where you have the option to **CTRL**-click, press the button on the side of the pen as you click. For example, to use X-copy functionality, drag the selection and then press the button as you touch the tablet to set the destination for the copied text.

Working with the pen takes a little time to get used to, but it is an ideal input device for working with Inferno. You can set pen-and tablet preferences in Inferno. See "Pointer Preferences" on page 759.

For more information on using the pen-and-tablet, consult the documentation provided by the manufacturer.

**NOTE:** If you cannot use the pen-and-tablet, use the mouse to move the cursor. To switch from the tablet to the mouse while running Inferno, press **SHIFT+M+INSERT**. To switch back to the pen-and-tablet, press **SHIFT+T+INSERT**. To initialise Inferno to work with the mouse, see "Start-up Options" on page 836.

## Buttons

The most common user interface element is a button, and buttons come in a few varieties.

| Button Type | Appearance | Description |
|---|---|---|
| Menu toggle |   | Opens a menu, usually to the right of the button. In other cases, a menu toggle button (with a light blue triangle) shows and hides the menu associated with the button without changing the previous menu selection. The Animation menu toggle button in all modules is an example. |
| Menu radio |   | Opens a menu, usually to the right of the button. A menu radio button (with a dark grey triangle) takes focus from another menu in a given set. The Main menu buttons on the desktop are an example. |
| Action |   | Initiates an action. The Undo and Redo buttons on the desktop are examples. |
| Command/ Module |   | Applies a desktop image process or loads clips into a module.The right edge of these buttons is dark grey.<br>Clicking a command button changes the cursor to an arrow so you can select the clip(s) to which you want to apply the command. See "Selecting Clips to Apply a Desktop Command" on page 45.<br>Clicking a module button changes the cursor to an arrow so you can select the clip(s) that you want to load into the module. See "Selecting Clips to Load Them into a Module" on page 46. |
| Toggle |   | Enables and disables a function. Toggle buttons are recessed when enabled, raised when disabled. The right edge of these buttons is light blue when enabled, dark blue when disabled. |
| With LEDs |   | Some buttons have LEDs to indicate states. For example, the In and Out buttons in the Player that you use to mark in and out points have an LED that lights up when an in or out point has been marked on the current clip. LEDs indicate different states in each case, and these states are documented with the relevant procedure. |
| Inactive |   | In some cases, another process in progress will deactivate a button or a set of buttons, meaning you cannot use the button temporarily. In this case, the text on the button is darker and clicking the button has no effect. |

## Boxes

Boxes contain two or more options. Boxes are dark blue.

To select an option, press the box to make its options appear and then drag the cursor over the option that you want to select. When you release the cursor, the box displays the current selection.




If the box has only two options, it behaves like a toggle button: it does not expand to show the other option; rather, it switches to the other option immediately.

## Fields

Use fields to enter numeric values and text. Fields are recessed, light blue boxes.

### Numeric Fields

The following descriptions presume you have numeric indicators enabled (the default setting) in your preferences. See "User Interface Preferences" on page 760. A horizontal bar appears on the lower edge of numeric fields when the Numeric Fields button is enabled.

| Numeric Field Type | Appearance | Description |
|---|---|---|
| Unrestricted |   | A numeric field with an unrestricted value range accepts any numeric value. |
| Restricted |   | A numeric field that accept values within a preset range. The small white numeric indicator shows the current value relative to the range for the field. |

With numeric indicators enabled, fields provide the following feedback:

- If a numeric field is set to its default value, the horizontal bar running along the lower edge of the field is blue.
- If a numeric field is set to another value, the horizontal bar running along the lower edge of the field is black.
- If the numeric field accepts a restricted range of values, the current value is indicated relative to the range by a white marker along the horizontal bar that runs along the lower edge of the field.

You can enter values into numeric fields gesturally or using the on-screen calculator.

**HINT:** To reset a field to its default value at any time, **CTRL**-click the field.

**To enter a value in a numeric field using the calculator:**

1. Click the numeric field.

   The calculator appears.

2. Use the calculator to enter a value and then press **ENTER**.

**HINT:** You can use the numeric keypad keys on your keyboard to operate the calculator. See "Calculating Values for Numeric Fields" on page 68.

**To enter a value in a numeric field using the calculator:**

1. Drag over the field to change its value:

   - Drag left to decrease the value.
   - Drag right to increase the value.

   **HINT:** Numeric fields respond to tablet pressure; the harder you press while dragging, the more quickly the value changes.

2. When you reach the value you need, release the cursor.

### Text Fields

Text fields are primarily used for naming purposes, for example, to name a node in a Batch processing setup, or to name a setup file when you save it using the file browser. You can also use X-copy functionality to enter text into a field.



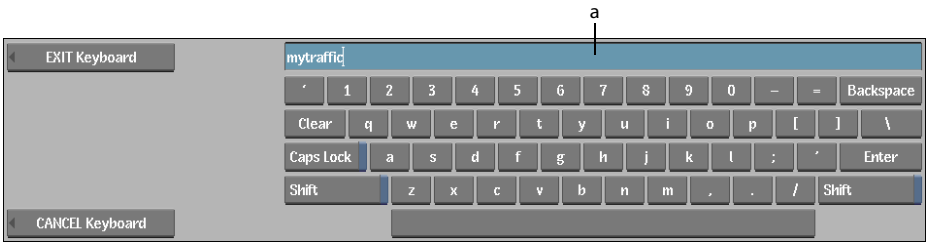
**To enter text in a field:**

1. Click the text field to activate it.
2. Press **ESC** to delete the current contents.
3. Type the new text using the keyboard.

   **HINT:** You can use the **UP** and **DOWN ARROW** keys on your workstation keyboard to retrieve previously typed character strings.

4. Press **ENTER**.

To enter text in a field, you also have the option of using the on-screen keyboard. Set this preference in the User Interface section of the Preferences menu. When On-screen Keyboard is enabled, you enter text in the on-screen keyboard that appears when you click a field. For certain commands, for example, naming reels and desktops, the on-screen keyboard automatically appears.




a) Keyboard field

Use the on-screen keyboard as you would use your workstation's keyboard. When you press a key on the screen, the character appears in the Keyboard field. To save text from the on-screen keyboard, click Enter or click Exit Keyboard. You can also press **ENTER** on the workstation's keyboard. To return to the previous menu from the on-screen keyboard without saving your changes, click Cancel Keyboard.

**To enter text into a field using X-copy functionality:**

1. With the cursor over the Inferno interface, press **ALT+F3** to send Inferno to the background.
2. In, for example, an **`nedit`** (IRIX) or **`gedit`** (Linux) window, drag a text selection of the text you want to copy.
3. With the cursor over the Inferno interface, press **ALT+F1** to bring Inferno to the foreground.
4. Click the text field to activate it. Do not make a text selection in the field.
5. Press **ESC** to clear the current text in the field.

6. Click the text field again, pressing the pen button at the same time as you click to enter the text selection that you made in step 2.

**HINT:** You can use this technique to copy large text files for text rolls and text crawls into a layer in the Text module. See "Creating Text Rolls and Text Crawls" on page 1653.

## Colour Pots

Use colour pots to set colours associated with functions and objects. For example:

- Set the colour of a coloured frame that you create on the desktop or in Batch.
- Set the display colour of splines and tangent handles in the GMask menu.
- Set the colour suppression target colour when keying.




a) Colour pot

When you click a colour pot, the colour picker appears. Use the colour picker to set a colour by adjusting channel values, selecting a colour stored in colour pots or from a mixing palette, or by sampling from a frame in a clip. See "Picking Colours" on page 70.

## Accessing System Messages

The message bar that appears on the desktop and in most input/output and import/export modules provides feedback from the system.

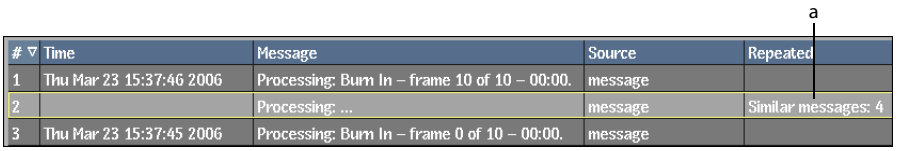
You can also access a log of the system messages at any time during the current session. The next time you start a session, the message history is cleared and the system begins logging messages for that session.

To prevent too many messages from being displayed, the log identifies identical messages instead of listing each one separately. It also identifies messages that are similar. For example, the first and last frames of a processing operation are listed as two separate messages yet all the frames processed in-between are treated as similar and are grouped into one processing message.

**To access the message history for the current session:**

➤ From anywhere in the application, press **CTRL+ALT+F7**.

The Message History window appears showing a list of all messages logged for the current session. Identical and similar messages are identified in the Repeat column.




a) Four similar processing messages indicate processed frames between the first and last frames, which are listed as separate processing messages.

You can set the number of values saved, reset the message history, and do specific searches. For information on these settings, see "Miscellaneous Preferences" on page 764.

## Cursors

The default cursor is a yellow cross.



However, the cursor changes under some conditions:

- If you are processing a clip, the cursor becomes a grey icon, indicating that you cannot interact with Inferno until processing is complete.
- If you click a desktop command or module button, the cursor changes to an arrow, and its colour indicates the action you are expected to take.

| Use: | To select: |
|---|---|
| Red arrow | The front clip. |
| Green arrow | The back clip. |
| Blue arrow | The matte clip. |
| White arrow | The destination reel for the processed result. |

Other cursors will appear, such as schematic editing cursors in Action and Batch. These other cursors are explained in the procedures in which they occur.

## Selecting Clips to Apply a Desktop Command

Desktop commands apply image processes to clips on the desktop. When you click a desktop command button, the cursor changes, indicating the clip selection requirements for the command you want to apply.

**To apply a desktop command:**

1. Click the desktop command button in, for example, the Processing menu.

   The cursor becomes a red arrow.

2. The red arrow indicates that you should select:

   - The front clip, if the command performs a compositing process, such as Quick Composite (see "Quick Compositing" on page 1509).
   - The first input clip, if the command is a mix operation, such as a Multiply logical operation (see "Using Logical Operations" on page 1206).

   To select the front or first input clip on the desktop reels, click its upper-left corner.

3. If the cursor becomes a green arrow, select the back clip or second input clip. Otherwise, continue with the next step.

4. If the cursor becomes a blue cursor, select the matte clip (the blue cursor only appears with compositing commands and modules). Otherwise, continue with the next step.

5. Once all the input clips for the command are selected, the cursor becomes a white arrow. The white arrow indicates that you are ready to select the destination desktop reel for the processed result clip. Click any desktop reel.

The processed clip appears on the destination reel that you selected, with a red outline. The most recently processed clip on the desktop always has a red outline.

## Selecting Clips to Load Them into a Module

When you enter modules from the desktop, you select the input clips that you want to work with. Each module allows for different variations of input clips, but the loading process is the same: front first, back second, and matte third (as applicable). Exceptions to this are:

- The Paint and Text modules, where you have the option of entering without clips.
- The Batch module, where you enter without clips and then input clips to the Batch desktop using Batch nodes.

**To load clips into a module:**

1. Click the module button in, for example, the Effects menu.

   The cursor becomes a red arrow.

2. The red arrow indicates that you should select the front clip.

   To select the front clip on the desktop reels, click its upper-left corner.

3. If the cursor becomes a green arrow, select the back clip. Otherwise, continue with the next step.

4. If the cursor becomes a blue cursor, select the matte clip. Otherwise, continue with the next step.

5. Once all the input clips for the module are selected, the cursor becomes a white arrow. The white arrow indicates that you are ready to select the destination desktop reel for the processed result clip. Click any desktop reel.

   When you process clips from the module, they appear on the destination reel that you selected, with a red outline. The most recently processed clip on the desktop always has a red outline.

**To enter a module with the same clips as the previous session:**

1. Click the module button in, for example, the Effects menu.

   An "S" appears on the right edge of the button.




2. With the arrow cursor, click the "S".

The module opens with the clips from the previous session. The most recent settings are also restored.

## Using the Desktop Module Editor

The Desktop Module Editor option lets you preview a command before it is applied to the clip. The option is only available for certain commands, and is indicated by an "E" that appears on the button prior to selecting the clip destination.




See "Previewing Results for Processing Commands" on page 1201, and "Previewing Results for Format Commands" on page 1217.

## Working with Clips on the Desktop

Clips on the desktop are collapsible, low-resolution versions of the entire clip. Depending on the preferences you set, clip information can appear as an overlay. You can scrub desktop clips, entire reels, or jump to a specific frame in a clip based on its frame number or timecode.

By default, clips scrub left-to-right, although you can change playback direction or orient reels vertically, as described in the next section. Procedures in this document assume the default left-to-right settings.

### Setting Display Options for Reels

Use the controls on the left side of the desktop menu to set desktop reel display options. These can also be set in the Preferences menu.




a) Reels field b) Reel Direction box c) Clip Spacing

**Reels field —** Use to change the number of reels that are visible on the desktop. You can choose between four and eight reels. The reels automatically scale to fit the desktop as you change the number of reels.

**NOTE:** If you reduce the number of reels that are visible on the desktop when there are clips on all reels, the clips remain on the hidden reels. If you save the desktop, all reels including the hidden ones are saved.

**Reel Direction box —** Use to change the orientation (horizontal or vertical) and direction of the reels on the desktop. The direction of the reels determines which way the frame numbers increment in a clip. The following options are available:

- Right —> Left
- Left —> Right
- Bottom —> Top
- Top —> Bottom

**NOTE:** The default orientation and direction is Right —> Left.

**Clip Spacing —** Set the amount of space between clips in reels on the desktop.

## Clip Information

Thumbnails, or proxies for each frame in the clip, display information about the clip and frame. Frame numbers, record timecode, and/or keycode appear in the upper-left corner. The name and duration of the clip appears in the lower-left corner. If the clip has a resolution that does not match the project resolution, timecode or frame numbers that appear on the clip are light blue.

For more information on the display of keycode on clip proxies, see "Displaying Timecode and Keycode" on page 377.




a) Frame number and selection area b) Name of clip and number of frames in the clip

Soft-import clips have an icon in the lower-right corner that indicates the file format of the source images. See "About Soft-Import and Proxies" on page 193.




a) Soft-import icon

Clips that have a clip history associated with them have an “H” in the upper-right corner. See Chapter 33, “Clip History,” on page 735.




a) Clip History icon

You can also set preferences to display source and/or record timecode, frame rate (24 fps, 25 fps, 30 fps, 50 fps, or 60 fps), and resolution (image size in pixels, bit depth, and aspect ratio). For information on setting clip display preferences, see “General Preferences” on page 765.

## Collapsing and Expanding Clips

You can expand and collapse clips on the desktop. Expanding clips makes it easier to see the progression of a clip from frame-to-frame. When clips are collapsed, you can fit more on the visible part of the desktop reel.

A collapsed clip is a stack of frames.




An expanded clip is a strip of contiguous frames.




**To collapse and then expand a clip:**

1. Move the cursor over any frame of an expanded clip.
2. Press **C**.
3. To expand the clip, move the cursor over the collapsed clip and press **C**.

**To collapse and then expand all clips on a reel:**

1. Position the cursor over a grey area between clips on a reel.
2. Press **C**.
3. To expand all clips on a reel, repeat the previous two steps.

**To collapse and then expand all clips on the desktop:**

1. Position the cursor in the menu.
2. Press **C**.
3. To expand all clips on the desktop, repeat the previous two steps.

## Scrubbing a Clip

You can scrub a clip by dragging left or right on the upper-left corner of a frame. A yellow indicator along the upper edge of the frame indicates the relative position in the clip of the currently displayed frame.




a) Yellow indicator

When you scrub through an expanded clip and then release the cursor at a particular frame, the clip slides along the reel so the frame displayed when you finish scrubbing is under the cursor.

## Scrubbing a Reel

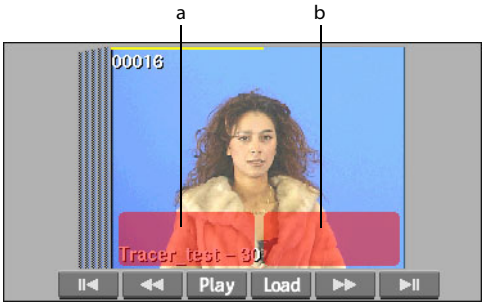
Desktop reels have a set of scrubbing controls that you can use to scrub forward and backward, jump to the previous or next clip on the reel, load clips to the reel from a clip library, or load clips into the Player for full-resolution playback.




| Click: | To: |
|---|---|
|  | Go to the first frame of the clip over the reel's playback controls. Clicking a second time advances to the last frame of the previous clip. |
|  | Scrub the reel backward. |
|  | Load the clip over the playback controls into the Player for full-resolution playback. See "Playing Clips in the Player" on page 87. |
|  | Load a clip from the clip library currently selected in the Clip Library box. This is similar to clicking Load in the Library menu and selecting the destination reel, except you can load a clip directly to a reel even when the Library menu is not showing. |

| Click: | To: |
|---|---|
|  | Scrub the reel forward. |
|  | Go to the last frame of the clip currently over the reel's playback controls. Clicking a second time advances to the first frame of the next clip. |

You can also drag over the hot spots to perform these reel scrubbing operations gesturally. In this case, dragging the cursor works much like turning a jog wheel on a VTR control panel: scrub speed and direction respond interactively to cursor movements.




a) Scroll-forward hot spot b) Scroll-backward hot spot

| To: | Drag: |
|---|---|
| Scrub forward | Over the scroll-forward hot spot and to the left. |
| Scrub backward | Over the scroll-forward hot spot and to the right. |

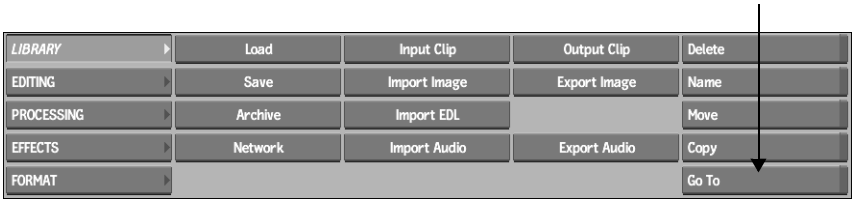
Lastly, you can scrub a clip by clicking the middle of a frame and dragging left or right. In this case, you move the clip the same amount as you move the cursor.

## Going to a Frame in a Clip

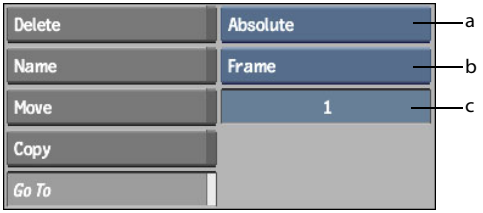
To go to a specific frame in a clip, use the Go To button, or the Go To hot key.

**To go to a frame in a clip using the Go To button:**

1. Click Go To.



The cursor changes to a purple arrow, and the Go To menu appears in the area beside the Go To button.




a) Go To Method box b) Go To Mode box c) Go To Target field

2. From the Go To Method box, select an option.

| Select: | To: |
|---|---|
| Absolute | Go to the destination frame or timecode entered in the Go To Target field. |
| Relative | Move the number of frames—backward (negative value) or forward (positive value)—entered in the Go To Target field. |

3. From the Go To Mode box, select an option.

| Select: | To: |
|---|---|
| Source Timecode | Enter a Go To target using source timecode. |
| Frame | Enter a Go To target using frame numbers. |

4. In the Go To Target field, enter a target value.
5. Using the purple arrow cursor, select the clip containing the frame to which you want to go.

   The frame you specified appears under the cursor. If you selected Relative from the Go To Method box, click again to repeat the Go To operation.
6. Click any grey space in the menu to deactivate the Go To operation.

**To go to a frame in a clip using the Go To hot key:**

1. Place the cursor over the clip containing the frame to which you want to go.
2. Press **G**.

   The numeric keypad appears.
3. Enter the number of the frame that you want to find.

   The clip advances to the specified frame number.

   **HINT:** Entering frames or source timecode depends on the desktop display preferences you have set during the session. See "General Preferences" on page 765.

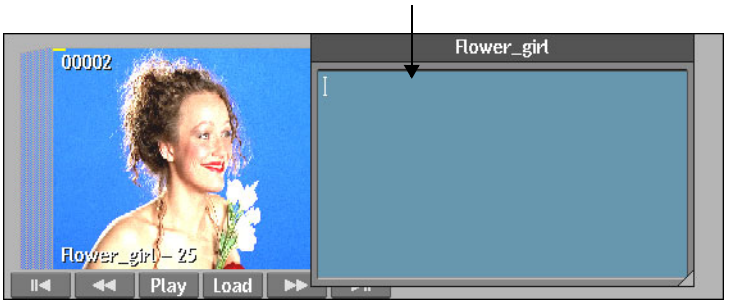
## Adding Notes to Clips

You can add notes to clips on the desktop using the built-in notepad, which is a simple text editor. Each entry is annotated with the creation date and time of the note and the user who entered it, so you can use the clip notepad as an informal discussion area for clips in progress.

Notes are saved as part of the clip's metadata, so the information is preserved if you transfer the clip to another workstation using Wire. When you copy a clip on the desktop that contains notes, the notes are copied too. When you archive a clip, its notes are saved with the archived clip.

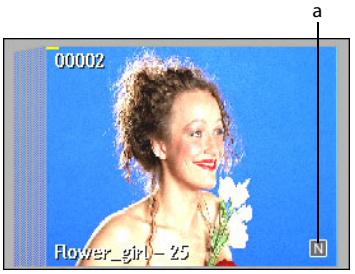
**To add notes to a clip's notepad:**

1. Put the cursor over a clip on the desktop and press **V**.
2. Enter your notes in the notepad that appears.




3. Click anywhere outside the notepad to close it.

   An icon with the letter "N" appears on the clip, indicating that it has a note.

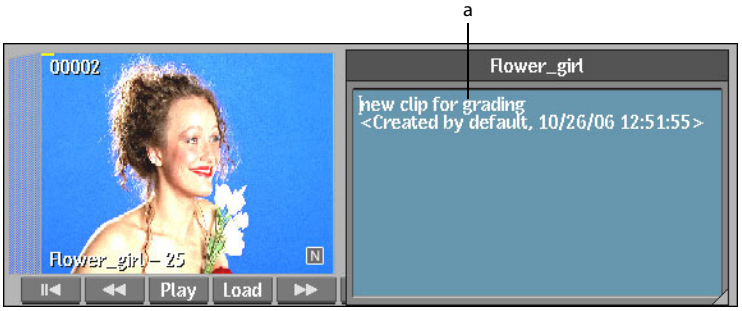



a) Note icon

**To edit a clip's notepad:**

1. Put the cursor over a clip on the desktop that has a note and press **V**.

   The notepad appears with an annotation that tracks the creation date and time and the user who added each note.




a) Annotation

2. Place the cursor after the last line and then enter your notes.

   **HINT:** When you enter a note, the annotation is always added as the last line. To ensure an easily trackable sequence of notes, add new notes at the end.

3. Click anywhere outside the notepad to close it.

**To delete a clip's notepad:**

1. Put the cursor over a clip on the desktop that has a note and press **V**.
2. Select all text in the notepad and then delete it.
3. Click anywhere outside the notepad to close it.

   The "N" icon disappears, indicating the note has been deleted.

**To resize a notepad:**

➤ Click the lower-right corner of the notepad and drag.

A red outline of the notepad appears as you drag.

## Locking and Unlocking Reels

You can lock reels to constrain their scrubbing behaviour to a selected clip. If you lock a clip on two different reels, you scrub them in sync. This is helpful when you want to scrub different versions of a clip simultaneously.

**To lock a reel to a selected clip:**

1. Hold the cursor over the frame of the clip on a reel and press **L**.

   A light blue border appears around the selected clip, and the clip—if it was collapsed—expands to show all frames.

2. Scrub the reel.

   Only the selected clip is scrubbed.

3. To unlock a reel, hold the cursor anywhere over the reel that you want to unlock and press **L**.

**NOTE:** Clicking a command or module button also unlocks all reels.

**To scrub clips on different reels in sync:**

1. Expand the clip on an unlocked reel that you want to scrub.
2. Line up a reference frame of the clip on the locked reel over the Play button in the reel playback controls.
3. Press **L** to lock the reel to that clip.
4. Line up the corresponding reference frame of the expanded clip on another unlocked reel with the frame you chose in step 2.

   Although the clips scrub in sync, you can offset their alignment by positioning them relative to each other prior to locking the reels.

5. Hold the cursor over the corresponding reference frame and press **L**.

   A light blue border appears around the selected clip.

6. Scrub either reel.

   The selected clips scrub in sync.

7. Lock other reels to add clips to the set.
8. To unlock a reel, hold the cursor anywhere over the reel that you want to unlock and press **L**.

**To navigate clips on locked reels:**

➤ Use the following reel controls.

| Do this: | To: |
|---|---|
| Click  | Go to the next end (to the left) of the clips in the locked set. |
| **ALT**-click  | Go to the next transition (to the left) of the clips in the locked set. |

| Do this: | To: |
|---|---|
| Click  | Play the locked set backward. |
| Click  | Play the locked set forward. |
| **ALT**-click  | Go to the next transition (to the right) of the clips in the locked set. |
| Click  | Go to the next end (to the right) of the clips in the locked set. |
| Press **LEFT ARROW** | Frame step backward by the specified number of frames (10 by default). See "Reels" on page 777. |
| Press **RIGHT ARROW** | Frame step forward by the specified number of frames (10 by default). See "Reels" on page 777. |

## Locking Clips to Prevent Changes

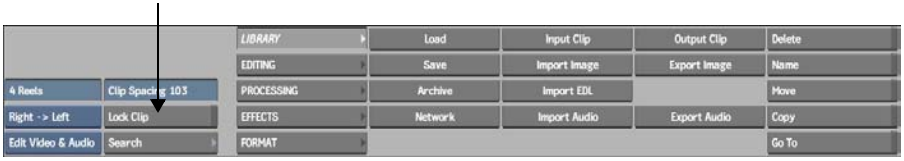
You can lock clips, reels, or desktops to prevent changes to them. Locking a clip prevents it from being deleted or edited (including unprocessed timewarps).

This procedure is different from locking reels to selected clips.

**NOTE:** If you use the Force Render command, it will affect all selected clips even locked clips. See "Force Rendering Clips" on page 877.

**To lock a clip on the desktop:**

1. On the desktop, click Lock Clip.




2. Select to lock a clip, all clips on a reel, or the entire desktop from the Lock option box that appears.
3. Select the clip that you want to lock.

   The selected clip, all clips on the same reel as the selected clip, or all clips on the desktop are locked. The clip's timecode or frame number display turns red, indicating a locked clip. If

you try to edit or delete a locked clip, a message appears in the message bar indicating that the operation is not permitted.

**HINT:** You can save locked clips to a library, but their locked status is not maintained.

4. To unlock a clip, click Lock Clip, select an option from the Lock option box, select the locked clip, and confirm.

   **NOTE:** To bypass the need to confirm, **ALT**+click the red frame number.

   The timecode or frame number display turns white.

# Naming Clips, Reels, and Desktops

To help keep track of clips in-progress, it is a good idea to give them meaningful names. You can name clips, reels, and desktops.

## Naming Clips

You can name clips using the Name button or the Name hot key.

**NOTE:** Naming a clip does not save it to a clip library. To save a clip, see "Saving to Clip Libraries" on page 506.

**To name a clip using the Name button:**

1. From the desktop, click Name.




2. With the red arrow cursor, select the clip that you want to name.
3. To clear the current contents of the Name field, press **ESC**.
4. Enter a name for the clip and then press **ENTER**.

   The new name appears on the clip proxy, provided this display option is enabled. See "General Preferences" on page 765.

**To name a clip using the Name hot key:**

1. Hold the cursor over the clip that you want to rename.
2. Press **N**.

   The on-screen keyboard appears.
3. Type a name for the clip and then press **ENTER**.

## Naming Reels

Place clips into groups on a reel and then name the reel to identify the group.

**NOTE:** Naming a reel does not save it to a clip library. To save a reel, see "Saving to Clip Libraries" on page 506.

**To name a reel:**

1. Click the Reel Name field for the reel that you want to name.




   The on-screen keyboard appears.
2. To clear the current contents of the field, press **ESC**.
3. Enter a name for the reel and then press **ENTER**.

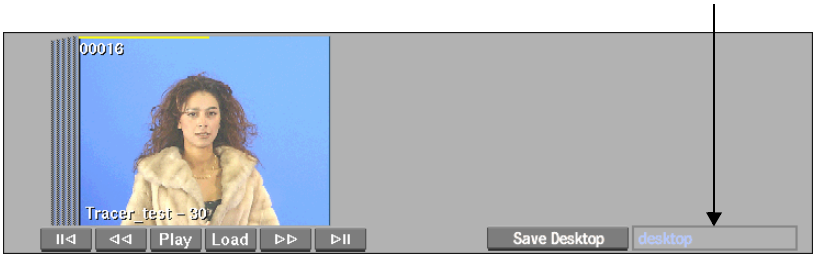
## Naming Desktops

Name a desktop to provide a description of the current selection of clips on all reels.

**NOTE:** Naming a desktop does not save it to a clip library. To save a desktop, see "Saving to Clip Libraries" on page 506.

**To name a desktop:**

1. Click the Save Desktop Name field.




The on-screen keyboard appears.

2. To clear the current contents of the field, press **ESC**.
3. Enter a name for the desktop and then press **ENTER**.

## Moving, Copying, and Deleting Clips on the Desktop

You input, import, and load clips to destination reels on the desktop. Once clips are on the desktop, you can move, copy, and delete them. Note the following about these functions:

- Copying clips on the desktop does not duplicate frames on the framestore.
- Deleting clips from the desktop does not remove them from the framestore, provided they were previously saved to a clip library.
- All clip moving, copying, and deleting operations are tracked in the Undo and Redo boxes.

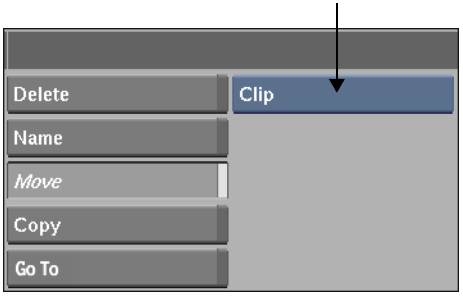
For gestural techniques to work, the Drag & Drop option must be selected in the Preferences menu. See "Desktop Preferences" on page 774.

### Moving Clips

Move clips from reel to reel using the Move button or gestural techniques. You can also move a single frame or a range of frames by extracting them from a clip, move the audio tracks associated with a clip, or move all clips on a reel.

**To move a clip or all clips on a reel using the Move button:**

1. From the desktop, click Move.
2. From the Move Mode box, select an option.




| Select: | To move: |
|---|---|
| Clip | A single clip. |
| Reel | All clips on a reel. |

3. With the red arrow cursor, select the clip or reel that you want to move.
4. With the white arrow cursor, select the reel to which you want to move the clip or reel.

   The clip is moved to the destination reel.

**To move clips gesturally:**

➤ Drag a clip from one reel to a destination reel.

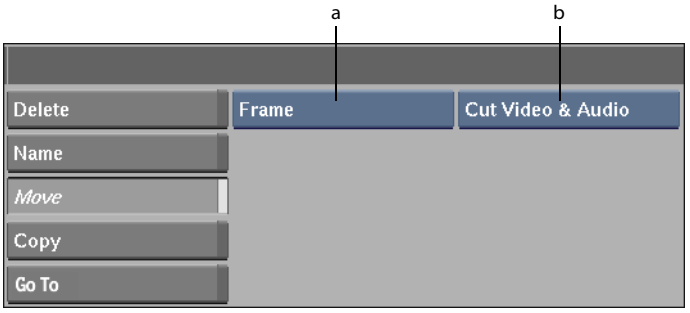
**To move a single frame gesturally:**

➤ **CTRL**-drag a frame from one clip to a destination reel.

**HINT:** Move clips by clicking in the middle of a frame and then dragging upward or downward. If you drag from the edges of frames, you risk cutting the clip. If you drag to the left or right, you simply scrub the reel.

**To move a single frame using the Move button:**

1. From the desktop, click Move.
2. From the Move Mode box, select Frame.




a) Move Mode box b) Range Mode box

3. From the Range Mode box, select an option.

| Select: | To extract: |
|---|---|
| Cut Audio & Video | The range of video frames with its corresponding audio range. |
| Cut Video | The range of video frames but attach the entire audio track. |

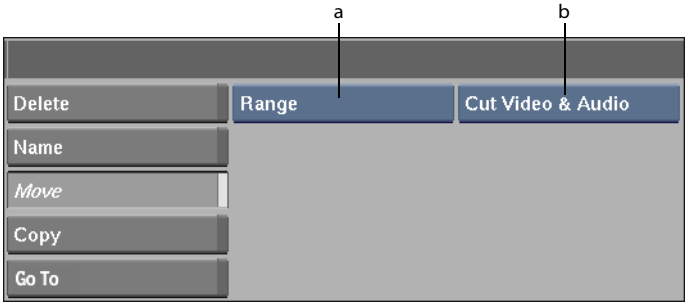
4. With the red arrow cursor, select the frame that you want to move.
5. With the white arrow cursor, select the reel to which you want to move the frame.

   The frame is removed from the source clip to the destination reel.

**To move a range of frames using the Move button:**

1. From the desktop, click Move.
2. From the Move Mode box, select Range.

   The Range Mode box appears.




a) Move Mode box b) Range Mode box

3. From the Range Mode box, select an option.

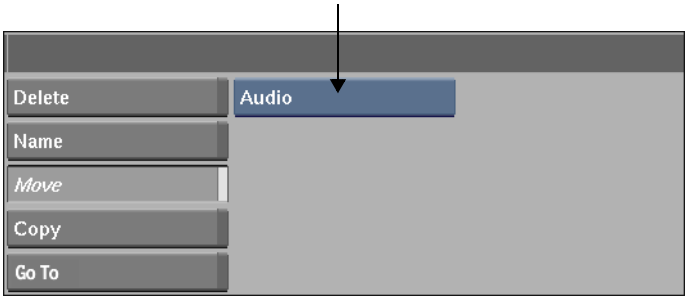
| Select: | To extract: |
|---|---|
| Cut Audio & Video | The range of video frames with its corresponding audio range. |
| Cut Video | The range of video frames but attach the entire audio track. |

4. With the red arrow cursor, select the first frame in the range that you want to move.
5. With the green arrow cursor, select the second frame in the range that you want to move.
6. With the white arrow cursor, select the reel to which you want to move the range.

   The range is removed from the source clip to the destination reel.

**To move an audio track from one clip to another:**

1. From the desktop, click Move.
2. From the Move Mode box, select Audio.



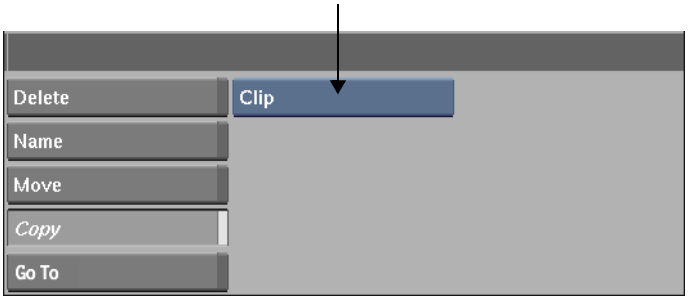

3. With the red arrow cursor, select the clip to which the audio that you want to move is associated.
4. With the white arrow cursor, select the clip to which you want to move the audio.

## Copying Clips

Copy clips on the desktop using the Copy button or gestural techniques. You can also copy a single frame or a range of frames, copy the audio tracks associated with a clip, copy timecode, copy keycode, or copy all clips on a reel.

**To copy a clip or all clips on a reel using the Copy button:**

1. From the desktop, click Copy.
2. From the Copy Mode box, select an option.




| Select: | To copy: |
|---|---|
| Clip | A single clip. |
| Reel | All clips on a reel. |

3. With the red arrow cursor, select the clip or reel that you want to copy.
4. With the white arrow cursor, click the destination reel for the copied clip or reel.

**To copy clips gesturally:**

➤ While pressing **SPACEBAR**, drag a clip to another reel. The copy appears as a partially transparent clip until you drop it.

**HINT:** You can adjust proxy transparency. See "Desktop Proxies" on page 776.

**To copy a single frame gesturally:**

➤ While pressing **SHIFT+SPACEBAR**, drag a clip to another reel. The copy appears as a partially transparent clip until you drop it.

**To copy a source clip from an edited clip gesturally:**

➤ While pressing **SHIFT**, drag a frame belonging to the source clip that you want to copy to another reel. The copy appears as a partially transparent clip until you drop it.

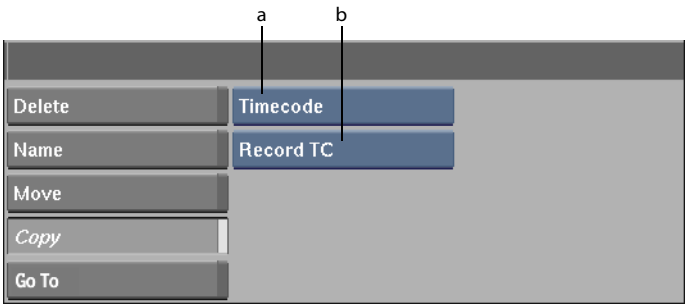
**To copy a range of frames, or to copy frames with or without audio:**

➤ Follow the instructions for the comparable Move button procedures. See "Moving Clips" on page 60.

**HINT:** Copy clips by clicking in the middle of a frame and then dragging upward or downward. If you drag from the edges of frames, you risk cutting the clip. If you drag to the left or right, you simply scrub the reel.

**To copy the timecode from one clip to another:**

1. From the desktop, click Copy.
2. From the Copy Mode box, select Timecode.




a) Copy Mode box b) Timecode Mode box

3. From the Timecode Mode box, select an option.

| Select: | To copy: |
|---|---|
| Record TC | The record timecode. |
| Source TC | The source timecode. |

4. With the red arrow cursor, select the clip with the timecode that you want to copy.
5. With the white arrow cursor, select the clip to which you want to copy the timecode.

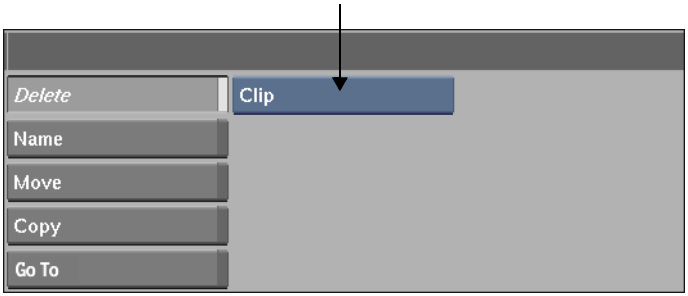
The timecode is copied to the clip.

## Deleting Clips

Delete clips from the desktop using the Delete button or gestural techniques. You can also delete a single frame or a range of frames, delete the audio tracks associated with a clip, or delete all clips on a reel.

**To delete clips using the Delete button:**

1. From the desktop, click Delete.
2. From the Delete Mode box, select an option.




| Select: | To delete: |
|---|---|
| Clip | A single clip. |
| Reel | All clips on a reel. |

3. With the red arrow cursor, select the clip or reel that you want to delete.

   The clip or reel is deleted from the desktop.

   **HINT:** If necessary, click Undo to restore the clip.

**To delete clips gesturally:**

1. Drag a clip from its reel to the bottom of the menu.
2. When the recycle cursor appears, release the clip to delete it.

**To delete a range of frames, or to delete frames with or without audio:**

➤ Follow the instructions for the comparable Move button procedures. See "Moving Clips" on page 60.

## Deleting Desktops

Delete all clips on the desktop using the Delete button.

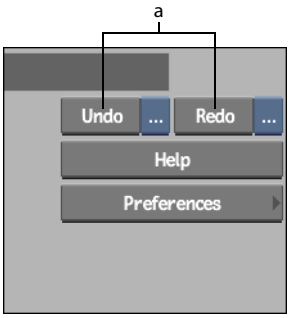
**To delete all clips on the desktop:**

1. From the desktop, click the Delete button.
2. From the Delete Mode box, select Desktop and then Confirm (or press **ENTER**).

   When the desktop is deleted, its name is cleared from the Desktop Name field.

## Undoing and Redoing Operations

You can undo most commands performed on the desktop using the Undo/Redo controls in the lower right of the screen.




a) Undo and Redo buttons

Click Undo to undo the most recent operation.

Use the box on the right of the Undo button to perform a multiple undo by selecting an operation in the Undo history. The selected operation, and all commands appearing under it, are undone.

Click Redo to redo the most recent operation undone by clicking Undo.

Use the box on the right of the Redo button to perform a multiple redo by selecting an operation in the Redo history. The selected operation, and all those appearing it, are redone.

You can set the levels of Undo and clear the Undo buffer. See "Undo" on page 768.

**NOTE:** Use undo controls in modules to undo operations performed in them. Multiple levels of undo are supported in Batch, the Modular Keyer, and Action. In other modules, a single undo can be performed.

# Calculating Values for Numeric Fields

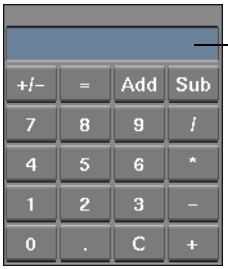
The calculator appears when you click a numeric field. Use it to calculate integer values or timecode. The timecode calculator appears only when you click a field that accepts timecode values and when you display preferences that are set to use timecode, and not frame numbers.

By default, the calculator appears over the field you clicked to open it. You can move it to another location by dragging the grey bar along its upper edge. You can also set calculator preferences to open the calculator at other locations. See "User Interface Preferences" on page 760.

There is another type of calculator, the keycode calculator, used for inputting keycode. The keycode calculator appears when you click a Keycode field. See "About the Keycode Calculator" on page 381.

## Calculating Numbers

The calculator that you use with fields that accept numeric values works like a standard calculator, with options to add, subtract, multiply, and divide.




a) Result field

**To calculate integers:**

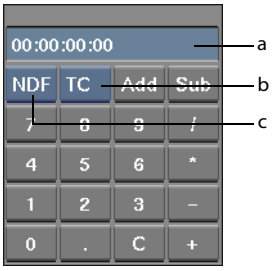
1. Click a numeric field accepting integers to open the calculator.
2. Use the integer and operation buttons to determine the value that you want to apply to the numeric field.
3. To add the value in the calculator to the current value in the numeric field, click Add.
4. To subtract the value in the calculator from the current value in the numeric field, click Sub.
5. To close the calculator without applying further changes to the value in the numeric field, click anywhere outside the calculator.
6. To enter the current value in the calculator—replacing the previous value—click the Result field in the calculator or press **ENTER**.

The calculator closes.

**HINT:** You can use the keys on the numeric keypad section of your keyboard to operate the calculator.

## Calculating Timecode

The calculator that you use with fields that accept timecode and frame number values works like a standard calculator, but provides additional tools for calculating timecode and frame number values.




a) Result field b) Calculation Mode box c) Drop Frame box

The calculator opens with the timecode mode (24 fps, 25 fps, 30 fps, 50 fps, and 60 fps) that applies to the default project resolution or the clip to which you are applying the value.

**To calculate timecode:**

1. Click a numeric field accepting timecode and frame numbers to open the calculator.
2. Use the integer and operation buttons to determine the value that you want to apply to the numeric field.

   **HINT:** To enter two zeros for a timecode unit block, press **.** (period).

3. To switch between frame numbers and timecode, select an option from the Calculation Mode box.

| Select: | To calculate: |
|---|---|
| FRM | Values using frame numbers. |
| TC | Values using timecode. |

**HINT:** You can calculate a value in frames and apply the value to timecode. The value is converted automatically.

4. To switch between drop frame and non-drop frame timecode modes, select an option from the Drop Frame box.

| Select: | To calculate: |
|---|---|
| DF | Values using drop frame timecode. |
| NDF | Values using non-drop frame timecode. |

**HINT:** This box only appears when drop frame and non-drop frame modes are valid options.

5. To add the value in the calculator to the current value in the field, click Add.
6. To subtract the value in the calculator from the current value in the field, click Sub.
7. To close the calculator without applying further changes to the value in the field, click anywhere outside the calculator.
8. To enter the current value in the calculator—replacing the previous value—click the Result field in the calculator or press **ENTER**.

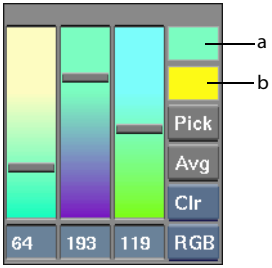
   The calculator closes.

   **HINT:** You can use the keys on the numeric keypad section of your keyboard to operate the calculator. Colons, semicolons, and other timecode notation marks are added automatically.

## Picking Colours

When you click a colour pot, the colour picker appears. You can then set the colour pot to use the colour you need. Using the colour picker, you can pick colours by:

- Setting colour model channel values
- Sampling pixels in a clip
- Selecting a colour pot
- Mixing colours on a palette




a) Current Colour pot b) Reference Colour pot

By default, the colour picker appears over the colour pot you clicked to open it. Once it is open, you can move it to another location by dragging the grey bar along its upper edge. You can also set colour picker preferences to open the colour picker at other locations (the colour picker inherits the same preferences as those you set for the calculator). See "User Interface Preferences" on page 760.

To cancel colour picking at any time, click anywhere outside the colour picker.

## Picking Colours by Setting Colour Model Channel Values

You can pick colours by adjusting colour model channel sliders. You can also enter channel values directly into the fields below each slider.

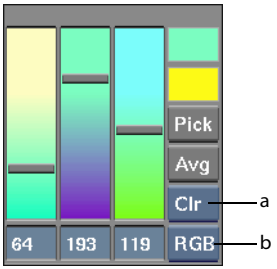
The Mode box and Colour Model box settings, and channel value units (percentages or bit-values) are saved on a per-user basis, at the end of each session.

**To pick colours by setting colour model channel values:**

1. Click a colour pot to open the colour picker.

   The Current Colour pot and Reference Colour pot both display the incoming colour.

2. From the Mode box, select Clr or Clr% to view the colour model channel sliders.




a) Mode box b) Colour Model box

| Select: | To: |
|---|---|
| Clr | Enter values using a range based on bit depth (0-255 for 8-bit, 0-4095 for 12-bit). Enter values from 0-255. |
| Clr% | Enter values using a percentage floating point value, ranging from 0-100%. |

3. From the Colour Model box, select the colour model you want to work with.

| Select: | To set colours using the: |
|---|---|
| RGB | Red, green, and blue channels. |
| HLS | Hue, luma, and saturation channels. |
| YUV | Luma (Y) and chroma (U, V) channels. |

4. Adjust the sliders, or enter the values in the fields for each slider.

   As you adjust the sliders, the colour in the Current Colour pot changes to reflect the current colour. You can compare the current colour to the incoming colour in the Reference Colour pot.

5. To apply the selected colour, click the Current Colour pot.

## Sampling Colours in a Clip

Sampling pixels in a clip is often the best way of setting the colour you need. For example, to suppress colour spill when keying a clip, the best way to set the colour suppression target is to zoom in on the result clip and then sample the colour spill directly.

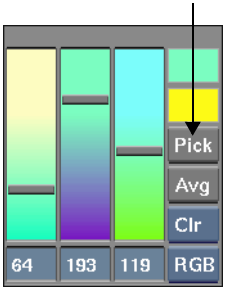
You can sample single pixels, take an average along a path, or take an average from inside a selection box.

**To sample a pixel:**

1. Click a colour pot to open the colour picker.

   The Current Colour pot and Reference Colour pot both display the incoming colour.

2. Click Pick.




3. Click in the Player or image window to sample a pixel in the clip.

   The sampled colour appears in the Current Colour pot.

4. To apply the selected colour, click the Current Colour pot.

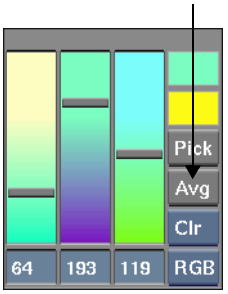
   **HINT:** From any colour pot, **SHIFT**-click to enter Pick mode. Clicking while dragging the Pick icon over an image will display its RGB values. Click again to transfer the colour to the colour pot.

**To sample an average colour along a path:**

1. Click a colour pot to open the colour picker.

   The Current Colour pot and Reference Colour pot both display the incoming colour.

2. Click Avg.




3. Drag a path in the Player or image window to take an average from the clip.

   The sampled colour appears in the Current Colour pot.

4. To apply the selected colour, click the Current Colour pot.

   **HINT:** To sample from paths in different parts of the clip, press **ALT** when finishing the first path-sample and then begin another path elsewhere. Repeat if necessary. Release the cursor without pressing **ALT** to apply the cumulative average to the Current Colour pot.

**To sample an average inside a selection box:**

1. Click a colour pot to open the colour picker.

   The Current Colour pot and Reference Colour pot both display the incoming colour.

2. Click Avg.

3. **CTRL**-drag a path in the Player or image window to take an average from the clip.

   The sampled colour appears in the Current Colour pot.

4. To apply the selected colour, click the Current Colour pot.

## Selecting a Colour from the Colour Pots

Select from 1 of 15 preset colours in the colour pots. You can also store custom colours in the colour pots.

**To select a colour from the colour pots:**

1. Click a colour pot to open the colour picker.

   The Current Colour pot and Reference Colour pot both display the incoming colour.

2. From the Mode box, select Pot.




3. Click one of the colour pots to apply the colour to the Current Colour pot.
4. To apply the selected colour, click the Current Colour pot.

**To customize the colour pots:**

1. Click a colour pot to open the colour picker.
   The Current Colour pot and Reference Colour pot both display the incoming colour.
2. Use the colour picker to apply the colour that you want to store to the Current Colour pot.
3. From the Mode box, select Pot.
4. Click and hold on the pot in which to store the selected colour.

When you select Pot from the Mode box, Save and Load buttons appear at the bottom of the colour picker to save custom sets of colour pots. See Chapter 32, "Saving Setups and Preferences," on page 727.

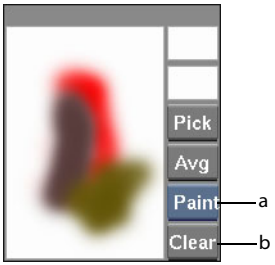
## Mixing Colours Using the Colour Palette

You can use the colour picker to mix colours on a palette.

**To mix colours:**

1. Click a colour pot to open the colour picker.
   The Current Colour pot and Reference Colour pot both display the incoming colour.

2. From the Mode box, select Paint.




a) Mode box b) Clear button

3. Use the colour picker to apply the colour that you want to store to the Current Colour pot.
4. Drag over the mixing palette to add a swatch of the current colour.
5. Repeat the steps 3 and 4 to add other colours to the palette.
   Colour mixing occurs as more colours are added and they blend.
6. To clear the mixing area at any time, click Clear.
7. To select a colour from the mixing palette, click Pick and then click in the mixing area.
   The mixed colour appears in the Current Colour pot.
8. To apply the selected colour, click the Current Colour pot.

# Searching the Desktop

Use Search tools to locate clips on the desktop quickly. You can search for clips or locate matching frames on the desktop. When you search for clips, you set attribute options and then search either the desktop or all clip libraries.

Search tools to locate clips in clip libraries also appear in the Clip Library menu. See "Searching for Clips" on page 526.

**HINT:** If you want to search for source clips that you previously used to create a soft edit, use the Match Source command from the Editing menu. See "Matching Soft Clips with Their Source Clips" on page 868.

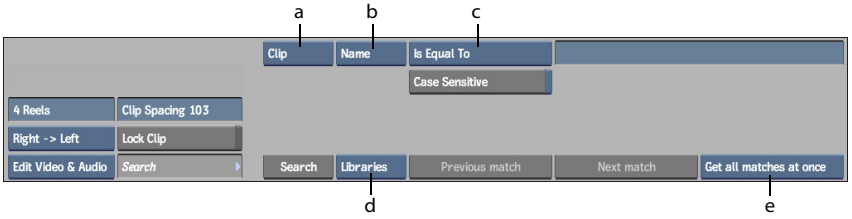
## Searching for Clips from the Desktop

You can use the Search menu to find a clip on the desktop or to load clips from clip libraries associated with the current project that meet the search criteria to the desktop.

**To search for a clip:**

1. From the desktop, click Search.

   The Search menu appears.




a) Search Mode box
b) Search Attribute box
c) Argument option box
d) Search Area box
e) Search Result Mode box

2. From the Search Mode box, select Clip.

3. From the Search Result Mode box, select an option.

| Select: | To: |
|---|---|
| Get All Matches At Once | Display all matches at once. |
| Get Matches One By One | Display the total number of matches, and then provide the means of viewing them one-by-one using the Previous Match and Next Match buttons. |

4. From the Search Area box, select an option.

| Select: | To search: |
|---|---|
| Desktop | The desktop. |
| Libraries | Clip libraries associated with the current project. |

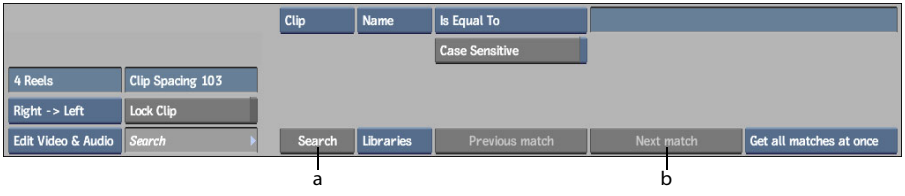
5. Set the Search Criteria: select options from the Search Attribute and Argument boxes, and supply the necessary search information.

| Attribute option: | Searches for: | Using one of these arguments: |
|---|---|---|
| Comment | A comment | Is; Is Not; Contains; Does Not Contain; Is Less Than; Is Greater Than; Matches Pattern |
| Tape | A tape name or number | Is; Is Not; Contains; Does Not Contain; Is Less Than; Is Greater Than; Matches Pattern |
| Archive Date | Archive dates | Is Equal To; Is Not Equal To; Is Earlier Than; Is Later Than; Never; Whenever |

| Attribute option: | Searches for: | Using one of these arguments: |
|---|---|---|
| Clip History | Clip histories | Contains; Does Not Contain; Intermediates; Intermediates+Src; Sources<br>**NOTE:** When you search using the Intermediates, Intermediates+Src, and Sources options, you are prompted to select a clip that has a clip history. The intermediates and sources matched by the search are those associated with the selected clip. |
| Soft Import | Soft imports | Contains; Does Not Contain |
| Soft Edit | Soft edits | Contains; Does Not Contain |
| Mixed Res | Soft or hard resizes | Contains; Does Not Contain |
| Resolution | A clip resolution | Is Equal To; Is Not Equal To; Is Less Than; Is Greater Than; Is Less Or Equal; Is Greater Or Equal<br>**NOTE:** When you search using the Resolution option, other controls appear so you can specify resolution attributes such as width, height, bit depth, aspect ratio, and scan mode. You can also choose to ignore any of these attributes. |
| Audio | Audio | Contains; Does Not Contain |
| Duration | A clip duration | Is Greater Than; Is Less Than; Is Equal To; Is Not Equal To |
| Date | A date | Is Earlier Than; Is Later Than; Is Equal To; Is Not Equal To |
| RecTC | A record timecode | Is Greater Than; Is Less Than; Is Equal To; Is Not Equal To; Contains; Does Not Contain |
| SrcTC | A source timecode | Is Greater Than; Is Less Than; Is Equal To; Is Not Equal To; Contains; Does Not Contain |
| Name | A clip name | Is; Is Not; Contains; Does Not Contain; Is Less Than; Is Greater Than; Matches Pattern |

6. To restrict the search to strings that match in case as well as content, enable Case Sensitive.

7. In the Search menu, click Search.




a) Search button b) Next match button

Results are displayed depending on the option you selected in step 3:

- If you selected Get Matches One By One, the first match is centred on its reel.
- If you selected Get All Matches At Once, all matches appear on the same reel.

The message bar reports which reel the match resides on and how many matches were found. If no matches are found, the message "No matches" appears in the message bar.

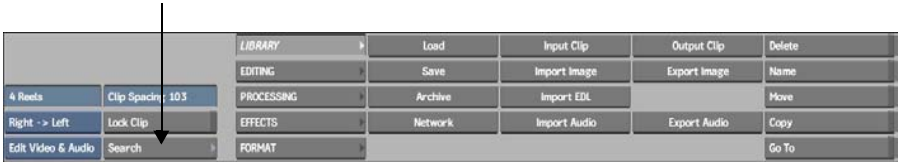
8. If you selected Get Matches One By One, click Next Match to continue checking additional matches.

## Searching the Desktop for Matching Frames

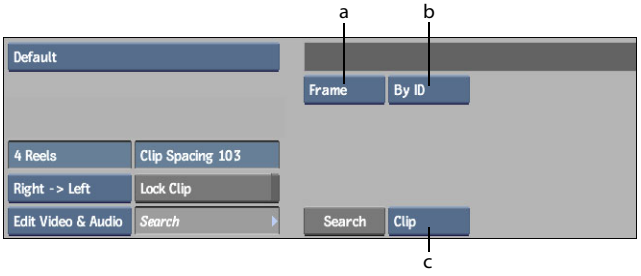
Search for matching frames in clips on the desktop.

**To search the desktop for matching frames:**

1. On the desktop, click Search to display the Search menu.




2. From the Search Mode box, select Frame.




a) Search Mode box b) Match Attributes box c) Range box

3. From the Range box, select an option.

| Select: | To search: |
|---|---|
| Clip | A selected clip for matching frames. |
| Reel | All clips on a selected reel for matching frames. |

4. From the Match Attributes box, select an option.

| Select: | To: |
|---|---|
| By Pixels | Match frames, pixel by pixel. This can be helpful if you know that the matching frame occurs in another processed result or in a clip originating from a different capture session. |
| By ID | Locate matching frame identification numbers. Searching for matching clip IDs is faster than searching for matching frames pixel by pixel. |

5. Click Search in the lower left of the Search menu.

6. With the red arrow cursor, select the frame to match.

   The cursor changes to a green arrow if you are searching a clip, and to a white arrow if you are searching a reel.

7. Select the clip or reel on the desktop in which you want to search for a match.

   If the search is successful, the matching frame aligns to the centre of its reel, and the following message appears in the message bar:

   "Matches frame <*n*> in clip <x> centred on reel <y>"

   where <*n*> is the frame number, <x>is the clip name, and <y> is the reel number on which the frame was found.

8. The reels on the desktop are numbered from bottom to top. The red arrow cursor is active, and the message bar displays "Match Next? Y/N". Press **Y** to search for another matching frame, or press **N** to end the search.

9. If the search is unsuccessful, the message "No matches" appears in the message bar, and the cursor changes to a red arrow. Use the red arrow to select another reel to search, or click anywhere outside a clip to cancel the search.

   **NOTE:** To cancel a search at any point, click anywhere inside the menu.

## Navigating the Filesystem

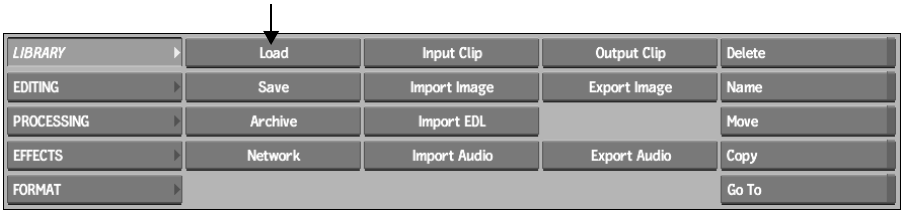
When you work with Inferno, many resource files such as setups, preferences, and EDLs reside on the filesystem. Image import and export procedures also require filesystem navigation. Use the file browser to locate, load, and save files.

The file browser contains file browsing, selection, and display options, as well as file management utilities to create directories and delete selected files.

To provide an example of how one might access the file browser, the following procedure describes how to open the file browser to import images.

**To open the file browser to import images:**

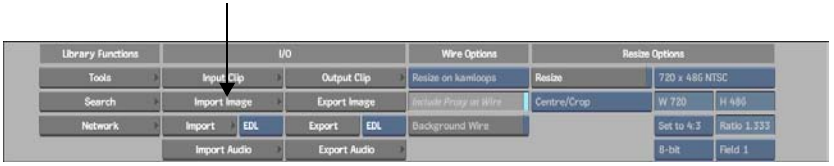
1. With the Library button selected in the Main menu, click Load.



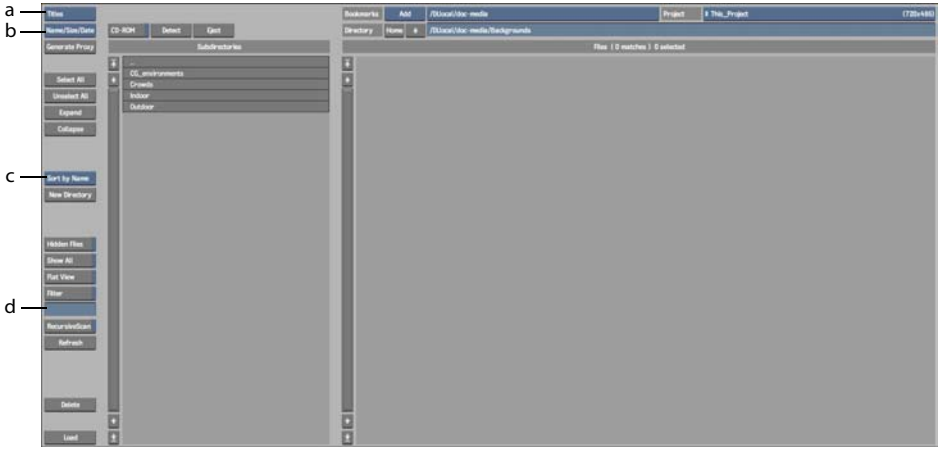

2. Click a reel to which you want to import images. The Load screen opens.

   Alternatively, instead of clicking Load from the menu and selecting a reel, you can just click the Load button inside a reel to access the Load screen directly.

3. In the Load screen, click Import Image.




   The file browser opens.




a) Browse Mode box
b) File Information box
c) Sort box
d) Filter String field

**NOTE:** Browser options depend on the media or resource files that you are working with, and thus the controls may change from module to module.

## Browsing Files

Use the file browsing controls to locate the files or the destination directories you need.

### Default Browsing Directories

The file browser opens at a default location that is the most common location for the kinds of files you are working with. For example, if you are loading an Action setup file, the file browser opens at your project's default Action setup directory.




a) Current Directory field b) Project box

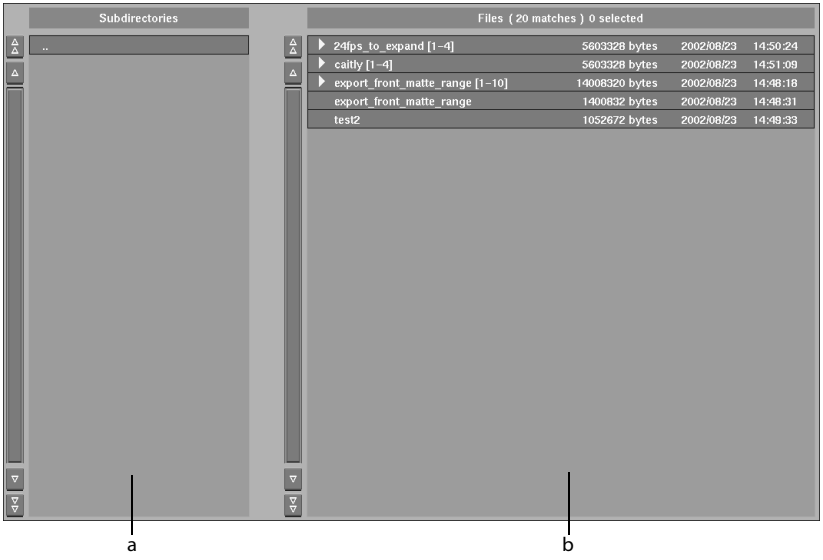
**To return to the default directory:**

➤ Click Home.

**To switch to the corresponding default directory of another project:**

➤ Select the Project from the Project box.

A list of directories residing in the current directory appears in the Subdirectories list. A list of the files residing in the current directory appears in the File list.




a) Subdirectories list b) File list

### Browsing the Filesystem

You can enter subdirectories, exit current directories, or enter paths in the Current directory field to browse the filesystem.

#### To enter a subdirectory:

➤ Click a subdirectory entry in the Subdirectories list.

#### To exit the current directory to its parent directory:

➤ Click the ".." entry in the Subdirectories list.

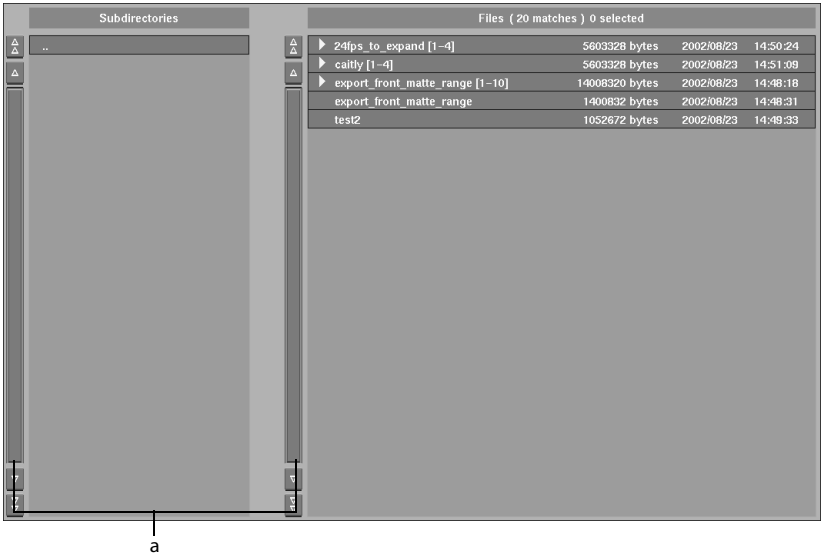
You can also click , to the left of the Current Directory field.

#### To go to a directory immediately:

1. Click the Current Directory field.
2. Press **Esc** to clear the current contents.
3. Enter the path to a destination directory.

### Scrolling the Contents of the Current Directory

In some cases, a directory contains more subdirectories or files than can be displayed in the list at a single time. Use the scroll bars to view all entries in the Subdirectories and File lists.




a) Scroll bars

### Working with Bookmarks

When you have directories that you browse to regularly, you can add bookmarks so you can browse them more quickly.

#### To add a bookmark:

1. Browse to the directory that you want to add as a bookmark.




a) Edit Bookmarks box b) Bookmarks box

2. From the Edit Bookmarks box, select Add.

#### To delete a bookmark:

1. From the Bookmarks box, select the bookmark that you want to delete.
2. From the Edit Bookmarks box, select Delete.

#### To go to a bookmarked directory:

➤ From the Bookmarks box, select a bookmark.

## Setting Browser Display Options

The file browser provides options for displaying files as titles or proxies. You can also sort the File list by name or by date. By default, the file browser filters the kinds of files associated with the current operation. However, you can override the default file filtering option.

### Browsing Titles and Proxies

By default, the file browser shows the titles of files in the current directory. If you are browsing the filesystem for effects setups, you can browse with proxies instead of titles. Proxies provide a visual context for the files you are browsing. In the case of setups, a snapshot of the effect at the time the file was saved is used as a file proxy.

#### To browse titles:

1. From the Browse Mode box, select Titles.
2. From the File Information box, select an option.

| Select: | To view: |
|---|---|
| Name/Size/Date | File names, size, and date last modified in the File list. |
| Name | Only file names in the File list. |

**To browse proxies:**

1. From the Browse Mode box, select Proxies.
2. From the Proxy Size box, select Small, Medium, or Large.

   **HINT:** To view hidden files in directories, enable Hidden Files.

### Sorting Files in the File List

Sort files in the File list by name or date.

**To sort files in the File list:**

➤ From the Sort box, select an option.

| Select: | To sort files: |
|---|---|
| Sort by Name | Alphanumerically (descending) by name. |
| Sort by Date | Chronologically (descending) by date last modified. |

### Filtering Files in the File List

You can set a filter to display files only of a certain type.

**To filter files in the File list:**

1. Enable the Filter button.
2. Click the Filter String field and enter a string, such as a file extension.

   **HINT:** You can filter for any string—not just file extensions—and use wildcards.

3. Press **ENTER**.
4. To disable the current filter and view all files, disable the Filter button.

### Flattening the Display of Files in a Directory

By default, files belonging to an image sequence are grouped in the File list. You can view all files in a directory as separate entries, even if they are part of an image sequence.

**To view all files in a directory as separate entries:**

➤ Enable Flat View.

### Expanding and Collapsing Image Sequences

When Flat View is disabled, image sequences are detected and grouped in a list item that you can expand and collapse. Collapse the list item to view the sequence as a single entry. Expand the list item to view the frames of the image sequence.

**To expand and collapse image sequences:**

➤ Do one of the following:

- From the Sequence Display box, click Expand or Collapse, or;
- Click the arrow next to an image sequence (  or  ).

### Refreshing the Current View

Sometimes filesystem changes occur while you are browsing a directory's contents.

**To refresh the view:**

➤ Click Refresh.

### Managing Files and Directories in the File Browser

You can create directories to save files, or delete files from the File list.

**To create a directory:**

1. Click Create Dir.

   The keyboard appears.

2. Enter a name for the directory and then press **ENTER**.

**To delete files from the File list:**

1. Select the file(s) that you want to delete.
2. Click Delete and then Confirm, or press **ENTER**.

## Selecting and Loading Files

To load a file, you must first select it in the File list. You can load a single file, a range of files, or all files in an image sequence. You can also load files from a CD-ROM or floppy disk if these devices are connected to your system.

**To select and load files:**

1. Select the files you want to load:
   - To select a single file, click the file in the File list.
   - To select a range of files, **SHIFT**-click the first and last file in the range. Alternatively, click and drag across the desired files in the File list.
   - To add a file to a selection, **CTRL**-click the file or press the pen button while selecting the file in the File list.

- To select all files in an expanded image sequence, double-click any of its files in the sequence in the File list.
- To select all files in the list, click Select All. Click Unselect All to unselect all files.

2. Click Load.

**To load files from a CD-ROM:**

1. Ensure that the CD-ROM is mounted. For instructions on mounting a CD-ROM, refer to the *Installation Guide* for your application.
2. In the file browser, enable CD-ROM.
3. Click Detect.

   The files on the CD-ROM appear in the file browser, and CD-ROM is automatically enabled.
4. Select a file and click Load.

   The file is loaded.
5. When you are ready to remove the CD-ROM, click Eject.

**To load from or save to a floppy disk:**

1. In the file browser, enable Floppy.
2. Click Detect.

   The type and size of the disk are automatically detected. The files on the floppy disk appear in the file browser, and Enable Floppy is automatically enabled.
3. Select a file and click Load.

   The file is loaded.
4. When you are ready to remove the disk, click Eject.

   **NOTE:** If you change the disk in the floppy drive, click Detect to refresh the File list in the file browser.

# 5 Player Essentials

## Summary

*About the Player* ..... *87*
*Playing Clips in the Player* ..... *87*
*Setting Player Display Options* ..... *91*

## About the Player

You can play clips that you work with on the desktop in the Player module.

The Player contains tools for visual overlays and reference views, providing options for monitoring sources, clips-in-progress, and rendered results. You can also apply 3D LUTs to clips in the Player. These tools are available in all module image windows. See Chapter 6, "Module Essentials," on page 99.

The Player plays source or processed clips in real time. Some systems may not be capable of playing high-resolution clips in real time unless you play them from memory. Some soft effects (such as editing transitions) can be rendered in real time.

When working with high-resolution clips, you can view them in the fullscreen Player. The fullscreen Player can display HD 1920x1080 clips at their native size (provided your graphics monitor supports, and is set, to display 1920 pixels across). The fullscreen Player supports most of the same features as the Player.

## Playing Clips in the Player

Load clips from the desktop into the Player. The Player provides the controls you need to play clips of any resolution, navigate clips, change the pan and zoom settings, and monitor up to two tracks of audio.

There are a few ways to load clips from the desktop into the Player.

**To load a clip into the Player from the desktop:**

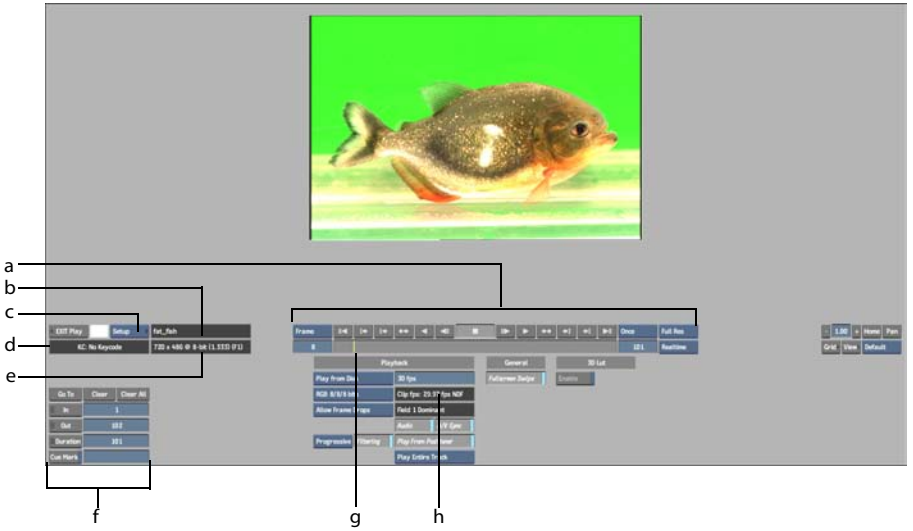
1. With the clip that you want to load into the Player on a desktop reel, move the clip over the reel controls.




Image courtesy of Optimus

2. Click Play, or, with the cursor over the clip, press **Esc**.

   The Player appears with the selected clip. Clip information appears in respective fields. For example, the clip's name appears in the Clip Name field, the clip's resolution appears in the Clip Resolution field, and the clip's number of frames per second appears in the Clip fps field.




a) Playback controls
b) Player Menu option box
c) Clip Name field
d) Keycode field
e) Clip Resolution field
f) Frame Marking controls
g) Positioner
h) Clip fps field

Image courtesy of Technicolor (formerly Toybox)

3. Use the playback controls to play the clip. See "Controlling Playback in the Player" on page 89.

   Use the Frame Marking controls to set in and out points and cue marks on specific frames of a clip. See "Marking Frames of Interest" on page 914 and "Setting In Points and Out Points" on page 911.

   Use the Player Menu option box to access the Player's Setup, Timeline, and AudioDesk menus:

   • To work with the timeline, see Chapter 41, "Navigating the Timeline," on page 879.

   • To work with the AudioDesk, see Chapter 49, "Audio," on page 1047.

   **HINT:** You can use the colour pot next to the Exit Play button to sample colours from the clip. It does not set the colour of anything in the Player.

**To load an entire reel into the Player from the desktop:**

1. With the clip or clips that you want to load into the Player on a desktop reel, hold the cursor over a clip on the reel.
2. Press **CTRL+ESC**.

   The Player appears with the first of the clips on the reel displayed. The clip's name appears in the Clip Name field and the clip's resolution appears in the Clip Resolution field (this field cannot be edited).
3. Use the playback controls to play through the play list:

   • To jump to the next clip and continue playing at the first frame, go to the last frame of the current clip and then click  .

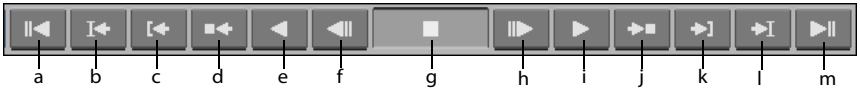
   • To jump to the previous clip and continue playing backward at the last frame, go to the first frame of the current clip and then click  .

   • To jump to the first frame of the next clip without playing, go to the last frame of the current clip and click  .

   • To jump to the last frame of the previous clip without playing, go to the first frame of the current clip and then click  .

## Controlling Playback in the Player

You can play a clip in the Player using the playback controls that appear below the image window.



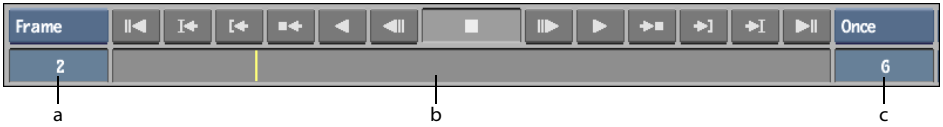

a) Go to first frame of clip
b) Go to previous cue mark
c) Go to in point
d) Go to previous keyframe
e) Play clip backward
f) Go backward one frame
g) Stop playing clip
h) Go forward one frame
i) Play clip forward
j) Go to next keyframe
k) Go to out point
l) Go to next cue mark
m) Go to last frame of clip

You can also jog the clip by dragging the yellow positioner in the timebar.

Another way to navigate a clip in the Player is to use the arrow keys on your keyboard. By default, pressing the **LEFT ARROW** and **RIGHT ARROW** keys steps frame-by-frame.

## Monitoring the Current Location

Monitor the location of the current frame by referring to the Current Frame field and the positioner in the timebar. The Duration field indicates the total duration of the clip.




a) Current Frame field
b) Timebar
c) Duration field

**Current Frame field —** Displays the frame number or timecode of the current frame. You can jump to a frame by entering a frame number or timecode in this field.

**Timebar —** Represents the duration of the clip. The positioner (the yellow marker) indicates the frame you are viewing relative to this duration. You can scrub the clip by dragging the positioner.

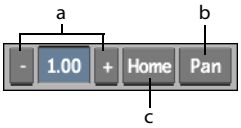
**Duration field —** Displays the duration of the clip in frames or timecode. Click this field (or press **CTRL+ALT+T**) to cycle between frame numbers, source timecode, and record timecode. You can also enable Show All TC to view all timecode at the same time.

To set the default display to frame numbers or timecode, see "Displaying Timecode and Keycode" on page 377.

## Changing the Player's Zoom and Pan Settings

You can pan the Player window on-screen, and change its zoom factor.

**NOTE:** Zoom and pan controls for the image window in modules are identical.




a) Zoom controls b) Pan button c) Home button

**Zoom In button —** Click Zoom In (or press **CTRL+UP ARROW**) to zoom in on the clip using preset increments. The current zoom factor appears in the Zoom field.

**Zoom Out button —** Click Zoom Out (or press **CTRL+DOWN ARROW**) to zoom out of the clip in preset increments.

**Zoom field —** Displays the current zoom factor. You can enter a zoom factor directly in the field.

**Pan button —** Click Pan (or press **SPACEBAR** as you drag) and the cursor becomes a hand with which you can drag the clip window to another location.

**Home button —** Click Home (or press **HOME**) to restore the clip window to its default settings (zoom and pan). Click Home again to return to the settings prior to restoring defaults.

**HINT:** Press **CTRL+SPACEBAR** and drag right to zoom in or left to zoom out.

### Monitoring Clips with Audio

If you load a clip into the Player that has audio tracks, you can also slip the audio tracks relative to the video frames. To turn on audio playback, enable the Audio button in the timeline or the Player Setup menu.




a) Slip Field

**Slip field —** Enter a value in the Slip field to slip the audio relative to the video.

**NOTE:** To turn on audio playback, enable the Audio button in the timeline or the Player Setup menu.

## Setting Player Display Options

The Player provides options that you can use to customize the playback and monitoring environment. Use these options to define playback mode, resolution, preview overlays, and

memory management. You can adapt the playback environment to your needs throughout the course of your project, whether you are reviewing a clip in progress or showing clips to your clients.

## Setting Playback Resolution and Mode

Use the playback mode and resolution options to define how you want clips to play and at what resolution.




a) Playback Mode box b) Playback Resolution box

**To set playback mode and resolution:**

1. Select an option from the Playback Mode box.

| Select: | To: |
|---|---|
| Once | Play through the clip one time. |
| Ping Pong | Continuously play in a forward and backward cycle. |
| Repeat | Play in a continuous loop. |

2. Select an option from the Playback Resolution box.

| Select: | To: |
|---|---|
| Full Res | Play back the full-resolution clip. |
| Proxies | Play back using the clip's proxies. |

**NOTE:** The resolution options are active only if the clip you loaded into the Player has proxies. They are available from both the standard and fullscreen Player. To load clips into the Player using proxies, see "Setting Proxy Management Options" on page 481. As well, Proxy-Size Player must be enabled in the Player section of the Preferences menu.

## Displaying the Fullscreen Player

For high-resolution images, use the fullscreen Player.

**To display the fullscreen Player:**

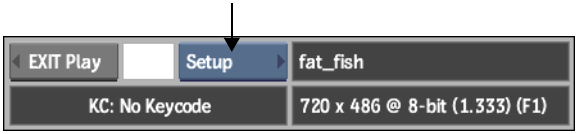
1. With a clip already loaded in the Player, swipe the left or right side of the screen.

   The fullscreen Player appears.

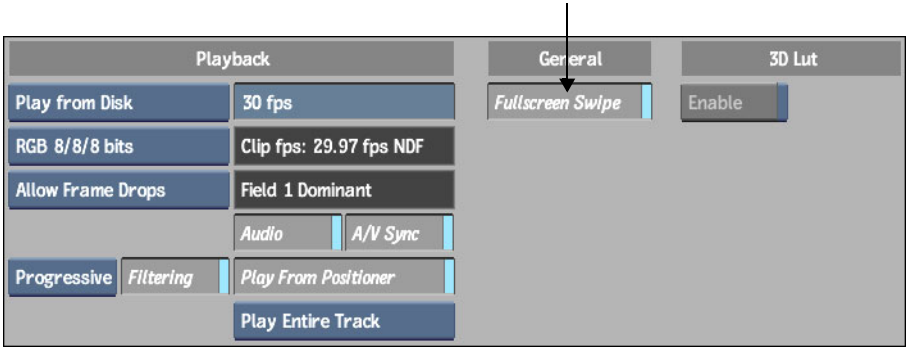
2. To return to the Player, swipe the side of the screen again.

**To disable the fullscreen swipe:**

1. With a clip already loaded in the Player, select Setup from the Player Menu option box.




2. Disable Fullscreen Swipe.



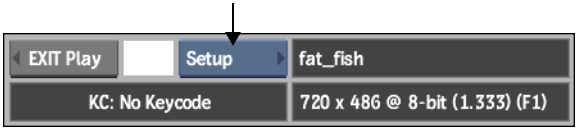

## Setting the Playback Range

By default, when you play a clip from disk, you play it from its first frame to its last frame. If your clip has in and out points, these marks may be used to define the playback range, depending on the option you select from the Playback Range box.

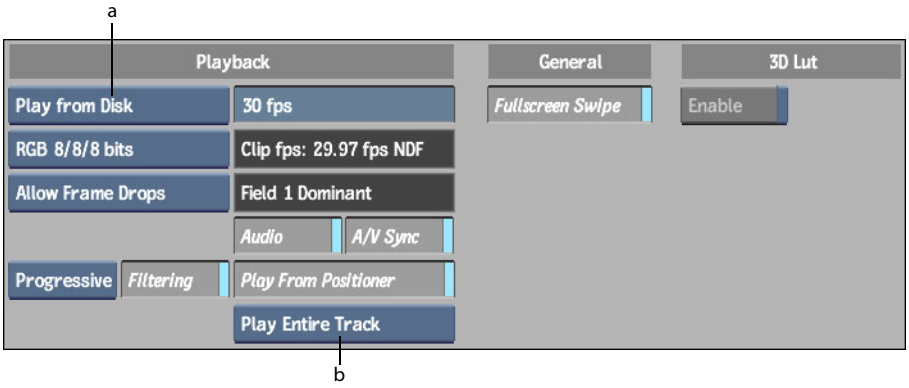
**NOTE:** If you play clips from memory, in and out points are disregarded, but you can use other options to define the playback range. See "Playing Clips from Memory" on page 94.

**To set the playback range:**

1. From the Player Menu option box, select Setup.



2. From the Source Feed box, select Play from Disk.




a) Source Feed box b) Playback Range box

3. Select an option from the Playback Range box.

| Select: | To play the clip from: |
|---|---|
| Play Entire Track | The first frame to the last frame. |
| Play In to End | The in point (if marked) to the last frame. |
| Play Start to Out | The first frame to the out point (if marked). |
| Play In to Out | The in point to the out point (if marked). |

## Playing Clips from Memory

By default, the Player plays clips from disk using the frame rate of the project's default resolution, and the frame depth of the clip, in real time. Under some conditions, however, real-time playback cannot be delivered using the default Player settings. When this occurs, Inferno plays back as many frames per second as your system can render on-the-fly. These conditions include:

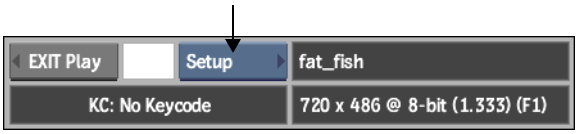
- If the clip's resolution is too high (frame size or frame depth, or both). In this case, you can play the clip from memory instead of from disk.
- If the clip has soft effects, such as transitions or soft clip resize settings. In this case, play the clip from disk, but disable some effects that Inferno otherwise tries to render on-the-fly.

To deliver real-time playback under these conditions, you can set options in the Player Setup menu to reduce playback frame depth, play clips from memory, or disable soft effects that are not necessary for review purposes. You can also force audio sync to keep audio in sync with video when Inferno cannot provide real-time playback.

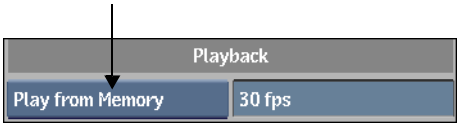
**NOTE:** The yellow positioner turns blue to indicate dropped frames. It turns orange to indicate real-time playback with no dropped frames of soft-imported clips.

**To play a clip from memory:**

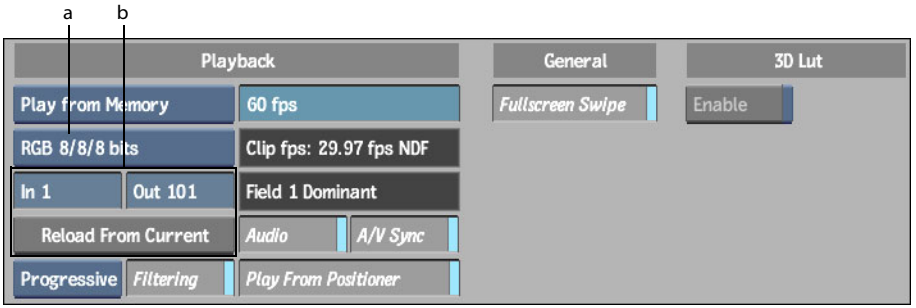
1. From the Player Menu option box, select Setup.




2. Select Play from Memory from the Source Feed box.




The clip is cached, and controls appear to set the play-from-memory options.




a) Frame Depth box b) Play from Memory controls

3. If the clip that you want to play from memory is large relative to the amount of memory you have, select an option from the Frame Depth box.

| Select: | To reduce playback frame depth to: |
|---|---|
| Monochrome 8 bits | 8-bit (total) greyscale. |
| RGB 3/3/2 bits | 8-bit (total) colour. |
| RGB 5/5/5 bits | 16-bit (total) colour. |
| RGB 8/8/8 bits | 24-bit (total) colour; 8 bits per channel colour. This option only benefits playback of 12 bits or 16 bits (12 bits unpacked) per channel clips. |
| RGB 12/12/12 bits | 36-bit (total) colour. This option loads the clip in memory without dropping bit depth and is available only for 10, 12, and 12 unpacked clips. |

4. To limit the range of frames stored in memory, enter frame numbers or timecode in the In and Out fields.

In the timebar, in and out caching marks indicate the current range.




**HINT:** You can also drag the in and out marks along the range display in the timebar to set the playback range.

5. Play the clip.

   If you set a range of frames to load into memory that exceeds your RAM capacity, the maximum number of frames is loaded, beginning from the In value or beginning of the clip.

6. If the clip's playback halts due to insufficient memory, click Reload From Current to reload the clip from the current frame to the end of the range you have set to play from memory.

**To change preview rendering settings:**

➤ Select an option from the Preview option box.




| Select: | To render: |
|---|---|
| Preview Fx | All soft effects on-the-fly. If the soft effects cannot be rendered in real time, frames are dropped. |
| Realtime | Only those soft effects that can be rendered in real time. |
| View Src | No soft effects, and play back only the source clip. |

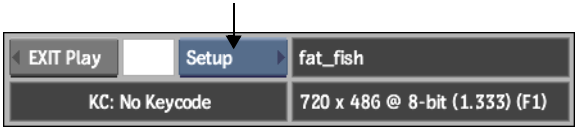
**HINT:** Options selected from this box only affect playback from disk.

## Changing the Playback Frame Rate

You can change the rate at which clips are played. For example, to play a clip in which you step-frame processed every second frame, play it back at half speed so its timing is similar to a fully processed clip.

**To change the playback frame rate:**

1. From the Player Menu option box, select Setup.



2. In the FPS field, enter the frame rate at which you want the current clip to play back.

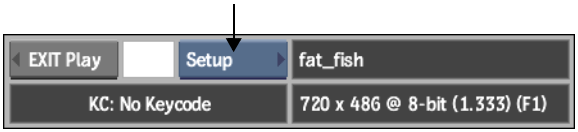



## Changing Playback Scan Mode Options

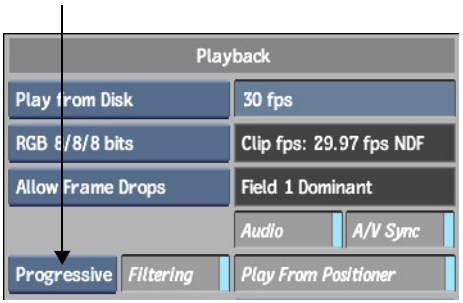
The options in the Scan Mode box let you view interlaced and progressive material correctly when displayed at a size other than their actual size, for example, when you play a clip in the Player with the clip zoomed in or out. This option defines the method used to resize the current frame.

**To change playback scan mode options:**

1. From the Player Menu option box, select Setup.




2. From the Scan option box, select a scan mode for the clip.



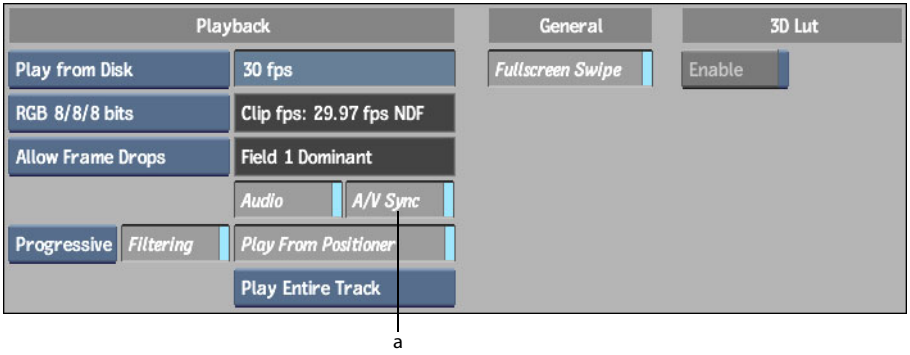

| Select: | To: |
|---|---|
| Progressive | Resize the frame as a progressive frame. Use this option for progressive material. When applied to interlaced material, field integrity is not retained. |
| Field 1 | Display only field 1 of an interlaced clip when the clip is stopped. Alternate lines are also filled by field 1. On playback, the interlaced resize method is used. |

| Select: | To: |
|---|---|
| Field 2 | Display only field 2 of an interlaced clip when the clip is stopped. Alternate lines are also filled by field 2. On playback, the interlaced resize method is used. |
| Interlaced | Play back the clip with interlaced scan mode. When this option is selected, field 1 and field 2 are resized separately, and then interlaced, producing better results when playing back interlaced material. |

## Setting Audio and Video Playback Sync

Use the A/V Sync button in the Player Setup menu to force audio sync with video, even in cases where you play clips at a different frame rate:

- With A/V Sync enabled, audio and video play at the frame rate set in the FPS field.
- With A/V Sync disabled, video plays at the frame rate set in the FPS field, but audio plays at the project's frame rate. The project's frame rate appears on the desktop in the Format menu.




a) A/V Sync button

For more information about working with audio, see Chapter 49, "Audio," on page 1047.

## 3D LUTs in the Player

If you configured Inferno to initialise one or more 3D LUTs, you can toggle the Player to use these instead of the default LUT defined in the software initialisation configuration file. See "Applying 3D LUTs to the Player" on page 666.

# 6 Module Essentials

## Summary


[About Modules](#) ..... 99
[Accessing Modules](#) ..... 100
[Viewing Clips in the Image Window](#) ..... 103
[Setting Image Window Display Options](#) ..... 107


## About Modules

From the desktop, you can enter modules - discrete areas where you can modify relevant parameters or perform a group of related operations - and then return to the desktop with a processed clip.

When you work in a module, you play and view clips in-progress in the image window. Because you may be applying effects to one or more clips at a time, real-time playback is not always possible. However, the image window still provides fast clip navigation, scrubbing, and, if you play the clip, the system renders as many frames per second as it can.

The image window provides clip display tools that aid the creative process. Use the Grid menu to display a reference grid and overlays such as letterbox, safe action and title, and centre-point.

The View menu provides some modules access to the reference area: a tool that displays reference clips or stored reference frames comparatively using a split bar. In some modules, you can also display multiple viewports and select from 3D LUTs other than the default LUT configured in the software initialisation configuration file.

# Accessing Modules

When you enter a module from the desktop, you select the input clips that you want to work with. Each module allows for different variations of input clips, but the loading order is the same: front first, back second, matte third, and destination fourth. Exceptions to this are:

- The Paint and Text modules, where you have the option of entering without clips.
- The Batch module, where you can enter without clips and then input clips to the Batch desktop using Batch nodes.

**To load clips into a module:**

1. Click the module button in, for example, the Effects menu.

   The cursor becomes an arrow.

2. Select the clip on the desktop reels by clicking its upper-left corner.

| Cursor: | To select: |
|---|---|
| Red arrow | The front clip |
| Green arrow | The back clip |
| Blue arrow | The matte clip |

3. Once all the required clips for the module are selected, the cursor becomes a white arrow. Click the desktop reel to select the destination for the processed result clip.

   When you process clips from a module, they appear on the destination reel that you selected, with a red outline. The most recently processed clip on the desktop always has a red outline.

## Using the Desktop Module Editor

The desktop Module Editor lets you preview an effect before it is applied to the clip. The option is only available for certain tools, and is indicated by an "E" that appears on the button prior to selecting the clip destination.




You can preview operation results using the desktop Module Editor. This feature allows you to perform the same functions as on the desktop, but with the added benefit of being able to preview and, in most cases, modify, the effect before it is applied to the clip.

The desktop Module Editor is available for the following Processing commands:

- Average
- Compound

- Flip
- Logic Ops
- Auto Matte
- Monochrome
- Negative
- Posterise

The desktop Module Editor is available for the following Format commands:

- Deinterlace
- Interlace
- Field Merge
- Film Compress
- Film Expand
- Deal
- Combine

**To preview an operation using the Module Editor:**

1. Click the button for the operation you want to use.
2. Select the source clips.

   **NOTE:** When using the same material as in the previous session, you can automatically enter an editing module by first clicking the button when the S appears, and then selecting a destination.

   When the Editing Module option is available for a tool, an E appears on the button.




3. Click the operation button again.
4. Select a destination.

The editing module appears. Use the controls in the editing module as you would on the desktop.




a) Deinterlace editing module

## Accessing Modules with Previous Clips

The Same Clips option is a shortcut for selecting clips from the desktop reels when you want to access Inferno modules. When you use the Same Clips option, the clips that you selected the last time you used that module during the current work session are automatically used—you do not have to manually select the clips.

The search for the same clips is done by clip ID. The desktop reels are searched first; if the clip is not found there, the current clip library is searched, and then the other clip libraries.

**NOTE:** If a clip is deleted from the desktop but is still in the Undo buffer, the Same Clips option will not find it, unless Undo is used to return the clip to the desktop.

**To open a module with the same clips as previously used:**

1. Click the button for the module you want to use.

   An "S" button appears to the right of the module button.




2. Click the module button again to activate the Same Clips option.
3. Select a destination.

   The module opens with the clips from the previous session (if they are found). The most recent settings are also restored.

   **NOTE:** If you select the Same Clips option and have not used the module in the current work session, or if the clips cannot be found, an error message is displayed indicating that no previous clips were selected.

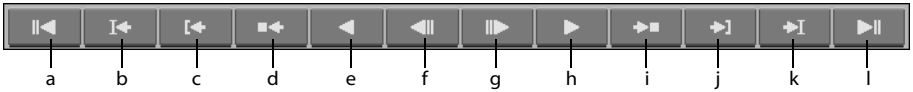
# Viewing Clips in the Image Window

When working on clips in modules, you view the effects of your work in the image window. The image window is similar to the Player except it renders uncommitted effects on-the-fly. As a result, real-time playback is frequently unsupported; however, the system plays back as many frames per second as it can render.

When you process clips in a module, you can load them into the Player for real-time playback without having to exit the module.

## Controlling Playback in the Image Window

Use the playback controls below the image window to play and navigate the clip. You can also use the playback controls to change the frame displayed in the image window.




a) Go to first frame of clip
b) Go to previous cue mark
c) Go to in point
d) Go to previous keyframe
e) Play clip backward
f) Go backward one frame
g) Go forward one frame
h) Play clip forward
i) Go to next keyframe
j) Go to out point
k) Go to next cue mark
l) Go to last frame of clip

The elements directly below the playback controls are the following.

**Current Frame field —** Displays the frame number or timecode of the current frame. You can jump to a frame by entering a frame number or timecode in this field.

**Duration field —** Displays the duration of the clip in frames or timecode. In some modules, you can change the length of the generated clip by changing the total number of frames in this field.

**Timebar —** Represents the duration of the clip. The positioner (a yellow marker) indicates the frame you are viewing relative to this duration. You can scrub the clip by dragging the positioner.

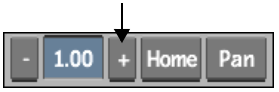
## Zooming and Panning the Image Window

The zoom and pan controls are located to the right of the image window controls. Use these controls to zoom in, zoom out, and pan the image. If more than one viewport is displayed in the image window, select the viewport you want to pan or zoom.

**To zoom the image window:**

1. Do one of the following to zoom in:

   • Click **+** .

   • Press **CTRL+SPACEBAR** and drag right.

2. Do one of the following to zoom out:

   • Click **-** .

   • Press **CTRL+SPACEBAR** and drag left.

3. Click Home to restore the default zoom factor.

4. **CTRL**-click Home to fit the image window to the viewport.

**To pan the image window:**

1. Click Pan.

   The cursor changes to a grabber hand.

2. Move the grabber cursor into the image window.

3. Press down and drag the image window.

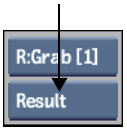
   **HINT:** You can also hold down **SPACEBAR** and then drag over the image window to pan it. In the Text module, use **CTRL+SHIFT+SPACEBAR** to pan.

## Displaying Clip Views

When you enter a module from the desktop, the image window usually displays the result clip. In Batch and the Modular Keyer, the default view is the schematic. You can display the result clip of the currently selected node in the image window by swiping the side of the screen. You can change the display of the image window to view relevant context for the process. Select clip display options from the View box to view the different clips that you loaded. The options available in this box depend on the module, its input clips (front, back, matte, and so on), and any other context views it supports.

**To display a clip view:**

➤ Select an option from the View box or press its associated hot key.

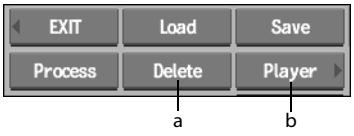



| Select: | To view: |
|---|---|
| Front (**F1**) | The front clip. |
| Back (**F2**) | The back clip. |
| Matte (**F3**) | The matte clip. |
| Result (**F4**) | The result clip. |

Some modules support other clip view options. These options are documented in the corresponding chapters.

## Accessing the Player from Modules

When you process a clip in a module, a Player button appears. Click Player to load the processed clip into the Player for real-time playback (or, depending on your hardware configuration and the clip's resolution, best-possible). Click Delete to delete the most recently processed clip.




a) Delete button b) Player button

When you work in a module, you may want to process a clip as-is for preview purposes. In this case, the intermediate render is usually disposable. To accelerate the process, you can perform step-frame processing. With step-frame processing, you only render every second, third, fourth, or *n*th frame of the clip. Although the step-frame processed clip does not provide a

completely accurate preview of a final render, it is usually sufficient, and processing time is greatly reduced.

**To perform step-frame processing:**

1. Enter a value in the Step field. For example, enter 4 to process every 4th frame.




2. Click Process.

   Once processing is complete, the Play button appears. To compensate for step-frame processing on playback, change the playback speed. See "Changing the Playback Frame Rate" on page 96.

## Scrubbing Audio in Modules

When you load a clip with audio into a module, you can scrub the audio; you can perform both locked rate and free form scrubbing. The level heard when scrubbing in modules is affected by the level set for the channels using the level meters in the AudioDesk (in Batch, the Audio menu contains the same level meters as the AudioDesk).

**To scrub audio in a module:**

1. Load a clip with audio into a module.
2. If there is a Play Lock option in the module's Setup menu, disable it.
3. Set the view as follows.

| Module | View |
|---|---|
| Action | Media Front, Media Back, or Media Matte |
| Batch | Any view |
| Modular Keyer | Any view |
| All other modules | Front, Back, or Matte |

4. Do one of the following:

   • For a free form scrub, press **CTRL** and drag the positioner in the timebar.

   • For a locked rate scrub, press **CTRL+SHIFT** and drag the positioner in the timebar.

   The audio scrubs as you drag.

   You can toggle between locked and unlocked scrub modes on the fly, by alternating between the **CTRL** and **CTRL+SHIFT** hot keys.

# Setting Image Window Display Options

The image window provides display options for your clip. You can display grids and guides, overlays, compare the current result against a reference area, and control RGB channel display.

Some modules support multiple viewports so you can monitor your work in multiple contexts: for example, compare the source clip with the current result. All modules that support multiple viewports also support 3D LUTs in the image window.

## Working with Grids and Guides

Grids and guides are reference overlays that appear over the image window in modules.

Use grids to view an overlay for spatial reference in your clips. A lattice of horizontal and vertical lines can be helpful when trying to place objects in a scene. You can even enable snap-to-grid functionality to ensure the accuracy of your placement.

Use guides to overlay horizontal and vertical reference lines. You can verify the working area, frame aspect ratio, safe areas for action and text, and the centre of the working area. You can also set up free guides for non-standard horizontal and vertical references.

Grids and guides are accessible from all modules using the Grid menu. However, not all modules support all grids and guides features.

**To access the Grid menu:**

➤ Click the Grid button that appears on the right side of the image window controls.




The Grid menu appears.




| Use the controls under: | To: |
|---|---|
| Working Area | Define the area relevant to the output result. See "Setting Up Working Area Guides" on page 109. |
| Free Guide | Set up a freely defined rectangular overlay. See "Setting Up Free Guides" on page 110. |
| Guide | Display aspect ratio guides. See "Setting Up Aspect Ratio Guides" on page 111. |

| Use the controls under: | To: |
|---|---|
| Safe | Display safe text and safe action areas. See "Setting Up Safe Area Guides" on page 114. |
| Grid | Display reference grids. See "Setting Up Grids" on page 115. |
| Centre | Display the centre point of the working area. See "Displaying a Centre Point" on page 117. |

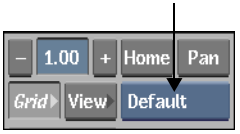
To reset grids and guides to the default settings, click Reset All in the lower-right corner of the Grid menu.

### Selecting Grids and Guides Presets

You can display grids and guides presets without having to enter the Grid menu.

**To select grids and guides presets:**

➤ Select an option from the Quick Guides box.




| Select: | To: |
|---|---|
| PAN_16x9_to_4x3 | Display reference guides for panning and scanning a 16x9 clip to a 4x3 format. |
| TILT_to_16x9 | Display reference guides for a 16x9 letterbox clip in a 4x3 ratio. |
| TILT_to_14x9 | Display reference guides for a 14x9 letterbox clip in a 4x3 ratio. |
| Default | Display the grids and guides currently defined in the Grids and Guides menu. |
| Quick Off | Turn grids and guides off. |

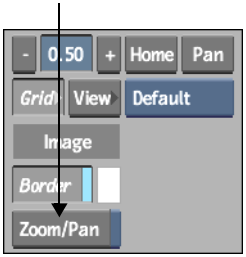
**HINT:** If you have grid and guide setups saved to your user *~/guides* directory, each setup appears as an option in the Quick Guides box.

### Saving Grids and Guides Setups

You can save grids and guides setups to your user *~/guides* directory.

**To save grids and guides setups:**

1. With grids and guides displayed and configured, display the Grid menu.
2. Enable or disable Zoom/Pan.




   - Enable Zoom/Pan to include the current zoom and pan settings with the grids and guides setup.
   - Disable Zoom/Pan to exclude the current zoom and pan settings with the grids and guides setup.

3. Click Save to open the file browser.
4. Set a destination for the setup, and then click Save.

   **HINT:** Grids and Guides setups saved to the default directory (*~/guides* in your user home directories) appear as options in the Quick Guides box provided you start Inferno by selecting your user name.

## Loading Grids and Guides Setups

You can load grids and guides setups that reside in other directories.

**To load grids and guides setups:**

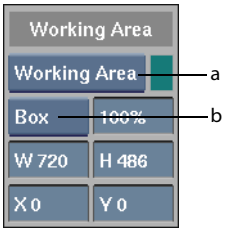
1. In the Grid menu, click Load to open the file browser.
2. Locate the setup file using the file browser, and then click Load.

## Setting Up Working Area Guides

Set up working area guides to delimit the relevant area in the frame. For example, if you are working on a film project, audio is printed in a thin strip on the side of each frame. You can set up the working area guides to indicate only the part of the film frame that is not affected by the audio print.

**To set up a working area guide:**

1. From the Working Area box, select Working Area.




a) Working Area box b) Overlay Type box

2. From the Overlay Type box, select Line or Box.

| Select: | To: |
|---|---|
| Line | Indicate the working area by outline only. |
| Box | Cover the area outside the working area. |

**HINT:** If you select Box, you can change its opacity using the Opacity field that appears to the right of the Overlay Type box.

3. To change the colour of the working area overlay, use the colour pot next to the Working Area box.

4. To set the size of the overlay, enter values in the working area Width and Height fields.

**HINT:** These values can be no larger than the clip's resolution.

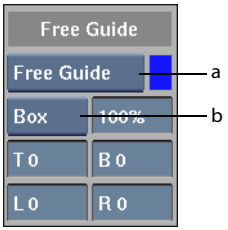
5. To offset the working area, enter values in the X and Y Offset fields.

## Setting Up Free Guides

A free guide is a rectangular overlay that you can set up to mark a region of the frame. This may be useful if you are working on a background graphic for a composite where a picture-in-picture effect is applied.

**To set up a free guide:**

1. From the Free Guide box, select Free Guide.




a) Free Guide box b) Overlay Type box

2. From the Overlay Type box, select Line or Box.

| Select: | To: |
|---|---|
| Line | Indicate the working area by outline only. |
| Box | Cover the area outside the working area. |

**HINT:** If you select Box, you can change its opacity using the Opacity field that appears to the right of the Overlay Type box.

3. To change the colour of the free guide overlay, use the colour pot next to the Free Guide box.
4. To set the size of the overlay, enter values in the free guide T (top), B (bottom), L (left), and R (right) fields.

**HINT:** These values are interior offsets relative to the working area guide. If you have not set up a working area guide, these values are relative to the frame border.

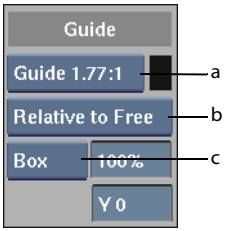
## Setting Up Aspect Ratio Guides

Aspect ratio guides provide an overlay for the aspect ratios of broadcast and film formats. Use the guides when you are working on a format that you will deliver in another format. By selecting the delivery format's aspect ratio, you can preview the result without processing the format conversion.

If the aspect ratio you need an overlay for is not among the preset options, you can create custom aspect ratio guides based on a decimal aspect ratio or on pixel values.

**To set up a preset aspect ratio guide:**

1. From the Aspect Ratio box, select a preset aspect ratio.




a) Aspect Ratio box b) Relative box c) Overlay Type box

These options include:

- 1.37:1 (Academy)
- 1.66:1 (European 35mm)
- 1.77:1 (HDTV)
- 1.85:1 (American 35mm)
- 2.35:1 (CinemaScope)

2. From the Overlay Type box, select an option.

| Select: | To: |
|---|---|
| Line | Indicate the working area by outline only. |
| Box | Cover the area outside the working area. |

**HINT:** If you select Box, you can change its opacity using the Opacity field that appears to the right of the Overlay Type box.

3. To change the colour of the aspect ratio overlay, use the colour pot next to the Aspect Ratio box.

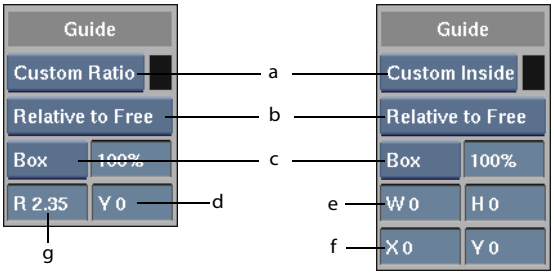
4. From the Relative box, select an option.

| Select: | To define the aspect ratio guide relative to: |
|---|---|
| Relative to Border | Frame border. |
| Relative to Work | Working area. |
| Relative to Free | Free guide. |

5. To offset the aspect ratio guide vertically, enter a value in the Y Offset field.

**To set up a custom aspect ratio guide:**

1. From the Aspect Ratio box, select Custom Ratio or Custom Inside.




a) Aspect Ratio box
b) Relative box
c) Overlay Type box
d) Y Offset field
e) W, H fields
f) X, Y Offset fields
g) Ratio field

2. From the Overlay Type box, select an option.

| Select: | To: |
|---|---|
| Line | Indicate the working area by outline only. |
| Box | Cover the area outside the working area. |

**HINT:** If you select Box, you can change its opacity using the Opacity field that appears to the right of the Overlay Type box.

3. To change the colour of the aspect ratio overlay, use the colour pot next to the Aspect Ratio box.

4. Set the aspect ratio:

   • If you selected Custom Ratio, enter the decimal ratio (for example, 1.33 for 4:3) in the R (ratio) field.

   • If you selected Custom Inside, enter values, in pixels, in the Width and Height fields. You can also offset this aspect ratio using the X and Y Offset fields.

5. From the Relative box, select an option.

| Select: | To define the aspect ratio guide relative to the: |
|---|---|
| Relative to Border | Frame border. |
| Relative to Work | Working area. |
| Relative to Free | Free guide. |

### Setting Up Safe Area Guides

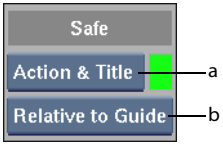
Safe area guides overlay the parts of the frame inside which you should keep relevant action in the shot, text, or other graphics:

- The safe action area marks a rectangle inside the frame, representing the amount of cropping that occurs during broadcast. This guide should line up with the edges of your broadcast monitor.
- The safe title area marks a rectangle inside the safe action area, providing a margin on all sides inside which you should place titles and graphics to ensure they are not too close to the edges of the broadcast result.

Use the safe area guide controls to select default safe area guides. You can also create a custom safe area guide.

**To set up default safe area guides:**

1. From the Safe Area box, select a safe area guide option.




a) Safe Area box b) Relative box

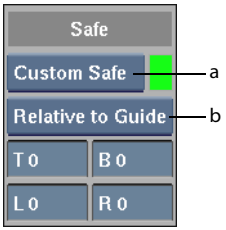
| Select: | To view: |
|---|---|
| Safe Title | The default safe title area guide. |
| Safe Action | The default safe action guide. |
| Action & Title | Both safe action and safe title guides. |

2. To change the colour of the safe area(s), use the colour pot next to the Safe Area box.
3. From the Relative box, select an option.

| Select: | To define the safe area guide relative to: |
|---|---|
| Relative to Border | Frame border. |
| Relative to Work | Working area. |
| Relative to Free | Free guide. |
| Relative to Guide | Aspect ratio guide. |

**To set up a custom area guide:**

1. From the Safe Area box, select Custom Safe.




a) Safe Area box b) Relative box

2. To change the colour of the safe area, use the colour pot next to the Safe Area box.
3. From the Relative box, select an option.

| Select: | To define the safe area guide relative to: |
|---|---|
| Relative to Border | Frame border. |
| Relative to Work | Working area. |
| Relative to Free | Free guide. |
| Relative to Guide | Aspect ratio guide. |

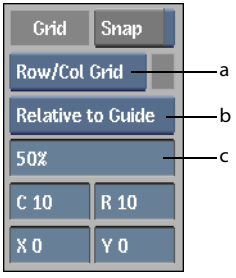
4. Enter values, in pixels, in the T (top), B (bottom), L (left), and R (right) fields to set the position of each side of the safe area guide relative to the selection you made in the previous step.

## Setting Up Grids

Set up a grid of horizontal and vertical lines along the XY plane to help you place objects in a scene. You can set up a grid based on rows and columns, or on a pixel scale.

**To set up a grid based on rows and columns:**

1. From the Grid box, select Row/Col Grid.




a) Grid box b) Relative box c) Opacity field

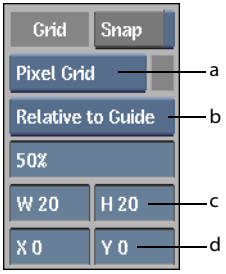
2. From the Relative box, select an option.

| Select: | To define the grid relative to: |
|---|---|
| Relative to Border | Frame border. |
| Relative to Work | Working area. |
| Relative to Free | Free guide. |
| Relative to Guide | Aspect ratio guide. |

3. To change the colour of the grid, use the colour pot next to the Grid box.
4. Enter values into the C (columns) and R (rows) fields to define the grid.
5. To offset the grid, enter values in the X and Y Offset fields.
6. To make objects snap to grid points, enable Snap.
7. To decrease the opacity of the grid, enter a value in the Opacity field.

**To set up a grid based on a pixel scale:**

1. From the Grid box, select Pixel Grid.




a) Grid box
b) Relative box
c) W, H fields
d) X, Y Offset fields

2. From the Relative box, select an option.

| Select: | To define the grid relative to: |
|---|---|
| Relative to Border | Frame border. |
| Relative to Work | Working area. |
| Relative to Free | Free guide. |
| Relative to Guide | Aspect ratio guide. |

3. To change the colour of the grid, use the colour pot next to the Grid box.
4. Enter values into the W (width) and H (height) fields to define the grid.

   Values are in pixels, and define the number of pixels between vertical (W) and horizontal (H) lines.

5. To offset the grid, enter values in the X and Y Offset fields.
6. To make objects snap to grid points, enable Snap.
7. To decrease the opacity of the grid, enter a value in the Opacity field.

## Setting Up Independent Schematic Grids

You can apply a grid to a schematic view in Action, the Modular Keyer, and Distort. Schematic grid settings are independent of those applied to other views in the module (for example, Front, Back, Matte, and Result).

When you work in Batch, you can also apply independent grid settings to the Batch schematic, Action schematic, GMask schematic, and Distort schematic. For example, you can disable the grid for the Batch schematic, enable a pixel grid for the Action schematic, and enable a grid of rows and columns for the GMask schematic.

### To set up an independent schematic grid:

1. Select the viewport containing the schematic view for which you want to set up a grid.

   **NOTE:** If you are not using multiple viewports, the grid will be applied to the current schematic view.

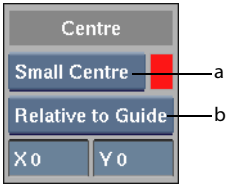
2. Set up the grid in the Grid menu.

## Displaying a Centre Point

Display a centre point to keep a constant reference to the centre of your clip. In most cases, the centre point is fixed relative to the frame border. However, you can offset the centre point, or set it relative to another guide.

### To set up a centre point:

1. From the Centre box, select Small Centre, Medium Centre, or Large Centre.




a) Centre box b) Relative box

2. From the Relative box, select an option.

| Select: | To define the centre point relative to: |
|---|---|
| Relative to Border | Frame border. |
| Relative to Work | Working area. |
| Relative to Free | Free guide. |
| Relative to Guide | Aspect ratio guide. |

3. To change the colour of the centre point, use the colour pot next to the Centre box.

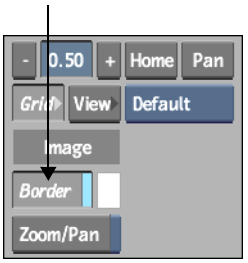
4. To offset the centre point, enter values in the X and Y Offset fields.

### Displaying the Frame Border

In cases where you are scaling clips so they are larger than the delivery format's frame size, it is helpful to enable the frame border display. The frame border is a thin outline of the delivery format's frame size relative to the scene.

**To display the frame border:**

1. In the Grid menu, enable Border.




2. To change the colour of the frame border, use the colour pot next to the Border button.

### Displaying the Proper Aspect Ratio

Some video and film formats use rectangular instead of square pixels. This explains why NTSC and PAL video formats have a different frame dimension in terms of pixels, but are ultimately broadcast to the same 4:3 aspect ratio screen.

- NTSC pixels are narrower than they are high, which allows for the 720x486 (1.481) aspect ratio frame to fit into a 4:3 (1.333) aspect ratio broadcast screen.
- PAL pixels are wider than they are high, which allows for 720x576 (1.25) aspect ratio frame to fit into a 4:3 (1.333) aspect ratio broadcast screen.

When you capture video or import film frames that use rectangular pixels into Inferno, the pixels become square because computer graphics work only with square pixels. This is why the

NTSC and PAL frames appear as though they are different size—displayed with square pixels, they are.

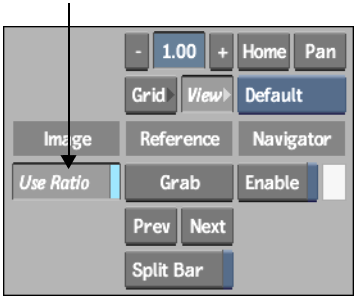
You can set the image window to display clips originating from rectangular pixel formats using filters to simulate the use of rectangular pixels. This provides a display that corresponds with the delivery format.

Using the aspect ratio display affects system performance, so if you are using the aspect ratio filter and notice a performance slowdown, you can disable the option and return to square-pixel display.

**NOTE:** Many HD video formats such as 1920x1080 and 1280x720 use square pixels, so enabling this option has no effect. One HD video format that does use "slightly" rectangular pixels is 1920x1035.

**To display the proper aspect ratio:**

➤ In the View menu, enable Use Ratio.




## Displaying the Reference Area

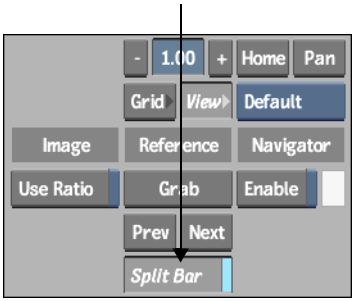
In the image window of the Modular Keyer, Distort, Action and Resize, you can view the reference area with the currently displayed clip. A split bar divides the view between the current clip display (above the bar) and the reference area. The reference area can either display one of the current module's working clips (for example, front, back, or matte), or one of the reference frames that you grab on-the-fly.

### Turning On the Split Bar

Turn on the split bar from the View menu or by using a hot key in any module where you can view reference frames.

**To turn on the split bar:**

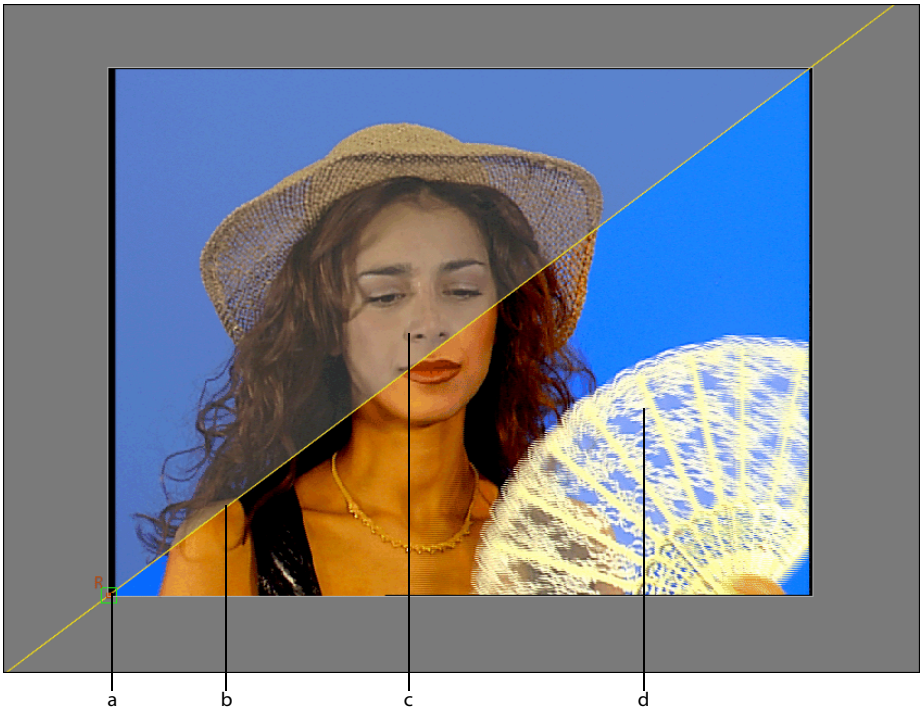
➤ Enable Split Bar (or press **CTRL+B**).




## Moving the Split Bar

When the split bar is on, by default it lies along the lower edge of the image window.

The split bar has a pivot point (indicated by a small box) around which the split bar can be rotated, or from which the split bar can be moved. The letter R next to the pivot box indicates the side of the bar where the reference clip is displayed.




a) Pivot point
b) Split bar
c) Current display
d) Reference display

Rotate and move the split bar using these techniques:

- To rotate the split bar around its pivot point, drag the split bar.
- To move the split bar, drag the pivot point. You can also **CTRL+ALT**-click the image to place the pivot point under the cursor, and then drag over the image to move the split bar.
- To restore the split bar to its default position, **CTRL**-click the pivot point.

**NOTE:** Depending on your hardware configuration and your project's bit depth, you may only be able to rotate the split bar in 90-degree increments.

### Showing and Hiding the Split Bar

When the split bar is on, you can show or hide it in the image window.

**To show or hide the split bar:**

➤ **CTRL**-click the split bar.

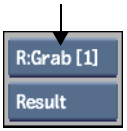
When the split bar is hidden, it is still active. The letter R is displayed indicating the location of the reference clip.

## Loading a Clip into the Reference Area

You can display one of the module's clip views in the reference area. For example, turn on the split bar to show the reference area, and then display the matte of Action media while working on its result.

**To load a clip into the reference area:**

➤ Select an option from the Reference box.



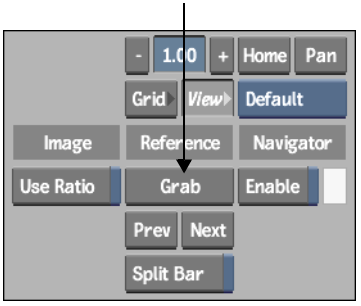

## Storing Reference Frames in the Reference Buffer

Inferno has a graphics buffer that is dedicated to storing reference frames. In Action, Batch, Distort, the Modular Keyer, the Colour Corrector, and Resize, you can display these frames in the reference area to compare the current result of a clip with a snapshot that you took earlier in the creative process.

You can grab any number of reference frames in the reference area, limited only by framestore space.

**To store reference frames in the reference area:**

1. Display the frame you want to grab in the viewport.
2. In the View menu of a module, click Grab (or press **CTRL+G**).




The current frame appears in the reference area.

3. To grab another frame, display it in the viewport (or make the changes to the current frame) and then do one of the following:

   • Press **CTRL+G** to replace the current reference frame.

   • Press **CTRL+SHIFT+G** to append the new frame to all existing reference frames.

### Cycling Through Multiple Reference Frames

When you work with several frames stored in the reference buffer, you can cycle their display in the reference area.

**To cycle through multiple reference frames:**

➤ With the split bar on and the reference area showing, click the Prev and Next buttons in the View menu.

**To cycle through multiple reference frames using the reference overlay:**

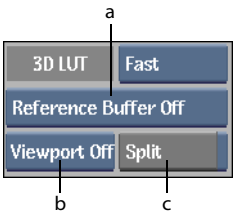
1. Press and hold **CTRL+NUM5** to display the reference overlay.
2. While holding **CTRL**, press **NUM4** and **NUM6** to cycle backwards and forwards through all stored reference frames.

   **HINT:** The reference overlay works from any location in Inferno, even on the desktop.

## 3D LUTs in the Image Window

If you enable 3D LUT processing, you can apply 3D LUTs to the image window (in modules that support multiple viewports), the reference area, and the reference overlay.

The 3D LUT options are available from the image window's View menu.




a) Reference Buffer box b) Viewport box c) Split button

**Viewport box —** Select a 3D LUT to be applied to a clip in the image window.

**Reference Buffer box —** Select a 3D LUT to be applied to the reference overlay.

**Split button —** Apply the 3D LUT being used for the clip in the image window to the reference image.

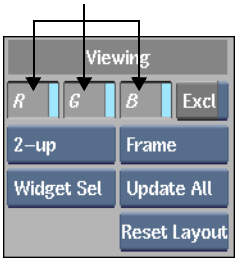
See "Applying 3D LUTs to the Image Window" on page 667.

## Monitoring RGB Channels Independently

When working in a module that supports multiple viewports, you can monitor the red, green, and/or blue channels of clips, or a greyscale representation of any channel, in the image window.

**To monitor the red, green, and blue channels independently:**

1. Display the View menu.
2. Toggle the R, G, and B buttons in the Viewing area to change the display of the red, green, and blue channels, respectively.



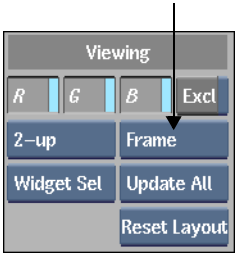

3. To monitor an exclusive greyscale representation of the red, green, or blue channel, enable the Excl button and then the R, G, or B button.
4. To restore full RGB display, disable Excl, and then enable R, G, and B.

## Monitoring Full Frames and Dominant Fields

When you are working in Resize, the Colour Corrector, the Modular Keyer, Distort, Batch, or Action, the full frame of an image is displayed in the image window by default. When working with interlaced video, you can set the image window to display only the dominant field. In this case, the lines representing the dominant field are doubled.

**To monitor the full frame or dominant field:**

1. Display the View menu.
2. Select an option from the Frame Display box.




## Displaying Multiple Views

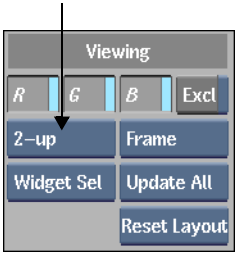
You can display up to four viewports at a time in the image window of most modules. Multiple viewports are convenient for setting channel values, working in Schematic view, and previewing your results all at the same time without having to switch views.

**NOTE:** The Resize module supports two viewports; other modules support up to four viewports.

You can apply a different 3D LUT to each viewport. See "Working with Multiple Views and 3D LUTs" on page 670.

**To view multiple viewports:**

1. In a module that supports multiple viewports, for example, Action, click View.
2. Select an option from the Viewport Layout box.




| Select: | To view: |
|---|---|
| 1-up | A single viewport (**ALT+1**). |
| 2-up | Two viewports, side-by-side (**ALT+2**). |
| 3-up wide | Three viewports, side-by-side (**ALT+3**). |

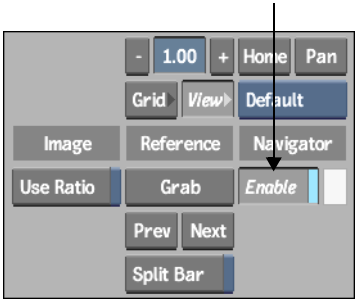
| Select: | To view: |
|---|---|
| 3-up | Three viewports, two side-by-side, and one on top (**ALT+3**). |
| 4-up | Four viewports, two up and two down (**ALT+4**). |

### Using a Viewport Navigator

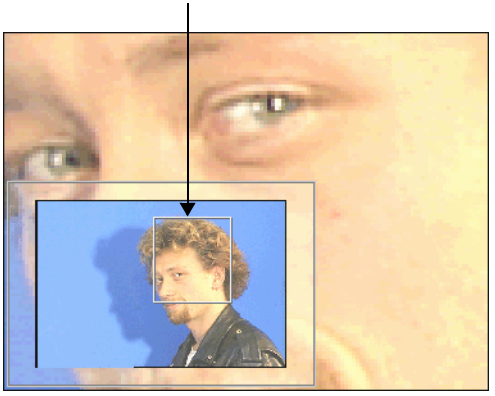
You can enable a viewport navigator in any module that supports multiple viewports. The navigator displays an overlay of the viewport's area of interest. You can adjust the area of interest gesturally as an alternative to zooming and panning the view.

**To use the viewport navigator:**

1. In a module that supports multiple views, click View.
2. With a viewport selected, select Enable.




The viewport navigator appears in the selected viewport. A grey outline indicates the current area of interest.



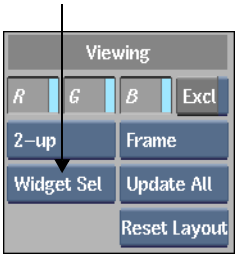
3. To adjust the area of interest:
   - Drag over the area of interest to move it. For example, to view schematic nodes that appear to the right of the viewport, drag the area of interest right in the viewport navigator.
   - **CTRL**-drag a new box to change the area of interest.
4. You can also **ALT**-drag the viewport navigator to move it.

## Displaying Widgets in Selected Viewports

If you are working in multiple viewports, you can display widgets such as icons, crop boxes, and 3D histograms in all viewports or in a selected viewport.

### To display widgets in selected viewports:

1. In a module that supports multiple views, click View.
2. From the Widget Display box, select Widget Sel to display widgets in the selected viewport, or select Widget All to display widgets in all viewports.



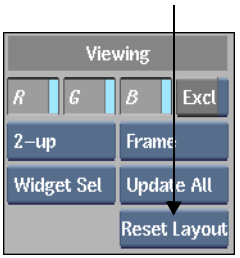

## Changing the Multiview Layout

When you select a multiple viewport layout, a default layout appears, and each viewport is set to display a default view. You can change both the default layout and the views in each viewport to suit your needs.

### To change the default viewport layout:

1. Do one or more of the following:
   - Hold the cursor over the lines dividing the image window and drag. The current zoom/pan settings of affected viewports are unchanged. (You can **CTRL**-click the Home button to set the width of the frame to match its viewport.)
   - Hold the cursor over the lines dividing the image window and **CTRL**-drag. The current zoom/pan settings automatically change so the frame matches its viewport's width.
   - Select the viewport to make it current (a yellow border indicates the current viewport) and then select a view option (for example, Front) or press a hot key (for example, **F1**).

2. To restore the default settings, select an option from the Reset box.



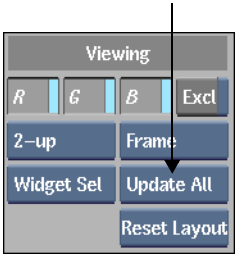

| Select: | To: |
|---|---|
| Reset Layout | Restore the default layout for the current viewport layout option. You can also **ALT**-click a viewport border. |
| Reset All | Restore the default layout for all viewport layout options. |

### Synchronizing Current Frame Display Across All Viewports

By default, when you scrub or jog a clip, only the current viewport (a yellow border indicates the current viewport) is updated. The other viewports continue to display the last frame at which they were parked until you release the cursor. However, you can set all viewports to be updated in sync with the current viewport.

**To synchronize the current frame display across all viewports:**

1. Display the View menu.
2. Select an option from the Viewport Update box.




| Select: | To: |
|---|---|
| Update All | Update all viewports to display the same frame as the current viewport. |
| Update Sel | Update only the current viewport. Other viewports continue to display the last frame at which they were parked only once you release the cursor. |

### Working with Multiple Viewports and a Broadcast Monitor

By default, Inferno sends the graphics signal of the upper-right viewport to the broadcast monitor. However, you can set any viewport to be sent to the broadcast monitor at any time.

**To send a viewport to the broadcast monitor:**

1. Click the viewport that you want to send to the broadcast monitor to make it current (a yellow border indicates the current viewport).
2. Press **CTRL+ALT+M**.

# Section 3
# Inputting and Outputting Media


Clip Input/Output Using a VTR 133
Clip Input/Output Using HSDL Devices 177
Clip Input Using a Spirit DataCine System 183
Importing Media Files 189
Exporting Media Files 225
Unlinking and Relinking Media and Clips 253
Processing and Publishing 273

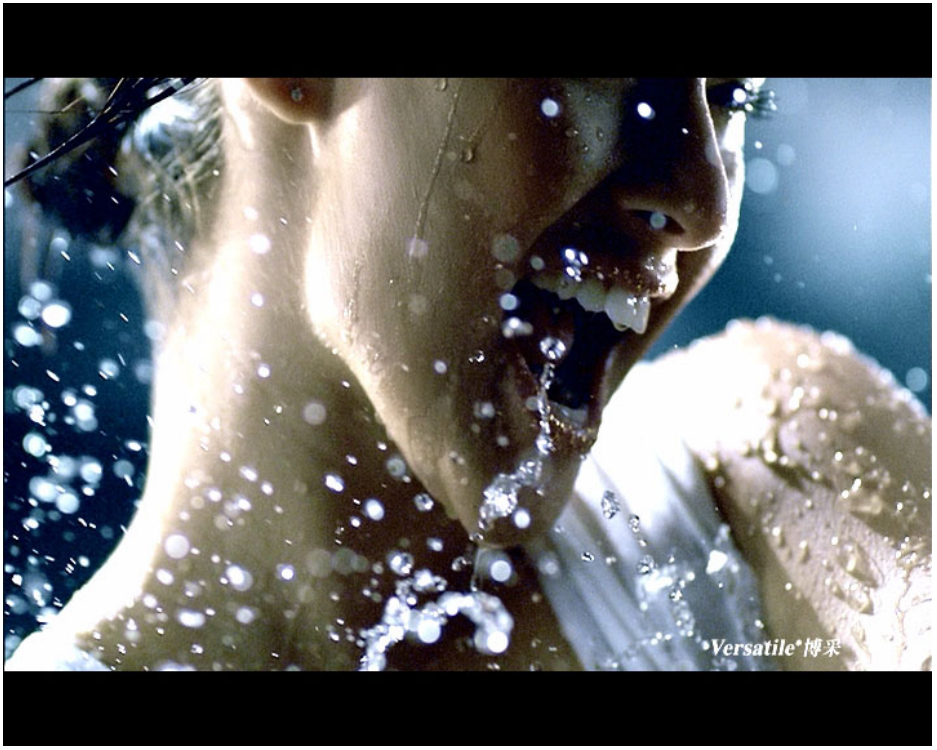



Image courtesy of Versatile Productions Ltd

# 7 Clip Input/Output Using a VTR

## Summary


About Clip Input and Output Using a VTR ..... 133
Configuring Hardware For Clip Input and Output Using a VTR ..... 134
Configuring Software For Clip Input and Output Using a VTR ..... 135
Inputting Clips From a VTR ..... 135
Outputting Clips To a VTR ..... 142
Monitoring Video During Clip Input and Output Operations ..... 150
Setting Input and Output In and Out Points ..... 151
Inputting and Outputting a Live Video Signal ..... 151
Working with Multi-Format Input and Output ..... 153
Inputting and Outputting HD Material ..... 156
Generating Proxies and Parity ..... 157
Capturing Proxies Only ..... 158
Capturing Material with Variable Frame Rate ..... 159
Controlling a VTR ..... 161
Adjusting Audio Gain on Clip Output ..... 163
Setting Video Input and Output Engineering Menu Controls ..... 165
Inputting and Outputting with Headroom ..... 170
Capturing 60i Material with 2:3 Pulldown Removal ..... 173
Configuring Dual-Serial Link I/O on Linux Workstations ..... 175


## About Clip Input and Output Using a VTR

Inputting and outputting clips using various VTR devices is the most common means of handling AV material. Inferno allows you to perform numerous VTR-based clip input and output operations in a fast and efficient manner. You can capture individual clips or frames, or log clips for capture using an EDL. To learn about the complete EDL conforming process, see Chapter 15, “Importing EDL Files,” on page 299 and Chapter 18, “Exporting EDLs,” on page

365. Similarly, the application allows you to output single clips or frames, as well as multiple clips to a VTR device.

**Clip input and output general workflow:**

1. Make sure all hardware devices involved in the clip input and output process are properly configured. See "Configuring Hardware For Clip Input and Output Using a VTR" on page 134.
2. Edit the software initialization configuration file to ensure the proper devices and settings are initialized on application start-up. See "Configuring Software For Clip Input and Output Using a VTR" on page 135.
3. Do one of the following:
   - Input clips. See "Inputting Clips From a VTR" on page 135 or "Inputting and Outputting HD Material" on page 156 if you are working with high definition clips.
   - Output clips. See "Outputting Clips To a VTR" on page 142.

   **NOTE:** If you want to input or output clips using a live video signal, see also "Inputting and Outputting a Live Video Signal" on page 151.
4. Carry out additional required procedures, depending on the clip input and output operations that you perform. See:
   - "Inputting and Outputting HD Material" on page 156
   - "Adjusting Audio Gain on Clip Output" on page 163
   - "Setting Video Input and Output Engineering Menu Controls" on page 165

## Configuring Hardware For Clip Input and Output Using a VTR

When preparing for a clip input and output session, confirm the following:

- Audio and video outputs of the VTR are connected to the audio and video inputs of the Inferno system. Audio and video inputs of the VTR are connected to the audio and video outputs of the Inferno system.
- The VTR is connected, using an RS-422 video I/O control cable, to a serial port of your workstation to enable remote control of the device.
- A video sync signal is connected to the sync input of the video device to ensure frame-accurate capture. If there is a separate audio device, an audio sync signal must be connected to it as well.

Video hardware configuration procedures are detailed in the "Setting Up Video Hardware" chapter of the *Installation Guide*.

# Configuring Software For Clip Input and Output Using a VTR

Software configuration in preparation for clip input and output session involves editing the software initialisation configuration file. The procedures for enabling devices in the software initialization configuration file are described in the "Configuration Files" and "Configuration Keywords" chapters of the Configuration File Reference Guide for your operating system.

When you are preparing for a clip input and output session, consult the software initialization configuration file to confirm the following keyword sections are uncommented and properly configured:

• VIDEO KEYWORD

You do not need to specify the default video I/O timing. The initial timing corresponds to the default resolution and frame rate of the project that you select on start-up. If you select a film or custom resolution for your project on start-up, video I/O timing corresponds to the resolution that was selected as the preferred resolution when the application was installed.

• VTR KEYWORD

You must assign a specific VTR timing, such as NTSC, PAL, or 1920x1080_5994i. Multi-format video input and output capability of your system allows you to modify the VTR timing, without exiting the project, to any timing supported by your system's video board.

If you plan to perform input and output operations using a live video signal from a broadcast feed or from a device that does not support remote control functionality using RS-422 interface, such as a VCR or camcorder, uncomment the corresponding Live video keyword at the bottom of the SD DECKS section.

**NOTE:** When working in HD projects and capturing material from a Varicam (variable frame rate 720p material), ensure that the following VTR tokens are enabled:

- VTR DVCProHD 720 59p, SERIAL1, 1280x720_5994P

- VTR DVCProHD 720 60p, SERIAL1, 1280x720_60p.

# Inputting Clips From a VTR

Once you have set up your hardware devices and configured the software initialization file, you are ready to perform clip input and output. The Input Clip menu contains various controls to help you perform operations, such as capturing a single frame, capturing a single clip, capturing and logging multiple clips.

## Accessing the Input Clip Menu

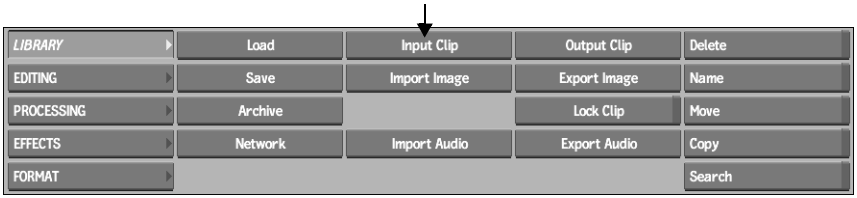
Use the Input Clip menu to adjust the settings for the clip you want to input.

You can access the Input Clip menu from the Library menu on the desktop.

**NOTE:** The menu layout shown in this section is for SD VTR devices. For information on the HD menu layout and other specific options, see "Inputting and Outputting HD Material" on page 156 and "Setting Video Input and Output Engineering Menu Controls" on page 165.

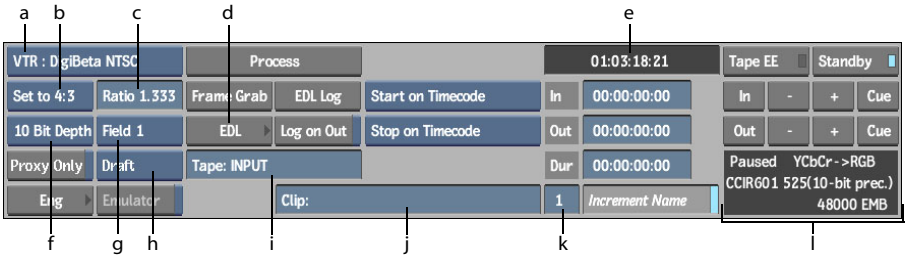
**To access the Input Clip menu from the desktop:**

1. In the Main menu, click Library (or press **1**).
2. Click Input Clip.




3. Click in a destination reel where you want the clips to be captured.

   The Input Clip menu appears.




a) Device Name box
b) Aspect Ratio box
c) Aspect Ratio field
d) EDL button
e) Current Timecode field
f) Bit Depth box
g) Scan mode box
h) Proxy Quality box
i) Tape Name field
j) Clip Name field
k) Increment Name field
l) VTR Status display

## Input Clip Menu Options

The basic Clip Input controls are described as follows.

**Device Name box —** Provides an option for each uncommented VTR keyword line in the software initialization configuration file. Select the option that corresponds to the VTR you want to input clips from.

**Aspect Ratio box —** Determines the aspect ratio of the clip you want to capture.

**Aspect Ratio field —** Enter a custom aspect ratio, if the ratio you want to use is not among the options in the Aspect Ratio box.

**Bit Depth box —** Provides the option of capturing clips at a frame depth of 8 or 10 bits per channel, depending on the project you are working with.

**Scan Mode box —** Determines the scan mode metadata tags of the clips created on input. In most cases, you should select the option that matches the format you are capturing. All workstations provide Progressive, Field 1, and Field 2 options.

**Engineering button —** Click to view the clip input and output Engineering menu. See "Setting Video Input and Output Engineering Menu Controls" on page 165.

**Proxy Only button —** (To the left of the Proxy Quality box) Provides the option of capturing proxies only.

**Proxy Quality box —** Proxies generated during capture are always of draft quality. Using the Proxy Quality box, you can set the default quality for proxy generation after capture.

| Select: | To: |
|---|---|
| Draft | Generate proxies in the least amount of processing time, at the expense of proxy quality. This is the default setting for proxy generation following video I/O. |
| Coarse | Get better results than Draft, in more processing time. |
| Medium | Get better results than Coarse, in more processing time. |
| Quality | Get the best results, in more processing time than Medium. |
| Bicubic | Often get good results, usually faster than Quality. Results are likely not as good as Quality, but acceptable. |

The previous two controls appear only if the current project is configured, in the Project Setup menu, to store proxies. See "Setting Proxy Management Options" on page 481.

**Process button —** Click to start clip input.

**Frame Grab button —** Click to grab the current frame. See "Capturing Single Frames" on page 140.

**EDL Log button —** Click to log clip to EDL.

**EDL button —** Click to view the EDL menu. See "Capturing Clips Using an EDL" on page 353.

**Log On Out button —** Enable to log EDL events every time you enter an out-point. See "Outputting Multiple Clips" on page 147.

**Tape Name field —** Enter the name of the tape from which you are capturing. This step is important for EDL assembly and media recapture procedures.

**Clip Name field —** Enter the name you want to use for the clip you are capturing.

**Increment Name button —** Enable to append numerical increments to the clip name automatically. For example, enter "My_Clip" in the Clip Name field and then enable Increment Name. The first clip you capture is named "My_Clip-1", the second is named "My_Clip-2" and so on. You can change the initial numerical increment by entering a number in the field that appears when you enable Increment Name.

**Start Mode box —** Determines the start mode for clip input.

| Select: | To: |
|---|---|
| Start On Pen | Capture starting from the currently displayed frame on the tape. Click Process to activate the start-on-pen trigger. |
| Start On Timecode | Capture starting from the timecode you enter in the In field. Click Process to start the clip input process. |

**Stop Mode box —** Determines the stop mode for clip input.

| Select: | To capture until: |
|---|---|
| Stop On Pen | You click anywhere on the screen. |
| Stop After Frames | A specific number of frames have been captured. When you select this option, a field appears in which you enter the number of frames you want to capture. |
| Stop On Timecode | A timecode on the tape has been reached (entered in the Out Timecode field). |

**Current Timecode field —** Indicates the current timecode of the tape in the VTR.

**In Timecode field —** Indicates the timecode on the tape at which point the clip output process begins.

**Out Timecode field —** Indicates the timecode on the tape at which point the clip output process ends.

**Duration field —** Indicates the duration, in timecode, between the clip output in-point and out-point.

**Tape EE button —** A status button that, when lit, indicates that the VTR is in E-to-E mode (electronic to electronic). This means that the VTR output is showing its input signal. Clicking Tape EE toggles E-to-E on and off.

**Standby button —** A status button that, when lit, indicates that the VTR is in standby mode. Click Standby to toggle between standby off and standby on.

**In/Out Point controls —** Use to enter, adjust, and cue to clip output in and out points. See "Setting Input and Output In and Out Points" on page 151.

**VTR Status display —** Indicates the current status of the VTR. See "Controlling a VTR" on page 161.

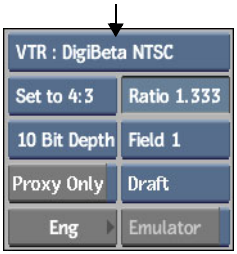
## Selecting a VTR Device For Input

The VTR devices available depend on the VTR keyword lines uncommented in the software initialisation configuration file. Make sure the VTR you select is appropriately connected using the corresponding audio, video, and RS-422 connections.

In certain situations, Inferno pre-selects a VTR with appropriate timing for you, as described in "Working with Multi-Format Input and Output" on page 153.

**To select the VTR device for input:**

1. From the Device Name box, select an option corresponding to your VTR device.




2. Make sure the selected device is in Remote mode. See "Controlling a VTR" on page 161.

## Naming Tapes and Clips

Proper media management is an essential part of the clip input and output process. One of the elements of efficient media management is methodical and consistent naming of the clips you capture and the tapes from which they originate. Before capturing a clip, assign a name to the tape and the resulting clip. This makes it easier to organize your clips, trace them back to the source tape, and, when necessary, recapture them.

**To name a tape and clip:**

1. In the Tape field, enter the tape name.

   The tape name is stored with the clip. In the clip library or on the desktop, you can **ALT**-click the clip to view its information, including the tape name.

2. In the Clip field, enter a clip name.

3. Enable Increment Name to use the same name for multiple clips captured in sequence. This appends a numerical tag at the end of each clip so you can differentiate them.

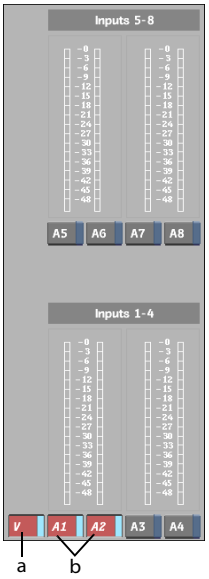
4. To change the number of the numerical tag for the next clip to be captured, enter a number in the Clip Index field. By default, the increment begins at 1.

## Selecting Tracks and Channels to Capture

Whether you are inputting single frames, single clips, multiple clips or conforming EDLs, you must select the tracks and channels you want to capture from the VTR.

**To select the tracks and channels to capture:**

1. To capture the video track, enable V.
2. To capture audio channels, enable the corresponding channel selection buttons.




a) Video track enabled for capture

b) Audio channels 1 and 2 enabled for capture

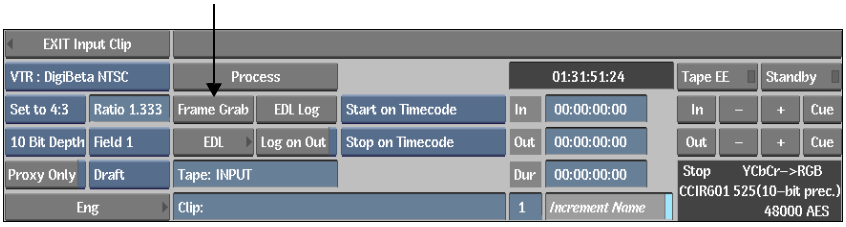
Audio meters display the gain level being captured. You cannot change this level during capture. You can modify the gain of a clip once capture is complete, as described in Chapter 49, “Audio,” on page 1047.

## Capturing Single Frames

A single frame capture, or a frame grab, is the simplest clip input operation. This is useful for extracting snapshot frames for a preview or promotion piece.

**To capture a single frame:**

1. Cue up to the frame you want to capture using the VTR Transport controls or by scrubbing the preview window.
2. Click Frame Grab.




   The captured frame is saved on the desktop.

3. Click EXIT Input Clip to view the captured frame.
4. If you want to compare the captured frame against the frame in the preview window, load the clip into the Output Clip menu and enable split-screen view. See "Monitoring Video During Clip Input and Output Operations" on page 150.

## Capturing Single Clips

You can capture a single clip from a VTR. You can do this on the fly with your in and out points determined by mouse clicks during playback, or be more precise by setting in and out points in the corresponding fields.

**To capture a single clip:**

1. Cue up the tape to the frame at which you want to begin capturing.
2. Do one of the following:
   - From the Capture Method box, select Start On Pen/Stop On Pen.
   - Enter clip input in and out points in the In and Out fields. See "Setting Input and Output In and Out Points" on page 151.
3. To begin capturing, click Process.

   The timecode field turns green, indicating that capture is in progress. Depending on your hardware configuration, the preview window may go black during capture.
4. To end the capture at any time, click the cursor anywhere over the preview window.

   Depending on your project proxy settings, a post-process may occur, generating proxies for each captured frame. Besides, if your framestore is protected by software RAID, a post-process to generate parity may also occur. You can see a notification on the process that is taking place in the message bar.

Some hardware configurations support proxy and parity generation simultaneously with the capture. See "Generating Proxies and Parity" on page 157.

Once all capture-related processes are complete, the clip is saved to the desktop. In the Input menu, two buttons appear after capture: Play and Delete. Click Play to view the clip in the Player, and Delete to delete the clip.

## Outputting Clips To a VTR

Once you have clips that are ready for output to tape, you can use the Output Clip menu to perform this operation. Similar to capturing, you can output single clips or multiple clips, and enable a split view to preview the clip you want to output alongside the media on the tape simultaneously.

Another way to output multiple clips is to generate an EDL and then output the clips using the EDL.

Most of the procedures in this section assume you have already blacked your tape. However, if necessary, you can output in assemble mode, which allows you to perform clip output to a tape that was only partially blacked. See "Outputting Clips in Assemble Mode" on page 149.

The illustrations in this section show the Output Clip menu layout for SD VTR devices. If you are working in an HD project, the menu layouts are different to accommodate the large preview window. The clip output procedures, however, are the same.

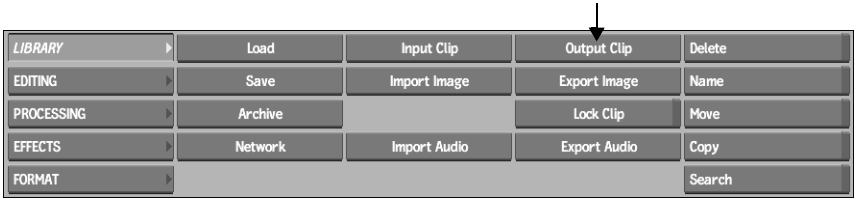
For information on the HD menu layout and other HD-specific options see "Inputting and Outputting HD Material" on page 156 and "Setting Video Input and Output Engineering Menu Controls" on page 165.

### Accessing the Output Clip Menu

Access the Output Clip menu from the Library menu on the desktop. You can select a single clip for output, or a reel containing multiple clips for output.

**To access the Output Clip menu:**

1. From the Main menu, click Library (or press **1**).
2. Click Output Clip.




The cursor becomes a red arrow.

3. Do one of the following:

   • Click the clip you want to output. If the timing of the clip differs from your current preview timing setting in Preferences, Inferno switches to that timing and attempts to select a matching VTR from the list of available devices. See "Working with Multi-Format Input and Output" on page 153.

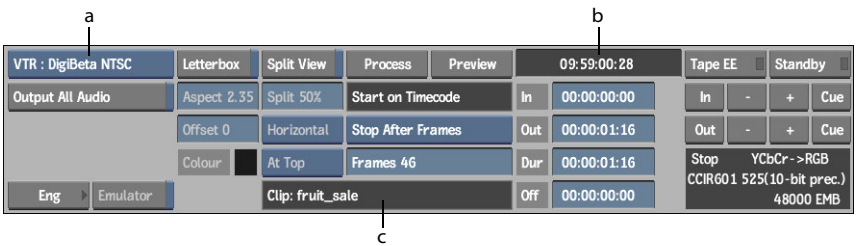
   • **ALT**-click a clip on a reel to output all clips on that reel. If the clips have different timing settings, the timing of the first clip selected is respected. Clips having different timing settings from the first clip are ignored.

   The In, Out, and Dur fields are set based on the corresponding values of the selected clip.

   **NOTE:** If you selected multiple clips and they have overlapping timecode, a message appears indicating that the clips cannot be output. Use the Change TC/KC tool in the Format menu to remove these timecode conflicts. See "About the Change TC/KC/Rate Tools" on page 384.

## Output Clip Menu Controls

The following illustration and controls descriptions explain the options in the Output Clip menu.




a) Device Name box b) Current Timecode field c) Clip Name field

**Device Name box —** Click to see the list of options for each uncommented VTR keyword line in the software initialisation configuration file. Select the option corresponding to the VTR to which you want to output clips. See "Selecting a VTR Device For Input" on page 139.

**Output All Audio button —** Enable to output all audio channels for monitoring, even if only some audio channels are enabled for recording to tape.

**Eng button —** Click to view the clip input and output Engineering menu. See "Setting Video Input and Output Engineering Menu Controls" on page 165.

**Process button —** Click to begin the clip output process.

**Preview button —** Click to trigger a simulation of the output process. The VTR behaves as if it is inserting material, however no material is recorded to tape.

**Letterbox button —** Enable to apply a letterbox overlay on output. See "Outputting Clips With a Letterbox Overlay" on page 148.

**Split View button —** Enable to simultaneously monitor the clip selected for output and the content on the tape. See "Monitoring Video During Clip Input and Output Operations" on page 150.

**Clip Name field —** Displays the name of the clip selected for output.

**Start On Timecode field —** A locked field indicating that clip output begins at the timecode entered in the In Timecode field.

**Stop Mode box —** Determines the stop mode for clip output.

| Select: | To output the current clip until: |
|---|---|
| Stop On Timecode | A timecode on the tape is reached (indicated in the Out Timecode field). |
| Stop After Frames | A specified number of frames are output. When you select this option, a field appears in which you enter the number of frames you want to output. |

**Current Timecode field —** Indicates the current timecode of the tape in the VTR.

**In Timecode field —** Indicates the timecode on the tape at which point the clip output process begins.

**Out Timecode field —** Indicates the timecode on the tape at which point the clip output process ends.

**Duration field —** Indicates the duration, in timecode, between the clip output in and out points.

**Offset field —** Indicates the offset, in timecode, by which the selected clip is output. For example, an offset of 00:00:00:05 indicates that the first five frames of the clip to be output are skipped. The first frame to be output is frame 5 of the clip (counting frames from 0).

**Tape EE button —** A status button that, when lit, indicates that the VTR is in E-to-E mode (electronic to electronic). This means that the VTR output is showing its input signal. When E-to-E is off, the VTR shows the contents of the tape it contains. Clicking Tape EE toggles E-to-E on and off.

**Standby button —** A status button that, when lit, indicates that the VTR is in standby mode. Click Standby to toggle between standby off and standby on.

**In/Out Point controls —** Use to enter, adjust, and cue to clip output in and out points. See "Setting Input and Output In and Out Points" on page 151.

**VTR Status display —** Indicates the current status of the VTR. See "Verifying the VTR Status" on page 161.

## Selecting a VTR Device For Output

The VTR devices available depend on the VTR keyword lines uncommented in the software initialisation configuration file. Make sure the VTR you select is appropriately connected using the corresponding audio, video, and RS-422 connections.

In certain situations, Inferno pre-selects a VTR with appropriate timing when entering the Output clip module, as described in "Working with Multi-Format Input and Output" on page 153.

### To select the VTR device for output:

1. From the Device Name box, select a VTR device.
2. Make sure the selected device is in Remote mode. See "Controlling a VTR" on page 161.

## Outputting a Single Clip

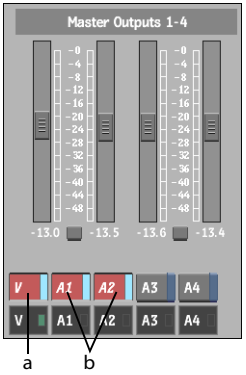
To output a clip to a VTR, load a clip into the Output Clip menu and then set the in and out points for clip output. If required, enable the options to offset the start frame for output and to apply a letterbox overlay. See "Output Clip Menu Controls" on page 143.

If the duration marked by the in and out points that you set for output is greater than the duration of the clip you are outputting, output last frame of the clip is repeated to fill the gap between the end of the clip and the out point of clip output. For example, if you set a clip output in point at 01:00:00:00 and a clip output out point at 01:01:00:00, the clip output process has a duration of one minute. If the clip you are outputting is 30 seconds long, the last 30 seconds of the output result on tape are filled with the last frame of the clip you are outputting.

**To output a single clip to a VTR:**

1. Load the clip that you want to output into the Output Clip menu. See "Accessing the Output Clip Menu" on page 142.

2. Make sure that the correct video track and audio channel buttons are enabled so that the corresponding video track and audio channels are output to tape.




a) Video track is enabled for output

b) Audio channels 1 and 2 are enabled for output

3. Enable or disable Output All Audio.

   When Output All Audio is enabled, all audio channels (not just the ones corresponding to the audio channel buttons you enabled in the previous step) are sent to the audio converter.

   This means you can monitor all audio, even though you are only recording one or two tracks to the VTR. You can also route the other audio channels to a mixer or any other device capable of capturing an audio signal.

4. Make sure the appropriate VTR is selected in the Device Name box. See "Selecting a VTR Device For Output" on page 145.

   The preview window displays the contents of the tape currently in the selected VTR.

5. To preview the clip you are outputting against the content on the tape, enable Split View. See "Monitoring Video During Clip Input and Output Operations" on page 150.

6. To preview the clip before outputting and see its properties, click Play to load the selected clip into the Player.

7. To output the selected clip with a letterbox overlay, enable Letterbox and then select the color and enter values for the letterbox aspect ratio and offset. See "Outputting Clips With a Letterbox Overlay" on page 148.

8. To output the selected clip starting at any frame other than the first one, enter the start timecode in the Start Offset field.
9. Set the in and out points for clip output. See "Setting Input and Output In and Out Points" on page 151.
10. Click Process to output the clip to the VTR.
11. After the transfer is complete, verify that it was successful by playing the transferred clip. To do so, cue to the in timecode and click the Play button in the VTR Transport controls.
12. When you are done, click EXIT Output Clip to return to the desktop reels or clip library.

## Outputting Multiple Clips

You can output more than one clip to a VTR in a single pass. When you load multiple clips into the Output Clip menu, you must define the clip output in and out points for each clip (and any other output clip options) before starting the clip output process.

When multiple clips in the same session are selected for output, the application performs a validation check to determine if certain parameters match the project settings and whether or not the video device is capable of outputting these clips. The following outcomes may occur:

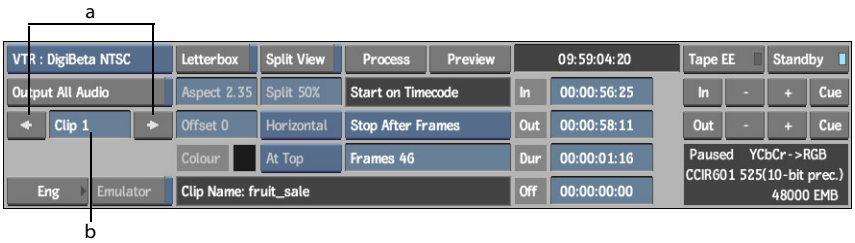
- If the clips have mixed timing settings, the timing of the first clip selected is respected. Clips having different timing settings from the first clip are ignored, and a notifying message appears.
- Clips with field dominance mismatch are discarded or kept, depending on your selection.
- Clips exceeding the maximum bit depth are discarded from the selection. A selection containing 8- and 10-bit clips can be output.
- If all the clips are discarded from the selection after the validation check, a notifying message appears allowing you to confirm.

**NOTE:** If clips in your multiple-clip selection have overlapping timecode, a message appears indicating that the clips cannot be output. Use the Change TC/KC tool in the Tools menu to remove these timecode conflicts. See "About the Change TC/KC/Rate Tools" on page 384.

**To output multiple clips:**

1. Load multiple clips into the Output Clip menu. See "Accessing the Output Clip Menu" on page 142.

   When you load multiple clips into the Output Clip menu, additional controls appear.




a) Move One Clip Left/Right buttons b) Current Clip field

2. To switch from clip to clip, do one of the following:

   • Click the left and right arrows. The Current Clip field indicates the position of the clip relative to the output sequence.

   • Drag over the Current Clip field.

3. Set output options for each clip. See "Outputting a Single Clip" on page 145.

4. Once output options have been set for each clip, make sure you are viewing the first clip in the output sequence.

5. Click Process.

6. After the transfer is complete, verify that it was successful by playing the transferred clip: cue to the in timecode and click the Play button in the VTR Transport controls.

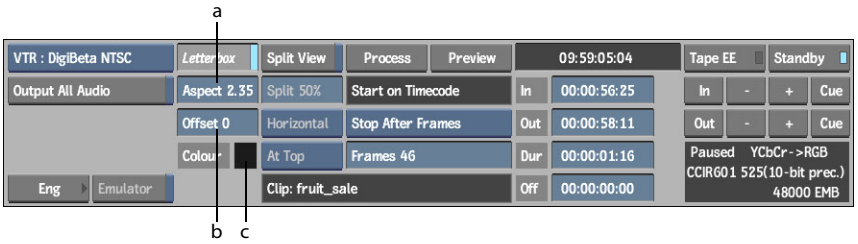
7. When finished, click EXIT Output Clip to return to the desktop reels or clip library.

## Outputting Clips With a Letterbox Overlay

You can apply a letterbox overlay on output. The letterbox does not affect the clip itself; it is applied on the fly as part of the real-time output process.

**To output clips with a letterbox overlay:**

1. In the Output Clip menu, click Letterbox; this enables the Letterbox options.




a) Colour selector box b) Letterbox aspect ratio field c) Letterbox offset field

2. Set letterbox options:
   - In the Aspect Ratio field, enter a value to set the aspect ratio of the letterbox overlay.
   - In the Offset field, enter a value to shift the letterbox overlay up or down, as required.
   - Use the colour box to set the colour of the letterbox overlay.

## Outputting Clips in Assemble Mode

If you do not have time to black an entire tape, you can black a small portion of the tape and output clips to the tape in assemble mode. In this mode, the timecode on the tape is generated by the VTR as part of the recording process. Make sure that timecode regeneration is properly configured on the VTR. Autodesk recommends blacking one minute at the beginning of the tape.

When outputting a clip in assemble mode, you should extend the duration of the output to avoid problems if you need to recapture the segment. For example, this can be done by adding five to ten seconds of black at the beginning and at the end of the clip, before entering the output clip module.

**To output a clip in assemble mode:**

1. On the VTR, set the TC generator switch to Internal and Regen to make the VTR generate the timecode. Refer to your VTR manual for instructions on setting the TC generator.

   **HINT:** If you have just added black to your tape, the VTR should already have these settings.

2. Set clip output options. See "Outputting a Single Clip" on page 145.
3. With the clip you want to output in the Output Clip menu, set the clip output in and out points. See "Setting Input and Output In and Out Points" on page 151.

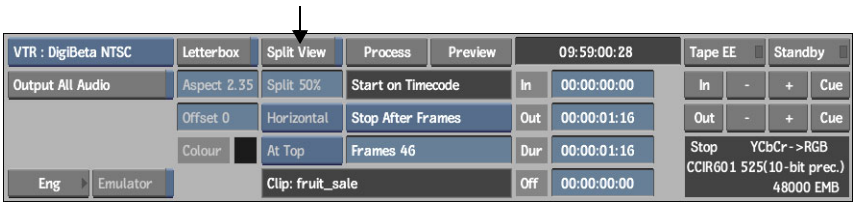
4. If black was not added at the end of the clip, make sure the out point exceeds the duration of the clip by five to ten seconds.
5. CTRL-click Process to output the clip in assemble mode.

## Monitoring Video During Clip Input and Output Operations

When you output a clip to a tape that already has media on it, you can enable a split view to compare a clip with a portion of tape, in much the same way as split view allows to compare two video segments in the player. This can be especially useful if you are outputting a clip to seamlessly overwrite a section on the tape.

**To use the split view preview option:**

1. With a clip or clip(s) loaded in the Output Clip menu and a tape in the appropriate VTR device, click Split View.




   The Split View controls are enabled and you can view the clip that is currently set for output alongside the content on the tape.

2. Set Split View preview options:
   - In the Split field, enter a value to set the relative position of the split.
   - From the Current Clip Display box, select an option to set the location of the current clip display.
   - From the Split Orientation box, select Horizontal Split or Vertical Split to set the Split View orientation.
3. With Split View enabled, you can scrub the VTR to locate the frame that matches the frame of the current clip.
4. Set the in-point to the timecode of the frame on tape that corresponds to the first frame of the clip.
5. Cue to the in-point. The first frame of the clip and matching frame on tape are displayed in Split View.
6. Click Play to play the tape and the clip simultaneously in Split View.

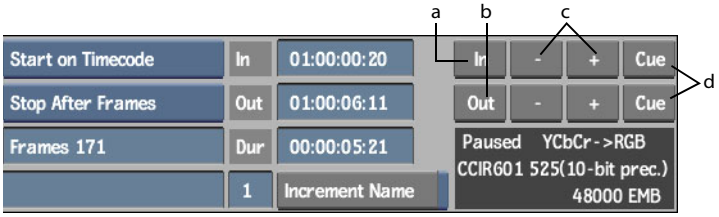
7. Click Stop, and disable Split View when you are finished.

## Setting Input and Output In and Out Points

You can enter timecode values directly in the In, Out, and Dur fields to set in and out points for clip input and output. However, there are other methods of setting the in and out points that are more convenient if you are scrubbing the tape in the VTR to locate reference frames for clip input and output. For example, if you output a clip to overwrite a segment on a tape, you scrub the tape to locate the frame that matches the first frame of the clip you are outputting.

You can also enter in and out points, as well as duration values based on the timecode value of a clip selected for input. Simply click Input Clip, then while holding down the left **CTRL** key, select a clip and a destination reel.

Besides the described methods of entering timecodes in the In, Out, and Dur fields, you can modify clip in and out points or cue the VTR to these points using the following controls.




a) In button
b) Out button
c) + and - buttons
d) Cue buttons

**In button —** Click to set the In field to the VTR's current timecode.

**Out button —** Click to set the Out field to the VTR's current timecode.

**+ and - buttons —** Click to frame-step the In or Out timecodes forward or backward. If Stop After Frames is selected from the Stop Mode box, both the in and out points move because the duration between them is locked.

**Cue buttons —** Click to cue the VTR to the in or out point.

## Inputting and Outputting a Live Video Signal

If you uncomment a Live Video VTR keyword you can capture a live video signal or crash-record a clip using the pen to start and stop the clip input or output process.

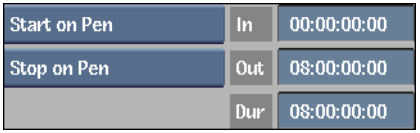
On input, use the Live NTSC or PAL option to capture directly from a camera, VCR, or any other device that does not support remote control via RS-422. You can also feed a live video signal from satellite or any other broadcast source.

On output, use the Live Video option to output clips to a device that does not support remote control via RS-422.

**To input a live video signal:**

1. Enter the Input Clip menu.
2. From the VTR Device box, select Live Video.

   The incoming live video signal appears in the preview window. The Start Mode and Stop Mode boxes are disabled. With Live Video, you must use the Start On Pen and Stop On Pen capture mode.




   **NOTE:** When Stop On Pen is selected as the preferred capture stop mode, the out point and the duration timecode fields are updated to reflect the longest possible duration corresponding to the full capacity of a framestore. The capture stops either when you click anywhere on the screen or the timecode indicated is reached, meaning that the framestore is full.

3. Set input options. For example, enter the clip name and enable the video tracks and audio channels that you want to capture. See "Inputting Clips From a VTR" on page 135.
4. Make sure you are receiving the live video signal.
5. If you are capturing from a device that does not support remote control, press Play (allowing enough time to click Process in Inferno).
6. To begin capturing, click Process.

   After a moment, you are prompted to click anywhere to begin the output process.
7. Click anywhere on the screen.
8. To end capturing at any time, click anywhere on the screen.

**To output a live video signal:**

1. Load a clip into the Output Clip menu.
2. From the VTR Device box, select Live Video.

The Start Mode and Stop Mode boxes are disabled. With Live Video, you must use the Start On Pen and Stop On Pen capture mode.

3. Set output options. For example, enter the clip name and enable the video tracks and audio channels that you want to capture. See "Outputting Clips To a VTR" on page 142.
4. If you are outputting to a device, click Record, or take any action required to enable the device capture the signal being output from Inferno.
5. To begin capturing, click Process.

   After a moment, you are prompted to click anywhere to begin the output process.
6. Click anywhere on the screen.
7. To end capturing, click anywhere on the screen.

# Working with Multi-Format Input and Output

The following sections describe important information about working with multi-format video material in Inferno projects.

## About Working with Multi-Format Input and Output

You can work with clips of any resolution in your project. You can process images of differing resolutions in Inferno. The video I/O procedures that you perform to input and output clips to and from Inferno using a VTR, as well as capture and assemble EDLs, are not restricted to your project's default resolution. You can input and output clips of another video resolution to and from your project.

Keep track of the different resolutions and video standards to which your clips belong to make it easier to work in the mixed resolution environment of Inferno. Enable clip information display on the desktop and in the clip library to identify clip resolution and framerate at a glance. See "Clips" on page 775.

On start-up, when you select or create a user and a project, you set the video I/O timing for your project (for example, NTSC or PAL). If you are in a session and you want to change the video I/O timing option set at start-up, you can do so without exiting Inferno by selecting the required timing from the VTR Timing box, provided this timing is supported by your video board.

You can also change the preview timing in the Preferences menu. The preview timing in the Preferences menu is linked to the Clip Input and Output menus. In other words, when you change preview timing in the Preferences menu, the change is reflected in the Clip Input and Output menus. This lasts for the duration of the current session, or until you change the preview timing again.

To be able to output to a VTR that has the timing that matches your new project timing, you need to change the corresponding audio, video, and RS-422 connections to the VTR. See "Configuring Hardware For Clip Input and Output Using a VTR" on page 134.

## Inferno Detection of Sync and Timing

In the following circumstances, Inferno checks whether or not your incoming sync matches the project timing you are working on:

- When you load a project on start-up
- When you change projects in the Preferences menu
- When you change preview timing in the Preferences menu
- When you change your VTR to one with a different timing, or change the timing on your VTR

If your video sync is correct, you can proceed as expected. If it does not match, you are prompted to fix the sync and click Confirm. On Linux systems, one of the following occurs:

- If you click Confirm without fixing the sync, the check is done again and you are not allowed to proceed.
- If you click outside of the Confirm button, you proceed in "free-run" mode. You can work in this mode, but input and output can have unpredictable results, and no more sync checks are done.
- If you fix the sync and click Confirm, you can proceed as expected.

On IRIX systems, a second check is not done. In other words, if you click Confirm without fixing the sync, no more warnings are given, and the video preview device will be free-running. There may be drifting between audio and video during long playbacks in the player.

When changing project timing on both Linux and IRIX systems, Inferno selects an appropriate VTR for you. The VTR devices available depend on the VTR keyword lines uncommented in the software initialisation configuration file. If multiple VTR matches are found in the list, Inferno selects the first match. If no match is found, VTR selection reverts to "No VTR selected" with the appropriate timing.

You can also manually select a VTR, as described in "Selecting a VTR Device For Input" on page 139 and "Selecting a VTR Device For Output" on page 145.

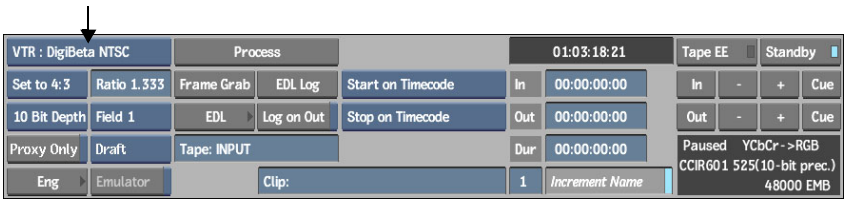
## Changing Resolutions for Clip Input or Output

The following steps describe how to change resolution and timing when performing clip inputs or outputs.

**NOTE:** If you are outputting a clip whose timing differs from the preview timing setting in the Preferences menu, the timing and VTR switch are done automatically by Inferno as soon as you select the clip to open the Clip Output menu.

**To switch from one resolution to another for clip input and output:**

1. In the Clip Input or Clip Output menu, select the required VTR from the Device Name box.




   When you select a VTR, the current preview timing for the project switches to correspond to the VTR, if necessary.

2. Change the hardware connections and sync reference to match the resolution that you have chosen. If using a broadcast monitor, connect a valid signal to a reference input to enable a video preview.

Once the input or output is done and you close the menu, you are reminded that the preview timing for the project has changed.

## Things to Remember

When working with multi-format video material in the same session, consider the following:

- You set the default timing for your project when you assign it the resolution and frame rate at the time of creation.
- Even if a project has a specific timing (resolution and framerate), it can contain clips of various resolutions.
- You can input clips from any device supported by your system's video board, but clips are captured at their native device-based resolution and format.
- You can output clips to any device supported by your video board, but clips selected for output must be of the resolution and format that correspond to the video timing of the device.
- You can change the video timing of your VTR device without exiting your session, but to output to a VTR of this timing, you must also change the corresponding hardware connections.
- The preview timing in the Preferences menu is linked to the Clip Input and Output menus. In other words, when you change preview timing in the Preferences menu, the change is reflected in the Clip Input and Output menus.

- Inferno checks if your video sync matches the timing of the material you are working on when you load a project on start-up, change projects in the Preferences menu, change preview timing in the Preferences menu, or select an output clip.
- When a project is loaded or timing is changed, Inferno selects an appropriate VTR for you, if necessary. The VTR devices available depend on the VTR keyword lines uncommented in the software initialisation configuration file.

## Inputting and Outputting HD Material

On HD-capable workstations, you can uncomment HD VTR keywords and perform real-time HD clip input and output. If you selected an HD project on application start-up, the clip input and output menu layouts are different. The buttons are smaller and arranged differently to accommodate the 1920x1080 preview window. The functionality of controls and the clip input and output procedures, however, are the same. See:

- "Inputting Clips From a VTR" on page 135
- "Outputting Clips To a VTR" on page 142

You can input and output clips in the following HD formats.

| Format | Resolution | Scanning | Supported Frame Rates |
|---|---|---|---|
| 720p | 1280 x 720 | Progressive | 59.94 and 60 fps, Hz |
| 1080i | 1920 x 1080 | Interlaced | 25, 29.97, and 30 fps, Hz |
| 1080p | 1920 x 1080 | Progressive | 23.976, 24 and 25 fps, Hz |
| 1080PsF | 1920 x 1080 | Progressive | 23.976, 24 and 25 fps, Hz |

The following illustrations show the locations of the controls in the Input Clip, Output Clip, and Engineering menus in HD timing projects. The controls are described in this chapter using the SD clip input and output menu layouts. See "Input Clip Menu Options" on page 136 and "Output Clip Menu Controls" on page 143.

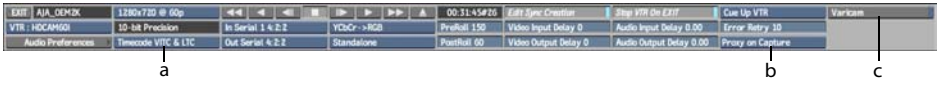
### Input Clip Menu (HD)




### Output Clip Menu (HD)



### Engineering Menu (HD)




a) Timecode Mode box b) Proxy/Parity box c) Varicam button

**Proxy/Parity box —** Determines how your framestore is configured for parity when inputting clips.

| Select: | To generate: |
|---|---|
| Proxy & Parity on Capture | Both the parity and proxies during capture (Onyx® 350). |
| Proxy/Parity in Post | Both the parity and proxies as a post-processing step. |
| Parity on Capture Only | The parity during capture and the proxies as a post-process |
| Proxy on Capture Only | The proxies during capture and the parity as a post-process |

Generating parity and proxy during capture is the quickest method. Depending on hardware configuration of your system, capture may be performed in real time with playback. Some extra required processing, however, may prevent the graphics board from updating the image window and broadcast monitor in real time, so you may not be able to view the clip being played as it is captured.

**NOTE:** On some systems, capturing with parity may cause retries during the edit due to loss of real-time performance.

**Varicam button —** When a 720p VTR is being used, enable to capture variable frame rate 720p material.

**Timecode Mode box —** Allows you to display either 60p or 30i timecode in the Input and Output menus when varicam is enabled. This is only available when the VTR is set to 29.97i or 59.94i.

## Generating Proxies and Parity

With sufficient processing power, proxies and parity are generated in real time. Otherwise, this occurs as a post-process. To achieve better performance, or to use higher quality proxy types, you might want to perform clip input without proxy generation, then edit project settings to generate proxies overnight.

The following guidelines refer to working on:

- HD projects set to generate proxies
- Workstations equipped with software-based RAID protection, which requires, in some cases, a post-capture parity generation process

### Proxy Generation

On HD-capable workstations, you may create projects with proxy management options set to generate proxies for HD clips. If your hardware configuration supports on-the-fly proxy generation, your clips are captured and proxies are generated as part of the real-time input process. Otherwise, you may be required to wait for proxy generation once the capture process itself is complete.

If you are capturing many clips one-at-a-time, you may want to turn off proxy generation for you project. That way, you can capture your clips without having to wait for proxy generation.

Once you have completed the capture process, turn proxy generation back on. If you have captured many clips, this process could take a long time. You may want to do this when you can leave the workstation unattended, for example, overnight.

### Parity Generation

On workstations equipped with software-based RAID, parity generation may be triggered as a post-capture process. While parity generation process is active, you must wait. Some hardware configurations may support parity generation on the fly.

## Capturing Proxies Only

On HD-capable workstations, you may create projects with proxy management options set to generate proxies for HD clips. One finishing or digital intermediate workflow is to capture HD video and then unlink the high-resolution media. This workflow provides lower-resolution media that you can interact with more quickly while creating effects and editing sequences. Once your effects and sequences are complete, you relink the high-resolution media so you can output your high-resolution masters. See Chapter 12, “Unlinking and Relinking Media and Clips,” on page 253.

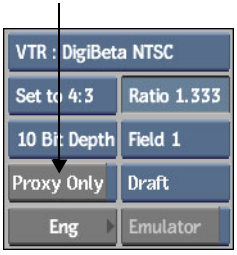
Rather than capturing high-resolution media, generating proxies, and then unlinking the high-resolution media, you can capture only proxies. In this case, the high-resolution media is captured, proxies are generated, but the high-resolution media is discarded. As a result, much less space is required on the framestore.

You work with the proxies to do most of your creative work, such as visual effects and edit sequences. When they are complete, you recapture the media so you can output the masters.

Some creative procedures, however, such as colour correction, cannot be reliably completed using only a proxy reference. You need full resolution clips to successfully finish these tasks.

**To capture proxies only:**

➤ In the Input Clip menu, enable Proxy Only.




If your proxies are set to be generated as a post process, you can see an estimated time required for proxies generation in the message bar. You can abort this process at any time by clicking anywhere on the screen. When you click the screen, a message appears asking you to confirm the operation. Only the captured media that corresponds to completed proxy/parity generation is preserved. Any captured frames for which no proxies or parity have been generated are purged.

## Capturing Material with Variable Frame Rate

To perform frame-accurate video input and output using Panasonic® variable frame rate VTR decks, you must use the following firmware versions:

- AJ-HD3700H D5-HD deck:

  SYSCON: 1.04 or later

  AV: 0.21 or later

  FRONT: 0.13 or later

- AJ-HD1200A DVCPRO HD deck:

  SYSIF: 1.30 or later

  AVDV: 1.39 or later

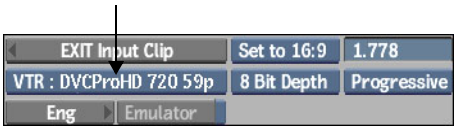
  SERVO: 1.22 or later

Regular video input and output is not affected by a firmware version.

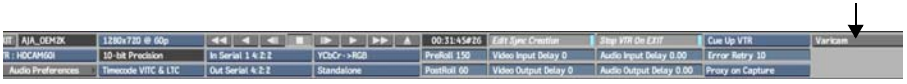
**NOTE:** Refer to your Panasonic documentation for information on verifying the firmware version.

**To capture material from a Varicam device:**

1. Ensure your devices are properly connected and the corresponding VTR keywords are enabled in the software initialization configuration file. See "Configuring Software For Clip Input and Output Using a VTR" on page 135.
2. Open the Input Clip menu. See "Accessing the Input Clip Menu" on page 135.
3. From the Device Name box, select a video device, supporting variable frame rate (for example, one of the following options: VTR DVCProHD 720 59p or VTR DVCProHD 720 60p).




4. Enter the Engineering menu and enable Varicam.



5. Make sure the Video Input Delay is set to zero or a positive value (negative video input delay is not supported on Varicam capture).
6. From the Timecode Mode box, select the required timecode.
7. Exit the Engineering menu and click Process.

   Inferno removes the redundant frames so that the frame rate of the captured clip corresponds to the frame rate of the project. You can monitor the process using the VTR Status display. The Current Frame Rate field is updated depending on the frame rate of the captured material.




a) Current Frame Rate field

**NOTE:** When performing operations in Varicam mode, audio/video synchronization largely depends on frame rate compatibility and can be guaranteed only if the following conditions are observed:

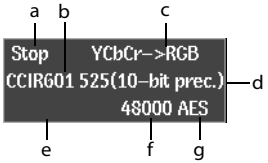
- Material shot at 24 fps and captured into a 24 fps project
- Material shot at 30 fps and captured into a 30 fps project
- Material shot at 60 fps and captured into a 60 fps project.

# Controlling a VTR

The RS-422 serial connection between the VTR and your workstation enables full remote control of the device from Inferno. Connected VTR devices send their current status to Inferno, and this status is displayed in the Input Clip and Output Clip menus.

## Verifying the VTR Status

The following illustration shows a VTR status display.




a) VTR Status
b) VTR Timing
c) Colourspace
d) Bit Precision
e) Control Mode
f) Audio Sample Rate
g) Audio Input/Output Type

Other VTR status values include:

| VTR field: | Indicates: |
|---|---|
| VTR Status | Play, Play Lock, Stop, Jog, Fast Forward (FFW), Rewind (RWD), 3x, 4x, 8x, 15x, 30x. When the field is blank the VTR is disengaged. |
| VTR Timing | The video timing currently configured on the video device |
| Colourspace | The colourspace conversion method for both input and output of clips. |
| Control Mode (LOCAL, REMOTE, or REC INHIBIT) | Whether the VTR is in Local or Remote control mode. Local appears in yellow when the VTR is in Local mode. In Local mode, the VTR cannot be controlled from Inferno. You can switch the VTR between Local and Remote mode only on the VTR. Rec Inhibit implies REMOTE mode, but you cannot output to the tape. |
| Audio Sample Rate | The audio sampling rate when you input or output from the VTR. |
| Audio Input/Output Type | The source audio interface type when inputting and the destination audio interface type when outputting. |
| Bit Precision | The accuracy used (SDI bit depth) when transferring data. This precision can only be changed on IRIX systems, using the engineering menu or the software initialization configuration file. |

## Using the VTR Transport Controls

The current frame on the cassette in the VTR appears in the image window and the Current Timecode field (the uppermost timecode field) displays the timecode of the current frame.




a) Current Timecode field

Use the following VTR Transport controls to play the VTR.

**NOTE:** The VTR must be in Remote mode to use the VTR Transport controls.

| Click: | To: | Hot Key: |
|---|---|---|
|  | Rewind the tape. | HOME |
|  | Play the tape backward. | - |
|  | Move backward one frame. Hold down to slowly jog backward. | LEFT ARROW KEY (DOWN ARROW KEY for -5 frames) |
|  | Stop the tape. | SPACEBAR |
|  | Move forward one frame. Hold down to slowly jog forward. | RIGHT ARROW KEY (UP ARROW KEY for +5 frames) |
|  | Play the tape forward. | ENTER |
|  | Fast-forward the tape. | END |
|  | Eject the tape. | none |

You can also shuttle the VTR by dragging the cursor in the image window. Place the cursor on the image, press the pen or mouse button, and drag the cursor to the right to shuttle forward and to the left to shuttle backward. The farther away you move the cursor horizontally from the middle of the image, the faster the speed.

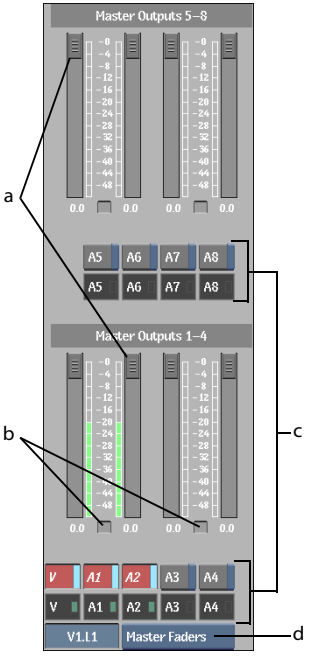
You can also change the reverse or forward playback speed by pressing the **UP** or **DOWN ARROW KEYS** on your keyboard. Each press reduces or increases the speed by two.

# Adjusting Audio Gain on Clip Output

Audio gain adjustment is a part of the clip output process only. The clips you are outputting are unaffected by audio gain adjustments made using the Output Clip menu.

## Adjusting Audio Gain on Clip Output

On output, you can adjust the audio gain, for example, to restore the levels you had monitored on capture.




a) Faders

b) Fader Lock buttons

c) Channel Selection buttons and indicators

d) Output Faders box

**Faders —** Used to change the audio gain, in decibels. Increase or decrease the audio gain by sliding the faders up or down. By default, audio gain is 0 db.

**Fader Lock buttons —** When enabled, locks the faders for the corresponding pair of audio channels together.

**Channel Selection buttons and indicators —** Control and display which audio channels are input or output. The black boxes with the green LEDs indicate video tracks and audio channels that are part of the master clip that you want to output. The red buttons indicate the tracks and channels enabled to be output.

**Output Faders box —** Provides options to switch between the two audio signals you can monitor/adjust on output.

| Select: | To: |
|---|---|
| Monitor Faders | Monitor/adjust audio on the tape to which you are outputting. |
| Master Faders | Monitor/adjust audio on the clip you are outputting. |

**To adjust the audio gain on clip output:**

1. Using the Output Faders box, switch between the Monitor Faders and Master Faders. When previewing or processing a clip, the Master Outputs faders are automatically selected.
2. Enable the Fader Lock buttons (so that they are light grey) if you want to apply the identical value to pairs of audio channels.
3. Slide the faders to adjust the audio gain before you start processing. Use the Monitor faders to adjust audio gain for the tracks you are monitoring from the VTR. Use the Master Faders option to adjust the audio gain for the channels of the clip you are outputting.

   **NOTE:** Only changes applied with Master Faders affect the audio gain levels of the clip that is output.

4. In the Clip Output menu, enable Output All Audio.
5. Select or deselect channels for output by clicking the Channel Selection button for each channel as needed.

   **NOTE:** In a multiple clip selection, channel selection is independent for each clip but the gain levels set with the faders are the same for all clips.

6. Process the clip.

   Selected channels are output. If you used the Master Faders option, the changes to audio gain are reflected in the output clip.

## Setting Video Input and Output Engineering Menu Controls

Clip input and output engineering options include video I/O settings such as pre-roll, post-roll, play delay, colourspace conversion, and settings that define the process by which YUV video material on a tape is converted to the RGB format used by Inferno, and vice-versa.

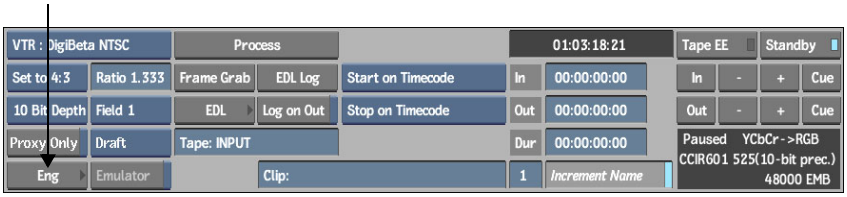
Each VTR device is associated with a set of default engineering settings that are specified in the software initialisation configuration file, in the VTR KEYWORD section.

When you start Inferno and set the video I/O timing for your project, uncommented VTR devices are initialized, and the settings in the Engineering menu are populated accordingly. However, if necessary, you can modify these settings on a session-to-session basis.

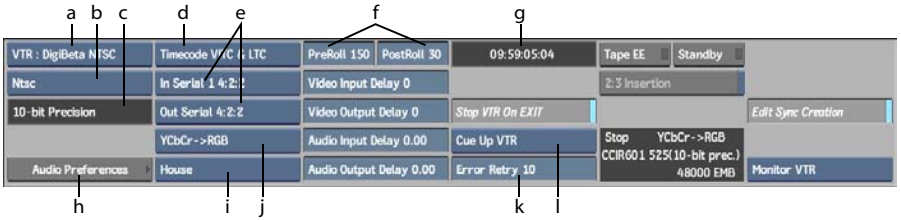
To change the default Engineering menu settings for a VTR device, you must edit the software initialisation configuration file. See the *Configuration File Reference Guide* for your operating system.

**To open the Engineering menu:**

➤ From the Input Clip or Output Clip menu, click Eng.




Consult the following illustration and explanations of the options in the Engineering menu.




a) Device Name box
b) Video I/O Timing box
c) Precision box
d) Timecode Source box
e) Input and Output Connection boxes
f) PreRoll/PostRoll fields
g) VTR Current Timecode field
h) Audio Preferences button
i) Output Sync box
j) Colourspace box
k) Error Retry field
l) Cue Up box

**NOTE:** This illustration shows the menu layout for SD VTR devices. Most of the controls appear for HD VTR devices, but the menu layout is different. For the description of the HD-specific engineering menu controls, see "Inputting and Outputting HD Material" on page 156.

**Device name box —** Provides an option for each uncommented VTR keyword line in the software initialisation configuration file. To modify settings for a specific VTR device, select the corresponding option from this box.

**Video I/O Timing box —** Provides video timing options (resolution and frame rate) corresponding to different video formats supported by the video input/output board of the system.

**Precision box —** Determines the video interface precision, or SDI bit depth used. This value can only be changed on IRIX systems. 10-bit should be used, unless an older 8-bit SDI device is connected (for example, the Sony D1 DVR2000).

**Audio Preferences button —** Click to view the Audio Preferences menu. See "Audio Preferences" on page 778.

**Timecode Source box —** Determines which type of timecode is obtained from the VTR device.

| Select: | To obtain: |
|---|---|
| Timecode VITC | Vertical interval timecode (VITC). |
| Timecode LTC | Longitudinal timecode (LTC) |
| Timecode VITC & LTC | Both types of timecode. At normal playback speed, Inferno obtains LTC, but switched to VITC when the tape is rewinding, fast-forwarding, or otherwise moving at a non-playback speed. |

Timecode VITC & LTC is the default, and recommended option. You should only have to switch to Timecode VITC or Timecode LTC if one of the timecode tracks is corrupted.

**Input and Output Connection boxes —** Determines the connection by which the video signal is transferred.

The following options apply to Tezro™ systems.

The following options apply to the Onyx 350.

| Select: | To perform clip I/O with: |
|---|---|
| In Serial 4:2:2 / Out Serial 4:2:2 | 4:2:2 YCrCb devices, such as a VTR. |
| In Serial Dual 4:4:4 / Out Serial Dual 4:4:4 | 4:4:4 RGB devices, such as a Telecine. |

The following options apply to the Onyx2 with the XTHD board.

| Select: | To perform clip I/O with: |
|---|---|
| Parallel Dual 4:2:2 | 4:2:2 YCrCb devices, such as a VTR. |
| Parallel Dual 4:4:4 | 4:4:4 RGB devices, such as a Telecine. |

On IBM® 6224 (Linux) workstations, these boxes are locked to In Serial 4:2:2 and Out Serial 4:2:2.

**Colourspace box —** Determines the YCrCb colourspace conversion method. See "Inputting and Outputting with Headroom" on page 170.

| Select: | To perform clip I/O with: |
|---|---|
| YCrCb->RGB | A standard YCrCb-RGB conversion process that clips superblack and superwhite luma (Y). Use this option for typical clip I/O processes with VTR devices. |
| YCrCb->RGB + Headroom | A YCrCb-RGB conversion process that preserves superblack and superwhite colour information. Use this option when inputting or outputting greyscale mattes or other clips where preserving extremes in the luma channel is required. |

| Select: | To perform clip I/O with: |
|---|---|
| No Conversion | This is available when using dual link for RGB input and output. Video black and white levels on the SDI stream are mapped to black and white values in RGB on the framestore. See "Inputting and Outputting with Headroom" on page 170. Use this option in conjunction with 4:2:2 input and output connections to input and output 4:4:4 video in two passes (4:2:2 and 0:2:2). Third-party sparks are required to split and merge the 4:2:2 and 0:2:2 clips. |
| No Conversion + Headroom | Also available when using dual link for RGB input and output. This mode uses all levels available and preserves all but a few RGB values. See "Inputting and Outputting with Headroom" on page 170. Use this option with the 4:4:4 input and output connections to input clips from and output clips to a Telecine. |

**Output Sync box —** Determines the output sync reference source. The reference signal may originate from several different sources. Select the source you are using from this box according to the following lists.

For Linux systems:

| Source type | Available on: | Description: |
|---|---|---|
| House | All Linux systems | A centralized analogue reference signal, originating from a sync generator, sent to the genlock port on the video board or VBOB. |
| House Trilevel | IBM 6224 and 6217 dual-core | Same as house, but using tri-level sync. |
| Digital | IBM 6217 single-core, IBM 6224 and 6217 dual-core | The digital video signal connected to the video input of the video board. |
| Digital 1 and Digital 2 | Most HP 8400s and all HP 9400s | Same as Digital, except you can choose between two inputs: Digital 1 or Digital 2. On the HP 8400 with the AJA SD (OEM-LH) video board, only Digital 1 is available. |
| Standalone | All Linux systems | The reference signal generated internally by the Inferno workstation. |

IRIX systems also support Digital and Standalone, along with the following options:

- Ntsc
- Pal

- The following tri-level sync options:
  - 1080@5994i
  - 1080@60i
  - 1080@50i
  - 1080@25P
  - 1080@24P
  - 1080@2398P
  - 1080@25SF
  - 1080@24SF
  - 1080@2398SF
  - 1035@5994i
  - 720@5994P
  - 720@60P
- Autodetect

**NOTE:** When Autodetect is selected, the sync source is automatically detected by the video board.

**PreRoll field —** Indicates the pre-roll, in frames.

**PostRoll field —** Indicates the post-roll, in frames.

**Video Input Delay field —** Indicates the video delay on input, in frames. If this value is incorrect, the result clip when you click Frame Grab in the Input Clip menu does not match the frame you see in the preview window.

**Video Output Delay field —** Indicates the video delay on output, in frames. If this value is incorrect, the clip you output does not get recorded to the proper place on the tape.

**Audio Input Delay field —** Indicates the video delay on input, in frames.

**Audio Output Delay field —** Indicates the video delay on output, in frames.

**Output Digital Filter button —** (Onyx 350) When enabled, applies a 4:4:4-to-4:2:2 decimation filter to minimize signal degradation in the RCrCb-to-RGB conversion process. This filter is effective on high-contrast clips, but may introduce unwanted artefacts. Conduct output tests before committing to its use on output.

**Stop VTR on EXIT button —** When enabled, sends a stop command to the VTR when you exit the Input Clip, Output Clip, Auto-Capture, or Archiving menu. For example, if the VTR is playing a clip, or if it is cueing to an in point, the transport operation in-progress is interrupted.

**Cue Up box —** Determines the speed of the cueing process.

| Select: | To cue up the VTR: |
|---|---|
| Cue Up VTR | Using the internal cueing algorithm of the VTR. |
| Cue Up Fast Forward | Using Inferno. Use this option if Cue Up VTR is too slow for far cue points, such as on the betacam SP. |

**Error Retry field —** Indicates the number of times Inferno retries failed input or output processes.

**2:3 Removal/Insertion button —** Enables automatic, real-time 2:3 removal on output and insertion on input. This is only available when the VTR is set to 29.97i or 59.94i.

**Output Path box —** This control is useful if the video signal connected to the input of the video input/output device (for instance, a breakout box) needs to be rerouted to another device, such as the broadcast monitor. In the following table, the other device is assumed to be a broadcast monitor.

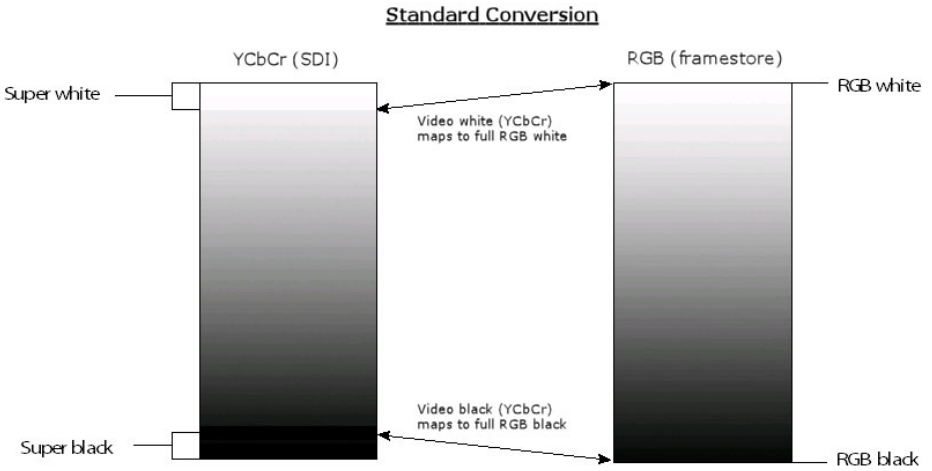
| Option: | Description: |
|---|---|
| Output PB | The video signal from the graphics board of your system is routed to the broadcast monitor through the breakout box. |
| Output PB/EE | The video signal from the input of the breakout box (for example, from a VTR) is routed to the broadcast monitor. |

**Monitor box —** Set this to Monitor VTR or Monitor Output. In Monitor VTR mode, the signal coming back from the VTR is displayed, and video may be appear to be late compared to the audio. In Monitor Output mode, the signal being output to tape is displayed, and the video and audio should be in sync.

## Inputting and Outputting with Headroom

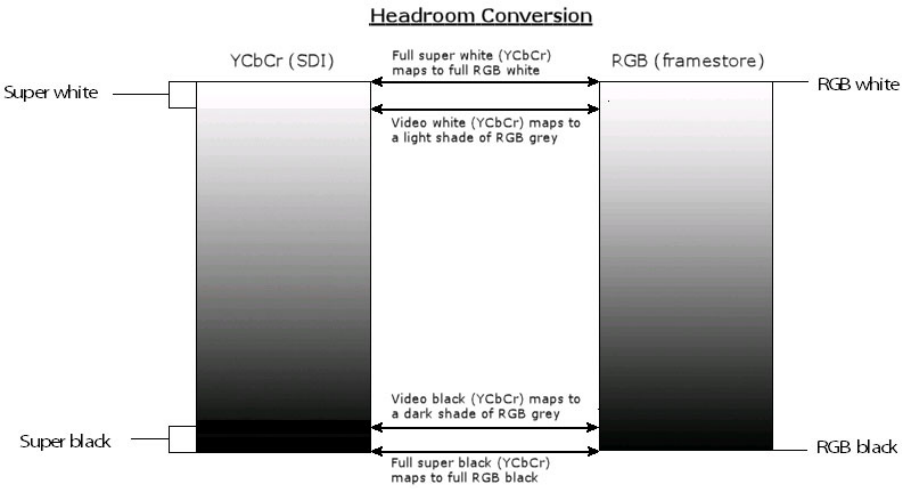
With 4:2:2 serial digital interface (SDI) input and output connections, the color components of video signals are Y (luma), Cb (blue color difference), and Cr (red color difference). For standard video signals in 10 bits, black has a luma value of 64 and white has a luma value of 940. When performing standard captures to RGB values on Inferno systems, black YCbCr (64,512,512) maps to RGB (0,0,0) and white YCbCr (940,512,512) maps to RGB (1023,1023,1023). SDI values 0 to 3 and 1020 to 1023 are reserved values for synchronization purposes.

Some cameras record shadow details below the video luma black value of 64 and white detail above the video luma white value of 940. These details are called super blacks and super whites. These are also referred to as “headroom” and “footroom.” Under normal circumstances, headroom is not converted during capture, and the super black and super white details are lost, as described in the following illustration:




In this illustration, headroom and footroom information is lost.

Using the YCbCr<->RGB with headroom colourspace option during input on Inferno systems, it is possible to capture these super black and super white values. In this case, video black YCbCr (64,512,512) maps to RGB (64,64,64) in 10 bits, and video white YCbCr (940,512,512) maps to RGB (940,940,940). YCbCr Luma values between 4 and 64 and between 940 and 1019 are converted to RGB on capture. While this gives you the advantage of being able to capture super black and super white values, it also means that video black will not map to full black in RGB, and video white will not map to full white in RGB. The following image illustrates this:




In this illustration, headroom and footroom information is conserved.

For 4:4:4 RGB standard input and output, a similar explanation applies. On capture using the No Conversion setting, RGB 4:4:4 SDI video black at value (64,64,64) maps to RGB (0,0,0), and RGB 4:4:4 SDI video white at value (940,940,940) maps to RGB (1023,1023,1023).

With the No Conversion with Headroom option, the maximum possible SDI value range is used. RGB 4:4:4 SDI values ranging from (4,4,4) to (1019,1019,1019) map to the same RGB range on capture.

Although the preceding descriptions relate to capture from SDI to the framestore, the reverse applies when outputting from the framestore to SDI.

**To enable colourspace conversion on clip input:**

1. In the Input Clip menu, click Engineering.

   The Engineering menu appears.




a) Input Connection box b) Colourspace box

2. From the Input Connection box, select the input connection.

3. From the Colourspace box, select YCbCr->RGB+Headroom.
4. Capture the material.

   Material is captured with headroom and footroom.

**To enable colourspace conversion on clip output:**

1. Open the clip library with the clip(s) you want to output.
2. Click Output Clip and prepare output clip settings. See "Outputting Clips To a VTR" on page 142.
3. In the Output Clip menu, click Engineering.
4. In the Engineering menu, select the output connection from the Output Connection box.
5. From the Colourspace box, select YCbCr->RGB+Headroom.
6. Output the material.

   Material is output with headroom and footroom.

# Capturing 60i Material with 2:3 Pulldown Removal

Using the Input Clip menu, you can capture 30 fps film-based material and convert it to 24 fps material in real-time as you capture. The procedure for enabling automatic 2:3 removal differs depending on whether your tape uses non-drop or drop 60i timecode.

**To capture 60i material with 2:3 pulldown removal:**

1. Set up your capture as described in "Inputting Clips From a VTR" on page 135.
2. In the Input Clip menu, click Eng.

   The Engineering menu appears. It contains options for removing 2:3 pulldown in real time while capturing.




a) 2:3 Removal button b) AA Reference field c) 24>DF Reference field

3. Enable 2:3 Removal.

4. In the AA Reference field, enter a timecode that corresponds with an AA frame on the tape that is currently in the VTR.

   **HINT:** To determine an AA frame, frame-step (**RIGHT ARROW**) the tape and look closely at each frame. In 2:3 pulldown, two jitter frames with field artefacts are followed by three normal frames. The second frame after the two jitter frames is an AA frame.

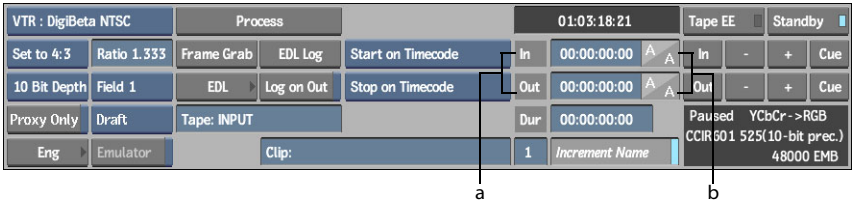
5. When you capture material from a tape that uses 30 fps drop-frame timecode with 2:3 removal enabled, a slight discrepancy between timecodes is introduced due to the reference timecode used to determine the 30 drop frame to 24 timecode conversion. To optimize correspondence between the timecodes, enter the timecode in the 24 >DF Reference field that matches the start reel timecode for the tape.

   **HINT:** The start clip timecode can be deduced from the hour-mark of the timecode used by your clips. For example, 1;00;00;00 drop-frame would require a 1;00;00;00 value in the 24p>DF reference field to get a clip starting at 01;00;00+00.

6. Make sure the project's field dominance is set to field1. If the project's field dominance is set to field 2, you must switch the field dominance back to field 1. See "Changing the Scan Mode of a Project" on page 649.

7. Click EXIT to return to the Input Clip menu.

8. Using the In and Out timecode fields, set the in and out points for the capture session.




a) In and Out timecode fields b) 2:3 In and Out pulldown display

With the in and out timecodes set, the corresponding 2:3 pulldown frame is indicated in the In and Out 2:3 pulldown display. Use the 2:3 Pulldown display to determine the 24 fps result in and out frames.

| 2:3 Pulldown Frame | 24 fps Result Frame |
|---|---|
| In/Out AA | In/Out A |
| In/Out BB | In/Out B |
| In/Out DD | In/Out D |
| In BC | In C |
| In CD | In D |
| Out CD | Out C |

9. Click Process to capture the material with 2:3 pulldown removal.

For more information on 2:3 pulldown removal, see Chapter 28, "2:3 Pulldown," on page 631.

## Configuring Dual-Serial Link I/O on Linux Workstations

Inferno supports dual-serial link input and output connections for 4:4:4 clip I/O on Linux workstations (except for the IBM 6224). Configure the type of I/O connection (single- or dual-link serial) using the Input Connection and Output Connection boxes in the Engineering menu. See "Setting Engineering Menu Options". When you select an input or output connection for clip I/O, you usually also select the colourspace conversion method using the Colourspace box on the Engineering menu. The conversion methods that appear in this box depend on the type of I/O connection used. The following table shows the colourspace conversion methods that are available for single-link and for dual-link I/O connections on Linux workstations.

| Colourspace Conversion Method | Supported for Single-Link Serial (4:2:2) I/O | Supported for Dual-Link Serial (4:4:4) I/O |
|---|---|---|
| YCbCR -> RGB | Yes | No |
| YCbCR -> RGB + Headroom | Yes | No |
| No Conversion | No | Yes |
| No Conversion + Headroom | No | Yes |

# 8 Clip Input/Output Using HSDL Devices

## Summary


*About HSDL Input and Output* ..... *177*
*Setting Up Hardware for HSDL Input and Output* ..... *178*
*Configuring Software for HSDL Input and Output* ..... *178*
*Inputting Clips From an HSDL Device* ..... *179*
*Outputting Clips To an HSDL Device* ..... *180*
*Setting Video Input and Output Engineering Menu Options* ..... *181*


## About HSDL Input and Output

HSDL (High Speed Data Link) is a software-based transport mechanism for moving data between applications. It encapsulates 2K film frames in a video format for transfer. Put another way, HSDL is essentially another video input/output timing, without audio. As a result, the need to read header information for each file is eliminated. Also, frames can pass through most HD devices, such as routers, transparently.

Using HSDL allows you to work on 2K frames in Smoke in collaboration with users on other HSDL-compliant workstations. With transfer rates ranging from 14.99 to 19.13 fps, HSDL I/O represents up to a five-fold increase in transfer speed versus Spirit Input or Image Import/Export processes, using existing infrastructure (assuming your facility is HD-ready). HSDL also enables remote control of the HSDL device connected to your workstation using an RS-422 cable.

Although images transfer as video signals, they are converted to raw RGB data once they arrive at their destination with no loss of information.

HSDL is compliant with the SMTPE 292M HD signal transport mechanisms. Most systems should support HSDL, with the exception of the IBM 6224 and 6217.

**Clip input and output using an HSDL device workflow:**

1. Make sure all hardware devices involved in the HSDL I/O process are properly set up and configured. See "Setting Up Hardware for HSDL Input and Output" on page 178.
2. Edit the software initialisation configuration file to ensure the proper devices and settings are initialized on application start-up. See "Configuring Software for HSDL Input and Output" on page 178.
3. Do one of the following:
   - Input clips.
   - Output clips.
4. Carry out additional steps, depending on the HSDL I/O process that you are performing.
   - Monitor clips that are being input or output while processing, unless there is no hardware GVO path. See "Monitoring Video During Clip Input and Output Operations" on page 150.
   - Generate proxies and parity.
   - Set and modify Engineering menu options.

**NOTE:** Most of these procedures are similar to the ones described in Chapter 7, "Clip Input/Output Using a VTR," on page 133.

## Setting Up Hardware for HSDL Input and Output

Connect the HSDL device using the same method for serial dual RGB 4:4:4 video I/O. To control the HSDL device remotely, connect the device using an RS-422 cable to the serial port on the workstation that corresponds to the port defined in the software initialisation configuration file. See the *Installation Guide* for your application.

## Configuring Software for HSDL Input and Output

Enable the HSDL keywords that correspond to the HSDL device you want to work with.

**To enable HSDL keywords:**

1. In a command shell, type **`dlcfg`** to open the software configuration initialization file in a text editor.
2. Scroll down to the VTR KEYWORD section.

   Some HSDL devices are listed at the bottom.
3. Uncomment the keywords for the HSDL devices that you want to enable.

4. If necessary, edit the serial port definition in each line (`/dev/tty4d<port#>`) to make sure it corresponds with the serial port that you want to use for RS-422 remote control of the HSDL device.

5. Save the file and exit.

   You are now ready to start the application.

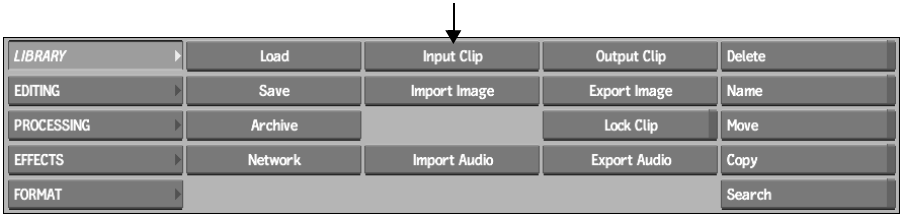
## Inputting Clips From an HSDL Device

Input an HSDL stream of 2K frames as if you were inputting HD video. Use the tools in the Input Clip menu.

**To input from an HSDL device:**

1. On the desktop, click Library (or press **1**) to view the Clip Library menu.

2. In the Clip Library menu, click Input Clip.




   The Input Clip menu appears.

3. From the Device Name box, select the HSDL device.




   **HINT:** HSDL device options appear for each uncommented HSDL keyword in the software initialisation configuration file. See "Configuring Software for HSDL Input and Output" on page 178.

4. Input footage using the controls in the Input Clip menu. Make sure the following settings are entered:

   • 1.316 in the Aspect Ratio field

   • 10-bit Depth in the Bit Depth box

   • Progressive in the Scan Mode box




a) Bit Depth box b) Aspect Ratio field c) Scan Mode box

Audio controls are disabled when using the Input Clip menu to input an HSDL stream. The image that appears is resized to fit the 1920x1080 preview area. This preview resizing does not affect the actual 2048x1556 size of the image being input.

## Outputting Clips To an HSDL Device

Output an HSDL stream of 2K frames as if you were outputting HD video. Use the tools in the Output Clip menu.

**To output to an HSDL device:**

1. Make sure the clip you want to output is loaded to the desktop.
2. On the desktop, click Library (or press **1**) to view the Library menu.
3. Click Output Clip and then select the clip you want to output.

   The Output Clip menu appears.

4. From the Device Name box, select the HSDL device.



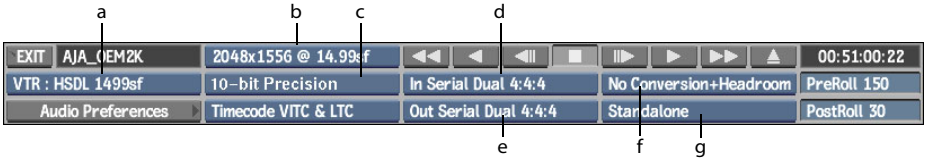

**HINT:** HSDL device options appear for each uncommented HSDL keyword in the software initialisation configuration file. See "Configuring Software for HSDL Input and Output" on page 178.

5. Output the clips using the controls in the Output Clip menu.

   Audio controls are disabled when using the Output Clip menu to output an HSDL stream. The image that appears is scaled to fit the 1920x1080 preview area. This preview resizing does not affect the actual 2048x1556 size of the image being output.

# Setting Video Input and Output Engineering Menu Options

Default values in the Video I/O Engineering menu are defined by the uncommented HSDL keywords in the software initialisation configuration file. See "Configuring Software for HSDL Input and Output" on page 178.




a) Device Name box
b) Video Timing box
c) Precision box
d) Input Connection box
e) Output Connection box
f) Colourspace box
g) Output Sync box

| Engineering Option | Default Value |
|---|---|
| Video Timing | Can be one of several options, depending on the type of HSDL device used and your operating system. Typical HSDL timings include, but are not limited to, HSDL@14.99, HSDL@15, HSDL@19.13, and HSDL@19.15 fps. |
| Precision | 10-bit Precision |
| Input Connection | Serial In Dual 4:4:4 |
| Output Connection | Out Serial Dual 4:4:4 |
| Colourspace Box | No Conversion+Headroom |
| Output Sync | Standalone |

# 9 Clip Input Using a Spirit DataCine System

## Summary


*About Clip Input Using a Spirit DataCine* ..... *183*
*Setting Up Hardware for Spirit DataCine Input* ..... *184*
*Configuring Software for Spirit DataCine Input* ..... *184*
*Inputting Clips From a Spirit DataCine* ..... *184*


## About Clip Input Using a Spirit DataCine

A Spirit DataCine system is a high-speed film scanning device that uses a HiPPI (High-Performance Parallel Interface) data transport interface, allowing for efficient film-to-tape scanning. Using a HiPPI connection provides for transfer speed of up to 100 MB per second using a 32-bit cable and 200 MB per second using a 64-bit cable. Most Spirit DataCine systems support all current SD and HD video standards.

Inferno running on Tezro and Onyx workstations allows you to input images scanned using a Spirit DataCine system. The native RGB image scanning and processing method used in Spirit DataCine applications preserves the colour information in film images, eliminating the need for YUV-to-RGB conversion.

**Workflow for inputting clips from a Spirit DataCine system:**

1. Make sure all hardware devices involved in the clip input process are properly set up and configured. See "Setting Up Hardware for Spirit DataCine Input" on page 184 and the Spirit DataCine system documentation.
2. Edit the software initialisation configuration file to ensure the proper devices and settings are initialized on application start-up. See "Configuring Software for Spirit DataCine Input" on page 184.
3. Input clips. See "Inputting Clips From a Spirit DataCine" on page 184.

## Setting Up Hardware for Spirit DataCine Input

To input from a Spirit DataCine film scanner you need the following hardware setup:

- An SGI (XIO) or PCI HiPPI card (or a compatible card with a serial HiPPI interface) must be installed in your system.
- An FY6315 data output card must be installed in the Spirit DataCine system.
- Your Inferno workstation and the Spirit DataCine system must be linked through a HiPPI connection between a SGI (XIO) or PCI HiPPI card and an FY6315 data output card.
- The scan rate of the Spirit DataCine system must be set between four and six frames per second. The rate at which Inferno can process the incoming images depends on various factors, such as available memory and the number of storage devices. If the Spirit DataCine detects that the rate is too fast and frames are being dropped, it aborts the scanning process. You may need to experiment to determine the best scan rate.

## Configuring Software for Spirit DataCine Input

You must edit the software configuration initialization file to enable the HiPPI device and specify the timecode format.

**To enable a HiPPI device:**

1. In a UNIX shell or Linux terminal, type **`dlcfg`** to open the software configuration initialization file in a text editor.
2. Scroll down to the SPIRIT DATACINE section and uncomment the SpiritHippiDev keyword.
3. Specify the timecode format using the SpiritDefaultTCMode keyword.

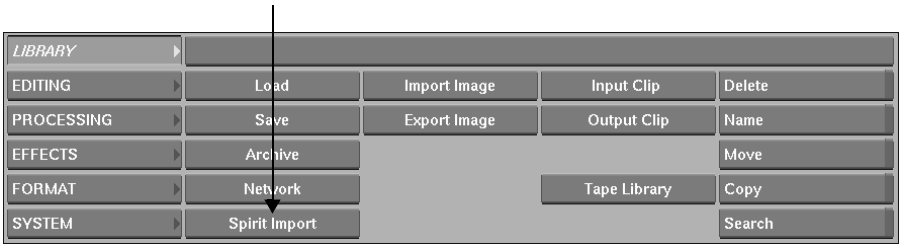
**NOTE:** Contact Customer Support for the most recent information on setting up your Spirit DataCine clip input.

## Inputting Clips From a Spirit DataCine

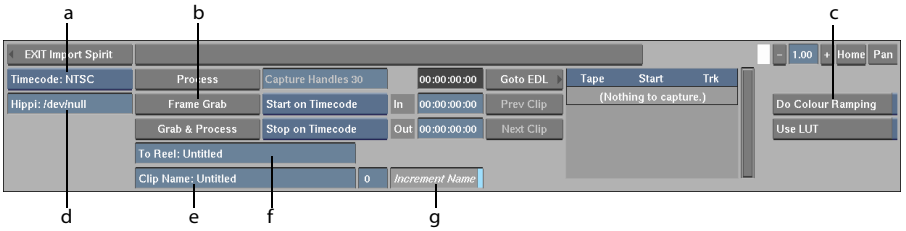
You can capture a single frame, a single clip, or multiple clips. You can input clips manually, by specifying the in and out points, or by using an EDL.

**To prepare for input:**

1. In the Library menu, click Spirit Import.




The Spirit Import menu appears.




a) Timecode Format box
b) Frame Grab button
c) Do Colour Ramping button
d) HiPPI Device box
e) Clip Name field
f) To Reel field
g) Increment Name button

2. If needed, change the HiPPI device by clicking the HiPPI Device box and selecting a new one from the file browser. The default is set based on the SpiritHippiDev keyword in the SPIRIT DATACINE section of the software configuration initialization file.

   **NOTE:** If the selected HiPPI device is not correct, the Frame Grab button is disabled.

3. From the Timecode Format box, specify the frame code mode of the film being scanned. The timecode format must also be correctly set on the Spirit DataCine.

4. Enter a name for the reel in the To Reel field. When using an EDL, this defaults to the EDL name (without the extension).

   A reel will be automatically created in the clip library for the clips you are importing.

   **NOTE:** If you enter the name of a reel that already exists in the current clip library, the clips will be saved to that reel.

5. If you want, enter a name for the clip in the Clip Name field. When the Increment Name button is enabled, a number is appended to the name, and subsequent clips are given a sequential number. You can specify the initial number in the field to the left of the Increment Name button.

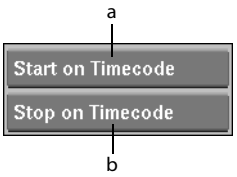
6. You may want to use an existing LUT or build a LUT to apply when converting the DPX images from the Spirit DataCine (which may be in 10-bit logarithmic format, for instance) into Inferno clips. See Chapter 30, "Colour Management with LUTs," on page 657.

7. If you are not using a LUT, specify whether you want to use Colour Ramping. The Do Colour Ramping button provides two options for controlling how 8- and 10-bit images are converted to 12-bit images. For both methods, the eight or ten available bits of information are copied to the eight or ten most significant bits of the 12-bit image. The option controls which information is copied to the remaining four or two least significant bits of the 12-bit image.

   • When Do Colour Ramping is enabled, the four most significant bits of an 8-bit image are copied, or the two most significant bits of a 10-bit image are copied. This can result in brighter colours.

   • When Do Colour Ramping is disabled, zeros are copied. Disable colour ramping if you are working on logarithmic images.

8. Optional: Change the way the import is started and stopped using the Start and Stop Import Method boxes.




a) Start Import Method box b) Stop Import Method box

Use the Start Import Method box to select a start method.

| Select: | To: |
|---|---|
| Start on Timecode | Start importing images when the start timecode is reached. |
| Start on Pen | Start importing images as soon as they are received (after the Frame Grab button has been clicked). |

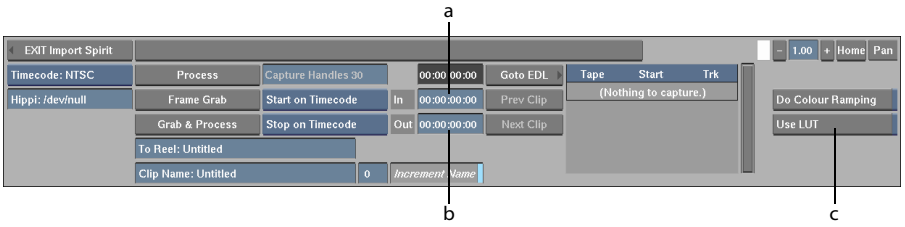
Use the Stop Import Method box to select a stop method.

| Select: | To: |
|---|---|
| Stop on Timecode | Stop importing images when the end timecode is reached. |
| Stop on Pen | Stop importing images when the pen is pressed. |
| Stop After Frames | Stop importing images after a specified number of frames. When this option is selected, an additional field appears where you enter the number of frames. The end-timecode is updated to reflect the number of frames in this field. |

To input images, perform the following procedure for either manual or EDL input.

**To input images manually:**

1. Enter the start and end timecodes for the clip.




a) Start Timecode field b) End Timecode field c) Use LUT button

2. Click Frame Grab.

   A message informs you that Inferno is ready to receive images from the scanner.

3. Start the scanning process on the Spirit DataCine at least a few frames before the start timecode.

4. When the clip has been imported, stop the scanning process on the Spirit DataCine.

5. If you want to build a LUT, enable Use LUT and then click Create LUT.

   The last imported image is loaded into the LUT Editor. See "General Workflow for LUTs" on page 660.

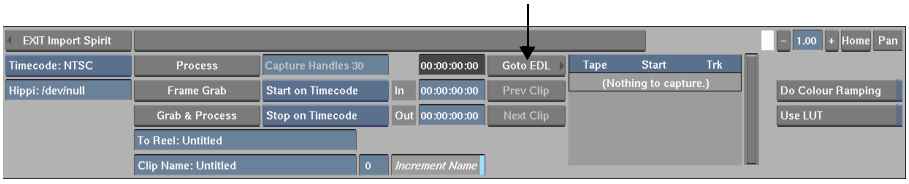
6. Click Process.

   The clip is processed and saved to the clip library.

7. Repeat steps 1 to 6 to input remaining clips.

**To input images using an EDL:**

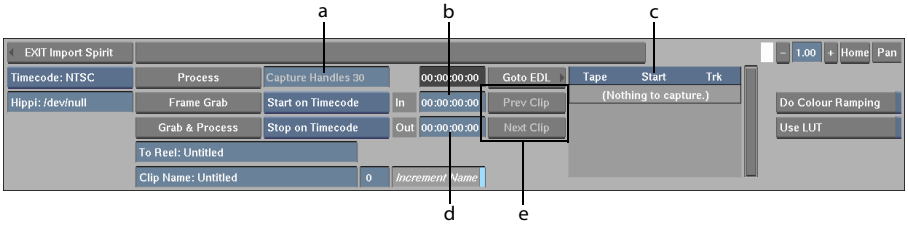
1. In the Spirit Import menu, click Go to EDL.




2. In the EDL module, click Load to load the EDL. See "Importing EDLs" on page 312.

3. Exit the EDL module.

Any tapes in the selected EDL appear in the Tape list.




a) Capture Handles field
b) Start Timecode field
c) Tape list
d) End Timecode field
e) Previous and Next Clip buttons

The current clip is the first clip in the first tape of the Tape list. The start and end timecodes of the current clip appear in the corresponding fields.

You can use the Previous Clip and Next Clip buttons to select the previous or next clip on the tape. To use a different tape, select it in the Tape list.

4. Change the number of capture handles, if necessary. Handles are added to both the beginning and the end of the clip. The start and end timecodes are updated to reflect the addition of handles.

5. Click Frame Grab.

   A message informs you that Inferno is ready to receive images from the scanner.

6. Start the scanning process on the Spirit DataCine at least a few frames before the start timecode.

7. When the clip has been imported, stop the scanning process on the Spirit DataCine.

8. If you want to build a LUT, enable Use LUT, then click Create LUT.

   The last imported image is loaded into the LUT Editor. See "General Workflow for LUTs" on page 660.

9. Click Process.

   The clip is processed and saved to the clip library.

10. When the clip has been processed, use the Previous and Next buttons to select another clip in the EDL or click another tape to select it.

11. Repeat this procedure to import the next clip.

**NOTE:** As an alternative to using the Frame Grab and Process buttons in the previous two procedures, you can perform these two commands in one step using the Grab & Process button. Do not use this button if you want to build a LUT.

# 10 Importing Media Files

## Summary


About Importing Media Files ..... 189
Supported File Formats ..... 190
About Soft-Import and Proxies ..... 193
About the Import Image Menu Options ..... 195
Importing and Soft-Importing Image Files ..... 204
Importing DPX File Sequences for Data Conform ..... 206
Importing OpenEXR Files ..... 211
Importing RGBA Files ..... 213
Importing Adobe Photoshop files ..... 215
Importing Video Files ..... 218
Importing and Soft-Importing in the Background ..... 219
Importing and Soft-Importing Audio Files ..... 221
Deleting Media Files From the Filesystem Via Import Image ..... 223


## About Importing Media Files

At various times during the post-production process, you may need to import files into Inferno from other applications. For instance, you may need to import:

- Scanned DPX files generated by a film scanner,
- Backgrounds or mattes created in Adobe® Photoshop®, Combustion®, 3ds Max, or other graphic design applications,
- Various still image files (for example, TARGA®, JPEG, TIFF),
- Video files (for example, MPEG-1, QuickTime®), and
- Audio files (for example, AIFF, WAV), including music from a CD.

You can import and soft-import image or audio files, and import video files. You can add image files or video files to a render queue for batch importing.

You can also import multiple files using EDLs. See Chapter 15, "Importing EDL Files," on page 299.

# Supported File Formats

You can import and soft-import image files using a number of industry-standard file formats. Each file format uses a default file extension. You can use the default extensions as you import and soft-import images.

## Supported Image File Formats

Inferno supports import and soft-import of the following still image file formats.

**NOTE:** Photoshop files can only be imported. You cannot soft-import Photoshop files.

| File Format | Default Extension | Bit Depth |
|---|---|---|
| Alias | als | 8 bits |
| Cineon | cin | 10 bits |
| DPX | dpx | 8, 10, or 12 bits |
| Jpeg | jpg | 8 bits |
| OpenEXR | exr | 8, 10, 12u, 12, 16 fp, or 32 fp bits |
| Photoshop | psd | n/a |
| Pict (Macintosh) | pict | 8 bits |
| Pixar | picio | 8 bits |
| SGI | sgi | 8 or 16 bits |
| Softimage | pic | 8 bits |
| TARGA | tga | 8 bits |
| Tdi/Maya® | iff | 8 or 16 bits |
| Tiff | tif | 8 or 16 bits |
| Wavefront | rla | 8 or 16 bits |

## Supported Video File Formats on IRIX Workstations

Inferno supports import only of the following video file formats. You cannot soft-import video file formats.

| File Format | Default Extension | Supported Codecs | Bit Depth |
|---|---|---|---|
| MPEG-1 Video | mpeg | MPEG-1 Video | 8 bits |
| SGI Movie | mov | Uncompressed video<br>MVC1<br>MVC2<br>JPEG<br>RLE<br>RLE24 | 8 bits |
| QuickTime | mov | Uncompressed video<br>Apple™<br>Animation<br>JPEG<br>Motion JPEG A<br>Apple Compact Video (Cinepak)<br>Indeo®<br>Video<br>Apple Video | 8 bits |
| AVI | avi | Uncompressed video<br>JPEG<br>Apple Compact Video<br>Indeo Video | 8 bits |

## Supported Audio File Formats

Inferno supports import and soft-import of the following audio file formats. Formats that cannot be imported on Linux workstations are marked with an asterisk*.

**NOTE:** You can only soft-import the AIFF, AIFF-C, and WAVE audio file formats.

| File Format | Default Extension | Bit Depth |
|---|---|---|
| AIFF-C | aifc | 16, 24, or 32 (float) |
| AIFF | aiff | 16 or 24 |
| Nextsnd | au | 16, 24, or 32 (float) |
| WAVE | wav | 16, 24, or 32 (float) |
| Berkeley/IRCAM/CARL Sound (BISCF) | bsf | 16 |
| Audio Visual Research | avr | 16 |
| MPEG-1* | mp1 | 16 |
| Sound Designer 2* | sd2 | 16 or 24 |
| Creative Labs VOC* | voc | 16 |
| SampleVision* | svf | 16 |
| SoundFont2* | sf2 | 16 |

## Supported QuickTime File Codecs on Linux Workstations

Inferno supports import of QuickTime files encoded with any of the following codecs. You cannot soft-import any QuickTime files.

| Broadcast CODEC | CODEC Flag | Comment |
|---|---|---|
| 10-bit Packed YUV 4:4:4 | v410 | |
| 10-bit Packed YUV 4:2:2 | v210 | Blackmagic or AJA-Kona 10-bit compatible |
| 8-bit Planar YUV 4:4:4 | v308 | |
| 8-bit Planar YUV 4:4:4:4 | v408 | |
| 8-bit Packed YUV 4:2:2 | yuv2 | Blackmagic or AJA-Kona 8-bit compatible |
| 8-bit Packed YUV 4:2:2 | 2vuy | |
| DV 25 NTSC | dvc | |
| DV 25 PAL | dvcp, dvpp | |
| DVCPRO 50 NTSC | dv5n | Panasonic standard |
| DVCPRO 50 PAL | dv5p | Panasonic standard |

| File CODEC | CODEC Flag | Comment |
|---|---|---|
| PhotoJPEG | RTJ0 | RT PhotoJPEG compatible |
| MJPEG | MJPG, mjpg, mjpb, JPEG, jpeg, dmb1, AVDJ | JPEG compatible |
| PNG | png | Portable Network Graphic sequence (no alpha support) |
| PNGA | pngalpha | Portable Network Graphic sequence (with alpha support) |
| RGB Uncompressed | raw | No alpha support |
| RGBA Uncompressed | rawalpha | With alpha support |
| TGA | tga | TARGA |

| Web CODEC | CODEC Flag | Comment |
|---|---|---|
| MPEG-1 | mpg1, MPG1, pim1, PIM1 | |
| MPEG-4 | mp4v; divx; DIV1; div1; MP4S;M4S2; m4s2; xvid; XVID; XviD; DX50; dx50; DIVX; MP4V | |
| MSMpeg 4v3 (DivX) | DIV1, div1, MPG4, mpg4, DIV2, div2, MP42, mp42, DIV3, div3, DIV4, div4, DIV5, div5, DIV6, div6, MPG3, mpg3, MP43, mp43, AP41, ap41, MJPG | |

| Web CODEC | CODEC Flag | Comment |
|---|---|---|
| Quicktime Planar RGB | 8BPS | |
| Apple Video | rpza | |
| Apple Graphics | smc | |
| RLE | rle | |
| Cinepak | cvid | |

| Audio CODEC | CODEC Flag | Comment |
|---|---|---|
| IAM4 | ima4 | |
| Raw 8-bit audio | rawaudio | |
| Twos | twos | |
| Ulaw | ulaw | |
| Sowt | sowt | |
| Alaw | alaw | |
| 16-bit PCM | in16 | |
| Linear PCM (QT 7) | lpcm | |
| Ogg Vorbis (qt4l compatible) | vorbis | |
| Ogg Vorbis (qtcomponents compatible) | vorbis_qt | |
| Mpeg Layer 2 Audio | mp2 | |
| QDM2 Audio | qdm2 | |
| Apple lossless | alac | |
| McRowsoft ADPCM | adpcm (ms) | |
| ADPCM ima WAV | ima adpcm (wav) | |

## About Soft-Import and Proxies

When you *import* media that resides on an external shared storage device, all the media is copied to Autodesk storage. Any changes that you make to this media are protected, and exclusive to this stored copy. However, it can take a long time to load large files and all of this stored media can take up a lot of space in Autodesk storage.

The soft-import feature provides a more efficient way to handle media. When you *soft-import* media, Inferno creates a link that references the media at its original location, so that no media is actually imported and duplicated in Autodesk storage. Later, when you move or delete soft-imported clips, you affect only the reference—not the actual media in the shared storage location. If you enabled proxies for the project or media resolution, then only the proxies reside in Autodesk storage.

A *proxy* is a low-resolution copy of a high-resolution image. There can be one proxy for each frame in a clip. Proxies are used to provide real-time playback of processed results and to provide low-resolution stand-in clips in a compositing environment so that composites can be quickly created. Proxies can be configured.

When soft-importing media, be aware that you have no control if another user modifies the original media files. All soft-imported clips in Autodesk storage that refer to the modified media files are updated to reflect the change. Ensure that all users accessing the same media are aware of these implications.

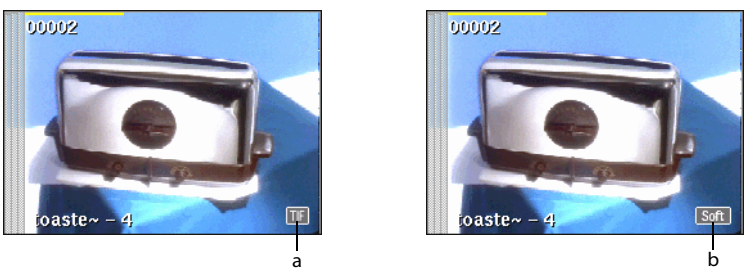
You can render or process soft-imported media in any module. The resulting new clip is written to Autodesk storage. Since any links to the original media are now removed, changes to this media will no longer be updated on the shared storage. Also, if the media changes in the original external location, the changes are not reflected in your stored clip. This can be useful if you want to prevent other users with access to the shared storage from altering your clip.

You can also soft-import media when importing files using an EDL or recapturing media. See Chapter 15, "Importing EDL Files," on page 299 and "Recapturing Media" on page 262.

## Recognizing Soft-Imported Clips

Soft-imported clips on the desktop or in the clip library display an icon in the lower-right corner of the clip. The type of indicator depends on whether the clip is a hybrid clip or a completely soft-imported clip. A hybrid clip has some frames that are soft-imported and some that are not, or it may consist of multiple soft-imported sources of different formats.

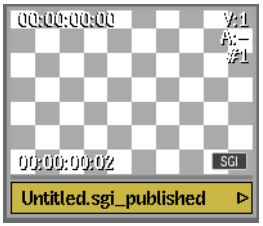
**ALT**-clicking the clip displays an overlay that includes the soft-imported source path.




a) Soft-import icon (for a non-hybrid clip) b) Soft-import icon (for a hybrid clip)

Image courtesy of Behavior Communications Inc.

Soft-imported clips that do not have associated media appear as white and grey checkered clips.




# About the Import Image Menu Options

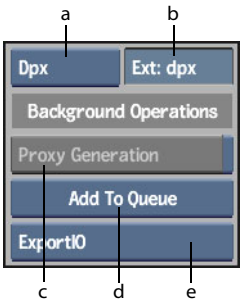
The Import Image menu contains a large number of options that are available for importing graphic image files, film scans, or video files. The menu is divided into six functional groups:

- File Operations
- Clip Media
- Clip Metadata
- Processing
- File Attributes
- Library Operations

For descriptions of additional options in the Import Image menu, see "Navigating the Filesystem" on page 79.

## File Operations Group

Use these options to perform file input and processing operations.




a) File Format box
b) File Extension box
c) Proxy Generation button
d) Add To Queue box
e) Destination Library box

**File Format box —** Select the file format of the images that you want to import. The application uses file metadata to detect its format automatically. Automatic file-type detection makes it

easier and faster to set up import queues consisting of different file types. If you select Auto, then all files in the current directory are displayed in the Files list. An alternative way to achieve the same result is to select the file format and enable Show All in the Files list. However, with Auto selected, you can load or add to the import queue files of any format.

**File Extension box —** Displays the default extension for the file type selected in the File Format box. If the files that you want to import do not use the default extension for the selected file format, they do not appear in the browser. You may enter an extension in the File Extension field to display files using this extension in the browser. To view all files in the current directory, leave the field blank.

**Proxy Generation button —** When enabled, allows background proxy generation while soft-importing images. See "Importing and Soft-Importing in the Background" on page 219. This button is active when Soft-import is enabled and Proxies are turned on for your project.

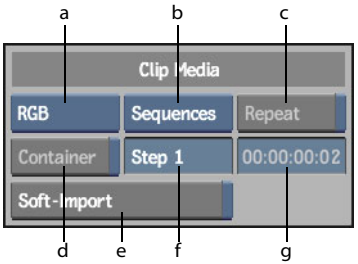
**Add To Queue box —** Select a method to import images in the background. See "Importing and Soft-Importing in the Background" on page 219.

| Select: | To: |
|---|---|
| Add to Queue | Add the job to the queue. |
| Add to Queue & Execute | Add the job to the queue and execute it automatically. If there are any jobs in progress, this job (and any others already added with the Add to Queue & Execute option) will be triggered upon the completion of its predecessor. |

**Destination Library box —** Select the destination library for the imported file. This applies to background import operations only. You should select a clip library that you are not currently using to ensure the library is not locked (read-only). Otherwise, the background operation is suspended until the library is unlocked.

## Clip Media Group

Use these options to select how clip media is handled on import.




a) Channels box
b) Load Method box
c) Repeat button
d) Matte Container button
e) Soft-Import button
f) Step Factor field
g) Repeat field

**Channels box —** Select the channels that you want to import. If the image has an alpha channel, you can load it with the image as is or inverted.

| Select: | To load: |
|---|---|
| RGB | The image with no alpha channel. |
| RGBA | The image and its alpha channel. Two clips are created: the first clip contains the RGB image, and the second clip contains the alpha channel image. If the image does not contain an alpha channel, a single clip is created. |
| RGBA Inverted | The image and its alpha channel (inverted). Two clips are created: the first clip contains the RGB image, and the second clip contains the greyscale inverted alpha channel image. |

**Load Method box —** Select the method used to load images, whether a clip, sequences, or frames.

| Select: | To load: |
|---|---|
| One Clip | All selected images into a single clip. |
| Sequences | All selected sequences and individual images into separate clips. Note that selected images in a sequence are loaded as one clip. |
| Frames | All selected images into separate, one-frame clips. |

**Repeat button —** Enable when you want to repeat a single frame for a given duration. Regardless of the load option, you can set the number of times the frame is repeated by entering a value in the Repeat field.

**Matte Container button —** When enabled, creates a matte container to store the image and its matte. Matte Container is active when Channels is set to RGBA or RGBA Inverted.

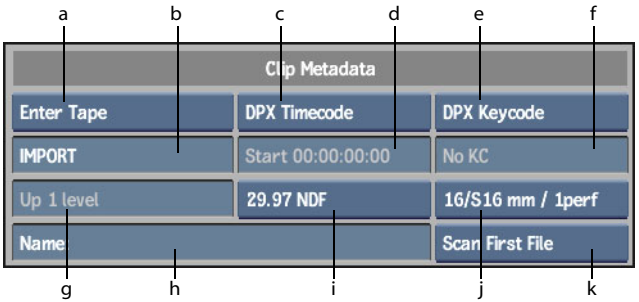
**Soft-Import button —** When enabled, images are soft-imported with foreground proxy generation.

**Step Factor field —** Specifies the number of frames that you want to skip when importing a selection of images (which may or may not be part of a sequence). For example, a step factor of two imports every second frame. A step factor of one imports all frames.

**Repeat field —** Enter a value for the number of times that you want to repeat a single frame for a given clip. This field is active when the Repeat button is enabled.

## Clip Metadata Group

Use these options to select how clip metadata is handled on import.




a) Tape Name box
b) Tape Name field
c) Timecode box
d) Timecode field
e) Keycode box
f) Keycode field
g) Level field
h) Clip Name field
i) Framerate box
j) Film Gauge box
k) Import Keycode Strategy box

**Tape Name box —** Select an option to determine how the tape name is set for the imported clips.

| Select: | To: |
|---|---|
| Enter Tape | Activate the Tape Name field so that you can manually enter the tape name. When selecting multiple sequences for import, this tape name is used for all imported clips. |
| DPX Tape | Read the tape name from the Input Device Name field (field 38) in the header of the DPX file. The tape name detected for the currently selected sequence is displayed in the Tape Name field. If multiple sequences are selected in the Files list, the tape name corresponding to the uppermost selected sequence will be displayed. |
| Tape From Directory | Infer the tape name from the detected directory structure. A Level field appears below the Tape Name field. Use this to configure the relative file path to the directory from which the tape name can be inferred. |

**Tape Name field —** Displays the tape name of the imported clip. If Tape Name is set to Enter Tape, then this field becomes active, allowing you to enter a tape name.

**Timecode box —** Select an option to specify how the timecode information for the clip is set.

| Select: | To: |
|---|---|
| Enter Timecode | Manually enter a timecode in the Timecode field. |
| DPX Timecode | Set the source timecode of the imported clip based on the timecode information in the DPX image file header. |
| File Name Timecode | Use a numerical filename (for instance, *100000.dpx*) and translate it into timecode for the resulting clip (based on the selected frame code mode). This is useful when working with files from film scanners that do not have embedded timecode. Also, it is useful for reading the files generated by Lustre. |

**Timecode field —** Displays the timecode of the imported clip. If the Timecode box is set to Enter Timecode, then this field becomes active, allowing you to enter a starting timecode value for the imported clip.

**Keycode box —** Select an option to determine how keycode data is applied to the imported clip.

| Select: | To: |
|---|---|
| Enter Keycode | Manually enter a keycode in the Keycode field. |
| DPX Keycode | Load a clip based on the keycode information embedded in the DPX image file header. |
| No Keycode | Not use keycode. |

**Keycode field —** Displays the keycode of the imported clip. If the Keycode box is set to Enter Keycode, then this field becomes active, allowing you to enter a starting keycode value for the imported clip.

**Level field —** Select an option to set the relative file path to the directory from which the tape name can be inferred. Although it is available for all file types, the Level field is specifically designed to work with the directory structures that are output by film scanners. A typical file structure would look like: *./<tape>/<resolution>/clip.######.dpx*. In this case, selecting *Up 2 Levels* in the Level field identifies the directory that corresponds to the tape name (*./<tape>*). The Level field is active when Tape Name is set to Tape From Directory.

**Clip Name field —** Displays the name of the current clip. By clicking the field you activate it so that you can create or modify a clip name.

**Framerate box —** Select the frame rate of the imported clip. If you are importing a DPX file, select File FCM to detect and use any existing framerate information in the DPX file to create the clip.

**Film Gauge box —** Select a film gauge for the keycode.

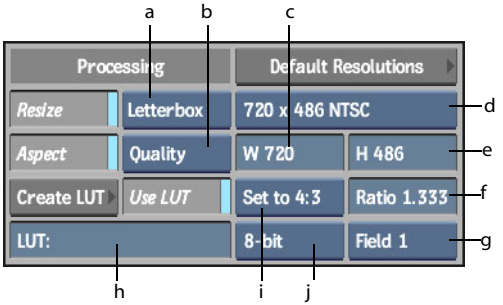
**Import Keycode Strategy box —** Select an import strategy for handling keycode. The Import Keycode Strategy box is active only when Load Method is set to Sequences and Keycode is set to DPX Keycode.

| Select: | To: |
|---|---|
| Scan First File | Scan the keycode from only the header of the first file in a DPX sequence. |
| Scan First/Last Files | Scan the keycode from only the header of the first and last files in a DPX sequence. |
| Scan Every File | Scan the keycode from the header of every file in a DPX sequence. |

## Processing Group

Use the Resize options to change resolution, aspect ratio, bit depth, and field dominance. See "Resizing on Import, Export, or in a Clip Library" on page 597.

If Resize is disabled, you can force an aspect ratio for all the images selected for import, or use the Default Resolutions list to determine the aspect ratio for each individual image in the selection. See "Setting Default Image Resolution Characteristics on Import" on page 627.




a) Fit Method box
b) Resize Filter box
c) Frame Width field
d) Resolution Presets box
e) Frame Height field
f) LUT Name field
g) Aspect Ratio Presets box
h) Aspect Ratio field
i) Scan Mode box
j) Frame Depth box

**Resize button —** When enabled, displays the Resize options that can affect one or more clips on import. If disabled, the Aspect Ratio Presets box and the Aspect Ratio field are still available. Resize options are not active when you soft-import media.

**Aspect button —** When enabled, allows you to use non-square pixel formats. This button is active only when Fit Method is set to Crop Edges or Letterbox.

**Fit Method box —** Select the fit method that is applied to the clips. Fit Method is active only when Resize is enabled.

| Select: | To: |
|---|---|
| Pan | Fit the source image to the smaller destination frame by cropping and using the Pan Start X and Pan Start Y fields. |
| Centre/Crop | Fit the source image, centred, over the destination frame. If the source is larger than the destination, it is cropped. If the source is smaller than the destination, it is surrounded by a black border. |
| Crop Edges | Fit one edge of the source into the destination frame without stretching or squashing the frame. Excess parts of the source frame after resizing are cropped.<br>If the source—after the one edge is resized—is wider than the destination, its overhanging left and right edges are cropped. If the source is taller than the destination, the upper and lower edges are cropped. |
| Fill | Fit the source, width and height, into the destination frame. If the source and destination frames do not have the same aspect ratio, the image can become distorted. |
| Letterbox | Fit the source to the destination frame without squashing or stretching it, and without cropping the source.<br>If the source is wider than the destination, black bars fill the top and bottom of the destination frame. If the source is narrower than the destination, black bars fill the right and left sides of the frame. In all cases, the entire source frame is contained within the destination frame. |

**Pan Start X field —** Enter the offset for horizontal position. Pan Start X is active only when Fit Method is set to Pan.

**Pan Start Y field —** Enter the offset for vertical position. Pan Start Y is active only when Fit Method is set to Pan.

**Resize Filter box —** Select the filter option to determine the quality of the interpolated resize result. Defining a filter method in the Resize menu will override the default setting specified in the Preferences menu. The Resize Filter box is active only if Fit Method is set to Crop Edges, Fill, or Letterbox.

| Select: | For: |
|---|---|
| Bicubic | Best results when resizing a clip to a higher resolution. Processing time is increased compared to Medium, but decreased compared to Quality. |
| Quality | Best results when resizing a clip to a lower resolution. Processing time is increased compared to Medium. |
| Medium | Moderate results. Processing time is increased compared to Coarse. |
| Coarse | Poorest results in the least amount of processing time. A segment with a soft Resize can be played back in real time when using the Coarse resizing filter. Other options may require rendering. |

**Default Resolutions button —** Displays the Default Resolutions list. See "Default Resolutions List" on page 628.

**Frame Width field —** Displays the frame width of the selected resolution preset. If Resolution Presets is set to Custom, then this field is active, allowing you to enter the frame width value that you want to use.

**Resolution Presets box —** Select one of many standard resolutions, as well as a Custom option that you can use to specify non-standard resolutions.

**Frame Height field —** Displays the frame height of the selected resolution preset. If Resolution Presets is set to Custom, then this field is active, allowing you to enter the frame height value that you want to use.

**Create LUT button —** Create a custom LUT. See "Applying a LUT on Import or Export" on page 672. Create LUT is active only if Use LUT is enabled.

**LUT Name field —** Displays the name of the currently used LUT file. When enabled, a browser appears containing the LUTs currently residing in the project *~/lut* directory. These include the samples provided with Inferno, as well as any LUTs you may have saved or exported to this directory. LUT Name is active only when you enable the Use LUT button.

**Use LUT button —** When enabled, activates Create LUT and LUT Name and uses a Lookup Table on import. Use LUT is active only if File Format is set to Cineon or Dpx, and Soft-Import is not enabled.

**Aspect Ratio Presets box —** Select a standard frame aspect ratio. Select the Set to w:h option to set the clip to use square pixels. Select Custom to define a custom frame aspect ratio in the Aspect Ratio field.

**Frame Depth box —** Select from one of five frame depth options: 8-bit, 10-bit, 12-bit, 12-bit u, or 16-bit fp. Frame Depth is active only when Resize is enabled.

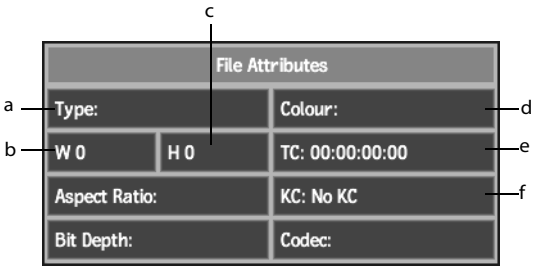
**Aspect Ratio field —** Displays the aspect ratio of the imported clip. When Aspect Ratio Presets is set to Custom, this field becomes active so that you can enter a custom frame aspect ratio.

**Scan Mode box —** Select an option to determine the order in which the fields of interlaced material is scanned.

| Select: | To: |
|---|---|
| Progressive | Scan a frame-based clip with no interlacing. |
| Field 1 | Scan Field 1 first, followed by Field 2. |
| Field 2 | Scan Field 2 first, followed by Field 1. |

## File Attributes Group

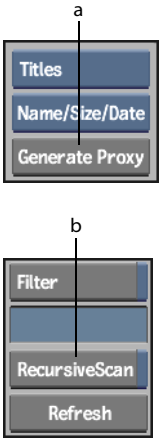
The File Attributes group displays the attributes that are available for a file, when its filename is selected in the file browser. These attributes may include any of the following: file type, pixel width, pixel height, colour model, timecode, keycode, aspect ratio, bit depth, and codec.




a) File Type
b) Pixel Width
c) Pixel Height
d) Colour Model
e) Timecode
f) Keycode

## Library Operations Options

Use these options to select what and how files are displayed for import.




a) Generate Proxy button
b) RecursiveScan button

**Generate Proxy button —** Click to generate thumbnail proxies in the Clip Library view.

**RecursiveScan button —** Enable to display all of the image sequences that are detected in the nested subdirectories of a directory structure.

# Importing and Soft-Importing Image Files

Import images created in other applications, such as 3ds Max, as well as images previously exported, using the Export Image menu. You can also import images from CD-ROM, floppy disk, or another platform (for example, a Macintosh or PC).

By default, clips are imported at source resolution. However, you can use the Resize option to modify imported file resolution. In this case, the default size becomes the project resolution, which you can then modify.

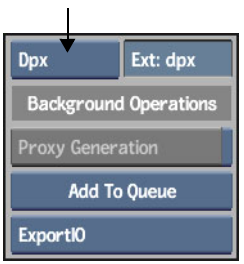
When you import clips containing multiple frames, the frames are saved as separate image files, each of which is assigned a sequentially-numbered file name. In the file browser, these image files appear under a single collapsible heading, which allows you to select all images in a sequence at once.

**To import or soft-import an image file:**

1. In the Library menu, click Import Image and select a destination reel.

   The Import Image menu appears.

2. In the File Format box, select the format of the media that you want to import, or select Auto to automatically detect the format of a file when you select it. See "About the Import Image Menu Options" on page 195.




   **HINT:** If you select a file format, and the files that you want to import do not use the default extension, they do not appear in the browser. Enter the extension of the files in the Ext: field and they will appear in the browser. To view all files in the current directory, enter a blank extension.

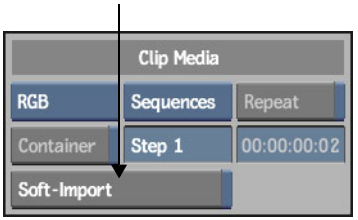
3. Select the destination for the imported file using the Destination Library box.

4. Browse to the directory containing the media that you want to import.

   You can set a number of display and search options to help you find what you need. See "Navigating the Filesystem" on page 79.

   **NOTE:** By default, the file browser points to the images directory for the project.

5. Optional: Enable the Recursive Scan button to display all the subdirectories and their contents.
6. Select the images that you want to import.
7. Enable Soft-Import if you want to import a reference to the media, but you do not want to store the media on the local storage. See "About Soft-Import and Proxies" on page 193.

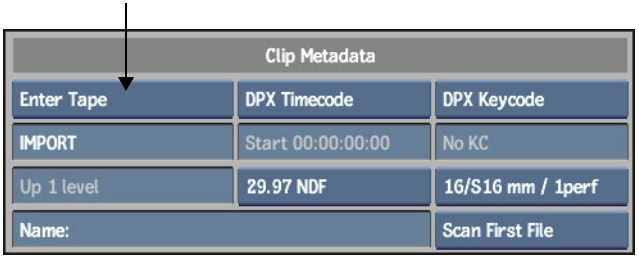



**NOTE:** Certain options are disabled if you choose to soft-import the media.

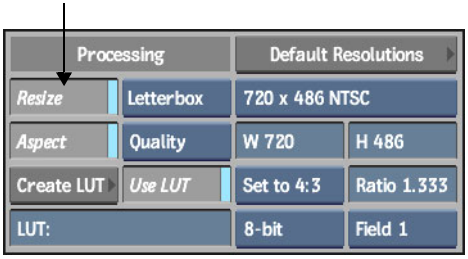
8. Set any Clip Media properties.

   You can choose to import an image with its alpha channel. See "Importing RGBA Files" on page 213. You can import an image as frames, sequences, or a clip. You can repeat frames or step through frames. See "Clip Media Group" on page 196.
9. Set the tape name for the imported clips and adjust any other Clip Metadata properties.

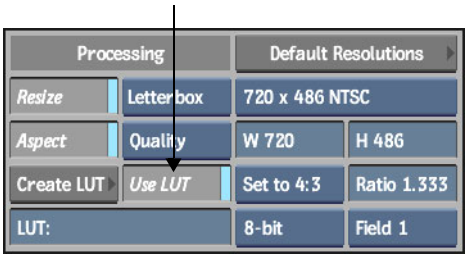
   You can infer the tape name from a directory name, read the tape name from a DPX file header, or enter the tape name manually. You can also read timecode and keycode information from the clip. See "Clip Metadata Group" on page 198.



10. Optional: Use the Resize options to modify the imported file resolution. See "Setting Default Image Resolution Characteristics on Import" on page 627.




11. Specify a LUT to remap specific pixel values when you import. See Chapter 30, "Colour Management with LUTs," on page 657.




12. Click Load.

    If the width of the image that you are importing or soft-importing is a not multiple of 4 for 8-bit images, or 2 for 10-, 12-, or 16-bit images, you will be prompted to confirm that you want to pad its width to the next highest multiple. Click Confirm to proceed. If the image is part of a sequence, click Confirm All to automatically apply the padding to all images in the sequence.

    The images are imported to the desktop.

    **NOTE:** Soft-imported media is labelled with the file type in the lower-right corner. See "Recognizing Soft-Imported Clips" on page 194.

## Importing DPX File Sequences for Data Conform

The following workflow is designed specifically to accommodate importing or soft-importing DPX sequences generated from a film scanner. This allows you to import DPX sequences originating from different film reels in a single step. You can efficiently batch-capture file-based media in preparation for data conform from an EDL. The imported clips all have the correct source keycode, timecode, and tape name, making it easy to load your EDL and assemble the timeline for conforming and finishing.

**To import DPX file sequences for data conform:**

1. From the Library menu, click Import Image and select a destination reel.

   The Import Image menu appears.

2. Browse to the top-level directory that contains all the subdirectories and image sequences that you want to display.

   Typically, all DPX sequences generated by a film scanner reside in a top-level *<project>* directory, sorted into subdirectories corresponding to tape name, resolution, and sometimes clip name, as follows: *./<project>/<tape>/<resolution>/*.######.dpx*

3. From the Format box, select the DPX image type.

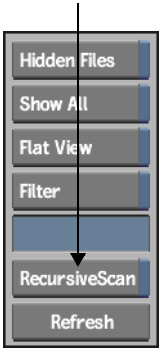
   You can select any single, supported image type. The default type for image files is DPX because this is a DI standard that embeds source metadata in the file header.




4. Optional: Enable Filter and enter the appropriate criteria to focus your search.

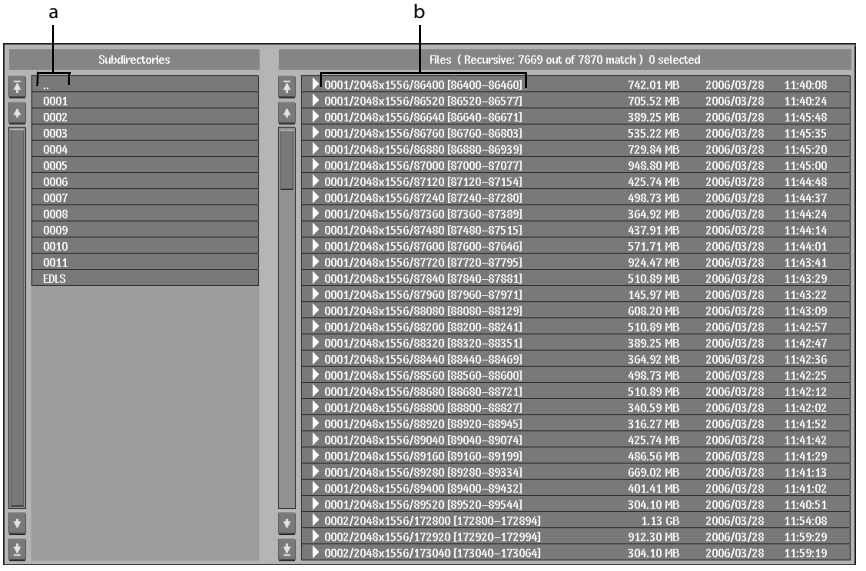
   The criteria is checked against the entire path. For example, if you enter *2048*, the filter will list only those sequences that reside under a directory path containing the string "2048". In this case, only 2K sequences are displayed while everything else, such as 1K proxies or thumbnails, is filtered out.

5. Enable RecursiveScan.



The directory scan begins. This may take some time to complete, depending on the size and quantity of subdirectories and files.

When the scan is complete, the Files list displays all detected files with the directory path relative to the top-level directory. The list is sorted alpha-numerically by path and file name.



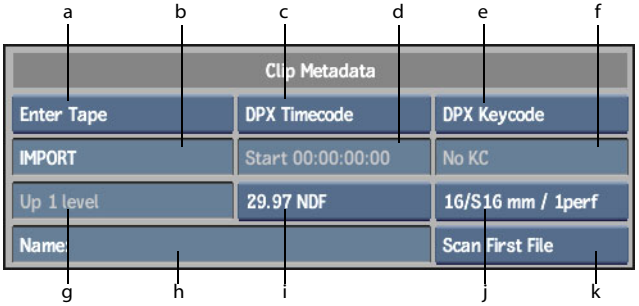

a) Subdirectories in the scanned directory b) All nested subdirectories with full path

**HINT:** For long file names that may be clipped in the browser, hold down the **ALT** key while hovering over the file name. This displays the full file name in a floating window.

The results of the scan remain until you browse upwards to another directory, in which case the Recursive Scan option gets disabled.

6. Select the images that you want to import.
7. From the File Timecode box, select DPX Timecode.

This will set the source timecode of the imported clip based on the timecode information in the DPX image file header.




a) Tape Name box
b) Tape Name field
c) Timecode box
d) Timecode field
e) Keycode box
f) Keycode field
g) Level field
h) Clip Name field
i) Framerate box
j) Film Gauge box
k) Import Keycode Strategy box

8. From the Keycode box, select DPX Keycode.

   This allows DPX files that contain keycode data to be imported with their keycode data intact.

   **NOTE:** For 35mm / 3 perf and 35mm /4 perf keycode, both perforation and frame offset modes can be read from the DPX files. For all other film gauges, only frame offset mode can be read.

9. From the Framerate box, select File FCM.

   This allows you to detect and use any existing framerate information in the DPX file to create the clip.

10. From the Film Gauge box, select the gauge corresponding to the source film from which the images originated.

    This value is necessary because keycode values are assigned to each frame of the sequence differently, depending on the film gauge.

11. Set the tape name for the imported clips.

You can either infer the tape name from a directory name or read the tape name from a DPX file header. Do one of the following:

- To infer the tape name from a directory name, from the Tape Name option box, select Dir Tape, then use the Level field to configure the relative file path to the directory from which the tape name can be inferred.

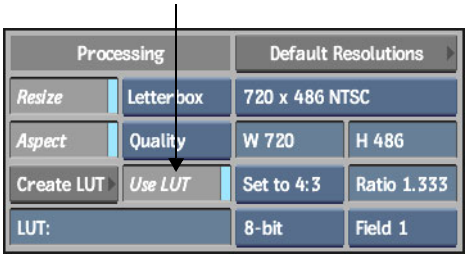
  This is designed to work with the directory structures that are output by film scanners. For example: *./<tape>/<resolution>/clip.######.dpx*. In this case, selecting *Up 2 Levels* in the Level field identifies the directory that corresponds to the tape name.

- To read the tape name from the DPX file header, from the Tape Name box, select DPX Tape.

  The tape name is read from the Input Device Name field (field 38) in the header of the DPX file and is displayed in the Tape Name field. There is currently no industry standard for embedding the tape name in the DPX header. Some film scanners, such as the ARRISCAN, write the tape name associated with a film frame into field 38 of the DPX header. Other scanners, for example, Imagica or Filmlight, allow field 38 to be user-definable, although the default value is not the tape name.

  **NOTE:** Before using the DPX Tape name feature, consult with your film scanner operator to ensure compatibility.

**12.** Specify a LUT to remap specific pixel values when you import the DPX images. See Chapter 30, "Colour Management with LUTs," on page 657.

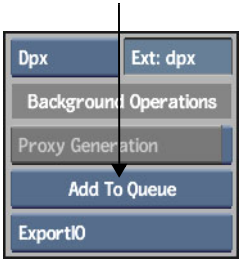



**13.** Optional: Perform any resizing operations.

When you disable the Resize button during import operations, the aspect ratio of the clip reverts to default. See "Processing Group" on page 200.

**14.** Enable Soft-Import if you want to import a reference to the media, but you do not want to store the media on the local storage. See "About Soft-Import and Proxies" on page 193.

15. Optional: Select a queueing option from the Add To Queue box.




If you soft-import clips you can generate proxies in the background. This gives you the ability to assemble the timeline while proxy generation is taking place. See "Importing and Soft-Importing in the Background" on page 219.

16. Click Load.

After you have imported or soft-imported all the sequences, you can import the corresponding EDLs to assemble a clip with unlinked media, then relink the clip to the DPX files in the reel.

## Importing OpenEXR Files

OpenEXR files have the ability to store high dynamic range images in 16-bit or 32-bit floating-point formats. Because of this high dynamic range, these images need to be handled in a specific way. You can import an OpenEXR image file and view it in Inferno the same as any other type of image file. But, in order to perform any image processing or compositing on the OpenEXR image file, you must apply a conversion to store it in a 12-bit, 10-bit, or 8-bit linear format on Autodesk storage.

You can convert OpenEXR image files using the Lut Editor to process which areas of the image that you want to highlight or preserve. See Chapter 30, "Colour Management with LUTs," on page 657.

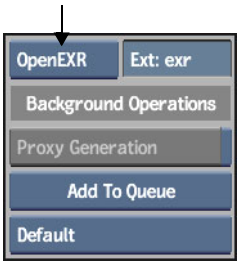
Alternatively, you can select the Resize option and set the Bit Depth to 8-, 10-, or 12-bit to affect a linear resizing on the OpenEXR image file. Note that with this method you have no control over which areas get highlighted or preserved.

**To import an OpenEXR image file:**

1. From the Library menu, click Import Image and select a destination reel.

The Import Image menu appears.

2. From the Format box, select the OpenEXR image type.




3. Browse to the directory containing the media that you want to import.

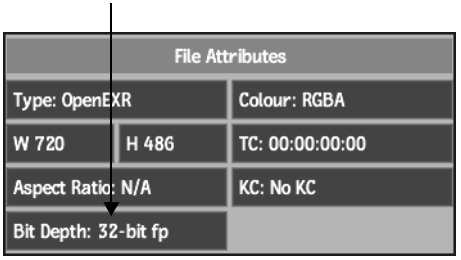
   You can set a number of display and search options to help you find what you need. See "Navigating the Filesystem" on page 79.

   **NOTE:** By default, the file browser points to the images directory for the project.

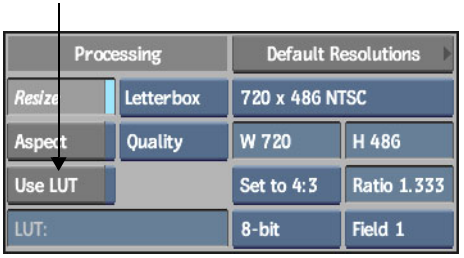
4. Optional: Enable the Recursive Scan button to display all the subdirectories and their contents.

5. Select the image that you want to import.

6. In the File attributes area, ensure that the Bit Depth used in the OpenEXR image file is displayed.




7. Optional: Specify a previously-created LUT.

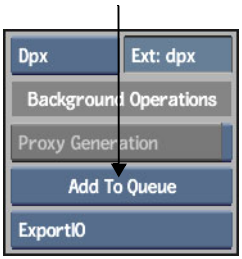



8. Optional: Perform any resizing operations.

Adjusting the Bit Depth to anything other than 16-bit fp will cause a linear resizing to occur on the OpenEXR file, negating any of its dynamic qualities.

9. Enable Soft-Import if you want to import a reference to the media, but you do not want to store the media on the local storage. See "About Soft-Import and Proxies" on page 193.

10. Optional: Select a queueing option from the Add To Queue box.




If you soft-import clips you can generate proxies in the background. This gives you the ability to assemble the timeline while proxy generation is taking place. See "Importing and Soft-Importing in the Background" on page 219.

11. Click Load.

After you have imported the OpenEXR image, you can view it in its native resolution and bit depth.

12. To perform any image processing or compositing, you will need to convert it using the Lut Editor. See Chapter 30, "Colour Management with LUTs," on page 657.

## Importing RGBA Files

When you import an RGBA file into Inferno, you can import the RGB image and the alpha channel as separate clips. The alpha channel can be imported as is or inverted. You can also import the RGB image and alpha channel and place them in a matte container.

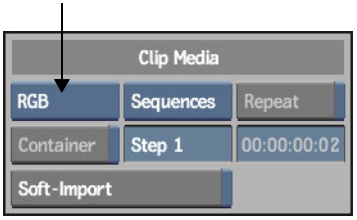
**To import or soft-import an RGBA file:**

1. From the Library menu, click Import Image and select a destination reel.

The Import Image menu appears.

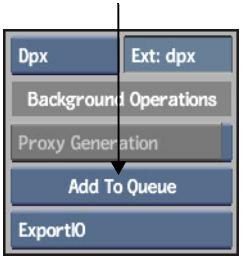
2. In the Import Image menu, browse to the directory containing the media with the alpha channel and select the files.

3. From the Channels box, select one of the following:
   - RGBA to import the image and the alpha as is, as separate clips.
   - RGBA Inverted to import the image and the alpha inverted, as separate clips.




4. Enable Soft-Import if you want to import a reference to the media, but you do not want to store the media on the local storage. See "About Soft-Import and Proxies" on page 193.

5. Optional: Select a queueing option from the Add To Queue box.




   If you soft-import clips you can generate proxies in the background. This gives you the ability to assemble the timeline while proxy generation is taking place. See "Importing and Soft-Importing in the Background" on page 219.

6. Click Load.

   The RGB image and the alpha channel are loaded separately to the desktop.

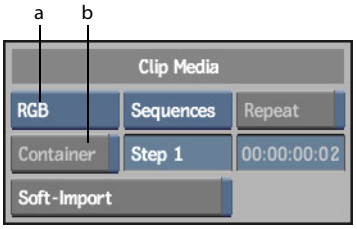
**To import or soft-import an RGBA file into a matte container:**

1. From the Library menu, click Import Image and select a destination reel.

   The Import Image menu appears.

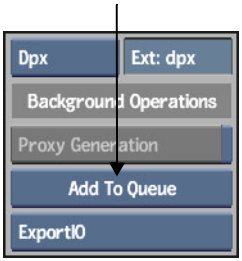
2. Browse to the directory containing the media with the alpha channel and select the files.

3. From the Channels box, select RGBA or RGBA Inverted.




a) Channels box b) Container button

4. Enable Container to create a matte container.
5. Enable Soft-Import if you want to import a reference to the media, but you do not want to store the media on the local storage. See "About Soft-Import and Proxies" on page 193.
6. Optional: Select a queueing option from the Add To Queue box.




If you soft-import clips you can generate proxies in the background. This gives you the ability to assemble the timeline while proxy generation is taking place. See "Importing and Soft-Importing in the Background" on page 219.

7. Click Load.

   The RGB image and the alpha channel are loaded into the clip library and are merged into a single clip inside a matte container.

8. In the clip library, select the clip and click Load.

   The file is loaded to the clip library and the words Matte Container are appended to the end of the filename.

## Importing Adobe Photoshop files

You can import Adobe Photoshop format files into your project without having to convert them. Photoshop files are usually created with multiple layers, each with its own image, matte, or blending effect. You can use the imported file's layers and effects, or you can import the file

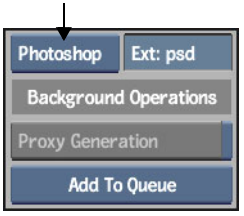
as a flat image so it appears as a single layer or frame. You can also import Photoshop files from Action. See "Importing Photoshop Files into Action" on page 1819.

Photoshop files:

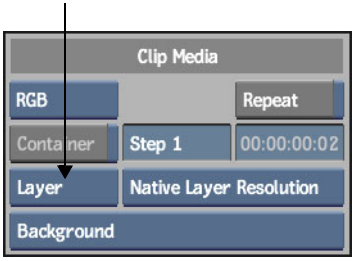
- Are converted to 8 bits on import
- Are progressively scanned
- Do not use a LUT
- Cannot be resized on import
- Cannot be soft-imported

**To import a PSD file:**

1. From the Library menu, click Import Image and select a destination reel.
   The Import Image menu appears.
2. From the File Format box, select Photoshop.



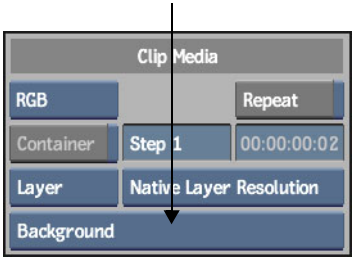

3. Select a Photoshop file in the browser.
4. Select an import option from the Photoshop Import Mode box.



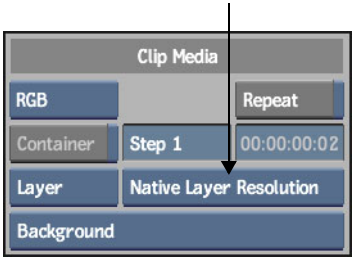

| Select: | To: |
|---|---|
| Flat | Import all the layers in the Photoshop file as a single-frame clip. |

| Select: | To: |
|---|---|
| All | Import all the layers in the Photoshop file as single frames in a front+matte sequence. |
| Layer | Import a single layer from a Photoshop file. You can choose the layer from the Select Layer box. The layer names are identical to those defined in the Photoshop file. If you selected RGBA in the Channels box, the file is imported as two clips (front and matte). If you selected RGB, the file is imported as a single clip (front). |

5. If you selected Layer, then select the layer in the Photoshop file that you want to import from the Source Layer box.




6. If you selected All or Layer, then you must also select a resolution for the imported Photoshop file from the Photoshop Import Resolution box.




| Select: | To: |
|---|---|
| Native Layer Resolution | Import the layers at their original resolution. |
| Background Resolution | Import the layers at the project's background resolution. Layers will be padded (black) and offset. |

7. Click Load.

   The Photoshop image and its selected layers are imported as frames on the desktop at the defined resolution.

# Importing Video Files

Video files can be useful when working on a project. For example, when importing a movie, you can compare the offline edit of a clip with the conformed clip. Rather than using a VTR to input the edit, you can import a video file containing the edit. Importing is faster and can be done in the background.

Use the Import Image menu to import one or more video files, such as MPEGs or QuickTime movies, to the current clip library. You cannot soft-import video files. Both video and audio tracks are supported. Audio files that are not 48 KHz are automatically resampled to 48 KHz on import. For video files that contain an alpha channel, you can maintain the alpha channel in the imported clip for use in compositing.

A video file can be encoded with any of a number of different codecs. During import, the codec flag and other detected metadata for a supported movie appears in the File Attributes area. Otherwise, a message appears indicating that the movie cannot be imported.

**NOTE:** Not all video codecs are supported. To import files created using unsupported formats or codecs, you can use Cleaner XL to encode the files into a supported format. For example, you can use Cleaner XL to import video as a sequence of compatible still images. See *Using Cleaner XL with Autodesk Effects and Editing Applications*.

**To import a video file:**

1. From the Library menu, click Import Image and select a destination reel.

   The Import Image menu appears.

2. From the File Format box, select the video file format of the clip that you want to import.




3. Browse to the directory containing the video files that you want to import, and then select the files.

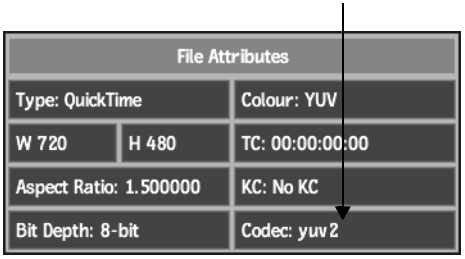
   **HINT:** If the files that you want to import do not use the default extension, they do not appear in the browser. Enter the extension of the files in the Ext: field and they will appear in the browser. To view all files in the current directory, enter a blank extension.

4. Adjust any other properties in the Clip Media, Clip Metadata, or Processing groups. See "About the Import Image Menu Options" on page 195.

   **NOTE:** A clip that is imported using an unsupported frame rate will be converted to the frame rate specified for the current project. This will cause the clip to appear out of sync with its audio. A comment specifying the original frame rate is added to the clip *notes*, providing the ratio needed if you choose to re-time the video

5. In the File attributes area, ensure that the codec used in the video file is displayed.

   During import, the codec flag and other detected metadata for a supported movie appears in the File Attributes area.




6. Click Load.

   The video files are imported to the clip library desktop and to the specified library reel.

## Importing and Soft-Importing in the Background

You can import or soft-import one or more image or video files in the background while you perform other tasks. To perform any of these tasks on several files at once, you can select them and then process them as a batch. You can assign different clip options to each file that you add to the queue. You can also import and export files simultaneously. Background tasks continue to completion even after you exit the application.

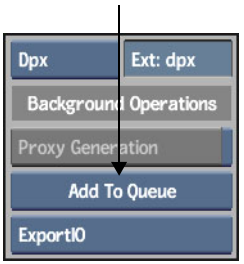
When importing or soft-importing files as a background process, you import them to a Destination clip library rather than to the desktop. The Destination library needs to be unlocked (you must not be currently browsing in it) for the operation to complete. If this library is locked, the new clip cannot be written to it. In this case it gets placed temporarily in a generated library until the Destination library becomes available.

**To import in the background:**

1. From the Library menu, click Import Image and select a destination reel.

   The Import Image menu appears.

2. Select an option from the Add to Queue box.




This will add the job to the Background Import/Export Queue.

| Select: | To: |
|---|---|
| Add to Queue | Add the job to the queue. |
| Add to Queue & Execute | Add the job to the queue and execute it automatically. If there are any jobs in progress, this job (and any others already added to the queue with the Add to Queue & Execute option) will be triggered upon the completion of its predecessor. |

The progress of the import or export job is indicated in the queue.

| Status: | Indicates: |
|---|---|
| Pending | Job has been added to the queue but not executed. |
| Queued | Job has been initialised. |
| Running | Job is being performed. |
| Done | Job has been executed. |

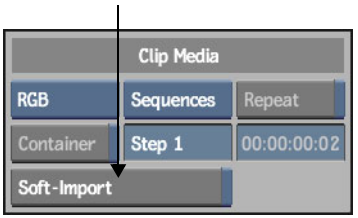
3. Continue building the Background Import/Export Queue:
   - If you are adding import jobs to the queue, you can continue using the file browser to locate other files that you want to import.
   - If you are adding export jobs to the queue, click Exit Export Image to return to the desktop, select the next clip to be exported, and repeat this procedure.
4. To manage the Background Import/Export Queue, see "Managing the Background Import/Export Queue" on page 282.

**To soft-import in the background:**

1. From the Library menu, click Import Image and select a destination reel.

   The Import Image menu appears.

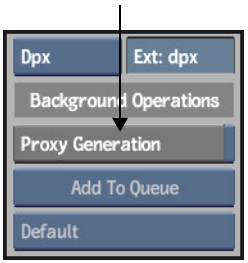
2. Click Soft-Import.




The Proxy Generation button becomes active.

You may start the soft-import process now, but it will occur in the foreground and take up resources.

3. Click Proxy Generation.




This ensures that the soft-import process occurs in the background.

4. To manage the Background Import/Export Queue, see "Managing the Background Import/Export Queue" on page 282.

## Importing and Soft-Importing Audio Files

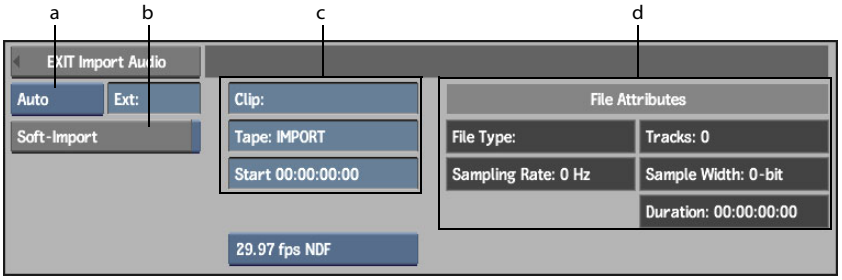
You can import or soft-import one or more audio files to the current clip library using the Import Audio menu. If your system has a CD-ROM drive, you can import music from a CD as WAV or AIFF files.

The native audio sample rate for all Inferno projects is 48 kHz. Audio at a different sample rate that you import is automatically resampled to 48 kHz. Audio files that are soft-imported must be 48kHz.

**To import an audio file:**

1. In the Library menu, click Import Audio. Alternatively, from the AudioDesk, click Import Audio File.

   The Import Audio menu appears.




a) File Format box
b) Soft-Import button
c) File Attributes area
d) Clip Properties area

2. From the Audio File Format box, select either the file extension of the file that you want to import, or Auto to automatically detect the file type. See the description of the File Format box in "About the Import Image Menu Options" on page 195 for information about the Auto option.

   If you selected a file extension, the file browser displays audio files in the current directory with that file extension.

   **NOTE:** To browse the contents of a CD-ROM, type /CDROM in the Directory Name field.

3. Browse to the directory containing the audio files that you want to import, and then select the files.

   If you select a single file, the audio file information appears below the browser.

4. Enable Soft-Import if you want to import a reference to the media, but do not want to store the media on the Autodesk storage.

   Changes to the media will update automatically. You do not have to re-soft-import the media.

5. Click Load.

When the import is finished, audio clips appear in the Player as black proxies. Soft-imported audio clips are labelled with the file type in the lower-right corner.




**NOTE:** If the Waveforms Enabled and Build on Input/Import options are enabled in the Audio Preferences menu, waveforms are built during the import.

**To import music from a CD:**

1. Insert a CD into your computer's CD-ROM drive.
2. In the Library menu, click Import Audio.
3. To detect the CD-ROM drive, enable CD ROM in the Import Audio File menu.




4. From the File Format box, select AIFF.
5. Browse to the CD-ROM drive, and select the tracks that you want to load.

   The songs on the CD are listed as *track1.aiff*, *track2.aiff*, etc.
6. Click Load.

   The selected audio tracks are imported.

## Deleting Media Files From the Filesystem Via Import Image

You can use the file browser in the Import Image menu to remove image files, including soft-imported image files, from the filesystem.

**To remove media files:**

1. From the Library menu, click Import Image and select a destination reel.

   The Import Image menu appears.
2. Display the directory containing the files that you want to remove.
3. Select the files.

4. Click Remove, then click Confirm.

**NOTE:** If you remove soft-imported files, the source media is not deleted; only the reference to the clip is deleted.

# 11 Exporting Media Files

## Summary


*About Exporting Media Files* ..... *225*
*Supported File Formats* ..... *226*
*About the Export Image Menu Options* ..... *228*
*Exporting Image Files* ..... *235*
*Exporting RGBA Image Files* ..... *238*
*Exporting DPX Files* ..... *239*
*Exporting Video Files* ..... *241*
*Exporting Image Files in the Background* ..... *243*
*Exporting Audio Files* ..... *244*
*Exporting Media to Cleaner XL for Encoding* ..... *247*
*Deleting Media Files From the Filesystem Via Export Image* ..... *251*


## About Exporting Media Files

At various times during the post-production process, you may need to export media files from Inferno. You can export still images (for example, TARGA, JPEG, TIFF), video files (for example, MPEG-1, QuickTime), and audio files (for example, AIFF, WAV) from your Inferno project.

You can export files one at a time, or add them to a queue for background export. There may also be occasions where you need to create still images from your clips, for example, for promotional material. Or, you may need to create video files for inclusion on a Web site. You can export graphic and audio files either in the foreground or background. You can export video files only in the background.

# Supported File Formats

You can export image files using a number of industry-standard file formats. Each file format is exported using a default file extension.

## Supported Image File Formats

Inferno supports export of the following still image file formats.

| File Format | Default File Extension | Bit Depth |
|---|---|---|
| Alias | als | 8 bits |
| Cineon | cin | 10 bits |
| DPX | dpx | 8, 10, or 12 bits |
| Jpeg | jpg | 8 bits |
| OpenEXR | exr | 8, 10, 12u, 12, or 16 fp bits |
| Photoshop | psd | n/a |
| Pict (Macintosh) | pict | 8 bits |
| Pixar | picio | 8 bits |
| SGI | sgi | 8 or 16 bits |
| Softimage | pic | 8 bits |
| TARGA | tga | 8 bits |
| Tdi/Maya | iff | 8 or 16 bits |
| Tiff | tif | 8 or 16 bits |
| Wavefront | rla | 8 or 16 bits |

## Supported Video File Formats on IRIX Workstations

Inferno supports export of the following video file formats.

| File Format | Default Extension | Supported Codecs | Bit Depth |
|---|---|---|---|
| MPEG-1 Video | mpeg | MPEG-1 Video | 8 bits |
| SGI Movie | mov | Uncompressed video<br>MVC1<br>MVC2<br>JPEG<br>RLE<br>RLE24 | 8 bits |

| File Format | Default Extension | Supported Codecs | Bit Depth |
|---|---|---|---|
| QuickTime | mov | Uncompressed video<br>Apple Animation<br>JPEG<br>Motion JPEG A<br>Apple Compact Video (Cinepak)<br>Indeo Video<br>Apple Video | 8 bits |
| AVI | avi | Uncompressed video<br>JPEG<br>Apple Compact Video<br>Indeo Video | 8 bits |

## Supported Audio File Formats

Inferno supports export of the following audio file formats. Formats that cannot be exported on Linux workstations are marked with an asterisk(*).

| File Format | Default File Extension | Bit Depth (for Export) |
|---|---|---|
| AIFF-C | aifc | 16, 24, or 32 (float) |
| AIFF | aiff | 16 or 24 |
| Nextsnd | au | 16, 24, or 32 (float) |
| WAVE | wav | 16, 24, or 32 (float) |
| Berkeley/IRCAM/CARL Sound (BISCF) | bsf | 16 |
| Audio Visual Research | avr | 16 |
| MPEG-1* | mp1 | 16 |
| Sound Designer 2* | sd2 | 16 or 24 |
| Creative Labs VOC* | voc | 16 |
| SampleVision* | svf | 16 |
| SoundFont2* | sf2 | 16 |

## QuickTime Files Supported on Linux Workstations

Inferno supports export of QuickTime files encoded with any of the following codecs.

| Broadcast CODEC | CODEC Flag | Comment |
|---|---|---|
| 10-bit Packed YUV 4:4:4 | v410 | |
| 10-bit Packed YUV 4:2:2 | v210 | Blackmagic or AJA-Kona 10-bit compatible |
| 8-bit Planar YUV 4:4:4 | v308 | |
| 8-bit Packed YUV 4:2:2 | yuv2 | Blackmagic or AJA-Kona 8-bit compatible |
| 8-bit Packed YUV 4:2:2 | 2vuy | Blackmagic or AJA-Kona 8-bit compatible |
| DV 25 NTSC | dvc | |

| Broadcast CODEC | CODEC Flag | Comment |
|---|---|---|
| DV 25 PAL | dvcp, dvpp | |
| DVCPRO 50 NTSC | dv5n | Panasonic standard |
| DVCPRO 50 PAL | dv5p | Panasonic standard |

| File CODEC | CODEC Flag | Comment |
|---|---|---|
| MPEG-4 | mp4v | |
| MSMpeg 4v3 | DIV3 | DivX 3 MPEG-4 compatible |
| PhotoJPEG | rtjpeg | RT PhotoJPEG compatible |
| MJPEG | MJPG | JPEG compatible |
| PNG | png | Portable Network Graphic sequence (no alpha support) |
| PNGA | pngalpha | Portable Network Graphic sequence (with alpha support) |
| RGB Uncompressed | raw | No alpha support |
| RGBA Uncompressed | rawalpha | With alpha support |

| Audio CODEC | CODEC Flag | Comment |
|---|---|---|
| Twos | twos | Audio is always exported using Twos, which is an uncompressed audio codec developed for the Linux operating system. |

## About the Export Image Menu Options

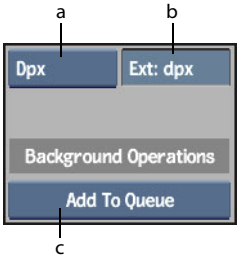
The Export Image menu contains a large variety of options that can be used when exporting image or video files. The menu is divided into seven functional groups:

- File Operations
- Export Options
- Quality
- Resizing
- Transfer Characteristics
- Proxies
- Export Video Options

For descriptions of additional options in the Export Image menu, see "Navigating the Filesystem" on page 79.

## File Operations Group

Use the options in the File Operations group to select the File Format of the exported image and to set background output operations.




a) File Format box b) File Extension field c) Background Export toggle button

**File Format box —** Select the image format that you want to export.

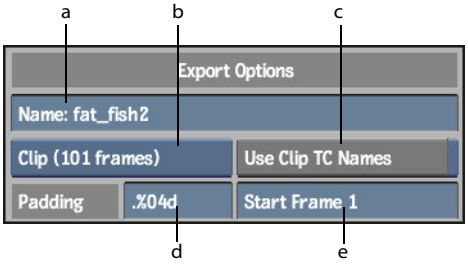
**File Extension field —** Displays the default extension for the file type selected in the File Format box. By clicking it you activate the field, allowing you to enter a different extension for the exported file.

**Background Export toggle button —** Select a method to export images in the background. See "Exporting Image Files in the Background" on page 243.

| Select: | To: |
|---|---|
| Add to Queue | Add the job to the queue. |
| Add to Queue & Execute | Add the job to the queue and execute it automatically. If there are any jobs in progress, this job (and any others already added with the Add to Queue & Execute option) will be triggered upon the completion of its predecessor. |

## Export Options Group

When you export a clip, you have a number of options for naming and numbering the sequence of image files that are generated. Image files can be numbered sequentially so that the order of frames in the clip can be maintained if you later import the clip. You can also specify the start number in a sequence of images.




a) Clip Name field
b) Frame/Clip box
c) Use Clip TC Names button
d) Padding Format field
e) Start Frame Number field

**Clip Name field —** Displays the name of the current clip. By clicking the field you activate it so that you can modify or enter a clip name.

**Frame/Clip box —** Select whether you are exporting a single frame or a clip. When you specify Clip, the number of frames in the clip is displayed.

| Select: | To: |
|---|---|
| Single Frame | Export a clip composed of one frame. If the clip has more than one frame, only the first frame is exported. |
| Clip | Export a clip composed of several frames. |

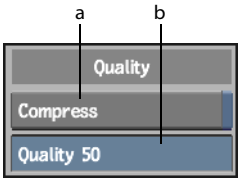
**Use Clip TC Names button —** Enable to set the start number of the exported sequence of numbered image file names based on the timecode read from the clip file.

**Padding Format field —** Edit the padding format string that adds leading zeros before the number in the exported file name. This ensures that the images are listed and stored in the correct order. The default padding format scheme is *%04d*, where the "0" indicates that leading zeros will be appended to the file name for each frame, when there are fewer than four digits in the sequence number, and the "4d" indicates that four digits will be maintained. You could use 3, 5, or any other number instead. However, four digits is sufficient for most clips, as it provides correct numbering in clips up to 9999 frames long.

**Start Frame Number field —** Enter the start number to be used in the exported sequence of numbered image files. This field is not active when Use Clip TC Names is enabled.

## Quality Group

Depending on the file format you are exporting, you may have the option of applying image compression to the exported frames to create smaller files. When compressing files, keep in mind that as you increase the compression, you decrease the quality of the image.



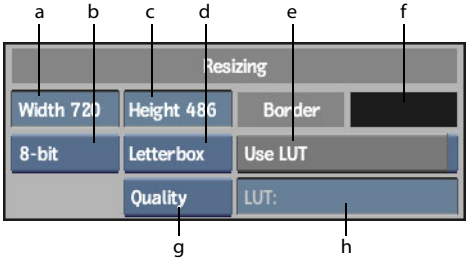

a) Compress button b) JPEG Quality field

**Compress button —** Enable to apply compression to the exported file, resulting in smaller file size (and lower image quality). This button is active when File Format is set to OpenEXR, SGI, or Tiff. The compression type used for OpenEXR files is RLE (lossless).

**JPEG Quality field —** Specifies the degree of quality versus compression. A value of 0 gives the lowest quality (and highest compression), while a value of 100 gives the best quality (but applies no compression). This button is active only when File Format is set to JPEG.

## Resizing Group

You can change the size, aspect ratio, bit depth, image quality, and border colour when exporting images.




a) Frame Width field
b) Bit Depth box
c) Frame Height field
d) Fit Method box
e) Use LUT button
f) Border Colour pot
g) Resize Filter box
h) LUT Name field

**Frame Width field —** Displays the frame width of the selected clip. By clicking it you activate the field, allowing you to enter the frame width value that you want to use on export.

**Frame Height field —** Displays the frame height of the selected clip. By clicking it you activate the field, allowing you to enter the frame height value that you want to use on export.

**Border Colour pot —** Displays the colour that is used for the border. Upon clicking the colour field, the colour picker appears from which you can select the colour to be used for the border when the aspect of the image is resized on export.

**Bit Depth box —** Select a bit depth to be used on export. Some file formats support multiple bit depths. Bit Depth is active only when Resize is enabled.

**Fit Method box —** Select a fit method option to be applied to the exported clip.

| Select: | To: |
|---|---|
| Centre/Crop | Fit the source image, centred, over the destination frame. If the source is larger than the destination, it is cropped. If the source is smaller than the destination, it is surrounded by a black border. |
| Crop Edges | Fit one edge of the source into the destination frame without stretching or squashing the frame. Excess parts of the source frame after resizing are cropped. If the source—after the one edge is resized—is wider than the destination, its overhanging left and right edges are cropped. If the source is taller than the destination, the upper and lower edges are cropped. |
| Fill | Fit the source, width, and height, into the destination frame. If the source and destination frames do not have the same aspect ratio, the image can become distorted. |
| Letterbox | Fit the source to the destination frame without squashing or stretching it, and without cropping the source. If the source is wider than the destination, black bars fill the top and bottom of the destination frame. If the source is narrower than the destination, black bars fill the right and left sides of the frame. In all cases, the entire source frame is contained within the destination frame. |
| Pan | Apply X and Y offsets (with 0,0 pinning the lower-left corners of each frame) to place the source over the destination frame. If the source is larger than the destination, or lies off the edges of the destination frame due to offsets, it is cropped. Empty space in the frame is filled with black. |

**Resize Filter box —** Select the filter option to determine the quality of the interpolated resize result. The Resize Filter box is active only if Fit Method is set to Crop Edges, Fill, or Letterbox.

| Select: | For: |
|---|---|
| Bicubic | Best results when resizing a clip to a higher resolution. Processing time is increased compared to Medium, but decreased compared to Quality. |
| Quality | Best results when resizing a clip to a lower resolution. Processing time is increased compared to Medium. |
| Medium | Moderate results. Processing time is increased compared to Coarse. |
| Coarse | Poorest results in the least amount of processing time. A segment with a soft Resize can be played back in real time when using the Coarse resizing filter. Other options may require rendering. |

**Use LUT button —** When enabled, activates LUT Name and uses a Lookup Table on export.

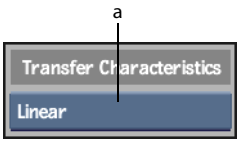
**LUT Name field —** Displays the name of the currently used LUT file. When clicked, a browser appears containing the LUTs currently residing in the project *~/lut* directory. These include the

samples provided with Inferno, as well as any LUTs you may have saved or exported to this directory. LUT Name is active only when you enable the Use LUT button.

## DPX Transfer Characteristics Group

When exporting DPX files, you can choose a DPX Transfer Characteristic. A DPX Transfer Characteristic is information that is stored in the DPX image file header. It identifies the attributes associated with a particular film or video format, such as resolution, frame rate, and colour space.

Setting a Transfer Characteristic in no way changes the image information stored in the DPX file. The Transfer Characteristic simply indicates the attributes of the DPX file to another device or application. Some devices or applications may take advantage of this information to improve workflow. For example, selecting Logarithmic can allow a film recorder to adjust its parameters to print film-originated DPX files with the correct densities.



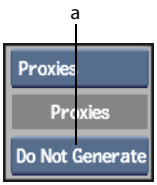

a) Transfer Characteristics box

**Transfer Characteristics box —** Select a DPX Transfer Characteristic to identify the attributes associated with a particular film or video format, such as resolution, frame rate, and colour space. Transfer Characteristics is only active when File Format is set to DPX.

| Select: | For: |
|---|---|
| Z depth homogeneous<br>Z depth linear<br>PAL<br>NTSC<br>CCIR 601 (525)<br>CCIR 601 (625)<br>CCIR 709-1<br>SMPTE 240M | Images that you want to identify as one of these types. Although the SMPTE 268M standard defines these DPX Transfer Characteristics, it does not provide usage specifications for them. As a result, these Transfer Characteristics are not generally used in the industry. |
| Unspecified | Images where the format is not specified. |
| Logarithmic | Negative film scanners recording status M densities. |
| Linear | Video images which have built-in gamma correction. This refers to images having a true linear quantization scheme (such as CG-originated material). |
| Printing Density | Negative film scans which use the SMPTE Printing Density settings. SMPTE Printing Densities use status M density measurements with a higher gain in the red component. |

## Proxies Group

You can generate proxies when you export a clip. You can see the proxies when viewing the image files in the file browser using Proxies mode. If a proxy has not been generated for an image file, the proxy appears grey.




a) Proxy Generation box

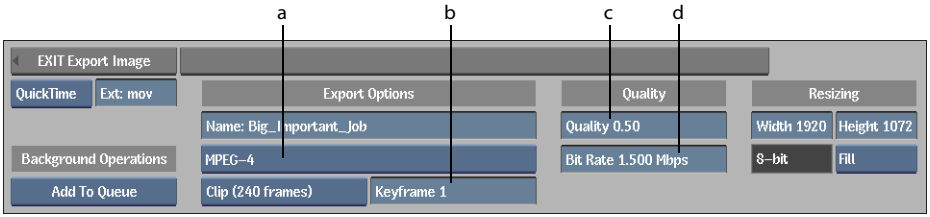
**Proxy Generation box —** Select an option to determine how to generate proxies when you export a clip.

| Select: | To: |
|---|---|
| Do not Generate | Not generate a proxy for the exported clip. |
| One Per Clip | Generate one proxy for the exported clip. |
| One Per Frame | Generate a proxy for every frame of the exported clip. |

## Export Video Options

Export Video options are active only when you are exporting a video, such as QuickTime, MPEG-1 Video, SGI Movie, or AVI. You can export video files of almost any size and, depending on the file format, you can apply different compression rates to create files with a suitable trade-off between image quality and file size.

The Export Image menu changes slightly to accommodate the export video options.




a) Video Codec box
b) Keyframe field
c) Compression Quality field
d) Bit Rate field

**Video Codec box —** Select a video compression codec when exporting SGI Movie, AVI, or QuickTime files.

**Keyframe field —** Specify the number of frames between keyframes. Compression is applied at the keyframe, which is a fully-sampled frame, but frames between the keyframes are compressed using interframe compressions algorithms based on motion estimation and interpolation. As a result, after a keyframe, image quality is progressively more degraded until the next keyframe is reached. The quality of the final exported video file depends on the content of the video, the amount of compression, and the number of frames between keyframes. If you enter a value of 1 in the Keyframes field, each frame is compressed with no interpolation. If bandwidth is a serious consideration, you can experiment with higher keyframe values until you arrive at an acceptable compromise between image quality and file size. Keyframe is available for AVI Movie files (using the Apple Compact Video codec) or QuickTime video files (using the MPEG-4, MSMpeg, Animation, Apple Compact Video, or Apple Video codecs).

**Compression Quality field —** Set the quality factor that is applied to the exported file. A value of 0.0 gives the lowest quality (and greatest compression), and a value of 1.0 gives the best quality (no compression). Compression Quality is available for SGI Movie files (using the MVC1, MVC2, JPEG, RLE, or RLE24 codecs), AVI Movie files (using the JPEG or Apple Compact Video codecs), or QuickTime video files (using the RTJPEG, Animation, JPEG, Motion JPEG A, Apple Compact Video, or Apple Video codecs).

**Bit Rate field —** Specify the amount of information, or visual detail, that is stored per second of the exported MPEG video file. A higher bit rate corresponds to higher image quality and lower compression. Bit Rate is active only when exporting MPEG-1 video files or QuickTime video files (using the MPEG-4, MSMpeg, or MJPEG codecs).

## Exporting Image Files

You can export a clip or a single frame from the desktop reels or a clip library to the filesystem or a storage device. After you have exported a clip, you can use it on other platforms (for example, Macintosh or Windows®).

When you export a clip to the filesystem, each frame in the clip is saved as a separate image file. The images are assigned sequential numbers that are appended to the filename.

The procedures for exporting image files either from the desktop or from the clip library are presented here.

**To export an image file from the desktop:**

1. In the Library menu, click Export Image.

   The cursor changes to a red selection arrow and the Front/Matte and Clip/Range boxes appear.

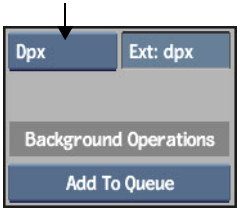
2. Select Front to export RGB images.

If you plan to export RGBA images, then you would select Matte. See "Exporting RGBA Image Files" on page 238.

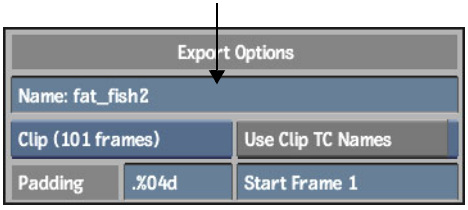
3. Select Clip to export an entire clip, or Range to export a range of frames in a clip.
4. If you are exporting an entire clip, select the clip that you want to export. Otherwise, continue to the next step.
5. If you are exporting a range of frames in a clip, select the first frame in the range, then select the last frame in the range.

   The Export Image menu appears.

   **NOTE:** When the range of exported frames appears in an image directory, the sequential numbers appended to the filename are based on the frame position number from the source clip.
6. In the file browser, browse to the directory where you want to export the clip.
7. From the File Format box, select the export file format.

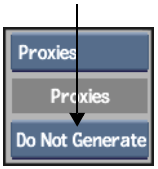



8. Optional: Change the default file extension.
9. To change the name of the exported image file, enter a name in the Name field.




   **NOTE:** To avoid file name compatibility issues upon export, underscores will be substituted in your file name in place of any of the following characters: ` # ~ @ $ % ^ & * ( ) [ ] { } < > \ | / ! ? , ; : ' "
10. In the Frame/Clip box, specify whether you are exporting a single frame or a clip.
11. Adjust any other parameters for file numbering, compression settings, resizing options, or to use a predefined LUT. See "Export Options Group" on page 229, "Quality Group" on page 230, or "Resizing Group" on page 231.

12. To generate thumbnail proxies for the file browser, select an option from the Proxy Generation box. See "Proxies Group" on page 234.



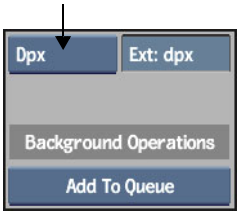

13. Click Export.

    The files are generated and saved to the desktop.

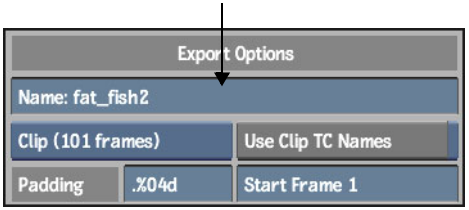
**To export an image file from the clip library:**

1. Open the clip library containing the clip that you want to export.
2. Select the clip.
3. Click Export Image.

   The Export Image menu appears.
4. In the file browser, browse to the directory where you want to export the clip.
5. From the File Format box, select the export file format.

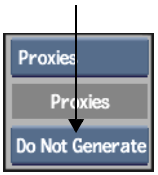



6. Optional: Change the default file extension.
7. To change the name of the exported image file, enter a name in the Name field.




**NOTE:** To avoid file name compatibility issues upon export, underscores will be substituted in your file name in place of any of the following characters: ` # ~ @ $ % ^ & * ( ) [ ] { } < > \ | / ! ? , ; : ' "

8. In the Frame/Clip box, specify whether you are exporting a single frame or a clip.
9. Adjust any other parameters for file numbering, compression settings, resizing options, or to use a predefined LUT. See "Export Options Group" on page 229,"Quality Group" on page 230, or "Resizing Group" on page 231.
10. To generate thumbnail proxies for the file browser, select an option from the Proxy Generation box. See "Proxies Group" on page 234.




11. Click Export.

    The files are generated and saved in the specified location.

    When the export is finished, you are returned to the clip library.

## Exporting RGBA Image Files

You can export two clips (a Front clip and a Matte clip) as a single file with an embedded alpha channel. This exported file can then be used as a layer in other compositing or editing applications.

**To export an RGBA file:**

1. Open the clip library containing the clip that you want to export.

   You can also do this from the desktop. See "Exporting Image Files" on page 235.
2. Select the Front clip.
3. While holding down the **CTRL** key, select the Matte clip (this is to be exported as the alpha channel).
4. Click Export Image.

   The Export Image menu appears.
5. In the File Format box, select a file type that supports an alpha channel (such as Targa).
6. Set the path and filename for the exported file.

   **NOTE:** To avoid file name compatibility issues upon export, underscores will be substituted in your file name in place of any of the following characters: ` # ~ @ $ % ^ & * ( ) [ ] { } < > \ | / ! ? , ; : ' "

7. Set any additional export options. See "About the Export Image Menu Options" on page 228.
8. Click Export.

   An RGBA file is created from the front clip and the matte clip.

## Exporting DPX Files

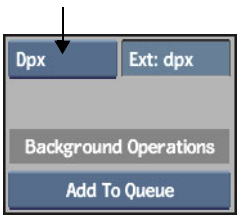
You can export DPX files while taking advantage of all their inherent properties, such as LUTs and DPX Transfer Characteristics.

**To export a DPX file:**

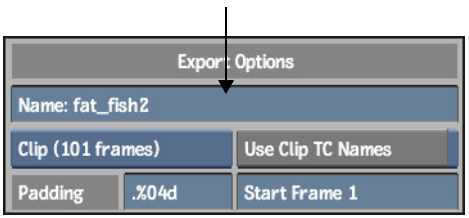
1. Open the clip library containing the clip that you want to export.

   You can also do this from the desktop. See "Exporting Image Files" on page 235.
2. Select the clip that you want to export and click Export Image.

   The Export Image menu appears.
3. In the file browser, browse to the directory to which you want to export the clip.
4. From the File Format box, select DPX.



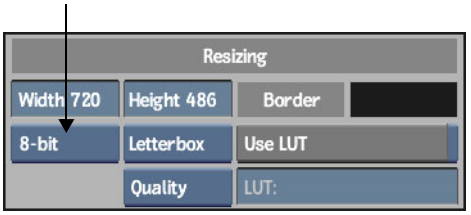

5. To change the name of the exported DPX file, enter a name in the Name field.




**NOTE:** To avoid file name compatibility issues upon export, underscores will be substituted in your file name in place of any of the following characters: ` # ~ @ $ % ^ & * ( ) [ ] { } < > \ | / ! ? , ; : ' "

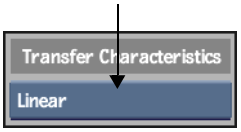
6. Specify whether you are exporting a single frame or a clip in the Frame/Clip box.

7. Enable Use Clip TC Names, if you would like to use the timecode contained in your clip to number the exported files.
8. Adjust any other file numbering parameters. See "Export Options Group" on page 229.
9. From the Bit Depth box, select a bit depth value.




DPX files can be exported as 8-bit, 10-bit, or 12-bit clips.

10. To use a predefined LUT, load it with the Use LUT button. See "Applying a LUT on Import or Export" on page 672.
11. Adjust any other parameters for resizing options. See "Resizing Group" on page 231.
12. Select a DPX Transfer Characteristic.




This is used to identify the attributes associated with a particular film or video format, such as resolution, frame rate, and colour space. The commonly used options are listed here. See "DPX Transfer Characteristics Group" on page 233.

| Select: | For: |
|---|---|
| Unspecified | Images where the format is not specified. |
| Logarithmic | Negative film scanners recording status M densities. |
| Linear | Video images which have built-in gamma correction. This refers to images having a true linear quantization scheme (such as CG-originated material). |
| Printing Density | Negative film scans which use the SMPTE Printing Density settings. SMPTE Printing Densities use status M density measurements with a higher gain in the red component. |

13. To generate thumbnail proxies for the file browser, select an option from the Proxy Generation box. See "Proxies Group" on page 234.
14. Click Export.

The DPX files are generated and saved in the specified location.

When the export is finished, you are returned to the clip library.

## Exporting Video Files

You can encode clips into one of many industry-standard video file formats, including QuickTime, MPEG-1 Video, SGI Movie, and AVI. You can export files of almost any size and, depending on the file format, you can apply variable compression rates to create video files with a suitable trade-off between image quality and file size.

If your video clip contains audio that extends before or after the video portion, ensure that the Consider Audio Head/Tail button is enabled. See "Audio Preferences" on page 778.

You can export video files by adding them to the render queue and rendering them as a background process. When you export video files, the following frame size requirements must be met.

| For this file type: | Frame size must be a multiple of: |
|---|---|
| MPEG-1 Video | 16 (width and height) |
| QuickTime | 4 (width only) for most compression schemes |

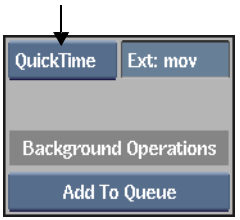
**NOTE:** If you enter an incorrect frame size in the Width or Height field in the calculator, the closest correct value below that which you entered is used.

You can also use Cleaner XL to export video file formats. The advantage of using Cleaner XL rather than native video export is that it offers a much broader range of export formats and compression options. Its export process also runs on a separate computer, which is dedicated to the encoding process. See "Exporting Media to Cleaner XL for Encoding" on page 247.

**To export a video file:**

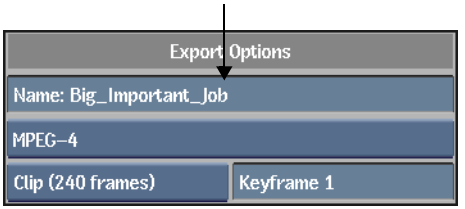
1. Open the clip library containing the clip that you want to export.
   You can also do this from the desktop. See "Exporting Image Files" on page 235.
2. Select the clip.
3. Click Export Image.
   The Export Image menu appears.
4. In the file browser, browse to the directory where you want to export the clip.

5. From the File Format box, select a video file format.




6. Optional: Change the default file extension.

7. To change the name of the exported image file, enter a name in the Name field.

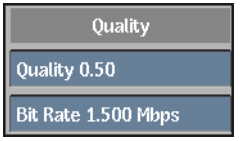



**NOTE:** To avoid file name compatibility issues upon export, underscores will be substituted in your file name in place of any of the following characters: ` # ~ @ $ % ^ & * ( ) [ ] { } < > \ | / ! ? , ; : ' "

8. Depending on the selected video file format, select a codec.

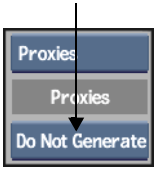
9. In the Frame/Clip box, specify whether you are exporting a single frame or an entire clip.

10. Adjust the Keyframe and any applicable quality settings that may be active for your codec. See "Export Video Options" on page 234.

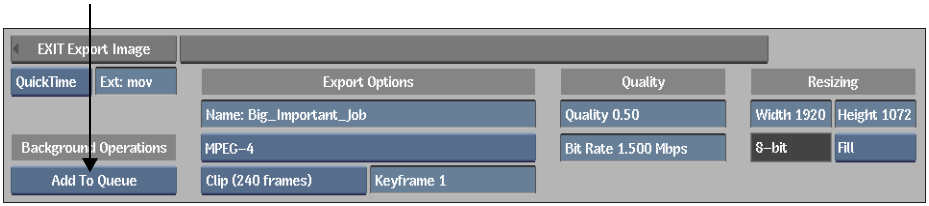



11. To resize the exported video, use the resizing options, such as Width, Height, and Fit Method. See "Resizing Group" on page 231.

12. To generate thumbnail proxies for the file browser, select an option from the Proxy Generation box. See "Proxies Group" on page 234.



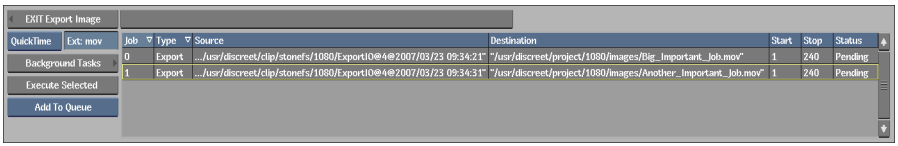
**13.** Select an option from the Add to Queue box.



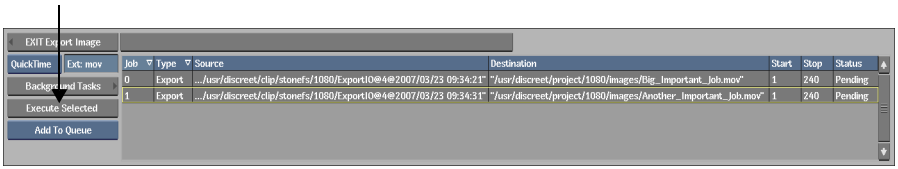

This will add the export job to the Background Import/Export Queue. Video files can only be exported as a background process.

| Select: | To: |
|---|---|
| Add to Queue | Add the job to the queue. |
| Add to Queue & Execute | Add the job to the queue and execute it automatically. If there are any jobs in progress, this job (and any others already added to the queue with the Add to Queue & Execute option) will be triggered upon the completion of its predecessor. |

**14.** Swipe left or right to display the Import/Export Queue menu.




**15.** Select the files in the export queue that you want to export, and then click Execute Selected.



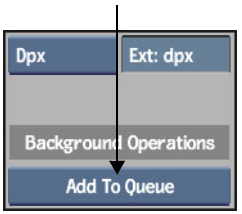

The selected clips are exported. When the export is finished, you are returned to the clip library.

## Exporting Image Files in the Background

You can export one or more image files in the background while you perform other tasks. You can export several files at once by selecting them and then processing them as a batch. You can assign different clip options to each file that you add to the queue.

**To export in the background:**

1. Open the clip library containing the clip that you want to export.
   You can also do this from the desktop. See "Exporting Image Files" on page 235.
2. Select the clip.
3. From the Destination Library box, select a clip library.
4. From the Add to Queue box, select a background export option.




This will add the export job to the Background Import/Export Queue.

| Select: | To: |
|---|---|
| Add to Queue | Add the job to the queue. |
| Add to Queue & Execute | Add the job to the queue and execute it automatically. If there are any jobs in progress, this job (and any others already added to the queue with the Add to Queue & Execute option) will be triggered upon the completion of its predecessor. |

The progress of the export job is indicated in the queue.

| Status: | Indicates: |
|---|---|
| Pending | Job has been added to the queue but not executed. |
| Queued | Job has been initialised. |
| Running | Job is being performed. |
| Done | Job has been executed. |

5. If you are adding more export jobs to the queue, click Exit Export Image to return to the clip library, select the next clip to be exported, and repeat this procedure.
6. To manage the Background Import/Export Queue, see "Managing the Background Import/Export Queue" on page 282.

## Exporting Audio Files

You can export audio from the Player or the current clip library to the filesystem as a multichannel audio file. When you export audio, any uncommitted material is temporarily hard-committed (processed) and included in the exported file.

**To export an audio file from the Player:**

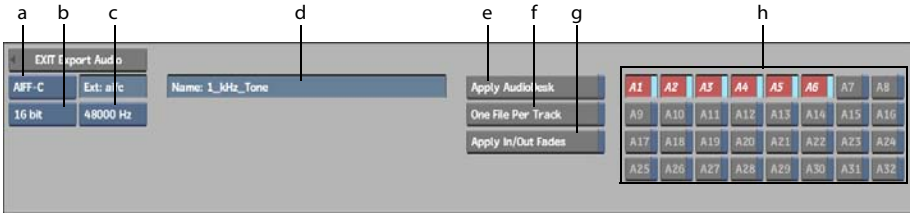
1. Load the clip that you want to export into the Player.

   This can be an audio-only clip or a video clip with audio.

2. In the Player, select AudioDesk from the Player Menu box.

3. Click Export Audio.

   The Export Audio File menu appears.




a) File Format box
b) Audio Bit-depth box
c) Sample Rate box
d) Name field
e) Apply AudioDesk button
f) One File Per Track button
g) Apply In/Out Fades button
h) Track Selection area

4. Use the browser to find the directory where you want to save the audio file.

5. From the File Format box, select an audio file format.

6. Set the sample rate in the Sample Rate box.

   The available sample rates are: 48 kHz, 44.1 kHz, 32 kHz, 22.050 kHz, 16 kHz, 11.025 kHz, or 8 kHz.

7. Set the audio bit-depth using the Audio Bit-depth box.

   The available choices are: 16 bit, 24 bit, or 32 bit (float), depending on the file format selected. The default is 16 bits.

8. Enter a name for the file in the Name field and press **ENTER**.

   **NOTE:** To avoid file name compatibility issues upon export, underscores will be substituted in your file name in place of any of the following characters: ` # ~ @ $ % ^ & * ( ) [ ] { } < > \ | / ! ? , ; : ' "

9. Optional: Enable Apply AudioDesk.

   If you enable this option, the selected clip's AudioDesk settings are applied to the exported file. For instance, if you mix multiple tracks in an audio clip to stereo, you get two audio tracks (left and right panned) in the exported file. This process is equivalent to an audio mix down.

10. Optional: Enable One File Per Track.

When you enable this option, one file of the specified type is exported for each audio track. Each audio track is given a distinct filename (for example, *Clip_track1.aiff*, *Clip_track2.aiff*, and so on).

**11.** Optional: Enable Apply In/Out Fades.

If you enable this option, a short fade is added at the start and end of the audio clip. The length of the in/out fades can be set in the Audio Preferences panel via the Auto Fade slider. The length is from 0 to 10ms.

**12.** Enable the audio tracks that you want to export in the Track Selection area.

**13.** Click Export.

The audio file is exported to the specified directory.

**To export an audio file from a clip library:**

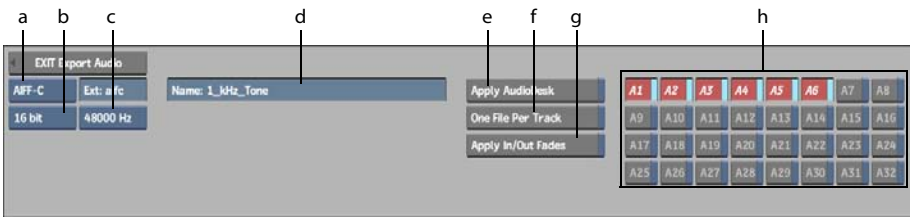
**1.** Open the clip library containing the audio that you want to export.

**2.** Select the clip that contains the audio that you want to export.

This can be an audio-only clip or a video clip with audio.

**3.** Click Export Audio.

The Export Audio File menu appears.




a) File Format box
b) Audio Bit-depth box
c) Sample Rate box
d) Name field
e) Apply AudioDesk button
f) One File Per Track button
g) Apply In/Out Fades button
h) Track Selection area

**4.** Use the browser to find the directory where you want to save the audio file.

**5.** From the File Format box, select an audio file format.

**6.** Set the sample rate in the Sample Rate box.

The available sample rates are: 48 kHz, 44.1 kHz, 32 kHz, 22.050 kHz, 16 kHz, 11.025 kHz, or 8 kHz

**7.** Set the audio bit-depth using the Audio Bit-depth box.

The available choices are: 16 bit, 24 bit, or 32 bit (float), depending on the file format selected. The default is 16 bits.

8. Enter a name for the file in the Name field and press **ENTER**.

   **NOTE:** To avoid file name compatibility issues upon export, underscores will be substituted in your file name in place of any of the following characters: ` # ~ @ $ % ^ & * ( ) [ ] { } < > \ | / ! ? , ; : ' "

9. Optional: Enable Apply AudioDesk.

   If you enable this option, the selected clip's AudioDesk settings are applied to the exported file. For instance, if you mix multiple tracks in an audio clip to stereo, you get two audio tracks (left and right panned) in the exported file. This process is equivalent to an audio mix down.

10. Optional: Enable One File Per Track.

    When you enable this option, one file of the specified type is exported for each audio track. Each audio track is given a distinct filename (for example, *Clip_track1.aiff*, *Clip_track2.aiff*, and so on).

11. Optional: Enable Apply In/Out Fades.

    If you enable this option, a short fade is added at the start and end of the audio clip. The length of the in/out fades can be set in the Audio Preferences panel via the Auto Fade slider. The length is from 0 to 10ms.

12. Enable the audio tracks that you want to export in the Track Selection area.

13. Click Export.

    The audio file is exported to the specified directory.

## Exporting Media to Cleaner XL for Encoding

You can export clips containing images, video, and audio to be encoded by Cleaner XL into one of a variety of formats, using the Export Image menu. You can also export media clips from the Output node in Batch for Cleaner XL encoding. See "Outputting Media to Cleaner XL" on page 1189.

You can export clips containing soft-imported segments, including images (SGI, DPX, JPEG, TIFF, Targa, and Cineon) and audio (AIFF and WAV), for encoding using Cleaner XL. All soft-imported images and audio in the clip must be of the same file type, for example, all TIFF files and all AIFF files. If there are different types of soft-imported files, the clip will not be encoded by Cleaner XL. In this case you should use the Stonifise tool before exporting. See "Writing Media to the Framestore Using the Stonifise Tool" on page 288.

**NOTE:** The Cleaner encoding option is available only if a Cleaner XL render node has been installed on your Autodesk Backburner Distributed Queueing System (the network rendering system). This would have been installed and configured by your systems administrator. See the *Using Cleaner XL with Autodesk Effects and Editing Applications* guide.

Note the following considerations when encoding with Cleaner XL:

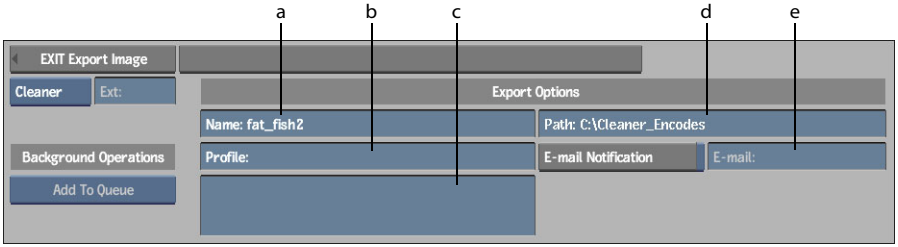
- You can export clips with or without audio, as well as clips containing audio only, from the Export Image menu. The Cleaner option is not available from the Export Audio menu. You can also output video and audio clips from the Output node in Batch for Cleaner XL encoding.
- Cleaner XL can only encode 8-bit clips. Clips of a greater bit depth are automatically resized to 8 bits upon export.
- You cannot export clips with a matte or encode RGBA files when exporting to Cleaner XL.
- You cannot export a range from a clip to Cleaner XL.

**To encode media from Inferno with Cleaner XL:**

1. Open the clip library containing the clip that you want to export.
   You can also do this from the desktop. See "Exporting Image Files" on page 235.
2. Select the clip. You can select a clip with or without audio, or a clip containing audio only.
3. Click Export Image.
   The Export Image menu and file browser appear.
4. From the File Format Box, select Cleaner.

   **NOTE:** If you selected an audio clip to export, then Format will be automatically set to Cleaner.

   The Cleaner Export menu appears.




a) Name field
b) Output Profile field
c) Output Profile Description field
d) Destination Path field
e) E-mail Notification field

5. If necessary, click the Name field to activate it, and edit the name for the exported clip.

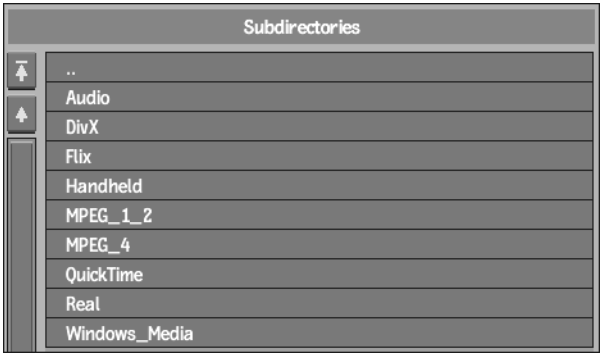
   **NOTE:** To avoid file name compatibility issues upon export, underscores will be substituted in your file name in place of any of the following characters: ` # ~ @ $ % ^ & * ( ) [ ] { } < > \ | / ! ? , ; : ' "

6. The Destination Path field contains the path to where the output job will be saved on the Cleaner XL render node. Normally, you do not need to change this. This information should have been entered by your systems administrator when Cleaner XL was installed. If this is not properly configured, your jobs will not be encoded. For more information, see the *Using Cleaner XL with Autodesk Effects and Editing Applications Guide*.

7. Click the Output Profile field.

   The file browser appears displaying directories containing output profiles.

   You can select an output profile, which indicates what format to encode to and related parameters. For example, you can output a QuickTime movie in NTSC for streaming to DSL.

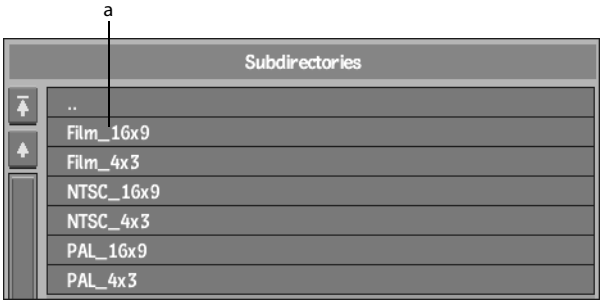



   Output profiles are divided by output file format, with audio only profiles in their own directory.

8. Click a directory containing the format to which you want to encode.

   Depending on the format you select, output profiles may be further subdivided by category. The *Handheld* directory contains all the profiles for handheld devices, such as Palm® and Kinoma®. The audio directory is further subdivided by output file format, such as MP3,

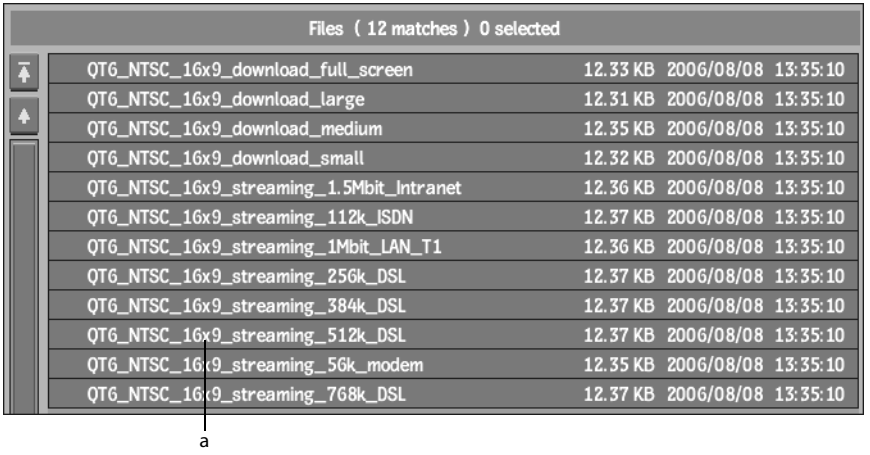
QuickTime, and Windows Media. All other directories are subdivided by output format, such as Film, NTSC, or PAL, and by aspect ratio, such as 4:3 or 16:9.




a) QuickTime Output Profiles divided by output format and aspect ratio

**9.** If necessary, select a subdirectory containing the output format to which you want to encode.

Output profiles appear in the file browser.

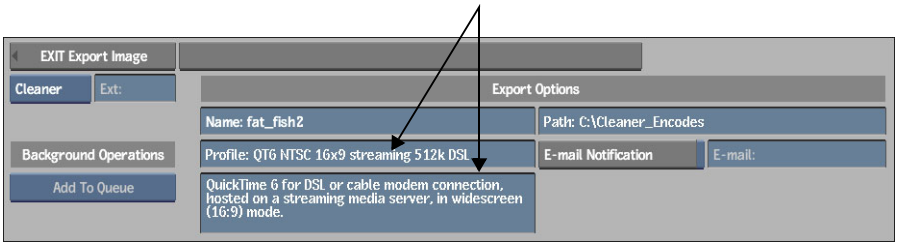



a) QuickTime Output Profiles for NTSC, with a 16x9 aspect ratio

**10.** Select an output profile.

You are returned to the Cleaner Export menu.

The name of the output profile you chose appears in the Output Profile field, and its description appears in the Output Profile Description field.




**11.** Optional: Enable E-mail Notification and enter a valid e-mail address.

When the job is done, a notification message is sent to this address.

**12.** Click Send Job.

The job is sent to the Cleaner XL render node where it is encoded, using the parameters in the output profile that you selected, and saved in the destination folder on that render node.

**HINT:** When encoding media files using Cleaner XL, the entire job is encoded on the same render node. When encoding a single job, no load balancing is done and additional render nodes on the Autodesk Backburner Distributed Queueing System do not increase efficiency. If you are encoding more than one job at a time, additional jobs are routed to available render nodes. This may affect your choice of output profiles, as larger output files may take a long time to encode.

## Deleting Media Files From the Filesystem Via Export Image

You can use the file browser in the Export Image menu to remove image files, including soft-imported image files, from the filesystem.

**To remove media files:**

1. Open the Export Image menu.
2. Display the directory containing the files that you want to remove.
3. Select the files.
4. Click Remove, then click confirm.

**NOTE:** If you remove soft-imported files, the source media is not deleted; only the reference to the clip is deleted.

# 12 Unlinking and Relinking Media and Clips

## Summary


[About Unlinking and Relinking Media and Clips](#) ..... 253
[Unlinking Media from Clips in the Clip Library](#) ..... 254
[Reformatting Clips](#) ..... 256
[Reformatting Examples](#) ..... 261
[Recapturing Media](#) ..... 262
[Relinking Media to Clips](#) ..... 271


## About Unlinking and Relinking Media and Clips

The clip library contains a suite of tools for making different versions of a project— Unlink, Relink, Reformat, and Recapture. These tools allow you to separate the media of a clip from its metadata, optionally reformat the metadata of an unlinked clip to another resolution, recapture the associated media, and then relink the metadata to the newly captured media.

You can use these capabilities for a number of purposes, for example:

- Create multiple masters by working on a project at one resolution and then reformatting it to another. You can speed up your interaction within the application by working on the lower resolution version. You could, for example, shoot in HD or film, finish the project in SD in Inferno, and output in either resolution.
- Work on proxies instead of the actual media during the course of the project. You can unlink the media from a clip but retain the proxies. When the project is complete, recapture the media at the required resolution, relink, and output as the finished version. Working on proxies provides an improved level of interactivity, particularly with projects based on high-definition media. Also, less space on the framestore is used during the project.
- Replace shots that were captured incorrectly, for example, if frames became corrupted during capture.
- Replace shots that were worked on outside Inferno after being captured. For example, replace shots that were colour corrected using an image processor after the original capture.

- Move clips to a new facility. Unlink the media from clip metadata, transfer the metadata to the new facility, recapture the material at the new facility, and then relink the recaptured material to the clips.
- Unlink media from a timeline prior to archiving at the end of a project, the result being a much smaller archive. The media would need to be recaptured and relinked to the timeline when restoring the archive.
- Free up space on the framestore. Media is removed from the framestore when unlinked from a clip, given that no other clips are referencing that media. Depending on the way you manage clips on a project, this may be a feasible method of gaining framestore space.

## Unlinking Media from Clips in the Clip Library

You can break the link between the media and the metadata of a clip using the Unlink tool. You can unlink the video media, the audio media, or both. When you unlink a clip's media from the metadata, all the metadata is retained. This includes tracks, layers, containers, timecodes, the tape name, dissolves, wipes, cuts, and soft effects.

When a clip is unlinked, and there is no other clip referencing the media, the media is deleted. If a source clip is used in multiple timelines and you unlink media for one timeline only, the other timelines are not affected. This ensures that you do not accidentally delete the link to another user's media.

All clips in Inferno except virtual sources can be unlinked. After unlinking, you can, for some types of clips, recapture the media associated with the unlinked clip, and relink it to the clip.

You can relink the media from clips captured from a VTR and from clips imported into Inferno from image and audio files. When you unlink imported clips, the original path to the image files is retained in the clip metadata, making it easier to reload the associated media. When you unlink captured video-based media, the tape name and in and out timecodes are retained in the clip metadata, allowing you to easily recapture the material associated with the metadata, and relink the material to it.

The media of clips processed in modules cannot be relinked to the clips; the same applies to hard-committed clips. In these cases, the media is flagged as un-reloadable. When unlinking from the Tools menu, you can unlink only the material that can be recaptured or you can unlink all media (including the clips processed in effects modules).

Unlinked clips can be archived and transferred using Wire, and they can be used when exporting to an EDL.

You can unlink entire timelines from the clip library or selected timeline segments directly on the timeline.

**To unlink media:**

1. Open the clip library containing the clips from which you want to unlink the media.
2. In the Clip Library menu, click Tools.
3. From the Tools menu, choose Unlink/Relink.
4. If necessary, enable Unlink to display the Unlink Media controls.




a) Unlink Media box
b) Media Type box
c) Limit Unlink box
d) Limit Resolution box

5. Select the clips that you want to unlink.
6. From the Media Type box, select the type of media that you want to unlink from the clip.

| Select: | To: |
|---|---|
| Video Only | Unlink the video media from the clip metadata. |
| Audio Only | Unlink the audio media from the clip metadata. |
| Video & Audio | Unlink the audio and video media from the clip metadata. |

**NOTE:** If you select Video Only or Audio Only on a clip containing both types of media, you can perform the unlink operation on the remaining media in the unlinked clip at a later time.

7. From the Limit Unlink box, select an option.

| Select: | To: |
|---|---|
| Unlink Reloadable | Unlink the media only from clips whose media can be recaptured or reimported and relinked to the clip. Clips created in effects modules are not unlinked. |
| Unlink All | Unlink the media from all selected clips regardless of whether the media can be recaptured and relinked to the clip. |

8. From the Limit Resolution box, select an option.

| Select: | To: |
|---|---|
| All Resolutions | Select clips of any resolution. |
| Specified Res | Specify a framerate and a resolution. Only clips that match the selected criteria are unlinked. |

9. From the Unlink Media box, select an option.

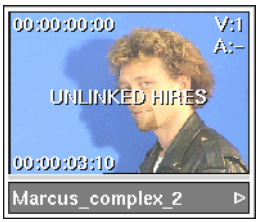
| Select: | To: |
|---|---|
| Unlink | Unlink the media from the metadata. |
| Unlink High Res | Unlink the media from the metadata but retain the proxies. Proxies must be generated prior to unlinking with this option. |

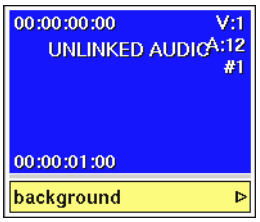
10. Confirm the action. If there are multiple clips, you will be prompted to apply the changes to all the clips or each one individually.

    The media is unlinked from the metadata for the selected clips. The appearance of the unlinked clip depends on the unlink options you picked:

    - If you selected Unlink with Video or Video & Audio, the label "Unlinked Media" appears on black frames.
    - If you selected Unlink with Audio, the video images appear on the frames, with the label "Unlinked Audio" superimposed on them.
    - If you selected Unlink High Res, the proxy image appears if Proxy resolution is set for the clip in the Player. See "Setting Playback Resolution and Mode" on page 92. If Full Res resolution is set in the Player, the words "Unlinked Hires" appear on black frames.
    - If only some segments were unlinked, the untouched media is unaffected by the change.




## Reformatting Clips

Whether you want to create final masters of your project in different resolutions or simply increase your speed of interactivity by working in a resolution lower than that of the final version, the Reformat tool can facilitate your work by simplifying the steps involved.

You can change the metadata resolution parameters of unlinked clips using the Reformat tool. For example, you can reformat a clip to another specified frame size, framerate, or scan mode. You can then recapture media of the specified format and relink it to the clip. For instance, assume your project was shot in HD 59.94i (16x9), down-converted to NTSC at 16x9 aspect ratio and then brought into Inferno. You perform your online editorial with the SD material and in the middle of the project, you learn that you need to deliver an HD version. The Reformat tool allows you to select all the SD source clips and change the metadata into HD clips. Soft

effects are scaled automatically to the new format. You can then recapture the material using the HD tapes and link the HD material to the reformatted clips.

If the clip that you are unlinking is based on a timeline that contains some segments that are not unlinked, the media of these segments will also be reformatted and, if needed, timewarped. You can specify the fit method for this media. Usually you can use this reformatted media as a guide only, replacing it with a version created at the appropriate resolution at a later time.

**NOTE:** When you want to change the resolution parameters of regular clips that have no unlinked media from the clip library, use the Resize tool in the Clip Library menu. See "Resizing on Import, Export, or in a Clip Library" on page 597.

In general, use the following workflow when reformatting unlinked clips.

| Step: | Refer to: |
|---|---|
| 1. Verify whether or not the clip contains module-processed segments. If so, decide on the method you will use to replace the material for these segments. | "Handling Clips with Processed Effects" on page 258. |
| 2. Unlink the edited clips. All the editorial decisions, layers, soft effects, and transitions are conserved in the metadata. | "Unlinking Media from Clips in the Clip Library" on page 254. |
| 3. Reformat the clips to the appropriate resolution and framerate. Apply a fit method to existing media on the timeline. | "Reformatting Unlinked Clips for Recapture" on page 259. |
| 4. Recapture the clips using the appropriate material. | "Recapturing Media" on page 262. |
| 5. Relink the newly captured media to the existing metadata. | "Relinking Media to Clips" on page 271. |
| 6. Capture the source material for module-processed segments at the appropriate resolution, reapply the setups, reprocess, and replace the low-quality version. | "Handling Clips with Processed Effects" on page 258. |

You have many options for changing the resolution, including setting a custom resolution. The following table lists some typical resolution conversions you can make to the metadata.

| Convert from: | To: |
|---|---|
| NTSC 4x3 | NTSC 16x9 |
| NTSC (4x3 or 16x9) | HDTV 720P |
| NTSC (4x3 or 16x9) | HDTV (23.976p) |
| NTSC (4x3 or 16x9) (24p) | HDTV 59.94i (with pulldown removal) |
| NTSC (4x3 or 16x9) (24p) | HDTV (23.976p) |
| PAL 4x3 | PAL 16x9 |

| Convert from: | To: |
|---|---|
| PAL (4x3 or 16x9) | HDTV 25p / 50i |
| PAL or NTSC | Film 2K (scanned files) |

See "Reformatting Examples" on page 261.

## Handling Clips with Processed Effects

Media processed in modules cannot be recaptured and relinked to an unlinked clip. If your timeline contains segments comprised of processed clips, and your project workflow involves unlinking, reformatting, and, later, recapturing media, you will need to manually convert the processed shots to the required resolution. Use one of the following suggested workflows to convert these shots.

### Replacing Shots After Recapturing the Timeline

This workflow is suitable for situations where you want to retain and output two versions of a project.

**To replace module-processed shots after recapture:**

1. Create the module-based effects on the SD version and process.
2. Save the setups.
3. Add the shots to the timeline.
4. When the project is complete, save the current version of the timeline (for example, PAL or NTSC), and output as needed.
5. Unlink a second copy of the timeline using Unlink Reloadable. The processed segments will be ignored.
6. Reformat the timeline to the new resolution. Select a fit method for resizing the media on the timeline; you can use it as a reference prior to replacing it.
7. Capture the material of the second resolution and link it to the clip.
8. Import the DPX material or capture the HD source material required for the processed shots.
9. Bring the DPX or HD sources into the appropriate modules, apply the setups to this material, process, and replace on the timeline. The timeline is now ready for output at the second resolution.

### Replacing Shots Prior to Recapturing the Timeline

This workflow is only suitable for projects where a single final resolution is planned.

**To replace shots prior to recapture:**

1. Perform the module-based effect on the SD version and process. Save the setups.
2. Import the DPX material or capture the video material at the required resolution for the shot.
3. Reapply the setup in the module and process.
4. Replace the shot on the timeline.
5. When the project is complete, unlink the timeline, choosing Unlink Reloadable. The processed shots will be ignored.

A variation on this workflow would be to create the module-based effects in the final resolution, avoiding the need to reapply the setups, reprocess, and replace the shot. However, you would need to have the final resolution material for those shots available at an earlier point in the project.

**To create effects on the final resolution material:**

1. When you know you will work in a module, import the DPX version or capture the HD version of the shot.
2. Perform the effect on the DPX version or HD version and process.
3. Replace the shot on the timeline.
4. When the project is complete, unlink the timeline, choosing Unlink Reloadable. The processed shots will be ignored.
5. Reformat the clip to the new resolution. Make sure the resize settings are exactly that of the final. They will therefore not affect the module-processed media.
6. Recapture the remaining material and relink.

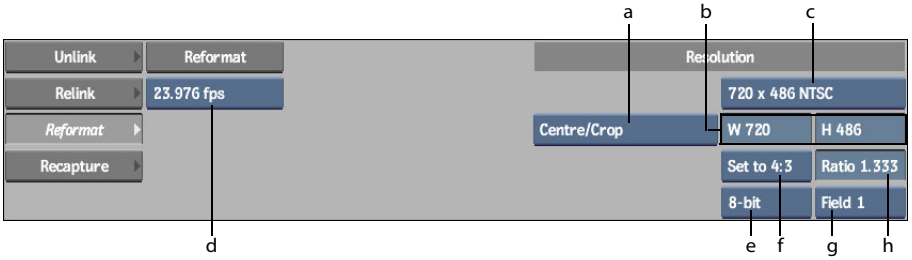
## Reformatting Unlinked Clips for Recapture

Reformat the metadata of unlinked clips using the Reformat tool.

**To reformat unlinked clips prior to recapturing the media:**

1. Open the clip library containing the unlinked clips you want to reformat.
2. Select the unlinked clips you want to reformat.
3. Click Tools to display the Tools menu.
4. From the Tools menu, choose Unlink/Relink.
5. Click Reformat.

The Reformat controls appear.




a) Fit Method box
b) Width and Height fields
c) Resolution Presets box
d) Frame Code Mode box
e) Bit Depth box
f) Aspect Ratio Presets box
g) Scan Mode box
h) Aspect Ratio field

6. Specify the destination resolution by doing one of the following:

   • Select a preset from the Resolution Presets box.

   • Specify the dimensions using the Width and Height fields.

7. From the Frame Code Mode box, set the framerate and drop frame mode as needed.

   If you have a clip that contains some linked media and some unlinked metadata, when you change the frame code mode such that the duration of the clip is affected, the unlinked metadata and linked media are treated differently. The linked media is timewarped to accommodate the new duration. For unlinked metadata, if more material is needed to accommodate the change in duration, it is input when the clip is recaptured. Effects will look identical, although the timing of the clip will be adjusted.

8. Set the aspect ratio, bit depth, and scan mode as needed.

9. If your clip contains video tracks or segments that still contain media (for example, module-processed shots), select a resize fit method from the Fit Method box.

   **NOTE:** This parameter only affects existing media in the clip, not the media that is later recaptured and relinked to the clip.

10. Click Reformat and confirm the action. If there are multiple clips to confirm, you can click Confirm All to confirm them all or click Confirm for each clip.

    The clip metadata for the selected clips is updated to the specified values. Any existing media is also converted and resized using the specified fit method. You can now recapture the media associated with these clips in the appropriate format.

# Reformatting Examples

The following are suggested procedures for reformatting a project to a different resolution upon its completion.

**To reformat a project from SD (NTSC or PAL) to HD:**

1. Shoot the project at an HD resolution.
2. Convert the material to SD using, for example, a VTR.
3. Capture the SD material into Inferno.
4. Complete the project in SD.
5. When the project is complete, unlink the media.
6. Reformat the unlinked clip to HD.
7. Recapture the original HD material.
8. Relink the clip with the HD media.

**To reformat a project from SD (NTSC or PAL) to DPX:**

1. Shoot the project on film.
2. Use a telecine to convert the material to SD.
3. Bring the SD version into Inferno.
4. Complete the project in SD.
5. When the project is complete, unlink the media.
6. Reformat the timeline clip to 2K. Soft effects are scaled automatically.
7. Recapture using the Select Convert Tape to Files option.
8. Access the DPX material corresponding to the SD version shots and reload.
9. Relink.

**To reformat a project from NTSC 24p to HD 24p:**

1. Shoot the project at 1080 24p.
2. Down-convert the material to NTSC with pulldown added, using tape-to-tape transfer or telecine.
3. Capture the material into Inferno, removing pulldown. The reel information in the clip metadata shows that the material originated as 30 fps interlaced. It contains dual timecode.

4. Work on the project at 24p.
5. When the project is complete, unlink the media.
6. Reformat the timeline clip to HD 1080 24p.
7. Recapture and relink the HD 1080p material.

**To reformat a project from NTSC 30i to HD 24p:**

1. Shoot the project at 1080 24p.
2. Down-convert the material to NTSC with pulldown added, using tape-to-tape transfer or telecine.
3. Capture the material into Inferno.
4. Work on the project in NTSC 30 fps.
5. When the project is complete, unlink the media.
6. Reformat the timeline clip to HD 1080 24p.
7. Recapture and relink the HD 1080p material.

**To reformat a project from PAL to HD 24p:**

1. Shoot the project at 1080 24p.
2. Convert the material to PAL using a telecine.
3. Capture the material into Inferno.
4. Work on the project at 24p or in PAL.
5. When the project is complete, unlink the media.
6. Reformat the timeline clip to HD 1080p.
7. Recapture and relink the HD 1080p material.

## Recapturing Media

You can recapture unlinked media that originates from VTR sources, image files, audio files, and film scanners. The media can be of the same resolution as the originally captured media or of a different resolution. If you are recapturing media of a different resolution, you must first reformat the unlinked clip to the new resolution. See "Reformatting Unlinked Clips for Recapture" on page 259.

When you recapture media, Inferno checks that the tape name and the duration of all shots exactly matches that of the originally captured media. Usually the timecode matches as well; however, you have the option of slipping the start timecode for individual tapes recaptured from a VTR. Similarly, when reloading image files, you can "swap" any file for another as long as it has the exact duration of the original file. This is useful when you want to replace one shot with another. For example, if a CG shot was re-rendered, you can recapture the re-rendered shot in place of the original. You can also change the tape name associated with a clip. In the case of audio files, you can only recapture the original audio — you cannot "swap" an audio file for another audio file.

**NOTE:** You can slip the source timecode on a tape to match a new tape. This is useful when performing a new film transfer at another timecode. Do this using the Tape list.

You can recapture and relink media from a different type of source than the original. For example, if you transfer film material to a VTR and then capture it from the VTR and use this format to work in Inferno, you can later import DPX files of the same material and link this format to your timeline. The files can be of any format supported for import into Inferno. See "Supported File Formats" on page 190.

You can recapture unlinked media from a clip that contains some unlinked media and some media still present in the clip. For example, you can recapture a clip with only the audio unlinked or with timeline segments containing clips processed in modules. When you recapture, Inferno only recaptures the unlinked media. The segments or entire tracks that contain media are ignored. If proxies are defined for the project, they are regenerated on recapture.

**NOTE:** Recapturing captures all the heads and tails in an unlinked clip. If needed, you can consolidate an unlinked clip prior to recapture.

When you recapture, one clip per event is placed in a reel, similarly to the way captured clips are placed in a reel when auto-capturing an EDL. By default, a reel named "Recapture" is created in the clip library for the events, but you can specify a different reel name or an existing reel.

After you have recaptured the media, you must link it to the unlinked clip. You can do this as the last step of the recapture process or from the clip library at a later time.

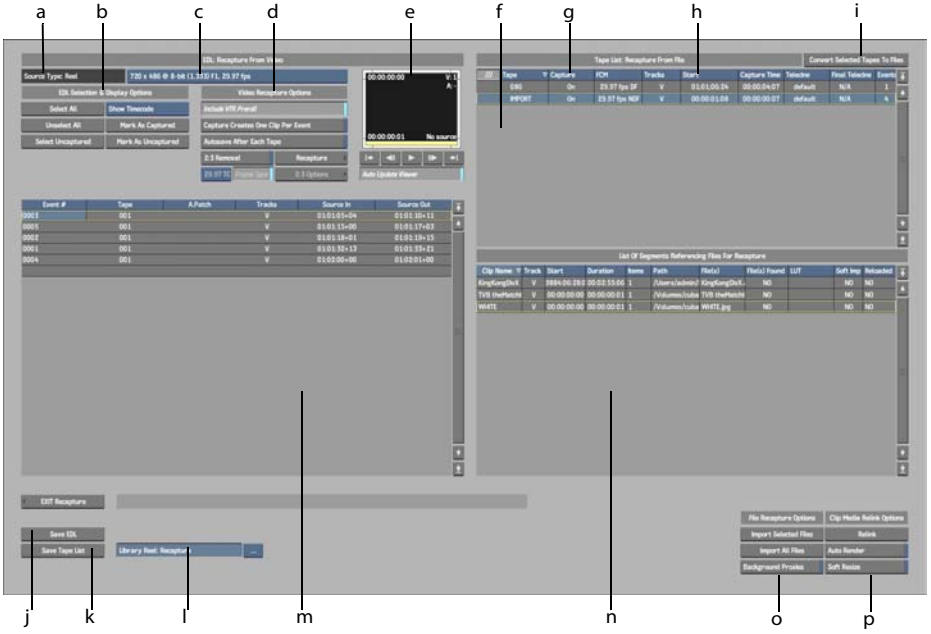
## Recapturing Media from a VTR

Recapture video-based media associated with unlinked clips using the Recapture tool.

**To recapture media from a VTR:**

1. Open the clip library containing the unlinked clips for which you want to recapture media.
2. Select the unlinked clips.
3. Click Tools to display the Tools menu.
4. From the Tools menu, choose Unlink/Relink.
5. Click Recapture.

   The Recapture screen appears.




a) Source Type label
b) EDL Selection & Display Options
c) Source Resolution box
d) Video Recapture Options
e) Auto Update Viewer
f) Tape list
g) Capture field
h) Start field
i) Convert Selected Tapes To Files
j) Save EDL button
k) Save Tape List button
l) Library Reel box
m) EDL list
n) Imported Clips list
o) File Recapture Options
p) Clip Media Relink Options

The Recapture screen contains the following three list areas:

• The Tape List contains the tape names for the media that you recapture from a VTR.

• The Sources List contains the media events.

- The Imported Clips List contains the file-based media associated with the unlinked clip. The Source Type label indicates the origin of the media. All this information is read from the clip metadata.

6. Optional: Change the library reel where you want to place the captured material by selecting one from the Library Reel box or create one by clicking in the Library Reel Name field. By default, the captured clips will be placed in a reel called "Recapture".

7. Optional: From the Source Resolution box, select the resolution of the device from which you are capturing material.

   If your timeline clip uses sources of differing resolutions, the resolutions are listed in the Source Resolution box. This box acts as a filter on the Tape list and Event list. Only those tapes or events of the currently displayed resolution are listed.

   The tapes containing the material of the specified resolution are displayed.

8. If the list contains any tapes that you do not want to recapture during this session, click in the Capture field of the tape and drag to the left or right.

   The value changes from On to Off.

9. Set any options as needed. See "About the Import EDL Menu" on page 300.

10. Optional: Slip the start timecode of one or more tapes by dragging in the Start field of a tape in the Tape list.

11. Select the events that you want to recapture.

    Do any of the following:

    - To select a single event, click the event number entry. Click the event number entry of another event to unselect the first entry.
    - To select a range of events, hold **SHIFT**, select an event, and click the last event in the range that you want to select. You can also click and drag to select a range of events.
    - To add to a range of events, hold the **CTRL** key or the pen button when you select an event.
    - To select all events, use the Select All or Unselect All buttons.
    - To select only the uncaptured events, click Select Uncaptured.

    **NOTE:** When no event is selected, all events in the EDL are recaptured.

12. To remove pulldown on capture, enable 2:3 Removal and set options as needed.

    You can remove pulldown on recapture regardless of whether pulldown was removed when the original material was captured. See "Capturing Film-Based Media with 2:3 Pulldown Using EDLs" on page 635.

13. Optional: If you want to generate proxies of the media in the background, enable Background Proxies.

14. Click Recapture.

    The Auto-Capture menu appears.

15. Set menu options as required and capture the material. See "Auto-Capturing an EDL" on page 353.

    **NOTE:** In the Auto-Capture menu, do not change the aspect ratio, bit depth, or scan mode. The default values in these fields currently match the metadata in the selected unlinked clips and they must be matched in order to relink the material with the unlinked clip after the capture.

16. Click Exit Auto-Capture to return to the Recapture menu.

    All captured events have a small x to the right of the event number.

17. View the captured material in the Recapture Viewer to make sure that the capture was successful.

18. Enable Auto Render if you want to re-render all timeline soft effects and transitions.

19. Optional: If the material needs to be soft-resized, enable Soft Resize.

    This is useful, for example, when importing a 720x486 clip into a 720x480 project. See Chapter 27, "Resize," on page 595.

20. Click Relink.

    The captured media is relinked with the unlinked clips. If you enabled Auto Render, timeline soft effects are re-rendered.

21. Click Exit Recapture to return to the clip library.

    The relinked clip is located in the reel specified in the Library Reel box.

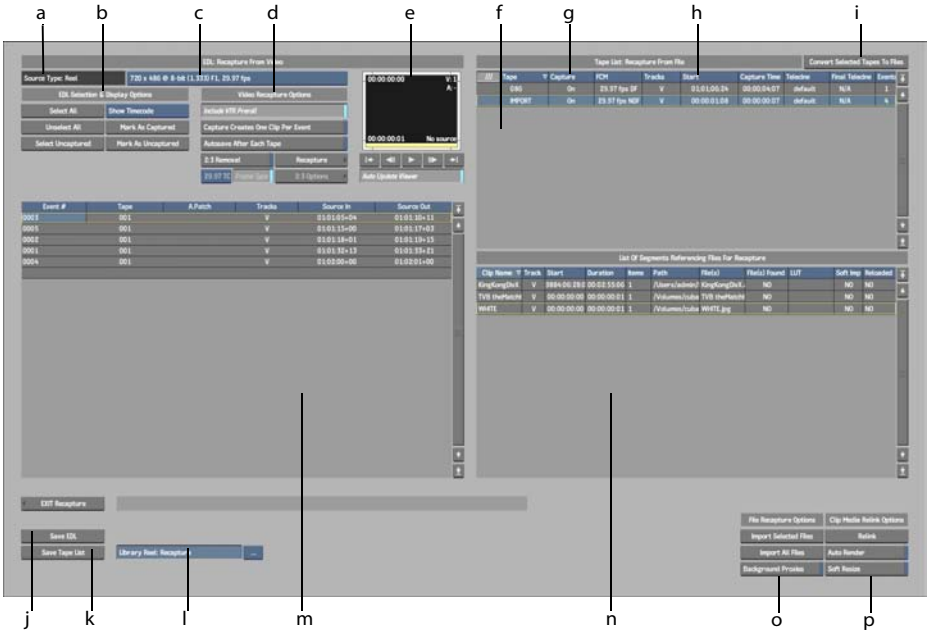
## Reloading Imported Files

Reload file-based media associated with unlinked clips using the Recapture menu.

**To reload imported clips:**

1. Open the clip library containing the unlinked clips for which you want to reload media files.
2. Select the unlinked clips.
3. Click Tools to display the Tools menu.
4. From the Tools menu, choose Unlink/Relink.
5. Click Recapture.

The Recapture screen appears.




a) Source Type label
b) EDL Selection & Display Options
c) Source Resolution box
d) Video Recapture Options
e) Auto Update Viewer
f) Tape list
g) Capture field
h) Start field
i) Convert Selected Tapes To Files
j) Save EDL button
k) Save Tape List button
l) Library Reel box
m) EDL list
n) Imported Clips list
o) File Recapture Options
p) Clip Media Relink Options

The Imported Clips List lists files that you import into Inferno. This information is read from the clip metadata.

6. Check the Files Found column. All entries marked YES can be reloaded from the current path, or a different path and filename can be specified. For any entries marked NO, a path must be specified.

7. Specify the path for any entries as required by clicking the Path field of the entry.

8. Optional: Select an alternative file in the File Name field of the entry.

9. Optional: Associate a LUT with the selected file by clicking the LUT field of the entry. See "Applying a LUT on Import or Export" on page 672.

10. Optional: If you want to generate proxies of the media in the background, enable Background Proxies.

11. From the File list, select the file entries that you want to reload.

    If you are reloading all the clips, you do not need to select any entries.

12. Click Import Selected Files or Import All Files.

    The files are loaded.

13. View the loaded files in the Recapture Viewer to make sure the files were loaded successfully.

14. Enable Auto Render if you want to re-render all timeline soft effects.

    This is done during the relink process executed in the next step.

15. Optional: If the material needs to be soft-resized, enable Soft Resize.

    This is useful, for example, when importing a 720x486 clip into a 720x480 project. See Chapter 27, "Resize," on page 595.

16. Click Relink to relink the captured media with the unlinked clips.

    The specified files are linked with the unlinked clips. If Auto Render was enabled, timeline soft effects are re-rendered.

17. Click Exit Recapture to return to the clip library.

    The reel specified in the Library Reel box contains a clip with the relinked media and the recaptured sources.

## Loading Image Files into Video-Based Sources

When recapturing unlinked media, you can substitute files such as DPX images files for sources on a timeline that originated as video. This is useful when you want to conform an SD clip that was captured from video tapes to film scanned material. The requirements to accomplish this are as follows:

- The unlinked clip must be reformatted to the resolution and file format parameters (such as framerate and scan mode) of the files you are loading. See "Reformatting Clips" on page 256.
- The duration of each file you are loading must be identical to the duration of the clip or segment it is replacing.

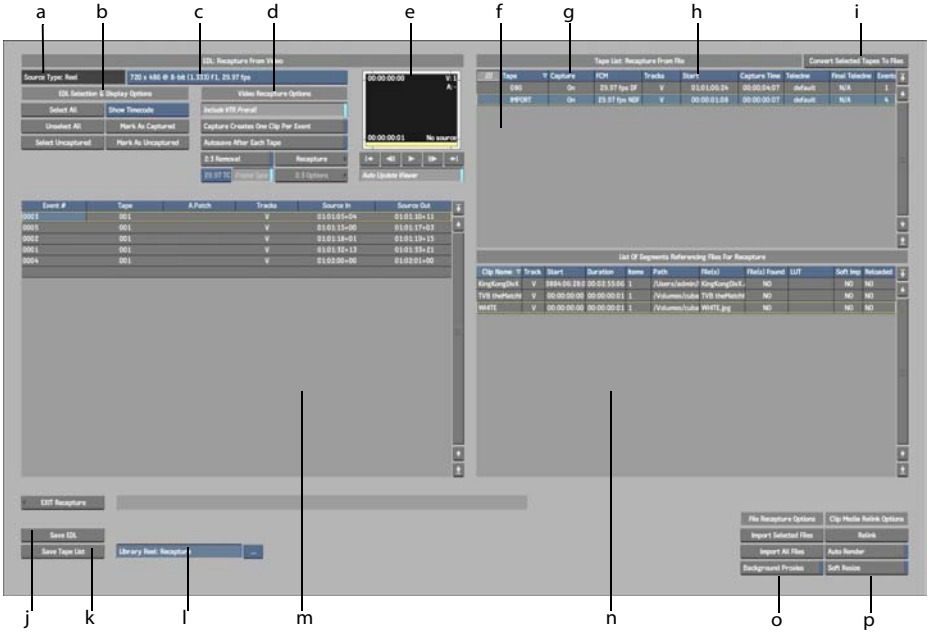
**NOTE:** This procedure is not supported for audio files.

### To load files into video-based sources:

1. Display the clip library containing the unlinked clips for which you want to recapture media.
2. Select the unlinked clips.
3. Click Tools to display the Tools menu.
4. From the Tools menu, choose Unlink/Relink.

5. Click Recapture.

   The Recapture screen appears.




a) Source Type label
b) EDL Selection & Display Options
c) Source Resolution box
d) Video Recapture Options
e) Auto Update Viewer
f) Tape list
g) Capture field
h) Start field
i) Convert Selected Tapes To Files
j) Save EDL button
k) Save Tape List button
l) Library Reel box
m) EDL list
n) Imported Clips list
o) File Recapture Options
p) Clip Media Relink Options

   The tapes corresponding to the video-based unlinked media are listed in the Tape list. The Source Type label indicates the origin of the media. This information is read from the clip metadata.

6. By default, the captured clips will be placed in a reel called “Recapture”. You can change the library reel where you want to place the captured material by selecting one from the Library Reel box or create one by clicking the Library Reel Name field.

7. Optional: From the Source Resolution box, select the resolution of the device from which you are capturing material.

   If your timeline clip uses sources of differing resolutions, the resolutions are listed in the Source Resolution box. This box acts as a filter on the Tape list and Event list. Only those tapes or events of the currently displayed resolution are listed.

The tapes containing the material of the specified resolution are displayed.

8. Select the tapes containing events for which you want to load equivalent files.

   **NOTE:** The status of the Capture field does not affect the selection.

9. Click the Convert Selected Tapes to Files button.

   The events belonging to the selected tapes appear in the File list. No path or filenames currently appear, but the reel name is placed in the path field temporarily, for reference. Next, you set the correct path and filename for the file corresponding to each video-based event.

10. Specify the path for any entries as required by clicking the Path field of the entry.

11. Optional: Select an alternative sequence of files in the File Name field of the entry.

12. Optional: Associate a LUT with the selected file, by clicking the LUT field of the entry. See "Applying a LUT on Import or Export" on page 672.

13. Optional: If you want to generate proxies of the media in the background, enable Background Proxies.

14. Select the file entries that you want to reload from the File list. If you are reloading all the clips, you do not need to select any entries.

15. Click Import Selected Files or Import All Files.

    The files are loaded.

16. View the loaded files in the Recapture Viewer to make sure the files were loaded successfully.

17. Enable Auto Render if you want to re-render all timeline soft effects.

18. Optional: If the material needs to be soft-resized, enable Soft Resize.

    This is useful, for example, when importing a 720x486 clip into a 720x480 project. See Chapter 27, "Resize," on page 595.

19. Click Relink to relink the captured media with the unlinked clips.

    The loaded files are linked with the unlinked clips. If Auto Render was enabled, timeline soft effects are re-rendered.

20. Click Exit Recapture to return to the clip library.

    The reel specified in the Library Reel box contains a clip with the unlinked media and the captured sources.

# Relinking Media to Clips

After you recapture media for an unlinked clip, you must link it to that clip to associate it with the clip metadata. You can relink recaptured image file imports, audio file imports and VTR-captured clips. Module-processed clips are tagged as un-reloadable, and cannot be recaptured or relinked.

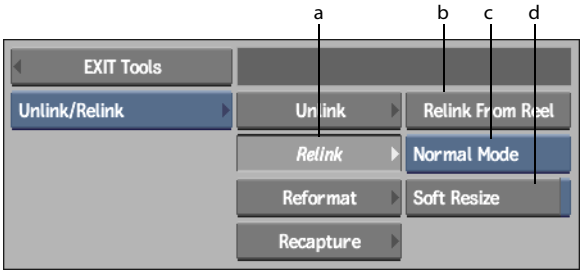
You can link the captured media directly from the Recapture menu after recapturing it, or from the clip library using the Relink tool. In most instances, it is more convenient to relink directly after recapture from the Recapture menu. When you relink the media to the clip from the Recapture menu, an assembled clip is placed in the specified reel. This clip is given the same name as the original unlinked clip. The original unlinked media clip is kept in its original location. This clip can be used again for recapturing.

Use the Relink tool in the clip library to relink media to an unlinked clip when it is not convenient to do so from the Recapture menu. When relinking from the clip library, the media and metadata you are relinking must be located in the same reel.

**To relink in the clip library:**

1. If the unlinked clip metadata that you want to relink with recaptured media is not located in the reel containing the recaptured media, move it there by dragging and dropping.
2. Select the unlinked clip.
3. Click Tools to display the Tools menu, then choose Unlink/Relink.
4. Click Relink.

   The Relink menu opens.




a) Relink button
b) Relink From Reel button
c) Relink Mode box
d) Soft Resize button

5. To account for possible linking problems that may arise when importing files using an EDL, select an option from the Relink Mode box.

| Select: | To: |
|---|---|
| Normal Mode | Relink clip metadata to media based on the tape name and timecode only. |
| Strict Mode | Relink clip metadata to media based on the tape name and timecode, as well as the filename. This value is used by default. |

**NOTE:** When you relink using the Recapture module, files are always searched using Strict mode.

6. Optional: Enable Soft Resize. See Chapter 27, "Resize," on page 595.

7. Click Relink From Reel.

   All the captured clips in the reel that are associated with the original clip are relinked to it.

# 13 Processing and Publishing

## Summary


About Processing and Publishing ..... 273
Types of Publishing ..... 274
About the Publish Tool ..... 276
Publishing a Clip Using the Publish Tool ..... 278
Publishing in the Background ..... 279
Managing the Background Import/Export Queue ..... 282
Processing Timeline Effects ..... 283
Processing Clips and Proxies ..... 284
Processing in Modules ..... 287
Writing Media to the Framestore Using the Stonifise Tool ..... 288
Consolidating Clips ..... 289
Committing Soft Clips, History, or Audio ..... 290
Compacting Clips ..... 291


## About Processing and Publishing

Processing is a convenient means to ensure real-time playback when creating complex effects. Publishing provides an efficient way to handle media that resides outside the framestore, on the Autodesk or shared storage device. Before using the process and publish features, it is important to understand some underlying concepts and principles.

In the context of processing and publishing, you are dealing with media and clips. The term *media* refers to images, video, or audio that can reside either on the Autodesk storage device or outside, on a shared storage. The term *clip* refers to a collection of media-specific metadata that is native to Autodesk products and that, unlike media, cannot be stored in the shared storage. Some clips residing in Autodesk storage can reference media that is stored outside the framestore. This type of clip is referred to as a *soft-imported clip*. A *processed clip* consists of new

images that contain rendered soft effects, timewarps, and dissolves. A *published clip* can contain a clip that resides in Autodesk storage and a soft-imported clip.

In summary, when you process a clip, you create new media that incorporates whatever soft effects, timewarps, and dissolves that you applied. When you play back the processed clip, it is the new media that is presented in the Player. When you publish a clip, you create media that resides outside of Autodesk storage (in a shared storage device or area) and a soft-imported clip that references that media. The original clip from which you published the media is not linked to the published media or soft-imported clip.

Processing renders the effect and writes new images to storage. If you are not achieving real-time playback, you can selectively process elements in the timeline (or the whole timeline) to restore it. Soft effects remain editable after processing; that is, the processing does not remove the "soft" part of the effect. If you have a Burn license, you can also Burn clips containing soft effects, timewarps, and dissolves and process them on a remote rendering system. You can save time by applying effects to proxies, and then processing only the proxies rather than the full-resolution images. You can refine an effect as desired using proxies and process the full-resolution images once you are satisfied.

Publishing a clip is similar to a regular export operation. The special characteristic of publishing a clip is that you export the media associated with a clip to the shared storage directory. Two things happen when the clip is published: the media is exported to a destination directory, and a copy of the clip referencing the exported media is created in the selected clip library, which is the soft-imported clip. The original clip is not affected by the publishing function.

You can also write media to the framestore to make your version inaccessible in the shared storage area. To do this, you can use the Stonifise tool. This tool stonifises soft-imported clips, that is, converts the clips into regular clips that no longer reside on the shared storage but are written to Autodesk storage.

## Types of Publishing

You can perform three types of publishing: Simple, Complex, or Flatten. Each type is suited to a different publishing scenario.

**Simple Publish —** Creates a continuous file sequence on the shared storage, in which all effects are hard committed. The resulting clip that you see in the clip library is also continuous and is linked to the published media on the shared storage.

**Complex Publish —** Creates a file sequence for each segment of the clip, with only the source media being published. The resulting clip has the same structure as the original clip except that the media is saved to a shared storage volume and is unmanaged, rather than being managed on

the direct attached storage array. Neither soft effects nor transitions are committed for the clip or for the sequence of files.

**Flatten Publish —** Flattens the media into a single video layer. The published media includes head and tail frames (based on the value set in the Handles field). All effects such as wipes and timewarps are committed, except for dissolves and cuts. When you use Flatten Publish, an EDL is generated to maintain the dissolve and cut transitions created in the Autodesk Effects and Editing application. The published media is divided into segments to maintain the unrendered dissolve and cut information. To render the dissolves and transitions, you must use the EDL.

Use this publish option if you are publishing media that you will be using in the Autodesk Lustre application.

**NOTE:** Performing Flatten Publish of clips containing keycode preserves the same keycode in the exported DPX files.

When publishing using any of the three methods, the files generated are as follows:

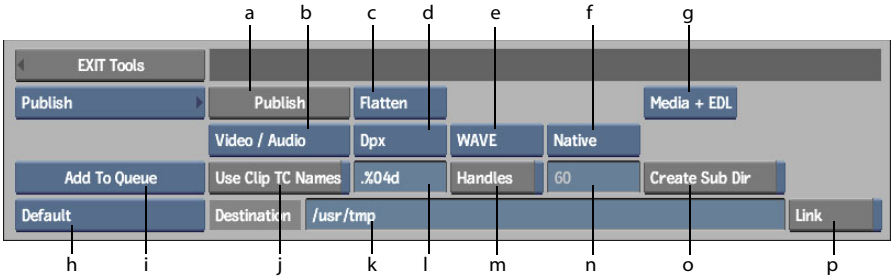
- A new clip is published in the clip library, named *<clip_name>_published*, which references the published image sequence. This clip is also identified by a soft-imported icon in the lower-right corner, indicating that its media resides outside the framestore.
- For Simple Publish and Flatten Publish, each frame of the clip is published as part of a sequentially-numbered image sequence at the destination directory. The file names are identifed as *<clip_name>.######.ext*, where ##### represents the image sequence number.
- For Complex Publish, all the media files are identified sequentially based on the position of the segment in the clip, and then sequentially based on the postion of the image frame. The file names take the format: *<segment_name>_S###.#####.ext*, where *S###* represents the segment sequence number and ##### represents the image sequence number.
- For Flatten Publish, a new EDL file is published at the destination directory, named *<clip_name>.edl*. The EDL is a modified CMX 3600 EDL containing DLEDL flags. The EDL includes information for all the segments in a clip, including the head and tail information for dissolve and cut events and DLEDM comments.

If you publish a clip to the shared storage directory, other users can see the associated media. If other users in other applications make changes to the published media, you will see the changes in the media of the soft-imported clip, without having to replace the clip. For example, if a user with access to the shared storage uses a paint program to modify the content of one of the files in the shared storage and replaces the file with the modifications, you will see these changes. However, if you make changes to the clip in Inferno, users outside of Inferno will not be able to see these changes. You must re-publish the clip for users to see these changes.

**NOTE:** If published media contains source files that are deleted or moved, the frames of the missing files will have a grey bar.

# About the Publish Tool

The Publish tool allows you to share media with other applications and users without using space on the framestore. You can access the Publish tool from the Clip Library Tools menu.




a) Publish button
b) Media Type box
c) Publish Type box
d) File Type box
e) Audio File Format box
f) Audio Sample Width box
g) EDL button
h) Destination Library box
i) Add To Queue box
j) Use Clip TC Names button
k) Destination field
l) File Name Numbering field
m) Handles button
n) Handles field
o) Create Sub Dir button
p) Link button

## Publishing Options

Use the following publishing options to specify the attributes for the file that you publish.

**Publish button —** Click to publish.

**Media Type box —** Select the media types to publish: Video/Audio, Audio Only, or Video Only. The Audio Only option is not available when Publish Type is set to Flatten.

**File Type box —** Select the type of file that is exported.

**Publish Type box —** Select the type of publishing: Simple, Complex, or Flatten. See "Types of Publishing" on page 274.

**EDL button —** Enable to publish only an EDL file, or EDL and media. You can also choose to create only the EDL and omit media publishing. This allows you to regenerate the EDL file of a clip that has been published and subsequently modified without re-publishing all the media. The EDL button is enabled only when Publish Type is set to Flatten.

**Audio File Format box —** Click to select a format for an audio file to be published. The following audio formats are supported: AIFF-C, AIFF, and WAVE. The Audio File Format box is enabled when Media Type is set to Video/Audio or Audio Only.

**Audio Sample Width box —** Click to select an audio sample width: 32-bit float, 24 bit, 16 bit, or Native. 32-bit float is not available when the AIFF format is selected. The Audio Sample Width box is enabled when Media Type is set to Video/Audio or Audio Only.

**Add To Queue box —** Select a method to publish in the background. See "Publishing in the Background" on page 279.

| Select: | To: |
|---|---|
| Add to Queue | Add the job to the queue. |
| Add to Queue & Execute | Add the job to the queue and execute it automatically. If there are any jobs in progress, this job (and any others already added with the Add to Queue & Execute option) will be triggered upon the completion of its predecessor. |

**Destination Library box —** Select the library where the clips are published.

**Destination field —** Enter the destination path of the file, which is usually the location of the shared storage. By default, the destination path is */usr/tmp*.

**Use Clip TC Names button —** Enable to sequentially number file names of frames based on the contents of the File Name Numbering field.

**File Name Numbering field —** Enter the numbering scheme used to differentiate between the frames of a published clip in the destination directory when Use Clip TC Names is enabled. *%04d* appears as the default numbering scheme, where the `0` indicates that leading zeros will be appended to the file name for each frame, and the `4` indicates that four digits will be maintained. For example, if you have a 30-frame clip called *summer.sgi*, the published frames of the clip would be named `summer_s<#>.0001.sgi` to `summer_s<#>.0030.sgi`.

**Handles button —** Enable to add head and tail frames to the published clip. The Handles button is enabled when Publish Type is set to Complex or Flatten.

**Handles field —** Enter a value to determine the number of head and tail frames added to the published clip. The Handles field is active when the Handles button is enabled.

**Link button —** Enable to link the published clips to the original file, located on the same filesystem, instead of duplicating the media. When you select Link, you create a link at the filesystem level to the media already located on the destination filesystem, which saves space because the media is not duplicated.

Link is not available when soft-importing a clip. The Link option is only relevant when using soft-imported clips in the Publish tool.

When you publish media from one filesystem to another, the media will be copied even if the Link option is enabled. In the case where you are publishing some media from the same filesystem and some from a different filesystem with the Link option enabled, any media that is on the same filesystem will be linked to the original media; any media that is on a different filesystem will be duplicated.

**Create Sub Dir button —** Enable to create subdirectories that match the Autodesk Lustre format as follows: */basedir/clipname/tapename/resolution*. The Create Sub Dir button is enabled when Publish Type is set to Complex or Flatten.

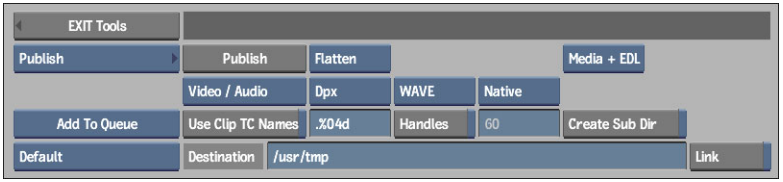
## Publishing a Clip Using the Publish Tool

When you publish a clip, the media is written to the destination on the shared storage and another clip is created that points to the newly created media on the shared storage. You can use the Publish tool to maintain soft edits. Three publishing options are available: Complex, Simple, and Flatten. When you publish soft-imported media, you can also decide whether or not to link directly to the source media located on the same filesystem. If you do not link to the source media, a new copy of the files is created, which requires more space on the filesystem.

**To publish a clip:**

1. In the clip library, click Tools.
2. From the Tools box, select Publish.

   The Publish controls appear.




3. In the clip library, select the clips that you want to publish.
4. From the Publish Type box, select the publish type.

   The options differ depending on the publish type selected. See "About the Publish Tool" on page 276.
5. Set any other Publish options using the corresponding controls.
6. In the Publish Destination field, enter the shared storage directory.

7. From the Destination Library box, select a destination library.

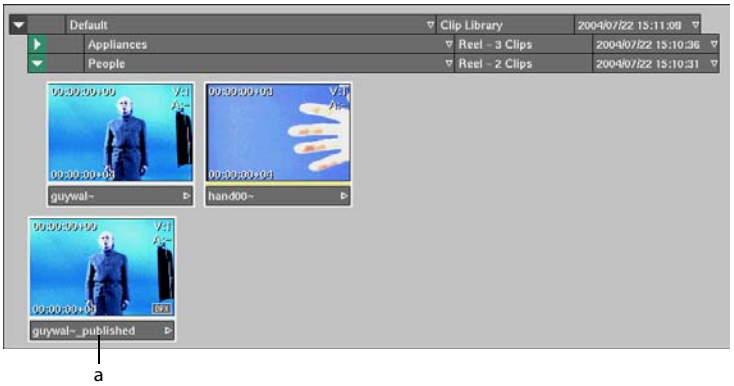
   **NOTE:** If your clips are not rendered and you press **ALT**+**F3** to toggle UNIX shells or **ALT**+**TAB** to toggle Linux shells, after you click Publish Clip, corrupted frames may result.

8. Click Publish.

   The clip is published to the selected library as follows:

   - A new clip is published in the library, named *<clip name>_published*, which references a published image sequence.
   - Each frame of the clip is published as part of a sequentially-numbered image sequence at the destination directory, where file names are *<clip name>.######.ext*.

   An icon indicating the file type appears in the lower-right corner of the clip. If the same file already exists, you are asked if you want to overwrite it or abort the process.




a) Published clip

Images courtesy of Behavior Communications Inc.

**NOTE:** A published clip does not have history. Accessing history for a newly published clip may cause a system crash.

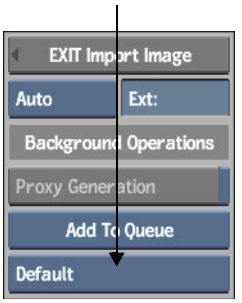
## Publishing in the Background

You can publish one or more image files in the background while you perform other tasks. Additionally, you can use the Stonifise tool to write media to the framestore in the background. To perform any of these tasks on several files at once, you can select them and then process them as a batch. You can assign different clip options to each file that you add to the queue. You can also import and export files simultaneously.

**NOTE:** When importing or soft-importing files as a background process, you import them to a designated clip library, rather than to the desktop.

**To publish in the background:**

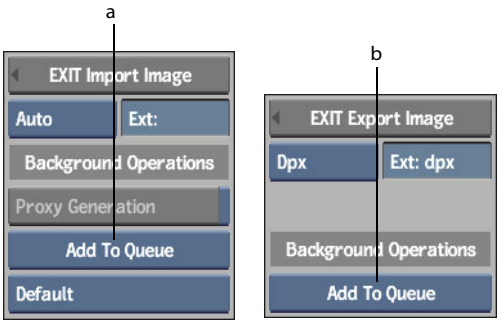
1. Access the Import or Export menu. See Chapter 10, "Importing Media Files," on page 189 or Chapter 11, "Exporting Media Files," on page 225.
2. If you are exporting media, select a clip library in the Destination Library box.




3. Add a job to the Background Import/Export Queue. If you are adding an export, publish, or write-to-framestore job in the background, you perform the operation in the same way as you would perform the foreground operation, except that you replace the last step of the

procedure by selecting an option from the Add to Queue box. For example, for an export job, you select an option from the Add to Queue box rather than clicking Export.

**NOTE:** You can only write a single clip at a time to the framestore using the Stonifise tool in the background. To write multiple clips to the framestore in a single pass, you must perform the operation in the foreground.




a) Add to Queue box in Import Image menu

b) Add to Queue box in Export Image menu

| Select: | To: |
|---|---|
| Add to Queue | Add the job to the queue. |
| Add to Queue & Execute | Add the job to the queue and execute it automatically. If there are any jobs in progress, this job (and any others already added to the queue with the Add to Queue & Execute option) will be triggered upon the completion of its predecessor. |

The progress of the export job is indicated in the queue.

| Status: | Indicates: |
|---|---|
| Pending | Job has been added to the queue but not executed. |
| Queued | Job has been initialised. |
| Running | Job is being performed. |
| Done | Job has been executed. |

4. Continue building the Background Import/Export Queue:
   - If you are adding import jobs to the queue, you can continue using the file browser to locate other files that you want to import.
   - If you are adding export jobs to the queue, click Exit Export Image to return to the desktop, select the next clip to be exported, and repeat this procedure.
5. To manage the Background Import/Export Queue, see "Managing the Background Import/Export Queue" on page 282.

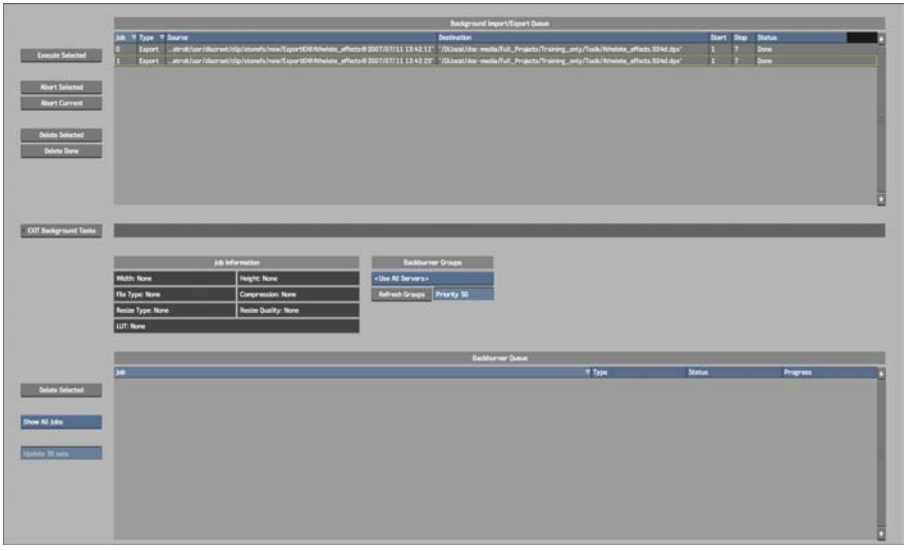
# Managing the Background Import/Export Queue

The Background Import/Export Queue can be used to manage import, soft-import, export, and publish jobs. You can also simultaneously import, soft-import, export, and publish any number of jobs.

**To manage the Background Import/Export Queue:**

1. In the Import or Export menu, swipe right and click Background I/O (or press **F11**).

   The Background Import/Export Queue appears. Check that your selections are in the queue.



   **NOTE:** To change the order of the items in the Background Import/Export Queue, click the label of the column that you want to sort by.

2. Select a job in the queue to display the Job Information.

3. To remove jobs from the Background Import/Export Queue, do one of the following.

| Click: | To remove: |
|---|---|
| Delete Selected | The currently highlighted job from the Import/Export Queue. |
| Delete Done | Completed jobs from the Import/Export Queue. |

4. To abort jobs in the middle of processing, do one of the following.

| Click: | To abort: |
|---|---|
| Abort Selected | The currently highlighted background job. The next selected job in the queue is executed. |
| Abort Current | All jobs currently being executed. |

**NOTE:** Any frames already processed are retained. For example, if the Status column reads 20 of 44 when you click Abort, you will have 20 of the 44 frames of the clip.

5. To begin processing jobs, select one or several jobs in the Background Import/Export Queue and click Execute Selected. To select several jobs, **CTRL**-click or click-drag in the queue.

   **NOTE:** You can also click Execute Selected in the Import Image or Export Image menu.

6. Click EXIT Background I/O (or press **F11** again) to go back to the Import Image or Export Image menu.

   You can exit the Import Image or Export Image menu and work anywhere in Inferno. To check the status of, or modify, your background jobs, press **F11** from any menu. The Background Status menu appears, showing the progress of the import or export job. Press **F11** again to return to the menu where you were working.

   **NOTE:** You can perform any command in the Background Status menu. However, to select items to import or export, you must access the menu from the Import Image or Export Image menu.

**To simultaneously import, soft-import, and export files in the background:**

1. Add jobs using the Import Image and Export Image menus.
2. Select the jobs you want to process.
3. Click Execute Selected.

   All selected jobs in the Background Import/Export Queue will be executed.

## Processing Timeline Effects

Processing is a convenient means to ensure real-time playback when creating complex effects. If you are not achieving real-time playback, you can selectively process elements in the timeline (or the whole timeline) to restore it. Unlike committing, the effects remain editable after processing. If you have a Burn license, you can Burn clips containing soft effects, timewarps, and dissolves and process them on a remote rendering system. You do not need to process effects prior to output from Batch using the Output node. Outputting from Batch renders video.

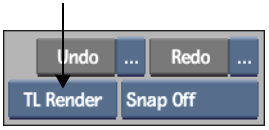
Processing renders the effect and writes new images to storage. When you play back the processed element, it is the new images that are presented in the Player. However, the information used to create the new image is retained by Inferno; that is, the processing does not remove the "soft" part of the effect. The effect remains fully editable.

When working with proxies, you can save time by processing just the proxies rather than the full-resolution images. This can be helpful, for example, when working with a client in-house. You can refine an effect as desired using proxies and process the full-resolution images once you are both satisfied.

**HINT:** When viewing the processed proxies, enable Proxy view in the Player options.

**To process effects in the timeline:**

1. Select the tracks or elements that you want to render.
2. from the TL Utility box, select a process option.




| Select: | To: |
|---|---|
| TL Render | Process the selected tracks or elements. This is the standard option. |
| TL Burn | Process selected tracks or elements using Burn on a remote rendering system. |

The selected elements are rendered.

## Processing Clips and Proxies

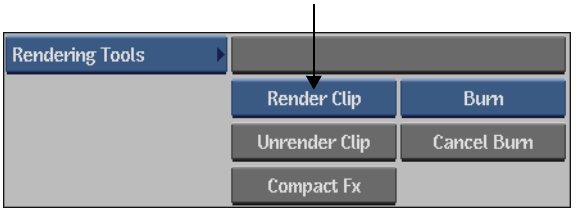
You can process clips in the clip library. Also, if you have a Burn license, you can Burn clips containing soft effects, timewarps, and dissolves from the clip library, and process them on a remote rendering system. You can also choose to only process proxies rather than full-resolution versions of the selected clips when rendering both locally and remotely with Burn.

You can also unrender clips containing soft effects, timewarps, and dissolves. This is useful when you want to temporarily free up space on the framestore. For example, if you are working with the clips from one project, you can unrender the clips from another project. Additionally, unrendering clips can be useful before archiving. The unrendered version of the clip requires less space so you can archive the media more quickly.

You can process segments effects from the desktop without going back into Batch. Frames on the desktop containing unrendered segment effects display the message "UNRENDERED FRAME Batch."

**To process clips in the clip library:**

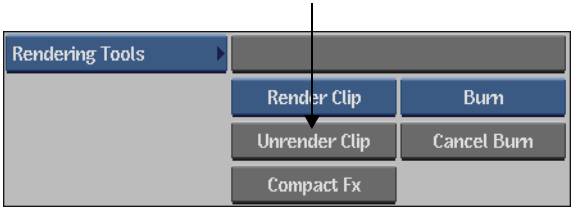
1. In the clip library, select the clips that you want to process.
2. Click Tools to display the Tools menu, then choose Rendering Tools.
3. Select a rendering option.




| Select: | To: |
|---|---|
| Render Clip | Process the entire clips. |
| Proxy Render | Process only the proxies of the clips. |

**To unrender clips in the clip library:**

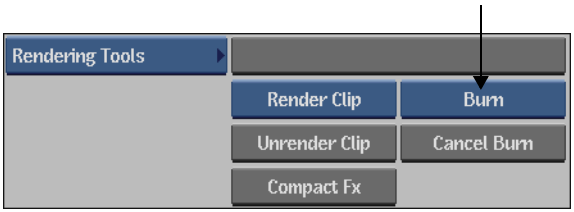
1. In the clip library, select the clips that you want to unrender.
2. Click Tools to display the Tools menu, then choose Rendering Tools.
3. Click Unrender Clip.




**To burn clips or proxies in the clip library:**

1. In the clip library, select the clips that you want to burn.
2. Click Tools to display the Tools menu, then choose Rendering Tools.

3. Select a Burn option and confirm the operation.




| Select: | To: |
|---|---|
| Burn | Burn the entire clips. |
| Burn Proxy | Burn only the proxies of the clips. |

The clip or proxy is processed with Burn. The rendered clip or proxy appears in the clip library when the processing is complete.

**To process clips on the desktop:**

1. From the Editing menu, click Force Render.
2. Select one of the following from the Force Render box.




| Select: | To force render: |
|---|---|
| Desktop | All frames on the desktop. |
| Reel | All frames on a reel. |
| Clip | All frames in the clip. |
| Range | Selected frames in the clip. |
| Element | A single frame. |

3. Select the reel, clip, frame, or starting and editing frames to render.

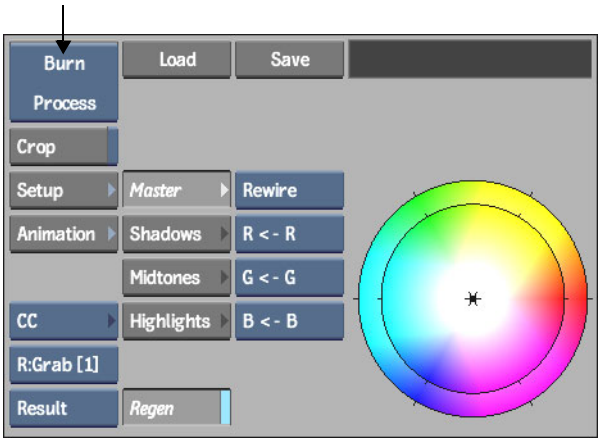
   The selection is rendered.

# Processing in Modules

You can process or, if you have a Burn license, Burn new renders in a number of modules. The resulting clips are placed on the desktop. You can also process or Burn multiple clips from the same module, and manage these tasks in the background.

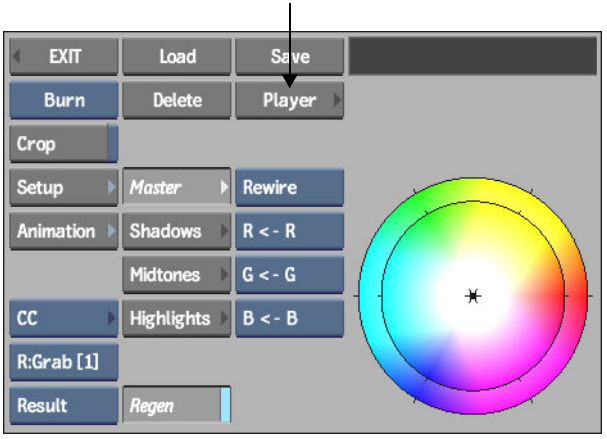
**To process or burn in a module:**

1. In a module, once you are ready to process your clip, from the Process Options box, select either Process or Burn (if available).



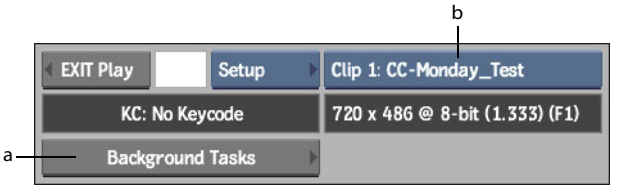

In some modules the Process Options box contains more choices. For example, in Text, the Process Options box contains: Process, Matte, Both, Burn, Burn Matte, and Burn Both.

The Player button appears in the module.




2. Click Player to access the module Player and see the result.

The module Player options appear.




a) Background Tasks button b) Clip List box

3. Use the Clip List box to monitor all the clips rendered from the same module.

   Each entry in the list is preceded with a "Clip #" to distinguish between clips with the same name. A clip is displayed in the Player when it is selected in the list. The clip list gets flushed when you exit the module.

4. To manage the tasks being Burned or processed, click Background Tasks. See "Managing the Background Import/Export Queue" on page 282.

## Writing Media to the Framestore Using the Stonifise Tool

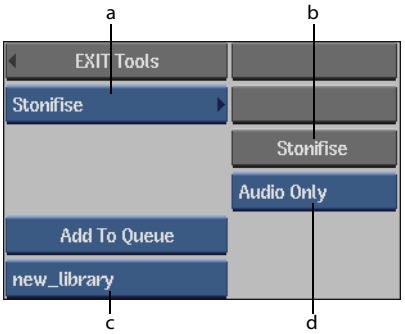
Writing media to the framestore is useful when you want to ensure that others cannot alter your work, or when you require real-time playback. This is especially useful for soft-imported media, which normally resides on an open, shared storage location.

You can write media to the framestore as a background process. See "Publishing in the Background" on page 279.

**To write media to the framestore:**

1. In the clip library, select the clip that you want to write to the framestore.
2. Click Tools.
3. From the Tools box, select Stonifise.

The Stonifise options appear.




a) Tools box
b) Stonifise button
c) Destination Library box
d) Media Type box

4. From the Media Type box, select the option corresponding to your needs.

| Select: | To: |
|---|---|
| Audio/Video | Write both audio and video media to the framestore. |
| Audio Only | Write only audio media to the framestore. |
| Video Only | Write only video media to the framestore. |

5. Click Stonifise.

   Copies of the selected clips are written to the framestore. The clips that you selected remain soft-imported. The original media is still available but is now a separate entity from the clip written to the framestore. If more than one instance of the same clip was soft-imported, only the media of the selected clips is written to the framestore.

   **NOTE:** You can write media to the framestore as a background process using the Add to Queue button instead of the Stonifise button. See "Publishing in the Background" on page 279.

## Consolidating Clips

If you want to limit the number of head and tail frames on a clip, you can consolidate the audio and/or video on the clip. When several soft effects exist on a clip, the intermediate renders of these effects are kept. This procedure deletes media and frees up space on the framestore.

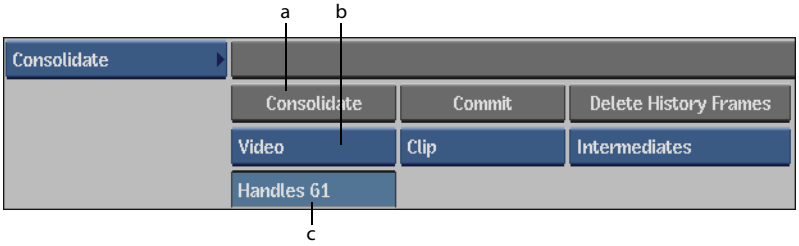
To consolidate clips, use the Consolidate controls in the Tools menu.

You can also use the Consolidate menu to delete intermediate and source history frames. See "Deleting Sources and Intermediates" on page 745.

**To consolidate the audio and/or video on a clip:**

1. Select a single clip or hold **CTRL** and select multiple clips in the clip library.
2. Click Tools to display the Tools menu.
3. From the Tools menu, choose Consolidate.

   The Consolidate controls appear.




a) Consolidate button b) Consolidate option box c) Handles field

4. Select Audio, Video, or All Tracks from the Consolidate option box to determine which tracks will be affected by the consolidate operation.
5. In the Handles field, set the maximum number of head and tail frames that you want to retain after consolidating the clip.
6. Click Consolidate and confirm the operation.

   The clips are consolidated.

## Committing Soft Clips, History, or Audio

Use the Commit command to commit a soft clip, the history of the clip, or the audio of the clip. When you commit a soft clip, the clip's soft properties are removed. Any history and audio of the clip are also committed. As well, head and tail frames are removed. If an element such as a timewarp has not been rendered, it will be automatically rendered before the commit. Commit a soft clip when you archive the clip or when you have completed the edit.

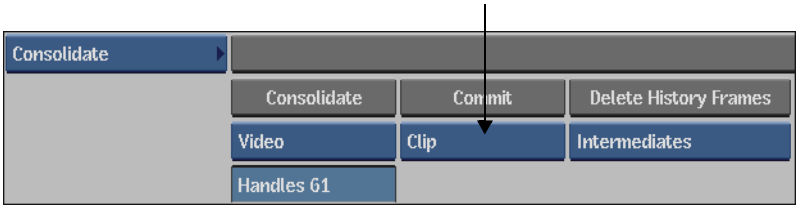
When you commit the history of the clip, you maintain the soft properties of the clip. Commit clip history when you no longer need to make tweaks to the modules in the clip history process tree.

Commit the audio when you do not want to affect the video of the clip but want to commit the audio tracks.

**NOTE:** You cannot undo any commit operation.

**To commit soft clips, history, or audio:**

1. Click Tools to display the Tools menu.
2. From the Tools menu, choose Consolidate.
3. Make a selection from the Commit Type box.




| Select: | To: |
|---|---|
| Clip | Convert a soft clip to a source clip. If the clip has history or audio, these are also committed. |
| History | Commit the history of the clip but maintain the soft properties of the clip. |
| Audio | Commit the audio tracks. |

4. Click Commit.
5. Click Confirm.

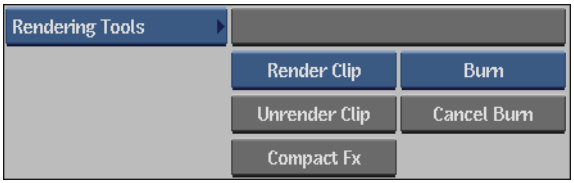
## Compacting Clips

When several effects on the same segment of a clip are processed, all renders are kept, and the renders are stored on the framestore. You can remove the intermediate renders on a clip by compacting it. This procedure deletes media and frees up space on the framestore.

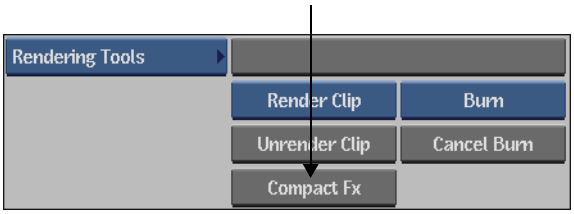
**To compact a clip:**

1. Select a single clip or hold **CTRL** and select multiple clips in the clip library.
2. Click Tools to display the Tools menu.
3. From the Tools menu, choose Rendering Tools.

The Rendering Tools controls appear.




4. Click Compact Fx and confirm the operation.




The intermediate processes are removed from the selected clips.

# Section 4
# Working with EDLs


About EDL Files 295
Importing EDL Files 299
Creating and Editing EDL Files 325
Capturing and Importing Media Using EDLs 351
Exporting EDLs 365
Timecode and Keycode 375
Importing Final Cut Pro XML 403
Importing Subtitle XML 427
Importing AAF Files 439
Importing and Exporting OMF Files 455




Image courtesy of Versatile Production Ltd

# 14 About EDL Files

## Summary


[About EDL Files](#) ..... 295
[Supported EDL Formats](#) ..... 296
[About DLEDL Files](#) ..... 297
[Working with EDLs](#) ..... 297


## About EDL Files

An EDL (Edit Decision List) file is a digital list of commands used to describe a series of film or video edits. It consists of an ordered list of reel, keycode, and timecode data, which represents the original location (usually video tapes or sequences of images stored on disk) of each media clip used in the edit. These media clips can later be easily obtained in order to conform the final cut. EDLs are the primary method of transferring information about an edit project between offline and online editing systems.

The most primitive EDL formats are telecine log files. Telecine log files typically describe the most basic edit decisions, which contain only tape name, clip name, source timecode, keycode, and whether 2:3 pulldown was used.

Standard EDL formats, such as CMX3600, support basic functions, such as cuts, dissolves, SMPTE wipes, speed variations (including freeze frames), and direction changes (Forward/Reverse). EDL comments, clip names, and audio patching comments are also supported.

OMF, AAF, and FCP XML file formats are more modern, enhanced formats of EDLs, supporting multiple layers of video and audio, as well as an expanded set of transitions and effects. Some may include embedded audio.

Collectively, all these formats are known as File Interchange Formats, but they are still commonly referred to as EDLs.

# Supported EDL Formats

Inferno supports the Telecine Log, Standard EDL, and Enhanced EDL formats as follows:

## Telecine Log Formats

The following telecine log file types are supported by Inferno:

- FLX (Flex)
- ATN (AATON)
- TLC (Telecine Log Converter)
- ALE (Avid® Log Exchange)

**NOTE:** ALE files also support the basic functions of other EDL types.

## Standard EDL Formats

The following Standard EDL formats are supported by Inferno:

- CMX 340
- CMX 3600
- CMX OMNI (ASCII version)
- GVG 4
- GVG 4 Plus (v4.1 or higher)
- SONY 900
- EDM (edit)
- SONY™ 910
- SONY 5000
- SONY 9000
- SONY 9000 Plus (v2.21 or higher)
- SONY 9100
- ALE (Avid® Log Exchange)

**NOTE:** It is recommended that you use EDLs in the CMX 3600 format.

## Enhanced EDL Formats

The following enhanced EDL formats are supported by Inferno:

- Open Media Framework® (OMF) Interchange files. See Chapter 23, “Importing and Exporting OMF Files,” on page 455.
- Advanced Authoring Format (AAF) files. See Chapter 22, “Importing AAF Files,” on page 439.
- Final Cut Pro® (FCP) XML files. See Chapter 20, “Importing Final Cut Pro XML,” on page 403.
- Subtitle XML. See Chapter 21, “Importing Subtitle XML,” on page 427.

# About DLEDL Files

A DLEDL is an EDL file based on the CMX 3600 format supported by most digital nonlinear editing systems. DLEDLS are unique to Autodesk Effects and Editing applications and contain extra comments that are interpreted by Inferno.

Using DLEDLs in your post-production workflow allows you to automate the import of media files (video and audio) residing in different locations. Instead of performing media import for each file separately, you can use a DLEDL to import all media files in a single operation, which allows you to significantly save processing time. See Chapter 16, "Creating and Editing EDL Files," on page 325.

# Working with EDLs

Typically, when working on media projects, you receive offline EDLs from which you capture, or import, and then assemble your clips for the finishing process. You may also edit an EDL and export it as another format.

## Importing EDLs

You can import EDLs in any standard format, including telecine logs, standard EDLs, or enhanced EDLs, into Inferno. In many cases, the EDLs point to material that matches your project's default resolution. However, because Inferno provides a mixed resolution environment, you can also use EDL tools to capture and assemble clips of any resolution within the same project. You can also use EDL conversion tools to convert EDLs from one video standard to another. For example, you can convert an offline NTSC EDL to an HD 59.97 format and then capture the full-resolution sources for finishing. See Chapter 15, "Importing EDL Files," on page 299.

## Editing EDLs

You can import EDLs in any standard format and edit them while dynamically seeing your changes. You may include DLEDL flags in the event comments that reference the location and name of file-based media for multiple file import. See Chapter 16, "Creating and Editing EDL Files," on page 325.

## Capturing and Importing Media Using EDLs

You can use an EDL to reconstruct a work session created in an offline editing system. You can use an EDL to capture image or audio media from a VTR into Inferno, or to import (or soft-import) media files from a standard filesystem into Inferno. See Chapter 17, "Capturing and Importing Media Using EDLs," on page 351.

## Exporting EDLs

You can also export EDL-based projects in cases where you need to perform some processing in another application, or for the purpose of archiving. In the process of outputting an EDL, you actually output the media used to build a clip to the clip library or to a VTR. This is useful for quickly dumping source clips onto a tape. You can also output an EDL in order to conform a program on another system, for example, to perform the final colour grading. See Chapter 18, "Exporting EDLs," on page 365.

## Timecode and Keycode

An integral component of EDLs is timecode and keycode. These are the identification markers by which your media is referenced in an EDL. Timecode and keycode can be imported with the material, assigned, changed, burned-in, or removed. See Chapter 19, "Timecode and Keycode," on page 375.

# 15 Importing EDL Files

## Summary


About Importing EDL Files ..... 299
About the Import EDL Menu ..... 300
About the Load EDL Menu ..... 311
Importing EDLs ..... 312
Importing EDLs at Non-Native Frame Rates ..... 314
Importing EDLs with Varicam Information ..... 315
Converting EDLs ..... 316
Loading File-based EDLs ..... 317
Searching EDLs ..... 322
Closing EDLs ..... 322


## About Importing EDL Files

Use an EDL to reconstruct a work session created in an offline editing system or to import image sequences from a standard filesystem. Typically, when recreating a project from an interchange file such as an EDL (referred to as conforming an EDL), you import the file, capture the material or import the referenced files, and then assemble the captured or imported material into a clip on a destination library reel.

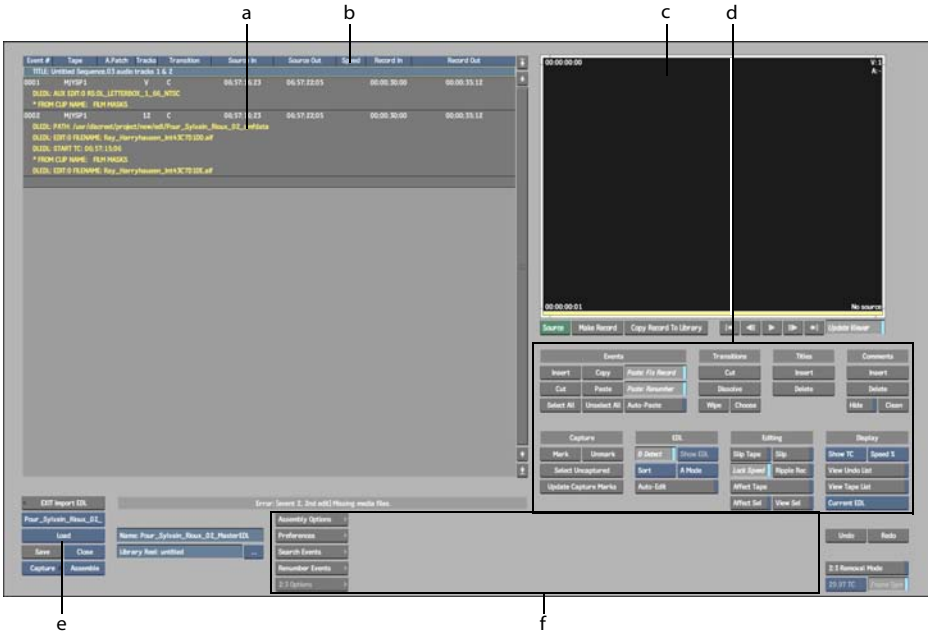
This chapter covers the import of standard EDLs and telecine log files. Other file interchange formats are covered as follows:

- Final Cut Pro® (FCP) XML files. See Chapter 20, "Importing Final Cut Pro XML," on page 403.
- Advanced Authoring Format (AAF) files. See Chapter 22, "Importing AAF Files," on page 439.
- Open Media Framework® (OMF) Interchange files. See Chapter 23, "Importing and Exporting OMF Files," on page 455.

• Subtitle XML. See Chapter 21, "Importing Subtitle XML," on page 427.

## About the Import EDL Menu

Use the Import EDL menu to create, import, edit, auto-capture, assemble, and save EDLs.




a) EDL work area
b) Work area column headers
c) EDL Player
d) EDL editing tools
e) Load button
f) Import EDL menus

The EDL work area is divided into 12 columns.

**Event #** — The event number, followed by a capture indicator.

**Tape** — The name of the tape containing the source clip.

**A. Patch** — The Audio Patch information.

**Tracks** — The track for the edit (shown as a combination of: V, 1, 2, 3, 4, 5, 6, 7, 8).

**Transition** — The type of transition between the clips: C for cuts, D <duration> for dissolves, and W <wipe code> <duration> for SMPTE wipes.

**Source In** — The starting timecode of the element in the source clip.

**Source Out** — The ending timecode of the element in the source clip. (**CTRL**-click the heading to view Source duration.)

**Keycode In —** The starting keycode of the element in the source clip.

**Keycode Out —** The ending keycode of the element in the source clip.

**Speed —** The speed at which the source clip is timewarped in the edit. The value is preceded by a negative sign if the effect is a reverse. The column is blank if the speed value is 100% (no timewarp).

**Record In —** The starting timecode of the element in the result clip.

**Record Out —** The ending timecode of the element in the result clip. (**CTRL**-click the heading to view Record duration.)

**NOTE:** The EDL file may contain more than one page of entries. To see all the events in the EDL, use the scroll bar to scroll up or down the list.

## Operations Group

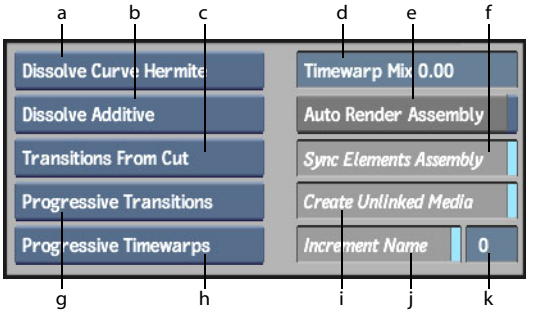
The Operations group contains the commands that allow you to import an EDL.




a) Exit Import EDL button
b) File Name field
c) Load button
d) Save button
e) Capture button
f) Close button
g) Assemble button

## Assembly Options Menu

The Assembly Options menu contains options that you can set that affect EDL assembly.




a) Dissolve Curves box
b) Dissolve Type box
c) Transitions Alignment box
d) Timewarp Mix field
e) Auto Render Assembly button
f) Sync Elements Assembly button
g) Transition Render Option box
h) Timewarp Render Option box
i) Create Unlinked Media button
j) Increment Name button
k) Increment field

**Dissolve Curves box —** Select the type of interpolation to use for all dissolves.

| Select: | To: |
|---|---|
| Dissolve Curves Linear | Create dissolves with linear interpolation curves. |
| Dissolve Curves Hermite | Create dissolves with hermite interpolation curves. |

**Dissolve Type box —** Select a rendering option for dissolves during EDL assembly.

| Select: | To: |
|---|---|
| Dissolve Additive | Render dissolves as additive. |
| Dissolve Non Additive | Render dissolves as non additive. |
| Dissolve Inv Non Additive | Render dissolves as inverse non additive. |

**Transitions Alignment box —** Select an option for the placement of transitions in assembled EDLs.

| Select: | To: |
|---|---|
| Transitions From Cut | Align transitions after the cut. |
| Transitions Centred | Centre transitions on the cut. |
| Transitions Up To Cut | Align transitions before the cut. |

**Transition Render Option box —** Select the rendering mode for transitions in assembled EDLs.

| Select: | To: |
|---|---|
| Interlaced Transitions | Override the Preferences settings and render transitions in Interlaced mode. |
| Progressive Transitions | Override the Preferences settings and render transitions in Progressive mode. |

**Timewarp Render Option box —** Select an option for the rendering mode for timewarps in assembled EDL.

| Select: | To: |
|---|---|
| Progressive TW | Render timewarps in Progressive mode. |
| Interlaced TW | Render timewarps in Interlaced mode. |

**Timewarp Mix field —** Enter the mix value for assembled timewarps. You can enter any value from 0.00 to 1000.00.

**Auto Render Assembly button —** Enable to render transitions and timewarps when you assemble the final clip.

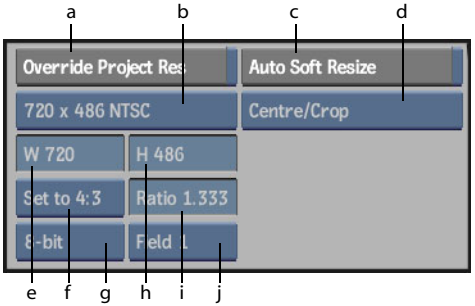
**Sync Elements Assembly button —** Enable to automatically create Edit Sync groups for video and audio tracks that share the same timecode. See "Creating Edit Sync Groups for Multiple Video Tracks" on page 900.

**Create Unlinked Media button —** Enable to assemble an EDL, even if you do not have all the sources and, later, use the Recapture/Relink media feature to bring the missing media into your work-in-progress timeline clip.

When you disable this option, you get virtual sources with no indication of source timecode and tape name for the events when no recapture media exists for an event.

**Increment Name button —** Enable to increment the assembled clip name (when assembling the same clip multiple times).

**Increment field —** Enter a number by which the name is incremented. Active only when the Increment Name button is enabled.




a) Override Project Res button
b) Resolution Presets box
c) Auto Soft Resize button
d) Fit Method box
e) Frame Width field
f) Aspect Ratio Presets box
g) Frame Depth box
h) Frame Height field
i) Aspect Ratio field
j) Scan Mode box

**Override Project Resolution button —** Enable to assemble pre-captured material of a different resolution than your project's default resolution. Additional controls become active that you use to specify the resolution options for assembly.

During assembly, the system searches the specified library reel for matching media. For media to match an event during EDL assembly, all the specified parameters must be the same (including frame rate, resolution, bit depth, and so on). When a match occurs for an event, the event is marked as captured.

By default, Override Project Resolution is disabled and the project's default resolution is used when matching EDL events to pre-captured media.

**NOTE:** If an EDL refers to a clip that has the same tape name and timecode but is of a different resolution than the default resolution or that of the first matched event, the clip will not be marked as captured. For example, if you are assembling an NTSC EDL and the EDL refers to a captured HD clip with the same tape name and timecode, the HD clip will not be marked as captured.

**Resolution Presets box —** Select one of many standard resolutions, as well as a Custom option that you can use to specify non-standard resolutions.

**Auto Soft Resize button —** Enable to apply a soft resize when assembling any clip that was captured at a resolution that differs from the native project resolution. Options become active that allow you to specify how the soft resize should be applied.

**Fit Method box —** Select a fit method option to be applied to the imported clip.

| Select: | To: |
|---|---|
| Centre/Crop | Fit the source image, centred, over the destination frame. If the source is larger than the destination, it is cropped. If the source is smaller than the destination, it is surrounded by a black border. |
| Crop Edges | Fit one edge of the source into the destination frame without stretching or squashing the frame. Excess parts of the source frame after resizing are cropped. If the source—after the one edge is resized—is wider than the destination, its overhanging left and right edges are cropped. If the source is taller than the destination, the upper and lower edges are cropped. |
| Fill | Fit the source, width and height, into the destination frame. If the source and destination frames do not have the same aspect ratio, the image can become distorted. |
| Letterbox | Fit the source to the destination frame without squashing or stretching it, and without cropping the source. If the source is wider than the destination, black bars fill the top and bottom of the destination frame. If the source is narrower than the destination, black bars fill the right and left sides of the frame. In all cases, the entire source frame is contained within the destination frame. |

**Frame Width field —** Displays the frame width of the selected resolution preset. If Resolution Presets is set to Custom then this field is active, allowing you to enter the frame width value that you want to use.

**Aspect Ratio Presets box —** Select a standard frame aspect ratio. Select the Set to w:h option to set the clip to use square pixels. Select Custom to define a custom frame aspect ratio in the Aspect Ratio field.

**Frame Depth box —** Select from one of five frame depth options: 8-bit, 10-bit, 12-bit, 12-bit u, or 16-bit fp.

**Frame Height field —** Displays the frame height of the selected resolution preset. If Resolution Presets is set to Custom then this field is active, allowing you to enter the frame height value that you want to use.

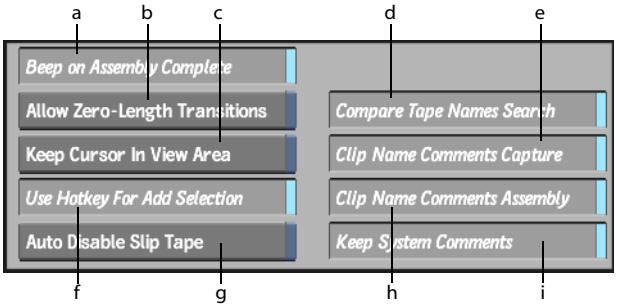
**Aspect Ratio field —** Displays the aspect ratio of the imported clip. When Aspect Ratio Presets is set to Custom, this field becomes active so that you can enter a custom frame aspect ratio.

**Scan Mode box —** Select an option to determine the order in which the fields of interlaced material are scanned.

| Select: | To: |
|---|---|
| Progressive | Scan a frame-based clip with no interlacing. |
| Field 1 | Scan Field 1 first, followed by Field 2. |
| Field 2 | Scan Field 2 first, followed by Field 1. |

## Preferences Menu

Use the options in the EDL Preferences menu to specify your EDL preferences.




a) Beep on Assembly Complete button
b) Allow Zero-Length Transitions button
c) Keep Cursor In View Area button
d) Compare Tape Names Search button
e) Clip Name Comments Capture button
f) Use Hotkey For Add Selection button
g) Auto Disable Slip Tape button
h) Clip Name Comments Assembly button
i) Keep System Comments button

**Beep on Assembly Complete button —** Enable to hear an audible tone when the EDL is assembled.

**Allow Zero-Length Transitions button —** Enable to allow zero-length wipes and dissolves. If this option is disabled and you change a transition duration to zero, the transition automatically becomes a cut.

**Keep Cursor In View Area button —** Enable to keep the cursor from leaving the window when you scroll an EDL. When you scroll an EDL, the cursor will stop at the first or last event on the EDL page.

**Compare Tape Names Search button —** Disable to ignore tape names during assembly.

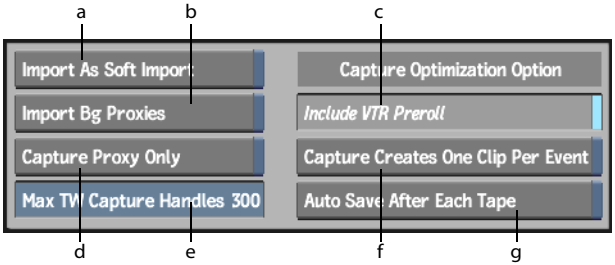
**Clip Name Comments Capture button —** If your events contain clip names in their comments, enable this option to use those names during capture. If this option is disabled, the event number is used as the captured shot's name.

**Use Hotkey For Add Selection button —** Use to change the functionality of selecting events. When this option is disabled, you add to your selection range by clicking the events. When this option is enabled, you must hold the **CTRL** key or the pen button while clicking events to add them to your selection range.

**Auto Disable Slip Tape button —** By default, the Slip Tape option remains enabled after you slip sources. Enable this option to disable the Slip Tape option automatically after you slip sources.

**Clip Name Comments Assembly button —** If your events contain clip names in their comments, enable this option to use those names during assembly. If this option is disabled, the EDL title is used as the assembled clip's name.

**Keep System Comments button —** Use the Keep System Comments option to protect system comments. When enabled, you can only delete user comments.




a) Import As Soft Import button
b) Import Background Proxies button
c) Include VTR Preroll button
d) Capture Proxy Only button
e) Max TW Capture Handles 300 field
f) Capture Creates One Clip Per Event button
g) Auto Save After Each Tape button

**Import As Soft Import button —** Enable to soft-import files with a file-based EDL that are located on a standard filesystem. If you disable this option, the files are imported and converted to Stone FS.

**Import Background Proxies button —** Enable to allow proxies to be generated in the background.

**Include VTR Preroll button —** Enable to capture the events in one pass and store them as individual clips in the clip library. By default, if events in an EDL are separated by a shorter duration than the VTR preroll and more than 10 frames, they are captured in a single pass.

**Capture Proxy Only button —** Use this option in HD projects to auto-capture proxies only when conforming an EDL. This option does not appear in SD projects.

**Max TW Capture Handles field —** You can set the maximum number of handles to be captured for source clips that are part of timewarped events. On timewarped events, the capture handles value is equal to the capture handles value multiplied by the speed of the timewarp. For example, for an EDL event with an increased speed of 500% (in NTSC), if the capture handles are set to 30 frames, 150 frames are captured as handles (30 frames multiplied by 5).

Standard handles may not be enough in the case of high-speed timewarps.

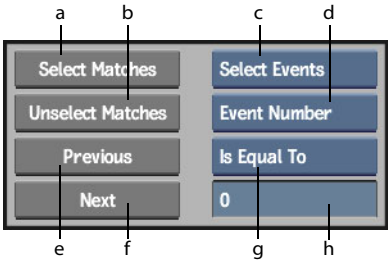
**Capture Creates One Clip Per Event button —** Enable to create a clip in the clip library for every event in the EDL. When disabled, a single clip is created in the library for each group of events captured during the same pass. You can assemble the montage regardless of which option you chose to store EDL events in the clip library.

To reduce the size of clip libraries, you should disable this feature. However, if you need to reference back to individual shots, they may be easier to find if you enable the option and generate a clip for every event.

**Auto Save After Each Tape button —** When this option is enabled, the system performs an AutoSave between each tape when auto-capturing.

## Search Events Menu

Use the Search Events menu to search entries for text or timecode in an EDL. When you search the EDL, you need to specify the item you want to search, the filter type you want to use, and the criteria for which you want to search.




a) Select Matches button
b) Unselect Matches button
c) Select Item box
d) Search Item box
e) Previous button
f) Next button
g) Filter Type box
h) Search Criteria field

**Select Matches button —** Highlight all items that match the search criteria.

**Unselect Matches button —** Remove the highlight from all items that match the search criteria.

**Select Item box —** Select the option that you want to search for.

| Select: | To highlight: |
|---|---|
| Select Events | All events that match the search criteria. |
| Select Edits | All edits that match the search criteria. |

**Search Item box —** Specify the item that you want to search for in the EDL.

| Select: | To search for: |
|---|---|
| Event Number | Event numbers. |
| Tape | Tape names. |
| Transition Length | A specific transition duration. |
| Source In | A source in timecode. |
| Source Out | A source out timecode. |
| Speed | A specific timewarp speed. |

| Select: | To search for: |
|---|---|
| Record In | A record in timecode. |
| Record Out | A record out timecode. |
| Comment | A comment or text within a comment. |
| Track | A track. |

**Previous button —** Move the cursor to the previous item that matches the search criteria.

**Next button —** Move the cursor to the next item that matches the search criteria.

**Filter Type box —** Specify the filter type. The filter type will differ depending on the item you are searching. For numerical searches, select one of the following options from the Filter Type box.

| Select: | To find: |
|---|---|
| Is Equal to | All event numbers that match your search criteria. |
| Is Not Equal to | All event numbers that do not match your search criteria. |
| Is Less Than | All event numbers that are less than your search criteria. |
| Is Greater Than | All event numbers that are greater than your search criteria. |

For alphabetical searches, select one of the following options from the Filter Type box.

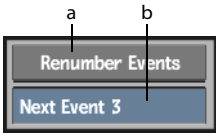
| Select: | To search: |
|---|---|
| Matches | For all tapes that match your search criteria. |
| Does Not Match | For all tapes that do not match your search criteria. |
| Contains | For all tapes that contain your search criteria. |
| Does Not Contain | For all tapes that do not contain your search criteria. |
| Is Less Than | For all tapes lexicographically less than your search criteria. |
| Is Greater Than | For all tapes lexicographically greater than your search criteria. |

Alphabetical searches are performed on Tape and Comment items by default. To perform a numeric search on these items, enable Treat As Numeric. To match results by case, enable Case Sensitive.

**Search Criteria field —** Enter the search criteria.

## Renumber Events Menu

Use the options in the Renumber Events menu to specify the value by which events are renumbered.



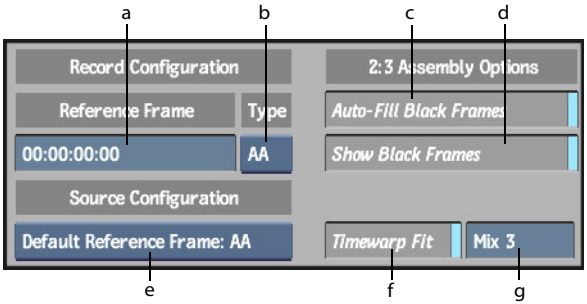

a) Renumber Events button b) Next Event field

**Renumber Events button —** Renumbers the selected events according to the value specified in the Next Event field.

**Next Event field —** Enter a value for the next event.

## 2:3 Pulldown Options Menu

Use the 2:3 Pulldown Options menu to set the parameters for 2:3 pulldown insertion upon import.




a) Reference Frame field
b) Reference Frame Type box
c) Auto-Fill Black Frames button
d) Show Black Frames button
e) Default Reference Frame box
f) Timewarp Fit button
g) Mix field

**Reference Frame field —** Enter the timecode for the reference frame. This is only required for clips stored as files, and not for material on tapes.

**Reference Frame Type box —** Set the reference frame type: AA or BB, corresponding to the timecode value entered in the Reference Frame field.

**Auto-Fill Black Frames button —** Enable to fill black frames with the last frame of the outgoing event. By default, gaps occuring between EDL events are filled with black frames.

**Default Reference Frame box —** Select AA or BB.

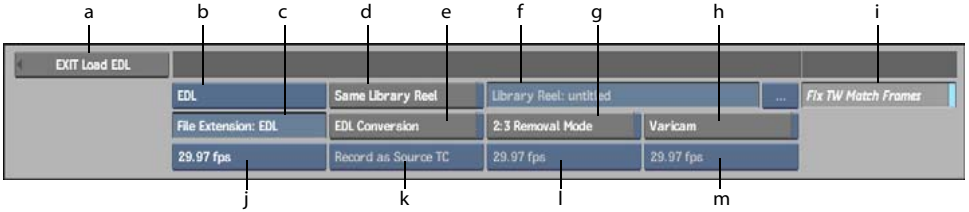
**Show Black Frames button —** Enable to highlight the places in the currently loaded EDLs where gaps of black frames occur.

**Timewarp Fit button —** Enable to automatically apply a timewarp to material on tapes referenced by EDLs where 2:3 pulldown removal was disabled (for example, when a tape contains native 30 fps interlaced video material), so that it can be easily integrated with 24 fps material.

**Mix field —** Enter the number of frames to ensure that match frames on timewarped elements are maintained. This field is active when Timewarp Fit is enabled.

## About the Load EDL Menu

Use the Load EDL menu to set a variety of options when loading EDLs.




a) Exit Load EDL button
b) EDL Type box
c) File Extension field
d) Same Library Reel button
e) EDL Conversion button
f) File Name field
g) 2:3 Removal Mode button
h) Varicam button
i) Fix TW Match Frames button
j) EDL Frame Rate box
k) Conversion option box
l) Frame Code Mode box
m) Varicam Frame Rate box

**Exit Load EDL button —** Exits the Load EDL menu.

**EDL Type box —** Select an EDL type to load. Available options are: ALE, FLX, ATN, TLC, EDM, R23, ETL, and OMF.

**File Extension field —** Displays the file extension for the associated file type. Click to enter a new one.

**Same Library Reel button —** Enable to load a series of EDLs, capture the EDLs, and assemble them on the same reel in the clip library. When you are capturing an EDL and you enable Multi-assemble, only the EDLs that are set to the same library reel are captured.

**EDL Conversion button —** Enable to convert the EDL to another frame rate. See "Converting EDLs" on page 316.

**File Name field —** Enter a filename.

**2:3 Removal Mode button —** Enable to remove pulldown when loading the EDL. See Chapter 28, "2:3 Pulldown," on page 631.

**Varicam button —** Enable if the EDL is used to capture material shot with Varicam.

**Fix TW Match Frames button —** Enable to fix match frame errors. When you import an EDL that contains dissolves or timewarps, a match frame error may occur. This can cause an unwanted cut at the point where the timewarp begins in your EDL. Match frame errors occur when the in point of the second edit in a dissolve is not the same timecode as the out point of the previous shot. This feature is enabled by default.

**EDL Frame Rate box —** Displays the framerate of the current EDL. Click to select another one.

**Conversion option box —** Select the option that corresponds to the type of conversion that you want to apply to the EDL. The conversion scripts that appear in this list depend on the frame rate of the EDL you are loading.

**Frame Code Mode box —** Select the option (29.97 fps or 30 fps) that corresponds to the EDLs that you are loading. If you are loading multiple EDLs, the same Frame Code Mode is used for all of them.

**Varicam Frame Rate box —** Select the Varicam frame rate.

## Importing EDLs

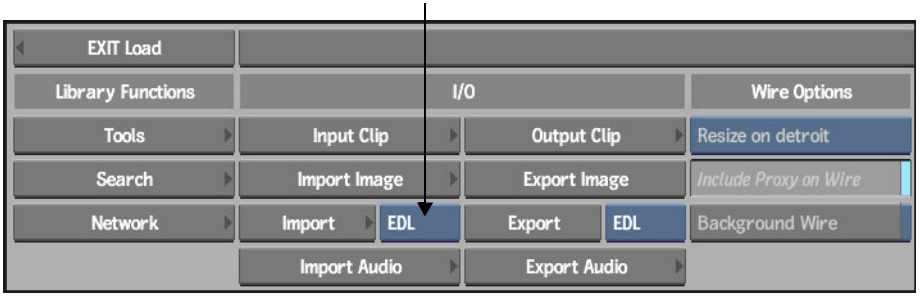
You can import as many EDLs as you want simultaneously. However, the EDL module displays only one EDL at a time. When you import an EDL, you have the option of converting the EDL to another frame rate, removing pulldown, and fixing timewarp errors. You can also import EDLs that reference material shot with Varicam. Since you can work in multiple resolutions in Inferno, you also have the option of importing an EDL at a non-native project frame rate.

In addition to EDLs, you can import ALE, FLX, ATN, and TLC files into the EDL module.

Use DLEDLs where you need to import multiple media files in a single pass. Using DLEDLs in your post-production workflow allows you to automate the import of media files (video and audio) residing in different locations. Instead of performing media import for each file separately, you can create a DLEDL and import all media files in a single operation, which allows you to significantly save processing time.

**To import an EDL:**

1. In the clip library, from the Interchange Format box, select EDL.



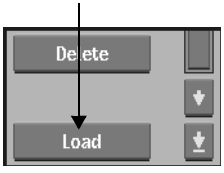

2. Click Import.
3. In the Import EDL menu, click Load.

   The file browser and the Load EDL menu appear.
4. Select the type of file that you want to import from the EDL Type box.



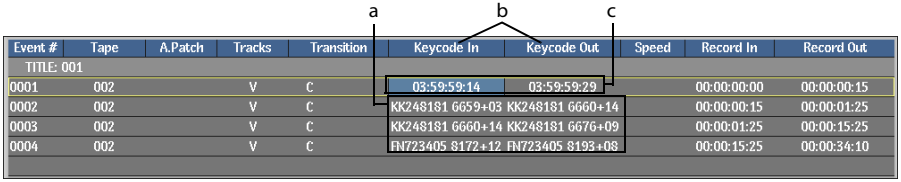

   Files of the selected type appear in the file browser.
5. Set any options, such as Same Library Reel, EDL Conversion, 2:3 Removal Mode, Fix TW Match Frames, or Varicam. See "About the Import EDL Menu" on page 300.
6. From the file browser, select the file to load.

   **HINT:** To load multiple EDLs, hold **CTRL** and select the EDLs.
7. Click Load.




   The Import EDL menu reappears.

8. To toggle the display between timecode and keycode, click the Timecode/Keycode button. Keycode will only be displayed if it is present and correctly corresponds to the timecode for events. If there is no keycode data for a particular event, timecode is displayed.




a) Keycode for events

b) Keycode In and Out columns

c) Timecode for event with missing keycode

9. Switch between the currently open EDLs by selecting the EDL that you want to view from the EDL box.

## Importing EDLs at Non-Native Frame Rates

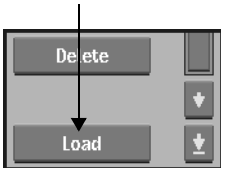
You can load any EDL into your project, regardless of the frame rate of the imported EDL. Once the EDL is loaded, you can assemble it into a clip. For the system to recognize the media from a non-native frame rate EDL and mark it as captured, the Override Project Resolution button must be enabled before assembling. See "Assembly Options Menu" on page 301.

**To import a non-native frame rate EDL into a project:**

1. In the Editing menu, from the Interchange Format box, select EDL, then click Import.
2. In the Import EDL menu, click Load.
3. In the EDL Load menu, select the frame rate of the EDL you are importing.




4. In the file browser, select the EDLs that you want to load.
5. Click Load.



# Importing EDLs with Varicam Information

Varicam is a type of camera that can record material to tape at different frame rates, even though the tape always runs at 60p. Frames are recorded to tape in such a way that Inferno can decode them into a supported frame rate on capture.

Inferno removes the redundant frames so that the frame rate of the captured clip corresponds to the frame rate of the project. You can monitor the process using the VTR Status display. The Current Frame Rate field is updated depending on the frame rate of the captured material. Upon loading, the EDL will be converted to the correct Timecode.

You can import EDLs that reference material shot on Varicam, but note the following:

- You should use a Varicam project template when importing Varicam material so that the imported clips will have the proper frame code mode and timing. To enable Varicam project templates, the corresponding 1280X720p VideoPreviewDevice keyword must be defined in the *init.cfg* file. See "VideoPreviewDevice" in the Configuration File Reference Guide.
- EDLs that reference media shot on Varicam at unsupported frame rates (referred to as "off speed") cannot be properly recaptured. Instead, you can use the Panasonic® Frame Rate Converter to convert media to a supported frame rate before you perform the offline.
- You cannot use Varicam in conjunction with 2:3 Removal Mode or EDL Conversion.

You can import EDLs, FCP XML, and AAF files that reference tape-based media shot on Varicam.

**To load an EDL with Varicam media:**

1. From the Import EDL menu, click Load.

   The Load EDL menu appears.




a) EDL Frame Rate box b) Varicam button c) Varicam Frame Rate box

2. Select an EDL file with Varicam information.
3. Enable the Varicam button.

   The EDL Conversion and 2:3 Removal Mode buttons are disabled.
4. Select the Varicam frame rate.

The Varicam Frame Rate box only includes the frame rates that can be used: 23.976, 24, 29.97, 30, 59.94, and 60 fps.

5. Select the EDL frame rate.

   When Varicam is enabled, the EDL Frame Rate box only includes the frame rates that can be used: 23.976, 24, 29.97, 30, 59.94, and 60 fps.

6. Click Load.

   The EDL with Varicam media is loaded into the Import EDL menu.

7. From the Show Timecode box, select Show VC to display the Varicam timecode in the EDL work area.

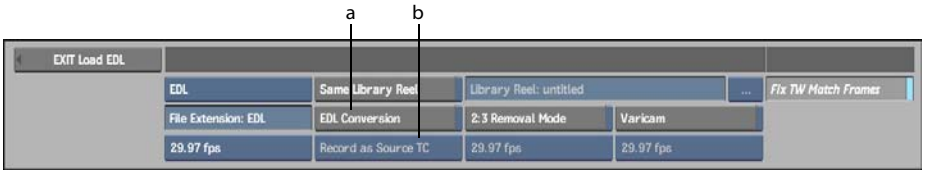
   The timecode of events on the Varicam tapes is displayed in the EDL work area. This timecode is set at 30 fps, even though Varicam tapes contain 60 fps progressive media.

## Converting EDLs

Use the EDL conversion utility to convert an EDL from one frame rate to an EDL of another frame rate. The available conversion scripts depend on the frame rate of the original EDL.

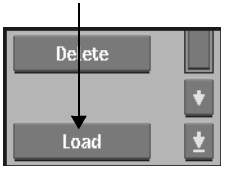
**To convert the EDL to the correct format when loaded:**

1. If necessary, disable the Varicam button.
2. In the Load EDL menu, select an EDL, and then enable EDL Conversion.




a) EDL Conversion button b) Conversion option box

3. In the Conversion option box, select the option that corresponds to the type of conversion you want to apply to the EDL. The conversion scripts that appear in this list depend on the frame rate of the EDL you are loading.
4. Click Load to convert and load the EDL.



Depending on the option you select, all timecodes in the EDL are recalculated, and a suffix (such as _60p or _24p) is added to the EDL in the EDL list.

You can also use the EDL Conversion tool to use the Record Timecode as Source Timecode and to capture one tape for the whole show. The original tape names will get converted to comments that you could filter on the Desktop to apply soft effects on.

## Loading File-based EDLs

A file-based EDL is a type of log file that you use to import (or soft import) image sequences from a standard filesystem. File-based EDLs can include image files and audio files. Telecine logs can only include image files.

All EDLs contain event numbers, cuts, and timecode. A file-based EDL differs from a standard EDL in that it contains comments that point to the location of media files. Generally, you do not assemble a file-based EDL into a record timeline clip.

You load a file-based EDL in the same way that you load a standard EDL.

You can use the EDL module to import telecine logs. When you load a telecine log from the EDL module, only the following information is imported:

- Tape name
- Clip name
- Source timecode
- Keycode
- 2:3 pulldown removal information (whether there is 2:3 pulldown, the reference frame timecode, the reference type, and the drop frame reference timecode)

A file-based EDL correlates the timecode from tapes to keycode from film reels for one or more contiguous clips. The timecode reflects where on the tape clips were recorded during a telecine or offline edit session. The keycode indicates the source reel and frames of film where the clips originated from.

As well, using these files, you can recapture material from tape with pulldown removal because the pulldown phase is indicated for each sequence.

The other elements contained in the file, such as audio information, are disregarded.

### Loading ALE Files

You can load Avid® Log Exchange (ALE) files into the EDL module. The source information from the ALE file is extracted to create the EDL.

ALE files do not reflect a full editing session because they do not contain record timecodes. When the ALE file is imported into the EDL module, it is assigned record timecodes automatically, starting with the default start record timecode specified in the Preferences menu.

**NOTE:** If you are working in NTSC, the record timecode is added in drop-frame mode.

ALE files must contain the following three sections:

• Heading

• Column

• Data

The Heading section contains information such as the video format and tape name. The Column section contains the heading names for the data, such as start timecode, end timecode, start and end keycode, and track information. The Data section contains the data for the file, such as timecode, name, and track information.

Each column of data in the ALE file must be separated by a tab. The Column headings can appear in any order as long as the column data appears below the correct heading.

To be converted to an EDL file, the ALE file must have the following data.

| Entry | Required Syntax |
|---|---|
| Heading | VIDEO_FORMAT <format> where <format> is NTSC or PAL |
| Column | Start |
| Column | End |

**NOTE:** If any of the above syntax is missing, it is not a valid ALE file and will be rejected.

The following optional data will be recognized and used if present.

| Entry | Required Syntax |
|---|---|
| Heading | Tape `<tapename>` where `<tapename>` is a global tape name |
| Column | Name |
| Column data | `<clipname>` where `<clipname>` is the name for a clip<br>**NOTE:** This is added to the EDL Comment field starting with "From Clip Name" |
| Column | Tape |
| Column data | Tape `<tapename>` where `<tapename>` is the tape name for the event<br>**NOTE:** If the ALE file also contains a global tape name, the global tape name is ignored. |
| Column | Tracks |
| Column data | VA1A2 |

If no Tape token is present, the tape will be named 001. If Name is missing, no name will be given to clips. If Tracks is missing, all events are assigned to V.

The following is an example of a valid ALE file:

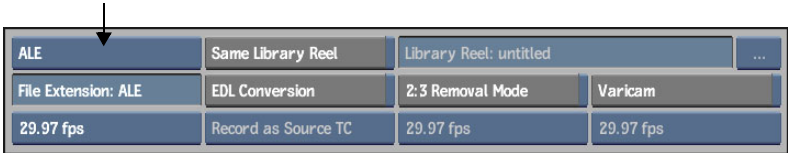
```
Heading

VIDEO_FORMAT            NTSC
TAPE                    001

Column
Name      Start         End           Tracks  Tape  Data
Clip 1    10;03;05;01   10;04;06;19   VA1A2   003
Clip 2    10;06;08;23   11;09;25;29   V       001
```

**To load an ALE file:**

1. In the Editing menu, click EDL. Alternately, in the clip library, click Import EDL.
2. In the Import EDL menu, click Load.
3. From the EDL Type box, select ALE.




4. Use the file browser to go to the directory that contains the ALE file.
5. Select the ALE file that you want to translate.

   If it is a valid ALE file, it is loaded into the EDL module. If it is not a valid ALE file, an error message appears in the message bar.

## Loading FLX, ATN, and TLC Files

You can load FLX, ATN, or TLC telecine files into the EDL module. The source information from the files is extracted to create the EDL.

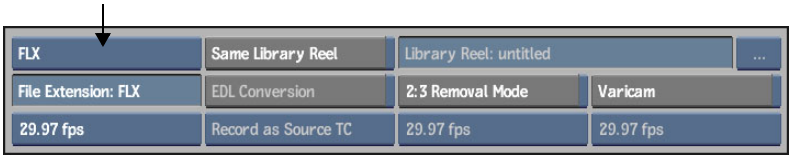
The following information is imported from the telecine log:

- Tape name
- Clip name
- Source timecode
- Keycode

- 2:3 pulldown removal information (whether there is 2:3 pulldown, the reference frame timecode, the reference type, and the drop frame reference timecode)

**To load FLX, ATN, or TLC files:**

1. In the Editing menu, click EDL. Alternately, in the clip library, click Import EDL.
2. In the Import EDL menu, click Load.
3. Select FLX, ATN, or TLC from the EDL Type box.




4. Use the file browser to go to the directory that contains the FLX, ATN, or TLC file.
5. Select the file you want to translate.

   If it is a valid file, it is loaded into the EDL module. If it is not a valid file, an error message appears in the message bar.

## Loading EDM Files

You can import EDLs and setup information into your projects using EDM and AUX files exported from edit 6.0 (or later). You only need to import the EDM file—the AUX files are read automatically during the import of the EDM file. The EDM and AUX files must be located in the same directory.

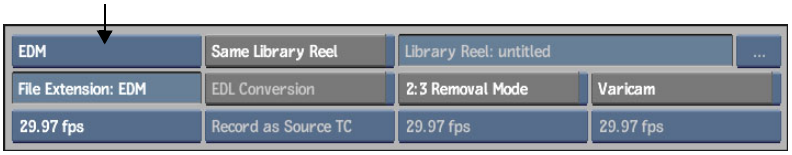
When you first import the EDM file, each edit Video track and Sub-Timeline is a separate EDL. To work with the imported EDLs, you must multi-assemble them into one master EDL, applying the Convert EDM and Assemble Selected EDLs commands. This allows you to capture all the associated material at the same time.

When you assemble the EDLs, the associated Video tracks are converted into layers, Audio tracks are converted into audio tracks, and Sub-Timelines are converted into containers. Colour Correction, Text (Inscriber®), and other effects from Combustion are converted into setup files and associated with the appropriate timeline element. CG Inscriber text may be imported and converted into a Text setup.

**NOTE:** CC setups are automatically applied to the clip but Keyer and Stabilizer Setups must be loaded manually.

**To import an EDM file:**

1. In the Import EDL menu, close all open EDLs.
2. Click Load to display the file browser.
3. Select EDM from the EDL Type box.




4. Enable Same Library Reel.
5. Locate the directory containing the EDM and AUX files.
6. Select the EDM file you want to import.

   The EDLs included in the EDM file are loaded and the setups in the associated AUX files are converted and copied into the setup directories of the current project.
7. Capture the clips using the Auto-Capture menu. If multiple EDLs were imported, enable Multiple EDLs in the Auto-Capture menu. See "Auto-Capturing an EDL" on page 353.
8. Go back to the Import EDL menu and select <M-assemble> from the EDL box.
9. In the Multi-Assembly menu that appears, click Convert EDM.

   All the EDLs belonging to the EDM file are selected and assigned to containers or layers in a track, in the order found in the original EDM file.

   **HINT:** You can specify a different order of tracks or layers by clicking the EDL in either the Track or Layer column. Clicking the Track column assigns the EDL to a new track. Clicking the Layer column assigns the EDL to a layer belonging to the highest existing track number in the set of EDLs belonging to the EDM.

   The edit tracks are assembled into corresponding layers, Sub-Timelines are assembled into containers, and the setups are associated with the appropriate timeline elements.
10. Click Assemble Selected EDLs to assemble the clip.
11. Exit to the clip library.

    The assembled clip appears in the library reel you specified.
12. Bring the assembled clip to the Record Area of the Desktop. For information on working with the clip on the timeline, see Chapter 41, "Navigating the Timeline," on page 879.

## Searching EDLs

Use the Search Events menu to search entries for text or timecode in an EDL. When you search the EDL, you need to specify the item that you want to search, the filter type you want to use, and the criteria for which you want to search.

**To search an EDL:**

1. In the Import EDL menu, click Search Events.
2. Specify the item that you want to search for in the Search Item box. See "Search Events Menu" on page 308.
3. When you perform a search on Speed, toggle the Display Speed button to display the speed in FPS or as a percentage.
4. Alphabetical searches are performed on Tape and Comment items by default. To perform a numeric search on these items, enable Treat As Numeric.
5. Specify the filter type. The filter type will differ depending on the item you are searching.
6. Enter the search criteria in the Search Criteria field.
7. To match results by case, enable Case Sensitive.
8. Select the option that you want from the Select Item box.
9. Click Select Matches to find the items.
10. Use the Next and Previous buttons to navigate the selected matches.

## Closing EDLs

Once you open an EDL in the Import EDL menu, it remains open until you close it. You can close one or all open EDLs.

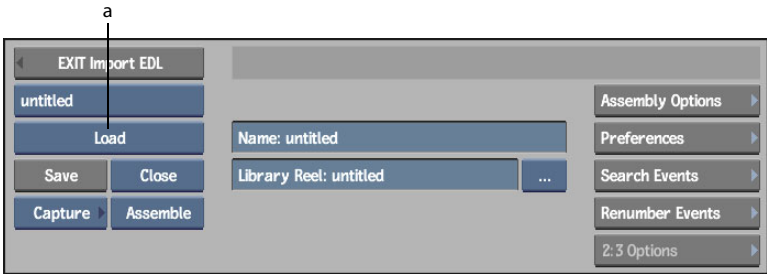
**To close an EDL:**

1. Make sure the EDL you want to close is selected in the Current EDL box.
2. Click Close, and then confirm the action to close the EDL.

   You can also hold down the Close box and select Close All, then confirm the action to close all opened EDLs.

## Reopening EDLs

After you close an EDL you can reopen it by selecting it in the History list. The History list appears when you hold down the Load button. The last four opened EDLs appear in the History list.




a) Load button/History list

**To reopen an EDL that was recently closed:**

➤ Hold down the Load button, and select the EDL that you want to open.

**To clear the History list:**

➤ Hold down the Load button, and then select Clear History.

# 16 Creating and Editing EDL Files

## Summary


About Creating and Editing EDLs ..... 325
About EDL Editing Commands ..... 325
Creating an EDL ..... 335
Editing an EDL ..... 336
Creating and Editing DLEDLs ..... 345
Saving EDLs and Tape Lists ..... 349


## About Creating and Editing EDLs

You can create and edit EDLs. You can also save new EDLs as files or output them to tape. The Import EDL module extends these capabilities by allowing you to create and edit information in EDLs directly in the module. You can even create a blank EDL and add events, transitions, and comments. Essentially, this is similar to editing, only you are doing it without the audio-visual cues that you get on the desktop.

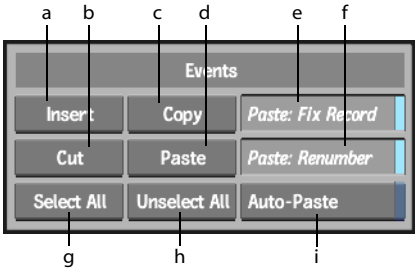
## About EDL Editing Commands

There are a large variety of EDL editing commands available in the Import EDL menu. These are categorized into the following eight groups:

- Events
- Titles
- Capture
- Editing
- Transitions
- Comments
- EDL
- Display

## Events Group

Use the commands in the Events group to cut or copy single or multiple events and paste them to a new location in any open EDL. You can also use special paste functions and selection tools for events.




a) Insert Event button
b) Cut Event button
c) Copy Event button
d) Paste Event button
e) Paste: Fix Record button
f) Paste: Renumber button
g) Select All button
h) Unselect All button
i) Auto-Paste button

**Insert Event button —** Inserts a new event into the EDL.

**Cut Event button —** Cuts the selected event. May be used with Paste Event button.

**Copy Event button —** Copies the selected event. May be used with Paste Event button.

**Paste Event button —** Pastes the previously cut or copied event to the selected location.

**Paste: Fix Record button —** Enable to change Record In of the first pasted event to start at Record Out of the previous event. All pasted events are then rippled by the same amount.

**Paste: Renumber button —** Enable to automatically renumber all events according to the Next Event value in the Renumber Events menu. If this option is disabled, the pasted events retain their original event numbers. See "Renumber Events Menu" on page 309.

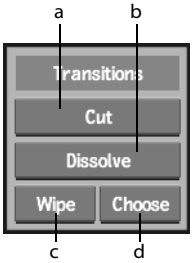
**Select All button —** Click to select all events for capture.

**Unselect All button —** Click to unselect all events.

**Auto-Paste button —** Enable to quickly cut events from multiple EDLs and automatically paste them to a single EDL. For a selected EDL, when clicking the Paste button, any events that are cut or copied are automatically pasted to the first EDL.

## Transitions Group

Use the commands in the Transitions group to change any transition to a cut, dissolve, or standard SMPTE wipe.




a) Cut button
b) Dissolve button
c) Wipe button
d) Choose button

**Cut button —** Changes the transition type to a cut for the selected transition, or range of transitions.

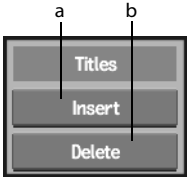
**Dissolve button —** Changes the transition type to a dissolve for the selected transition, or range of transitions.

**Wipe button —** Changes the transition type to a wipe for the selected transition, or range of transitions. The wipe type is set to SMPTE 001.

**Choose button —** Opens the Choose Wipe menu from which you can select from a variety of standard SMPTE wipe types.

## Titles Group

You can add or delete a title from an EDL using commands in the Titles group of the Import EDL menu.




a) Insert Title button
b) Delete Title button

**Insert Title button —** Enter a new title in the Titles area of the EDL work area. You can add multiple titles. To edit a title, double-click it and enter the new title.

**Delete Title button —** Delete a title in the EDL work area.

## Comments Group

You can add or delete comments from events using the commands in the Comments group of the EDL menu. Comments can contain up to 256 alphanumeric characters. You can also toggle comments on or off.

EDL comments become part of the source clip when assembling the EDL. Multiple comment lines are merged into one timeline comment line.




a) Insert Comment button
b) Delete Comment button
c) Hide button
d) Clean button

**Insert Comment button —** Add a comment to the event selected in the EDL work area. You can add multiple comments to an event. To edit a comment, double-click it and enter the new comment.

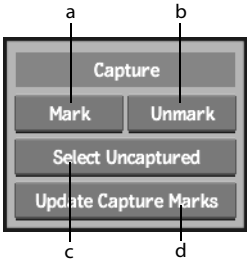
**Delete Comment button —** Delete a comment selected in the EDL work area.

**Hide button —** When enabled, will hide all comments in the EDL work area.

**Clean button —** Removes asterisks from comments.

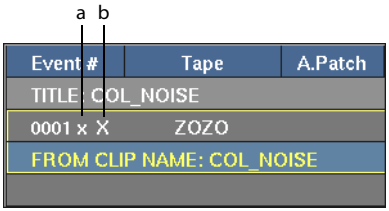
## Capture Group

You can mark events for capture or select only the uncaptured ones for recapture.




a) Mark button
b) Unmark button
c) Select Uncaptured button
d) Update Capture Marks button

**Mark button —** Click to mark the selected events for recapture with an "X". This allows you to keep track of events that you want to recapture. Events that have already been captured are marked with a lower case x. Therefore, when you mark a captured event for recapture, a lower and upper case x appear (x X) to the right of the event number.




a) Capture mark b) Recapture mark

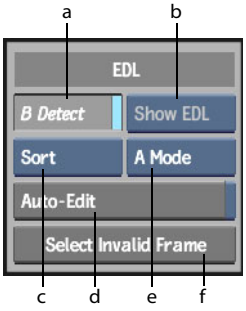
**Unmark button —** Click to remove a recapture mark from the selected events.

**Select Uncaptured button —** Click to select all uncaptured events in the EDL. The next time you click Auto-Capture, only the selected events are captured.

**Update Capture Marks button —** Click to update the list of captured events.

## EDL Group

You can use any of these options in the EDL group when using EDLs to capture media.




a) BRoll Detect button
b) Show Timecode box
c) Sort box
d) Auto-Edit button
e) Sort Mode box
f) Select Invalid Frame button

**BRoll Detect button —** Enable to detect BRolls. BRolls appear as the original tape. You are not prompted for the tape containing the BRoll when you capture the clips. When disabled, BRolls are indicated with a "B" following the tape name in the Tape entry.

**Show Timecode box —** Select the type of timecode to display.

| Select: | To: |
|---|---|
| Show EDL | Display EDL timecode. |
| Show VC | Display Varicam timecode. |

**Sort box —** Click Sort to sort the current EDL, or click Sort All to sort all the EDLs. EDLs are sorted according to the sort order specified in the Sort Mode box. You can change the way an EDL is sorted.

**Auto-Edit button —** Enable to quickly modify only the entries in the selected columns of the EDL. Click the column headers of the columns that you want to auto-edit. Starting with the first entry that you edit, press **ENTER** to move automatically to the next entry. If no further entries exist, a new event is added.

**Sort Mode box —** Select the appropriate sort order.

| Select: | To sort the EDL: |
|---|---|
| A Mode | By Record In timecode. If you want to view the EDL in the order of the final assembly, sort the EDL in A Mode. |
| B Mode | By Tape and Record In timecode. |
| C Mode | By tape number and Source In timecode. If you want to view the EDL in the order the clips are captured, sort the EDL in C Mode. EDLs are always captured in C Mode, regardless of the sort mode you selected. |
| S Mode | By Source In timecode, regardless of tape number. This sort mode is useful for multi-camera real-time EDLs. |
| by Event# | By event number. |
| by Tracks | By tracks. In this sort mode, video tracks are placed at the bottom of the list, and the highest audio track is placed at the top of the list. |
| by Uncaptured | By placing all uncaptured events at the top of the list. |

**Select Invalid Frame button —** Click to select a frames of 0 length.

## Editing Group

When you modify an entry in an EDL, several options control how other entries are affected. Make sure these options are either enabled or disabled, depending on how you want to edit the EDL.




a) Slip Tape button
b) Lock Speed button
c) Slip button
d) Ripple Rec button
e) Affect Sel button
f) Affect Tape button
g) View Sel button

**Slip Tape button —** Enable to slip all source clips on the tape, or all record clips in the EDL list. All the in and out points of all source or record clips change without affecting their duration.

**Lock Speed button —** Enable to edit the timecode without changing the speed value for the event.

**Slip button —** Enable to slip a source or record clip in a single event. The in and out points of the selected clip change without affecting its duration.

**Ripple Rec button —** Enable to move all Record entries, following an edited or pasted Record Out entry, forward or backward accordingly. This is useful when you want to edit the Record Out of an event without overwriting or creating a gap between the following shots.

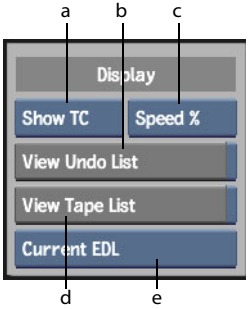
**Affect Sel button —** Enable to affect only the selected events.

**Affect Tape button —** Enable to affect every relevant entry on the same tape when you modify a single entry.

**View Sel button —** Enable to view only the selected events.

## Display Group

The Display group contains options for modifying the display of events in the EDL list.




a) Show TC/KC box
b) View Undo List button
c) Speed box
d) View Tape List button
e) EDL Display box

**Show TC/KC box —** Select whether to display keycode or timecode.

| Select: | To: |
|---|---|
| Show TC | Display timecode. |
| Show KC | Display keycode. |

**View Undo List button —** Enable to view all modifications (up to the number of undo levels specified in the Preferences menu) that you made in the current session, and undo a single or series of commands. Click the item in the undo list that you want to undo. All operations are undone up to and including that modification. All operations prior to the highlighted modification are redone.

**Speed box —** Select a mode to display the speed change for timewarps.

| Select: | To: |
|---|---|
| Speed % | Display the speed change as a percentage. |
| Speed FPS | Display the speed change in frames per second. |

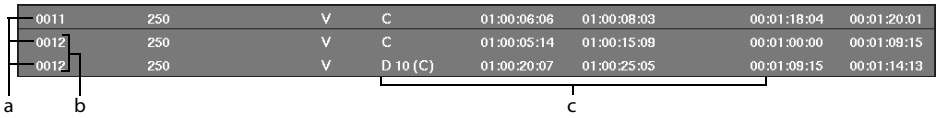
**View Tape List button —** Enable to view the Tape List view.

**EDL Display box —** Select an EDL display mode for Tape List view.

| Select: | To: |
|---|---|
| Current EDL | Display timecode. |
| Multip EDL | Display keycode. |

## EDL View

An EDL contains events, edits, and entries. An event is a complete element in the EDL such as a shot, dissolve, or wipe. An edit is an individual component that makes up an event, such as an outgoing shot or an incoming shot. An entry is an individual value for any variable in the edit, such as dissolve length, Source In, or Speed.



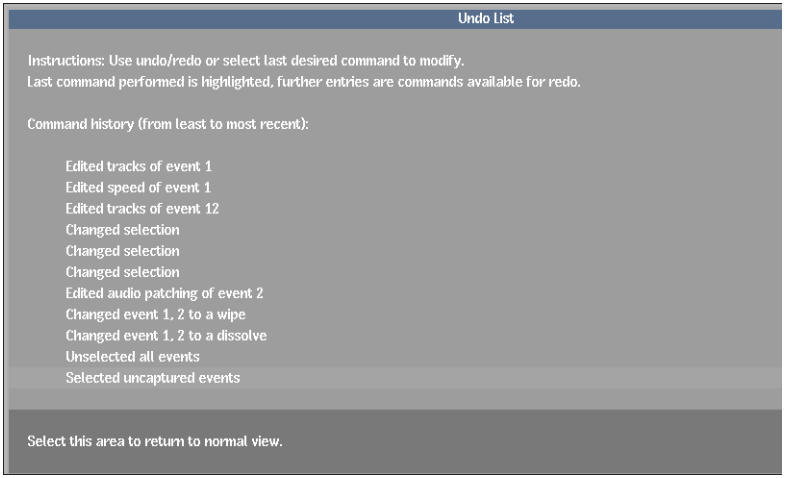

a) Edits b) EDL events c) EDL entries

Every event has a different event number. Some events, such as dissolves and wipes, consist of two edits. The two edits in a dissolve (outgoing and incoming shots) have the same event number.

## Undo List View

Use the Undo List to view all modifications (up to the number of undo levels specified in the Preferences menu)that you made in the current session and undo a single or series of commands.

Click the item in the Undo List that you want to undo. All operations are undone up to and including that modification. All operations prior to the highlighted modification are redone.



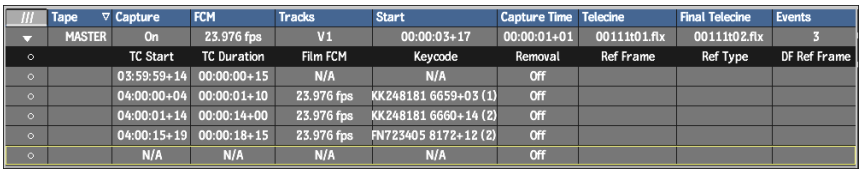

## Tape List View

Use Tape List view to see all the tapes needed to assemble the current EDL or all currently open EDLs. In a regular EDL, you can see how raw source footage should be captured into an edited record timeline using timecode. Generally, the source footage is listed in an EDL based on its chronological order in the timeline.

You can use the tape list to modify information pertaining to events for a given tape.

As well, each tape's entry can be expanded in Tape List view to show keycode and 2:3 pulldown information associated with the source timecode.

Click the column header to sort the tape list in descending order using that column. Click the column heading again to sort the tape list in ascending order.



| /// | Tape | Capture | FCM | Tracks | Start | Capture Time | Telecine | Final Telecine | Events |
|---|---|---|---|---|---|---|---|---|---|
| ▼ | MASTER | On | 23.976 fps | V1 | 00:00:03+17 | 00:00:01+01 | 00111t01.flx | 00111t02.flx | 3 |
| ○ | | TC Start | TC Duration | Film FCM | Keycode | Removal | Ref Frame | Ref Type | DF Ref Frame |
| ○ | | 03:59:59+14 | 00:00:00+15 | N/A | N/A | Off | | | |
| ○ | | 04:00:00+04 | 00:00:01+10 | 23.976 fps | KK248181 6659+03 (1) | Off | | | |
| ○ | | 04:00:01+14 | 00:00:14+00 | 23.976 fps | KK248181 6660+14 (2) | Off | | | |
| ○ | | 04:00:15+19 | 00:00:18+15 | 23.976 fps | FN723405 8172+12 (2) | Off | | | |
| ○ | | N/A | N/A | N/A | N/A | Off | | | |

The work area of the Tape List view is divided into nine columns, and two sections for each tape.

The upper fields of each tape entry contain the following columns.

**Tape —** The name of the tape that contains the source footage. To change the tape name, click and enter a new name.

**Capture —** The capture flag for the tape. When set to On, the tape is captured during an auto-capture session. To set the capture flag for a given tape to On or Off, click the item under the Capture column and drag left or right to set it On or Off.

**FCM —** The frame code mode for the tape. If the frame code mode is 29.97, you can drag over the item in this column to switch between DF/NDF modes.

**Tracks —** The number and type of tracks that will be captured for the tape.

**Start —** The starting timecode for the first event to be captured on the given tape.

**Capture Time —** The duration of the material to capture for the given tape.

**Telecine —** Indicates the telecine log associated with the tape.

**Final Telecine —** Indicates the final telecine log associated with the tape.

**Events —** The number of events to capture for the given tape. You cannot modify this value in Tape List view.

The lower fields of each tape entry contain the following columns.

**TC Start —** Start timecode for each keycode sequence.

**TC Duration —** Duration of time for the keycode sequence.

**Film FCM —** Film frame code mode indicating the speed of the telecine when it scanned the film frames. Change the film FCM by clicking the Keycode field to access the calculator. See "About the Keycode Calculator" on page 381.

**Keycode —** Keycode for the first frame of the sequence.

**Removal —** Whether to apply 2:3 pulldown to the sequence.

**Ref Frame —** Timecode of the reference frame.

**Ref Type —** Type of reference frame.

**DF Ref Frame —** Timecode of the drop frame reference frame.

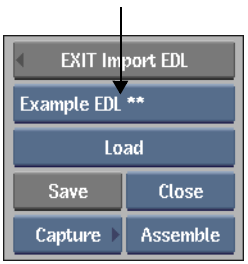
**NOTE:** For more information on the 2:3 pulldown fields in Tape List view, see "Overriding Default 2:3 Pulldown Configuration Tape-to-Tape" on page 637.

## Creating an EDL

You can create an EDL in the Import EDL module. This is useful when you have an EDL printed on paper (but no electronic file) and you need to capture the material. With the EDL module, you can manually recreate the EDL with all the information needed so that you can automatically recapture.

**To create an EDL:**

1. In the Import EDL menu, select <new> from the EDL box.




   A blank EDL is created.

2. Use the EDL Editing tools to insert, cut, copy, and paste events, comments, titles, and transitions into the new EDL. See "About EDL Editing Commands" on page 325.
3. Edit the EDL events as needed. See "Editing an EDL" on page 336.
4. Click Save to save the new EDL. See "Saving EDLs and Tape Lists" on page 349.

# Editing an EDL

Once you import an EDL, you can edit any value except the event number. This includes:

- The tape name for single or multiple events
- The audio patching information
- The transition duration and speed value of dissolves
- A cut to a dissolve or wipe
- The source and record timecodes of events

These tasks are described in the following sections. You can open multiple EDLs and copy and paste events between them. You can also use Auto Edit mode to quickly make changes to the entries you specify.

**NOTE:** EDLs with references to a generated output tape (EDLs created with the Export EDL feature using the Output All or Output Generated option) are opened as read-only and cannot be edited. To edit a read-only EDL, save it to the filesystem with a different name.

## Editing a Tape Name

You can change a single event's tape name, or the tape name for all events on the same tape. This is useful if the events you want to capture are on a different tape than that listed in the EDL.

Tape names can be up to 56 characters long. The EDL Editor displays only the first eight characters, but the clips maintain the original tape name.

**To edit a tape name:**

1. In the Import EDL menu, do one of the following:
   - To change the tape name for all events on the same tape, enable Affect Tape.
   - To change only the selected tape name, disable Affect Tape.
2. Click the Tape entry in the event you want to edit and enter the new name:
   - If the Affect Tape option is enabled, the tape name for all events on the same tape changes automatically.
   - If the Affect Tape option is disabled, only the tape name for the selected event changes.
   - If the Affect Selection option is enabled, only the tape names for selected events change.

## Audio Patching

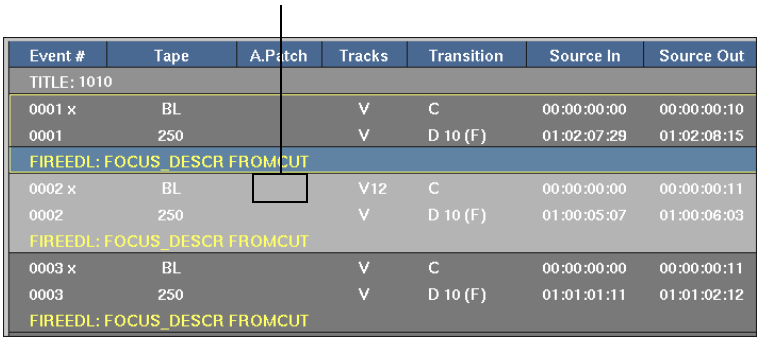
If you want to capture audio from a different track than that specified in the EDL, you can change the audio patching for a single event, selected events, or all events on the same tape. For

example, if an edit specifies the audio tracks as 1 and 2, but you want to capture the audio from tracks 3 and 4, use the Audio Patching menu to reroute the audio during auto-capture.

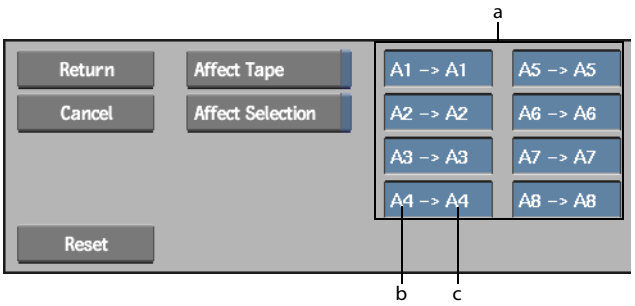
**NOTE:** You can also specify the patch tracks from the Engineering menu when you want to affect the whole capture session. See "Audio Track Patching" on page 357.

**To change audio patching:**

1. In the EDL work area, select the events that you want to modify.
2. Click an Audio Patch field.




The Audio Patching menu appears.




a) Audio Patch boxes b) Source audio track c) Destination audio track

You can edit the source audio tracks. Each one of the eight available source audio tracks can be patched to one of the eight available destination audio tracks. You can patch the same source audio track to multiple destination audio tracks.

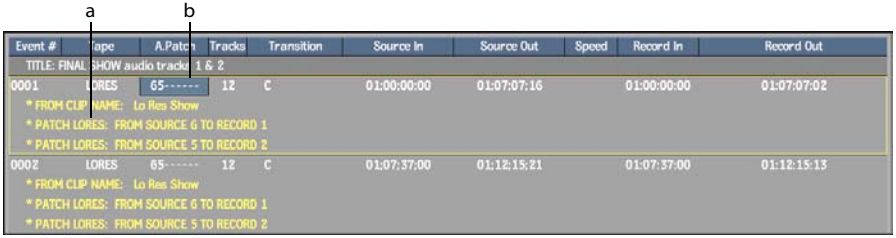
3. Enable or disable the Affect Tape and Affect Selection buttons. See "Editing Group" on page 330.

4. Reroute the audio in the Audio Patch boxes by doing one of the following:
   - Drag in an Audio Patch box to cycle through source audio tracks one through eight.
   - Click an Audio Patch box to access the calculator, then type a value one through eight indicating the source audio track.
5. Click Return.

   To exit the Audio Patching menu without changing the patching information, click Cancel.

   The source tracks that have been patched to different audio tracks than the defaults are indicated in the affected event's Audio Patch Field. Dashes in the Audio Patch Field indicate the track is patched to its default. Comments are also added which indicate the name of audio tracks and their patching information.

   When clips are captured, audio tracks are patched as indicated.




a) Comments indicate patching information b) Source 1 and 2 patched to destinations 5 and 6

## Editing Tracks

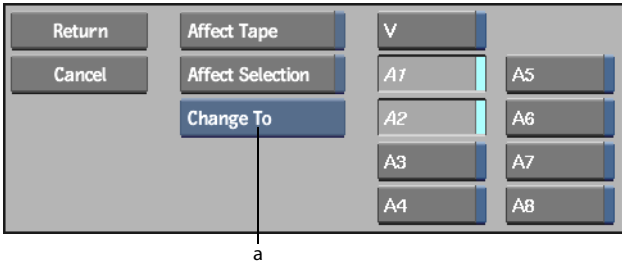
You can edit the tracks of an event in the EDL. Editing tracks is useful if you want to modify the tracks captured when you auto-capture or assemble the EDL.

For example, if the Track entry for an event is V1 and you want to capture only the video track (V), change the Track entry to V.

**To edit the tracks for an event:**

1. In the EDL work area, select the Track entries in the event that you want to edit from the EDL.

   The Track menu appears.




a) Edit Mode box

2. Enable the tracks that you want to edit.
3. Enable or disable the Affect Tape and Affect Selection buttons. See "Editing Group" on page 330.
4. From the Edit Mode box, select the mode that you want to use.

| Select: | To: |
|---|---|
| Change To | Replace tracks in the event with tracks you specified in the Track menu. |
| Add | Add the tracks you specified in the Track menu to the tracks in the event. |
| Filter | Keep only the tracks you specified in the Track menu. For example, if an event is "V12" and you specify "V1," audio track 2 is filtered out, and the resulting event has "V1." |
| Flip | Reverse the status of tracks you specified in the Track menu. For example, if an event is "V23" and you specify "V34," the resulting event has "V24." |

5. Click Return to confirm the change or Cancel to exit back to the EDL module without making any modifications.

## Editing Transitions in EDLs

You can change any transition to a cut, dissolve, or SMPTE wipe. If the effect of an event is a dissolve, you can edit its duration (Transition Duration). If the effect of an event is a wipe, you can also select the type of wipe in the SMPTE Wipe library.

You can add or modify transitions based on a selection range.

You can also change a cut to a dissolve by clicking the Transition entry of the cut. You can change a dissolve to a cut by setting the Transition Duration to 0, as long as the Allow Zero-Length Transitions option is disabled in the EDL preferences. See "Preferences Menu" on page 305.

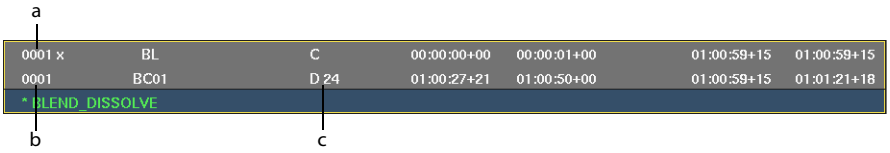
### Dissolves in EDLs

Dissolves are represented in the EDL by two consecutive edits with the same event number. The first edit represents the outgoing shot of the dissolve and the second edit represents the incoming shot of the dissolve. The dissolve is listed in the Transition column of the second edit as D *n* (where *n* is the transition duration).

The Transition duration appears in the Transition entry of the second edit in the dissolve. The Start Location for the dissolve is also indicated in the Transition entry.

If the EDL was exported from Inferno, the dissolve can be Centred, From Cut, or Up To Cut. The start location for the dissolve appears beside the Transition duration.

The following illustration is a typical dissolve in an EDL.



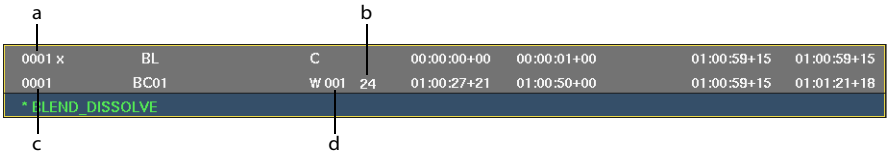

a) Outgoing shot b) Incoming shot c) Transition duration

If you change the Transition duration of a dissolve, the Source Out of the incoming shot changes by the same duration automatically.

### Wipes in EDLs

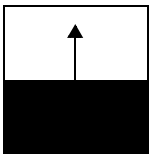
Wipes are represented in the EDL by two consecutive edits with the same event number. The first edit represents the outgoing shot of the wipe and the second edit represents the incoming shot of the wipe. The wipe is listed in the Transition column of the second edit as W *n m* (where *n* is the wipe code and *m* is the wipe duration).

The SMPTE wipe number appears in the Transition entry of the second edit in the wipe. The Start Location for the wipe is also indicated in the Transition entry. A wipe can be Centred, From Cut, or Up To Cut. The start location for the wipe appears beside the Transition duration. The following illustration is a typical wipe in an EDL.

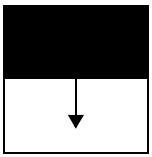



a) Outgoing shot
b) Transition duration
c) Incoming shot
d) SMPTE wipe number

If you add 500 to the SMPTE wipe number, the wipe is inverted during assembly. For example:



Wipe 002



Wipe 502

If you change the Transition duration of a wipe, the Source Out of the incoming shot automatically changes by the same duration.

## Editing Timecode

If you want to capture different material than what appears in the EDL, you can slip or trim the edits to specify the correct material for your final assembly. You can change any source or record timecode in the EDL.

You can also edit timecode and keycode in the Tape List.

**To edit timecode:**

1. If you want to edit source timecode, and keycode in and out values are displayed, toggle the Show Timecode/Show Keycode box to Timecode.

2. Do one of the following:

   • Click the source or record timecode entry you want to modify and drag right to increase the value or drag left to decrease the value. You can use hot keys to change the values in varying increments.

| Use: | To: |
|---|---|
| SHIFT-drag | Jump by seconds. |
| CTRL-drag | Jump by minutes. |
| ALT-drag | Jump by hours. |

   • Double-click the source or record timecode you want to modify to get the calculator, and then enter a new timecode. If the source or record timecode is already selected, click it again to get the calculator. See "Calculating Timecode" on page 69.

   When you edit source timecode, the corresponding keycode changes to reflect the new frames to be captured. Toggle the Show Timecode/Show Keycode button to see the edited keycode in and out values. You cannot edit the keycode for events in the EDL work area.

   **NOTE:** Other entries in the same edit affected by your modifications become highlighted as you edit an entry.

## Editing Tape List Timecode and Keycode

In Tape List view, you can slip all the start timecode values for a given tape. This is useful when you need to modify the start timecode of a tape that is used in multiple EDLs, because you edit the value only once.

You can also slip keycode and its associated start timecode and duration. This is similarly useful to alter keycode values correlated to the timecode for given sequences on the tapes.

**To slip the start timecode value for a given tape:**

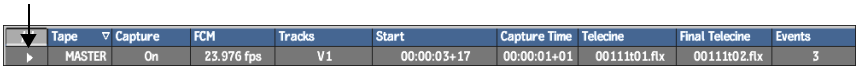
1. In the Import EDL menu, from the Display group, enable View Tape List.
2. Do one of the following:
   - Click the start timecode entry you want to modify and drag right to increase the value or drag left to decrease the value. You can use hot keys to change the values in varying increments.

| Use: | To: |
|---|---|
| SHIFT-drag | Jump by seconds. |
| CTRL-drag | Jump by minutes. |
| ALT-drag | Jump by hours. |

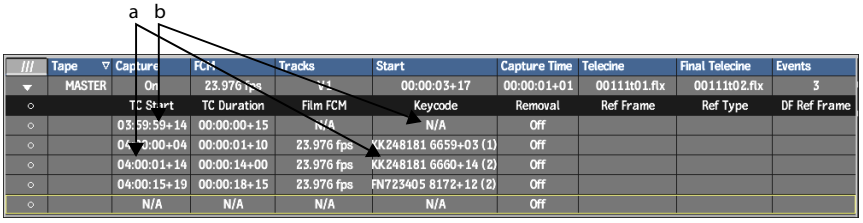
   - Click the start timecode entry you want to modify to get the calculator, then enter a new timecode. See "Calculating Timecode" on page 69.

**To slip the keycode for a given tape:**

1. In the Import EDL menu, from the Display group, enable View Tape List.
2. If necessary, click the triangle on the left of the tape entry to expand its contents.




Sequences of timecode on the tape are associated to keycode values. If no keycode is available from the telecine log(s) you loaded, N/A (not available) appears for the sequence.



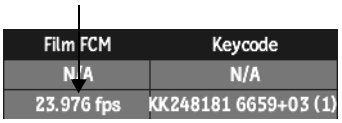

a) Timecode start and duration defines sequence, with corresponding keycode

b) Timecode without corresponding keycode

3. To edit the keycode for a sequence, do one of the following:
   - Drag the keycode entry you want to modify to the right to increase the value or to the left to decrease the value.
   - Click the keycode entry you want to modify to get the keycode calculator, and then enter a new keycode. See "About the Keycode Calculator" on page 381.

     The keycode values associated to the timecode sequence (defined by the values in TC Start and TC Duration fields) are altered.

     If you change the frame rate in the keycode calculator, it is reflected in the Film FCM field.

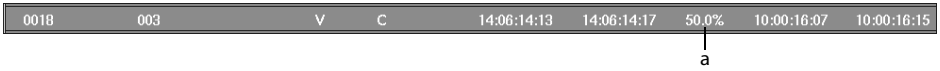



## Editing and Creating Timewarps

You can edit an existing timewarp or create a timewarp in your EDL. When you edit a timecode entry of an event with the Lock Speed option disabled, no other entries are affected. This results in a speed change because the source duration differs from the record duration.

For example, if you increase the Source In entry of an event by 5 seconds, the record clip of the same event is 5 seconds shorter than the source clip. The result clip is timewarped when assembled. No other entries are affected. See "Assembling EDLs" on page 359.

Timewarps are represented in the Speed column of the EDL. If the Speed value is blank, the event is not timewarped. If there is a Speed value, the event is timewarped.




a) Speed value

**To edit or create a timewarp:**

1. In the Import EDL menu, from the Editing group, disable Lock Speed.
2. In the EDL, click the source or record timecode entry for the event that you want to edit and enter the new value.

   The value of the timewarp appears in the Speed entry. You may also click directly in the Speed box to change the entry. If the event is already a timewarp, editing any timecode of that event changes its speed value.

You can view the speed value in either percentage or frames per second. Select the View mode in the EDL Preferences menu. See "Preferences Menu" on page 305.

# Creating and Editing DLEDLs

DLEDLs can be used in a workflow where you need to import multiple media files in a single pass. They consist of comments that are used to enhance basic EDLs.

## DLEDL Structure

The DLEDL is an EDL file based on the CMX 3600 format supported by most digital non-linear editing systems. The following table lists the DLEDL flags used in creating an EDL file. It describes the comments used in creating DLEDLs and provides examples of basic EDLs that you can use in your projects.

Note that the order of flags always remains the same:

- Clip name (EDL comment)
- Start TC
- File path
- Video file name
- Audio 1 file name
- Audio 2 file name
- Audio 3 file name
- Audio 4 file name

| DLEDL Flag Example | Description |
|---|---|
| DLEDL: START TC: 10;00;00;00 | The start timecode of the clip that will be created from the media files imported into the Autodesk Effects and Editing application. This timecode can be different from the source start timecode of the EDL event. Both drop-frame (00:00:00:00) and non-drop-frame (00;00;00;00) timecodes are supported. |
| DLEDL: PATH /CXFS1/PRODUCTION1/SHOW5 | The location of the files on the filesystem. All the files for an event must be in the same directory. |
| DLEDL: EDIT:0 FILENAME: INTRO .(010@240).dpx or DLEDL: EDIT:0 FILENAME: (009@100).dpx | Name of the video file sequence to load. Numbers in parenthesis refer to frames in the sequence. In this example, the following files are referenced: *INTRO.010.dpx*, *INTRO.011.dpx*, ..., *INTRO.240.dpx* or *009.dpx*, *010.dpx*, ..., *100.dpx* |

| DLEDL Flag Example | Description |
|---|---|
| DLEDL: EDIT:0 FILENAME: TONE-8TRK-44KHZ.AIFF_CHANNEL_1.AIF | Audio file name to import. The audio files can contain one file per track (_1), one file per stereo pair (_12), or one file per multiple tracks (_1234). Supported formats are wave (.WAV) or AIFF (.AIF). |
| DLEDL: REEL: 12345678 123456781234556 | The CMX EDL format limits the length of the tape name to eight characters (Smoke has the same limit). Some editing systems do not impose a tape name length limit. If the tape name exceeds eight characters, Smoke generates a short name to be used in the EDL and stores the original name in the Source Table list at the end of the EDL file (one Source Table per EDL). |

**NOTE:** File names, tape names, and clip names cannot contain spaces or special characters. For example, TAPE 1 should be set to TAPE_1 (no space) and CLIP$,12/2 to CLIP_12_2 (no special characters).

## Using DLEDLs Examples

The following examples are given to facilitate the creation of edit decision lists for the automatic import of multiple media files into a project. You can simply copy and paste the suitable example into a text editor, modify it accordingly, save the file with an *.edl* extension, and import the resulting file into your application.

## Video-only EDL

```
TITLE: SIMPLE EDL VIDEO ONLY

FCM: DROP FRAME

001 TAPENAME V C 10:00:00:00 10:00:05:00 00:00:30:00
00:00:35:00

* FROM CLIP NAME: clip

DLEDL: START TC: 10;00;00;00

DLEDL: PATH: /CXFS1/PRODUCTION1/SHOW5

DLEDL: EDIT:0 FILENAME: INTRO.(010@240).dpx

DLEDL: REEL:TAPENAME TAPENAMEVERYLONG
```

### Simple Video and Audio (2 Tracks) EDL

```
TITLE: SIMPLE EDL WITH VIDEO AND 2 AUDIO TRACKS (1 TRACK PER
FILE)

FCM: DROP FRAME

001 TAPENAME AA/V C 10:00:00:00 10:00:05:00 00:00:30:00
00:00:35:00

* FROM CLIP NAME: TONE-8TRK-44KHZ.AIFF

DLEDL: START TC: 10;00;00;00

DLEDL: PATH: /CXFS1/PRODUCTION1/SHOW5

DLEDL: EDIT:0 FILENAME: INTRO.(010@240).dpx

DLEDL: EDIT:0 FILENAME: TONE-8TRK-44KHZ.AIFF_CHANNEL_1.AIF

DLEDL: EDIT:0 FILENAME: TONE-8TRK-44KHZ.AIFF_CHANNEL_1.AIF

DLEDL: REEL:TAPENAME TAPENAMEVERYLONG
```

### Simple Video and Audio (4 Tracks) EDL

```
TITLE: SIMPLE EDL WITH VIDEO AND 4 AUDIO TRACKS (1 TRACK PER
FILE)

FCM: DROP FRAME

001 TAPENAME AA/V C 10:00:00:00 10:00:05:00 00:00:30:00
00:00:35:00

* FROM CLIP NAME: TONE-8TRK-44KHZ.AIFF

DLEDL: START TC: 10;00;00;00

DLEDL: PATH: /CXFS1/PRODUCTION1/SHOW5

DLEDL: EDIT:0 FILENAME: INTRO.(010@240).dpx

DLEDL: EDIT:0 FILENAME: TONE-8TRK-44KHZ.AIFF_CHANNEL_1.AIF

DLEDL: EDIT:0 FILENAME: TONE-8TRK-44KHZ.AIFF_CHANNEL_2.AIF

DLEDL: EDIT:0 FILENAME: TONE-8TRK-44KHZ.AIFF_CHANNEL_3.AIF

DLEDL: EDIT:0 FILENAME: TONE-8TRK-44KHZ.AIFF_CHANNEL_4.AIF

AUD 3 4

DLEDL: REEL:TAPENAME TAPENAMEVERYLONG
```

### Simple Video and Audio (2 Tracks - Stereo) EDL

```
TITLE: SIMPLE EDL WITH VIDEO AND 2 AUDIO TRACKS (2 TRACKS PER
FILE)

FCM: DROP FRAME

001 TAPENAME AA/V C 10:00:00:00 10:00:05:00 00:00:30:00
00:00:35:00

* FROM CLIP NAME: TONE-8TRK-44KHZ.AIFF

DLEDL: START TC: 10;00;00;00

DLEDL: PATH: /CXFS1/PRODUCTION1/SHOW5

DLEDL: EDIT:0 FILENAME: INTRO.(010@240).dpx

DLEDL: EDIT:0 FILENAME: TONE_12.AIF

DLEDL: REEL:TAPENAME TAPENAMEVERYLONG
```

### Simple Video and Audio (4 Tracks - Stereo) EDL

```
TITLE: SIMPLE EDL WITH VIDEO AND 4 AUDIO TRACKS (2 TRACKS PER
FILE)

FCM: DROP FRAME

001 TAPENAME AA/V C 10:00:00:00 10:00:05:00 00:00:30:00
00:00:35:00

* FROM CLIP NAME: TONE-8TRK-44KHZ.AIFF

DLEDL: START TC: 10;00;00;00

DLEDL: PATH: /CXFS1/PRODUCTION1/SHOW5

DLEDL: EDIT:0 FILENAME: INTRO.(010@240).dpx

DLEDL: EDIT:0 FILENAME: TONE_12.AIF

DLEDL: EDIT:0 FILENAME: TONE_34.AIF

AUD 3 4

DLEDL: REEL:TAPENAME TAPENAMEVERYLONG
```

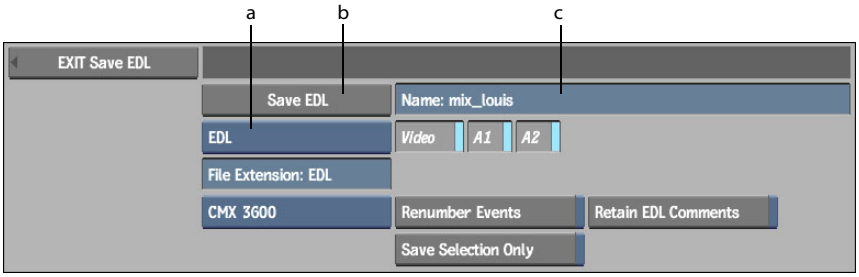
# Saving EDLs and Tape Lists

You can save an EDL after you have made modifications to it. You can also save a tape list using the Save EDL menu. When you save a tape list, a tab-delimited ASCII file is created.

**To save an EDL:**

1. After modifying an EDL, click Save.

   The Save EDL menu appears.




a) EDL Format box b) Save EDL button c) Name field

2. Enter the name for the saved EDL in the Name field.
3. Select the EDL format from the EDL Format box.
4. Enable the tracks you want to include in the new EDL.
5. Enable Renumber Events to consecutively renumber events in the new EDL.
6. If you want to save only the selected portion of the current EDL, enable Save Selection Only.
7. Enable Retain EDL Comments if you want to keep the comments from the current EDL.
8. Click Save EDL.

**To save a tape list:**

1. In the Import EDL menu, click Save.
2. From the EDL Format box, select Tape List.
3. Enter a name for the tape list, and then click Save EDL.

   Ensure that your file name does not contain any of the following characters: ` # ~ @ $ % ^ & * ( ) [ ] { } < > \ | / ! ? , ; : ' "

   A Discreet Tape List (DTL) file is created. All information in the tape list, including timecode and keycode data, is saved. DTL files are ASCII files that can be opened in any text editor. DTL files can also be loaded in the EDL module to accompany EDLs.

# 17 Capturing and Importing Media Using EDLs

## Summary


*About Capturing and Importing Media Using EDL Files* ..... *351*
*About the Auto-Capture Menu* ..... *352*
*Capturing Clips Using an EDL* ..... *353*
*Importing Files Using an EDL* ..... *357*
*Assembling EDLs* ..... *359*
*Viewing Captured and Assembled Material* ..... *362*


## About Capturing and Importing Media Using EDL Files

Use an EDL to reconstruct a work session created in an offline editing system or to import image sequences from a standard filesystem.

Typically, when recreating a project from an EDL (referred to as conforming to an EDL), you import the file, capture the material or import the referenced files, and then assemble the captured or imported material into a clip on a destination library reel.

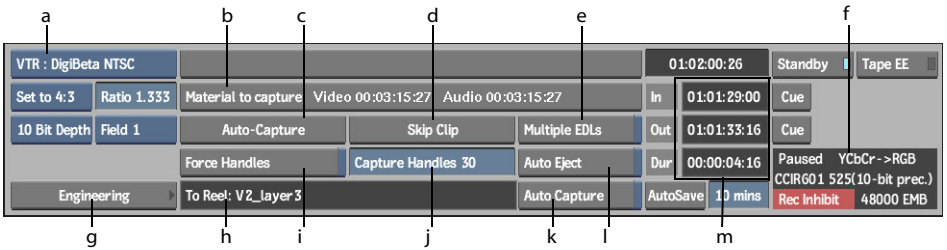
Using DLEDLs in your post-production workflow allows you to automate the import of media files (video and audio) residing in different locations. Instead of performing media import for each file separately, you can create a DLEDL and import all media files in a single operation, which allows you to significantly save processing time. See "Creating and Editing DLEDLs" on page 345.

Both FCP XML and AAF file formats are more modern EDL formats that support multiple layers of video and audio, as well as an expanded set of transitions and effects. See Chapter 20, "Importing Final Cut Pro XML," on page 403 or Chapter 22, "Importing AAF Files," on page 439.

You can use the telecine log to capture from tapes created during telecine sessions, and read the 2:3 pulldown removal information and keycode data contained in the files. See Chapter 28, "2:3 Pulldown," on page 631.

# About the Auto-Capture Menu

This is the Auto-Capture menu.




a) Device Name box
b) Material to Capture status bar
c) Auto-Capture button
d) Skip Clip button
e) Multiple EDLs button
f) VTR Status display area
g) Engineering button
h) Library Reel field
i) Force Handles button
j) Capture Handles field
k) Auto Capture button
l) Auto Eject button
m) Timecode fields

**Device Name box —** Select the device from which you will be capturing media.

**Material to Capture status bar —** Displays the time remaining for capturing the selected video and audio.

**Auto-Capture button —** Click to display the capture options. From the menu that appears, select the appropriate option for the capture.

| Select: | To: |
|---|---|
| Capture This Tape | Capture clips on the currently loaded tape. |
| Skip This Tape | Skip the current cassette and proceed to the next tape. |
| Abort Capture | Abort the auto-capture. |

Captured events are indicated in the event number column by an x sign.

**NOTE:** If a clip for a selected event already exists in the clip library, it is not recaptured.

**Skip Clip button —** Skips the clip being captured. The capture is aborted and the events are marked as "skipped." The next time you click Auto-Capture, the capture is started at the first event following the skipped clip. To reset, exit and enter the Auto-Capture menu.

**Multiple EDLs button —** Captures multiple EDLS.

**VTR Status display area —** Displays the current status of the VTR. Different information is displayed under certain conditions. Depending on the model of the VTR, you may be able to change the Tape EE and Standby boxes. See "Verifying the VTR Status" on page 161.

**Engineering button —** Click to display options for auto-capturing an EDL. See "Setting Video Input and Output Engineering Menu Controls" on page 165.

**Library Reel field —** Displays the Library Reel.

**Force Handles button —** Enable to ensure that the clip contains the number of handles that you want. The next time that you capture the EDL,the clips that do not have as many handles as defined in the Capture Handles field are recaptured. By default, clips are not recaptured if the specified material already exists on the reel, as defined in the Source In and Source Out entries of the EDL.

**Capture Handles field —** Enter the number of extra frames to use as handles before and after the specified material. Capture handles are set by default based on the project frame code mode. If specifying more handles causes material to overlap, or if fewer than 10 frames separate events, the material is captured as a single clip.

When capturing using keycode data, if the keycode for the frames in the handles does not follow the keycode for the captured segment sequentially, then those handles are not captured.

**Auto Capture button —** Enable to automatically begin capturing when you insert the tape into the VTR.

**Auto Eject button —** Enable to automatically eject a tape after it has been captured. The last tape of a capture session is not ejected.

# Capturing Clips Using an EDL

Use the Auto-Capture menu to load clips specified in an EDL. You can also use the multi-capture option to capture material from multiple EDLs.

Before a capture, the clip library reel specified in the Library Reel field is searched for clips that match those about to be captured. Only required clips are captured.

During auto-capture, the current position and in and out points are shown in the Timecode fields. Also, the remaining time in a capture session is displayed in the Time Remaining to Capture field.

## Auto-Capturing an EDL

Before you auto-capture an EDL, make sure all the preferences are set correctly. Once you set the auto-capture options, you can capture the EDL.

**To auto-capture an EDL:**

1. From the clip library, click Import EDL.
2. From the Import EDL menu, click Load.

   The EDL Load menu appears.
3. Select the EDLs that you want to load.
4. Optional: Enable Same Library Reel, if you want to load a series of EDLs and capture these open EDLs to the same reel in the clip library (using Multiple EDLs).
5. Click Load.

   The selected EDLs are loaded into the Import EDL module.
6. Enter a name for the clip in the Name field.
7. Enter a library name in the Library Reel field.
8. In the EDL list, select the events that you want to capture.

   Do any of the following:

   - To select a single event, click the event number entry. Click the event number entry of another event to unselect the first entry.
   - To select a range of events, hold **SHIFT**, select an event, and click the last event in the range that you want to select. You can also click and drag to select a range of events.
   - To add to a range of events, hold the **CTRL** key or the pen button when you select an event.
   - To select all events, use the Select All or Unselect All buttons.

   **NOTE:** When no event is selected, all events in the EDL are captured.
9. Optional: Use the Mark and Unmark buttons to keep track of events that you want to capture. See "Capture Group" on page 328.
10. Click Capture.

    The Auto-Capture menu appears.
11. Ensure that the correct VTR is selected in the Device Name box.

    **NOTE:** Make sure the VTR is in Remote mode; otherwise, the clips will not be transferred. You can switch the VTR from Local to Remote mode only on the VTR panel. If the Local box in the menu is enabled, the VTR is in Local mode. See "Controlling a VTR" on page 161.

    The frame at the current position of the selected device is displayed in the image window. You can use the controls below the image window to play all the clips on the selected device. See "Viewing Captured and Assembled Material" on page 362.

12. Specify any VTR options in the Engineering menu. See "Setting Video Input and Output Engineering Menu Controls" on page 165.

13. Optional: Set the value in the Capture Handles field.

    If Force Handles is enabled, clips will be recaptured if they do not contain at least as many handles as specified in the Capture Handles field. See "Capture Group" on page 328.

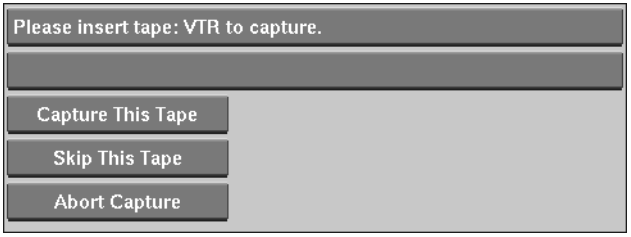
14. To capture all open EDLs that share the same library reel, enable Multiple EDLs.

    **NOTE:** If you already have one EDL loaded, and then load another EDL with the Same Library Reel option enabled, both EDLs will be captured on the same reel in the clip library as long as Multiple EDLs is enabled in the Capture menu.

15. Set any options for audio sources. See "Defining Audio Tracks to be Captured" on page 356.

16. Click Auto-Capture.

    If a tape is not already loaded, you are prompted to insert one into the VTR. The options for capture appear.




17. Click Capture This Tape to begin the auto-capture.

    To minimize VTR transport, the clips are sorted according to their positions on the tape. Clips are always captured in C Mode, regardless of the display sort mode you selected.

18. When required, select a different tape to capture from in the Capture Order list.




    You will need to repeat this for every tape that you are using during the auto-capture.

19. When the auto-capture is complete, click Exit Auto-Capture.

Each clip is named according to the event number or clip name comment, and is assigned in and out points set to the location used by the EDL at the time of capture. Tracks that are not used by the event are not assigned an output channel (denoted by "--").

**20.** Click Exit Import EDL.

The clips appear in the clip library on a reel specified in the Library Reel field.

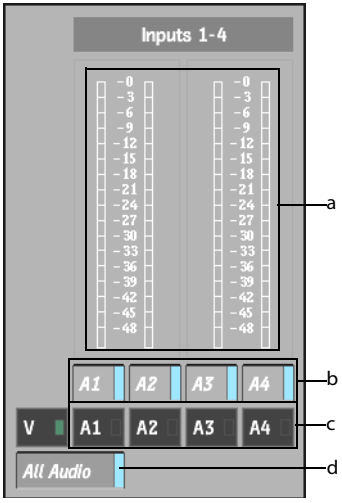
## Defining Audio Tracks to be Captured

You can define the number of audio tracks to be captured for all sources that have audio. By default, audio is captured for each event only as specified in the EDL. Using the All Audio option, you can capture more audio than is defined in the EDL. This is useful for EDLs that may have missing audio. If an event was mislabelled (on the audio side), you can modify the EDL to assemble other source track audio.

The All Audio button does not affect sources in the EDL that have no associated audio and it does not affect the EDL.

**To define the number of audio tracks to be captured:**

**1.** In the Auto-Capture menu, enable All Audio.




a) Input Level meters
b) Enabled Audio Track buttons
c) Audio Track buttons
d) All Audio button

**2.** Enable the audio track buttons to define the number of audio tracks generated for all sources with audio. The first four audio tracks (A1 to A4) are captured by default.

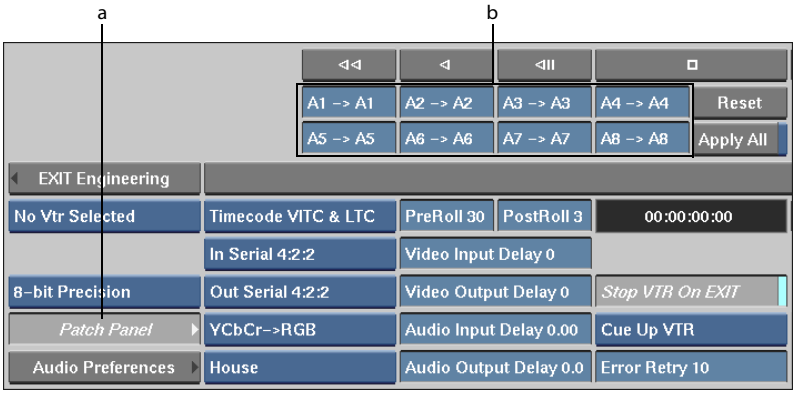
## Audio Track Patching

You can adjust the audio track patching for the capture session using the audio patch controls in the Engineering menu. Each audio channel has a separate control that contains the source channel and its mapped record channel. You can adjust the patching for up to eight audio channels. By default, audio channels A1-A8 on the source tapes map to audio channels A1-A8 in the captured clips.

**To adjust audio patching for an EDL capture session:**

1. In the Auto-Capture menu, click Engineering.

   The Engineering menu appears.




a) Patch Panel button b) Audio patch panel.

2. Click the Patch Panel button to display the audio patch panel.
3. Drag the audio field that corresponds to the channel that you want to patch.

   The fields in the patch panel correspond to the recorded audio channels. Therefore, if you want to map source audio 3 & 4 to record audio 1 & 2, you set the first field (which corresponds to record A1) to A3->A1 and the second field (which corresponds to record A2) to A4->A2.

# Importing Files Using an EDL

Use a file-based EDL to import (or soft import) files from a standard filesystem into Inferno. These are usually OMF files, or EDLs that contain DLEDL flags in the event comments that reference the location and name of the files to import.

In the case of OMF files, this includes only audio media. Upon loading the OMF file into the EDL module, the embedded audio media is extracted from the OMF file and placed in a

temporary location. Before assembling the EDL, you import the audio media references in the OMF file EDLs to create clips in the clip library.

**To import files using a file-based EDL:**

1. From the clip library, click Import EDL.
2. From the Import EDL menu, click Load.

   The EDL Load menu appears.
3. Select the EDLs that you want to load.
4. Click Load.

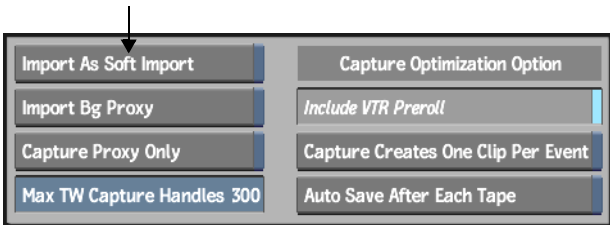
   The selected EDLs are loaded into the Import EDL module. The EDL contains events that point to the files on the filesystem. When you load a file-based EDL, Import is selected in the Capture/Import box.
5. Enter a name for the clip in the Name field.
6. Enter a library name in the Library Reel field.
7. In the EDL list, select the events that you want to import.

   Do any of the following:

   - To select a single event, click the event number entry. Click the event number entry of another event to unselect the first entry.
   - To select a range of events, hold **SHIFT**, select an event, and click the last event in the range that you want to select. You can also click and drag to select a range of events.
   - To add to a range of events, hold the **CTRL** key or the pen button when you select an event.
   - To select all events, use the Select All or Unselect All buttons.

   **NOTE:** When no event is selected, all events in the EDL are imported.
8. Optional: If you need to soft-import the files, in the Preferences tab, enable Import As Soft Import to load the files.

   Otherwise, the files are imported and copied to Stone FS.



9. Click Import.

   The files are imported.

# Assembling EDLs

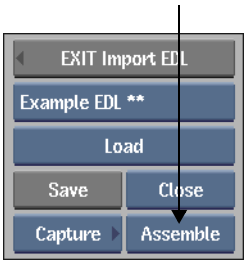
Before assembling an EDL, make sure that you have auto-captured or imported the clips you want to use from the EDL. If you are assembling clips that have not been captured, they are replaced with either black frame elements or Unlink Media elements. See "Recapturing Media" on page 262.

## Assembling a Single EDL

Once all the media is available on the system (for instance, after completing an auto-capture session and importing files) and the Assembly Options are set, you can assemble your EDL.

**To assemble a single EDL:**

1. From the Import EDL menu, load the EDL that you want to assemble.
2. Optional: Click Assembly Options and specify any assembly options that you want to use. See "Assembly Options Menu" on page 301.
3. Enter the name for the assembled clip in the Name field.
4. Specify the destination library reel.
5. In the Assemble box, click Assemble.




   When the auto-assembly is complete, the assembled clip is saved in the specified clip library. The assembled clip is always the first clip on the reel.

   You can use the Player to view the final assembled EDL result. See "Viewing Captured and Assembled Material" on page 362.

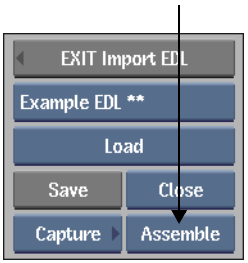
6. Click Exit EDL.

## Assembling Multiple EDLs

If you have multiple EDLs, you can use Multi-assemble mode to combine all the EDLs into a multitrack. You can also use Multi-assemble mode to create a multilayer clip for vertical editing. When you multi-assemble EDLs, you select the EDLs in the order in which you want them to appear in the multitrack.

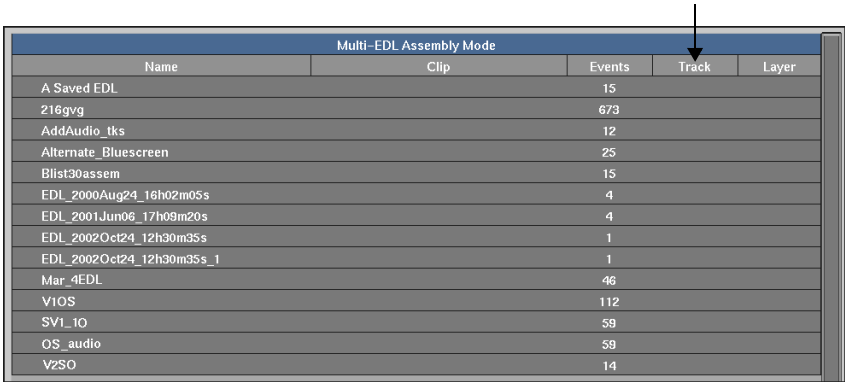
**To multi-assemble clips:**

1. In the Import EDL menu, load all the EDLs that you want to multi-assemble.
2. In the Assemble box, select and click M-Assemble.




The Multi-Assemble menu appears.

3. Select EDLs in the order that you want them to appear in the multitrack by clicking the Track column.




4. If you want to create a multilayer clip for vertical editing, you can change the layer assignment by clicking the Layer column.

   You may need to deselect some entries, depending on the track to which you are trying to add additional layers.

5. Enter the name for the assembled clip in the Name field.

6. Specify the destination library reel.
7. Click Assemble Selected EDLs.

   The assembled clip is created in the clip library.

## Capturing and Assembling Multiple EDLs into Acts

You can assemble more than one EDL onto the same video layer to create acts. For instance, if you have a show that you have edited in three separate blocks (with three different EDLs), you can assemble these EDLs back into one clip. If the EDLs have overlapping timecode, you have to manually adjust the timecode; otherwise, when you assemble the EDLs, there will be missing material in the assembled clip.

**To capture and assemble multiple EDLs into acts:**

1. From the Import EDL menu, click Load.

   The EDL Load menu appears.
2. From the EDL Load menu, enable Same Library Reel.
3. Select the EDLs that you want to load, and then click Load.

   The selected EDLs are loaded into the Import EDL module.
4. Switch between the opened EDLs to make sure that there is no overlapping timecode between the EDLs.

   If there is, adjust the timecode manually. See "Editing an EDL" on page 336.
5. Enter a name for the clip in the Name field.
6. Click Capture.

   The Auto-capture menu appears.
7. Enable Multiple EDLs.
8. Click Auto Capture.

   All the material is captured.
9. Click Exit Auto Capture to return to the Import EDL module.
10. From the Assemble box, select M-Assemble.

    The Multi-Assemble menu appears.
11. Click the Track column for the first EDL, then **CTRL**-click the Layer column for each of the other EDLs that you want to add to the same track.

Refer to the Track and Layer column to make sure that all EDLs will be assembled on the same tracks/layers. For example, if you want to add three EDLs to track V1, all three EDLs should all be assigned to track V1 and layer L1.

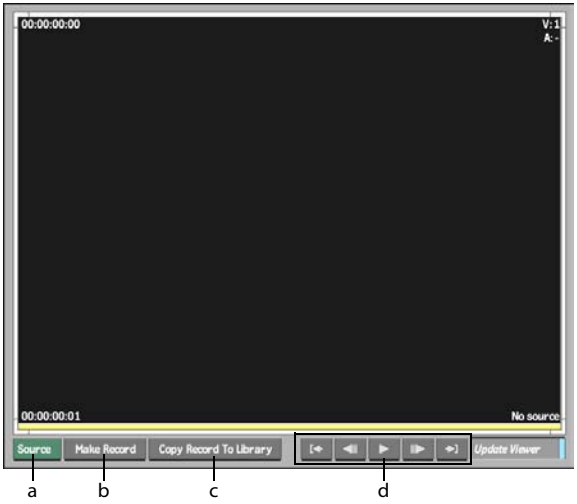
If you want to add other EDLs as acts on another video track, click the Track column for the first EDL in the set. Next, **CTRL**-click the Layer column for the other EDLs you want to add to the same track.

**12.** Click Assemble Selected EDLs.

The selected EDLs are assembled onto the specified library reel.

## Viewing Captured and Assembled Material

Use the EDL Player to view source clips of a captured and assembled EDL. You can assemble all or part of the clip with the EDL Player. You can also make a record clip and view the final material in the EDL Player. You can then modify the EDL, make a new record clip, and view your changes in the EDL Player without having to exit the EDL module.




a) Focus box
b) Make Record button
c) Copy Record To Library button
d) Player controls

**To view captured material:**

**1.** In the Import EDL menu, ensure that the Source option is selected in the Focus box.

**2.** Select an event in the EDL.

The first frame of the selected event appears in the EDL Player. You can also select the Source In or Record In entries in the EDL to do the same. Select the Source Out or Record Out entries in the EDL to display the last frame of the event in the EDL Player.

3. Use the EDL Player controls to view the clip.
4. To make a record of the current clip, click Make Record.
5. To copy the record clip to the library, click Copy Record To Library.

**To view an assembled EDL:**

1. Select the events that you want to assemble.
2. Click Make Record in the EDL Player.

   A record clip is created and appears in the EDL Player.
3. Use the Player controls to view the clip.

You can modify the EDL and repeat these steps to view your changes. Once you have the result that you want, click the Copy Record To Library button to save the clip in the clip library.

# 18 Exporting EDLs

## Summary


About Generating and Outputting EDLs ..... 365
About the Export EDL Menu ..... 365
Generating EDLs ..... 371
Outputting EDLs ..... 372


## About Generating and Outputting EDLs

Use the Export EDL menu to save an EDL for any clips that you select in the clip library. When you save an EDL, you can use one of the following methods:

- Generate an EDL file and save it to the EDL directory.
- Output the EDL to a VTR using the Output options or as a clip in a clip library.

When you generate an EDL, you create an EDL from a clip in the clip library in any of the supported industry standard formats (such as CMX3600, Sony 9100, GVG). These files are made up of metadata only.

A clip may contain a number of audio tracks. However, this depends on the EDL format that you generate. When a format uses only two audio tracks, the other audio tracks are disabled.

In the process of outputting an EDL, you actually output the media used to build a clip to the clip library or to a VTR. This is useful for quickly dumping source clips onto a tape. You can also output an EDL in order to conform a program on another system to perform the final colour grading. In this case, after the colourist has completed work and created a new graded tape, you can recapture the graded material into a final colour-corrected clip using the output EDL.

## About the Export EDL Menu

Use the Export EDL menu to save and export a clip as an EDL file or output a generated EDL to a VTR or clip library.

This menu consists of four main areas:

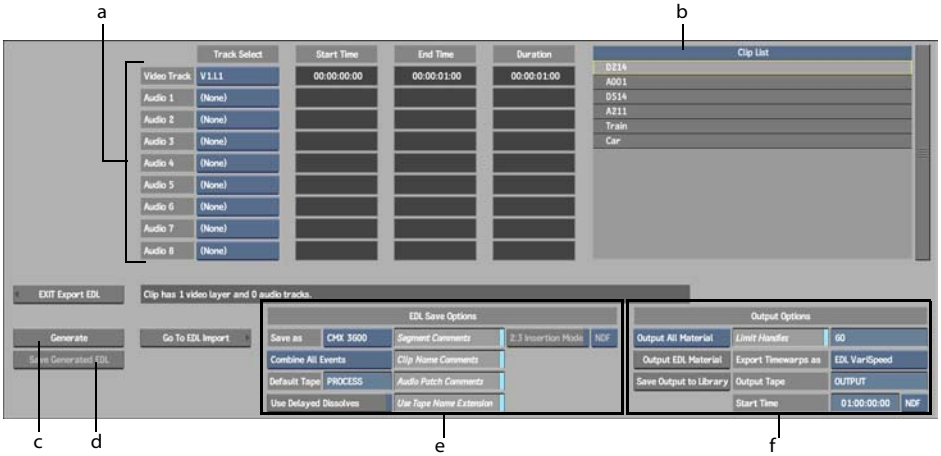
• Track table

• Clip list

• EDL Save Options group

• Output Options group

Additionaly, there are a few important controls outside of these areas such as the Generate button and the Save Generated EDL button.



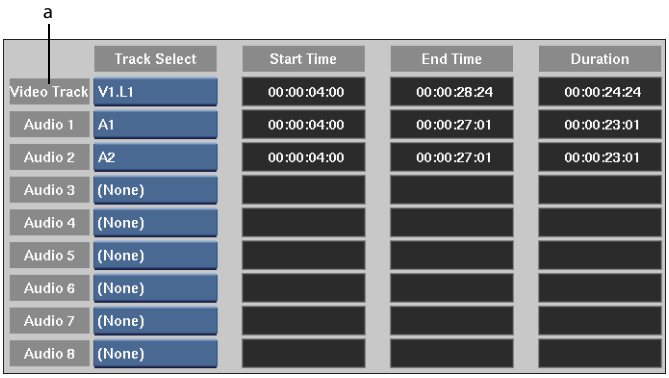

a) Track table
b) Clip list
c) Generate button
d) Save Generated EDL button
e) EDL Save Options group
f) Output Options group

**Generate button —** Generate the new EDL. This action activates the Save Generated EDL, Output EDL Material, and Save Output to Library buttons.

**Save Generated EDL button —** Save the generated EDL as a file. Specify a file name and path for the saved EDL in the file browser that appears, and then click Save. Ensure that your file name does not contain any of the following characters: ` # ~ @ $ % ^ & * ( ) [ ] { } < > \ | / ! ? , ; : ' "

## Track Table

The Track table shows the video and audio tracks that the EDL will be based on. The table is divided into five columns.




a) Track Type column

**Track Type —** The first row specifies the video track and the remaining rows refer to the audio tracks.

**Track Select —** The selected track's name and number. Use this display to select the tracks that the EDL is based on.

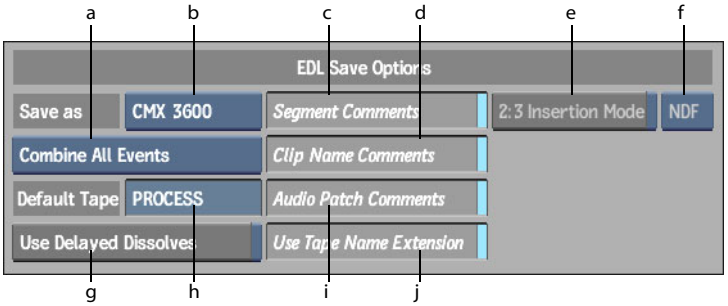
**Start Time —** The track's start timecode.

**End Time —** The track's end timecode.

**Duration —** The track's duration.

## EDL Save Options Group

When you generate an EDL, you can change the EDL format, how matching events are combined, and the default tape number. You set the appropriate options in the EDL Save Options area of the Export EDL menu.




a) EDL Event Combination box
b) EDL Format box
c) Segment Comments button
d) Clip Name Comments button
e) 2:3 Insertion Mode button
f) Frame Code Mode box
g) Use Delayed Dissolves button
h) Default Tape field
i) Audio Patch Comments button
j) Use Tape Name Extension button

**EDL Event Combination box —** Select an option to indicate how events with the same source timecodes, record timecodes, and tape ID are combined when the EDL is generated.

| Select: | To use: |
|---|---|
| Combine All Events | A single entry for all video and audio events. |
| Combine Audio Events | One entry for audio events and a separate entry for video events. |
| Never Combine Events | A separate entry for each video and audio event. |

**EDL Format box —** Select the format of the generated EDL. You can save EDLs in any of the following formats:

- CMX 340
- CMX 3600
- CMX OMNI
- GVG 4
- GVG 4 Plus (GVG v4.1 or higher)
- SONY 900
- SONY 910
- SONY 5000
- SONY 9000
- SONY 9000 Plus (v2.21or higher)
- SONY 9100

**Segment Comments button —** Enable to allow comments added to the timeline to be included in the generated EDL.

**Clip Name Comments button —** Enable to allow clip name comments to be included in the generated EDL.

**2:3 Insertion Mode button —** Enable to convert the framerate of a 24p clip from 23.97 fps to 29.97 fps, and maintain 2:3 pulldown information for all in and out points (including cuts, wipes, dissolves, and timewarps). 2:3 pulldown data is important when master tapes are sent out for hardware-based tape-to-tape colour correction.

The EDL file will include explicit notification of hybrid splices as punctuation marks in the record in and out data.

| A: | Indicates a: |
|---|---|
| period (.) | Regular splice record-in point for 29.97 fps non-drop frame timecode tapes. |
| comma (,) | Regular splice record-in point for 29.97 fps drop frame timecode tapes. |
| colon (:) | Hybrid splice record-in point for 29.97 fps non-drop frame timecode tapes. |
| semi-colon (;) | Hybrid splice record-in point for 29.97 fps drop frame timecode tapes. |

This button is enabled by default when a 24p template is selected at project creation.

**Frame Code Mode box —** Select the drop frame mode for the output material. Select DF (drop frame) or NDF (non-drop frame) format.

**Use Delayed Dissolves button —** When enabled, delayed dissolves are included in the generated EDL.

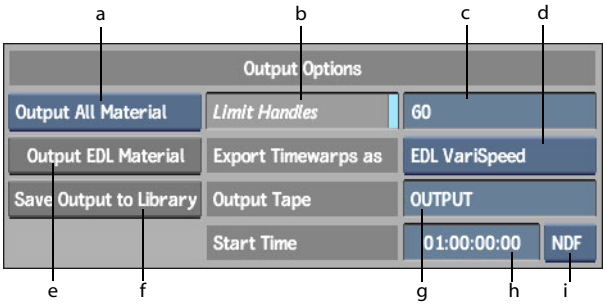
**Default Tape field —** Enter a tape name to override the default tape ID when saving an EDL. Source clips are assigned tape IDs when loaded using the Input Clip or Import EDL menu. For example, an edit that uses a clip created with the Colour Corrector does not have a tape ID. When the EDL is generated, the clip is given the tape ID in the Default Tape field.

**Audio Patch Comments button —** Enable to allow clip audio patching comments to be included in the generated EDL.

**Use Tape Name Extension button —** Enable to add a list to the end of the EDL that shows the relationship between the short tape name (8 characters, maximum) used in the EDL and the long tape name (52 characters, maximum) that you can set in the Import EDL menu.

## Output Options Group

Before outputting an EDL, select the material that is output, the length of handles (if any), the method of exporting timewarps, the output tape ID, and the starting timecode.




a) Output Type box
b) Limit Handles button
c) Limit Handles field
d) Timewarp Mode box
e) Output EDL Material button
f) Save Output to Library button
g) Output Tape field
h) Start Timecode field
i) Frame Code Mode box

**Output Type box —** Select the material to output to a VTR.

| Select: | To: |
|---|---|
| Output All Material | Output all source clips and clips created in Inferno. |
| Output Generated Only | Output only clips created in Inferno. |
| No Output | Not output any clips. Only the EDL is generated. |

**Limit Handles button —** Enable to export the source clip with a specified maximum number of frames before and after.

**Limit Handles field —** Enter a value for the number of frames used before and after the edit.

**Timewarp Mode box —** Select how timewarps are output.

| Select: | To: |
|---|---|
| EDL Varispeed | Create a timewarp command in the EDL that plays the clip at the timewarp speed. |
| Rendered Source | Render the timewarp before outputting the clip to the VTR. This creates a newly rendered clip and replaces the timewarp. |

**NOTE:** There is no standard EDL format that recognizes timewarps created using the Timewarp Editor. If you create a timewarp using a custom curve, you must use the Rendered Source option; otherwise, the timewarp curve is lost.

**Output EDL Material button —** Output the EDL material to a VTR. The EDL Output module appears, which is comprised of the same controls as the Clip Output module.

**Save Output to Library button —** Output the EDL material as a clip in the clip library. The EDL is output to the same library reel from which you originally accessed the Export EDL menu.

**Output Tape field —** Enter a tape ID for the output material. The Output tape ID is used in the EDL to reference the destination of the material. Note that the edit's original tape ID is added to the Comment field. This is useful if you want to trace an element to its original source.

**Start Timecode field —** Enter a value to specify the start timecode for the output material. If the start timecode is 01:00:00:00, the clip with all the material begins at 01:00:00:00. The start timecode is used in the EDL to reference the location of material.

**Frame Code Mode box —** Select the drop frame mode for the output material. Select DF (drop frame) or NDF (non-drop frame) format.

## Generating EDLs

You can generate an industry-standard EDL containing the metadata needed to recreate a clip that consists of one video track and up to eight audio tracks (depending on the EDL format). For clips that contain more than one video track or eight audio tracks, you must generate multiple EDLs.

In addition to source/record timecode for video and audio tracks, you can include clip name comments, audio patching information, and the reel name in the generated EDL. This information can be useful in helping to recreate a timeline clip on another system.

**To generate and save an EDL:**

1. In a clip library select the clips that you want to export.
2. Click Export EDL.



The Export EDL menu appears.




3. In the Clip list, select the clip that you want to export.
4. In the Track table, select video and audio tracks to include in the EDL.
5. Specify any EDL Save options. See "EDL Save Options Group" on page 367.
6. In the Output Options group, from the Output Type box, select No Output.
7. Click Generate.

   The EDL is generated and the Save Generated EDL button becomes active.
8. Click Save Generated EDL.

   The file browser appears.
9. Specify the location of the exported file and the file name, and then click Save.

   Ensure that your file name does not contain any of the following characters: ` # ~ @ $ % ^ & * ( ) [ ] { } < > \ | / ! ? , ; : ' "

   The EDL is exported to the specified location.

## Outputting EDLs

You can output an EDL as a clip in the clip library or to a VTR. This is an alternate method of archiving a project that, along with an EDL, provides a backup mechanism for restoring both project metadata and media.

When you output a clip, the original start and end timecodes are added to the Comment field of the generated EDL along with the tape ID. This is useful if you want to trace the material referenced in the generated EDL to its location on the original source tape.

**To output an EDL to a VTR or a clip library:**

1. In the clip library, select the clips that you want to output.
2. Click Export EDL.




The Export EDL menu appears.




3. In the Clip list, select the clip that you want to export.
4. In the Track table, select video and audio tracks to include in the EDL.
5. Specify any EDL Save options. See "EDL Save Options Group" on page 367.
6. In the Output Options group, from the Output Type box, select either Output All Material or Output Generated.
7. Specify any Output options. See "Output Options Group" on page 369.
8. Click Generate.

   The EDL is generated and the Save Generated EDL, Output EDL Material, and Save Output to Library buttons become active.

9. Do one of the following:
   - Click the Output EDL Material button to output the EDL material to a VTR. The EDL Output module appears, which is comprised of the same controls as the Clip Output module.
   - Click the Save Output to Library button to output the EDL material as a clip in the clip library. The EDL is output to the same library reel from which you originally accessed the Export EDL menu.

# 19 Timecode and Keycode

## Summary


About Timecode and Keycode ..... 375
Displaying Timecode and Keycode ..... 377
About the Timecode Calculator ..... 380
About the Keycode Calculator ..... 381
About the Change TC/KC/Rate Tools ..... 384
Changing Timecode ..... 388
Changing Keycode ..... 390
Copying Keycode ..... 391
Changing Frame Code Mode ..... 391
Manually Assigning Timecode and Keycode on Import ..... 392
Removing Conflicts Between Clips in Timecode or Keycode ..... 394
About the Burn In Menu ..... 395
Burning-in Timecode and Keycode ..... 398


## About Timecode and Keycode

Timecode and Keycode are essential tools for working with EDLs, or for conform and recapture. They are the identification markers by which your media is referenced in an EDL. Timecode and keycode can be imported with the media, assigned, changed, burned-in, or removed.

*Timecode* is a form of media metadata that labels individual frames of video or film. Timecode contains binary-coded-decimal hour, minute, second, and frame identification. Timecode is used in film, video, or audio material to provide a time reference for editing, synchronisation, and identification. The invention of timecode made modern videotape editing possible, and led to the creation of non-linear editing systems. Timecode is defined in the SMPTE 12M specification.

*Keycode* (also known as edge code) tracks frames of film from source reels through the post-production pipeline using code. Keycode is a variation of timecode designed to uniquely identify frames in filmstock. Keycode is a valuable tool for any project that originates on film, evolves through digital post production, and eventually references the original film material for final image capture. Keycode is printed on film in both a human-readable and machine-readable form. It indicates the manufacturer and film emulsion, a unique identification for each reel, as well as the footage and frame number.

Keycode appears in a varying number of increments along the film strip depending on the film gauge. For example, on 35 mm film, keycode appears every foot, which translates to every 16 frames of film.

## Ways that Timecode and Keycode is Preserved or Destroyed

Depending on how you work with a clip, the timecode and keycode it contains can be either preserved or destroyed.

Timecode and keycode data is preserved in the following circumstances:

- When you edit clips in the timeline.
- When you commit or merge layers in the timeline for a clip from a single source.
- When you commit or merge layers in the timeline for a single-frame virtual clip.
- When you load a single clip into a module and then process, the timecode and keycode is preserved in the result clip.
- When you load multiple clips into a module and then process, the timecode and keycode contained in the back clip is preserved in the result clip.
- When you export or publish a source in the DPX format.

Timecode and keycode data is destroyed in the following circumstances:

- When you load multiple clips into a module, the result clip inherits the timecode and keycode of the back clip. Timecode and keycode for clips other than the back clip is destroyed.
- When you load a clip into Batch, its keycode is disregarded. Any results processed from Batch do not have keycode.

  **NOTE:** In Batch, you can use the Burn-In Timecode node to burn-in timecode and keycode. See "Burning-in Timecode and Keycode" on page 398.

- When you edit a clip and export as a DPX file.

**HINT:** If you are using Clip History, you can retrieve timecode and keycode data from the original source clips.

# Displaying Timecode and Keycode

Timecode and keycode can be displayed and monitored in the following user interface areas:

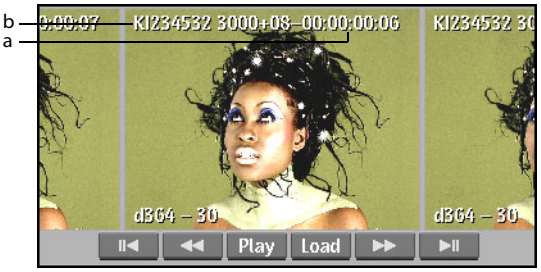
- Clip proxies
- Player
- Clip information overlay
- Timeline
- List View

When ranges of timecode or keycode are displayed, for example, in a Timeline or List view, the range is inclusive. The out value shows the timecode or keycode for the last frame of the element.

## Displaying Timecode and Keycode on Clip Proxies

Keycode can be displayed on clip proxies on the desktop and in the clip library.

Timecode and keycode are displayed in clips as follows.




a) Timecode for the current frame b) Keycode for the current frame

Image courtesy of The House

**To display timecode and keycode on proxies in the clip library:**

1. In the clip library, ensure that View Mode is set to Proxies.




a) View Mode box b) Information box

2. From the Information box, select any option except No Display.

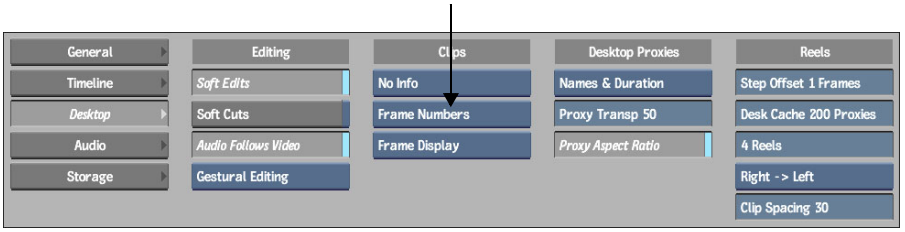
**To display timecode and keycode on proxies on the desktop:**

1. On the desktop, click Preferences.

   The Preferences menu appears.

2. In the Preferences menu, click the Desktop tab.

3. In the Clips group, from the Frame ID box, select an option that includes framecode/keycode.

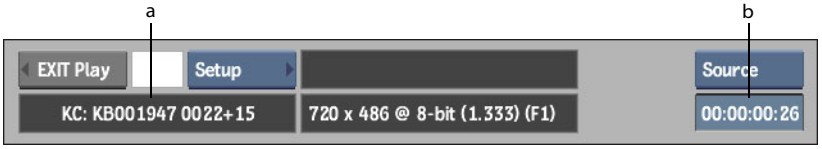



| Select: | To display: |
|---|---|
| KC and Rec TC | Keycode and Record Timecode. |
| Src and Rec TC | Source Timecode and Record Timecode. |
| Record TimeCode | Record Timecode only. |
| Keycode | Keycode only. |
| Source TimeCode | Source Timecode only. |

These settings are applied to the proxies on the desktop.

## Displaying Timecode and Keycode in the Player

You can see the keycode and timecode of a source clip in the Player.




a) Keycode Display field in the Player b) Timecode Display field in the Player

**To display timecode in the Player:**

➤ In the Player, from the Clip Information box, select either Source or Record to display the start and end timecode.

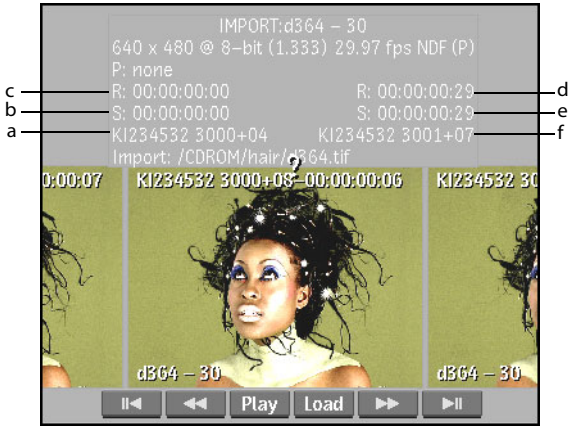



| Select: | To display: |
|---|---|
| Source | The start and end source keycode only. |
| Record | The start and end record timecode only. |

## Displaying Timecode and Keycode in the Clip Information Overlay

You can see the timecode and keycode of a source clip by **ALT**-clicking it on the desktop.

Timecode and keycode are displayed in the clip information overlay as follows.



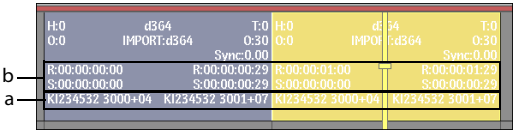

a) Start keycode for the clip
b) Start Source Timecode for the clip
c) Start Record Timecode for the clip
d) End Record Timecode for the clip
e) End Source Timecode for the clip
f) End keycode for the clip

Image courtesy of The House

## Displaying Timecode and Keycode in the Timeline

To display the timecode and keycode data for each timeline segment of a clip, expand the timeline segment.

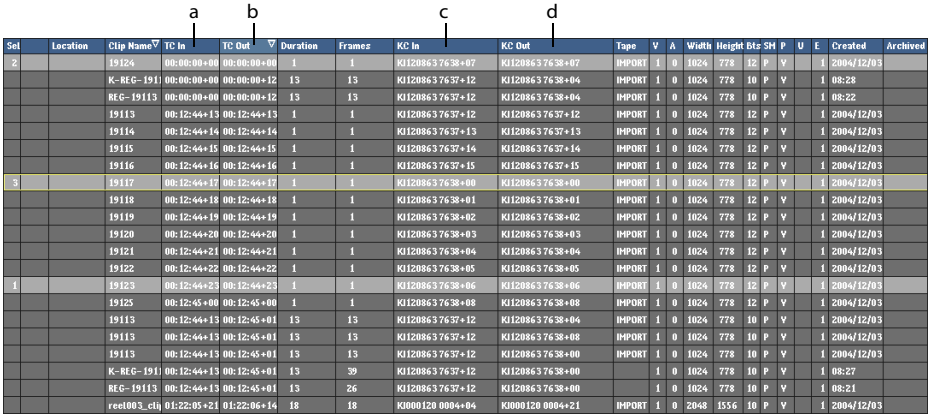
Timecode and keycode are displayed in the timeline as follows.




a) Keycode in the timeline b) Timecode in the timeline

## Displaying Timecode and Keycode in the List View

You can see timecode and keycode data in the List View of the file browser for source clips.




| Sel | Location | Clip Name | TC In | TC Out | Duration | Frames | KC In | KC Out | Tape | V | A | Width | Height | Bits | SM | P | U | E | Created | Archived |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2 | | 19124 | 00:00:00+00 | 00:00:00+00 | 1 | 1 | KI208637638+07 | KI208637638+07 | IMPORT | 1 | 0 | 1024 | 778 | 12 | P | V | | 1 | 2004/12/03 | |
| | | K-REG-1911 | 00:00:00+00 | 00:00:00+12 | 13 | 13 | KI208637637+12 | KI208637638+04 | IMPORT | 1 | 0 | 1024 | 778 | 10 | P | V | | 1 | 08:28 | |
| | | REG-19113 | 00:00:00+00 | 00:00:00+12 | 13 | 13 | KI208637637+12 | KI208637638+04 | IMPORT | 1 | 0 | 1024 | 778 | 10 | P | V | | 1 | 08:22 | |
| | | 19113 | 00:12:44+13 | 00:12:44+13 | 1 | 1 | KI208637637+12 | KI208637637+12 | IMPORT | 1 | 0 | 1024 | 778 | 12 | P | V | | 1 | 2004/12/03 | |
| | | 19114 | 00:12:44+14 | 00:12:44+14 | 1 | 1 | KI208637637+13 | KI208637637+13 | IMPORT | 1 | 0 | 1024 | 778 | 12 | P | V | | 1 | 2004/12/03 | |
| | | 19115 | 00:12:44+15 | 00:12:44+15 | 1 | 1 | KI208637637+14 | KI208637637+14 | IMPORT | 1 | 0 | 1024 | 778 | 12 | P | V | | 1 | 2004/12/03 | |
| | | 19116 | 00:12:44+16 | 00:12:44+16 | 1 | 1 | KI208637637+15 | KI208637637+15 | IMPORT | 1 | 0 | 1024 | 778 | 12 | P | V | | 1 | 2004/12/03 | |
| 3 | | 19117 | 00:12:44+17 | 00:12:44+17 | 1 | 1 | KI208637638+00 | KI208637638+00 | IMPORT | 1 | 0 | 1024 | 778 | 12 | P | V | | 1 | 2004/12/03 | |
| | | 19118 | 00:12:44+18 | 00:12:44+18 | 1 | 1 | KI208637638+01 | KI208637638+01 | IMPORT | 1 | 0 | 1024 | 778 | 12 | P | V | | 1 | 2004/12/03 | |
| | | 19119 | 00:12:44+19 | 00:12:44+19 | 1 | 1 | KI208637638+02 | KI208637638+02 | IMPORT | 1 | 0 | 1024 | 778 | 12 | P | V | | 1 | 2004/12/03 | |
| | | 19120 | 00:12:44+20 | 00:12:44+20 | 1 | 1 | KI208637638+03 | KI208637638+03 | IMPORT | 1 | 0 | 1024 | 778 | 12 | P | V | | 1 | 2004/12/03 | |
| | | 19121 | 00:12:44+21 | 00:12:44+21 | 1 | 1 | KI208637638+04 | KI208637638+04 | IMPORT | 1 | 0 | 1024 | 778 | 12 | P | V | | 1 | 2004/12/03 | |
| | | 19122 | 00:12:44+22 | 00:12:44+22 | 1 | 1 | KI208637638+05 | KI208637638+05 | IMPORT | 1 | 0 | 1024 | 778 | 12 | P | V | | 1 | 2004/12/03 | |
| 1 | | 19123 | 00:12:44+23 | 00:12:44+23 | 1 | 1 | KI208637638+06 | KI208637638+06 | IMPORT | 1 | 0 | 1024 | 778 | 12 | P | V | | 1 | 2004/12/03 | |
| | | 19125 | 00:12:45+00 | 00:12:45+00 | 1 | 1 | KI208637638+08 | KI208637638+08 | IMPORT | 1 | 0 | 1024 | 778 | 12 | P | V | | 1 | 2004/12/03 | |
| | | 19113 | 00:12:44+13 | 00:12:45+01 | 13 | 13 | KI208637637+12 | KI208637638+04 | IMPORT | 1 | 0 | 1024 | 778 | 10 | P | V | | 1 | 2004/12/03 | |
| | | 19113 | 00:12:44+13 | 00:12:45+01 | 13 | 13 | KI208637637+12 | KI208637638+08 | IMPORT | 1 | 0 | 1024 | 778 | 10 | P | V | | 1 | 2004/12/03 | |
| | | 19113 | 00:12:44+13 | 00:12:45+01 | 13 | 13 | KI208637637+12 | KI208637638+00 | IMPORT | 1 | 0 | 1024 | 778 | 10 | P | V | | 1 | 2004/12/03 | |
| | | K-REG-1911 | 00:12:44+13 | 00:12:45+01 | 13 | 39 | KI208637637+12 | KI208637638+00 | | 1 | 0 | 1024 | 778 | 10 | P | V | | 1 | 08:27 | |
| | | REG-19113 | 00:12:44+13 | 00:12:45+01 | 13 | 26 | KI208637637+12 | KI208637638+00 | | 1 | 0 | 1024 | 778 | 10 | P | V | | 1 | 08:21 | |
| | | reel003_cli | 01:22:05+21 | 01:22:06+14 | 18 | 18 | KI000120 0004+04 | KI000120 0004+21 | IMPORT | 1 | 0 | 2048 | 1556 | 10 | P | V | | 1 | 2004/12/03 | |

a) Timecode In column c) Keycode In column

b) Timecode Out column d) Keycode Out column

# About the Timecode Calculator

You can use the numeric keypad to work with timecode. When you click a timecode field, the numeric keypad appears with the full timecode.



You can use the numeric keypad to do the following:

• Go to the frame with a specific timecode.

• Calculate timecode from frame counts, and vice versa.

• Switch between drop and non-drop timecode (NTSC only).

• Convert drop timecode to non-drop timecode, and vice versa (NTSC only).

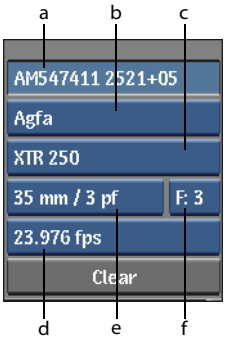
When you use the numeric keypad as a timecode calculator, some keys have a different function.

| Click: | To: |
|---|---|
| Period | Insert two zeros. |
| TC/FRM | Switch, or show conversion, between frames and timecode. |
| DF/NDF | Switch between Drop Frame mode and Non-Drop Frame mode. If you are in PAL video, this button does not appear. |

## About the Keycode Calculator

When typing keycode values directly into the Keycode field, you use the keycode calculator.

You can select the film manufacturer and emulsion in the keycode calculator to determine the first two values of the keycode.




a) Keycode field
b) Film Manufacturer box
c) Film Emulsion box
d) Framerate box
e) Film Gauge box
f) Reference Foot box

**Keycode field —** Indicates the keycode value for a frame or for the first frame of a sequence. Click to enter a new keycode value. Subsequent frames are assigned a keycode value incremented from this value in relation to the settings in the Film Gauge box, and optionally, the Reference Foot box when using 3-perf 35 mm film.

**NOTE:** Although you can enter any two letters in the Keycode field to begin a keycode value, only those corresponding to an actual manufacturer and film emulsion populate the Film Manufacturer and Film Emulsion fields.

**Film Manufacturer box —** Select the manufacturer of a source film reel. If you type a value in the Keycode field, the corresponding manufacturer is automatically selected in this box: the first letter of the keycode value indicates the manufacturer.

**Film Emulsion box —** Select the emulsion of a source film reel. If you type a value in the Keycode field, the corresponding manufacturer is automatically selected in this box: the second letter of the keycode value indicates the film's emulsion. Only the film emulsions that correspond to the film manufacturer selected in the Film Manufacturer field appear.

**Framerate box —** Select the framerate used when importing files that retain keycode. This value should be set at the framerate at which the film was transferred to video.

**Film Gauge box —** Select the type of source film from which the frames originated. This is used to assign keycode to a sequence of frames starting with the value entered in the Keycode field.

**Reference Foot box —** Select the reference foot for 35 mm / 3 perf film. Reference Foot is only active when Film Gauge is set to 35 mm / 3 perf. This number is necessary because 3-perf 35 mm film has a different number of frames in each foot of a 3-foot repeating sequence.

## Keycode Syntax

Keycode in Autodesk Effects and Editing applications uses the following syntax:

KQ123456 7890+12

Where:

- K is the film manufacturer.
- Q is the film emulsion.
- 123456 (6 digits) is the film reel unique identifier.
- 7890 (4 digits) is the footage number.
- 12 (2 digits) is the frame number.

In 35mm / 3 perf keycode, a reference foot value is also set. The value can be 1, 2, or 3 between parenthesis:

KQ123456 1234+00(1)

## Supported Film Emulsions

The available film emulsions are supported in keycode in Autodesk Effects and Editing applications as follows.

### Kodak

- 5274/7274 Vision 200T
- 5620/7620 Primetime 640 T
- SFX 200T
- 5287/7287 EXR Ultra Lat
- 5244/7244
- 5279/7279 Vision 500T
- 5298/7298
- 5272/7272
- 5289/7289 Vision 800T
- 5277/7277 Vision 320T
- 5600/7600 Primetime
- 5249/7249
- 5292/7292
- 5248/7248
- 5293/7293
- 5245/7245
- 5296/7296
- 5246/7246 Vision 250D
- 5231/7231
- 5294/7294
- 5295/7295
- 5222/7222
- 5234/7234
- 5297/7297
- 5247/7247
- 5243/7243

### Fuji

- VELVIA col rev 8540
- F-64D/125/250D/500
- FCI

### Eastman

- 5242/7242 Vision Color l
- 5205/7205 Vision2 250D
- 5212/7212 Vision2 100T
- 5217/7217 Vision2 200T
- 5201/7201 Vision2 50D
- 5299/7299 Vision2 HD
- 5218/7218 Vision2 500T
- 5284/7284 Vision Exp 500T
- 5263/7263 Vision 500T
- 7266 TRI-X
- 7265 PLUS-X
- 5229/7229 Vision2 Exp 500T
- 5285/7285 Ektachrome 100D

### Agfa

- XTS 400
- XT 100
- XTR 250
- XT 320

## Supported Film Gauges

The following film gauges are supported in keycode for Autodesk Effects and Editing applications:

- 16 mm and Super 16 mm / 1 perf
- 35mm / 3 perf
- 35mm / 4 perf
- 65mm / 5 perf

The increment offset of a particular frame from the keycode dot (which indicates the zero offset point on the film) can be recorded in one of two modes: frame offset and perforation offset. In general, film scanners can write keycode in either of these two modes.

For 35 mm / 3 perf and 35 mm / 4 perf film, both frame and perforation offset keycode are supported when importing files. For all other gauges, only frame offset mode is supported. In these latter cases, set the telecine to use frame offset keycode when you are scanning.

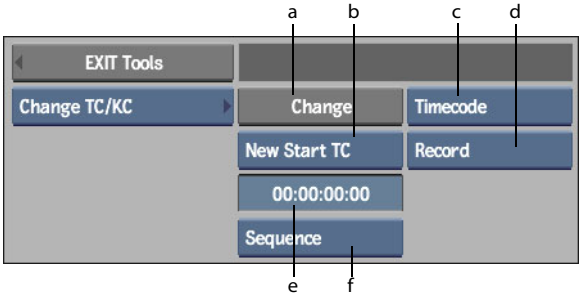
# About the Change TC/KC/Rate Tools

The tools used to change timecode, keycode, or frame code mode are accessible in a number of ways from your Autodesk Effects and Editing application for your convenience. For this reason, the menus may look slightly different, but the functionality remains the same.

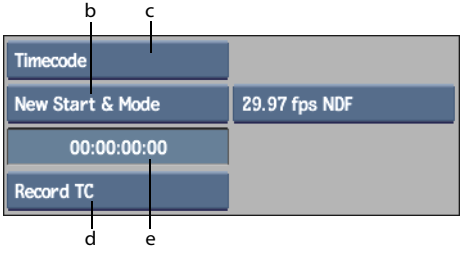
## The Change Timecode Tool

The Change Timecode tool can be accessed as follows:

- Via the Change TC/KC option, from the Tools box in the clip library, when you select Timecode.




- Via the Change TC/KC/Rate option in the Format menu, when you select Timecode.




a) Change button
b) Change option box
c) Timecode/Keycode box
d) Change Target box
e) Start Timecode field
f) Timecode option box

The Change Timecode tool options are described as follows.

**Change button —** Click to confirm values entered and apply them to the selected clip.

**Change option box —** Select whether the start timecode and frame code mode will change.

| Select: | To: |
|---|---|
| New Start & Mode | Change the start timecode and frame code mode (framerate and drop frame mode). |
| New TC Mode | Change only the frame code mode (framerate and drop frame mode). |
| New Start TC | Change only the start timecode. |

**Timecode/Keycode box —** Select whether timecode or keycode will be changed.

**Change Target box —** Select whether the source timecode, record timecode, or both source and record timecodes will change.

**Start Timecode field —** Enter the start timecode of a single selected clip or the first clip in a multi-clip selection.

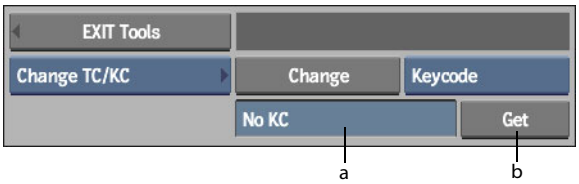
**Timecode option box —** Select the timecode relationship between multiple selected clips. The Timecode option box is enabled only for Change TC/KC when the Change option box is set to New Start & Mode or New Start TC.

| Select: | To: |
|---|---|
| Step | Step the start timecode of multiple selected clips by the duration specified in the Step Timecode field. |
| Same TC | Assign the same start timecode to all clips. |
| Sequence | Assign a start timecode sequentially to each clip so that the clips follow each other immediately but do not overlap. |

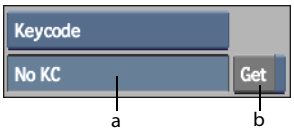
## The Change Keycode Tool

The Change Keycode tool can be accessed as follows:

• Via the Change TC/KC option, from the Tools box in the clip library, when you select Keycode.




• Via the Change TC/KC/Rate option in the Format menu, when you select Keycode.




a) Keycode field b) Get button

The Change Keycode tool options are described as follows. Only those options that are unique to Keycode and not already described for Timecode are included here.

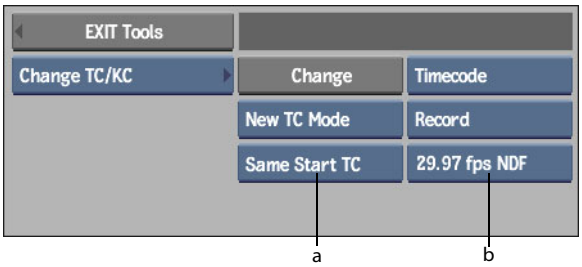
**Keycode field —** Enter the start keycode of a single selected clip or the first clip in a multi-clip selection.

**Get button —** Click then select a clip to load the Keycode of that clip.

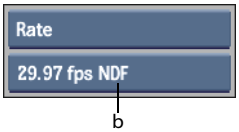
## The Change Frame Code Mode Tool

The Change Frame Code Mode tool allows you to change the framerate and drop frame mode. The Change Frame Code Mode tool can be accessed as follows:

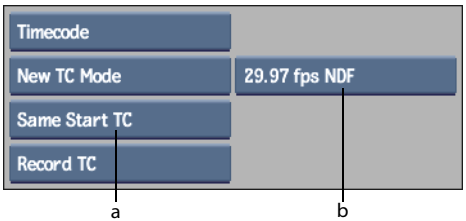
- Via the Change TC/KC option, from the Tools box in the clip library, when you select Timecode and New TC Mode (or New Start & Mode).




- Via the Change TC/KC/Rate option in the Format menu, when you select Rate.




- Via the Change TC/KC/Rate option in the Format menu, when you select Timecode and New TC Mode (or New Start & Mode).




a) Same Start TC/Frame box b) Frame Code Mode box

The Change Frame Code Mode tool options are described as follows. Only those options that are unique to Frame Code Mode and not already described for Timecode are included here.

**Same Start TC/Frame box —** Select a start option. The Same Start TC/Frame box is active only when New TC Mode is enabled.

| Select: | To: |
|---|---|
| Same Start TC | Start with the timecode that matches the corresponding timecode in the new mode—calculated by the number of frames that correspond to the original timecode, starting from 00:00:00;00. |
| Same Start Frame | Start with the same timecode as the one used in the old mode. |

**Frame Code Mode box —** Select the framerate and drop frame mode for the selected clips. The Frame Code Mode box is enabled only when the Change option box is set to New Start & Mode or New TC Mode.

| Select: | To apply: | TC Format: |
|---|---|---|
| 23.976 fps | 23.976 frames per second timecode. This frame rate is used for NTSC DVD playback. | 00:00:00+00 |
| 24 fps | 24 frames per second timecode. Used to transfer a video signal to film. | 00:00:00+00 |
| 25 fps | 25 frames per second timecode. Good for LCD monitors or display formats that are not interlaced. | 00:00:00:00 |
| 29.97 fps NDF | 29.97 frames per second Non-Drop Frame timecode (frame rate for colour NTSC). If you use 29.97 fps NDF, its indicated timings will not accurately correspond with real time. | 00:00:00:00 |
| 29.97 fps DF | 29.97 frames per second Drop-Frame timecode (frame rate for colour NTSC). This times the video accurately with real time by dropping the extra frames in the count. | 00;00;00;00 |
| 30 fps | 30 frames per second timecode. Mimics a film camera's frame-by-frame image capture. | 00:00:00:00 |
| 50 fps | 50 frames per second timecode. Standard for PAL. | 00:00:00:00 |
| 59.94 fps NDF | 59.94 frames per second, Non-Drop Frame timecode (standard rate for NTSC). If you use 59.94 fps NDF, its indicated timings will not accurately correspond with real time. | 00:00:00:00 |
| 59.94 fps DF | 59.94 frames per second, Drop-Frame timecode (standard rate for NTSC). This times the video accurately with real time by dropping the extra frames in the count. | 00:00:00:00 |
| 60 fps | 60 frames per second timecode. Used for NTSC video. | 00:00:00:00 |

**NOTE:** If you change the frame code mode of a clip, timewarps will automatically be applied to the audio or video tracks to maintain the audio and video sync.

## Changing Timecode

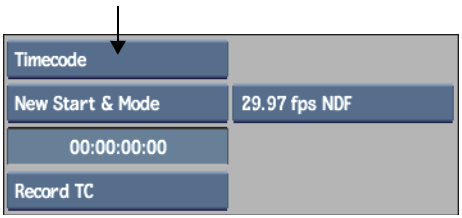
You can change the start timecode of a clip for the record timecode, source timecode, or both.

If you are mixing clips that originate from formats that use different timecodes, you may want to change their timecodes. Use the Change Timecode tool to change the start timecode for a clip and manage source clips with different timecode formats.

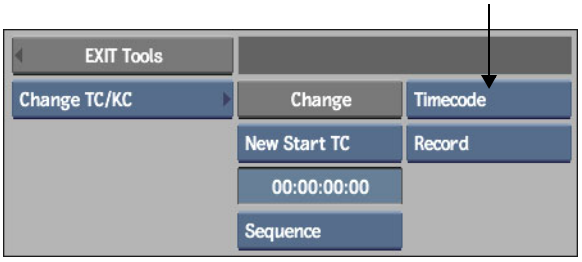
**To change the timecode of a clip:**

1. Access the Change Timecode tool in one of the following ways:

   • From the Format menu, click Change TC/KC/Rate, and then select Timecode.




   • In the Clip Library, click Tools, then from the Tools box, click Change TC/KC, and select Timecode.




2. In the Timecode field, enter the timecode value that you want to apply to the frames of a clip.
3. Select other timecode options, such as applying to source, record, or both timecodes. See "The Change Timecode Tool" on page 384.
4. Do one of the following:

   • Click a clip to which you want to apply the timecode value.

   The value is incremented for each frame of the clip according to the values you set. If you are applying timecode to a clip on the desktop and you select any frame, the timecode value you entered is applied to the frame and is incremented positively forward and negatively backward for the rest of the frames of the clip.

   • If you are using the Change TC/KC tool, select the clip to which you want to apply timecode, and then click Change.

# Changing Keycode

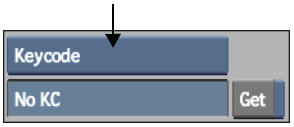
You can change or add keycode to a sequence. You might do this, for example, if the keycode data was corrupted when written by the telecine, or if you entered wrong keycode values when using a third-party application to write keycode to an exported sequence.

**NOTE:** You cannot apply keycode to audio files.

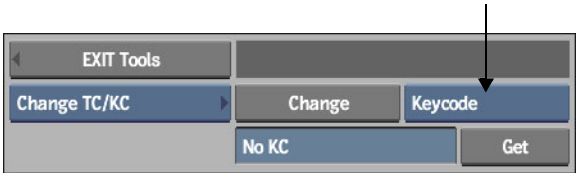
**To change the keycode of a clip:**

1. Access the Change Keycode tool in one of the following ways:

   • From the Format menu, click Change TC/KC/Rate, and then select Keycode.




   • In the Clip Library, click Tools, then from the Tools box, click Change TC/KC, and select Keycode.




2. In the Keycode field, enter the keycode value that you want to apply to the frames of a clip.

   Ensure that you enter a keycode value according to the proper syntax. See "Keycode Syntax" on page 382.

3. Optional: To load the keycode of another clip, click the Get button next to the Keycode field, and select the clip.

   The keycode value of the current frame of the selected clip is loaded into the Keycode field. You can then edit this value with the keycode calculator, or apply this keycode to other clips by selecting them.

4. Do one of the following:

   • Click a clip to which you want to apply the keycode value.

   The value is incremented for each frame of the clip according to the values you set. If you are applying keycode to a clip on the desktop and you select any frame, the keycode value

you entered is applied to the frame and is incremented positively forward and negatively backward for the rest of the frames of the clip.

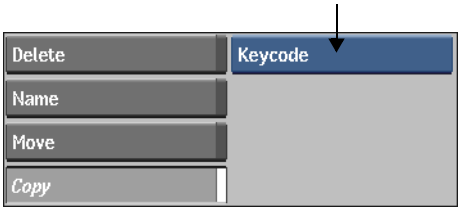
- If you are using the Change TC/KC tool, select the clip to which you want to apply keycode, and then click Change.

## Copying Keycode

You can copy keycode from one clip to another using the Copy tool.

**To copy keycode from one clip to another:**

1. From the desktop, click Copy.
2. From the Copy Mode box, select Keycode.




3. With the red arrow cursor, select the clip with the keycode that you want to copy.
4. With the white arrow cursor, select the clip to which you want to copy the keycode.

   The keycode is copied to the clip.

   **NOTE:** Keycode data is always applied starting from the first frame of the clip, regardless of which frame you select.

## Changing Frame Code Mode

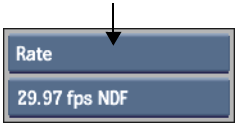
The Frame Code Mode tool allows you to select the framerate and drop frame mode for your clip. You can convert the framerate and drop frame mode on the video and the audio clip. However, when you convert a clip's rate, it's playback speed can be affected (both video and audio).

Also, if you change the frame code mode of a clip, timewarps will automatically be applied to the audio or video tracks to maintain the audio and video sync.

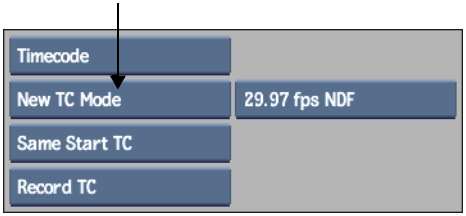
**To change the frame code mode of a clip:**

1. Access the Change Timecode tool in one of the following ways:

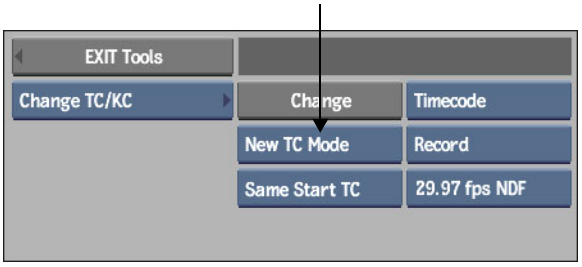
   • From the Format menu, click Change TC/KC/Rate, and then select Rate.




   • From the Format menu, click Change TC/KC/Rate, and then select Timecode and New TC Mode (or New Start & Mode).




   • In the Clip Library, click Tools, then from the Tools box, click Change TC/KC, and select Timecode and New TC Mode (or New Start & Mode).




2. Select the desired framerate, drop frame mode, and start option. See "The Change Frame Code Mode Tool" on page 387.

3. Do one of the following:

   • Click a clip to which you want to apply the frame code mode value.

   • If you are using the Change TC/KC tool, select the clip to which you want to apply the frame code mode, and then click Change.

## Manually Assigning Timecode and Keycode on Import

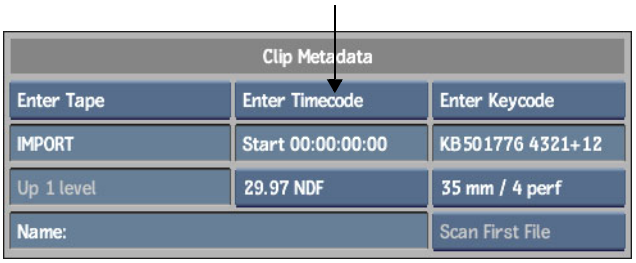
When importing sequences composed of any type of image file format, you can manually set the timecode, keycode, and frame code mode for the resulting clip. By setting keycode you also

set the film gauge used for the clip. The film gauge defines how the keycode data will be calculated.

**To manually assign timecode and keycode data to image files on import:**

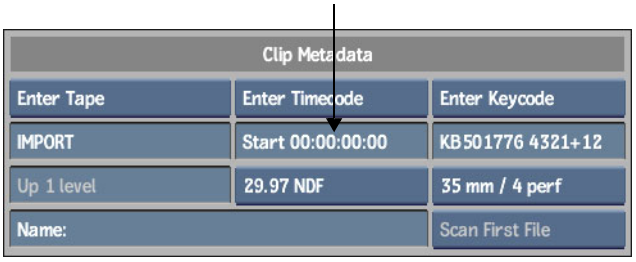
1. Follow the general procedure for importing an image file, and stop at the point where you adjust Clip Metadata properties. See "Importing and Soft-Importing Image Files" on page 204.

2. From the Timecode box, select Enter Timecode.



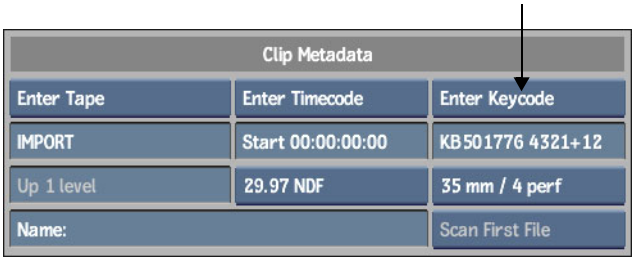

   **NOTE:** When you select Enter Timecode, any embedded timecode data is ignored and replaced with the value that you enter directly in the Timecode field.

3. In the Timecode field, enter a Timecode value using the timecode calculator. See "About the Timecode Calculator" on page 380.



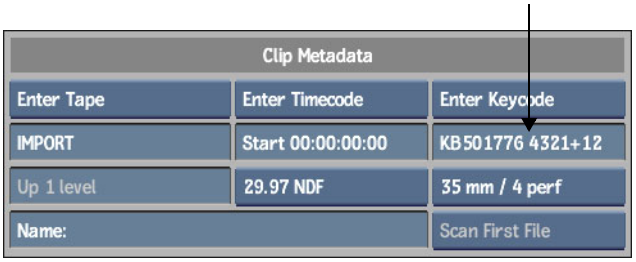

   After entering a timecode value and closing the timecode calculator, the value appears in the Timecode field.

4. From the Keycode box, select Enter Keycode.




**NOTE:** When you select Enter Keycode, any embedded keycode data is ignored and replaced with the value that you enter directly in the Keycode field.

5. In the Keycode field, enter a valid keycode value using the keycode calculator. See "About the Keycode Calculator" on page 381.




After entering a keycode value and closing the keycode calculator, the value appears in the Keycode field. As well, the film gauge that you set in the keycode calculator is inherited by the Film Gauge box in the Image Import menu.

**HINT:** If you want to change the film gauge, including the reference foot for 35 mm / 3 perf film, you have to access the keycode calculator again by clicking the Keycode field.

6. Continue the procedure for importing an image file.

   Your new timecode and keycode values are set.

## Removing Conflicts Between Clips in Timecode or Keycode

When outputting a reel of clips in a single pass, you may need to change the timecodes or keycodes of the clips so they do not overlap. If your timecodes or keycodes overlap when you attempt to output a reel of clips, you will receive an error message.

**To remove conflicts in timecode between clips:**

1. In the Clip Library, select a single clip or press **CTRL** and select multiple clips.

   **NOTE:** Clips are sequential, based on the order of selection in the Clip Library.

2. From the Tools menu, choose Change TC/KC.

   The Change Timecode tool options appear.

3. From the Change option box, select New Start & Mode.

4. In the Change Target box, specify whether you are modifying the source timecode, the record timecode, or both. See "The Change Timecode Tool" on page 384.

5. In the Start Timecode field, enter the start timecode for the first clip.

6. From the Timecode option box, select Sequence.

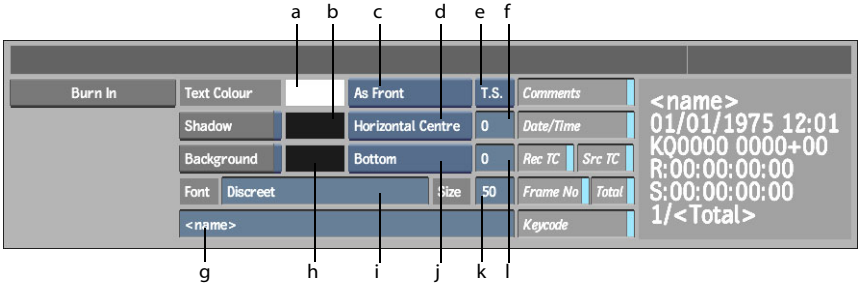
   This ensures that clip timecodes do not overlap.

7. Click Change and confirm the operation.

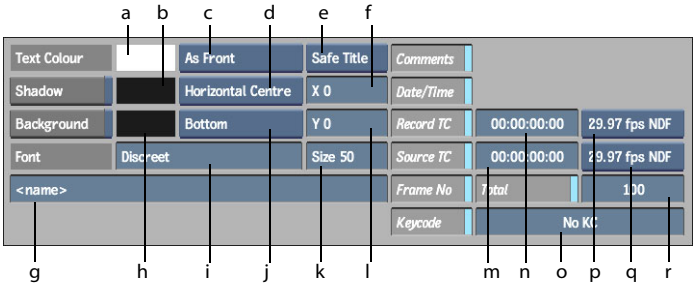
   Timecodes are changed accordingly.

## About the Burn In Menu

The Burn in Timecode menu is described as follows.




The Burn In menu in Batch is described as follows.




a) Text Colour pot
b) Shadow Colour pot
c) Scan Format box
d) Horizontal Position box
e) Offset box
f) Horizontal Position field
g) Name field
h) Background Colour pot
i) Font box
j) Vertical Position box
k) Size field
l) Vertical Position field
m) Source TC field
n) Record TC field
o) Keycode field
p) Source TC Frame Mode box
q) Record TC Frame Mode box
r) Total Frames field

**Shadow button —** Enable If you want the burned-in information to have a drop shadow. To change the colour of the shadow, use the Shadow Colour pot.

**Text Colour pot —** Click to display the colour palette and select a text colour.

**Shadow Colour pot —** Click to display the colour palette and select a shadow colour.

**Scan Format box —** Select the scan format.

| Select: | To: |
|---|---|
| Interlaced | Scan a frame-based clip with interlacing. |
| Progressive | Scan a frame-based clip with no interlacing. |
| As Front | Use the Scan format used on the front clip. |

**Horizontal Position box —** Select a Horizontal position.

| Select: | To: |
|---|---|
| Horizontal Center | Position the burned-in text in the horizontal center. |
| Right | Position the burned-in text to the right of the frame. |
| Left | Position the burned-in text to the left of the frame. |

**Offset box —** Select the appropriate offset option to account for the Safe Action or Safe Title area. This option only functions when the position is set using the Horizontal and Vertical Position boxes, and not when using the Position fields.

| Select: | To: |
|---|---|
| Full | Orient the burned-in text within the full frame. |
| Safe Action | Orient the burned-in text within the safe action area. |
| Safe Title | Orient the burned-in text within the safe title area. |

**Horizontal Position field —** Drag left or right, or click to enter a horizontal position value that offsets the selected option in the Offset box.

**Comments button —** Enable to burn-in a comment that you specify in the Name field.

**Date/Time button —** Enable to burn-in date and time.

**Source TC button —** Enable to burn-in the source timecode.

**Name field —** Displays the current clip name. Click to enter another name or comment to be burned-in. The Name field is active when Comment is enabled.

**Background button —** Enable if you want a colour box behind the text. To change the colour of the background, use the Background Colour pot.

**Background Colour pot —** Click to display the colour palette and select a background colour.

**Font box —** Click to select a font from the browser.

**Vertical Position box —** Select a Vertical position.

| Select: | To: |
|---|---|
| Vertical Center | Position the burned-in text in the vertical center. |
| Top | Position the burned-in text to the top of the frame. |
| Bottom | Position the burned-in text to the bottom of the frame. |

**Size field —** Drag left or right, or click to enter the font size of the burned-in clip information.

**Vertical Position field —** Drag left or right, or click to enter a vertical position value that offsets the selected option in the Offset box.

**Keycode button —** Enable to burn-in the keycode.

**Frame Number button —** Enable to burn-in the current frame number.

**Record Timecode button —** Enable to burn-in the record timecode.

**Total Frames button —** Enable to burn-in the total frame number.

**Source TC field —** Click to enter a new source timecode value.

**Record TC field —** Click to enter a new record timecode value.

**Keycode field —** Click to enter a new keycode value.

**Source TC Frame Mode box —** Select a frame code mode for the source clip.

**Record TC Frame Mode box —** Select a frame code mode for the record clip.

**Total Frames field —** Click to enter a value for the total number of frames.

# Burning-in Timecode and Keycode

Use the Timecode tools to burn-in the keycode, record timecode, source timecode, frame number, total number of frames, date, or a comment. The information appears as text on your clip for your reference.

If you are mixing clips that originate from formats that use different timecodes, you may want to burn-in information on a clip to keep a timecode reference clip.

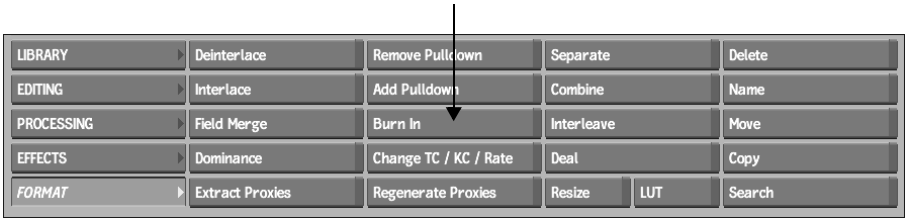
**NOTE:** Burn In settings are saved from session to session. You can reset them to the factory defaults by clicking Reset.

Burn-in the clip's keycode data with the Burn In tool. This is useful to ensure that keycode data is not lost as frames progress through the Autodesk pipeline, and possibly through other applications. See "Ways that Timecode and Keycode is Preserved or Destroyed" on page 376.

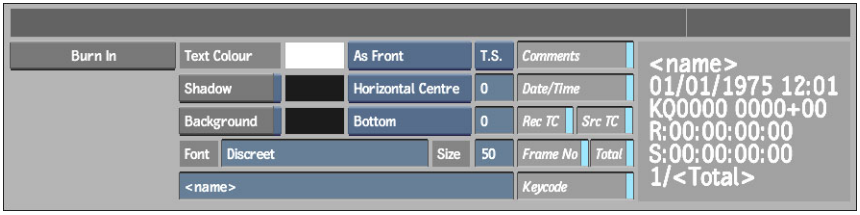
You can use the Burn-In Timecode node in Batch to burn-in keycode. You can either enter a keycode value to burn-in using the keycode calculator or use the keycode data contained in the clip.

### To burn in timecode and keycode:

1. In the Main menu, click Format.
2. In the Format menu, click Burn In.




The Burn in menu appears.




3. In the Clip Information group, enable the buttons for the information that you want to burn-in into the clip, such as Source TC and Keycode.

The selected information on the clip is shown in the sample frame. See "About the Burn In Menu" on page 395.

4. Click Burn In.
5. Select the clip into which you want to burn in the timecode.
6. Select the destination for the result clip.

   The result clip appears in the selected destination.

**To burn-in keycode and timecode in Batch:**

1. Add a Burn-In Timecode node to the schematic.

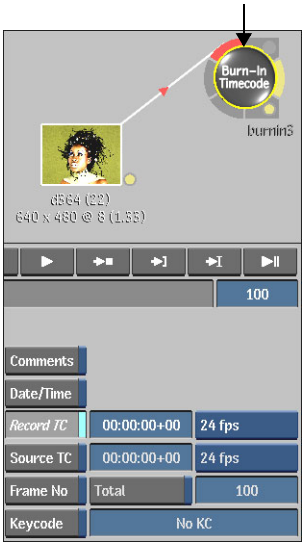



Image courtesy of The House

2. If you want to use the keycode data in the clip, select the Burn-In node in the schematic and hold **T** while clicking the clip whose keycode you want to burn-in.

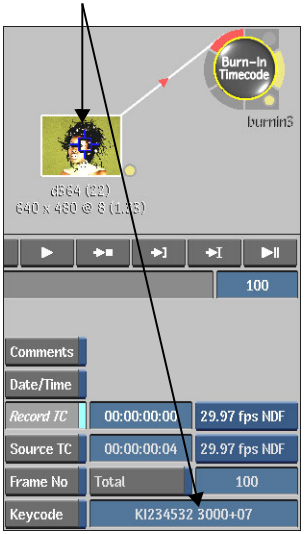
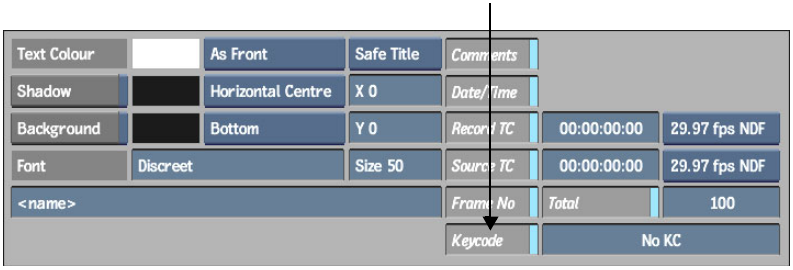



Image courtesy of The House

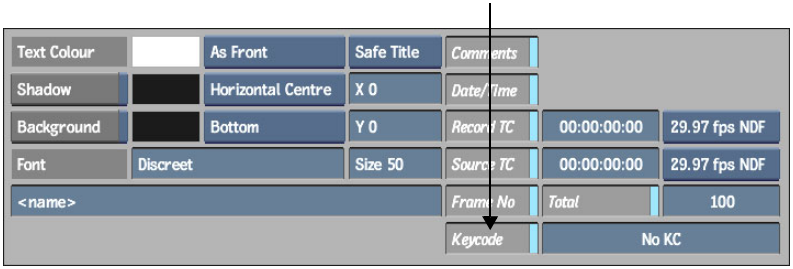
Keycode from the clip appears in the Keycode field of the Burn In menu.

**NOTE:** Clips processed from Batch will not have embedded keycode.

3. In the Burn-In Timecode node's menu, enable Keycode.



4. If necessary, click the Keycode field and use the keycode calculator to enter a keycode value to burn-in. You can also click the field to edit the value if one was loaded in step 3. See "About the Keycode Calculator" on page 381.



# 20 Importing Final Cut Pro XML

## Summary


[About Importing XML from Final Cut Pro](#) ..... 403
[Workflow](#) ..... 404
[Preparing Sequences Cut in Final Cut Pro for XML Import](#) ..... 404
[Importing Final Cut Pro XML](#) ..... 406
[Relinking to File-based Media](#) ..... 408
[Optimizing the Recapture of Footage Referenced in XML Files](#) ..... 410
[Supported and Unsupported Effects](#) ..... 411


## About Importing XML from Final Cut Pro

Inferno allows you to import multi-track compositions from Apple® Final Cut Pro® (FCP) running on both PowerPC™ and X86 (Intel®) platforms. Inferno reads XML exported from FCP (version 4.1 and up) and assembles a timeline accordingly. Media used during the offline edit in FCP needs to be recaptured from the source tapes or relinked from files in Inferno. Working with XML exported from FCP is similar to working with an EDL, but it is more powerful and easier since multiple tracks of video and audio are supported in a single XML file. As well, more effects and transitions can be transferred between FCP and Inferno. Working with the XML exported from FCP is also similar to working with Avid® OMF® files, which support the transfer of multiple tracks, effects and transitions.

Only select effects are supported when transferring sequences between FCP and Inferno.

Note that when transferring projects between FCP and Inferno, you are only transferring the metadata between the applications, as contained in the XML, not the media itself. You will need to import the media separately.

It is possible for FCP to export XML containing multiple timelines. However, Inferno only supports XML containing a single timeline and cannot read XML files with multiple timelines. Ensure that the FCP editor exports only one timeline per XML file.

You can also load FCP XML linked to media shot on a Varicam.

## Workflow

First, prepare the sequences in FCP that will be exported as XML. These sequences are then imported into Inferno to be worked on in a timeline.

1. Do one of the following:
   - If you are editing from tape, perform logging and capture from a VTR in FCP. See "Logging and Capturing in Final Cut Pro from Tape" on page 404.
   - If you are editing from files, verify that the supported media specifications and network configuration links are still valid for accessing the file-based media. See "Relinking to File-based Media" on page 408.
2. Edit and add effects/transitions in FCP. See "Supported and Unsupported Effects" on page 411.
3. Export XML sequences from FCP. See "Exporting Sequences from Final Cut Pro" on page 405.
4. Import FCP XML using the Import Interchange commands, then recapture or relink the media. See "Importing Final Cut Pro XML" on page 406.
5. Work on the recaptured project and/or finish it for final output.

## Preparing Sequences Cut in Final Cut Pro for XML Import

Prepare sequences in FCP before exporting them as XML files. If you are working from tapes, log and capture to FCP in a manner that will allow the online editor to easily recapture media in Inferno. You can also edit in FCP using file-based media.

**HINT:** You can use both tape-based and file-based media in the same FCP project, and the media can be recaptured and relinked later in Inferno.

You load XML files using the Interchange commands and either capture the source material from tape or relink the media to files.

### Logging and Capturing in Final Cut Pro from Tape

When capturing clips for offline edit sessions in FCP, you enter the tape name in the Reel field of the Log and Capture dialog box. After importing the FCP XML in Inferno, you recapture all the media from tape. It is this tape name, as entered in the Reel field in FCP, that will indicate which tapes to use.

**NOTE:** Other logging data entered for clips in the FCP Log and Capture dialog box can be imported into Inferno. See "FCP to Inferno: Data" on page 412.

The following resolution/framerates are supported for footage destined for Inferno:

- NTSC@29.97
- PAL@25
- 720p24@23.976
- 720p30@29.97
- 720p60@59.94
- 1080i50@25
- 1080i60@29.97

The NTSC@24 (Advanced pulldown) framerate is not supported for footage destined for Inferno.

## Exporting Sequences from Final Cut Pro

When you are ready to export projects from FCP, you must export each sequence separately as an XML file, since Inferno does not support Bins or Batch lists.

You can, however, export sequences which contain nested sequences and the nested sequences will be translated into containers in Inferno.

Use commands in the Final Cut Pro File menu to export FCP XML interchange format documents.

**To export XML from FCP:**

1. Select a sequence in the Browser window that you want to export in an interchange format document.

   **NOTE:** If nothing is selected, the entire contents of the Browser are exported. However, Inferno only supports XML files with a single sequence of edited clips.

2. Choose File | Export | XML.
3. In the Export XML dialog box, do the following:
   - Leave the XML Format pop-up set to Apple XML Interchange Format, version 2.

     **NOTE:** If you are exporting XML from an FCP version prior to 5, only version 1 of the XML Interchange Format version is available. In general, there is parity between both XML Interchange Format versions concerning supported effects in Inferno. Features specific to FCP 5 will only appear in version 2 of FCP's XML Interchange Format.

   - Do not toggle on the Include Master Clips Outside Selection check box.
4. Click OK.
5. In the Save dialog box that appears, save the XML file to an accessible location.

# Importing Final Cut Pro XML

Import XML sequences from FCP in the same way you import an EDL. Each XML file corresponds to an FCP sequence that can be opened in the timeline, including video and audio layers, and select transitions and effects. Some unsupported effects are marked with comments indicating what you have to rebuild in Inferno based on the original offline edit.

FCP XML can support 720/24p, 720/30p, and 720/60p output from Varicam to create XML files. The timecode of the source is always 59.94, but the timelines can be 24p, 30p, or 60p.

Inferno has the ability to conform XML (23.976/29.97/59.94) from Varicam material (23.976/29.97/30/59.94/60). Inferno can also remove non-active frame when capturing Varicam media. The source material must be at the same framerate as the sequence (for example 23.97 in a 23.97 sequence).

After importing an XML file, you recapture the footage from the original tapes using the Recapture tool. You can also reload file-based media. Once all the media is captured or reloaded, it is relinked to the sequence.

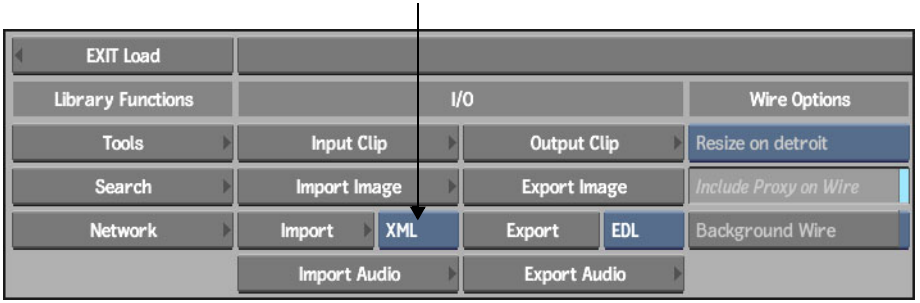
A new reel with the XML filename is created in the clip library for each imported XML file. The assembled clip in the new reel has the same name as the original FCP sequence.

When importing FCP XML files that were created in SD resolution and that need to be conformed in HD, you will need to reformat the clips. See "Reformatting Clips" on page 256.

You can also perform any resizing operations during import. For example, the soft-resize feature allows you to import Quicktime files, included with the FCP XML, at 720x480 instead of the usual NTSC 720x486.

**To import an FCP XML file:**

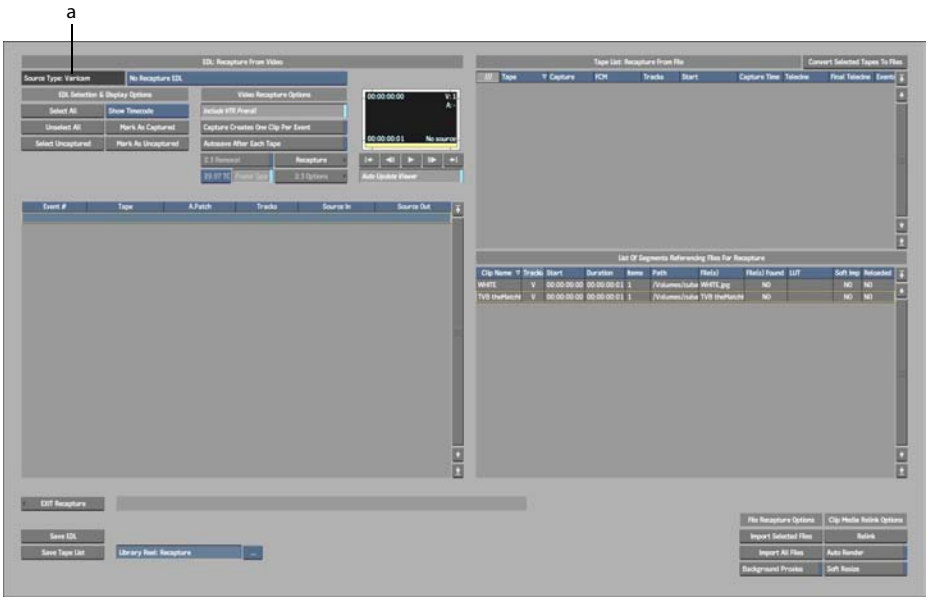
1. In the clip library, from the Interchange Format box, select XML.




2. Click Import.
3. In the file browser, navigate to an XML file exported from FCP.

4. Click Load.

   The Recapture menu appears.




a) Source Type box

If you edited with tapes in FCP, a list of source tapes in the tape list as logged in FCP is displayed.

If you edited with files in FCP, a list of files also appears in the Relink area of the Recapture menu. See "Relinking to File-based Media" on page 408.

If you are importing FCP XML with Varicam support, it will be identified as such in the Source Type box.

**To recapture media from tape:**

➤ Recapture all the source material from the original sources as indicated in the tape list. See "Recapturing Media" on page 262.

**NOTE:** If your assembled clip references media that has already been recaptured, the material does not have to be recaptured again. As well, it is recommended that you consolidate clips before recapturing. See "Optimizing the Recapture of Footage Referenced in XML Files" on page 410.

If you are using NTSC or PAL DV footage in FCP, the clips will be recaptured at a different resolution in Inferno.

| FCP Resolution | Recaptured Resolution in Inferno |
|---|---|
| NTSC DV = 720 x 480 | NTSC = 720 x 486 |
| PAL DV = 720 x 576 | PAL = 720 x 576 |
| DVCPRO HD - 1080i50 = 1440 x 1080 | HD 1080 = 1920x1080 |
| DVCPRO HD - 1080i60 = 1280 x 1080 | HD 1080 = 1920x1080 |
| DVCPRO HD 720p24 = 960 x 720 | HD 720 = 1280 x 720 |
| DVCPRO HD 720p30 = 960 x 720 | HD 720 = 1280 x 720 |
| DVCPRO HD 720p60 = 960 x 720 | HD 720 = 1280 x 720 |
| HDV 1080i50 = 1440 x 1080 | HD 1080 = 1920x1080 |
| HDV 1080i60 = 1440 x 1080 | HD 1080 = 1920x1080 |
| HDV 720p30 = 1280 x 720 | HD 720 = 1280 x 720 |
| OfflineRT NTSC = 320 x 240 | NTSC = 720 x 486 |
| OfflineRT PAL = 320 x 240 | PAL = 720 x 576 |

After recapturing and relinking the sequence, exit the Recapture menu to see the clip in the current clip library. A new reel appears in the library. This reel is named the same as the XML file with the added suffix *XML Import*. Within the reel, the clip assembled from the FCP XML is named the same as the sequence in FCP.

**NOTE:** If you load XML files with the same name, the clips that are created from them are added to the same reel.

You can load the reassembled clip into the timeline and proceed to tweak the effects added in FCP.

## Relinking to File-based Media

If, in Final Cut Pro, you edited sequences using file-based media such as QuickTime movies, you can then relink the exported XML to these files in Inferno.

The files can be on local or remote storage. You can use Wiretap to relink the Final Cut Pro XML to files stored on different filesystems as long as they are accessible on the network.

Verify that the files you are relinking to are supported in Inferno. See "Supported File Formats" on page 190.

### Relinking to Files on Other Computers Using Wiretap

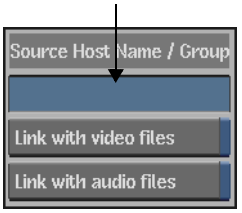
When loading Final Cut Pro XML files that you want to relink to file-based media, you can use Wiretap to access these files if they are stored on other computers.

The Wiretap Server must be configured properly to recognize the different hosts you want to retrieve media from.

**NOTE:** If you are relinking to files that are accessible directly, for example, on a direct attached storage array or a SAN, you do not need to use Wiretap.

**To relink to files using Wiretap:**

1. In the clip library, from the Interchange Format box, select XML, and click Import.
2. Enter the host or group name, as configured in the *sw_wiretap_path_translation_db.xml* file.




When loading FCP XML files, the file-based media can be retrieved from the host or group you indicate. The host or group name is resolved from the configuration in the *sw_wiretap_path_translation_db.xml* file. See "About Wiretap Path Translation" in the "Setting Up the Wire Network" chapter of the *Filesystem and Networking User's Guide* or contact your Wiretap administrator.

3. Load the FCP XML file, then relink to files. See "Relinking to File-based Video and Audio Media" on page 409.

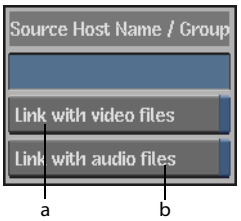
If you do not enter a value in the Source Host Name / Group field, any paths contained in the FCP XML file will be interpreted as pointing to your Inferno workstation rather than the correct location on some other computer. You can correct the path in the Recapture dialog when relinking.

## Relinking to File-based Video and Audio Media

You can relink imported FCP XML files to file-based video or audio media.

**To relink FCP XML to file-based media:**

1. In the clip library, from the Interchange Format box, select XML, and click Import.
2. Enable the Link with video files and/or Link with audio files buttons.




a) Link with video files button b) Link with audio files button

3. Click Load.

   The Recapture menu appears with a list of files and paths in the Relink area.

   If there are segments in the FCP XML that were captured from tape, these also appear in the Tape List.

   If you are importing FCP XML with Varicam support, it will be identified as such in the Source Type box.

4. Reload the file-based media to the imported FCP XML file. See "Reloading Imported Files" on page 266.

# Optimizing the Recapture of Footage Referenced in XML Files

There are two methods that can help you achieve a more efficient workflow as you import projects from FCP via XML. You can consolidate clips before recapturing to reduce the amount of extra footage, or you can relink clips to already captured media if multiple XML files use the same footage.

## Consolidating Clips in Inferno

After importing an XML file and prior to recapturing it, it is strongly recommended that you consolidate your clip in Inferno. This ensures that you do not capture all the extra media that was likely captured during the offline edit. This step should be performed even if a similar process was performed in FCP.

You can consolidate clips in the clip library. See "Consolidating Clips" on page 289.

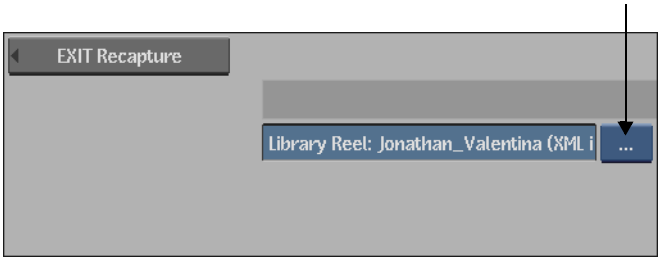
In general, it is recommended that you use the All Tracks option, available from the Consolidate option box, to consolidate all segments of an unlinked clip. See "About Managing Media on the Timeline" on page 1031.

### Relinking to Already Captured Material

If you import multiple XML files that reference the same footage, you do not have to recapture the footage each time. Instead, you can relink the clip to media on the same reel.

**To relink an imported FCP XML file to already recaptured clips:**

1. After importing an FCP XML file, change the Library Reel to the reel where the media is located.




2. Click Relink.

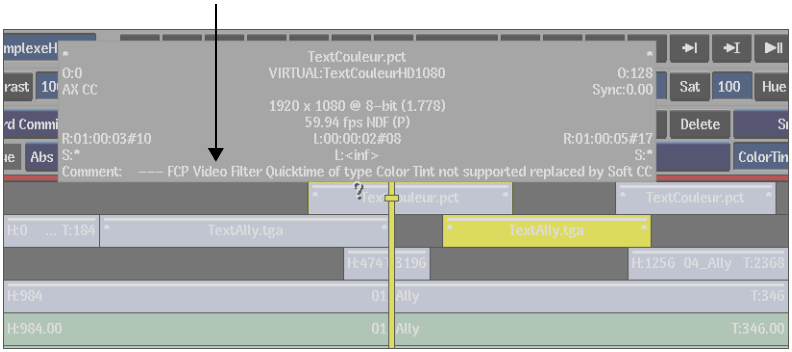
   The clip is linked to media on the reel that is referenced in the XML file.

3. If necessary, recapture any missing media. See "Recapturing Media" on page 262.

## Supported and Unsupported Effects

The information in this section indicates how FCP data and effects map to Inferno data, transitions, and segment effects. Unsupported transitions and effects are indicated as not supported.

In some cases, a comment indicates how an unsupported effect is translated in Inferno. For example, the FCP colour Tint Video Filter (QuickTime) is not supported in Inferno. It is replaced by a Colour Correction soft effect, from which the colour tint effect can be rebuilt. A comment is added to indicate the name of the original FCP effect.




Keyframe animation applied to effect parameters from FCP is mapped to Inferno.

## FCP to Inferno: Data

The following tables describe the data that is output from FCP and input into Inferno.

### General Data

FCP composition(s) data maps to Inferno timeline data.

| Final Cut Pro | Inferno |
|---|---|
| Name | Name |
| Framerate | Framerate |
| Duration | Duration |

### Editorial Data

FCP Source media data and Record side data maps to Autodesk source clip and record clip data.

| Final Cut Pro | Inferno |
|---|---|
| Source media data:<br>• Tape name<br>• Source TC in/out<br>• Edge code<br>• Log notes<br>• Aspect ratio<br>• Comments | Source clips:<br>• Tape name<br>• Source TC in/out<br>• Keycode<br>• Elements comments<br>• Aspect ratio<br>• Elements Comments |
| Record side data:<br>• In/Out<br>• Transition type<br>• Number of video tracks<br>• Number of audio tracks<br>• Marker<br>• In/Out marker | Record clip:<br>• Segment<br>• Cut/Dissolve/Wipe/Axis<br>• Video layers<br>• Audio tracks<br>• Track marks<br>• In/Out marks |

### Effect Data

FCP transitions map to Inferno transitions, while FCP Filter effects and FX Script data map to Inferno soft effects.

| Final Cut Pro | Inferno |
|---|---|
| Filter effects | Soft effects |
| Transitions | Transitions |

## FCP to Inferno: Animation

The following table describes how animation from FCP is mapped to Inferno animation.

### Animation Interpolation Types

FCP animation interpolation maps to Autodesk interpolation.

| Final Cut Pro | Inferno |
|---|---|
| Corner | Linear |
| Smooth | Hermite |

## FCP to Inferno: Motion

The following table describes how motion from FCP is mapped to Inferno Axis soft effect parameters.

### Motion

FCP motion maps to Autodesk Axis soft effect parameters.

| Final Cut Pro | Inferno |
|---|---|
| Basic Motion | Axis Axis |
| Crop | Axis Edges |
| Distort | Axis Surface |
| Opacity | Axis Transparency (partially supported) |
| Drop Shadow | Axis Shadow |
| Motion Blur | Not supported |
| Time Remap | Timewarp (see below) |

### About Time Remap to Timewarp

FCP Time Remap, both constant and variable, is translated into constant and variable timewarps with keyframes in Inferno, except for the following:

- Frame blending used with this effect is not translated.
- Negative constant timewarp speeds are not applied to the audio tracks of the segment being timewarped.

• Variable timewarps are not applied to the audio tracks of the segment being timewarped.

## FCP to Inferno: Video Transitions

The names of FCP transitions are preserved in Inferno and are visible in the timeline.

### 3D Simulation

| Final Cut Pro | Inferno |
|---|---|
| Cross Zoom | Dissolve (partially supported) |
| Cube Spin | Dissolve (partially supported) |
| Spin 3D | Axis transition (partially supported) |
| Spinback 3D | Not supported; replaced by Dissolve |
| Swing | Axis transition (partially supported) |
| Zoom | Axis transition (partially supported) |

### Dissolve

| Final Cut Pro | Inferno |
|---|---|
| Additive Dissolve | Not supported; replaced by Dissolve |
| Cross Dissolve | Dissolve Additive |
| Dip to colour Dissolve | Dissolve To/From colour (partially supported) |
| Dither Dissolve | Not supported; replaced by Dissolve |
| Fade in/fade out Dissolve | Dissolve To/From Black (partially supported) |
| Non-Additive Dissolve | Dissolve Non-Additive |
| Ripple Dissolve | Not supported; replaced by Dissolve |

### Iris

| Final Cut Pro | Inferno |
|---|---|
| Cross Iris | SMPTE 007 (partially supported) |
| Diamond Iris | SMPTE 102 (partially supported) |
| Oval Iris | SMPTE 119, 120, or 121 (partially supported) |
| Point Iris | SMPTE 047 (partially supported) |
| Rectangle Iris | SMPTE 101 (partially supported) |
| Star Iris | SMPTE 127, 128, or 129 (partially supported) |

### Map

| Final Cut Pro | Inferno |
|---|---|
| Channel Map | Not supported; replaced by Dissolve |
| Luminance Map | Not supported; replaced by Dissolve |

### Page Peel

| Final Cut Pro | Inferno |
|---|---|
| Page Peel | Not supported; replaced by Dissolve |

### QuickTime

| Final Cut Pro | Inferno |
|---|---|
| Channel Compositor | Not supported; replaced by Dissolve |
| Chroma Key | Not supported; replaced by Dissolve |
| Explode | Not supported; replaced by Dissolve |
| Gradient Wipe | Not supported; replaced by SMPTE 002 without Softness |
| Implode | Not supported; replaced by Axis transition |
| Iris | SMPTE Wipes (partially supported):<br>• Rectangle = SMPTE 101<br>• Diamond = SMPTE 102<br>• Triangle = SMPTE 103<br>• Triangle Right = SMPTE 104<br>• Triangle Upside Down = SMPTE 105<br>• Triangle Left = SMPTE 106<br>• Arrowhead = SMPTE 107<br>• Arrowhead Right = SMPTE 108<br>• Arrowhead Upside Down = SMPTE 109<br>• Arrowhead Left = SMPTE 110<br>• Pentagon = SMPTE 111<br>• Pentagon Upside Down = SMPTE 112<br>• Hexagon = SMPTE 113<br>• Hexagon Side= SMPTE 114<br>• Circle = SMPTE 119<br>• Oval = SMPTE 120<br>• Oval Side = SMPTE 121<br>• Cat Eye = SMPTE 122<br>• Cat Eye Side = SMPTE 123<br>• Round Rect = SMPTE 124<br>• Round Rect Side = SMPTE 125<br>• 4 Point Star = SMPTE 127<br>• 5 Point Star = SMPTE 128<br>• 6 Point Star = SMPTE 129<br>• Heart = SMPTE 130<br>• Keyhole = SMPTE 131 |
| Matrix Wipe | Not supported; replaced by SPMTE 001 with a comment indicating the type of FCP Matrix Wipe that had been at this mark |
| Push | Not supported; replaced by Dissolve |

| Final Cut Pro | Inferno |
|---|---|
| Radial | SMPTE Wipes (partially supported):<br>• Rotating Top = SMPTE 201<br>• Rotating Right = SMPTE 202<br>• Rotating Bottom = SMPTE 203<br>• Rotating Left = SMPTE 204<br>• Rotating Left Bottom = SMPTE 205<br>• Rotating Left Right = SMPTE206<br>• Rotating Quadrant = SMPTE 207<br>• Top to Bottom 180 degree = SMPTE 211<br>• Right to Left 180 degree= SMPTE 212<br>• Top to Bottom 90 degree= SMPTE 213<br>• Right to Left 90 degree = SMPTE 214<br>• Top 180 Degree = SMPTE 221<br>• Right 180 Degree = SMPTE 222<br>• Bottom 180 Degree = SMPTE 223<br>• Left 180 Degree = SMPTE 224<br>• Counter Rotating Top Bottom = SMPTE 225<br>• Counter Rotating Left Right = SMPTE 226<br>• Double Rotating Top Bottom = SMPTE 227<br>• Double Rotating Left Right = SMPTE 228<br>• V Open Top = SMPTE 231<br>• V Open Right = SMPTE 232<br>• V Open Bottom = SMPTE 233<br>• V Open Left = SMPTE 234<br>• V Open Top Bottom = not supported; replaced by SMPTE 001<br>• V Open Left Right = not supported; replaced by SMPTE 001<br>• Rotating Top Left = SMPTE 241<br>• Rotating Bottom Left = SMPTE 242<br>• Rotating Bottom Right = SMPTE 243<br>• Rotating Top Right = SMPTE 244<br>• Rotating Top Left Bottom Right = SMPTE 245<br>• Rotating Bottom Left to Top Right = SMPTE 246<br>• Rotating Top Left Right = SMPTE 251<br>• Rotating Left Top Bottom = SMPTE 252<br>• Rotating Bottom Left Right = SMPTE 253<br>• Rotating Right Top Bottom = SMPTE 254<br>• Rotating Double Center Right = not supported; replaced by SMPTE 001<br>• Rotating Double Center Top = not supported; replaced by SMPTE 001<br>• Rotating Double Center Top Bottom = not supported; replaced by SMPTE 001)<br>• Rotating Double Center Left Right = not supported; replaced by SMPTE 001 |
| Slide | Axis transition |

| Final Cut Pro | Inferno |
|---|---|
| Wipe | SMPTE Wipes (various partially supported):<br>• Slide Horizontal = SMPTE 001<br>• Slide Vertical = SMPTE 002<br>• Top Left = SMPTE 003<br>• Top Right = SMPTE 004<br>• Bottom Right = SMPTE 005<br>• Bottom Left = SMPTE 006<br>• Four Corner = SMPTE 007<br>• Four Box = SMPTE 008<br>• Barn Vertical = SMPTE 021<br>• Barn Horizontal = SMPTE 022<br>• Top Center = SMPTE 023<br>• Right Center = SMPTE 024<br>• Bottom Center = SMPTE 025<br>• Left Center = SMPTE 026<br>• Diagonal Left Down = SMPTE 041<br>• Diagonal Right Down = SMPTE 042<br>• Vertical Bow Tie = SMPTE 043<br>• Horizontal Bow Tie = SMPTE 044<br>• Diagonal Left Out = SMPTE 045<br>• Diagonal Right Out = SMPTE 046<br>• Diagonal Cross = SMPTE 047<br>• Diagonal Box = SMPTE 048<br>• Filled V = SMPTE 061<br>• Filled V Right = SMPTE 062<br>• Filled V Bottom = SMPTE 063<br>• Filled V Left = SMPTE =064<br>• Hollow V = SMPTE 065<br>• Hollow V Right = SMPTE 066<br>• Hollow V Bottom = SMPTE 067<br>• Hollow V Left = SMPTE 068<br>• Vertical Zig Zag = SMPTE 071<br>• Horizontal Zig Zag = SMPTE 072<br>• Vertical Barn Zig Zag = SMPTE 073<br>• Horizontal Barn Zig Zag = SMPTE 074 |
| Zoom | Axis transition (partially supported) |

### Slide

| Final Cut Pro | Inferno |
|---|---|
| Band Slide | Not supported; replaced by Dissolve |
| Box Slide | Not supported; replaced by Dissolve |
| Center Split Slide | Not supported; replaced by Dissolve |
| Multi Spin Slide | Not supported; replaced by Dissolve |
| Push Slide | Not supported; replaced by Dissolve |

| Final Cut Pro | Inferno |
|---|---|
| Spin Slide | Not supported; replaced by Dissolve |
| Split Slide | Not supported; replaced by Dissolve |
| Swap Slide | Not supported; replaced by Dissolve |

### Stretch

| Final Cut Pro | Inferno |
|---|---|
| Cross Stretch | Not supported; replaced by Dissolve |
| Squeeze | Axis transition (partially supported) |
| Squeeze and Stretch | Not supported; replaced by Axis Transition |
| Stretch | Axis transition (partially supported) |

### Wipe

| Final Cut Pro | Inferno |
|---|---|
| Band | Not supported |
| Center Wipe | SMPTE 021 (partially supported) |
| Checker Wipe | Not supported |
| Checkerboard Wipe | Not supported |
| Clock Wipe | SMPTE 201 (partially supported) |
| Edge Wipe | SMPTE 001 (partially supported) |
| Gradient Wipe | Not supported |
| Inset Wipe | • Upper Left = SMPTE 003 (partially supported)<br>• Top = SMPTE 023<br>• Upper Right = SMPTE 004<br>• Right = SMPTE 024<br>• Lower Right = SMPTE 005 (reverse)<br>• Bottom = SMPTE 025<br>• Lower Left = SMPTE 006 (reverse)<br>• Left = SMPTE 026 |
| Jaws Wipe | SMPTE 073 (partially supported, FCP's is smaller than Inferno's) |
| Random Edge Wipe | Not supported; replaced by Wipe 001 transition |
| V Wipe | • Right = SMPTE 064 (partially supported)<br>• Down = SMPTE 61<br>• Left = SMPTE 62<br>• Up = SMPTE 63 |
| Venetian Blind Wipe | Not supported; replaced by SMPTE 001 |
| Wrap Wipe | Not supported; replaced by SMPTE 001 |
| Zig-Zag Wipe | Not supported; replaced by SMPTE 001 |

## FCP to Inferno: Video Filters

### Blur

The following tables describe how video filter effects from FCP are mapped to Inferno.

| Final Cut Pro | Inferno |
|---|---|
| Gaussian Blur | Axis Surface + Axis (partially supported) |
| Radial Blur | Not supported |
| Wind Blur | Not supported |
| Zoom Blur | Not supported |

### Border

| Final Cut Pro | Inferno |
|---|---|
| Basic Border | Soft Resize |
| Bevel | Not supported |

### Channel

| Final Cut Pro | Inferno |
|---|---|
| Arithmetic | Not supported |
| Channel Blur | Not supported |
| Channel Offset | Not supported |
| Colour Offset | Soft CC (partially supported) |
| Compound Arithmetic | Not supported |
| Invert | Soft CC Basics (partially supported) |

### Colour Correction

| Final Cut Pro | Inferno |
|---|---|
| Broadcast Safe | Not supported |
| Colour Correction | Not supported; replaced by Soft CC |
| Colour Correction 3-way | Not supported; replaced by Soft CC |
| Desaturate Highlights | Not supported |
| Desaturate Lows | Not supported |
| RGB Balance | Not supported; replaced by Soft CC |

### Distort

| Final Cut Pro | Inferno |
|---|---|
| Bumpmap | Not supported |
| Cylinder | Not supported |
| Displace | Not supported |

| Final Cut Pro | Inferno |
|---|---|
| Fisheye | Not supported |
| Pond Ripple | Not supported |
| Ripple | Not supported |
| Wave | Not supported |
| Whirlpool | Not supported |

### Image Control

| Final Cut Pro | Inferno |
|---|---|
| Brightness & Contrast (Bezier) | Not supported; replaced by Soft CW |
| Colour Balance | Not supported; replaced by Soft CC |
| Desaturate | Soft CC |
| Gamma Correction | Not supported; replaced by Soft CW |
| Levels | Not supported |
| Proc Amp | Not supported; replaced by Soft CC |
| Sepia | Not supported; replaced by Soft CC |
| Tint | Not supported |

### Key

| Final Cut Pro | Inferno |
|---|---|
| Blue and Green screen | Not supported |
| Chroma Keyer | Not supported; replaced by Soft Axis |
| Colour Smoothing 4:1:1 | Not supported |
| Colour Smoothing 4:2:2 | Not supported |
| Colour Key | Not supported; replaced by Soft Axis |
| Difference Matte | Not supported |
| Luma Key | Not supported |
| Spill Suppressor - Blue | Not supported; replaced by Soft Axis |
| Spill Suppressor - Green | Not supported; replaced by Soft Axis |

### Matte

| Final Cut Pro | Inferno |
|---|---|
| 8-Point Garbage Mask | Not supported; replaced by Soft Axis |
| Extract | Not supported |
| 4-Point Garbage Mask | Not supported; replaced by Soft Axis |
| Image Mask | Not supported; replaced by Soft Axis |
| Mask Feather | Not supported |
| Mask Shape | Soft Axis (partially supported) |

| Final Cut Pro | Inferno |
|---|---|
| Matte Choker | Not supported; replaced by Soft Axis |
| Soft Edges | Not supported; replaced by Soft Axis |
| Widescreen | Soft Resize (partially supported) |

### Perspective

| Final Cut Pro | Inferno |
|---|---|
| Basic 3D | Soft Axis Axis (partially supported) |
| Curl | Not supported |
| Flop | Soft Axis Axis |
| Mirror | Not supported |
| Rotate | Soft Axis Axis |

### QuickTime

| Final Cut Pro | Inferno |
|---|---|
| Gaussian Blur | Soft Axis Axis |
| Brightness/Contrast | Not supported; replaced by Soft CC |
| Colour Style | Not supported |
| Colour Tint | Soft CC (partially supported) |
| Colour Sync | Not supported |
| Edge Detection | Not supported |
| Emboss | Not supported |
| General Convolution | Not supported |
| HSL Balance | Not supported; replaced by Soft CC |
| Lens Flare | Not supported |
| RGB Balance | Not supported; replaced by Soft CC |
| Sharpen | Not supported |

### Sharpen

| Final Cut Pro | Inferno |
|---|---|
| Sharpen | Not supported |
| Unsharp Mask | Not supported |

### Stylize

| Final Cut Pro | Inferno |
|---|---|
| Anti-Alias | Not supported |
| Diffuse | Not supported |
| Emboss | Not supported |

| Final Cut Pro | Inferno |
|---|---|
| Find Edges | Not supported |
| Posterize | Not supported |
| Replicate | Not supported |
| Solarize | Not supported |

### Video

| Final Cut Pro | Inferno |
|---|---|
| Blink | Soft Axis |
| De-Interlace | Soft Resize (partially supported) |
| Flicker Filter | Not supported |
| Image Stabilizer | Not supported; replaced by Axis Stabilizer |
| Stop Motion Blur | Not supported |
| Strobe | Timewarp Strobe |
| Timecode Generator | Not supported |
| Timecode Reader | Not supported |
| Viewfinder | Not supported |

## FCP to Inferno: Video Generator

The following tables describe generated effects that are translated into an equivalent in Inferno.

Once imported into Inferno, effects created with the FCP video generator use the project's default resolution, regardless of their original resolution in FCP. This matches FCP's behaviour: XML files with these effects that are reimported into FCP projects with different resolutions similarly inherit the project's resolution.

### Video Generator

| Final Cut Pro | Inferno |
|---|---|
| Bars and Tone HD108060i | Colour Source SMPTE Bars (partially supported) |
| Bars and Tone HD720p60 | Colour Source SMPTE Bars (partially supported) |
| Bars and Tone (NTSC) | Colour Source SMPTE Bars (partially supported) |
| Bars and Tone (PAL) | Colour Source SMPTE Bars (partially supported) |
| Slug | Black colour Source SMPTE Bars (partially supported) |

### Matte

| Final Cut Pro | Inferno |
|---|---|
| Colour | Colour Source (Fill Colour):<br>• R = 0-255<br>• G = 0-255<br>• B = 0-255 |

### Others

| Final Cut Pro | Inferno |
|---|---|
| More Bars and Signals | Not supported |

### Render

| Final Cut Pro | Inferno |
|---|---|
| Custom Gradient | Not supported |
| Gradient | Not supported |
| Highlight | Not supported |
| Noise | Colour Source Noise |
| Particle Noise | Not supported |

### Shapes

| Final Cut Pro | Inferno |
|---|---|
| Circle | Not supported |
| Oval | Not supported |
| Rectangle | Not supported |
| Square | Not supported |

### Text

| Final Cut Pro | Inferno |
|---|---|
| Crawl | Soft Text (partially supported) |
| Lower 3rd | Soft Text (partially supported) |
| Outline Text | Soft Text (partially supported) |
| Scrolling Text | Soft Text (partially supported) |
| Text | Soft Text (partially supported) |
| Typewriter | Not supported; replaced by Colour Source |

## FCP to Inferno: Audio

Some FCP audio elements are mapped to Inferno equivalents.

### Audio Transitions

| Final Cut Pro | Inferno |
|---|---|
| Cross Fade (0dB) | Audio fade (partially supported) |
| Cross Fade (+3dB) | Not supported; replaced by Audio Fade |

### Audio Controls

| Final Cut Pro | Inferno |
|---|---|
| Stereo | Audio Gain (partially supported) |

### Apple

| Final Cut Pro | Inferno |
|---|---|
| AuBandPass | Not supported |
| AuDelay | Not supported |
| AuDynamicProcessor | Not supported |
| AuGraphicsEQ | Not supported |
| AuHighShelfFilter | Not supported |
| AuHighPass | Not supported |
| AuLowPass | Not supported |
| AuLowShelfFilter | Not supported |
| AuMultibandCompress | Not supported |
| AuParametricEQ | Not supported |
| AuPeakLimiter | Not supported |

### Final Cut Pro HD

| Final Cut Pro | Inferno |
|---|---|
| 3 Band Equalizer | Not supported |
| Band Pass Filter | Not supported |
| Compressor/Limiter | Not supported |
| DC Notch | Not supported |
| Echo | Not supported |
| Expander/Noise Gate | Not supported |
| High Pass Filter | Not supported |
| High Shelf Filter | Not supported |
| Hum Remover | Not supported |
| Low Pass Filter | Not supported |
| Low Shelf Filter | Not supported |
| Notch Filter | Not supported |
| Parametric Equalizer | Not supported |

| Final Cut Pro | Inferno |
|---|---|
| Reverberation | Not supported |
| Vocal DeEsser | Not supported |
| Vocal DePopper | Not supported |

## FCP to Inferno: Composite Mode

Some FCP composite modes are mapped to Inferno Axis surface blend modes.

### Composite Modes

| Final Cut Pro | Inferno |
|---|---|
| Modify | • Add = Add (partially supported)<br>• Subtract = Subtract<br>• Difference = Negate<br>• Multiply = Multiply<br>• Screen = Screen<br>• Overlay = not supported<br>• Hard Light = not supported<br>• Soft Light = not supported<br>• Darken = Min<br>• Lighten = Max<br>• Travel Matte - Alpha = not supported<br>• Travel Matte - Luma = not supported<br>• Normal = not supported |

# 21 Importing Subtitle XML

## Summary


*About Subtitle XML* ..... *427*
*Workflow* ..... *427*
*Importing Subtitle XML Files* ..... *428*
*Adding Subtitle XML Files to the Timeline* ..... *429*
*Editing Subtitle XML Files* ..... *430*
*Subtitle XML Syntax* ..... *432*


## About Subtitle XML

Subtitle XML allows you to easily add subtitles to a timeline. Subtitle XML can contain multiple versions of the text, for example, in different languages. Subtitle XML files are human-readable text files that can be edited in any text editor.

You can import a Subtitle XML file from the Interchange menu, similar to a Final Cut Pro XML file.

The Subtitle XML file is imported as a single-layer clip with Text Soft effects applied as Gap effects at each subtitle interval. You can then add the clip to an existing timeline to apply the subtitles to it. Each of the Text Soft effects contained in the Subtitle XML clip are editable.

| To learn more about: | See: |
|---|---|
| Soft Effects | Chapter 46, "Batch Timeline Effects," on page 987. |
| Gap Effects | "Creating Gap Effects" on page 997. |

## Workflow

To use Subtitle XML, you need to import it and then add it to your timeline.

1. Import Subtitle XML from the Interchange menu. See "Importing Subtitle XML Files" on page 428.

2. Add the Subtitle XML clip to the timeline you are working on. See "Adding Subtitle XML Files to the Timeline" on page 429.

3. Other things you can do:

   • Create different versions of your clip for different audiences by working with multiple Subtitle XML layers. See "Working with Multiple Subtitle XML Files for Clip Versioning" on page 430.

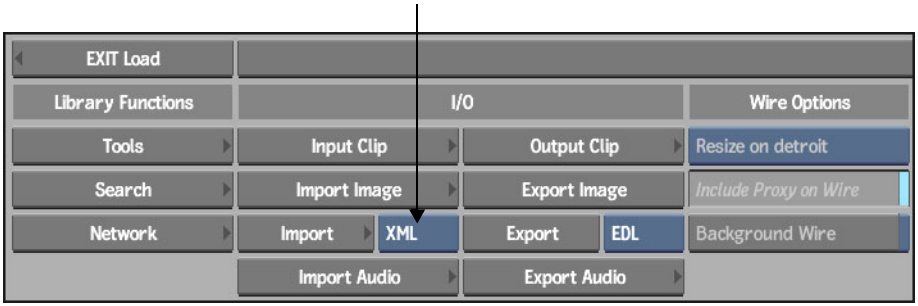
   • Edit a Subtitle XML file in a text editor. See "Editing Subtitle XML Files" on page 430.

## Importing Subtitle XML Files

You can import Subtitle XML files from the Interchange menu.

**To import a Subtitle XML file:**

1. In the clip library, from the Interchange Format box, select XML.




2. Click Import.

3. In the file browser, navigate to a Subtitle XML file, then select it.

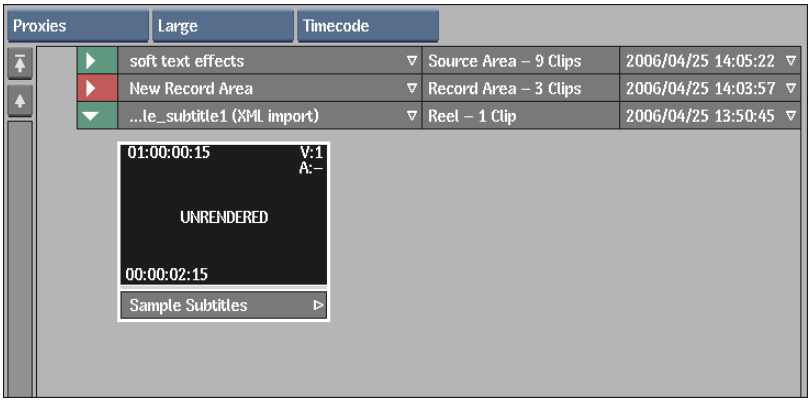
   **HINT:** You can select multiple XML files to import.

4. Click Load.

   The Recapture menu appears.

5. Click Exit Recapture.

A new reel appears with an unrendered clip containing the Subtitle XML file. The reel's name is the same as the Subtitle XML filename. The clip's name is retrieved from the name element in the XML code. See "Basic Elements" on page 432.




6. Do one of the following:
   - To see the Subtitles in the clip library, use the clip library tools to render the clip. See "Processing Clips and Proxies" on page 284.
   - To load the clip to the Desktop, select it, then click Load.
   - Add the Subtitle XML file to the timeline. See "Adding Subtitle XML Files to the Timeline" on page 429.

## Adding Subtitle XML Files to the Timeline

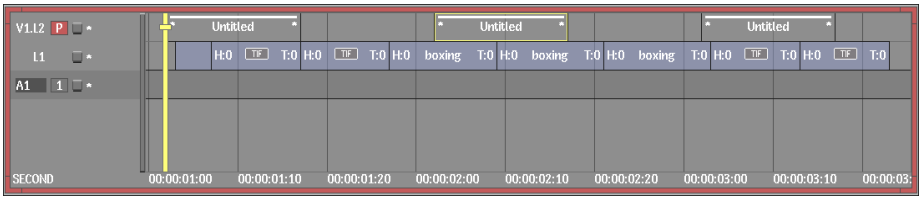
Add the Subtitle XML clip to a timeline. Soft Text effects appear (applied to gaps) on the layer at intervals as indicated in the Subtitle XML clip.

You can also correct timing discrepancies by moving the gap (which has the Soft Text effect applied) in the timeline.

**To add a Subtitle XML layer to the timeline:**

1. Add a layer to the timeline.
2. Move the positioner's focus point to the beginning of the new track where you want to add the Subtitle XML clip.
3. Select the Subtitle XML clip on the Desktop.
4. Press Insert (**G**) or Overwrite (**H**).

The Subtitle XML clip is added to the timeline. Soft Text effects appear on gaps at the intervals indicated in the Subtitle XML.




## Working with Multiple Subtitle XML Files for Clip Versioning

You can add multiple Subtitle XML clips to a timeline, then mute all but the layer you want to process. With this method you can quickly version a clip.

**To work with multiple Subtitle XML layers in the timeline:**

1. Stack multiple Subtitle XML clips onto layers of a timeline.
2. Hold **CTRL** and click the track identifier on all the layers you want to mute.

   **NOTE:** A muted layer has a yellow track indicator.
3. Drag the timeline onto the Clip Library box to save the clip.

   The clip is saved with only the selected subtitles appearing.
4. Repeat steps 2 and 3, alternating the subtitles that appear. To show a muted layer, hold **CTRL** and click its track identifier again.

   **HINT:** The top layer cannot be muted.

# Editing Subtitle XML Files

You can edit Subtitle XML files in any text editor. This is especially convenient for making multiple versions of the text, for example, in different languages, and not having to do so on the Inferno workstation.

**To edit a Subtitle XML file in a text editor:**

1. Open a Subtitle XML file in a text editor such as kedit on Linux, gedit on IRIX, Notepad on Windows, or TextEdit on Macintosh.

   **HINT:** Sample Subtitle XML files are available in */usr/discreet/<application_version>/xml*.
2. Edit the file using the proper Subtitle XML syntax. See "Subtitle XML Syntax" on page 432.

3. Save the Subtitle XML file. Make sure the file maintains the *.xml* file extension to be read properly in Inferno.

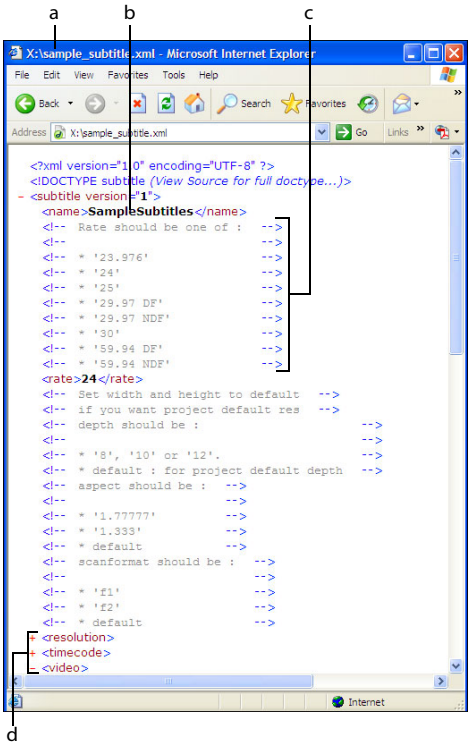
4. If necessary, check the validity of the Subtitle XML file.

   You can now import the Subtitle XML file from the Interchange menu. See "Importing Subtitle XML Files" on page 428.

**To check if the Subtitle XML file is valid:**

➤ Open up the Subtitle XML file in an application that reads XML files, for example, Internet Explorer.

In Internet Explorer, you can collapse or expand each element, and easily see if there are mistakes in the structure of the XML, since it is colour coded.




a) Subtitle XML file in Internet Explorer

b) Name of Subtitle XML file in <name> element

c) Commented values for Rate element

d) Elements can be collapsed or expanded by clicking + or -

# Subtitle XML Syntax

Subtitle XML files are human-readable, editable text files. Use the following syntax to work with Subtitle XML files external to the Inferno workstation.

## Basic Elements

The basic elements define the name, timecode, and body (as indicated by the <video> element) of the Subtitle XML file.

### <name></name>

| | |
|---|---|
| Description | An element that defines the name of the Subtitle XML file. This name appears as the name of the clip which is created when importing a Subtitle XML file. |
| Attributes | none |
| Sample | `<name>French version: Day at the Races</name>` |

### <rate></rate>

| | |
|---|---|
| Description | A format element that describes the framerate of the Subtitle XML clip that appears in Inferno after importing the Subtitle XML file. |
| Attributes | none |
| Sample | `<rate>59.94 NDF</rate>` |

### <resolution></resolution>

| | |
|---|---|
| Description | A format element that wraps around all of the attributes determining the format of the clip when importing a Subtitle XML file. This clip can then be resized within Inferno like any other clip, if necessary. |
| Attributes | <width></width><br>The width of the imported Subtitle XML clip.<br><height></height><br>The height of the imported Subtitle XML clip.<br><depth></depth><br>The bit depth of the imported Subtitle XML clip.<br><aspect></aspect><br>The aspect ratio of the imported Subtitle XML clip.<br><scanformat></scanformat><br>The scanformat of the imported Subtitle XML clip. |
| Sample | `<resolution>`<br>`  <width>1920</width>`<br>`  <height>1080</height>`<br>`  <depth>8</depth>`<br>`  <aspect>1.778</aspect>`<br>`  <scanformat>default</scanformat>`<br>`</resolution>` |

### <timecode></timecode>

| | |
|---|---|
| Description | An element that defines the timecode in and out points during which the subtitles occur. All the titles in the Subtitle XML file will occur during the timecode indicated here, with each title also having its own start and end point indicated within the title elements. See "Title Elements" on page 434. |
| Attributes | <start></start><br>The start timecode of the subtitle sequence.<br><end></end><br>The end timecode of the subtitle sequence. |
| Sample | `<timecode>`<br>`  <start>01:00:00;00</start>`<br>`  <end>01:00:08;00</end>`<br>`</timecode>` |

### <video></video>

| | |
|---|---|
| Description | The <video> element wraps around all of the <title> elements, which in turn contain the text and attributes of individual subtitles. See "Title Elements" on page 434. |
| Attributes | <title></title><br>The <title> element wraps around each subtitle, with its associated start and end time, text, and font style and position parameters. See "Title Elements" on page 434. |
| Sample | `<video>`<br>`  <title>`<br>`  <start>01:00:01;00</start>`<br>`  <end>01:00:02;00</end>`<br>`  <text>This is a subtitle string</text>`<br>`  <font>Garamond</font>`<br>`  <size>20</size>`<br>`  <fontcolor>`<br>`  <alpha>255</alpha>`<br>`  <red>255</red>`<br>`  <green>255</green>`<br>`  <blue>255</blue>`<br>`  </fontcolor>`<br>`  <vertical>0</vertical>`<br>`  <horizontal>0</horizontal>`<br>`  <setup>/usr/discreet/project/test/text/paz.ttg</setup>`<br>`  </title>`<br>`  <title>`<br>`  </title>`<br>`</video>` |

## Title Elements

Each <title></title> element defines a single subtitle which will appear as a Soft Text effect applied to a gap once imported into Inferno, and added to a timeline.

The font style, colour, size, and position parameters are overridden if a valid text setup file is referenced within the <title> element.

### <start></start>

| | |
|---|---|
| Description | The start timecode of the current subtitle |
| Attributes | none |
| Sample | `<start>01:00:01;00</start>` |

### <end></end>

| | |
|---|---|
| Description | The end timecode of the current subtitle |
| Attributes | none |
| Sample | `<end>01:00:02;00</end>` |

### <text></text>

| | |
|---|---|
| Description | The text of the current subtitle |
| Attributes | none |
| Sample | `<text>This is a subtitle string</text>` |

### <font></font>

| | |
|---|---|
| Description | The font of the current subtitle. This value is overridden if a valid text setup file is referenced in the <setup> element. |
| Attributes | none |
| Sample | `<font>Garamond</font>` |

### <size></size>

| | |
|---|---|
| Description | The font size of the current subtitle. This value is overridden if a valid text setup file is referenced in the <setup> element. |
| Attributes | none |
| Sample | `<size>20</size>` |

### <fontcolor></fontcolor>

| | |
|---|---|
| Description | This element wraps around the font colour elements (<alpha>, <red>, <blue>, <green>) of the current subtitle. This value is overridden if a valid text setup file is referenced in the <setup> element. |
| Attributes | <alpha></alpha><br>The <alpha> colour component of the font of the current subtitle. This value is overridden if a valid text setup file is referenced in the <setup> element.<br><red></red><br>The <red> colour component of the font of the current subtitle. This value is overridden if a valid text setup file is referenced in the <setup> element.<br><green></green><br>The <green> colour component of the font of the current subtitle. This value is overridden if a valid text setup file is referenced in the <setup> element.<br><blue></blue><br>The <blue> colour component of the font of the current subtitle. This value is overridden if a valid text setup file is referenced in the <setup> element. |
| Sample | `<fontcolor>`<br>`  <alpha>255</alpha>`<br>`  <red>255</red>`<br>`  <green>255</green>`<br>`  <blue>255</blue>`<br>`</fontcolor>` |

### <vertical></vertical>

| | |
|---|---|
| Description | The vertical text position of the current subtitle. This value is overridden if a valid text setup file is referenced in the <setup> element. |
| Attributes | none |
| Sample | `<vertical>0</vertical>` |

### <horizontal></horizontal>

| | |
|---|---|
| Description | The horizontal text position of the current subtitle. This value is overridden if a valid text setup file is referenced in the <setup> element. |
| Attributes | none |
| Sample | `<horizontal>0</horizontal>` |

### <setup></setup>

| | |
|---|---|
| Description | The <setup> element can point to a text setup file from which font style and position parameters will be used. The parameters from the text setup file override corresponding elements within the current <title> element. |
| Attributes | none |
| Sample | `<setup>/usr/discreet/project/test/text/paz.ttg</setup>` |

## Sample Code

The following is an example of Subtitle XML which creates three Soft Text effects applied to gaps at these timecodes:

• 01:00:01;00 until 01:00:02;00

• 01:00:03;00 until 01:00:04;00

• 01:00:05;00 until 01:00:06;02

```
<?xml version="1.0" encoding="UTF-8"?>
<!DOCTYPE subtitle>
<subtitle version="1">
  <name>SampleSubtitles</name>
  <!-- Rate should be one of : -->
  <!--                         -->
  <!-- * '23.976'              -->
  <!-- * '24'                  -->
  <!-- * '25'                  -->
  <!-- * '29.97 DF'            -->
  <!-- * '29.97 NDF'           -->
  <!-- * '30'                  -->
  <!-- * '59.94 DF'            -->
  <!-- * '59.94 NDF'           -->
  <rate>24</rate>
  <!-- Set width and height to default -->
  <!-- if you want project default res -->
  <!-- depth should be :                    -->
  <!--                                      -->
  <!-- * '8', '10' or '12'.                 -->
  <!-- * default : for project default depth -->
  <!-- aspect should be : -->
  <!--                    -->
  <!-- * '1.77777'        -->
  <!-- * '1.333'          -->
  <!-- * default          -->
  <!-- scanformat should be : -->
  <!--                        -->
  <!-- * 'f1'                 -->
  <!-- * 'f2'                 -->
  <!-- * default              -->
  <resolution>
    <width>1920</width>
    <height>1080</height>
    <depth>8</depth>
    <aspect>1.778</aspect>
    <scanformat>default</scanformat>
  </resolution>
```

```
<timecode>
  <start>01:00:00;00</start>
  <end>01:00:08;00</end>
</timecode>
<video>
  <title>
    <start>01:00:01;00</start>
    <end>01:00:02;00</end>
    <text>This is a subtitle string</text>
    <font>Garamond</font>
    <size>20</size>
    <fontcolor>
      <alpha>255</alpha>
      <red>255</red>
      <green>255</green>
      <blue>255</blue>
    </fontcolor>
    <vertical>0</vertical>
    <horizontal>0</horizontal>
    <setup>/usr/discreet/project/test/text/paz.ttg</setup>
  </title>
  <title>
    <start>01:00:03;00</start>
    <end>01:00:04;00</end>
    <text>This is another subtitle string</text>
    <font>Garamond</font>
    <size>20</size>
    <fontcolor>
      <alpha>255</alpha>
      <red>255</red>
      <green>255</green>
      <blue>255</blue>
    </fontcolor>
    <vertical>100</vertical>
    <horizontal>100</horizontal>
    <setup>/usr/discreet/project/test/text/paz.ttg</setup>
  </title>
  <title>
    <start>01:00:05;00</start>
    <end>01:00:06;02</end>
    <text>This is a third subtitle string</text>
    <font>Garamond</font>
    <size>20</size>
    <fontcolor>
      <alpha>255</alpha>
      <red>255</red>
      <green>255</green>
```

```
            <blue>255</blue>
          </fontcolor>
          <vertical>-100</vertical>
          <horizontal>-200</horizontal>
          <setup>/usr/discreet/project/test/text/paz.ttg</setup>
        </title>
      </video>
    </subtitle>
```

# 22 Importing AAF Files

## Summary


About Importing Advanced Authoring Format Files ..... 439
Workflow ..... 439
Preparing Sequences Cut in Avid for AAF Import ..... 440
Importing AAF Files ..... 441
Relinking to File-based Media ..... 444
Optimizing the Recapture of Footage Referenced in AAF Files ..... 445
Supported and Unsupported Transitions and Effects ..... 447


## About Importing Advanced Authoring Format Files

The Advanced Authoring Format (AAF) is a file format that represents a multi-layered timeline complete with transitions, as well as video and audio effects.

AAF files are similar to traditional EDLs, only they are more powerful because of their multi-layer support. AAF files, therefore, are even closer in composition to Final Cut Pro XML files.

Only AAF files exported from Avid editing applications are supported for import into Inferno. As well, only the metadata in AAF files can be transferred, not the media itself. Media can be recaptured and/or relinked from the imported AAF file.

Additionally, only select transitions and effects are supported when importing an AAF file to Inferno.

You can also load AAF made from Varicam content.

## Workflow

First, prepare the sequences in your Avid application that will be exported as AAF. These sequences are then imported into Inferno to be worked on in a timeline.

1. Do one of the following:
   - If you are editing from tape, perform logging and capture from a VTR in the Avid application. See "Logging and Capturing from Tape in Avid" on page 440.
   - If you are editing from files, verify that the supported media specifications and network configuration links are still valid for accessing the file-based media. See "Relinking to File-based Media" on page 444.
2. Edit and add effects/transitions in your Avid application. See "Supported and Unsupported Transitions and Effects" on page 447.
3. Export AAF sequences from Avid applications. See "Exporting Sequences from Avid" on page 441.
4. Import AAF from the Interchange menu, then recapture or relink the media. See "Importing AAF Files" on page 441.
5. Work on the recaptured project and/or finish it for final output.

# Preparing Sequences Cut in Avid for AAF Import

Prepare sequences in your Avid application before exporting them as AAF files. If you are working from tapes, log and capture to Avid in a manner that will allow the online editor to easily recapture media in Inferno. You should also be able to edit in Avid using file-based media.

**HINT:** You can use both tape-based and file-based media in the same Avid project, and the media can be recaptured and relinked later in Inferno.

You can load AAF files using the Interchange commands and either capture the source material from tape or relink the media to files.

## Logging and Capturing from Tape in Avid

When capturing clips for offline edit sessions in Avid applications, you enter the tape name in the Tape Name field of the Capture Tool box. After importing the AAF in Inferno, you recapture all the media from tape. It is this tape name, as entered in the Tape Name in Avid, that will indicate which tapes to use.

The following resolutions/framerates are supported for footage destined for Inferno:

- NTSC@23.976
- NTSC@29.97
- PAL@24
- PAL@25
- 720p24@23.976
- 720p60@29.97
- 720p60@59.94
- 1080p24@23.976
- 1080p24@24
- 1080p25@25
- 1080i50@50
- 1080i60@59.94

### Exporting Sequences from Avid

When you are ready to export projects from the Avid application, you must export each sequence separately as an AAF file, since Inferno does not support Bins or Batch lists.

You can, however, export sequences which contain nested sequences and the nested sequences will be translated into containers in Inferno.

Use commands in the Avid File menu to export AAF Interchange Format documents.

**To export AAF from Avid:**

1. Select a sequence in the Browser window that you want to export in an interchange format document.

   **NOTE:** If nothing is selected, the entire contents of the Browser are exported. However, Inferno only supports AAF files with a single sequence of edited clips.

2. Choose File | Export | AAF.
3. In the Export As dialog box, click Options.
4. In the Options dialog box, click Export As and, from the drop-down list, select AAF.
5. Click Save.
6. In the Export As dialog box, click Save.

## Importing AAF Files

Import AAF sequences from Avid in the same way that you import an EDL. Each AAF file corresponds to a sequence that can be opened in the timeline, including video and audio layers, and select transitions and effects. Some unsupported effects are marked with comments indicating what you have to rebuild in Inferno based on the original offline edit.

Avid can support 720/24p, 720/30p, and 720/60p output from Varicam to create AAF files. The timecode of the source is always 59.94 but the timelines can be 24p, 30p, or 60p.

Inferno has the ability to conform AAF (23.976/29.97/59.94) from Varicam material (23.976/29.97/30/59.94/60). Inferno can also remove non-active frames when capturing Varicam media. The source material must be at the same framerate as the sequence (for example, 23.97 in a 23.97 sequence).

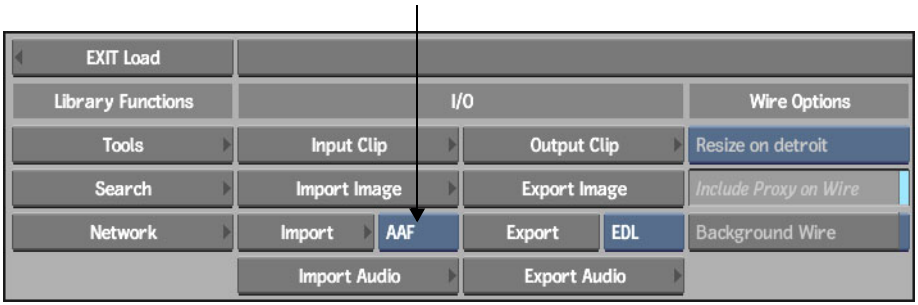
After importing an AAF file, you recapture the footage from the original tapes using the Recapture tool. You can also reload file-based media. Once all the media is captured or reloaded, it is relinked to the sequence.

When importing AAF files that were created in SD resolution and that need to be conformed in HD, you will need to reformat the clips. See "Reformatting Clips" on page 256.

A new reel with the AAF filename is created in the clip library for each imported AAF file. The assembled clip in the new reel has the same name as the original AAF sequence.

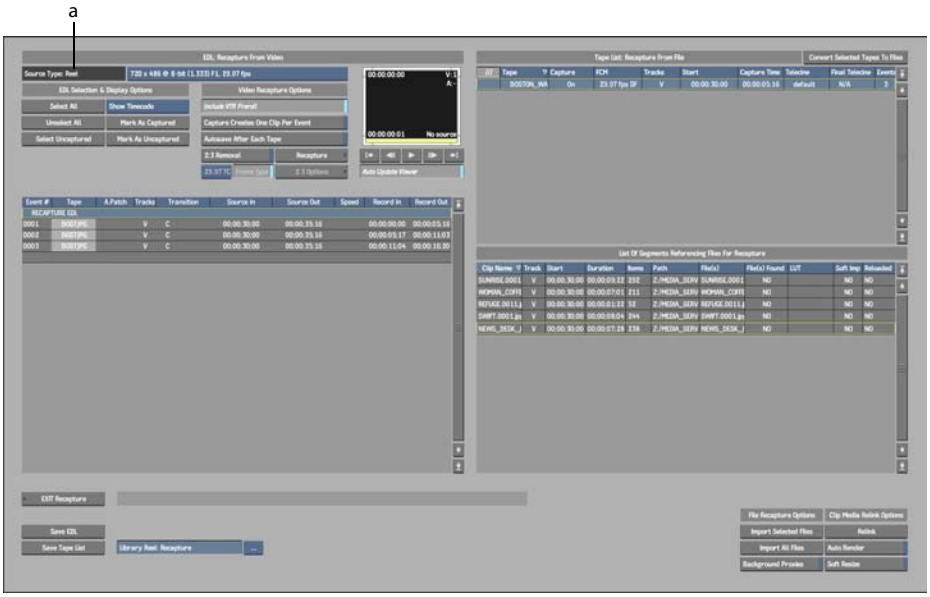
**To import an AAF file:**

1. In the Clip Library menu, from the Interchange Format box, select AAF.




2. Click Import.
3. In the file browser, navigate to an AAF file exported from an Avid application.
4. Click Load.

The Recapture menu appears.




a) Source Type box

If you edited with tapes in Avid, a list of source tapes in the tape list as previously logged, is displayed. In this case, the tape names correspond to the original names you entered in the Reel field for each clip.

If you edited with files in Avid, a list of files also appears in the Relink area of the Recapture menu. See "Relinking to File-based Media" on page 444.

If you are importing an AAF file with Varicam support, it will be identified as such in the Source Type box.

**To recapture media from tape:**

➤ Recapture all the source material from the original sources as indicated in the tape list. For the necessary procedures, see "Recapturing Media" on page 262.

**NOTE:** If your assembled clip references media that has already been recaptured, the material does not have to be recaptured again. As well, it is recommended to consolidate clips before recapturing. See "Optimizing the Recapture of Footage Referenced in AAF Files" on page 445.

After recapturing and relinking the sequence, exit the Recapture module to see the clip in the current clip library. A new reel appears in the library. This reel is named the same as the

AAF file with the added suffix *AAF Import*. Within the reel, the clip assembled from the AAF is named the same as the sequence in Avid.

**NOTE:** If you load AAF files with the same name, the clips that are created from them are added to the same reel.

You can load the reassembled clip into the timeline and proceed to tweak the effects added in the Avid application.

# Relinking to File-based Media

If you edited sequences using file-based media, such as QuickTime movies, then you can relink the exported AAF to these files in Inferno.

The files can be on local or remote storage. You can use Wiretap to relink the imported AAF file to media stored on different filesystems as long as they are accessible on the network.

Verify that the media files you are relinking to are supported in Inferno. See "Supported File Formats" on page 190.

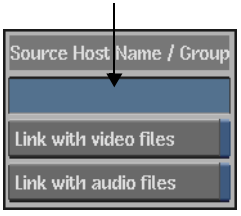
## Relinking to Files on Different Computers Using Wiretap

When loading AAF files that you want to relink to file-based media, you can use Wiretap to access these files if they are stored on different computers.

The Wiretap Server must be configured properly to recognize the different hosts that you want to retrieve media from.

**To relink to files using Wiretap:**

1. In the Clip Library menu, from the Interchange Format box, select AAF, and click Import.
2. Enter the host or group name, as configured in the *sw_wiretap_path_translation_db.xml* file.




When loading AAF files, the file-based media can be retrieved from the host or group you indicate. The host or group name is resolved from the configuration in the *sw_wiretap_path_translation_db.xml* file. See "About Wiretap Path Translation" in the

"Setting Up the Wire Network" chapter of the *Filesystem and Networking User's Guide* or contact your Wiretap administrator.

3. Load the AAF file, then relink to media files. See "Relinking to File-based Video or Audio Media" on page 445.

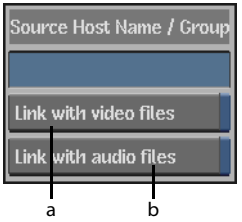
   If you do not enter a value in the Source Host Name / Group field, any paths contained in the AAF file will be interpretted as pointing to your Inferno workstation rather than the correct location on another computer.

## Relinking to File-based Video or Audio Media

You can relink imported AAF files to file-based video or audio media that have the same resolution as the sequence to relink.

**To relink AAF files to file-based media:**

1. In the Clip Library menu, from the Interchange Format box, select AAF, and click Import.
2. Enable the Link with Video Files and/or Link with Audio Files buttons.




a) Link with video files button  b) Link with audio files button

3. Click Load.

   The Recapture menu appears with a list of files and paths in the Relink area.

   If there are segments in the AAF file that were captured from tape, these also appear in the Tape List.

   If you are importing AAF with Varicam support it will be identified as such in the Source Type box.

4. Reload the file-based media to the imported AAF file. See "Reloading Imported Files" on page 266.

# Optimizing the Recapture of Footage Referenced in AAF Files

There are two methods that can help you achieve a more efficient workflow as you import projects from third parties via AAF. You can consolidate clips before recapturing to reduce the

amount of extra footage, or you can relink clips to already captured media if multiple AAF files use the same footage.

## Consolidating Clips in Inferno

After importing an AAF file and prior to recapturing it, it is strongly recommended to consolidate your clip in Inferno. This ensures that you do not capture all the extra media that was likely captured during the offline edit. This step should be performed even if a similar process was performed in the Avid application.

You can consolidate clips in the clip library. See "Consolidating Clips" on page 289.

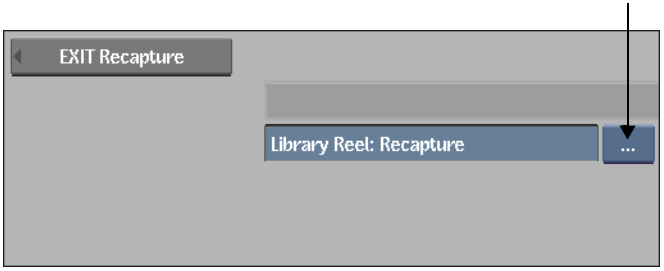
In general, it is recommended to use the All Tracks option, available from the Consolidate option box, to consolidate all segments of an unlinked clip.

## Relinking to Already Captured Material

If you import multiple AAF files that reference the same footage, you do not have to recapture the footage each time. Instead, you can relink the clip to media on the same reel.

**To relink an imported AAF file to already recaptured clips:**

1. After importing an AAF file, change the Library Reel to the reel where the media is located.




2. Click Relink.

   The clip is linked to media on the reel that is referenced in the AAF file.

3. If necessary, recapture any missing media. See "Recapturing Media" on page 262.

# Supported and Unsupported Transitions and Effects

The information in this section indicates how AAF data, transitions, and effects map to Inferno data, transitions, and effects. There are three levels of support that can be indicated for each:

- Translated: Parameters from the AAF file are read and translated as Inferno Soft Effect Parameters.
- Converted: The effect type is converted without parameters from the AAF file to a Inferno Soft Effect or Transition. Some effects are recreated with a similar effect. Some are only recreated as an empty effect.
- Not supported: The effect is not supported and replaced by a comment or by a default transition or effect.

In addition, the following restrictions must also be taken into account:

- Only flattened Photoshop (.psd) files are supported (layered files will be imported as flattened in Inferno).
- Only RGB material is supported, not RGBA.
- Graphics files of resolutions bigger or smaller than the timeline are imported as Center/Crop mode only.
- AAF files that contain MP3 media files cannot be relinked on Inferno for Linux, since the MP3 file format is not supported on Linux.
- Nested effects are not supported.
- All video and audio tracks for each sequence must be imported.

## General

The following tables describe how metadata and media are supported in Inferno.

### Metadata

| Avid | Inferno |
|---|---|
| All Video / Audio tracks | All Video / Audio tracks |
| Tape name | Tape name data |
| Source / Record Timecode | Source / Record Timecode |
| Drop / Non-Drop Timecode | Drop-Frame / Non-Drop-Frame |
| Mark In / Out | Not supported |
| Keycode | Supported |
| Video locator | Cue mark with locator text (no text data is translated) |
| 23.976 / 29.97 timecode | 23.976 / 29.97 timecode data provided (24p sequences are 23.976 for REC and 29.97 for SRC) |

### Media Import

| Avid | Inferno |
|---|---|
| Video media (JPEG, TIFF, etc.) | Paths and filenames translated |
| Audio media (WAV, AIFF) | Paths and filenames translated |
| Embedded/Linked Video media data (OMF, MXF) | Not supported |
| Embedded/Linked Audio media data (WAV, AIFF) | Not supported |

### Media Export

| Avid | Inferno |
|---|---|
| Video media (OMF, MXF) | Not supported |
| Audio media (WAV, AIFF) | Not supported |

### Sequence

| Avid | Inferno |
|---|---|
| Video only | Video-only sequence |
| Audio only | Audio-only sequence |
| Video and audio | Video and Audio sequence |

## Video and Audio Transitions

The following tables describe how transitions are supported in Inferno.

Transitions marked with an * are also supported with the "Inverse" option set.

### Blend

| Avid | Inferno |
|---|---|
| Dip to colour | Translated to Dissolve with colour data value |
| Dissolve | Converted to Dissolve (linear animation) |
| Fade from colour | Not supported; replaced by Dissolve + cue mark |
| Fade to colour | Not supported; replaced by Dissolve + cue mark |
| Picture-in-picture | Not supported; replaced by Dissolve + cue mark |

### Film

| Avid | Inferno |
|---|---|
| Film dissolve | Converted to Dissolve (hermite animation) |
| Film fade | Converted to Dissolve (linear animation) |

### Box wipe

| Avid | Inferno |
|---|---|
| Bottom box* | Converted to SMPTE 025 |
| Bottom left to top right* | Converted to SMPTE 006 |
| Bottom right to top left* | Converted to SMPTE 005 |
| Left box* | Converted to SMPTE 026 |
| Right box* | Converted to SMPTE 024 |
| Top box* | Converted to SMPTE 023 |
| Top left to bottom right* | Converted to SMPTE 003 |
| Top right to bottom left* | Converted to SMPTE 004 |

### Edge Wipe

| Avid | Inferno |
|---|---|
| Horizontal* | Converted to SMPTE 001 |
| Horz open* | Converted to SMPTE 021 |
| Bottom left diagonal* | Converted to SMPTE 042 (animation is inverted) |
| Bottom right diagonal* | Converted to SMPTE 041 (animation is inverted) |
| Upper left diagonal* | Converted to SMPTE 041 |
| Upper right diagonal* | Converted to SMPTE 042 |
| Vert open* | Converted to SMPTE 022 |
| Vertical* | Converted to SMPTE 002 |

### Shape Wipe

| Avid | Inferno |
|---|---|
| 4 corners* | Converted to SMPTE 007 |
| Horizontal bands | Not supported; replaced by Dissolve + cue mark |
| Horizontal blinds | Not supported; replaced by Dissolve + cue mark |
| Vertical blinds | Not supported; replaced by Dissolve + cue mark |
| Center box* | Converted to SMPTE 101 |
| Circle* | Converted to SMPTE 119 |
| Ellipse* | Converted to SMPTE 120 |
| Clock* | Converted to SMPTE 201 |
| Diamond* | Converted to SMPTE 102 |

### Sawtooth Wipe

| Avid | Inferno |
|---|---|
| Horizontal sawtooth* | Converted to SMPTE 071 |
| Horz open sawtooth* | Converted to SMPTE 073 |

| Avid | Inferno |
|---|---|
| Vert open sawtooth* | Converted to SMPTE 074 |
| Vertical sawtooth* | Converted to SMPTE 072 |

### Matrix Wipe

| Avid | Inferno |
|---|---|
| Grid* | Not supported; replaced by SMPTE 008 |
| One-way row | Not supported; replaced by SMPTE 001 + comment |
| Speckle | Not supported; replaced by SMPTE 001 + comment |
| Spiral | Not supported; replaced by SMPTE 001 + comment |
| Zig-zag | Not supported; replaced by Cue mark |

### Xpress 3D Effect

| Avid | Inferno |
|---|---|
| 3D ball | Not supported; replaced by Cue mark |
| 3D page fold | Not supported; replaced by Cue mark |
| 3D slats | Not supported; replaced by Cue mark |
| 3D PIP | Translated to Soft Axis (Position / Scaling (ISO, Softness / Crop) |

### Miscellaneous

| Avid | Inferno |
|---|---|
| Conceal | Converted to Soft Axis (Conceal effect) |
| L-Conceal | Converted to Soft Axis (L-Conceal effect) |
| Squeeze | Converted to Soft Axis (Squeeze effect) |
| Peel | Not supported; replaced by Dissolve + cue mark |
| Push | Not supported; replaced by Dissolve + cue mark |
| Spin | Not supported; replaced by Dissolve + cue mark |
| Video gap | Video gap |
| Video filler | Video gap |
| Video match frame edit | Match frame |

## Video and Audio Effects

The following tables describe how effects are supported in Inferno.

### Blend

| Avid | Inferno |
|---|---|
| Picture-in-picture | Translated to Soft Axis (Position / Scaling (ISO*)) |
| Superimpose | Translated to Soft Blend (transparency value is translated) |

**NOTE:** Scaling in AAF can be X and Y. Inferno only supports one value (X or Y) for both.

### Film

| Avid | Inferno |
|---|---|
| 1.66 mask | Not supported; replaced by Cue mark |
| 1.85 mask | Not supported; replaced by Cue mark |
| 16:9 mask | Not supported; replaced by Cue mark |
| Anamorphic mask | Not supported; replaced by Cue mark |
| Blowup | Not supported; replaced by Cue mark |

### AVX Plugin

| Avid | Inferno |
|---|---|
| Illusion FX | Not supported; replaced by Cue mark |
| AVX Plugins | Not supported; replaced by Cue mark |

### Image

| Avid | Inferno |
|---|---|
| Avid Pan and Zoom | Not supported; replaced by Cue mark |
| Blur effect | Not supported; replaced by Cue mark |
| colour Correction | Converted to Soft CC (empty) + cue mark |
| colour Effect | Converted to Soft CC (empty) + cue mark |
| Flip | Converted to Soft Axis (Flip effect) |
| Flip-flop | Converted to Soft Axis (Flip-flop effect) |
| Flop | Converted to Soft Axis (Flop effect) |
| Mask | Not supported; replaced by Cue mark |
| Reformat | Not supported; replaced by Cue mark |
| Resize | Translated to Soft Axis (Position / Scale values are translated) |
| Scratch removal | Not supported; replaced by Cue mark |
| Submaster | Converted to Container |

### Key

| Avid | Inferno |
|---|---|
| Animate | Not supported; replaced by Cue mark |
| Chroma key | Converted to Soft Axis (empty) |
| Luma key | Converted to Soft Axis (empty) |
| Matte key | Converted to Soft Axis (empty) |
| RGB keyer | Not supported; replaced by Cue mark |

### Miscellaneous

| Avid | Inferno |
|---|---|
| Timewarp | Converted to Soft TW (no keyframe data, but the In/Out and duration are correct; recreate the animated timewarp) |
| Motion Effect | Translated to Soft TW (Constant speed) |
| 3D PIP | Translated to Soft Axis (Position / Scaling (ISO, Softness / Crop)) |
| Peel | Not supported; replaced by Dissolve + cue mark |
| Push | Not supported; replaced by Dissolve + cue mark |
| Spin | Not supported; replaced by Dissolve + cue mark |
| Squeeze | Not supported; replaced by Dissolve + cue mark |
| Text tool | Not supported; replaced by a Virtual source for the duration of the effect + Cue mark |
| Video gap | Video gap |
| Video filler | Video gap |
| Video match frame edit | Match frame |

### General Audio

| Avid | Inferno |
|---|---|
| Audio level | Audio gain |
| Audio dissolve | Audio dissolve |
| Audio fade in | Audio dissolve |
| Audio fade out | Audio dissolve |
| Audio gap | Audio gap |
| Audio filler | Audio gap |
| Audio match frame edit | Match frame splice |

### Audio Suite Plugin

| Avid | Inferno |
|---|---|
| Chorus | Not supported; replaced by Cue mark |
| D-verb | Not supported; replaced by Cue mark |
| Compressor | Not supported; replaced by Cue mark |
| Limiter | Not supported; replaced by Cue mark |
| Expander-gate | Not supported; replaced by Cue mark |
| Gate | Not supported; replaced by Cue mark |
| DeEsser | Not supported; replaced by Cue mark |
| 1-band EQII | Not supported; replaced by Cue mark |
| 4-band EQII | Not supported; replaced by Cue mark |
| Flanger | Not supported; replaced by Cue mark |

| Avid | Inferno |
|---|---|
| Invert | Not supported; replaced by Cue mark |
| Duplicate | Not supported; replaced by Cue mark |
| Delay | Not supported; replaced by Cue mark |
| Multi-tap delay | Not supported; replaced by Cue mark |
| Normalize | Not supported; replaced by Cue mark |
| Gain | Not supported; replaced by Cue mark |
| Ping-pong delay | Not supported; replaced by Cue mark |
| Reverse | Not supported; replaced by Cue mark |
| DC offset removal | Not supported; replaced by Cue mark |
| Signal generator | Not supported; replaced by Cue mark |
| Time compression exp | Not supported; replaced by Cue mark |
| Pitch shift | Not supported; replaced by Cue mark |

# 23 Importing and Exporting OMF Files

## Summary


[About OMF Files](#) ..... 455
[OMF Project Workflow](#) ..... 456
[Importing OMF Files](#) ..... 456
[Exporting OMF Files](#) ..... 457
[Supported and Unsupported Transitions and Effects](#) ..... 460


## About OMF Files

Open Media Framework® (OMF®) Interchange® files make it possible to move projects with multiple video and audio tracks between systems. You can even include embedded audio media in the OMF file to facilitate the process of restoring a project on another system.

An OMF file is like an EDL with expanded capabilities. Essentially, you use an OMF file to recreate a timeline with all the tracks, effects, and events intact.

Without the benefit of an OMF file, moving a project can be a difficult process, particularly between different editing systems. For instance, when using EDLs to recreate your editing decisions, you are usually limited to one video track and up to four audio tracks per EDL (although some formats support more). If your project contains multiple video and audio tracks, you must create several sets of EDLs, each carefully labelled in order to ensure they are reassembled in the right order. Information about effects must be manually entered to be included in the EDL.

However, with OMF files, the timeline track and event structure is stored so that it can be rebuilt on another system. The audio media itself can even be included in the OMF file.

When you want to move a project with multiple tracks and effects, use the OMF import or export tools.

## OMF Project Workflow

The following typical workflow illustrates how OMF files are used to move timeline metadata and audio media between systems at various stages in the post-production process.

1. Create an offline editing project using any Avid® offline editing application and export an OMF file with included audio media.
2. Import the OMF file into Inferno and recapture the media as needed.
3. Finish in Inferno and perform any sound mixing.
4. If you want to use another audio tool such as Pro Tools® to complete the audio mix, then do the following:
   - Export the final timeline as an OMF file (with audio media).
   - Import the new OMF file into Digidesign Pro Tools® to complete the audio mix.
   - From Pro Tools, export the finished audio as WAV or AIFF.
   - Import the finished audio into Inferno and recombine it in the final timeline.
5. From Inferno, output to tape or export to another format.

## Importing OMF Files

You can import an OMF file to the Desktop to recreate the video and audio track structure and use the audio media (if there is any) that is embedded in the OMF file. In that way, audio files embedded in the OMF file are imported into Inferno as clips. This audio does not need to be recaptured.

OMF files from the following applications are supported:

- Avid® Media Composer®
- Avid Symphony™
- Avid Xpress® PRO
- Avid Xpress DV

Only the EDL information (such as dissolve, timecode, tape name) and the audio media is supported (AIFF-C and WAV). No audio effects are translated (for example, audio gain, plug-ins).

Upon importing an OMF file with embedded audio media, the extracted audio files are saved in a new folder (with the OMF file name) located in the project EDL folder. Since audio media can take up a lot more space on the system drive, make sure that you manage the audio files and remove any after the project is done. The clips can be unlinked and relinked.

When importing OMF files created by third-party applications the supported embedded sampling rates are 44.1 KHz and 48 KHz.

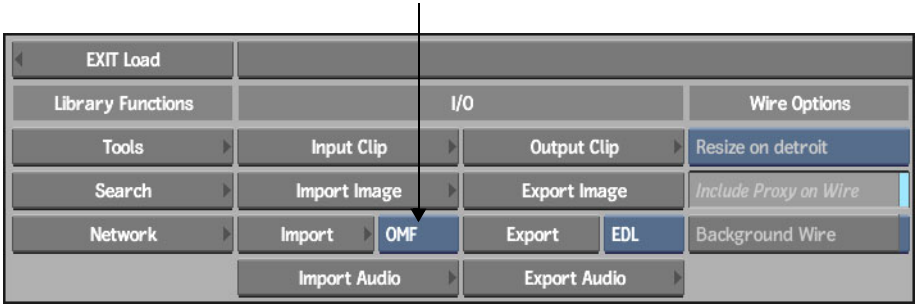
Other sampling rates must be converted before the OMF file is created.

The supported resolution / framerates are NTSC 29.97 and PAL 25.

Source clips without tape names will be assigned IMPORT as a tape name.

**To import an OMF file:**

1. In the Clip Library menu, from the Interchange Format box, select OMF.




2. Click Import.
3. In the file browser, navigate to an OMF file exported from an Avid application.
4. Click Load.

   The OMF file is loaded to the EDL module. During the load process, EDLs are created for each track and layer in the OMF file. In addition, the audio media is extracted from the OMF file and placed in a temporary location. See "About the Import EDL Menu" on page 300.
5. Select the events in the EDL module that reference audio media and click Import.

   The audio media is imported as clips in the clip library.
6. Once the EDLs are in the EDL module, you assemble the EDLs as you would any other EDL. See "Assembling EDLs" on page 359.

## Exporting OMF Files

When you export a clip as an OMF file, the file is saved in a directory in the filesystem. You can load an OMF file from the directory into another application, or transfer it to another platform.

To complete a project, you can also export an edited clip to an OMF file with embedded audio media. That way, any audio finishing systems supporting OMF format can read the file. Audio-only information and audio media is exported. You should limit the size of an exported file to 2 gigabytes.

The following applications can read an OMF file exported from Inferno:

- Avid Media Composer
- Avid Symphony
- Avid Xpress DV
- Avid Xpress PRO
- Digidesign® Pro Tools
- Steinberg Nuendo
- Fairlight AV Transfer
- Cubase™
- Neve AMS
- Merging Pyramix

The following information is exported:

- Clips on multiple audio
- Up to 8 audio tracks per file
- Cuts and linear dissolves
- Audio patching information

The following information is not exported:

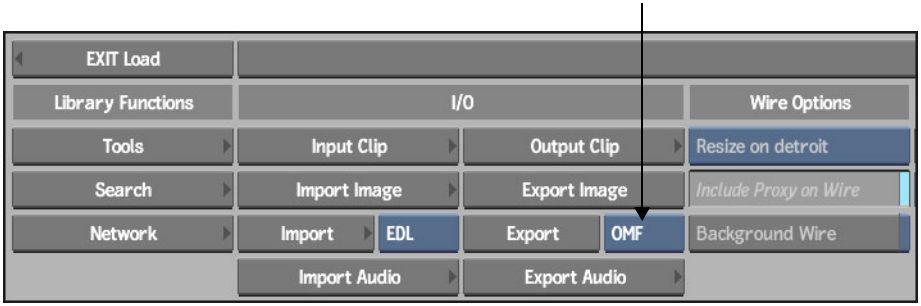
- Video tracks
- Audio animation
- Audio gain
- AudioDesk settings
- EQ Desk settings
- Audio timestretch

In addition, the following restrictions must also be taken into account:

- Before exporting, make sure that the source tape name or timecode is unique.
- Subframe editing is not supported. Subframes will create offsets in the exported OMF files.
- Avoid using audio timewarps. You should hard-commit any audio timewarp segments before exporting a timeline as OMF.

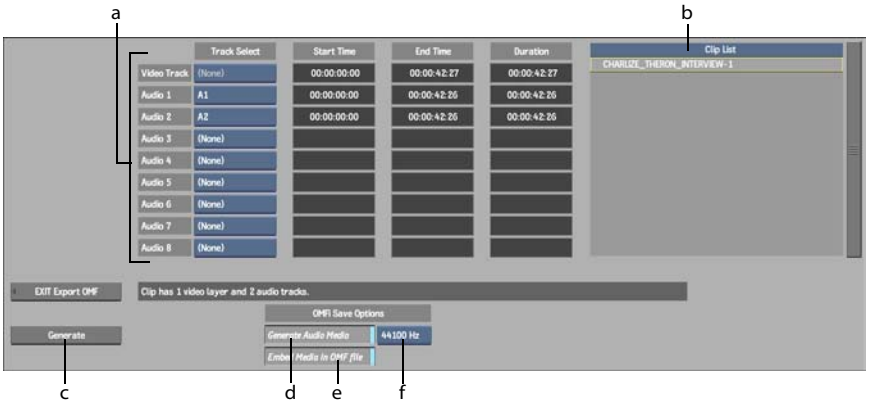
**To export an OMF file:**

1. In the clip library, select the clip or clips that you want to export.
2. In the Clip Library menu, from the Export Interchange Format box, select OMF.




3. Click Export.

The Export EDL menu appears.

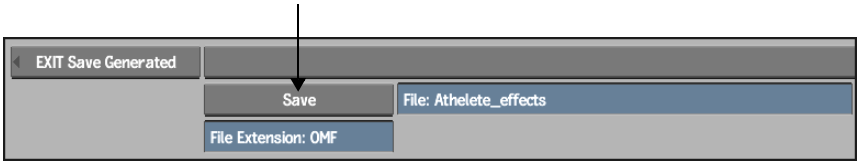



a) Track table
b) Clip list
c) Generate button
d) Generate Audio Media button
e) Embed Media in OMF file button
f) Audio Sample Rate box

4. Select the clip to export in the Clip list.
5. Enable the tracks to export in the Track table. See "Track Table" on page 366.
6. If needed, enable Generate Audio Media to generate audio.
7. If you enabled Generate Audio Media, you now have the option of enabling Embed Media in OMF file.

   If enabled, the audio media will be embedded in the exported OMF file. Otherwise, the audio is saved as a separate file.
8. Click Generate.

   The file browser appears.
9. Specify the location of the exported file and the filename, and then click Save.




**NOTE:** To avoid file name compatibility issues upon export, underscores will be substituted in your file name in place of any of the following characters: ` # ~ @ $ % ^ & * ( ) [ ] { } < > \ | / ! ? , ; : ' "

The OMF file is exported to the specified location.

# Supported and Unsupported Transitions and Effects

The following sections describe how Inferno translates the video contents of an imported OMF file into clips.

## Supported Decisions and Transitions

The following lists the specific information translated by the OMF Converter Utility:

- Clips on multiple video and audio tracks
- Cuts and dissolves
- Speed changes
- Clip and subclip names
- Audio patching information
- Wipe transitions (As available in Inferno. See "Transitions Translation" on page 460.)
- Wipe effects (As available in Inferno. See "Effects Translation" on page 463.)

The information in this section describes how OMF transitions and effects map to Inferno transitions and effects. There are two levels of support that can be indicated for each:

- The effects are translated without effect parameters. A default effect is applied.
- The effects are ignored if they cannot be translated into Inferno.

## Transitions Translation

The tables in the following sections indicate how Avid transitions are translated when importing an OMF file into Inferno.

### Blend

| Avid | Inferno |
|---|---|
| Dip to Color | Dissolve (no colour information) |
| Dissolve | Dissolve |
| Fade From Color | Dissolve (no colour information) |
| Fade to Color | Dissolve (no colour information) |
| Picture-in-Picture | Not supported |
| Superimpose | Not supported; replace by SMPTE WIPE 001 |

### Box Wipes

| Avid | Inferno |
|---|---|
| Bottom Box | SMPTE WIPE 025 |
| Bottom Left to Top Right | SMPTE WIPE 006 |

| Avid | Inferno |
|---|---|
| Bottom Right to Top Left | SMPTE WIPE 005 |
| Left Box | SMPTE WIPE 026 |
| Right Box | SMPTE WIPE 024 |
| Top Box | SMPTE WIPE 023 |
| Top Left to Bottom Right | SMPTE WIPE 003 |
| Top Right to Bottom Left | SMPTE WIPE 004 |

### Conceal

| Avid | Inferno |
|---|---|
| Bottom Left to Top Right | Not supported; replace by SMPTE WIPE 001 |
| Bottom Right to Top Left | Not supported; replace by SMPTE WIPE 001 |
| Bottom to Top | Not supported; replace by SMPTE WIPE 001 |
| Left to Right | Not supported; replace by SMPTE WIPE 001 |
| Right to Left | Not supported; replace by SMPTE WIPE 001 |
| Top Left to Bottom Right | Not supported; replace by SMPTE WIPE 001 |
| Top Right to Bottom Left | Not supported; replace by SMPTE WIPE 001 |
| Top to Bottom | Not supported; replace by SMPTE WIPE 001 |

### Edge Wipes

| Avid | Inferno |
|---|---|
| Horizontal | SMPTE WIPE 002 |
| Horizontal Open | SMPTE WIPE 022 |
| Lower Left Diagonal | SMPTE WIPE 042 |
| Lower Right Diagonal | SMPTE WIPE 041 |
| Upper Left Diagonal | SMPTE WIPE 041 |
| Upper Right Diagonal | SMPTE WIPE 042 |
| Vert Open | SMPTE WIPE 021 |
| Vertical | SMPTE WIPE 001 |

### L-Conceal

| Avid | Inferno |
|---|---|
| Bottom Left | Not supported; replace by SMPTE WIPE 001 |
| Bottom Right | Not supported; replace by SMPTE WIPE 001 |
| Top Left | Not supported; replace by SMPTE WIPE 001 |
| Top Right | Not supported; replace by SMPTE WIPE 001 |

### Matrix Wipes

| Avid | Inferno |
|---|---|
| Grid | SMPTE WIPE 008 |
| One-Way-Row | Not supported; replace by SMPTE WIPE 001 |
| Speckle | Not supported; replace by SMPTE WIPE 001 |
| Spiral | Not supported; replace by SMPTE WIPE 001 |
| Zig Zag | Not supported; replace by SMPTE WIPE 001 |

### Peel

| Avid | Inferno |
|---|---|
| Bottom Left Corner | Not supported; replace by SMPTE WIPE 001 |
| Bottom Right Corner | Not supported; replace by SMPTE WIPE 001 |
| Left To Right | Not supported; replace by SMPTE WIPE 001 |
| Right to Left | Not supported; replace by SMPTE WIPE 001 |
| Top Left Corner | Not supported; replace by SMPTE WIPE 001 |
| Top Right Corner | Not supported; replace by SMPTE WIPE 001 |
| Top to Bottom | Not supported; replace by SMPTE WIPE 001 |

### Push

| Avid | Inferno |
|---|---|
| Bottom Left to Top Right | Not supported; replace by SMPTE WIPE 001 |
| Bottom Right to Top Left | Not supported; replace by SMPTE WIPE 001 |
| Bottom to Top | Not supported; replace by SMPTE WIPE 001 |
| Left to Right | Not supported; replace by SMPTE WIPE 001 |
| Right to Left | Not supported; replace by SMPTE WIPE 001 |
| Top Left to Bottom Right | Not supported; replace by SMPTE WIPE 001 |
| Top Right to Bottom Left | Not supported; replace by SMPTE WIPE 001 |
| Top to Bottom | Not supported; replace by SMPTE WIPE 001 |

### Sawtooth Wipes Transitions

| Avid | Inferno |
|---|---|
| Horizontal Sawtooth | SMPTE WIPE 074 |
| Horizontal Open Sawtooth | SMPTE WIPE 072 |
| Vertical Open Sawtooth | SMPTE WIPE 071 |
| Vertical Sawtooth | SMPTE WIPE 073 |

### Shape Wipes Transitions

| Avid | Inferno |
|---|---|
| 4 Corners | SMPTE WIPE 007 |
| Center Box | SMPTE WIPE 101 |
| Circle | SMPTE WIPE 119 |
| Clock | SMPTE WIPE 201 |
| Diamond | SMPTE WIPE 102 |
| Ellipse | SMPTE WIPE 120 |
| Horizontal Bands | Not supported; replace by SMPTE WIPE 001 |
| Horizontal Blinds | Not supported; replace by SMPTE WIPE 001 |
| Vertical Blinds | Not supported; replace by SMPTE WIPE 001 |

### Spin Transitions

| Avid | Inferno |
|---|---|
| X Spin | Not supported; replace by SMPTE WIPE 001 |
| Y Spin | Not supported; replace by SMPTE WIPE 001 |
| Z spin | Soft Axis (Z spin Effect) |

### Squeeze Transitions

| Avid | Inferno |
|---|---|
| Bottom Centered | Not supported; replace by SMPTE WIPE 001 |
| Bottom Left | Not supported; replace by SMPTE WIPE 001 |
| Bottom Right | Not supported; replace by SMPTE WIPE 001 |
| Bottom to Top | Not supported; replace by SMPTE WIPE 001 |
| Centered Zoom | Not supported; replace by SMPTE WIPE 001 |
| Horizontal Centered | Not supported; replace by SMPTE WIPE 001 |
| Left To Right | Not supported; replace by SMPTE WIPE 001 |
| Right Centered | Not supported; replace by SMPTE WIPE 001 |
| Right to Left | Not supported; replace by SMPTE WIPE 001 |
| Top Centered | Not supported; replace by SMPTE WIPE 001 |
| Top Left | Not supported; replace by SMPTE WIPE 001 |
| Top Right | Not supported; replace by SMPTE WIPE 001 |
| Top to Bottom | Not supported; replace by SMPTE WIPE 001 |
| Vertical Centered | Not supported; replace by SMPTE WIPE 001 |

## Effects Translation

The tables in the following sections indicate how Avid effects are translated when importing an OMF file into Inferno.

Inferno does not support Timewarp effects in OMF files. These effects are converted to a linear Timewarp. The resulting timeline will have the correct duration with the correct Source In/Out timecode, but the speed will be incorrect. You will need to manually replicate the animation Timewarp effect.

Audio EQ is not supported and should be avoided before exporting an OMF file from an AVID product. Otherwise, the audio clip on which the EQ effect was applied will be absent and replaced with a gap. The remainder of the OMF file will be loaded correctly.

Wipes imported through OMF as effects are always animated.

### Blend

| Avid | Inferno |
|---|---|
| Picture-in-Picture | Soft Axis (50% scale down) |
| Superimpose | Soft Blend (50% blend) |

### Box Wipes

| Avid | Inferno |
|---|---|
| Bottom Box | Not supported; replace by SMPTE WIPE 001 |
| Bottom Left to Top Right | Not supported; replace by SMPTE WIPE 001 |
| Bottom Right to Top Left | Not supported; replace by SMPTE WIPE 001 |
| Left Box | Not supported; replace by SMPTE WIPE 001 |
| Right Box | Not supported; replace by SMPTE WIPE 001 |
| Top Box | Not supported; replace by SMPTE WIPE 001 |
| Top Left to Bottom Right | Not supported; replace by SMPTE WIPE 001 |
| Top Right to Bottom Left | Not supported; replace by SMPTE WIPE 001 |

### Conceal

| Avid | Inferno |
|---|---|
| Bottom Left to Top Right | Soft Axis (Bottom Left to Top Right) |
| Bottom Right to Top Left | Soft Axis (Bottom Right to Top Left) |
| Bottom to Top | Soft Axis (Bottom to Top |
| Left to Right | Soft Axis (Left to Right) |
| Right to Left | Soft Axis (Right to Left) |
| Top Left to Bottom Right | Soft Axis (Top Left to Bottom Right) |
| Top Right to Bottom Left | Soft Axis (Top Right to Bottom Left) |
| Top to Bottom | Soft Axis (Top to Bottom) |

### Edge Wipes

| Avid | Inferno |
|---|---|
| Horizontal | SMPTE WIPE 001 |
| Horizontal Open | SMPTE WIPE 021 |
| Lower Left Diagonal | SMPTE WIPE 041 |
| Lower Right Diagonal | SMPTE WIPE 042 |
| Upper Left Diagonal | SMPTE WIPE 041 |
| Upper Right Diagonal | SMPTE WIPE 042 |
| Vert Open | Not supported; replace by SMPTE WIPE 001 |
| Vertical | SMPTE WIPE 002 |

### Film

| Avid | Inferno |
|---|---|
| 1:1.66 Mask | Soft Resize (1.66 Mask) |
| 1:1.85 Mask | Soft Resize (1.85 Mask) |
| 1:2.35 Mask | Soft Resize (2.35 Mask) |
| 16 x 9 Mask | Soft Resize (1.77 Mask) |
| Blowup | Soft Resize (125% blowup) |
| Film Dissolve | Dissolve |
| Film Fade | Dissolve |
| MASK | Soft Axis (Default values) |

### Image

| Avid | Inferno |
|---|---|
| Avid Pan & Zoom | Not supported |
| Color Correction | Not supported |
| Color Effect | Soft CC (Default Values) |
| Flip | Soft Axis (Flip effect) |
| Flip-Flop | Soft Axis (Flip-Flop effect) |
| Flop | Soft Axis (Flop effect) |
| Mask | Soft Resize |
| Region Stabilize | Unsupported |
| Resize | Soft Resize |
| Submaster | Container with Soft Effects |

### Key

| Avid | Inferno |
|---|---|
| AnimAtte | Not supported |
| Chroma Key | Soft Axis (Default RGB Key) |
| Luma Key | Soft Axis (Default LUM Key) |
| Matte Key | Soft Axis (Default Value) |
| RGB Keyer | Not supported |

### L-Conceal

| Avid | Inferno |
|---|---|
| Bottom Left | Not supported; replace by SMPTE WIPE 001 |
| Bottom Right | Not supported; replace by SMPTE WIPE 001 |
| Top Left | Not supported; replace by SMPTE WIPE 001 |
| Top Right | Not supported; replace by SMPTE WIPE 001 |

### Matrix Wipes

| Avid | Inferno |
|---|---|
| Grid | SMPTE WIPE 008 |
| One-Way-Row | Not supported; replace by SMPTE WIPE 001 |
| Speckle | Not supported; replace by SMPTE WIPE 001 |
| Spiral | Not supported; replace by SMPTE WIPE 001 |
| Zig Zag | Not supported; replace by SMPTE WIPE 001 |

### Motion

| Avid | Inferno |
|---|---|
| 0% to 100% | Not supported; replaced by a fit-to-fill soft TW from in & out material |
| 100% to 0% | Not supported; replaced by a fit-to-fill soft TW from in & out material |
| Pulldown Insertion | Not supported; replaced by a fit-to-fill soft TW from in & out material |
| Pulldown Removal | Not supported; replaced by a fit-to-fill soft TW from in & out material |
| Reverse Motion | Not supported; replaced by a fit-to-fill soft TW from in & out material |
| Speed Boost | Not supported; replaced by a fit-to-fill soft TW from in & out material |
| Speed Bump | Not supported; replaced by a fit-to-fill soft TW from in & out material |
| Timewarp | Not supported; replaced by a fit-to-fill soft TW from in & out material |

### Peel

| Avid | Inferno |
|---|---|
| Bottom Left Corner | Not supported; replace by SMPTE WIPE 001 |
| Bottom Right Corner | Not supported; replace by SMPTE WIPE 001 |

| Avid | Inferno |
|---|---|
| Left To Right | Not supported; replace by SMPTE WIPE 001 |
| Right to Left | Not supported; replace by SMPTE WIPE 001 |
| Top Left Corner | Not supported; replace by SMPTE WIPE 001 |
| Top Right Corner | Not supported; replace by SMPTE WIPE 001 |
| Top to Bottom | Not supported; replace by SMPTE WIPE 001 |

### Push

| Avid | Inferno |
|---|---|
| Bottom Left to Top Right | Not supported; replace by SMPTE WIPE 001 |
| Bottom Right to Top Left | Not supported; replace by SMPTE WIPE 001 |
| Bottom to Top | Not supported; replace by SMPTE WIPE 001 |
| Left to Right | Not supported; replace by SMPTE WIPE 001 |
| Right to Left | Not supported; replace by SMPTE WIPE 001 |
| Top Left to Bottom Right | Not supported; replace by SMPTE WIPE 001 |
| Top Right to Bottom Left | Not supported; replace by SMPTE WIPE 001 |
| Top to Bottom | Not supported; replace by SMPTE WIPE 001 |

### Sawtooth Wipes

| Avid | Inferno |
|---|---|
| Horizontal Sawtooth | SMPTE WIPE 071 |
| Horizontal Open Sawtooth | SMPTE WIPE 021 |
| Vertical Open Sawtooth | Not supported; replace by SMPTE WIPE 001 |
| Vertical Sawtooth | SMPTE WIPE 072 |

### Shape Wipes

| Avid | Inferno |
|---|---|
| 4 Corners | SMPTE WIPE 007 |
| Center Box | SMPTE WIPE 101 |
| Circle | SMPTE WIPE 119 |
| Clock | SMPTE WIPE 201 |
| Diamond | SMPTE WIPE 102 |
| Ellipse | SMPTE WIPE 120 |
| Horizontal Bands | Not supported; replace by SMPTE WIPE 001 |
| Horizontal Blinds | Not supported; replace by SMPTE WIPE 001 |
| Vertical Blinds | Not supported; replace by SMPTE WIPE 001 |

### Spin

| Avid | Inferno |
|---|---|
| X Spin | Not supported; replace by SMPTE WIPE 001 |
| Y Spin | Not supported; replace by SMPTE WIPE 001 |
| Z spin | Soft Axis (Z spin Effect) |

### Squeeze

| Avid | Inferno |
|---|---|
| Bottom Centered | Soft Axis (Squeeze Bottom Centered) |
| Bottom Left | Soft Axis (Squeeze Bottom Left) |
| Bottom Right | Soft Axis (Squeeze Bottom Right) |
| Bottom to Top | Soft Axis (Squeeze Bottom to Top) |
| Centered Zoom | Soft Axis (Squeeze Centered Zoom) |
| Horizontal Centered | Soft Axis (Squeeze Horizontal Centered) |
| Left To Right | Soft Axis (Squeeze Left To Right) |
| Right Centered | Soft Axis (Squeeze Right Centered) |
| Right to Left | Soft Axis (Squeeze Right to Left) |
| Top Centered | Soft Axis (Squeeze Top Centered) |
| Top Left | Soft Axis (Squeeze Top Left) |
| Top Right | Soft Axis (Squeeze Top Right) |
| Top to Bottom | Soft Axis (Squeeze Top to Bottom) |
| Vertical Centered | Soft Axis (Squeeze Vertical Centered) |

### Text Tool

Text is unsupported. Text is replaced on the timeline by comments.

# Section 5
# Project and Media Management


Managing Projects and Users 471
Clip Libraries 501
Archiving 543




Image courtesy of Envy Post Production

# 24 Managing Projects and Users

## Summary


About Projects and Users ..... 471
Selecting a Project and User on Start-up ..... 474
Creating a Project ..... 476
Modifying a Project ..... 486
Deleting a Project ..... 487
Managing Proxies ..... 489
Auto-Connecting Clip Libraries Belonging to Other Projects ..... 492
Creating and Loading a User and Sharing User Preferences ..... 492
Modifying a User ..... 494
Deleting a User ..... 495
Loading Different Projects and Users during a Work Session ..... 496
About Multi-Format Projects ..... 498
Working with Remote Framestores ..... 498


## About Projects and Users

Create projects and users to define your working environment in Inferno. Projects define the display environment and provide a home directory where you keep effects setups and other resources. Also, clip libraries, where clips are stored, are associated with projects.

Typically, for each job you work on, you create a project. A project provides an organizational framework in which you can define graphics display parameters, manage media in clip libraries, and save and load file-based resources such as effects setups, EDLs, and LUTs.

For each person working on your system, you can also create a user. A user is a profile that maintains user interface preferences such as desktop layout and display options, pen and tablet preferences, as well as a personalized set of hot keys based on the default set.

## Projects

In Inferno, a project is a job-based working environment that provides:

- A desktop and the means of creating clip libraries for media management
- Proxy management settings to store low-resolution proxies for high-resolution clips
- A display environment for playing back clips
- A filesystem environment (home directory) for managing resources such as LUTs, EDLs, and setups

You can edit a project's settings through the course of your job. A project is associated with a default resolution that incorporates frame width and height, aspect ratio, scan mode, and bit depth. Although the default resolution in no way restricts you from working with other resolutions, it does define default settings such as:

- The default resolution for the processing of coloured frames (for example, black frames, colour bars, and colour noise)
- The default destination resolution for all resize settings
- The default resolution for entering Paint or Text with the None option
- The default resolution for the processed result of Action composites, independent of the resolution of clips you use as media and as the background

When you set a default resolution, you usually select a project configuration template file that corresponds to that resolution. For example, if you set your project's default resolution to NTSC, the *ntsc.cfg* project configuration template is usually used to create the configuration file for your project. The project configuration file sets environment display parameters such as monitor refresh rate and default timecode for clips.

This chapter describes how to select a default resolution and select a project configuration template. Remember, however, that all the parameters associated with a project's default resolution in no way restrict you from working with other resolutions. To learn about creating a project for use with clips of different resolutions, see "Working with Multi-Format Input and Output" on page 153.

Projects also provide a home directory on the system disk that contains sample setups and LUTs. These sample resources are situated in subdirectories for each module. Through the course of your project, you can save setups, EDLs, custom LUTs, and any other file-based resources in these directories. Because these directories are the default path for saving and loading resources such as effects setups, keeping files here accelerates your work.

### Accessing Projects on Remote Framestores

You can access an Autodesk Editing or Effects project on a remote framestore from Inferno. This is useful if you want to prepare a project already created in an Autodesk Editing or Effects application for finishing but do not want to tie up system resources.

You can only access a remote framestore on start-up. If you try to access a remote project that is already open in Fire or Smoke, you will not have access to the project's EditDesk or desktop, only to the project's clip library. This way you do not run the risk of overwriting someone's work or losing your own. Although the clip library will be read-only, you can navigate to other clip libraries belonging to the project and perform clip management operations.

**NOTE:** It is important to understand that this functionality is not intended to allow collaborative and concurrent access to a central project from several remote workstations. A project remains tied to the workstation it is created on, and is meant for single-user access.

### Sharing Projects between Autodesk Products

You can open projects created in Inferno in other Autodesk Editing and Effects applications installed on your workstation. Projects created in all products are stored in a single directory — */usr/discreet/project*. The Project box in the start-up screen and in the Preferences menu list projects from both product sets. The default project that appears in the list is the last one opened in either product type.

You can load and use projects in all products transparently with the exception of the clips on the EditDesk and desktop. When you use a project in both product sets, a separate desktop and EditDesk is stored for each. Therefore, the clips that you leave on the desktop in an Effects product (Inferno, Flame, Flint), for example, will not be accessible on the EditDesk when you load the project in the corresponding Editing product (Fire, Smoke, Backdraft Conform).

## Users

A user is a profile that provides:

- desktop display preferences
- Module preferences
- Hot key assignments for user interface controls
- A filesystem environment (home directory) for managing preferences

Your user profile is saved every time you switch to another user or exit Inferno. User preferences are maintained independently of the projects that you are working on. By managing your own user, you can:

- Save desktop preferences such as user interface, the number and orientation of desktop reels, as well as clip information display options.
- Customize pen and tablet preferences such as pressure sensitivity and tablet margins.
- Modify default hot keys and create new ones using the Hot Key Editor. See Chapter 35, "Managing Hot Keys," on page 787.
- Customize grids and guides for the Player and image window.
- Customize module-based preferences such as the colour of the crop box and object icon transparency to set up modules how you want. See Chapter 32, "Saving Setups and Preferences," on page 727.

User preferences are maintained in the user home directory on the system disk.

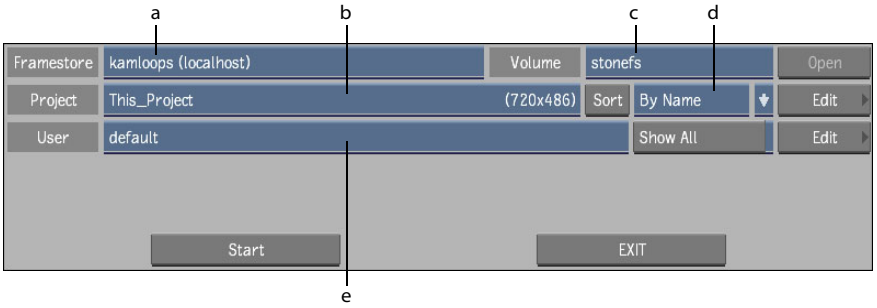
## Selecting a Project and User on Start-up

When you start Inferno, the Project Management menu appears. Use the Project Management menu to select an existing project and user for the current session, to create new projects and users, or to manage existing projects and users. You can work with projects on the current framestore or on a remote framestore. If multiple partitions are available, you can select which one to use. For information on creating partitions, see File System Networking Guide.

**To select a project and user on start-up:**

1. Do one of the following:
   - On Linux workstations, log in to the Inferno account and then double-click its icon on the desktop.
   - On SGI workstations, log in to the Inferno account and then type **`inferno`** in a command shell.

2. After a few moments, the Project Management menu appears. The framestore, project and user that were selected for the previous session appear in their respective boxes.




a) Framestore box b) Project box c) Volume box d) Sort Order box e) User box

**NOTE:** If this is the first time you are starting Inferno, there are no existing projects (<new> is the only option), and the only user available is the default user.

3. Do one of the following:

   • To open a project from the current framestore, select a project from the Project box.

   • To open a project on a remote framestore, select the framestore from the Framestore box. If the framestore has more than one volume, select a volume from Volume box. Click Open, and then select a project from the Project box.

   **NOTE:** If you have a long list of projects to sort through, you can use the Sort Order box and arrow to sort the projects by frame resolution, name, or creation date, in descending or ascending order.

   If you have not yet created a project for the current job, see "Creating a Project" on page 476.

4. From the User box, select your user profile.

   If you have not yet created a user and do not want to use the default user, see "Creating and Loading a User and Sharing User Preferences" on page 492.

5. Click Start.

   The project's desktop appears. If you try to access a Fire or Smoke project that is already open on a remote framestore, an error message appears and you are asked to confirm whether you want to go into that project's clip library.

   When the project loads, Inferno attempts to select a VTR whose timing matches that of the project. The VTR devices available depend on the VTR keyword lines uncommented in the software initialisation configuration file. If multiple VTR matches are found in the list, Inferno selects the first match. If no match is found, VTR selection reverts to "No VTR

selected" with the appropriate timing. See "Inferno Detection of Sync and Timing" on page 154.

## Creating a Project

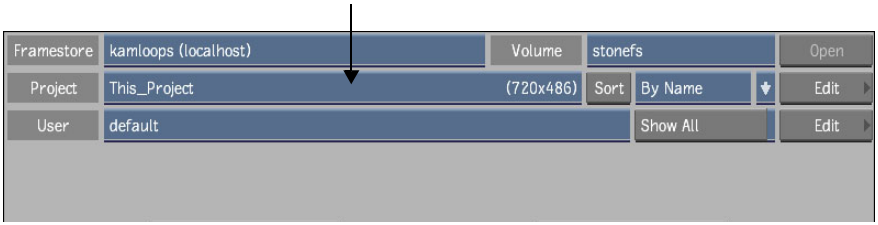
You can create a project on start-up from the Project Management menu or during a session from the Preferences menu.

**To create a project:**

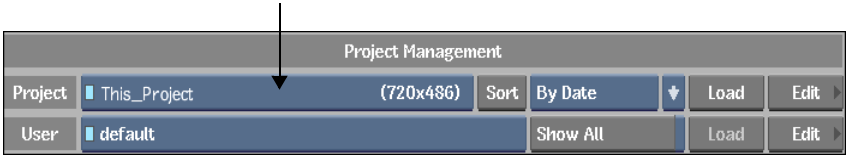
1. Do one of the following:

   • If you are creating a project on start-up, select <new> from the Project box. (If you are starting Inferno for the first time, <new> is the only option.)

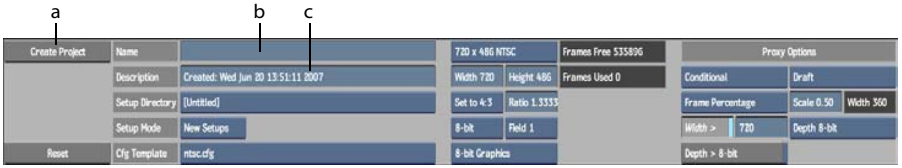
   To create a project on a remote framestore, select the framestore from the Framestore box. If the framestore has more than one volume, select a volume from the Volume box. Click Open, and then select <new> from the Project box.




   • If you are creating a project in the middle of a session (you are already on the Inferno desktop), click Preferences and then select <new> from the Project box in the Project Management section of the Preferences menu.




The Create Project menu appears.




a) Create Project button  b) Name field  c) Description field

2. In the Name field, enter a name for the new project. Names can be up to 120 characters long.
3. In the Description field, enter a description of the project.

   **HINT:** By default, the creation date is displayed in this field. Click the field to activate the text cursor, press **ESC** to clear the contents of the field, and then type the description that you want to use.
4. Set the home directory for the project. See "Setting a Project's Home Directory" on page 477.
5. Set the default resolution for the project. See "Setting the Default Resolution" on page 479.
6. Set proxy management options for the project. See "Setting Proxy Management Options" on page 481.
7. Set the scan mode for the project. See "Changing the Scan Mode of a Project" on page 649.
8. Select the graphics processing bit depth for the project, if applicable. See "Setting the Graphics Processing Bit Depth" on page 484.
9. Select a project configuration template for the project. See "Selecting the Project Configuration Template" on page 485.
10. To reset project settings, click Reset. You can edit a project's settings at any time.
11. When you are satisfied with project settings, click Create Project.

    The project is created, and you are returned to the Project Management or Preferences menu.

    **HINT:** To exit the Create Project menu at any time without creating a project, click Exit Project.

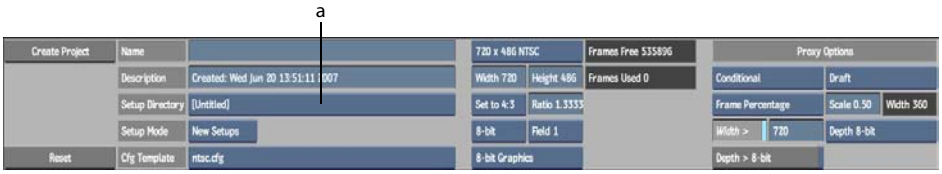
## Setting a Project's Home Directory

When you create a project, a project home directory is created on the system disk in the */usr/discreet/project/* directory. File-based resources such as effects setups, EDLs, and LUTs are usually managed in a set of subdirectories in this home directory, by module.

For example, when you save an effects setup, the file browser opens by default to a subdirectory of the project home directory for setups related to the current module. You are not obliged to save setups in this directory, but doing so can help you better manage the resources you need by saving them to a consistent location. Similarly, when you load a setup, the file browser opens by default to the project's setup directory for the current module. For details on saving and loading setups into modules, see Chapter 32, "Saving Setups and Preferences," on page 727.

You are not restricted to these directories when you load or save setups. You can use the file browser to locate a different directory, or use project shortcuts to browse the setup directories of other projects on the same system.

When you create a project, the project's home directory path appears in the Setup Directory box.




a) Setup Directory box

You have two options, however, that override the default home directory:

- You can share the project home directory with an existing project, allowing you to share setups between the two projects.
- You can create a custom path for the project home directory.

You can also copy the setups of another project into the subdirectories of the project you are creating.

**NOTE:** You can copy setups from a project created in a previous version of the application to the new project — old projects are listed in the Copy From project list. However, you cannot share them.

**To share the project home directory with an existing project:**

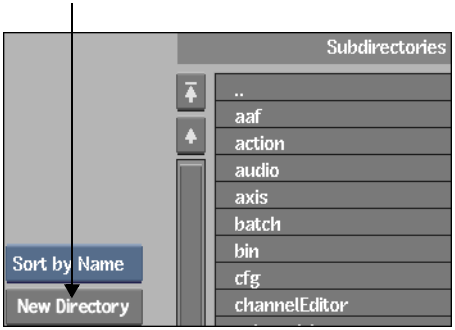
➤ From the Setup Directory box, select the existing project's home directory that you want to share.

Any setups already saved to the existing project are made available to the new project.

**To create a custom path for the project's home directory:**

1. From the Setup Directory box, select <new>.
2. In the file browser that appears, navigate to the directory where you want the project home directory created.
3. Make sure that the permissions in this directory are set so Inferno (or the account into which you are logged in and from which you launched Inferno) has read/write privileges.

4. Click New Directory.




5. In the keyboard that appears, type the name of the project home directory in which you want Inferno to create setup subdirectories and press **ENTER**. It is recommended to give this directory the same name as the project.

   If the directory is not created, you may not have the access privileges to create directories in the current location.

6. Click Set Directory.

   The new directory name appears in the Setup Directory box of the Create Project menu.

**To copy setups from an existing project:**

1. From the Setup Mode box, select Copy From.




2. From the Projects box that appears to the right of the Setup Mode box, select the existing project from which you want to copy the setups.

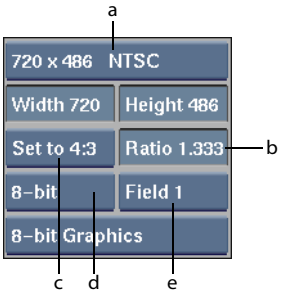
## Setting the Default Resolution

Setting the default resolution of a project involves selecting frame resolution, aspect ratio, bit depth, and scan mode.

**NOTE:** IBM 6224 systems support a bit depth of 8 bits only.

**To set the default resolution of the project:**

1. From the Resolution Presets box, select an option.




a) Resolution Presets box
b) Aspect Ratio field
c) Aspect Ratio Presets box
d) Bit Depth box
e) Scan Mode box

Alternatively you can set a custom resolution for the project by entering values in the Width and Height fields.

**HINT:** When you select a resolution preset or enter a custom resolution, the Frames Free field is updated, indicating how many frames of the current resolution can be stored on the current framestore volume.

Although Inferno supports mixed resolutions in each project, very large resolutions can only be manipulated on systems configured with at least 3.5 GB RAM. Exceeding this image size is possible but not recommended.

Refer to the *Installation Guide* for your application for minimum RAM recommendations for your workstation. If your system performs sluggishly when working with higher resolution images, consider installing more RAM.

Other resolution restrictions are as follows:

- At 8 bits, image width must be a multiple of four.
- At 10 bits or 12 bits, image width must be a multiple of two.
- The minimum image height is 24 pixels.

2. From the Aspect Ratio Presets box, select an option.

| Select: | To: |
|---|---|
| Set to w:h | Set the frame aspect ratio to match its width:height ratio. This option should be selected for square pixel formats. These formats include most film formats. |

| Select: | To: |
|---|---|
| Set to 16:9 | Set the frame aspect ratio to 16:9 (1.777). This option is used with most HD video formats, but occasionally with NTSC and PAL. |
| Set to 4:3 | Set the frame aspect ratio to 4:3 (1.333). This option is often used with NTSC and PAL. |

Alternatively you can set a custom aspect ratio by entering the decimal value for the ratio in the Aspect Ratio field. For example, enter 2.35 to set an environment for working with anamorphic film resolution images.

**HINT:** When you select a Resolution preset, the aspect ratio is often updated with the setting that corresponds to the selected resolution.

3. From the Bit Depth box, select a default bit depth option.

   If you selected 12-bit, each pixel occupies 36 bits on the framestore and requires processing to pack and unpack images as they move between memory and disk.

   If you selected 12-bit u (for 12-bit unpacked), each pixel occupies 48 bits on the framestore. Storage requirements are greater, but no processing is required as images move between memory and disk.

4. From the Scan Mode box, select Field 1, Field 2, or Progressive.

   Inferno supports clips with differing scan modes. This parameter sets the default project scan mode, which appears in various menus (for example, Resize) and is applied to newly processed clips. This setting affects interlaced display on a broadcast monitor and field-based render processes.

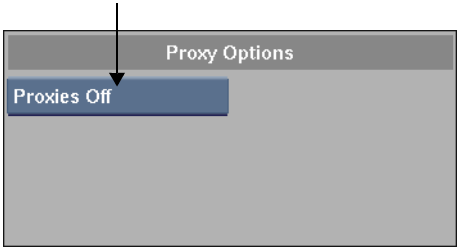
## Setting Proxy Management Options

Proxies are low-resolution copies of high-resolution images, one for each frame. Set proxy management options to specify how and when proxies are generated for clips used in the project.

**To set proxy management options:**

1. From the Proxy Management option box, select an option.

   **HINT:** To change proxy management options for a current project, you must access the Project Management menu from the Preferences menu.




| Select: | To store: |
|---|---|
| Proxies Off | No proxies, no matter what resolution clips you work with. |
| Proxies On | Proxies for all clips larger than the proxy width you set for all proxies. |
| Conditional | Proxies only for clips that meet conditional criteria, for example, clips that exceed a width of 1000 pixels. |

2. If you selected Proxies On or Conditional, specify the proxy size by doing one of the following:

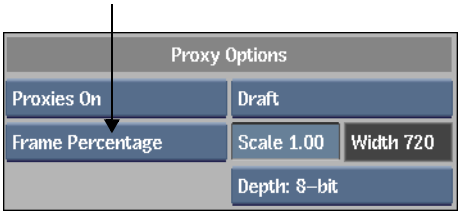
   • Select Fixed Width from the Proxy Size box and then enter a value in the Proxy Width field beside the Proxy Size box. For example, enter 720 to create and store proxies 720 pixels wide. Proxy height is determined by the clip's aspect ratio, relative to the proxy width that you set.




   **HINT:** When the proxy and full resolution clip have the same bit depth, proxies are not stored for clips that are the same width as the proxy width. For example, if you set proxy width to 720, your project will not store proxies for NTSC clips (720x486). If the bit depth of the full resolution

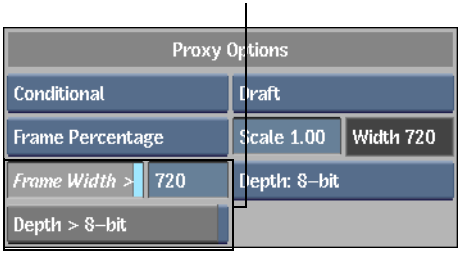
clip is greater than that of the proxy, proxies are stored for clips with the same width as the proxy.

- Select Frame Percentage from the Proxy Size box and then enter a value in the Scale field. For example, enter 0.50 to create and store proxies that are 50% of the clip resolution.




Proxies always have the same aspect ratio as the full-resolution clip. The width of proxies for clips with the default resolution corresponding to the scale value you set is displayed in the Width field.

3. If you selected Proxies Conditional, set your conditional criteria:




- To store proxies for all clips of a certain width and greater, enable Frame Width > and then enter a value in the adjacent field. For example, enter 1000 to store proxies for all clips wider than 1000 pixels.
- To store proxies only for 10-bit, 12-bit, or 12-bit unpacked clips, enable Depth > 8-bit.

**NOTE:** These two settings are not mutually exclusive. For example, if you enter a value of 1000 in the Frame Width field and enable Depth > 8-bit, a 12-bit clip with a width of 720 will get proxies as long as the project proxy width is less than 720.

4. From the Proxy Quality box, set the quality of the proxy image for viewing purposes.




Proxy quality affects processing and proxy generation duration since lower qualities are faster to calculate. However, the quality does not affect the amount of framestore space required for proxies.

| Select: | To specify: |
|---|---|
| Draft | The lowest possible quality. This is the quality used when proxies are generated automatically following video I/O. |
| Coarse | The next highest quality after Draft. |
| Medium | The next highest quality after Coarse. |
| Quality | The next highest quality after Medium. |
| Bicubic | The highest possible quality. |

5. From the Proxy Bit Depth box, select the bit depth for proxies.




| Select: | To set: |
|---|---|
| Depth: 8-bit | The proxy bit depth to 8 bits. |
| Depth: Full Res | The proxy bit depth to be the same bit depth as that of the clip. |

## Setting the Graphics Processing Bit Depth

Depending on your system, you can specify the bit depth for images that are processed using the frame buffer in the graphics card. The bit depth affects the quality of the resulting clip. Images can be processed with 8-bit, 10-bit, or 12-bit precision.

**NOTE:** On IRIX systems, the graphics processing bit depth is 12 and cannot be changed.

As a rule, if you are working with mixed resolutions and some clips are 12-bit (or 12-bit unpacked) bit depth, you should select 12-bit graphics display. Even if you work only with 8-bit

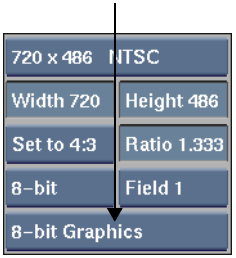
images, you can get better processed results with 12-bit graphics processing when transparencies, blending, and gradients are part of your effect. 12-bit graphics processing produces better results but takes longer.

10-bit projects should be set to 12-bit graphics processing.

Also, if your output is ultimately an 8-bit format, having the best possible quality immediately prior to output produces the best results.

**To set the graphics processing bit depth:**

➤ Select an option from the Graphics Processing box.




## Selecting the Project Configuration Template

Each project has an associated project configuration file. When you load a project, its project configuration file is parsed. Information in the project configuration file determines project environment settings such as graphics monitor refresh rate, default timecode for clips, and default framerate for clip playback.

A project's configuration file is created based on a project configuration file template. The template specifies project settings typically associated with the project's default resolution.

When you select a resolution preset (see "Setting the Default Resolution" on page 479), a project configuration template appears in the Configuration Template box.




a) Configuration Template box

This template corresponds to the selected resolution preset. However, you can select another option from the Configuration Template box, which lists all templates supported by the current workstation. Custom template names end in *_custom.cfg*.

The project configuration file primarily defines the display environment, and in no way restricts you from working with clips of another resolution. Furthermore, you can modify a project at any time.

For more information on project configuration file templates, refer to the *Installation Guide* for your application.

## Modifying a Project

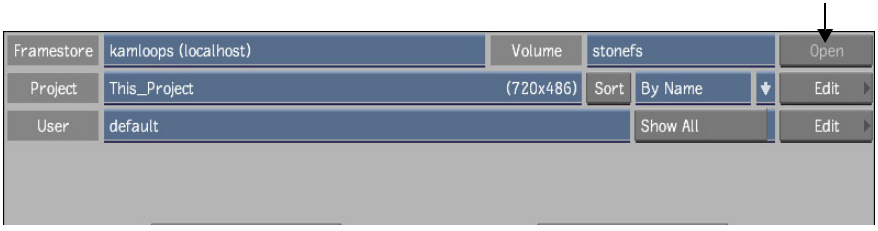
You can modify any project that appears in the Project box on start-up or during a session as long as it is not currently in use.

If you want to modify proxy management options, you can only modify the currently loaded project and only in mid-session (from the Preferences menu). The currently loaded project is indicated in the Project box in the Preferences menu by a light blue LED to the left of its name.

**To modify a project:**

1. Do one of the following:

   • If you are modifying a project on start-up, select the project you want to edit from the Project box and then click Edit.

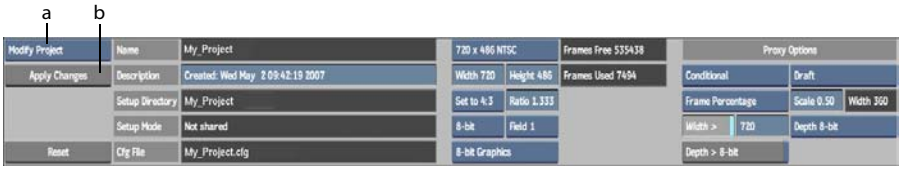



   • If you are modifying a project in the middle of a session (you are already on the Inferno desktop), click Preferences, select the project you want to modify from the Project box in the Project Management section of the Preferences menu, and then click Edit.




**NOTE:** If you have a long list of projects to sort through, you can use the Sort Order box and arrow to sort the projects by frame resolution, name, or creation date, in descending or ascending order.

The Project menu appears.




a) Project Edit box b) Apply Changes button

2. Modify the project parameters as required. See:
   - "Setting the Default Resolution" on page 479
   - "Setting Proxy Management Options" on page 481
   - "Setting the Graphics Processing Bit Depth" on page 484
3. When you are satisfied with your modifications, make sure Modify Project is selected from the Project Edit box, click Apply Changes, and confirm.

   You are returned to the Project Management or Preferences menu.

   **HINT:** To restore the project's current settings at any time, click Reset.

## Deleting a Project

Projects are associated with setups and clips. You can delete a project, its setups, or its clips. When you delete a project, all its clips are deleted. Its setups are also deleted as long as they are not shared with a project already in use.

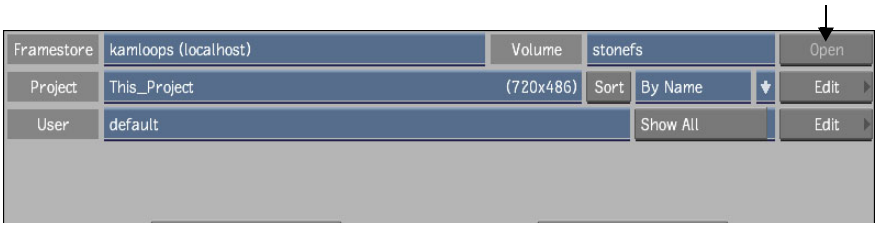
**NOTE:** You can delete the setups and clips of any project. However, you cannot delete a project that is currently loaded or in use by a remote framestore.

**To delete a project, its setups, or its clips:**

1. If you are deleting a project, make sure it is not the currently loaded project—load a different project if needed. The currently loaded project is indicated in the Project box by a light blue LED to the left of its name.

2. Display the Project menu by doing one of the following:

   • On start-up, select the project you want to delete from the Project box and then click Edit.




   • If you are modifying a project in the middle of a session (you are already on the Inferno desktop), click Preferences, select the project you want to delete from the Project box in the Project Management section of the Preferences menu, and then click Edit.

3. In the Project menu that appears, select an option from the Project Edit box.




| Select: | To delete: |
|---|---|
| Delete Setups | All the setups, but keep the project and the clips. |
| Delete Clips | All the clips, but keep the project and the setups. |
| Delete Project | A project entirely. |

⚠ **WARNING:** When you delete a project's setups, the setups for all projects that share the same setups are also deleted as long as the projects are not in use. The Setup Mode box indicates whether or not setups are shared.

4. Complete the deletion:

   • If you selected Delete Setups, click Delete Setups and confirm.

   • If you selected Delete Clips, click Delete Clips and confirm.

   • If you selected Delete Project, click Delete Project, confirm, and then confirm a second time.

You are returned to the Preferences menu.

**HINT:** To exit the Project menu without deleting the project, click Exit Project.

# Managing Proxies

Proxies are low-resolution copies of high-resolution images, one for each frame. Proxies are used to provide:

- Real-time playback of processed results (where the full-resolution clips are too big to play back in real time).
- Low-resolution stand-in clips in a compositing environment (Action or Batch) so you can create composites more quickly.
- A fast render preview in some modules, such as Action, and for soft effects and transitions in soft-edited clips on the desktop.
- A fast work environment for a project when using proxies without the original media. You can capture proxies only or remove media from clip metadata while retaining proxies. The original media is recaptured and relinked to the clip metadata prior to output.

Proxies can be regenerated at any time, and you can even extract proxies from a clip. Extracting proxies is a quick way to deliver a review version of a high-resolution clip.

## Proxy Playback

A proxy is stored for every processed clip, provided proxy management options are enabled and the clip meets any conditional proxy generation criteria (see "Setting Proxy Management Options" on page 481). Because high-resolution images cannot always be played back in real-time, you can set the Player to play back proxies. Image quality is reduced, but real-time playback ensures you get a more accurate playback context.

### To enable proxy playback:

1. Load a high-resolution clip with proxies in the Player.

   **HINT: ALT**-click clips on the desktop or in the clip library to verify whether or not a clip has proxies, and what the proxy resolution is.

2. From the Play Resolution box, select Proxies.




**NOTE:** If the Proxies option does not appear in the Play Resolution box, the current clip does not have proxies associated with it.

## Proxy Processing

If you are creating a composite of high-resolution images in Action or Batch, you can enable proxy processing options. In this case, you work with proxies to create your composite, thereby demanding less of Inferno in terms of memory management and intermediate processing (such as previewing results in-progress). You can also process proxies for soft effects on the timeline.

When you are satisfied with your result, switch to full-resolution processing, fine-tune settings to account for changes introduced by the higher resolution clips, and then process the result. This workflow can greatly accelerate your work.

- For information on proxy processing in Action, see the following sections in Chapter 69, "Action: Basics," on page 1783:
  - "Resolution Settings" on page 1808
  - "Miscellaneous Settings" on page 1811
  - "Schematic Settings" on page 1815
- For information on proxy processing in Batch, see "Using Proxies in Batch" on page 1118.

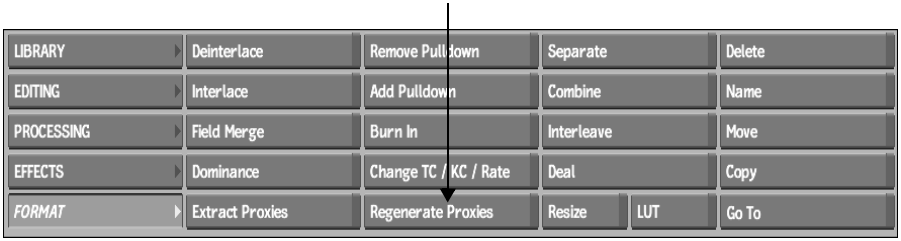
## Regenerating Proxies

If the current project is set to store proxies, you can regenerate proxies at any time. Regenerate proxies if you want to change the proxy quality.

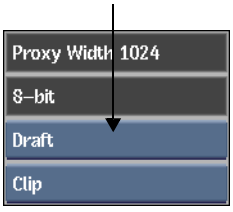
Do not regenerate proxies if your project contains clips unlinked with the Unlink Hires option, and you are working on proxies only. After regeneration, these clips will be left with clip metadata that has neither the original media nor proxies linked to it. If this occurs, you will not be able to continue working on the clips without recapturing and relinking the media to them.

**To regenerate proxies:**

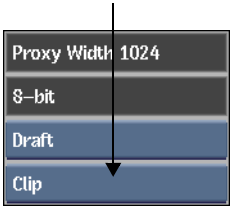
1. In the Main menu, click Format.
2. Click Regenerate Proxies.




3. From the Filter box, select an option.




4. From the Apply To box, select an option.




| Select: | To regenerate: |
|---|---|
| Clip | Proxies for the selected clip. |
| Reel | Proxies for all clips on the reel to which the selected clip belongs. |
| Desktop | All clips on the desktop. |

5. Select the clip and then confirm to regenerate its proxies.

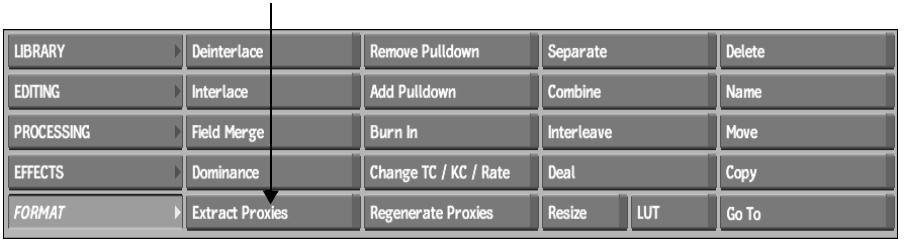
## Extracting Proxies

You can extract proxies from high-resolution clips to create a new clip. Extracting proxies can be a quick way to produce a low-resolution version of a high-resolution clip for intermediate review. The advantage of extracting a proxy rather than, for example, resizing the high-

resolution clip, is that the process is instantaneous and there are no increases to storage requirements because the media has already been generated.

**To extract proxies:**

1. In the Main menu, click Format.
2. Click Extract Proxies.




3. Select the clip on the desktop that has the proxies that you want to extract, and then select a destination reel.

## Auto-Connecting Clip Libraries Belonging to Other Projects

Although projects are associated with their own clip libraries and clips, you can use Inferno to share clip libraries and clips belonging to other projects on the local system, or over the Wire network. Shared libraries can be set up on a session-to-session basis, or you can auto-connect shared libraries so that they automatically appear in the clip library box of the current project on start-up. See "Selecting Clip Libraries in Local or Remote Projects" on page 538.

## Creating and Loading a User and Sharing User Preferences

Create a user to manage your own preferences. Inferno also provides tools to share preferences between users.

Users do not persist when upgrading from one version of Inferno to another. You need to create new users for the new version. Also, users are not shared between Autodesk Effects and Editing products. To see the list of users that are no longer compatible with the current version, enable Show All in the Project Management menu. All incompatible users are identified as such in the User box.

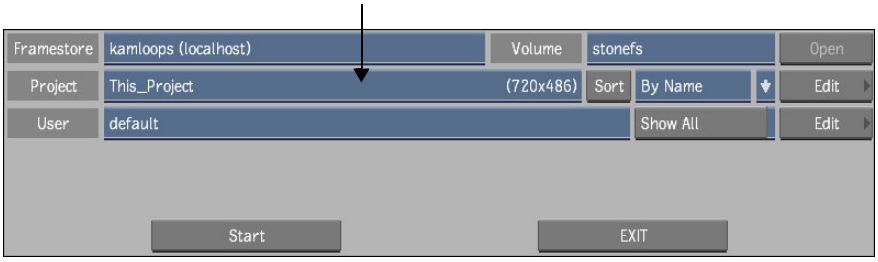
## Creating a User

You can create a user on start-up from the Project Management menu or during a session from the Preferences menu. By default, a user's preferences directories are created in the directory */usr/discreet/user/effects/<user name>*. However, you can override this default path and select a custom path. You can also copy preferences from an existing user to a new user.

**To create and load a user:**

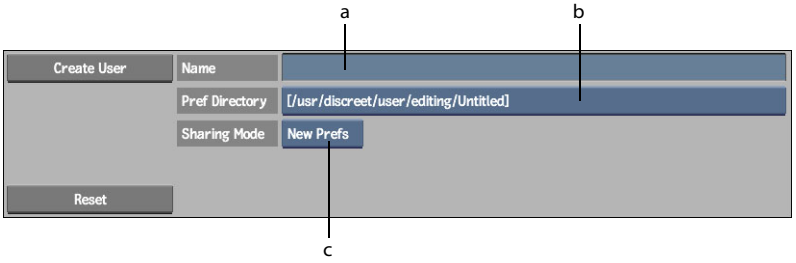
1. Do one of the following:

   • If you are creating a user on start-up, select <new> from the User box in the Project Management menu.




   • If you are creating a user in the middle of a session, select <new> from the User box in the Preferences menu.

   The Create User menu appears.




a) Name field b) Preferences Directory box c) Sharing Mode box

2. In the Name field, type a name for the user.

3. The user's default home directory appears in the Preferences Directory box. To set a custom directory path for your preferences directories, select <new> from the Preferences Directory box and then use the file browser to set the user's home directory.

4. By default, the sharing mode for the new user is set to New Prefs. To copy the preferences of an existing user, select Copy From in the Sharing Mode box. Then select the user whose preferences you want to copy from the box that appears adjacent the Sharing Mode box.
5. To create the user according to the current settings, click Create User.

   The user is created, and you are returned to the Project Management or Preferences menu.

   **HINT:** To reset all user settings to their default values at any time, click Reset. To exit the Create User menu without creating a user, click Exit User.
6. To load the user into the current work session, click Load from the Preferences menu.

### Saving and Loading Module Preferences

Desktop and module preferences are saved either when you exit the application or load another user. However, you may have other preferences that you want to set up for different kinds of work in the same module.

An easy way to keep several sets of preferences for a module is to save module preferences to your user's home directory. You can even copy these preference resource files to a networked location or to a portable medium and load them on other systems. You can also load the module preferences of another user at any time. See "Saving, Loading, and Deleting Items" on page 730.

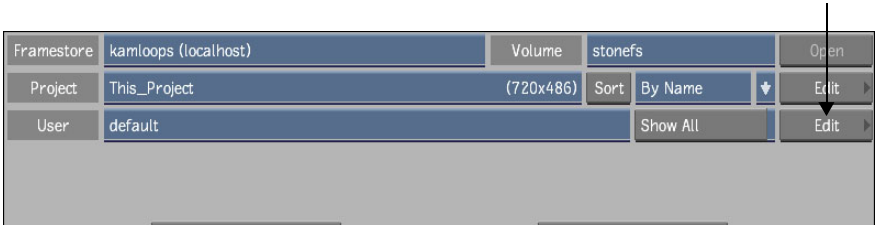
## Modifying a User

You can modify the name of an existing user. You cannot change the preferences directory or sharing mode of a user.

**To modify a user's name:**

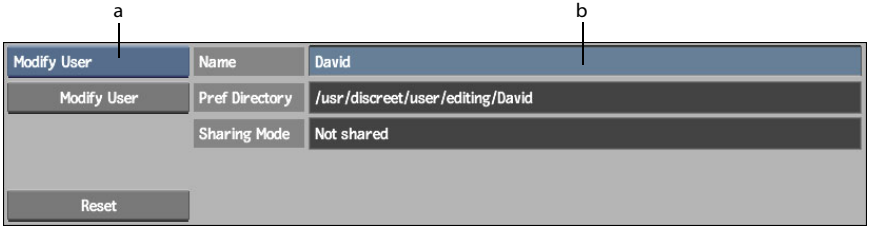
1. Do one of the following:

   • If you are modifying a user on start-up, select the user you want to edit from the User box and then click Edit.




   • If you are modifying a user in the middle of a session, click Preferences in the Main menu, select the user you want to modify from the User box, and then click Edit.

   The Modify User menu appears.




   a) User Edit box  b) Name field

2. To change the name of the user, enter a new name in the Name field.

   **HINT:** To restore the user's current settings at any time, click Reset. To exit the User menu without modifying the user, click Exit User.

3. Once you are satisfied with your modifications, make sure Modify User is selected from the User Edit box, click Modify User, and confirm.

   You are returned to the Project Management or Preferences menu.

## Deleting a User

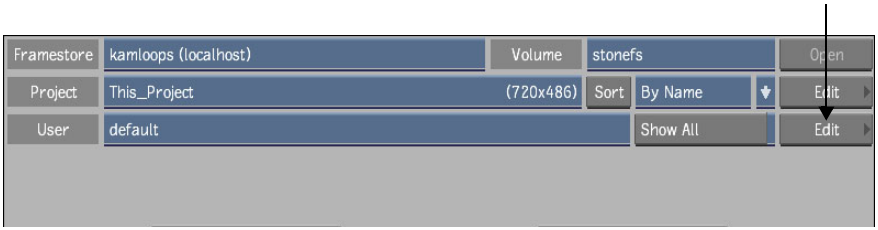
You can delete a user when you no longer need the associated preferences. You can delete users from previous versions.

**NOTE:** You cannot delete the currently loaded user. The currently loaded user is indicated in the User box in the Preferences menu by a light blue LED to the left of its name.

**To delete a user:**

1. Display the User menu by doing one of the following:

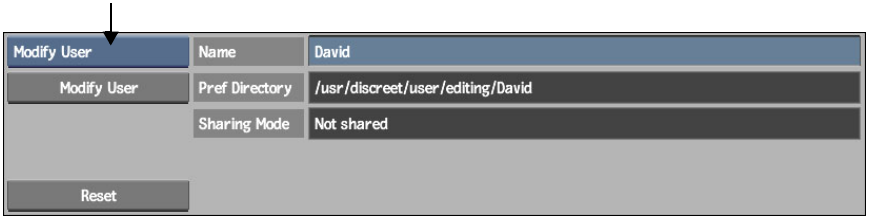
   • On start-up, select the user you want to delete from the User box and then click Edit.




   • In the middle of a session, click Preferences in the Main menu, select the user you want to delete from the User box, and then click Edit.

   **NOTE:** To see the list of users that are no longer compatible with the current version, enable Show All. All incompatible users are identified as such in the User box.

2. Select Delete User from the User Edit box.




   If you delete a user that has shared preferences, the preferences directory is not deleted from the filesystem. The preferences directory is deleted only if no other user shares the preferences.

   **HINT:** To exit the User menu without deleting the user, click Exit User.

3. Click Delete User and confirm.

   You are returned to the Project Management or Preferences menu.

## Loading Different Projects and Users during a Work Session

During a work session, you can load other projects and users.

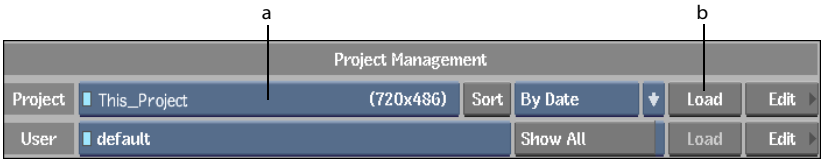
## Loading a Different Project

During a work session, you can load any another project. Doing so changes the display environment according to the configuration of the project you choose to load. If you are on a remote framestore, you cannot load a project that is already in use.

**To load another project:**

1. In the Main menu, click Preferences.

   The Preferences menu appears.




a) Project box b) Load button

2. From the Project box, select the project you want to load.

   **HINT:** The currently loaded project is indicated by a light blue LED to the left of its name.

3. Click Load.

   The graphics monitor switches to the new display settings, and after a few moments, the new project is loaded.

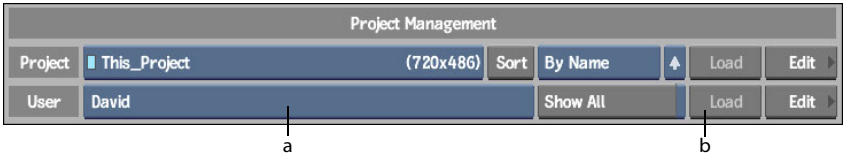
## Loading a Different User

During a work session, you can load any other user.

**To load another user:**

1. In the Main menu, click Preferences.

   The Preferences menu appears.




a) User box b) Load button

2. From the User box, select the user you want to load.

   **HINT:** The currently loaded user is indicated by a light blue LED to the left of its name.

3. Click Load.

   **NOTE:** Any changes to preferences made in the current session are saved when you load another user.

## About Multi-Format Projects

You can work with clips of any resolution in your project. You can process images of differing resolutions in Inferno. The video I/O procedures that you use to input and output clips to and from Inferno using a VTR, as well as capture and assemble EDLs, are not restricted to your project's default resolution. You can input and output clips of another video resolution to and from your project. See "Working with Multi-Format Input and Output" on page 153.

## Working with Remote Framestores

You can use a remote (network-accessed) framestore to store clips with Inferno. This allows you to use Inferno without local storage.

**NOTE:** It is important to understand that this functionality is not intended to allow collaborative and concurrent access to a central project from several remote workstations. A project remains tied to the workstation it is created on, and is meant for single-user access.

To ensure that Inferno initializes using the remote framestore, you must configure the application by editing the FrameStore keyword in the software initialization configuration file.

**To configure a remote framestore:**

1. Open the software initialization configuration file, *init.cfg*, in a text editor.
2. Navigate to the FRAMESTORE DEFINITION section.
3. The FrameStore keyword is usually configured to point to a local Stone volume, for example, `stonefs` or `stonefs1`. Edit the FrameStore keyword to point to a remote Stone filesystem volume:

   ```
   FrameStore stonefs/<host name>
   ```

   Where <host name> is the host to which the Stone volume you want to initialize is attached.

   **NOTE:** Only Discreet Storage is supported and only one local or remote framestore selection can be un-commented at a time.

4. Save and close the software initialization configuration file.
5. Launch Inferno.

The list of hosts appears, containing an entry for the Inferno local host. If you select this option, a message appears indicating that no Stone is available for the selected host.

6. Choose the remote Stone you want to work with for the session.

   If you launch Inferno with the FrameStore keyword configured to point to a local Stone volume, the application fails to launch (an error message appears).

   For more information on starting Inferno, see "Selecting a Project and User on Start-up" on page 474.

# 25 Clip Libraries

## Summary


[About Clip Libraries](#) ..... 501
[Creating Clip Libraries](#) ..... 502
[Opening Clip Libraries](#) ..... 503
[Using the Dual Library View](#) ..... 505
[Saving to Clip Libraries](#) ..... 506
[Viewing Entries in Clip Libraries](#) ..... 509
[Selecting Entries](#) ..... 524
[Searching for Clips](#) ..... 526
[Organizing Clips](#) ..... 527
[Loading Clips to the Desktop](#) ..... 533
[Copying Local and Remote Clip Libraries to Your Current Project](#) ..... 536


## About Clip Libraries

Use clip libraries to store and organize the clips in your project. You can save individual clips, all clips on a reel, or all clips on the desktop to a clip library. You can also load any clip, reel, or desktop from a clip library for use in the current work session. You can delete saved items you no longer need from a clip library.

For each project, a clip library named *Default* is created. You can use the Default clip library or create your own. You can create one or multiple clip libraries per project. For example, create one clip library to save the clips used for a commercial spot and another to save all the clips used to produce an effect such as a warp. Each clip library you create is stored in the current project. Clip libraries support clips of any resolution.

Clip libraries can be displayed in two modes, SingleView and Dual View. Single view is the default view and displays the contents of one clip library. Dual View displays the contents of two clip libraries, each in its own panel. Dual View allows you to use drag and drop functionality to copy and move clips, reels, and projects.

You can access clip libraries in other projects (either local or remote). To access projects on remote machines, you must have Wire. See "Copying Local and Remote Clip Libraries to Your Current Project" on page 536. You can also access clip libraries on a standard filesystem. See "Importing and Soft-Importing Image Files" on page 204.

Clip metadata is stored in clip libraries on your computer's hard disk in */usr/discreet/clip/<volume name>/<project name>*. The actual frames are stored either on the framestore or on the standard filesystem. Media that is soft-imported is not written to the framestore.

Clip metadata comprises various characteristics on the clip, including:

- A clip ID that is used by setups to retrieve associated clips and to optimize archiving processes
- Frame IDs that refer to the frames on the framestore or standard filesystem
- Timecode, keycode, and video or audio track numbers
- Audio tracks, if they have been linked to the clip
- Other metadata such as aspect ratio and scan mode

Each frame consists of:

- The image, which is composed of pixels
- A frame ID

You can load the same clip from a clip library multiple times onto the desktop. This repetition of the original frames does not take up space on the framestore because what you actually load are references to the original frames. However, if you create an effect such as colour correction and then process new frames, the frames will be stored on the framestore. Information about current framestore usage is provided in the message bar. You can also load a clip from the standard filesystem. This clip does not occupy space on your framestore until you write the clip to the Stone filesystem.

## Creating Clip Libraries

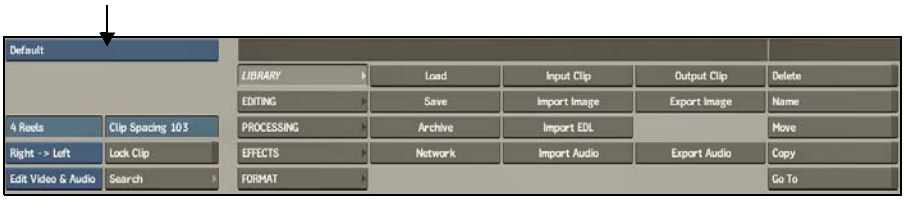
You can organize projects by creating clip libraries and using them to store related desktops, reels, and clips together. It is recommended that you use several small clip libraries instead of one large one. This helps to keep your projects organized, allows for more efficient transfers of data, and streamlines clip library performance.

**NOTE:** For optimum performance, ensure that the MaxLibrarySize token in the *init.cfg* configuration file is set properly. Refer to the *Configuration File Reference Guide* for your operating system.

Use the Clip Library box on the desktop to create clip libraries.

**To create a clip library:**

1. Select <new> from the Clip Library box.




   The keyboard appears.

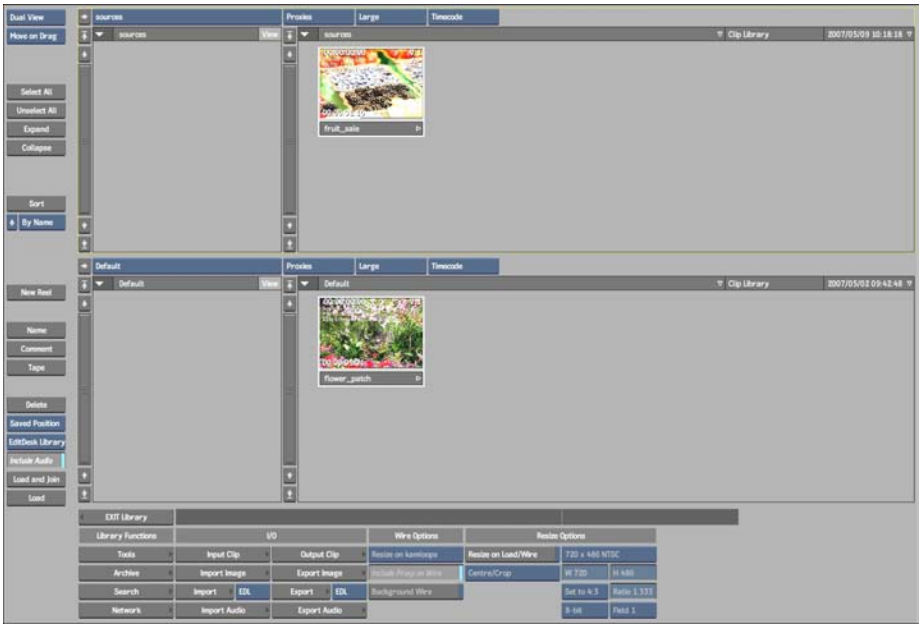
2. Enter a name for the new clip library. Use only alphanumeric characters, single spaces, and underscores. Click Enter on the on-screen keyboard (or press **ENTER**).

   The clip library is created and appears in the Clip Library box.

## Opening Clip Libraries

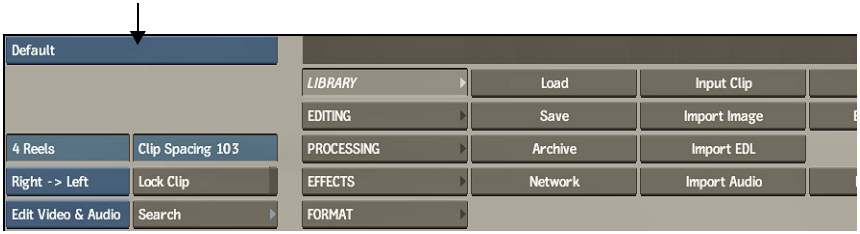
The Clip Library box contains a list of all available clip libraries. The clip library displayed on the box label is the currently selected clip library. You can open the current clip library or select and open another clip library. You can also view the contents of two separate clip libraries at the same time. See "Using the Dual Library View" on page 505.

Use the Clip Library box to open a clip library.



**To open a clip library:**

1. From the Clip Library box, select the clip library you want to open.



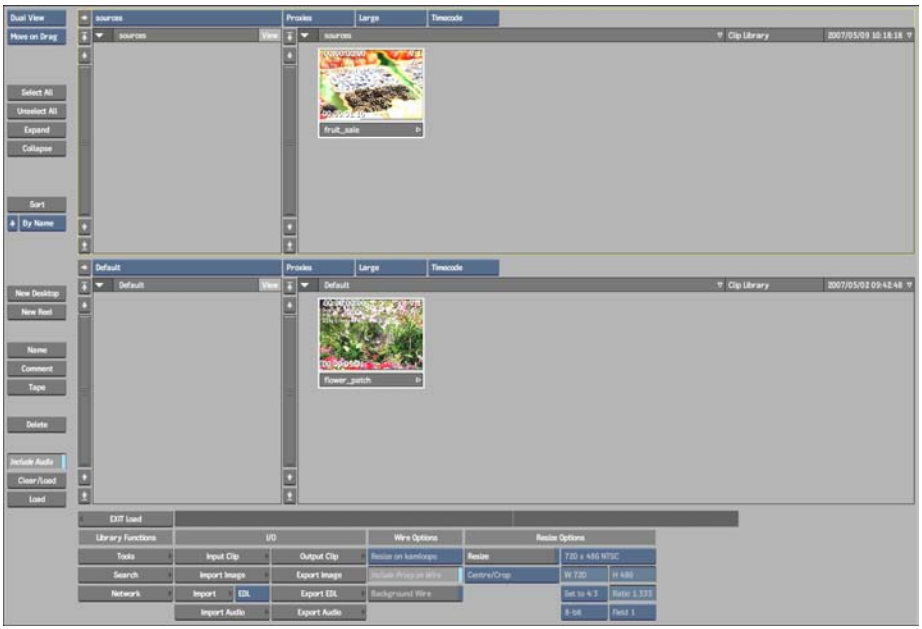

**NOTE:** If the list of clip libraries is too long to display all libraries, move the cursor onto the scroll arrow on the last visible clip library in the list. The list will scroll down.

2. Do one of the following:

   • In the Main menu, click Library, click Load, and then select a destination.

   • Click Load on the reel to which you want to load clips.

The clip library opens.




**HINT:** You can also create new clip libraries and switch clip libraries using the Clip Library box in the current clip library.

To exit a clip library without loading any clips, click the EXIT Load button. See "Loading Clips to the Desktop" on page 533.

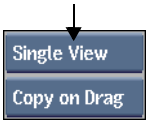
## Using the Dual Library View

The Dual Library View allows you to open, view, and work with two separate clip libraries at the same time. With Dual View you can:

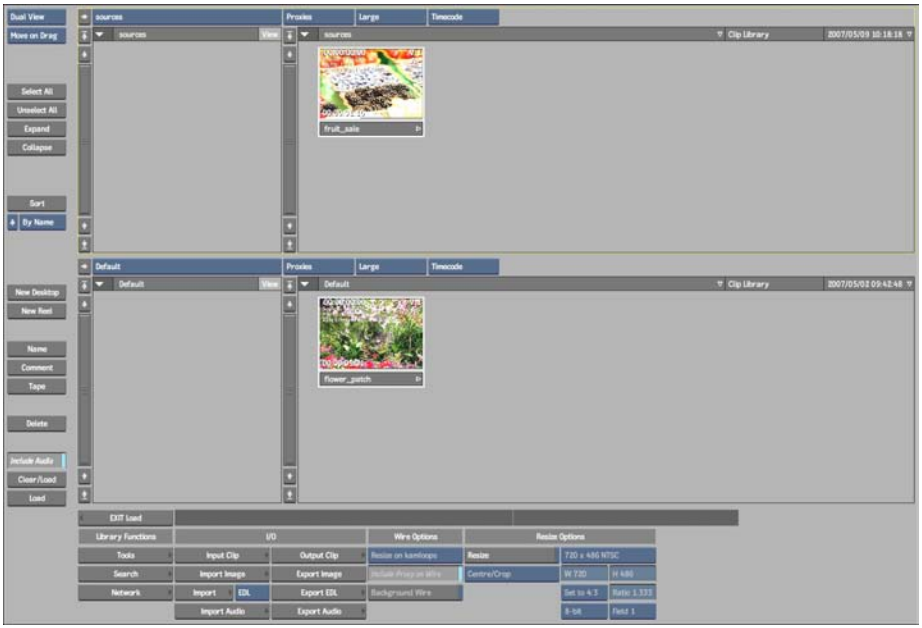
- Copy and move clips between libraries.
- Copy and move clips between local or remote projects while maintaining the project's structure.
- Copy clip libraries between workstations.

**To display the Dual Library View:**

1. Open a clip library.
2. Click the Library View Mode button located at the top-left portion of the screen.




The Dual Library View appears.



When working in Dual Library View, you make a library active by clicking it. The active library is surrounded by a yellow box.

**NOTE:** When switching between views, the currently selected library remains active. For example, the active library in Dual View will appear when you switch to Single View.

## Saving to Clip Libraries

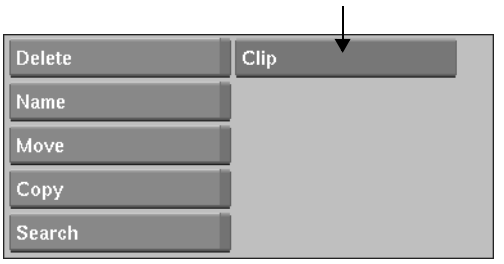
Use the Save command in the Library menu to save a clip, reel, or desktop to the current clip library.

**NOTE:** You cannot save clips, reels, or desktops to read-only clip libraries.

**To save a clip, reel, or desktop to a clip library:**

1. In the Main menu, click Library.
2. From the Clip Library box on the desktop, select the clip library where you want to save the item.
3. Click Save in the Library menu.

   The cursor changes to a red selection arrow and the Media Type box appears.
4. Select an option from the Media Type box.




| Select: | To save: |
|---|---|
| Clip | A clip or soft edit to the current clip library. |
| Reel | A reel to the current clip library. |
| Desktop | The desktop to the current clip library. |

   When you select Clip or Reel, the selection cursor remains. When you select Desktop, a Confirm button appears.
5. Do one of the following:

   • To save a clip, click in its upper-left corner.

   If the clip has a resolution that does not match the project resolution, the timecodes or frame numbers that appear on the clip on the desktop and in the clip library are light blue.

   • To save a reel, select any clip on the reel.

   • To save a desktop, click Confirm. To cancel, click in a grey area of the menu.

   The on-screen keyboard appears.
6. Type a name for the clip, reel, or desktop and press **ENTER**.

   If the clip, reel, or desktop already has a name, the name appears in the Name Entry field. You can change the name, or press **ENTER** to accept the existing one.

7. If there are already one or more entries in the clip library with the same name and of the same type that you are saving, a warning message states that an entry with the same name already exists and the Add, Replace, and Rename buttons appear.




| Click: | To: |
|---|---|
| Add | Add the clip, reel, or desktop to the clip library. You will have two entries with the same name in the clip library. |
| Replace | Replace the existing entry or entries with the clip, reel, or desktop you are saving. |
| Rename | Enter a different name for the clip, reel, or desktop you are saving. |

To cancel the operation, click elsewhere in the menu.

## Shortcut for Saving Reels and Desktops

You can use the Save buttons to save a reel or desktop to a clip library. Use the Save Reel button to save all the clips in a particular reel to the current clip library. Use the Save Desktop button to save all the clips on the desktop.




a) Save Reel button
b) Reel Name field
c) Save Desktop button
d) Desktop Name field

**To save a reel or desktop:**

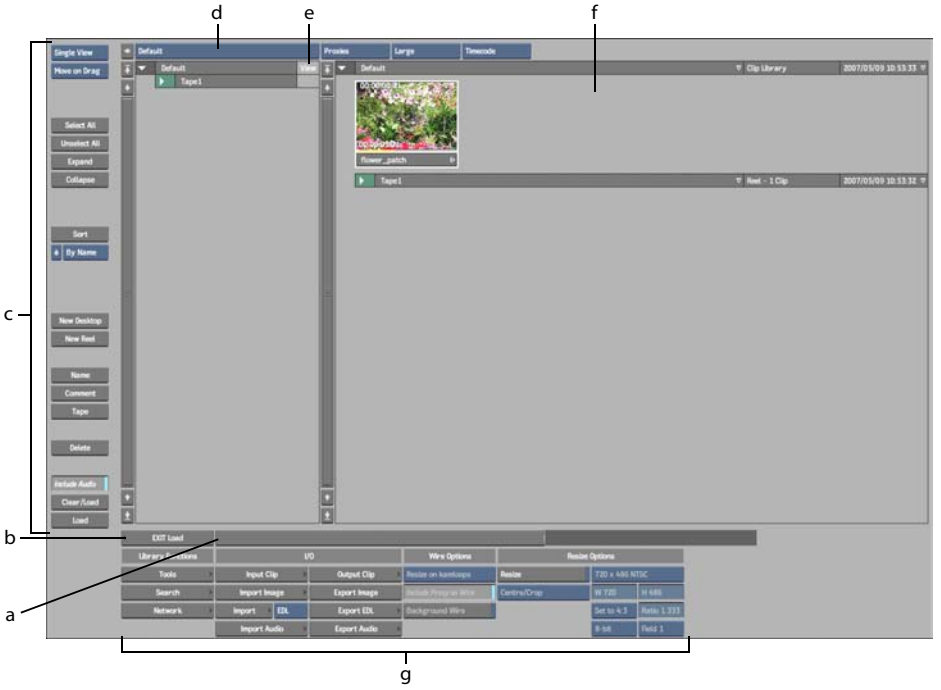
1. From the Clip Library box on the desktop, select the clip library where you want to save the reel or desktop.
2. Click the Save Reel or Save Desktop button.

   The on-screen keyboard appears. If the reel or desktop already has a name, it is displayed in the Name Entry field; otherwise, the field is blank.
3. Type a new name or accept the existing one and click Enter.

   The reel or desktop is saved to the current clip library. If a clip on the reel or desktop has a resolution that does not match the project resolution, the timecodes or frame numbers that appear on the clip on the desktop and in the clip library are light blue.

## Viewing Entries in Clip Libraries

The contents of clip libraries can be displayed in two panels: the Reels panel on the left, which displays the reels in the library, and the Clips panel on the right, which displays the clips associated with the selected reel.




a) Message bar
b) Exit Library button
c) Library Management menu
d) Reels panel
e) View Reels control
f) Clips panel
g) Clip Library menu

You can display proxies (pictures) of the clips, or you can choose to display just the titles of the clips. You can scroll entries in a clip library and expand, collapse, and sort entries. You can also rename the tape, and add comments.

You can view clip information by pressing **Alt** and placing the mouse cursor over a clip entry. The clip name, resolution, aspect ratio, and proxy status appear in the message bar.

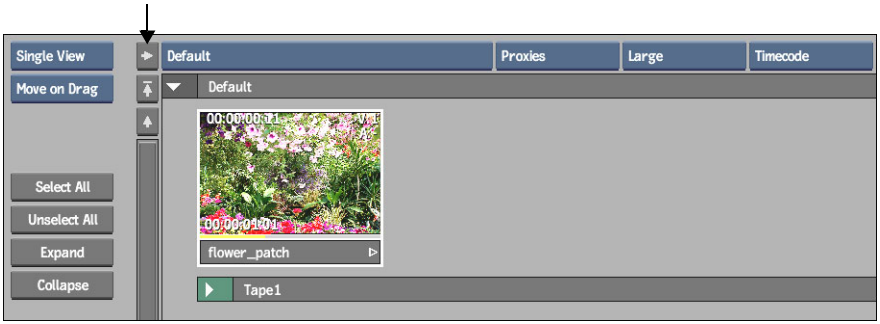
Clips that have a resolution that differs from the project default resolution are identified by a blue timecode or frame number display. When a clip contains segments of different resolutions, a "MIXRES" label appears on the clip proxy.

## Expanding and Collapsing the Reels Panel

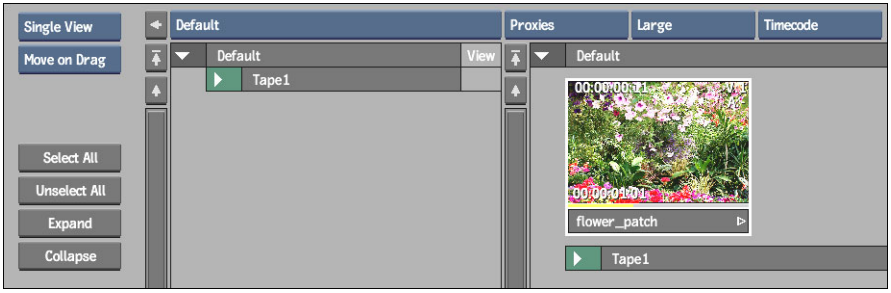
The Reels panel of the clip library window displays the reels associated with a library. You may find it useful to display the Reels panel if you have many reels in your library. You use the Expand and Collapse arrows to expand and collapse the Reels panel.

**To expand and collapse the Reels panel:**

1. With the Reels panel collapsed, click the Expand arrow.




The Reels panel appears displaying all of the reels in the library. When you double-click on a reel, the clips associated with it appear in the Clips panel to the right of the reel.




2. With the reels section expanded, click the Collapse arrow.

   The Reels panel collapses and all of the reels and clips in the library are displayed.

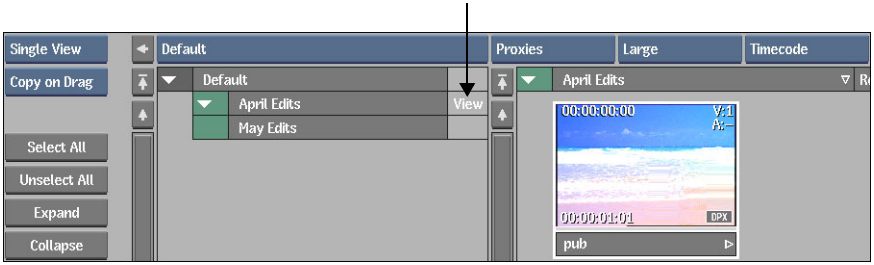
## Viewing the Contents of a Specific Reel

You can view the contents of specific reels in the library.

**To view the contents of a specific reel:**

1. Display the Reels panel.
2. Click the View Reels control.

The contents of the reel you selected are displayed.




**NOTE:** To display the contents of numerous reels, use **SHIFT**-click to select them.

## Scrolling a Clip Library

Scroll the contents of the current clip library using the scroll bar. You can also press the **UP ARROW** or **DOWN ARROW** key to scroll. The scroll bar buttons are described as follows.

| Click: | To: |
|---|---|
|  | Scroll up a page. |
|  | Scroll up by one entry. |
|  | Scroll down by one entry. |
|  | Scroll down a page. |

## Changing the View Mode

You can view clip libraries in either Single, or Dual View mode. The libraries' contents can be viewed in Proxies, Titles, or List View mode. Switch modes by selecting a view in the View Mode box or by pressing **P** (Proxies),**T** (Titles), or **CTRL-L** (List View).

**NOTE:** To switch to List View mode, you must use the View Mode box.

### Viewing Clips in Titles Mode

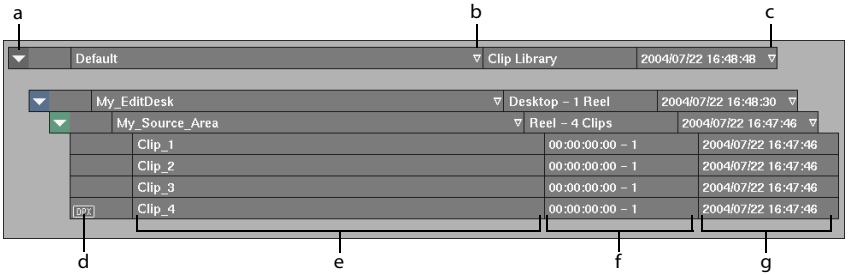
Use Titles mode to view all the entries in a clip library by name.

**To view titles:**

➤ Do one of the following:

- From the View Mode box, select Titles.
- Press **T**.

In Titles mode, entries are presented as a series of horizontal bars.




a) Collapse arrow
b) Name Sort arrow
c) Date Sort arrow
d) Soft-import indicator
e) Name
f) Description
g) Creation Date field

The bars consist of the following arrow buttons and fields.

**Expand or Collapse arrow —** Click the Expand or Collapse arrow to expand or collapse entries. See "Expanding and Collapsing Entries in Titles and Proxies Mode" on page 518.

The colour of the box surrounding the arrow indicates the type of entry. The colour of the arrow indicates whether contained entries are selected. See "Entry Colours" on page 519.

**Name field —** Contains the entry's name. If a name is not specified when an entry is saved, this field is labelled <*untitled*>. See "Renaming Entries" on page 531.

**Name Sort arrow —** Click to alphabetically sort entries by name. See "Sorting Entries in Titles and Proxies Mode" on page 517.

**Description field —** Contains a brief description of the entry. For example, a reel is described as "Reel - *n* Clips" where *n* is the number of clips in the reel.

**Creation Date field —** Provides the date and time the entry was created.

**Date Sort arrow —** Click to sort entries by creation date. See "Sorting Entries in Titles and Proxies Mode" on page 517.

## Viewing Proxies

Use Proxies mode to view the clips and soft edits in a clip library as proxy images. Clips only appear in Proxies mode if the entry that contains them is expanded. All other entries are listed as titles.

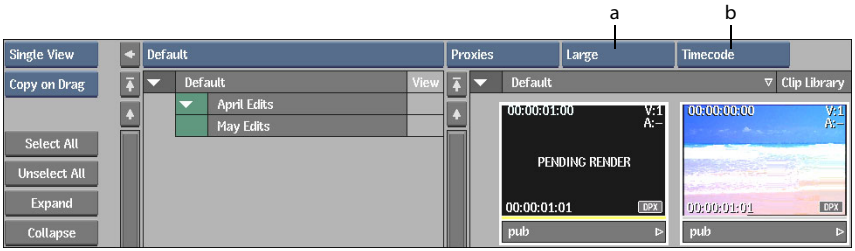
### To view proxies:

1. Do one of the following:

   • From the View Mode box, select Proxies.

   • Press **P**.

   The Proxy Size box and Information box appear.




a) Proxy Size box b) Information box

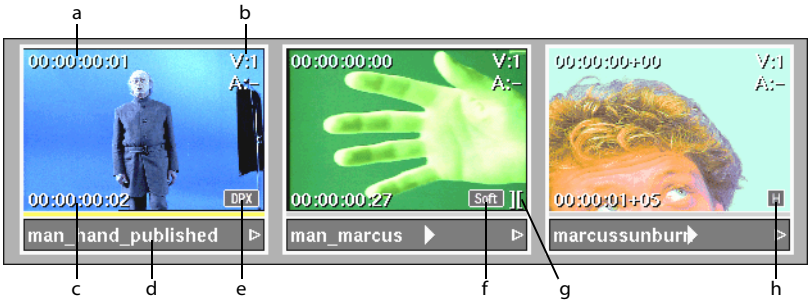
2. From the Proxy Size box, set the size of the proxies to large, medium, or small.

3. From the Information box, select one of the following options.

| Select: | To: |
|---|---|
| No Display | Disable the display of information on clips. |
| TC + Res | Display current timecode, duration, clip dimensions, bit depth, and aspect ratio. |
| Frame + Res | Display current frame number, duration, clip dimensions, bit depth, and aspect ratio. |
| Timecode | Display current timecode and duration. |
| Frame | Display current frame number and duration. |

**NOTE:** Keycode is displayed for all options except No Display. See "Displaying Timecode and Keycode" on page 377.

The selected information is displayed on the proxy.




a) Current timecode; keycode is also displayed if present

b) Number of video and audio tracks

c) Clip duration

d) Name bar

e) Soft-import indicator (for a clip that is not a hybrid)

f) Soft-import indicator (for a hybrid clip)

g) Soft Edits label

h) Clip History indicator

Left image courtesy of Behavior Communications Inc.

**Clip History indicator —** Clips that have clip history have an indicator. See "About Clip History" on page 735.

**Soft-import indicator —** Clips that are soft-imported have an indicator, the type of indicator depends on whether the clip is a hybrid clip or a completely soft-imported clip. A hybrid clip has some frames that are soft-imported and some that are not. See "Importing and Soft-Importing Image Files" on page 204.

**NOTE:** If you do not have read- and write-access to the clip, the resulting soft-imported clip will be black with a grey bar.

**Proxies for Soft Edits —** Proxies for clips with soft edits (such as uncommitted cuts, dissolves, or splices) have a "][" label. If the clip has source clips, the proxy also has an Expand/Collapse arrow. Click the arrow to display or hide the source clips. The source clips are slightly smaller to distinguish them at a glance from other types of clips.

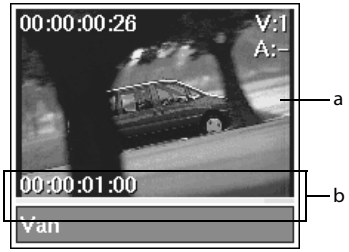



a) Collapse arrow b) Indicates a soft edit c) Source clips

Proxies for source clips are identified by a dark grey border (proxies for regular clips have a light grey border).

**NOTE:** If a portion of a soft clip resides in another project, a black proxy appears with the text "Not Transferred". You must load the clip to the local project to view it in the library.

**Jogging a Proxy —** You can view the contents of the clip by clicking the proxy in the jogging area and dragging left or right. A yellow indicator under the image shows the approximate position of the frame being shown.




a) Image area b) Jogging area

## Viewing Clips in List View Mode

Use List View mode to view the clips and soft edits in a clip library in a list.

You can select, load, and rename entries from List View. However, you cannot perform drag and drop operations such as moving or copying entries.

### To view List View Mode:

➤ In the View Mode box, select List View.

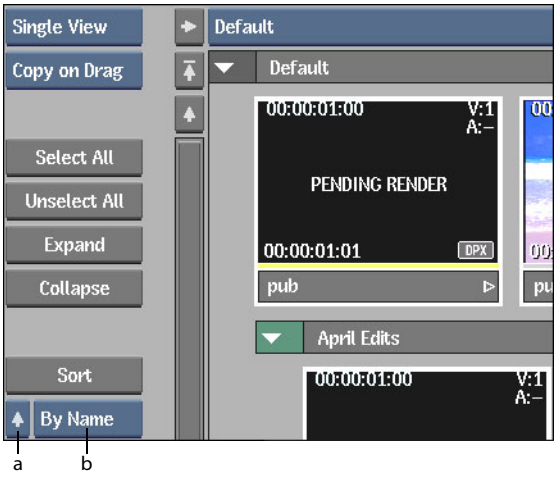
See "Listing Clip Information" on page 520.

## Sorting Entries in Titles and Proxies Mode

You can sort entries in clip libraries in Titles and Proxies mode using the Sort button or the Name and Date Sort arrows. Sorted entries of the same type are grouped together. For example, clips are grouped together and desktops are grouped together. You can sort all entries or top-level entries only. See "Sorting Clips in List View" on page 521.

**To sort entries using the Sort button:**

1. From the Sort box, specify whether you want to sort the entries by name or by date.




a) Sort arrow b) Sort box

| Select: | To: |
|---|---|
| By Name | List entries of the same type in alphabetical order. Entries that begin with upper-case letters are grouped alphabetically before entries with lower-case letters. |
| By Date | List entries of the same type according to the date they were created. The most recent entry appears first. |

2. Click the Sort arrow to determine whether the sort will be ascending or descending.
3. Click Sort.

   All top-level desktops, reels, and clips are sorted.
4. To sort all entries, hold **CTRL** and click Sort.

**To sort using the Name Sort and Date Sort arrows:**

➤ Do one of the following:

- To sort top-level entries alphabetically by name, click the Name Sort arrow.
- To sort top-level entries by creation date, click the Date Sort arrow.
- To sort all entries, **CTRL**-click the Name Sort or Date Sort arrow.




a) Name Sort arrow b) Date Sort arrow

## Expanding and Collapsing Entries in Titles and Proxies Mode

You can expand and collapse clip libraries, desktops, reels, and soft edits in the clip library. Clip libraries can contain desktops, reels, and clips. Desktops contain reels, and reels contain clips and soft edits. Clips and soft edits can be saved directly in the clip library or under a desktop or reel. You can also expand soft edits to view the source clips that were used during the creation of the soft edit.

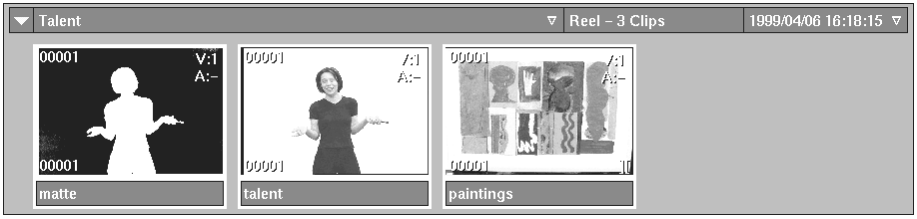
When you view clip libraries in Titles or Proxies mode, the hierarchical structure is represented using indentation and Expand/Collapse arrows.

For example, if you save a reel, its clips are shown within a reel entry. The following figures show the result of saving a reel to a clip library.

The reel (named "Talent") with three clips

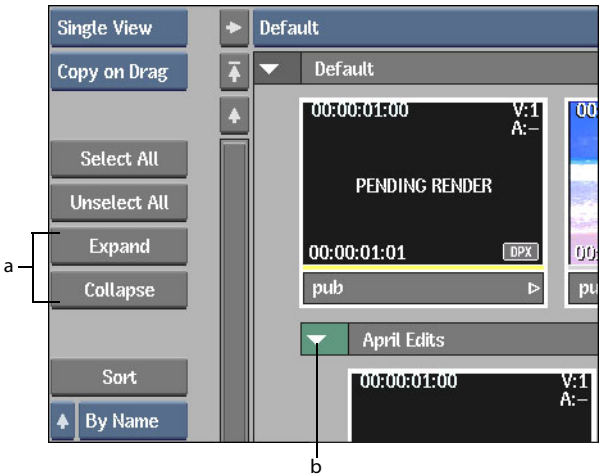



The "Talent" reel saved in a clip library



Use the Expand and Collapse buttons or the Expand and Collapse arrows to expand and collapse entries in the clip library. You can also use the hot keys **E** (expand) and **C** (collapse) for selected entries.

Click the Expand button to expand all selected parent entries except for soft edit entries. Soft edits are expanded separately using an Expand arrow that appears on the soft edit entry itself. Click the Collapse button to collapse all selected parent entries, including soft edits.




a) Expand & Collapse buttons b) Collapse arrow

Click the Expand and Collapse arrows to the left of a parent entry to expand or collapse it. When an entry is collapsed, the Expand arrow points to the right; when it is expanded, the Collapse arrow points down.

To expand or collapse all contained entries, **CTRL**-click the arrow.

### Entry Colours

Each type of entry uses a different colour in the box at the left of the entry. This box also contains the Expand or Collapse arrow.

| This colour: | Represents: |
|---|---|
| Dark Grey | Clip libraries. |
| Blue | Desktops. |
| Green | Reels and Source Areas (from Editing products). |
| Red | Record Areas (from Editing products). |

| This colour: | Represents: |
|---|---|
| Medium Grey | Clips and soft edits. |
| Dark Grey | Clips from Editing products. |

## Listing Clip Information

List View mode displays entries in the clip library as a list of clips. The list gives information about each clip, such as start and end timecode and keycode, clip duration, archive flag, and tape name.

### Clip Information in List View

The following information is provided in List View.

| Column: | Displays: |
|---|---|
| Sel | The order in which clips were selected. |
| Soft-import | Soft-import indicator if the media was soft-imported. |
| H | History indicator for clips containing history. |
| Location | Path of the parent entries in which the clip is located. |
| Clip Name | Name of the clip. |
| TC In | Start record timecode of the clip. If Frame is selected in the Information box, the equivalent frame number is displayed. |
| TC Out | End record timecode of the clip. If Frame is selected in the Information box, the equivalent frame number is displayed. |
| Duration | Duration of the clip in timecode or frames. |
| Frames | Number of frames referenced by a clip. |
| KC In | Start keycode for the clip. |
| KC Out | End keycode for the clip. |
| Tape | Name of the associated tape. <N/A> indicates that the tape cannot be renamed. See "Renaming a Clip's Tape in List View" on page 522 and "Editing an EDL" on page 336. |
| V | Number of video tracks. |
| A | Number of audio tracks. |
| Width | Pixel width. |
| Height | Pixel height. |
| Bts | Bit depth. |
| SM (Scan Mode) | Whether the clip is field 1 or 2 dominant or is progressive. |
| P (Proxies) | Whether a proxy exists for the clip. |
| U (Unlinked) | Whether the media associated with the clip — video (V), audio (A), video and audio (V/A), or high-resolution media (HR) — has been unlinked. |

| Column: | Displays: |
|---|---|
| E | Number of editing elements of the clip. |
| Created | Creation date and time of the clip. |
| Archived | Date the last time the clip was saved to an archive tape. |
| Comment | Comment for the selected clip. |

### Information Box

When you select List View, the Information box appears. Use this box to display the clip length in frames or timecode. To display frames, select either Frame, Frame + Res, or No Display. To display timecode, select Timecode or Timecode + Res.

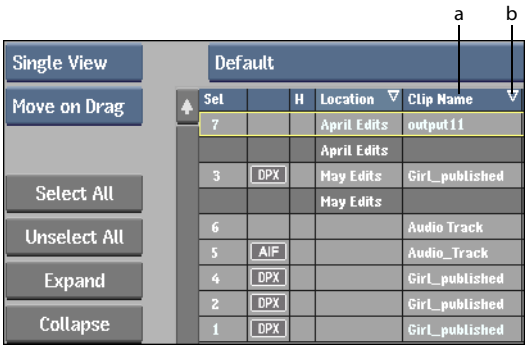
**NOTE:** Keycode is displayed for all options except No Display. See "Displaying Timecode and Keycode" on page 377.




a) Information box

### Sorting Clips in List View

In List View, you can sort on any field. Simply click the label of any field to sort by that field. The sort field is highlighted and contains a sort arrow at the right end of the label.




a) Clip field b) Sort arrow

The sort can be either in ascending or descending order. The arrow points down for an ascending alphanumeric sort and up for a descending sort. To toggle between ascending and descending sort, click the field label a second time.

## Secondary Sorts

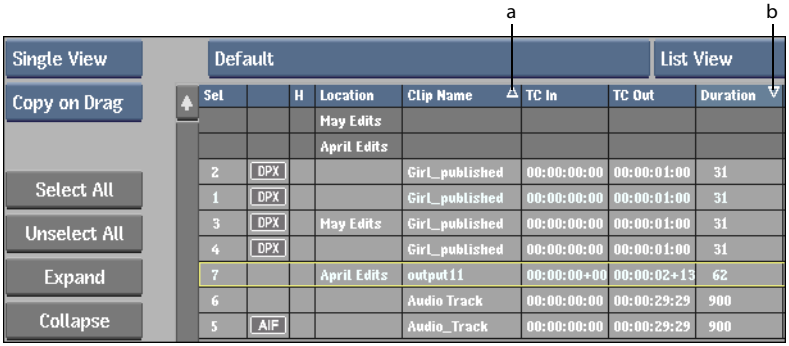
When you perform a sort on any field other than the Clip field, you automatically get a secondary sort on the Clip field. This means that you can sort by one field—the primary sort—and get a sort of the clip names within the other field—the secondary sort. For example, if you sort by the Location field, you get a secondary sort by the clip name. Clips would then be sorted within their parent entries. Any field can act as a primary sort field, but only the Clip field can be the secondary sort field.

**NOTE:** The default sort when you display List View is a primary sort on Location and a secondary sort on Clip.

### To perform a secondary sort:

1. Click the Clip field for an ascending sort. Click it a second time for a descending sort.
2. Click the field within which you want clip names to be sorted.

   A sort arrow appears on both the fields. The last field you clicked is highlighted, indicating this is the primary sort field.




a) Primary sort on Clip Name field  b) Secondary sort on Created field

List View is useful if you have clips with long clip names because you can resize any column to display more or less information. Place the cursor between any two columns in the column name area to display the column resize cursor. Drag the cursor to resize the column.

## Renaming a Clip's Tape in List View

You can name or rename the tape of a captured clip or a source clip (such as a clip rendered in Inferno) in List View. This is useful when a manually captured clip has been given the wrong tape name.

You cannot rename the tape for a clip in the clip library if <n/a> appears in the Tape column. The structure of the clip must resemble that of a captured clip so that it can be associated with

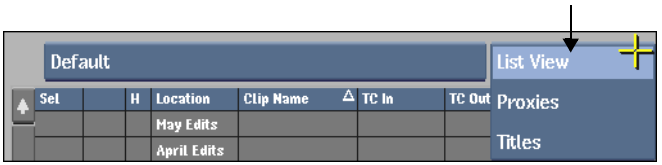
the EDL. Use the following guidelines to determine whether you can assign the tape name to a particular clip.

**Video clip with no audio —** The clip can be a captured clip or a pure source clip (a clip rendered in Inferno). Virtual source clips (for example, an uncommitted colour clip created with the Colour Source tool or a multitrack containing a virtual source) cannot be assigned a tape name.

**Video clip with audio —** The start and end timecode of the audio and video must be the same. The video tracks must have the same source timecode and the same tape name. Also, if the video *or* audio has been rendered/mixed down, the clip cannot be assigned a tape name. However, if *both* video and audio have been rendered/mixed down, the clip can be assigned a tape name.

**To name or rename the tape for one or more clips:**

1. In the clip library, select List View from the View Mode box.




2. Select the clip(s). See "Selecting Entries" on page 524.
3. Click the Tape button and then click Confirm.

   The on-screen keyboard appears; the Keyboard field contains the existing tape name.
4. Enter a name in the Keyboard field and press **ENTER**.

   **NOTE:** The name can be up to 52 characters.

   The name is applied to all selected clips. If there are clips in the selection that do not conform to the requirements for renaming the tape, they are not renamed. A message informs you of how many clips were renamed.

**NOTE:** You can also rename the tape from Proxies or Titles view, but since there is no Tape field in these views, you cannot see the result.

## Adding a Comment to a Clip

You can add a comment to a clip, for example, to remind you that the clip is part of a particular project.

**To add a comment to a clip:**

1. In the clip library, select List View from the View Mode box.
2. Click Comment to the left of the list.

   The on-screen keyboard appears.
3. Type a comment and then press **ENTER**.

   The comment appears in the Comment column for the selected clip.

## Selecting Entries

There are several methods for selecting and deselecting entries.

**Select a single entry —** Click anywhere on the entry except on the Expand/Collapse arrow and Sort buttons. If the entry contains other entries, they are all selected.

In Titles and List View mode, a selected entry is light grey. On proxies, the name bar is yellow.

When an entry contains some selected entries, but not all of them, its Expand or Collapse arrow is yellow. When all of an entry's contained entries are selected, its Expand or Collapse arrow is green.

**Select all entries contained in an entry —** Click the top-level entry.

**Select a top-level entry only —** **ALT**-click the top-level entry. When you **ALT**-click the entry, its contained entries are not selected.

Selecting an entry without its contained entries is useful when you want to transfer entries between libraries using Wire. The library structure can be preserved without transferring clips.

**Deselect one or more entries —** **CTRL**-click a selected entry.

**Add more entries to a selection —** **CTRL**-click the entries you want to add.

**NOTE:** If you **CTRL**-click a collapsed entry, all contained entries are selected. To select certain entries under the parent entry, expand the parent entry and then **CTRL**-click the entries.

**Select a range of entries —** In Titles and Proxies modes, click the first entry in the range, then press **SHIFT** and click the last entry in the range.

In List View, you can also drag the cursor over the range of entries or **SHIFT**-click the first and last entry in the range.

**Add a range of entries —** **CTRL**-click the first entry in the range you want to add to your current selection. **CTRL+SHIFT**-click the last entry in the range you want to add.

In List View, **CTRL** -drag to select more entries.

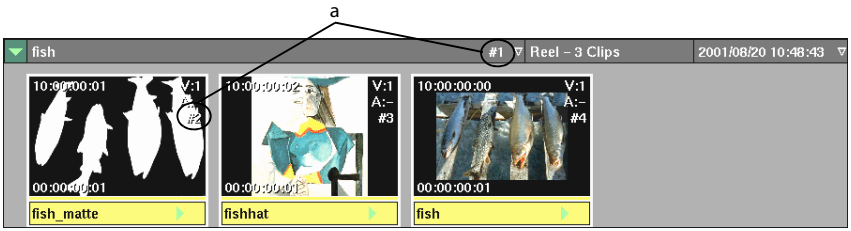
**Select all entries in the clip library —** Click the Select All button in the Library Management menu. Alternatively, click the clip library entry.

**Deselect all entries —** Click the Unselect All button in the Library Management menu. Alternatively, click anywhere within the solid grey area of the clip library.

## Selection Order

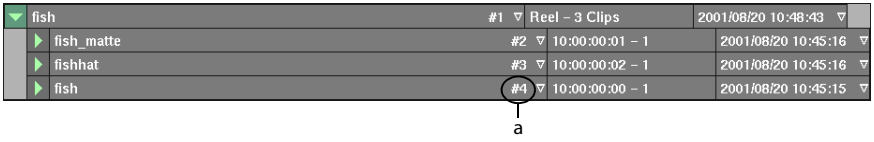
When you select several desktops, reels, and clips at once, the order in which they are selected is indicated by a number in the entry. The display of the selection order is useful when selecting multiple clips to perform a particular task. You can use the selection order numbers when changing the timecode of multiple clips with the Tools menu.

In Proxies and Titles modes, the selection order number is preceded by the number sign (#). In Proxies mode, the selection order number appears in the upper-right corner of the proxy below the video and audio track numbers, and to the left of the Name Sort arrow for desktop and reel entries.



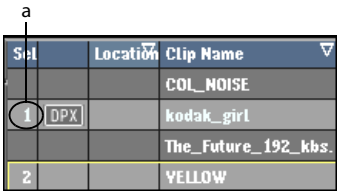

a) Selection Order number in Proxies mode

In Titles mode, the selection order number appears to the left of the Name Sort arrow.




a) Selection Order number in Titles mode

In List View mode, the selection order number appears in the Sel column.




a) Selection Order number in List View mode

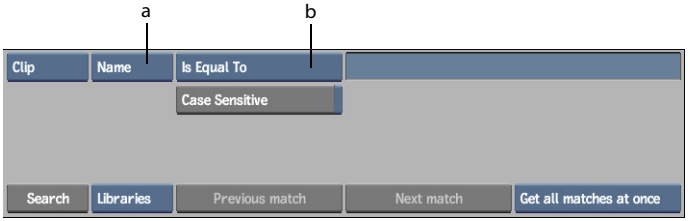
## Searching for Clips

Use the Search menu to find a clip or a set of clips in the current clip library.

**To search for a clip:**

1. From the Clip Library menu, click Search.

   The Search menu appears.




a) Search option box b) Argument option box

2. Select an option from the Search option box and use the Argument option box and field to supply the necessary arguments for that option.

| Criteria Option | Specify | Possible Arguments |
|---|---|---|
| Name | A clip name | Is Equal To; Is Not Equal To; Contains; Does Not Contain; Is Less Than; Is Greater Than; Matches Pattern |
| Soft-import | n/a | Contains; Does Not Contain |
| Clip History | n/a | Contains; Does Not Contain; Intermediates; Intermediates+Src; Sources—When using Intermediates, Intermediates+Src, and Sources, select a result clip that has clip history. The clips that are found are the intermediates and/or source clips associated with the selected clip. |
| SrcTC | A source timecode | Is Equal To; Is Not Equal To; Is Less Than; Is Greater Than; Contains; Does Not Contain |

| Criteria Option | Specify | Possible Arguments |
|---|---|---|
| RecTC | A record timecode | Is Equal To; Is Not Equal To; Is Less Than; Is Greater Than; Contains; Does Not Contain |
| Date | The date the clip was last modified | Is Equal To; Is Not Equal To; Is Earlier Than; Is Later Than |
| Duration | The length of time of a clip | Is Equal To; Is Not Equal To; Is Greater Than; Is Less Than |
| Audio | n/a | Contains; Does Not Contain |
| Resolution | The clip's size, depth, aspect, or scan format | Is Equal To; Is Not Equal To; Is Less Than; Is Greater Than; Is Less Or Equal; Is Greater Or Equal |
| Soft Edit | n/a | Contains; Does not contain |
| Archive Date | A date and time the clip was archived | Is Equal To; Is Not Equal To; Is Earlier Than; Is Later Than; Whenever; Never |
| Tape | A tape name or number | Is Equal To; Is Not Equal To; Contains; Does Not Contain; Is Less Than; Is Greater Than; Matches Pattern |
| Comment | A comment made about the clip | Is Equal To; Is Not Equal To; Contains; Does Not Contain; Is Less Than; Is Greater Than; Matches Pattern |

3. Optional: Enable Select Hierarchy if you want your search results to include the reel or desktop for the clips which match your criteria.

   **HINT:** The Select Hierarchy option is useful when you archive in two passes. For example, if you archive all video material to a video archiving device and then all non-standard resolution material to another device, the structure (reels and desktops) between archives is preserved.

4. Click Search to perform the search.

   If a clip is found, the clip is automatically selected in the Search module. If a match is not found, the message "No matches" appears in the message bar.

5. Click Load to load the selected clips to the desktop.

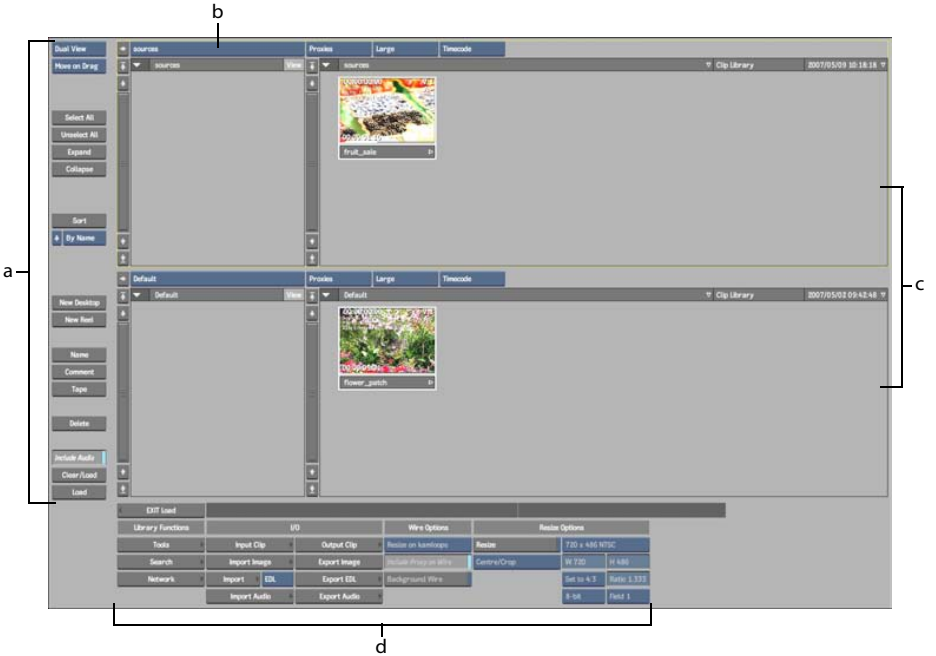
## Organizing Clips

As clips accumulate in a clip library, you can organize them according to your needs. You can:

- Create new clip libraries. See "Creating Clip Libraries" on page 502.
- Create new desktop or library reels from a clip library and then move clips or other entries into the new reels.
- Sort the entire clip library, or selected entries, by name or by creation date. See "Sorting Entries in Titles and Proxies Mode" on page 517.

- Move entries within or between clip libraries.
- Copy entries.
- Name and rename entries.
- Delete clips and other entries that are no longer needed.
- Delete clip libraries that are no longer needed.

To organize clips, use the Library Management menu, the Dual View mode, the Clip Library box, and the Clip Library menu, as well as drag and drop functionality.




a) Library Management menu b) Clip Library box c) Dual view d) Clip Library menu

## Adding Library Reels and Desktop Entries

You can add library reels or desktop entries to a clip library to use as containers when you organize clips.

**To add a new library reel or desktop entry to a clip library:**

1. From the Clip Library box, select a clip library.
2. In the Library Management menu, click New Reel or New Desktop.

   The on-screen keyboard appears.

3. Type a name for the new entry and press **ENTER**.

   The entry is added to the current clip library.

## Moving Entries

You can move clip library entries within a clip library, or using the Dual Library View, between clip libraries. Entries are moved using drag and drop functionality in either Titles or Proxies mode. Drag and drop a single entry or multiple entries with the left mouse button or the pen.

You can move any entry to another location as long as the library's hierarchal structure is maintained. For example, you can move a reel entry into a desktop entry, but not a desktop entry into a reel entry.

**To move an entry:**

1. In the Library Management menu, click Move on Drag.

   **NOTE:** If you press Spacebar before you select the clip, this will create a copy of the clip rather than simply moving the clip (see the "To copy an entry:" procedure in "Copying Entries" on page 530).

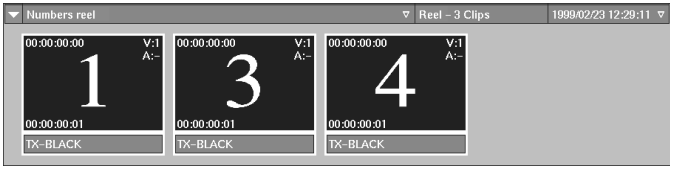
2. Select the clip's title bar (in Titles mode) or the name bar of the clip's proxy (in Proxies mode) and drag the entry over the new position. To select multiple clips, hold **CTRL** while selecting the clips.

   The cursor changes to a white or green four-headed arrow. When the cursor is green, the clip is in a location where you can successfully drop it. When the cursor is white, you cannot drop it at the current location. You need to move it closer to the destination.

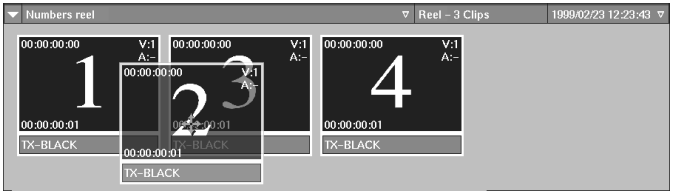
3. To move a clip to a location in a library currently not displayed, hold the selected clip over the scroll arrow buttons. Alternatively, select a clip and use the keyboard arrow keys to scroll to a new location in the clip library.

4. Release the cursor to drop the entry. In Titles mode, the dropped clip is placed above the nearest clip. In Proxies mode, the dropped clip is placed to the left of the nearest clip. This is illustrated in the following example.

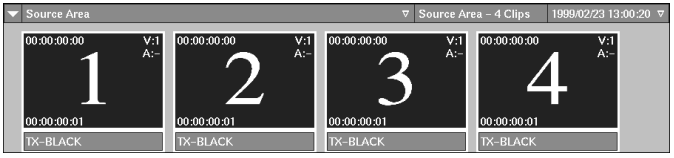
Before




Placing the clip




After: The clip is placed to the left of the nearest clip




## Copying Entries

You can copy clip library entries within a clip library, or using the Dual Library View, between clip libraries. Entries are copied using drag and drop functionality in either Titles or Proxies mode.

**To copy an entry:**

1. In the Library Management menu, click Copy on Drag.
2. Position the cursor over the entry you want to copy. When copying a clip displayed as a proxy, position the cursor over the proxy name bar.

   **HINT:** To copy multiple entries, hold **CTRL** and select the entries.

3. Drag the cursor away from the original entry.

   The original remains in the clip library and a copy appears under the cursor.

4. Drag the copy to the desired location and release the mouse button. If you have problems dropping the copy, see "Moving Entries" on page 529.

## Renaming Entries

You can rename an entry—a clip, a reel, a desktop, or the clip library itself.

**To rename an entry:**

1. In a clip library, select the entry you want to rename.
2. In the Library Management menu, click Name.

   The on-screen keyboard appears.
3. Type a name for the entry and press **ENTER**.

### Renaming Reels in a Clip Library

If you rename a reel in a clip library, the reel is not renamed on the desktop.

### Renaming Clips in a Clip Library

If you rename a clip in a clip library and the same clip is on the desktop or elsewhere in the same clip library, the name is changed in both places. However, if you created a copy of the clip on the desktop, the name of the copy is not changed.

### Renaming Clips on the Desktop

When you rename clips on the desktop, they are not renamed in the clip library unless you explicitly save the clip. For example, Clip A appears in a clip library and on the desktop. You rename Clip A to Clip B on the desktop. When you open the clip library containing Clip A, the clip retains its original name.

**NOTE:** You cannot load a clip from a clip library to the desktop if the same clip already appears there, regardless of clip name differences. Using the previous example, if you try to load Clip A from the clip library to a reel on the desktop (where Clip B already exists), Clip B would be moved to the reel instead.

## Deleting Entries from a Clip Library

Use the Delete button to delete desktops, reels, or clip entries from either a local or remote clip library.

Alternatively, you can use drag and drop operations to delete an entry.

If there are copies of a clip in the clip library, or if the clip is used in other projects that have the media stored on the same volume, the media for the clip is stored only once on the framestore,

and each copy of the clip references that media. In these cases, when you delete a copy of the clip, the media is not deleted from the framestore. The media is only deleted when no other clip is referencing it.

When you delete a soft-imported clip from Autodesk storage, the media that is associated with the soft-imported clip in the shared storage area is not deleted. Conversely, if you delete media in the shared storage area, it is permanently deleted. This means that if you have a soft-imported clip in Autodesk storage that refers to media that is deleted in the shared storage area, your soft-imported clip will no longer contain media and will display as a checkerboard pattern. See "Importing and Soft-Importing Image Files" on page 204.

**To delete selected entries:**

1. From the Clip Library box, select the clip library from which you want to delete entries.



**WARNING:** Do not delete the _Edited_ clip library or any of its clips unless you are sure you no longer need your Batch setups. See "Managing Edited Clips in Batch" on page 1039.

2. In the clip library, select the entries you want to delete.

   **HINT:** If you want to select multiple entries not in a row, hold **CTRL** while you select them. To select a range of entries, hold **SHIFT**. See "Selecting Entries" on page 524.



**WARNING:** The following step permanently deletes the selected entries from the clip library. There is no undo function.

3. Click Delete, then click Confirm.

   The selected entries are deleted from the clip library.

**To delete an entry using drag and drop operations:**

1. From a clip library, drag an entry to the bottom of the screen. When the green recycling cursor appears, drop the entry by releasing the pen or mouse button.

   **HINT:** You can also delete multiple entries at once with a drag and drop operation.

2. Click Confirm.

## Deleting Clip Libraries

You can delete either a local or remote clip library using the Delete button in the Clip Library menu.

If the media associated with the clips in the library you are deleting is referenced by any clips located in other libraries, it is not deleted from the framestore. The media is only deleted when there are no other clips referencing it.

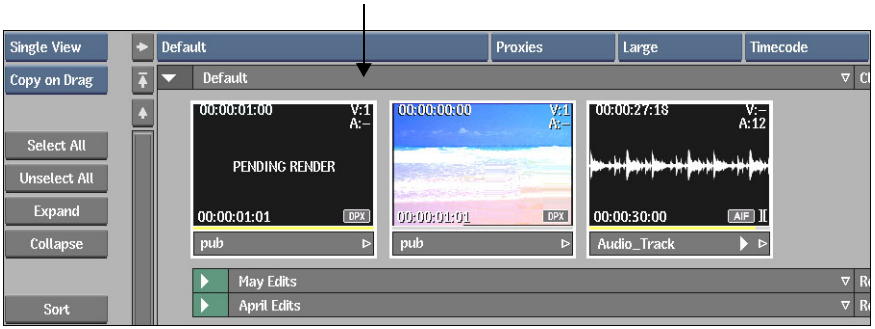
**NOTE:** You cannot delete a clip library if it is the only one in the project. You cannot delete a library if you have read-only privileges.

**To delete a clip library:**

1. From the Clip Library box, select the clip library you want to delete.

**WARNING:** Do not delete the _Edited_ clip library or any of its clips unless you are sure you no longer need your Batch setups. See "Managing Edited Clips in Batch" on page 1039.

2. In the clip library, select the clip library entry. The clip library entry is the first entry. See "Selecting Entries" on page 524.




**WARNING:** The following step permanently deletes the clip library. There is no undo function.

3. Click Delete, then click Confirm.

   The clip library and all its entries are deleted from the framestore.

## Loading Clips to the Desktop

You can load entries from a clip library to the desktop. If a clip contains audio, you can load it with its audio tracks or as video only. You can load clips from clip libraries in the current project or in other local projects. If you have Wire, you can load clips from remote projects. See "Copying Local and Remote Clip Libraries to Your Current Project" on page 536.

**To load entries from a clip library:**

1. In the Clip Library box on the desktop, select the clip library containing the entries you want to load.
2. Click Load in the Library menu.
3. Select a destination.

   **HINT:** A shorter method is to click the Load button of the reel you want to use as the destination.

   The current clip library appears. You can change the current clip library at any time using the Clip Library box.
4. Select the entries you want to load to the desktop. See "Selecting Entries" on page 524.

   The type of entry you select determines where the entry is loaded.

| Select: | To: |
|---|---|
| Desktop | Load each saved clip to the same desktop reel that it was on when the desktop was saved. The destination reel is ignored. Any clips that are on the desktop when you load a saved desktop are retained. |
| Reel | Load all clips associated with the reel on the destination reel. |
| Clip | Load the clip on the destination reel. |

   **HINT:** You can load entire library reels or selected source clips within soft edits. You may have to expand some parent entries to find the entries you are looking for. It is also possible to load desktops containing up to eight reels, even if the current desktop is set to fewer. The clips are loaded, but cannot be accessed unless the number of reels is increased in the Systems Preferences >Desktop Preferences menu. Load multiple entries by holding **CTRL** and selecting the entries.
5. To resize the clips before loading them to the desktop, enable Resize and set resizing parameters. See "Resizing on Import, Export, or in a Clip Library" on page 597.
6. If the clip contains audio tracks and you only want to load the video, disable Include Audio.
7. Click Load.

   The desktop reappears with the selected entries loaded.

   **NOTE:** If a clip has proxies that do not match the project resolution, you are prompted to regenerate them. If you confirm, proxies are generated and the clip is loaded. If you abort, only clips with proxies that match the project resolution are loaded.

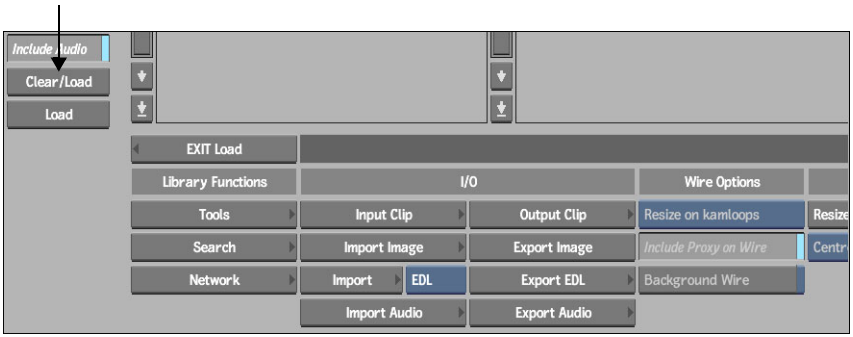
## Clearing Desktop Reels Before Loading Clips

Use the Clear/Load button in the Clip Library menu to delete the destination before loading the selected entry. For example, if you are loading a reel entry, the destination reel is deleted before the reel is loaded.

⚠ **WARNING:** Since the Clear/Load command will delete the desktop, use this command with caution.

**To clear the desktop or a reel when you load clips:**

1. In the Library menu, click Load, and select a destination reel.
2. In the clip library that appears, select the clip, reel, or desktop that you want to load.
3. Click Clear/Load.




The clips are loaded to the desktop. If you loaded a desktop, the clips that were previously on the desktop are cleared and the selected clips are loaded to the desktop. If you loaded a clip or reel, the reel you selected is cleared and the selected clips are loaded to a reel.

## Loading and Resizing Clips

When you load clips to the desktop, you can change their resolution, bit depth, aspect ratio, and positioning using the Resize tool in the Clip Library menu. You can resize clips from clip libraries in the current project or from clip libraries in other projects.

**To load and resize clips:**

1. Enable Resize in the Clip Library menu.
2. Use the Resize options in the Resize menu to resize your clips. See "Resizing on Import, Export, or in a Clip Library" on page 597.
3. Click Load.

   The desktop appears with the selected entries resized and loaded.

# Copying Local and Remote Clip Libraries to Your Current Project

You can access the clip libraries residing in local or remote projects in order to share clips. When you want to use clips belonging to another project, copy and save them to a library belonging to the current project.

Use the network library to select the clip libraries that you want to access (that is, the clip libraries you want to appear in the Clip Library box on the desktop). You can access the clip libraries of any project on any local volume (such as stonefs and stonefs1), and, if you have Wire, you can access projects on remote framestores. All available framestores are listed in the network library in alphabetical order, following the host machine.

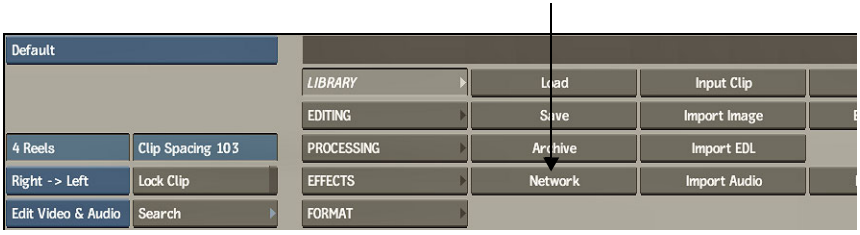
When you load clips from another project, the clip metadata is always copied to the current project. The media itself is not copied if it is located on the same volume as the current project. In this case the media is shared between the two projects. Media is only copied when you are loading from:

- Another volume on the same framestore or from another framestore.
- A project created in an older version of an Autodesk product for which the clip format is incompatible. See "Upgrade Compatibility" on page 16.

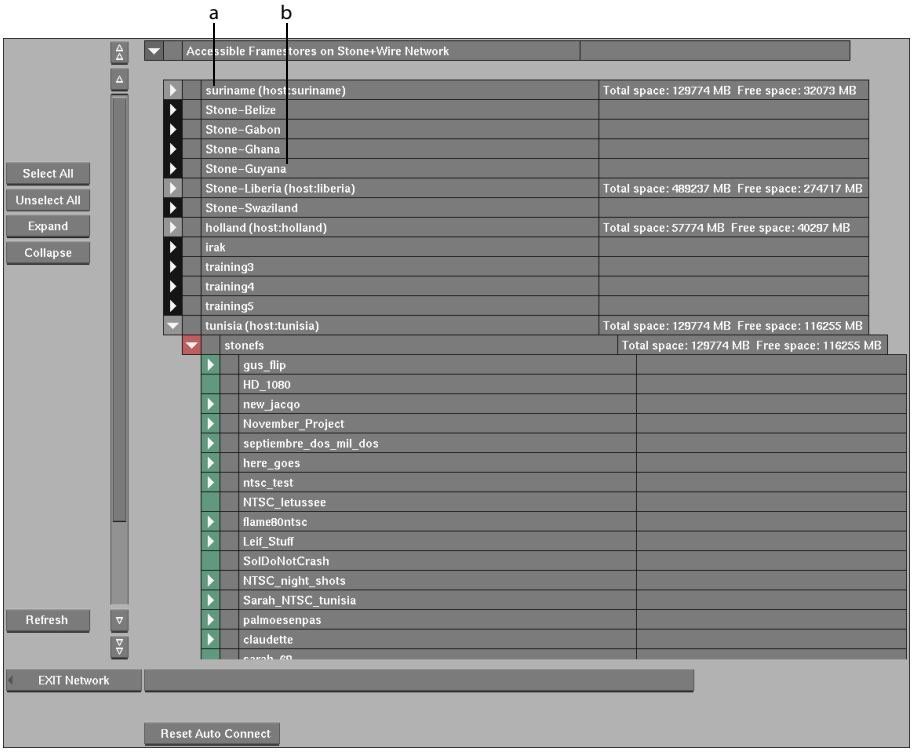
⚠ **WARNING:** If a remote framestore is shut down while you are accessing it, you will lose access to the libraries on the remote framestore and your system may freeze. Clips loaded from the remote framestore are unaffected when the remote framestore is shut down.

**To access the network library:**

1. In the Main menu, click Library.
2. In the Clip Library menu, click Network.



The network library appears.




a) Local system b) Remote system

The local system is listed at the top of the network library. Remote systems follow in alphabetical order.

The network library controls are described as follows.

**Select All and Unselect All buttons —** Click Select All to select all entries in the network library. Click Unselect All to unselect all entries.

**Expand and Collapse buttons —** Click Expand to expand selected entries. Click Collapse to collapse selected entries. When you click the Expand button beside a framestore entry, the host machine is shown in parenthesis.

**HINT:** You can also click the Expand and Collapse arrows at the left of an entry to expand and collapse it.

**Refresh button —** Updates the list of systems by probing all systems in the list to see if they are still accessible, and selected systems only to check if clip libraries have been added or deleted from other workstations.

**NOTE:** Systems are automatically refreshed when you expand an entry.

**Reset Auto Connect button —** Disconnects all entries set for auto-connection.

## Network Library Structure

The network library has a similar structure to a clip library. For example, the hierarchical relationship among groups of available remote systems, projects, and clip libraries is represented using indentation. All available framestores are listed alphabetically with the exception of the local framestore, which appears first.

## Network Library Entries

The network library can contain the following entries.

| Entry: | Contains: |
|---|---|
| Framestore (local or remote) | An entry for each volume on the framestore. When you expand a framestore entry in the network library, all its volumes are queried and the name of the host machine appears in parenthesis to the right of the framestore name. |
| Volume | An entry for each project in the volume. |
| Project | An entry for each clip library in the project. |
| Clip Library | No child entries. |

The colour of the box at the far left of the entry indicates the type of entry.

| The colour: | Represents: |
|---|---|
| Black | Framestore. |
| Light Grey | Accessed framestore. |
| Red | Framestore volumes. |
| Green | Projects. |
| Dark Grey | Clip libraries. |

## Selecting Clip Libraries in Local or Remote Projects

To make a clip library in a local or remote project accessible, select it in the network library. You can make local or remote clip libraries available for the current work session only, or each time you load the application.

**To select a clip library in a local or remote project:**

1. Display the Network Library menu.
2. Click Refresh.

   All accessible projects are searched for on local and remote framestores.
3. Expand entries as needed to see the available projects or clip libraries. To view all entries, click Select All, then Expand. Next, click Unselect All and make individual selections.

   All accessible remote clip libraries appear.
4. Select the clip libraries you want to access. The procedure for selecting entries is the same as that used in clip libraries. See "Selecting Entries" on page 524.

   Selected entries are light grey.

   **HINT:** Select a framestore entry to access all libraries on the remote system; select a project entry to access all libraries in that project.
5. To automatically reconnect to a framestore, volume, project, or clip library when you restart the application, click the grey box to the left of the entry.

   The letters AC appear in the box, indicating the entry is set to be reconnected. All entries belonging to the entry are also set. When you restart the application and load the project, the specified entries are connected and the associated clip libraries are available in the Clip Library box.

   **NOTE:** A green AC indicates that the entry and all subentries are set for auto-connection; a yellow AC indicates that some but not all subentries are set for auto-connection.
6. If you want to stop automatically reconnecting to the clip libraries associated with an entry, click the grey box next to the entry again. To disconnect all entries set for auto-connection, click Reset Auto Connect.

   The AC indicator disappears.
7. Exit the Network Library menu.

   All the clip libraries you selected in the network library are listed in the Clip Library box along with the project's clip libraries. All clip libraries set for auto-connection will be available when you restart the application.

## Disabling Auto-Connect from Outside the Application

Occasionally, a problem with a remote system that is auto-connected to your project can prevent Inferno from loading. When this happens, the local system will freeze as you try to launch it and a message will appear in the shell indicating which remote system is unreachable.

If this occurs, you can kill the application and then temporarily disable auto-connect using the following procedure.

**To temporarily disable auto-connect:**

➤ In a command shell, where you plan to launch the application, type:

```
setenv DL_NETWORK_NO_AUTO_REIMPORT
```

When you launch the application, the current configuration of auto-connected remote systems is not loaded.

**NOTE:** The next time you launch the application without using this environment variable, the auto-connected remote system is once again loaded.

## Copying Clips from Other Projects

You can copy clips to your project from other projects on the same system or from projects on other systems. When you copy clips from projects on other systems you use Wire.

As you copy clips from other projects on other systems, you can:

- Copy proxies from the source project into the destination project.

  Proxies can be copied if both the source and the destination projects have the same proxy settings. This relieves the destination system of having to generate proxies. In most cases, transferring proxies using Wire is significantly faster than generating them.

- Resize the clips on the source or destination system.
- Perform all tasks in the background so that you can continue to work in your application while the clips are copied.

  Background Wire transfers are managed by Backburner. Before you can transfer clips in the background, edit the *manager.host#*file located in /usr/discreet/backburner/cfg. See the *Autodesk Backburner 2007 Installation and User's Guide*. You must also edit the Backburner hostname, port, priority, and group keywords in the *init.cfg* file. Refer to the *Configuration File Reference Guide* for details on editing the *init.cfg* file.

**To copy clips from projects on the same system:**

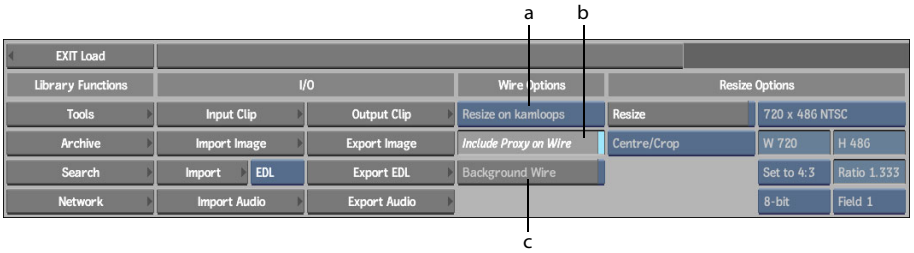
1. Open the clip library in Dual Library View.
2. In one view, navigate to the project that contains the clips you want to copy.
3. In the other view, open the clip library where you want to copy the clips to.
4. Drag and drop the clips you want to copy into the destination project.

   The clips are copied to the destination system.

**To copy clips from projects on other systems:**

1. Open the clip library in Dual Library View.
2. In one view, navigate to the remote framestore and display the clips that you want to copy.
3. In the other view, open the clip library where you want to copy the clips to.

   In the Wire Options area, several buttons become active, depending on your setup.




a) Resize button b) Include Proxy on Wire button c) Background Wire button

4. If you have Backburner set up, decide if you want to perform tasks in the background.
   - To perform tasks in the background so that you can continue working in the application, enable the Background Wire button.
   - To perform tasks in the foreground, disable the Background Wire button.
5. Decide if you want to perform the resize on the destination or source system.
   - To perform the resize on the source system, disable the Resize button.
   - To perform the resize on the destination system, enable Resize.
6. Decide how you will handle proxies. Do one of the following:
   - To transfer proxies using Wire, enable the Include Proxy on Wire button.
   - To generate proxies on the destination system, disable the Include Proxy on Wire button.
7. Drag and drop the clips you want to copy into the destination project.

   The clips are copied to the destination system.

   If you chose to copy your clips as a background task, you can monitor the progress of your transfer. Press **F11**. The Background I/O window appears. For information on using this window, please see the *Autodesk Backburner 2007 Installation and User's Guide.* You can also use Backburner Web or Windows monitor to track the progress.

## Aborting a Wire Transfer

To abort a transfer of video or audio clips using Wire, click the mouse button or tap the pen on the tablet and click Confirm.

⚠ **WARNING:** If you interrupt a load or save operation with the abort command, clips that have already been transferred remain transferred; clips that have not been transferred are not.

# 26 Archiving

## Summary


About Archiving ..... 544
Choosing a Medium for Archiving ..... 544
Archiving and Restoring Mixed Resolution Projects ..... 546
Media Archiving Workflow ..... 546
Project Setup Archiving Workflow ..... 547
Configuring Hardware ..... 548
Configuring Software ..... 549
Accessing the Archive Menu ..... 550
Estimating Archive Size ..... 552
Creating a VTR Archive ..... 555
Creating a Tape Archive ..... 562
Creating a File Archive ..... 563
Archiving Soft-Imported Clips ..... 564
Archiving to Multiple Tapes ..... 566
Opening an Archive ..... 566
Saving to an Archive ..... 569
Closing an Archive ..... 575
Managing Archives ..... 575
Browsing an Archive ..... 575
Searching in an Archive ..... 581
Deleting Entries from an Archive ..... 582
Archive Compatibility ..... 583
Setting Preferences When Restoring Pre-Inferno 5.5 Archives ..... 583
Recovering an Archive ..... 586
Archiving and Restoring Setups ..... 587
Optimizing Archiving Operations ..... 589

# About Archiving

Archiving in Inferno provides an efficient way to save your media and project setups on external storage devices or in a filesystem, freeing up space for new projects. It is also a convenient way to store your projects offline in a fully restorable form, both long and short term.

The archiving features allow you to archive complete projects including project settings, configuration files, setups, and libraries (all the items that are stored in the project directory). In addition to archiving complete projects, you can archive clip libraries and individual elements of clip libraries.

# Choosing a Medium for Archiving

Choosing a medium or device for your archiving needs largely depends on your technical resources and overall needs. There are certain advantages and disadvantages to using each medium/device that you might need to consider.

There are three basic types of archiving devices/media supported in Inferno: VTRs, tape drives, and file systems.

## VTRs

Using a VTR to archive your material is an inexpensive and accessible way of storing archives. VTRs are easy to patch and tapes can store large amounts of media, and VTR archives are viewable outside of Autodesk Effects and Editing applications. However, you can only archive clips whose format matches that of the VTR, and you cannot archive 12-bit material. As a long-term archiving medium, VTR tapes are subject to physical deterioration and format obsolescence.

You can use the following VTRs for archiving your material in Inferno:

- SD VTRs that use an uncompressed SD video format
- HD VTRs that use an uncompressed HD video format (such as the Sony™ HDCAM SR)
- Most Sony HDCAM VTRs

## Tape Drives

Using a tape device for archiving purposes allows for fast archiving and restoring. Tape drives are inexpensive and readily available. Tape provides fast and reliable read and write performance. However, data archives (tape archives) can only be restored to an Effects or Editing workstation and are unreadable by other applications. Also, magnetic tape is a delicate media and is greatly affected by environmental conditions that cause its deterioration. The procedure of archiving to a tape device is similar to archiving to file.

On IRIX, you may be required to purchase tape device driver support from SGI to use SCSI or fibre channel archiving devices, such as DTF2, Exabyte, DAT, DLT, AIT-3, or LTO (Linear Tape-Open) devices.

Linux workstations only support DTF2 fibre channel tape devices connected to ports 1 or 4 of a four-port fibre channel adapter.

**NOTE:** When archiving with the Sony DTF2, you must use firmware version 1.41.

Other fibre channel devices that may work on Linux workstations are those for which the vendor confirms that:

- The device driver is compliant with standard UNIX tape device calls.
- The specific version of your operating system and kernel is supported.

While Autodesk Media & Entertainment makes no certification statement about any device, the following SCSI devices have been tested and found to be reliable when connected using an ATTO Fibre Channel to SCSI Bridge 2390:

- Quantum LT03
- Quantum DLT8000
- Quantum DLT7000
- Sony AIT3 SDX-D700C
- Sony AIT2

The initialization file (*init.cfg*) for your Effects or Editing 2007 application contains examples of the ClipMgtDevice Tape keyword to help you set up the appropriate block size value for your tape device and define a text label to identify the device in the Archiving module. Please refer to the documentation from your archiving device vendor for guidelines on the actual block size to use.

## File Systems

Using a file system to archive your material provides the quickest method of archiving and restoring your material, and offers full support for mixed-resolution projects. However, archiving large projects may require a significant amount of local or networked storage hardware. As the storage hardware features and capabilities evolve, using external USB 2.0/FireWire® (IEEE 1394) hard drives offers a cheap alternative for archiving smaller projects or projects that require portability. These devices can be formatted as ext2, ext3, or Mac® file systems. NTFS is not supported. External USB 2.0/FireWire® devices can only be used with Linux systems.

# Archiving and Restoring Mixed Resolution Projects

Generally, archiving to data tape or filesystem are easier ways for archiving mixed-resolution projects, as clips of any resolution can be archived on the same medium. It is also possible to archive multiple-resolution projects to a VTR. This operation, however, may require multiple tapes with different timing corresponding to each segment resolution. Alternatively, you can use the Unlink tool to unlink media from clips of any resolution, archive unlinked clips, and then relink the media at restore time. See "Unlinking Media from Clips in the Clip Library" on page 254.

**NOTE:** Before starting to archive a mixed-resolution project to a VTR, ensure you have enough tapes matching each resolution used in your project.

## Archiving Clips Containing Sources with Different Bit Depths

If you want to archive a clip that contains sources with different bit depths, archive the clip to file or data tape. To archive the clip to a VTR, you must convert all sources to the same bit depth (less than 12).

**NOTE:** IBM 6224 systems support a bit depth of 8 bits only.

## 8- and 10-bit VTR Archiving

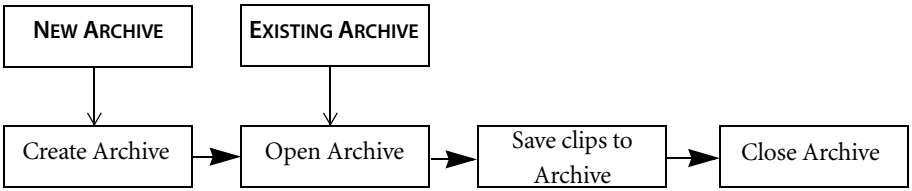
A VTR archive can contain 8- or 10-bit clips—although all clips in the archive must have the same bit depth. When archiving 8-bit material to 8- or 10-bit VTRs, the clip metadata remains in an 8-bit format.

You can archive 10-bit material to 8- or 10-bit VTRs. However, when archiving 10-bit material to an 8-bit VTR, you reduce the quality of the archived material. A warning message appears notifying you of the downgrade. 10-bit clips that are archived to 8-bit format are flagged as such in the archive. Similarly, when archiving 12-bit material to 8- and 10-bit VTRs, a warning message appears, and the 12-bit clips are flagged as such in the archive. Note that you cannot restore downgraded clips to their original bit depth.

Before archiving to any device in Inferno, you can perform archive size estimation. See "Estimating Archive Size" on page 552. Before proceeding, ensure you have enough tapes ready. You can perform size estimation before archiving to a filesystem to make sure you have enough space on disk.

# Media Archiving Workflow

There are several ways to archive. Depending on the archiving device that you choose, the steps might differ slightly. The basic workflow is as follows.




**To archive a project:**

1. Make sure all hardware devices involved in the archiving process are properly configured. See "Configuring Hardware" on page 548.
2. Make sure keywords related to the archiving process are properly configured. See "Configuring Software" on page 549.
3. Access the Archive menu. See "Accessing the Archive Menu" on page 550.
4. Create an archive. See "Creating a VTR Archive" on page 555.
5. Open the archive. See "Opening an Archive" on page 566.
6. Save clips to the archive. See "Saving to an Archive" on page 569.
7. Close the archive. See "Closing an Archive" on page 575.

## Project Setup Archiving Workflow

You can archive project setups to the filesystem. This procedure requires no dedicated hardware—but only a filesystem destination for a *.tar* file. When you archive setups, your project home directory, including images and audio files in the *images* and *audio* directories, are saved.

**To archive a project setup:**

1. Make sure keywords related to the archiving process are properly configured. See "Configuring Software" on page 549.
2. Access the Setups Archive menu. See "Accessing the Archive Menu" on page 550.
3. Save setups to the archive. See "Saving to an Archive" on page 569, and "Archiving and Restoring Setups" on page 587.

# Configuring Hardware

Many problems encountered during archiving processes are caused by improper hardware configuration. Before you proceed archiving your project, make sure you have performed all the initial steps to set up and configure your hardware.

## Configuring a VTR for Archiving

Before you start archiving to a VTR, make sure that:

- Your VTR device is properly connected to video and audio sources and RS-422.
- The sync is properly set up.

## Configuring Tape Devices for Archiving on Linux Workstations

When archiving to tape devices on Linux workstations, you must perform certain steps to ensure smooth operation.

### Setting the Block Size for a New Tape Archive (Linux)

When you enter the Archive menu and format a new tape archive, the default block size matches the value in the Block Size field in the Format menu. You should keep track of the block size value for each tape in case you need to reset the block size at a later time.

#### To verify the block size of your tape device:

1. In a command shell, log in as root.
2. Verify the block size of your tape device by typing:

   **`mt -f /dev/st`**`<archive device number>` **`status`**

Example:

```
mt -f /dev/st0 status
```

This command provides feedback similar to the following:

```
SCSI 2 tape drive:
File number=0, block number=0, partition=0.
Tape block size 65536 bytes.
Density code 0x40 (DLT1 40 GB, or Ultrium).
Soft error count since last status=0
General status bits on (41010000):
BOT ONLINE IM_REP_EN
```

### Determining the Device Number for the Archive Device

If you receive an error message when verifying the block size, you may not be using the correct archive device number. Look in the software initialization configuration file to determine the correct number.

#### To determine the archive device number:

1. In a terminal, type:

   ```
   dlcfg
   ```

2. Look for the line that begins with the following:

   ```
   ClipMgtDevice  Tape, /dev/st<archive device number>
   ```

   The archive device number should be listed on this line. If it is not listed, or appears to be incorrect, consult the administrator for your system.

### Resetting the Block Size for an Existing Tape Archive

If you rebooted the machine or reformatted another archive with a different block size, you need to reset the block size for your archive in the command shell.

#### To reset the block size of your tape:

1. In the command shell, log in as root.

2. Set the correct block size by typing:

   ```
   mt -f /dev/st<archive device number> defblksize<block size
   of your tape device>
   ```

   Example:

   ```
   mt -f /dev/st0 defblksize 4096
   ```

   The block size for your tape is reset and you can continue to archive to this tape.

## Configuring Software

Before you start Inferno to perform archiving, you need to edit the software initialization configuration file to enable VTR, data tape, or file archive devices in the CLIPMGTDEVICE keyword section. You also need to enable any VTRs that you plan to use in the VTR keyword section.

The devices that you enable in the software initialization configuration file will be available in Inferno when you start the application. See the “Configuration Files” and “Configuration Keywords” chapters of your application’s *Installation Guide*.

To properly configure your software for archiving, follow the instructions in the following sections of the software initialization configuration file:

- VIDEO KEYWORD
- VTR KEYWORD
- CLIPMGTDEVICE KEYWORD
- MAXLIBRARYSIZE KEYWORD
- ARCHVIVELIBRARY KEYWORD
- SETUPARCHIVETAPE KEYWORD

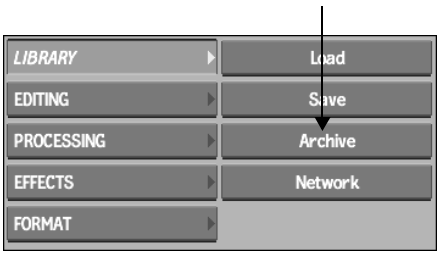
## Accessing the Archive Menu

You can use the Archive menu to:

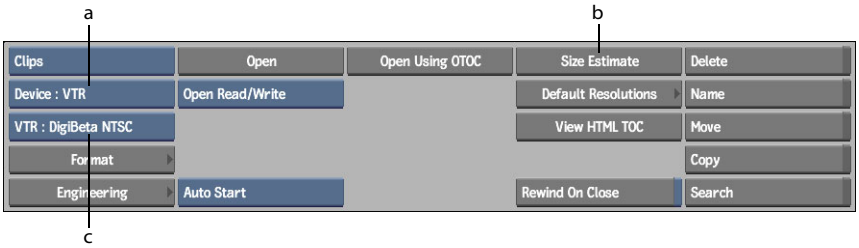
- Select an archiving device.
- Format an archive.
- Open an archive to save or restore clips or setups.

**To access the Archive menu:**

1. In the Main menu, click Library.
2. In the Library menu, click Archive.



The Archive menu appears.




a) Archive Device box b) Size Estimate button c) Device Name box

The Archive controls are described as follows.

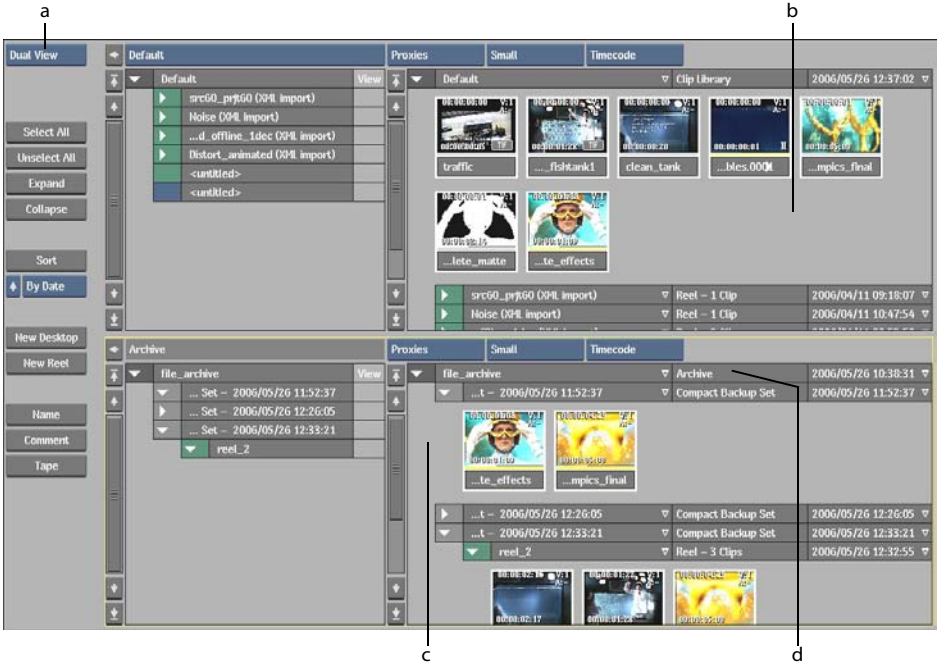
**Archive Device box —** Lists all available types of archive device. If the device type you want to use is not listed, uncomment the appropriate line in the software initialization configuration file in the CLIPMGTDEVICE KEYWORD section. See the "Configuration Files" and "Configuration Keywords" chapters of your application's *Installation Guide*.

**Device Name box —** Lists all archive devices of the type specified in the Archive Device box. This box is displayed for VTR and Tape devices other than DST. It is not displayed when only one device of a given type can be specified in the software initialization configuration file.

**Size Estimate button —** Click to get an approximate size of entries to be archived. The resulting value appears in the Size Estimate field.

## Archive Structure

The first entry of an archive is the archive itself. The archive entry is the parent entry for all other entries. Entries within the archive are structured in the same way as entries in a clip library. Indentation is used to indicate the parent and child relationship among the entries.




a) Library View Mode button b) Clip Library area c) Archive area d) Archive entry

Images courtesy of Technicolor (formerly Toybox) and Das Werk

Similar to a clip library, you can select, expand, and collapse entries in an archive. See "Viewing Entries in Clip Libraries" on page 509. Click the Library View Mode button to toggle between single and dual view. Dual view allows you to view your archive alongside any of your clip libraries. You cannot, however, move entries between clip libraries and archives, as you would between two clip libraries.

## Estimating Archive Size

You can display an estimate of the media space needed to archive selected material. The size estimation display for archiving or restoring procedures shows the file size in bytes, megabytes, gigabytes, or terabytes, depending on the file size. The space required is displayed in units appropriate for the archiving device. For example, when archiving to a VTR, the archive size is estimated both in VTR time (hh:mm:ss:ff) and in the most appropriate file measurement units (megabytes, gigabytes, or terabytes). When archiving to file or a tape device, file size in VTR time is not displayed. The size estimate takes header information into account.

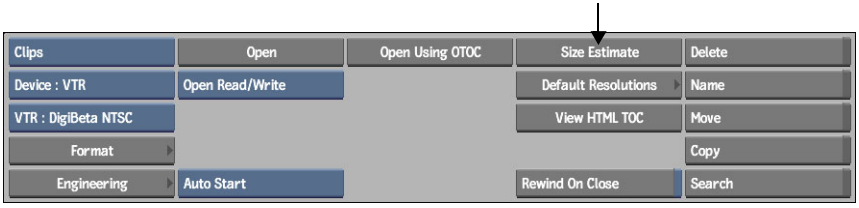
The space required to archive material varies by archiving device. The following factors also influence the amount of space required for an archive:

- Storing clip history with the archived clip increases the amount of required space.
- Including audio and metadata with your archive increases the amount of required space.
- Selecting Compact archives reduces the amount of required space compared to Normal archives.

There are two types of size estimation, differing in the level of detail. When you wish to get a rough estimate of the size of your material and space required for its archiving, you can perform the following procedure.

**To estimate archive size:**

1. In the Library menu, click Archive.
2. In the Archive menu, select the device type from the Archive Device box.
3. If your selected device is a tape device or VTR, from the Device Name box, select the corresponding device.
4. Click Size Estimate.




The clip library appears.

5. Select one or more clips in the clip library.
6. Click Size Estimate.




The estimate appears in the field next to the button in VTR time or in the most appropriate file measurement units.

**NOTE:** The VTR size estimate includes a reservation of one minute for both the header data and slates. It reserves 5400 frames (3 NTSC minutes) for the header data and slates, as well as the gap between the header data and the archive, which results in at least five additional minutes.

Once you open an archive or create a new one, you can use another archive size estimation method, which provides a variety of controls to perform a more accurate file size estimation procedure.

**To estimate archive size from the desktop:**

1. Open an existing archive or create a new archive.

   The Archive menu appears.




a) Size Estimate button b) Clip Element box

2. From the Clip Element box, select the required option.

| Select: | To estimate the size of: |
|---|---|
| All | Metadata, audio, and video |
| Metadata | Metadata only (including history and settings) |
| Audio | Audio only |
| Video | Video only |

3. Click Size Estimate.

   The cursor turns into a red arrow and the Entry Type box appears.

4. From the Entry Type box, select the required option.




| Select: | To estimate the size of: |
|---|---|
| Project + Shared | Project desktop, setup directory, clip libraries, shared clip libraries, and metadata |
| Project | Project desktop, setup directory, clip libraries, and metadata |

| Select: | To estimate the size of: |
|---|---|
| Project Libraries | Current project clip libraries |
| Project Libraries + Shared | Current project clip libraries and imported (shared) clip libraries |
| Clip Library | Current project clip library |
| Desktop | Current desktop |
| Reel | Selected reel |
| Clip | Selected clip |

The resulting size estimation value appears in the field next to the Size Estimate button.

5. If you selected reel or clip, the cursor turns into an arrow.
6. Click on the desired reel or clip and read the resulting size estimation value.

# Creating a VTR Archive

You can create a VTR archive for clips of any resolution supported by your video board and VTR device. To archive and restore at a particular resolution, you must specify the appropriate video timing, which sets the resolution and framerate for the video board. When you change projects without exiting Inferno, the video timing selected at start-up applies to the project you are switching to.

Archives must be written to tapes striped with non-drop-frame timecode. However, media with drop-frame timecode can be written to non-drop-frame timecode tapes, as long as the framerate of the timecodes match.

## Before You Begin

Perform the following preparatory steps:

- Prepare striped tapes for each resolution. The tapes must be striped continuous non-drop-frame timecode.
- If the tapes already have material on them, figure out the start timecode for the archive.
- Determine if your archive will require multiple tapes.
- Make sure your VTR is in TC (Time Code) timer mode.

## Selecting a Device

Only those VTRs with a timing that matches the video timing will be available for use in the Archiving menu. When you want to archive or restore clips of multiple resolutions in one project, enable the VTR lines in the VTR keyword of the configuration file for all the resolutions

you will use on the project. This way, each time you change the video timing for archiving, the compatible VTRs will be available in the Archiving menu.

When you archive to a VTR, only clips with a resolution compatible with the selected VTR device will be archived. If you select a desktop or reel containing clips of differing resolutions, only the compatible clips will be archived. Clips that are not compatible are greyed out in the library.

## HD Board 1080 Line Video Timings (HD Configurations Only)

If you are working with an HD board and you selected the 1920x1080 video timing option in the Video Timing box when you started your project, you should specify the exact 1080 line video timing (including framerate) that you are using in the 1080 Video Timing box in the Engineering menu. See "Setting Video Input and Output Engineering Menu Controls" on page 165.

**NOTE:** If you selected "No VTR Selected" in the Video Timing box, you must specify the video timing using the 1080 Video Timing box.

## Archiving to the HDCAM SR device

The HDCAM SR device supports 4:2:2 and 4:4:4 archiving. The options required in the Engineering menu are as follows.

| Input and Output Connection | Colourspace |
|---|---|
| In Serial 4:2:2 / Out Serial 4:2:2 | YCrCb-->RGB |
| In Serial Dual 4:4:4 / Out serial Dual 4:4:4 | No Conversion |

When you switch between 4:2:2 and 4:4:4 options, the Colourspace option changes automatically to ensure the proper settings.

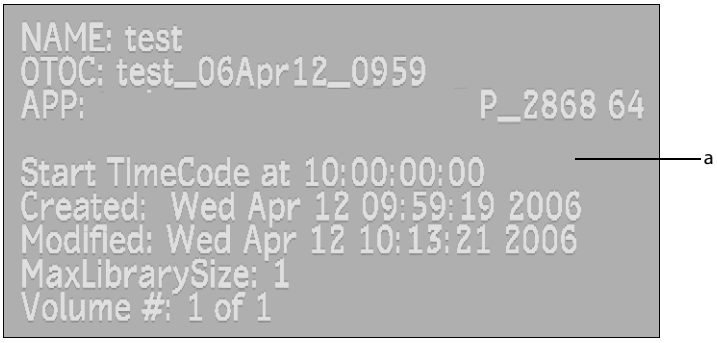
## Archiving to a Tape Containing Material

You can create a VTR archive on a tape that already contains material or add material to an archive on a tape. For example, on a 60-minute tape, you could allocate 20 minutes to an archive by setting its start timecode at 01:00:00:00 and defining the length of the archive as 20 minutes in the Length field. See "Creating a VTR Archive" on page 555. You can then add any material, starting after 01:20:00:00.

## Header Information Slate

All VTR archives contain a Header Info Slate, which is a single frame providing information about the archive. Located in the archive before the table of contents, the Header Info Slate provides information such as:

- Name of the archive
- Name of the OTOC
- Name of the workstation where the archive was created and name and version of the Autodesk application used for archive creation
- Start timecode
- Creation date and time
- Modification date and time
- Minimum size of the clip library buffer (in MB) required to restore the archive

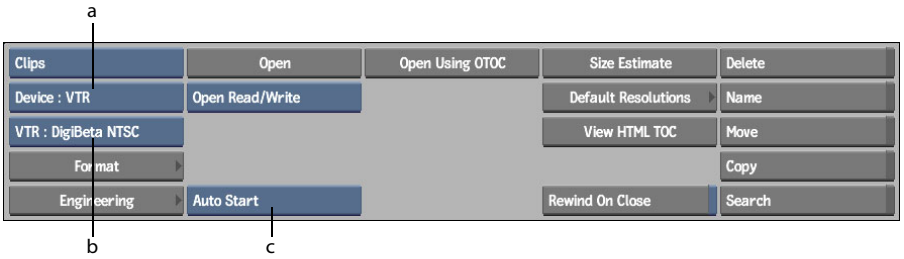



a) Header Info Slate example

**To create a VTR archive:**

1. Open the Archive menu.
2. In the Archive menu, select VTR from the Archive Device box.

The options for archiving to a VTR device appear.




a) Archive Device box b) Device Name box c) Auto/Manual Start button

3. Select a VTR device from the Device Name box.
4. Insert a striped tape with continuous non-drop-frame timecode in the VTR.
5. Click Engineering and set Engineering options, then return to the Archive menu. See "Tips for Better VTR Archiving" on page 559.

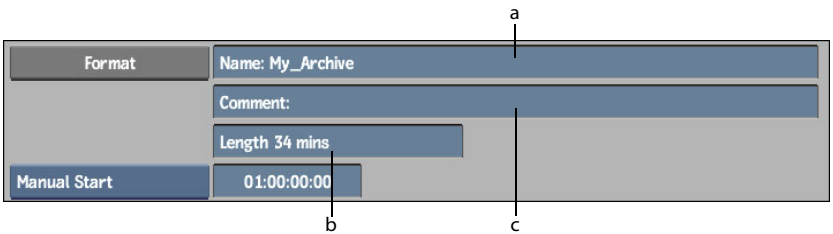
   **NOTE:** When you open an archive in read/write mode, play delay and pre- and post-roll values are verified and set in the auto test run before archiving begins. Therefore, you do not need to set these options.

6. If you want to set the start timecode for the archive, toggle the Auto/Manual Start button to Manual Start and enter a timecode.

   The start timecode that appears by default is set in the software initialization configuration file.

7. If the tape already contains material, determine the start timecode for the archive by playing the tape in the Input Clip module. See "Using the VTR Transport Controls" on page 161.
8. Click Format.

   The Format menu appears.




a) Name field b) Length field c) Comment field

9. Enter the name for the archive entry and any additional comments in the Name and Comments fields.

10. Enter the available space after the Start Time Code in the Length field. Enter the length in minutes.

    **NOTE:** If you create the archive on a tape that already contains material, make sure you define the length of the archive as the space you want the archive to use, not the length of the tape.

11. Click Format and then Confirm to continue.

    The new archive is created on the VTR tape and opens automatically. Save the contents of the current project, clip libraries, desktops, or reels. See "Saving to an Archive" on page 569.

    **HINT:** Write down the archive name and creation date on the tape label. This will help you to locate the appropriate table of contents file if you need to restore your archive.

## Tips for Better VTR Archiving

Use the following tips to get better results when archiving to a VTR tape:

- Make sure the input from the computer to the VTR is connected properly. If it is not, yet the output from the VTR to the computer is correct, everything will appear normal when archiving and the monitor will show your material being saved. However, black or random noise is actually being saved to tape.
- Turn on the video breakout box *before* powering up the computer.
- On the video breakout box, make sure that your house sync is connected to the Sync Genlock and *not* to the Sync port in the GBRA/YUVA component. The sync should be connected to the Genlock input of the computer and be terminated with a 75-ohm terminator.
- Set the system reference of the VTR to External Analog.
- Track the VTR to get the best RF (Reference) value and error-rate level. If your VTR has an auto-tracking feature, disable it and track manually, or place it on "one shot."
- Ensure that the IRIX videod configuration flag is set to "on". You can check it by using the chkconfig command. If the flag is set to "off", log in as root and enter the command: **`chkconfig videod on`**.

• Click the Engineering button and check the following Engineering menu settings:

– Timecode type: Make sure the VITC & LTC timecodes are the same. If they are not, set timecode type to LTC.

– Input format and sync: Make sure that input format and sync match the device.

– Output format and sync: “House” is the recommended output sync.

– If you are using an IRIX system, 8-bit is the necessary Precision setting for D1 VTRs and 10-bit for DigiBeta and D5 VTRs.

– The required Scan Mode option is F1.

See “Setting Video Input and Output Engineering Menu Controls” on page 165.

## Creating an HDCAM Archive (HD Configurations Only)

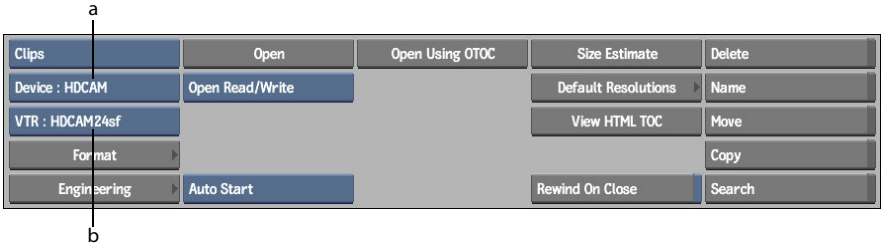
You can create an HDCAM device archive. The material archived to HDCAM devices is compressed significantly. As a consequence of HDCAM compression, the quality of the material in the HDCAM archive may be reduced.

**NOTE:** Archiving to tapes with drop-frame timecode is not supported.

### To create an HDCAM archive:

1. In the Archive menu, select HDCAM from the Archive Device box.

   The options for archiving to an HDCAM device appear.




a) Archive Device box  b) Device Name box

2. From the Device Name box, select an HDCAM device.
3. Insert a striped tape with continuous non-drop-frame timecode in the VTR.

4. Click Engineering and set the Engineering options, then return to the Archive menu. See "Setting Video Input and Output Engineering Menu Controls" on page 165.

   **NOTE:** The recommended Timecode Source for archiving is LTC. Additionally, if you open an archive in read/write mode, play delay and pre- and post-roll values are verified and set in the auto test run before archiving begins. Therefore, you do not need to set these options.

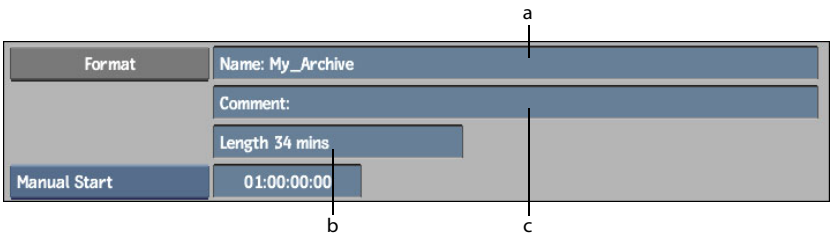
5. If you want to set the start timecode for the archive, select the Manual Start option and enter a timecode.

   The start timecode that appears by default is set in the software initialization configuration file.

6. If the tape already contains material, determine the start timecode for the archive by playing the tape in the Input Clip menu. See "Controlling a VTR" on page 161.

7. Click Format.

   The Format menu appears.




a) Name field b) Length field c) Comment field

8. Enter the name for the archive entry and any additional comments in the Name and Comments fields.

9. Enter the available space after the Start Time Code in the Length field. Enter the length in minutes.

   **NOTE:** If you are creating the archive on a tape that already contains material, make sure you define the length of the archive as the space you want the archive to use, not the total length of the tape.

10. Click Format and then Confirm to continue.

    The new archive is created on the HDCAM VTR tape and is opened. Save the contents of the current project, clip libraries, desktops, or reels. See "Saving to an Archive" on page 569.

    **HINT:** Write down the archive name and creation date on the tape label. This will help you select the appropriate table of contents file if you need to restore your archive.

# Creating a Tape Archive

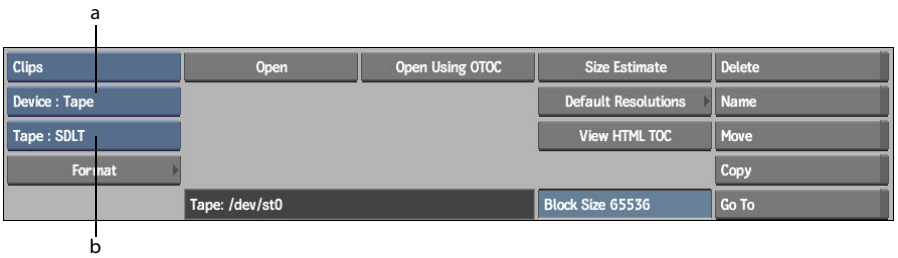
Before archiving to a tape device, make sure:

- The selected device is a fixed, block-size device.
- The tape device is declared in the CLIPMGTDEVICE KEWORD section of the software initialization configuration file.
- A tape has been inserted in the tape device. Some devices are unavailable for several minutes after a tape is inserted, so it is best to do this before opening the tape archive module.

**To create a tape archive:**

1. Open the Archive menu.
2. From the Archive Device box, select Tape as your archiving device.

   Options specific to the tape device appear.



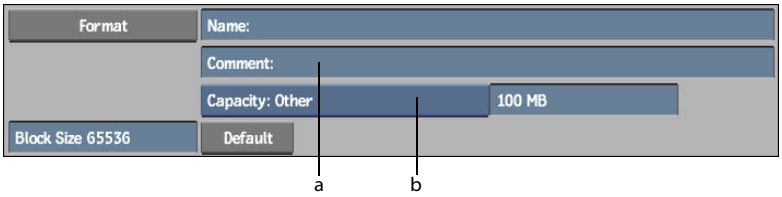

a) Archive Device box b) Device Name box

3. If necessary, select a tape device from the Device Name box.

   **NOTE:** Tape devices are detected automatically when you first enter the Archive menu.

4. Click Format.

   The Format menu appears.




a) Tape Archive Name field b) Capacity box

5. Enter the name for the archive entry and any additional comments in the Name and Comment fields.

6. Select the capacity of the tape from the Capacity box.

   The Capacity box displays tape sizes that correspond to tapes generally used by the selected device. If you cannot find the description of the tape, select Capacity: Other and use the adjacent field to enter the capacity of the tape in MB.

7. Select Default from the Block Size box to use the default value from the software initialization configuration file. Alternatively, specify an appropriate block size in the adjacent field.

8. Click Format and then Confirm to continue.

   A new archive is created on the tape, and is opened. Save the current project, clip libraries, desktops, reels, soft edits, or individual clips. See "Saving to an Archive" on page 569.

   **NOTE:** Write down the archive name and creation date on the tape label. This will help you to select the appropriate OTOC if you need to restore the archive.

## Creating a File Archive

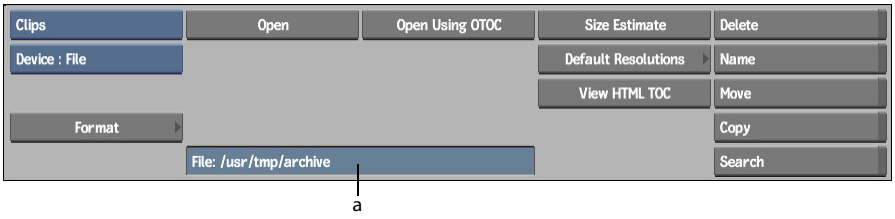
You can create a file archive on any supported filesystem. When you format the archive, Inferno determines the available space and creates a table of contents file where this information is recorded. When you reformat an archive, you lose all previously archived entries within it. The archive itself is in a separate file.

**NOTE:** The table of contents and archive files are both given the name you specify when you create the file, but the archive file has the extension *.seg*.

**To create a file archive:**

1. In the Archive menu, select File from the Archive Device box.

   By default, the File Path field shows the path of the archive file declared using the ClipMgtDevice File token in the software initialization configuration file.




a) File Path field

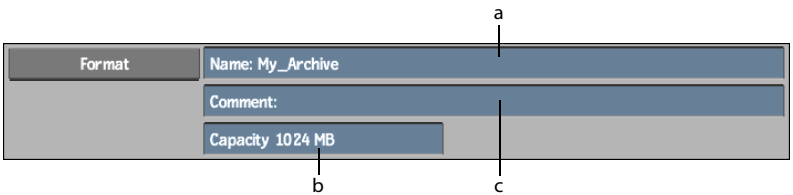
2. To use the default archive file "archive" in the */usr/tmp* directory, go to step 4. Make sure there is no previously archived material in it before formatting. To create a new archive file or select an existing one, go to step 3.
3. To change the archive file path, click the File Path field. The file browser appears. Change the directory, and then either:

   • Use the keyboard to enter a name for a new archive file and click Enter.

   • Select an existing archive file.

   You are returned to the Archive menu and the name and path of the new or selected archive file appears in the File Path field.
4. Click Format.

   The Format menu appears.




a) Name field b) Capacity field c) Comment field

5. Use the Name and Comment fields to enter a name for the archive entry and any additional comments. (Each archive file contains one archive entry within which all other archived entries are saved.)
6. Set the capacity of the file archive by entering a value in the Capacity field.

**WARNING:** If you selected an existing archive, any material within it will be deleted when you reformat it in the following step.

7. Click Format.

The procedure for creating an archive on external USB and FireWire (IEEE 1394) storage devices is similar to creating a file archive. Before saving files to an archive, browse to the USB or FireWire device filesystem mount point.

## Archiving Soft-Imported Clips

There are two ways to archive soft-imported clips:

• Stone mode: the media is automatically written to the archive and is no longer soft-imported. This ensures that material will not be overwritten accidentally in the shared storage when you

restore the media. When you restore the media, the clips will reside on the local framestore (stonefs) as stonefs frames. To make these clips accessible from the shared storage again, you must publish them.

- Linked mode: Only the path to the media is archived. You can later restore the media in the original form as soft-imported frames, provided the media resides at the original paths saved with the archive. If the source clip is not found at restore time, it is displayed as a checkerboard pattern image.

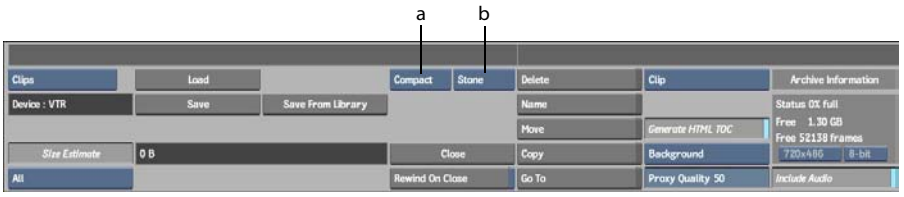
Archiving files using the linked option significantly reduces the amount of space required for your archived clips. It also alleviates bandwidth when archiving to a VTR. Using Linked mode, you can archive both video and audio files. An archived soft-imported clip has an attached soft-import icon corresponding to the file extension.

**To archive a soft-imported clip:**

1. From a clip library, select a soft-imported clip to be archived.

   **HINT:** You can use the Search feature to easily locate all the soft-imported clips in your library. See "Searching in an Archive" on page 581.

2. Create a new archive or open an existing archive.




a) Backup Set box b) Archiving Mode box

3. If necessary, click Size Estimate to determine the size of material to be archived.

4. From the Archiving Mode box, select the archiving mode.

| Select: | To: |
|---|---|
| Stone | Write clip to the framestore and archive the content of the media file. |
| Linked | Archive only the path to the media file. |

5. From the Backup Set box, select the backup set.

| Select: | To: |
|---|---|
| Compact | Maintain a highly organized archive and save space on the device. |
| Normal | Archive without using a backup set. Entries are archived directly to the table of contents. Source clips remain in play order on tape. |

6. Click Save.

# Archiving to Multiple Tapes

If the items you select for archiving exceed the capacity of the archiving device (for example, if the archive does not fit on the VTR tape, data tape, or exceeds the file-size limit of the destination filesystem), you can split the archive across multiple tapes, disks, or files. The splitting of archives is seamless and virtually transparent to the archiving process.

## Creating a Multiple Tape VTR Archive

The procedure for creating a multiple tape archive (an archive that is too large for a single tape) is almost the same as for creating an archive on a single tape. If the entries selected for archiving exceed the capacity of the tape, a message appears indicating that the archive requires multiple tapes. The archiving process begins for the first tape. When the first tape is full, you are prompted to insert a second tape. Insert and format this tape and continue with the archiving. This process continues for as many tapes as are required.

For instructions on how to open a multiple tape archive, see "Opening Multiple Tape Archives" on page 568.

# Opening an Archive

Once you create an archive, you can add entries to it at any time. For example, you can save entries to an archive after you create it, close it, and open the same archive later to add new entries.

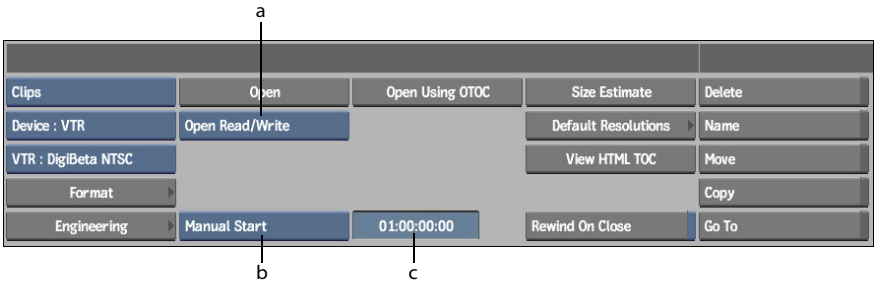
Inferno creates an HTML/XML and ASCII table of contents for any archive that you open, including archives created in older versions of the application. To open an archive, use either the table of contents on the medium or the OTOC. Opening an archive with the OTOC is faster because the information is read from the computer's hard drive rather than from the tape. You load entries from an archive using the OTOC. With VTR archives, you can also save and delete entries.

When you open a VTR archive in read/write mode, Inferno performs an auto-test. The auto-test involves checking whether it can write, read, and verify the integrity of the archived material. This auto-test also scans binary and play/record delay information to verify the quality and accuracy of the video signal.

**To open a VTR archive:**

1. In the Archive menu, select VTR from the Archive Device box.
2. Select the VTR device.
3. Insert the archive tape in the VTR.

4. Select the start timecode by doing one of the following:
   - Select Autostart if you selected this option when you created the archive (the archive rewinds the tape to find the start timecode).
   - Select Manual Start and enter the appropriate timecode if you selected this option when you created the archive.




a) Open Mode box b) Auto/Manual Start button c) Time Code field

5. Do one of the following:
   - To use the table of contents on the tape, click Open. Select Open Read/Write or Open Read Only from the Open Mode box.

     **NOTE:** When you try to open a VTR archive in read/write mode, Inferno automatically checks for machine errors (for example, dirty heads). If any problem is detected, the archive will not open. If the tape is write-protected, the archive will open in read-only mode.

   - To use the OTOC, click the Open Using OTOC button and select the OTOC in the file browser. You will be given the option to read slates from the tape. Answer 'Y' if you wish to see clip proxies.

**To open a tape archive:**

1. Make sure the tape is in the device.
2. In the Archive menu, select Tape from the Archive Device box.
3. Select the tape device.
4. Insert the archive tape in the tape device.

5. Do one of the following:
   - To use the table of contents on the tape, click Open.
   - To use the OTOC, click the Open Using OTOC button and select the online table of contents in the file browser. The OTOC does not contain slates, so archive proxies show up as black.

**To open a file archive:**

1. In the Archive menu, select File from the Archive Device box.
2. Select the file archive.
3. Do one of the following:
   - To use the table of contents in the archive, click Open.
   - To use the OTOC, click the Open Using OTOC button and select the OTOC in the file browser.

   **NOTE:** Use the OTOC if the archive table of contents is corrupted or if you want to use a shortcut. See "Recovering an Archive" on page 586.

## Opening Multiple Tape Archives

When you are creating large archives, you may want to use multiple tapes to store one archive. By splitting the contents of one archive onto separate tapes, you can keep similar types of material together in the same archive.

You can open material on any tape in a multiple tape archive but you will always need the last tape in the multiple tape archive sequence. The last tape contains necessary header information for locating the material you want to restore.

**HINT:** Keep tapes organized and labelled so that you can easily keep track of all the tapes in the same archive.

**To open material from a multiple tape device or VTR archive:**

1. Insert the last tape in the tape device or VTR.
2. Click Open.

   Inferno reads the header information to ensure that the tape is actually the last tape in the sequence. If the incorrect tape is placed in the tape device or VTR, a corresponding error message appears.
3. Follow the instruction and then click Continue to proceed.

   **HINT:** Click Abort Loading at any time during this procedure to abort the restore procedure.

4. Select the backup set that you want to open.
5. If the material that you want to open is not on the last tape in the sequence, you will be prompted to place the correct tape in the tape device or VTR.
6. Place the correct tape in the VTR or tape device and click Continue.
7. Click Close when you have finished restoring from the multiple tape sequence.

# Saving to an Archive

To save clips to an archive, you must open the archive using the table of contents on the medium. You can save entries from a clip library or from the desktop. For VTR archives, you can also save clips using the OTOC. You can save material to multiple files, device tapes, or VTR tapes.

## Archiving Entries from a Clip Library

It is recommended to perform archiving directly from a clip library. It allows you to organize your library entries in a clip library in advance. You can also archive from the desktop, but this method gives you less control over the organization of your entries before they are archived.

You can archive entries from any local or shared clip library.

When you save from a clip library, there are two methods for organizing the entries: Normal and Compact. Both methods perform some optimization to save space in the archive. The Compact method creates a backup set, which acts like a container that holds the archived material. It appears in the archive as an entry called Backup Set, and all selected entries are within it. Each time you use Compact, a new backup set is created. When entries are archived using the Normal option, the entries appear directly in the archive.

### Normal Archives

With Normal archives, if a frame appears more than once in a source clip, the frame is archived only once. This saves space on the archive and is most noticeable if your clips contain many still shots.

**NOTE:** If the same frame appears in two source clips, the frame will be archived twice.

In a Normal archive, each source clip is archived individually, making restoring individual clips easier and faster and ensuring that frames are output to tape in play order. This makes clips viewable on a VTR archive.

## Compact Archives

Compact archives optimize archiving. If a frame appears more than once in *any clip* being archived, the frame is archived only once. No image data for duplicate frames is archived. This saves a significant amount of space on the archive if your clips contain a lot of duplicate frames.

When you create a Compact archive, the archived material is stored in a backup set. You can expand the backup set in the archive library to view and select the clips. You can restore selected clips from a Compact backup set without having to restore the entire archive.

Compact archives are the recommended archive type for editing projects since they are usually archived as a whole.

**NOTE:** When you open an archive, all entries appear exactly as they did when you selected them, even if entire clips were composed of duplicate frames and not archived. The optimization occurs on the tape, and references to all original clips are kept so that the clips can be restored.

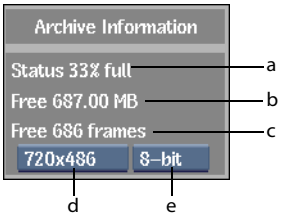
### To archive entries from a clip library:

1. Open the archive. See "Opening an Archive" on page 566.
2. Enable Include Audio if you want audio data to be archived with the clips.




**NOTE:** If you disable the Include Audio button when archiving, the audio track information and audio data will be lost when you restore the clips.

3. The Archive Information displays the percentage of space used on the medium and how much space is available for archiving, in both megabytes and frames.



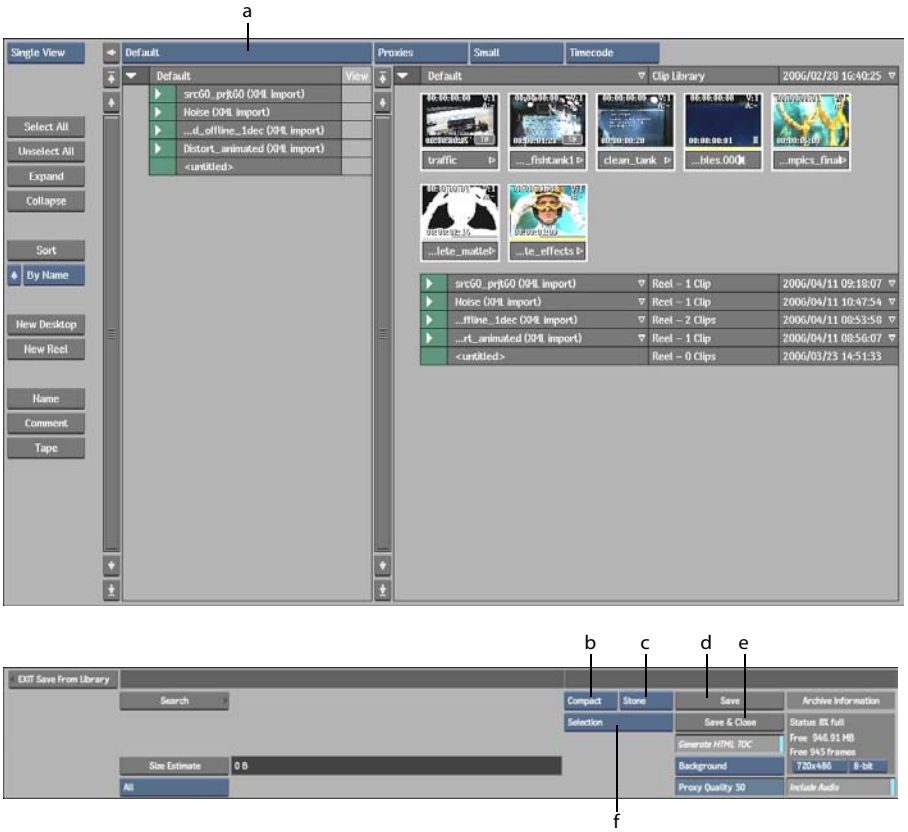

a) Percentage of space used
b) Available space in MB
c) Available space in frames
d) Resolution box
e) Bit Depth box

4. If needed, change the resolution, bit depth, or both to see how many frames of the specified dimensions can be archived.

   **NOTE:** When archiving to a VTR, you can only archive clips of the resolution supported by the VTR, therefore the Resolution box is greyed out and displays the resolution of the currently selected VTR.

5. Click Save From Library.

   The current clip library appears.




a) Clip Library box
b) Backup Set box
c) Archiving Mode box
d) Save button
e) Save & Close button
f) Entry Type box

Images courtesy of Technicolor (formerly Toybox) and Das Werk

6. From the Clip Library box, select the required clip library.

7. From the Backup Set box, select the backup set.

| Select: | To: |
|---|---|
| Compact | Maintain a highly organized archive and save space on the device. |
| Normal | Archive without using a backup set. Entries are archived directly to the table of contents. Source clips remain in play order on tape. |

8. If archiving soft-imported clips, select the archiving mode from the Archiving Mode box.

| Select: | To: |
|---|---|
| Stone | Write the clip to the framestore and archive the content of the media file. |
| Linked | Archive only the path to the media file. |

9. From the Entry Type box, select the entries that you want to archive.

| Select: | To archive: |
|---|---|
| Project + Shared | Project desktop, setup directory, clip libraries, shared clip libraries, and metadata |
| Project | Project desktop, setup directory, clip libraries, and metadata |
| Project Libraries | Current project clip libraries |
| Project Libraries + Shared | Current project clip libraries and imported (shared) clip libraries |
| Project Libraries | Current project clip libraries |
| Selection | Selected entries |

10. Do one of the following:

- Click Save if you want to add additional items to the archive.You are returned to the desktop. Follow steps 5 to 10. When finished, click Close.
- Click Save & Close to archive selected entries and close the archive immediately.

### Additional Optimization

Both Normal and Compact archives add a second level of optimization by saving only one copy of clips. If a clip appears more than once in the archive, the clip is archived only once. Also, if you append to an archive and a clip already exists in the archive, the clip is not added to the archive—that is, no image data for the duplicate clip is archived.

## Archiving Entries from the Desktop

You can save a project, clip library, desktop, reel, soft clip, or clip to the selected archive.

**To save entries from the desktop:**

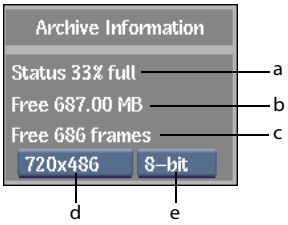
1. Open the archive. See "Opening an Archive" on page 566.

2. Enable Include Audio if you want audio data to be archived with the clips.




**NOTE:** If you disable the Include Audio button when archiving, the audio track information and the audio data will be lost when you restore the clips.

3. The Archive Information displays the percentage of space used on the medium and how much space is available for archiving, in both MB and frames.




a) Percentage used
b) Available space in MB
c) Available space in frames
d) Resolution box
e) Frame Depth box

If needed, change the resolution and/or frame depth to see how many frames of the specified dimensions can be archived.

**NOTE:** When archiving to a VTR, you can only archive clips of the resolution supported by the VTR, therefore the Resolution box is greyed out and displays the resolution of the currently selected VTR. Also, you can only archive 24-bit clips to a VTR.

4. Click Save in the Archive menu.

5. Select an option from the Entry Type box that appears.




| Select: | To: |
|---|---|
| Project + Import | Save the desktop, all clip libraries, and imported media to the archive. |
| Project | Save the desktop and all clip libraries to the archive. |
| Clip Library | Save the current clip library to the archive. Before selecting this entry, make sure that you select the appropriate clip library using the Clip Library box in the Archive menu. |
| Desktop | Save the desktop to the archive. |
| Reel | Save a work reel to the archive. |
| Clip | Save a clip or soft edit to the archive. |

6. Select the clip or reel to be saved, or click Save:

   • If you are saving a project, clip library, or desktop, a Save button automatically appears. Click Save to save the project, clip library, or desktop. Click elsewhere to cancel.

   • If you are saving a reel, select a clip on the reel that you want to save.

   • If you are saving a clip, select the clip that you want to save.

   The keyboard appears.

7. If the entry that you are saving already has a name, the name appears in the Keyboard field. Otherwise, use the keyboard to enter a name for the entry.

8. Press Enter.

   The project, clip library, desktop, reel, or clip is archived under the specified name. If necessary, the name of the clip, reel, or desktop is changed on the desktop.

   **NOTE:** Inferno checks for space availability on the selected medium before beginning the archive. If there is insufficient space, an error message appears and the process is terminated.

   A time estimate appears once Inferno starts saving to the archive (for tape and VTR archives, the time estimate appears after the tape is rewound).

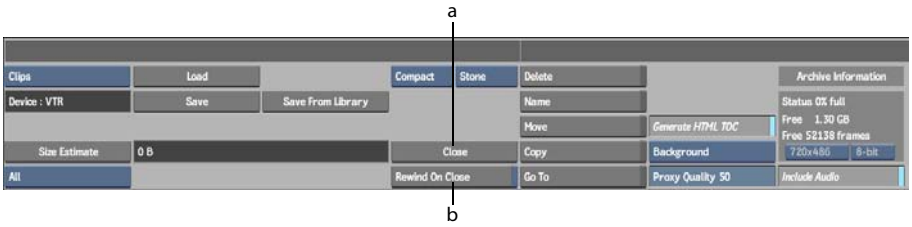
9. Repeat the procedure from step 4 for any other entries you want to save to the archive.

10. When you are finished, close the archive. See "Closing an Archive" on page 575.

## Closing an Archive

When an archive is open, the Close button appears in the Archive menu. You must click this button to update the table of contents, close the device, and eject the tape from the drive.

If you are archiving to a VTR, you can rewind to the beginning of the tape automatically when you exit the Archive menu. To do this, enable the Rewind On Close button.




a) Close button b) Rewind On Close button

**NOTE:** If you attempt to exit the Archive menu, you are prompted to close the device. Click Confirm to close the device, or click elsewhere to cancel.

## Managing Archives

In most cases you maintain an archive over the course of a project, appending clips, deleting clips, and restoring archived clips. Typically, the following procedures are performed:


- "Browsing an Archive" on page 575
- "Searching in an Archive" on page 581
- "Appending Entries to an Existing Archive" on page 581
- "Deleting Entries from an Archive" on page 582
- "Setting Preferences When Restoring Pre-Inferno 5.5 Archives" on page 583
- "Recovering an Archive" on page 586
- "Deleting Tables of Contents" on page 580


## Browsing an Archive

Each archive includes a header file, which is located at the beginning of the archive and contains the metadata necessary for properly restoring the archive. When you create an archive, a table of contents is also created on the archiving device in case the header information becomes corrupted.

You can view the table of contents with the ASCII or HTML TOC:

- To view the contents of your archive, open the ASCII TOC file in a text editor. See "Using an ASCII TOC to View an Archive" on page 577.
- To view proxies displaying the contents of the archive, open the HTML TOC in a Web browser. See "Using an HTML TOC to View an Archive" on page 577.

## Online Tables of Contents (OTOCs)

The table of contents lists the contents of the archive, as well as information such as the order in which clips are assembled on the archive, clip IDs, transitions, and timecodes. When you restore an archive with the table of contents, Inferno uses this information to successfully restore the material.

A copy of the table of contents is saved in the filesystem. This copy is referred to as the Online Table of Contents (OTOC). You can open an archive in read-only mode using the OTOC. In read-only mode, you can load but not save or delete entries from the archive. With VTR archives, you can open an archive in read-write mode using the OTOC, and save and delete entries from the archive.

The OTOC is useful for:

- Recovering material in an archive when the table of contents on the medium is corrupted. See "Recovering an Archive" on page 586.
- Opening an archive quickly.

When an OTOC is created, Inferno creates an ASCII text copy of it (ATOC) as well as an HTML and XML copy. Use the ASCII and HTML copies to view the contents of an archive without opening it. For example, use them to view the contents of a VTR archive without connecting to the VTR. You can also use the XML TOC to easily populate a database with information about your archives.

The OTOC, ATOC, HTML, and XML TOCs are saved to the path specified in the ArchiveLibrary token in the software initialization configuration file. If the ArchiveLibrary token is disabled, they are saved to */usr/discreet/archive*. You can also define the ArchiveLibrary token in the project configuration file by adding the line:

**`ArchiveLibrary`** `<directory>`

where `<directory>` is replaced by the location for storing your archives.

The OTOC is updated each time you close the archive.

See "Using an ASCII TOC to View an Archive" on page 577 and "Using an HTML TOC to View an Archive" on page 577.

## Using an ASCII TOC to View an Archive

Open the ASCII version of the table of contents using *nedit* to view the contents of an archive without opening it. ASCII TOC filenames have the following format:

`<archive name>_<creation date>`.atoc

By default, the files are stored in the */archive* directory for your project. The contents of the ASCII files are labelled as follows.

| Code | Meaning |
|---|---|
| P | Project |
| L | Clip library |
| D | Desktop |
| R | Reel |
| C | Clip/soft-edit |
| E | Source clip |

## Using an HTML TOC to View an Archive

To view the contents of an archive without opening it, open the HTML version of the table of contents using a Web browser.

**NOTE:** You can use a Web browser other than the default specified in the DEFAULT WEB BROWSER section of the software initialization configuration file. The browser name must be in the environment path to avoid errors. On Linux workstations, if you cannot open an OTOC, specify Firefox as the default Web browser in the software initialization configuration file.

The HTML TOC is conveniently organized, displaying JPEG proxies for the first and last frame of each clip in the archive.

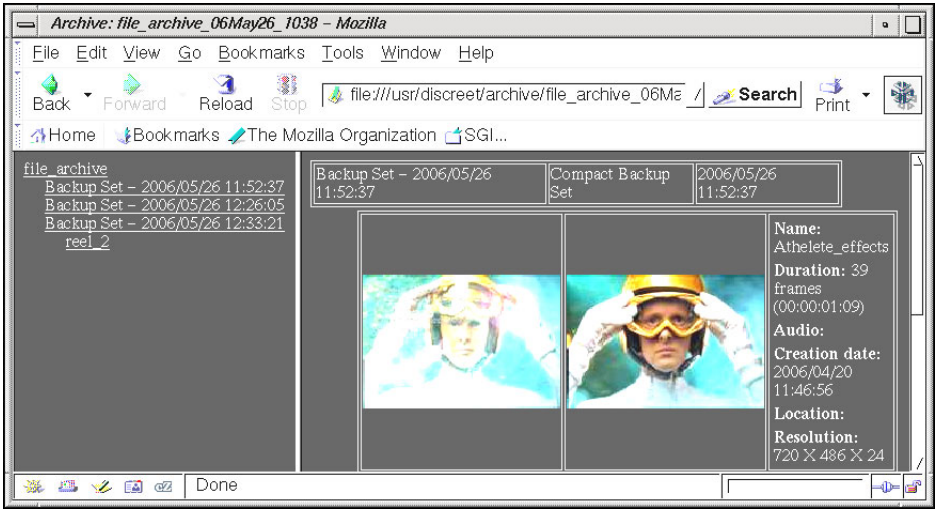
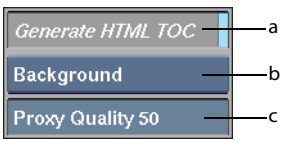



Image courtesy of Das Werk

**To create an HTML TOC:**

1. Open the archive. See "Opening an Archive" on page 566.




a) Generate HTML TOC button b) Proxy Generation box c) Proxy Quality field

2. Enable Generate HTML TOC.
3. Determine how the JPEG proxies are generated by selecting an option from the Proxy Generation box.

| Select: | To: |
|---|---|
| Background | Generate the JPEG proxies while the archive is being created. |
| Foreground | Generate the JPEG proxies after the archive has been created. |

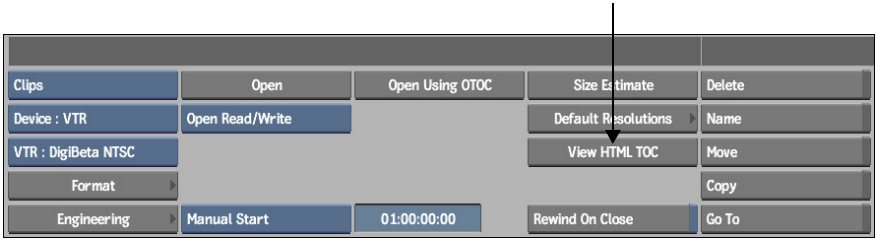
4. Set the JPEG quality setting using the Proxy Quality field.

   An HTML TOC, along with JPEG proxies, is updated each time you close the archive.

   **NOTE:** The HTML TOC is generated from the XML TOC based on the HTML templates installed in */usr/discreet/*<product home>*/templates*.

**To view an HTML TOC:**

1. Open the Archive menu.
2. Click View HTML TOC.

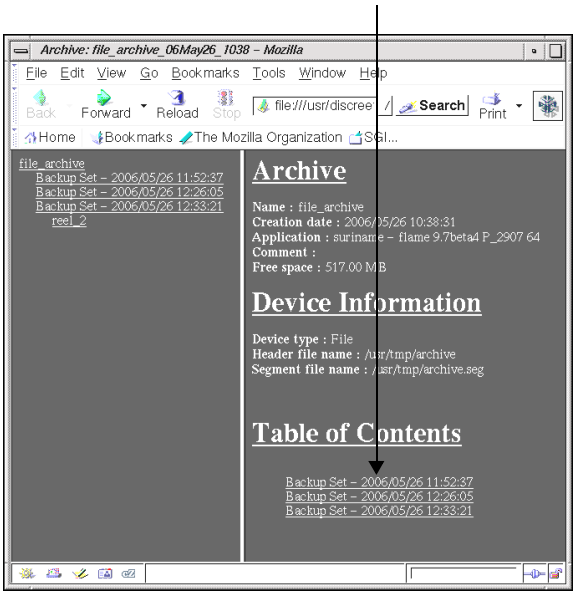



The file browser appears with the list of all HTML TOCs available.

3. From the list, select an HTML TOC to open and click Confirm.

   A default Web browser opens and the available TOCs are listed under the "Table of Contents" heading.

4. Click the table of contents that you want to open.



The contents of the archive appear.

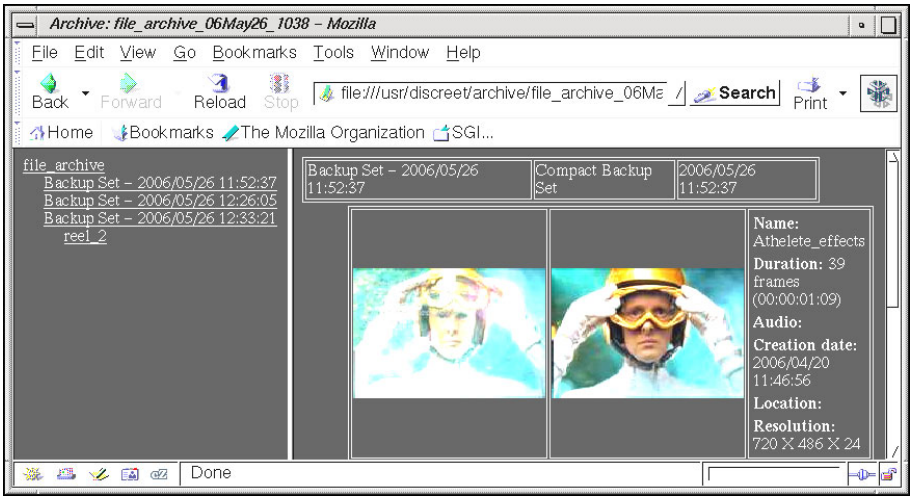



Image courtesy of Das Werk

## Deleting Tables of Contents

To prevent the loss of important data, Inferno never overwrites the previously created tables of contents. If the archive becomes obsolete or if you are sure that older versions of an archive OTOCs are obsolete, you can delete tables of contents. The following name formats are used for the tables of contents.

| Type | Format |
|---|---|
| Online (two files) | `<archive name>_<creation date>.otoc`<br>`<archive name>_<creation date>.otocx` |
| ASCII | `<archive name>_<creation date>.atoc` |
| XML | `<archive name>_<creation_date>.xml` |
| HTML (two or more files) | `<archive name>_<creation_date>.html`<br>`<archive name>_<creation_date>/*` |

where `<archive name>` is the name that you type in the Name field when you create the archive.

You can use the **`rm`** command to delete a table of contents.

**To delete tables of contents:**

1. Make a backup copy of the tables of contents you want to delete, or use your usual method for backing up files.
2. Use the **cd** command to go to the directory where the tables of contents are stored. By default, it is the */usr/discreet/archive* directory.
3. Enter the command **rm** `< name of archive >`.

## Searching in an Archive

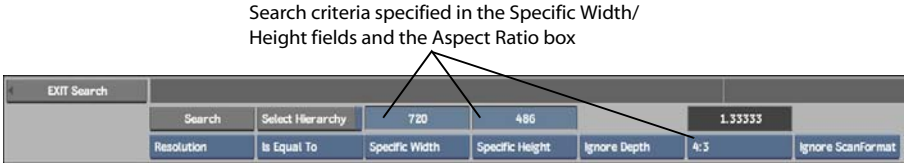
You can use the Search menu to perform clip searches in an archive.

**To open the archive Search menu:**

1. Open the archive. See "Opening an Archive" on page 566.
2. Click Save From Library.
3. Click Search to display the Search menu.




The search tool can be useful, for example, when you need to identify clips of a certain resolution in an archive containing clips of multiple resolutions. You can do this by selecting the corresponding criterion (Resolution) and setting the required arguments in the related fields (Specific Width, Specific High, and Aspect Ratio) as shown in the following illustration.




The search controls and available options are similar to those found in a clip library. See "Searching for Clips" on page 526.

## Appending Entries to an Existing Archive

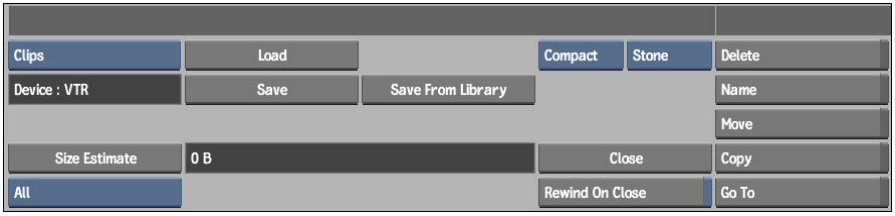
You can add new material to an existing archive as long as there is space on the archiving medium. When opening an archive to add entries, use the table of contents on the archive. For VTR archives, use the OTOC to add entries.

**NOTE:** If you want to open an archive using the OTOC on a machine other than the one on which it was created, you must copy the OTOC to the new machine.

**To append entries to an existing archive:**

1. Open the archive. See "Opening an Archive" on page 566.

   The Archive menu appears.




2. Do one of the following.

| Click: | To: |
|---|---|
| Save | Select clips to archive from the desktop. |
| Save from Library | Select clips to archive from the clip library. |

3. Select the backup set from the Backup Set box.
4. Select the entries you want to add to the archive.
5. When archiving from the clip library, after selecting the clips, do one of the following.

| Click: | To: |
|---|---|
| Save | Save the selected clips to the archive. |
| Save & Close | Save the selected clips to the archive, and then close the archive. |

   **NOTE:** You can exit from the Save Clip from Library menu to continue adding clips from the desktop to the archive.

6. If you have not already done so, close the archive.

## Deleting Entries from an Archive

To ensure data integrity and prevent archive corruption, deleting entries from an archive is not allowed.

## Archive Compatibility

Archives created using the 2008 versions of Autodesk Effects and Editing applications are compatible across applications and operating systems, with read/write capability. These archives cannot be restored to earlier versions of Effects and Editing applications.

Archives created using earlier versions of Effects and Editing applications are read-only when restored to 2008 versions. That is, you can restore an older archive to a 2008 application, but you cannot append material to the archive (you must create a new archive to do this).

There are some differences in how 2008 Effects and Editing applications restore archives. The following table summarizes these differences.

| Archive Type | Behaviour when restoring to Effect Applications | Behaviour when restoring to Editing Applications |
|---|---|---|
| Selection (Part of a Project) | Archives can be restored to the desktop or to the clip library. | Archives can only be restored to the clip library. |
| Whole Project | The desktop is restored as a reel in a new library. | The EditDesk is restored as a reel in a new library. |

12-bit clips cannot be archived on VTRs. Tape devices support archival of all bit depths.

## Setting Preferences When Restoring Pre-Inferno 5.5 Archives

In versions earlier than Inferno 5.5, archives did not include all the metadata information that Inferno 2008 needs to restore archives with the correct scan mode and aspect ratio. The Default Resolutions menu makes it possible to assign the scan mode and aspect ratio preferences to older archives. The information you need to assign depends on the software version in which the archive was created. Assign the information using the Default Resolutions menu. Use the following table to determine which information you need to assign to your old archive.

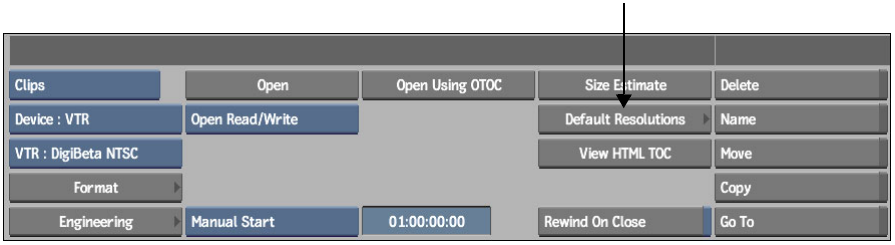
| Archived clips prior to: | Information you must assign: |
|---|---|
| Smoke 6.0, Fire 6.0, Inferno 5.5, Flame 8.5, Flint 8.5, and Backdraft 5.5 | Scan mode |
| Smoke 5.2, Fire 5.2, Inferno 5.0, Flame 8.0, Flint 8.0, and Backdraft 5.0 | Scan mode and aspect ratio |

The parameters listed in the Default Resolutions menu act as default values for all listed resolutions. For example, if you want to change the default values for PAL clips, you must change the values for the PAL entry, which is the entry that has a width value of 720 and a height value of 576. If you are working with a PAL archive created in an earlier version, the aspect ratio would have automatically been set to 1.3333, but you may want to restore all your PAL archives with 16:9 aspect ratio. You can change this setting by changing the aspect ratio to 16:9 for the PAL entry.

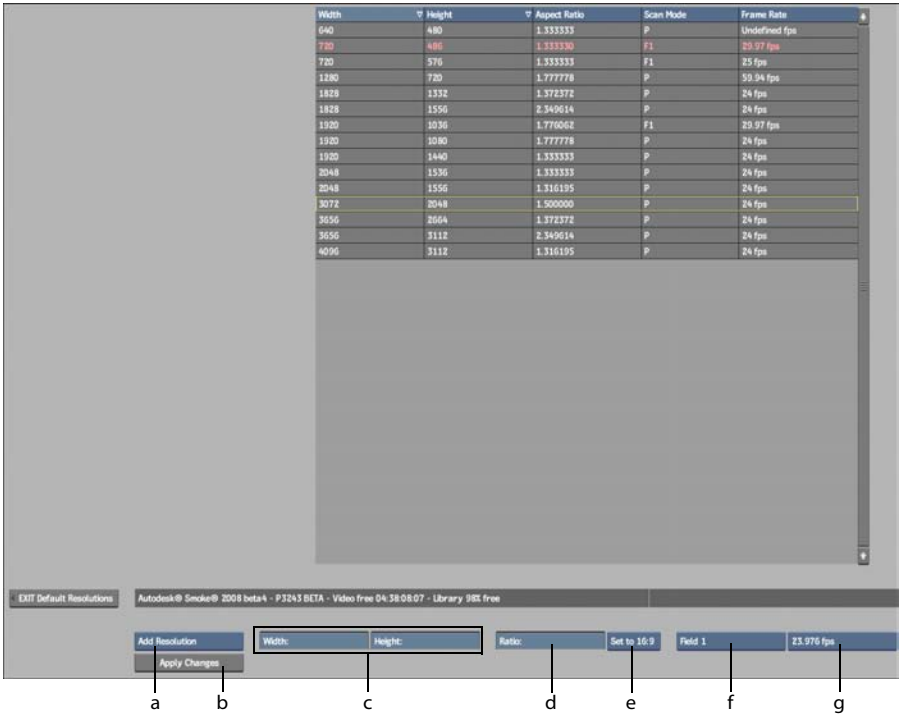
**NOTE:** You should only restore an old clip at one resolution. If you restore versions of the same clip at different resolutions, you may encounter problems with the clip.

### To add an archiving preference:

1. In the Archive menu, click Default Resolutions.




The Default Resolutions list and menu are displayed.




a) Add Resolution box
b) Apply Changes button
c) Width and Height fields
d) Aspect Ratio field
e) Aspect Ratio box
f) Scan Mode box
g) Framerate box

2. Enter values in the Width and Height fields.
3. Select a default aspect ratio value from the Aspect Ratio box or enter a custom value in the Aspect Ratio field. Specifying a unique aspect ratio causes the Aspect Ratio box to show Custom automatically.
4. From the Scan Mode box, select Progressive, Field 1, or Field 2 to determine how the lines of the contents of the archive are scanned.
5. From the Framerate box, select a framerate.
6. Click Add Resolution.
7. Click Apply Changes.

   The new archive preference is added to the list.

**To open an archive using a selected archive preference:**

1. In the Archive menu, click Default Resolutions to display the Default Resolutions menu.
2. Add new preferences to correspond to a specific clip resolution contained in the archive that you plan to open.
3. Open the archive created in an earlier version.

   **HINT:** It is recommended that you open the archive with Open Read Only selected since you are opening an archive created in an earlier version. When you open in Read-Only mode, an auto test is not executed.

4. In the Archive menu, click Load.
5. Select the clips to be loaded from the archive.
6. If you want to see the preference that is applied to the clip, press **ALT** as you drag over the clip.

   The applied preference appears in the message bar as you drag over the clip.

7. Continue restoring the archive.

**To edit an existing preference:**

1. In the Archive menu, click Default Resolutions.
2. In the Default Resolutions list, select the entry you want to modify.
3. Modify the values and press **ENTER** after each change.
4. Select Edit Resolution.
5. Click Apply Changes.

   The changes are applied to the selected preferences.

**To delete an existing preference:**

1. In the Archive menu, click Default Resolutions.
2. In the Default Resolutions list, select the entry you want to delete.
3. Select Remove Resolution.
4. Click Apply Changes.

   The selected resolution is removed.

## Recovering an Archive

If the table of contents of an archive on tape is corrupted, Inferno may not be able to read it. If this happens, open the archive using the OTOC.

Once you open the archive, you can restore the entire contents of the archive and save it to a new tape. Do this, for example, if the tape has been damaged.

For VTR archives, you can also overwrite the corrupted table of contents by saving a single frame to the archive. If the table of contents is successfully overwritten, you can open the archive using the Open button.

**To restore the archive:**

1. Open the archive. See "Opening an Archive" on page 566.

   If the table of contents is corrupted, the following message appears:

   ```
   CLIP MGT: Warning! Cannot read archive header. Select online TOC?
   ```

2. Click Confirm to open the OTOC.

   The file browser appears.

3. Select the OTOC for the archive you are trying to open and click Confirm.
4. If the archive is on a VTR, a prompt asks if you wish to retrieve the slates (proxies). Press Y to see proxies in the archive or N to have no proxy images.

   After a moment, the archive appears.

   **NOTE:** When you open an archive with the OTOC, proxies only appear if the archive is on a VTR, and you answered Yes to the prompt. For all other types of archives, proxies appear as black images.

5. Select the entire contents of the archive. Make sure you have sufficient space on the framestore for the contents of the archive.

6. Click Restore.
7. When the restore is complete, click Close.

   The restored clips appear in the selected clip library.
8. Re-archive the material onto a new tape as described in "Archiving Entries from a Clip Library" on page 569.

**To overwrite a corrupted table of contents (VTR only):**

1. In the Archive menu, click Open. See "Opening an Archive" on page 566.

   If the table of contents is corrupted, the following message appears:

   ```
   CLIP MGT: Warning! Cannot read archive header. Select online TOC?
   ```
2. Click Confirm to open the OTOC.

   The file browser appears.
3. Select the OTOC for the archive you are trying to open and click Confirm.

   A prompt asks if you wish to retrieve the slates (proxies).
4. Click Y to see proxies in the archive or N to have no proxy images.

   After a moment, the archive appears.

   **NOTE:** When you open an archive using the OTOC, proxies appear only in a VTR archive, and if you selected Yes in the previous prompt. For all other types of archives, proxies appear as black images.
5. From the Library Type box, select a clip library.
6. Select a reel entry by **ALT**-clicking the reel and then click Archive.

   **NOTE:** When you select a reel, no media is appended to the archive but the header is still forced to update.
7. Click Close to close the archive.
8. Click Open to open the archive.

## Archiving and Restoring Setups

When you archive a project setup, you create a file archive of all setup, resource, and media files in your project's home directory. If your project is primarily one resolution with a few custom resolution plates, consider exporting them to the images directory. Archive the standard-

resolution material to VTR. Of course, you can't export files and conserve potentially valuable metadata.

You can archive and restore setups previously saved in any Inferno module. When you save setups as you work in different modules, they are saved by default in the current project. When you archive setups, they are archived in the current project. Before archiving setups, make sure you have:

- Saved your setups. See Chapter 32, "Saving Setups and Preferences," on page 727.
- Defined your project. See Chapter 24, "Managing Projects and Users," on page 471.
- Achieved the desired effect(s) in the modules.

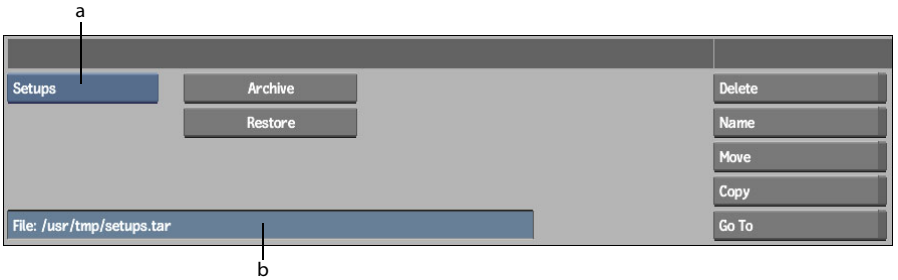
**NOTE:** You can archive setups to a file, to tape devices, or an external USB/FireWire Drive.

Archive setups using the Archive Setups menu.

### To access the Archive Setups menu:

1. Open an existing archive or create a new archive to display the Archive menu.
2. In the Archive Type box, select Setups.

   The Archive Setups menu appears.




a) Archive Type box b) Setup Archive Name field

### To archive project setups:

1. The Setup Archive Name field contains the default path for the archive file, as specified in the SETUPARCHIVETAPE KEWORD section of the software initialization configuration file. If you want to change the path, click the Setup Archive Name field; otherwise, go to step 4.

   The file browser and on-screen keyboard appear.

   **NOTE:** Only one device can be specified at a time.

2. If needed, select another directory using the file browser.

3. Type a new filename using the on-screen keyboard, and click Enter.

   The file browser closes and the Archive Setups menu reappears. The new path appears in the Setup Archive Name field.

4. Click Archive, then click Confirm.

   An archive file for your current project setups is created. It includes all setups you saved in your modules.

5. Click EXIT Archive.

**To restore project setups:**

1. Display the Archive Setups menu.
2. The Setup Archive Name field displays the last saved archive. If you want to select a different archive, click the Setup Archive Name field; otherwise, go to step 4.

   The file browser appears.

3. If needed, select another directory using the file browser.
4. Select the archive you want to restore by clicking on it.

   The file browser closes and the Archive Setups menu reappears.

5. Click Restore, then click Confirm.

   The archive file containing your project setups is restored into the current project. That is, all the setups you saved in your modules are loaded into the appropriate modules.

# Optimizing Archiving Operations

Optimize archiving operations with the following guidelines.

## Organizing Archives

Although the way you organize your archives is a matter of personal preference, the following guidelines may be helpful:

- After you have processed a clip, remove any material that you are no longer using before you create your archive.
- Try to keep your libraries clean at all times. Remove clips that are no longer being used or earlier unused versions of your work.
- Use a consistent and clear naming technique so that you can easily find your material when you want to create or open an archive.

- Consolidate and compact clips before archiving in order to save space. See "Consolidating Clips" on page 289 and "Compacting Clips" on page 291.

## Tips and Troubleshooting

The following tips may help avoid some common archiving problems:

- Do not attempt to archive material captured with Headroom as the Output mode. Such material cannot be archived.
- Check the scan mode of Inferno and make it consistent with your VTR and VCP (Video Control Panel in IRIX) settings. Use the F1 Scan mode in the Engineering menu. You cannot create an archive on a VTR when the Scan Mode option in the Engineering menu is set to F2.
- Ensure that you are using a non-drop-frame timecode tape. You cannot create an archive on a drop-frame timecode tape.
- With an Ampex DCT D1 deck, the VTR cues to the wrong timecode (the next ascending minute) when archiving. To work around this problem, select the Manual Start option and enter the desired timecode.
- Ensure that you have version 3.1.2 (or later) of the DST driver to use the DST tape drive with Inferno.

## Forcing an Archive To a Single Tape

In some cases, an archive on a single tape may be accidentally tagged as a multi-tape archive. This results in the application prompt to insert a second tape when there is no need for it.

To fix this problem, use the following environment variables to identify archives that are not tagged correctly, and then to force the archive to register as a single tape:

*DL_DUMP_ARCHIVE_TOC*

*DL_ARCH_FORCED_NB_VOLUMES*

⚠ **WARNING:** It is recommended to perform the following procedures only if you are a specialist. Otherwise, please contact Autodesk Media and Entertainment Customer Support for help at *www.autodesk.com/discreet-support*.

**To identify archives mistakenly tagged as multi-tape:**

1. In a Unix shell, type **`setenv DL_DUMP_ARCHIVE_TOC`**.
2. Launch Inferno from the shell.
3. Open an archive from the Archive menu.

4. Examine the feedback in the shell: scroll down past the list of segments and look for "volume=<# of volumes for archive>".

   The number of volumes indicates how many tapes the application registers as being used for the archive. If the number of volumes is more than one and the archive is on a single tape (the line would read "volume=2") proceed with the following steps.

**To force an archive to a specific number of tapes:**

1. If necessary, quit Inferno.
2. In a Unix shell, type the following to force the archive to a single tape:

   ```
   setenv DL_ARCH_FORCED_NB_VOLUMES 1
   ```

3. Relaunch Inferno from the same shell and proceed to restore the archive from tape.

   Mistakenly changing the number of tapes for an archive results in corrupted clips. It can happen, for example, if the archive is spread over two tapes and you force it to one tape. However, the source material on the tape is not corrupted. If you have corrupted clips, try starting another session of Inferno without using the *DL_ARCH_FORCED_NB_VOLUMES* environment variable.

# Section 6
# Pre-processing


| | |
|---|---|
| Resize | 595 |
| 2:3 Pulldown | 631 |
| Video Field Management | 647 |
| Colour Management with LUTs | 657 |
| Adding and Removing Film Grain | 703 |




Image courtesy of Absolute

# 27 Resize

## Summary


About Resize ..... 596
Resizing on Import, Export, or in a Clip Library ..... 597
Resizing in the Resize Module ..... 599
Resizing in Batch ..... 600
Soft Resizing a Clip ..... 608
Changing Views in the Resize Module and in Batch ..... 609
Resize Settings ..... 611
Resizing from Source Using the Crop Box ..... 615
Resizing to Destination Using the Crop Box ..... 616
Animating Resize Settings ..... 617
Saving and Loading Resize Setups ..... 619
Getting Dynamic Feedback in Result View ..... 622
Processing Clip Handles When Working with Soft Clips ..... 623
Resetting All Resize Settings to Default Values ..... 624
Changing the Appearance of the Crop Box ..... 625
Changing the Padding Colour ..... 626
Setting Default Image Resolution Characteristics on Import ..... 627

# About Resize

When working with clips of different resolutions, you will sometimes need to resize clips. Use Resize to change the resolution of a clip and its frame bit depth. Typically, you resize clips in these cases:

- If you want to load mixed resolution clips into a module (as front, back, and matte clips), you must use the Resize to make them the same resolution or the module will not accept the input clip selection.
- If you want to load a front and matte clip that are not the same resolution as Action media, you must use Resize to make them the same resolution or Action will not accept the input clip selection. Different Action media can be of different sizes—only the front and matte of each media must be the same size. You can get the best results by keeping the original resolution of all clips in Action and then resizing them using Action's axis transforms.
- If you have a master clip of your project's default resolution, you can resize the master to deliver to other resolutions.

The Resize module includes a crop box that you use to define the region of the source clip from which the resize sample is taken. Use the crop box to pan and scan 16:9 masters to a 4:3 delivery format.

You can animate the frame size of a clip, provided the result is used as an intermediate process in Batch. For example, you can animate the frame size of a clip and feed the result into Action media. You cannot output a clip that has anything other than a constant frame size from frame to frame.

## Accessing Resize Settings and the Resize Module

Inferno provides clip resize settings in many locations to suit the mixed resolution workflow needs of your project. You can access resize settings from the following locations:

- The Import Image menu, the Export Image menu, or the Clip Library menu. See "Resizing on Import, Export, or in a Clip Library" on page 597.
- The timeline, using a Resize soft effect. See "Soft Resizing a Clip" on page 608.
- The Resize module from the desktop. See "Resizing in the Resize Module" on page 599.
- In Batch from clip nodes, the Resize node, and the Export and Output nodes. See "Resizing in Batch" on page 600.
- In Action, when setting the output resolution. See "Rendering Settings" on page 1809.

# Resizing on Import, Export, or in a Clip Library

You can resize clips when you load them from a clip library or when you input them from the Import Image menu. In this case, you cannot preview the resized result.

The clip library provides access to clips of all sizes on local and remote framestores. When you resize a clip while loading it from a clip library, you create a new clip. You may want to save the resized result to another clip library.

Although you can resize images on import, it is a good idea to import an image without changing its size. Doing so preserves the source resolution, and this in turn gives you more options to use the image. For example, if you resize an HD image to NTSC on import, you cannot restore the image information lost by the resize process.

However, because file-based images have square pixels, it is recommended that you set resize settings to assign the proper frame aspect ratio on import when importing images that originate from formats that use non-square pixels.

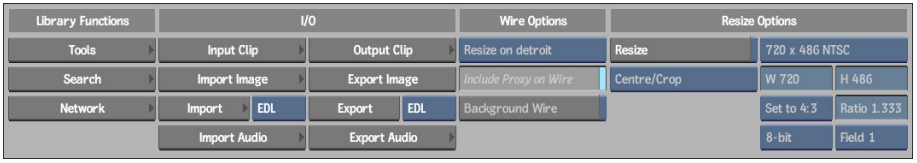
In some cases, for example, with NTSC and PAL images, Inferno detects the image frame size (720x486 or 720x576) and from this suggests that you resize the image by using a frame aspect ratio of 1.333 (4:3). If you are working with 1.778 (16:9) NTSC or PAL, you should override this setting.

With other non-square pixel images, such as those originating from anamorphic film formats, you must manually specify the frame ratio that corresponds to the image (for example, 2.35); otherwise, the images are imported assuming square pixels.

**To access the resize settings from a clip library:**

1. In the Main menu, click Library.
2. Click Load and then select a destination reel.

   The clip library appears.




3. Select the clips that you want to load from the clip library.
4. To resize the clip while loading it, enable Resize.

The resize settings are enabled.

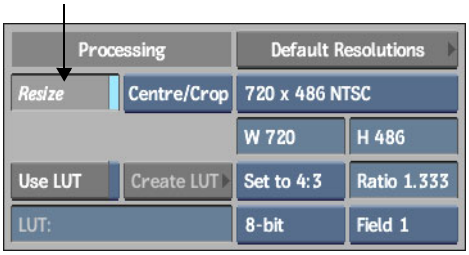



5. Set the resize settings. See "Resize Settings" on page 611.
6. Click Load.

**To access the resize settings on import:**

1. In the Library menu, click Import Image and select a destination reel.
   The Import Image menu appears.
2. Browse to and select the images that you want to import.

   **HINT:** You can select multiple images and image sequences for a single import. However, when you resize on import, the same resize settings are applied to the entire selection. Make sure your resize settings correspond to the selection of images.
3. To resize clips on import, enable Resize.




4. Set the resize settings. See "Resize Settings" on page 611.

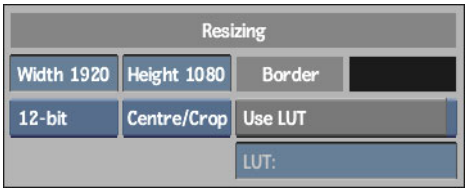
**To access the resize settings on export:**

1. Open the clip library containing the clip that you want to export.
2. Select the clip.

   **HINT:** You can select multiple images and image sequences for a single export. However, when you resize on export, the same resize settings are applied to the entire selection. Make sure your resize settings correspond to the selection of images.
3. Click Export Image.

The Export Image menu appears.

4. Set the resize settings. See "Resize Settings" on page 611.

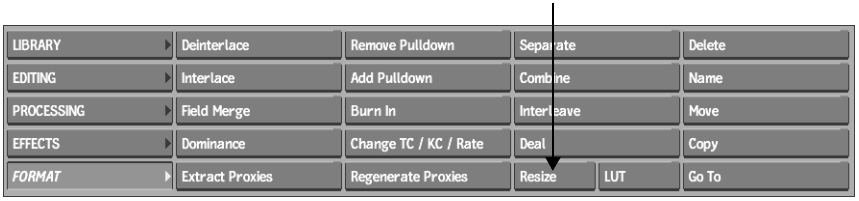



## Resizing in the Resize Module

All clips on the desktop can be resized at any time using the Resize module.

**To access the Resize module:**

1. In the Main menu, click Format.
2. In the Format menu, click Resize.




3. Select the clip that you want to resize.
4. Select a destination reel.

   The Resize module opens.




5. Set the resize settings. See:
   - "Resizing from Source Using the Crop Box" on page 615
   - "Resizing to Destination Using the Crop Box" on page 616
   - "Animating Resize Settings" on page 617

# Resizing in Batch

Resizing in Batch is advantageous because you only commit the resize on output. You can resize clips in Batch in the following ways:

- From an Import node
- From a clip
- From a Resize node
- From an Output node
- From an Export node

In all cases, using resize settings in Batch provides dynamic feedback as you make changes.

If you are working with a complex process pipeline, track your resize operations relative to other nodes in the process pipeline. If you resize a clip, you may invalidate the inputs of a node further downstream because the input sources are no longer the same size.

**NOTE:** Resize settings in all nodes in the processing pipeline are disabled when you work with proxies. See "Using Proxies in Batch" on page 1118.

## Resizing from an Import Node

When you import images to the Batch schematic, the Import node includes resize settings. Using these resize settings:

- You define resize settings at the very start of the processing pipeline.
- Unlike using resize settings from the Import Image menu, you have access to the crop box and you can animate resize settings.
- You can lock the resize result to the crop box to animate the frame size.
- You can toggle the resize settings on and off.

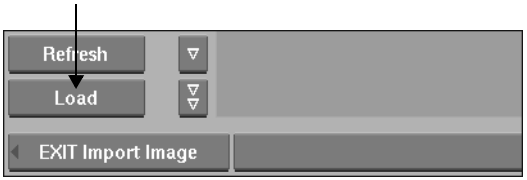
**To access resize settings from an Import node:**

1. Drag an Import node to the Batch schematic.

   The file browser appears.

2. Use the file browser to select the image sequence that you want to import.

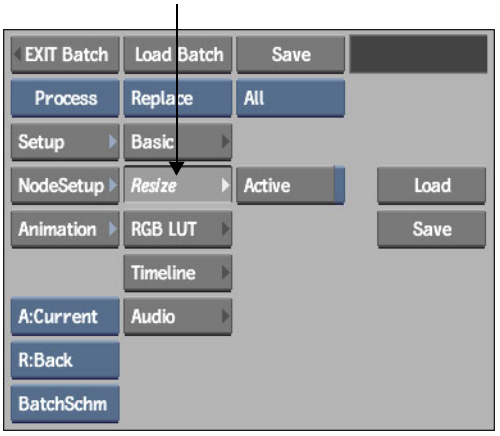
3. Click Load.



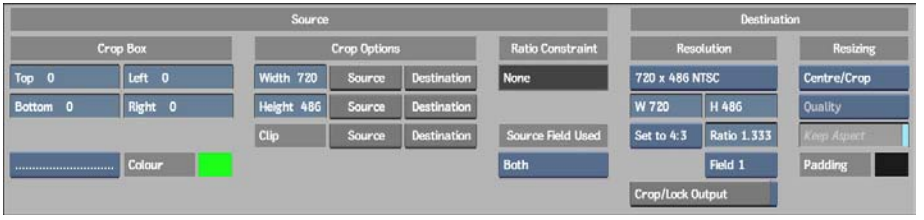

A clip node appears on the Batch schematic.

4. Select the clip to view its menu.

5. Select Resize.

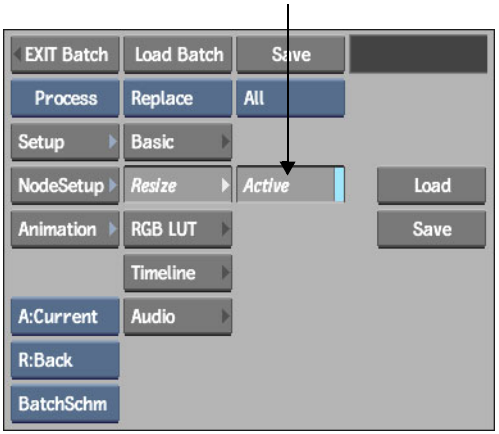



The Resize menu appears.




By default, it is set to resize the clip to the project's default resolution.

6. Enable Active.




7. Set the resize settings. See:
   - "Resizing from Source Using the Crop Box" on page 615
   - "Resizing to Destination Using the Crop Box" on page 616
   - "Animating Resize Settings" on page 617

## Resizing from a Clip

When you add clips to the Batch schematic, the clip's menu includes resize settings. Using the clip menu's resize settings:

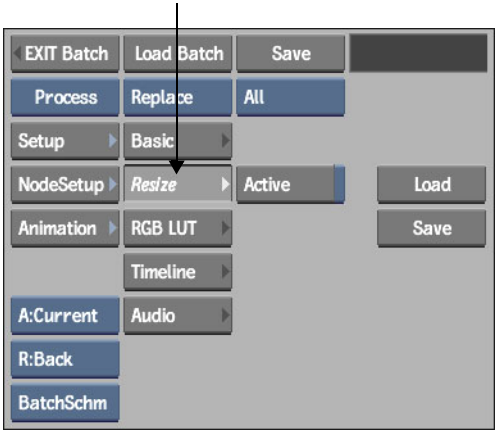
- You define resize settings at the very start of the processing pipeline.
- Unlike using resize settings from the Clip Library menu, you have access to the crop box and you can animate resize settings.
- You can lock the resize result to the crop box to animate the frame size.
- You can toggle the resize settings on and off.

**To access resize settings from a clip:**

1. Drag a Desk or Library node to the Batch schematic.
2. Select the clip that you want to work with in Batch.
3. Load the clip:
   - If you are selecting clips on the desktop, click EXIT Clip Select.
   - If you are selecting clips in a clip library, click Load.

   The selected clip appears on the Batch schematic.

4. Select the clip to view its menu.
5. Select Resize.

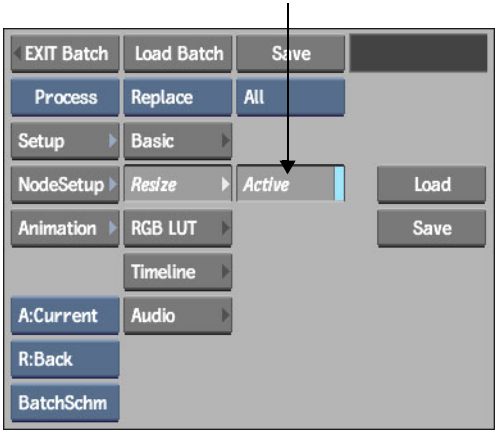



The Resize menu appears.




By default, it is set to resize the clip to the project's default resolution.

6. Enable Active.



7. Set the resize settings. See:
   - "Resizing from Source Using the Crop Box" on page 615
   - "Resizing to Destination Using the Crop Box" on page 616
   - "Animating Resize Settings" on page 617

## Resizing from a Resize Node

If you want to perform some processes on a clip at full resolution and resize the output of those processes further down the processing pipeline, use the Resize node. Using the Resize node's settings:

- You have access to the same resize settings as you do when you use the Resize module.
- You define resize settings at any point in the processing pipeline.
- You have access to the crop box and you can animate resize settings.
- You can lock the resize result to the crop box to animate the frame size.

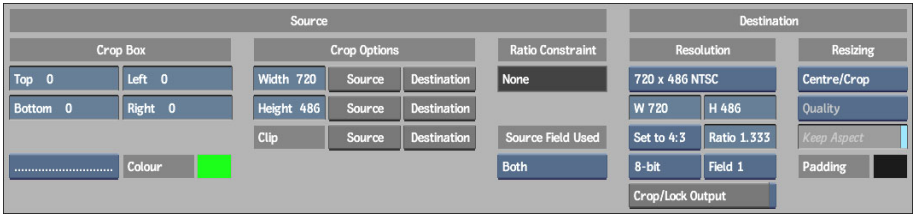
### To access resize settings from a Resize node:

1. Drag a Resize node to the Batch schematic.
2. Parent the output of any node whose result you want to resize to the front clip input socket of the Resize node.

   **NOTE:** A Resize node accepts only a single (front) input.

3. Select the Resize node.

   The Resize menu appears. By default, it is set to resize the clip to the project's default resolution.




4. Set the resize settings. See:
   - "Resizing from Source Using the Crop Box" on page 615
   - "Resizing to Destination Using the Crop Box" on page 616
   - "Animating Resize Settings" on page 617

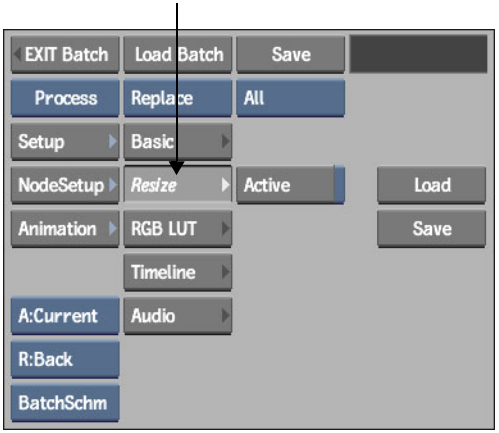
## Resizing from an Output Node

Use the resize settings in the Output node to resize the result of the processing pipeline to the destination reel on the desktop or to a clip library. Resizing from the Output node can be a good way to deliver to multiple formats and resolutions. Add an Output node for each resolution that you want to deliver to, and set the options accordingly. Using the resize settings from the Output node:

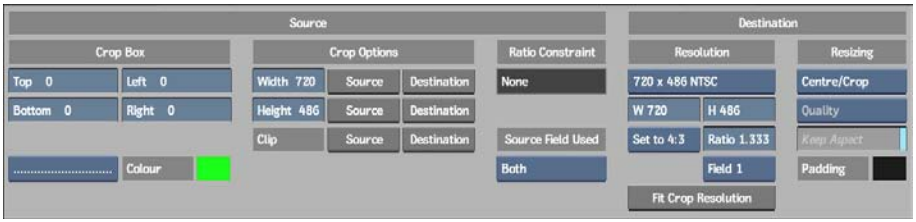
- You define resize settings of result clips as they are processed to the destination reel on the desktop or to a clip library.
- You have access to the crop box and you can animate resize settings.
- You can toggle the resize settings on and off.

**To access resize settings from an Output node:**

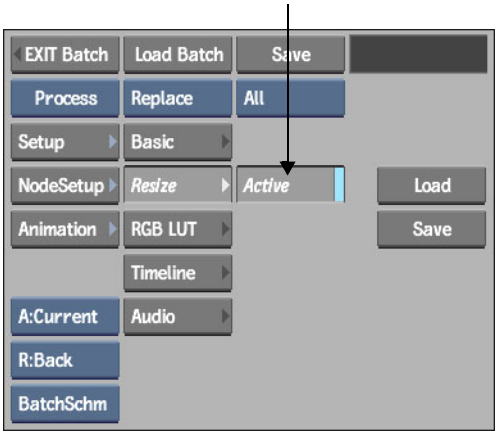
1. Drag an Output node to the Batch schematic.
2. Parent the output of any node whose result you want to resize to the front clip input socket of the Output node.
3. Select the Output node to view its menu.
4. Select Resize.



The Resize menu appears. By default, it is set to resize the clip to the project's default resolution.




5. Enable Active.




6. Set the resize settings. See:
   - "Resizing from Source Using the Crop Box" on page 615
   - "Resizing to Destination Using the Crop Box" on page 616
   - "Animating Resize Settings" on page 617

## Resizing from an Export Node

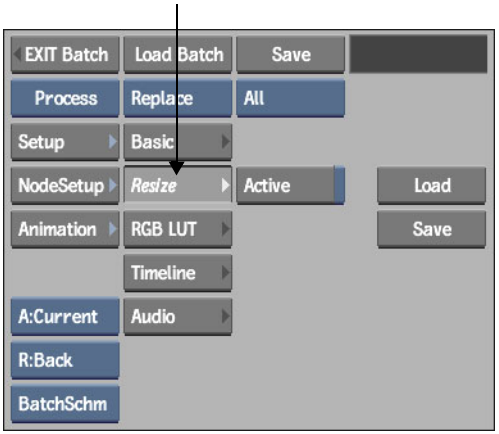
Use the resize settings in the Export node to resize the result of the processing pipeline when exporting to the filesystem. Resizing from the Export node can be a good way to deliver to multiple formats and resolutions. Add an Export node for each resolution you want to deliver to, and set the resize settings accordingly. Using the resize settings from the Export node:

- You define resize settings of result clips as they are processed to the destination reel on the desktop or to a clip library.
- You have access to the crop box and you can animate resize settings.

• You can toggle the resize settings on and off.

**To access resize settings from an Export node:**

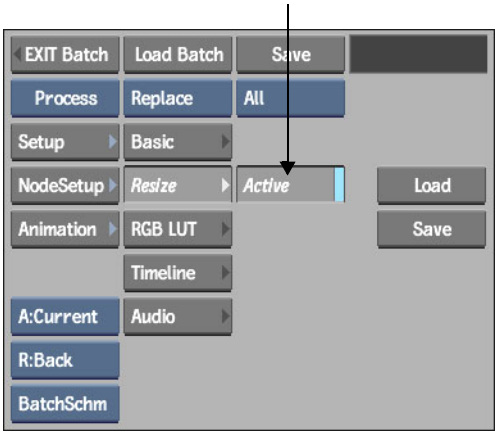
1. Drag an Export node to the Batch schematic.
2. Parent the output of any node whose result you want to resize to the front clip input socket of the Export node.
3. Select the Export node to view its menu.
4. Select Resize.




The Resize menu appears. By default, it is set to resize the clip to the project's default resolution.



5. Enable Active.




6. Set the resize settings. See:
   - "Resizing from Source Using the Crop Box" on page 615
   - "Resizing to Destination Using the Crop Box" on page 616
   - "Animating Resize Settings" on page 617

## Soft Resizing a Clip

Use the Resize soft effect to change an element's resolution and bit depth directly on the timeline. This is especially useful when you want to, for example, resize a PAL clip to fit with your NTSC project. This soft effect is automatically applied to clips added to the timeline that do not have the same resolution or scan mode as the current clip.

When you mix clips of different resolution on the timeline, Inferno automatically applies a soft Resize using the following attributes:

- Resolution
- Bit depth
- Scan mode (field 1 and field 2 only)

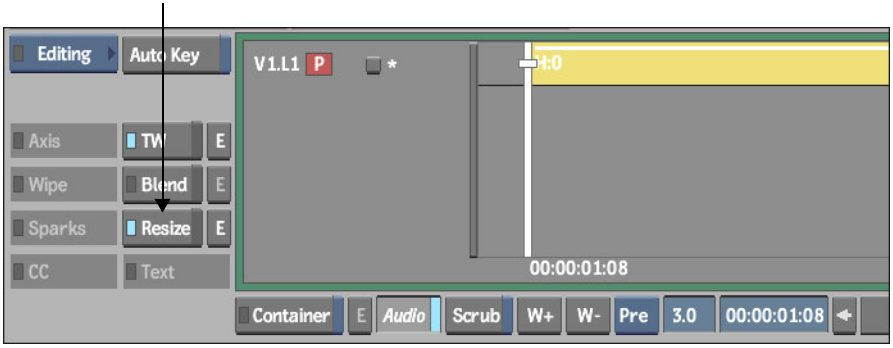
Like any other soft effect, a soft Resize can be applied to a same-resolution segment of the timeline and used to correct blanking problems and even add a "soft" letterbox (this is much faster than using the Axis soft effect). You can also use a soft Resize to apply a border on a clip or to perform a pan and scan and animate the image position to achieve optimal resizing.

## Applying a Soft Resize

All clips on the timeline can be resized using a soft Resize. Inferno automatically adds or removes a soft Resize when performing mixed-resolution editing. For example, if you created an NTSC clip containing HDTV sources and, later, take the NTSC montage and insert it in an HDTV clip, the HDTV material will no longer have a soft Resize, but the NTSC version will.

**To apply a soft Resize on a clip:**

1. Select the element you want to resize from the timeline.
2. Click Resize to enable a resize on the selected element.




**NOTE:** You cannot mute a Matte container that has a soft Resize.

3. Click the E button to display the Resize Editor.

   The Resize Editor has a two-player display: source resolution (left) and destination resolution (right). This interface layout is useful for performing a pan and scan resizing. By pressing **CTRL+ALT+M** on any of the Players, you can "lock" the view on the broadcast monitor. Using the lock feature can let a client monitor the final framing while you continue working on the source image.

**HINT:** You can also apply a soft Resize by pressing **ALT+7**.

# Changing Views in the Resize Module and in Batch

When accessed from the desktop or from soft effects, the Resize module includes a crop box that you use to define the region of the source clip from which the resize sample is taken.

You view the crop box with Front view selected, and the resized result with Result view selected. The most efficient way to work is to set up two viewports for a split view of the front and result views.

**To monitor a Split view in the Resize module:**

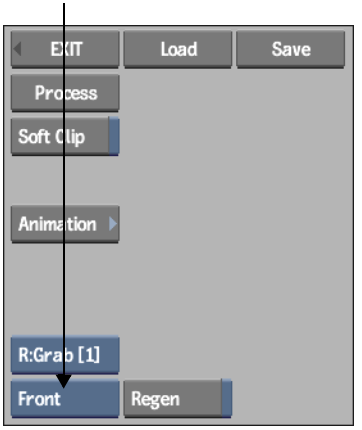
1. Load a clip into the Resize module or display the soft Resize settings if you are working on the timeline.

   With Split view enabled, the viewport on the left displays the front clip and the viewport on the right displays the result clip.




a) Front clip and crop box  b) Result clip

2. To change the view of the active viewport (the active viewport is indicated by a yellow border), select an option from the View box.




| Select: | To view: |
|---|---|
| Front (or press **F1**) | The front clip and crop box. |
| Result (or press **F4**) | The result clip. |
| Channels (or press **F5**) | The Channel Editor. |
| Tracks | The Channel Editor (set to Track view mode). Press **F5** to cycle between the Channel Editor view options. |
| Info | The Channel Editor (set to the Channel Information view mode). Press **F5** to cycle between the Channel Editor view options. |

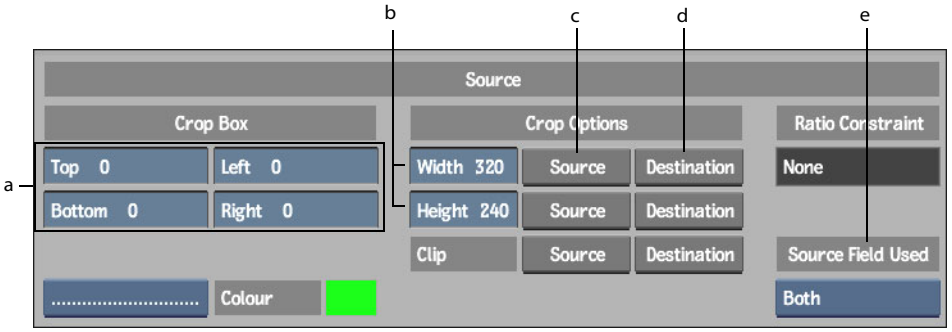
# Resize Settings

Illustrations in the following sections show the resize settings available in the Resize module and in Batch. Note the following:

- The crop box settings are not available when you access resize settings from the Import Image, Export Image, or Clip Library menu.
- The destination settings are available in all resize procedures; however, the layout of these controls may change and some options are not available in some cases.

## Source Settings

The settings in the Crop Box area are only available when you access resize settings in the Resize module from the desktop or from Batch. Use them to set or animate the position and size of the crop box.




a) Top, Bottom, Left, Right, Crop fields
b) Crop Box Width/Height fields
c) Source Frame Crop Box button
d) Destination Frame Crop Box button
e) Source Field Used button

**Ratio Constraint label —** This locked field indicates the aspect ratio constraint applied while interacting with the crop box:

- If you resize the crop box while pressing **SHIFT**, the field displays Proportional, meaning the crop box retains the aspect ratio it had when you started resizing it.
- If you resize the crop box while pressing **SHIFT+S**, the field displays Source, meaning the crop box locks to the aspect ratio of the source clip.
- If you resize the crop box while pressing **SHIFT+D**, the field displays Destination, meaning the crop box locks to the aspect ratio of the destination format.

**Top/Bottom/Left/Right Crop fields —** Use these fields to enter offsets from the left, top, right, and bottom edges of the source frame.

**Crop Box Width/Height fields —** Use these fields to enter the width and height of the crop box.

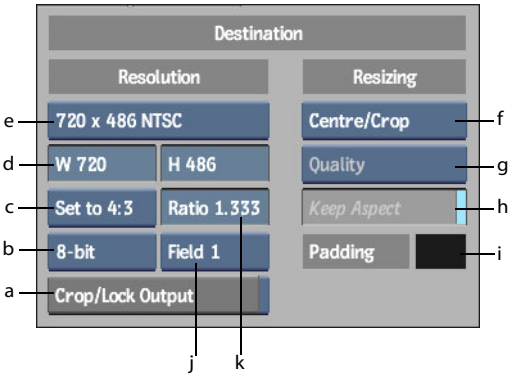
**Source buttons —** Click to fit the crop box width or height to the source frame.

**Destination buttons —** Click to fit the crop box width or height to the destination resolution.

**Source Field Used box —** Select an option from Both, Field 1, Field 2, or Field Merge to use for the resize operation. This option can be used to improve material that is being converted from an interlaced to a progressive format. If both source and destination formats are interlaced, or if both are progressive, the Both option produces the best results.

## Destination Settings

The destination settings appear in all resize procedures. These settings define the destination format into which the source sample is fit. The layout of these settings and the availability of some options depends on where you access the resize settings.




a) Crop/Lock Output button
b) Frame Depth box
c) Resolution Presets box
d) W/H fields
e) Frame Aspect Ratio Presets box
f) Fit Method box
g) Filter box
h) Keep Aspect button
i) Padding colour pot
j) Scan Mode box
k) Ratio field

**Crop/Lock Output button —** Enable to lock the destination resolution per-frame to match the crop box. Use this option to animate the resolution of a clip. This option is only available when you access resize settings from Clip nodes and the Resize node in Batch. See "Animating Resize Settings" on page 617.

**Frame Depth box —** Provides five frame depth options: 8 bit, 10 bit, 12 bit u, 12 bit, or 16 bit fp.

**Resolution Presets box —** Provides options for many standard resolutions, as well as a Custom option that you can use to specify non-standard resolutions.

**W/H fields —** Display the frame width and height of the selected resolution preset. If you select Custom from the Resolution Presets box, use these fields to enter the frame width and height values you want to use.

**Frame Aspect Ratio Presets box —** Provides standard frame aspect ratio options as well as a w:h option to set the clip to use square pixels. Also provides a Custom option so you can enter a custom frame aspect ratio in the Ratio field.

**Fit Method box —** Provides four fit methods.

| Select: | To: |
|---|---|
| Centre/Crop | Fit the source image, centred, over the destination resolution frame. If the source is larger than the destination, it is cropped. If the source is smaller than the destination, it is surrounded by a black border. |
| Crop Edges | Fit one edge of the source into the destination resolution frame without stretching or squashing the frame. Excess parts of the source frame after resizing are cropped.<br>If the source—after the one edge is resized—is wider than the destination, its overhanging left and right edges are cropped. If the source is taller than the destination, the upper and lower edges are cropped. |
| Fill | Fit the source, width and height, into the destination resolution frame. This process, if the source and destination resolutions do not have the same aspect ratio, can distort the image. |
| Letterbox | Fit the source to the destination resolution frame without squashing or stretching it, and without cropping the source.<br>If the source is wider than the destination, black bars fill the top and bottom of the destination frame. If the source is narrower than the destination, black bars fill the right and left sides of the frame. In all cases, the entire source frame is fit in the destination frame. |

**Filter box —** Provides four resizing filters. This box does not appear if you selected the Centre/Crop Fit method.

| Select: | To: |
|---|---|
| Coarse | Get the poorest results in the least amount of processing time. A segment with a soft Resize can be played back in real time when using the Coarse resizing filter. Other options may require rendering. |
| Medium | Get moderate results. Processing time is increased compared to Coarse. |
| Quality | Get the best results when resizing a clip to a lower resolution. Processing time is increased compared to Medium. |
| Bicubic | Get the best results when resizing a clip to a higher resolution. Processing time is increased compared to Medium, but decreased compared to Quality. |

**NOTE:** Defining a filter method in a resize menu will override the default setting specified in the Preferences menu.

**Keep Aspect button —** Enable to maintain non-square pixel formats. This button only appears if you selected the Crop Edges or Letterbox methods.

**Padding colour pot —** Select a colour to use for padding out the frame when centre-cropping, cropping edges, or letterboxing. The default padding colour is black.

**Scan Mode box —** Provides four Scan Mode options.

| Select: | To resize: |
|---|---|
| Progressive | A frame-based clip to another frame-based clip. |
| Field 1 | A clip by drawing Field 1 followed by Field 2. |
| Field 2 | A clip by drawing Field 2 followed by Field 1. |
| Field Merge | A clip by fully merging both fields in each frame. |

For interlaced material, you can specify whether the resize needs to be done from both fields or just from one of the two. In the latter case, the result is going to be a progressive clip made from the same two fields.

Use Field Merge to remove the effects caused by field jitters.

**Ratio field —** Enter a custom frame aspect ratio in this field, if necessary.

## Resizing from Source Using the Crop Box

Using the more complete resize settings in the Resize module, in Batch, or in the Resize soft effect, you can set or animate the position and size of the crop box and have a dynamic preview from which to view results while setting the resize settings.

In this section, you resize the entire source frame to the destination resolution using the Fill and Letterbox fit methods:

- The Fill fit method produces the best results when the source and destination resolutions are the same aspect ratio, such as when resizing from NTSC to PAL, or from any of the 4:3 full-aperture flat film formats (2048x1536) to NTSC/PAL.
- The Letterbox fit method is good for resizing a 16:9 clip to a 4:3 clip without losing any of the 16:9 original.

**To resize a clip using the Fill fit method:**

1. Access the Resize module for a clip on the desktop, in Batch, or from soft effects if you are working on the timeline.
2. To fit the entire source frame into the destination frame, the crop box must be the same size as the source frame and aligned along its edges. Do one of the following:
   - In the Width and Height fields, enter the source frame resolution values. Make sure the crop box is centred over the front clip.
   - Click the Source button next to the Clip label to match the crop box width and height to the source clip.
3. From the Resolution Presets box, select the destination resolution. You can also select Custom and then enter width and height values in the W and H fields.

The destination resolution should be the same aspect ratio as the source. If not, the resize process (using the Fill fit method) will stretch or squash the clip.

**NOTE:** You are not able to define the output resolution in the Soft Resize menu. The output resolution is determined by the project's resolution.

4. From the Fit Method box, select Fill to fit the source, width, and height to the destination resolution.
5. From the Filter box, select a filter option. See "Destination Settings" on page 612.
6. Depending on the source and destination resolutions, select a scan mode from the Scan Mode box. See "Destination Settings" on page 612.
7. Process the result.

**To resize a 16:9 source clip to a 4:3 destination resolution using the Letterbox fit method:**

1. Access the Resize module for a 16:9 clip on the desktop, in Batch, or from soft effects if you are working on the timeline.
2. Click the Source button next to the Clip label to make the crop box the same size as the source frame.
3. From the Resolution Presets box, select a 4:3 destination resolution. You can also set custom width and height in the W and H fields.
4. From the Fit Method box, select Letterbox.

   Black bars appear above and below the source frame, which itself is resized to fit the destination frame.
5. From the Filter box, select a filter option. See "Destination Settings" on page 612.
6. Depending on the source and destination resolutions, select a scan mode from the Scan Mode box. See "Destination Settings" on page 612.
7. Process the result.

## Resizing to Destination Using the Crop Box

Using the more complete resize settings in the Resize module or in Batch, you have a dynamic preview from which to view results while setting the resize settings.

In this section, learn to resize to destination. In the first procedure, extract a 4:3 cutout from a 16:9 clip. In the second procedure, extract a custom cutout from a source clip.

**To extract a 4:3 cutout from a 16:9 clip:**

1. Access the Resize module for a 16:9 clip on the desktop, in Batch, or from soft effects if you are working on the timeline.
2. Click the Source button next to the Clip label to make the crop box the same size as the source frame.
3. Make sure Regen is enabled to get dynamic visual feedback of the result clip in the viewport on the right. See "Getting Dynamic Feedback in Result View" on page 622.
4. From the Resolution Presets box, select the 4:3 resolution to which you want to resize the source.
5. Make sure Keep Aspect is enabled.
6. From the Fit Method box, select Crop Edges.
7. Depending on the source and destination resolutions, select a scan mode from the Scan Mode box. See "Destination Settings" on page 612.
8. Process the result.

**To extract a custom cutout from a source clip:**

1. Access the Resize module for a 16:9 clip on the desktop, in Batch, or from soft effects if you are working on the timeline.
2. From the Resolution Presets box, select the 4:3 resolution to which you want to resize the source.
3. Click the Destination button next to the Clip label to make the crop box the same size as the destination frame.

   By default, the crop box is centred.
4. To make an off-centre cutout, drag the crop box to another position.
5. From the Fit Method box, select Centre/Crop.
6. Depending on the source and destination resolutions, select a scan mode from the Scan Mode box. See "Destination Settings" on page 612.
7. Process the result.

## Animating Resize Settings

You can animate the position of the crop box to pan and scan a 16:9 clip to a 4:3 format. Pan and scan is a technique widely used for resizing 16:9 clips to a 4:3 resolution when the area of interest

in the shots is to one side of the 16:9 frame. You can follow the area of interest in the shot by animating the crop box along the X-axis.

You can also animate the size of the crop box and lock the output to the crop box. This animates the resolution of the clip, meaning that the second frame of the clip is different from the first. You can do this only in Batch.

**To pan and scan a 16:9 clip to a 4:3 clip:**

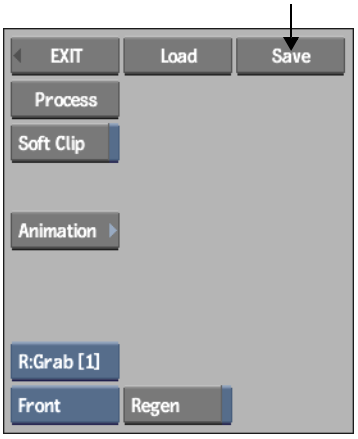
1. Access the Resize module for a 16:9 clip on the desktop, in Batch, or from soft effects if you are working on the timeline.
2. Make sure Regen is enabled to get dynamic visual feedback of the result clip in the viewport on the right. See "Getting Dynamic Feedback in Result View" on page 622.
3. From the Resolution Presets box, select the 4:3 resolution to which you want to resize the source.
4. From the Fit Method box, select Crop Edges.
5. Click the Source button next to the Clip label to make the crop box the same size as the source frame.
6. Depending on the source and destination resolutions, select a scan mode from the Scan Mode box. See "Destination Settings" on page 612.
7. Go to the first frame.
8. Make sure Autokey is enabled so you can create position keyframes for the crop box automatically.
9. Scrub through the clip to identify areas where the area of interest includes the left and right edges of the clip outside the crop box.
10. Animate the position of the crop box accordingly by dragging the crop box. Press **SHIFT** while dragging the crop box to constrain changes in position to the X-axis:
    - If the area of interest changes suddenly following a splice between clips, add a keyframe for the X-position of the crop box at the last frame of the outgoing shot, and then add another keyframe at the first frame of the incoming shot.
    - If the area of interest changes with camera movement, create a linear or hermite animation to change the X-position of the crop box gradually.
11. Depending on the source and destination resolutions, select a scan mode from the Scan Mode box. See "Destination Settings" on page 612.
12. Process the result.

# Saving and Loading Resize Setups

If you are working in the Resize module, in Batch, or with the soft Resize settings, you can save resize setups and load them for use with other clips.

**To save a setup in the Resize module:**

1. In the Resize module, click Save.




   The file browser appears.

2. Enter a name for the setup file and then click Save.




   **HINT:** By default, setups are saved to the *resize* directory in your project's home directory.

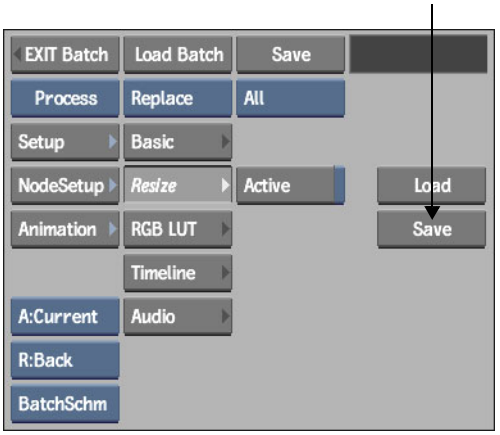
3. Click EXIT Save Resize.

   You are returned to the Resize menu, and the setup name appears in the upper-left corner of the menu area, in a black uneditable field.

4. Once you save a setup, you can continue modifying the resize settings. To update the most recently saved setup with your most recent changes, click Save, next to the setup name, and then Confirm.

**To save a resize setup in Batch:**

1. Display the Resize menu:
   - If you are saving the setup for a Resize node, select the node.
   - If you are saving the setup for a clip, select the clip and then select Resize from the Edit box.
2. Click Save.




3. Enter a name for the setup file and then click Save.



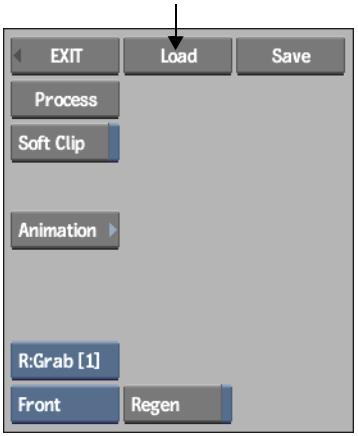

**HINT:** By default, setups are saved to the *resize* directory in your project's home directory.

4. Click EXIT Save Resize.

   You are returned to the Resize menu, and the setup name appears in the upper-left corner of the menu area, in a black uneditable field.

**To load a setup in the Resize module:**

1. In the Resize module, click Load.




   The file browser appears.

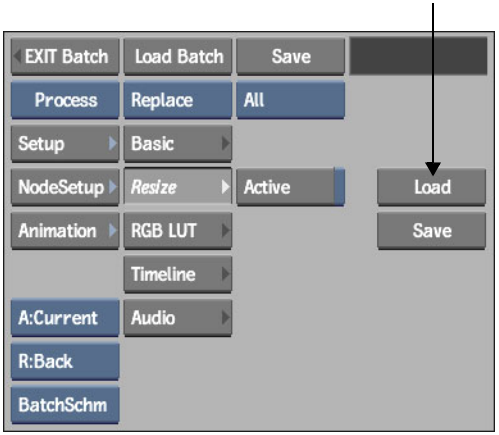
2. Locate the setup file that you want to load, select the file, and then click Load.




**To load a resize setup in Batch:**

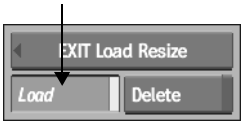
1. Display the Resize menu:
   - If you are saving the setup for a Resize node, select the node.
   - If you are saving the setup for a clip, select the clip and then select Resize from the Edit box.

2. Click Load.




The file browser appears.

3. Locate the setup file that you want to load, select the file, and then click Load.

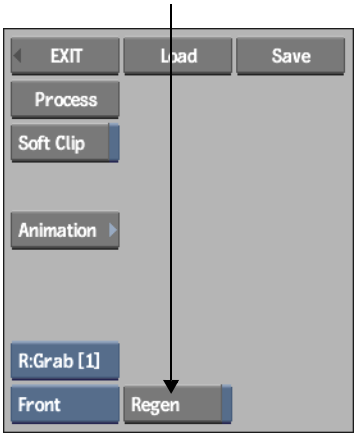



## Getting Dynamic Feedback in Result View

You can view the effects of resize settings dynamically in Result view. This option is available only in the Resize menu accessed from the desktop.

**To get dynamic feedback in Result view:**

➤ Enable Regen.



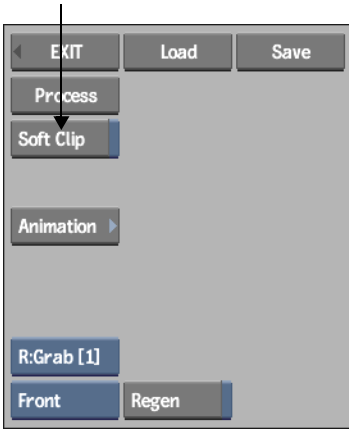

**HINT:** When you resize clips in Batch, dynamic feedback is always provided.

## Processing Clip Handles When Working with Soft Clips

When you resize clips on the desktop that have soft edits such as dissolves, you can process all frames that are part of the dissolve and keep the soft edits intact. That way, if you want to change the dissolve, resized handle frames are available.

**To process all frames associated with a soft clip:**

➤ Enable Soft Clip.




**NOTE:** You can only process clip handles if you do not animate the crop box. If you animate the crop box, the Soft Clip button is inactive.

## Resetting All Resize Settings to Default Values

You can reset resize settings to their default values in the Resize module and the Resize nodes in Batch.

**To reset all settings in the Resize module to the default values:**

1. In the Resize module, click Reset All.



2. Click Confirm to reset all resize values.

   **HINT:** You can also click Reset All in the Animation menu. Doing so resets only animatable values. Other settings such as the fit method, scan mode, and other non-animatable settings remain unchanged.

**To reset all settings of a Resize node in Batch to the default values:**

1. Select the clip or node on the Batch schematic.
2. From the Resize menu, click Reset.



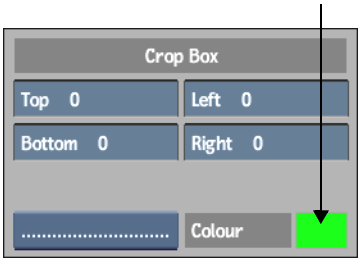

   The clip's resize settings are reset. Basic settings, as well as settings for LUTs and the editing timeline, are unaffected.

## Changing the Appearance of the Crop Box

By default, the crop box is green. If there is a lot of green in the clip you are resizing, you may want to change the colour of the crop box to see it better. You can also change the line type with which the crop box is drawn.

**To change the appearance of the crop box:**

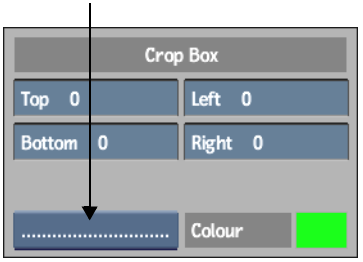
1. Click the colour pot to display the colour picker.




2. Use the colour picker to set the colour of the crop box.




3. To change the line type of the crop box, select an option from the Line Type box.

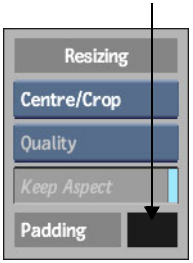



## Changing the Padding Colour

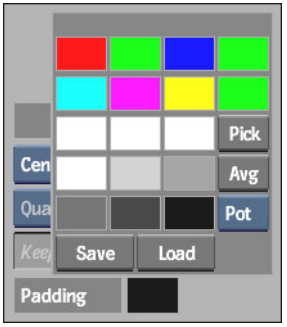
The default padding colour when centre-cropping, cropping edges, or letterboxing, is black. You can set the padding to any other colour.

**To change the padding colour:**

1. Click the colour pot beside the Padding title to display the colour picker.




2. Use the colour picker to set the colour of the letterbox padding.




## Setting Default Image Resolution Characteristics on Import

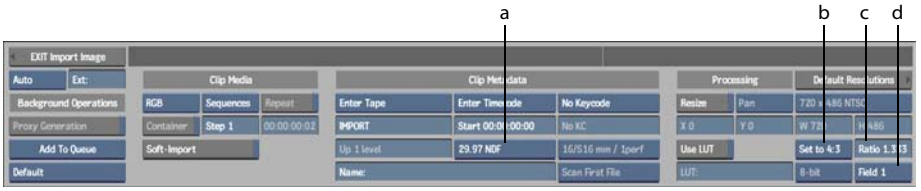
You can force a common aspect ratio, scan mode, and frame rate for all images selected for import.

Alternatively, you can use the Default Resolutions list to set the aspect ratio, scan mode, and frame rate for the import based on the width and height of the individual image. This is useful when you want to import multiple images of varying dimensions.

**To force a common aspect ratio, scan mode, and frame rate:**

1. In the Import Image menu, disable Resize.

   Only the Aspect Ratio box and the Aspect Ratio field remain enabled in the Resize options.




a) Framerate box
b) Aspect Ratio box
c) Aspect Ratio field
d) Field Dominance box

2. Select a value from the Aspect Ratio box or enter a value in the Aspect Ratio field.

   Specifying a unique aspect ratio in the Aspect Ratio field causes the Aspect Ratio box to show Custom automatically.

   Specifying Default allows you to apply a preset resolution from the Default Resolutions list.

3. Use the Field Dominance box and the Framerate box to set the scan mode and frame rate, respectively, for all the selected images.

**To use the Default Resolutions list to determine aspect ratio, scan mode, and frame rate:**

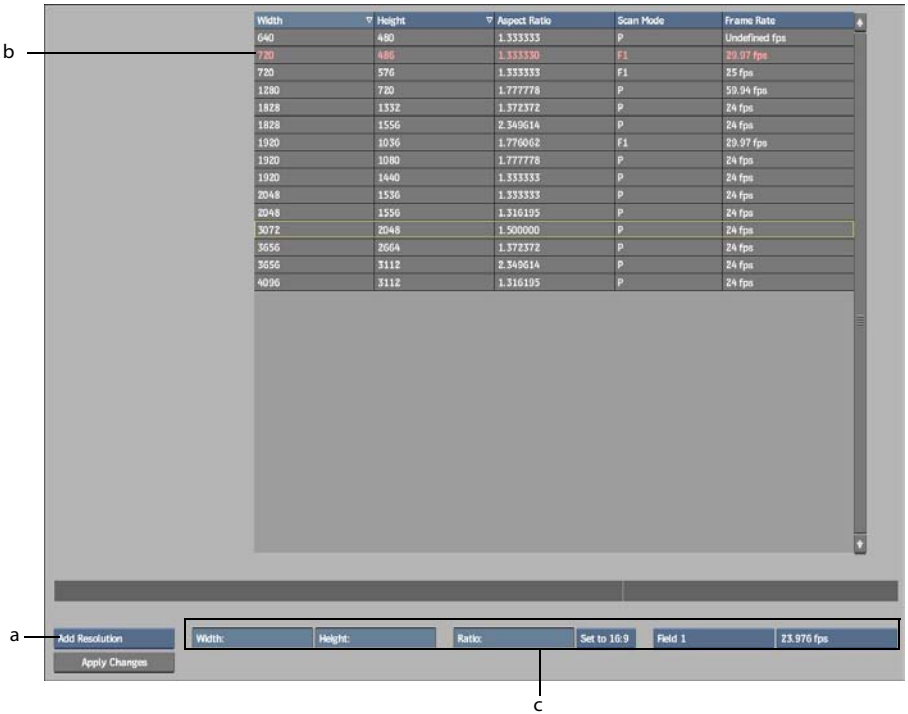
1. In the Aspect Ratio box, select Default.

2. To view/edit the Default Resolutions list, click Default Resolutions. See "Default Resolutions List" on page 628.




## Default Resolutions List

The Default Resolutions list determines the aspect ratio, scan mode, and frame rate to apply to an image with a specific width and height. It is consulted during import when you select Default in the Aspect Ratio box of the Import Image menu.



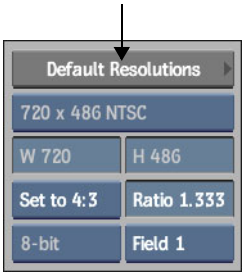

a) Edit Mode box b) Current project resolution c) Edit controls

The list displays the contents of the */usr/discreet/cfg/legacy.res.cfg* file. If this file does not exist, the system defaults for each resolution are used, such as 1.33 for NTSC and PAL.

The default resolution of the current project appears in red. You can edit any item in the list, as well as add or remove items. If you edit the default resolution of the current project, the edit is in effect only for the current session. The next time you open the project, the resolution reverts to that stored with the project.

**To display the Default Resolutions list:**

➤ In the Import Image menu, click Default Resolutions.




The Default Resolution list appears.

**To add a resolution to the list:**

1. In the Edit Mode box, select Add Resolution.
2. Use the Edit controls to enter the width, height, aspect ratio, scan mode, and frame rate for the new resolution.
3. Click Apply Changes.

**To edit a resolution:**

1. In the Edit Mode box, select Edit Resolution.
2. In the Default Resolutions list, select the resolution you want to edit.
3. Use the Edit controls to adjust any of the following: width, height, aspect ratio, scan mode, or frame rate.
4. Click Apply Changes.

**To remove a resolution:**

1. In the Edit Mode box, select Remove Resolution.
2. In the Default Resolutions list, select the resolution you want to remove.
3. Click Apply Changes.

   You are prompted to confirm the deletion.
4. Click Confirm to delete the selected resolution from the list.

# 28 2:3 Pulldown

## Summary


[About 2:3 Pulldown](#) ..... 631
[Capturing Film-Based Media with 2:3 Pulldown Removal](#) ..... 633
[Capturing Film-Based Media with 2:3 Pulldown Using EDLs](#) ..... 635
[Saving and Loading the Tape List](#) ..... 638
[Removing and Inserting Pulldown on the Desktop](#) ..... 639
[Monitoring Dual Timecodes and 2:3 Pulldown](#) ..... 641
[Outputting a Clip to Tape with 2:3 Pulldown Insertion](#) ..... 643
[Exporting EDLs with 2:3 Pulldown Insertion](#) ..... 644


## About 2:3 Pulldown

2:3 Pulldown is added when 24 fps film material is transferred to 60i tapes using the telecine method. The same images that made up 24 frames of film must now make up 30 frames of video. In other words, for every 24 film frames six "new" video frames must be added. To accomplish this, the film frames are first divided into fields. The fields are then distributed across frames in a regular pattern to create the new frames with the smoothest results and least disturbance of the original material.

There are two kinds of pulldown:

- In 2:3 pulldown, the first frame of film is used in two fields of video, while the second is used in three.
- In 3:2 pulldown, it is the first frame that becomes three fields, while the second becomes just two.

Regardless of the kind of pulldown used, the resulting pattern is the same. The converted video consists of sequences of three intact film frames separated by two hybrid frames.

While the intact frames are identical to their sources, the hybrids consist of fields from two different film frames. If viewed as stills, the hybrid frames appear jittery—because the fields do

not originate from the same moment in time. (When played back in the full sequence, the jitter is virtually imperceptible.) When working with 24p sources in Inferno, it is important to keep the jitter frames in mind. These are the markers for setting up the automatic pulldown removal on capture.

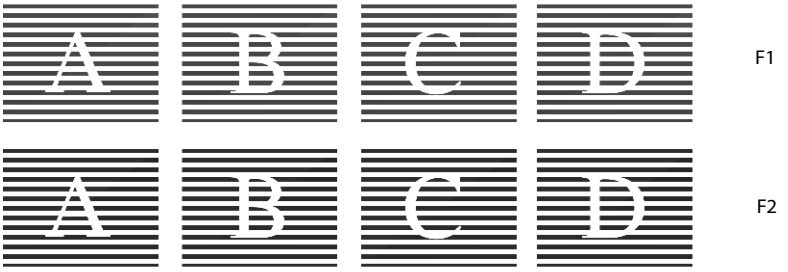
**NOTE:** The procedures in this chapter refer to 2:3 pulldown, but apply equally to 3:2 pulldown. Where necessary, the distinction between the two is made explicitly.

**The pulldown transfer process is as follows:**

1. The process begins with four frames of film.




2. The four frames are divided into fields.




3. The fields are resequenced using 2:3 or 3:2 pulldown and recorded to the 60i tape.

   • 2:3 pulldown




   • 3:2 pulldown



### 2:3 PulldownTools

Inferno includes the following 2:3 pulldown tools and features:

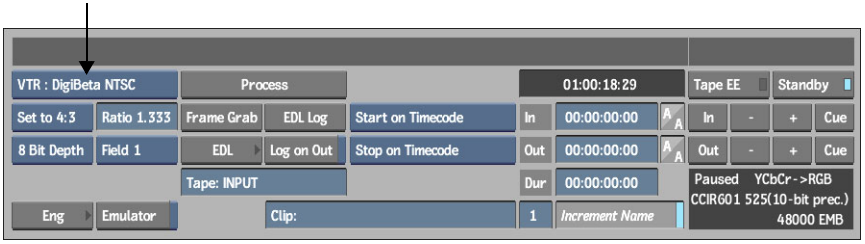
- Real-time pulldown removal on video capture
- Auto-capture from EDLs with automatic, real-time pulldown removal
- Real-time pulldown insertion during playback
- Dual timecode display on the Player
- Real-time pulldown insertion on video output
- Exporting of EDLs from 24p masters as 60i with field-based accuracy for final tape-to-tape colour grading

## Capturing Film-Based Media with 2:3 Pulldown Removal

Using the Input Clip menu, you can capture 30 fps film-based material and convert it to 24 fps material in real time as you capture. The procedure for enabling automatic 2:3 removal differs depending on whether your tape uses non-drop or drop 60i timecode.

**To capture material with 2:3 pulldown removal:**

1. Open the clip library to where you want to store the clips that you are importing.
2. Click Input Clip.
3. In the Input Clip menu, select a VTR from the Device Name box.




4. Enable the channels that you want to capture. See "Capturing Single Clips" on page 141.
5. Name the tape and the clip you are about to capture. See "Naming Tapes and Clips" on page 139.
6. Click Eng.

The Engineering menu appears. It contains options for removing 2:3 pulldown in real time while capturing.




a) 2:3 Removal button b) AA Reference field c) 24>DF Reference field

7. Enable 2:3 Removal.

8. In the AA Reference field, enter a timecode that corresponds with an AA frame on the tape that is currently in the VTR.

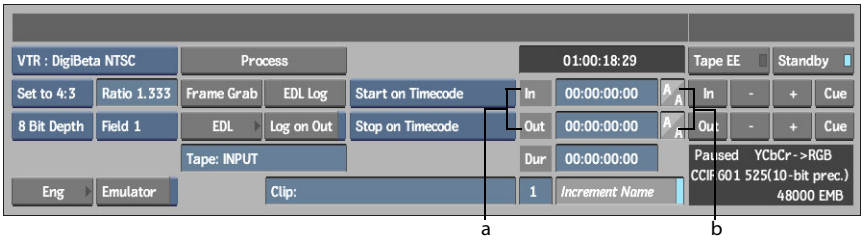
   **HINT:** To determine an AA frame, frame-step (**RIGHT ARROW**) the tape and look closely at each frame. In 2:3 pulldown, two jitter frames with field artefacts are followed by three normal frames. The second frame after the two jitter frames is an AA frame. Many VTRs display fields instead of frames, so you will not see any jitter. In this case you can see that field A appears 2 times, followed by field B appearing 3 times, field C appearing 2 times, field D appearing 3 times, and so on.

9. When you capture material from a tape that uses 30 fps drop-frame timecode with 2:3 removal enabled, a slight discrepancy between timecodes is introduced due to the reference timecode used to determine the 30 drop frame to 24 timecode conversion. To optimize correspondence between the timecodes, enter the timecode in the 24 >DF Reference field that matches the start reel timecode for the tape.

   **HINT:** The start clip timecode can be deduced from the hour-mark of the timecode used by your clips. For example, 1;00;00;00 drop-frame would require a 1;00;00;00 value in the 24p>DF reference field to get a clip starting at 01;00;00+00.

10. Click EXIT to return to the Input Clip menu.

**11.** Using the In and Out timecode fields, set the in and out points for the capture session.




a) In and Out timecode fields b) 2:3 In and Out pulldown display

With the in and out timecodes set, the corresponding 2:3 pulldown frame is indicated in the In and Out 2:3 pulldown display. Use the 2:3 pulldown display to determine the 24 fps result in and out frames.

| 2:3 Pulldown Frame | 24 fps Result Frame |
|---|---|
| In/Out AA | In/Out A |
| In/Out BB | In/Out B |
| In DD | In D |
| In/Out BC | In/Out C |
| In/Out CD | In/Out D |

**12.** Click Process to capture the material with 2:3 pulldown removal.

### Capturing Material from Tapes with Inconsistent 2:3 Pulldown

If a 60i tape contains film-based material that was transferred to the tape in different sessions, it is possible that the 2:3 pulldown from one session to the next is not consistent. If your 30 fps EDL refers to material across different sections of the tape with different 2:3 pulldown, you will be unable to capture with automatic 2:3 removal configured for the entire tape. Setting a reference frame for the tape would properly capture the section you referenced, but not others. Instead, you can capture the clips as is, then remove the pulldown on the desktop. See "Removing and Inserting Pulldown on the Desktop" on page 639. You can also change the reference frame at each capture, and capture multiple times.

## Capturing Film-Based Media with 2:3 Pulldown Using EDLs

Most offline editing of film-based material transferred to 60i tape results in a 30 fps EDL. You can set up an auto-capture session using the 30 fps EDLs, applying 2:3 pulldown removal to both the EDLs and the captured clips.

By previewing the 30 fps EDL converted to 24 fps, you can identify splices that fall on hybrid frames—the result of the 60i offline edit—and, if necessary, edit the EDL prior to auto-capture.

## Importing EDLs With 2:3 Pulldown

Before you begin importing EDLs with 2:3 pulldown, you should put all the EDLs that you want to import into a single directory on the filesystem accessible from Inferno.

Ensure that you have a list of 2:3 pulldown reference frames for all tapes to which the EDLs refer. If you do not know the 2:3 pulldown on your tapes, load the tapes into your VTR and then open the Input Clip menu. Frame-step (**RIGHT ARROW** and **LEFT ARROW**) through the tape to take note of the reference frame and type (AA/BB/BC/CC/DD).

This section covers the Import EDL menu only in terms of conforming 30 fps EDLs with automatic 2:3 removal. For complete information on the Import EDL menu, see Chapter 15, "Importing EDL Files," on page 299.

**To import an EDL file with 2:3 pulldown removal:**

1. Follow the general procedure for importing an EDL file, and stop at the point where you can set any options in the Import EDL menu. See "Importing EDLs" on page 312.
2. Enable 2:3 Removal Mode.
3. From the Frame Code Mode box, select the option that corresponds to the EDLs you are loading.

   When 2:3 Removal Mode is enabled, the only options are 29.97 fps and 30 fps. If you are loading multiple EDLs, the same frame code mode is used for all of them.
4. To ensure match frames on timewarped elements are maintained, enable Fix TW Match Frames.
5. Continue the procedure for importing an EDL file.

   Your EDL file is imported with 2:3 pulldown.

## Setting Default 2:3 Pulldown Configuration Options

You can set default 2:3 pulldown sequence reference frames for all tapes and record clips. In cases where you frequently receive tapes that require 2:3 removal, it is a good idea to communicate with your client so 2:3 sequence is inserted consistently for all tapes. That way, your default settings configure an accurate 2:3 removal process without you having to manually enter reference frames tape-to-tape.

You can also set preferences to highlight and correct hybrid frames, and to apply a timewarp fit to native 30 fps interlaced material referenced by EDLs for which 2:3 removal is disabled. That

way, native 30 fps material can be integrated in 24 fps timelines more easily. See "2:3 Pulldown Options Menu" on page 310.

To set the default source 2:3 pulldown (for material on tapes provided to you), select a frame type. You do not have to enter a reference timecode.

- If the lowest timecode referenced for a tape by an EDL is an even hour (for example, 01:00:00:00), the reference frame is applied to that frame.
- If the lowest timecode referenced for a tape by an EDL is not an even hour (for example 01:00:01:22), the reference frame is applied to the next even-hour downward (for example, 01:00:00:00).

You can override these default settings on a tape-to-tape basis. See "Overriding Default 2:3 Pulldown Configuration Tape-to-Tape" on page 637.

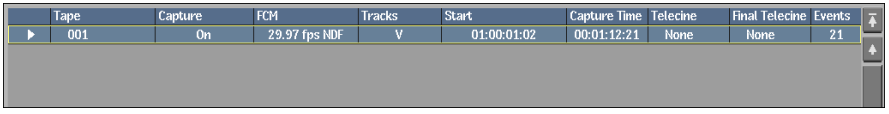
## Overriding Default 2:3 Pulldown Configuration Tape-to-Tape

You can override default 2:3 pulldown configuration options on a tape-to-tape basis. Do so when you are provided with tapes that have a 2:3 pulldown sequence that does not match the default settings, or to disable 2:3 removal for tapes that contain native 30 fps material.

**To override default 2:3 pulldown configuration tape-to-tape:**

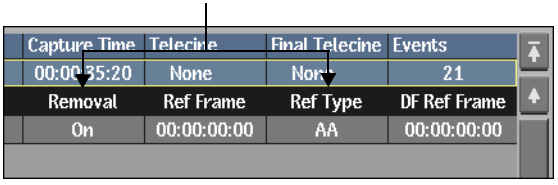
1. In the Import EDL menu, enable View Tape List.

   The tape list displays information about each tape referenced by currently loaded EDLs.




2. To view 2:3 pulldown configuration information, click the triangle on the left of the tape entry to expand its contents.

   Columns indicate whether 2:3 removal is enabled, and, if it is, the reference frame and type for the 2:3 sequence on the tape.




3. Drag over the entry in the 2:3 Removal column to turn 2:3 removal on or off.
4. To set the reference frame, enter a timecode in the Ref Frame column.

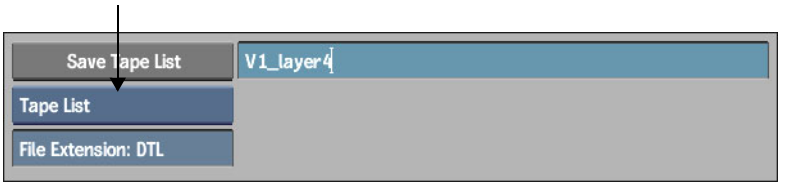
5. To set the reference frame type, drag over the Ref Type column.

## Saving and Loading the Tape List

In cases where you may want to recapture or reassemble clips from EDLs more than once, it is a good idea to save the tape list (which stores the 2:3 pulldown configuration for each tape) so you can load it later. You can also use an R23 file to keep track of the key frames for all start frames of all the tapes referenced in an EDL. R23 files are accessible via the Import and Export EDL menus.

**To save a tape list:**

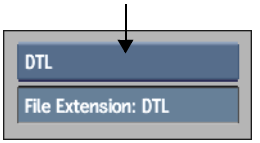
1. In the Import EDL menu, click Save.
2. In the Save EDL menu, select Tape List from the Save Option box.




3. Use the file browser to set the destination for the saved file.
   By default the tape list is saved in your project's *~/edl* directory.
4. In the Name field, enter a name for the tape list.
   By default the tape list is saved with the *.dtl* extension.
5. Click Save.

**To load a tape list:**

1. In the Import EDL menu, click Load.
2. In the Load EDL menu, select DTL (Discreet Tape List) from the File Extension box.




3. Use the file browser to locate and select the tape list.
4. Click Load.

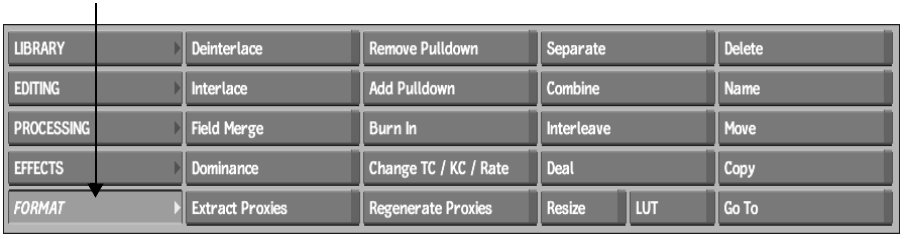
# Removing and Inserting Pulldown on the Desktop

Although 24p projects allow you to remove 2:3 or 3:2 pulldown from film-based sources on 60i tapes during the capture process, you can also capture the 60i sources as is, and then remove pulldown on the desktop.

Desktop-based removal and insertion is also useful if your clips originate from the filesystem and were imported rather than captured from tape. Image import and export does not support automatic pulldown removal.

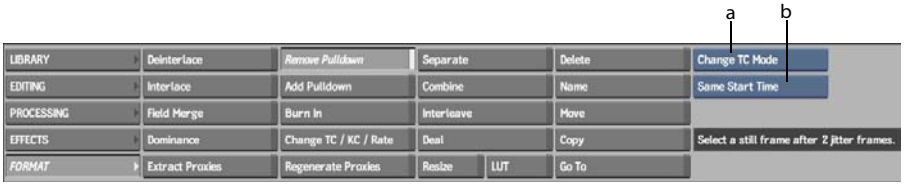
**To remove pulldown on the desktop:**

1. In the Main menu, click Format.




2. In the Format menu, click Film Compress.

   The pulldown options appear to the right of the menu panel.




a) Timecode Mode box b) Start TC Mode box

3. From the Timecode Mode box, select an option.

| Select: | To: |
|---|---|
| Keep TC Mode | Keep the 29.97 fps timecode of the clip from which you want to remove pulldown. |
| Change TC Mode | Change the 29.97 fps timecode to 23.97 fps timecode. |

4. If you selected Change TC Mode, select an option from the Start TC Mode box.

| Select: | To: |
|---|---|
| Same Start Time | Use the 29.97 fps start timecode of the clip as the 23.97 fps start timecode of the result clip without converting it. |
| Same Start Frame | Convert the 29.97 fps start timecode of the clip to 23.97 fps and then use the result timecode as the start timecode for the result clip. |

5. On the desktop reels, expand the clip from which you want to remove 2:3 pulldown: hold the cursor over the clip and press **C**.

6. Look closely at the clip. Three smooth frames are followed by two jittery frames. Find a frame that lies immediately to the left of two jitter frames.




**NOTE:** By default, desktop reels are set to play left-to-right. If your desktop preferences are set to play reels right-to-left, click a frame that lies immediately to the right of the two jitter frames.

7. To remove the pulldown, click the upper-left corner of that frame.

8. Select a destination reel for the processed result.

   The new clip with only the original 24 film frames is processed and appears on the destination reel.

9. Continue removing 2:3 pulldown from other clips or click the grey area in the menu area below the reels to deactivate the Film Compress command.

**To insert pulldown on the desktop:**

1. In the Format menu, click Film Expand.

   Pulldown options appear to the right of the Format menu.




a) Timecode Mode box b) Start TC Mode box c) Destination Timecode box

2. From the Timecode Mode box, select an option.

| Select: | To: |
|---|---|
| Keep TC Mode | Keep the 23.97 fps timecode of the clip from which you want to insert pulldown. |
| Change TC Mode | Change the 23.97 fps timecode to 29.97 fps timecode. |

3. If you selected Change TC Mode, select an option from the Start Mode box.

| Select: | To: |
|---|---|
| Same Start Time | Use the 23.97 fps start timecode of the clip as the 29.97 fps start timecode of the result clip without converting it. |
| Same Start Frame | Convert the 23.97 fps start timecode of the clip to 29.97 fps and then use the result timecode as the start timecode for the result clip. |

4. From the Destination Timecode box, select the desired timecode for your destination clip.

| Select: | To output with: |
|---|---|
| Auto | 29.97 fps drop-frame or non-drop-frame timecode |
| 30 fps | 30 fps timecode |
| 29.97 fps DF | 29.97 fps drop-frame timecode |
| 29.97 fps NDF | 29.97 fps non-drop-frame timecode |

5. Click the upper-left corner of the clip in which you want to insert pulldown.

6. Select a destination frame for the processed result.

| Select: | To: |
|---|---|
| The first frame | Insert 2:3 pulldown. The result clip has the following sequence: AA, BB, BC, CD, DD. |
| The second frame | Insert 3:2 pulldown. The result clip has the following sequence: AA, AB, BC, CC, DD. |

7. Select a destination reel for the processed result.

8. Continue inserting 2:3 pulldown into other clips or click the grey area in the menu area below the reels to deactivate the Film Expand command.

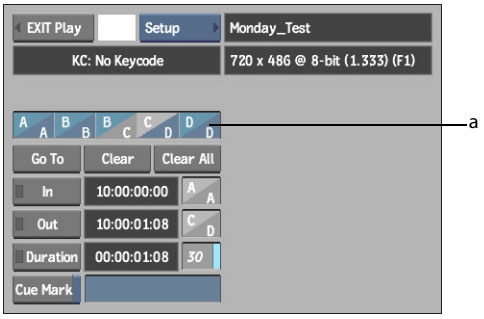
## Monitoring Dual Timecodes and 2:3 Pulldown

When you load 24p clips into the Player, the dual timecode and 2:3 pulldown monitoring options are enabled.

**To monitor dual timecodes and 2:3 pulldown:**

1. Load a 23.97 fps clip into the Player.

   The playback rate is set to 23.97 fps. A pulldown frame type display indicates the corresponding pulldown frame type for the clip following pulldown insertion.

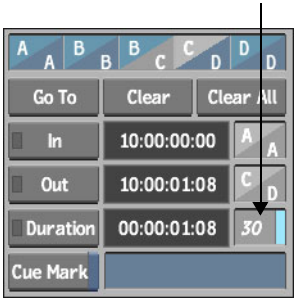



a) Pulldown frame type display

   The pulldown frame type display allows you to keep track of which transitions fall on jitter frames (video frames composed of two different film-based frames). 23.97 fps timecode uses a plus sign for the last punctuation mark, while 29.97 fps timecode uses a colon in non-drop frame mode, or a semi-colon in drop frame mode.

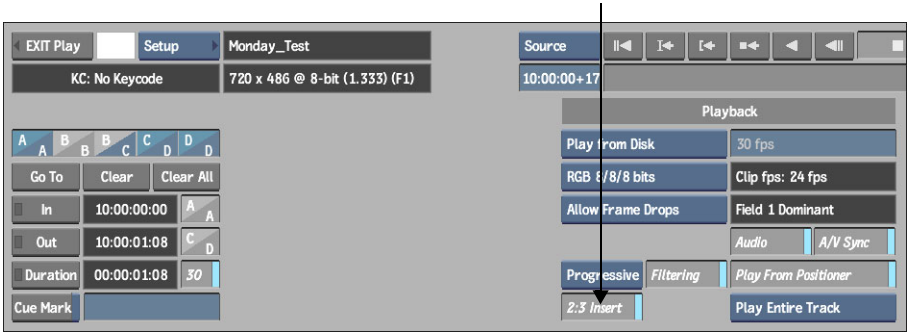
   The pulldown frame type display also appears in the Basic menu for all clip nodes in Batch that use 23.97 fps timecode.

2. To view the 29.97 fps timecode that corresponds with each frame in the 23.97 fps clip following pulldown insertion, enable 30.




**NOTE:** Timecode 00:00:00:00 on the timeline is always an A-frame, both when you work on the timeline and when you output the final project. This is the reference used to calculate 2:3 insertion when recording to tape.

3. To enable real-time 2:3 insertion while playing the 23.97 fps clip, in the Player Menu, enable 2:3 Insert.




## Outputting a Clip to Tape with 2:3 Pulldown Insertion

To output a 24p master to tape in the 60i format from which the material originated, enable 2:3 insertion on output.

**To output a 24p clip with 2:3 insertion:**

1. Follow the general procedure for outputting a clip, and stop before you clip the Process button. See "Outputting Clips To a VTR" on page 142.

2. Click the Eng button.

   The Engineering menu appears.




a) 2:3 Insertion button b) AA Reference field c) 24>DF Reference field

3. Enable 2:3 Insertion.

4. In the AA Reference field, enter a timecode on the tape that corresponds to an AA frame.

5. If the tape is drop frame, in the 24>DF Reference field, enter the drop frame reference timecode.

   If you output a 24 fps clip to a drop frame tape, and you want to output to the same spot on the tape, use the same reference timecode that was used when you input the clip. The Drop

Frame Reference Timecode field is used to calculate the correct in point on the drop frame tape. When you set the reference timecode in this field, note that the in point timecode field is updated accordingly.

6. Return to the Output Clip menu and set the In and Out timecodes.

   When outputting with 2:3 insertion, the Duration field is automatically adjusted to display the total number of frames after insertion.

   In and out 2:3 pulldown frames appear when 2:3 Insertion is enabled in the Engineering menu. They indicate which type of inserted frame falls at the specified in- and out-timecode. When outputting clips:

   • The in point can occur at any 2:3 pulldown frame except D/D.

   • The out point can occur at any 2:3 pulldown frame except B/C.

   This ensures the integrity of the output material on the tape.

7. Continue the procedure for outputting a clip.

   The new clip is outputted to tape with 2:3 pulldown insertion.

## Exporting EDLs with 2:3 Pulldown Insertion

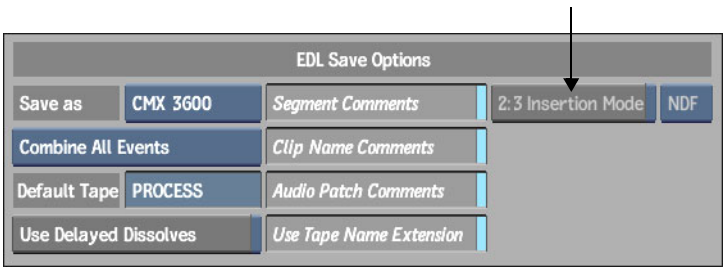
You can export an EDL for a 24p clip that converts the 23.97 fps information to 29.97 fps information and maintains 2:3 pulldown information for all in and out points (including cuts, wipes, dissolves and timewarps). 2:3 pulldown information is important when master tapes are to be sent out for hardware-based tape-to-tape colour correction.

When exporting the EDL, the 2:3 Insertion Mode button must be enabled. It is enabled by default when a 24p template is selected at project creation.

**To export an EDL with 2:3 pulldown:**

1. Follow the general procedure for exporting an EDL, and stop at the point where you specify EDL Save options. See "Generating EDLs" on page 371.

2. In the EDL Save Options group, enable 2:3 Insertion Mode.



3. Continue the procedure for exporting an EDL.

   The new EDL is generated with 2:3 pulldown information inserted.

# 29 Video Field Management

## Summary


*About Interlaced Video* ..... *647*
*Accessing the Video Menu* ..... *648*
*Managing Field Dominance* ..... *648*
*Deinterlacing and Interlacing Clips* ..... *653*
*Merging Fields* ..... *654*


## About Interlaced Video

Interlaced video formats divide frames into two line-based fields. One field consists of the first and subsequent odd lines in the frame, and the other field consists of the second and subsequent even lines in the frame. During the recording process, the two fields are recorded at slightly different moments. For example, when recording NTSC using field 1 dominance, field 1 is recorded 1/60th of a second before field 2.

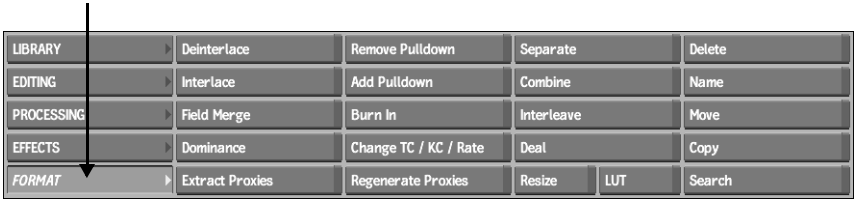
As a result, video frames can betray the slight time difference between fields with jitter, particularly when they contain fast motion. When broadcast, the fields are displayed on-screen with the corresponding temporal offset. Interlaced video broadcasting is, from the human perceptual perspective, relatively seamless.

Not all interlaced video formats interlace frames in the same way. If you need to mix different interlaced video formats, you may need to change the field dominance of your clips. To work with field-based clips in Inferno, use video field management tools to make sure results do not introduce interlacing artefacts or field-dominance jitter.

By default, when you edit or composite clips that have conflicting scan formats, Inferno displays warning messages and requires you to confirm potentially problematic operations. If you are comfortable working with clips that have different scan formats, you can disable these warnings by enabling Ignore Scan Format in the Modules section of the General Preferences menu. See "General Preferences" on page 765.

## Accessing the Video Menu

Most video field management commands appear on the desktop in the Format menu. To access the Format menu, click Format in the Main menu.




You can also access these commands in Batch.

## Managing Field Dominance

Other than a few non-standard exceptions, all interlaced video formats are field 1 dominant. This means that for a given frame, field 1 (F1) is recorded earlier in time, and therefore should be displayed first during broadcast. Field 2 (F2) is recorded after F1 and is therefore displayed after F1 during broadcast.

Where interlaced video formats differ, however, is in the first active line. The first active line is the uppermost line in the frame: in some interlaced video formats, this uppermost line belongs to F1; in others, it belongs to F2.

| Format: | First active line belongs to: |
|---|---|
| NTSC | F2 |
| PAL | F1 |
| HD (interlaced) | F1 |

With mixed-resolution projects, you can mix interlaced video formats that have different first active line properties. However, you must account for the differences between the two formats. Otherwise, you risk outputting a result that displays one of the interlaced video formats improperly—introducing noticeable jitter as the field that was recorded earlier in time is displayed after the field that was recorded later in time.

You can mix clips with differing interlaced video formats in a project by reversing the field dominance of clips that do not correspond with your project's default resolution interlacing properties. For example, if you bring a PAL clip into an NTSC project whose material is F2 dominant, you should reverse the field dominance of the PAL clip.

When working with clips that have conflicting field dominance, you can:

- Change the scan mode of the project for the current session. Use this procedure to preview material with incorrect field dominance.
- Reverse the field dominance of a clip so it matches the rest of your material. Use this procedure, for example, to allow an F1 PAL clip to mix properly with an F2 NTSC clip.

**NOTE:** The effects of both these procedures are only apparent on an interlaced broadcast monitor.

All clips in Inferno have a metadata tag for scan mode. This tag is assigned when the material is first brought in. If the tag scan mode is incorrect, you can change it to match the actual scan mode of the clip.

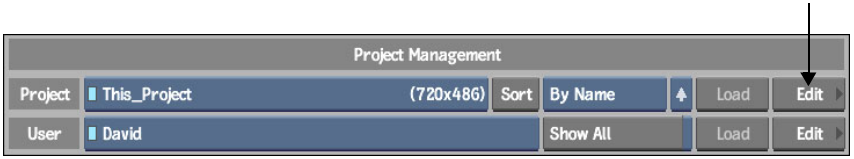
## Changing the Scan Mode of a Project

The project scan mode dictates how interlaced video formats are captured from tape, sent to the broadcast monitor in-session, and output to tape. The project scan mode also determines field-based processing.

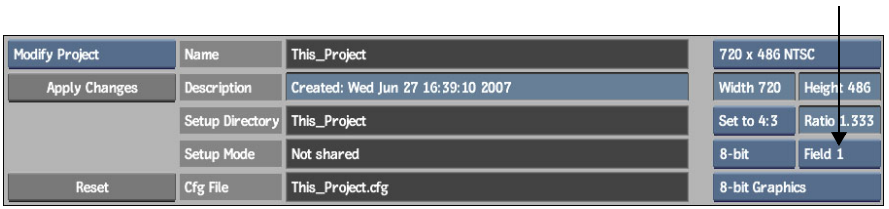
You can change the scan mode of your project by selecting an alternative scan mode option. Do this, for example, to view a PAL clip in an NTSC project properly before reversing its field dominance. Generally, changing the scan mode of a project is a temporary measure performed only to allow for the monitoring of clips whose format does not match the scan mode of the current project.

### To change the scan mode of a project:

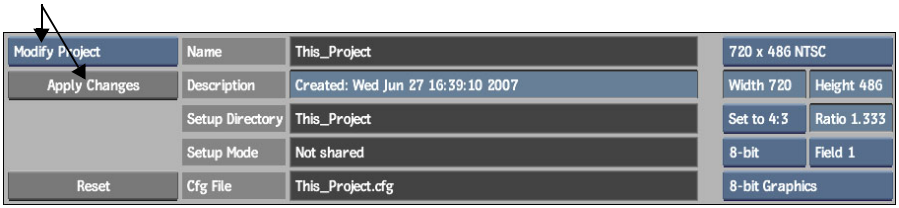
1. In the Project Management section of the Preferences menu, click the project Edit button.




2. From the Scan Mode box, select Field 1 or Field 2.



3. Confirm that Modify Project is selected in the Project Edit box, click Apply Changes, and then Confirm.




**NOTE:** The effects of switching the scan mode of a project between field 1 and field 2 are only visible on an interlaced broadcast monitor (which accounts for the slight flicker when you pause on an interlaced video frame). The graphics monitor displays both fields at the same time.

## Reversing Field Dominance

When working in a project that uses clips originating from different interlaced video formats, you may have to reverse the field dominance of clips that do not correspond with the project's interlacing properties.

You can reverse the dominance of clips on the desktop using the Dominance command in the Format menu. When you do so, the first and last fields of the clip are dropped to account for the offsetting required to reverse the field dominance: the result clip is one frame shorter. It is a good idea to capture enough head and tail frames so that the fields dropped on both ends do not affect the frames you want to use.

Both the media and the scan mode metadata tag are changed by this process.

### To reverse the dominance of clips:

1. In the Format menu, click Dominance.




a) Dominance button b) Scan Mode Tools box

2. From the Scan Mode Tools box, select Reverse Dominance.




3. Select the clip to which you want to apply the process.

4. Select the destination reel.

   The field dominance of the clip is reversed.

## Changing the Scan Mode Metadata Tag of a Clip

When material is brought into Inferno, it is assigned a particular scan mode that becomes part of the clip metadata. When you view clip information, the scan mode displayed is from the clip metadata tag. The scan mode metadata tag for a clip may be wrong, for example, if you specified the scan mode as being field 1 when importing it, and it was actually field 2.

You can correct this problem using the Change Dominance option of the Dominance tool in the Video menu. This option changes the scan mode metadata tag for a clip without changing the actual scan mode of the media on the framestore.

### To change the scan mode metadata tag for a clip:

1. In the Format menu, click Dominance.




a) Dominance button b) Scan Mode Tools box

2. From the Scan Mode Tools box, select Change Scan Mode.



3. From the Scan Mode box, select the scan mode metadata tag that you want to assign to the clip.
4. Select the source clip.
5. Specify the destination.

   A new clip with the specified metadata tag is processed.

You can also do this from the clip library Tools menu.

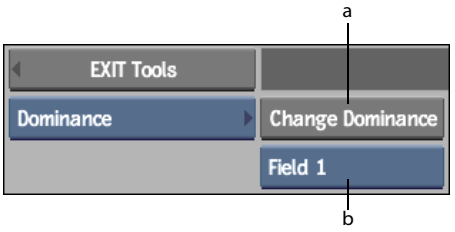
**To change the scan mode metadata tag for clips from the clip library Tools menu:**

1. Select a single clip or hold **CTRL** and select multiple clips in the clip library.
2. Click Tools.




3. From the Tools menu that appears, choose Dominance.

   The Change Dominance controls appear.




a) Change Dominance button b) Scan Mode box

4. From the Scan Mode box, select the scan mode metadata tag that you want to assign to the selected clips.
5. Click Change Dominance and confirm the operation.

   The scan mode metadata tag of the selected clips is changed.

# Deinterlacing and Interlacing Clips

Deinterlacing and interlacing are used primarily to aid in the rotoscoping of field-based material, or in the application of filters to field-based material. Deinterlacing and interlacing are not necessary for processes that support field-based rendering.

Because there is a line-based difference in time per frame of interlaced video, if you paint or filter field-based frames, artefacts can be introduced. For example, if you blur over fields, colour information from pixels on the F1 field is smudged into the pixels on the F2 field.

Deinterlacing clips prior to painting or filtering separates each field, allowing you to work on separate fields and achieve better results. Once the effects have been added, re-interlace the clip.

## Deinterlacing Clips

Deinterlace clips to separate each field to its own frame. The result clip is twice as long as the original.

**To deinterlace clips:**

1. In the Format menu, click Deinterlace.
2. If necessary, select Field 1 or Field 2 from the Field Dominance box. By default, Field Dominance is set to Auto, which automatically determines whether the clip is Field 1 or 2 dominant. The other settings are available if Auto does not return the desired result.




3. From the Interpolation box, turn Interpolation on or off.




- If you deinterlace clips with interpolation off, the process repeats each isolated line to fill in the scan lines that would otherwise be vacant in the resulting clip's frames.
- If you deinterlace clips with interpolation on, the process interpolates a blend between adjacent lines to fill in the isolated scan lines. This option reduces interlacing artifacts.

4. Select the clip that you want to deinterlace.
5. Select the destination reel.

   The result clip—twice as long as the original clip—appears.

### Interlacing Clips

Interlace clips to restore deinterlaced fields to interlaced frames. The result clip is half as long as the original.

**To interlace clips:**

1. In the Format menu, click Interlace.
2. From the Field Dominance box, select Field 1 or Field 2.




3. Select the clip that you want to interlace.
4. Select the destination reel.

   The result clip—half as long as the original clip—appears.

## Merging Fields

Merging fields blends pixels in neighbouring field lines to reduce artefacts caused by motion jitter. Merge fields when you have interlaced material that you want to output to a progressive scan format.

**To merge fields:**

1. In the Format menu, click Field Merge.
2. Enter the percentage of blending between fields in the Level field.




| Value | Result |
|---|---|
| 100% | The average pixel value is replicated to both fields in an F1/F2 merge-pair, resulting in total field merging. |
| 50% | Pixels on each line in an F1/F2 merge-pair are replaced by pixels defined by 50% of their original value and 50% of the blend, or field merge result. |
| 0% | No change is applied to the clip. |

3. Select the clip that you want to process.
4. Select the destination reel.

   After a short time, the result clip appears.

# 30 Colour Management with LUTs

## Summary


About Colour Management ..... 657
General Workflow for LUTs ..... 660
Workflow for Custom 1D LUTs ..... 660
Using LUTs Created Outside of Inferno ..... 661
Viewing Clips with 3D LUTs ..... 665
Processing Clips with 3D LUTs ..... 670
Applying a LUT on Import or Export ..... 672
Accessing the LUT Editor ..... 673
Creating Custom 1D LUTs ..... 678
Saving LUT Editor Setups ..... 698
Loading LUT Editor Setups ..... 699
Exporting LUTs ..... 699
Converting OpenEXR Images ..... 701


## About Colour Management

Digitized film images originating from a datacine conversion process are high-resolution scans that preserve much of a film's resolution and colour depth. In Inferno, a lookup table (LUT) is the primary colour management tool available to deal with different colour spaces. A LUT is an ASCII file used to map pixels or pixel components from one colour to another. To properly display logarithmic film scans such as Cineon files in the linear colour space native to Inferno, you can work with monitor, display, and image conversion LUTs. You can use one of two kinds of LUTs: 1D LUTs and 3D LUTs.

Digital film scans often consist of logarithmic data rather than linear data. Linear data maps the luma range in equal intervals from black to white. Logarithmic data allows for more subtlety in the lower luma ranges of an image. In Inferno, you can work with either logarithmic or linear data.

When you want to work with linear data, you can use an image conversion LUT on input to convert the logarithmic data to linear data. Since Inferno assumes input data is linear, it will behave more predictably when you work with linear data than when you work with logarithmic data.

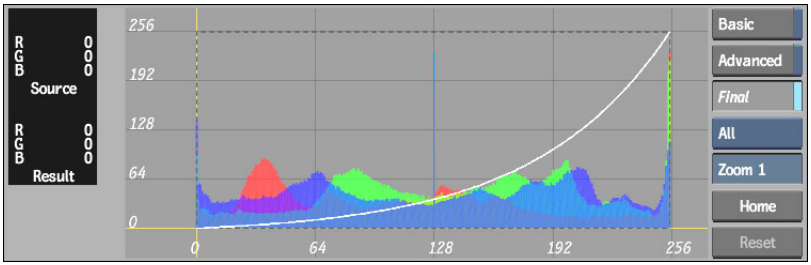
When you want to preserve the image data contained in logarithmic film scans and do not want to apply an image conversion LUT, you can work directly with logarithmic clips. Working with logarithmic clips prevents any data loss that could occur during the image conversion process. When you work with logarithmic clips, however, you must apply a LUT for display purposes. Display LUTs affect transient data only — no data conversion is committed to the clip.

## 1D LUTs

A 1D LUT is generated from one measure of gamma (white, grey, and black) or a series of progressive measures for each colour channel. 1D LUTs can be created and edited in Inferno and other applications. They can be used as image conversion LUTs when you import and export clips and as monitor LUTs. Monitor LUTs ensure the image seen on the monitor resembles the final output without modifying the image data. Image conversion LUTs are typically used to convert between the logarithmic data contained in film scans and the linear data used in Inferno. The procedures in this chapter describe how to use image conversion LUTs.

You can apply an image conversion LUT when importing a logarithmic film scan, and then apply the inverse LUT to convert the image data back to log data when exporting the final output. For example, you can use an import LUT to convert 10-bit logarithmic film images to 8-, 10-, or 12-bit linear images for manipulation in Inferno. When you are finished modifying the image and ready to export it, you can apply the inverse LUT to restore the 10-bit logarithmic data, ensuring that the modified film print matches the original shot.

Inferno provides a number of ways to work with image conversion LUTs. You can use the predefined LUTs, which are the simplest mechanisms for file conversion. You can create customized LUTs that meet your needs more precisely. You can also use a 1D LUT created outside of Inferno as long as it matches the LUT format that Inferno uses. In most cases, you want to modify the LUT to maximize the range of data used. Because you are fitting 10-bit log data into 12-bit linear data, you need to select the range in an image which produces the most accurate results with minimal loss of precision. The following illustration shows the histogram of a 10-bit logarithmic image with a LUT curve that has been modified to produce the accurate results.




Monitor LUTs affect the way images are displayed on the monitor without altering the underlying image data. If you import logarithmic film scans without conversion, you can use a monitor LUT (or a 3D LUT) to display the images correctly. Even when you apply an image conversion LUT to film scans on import, you may still require a monitor LUT to reproduce the gamma qualities of film.

## 3D LUTs

3D LUTs are used for advanced film colour management in Inferno and provide a superior alternative to 1D LUTs. 3D LUTs are primarily used for display purposes and are the most accurate means of displaying logarithmic film scans on a graphics monitor. Since 3D LUTs are most often used to set up the proper display environment for your film clips, they are only applied to the Player or one or more viewers, rather than the entire monitor.

3D LUTs are always created outside of Inferno, and they cannot be edited once imported. Instead, you can work with outside hardware and software, such as the Kodak Display Management system, to generate a 3D LUT for your needs. While there are generic 3D LUTs that are interchangeable between different systems, these generally provide less accurate results since they can only approximate the current viewing conditions.

3D LUTs place higher processing demands on your system than 1D LUTs. As such, interaction speed can slow down. To offset these demands and view clips in real time, you can process them with the 3D LUT.

You may also want to process clips with 3D LUTs if you are outputting footage destined for film, but require an intermediate video version. You can process the footage with a 3D LUT, committing the log-to-lin data conversion to a video clip to be viewed at another location. While this process produces footage with the closest accuracy to film look, its accuracy cannot match how the clip appears on your calibrated Inferno system. You cannot use a 3D LUT to convert linear data back to log data.

Clips can be processed with 3D LUTs on the desktop using the LUT module (accessible from the Format menu) or in the LUT Editor when accessed from the following nodes in Batch: LUT

Editor, Import, Export, Segment FX, and Output nodes. They cannot be processed when importing or exporting from the desktop.

## General Workflow for LUTs

The following table shows the workflow when working with a LUT that has already been created, whether it is a ID or 3D LUT.

**NOTE:** Some predefined 1D LUTS are included with Inferno.

Depending on whether you are using 1D or 3D LUTs, whether you are processing your clips with the LUTs or just using them for viewing purposes, you may perform one or more of the following steps.

| Step: | Refer to: |
|---|---|
| 1. Import a 1D LUT or 3D LUT created in an outside application. | "Using LUTs Created Outside of Inferno" on page 661 |
| 2. In Inferno, you can apply a 3D LUT to the Player or to a viewport, for viewing purposes. | One of the following:<br>• "Applying 3D LUTs to the Player" on page 666<br>• "Applying 3D LUTs to the Image Window" on page 667 |
| 3. Process clips with 1D LUTs on import or export. | "Applying a LUT on Import or Export" on page 672 |
| 4. Process clips with 1D or 3D LUTs from the LUT Editor accessed from the desktop or in Batch. | One of the following:<br>• "Accessing the LUT Editor" on page 673<br>• "Accessing the LUT Editor in Batch" on page 676<br>• "Processing Clips with 3D LUTs" on page 670 |

## Workflow for Custom 1D LUTs

The following table shows the workflow for creating a custom LUT.

| Step: | Refer to: |
|---|---|
| 1. Open the LUT Editor. | "Accessing the LUT Editor" on page 673 |
| 2. Select a basic conversion LUT type. | "Defining a Basic LUT Type" on page 684 |
| 3. Make changes to the basic conversion curve. | "Modifying Basic Conversion LUT Curves" on page 685 |
| 4. Fine-tune the final conversion LUT. | "Advanced Editing of the Conversion LUT Curve" on page 694 |
| 5. Use colour patches to sample and compare corresponding colours in the source, reference, and result clips. | "Comparing Colour Values Using Colour Patches" on page 696 |

| Step: | Refer to: |
|---|---|
| 6. Switch views to monitor the original and result clips, or view both simultaneously. | "Viewing Clips in the LUT Editor" on page 678 |
| 7. Save your work:<br>• Save the LUT Editor setup to preserve its settings.<br>• Export the LUT to modify its bit depth or create a new basic LUT type. | "Saving LUT Editor Setups" on page 698 or "Exporting LUTs" on page 699 |

# Using LUTs Created Outside of Inferno

Although Inferno provides a LUT Editor for creating 1D LUTs interactively, you can use 1D LUTs created outside the Inferno environment. You can also use 3D LUTs, which are always created outside Inferno.

To be recognized, the 1D or 3D LUT file must follow the correct format, be named correctly, and be located in the correct directory. Comment lines are permitted.

## Configuring Inferno to Use 1D LUTs

You can use LUTs created in other Autodesk applications, such as Combustion, as well as share LUTs between Autodesk Effects and Editing products. You can also use LUTs created in third-party applications as long as they are in the recognized format.

All 1D LUT files must have the *.lut* extension.

It is recommended to save all LUTs in the project's LUT directory, *~/lut* by default, for ease of use, and so they will be archived with the setups of the project.

However, to have Inferno recognize particular 1D LUTs at start-up, save them in the application's LUT directory, *~usr/discreet/<product home>/lut*. You can then configure the *init.cfg* file so that one of these LUTs is applied at start-up. As well, you can use the **CTRL+SHIFT+(1-0)** hot keys to quickly apply one of the LUTs from this directory to the monitor.

You can access LUTs from anywhere on your network using the file browser. This can be useful if you are sharing the same LUT between multiple applications.

### 1D LUT Format

The LUT file begins with a declaration of the number of tables and the number of entries per table:

```
LUT: <number of tables> <number of entries per table>
```

The number of tables in the file depends on the channel-resolution required. For a LUT in which all three RGB channels are converted using the same values, just one table is required. To

convert the three channels using different values, use three tables. For three channels plus alpha, use four tables. The number of entries in each table corresponds to the bit depth of the source file: 256 entries for 8-bit resolution, 1024 for 10-bit and 4096 for 12-bit. For example, a LUT operating on three 8-bit channels independently would have the following declaration:

```
LUT: 3 256
```

Each line following the header contains a single entry indicating the value to which the source is converted. For example, a table converting 10-bit logarithmic values to 8-bit linear would contain 1024 entries, corresponding to the 0–1023 intensity range of pixels in the source file. Each of these entries would be in the range of 0–255, corresponding to the intensity range in the destination. The following table shows the first and last few entries for a sample LUT of this type.

| Entry | Value | Meaning |
|---|---|---|
| 0 | 0 | 10-bit 0 is converted to 8-bit 0 |
| 1 | 0 | 10-bit 1 is converted to 8-bit 0 |
| 2 | 0 | 10-bit 2 is converted to 8-bit 0 |
| 3 | 1 | 10-bit 3 is converted to 8-bit 1 |
| 4 | 1 | 10-bit 4 is converted to 8-bit 1 |
| 5 | 2 | 10-bit 5 is converted to 8-bit 2 |
| 6 | 2 | 10-bit 6 is converted to 8-bit 2 |
| . . . | | |
| 1021 | 255 | 10-bit 1021 is converted to 8-bit 255 |
| 1022 | 255 | 10-bit 1022 is converted to 8-bit 255 |
| 1023 | 255 | 10-bit 1023 is converted to 8-bit 255 |

Blank lines and comment lines (starting with a number sign [#]) are ignored by Inferno. Comment lines are useful in indicating the end of one table and the beginning of another, or for describing how your script or program works.

## Configuring Inferno to Use 3D LUTs

After you perform basic monitor calibration and take calibration measurements using the appropriate calibration device, you can work with your film lab to generate a 3D LUT file to account for both the characteristics of the monitor and the characteristics of the film stock you are using. Ideally, 3D LUTs should be developed for a particular monitor and a particular film stock.

All standard 3D LUT files must have the *.3dl* extension; encrypted 3D LUTs must have the *.e3d* extension. Encrypted 3D LUTs can be created using the Kodak Display Management system and can only be used on the system on which they were created.

You can share 3D LUTs between Autodesk Effects and Editing products. You can use 3D LUTs from Lustre that have the *.3dl* extension. You can also use LUTs created in third-party applications as long as they are in the recognized format.

For ease of use, it is recommended that you save all 3D LUTs in the project's LUT directory, called *~/lut* by default. In this case, they will be archived with the setups of the project.

However, to have Inferno recognize particular 3D LUTs at start-up, you must save them in the application's LUT directory, *~usr/discreet/<product home>/lut*. You can then configure the *init.cfg* file to recognize these 3D LUTs for the following reasons:

- So the 3D LUT is accessible from the 3D LUT box in the Player menu for viewing purposes. See "Applying 3D LUTs to the Player" on page 666.
- So the 3D LUT is accessible from the Reference Buffer box in the View menu to apply to the frames displayed in the reference buffer overlay. See "Applying 3D LUTs to the Reference Area and Overlay" on page 668.
- So the 3D LUT can be applied to a viewport. See "Applying 3D LUTs to the Image Window" on page 667.

You can access 3D LUTs from anywhere on your network using the file browser. This can be useful if you are sharing 3D LUTs between multiple applications.

**To make 3D LUTs available in Inferno:**

1. Copy any 3D LUT that you want to use to the *~/lut* folder in the home directory of Inferno.
2. In the *init.cfg* file, add one of the following lines under the 3DLUT keyword heading for each 3D LUT in the *~/lut* folder:

   - For unencrypted 3D LUT files, add:

     **3DLUT** `<filename>.3dl`

   - For encrypted 3D LUT files, add:

     **3DLUT** `<filename>.e3d`

   When you start Inferno, the 3D LUTs will be available.

   **NOTE:** This procedure makes the 3D LUTs available for the Player and the View menu for the reference buffer overlay. However, when you load 3D LUTs from the LUT Editor, by default Inferno looks in the project's LUT directory.

### 3D LUT Format

A 3D LUT represents a colour conversion from one colour space to another. It applies a transformation on each value of a colour cube in RGB space. However, 3D LUTs use a more sophisticated method of mapping colour values between different colour spaces than 1D LUTs.

Where 1D LUTs represent a transformation in which each colour channel (red, blue, and green) is independently mapped, 3D LUTs represent a transformation in which each colour channel is affected by the other two channels. For example, a highly saturated blue on film will also have an effect on the red and green channels, which 3D LUTs take into account. 3D LUTs can take into account the characteristics of both your monitor and the film stock you are using.

A colour cube can be subdivided into any number of vertices (NxNxN), where each vertex corresponds to an RGB value. You can apply a 3D translation to any of these values (dR,dG,dB) to map equivalent colours between colour spaces. Each RGB value, then, would have an equivalent transformed RGB value (R',G',B'). A 3D LUT maps these equivalents.

The first line of a 3D LUT file determines the level of segmentation of the colour cube, which determines how many vertices there are to assign values to. While each colour channel could be segmented differently, Inferno support a uniform RGB segmentation of 17. The first line of the 3D LUT indicates at what 17 intervals input and output values are matched. All RGB values are represented in the 10-bit colour space. So, the first line of a 3D LUT indicates the 17 sampling intervals in the 10-bit space:

```
0 64 128 192 256 320 384 448 512 576 640 704 768 832 896 960 1023
```

The RGB colour cube, then, is divided by 17 vertices on each of the R G and B axes corresponding to these values, resulting in 17x17x17 RGB values. This is the same number and ratio of vertices that are output in the 3D LUT files created by the Kodak Display Manager.

The 3D LUT file then lists transformed RGB colour output values for each input colour value.

The 3D LUT list assigns a colour value for every vertex. The RGB values on the first line in the list are for (0,0,0), those on the second line are for (0,0,1), and those on the third line are for (0,0,2). Values for the blue index are incremented first, followed by the green index, followed by the red index, until the whole list of 17x17x17 is complete.

The vertex ordering is represented by the following:

0,0,0

0,0,1

0,0,2

...

0,0,16

0,1,0

0,1,1

0,1,2

...

0,1,16

0,2,0

0,2,1

...

...

0,16,16

1,0,0

...

...

16,16,16

For example, suppose the third line of the vertex list in a 3D LUT file is:

```
12 30 141
```

The third line in the list corresponds to the vertex in the 3D colour cube at the following coordinates: (0,0,2). Using the 17x17x17 subdivided colour cube, and the intervals indicated in the first line of the file, these coordinates correspond to the input colour (R=0, G=0, B=128).

That means that the input colour (0,0,128) will be mapped to the output colour (12,30,141).

Since most input colour values fall between the RGB values corresponding to the 17 sampling intervals, output colour values often result from an interpolation between the surrounding vertices.

## Viewing Clips with 3D LUTs

You can use 3D LUTs to accurately display film clips on the graphics monitor. 3D LUTs are applied to the Player and image window, rather than to the entire monitor.

By default, the graphics monitor (and therefore the Player and image window) displays images using the default LUT defined in the software initialisation configuration file (*init.cfg*). Typically, this is a LUT that defines linear gamma—the standard display setting for graphics monitors.

However, if you have also configured Inferno to initialise one or more 3D LUTs, you can toggle the Player and image window to use 3D LUT display mode instead. The clip itself is not affected: the 3D LUT only affects the display.

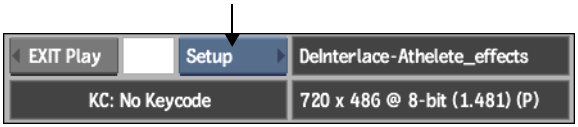
To configure Inferno to use 3D LUTs, see "Configuring Inferno to Use 3D LUTs" on page 662.

## Applying 3D LUTs to the Player

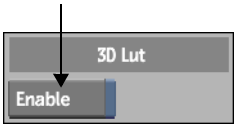
In the Player, you can switch to 3D LUT display mode, and then select the 3D LUT you want to use to accurately display film clips.

### To apply a 3D LUT to a clip in the Player:

1. From the Player Menu box, select Setup.

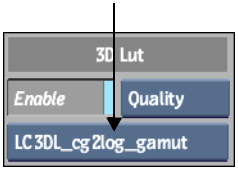



2. Enable 3D LUT or press **CTRL+SHIFT+~**.




**NOTE:** If the 3D LUT button is inactive, you have not configured the 3D LUT keyword in the software initialisation configuration file. See "Configuring Inferno to Use 3D LUTs" on page 662.

The 3D LUT box appears, indicating which 3D LUT is currently being applied to the Player.




3. To change 3D LUTs, do one of the following:
   - Select the 3D LUT that you want to apply from the 3D LUT box.
   - Select the 3D LUT that you want to apply by pressing its corresponding hot key **CTRL+SHIFT+(1-0)**.
4. To toggle the 3D LUT rendering method between Fast and Quality, press **CTRL+SHIFT+T**.

   A message appears indicating the current 3D LUT rendering method when you press this hot key. Fast 3D LUT processing requires less processing power but may introduce banding. Quality 3D LUT processing requires more processing power but the display has greater integrity.

5. To turn off 3D LUT processing, disable 3D LUT or press **CTRL+SHIFT+~**.

## Applying 3D LUTs to the Image Window

To accurately display film clips, you can apply 3D LUTs to the image window, including the reference area and the reference overlay.

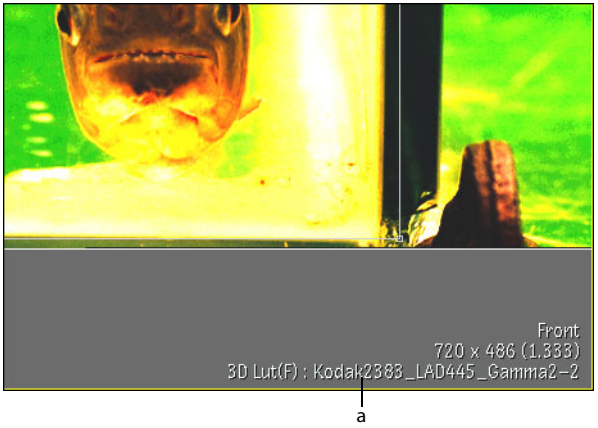
3D LUT display in the image window is only supported in modules that also support multiple viewports: Resize, the Colour Corrector (including the Colour Warper), the Modular Keyer, Distort, Batch, and Action. See "Previewing Results for Processing Commands" on page 1201 and "Previewing Results for Format Commands" on page 1217.

When you are working with multiple viewports, you can apply different 3D LUTs to each viewport independently.

### To apply a 3D LUT to a clip in the image window:

1. With a clip in the current viewport set to Front, Back, or Result view, press **CTRL+SHIFT+~** to enable 3D LUT display mode.

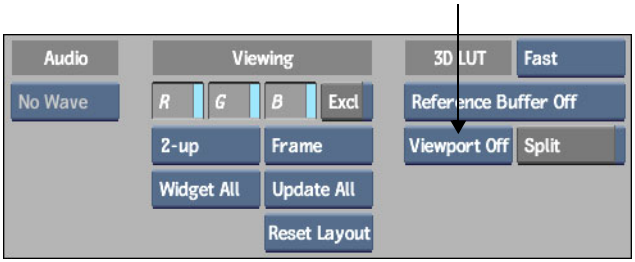
   The default 3D LUT (the first 3D LUT listed in the *init.cfg* file) is applied to the viewport. Its name appears in the lower-right corner of the viewport.




a) 3D LUT name in the viewport

Image courtesy of Technicolor (formerly Toybox)

2. To change 3D LUTs, do one of the following:
   - Select the 3D LUT from the Viewport box in the View menu. The Viewport box lists the 3D LUTs in the software initialisation configuration file.




   - Use hot keys to switch between 3D LUTs defined in the software initialisation configuration file.

| Press: | To apply: |
|---|---|
| CTRL+SHIFT+1 | The first 3D LUT defined in the software initialisation configuration file. |
| CTRL+SHIFT+[2-9] | The second through ninth 3D LUT defined in the software initialisation configuration file. |
| CTRL+SHIFT+0 | The tenth 3D LUT defined in the software initialisation configuration file. |

3. To toggle the current 3D LUT on and off, press its associated hot key (**CTRL+SHIFT+[1-0]**).
   When the 3D LUT is on, its name is in light blue. When it is off, its name is in black.
4. To disable 3D LUT display mode, press **CTRL+SHIFT+~**.

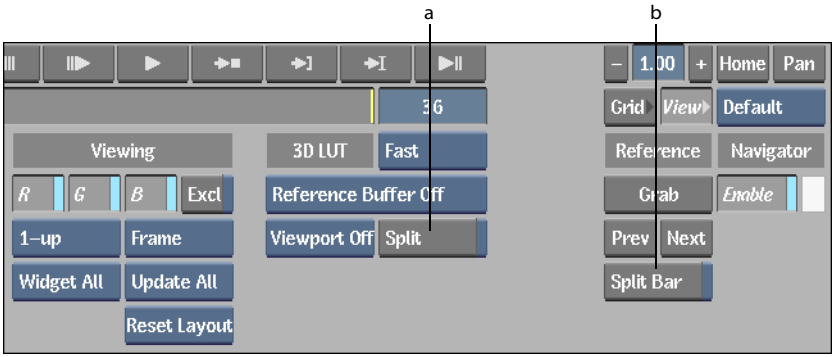
### Applying 3D LUTs to the Reference Area and Overlay

You can enable 3D LUT display mode, and then apply 3D LUTs to the frame stored in the reference area, as well as all displayed frames when using the reference overlay.

**To apply 3D LUTs to the reference area:**

1. Enable 3D LUT display mode.
2. Click View.

The View menu appears.



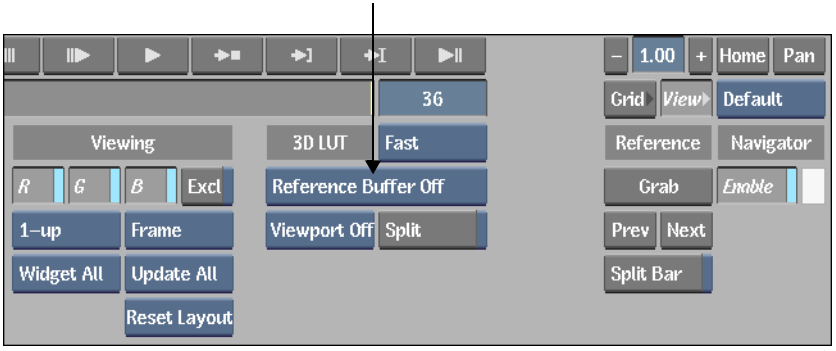

a) Split button b) Split Bar button

3. Enable Split Bar.
4. Enable Split.

   The 3D LUT is applied to the reference area.

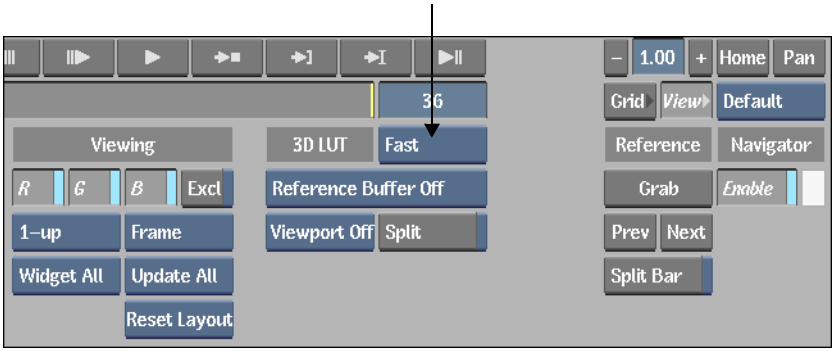
**To apply 3D LUTs to the reference overlay:**

1. Make sure 3D LUT display mode is enabled.
2. In the View menu, select a 3D LUT from the Reference Buffer box.




The Reference Overlay box lists the 3D LUTs in the software initialisation configuration file.

3. To toggle the 3D LUT rendering method between Fast and Quality, select Fast or Quality or press **CTRL+SHIFT+T**.




Fast 3D LUT processing requires less processing power but may introduce banding. Quality 3D LUT processing requires more processing power but the display has greater integrity.

**HINT:** The selected processing option is indicated by F or Q in parentheses next to the 3D LUT name in the viewport.

4. To disable 3D LUT display mode for the reference overlay, select Reference Buffer Off from the Reference Buffer box.

### Working with Multiple Views and 3D LUTs

When you are working in a module that supports multiple views, you can apply different 3D LUTs to each viewport independently.

#### To apply 3D LUTs when working with multiple viewports:

1. Press **CTRL+SHIFT+~** to enable 3D LUT processing.

   The name of the current 3D LUT appears in the lower-right corner of the current viewport.

   **NOTE:** In cases where a viewport is small, there may not be enough room to display the 3D LUT's name.

2. Click another viewport to make it current (a yellow border indicates the current viewport).
3. Select a 3D LUT from the Viewport box, or press **CTRL+SHIFT+[1-0]** to enable the corresponding 3D LUT listed in the software initialisation configuration file.

## Processing Clips with 3D LUTs

You can process clips with a 3D LUT to commit the colour conversion to the clip. There is no way to restore logarithmic data once you have processed a clip with a 3D LUT. Typically, you do

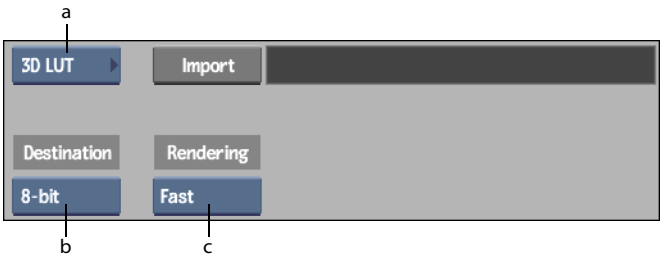
this to release a film clip for review on video, or to guarantee real-time playback which may not be possible in 3D LUT display mode.

While this process produces footage with the closest accuracy to film look, its accuracy cannot match how the clip appears on your calibrated Inferno system. Furthermore, you cannot use a 3D LUT to convert linear data back to logarithmic data.

You import a 3D LUT to process clips using the LUT Editor when it is accessed from the desktop or Batch. The LUT Editor is accessible from the following nodes in Batch: LUT Editor, Import, Export, Library, Segment FX, and Output.

**To process a clip with a 3D LUT:**

1. Do one of the following:
   - Access the LUT Editor in Batch from a LUT Editor, Import, Export, Library, or Output node. See "Accessing the LUT Editor in Batch" on page 676.
   - Access the LUT Editor from the desktop. See "Accessing the LUT Editor" on page 673.




a) Conversion LUT Type box b) Destination box c) Rendering box

2. From the Conversion LUT Type box, select 3D LUT.
3. Click Import LUT.

   The file browser appears.
4. Navigate to the 3D LUT file you want to use, select it, then click Load.

   You return to the LUT Editor, and the 3D LUT is applied to the clip in the image window. The 3D LUT name appears in the field next to the Import LUT button.
5. Select how you want to process the clip from the Rendering box.

| Select: | To: |
|---|---|
| Fast | Process the clip in less time with less quality. |
| Quality | Process the clip in more time with more quality. |

6. Select an output bit-depth option from the Destination box.

| Select: | To: |
|---|---|
| 8-bit | Output 8 bits per channel. |
| 10-bit | Output 10 bits per channel. |
| 12-bit | Output 12 bits per channel. |
| 12-bit Unpacked | Output 12 bits per channel, unpacked. |
| 16-bit float | Output 16 bits per channel, floating point data. |

7. Click Process.

   The clip is processed with the 3D LUT to the destination you selected.

## Applying a LUT on Import or Export

Applying a LUT to a film clip on import or export converts the clip's images according to the contents of the LUT. You can only apply 1D LUTs on import or export.

A typical workflow when using 1D LUTs would be to apply the **`10logto12`** import LUT provided, converting 10-bit logarithmic image data to 12-bit linear image data. After working with the images in Inferno, you would then export the clip using the inverse of the LUT, **`12to10log`**. This restores its logarithmic values, in preparation for film printing.

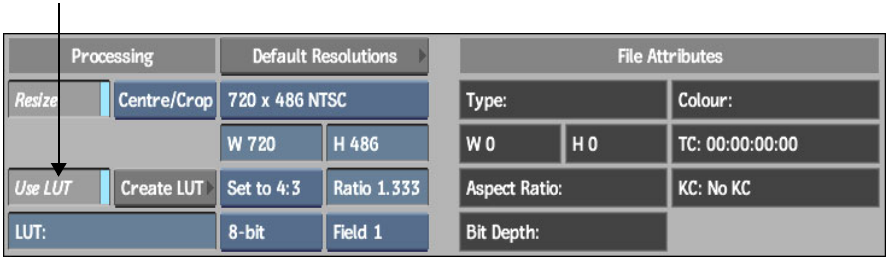
Sample 1D LUTs have been provided that cover the most common conversion processes, and use standard data for Cineon digital negatives (normal exposure). If these LUTs do not give the desired results, you can use them to create a custom LUT. Often, a minor adjustment is all that is required. See "Creating Custom 1D LUTs" on page 678.

**NOTE:** You can create custom LUTs using the Import Image menu. You cannot create custom LUTs when exporting from the desktop—you must use an existing LUT. You can create a custom LUT when exporting using the LUT Editor. You must export the clip from Batch using an Export node. See "Accessing the LUT Editor in Batch" on page 676.

**To apply a LUT on image import or export from the desktop:**

1. In the Main menu, click Library.
2. In the Library menu, click Import Image or Export Image.
   - If you clicked Import Image, select a destination reel for the imported images.
   - If you clicked Export Image, select the clip that you want to export.

3. Enable Use LUT.




**NOTE:** This screenshot depicts the Import Image menu. In the Export Image menu, the Create LUT button does not appear.

4. Click the LUT field.

   The file browser appears. The Files list contains the LUTs currently residing in your project's *~/lut* directory. These include the samples provided with Inferno, as well as any LUTs you may have saved or exported to this directory.

   Sample 1D LUTs include the following.

| LUT File Name | Conversion Process |
|---|---|
| 10logto12 | Converts a 10-bit logarithmic Cineon image to a 12-bit linear image. |
| 10logto8 | Converts a 10-bit logarithmic Cineon image to an 8-bit linear image. |
| 8to10log | Converts an 8-bit linear image to a 10-bit logarithmic Cineon image. |
| 12to10log | Converts a 12-bit linear image to a 10-bit logarithmic Cineon image. |
| invertRGB | Inverts the RGB values of the image. |
| oxberry12to8 | Converts a 16-bit SGI image file created by the Oxberry film scanner to an 8-bit image file. Note that these SGI image files contain 12 bits of data scaled in a non-standard way. |
| oxberry12to12 | Converts a 16-bit SGI image file created by the Oxberry film scanner to a 12-bit image file. Note that these SGI image files contain 12 bits of data scaled in a non-standard way. |

5. Select a LUT in the Files list.

   The Import Image or Export Image menu reappears. The LUT field displays the name of the new LUT. It will be applied to the clip you import or export.

## Accessing the LUT Editor

Access the LUT Editor to create custom 1D LUTs or tailor existing ones.

You can access the LUT Editor from:

- The desktop.
- The Import Image menu. The LUT Editor is available only when importing Cineon or Spirit Dpx images. However, you can apply the LUTs you create to any image format you like, not just Cineon and Spirit Dpx images.

  **NOTE:** You cannot import 3D LUTs from the LUT Editor when it is accessed from the Import Image menu.

- The Batch schematic using a LUT Editor node, or from a Desk, Library, Output, or Export node via any one of these nodes' RGB LUT menus.
- The Batch clip via its RGB LUT menu.

You can also access the LUT Editor to process clips with 3D LUTs. See "Processing Clips with 3D LUTs" on page 670.

Once the LUT Editor is open, you can define a basic conversion LUT type—logarithmic to linear, vice versa, or custom. Or, you can use an existing LUT Editor setup as a starting point for creating the new LUT. A setup preserves certain useful menu settings.

**To access the LUT Editor from the desktop:**

1. From the Format menu, click LUT.
2. Select a clip.
3. Select a destination reel.

   The LUT Editor appears.
4. Click LUT, select a clip, and then select the destination for the processed clip.

   The LUT Editor appears, loaded with the current frame of the clip.
5. Define a basic LUT type, or load a LUT Editor setup to begin customizing the LUT. You can also load a 3D LUT with which to process the clip. See:

   - "Defining a Basic LUT Type" on page 684
   - "Saving LUT Editor Setups" on page 698
   - "Processing Clips with 3D LUTs" on page 670

## Accessing the LUT Editor from the Import Image Menu

Access the LUT Editor from the Import Image menu. The LUT Editor is available only when importing Cineon or Spirit Dpx images. However, you can apply the LUTs you create to any image format you like, not just Cineon and Spirit Dpx images.

**To access the LUT Editor from the Import Image menu:**

1. In the Main menu, click Library.
2. In the Library menu, click Import Image.
3. Select a destination reel.

   The Import Image menu appears.




a) Format box
b) Use LUT button
c) Create LUT button
d) LUT field

4. Select Cineon or Dpx (Spirit) from the Format box.

   **NOTE:** You can apply the LUTs you create to other image formats as well—not just Cineon and Dpx. If you want to create custom LUTs for other image formats, import the images using the Import node in Batch.

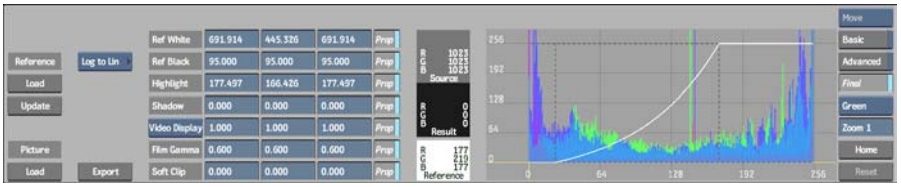
5. Use the file browser to locate the Cineon or Dpx (Spirit) images you want to import.
6. Enable Use LUT.

   The LUT field and Create LUT buttons appear.

7. Click Create LUT.
8. Using the file browser, select a reference image.

   When selecting a reference image, you load only a single frame (the first, by default). To select a different frame, switch to Proxies view mode and expand the image sequence by clicking on the proxy's expansion arrow.

   The LUT Editor appears. When loading a large image, such as a 2K Cineon image, this can take a few moments.



9. Define a basic LUT type, or load a LUT Editor setup to begin customizing the LUT. See "Defining a Basic LUT Type" on page 684 and "Saving LUT Editor Setups" on page 698.

   **NOTE:** 3D LUTs cannot be accessed via the Import Image menu.

## Accessing the LUT Editor in Batch

You can drag a LUT Editor node to the Batch desktop.

The LUT Editor is also accessible from all Import, Output, and Export nodes on the Batch desktop.

You can use the LUT Editor from any LUT Editor, Import, Output, Segment FX, or Export node to create or import a 1D LUT, or to import a 3D LUT. Clips are then processed through the LUT in the Batch process tree.

**To access the LUT Editor using a LUT Editor node:**

1. Drag a LUT Editor node to the Batch schematic.
2. Parent the output of another node to the front input socket of the LUT Editor node.

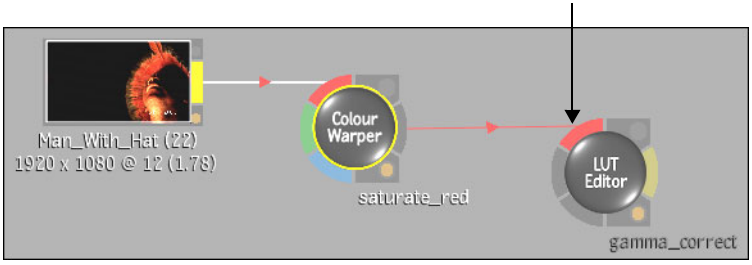



Image courtesy of Optimus

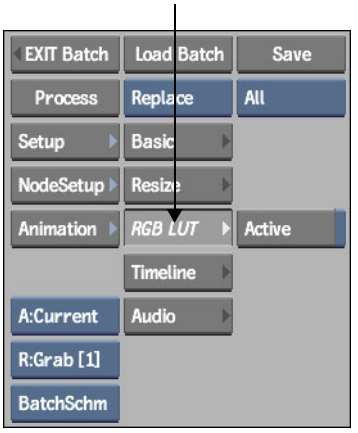
3. Select the LUT Editor node to view its menu.

**To access the LUT Editor as an integrated part of clip input and output processes:**

1. Select a Segment FX node or drag a Desk, Import, Output, or Export node to the Batch schematic.
2. Set up the node so the LUT you create is applied to the clip that you want to convert:
   - If you selected a Segment FX node or dragged a Desk node to the Batch schematic, you are ready to create the LUT or use the LUT Editor to import a 3D LUT.
   - If you dragged an Import node to the Batch schematic, use the file browser to locate the clip that you want to import.

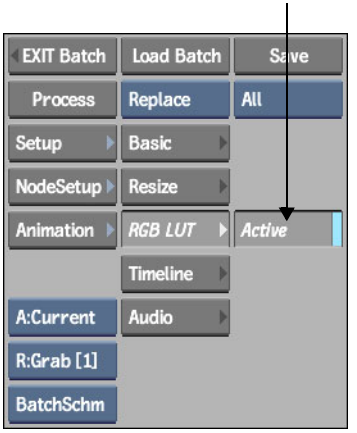
- If you dragged an Export or Output node to the Batch schematic, parent outputs from the process tree you are working on to the input socket(s) of the Export or Output nodes.

3. Select the clip.
4. Select the RGB LUT or Matte LUT menu.




**HINT:** The Matte LUT menu appears in the Export node. You can create a LUT to remap luma for the alpha channel associated with the selected image on import, or remap the matte luma when exporting image formats that have an associated alpha channel.

5. Enable Active to apply the current LUT settings to the front clip.




**HINT:** The RGB LUT button in the Basic menu is linked to the Active button in the RGB LUT menu. Toggling either button enables the LUT.

# Creating Custom 1D LUTs

Because film prints vary greatly according to film stock, the sample 1D LUTs provided in Inferno might not suit all needs. Similarly, because shooting can occur under many conditions, the LUT you create to import one shot might not serve another, even within the same shoot or stock. With the LUT Editor, however, you can create a custom LUT.

Use the procedures in this section to create a custom LUT. When you create custom LUTs, the steps described in the custom 1D LUT workflow apply. See "Workflow for Custom 1D LUTs" on page 660.

## Viewing Clips in the LUT Editor

Your view options depend on the location from which you access the LUT Editor. When accessed from the Import Image menu, you can view the current result and compare it with a reference clip. You can use the crop box to view the result and reference clips simultaneously.

When you access the LUT Editor from Batch, your view options are greater, based on the view options available to you in Batch. You can view the current result and compare it with a reference clip. You can also display the reference area to compare the results of one LUT Editor node with the results of another.

While creating a custom LUT, your clip monitoring options include:

- Switching between Reference and Result views
- Loading a reference image
- Using the crop box to view both clips simultaneously
- Updating the Reference view with the current result

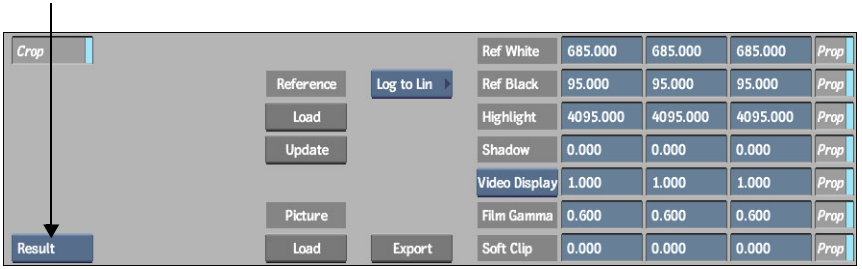
### Switching Views

Use the view buttons to switch between the current result and the reference image.

**To switch between Reference and Result views:**

➤ Select one of the following from the View Box:

- Reference to view the reference image.
- Result to view the result image.

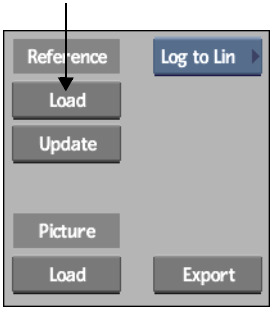



## Loading a Reference Image

You can load a reference image from the desktop or browse to one using the file browser. For example, load a processed clip that shows what colours should look like in the current display environment.

**To load a reference image from the desktop:**

1. Access the LUT Editor from the Import Image menu.
2. In the Reference area, click Load.



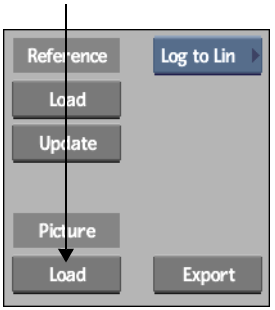

The desktop appears.

3. Select a clip.

You are returned to the LUT Editor and the selected clip appears in Reference view. If there was already a reference clip, it is replaced.

**To load a reference image from the file browser:**

1. Access the LUT Editor from the Import Image menu.
2. In the Picture area, click Load.




The file browser appears.

3. Select an image.

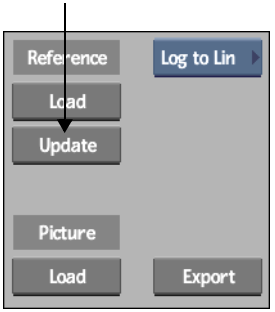
   You are returned to the LUT Editor and the selected clip appears in Reference view. If there was already a reference clip, it is replaced.

### Updating the Reference Image

Update the reference image with the current result. This procedure is a good way to track intermediate results.

**To update the reference image:**

1. Access the LUT Editor from the Import Image menu.
2. Click Update.



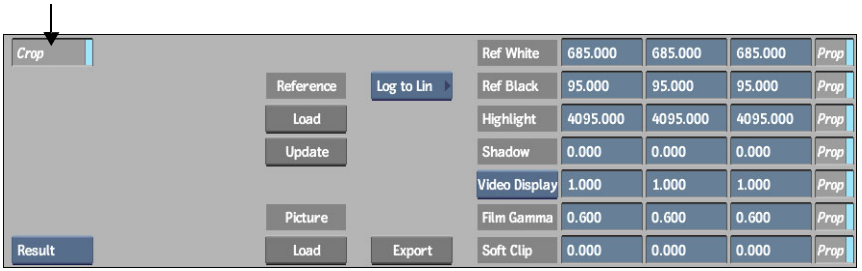

The reference image is updated with a snapshot of the current result.

### Using the Crop Box

Use the crop box to view the result clip and reference clip simultaneously.

**To view the reference and result clips simultaneously:**

1. Access the LUT Editor from the Import Image menu.
2. Enable Crop.




3. Select Result from the View box.

   The crop box appears only in Result view.

4. Drag a selection box to draw the crop box.

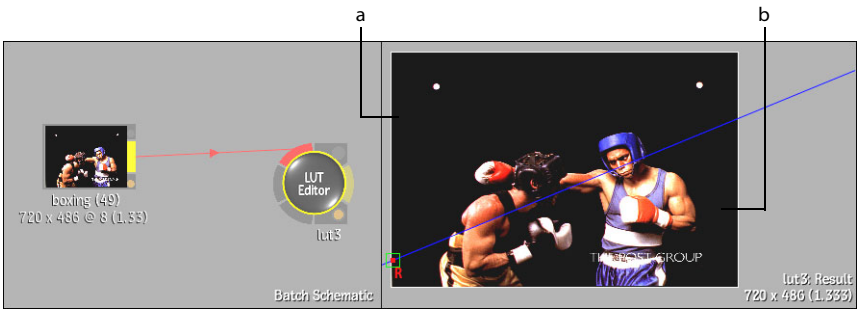
   The result appears inside the crop box. The reference image appears outside the crop box.

5. To resize the crop box, drag another selection box.

## Viewing Clips in the LUT Editor in Batch

You can use the reference controls and the split bar to compare clips as you tweak the LUT in the LUT Editor in Batch.

For example, with a clip parented to a LUT Editor node in Batch, you can display the original clip under the split bar by selecting R:Front in the Reference box. This way, the applied LUT affects the result clip above the split bar, while the original clip is unaffected.




a) Clip with LUT applied b) Original clip without LUT

Image courtesy of The Post Group

You can set contexts to use as other reference clips or display reference frames stored in the buffer under the split bar. For more information on using references and the split bar, see "Displaying the Reference Area" on page 119.

You can also use multiple viewports in Batch to see the results of clips processed through different LUT Editor nodes. In addition to being able to use the LUT Editor's own reference controls, you can tweak the LUT parameters in different LUT Editor nodes to compare results. See "Displaying Multiple Views" on page 125.

**To compare clips processed through different LUT Editor nodes:**

1. In Batch, parent two clips to their own LUT Editor nodes.

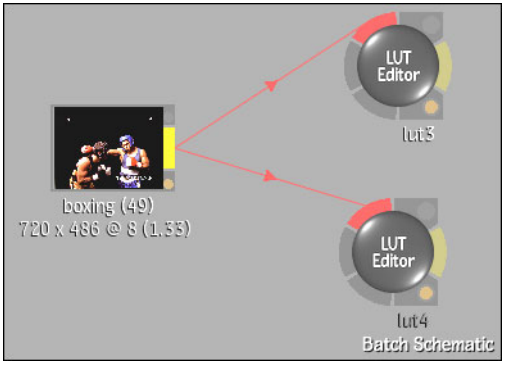



Image courtesy of The Post Group

2. Set one LUT Editor node as Context1 by selecting it and then clicking Set Context.
3. Set the other LUT Editor node as Context2 by selecting it and then clicking Set Context.
4. Press **ALT+3** to display the 3-Up view.
5. Arrange the three viewports to display the following views: Batch Schematic, Context1, and Context2.



Image courtesy of The Post Group

6. In the Batch schematic, double-click one of the LUT Editor nodes to display its menu, then adjust its properties.

   The clip in the Context view corresponding to the LUT Editor node whose properties you adjusted is updated. You see your adjustments in relation to the clip affected by the other LUT Editor node.

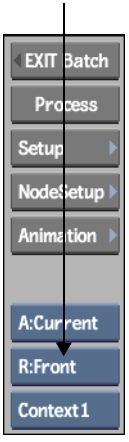
   **NOTE:** While you can use this method to compare how clips will be processed by different 1D or 3D LUTs, if you are using 3D LUTs only for viewing purposes, just apply 3D LUTS to different viewports. This is possible only in the case of 3D LUTs since they can be applied per viewport. See "Applying 3D LUTs to the Image Window" on page 667.

7. If you want to see the original clip as a reference for the clips in the second and third viewport, do the following:

   • If necessary, enable Split Bar in the View menu.




   • Select R:Front in the Reference box.




   The split bar is displayed in both viewports containing the clips, with the original clip as a reference.

## Defining a Basic LUT Type

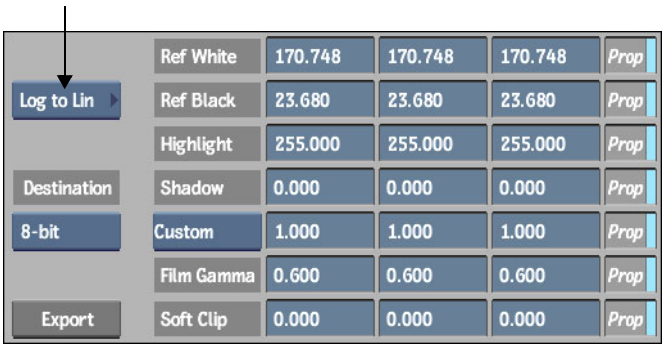
One way to begin creating a custom LUT using the LUT Editor is by defining the type of LUT you want to use. You can choose from one of the presets for converting logarithmic data to linear data, linear to logarithmic, or for creating a LUT to manipulate images that are already linear. Each of these selections sets up the appropriate conversion curve. It also includes selecting a bit-depth for the output. Alternatively, you can also choose to import a LUT as a starting point. Each of these techniques is discussed in this section.

Another way to create a custom LUT is to load a LUT Editor setup. See "Loading LUT Editor Setups" on page 699.

**NOTE:** The procedures in this section do not apply to 3D LUTs.

**To select a basic LUT type preset:**

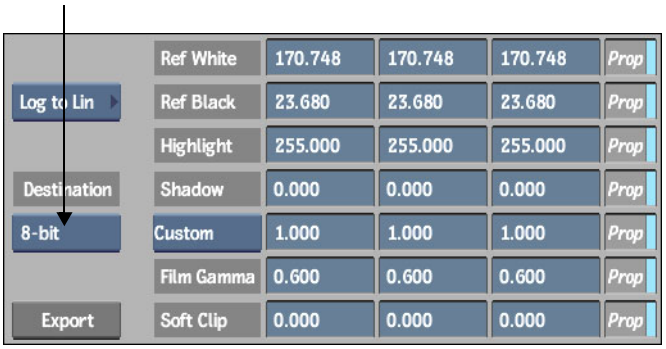
1. From the Conversion LUT Type box in the LUT Editor, select an option.




| Select: | To: |
|---|---|
| Log to Lin | Begin with a standard curve for converting logarithmic data to linear data. |
| Lin to Log | Begin with a standard curve for converting linear data to logarithmic data. |
| Gamma | Begin with a standard curve for modifying linear data. |
| Import | Import a LUT to use its curve as a basic LUT. See the following procedure. |
| 3D LUT | Import a 3D LUT. See "Processing Clips with 3D LUTs" on page 670. |

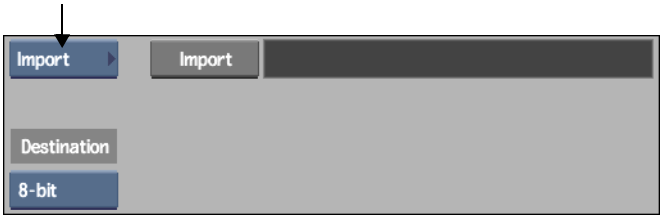
The conversion curves for the basic LUT type you selected appear in the LUT Editor as the basic LUT.

2. Select an output bit-depth option from the Destination box. You can output 8 bits or 12 bits per channel.




**To import a LUT to use its curve as a basic LUT:**

1. Select Import from the Conversion LUT Type box.




2. Click Import.

   The file browser appears.

3. Locate and select the LUT that you want to import.

   You are returned to the LUT Editor.

   The LUT name appears in the field below the Import button. The imported LUT's conversion curves appear in the LUT Editor as the basic LUT.

   **NOTE:** When you import a LUT, advanced setting are merged into the basic setting. In order to access the settings used to create a LUT, you must load the LUT, not import it. See "Loading LUT Editor Setups" on page 699.

## Modifying Basic Conversion LUT Curves

Once you define a basic LUT type, you can modify:

- The reference white and reference black values
- The highlights and shadows

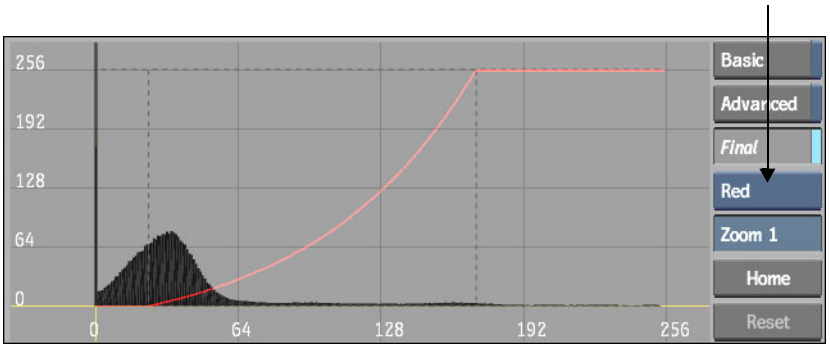
- The gamma of the conversion curve
- The gamma of the incoming film negative
- The degree to which the shoulder at the upper end of the conversion curve is softened

When you modify these values, the basic LUT curves are updated to reflect the changes. For all procedures, you can monitor the R, G, and B channels independently while modifying the LUT.

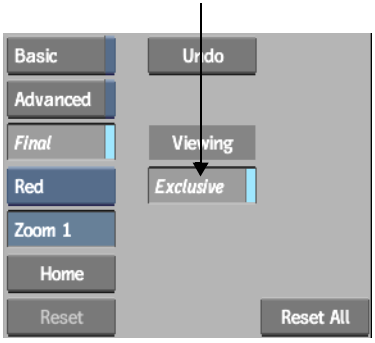
**NOTE:** The procedures in this section apply to predefined LUTs and LUTs that have been loaded. They neither apply to LUTs that have been imported nor 3D LUTs.

**To monitor the R, G, and B channels independently:**

1. From the Edit Curve box, select Red, Green, or Blue to monitor the red, green, or blue channels independently.




2. If you are in the Import Image menu, you can toggle the Exclusive button to view the channel currently selected in the Edit Curve box as a greyscale representation.



### Modifying Reference White and Reference Black Values

The reference white and reference black values define the intensity levels at which incoming pixels are considered white or black respectively. For example, selecting a logarithmic-to-linear basic conversion LUT curve sets the reference white to 685 and the reference black to 95. (These have been shown to be good values for Kodak film stock.) As a result, source pixels with values from 685 and 1023 will produce white pixels, while those from 0 and 95 will bet set to black.

Reference white and black are affected by the values assigned to highlights and shadows. White pixels are mapped to the value set for highlights, while black pixels are mapped to the value set for shadows. See "Modifying Highlights and Shadows" on page 688.

#### To modify reference white or black values using the Ref White and Ref Black fields:

➤ Do one of the following:

- To set proportional R, G, and B values, enable Prop and then enter the value in one of the (left-to-right) R, G, and B Ref White and Ref Black fields.
- To set independent R, G, or B values, disable Prop and then enter the value in the corresponding (left-to-right) R, G, or B Ref White and Ref Black fields.

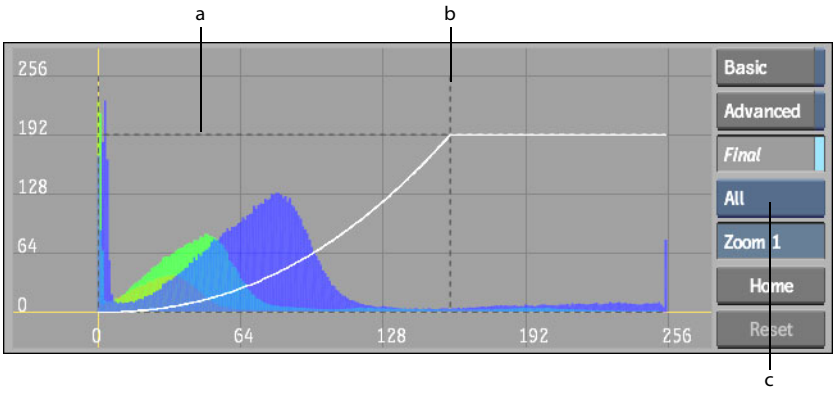



a) Ref White/Black fields and Prop (Proportional) buttons

**To modify reference white or black values using the LUT Editor graph:**

➤ Do one of the following:

- To set proportional R, G, and B values, select All from the Edit Curve box, and then drag the vertical reference white or reference black line left or right.
- To set independent R, G, or B values, select Red, Green, or Blue from the Edit Curve box, and then drag the vertical reference white or reference black line left or right.




a) Reference Black line b) Reference White line c) Edit Curve box

**HINT:** If you already entered independent values and want to modify the R, G, and B values proportionally, you must drag the reference white or reference black line that corresponds to the corresponding channel. To view the selected R, G, or B luma values as a greyscale luma image in the Import Image menu, enable the Exclusive button.

## Modifying Highlights and Shadows

Highlight and shadow values define the maximum and minimum values permitted for each channel. All values above the highlight are clamped down to it. Similarly, all values below the shadow are clamped up.

**To modify highlight and shadow values using the Highlights and Shadows fields:**

➤ Do one of the following:

- To set proportional R, G, and B values, enable Prop and enter a value in one of the (left-to-right) R, G, and B Highlights and Shadows fields.
- To set independent R, G, or B values, disable Prop and enter the value in the corresponding (left-to-right) R, G, or B Highlights and Shadows fields.




a) Highlight/Shadow fields

**To modify highlight or shadow values using the LUT Editor graph:**

➤ Do one of the following:

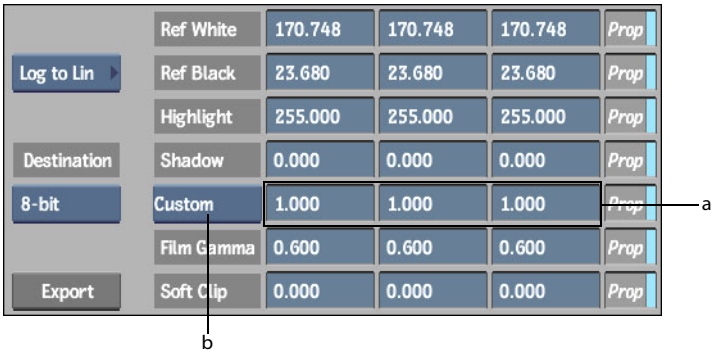
- To set proportional R, G, and B values, select All from the Edit Curve box, and then drag the horizontal highlight or shadow line up or down.
- To set independent R, G, or B values, select Red, Green, or Blue from the Edit Curve box, and then drag the horizontal highlight or shadow line up or down.

## Modifying the Gamma of the Conversion Curve

Set the gamma correction value to correspond to the display gamma you set your system to use. You can select a preset from the Gamma Correction box or enter a custom value.

**To modify the gamma correction curve using the Gamma Correction fields:**

1. Select an option from the Gamma Correction box.




a) Gamma Correction fields b) Gamma Correction box

| Select: | To: |
|---|---|
| Video Display | Set video gamma correction presets. |
| Custom | Enter custom gamma values. |

2. If you selected Custom, do one of the following:

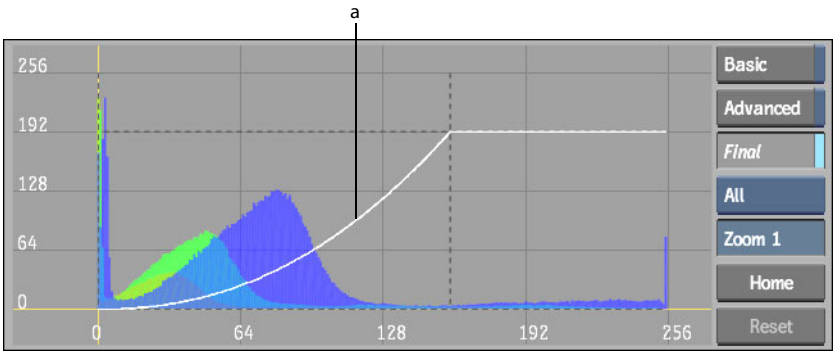
   • To set proportional custom R, G, and B gamma correction values, enable Prop, and then enter the value in one of the (left-to-right) R, G, and B Gamma Correction fields.

   • To set independent custom R, G, or B gamma correction values, disable Prop, and then enter the value in the corresponding (left-to-right) R, G, or B Gamma Correction field.

**To modify the gamma correction curve using the LUT Editor graph:**

➤ Do one of the following:

- To modify the combined R, G, and B gamma correction curves proportionally, select All from the Edit Curve box, and then drag the gamma correction curve left or right.
- To set independent R, G, or B values, select Red, Green, or Blue from the Edit Curve box, and then drag the gamma correction curve left or right.




a) Gamma correction curve

## Modifying the Gamma of the Incoming Film Negative

The values in the Film Gamma fields affect the gamma correction curve inversely to the Gamma Correction fields. This is because the gamma correction performed using these controls is based on the gamma of the original film negative. Typically, the gamma of a film negative is 0.6. Only adjust this value if your film negative is of a non-standard gamma. You should not have to modify this value by very much.

**NOTE:** Film Gamma fields are not available if you are using the LUT Editor node in Batch because in the middle of a process pipeline you typically input a source that has already been gamma corrected for your display environment. In this case, you generally use the LUT Editor to apply a static colour correction.

**To modify the gamma correction curve using the Film Gamma fields:**

➤ Do one of the following:

- To set proportional custom R, G, and B gamma correction values, enable Prop and then enter the value in one of the (left-to-right) R, G, and B Film Gamma fields.
- To set independent custom R, G, or B gamma correction values, disable Prop and then enter the value in the corresponding (left-to-right) R, G, or B Film Gamma field.




a) Film Gamma fields

## Adjusting the Softclip Values

You can soften the shoulder of the gamma correction curve by adjusting the Softclip values. When you soften the shoulder of the conversion curve, you soften the transition of colours toward the reference white value. This results in less harsh highlights in your clip.

**To soften the shoulder of the gamma correction curve using the Softclip fields:**

➤ Do one of the following:

- To set proportional custom R, G, and B gamma correction values, enable Prop, and then enter the value in one of the (left-to-right) R, G, and B Softclip fields.
- To set independent custom R, G, or B gamma correction values, disable Prop, and then enter the value in the corresponding (left-to-right) R, G, or B Softclip field.

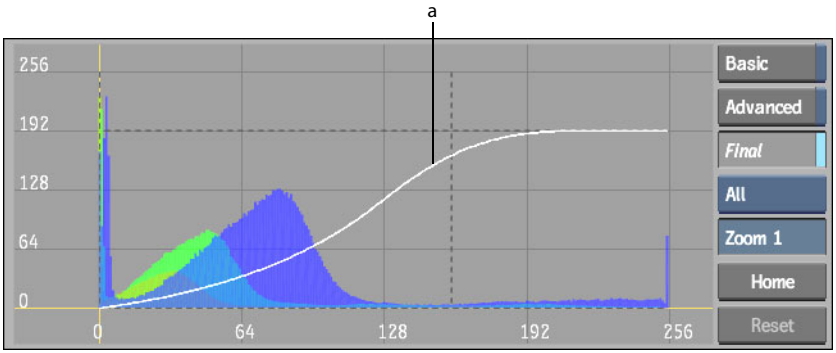



a) Soft Clip fields

**To soften the shoulder of the gamma correction curve using the LUT Editor graph:**

➤ Do one of the following:

- To soften the shoulder of the combined R, G, and B gamma correction curves proportionally, select All from the Edit Curve box, and then **SHIFT**-drag the gamma correction curve left or right.
- To soften the shoulder of the R, G, or B curves separately, select Red, Green, or Blue from the Edit Curve box, and then **SHIFT**-drag the gamma correction curve left or right.




a) Softened shoulder

## Advanced Editing of the Conversion LUT Curve

After you modify the basic conversion LUT curves, you may want to further refine the final result. To do so, you can use advanced editing tools. With advanced editing, you modify additional curves for the red, green, and blue channels to fine-tune the final conversion LUT and bring out or hide detail in specific areas. These curves have editable points, adding flexibility in how they affect each channel in the final conversion LUT.

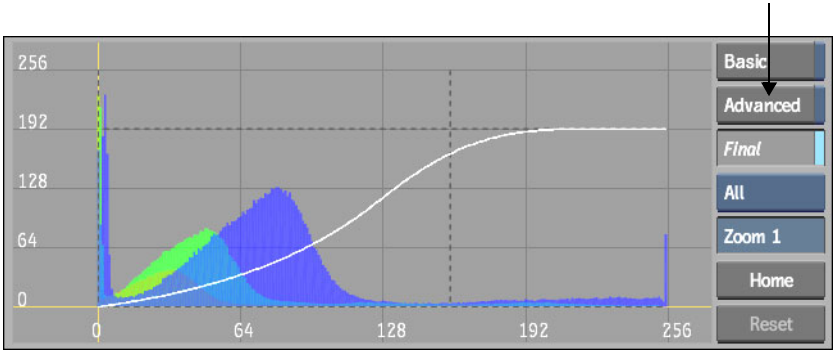
You can modify the shape of each advanced editing curve using control points. Modifications you make to these curves influence the curve of corresponding channels in the final conversion LUT. For example, you can add points to the advanced editing curve for the red channel, and by dragging the points, affect the slope of the red channel's final conversion LUT curve.

The modifications you make to the basic conversion LUT curves and the advanced editing curves are independent. The final LUT that you generate, however, is a single curve (or set of R, G, and B curves) that consists of basic LUT curves and adjustments you make with advanced editing curves.

**NOTE:** The procedure in this section does not apply to 3D LUTs.

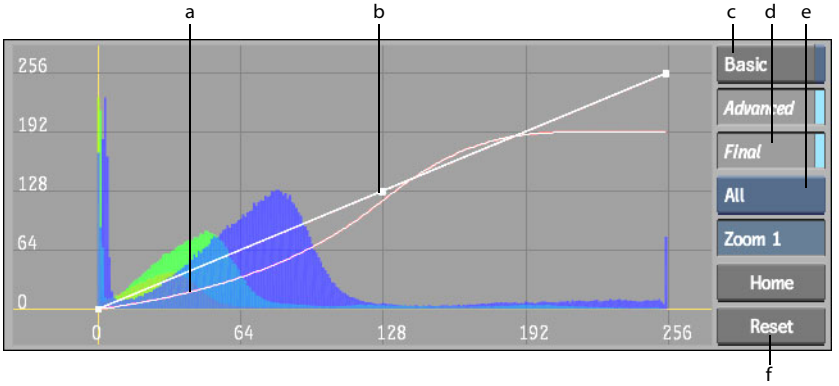
**To perform advanced editing of the conversion LUT curve:**

1. In the LUT Editor, click Advanced.




Additional advanced editing curves appear for the red, green, and blue channels. RGB curves use blending to distinguish overlapping curves. For example, when all RGB curves

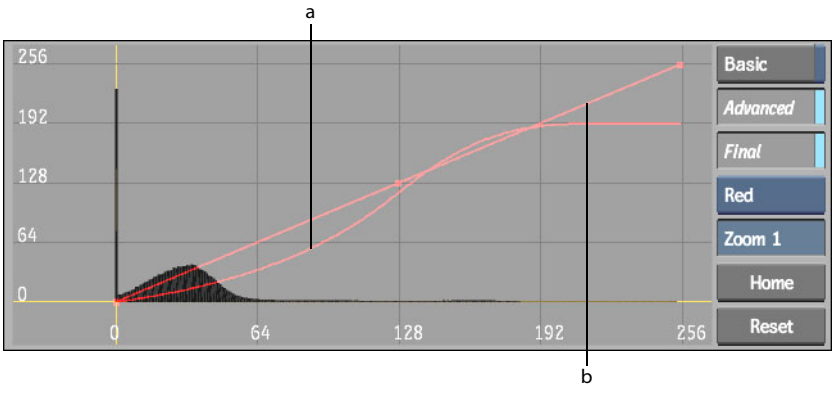
overlap, a white curve is produced, whereas green and blue overlapping curves produce a cyan curve.




a) Red, blue and green overlapping advanced editing curves
b) Control point
c) Basic button
d) Final button
e) Edit Curve box
f) Reset button

**2.** To adjust the R, G, and B curves more easily, select one of the channels from the Edit Curve box.

The corresponding channel's basic and advanced editing curves are displayed. The histogram only displays values for the selected channel.




a) Color channel selected in Edit Curves box
b) Color channel's advanced editing curve

3. To modify the advanced editing curves, use the Edit Mode box.

| Select: | To: |
|---|---|
| Add | Add control points to an advanced editing curve. With Add selected, click either the red, green, or blue advanced editing curve. |
| Delete | Delete control points from an advanced editing curve. With Delete selected, click a point on the red, green or blue advanced editing curve. |
| Move | Move control points. With Move selected, drag the points, or press **CTRL**-drag to select multiple points.<br>**HINT:** Since the advanced editing curves use B-spline interpolation, the control points you manipulate will not necessarily rest on the curve itself. Points have a weighted influence on the curve depending on the position of the other points on the curve. |
| Zoom | Zoom in on the curves. With Zoom selected, drag over the curves right or left to zoom in or out. |
| Rect Zoom | Zoom in on a section of the curves. With Rect Zoom selected, drag a selection box to zoom in on the area of the curves contained by the selection box. |
| Pan | Pan the curves. With Pan selected, drag over the curves to pan the curves in any direction. |

   Dragging control points of advanced editing curves affects the basic curves and the colour effect is immediately reflected in the clip.

4. To view the basic and final conversion LUT curves, toggle the Basic LUT and Final LUT buttons.

5. To reset the advanced editing curves only, click Reset.

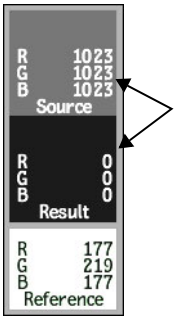
## Comparing Colour Values Using Colour Patches

While creating the LUT, you may want to sample image channel values in the source, result, and reference clips to compare values of similar colours, or even corresponding pixels. The colour patches appear to the right of the LUT Editor graph.

**NOTE:** The procedures in this section do not apply to 3D LUTs.

**To sample colours in the LUT Editor accessed from the Import Image menu:**

1. Click the Source or Result colour patch.




   The cursor changes to a colour picker.

2. Click the image.

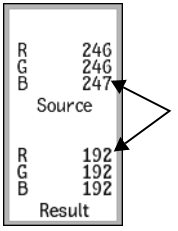
   Both source and result colours are sampled simultaneously. The RGB values for the selected pixel are displayed, and the sampling boxes take on the corresponding colour.

3. To sample a set of reference values, click the Reference sampling box and use the colour picker to sample the image.

   The values are taken from either the result or reference image, depending on which clip display option is currently selected.

**To use colour patches in the LUT Editor menu in Batch:**

1. Click the Source or Result sampling box.




   The cursor changes to a colour picker.

2. Click the image.

   Both source and result colours are sampled simultaneously. The RGB values for the selected pixel are displayed, and the sampling boxes take on the corresponding colour.

## Saving LUT Editor Setups

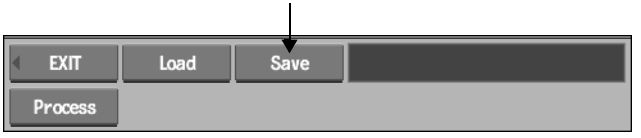
If you will be importing a series of clips from the same shoot or stock, consider using a LUT Editor setup. LUT setups retain all menu settings for the basic conversion LUT curve as well as those created when performing advanced editing. Because a LUT setup preserves the distinction between settings in the LUT Editor menu and adjustments made with the advanced editing curves, it is easier to fine-tune the LUT for specific clips. When importing multiple clips from the same shoot or film stock, later clips may require fine-tuning using the advanced editing curves, but much of the initial work will have been done in the menu.

A LUT setup is simply a 1D LUT that has been saved, rather than exported—saving preserves menu settings; exporting does not. When you re-load a saved LUT, menu settings and advanced editing curve values are restored, and you can adjust basic and advanced editing curves independently. In addition, saving automatically creates an inverse LUT.

When working with film, you normally apply the LUT you created when importing the clip, and the inverse LUT—created automatically upon saving—when exporting your finished work. Applying the export LUT restores the clip's logarithmic data in preparation for the film print. In addition, Inferno adds a suffix to the filename indicating the bit-depth conversion, as well as the correct *.lut* extension.

**To save a LUT Editor setup:**

1. Access the LUT Editor.
2. Click Save.




   The file browser appears.
3. Set a location for the LUT.
4. Type a name for the LUT in the Save field.
5. If you accessed the LUT Editor in Batch or from the desktop, select Setup from the Save Option box.
6. Click Save.

   The LUT and an inverse LUT are saved in the specified location.

# Loading LUT Editor Setups

Loading a LUT Editor setup gives you access to the menu properties and advanced editing curves used to create the LUT.

You can load setups on image import from the desktop reels and from the LUT Editor associated with any node in Batch.

**To load a LUT Editor setup while importing images from the desktop reels:**

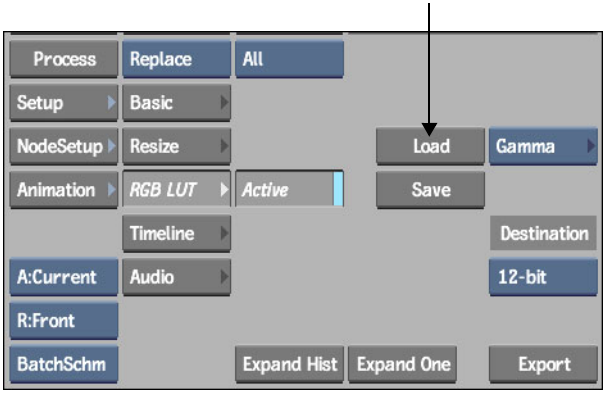
1. Access the LUT Editor.
2. Click Load.

   The file browser appears.
3. Select the LUT Editor setup that you want to load.

   You are returned to the LUT Editor and the setup is loaded.

**To load a setup in the LUT Editor in Batch:**

1. Access the LUT Editor.
2. Click Load.




   The file browser appears.
3. Locate and select the LUT Editor setup that you want to load.

   You are returned to the LUT Editor and the setup file is loaded.

# Exporting LUTs

Once you complete your custom LUT, you can use it to convert images. To do so, you must first save or export it. Saving a LUT preserves its menu settings and automatically creates an invert

LUT. A LUT's menu settings include values for its basic curves, as well as its advanced editing curves. Exporting combines the basic curves and the advanced editing curves into a single set of curves. However, exporting provides the opportunity to change the bit depth of the LUT. Both saved and exported LUTs are applied to an image sequence or a clip in Batch in the same manner.

When you export a LUT, the settings that correlate with the basic curves and the advanced editing curves are merged to create a single set of RGB conversion curves and the independence of these settings is lost. Whether you load or import the LUT afterwards, it appears as a basic conversion curve only. However, like all basic LUT types, you can then alter it, for example, by using the advanced editing curves.

Exported LUTs serve as a good interchange format for colour consistency between Autodesk and non-Autodesk products.

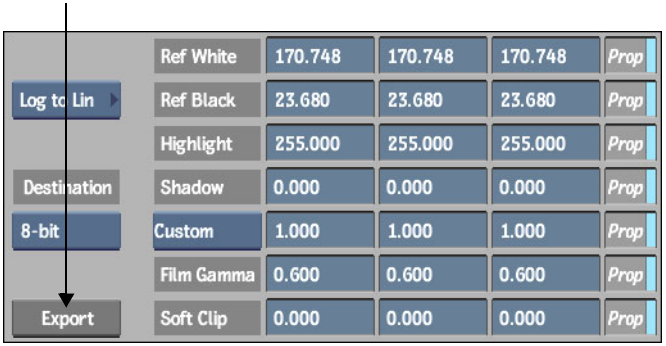
Exporting is useful when you want to change a LUT's bit depth. If you develop a LUT for importing 10-bit logarithmic film data, for example, you can easily convert it to work for 12-bit logarithmic data. When exporting a LUT, you can scale both the input and output bit depths.

**To export a LUT:**

1. Access the LUT Editor.

   If you accessed the LUT Editor from a node in Batch, select the node and display the LUT editing menu with which you created the LUT.

2. Click Export.




   The file browser appears.

3. Set a location for the LUT.

4. Select the source and destination bit depths for the exported LUT.

5. Click Save.

The LUT is exported to the specified location.

# Converting OpenEXR Images

Inferno supports the OpenEXR file format. This file format stores 16- or 32-bit floating-point image data. Advantages of the OpenEXR format include a high dynamic range, high-quality colour resolution, and portability.

From the desktop or Batch, you can convert OpenEXR files using the LUT Editor. You can alter image channel values (such as the luminance) using the viewer's conversion controls, however, you cannot alter the original file.

You can convert the output of an OpenEXR image to an integer image with a bit depth of 8, 10, or 12 bits. At a destination bit depth of 12 bits, you can store packed data (which requires less space on the framestore) or unpacked data (which results in faster retrieval times). You still have the option of exporting to a new 16-bit floating point image.

The following steps are the suggested workflow when working with OpenEXR images.

| Step: | Refer to: |
|---|---|
| 1. Import the image. | "Importing OpenEXR Files" on page 211. |
| 2. Work only with nodes, modules, and operations that support the OpenEXR image format (optional). | "Accessing the Editing Menu" on page 850 and "Supporting Floating-point Images" on page 1162 |
| 3. Convert the image. | "Converting an OpenEXR Image in the LUT Editor" on page 701 and "Using OpenEXR Images in Batch" on page 1119 |
| 4. Convert the image and make changes to the basic conversion curve and editing parameters, similarly to a 1D LUT. Export an 8-, 10-, or 12-bit integer image from the OpenEXR image. | "Converting an OpenEXR Image in the LUT Editor" on page 701 |

To access EXR Display, open the LUT Editor from:

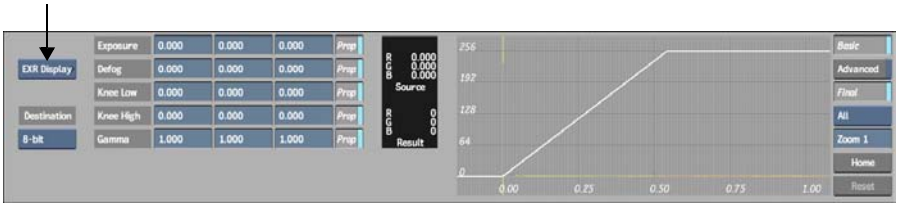
- The desktop LUT module
- A LUT Editor node
- In Batch, an OpenEXR-formatted clip

## Converting an OpenEXR Image in the LUT Editor

You can convert the output of an OpenEXR image by accessing EXR Display controls in the LUT Editor.

**To convert an OpenEXR file:**

1. Access the LUT Editor. See "Accessing the LUT Editor" on page 673.
2. From the Conversion LUT Type box, select EXR Display.




The EXR Display controls appear.

**Exposure —** Enter the display image exposure. Editing this value will lighten or darken the display image, revealing detail in the high or low range of luminance.

**Defog —** Subtract from pixel values to reduce fogging of the image.

**Knee Low —** Set the lower limit of a compressed pixel range. The knee function determines the white point and middle grey values of the image.

**Knee High —** Set the upper limit of a compressed pixel range. The knee function determines the white point and middle grey values of the image.

**Gamma —** Enter the gamma correction values for your screen setup.

**P (Proportional) —** Enable to change remaining channel values proportionally with respect to a selected value.

3. In the Destination menu, select the output bit depth.

# 31 Adding and Removing Film Grain

## Summary


About Film Grain ..... 703
Removing Grain from a Clip ..... 704
Adding Grain to a Clip ..... 708
Matching Grain between Clips ..... 717
Adding Grain with a Matte ..... 721
Defining the DeGrain and ReGrain Area ..... 722
Saving and Loading Grain Management Setups ..... 722


## About Film Grain

Grain is a basic characteristic of film that is derived from the individual silver halide crystals randomly distributed across an image. The random distribution of these crystals creates the visual impression of graininess, which adds a distinctive look to film. In addition, different film stocks have different grain signatures.

You can use grain management tools to create convincing composites between video, or CG-generated elements, and film material. The DeGrain and ReGrain tools are useful in a number of scenarios. For example:

- If you are pulling keys from key-in film clips, film grain can make generating a clean matte more difficult. Using the DeGrain tool, you can remove the grain from the key-in clip, generate the matte from that clip, and apply the matte to the original grainy key-in clip. The result is a clean, precise matte applied to a properly grainy film clip.
- If you are mixing film clips originating from different film stocks, you can match the grain in the clips to make the grain in your results look consistent.
- If you are working with footage originally shot on film and transferred to video, you can remove the grain and match the film material with video material.
- If you are working with video material or CG-generated elements, you may want to add grain to the clips to result in a film look.

- You can use DeGrain tools to remove grain from film clips before performing any image processes. After you are finished, you can use ReGrain tools to restore the film grain to the final result.

Grain management workflow, much like working with LUTs, depends heavily on the specific qualities of the media you are working with. Use the procedures described in the following sections to put together the processing steps that you need to get the results that you want.

## Removing Grain from a Clip

Use the DeGrain command to remove grain from a clip. DeGrain applies a noise reduction algorithm that consists of two filters:

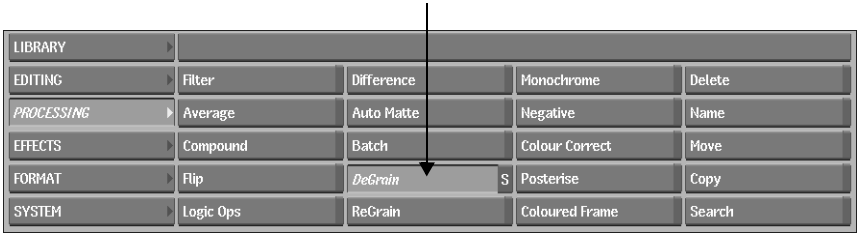
- An RGB-averaging filter that removes noise and softens the image.
- An RGB-sharpening filter that adaptively restores the sharp details of an image.

When you remove grain from a clip, you start with the default values for these filters and adjust them to produce the degrained result that you need.

Because grain varies according to film stock, lighting conditions, colour, and resolution, it is advisable to create a DeGrain setup for each clip from which you want to remove grain.

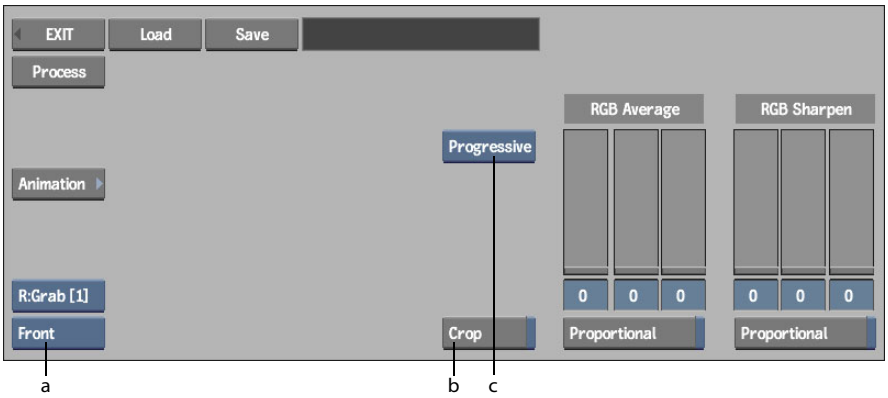
**To access DeGrain from the desktop:**

1. From the Main menu, click Processing, then click DeGrain.




2. Select the clip from which you want to remove grain, and then select a destination reel.

The DeGrain menu appears.




a) View box b) Crop button c) Render Method box

3. Optional: Click Reset All, and then Confirm, to reset DeGrain to the default settings.



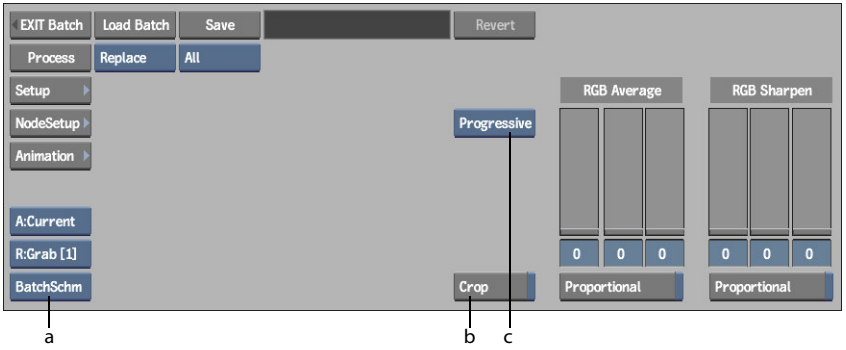

4. By default, the result clip appears. You can also view the front clip by selecting Front from the View box.

5. To view the front and result clips simultaneously, and to speed up interactivity while defining the DeGrain parameters, enable the Crop button and use the crop box. See "Defining the DeGrain and ReGrain Area" on page 722.

**To access DeGrain from Batch:**

1. Drag a DeGrain node to the Batch desktop.
2. Parent the output from which you want to remove grain to the front clip input socket of the DeGrain node.
3. Select the DeGrain node.

   The DeGrain menu appears.




a) View box b) Crop button c) Render Method box

4. Press **ALT+2** to select the 2-Up viewport layout.

   With the viewport on the left set to display the front clip and the viewport on the right set to display the result clip, you can better track the effects of your changes against the front clip.
5. You can also use the crop box to view the front and results clips simultaneously, and to speed up interactivity. See "Defining the DeGrain and ReGrain Area" on page 722.
6. Use the reference buffer to store intermediate results as you set the grain removal parameters. See "Storing Reference Frames in the Reference Buffer" on page 122.

**To remove grain from a clip:**

1. Select an option from the Render Method box.

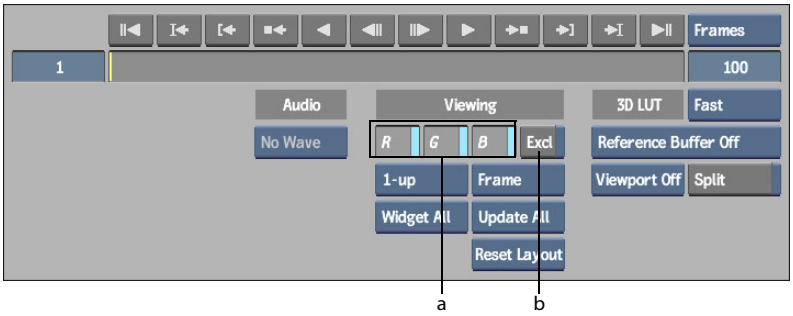
| Select: | To: |
|---|---|
| Progressive | Remove grain from frame-based material, including film-based material transferred either to PAL without field interpolation, or to 30 fps field-based formats, provided 2:3 sequence has been removed. |
| Interlaced | Remove grain from field-based video, thus compensating for temporal jitter between fields in each frame. |

2. Enable View to see the View menu.

Disable View to return to the DeGrain menu.

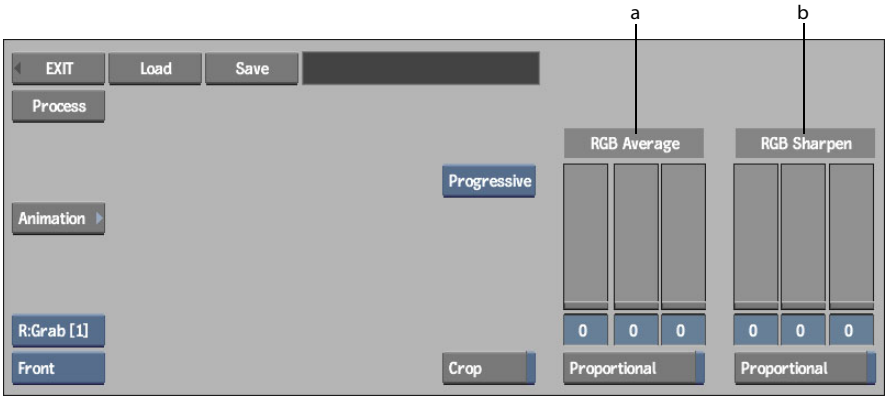



3. In the View menu, use the R, G, and B buttons to control the display of the corresponding channels in the image window. You can also use the corresponding hot keys (**SHIFT+R**, **SHIFT+G**, or **SHIFT+B**) in the DeGrain menu. Enable Excl and then click R, G, or B to view each channel exclusively as a greyscale representation. You can also use the **SHIFT+X** hot key combination in the DeGrain menu to enable Excl. Use **SHIFT+Z** to restore the RGB view.




a) Channel Display buttons b) Exclusive button

4. Set the RGB Average Blur radius to remove the grain from the clip:
   - Enable Proportional and drag the sliders in the RGB Average group to average RGB globally. This is usually a good initial step.
   - Disable Proportional and adjust the R, G, and B sliders independently. Because film grain is not usually uniform through the R, G, and B channels, this is often a required step for fine-tuning the RGB Average.




a) RGB Average Blur controls b) RGB Adaptive Sharpness controls

5. Set the RGB Adaptive Sharpness radius to restore sharpness where it is needed:
   - Enable Proportional and drag the sliders in the RGB Sharpness group to set RGB sharpness globally.
   - Disable Proportional and adjust the R, G, and B sliders independently.
6. When you are satisfied with the result, click Process to remove grain from the clip or continue building your processing pipeline, if you are in Batch.

## Adding Grain to a Clip

Use the ReGrain command to restore the film grain on a clip that had been degrained, or to add grain to a clip originating on video or CG so as to make it look like film.

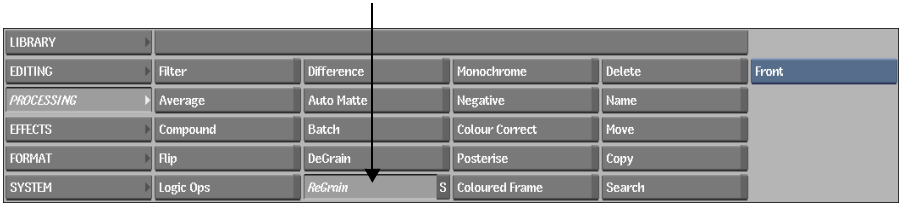
ReGrain synthesizes preset or custom grain signatures by modulating noise according to the luma of the image. This modulation is defined by granularity curves that specify the gain for the luma values of each channel.

- When you use a preset grain signature, these curves are implicit in the menu controls.
- When you define a custom grain signature, you work with these curves directly.

**HINT:** If you want to colour correct a clip to which you are planning to add grain, you usually get better results when you colour correct the clip first, and then add the grain.

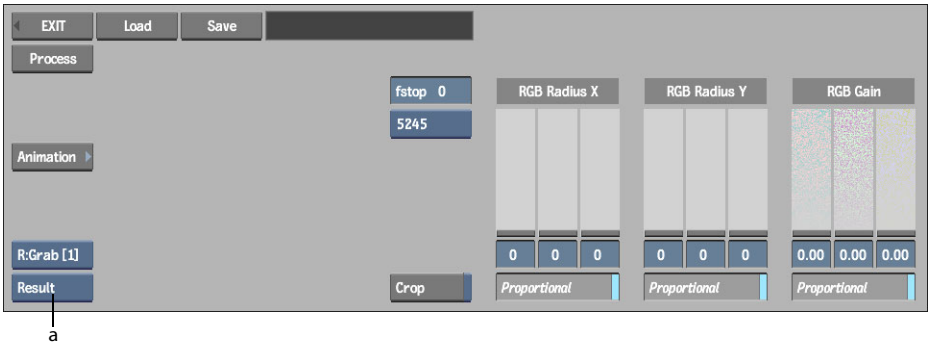
### To access ReGrain from the desktop:

1. From the Main menu, click Processing, then click ReGrain.




2. From the Input Mode box that appears, select Front.
3. Select the clip to which you want to add grain, and then select the destination reel for the processed clip.

   The ReGrain menu appears.




a) View box

4. Optional: Click Reset All, and then Confirm to reset ReGrain to the default settings.




5. By default, the result clip appears. You can also view the front clip by selecting Front from the View box.

6. To view the front and result clips simultaneously, and to speed up interactivity while defining the ReGrain parameters, use the crop box. See "Defining the DeGrain and ReGrain Area" on page 722.

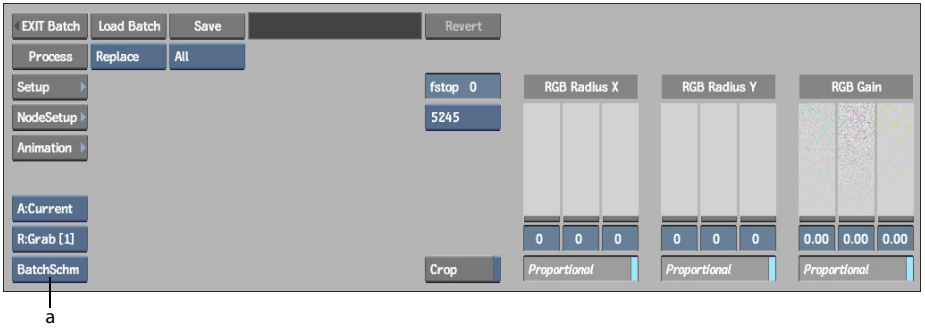
**To access ReGrain from Batch:**

1. Drag a ReGrain node to the Batch desktop.

2. Parent the output to which you want to add grain to the front clip input socket of the ReGrain node.

3. Select the ReGrain node.

   The ReGrain menu appears.




a) View box

4. Press **ALT+2** to select the 2-Up viewport layout.

   With the viewport on the left set to display the front clip and the viewport on the right set to display the result clip, you can better track the effects of your changes against the front clip.

5. You can also use the crop box to view the front and results clips simultaneously, and to speed up interactivity. See "Defining the DeGrain and ReGrain Area" on page 722.

6. Lastly, use the reference buffer to store intermediate results as you set the grain parameters. See "Storing Reference Frames in the Reference Buffer" on page 122.

## Adding Grain Using a Preset Grain Signature

The easiest way to add grain to a clip is to select a preset grain signature, add and fine-tune the grain, and then adjust the radius until you get the result you are looking for.

**To add grain using a preset grain signature:**

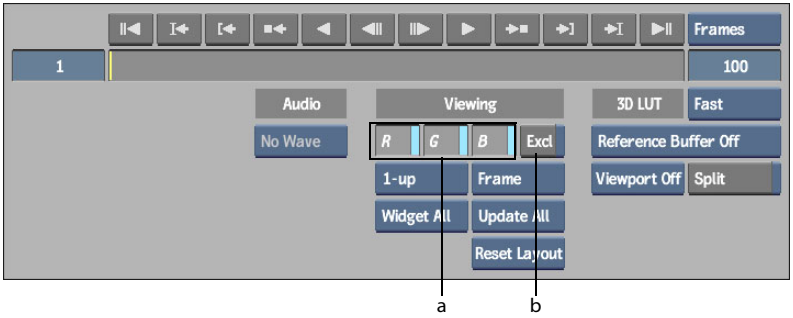
1. Enable View to see the View menu.

   Disable View to return to the ReGrain menu.




2. In the View menu, use the R, G, and B buttons to control the display of the corresponding channels in the image window. You can also use the corresponding hot keys (**SHIFT+R**, **SHIFT+G**, or **SHIFT+B**) in the ReGrain menu. Enable Excl and then click R, G, or B to view

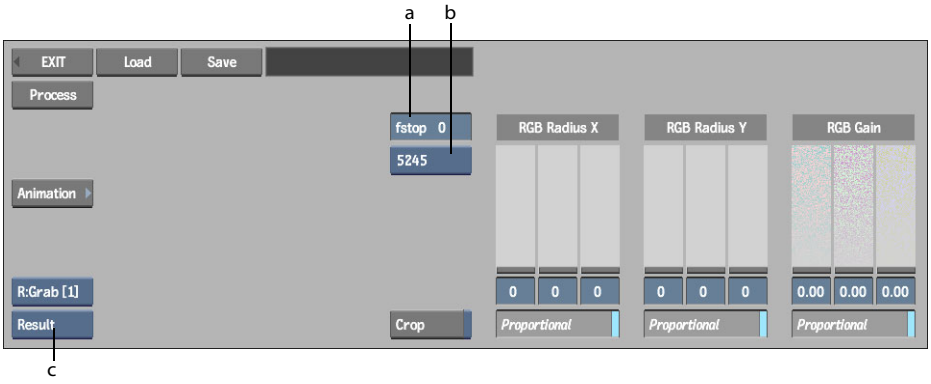
each channel exclusively as a greyscale representation. You can also use the **SHIFT+X** hot key combination in the ReGrain menu to enable Excl. Use **SHIFT+Z** to restore the RGB view.




a) Channel Display buttons b) Exclusive button

3. In the ReGrain menu, from the Grain Signature box, select the preset option corresponding to the grain signature that you want to add.

   Grain signature presets are indicated by four-digit names that correspond to the film stock from which their grain signature is derived. These signatures are based on a colour noise filter.




a) fstop field b) Grain Signature box c) View box

4. To add grain to the clip, adjust the RGB Gain sliders:

   • Enable Proportional and drag the RGB Gain sliders to add grain proportionately to the Red, Green, and Blue channels.

   • Disable Proportional and adjust the R, G, and B channels independently to fine-tune the grain.

5. To compensate for under or overexposure, set the relative exposure offset by entering a value in the fstop field.

   The range of permissible fstop values is from -3 to 3. Set a positive value to compensate for overexposure or a negative value to compensate for underexposure. Values entered must be integers.

6. To adjust the radius of the grain along the X-axis, drag the RGB Radius X sliders:

   • Enable Proportional and drag the RGB Radius X sliders to add grain proportionately to the R, G, and B channels.

   • Disable Proportional and adjust the R, G, and B channels independently to fine-tune the grain radius.

7. To adjust the radius of the grain along the Y-axis, drag the RGB Radius Y sliders:

   • Enable Proportional and drag the RGB Radius Y sliders to add grain proportionately to the R, G, and B channels.

   • Disable Proportional and adjust the R, G, and B channels independently to fine-tune the grain radius.

8. When you are satisfied with the result, click Process to add grain to the clip or continue building your processing pipeline in Batch.

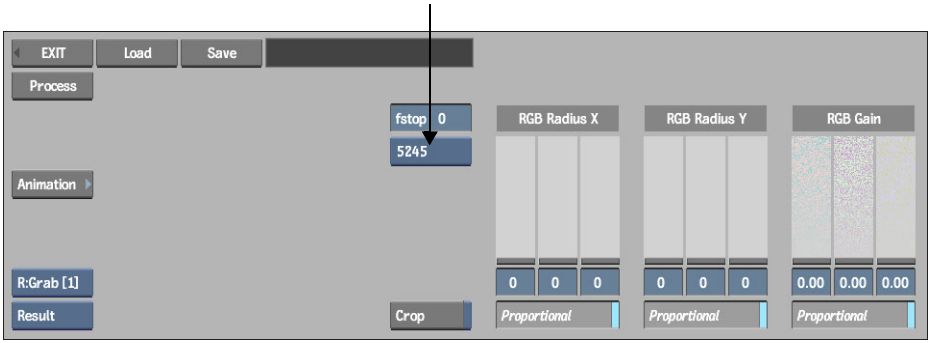
## Adding Monochrome Grain

Using the preset B/W grain signature option, you can also add grain generated by a monochrome noise filter. This option is useful if you are adding grain to monochrome clips.

Monochrome noise does not have to be black and white noise. You can adjust the RGB Gain sliders to tint the grain in cases where you are adding grain, for example, to sepia monochrome clips.

**To add monochrome grain using the B/W option:**

1. From the Grain Signature box, click B/W.




   The B/W option applies grain with a preset gain algorithm.

2. To add grain to the clip, adjust the RGB Gain sliders:

   • Enable Proportional and drag the RGB Gain sliders to add grain proportionately to the R, G, and B channels.

   • Disable Proportional and adjust the R, G, and B channels independently to fine-tune the grain. This step is required if you want to tint the monochrome grain.

3. To compensate for under or overexposure, set the relative exposure offset by entering a value in the fstop field.

   The range of permissible fstop values is from -3 to 3. Values entered must be integers.

4. To adjust the radius of the grain along the X-axis, drag the RGB Radius X sliders:

   • Enable Proportional and drag the RGB Radius X sliders to add grain proportionately to the R, G, and B channels.

   • Disable Proportional and adjust the R, G, and B channels independently to fine-tune the grain radius.

5. To adjust the radius of the grain along the Y-axis, drag the RGB Radius Y sliders:

   • Enable Proportional and drag the RGB Radius Y sliders to add grain proportionately to the R, G, and B channels.

   • Disable Proportional and adjust the R, G, and B channels independently to fine-tune the grain radius.

6. When you are satisfied with the result, click Process to add grain to the clip or continue building your processing pipeline in Batch.

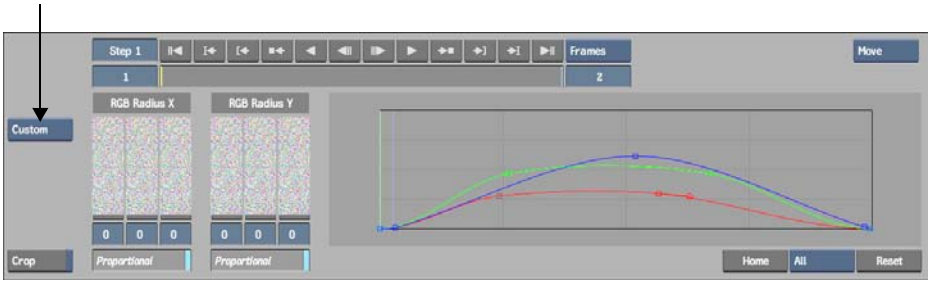
## Adding Grain Using a Custom or Monochrome Grain Signature

Use the Custom option to define Red, Green, and Blue Gain curves that are used to generate the grain signature.

Using the Mono option, you can also apply custom monochrome noise, an option that is useful if you are adding grain to monochrome clips. Monochrome noise does not have to be black and white noise. You can adjust the Red, Green, and Blue curves to tint the grain in cases where you are adding grain to, for example, sepia monochrome clips.

**To add grain by defining a custom colour or monochrome grain signature:**

1. From the Grain Signature box, click Custom or Mono.



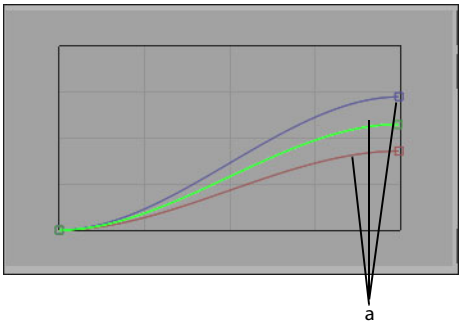

   Instead of RGB sliders, the Custom option provides Red, Green, and Blue Gain curves for each channel that you can edit to produce the grain signature that you need:

   - If you select Custom, the noise associated with the grain signature is colour noise.
   - If you select Mono, the noise is monochrome, though not necessarily black and white. You can tint the grain you add by adjusting the Red, Green, and Blue Gain curves.

2. To add grain to the clip, adjust the Red, Green, and Blue Gain curves.

   The Red, Green, and Blue Gain curves represent the degree of grain added along the vertical axis, and the corresponding luma value of the selected channel on the horizontal axis. For

example, to add grain primarily at the higher luma range of the red channel, drag the right-most control point of the red curve upward.




a) Gain curves

The Red, Green, and Blue Gain graph provides a thorough set of controls that you can use to modify the Red, Green, and Blue Gain curves as needed:

- Select the curve that you want to modify by selecting the corresponding option from the Channel box below the RGB Gain graph.
- To modify the shape of the selected curve, press **M** to select Move edit mode and then drag its control points.
- To add control points to the selected curve, press **A** to select Add edit mode and then click the curve at the location where you want to add the control point.
- To delete control points from the selected curve, press **D** to select Delete edit mode and then click the control point that you want to delete.
- Use the other edit mode options as needed. Editing these curves and the options you can use are similar to editing animation curves. See "Editing Keyframes" on page 1711.
- To undo the previous modification, click Undo.
- To reset the RGB Gain curves, click Reset.

3. To adjust the radius of the grain along the X-axis, drag the RGB Radius X sliders:
   - Enable Proportional and drag the RGB Gain sliders to add grain proportionately to the R, G, and B channels.
   - Disable Proportional and adjust the R, G, and B channels independently to fine-tune the grain radius.

4. To adjust the radius of the grain along the Y-axis, drag the RGB Radius Y sliders:
   - Enable Proportional and drag the R, G, and B Gain sliders to add grain proportionately to the R, G, and B channels.
   - Disable Proportional and adjust the R, G, and B channels independently to fine-tune the grain radius.
5. When you are satisfied with the result, click Process to add grain to the clip or continue building your processing pipeline in Batch.

## Matching Grain between Clips

If you removed grain from a clip, for example, to perform rotoscoping, and you want to restore the original film grain, you can do so by analysing the grain signature of the original clip and applying it to the retouched clip.

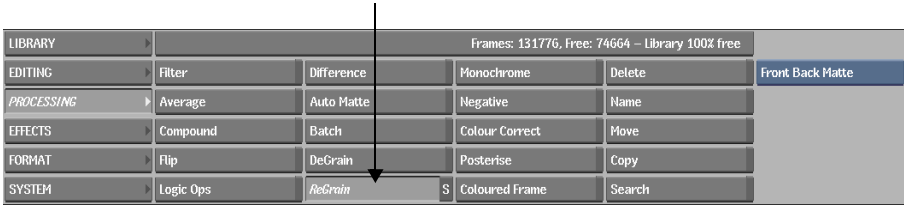
Another grain-matching scenario is where you want to mix film clips that have different grain signatures. In this case, remove the grain from one of the clips and then analyse the grain of the other to apply it to the degrained clip.

To match grain between clips, you use the Front Back Matte input mode. Load the clip to which you want to add grain as the front clip, and the clip from which you want to analyse grain as the back clip.

When you match grain using clips on the desktop, you must also select a matte clip. See "Adding Grain with a Matte" on page 721. If you do not want to use the matte, simply turn it off.

**To access ReGrain with Front Back Matte from the desktop:**

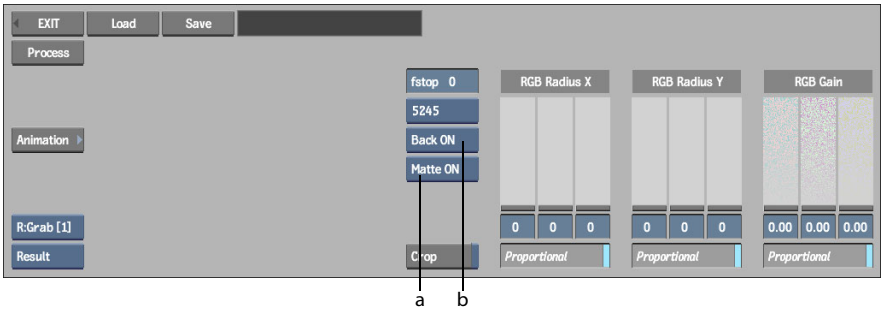
1. From the Main menu, click Processing, then click ReGrain.




2. From the Input Mode box that appears, select Front Back Matte, and then do the following:
   - Select the clip to which you want to add grain as the front clip.
   - Select the clip from which you want to analyse the grain signature to match as the back clip.

- If you want to add grain using a matte, select the matte that you want to use. See "Adding Grain with a Matte" on page 721. If you do not want to use a matte, select any clip and then turn the matte off.

The ReGrain menu appears.




a) Matte button b) Back button

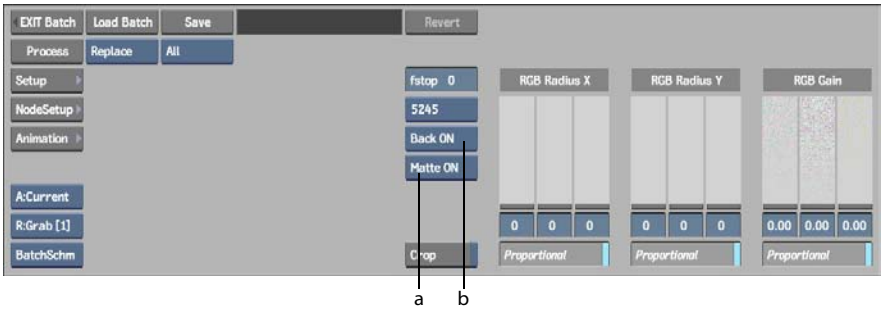
3. Optional: Click Reset All, and then Confirm to reset ReGrain to the default settings.
4. By default, the result clip appears. You can also view the front, back, and matte clips by selecting the corresponding option from the View box.
5. To view the front and result clips simultaneously, and to speed up interactivity while defining the ReGrain parameters, use the crop box. See "Defining the DeGrain and ReGrain Area" on page 722.

   You are now ready to analyse the grain in the back clip. See "Analysing the Grain in the Back Clip" on page 719.

**To access ReGrain with Front Back Matte from Batch:**

1. Drag a ReGrain node to the Batch desktop.
2. Parent the outputs for the grain matching process:
   - Parent the output to which you want to apply grain to the front input socket.
   - Parent the output from which you want to analyse the grain signature to match to the back input socket.
   - If you want to add grain using a matte, parent the output that you want to use as the matte to the matte input socket. If you do not want to use a matte, leave the matte input socket empty.

3. Select the ReGrain node to view its menu.




a) Matte box b) Back box

4. Press **ALT+3** to select the 3-Up viewport layout.

   With the upper viewport set to display the result clip, the lower-left viewport set to display the front clip and the lower-right viewport set to display the back clip, you can better track your grain matching progress.

5. You can also use the crop box to view the front and results clips simultaneously, and to speed up interactivity. See "Defining the DeGrain and ReGrain Area" on page 722.

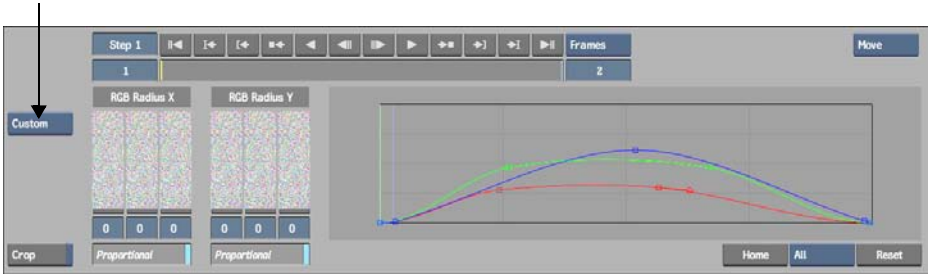
6. Use the reference buffer to store intermediate results as you set the grain removal parameters. See "Storing Reference Frames in the Reference Buffer" on page 122.

## Analysing the Grain in the Back Clip

Select the Custom option to analyse grain in the back clip.

### To analyse the grain in the back clip:

1. From the Grain Signature box, select Custom.




2. Look closely at the image and try to find three patches that best represent areas of shadow, midtone, and highlight. You will create control points for these on the curves for each of the red, green, and blue channels.

3. To analyse the grain for the red channel, go into the View menu, then enable Excl and the R button.
4. Viewing the back clip, press **CTRL** and drag a selection box over an area in the back clip that is relatively uniform and predominantly red.

   Control points appear for the red channel modifying the shape of the red curve based on the analysed sample.
5. Repeat steps 3 and 4 to analyse the grain in the green and blue channels.
6. For even more precise grain matching, repeat steps 3 and 4 for different luma ranges of the red, green, and blue channels.

   The results produced by grain analysis may not be exactly what you want. If this is the case, you can modify the RGB Gain curves and adjust the size of the grain using the RGB X Radius and RGB Y Radius sliders.

## Modifying the Results of the Analysis

Once you generate a match using the analysis technique, you can modify the result curve using the editing tools in the RGB Gain graph. See "Adding Grain Using a Custom or Monochrome Grain Signature" on page 715.

## Adjusting the Grain Size

You can adjust the grain size if the grain match is not quite what you want. When you adjust the grain size, especially when trying to match grain, look at an area of intermediate brightness. The grain in dark areas sometimes appears larger than in bright areas because it is more difficult to distinguish between dark pixels.

**To adjust the grain size:**

1. To adjust the radius of the grain along the X-axis, drag the RGB X Radius sliders:
   - Enable Proportional and drag the RGB Gain sliders to add grain proportionately to the R, G, and B channels.
   - Disable Proportional and adjust the R, G, and B channels independently to fine-tune the grain radius.
2. To adjust the radius of the grain along the Y-axis, drag the RGB Y Radius sliders:
   - With Proportional enabled, drag the RGB Gain sliders to add grain proportionately to the R, G, and B channels.
   - Disable Proportional and then adjust the R, G, and B channels independently to fine-tune the grain radius.

3. When you are satisfied with the result, click Process to add grain to the clip or continue building your processing pipeline in Batch.

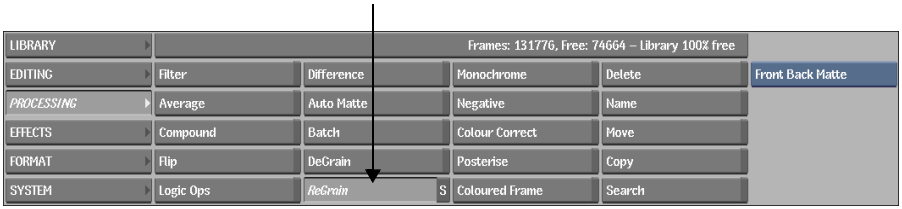
## Adding Grain with a Matte

You can add grain using a matte, in which case grain is added to the clip only through the white or black areas of the matte, depending on which Matte option you select.

**To add grain using a matte:**

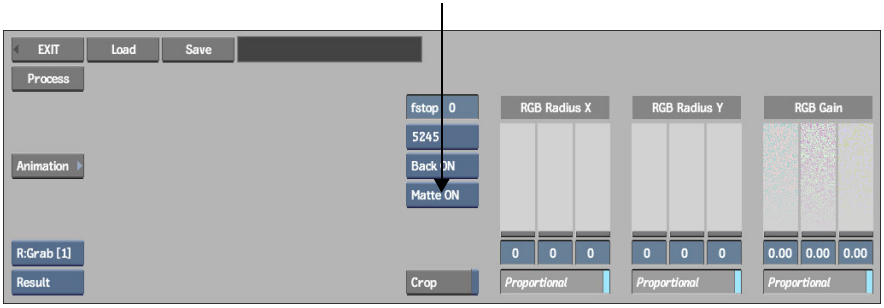
1. Load a matte clip into ReGrain:

   • If you are accessing ReGrain from the desktop, click ReGrain, select Front Back Matte from the Input Mode box, and then select the front, back, and matte clips that you want to load.




   • If you are accessing ReGrain in Batch, parent the output that you want to use as the matte to the matte input socket.

2. Select an option from the Matte box.




| Select: | To: |
|---|---|
| Matte On | Add grain to part of the image corresponding to the white part of the matte. |
| Matte Invert | Add grain to part of the image corresponding to the black part of the matte. |
| Matte Off | Add grain to the entire front clip. |

**HINT:** You can also turn off the Back clip by selecting Back Off from the Back button.

3. If you accessed ReGrain in Batch, unparent the matte clip to disable it.

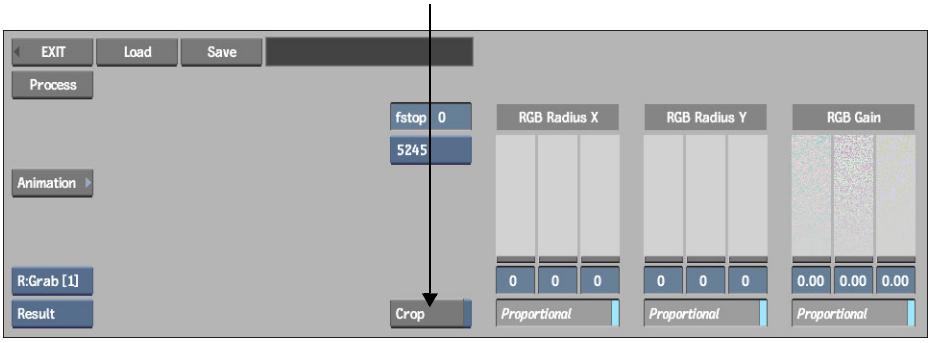
   **HINT:** To invert the matte, use a Negative node or select Matte INV.

## Defining the DeGrain and ReGrain Area

You can use a crop box to apply DeGrain and ReGrain processes to a specific region of the front clip rather than the entire clip. Because grain management is typically performed when you work with high-resolution film clips, using the crop box can greatly increase interactivity while setting DeGrain and ReGrain parameters.

**To define the DeGrain and ReGrain area:**

1. In the DeGrain or ReGrain menu, enable Crop.




2. Drag a selection box over the image to define the specific region inside which you want the DeGrain or ReGrain process to be applied.

3. To change the position or size of the crop box, drag a new selection box.

   The new crop box replaces the previous one. The clip can now be processed from Batch (the crop box does not affect clip processing from the desktop).

   **NOTE:** To apply the DeGrain or ReGrain process to the entire clip, disable Crop.

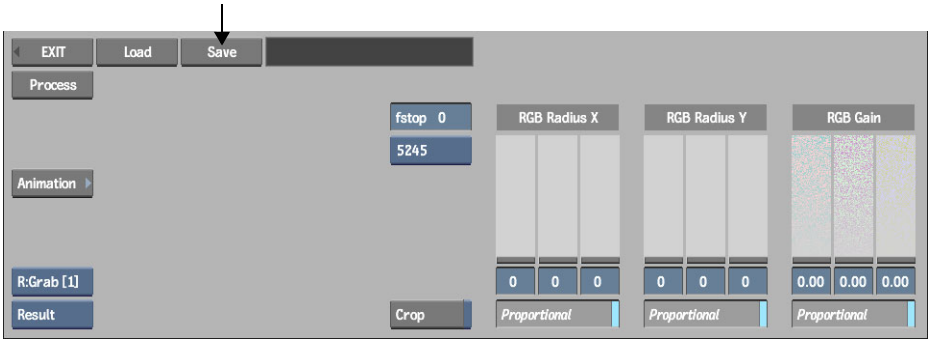
## Saving and Loading Grain Management Setups

If you have a series of clips originating from the same shoot from which you want to remove grain or to which you want to add grain, saving and loading setups greatly accelerates the process. Although the current clip may require particular tweaks from a setup that was created for another clip, loading the initial setup takes care of the preliminary steps and gives you a good starting point.

By default, DeGrain setups are saved in your project's *~/degrain* directory and use the *.degrain* extension. ReGrain setups are saved in your project's *~/regrain* directory and use the *.regrain* extension.

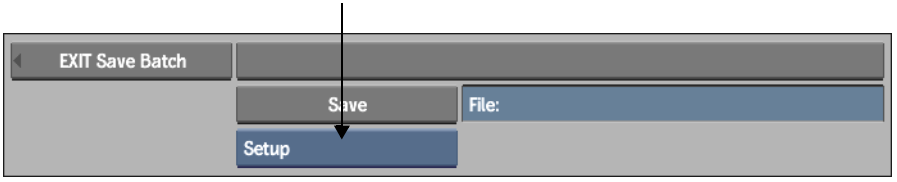
**To save setups in DeGrain or ReGrain:**

1. In the DeGrain or ReGrain menu, click Save.




   The file browser appears.

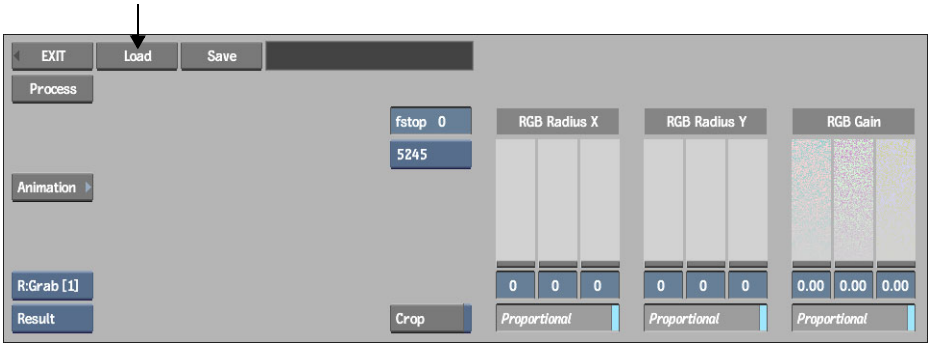
2. Set a location for the setup file, enter a name, select Setup from the Save Mode box, and then click Save.



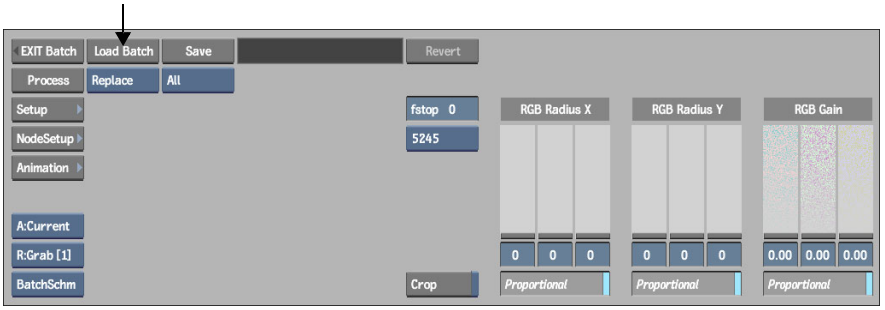

   **NOTE:** To avoid file compatibility issues between platforms, ensure that your file name does not contain any of the following characters: ` # ~ @ $ % ^ & * ( ) [ ] { } < > \ | / ! ? , ; : ' "

**To load setups in DeGrain or ReGrain:**

1. In the DeGrain or ReGrain menu, click Load.

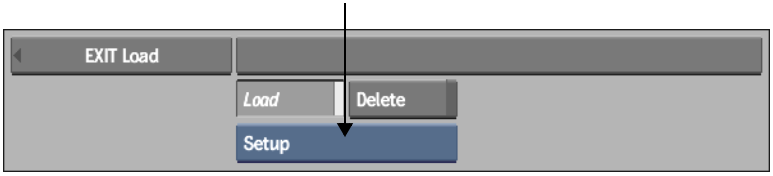



If you are in Batch, click Load Batch.




The file browser appears.

2. From the Load Mode box, select Setup, locate the setup file that you want to load, and then click Load.



# Section 7
# Managing Your Work Environment


| | |
|---|---|
| Saving Setups and Preferences | 727 |
| Clip History | 735 |
| Setting Preferences | 757 |
| Managing Hot Keys | 787 |
| Installing Fonts | 797 |
| Utilities | 801 |
| Command Line Start-up and Exit Options | 835 |




Image courtesy of Psyop

# 32 Saving Setups and Preferences

## Summary


[About Setups and Preferences](#) ..... 727
[Accessing Directories](#) ..... 728
[Saving, Loading, and Deleting Items](#) ..... 730
[Setting the Default Preferences](#) ..... 732


## About Setups and Preferences

In all Inferno modules, you can save the changes made to a clip (setups). In most modules, you can save settings and user preferences to customize the way a module works (preferences). You can then retrieve and use the setups and preferences in a later work session.

### Setups

A setup is a file that contains a record of all changes you make to a clip in a particular module. This record includes references to clips used—not the clips themselves. Setups let you save your work separately from clips, so you can load and work on the setup at anytime or apply the setup to other clips. You can create different setups during a single work session, including text setups, key setups, custom filters, and images. For example, when you save an Action setup, all menu parameters, layers, clip references—everything you need to rebuild the scene—are saved in the setup.

When you save a process tree in Batch, the settings and clip references for the various nodes contained in a process tree are saved in the Batch setup. When you load a setup from another project, you will not have access to the referenced clips unless you enable the associated clip libraries in the Network menu or copy the clips over to the current project.

**NOTE:** Only Batch and Action setups include clip references.

By default, each type of setup is stored in a separate directory. For example, the *resize* directory stores resize setups, the *picture* directory in Paint stores single images, and the *correct* directory stores colour correction setups.

You can also archive setups. See "Archiving and Restoring Setups" on page 587.

### Preferences

Preferences are settings that let you customize the display or functioning of some module elements, hot keys, the desktop, pen and tablet, and audio. You can save preferences to a file and retrieve them at a later time. Examples of preferences are the Auto Key setting in many modules and the Texture option in the Action Setup menu. Like setups, each type of preference is stored in a separate directory.

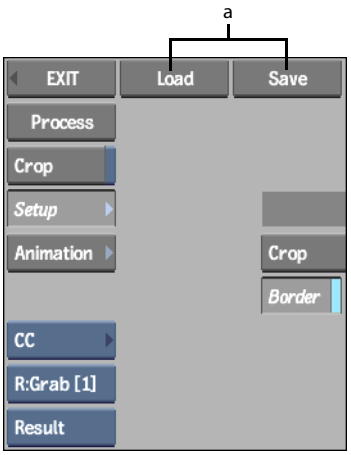
You set module preferences in the Setup menu of each module, hot key preferences in the Hot Key Editor, and system-level preferences in the Preferences menu. System-level preferences (desktop, pen and tablet, and audio) are saved for each user when you exit Inferno, and are retained for future Inferno sessions. You must save module preferences if you wish them to be available for future sessions.

## Accessing Directories

When you save a setup or preference in a directory, it is saved as a file in a directory in the filesystem. Each file and subdirectory in the filesystem has a path—a series of parent directory names separated by slashes (/)—that the operating system uses to locate the file or subdirectory. Each type of setup and preference has a different default directory, and therefore a different path.

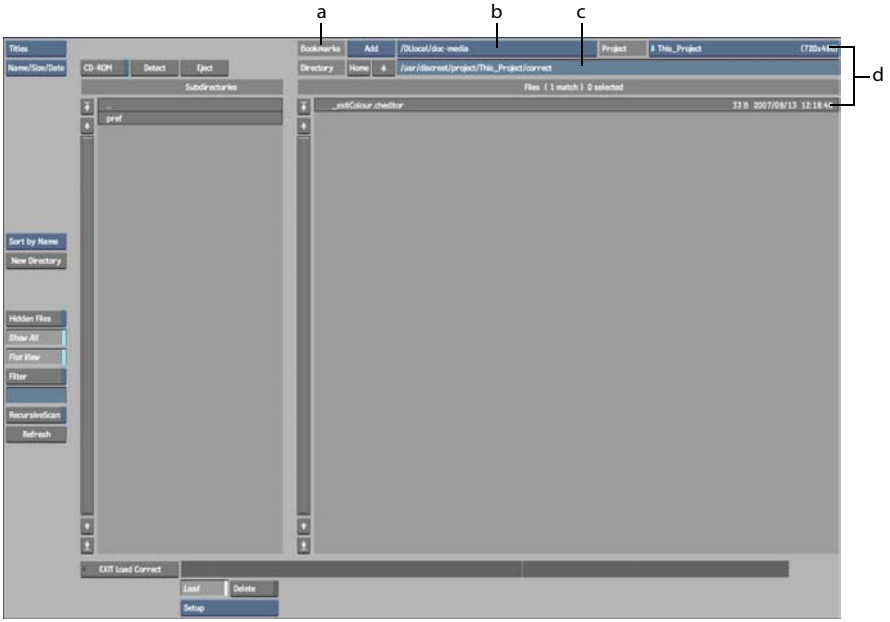
The default directory is accessed when you save or load setups and preferences. You specify the default location for your setup directories when you create your project, and the default location for your preference directories when you create a new user. The default path for setups is listed in the Environment Directory Pathnames section of the project configuration file.

All modules contain a Save As button and a Load button for saving and loading setups and preferences, found in the module's Setup menu.




a) Save and Load buttons

Use these buttons to save, load, and delete setups and preferences from the directories. For example, in the Colour Corrector Setup menu, you can use the Save As button to save setups to the Colour Corrector setup directory and the Load button to load a previously saved setup.




a) Add/Delete Bookmarks box
b) Bookmarks list
c) Setups directory
d) Previously saved setups

**HINT:** Select Add in the Add/Delete Bookmarks box to add a bookmark to a frequently referenced path. To later recall the bookmark, select the bookmark from the Bookmarks list.

When you open a directory, all the setups or preferences of the item type selected in the Load option box appear in the file browser. Use the file browser to select the setup or preference you want to save or load.

**NOTE:** By default, only items of the current item type are displayed in the directory.

## Saving, Loading, and Deleting Items

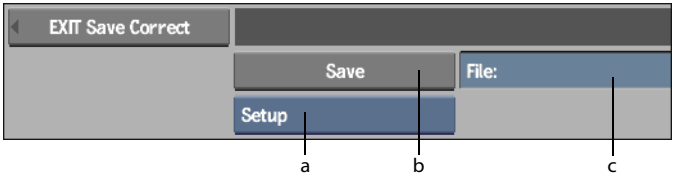
You can save, load, and delete setups and preferences from directories. When you load setups that were created using a project whose resolution is different from the resolution of the current project, the setups are often scaled to conform to the resolution of the current project. In instances where the setup is not scaled automatically, a Scale Setup button appears in the Setup menu of the module. See "Loading Garbage Mask Setups" on page 1492.

**NOTE:** The Paint module has additional features you can use when saving setups. See Chapter 89, "Paint: Setups," on page 2165.

**To save an item to a directory:**

1. In the Setup menu of a module, click Save.

   The file browser appears in the upper part of the screen and the Save menu appears in the lower part. The file browser points to the default directory for the item type currently selected in the Save option box.




a) Save option box b) Save button c) Filename field

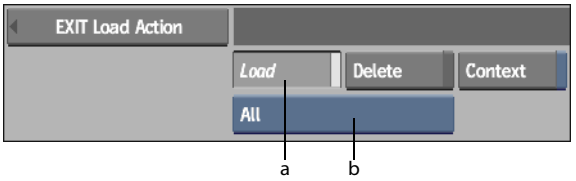
2. Select the type of item you want to save, if there is a Save option box. (If there is no Save option box, you can only save one type of item, the setup file for the module.)
3. In the Filename field, enter a name for the item you are saving and press **ENTER**. When resaving an item, simply click Save.

The item is saved and you are returned to the previous menu.

**NOTE:** If the directory already contains an item with the same name, a warning message appears in the message bar, as well as a Confirm button. Click the Confirm button (or press **ENTER**) to overwrite the file, or click elsewhere to cancel the command. To bypass the Confirm button when resaving items, press **ALT+ENTER**.

**To load an item from a directory:**

1. In the Setup menu of a module, click Load.




a) Load button b) Load option box

The file browser appears in the upper part of the screen, and the Load menu appears in the lower-left corner. The file browser points to the default directory for the option currently selected in the Load option box.

2. Select the type of item you want to load, if there is a Load option box. (If there is no Load option box, you can only load one type of item, a setup file for the module.)

   The directory for the selected option appears.

3. If the setup you want to load is located in a different directory, use the file browser to change directories. To load a setup from a different project, select the project from the Project box.

   For information on using the file browser, see "Navigating the Filesystem" on page 79.

4. Select the title (or proxy) of the item you want to load.

   The item is loaded, and you are returned to the previous menu.

**To delete an item from a directory:**

1. In the Setup menu of a module, click Load.

   The file browser appears in the top part of the screen, and the Load menu appears in the lower-left corner. The file browser points to the default directory for the option currently selected in the Load option box.

2. Select the type of item you want to load, if there is a Load option box. (If there is no Load option box, you can only load one type of item, a setup file for the module.)

   The directory for the selected option appears.

3. If the setup you want to delete is located in a different directory, use the file browser to change directories. To delete a setup from a different project, select the project from the Project box.

4. Click Delete.




5. In the file browser, select the title (or proxy) of the item you want to delete.

   A Confirm button appears in the menu.

6. Click Confirm or press **ENTER** to confirm your selection.

   The selected item is deleted from the directory and you are returned to the previous menu.

   **HINT:** To bypass the Confirm button when removing items, press **ALT** as you select an item to remove. To cancel the command, click elsewhere.

### Deleting Multiple Items

To delete more than one item at a time, press **CTRL+ALT** as you click the items you are deleting. Items are deleted with no Confirm message, and you remain in the Load menu. Click the Exit Load button to return to the previous menu.

### Remaining in the File Browser

You can stay in the file browser by pressing and holding the **CTRL** key when saving, loading, or removing items:

- When saving an item, press **CTRL** as you click Save.
- When loading an item, press **CTRL** as you click the item.
- When deleting items, press **CTRL** as you click Confirm.

## Setting the Default Preferences

In any module where preferences can be saved, you can save your preferences as the default so that they will be loaded each time you use the module. Each defined user can save default preferences. You can also return the default preferences to those that came with Inferno.

The preferences directory is set to */usr/discreet/<home>/correct/pref*. All the factory preferences are automatically copied to the new user. To change the default preferences directory, select <new> from the Preferences Directory box and use the file browser to create or select a new directory. See "Modifying a User" on page 494.

**To save your preferences as the default:**

1. In a module where preferences can be saved, set the preferences the way you want.
2. Display the Save menu.
3. Select Defaults from the Save option box. If the Confirm prompt appears, confirm the save.

   The defaults are saved and you are returned to the previous menu.

**To reset the defaults to the factory setting:**

1. Display the Load menu.
2. Select Factory Defaults from the Load option box and Confirm.

   The factory defaults are loaded, and you are returned to the previous menu.

   **NOTE:** When you load the factory defaults, the current default preferences are saved to a backup file that you can reload from the user's preference directory if needed.

# 33 Clip History

## Summary


[About Clip History](#) ..... 735
[Modifying a Clip in its Last Module](#) ..... 736
[Modifying Clip History in Batch](#) ..... 737
[Managing Clips with Clip History](#) ..... 743
[Saving and Archiving Clips with Clip History](#) ..... 748
[Compatibility between Autodesk Products](#) ..... 748
[Clip History Functionality](#) ..... 754
[Clip History Features Per Product](#) ..... 754


## About Clip History

The Clip History feature is a system for tracking and updating operations you have applied to a clip or clip segment—it expands the clip, providing a view of your operations. You can then use the clip history as an access point for modifying clips. You can modify a clip at any point in its history.

Clips that have a clip history contain sources and intermediates. Sources are any of the original clips that you used to build an effect, for example, clips that you captured using an EDL. Intermediates are clips that are created when building a clip that uses multiple effects or operations.

There are three main ways that you can modify a clip using its clip history:

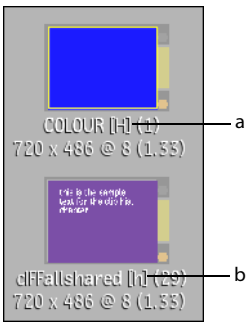
- The simplest way of using clip history is to load a processed clip back into the last module that was used to create the clip. For instance, you load a clip into the Colour Corrector, modify the colour, and process a new clip. You decide that you want to change the colour slightly, so you double-click the new clip to go back into the Colour Corrector with the settings restored. You tweak the values slightly, and then process another clip (which has its own clip history).
- If multiple modules were used to create a clip, you can load them all into a Batch processing tree and make modifications at any point in the schematic. For instance, you may have created

a composite by bringing a colour-corrected back layer into the Master Keyer with a front and key-in layer that may also have been modified (for example, with a Flip). By loading the resulting clip into Batch, you can modify it at any point in the processing tree, and then process a new clip.

- If you edit together clips to create a clip with soft edits, and at least one of the clips had clip history, you can modify its segment in the Batch timeline. With this method, you access the Batch timeline, select the segment, and then expand it into a Batch processing tree. You can then make changes to any of the nodes or clips. When outputting these modified clips, you have the choice of processing the entire clip, or a modified segment only.

If you expand a clip history with an Action module, only the Action media that contain clips with history will be expanded. Media without history are simply loaded as Action media.

Clips with history are indicated by the letter "H." Edited soft clips with at least one segment with history are denoted by "h."




a) Clip with history b) Soft clip with history

**NOTE:** For clip history to be created, you need to enable the Clip History preference in the Preferences menu.

## Modifying a Clip in its Last Module

You can load a clip with clip history back into the most recent module that you used to process the clip. For instance, you bring clip A into the Colour Corrector, adjust its hue, and then process clip B. Clip B has clip history. You can double-click this clip to load clip B back into the Colour Corrector. The Colour Corrector opens displaying clip A and the corresponding adjustment to the hue value.

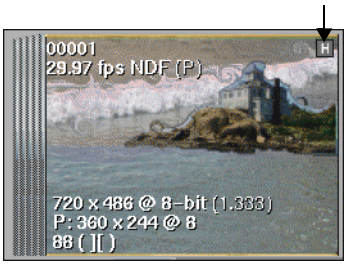
You can then make further adjustments to the colour values and process clip C, which in turn has its own clip history.

If you manipulated a clip using multiple modules, and you need to modify settings from a module other than the last one, load the clip into Batch. See "Modifying Clip History in Batch" on page 738.

If you spliced clips together, you can only modify the effects in the Batch timeline. See "Modifying a Clip with History in the Batch Timeline" on page 741.

**To edit the last operation applied to a clip on the desktop:**

1. On the desktop, double-click the "H" icon of the clip you want to edit.




   **NOTE:** The name of the most recently used module appears in the clip information. See "Viewing Effect Information for Clips with History" on page 737.

   The menu corresponding to the last used module appears with the clips and parameters from the previous session.

2. Edit the module's settings as needed.
3. Click Process.

   A new clip is created on the desktop with its own clip history.

### Viewing Effect Information for Clips with History

You can view the name of the last module that was used to create a clip with history.

**To view clip effect information:**

➤ Hold down **ALT** and then click the clip on the desktop.

The last used module name appears in the clip information.

## Modifying Clip History in Batch

For some clips, you may have to modify their clip history in Batch. This is the case for any clip that you created using more than one effect or operation. In order to gain access to the original sources and effects settings, you expand the clip into a Batch processing tree.

Also, if you edited clips together, and at least one of the clips has uncommitted clip history, you can only access that clip's history through the segment FX editor in the Batch timeline. The clip history for a segment can also be expanded into a Batch processing tree.

Some nodes in a clip history tree appear as blank nodes. These wildcard nodes represent an effect that was applied to a clip that does not have an equivalent Batch node (Warper, for example). They are named after the module used to create them. You can disconnect or connect these nodes, but you cannot modify their values. They contain frames rendered at their position in the process tree.

Because wildcard node frames are rendered, changes made upstream do not propagate downstream. If you need to make upstream changes, you will have to recreate the effect. To do so, you exit Batch and rebuild the effect in the module originally used to create it.

**NOTE:** If you flush the cache of a wildcard node, you lose the rendered frames, which results in a useless node. If you do this, you cannot process a new clip without first recreating the wildcard node effect outside of Batch and importing it to the processing tree as a new clip.

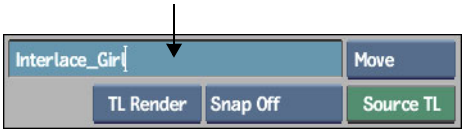
## Naming Nodes

When expanding a clip's history, a node will adopt the intermediate clip's name. For untitled clips, the node will take a generic name (CC4, for example). You can also manually name the nodes.

**NOTE:** Names cannot begin with a space, #, or other special character.

**To name a node:**

1. In Batch, select the node that you want to name.
2. Select the Name field, type the new name, and then press **ENTER**.



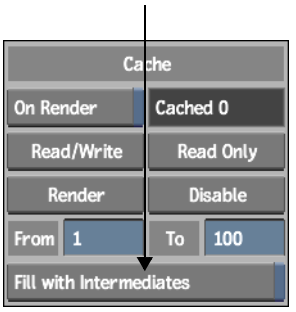

The node is renamed.

## Modifying Clip History in Batch

You can load a clip with clip history into Batch to display a process tree that recreates the clip from its original sources, through all operations and effects, to its final output. You can then modify the process tree at any point. Once you have modified a clip, you can process it to create new clips, which, in turn, also have their own history.

**To expand a clip's history in Batch:**

1. From the Main menu, click Processing.
2. Click Batch, and then select a destination reel.
3. Click Setup, and then enable Fill with Intermediates.




Each node's cache is filled with the intermediate clips contained in the history. Filling a Batch history tree's cache increases interaction speed and avoids the need to reprocess effects that were already rendered.

**NOTE:** If an intermediate clip corresponding to a step in the history is deleted, the cache for that particular node is not filled.

4. Drag a Desk node to the Batch schematic.

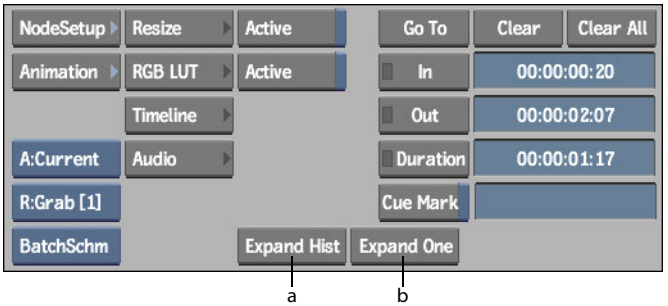
   The desktop appears.
5. Select the clip with clip history and click Exit Clip Select.
6. Double-click the clip in the Batch schematic.

7. Select Basic from the Clip Edit box.




8. Do one of the following:

| Click: | To expand: |
|---|---|
| Expand Hist | The entire clip history into a Batch processing tree. |
| Expand One | The most recent step of the selected clip's history. If the input clip to the last node also contains history (denoted by "H" in the clip name), you can also expand the history for that clip. |




a) Expand History button b) Expand One button

**NOTE:** Using Expand One to display a clip's history will not display any Action media. If you want to expand the history of clips on any media, you have to convert the media into Batch Action media, and then expand the history for that clip.

9. Edit, add, or remove nodes, or connect and disconnect nodes and clips as you would in any Batch structure. See Chapter 51, "Batch Processing," on page 1115.

10. Add an Output node to the processing tree, set the processing options, and then click Process to render the Batch tree. See "Outputting and Exporting Batch Results" on page 1152.

    The new clip is added to the specified destination. The original clip remains unchanged.

## Modifying a Clip with History in the Batch Timeline

You can edit the history of a clip's segment from the Batch timeline. Using the Segment FX Editor, you can recreate the clip's history as a segment effect that is local to the selected segment and independent from the rest of the Batch setup. All branches and nodes will only affect the selected segment. The Segment FX Editor resembles the standard Batch schematic but has two notable exceptions. No Output node is required and all edits and effects apply to the selected segment. A segment icon replaces the Output node.

When you select an effect in the Batch timeline, you can either apply an effect to it (using Edit FX) in the Segment FX Editor, or modify its effect using Expand FX (if it already has one). For information on using Edit FX, see "Creating Segment Effects" on page 988.

**To modify a segment effect in the Batch timeline:**

1. From the Main menu, click Processing.
2. Click Batch, and then select a destination reel.
3. Drag a Desk node to the Batch schematic.

   The desktop appears.
4. Select the clip with clip history and click Exit Clip Select.
5. Double-click the clip with history.

6. Click Timeline.

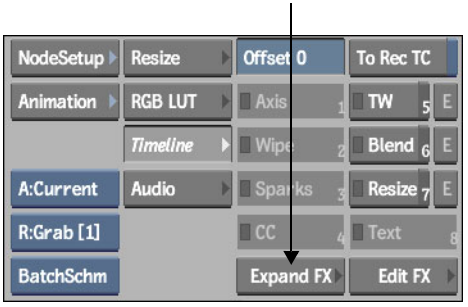



The Batch timeline appears.




7. Move the positioner over the segment you want to edit on the timeline or select a segment by clicking it.

8. Click Expand FX to display the Batch process tree for the selected segment.




9. Edit, add, or remove a node, or connect and disconnect nodes and clips as you would in any Batch structure.

10. Select the Output node to display the Output menu, and select an Output option. See "Outputting and Exporting Batch Results" on page 1152.

11. Optional: To process a separate clip using only the modified segment, do one of the following:

    • Connect an Output node to the end of the process tree, and then click Process.

    • Select the segment in the Batch timeline, and then click TLRender.

    A processed clip is saved to the desktop or clip library depending on your settings in the Output menu.

12. Click Exit FX to return to the Batch timeline.

    The segment is calculated and cached automatically by the timeline.

13. Optional: To process a separate clip of the entire Batch timeline, do one of the following:

    • Connect an Output node to the end of the processing tree, and then click Process.

    • Select the entire timeline, and then click TLRender. You can retrieve the rendered clip from the _Edited_ library, in the reel corresponding to the setup. See "Outputting and Exporting Batch Results" on page 1152.

# Managing Clips with Clip History

When creating clips with clip history, you can keep track of the sources used as well as the intermediates used to build the final clips.

Sources are any of the original clips that you use to build an effect, for example, clips that you captured using an EDL. Intermediates are clips that are created when building a clip that uses multiple effects or operations. For instance, you may need to resize or colour correct a clip before bringing it into the Keyer. The clip you process from the Keyer is the final clip, but the clip processed from the Resize module is an intermediate.

There are a number of tools you can use to keep track of the sources and intermediates used when building clips with clip history. Use the Search tool to find clips with history or clips that were used to create a clip with history. Use the Delete tool to delete sources or intermediates for a selected clip with clip history. Use the Commit tool to commit a clip with history just as you would any other clip.

## Managing Sources and Intermediates

When working with a clip's history, you can use one of three options: Keep Intermediates and Sources, Keep Sources, or Keep None. When you use Keep Intermediates and Sources, source and intermediate clips are embedded inside the clip history. This means that the frames used in the clip history are stored even if the intermediate clip (on the desktop or in the clip library) is deleted. If this option is not selected, frames referenced by the clip history are deleted when the intermediate clip is deleted.

When you use the Keep Sources option, sources are embedded in the resulting clip with clip history but intermediates are not. Intermediates will no longer be available for clip history if you delete them. When intermediate clips are not available (either in the resulting clip with clip history, on the desktop, or in the library), you cannot modify the clip's history using the Expand One button in Batch —intermediates are needed with this option. Instead, you use the Expand History button in Batch to expand the entire clip history back to the source clips. With Expand History, you modify the nodes corresponding to the intermediate processes rather than the intermediates themselves. See "Modifying Clip History in Batch" on page 738.

**NOTE:** If you use Compositor, Paint, the Warper, or the Stabilizer to create an intermediate, you must save and archive the resulting clip because it is needed when you expand clip history in Batch.

When you use the Keep None option, neither source nor intermediate clips are embedded in clip history. See "History" on page 766.

**WARNING:** If the sources are no longer available to recreate clips with history, you will have to recapture these sources in order to edit the history of any clips using them.

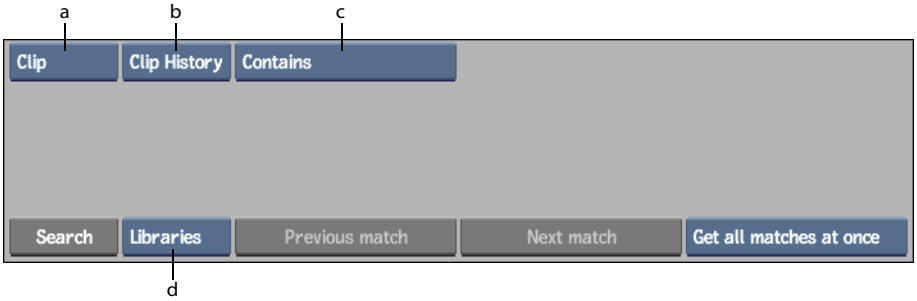
## Searching for Clips with History

You can search for clips with history on the desktop or in the clip library. Using the Search tool provides an easy way to organize clip history sources and intermediates.

### To search for clips with history:

1. From the desktop, click Search.

   The Search controls appear.




a) Search Mode box
b) Match Criteria box
c) Clip History Search options
d) Range box

2. In the Search Mode box, select Clip.

3. In the Match Criteria box, select Clip History.
4. In the Clip History Search option box, select one of the following.

| Select: | To: |
|---|---|
| Contains | Search for clips that contain clip history. |
| Does Not Contain | Search for clips that do not contain clip history. |
| Sources | Search for sources that were used in a selected clip's history. |
| Intermediates | Search for intermediates that were used in a selected clip's history. |
| Intermediates + Src | Search for sources and intermediates that were used in a selected clip's history. |

5. In the Range box, select Desktop or Library.
6. Click Search, and then select a clip (if needed).

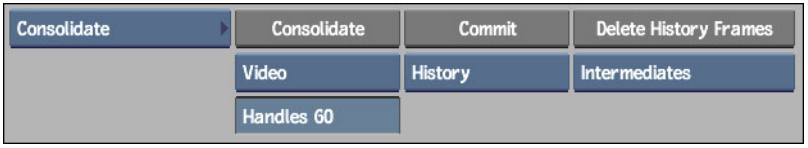
   **NOTE:** You need to select a clip when searching for sources or intermediates.

   A message appears in the message bar indicating if any matches were found.
7. If there are matches, click a destination reel.

   The matched clips are moved (if found on the desktop) or loaded (if found in the clip library) to the destination reel.

## Deleting Sources and Intermediates

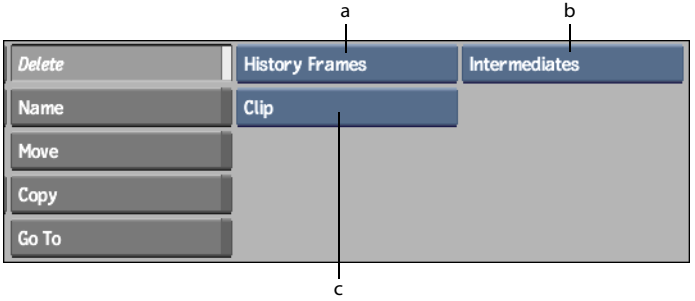
When you want to free up disk space or shorten the time it takes to perform a wire transfer or archive clips that have clip history, you can delete the sources or intermediates used to create the final processed clip. To delete intermediates that are used in multiple clips with clip history, you must delete them from all clips at the same time. You can do this from the desktop or a clip library.




**To delete sources or intermediates from the desktop:**

1. In the Main menu, click Library.
2. Click Delete.

The Delete controls appear.




a) Delete option box b) Delete History options c) Delete Mode box

3. From the Delete option box, select History Frames.
4. Select an option from the Delete History option box corresponding to what you want to delete.

| Select: | To: |
|---|---|
| Intermediates | Delete the intermediates used to create a selected clip. |
| Intermediates + Src | Delete the intermediates and sources used to create a selected clip. |

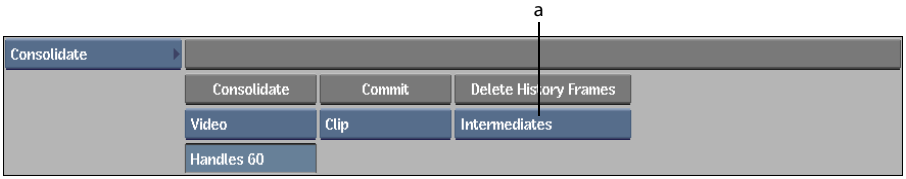
5. From the Delete Mode box, select Clip, Reel, or Desktop.
   - If you select Desktop, you are prompted to confirm the deletion.
   - If you select Clip or Reel, you have to select the clip or reel to delete.

   The sources or intermediates are deleted.

**To delete sources or intermediates in a clip library:**

1. In the clip library, click Tools.
2. From the Tools menu, choose Consolidate

   The Consolidate controls appear.




a) Delete History option box

3. Select an option from the Delete History option box corresponding to what you want to delete.

| Select: | To: |
|---|---|
| Intermediates | Delete the intermediates used to create a selected clip. |
| Intermediates + Src | Delete the intermediates and sources used to create a selected clip. |

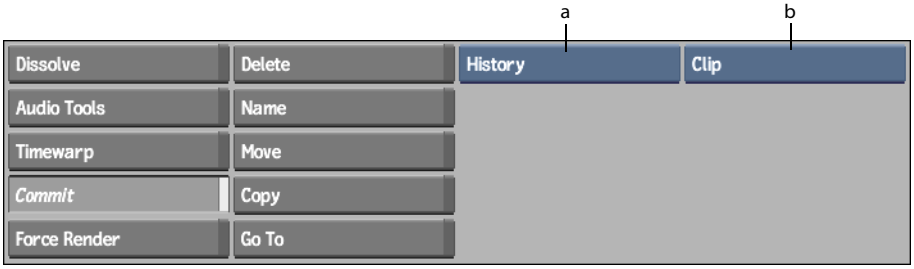
4. Click Delete History Frames.

## Committing a Clip with History

You can commit a clip with a history, or a clip segment with a history just as you would any other clip. When doing so, you delete the clip history without removing the clip or segment's soft properties.

**To commit a clip's history:**

1. In the Main menu, click Editing.
2. Click Commit, and then select History from the Commit Type box.




a) Commit Type box b) Commit Mode box

**NOTE:** You can also commit using the Clip option. This commits both the history and the edits.

3. From the Commit Mode box, select whether you want to commit a clip, reel, or the entire desktop.
4. Click the clip with history that you want to commit.

   The clip's history is committed.

## Saving and Archiving Clips with Clip History

All clips are saved with their histories and setups embedded into them. A saved clip history includes the following attributes and parameters, which are available when a clip is restored:

- References to input clips
- Module names
- Setups

In most cases, you only need to save and archive original sources and the result clip when you save and archive clips with clip history. However, if you use an Autodesk Editing or Effects product to create an intermediate using Motion Estimation, Modular Keyer, Compositor, Paint, the Warper, or the Stabilizer, you must save and archive the resulting intermediate because it is needed to expand clip history.

Any clips in a library that have clip history are automatically saved or archived along with their history. Clip history media is stored on the media storage volume and metadata is stored on the system drive. If, for any reason, you need to access the metadata files, you can find them in the following folders:

- *usr/discreet/clip/*`<framestore volume>/<project name>`*/history*
- *usr/discreet/clip/*`<framestore volume>/<project name>`*/effects_history*
- *usr/discreet/clip/*`<framestore volume>/<project name>/<library name>`*_history*

## Compatibility between Autodesk Products

Because clip history provides a record of most operations performed during a project, project collaboration is facilitated. Multiple users can work on a single clip and then use the clip history to navigate through changes made to a clip.

For instance, an Inferno, Flame, or Flint user could create a clip that included a colour correction and text effects. A Smoke or Fire user could then open the clip in Fire or Smoke, expand the history and go directly to colour correction or text changes to make further modifications, regardless of the order in which the effects were created. The Inferno, Flame, or Flint user could also open the modified clip and use the clip history as a navigation tool in the same way.

The Clip History feature exists in Inferno 6.0, Flame 9.0, and Flint 9.0 or later, and in Fire 7.0, Smoke 7.0 and Backdraft Conform 7.0 or later. In Fire, Smoke and Backdraft Conform, you can view clip history that was created in Inferno, Flame, or Flint and visa versa. However, there are limitations to what you can access. You cannot access certain modules created in Inferno, Flint or Flame when you are in the Fire, Smoke, or Backdraft Conform. For example, if you view clip

history in Fire or Smoke that contains a Batch module (a module in Inferno, Flame, and Flint but not in Fire and Smoke), you cannot open the Batch module from the Fire or Smoke clip history. Additionally, you cannot access any module in the history that precedes an unsupported module. Using the same example, if a cross-product-compatible module such as the Colour Corrector appeared in the clip history before the Batch module, you would not be able to access the Colour Corrector module from the clip history in Fire or Smoke. You cannot change the order of modules, add modules, or delete modules in the clip history in Fire, Smoke and Backdraft Conform.

The following sections contain some basic clip history examples.

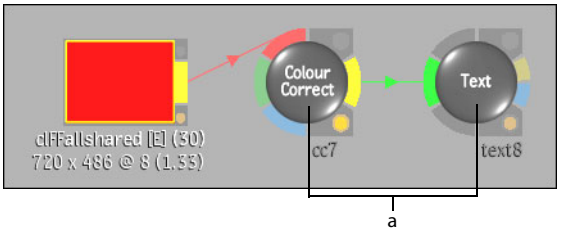
For a complete list of clip history support based on product and feature, see "Clip History Features Per Product" on page 754.

## Viewing Clip History from Fire and Smoke

The following sections illustrate clip histories that were created in Inferno, Flame, and Flint.

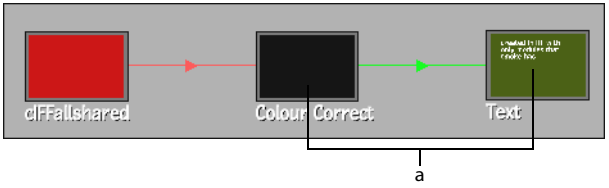
### All Modules Supported in Fire and Smoke

The following illustration shows the original clip history as it appears in Inferno, Flame, and Flint.




a) Clip history in Inferno, Flame, and Flint

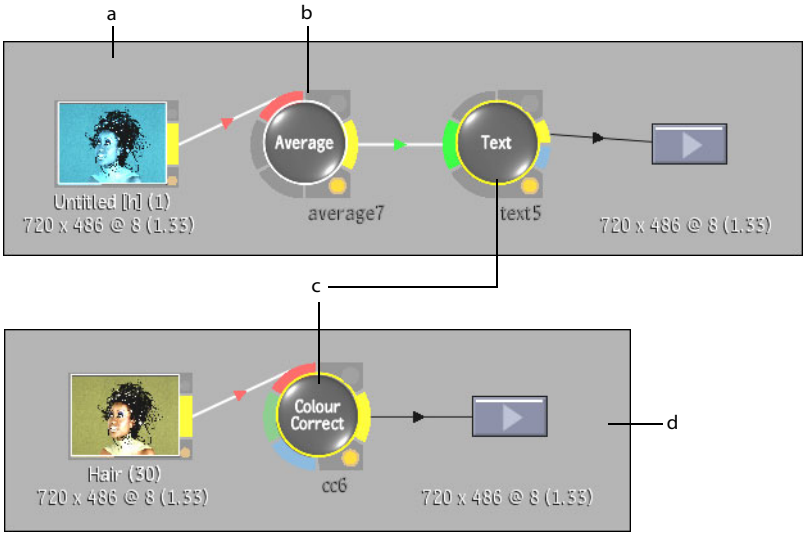
Fire and Smoke support both the Colour Corrector and Text modules. Therefore, the clip history in Fire and Smoke has an icon for both the Colour Corrector and Text modules. You can access both modules from the clip history in Fire and Smoke.




a) Corresponding clip history in Smoke and Fire

### Some Modules Supported in Fire and Smoke

A clip was processed in the Colour Corrector. In the Batch module, the processed clip was connected to an Average node. The resulting Batch clip was processed in the desktop Text module. The following illustration shows the original clip history as it appears in Inferno, Flame, and Flint.




a) Clip history in Inferno, Flame, and Flint

b) Batch module operations supported in Inferno, Flame, and Flint only

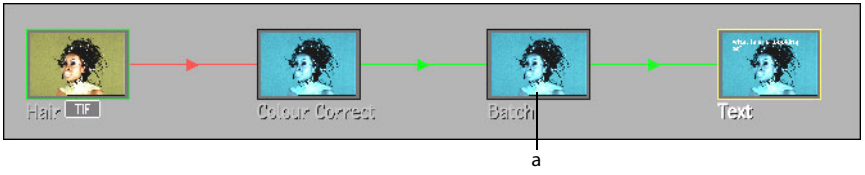
c) Supported in Inferno, Flame, Flint, Smoke and Fire

d) Expanded history of colour corrected clip

Image courtesy of The House

Fire and Smoke support the Colour Corrector and Text, but not the Batch module. The Colour Corrector is supported in Fire and Smoke, but it is not accessible because it precedes an unsupported module. An unsupported module blocks access to all previous modules in the clip history.

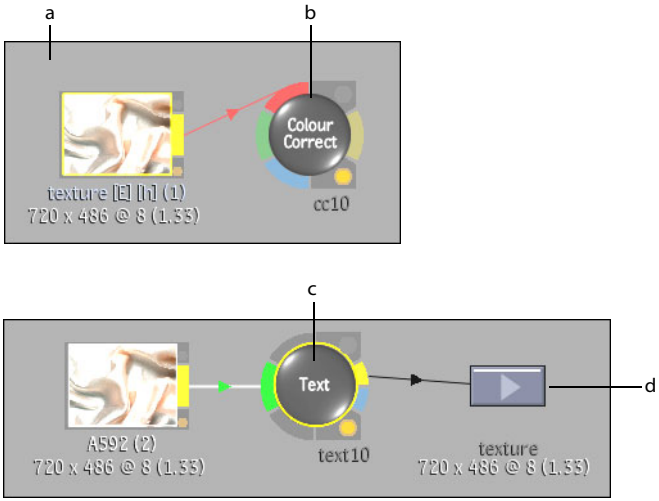
The following clip history in Fire and Smoke provides access to only the Text module. The grey icons act as placeholders in Fire and Smoke for the inaccessible portion of the clip history.




a) Batch icon stands as placeholder for inaccessible clip history in Fire and Smoke

### No Modules Supported in Fire and Smoke

A clip was processed in the Text module. In the Batch module, the processed clip was connected to a Colour Correct node. The following illustration shows the original clip history in Inferno, Flame, and Flint.




a) Clip history in Inferno, Flame, and Flint

b) Batch module operations supported in Inferno, Flame, and Flint only

c) Supported in Inferno, Flame, Flint, Smoke and Fire

d) Expanded history of texture clip

Fire and Smoke support the Text module, but not the Batch module, in which the Colour Correct node was added. Therefore, when you expand the clip history in Fire and Smoke, you will see the Batch icon greyed out. All operations downstream of the Batch module will also be ineditable.



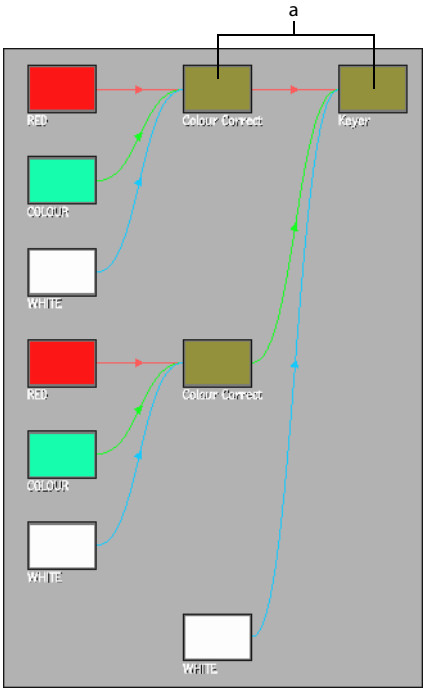

a) Grey icon stands as placeholder for inaccessible clip history in Fire and Smoke

## Viewing Clip History in Inferno, Flame, and Flint

The following sections illustrate clip histories that were created in Fire and Smoke.

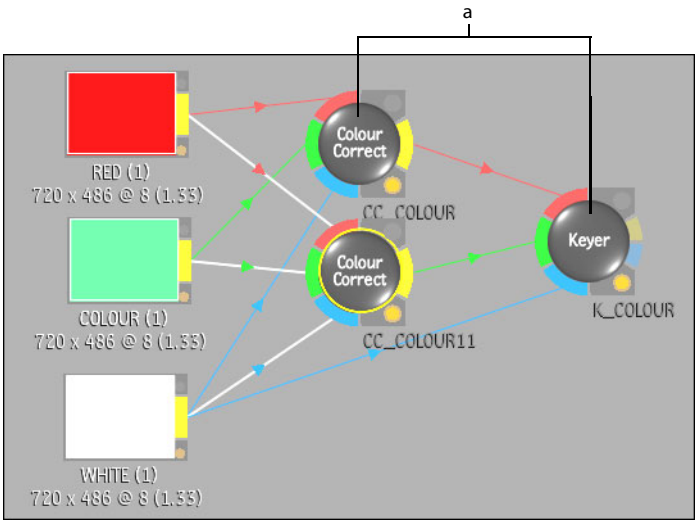
### All Modules Supported in Inferno, Flame and Flint

The following illustration shows the original clip history as it appears in Fire and Smoke.




a) Clip history in Smoke and Fire

Inferno, Flame and Flint support all modules created in Fire and Smoke. Therefore, the clip history in Inferno, Flame and Flint has a node for both the Colour Corrector and Keyer modules.




a) Corresponding clip history in Inferno, Flame, and Flint

### No Soft Effects Supported in Inferno, Flame, and Flint

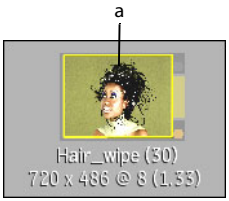
The following illustration shows the original clip history in Smoke and Fire.




a) Soft effects supported only in Smoke and Fire

Image courtesy of The House

Inferno, Flame and Flint do not support any soft effects in clip history. Therefore, when you bring the clip history into Inferno, Flame or Flint, you only see a placeholder icon representing the clip. This icon does not provide access to soft effects.




a) Icon stands as placeholder for inaccessible clip history in Inferno, Flame, and Flint

## Clip History Functionality

When using clip history, the following limitations apply:

- If you have a Paint or Stabilizer element in your clip history, all modules that precede the Paint or Stabilizer module will not be editable. You can, however, modify the elements before the Paint or Stabilizer element by selecting the element immediately preceding the Paint or Stabilizer element in the history, and then pressing the **MATCH** hotkey to create a clip with the same history in the Source Area. You can then use the result clip from the match. The history is expandable and editable.
- The duration of a clip created in the Paint module is not retained. For example, enter the Paint module with None selected, and then in the Paint module create a scene that is 30 frames. Then go into a module such as Action and make some changes. When you view the clip history and click the Paint module element, the clip will contain one frame only.
- When you enter a module from clip history, in and out points mark the duration in the source clip that was used in the clip history (unless the entire clip was used). If you then make a modification and process the result, only the duration of the clip marked by in and out points is rendered, unless you park the cursor before the in point. If the cursor is parked before the in point, media is added to the head frames, starting from the cursor position.
- Always apply soft effects after you work in modules if you want to edit the soft effects from the clip history. If you process a clip in a module after a soft effect has been added to the clip history, you can no longer modify the preceding clip history. The clip name is also greyed out to indicate that the preceding soft effects and modules are no longer editable. For example, if you add a timewarp to a clip and then go into the Colour Corrector module and process the clip, you will not be able to edit the timewarp in the History view. The timewarp will be greyed out in the clip history.
- When working in a module with clip history enabled, if you process a clip or element starting at a frame other than the first, the leading unprocessed frames are padded with unrendered frames. Unrendered frames are put in the header of the clip, producing a soft clip with a specific number of heads. This is necessary in Inferno, Flame, and Flint so that when you expand clip history in Batch, the frame numbers match between all nodes in the Batch schematic. It is also necessary in Fire and Smoke so that you can trim the element and then access the clip history to render the missing media.
- Soft effects will not appear in the Inferno, Flame, or Flint clip history.

## Clip History Features Per Product

The following table summarizes the modules that are accessible in the clip history by product. The features are listed in alphabetical order. The Paint module is listed as "Limited." See "Clip History Functionality" on page 754 for further information.

**NOTE:** The modules with an asterisk (*) cannot be expanded from the desktop. The clip history can be expanded in Batch. The modules with two asterisks (**) cannot be expanded in Batch. The clip history can be expanded from the desktop.

| Feature | Inferno | Flame | Flint | Smoke | Fire | Backdraft Conform |
|---|---|---|---|---|---|---|
| 3D Keyer | Yes | Yes | No | No | No | No |
| Action/DVE | Yes | Yes | Yes | Yes | Yes | No |
| Action, in Batch* | Yes | Yes | Yes | No | No | No |
| AV Tools/ Processing Tools such as Burn-In Timecode | Yes | Yes | Yes | Yes | Yes | Yes |
| Colour Corrector | Yes | Yes | Yes | Yes | Yes | No |
| Colour Warper™ | Yes | Yes | Yes | Yes | Yes | No |
| Compositor & Optics | Yes | Yes | Yes | No Compositor | No Compositor | No |
| Dissolves | Yes | Yes | Yes | Yes | Yes | No |
| Filters | Yes | Yes | Yes | Yes | Yes | No |
| Garbage Masks & the Tracer | Yes | Yes | Yes | No Tracer | No Tracer | No |
| Keyer | Yes | Yes | Yes | Yes | Yes | No |
| Modular Keyer | Yes | Yes | No | No | No | No |
| Motion Blur | Yes | Yes | Yes | No | No | No |
| Paint Module** | Setups not retained | Setups not retained | Setups not retained | Setups not retained | Setups not retained | No |
| Paint, in Batch* | Yes | Yes | Yes | No | No | No |
| Processing Tools/AV Tools such as Burn-In Timecode | Yes | Yes | Yes | Yes | Yes | Yes |
| Resize | Yes | Yes | Yes | Yes | Yes | Yes |
| Soft Effects | No | No | No | Yes | Yes | No |
| Sparks® | Yes | Yes | Yes | Yes | Yes | No |

| | | | | | | |
|---|---|---|---|---|---|---|
| Text | Yes | Yes | Yes | Yes | Yes | No |
| Timewarps | Yes | Yes | Yes | Yes | Yes | No |
| Tracking & Stabilizing** | Setups not retained | Setups not retained | Setups not retained | Setups not retained | Setups not retained | No |
| Warper** | Yes | Yes | Yes | No | No | No |
| Wipe Editor | No | No | No | Yes | Yes | No |

# 34 Setting Preferences

## Summary


[About Preferences](#) ..... 757
[Accessing the Preferences Menu](#) ..... 757
[Project Management Preferences](#) ..... 758
[Preview Preferences](#) ..... 759
[Pointer Preferences](#) ..... 759
[User Interface Preferences](#) ..... 760
[Documentation Preferences](#) ..... 763
[Tooltips Preferences](#) ..... 764
[Miscellaneous Preferences](#) ..... 764
[General Preferences](#) ..... 765
[Timeline Preferences](#) ..... 769
[Desktop Preferences](#) ..... 774
[Audio Preferences](#) ..... 778
[Storage Preferences](#) ..... 785


## About Preferences

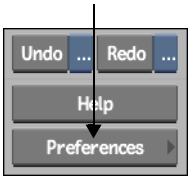
Use the Preferences menu to set up your work environment. Preferences that you set in the Preferences menu are either global preferences that apply no matter where you are in the application, or that are shared in two or more areas. Preference settings are maintained from session to session for each user. For information on saving preferences, see Chapter 32, "Saving Setups and Preferences," on page 727.

## Accessing the Preferences Menu

Access the Preferences menu directly from the desktop.

**To access the Preferences menu:**

1. Click Preferences on the desktop.




**HINT:** You can also access the Preferences from anywhere in the application using the hot key **CTRL+ALT+F6**.

2. To exit the Preferences menu, click EXIT Preferences or use the hot key **CTRL+ALT+F6** to return to the previous menu.

## Project Management Preferences

The Project Management preferences allow you to monitor or change the current project and user settings.




In this section of the Preferences menu, you can:

• Switch to a different project by selecting one from the Project box and clicking Load.

**HINT:** Use the Sort box to sort the project list by name, date, or resolution.

• Switch to a different user by selecting one from the User box and clicking Load.

• Edit a project's settings by selecting one from the Project box and clicking Edit.

• Edit a user's settings by selecting one from the User box and clicking Edit.

• Create projects by selecting <new> from the Project box.

• Create users by selecting <new> from the User box.

For more information, see Chapter 24, "Managing Projects and Users," on page 471.

**NOTE:** When accessing the Preferences menu with the hot key **CTRL+ALT+F6** from anywhere in the application other than the desktop or the Clip Library, you are not able to edit the project's settings.

# Preview Preferences

The Preview preferences allow you to change video timing and set your broadcast monitor settings.




a) Video Timing box b) Broadcast Monitor box

## Video I/O Timing Preferences

In the Video Timing box, you can set the video I/O timing to correspond to the video standard defined by the selected project's configuration file or another video standard.

It is a good idea to edit the software initialisation configuration file (by default, *init.cfg*) to uncomment all VTRs that you expect to use over the course of your project (or you can uncomment all VTRs). The video I/O timing setting for each session automatically ignores incompatible VTR devices. You can also lock the timing selection to the timing of the current project when switching between projects.

**NOTE:** If the Video keyword is disabled in the software initialization configuration file, No Preview appears in the Video Timing box.

## Broadcast Monitor Preferences

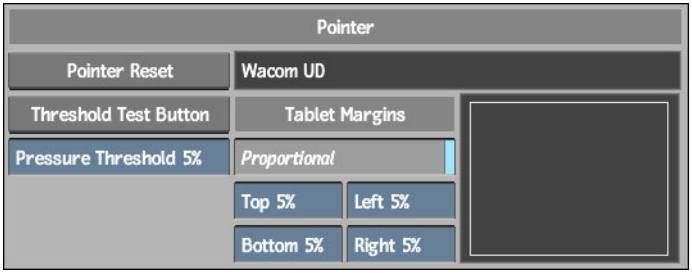
Use the Broadcast Monitor box to specify what you want to preview on your broadcast monitor.

| Select: | To display: |
|---|---|
| Normal | The contents of an image viewer or Player. |
| Always ON | Whatever is displayed on your graphics monitor. |
| Always OFF | Nothing on the broadcast monitor. |

This setting can be changed on-the-fly while you are working in Inferno.

# Pointer Preferences

You can adjust the sensitivity of the pen and other pointer preferences.




If you are using a mouse, or if the pen failed to initialise on start-up, the items in this menu do not appear. Instead, you see a fixed field indicating that you are in Mouse mode. To re-initialise the pen, press **SHIFT+T+INSERT**.

**Pointer Reset button —** Returns all pointer preferences to their default values.

**Tablet Model box —** Displays the model of the currently installed tablet.

**Threshold Test button —** Assesses the sensitivity of the pen interactively. Press the pen on the button and a sliding grey bar in the message bar displays the response to the amount of pressure applied.

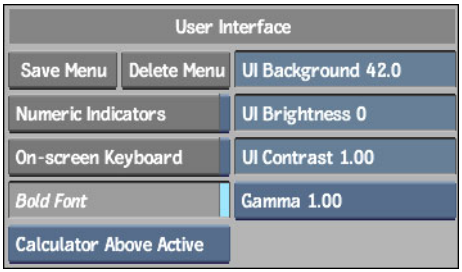
**Pressure Threshold field —** Sets the amount of pressure that you want to apply when using the pen. Use a higher value to decrease the sensitivity of the pen (more pressure required). A value of 5 works well.

**Jitter Filter field —** Adjusts the amount of jitter if you are using an Intuos tablet (Wacom® GD-series). The cursor may jitter when the tablet is close to a source of magnetic fields, such as your monitor. You can adjust the Jitter Filter setting of the pen to compensate for this unwanted jitter. This value represents the minimal amount of pen movement needed to report a new coordinate on the screen.

**Tablet Margins controls —** Adjust the left, right, top, and bottom boundary of the active area on the tablet. Use the Proportional button to make these four values change proportionally.

## User Interface Preferences

The User Interface menu provides access to custom menu setups, and user interface settings.




**Numeric Indicators —** Use the Numeric Indicators button to enable or disable value indicators on numeric fields. See "Numeric Fields" on page 40.

**On-screen Keyboard —** When you enter text in a field, you can choose to have the on-screen keyboard appear or just have editing access to the field. To use the on-screen keyboard, enable On-Screen Keyboard.

**HINT:** You can also turn the keyboard on or off anywhere in Inferno by pressing **CTRL+ALT+K**.

**Bold Font —** Toggle bold font for text on buttons on and off.

**HINT:** You can also toggle the bold font on or off anywhere in Inferno by pressing **CTRL+ALT+B**.

**Calculator Placement box —** The calculator appears when you click in a numeric field. Use the Calculator Placement box to determine where the calculator will appear.

| Select: | To open the calculator: |
|---|---|
| Calculator Free Floating | In its most recent location. |
| Calculator Lower Right | In the lower-right corner of the user interface. |
| Calculator Beside Active | Right or left of the active numeric field. |
| Calculator Above Active | Above the active numeric field. |

To move the calculator to a new location, click and drag on the top edge of the calculator. If Calculator Free Floating is selected, the calculator will open in the new location the next time a numeric field is activated.

**UI Background —** Adjust the background brightness. 0 = black and 100 = white. The default value is 18. A darker background is suggested for film work, and a lighter background is suggested for video work.

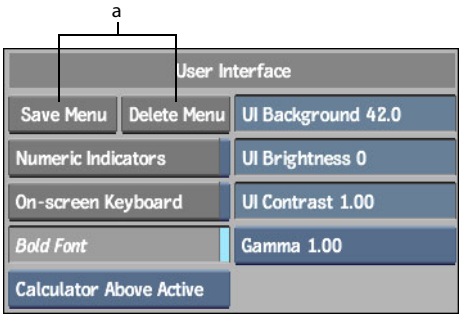
**UI Brightness —** Adjust the brightness of interface elements such as buttons and fields. The default value is 0. The image window, image proxies, and background are not affected by the UI Brightness setting.

**UI Contrast —** Adjust the contrast of interface elements such as buttons and fields. The default value is 1.0. The image window, image proxies, and background are not affected by the UI Contrast settings.

**Gamma —** Set the system gamma. The options in this box are defined by the Gamma keyword of the *init.cfg* configuration file.

## Creating Custom Menus

You can create a custom menu setup by changing the size and location of buttons, fields, and boxes on the interface using the User Interface menu.




a) Custom menu options

All interface items are aligned on a grid. To display the grid on the screen, press **CTRL+ALT+F9**. Press **CTRL+ALT+F9** a second time to hide the grid.

To select an interface item, click it using the left mouse button. To select a group of interface items, press and hold the **CTRL** key while clicking each. Drag the control handles that appear on the selected items to change their size. To move a selected item, press and hold on the item and drag it to the desired location. To reposition the button title text, click the button with the centre mouse button and drag the text to the desired location.

⚠ **WARNING:** There are a number of hidden buttons in the menus. Do not alter these buttons as you may affect the functionality of Inferno.

### Saving a Custom Menu Setup

After modifying the menu setup, you can save your custom setup to use in later work sessions.

**To save a custom menu setup:**

1. Make changes to the default menus in any location in Inferno.
2. Open the Preferences menu (**CTRL+ALT+F6**).

3. In the User Interface section, click Save Menu.

   The file browser appears.

4. Click in the Filename field next to the Save button, enter a name for your menu setup files, and press **ENTER**. (It is not necessary to specify a filename extension.)

   The custom menu setup is saved.

### Removing a Custom Menu Setup

You can remove custom menu setups that you no longer need.

**To remove a custom menu setup:**

1. In the User Interface menu, click Delete Menu.

   The file browser appears.

2. Select the menu setup you want to remove.

3. Click the Confirm button that appears to remove the setup and return to the Preferences menu.

### Loading a Custom Menu Setup

If you want to load a custom menu setup, you must do so when you start Inferno.

**To start Inferno with a custom menu setup:**

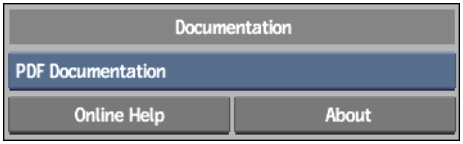
➤ At the command line, type:

```
inferno -f <filename>
```

where `<filename>` is the name of the custom menu setup. (It is not necessary to specify a filename extension.)

## Documentation Preferences

You can access PDF and HTML versions of the documentation for Inferno.




**PDF Documentation —** Select a PDF document to open from the list.

**Online Help —** Open the online help in a browser.

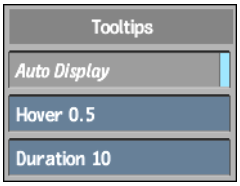
**NOTE:** You can change the default browser on your system to display the online help in another browser. You can also modify the DefaultWebBrowser keyword in the software initialisation configuration file. Refer to the "Configuration Keywords" section of the installation guide.

**HINT:** You can also use the hot key **CTRL+=** to display the online help from anywhere in the application.

**About button —** Click to display licensing and copyright information about Inferno.

## Tooltips Preferences

Use the Tooltips preferences to set how tooltips are displayed. Tooltips display the keyboard shortcut and a brief description for objects (such as buttons and fields) on the user interface.




**Auto Display button —** Enable or disable automatic tooltip display. If you disable automatic display of tooltips, you can still display them for selected buttons using the hot key **CTRL+ALT+SPACEBAR**.

**Hover field —** Change the amount of time you must position the mouse over the object before the tooltip displays (in seconds).

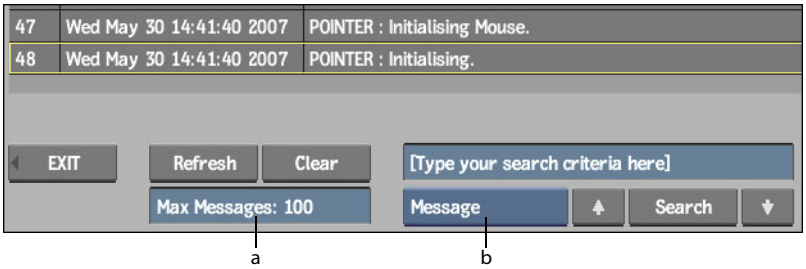
**Duration field —** Change the amount of time that the tooltip is visible (in seconds).

## Miscellaneous Preferences

Use these preferences to access the message history log and the hot key editor.




**Message History button —** Click (or press **CTRL+ALT+F7** from anywhere in the application) to access a log of system messages at any time during the current session. If a message disappears too quickly from the message bar, you can view it from the message history log.




a) Message Number field b) Search Criteria box

The most recent message appears as message 1 in the # column. You can re-sort most of the columns by clicking the column heading. Identical and similar messages are identified in the Repeated column. You can set the number of messages saved, refresh or clear the message history, and do specific searches.

**To search the message history log:**

1. Set the search criteria. You can search by Message or Source keywords.
2. Enter your keywords in the Argument field.
3. Click Search.

   All instances of your search are highlighted. Use the arrow keys to scroll through the results.

**Hotkey Editor —** Click to enter the Hot Key Editor. For information on using the Hot Key Editor, see Chapter 35, "Managing Hot Keys," on page 787.

# General Preferences

Use the General preferences to control clip information, clip loading, clip history, dual timecode display, and setup scaling.

## General

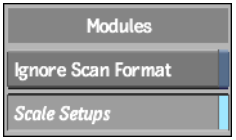
Display the project framerate.




**Project Framerate box —** A locked field that display the framerate that correspond with the current project's default resolution.

## Modules

These settings display the scan format and setup scaling.




**Ignore Scan Format button —** Enable the Ignore Scan Format button to:

- Ignore scan mode when determining whether or not a clip matches the project's default resolution. (For example, if you have a progressive NTSC-sized clip in an NTSC project, the clip's information will not appear cyan.)
- Disable warnings that are usually given when you load clips with different scan modes into a module.
- In Action, set all media to Progressive no matter what scan mode is used by the source clips.
- In Action and Batch, disregard scan mode when detecting mismatching resolutions.

**Scale Setups button —** You can load setups (such as Text setups, Keyer setups, and colour correction setups) that were created in a resolution different from that of your current project. For the setups to work correctly in your current project, you must scale them when you load them. To scale setups when loading them, enable the Scale Setups button.

## History

Use these preferences to enable or disable clip history.




**Clip History button —** Enable to include a history of all operations performed on your clips. See Chapter 33, "Clip History," on page 735.

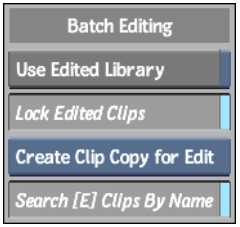
**Keep History Mode box —** Determines whether Sources or Intermediates and Sources appear on the desktop when working with clip history.

| Select: | To: |
|---|---|
| Keep Sources | Keep only the sources (clips without a history). |

| Select: | To: |
|---|---|
| Keep Intermediates + Src | Keep both sources and references to all intermediate clips. |
| Keep None | Not keep any frames. If the intermediates or sources are deleted from the desktop, they will be unavailable for the clip history as well. |

## Batch Editing

Use these preferences for saving source clips from the Batch timeline. See "Managing Edited Clips in Batch" on page 1039.




## Untitled Clip Name

Set how untitled clip names are displayed in Inferno.




**Untitled Clip Name box —** Use an automatic timestamp to rename untitled clips to make it easier to distinguish multiple <Untitled> clips.

| Select: | To name your clip: |
|---|---|
| Keep Untitled | <Untitled> |
| Use Date & Time | yyyy/mm/dd hh:mm |
| Use Date | yyyy/mm/dd |
| Use Time | hh:mm |

After you set this preference, any new untitled clips are renamed according to your selection.

**NOTE:** When exporting a clip with a timestamp name, all unsupported characters (/, :, and spaces) are replaced by underscores.

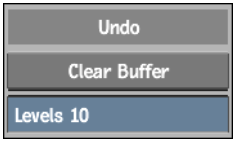
## Autosave

Use the Autosave field to specify how often all clips currently loaded on the desktop are saved. If your work session terminates due to a software or hardware failure, you can recover all the work done up to the last time an autosave was performed. The maximum interval is 30 minutes 0 seconds (1800 seconds). The default value is 2 minutes 30 seconds (150 seconds). Enter a value of 0 minutes 0 seconds to disable the Autosave function.




## Undo

Use the Undo Levels field to specify how many levels (0-50) of information are saved to the undo buffer. This value determines the maximum number of actions you can undo when working on the desktop. For example, if the Undo Levels value is set at 5 and you delete 6 clips from the desktop, you can click Undo once for every clip you want to restore to the desktop, except the first one. Since the Undo Levels value is set to 5, the first deleted file cannot be restored.




When you delete clips from the desktop, they are temporarily stored in the undo buffer and occupy space in the framestore. To remove the clips from the undo buffer and free up disk space on the framestore, use Clear Buffer.

## Burn Update Interval

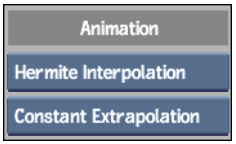
Enter a value to set the interval between which the Burn background rendering queue is checked.




**NOTE:** This option appears only if Burn is installed on your system.

## Animation

Use the Animation area to set the default interpolation and extrapolation modes for setting keyframes. See "Setting Interpolation" on page 1692 and "Setting Extrapolation" on page 1695.




**Default Interpolation box —** Set the default interpolation type to be Constant, Linear, Hermite, or Natural.

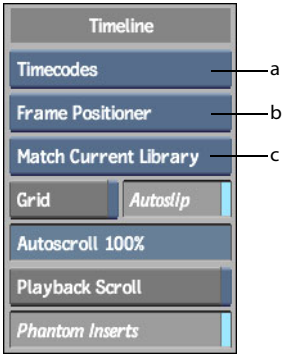
**Default Extrapolation box —** Set the default extrapolation type to be Constant, Linear, Cycle, or Rev/Cycle.

# Timeline Preferences

Use the preferences in the Timeline tab to customize the behaviour of various timeline controls and to control the information displayed on timeline elements.

## Timeline

Set preferences for the Batch timeline.




a) Clip Information box b) Frame Positioner box c) Match box

**Clip Information box —** Use to display either timecodes or frame numbers in the frame marking controls, on the scrub bar, on segments, and in the Duration and Current fields below the timeline.

**HINT:** Press **SHIFT+T** to toggle between timecodes and frame numbers from the timeline.

**Frame Positioner box —** You can set how the timeline positioner behaves when moved. When the Frame Positioner option is selected, the timeline positioner snaps from frame to frame as it is moved. When the Sub-frame Positioner option is selected, the timeline positioner snaps on a

sub-frame (one-tenth of a frame) basis. Use the Sub-frame Positioner setting for sub-frame editing of audio tracks.

**Match box —** Use the Match options to set the location where the application searches for source clips when matching timeline elements.

| Select: | To look: |
|---|---|
| Match All Libraries | In all clip libraries for the matching source clip. |
| Match Current Library | In the current clip library for the matching source clip. |
| Match Segment | In the clip history for the matching source clip. (The application keeps a history of all clips used to create clips and edit sequences and always finds a source clip in an edit sequence's history.) |

**Grid button —** Use to control the display of grid lines on the timeline:

- When this button is enabled, a grid line appears at every frame (except when zooming out to a point where the display does not permit that level of detail).
- When this button is disabled, a grid line appears at every frame, 10 frames, second, 10 seconds, or minute, depending on the horizontal zoom setting.

Grid lines are for visual reference only—they do not affect segments in any way.

**Autoslip button —** Use to control the frame numbering of material that you copy, extract, or lift from the timeline to the Batch schematic. Autoslip affects these edits when they are performed gesturally and with hot keys.

- Enable Autoslip to maintain the frame numbering of the frames in the original segment. For example, if you extract frames 5 to 10, the extracted, copied, or lifted material starts at frame 5, and the new clip has a slip value of -4. The slip value is displayed in the Basic menu, and you can modify it if needed.
- Disable Autoslip to start the extracted, copied, or lifted material at frame 1.

**NOTE:** Matched segments are not autoslipped.

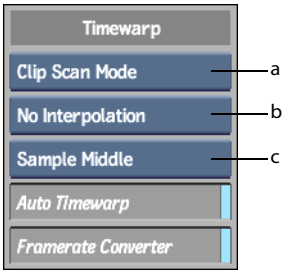
**Auto Scroll field —** When you gesturally try to move a segment past the displayed timeline area, the timeline scrolls to accommodate the move. Use this preference to set the speed at which the timeline scrolls. The default speed is 100%.

**Playback Scroll button —** Enable to scroll the timeline during playback to keep the frame positioner visible.

**Phantom Inserts button —** Enable to see a pink preview of a segment when you insert edits on the timeline, so you can preview where your edit will go (enabled by default).

## Timewarp

Set the following preferences for working with timewarps.




a) Timewarp Render Mode box b) Interpolation option box c) Timewarp Sample box

**Timewarp Render Mode box —** Set the render mode you want to use when you add a timewarp to a clip. You can select Interlaced, Progressive, or Clip Scan Mode. In Clip Scan Mode, Inferno automatically sets the render mode to that of the clip (either progressive or interlaced).

**Interpolation option box —** If you create an interlaced timewarp, select from the following interpolation options.

| Select: | To: |
|---|---|
| No Interpolation | Create a timewarp with no field interpolation. |
| Half Interpolation | Create a timewarp in which interpolation only takes place on displaced fields. |
| Full Interpolation | Create a timewarp in which all fields are interpolated. Note that this option has the least aliasing, but you may notice some softening of the image due to the blending of the fields. |
| Shift Field Up | Shift the image up by a single line. This may help reduce artifacts that appear in reverse timewarps of 100%. |
| Shift Field Down | Shift the image down by a single line. This may help reduce artifacts that appear in reverse timewarps of 100%. |

**Timewarp Sample box —** Select whether the sampling of the timewarp will be done at the beginning, middle, or end of the timing curve for each frame or field. You can also change the Timewarp Sample option in the Timewarp Editor to override the default.

| Select: | To sample the timewarp: |
|---|---|
| Sample Start | At the start of the frame. |

| Select: | To sample the timewarp: |
|---|---|
| Sample Middle | (Default) At the middle of the first frame. Generally, you should use this setting. Depending on the timewarp speed and how other editing systems create timewarps, you may need to change the sampling to fit what was done elsewhere. |
| Sample End | At the end of the frame. |

**Auto Timewarp button —** This option allows you to specify the behaviour of four-point replace and overwrite edits when they involve a differing number of frames between the in and out points on the source and record clips. These types of edits require that the record duration does not change.

Enable Auto Timewarp if you want to timewarp the inserted frames from the source clip. The actual frames between the in and out points on the source clip are used. See "Working with Implicit Timewarps in Batch" on page 1014.

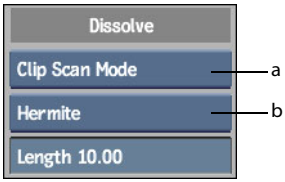
Disable Auto Timewarp if you want excess source clip frames to be added to the edit as tail frames. The source clip selection begins at the in point, but if the length of the source selection exceeds the record selection, excess frames at the end of the source selection are not used. Instead, the excess frames are added as tail frames. If the length of the source selection is less than the record selection, the source selection overwrites the equivalent number of frames in the record clip. Essentially, a four-point edit is treated as a three-point edit.

Auto Timewarp is enabled by default.

**Framerate Converter button —** Enable to format the source clip to the correct destination framerate by applying a video timewarp to the source clip.

## Dissolve

Use these preferences when using dissolves.




a) Dissolve Render Mode box b) Curve Type box

**Dissolve Render Mode box —** Use to set the default rendering type for dissolves created in the timeline. Note that you can change this when you create a dissolve.

**Curve Type box —** Select hermite or linear as the default curve type for dissolves.

**Dissolve Duration field —** Set the default duration for dissolves.

## Blend

Set the default for working with blends.

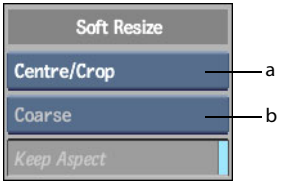



**Default Blend Mode box —** You can set the default Blend mode when you create blending transitions.

| Select: | To: |
|---|---|
| Fade In Blend | Create a mix curve that starts at 100% at the first frame and ends at 0% at the end of the clip. |
| Constant Blend | Create a constant mix value of 50% for the length of the blend. |
| Fade In/Out Blend | Fade in to the incoming clip for the first 0.5 seconds and fade out for the last 0.5 seconds. Clips shorter than 1 second fade in for the first 25% of the clip, and fade out for the last 25% of the clip. |
| Fade Out Blend | Create a mix curve that starts at 0% at the first frame and ends at 100% at the end of the clip. |

## Soft Resize

Use the Soft Resize area to set the default resize behaviour.




a) Default Resize Method box b) Resize Filter box

**Default Resize Method box —** Select the default resize method Inferno will use. You can select Letterbox, Centre/Crop, Crop Edges, or Fill.

**Resize Filter box —** If you select a resize method, such as Fill, that requires image re-sampling, the Resize Filter box appears. You can choose from Coarse, Medium, Quality, or Bicubic to determine the quality of the resize. This setting can be overridden when executing a resize operation. This option is not available if the Centre/Crop resize method is selected.

**Keep Aspect Ratio —** If you select Crop Edges or Letterbox as a resize method, the Keep Aspect button appears. Enable Keep Aspect to preserve the pixel aspect ratio of the source clip.

This setting can be overridden when executing a resize operation. This option is not available when the Fill or Centre/Crop resize method is selected.

### Soft Effects

Set the Preview Fx preference when working with clips on the timeline.




**Cache Preview Fx box —** Enable to cache frames already rendered on the timeline when frame-stepping through effects.

### Batch Mode

Set No Media options to determine how to interpret missing information before (Head), during (Gap), and after (Tail) a clip. See "Modifying Clips in Batch" on page 1120.



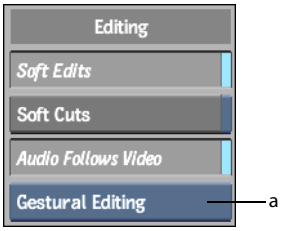

| Select: | To: |
|---|---|
| Repeat First | Substitute each frame of missing media at the beginning of the clip with the first frame of media. Applies to the Head Media menu only. |
| No Media | Not substitute missing media. Display an error message that there is no media to be processed by the node. |
| Use Black | Substitute each frame of missing media with a black frame. |
| Repeat Last | Substitute each frame of missing media at the end of the clip with the last frame of media. Applies to the Tail Media menu only. |

## Desktop Preferences

Desktop preferences affect how your desktop looks and how you interact with it.

### Editing

Use these preferences for desktop editing.




a) Editing Option box

**Soft Edits button —** Enable the Soft Edits button to enable the soft edit features of Inferno. When this button is enabled, heads and tails are retained when editing clips together.

**Soft Cuts button —** Enable the Soft Cuts button to preserve head and tail frames when you cut clips on the desktop.

**Audio Follows Video button —** Use the Audio Follows Video button to specify how audio is edited when you gesturally edit clips. When this button is enabled, gestural edits such as cuts and splices are applied to both video and audio tracks. When it is disabled, gestural edits are applied to video elements only. Many gestural editing options are affected by the status of this button. See "Cutting Audio Gesturally" on page 860.

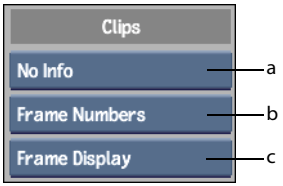
**Editing Option box —** Use to set the mode for editing clips.

| Select: | To: |
|---|---|
| Drag & Drop | Enable drag and drop operations only (moving, copying, and deleting clips). |
| Gestural Editing | Enable drag and drop operations and gestural editing operations (cutting, copying, insert edits, replace edits). |
| Gest. Editing Off | Disable gestural editing and drag and drop operations. |

See "Gestural Editing on the Desktop" on page 852.

## Clips

In this area, set the preferences for clip information.




a) Resolution/Frame Rate Display box b) Frame ID box c) Module Frame ID box

**Resolution/Frame Rate Display box —** Use to show or hide the resolution and frame rate of clips on the desktop reels. The resolution appears in the lower-left corner of each frame. The frame rate appears in the upper-left corner.

| Select: | To display: |
|---|---|
| Resolution and Rate | The clip's frame rate, dimensions, bit depth, aspect ratio, and proxy dimensions. |
| Size and Rate | The clip's frame rate, dimensions, and proxy dimensions. |
| Framerate | The clip's frame rate. |
| Resolution | The clip's dimensions, bit depth, aspect ratio, and proxy dimensions. |
| Size | Clip and proxy dimensions. |
| No Info | No information about resolution or frame rate. |

**NOTE:** 12-bit unpacked clips are displayed as 12u. 12-bit unpacked clips created on an IRIX system display as 12ub on a Linux system, and 12-bit unpacked clips created on a Linux system display as 12ul on an IRIX system. Packed clips have no indicator.

**Frame ID box —** Use to select the frame identification mode for all clips on the desktop reels.

| Select: | To display: |
|---|---|
| Src and Rec TC | The source and record timecode. |
| KC and Rec TC | The keycode and record timecode. |
| Keycode | The keycode and frame numbers. |
| Record TimeCode | The record timecode and frame numbers. |
| Source TimeCode | The source timecode and frame numbers. |
| Frame Numbers | The frame number. |
| No Frame Display | No information about keycode, timecode and frame numbers. |

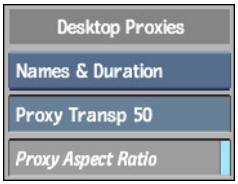
If the clip has a resolution that does not match the project resolution, the timecode, keycode, or frame numbers that appear on the clip on the desktop and in the clip library are light blue.

The source timecode (on the left) is the timecode on a source clip that you load from a VTR or create in Inferno. The record timecode (on the right) is the timecode on the soft edit.

**Module Frame ID box —** Select an option to display the current frame and duration of clips in modules (viewing them in the image window).

## Desktop Proxies

Use these preferences to set desktop proxy display options.




**Names/Duration box —** Use to enable or disable the display of clip names or the durations for all clips. The duration is displayed in frames.

| Select: | To: |
|---|---|
| Names & Duration | Display both the clip name and the duration for each clip. |
| Duration | Display the clip durations only. |
| Names | Display the clip names only. |
| No Name Display | Disable the display of clip names and clip durations. |

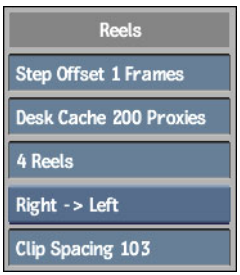
You can change the name of a clip using the Name command. See "Naming Clips, Reels, and Desktops" on page 58.

**Proxy Transp field —** Use to adjust the level of transparency on proxies during drag and drop operations on the desktop and in the clip library. A setting of 0 means the proxy has no transparency when it is dragged. A setting of 100 means the proxy is completely transparent when it is dragged. The default setting is 50.

**Proxy Aspect Ratio button —** Enable to display proxies on the desktop using their format's pixel aspect ratio. Disable this button to display proxies as if all clips used square pixels.

## Reels

Use these preferences to set desktop reel display options.




**Step Offset field —** Use to set an offset value, in number of frames, for moving locked reels to the left or right. You move the clips on locked reels by the specified offset by placing the cursor over the clip you want to move and pressing the **LEFT ARROW** and **RIGHT ARROW** hot keys. For more information, see "Locking and Unlocking Reels" on page 55.

**Desk Cache field —** Use to set the number of proxies you want to be able to store in RAM. Higher values improve desktop performance by reducing the need to access the proxies on the framestore.

**Reels field —** Use to change the number of reels that are visible on the desktop. You can choose between four and eight reels. The reels automatically scale to fit the desktop as you change the number of reels.

**NOTE:** If you reduce the number of reels that are visible on the desktop when there are clips on all reels, the clips remain on the hidden reels. If you save the desktop, all reels including the hidden ones are saved.

**Reel Direction box —** Use to change the orientation (horizontal or vertical) and direction of the reels on the desktop. The direction of the reels determines which way the frame numbers increment in a clip. The following options are available:

- Right —> Left
- Left —> Right
- Bottom —> Top
- Top —> Bottom

**NOTE:** The default orientation and direction is Right —> Left.

**Clip Spacing field —** Use to set the amount of space between clips in reels on the desktop.

# Audio Preferences

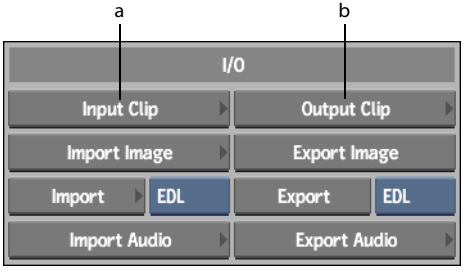
The Audio Preferences menu provides controls for synchronizing audio playback, setting audio I/O, controlling the Lucid ADAT converter (if applicable), and enabling audio waveforms.

## Accessing the Audio Preferences Menu

You can access the Audio Preferences from the desktop (or by pressing **CTRL+ALT+F6** from anywhere in the application) as part of the overall Preferences menu. You can also access Audio Preferences from the AudioDesk, and from the Engineering menu in the Input and Output Clip menus.

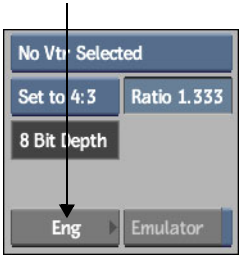
**To access audio preferences from the Engineering menu:**

1. From the clip library, click Input Clip or Output Clip.

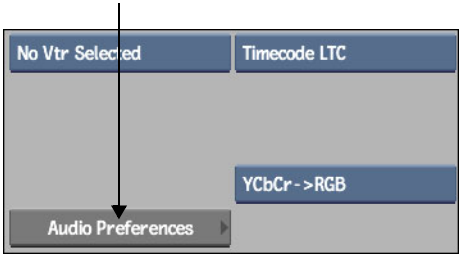



a) Input Clip button b) Output Clip button

2. In the Input Clip or Output Clip menu, click Eng to display the Engineering menu.

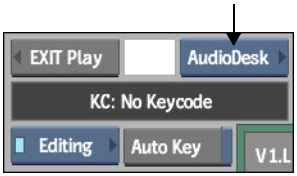



3. Click Audio Preferences to display the Audio Preferences menu.

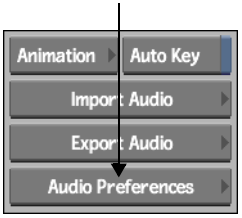


**To access the Audio Preferences menu from the AudioDesk:**

1. Load a clip into the Player.
2. From the Player Menu box, select AudioDesk.

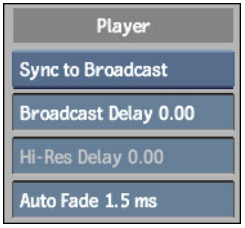



3. Click Audio Preferences to display the Audio Preferences menu.




## Player

The Player area contains settings to define audio sync during playback.




**Monitor Sync box —** Indicates which monitor will have audio sync when you play back a clip—the broadcast monitor or the high-resolution monitor. Use this box to compensate for audio sync differentials between the two monitors. If necessary, specify the audio delay in the corresponding broadcast or high-resolution monitor.

When the Sync to Broadcast option is selected, audio is synchronized to the broadcast monitor during playback. When the Sync to Hi-Res option is selected, audio is synchronized to the high-resolution monitor during playback.

**Broadcast Delay field —** Sets the number of frames (-30.00 to 30.00) to delay the audio signal when syncing to the broadcast monitor.

**HINT:** For audio sync on an NTSC or PAL project, set the Monitor Sync box to Sync to Broadcast and the Broadcast Delay field to 1.

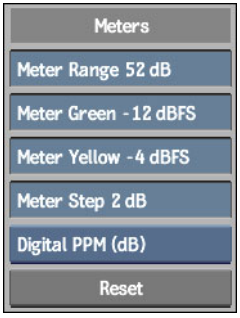
**Hi-Res Delay field —** Sets the number of frames (-30.00 to 30.00) to delay the audio signal when syncing to the graphics monitor.

**Auto Fade field —** Sets the amount of time (0 to 10 ms) that a fade is added to the start and end of each audio segment. Use this setting to avoid audible clicks between audio sources.

The fade is centered on the audio segment boundaries (provided that the segment has enough head and tail frames). If there are not enough head or tail frames in the audio segment, the fade is applied within the segment.

## Meters

The Meters area of the Audio Preferences menu provides controls to configure the audio meters in the AudioDesk that you use to monitor inputs and outputs and ensure that audio does not exceed peaks.




**Fader meters —** Use the Fader Meter fields to specify the meter settings for the faders on the AudioDesk. Use the fader meters with the peak meter indicators to ensure clean audio when you output a clip.

| Use this field: | To: |
|---|---|
| Meter Range | Specify the overall scale for the fader meters (12 - 144 db). |
| Meter Green | Specify the green meter range (-144 - 0 db). |
| Meter Yellow | Specify the yellow meter range (-144 - 0 dB). |
| Meter Step | Specify the step value (2 - 9 dB) for the meters. Enter a lower value to view a more detailed meter. |

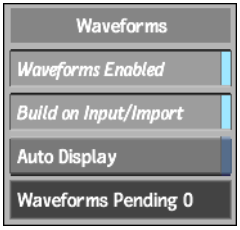
**Meter Units box —** You can change the meters to display either digital or analog units with the Meter Units box.

| Select: | To: |
|---|---|
| Digital PPM (dB) | View the meter in dB. |
| Analog (VU) | View the meter in VU. |

**Reset button —** Resets the meter settings to their default values.

## Waveforms

The Waveforms area contains settings you can use to enable waveforms for display in the timeline.




**Waveforms Enabled button —** Enables or disables waveform display.

**Build on Import/Input button —** Enables or disables automatic waveform building on import from file or input from tape.

**Auto Display button —** Enable to display waveforms on all audio timeline segments by default.

**Waveforms Pending field —** If you captured a lot of audio and Build on Import/Input is enabled, waveforms may take time to process. In this case, use this locked field to determine how many clips have not yet had their waveforms built.

## Tone

The Tone area allows you to set a default for creating an audio tone clip.




**Audio Tone box —** Sets the default audio tone for Inferno. Select SMPTE (US), EBU (Europe), or Custom.

**Reference Level field —** If you select a custom audio tone, set the reference level (from -96 dBFS to 0 dBFS).

## General

Use these preferences to set audio head and tail behaviour, and to display supported audio tracks.

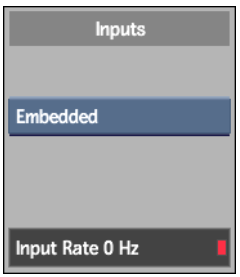



**Consider Audio Head/Tail button —** Enable to include audio that extends before or after video when committing, playing, or exporting movie files. Black video frames are displayed for any sections where audio exceeds video. When disabled, audio is truncated to the same length as the video.

**Supported Tracks —** These locked fields indicate how many audio tracks are supported for input and output operations.

## Inputs/Outputs

Depending on how your audio is set up, different input and output settings appear.




**Input Source box —** Use this box to select AES-BNC, AES-XLR, or Embedded. AES uses the device connected to the AES connection on the video I/O board (BNC or XLR). Embedded extracts the audio tracks from the video signal.

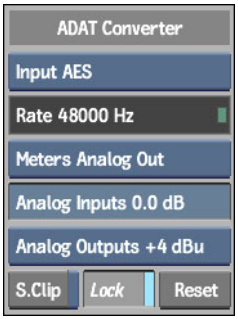
**Input Sampling Rate field —** This locked field displays the current input sampling rate.

**Output Source field —** This locked field displays all current outputs.

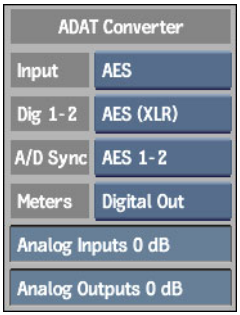
**Output Sampling Rate field —** This locked field displays the current output sampling rate.

## ADAT Converter

The ADAT Converter area provides settings to configure the ADAT converter for audio I/O and monitoring. The ADAT Converter area and controls only appear if remote control of the ADAT converter is enabled in the software initialisation configuration file.




Lucid ADA 88192 Converter settings




Lucid ADA 8824 Converter settings

**NOTE:** Depending on the model of your ADAT converter, these controls may differ or provide slightly different functionality.

**Input box —** Select either AES or Analog, depending on the Audio I/O device you are using.

**Dig 1-2 box —** Select the type of I/O connection used for I/O channels 1 and 2: AES (XLR) or SPDIF (RCA).

**A/D Sync box —** Select the sync source used by the ADAT converter for analog/digital conversion.

**Meters box —** Select the signal that you want the LED meters on the ADAT to display.

**Analog Inputs field —** Enter an analog input value.

**Analog Outputs field —** Enter an analog output value.

**NOTE:** With the Lucid 88192 ADAT converter, you have the choice of -10 dBV or +4 dBu as analog output values.

**S.Clip box —** Enable to reset the peaking indication on the ADAT display. Peaks occur when the input signal is too hot for the ADAT converter.

**Lock box —** Enable to prevent modifications of the ADAT converter from its front panel.

**Reset button —** Resets ADAT converter parameters to their default values.

# Storage Preferences

Storage preferences allow you to test disks, view volume statistics, and calculate available space.

## Space Calculation

Use these preferences to view free space and volume statistics.




**Available box —** Click to display all available frames in the message bar.

**Available & Purgeable box —** Click to display all available frames, as well as all purgeable frames in the message bar.

**Force Purge box —** Click to purge frames before making the space calculation. Purged frames cannot be recovered.

The amount of available space on your storage device is displayed on the message bar, and is refreshed when an AutoSave occurs. If you turn AutoSave off, then the duration between storage space checks will occur according to the value set for the **DL_CHECKSPACE_DELAY** environment variable.

For example, to set the interval of the space check to 150 seconds, enter the following in the *.cshrc* file: **setenv DL_CHECKSPACE_DELAY 150**

**NOTE:** You can also type the environment variable in a shell before launching Inferno to set the value for the current session only.

**Volume Statistics button —** The Volume Statistics utility is a quick way to review the clip libraries on your framestore and identify which ones contain the most clips. This can be useful when you are housecleaning and need to figure out which clip libraries are likely candidates for freeing up space.

When you click the Volume Statistics button, the Volume Statistics table appears after a few moments. It lists the number of frames, proxies, and audio sources stored in the clip libraries, desktops, and EditDesks of each project. You can also see the total percentage of storage used by each clip library.

## Framestore

You can test the disk speed to verify the rate at which the framestore can read data.




**Test Disks button —** When you click the Test Disks button, a message appears in the message bar indicating: the number of frames read per second; the number of seconds required to read a single frame; and the amount of data, in megabytes, read per second.

For example: "Sequential Frame Read. 289.09 fps 0.14 spf 289.12 MBps."

The frame used in the calculations is the frame defined by the current project's default resolution.

**NOTE:** Click anywhere to abort the process.

# 35 Managing Hot Keys

## Summary


[About the Hot Key Editor](#) ..... 787
[Determining a Button's Current Hot Key](#) ..... 788
[Hot Key Errors](#) ..... 789
[Accessing the Hot Key Editor](#) ..... 789
[Searching the Hot Key Catalogue](#) ..... 791
[Editing Hot Keys](#) ..... 792
[Creating New Local Hot Keys](#) ..... 793
[Managing Hot Keys](#) ..... 793
[JLCooper MCS-3800 (IRIX Only)](#) ..... 795


## About the Hot Key Editor

Use the Hot Key Editor to manage hot keys (keyboard shortcuts). The Hot Key Editor allows you to view listings of the current hot keys. You can also modify existing hot keys or create new ones. New and modified hot keys are saved as a user preference.

If you are using an optional JLCooper MCS-3800™ media command station, you can use the Hot Key Editor to map buttons and functions to the controls on this device (IRIX only).

### Map-to-Button and Functional Hot Keys

There are two types of hot keys: *map-to-button* and *functional* hot keys.

Map-to-button hot keys are keystroke sequences that are mapped to a button or a field on the current menu. You can create and edit as many map-to-button hot keys as you like. You can even assign a hot key to options in a pop-up menu.

If you are using a JLCooper command station, you can map controls on this device to buttons or fields instead of keystroke sequences. You can even map a button or field to your system

keyboard and the command station using the Clone feature (see "Managing Hot Keys" on page 793).

Functional hot keys are predefined hot keys for specific functions. You cannot create new functional hot keys, but you can redefine and remap the ones provided with the system. You can map functional hot keys to the controls on a JLCooper command station.

### Hot Key Domains

There are three hot key domains: global, shared, and local.

| Domain: | Used for: |
|---|---|
| Local | Hot keys that are available only from a specific module. |
| Shared | Hot keys that are available from several modules. |
| Global | Hot keys that are available from anywhere within the system. |

### Keystroke Conventions

When creating and editing hot keys, the following keystroke conventions apply:

- You are limited to four keystrokes per hot key operation.
- Keystrokes in a hot key operation are pressed at the same time.
- You cannot use a combination of keystrokes more than once.

#### Logical Ordering

Logical ordering means that the keystrokes in a hot key combination are organized to conform to conventions, regardless of the order in which you enter them. Keys are saved in alphanumeric order except for the following:

- **ALT**, **SHIFT**, **CTRL** are always saved in that order, regardless of the order in which you enter them.
- **ALT**, **SHIFT**, **CTRL** are always forced to the beginning of a keystroke sequence.
- **DEL**, **INS**, **HOME**, **PGUP**, **END**,**PGDN** are always forced to the end of a keystroke sequence.

Since logical ordering is applied to hot key combinations, you cannot use a combination of keystrokes more than once.

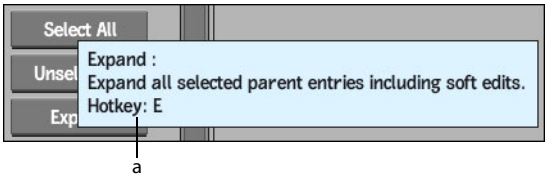
## Determining a Button's Current Hot Key

You can determine the hot key assigned to a button from anywhere within Inferno.

**To determine the hot key for a button:**

➤ If auto display of tooltips is enabled in the Preferences menu, hover over the button for which you want to determine the assigned hot key. If you have disabled the auto display of tooltips, press and hold **ALT+CTRL+SPACEBAR** and hover over the button.

If a hot key exists for the button, it is displayed in the tooltip.




a) Current hot key message

**NOTE:** Hot key messages that begin with "MIDI" refer to controls on the optional JLCooper MIDI device (IRIX only).

## Hot Key Errors

When you press a hot key, a white keyboard appears in the lower-right corner of the desktop. If a hot key becomes stuck at any time, the white keyboard remains until you unstick the hot key by pressing it. Click the white keyboard to display the name of the problematic hot key in the message bar.

## Accessing the Hot Key Editor

Use the Hot Key Editor to view, modify, and create hot keys.

**To access the Hot Key Editor:**

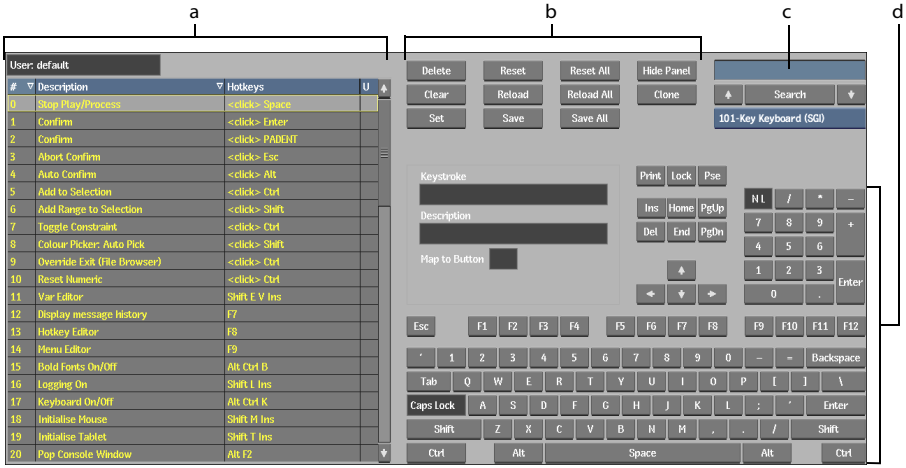
➤ Do one of the following:

- In the Miscellaneous section of the Preferences menu, click Hotkey Editor.
- On the desktop or in any module, press **ALT+CTRL+F8**.

**To exit the Hot Key Editor:**

➤ Do one of the following:

- If you entered the Hot Key Editor from the Preferences menu, click EXIT.
- If you entered the Hot Key Editor from the desktop or any module, press **ALT+CTRL+F8** again.




a) Hot Key Catalogue b) Hot Key Manager c) Search Field d) Keystroke Editor

## Hot Key Catalogue

A catalogue of hot keys is maintained for every user. If the user profile was created in the default home directory, the catalogue is found in */usr/discreet/user/effects/<username>/hotkey*. If the user profile was created elsewhere, the catalogue is found in *<user home directory>/hotkey*. The hot keys in the hot key catalogue are stored in the following formats:

- *default.<component>.butt.hotkey*
- *default.<component>.func.hotkey*
- *factory.<component>.butt.hotkey*
- *factory.<component>.func.hotkey*

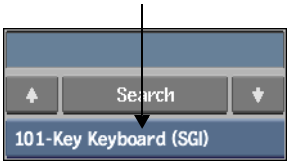
| Where: | Means: |
|---|---|
| *<component>* | The module containing the hot key. |
| *default* | The keystroke that is currently in use. |
| *factory* | The Autodesk factory default. |
| *butt* | A button hot key. |
| *func* | A non-button function hot key. |

User-modified hot keys are stored in a separate file: *default.<component>.butt.hotkey.user*. This file is loaded after the system hot key file, *default.<component>.butt.hotkey*. Entries in the user-modified hot key file replace the system hot key entries, with the exception of cloned hot keys, which are duplicated.

**HINT:** You can use user-modified hot key files to keep your customized hot keys when working on other machines. In a shell, manually copy the *default.<component>.butt.hotkey.user* file to the hot key directory on the new system.

### Selecting Your Keyboard Type

In the Hot Key Editor you can select the type of keyboard you are using to take advantage of extra keys on certain keyboards.




You have the choice of the following keyboards:

- **107-Key Keyboard (Autodesk) —** The extra keys available are the Smoke key, the Fire key, the Blank key (beside the Fire key), and the F13, F14, and F15 keys.
- **104-Key Keyboard (PC) —** The extra keys available are the left and right Windows key, and the right Menu key.
- **101-Key Keyboard (SGI) —** This keyboard has no extra keys available.

When you select your keyboard, the onscreen keyboard is changed to reflect your choice, and entries in the Hot Key Catalogue are updated accordingly.

**NOTE:** If a hot key is set on a key not available for the keyboard selected, the Hot Key Catalogue displays the entry in black.

## Searching the Hot Key Catalogue

You can search the Hot Key catalogue to find hot keys whose description match your search criteria.

**To search the Hot Key catalogue:**

1. In the Search field, enter the characters you want to search for.
2. Click Search.

   The catalogue is searched and the hot keys whose description match your search criteria are highlighted.
3. If more than one hot key is highlighted, use the previous and next buttons located next to the Search field to move through the list of search results.

# Editing Hot Keys

The Hot Key catalogue shows the global, shared, and local hot keys for the current module.

## Editing Local Hot Keys

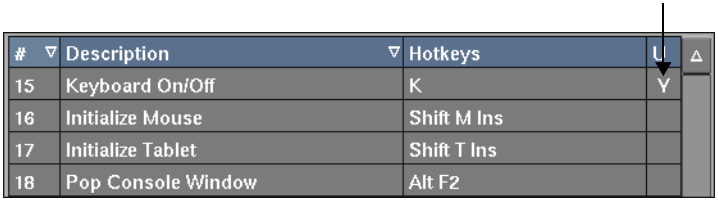
Almost every module has its own catalogue of hot keys. The hot keys listed in white are local hot keys, and can be customized to suit your needs without affecting other modules. Modified hot keys are saved as a user preference.

**To edit a local hot key:**

1. In the module where you want to use the new hot keys, access the Hot Key Editor (**ALT+CTRL+F8**).
2. Select the hot key in the Hot Key catalogue.

   The keystroke sequence and its description appear in the Keystroke Editor fields. If you select a map-to-button hot key, the word "Yes" appears in the Map-to-Button field.
3. Click Clear in the Hot Key Manager area to clear the existing keystroke sequence.
4. Enter the new keystroke sequence by clicking keys in the Keystroke Editor or by pressing keys on your computer's keyboard. If you are using a JLCooper command station, you can also press a key on the JLCooper instead of a keystroke from your system keyboard.
5. Click Set in the Hot Key Manager area.
6. Click Save to save the changes to the current user's Hot Key catalogue.

   The edited hot key is marked in the catalogue with a "Y" to show that it is user-modified.



| # | Description | Hotkeys | U |
|---|---|---|---|
| 15 | Keyboard On/Off | K | Y |
| 16 | Initialize Mouse | Shift M Ins | |
| 17 | Initialize Tablet | Shift T Ins | |
| 18 | Pop Console Window | Alt F2 | |

**NOTE:** If you enter a keystroke sequence that is already in use, an error message is displayed.

## Editing Global and Shared Hot Keys

You can edit global and shared hot keys wherever the Hot Key Editor is available. When you access the Hot Key Editor through the Preferences menu, click Global or Shared to view all current global or shared hot keys, respectively. In this menu, the names of these keys appear in yellow.

In other modules, the global and shared hot keys appear in yellow in the Hot Key catalogue. When changing a global or shared hot key, you are warned that the change will affect all modules, and are asked to confirm the action.

## Creating New Local Hot Keys

You can create new map-to-button hot keys only. You cannot create new functional hot keys. New hot keys are saved as a user preference.

**To create a map-to-button hot key:**

1. With the Hot Key Editor open, click the menu button for which you want to create the hot key.

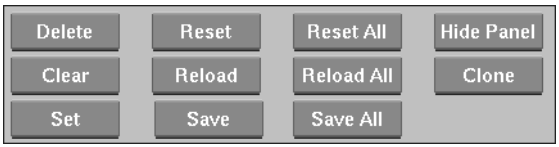
   **NOTE:** If the button you want to click is hidden by the Hot Key Editor, click the Hide Panel button.

   The name of the menu button appears in the Description field.

2. Enter the new keystroke sequence by clicking keys in the Keystroke Editor (or your computer's keyboard).
3. Click Set in the Hot Key Manager area.
4. Click Save to save the changes to the current user's Hot Key catalogue.

## Managing Hot Keys

Use the Hot Key Manager area of the Hot Key Editor to manage the Hot Key catalogues.




**Delete —** Removes a hot key from the current Hot Key catalogue. Select the hot key in the catalogue and click Delete and then click Confirm. You must use Save to make the change permanent.

**Clear —** Clears the contents of the Keystroke field in the Keystroke Editor before you enter a new keystroke sequence.

**Set —** Is the second-to-final step when assigning a keystroke sequence to a button or function. You must use Save as the final step to make the change permanent. See "Editing Hot Keys" on page 792 and "Creating New Local Hot Keys" on page 793.

**Reset —** Resets the current local hot keys to their default settings.

**Reload —** Reloads the current catalogue of hot keys. This is useful if you made a change but have not yet saved it, and you wish to discard the change.

**Save —** Saves the current hot keys to the current user's Hot Key catalogue.

**Reset All —** Resets all hot keys to their default settings.

**Reload All —** Reloads all hot keys from the current user's Hot Key catalogue.

**Save All —** Saves all hot keys to the current user's Hot Key catalogue.

**Hide Panel —** Hides the Hot Key Editor panel when you want to select a menu button otherwise hidden by the panel. The panel reappears when you select a menu button. Alternatively, click in an open area to return to the Hot Key Editor panel without selecting anything.

**NOTE:** This button is only available when accessing the Hot Key Editor from a module.

**Clone —** Used to assign both a regular keyboard keystroke sequence and a JLCooper control (IRIX only) to a single button, field, or function. Although Clone is primarily intended for use with JLCooper MIDI devices, you can also use it to map multiple keystroke sequences to a single button, field, or function using the regular system keyboard. This feature does not provide macro functionality.

**To clone a button, field, or function:**

1. Select a button, field, or function in the Hot Key catalogue.
2. Click Clone in the Hot Key Manager area to create a second entry for this button, field, or function.

   A "Y" appears in the Hot Key catalogue indicating that the cloned hot key is user-modified.
3. Activate a control or enter a keystroke sequence on the JL Cooper command station (or the regular system keyboard).

   **NOTE:** You must enter a keystroke sequence that is not in use. Otherwise, an error message appears.
4. Click Set in the Hot Key Manager area of the Hot Key Editor.
5. Click Save to save the changes to the current user catalogue.

# JLCooper MCS-3800 (IRIX Only)

If you are using an optional JLCooper MCS-3800 media command station, use the Hot Key Editor to map a button or a function to the controls on this device.

To create or edit a hot key assigned to a control on the JLCooper MIDI device, follow the regular hot key assignment procedure and press a single key, keystroke sequence, or activate a fader or knob on the JLCooper, instead of the regular system keyboard.

Many JLCooper controls are mapped automatically to buttons, fields, and audio faders. You can edit these default mappings to suit your needs. Refer to the *Hot Keys Reference Guide* for your application.

## Faders and Knobs

Faders and knobs require that you set the Value Type using a pop-up menu. This setting determines the behavior of the knob or fader according to the type of button, field, or function being assigned to the control.

## JLCooper Controls

The command station includes the following controls.

| Section | Name |
|---|---|
| Mixer | • Motorized, touch-sensitive faders<br>• Fader buttons<br>• Rotary encoders<br>• Page and Bank switches |
| Function Buttons | • F1 to F8 function buttons<br>• Shift button<br>• W1 to W5 buttons<br>• M1 to M5 buttons<br>• Cursor buttons |
| Transport | • Rewind<br>• Fast Forward<br>• Stop<br>• Play<br>• Record<br>• Jog/Shuttle mechanism<br>• Numerical keypad |
| System | • Cursor buttons<br>• Rotary encoders<br>• Assign button<br>• LCD display<br>• LED display |

# 36 Installing Fonts

## Summary


[About Fonts in Inferno](#) ..... 797
[Installing Adobe Postscript Type 1 Fonts](#) ..... 798
[Installing Other Supported Fonts](#) ..... 800


## About Fonts in Inferno

This chapter describes how to install additional fonts for use in Action, Paint, and Text. Inferno comes with a few basic fonts, available the first time you start Inferno. Other fonts must be installed. If you are transferring fonts from a Windows or Macintosh machine, there are special considerations, particularly for Adobe Postscript Type 1 fonts, as discussed in this chapter.

### Supported Fonts

The following font types are supported:

- **Adobe Postscript Type 1 fonts —** A single-byte font type designed for Roman language fonts; one of the earliest cross-platform (Macintosh and Windows) fonts. These fonts consist of an outline font file and an Adobe font metrics (AFM) file. On UNIX systems, the outline file must be a printer font ascii (*.pfa*) file, not printer font binary *(.pfb*) file as on Windows machines.
- **TrueType fonts —** A widely used cross-platform font format, easily installed on UNIX systems.
- **CID (Character ID) fonts —** A multi-byte adaptation of Adobe Postscript® Type 1 fonts, well-suited to representing the large character sets of Asian languages such as Japanese, Korean, and Chinese.
- **OpenType fonts —** A cross-platform font developed jointly by Adobe and Microsoft®, supporting expanded character sets and layout features such as the euro currency symbol and the broad range of accented characters required by eastern European languages.

### Fonts Requiring Additional Work

The following font types require additional work before integration into Inferno:

- **TrueType Collection (.ttc) fonts —** These must be converted to (non-compressed) TrueType font (*.ttf*) files. Their conversion is beyond the scope of this document.
- **FontMonger fonts —** These are not Adobe Postscript Type 1 fonts. They can be used in Inferno, but must be converted first. See "Installing Adobe Postscript Type 1 Fonts" on page 798.

### Font Locations

The following directories are used for fonts.

| IRIX | Linux | Purpose |
|---|---|---|
| */usr/lib/DPS/outline/base* | */usr/lib/X11/fonts/Type1* | Contains the outline files for Adobe Postscript Type 1 fonts installed with the system or supplied by Autodesk. These files have the extension .pfb. |
| */usr/lib/DPS/AFM* | */usr/lib/X11/fonts/Type1* | Contains the Adobe font metrics (AFM) file for Adobe Postscript Type 1 fonts installed with the system or supplied by Autodesk. These files have the extension .afm. |
| */usr/discreet/font* | */usr/discreet/font* | Contains soft-links to the */usr/lib/DPS/outline/base* directory. |
| Other directories | Other directories | Can be used to store supported fonts as desired, and loaded into Inferno using the font file browser. |

## Installing Adobe Postscript Type 1 Fonts

There are two steps to installing Windows and Macintosh Adobe Postscript Type 1 fonts in Inferno. First, you transfer the font files to the Inferno system. Second, you convert them into a format recognizable by the software. The converter used depends on the source of the font (Windows or Macintosh.)

An Adobe Postscript Type 1 font consists of two files. The *.pfb* file contains the outlines for each character. The *.afm* file contains the Adobe font metrics. If the AFM file is not present, you can still use the font in Inferno; however, it is preferable to have the AFM file, since it supplies UNIX with additional font information, including kerning-pair data.

You can transfer the font files using an NFS or FTP utility. For fonts transferred from a Windows machine to an IRIX or Linux system, you can then use the *pfbtopfa* utility to convert the

Windows printer font binary (.pfb) file to a UNIX-friendly outline font (*.pfa*) file. The AFM file does not require conversion.

For fonts transferred from a Macintosh, the situation is more complicated. Prior to IRIX 6.5.23, the *convertmacfont* utility was included with the standard IRIX installation, and could be used to convert Adobe Postscript Type 1 fonts transferred from Macintosh machines. With 6.5.23, this is no longer the case. If you upgraded to IRIX 6.5.23, you can continue to use *convertmacfont*. (Keep in mind, however, that the *convertmacfont* utility does not work well with non-Latin typefaces.) Otherwise, you must install another font-conversion utility, such as the *t1utils*.

Similarly, if you are transferring Adobe Postscript Type 1 fonts from a Macintosh to a Linux system, you will need to install a font-conversion utility such as the *t1utils*, since the *convertmacfont* utility does not exist on Linux.

**To use Adobe Postscript Type 1 fonts:**

1. Use FTP Explorer or a similar file transfer utility to move the fonts from the Windows or Macintosh machine.
2. In the transfer utility, set the transfer format to *binary* mode.

   **NOTE:** In Mac OS 9 (and earlier) TCP programs, select the *MacBinary* option. In OS X, you will need to install a utility, such as BinJuggler, to encode the files before transferring.
3. Transfer the font files to the directory of your choice on the UNIX system, keeping the outline file and AFM file together.
4. On the UNIX system, go to the directory where you transferred the font files.
5. For files transferred from a Windows machine, convert the outline file from a printer font binary (*.pfb*) file to a printer font ascii (*.pfa*) file using the *pfbtopfa* utility:

   **pfbtopfa** <font name>**.bin**

   For example, to convert the Myriad font, type:

   **pfbtopfa myriad.bin**
6. For files transferred from a Macintosh, use the *convertmacfont* utility or another font conversion utility:

   **convertmacfont** <font name>**.bin**
7. After converting the font, clean up the directory by deleting the *<font name>.bin* files.
8. The next time you start Inferno, you can load and select the fonts.

## Installing Other Supported Fonts

Most TrueType, CID and OpenType fonts that you use on a Windows or Macintosh machine can be copied to the UNIX system for use with Inferno.

**NOTE:** True Type Collection (.ttc) fonts are not supported directly. These must be converted to (non-compressed) TrueType font (*.ttf*) files. Their conversion is beyond the scope of this document.

**To install other supported fonts:**

1. Using an FTP or other file-transfer utility, copy the fonts from the Windows or Macintosh machine to the UNIX system.
2. In the transfer utility, set the transfer format to *binary* mode.

   **NOTE:** In Mac OS 9 (and earlier) TCP programs, select the *MacBinary* option. In OS X, you will need to install a utility, such as BinJuggler, to encode the files before transferring.
3. Log in to your UNIX system as *root*.
4. If necessary, in a UNIX shell, copy the fonts to the directory of your choice.
5. The next time you start Inferno, you can load and select the fonts.

# 37 Utilities

## Summary


About Utilities ..... 801
Volume Integrity Check ..... 802
Finding and Deleting Invalid Frames ..... 804
Disk Testing Utility ..... 804
Log Files ..... 806
Getting Started with the Command Line Utilities ..... 809
Command Line Parameters ..... 811
cmtool ..... 813
dlfsdump -fs ..... 816
list_framestore ..... 817
to_framestore and from_framestore ..... 818
imcopy ..... 821
iminfo ..... 828
fcof ..... 829
publishTool ..... 830
stonifiseTool ..... 831
vstat ..... 832
vic ..... 833


## About Utilities

This chapter presents the two types of utilities: a disk testing utility, accessed from the application, and command line utilities, accessed from a shell. In addition, the chapter discusses the volume integrity check and how to find and delete invalid frames.

### Disk Testing Utility

Use the disk testing utility, Test Disks, to test your framestore bandwidth.

### Command Line Utilities

Use the command line utilities, also known as the DL Tools, from a shell to move clips between files stored on local or remote filesystems and clip libraries stored on your framestore. The command line utilities can be used in the background without affecting the normal operation of Inferno.

The following table summarizes the command line utilities.

| Utility | Purpose |
|---|---|
| *cmtool* | Provides a suite of tools for working with the contents of your volumes. Perform tasks such as adding and deleting clips, libraries, and projects. |
| *dlfsdump -fs* | Lists the contents of the specified framestore. |
| *imcopy* | Imports, exports, and copies images while performing operations such as cropping, resizing, and format conversion. The Network Filesystem (NFS) must be installed and configured in order to access images on remote systems. |
| *iminfo* | Lists clip information. |
| *list* | Provides a hierarchical view of the soft partitions, projects, and clip libraries on the framestore. This utility is for use by support personnel. |
| *list_framestore* | Lists the contents of the specified project or clip library. |
| *from_framestore* | Exports a clip stored in a clip library on the framestore of the local machine to a sequence of SGI image files in a filesystem on a local or remote system. |
| *to_framestore* | Imports uncompressed SGI image files from a local or remote filesystem to the framestore of the local machine. |
| *fcof* | Finds all clips using the specified frame—find-clip-of-frame (fcof). |
| *publishTool* | Publishes clips to the specified directory. |
| *stonifiseTool* | Writes clips to the framestore. |
| *vstat* | Provides statistics on usage of storage. |
| *vic* | (Volume integrity check) Corrects media referencing errors on the framestore. |

## Volume Integrity Check

When you start Inferno, a volume integrity check is performed automatically if a previous crash is detected. This check determines if there are any inconsistencies between the clip metadata stored on the system disk and the frames on the framestore and, when possible, repairs any problems that are found. Inconsistencies can occur if the application crashes before the metadata associated with a clip has been saved to the clip library on the system disk. Metadata for clips on the desktop is saved by the autosave process, while metadata for clips in the clip library is saved following various operations such as opening a new clip library.

## How It Works

The volume integrity check compiles a list of all frame IDs in the clip libraries on the system disk. It then queries the framestore to verify the status of each frame, and compares it to the frame ID data in the list. Each frame on the framestore has one of three statuses—used, unused or free.

**Used —** The frame is used in a clip.

**Unused —** The frame has been deleted in the application (though it still physically exists on the framestore until that area of the framestore is needed for another frame).

**Free —** The storage associated with the frame ID is no longer available (the frame is no longer recoverable).

If the integrity check detects frames that have IDs in the library but have a status of unused on the framestore, it fixes them by changing their status to used.

Also, if the check finds any frames that are used in the framestore but are not listed in the compiled library list, it creates a clip out of them, which it places in the Lost+Found clip library. The order of these frames will be the order in which they were created.

**NOTE:** If the integrity check discovers empty soft partitions, they are automatically removed.

Lastly, if the check finds frame IDs in the library list for which there are no corresponding frames on the framestore, it reports them as invalid frames in an error message displayed at the end of the check. Invalid frames occur if Stone and Wire was prevented from writing new frames to the framestore during a work session, for example, because of a system failure or power failure. By default, Stone and Wire updates itself every 300 seconds or after 2000 changes occur, whichever comes first. A change includes the creation of a new frame or any change made to an existing frame. Therefore the maximum amount of work that could be lost from this situation is 300 seconds, or 5 minutes of work.

## Forcing a Volume Integrity Check

You can force a volume integrity check using an environment variable in the shell where you launch Inferno or you can use the *vic* utility. See "vic" on page 833.

### To force a volume integrity check on start-up:

1. In the shell where you plan to launch Inferno, turn on the volume integrity check by typing:

   ```
   setenv DL_FORCE_IC
   ```

2. Start Inferno. See "Starting Inferno" on page 835.

   A volume integrity check is run before Inferno starts.

## Finding and Deleting Invalid Frames

When invalid frames exist on the desktop or in a clip library, they appear as black frames. These frames are not recoverable. If you get a message stating that invalid frames exist, you should delete them because their presence slows system performance. You have the option of deleting the entire clip to which they belong—if it is of no use to you—or deleting just the invalid frames in the clip.

The *vic* utility identifies invalid frames and lists their IDs in the system console and SYSLOG. They can then be used as arguments to the *fcof* utility (find-clip-of-frame) to find which clip or clips use them.

The following procedure explains how to locate and delete invalid frames in clips located on the desktop and in clip libraries.

**To find and delete invalid frames:**

1. Exit the application.
2. In the command shell where Inferno was launched, make sure */usr/discreet/io/<version number>/bin* is in your path.
3. Start the utility by typing:

   **`fcof`** `<framestore volume> <frameId> [-v]`

| Option | Function |
|---|---|
| `framestore volume` | Specifies the volume to check (stonefs, stonefs1, stonefs2). |
| `frameID` | Specifies the frame's ID (0x1234abcd5678cdef). |
| `-v` | Enables additional verbosity. |

   *fcof* scans all the libraries on the specified volume searching for clips referencing the given frame. The output tells you which clips use the frame and where they are located. When a large list of invalid frames is detected, it is usually more efficient to find the clip for a given frame, delete it, and perform another integrity check before searching for the next invalid frames. Very often all invalid frames are in the same few clips so finding affected clips for each invalid frame is unnecessary.

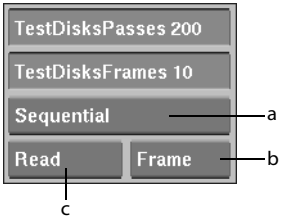
## Disk Testing Utility

A disk testing utility, Test Disks, is accessible from the User Interface. Use it to assess the framestore's performance.

**To verify framestore performance:**

1. In the Main menu, click System.
2. In the System menu, click Test Disks.

   Options appear to the right of the System menu.




a) Test pattern b) Image type c) Access mode

3. Create a profile for the test by setting the following options.

| Use: | To set: |
|---|---|
| Test Disks Passes | The number of testing passes that will be executed. |
| Test Disks Frames | The number of images that will be accessed for each testing pass. |
| Test Pattern | The method used to access images. Choices are:<br>• Sequential: Adjacent images are accessed (one image after another).<br>• Butterfly: Access simulates a dissolve (alternately accesses two different places on the framestore).<br>• Random: Images are accessed randomly. |
| Access Mode | The mode of access: Read or Write. |
| Image Type | The type of image accessed: Frame or Proxy. |

4. Click the desktop area.

   The raw performance of the framestore appears in the message bar. The display includes:

   • The number of frames read per second

   • The number of seconds it takes to read one frame

   • The number of MB read per second

   For example:

   ```
   TEST DISKS: Sequential Frame Read.289.33 fps 0.14 spf. 289.16
   MBps.
   ```

   **NOTE:** To abort the process, press on the tablet or click the mouse.

# Log Files

You can access log files for Inferno. Log files are useful for tracking the success or failure of operations. For example, you can use a log file to find a problem that occurred on a particular date with Inferno.

## Viewing Log File Messages

Use the following procedure to view the contents of a log file for Inferno.

**To view the contents of a log file:**

1. Change to the log directory for the application by typing:

   ```
   cd /usr/discreet/log/
   ```

2. When you are diagnosing when and why an error occurred, it can be useful to view the names of all the log files corresponding to a given application with the date that each log file was created.

   View the log files corresponding to the application by typing:

   ```
   ls -ltr /usr/discreet/log/<application>*
   ```

   Where `<application>` is an application such as Inferno.

   The following is an example of feedback for Inferno.

   ```
   -rw-rw-r--1 root user 8854 Mar 26 11:30
   inferno2007_suriname_app.log.1

   -rw-rw-r--1 root user 8787 Mar 26 11:37
   inferno2007_suriname_app.log

   -rw-rw-r--1 root user 5785 Apr 5 09:52
   inferno2007_suriname_app.log.4

   -rw-rw-r--1 root user 146977 Apr 5 14:54
   inferno2007_suriname_app.log.3

   -rw-rw-r--1 root user 13765 Apr 7 10:15
   inferno2007_suriname_app.log.2

   -rw-rw-r--1 root user 2732 Apr 8 14:59
   inferno2007_suriname_app.log.1

   -rw-rw-r--1 root user 2732 Apr 8 15:54
   inferno2007_suriname_app.log
   ```

Where the _app suffix indicates the log file is an application log file. See "Types of Log Files" on page 808. The <number> suffix distinguishes log files for the same application.

3. View the contents of the application log file:

   • On SGI workstations, type:

   ```
   nedit <application>.log.<log file number>
   ```

   • On Linux workstations, type:

   ```
   kedit <application>.log.<log file number>
   ```

   Where <application> and <log file number> vary depending on the file you want to view.

   The following is an example of feedback from the Inferno2007.log.1 file.

   ```
   # Discreet inferno2007_suriname_app log file - 1.0

   # Started - (EST) Mon Apr 19 13:56:52 2006

   # Hostname - suriname

   [notice] 2246 CoMsgLogger.C:86 06/19/04:13:56:51.978 Command
   line: 'inferno2007_suriname_app'

   [notice] 2246 log.C:235 06/19/04:13:56:52.070 inferno(r)
   Image Integrator -

   [notice] 2246 log.C:236 06/19/04:13:56:52.070 Version 2007

   [notice] 2246 log.C:237 06/19/04:13:56:52.070 (c) Autodesk
   Canada Inc./Autodesk Inc., 1992-2006. All rights reserved.

   [notice] 2248 CoThreadSprocIRIX.C:145 06/19/04:13:56:52.077
   Registered process 'logger'

   [notice] 2249 CoThreadSprocIRIX.C:145 06/19/04:13:56:52.084
   Registered process 'Remote Command Server'

   [notice] 2246 swClient.C:147 06/19/04:13:56:52.095 Using
   Stone+Wire API 3.0.

   [notice] 2246 swxStoneAdapter.C:798 06/19/04:13:56:52.220
   Compatible S+W filesystem driver (990) and S+W API (988)
   versions detected.

   [notice] 2246 swxStoneAdapter.C:855 06/19/04:13:56:52.222
   Compatible SWR driver (990) and S+W API (988) versions
   detected.
   ```

```
[notice] 2246 SWCentralPath.C:40 06/19/04:13:56:52.222
Central path not specified.  Using default: '/usr/discreet'.

[notice] 2246 swxStandardFSAdapter.C:428 06/19/
04:13:56:53.532 Using StandardFS Path /usr/discreet/clip/
standardfs.links.
```

Where `[notice]` indicates the type of log file entry. See "Interpreting Application and VIC Log File Messages" on page 808.

## Types of Log Files

There are four types of log files that are generated for Inferno.

**Application —** Contains all types of messages associated with the current application. The application log file name has the following format: `<application name>_<build type>_<host>_app.log[.<index>]`. For example, `Inferno2007_n32_maui_app.log.1`

**NOTE:** The current date is no longer part of the application log file name. For example, `Inferno2007_n32_maui_20060816_app.log` becomes `Inferno2007_n32_maui_app.log`.

**Shell —** Contains all messages that appear in the start-up shell where you launched the application.The shell log file name has the following format: `<application name>_<host name>_<date application was launched (year:month:day)>_<time application was launched(00:00:00–hour:minute:second–24 hour clock)>_shell.log`. For example, `Inferno2007_maui_20060729_170238.log.1`

**Volume Integrity Check (VIC) —** Contains the volume integrity check messages. See "Volume Integrity Check" on page 802. The log file name is `vic.log.<number>`.

**Inferno error —** Contains all the error messages generated by Inferno. The log file name is *ifffs.error.log*.

## Interpreting Application and VIC Log File Messages

A log file is composed of separate entries. If the log file is an application or VIC log file, it contains a message level, time stamp, and a message. The following example, taken from an application log file, is used to illustrate the contents of a log file entry.

```
[notice] 2246 swClient.C:147 06/19/04:13:56:52.095 Using
Stone+Wire API 3.0.
```

**Message level —** Indicates the severity of the message, as described in the following table. In this example, `[notice]` is the message level.

| Type of Message | Relays Information About | Example |
|---|---|---|
| User | An operation that was successful. | `Setup loaded successfully` |
| Error | An operation that was unsuccessful. | `Cannot delete file '/tmp/image.jpg': Permission denied` |
| Warning | An operation that was successful but had accompanying errors. | When you are loading a setup, you receive the following message: `Cannot find clip: 'PAL BARS.'` |
| Notice | An operation that was successful but completed slightly differently than expected. | `Stone+Wire client connection successful on port 7002.` |

**Time stamp —** Indicates the time the application was launched. Time, including the date, is tracked by the hardware timer to the nearest one thousandth of a second. In this example, the time value is `06/19/04:13:56:52.095`.

**Message —** Indicates the success or failure of operations performed by an application. In this example, the message is `Using Stone+Wire API 3.0.`

# Getting Started with the Command Line Utilities

The command line utilities, DL Tools, can be found in *usr/discreet/io/<version number>/bin*. This path is added to your *.cshrc* file when you install Inferno. You do not need to type the path name to execute the utilities.

**NOTE:** `<version number>` is the version of DL Tool and not the software version number.

The command line utilities can be used in the background without affecting the normal operation of Inferno.

## Determining the Utilities Version

Since the command line utilities are stored in *usr/discreet/io/<version number>/bin*, it is useful to know what version has been installed.

**To determine the utilities version:**

1. Open a command shell.
2. Type:

```
versions -bn | grep -i dltools
```

This produces output in the following format:

```
I DLtools<version_nbr> <package_nbr> discreet tools, version
<version_nbr>
```

In this output, the last four digits of the package number represent the build. This number can be useful when reporting to technicians during troubleshooting.

### Example

The following represents a typical output of the **versions** and **grep** commands when used in the previous procedure:

```
I DLtools83 1658372105 discreet tools, version 8.3
```

In this case, the <package_nbr> is 1658372105, the build number is 2105, and the <version_nbr> is 8.3.

## Gaining Access to the Remote Machine

The *.rhosts* file defines which remote hosts can invoke commands on the local machine without requiring a password. To use the *to_framestore* and *from_framestore* utilities successfully, you must add an entry to the remote machine's *.rhosts* file. Otherwise, you will be denied access to it.

#### To modify the *.rhosts* file:

1. On the remote machine, log in to the account from which you will be running Inferno.
2. Open a command shell.
3. Change to the account's home directory by typing:

   ```
   cd ~
   ```

4. Open the *.rhosts* file (or create one) using a text editor.

   If it does not exist, create a new one.

5. Add the following line (if it is not already present):

   ```
   + <host name>
   ```

   where <host name> is the name of the machine where you will be running the utilities.

6. Save the file and close the text editor.
7. For safety, ensure you are the only user that can write to the file:

   ```
   chmod 644 .rhosts
   ```

# Command Line Parameters

The following sections describe the parameters required in the *list_framestore*, *from_framestore*, *to_framestore*, and *imcopy*, utilities.

## Clip Directory Pathname

To use the *list_framestore*, *from_framestore*, *to_framestore*, and *imcopy*, utilities, you need to provide a path to a framestore clip as the source or destination of the operation. The format of this path is the following:

**/usr/discreet/clip/**<volume>/<project>/<library>@<clip name>

where

- <volume> is the name of the volume you are using. The first volume on a system is stonefs. If you have multiple volumes on the system, you need to specify stonefs1, stonefs2 to access additional stonefs volumes.
- <project> is the name of the project containing the library you want to access. The command: **ls -l /usr/discreet/clip/stonefs | grep "^d"** lists the projects currently in use on volume stonefs.
- <library> is the name of the library in that project. The command: **ls -l /usr/discreet/clip/stonefs/myproject/*.000.clib** lists all the libraries currently defined in *myproject*. Only the leading part of the library filename should be used as the <library> part of the path to the clip; you should not add the .000. clip to it. For instance, assuming you have a library file *BigLib.000.clib* in project NTSC on framestore stonefs, the clip path format would be: **/usr/discreet/clip/stonefs/NTSC/BigLib@myclip**
- <clip name> specifies the name and location of the clip. See "Clip Name Format" on page 811.

## Clip Name Format

The following clip naming formats are used to specify the location of clips in the *list_framestore*, *to_framestore*, *from_framestore* , and *imcopy*, utilities.

### Absolute Paths

An initial / indicates that the path for the clip is anchored at the root of the library. The following three formats can be used to find or list clips:

**/Desktop1/Reel1/Clip1**

where Clip1 is on the reel named Reel1 on Desktop1.

**`/Reel2/Clip2`**

where Clip2 is on the reel named Reel2.

**`/Clip3`**

where Clip3 is located at the root of the library.

### Relative Paths

If you do not know the absolute path, you can omit the initial **`/`** and Inferno will search the library for the reel and/or clip. The following two formats can be used to find clips if you do not know the absolute path:

**`Reel3/Clip3`**

where Clip3 is on Reel3, which is located inside the library.

**`Clip4`**

where Clip4 is located inside the library.

### Untitled Desktops, Reels, and Clips

Inferno uses one or more **`/`** to refer to an unnamed clip, desktop, or reel.

**`/`**

is an unnamed clip in the library.

**`//`**

is an unnamed clip in an unnamed reel in the library.

**`///`**

is an unnamed clip in an unnamed reel in an unnamed desktop.

**`//Reel5/Clip5`**

Clip5 is on Reel5 in an unnamed desktop.

**`/Desktop6//Clip6`**

Clip6 is on an unnamed reel on Desktop6.

**`/Desktop7/Reel7/`**

is an unnamed clip on Reel7 which is located on Desktop7.

### Duplicate Clip Names

If more than one clip has the same name, you can also specify the date and time of the particular clip to be chosen.

## File Template

In the *from_framestore*, and *imcopy* utilities, you can use a file template to specify a pattern from which the name of each destination image file will be derived. Similarly, in the *to_framestore* utility, you can use a template to specify a sequence of source image files. In the *imcopy* utility, both the source and destination can be image sequences specified by a file template.

The *from_framestore* utility (as well as *imcopy* when used to export from a framestore clip) stores each frame of a clip as a separate image file in a local or remote filesystem.

Image files are numbered sequentially so that the order of frames in the clip can be maintained in transfers. Specify the filename and the numbering format for the image files with the following file template:

```
<clip name>%04d.sgi
```

The `4` instructs the utility to use four digits when numbering the files; the `0` instructs it to use leading zeros before the file number.

For example, if you use the file template *example%04d.sgi* in the *from_framestore* utility, the following image files are stored in the specified destination directory:

- *example0001.sgi*
- *example0002.sgi*
- *example0003.sgi*, etc.

The *to_framestore* utility looks for matching filenames in the specified source directory.

# cmtool

The *cmtool* utility includes options that you can use to work with the contents of your volumes. Without entering the application, you can perform activities such as opening, closing, deleting, and renaming volumes, projects, partitions, archives, and libraries. Additionally, you can view the contents of volumes, projects, partitions, archives and libraries.

**NOTE:** You can use *cmtool* to determine the unique ID (UID) of a clip. Both *publishTool* and *stonifiseTool* accept a UID instead of the name and creation date of a source clip. To determine the UID of a clip, list the contents of the library in which it resides, locate the clip, and find its UID in the clip ID column. A UID has the format H_0000000000_S_0000000000_U_00000.

**To start *cmtool*:**

1. Make sure that */usr/discreet/io/<version number>/bin* is in your path.
2. Type:

   **`cmtool`**

   The `>cmtool` prompt appears.
3. At the `>cmtool` prompt, type a *cmtool* option. See "cmtool Options" on page 814.

## Example

**`open volume stonefs`**

**To view the available cmtool options:**

1. Make sure that */usr/discreet/io/<version number>/bin* is in your path.
2. Type:

   **`cmtool`**
3. Type:

   **`help`**

## cmtool Options

The following options may be used with *cmtool*.

| Option | Function |
|---|---|
| **`ls volume`** | Lists the framestore, host name, amount of used and available frames, all partitions, and all projects for the current volume. |
| **`ls project`** | Lists the project management settings for the current project such as the resolution, aspect ratio, and scan mode. Additionally, all libraries are listed. |
| **`ls library`** | Lists the contents of the current library. You must open the volume, project, and library before you use this command. |
| **`ls partition`** | Lists the partition settings such as the address, size, percentage of the volume occupied, frame size, proxy depth, and aspect ratio. |
| **`ls archive`** | Lists device type, header name, segment file name, and all entries in the archive. |
| **`ls entry`** `<entry index number>` | Lists the entry name, its class and the date of creation. |
| **`delete`** `<library name>` | Deletes the library. |
| **`delete`** `<project name>` | Deletes the project. |

| Option | Function |
|---|---|
| **delete** <partition name> | Deletes the partition. |
| **delete** <entry index number> | Deletes the entry. |
| **close volume** <volume name> | Closes the volume. |
| **close project** <project name> | Closes the project. |
| **close partition** <partition name> | Closes the partition. |
| **close archive** <archive name> | Closes the archive. |
| **close library** <library name> | Closes the library. |
| **close all** | Closes all volumes. |
| **open volume** <volume name> | Opens the volume. |
| **open project** <project name> | Opens the project and sets it as the current project. |
| **open partition** <partition name> | Opens the partition and sets it as the current partition. |
| **open library** <library name> | Opens the library and sets it as the current library. |
| **open archive -file** <file name> | Opens the file archive. |
| **open archive -tape** <tape device name> | Opens the tape archive. |
| **set volume** <volume name> | Sets the volume as current. |
| **set project** <project name> | Sets the project as current. |
| **set partition** <partition name> | Sets the partition as current. |
| **format archive -file** <file name> <archive name> <capacity> | Formats the file archive. If a file archive exists with the same name, the contents are erased. |

| Option | Function |
|---|---|
| **format archive -tape** <tape device name> <archive name> <capacity> <block size> | Formats the tape archive. If a tape archive exists with the same name, the contents are erased. |
| **format partition** <partition name> | Formats the partition archive. If a partition exists with the same name, the contents are erased. |
| **format project** <project name> | Formats the project. If a project exists with the same name, the contents are erased. |
| **rename partition** <new partition name> | Renames the current partition. |
| **generate** <clip name> <number of frames> <frame width> <frame height> | Creates a clip within the current library. |
| **generateTone** <clip name> <number of frames> <number of tracks> | Creates an audio clip containing a tone within the current library. |
| **importAudio** <clip name> <file, file2,...> | Creates a clip and appends all the tracks specified by the list of audio files. |
| **add library** <library name> | Creates a library within the current project. |
| **lock volume** | Locks the current volume to prevent users on other hosts from accessing the volume. |
| **get framestorename** <host name> | Lists the name of the framestores. |
| **show framestores** | Lists the names of all framestores on the network. |
| **quit** | Exits the *cmtool* utility. |

## dlfsdump -fs

Use the *dlfsdump -fs* utility to obtain a list of the contents of a framestore. Some of the lists you can view include libraries, projects, tracks, and source clips.

### Syntax

**dlfsdump -fs** <framestore name> <dlfsdump -fs option>

| Where: | Is: |
|---|---|
| <framestore name> | The name of the framestore, for example, *stonefs*. |

### Example

```
dlfsdump -fs stonefs -projects
```

### dlfsdump -fs Options

The following options may be used with *dlfsdump -fs*.

| Option | Function |
|---|---|
| **-projects** | Lists all projects for the volume. |
| **-libraries** | Lists all libraries on the volume. |
| **-path** <path of project> **-libraries** | Lists all libraries in the project. |
| **-libraries -desktopsonly** | Lists all desktops in the project. |
| **-path** <path of project or library> **-clips** | Lists all clips in the project or library. |
| **-tracks** | Lists all tracks on the volume. |
| **-sources** | Lists all source clips on the volume. |
| **-media** | Lists all media on the volume. |
| **-frameids** | Lists all frame IDs for the frames on the volume. |
| **-path** <path of the project or library> **-frameids** | Lists all frames in the project or library. |
| **-allids** | Lists all IDs for libraries, desktops, reels, and clips. |
| **-id** <clip ID> **-frameids** | Lists the frame IDs of the clip with the given clip ID. |

## list_framestore

The *list_framestore* utility lists the contents of each clip library that you create in a framestore project. You can use the *list_framestore* utility to list the contents of the framestore before using the *to_framestore*, *from_framestore*, or *imcopy*, utilities.

The listing shows the absolute path to the clip, the clip name, its creation date and time, and its description. For a source clip, the description is the timecode and the number of frames.

### Syntax

```
list_framestore <clip directory pathname>
```

| Where: | Is: |
|---|---|
| <clip directory pathname> | The clip directory pathname of the clip library. For example: */usr/discreet/clip/stonefs/NTSC/paint*. |

### Example

The following command lists the contents of the framestore for a project called WARSHAW. It contains two libraries, the default, and *WARSHAW_ON_THE_MAIN*. Both libraries contain two clips:

```
list_framestore /usr/discreet/clip/stonefs/NTSC_50_FS0/
NAB02_LYCOS

LIBRARY /usr/discreet/clip/stonefs/NTSC_50_FS0/NAB02_LYCOS

/LYCOS/LYCOS_MASTER          02/03/23 01:32:3201:00:00:00-506
                               A
/LYCOS/                      02/03/23 13:27:1301:01:00:00-900A
  LYCOS_NATIONAL_FINAL
/LYCOS-24P/3:2--0001         02/03/23 01:32:3201:01:02+07 - 8
/LYCOS-24P/FM-0001           02/03/23 01:32:3201:01:09+11 - 17
/LYCOS-24P/3:2--0003         02/03/23 01:32:3201:01:14+00 - 19
/LYCOS-24P/3:2--0004         02/03/23 01:32:3201:01:15+00 - 24
/LYCOS-24P/0005              02/03/23 01:32:3201:01:16+06 - 2
/LYCOS-24P/3:2--0006         02/03/23 01:32:3201:01:17+11 - 25
/LYCOS-24P/                  02/03/23 01:32:3201:01:18+18 - 8
```

Note the order of information in the output: the reel name, clip name, creation date, creation time, start timecode and length in frames. An "A" at the end of a line indicates an audio clip.

## to_framestore and from_framestore

This section describes the *to_framestore* and *from_framestore* utilities.

### to_framestore

The *to_framestore* utility copies image files from the specified directory to the framestore.

Once the transfer is complete, the clip is available in the clip library. You can use the Load Clip command to load the clip to the desktop reels. See "Loading Clips to the Desktop" on page 533.

### from_framestore

The *from_framestore* utility copies clip information files from the framestore on the local machine and saves them as image files in the specified destination directory.

If you transfer two or more clips with the same name, the most recent clip is used unless you specify otherwise.

Before using the *from_framestore* utility, make sure the clip has been saved in the clip library. See "Saving to Clip Libraries" on page 506.

## Syntax

**to_framestore** [-vlw] [-f startframe]"<clip library pathname>@<clip name>" <hostname>:<directory pathname>/<file template> [<starting frame number>[<ending frame number>]]

**from_framestore** [-vl] "<clip library pathname>@<clip name>" <hostname>:<directory pathname>/<file template> [<starting frame number>[<ending frame number>]]

| Where: | Is: |
|---|---|
| <clip library pathname> | The directory pathname of the clip library. This pathname is displayed in the LIBRARY line of the *list_framestore* listing. For example: */usr/discreet/clip/stonefs/NTSC/paint*. |
| <clip name> | The name of the clip as shown in the first column of the *list_framestore* output. |
| <hostname> | The hostname of the local or remote machine where the destination filesystem resides. |
| <directory pathname> | The path of the destination directory on the local or remote machine. |
| <file template> | The template used to name and number the image files, for example, *example%04d.sgi*. |
| <starting frame number> | The number of the first frame in the clip that you want to copy (optional). |
| <ending frame number> | The number of the last frame in the clip that you want to copy (optional). |

**NOTE:** If the message `remuser too long` appears when you initiate *from_framestore* or *to_framestore*, the current user name exceeds eight characters. In this case, use the **su** (substitute user identity) command to switch to another user's identity with a user name of eight characters or less. Note that you must enter the corresponding user password.

## Example

**from_framestore /usr/discreet/clip/stonefs/NTSC/paint@jaune sgi2:/usr/tmp/jaune%04d.sgi**

This command retrieves the clip information for all frames in the clip *jaune* from the clip library */usr/discreet/clip/stonefs/NTSC/paint*, and creates the image files *jaune0001.sgi*, *jaune0002.sgi*, and so on in the directory */usr/tmp* on the remote machine *sgi2*.

## to_framestore and from_framestore Options

The following options may be used with *to_framestore* and *from_framestore*.

| Option | Function |
|---|---|
| `-v` | A flag that causes the utility to operate in verbose mode. |
| `-l` | A flag that overrides the default, when reading or writing 12-bit images, and causes the utility to use the 12 least significant bits. 12-bit images are stored in 16 bits. By default, image data is stored in the 12 most significant bits. This flag is used mainly when working with 16-bit SGI image files originating from an Oxberry film scanner. |
| `-w` | A flag that causes the utility to wait one second between reading each frame from the directory. This option applies to the *to_framestore* utility only. |

## Using 12-Bit Clips

You can use the *from_framestore* and *to_framestore* utilities with 12-bit clips. By default, when exporting a 12-bit clip, *from_framestore* creates 16-bit SGI image files with the 12 bits of data from the framestore in the 12 most significant bits of each 16-bit colour component. You can override this behaviour with the `-l` command line option, which forces the data to be stored in the 12 least significant bits of each 16-bit colour component.

Similarly, when importing 16-bit SGI image files, *to_framestore* expects to find the 12 bits of data in the 12 most significant bits of each colour component. You can use the `-l` command line option to tell it to look at the 12 least significant bits instead. These options are most commonly used when working with 16-bit SGI image files originating from an Oxberry film scanner. See "About Importing Media Files" on page 189.

## Restrictions

The following restrictions apply to the *from_framestore* and *to_framestore* utilities:

- Only RGB non-RLE encoded SGI images can be used. If you have SGI images that use RLE encoding, you can use the */usr/sbin/verbatim* utility (which is installed as part of the *eoe.sw.imagetools* IRIX subsystem) to convert these to non-RLE encoding.
- The image files to be imported with *to_framestore* must be the same size as the default resolution for the project into which you will import the images.
- The *from_framestore* or *to_framestore* utility must be invoked from the machine on which the framestore resides.

If you specify the name of an existing clip as the destination clip name, *to_framestore* will create a new clip with the same name. You cannot overwrite or replace an existing framestore clip. See "File Template" on page 813.

# imcopy

*imcopy* is a powerful utility that lets you import and export images or image sequences from the framestore and convert them to any image format supported by Inferno. It supports image operations such as cropping, scaling, and LUT conversion. In addition, *imcopy* allows you to select the output compression.

While *from_framestore* and *to_framestore* work with uncompressed SGI image files only, *imcopy* recognizes all the image file formats supported by Inferno. However, unlike *from_framestore* and *to_framestore*, this utility must have direct access to the image files, whether on a local filesystem or on a remote host accessed via NFS.

Use *imcopy* to:

- Convert image formats supported by Inferno. *imcopy* supports 8 bits per component or greater for image formats such as Cineon, SGI, Wavefront™, TIFF, Tdi/Maya, and DPX.
- Apply a LUT (Lookup Table) for linear-to-log conversion.
- Crop and resize images upon import/conversion.
- Extract the alpha channel from an RGBA image, and output it as a separate file.

**To start imcopy:**

1. Make sure that */usr/discreet/io/<version number>/bin* is in your path.
2. Type:

   **imcopy** <imcopy options> <in file name and path> <out file name and path> <start index> <stop index>

## Syntax:

**imcopy** [-f] <format> [-c] <channel format> [-m] <output image compression> [-o] <origin of source> [-s] <source width and height> [-d] <width and height of destination image> [-t] <destination aspect ratio> [-l] <full path of input lut file> [-w] <full path of output lut> [-v] [-b] <r,g,b values of background> [-i] <bits per pixel in internal buffer> [-e] <bits per pixel of output image> [-u] [-k] <crop setting> [-q] <resize quality> [-D] <scan mode> [-F] <framecode mode of clip> [-j]

```
<jpeg compression factor> [-a] [-A] <audio file name> [-x] [-
M] [-n] <physical device> [-p] <image pan x,y values> [-P] [-
T] <timecode> [-O] [-g] <proxy generation setting> <in file
name and path> <out file name and path> <start index> <stop
index> <step factor>
```

| Where: | Is: |
|---|---|
| `<in file name and path>` | The name of the file that you are inputting. |
| `<out file name and path>` | The name of the file that you are outputting. |
| `<start index>` | The start frame of the file. |
| `<stop index>` | The end frame of the file. |
| `<step factor>` | The frames of the file that you are outputting. |

## Example

**`imcopy -k fitall -d 2048,1556 -q quality -f Cineon`**

**`/usr/discreet/clip/stonefs/NTSC/video@clip_name`**

**`/usr/tmp/clip_name.%04d.cineon`**

**NOTE:** %04d means use 4 digits padded with zeroes; %d means do not use any padding for the numeric part of the name.

**To view the available imcopy options:**

1. Make sure that */usr/discreet/io/<version number>/bin* is in your path.
2. Type:

   **`imcopy`**

## imcopy Options

The following options may be used with *imcopy*.

| Option | Function | Default |
|---|---|---|
| `-f` | Sets output file format. | Same as source image |
| `-c` | Sets output channel format (BW, RGB, or RGBA). | Same as source image |
| `-m` | Sets output image compression (default, none, rle, lzw). | Same as source image |
| `-o` | Sets (x,y) source origin in *infile*. | 0,0 |
| `-s` | Sets source width and height in *infile*. | Whole file |
| `-d` | Sets destination image width and height. | Same as source image |

| Option | Function | Default |
|---|---|---|
| -t | Sets the destination aspect ratio. Accepts floating point values; i.e. 4:3 as 1.33, 16:9 as 1.77, etc. | Same as source image |
| -l | Maps input pixels through LUTs in the *inlut* file. Specify the full path to the LUT file. | No mapping |
| -w | Maps output pixels through LUTs in the *outlut* file. Specify the full path to the LUT. | No mapping |
| -v | Specifies verbose reporting. | Non-verbose |
| -i | Sets bits per pixel (bit depth) in the internal buffer (8 or 12). | 8 |
| -e | Sets bits per pixel in the output image (8, 10, 12 16). | 8 |
| -u | Stores 12-bit images in unpacked mode. By default, 12-bit images are stored using 12 bits of data. In unpacked mode, they are stored in 16 bits of data, the OpenGl® standard. | Packed |
| -b | Sets R,G,B, or a background colour between 0.0 and 1.0. | 0.0, 0.0, 0.0, 0.0 |
| -k | Sets cropping type (crop, fit, fitall, or fitboth):<br>- *crop* centres and crops the image.<br>- *fit* scales the longest edge to fit the frame size.<br>- *fitall* scales the shortest edge to fit the frame size and crops the longest edge.<br>- *fitboth* scales both X and Y to fit the new frame size and distorts the image.<br>Use the -b option to specify the colour of the cropped part of the image (default is black). | crop |
| -q | Sets resize quality: coarse, medium, quality, bicubic. | quality |
| -D | Sets the scan mode for the media: F1, F2, or P. | None |
| -F | Sets clip frame code mode: 24, 25, 30, 30DF, 50, 60, 60DF. | 30 |
| -j | Sets JPEG compression factor (0-100). | 75 |
| -a | Combines alpha file: -a <file to go in alpha channel>. | None |
| -A | Specifies the audio files to add to the media. You can add more than one audio file by separating the audio file names with commas. | None |
| -x | “invert” or “noinvert”, extracts alpha channel to <filename>_alpha. | None |
| -M | Creates a matte container. You must use -x in conjunction with this command to create a matte. | None |
| -n | Sets which physical device the media was captured from. For example, you can specify a tape name. | Imported |
| -p | Pans image by x and y. | 0, 0 |
| -P | Soft imports the media. | None |
| -T | Sets the start timecode of the media. | 00:00:00:00 |

| Option | Function | Default |
|---|---|---|
| -o | Specifies an offset in the sequence of exported images. | Same as start index |
| -g | Generates proxies (first, all, or none):<br>- *first* generates proxies for the first frame of the clip only.<br>- *all* generates proxies for each frame. | None |

## Supported Formats (-f option)

The following formats are supported by *imcopy*.

| Image Format | Default Extension |
|---|---|
| Alias | als |
| Cineon | (none) |
| DPX | (none) |
| Pixar | picio |
| Pict | pict |
| JPEG | jpeg |
| SGI | sgi |
| Softimage | pic |
| Targa | tga |
| TdiMaya | iff |
| Tiff | tif |
| Wavefront | rla |

### Converting File Formats

To convert an image from one format to another using *imcopy*, you must specify which file to convert, where the file is located, the format it should be converted to, and where to store the file on output.

**Syntax:**

**`imcopy -f`** `<output format> <in file name and path> <out file name and path> <start index> <stop index>`

| Where: | Is: |
|---|---|
| `<output format>` | The file type of the output file. |
| `<in file name and path>` | The name of the file that you are inputting. |
| `<out file name and path>` | The name of the file that you are outputting. |
| `<start index>` | The start frame of the file. |
| `<stop index>` | The end frame of the file. |

### Example

```
imcopy -f tiff /usr/tmp/SGI/source%04d.sgi /usr/tmp/TIFF/
dest%04d.tif 1 100
```

This operation converts the SGI images into TIFF images.

| Input | Output |
|---|---|
| /usr/tmp/SGI/ source0001.sgi | /usr/tmp/TIFF/source/dest0001.tif |
| /usr/tmp/SGI/ source0002.sgi | /usr/tmp/TIFF/source/dest0002.tif |
| /usr/tmp/SGI/ source0100.sgi | /usr/tmp/TIFF/source/dest0100.tif |

### Converting 10-bit Cineon Images

Digital film scans often consist of logarithmic data. Because Inferno algorithms are optimized for linear data, a LUT is often used on import to convert the gamma and correct the logarithmic data for a linear data environment. Since Cineon images contain 10-bit logarithmic data, you need to use a LUT to convert the 10-bit logarithmic data to 8-, 10- or 12-bit linear. You can use one of the LUTs provided, or create a custom LUT and use it with *imcopy* to import Cineon files directly into the framestore. See Chapter 30, "Colour Management with LUTs," on page 657.

### Extracting an Alpha Channel from an RGBA Image

You can use the `-x` option to extract the alpha channel from your RGBA image. The RGBA infile will be split into two RGB outfiles; the *destination_alpha_filename file* will contain only the alpha channel of the *inRGBA_file*, and the *outRGB_file* will contain only the RGB components of the *inRGBA_file*.

**NOTE:** The `-x` option expects an additional parameter. "-x noinvert" means that the alpha component will be extracted as is. "-x invert" will extract and invert the alpha component.

### Syntax:

```
imcopy -x noinvert <in RGBA file> <destination for RGB and alpha
files> <start index> <stop index>
```

| Where: | Is: |
|---|---|
| <in RGBA file> | The name of the file that you are inputting. |
| <destination for RGB and alpha files> | The name of the file that you are outputting. |
| <start index> | The start frame of the file. |
| <stop index> | The end frame of the file. |

### Example

```
imcopy -x noinvert /usr/tmp/SGI/source%04d.sgi
/usr/discreet/clip/stonefs/NTSC/MyLib@myclip 1 100
```

This example takes the SGI RGBA images in the sequence and creates two clips in the *MyLib* library on the NTSC project of the framestore *stonefs*.

| Input | Output |
|---|---|
| **/usr/tmp/SGI/source0001.sgi** | RGB in frame 1 of *myclip*, Alpha in frame 1 of *myclip_alpha* |
| **/usr/tmp/SGI/source0002.sgi** | RGB in frame 2 of *myclip*, Alpha in frame 2 of *myclip_alpha* |
| **/usr/tmp/SGI/source0100.sgi** | RGB in frame 100 of *myclip*, Alpha in frame 100 of *myclip_alpha* |

On output, the clip *myclip* contains the RGB image, and the clip *myclip_alpha* contains the alpha channel of the original image.

### Integrating an Alpha Channel into an RGB Image

You can use the `-a` option to combine an alpha (matte) infile and an RGB infile to produce an RGBA outfile.

**NOTE:** When reading a matte from the RGB framestore, *imcopy* will only take information from the image's red channel.

### Syntax:

```
imcopy -a <in matte file> <in RGB file> <out RGBA file>
```

| Where: | Is: |
|---|---|
| `<in matte file>` | The name and path of the source matte file. |
| `<in RGB file>` | The name and path of the source RGB file. |
| `<out RGBA file>` | The name of the result RGBA file. |

### Example

```
imcopy -a /usr/discreet/clip/stonefs/NTSC/MyLib@myclip_alpha /
usr/discreet/clip/stonefs/NTSC/MyLib@myclip /usr/tmp/SGI/
dest%04d.sgi 1 100
```

This example takes the RGB data from *myclip* in the *MyLib* clip library in project *NTSC* on framestore *stonefs*, combines it with the matte clip *myclip_alpha*, and generates an SGI RGBA for the first 100 frames.

| Input | Output |
|---|---|
| RGB from frame 1 of *myclip* and Alpha from frame 1 of *myclip_alpha* | `/usr/tmp/SGI/dest0001.sgi` |
| RGB from frame 2 of *myclip* and Alpha from frame 2 of *myclip_alpha* | `/usr/tmp/SGI/dest0002.sgi` |
| RGB from frame 100 of *myclip* and Alpha from frame 100 of *myclip_alpha* | `/usr/tmp/SGI/dest0100.sgi` |

### Cropping an Image

If you want to import a section of your source image only, you can specify the origin of this section with the `-o` (x position, y position) option. You can specify the size of this section with the `-s` (width, height) option.

The size of the internal buffer is specified with the `-d` (width, height) option. By default, the size of the internal buffer is the same as the width and height of the source image. If the buffer size differs from the source image, resize the selected rectangle from the source image into the internal buffer size using the `-k` (cropping type) option.

The `-q` option can be used to specify the quality of resizing: coarse, medium, quality or bicubic.

**NOTE:** If you are importing an image to the framestore, the specified width and height parameters of the framestore are used to define the destination size of your image.

### Cropping the Frames

You can crop the source frames using the `-k` option. The available options are as follows.

| Option | Function |
|---|---|
| `-k crop` | Centres and crops the image. -b r, g, b, or *a* can be used to specify the colour for the cropped part of the image (default is black). |
| `-k fit` | Scales the longest edge to fit the frame size. Unused parts of the frame are filled with black. |
| `-k fitall` | Scales the shortest edge to fit the frame size and crops the longest edge. The frame will be filled and part of the original image will be missing. |
| `-k fitboth` | Stretches or squeezes the image to fill the new resolution. This option scales the X and Y dimensions of the image non-proportionately to make it fit in the current frame. This changes the aspect ratio, which results in a distorted image. |

### Adjusting Bit Depths

By default, the internal buffer has a depth of 8 bits. If your source image has a depth greater than 8 bits, you should specify an internal buffer depth of 12 bits using the -i 12 option to avoid truncating data to 8 bits per component. This changes the buffer depth from 8 bits to 12 bits.

Once the desired area of the source image has been cropped and resized and the bit depth has been converted into the internal buffer, the image is written to the destination. If the destination is an image file, the image file format will be the same as the input format. You can use the `-f` (image format) option to specify a different image format. By default, *imcopy* outputs images with 8-bit depth. Use the `-e` (bit depth) option to override the default setting.

| Source Image Bit Depth | Option Parameter |
|---|---|
| 16-bit (TIFF, SGI, Wavefront, Tdi/Maya) | -e 16 |
| 10-bit (Cineon, DPX) | -e 10 |

**NOTE:** By default, if you write an image file with more than 8 bits per component into an 8-bit internal buffer, *imcopy* will only preserve the 8 most significant bits. To avoid this, specify an input LUT with the `-l` option to convert the source image bit depth to the internal buffer bit depth. For example, if using the default 8-bit internal buffer depth (-i 8), you could use the **`10logto8`** LUT provided. Or, for a 12-bit internal buffer depth (-i 12), you could use the **`10logto12`** LUT provided. See Chapter 30, "Colour Management with LUTs," on page 657.

## iminfo

Use the *iminfo* utility to obtain image information. This is useful if you want to quickly check information about an image file without entering the application. The following information is listed for the file:

- Image format
- Width and height
- Channel type, such as RGB
- Bit depth
- Compression type
- Orientation, such as top-to-bottom, left-to-right
- Timecode
- Number of the clip within a sequence and the total length of the sequence

**To list the image file information:**

1. Make sure */usr/discreet/io/<version number>/bin* is in your path.
2. Type:

   **`iminfo`**

### Syntax:

**iminfo** [-f] <format> <file path and name>

| Where: | Is: |
|---|---|
| <format> | The format of the clip for which you want the information. The format for the file can be Alias, Cineon, Dpx, Jpeg, Pict, Pixar, Sgi, Softimage, Targa, Maya, Tiff, Wavefront, or Photoshop. The utility will return the image information more quickly if you provide the format. |
| <file path and name> | The file path and name of the clip for which you want the information. |

### Example

**iminfo -f Jpeg /usr/tmp/girl.jpg**

## fcof

The find-clip-of-frame (*fcof*) utility scans all the libraries on the specified volume searching for clips referencing a given frame. The output tells you which clips use the frame and where they are located. When a large list of invalid frames is detected, it is usually more efficient to find the clip for a given frame, delete it, and perform another integrity check before searching for the next invalid frames. Very often all invalid frames are in the same few clips so finding affected clips for each invalid frame is unnecessary.

### Syntax

**fcof** <framestore volume> <frameId> [-v]

| Where: | Is: |
|---|---|
| <framestore volume> | The volume to check (stonefs, stonefs1, stonefs2). |
| <frameID> | The frame's ID (0x1234abcd5678cdef). |

### Example

**fcof stonefs 0x1234abcd5678cdef**

### fcof Options

The following option may be used with *fcof*.

| Option | Function |
|---|---|
| -v | Enables additional verbosity |

# publishTool

Use the *publishTool* utility to publish clips from the shell using the Complex publish feature. See "Types of Publishing" on page 274.

**NOTE:** You cannot use the *publishTool* utility to perform a Simple or Lustre publish.

**To start *publishTool*:**

1. Make sure */usr/discreet/io/<version number>/bin* is in your path.
2. Type:

```
publishTool <options> <source clip path> <destination
library> <destination path>
```

## Syntax:

```
publishTool [-f <output file format>] [-m <output compression>]
[-v] [-j <jpeg compression factor>] [-o <output file name
format>] [-n <maximum number of source handles>] [-L] [-U
<uid>] <source clip path> <destination library> <destination
path>
```

`<source clip path>` has the syntax:

```
<project path>/<library name>@<desktop>/<reel>/<clip
name>@<clip creation date>
```

`<clip creation date>` has the format `"YYYY/MM/DD hh:mm:ss"`.

## Examples

```
publishTool -f sgi -U H_0000054367_S_0000065473_U_00234 /mnt/
NAS/910/clip/stonefs/bluelune@mydesktop/myreel juneclips /usr/
tmp
```

```
publishTool /usr/discreet/clip/stonefs/MyProject/
MyLibrary@MyClip@"2006/01/01 12:12:12" MyPublishedClips /usr/
discreet/published
```

## publishTool Options

The following options may be used with *publishTool*.

| Option | Function | Default |
|---|---|---|
| `-f` | Sets the output file format. Possible values are Alias, Cineon, Dpx, Jpeg, Pict, Pixar, Sgi, Softimage, Targa, Maya, Tiff, Wavefront, Photoshop. | Dpx |
| `-m` | Sets the compression. Possible values are def (Default), none, rle (Runlength-encoded), and lzw (Lempel-Ziv & Welch). | None |
| `-v` | Turns verbose mode on. | Verbose mode is off. |
| `-j` | Sets the JPEG compression factor. Possible values are from 0 - 100. | 50 |
| `-o` | Sets the output file name format. | .%%04d (where 4 means use 4 digits and 0 means use 0 as a placeholder where applicable) |
| `-n` | Sets the maximum number of handles for the source clip to keep. | 60 |
| `-L` | Creates soft links to the image files instead of making copies, if the media is already soft-imported and in the same file format. | Off |
| `-U` | Specifies the unique ID (UID) of the source clip. You can use this instead of the clip name and creation date to retrieve the source clip. This is useful when you need to distinguish between two or more source clips with the same name and creation date. Use *cmtool* to determine the UID of a clip; the UID appears in the clip ID column when you list the contents of a library. It has the format H_0000000000_S_0000000000_U_00000. If you use this option, you omit the `<clip name>` and `<clip creation date>` in the `<source clip path>`. | Off |

# stonifiseTool

Use the *stonifiseTool* utility to write clips to the framestore.

**To start *stonifise*:**

1. Make sure */usr/discreet/io/<version number>/bin* is in your path.
2. Type:

```
stonifiseTool <option> <source clip path> <destination
library name>
```

### Syntax:

**stonifiseTool** [-v] [-U <uid>] <source clip path> <destination library name>

<source clip path> has the syntax:

<project path>/<clip library name>@<clip name>@<clip creation date>

<clip creation date> has the format "YYYY/MM/DD hh:mm:ss".

### Examples

**stonifiseTool -v /usr/discreet/clip/stonefs/experience/juneclips@flowers@"2006/07/06 13:12:36" augustclips**

**stonifiseTool -U H_0070054367_S_0008065473_U_00265 /mnt/NAS/910/clip/stonefs/bluelune@mydesktop/myreel juneclips**

### stonifiseTool Options

The following option may be used with *stonifiseTool*.

| Option | Function | Default |
|---|---|---|
| -v | Turns on verbose mode. | Verbose mode is off. |
| -U | Specifies the unique ID (UID) of the source clip. You can use this instead of the clip name and creation date to retrieve the source clip. This is useful when you need to distinguish between two or more source clips with the same name and creation date. Use *cmtool* to determine the UID of a clip; the UID appears in the clip ID column when you list the contents of a library. It has the format H_0000000000_S_0000000000_U_00000. If you use this option, you omit <clip name> and <clip creation date> in <source clip path>. | Off |

## vstat

The *vstat* utility provides statistics on usage of storage. It lists the projects, number of full resolution frames, number of proxy frames, and number of megabytes of audio. It also lists the size of the volume and the amount of space used and available.

Volume statistics are also available in Inferno from the System menu.

### Syntax

**vstat** -v <volume> [-l] [-d] <verbose level>

| Where: | Is: |
|---|---|
| <volume> | The name of the volume. For example: *stonefs*. |
| <verbose level> | Value for the reporting level. |

### Example

```
vstat -v stonefs -d 2
```

### vstat Options

The following option may be used with *vstat*.

| Option: | Function: | Default |
|---|---|---|
| -v | Determines the volume for which statistics are returned. | None |
| -l | Library mode. Displays the number of frames used per project and per library. If you add the number of frames for each library together, the total is usually less than the total number of frames per project. Each frame is counted for the project, but duplicate frames are only counted once for libraries. | None |
| -d | Sets the reporting level (0, 1, 2) where 0 provides essential information, 1 provides important information, and 2 provides informative information. | 1 |

## vic

Use *vic*, the command line integrity checking tool, to correct media referencing errors. For example, if a frame is used in two libraries, but it only has one reference count on the framestore, this is an error. The *vic* utility corrects the reference count.

### Syntax:

```
vic [-h]
```

```
vic -v <volume> [-d <verbose level>] [-l] [-C] [-p <project
name>] [-f] [-w]
```

### Example

```
vic -v stonefs1 -d 2
```

### vic Options

The following options may be used with *vic*.

| Option | Function | Default |
|---|---|---|
| -h | Displays the usage syntax. | |
| -a | Checks all volumes currently available. | |
| -v | Specifies volume to check (stonefs, stonefs1, stonefs2). | |
| -d | Sets the verbosity or "reporting" level (0, 1, 2) where 0 provides essential information, 1 provides important information, and 2 provides informative information. | 2 |
| -l | "Lazy" mode. Will not decrement the reference count on a framestore. | |
| -c | Validates volume connections only. No content check is performed. | |
| -p | Specifies the project where Lost_+_Found would be created, in case unreferenced frames are found. | |
| -f | Deletes unreferenced material; that is, it frees up material that would normally be placed in Lost_+_Found. Use with caution. | |
| -w | Will skip integrity checking of audio waverforms. | |

# 38 Command Line Start-up and Exit Options

## Summary


*Starting Inferno* ..... *835*
*Exiting Inferno* ..... *838*
*Initialising the Tablet* ..... *838*
*Killing Processes* ..... *838*


## Starting Inferno

If you are running Inferno for the first time, make sure you have correctly installed and configured the application. There are several start-up options you can use to specify a particular setup or to enable a customized configuration.

**To start Inferno on an SGI workstation:**

1. Log in to the *Inferno* user account at your workstation.
2. Open a command shell.

   **NOTE:** When you log in to your workstation, a console shell opens, which displays system feedback sent from the Inferno application. Do not use the console to launch Inferno. Open another shell using the Toolbox.

3. With the cursor over the shell, type **`inferno`**.

   After a few moments, the Project Management menu appears.

4. Select the project and user you want to use or create new ones. See Chapter 24, "Managing Projects and Users," on page 471.
5. Click Start.

The application has finished loading when you see the yellow cross cursor, and the message "Startup Complete" appears.

**NOTE:** Inferno will not start if your system disk does not have enough space available. The system disk must have enough free space to accommodate the largest clip library plus an additional 10 MB.

6. Tap the pen, click the mouse, or press **ENTER** to display the Desktop.

**To start Inferno on a Linux workstation:**

1. Log in to the *Inferno* user account at your workstation.
2. Do one of the following.
   - If you want to start Inferno normally, double-click the application's icon on the workstation's desktop.
   - If you want to start Inferno using start-up options, open a shell, and then type: **`inferno -<option>`**. See "Start-up Options" on page 836.

   After a few moments, the Project Management menu appears.
3. Select the project and user you want to use or create new ones. See Chapter 24, "Managing Projects and Users," on page 471.
4. Click Start.

   The application has finished loading when you see the yellow cross cursor, and the message "Startup Complete" appears.

   **NOTE:** Inferno will not start if your system disk does not have enough space available. The system disk must have enough free space to accommodate the largest clip library plus an additional 10 MB.
5. Tap the pen, click the mouse, or press **ENTER** to display the Desktop.

## Start-up Options

There are a number of start-up options that you can use with the **`inferno`** command under special circumstances. More than one start-up option can be specified on the command line. These start-up options are case-sensitive.

You can see an on-screen list of these start-up options by typing:

```
inferno -H
```

**NOTE:** The **`inferno -H`** command does not launch the application.

### Framestore-Related Start-up Options

**WARNING:** When you use the **-v** option, all framestore data will be deleted with no possibility of recovery.

| Type: | To: |
|---|---|
| **inferno -v** | Initialise the framestore volume (all projects). |
| **inferno -i** | Remove all clips from the project. |
| **inferno -r** | Initialise only the desktop for the selected project. |

With Discreet® Native Audio configurations, audio sources are stored on the framestore, so initialising the framestore also removes all audio clips from the project.

### Project Management-Related Start-up Options

| Type: | To: |
|---|---|
| **inferno -c** <filename.cfg> | Use a configuration file other than the default, where <filename.cfg> is the name of the file. The specified file supersedes the default configuration file. If you do not use the option, Inferno looks first for *init.cfg*, and if that is not found, it looks for *inferno.cfg*. |
| **inferno -J** <project> | Define the project that appears in the Project Management menu when you start Inferno, where <project> is the name of the project you want to use. If you start Inferno with both the **-J** and **-U** options, Inferno bypasses the Project Management menu. |
| **inferno -U** <user> | Define the user that appears in the Project Management menu when you start Inferno, where <user> is the name of the user you want to use. If you start Inferno with both the **-J** and **-U** options, Inferno bypasses the Project Management menu. |

### Miscellaneous Start-up Options

| Type: | To: |
|---|---|
| **inferno -m** | Initialise the mouse only (not the tablet and pen). |
| **inferno -F** | Force Inferno to install new fonts that you added to the directory */usr/lib/DPS/outline/base* (and */usr/lib/DPS/AFM* if you have also installed the corresponding font metric file). See Chapter 36, "Installing Fonts," on page 797. |
| **inferno -B** | Prevent the broadcast monitor from blanking when an image viewer or Player is not displayed. The broadcast monitor then displays the screen content that is displayed in the corresponding region.<br>**NOTE:** This option is hardware dependent and may not work on all hardware configurations. |

| Type: | To: |
|---|---|
| **inferno -L** | Disable writing to the *.log* file. Inferno keeps a log file of your actions in a text file (*.log*) in your Inferno home directory. Usually this file is cleared and recreated every time Inferno is started. (Note that the log file is useful when reporting problems to Customer Support.) |
| **inferno -l** | Append the current session to the existing log file. (See description of the log file above.) |
| **inferno -M** | Define the amount of memory assigned to frame buffering. This option overrides the default settings, or if it has been uncommented, the value set by the MemoryApplication keyword in the file *init.cfg*. |
| **inferno -p** <n> | On multi-processor machines, start Inferno using less than the full array of processors, where <n> is the number of processors to be used. Normally, Inferno uses all available processors. |
| **inferno -f** <filename> | Use a custom menu file, where <filename> is the name of the menu file. For information on custom menus, see "Creating Custom Menus" on page 762. |
| **inferno -J** <project> **-U** <user> **-b** <batch_setup> **-N** | Launch Inferno and specify a Batch setup to render. Inferno launches, renders the setup, and exits. Use the **-N** option only if you want to use Burn for rendering.<br>To avoid corrupting the render, which uses the graphics hardware, you should not use the graphics console of the system (such as command shells) while the render is taking place. |
| **inferno -Z** | Starts Inferno and skips the integrity check. |

## Exiting Inferno

Click the Exit command in the Preferences menu to exit the current work session and save the status of the desktop and current menu preferences. Alternatively, press **ALT+F12** or **SHIFT+INSERT** from any menu.

## Initialising the Tablet

If you use the pen and tablet while the application is starting, the tablet will fail to initialise. Press **SHIFT+T+INSERT** to initialise the tablet if it does not function during a work session.

## Killing Processes

If Inferno hangs but you can still interact with the operating system, you must use either the kill alias defined in the Inferno *.cshrc* file or the **kill** command in conjunction with the individual process IDs.

⚠ **WARNING:** These kill procedures should not be used to exit Inferno unless the application is hung or otherwise not responding. Killing processes indiscriminately can cause system problems. Under normal conditions, you should use one of the exit procedures described in "Exiting Inferno" on page 838.

## Killing All Inferno-Related Processes

The *.cshrc* file that comes with your Inferno system contains the alias **ki** which can be used to kill all Inferno processes at once.

**To kill all Inferno-related processes:**

➤ In a shell, type **ki**.

**To verify that all Inferno-related processes have been killed:**

➤ Type **ps -fu** <inferno account name>.

This command displays information about all active processes, including the application with which each process is associated, and a process ID number. If all Inferno processes have been successfully killed, this command should return no results.

Never restart Inferno if there are still Inferno processes left over from a previous session. If some Inferno processes persist after using the kill alias, you must kill them independently.

## Killing Processes Individually

Use the **kill** command to kill processes individually, using their process ID number.

**To use the kill command to kill processes individually:**

1. Press **ALT+F3** to send Inferno to the background.
2. Open a shell.
3. At the command line in the shell, type:

   **ps -fu** <inferno account name>

   This command displays information about all active processes, including the application with which each process is associated, and a process ID number.
4. Determine the process ID number for Inferno.
5. At the command line, type:

   **kill** <process number>

where `<process number>` is the process number you determined in step 4. This command terminates the Inferno process that is currently executing.

**NOTE:** There may be more than one Inferno process running at any time. For example, there may be one process per CPU, plus some additional processes to manage the framestore. You should kill each of these processes.

You can now restart Inferno.

# Section 8
# Editing


| | |
|---|---|
| Editing Essentials | 843 |
| Editing on the Desktop | 849 |
| Navigating the Timeline | 879 |
| Editing to the Batch Timeline | 923 |
| Vertical Editing | 941 |
| Trimming Shots | 951 |
| Dissolves | 969 |
| Batch Timeline Effects | 987 |
| Timewarps | 1005 |
| Managing Timeline Media | 1031 |
| Audio | 1047 |

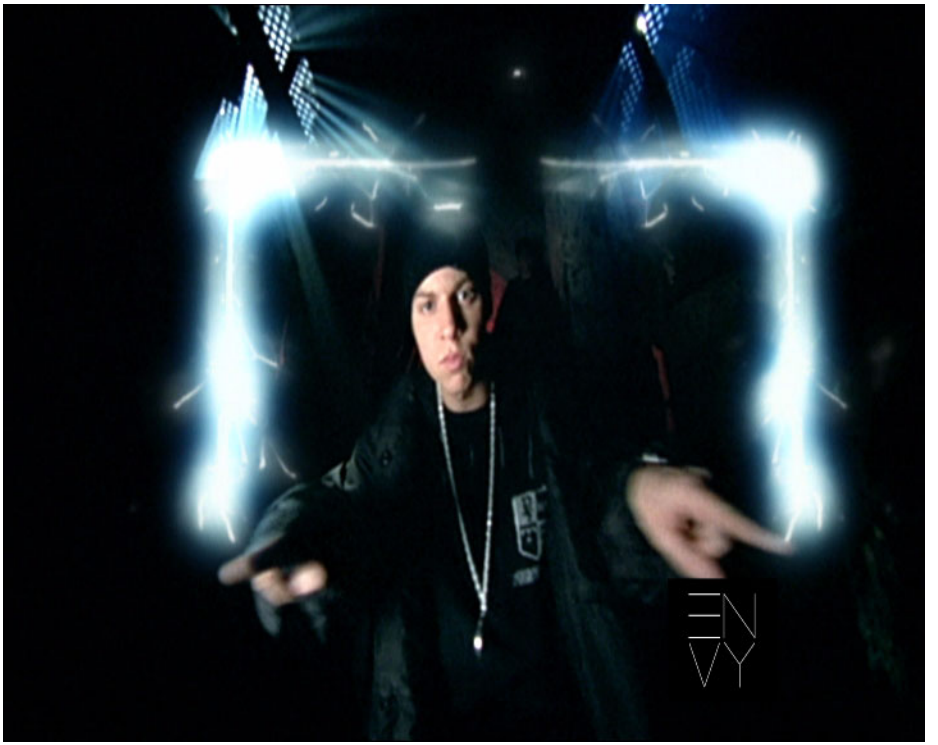



Image courtesy of Envy Post Production

# 39 Editing Essentials

## Summary


*Introduction* ..... *843*
*About Desktop Editing* ..... *843*
*About Player Timeline Editing* ..... *844*
*About Batch Timeline Editing* ..... *844*
*Basic Editing Concepts* ..... *845*


## Introduction

In Inferno you can perform editing operations in three areas of the application—the desktop, the timeline in the Player, and the timeline in Batch. Some operations can be performed in all three places—for example, creating a dissolve or adding a cut to a clip. Edits that you apply to a clip in one area can be modified in either of the other areas wherever the type of operation is supported. For example, a dissolve applied to clips on the desktop can be modified in the Batch timeline.

Generally, the area you select depends on the complexity of the required edit. This chapter provides guidelines on which area to use for different applications, and the types of operations you can perform in each area.

## About Desktop Editing

Use the desktop to apply simple edits to clips on the desktop reels, such as cutting a clip into two clips or adding a timewarp to a clip. When editing on the desktop, you can perform editing operations using either commands in the Editing menu or gestural cursor movements. You can perform operations on single clips, such as reversing the order of frames in a clip, and on two

clips, for example, splicing two clips together. The desktop is useful for quickly applying straightforward edits to clips.

See Chapter 40, "Editing on the Desktop," on page 849.

## About Player Timeline Editing

Like the desktop, the timeline in the Player is convenient for quickly performing simple edits on clips. For example, create and edit transitions such as dissolves or soft effects such as timewarps.

You can only bring a single clip, which may be composed of one or more shots, into the Player's timeline. Therefore, the timeline cannot be used for any commands that involve combining two clips or inserting frames from one clip into another. The timeline provides a visual representation of transitions. For example, you can see the exact frames used in a dissolve.

You can trim both video and audio.

For information on basic timeline functionality, see Chapter 41, "Navigating the Timeline," on page 879.

## About Batch Timeline Editing

The timeline in Batch provides an integrated, visual environment where you can easily edit video and audio elements, and work with an edit sequence. The Batch timeline can have multiple video and audio tracks. You can use the timeline to edit single clips or to create edited sequences involving any number of source clips.

Use the Batch timeline in any of the following situations:

- You want to apply simple edits to individual clips that you will be using in a Batch process tree.
- You are creating effects for one or more shots that are part of a pre-assembled clip. Using the timeline, you can extract those shots, apply the effects, then replace the original shots in the sequence with the new shots. See "Starting with an Assembled Clip" on page 924.
- Your project involves assembling several shots together, adding transitions, and syncing video and audio. The timeline provides all the editing tools needed for such complex projects.
- You want to edit audio separately from video, or edit individual audio tracks.

See "Batch Timeline Workflow" on page 924.

### Editing Operations Table

The following table indicates the editing operations you can perform on the desktop, Player timeline, and Batch timeline.

| Editing Operation | Desktop | Player Timeline | Batch Timeline |
|---|---|---|---|
| Cutting clips | X | X | X |
| Splicing two clips together | X | | X |
| Inserting a complete or partial clip into another clip | X | | X |
| Replacing frames in one clip with material from another clip | X | | X |
| Replacing an entire shot with material from another clip | X | | X |
| Trimming clips | | X | X |
| Adding and modifying timewarps | X | X | X |
| Adding and editing Resize soft effects | | X | X |
| Adding and editing Blend soft effects | | X | X |
| Adding and editing dissolves | X | X | X |
| Repeating one or more frames in a clip | X | | |
| Reversing the order of frames in a clip | X | | |
| Matching a clip with its source clip(s) | X | | X |
| Consolidating clips | X | X | X |
| Committing clips | X | X | X |
| Rendering clips | X | X | X |

# Basic Editing Concepts

This section explains key editing concepts that apply whether you are working on the desktop, the Player timeline, or the Batch timeline.

## Soft Edits

When you apply an edit such as a splice or dissolve to a clip, you can modify the edit afterwards. A modifiable edit is referred to as a "soft edit," and a clip containing one or more soft edits is referred to as a "soft clip." You can modify a soft edit because the application retains information on the steps and source clips involved in its creation. For example, if you use the Dissolve command to dissolve between two source clips, the result is a soft edit. You can modify the parameters of the dissolve any time.

The Splice, Dissolve, Insert, Replace, and Timewarp commands of the Editing menu, as well as all gestural edits performed on the desktop or Player timeline, generate soft edits. In the timeline, all edits applied to clips are soft edits.

On the desktop, all soft edits are marked by a "][" label on the proxies. To create soft edits on the desktop, you must enable the Soft Edits button in the Desktop Preferences menu. If it is not

enabled, you can still use the editing commands of the Editing menu and edit gesturally, but the resulting edit will not be modifiable. In Batch, clips in the schematic that contain soft edits applied in the timeline are indicated with "[E]" following the clip name.

There are four kinds of soft edits: soft cuts, soft transitions, soft timewarps, and soft cutouts.

### Soft Cuts

A *cut* is an edit that divides a clip into two smaller clips. On the desktop, the two new clips are referred to as *cutouts*. In the timeline, a cut divides a segment into two segments. When you split a clip into two clips using the Cut command in the Editing menu, or gesturally, you have the option of retaining the frames cut from each clip as head and tail frames (creating soft cuts), or removing them. Use the Soft Cuts button in the Desktop Preferences menu to set this option.

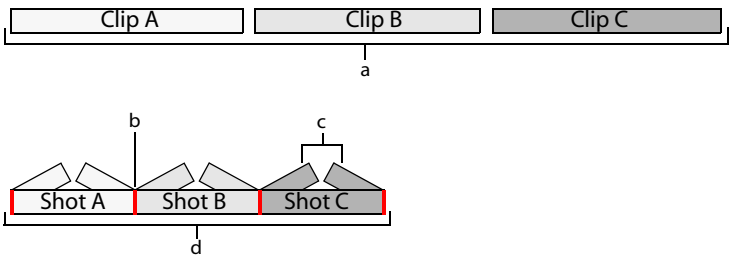
| Status | Result |
|---|---|
| Soft Cuts enabled | Handles (head and tail frames) are kept when clips are cut. |
| Soft Cuts disabled | Handles are removed when clips are cut. |

**NOTE:** You can only use the Soft Cuts option when the Soft Edit button is enabled.

### Soft Transitions

When you perform an edit that involves joining two clips together, such as a dissolve, or splicing two clips together, the resulting clip is composed of two *shots* (which were the original two clips before the edit) and a junction between the two shots, called a *transition*. The shot before the transition is the outgoing shot and the shot after the transition is the incoming shot.

In a dissolve, the outgoing shot is the shot that fades out, and the incoming shot is the shot that fades in. The outgoing shot, incoming shot, and the blending transition are all elements of the edit sequence.




a) Clips
b) Soft Transition
c) Head and tail frames (available for trimming)
d) Edit sequence

Soft transitions include splices and dissolves between shots in a clip.

On the desktop, soft transitions in expanded clips are characterized by yellow transition handles (splice, insert, and replace) that mark where the two clips have been joined, or green brackets (dissolve) that delimit the frames in a transition. On desktop clips containing dissolves, the label D(*n* / *m*) is also displayed, where *n* is the frame's position in the dissolve and *m* is the length of the dissolve.

In the Batch and Player timeline, each shot, referred to as a *segment*, appears as a rectangle, and a selected splice between two segments appears as a vertical yellow bar. Dissolves are indicated by dissolve icons. See "Creating Dissolves on the Timeline" on page 979.

### Soft Timewarps

A timewarp is a soft edit that changes the timing of a clip. Soft timewarps are created with the Timewarp command on the desktop, and in Batch and the Player timeline using a keyboard command or soft effect button. On the desktop, all frames in a timewarped or reversed soft edit are identified with the "TW" label. In the Batch and Player timeline, the TW label appears in the segment information.

### Soft Cutouts

On the desktop, soft cutouts are created by cutting a soft edit, and are identified by a "][" label. Like soft cuts, soft cutouts can be modified.

### Committing Soft Clips

Once you have finished editing a clip, you can make the soft edits a permanent part of the clip, so that they are no longer modifiable. This is referred to as *committing* the clip. If a clip contains several shots, the shots are permanently joined together. Dissolves are no longer modifiable and head and tail frames are removed. It is not necessary to commit a soft clip prior to outputting a clip using the Output Clip menu or before exporting it.

To commit soft clips on the desktop, use the Commit command in the Editing menu. In Batch, you can commit selected segments in the timeline or the entire timeline.

## Source Clip

A source clip is either a clip loaded from a VTR or a clip created in Inferno. It is the clip that provides source material to another clip in a two-clip editing operation.

## Target Clip and Record Clip

In two-clip editing operations, *target clip* and *record clip* refer to the clip that receives material from a source clip. Target clip refers to a clip that receives material in operations that involve the creation of a third clip containing the result of the edit. The original two clips used in the operation are left intact. Many desktop editing commands use this method. A record clip, by

comparison, is always the resulting soft clip. For example, when hot keys are used to perform insert or overwrite edits in the Batch timeline, the record clip receives material from the source clip, and becomes the new soft clip.

## Timecode on Soft Clips

While viewing clips on the desktop, Player timeline and Batch timeline, you can view two types of timecode on clips—the source timecode and the record timecode.

The source timecode is the timecode for the source clip used in the soft edit. A source clip can be captured from a VTR, imported, or created in Inferno. Source clips loaded from a VTR start with the timecode from the VTR tape. Source clips created in Inferno or imported begin at timecode 00:00:00:00.

The record timecode is the timecode of the soft edit. When you use an editing command that creates a soft edit, the record timecode shows a new timecode renumbered starting at 00:00:00:00.

To view source and record timecodes, do one of the following:

- On the desktop, select Src and Rec Timecode from the Frame ID box in the Desktop preferences. See "Desktop Preferences" on page 774.
- In the Batch or Player timeline, display the element information. See "Displaying Element Information" on page 893.

## Keycode on Soft Clips

While viewing clips on the desktop, Player timeline, and Batch timeline, you can display keycode information. See "Displaying Timecode and Keycode" on page 377.

## Using Virtual Sources in the Timeline

When you create a clip using the Colour Source command or create a clip composed of identical frames using the Repeat command, you can use that clip as a virtual source in the timeline. A virtual source is a clip that has no real beginning or end, meaning that you can trim, slip or slide it to any extent. For example, if you insert a colour source clip consisting of 10 frames into the edit sequence, you can trim, slip or slide the clip by any number of frames.

Head and tail information for virtual sources is indicated by an asterisk (*).

# 40 Editing on the Desktop

## Summary


About Editing on the Desktop ..... 849
Accessing the Editing Menu ..... 850
Gestural Editing on the Desktop ..... 852
Cutting Clips ..... 856
Splicing Clips ..... 860
Inserting Frames and Clips ..... 863
Replacing Frames and Clips ..... 866
Matching Soft Clips with Their Source Clips ..... 868
Repeating Frames in a Clip ..... 870
Reversing Frame Order in a Clip ..... 871
Swapping Shots ..... 872
Consolidating Clips ..... 874
Committing Soft Clips ..... 876
Force Rendering Clips ..... 877


## About Editing on the Desktop

You can apply many types of edits to clips on the desktop—splitting clips, splicing clips together, adding dissolves and timewarps.

Editing functions such as splicing clips create soft edits, which you can modify any time until you commit them. Soft edits created on the desktop can be brought into the timeline in either the Player or Batch for further manipulation.

Some desktop editing operations can be accomplished in two ways—by using menu commands and by using drag and drop gestures with the mouse or stylus. For these cases, this chapter describes both methods.

Most desktop editing operations can be performed on either collapsed or uncollapsed clips. The procedures in this chapter are for uncollapsed clips. For collapsed clips, you must select your in point, out point, and target frames by scrubbing through the collapsed clip until the desired frame is visible. For information, see "Collapsing and Expanding Clips" on page 49.

You can also perform certain editing functions in the Player timeline and in the Batch timeline. For recommendations on which editing tool to use for different purposes, see Chapter 39, "Editing Essentials," on page 843.

### Editing Multiple-Resolution Clips

Editing operations that are performed on more than one clip, such as splicing two clips together, can only be done on clips of the same resolution, aspect ratio, and bit depth. For most editing operations involving two clips, if you attempt to use clips of differing resolutions, a menu appears that gives you the option of either resizing the source clip to the resolution of the destination clip or aborting the edit.



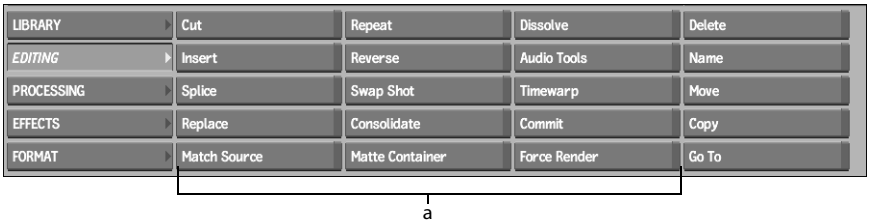

a) Fit Method box

**To resize a source clip to the destination clip resolution:**

1. Select a Fit method. For information on Fit Method options, see "Destination Settings" on page 612.
2. Click Hard Resize or Soft Resize.

## Accessing the Editing Menu

Desktop editing commands are found in the Editing menu. To access the Editing menu, click the Editing button in the Main menu.




a) Editing menu

The Editing commands are described as follows. They all support OpenEXR-formatted clips except Reverse, Matte Container, and Audio Tools.

**NOTE:** All editing operations apply to audio as well as video unless otherwise noted.

**Cut —** Divides a single clip into two or more clips. Select a frame in the source clip and the clip is cut after the selected frame. See "Cutting Clips" on page 856.

**Insert —** Inserts a partial or complete source clip after a specified frame in the target clip. The Insert command creates a soft edit. See "Inserting Frames and Clips" on page 863.

**Splice —** Splices two or more source clips together. Select the frames in the two source clips where the splice is made. The Splice command creates a soft edit. See "Splicing Clips" on page 860.

**Replace —** Replaces frames in the target clip with a partial or complete source clip. The Replace command creates a soft edit. See "Replacing Frames and Clips" on page 866.

**Match Source —** Finds matching frames in source clips or matches a soft clip with its source clip. See "Matching Soft Clips with Their Source Clips" on page 868.

**Repeat —** Repeats a frame, a clip, or the frames in a clip any number of times. The repeated frames or clips are joined end to end to make a new clip. See "Repeating Frames in a Clip" on page 870.

**Reverse —** Reverses the order of the frames in a clip. See "Reversing Frame Order in a Clip" on page 871.

**Swap Shot —** Replaces a shot between two transitions, or between a transition and the start or end of a soft edit. See "Swapping Shots" on page 872.

**Consolidate —** Removes head and tail frames (handles) from one or more clips. You can specify a number of handles to retain. See "Consolidating Clips" on page 874.

**NOTE:** Consolidate does not apply to audio.

**Matte Container —** Creates a container for a front and matte clip. You can choose to only contain the clips or to contain them and add an Axis, which adds transparency between the clips. You can edit the container directly in the timeline. See "Working with Containers" on page 948.

**Dissolve —** Fades between two source clips (dissolve or crossfade), or one source clip and a black source (fade-in or fade-out). You can also mix clips together. The Dissolve command creates a soft edit. See "Creating Dissolves on the Desktop" on page 969. Dissolves can also be applied to audio.

**Audio Tools —** Create a timewarp for audio or mix down audio. See Chapter 49, "Audio," on page 1047.

**Timewarp —** Changes the overall timing in a clip. You can create complex timing changes or add an image trail to a clip with the Timewarp Editor. The Timewarp command creates a soft edit. See "Creating Timewarps on the Desktop" on page 1005.

**NOTE:** The Timewarp command does not apply to audio. To timewarp audio, use Audio Timestretch. See "Audio Timewarp" on page 1067.

**Commit —** Commits a soft edit. See "Committing Soft Clips" on page 847.

**Force Render —** Renders a clip, all the clips on a reel, or all the clips on the desktop. See "Force Rendering Clips" on page 877.

**NOTE:** Force Render does not apply to audio.

Most editing commands remain in the command mode after performing the operation—allowing you to perform it again if needed. To cancel the mode, click anywhere in the grey area below the desktop reels, or click on any other menu option.

For information on the clip management commands (such as Copy, Name and Move) in the last column of the Editing menu, see Chapter 4, "The Desktop," on page 35.

## Gestural Editing on the Desktop

Gestural editing is a technique in which you use your mouse or stylus to move clips among reels on the desktop, and to perform cut, copy, insert, splice, and replace edits.

To edit gesturally, select Gestural Editing in the Desktop section of the Preferences menu.

## Gestural Editing Cursors

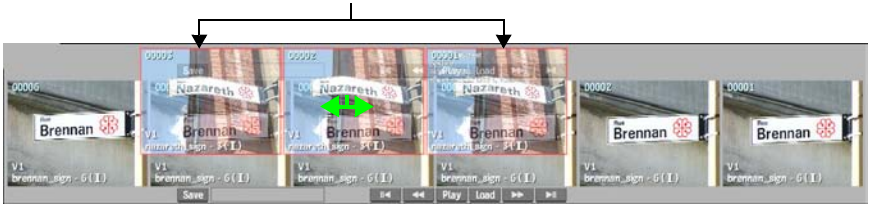
When you drag a source clip over a target clip, the cursor changes as the source clip moves over different areas of the target clip. The type of cursor indicates the type of edit that occurs when you drop the source clip on that spot.

All gestural splices and insert and replace edits ripple the edit sequence, and may change the duration of the target clip. The exception to this rule is when you replace a clip with another clip of the same duration.

| Cursor: | Appears when: | Use to: |
|---|---|---|
|  Insert | The source clip is positioned between frames on the target clip. | Perform an insert edit. |
|  Replace | The source clip is grabbed at any frame other than its first or last frame, and is positioned over a frame on the target clip. | Perform a replace edit. You cannot gesturally replace frames with a two-frame clip. However, you can perform this type of edit with a one-frame clip. |
|  Replace ahead | The source clip is grabbed at its first frame and is positioned directly over a frame on the target clip. | Perform a replace edit starting at the frame under the cursor and moving in the direction of the arrow. |
|  Replace back | The source clip is grabbed at its last frame and is positioned directly over a frame on the target clip. | Perform a replace edit starting at the frame under the cursor and moving in the direction of the arrow. |

**To perform a gestural insert or replace edit:**

1. Drag the source clip over the frame in the target clip where you want to make the edit until you see the appropriate edit cursor.




2. Drop the source clip.

The clip is updated with the edit.




a) Source clip replacing frames of target clip

## Editing Video and Audio Simultaneously

When you edit a clip that has both video and audio tracks, you can specify if you want both the video and audio or just the video to be affected by the edit you are performing.

The following sections explain how to enable and disable the editing of audio simultaneously with video for both gestural and command-based editing, and the results with various types of edits.

### Specifying Tracks for Gestural Editing

Many gestural edits can be applied to both video and audio. The desktop contains the Audio Follows Video box, which you use to specify whether you want the edit to be applied to video or both video and audio.




a) Audio Follows Video box

**To apply the edit only to video:**

➤ Select Edit Video from the Audio Follows Video box.

Only video is affected by the edit.

**To apply the edit to video and audio:**

➤ Select Edit Video & Audio from the Audio Follows Video box.

The video and both audio tracks are edited simultaneously.

**HINT:** Press **A** to temporarily change the status of the Audio Follows Video box for the current gestural edit.

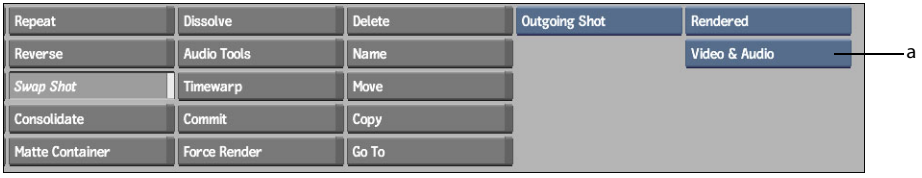
You can also enable or disable Audio Follows Video in the Desktop Preferences menu.

The following table explains which editing functions are affected by the status of the Audio Follows Video button.

| Function | Audio Follows Video Enabled | Audio Follows Video Disabled |
|---|---|---|
| Cut | Cuts are placed in audio tracks at the same location as the video track, and the same portions are removed. | Audio tracks are not cut and the complete audio tracks appear on both parts of the clip. |
| Splice | Splice points are created in audio tracks at the same location as in the video track. If the source clip does not contain audio, the target clip's audio is overwritten with silence. | Audio in the target clip is unaffected; audio on the source clip is ignored. |
| Insert | Splice points are created in audio tracks at the same location as in the video track. If the source clip does not contain audio, the target clip's audio is overwritten with silence. | Audio in the target clip is unaffected; audio on the source clip is ignored. |
| Replace | Splice points are created in audio tracks at the same location as in the video track. If the source clip does not contain audio, the target clip's audio is overwritten with silence. | Audio in the target clip is unaffected; audio on the source clip is ignored. |

## Specifying Tracks for Command-Based Editing

Many editing commands can be applied to both video and audio. The menus for these commands contain the Video/Audio option box, which you use to specify whether you want the command to be applied to video or both video and audio.




a) Video/Audio box

**To apply the command only to video:**

➤ Select Video from the Video/Audio box.

Only video is affected by the edit.

**To apply the command to video and audio:**

➤ Select Video & Audio from the Video/Audio box.

The video and both audio tracks are edited simultaneously.

The following table explains how editing functions are affected by the status of the Video/Audio box.

| Function | Video & Audio Option Enabled | Video Option Enabled |
|---|---|---|
| Cut | Audio tracks are cut at the same location as the video. | Audio tracks and timing remain intact on both parts of the clip. |
| Insert | Insertion is performed in all tracks. If the source clip does not contain audio, the target clip's audio is overwritten with silence. | Audio in the target clip is unaffected; audio in the source clip is ignored. |
| Splice | Splice points are created in audio tracks at the same location as in the video track. If the source clip does not contain audio, the target clip's audio is overwritten with silence. | Audio in the outgoing clip is kept. |
| Replace | Splice points are created in audio tracks at the same location as in the video track. If the source clip does not contain audio, the target clip's audio is overwritten with silence. | Audio in the target clip is unaffected; audio in the source clip is ignored. |
| Swap Shot | The portion of audio intersecting the shot being swapped in is carried over. | Audio in the target clip is unaffected; audio in the source clip is ignored. |
| Dissolve | Audio in the incoming and outgoing clips is dissolved in sync with video. | Audio in the outgoing clip is unaffected; audio in the incoming clip is ignored. |
| Copy (Range/ Frame) | Only audio in the selected range is copied. | The complete audio tracks are copied regardless of the selected range. |
| Move (Range/ Frame) | Only audio in the selected range is moved. Cuts are inserted on the source clip for video and audio tracks at the frames delimited by the range selection. | The complete audio tracks are moved, regardless of the selected range. The source clip is unaffected. |
| Delete (Range/ Frame) | Only audio in the selected range is deleted. | All audio is deleted, regardless of the selected range. |

## Cutting Clips

You can split a clip into two or more smaller clips using the Cut command. When you cut a clip, you can retain the cut frames as head and tail frames (handles) on each resulting clip, creating

a soft clip, or you can discard the frames. To use this command, enable Soft Cuts in the Desktop Preferences menu.

In the Editing menu, click Cut to display the Cut menu.




a) Cut Mode option box b) Video/Audio box

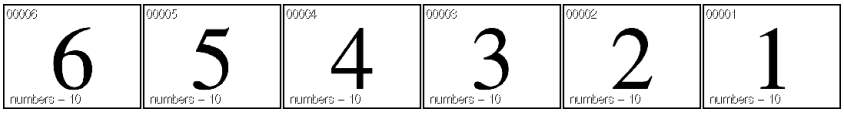
The Cut Mode options are described as follows.

| Select: | To: |
|---|---|
| After Selected Frame | Cut the clip after the frame that you select when in Cut mode. |
| At Splices | Cut the clip at every soft splice that occurs on the clip. |
| Every Nth Frame | Cut the clip at the intervals that you specify in the numeric field that appears when you select this option. |

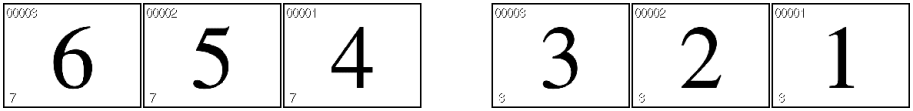
**To cut a clip after the selected frame:**

1. Click Cut in the Editing menu.
2. Select After Selected Frame from the Cut Mode option box.
3. Select the frame before the place where you want to make the cut in the source clip.

   The clip is divided into two cuts after the selected frame. The frames in the second clip are renumbered starting at frame number 00001.




Action: Select the source clip




Result: The clip is cut between the third and fourth frames

**To cut a clip at every Nth frame:**

1. Click Cut in the Editing menu.
2. Select Every Nth Frame from the Cut Mode option box.
3. Enter the number of frames to be contained in each cut in the Frame Number field.

4. Select the source clip.

   The clip is cut into segments of the selected number of frames.

**To cut a clip at its splices:**

1. Click Cut in the Editing menu.
2. Select At Splices from the Cut Mode option box.
3. Select the source clip.

   The clip is cut into segments at every soft splice point. If the clip contained no soft splices, no cuts are made.

## Cutting Dissolves and Timewarps

Performing a cut on an uncommitted dissolve or timewarp divides the soft edit into two soft cuts.

If the cut is performed on a frame within a dissolve, the dissolve is committed before the cut is made. The two resulting cuts are soft edits linked to the original source clips.

If the cut is performed on a frame within a timewarp, two clips with unrendered timewarps are created.

**NOTE:** You should commit a soft cutout before saving it to the clip library or an archive to avoid saving the soft cutout's source clip. See "Committing Soft Clips" on page 876.

## Cutting Clips with Audio Tracks

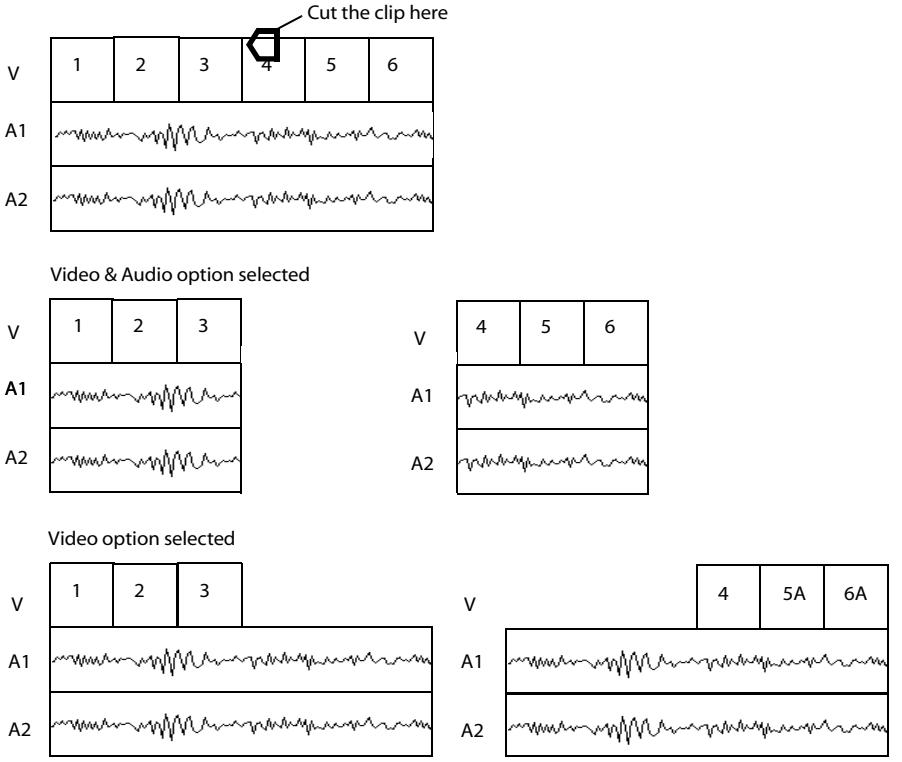
When you cut a clip with audio, use the Video/Audio box to specify how the audio is affected.




a) Video/Audio box

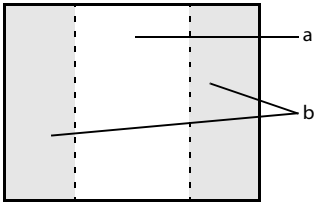
| Select: | To: |
|---|---|
| Video & Audio | Cut the audio tracks at the same location as the video. |
| Video | Include the entire audio tracks on both new clips. The audio tracks are not cut. |

See "Editing Video and Audio Simultaneously" on page 854 for more information.




## Cutting Clips Gesturally

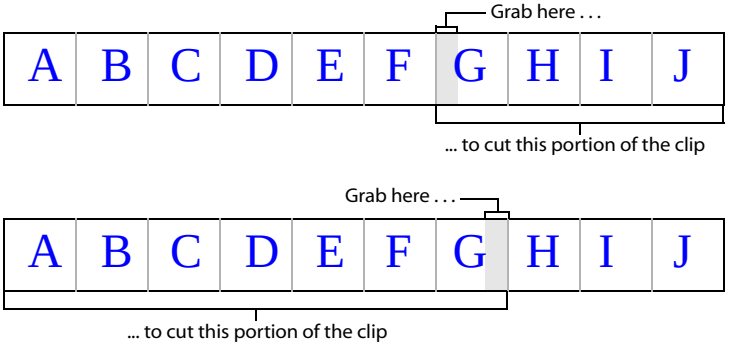
When gestural editing is enabled, each frame in a clip contains two types of "hot spots". The Move Clip hot spot is the part of the clip that is used to move clips around on the desktop. The Cut Clip hot spots are the parts of the clips that are used to cut the clip.




a) Move Clip hot spot b) Cut Clip hot spots

**To cut a clip gesturally:**

1. Position the cursor over the frame where you want to make the cut. Place the cursor in the Cut Clip hot spot on the frame edge closest to the cutting point.
2. Grab the frame and drag up or down to cut it from the clip.
3. Drop it in another location on a reel.




### Cutting Audio Gesturally

When you gesturally cut a clip with audio, use the Audio Follows Video box to specify how audio is affected.

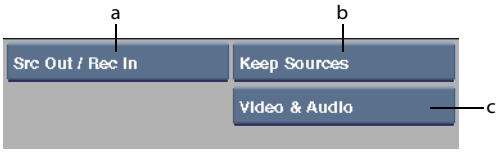
| Select: | To: |
|---|---|
| Edit Video & Audio | Cut the audio tracks at the same location as the video. |
| Edit Video | Include the entire audio tracks on both new clips. The audio tracks are not cut. |

The result is the same as cutting a clip from the Editing menu. See the illustration in "Cutting Clips with Audio Tracks" on page 858.

## Splicing Clips

You can join together either two source clips or all the clips on a reel. This creates a single clip with a soft edit (a splice) at the location where the clips were joined.

To display the Splice menu, click Splice in the Editing menu.




a) Splice Type box b) Sources box c) Video/Audio box

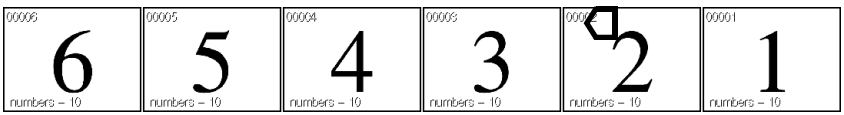
**To splice two clips together:**

1. Click Splice in the Editing menu.
2. Select Src Out/Rec In from the Splice Type box.
3. From the Sources box, select Keep Sources to keep the source clips or select Delete Sources to remove them from the desktop after creating the splice.
4. Select Video & Audio or Video from the Video/Audio box. See "Splicing Clips with Audio" on page 862.
5. In the source clip, select the last frame before the splice. The frames from the beginning of the clip up to and including the selected frame will be contained in the new clip.
6. In the record clip, select the first frame after the splice. The frames from the selected frame up to the last frame in the clip will be contained in the new clip.
7. Select the destination reel.

   The two clips are spliced together to form a clip that is added to the destination reel. A yellow transition handle indicates where the two clips were spliced together. To remove the yellow handle, commit the clip. See "Committing Soft Clips" on page 876.

   If you are showing source and record timecodes, the first timecode (left) is the original timecode of each source clip. The second timecode (right) is a new timecode for the splice starting at the record in timecode of the outgoing clip. For more information, see "Timecode on Soft Clips" on page 848.

   After creating the splice, the cursor reverts to a red arrow so that you can repeat the Splice command using another set of clips.




Action: In the source clip, select the last frame before the splice




Action: In the record clip, select the first frame after the splice




Result: The clips are spliced together

**To splice together all clips on a reel:**

1. Click Splice in the Editing menu.
2. Select Reel from the Splice Type box.
3. From the Sources box, select Keep Sources to keep the source clips or select Delete Sources to remove them from the desktop after creating the splice.
4. Select the reel containing the clips you want to splice together.
5. Select the destination reel.

   All clips on the reel are spliced together into one clip and placed on the destination reel.

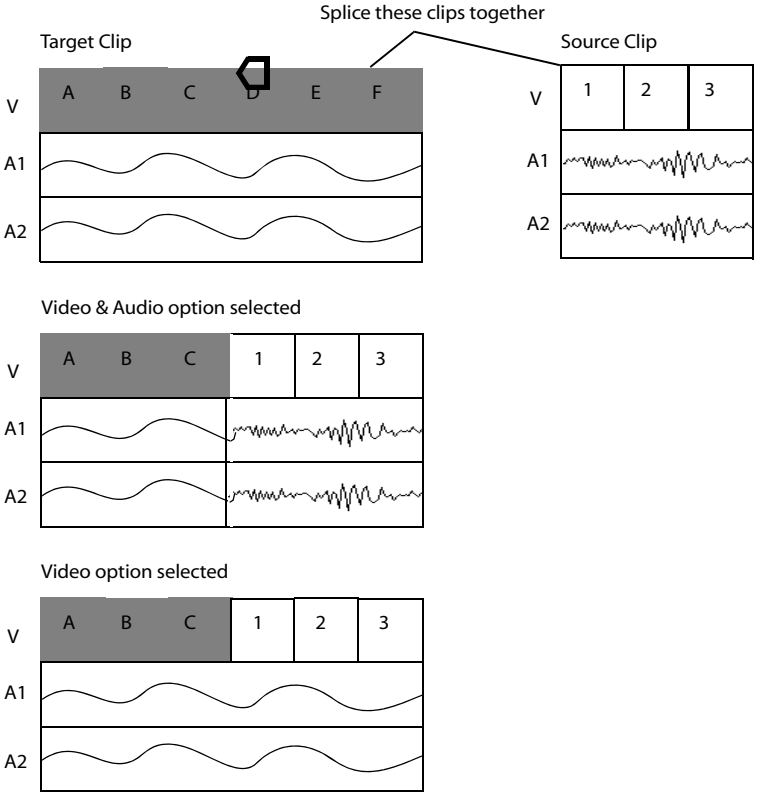
   Yellow transition handles indicate where the clips were spliced together. To remove the yellow handle, commit the clip. See "Committing Soft Clips" on page 876.

## Splicing Clips with Audio

When you splice two clips with audio, use the Video/Audio box to specify how the audio is affected.

| Select: | To: |
|---|---|
| Video & Audio | Splice the audio at the same location as the video. If the source clip has no audio tracks, the target clip's audio tracks are overwritten with silence. |
| Video | Ignore the audio tracks in the source clip. The audio tracks on the target clip are unaffected. |

See "Editing Video and Audio Simultaneously" on page 854 for more information.




## Inserting Frames and Clips

You can insert a source clip or a portion of a source clip after a frame in the target clip. The option you select in the Insert Mode option box determines whether you insert frames or clips.

To display the Insert menu, click Insert in the Editing menu.




a) Insert Mode option box

| Select: | To: |
|---|---|
| Src In/Out Rec In | Insert a portion of the source clip after the selected frame in the target clip. See "Inserting Frames" on page 864. |
| Clip | Insert the source clip after a selected frame in the target clip. This is the default mode, which is reset between Inferno sessions. See "Inserting Clips" on page 865. |

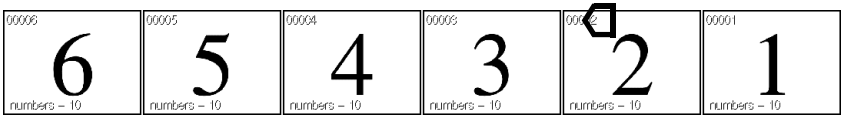
## Inserting Frames

You can insert a portion of a source clip after a selected frame in the target clip.

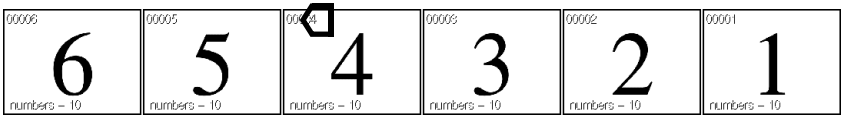
**To insert frames:**

1. Click Insert in the Editing menu.
2. Select Src In/Out Rec In from the Insert Mode option box.
3. Select the in point of the source clip (the starting frame of the segment that you want to insert).
4. Select the out point of the source clip (the ending frame of the segment that you want to insert).
5. Select an in point frame in the target clip.

   The frames between the in point and out point of the source clip are inserted after the selected frame (the in point) in the target clip. The remaining frames of the target clip are placed at the end of the inserted frames.



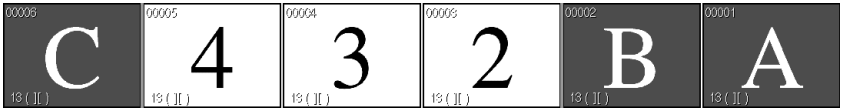

Action: Select the in point of the source clip




Action: Select the out point of the source clip




Action: Select an in point frame on the target clip




Result: The selected frames are inserted into the target clip

## Inserting Clips

You can insert an entire clip after a selected frame in the target clip.

**To insert a clip:**

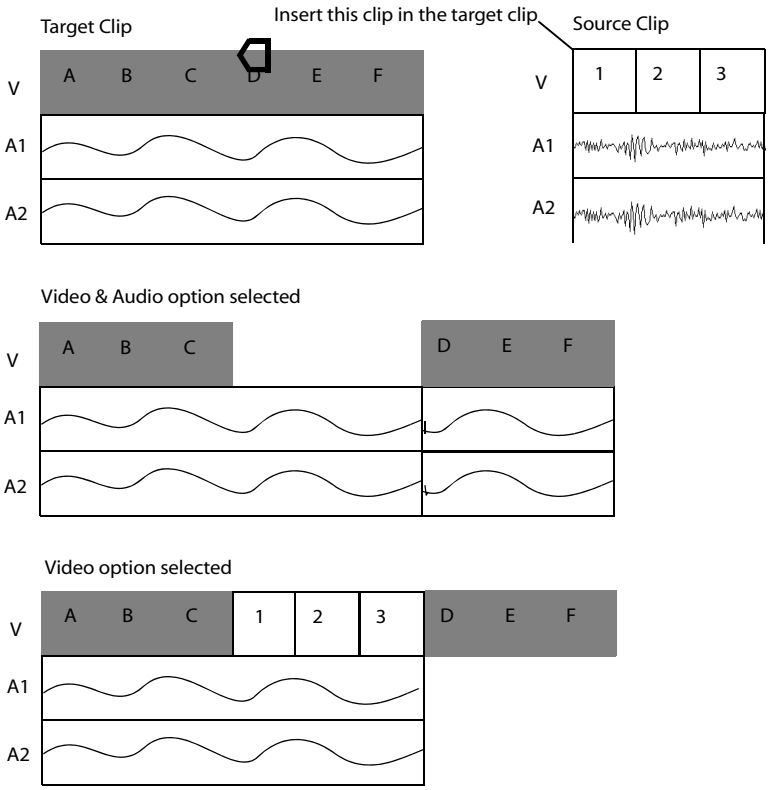
1. Click Insert in the Editing menu.
2. Select Clip from the Insert Mode option box.
3. Select the source clip.
4. Select an insertion-point frame in the target clip.

   The source clip is inserted after the selected frame in the target clip. The remaining frames of the target clip are placed at the end of the inserted clip.

## Inserting Clips with Audio

When you insert a clip with audio, use the Video/Audio box to specify how the audio is affected.

| Select: | To: |
|---|---|
| Video & Audio | Insert the source audio tracks along with the video, overwriting the target audio tracks. If the source clip has no audio tracks, the portion of the audio tracks corresponding to the inserted frames on the target clip is overwritten with silence. |
| Video | Ignore the audio tracks in the source clip. The audio tracks on the target clip are unaffected. |




## Replacing Frames and Clips

You can replace frames in the target clip with a source clip or with frames from a source clip. The option you select in the Replace Mode box determines whether you are replacing frames with a series of frames or an entire clip.

To display the Replace menu, click Replace in the Editing menu.




a) Replace Mode box b) Video/Audio box

| Select: | To: |
|---|---|
| Src In/Out Rec In | Replace frames in the target clip with a portion of the source clip. See "Replacing Frames" on page 867. |
| Clip | Replace frames in the target clip with the source clip. This is the default mode, which is reset between Inferno sessions. See "Replacing Clips" on page 868. |

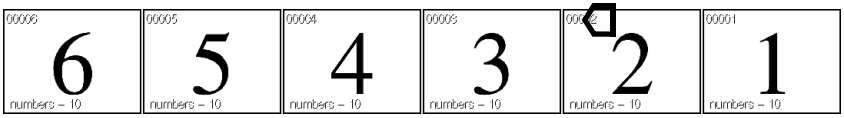
## Replacing Frames

You can replace frames in a target clip with frames from a source clip.

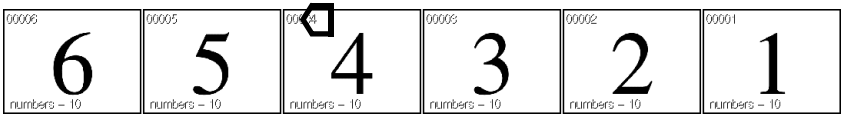
**To replace frames:**

1. Click Replace in the Editing menu.
2. Select Src In/Out Rec In from the Replace Mode box that appears.
3. Select the in point of the source clip. The in point is the first frame of the segment that you want to insert.
4. Select the out point of the source clip. The out point is the last frame of the segment that you want to insert.
5. Select a frame in the target clip.

   The frames after and including the selected frame in the target clip are replaced by the frames between the in point and out point of the source clip. An example is shown as follows.



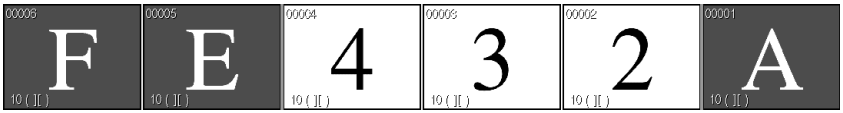

Action: Select the in point of the source clip




Action: Select the out point of the source clip




Action: Select an in point frame on the target clip




Result: The selected frames replace frames in the target clip

### Replacing Clips

You can replace frames in a clip with an entire source clip.

**To replace frames with a clip:**

1. Click Replace in the Editing menu.
2. Select Clip from the Replace Mode box that appears.
3. Select an audio option.

| Select: | To: |
|---|---|
| Video & Audio | Replace the audio in the specified frames in the target clip with audio from the source clip. If the source clip contains no audio tracks, the audio in the target clip is overwritten with silence. |
| Video | Retain the audio in the target clip. |

4. Select the source clip.
5. Select a frame in the target clip.

   The source clip replaces the frames after and including the selected frame in the target clip.

## Matching Soft Clips with Their Source Clips

Matched sources are the original, untrimmed clips with their original names and timecode information. When working with soft clips, use the Match Source menu to:

• Create a copy on the desktop of the source clip(s) used to create a soft clip.

• Locate the original frame in a source clip for any frame in a soft edit.

Matching is possible because Inferno keeps a history of all clips used to create a soft edit and is always able to find a source clip in a soft edit's history. You can specify if Inferno will search the desktop and the clip library for the original source, or just the desktop when matching to the original source.

You specify an option using the Search Location box in the Match menu. To display the Match menu, click Match Source in the Editing menu.




a) Search Location box b) Match Type box

If you select Desktop, only clips on the desktop are searched. Limiting the search to the desktop is useful if you have many large local clip libraries as they may greatly increase the time taken to locate the original source clip. When matching frames, if the original source cannot be found, a new source is created on the desktop that contains only the material for which you are searching. However, the newly created clip will not contain the original clip name or record timecode information.

If you select Desktop & Library, the desktop is searched first for the original source. If the original source is not found, all local clip libraries are searched. Searching both the desktop and the clip libraries increases the likelihood of finding the original source but may also result in longer search times with large clip libraries. If the original source is not found either on the desktop or in the clip library, a new source is created on the desktop that contains only the material for which you are searching. However, the newly created clip will not contain the original clip name or record timecode information.

If you are matching a single-element clip that has been trimmed, the Match Source will create a new clip on the desktop with no head and tail frames. The head and tail frames are instead included as part of the new clip. The new clip has the original name and record timecode information.

**To create a copy of a soft clip's source clips on the desktop:**

1. Click Match Source in the Editing menu.
2. Select either Desktop or Desktop & Library from the Search Location box.
3. Select Clip from the Match Type box.
4. Select the soft clip you want to match.

   The desktop and history of the soft edit clip are searched to locate the original source for that frame and the cursor becomes a white arrow.
5. Select a destination reel.

   A new copy of the source clip(s) appear, and a message indicates the name and location of the clip it matches. This clip is a copy of the original source, with its original name.

**To match a frame in a soft clip:**

1. Click Match Source in the Editing menu.
2. Select either Desktop or Desktop & Library from the Search Location box.
3. Select Element from the Match Type box.
4. Select the frame of the soft edit that you want to match.

   The desktop and history of the soft edit clip are searched to locate the original source for that frame:

   - If the source is on the desktop, it is centred on its reel, and a message indicates the location of the matched source.
   - If the source is not on the desktop, the cursor becomes a white arrow.
5. If the cursor is a white arrow, select a destination reel.

   A new clip appears, and a message indicates its name and location. This clip is a copy of the original source, with its original name.

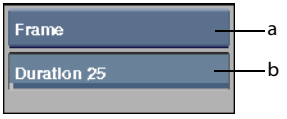
## Repeating Frames in a Clip

You can make copies of a single frame, an entire clip, or each frame in a selected clip, and join the repeated frames or clips end-to-end.

**To repeat frames:**

1. Click Repeat in the Editing menu.

   The Repeat menu appears.



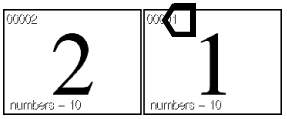

a) Repeat Mode box b) Repeat Number field

2. Select the type of item that you want to repeat from the Repeat Mode box.

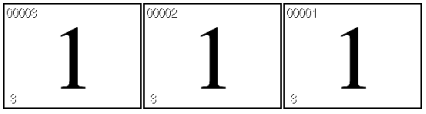
| Select: | To repeat: |
|---|---|
| Frame | A single frame. The frames are joined end-to-end to produce one new clip. |
| Clip | An entire clip. The clips are joined end-to-end to produce one new clip. |
| Frames in Clip | Each frame in a clip. For example, if you set the number of repetitions to three, the result clip contains the first frame repeated three times, followed by the second frame repeated three times, and so on. |

3. Enter the number of times that you want to repeat the frame or clip in the Repeat Number field. For the following examples, the Repeat Number is set to 3.
4. Select either the clip or the frame that you want to repeat.
5. Select the destination reel.

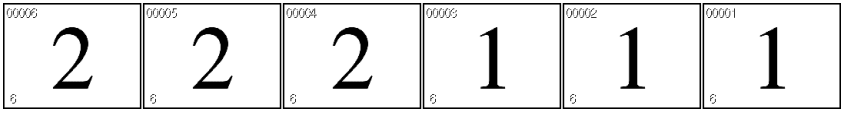
   A new clip containing the repeated frame(s) or clip appears and is added to the destination reel.



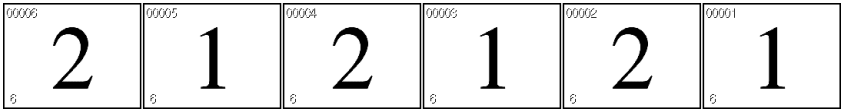

Action: Select the source clip or frame




Result: Repeating a frame




Result: Repeating the frames in a clip




Result: Repeating the clip

## Reversing Frame Order in a Clip

You can reverse the order of frames in a clip.

**To reverse the order of frames in a clip:**

1. Click Reverse in the Editing menu.



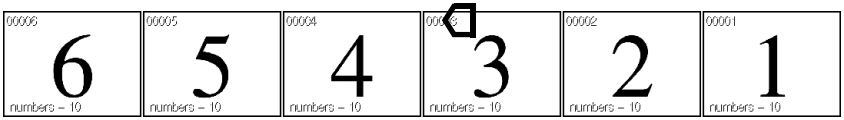

a) Soft Reverse button b) Progressive/Interlaced box c) Interpolation box

2. If you want to save space on your framestore and only process later, enable Soft Reverse.
3. Select Progressive or Interlaced render from the Progressive/Interlaced box.
4. If you selected Interlaced, set the interpolation.

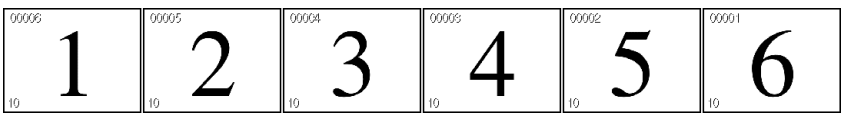
| Select: | To: |
|---|---|
| No Interpolation | Create a clip with no field interpolation. |
| Half Interpolation | Create a clip in which interpolation only takes place on displaced fields. |
| Full Interpolation | Create a clip in which all fields are interpolated. Note that this option has the least aliasing, but you may notice some softening of the image due to the blending of the fields. |
| Shift Up | Shift the image up a single line. This may help reduce artefacts that can appear. |
| Shift Down | Shift the image down a single line. This may help reduce artefacts that can appear. |

5. Select the source clip.
6. Select the destination reel.

   A new clip in which the order of frames is reversed appears on the destination reel.




Action: Select the source clip




Result: The order of the frames is reversed

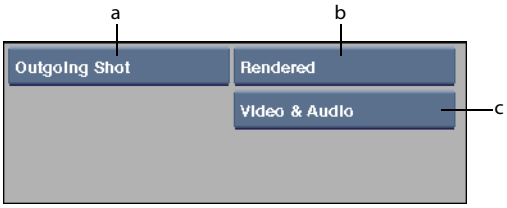
## Swapping Shots

You can replace a shot between two soft edit transitions, or between a transition and the start or end of a soft edit.

**To swap a shot in a soft edit:**

1. Click Swap Shot in the Editing menu.

   The Shot and Force Render boxes appear.




a) Shot box b) Force Render box c) Video/Audio box

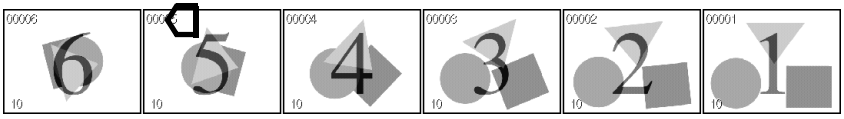
2. If you are swapping a shot in a dissolve, use the Shot box to select between swapping the outgoing or incoming shot when clicking on a frame in the dissolve.

3. Select the align frame in the source clip.

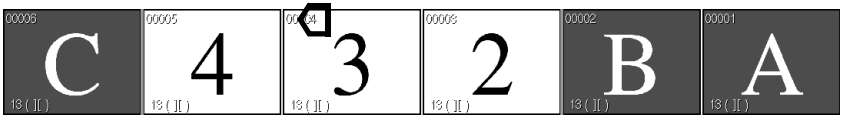
   The align frame is used to align the source clip and shot being swapped.

4. Select the align frame in the shot that you want to swap.

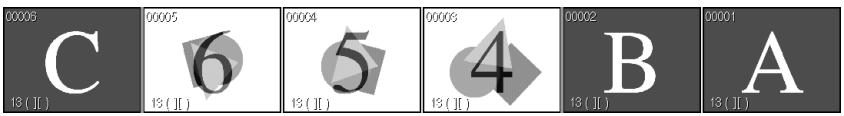
   The shot and source clip are lined up, using the align frames, then swapped. If there are not enough frames before or after the align frame in the source clip to fit before or after the align frame in the selected shot, the error message "Selected Shot Does Not Fit at Destination" appears in the message bar.




Action: Select the align frame in the source clip that will swap the shot




Action: Select the align frame in the shot you want to replace

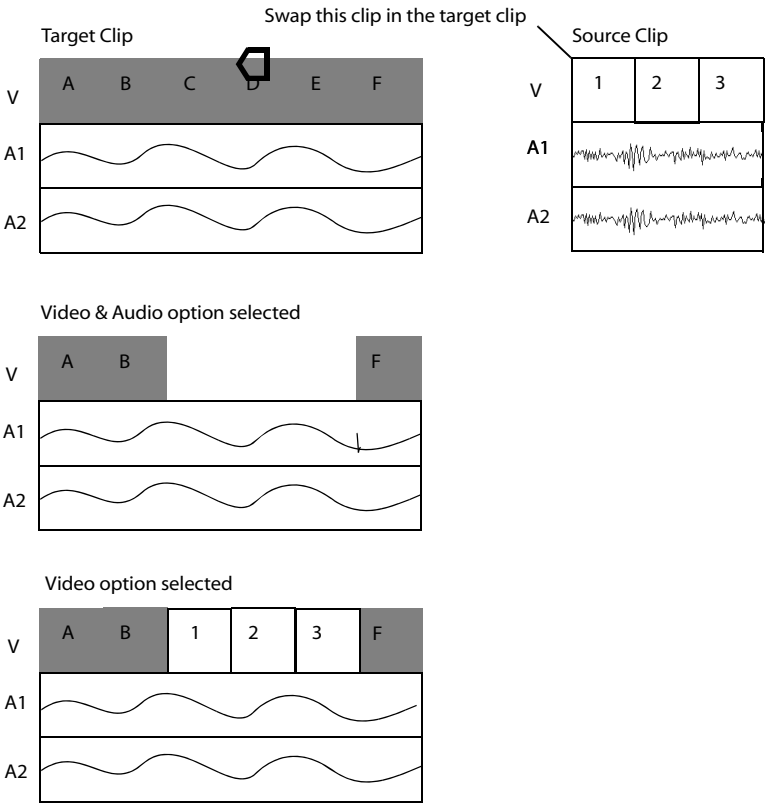



Result: The shot is swapped with the source clip

## Swapping Shots with Audio

When you swap a clip with audio, use the Video/Audio box to specify how the audio is affected.

| Select: | To: |
|---|---|
| Video & Audio | Overwrite the target audio tracks with the source audio tracks. If the source clip has no audio tracks, the target clip's audio tracks are overwritten with silence. |
| Video | Ignore the audio tracks in the source clip. The audio tracks on the target clip are unaffected. |




## Consolidating Clips

Use the Consolidate menu to permanently remove head and tail frames (handles) from a clip—and from the framestore, freeing up space on it. You can opt to keep a certain number of the existing handles by specifying an upper handles limit before consolidating the clip. For example, if you have a clip with 40 head frames and 10 tail frames, and you consolidate it with a value of 15, the resulting clip has 15 head frames and 10 tail frames.

**HINT:** You can undo a Consolidate command but only prior to entering any module or the Player. For information on undoing commands on the desktop, see "Undoing and Redoing Operations" on page 67.

You may want to consolidate clips with a large number of heads and tails before archiving to avoid archiving unused material.

You can use the Consolidate menu to consolidate:

- A clip
- All the clips on a reel
- All the clips on the desktop
- An element (soft edit) on a clip
- A range of elements on a clip

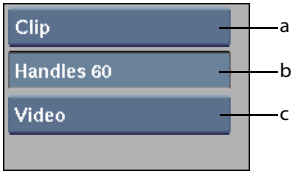
**NOTE:** You can also consolidate clips from the clip library.

Consolidate does not apply to audio.

**To remove head and tail frames from a clip (consolidate):**

1. Click Consolidate in the Editing menu.

   The Consolidate menu appears.




a) Item Type box b) Track box c) Handles box

2. Select the type of item you want to consolidate from the Item Type box.
3. Enter the number of handles to keep in the Handles field.
4. Specify which tracks to consolidate in the Tracks box.
5. Select the item you are consolidating.

| To select: | Click: |
|---|---|
| A clip | The clip with the red cursor that appears. |
| A reel | Anywhere on the reel. |
| The desktop | The Confirm button. |

| To select: | Click: |
|---|---|
| An element | The frame immediately before the element. |
| A range | The start of the range with the red arrow cursor and the end of the range with the green arrow cursor. |

## Committing Soft Clips

Use the Commit command to convert a soft clip to a source clip. This removes the clip's soft properties, meaning it no longer "remembers" the source clips used to create it. When you commit a clip, head and tail frames are also removed. If elements such as timewarps or dissolves have not been rendered, they are automatically rendered before the commit.

Commit a soft clip when you archive the clip or when you have completed the edit. Using the Commit command you can commit:

- All the soft edits in a clip
- All the soft edits on a reel
- All the soft edits on the desktop
- All the soft edits in a range that you select
- Just the audio tracks



**WARNING:** Once a soft edit is committed, its links to source clips cannot be re-established.

**To commit one or more clips:**

1. Click Commit in the Editing menu.
2. Select the type of item you want to commit from the Commit option box.

   **NOTE:** When you select Audio, you can specify if you want to commit the audio tracks on a selected clip, on all the clips on a reel, or on all the clips on the desktop.

3. Select the item you want to commit.

| To select: | Click: |
|---|---|
| A clip | The clip with the red arrow cursor that appears. |
| A reel | Anywhere on the reel. |
| The desktop | The Confirm button. |
| An element | The frame immediately before the element. |
| A range | The start of the range with the red arrow cursor and the end of the range with the green arrow cursor. |
| Audio | The clip, reel, or Confirm button, depending on if you selected Clip, Reel or Desktop. |

The clip is committed. When the commit is complete, the cursor changes from the "busy" cursor to a red selection cursor, allowing you to select another clip to commit.

# Force Rendering Clips

A soft edit may need to be rendered if it is the result of an aborted timewarp or dissolve. Soft edits that need to be rendered contain one or more frames displaying the message "Unrendered Frame". You re-render, or force render, a clip using the Force Render command. You can force render clips that are locked.

Use the Force Render command to render:

- A range of transitions or timewarps in a soft edit
- A single transition or timewarp in a soft edit
- An entire soft edit
- All the soft edits on a reel
- All the soft edits on the desktop
- Dissolves created in Unrendered mode
- Unrendered segment effects

  Frames on the desktop containing unrendered segment effects display the message "UNRENDERED FRAME Batch." See "Managing Edited Clips in Batch" on page 1039.

## Force Rendering a Range of Frames

You can force render all transitions or timewarps within a specified range of frames.

**To force render a range of frames:**

1. Click Force Render in the Editing menu.
2. Select Range from the Force Render option box that appears.
3. Select the starting frame in the soft edit.
4. Select the ending frame in the soft edit.

   The transitions or timewarps within or which cross the selected range of frames are force rendered.

## Force Rendering a Single Dissolve or Timewarp

You can force render a single dissolve or timewarp in a soft edit.

**To force render a single dissolve or timewarp:**

1. Click Force Render in the Editing menu.
2. Select Element from the Force Render option box that appears.
3. Select a frame within the dissolve or timewarp that you want to force render.

   The selected dissolve or timewarp is force rendered.

## Force Rendering Entire Soft Clips

You can force render an entire soft clip, all soft clips on a reel, or all soft clips on the desktop.

**To force render entire soft clips:**

1. Click Force Render in the Editing menu.
2. Select Clip, Reel, or Desktop from the Force Render option box that appears.
3. Select a clip, a clip on a reel, or any clip on the desktop.

   The selected item is rendered.

# 41 Navigating the Timeline

## Summary


[About Timelines](#) ..... 879
[Accessing the Timeline](#) ..... 880
[Timeline Interface](#) ..... 880
[Manipulating the Timeline](#) ..... 882
[Playing the Timeline](#) ..... 884
[Track Basics](#) ..... 886
[Element Basics](#) ..... 891
[Searching for Timeline Elements](#) ..... 894
[Maintaining Sync between Elements](#) ..... 897
[Patching Video and Audio Channels](#) ..... 902
[Setting the Starting Frame in Batch](#) ..... 908
[Setting In Points and Out Points](#) ..... 911
[Marking Frames of Interest](#) ..... 914
[Creating a Cut](#) ..... 918
[Swapping Batch Timeline Elements](#) ..... 919
[Matching Elements with Their Source Clip](#) ..... 921


## About Timelines

The timeline environment enhances the editing process by providing precise tools that allow you to control the view of, and work with, all the video and audio elements of your sequence without leaving the Batch module.

When editing to the timeline, you are not restricted to using video or images of a particular frame rate or resolution. When you record a clip in a non-native project resolution to the timeline, the clip is automatically resized. You can continue to apply Resize options such as letterbox or cropping. When editing segment effects, the output resolution is based on the timeline resolution and not the project resolution.

For information on working with audio in the timeline, see "Working with Audio in the Timeline" on page 1054.

## Accessing the Timeline

You can access the timeline of any clip brought into Batch using the Desk or Library node. Clips brought in using the Import node are not supported on the timeline.

**To access the timeline of a Batch clip:**

1. Bring a clip into Batch.
2. If the node bin is displayed, double-click the clip. Otherwise, select the clip.

   **NOTE:** If you double-click a clip while the Clip Edit menus are displayed, you return to the desktop for clip selection.

3. Click Timeline.

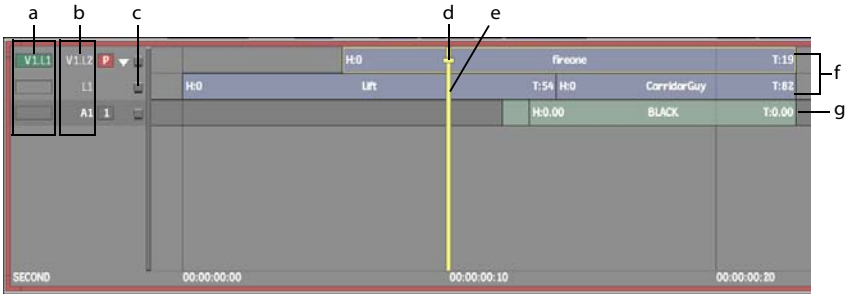



The selected clip's timeline appears.

## Timeline Interface

Timelines can contain multiple video and audio tracks. An edit sequence on a track is made of segments and transitions. Video and audio segments appear as a series of rectangles on their associated tracks. Transitions appear as cuts or icons between segments.

Video tracks can be made up of multiple layers. Layers are used for vertical editing. If you have more than one layer or track, the positioner's focus point indicates which one is current.




a) Patch identifiers
b) Track identifiers
c) Selector icon
d) Focus point
e) Positioner
f) Video track (made up of two layers)
g) Audio track (made up of one layer)

**Positioner —** Is the "playhead" for playing the clip. The frame directly beneath the positioner is displayed in the viewport or is the current location for an edit such as a dissolve or cut.

**Focus point —** Indicates the current track. In vertical editing, the positioner's focus point indicates the top layer (focus layer) in the vertical edit.

**Patch and track identifiers —** Indicate patching for video and audio tracks. See "Patching Video and Audio Channels" on page 902.

**Selector icon —** Click to select a layer or track.

**Track —** Contains the segments and transitions that you edit together.

**Layer —** Used for vertical editing. See Chapter 43, "Vertical Editing," on page 941.

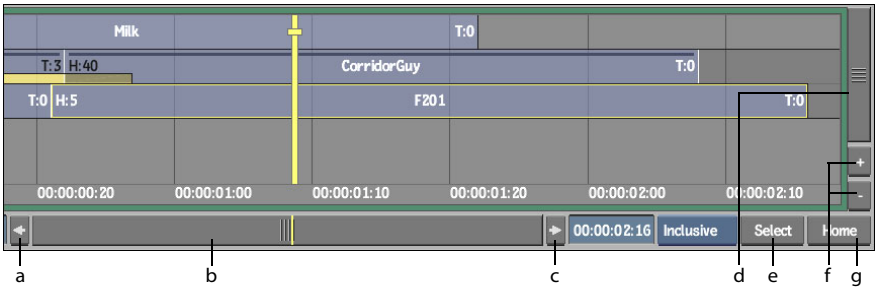
**Element —** Refers to the video segments, audio segments, and transitions that make up an edit sequence. Elements are colour coded to make them easier to identify, as illustrated in the following table. Coloured bars on top of the elements indicate their process and lock status. See "Identifying the Status of Timeline Effects" on page 1031.

| This interface component: | Is: |
|---|---|
|   | A video segment. By default, this segment is pale blue. It represents a video clip in the edit sequence. |
|   | A container. By default, this element is dark blue. It represents a container in the edit sequence. |
|   | An audio segment. By default, this segment is pale green. It represents an audio clip in the edit sequence. |
|   | An audio container. |
|  | A dissolve transition. |

| This interface component: | Is: |
|---|---|
|  | A wipe transition. |
|  | A custom transition. |
|  | An axis transition. |

# Manipulating the Timeline

As the complexity of your timeline increases, you may need to see some parts in more detail than others. You can control the area that is displayed by panning, zooming, and scrolling the timeline. As well, you can display an enlarged view of the timeline.




a) Jump forward button
b) Horizontal scroll bar
c) Jump back button
d) Vertical scroll bar
e) Select button
f) Vertical zoom buttons
g) Home button

## Moving the Timeline Display

Move to a particular area of the timeline by panning or scrolling.

**To scroll left or right:**

➤ Do one of the following:

- Drag the horizontal scroll bar in the direction you want to scroll.
- Hold the positioner against the right or left side of the timeline viewing area.

**HINT:** You can change the speed at which the timeline scrolls when you hold the positioner against either side of the timeline. See "Timeline" on page 769.

**To scroll up or down:**

➤ Drag the vertical scroll bar in the direction you want to scroll.

**To pan:**

1. Hold down **SPACEBAR**.
2. Drag the hand cursor in the direction you want to pan.

## Zooming the Timeline

Zoom in or out of the timeline to control the level of detail displayed.

**To zoom in horizontally:**

➤ Do one of the following:

- Drag the horizontal scroll bar up.
- Hold down **SHIFT+SPACEBAR** and drag the magnifying glass cursor to the left.

**To zoom in vertically:**

➤ Do one of the following:

- Click the  zoom control.
- Drag the vertical scroll bar to the left.

**To zoom out horizontally:**

➤ Do one of the following:

- Drag the horizontal scroll bar down.
- Hold down **SHIFT+SPACEBAR** and drag the magnifying glass cursor to the right.

**To zoom out vertically:**

➤ Do one of the following:

- Click the  zoom control.
- Drag the vertical scroll bar to the right.

**To zoom into a selected area:**

➤ Do one of the following:

- Hold down **CTRL+SPACEBAR** and draw a box around the area of interest with the magnifying glass cursor.

  The view zooms into the area inside the box.

- Select an area or move the positioner over the area you want to zoom and then click Select.

  The view zooms in horizontally on the current selection.

  **HINT:** To return to the previous settings, click Select a second time.

**To return to the default timeline coordinates:**

➤ Click Home.

**HINT:** To return to the previous settings, click Home a second time.

## Displaying a Large Timeline View

If you have more tracks or layers than can be displayed simultaneously, you can display a large view of the timeline.

**To display a large view of the timeline:**

➤ Press **CTRL** and swipe the bar at the bottom of the screen.




The schematic is resized to fit into the remaining space on the Batch desktop.

**HINT:** To return to the regular timeline view, **CTRL**-swipe again.

# Playing the Timeline

You can control how the timeline plays back. For example, frame-step through a shot to isolate a frame or jump to the start of an element to play a specific shot. The image window updates as the positioner moves on the timeline.

If the Player is displayed, you can use any of the playback controls to move through the timeline. See "Controlling Playback in the Player" on page 89.

**To play the timeline:**

➤ Press **ENTER**.

**NOTE:** If you enabled Playback Scroll in the Timeline section of the Preferences menu, frames might be dropped.

**To stop playback:**

➤ Press **SPACEBAR**.

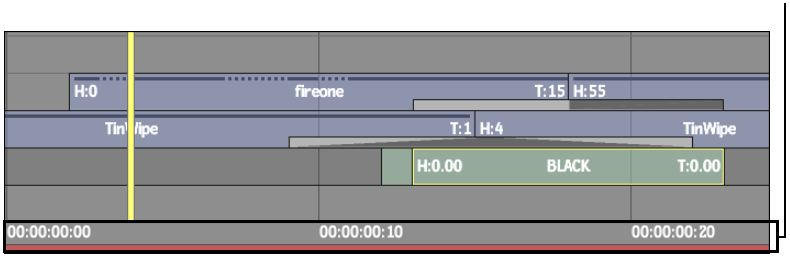
## Scrubbing the Timeline

Use the scrub area to quickly move to any location on the timeline.

You can also scrub audio. See "Scrubbing Audio in the Timeline" on page 1055.

**To scrub the timeline:**

➤ Drag left or right in the scrub area.



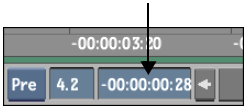

## Jumping to a Particular Location

If you want to go to a particular timecode or frame, you can have the positioner jump to that location on the timeline.

**To jump to a particular location:**

➤ Do one of the following:

- Click the scrub bar at a particular location.
- Enter a value in the Current Timecode field.




**NOTE:** To enter a frame number instead of timecode, click the field to bring up the numeric keypad, click TC to change to FRM, and then enter a frame number.

### Jumping between Elements

You can jump from one cut to another on any layer or track.

**To jump between elements:**

➤ Do any of the following.

| To jump to: | Press: |
|---|---|
| The next transition on the current layer | **N** |
| The previous transition on the current layer | **B** |
| The next transition on any layer or track | **SHIFT+N** |

### Frame-Stepping the Timeline

If you are trying to isolate a specific frame, you can move the positioner frame by frame through the timeline.

**To frame-step the timeline:**

➤ Press the **LEFT** or **RIGHT ARROW** key.

## Track Basics

The timeline supports multiple video and audio tracks. Having multiple video tracks on the same timeline is useful if you need quick access to different versions of your work.

For information on working with audio tracks, see "Working with Audio in the Timeline" on page 1054.

### Adding Tracks

You can add as many audio and video tracks to a timeline as you want. Video tracks can have multiple layers.

**To add a track to the timeline:**

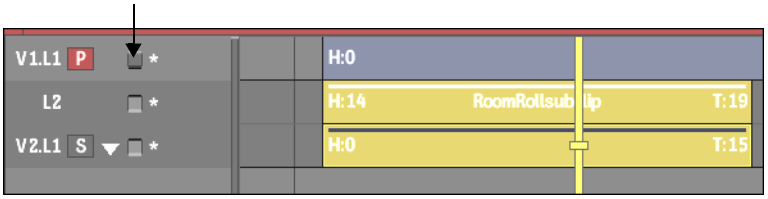
1. Select and enable Editing from the Menu Priority box.



2. Do one of the following:
   - To add a video track, click V+.
   - To add an audio track, click A+.

**To remove a track from the timeline:**

➤ Click the Selector icon, drag it to the bottom of the screen and release it when the cursor changes to a green recycling icon.




**To move an audio or a video track to another location on the timeline:**

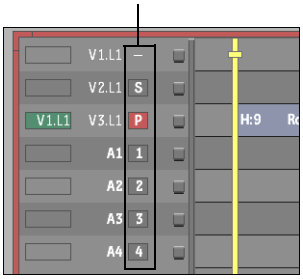
➤ Drag the Selector icon to a new location on the timeline.

## Activating a Track's Output

Although you can add as many audio and video tracks as you want, only 1 video track can have an active output channel, and up to 32 audio tracks can be mapped to input strips on the AudioDesk.

**To activate a track's output:**

➤ Click the respective track's output indicator.



The inactive symbol (--) changes as follows:

- If you activated a video output channel, a “P” appears indicating it is the Primary video track. The previously active video output channel is deactivated.
- If you activated an audio track’s output indicator, a number between 1 and 32 appears. You can assign an audio track to any of the 32 input strips on the AudioDesk by clicking the indicator and dragging left or right.

## Changing the Current Track

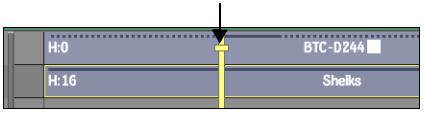
Editing operations are performed on the current track. The current track is indicated by the positioner’s focus point and by patch identifiers.

If you do not see the output of the correct track, you may need to reassign the track as the primary track.

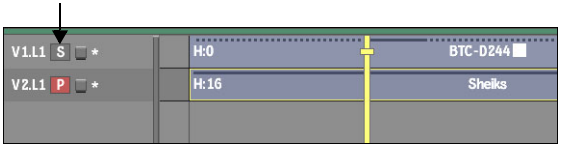
For information on patch identifiers, see “Patching Video and Audio Channels” on page 902.

**To change the current track:**

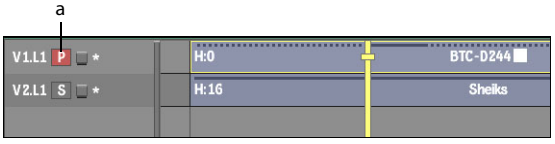
1. Use the **Up Arrow** or **Down Arrow** to move the focus point to the track you want to edit.




2. If you do not see the output of the track, click the track’s channel indicator.




The channel indicator changes to P indicating it is the primary track, and the result clip is displayed in the viewport.




a) Primary track channel indicator

## Selecting Tracks

You can select one track at a time, multiple tracks, or all tracks. Selected tracks are yellow and their associated Selector icon appears recessed.

### To select a track:

➤ Do one of the following:

- If the track has only one layer, click the Selector icon.
- If the track has multiple layers, click the Collapse arrow and then click the Selector icon, or **CTRL**-click each layer's icon.

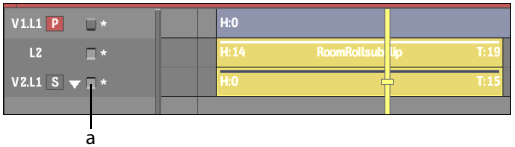



a) Collapse arrow b) Selector icon for V1.L1

### To select multiple tracks:

➤ Do one of the following:

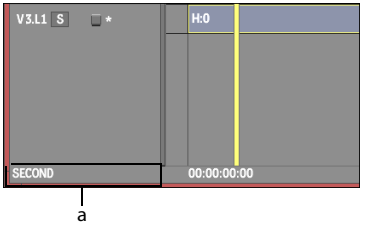
- To select a range of tracks, **SHIFT**-click the Selector icon of the first and last tracks.
- To select individual tracks, **CTRL**-click the Selector icon of each layer.




a) Selector icon for V2.L1

### To select all tracks:

➤ Click the element selection hot spot.



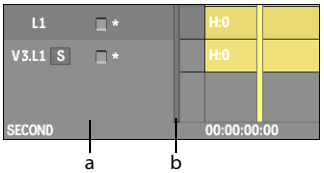

a) Element selection hot spot

**To deselect tracks:**

1. Do any of the following:

   • **ALT**-click the element selection hot spot.

   • Click in the empty space of the timeline to the right of the slider bar.



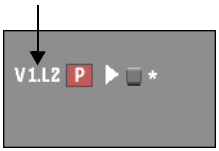

a) Element selection hot spot b) Slider bar

## Locking Tracks

Lock tracks to prevent further editing operations from being performed on them.

**To lock a track:**

➤ Click the track identifier of the track you want to lock.




The track identifier turns black indicating it is locked.

**To unlock a track:**

➤ Click the track identifier of the track you want to unlock.

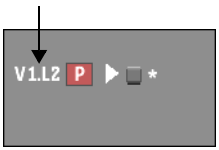
The track identifier turns white indicating it is unlocked.

## Resizing Tracks

Resize tracks to display additional information about its elements.

**To resize a track:**

➤ Drag the track identifier down to increase the height of the track or up to decrease its height.



### Displaying Track Names

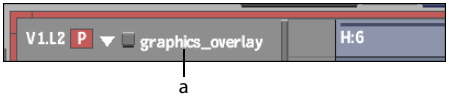
Tracks are named * by default. If you bring a timeline into Batch from another application, you can display the names associated with each track.

**To display a track name:**

➤ Drag the slider bar to the right.




The full track name is displayed.




a) Track name

## Element Basics

Video segments, audio segments, and transitions all make up the elements of a timeline sequence. You can easily control how you work with any of these elements.

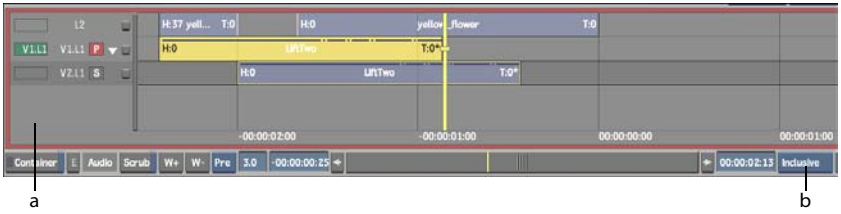
### Selecting Elements

You can select a single element or any number of elements.

**To select elements on the timeline:**

1. Do any of the following.

| To select: | Do this: |
|---|---|
| An element | Click the element. |
| Multiple elements | Press **CTRL** while clicking each element. To add or subtract from multiple selections, hold **CTRL** and select the element to be added or removed. |
| A range of elements on a layer or track | Click the first element, hold **SHIFT** and click the last element. All elements between the elements you clicked are selected. |
| A range of frames on the current track | Hold **CTRL** and drag the positioner. The frames on all layers of a track that the positioner passes over are selected. |
| A range of frames on all tracks | Hold **SHIFT** and drag the positioner. The frames on all layers of each track that the positioner passes over are selected. |
| All elements | Click the element selection hot spot or press / on the numeric keypad. |
| Any range of frames or elements | Select an option from the Selection Method box (see step 2) and then drag to draw a rectangle or bounding box around the elements that you want to select. |




a) Element selection hot spot b) Selection Method box

2. If you want to use the cursor to draw a rectangle or bounding box, select an option from the Selection Method box to specify which elements are included in the selection.

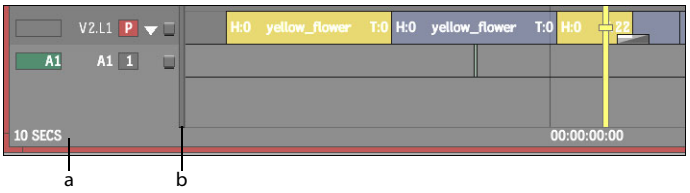
| Select: | To select: |
|---|---|
| Inclusive | All elements that are partially or entirely included in the bounding box. |
| Partial | Only the portions of the elements that fall within the bounding box. Audio is selected on a sub-frame basis if Sub-frame Pos is selected in the Timeline Preferences. |
| Partial A/V | Only the portions of the elements that fall within the bounding box. Audio is selected on a frame basis even if Sub-frame Pos is selected in the Timeline Preferences. |
| Bounded | Only elements that are fully in the bounding box. |

**NOTE:** More than half the height of an element must be included in the bounding box for the element to be selected. If elements are so tightly spaced that you cannot draw a bounding box without selecting an unwanted element, press **ALT+W** before drawing the rectangle.

**To deselect elements on the timeline:**

➤ Do any of the following:

- **ALT**-click the element selection hot spot.
- Click in the empty space of the timeline to the right of the slider bar.




a) Element selection hot spot b) Slider bar

## Displaying Element Information

You can display information about elements on the timeline by resizing tracks or by displaying a clip information overlay.

The information displayed when resizing tracks depends on the preferences set in the Preferences menu (see "Clips" on page 775). When you display a clip information overlay of video or audio segments, the following information is displayed:

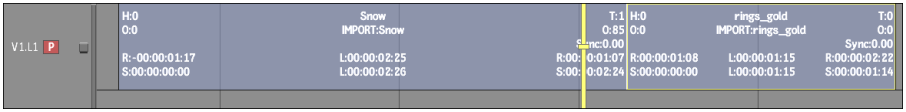
- The number of heads and tails associated with the element
- The source name and offsets
- The Sync Offset
- The record in/out points
- The source in/out points
- The type of soft effects applied to the element
- An FX indicator, if the segment contains any segment effects
- The audio gain status and frame code mode on audio elements
- Element length (appears between source in and out points)
- Comments
- A clip proxy that displays the source media of the first frame used in the segment.

**To display element information:**

➤ Do one of the following:

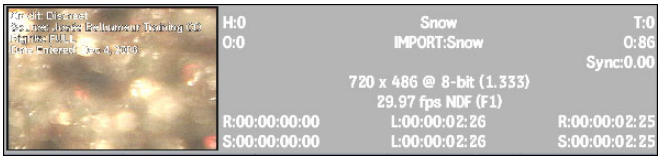
• To increase the size of a track, drag the track identifier down or drag the vertical scroll bar towards the left.

Information about each element on a track is displayed.




• To display a clip information overlay, **ALT**-click an element, transition or cue mark.

An overlay of the selected element containing element information and the clip proxy is displayed.




## Removing Elements from the Timeline

You can remove elements from the timeline without removing their track.

**To remove elements from the timeline:**

➤ Select the elements, drag them to the bottom of the screen and release when the cursor changes to a green recycling icon.

The selected elements are deleted. Unselected elements remain on the track.

# Searching for Timeline Elements

Although you can search for elements by scrolling the timeline and displaying information about each element, Filter Select options make it easier to find specific elements. You can also refine your search if you are searching specifically on segments.

**To search for video elements:**

1. Select and enable Filter from the Menu Priority box.




2. Select Video.




3. Enable any of the following filter options.

| Enable: | To select: |
|---|---|
| Mark | Cue marks. |
| Gap | The gaps that exist between elements. You can then choose to filter only gaps, only gap effects, or both gaps and gap effects. |
| Cont | Container elements. |
| Fx | Segment effects. |
| All Segs | The clip elements (regular audio or video frames). |
| Axis | Elements with Axis soft effects. |
| Wipe | Elements with Wipe soft effects. |
| Spark | Elements with Sparks soft effects. |
| CC | Elements with Colour Correction soft effects. |
| TW | Elements with Timewarp soft effects. |
| Blend | Elements with Blend soft effects. |
| Resize | Elements with Resize soft effects. |
| Text | Elements with Text soft effects. |
| Cut | Cuts. |
| Dissolve | Dissolves. |
| WipeTn | Wipe transitions. |
| AxisTn | Axis transitions. |

If you selected an option that searches segments, the following segment filter options appear.

| This option: | Filters: |
|---|---|
| Tape | Segments with the tape name you specify. |
| Source Clip | Segments with the source name you specify. |
| Element | Segments with the element name you specify. |
| Comment | Segments with the comment you specify. |
| From/To | Segments with the source or record timecode you specify. |
| MixedRes Seg | Segments whose sources are not the same resolution as the master clip. |
| MixedRes Hist | Segments whose sources are not the same resolution as the master clip in their history. |
| Soft-Import | Segments that were soft imported. |
| Has History | Segments with a clip history. |
| Unlinked | Segments with unlinked media. |
| Locked | Segments with locked soft effects. |

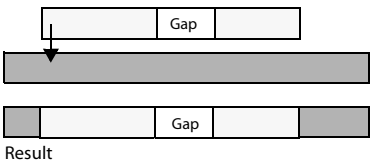
4. To filter only on segment selections, enable the appropriate filter option and enter filtering information in the associated field. For the Tape, Source Clip, Element, and Comment fields, you can enter wildcards such as * to match any number of characters before or after the string or ? to replace a specific character.

   For example, to search for all clips whose names end with *rings* such as *blue_rings* and *red_rings*, you would enter **rings* in the Source Clip field. To search for all clips whose names end in a different letter such as *clipA* and *clipB*, you would enter *clip?* in the Source Clip field.

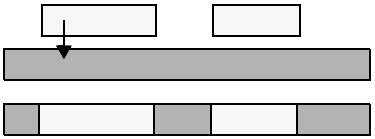
5. Draw a bounding box around elements on the timeline, click the element selection hot spot, or press **/** on the numeric keypad.

   The specified elements are selected.

   If you disabled Dissolve and Wipe, you can select a group of elements excluding the transitions that occur within the selection. Similarly, if you disabled Gap, you can select a group of elements excluding any gaps between them. For example, if you move a selection of elements from one track and use them to overwrite the elements in another track, the space between the incoming elements does not overwrite the material where it is placed. If Gap is enabled, the original material is overwritten with the gaps.



If Gaps is disabled, the original material is not overwritten, as shown in the following illustration.




**To search for timeline audio elements:**

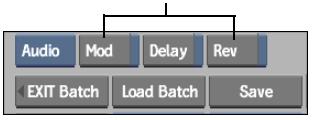
1. Select and enable Filter from the Menu Priority box.




2. Toggle the Video/Audio button to Audio.




3. Enable any of the following filter options.




4. To filter only on segment selections, enter filtering information in any of the associated fields that appear.
5. Draw a bounding box around elements on the timeline, click the element selection hot spot, or press **/** on the numeric keypad.

   The specified elements are selected.

## Maintaining Sync between Elements

Create edit sync groups to preserve the relationship between video and audio elements. For example, if you have a video clip with two tracks of audio, you can create an edit sync group for

all tracks. When you edit one segment that is part of an edit sync group, all segments in the group are edited in the same way.

You can also create an edit sync group to maintain the timing for multiple video elements. For example, if you have a multitrack that contains front and matte elements, you can create an edit sync group for all related elements so that the sync relationship between front and matte is maintained if you trim or slip one of the elements.

When you create an edit sync group, you define a master element and all child elements to include in the edit sync group. The master element is the reference element that defines the original sync.

When the edit sync group is enabled, any edit you perform to any element in an edit sync group affects all elements within that group. When the group is disabled, you can edit all tracks independently, regardless of the edit sync group.

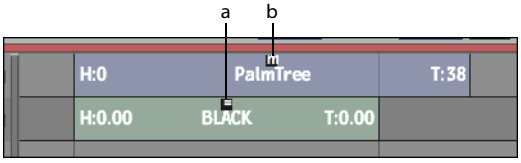
Elements in an edit sync group have one of the following symbols.

| Symbol | Description |
|---|---|
| m | This is the master element of the edit sync group. |
| = | This is a child of the master element and it is in sync. |
| + | This is a child of the master element and it has lost sync to the right. To regain sync, edit the element until the = sign appears, or use the Resync option. |
| - | This is a child of the master element and it has lost sync to the left. To regain sync, edit the element until the = sign appears, or use the Resync option. |

**To create an edit sync group:**

1. Select the video or audio elements to include in the edit sync group. The first element you select is the master sync element; the others are children.
2. Press **CTRL+E**.

   The edit sync group is created.




a) Child sync element icon (in sync with master element)

b) Master sync element icon

**To work with an edit sync group:**

1. Enable Sync.




2. Select any element in the edit sync group.

   All elements in the edit sync group are selected.

3. Edit the element.

   All elements in the edit sync group are edited by the same amount.

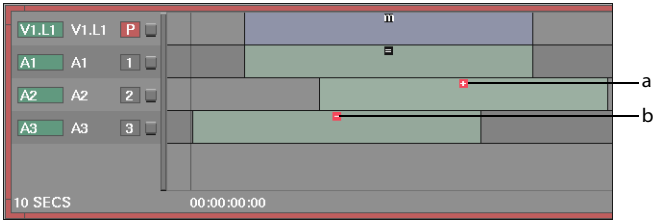
## Regaining and Resetting Sync

If an editing operation removes the sync for a track in an edit sync group, a red plus (+) or minus (-) symbol appears in the element and the Sync offset appears on the element.

You can either resync the elements or reset the offsets, creating a new sync relationship based on the current position of the segments.

**To regain sync:**

1. Select the element that is out of sync.




a) This child is out of sync to the right.  b) This child is out of sync to the left.

2. Press **CTRL+SHIFT+E**.

   The element is re-synced, if possible, and the out-of-sync symbol turns to an "=" sign.

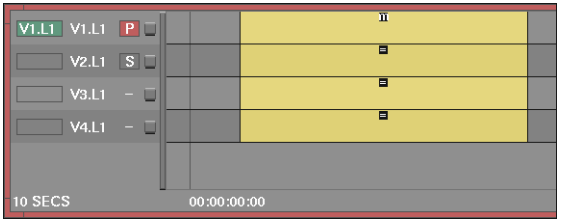
**To reset sync offsets:**

1. Select any element in the edit sync group.
2. Press **SHIFT+E**.

The segments remain in their current positions. The sync offsets are removed creating a new edit sync group.

## Creating Edit Sync Groups for Multiple Video Tracks

You can include elements from multiple video tracks in an edit sync group. The following illustration shows a multitrack that includes front and matte elements for two layers and a background. You should create an edit sync group for both layers so that any edit you perform to a front, for example, does not throw off the timing of the corresponding matte. By creating an edit sync group for V1, V2, V3, and V4, you maintain the timing for the front and matte layers while working on the timeline.




If you are manually creating edit sync groups, the first element you select becomes the master sync element. If the edit sync groups were created automatically during input, the element used as the master sync element depends on the assignment of Primary and Secondary video tracks:

- If a track to be included in the edit sync group is assigned as the Primary video track, the first element on the Primary video track automatically becomes the master sync element for the edit sync group.
- If a track to be included in the edit sync group is assigned as the Secondary video track, and no other track is assigned as the Primary video track, the first element on the Secondary video track automatically becomes the master sync element.
- If no tracks to be included in the edit sync group are assigned as either Primary or Secondary video tracks, the first element on the highest video track in the stack becomes the master sync element.

**To create an edit sync group with multiple video tracks:**

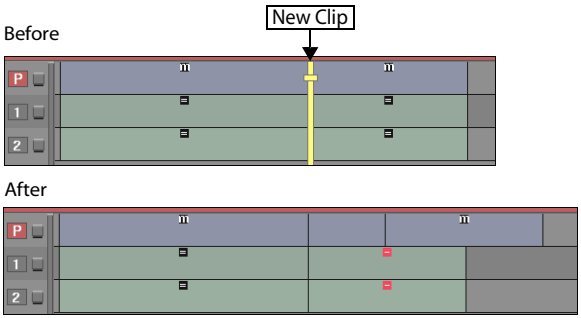
1. Select the element you want to use as the master sync element.
2. Hold down **CTRL** and click the other video elements that you want to include in the sync group.
3. Press **CTRL+E**.

   The sync group is created.

## Using Edit Sync for Insert and Overwrite Edits

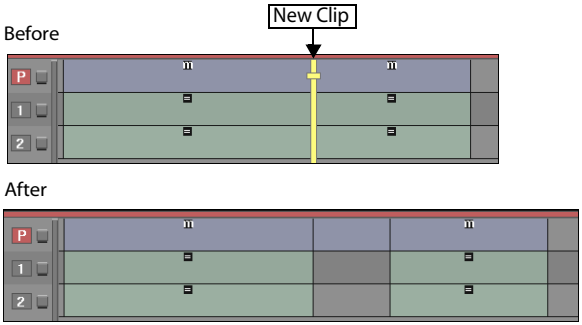
Edit sync groups can also maintain video and audio sync while you perform insert and overwrite edits. When the Sync button is enabled, you can perform any insert or overwrite edit without removing the sync for the video and audio tracks. When the Sync button is disabled, insert and overwrite edits will remove the sync for video and audio tracks. The following examples illustrate the difference between inserting a video clip onto the timeline with Sync enabled and with Sync disabled.

The first example illustrates what happens when you insert a clip with Sync disabled.




The second example shows what happens when you insert a clip with Sync enabled.

**NOTE:** A cut is placed on A1 and A2 to maintain sync.




## Deleting and Disabling Edit Sync Groups

When you delete an edit sync group, the sync is removed from all elements that were part of the edit sync group. You can also temporarily disable an edit sync group.

**To delete an edit sync group:**

1. Select one of the elements that make up the edit sync group.

   All edit sync group elements are selected.

2. Press **E+SPACEBAR**.

**To temporarily remove edit sync:**

1. Disable Sync.
2. Select an element in the edit sync group.

   No other elements in the edit sync group are selected.

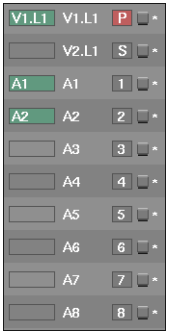
3. Edit the selected element.

   No other elements in the edit sync group are affected. A red plus (+) or minus (-) symbol appears on every element that is put out of sync with the master sync element.

## Patching Video and Audio Channels

When you set record and source clips, you have to decide what source clip channels you want to use, and to which tracks you want to record them. To connect the source channels to the timeline tracks, you use patching. You can use the patch identifiers on the timeline or you can use the patch panel.

For instance, assume you have a source clip with one video channel and two audio channels. You want to record it to a timeline that has two video tracks and eight audio tracks. Use patching to point the source channels to the destination timeline tracks. Perhaps you usually insert video on track V1 and audio on tracks A1 and A2, but now you want to switch destination tracks to V2, A3, and A4. Patching allows you to do this.




Source patched to V1, A1, and A2.



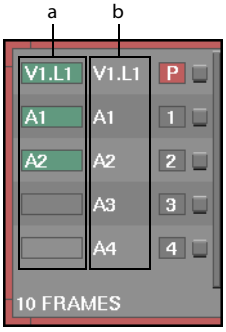

Source patched to V2, A3, and A4.

When you use the patch identifiers, patching information is kept with the record clip. If you patch a source clip, then add a new layer to the timeline, the source clip follows the track to which it was originally patched. This allows for a natural workflow of setting up the patch for a source clip, adding a new layer, then setting up the patching for another source clip. For a protocol in which the source does not move with its destination track, use the patch panel instead.

## Patching on the Timeline

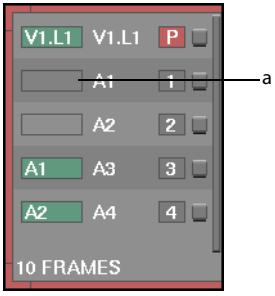
Use the patch identifiers on the timeline to quickly and easily connect source channels to record tracks. When you select a source clip, patch identifiers indicate what channels you can record from the source to the timeline.

In the following example, a clip has one video track and two audio tracks. When you select the clip, green patch identifiers appear next to the V1.L1, A1, and A2 tracks on the timeline. If you record the selected clip to the timeline, it is edited to the indicated tracks.



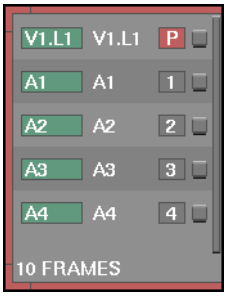

a) Patch identifiers b) Track identifiers

You can adjust the patching to record the source audio channels to A3 and A4. You would then see the following patch identifiers. Empty grey patch identifiers next to a track indicate that nothing is patched to that track.



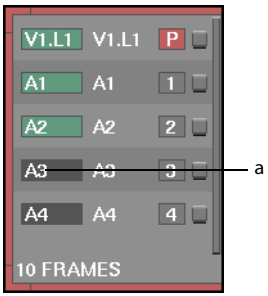

a) Unpatched track

In the next example, the selected source clip has one video track (patched to V1.L1) and four audio tracks (patched to A1, A2, A3, and A4).




**NOTE:** If the source clips have more tracks than the record clip, you have to add video/audio tracks to the timeline to see the patching of the "hidden" source tracks.

If you disable source channels, the disabled tracks appear in the patch identifiers as dark grey boxes. They show that the source contains channels, but these channels are not recorded to the timeline. Similarly, you can disable a track on the timeline so that a record operation does not affect the track.

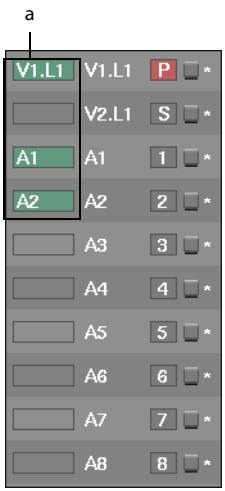



a) Disabled source channel/disabled track

**To patch a source channel to a record track:**

1. Select a source in the schematic.

   Source track patch identifiers appear in the timeline for each channel in the source.

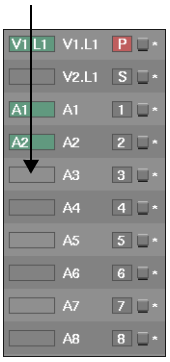



a) Source track patch identifiers

2. Create the patch:

   - Drag left on the source track patch identifier to decrease the source track number, or drag right to increase it.
   - Click on a patch identifier to lock the patch; that is, to prevent the patch from occurring when you record the clip to the timeline.

3. Drag right on grey patch identifiers to record channels to unpatched tracks.




**To disable a track:**

➤ Click the patch identifier.

The patch identifier turns black indicating you cannot record to it.

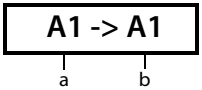
**HINT:** Click again to enable the track.

## Using the Patch Panel

Use the patch panel to "lock" video and audio signals between the source and record clips. Normally, when a source clip is used in an editing operation, the Primary video track in the source clip is applied to the Primary video track in the record clip; the first audio track in the source clip is applied to the first audio track in the record clip, and so on. You can change this default mapping in the patch panel.

The maximum number of audio tracks that you can patch simultaneously depends on your system configuration.

Each field in the patch panel shows the Source track and the Record track.



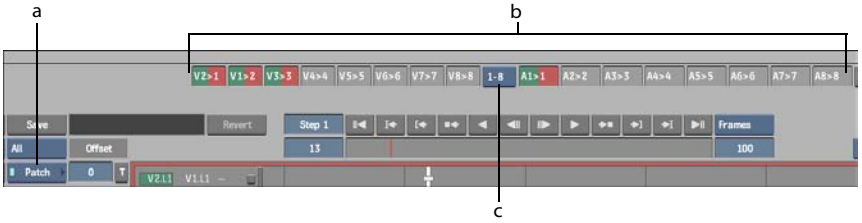

a) Source output channel b) Record output channel

Patch panel fields are colour coded according to the availability of tracks on the record clip.

| Colour: | Indicates: |
|---|---|
| Light grey | The track does not exist. |
| Dark grey | The track exists but is locked. |
| Blue | The track is unlocked. |

**To display the patch panel:**

➤ Select and enable Patch from the Menu Priority box.



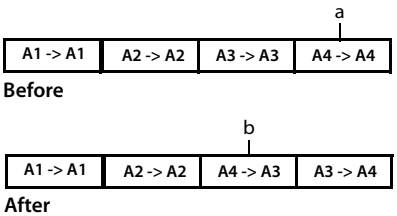

a) Menu Priority box b) Patch panel c) Audio Track Selection box

**To use the patch panel:**

1. Display the patch panel.
2. Make sure the appropriate record tracks exist and are unlocked. For example, if you want to reassign source track A4 to record track A8, make sure the record clip has an A8 track, and it is unlocked.
3. Use the Audio Track Selection box to switch between the following groups of audio tracks:
   - 1-8
   - 9-16
   - 17-24
   - 25-32
4. Click the field that contains the track you want to change, and set the new path. Note that the corresponding field updates automatically.

   **NOTE:** Always modify the destination and not the source. For example, if you want to reassign A3->A4, click in the box that has A4 as the record and then drag until A3 is the source.

   The following figure illustrates patching source track A3 to record track A4.




a) Enter the new track in this field b) Corresponding field updates

5. Insert or overwrite the source clip onto the record clip.

When you perform the edit, the video and audio signals are routed using the assignments in the patch panel.

**NOTE:** Patch panel settings are global and not based on individual clips. When you reassign tracks using the patch panel, the new settings apply to all edits until the patch panel is reset. You can reset to the default assignments by clicking the Reset button. Keep in mind that resetting the patch panel does not affect clips with track assignments that have already been modified.

## Setting the Starting Frame in Batch

The first frame of a Batch clip is frame 1 regardless of timecode. When editing clips on the Batch timeline, you have the option of having the first frame of the clip correspond to its own record timecode or to the timecode in Batch (00:00:00:00). Separate positioners help you keep track of each timecode.

Working with Batch timecode is useful when multiple clips of different origins are used in Batch, for example, when bringing in an offline or timeline from an Editing product with different offsets, and you want to offset the entire sequence at the same time.

Working with a clip's record timecode is useful when clips from the same timeline are used in Batch. You can extract layers and have them remain in sync with the original timeline.

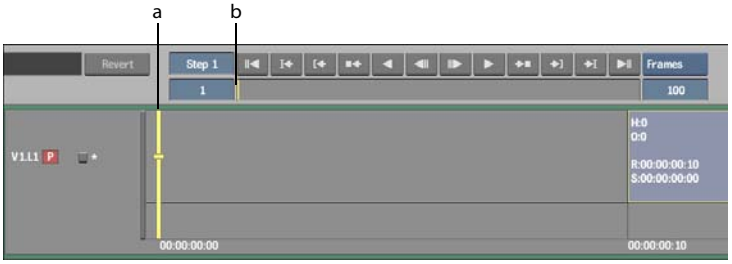
You can also offset the starting frame of individual segments using the Offset field. When you offset a segment, you can set the Batch timeline to display or hide negative frames.

**To set the first frame of a clip to correspond to Batch timecode:**

1. Select a clip in the Batch schematic and display its timeline.
2. Enable To Rec TC.



Both the clip timeline positioner and the Batch timeline positioner represent the Batch timecode for the current frame. In the following example, the first frame of the clip starts 10 frames after frame 1 of Batch.




a) Clip timeline positioner is at timecode 00:00:00:00 for the current frame. The clip starts 10 frames after this frame.

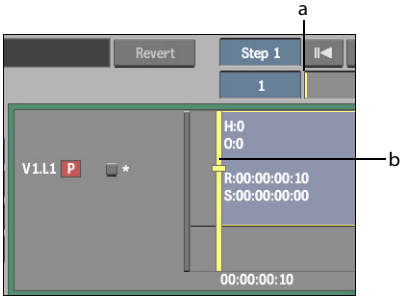
b) Batch timeline positioner

**To set the first frame of a Batch clip to correspond to the clip's record timecode:**

1. Select a clip in the Batch schematic and display its timeline.
2. Disable To Rec TC.




The Batch timeline positioner represents the current timecode of Batch. The clip timeline positioner represents the clip's record timecode for the current frame. In the following example, the first frame of the clip is aligned with the starting timecode in Batch.

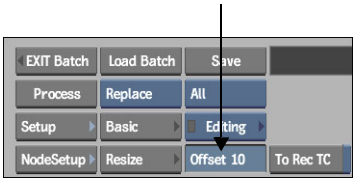



a) Batch timeline positioner

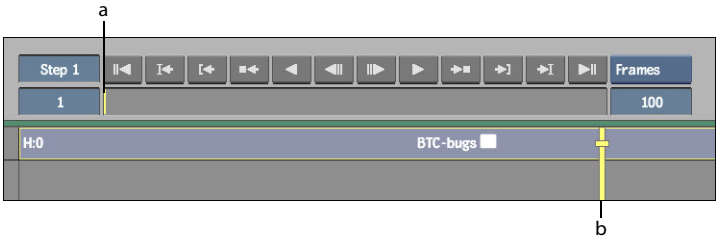
b) Clip timeline positioner is at timecode 00:00:00:10 for the current frame (frame 1).

**To offset the starting frame of a clip:**

1. Select a clip.
2. Enter a value in the Offset field for the starting frame of your clip.



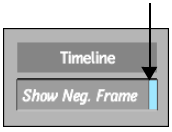

The clip timeline positioner jumps to the new starting frame. In the following example, this is frame 10. The Batch timeline positioner remains at the starting frame.



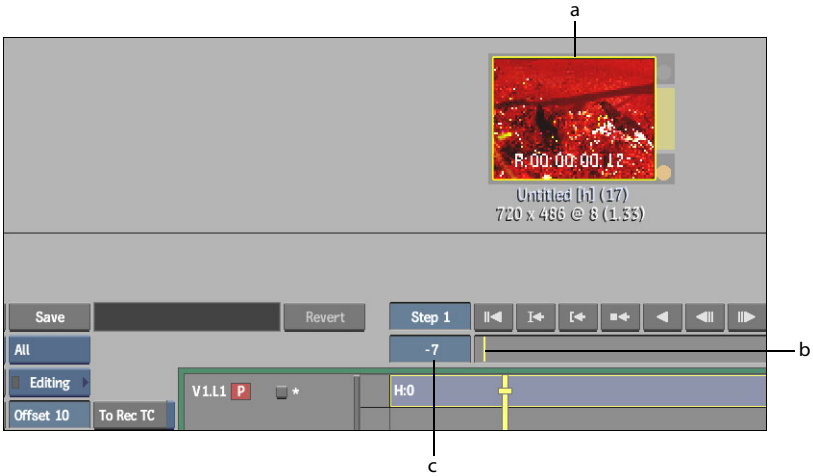

a) Batch timeline positioner b) Clip timeline positioner

**To set the Batch timeline to display negative frames:**

1. In the Batch Setup menu, enable Show Neg Frame.



2. The Batch timeline positioner changes location to take into account the negative frames. You can still display these frames in the viewport.




a) Viewport displays negative frame 7 b) Batch timeline positioner c) Negative frame 7

## Setting In Points and Out Points

Use in points and out points to determine where and how edits are inserted on the record clip, and to determine what part of a source clip is used when inserting or overwriting material.

For example, assume you have a 200-frame source clip, but are only interested in frames 50-125. By using these frames as your in points and out points, only the frames that lie between them are visible after making the edit. The remaining frames are still available as head and tail frames if you want to trim the edit or create a dissolve.

**NOTE:** In and out points are used only in timeline editing.

In points and out points appear both on the timebar and on the timeline. An in point appears as a white left square bracket and an out point appears as a white right square bracket.

The timeline positioner acts as an implicit in point when performing overwrite and insert edits. If there is no in or out point in the record clip, the positioner in the record clip is used as an implicit in point. The new material from the source clip is inserted at the frame where the positioner is located.

If there is no in point or out point in the source clip, the positioner in the source clip is used as an implicit in point. If there is an in point and/or an out point in the source clip, the positioner is ignored.

## Marking In and Out Points

You mark in and out points directly in the timeline or on the clip itself using the frame marking controls found in the Player Setup menu and the Batch Basic menu.

In the frame marking controls, the timecode for the in and out points appears in the fields next to the In and Out buttons. The duration between the in and out points appears in the Duration field.

On the timeline, the material between the in and out points is highlighted.

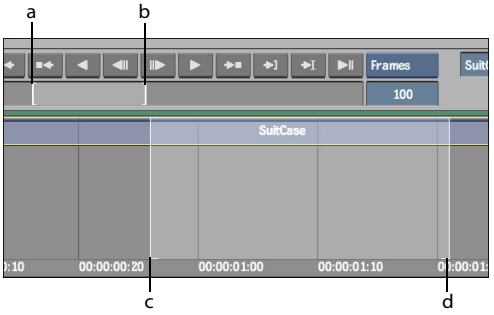
**To mark in points and out points on the timeline:**

1. Display the frame where you want to insert the in or out point.
2. Do any of the following:

   • To mark an in point, press **[**.

   • To mark an out point, press **]**.

   In points and out points appear on the timebar and on the timeline.




a) In point in timebar
b) Out point in timebar
c) In point in timeline
d) Out point in timeline

**HINT:** You can also add in points and out points "on the fly" (while the clip is playing).

**To mark in and out points based on the current timeline selection:**

1. Make a selection on the timeline.
2. Press **'**.

   The incoming frame of the selection is marked with an in point and the outgoing frame is marked with an out point.

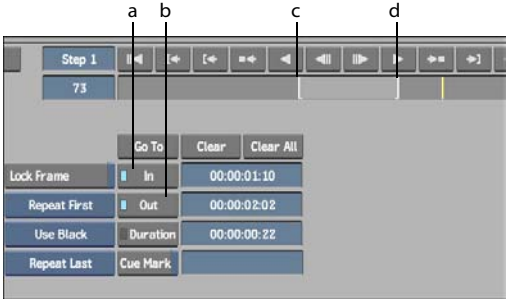
**To mark in points and out points using the frame marking controls:**

1. Do one of the following:

   • In Batch, click Basic.

   • In the Player, select Setup from the Player Menu box.

2. Display the frame where you want to mark the in point.




a) In point button
b) Out point button
c) In point in timebar
d) Out point in timebar

3. Click In.

   An in point is added at the current frame. The blue LED indicates that the field is constrained; the in point will not change regardless of any changes made to the out point or duration.

4. Display the frame where you want to mark the out point.

5. Click Out.

   An out point is added at the current frame. The blue LED indicates that the field is constrained. You cannot change the duration now that both the in point and out point are constrained.

**To toggle the constraint for any field on or off:**

➤ **CTRL**-click the label.

**NOTE:** The In and Out buttons can be constrained. When two of the three buttons are constrained, the unconstrained one cannot be modified. Constraining in points and out points is useful when creating timewarps.

**To edit in and out points:**

➤ Do one of the following:

- In the frame marking controls, drag the cursor in the In and Out fields to the right of the In and Out buttons.
- In the frame marking controls, click the In, Out, or Duration field to open the numeric keypad and then enter a timecode.
- On the timeline, move the positioner to a new location and then press **[** to move the in point or **]** to move the out point.

  The original in or out point is replaced by the one at the new location.

### Deleting In Points and Out Points

You can delete in and out points individually or all at the same time.

**To delete in or out points:**

➤ Do one of the following:

- In the frame marking controls, click Clear and then click the In or Out button.
- On the timeline, press **SPACEBAR+[** to delete the in point or **SPACEBAR+]** to delete the out point.

The in point or out point is deleted.

**To delete in and out points:**

➤ Do one of the following:

- In the frame marking controls, click Clear All and then click the In, Out, or Duration button.
- On the timeline, press **SPACEBAR**+ **[** + **]**.

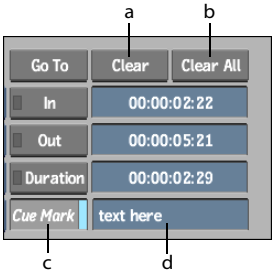
  The in points and out points are deleted.

## Marking Frames of Interest

Use cue marks to mark frames of interest on a clip. You can then quickly go to the marked frames. Cue marks are for reference purposes only; they do not affect the clip and are not used in any editing operations.

On the timeline, you can add a mark to all tracks (*cue mark*), or you can add a cue mark to a single track or layer (*segment mark*). Segment marks move on the timeline as you trim, slip, or slide a clip whereas cue marks stay at the same position on the timeline.

You can also add cue marks and cue mark comments using the frame marking controls in the Basic menu in Batch and the Setup menu in the Player. The following example shows the frame marking controls in the Batch Basic menu.

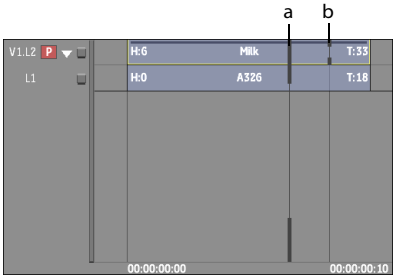



a) Clear button b) Clear All button c) Cue Mark button d) Comment field

**To insert marks:**

1. Go to the frame where you want to insert the cue mark.
2. Add a mark by doing one of the following:
   - Enable Cue Mark in the Player Setup menu or the Batch Basic menu to insert a cue mark on the clip.
   - Press \ to insert a cue mark on the entire timeline.
   - Press **SHIFT+** to insert a segment mark on the current track or layer.

   Cue marks set on the entire timeline appear on the timebar and on the timeline. Segment marks set on a track or layer appear only on the timeline.




a) Cue mark on entire timeline b) Segment mark on V1.L2

**NOTE:** You can add marks while the clip is playing.

**To move between marks:**

➤ Do any of the following:

- Press **CTRL+** to move to the next cue mark on the clip.
- Press **ALT+** to move to the previous cue mark on the clip.
- Press **CTRL+SHIFT+** to move to the next segment mark on the current track or layer.
- Press **ALT+SHIFT+** to move to the previous segment mark on the current track or layer.

**NOTE:** You can also use playback controls to move between marks.

**To delete one cue mark:**

1. Go to the marked frame.
2. Do any of the following:
   - In the timeline, press **SPACEBAR+** to delete a cue mark from the entire timeline.
   - In the timeline, press **SHIFT+SPACEBAR+** to delete a track mark from the current track.
   - In the Player Setup menu or the Batch Basic menu, disable Cue Mark to delete a cue mark from the clip.

   **NOTE:** You can also gesturally remove cue marks by dragging them to the bottom of the screen.

**To delete all cue marks:**

➤ Do any of the following:

- In the Player Setup menu or the Batch Basic menu, click Clear All and then disable Cue Mark.
- In the timeline or the Batch Basic menu, press **CTRL+SPACEBAR+**.

  All cue marks and track marks are deleted.

## Lifting Cue and Segment Marks

You can lift segment and cue marks with a clip. To lift cue marks, you must either select them or have an in or out point in the record clip before you perform the lift operation.

**To lift marks:**

➤ Do one of the following:

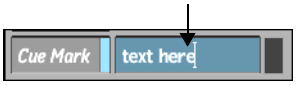
- To lift only segment marks, select the element you want to lift and press the Lift hot key (>).
- To lift cue marks and segment marks, select the cue marks, select the element you want to lift, and then press the Lift hot key (>). Alternatively, set in and out points on the record clip.

## Adding Comments to Cue and Segment Marks

You can add comments to cue marks and segment marks to provide yourself or another editor with notes about the clip. For example, add a comment about a shot that you want to insert at a particular frame.

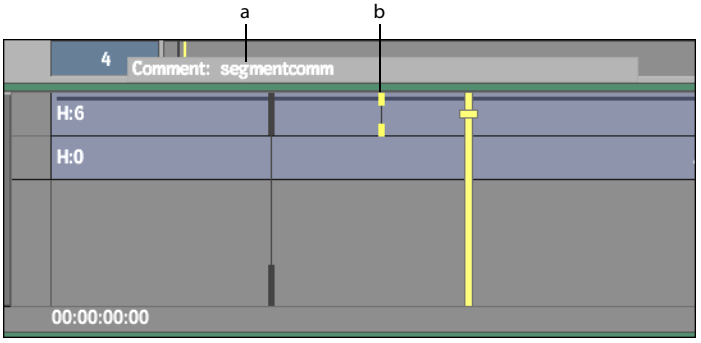
**To add comments to marks:**

1. Go to the mark.
2. In in the Player Setup menu or the Batch Basic menu, type a note in the Comments field and press **ENTER**.




**To view comments on marks:**

➤ Hold **ALT** and click the mark.




a) Comment for selected segment mark b) Segment mark

**To remove comments from marks:**

1. Go to the mark.
2. Erase the text in the Comments field in the Player Setup menu or the Batch Basic menu and press **ENTER**.

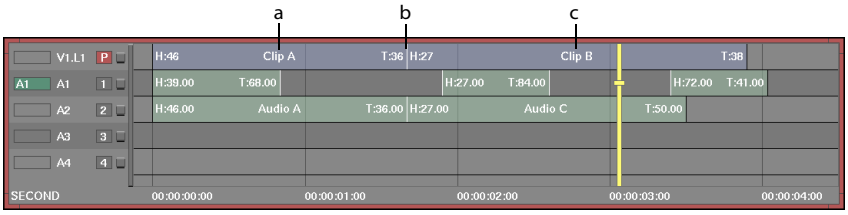
## Creating a Cut

When you splice clips together, the location at which one clip changes to another is called a cut. A cut is useful when, for example, you want to extract part of an element or end a shot at a given frame.

You can make a cut at any point on a segment. A cut creates a transition with a head equivalent to the duration of the segment before the cut and a tail equivalent to the duration after the cut. For example, if you make a cut after the 5th frame in a 10-frame clip, the cut has a tail of 5 frames and a head of 5 frames.

In a match frame cut, the outgoing and incoming shots are from the same source and the outgoing and incoming frames are consecutive. Match frame cuts are indicated by an "=" on the cut point.

Cuts on the timeline are indicated with white lines.

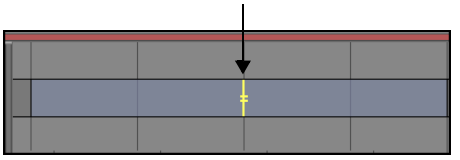



a) Outgoing clip b) Cut c) Incoming clip

**To add a cut on the timeline:**

1. Move the positioner over the frame where you want to add a cut.
2. Make sure the focus point is over the appropriate track.
3. Press **DELETE**.

A match frame cut is added at the specified location.



4. To add a cut to all tracks at the same frame, press **SHIFT+DELETE**.

**To remove a match frame cut:**

1. Select the element on both sides of the match frame edit or select the cut.
2. Press **CTRL+DELETE**.

   The cut is removed and the two elements are joined together.

## Swapping Batch Timeline Elements

You can quickly swap elements on the Batch timeline. If segments contain timeline effects, they are swapped as well.

The following elements can be swapped:

- Video segments
- Audio segments
- Contiguous sequences of elements
- Video transitions (unless they start or end a contiguous sequence of elements)
- Audio transitions

Elements must be compatible to be swapped. Compatible elements are:

- Video segments
- Audio segments
- Video transitions
- Audio transitions

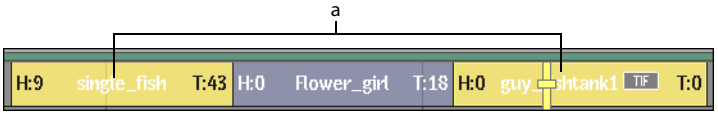
The following elements cannot be swapped:

- Gaps (unless they are between elements in a contiguous sequence)
- Cuts
- Cue marks
- Individual soft effects

**To swap Batch timeline elements:**

1. Select two elements belonging to the same family.

   A contiguous sequence of elements is treated as a single element as long as the transition between the elements is selected. A gap can be part of a contiguous element as long as it is not at the beginning or end of the sequence.




a) Segments selected to be swapped

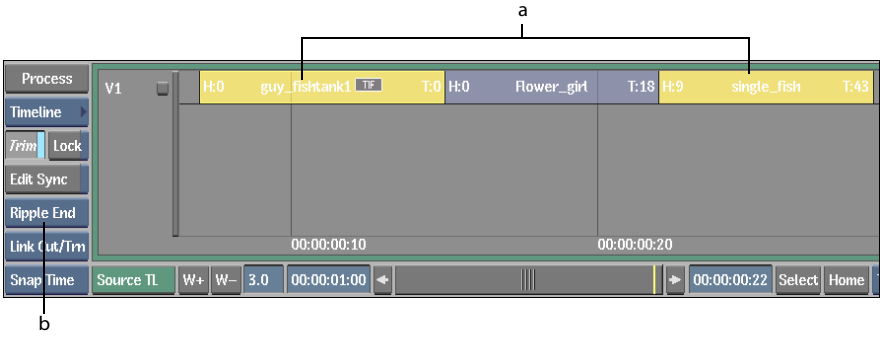
2. Press **S**.

   The elements are swapped according to the ripple setting. If the segments contain any effects, they are swapped as well.

   If Ripple is disabled, the segments are timewarped using a Constant Fit-to-Fill timewarp to fill each other's location. If there is already a timewarp on the segment, the timewarp is replaced by the Constant Fit-to-Fill timewarp.

   Contiguous sequences ripple regardless of Ripple status because they cannot be timewarped.

   Transitions keep their alignment but their duration changes based on the head and tail frames of the destination segments.




a) Selected segments are swapped according to Ripple setting

b) Ripple setting

# Matching Elements with Their Source Clip

When you need a copy of the source clips associated with a timeline segment or transition, you can match the element with its source clip. If a match is found, a copy of the clip is put in the Batch schematic.

The Match option in the Timeline section of the Preferences menu determines where Inferno looks for the source clip.

If the segment you are matching has head and tail frames, these frames are included in the copy that is created in the schematic. An in point and an out point are added to the copy, marking the portion of the clip that is actually used in the original segment. This allows you to overwrite the original segment with the matched segment such that the overwrite conforms exactly with the original. For example, you could apply an effect to the matched clip, process it, and overwrite the original.

**NOTE:** Inferno has one level of Match. If you process a source clip, the new clip becomes the source clip, which can be found with the Match command. It is therefore a good idea to always keep a copy of the un-edited original material.

**To match a clip with its source clip:**

1. Select the elements that you want to match in the timeline.

   **HINT:** If you do not make a selection, the clip under the positioner's focus point is matched.

2. Do one of the following:

   - Press **SHIFT+M** to create a matching source clip with trimmed head and tail. The matching source clip appears in the schematic including all handles. If your selection included transitions, the source clips and handles are included in the match results.
   - Press **CTRL+M** to create a matching source clip with in and out points that mark the section of the source used in the timeline. The matching source clip appears in the schematic, without handles. If your selection included transitions, only those frames that are used by the transition are included in the match results.

# 42 Editing to the Batch Timeline

## Summary


About Editing to the Timeline ..... 923
Batch Timeline Workflow ..... 924
Setting Record and Source Clips ..... 926
Placing Shots Gesturally on the Timeline ..... 928
Previewing the Placement of Shots on the Timeline ..... 931
Inserting Clips into an Edit Sequence ..... 932
Overwriting Clips in an Edit Sequence ..... 933
Replacing Shots ..... 936
Performing a Three-Point Edit ..... 937
Performing a Four-Point Edit ..... 938
Removing Elements from an Edit Sequence ..... 939


## About Editing to the Timeline

Editing clips to the Batch timeline allows you to stack video for vertical editing and apply effects to selected segments while continuing to work in the Batch environment. You can also create audio mixes where similar types of audio are grouped together by track. You can conform to an offline version as well as load clips to and from an Editing product with all edits and effects preserved.

Each clip brought into Batch has an associated timeline. There are several ways to edit clips to the timeline. You can build a sequence by adding clips in the schematic to another clip's timeline. You can perform insert edits where the timeline changes length to accommodate new material. You can also overwrite existing material with new material such that the timeline duration does not change. You can edit entire clips as well as specific frames to any location on the timeline.

When you add other clips to a clip's timeline to create an edit sequence, the clip that you first selected is the "owner" of the timeline. When you make changes to a clip in the timeline, [E]

appears after its name in the Batch schematic and the clip name is displayed in blue, indicating it has been edited. This is the clip you select to again access the edit sequence.

You can edit clips to the timeline gesturally or using hot keys. When you use hot keys, the Ripple mode is implicit in the editing function. For example, the timeline will always ripple with the insert hot key (**I**) and will never ripple with the override hot key (**O**) regardless of the Ripple mode.

When you edit gesturally, note the following:

- The Ripple mode determines whether gestural edits are performed as inserts (Ripple button is enabled) or as overwrites (Ripple button is disabled).
- Edits that involve using in and out points such as three-point and four-point edits cannot be done with gestural editing.
- Patch panel settings are not observed when dragging to the timeline.
- You must use Snap options to align gestural edits on the timeline.

## Batch Timeline Workflow

It is recommended that you edit clips in the timeline prior to building effects on them in Batch. If you perform operations such as trimming a clip or adding a timewarp after completing an effect, you risk affecting the timing of the effect or trimming out frames that were intended to be part of an effect. Also, by getting the edit as close to final as possible before doing effects, you avoid spending too much time rendering.

The following are suggested workflows for using the Batch timeline. Regardless of which workflow you use, you have the option of saving modified clips to the desktop or to the _Edited library. See "Managing Edited Clips in Batch" on page 1039.

### Starting with an Assembled Clip

This workflow describes how to apply an effect to a single segment within an existing sequence, such as an assembled clip.

| Step: | Refer to: |
|---|---|
| 1. Load and assemble material from EDL, AAF or XML files. | Chapter 22, "Importing AAF Files," on page 439, Chapter 15, "Importing EDL Files," on page 299, and Chapter 20, "Importing Final Cut Pro XML," on page 403. |
| 2. Bring the assembled clip into Batch. | "Adding Clips to the Schematic" on page 1117. |
| 3. Tweak the edits in the timeline to conform the assembled clip to an offline version. For example, trim segments or adjust dissolves. | Chapter 39, "Editing Essentials," on page 843, Chapter 44, "Trimming Shots," on page 951, and "Creating Dissolves on the Timeline" on page 979. |

| Step: | Refer to: |
|---|---|
| 4. Add effects to the segments using Batch. | Chapter 46, "Batch Timeline Effects," on page 987 and Chapter 51, "Batch Processing," on page 1115. |
| 5. Render or commit the Batch timeline. | Chapter 48, "Managing Timeline Media," on page 1031. |

## Timewarping Clips to Change the Timing

If you are working with clips in Batch that have multiple frame rates (for example, both NTSC and PAL clips), you can use the timeline to timewarp the video and audio to change the frame rate of the clips so that they match each other. See "Converting a Clip to a Standard Frame Rate" on page 1016.

## Editing a Single Clip

You can perform edits on a single clip in the timeline prior to using the clip in a Batch process tree.

| Step: | Refer to: |
|---|---|
| 1. Load the clip into Batch. | "Adding Clips to the Schematic" on page 1117. |
| 2. Access the timeline of the clip. | "Accessing the Timeline" on page 880. |
| 3. Apply edits such as trimming or creating a timewarp. | Chapter 44, "Trimming Shots," on page 951 and "Creating and Modifying Timewarps in the Timelines" on page 1013. |
| 4. Use the clip in a Batch process tree. | Chapter 51, "Batch Processing," on page 1115. |
| 5. Process the result with the Output node. | "Outputting and Exporting Batch Results" on page 1152. |

## Large Scale Project

If you are starting with several shots that require effects and the shots have not been pre-assembled, you may want to use the timeline to assemble a sequence of the shots once all the effects have been added and the shots have been processed. You can then add transitions between shots, sync the audio, and adjust the timing.

| Step: | Refer to: |
|---|---|
| 1. Create several Batch trees for single shot effects and apply effects. Do not use the timeline at this point except for trimming or syncing the audio. | Chapter 51, "Batch Processing," on page 1115 and "Maintaining Sync between Elements" on page 897. |
| 2. Process all the single shots. | "Outputting and Exporting Batch Results" on page 1152. |
| 3. Bring the processed shots into a new Batch setup. | "Adding Clips to the Schematic" on page 1117. |

| Step: | Refer to: |
|---|---|
| 4. Assemble all the shots into one timeline. | This chapter. |
| 5. Apply dissolves, cuts, trims and other editing operations to complete the sequence. | "Creating Dissolves on the Timeline" on page 979 and Chapter 44, "Trimming Shots," on page 951. |
| 6. Apply global level effects such as degrain, regrain, or colour correction. | Chapter 51, "Batch Processing," on page 1115. |
| 7. Process the clip with the Output node. | "Outputting and Exporting Batch Results" on page 1152. |

## Setting Record and Source Clips

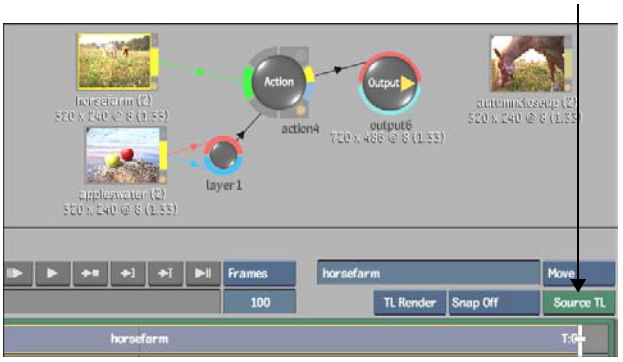
When editing material from one clip to another using keyboard commands, you first need to specify which clip will contain the resulting edit (the record clip) and which clip will provide the source material for the edit (the source clip). You can only specify one record clip and one source clip at any one time, and you must set the record clip before the source clip.

When editing part of a source clip into a record clip, the current time position of the source clip serves as an implicit in point. To help keep track of your edits, you can display both the source clip and the record clip in the viewports as you work.

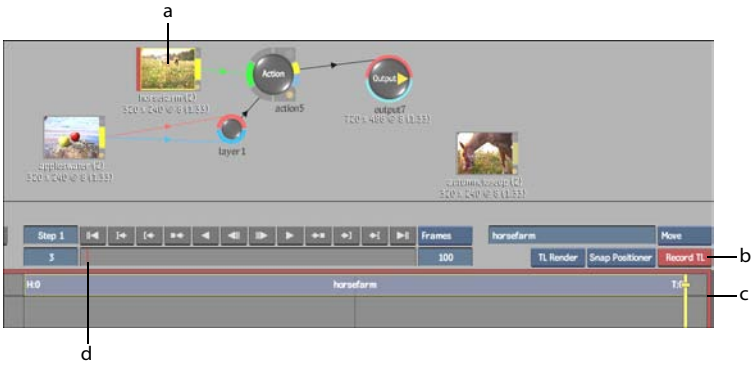
When a record clip is selected, the Batch timeline positioner is red. When a source clip is selected, the Batch positioner is green. Otherwise, it is yellow.

**To set the record clip:**

1. Select a clip in the schematic and display its timeline.
2. **CTRL**-click the Source TL button.



A red bar appears on the clip proxy indicating it is the record clip. The Source TL button changes to Record TL, indicating that the clip currently displayed in the timeline is the record clip. The timeline appears with a red border, and the Batch timeline positioner turns red.

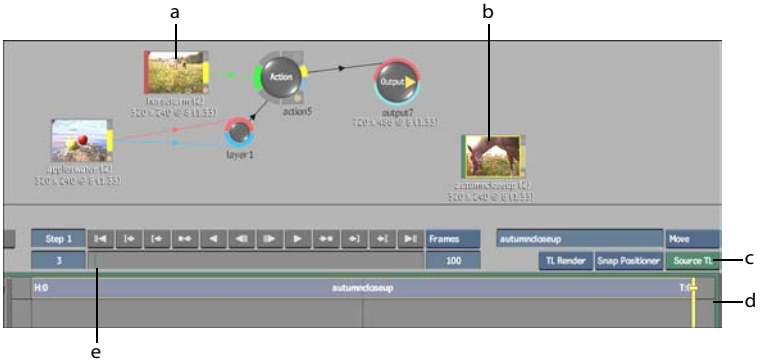



a) Record clip proxy b) Record TL button c) Record timeline border d) Batch timeline positioner

**To set the source clip:**

1. Set the record clip.
2. Select a clip in the schematic.

   A green bar appears on the clip proxy indicating it is the source clip. The Record TL button changes to Source TL, indicating that the clip currently displayed in the timeline is the source clip. The timeline appears with a green border, and the Batch timeline positioner turns green.




a) Record clip proxy c) Source TL button e) Batch timeline positioner
b) Source clip proxy d) Source timeline border

**To display the record and source clips in the viewports:**

1. Change to 2-up view (press **ALT+2**).

   **NOTE:** These views are only available after you have set the record and source clips.

2. From one viewport, select Source Clip from the View box (or press **F7**).
3. From the other viewport, select Record Clip from the View box (or press **F8**).

**To change the source clip:**

➤ Select another clip in the schematic.

**To navigate between the source and record clip timelines:**

➤ Click the Record/Source TL button or select the clip in the schematic.

**To change a record clip back to a source clip:**

➤ **CTRL**-click the Record TL button.

The red and green borders are removed from the clip proxies, and the timelines of both clips appear with green borders indicating they are source clips.

# Placing Shots Gesturally on the Timeline

When you drag a source clip to the timeline or move a segment to another location on the timeline, the shot is placed on the track directly beneath the cursor. If you drag a shot below the last track on the timeline, a new track is created. You can drag entire source clips as well as specific frames to any location on the timeline.

You control where your shot will be placed on the timeline using Snap options and whether your edit sequence changes duration by setting the Ripple mode.

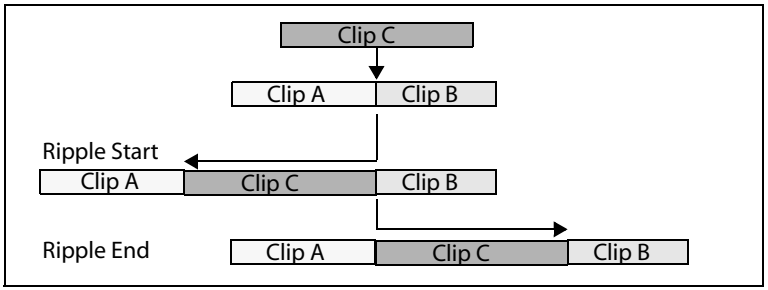
## Setting the Ripple Mode

When you gesturally insert new material into a timeline or overwrite existing material with new material, you determine what happens to your edit sequence with the Ripple mode.

When Ripple is on, the overall length of the edit sequence is affected when you add a clip to the edit sequence. The duration increases ("ripples") to accommodate the added material.

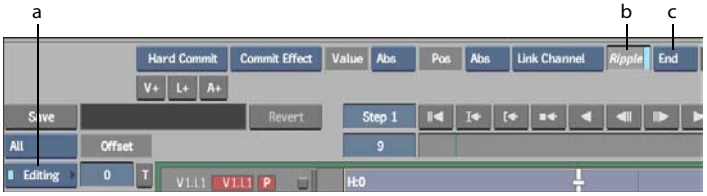
When Ripple is off, the overall length is not affected when you add a clip to the edit sequence. The timecode and frame count are unaffected. Depending on the type of edit, the new clip either overwrites the underlying clip, or the new clip is timewarped (expands or contracts) to fill the same number of frames as the clip it is replacing.

The Ripple mode also affects what happens when you remove material from the edit sequence. When Ripple is on, the edit sequence collapses to fill the gap left by the removed clip. When Ripple is off, removing a clip leaves a gap.




**To enable Ripple mode:**

1. Select Editing from the Menu Priority box and then enable Ripple.




a) Menu Priority box b) Ripple button c) Ripple Direction box

2. Select an option from the Ripple Direction box.

| Select: | To: |
|---|---|
| Start | Ripple all clips preceding the selected clip or transition. The clips following the selected clip or transition are unaffected. |
| End | Ripple all clips after the selected clip or transition. The clips preceding the selected clip or transition are unaffected. |

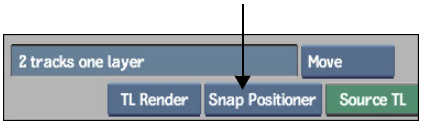
**NOTE:** You only need to enable Ripple mode when editing gesturally. If you edit using hot keys, the hot key determines whether your edit ripples (regardless of the status of the Ripple button).

## Setting Snap Options

To properly align gestural edits on the timeline, you must select a Snap option.

**To set up the alignment of shots on the timeline:**

➤ Select one of the following Snap options (or press **ALT+M** to cycle through the Snap options).




| Select: | To snap: |
|---|---|
| Snap Closest | To the closest of the following: transition, positioner, in point, out point. The cursor must be within a given range of these elements on the timeline for this option to work. |
| Snap Marks | To the closest in or out point. |
| Snap Positioner | To the positioner. |
| Snap Transition | To the closest transition. |

**NOTE:** To drop the clip at the current location on the timeline, select Snap Off.

## Dragging Shots from the Schematic

You can edit entire shots to the timeline as well as specific frames of a shot by setting in and out points on the source clip.

**To drag a shot from the schematic to the timeline:**

1. Set a Ripple mode.
2. Select a Snap option.
3. Display the timeline into which you want to place the source clip.
4. Do one of the following:
   - To copy the source clip, press **ALT+SHIFT** and drag the copy of the source clip to the timeline.
   - To move the source clip, press **CTRL+SHIFT** and drag the source clip to the timeline.
5. Release the cursor when it is over the appropriate location on the timeline.

   The source clip snaps to the specified location.

**To drag specific frames of a shot from the schematic to the timeline:**

1. Create a subclip by setting in and out points around the material in your source clip that you want to place on the timeline.
2. Display the subclip's timeline and then press **CTRL+'** to select the material between in and out points.
3. Set a Ripple mode.
4. Select a Snap option.
5. Display the timeline into which you want to place the subclip.
6. Do one of the following:
   - To copy the subclip, press **ALT+SHIFT** and drag the copy from the schematic.
   - To move the subclip, press **CTRL+SHIFT** and drag the subclip from the schematic.
7. Release the cursor when it is over the appropriate location on the timeline.

   The source clip snaps to the specified location. The material beyond the in and out points is also moved but as head and trail frames. These frames can be retrieved by trimming.

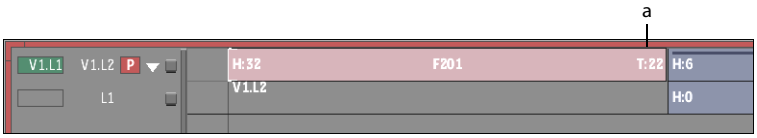
## Previewing the Placement of Shots on the Timeline

When you drag a segment to another location on an existing track, you can preview where it will be placed by displaying a phantom segment. The phantom segment appears in all Snap modes including when Snap is off.

**To preview the placement of shots:**

1. In the Timeline section of the Preferences menu, enable Phantom Inserts.
2. Select a segment on the timeline and drag until the cursor is close to where you want to make an insertion. Note that the location of the cursor on the timeline determines whether your shot's head or tail snaps to the element.

   The segment turns pink as a preview of where it will go after you release the cursor.



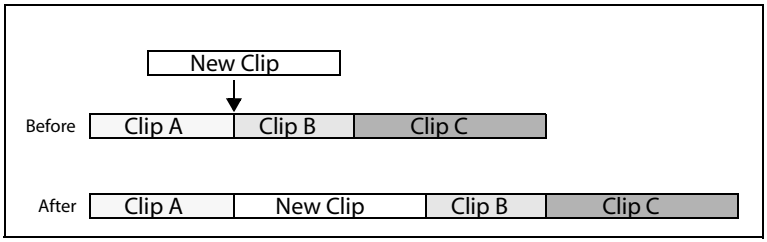

a) Tail of shot will snap to segment

3. Release the cursor when you are satisfied with the location of the phantom segment.

The timeline is updated with the new material.

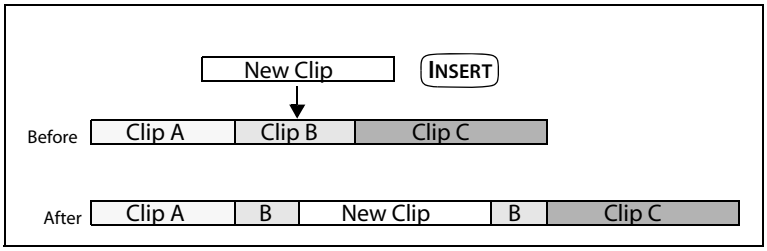
## Inserting Clips into an Edit Sequence

When you insert material between existing material in the record clip, the overall length of the record clip may be modified. The result of the insert depends on how you perform the edit. In the following illustration, New Clip is inserted gesturally at the transition between Clip A and Clip B. Everything after the transition is moved ahead in order to make room for New Clip.




You can insert a source clip anywhere in a record clip—you can append it to the end of the clip as well as insert it at any frame of an element.

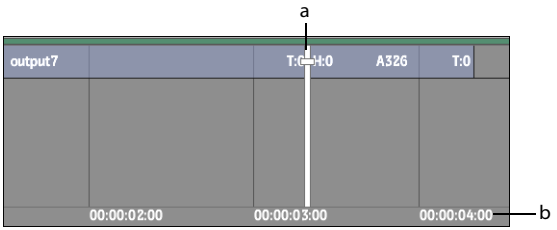
The following illustration demonstrates the result of inserting New Clip at a frame in the middle of Clip B. Every frame after the edit point is moved ahead to accommodate New Clip.




**To insert a clip at a transition gesturally:**

1. Display the timeline for the edit sequence in which you want to insert a clip.
2. Enable Ripple and set the ripple direction.
3. Select a Snap option.

4. Press **ALT+SHIFT** and drag a source clip to the timeline.




a) Insert is set to snap to positioner b) Duration of sequence before the insert

5. Drop the source clip at the transition where you want to insert it.




a) Inserted source clip b) Duration of sequence after the insert

**To insert a clip at a frame between transitions using the hot key:**

1. Set the clip where you want to insert a clip as the record clip.
2. Set the clip that you want to insert as the source clip.

   **NOTE:** To insert the source clip starting at a specific frame, move the source timeline positioner to the frame that you want to use as the beginning of the insert.

3. Go to the frame in the record timeline where you want to insert the source clip.
4. Press **I**.

**To insert a clip at the end of an edit sequence:**

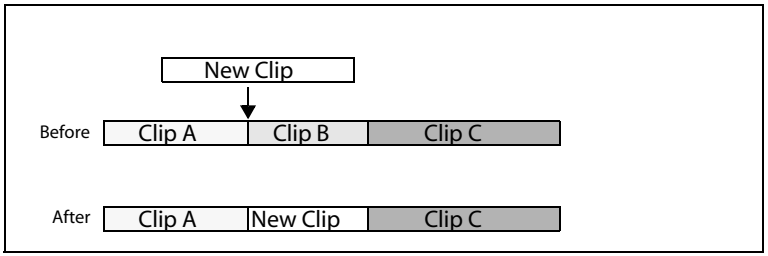
1. Set the record and source clips.
2. Press **A**.

   The source clip is appended to the record clip.

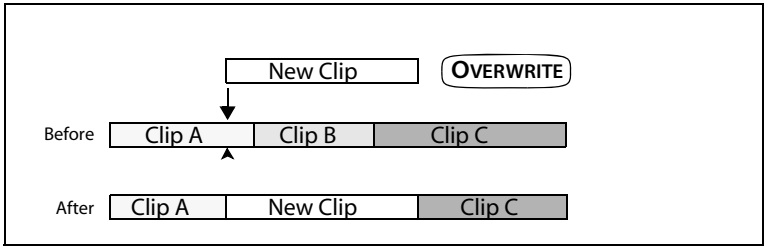
## Overwriting Clips in an Edit Sequence

When you overwrite existing material in the record clip with new material, the overall length of the record clip does not change. The result of the overwrite edit depends on how you perform

the edit. In the following illustration, New Clip is edited gesturally at the transition between Clip A and Clip B. Clip B is overwritten. Clip A and Clip C are unaffected.

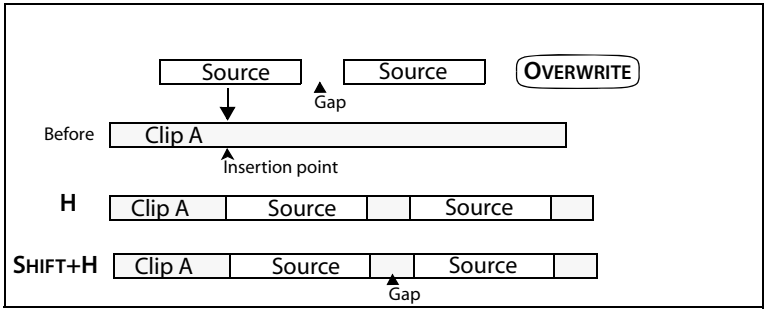



You can also edit a source clip into the record clip at any frame. The source will overwrite all existing material for its duration. In the following illustration, New Clip is edited into the record clip at a frame in Clip A. Frames after the insertion point are overwritten by New Clip. All of Clip B and some of Clip C are overwritten.



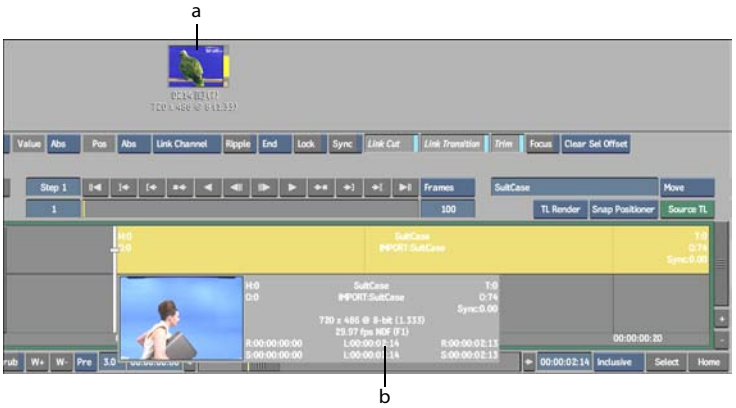

When you overwrite a section of the timeline with a source clip that contains gaps, there are two options:

- Press **O** to fill gaps in the source clip with the media already on the timeline.
- Press **SHIFT+O** to preserve the gaps in the source clip as gaps.



**To overwrite a clip at a transition gesturally:**

1. Display the timeline for the edit sequence where you want to overwrite a clip.
2. Disable Ripple.
3. Select a Snap option.
4. Press **ALT+SHIFT** and drag the source clip to the timeline.




a) Source clip (7 frames) b) Length of record clip

Images courtesy of Behavior Communications Inc. and Quietman

5. Drop the source clip where you want to make the overwrite.
   The edit sequence does not change duration to accommodate the new clip.




a) Source clip b) 7 frames of record clip overwritten by source clip

Images courtesy of Behavior Communications Inc.

**To overwrite a clip at a frame between transitions using the hot key:**

1. Set the clip where you want to make an overwrite as the record clip.
2. Set the clip that you want to use as the overwrite as the source clip.

   **NOTE:** To overwrite with material that starts at a specific frame, move the source timeline positioner to the frame that you want to use as the beginning of the overwrite.

3. Go to the frame in the record timeline where you want to make the overwrite.
4. Press **O**.

# Replacing Shots

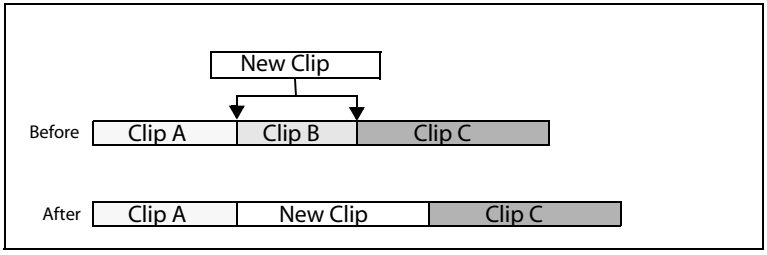
When you replace shots on the timeline, you can decide whether the edit sequence changes duration if the shot being replaced is of a different duration than the shot replacing it.

You replace shots using hot keys.

## Ripple Replace Edits

A ripple replace is an insert edit in which an element that lies between two transitions is "swapped" for the incoming source clip. As the name implies, ripple replace edits ripple, meaning the edit sequence changes duration if the source clip is of a different length than the element it replaces.

In the following illustration, New Clip replaces Clip B. As New Clip is longer than Clip B, everything after Clip B is moved ahead to accommodate the duration of New Clip.



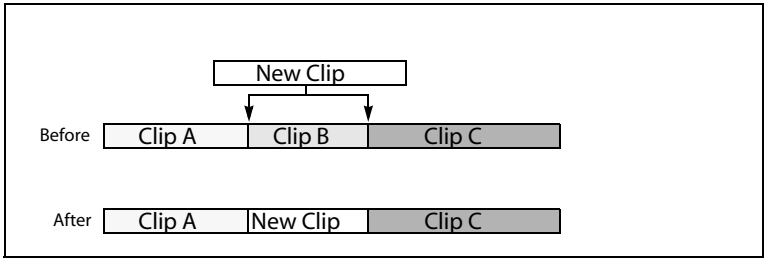

**To ripple replace:**

1. Set the record and source clips.
2. In the record timeline, select the element you want to ripple replace, or place the positioner over the element.
3. Press **SHIFT+R**.

### Replace Edits

Replace is an overwrite edit where the edit sequence does not ripple. If the source clip is a different length than the element it replaces, the source clip is shortened or lengthened proportionally to fit the duration of the replaced element. This creates a timewarp effect with a mix value of 0.

In the following illustration, New Clip replaces Clip B. Although New Clip is longer than Clip B, the overwrite operation does not change the duration of the record clip. Only the exact number of frames in New Clip that are needed to fill Clip B are used.




**To replace:**

1. Set the record and source clips.
2. In the record timeline, select the element you want to replace, or place the positioner over the element.
3. Press **R**.

## Performing a Three-Point Edit

A three-point edit is one in which a source clip is marked with both in and out points and a record clip is marked with either an in or out point. The points on the source clip mark the shot that is to be brought into the record clip, and the point on the record clip marks where it will go. The remaining material in the source clip is entered into the record clip as head and tail frames.

If you mark an in point on the record clip, the edit goes forward from that point. If you mark an out point on the record clip, the edit back-times from that point.

You can perform a three-point edit as either an insert or an overwrite edit.

You can also do a three-point edit with in and out points marked on the record clip, and either an in point or an out point marked on the source clip. In that case, the length of the source clip insert or overwrite is determined by the length between the in and out points on the record clip.

**To perform a three-point edit:**

1. Set the record and source clips.
2. Mark an in point and an out point on the source clip.
3. Mark an in point on the record clip for a forward-timed edit, or an out point for a back-timed edit.

   **NOTE:** Instead of marking an in point on the record clip, you can place the positioner at the frame where you want the forward edit to start.

4. Do one of the following:

   • Press **I** for an insert.

   • Press **O** for an overwrite.

   The source clip is recorded to the timeline.

## Performing a Four-Point Edit

In a four-point edit, in and out points are marked on both the source clip and the record clip. The in and out points on the source clip mark the material that will be used for the edit. The in and out points on the record clip mark where the source material will go.

You can perform a four-point edit as either an insert or an overwrite edit.

With an insert edit, if the source material differs in length from the marked duration of the record clip, the overall length of the record clip changes to accommodate the difference.

With an overwrite edit, the length of the record clip stays the same. The source material timewarps (expands or contracts) to fit into the space between the in and out points on the record clip.

If you do not want to create a timewarp when performing a four-point edit, disable the Auto Timewarp option in the Preferences menu. Excess source clip frames are brought in as head and tail frames. If there are fewer source clip frames, the source selection only overwrites the equivalent number of frames in the record clip, essentially treating the edit as a three-point edit.

When editing with audio, note the following:

- If the source clip has audio tracks, but the record clip does not, and you want to copy audio to the record clip, you must create empty audio tracks first.
- Audio track channel assignment is affected. For example, if you reassign the output of audio track 2 to track 1 in the source clip, that audio will be copied to track 1 in the record clip.

  Refer to Chapter 49, “Audio,” on page 1047.

**To perform a four-point edit:**

1. Set the record and source clips.
2. Mark an in point and an out point on the source clip.
3. Mark an in point and an out point in the record clip.
4. Do one of the following:

   • To do a four-point insert edit, press **I**.

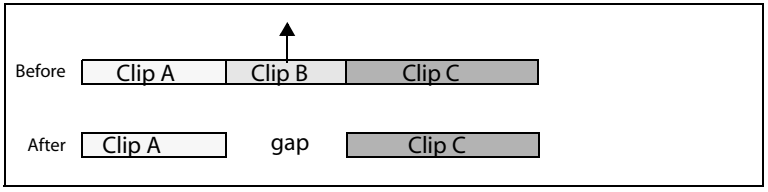
   The material between the in point and the out point on the source clip is inserted and the edit sequence of the record clip changes length to accommodate any difference between the duration of the material between the source and record in and out points.

   • To do a four-point overwrite edit, press **O**.

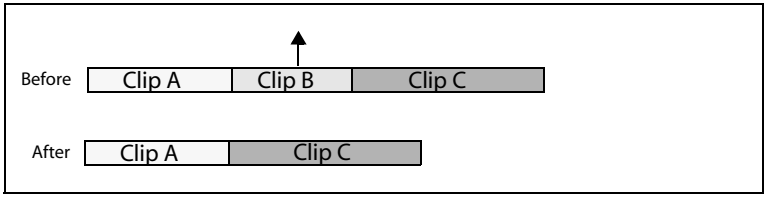
   The material between the in point and the out point on the source clip is used in a fit-to-fill edit between the in and out points of the record clip. Also, a timewarp is applied if their lengths are different.

## Removing Elements from an Edit Sequence

When you remove an element from an edit sequence gesturally, the effect depends on whether Ripple is on or off. When Ripple is off, you *lift* an element, leaving a gap in place of the lifted element.




When Ripple is on, you *extract* an element, and the edit sequence collapses to fill the gap left by the extracted element.




You can lift or extract elements from the timeline independently of the Ripple mode using hot keys.

**To lift or extract an element from an edit sequence using hot keys:**

1. Select the element you want to lift or extract or mark in and out points around the material.
2. Do one of the following:
   - Press **L** (period) to lift the element from the timeline, leaving a gap in place of the lifted element.

     The lifted element is placed in the schematic.
   - Press **X** to extract the element from the timeline and ripple the remainder of the timeline to fill the gap.

     The extracted element is placed in the schematic.

   **HINT:** To delete the element, hold down **SHIFT** when pressing the hot key.

**To gesturally remove an element from an edit sequence:**

1. Do one of the following:
   - Turn off Ripple to lift.
   - Turn on Ripple to extract.
2. Select the element that you want to lift or extract and drag it out of the timeline.

   **NOTE:** You can also lift or extract gaps on the timeline.

**To gesturally copy an element to the schematic:**

➤ To copy the entire element, press **ALT+SHIFT** and drag the element to the schematic.

To copy the material between in and out points, press **CTRL+'** to select the material and then press **ALT+SHIFT** and drag the element to the schematic.

# 43 Vertical Editing

## Summary


About Vertical Editing ..... 941
Vertical Editing Interface ..... 941
Creating Layers ..... 943
Layer Basics ..... 945
Controlling the Transparency of Gaps ..... 947
Working with Containers ..... 948

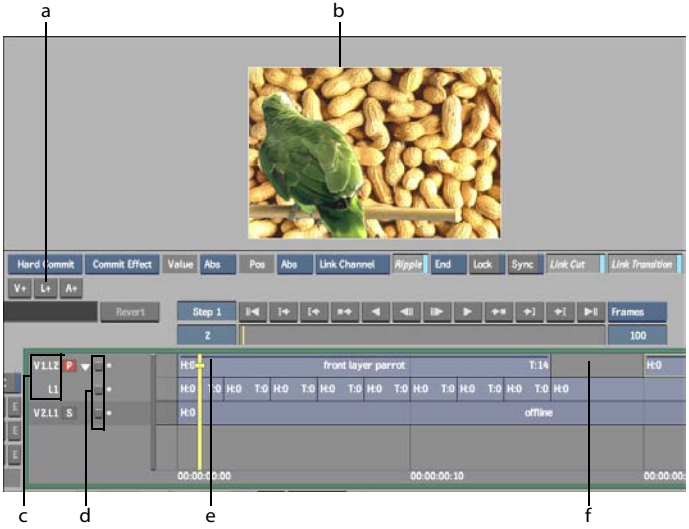

## About Vertical Editing

With vertical editing, you combine multiple stacked layers of one track into a single output. Vertical editing can only be done between layers; it cannot be done between tracks. If you import a multilayer clip from an Editing product, any compositing and soft effects between the layers will be preserved. You can continue to edit and add effects to the layers but any compositing between layers can only be done in the schematic. If the clip is loaded back into an Editing product, all original edits will be preserved as well as those from Inferno.

All edits done with vertical editing are soft, so you can modify them at any time. By adding soft effects to your clips, you can create an entire edit without having to leave the timeline or process intermediate results.

## Vertical Editing Interface

The following interface components are specific to vertical editing. The example illustrates a clip loaded into Batch from an Editing product where a front layer (Parrot) was keyed over a background layer (Peanuts).




a) New Layer button.

b) Imported clip of Parrot layer keyed over Peanuts layer.

c) Layer identifiers. L2 is front layer. L1 is back layer. Both layers are on track V1.

d) Selector icons.

e) Focus layer.

f) Gap.

Image courtesy of Quietman

**Layer identifier —** Indicates the number of the layer and to which track it belongs.

**Selector icon —** Click to select a layer.

**Focus layer —** Indicates the layer that has focus. All layers below the focus layer are included in the vertical edit. To change the focus layer, use the **Up Arrow** and **Down Arrow** to move the focus point.

**New Layer button —** Adds a new layer.

**Gap —** By default, all gaps are transparent, meaning clips on lower layers become visible in the edit. If you do not want to see through a gap, you can make it opaque. Opaque gaps are a light shade of grey.

**Track shading —** To make it easier to identify groups of tracks and layers, the shading of tracks alternates between light and dark grey.

# Creating Layers

You can create as many layers as you need for vertical editing. Vertical editing works from the top layer to the bottom layer. The topmost layer must be assigned as the focus layer for it and all layers below it to be visible in the output.

**To create a layer for vertical editing:**

1. Click the L+ button.

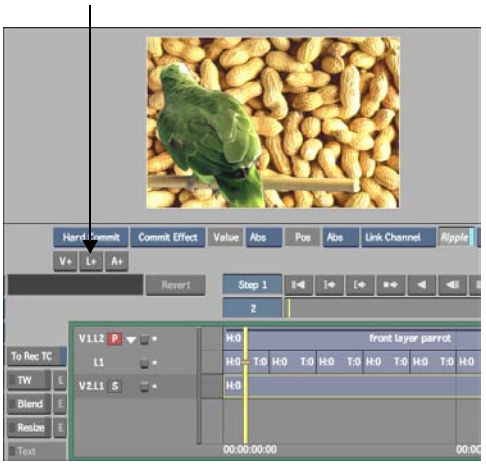
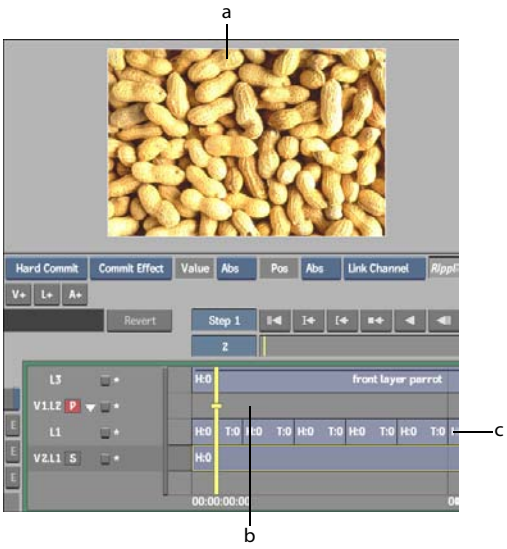



Image courtesy of Quietman

A new layer is added above the current layer and it becomes the focus layer. Only the layers below it on the same track are visible in the output.



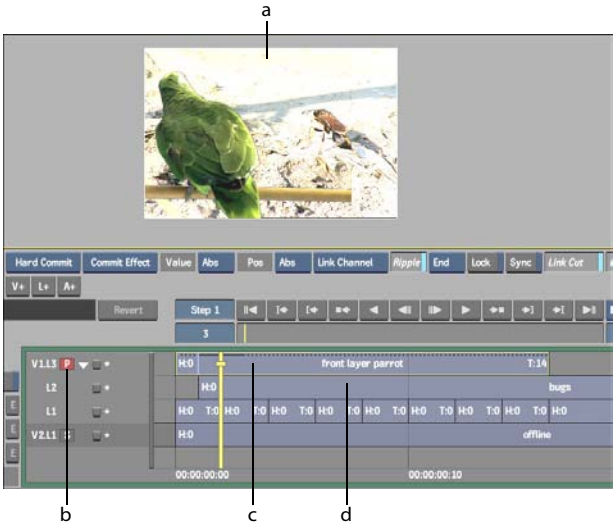

a) Keyed parrot layer is no longer visible in the output.

b) Empty layer is focus layer. Peanut layer is visible in the output since it is below the focus layer.

c) Peanut layer.

2. Add a clip to the empty layer.
3. Move the focus point to the topmost layer.

The topmost layer becomes the focus layer, the channel indicator updates to the primary layer, and the image in the viewport is updated.




a) Parrot layer keyed over new bug layer.

b) Primary channel indicator.

c) Parrot layer is focus layer. Any layer below the focus layer (on the same track) can appear in the vertical edit.

d) New bug layer.

Image courtesy of Quietman

# Layer Basics

Collapse layers to help organize your timeline without affecting the results of your vertical edit. Mute layers to temporarily remove them from the vertical edit.

You can generate multilayer clips from EDLs as well as by importing AAF or FCP files created in third-party applications.

You make layers current as well as resize, select, and lock them in the same way as tracks. See "Track Basics" on page 886.

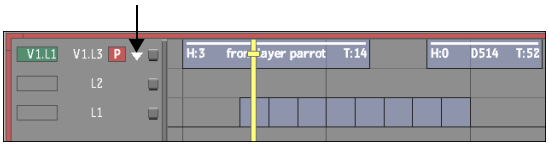
## Collapsing Layers

If you have a track with more than one layer, you can collapse the layers into a single element on the timeline. You can still cycle through layers when they are collapsed.

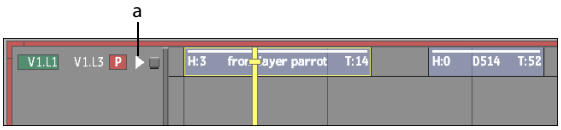
You can also flatten timeline layers into a single committed layer that retains its soft properties (such as handles and dissolves). See "Merging Timeline Layers" on page 1035.

**To collapse a group of layers:**

1. Click the Collapse arrow.




All three layers are collapsed into a single track.




a) Collapse arrow changes to Expand arrow to indicate track contains collapsed layers.

2. To cycle through each layer, click the Layer Selection icon to select all the layers and then press the **UP** or **DOWN ARROW** key.

   The timeline and viewport update to reflect the current layer.

   **NOTE:** To uncollapse the layers, click the Expand arrow.

## Hiding Layers

If you want to temporarily hide a layer from a vertical edit, you can mute it. You can mute any layer except the topmost layer.

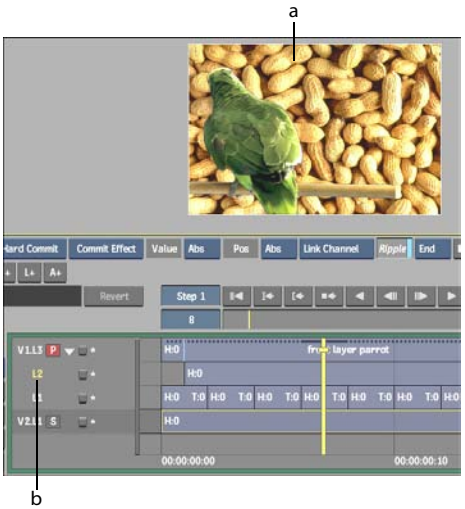
**To mute a layer:**

1. Do one of the following:

   • To mute one layer, **CTRL**-click the Layer identifier.

   • To mute all layers in a track (except the topmost one), **SHIFT+CTRL**-click a Layer identifier.

The identifiers of the muted layers turn yellow and the layers are removed from the output.




a) Bug layer is temporarily removed revealing next layer down—Peanut layer

b) Yellow identifier for muted layer

Image courtesy of Quietman

**NOTE:** To make layers visible again, **CTRL**-click or **SHIFT+CTRL**-click the Layer identifier.

### Creating Multilayer Clips

You can automatically generate a multilayer clip using the multi-assemble options in the EDL module. You can load multiple EDLs and assign each EDL to a layer before assembly. See Chapter 15, "Importing EDL Files," on page 299.

You can also create multilayer clips by importing AAF or FCP files from third-party applications. See Chapter 22, "Importing AAF Files," on page 439 and Chapter 20, "Importing Final Cut Pro XML," on page 403.

## Controlling the Transparency of Gaps

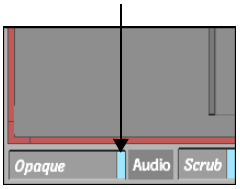
Gaps are spaces in a layer or track that do not contain media. Create gaps so that you can see through one layer to another or to apply soft effects to all layers beneath the gap. If a gap exists in a layer, the next layer that contains video media is included in the edit as long as it is also below the focus layer.

You can load clips with gap effects from an Editing product. You can also apply soft effects to gaps. See "Creating Gap Effects" on page 997.

By default, all gaps are transparent. However, you can make a gap opaque if you do not want to see through to the next layer. You can only make gaps that do not contain soft effects opaque.

**To make a gap opaque:**

1. Select the gap or move the positioner's focus point over the gap.
2. Enable Opaque.




## Working with Containers

Containers are a convenient way to group elements on the timeline. The elements, which can come from different layers or tracks, are treated as one unit yet remain individually editable. Containers behave like any other element but they appear on a separate timeline when you enter their Editor to edit the individual layers. You can add an unlimited number of containers to a container.

Containers remove clutter from the timeline. You can add soft effects to an entire container or to any of its contents, but not segment effects.

You can create containers directly inside Batch or load clips with containers from an Editing product.

**NOTE:** You cannot contain audio across tracks, but you can contain adjacent audio elements.

**To create a container:**

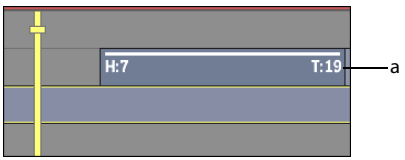
1. Select all the tracks or layers on the timeline that you want to collapse into the same container.

   **NOTE:** The bottom layer will always be trimmed out so that you can dissolve from an element to a container.

2. Enable Container.




All the selected elements are collapsed into a container and the element changes to a dark blue. If you did not make any selections and you have in and out points, the container will be created between the in and out points.

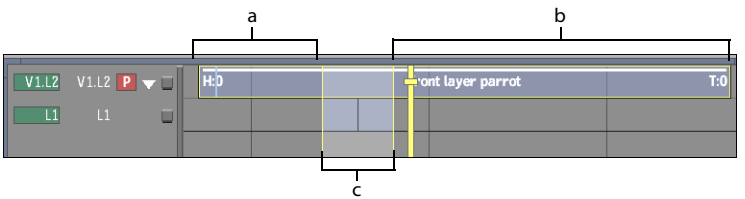



a) Container

3. To edit the contents of the container individually, double-click the container, or click E beside the Container button.

**HINT:** If you do not see the Container button, select the container.

The layers in the container appear on their own timeline. The duration of the container is indicated by yellow marks. To edit or apply a soft effect to a layer, you must select the layer. Moving the focus point will not change the layer that is displayed in the viewport. Both layers are displayed as one element.




a) Head frames of front layer b) Tail frames of front layer c) Duration of layers in container

**To remove a container:**

1. Select the container.
2. **ALT**-click the LED on the Container button.

The container is removed from the timeline and its contents are restored to the main timeline.

# 44 Trimming Shots

## Summary


[About Trimming](#) ..... 951
[Trimming Examples](#) ..... 954
[Head, Tail, and Offset Information](#) ..... 955
[Using the Trim Cursors](#) ..... 956
[Locking Segments While Trimming](#) ..... 956
[Linking Transitions and Cuts](#) ..... 957
[Keyboard Trimming](#) ..... 957
[Trimming Segments Gesturally](#) ..... 959
[Trimming Dissolves](#) ..... 962
[Trimming Audio Tracks](#) ..... 963
[Sliding a Segment](#) ..... 963
[Slipping a Segment](#) ..... 966
[Trim Cursor Review](#) ..... 967


## About Trimming

Trimming is the process of adding or removing frames from the beginning or end of a clip in order to change its duration. Trimmed frames are not physically removed from the clip, but rather are stored in areas referred to as the head and the tail of the clip, where they can be reapplied to the clip by further trimming at any time. Certain operations, however, such as consolidating or committing a clip, permanently remove head and tail frames from the framestore.

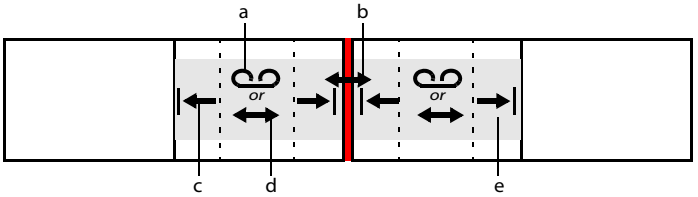
You can also slip and slide clips, and slide transitions. When you slip or slide a clip or slide a transition, you only modify the head or tail frames or the in and out points to change the frames that appear in the final edit. You do not change the duration.

You can trim clips in the timeline in the Player and in the timeline in Batch.

**NOTE:** For recommendations on which editing tool to use for different purposes, see Chapter 39, "Editing Essentials," on page 843.

## Types of Trim Operations

When trimming, slipping and sliding clips, different cursors indicate the type of operation. Trim cursors appear on timeline elements when Trim mode is enabled. The following illustration shows the trim cursors and the locations on the frame where they appear.

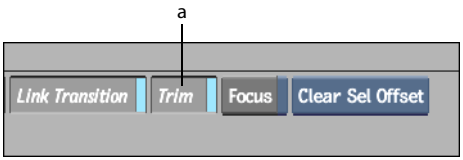



a) Slip
b) Slide transition
c) Trim head
d) Slide shot
e) Trim tail

| Name | Cursor | Description |
|---|---|---|
| Trim Head |  | Trim s frames into or out of the head of the shot. |
| Trim Tail |  | Trims frames into or out of the tail of the shot. |
| Slide |  | Simultaneously trim s frames into and out of the head and tail of shots or the head and tail on either side of transitions. When sliding shots, the length of the shot remains the same, but the head and tail frames used change, and adjacent shots get trimmed. When sliding transitions, the location of the transition slides left or right. |
| Slip |  | Simultaneously trims frames into and out of the head and tail of shots. The transitions remain where they are, but the shot is slipped forward or backward, and remains the same length. To display the Slip cursor, when the Slide cursor is visible press **ALT+/**. |

## Gestural and Hot Key Trimming

You can trim, slip, and slide video and audio elements in one or more tracks in the timeline. You can either trim elements gesturally or using keyboard hot keys. Gestural trimming can only take place when the Trim button is enabled. Keyboard trimming is available regardless of the status of the Trim button.

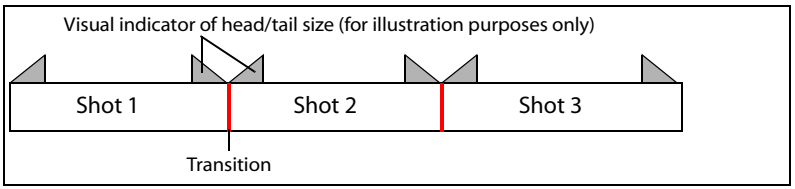



a) Trim button

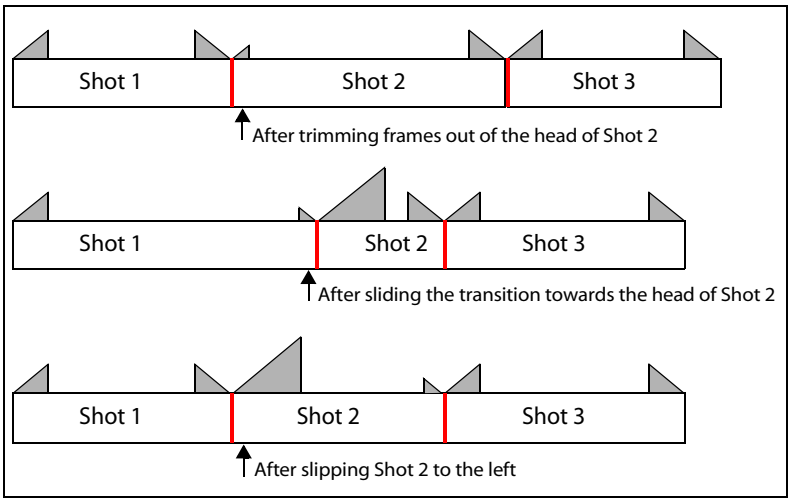
## Effects of Trim Operations

The following illustration shows the effect of various trim operations. Note that these are conceptual representations of trimming operations and are not meant to be visual reproductions of the actual shots.

Before



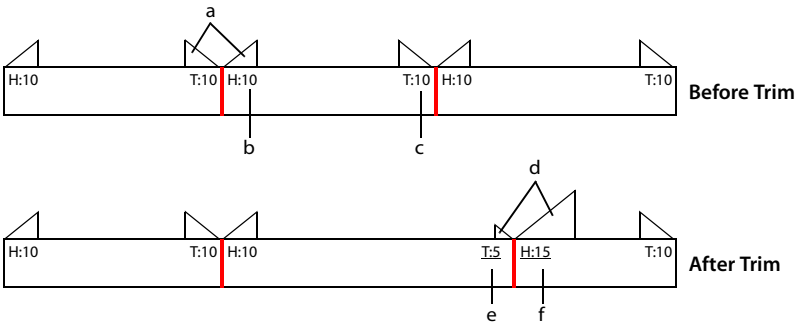

After



# Trimming Examples

This section contains examples that illustrate the effects of various five-frame trim operations. The numbers in the illustrations refer to the number of frames in the segment's head and tail. Before trimming, the segments in the edit sequences are numbered "H:10 - T:10," indicating that each segment has a 10-frame head and a 10-frame tail. Changes to the head and tail count are underlined in the illustrations for emphasis.

**NOTE:** The illustrations in this section are conceptual representations of the timeline, and are not meant to be exact reproductions. Throughout this section, references are made to the video track, but the trim operations described also work on audio tracks.




a) Visual indicator of head/tail size (for illustration purposes only)

b) Indicates 10 frames are in the head

c) Indicates 10 frames are in the tail

d) Visual indicator of the change in head/tail size (for illustration purposes only)

e) Result of 5 tail frames trimmed into clip (underlined number indicates a change)

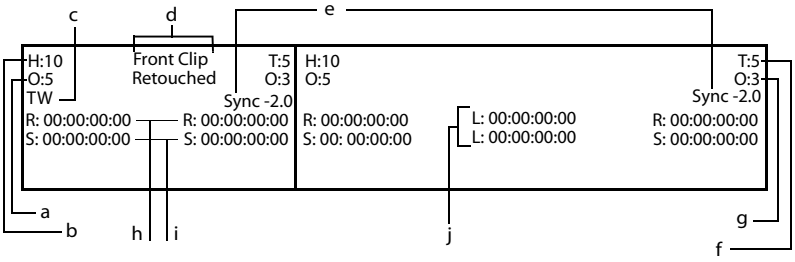
f) Result of 5 frames trimmed out of clip and into the head (underlined number indicates a change)

There are several variables that affect what happens when you perform trim operations, such as the status of Link Cut/Transition mode, Ripple mode, and Trim Lock mode. Most illustrations show the effect of the trim operation both when Ripple is on and off, and when Trim Lock is on and off. For the purpose of brevity, not all Link status variations are illustrated. Unless otherwise noted, assume that Link Cut in enabled.

| For information on: | Refer to: |
|---|---|
| Ripple Mode | "Setting the Ripple Mode" on page 928. |
| Trim Lock mode | "Locking Segments While Trimming" on page 956. |
| Link Cut/Transition mode | "Linking Transitions and Cuts" on page 957. |

# Head, Tail, and Offset Information

Head, tail, and offset information of elements in the timeline is provided as illustrated. View this information by holding **ALT** and clicking an element. You can also expand the track in the timeline to see the track information.




a) Head offset
b) Head frame count
c) Timewarp
d) Clip/segment name
e) Edit sync offset
f) Tail frame count
g) Tail offset
h) Record timecode (head and tail)
i) Source timecode (head and tail)
j) Record and Source clip duration

## Head and Tail Frames

Head and tail frames are soft properties of a segment. These frames are part of the original clip, but are not used in the current edit sequence. Blending transitions such as dissolves make use of head and tail frames for the extra frames required.

## Offsets

Offsets are reference numbers that indicate the change, in frames, that takes place when you trim. Offsets are displayed at both the head and tail of each segment.

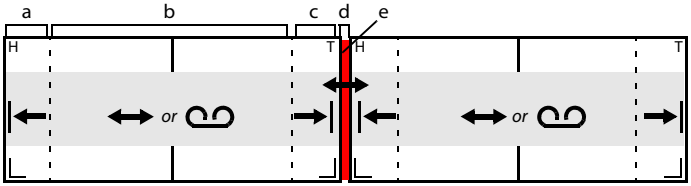
Trimming heads or tails towards the left on the timeline results in a negative offset and trimming towards the right results in a positive offset. Offsets are created as follows.

| Offset | Action | Result Offset |
|---|---|---|
| Head Offsets | Trimming frames out of a segment's head | Negative |
| Head Offsets | Trimming frames into a segment's head | Positive |
| Tail Offsets | Trimming frames out of a segment's tail | Positive |
| Tail Offsets | Trimming frames into a segment's tail | Negative |

For example, if you trim 10 frames out of a segment's head, the offset at the head of that segment is -10. If you trim 10 frames into a segment's head, the offset at the head of the segment is 10.

## Using the Trim Cursors

In the timeline, the various trim cursors appear when the cursor is in an appropriate area for trimming. The following illustration shows the trim cursors and their locations.




a) Trim Head cursor
b) Slide or Slip cursor
c) Trim Tail cursor
d) Slide cursor
e) Transition

The key points to remember when using the Trim Head or Trim Tail cursors are as follows:

• Dragging in the direction of the arrow always adds frames to the element.

• Dragging away from the direction of the arrow always removes frames from the element.

## Locking Segments While Trimming

Frames are added or removed from either the head or the tail of the segment, depending on the location of the cursor and whether Lock is enabled or disabled.




a) Lock button

When Lock is enabled, the segment or transition under the cursor is locked to the cursor, so the trim occurs at the other end of the segment. Locking segments controls whether the head or tail frames are affected during trimming. This is useful if you want to trim without affecting transitions such as dissolves. Clip information such as number of head and tail frames appears in black on selected segments.

| Cursor | Effect of Using Trim Lock |
|---|---|
| Trim Tail | The tail is locked, so the head of the segment is trimmed. |
| Trim Head | The head is locked, so the tail of the segment is trimmed. |
| Slide | The head and tail of the segment being trimmed are locked, so the head and tail of the connecting segments are trimmed. |

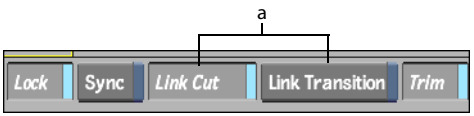
| Cursor | Effect of Using Trim Lock |
|---|---|
| Slide Transition | The head and tail of the transition being trimmed are locked, so the head and tail of the connecting segments are trimmed. |
| Slip | No effect. |

The effects of using Lock are illustrated in the trimming operations throughout this section.

**NOTE:** When trimming timewarps, there is a third lock option—Both. See "Trimming a Timewarp" on page 1020.

## Linking Transitions and Cuts

Use the Link buttons to affect how dissolves and cuts behave during slide and trim operations.




a) Link buttons

Depending on the Link option that is enabled, the transition or cut is linked to the element being slid or trimmed. This is useful if you have transitions such as dissolves that you want to keep with the trimmed element. For examples of slide operations using Link Transition and Link Cut, see "Trimming Dissolves" on page 962.

From the Batch timeline, the Link options also have an effect when copying and moving clips with dissolves to the Batch schematic:

- When Link Cut is enabled, or both options are disabled, the dissolve is not copied with the clip.
- When Link Transition is enabled, the dissolve is copied with the clip.

## Keyboard Trimming

You can do most trimming operations with keyboard hot keys. Note that when trimming with keyboard hot keys, the Trim, Lock, Ripple, and Link settings have the same effect in keyboard trimming as in gestural trimming.

**To trim a segment or transition with the keyboard:**

1. Select the segment or transition you want to trim.
2. Press and hold the Trim Tail (**.**), Trim Head (**,**), Slide Element (**/**), Slide Transition (**;**) or Slip Element (**ALT+/**) key.

3. While holding the applicable trim key, press the **LEFT ARROW** or **RIGHT ARROW** key to add or subtract frames from the item being trimmed.

   **HINT:** You can hold the **ARROW** key to continuously trim.

## Trim to Mark

You can use a number of hot keys to trim or slide a segment to an in point, to an out point, or to the positioner.

**To trim or slide to the positioner:**

1. Select the element you want to trim or slide.
2. Move the positioner to the location where you want to trim or slide.
3. Use the trim hot key for the operation you want to perform:

| To: | Press: |
|---|---|
| Trim the head to the positioner | ,+SPACE |
| Trim the tail to the positioner | .+SPACE |
| Slide a transition to the positioner | ;+SPACE |

   If the element has enough handles, it is trimmed or slid to the positioner. Otherwise, it is trimmed or slid as close to the specified frame as possible.

**To trim or slide to an in or out point:**

1. Select the element you want to trim or slide.
2. Set an in or out point at the location where you want to trim or slide.
3. Use the trim hot key for the operation you want to perform.

| To: | Press: |
|---|---|
| Trim the head to the in point | ,+[ |
| Trim the head to the out point | ,+] |
| Trim the tail to the in point | .+[ |
| Trim the tail to the out point | .+] |
| Slide a transition to the in point | ;+[ |
| Slide a transition to the out point | ;+] |

   If the element has enough handles, it is trimmed or slid to the in or out point. Otherwise, it is trimmed or slid as close to the specified frame as possible.

# Trimming Segments Gesturally

You can use the Trim Tail and Trim Head cursors for gestural trimming.

**NOTE:** To trim elements on a track, the track cannot be locked.

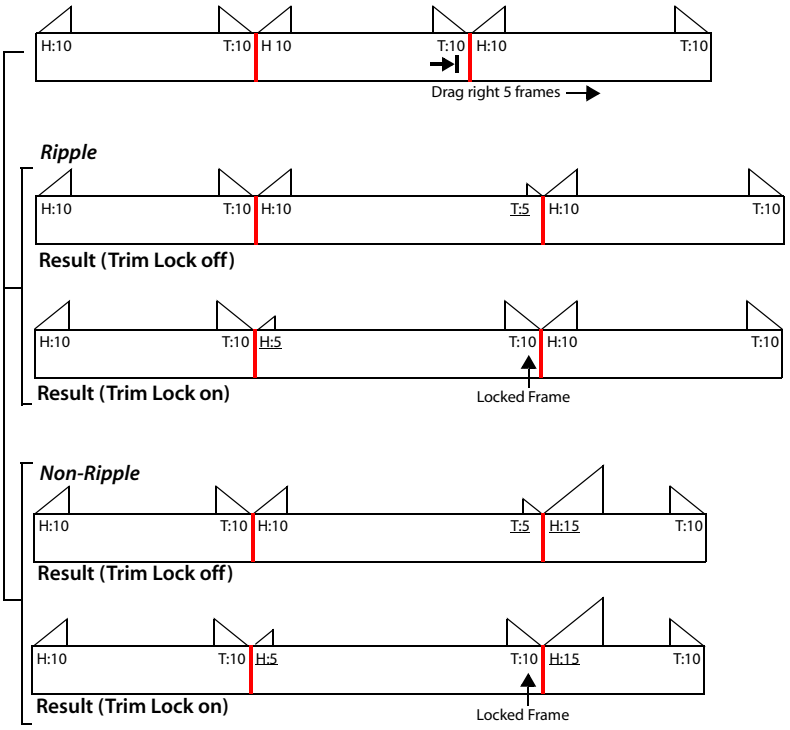
**To trim five frames into a segment using the Trim Tail cursor:**

1. Enable Trim.
2. Position the cursor at the tail of the segment.

   The Trim Tail cursor appears.
3. Drag right five frames.

   **HINT:** Alternatively, with the segment selected and the trim cursor visible, press **CTRL+ALT** and click the segment. The numeric keypad appears. Enter the number of frames by which you want to trim the tail. To increase the number of tail frames, enter a positive number, and to reduce the number of tail frames, enter a negative number.

   The results, which vary according to how Lock and Ripple are set, are shown in the following illustration. Underlined numbers indicate trimmed heads and tails.restart here

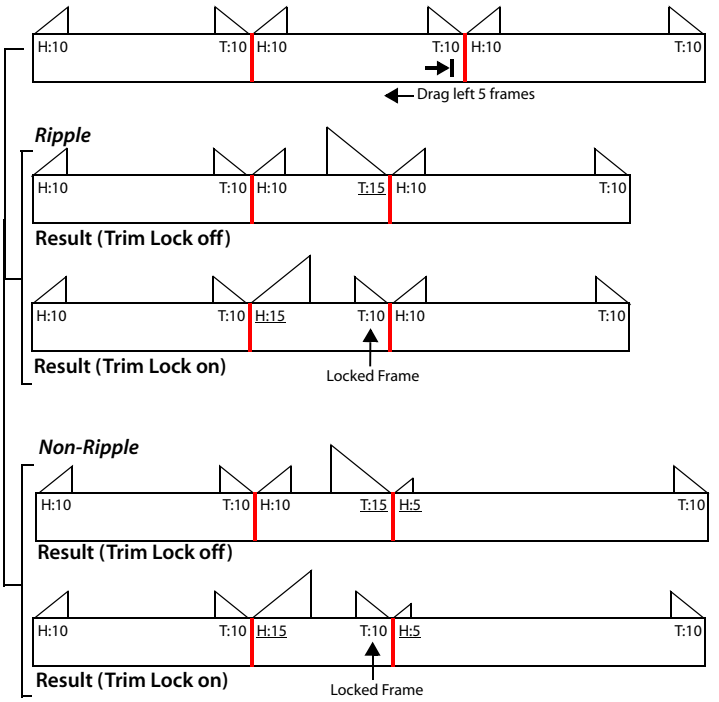


**To trim five frames out of a segment using the Trim Tail cursor:**

1. Enable Trim.
2. Position the cursor at the tail of the segment.

   The Trim Tail cursor appears.
3. Drag left five frames.

   The results, which vary according to how Trim Lock and Ripple are set, are shown in the following illustration. Underlined numbers indicate trimmed heads and tails.

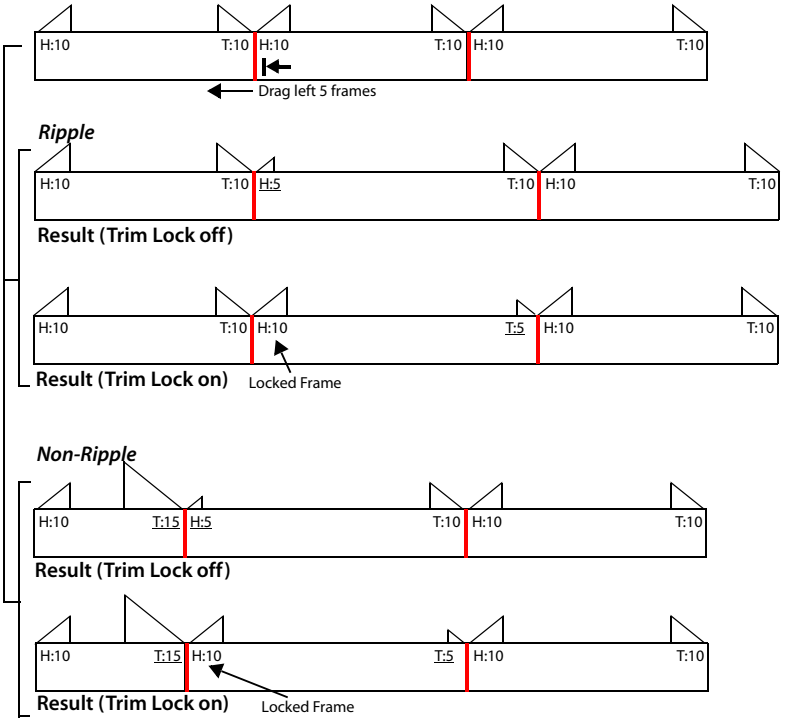



**To trim five frames into a segment using the Trim Head cursor:**

1. Enable Trim.
2. Position the cursor at the head of the segment.

   The Trim Head cursor appears.
3. Drag left five frames.

The results, which vary according to how Trim Lock and Ripple are set, are shown in the following illustration. Underlined numbers indicate trimmed heads and tails.

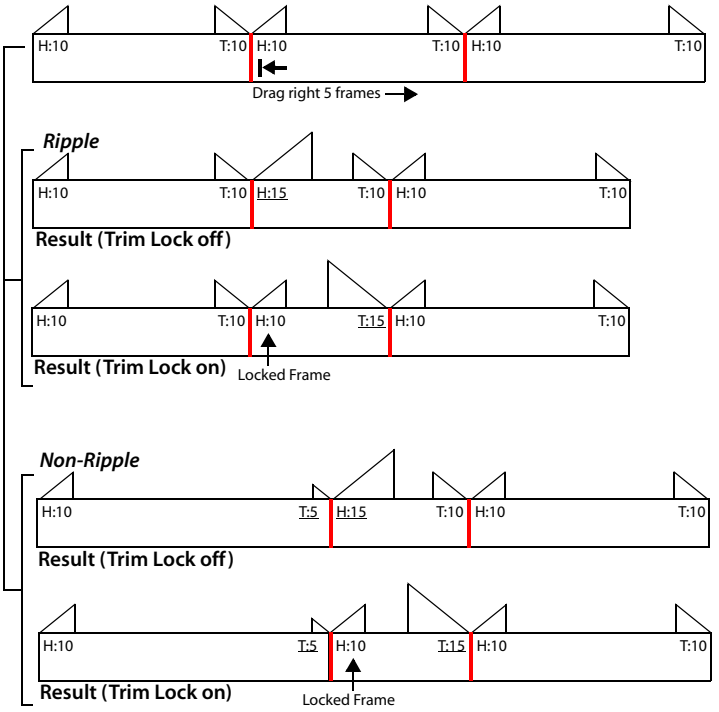



**To trim five frames out of a segment using the Trim Head cursor:**

1. Enable Trim.
2. Position the cursor at the head of the segment.

   The Trim Head cursor appears.
3. Drag right five frames.

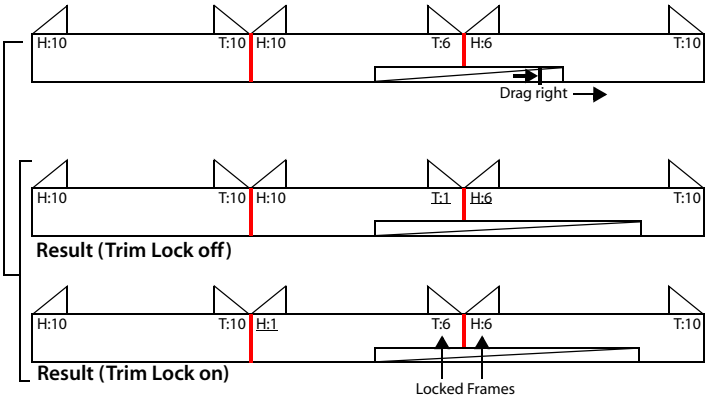
The results, which vary according to how Trim Lock and Ripple are set, are shown in the following illustration. Underlined numbers indicate trimmed heads and tails.




## Trimming Dissolves

You can trim transitions containing dissolves. You can trim the segments on either side of the dissolve, and you can trim the dissolve itself (that is, increase or decrease the duration of the dissolve).

The following examples use the same three-segment sequence used throughout this section. In these cases, however, an eight-frame centred dissolve has been added to one of the transitions. As the dissolve uses four head and four tail frames, the head and tail on the surrounding segments in the "before" cases have been reduced from ten to six.




**Edit sequence does not ripple when a transition is trimmed.**
**Link Transition and Link Cut have no effect when trimming a transition.**

## Trimming Audio Tracks

You trim audio tracks in the same way as you trim video. You can trim any combination of audio and video segments.

Audio tracks are divided into subframes. There are 100 subframes of audio for every frame of video. When trimming audio tracks gesturally, you can trim on a subframe basis.

**NOTE:** You cannot trim on a subframe level when simultaneously trimming audio and video tracks.

**To trim audio on a subframe basis:**

1. Select Sub-frame Pos in the Timeline preferences.
2. Hold down the **SHIFT** key while performing any of the trimming procedures described in "Trimming Segments Gesturally" on page 959.

## Sliding a Segment

Sliding changes a segment's position in the edit sequence. It simultaneously slides the segment under the cursor and trims the head and tail of the surrounding segments. With Trim Lock off, the head and tail of the slid segment are trimmed. With Trim Lock on, the head and tail of the slid segment are not trimmed.

**NOTE:** Sliding is a non-rippling action. The total length of the edit sequence does not change.

**To slide a segment using the Slide cursor:**

1. Enable Trim.



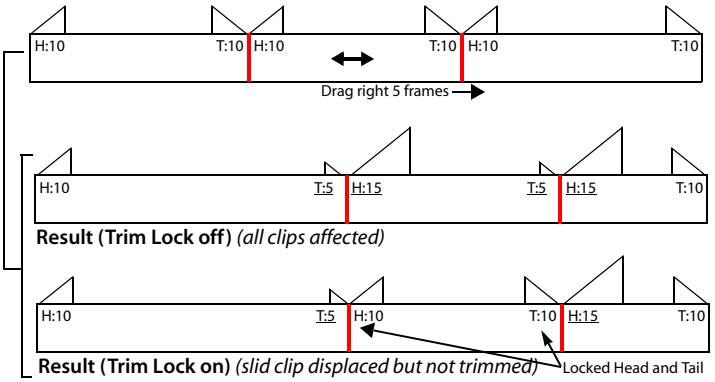

2. Position the cursor on the segment that you want to slide.

   The Slide cursor appears.

3. Drag right or left.

   **HINT:** Alternatively, with the segment selected and the Slide cursor visible, press **CTRL+ALT** and click the segment. The numeric keypad appears. Enter the number of frames by which you want to slide the segment. To slide the segment to the left, enter a negative number, and to slide it to the right, enter a positive number.

   The results of dragging right, which vary according to how Trim Lock is set, are illustrated below. Underlined numbers indicate trimmed heads and tails. Dragging left produces similar (but inverse) results.




## Sliding a Splice or Transition

When sliding a selected splice or transition in the timeline, the slide operation works on that splice or transition only. It does not affect the splices and transitions at either end of the segment.

**To slide a splice or transition using the Slide cursor:**

1. Enable Trim.

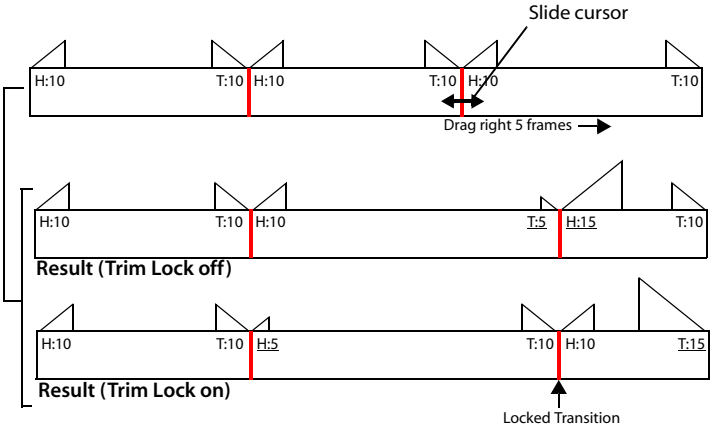



2. Position the cursor on the splice or transition that you want to slide.

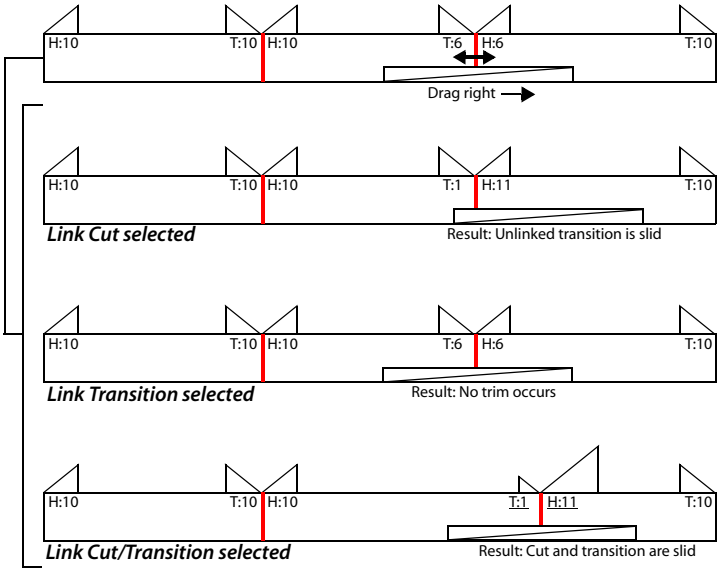
   The Slide cursor appears.

3. Drag right or left.

   The results of dragging right, which vary according to how Trim Lock is set, are shown in the following illustration. In the illustration, a splice is slid five frames to the right when Trim Lock is on and off. Underlined numbers indicate trimmed heads and tails. Dragging left produces similar (but inverse) results.




The following illustration shows the effect of sliding a dissolve five frames to the right. In this example, assume that both Ripple and Trim Lock are off. Use the results as a guide when trying other combinations.




**NOTE:** If you slide a dissolve or wipe with Ripple, Link Transition, and Link Cut all on, this combination of variables causes the same effect as a standard trim on the linked elements. The edit sequence ripples, as this is not a true dissolve or wipe slide.

### Sliding Audio

You can slide audio segments in the timeline on a subframe basis by holding down the **SPACEBAR** while sliding.

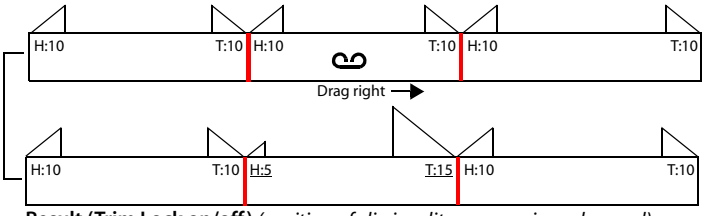
If you select a video segment with a group of audio subframes, you cannot slide on a subframe basis.

## Slipping a Segment

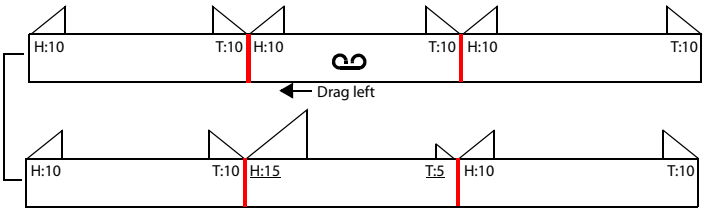
Slipping simultaneously trims the head and tail of the segment without changing its position in the edit sequence. The duration of the segment is not altered. Other segments in the edit sequence are not affected and the total duration of the sequence does not change.

To access the Slip cursor, hold down **ALT+/** when the Slide cursor is visible.

The following illustration shows the result of slipping a segment to the left and right. Note that the result is the same, regardless of the Trim Lock setting. In both cases, only the head and tail of the slipped segment are trimmed. The underlined frame numbers indicate where the trim has taken place.




**Result (Trim Lock on/off)** *(position of clip in edit sequence is unchanged)*




**Result (Trim Lock on/off)** *(position of clip in edit sequence is unchanged)*

### Slipping Audio

You can slip audio segments in the timeline on a subframe basis. To slip audio by subframes, hold the **SHIFT** key while you slip.

If you select a video segment with a group of audio subframes, you cannot slip on a subframe basis.

## Trim Cursor Review

When Ripple is enabled, the following trim cursors are red. When Ripple is disabled, the trim cursors are green. The Slip trim cursor is the only one that remains green since slipping does not change the duration of the edit sequence.

| Cursor | Action |
|---|---|
| Trim Tail | Drag right to add frames to the tail of a segment.<br>Drag left to remove frames from the tail of a segment.<br>(Locked) Drag right to add frames to the head of a segment.<br>(Locked) Drag left to remove frames from the head of a segment. |
| Trim Head | Drag left to add frames to the head of a segment.<br>Drag right to remove frames from the head of a segment.<br>(Locked) Drag left to add frames to the tail of a segment.<br>(Locked) Drag right to remove frames from the tail of a segment. |
| Slide | Drag right to slide a segment forward.<br>Drag left to slide a segment backward. |

| Cursor | Action |
| --- | --- |
|  Slip | Drag right to slip a segment forward.<br>Drag left to slip a segment backward.<br>(Hold **ALT**+/ when the Slide cursor is visible to see this cursor.) |
|  Symmetrical Trim | Drag left or right to trim the same amount from the head and tail.<br>(Hold **SHIFT**+**M** to see this cursor.) |

# 45 Dissolves

## Summary

*About Dissolves* ..... *969*
*Creating Dissolves on the Desktop* ..... *969*
*Creating Dissolves on the Timeline* ..... *979*

## About Dissolves

A dissolve is a blending transition in which the first clip fades out at the same time as the second clip fades in. Dissolves are soft transitions you can create using:

- The Dissolve menu on the desktop
- The timeline in the Player
- The timeline in Batch

**NOTE:** For recommendations on which editing tool to use for different purposes, see Chapter 39, "Editing Essentials," on page 843.

Using the Dissolve Editor, you can vary the rate of the dissolve by modifying a curve. The Dissolve Editor is available from the Dissolve menu, Player timeline, and Batch timeline.

You can also create audio fades or crossfades. See "Creating Audio Fades in the Timeline" on page 1058. Audio dissolves are linear only so you cannot modify the rate using the Dissolve Editor.

## Creating Dissolves on the Desktop

You can create a dissolve or crossfade between two source clips on the desktop that are not spliced together. A crossfade is similar to a dissolve, but it allows you to specify the dissolve duration. The two source clips must be of the same resolution, bit depth, and aspect ratio. As well, you can create a fade-in or fade-out to black using one source clip.

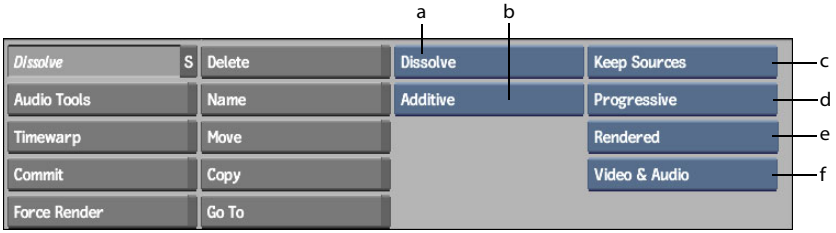
## Accessing the Desktop Dissolve Menu

You access the Dissolve menu before creating the dissolve.

**To access the Dissolve menu:**

➤ In the Main menu, click Editing, and then click Dissolve.

The Dissolve menu appears.




a) Dissolve Type box
b) Dissolve Mode box
c) Keep/Delete Sources box
d) Render Type box
e) Render Mode box
f) Video/Audio option box

The Dissolve options are described as follows.

**Dissolve Type box —** Select the type of dissolve you want to create. The Dissolve and Crossfade options both dissolve between two clips, but the Crossfade option gives you more control over the dissolve duration and selection criteria.

| Select: | To: |
|---|---|
| Dissolve | Create a dissolve between two clips. The dissolve duration is based on the frame you select in the incoming clip. See "Dissolving between Two Clips" on page 972. |
| CrossFade | Create a dissolve between two clips. You can choose the dissolve duration and the criteria used when selecting clips. See "Crossfading between Two Clips" on page 973. |
| Fade In | Create a dissolve that fades from a black source to a clip. See "Creating a Fade-in or Fade-out" on page 974. |
| Fade Out | Create a dissolve that fades from a clip to a black source. See "Creating a Fade-in or Fade-out" on page 974. |
| Mix | Mix the pixels between two clips based on a percentage you specify in the Mix menu. See "Mixing Source Clips" on page 976. |

**Render Type box —** Specify how to render the dissolve—in frames (Progressive) or fields (Interlaced).

**Dissolve Mode box —** Specify how the pixels of the source clips are combined to produce the corresponding pixels of the new clip.

| Select: | To: |
|---|---|
| Additive | Add the colour value of a pixel in the first source clip to the colour value of the corresponding pixel in the second source clip. This value is assigned to the pixel in the resulting dissolve. |
| Nonadditive | Evaluate corresponding pixels in the first and second source clips to determine which has the higher colour value. The pixel in the resulting dissolve is assigned the higher of the two values. |
| Inverse Nonadditive | Evaluate corresponding pixels in the first and second source clips to determine which has the lower colour value. The pixel in the resulting dissolve is assigned the lower of the two values. |

**Dissolve Alignment box —** This box appears when you select CrossFade, Fade In, or Fade Out as the dissolve type. Select the alignment used when selecting the outgoing and incoming clips for the dissolve.

| Select: | To use: |
|---|---|
| Start Point | The starting frame of the transition in both the outgoing and incoming clip. |
| Mid Point | The middle frame of the transition in both the outgoing and incoming clip. |
| End Point | The end frame of the transition in both the outgoing and incoming clip. |

**Dissolve Duration field —** This field appears when you select CrossFade, Fade In, or Fade Out as the dissolve type. Specify the number of frames over which the dissolve occurs. For example, if the dissolve duration is set to 10, the dissolve takes place over 10 frames.

**Render Mode box —** Specify whether or not dissolves are rendered.

| Select: | To: |
|---|---|
| Rendered | Render the dissolve. |
| Unrendered | Not render the dissolve. Dissolves remain unprocessed until Force Render is selected. Select Unrendered if you want to edit the dissolve in the timeline without having to wait for it to be rendered.<br>When you select Unrendered, a black frame with the message "Unrendered Frame" is substituted for a rendered frame when a dissolve is created or when it is modified in the timeline.<br>If your system is capable of creating real-time dissolves and you are modifying a dissolve in Unrendered mode, the dissolve is shown in the image window when the clip is played. The dissolve is not shown on the timeline. |

**Keep/Delete Sources box —** Specify whether you want to keep the source clips or remove them from the desktop after creating the dissolve.

**Video and Audio box —** If a clip has audio tracks, you can add a dissolve to both video and audio tracks at the same time. If you select the Video and Audio options when adding a dissolve, crossfade, or fade-in/out, the dissolve or fade is added to both video and audio tracks. If you select the Video option, the dissolve or fade is only added to the video track.

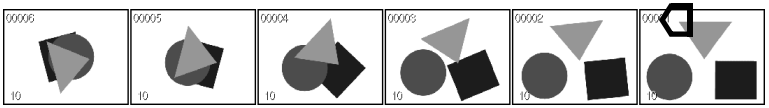
**NOTE:** You cannot add a dissolve or fade to audio tracks independently of video tracks.

## Dissolving between Two Clips

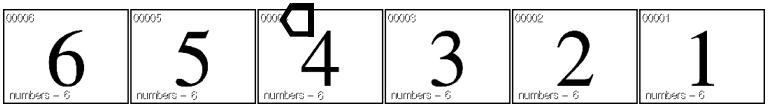
When you create a dissolve between two clips, the first source clip you select is the outgoing clip and the second source clip is the incoming clip.

The number of frames over which the dissolve occurs is specified by the dissolve duration. The dissolve duration is set when you select a frame in the incoming clip; the number of the selected frame relative to the first frame in the clip is used as the dissolve duration. For example, if you select frame 10, the dissolve duration will be 10 frames.

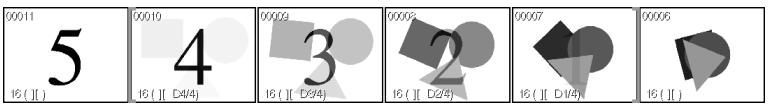
In the following example, the fourth frame in the incoming clip is selected. As a result, the dissolve duration is set to four.



Action: Select the outgoing clip.



Action: Select the incoming clip. The dissolve duration is set to 4.



Result: The dissolve across four frames.

### To create a dissolve:

1. Click Dissolve in the Editing menu.
2. Select Dissolve from the Dissolve Type box.
3. Set the dissolve options. See "Accessing the Desktop Dissolve Menu" on page 970.
4. Select the first source clip. The first source clip is the outgoing clip.
5. Select the second source clip. The second source clip is the incoming clip. The number of the frame that you select in the incoming clip specifies the dissolve duration.

   An "E" (for Editor) appears on the Dissolve button after you select the second clip. To use the Dissolve Editor, click the Dissolve button again. See "Creating Complex Dissolves with the Dissolve Editor" on page 975.

6. Select a destination reel.

   A new clip containing the dissolve appears on the destination reel. The length of the clip can be determined using the following equation:

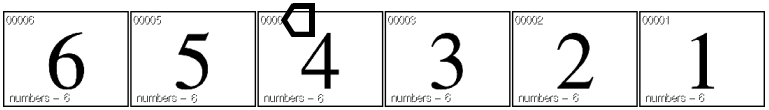
   (length of outgoing clip) + (length of incoming clip) - (dissolve duration)

   The dissolve is indicated on the proxy with the label D(n/m), where n is the frame's position in the dissolve and m is the length of the dissolve. For example, for a 10-frame dissolve, the first frame is labelled D(1/10) and the last, D(10/10).

## Crossfading between Two Clips

A crossfade is the same as a dissolve but gives you more control over the duration of the dissolve and the portions of the clips that are used for the crossfade.

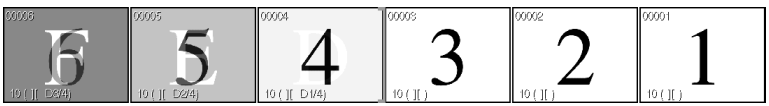
Examples of creating a crossfade using the start, middle, and end alignments are shown as follows.



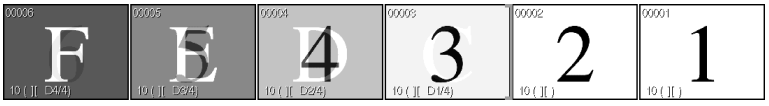

Action: Select the start, mid, or end point of the dissolve in the outgoing clip.




Action: Select the start, mid, or end point of the dissolve in the incoming clip.




Result: The dissolve using the start point. The dissolve duration was set to 4.




Result: The dissolve using the mid point. The dissolve duration was set to 4.

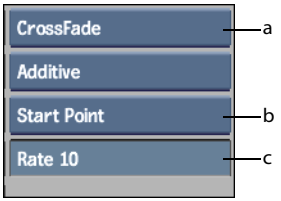



Result: The dissolve using the end point. The dissolve duration was set to 4.

**To create a crossfade:**

1. Click Dissolve in the Editing menu.
2. Select Crossfade from the Dissolve Type box.

   The crossfade options appear.




a) Dissolve Type box b) Dissolve Alignment box c) Dissolve Duration field

3. Set the dissolve options. See "Accessing the Desktop Dissolve Menu" on page 970.
4. Select the frame in the outgoing clip that will be the start, middle, or end of the dissolve.
5. Select the frame in the incoming clip that will be the start, middle, or end of the dissolve.

   An "E" (for Editor) appears on the Dissolve button after you select the second clip. To use the Dissolve Editor, click the Dissolve button again. See "Creating Complex Dissolves with the Dissolve Editor" on page 975.
6. Select the destination reel.

   If the "E" button is enabled, the Dissolve Editor appears. Otherwise, the crossfade is added to the destination reel.

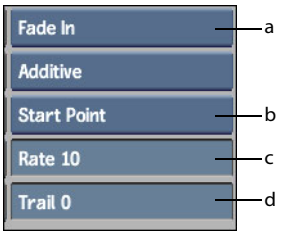
## Creating a Fade-in or Fade-out

In a fade-in or fade-out, the outgoing clip (fade-in) or incoming clip (fade-out) is a black source.

**To create a fade-to-black or fade-from-black:**

1. Click Dissolve in the Editing menu.
2. Select either Fade In or Fade Out from the Dissolve Type box.

The fade options appear.




a) Dissolve Type box
b) Dissolve Alignment box
c) Dissolve Duration field
d) Trail field

3. Use the Trail field to enter the number of pure black frames to place before or after the fade-in or fade-out, respectively.
4. Set the dissolve options. See "Accessing the Desktop Dissolve Menu" on page 970.
5. Select the frame in the source clip that will be the start, middle, or end of the fade-in or fade-out.

   An "E" (for Editor) appears on the Dissolve button after you select the source clip. To use the Dissolve Editor, click the Dissolve button again. See "Creating Complex Dissolves with the Dissolve Editor" on page 975.
6. Select the destination reel.

   If the "E" button is enabled, the Dissolve Editor appears. Otherwise, the fade-in or fade-out is added to the destination reel.

## Creating Complex Dissolves with the Dissolve Editor

Use the Dissolve Editor to create complex dissolves. For example, instead of having a gradual fade-in of the incoming clip, you can make your clip fade in, fade out, then fade in again.

**NOTE:** The curve in the Dissolve Editor can be used only on video dissolves.

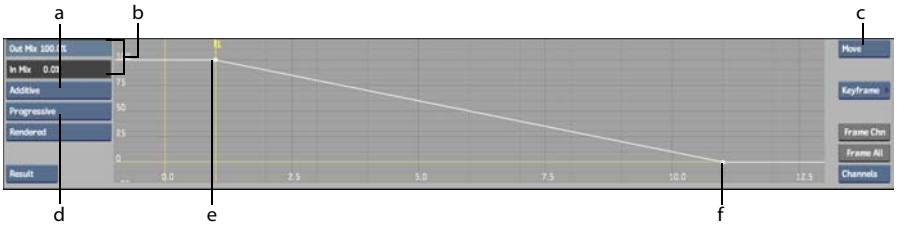
### To create a complex dissolve:

1. Click Dissolve in the Editing menu and select the two source clips in the desktop reels.

   An "E" (for Editor) appears on the Dissolve button.
2. Click Dissolve.

   The "E" on the Dissolve button is highlighted.
3. Select the destination reel.

The Dissolve Editor appears.




a) Dissolve Mode box
b) Mix Percentage fields
c) Edit Mode box
d) Render Type box
e) Boundary key
f) Boundary key

The graph plots the frame number of the result clip (on the horizontal axis) against the mix percentage (on the vertical axis). The default linear curve represents a gradual dissolve across the number of frames specified by the dissolve duration.

4. The mix percentage values for one frame specify the amount of the incoming and outgoing clip used in the mix for that frame. For example, if you enter 90% in the Out Mix field, 90% of the outgoing clip and 10% of the incoming clip are used in that frame. The In value is calculated based on the Out value (to make 100%).

   To edit the mix percentage in any frame, use one of the following methods:

   • Display the frame that you want to edit and change the value in the Out Mix field.

   **NOTE:** Auto Key must be enabled.

   • Add and move control points on the mix percentage curve using the Add and Move options in the Edit Mode box.

   **NOTE:** You can only add control points between the dissolve boundary keys (control points outside the boundary keys will not be processed). The boundary keys are located at the first and last frames in the dissolve. When you enter a new duration, the boundary keys are automatically updated.

5. Select processing in frames or fields from the Render Type box.

6. To load or save the mix curves, see "Saving, Loading, and Deleting Items" on page 730.

7. When you are satisfied with the results, click Exit.

## Mixing Source Clips

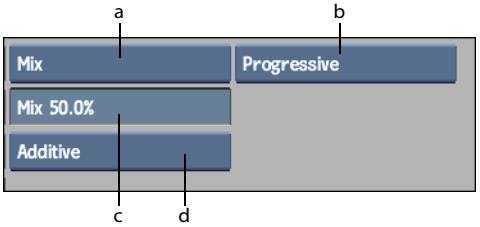
You can generate a new clip from two source clips using the Mix menu. Each frame in the generated clip is the result of mixing an image in a frame of the first source clip with an image

in the corresponding frame of the second source clip. In the Mix menu, you specify how the pixels of the source clips are combined to produce the corresponding pixels of the new clip.

**To access the Mix menu:**

1. Click Dissolve in the Editing menu.
2. Select Mix from the Dissolve Type box.

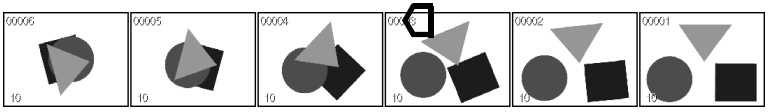
   The Mix options appears.



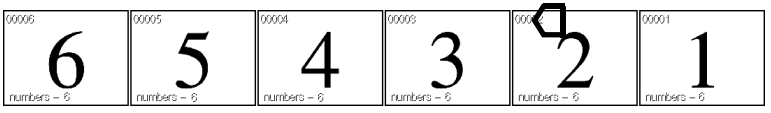

a) Dissolve Type box
b) Render Type box
c) Mix Percentage field
d) Mix Mode box

## Setting the Mix Percentage

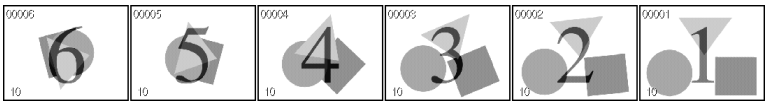
The Mix Percentage value specifies how much of each clip will be used in the mix. For example, if the Mix Percentage is set to 80%, the resulting mix will contain 80% of the first source clip and 20% of the second source clip. If the Mix Percentage is set to 50%, the result clip will contain 50% of each source clip.



Action: Select the first source clip



Action: Select the second source clip



Result: The result clip contains 50% of each source clip

**To create a clip that is a mix of two source clips:**

1. Select Mix from the Dissolve Type box.
2. Enter a value in the Mix Percentage field.
3. From the Mix Mode box, select a mix mode.
4. Select the first source clip.
5. Select the second source clip.
6. Select the destination reel.

   The mixed clip appears on the destination reel.

## Modifying the Mix Percentage

You can modify the mix percentage across the length of the clip using the Mix Editor. For example, instead of having the same mix percentage across all frames in the clip, the mix percentage can be 50% in frames 1 through 5, 75% in frames 6 through 10, and 25% in frames 11 through 15.

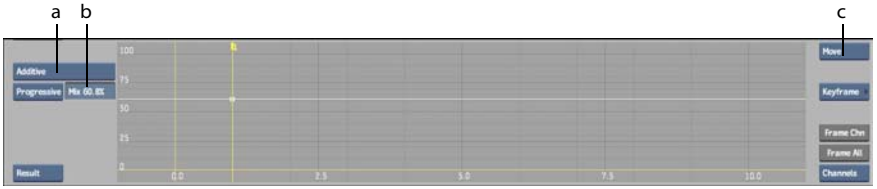
**To access the Mix Editor:**

1. Select Mix from the Dissolve Type box.
2. Select the first and second source clips.

   An "E" (for Editor) appears on the Dissolve button.
3. Click Dissolve.

   The "E" on the Dissolve button is highlighted.
4. Select a destination reel.

   The Mix Editor appears.




a) Mix Mode box b) Mix Percentage field c) Edit Mode box

The graph plots the frame number (on the horizontal axis) against the mix percentage (on the vertical axis). The default curve is a straight line, indicating that the mix percentage is the same (50%) in all frames of the clip.

**To change the mix percentage in one or more frames of the clip:**

1. Display the frame that you want to edit in the image window. This will allow you to see the result of changing the mix percentage value for that frame.
2. Select Add from the Edit Mode box.
3. Add a point on the curve for the frame that you want to edit.
4. Select Move from the Edit Mode box.
5. Move the new point up or down to the required mix percentage value.
6. Continue to add, move, or delete points on the curve until you achieve the required result.
7. Select processing in frames or fields from the Render Type box.
8. To load or save mix curves, see "Saving, Loading, and Deleting Items" on page 730.
9. Go to frame 1.
10. Click Process to process the clip. When you are finished editing and processing the clip, click Exit to return to the desktop reels.

## Creating Dissolves on the Timeline

You can add dissolves to clips brought into the Player or Batch timeline. You use the Dissolve options to set the duration, mode, and other parameters of a dissolve. You can also access the Dissolve Editor from the timeline to modify the Mix Percentage curve.

You set default values for dissolves created on the timeline in the Timeline section of the Preferences menu. See "Dissolve" on page 772.

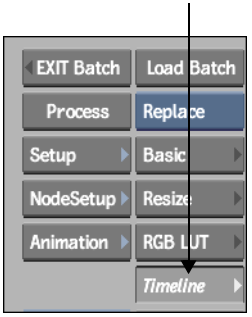
**To create a dissolve on the timeline:**

1. Do one of the following:

   • Bring the clip into the Player and then select Timeline from the Player Menu box.



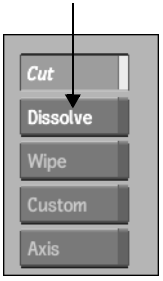

   • Bring the clip into the Batch and then click Timeline.




2. Select the cut or move the timeline positioner to the transition where you want to add the dissolve. Use the **B** and **N** hot keys to move between cuts.

3. Make sure there are enough heads and tails for the dissolve.

4. Click Dissolve or press **END**.




   If the splice does not have sufficient handles to create a dissolve of the specified default duration, the dissolve will have the maximum duration possible.

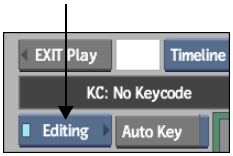
5. Set the dissolve options. See "Accessing the Dissolve Quick Menu" on page 981.

## Accessing the Dissolve Quick Menu

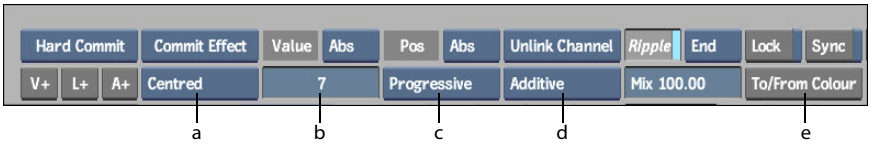
The dissolve options appear after you create a dissolve. The options are available from both the quick menu and the Dissolve Editor.

**To access the Dissolve quick menu:**

1. Select the dissolve on the timeline or place the positioner at the cut point.
2. Select Editing from the Menu Priority box.




The Dissolve quick menu appears.




a) Dissolve Alignment box
b) Dissolve Duration field
c) Render Type box
d) Dissolve Mode box
e) To/From Colour button

The Dissolve options are described as follows.

**Dissolve Duration field —** Shows the present duration of the dissolve. Use this field to change the number of frames used in the dissolve.

**Dissolve Mode box —** Affects how the pixels of the outgoing and incoming clips are combined to produce the corresponding pixels of the dissolve.

| Select: | To: |
|---|---|
| Additive | Add the colour value of a pixel in the first source clip to the colour value of the corresponding pixel in the second source clip. This value is assigned to the pixel in the resulting dissolve. |

| Select: | To: |
|---|---|
| NonAdd | Evaluate the corresponding pixels in the first and second source clips to determine which has the higher colour value. This value is assigned to the pixel in the resulting dissolve. Non-additive dissolves must be rendered in order to view them. See "Rendering Dissolves on a Timeline" on page 985. |
| Inverse NonAdd | Evaluate the corresponding pixels in the outgoing and incoming source clips to determine which has the lower colour value. The pixel in the resulting dissolve is assigned the lower of the two values. Inverse non-additive dissolves must be rendered to view them. See "Rendering Dissolves on a Timeline" on page 985. |

**Render Type box —** Specifies if the dissolve will be rendered as progressive or interlaced.

**Dissolve Alignment box —** Specifies how the dissolve aligns with the cut.

| Select: | To: |
|---|---|
| Up To Cut | Start the dissolve at the number of frames before the focus point that is specified by the dissolve duration. Thus, the dissolve ends at the focus point. |
| Centred | Centre the dissolve over the focus point with an equal number of dissolved frames before and after it. If the dissolve has an odd duration, the extra frame is always placed after the focus point. |
| From Cut | Start the dissolve at the focus point and have it proceed into the incoming clip by the number of frames indicated in the dissolve duration. |
| Custom | Create an asymmetric transition that can be offset from the cut point. |

**To/From Colour button —** Use to dissolve to or from a custom colour.

## Creating a Dissolve on Multiple Timeline Tracks

You can create a dissolve on both audio and video tracks at the same cut point.

**To create a dissolve on multiple tracks:**

1. Ensure that a cut exists on all the tracks where you want the dissolve.

   **HINT:** To create a cut on all tracks, press **SHIFT+DEL**.

2. Ensure that there are sufficient head and tails on all segments.
3. Place the positioner at the cut point by pressing **B** or **N**, or select all cut points.
4. Press **SHIFT+END** to create a dissolve on all the tracks.

## Fading to Black or Fading from Black on the Timeline

You can create a fade from black (fade-in) by adding a dissolve at the beginning of the first segment on a track or at the beginning of a segment preceded by a gap. Likewise, you can create a fade to black (fade-out) at the end of the last segment on a track or at the end of a segment followed by a gap.

The following procedure shows how to create a fade from black. To create a fade to black, follow the same instructions but work at the end of the video clip instead of the beginning. Note that head and tail frames are not needed for fades, as the first frames of the segment are used.

**To create a fade from black:**

1. Move the positioner to the beginning of the timeline or to the beginning of a segment preceded by a gap.
2. Add a dissolve by pressing **END**.

   A dissolve is added using the default duration. The alignment is set automatically to From Cut.
3. Adjust the dissolve duration, mix rate, and mode as needed.

### Creating a Fade on Multiple Timeline Tracks

You can add a fade-in or fade-out to both video and audio tracks simultaneously on the timeline.

**To create a fade on multiple tracks:**

1. Place the positioner at the beginning or end of the Batch timeline.
2. Press **SHIFT+END**.

   A fade-in or fade-out is created on each track.
3. Adjust the duration of the fade on each track as needed.

## Accessing the Dissolve Editor

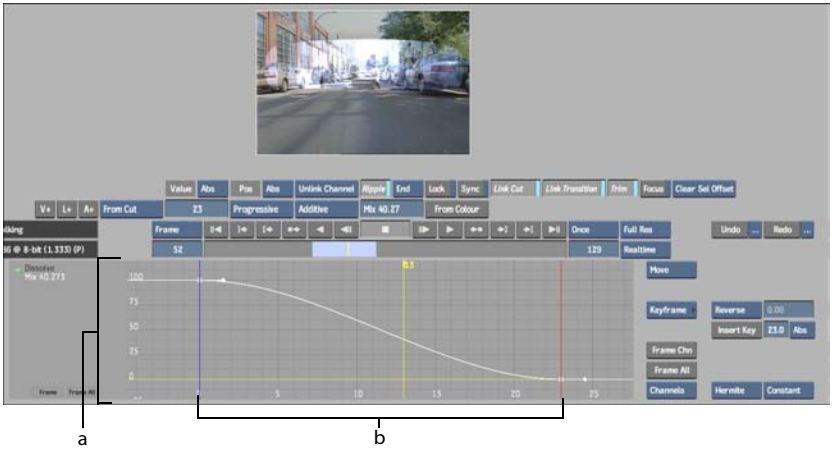
Use the Dissolve Editor to animate the blending effect of the dissolve over time. Dissolve curves are hermite by default. The Dissolve Editor is only available for video dissolves. You can access the Dissolve Editor from the Batch or Player timeline.

**To access the Dissolve Editor:**

1. Create a dissolve.
2. Click E beside the Dissolve button.

   The Dissolve Editor appears.

3. Modify the dissolve curve to create a complex blending effect that changes over time. See "Creating Complex Dissolves with the Dissolve Editor" on page 975.




a) Dissolve Mix b) Dissolve Duration

Image courtesy of Behavior Communications Inc.

## Copying and Pasting Dissolves on the Timeline

A dissolve can be copied to another cut on the Batch or Player timeline.

In Batch, the icon can also be lifted off the timeline and dragged to the Batch schematic. The resulting dissolve proxy can then be pasted onto a cut in the timeline.

**To copy a dissolve using the Batch schematic:**

1. Press **ALT+SHIFT** and drag the dissolve icon to the Batch schematic.
2. Set the clip where you want to copy the dissolve as the record clip and the dissolve in the schematic as the source clip.
3. Go to the cut in the record timeline where you want to copy the dissolve.
4. Press **I**.

**To copy a dissolve to another cut on the timeline:**

➤ Press **ALT+SHIFT** and drag the icon to the other cut.

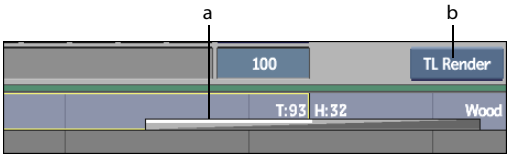
**To remove a dissolve from the timeline:**

1. Select the dissolve in the timeline.

2. Do one of the following:
   - Drag the dissolve off the timeline to the bottom of the screen and release the cursor.
   - Press **DELETE** (or **SHIFT+DELETE** for multiple tracks).

## Rendering Dissolves on a Timeline

An unrendered dissolve in the timeline is indicated by a white bar across the top of its left half.




a) White bar b) TL Utility box

**To render a dissolve:**

1. Select it or place the positioner at the transition point. In the latter case, the focus point must be on the appropriate track.
2. Select TL Render from the TL Utility box.

   The dissolve is rendered and the white bar disappears.

**To render all dissolves in the timeline:**

1. Select the entire timeline.
2. Select TL Render from the TL Utility box.

# 46 Batch Timeline Effects

## Summary


About Batch Timeline Effects ..... 987
Creating Segment Effects ..... 988
Viewing Segment Effects in Context ..... 990
Creating Soft Effects ..... 993
Creating a Timewarp Soft Effect ..... 993
Creating a Blend Soft Effect ..... 994
Creating a Resize Soft Effect ..... 995
Trimming Animated Soft Effects ..... 996
Creating Gap Effects ..... 997
Linking Soft Effects ..... 998
Loading Clips with Soft Effects to the Batch Timeline ..... 999
Editing Effects on the Batch Timeline ..... 999
Copying Timeline Effects ..... 1001
Muting Timeline Effects ..... 1003
Deleting Timeline Effects ..... 1004


## About Batch Timeline Effects

When working in the Batch timeline, you can apply effects directly to segments without extracting the segments from the timeline. Segment effects include effects of any module that can be accessed from the Batch node bin.

All soft effects created in Autodesk Editing products are supported on the Batch timeline. In addition, you can create Resize, Blend, and Timewarp soft effects. With soft effect support in Batch, clips are more compatible between Editing and Effects products.

Soft effects are commonly applied to video and audio elements. They can also be applied to gaps in the timeline, including layers that are completely empty. Gap effects allow you to create an effect that spans more than one element.

Whereas segment effects can only be created on an individual clip's timeline, soft effects can be created directly on the main Batch timeline as well as on an individual clip's timeline.

Both soft effects and segment effects can be edited at any time until committed. You can preview them without having to process. When you do process, you can process an entire timeline or selected segments. When working with segment effects, you have the option of saving the modified clip to the desktop or to the _Edited library. For more information on where to save modified timeline clips, refer to "Managing Edited Clips in Batch" on page 1039.

For information on audio soft effects, see "Working with Audio in the Timeline" on page 1054.

## Creating Segment Effects

You can apply any effect or operation available in Batch directly to a segment on the timeline without extracting the segment to the schematic. Each time you apply a segment effect, you are working with the process tree of the source. You can edit and reorder segment effects without affecting anything else in your pipeline.

**To create segment effects:**

1. Display the Batch timeline of the clip you want to modify.
2. Select the segment to which you want to add a segment effect or move the positioner over the segment.
3. Click Edit FX.

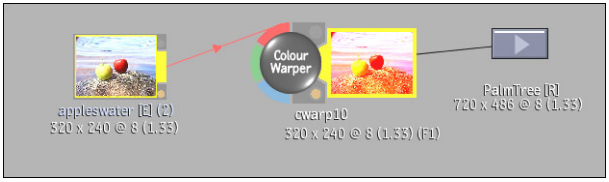


The Batch process tree and the timeline for the selected segment's source appear. The number on the Exit FX button indicates that you are in the first level of the segment effect.




a) Segment effect level

4. Display the node bin, add a node to the process tree, and create your effects.

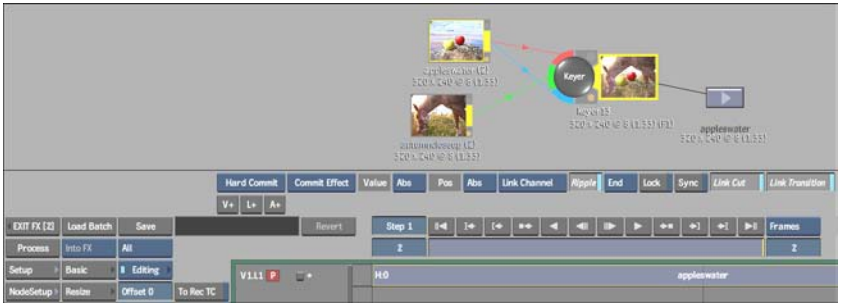



5. Select the segment again or move the positioner over the segment and click Edit FX.

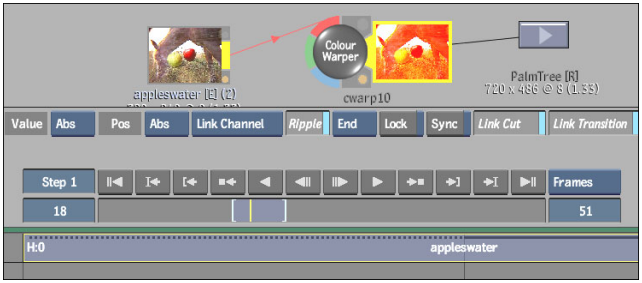
   The process tree of the source is once again displayed. The Exit FX button indicates that you are at the second nested level of the segment effect.

6. Display the node bin, add a node to the process tree, and create your effects.

   The process tree at this level shows the results of the current segment effect.



7. To see the results of this segment effect (Keyer) with the previous process tree in the pipeline (Colour Warper), click Exit FX (2).




**HINT:** As you create segment effects, you can set viewports to different contexts depending on whether you want to see the effect in combination with other effects. See "Viewing Segment Effects in Context" on page 990.

## Viewing Segment Effects in Context

When creating segment effects, you can view the effects in context of other effects. You can display the result of the current timeline's segment effect in context of all segments effects further up in the pipeline. You can also display the result of the current timeline's segment effect in context of all segment effects in the pipeline.

These options are useful for previewing how segment effects affect the final output as well as the ones further down in the pipeline.

**Example of context views for three levels of segment effects:**

1. Access the Batch schematic and add clips and nodes.
2. Select a clip, click Edit FX, and add a segment effect to your source.
3. Repeat this step until you have created three levels of segment effects.
4. Display three viewports (**ALT+3**).

5. In one viewport, select C:Main level from the View box (or press **ALT+SHIFT+1**); in another, select C:Level-up (or press **ALT+SHIFT+2**), and in the third, select BatchSchm.



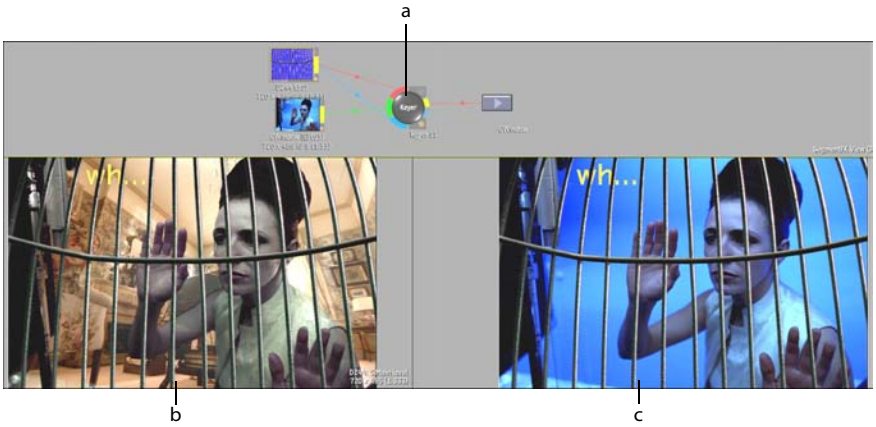

a) Text node b) Main level view c) Level-up view

Images courtesy of Quietman, Behavior Communications, Inc.

Main level displays the current timeline's segment effect and all other segment effects in the pipeline. Level-up displays the current segment effect (Text) and any other segment effects further up in the pipeline.

**NOTE:** In this step, Level-up displays only the Text segment effect because there are no segment effects further up in the pipeline.

6. Click Exit FX (3).

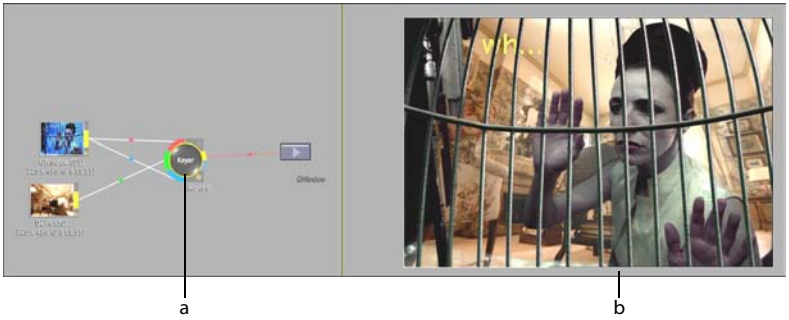



a) Keyer node b) Main level view c) Level-up view

Images courtesy of Quietman, Behavior Communications, Inc.

Main level displays the current timeline's segment effect and all other segment effects in the pipeline. Level-up displays the current segment effect (Keyer) and the Text segment effect, which is further up in the pipeline.

7. Click Exit FX (2) and then change to 2-up view. You do not need three viewports since Level-up view is not available at this level.




a) Keyer node b) Main level view

Images courtesy of Quietman, Behavior Communications, Inc.

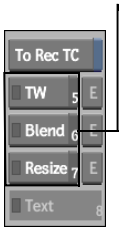
Main level displays the current timeline's segment effect (Keyer) and all other effects in the pipeline. Level-up view is not available because it provides the same result as Main level. There are no other effects further down in the pipeline.

# Creating Soft Effects

You apply soft effects to timeline elements through either a soft effects quick menu or an editor. The quick menu provides access to the basic controls for each soft effect. For greater control and customization, use the editor.

**To create a soft effect:**

1. Display the Batch timeline of the segment where you want to add a soft effect.
2. Click the button for the soft effect you want to apply.




| Click: | To: |
|---|---|
| TW | Apply a timewarp to a clip on the timeline. See "Creating a Timewarp Soft Effect" on page 993. |
| Blend | Control the transparency of a segment. This blend occurs between elements on different layers on the timeline. See "Creating a Blend Soft Effect" on page 994. |
| Resize | Edit a segment that has been resized to fit the timeline resolution. Resize can also be used to correct blanking problems and to add a soft letterbox See "Creating a Resize Soft Effect" on page 995. |

# Creating a Timewarp Soft Effect

If you edit a clip to the Batch timeline so that the overall duration of the timeline does not change, a Timewarp soft effect is automatically created. You can change the timewarp settings with the Timewarp Editor. You can also apply a Timewarp soft effect to create effects that change the speed or direction of a clip.

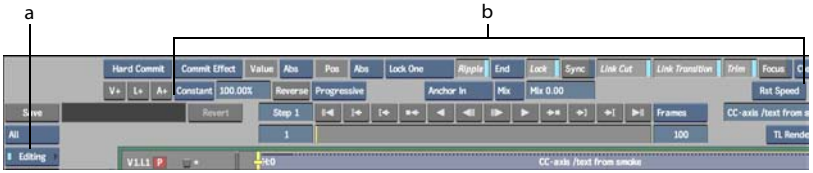
**NOTE:** To have timewarps automatically created when the framerate of the clip you are adding to the timeline is different from the framerate of the timeline, enable Framerate Converter in the Timewarp section of the Timeline Preferences menu.

**To create a Timewarp soft effect on the Batch timeline:**

1. In Batch, select the segment to which you want to apply a Timewarp soft effect.
2. Enable TW so that the LED turns blue.




3. To adjust the settings for the Timewarp, click E beside the Timewarp button to access the Timewarp Editor, or use the Timewarp quick menu. If you do not see the quick menu, select and enable Editing in the Menu Priority box.




a) Menu Priority box b) Timewarp quick menu

**NOTE:** If you have more than one soft effect on a segment, click the soft effect button so that it is italicized to display its quick menu.

For information on timewarp settings, refer to Chapter 47, "Timewarps," on page 1005.

## Creating a Blend Soft Effect

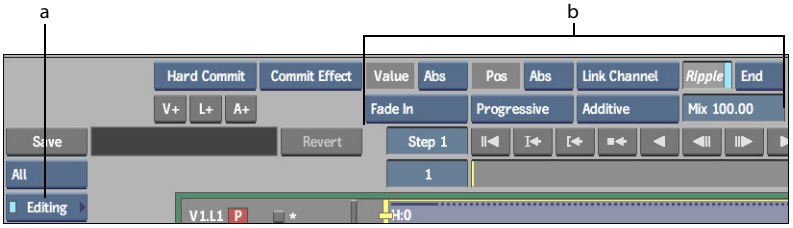
Create Blend soft effects to adjust the transparency between layers on the Batch timeline.

**To create a Blend soft effect:**

1. In Batch, select the layer or layers to which you want to apply a Blend soft effect.
2. Enable Blend so that the LED turns blue.



3. To adjust the settings for the Blend, click E beside the Blend button to access the Blend Editor, or use the quick menu. If you do not see the quick menu, select and enable Editing in the Menu Priority box.




a) Menu Priority box b) Blend quick menu

**NOTE:** If you have more than one soft effect on a segment, click the soft effect button so that it is italicized to display its quick menu.

## Creating a Resize Soft Effect

If you edit two clips of different resolutions together on the Batch timeline, a Resize soft effect is automatically created. You can modify the resize settings with the Resize Editor. You can also modify Resize soft effects created in an Editing product.

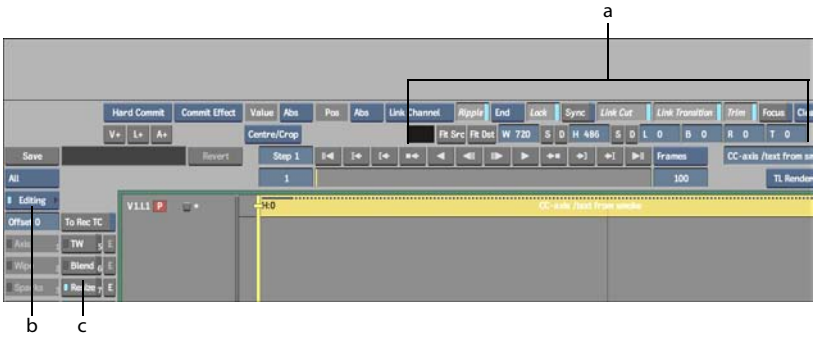
You can apply a Resize soft effect directly to a segment to create effects such as a letterbox or to animate image position.

**To create a Resize soft effect on the Batch timeline:**

1. In Batch, select the segment to which you want to apply a Resize soft effect.
2. Enable Resize so that the LED turns blue.



3. To adjust the settings for the Resize, click E beside the Resize button to access the Resize Editor or use the quick menu. If you do not see the quick menu, select and enable Editing in the Menu Priority box.




a) Resize quick menu b) Menu Priority box c) Resize button

**NOTE:** If you have more than one soft effect on a segment, click the soft effect button so that it is italicized to display its quick menu.

For more information on Resize settings, refer to Chapter 27, "Resize," on page 595.

## Trimming Animated Soft Effects

When you apply animated soft effects to timeline elements, you have three trimming options. Access these options from the soft effect's Channel box. The selected option applies to all soft effects unless they are locked.

**NOTE:** The trimming options do not apply to Timewarp soft effects.




a) Soft Effect Channel box

**Resize Channel —** Locks the animation relative to the element's duration. If you change the duration of the element by trimming, the animation and all its keyframes scale to fit the duration of the element after trimming.

**Link Channel —** Links the animation to the media. When you trim, slip, or slide the element to which the soft effect has been applied, the animation moves with the media. Keyframes move with the media as well.

**Unlink Channel —** Unlinks the animation and the media. When you trim, slip, or slide the element to which the soft effect has been applied, the media moves relative to the animation. In this case, keyframes retain their position relative to the beginning of the element. They do not move with the media.

## Creating Gap Effects

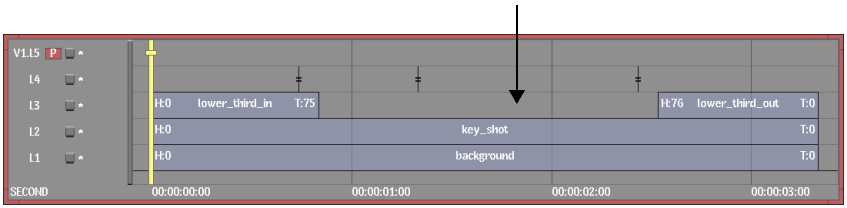
Gaps are the empty spaces between elements in an edit sequence. They can result from removing a portion of a clip with Ripple set to off, for example. When you apply a soft effect to a gap, you are creating a gap effect.

A gap effect is similar to a soft effect on an element with media. However, while a soft effect is restricted to the clip to which it is applied, gap effects are independent of all media. They affect the media under them.

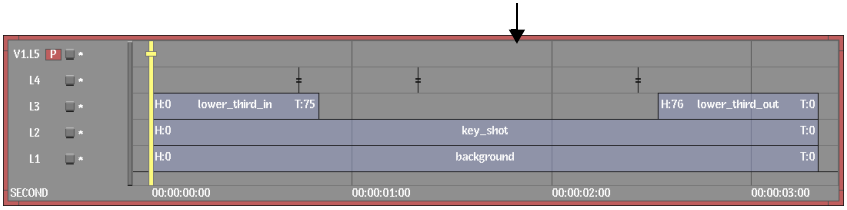
**NOTE:** Because a timewarp is closely tied to the media to which it is applied, you cannot apply a Timewarp soft effect to a gap.

Gaps can appear in different places in the timeline:

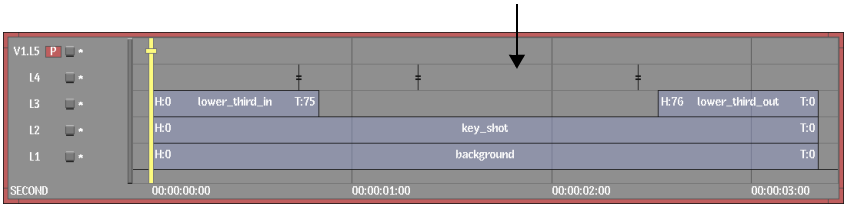
- The empty space between media elements on a video layer




- An empty video layer




- The space between splice points on an empty video layer. Splice points are useful for containing a gap effect applied to an empty video layer. The areas to either side of the splice points are also gaps.




Because a gap effect is not restricted by in points, out points, splices and transitions, it is easily trimmed, moved and duplicated. You can trim a gap effect over the entire duration of the video track, for example, regardless of the underlying splice points.

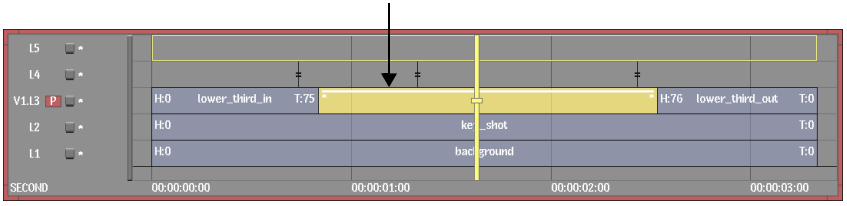
You can also freely edit splices and transitions between elements on video layers under the gap effect. You can splice an element, add a transition at the splice point, and then replace the incoming element without affecting the gap effect. In addition, gap effects can be treated as if they were clips. They can be copied and placed over different media in the timeline, or copied to the schematic for later use.

For information on creating gaps, see "Removing Elements from an Edit Sequence" on page 939.

**To apply a soft effect to a gap:**

1. Determine the element to which you want to apply the soft effect. Do one of the following:
   - Move the positioner and its focus point over the gap.
   - Select the gap.
   - Select the entire video layer.
2. Click the appropriate soft effect button.

   A white bar appears along the top of the gap element indicating an unrendered soft effect.




## Linking Soft Effects

You can link multiple segments in order to apply or edit several segments at once.

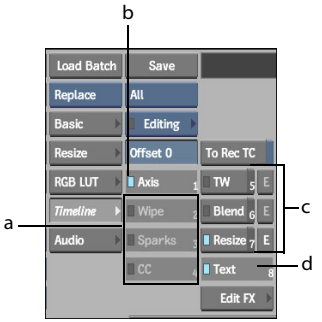
**To link soft effects:**

1. Select multiple segments on the timeline.
2. Add a soft effect.
3. Edit the settings for the entire selection using the soft effect quick menu.

## Loading Clips with Soft Effects to the Batch Timeline

If a clip is loaded into Batch with a soft effect created in an Editing product, the corresponding soft effect button is active and enabled. All other soft effect buttons are greyed out except those that can be created and edited directly within Batch. Soft effects from Editing products can be copied to other segments, rendered, deleted, and temporarily turned off. However, only a Resize soft effect from an Editing product can be edited.

The following Batch timeline menu indicates that the selected segment contains Axis, Resize, and Text soft effects. Only the Resize soft effect can be edited.




a) Wipe, Sparks and CC soft effects buttons are greyed out because none of these soft effects was created in an Editing product before being loaded into Batch.

b) Axis soft effect was created in Editing product.

c) Timewarp, Blend and Resize soft effects can all be created and edited from Batch.

d) Text soft effect was created in Editing product.

## Editing Effects on the Batch Timeline

You can edit different types of effects from the Batch timeline:

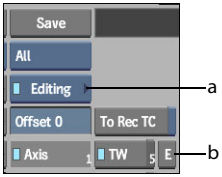
- Resize soft effects from Editing products
- Any soft effects created in Batch
- Segment effects created in Batch

• Effects created with clip history

You can edit Batch effects even after they are processed to the desktop by bringing the processed clip back into Batch. Once you commit a clip or its history, you can no longer edit any of its effects from the Batch timeline unless you saved the Batch setup.

**To edit a soft effect:**

1. Display the timeline of the clip with the soft effect that you want to edit.
2. Do one of the following:
   - To access the quick menu for the soft effect, select and enable Editing from the Menu Priority box.
   - For greater control of the soft effect, click E to access the corresponding Editor.




a) Menu Priority box b) Timewarp Editor button

3. Edit the settings and then process.

**To edit a segment effect:**

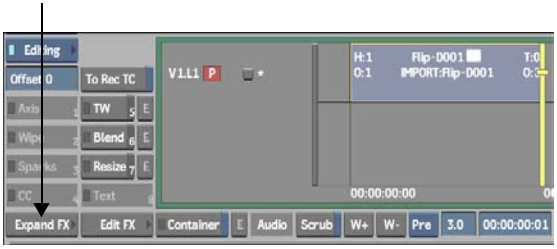
1. Display the timeline of the clip with the soft effect that you want to edit.
2. Click Edit FX until you reach the process tree of the effect you want to edit.

   **HINT:** If you do not see the Edit FX button, display the timeline of the clip whose effect you want to edit and make sure the positioner is over the timeline.

3. Edit the node settings.
4. Process and return to the schematic.

**To edit a clip with history:**

1. Bring the processed clip into Batch and display its timeline.
2. Click Expand FX.

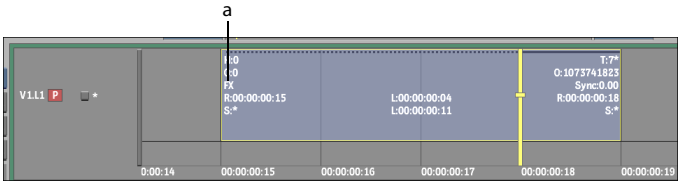



**NOTE:** The Expand FX button appears only if a segment has clip history. If you do not see the button, make sure the positioner is over the segment. The H icon in the middle of the timeline segment indicates a clip with history.

The process tree of the effect is displayed.

3. Click the node and edit the settings.
4. Process and return to the schematic.

   The Expand FX button is no longer displayed since the effect is now a Batch segment effect, indicated by the FX indicator on the timeline.




a) FX indicator

## Copying Timeline Effects

You can copy segment effects from one segment to a destination segment in the Batch timeline. When copying segment effects, the Batch processing tree is copied to the destination. In addition to the nodes in the Batch tree, any layers are copied and remain in their proper location. The initial segment clip, which is the first segment contained in the Segment FX process tree, is overwritten by the segment clip in the destination segment.

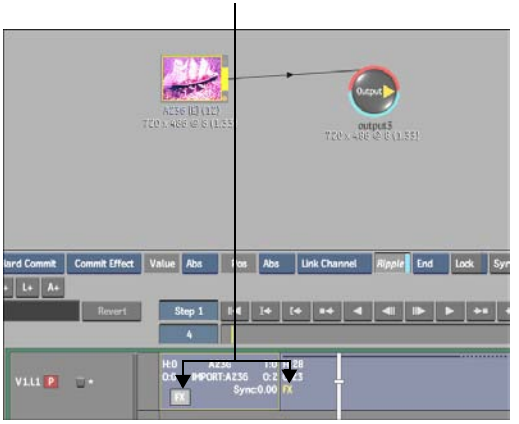
**NOTE:** If the initial segment clip is no longer part of a Segment FX tree, the first clip in the tree is assumed to be the clip to be replaced by the destination Segment FX clip.

Soft effects can also be copied from one segment to another regardless of whether they were created in an Editing product or created directly in the Batch timeline.

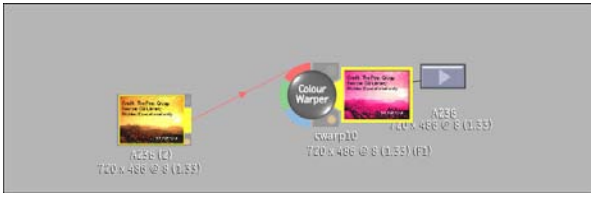
Soft effect indicators are identified in the timeline by the type of soft effect. For example, RZ represents a Resize soft effect. Segment effect indicators, however, are all identified by an FX indicator regardless of the type of segment effect they represent.

**To copy a segment effect:**

1. Display the Batch timeline of the segment with the effect that you want to copy.
2. Resize the video track and **CTRL**-drag the FX indicator to the appropriate segment.



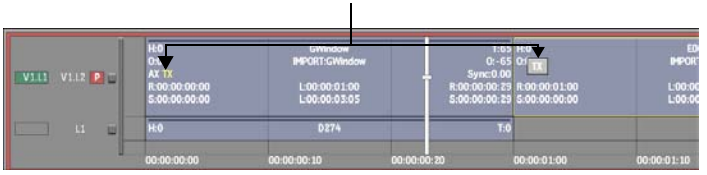

3. The effect is copied to the appropriate segment.
4. Click Edit FX or extract the FX indicator to the schematic to see the copied process tree.



**To copy a soft effect:**

1. Display the Batch timeline of the segment with the soft effect that you want to copy.
2. Do one of the following:
   - Press **CTRL** and drag the soft effect indicator to another segment.
   - With the positioner over the segment with the soft effect that you want to copy, press **CTRL** plus the number on the soft effect button, for example, press **CTRL+5** to select the timewarp soft effect indicator. Then drag the indicator to the appropriate segment.

   **NOTE:** Soft effect indicators turn yellow when selected.



The soft effect is applied to the segment.

## Muting Timeline Effects

Only soft effects can be temporarily turned off; not segment effects.

**To mute a soft effect:**

1. Select the segment containing the soft effect that you want to mute.

   **NOTE:** You cannot mute Timewarp soft effects regardless of where they were created.

2. Click the blue LED of the soft effect so that it turns yellow.




The soft effect is temporarily removed from the clip. The soft effect indicator on the segment turns black.

**To enable a muted soft effect:**

➤ Click the yellow LED of the soft effect.

The LED turns blue and the soft effect is reapplied to the clip.

## Deleting Timeline Effects

You can delete any type of effect from a segment in the Batch timeline.

**To delete a soft effect:**

➤ Do one of the following:

- **ALT**-click the blue LED on the soft effect button.

  The soft effect is deleted from the segment. The button name is greyed out unless it is an effect that can also be created from Batch.

- Resize the video track and **CTRL**-drag the soft effect indicator to the bottom of the screen.

  The soft effect is removed from the clip and the indicator from the timeline.

**To delete a segment effect:**

➤ Resize the video track and **CTRL**-drag the FX indicator to the bottom of the screen.

The segment effect is removed from the clip and the indicator from the timeline.

# 47 Timewarps

## Summary


*About Timewarps* ..... *1005*
*Creating Timewarps on the Desktop* ..... *1005*
*Creating and Modifying Timewarps in the Timelines* ..... *1013*
*Motion Estimation Using Batch Nodes* ..... *1026*


## About Timewarps

A timewarp is an effect added to a clip to make the speed of the action taking place appear to go faster or slower than when it was originally recorded. This effect is created by increasing or decreasing the number of frames in the clip. Frames are duplicated or removed as needed and the action is interpolated over the new number of frames.

In Inferno, there are two types of timewarps you can create. You can create timewarps on the desktop or in the Batch or Player timeline. You can also create timewarps using the Motion Blur node in Batch.

**NOTE:** For recommendations on which editing tool to use for different purposes, see Chapter 39, "Editing Essentials," on page 843.

You can timewarp audio using the Audio Timewarp feature. You can also apply a timewarp to audio segments on the Batch timeline. See "Applying an Audio Timewarp" on page 1092.

## Creating Timewarps on the Desktop

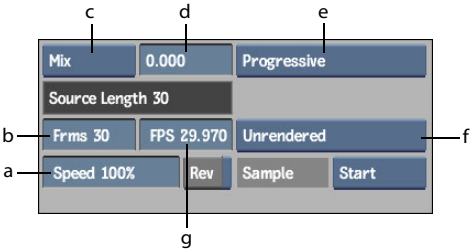
Use the Timewarp command to speed up or slow down the action in a clip on the desktop by decreasing or increasing the number of frames. You can also use the timing curve in the Timewarp Editor to produce more complex timing effects. For example, reverse the action in a clip or vary the rate at which the action occurs.

From the desktop, you can create a timewarp by mixing frames together or by blending frames using an motion estimation option. For information on using motion estimation, see "Creating Motion Estimation Timewarps" on page 1024.

**To create a timewarp by mixing frames:**

1. In the Main menu, click Editing.
2. In the Editing menu, click Timewarp.
3. Select the source clip.

   The Timewarp menu appears to the right of the Main menu.

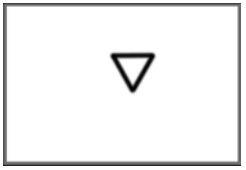



a) Speed field
b) Frames field
c) Timewarp Processing option box
d) Mix Range field
e) Progressive/Interlaced option box
f) Render Mode box
g) FPS field

4. Select Mix from the Timewarp Processing option box.
5. Set the range for the mix in the Mix Range field.

   In the timewarped clip, each frame is mixed with its preceding and succeeding frames and produces a trail effect. The Mix Range field specifies the range of frames to be used in the mix. Use a higher value to produce more of a trail effect.

   This triangle moves across the screen from left to right. The following examples illustrate the difference between mix values of 5 and 25.



   This is the same frame of the animation with a mix value of 5.



This is the same frame of the animation with a mix value of 25.



6. Set the length, frame rate, and speed of the timewarped clip by changing the values in one or more of the following fields. Changing a value in one field causes the other fields to update automatically.

| To: | Enter: |
|---|---|
| Adjust the source clip to the specified number of frames | A number of frames in the Frames field. |
| Play the source clip at the specified frame rate | A frame rate in the FPS field. |
| Measure the timewarp as a percentage of the source clip | A percentage in the Speed field. A speed of 100% has no effect on the source, while a speed of 50% results in a timewarped clip that is twice as long as the source (and plays back half as fast). |

7. To play the timewarp in reverse, enable Rev.
8. From the Progressive/Interlaced Render box, select to render in frames or fields.
9. If you selected Interlaced in the previous step, set an interpolation option. See "Timewarp" on page 771.
10. Use the Render Mode box to determine when timewarps are rendered.

| Select: | To: |
|---|---|
| Rendered | Always render timewarps. |
| Unrendered | Never render timewarps. Timewarps will remain hidden until the clip is rendered using the Force Render command in the Editing menu. Select Unrendered if you want to edit the timewarp later, in the Player or Batch timeline. |

11. Select a sampling option. See "Timewarp" on page 771.

12. You can now create the timewarp according to the values you have set or modify the values further in the Timewarp Editor:
    - To create the timewarp, select the destination reel.
    - To modify the timewarp values further, click the Timewarp button. The "E" (Editor) button next to the Timewarp button is enabled. Select a destination reel. The Timewarp Editor appears. See "Modifying Timewarps with the Timewarp Editor" on page 1008.

## Aborting Timewarps and Unrendered Frames

You can abort a timewarp as it is being generated by clicking anywhere on the screen. The frames that were not generated are replaced by frames with the message "Unrendered Frame".

For example, if you abort a 10-frame timewarp after the first 5 frames, the first 5 frames of the timewarp are followed by 5 black frames with the message "Unrendered Frame."

Frames with the "Unrendered Frame" message also occur when you lack framestore space. For example, when reprocessing a soft edit containing a timewarp, rather than changing the timing of the entire soft edit, "Unrendered" frames are substituted for the timewarped frames.

## Modifying Timewarps with the Timewarp Editor

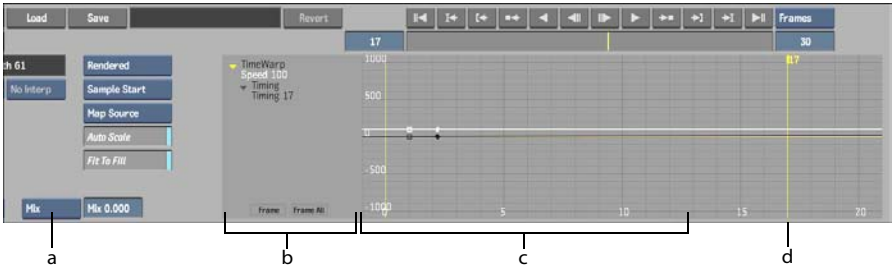
Use the Timewarp Editor to add complex timing effects to a clip. For example, you can make the action in a clip accelerate, decelerate, or move in reverse by modifying the timing curve.

**To access the Timewarp Editor:**

1. Click Timewarp.
2. Select the source clip.

   An "E" (for Editor) appears on the Timewarp button.
3. Click Timewarp a second time.
4. Select the destination.

The Timewarp Editor appears.




a) Timewarp Processing option box
b) Channel hierarchy
c) Timewarp Curves window
d) Positioner

## Constant and Variable Timewarps

Constant timewarps have a continuous speed. In the Timewarp Editor, the timing curve for a constant timewarp is a straight line, containing one keyframe. When you modify the curve, the timewarp converts to a variable timewarp.

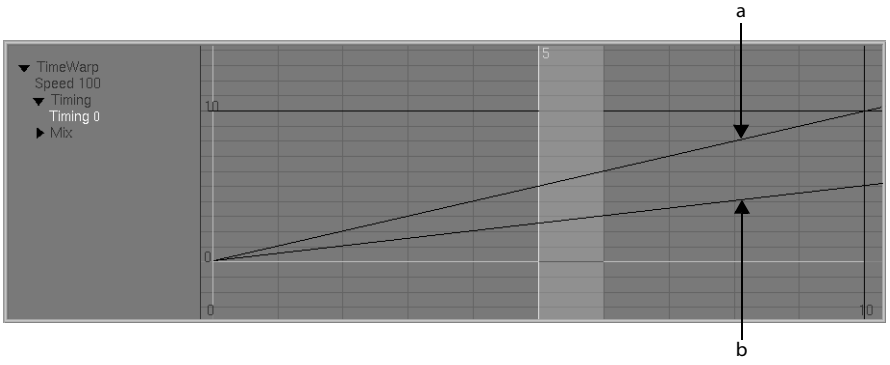
Constant timewarps can be edited by using the Speed field in the Timewarp menu.

Variable timewarps contain any number of keyframes. To edit the speed and curve of a variable timewarp, manipulate the speed channel. When you create a variable timewarp, a "*" appears in the timeline in place of the element's head and tail information.

## Speed Curves and Timing Curves

Timewarps are created by modifying the timing of the source clip or by changing its playback speed. When you change a clip's timing, you are essentially changing the time that it takes for a clip to reach a given frame. Take, for example, a 100-frame clip. You can adjust the timing so that only the 50th source frame is reached by the end of the clip's 100 frames. This effectively halves the clip's playback rate. A negative playback rate can be achieved by reversing a clip's timing curve (by changing the value at the last keyframe to the value of the first keyframe and the other way around).

In the Timing Curves window, a steeper timing curve results in a faster playback rate.




a) Timing curve corresponding to a speed value of 100%

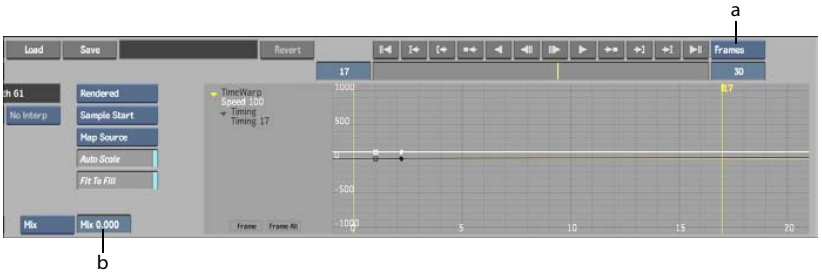
b) Timing curve corresponding to a speed value of 50%

Adjusting the clip's speed has different results. Setting the speed to 200% doubles the playback rate. A speed value of 50% plays the clip at half speed (or in slow motion). A negative speed value corresponds to playing the clip in reverse (where a -100% speed value creates a clip that plays back at the normal rate, but backward).

In the Timing Curves window, the speed curve and timing curve are, by definition, dependent on each other. You cannot change the speed without affecting the timing. Any action performed on one curve results in a corresponding action on the other. If you add a keyframe to the speed curve, a keyframe is automatically added to the timing curve at the same frame.

**To modify a mixed frame timewarp with the Timewarp Editor:**

1. Specify the number of frames in the new clip in the Total Frames field.




a) Total Frames field

b) Mix Range field

2. In the Progressive/Interlaced option box, select to render in frames or fields.
3. Set the range for the mix in the Mix Range field.

4. Use the Animation controls to modify the speed or timing curves by adding and moving keyframes. You can grab and drag the positioner to move to different positions in the timewarp.
5. Click Result to display the result clip in the image window. Click the  button to preview the result of applying the timing curve to the source clip.
6. When you are satisfied with the results, click Process to process the clip.

   The generated clip appears on the destination reel.

### Adding a Trail to the Image

You can add a trail to the image that precedes and/or follows the moving object to increase the impression of speed:

- A pre trail mixes the frames that follow the current frame with the current frame.
- A post trail mixes the frames that precede the current frame with the current frame.

The number of frames used in the mix is set with the pre trail and post trail timing curves. Since you can change the shape of the timing curves, the Trail values can be varied in the clip. When you use a pre trail or a post trail, the Mix value is not used.

### Setting the Fall-off for the Trail

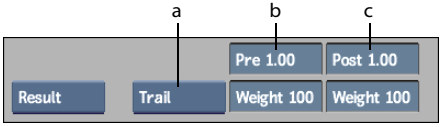
There is one Weight field for each Pre trail and Post trail option. The Weight field specifies the fall-off for the image trail:

- When the Weight is set to 100%, there is no fall-off. The first image in the trail has the same intensity as the image in the current frame.
- When the Weight is set to 0%, the image in the current frame is at 100% intensity and the first image in the trail is at 0% intensity.

#### To add a pre trail or a post trail to the image:

1. In the Timewarp Editor, select Trail from the Timewarp Processing option box.

   The Pre trail and Post trail fields appear.




a) Timewarp Processing option box b) Pre trail field c) Post trail field

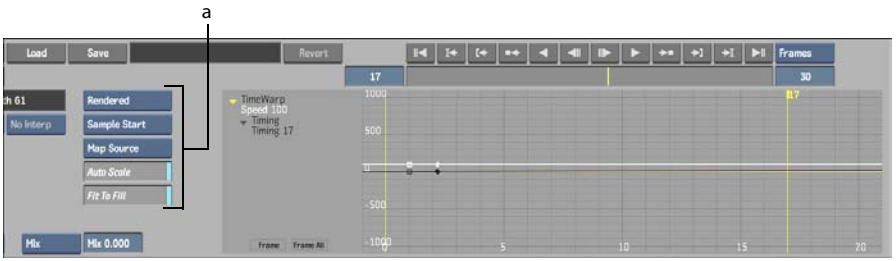
2. Adjust the Pre trail or Post trail value.

3. Use the Animation controls to set the timing curve for the trail by adding and moving points on the curve.
4. Set the fall-off value for the trail in its respective Weight field.
5. Click Result to display the result clip in the image window. Click the  button to preview the result of applying the timing curve to the source clip.
6. When you are satisfied with the results, click Process to process the clip.

   The generated clip appears on the destination reel.

### Timewarp Editor Options

Use the desktop Timewarp Editor to set various timewarp options.




a) Timewarp options

The Timewarp options are described as follows.

**Map Source box —** Determines which frame is displayed in the image window while in Source mode. The processed clip is not affected.

| Select: | To: |
|---|---|
| Map Source | Interpret the current frame number as a position in the result clip. The window zoom value is scaled to display the corresponding frame in the source clip. |
| Do not Map Source | Interpret the current frame number directly as the frame number in the source clip. |

**Auto Key button —** Controls whether keyframes are set automatically by the system or explicitly by the user. To set keyframes automatically, enable Auto Key. To set keyframes manually, disable Auto Key and set the keyframes with the Set Key button in the Animation controls. This button is on the right side of the Editor. For more information, see "Accessing the Channel Editor" on page 1678.

**Auto Scale button —** Automatically scales the timing curve to reflect changes to the timewarp duration.

**Fit To Fill button —** If the source clip duration is shorter than the record clip duration, creates a fit-to-fill edit and the record clip is timewarped to fit the new duration. See "Working with Implicit Timewarps in Batch" on page 1014.

# Creating and Modifying Timewarps in the Timelines

In the Batch and Player timelines, you can apply timewarps to video and audio segments. You can also modify the timewarp curves and create strobe effects in the Timewarp Editor.

For information on using the timeline in Batch, see Chapter 41, "Navigating the Timeline," on page 879.

## Constant and Variable Timewarps

Timewarp playback rates can be either constant or variable. A constant playback rate can be used, for instance, to play a clip in slow motion. A variable rate can be used to create an effect where a clip plays at its normal rate until a given action occurs, at which point the frame rate increases drastically until the action is finished, then returns to normal for the duration of the clip.

When you create a timewarp, head and tail handles are automatically created. The number of head and tail frames is determined by the speed and duration of the source. On variable speed timewarps, heads and tails are infinite (source frames are reused infinitely, as determined by the timing curve).

Because constant timewarps have a continuous speed, the curve for the timing channel in the Timewarp Editor is linear, containing one keyframe.

If you add keyframes and change the linear curve to hermite or natural, the timewarp converts to a variable timewarp. To edit the speed and curve of a variable timewarp, you can manipulate the timewarp channels and use trimming operations. A variable timewarp is identified in the record timeline by a "*" in place of the element's head and tail information.

## Explicit and Implicit Timewarps

Timewarps can be created in two ways in the timeline:

- Explicit timewarps are manually added to segments.
- In Batch, implicit timewarps are automatically added to the record clip when you perform an overwrite edit that would cause a difference in the record segment duration. The timewarp is added to maintain the segment duration.

**NOTE:** You can opt to have tails added to the inserted clip rather than a timewarp. See "Timewarp" on page 771.

Implicit timewarps always take precedence over explicit timewarps. Thus, if you create an implicit timewarp on a source clip that has an explicit speed change specified, the explicit speed change is ignored.

### Working with Implicit Timewarps in Batch

Implicit timewarps are added to the record clip when an edit causes a difference in source and record durations, and when Auto Timewarp is enabled (see "Timewarp" on page 771). For example, if you perform a four-point edit with ripple off and the source clip duration is shorter than the record clip duration, a fit-to-fill edit occurs and the clip is timewarped to fit the new duration.

A fit-to-fill timewarp occurs during a fit-to-fill edit (when both source in and out points, and record in and out points are specified). The speed change is automatically calculated based on source and record durations. A portion of the record clip is replaced by a portion of the source clip, such that the source material is timewarped to fit the duration of the record material being replaced. The heads and tails of the source clip are retained.

The speed change of a fit-to-fill edit is calculated according to the following formula.

$$Source\ Speed = \frac{Record\ Duration}{(Source\ Out - Source\ In)}$$

**NOTE:** A fit-to-fill edit with a negative speed change can be achieved by reversing the in and out points in the source clip, or by entering a negative value in the Speed field.

### Creating Explicit Timewarps

You can create an explicit timewarp in the timeline by applying it to an existing segment.

Explicit timewarps are created based on the following formula:

$$Timewarp\ Speed = \frac{Source\ Duration}{Record\ Duration}\ x\ 100$$

**To create an explicit timewarp:**

1. Select the segment you want to timewarp.
2. Press **CTRL+T**.

   An unrendered timewarp for the clip is created and the Timewarp quick menu appears.




a) Timewarp Type box b) Speed field c) Mix field

3. Set the Render mode to Progressive or Interlaced.
4. If you selected Interlaced, select an interpolation option. See "Timewarp" on page 771.
5. Select the type of timewarp—Variable Speed, Constant Speed, or Strobe. For information on creating strobe effects, see "Strobing a Clip" on page 1025.
6. Define the speed for the timewarp in the Speed field.
7. If you want to reverse all the frames in the segment, click Reverse.

   The speed value changes to a negative number, indicating the frames are reversed.
8. If needed, enter a mix value in the Mix field.

   You can also create a timewarp that uses a variable mix value in the Timewarp Editor. See "Creating Variable Speed Timewarps" on page 1019.
9. Render the segment by selecting it and then selecting TL Render from the TL Utility box.

## Editing a Constant Timewarp

When editing a constant timewarp, you can anchor a frame so that its timing is not affected. For example, to modify a timewarp without creating a bad match frame, anchor the in or out frame as you edit the timewarp.

**To edit a constant timewarp:**

1. Add a timewarp to a segment.
2. Select an anchoring option from the Anchor option box.




| Select: | To: |
|---|---|
| Anchor In | Keep the in frame from changing when modifying timewarps. The element's out frame is adjusted accordingly to conform to the playback speed specified by the timewarp. |
| Anchor Out | Keep the out frame from changing when modifying timewarps.The element's in frame is adjusted accordingly to conform to the playback speed specified by the timewarp. |
| Anchor Pos | Keep the frame at the positioner from moving when modifying timewarps. The element's in and out frames are adjusted to conform to the playback speed specified by the timewarp. |

3. Modify the timewarp.

## Converting a Clip to a Standard Frame Rate

You can add a timewarp to a clip to convert it to a different standard frame rate. For example, if you are working with PAL clips and have a few NTSC clips, you can convert them to 25 fps so that their frame rate conforms with the rest of your clips.

**To convert a clip to an alternative standard frame rate:**

1. Display the timeline for the clip.
2. Select the segment. If the clip has audio tracks associated with it, select all the tracks.
3. Press **CTRL+T** to create a timewarp.
4. Change the speed percentage according to the following table.

| For this frame rate conversion: | Use this speed percentage: |
|---|---|
| PAL to NTSC | 120% |
| PAL to 24p | 96% |
| NTSC to PAL | 83.33% |
| NTSC to24p | 80% |
| 24p to NTSC | 125% |
| 24p to PAL | 104.17% |

**NOTE:** The other timewarp parameters should use the default values, namely: Mix - 0.00, Timewarp Type - Constant Speed, Sample Options - Sample Middle, Render Type - Interlaced, No Interpolation.

5. Render the timewarp.

## Resetting a Timewarp

You can reset timewarp parameters to the default values using the Reset Timewarp box.




a) Reset Timewarp box

**To reset the speed of a timewarp:**

➤ Select Rst Speed.

**To reset all channels:**

➤ Select Rst All Chn.

## Removing a Timewarp

You can remove a timewarp from a segment in two ways:

• Select the segment with a timewarp and press **CTRL+T**.

• Resize the segment, press **CTRL** and drag the TW icon to the bottom of the screen.

## Copying a Timewarp to Another Segment

As with any other soft effect, a timewarp effect can be lifted off the timeline and copied to the Batch schematic or to another segment on the Player or Batch timeline. See "Copying Timeline Effects" on page 1001.

## Editing Timewarps with the Timewarp Editor

Using the Timewarp Editor, you can:

• Create a variable speed timewarp by animating the speed channel.

• Change the duration by trimming the timewarp.

• Add a trail.

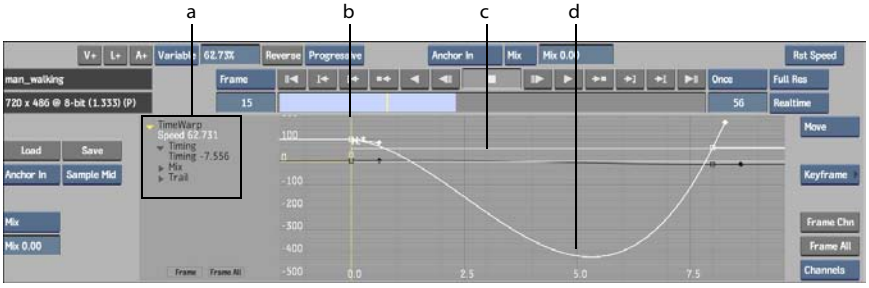
• Animate Mix, Trail and Timing values.

• Set the sampling option.

**To access the Timewarp Editor:**

➤ Double-click a timewarped segment.

The Timewarp Editor appears, and the speed and timing curves are shown in the Channel Editor.




a) Timewarp channels
b) Positioner
c) Speed curve
d) Timing curve

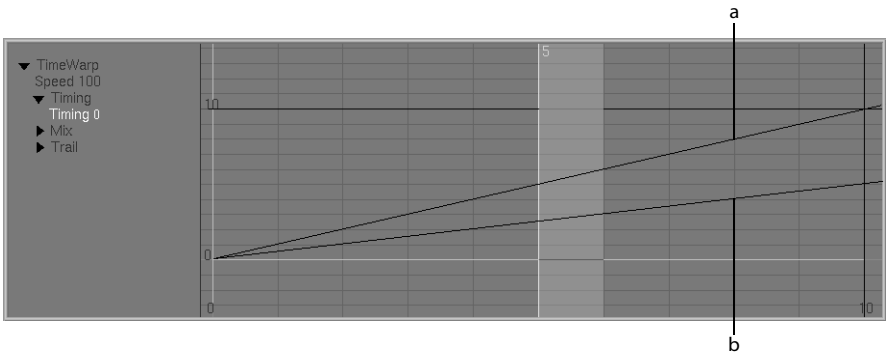
For the timing curve, the source clip frame number is mapped along the X, or horizontal, axis. The range is from 0 at the origin to the total number of frames at the top of the graph. You cannot add frames to the source clip in the Channel Editor.

The result clip frame number is mapped along the Y, or vertical, axis. The range is from 0 at the origin to the total number of frames at the right of the graph. You can add frames to the trail of the timewarp.

### Speed Curves and Timing Curves

Timewarps are created in one of two ways: by modifying the timing of the source clip, or by changing the playback speed of the source clip. When you make changes to a clip's timing, you are essentially changing the time that it takes for a clip to reach a given frame. Take, for example, a 100-frame clip. You could adjust the timing so that only the 50th source frame is reached by the end of the clip's 100 frames. This effectively halves the clip's playback rate. A negative playback rate can be achieved by reversing a clip's timing curve (by changing the value at the last keyframe to the value of the first keyframe and the other way around).

A steeper timing curve results in a faster playback rate.




a) Timing curve corresponding to a speed value of 100%.

b) Timing curve corresponding to a speed value of 50%.

Adjusting the clip's speed has a different result. Setting the speed to 200% doubles the playback rate. A speed value of 50% plays the clip at half speed (or in slow motion). A negative speed value corresponds to playing the clip in reverse (where a -100% speed value creates a clip that plays back at the normal rate, but backward).

In the Channel Editor, you can see that the speed curve and timing curve are, by definition, dependent on each other. You cannot change the speed without affecting the timing. Any action performed on one curve results in a corresponding action on the other. If you add a keyframe to the speed curve, a keyframe is automatically added to the timing curve at the same frame.

### Changing the Timing of a Timewarp

Edit the timing curve to adjust the timing of the timewarp. You can adjust the speed of the timewarp independently of its duration. For example, if you are satisfied with the duration of your edit and want to modify the speed of an element without changing the overall duration of your clip, adjust the timing curve without changing the position of the first and last keyframes. It is recommended to adjust either the timing curve or the speed curve for a given timewarp. It can be difficult to control the result when keyframing both curves.

The timewarp speed updates dynamically as you edit. Use the positioner to scrub the timewarp and see the results of your edits or click the  button in the playback controls.

Mix and trail values do not update dynamically.

### Creating Variable Speed Timewarps

Variable speed timewarps contain animated speed and timing channels. You can create custom timewarp effects by adding and modifying keyframes for the timewarp.

**To create a timewarp with a variable playback rate:**

1. Select a segment in the timeline, then press **CTRL+T** to create a timewarp.
2. Double-click the timewarped segment.

   The Timewarp Editor appears and the Speed channel is automatically selected.
3. Move to the desired frame and set a keyframe.
4. Move the keyframe or adjust the value.

   **NOTE:** The timing curve also moves as you adjust the speed curve.
5. Set and adjust more speed channel keyframes as needed.
6. Click Return.

   The timeline appears with the timewarp selected. The variable timewarp is identified in the timeline by a "*" in place of the segment's head and tail information.
7. Display Result view and click the ▶ button to view the timewarp effect.

### Trimming a Timewarp

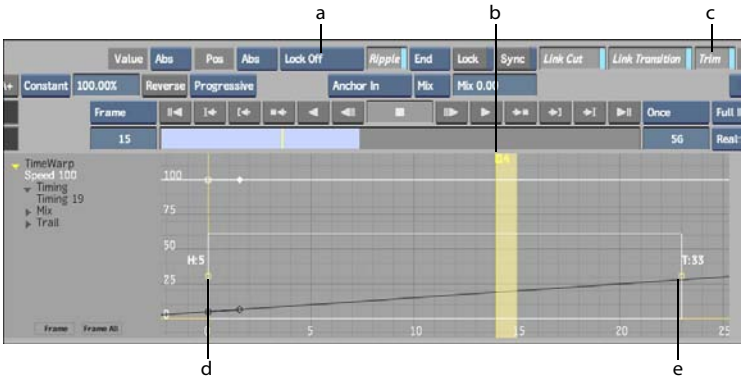
Trim timewarps to change their length. This is useful if you change the speed of a timewarp and want a different length, in frame, or out frame.

You can trim timewarps in the timeline or in the Timewarp Editor. The Trim button in the Timewarp Editor is the same Trim button as in the Timeline menu. Its on or off state is carried over from one menu to the other, and it must be enabled to trim in either location.

Trimming timewarps is the same as trimming any element. If you cannot trim all the repeating frames out of a timewarp that has been reset, it is likely due to a Ripple setting constraint. Change the Ripple setting, if necessary, to trim out the unwanted frames.

**NOTE:** Only the frames you see on a timewarp are rendered. Head and tail frames are not rendered. Use the TL Render option in the TL Utility box to render head and tail frames that you reveal when trimming a timewarp.

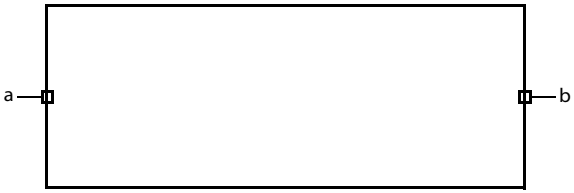
The Timewarp Editor also contains a Trim box for trimming timewarps.




a) Trim Lock box
b) Positioner
c) Trim button
d) Trim box in point
e) Trim box out point

The left and right borders of the Trim box represent the in point and the out point of the segment being timewarped. Head and tail frames appear outside the box.

Use the Trim box handles to trim the timewarp.

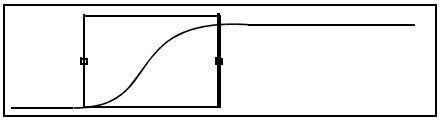



a) Rec In handle
b) Rec Out handle

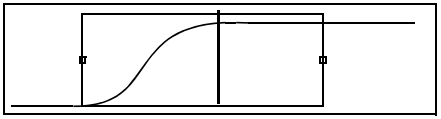
Use the Trim Lock box to determine the effect of trimming in the timeline and in the Timewarp Editor.

| Select: | To: |
|---|---|
| Lock Off | Trim the in point or out point of the timewarp without locking any frames in position. |
| Lock One | Lock the frame on the current in point or out point when trimming a timewarp. |
| Lock Both | Lock the frames on both transitions when trimming the in point or out point of the timewarp. This is useful for changing the speed and duration of a timewarp while respecting the in point and out point. |

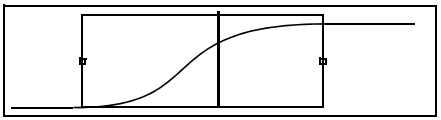
The following diagram shows the effect of trimming a timewarp's out point when the curve is locked and unlocked (using Lock).



Before trim.



Trim record out point with Lock button set to Lock Off.



Trim record out point with Lock button set to Lock One.

**NOTE:** A freeze frame occurs if part of the timewarp curve is moved outside the source's in or out point while trimming or editing the timewarp curve. You can also move an entire timewarp curve outside the in and out points.

**To trim a timewarp in the Timewarp Editor:**

1. Expand the Timing channel to display the Trim box.
2. Enable Trim.

   Trim handles appear on either side of the Trim box.
3. Set the Trim Lock box to Off, Lock, or Both.
4. Drag one of the Timewarp Trim box handles.

**NOTE:** When timewarping a virtual source, there are no source limits.

### Adding a Trail to the Image

You can add a trail to the image that precedes and/or follows the moving object:

- A pre trail mixes the frames that follow the current frame with the current frame. In the final clip, the image trail precedes the object.
- A post trail mixes the frames that precede the current frame with the current frame. In the final clip, the image trail follows the object.

The number of frames used in the mix is set with the pre trail and post trail timing curves. Since you can change the shape of the timing curves, the Trail values can be varied in the clip. When you use a pre trail or a post trail, the mix value is not used.

### Setting the Fall-off for the Trail

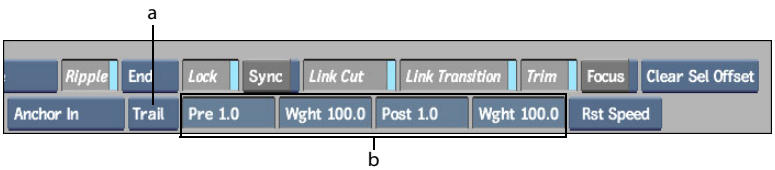
The Weight field specifies the fall-off for the image trail. The Pre and Post field each have one Weight field.

- When the Weight is set to 100%, there is no fall-off. The first image in the trail has the same intensity as the image in the current frame.
- At 0%, the image in the current frame is at 100% intensity and the first image in the trail is at 0% intensity.

#### To add a constant pre trail or a post trail:

1. Select a segment in the timeline and then press **CTRL+T** to create a timewarp.
2. Double-click the segment to access the Timewarp Editor.
3. If needed, adjust the speed of the timewarp using the Speed channel and the mix value in the Mix field.
4. Select Trail from the Timewarp Processing option box.

   The Trail options appear.



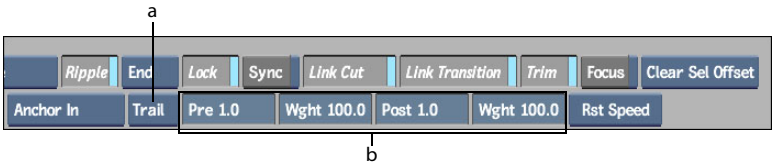

a) Timewarp Processing option box  b) Trail options

5. Set the pre trail value in the Pre field. Set the post trail value in the Post field.
6. Set the fall-off value for the trail in the Weight field. The Pre and Post field each have one Weight field to their right.

#### To add an animated pre trail or post trail to a segment:

1. Select a segment in the timeline and then press **CTRL+T** to create a timewarp.
2. Double-click the segment to access the Timewarp Editor.
3. Enable Auto Key.
4. Select Trail from the Timewarp Processing option box.

The Trail options appear.




a) Timewarp Processing option box b) Trail options

5. Set the pre trail value in the Pre field. Set the post trail value in the Post field.

   **NOTE:** You can also set these values in the Channel Editor.

6. In the Channel Editor, expand the Trail channel.

   Curves for the pre trail and/or post trail appear for channels where a value was set.

7. Add keyframes to the curve(s) and move them to animate the effect.

8. Set the fall-off value for the trail in the Weight channel. Each Pre Trail and Post Trail channel has one Weight channel.

9. Animate the weight curves if needed.

10. Click the ▶ button in the image window to preview the result of applying the trail curve to the source clip.

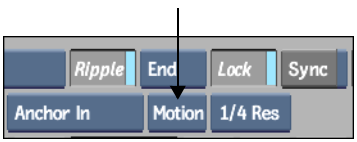
11. When you are satisfied with the results, click Return to return to the timeline.

## Creating Motion Estimation Timewarps

Motion estimation analyses the pixels in each frame and interpolates the motion in the clip with sub-frame precision. Motion estimation is good for processing slow-motion constant or variable speed timewarps of interlaced and progressive material. Motion estimation is also good for material that introduces artifacts or for which you cannot get satisfactory results using Trail or Mix values.

**To process a timewarp using a motion estimation algorithm:**

1. From the Timewarp Processing option box, select Motion.



2. Select a Quality option.

| Select: | To: |
|---|---|
| Full Res | Obtain the best results possible with pixel-accurate motion estimation. |
| 1/2 Res to 1/16 Res | Increase processing speed by calculating motion estimation results based on progressively larger sample areas. The result is less accurate, but these options are useful for previewing purposes. |

**HINT:** In cases where your clips contain less motion, or the moving content contains little detail, the 1/2 Res or 1/4 Res Quality options may be sufficient to process the final result.

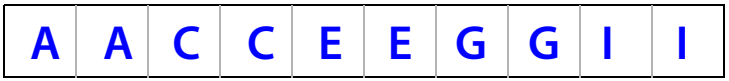
## Strobing a Clip

Use the Strobe option to create a clip that repeats a specified number of frames or fields without changing the duration of the clip. The repeated frames or fields replace the original frames or fields in the clip and the timewarp curve is automatically modified with new keyframes based on the values you specify for the strobe.

The following shows a clip strobed by frames with a repeat value of 2.

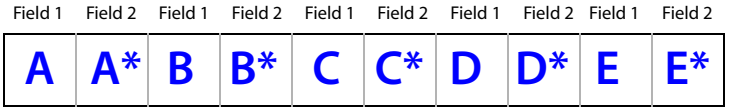



Source clip (shown in frames)

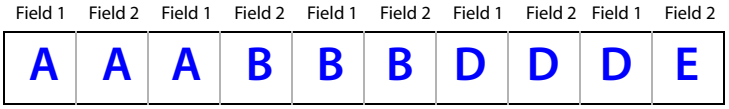



Result clip (shown in frames)

The following shows a clip strobed by field 1 with a repeat value of 3.




Source clip (shown in fields)




Result clip (shown in fields)

**To apply a strobe to a clip:**

1. Select a segment in the timeline and then press **CTRL+T** to create a timewarp.
2. Select an option from the Progressive/Interlaced option box.
3. Select Strobe from the Timewarp Type box.
4. Specify the number of frames or fields to repeat in the Repeat field.
5. To edit the Strobe curve in the Timewarp Editor, double-click the timewarped segment to access the Timewarp Editor.

## Motion Estimation Using Batch Nodes

With the Motion Analysis and Motion Blur nodes you can estimate motion (the entire image is analysed, and the motion between every two frames is detected). The motion can be analysed separately using a Motion Analysis node or when data is input into a Motion Blur node. You can input forward and backward motion data into a Vector Viewer node to display the information as motion vectors. Motion vectors are displayed for each frame within an adjustable grid. They display the direction, amount, and speed of motion that occurs.

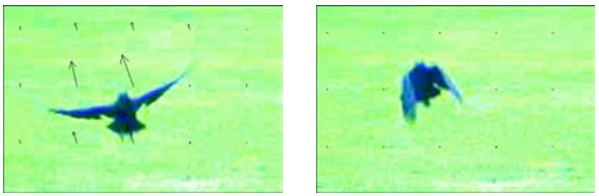
**NOTE:** Use frame-based material when analysing motion. Because motion is estimated at every frame, you may get undesirable results if you used field-based material.

The following diagram illustrates the basic principles of motion estimation.



First frame Second frame

The source clip has vertical motion.



First frame Second frame

Analysing the clip generates motion data that can be displayed as motion vectors that indicate pixel direction and speed.



First original frame | Interpolated frame | Second original frame

Increasing the timewarp percentage higher than 100% interpolates a frame for this sequence. This frame is interpolated by morphing the first and second original frames along the motion vectors.

## Motion Estimation Workflow

The following table outlines a typical workflow from analysing, displaying and applying motion data in Batch.

| Step: | Refer to: |
|---|---|
| 1. Analyse image displacement in a clip. | "Motion Analysis Node" on page 1184. |
| 2. Optionally, display external forward and backward motion data as motion vectors to verify the accuracy of motion analysis. | "Applying External Motion Data to Batch Nodes" on page 1027 and "Vector Viewer Node" on page 1195. |
| 3. Input forward and backward motion data into the Motion Blur node. | "Applying External Motion Data to Batch Nodes" on page 1027. |
| 4. Apply motion blur and timewarp settings. | "Motion Blur Node" on page 1185. |

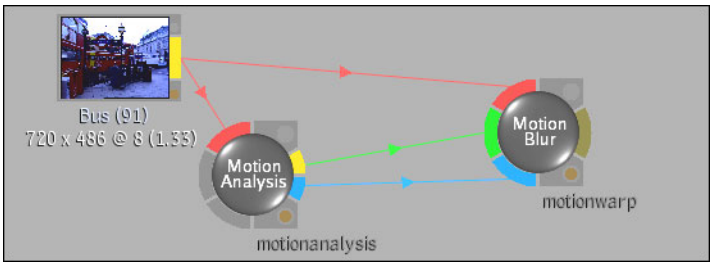
## Applying External Motion Data to Batch Nodes

External motion data can be input into the Motion Blur and Vector Viewer Batch nodes. For these nodes, the green tab accepts a 16-bit floating point image forward motion data and the blue tab accepts 16-bit floating point image backward motion data.

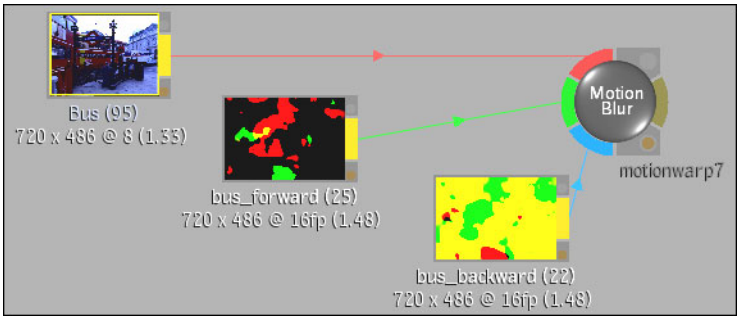
**To create a motion-estimated motion blur and timewarp using external motion data:**

1. Do one of the following:
   - Add two 16-bit OpenEXR-formatted clips with motion data to the schematic.
   - Add a Motion Analysis node to the schematic and connect a front clip to it.
2. Add a Motion Blur node to the schematic.
3. Add a front clip to the Motion Blur node.
4. Attach a clip containing forward motion data to the green tab.

5. Attach a clip containing backward motion data to the blue tab.



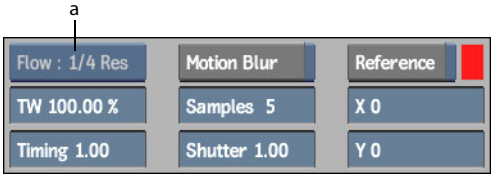

The Motion Blur nodes receives forward and backward motion input from a Motion Analysis node.




The Motion Blur node receives forward and backward motion input from 16-bit floating point clips.

6. Select the Motion Blur node.

   The Motion Blur menu appears.




a) The Quality option box is disabled when motion is analysed externally

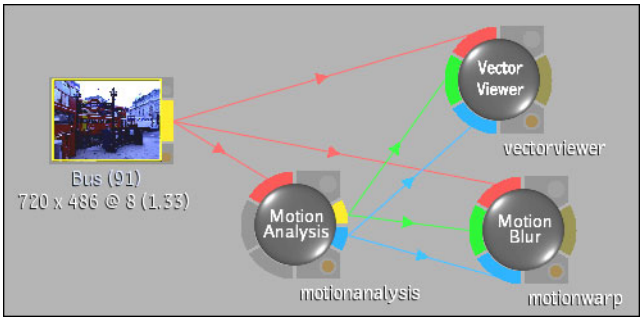
7. Enter motion blur and timewarp settings. See "Motion Blur Node" on page 1185.

8. View the result.

   To increase accuracy, increase the resolution of the backward and forward motion data. If you are using data from the Motion Analysis node, you can change the Quality setting.

**To display motion analysis data as motion vectors:**

1. Do one of the following:
   - Add two 16-bit OpenEXR-formatted clips with motion data to the schematic.
   - Add a Motion Analysis node to the schematic and connect a front clip to it.
2. Add a Vector Viewer node to the schematic.
3. Add a front clip to the Vector Viewer node.
4. Attach forward motion data to the green tab.
5. Attach backward motion data to the blue tab.




6. Verify the results in the Result view. You can view the vectors for forward and backward motion and modify their display for easier viewing.

   To increase accuracy, increase the resolution of the backward and forward motion data. If you are using data from the Motion Analysis node, you can change the Quality setting.

# 48 Managing Timeline Media

## Summary


*About Managing Media on the Timeline* ..... *1031*
*Identifying the Status of Timeline Effects* ..... *1031*
*Consolidating Elements on the Timeline* ..... *1032*
*Committing Clips on the Timeline* ..... *1033*
*Hard Committing Specific Soft Effects* ..... *1034*
*Merging Timeline Layers* ..... *1035*
*Unlinking Clips on the Timeline* ..... *1036*
*Locking Processed Timeline Effects* ..... *1037*
*Compacting Timeline Effects* ..... *1038*
*Partial Rendering of the Timeline* ..... *1038*
*Managing Edited Clips in Batch* ..... *1039*


## About Managing Media on the Timeline

During the editing process, you can manage your timeline media in various ways as you process depending on your needs. For example, to free up space on your framestore, you can remove unused frames by consolidating timeline elements. Or, you can prevent intermediate renders from occurring while you work on timeline effects by compacting the effects.

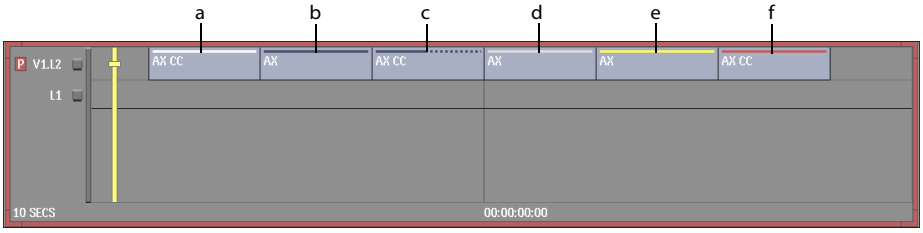
For information on processing from the timeline, see "Processing Timeline Effects" on page 283. For information on processing segment effects from the desktop, see "Processing Clips and Proxies" on page 284.

## Identifying the Status of Timeline Effects

When you apply timeline effects to elements, colour bars appear at the top of the elements to show the process and lock status.

As you create timeline effects, you may need to process if the effect is complex or involves many layers.

**NOTE:** Complex vertical edits that involve many layers or timeline effects may require processing for real-time preview. If this occurs, black frames might be played back, or, in the viewport, frames might be dropped in order to maintain sync.




a) Unprocessed soft effect
b) Processed soft effect
c) Partially processed soft effect
d) Locked soft effect
e) Locked soft effect with invalidated media
f) Compacted soft effect

| Colour of Bar | Description |
|---|---|
| Black | Element is processed. |
| Solid and dotted black | Element is partially processed. Dotted line indicates how much of the element is unprocessed. |
| White | Element requires processing. |
| Grey | Element is processed and locked. |
| Dotted grey | Element is partially processed and locked. |
| Yellow | A locked effect with invalidated media. |
| Dotted yellow | Modified media under a partially processed locked element. |
| Red | Element contains a compact soft effect. |
| Orange | Element is proxy processed. |
| Dotted orange | A partially processed proxy. |
| Dotted black and white | Element is sent to Burn. |
| Black and white checkered | Missing information; that is, processing submitted to Burn is incomplete. |

## Consolidating Elements on the Timeline

If you have video or audio elements on the timeline that have excessive handles, use the Consolidate option to remove head and tail frames. For example, before archiving a project, you should consolidate your clip to avoid archiving a large number of unused frames. You can choose to keep a specified number of head and tail frames when you consolidate. You can consolidate a single element or a selection of elements.

When you consolidate a container, all of its tracks are consolidated. You cannot consolidate a container composed of only one element because the length of the bottom layer of a container is used to determine the duration of the source clip. Elements on higher layers are consolidated, but not the element on the bottom layer.

**To consolidate elements on the timeline:**

1. Select the elements.
2. Select Consolidate from the TL Utility box.




3. Enter the number of handles you want to keep in the calculator that appears.

   The number of frames specified in the calculator are kept; the remaining head and tail frames are removed from the selected segments.

## Committing Clips on the Timeline

When you commit an edit sequence, you remove the soft properties of the sequence such as transitions, head and tail frames, and timewarp data, turning it into one continuous clip. The visual effects of the transitions and timewarps remain, but you cannot edit them.

You can commit any selection of elements or tracks, or the whole timeline. It may be useful to commit a portion of an edited sequence prior to outputting your Batch setup. For example, you may want to simplify a timeline that is too complex, or recoup disk space when you are satisfied with the edits. Committing renders any unrendered frames on the selected elements.

You do not need to commit timeline effects to use the clip in a Batch process tree, or prior to outputting the clip from Batch using the Output node. Outputting from Batch commits video effects but not audio effects.

You cannot recapture or reimport committed clips.

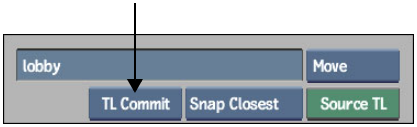
The result of a hard commit on adjacent elements on the timeline depends on the status of the Link Transition button. When Link Transition is enabled, adjacent elements are combined into

a single element. When Link Transition is disabled, adjacent elements remain separate elements. The following rules apply to hard commits:

- Hard commits are permanent; however, they can be undone using the Undo button (as long as undos remain in the undo buffer). If you want to consolidate elements but have the ability to make changes at a later time, use containers.
- Hard commits cannot be restored—the commit is permanent.
- Hard commits force a render on the selected elements.

**To commit an edit sequence:**

1. Select the elements that you want to commit. If no elements are selected, the entire edit sequence is committed.
2. Select TL Commit from the TL Utility box.




The selected tracks or elements are committed.

## Hard Committing Specific Soft Effects

You can selectively commit soft effects. Soft effects are committed in the following order:

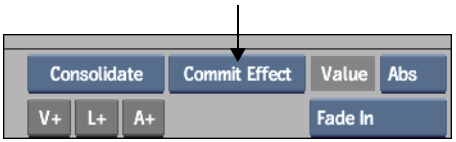
- Axis
- Wipe
- Sparks
- CC
- TW
- Blend
- Resize
- Text

You can commit soft effects at the bottom of the list without committing soft effects above it. For example, if you have a segment with an Axis and a Colour Correction soft effect, and you use Commit Effect to commit the segment while the CC soft effect button is enabled, only the Colour Correction is committed.

You can commit the Resize soft effect without committing the Timewarp soft effect.

**To selectively commit soft effects:**

1. Select the element you want to commit.
2. Lock the soft effect button for the topmost effect you want to commit.
3. Select Commit Effect from the Effect Operations box.




## Merging Timeline Layers

Merging timeline layers is a quick way to generate a single layer from a multi-layer timeline.

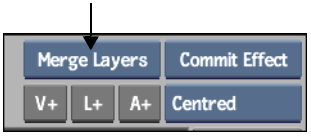
Soft effects, including blends and wipes, are hard committed. You can then load the merged layer into Lustre, for example, and perform colour grading with the possibility of making editorial changes.

**To merge layers:**

1. Select the uppermost layer of the set of layers that you want to merge.

   **HINT:** If you make no selection, the layer set as the Primary video track is used as the uppermost layer.

2. From the Edit Mode box, select Merge Layers.



A new layer containing the merge layer result appears.




a) Merged layers. Cut points are preserved. b) Unmerged layers with a dissolve.

Image courtesy of The House

## Unlinking Clips on the Timeline

Use the Unlink option to separate a clip's media from its metadata. This is useful when you need to free up space on the framestore. You can then delete the media if there is no other clip referencing this media. After unlinking, you can use Recapture to get back the media.

**To unlink the media for a timeline element:**

1. Select the timeline elements.
2. Select an Unlink option from the Edit Mode box.




| Select and then click: | To break the link: |
|---|---|
| Unlink | Between an element's metadata and media. |
| Unlink High Res | Between an element's metadata and the high-resolution media. You can continue to work with the proxies, but the proxies cannot be output to a VTR. |

3. Confirm the action.

   The selected clips are unlinked.

On the timeline, the element is greyed out as indicated in the following table.

| Element Colour | Description |
|---|---|
|  | Element with unlinked media |
|  | Element with unlinked high-resolution media |
|  | Element with unlinked audio |

## Locking Processed Timeline Effects

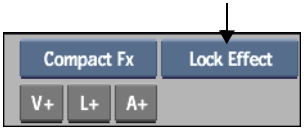
You can lock timeline effects so that they will not change even if you modify material on other layers. Locking timeline effects creates a temporary soft clip that retains all material in that effect. The clip is not affected by editing operations you perform on the timeline. You can only lock processed timeline effects.

If you want to update the timeline effect to new material, or make changes in other layers, you must unlock the effect, or force processing of the element.

Take care when processing and locking an effect that is part of a complex vertical. If the bottom part of the effect is moved, the effect will not be invalidated automatically. Nevertheless, the result may change once the effect is unlocked.

**To lock a timeline effect:**

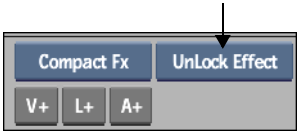
1. Make sure the effect you want to lock is processed.
2. With the positioner and focus point over the effect, or with the effect selected, select Lock Effect from the Effect Operations box.




If a soft effect is locked, its corresponding quick menu is no longer displayed, even if Editing is selected from the Menu Priority box.

**To unlock a timeline effect:**

➤ With the positioner and focus point over the locked effect, or with the locked effect selected, select Unlock Effect from the Effect Operations box.



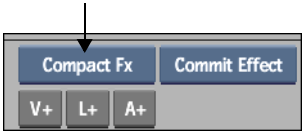

## Compacting Timeline Effects

Use the Compact Fx option to remove intermediate renders resulting from timeline effects. When you build a vertical edit and begin stacking many timeline effects, intermediate rendered versions are created. This is to optimize the workflow when working on the timeline to avoid the need of reprocessing elements every time you modify a timeline effect. However, these intermediate renders take up additional space on the framestore and greatly increase the size of your archive. To avoid this, use the Compact Fx option before archiving.

To have soft effects automatically compacted as you render, disable Fill with Intermediates in the Batch Setup menu.

**To compact timeline effects:**

1. Select the timeline element.
2. Select Compact Fx from the Edit Mode box.



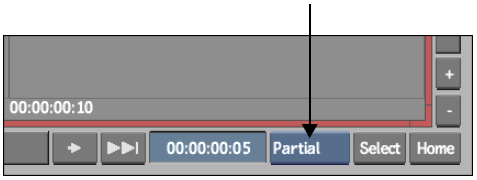

## Partial Rendering of the Timeline

You can render selected frames of a video segment on the timeline instead of the entire segment. When you later render the timeline, any frames already rendered are not rendered again.

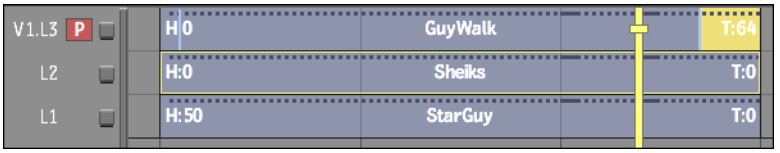
If you use Preview Fx mode to render soft effects of the current frame on-the-fly, any frames already rendered are not rendered again. The frames remain rendered as long as you frame-step through the effects and do not drag the positioner. To render on the fly, make sure Cache Preview Fx Render is enabled in the Timeline section of the Preferences menu.

**To render selected frames of a timeline segment:**

1. Place the timeline positioner at the frame where you want to start rendering.
2. Do one of the following:
   - **SHIFT**-drag the positioner over the frames that you want to render.
   - Select Partial from the Selection Method box, and then draw a bounding box around the frames that you want to render.

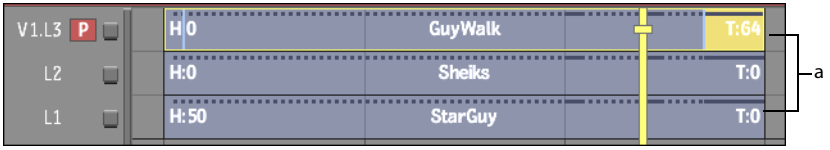



The selected area turns yellow.




3. Select a Processing option.

   The frames you selected are rendered, indicated by a solid black line. Any previously unrendered frames not part of your selection remain unrendered, indicated by a dotted black line. If you rendered frames that are part of a vertical edit, only the frames with soft effects that are below media with soft effects that have transparency are included in the render. Soft effects that have transparency include Axis keying and scaling (from an Autodesk Editing product).




a) Rendered frames on 3 segments of a vertical edit

## Managing Edited Clips in Batch

You have several options for managing edits you make to Batch clips. You can have edits automatically saved to a clip library or to the desktop. This option must be set before you enter Batch, and it remains in effect until the next time you start a Batch session.

If you choose to have edited clips automatically saved to the desktop, you can either save the modified clip or a copy of the modified clip to the desktop.

If you choose to have edited clips automatically saved to the clip library, the editing data is not saved in the setup itself, but rather as soft clips in a clip library that is created when you save the setup.

Saving to the desktop is more convenient if you plan to continue editing the clip.

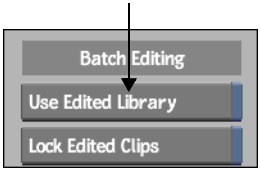
## Saving Edited Clips to the Desktop

When you choose to have edited clips automatically saved to the desktop, you can lock the clips to prevent the Batch setups from being accidently deleted. All Batch clips saved to the desktop have a magenta outline. In addition, the frame number on locked clips appears in magenta.

Each time you exit a Batch session after having edited a clip, a number appears on the clip to help you keep track of versions. If the modified clip was saved to the desktop, the version number on the clip increments by one. If a copy of the modified clip was saved to the desktop, the number on each copy reflects the version.

**To save an edited clip to the desktop:**

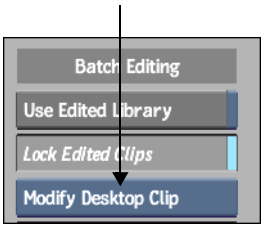
1. In the General section of the Preferences menu, disable Use Edited Library.




   **NOTE:** You cannot change this preference when you are already in a Batch session.

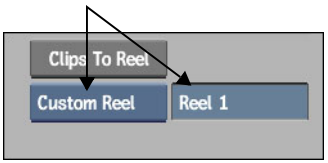
2. If you do not want to accidently delete edited clips that are saved to the desktop, enable Lock Edited Clips.

3. Select one of the following options from the Save Desktop Clips option box.




| Select: | To save: |
|---|---|
| Modify Desktop Clip | The modified clip to the desktop. |
| Create Clip Copy for Edit | A copy of the modified clip to the desktop. |

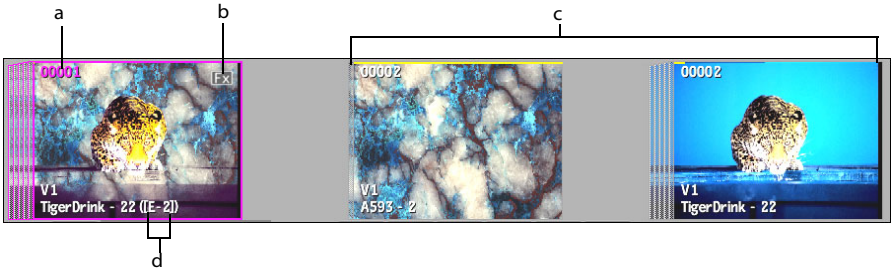
4. Bring a clip into Batch.
5. If you want edited clips to be saved to a specific reel other than the destination reel, in the Batch Setup menu, select Custom Reel and enter the reel number.




6. Perform editing operations on the Batch clip.
7. Exit back to the desktop.

   The soft clip is saved to the desktop. A magenta outline indicates it is a Batch soft clip.

In the following example, the clip was edited in two separate Batch sessions. Only one modified clip appears on the desktop because the Modify Desktop Clip preference was selected.

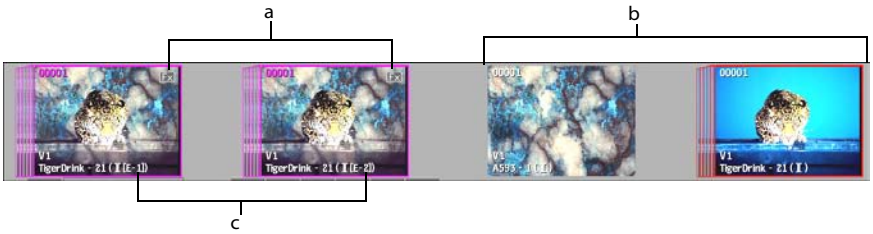



a) Magenta frame number indicates locked clip
b) Modified soft clip with segment effects
c) Original clips
d) Version number of edited clip

Image courtesy of The House

To continue editing the Batch setup, load the soft clip back into Batch. When you exit back to the desktop, the newly modified clip will replace the one that was there previously and the version number will change to 3.

In the following example, the clip was edited in two separate Batch sessions. Each modified clip appears on the desktop with its version number because the Create Clip Copy for Edit preference was selected.



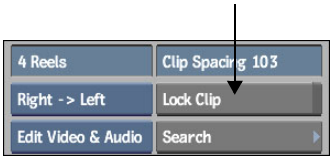

a) Modified soft clips with segment effects
b) Original clips
c) Version numbers of edited clip

Image courtesy of The House

To continue editing the Batch setup, load one of the soft clips back into Batch. When you exit back to the desktop, a copy of the modified copy will appear with a magenta outline and its version number will have increased by one.

**To unlock an edited clip saved to the desktop:**

1. From the Main menu, click Lock Clip.




2. Select Clip from the Lock option box that appears.

   **NOTE:** If you select Reel or Desktop, all clips on the reel or all clips on the desktop will be unlocked.

3. Click the magenta frame number with the cursor that appears and then confirm that you want to unlock the Batch setup.

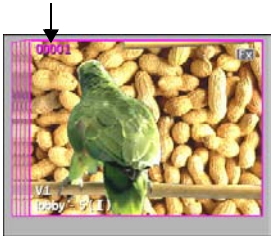


Image courtesy of Quietman

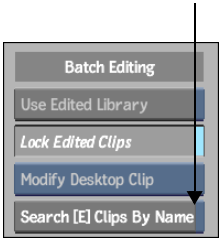
**NOTE:** To bypass the need to confirm, **ALT**+click the magenta frame number.

The frame number turns white indicating the clip is unlocked.

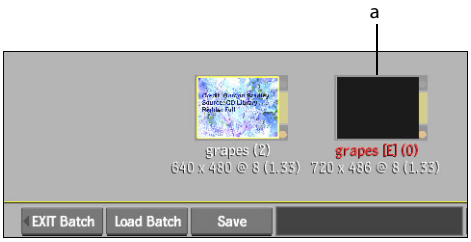
## Loading Batch Setups

If you saved a Batch setup with the Modify Desktop Clip preference enabled, you have two options when loading the setup. You can have Batch load any clip with the same name if it cannot find the modified clip, or you can have only the identical clip loaded.

The default preference is for Batch to look for any clip of the same name. To have only identical clips loaded with the setup, disable Search [E] Clips by Name in the Batch Preferences.




With this preference disabled, the setup is loaded with a black clip icon if the clip is not found.




a) Black clip icon

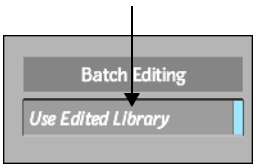
## Saving Edited Clips to the Clip Library

When you choose to have edited clips automatically saved to the library, they are saved to a library called *_Edited_*. The soft clips associated with the setup are saved in a reel in the *_Edited_* library with a name composed of the project name appended by the Batch setup name. When you load a Batch setup, the soft clips are loaded from this reel. Therefore, these soft clips comprise part of the data required to load your Batch setup.

⚠ **WARNING:** Do not delete the *_Edited_* clip library or any of its clips unless you are sure you no longer need your Batch setups or you have archived them.

**To save an edited clip to the *_Edited_* library:**

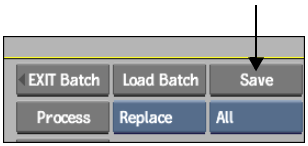
1. In the General section of the Preferences menu, enable Use Edited Library.



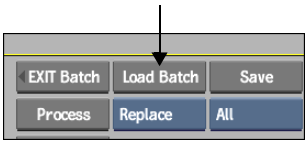

**NOTE:** You cannot change this preference when you are already in a a Batch session.

2. Bring a clip into Batch and edit it.

3. Click Save.




4. Name the Batch setup and click Save again.
5. When you want to further edit the Batch setup, go into Batch, click Load Batch, and load the setup.




**NOTE:** You can also load the Batch setup by accessing the *_Edited* library through the Library node.

### Backups of Soft Clips

Changes you make to clips in the timeline are saved every time the Batch backup is performed. The soft clips are saved in the *_Edited_* clip library, in a reel name composed of the project name appended by *_session*. These backed up clips remain in the reel until you start a new Batch session, at which point the clips are deleted and a new *projectname_session* reel is started.

If the application crashes, when you re-start the application and enter Batch, you have the option of reloading the autosaved Batch setup. If you confirm, your edited clips are also reloaded from the *projectname_session* reel.

When a clip has been changed in the timeline, this is indicated in the clip proxy in the Batch schematic by [E] appearing after the clip name and the clip name appearing in blue rather than white. Once an edited clip has been autosaved to the _Edited_ library, it is no longer linked to the version of the clip on the desktop. Therefore, if you make changes to the desktop version, they will not be reflected in the clip in Batch.

# 49 Audio

## Summary


About Working with Audio ..... 1047
About Working with Dolby E ..... 1049
Accessing the AudioDesk ..... 1051
About the AudioDesk Controls ..... 1051
Scrubbing Audio in the Player ..... 1053
Working with Audio in the Timeline ..... 1054
About Audio Soft Effects ..... 1062
Using Input Strips ..... 1068
About EQ Filter Effects ..... 1072
Adjusting EQ Settings on the EQ Desk ..... 1076
Animating AudioDesk Effects ..... 1082
About Auxiliary Effects ..... 1084
Adjusting Settings on the Auxiliary Effects Desk ..... 1086
Using Output Strips ..... 1087
Using the Audio Tools ..... 1089


## About Working with Audio

Inferno contains a number of powerful tools that allow you to edit, mix, and master your audio. You can perform many of the same editing operations that you use to edit video, such as cutting, trimming, and adding dissolves. A comprehensive set of audio effects tools is available in the timeline, in Batch, and AudioDesk for mixing and mastering your audio.

When working with audio, you can:

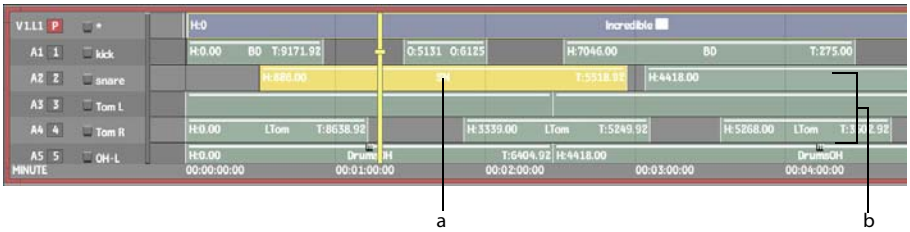
- In the clip library, import and export audio files using a variety of formats. See "Supported Audio File Formats" on page 191 and "Supported Audio File Formats" on page 227.
- In the timeline, synchronize audio with video, and apply audio dissolves and fades. You can cut, trim, slip, and slide audio tracks separately from video. You can use a variety of audio soft

effects such as Modulation, Delay, Reverb, Gain, EQ Filters, Compression, Noise Gate, and Audio Timewarp. You can edit these on the fly while the clip is playing. You can also assign input strips to output strips. You can also assign audio tracks to AudioDesk input strips.

- In Batch,you can import and export audio files from reels, and perform many of the audio functions available in the timeline.
- In the AudioDesk, import and export audio, adjust Gain, Pan, Mute, Phase Shift, and Solo settings for up to 32 individual input strips. You can apply these on the fly while the clip is playing. You can also assign input strips to output strips.
- In the EQ Desk, apply and adjust High Shelf, Mid Notch, Mid Presence, and Low Shelf filters to input strips.
- In the Auxiliary Effects Desk, adjust global settings for the Modulation, Delay, and Reverb Auxiliary Effects.
- In the AudioDesk, adjust the output Gain and Limiting for output strips.
- In most modules you can scrub audio and view the waveforms.

## The Audio Path

In Inferno, you can control the path for an audio signal and adjust audio parameters for the signal at various stages in the path. Along this path the audio signal picks up a few terms and definitions.

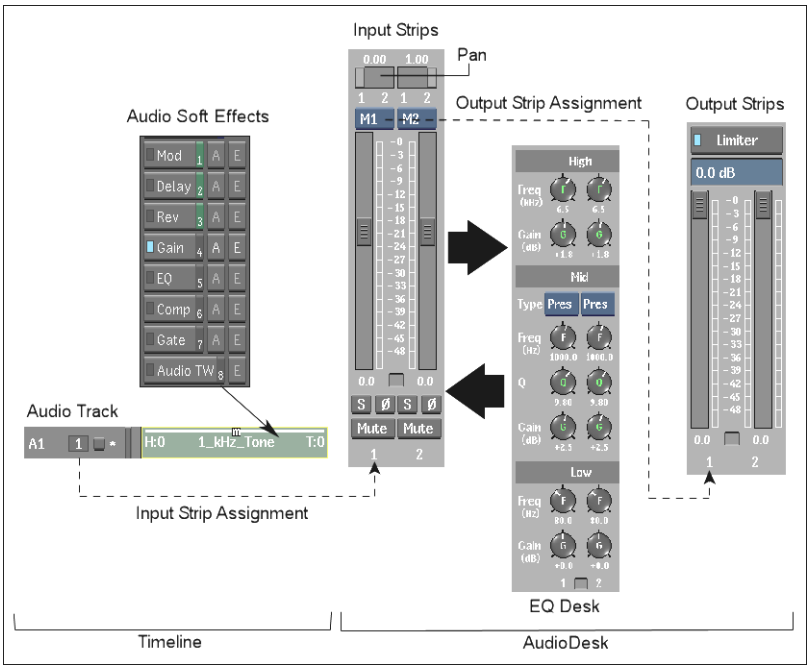



a) Audio segment b) Audio tracks

An *Audio Segment* refers to a discreet piece of audio. An *Audio Track* refers to a track on the timeline and may contain a number of audio segments. Audio tracks can be assigned to any of 32 *Input Strips* on the AudioDesk. Input strips can then be mixed down to a total of 8 *Output Strips* on the *AudioDesk*.

You can apply *Audio Soft Effects* on any audio segments in the timeline. You can also patch any number of audio segments to *Auxiliary Effects*, which are global effects modules that provide modulation, delay, and reverb audio effects for the entire sound mix. You can apply EQ effects as an audio soft effect on the audio segment or via the *EQ Desk* for an individual input strip.

The following figure illustrates a sample path for an audio signal.




If you are using the JL Cooper MCS-3800™ MIDI device or the Yamaha® O2R console, you can use it to manipulate all the audio controls on the AudioDesk, as well as assign any hot keys to the device. For complete information on obtaining and configuring the JLCooper MCS-3800 or the Yamaha O2R, refer to the installation guide.

You must configure your audio system before you can use any audio features in Inferno. See "Audio Preferences" on page 778.

## About Working with Dolby E

Dolby E is a professional audio coding system, developed by Dolby Laboratories, that allows you to distribute 8 channels of high-quality digital audio (plus metadata) over existing two-channel audio infrastructures (AES-3 pairs). Post-production facilities are able to provide a variety of sound mixes, including foreign language tracks and discrete 5.1 audio over the same pair.

The frame rate of Dolby E encoded audio matches that of the accompanying video, allowing you to insert or assemble edits in Inferno without audio pops or clicks and without having to use Dolby E encoders or decoders. This is very useful in cases where you need to modify a clip,

for example to create a different version or to reformat for TV broadcast, and put the clips back on tape. Dolby E works with standard PAL and NTSC video frame rates of 24 and 23.98 fps at a sample rate of 48 kHz. A DP571 Dolby E Encoder or a DP572 Dolby E Decoder is only necessary if you need to create original content with Dolby E encoded audio, or to monitor the encoded tracks.

## What You Can Do with Dolby E

When working with Dolby E encoded audio tracks in Inferno you can do the following:

- Play back Dolby E encoded audio from the timeline.
- Scrub Dolby E encoded audio from the timeline at standard playback speed.
- Create timelines with a mix of Dolby E encoded tracks and standard audio tracks.
- Edit Dolby E encoded audio at the frame level.
- Import Dolby E encoded audio as a file (such as AIFF 24-bits 48kHz or WAVE 24-bit 48kHz) without altering the Dolby E stream.
- Export Dolby E encoded audio as a file (such as AIFF 24-bit 48kHz or WAVE 24-bit 48kHz) without altering the Dolby E stream.
- Capture Dolby E encoded audio from a VTR while monitoring the decoded signal.
- Output Dolby E encoded audio to a VTR while monitoring the decoded signal.

## Things to Consider When Working with Dolby E

When working with Dolby E encoded audio tracks in Inferno you must take into account the following considerations:

- A Dolby E audio stream must not be altered in any way during capture, output, or in the timeline. For example, there can be no gain, EQ, phase, or soft-effects applied to the encoded audio tracks.
- There can be no gaps between Dolby E encoded audio segments.
- Sub-frame editing is not possible.
- Scrubbing of Dolby E-encoded audio is only possible at normal playback speed.
- When working with a mix of Dolby E tracks and standard audio tracks, you must ensure that the microfades between the audio segments in standard audio tracks are set to 10 microseconds or less. This will avoid transition pops from occurring in the standard audio tracks without breaking the Dolby E stream.
- The Dolby E DP-571 Encoder and DP-572 Decoder each have a 1-frame audio delay between input and output. Therefore, editing of the Dolby E stream must be done accordingly.

# Accessing the AudioDesk

The AudioDesk includes a comprehensive set of audio tools for mixing and mastering audio. As part of the AudioDesk, the EQ Desk provides the tools for filtering audio. You can access the AudioDesk from the Player or from Batch.

**To access AudioDesk from the Player:**

1. On a desktop reel, centre a clip with audio tracks and click Play. Alternatively, place the cursor over the clip and press **Esc**.

   The clip appears in the Player.

2. From the Player Options box, select AudioDesk.



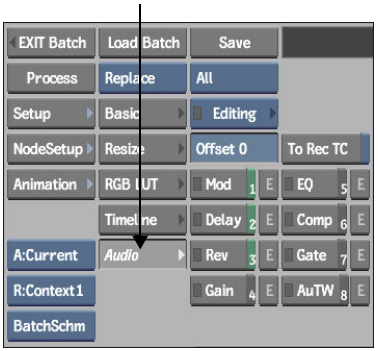

   The AudioDesk appears.

**To access the AudioDesk in Batch:**

1. Bring a clip containing audio into Batch. See "Adding Clips to the Schematic" on page 1117.

2. In the Batch schematic, select the clip.

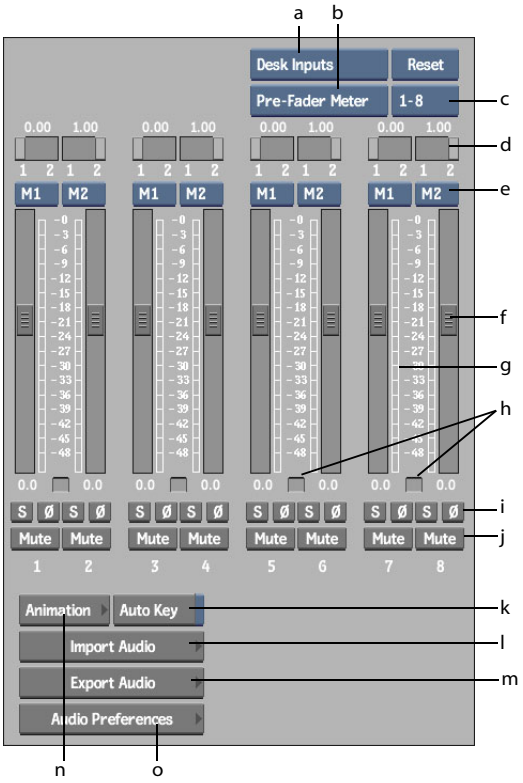
3. From the Batch menu, select Audio.




   The AudioDesk appears.

# About the AudioDesk Controls

The AudioDesk includes a comprehensive set of audio tools for mixing and mastering audio. The AudioDesk appears as follows.




a) Input/Output Strip option box
b) Pre-fader/Post-fader Meters option box
c) Input Strip Display selection box
d) Pan faders
e) Output Strip Assignment boxes
f) Gain Level faders
g) Input/Output Meters
h) Gain Fader Lock buttons
i) Solo and Phase buttons
j) Mute buttons
k) Auto Key button
l) Import Audio button
m) Export Audio button
n) Animation button
o) Audio Preferences button

The AudioDesk controls are described as follows.

**Input/Output Strip option box —** Toggles between Desk Inputs and Desk Outputs allowing you to see the AudioDesk input strips or the AudioDesk output strips.

**Pre-fader/Post-fader Meters option box —** Toggles the faders to monitor audio prior to or following the application of AudioDesk and EQ Desk settings.

**Input Strip Display selection box —** Select which set of Input Strips gets displayed.

**Pan faders —** Pan the input strip signal between two output strips. You can adjust the pan values from 0.0 (left) to 1.0 (right).

**Output Strip Assignment boxes —** Assign the audio signals from an input strip to an output fader. See "Using Output Strips" on page 1087.

**Gain Level faders —** Control the gain for each strip.

**Input/Output Meters —** Monitor the audio signal. For input strips, indicate the input level during recording or when in Monitor mode. When playing back a clip, the level meters indicate the playback level. For output strips, indicate playback volume. Adjust the percentage to control the volume when playing the audio track and when monitoring audio input before recording.

**Gain Fader Lock buttons —** Move the faders individually or in pairs. See "Adjusting Gain for an Input Strip" on page 1068.

**Solo button —** Temporarily mutes all input strips except the current one. See "Soloing an Input Strip" on page 1071.

**Phase buttons —** Play the track with Phase inverted. For example, if phase errors are introduced, you can invert the phase for one track only. See "Phase-shifting an Input Strip" on page 1071.

**Mute button —** Temporarily disables playback of the track. See "Muting an Input Strip" on page 1071.

**Auto Key button —** Enables audio keyframe animation. See "Animating AudioDesk Effects" on page 1082.

**Import Audio button —** Opens the Import Audio menu. See "Importing and Soft-Importing Audio Files" on page 221.

**Export Audio button —** Opens the Export Audio menu. See "Exporting Audio Files" on page 244.

**Animation button —** Displays the audio animation Channel Editor. See "Animating AudioDesk Effects" on page 1082.

**Audio Preferences button —** Opens the Audio Preferences menu. See "Audio Preferences" on page 778.

## Scrubbing Audio in the Player

You can scrub audio in the Player to accurately locate a precise position or a specific sound in the audio track using the positioner in the timebar. You can also scrub audio in the timeline (see "Scrubbing Audio in the Timeline" on page 1055).

You can perform a locked rate scrub or a free form scrub in the Player.

A Locked Rate scrub is used to scrub the audio at the normal speed of the audio or slower, depending on how quickly you drag the positioner. This is a standard audio scrub, useful for finding a precise location in the audio track.

A Free Form Scrub is used to scrub the audio according to the speed with which you drag the positioner. You will hear non-continuous synchronized audio, based on the current position. This is useful for quick interaction while dragging the positioner and to get audio feedback.

**To perform a locked rate scrub in the Player:**

➤ While pressing **CTRL+SHIFT**, drag the positioner in the timebar.

The audio scrubs at, or below, normal speed.

**To perform a free form scrub in the Player:**

➤ While pressing **CTRL**, drag the positioner in the timebar.

The audio scrubs with the video, and you hear the audio (synchronized with the video) intermittently.

## Working with Audio in the Timeline

Once you load audio into the timeline in Inferno, you can perform many of the same editing operations as you use to edit video. You can sync audio with video, cut and trim audio segments, and add fades and crossfades. You can assign audio tracks to input strips in AudioDesk. You can also apply audio soft effects and scrub, mute, and solo individual audio tracks. You can apply these on the fly while the clip is playing.

For complete information on editing audio in the timeline, see one of the following editing sections in this guide:

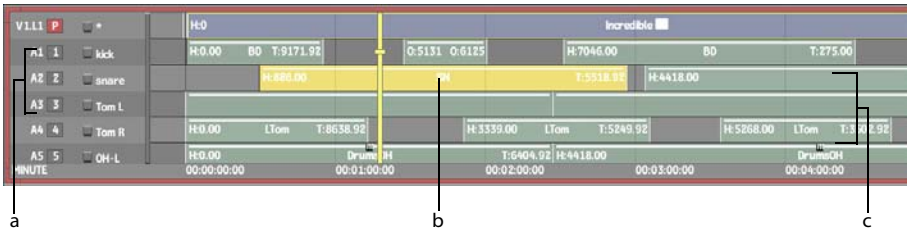
- **Editing in the Timeline —** You can edit your audio in the timeline. See Chapter 42, "Editing to the Batch Timeline," on page 923.
- **Syncing Audio and Video —** You can create an edit sync group to keep audio and video in sync as you edit in the timeline. See "Maintaining Sync between Elements" on page 897.
- **Gesturally Editing Audio —** You can gesturally edit audio clips in the same way you gesturally edit video clips. See "Placing Shots Gesturally on the Timeline" on page 928.
- **Trimming Audio —** You can trim audio tracks on a frame, or sub-frame basis. See "Trimming Segments Gesturally" on page 959.

## Assigning an Audio Track to an AudioDesk Input Strip

Assign an audio track on the timeline to an input strip on the AudioDesk to adjust audio levels and audio parameters as you edit clips on the timeline. You can assign only one track to each AudioDesk input strip.

**To assign an audio track to an AudioDesk input strip:**

1. In Timeline view, display the clip that you want to work with.




a) AudioDesk input strip assignment b) Audio segment c) Audio tracks

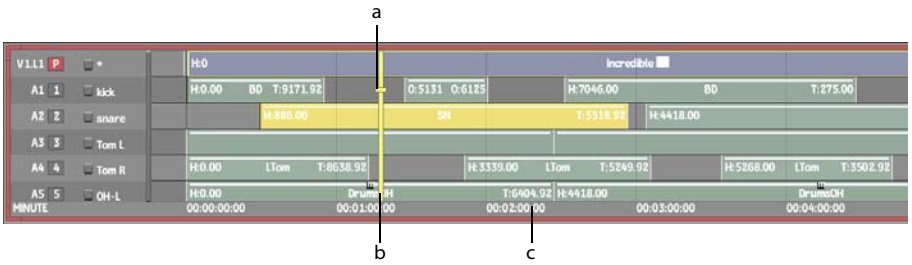
2. Select the input strip in the input strip assignment beside the track identifier.

| Select: | To: |
|---|---|
| Any number | Assign the audio track to an input strip. |
| — | Leave the audio track unassigned. (This track is not heard.) |

For more information, see "Patching Video and Audio Channels" on page 902.

## Scrubbing Audio in the Timeline

You can scrub audio at any speed between -100% and +100% of real time (locked rate scrub) or do a free form scrub. You can scrub a single audio track or all audio tracks.




a) Focus point b) Positioner c) Scrub bar

**To scrub audio in the timeline:**

1. Enable the Scrub Audio button.
2. Do one of the following:
   - To scrub all audio tracks, place the focus point on the video track.
   - To scrub a single track, place the focus point of the positioner on that track. See "Changing the Current Track" on page 888.
3. Click in the scrub bar at the location in the timeline where you want to scrub the audio. Continue to hold down the mouse button.
4. Do one of the following:
   - For a locked rate scrub, press **CTRL+SHIFT** and drag the positioner left or right to scrub the audio. Dragging farther to the left or right increases the playback speed. You cannot scrub faster than real time.
   - For a free form scrub, press **CTRL** and drag the positioner left or right to scrub the audio.

   Dragging farther to the left or right increases the playback speed.

   You can toggle between locked and unlocked scrub modes on the fly, by alternating between the **CTRL** and **CTRL+SHIFT** hot keys.

   **HINT:** You can quickly scrub a single track without moving the focus point by dragging the positioner with the cursor positioned over that track.
5. To scrub one frame at a time, press **CTRL+SHIFT** and click the Back One Frame button in the player controls to go back one frame, and **CTRL+SHIFT** and click the Forward One Frame button in the player controls to go forward one frame.

## Viewing Audio Waveforms in the Timeline

You can view or hide audio waveforms as you work with audio in the timeline.

**To view audio waveforms in the timeline:**

1. Access the timeline for the clip you want to view.
2. To build waveforms for specific elements, select them. If you want to build waveforms for all audio segments, make sure that no audio elements are selected.
3. Click the W+ button.

The waveforms appear in the audio tracks.




a) W+ and W- buttons
b) Pre/Post button
c) Wave Zoom field
d) Waveform

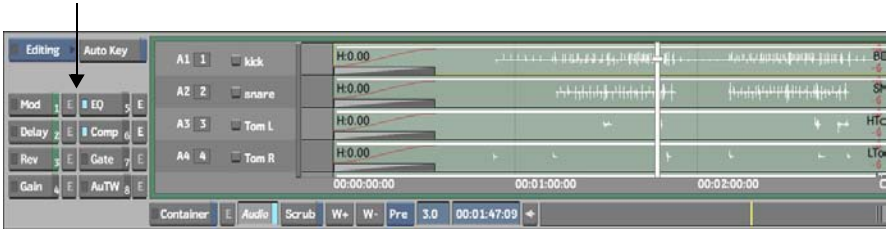
4. To zoom the waveform, enter a value in the Wave Zoom field.
5. Toggle the Pre/Post button to see the waveform before or after applying the audio soft effects.
6. To turn off a waveform, select the element and click the W- button.

## Applying Audio Soft Effects in the Timeline

You can apply audio soft effects to one or more audio segments in an audio track. To hear auxiliary send effects you need to mix down the audio prior to exporting the clip.

**To apply an audio soft effect to an audio segment in the timeline:**

1. Access the timeline of the clip with audio tracks. See "Accessing the Timeline" on page 880.
2. Select the audio segment to which you want to apply an effect.
3. Select an Audio Soft Effect that you want to apply to the audio segment.




For information on how to use and adjust audio soft effects, see "About Audio Soft Effects" on page 1062.

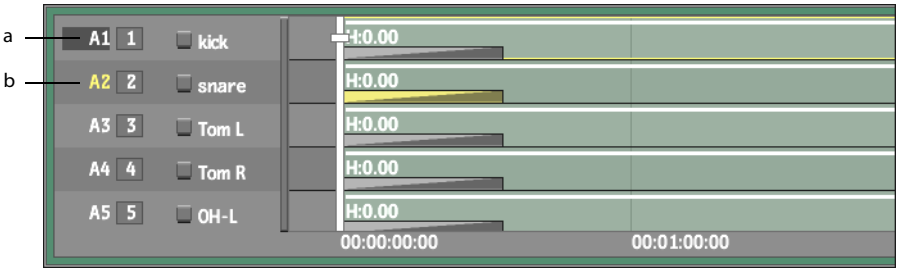
## Muting Audio Tracks in the Timeline

You can mute one or more audio tracks in the timeline.

**To mute audio tracks in the timeline:**

➤ Hold **CTRL** and click the track identifier for the audio track or tracks that you want to mute.

The track identifier turns yellow.




a) Track Identifier b) This track is muted

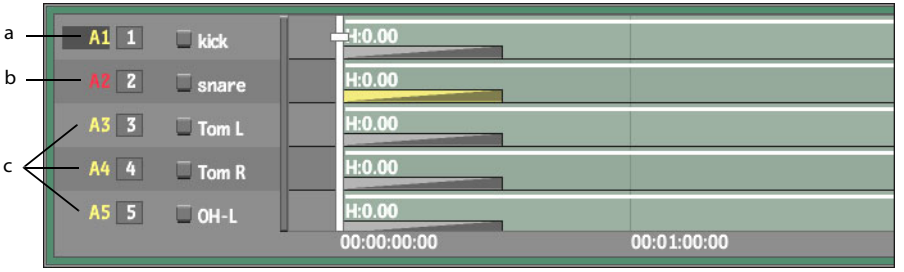
## Soloing Audio Tracks in the Timeline

You can solo one or more audio tracks in the timeline.

**To solo audio tracks in the timeline:**

➤ Hold **CTRL+SHIFT** and click the track identifier for the audio track or tracks that you want to solo.

The track identifier turns red.




a) Track Identifier b) This track is soloed c) These tracks are muted

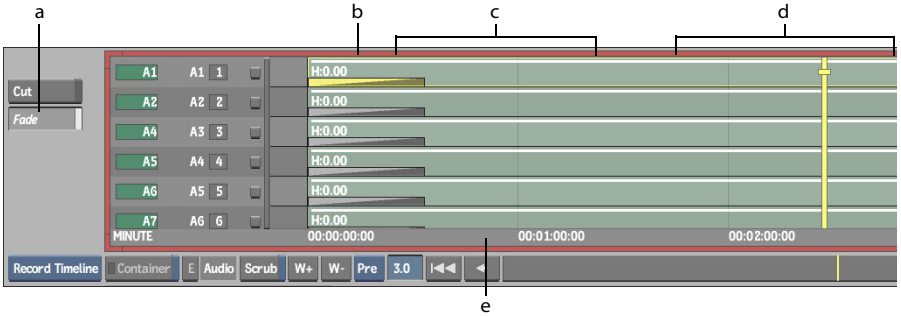
## Creating Audio Fades in the Timeline

You can create an audio fade or crossfade in the same way you add a dissolve to video elements. When creating an audio fade, you specify the duration of the fade, the interpolation for the fade-in and fade-out, and the rate of the fade.

You can also create an audio fade to or from silence.

**To create an audio fade:**

1. Select the cut where you want to add the fade.
2. Click Fade (or press **END**).




a) Fade button
b) To/From Silence button
c) Fade In controls
d) Fade Out controls
e) Fade icon

A fade icon is added to the timeline. If you enabled waveforms, the interpolation curves appear on the audio elements.

3. Select and enable Editing in the Menu Priority box.
4. Select the alignment.
5. Set the transition duration.
6. To create a fade that dips to silence then back, click To/From Silence.

   The fade icon is split into two separate fades. One fade ends at the cut and the other starts at the cut. You can control these fades separately.

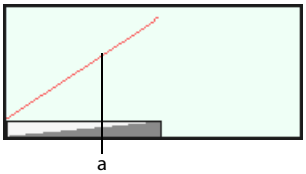
7. Use the Fade-out and Fade-in controls to select the interpolation and fade rate for the fade-out and fade-in.

| Select: | To: |
|---|---|
| Linear | Create a linear fade. The slope of the fade curve is constant. See "Linear Fades" on page 1060. |
| Cosine | Create a a fade with a cosine curve. You can modify the shape of the curve by adjusting the Rate value. See "Cosine Fades" on page 1060. |
| Exponential | Create a fade with an exponential curve You can modify the shape of the curve by adjusting the Rate value. You can modify the direction of the curve by modifying the Alpha value. See "Exponential Fades" on page 1061. |

### Linear Fades

When you create a linear fade, the rate of the fade-in or fade-out is constant. This may make the fade sound abrupt because the human ear is very sensitive to changes in loudness level. If you want to make a fade sound more natural, try using a cosine curve instead.

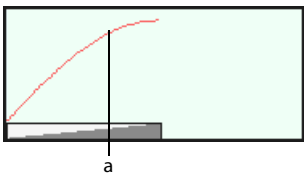
You can view the curve by selecting the dissolve icon and clicking W+. The curve appears on the audio element.




a) Linear fade curve

### Cosine Fades

When you create a cosine fade, the default rate of the fade-in or fade-out eases in and eases out. This gives a more natural sounding fade because the beginning and ending of the fade is not as noticeable to the human ear (the majority of the fade occurs at the middle of the curve.) You can view the curve by selecting the dissolve icon and clicking W+. The curve appears on the audio element.



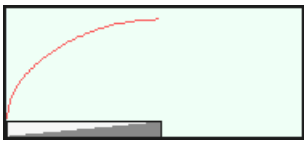

a) Cosine fade curve

When you create a cosine fade, a Fade Curve Rate box appears in the Dissolve menu.

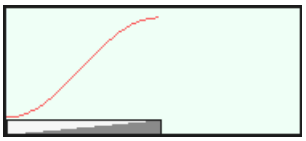



a) Fade Curve Rate box

Use the Fade Curve Rate value to adjust the shape of the curve. The following illustrations show the difference between a cosine fade-in with a low curve rate, and a cosine fade-in with a high curve rate.



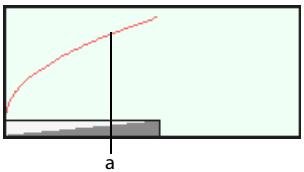
Fade Curve Rate = -0.01 dB



Fade Curve Rate = -12.00 dB

## Exponential Fades

When you create an exponential fade, the default rate of the fade-in or fade-out is rapid at the beginning, and slows down at the end of the fade. You can view the curve by selecting the dissolve icon and clicking W+. The curve appears on the audio element.




a) Exponential fade curve

When you create an exponential fade-in, a Fade Curve Rate box and an Alpha box appear in the Dissolve menu.

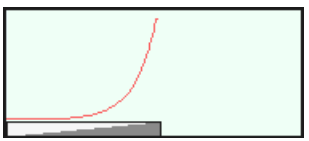



a) Alpha box

Use the Alpha value to adjust the shape of the curve. The following illustrations show the difference between an exponential fade-in with a negative alpha, and an exponential fade-in with a positive alpha.



Alpha = -1.00 dB



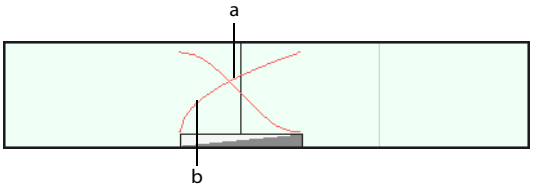
Alpha = 1.00 dB

## Audio Crossfades

When you add a dissolve between two audio elements, you create a crossfade. When you add a crossfade, a Fade Curve Rate box and an Alpha box appear for both the fade-in and the fade-out. You can control the fade curve for each audio element independently.




The following diagrams show a crossfade with an exponential fade-in and a cosine fade-out.




a) Cosine fade-out b) Exponential fade-in

Experiment with different fade-in and fade-out types to achieve the most natural sounding crossfade. For example, if the two audio elements are at noticeably different loudness levels, adjust the fade curves to get an even transition between the loudness levels.

### Troubleshooting Audio Fades

**Problem —** I can't create a multitrack audio fade-in at the start of the timeline.

**Probable Cause —** Some of the selected tracks may not be starting at the same place at the beginning of the timeline.

**Solution —** Because audio can be cut at the subframe level, an audio element that appears to be starting at the beginning of the timeline may actually be some fraction of a frame off (for instance, audio 2 may start a quarter of a frame after audio 1).

**To fix audio fade-in problems:**

1. Zoom in on the timeline until you can easily see each frame.
2. Make sure all selected tracks are lined up at the exact same place.
3. Trim the desired tracks until they all start at the same place, then re-apply the fade-in.

## About Audio Soft Effects

Audio Soft Effects are effects that can be applied to audio segments in the timeline. All audio soft effects can be modified during playback and all audio soft effects, except Audio TimeWarp, are processed in real time. Audio soft effects can be animated. See "Animating AudioDesk Effects" on page 1082. Audio soft effects can also be searched for in the timeline using the Filter Select function. See "Searching for Timeline Elements" on page 894.

## Modulation Send

Modulation Send is a soft effect that patches an audio segment to the Modulation Auxiliary Effect. All parameters for the Modulation Auxiliary Effect are set through the Auxiliary Effects panel (see "About Auxiliary Effects" on page 1084). You can route any number of audio segments through the Modulation Auxiliary Effect. The Modulation effect applies globally to the entire sound track and is output in stereo to a pair of output channels, combining the effect on all inputted audio segments. You can adjust the amount of modulation that can be applied to an individual segment by using the Mod Amount slider.

**To apply the Modulation Send effect on a segment:**

1. From the Record T/L, select the audio segment that you want to adjust.
2. From the Audio Soft-Effects menu, enable Mod.
3. Adjust the Mod Amount slider to any value between 0% to 100%.

   This represents the percentage of the signal that will be split-off and routed to the Modulation Effect module.

## Delay Send

Delay Send is a soft effect that patches an audio segment to the Delay Auxiliary Effect. All parameters for the Delay Auxiliary Effect are set through the Auxiliary Effects panel (see "About Auxiliary Effects" on page 1084). You can route any number of audio segments through the Delay Auxiliary Effect but the Delay effect is output in stereo to two separate output channels, combining the effect on all input segments. You can adjust the amount of delay that can be applied to an individual segment using the Delay Amount slider. You can also send the segment levels to the Left and Right Delay Channels independently using the Pan Delay slider.

**To apply the Delay Send effect on a segment:**

1. From the Record T/L, select the audio segment that you want to adjust.
2. From the Audio Soft-Effects menu, enable Delay.
3. Adjust the Delay Amount slider to any value between -96 dB and 24 dB.

   This represents the amount of delay that will be applied to this segment.

## Reverb Send

Reverb Send is a soft effect that patches an audio segment to the Reverb Auxiliary Effect. All parameters for the Reverb Auxiliary Effect are set through the Auxiliary Effects panel (see "About Auxiliary Effects" on page 1084). You can route any number of audio segments through the Reverb Auxiliary Effect but the Reverb effect is output in stereo to 2 separate output

channels, combining the effect on all input segments. You can adjust the amount of reverberation that can be applied to an individual segment using the Reverb Amount slider.

**To apply the Reverb Send effect on a segment:**

1. From the Record T/L, select the audio segment that you want to adjust.
2. From the Audio Soft-Effects menu, enable Reverb.
3. Adjust the Reverb Amount slider to any value between -96 dB and 24 dB.
   This represents the amount of reverb that will be applied to this segment.

## Gain

Use the Gain soft effect to adjust the gain for individual segments in an audio track. Gain is the measure, in decibels, of how much a circuit amplifies a signal. You can adjust the gain for an individual segment in an audio track. You can set the segment gain to any value from -96.0 dB to +24.0 dB. The segment gain is combined with the input strip gain in the AudioDesk.

**To adjust the segment gain:**

1. From the Record T/L, select the audio segment that you want to adjust.
2. From the Audio Soft-Effects menu, enable Gain.
3. Enter the new gain level (from -96.0 dB to +24.0 dB) in the Segment Gain field that appears.

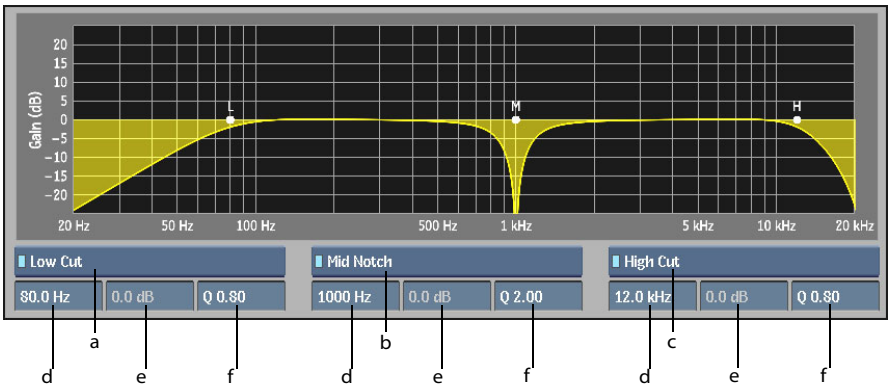
## EQ

EQ is a soft effect that allows you to perform precise manipulation of the audio frequency content using the EQ Editor, which is based on a graphical display of EQ settings. For example, you can improve noisy audio tracks or enhance vocal tracks. The editor has six available filters: a High Shelf filter, a High Cut Filter, a Notch filter, a Presence filter, a Low Shelf filter, and a Low Cut filter. These filters can have a dramatic effect on the audio so they should be used sparingly.

**To apply EQ effects on a segment:**

1. From the Record T/L, select the audio segment that you want to adjust.
2. From the Audio Soft-Effects menu, enable EQ.
3. Click E.

The EQ Editor appears.




a) Low Shelf/Cut select
b) Mid Notch/Presence select
c) High Cut/Shelf select
d) Frequency box
e) Gain box
f) Quality Factor box

4. Enable filters and make adjustments as necessary.

   For information on how to set the different EQ filter effects, see "About EQ Filter Effects" on page 1072.

## Compression

Compression is a soft effect that can be used to reduce the dynamic range of an audio signal from an audio segment. When you compress an audio signal, there is less of a difference between the lowest measured gain of the signal and the highest measured gain of the signal. Compression is useful if your audio signal has many different loudness levels that you want to play back at a similar perceived loudness level. For example, when recording voice-overs, you may want to maintain a constant perceived level of loudness in the actor's voice.

You can also compress an audio signal to attenuate portions of the signal that are too loud. For example, if your recording is at a consistent loudness level, but for some reason there is an unwanted peak in loudness level, you can compress the loud portion to give it the same perceived loudness as the rest of the recording.

Because compressing an audio signal could have a drastic effect on the overall dynamic range of the signal, it is not effective in every situation. For example, for a complex recording that has been mixed down from many other audio sources, such as a vocal track with music and sound effects, the audio signal might have complex differences in loudness levels. If you compress a master audio signal such as this, you will lose many of the original qualities of the audio signal. In such cases, it is advisable that you compress the source audio track before mixing down.

The Compression soft effect has the following controls.

| Control | Values | Description |
|---|---|---|
| Threshold | -60 dB - 0 dB | Determines the level above which signals are affected by the compression. Signals below the Threshold are not compressed. Signals above the Threshold are compressed based on the Ratio setting. |
| Ratio | 1:1 - 20:1 | Defines the amount of gain reduction applied to the signal above the Threshold level. For example, a Ratio of 2:1 means that for every 2 dB the input signal increases, the output signal will only increase by 1 dB. Gain reduction is displayed on the compression meter. |
| Attack | 0.1 ms - 100 ms | Defines the speed at which the compression is applied once the signal has reached the Threshold level. A fast attack rate means that most of the signal is compressed. A slow attack rate means the early part of the signal will not be compressed. The result is more natural sounding than using a fast Attack. |
| Release | 10 ms - 1000 ms or Auto | Defines the speed at which the compressed signal returns to its original value when the input signal level goes below the Threshold value. If Auto Release is enabled, the optimal value is automatically set. |
| Knee Width | 0 dB - 40 dB | Defines the bend in the response curve. A low number gives a sharp angle and a high number gives a wider, rounded edge. A wider (or softer) knee width reduces the audible change from uncompressed to compressed. A higher knee width is most effective for higher ratios where the changeover is more noticeable. |
| Output Gain | -10dB - 24 dB | Defines the amount of gain to add to the output signal. For example, if you applied a lot of compression to the signal, you may want to add some output gain to set the output signal to its original overall loudness level. |
| Auto Release | | When enabled, the optimal Release time is automatically set according to the input signal. |
| Peak Detection / RMS Detection | | Select Peak Detection to compress the signal based on the peak levels. Select RMS Detection to compress the signal based on its average level. |

## Noise Gate

Noise Gate is a soft effect that can be used to lower or remove the perceptible level of noise in an audio signal from an audio segment. A noise gate does not remove noise from the audio signal.

A noise gate is commonly used when the level of the desired signal generally stays above the level of the noise. In this case, the threshold is set above the level of the noise. When the level of the signal remains above the threshold level, the gate is open and both the signal and the noise are

allowed to pass through.When the level of the signal falls below the threshold level, the gate is closed and no signal is allowed to pass. In effect the perceptible noise is attenuated.

The Noise Gate soft effect has the following controls.

| Control | Values | Description |
|---|---|---|
| Threshold | -96 dB - 0 dB | Determines the level at which the noise gate stays open. Signals exceeding the Threshold pass through unaffected. Signals not meeting the Threshold are attenuated based on the Ratio and Floor settings. |
| Ratio | 1:1 - 20:1 | Defines the amount of gain reduction applied to the signal below the Threshold level. For example, a Ratio of 2:1 means that for every 2 dB the input signal increases, the output signal will only increase by 1 dB. |
| Attack | 0.01 ms - 10 ms | Defines the speed at which the gate will open when the audio level goes above the Threshold. A short attack rate means that the early part of the signal will not be attenuated. If the attack time is too short a click can be heard when the gate opens. A long attack rate means that most of the early part of the signal is attenuated. The result can be more natural sounding than using a short Attack. |
| Hold | 0 ms - 1000 ms | Defines the minimum time that the gate will stay open. A longer hold time can help avoid chattering by preventing the gate from closing prematurely. For example when used with speech, the short pauses between words or sentences will not cause the gate to close. |
| Release | 10 ms - 2000 ms or Auto | Defines how quickly the gate will close once the level has dropped below the threshold. A larger release value allows for a smooth decay rather than an abrupt cut when the gate closes. |
| Floor | -96 dB - 0 dB | Defines the amount of attenuation when the gate is closed. |
| Output Gain | -60dB - 24 dB | Defines the amount of gain to add to the output signal. |

## Audio Timewarp

Audio Timewarp is a soft effect used to timestretch an audio segment. With Audio Timewarp you can change the speed and duration or the pitch of the audio. Audio Timewarp uses the DIRAC Time Stretching and Pitch Shifting Technology developed by DSP Dimension (www.dspdimension.com). Depending on the amount of timestretch applied, this soft effect may degrade the quality of the resulting audio.

**To apply the Audio Timewarp effect on an audio segment:**

1. From the Record T/L, select the audio segment that you want to adjust.
2. From the Audio Soft-Effects menu, enable AudioTW.
3. Adjust the Audio Timewarp parameters.

For information on how to set the various Audio Timewarp parameters, see "About EQ Filter Effects" on page 1072.

**To set the Audio Timewarp parameters:**

➤ To set the speed and duration, do one of the following:

Define the timestretch parameters.

| Use: | To: |
|---|---|
| Speed | Change the speed and duration of the audio clip based on a speed percentage. The values in the Time Ratio and Duration fields change automatically as you modify the speed percent. |
| Time Ratio | Change the speed and duration of the audio clip by setting a time ratio. This is the ratio of the number of samples in the result divided by the original number of samples. The values in the Speed and Duration fields change automatically as you modify the Time Ratio. |
| Duration | Change the speed and duration of the audio clip to create a destination clip with the required duration. The values in the Speed and Time Ratio fields change automatically as you modify the duration. |
| Pitch Shift | Change the pitch of the audio clip. Leave this option set to1.00 X to keep the audio pitch constant when applying the timestretch. This is the ratio of the shifted frequency values divided by the original frequency values. (A Pitch shift value of 2 shifts one octave up; a Pitch shift value of 0.5 shifts one octave down.) |
| Quality Factor | Select the quality of the resulting audio. This can be set to Quick, Standard, or High Quality mode. Use a lower quality mode to experiment with different settings, and then use High Quality to process the final result. |
| Time/ Frequency Localization | Select a time/frequency localization option that suits your audio material:<br>*Lambda1* - Ensures full time localization and is suitable for single-instrument tracks and voice-over.<br>*Lambda2* - Sets higher time localization and lower frequency localization. If applying Lambda1 results in an echo effect, this could be a better option.<br>*Lambda3* - Sets the time/frequency localization in mid ranges of time and frequency domains. This is the best general-purpose setting.<br>*Lambda4* - Sets higher frequency localization and lower time localization.<br>*Lambda5* - Ensures full frequency localization and is suitable for multi-instrument tracks, such as classical music. |

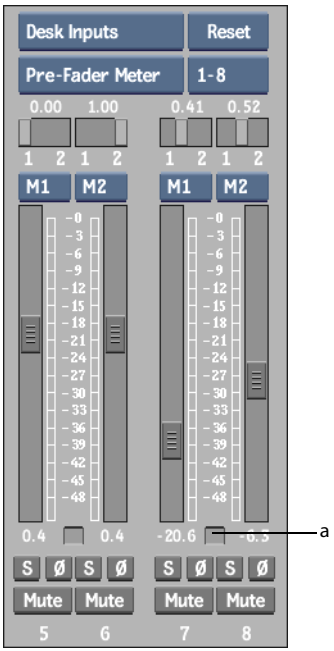
# Using Input Strips

Use the AudioDesk to adjust various audio settings of an input strip.

## Adjusting Gain for an Input Strip

Use the gain faders in the AudioDesk to control the gain for an input strip. You can adjust the faders while playback is stopped, or during playback, to get a dynamic update of audio levels.

Use the Gain Fader Lock buttons to specify if the faders move individually or in pairs. You can set the input strip gain to any value from -∞dB to +24.0 dB. If you define a gain level for individual segments in the audio tracks, those levels are combined with the levels defined by the input strip gain level.




a) Input Strip Gain display

**To adjust input strip gain:**

1. Ensure that each audio track that you want to work with is assigned to an AudioDesk input strip. See "Assigning an Audio Track to an AudioDesk Input Strip" on page 1055.
2. Play the clip. The current audio levels appear in the meters.
3. Do one of the following:
   - To adjust the input strip faders individually, disable the Gain Fader Lock buttons.
   - To adjust faders as a pair, enable the Gain Fader Lock button below the pair of faders.
4. Click the fader for the input strip you want to adjust and drag it to the new level.

   The current gain level appears in the Input Strip Gain display below the selected channel. You can also adjust the levels with the playback stopped.

## Assigning Audio Input Strips to Output Strips

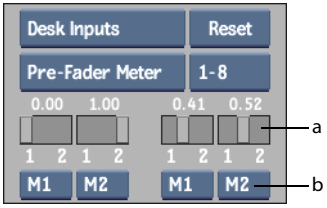
Use the Output Strip assignment boxes to assign the audio signals from the AudioDesk input strips to different output strips. You can assign a signal from any input strip to any output strip. You can mix all signals from the track faders down to one output strip, or assign the signals to any combination of two output strips.

**To assign audio to output strips:**

1. Ensure that each audio track in the timeline that you want to work with is assigned to an AudioDesk input strip. See "Assigning an Audio Track to an AudioDesk Input Strip" on page 1055.
2. From the Output Strip assignment box for the input strip you want to assign, select the output strip you want. For example, to assign input strips 1 and 2 to output strips 2 and 5:

| Set this input strip: | To this output strip: |
|---|---|
| 1 | M2 |
| 2 | M5 |

You can monitor and play back audio in the Output Clip menu with any combination of audio pan and assignation settings.




a) Pan fader b) Output Strip assignment box

## Adjusting Pan Settings for an Input Strip

Once you assign the input strips to output strips, you can use the pan faders to pan the input strip audio signal between its own output strip and its paired output strip.

**To pan the signal between left and right output strips:**

➤ Click the pan fader for the pair of output signals that you want to pan and drag left or right to slide the pan fader.

| Drag: | To: |
|---|---|
| Left | Increase the amount of signal on the left output strip. |
| Right | Increase the amount of signal on the right output strip. |
| Centre | Send an equal amount of signal to the left and right output strips. |

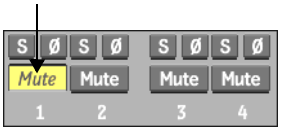
You can also specify numeric values in the pan fields to position the faders with precision.

## Muting an Input Strip

You can mute an input strip. When you mute an input strip, it is not heard during playback, but its levels still appear on the pre-fader meters. You can also mute an input strip from the timeline.

**To mute a strip:**

➤ Enable the Mute button for the input strip that you want to mute.



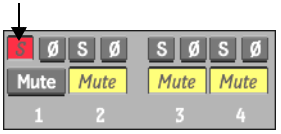

The strip is muted.

## Soloing an Input Strip

You can solo an input strip. When you solo an audio track, all other tracks are muted and only the soloed tracks are played back. You can also solo an input strip from the timeline.

**To solo a strip:**

➤ Enable the S button for the input strip that you want to solo.



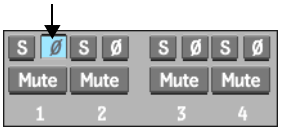

The strip is soloed.

## Phase-shifting an Input Strip

You can phase-shift an input strip. Phase-shifting occurs when an audio waveform becomes displaced over time with other waveforms, causing a partial cancellation to result. If phase errors are introduced between a pair of input strips you can invert the phase for one strip to bring them back in phase.

**To phase-shift a strip:**

➤ Enable the Ø button for the input strip that you want to phase shift.




The strip is phase-shifted.

# About EQ Filter Effects

EQ filter settings are used to precisely manipulate the audio frequency content. For example, use EQ filters to improve noisy audio tracks or to enhance vocal tracks. EQ Filters are accessible either from the EQ Desk to adjust input strips, or from the Audio Soft Effects menu to adjust individual audio segments. There are six available EQ filters: High Shelf, High Cut, Mid Presence, Mid Notch, Low Shelf, and Low Cut. Only the High Shelf, Mid Presence, Mid Notch, and Low Shelf filters area available on the EQ Desk.

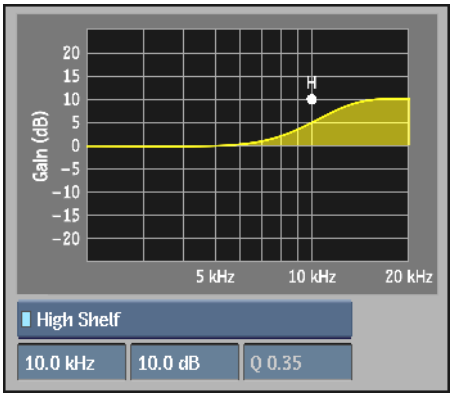
Many filters use a quality factor, or "Q", which affects the width of the bell curve applied on the EQ graph. A curve with a high Q covers a narrower bandwidth and means that only a few frequencies are affected. A curve with a low Q covers a wider bandwidth, affecting many frequencies.

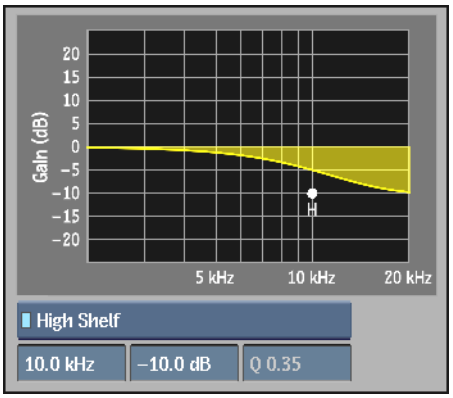
Unless a particular effect is desired, EQ settings should be used sparingly. Almost all filters induce phase shift on the outgoing audio signal, which can cause a problem in mixing. The higher the value of Q, the more this phase shifting occurs.

## High Shelf Filter

The High Shelf filter works on the high frequencies of the audio signal (1 to 20 kHz). The High Shelf filter is useful for adding crispness to the sound. By specifying a frequency for the high EQ, you set the high shelf frequency. All frequencies above the specified frequency are boosted or attenuated, depending on the gain setting (-24 to +24 dB). The default high shelf frequency setting is 12 kHz with a gain of 0 dB.

The following diagrams illustrate the result of boosting and attenuating gain around the specified frequency of 10 kHz using the High Shelf filter.

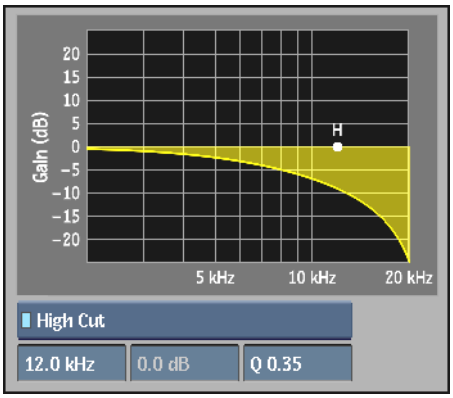


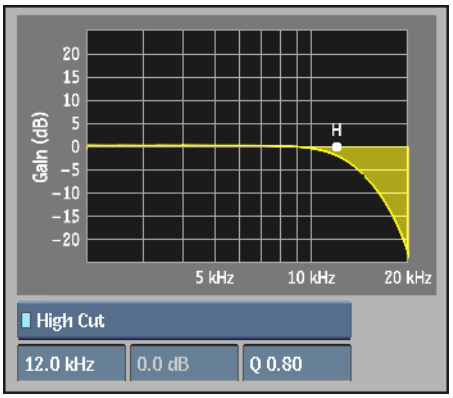




## High Cut Filter

The High Cut filter (commonly known as a low-pass filter) works on the high frequencies of the audio signal (1 to 20 kHz). The High Cut filter is most commonly used to reduce noise and hiss, and to eliminate pops. By specifying a frequency for the high EQ, you set the cutoff frequency. Frequencies below the cutoff frequency pass through unaffected. Frequencies above the cutoff frequency are attenuated at a constant rate, depending on the Ratio setting. Adjust the Q curve to determine the range of frequencies affected. The default cutoff frequency setting is 12 kHz with a Q value of 0.71.

The following diagrams illustrate the result of attenuating gain around the specified frequency of 10 kHz using a High Cut filter.



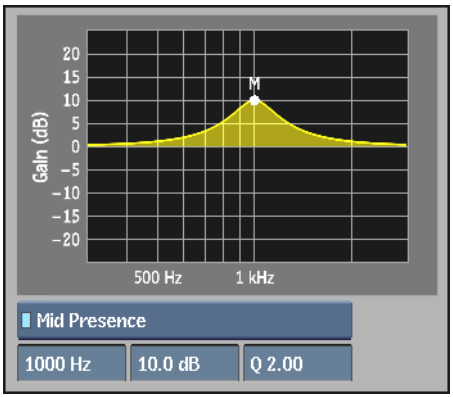



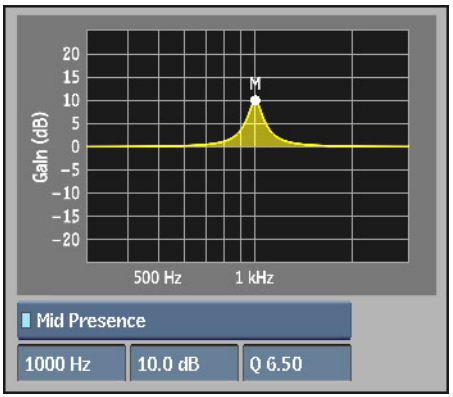

## Mid Presence Filter

The Mid Presence filter is a parametric mid filter that can work on any frequency of the audio signal (20 Hz to 20 kHz). A presence filter is typically used for isolating and boosting or limiting

a specific portion of the audio signal, such as a voice or an instrument. It is useful for removing background hiss or to dampen sibilance from poorly recorded vocals. By specifying a frequency for the mid EQ you can set the target frequency. Adjust the Q curve to determine the range of frequencies affected by the gain setting (-24 to +24 dB). For example, by isolating a specific frequency of a voice, you can boost or limit its gain while adjusting the Q value to prevent other portions of the audio signal from being affected. The default Mid Presence filter setting is 1000 Hz with a gain of 0 dB and a Q setting of 2.0.

The following diagrams illustrate the result of boosting gain around the specified frequency of 10 kHz using a Presence filter with low and high Q settings.

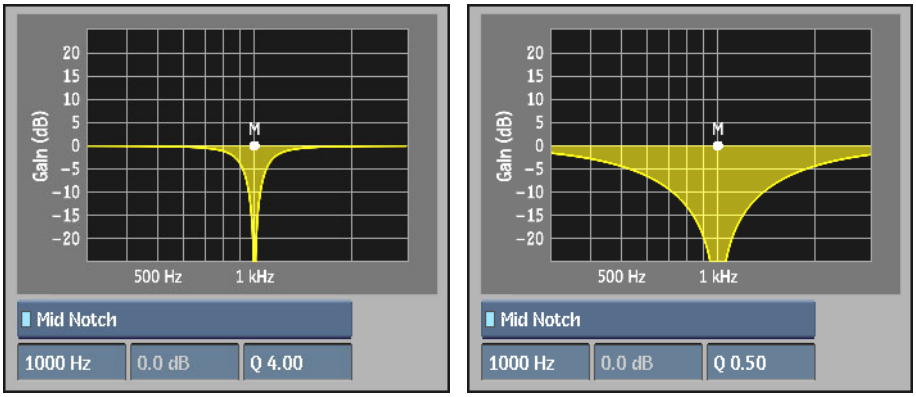



## Mid Notch Filter

A Mid Notch filter is a parametric mid filter that can work on any frequency of the audio signal (20 Hz to 20 kHz). A notch filter fully limits the specified frequency range regardless of the gain setting. It is often used to reduce the 50 Hz or 60 Hz hum originating from the power source, while having little noticeable effect on the rest of the frequency spectrum. By specifying a frequency for the mid EQ, you can set the target frequency. Use the Q curve to determine the range of frequencies affected. The default Mid Notch filter setting is 1000 Hz with a Q value of 2.0.

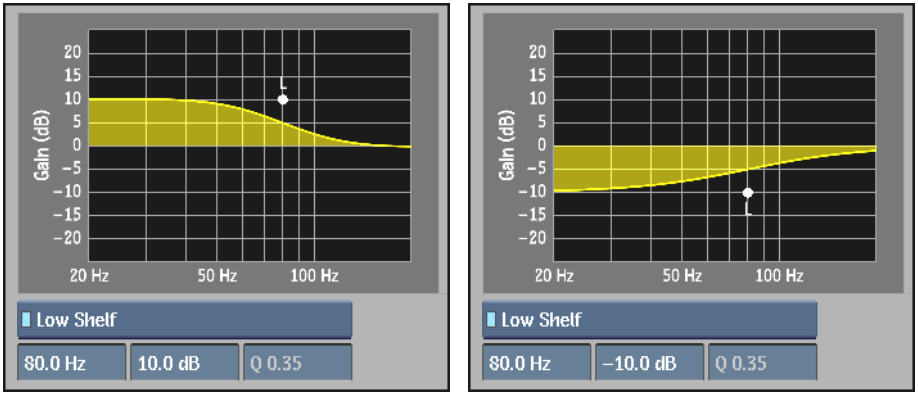
The following diagrams illustrate the result of using a Notch filter at the specified frequency of 1000 Hz with high and low Q settings.




## Low Shelf Filter

The Low Shelf filter works on the low frequencies of the audio signal (20 Hz to 1 kHz). By specifying a frequency for the low EQ, you set the low-shelf frequency. All frequencies below the low-shelf frequency are boosted or attenuated, depending on the gain setting (-24 to +24 dB). The default low-shelf frequency setting is 80 Hz with a gain of 0 dB.

The following diagrams illustrate the result of boosting and limiting gain around the specified frequency of 500 Hz using a Low Shelf filter.

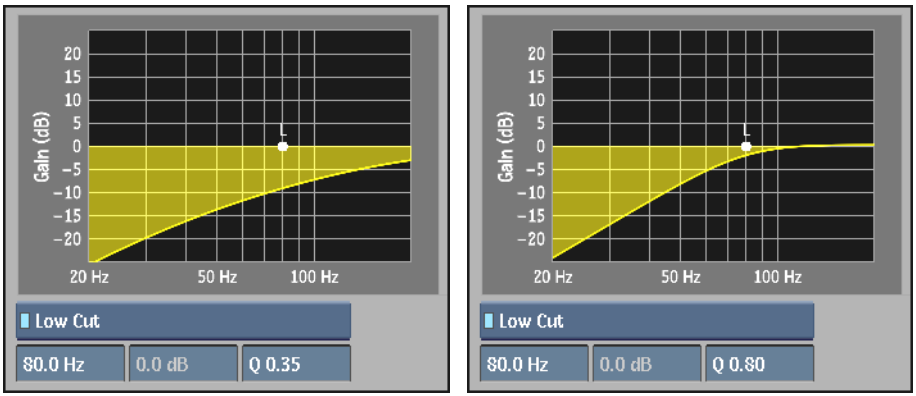



## Low Cut Filter

The Low Cut filter (commonly known as a high-pass filter) works on the lower frequencies of the audio signal (20 Hz to 1 kHz). The Low Cut filter is often used to reduce low frequency noise such as rumble. For example, when recording vocals it is common to use a low cut filter at about 60 to 80 Hz for this purpose. By specifying a frequency for the low EQ, you set a cutoff frequency. Frequencies above the cutoff frequency pass through unaffected. Frequencies below

the cutoff frequency are attenuated at a constant rate, depending on the Ratio setting. The default cutoff frequency setting is 80 Hz with a Q value of 0.71.

The following diagrams illustrate the result of limiting gain around the specified frequency of 500 Hz using the Low Cut filter.




## Adjusting EQ Settings on the EQ Desk

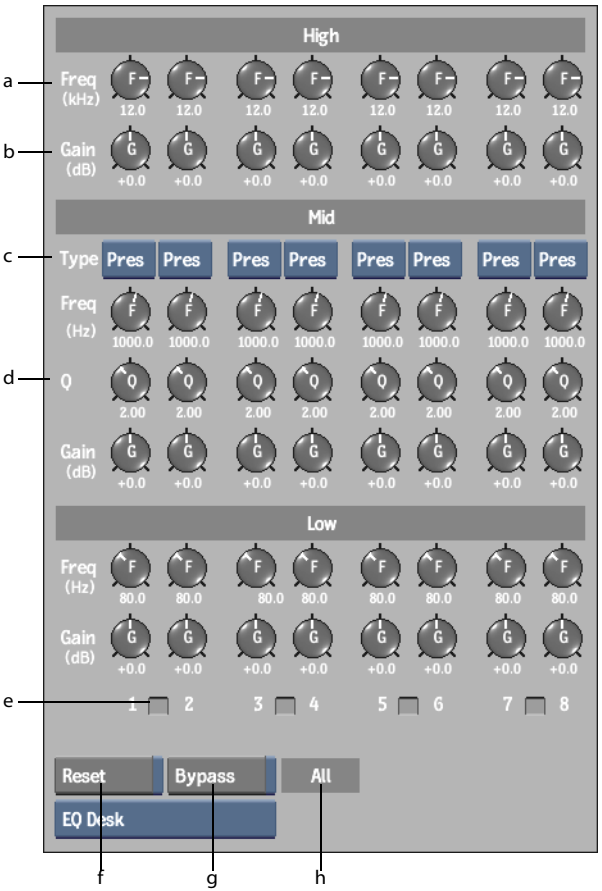
Use the EQ Desk to adjust the EQ for each audio track. The EQ Desk allows precise manipulation of the audio frequency content. For example, use it to improve noisy audio tracks or to enhance vocal tracks. Each desk strip has three available filters: a High Shelving filter, a Parametric Mid filter, and a Low Shelving filter. Each can provide as much as 24 dB of boost or attenuation.

You can animate all EQ Desk values. See "Animating AudioDesk Effects" on page 1082.

**To adjust the EQ settings:**

1. In Player, select AudioDesk.

   The EQ Desk appears.




a) Frequency knobs
b) Gain knobs
c) Filter Type boxes
d) Q knobs
e) EQ Lock button
f) Reset button
g) Bypass button
h) All label

2. Hold the cursor over the knob for the Frequency, Gain, or Q value that you want to adjust.

   Two white arrows appear indicating the direction you can move the mouse or pen.

3. Drag the knob to the new value.

   The knob is highlighted green when it is a value other than the default setting.

The EQ Desk controls are described as follows.

**Frequency knobs —** Select the frequency for the EQ.

**Gain knobs —** Boost or attenuate the selected frequency.

**Filter Type boxes —** Display Presence or Notch filter for the EQ strip.

**Q knobs —** Adjust the Q for the parametric EQ.

**EQ Lock button —** Adjust the EQ individually or in pairs.

**Bypass button —** Enable to bypass selected EQs.

**Reset button —** Enable to reset selected parameters.

**All label —** Reset or bypass all parameters. Active when either Bypass or Rest are enabled.

## Using Parametric Mid Filters

The Notch and Presence Parametric Mid filters can be used to reduce or remove unwanted audio anywhere in the frequency spectrum.

**To reduce or remove an unwanted frequency using Parametric Mid filters:**

1. Ensure that each audio track that you want to work with is assigned to an AudioDesk input strip. See "Assigning an Audio Track to an AudioDesk Input Strip" on page 1055.
2. Play the clip and listen for the unwanted portion of the audio signal.
3. Boost the gain for the Parametric Mid filter of the EQ strip that you are working with.
4. Play your audio clip again.
5. While the audio is playing, click and drag the Frequency knob for the Parametric Mid filter.

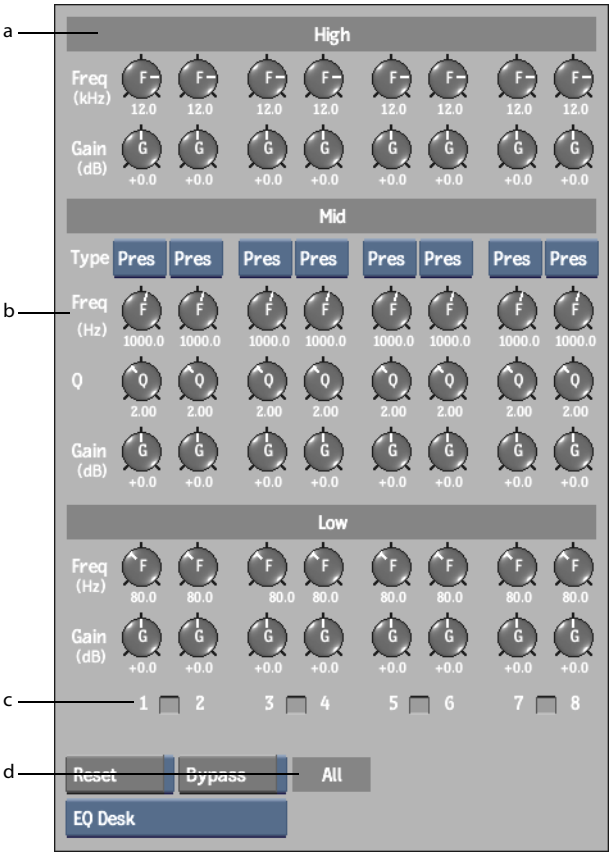
   The unwanted frequency will be very loud when you have selected the correct frequency.
6. Once you isolate the unwanted frequency, stop dragging the Frequency knob.
7. Do one of the following:
   - To reduce the frequency, select Presence from the Filter Type box and lower the gain knob for the Parametric Mid filter enough so that the unwanted frequency is attenuated without affecting the overall audio signal.
   - To remove the unwanted frequency completely, change the filter type to Notch.

## Resetting EQ Values

You can reset the EQ values to default for a single knob, a range of knobs, or an entire input strip.

**To reset EQ values:**

1. On the EQ Desk, enable Reset.




a) Group label resets all values within group

b) Parameter label resets the entire row

c) Track label resets the entire input strip

d) All label resets everything

2. Reset the applicable EQ value by clicking it, as follows.

| To reset: | Click: |
|---|---|
| An individual knob. | The knob. |
| A row of EQ values. | The Freq, Gain, Type, or Q type parameter label. |
| All EQ values of a group. | The High, Mid, or Low group label. |
| All EQ values for a single input strip. | The track label. If a channel is locked with another, both are reset. |
| All EQ values. | The All label. |

**HINT:** Instead of using the Reset button, you can also **CTRL**-double-click knobs and labels to reset values.

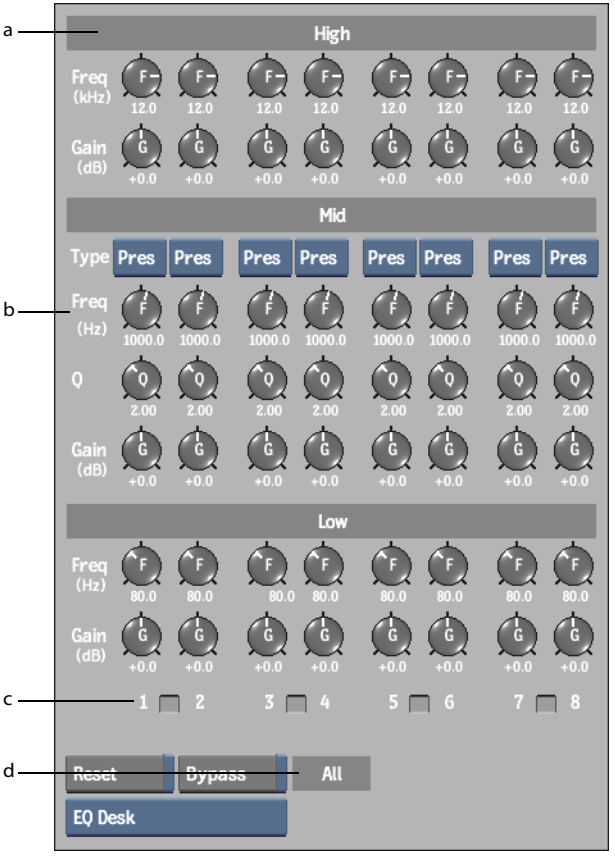
## Bypassing EQ Values

You can bypass filter groups or filter rows in the EQ Desk, temporarily removing the effect of the EQ changes you made to isolate a particular filter group and adjust the quality of the audio. You can use this capability to compare the original, unchanged track with the track with EQ changes applied to it. Note that bypassing EQ changes affects both playback and output. Also, if you perform a mixdown on a track with bypassed EQ values, the values are not applied to the processed clip. See "Mixing Down Audio" on page 1094.

**To bypass an EQ setting:**

1. On the EQDesk, enable Bypass.

   The cursor changes to a stop sign.




a) Group label bypasses the group

b) Parameter label bypasses the group

c) Track label bypasses the entire input strip

d) All label bypasses everything

2. Bypass the filter or filter area that you want to bypass by clicking it, as follows.

| To bypass: | Click: |
|---|---|
| A filter. | One of the knobs for that filter. |
| A filter group. | The High, Mid, or Low group label, or the Freq, Gain, Type, or Q type parameter label within the selected group. |
| All filters for a single input strip only. | The track label. |
| All filters. | The All label. |

The values below the knobs appear grey to show that they are not being used.

## Animating AudioDesk Effects

You can create audio animations with real-time playback by animating audio soft effects and input strip effects such as audio levels, pans, and EQ both on the AudioDesk and in the Channel Editor. Your animation can be as simple as gradually raising the volume and then suddenly lowering it. In contrast, you can create a complex audio animation so that specific audio waveforms coincide with video effects and various transitions on the timeline.

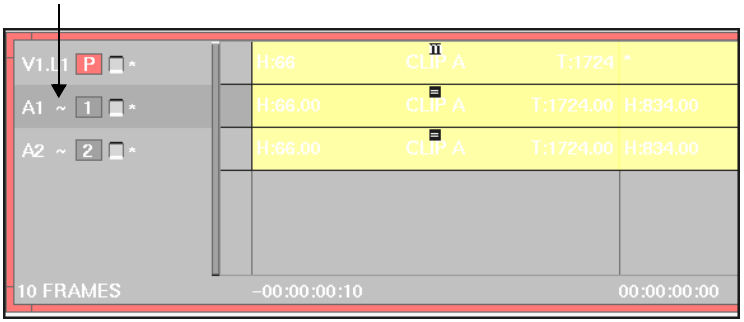
All audio animations are linked to the track (as opposed to the individual audio segments) and relative to the start of the track. That means when you make changes in the timeline, such as deleting or adding segments in the track, your audio animations may fall out of sync with the audio segments.

You can not animate auxiliary audio effects, but you can animate the segment send effects.

**To animate audio levels:**

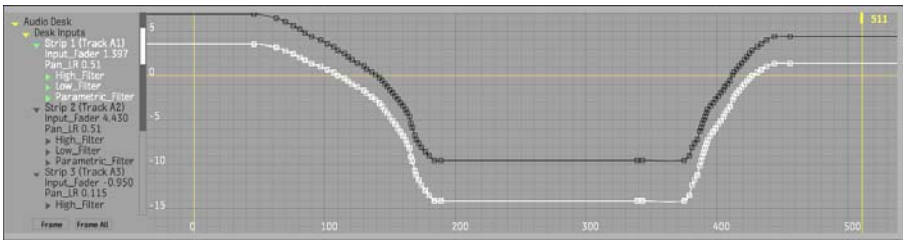
1. On the AudioDesk, enable Auto Key.
2. Play back the audio.
3. On the AudioDesk, change the audio levels while the audio is playing back.

   A tilde appears next to the audio tracks indicating there is animation.




4. Stop the playback.
5. To view the animation channels, double-click the audio track on the timeline. Alternately, click the Animation button.
6. In the channel hierarchy of the Channel Editor, click the Strip 1 Track A1 channel.
7. Select the Input_Fader channel and click Frame Chn in the Animation controls.

The Input_Fader curve appears in the animation curve window.




8. Tweak the keyframes according to the fade-in and fade-out effects you want. See "Editing Keyframes" on page 1711.

9. Click Undo to undo changes and make modifications to the audio animation.

**To animate EQ Desk controls:**

1. On the AudioDesk, enable Auto Key.

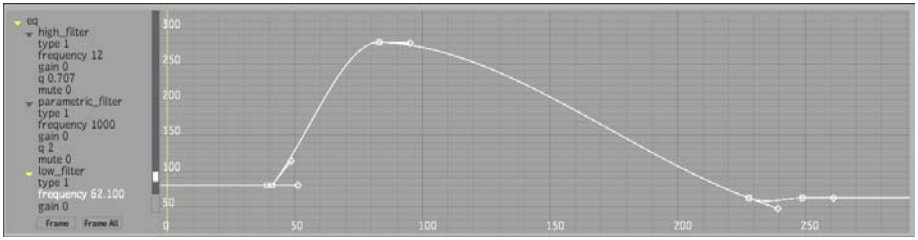
2. On the timeline, select one or more audio tracks.

3. Play back the audio.

4. On the EQ Desk, change the settings for any of the filters while the audio is playing back. See "Adjusting EQ Settings on the EQ Desk" on page 1076.

   A tilde appears next to the audio tracks indicating there is animation.

5. View the animation keyframes in the Channel Editor.




   The High Shelf Filter settings are included in the High_Filter folder of the channel hierarchy, the Low Shelf Filter settings are included in the Low_Filter folder of the channel hierarchy, and the Parametric Mid Filter settings are included in the Parametric_Filter folder of the channel hierarchy.

6. Tweak the keyframe values for these channels as required for the audio animation effect you want to obtain. See "Editing Keyframes" on page 1711.

# About Auxiliary Effects

Auxiliary Effects are global effects modules that provide modulation (phaser, flanger, and chorus), delay, and reverb audio effects. The outputs of Auxiliary Effects are stereo, and are patched to a single pair of output channels. You can send the audio signals of any number of audio segments to the Auxiliary Effects modules. At the segment level, you can adjust how much of the audio signal is sent to the modules using any of the Modulation Send, Reverb Send, or Delay Send audio soft effects. See "About Audio Soft Effects" on page 1062. All other parameters for Auxiliary Effects are adjusted using the Auxiliary Effects panel. The parameters for each Auxiliary Effect apply globally to all audio segments patched to it.

## Modulation

The Modulation Auxiliary Effect consists of three audio sub-effects: Phaser, Flanger, and Chorus. You can only apply one of the three Modulation sub-effects for an entire sound mix. If you need to use more than one Modulation sub-effect in your mix, you will have to create a separate mix with that effect, or mixdown a specific segment or segments with that effect and insert it into another sound mix.

### Phaser

The phaser produces the classic "swooshing" sound that characterizes phasing. The phaser effect is based on a two-voice stereo algorithm and works by shifting the phase of the signal (Delay) and adding it back to the original signal (Feedback), causing partial cancellation of the frequency spectrum. In effect, this creates notches in the frequency domain that eliminate sounds at the notch frequencies. The position (Depth) of these notches varies over time, and the phaser includes a low frequency oscillator (Speed) for this purpose.

| Control | Values | Description |
|---|---|---|
| Delay | 1.0 - 30.0 ms | Defines the average phase Delay between the input signal and the filtered output. Default is 1.2 ms. |
| Depth | 0 - 100% | Defines the depth of the phase modulation, or the amount that the Delay time is varied. Default is 100%. |
| Speed | 0.1 - 2 Hz | Defines the phase modulation rate. Default is 0.9 Hz. |
| Feedback | 0 - 100% | Defines the amount of output signal fed-back to the input. This produces a resonance effect that intensifies the peaks and lows. Default is 0%. |
| Output Gain | -96 - 0 dB | Default is 0 dB. |

### Flanger

The Flanger effect applies a modulation sweep effect to the audio signal. Flanging has a very characteristic sound that many people refer to as a "whooshing" sound, or a sound similar to that of a jet plane flying overhead. It is generally used as special effect on electric guitars. The flanger effect is based on a two-voice stereo algorithm and works by introducing a 90° phase

offset between each voice (Delay). This produces peaks and notches in the resulting frequency spectrum. Varying the delay between the two voices (Depth) causes these to sweep up and down the frequency spectrum. The signal can be inverted and fed back (Feedback) to the original voice, producing a resonance effect which gives a more characteristic flanging sound.

| Control | Values | Description |
|---|---|---|
| Delay | 1.0 - 30.0 ms | Defines the average phase Delay between the input signal and the filtered output. Default is 0.7 ms. |
| Depth | 0 - 100% | Defines the depth of the modulation sweep, or the amount that the Delay time is varied. Default is 64%. |
| Speed | 0.1 - 2 Hz | Defines the modulation sweep rate. Default is 0.9 Hz. |
| Feedback | 0 - 100% | Defines the amount of output signal fed-back to the input. This produces a resonance effect that intensifies the peaks and lows. Default is 0%. |
| Output Gain | -96 - 0 dB | Default is 0 dB. |

### Chorus

The Chorus effect makes a sound appear as many similar sounds coming from multiple sources, such as a chorus from a group of singers. It adds thickness to the sound, and is often described as “lush” or “rich”. The chorus effect is based on a 4-voices stereo algorithm. The chorus effect can make a single instrument sound like there are actually several instruments being played. There is a 90° phase offset between each voice. The effect applies a delay to the audio signal (Delay) and pitch modulates it (Depth).

| Control | Values | Description |
|---|---|---|
| Delay | 1.0 - 30.0 ms | Default is 5.0 ms. |
| Depth | 0 - 100% | Defines the depth of the chorus effect. Default is 80%. |
| Speed | 0.1 - 2 Hz | Defines the pitch modulation rate. Default is 0.2 Hz. |
| Feedback | 0 - 100% | Default is 0%. |
| Output Gain | -96 - 0 dB | Default is 0 dB. |

## Delay

The Delay effect temporarily stores an audio signal then plays it back after a period of time (Delay). The delayed signal may fed back into the recording again (Feedback), to create the sound of a repeating, decaying echo. It is different from reverb, which creates a “reflected” sound using a different technique. The Delay effect is based on a simple algorithm made of two independent mono delay lines.

| Control | Values | Description |
|---|---|---|
| Delay | 0 - 20000 ms | Defines the amount of time to delay the signal. Default is 250 ms. |
| Feedback | 0% - 100% | Defines the number of times to repeat the signal. Default is 15%. |
| Gain | -96 - 0 dB | Default is -12 dB. |

### Reverb

The Reverb effect simulates a physical environment, such as a gymnasium, cathedral, or valley, that is different from the physical environment of the original recording. In a physical environment, the way we hear sound is based on the properties of direct sounds and reflected sounds. Direct sounds are the frequencies that reach the ear straight from the audio source. Reflected sounds are frequencies that reach the ear after being reflected from a physical surface, such as a wall or mountain side.

Direct sound is an indicator of the proximity of the audio source. For example, if you close your eyes as a car passes, you can estimate its distance based on the level of sound you hear as it goes by. Reflected sounds are the indicators for the physical environment. For example, in a small room, sound is reflected back to your ear more quickly than in a large room. The time it takes for the reflected sound to reach your ear can give you an idea of the size of room you are in. As well, different surfaces and materials have different reflective properties for sound. The more reflective a surface, the more reverb will occur.

By modifying the Predelay, Decay Rate, and Damping values, you can simulate physical environments. You can take a recording that was recorded in a small room with little reverb and make it sound like it was recorded in a large room, such as an arena or church. Different types of music tend to sound best with reverberation times appropriate to their characteristics.

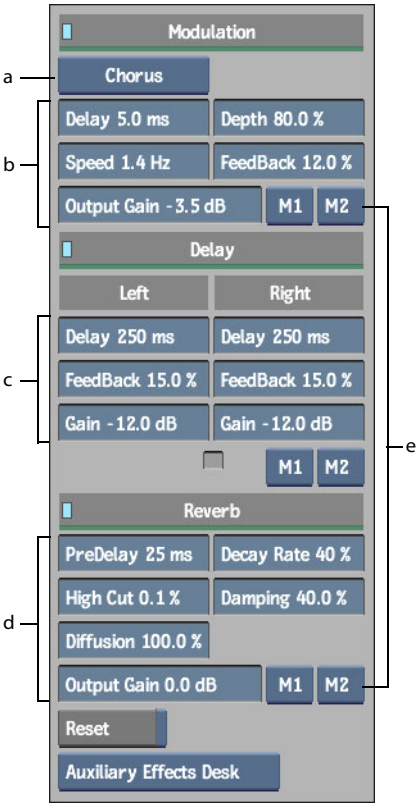
| Control | | Description |
|---|---|---|
| Predelay | 1 ms - 200 ms | Defines the predelay for the reverb effect. This determines the delay between the original sound and the first echo. Default is 25 ms. |
| Decay Rate | 0% - 100% | Defines how fast the reverberation decays. Default is 40% |
| High Cut | 0% - 100% | Defines the amount of high frequencies that are filtered out from the reverb effect. This can make the result sound more natural. Default is 0.1% |
| Damping | 0% - 100% | Defines the rate at which high frequencies are dampened as the reverberation decays. Default is 40% |
| Diffusion | 0% - 100% | Defines the density of echoes in the reverberation. Default is 100%. |
| Output Gain | -96 - 0 dB | Default is 0 dB. |

## Adjusting Settings on the Auxiliary Effects Desk

Auxiliary effects such as Modulation, Delay, and Reverb can be applied to any number of audio segments. Settings for Auxiliary effects can be adjusted through the Auxiliary Effects Desk menu.

**To adjust settings for an auxiliary effect:**

1. Ensure that the Auxiliary Effects Desk is enabled.




a) Modulation Effects option box
b) Modulation Effect controls
c) Delay Effect controls
d) Reverb Effect controls
e) Output Channel Selection buttons

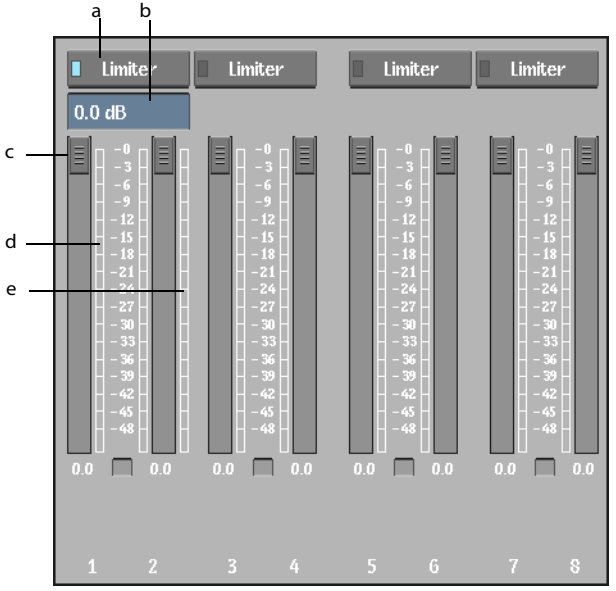
2. If you are adjusting settings for a Modulation effect, select the desired effect from the Modulation Effects option box.

3. Adjust the settings for the desired effects as needed.

   For a description of the effects and their settings see "About Auxiliary Effects" on page 1084.

## Using Output Strips

You can use the output strips to control the gain or limit the peaks of the audio output signals.




a) Limiter button
b) Limiter Level box
c) Gain Level fader
d) Output meter
e) Limiter meter

## Adjusting Output Strip Gain

Use the output strip faders to control the audio output levels. You can adjust the faders while playback is stopped, or during playback to get a dynamic update of audio levels.

**To adjust the audio output strip gain:**

1. In the AudioDesk, ensure that each audio input strip that you want to work with is assigned to an output strip.
2. Toggle the meters to Desk Outputs.
3. Play the clip.

   The audio output levels are displayed on the meters.
4. Click the fader for the output strip that you want to adjust and drag it to the new level.

   You can also adjust the levels with the playback stopped.

## Using the Limiter

The Limiter provides a form of signal compression. It allows audio signals below a set value to pass unaffected, and clips off the peaks of stronger audio signals that exceed the set value. The audio remains untouched unless the limiter is working, in which case only gain is affected. The

built-in auto-release mechanism allows for fast recovery, minimizing distortion and pumping. The Limiter is a stereo effect that applies to a pair of output strips.

**To set the limiter:**

1. In the AudioDesk, ensure that each audio input strip that you want to work with is assigned to an output strip.
2. Toggle the meters to Desk Outputs.
3. Play the clip.
4. Note the audio output levels displayed on the meters.
5. Enable the Limiter button.

   The Limiter meter appears.
6. Adjust the Limiter level to remove any overloads, or to limit the peaks to a desired output level.

# Using the Audio Tools

You can perform additional audio functions using the Audio Tools menus in Inferno. You can create an audio-only clip containing tone or silence, apply an audio timewarp, copy the audio to another clip, or mixdown the audio to fewer tracks.

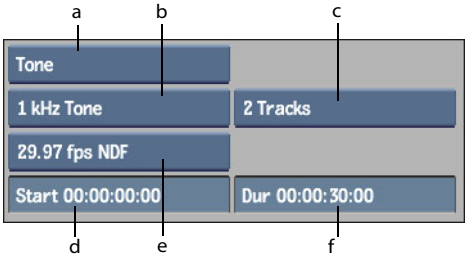
## Creating an Audio Tone Clip

You can create an audio-only clip containing up to eight audio tracks of silence, or audio tone at the frequency and level that you specify. Audio Tone clips appear with waveforms in their proxies in the clip library and on the Desktop. You can record out the audio tone clip to tape to ensure that the audio levels are adjusted correctly.

**To create an audio tone clip:**

1. From the Main menu select Editing.
2. From the Editing menu select Audio Tools.

The Audio Tools menu appears.




a) Tone button
b) Frequency box
c) Audio Tracks box
d) Start Time field
e) Timecode mode box
f) Duration field

3. Select Audio Tone from the Audio Tools menu.
4. Select the frequency.

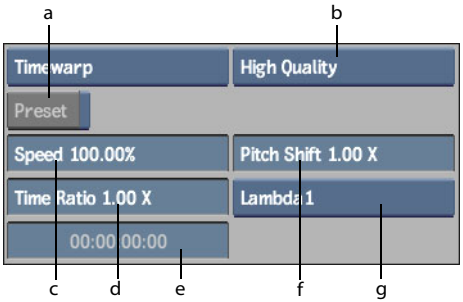
   **NOTE:** Selecting Silence will still create an audio clip, but the audio track(s) will have a flat waveform at -infinity dB.

5. Select the timecode mode.
6. Set the start time in the Start Time field.
7. Set the duration in the Duration field.
8. Select the number of audio tracks. There will be one tone for each track.
9. Select the destination.

   Audio-Tone clips are displayed with waveforms in the proxy.

## About the Audio Timewarp Options

Use the Audio Timewarp options to customize the timestretch of an audio segment. The Audio Timewarp options appear as follows:




a) Preset button
b) Quality Factor box
c) Speed field
d) Time Ratio field
e) Duration field
f) Pitch Shift field
g) Time/Frequency Localization button

Audio Timewarp options are described as follows:

**Preset button —** Enable to timestretch the audio based on the difference in frame rates of the source and destination video standards.

**Speed field —** Change the speed and duration of the audio clip based on a speed percentage. The values in the Time Ratio and Duration fields change automatically as you modify the speed percent.

**Time Ratio field —** Change the speed and duration of the audio clip by setting a time ratio. This is the ratio of the number of samples in the result divided by the original number of samples. The values in the Speed and Duration fields change automatically as you modify the Time Ratio.

**Duration field —** Change the speed and duration of the audio clip to create a destination clip with the required duration. The values in the Speed and Time Ratio fields change automatically as you modify the duration.

**Pitch Shift field —** Change the pitch of the audio clip. Leave this option set to1.00 X to keep the audio pitch constant when applying the timestretch. This is the ratio of the shifted frequency values divided by the original frequency values. (A Pitch shift value of 2 shifts one octave up; a Pitch shift value of 0.5 shifts one octave down.)

**Quality Factor box —** Select the quality of the resulting audio. This can be set to Quick, Standard, or High Quality mode. Use a lower quality mode to experiment with different settings, and then use High Quality to process the final result.

**Time/Frequency Localization button —** Select a time/frequency localization option that suits your audio material:

| Select: | To: |
|---|---|
| Lambda1 | Ensure full time localization. This is suitable for single-instrument tracks and voice-over. |
| Lambda2 | Set higher time localization and lower frequency localization. If applying Lambda1 results in an echo effect, this could be a better option. |
| Lambda3 | Set the time/frequency localization in mid ranges of time and frequency domains. This is the best general-purpose setting. |
| Lambda4 | Set higher frequency localization and lower time localization. |
| Lambda5 | Ensure full frequency localization. This is suitable for multi-instrument tracks, such as classical music. |

## Applying an Audio Timewarp

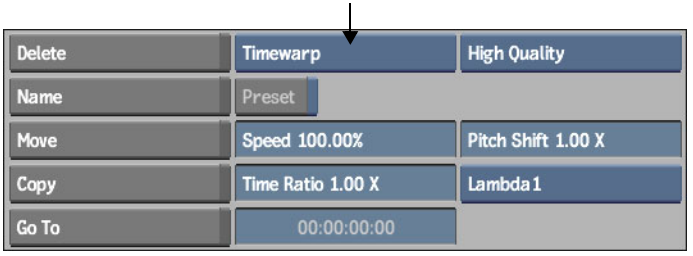
Use Audio Timewarp to timestretch an audio segment. With Audio Timewarp you can change the speed and duration or the pitch of the audio. Audio Timewarp uses the DIRAC Time Stretching and Pitch Shifting Technology developed by DSP Dimension (www.dspdimension.com). Depending on the amount of timestretch applied, this soft effect may degrade the quality of the resulting audio.

If you are converting video material to a different frame rate, you can apply a slight Audio Timewarp to the audio to keep it in sync with the video. For example, when you convert the video frame rate from 24 fps to 25 fps, you will need to increase the speed and duration of your audio while preserving the pitch. Presets are available for this purpose.

**To apply an audio timewarp from the menu:**

1. In the Main menu, click Editing.
2. In the Editing menu, click Audio Tools.

   The Audio Tools menu appears.
3. From the Audio Tools box, select Timewarp.



The Audio Timewarp options appear.




4. Select the clip with audio that you want to timestretch.
5. Adjust the Audio Timewarp parameters.

   See "About the Audio Timewarp Options" on page 1090.
6. Select a destination.

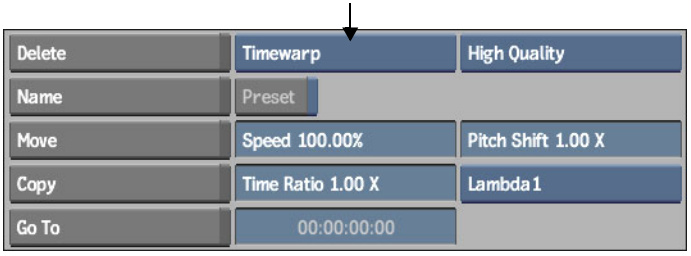
   A new clip containing the timestretched audio is added.

## Converting Audio between Different Video Standards

When you convert your material between different video standards, your audio falls out of sync due to the change in the video frame rate. To avoid this, use the Preset option to timestretch the audio based on the difference in frame rates of the source and destination video standards.

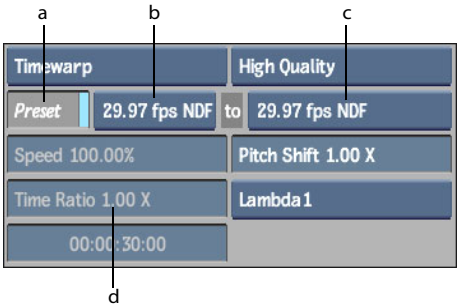
**To convert audio between different video standards:**

1. Open the Audio Tools menu and, from the Audio Tools box, select Timewarp.




2. From a reel, select a clip that requires audio timestretching.

3. Enable Preset.




a) Preset button
b) Source Frame Rate box
c) Destination Frame Rate box
d) Time Ratio field

The Source Frame Rate box shows the current frame rate of the selected clip.

4. From the Destination Frame Rate box, select the required value.
The conversion value appears in the Time Ratio field.

5. Click in the upper-left corner of the clip to start conversion.

## Mixing Down Audio

If you applied changes such as EQ, pan, or gain adjustments to audio tracks in the AudioDesk, and you want to export the clip with these changes, you need to mix down the clip prior to exporting it. It is not necessary to mix down audio prior to output to a VTR. However, if your audio tracks contain a lot of edits, and you notice dropped frames on playback, output may be smoother if you first mix down the clip.

Use the Audio Mixdown tool to mix down your audio with the current AudioDesk output strip assignments, to four channels, to stereo, or to mono. All soft effects such as dissolves, fades, and audio soft effects made to audio anywhere in the application are processed during mixdown. All current AudioDesk and EQ settings are also applied to the mixdown clip.

You can generate an audio-only mixdown clip, or you can generate a mixdown clip with all the clip's video tracks. You can also mixdown audio on export.

**To mix down audio:**

1. Make sure that you have assigned the audio tracks that you want to mix down to the appropriate channels. See "Assigning an Audio Track to an AudioDesk Input Strip" on page 1055.
2. In the Editing menu, click Audio Tools.
3. From the Tools box, select Mixdown.




a) Tools box b) Mixdown option box

4. From the Mixdown option box, select one of the following options.

| Select: | To mix down: |
|---|---|
| As Is | Mix down with the current output strip assignments. This option is recommended for the purpose of exporting or outputting the clip. See "Using Output Strips" on page 1087. |
| To 4 tracks | Mix down to four tracks. The output strips are assigned sequentially in fours to the mixed-down channels (where M1 goes to 1, M2 to 2, M3 to 3, M4 to 4, M5 to 1, and so on) |
| To Stereo | Mix down to two tracks. The output strips are assigned sequentially in twos to the mixed-down channels (where M1 goes to 1, M2 to 2, M3 to 1, M4 to 2, and so on). |
| To Mono | Mix down to one track. |

   For all options, the AudioDesk levels and EQ settings are applied to the mixed down clip.

5. To generate an audio-only clip, enable Audio Only.
6. Select the clip that you want to mix down.

   The pan faders are reset to the full channel.
7. Select the destination.

   A new clip containing the processed audio is added to the destination reel.

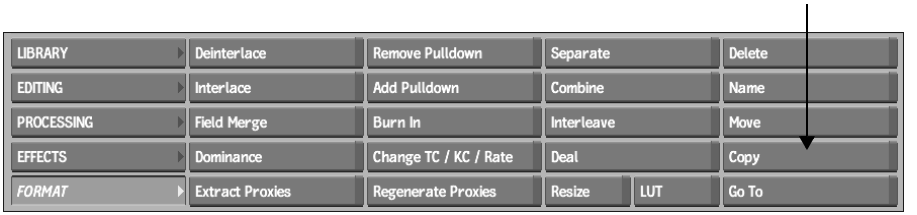
   The tracks are mixed down. The output strip assignments and pan settings of the destination clip are set to their default values.

## Copying Audio to Another Clip

You can copy the audio tracks of one clip to another clip. When you copy the audio, you can choose how the audio tracks are handled in the record clip. The new audio tracks can overwrite the audio tracks in the record clip or get appended to them as additional tracks, up to a maximum of 32 audio tracks.

**To copy one or both audio tracks to another clip:**

1. From the Format menu, click Copy.




2. From the Copy option box, select Audio.

   The Overwrite/Append button appears.




a) Copy option box b) Overwrite/Append button

3. Toggle the Overwrite/Append button as needed.

| Select: | To: |
|---|---|
| Overwrite | Overwrite the audio tracks in the record clip with those of the source clip. |
| Append | Append the audio tracks in the record clip with those of the source clip, up to a maximum of 32 audio tracks. |

4. Select the source clip.
5. Select the record clip.

   The audio tracks are copied to the record clip.

# Section 9
# Batch Processing


Batch Overview 1099
Batch Processing 1115
Batch: Node Reference 1159



Images courtesy of Asylum VFX

# 50 Batch Overview

## Summary


[About Batch](#) ..... 1099
[Batch Workflow](#) ..... 1101
[Accessing the Batch Menu](#) ..... 1101
[Viewing the Batch Schematic](#) ..... 1105
[Accessing Modules from Batch](#) ..... 1109
[Setting Batch Preferences](#) ..... 1111


## About Batch

Use Batch to assemble a series of tasks, such as colour correction, keying, and multilayer composites with animation, where the result of each task serves as the source for the next one.

Working in Batch requires the building of a process tree. Clips and nodes form the fundamental structure of a Batch process tree. The Batch module is designed to facilitate inter-module workflow and quicken interactivity as you create effects.

Each task—colour correction, keying, compositing—is represented as a node in Batch, which you arrange in the process tree. By building a process tree of nodes and clips, you eliminate the waiting time required for desktop renders and you save disk space since these intermediate results are not stored.

A Universal Channel Editor allows you to change parameters for any module at any time. A timeline makes editing functions, transitions, and timewarps available directly in Batch. Multiple view functions allow you to see changes in-context, making experimentation easier. Also, proxy processing increases performance when working with high-resolution footage by replacing it with a low-resolution version.

Any clip in Batch can be selected for editing in the Segment FX schematic. You can make additional changes to the individual timeline of a clip, and create and update segment effects on the Batch timeline.

## Batch Concepts

The following terms and concepts are used throughout the Batch chapters to describe workflow and the user interface.

### Clips

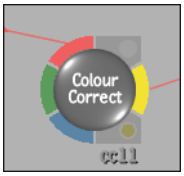
Clips are a sequence of images or frames loaded from an external device such as a VTR, stored in digital format, and displayed in the clip library and on the desktop. Clips form the root element of a process tree.




Image courtesy of The Post Group

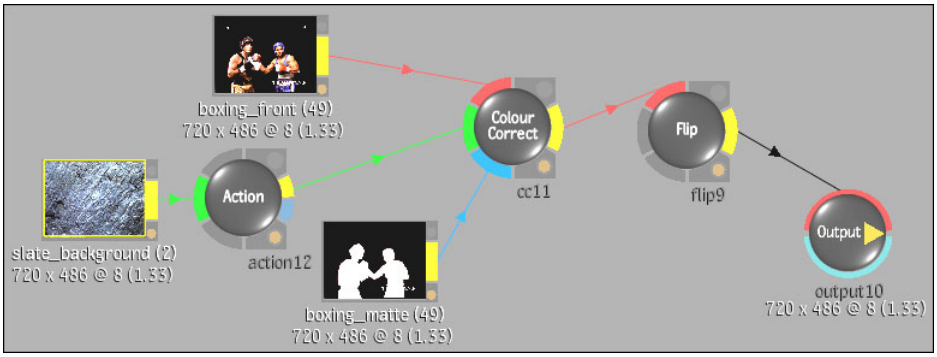
### Nodes

A node is a graphical representation of a function or module that affects a clip or another node in the process tree. Nodes have one or more input points (also called tabs) in order to connect clips to them. For example, a Colour Correct node can accept a Front, Matte and Back connection, whereas an Output node accepts a video and audio input.




### Process Tree

A process tree is the structure of clips and nodes that ultimately creates an effect. Clips are connected to nodes, and in turn, nodes can be connected to more clips or other nodes. A process tree usually ends with an Output or Export node.




Images courtesy of The Post Group

### Rendering

Rendering is the process of generating the final clip or an intermediate result. When rendering in Batch, all process trees in the schematic are processed, and one clip is written to the destination specified by each Output node or Export node.

## Batch Workflow

The following table outlines the typical Batch workflow from selecting clips to rendering.

| Step: | Refer to: |
|---|---|
| 1. Bring clips into Batch. | "Accessing the Batch Menu" on page 1101. |
| 2. Edit clips directly or from their history. | "Modifying Clips in Batch" on page 1120 and Chapter 33, "Clip History," on page 735. |
| 3. Resize a clip. | "Resize Settings" on page 611. |
| 4. Assemble a process tree. | "Assembling a Process Tree" on page 1115 and Chapter 52, "Batch: Node Reference," on page 1159. |
| 5. Work across modules. | "Accessing Modules from Batch" on page 1109. |
| 6. Edit segment effects. | "Editing Effects on the Batch Timeline" on page 999. |
| 7. Define an output or export. | "Outputting and Exporting Batch Results" on page 1152. |
| 8. Output a result. | "Outputting and Exporting Batch Results" on page 1152. |

## Accessing the Batch Menu

Use the Batch menu to set up a process tree, load clips, and set rendering options. You can enter Batch directly, or select clips to work with inside Batch.

**To access the Batch menu:**

1. In the Main menu, click Processing.
2. In the Processing menu, click Batch.
3. Select a destination reel on the desktop.

   The Batch menu appears with the last used schematic, if any, on the desktop. Alternatively, to open Batch with an empty schematic, hold **ALT** while selecting a destination reel.

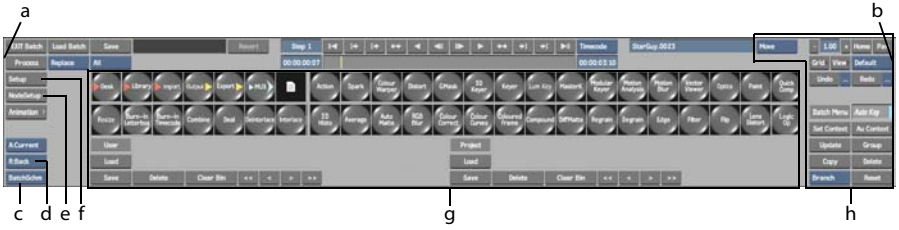
**To access the Batch menu with clips:**

1. In the Main menu, click Processing.
2. Hold down the **CTRL** key and click Batch.

   The cursor changes to a red arrow to select a clip.
3. While holding down the **CTRL** key, select as many clips as you want.
4. Release the **CTRL** key, and then select the last clip.

   The cursor changes to a white arrow.
5. Click a destination reel.

   The Batch menu is displayed and all the clips you selected from the desktop are displayed in the Batch schematic.




a) Left swipe bar (for node bins)

b) Right swipe bar (for Universal Channel Editor and Animation controls)

c) View box

d) Reference box

e) Node Setup button

f) Setup button

g) Node bins and custom node panels

h) Process Tree controls

The Batch controls are described as follows.

**Setup button —** Displays Batch setup options.

**Node Setup —** Displays the selected node's Setup menu.

**Animation button —** Displays the Universal Channel Editor. You can also access the large view of the Channel Editor by tapping the right swipe bar. See "Accessing the Channel Editor" on page 1678.

**Audio Reference box —** Selects the audio context you want to hear when working with another clip. See "Working with Audio Contexts" on page 1148.

**Reference box —** For the currently selected node, displays one of the following in the reference portion, "R" side, of the split bar.

| Select: | To display: |
|---|---|
| Front | The front of the currently selected node. |
| Back | The back of the currently selected node. |
| Matte | The matte of the currently selected node. |
| Result | The result of the currently selected node. |
| Context1 | The result your changes to a node are having on a node set as context1 further along in the process tree. See "Viewing Nodes in Context" on page 1145. |
| Context2 | The result your changes to a node are having on a node set as context 2 further along in the process tree. |
| Out Matte | The matte that will be output. |
| Reference | The reference frame when the split bar is enabled. |
| Grab | The reference frame(s) stored in the reference buffer when the split bar is enabled. |
| Source Clip | The source focus clip. |
| Record Clip | The record focus clip. |

To see the reference image, select Split in the View menu. The other side of the split bar is determined by the view you select from the View box. See "Displaying the Reference Area" on page 119.

**View box —** Sets the view in the image window. Available views are determined by the active node. You can also use the following hot keys to display commonly used views.

| Select: | To display: |
|---|---|
| Front **(F1)** | The front of the currently selected node. |
| Back **(F2)** | The back of the currently selected node. |
| Matte **(F3)** | The matte of the currently selected node. |
| Result **(F4)** | The result of the currently selected node. |
| Channels **(F5)** | The Universal Channel Editor. |
| BatchSchm **(Esc)** | The Batch schematic. The hot key acts as a toggle between the Batch schematic and the current view. |

| Select: | To display: |
|---|---|
| Node Schematic **(~)** | The schematic for the selected node. (Only visible when an Action, Gmask or Distort node is selected.) |
| Out Matte | The matte that will be output. |
| Reference | The clip stored in the reference buffer. |
| Context1 (1) | The node for which context 1 is set. |
| Context2 (2) | The node for which context 2 is set. |
| C: Main Level | The clip results at the top level of Batch. This option appears when you enter a segment effect. |
| C: Level-up | The clip results one level higher than the current segment effect level. This option appears when you enter a second level of a segment effect. |
| Tracks | The in and out times, duration, and keyframe information of animation channel parameters. |
| Info | Animation channel parameter information in tabular format. |
| Source Clip **(F7)** | The source focus clip. |
| Record Clip **(F8)** | The record focus clip. |

**Save button and box —** Save a Batch setup by selecting one of the following.

| Select: | To save: |
|---|---|
| All | All nodes in the schematic. |
| Selected | Selected nodes. |

By default, Batch setups have the file extension *.batch*.

**Load button and box —** Load a Batch setup by selecting one of the following.

| Select: | To: |
|---|---|
| Replace | Replace the current Batch setup in the schematic. |
| Append | Append the selected setup to the current Batch setup in the schematic. If the setup contains nodes that have the same name as the current Batch setup, the conflicting nodes in the current schematic are renamed. |

Loading a Batch setup also loads the clips used in the process trees. If Batch cannot find a clip, it displays the name of the clip in red.

**Node bins —** Contain all the nodes you require to build a process tree. The bars are divided into four categories: I/O nodes, formatting nodes, effects nodes, and processing nodes. See Chapter 52, "Batch: Node Reference," on page 1159.

**Custom node panels —** Contain custom nodes that you have created. The left panel contains custom nodes available to the user, and the right panel contains custom nodes available to the project. See "Creating Custom Nodes" on page 1140.

**HINT:** Press **CTRL+TAB** to return to the node bins from any module's menu.

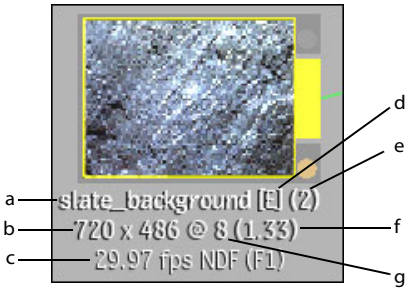
**Process Tree controls —** Use these controls to position and adjust Batch nodes to keep track of processing directions. See "Manipulating Nodes" on page 1129.

# Viewing the Batch Schematic

Visual cues in the Batch schematic are designed to help differentiate clips from one another. In addition, detailed information is available for each clip.

## Clip Information

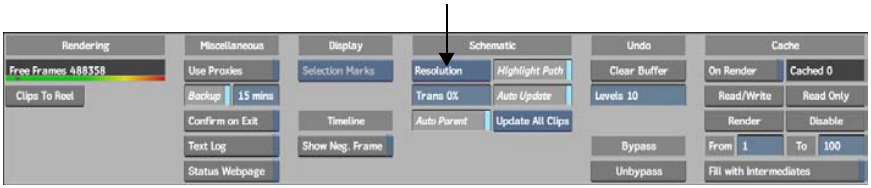
In order to distinguish similar clips from each other, you can display clip information such as resolution, frame rate, and size.




a) Clip name
b) Size
c) Frames per second
d) Indicates edited clip
e) Number of frames
f) Aspect ratio
g) Frame bit depth

**To display clip information:**

1. In Batch, click Setup.
2. Select one of the following from the Clip Info box.

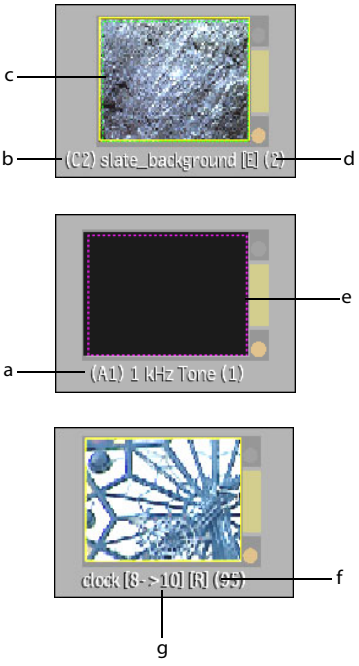



| Select: | To display: |
|---|---|
| Resolution | The clip's name, number of frames, dimension, frame depth, and aspect ratio. |
| Size | The clip's name, number of frames, and dimension (in pixels). |

| Select: | To display: |
|---|---|
| Framerate | The clip's name, number of frames, and number of frames per second (fps). |
| Size+Rate | The clip's name, number of frames, dimension (in pixels), and number of frames per second (fps). |
| Resolution+Rate | The clip's name, number of frames, dimension, frame depth, aspect ratio, and number of frames per second (fps). This is the most detailed level of clip information. |
| No Info | No information except the clip name and number of frames. |

## Visual Cues

When working in the Batch schematic or in the timeline, clips can adopt symbols or letters that identify them as having been edited. Also, if the clip has a history list, this is identified by the letter H appearing next to the clip name.




a) (A) symbol
b) (C) symbol
c) Context outline
d) [E] symbol
e) Audio Context outline
f) [R] symbol
g) LUT symbol

**[E] symbol —** Signifies that the clip has been edited in the Batch timeline. In addition, the clip name is coloured blue denoting that the clip can be found in the clip library.

**(A) symbol and Audio Context outline —** Signifies that an audio context has been set for this clip or node. In addition to the A, the clip had a dotted purple outline. The letter A is followed by the number of the context, for example, A2 is the second Audio context. See "Working with Audio Contexts" on page 1148.

**(C) symbol and Context outline —** Signifies that a context has been set for this clip or node. In addition to the C, the clip had a dotted green outline. The letter C is followed by the number of the context, for example, C1 is the first video context. See "Viewing Nodes in Context" on page 1145.

**(H) symbol —** Signifies that the clip has had an effect or process applied to it. The clip's history can be expanded into a process tree and edited. See Chapter 33, "Clip History," on page 735.

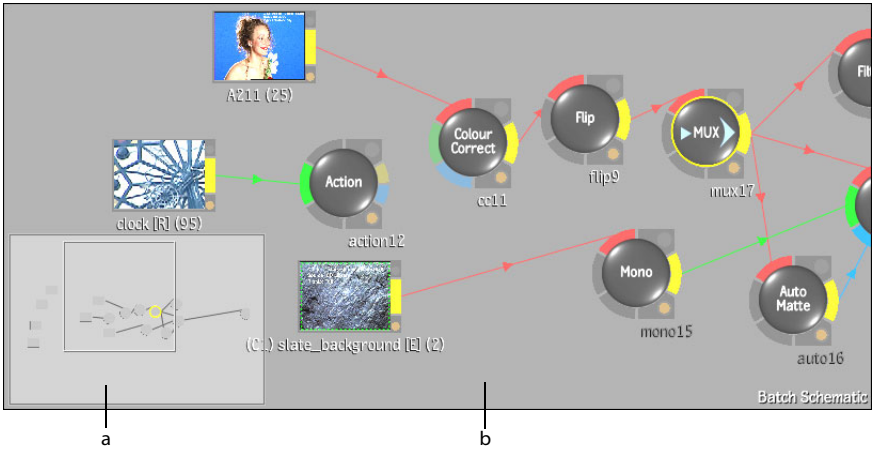
**(h) symbol —** Signifies that the clip — or soft clip —has been edited and contains at least one viewable and editable history segment. See Chapter 33, "Clip History," on page 735.

**[R] symbol —** Signifies that a Resize has been applied to the clip. See "Resizing in Batch" on page 600.

**LUT symbol —** Signifies that a LUT is being applied to the clip. The first and second number represent the source and destination bit depths, respectively. See "Accessing the LUT Editor in Batch" on page 676.

## Viewing the Batch Schematic Work Area

You can enable a schematic navigator that provides a big picture of all the nodes in the work area. The navigator appears as a mini-map of all nodes, and contains a thin, grey rectangle showing the current view area.




a) Schematic navigator b) Viewing area

**To move in the Batch schematic view using the navigator:**

1. Press **CTRL**+**ALT**+**N**.

   The navigator appears.

2. From the Batch Setup menu, click an area in the navigator to move the current view to that area of the schematic work area.

3. **ALT**+click to move the navigator window within the schematic work area.

## Batch Schematic Notes

You can add notes to a node or group in the Batch schematic. Notes are useful when collaborating on an effect or project with other users. Notes are saved with the setup so they are visible to all. You can copy and paste content between notes.

**To add a note to the Batch schematic or a node:**

1. In Batch, display the node bin.

2. Drag and drop the note icon anywhere in the Batch work area.

3. Double-click the note icon.

   The Note text editor appears.

4. Type text into the Note field.

   Entered text will identify the user and date of entry.

5. Click Exit Note or press **CTRL+ENTER** to exit the Note text editor.

### Copying and Pasting Content

You can use the standard hotkeys to cut, copy, and paste the content of notes. Use the following controls.

| Use: | To: |
|---|---|
| **CTRL+A** | Select all of the content in a note. |
| **CTRL+C** | Copy the selected content. |
| **CTRL+V** | Paste the copied content. |
| **CTRL+X** | Delete selected content. |

### Viewing Schematic Notes

You can view notes or modify how they are displayed in the schematic work area.

**To adjust a note's display settings:**

➤ In the schematic work area, use one of the following commands.

| Use: | To: |
|---|---|
| **V**+roll over note | Temporarily display a clip or node's note beneath the cursor. |
| **SHIFT**+**V** | Expand a clip or node's note beneath the cursor. |
| Click X (upper-left corner of note) | Close the note in the schematic. |

### Multiple Viewports

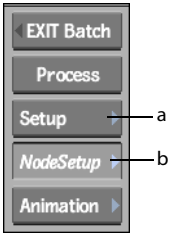
You can display up to four viewports at a time in the image window, including a view of the Universal Channel Editor and the Batch schematic. Multiple viewports are convenient for setting channel values, working in Schematic view, and previewing your results all at the same time without having to switch views. See "Displaying Multiple Views" on page 125.

## Accessing Modules from Batch

Many modules are fully integrated into Batch to improve workflow. User interface controls are quickly accessible for all modules. In addition, you can access a specific module's Setup menu for the following nodes:

- Action
- Colour Correct
- Colour Warper
- Gmask

You can access these Setup menus by selecting the Node Setup menu button. Clicking another node while the Node Setup is active will display its Setup menu.




a) Setup menu button b) Node Setup menu button

**To access the module menu in Batch:**

1. Disable the Setup menu button.
2. Select the module node from the Batch schematic.

   The module's respective menu appears.
3. Tap the left swipe bar to return to the Batch schematic.

## Working in Action

You can access all of Action's functionality from Batch. Import clips, create media, and add effects using the Action node in the Batch process tree. You need not leave the Batch environment to accomplish any Action-related task.

Note the following when working in Action from Batch:

- To show the selected node's schematic, press the **~** key. Press **~** again to switch between the schematic and the reference area.
- To return to the Batch schematic, press the **Esc** key.
- To add Media nodes to an Action node, **Ctrl**-click the Add button in the Action Media list. If empty media or <new media> is selected, an empty Media node is created. If media already has clips from the desktop, the Media node and the Batch clip(s) are created and linked together. If the selected media is already a Media node, nothing happens.

For more information, see "Action Node" on page 1163.

## Creating Animations with the Batch Universal Editor

Use the Batch Universal Channel Editor to create animations for each node and then synchronize the timing of animations across colour correction, keying, compositing, and other nodes in Batch. Channels in the Universal Channel Editor include most nodes present in the Batch schematic. See "Creating Animation Sequences Across Nodes in Batch" on page 1737.

Furthermore, use expressions to create complex animation effects where, for example, the position of the media's axis in the Action node is affected by the position of a vertex for a garbage mask. See "Working with Expressions in the Channel Editor" on page 1748.

**To access the Universal Channel Editor:**

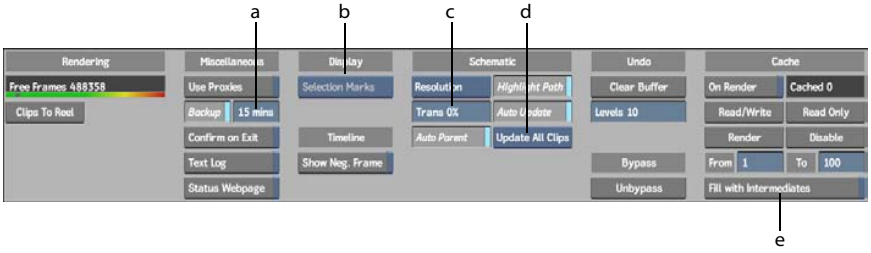
1. Do one of the following:
   - Tap the right swipe bar.
   - Select Channels from the View box.
2. Click Animation to access the Animation controls.

# Setting Batch Preferences

Use the Batch Setup menu to enable Batch log files, set timeline, schematic, and undo properties, and manage caching of rendered frames.

**To access the Setup menu:**

➤ In the Batch menu, click Setup.




a) Backup Frequency field
b) Selection Marks box
c) Transparency field
d) Update Clip box
e) Fill Cache with Intermediates button

The Batch Setup controls are described as follows.

**Clips to Reel button —** Copies clips in a Library node to the desktop reels.

**Use Proxies —** Replaces clips with proxies when working in Batch and all associated modules. When enabled, the image window is outlined in amber. See "Using Proxies in Batch" on page 1118.

**NOTE:** It is possible that you lose precision when replacing your clips with proxies. Because they are converted to 8 bits, images may degrade.

**Backup button and field —** Create a backup copy of your current Batch setup automatically. When enabled, a backup copy of the current setup is saved in the *_session.batch* file in the *batch* directory.

In the Backup Frequency field, set the number of minutes between backups.

**Confirm on Exit button —** Prompts for a confirmation before exiting Batch.

**Text Log button —** Saves Batch processing status information in a text file called *batch_log*. These files are located in */usr/discreet/project/<project home>/batch/log*.

Information is appended on a continuous basis to this file and serves as a permanent log file as long as Text Log is enabled.

**Status Webpage button —** Creates three HTML files called *batch_log.html*, *batch_log_status.html*, and *index.html*, when enabled. These files are located in */usr/discreet/html*.

The *batch_log.html* file describes the user, project, and date of the current job.

The *batch_log_status.html* file is the actual status of the Output or Export node being processed and includes information such as remaining processing time, the frame currently being processed, and the number of frames to process.

The *index.html* file combines the contents of both the *batch_log* and the *batch_log_status* files into a single file.

A message is displayed if an Output node is skipped at process time. This node will be skipped if the host where the output is wired is unreachable or if the library is read-only.

The contents of the HTML file are cleared after each Batch process.

**Selection Marks box —** Displays the cue marks and in and out points of either the selected clip, source clip only, or record clip only.

**Show Negative Frame button —** Displays negative frame numbers in the Current Frame field and the Batch timeline when a segment is offset before Frame 1. Disable to display only frames from Frame 1 onward.

**Clip Info button —** Lets you select whether to display resolution, frame rate, size, or any combination of information in the schematic.

**Transparency field —** Sets the transparency of currently unselected nodes in the schematic.

**Auto Parent —** Enables the Parent and Cut options in the schematic while using the Move edit mode.

**Highlight Path button —** Highlights the path of the currently selected node in the schematic.

**Auto Update button —** Updates a node's result proxy automatically. When you change the current frame, the result proxies are updated for all clips or selected clips depending on what is defined in the Update Clip box.

**Update Clip box —** Defines whether you will interactively update all clips or only selected clips in Batch. Choosing Update Sel Clips may increase performance.

**HINT:** It is recommended you update selected clips when editing with the timeline.

**Clear Buffer button —** Clears the Undo buffer of all previous undo operations.

**Undo Levels field —** Sets an upper limit for the number of undo or redo operations, which applies throughout the Batch module, including tasks performed in the schematic. Tasks completed with the various nodes in Batch also support multiple undo and redo operations.

**Unbypass button —** Disables node bypassing for selected nodes in the current Batch setup.

**On Render button —** Enable to manage the cache of any frames you render in Batch. See "Caching Frames" on page 1149.

**Read/Write button —** Sets cache to read and write status.

**Read Only button —** Sets cache to read-only status.

**Render button and From and To fields —** Renders the cache of selected nodes for the frames defined in the From and To fields.

**Disable —** Turns off caching for selected nodes.

**Fill Cache with Intermediates button —** Fills each node's cache with the intermediate clips contained in the history. If a clip was rendered in proxy mode, the history is not cached.

# 51 Batch Processing

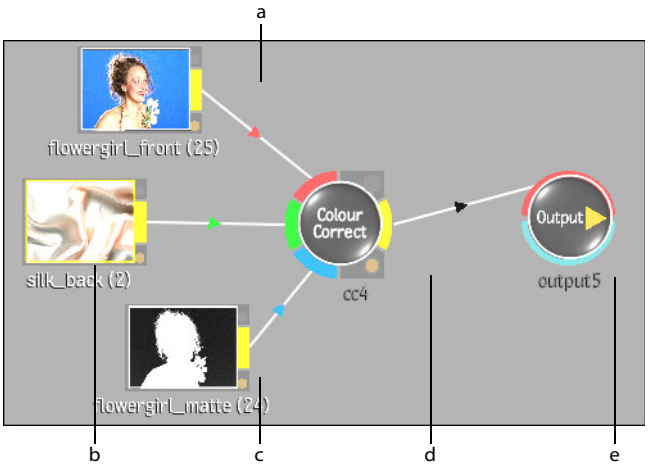
## Summary


*Assembling a Process Tree* ..... *1115*
*Manipulating Nodes* ..... *1129*
*Previewing Results* ..... *1144*
*Outputting and Exporting Batch Results* ..... *1152*


## Assembling a Process Tree

Use Batch to assemble a series of tasks using nodes. Each node represents a specific Inferno function. You connect clips with nodes and use the result of one node as the source for the next node. As you assemble this arrangement in the Batch schematic, you are building a process tree that will process as many output clips as you want as well as intermediate clips.

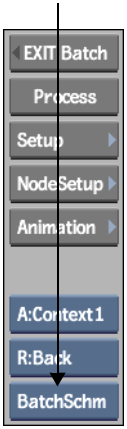
A process tree begins with a clip, contains at least one node, and ends with an Output or Export node. The following example shows a simple process tree that performs a colour correction using a front, back, and matte clip.




a) Front clip
b) Back clip
c) Matte clip
d) Colour Correct node
e) Output node

**To build a process tree:**

1. In the Batch menu, select BatchSchm from the View box.




2. Add the clips and nodes to the schematic. See "Adding Clips to the Schematic" on page 1117 and "Adding Nodes to the Schematic" on page 1123.

3. Connect the clips and nodes in the required sequence for your effect. See "Connecting Clips and Nodes" on page 1124 and "Working with Multiple Connections" on page 1128.

4. Modify the clips and nodes as needed to adjust effect parameters, trim segments, apply LUTs, and adjust audio, for example. See "Modifying Clips in Batch" on page 1120.

5. Connect a node to an Output or Export node.

   Before you can process, a process tree must end with either an Output or an Export node. Batch uses these nodes to process the result of the process tree to the specified destination in the Queue Manager. See "Segment FX Node" on page 1192, "Output Node" on page 1188, "Export Node" on page 1172, and "Outputting and Exporting Batch Results" on page 1152.

6. Preview your process tree, then click Process.

   The final clip is stored on the destination reel. See "Previewing Results" on page 1144 and "Outputting and Exporting Batch Results" on page 1152.

## Adding Clips to the Schematic

You can add clips to the Batch schematic in the following ways:

- Use the input nodes to load clips from the desktop reels or a clip library, or import a clip from a different format.
- Double-click a node's input tab to load clips from the desktop reels.

When you load or import clips from remote clip libraries, Batch does not duplicate storage on the local framestore. The import process occurs one frame at a time as you jog the timebar. In this way, the framestore is not cluttered with duplicate information.

### To add clips to the schematic:

1. In the Batch menu, select BatchSchm from the View box.

2. Drag one of the following nodes to the schematic.

| Select: | To: |
|---|---|
| Desk node | Add clips from the desktop reels. You can select up to six clips. Click Exit Clip Select to return to Batch. See "Desk Node" on page 1171. |
| Library node | Load clips from a local or remote clip library. Select the clips and click Load to return to Batch. See "Library Node" on page 1180.<br>**NOTE:** When creating a library node for a clip originating from an imported library, the proxy resolution of the remote clip may not match the proxy resolution of the current project. If this occurs, load the remote clip on the desktop first, and then use it in Batch. |
| Import node | Import images and clips using the Import Image module. See "Import Node" on page 1174. |

3. Select the clips you want to add to the Batch schematic.

4. Click Exit.

   You return to Batch and your selected clips are displayed as proxies in the schematic.

**NOTE:** When adding a Cineon clip to the Batch schematic, an automatic linear gamma conversion to an 8- or a 12-bit image is performed. An OpenEXR clip will be stored automatically as a 12-bit image. When adding clips with these file formats, the LUT Editor option is automatically enabled.

**To replace a clip in the schematic:**

1. In the Batch schematic, double-click a clip.

   The desktop reels appear.

2. Select the replacement clip.

3. Click Exit Clip Select to return to Batch.

   In the Batch schematic, the original clip is substituted for the new selection.

### Importing Multiple Resolutions

You can import clips of resolutions other than the default resolution defined for the project. The resolution and aspect ratio are displayed directly on the clip in the schematic. Proxies are also displayed in their correct aspect ratio.

Nodes with multiple inputs, such as the Keyer and Colour Warper, must use clips of the same resolution. For example, the Front and Back inputs must be of identical resolution. If you want to add a clip with a different resolution as an input, you must either parent a Resize node between the clip and the input of the node or resize the clip itself. For Action nodes, each Action layer must also use a front and matte of the same resolution. However, separate layers can have different resolutions.

### Using Proxies in Batch

Use proxies to work with low resolution versions of your high-resolution material. Using an image's proxy to perform colour corrections, blurs, or other edits significantly increases the interaction speed. Proxies of your clips are generated according to your project settings and conditions.

**To use proxies in Batch:**

1. In Batch, click Setup to display the Batch Setup menu.
2. Enable Use Proxies.




All clips will be replaced with their respective proxies as defined at project creation. The image window will be outlined in amber.

**HINT:** Press **CTRL+P** to toggle the Use Proxies button at any time, from any location in Batch.

3. If you click Process while in Proxy mode, you are asked to confirm whether you wish to render the proxies rather than the original clips.

## Using OpenEXR Images in Batch

OpenEXR-formatted clips can be loaded from the desktop or imported from the library into Batch.

A selection of Batch nodes support direct OpenEXR input. See Chapter 52, "Batch: Node Reference," on page 1159. If a clip is stored at 16 bits and connected to a node that does not support floating point data, its red warning tab is activated. To connect an OpenEXR-formatted clip to a node that does not support OpenEXR input, apply a conversion and export it to a linear format.

In Batch, you can apply a conversion in EXR Display by:

- Connecting the clip to a LUT Editor node
- Accessing the clip's LUT Editor

You can use a LUT Editor node to apply a conversion to an OpenEXR-formatted clip. If a clip is stored at 16 bits, and you want to connect it to a node that does not support floating point data, you must first attach it to a LUT Editor node to apply a linear conversion to the clip.

You can apply a conversion directly to a clip. When stored as linear data, you can connect the clip to any node in the schematic. You have the option of changing the clip's bit depth, including returning the clip to a bit depth of 16 bits, allowing you to work with the clip's high-dynamic range properties.

See "Converting OpenEXR Images" on page 701 and "LUT Editor Node" on page 1181.

**To apply a conversion directly to a clip:**

1. Select an OpenEXR-formatted clip.
2. Do one of the following:
   - Click Basic and enable the RGB LUT button to use current EXR Display settings.
   - Click RGB LUT to access the clip's LUT Editor, and enable the Active button to use current EXR Display settings.
   - Disable either of these buttons to work with the full range of data in the clip.
3. To convert the output, select the bit depth in the Destination menu.

**To apply a conversion to a clip using the LUT Editor node:**

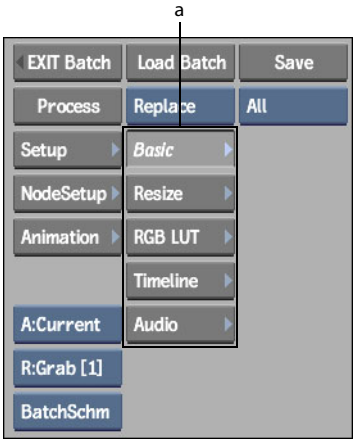
1. Import or load an OpenEXR-formatted clip stored at 16 bits.
2. Drag a LUT Editor node to the Batch schematic and connect it to a clip.
3. Select the node.
   The LUT Editor appears.
4. From the Conversion LUT Type box, select EXR Display.
5. To convert the output, select the bit depth in the Destination menu.

## Modifying Clips in Batch

You can modify a clip at any stage while building your effect without having to exit Batch. Changes made to the clip are updated and reflected automatically throughout the process tree. Once modified, the clip is ready to be used in the Batch pipeline. To modify clips, you have access to the Basic, LUT Editor, Timeline, Audio, and Resize controls from Batch, as well as access to a clip's history.

**To modify a clip:**

1. In the Batch schematic, select the clip you want to change.
2. Click one of the Clip Edit buttons.




a) Clip Edit buttons

| Click: | To: |
|---|---|
| Basic | Modify timeline and timewarp options, control clip locking and slipping, and define how missing media is displayed and processed. See "Defining Missing Media Output" on page 1122. |
| Resize | Change the size of a clip, as well as its aspect ratio. See "Resize Settings" on page 611. |
| RGB LUT | Open the LUT Editor for the selected clip. From this editor you can also change a clip to output as 8 or 12 bits. See "Accessing the LUT Editor" on page 673. |
| Timeline | Display the timeline of the clip selected in the schematic. Perform editing operations, such as cuts, slides, slips, timewarps, dissolves on the selected clip. See Chapter 42, "Editing to the Batch Timeline," on page 923 and Chapter 41, "Navigating the Timeline," on page 879. |
| Audio | Edit the audio individually from its assigned video. See Chapter 49, "Audio," on page 1047. |

3. Change your clips, as required.

   Modified clips are updated in Batch immediately.

4. Activate or disable LUTs and resize functions for a clip using the RGB LUT and Resize buttons.

   This allows you to quickly enable or disable a clip change without reentering the Resize or RGB LUT menu.

### Modifying Clips with Clip History

Certain clips that you previously modified have clip history, which is a system for keeping track of changes made to clips. You can load these clips into Batch, which shows you, using a process tree, how the clip was modified. When you expand a clip with clip history into a Batch process tree, you can modify the clips and nodes as you would for any Batch schematic, and then process a new clip. See Chapter 33, "Clip History," on page 735.

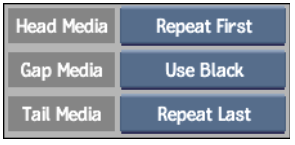
### Defining Missing Media Output

You can define how missing media in a clip is processed by a node. You may want to apply effects to a clip that includes one or more gaps, or you may want to manipulate a node with multiple inputs that is not yet connected to a required input. You can view the results of the selected options in the image window.

**To define how a clip's missing media is interpreted:**

1. In the Batch schematic, select a clip.
2. Select Basic.

   The Basic menu appears.
3. Select from the following No Media options to determine how to interpret missing information before, during and after a clip.




| Select: | To: |
|---|---|
| Repeat First | Substitute each frame of missing media at the beginning of the clip with the first frame of media. Applies to the Head Media menu only. |
| No Media | Not substitute missing media. Display an error message that there is no media to be processed by the node. |
| Use Black | Substitute each frame of missing media with a black frame. |
| Repeat Last | Substitute each frame of missing media at the end of the clip with the last frame of media. Applies to the Tail Media menu only. |

If an input tab cannot process missing media, most nodes that process clips set to No Media will display a warning. The Segment FX, Output and Export nodes automatically process gaps in clips set to No Media as black frames. See "Managing Missing Media Output" on page 1162.

## Adding Nodes to the Schematic

You can add as many nodes as you need to create complex effects. Since Batch is designed to match your workflow, you add nodes in a similar order as you would by going from module to module.

### To add a node to the schematic:

1. From the View box, select BatchSchm or swipe the bar at the left to display the node bins.

   **HINT:** Press **CTRL+TAB** to display the node bins quickly.

2. From one of the four node bins, select a node.

   **HINT:** Drag in each node bin to scroll the nodes.




a) Input and Output nodes
b) Note icon
c) Formatting nodes
d) Effects nodes
e) Processing nodes

3. Do one of the following:

   • Drag the node from the node bin and place it anywhere in the schematic.

   • Double-click the node in the bin to display a node to the right of the last selected node in the schematic.

   To use the node in the process tree, you must connect it to other nodes or clips. See "Connecting Clips and Nodes" on page 1124.

4. In the schematic, click the node to access the module for the selected node. For example, when you select an Action node in the schematic and you want to create a composite, click the Action node to access the full Action module.

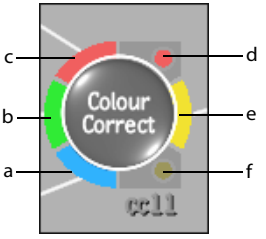
   **NOTE:** Some nodes require you to enter their module by clicking the Edit button. Once you have performed your edits, click Return to return to Batch with the latest unprocessed setup for the selected node.

Repeat this procedure for all the nodes you set up in your process tree. For a description of each Batch node, see Chapter 52, "Batch: Node Reference," on page 1159.

## Connecting Clips and Nodes

As you add nodes, you connect them to the process tree by linking the result from one node and using it as a source (front, matte, or back) for the next node in the process tree or by linking backward from the source of a node to the output of another (to reuse a node's output). The only exceptions are the Segment FX, Output and Export nodes: you cannot link from their result.

To connect nodes, you use the coloured tabs on the node's left side; these tabs are called *source tabs*. The colours of the source tabs correspond with the cursor colours when selecting clips from the desktop reels. The yellow tab on the node's right side is called the *Result tab*. You use the Result tab of a node to connect its result to the front, back, or matte tab of another node.




a) Matte tab
b) Back tab
c) Front tab
d) Warning tab
e) Result tab
f) Cache tab

Node source tabs are described in the following table.

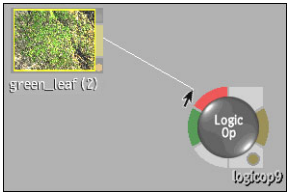
| Tab | Colour | Description |
|---|---|---|
| Front | Red | Connects a front clip to a node. |
| Back | Green | Connects a back clip to a node. |
| Matte | Blue | Connects a matte clip to a node. |
| Audio | Aqua | Connects a clip with audio to an Output node. |
| Result | Yellow | Connects the result of a node to other nodes. |
| Cache | Grey and yellow circle | Enables, disables, or sets cache as read-only for the selected node. See "Caching Frames" on page 1149. |
| Warning | Red circle | Warns you that clip input to this node is unconnected or missing media, or clips parented to this node do not share the same resolution or a compatible bit-depth. A message also appears in the message bar (to redisplay the message, pressing **ALT+E** and mouse over the node.) |

The available source tabs depend on the node. If the node accepts a front, back, and matte clip, all coloured source tabs are available. If the node only accepts a front clip, the red source tab is available and the other source tabs are grey. The Result tab is always available, except on the Segment FX, Output and Export nodes. When a source tab or Result tab is not connected to a clip or to another node, the coloured tabs are dimmed.

There are several different ways of connecting clips or nodes together. You can connect them manually or automatically. You can also quickly connect several nodes and clips together using the tap-tap feature.

**To connect a clip to a node:**

➤ Click the clip and drag the cursor to a source tab on a node. Alternatively, select Parent from the Edit Mode box and drag the cursor to a source tab.




Example of dragging from a clip to the front tab of a Logic Op node




a) Edit Mode box

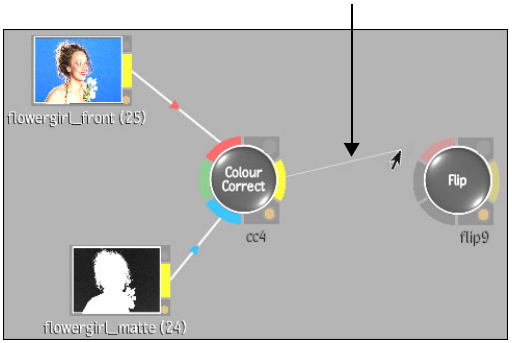
An arrowed line is drawn from the clip to the source tab. The colour of the line corresponds to the colour of the source tab to which the clip is connected.

For example, if you want a clip to be used as the front clip for the Colour Correct node, a red arrowed line is drawn in the schematic connecting the clip and the node.

**To connect nodes manually:**

➤ Click the Result tab of a node whose result you want to use and drag the cursor to one of the source tabs of the next node in the process tree.

An arrowed line is drawn from the node to the source tab. For example, click the Result tab of the Colour Correct node and drag the cursor to the front tab of the Flip node to flip the result of the colour-corrected clip.



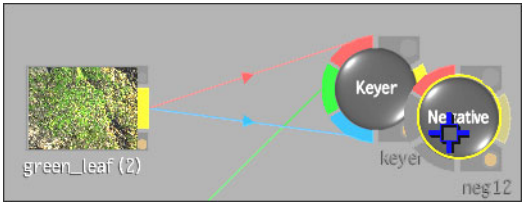
**To connect nodes automatically:**

➤ Use the Autolink feature by pressing **SHIFT** and dragging a node to another node so their tabs touch.

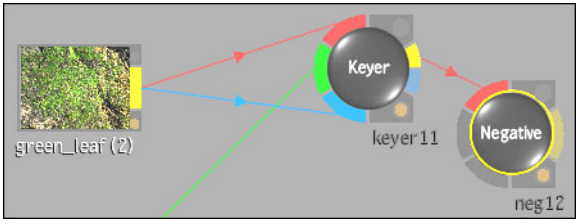
The nodes are connected.

**NOTE:** Using Autolink to connect nodes will not connect an audio input to an Export or Output node.

Action: Press and hold **SHIFT** while dragging the Negative node to the Keyer node




Result: The Keyer output is the front for the Negative node




**To create a node connection using tap-tap linking:**

1. Click the socket of the first node or clip you want to connect.
2. Click the socket of the node you want to connect the first node to.

   The nodes are connected.

   **NOTE:** If the first node you click is an Output node, you can add as many subsequent input socket connections as you like. To finish selecting, click anywhere in the schematic work area.

**To simultaneously break a connection and add a new input:**

➤ Connect the new clip or node's Result tab to the source tab of a node that is already connected to a different source.

The source tab's original link is disconnected and replaced with a connection to the new Result tab.

**To disconnect nodes or clips:**

1. Drag the cursor across the connecting line between a clip and a node or between two nodes.

   The arrowed line is cut and the source tab is dimmed.

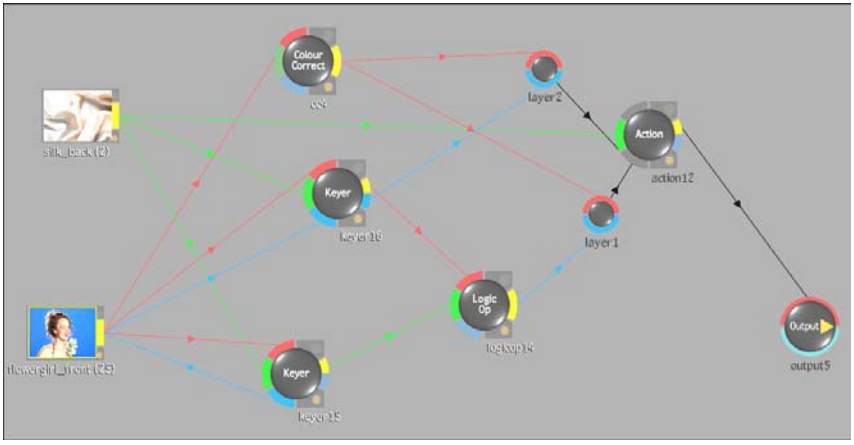
2. You can cut multiple connections in a single stroke by clicking and dragging over several connecting lines in the schematic.

   **HINT:** To quickly disconnect a node, press **CTRL+ALT** and click the node to disconnect.

## Working with Multiple Connections

When connecting clips and results, you can have single or multiple connections. This means that you can connect a clip to many different nodes. You can also connect a node's Result tab to more than one node if you want to reuse a node's output elsewhere.

In the following example, the flowergirl_front clip is connected to the front tab of a Colour Correct node and two Keyer nodes. The silk_back clip serves as the back for both Keyer nodes and the Action node. The result of the Colour Correct node is connected to two Action layers nodes, one of which has a Logic Op node result feeding into it. Finally, the entire process tree feeds into one final output.




**To add a connected clip:**

1. Double-click a coloured source tab.

   The desktop appears. The cursor is the same colour as the first unassigned tab.

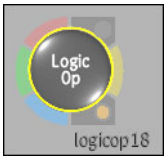
2. Select a clip.

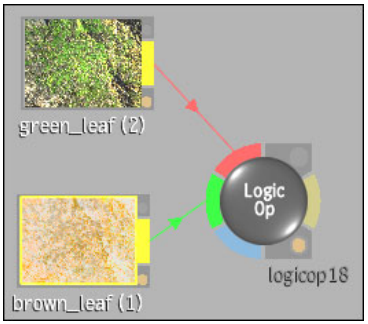
   The arrow changes colour if the node has other unlinked source tabs.

3. Continue to select clips for unlinked tabs or click Exit Clip Select.

You are returned to Batch where the selected clips are added to the process tree and connected to the node.

For example, the node on the left shows a Logic Op node before double-clicking a source tab. The process tree on the right shows the same Logic Op node after double-clicking the red source tab and selecting a front clip and a back clip from the desktop.

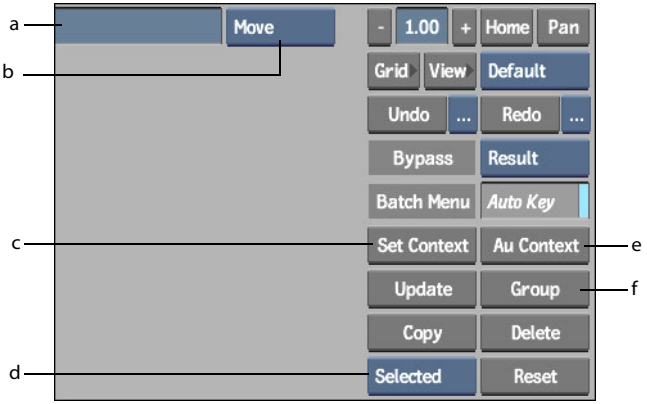



## Manipulating Nodes

As you build your process tree, you should reposition the nodes to keep track of the processing direction.

Once the nodes are positioned, you may want to give nodes more descriptive names, copy process trees, create groups and delete unnecessary nodes. You must select a node, multiple nodes, a branch, or the entire process tree before moving, copying, grouping or deleting them. To carry out these tasks, you use the Process Tree controls.




a) Name field
b) Edit Mode box
c) Set Context button
d) Selection Mode box
e) Au (Audio Context) button
f) Group button

The Process Tree controls are described as follows.

**Name field —** Assigns a unique and descriptive name to nodes and clips.

**Edit Mode box —** Sets the manipulation mode in the schematic.

| Select: | To: |
|---|---|
| Move | Move nodes, branches, and process trees in the schematic. In this mode, you can also parent and cut connections gesturally in the schematic. |
| Parent | Connect and disconnect clips and nodes. |
| Delete | Delete clips and nodes in the schematic, one at a time. |

**Undo and Redo buttons —** Undoes or repeats the last action performed whether in the schematic or in a module. You set the number of undo levels in the Setup menu.

**Bypass box —** Bypasses the node, instead passing the selected clip downstream. See "Bypassing Nodes" on page 1134.

**Set Context button —** Uses the currently selected node as a context for viewing in a viewport. See "Viewing Nodes in Context" on page 1145.

**Audio Context button —** Uses the currently selected audio clip as a context for another clip. See "Working with Audio Contexts" on page 1148.

**Update button —** Forces an update of nodes that might not have processed the current frame.

**Group button —** Creates a group with sets of nodes, branches, or process trees. See "Grouping Nodes" on page 1136.

**Copy button —** Copies selected items in the schematic.

**Delete button —** Deletes selected items in the schematic.

**Selection Mode box —** Displays the node or set of nodes that you can select.

**Reset button —** Resets a node, a branch of nodes, or an entire process tree according to what is selected in the Selection Mode box.

When you reset an Action, a Modular Keyer, or a Keyer node, the undo list is cleared. When an Action, a Modular Keyer, or a Keyer node is part of a branch in a process tree, you may accidentally clear the undo list when you reset these or other nodes. To prevent the accidental clearing of the undo list when you reset any of these nodes, the following warning appears and you are prompted to confirm:

```
Confirm reset? WARNING: This will clear the undo stack.
```

For example, when you click Reset to reset a Colour Warper node that is parenting a Keyer node, you must confirm.

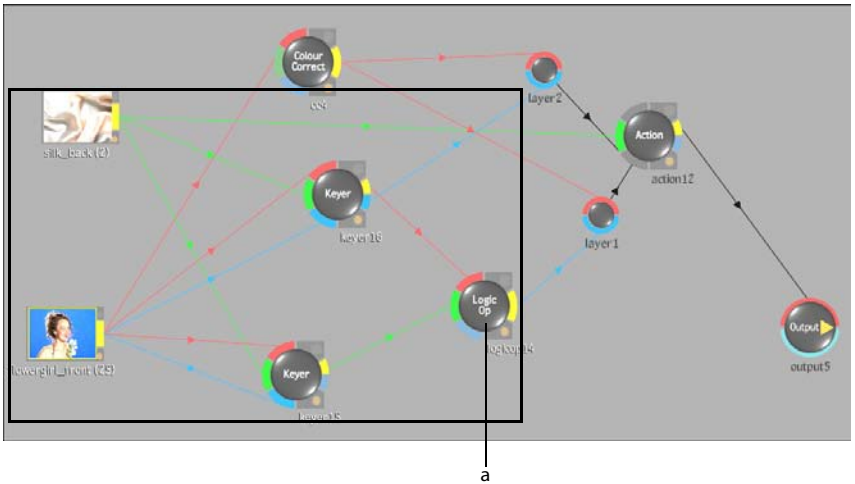
## Selecting Nodes

Fundamental to constructing a process tree is the ability to move, reorganize, and connect nodes in a logical manner. Before you can do any of this, however, you have to select a node.

**To select nodes:**

1. From the Edit Mode box, select Move.
2. From the Selection Mode box, select a mode.

| Use: | To select: |
|---|---|
| Selected | One item in the schematic such as a clip or a node. |
| Branch | The nodes and clips contained in a branch.<br>A branch is defined by a node and all the clips and nodes before it in the process tree. |
| Tree | An entire process tree. |
| All | The entire schematic, including all process trees. |




a) The Logic Op node is the first node in this branch

3. In the schematic, make a selection.

| To select: | Click: |
|---|---|
| An item | The node or image. |
| A branch | The first node in the branch you want to select. All nodes before it (upstream) in the tree are selected. |
| A process tree | Any node in the process tree with Tree selected. |
| All process trees | Any node in any process tree with All selected. |

The selected nodes are highlighted. The clicked node is outlined in yellow and the other selected nodes are outlined in white.

## Moving Nodes

You can move a node, a branch, a group, or an entire process tree. Typically, you move a node by dragging it in the schematic. You can move several nodes at a time.

**To move nodes:**

1. In the Edit Mode box, select Move.




   In the schematic, the cursor changes to a blue crosshair.

2. In the Selection Mode box, select the nodes and clips you want to move.
3. Press **ALT** and click a node to move all selected nodes.

## Copying Nodes

You can copy a node, a branch, or an entire process tree. You can also copy clips.

**To copy a selection:**

1. In the Edit Mode box, select Move.
2. In the Selection Mode box, select the nodes and clips you want to copy.
3. In the schematic, make your selection.
4. Click Copy to copy the selection.

   A copy of the selection appears in the schematic.

## Deleting Nodes

You can delete nodes or clips individually. You can also delete branches, process trees, as well as the entire schematic.

**To delete a single node or clip:**

1. In the Edit Mode box, select Delete.

   In the schematic, the cursor changes to a red crosshair.

   **NOTE:** In Delete mode, you can only delete one item at a time.

2. Click the node or clip you want to delete.

   The selected item is deleted.

**To delete a branch:**

1. In the Edit Mode box, select Move.
2. In the Selection Mode box, select Branch.
3. In the schematic, click the first node for the branch you want to delete.

   All nodes and clips feeding into the clicked node are outlined in white and the leading node in the branch is outlined in yellow.

4. Click Delete.

   The selected branch is removed from the schematic.

**To delete a process tree or an entire schematic:**

1. In the Edit Mode box, select Move.
2. In the Selection Mode box, select Tree or All depending on what you want to delete.
3. In the schematic, click a node in the process tree you want to delete or if you want to delete the entire schematic, click any node.
4. Click Delete.

   The selected process tree or schematic is deleted.

**To delete by dragging items out of the schematic:**

1. In the Edit Mode box, select Move.
2. In the schematic, do one of the following:
   - Drag a node to the bottom of the screen. The cursor changes to a green recycling icon. The node is deleted.
   - Drag a node to the bottom of the screen while pressing **Alt**. The cursor changes to a green recycling icon. If Branch is selected from the Selection Mode box, the branch (the selected node and all incoming nodes) is deleted.
   - Drag a node to the bottom of the screen while pressing **Alt**. The cursor changes to a green recycling icon. If Tree is selected from the Selection Mode box, the entire process tree is deleted.
   - Drag a node to the bottom of the screen while pressing **Ctrl + Alt**. The cursor changes to a green recycling icon and the node is deleted. A link between the node before and after the deleted node is automatically created.

## Bypassing Nodes

You can improve your workflow in Batch by deactivating certain nodes and rendering only the nodes that you want to process right away.

For any node, you can pass the front, back, matte, or key-in clip—depending on the type of node you select and its source tab inputs—as the input to the next node in a branch.

**To bypass a node:**

1. In the schematic, select the node that you want to bypass.

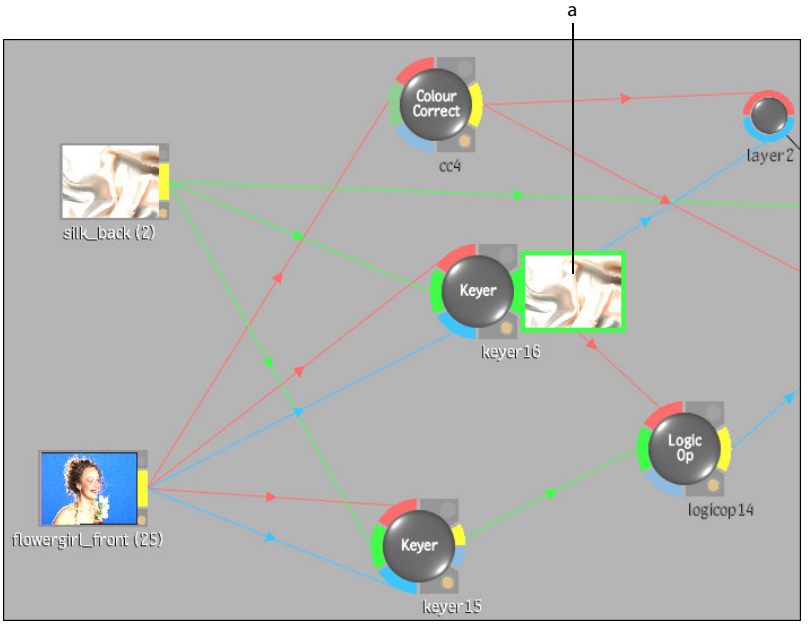
   Typically, the bypass node will feed its result into a node that you want to render or work with more intensively, such as an Action node. For example, click a Keyer node that has Front, Back, and Key-in clips feeding into it.

2. In the Bypass box, select the clip you want to pass as the input to the next node.




The options that appear in the Bypass box depend on the inputs of the node you select in step 1. For example, the Keyer node has Front, Back, and Key-in clips as inputs to its source tabs, therefore they appear in the Bypass box.

The Keyer node operations are bypassed. In this case, only the back clip is passed.




a) Bypassed Keyer node

3. If you want to undo the bypass of a single node, select the bypassed node and in the Bypass box, select Result.

4. When you are ready to render the entire process tree, go to the Setup menu and click Unbypass to unbypass selected nodes.

   **NOTE:** Clicking Unbypass/Re-bypass affects whatever is selected in the selection box (All, Tree, Branch, or Selected).




   **HINT:** You can use the **- + CLICK** key combination to bypass/unbypass a node.

### Bypassing Action, Modular Keyer, or Keyer Nodes

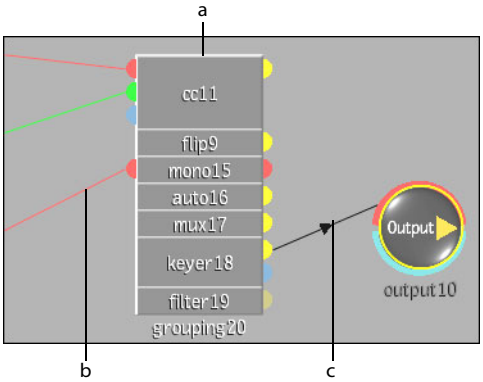
The Modular Keyer, Action and Keyer nodes each have two outputs: a result and a matte. If you bypass one of these nodes, the matte output will be the same as the result output (depending on the current selection in the Bypass box).

## Grouping Nodes

You can group nodes to simplify cluttered schematics. When you group nodes, they collapse into one group node that you can use as a parent to, or child of, other clips and nodes. A group is represented by a single node that displays the group contents, inputs, and outputs.

You can create several groups and organize them in your schematic. You can then work on individual groups. For example, group a Keying and Colour Correction branch separately from an Action and filtering branch, and then work on each branch independently of the other. If you

need to edit the nodes in a group, you can expand the group and make the necessary modifications.




a) Group node b) Input connection c) Output connection

A group is a dynamic node that you can customize using the Group List menu. The Group List menu lists all the nodes and connections contained in a group and lets you rename or hide them. In addition, you can define which input and output connection sockets are visible and available for connection in the schematic.

**NOTE:** When you are working inside a group in Batch, the Burn button disappears.

**To group nodes:**

1. **CTRL**-drag to select the nodes you want to group.

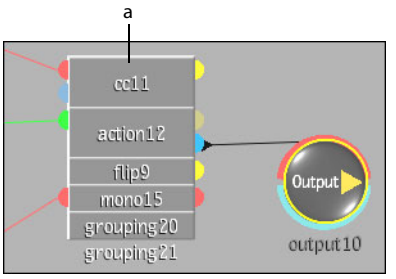
   Selected nodes are outlined in white.

2. In the Process Tree controls, click Group.




The selected nodes collapse into a group node.

**NOTE:** You can create a group inside a group.




a) The Group node lists the nodes contained in the group, as well as the non-hidden input tabs and output tabs

3. In the Name field, type a name for the group and press **ENTER**.

The new group name is shown in the schematic.

You can select a node in the Group List menu to display the group at the selected node's stage. The View box must be set to Result, Front, or Back to use this display option.

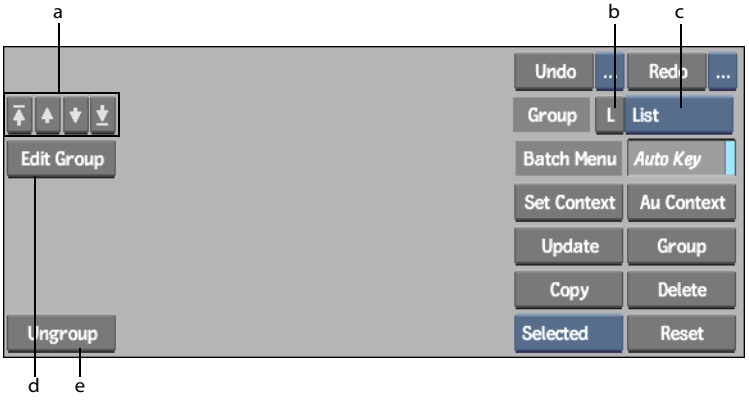
### Editing a Group

Use the grouping controls to adjust the contents of a group.

**To edit a group:**

1. Select the group you want to edit.

   When you select a group node, the Process Tree controls change to show the List button, and the Group List menu displays the Ungroup, Edit buttons, and the Sort Order buttons.




a) Sort Order buttons
b) List button
c) Node List box
d) Edit Group button
e) Ungroup button

2. Click Edit Group.

   The nodes in the group appear in an isolated schematic.

   **HINT:** Instead of editing the group, you can access a single node's menu by selecting the node's name from the Node List box. Click the L (list) button to return to the Group List menu.

3. Modify the nodes as required.

   **NOTE:** Selecting All from the Selection Mode box while editing a group selects all nodes within the current group; any nodes outside the group in the current Batch pipeline remain unselected.

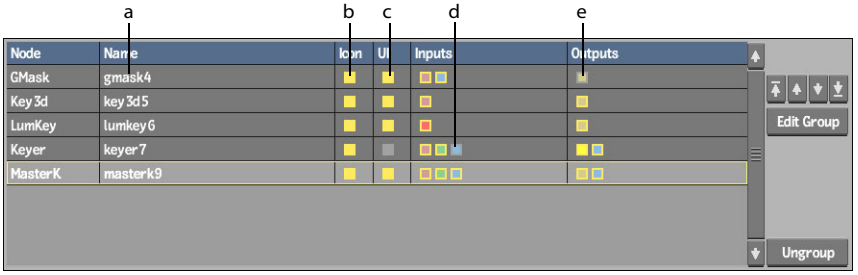
4. Click Exit Group to return to the main schematic.
5. Change the order of nodes in the group using the Sort Order buttons. The single arrow buttons move the selected node one position up or down, and the double-arrows move the selected node to the first or last position within a group.
6. Click Ungroup to expand the group of nodes to their pre-grouped positions in the schematic.

## Defining Group Display Settings

You can customize the group node using the Group List menu.

**To define a group's display settings:**

1. Select a group to display the Group List menu.




a) Node name
b) Enabled icon visibility
c) Enabled UI visibility
d) Disabled input visibility
e) Disabled Output visibility

2. Change the group's interface by editing or toggling on any of the following node properties.

| Click: | To: |
|---|---|
| Name | Change the node's name. |
| Icon | Toggle the node's visibility within the group. |
| UI | Toggle the node's availability in the Node List box. |
| Input | Hide or unhide the selected node's input sockets. Sockets are colour coded with the same scheme as Batch nodes. |
| Output | Hide or unhide the selected node's output sockets. Sockets are colour coded with the same scheme as Batch nodes. |

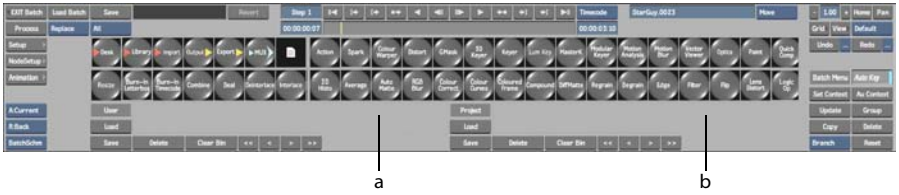
## Creating Custom Nodes

In addition to the standard node bins are two bins that can contain custom nodes. You can drag nodes, groups, branches, and whole Batch trees into a custom node bin to create a custom node. A custom node can consist of a single node, like a specific Colour Correct you need to use frequently, or a multitude of nodes that create an effect, such as a Keyer node parented to an Action node with layers connected to a GMask node. The newly created custom node can then be pulled out of the node bin and into a schematic work area to be used anywhere in Batch as often as you like.

**To create a custom node:**

1. From the Batch schematic, select a clip, node, branch, tree, or group.
2. Drag and drop the selection to the appropriate custom node bin. The left custom node bin contains nodes for the current user. The right bin contains project nodes that are available to all users.

The selection is copied to the bin. The original selection remains in the schematic. If the selection is dropped outside of the bins, the selection is deleted.




a) User custom nodes b) Project custom nodes

**NOTE:** No two custom nodes can share the same name. Attempting to drop a node into a custom bin with a similarly named node is not possible.

**To use a custom node:**

1. Select a node from one of the bins. If necessary, scroll through the custom node bins.
2. Drag and drop the node into the schematic work area.

   A node appears with the same configuration that was used to create the custom node.

You can use custom nodes as often as you like. Each time another instance of a custom node is dropped into the schematic work area, that instance is given a new name and/or number.

**To manage the custom node bins:**

➤ Click one of the following to manage the nodes in the custom node bins. Both the user and project custom node bins have their own set of commands.

| Click: | To: |
|---|---|
| Load | Load custom nodes from another project or user. |
| Save | Save the current custom nodes so they can be loaded by another project or user. |
| Delete | Delete the selected custom node. |
| Clear Bin | Delete all custom nodes in the node bin. You must confirm the multiple deletion. |
| Arrow Buttons | Reposition custom nodes in the bin. The single arrow button advances one node at a time, and the double arrow button brings you to the first or last custom node. |

## Resolution Issues

A node's bit depth and resolution are not always compatible. It is not always possible to use clips of different resolution or bit depth. For example, it is not possible to have one custom colour

corrector node with an 8-bit clip and another with a 12-bit clip. Garbage masks, on the other hand, work correctly with clips of different bit depth, but not of different resolutions.

## Loading a Node's Setup

You can load the following nodes' setups from Batch:

- Action
- Colour Correct
- Colour Curves
- Colour Warper
- Degrain
- Difference Matte
- Distort
- Filter
- Gmask
- Lens Distort
- LUT Editor
- Motion Analysis
- Motion Blur
- Optics
- Paint
- Regrain
- Resize
- Text
- Vector Viewer

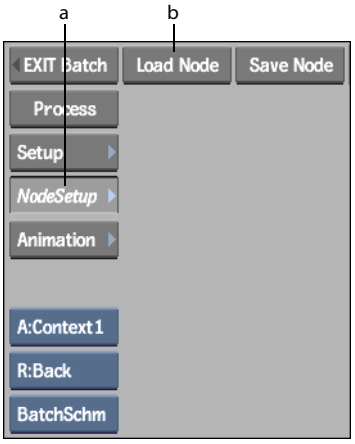
When you load a Batch setup, clips are searched for on the desktop reels and in the clip libraries. On the desktop, clips are searched for first by name, and then by clip ID. In clip libraries, clips are searched for by clip ID only—they are not searched for by name. If you delete a clip from the clip libraries that is used in a Batch setup file, you cannot replace it by giving another clip the same name. However, if you delete a clip on the desktop, you can replace it with another clip on the desktop that has the same resolution and name.

When you load a Batch setup using Append, a node with the same name as the one in the current Batch setup is renamed by adding zeroes to the name until a unique name is found. For

example, if node1 and node 01 exist in the current Batch setup, the appended node1 is renamed node001.

**To load a node setup in Batch:**

1. Select a node in the Batch schematic.
2. Click Node Setup to display the selected node's Setup menu.




a) Node Setup button b) Load button

3. Click Load Node.

   The file browser appears.

4. Navigate to and select a setup file. Once selected, the setup is loaded and you are returned to the Batch schematic.

## Undoing and Redoing Operations

Use the Undo and Redo buttons to undo or redo operations performed in both the Batch schematic and individual modules.

You can only undo operations that affect the final result. For example, a slider edit, or node parenting can be undone, but not a view change or schematic pan.

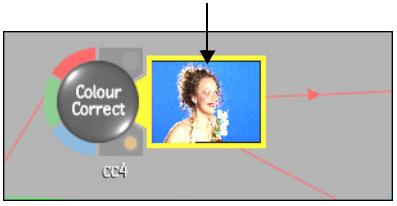
## Previewing Results

While creating your process tree, you can preview results at any time. If you do not like the result of one operation, you can modify or delete it without affecting the other operations in the sequence. You can preview your results in Batch by:

- Using proxies in the schematic
- Clicking one of the viewing buttons to view results at the current level in the image window
- Clicking the Level-up context button to view results one level higher than the current segment effect level. See "Viewing Segment Effects in Context" on page 990.
- Clicking the Main Level context button to view results as they will appear at the top Batch level. See "Viewing Segment Effects in Context" on page 990.
- Setting up to two context nodes in Schematic view and viewing the results in context in the image window. See "Viewing Nodes in Context" on page 1145.

**To preview results using proxies:**

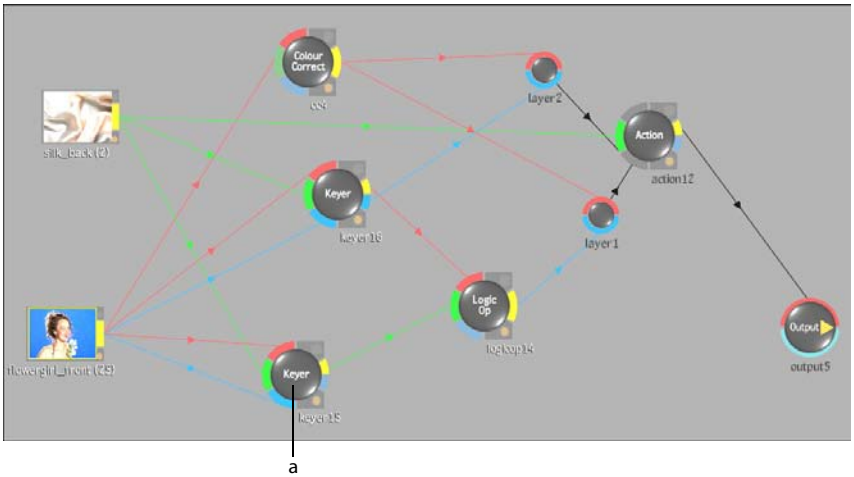
1. Click Setup.
2. In the Setup menu, enable Auto Update.
3. In the schematic, select the node whose result you want to preview.
4. Double-click the Result tab. Alternatively, press **T** as you click the Result tab.
   The result proxy appears and shows the result up to and including the selected node.




5. To close the proxy, double-click the Result tab again, or press **T** as you click the Result tab.

**To preview results in the image window:**

1. Select the node whose results you want to preview.




a) For example, click the Keyer node

2. In the Batch menu, select Result from the View box.

   The intermediate nodes are processed up to and including the selected node and the result of the selected node is displayed in the image window.



## Viewing Nodes in Context

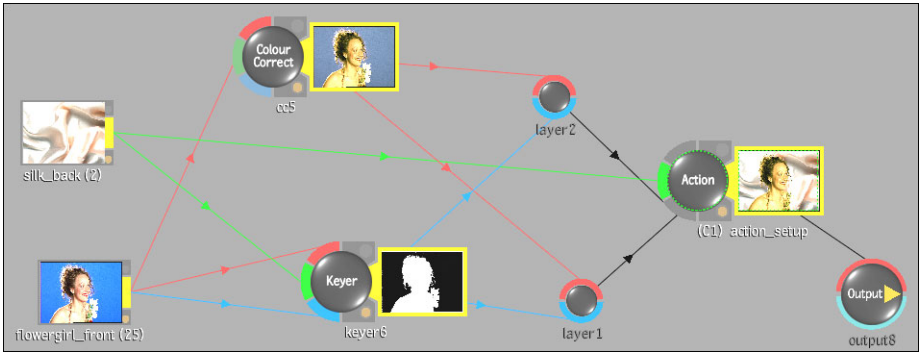
You can view a node in context with another node to compare intermediate results throughout the process tree. By working with context points, you can modify nodes in the process tree and immediately view the impact those changes have on the nodes further along in the process tree.

You can set two context points in a process tree. The Process Tree menu includes the Set Context button for setting the context of a node operation.




a) Set Context button

The following example has a process tree that includes a Colour Correct node that feeds into an Action node. Two Keyer nodes also feed into the same Action node. You can set the context on the Action node and continue modifying the Colour Correct node, while viewing the result of the Colour Correct node, the Keyer node, or the Action node.



**To view nodes in context:**

1. In the schematic, select the node you want as the context. Using the preceding example, select the Action node.
2. In the Process Tree menu, click Set Context.

   **NOTE:** You can also set the context node by holding the = key and clicking the node you want to use. This method retains the current node selection.

   (C1) appears next to the Action node name in the schematic.




3. In the schematic, select the node you want to edit. Using the preceding example, select the Colour Correct node and modify the setup.
4. View your colour correction changes in the context of Action by:

   • Selecting Context 1 from the Reference box

   • Clicking Result and selecting Context 1 or pressing **F4**



   In this way, you are colour correcting "in context" of the intermediate result. Furthermore, as you move to different frames in the module, Context 1 also displays the result at the same frame. For instance, if you are at frame 15 in the Colour Corrector, Context 1 (Action) is also at frame 15. (Exceptions to this occur when using time-based nodes such as Remove Pulldown, Add Pulldown, Interlace, Deinterlace and Motion Blur.)

5. If you want to set a second context, select another node in the schematic—such as the Keyer node—and click Set Context.

   (C2) appears next to the Keyer node name.

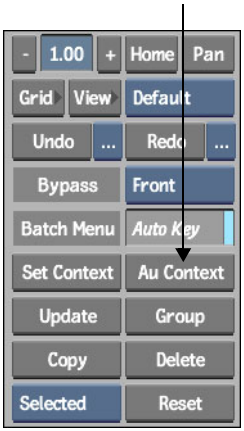
6. Repeat steps 3 and 4.

## Working with Audio Contexts

While working on one clip or branch of the process tree, you can listen to the audio of another clip. Audio contexts work in much the same way as video contexts. You can set up to two audio contexts in Batch.

**To set an audio context:**

1. In the Batch schematic, select a clip that contains audio.
2. Click Au Context to set the clip's audio as Audio Context #1 (or press **F10**).




Clips with an audio context are labelled A1 or A2 and are outlined by pink dots.

**NOTE:** Selecting another clip and clicking Au Context again will set the second audio context. Repeating that with another clip will remove the context from the first audio clip and make the new selection audio context #2 since only two audio contexts can be set at a time.

**To hear an audio context:**

➤ When working in the Batch schematic, at any point in the process tree, select an audio context to listen to.

| Select: | To play: |
|---|---|
| Current | The audio of the currently selected clip. |
| Context 1 | The audio of the clip set to Audio Context 1. |
| Context 2 | The audio of the clip set to Audio Context 2. |
| Source | The audio of the Source clip. |
| Record | The audio of the Record clip. |
| No Audio | No audio. |

**HINT:** Cycle through the Context options using **F12**.

**NOTE:** Playback of audio is only available when playing a clip. However, you can scrub audio anytime in Batch.

## Caching Frames

You can avoid reprocessing the same nodes and clips as you navigate in the timebar by specifying which nodes and clips should be cached. Cached frames are stored on the system framestore, increasing system performance and efficiency. Stored cache clips are contained in a _Cache_ library and correspond to the clip IDs in the setups. These cache library files are named according to setup and project name.

Node and clip caching is enabled in the Cache menu. The Cache menu also displays the number of rendered frames in the cache for the selected nodes or clips, and shows the remaining space on the framestore.

Any clip node and Import node can be cached as long as it is edited, resized, or has had a LUT conversion applied. Batch setup files include the location of any cached frames, which are stored with the clip ID until removed. The history associated with a clip can also be cached, but not if the clip was rendered in proxy mode.

Each node and clip has a cache tab on the lower-right corner.

The following steps are not required to actually cache frames. Typically, you use intelligent caching, which automatically caches frames as you move through the timebar. Caching occurs as the frame is displayed and the node operation is applied. A cached node automatically saves frames as you display—or visit—them and then reloads them each time you visit the frame again. Your workflow speed is increased.




Read and write mode Cache enabled

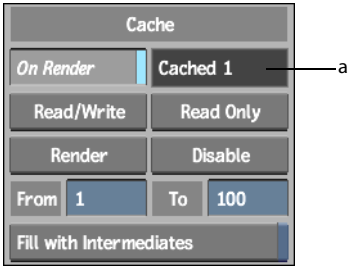
Read only mode Frames already cached are accessible

Cache disabled

Click the cache tab to activate any of the following modes.

| Mode | Colour | Description |
|---|---|---|
| Disabled | Grey | Disables the cache. You can also **ALT**-click to disable and remove cached frames for the selected node. |
| Read and write | Yellow | Saves and loads data to and from the cache. |
| Read only | Amber | Is shown with a yellow outline. No data can be saved to the cache, but rendered frames remain stored. Use this mode to prevent the framestore from getting full. |

Changing or cutting an input or any node further along the process tree that has cached frames clears the cache buffer. The Cache menu shows how many frames are cached for the selected node and the number of frames available on the framestore. This allows you to clear the cache of the selected node or all cached frames.




a) Cached frame counter

**To cache frames:**

1. Click Setup.
2. Specify the frames you want to render and store in cache using the From and To fields.

3. Click Render Cache.

   The cached frames are stored in the framestore and added to the cached frame counter.

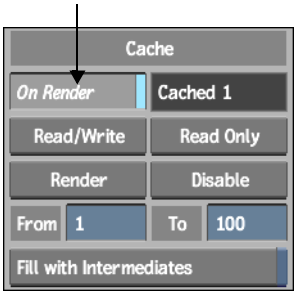
To turn off the cache and remove cached frames, **ALT**-click the cache indicator for the selected node.

### Rendering Caches During Processing

You can render node caches while processing.

**To render node caches while processing:**

1. Enable the cache for any nodes or clips whose frames you want to cache.
2. Click Setup.
3. Enable On Render.




4. When you are satisfied with current settings in your process tree, click Process.

   The clip is processed, and all node caches are rendered. While rendering, the message bar displays the number of frames in the node and the time remaining until the render is complete.

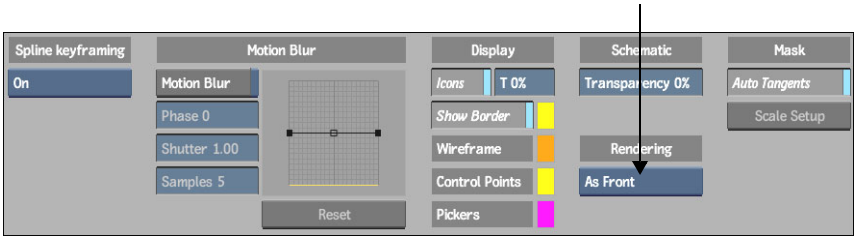
## Sampling LUTs

When you use the colour patches in the LUT Editor menu in Batch to sample image channel values, sample the image before you resize it. When you try to sample resized images, you sample the original front image, not the resized image. See "Comparing Colour Values Using Colour Patches" on page 696.

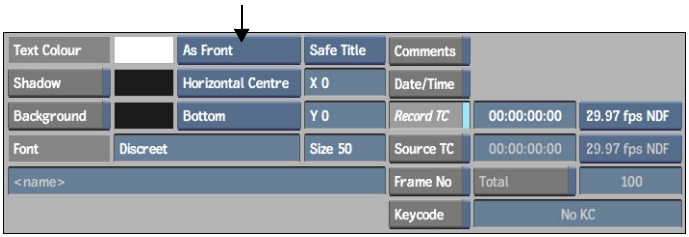
## Using the Scan Format as a Rendering Parameter

When using the Burn-in Timecode, GMask, and Text nodes, you can use the import scan format of a clip as the rendering format. To do this, choose As Front from the Scan Format box.

For GMask:




For Burn-in Timecode:




# Outputting and Exporting Batch Results

When you are ready to generate the final clip or an intermediate result, click the Process button. All process trees in the schematic are processed, and one clip is written to the destination specified by each Output node or Export node. A Queue Manager lets you define several output or export processes and assigns instructions to each. The final output clips bear the name you specify in the Node Name field in the Queue Manager.

Once the nodes are in the Queue Manager, consider each Output or Export process as a job that has various instructions for how the final output is rendered. Each job can be active or inactive, has a unique name, specific start and end frames, and a specific destination. You can execute jobs immediately or at a later time using a Batch script, as well as set job priorities. The jobs that appear in the Queue Manager are saved in the Batch setup file.

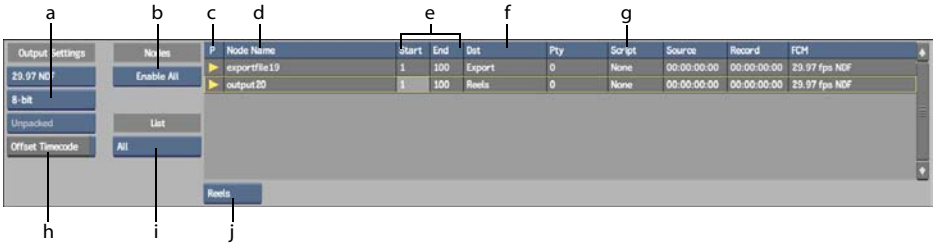
See "Output Node" on page 1188 or "Export Node" on page 1172.

## Using the Queue Manager

Manage several output and export processes at a time using the Queue Manager. You can set priorities for particular output and export processes, specify the destination for processed output, attach a script, as well as determine the frames at which to start and end an export or output process. Furthermore, you can attach a script that contains elaborate instructions such

as converting processed images to a movie file (*.mpg*) and sending notification messages about the status of various Batch processes.

In Batch, the Queue Manager is accessed through the Queue menu. To use the Queue Manager, you must add at least one Export or Output node to the Batch schematic. Output and Export processes at the main Batch level are displayed in white. Processes at the segment effects level are displayed in blue.




a) Bit Depth box
b) Enable All/Disable All button
c) Process indicator
d) Node name
e) Start and End frame
f) Destination
g) Batch script
h) Offset Timecode
i) Process Options box
j) Output box

**To access the Queue Manager:**

1. In the schematic, click an Output node or an Export node.
2. In the Batch menu, click a node to display its menu. If necessary, swipe the bar at the left or right side of the menu.

   The Queue Manager appears with the corresponding Output node or Export node controls. Once an Output or Export node appears in the Queue Manager, it is considered a job.
3. In the Process Options box, select one of the following options.

| Select: | To process: |
|---|---|
| All | All output nodes. |
| Current | The visible output nodes in the current view. |
| Current + Group | All output nodes in the current view (even if they are nested inside a group). |

   The Queue Manager updates to show the pending jobs.
4. In the Node Name field, provide a name for the job.

Each row in the Queue Manager contains details about a Batch job. They are described as follows.

**FPS box (Output node only) —** Sets the Frame Code Mode to be applied to your output. The mode is displayed in the FCM column.

**Export box (Export node only) —** Displays an export format.

**Bit Depth box —** Defines a bit depth for the file to be Output/Exported.

**Compress button (Export node only) —** Enables file compression.

**Offset Timecode (Output node only) —** Enables any timecode offsets you made in the Queue Manager. For example, if you specify a timecode for output of 00:00:00:00 and render from frame 1, the first frame will have TC 00:00:00:00. If you then specify a timecode for output of 00:00:00:00 and render from frame 10 without enabling Offset Timecode, the first frame for the render will be TC 00:00:00:00. However, if you specify a timecode of 00:00:00:00 and render from frame 10 and *enable* Offset Timecode, the first frame of the render will have TC 00:00:00:09.

**NOTE:** Timecode shown in the Rec TC and Src TC is offset based on first frame.

**Enable All/Disable All button —** Activates and deactivates all processing on all Output and Export nodes in the processing tree.

**Process indicator —** Activates the Output or Export node for processing.

The arrow in the P column is bright yellow when a job is active. When you click Process, all active jobs are processed.

**Node name —** Provides a descriptive name for the processed clip.

**Start and End frames —** Specify the range of frames you want rendered for the job and in the processed result.

This means that one Output node could be set to process the first 30 frames of a 60-frame clip and another Output node could process the remaining 30 frames.

The Start and End fields override the total number of frames in the timebar. For example, if the timebar shows a 60-frame clip and an Output node is set to start at frame 20 and end at frame 100, then 80 frames are processed.

**Destination —** Specifies the destination for the output or exported result. The destination is either the desktop reel or clip library.

**Priority —** Specifies the priority of jobs to process.

**Script —** Attaches a script file whose content is executed when the Output or Export node is finished rendering. Scripts must have the file extension *.bscript*.

Click this field to load an existing script from the file browser.

**Source —** Lets you generate your output with a source timecode. To edit the timecode, double-click the field and enter a new value.

**Record —** Lets you generate your output with a record timecode. To edit the timecode, double-click the field and enter a new value.

**FCM —** Displays the Frame Code Mode. Change this value using the FPS box (above).

**Output box (Output node only) —** Defines whether the output will be written to the Reel on the Desktop, or in a Library. If Library is selected, you are prompted to select from your existing libraries.

### Adding Clip Parameters to the Output

You can add a clip's name, duration, source and record timecodes, in and out points, and FCM to the Queue Manager.

#### To add clip parameters to the Queue Manager:

1. Select an Output node.
2. Press **T** and click a clip.
3. The clip's SRC and REC TC parameters, as well as its duration and in and out points, are added to the Queue Manager of the selected output node.

## Importing and Exporting LUTs

When you save the Import or Export node in Batch, two LUT files are saved—one for the RGB channels and one for the matte. The files are named as follows:

- <node>.*lut_node*
- <node>*_alpha.lut_node*

## Using Scripts

Batch scripts are ASCII files that contain instructions related to a Batch job. They must have the file extension *.bscript* for Batch to recognize them. A Batch script is executed after the Output or Export node to which the script is associated has finished rendering.

A few sample Batch scripts are provided with Inferno and are located in the */usr/discreet/ <product home>/examples/batch* directory.

**NOTE:** Use the *imgview* and *movie* scripts with the Export node, and use the *listVariables* script with the Export or Output nodes.

You should consult with your system administrator to create scripts. Scripts are created using either C shell, Korn shell, or Perl. Also, Batch scripts must have the proper file access, directory access, and execution permissions for the files, directories, and applications in the script.

When the script is executed, Inferno continues with its own processes and does not wait for the script to terminate. Inferno imposes no restrictions with executing scripts; however, be sure that no one else is using the system when a script is executed and be sure the script is approved by your system administrator.

Script variables that you can set are defined in the following table.

| Variable | Description |
|---|---|
| BATCH_NODE_NAME | Corresponds to the name of the Output node or the Export node. This is the same name that you provide in the Queue Manager Node Name field. |
| BATCH_FIRST_FRAME | Corresponds to the first frame displayed in the Queue Manager for the selected node name. |
| BATCH_LAST_FRAME | Corresponds to the last frame displayed in the Queue Manager for the selected node name. |
| BATCH_ASPECT_RATIO | Corresponds to the framestore aspect ratio. |
| BATCH_FRAME_RATE | Applies only to scripts associated with Export nodes. This is the frame rate of the final clip result. |
| BATCH_FRAME_WIDTH | Applies only to scripts associated with Export nodes. Corresponds to the width of the final clip result. |
| BATCH_FRAME_HEIGHT | Applies only to scripts associated with Export nodes. Corresponds to the height of the final clip result. |
| BATCH_OUTPUT_DST | Applies only to scripts associated with Output nodes. Indicates the destination of the final clip result as either the desktop reel or a clip library. |
| BATCH_BIT_DEPTH | Applies only to scripts associated with Export nodes. Specify the bit depth of the final clip result. |
| BATCH_CROP_WIDTH | Applies only to scripts associated with Export nodes. Specify the crop width of the final clip result. |
| BATCH_CROP_HEIGHT | Applies only to scripts associated with Export nodes. Specify the crop height of the final clip result. |
| BATCH_FILE_FORMAT | Applies only to scripts associated with Export nodes. Indicates the numbering format of a sequence of exported images in the final clip result. This numbering sequence ensures that the order of frames in the clip is intact when you import the clip. |

| Variable | Description |
|---|---|
| BATCH_FILE_EXT | Applies only to scripts associated with Export nodes.<br>Specifies the format to which the final clip result is being exported: Alias *(.als)*, Cineon, Dpx (Spirit), Jpeg *(.jpg)*, Pict *(.pict)*, Pixar *(.picio)*, Sgi *(.sgi)*, SoftImage *(.pic)*, Targa *(.tga)*, Tdi/Maya *(.iff)*, Tiff *(.tif)*, or Wavefront *(.rla)*. |
| BATCH_FILE_DIR | Applies only to scripts associated with Export nodes.<br>Indicates the file location of the final clip result. |

## Executing Batch from the Command Prompt

You can execute Batch directly from a command shell so that you can render complex process trees while the machine is not in use, such as overnight. The following command starts Inferno for a specified user, and renders a specified Batch setup:

```
inferno -b batchsetup -U user - J project
```

**NOTE:** The specified user and project name must be valid.

# 52 Batch: Node Reference

## Summary


About Batch Nodes ..... 1160
2D Histogram Node ..... 1162
3D Keyer Node ..... 1163
Action Node ..... 1163
Add Pulldown and Remove Pulldown Nodes ..... 1166
Auto Matte Node ..... 1166
Average Node ..... 1166
Burn-In Letterbox Node ..... 1167
Burn-in Timecode Node ..... 1167
Colour Correct Node ..... 1168
Colour Curves Node ..... 1168
Coloured Frame Node ..... 1168
Colour Warper Node ..... 1169
Combine Node ..... 1170
Compound Node ..... 1170
Deal Node ..... 1170
Degrain and Regrain Nodes ..... 1170
DeInterlace and Interlace Nodes ..... 1171
Desk Node ..... 1171
Difference Matte Node ..... 1171
Distort Node ..... 1172
Edge Node ..... 1172
Export Node ..... 1172
Field Merge Node ..... 1173
Filter Node ..... 1173
Flip Node ..... 1173
GMask Node ..... 1174

Import Node ..... 1174
Keyer Node ..... 1175
Lens Distort Node ..... 1176
Library Node ..... 1180
Logic Op Node ..... 1180
Luminance Key Node ..... 1181
LUT Editor Node ..... 1181
Master Keyer Node ..... 1182
Matte Curves Node ..... 1182
Modular Keyer Node ..... 1183
Monochrome Node ..... 1184
Motion Analysis Node ..... 1184
Motion Blur Node ..... 1185
MUX Node ..... 1187
Negative Node ..... 1187
Notes Node ..... 1187
Optics Node ..... 1187
Output Node ..... 1188
Paint Node ..... 1190
Posterize Node ..... 1191
Quick Composite Node ..... 1191
Resize Node ..... 1191
Render-only Nodes ..... 1192
RGB Blur Node ..... 1192
Segment FX Node ..... 1192
Spark Node ..... 1194
Text Node ..... 1194
Vector Viewer Node ..... 1195

## About Batch Nodes

Each node in Batch corresponds with one of the Inferno commonly used modules or a command. The Inferno functions that you use in Batch are contained in four sets of node bins.

The left swipe bar will display the node bins if you do not see them.




a) Input and Output nodes
b) Notes node
c) Effects nodes
d) Format nodes
e) Processing nodes

- Input and Output nodes—for loading and importing sources clips, as well as processing and exporting rendered clips.
- Processing nodes—for processing clips using nodes whose functions are found in the Processing menu.
- Format nodes—for formatting frames in a clip using nodes whose functions are found in the Format menu.
- Effects nodes—for creating special effects using nodes whose functions are found in the Effects menu.

**HINT:** If you do not see the node you are looking for, scroll the nodes in the bar with a click and drag.

## Accessing a Node's Menu

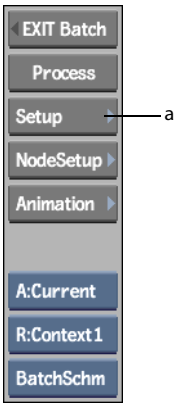
Each node's menu can be displayed in Batch, allowing you to easily access its controls.

**To access a node's menu:**

1. Disable the Setup menu button.
2. Select the module node from the Batch schematic.

   The module's respective menu appears.

3. Tap the left swipe bar to return to the Batch schematic.




a) Setup button

### Managing Missing Media Output

A node processes missing media in a clip based on the clip's settings (see "Defining Missing Media Output" on page 1122). Most nodes that receive missing input from clips set to No Media will not process affected frames and display a warning. However, the Segment FX, Output and Export nodes automatically process gaps in No Media clips as black frames.

There are nodes that process a No Media clip based on the type of input tab that is receiving the information. The Action, Paint and Text nodes receive No Media clip information based on its source, and the current input and clip settings of the node's other inputs.

### Supporting Floating-point Images

Floating-point images in the OpenEXR file format can be added to a Batch processing tree. Some nodes can be connected immediately downstream of a clip, while others must first be attached to a LUT Editor node to convert it to a linear image. See "Viewing Clips in the LUT Editor in Batch" on page 681 and "LUT Editor Node" on page 1181.

## 2D Histogram Node

Use the 2D histogram node to display the luminance distribution of the matte. This node can be placed anywhere in the Batch process tree.

For more information, see "Adjusting the Luminance of the Key" on page 1326.

## 3D Keyer Node

Use the 3D Keyer node to key out a given range of colours. The 3D Keyer provides a high level of control over the settings of the key. You can also view your animation data in the Universal Channel Editor.

You can access the 3D Keyer directly from Batch. When you click a 3D Keyer node, the controls appear at the bottom of the screen; you do not need to go into the Modular Keyer to access the 3D Keyer.

The 3D Keyer node accepts a front clip as input. You use it as the key-in clip, to create a matte for the front clip. See Chapter 59, "3D Keyer," on page 1407.

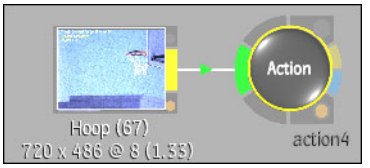
## Action Node

Action nodes provide in-context access to a fully functional Action module. Simply click the Action node in the schematic to enter Action.

You can parent a back clip to the Action node in Batch. Although doing so is not necessary, a parented back clip node provides a good visual reference for identifying the Action composite in the process tree.

**To parent a back clip to an Action node in Batch:**

1. Swipe the left side of the screen to show the node bins.
2. From the Effects node bin, drag an Action node to the schematic.
3. Add the clip that you want to use as the back clip for the Action composite to the schematic. See "Adding Clips to the Schematic" on page 1117.
4. With Parent mode selected from the Edit Mode box, drag from the clip node to the Action node's green input tab.




When you add an Action node to a process tree, you can either add indirect Action media, which appear in the Batch schematic, or add direct media from the Action module as usual. Direct Action media does not appear in the Batch schematic.

## Indirect Action Media

You can add Media nodes to an Action node in Batch. Attached to the Action node, a Media node has the following properties:

- A Media node is permanently parented to the Action node (you cannot sever these process lines).
- Media nodes have red and blue input tabs for the front and matte clips, respectively.

**NOTE:** If a Media node contains media that is missing a desktop clip, the Action node's name will be highlighted in red.

**To add media to an Action node in Batch:**

1. Click the Action node.

   The Action menu appears.

2. Click Media.

   The Media menu appears.

3. Do one of the following:

   - Hold **CTRL** and click Add to add media.
   - Select media that has a front and/or matte, and press **CTRL**+Add.

   The Media node and its clips (if any) are added to the Batch schematic.

   **NOTE:** Deleting a Media node's clips that have been added to the Batch schematic will make the clips unavailable in the Action module.

4. Parent the appropriate front and matte clips to the Media node:

   - Parent the front clip to the red input tab.
   - Parent the matte clip to the blue input tab.

   Media nodes that you set up in Batch are represented in the Media List with brackets ("[ ]") around the input clip names.

### Advantages and Limitations

If you create indirect Action media in the Batch schematic, note the following advantage:

- You can create complex effects processes (for example, a glow or a spark) that you can pipe into an Action Media node. Setting up indirect Action media is a good way to work on pre-processes for clips that you want to input into Action media.

If you create indirect Action media, note the following disadvantage:

- You cannot change the input clips for media set up in Batch from the Media menu of Action. If you attempt to do so, a message appears indicating that the selected media is indirect media. To change the input clips of indirect media, you must either return to the Batch schematic and then parent new front and matte clips to the Media node, or delete the Media node.

## Direct Action Media

Instead of adding Media nodes in the schematic, you may prefer to set up the media for your Action composite directly inside Action. See Chapter 70, "Action: Media," on page 1821.

**HINT:** You can create direct Action media in the Action module (from Batch) and then add them to the Batch schematic by selecting media and pressing **CTRL** +Add.

**NOTE:** Although direct Action media is not represented in the Batch schematic, Action media and all settings pertaining to it is saved with the Batch setup.

## Missing Media

If a clip set to No Media is attached to an Action node and is missing media, the node's output is based on the tab to which the clip is connected, and the status of the node's other inputs.

The following conditions will output transparent Action media if the clip is missing media:

- A front clip set to No media
- A back clip set to No Media
- A matte set to No Media, with a front clip that is also connected to the Action node

If all media in the scene are transparent and no other information exists in Action, the node output is set to No Media.

## Add Pulldown and Remove Pulldown Nodes

The Add Pulldown and Remove Pulldown nodes each accept a front clip as input:

- The Remove Pulldown node removes field artifacts introduced in a 24-to-30 fps conversion process.
- The Add Pulldown node produces the appropriate field sequence for converting a clip from 24 to 30 fps.

When either the Add Pulldown or Remove Pulldown nodes render a transition, preceding and subsequent frames with no media are replaced by black frames, regardless of Media settings for the missing media.

These nodes also support floating point (OpenEXR) clip input.

See Chapter 28, "2:3 Pulldown," on page 631.

## Auto Matte Node

The Auto Matte node accepts a front clip as input, which it uses to generate a high-contrast matte. The Auto Matte node menu is similar to the Auto Matte command in the Processing menu.

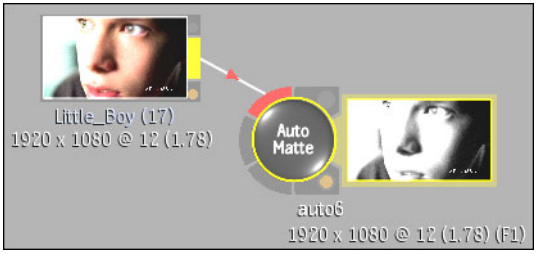



Image courtesy of Optimus

See "Using the Auto Matte Command" on page 1211.

## Average Node

The Average node makes it possible to simulate motion blur in Batch. An image averaging function is applied to the frames to create the motion blur. Attach a front clip to the Average node. See "Simulating the Motion Blur of a Moving Object" on page 1202.

The Average node processes frames based on data from preceding and subsequent sample frames. A frame set to No Media with missing media may be included in a sample.

| Input | Result |
|---|---|
| Current frame set to No Media | Frame set to No Media |
| Frame with media after gaps set to No Media | Frame using current and next frames |
| Frame with media before gaps set to No Media | Frame using current and previous frames |

## Burn-In Letterbox Node

Use the Burn-In Letterbox node to burn a letterbox into a clip.

**To burn in letterbox:**

1. Drag a Burn-In Letterbox node to the Batch schematic.
2. Attach the clip to the Burn-In Letterbox node.
3. Select an aspect ratio:
   - 1.33:1 (NTSC/PAL)
   - 1.37:1 (Academy)
   - 1.66:1 (European 35 mm)
   - 1.77:1 (HDTV)
   - 1.85:1 (American)
   - 2.35:1 (Cinemascope)
   - Custom (With Custom selected, enter a value for the aspect ratio in the Ratio field.)
4. If you want to offset the letterbox border, enter a value in the Offset field.
5. Click the Border Colour box to change the colour of the letterbox border.
6. Attach an output node to your clip and then process the result.
   The burn-in letterbox formatting is applied to the clip.

## Burn-in Timecode Node

The Burn-in Timecode node had a Front input tab. If you are mixing clips that originate from formats that use different timecode, you may want to burn in information on a clip to keep a timecode reference clip.

You can also use this node to burn in keycode.

See "Burning-in Timecode and Keycode" on page 398.

## Colour Correct Node

The Colour Correct node accepts a front, back, or matte clip as input. The results of a colour correction operation depend on which clip or combination of clips are linked to the Colour Correct source tabs. You can load Colour Correct setups directly in Batch.

For example, if you connect only a front clip, the colour correction is applied to the entire frame. If, however, you connect both a front and matte clip, the colour correction is only applied to the area defined by the matte.

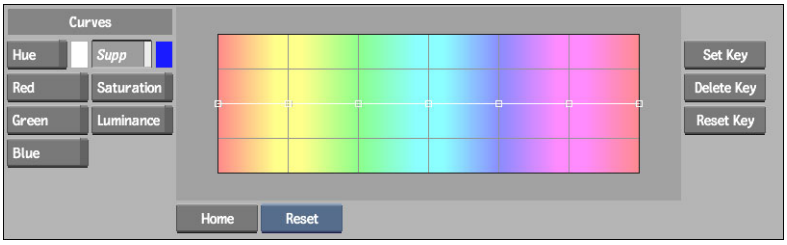
The Colour Correct node processes gaps in clips set to No Media based on the input tab receiving the information.

| Input | Result |
|---|---|
| Front | No media |
| Back | Black frames |
| Matte | White frames |

See Chapter 54, "Colour Corrector," on page 1221.

## Colour Curves Node

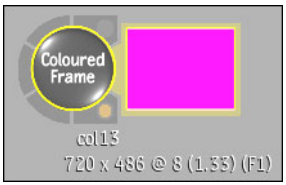
Use the Colour Curves node to access a clip's Colour menu, where you can remove colour spill from the front clip and perform a hue shift. You can save and load Colour Curves setups directly in Batch.




See "Suppressing Colours" on page 1240.

## Coloured Frame Node

The Coloured Frame node generates a colour bar, noise, or colour clip that can be used as the clip for other nodes. You can specify the frame's resolution and bit depth. The Coloured Frame node menu is similar to the Coloured Frame command in the Processing menu.

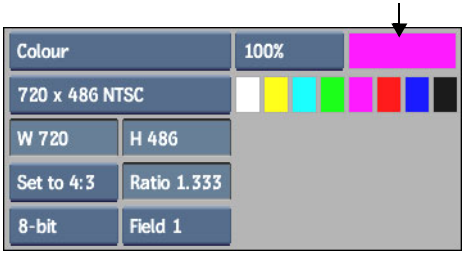



See "Creating Coloured Frames" on page 1214.

The Coloured Frame node includes eight colour pots for storing and selecting customized colours for creating frames.

**To change the current colour of the Coloured Frame node:**

1. Click the Current Colour pot.




2. Select a new colour using the colour picker.
3. Click the Current Colour pot again.

**To customize a colour pot:**

1. Click the Current Colour pot.
2. Select the colour you want using the colour picker.
3. Click a colour pot, holding the mouse button down until the colour changes.

   All customized colour pots are saved with each Coloured Frame node. The information is also saved in the Batch setup file.

## Colour Warper Node

The Colour Warper node accepts a front, back and matte clip as input. Use the Colour Warper node to access the Colour Warper module. In Batch, enable Result to display the image and the vectorscope in the image window. See Chapter 55, "Colour Warper," on page 1249.

The Colour Warper node processes gaps in clips set to No Media based on the input tab receiving the information.

| Input | Result |
|---|---|
| Front | No media |
| Back | White frames |
| Matte | Black frames |

## Combine Node

The Combine node combines individual channels of three different source clips. To generate a new clip, the Combine node merges the red, green, and blue channels from three clips into one. See "Using Separate and Combine" on page 1217.

## Compound Node

The Compound node makes it possible to combine the contents of several frames into a single frame. The value you enter in the Compound Over field determines exactly how the frames are combined. This is similar to Average, but the resulting clip is shorter, according to the original length / value in the Compound Over field. See "Creating Compound Images" on page 1204.

## Deal Node

The Deal node deals out the frames of a single clip evenly to any number of destination clips. The Clip field defines the number of times the clip is split, the Frame determines which of the dealt clips is output. See "Dealing and Interleaving Clips" on page 1219.

This node supports floating-point (OpenEXR) clip input.

## Degrain and Regrain Nodes

Use the Degrain and Regrain nodes to add and remove grain from the RGB channels of a selected colour in an image. The Degrain and Regrain nodes are the same as the Degrain and Regrain commands in the Processing menu.

The Degrain node accepts only a front clip as input. The Regrain node accepts front, back, and matte clips as input. See Chapter 31, "Adding and Removing Film Grain," on page 703.

The Regrain node processes gaps in clips set to No Media based on the input tab receiving the information.

| Input | Result |
|---|---|
| Front | No media |
| Back | Black frames |
| Matte | White frames |

## DeInterlace and Interlace Nodes

The DeInterlace node separates the odd and even scanlines of a clip. For each frame of the clip, the result clip contains one frame with odd scanlines (Field 1) and one frame with even scanlines (Field 2). The DeInterlace node accepts a front clip as input.

The Interlace node interlaces the odd and even scanlines of a clip. For each pair of frames in the input clip, the Field 1 scanlines of one frame are interlaced with the even scanlines of the second frame to produce a single frame in the generated clip. The Interlace node accepts a front clip as input.

These nodes support floating-point (OpenEXR) clip input.

See "Deinterlacing and Interlacing Clips" on page 653.

## Desk Node

Use the Desk node to access the desktop, where you can load clips from the reels into Batch.

**To load images from the desktop reels:**

1. In the Batch menu, swipe the bar at the left of the menu to display the node bins.
2. In the node bin, select the Desk node and drag it to the schematic.

   The desktop reels appear.
3. Select up to six clips.
4. If you select less than six clips, click Exit Clip Select or click an empty reel to return to Batch.

   You return to Batch and the selected clips appear in the schematic.

## Difference Matte Node

The Difference Matte node generates a matte clip from a source clip and a background. This allows you to remove an image from one context and add it to another. The matte is created using the Tolerance and Softness values that you specify. See "Generating a Difference Matte" on page 1209.

## Distort Node

The Distort node uses spline-based shapes to create warps and morphs of clips. See Chapter 63, "Distort," on page 1549.

## Edge Node

Use the Edge node to do one of the following:

- Create a greyscale image composed of the edges in an image. You can apply edge-detection to both colour and monochrome clips.
- Modify the edges of the key. You can apply the Erode, Shrink, and Blur filters to the edges of the matte.

The Batch Edge node is the same as the Modular Keyer Edge node. See "Edge Node" on page 1385.

**NOTE:** When using the Edge node, values for blur width and height, and shrink and erode width will be scaled following the current resolution of the node. Switching an Edge node input from a PAL clip to an HD clip will update the width and height values automatically.

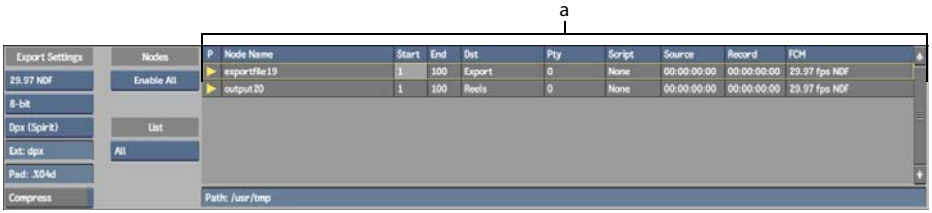
## Export Node

Use the Export node to export the final processed result directly to disk without saving the clip to the framestore.

The Export node accepts a front clip and its matte source tab accepts an alpha channel as long as the front tab has an input and an RGBA supported format such as *.sgi* is selected for export.

You can export a final matte by connecting the input to the matte tab on the Export node. Connecting the input to the front tab on the Export node produces a final result clip.

When you select the Export node, the Image Export controls, Resize controls, LUT Editor, and Queue Manager appear in the Batch menu.




a) Queue Manager

## Field Merge Node

The Field Merge node accepts a front clip. Use the Field Merge node to remove field jitter by merging the fields of a clip. Enter the percentage of blending between fields in the Level field. A value of 100% replicates the average pixel on both the even and odd lines.

This node supports floating-point (OpenEXR) clip input.

See "Merging Fields" on page 654.

## Filter Node

The Filter node applies different effects to a clip, including textures, blurring, edge detection, embossing, sharpening, as well as a combination of effects.

**To load a filter:**

1. Add a Filter node and attach a front clip.
2. Select the Filter node in the schematic.

   The menu for the Filter node appears.
3. Click Load.

   The file browser appears showing a list of filters. These are the same filters available in the Filter module and Paint.
4. Select a filter.

   You return to Batch and the name of the selected filter appears in the Filter box.

   **NOTE:** You cannot create or modify filter setups through Batch.

See Chapter 56, "Filters," on page 1295.

## Flip Node

The Flip node accepts a front clip as input. Use the Flip node to generate a mirror image of a clip. Select how you want to flip the clip from the Flip Type box. You can flip the frames in a clip horizontally, vertically, or both.

See "Flipping Images" on page 1205.

## GMask Node

The GMask node accepts a front and a matte clip as input. The GMask node accesses the Garbage Mask menu and includes the Tracer and Region of Interest (ROI) functions, which are found in the Modular Keyer.




You can save and load GMask setups directly in Batch. See "Loading Garbage Mask Setups" on page 1492 and "Saving Garbage Mask Setups" on page 1492.

GMask node tabs process gaps in clips set to No Media as black frames. An unconnected front clip will return an error, while an unconnected back clip will process black frames.

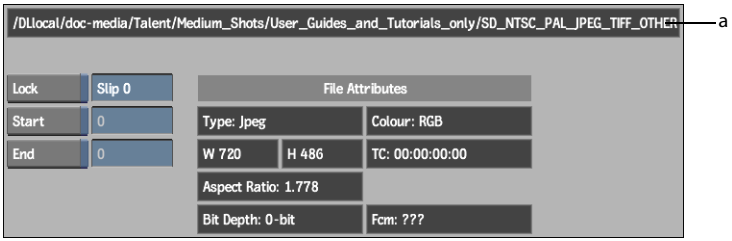
## Import Node

Use the Import node to access the Import Image module, where you can import images and clips directly into Batch. Once imported, the item's start and end frames can be set.

**To import images into Batch:**

1. In the node bin, select the Import node and drag it to the schematic.
   The Import Image menu and file browser appear.
2. In the Import Image menu, select the file type you want to import from the File Type box.
3. In the file browser, select the file(s) you want to import.
4. Click Load.

You return to Batch and the filename and file type of the image you import appear in the schematic. The filename and path appear in the message bar when you click the image. Detailed information about the image is displayed below the message bar.




a) Message bar

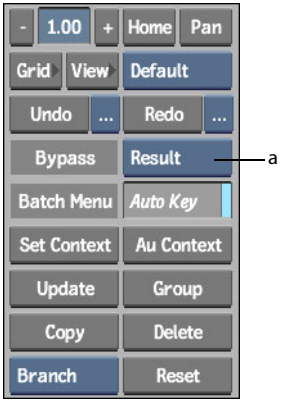
**NOTE:** An imported image can be resized or brought into the LUT Editor, which can be accessed from the clip's RGB LUT menu.

If an imported clip or image cannot be found, the missing file is displayed as a checkerboard in the image window.




## Keyer Node

The Keyer node accepts front, back, and matte clips as input. Before you enter the Keyer module editor, you can choose to generate a result, matte, or composite clip by selecting Result, Matte, or Comp view option, respectively, from the Choose Type box before processing.




a) Choose Type box

The Keyer node processes gaps in clips set to No Media based on the input tab receiving the information.

| Input | Result |
|---|---|
| Front | No media |
| Back | Black frames |
| Matte | Black frames |

When working in the Keyer module editor, missing media in front clips set to No Media are converted into black frames while they are in the editor. When missing media is output from the Keyer node it returns to a No Media state.

See Chapter 57, "Keyer," on page 1305.

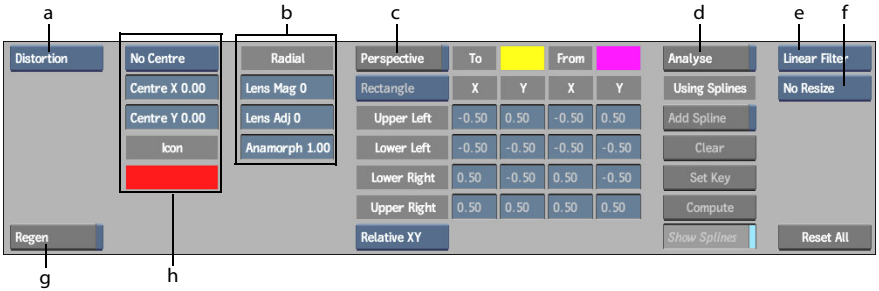
## Lens Distort Node

Lens distortion can be caused by differences in camera lenses or perspective irregularities that result in skewed angles. You can use the Lens Distort node to rectify or simulate these types of distortions in your images.

**To access the Lens Distort node:**

1. In the node bin, select the Lens Distort node and drag it into the Batch schematic.
2. Double-click the Lens Distort node.

The Lens Distort menu appears.




a) Distortion box
b) Radial controls
c) Perspective button
d) Analyse button
e) Filter box
f) Resize box
g) Regenerate button
h) Centre area

The Lens Distort controls are described as follows.

**Distortion box —** Specifies whether you want to perform a lens distortion or rectification. All other radial distortion controls are implemented based on this selection.

**Filter box —** Defines the type of filter for your distortion or rectification. You can choose a Linear Filter or No Filter.

**Resize box —** Assigns the resize option you choose to apply to your image (if any distortion or rectification is present).

| Select: | To: |
|---|---|
| No Resize | Keep the resolution of the image as is. |
| Best Fit | Fit all of your rectified image (in the resolution of the front clip) without showing any black outside of the image. |
| Fit all | Fit all of your rectified image (in the resolution of the front clip). |
| Resize Output | Fit your rectified image in a different-sized output without losing any part of the image. If this option is selected, you can choose Optimal Resize, or you can set your preferred Width and Height. |

**Regen button —** Indicates whether the image is refreshed while fields are updated.

**Centre area —** Assigns the size of the centre box in your image. You can also change the colour of the center box by using the colour pot beside the Icon button.

After you make a selection in the Centre box, you can use the Centre X and Centre Y fields to move the centre of your image.

## Performing a Perspective Rectification

You can rectify an image based on its perspective. You set four-corner source anchor points to features in the image that are distorted by the lens perspective, and map these points to a rectangle or a free-form four-corner destination shape. For example, you can correct a distorted wall by anchoring the points to the wall corners and automatically rectify it to be a rectangle.

**NOTE:** Although you can also perform a perspective distortion, best results usually occur when performing a perspective rectification.

**To perform a perspective rectification:**

1. Select Rectification from the Distortion box.
2. Enable Perspective.




3. Select a Perspective type.

| Select: | To rectify (or distort) by: |
|---|---|
| To Rectangle | Four-corner source anchor points mapped to a rectangle (you do not have control of the destination rectangle). |
| Horizontal | Preserving the horizontal edges of the original image and rectifying the vertical lines of the four-corner source shape to be vertical. |
| Vertical | Preserving the vertical edges of the original image and rectifying the horizontal lines of the four-corner source shape to be horizontal. |
| Free Form | The four-corner source anchor points mapped to a free-form four-corner destination shape. |

4. Set the Range type.

| Select: | To set the X and Y range to: |
|---|---|
| Relative XY | -0.5 to 0.5. |
| Absolute XY | Half of the image size. |

5. Set the X and Y values for your perspective type. You can also drag the anchor points directly in the image to set the various X and Y values.

   Use the To and From colour pots to change the colours of the anchor points and guide lines, if needed.

   **HINT:** You may find it easier to use two viewports in the image window for this procedure (press **ALT+2**). Use Front view (**F1**) while working with any source shape (yellow anchor points and guidelines), and use Result view (**F4**) while working with a Free Form destination shape (pink anchor points and guidelines).

## Rectifying an Image with Spline Analysis

You can perform an automatic rectification of features in the image by computing a new alignment based on splines that you add.

**To rectify an image with spline analysis:**

1. Enable Analyse.




2. Click Add Spline.
3. Draw a spline in your image along a feature that should be straightened.

   **HINT:** Splines are visible in the image if Show Splines is enabled.

4. Repeat step 2 to add as many splines as needed. Click Clear to remove all selected splines.
5. Click Compute to analyse the image based on the splines you added.
6. Click Set Key to set a keyframe based on the result of the analysis.
7. Disable Analyse.

8. You can fine-tune your analysis with the radial controls.

| Adjust: | To: |
|---|---|
| Lens Mag | Adjust the magnitude of radial distortion or rectification. |
| Lens Adj | Fine-tune the radial distortion or rectification. |
| Anamorph | Stretch your distortion or rectification along the X or Y axis. A value greater than 1.00 stretches more on the X axis, while a value less than 1.00 stretches more on the Y axis. |

## Library Node

The Library node accesses the clip library, letting you load clips directly into Batch.

**To load clips from the clip library into Batch:**

1. In the node bin, select Library and drag it to the schematic.

   The clip library appears.

2. Select the library you want to browse. You can browse both local and remote libraries.

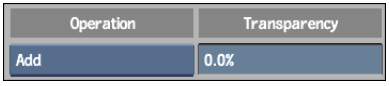
3. Select the clips you want to load and click Load.

   To search the clip library for a specific clip, see "Searching for Clips" on page 526.

   You return to Batch and the selected clips appear in the schematic.

## Logic Op Node

The Logic Op node accepts a front, back and matte clip. The Logic Op box lists the logical operations that you can perform on the front clip. The Logic Op node menu is similar to the Logic Op command in the Processing menu.




See "Using Logical Operations" on page 1206.

The Logic Op node processes missing media in clips set to No Media based on the input tab it is connected to.

| Input | Result |
|---|---|
| Front | No media |
| Back | Black frames |
| Matte | White frames |

# Luminance Key Node

The Luminance Key node creates a matte based on the luminance of an image. A front clip can be connected to the Luminance Key node and will process a result clip that can be used as a matte. In the Modular Keyer, this node can be placed only on a matte branch (blue).

There are two parameters available:

- Tolerance removes greys outside the key shape. A value of 100% generates a completely opaque matte.
- Softness adjusts the softness of the edges of the matte.

These settings can be animated and are available as channels. See "Creating a Key by Setting the Luminance" on page 1325.

# LUT Editor Node

When you import or export Cineon or DPX files, Batch automatically appends a LUT Editor node to the Import or Export node. A LUT converts logarithmic images to linear images or linear images to logarithmic images, while maintaining colour accuracy. The LUT Editor node can also be used to apply a conversion to 32- and 16-bit floating point images in the OpenEXR file format.

When you import or export clips in Batch, default LUT parameters are used and the direction of the conversion is detected automatically. Use the LUT Editor to modify these default settings interactively or to import an existing LUT. You can also export a LUT from the LUT Editor.

When you load an OpenEXR-formatted clip into Batch, you can connect it to nodes that support 16-bit floating point images. To work with additional nodes, first connect the clip to a LUT Editor node to convert the clip into an 8 or 12-bit linear image. Whether or not you change the clip's bit depth, use the LUT Editor's EXR Display option to control the image's luminance and black point properties.

The LUT Editor node can be set to output a bit depth of 8, 10, 12 or 16 bits. You can also manually set the variables for output. See "Accessing the LUT Editor in Batch" on page 676.

## Applying a Conversion to an OpenEXR Image

You can use a LUT Editor node to apply a conversion to an OpenEXR-formatted clip. If a clip is stored at 16 bits, and you want to connect it to a node that does not support floating point data, you must first attach it to a LUT Editor node to apply a linear conversion to the clip.

**To apply a conversion using the LUT Editor node:**

1. Import or load an OpenEXR-formatted clip stored at 16 bits.
2. Drag a LUT Editor node to the Batch schematic and connect it to a clip.
3. Select the node.

   The LUT Editor appears.
4. From the Conversion LUT Type box, select EXR Display.
5. To convert the output, select the output bit-depth in the Destination menu.

## Master Keyer Node

Use the Master Keyer node to gesturally pull a key. You can add a Master Keyer node to the Batch pipeline when you need to create an accurate key of a clip. Use the Master Keyer node to automatically suppress colour spill, to colour correct, and to remove noise or grain. See "About the Keyer" on page 1305.

The Master Keyer node accepts front, back, and matte clips as input. While there is no setup menu for the Master Keyer node, it can be saved as part of the Batch setup, or alternatively as a Custom node. The Master Keyer is also available from the Keyer node.

**HINT:** In order for the hot keys **M** and **D** to correspond to Matte and Degrain, the Master Keyer in Batch must have focus and the viewport cannot be set to a schematic view. If the schematic has focus, then **M** corresponds to Move and **D** corresponds to Delete.

The Master Keyer node processes gaps in clips set to No Media based on the input tab receiving the information.

| Input | Result |
|---|---|
| Front | No media |
| Back | Black frames |
| Matte | White frames |

## Matte Curves Node

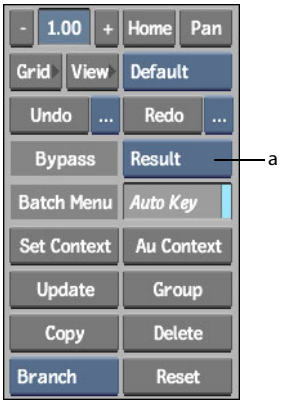
Use the Matte Curves node to access the Matte Curves menu, where you can adjust the luminance of input mattes.The Matte Curves node is the same as the Modular Keyer Matte Curves node. See "Result Node" on page 1391.

The Matte Curves node processes gaps in clips set to No Media based on the input tab receiving the information.

| Input | Result |
|---|---|
| Front | Black frames |
| Back | Black frames |
| Matte | No media |

# Modular Keyer Node

The Modular Keyer node accepts front, back, and matte clips as input. You use the key-in clip, which is generally the same as the front clip, to create a matte for the front clip. Before you enter the Modular Keyer editor, you can choose to generate a result, matte, or composite clip by selecting Result, Matte, or Comp view option, respectively, from the Choose Type box before processing.




a) Choose Type box

Click Edit to access the Modular Keyer editor. In the editor, you can save and load Modular Keyer setups directly in Batch. See Chapter 58, "Modular Keyer," on page 1355.

The Modular Keyer node processes gaps in clips set to No Media based on the input tab receiving the information.

| Input | Result |
|---|---|
| Front | No media |
| Back | Black frames |
| Matte | Black frames |

## Monochrome Node

The Monochrome node generates a monochrome copy of the front clip. Use the Channel box to select the monochrome channel for the clip.

## Motion Analysis Node

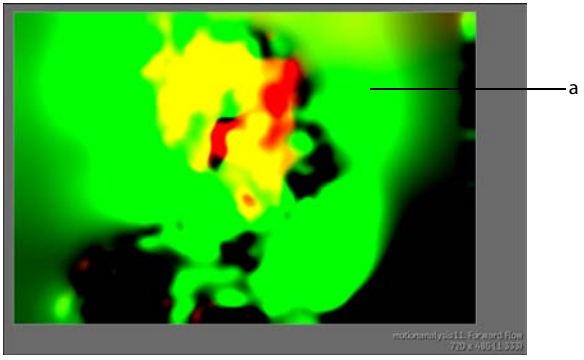
Attach a front clip to the Motion Analysis node to analyse image displacement in a frame with respect to the frame before it.

This node accepts floating point (OpenEXR) clip input. Regardless of bit depth, node output for each output tab is a 16-bit floating point image.

The Motion Analysis node includes two additional views: Forward Flow and Backward Flow. In these views, motion is represented by a colourspace. The colour intensity increases to indicate a larger displacement in the sampled area.

| Colour | Type of Motion |
|---|---|
| Red | Horizontal motion |
| Green | Vertical motion |
| Yellow | Horizontal and vertical motion |
| Black | No motion |

**HINT:** In the View menu, you can use the R (Red) and G (Green) buttons in the Viewing area to display one colour at a time.




a) Motion data in the Forward Flow view

Motion analysis accuracy is determined by the Quality parameter: you can process the image at its full resolution, or change the option to increase the processing speed. Forward motion data is output in the upper output tab, and backward motion data is output in the lower output tab.

Forward and backward motion data from this node can be input into the green and blue tabs, respectively, of the Vector Viewer and Motion Blur nodes. See "Motion Estimation Using Batch Nodes" on page 1026.

The Motion Blur node processes frames based on data from preceding and subsequent sample frames. A frame set to No Media with missing media may be included in a sample.

## Motion Blur Node

The Motion Blur node is used to create a motion-estimated motion blur. You can also create a timewarp, or select a point of reference in a clip and create a motion blur that is relative to the displacement of a selected reference point in the frame.

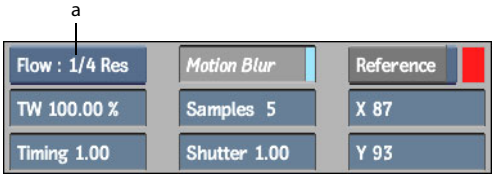
This node supports floating point (OpenEXR) clip input. The front tab accepts integer and floating point clips. The back and matte tabs support floating point clips only.

When a front clip is the sole input for the Motion Blur node, motion analysis data is calculated using the front clip. To use external motion data, attach forward and backward motion data to the green and blue tabs, respectively. You can attach the upper and lower outputs from the Motion Analysis node or import motion data from another source. See "Motion Estimation Using Batch Nodes" on page 1026.

The Motion Blur node processes frames based on data from preceding and subsequent sample frames. A frame set to No Media with missing media may be included in a sample.

| Input | Result |
|---|---|
| Current frame set to No Media | Frame set to No Media |
| Frame with media after gaps set to No Media | Frame using current and next frames |
| Frame with media before gaps set to No Media | Frame using current and previous frames |

Access motion blur controls from the Motion Blur menu.




a) The Quality option box

**Quality option box —** Determines the motion analysis accuracy. Select Full Res to process the image at the current resolution, or change the option to increase the processing speed. This button is disabled when external forward motion and backward motion input is attached to the node's forward flow and backward flow tabs.

**TW (Timewarp) field —** Enter the timewarp speed. If the node has external motion data attached to it from a Motion Analysis node, this data is used when calculating motion estimation for the timewarp.

**Timing field —** Enter the source frame to display at the current frame.

You can set the speed and timing of the reference point's motion manually in the Timewarp menu. For more information, see "Using the Speed and Timing Curves" on page 1186.

**Motion Blur button —** Applies a motion blur to the selected clip.

**Samples field —** Enter the number of frames to sample when creating the blur. The samples include the current frame, and an equal distribution of past and future frames.

**Shutter field —** Enter the number of frames for which the shutter stays open. For example, when the shutter value is set to 3, every third frame will be used as a sample.

**Reference button —** Subtracts the motion blur based on the motion analysis of a reference point at the selected frame. Enable this button to apply the motion blur only to objects that do not have the same relative motion as the selected pixel. This button is enabled automatically when you edit values in the X and Y fields.

The pixel's estimated motion is used as a reference for the direction of the blur for the entire frame. The closer a pixel's motion vector to that of the reference pixel, the less blur it will have.

**Reference Colour box —** Set the colour of the crosshair that marks the reference point in the image window.

**X and Y fields —** Enter the horizontal and vertical position of the pixel to use as a reference point at the selected frame. A reference point can be selected directly in the frame using the cursor.

## Using the Speed and Timing Curves

The Motion Blur node has a Speed and Timing curve, similar to the ones in the Timewarp module. Use these curves to modify timing over a sequence of frames to add complex effects to a clip.

The Speed curve and Timing curve are dependent on each other. You cannot change the speed without affecting the timing. When you move a keyframe on one curve, the other curve moves as well. Enter a value in the TW field to specify the timewarp as a percentage of the source clip.

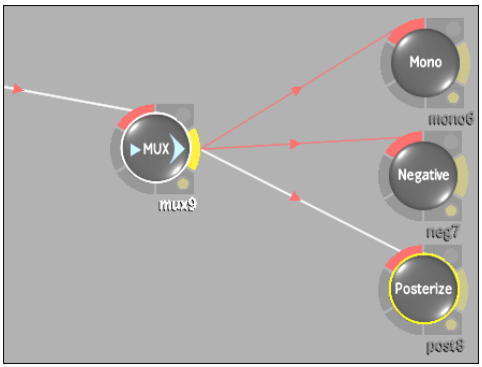
**To use the Speed and Timing curves:**

1. Create a timewarp using the TW and Timing fields.
2. Enter the Channel Editor and adjust the Speed and Timing curves as required.

## MUX Node

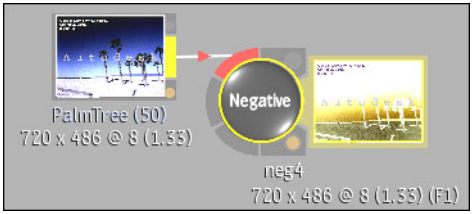
The MUX (multiplexer) node allows you to make multiple output sockets. Use this node as the input to a group to simplify the representation of a complex effect.

This node supports floating-point (OpenEXR) clip input.




## Negative Node

The Negative node generates a negative copy of the front clip. The Negative node does not have a node menu. See "Creating a Negative Clip" on page 1212.




## Notes Node

A Notes node creates notes or annotations in the Batch schematic. Notes can be collapsed, moved, resized or expanded. See "Batch Schematic Notes" on page 1108.

## Optics Node

The Optics node accepts front, back, and matte clips as input. Use the Optics node to add a glow effect to the clip in the process tree. See "Creating Glow Effects Using Optics" on page 1510.

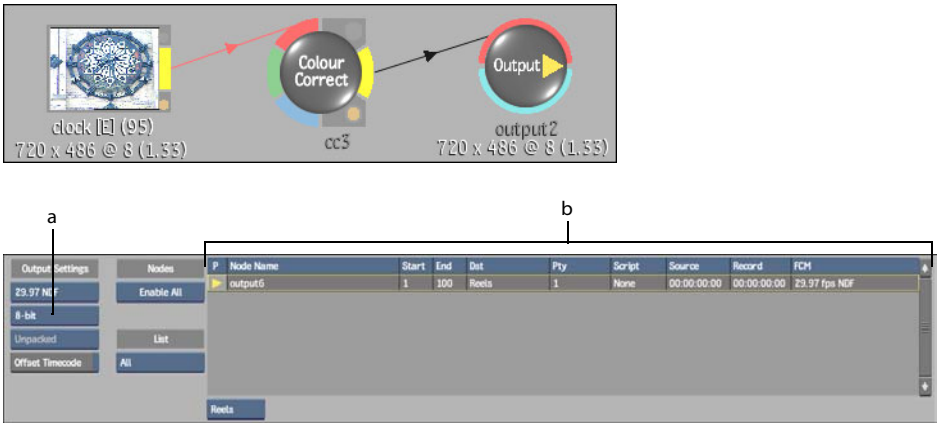
The Optics node processes gaps in clips set to No Media based on the input tab receiving the information.

| Input | Result |
|---|---|
| Front | No media |
| Back | Black frames |
| Matte | No media |

## Output Node

The Output node accepts one video input from any node, and an audio input from any clip with audio. When you select the Output node, the Output Depth box and Queue Manager appear in the Batch menu. You can choose to process the resulting output clip to the desktop reel or the clip library.

When you work with multiple resolutions, the Output node's resolution is determined by the clip or node feeding the Output node. However, you can define the final output resolution, timecode settings, and audio output, as well as the LUT and Resize options.



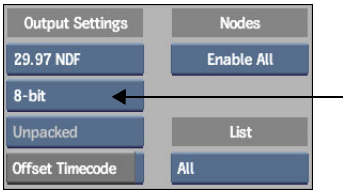

a) Output Depth box b) Queue Manager

In the Batch schematic, the audio is connected to the lower (aqua-coloured) half of the Output node. You can assign audio to a rendered clip as well as scrub audio in a clip or play it in real time. You can set where the audio starts on the clip by editing the original clip's audio. The audio will be in sync according to the starting point assigned. You can specify whether to play back native or context audio sources.

You can also scrub your audio context by using **Ctrl** (quick scrub) or **Shift+Ctrl** (real-time scrub) on any node.

## Setting the Output Depth

You can set the default output depth used by the Output node. The options available are selected from the Output Depth option box.




## Resizing Your Output

You can resize your output to any resolution. The resolution is not determined by the project (default), but on a node-by-node basis. See Chapter 27, "Resize," on page 595.

## Adding a Timecode to Your Output

You can automatically define a source and record timecode as well as a Frame Code mode for a selected clip's output. You can also do this for multiple clips in the Queue Manager by editing the Source and Record fields.

**To add a clip's timecode to an output:**

1. From the Batch schematic, select the Output node.
2. Press and hold down **T.**
3. Click a clip.

   The clip's timecode and Frame Code mode are transferred to the Output node.

## Outputting Media to Cleaner XL

You can output media to Cleaner XL from within Batch. See "Exporting Media to Cleaner XL for Encoding" on page 247.

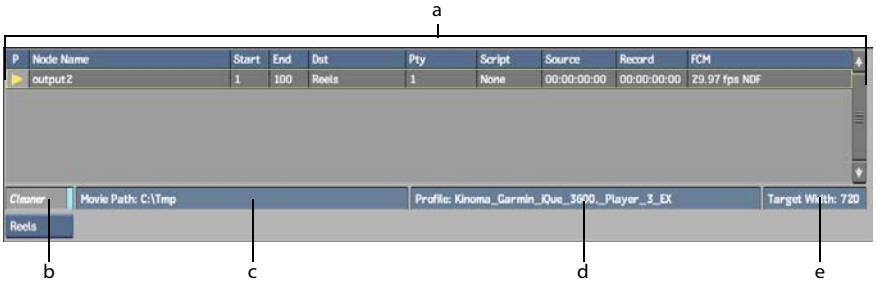
**To output media to Cleaner XL from Batch:**

1. Double-click the Output node.

   The Queue Manager appears, including controls for Cleaner output.

   **NOTE:** The Cleaner encoding option is available only if a Cleaner XL render node has been installed on your Autodesk Backburner Distributed Queueing System (the network rendering

system). This would have been installed and configured by your systems administrator. See *Using Cleaner XL with Autodesk Effects and Editing Applications*.




a) Queue Manager
b) Cleaner button
c) Destination Path field
d) Output Profile field
e) Target Width field

2. Enable the Cleaner button.
3. Set an output destination in the Destination Path field, and select an output profile in the Output Profile field.
4. Set the width of the Cleaner output in the Target Width field. The clip will be resized before being output using this value. The clip maintains its source aspect ratio to derive a corresponding target height. This function results in a smaller clip being sent through the network to the Windows workstation, reducing bandwidth.
5. Process the results.

   The clip is sent to Cleaner XL for encoding in addition to being output to the destination as set up in the Output node. If necessary, the clip is first resized to 8 bits as this is Cleaner XL's upper bit-limit, as well as to the resolution as determined by the value set in the Target Width field.

## Paint Node

Batch Paint is a system that provides a scalable matte painting, retouching or restoration workflow in Batch. Due to its underlying technology, Batch Paint automatically scales strokes when changing the resolution, ratio, or bitdepth of input clips, or when switching from Full Resolution to Proxy mode. Batch Paint supports "clipless" setups, which can be applied to any image input while accurately reproducing the sequence of painted strokes.

The Paint node accepts a front and matte clip as input, and creates a result and output matte clip, respectively. You can paint on the result and output matte, with a selection of brushes in different paint modes.

The Paint node also allows you to connect multiple sources and use them to paint the contents of source images onto the result. This paint operation, applied with the Reveal paint tool, can be used with in-context overlay over the result image. A front and matte clip can be connected as a source by connecting the clips to a source node. The content of source front and source matte input can be used to create brush strokes on the result and output matte.

The Paint node processes missing media in clips set to No Media based on the type of input tab to which it is connected. The node output (including missing media frames) has the same resolution as the Paint setup.

| Input | Result |
|---|---|
| Front | No media |
| Matte | No media |
| Source | Transparent strokes |

See Chapter 80, "Batch Paint," on page 2035.

## Posterize Node

The Posterize node accepts a front clip and produces a posterized result by reducing the number of luminance or chrominance levels in the clip. The Posterize node menu is similar to the Posterize command in the Processing menu. See "Modifying the Luma and Chroma of a Clip" on page 1213.

## Quick Composite Node

The Quick Composite node accepts front, back, and matte clips. Use the Quick Composite node to composite a front clip and a back clip using a matte clip. The Quick Composite node menu is similar to the Quick Composite module in the Effects menu. See "Quick Compositing" on page 1509.

## Resize Node

Use the Resize node to change a clip's resolution, frame depth, and aspect ratio. You can also pan and scan the destination image relative to the source. You can then select and animate the portion of the source clip that appears as the destination clip, and process to create the result image.

This node supports floating-point (OpenEXR) clip input.

**HINT:** You can use Resize to output, for example, an HD project to a lower resolution for quick viewing.

For more information, see Chapter 27, "Resize," on page 595.

## Render-only Nodes

When a Batch setup contains a node for a feature that is not supported, a render-only node is created. Although you cannot edit these nodes, you can change their input clips and output connections. Render-only nodes are processed in the final clip result.

## RGB Blur Node

Use the RGB Blur node to apply a Gaussian blur to colour images. You can animate a blur using the Channel Editor.

**To blur a colour image:**

1. Place the RGB Blur node at the appropriate point in the pipeline.
2. In Move mode, click the node to view the menu.




3. If you want the image to be equally blurred horizontally and vertically, enable Proportional.
4. Set the width and height of the blur. When Proportional is enabled, enter a value in either field. The higher the value, the greater the blur. Increasing the blur increases the processing time.

**NOTE:** When using the RGB Blur node, values for blur width and height will be scaled following the current resolution of the node. Switching an Edge node input from a PAL clip to an HD clip will update the width and height values automatically.

## Segment FX Node

Use the Segment FX node to output segment effects you have applied to a clip. You can apply segment effects using the same nodes that are available in Batch.

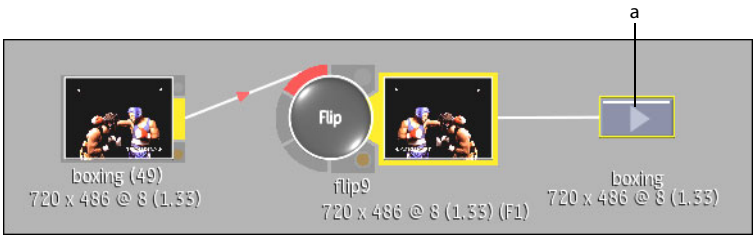
See "Creating Segment Effects" on page 988.

From this node, you can edit LUT and resize settings for the segment effect.

**To access Segment FX output settings:**

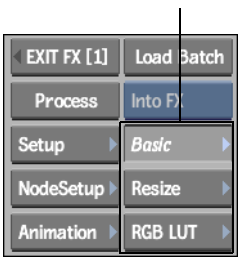
1. Select the clip.
2. Click Timeline.

   The Batch timeline appears.
3. If there is more than one segment in the clip, click the segment or place the frame positioner on the segment to select it.
4. Click Edit FX to display the process tree for the selected segment.
5. In the schematic, select the Segment FX node.




a) Segment FX node

6. Click one of the Segment FX Edit buttons.



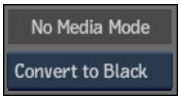

| Click: | To: |
|---|---|
| Basic | Display resolution and timecode settings. |
| Resize | Change the output crop settings when the input has a different resolution or bit depth than the segment effect output (the menu's Active button must be enabled). The destination resolution cannot be edited with this node. See "Resize Settings" on page 611. |
| RGB LUT | Change LUT Editor settings for the segment effect output (the menu's Active button must be enabled). The destination bit depth cannot be edited with this node. See "Accessing the LUT Editor" on page 673. |

For more information on segment effects, see "Creating Segment Effects" on page 988.

## Spark Node

Use the Spark node to access the file browser, where you can add Sparks plug-ins to the process tree. The number of inputs and bit depth that a Spark node accepts depends on the Sparks plug-in. A Spark node has light grey coloured source tabs since each Sparks plug-in varies in the type of clips it uses. When editing a Spark, you can display information on its type by toggling the **F1** and **F4** function keys.

When working in a Spark plug-in in Batch, missing media in front clips set to No Media can be converted into black frames while they are in use. When missing media is output from this node it returns to a No Media state, regardless of whether it was set to display differently in the node.




| Select: | To: |
|---|---|
| Pass Through | Keep frames as No Media for the Spark. |
| Convert to Black | Use black frames when working with nodes that process past and future frames. |

**NOTE:** When you attempt to use a Sparks plug-in, the following error message "SPARK IS NOT SUPPORTED" may appear. This means the selected Sparks plug-in cannot be used with Batch. Contact the company that developed the Sparks plug-in for information on obtaining a compatible version.

## Text Node

Text is comprised of layers, paragraphs, and characters. You can use the Text node in the same way as you use the Text module to make text spin, dance, and change colour over time.

You can enter the Text module with or without a background clip. To enter the Text module with a background clip, you must attach the clip before clicking the Text node.

Text nodes process gaps in back clips set to No Media as black frames, which have the same resolution as the Text node setup.

**NOTE:** The PreRender Text preference does not apply when you access Text from Batch.

**To enter the Text module from Batch:**

1. Click the Text node.

   **NOTE:** If a background clip is not connected to the Text node, you select a resolution for the output of the Text node.

2. Click Edit.

   The Text module controls appear. See Chapter 65, "Text," on page 1629.

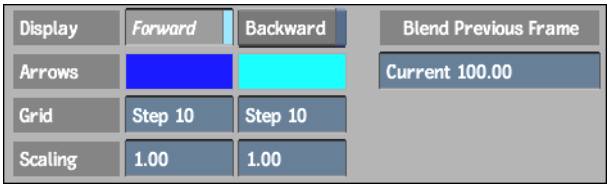
## Vector Viewer Node

The Vector Viewer node displays motion analysis data as motion vectors. You can view forward and backward motion vectors, and customize the colour and size of the vectors to make them easier to view. The arrow length displays displacement, and the size of the arrowhead indicates the relative speed of the motion.

This node supports floating point (OpenEXR) clip input. The front tab accepts integer and floating point clips. The back and matte tabs support floating point input only.

You can attach a front clip to the node. Attach forward and backward motion data to the forward flow (green) and backward flow (blue) tabs, respectively. You can attach the upper and lower outputs from the Motion Analysis node or import motion data from another source. See "Motion Estimation Using Batch Nodes" on page 1026.

Access display controls from the Vector Viewer menu.




**Forward button —** Displays the forward motion vectors in the Result view.

**Backward button —** Displays the backward motion vectors in the Result view.

**Arrow colour pots —** Change the display colour of the forward and backward motion vectors.

**Grid fields —** Set the length of the pixel area used to calculate each vector. For example, enter 5 to sample an area of 25 pixels.

**Scaling fields —** Set the size of the motion vectors.

**Blend —** In the Image window, display the previous frame, and set the level of opacity of the current frame. You can verify the displacement of points from one frame to the next when the opacity value is decreased.

# Section 10
# Effects


| | |
|---|---|
| Processing and Formatting Commands | 1199 |
| Colour Corrector | 1221 |
| Colour Warper | 1249 |
| Filters | 1295 |
| Keyer | 1305 |
| Modular Keyer | 1355 |
| 3D Keyer | 1407 |
| Garbage Masks | 1447 |
| Compositor and Optics | 1497 |
| Tracking and Stabilizing | 1513 |
| Distort | 1549 |
| Warper | 1601 |
| Text | 1629 |
| Sparks | 1671 |



Image courtesy of B Sky B Creative Services

# 53 Processing and Formatting Commands

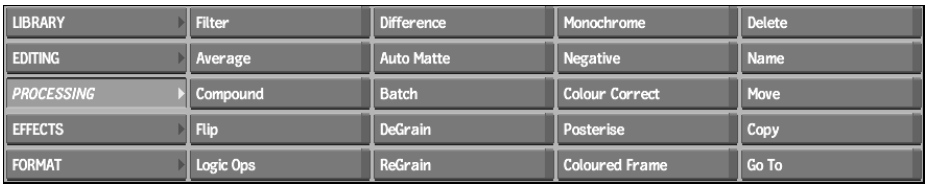
## Summary


Accessing the Processing Menu ..... 1199
Simulating the Motion Blur of a Moving Object ..... 1202
Creating Compound Images ..... 1204
Flipping Images ..... 1205
Using Logical Operations ..... 1206
Generating a Difference Matte ..... 1209
Using the Auto Matte Command ..... 1211
Creating a Monochrome Clip ..... 1212
Creating a Negative Clip ..... 1212
Modifying the Luma and Chroma of a Clip ..... 1213
Creating Coloured Frames ..... 1214
Accessing the Format Menu ..... 1215
Using Separate and Combine ..... 1217
Dealing and Interleaving Clips ..... 1219


## Accessing the Processing Menu

Use the Processing menu to apply basic commands and filters to clips. You can create visual effects, generate mattes, and enhance image quality. You can also generate coloured frames or noise.

To access the Processing menu, click the Processing button in the Main menu.



The Processing commands are described as follows.

**Filter —** Applies effects to a clip such as textures, blurring, edge detection, embossing, sharpening, or a combination of effects. You can use the filters supplied with Inferno or you can create a custom filter. See Chapter 56, "Filters," on page 1295.

**Average —** Uses an image averaging function to add motion blur to a clip. See "Simulating the Motion Blur of a Moving Object" on page 1202.

**Compound —** Removes noise from a static image by compressing several frames into a single frame. See "Creating Compound Images" on page 1204.

**Flip —** Flips the frames in a clip horizontally, vertically, or both horizontally and vertically. See "Flipping Images" on page 1205.

**Logic Ops —** Accesses the Add, Subtract, Multiply, Max/Lighten, Min/Darken, Screen, Overlay, Hard Light, Soft Light, Difference, and Exclusion modes, as well as various other Boolean operations. Use these modes to combine two source clips by applying the selected operation to their colour components. See "Using Logical Operations" on page 1206.

**Difference —** Generates a matte clip from two clips that contain the same background but different foreground elements. See "Generating a Difference Matte" on page 1209.

**Auto Matte —** Generates a high-contrast matte from a clip. See "Using the Auto Matte Command" on page 1211.

**Batch —** Opens the Batch module, which lets you build a process tree of connected tasks. The result of one task is used as the input of the next task. You can preview the result at any point in the process tree, and modify or delete any task without affecting the other tasks in the tree. See Chapter 51, "Batch Processing," on page 1115.

**DeGrain —** Removes grain from clips originating from film. Removing grain from a clip can make compositing processes such as keying easier to perform. See "Removing Grain from a Clip" on page 704.

**ReGrain —** Restores grain to clips from which you removed grain, thereby restoring the grainy look of film. You can also add grain to video footage that you want to composite more convincingly with other grainy clips. See "Adding Grain to a Clip" on page 708.

**Monochrome —** Generates a monochrome copy of a clip. See "Creating a Monochrome Clip" on page 1212.

**Negative —** Generates a negative copy of a clip. See "Creating a Negative Clip" on page 1212.

**Colour Correct —** Adjusts the colours in a clip. Options include:

- Adjusting the gamma, luma (brightness), contrast, hue, and saturation
- Colour balancing
- Rewiring the RGB channels
- Creating colour curves to accurately remap the colour values for different colour models of an image

See Chapter 54, "Colour Corrector," on page 1221.

**Posterise —** Produces a posterised copy of a clip by reducing the number of luma and chroma levels in the clip. See "Modifying the Luma and Chroma of a Clip" on page 1213.

**Coloured Frame —** Generates clips of identical frames of a solid colour, noise, or colour bars. See "Creating Coloured Frames" on page 1214.

## Previewing Results for Processing Commands

You can preview command results using the Desktop Module Editor. This feature allows you to perform the same functions as on the desktop, but with the added benefit of being able to preview and, in most cases, modify the effect before it is applied to the clip.

The Desktop Module Editor is available for the following Processing commands:

- Average
- Compound
- Flip
- Logic Ops
- Auto Matte
- Monochrome
- Negative
- Posterise

**To apply a command using the Desktop Module Editor:**

1. In the Processing menu, click one of the processing commands.
2. Select the source clips.

   When the Desktop Module Editor is available for a command, an E appears on the button.



3. Click the E on the command button.
4. Select a destination.

   The Editing Module appears. Use the controls in the editor as you would on the desktop.



## Simulating the Motion Blur of a Moving Object

Use the Average command to simulate the motion blur of a moving object in a clip. The motion blur is created by applying an image averaging function to each frame in the source clip. For each frame, partially transparent copies of the images in the surrounding frames are superimposed on top of the image in the current frame. Since the moving object is in a different position in each successive frame, the superimposed images in one frame will also show the object in different positions, creating the blur effect.

The number of images superimposed in one frame determines the length of the blur. You can control the length as well as the transparency of the superimposed images with the Average controls, described as follows.

**Average Over field —** Controls the number of frames used to calculate the average (the number of images superimposed on one frame). The Average Over value affects both the length and the transparency of the blur. For example, averaging over a large number of frames increases the length of the blur and the transparency of the superimposed images.

**Weighted and Uniform box —** Controls the transparency of the blur. For each frame processed in a weighted average, the frame closest to the current frame carries the most weight in the average calculation and is the most opaque. The frame furthest from the current frame carries the least weight and is the most transparent. In a uniform average, all frames carry equal weight and are equally transparent.

**Frames box —** You can use Past frames or both Past and Future frames to calculate the average:

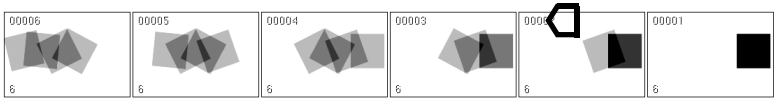
- With Past Frames, only the frames that precede the current frame are considered. The motion blur follows the object.
- With Past and Future frames, the frames on both sides of the current frame are considered.

## Examples of Averaging Source Clips

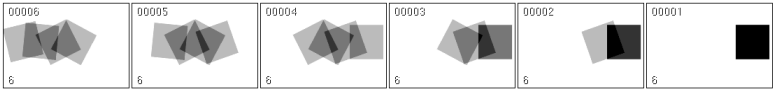
The following examples demonstrate using the Average command to process a source clip that is six frames long with the Average Over value set to 4. The first result clip shows a uniform average using past frames; the second result clip shows a weighted average also using past frames. The frames in the result clips are generated as follows:

- Frame 1 is the same as source frame 1. Since there are no clips preceding the first frame, the first frame in the generated clip is always the same as the first frame in the source clip.
- Frame 2 is the result of averaging source frames 1 and 2.
- Frame 3 is the result of averaging source frames 1, 2, and 3.
- Frame 4 is the result of averaging source frames 1, 2, 3, and 4.
- Frame 5 is the result of averaging source frames 2, 3, 4, and 5.
- Frame 6 is the result of averaging source frames 3, 4, 5, and 6.

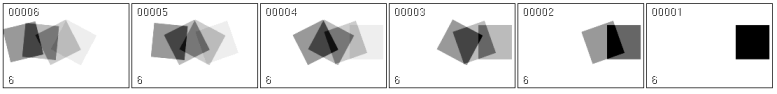
Action: Select the source clip




Result: Uniform average over 4 frames



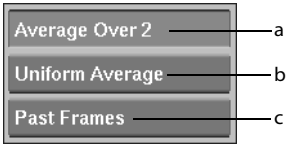

Result: Weighted average over 4 frames




**To simulate the motion blur of a moving object:**

1. Click Average in the Processing menu.

   The Average menu appears.




a) Average Over field b) Weighted and Uniform box c) Frames box

2. Enter the number of frames for the average in the Average Over field. Averaging over a large number of frames increases the length of the blur as well as the transparency of the superimposed images.
3. Select an option from the Weighted and Uniform box to use in the calculation. Select Weighted Average to give more weight to frames that are closer to the current frame. Select Uniform Average to give equal weight to all frames used in the calculation.
4. Select an option from the Frames box. Select Past Frames to use only preceding frames. Select Past and Future Frames to use frames from both sides of the current frame.
5. Select the source clip.
6. Select the destination reel.

   The motion blur is processed and the result clip appears on the destination reel.

## Creating Compound Images

The Compound command combines several frames in the source clip into a single frame. This is useful for removing noise from a clip of a static image. You can use the Compound command to combine all frames in the clip into a single frame for a clean image.

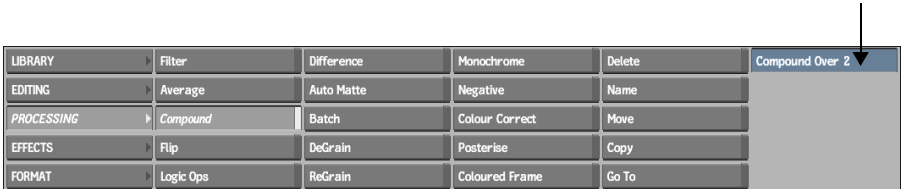
The Compound Over value determines the number of frames to combine into one frame. This value also determines the percentage of each source frame used to produce the new frame.

For example, if the Compound Over value is set to 2, 50% of each of the first two frames of the source clip is combined to generate the first frame of the destination clip. The third and fourth frames of the source clip are combined to generate the second frame of the destination clip, and so on. Compounding a clip over two frames generates a destination clip half the length of the source clip. To compress 20 frames into one, set the Compound Over value to 20.

**To create a compound image:**

1. Click Compound in the Processing menu.

   The Compound Over field appears.
2. Set the value in the Compound Over field.



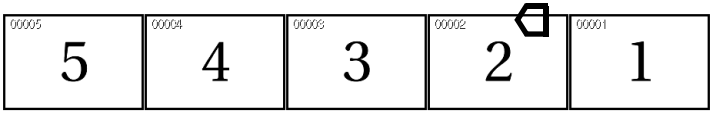
3. Select the source clip.
4. Select the destination reel.

   The result clip appears on the destination reel.

## Flipping Images

You can generate a mirror image of a clip with the Flip command. The clip can be flipped horizontally, vertically, or both, as shown.

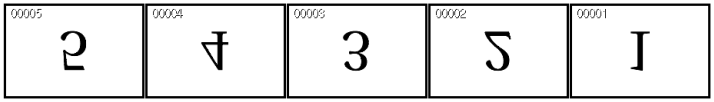
Action: Select the source clip



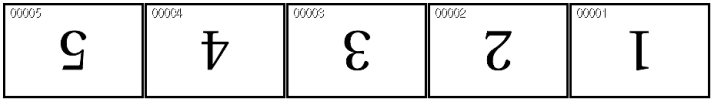

Result: Flipping the clip horizontally




Result: Flipping the clip vertically




Result: Flipping the clip horizontally and vertically

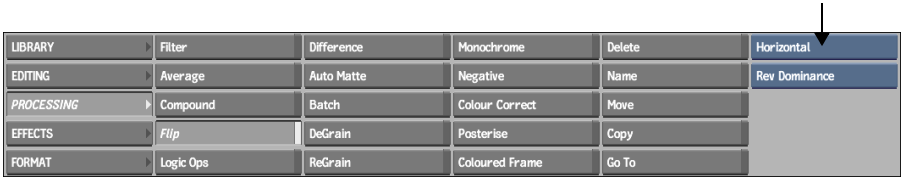



**To flip clips:**

1. Click Flip in the Processing menu.

   The Flip Mode box appears.

2. Select an option from the Flip Mode box.




| Select: | To: |
|---|---|
| Horizontal | Flip each frame in the clip about the horizontal axis. |
| Vertical | Flip each frame in the clip about the vertical axis. |
| H & V | Flip each frame in the clip about both axes. |

3. Select the source clip.
4. Select the destination reel.

   The result clip appears on the destination reel.

## Using Logical Operations

Logical operations are applied separately to each of the red, green, and blue components of images. You can apply Logic Ops commands to combine the RGB channels of corresponding pixels from two source images, described as follows.

**Add —** Adds the luma values of the corresponding pixels from two source clips and assigns the resulting value to the corresponding pixel in the generated clip. If the result is greater than 255 (in 8-bit mode), the pixel in the destination clip is clamped at a value of 255 (white). In 12-bit mode, the maximum colour value is 4095.

The order in which the two source clips are selected does not affect the result of the Add operation. The generated clip is brighter than either of the two selected source clips.

**And —** Applies a bitwise logical AND operation between the RGB channels of corresponding pixels in the two source clips. The order in which the two source clips are selected does not affect the result of the AND operation.

**AndInv —** Applies a bitwise logical AND operation between the negative of the RGB channels of the pixels of the front clip and the RGB channels of the pixels of the back clip.

**AndRev —** Applies a bitwise logical AND operation between the negative of the RGB channels of the pixels of the back clip and the RGB channels of the pixels of the front clip. AndRev and AndInv yield the same result if you switch the order of the two source clips.

**Difference —** Calculates the difference between the RGB channels of the corresponding pixels of the two source clips. As opposed to Subtract, the order of the two source clips does not matter, as the smaller channel value is always subtracted from the larger channel value.

Blending with white inverts the colour channel values; blending with black produces no change.

**Exclusion —** Adds the RGB channel values of the corresponding pixels from the two source clips, then subtracts twice the product of these channels. The order of the source clips does not matter.

**HardLight —** Multiplies or screens the selected colour of the front clip onto the back clip, depending on the blend colour. The effect is similar to shining a harsh spotlight on the image, and greatly reduces the contrast levels in the image.

If the blend colour (light source) is lighter than 50% grey, the image is lightened as if it were screened—this is useful for adding highlights to an image. If the blend colour is darker than 50% grey, the image is darkened, as if it were multiplied—this is useful for adding shadows.

**Max/Lighten —** Compares the RGB channels of each pixel of the source clips individually and returns the larger of the two values. The order in which you select the source clips does not affect the result.

**Min/Darken —** Compares the RGB channels of each pixel of the source clips individually and returns the smaller of the two values in the resulting clip. The order in which you select the source clips does not affect the result.

**Multiply —** Multiplies the RGB channel values of corresponding pixels of the two source clips and normalizes the result by dividing by 255 in 8-bit mode, or 4095 in 12-bit mode. The resulting RGB channel values are assigned to the corresponding pixels in the generated clip.

The order in which you select the source clips does not affect the result.

**Nand —** Applies a bitwise logical AND operation between the RGB channel values of the corresponding pixels of the two source clips, negates the result, and assigns the result to the channels of the corresponding pixels in the generated clip.

**Nor —** Applies a bitwise logical OR operation between the RGB channel values of the corresponding pixels of the two source clips, negates the result, and assigns the result to the channels of the corresponding pixels in the generated clip.

The order in which you select the source clips does not affect the result.

**Or —** Applies a bitwise logical OR operation between the RGB channel values of the corresponding pixels of the two source clips, and assigns the result to the channels of the corresponding pixel in the generated clip.

The order in which you select the source clips does not affect the result.

**OrInv —** Applies a bitwise logical OR operation between the negative of the RGB channel values of the pixels in the front clip and the RGB channel values of the corresponding pixels in the back clip, and assigns the result to the channels of the corresponding pixels in the generated clip.

**OrRev —** Applies a bitwise logical OR operation between the RGB channel values of the pixels in the front clip and the negative of the RGB channel values of the corresponding pixel in the back clip, and assigns the result to the channels of the corresponding pixels in the generated clip.

OrRev and OrInv yield the same result if you switch the order of the two source clips.

**Overlay —** Multiplies or screens the colours, depending on the RGB channel values of the first clip you select. Patterns or colours overlay the existing RGB channel values while preserving the highlights and shadows of the first clip's colour. The first clip's colour is not replaced but is mixed with the second clip's colour to reflect the lightness or darkness of the original colour.

**Screen —** Multiplies the inverse of the second clip's colours with the colours of the first clip. The resulting colour is always lighter. The colour remains unchanged when you screen with black. Screening with white produces white. The effect is similar to projecting multiple photographic slides on top of each other.

**SoftLight —** Shines a soft, diffuse light on the image. If the blend colour (light source) is lighter than 50% grey, the image is lightened. If the blend colour is darker than 50% grey, the image is darkened.

Using this mode with a black frame results in a very dark effect, with white a very bright one.

**Subtract —** Subtracts the RGB channel values of the pixels from the back clip from the RGB channel values of the pixels from the front clip and assigns the result to the RGB channel values of the pixel in the generated clip. If an RGB channel value from the back clip is larger than the corresponding channel value in the front clip, yielding a negative result, that result is clamped at 0 (black).

The order of the source clips is important since the back clip is subtracted from the front clip. The resulting clip is always darker than either of the two source clips.

**Xnor —** Applies a bitwise logical exclusive OR operation between the RGB channel values of the corresponding pixels of the two source clips, negates the result, and assigns the result to the channels of the corresponding pixels in the generated clip.

The order in which you select the source clips does not affect the result.

**Xor —** Applies a bitwise logical exclusive OR operation between the RGB channel values of the corresponding pixels of the two source clips, and assigns the result to the channels of the corresponding pixels in the generated clip.

The order in which you select the source clips does not affect the result.

**To use logical operations:**

1. In the Processing menu, click Logic Ops.

   The Logical Operations box appears.




a) Layer Selection box b) Logical Operations box c) Transparency field

2. Select the mode you want to use from the Logical Operations box.
3. Select an option from the Layer Selection box. You can select either a Front and a Back clip, or a Front, Back, and Matte clip.
4. Specify the transparency value.

   Use the default value of 0.0% to combine your clips completely. Using any value above zero results in an effect in which the specified layers are combined, but you can see though the combined clips to the original Back clip.
5. Select the source clips to be used for the operation. The order in which clips are selected affects the outcome of some operations.

   **NOTE:** If you want to use clips of different resolutions, resize them according to the common destination resolution. See Chapter 27, "Resize," on page 595.
6. Select the destination reel.

   The generated clip appears on the destination reel.

## Generating a Difference Matte

Use the Difference command to generate a matte clip from two source clips with the same background but different foreground elements. This allows you to remove an image from one context to add it to another.

When you generate a difference matte, the difference between corresponding pixels of the two source images is calculated. The value of the pixel in the back image is subtracted from the value of the corresponding pixel in the front image, and the resulting absolute value is used in the difference matte.

The matte is created using Tolerance and Softness values. The Tolerance value specifies the difference level that is considered black. A high Tolerance value includes more black in the matte. The Softness value is used to soften the transition between the light areas and the dark areas of the matte by adjusting the amount of grey at its edges. Grey information is not included in the matte when the Softness is zero. Use a high Softness value to increase the grey.

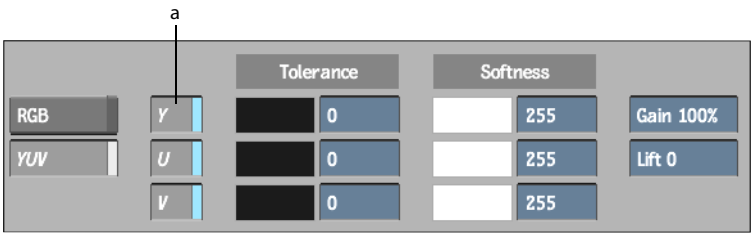
**To generate a difference matte:**

1. Click Difference in the Processing menu.
2. Select the Front and Back source clips (in that order).

   **NOTE:** If you want to use clips of different resolution, resize them according to the common destination resolution. See Chapter 27, "Resize," on page 595.

3. Select the destination reel.

   The Difference menu appears.




a) Colour channels

4. Select Result from the View box or press **F4** to display the resulting matte clip.
5. Select the colour model to use for the difference matte: RGB or YUV.
6. Choose one or more colour channels to use for the difference matte. You can use any of the Y, U, or V channels in the YUV colour model, or any of the R, G, or B channels in the RGB colour model.
7. Set the tolerance for the matte by pressing on the colour pot beside the Tolerance field in the same row as the colour channel you are using. Drag the colour picker around the area of the image to create the matte.

   **NOTE:** You can also set the tolerance for the matte directly in the Tolerance field.

8. Set the softness for the matte using either the Softness field or the colour pot beside the field.

9. Use the Gain and Lift fields to manipulate the resulting matte.

| Use: | To: |
|---|---|
| Gain | Boost the matte. Difference multiplies the values of the pixels in the result matte by the Gain. |
| Lift | Add the Lift value to all pixels in the difference matte. |

10. Click Process.

## Using the Auto Matte Command

The Auto Matte command generates a high-contrast matte from a clip. The controls are described as follows.

**Minimum —** Specifies the minimum colour value for the matte. Any pixel with a luma value below the minimum value is set to black. The minimum can be set to any value between 0 and 255 in 8-bit mode, or between 0 and 4095 in 12-bit mode.

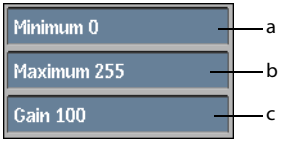
**Maximum —** Specifies the maximum colour value for the matte. Any pixel with a luma value above the maximum is set to white. The maximum can be set to any value between 0 and 255 in 8-bit mode, or between 0 and 4095 in 12-bit mode.

**Gain —** Boosts the matte. Any pixel with a luma value between the minimum and maximum values is multiplied by the Gain and the new value is assigned to the resulting pixel. Using a low value for the Gain produces a soft matte with more grey levels. Using a high value produces a matte with fewer grey levels. Gain is expressed as a percentage value. The default value of 100% has no effect on the image since luma values are multiplied by 1.

**To use the Auto Matte command:**

1. Click Auto Matte in the Processing menu.

   The Auto Matte menu appears.



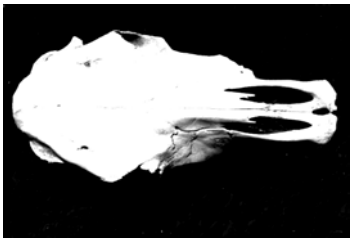

a) Min field b) Max field c) Gain field

2. Set the values in the Minimum, Maximum, and Gain fields.
3. Select the source clip.
4. Select the destination reel.

A matte clip appears on the destination reel.



Original image



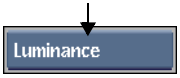
Matte generated with Min = 82, Max = 157

## Creating a Monochrome Clip

The Monochrome command quickly generates a clip using monochrome colours. You can also adjust the clip's luminance..

**To create a monochrome clip:**

1. Click Monochrome in the Processing menu.
2. Select a channel from the Luminance box.




3. Select the source clip.
4. Select the destination reel.

   The monochrome clip appears on the destination reel.

## Creating a Negative Clip

The Negative command quickly generates the negative of a source clip. The colour values of each pixel in the source image are inverted to produce the negative image.

**To create a negative clip:**

1. Click Negative in the Processing menu.
2. Select the source clip.
3. Select the destination reel.

   A negative copy of the clip appears on the destination reel.

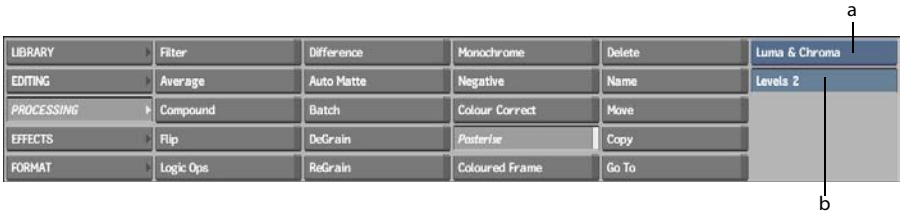
# Modifying the Luma and Chroma of a Clip

You can specify the number of luma and chroma levels in a source clip with the Posterise command. Each frame in the clip is divided into an equal number of luma and chroma levels, and each pixel of the image is mapped to the closest matching level.

**To modify the luma and chroma of a clip:**

1. Click Posterise in the Processing menu.

   The Posterise menu appears.




a) Posterise box b) Levels field

2. Select the channel(s) to use from the Posterise box.

| Select: | To: |
|---|---|
| Chroma | Reduce the number of chroma levels, or units, in a clip. Chroma levels affect the red, green, and blue channels individually. For example, setting the chroma level to 2 creates 2 levels of red, blue, and green. |
| Luma | Reduce the number of luma levels, or units, in a clip. |
| Luma & Chroma | Reduce the number of luma and chroma levels, or units, in a clip. |

3. In the Levels field, specify the number of levels you want to use to comprise the selected channel. Increasing the number decreases the posterizing effect. Decreasing the number increases the effect.
4. Select the source clip.
5. Select the destination reel.

The posterised clip appears on the destination reel.



Original image



Posterised image, Levels = 5

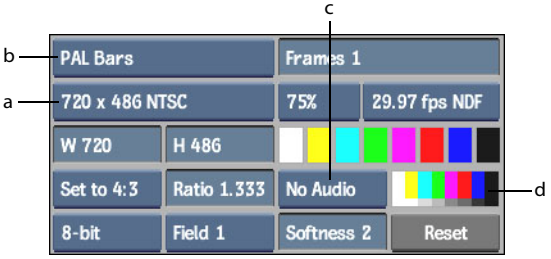
## Creating Coloured Frames

Use the Coloured Frame command to generate a clip with one or more identical frames of a solid colour, noise, or SMPTE or PAL colour bars.

**To create coloured frames:**

1. Click Coloured Frame in the Processing menu.

   The Coloured Frame menu appears.




a) Frame Number field
b) Frame Mode box
c) Current audio tone
d) Current Colour pot

2. Select the type of frame to generate from the Frame Mode box.

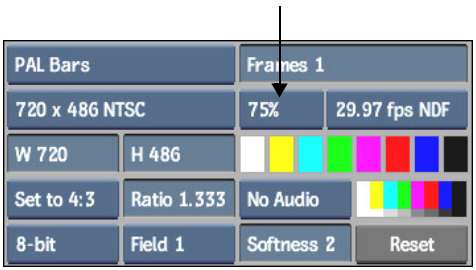
| Select: | To generate frames of: |
|---|---|
| Colour | A solid colour. |
| Noise | Video static noise. |
| Colour Noise | Colour video static noise. |
| SMPTE Bars | SMPTE standard colour bars. |
| PAL Bars | PAL standard colour bars. |

3. Specify the number of frames that you want to generate in the Frame number field.

4. If the Frame Mode is set to Colour, set the colour to be used for the frames in the Current Colour pot. Perform one of the following:
   - Click one of the colour pots that appears below the Current Colour pot to transfer that colour into the Current Colour pot.
   - Click the Current Colour pot to display the colour picker. Use the colour picker to create the current colour as described in "Picking Colours" on page 70.
5. If the Frame Mode is set to Colour, PAL Bars, or SMPTE Bars, you can also generate specific audio tones or silence with the frames.

| Select: | To generate: |
|---|---|
| 10 kHz Tone | A colour source with a 10 kHz tone. |
| 1 kHz Tone | A colour source with a 1 kHz tone. |
| 400 Hz Tone | A colour source with a 400 Hz tone. |
| 60 Hz Tone | A colour source with a 60 Hz tone. |
| Silence | A colour source with empty audio tracks. |
| No Audio | A colour source without audio. |

6. If the Frame Mode is set to PAL Bars or SMPTE Bars, set the following options:
   - In the Luminance box, select 75% or 100% to set the luminance of the colour bars.

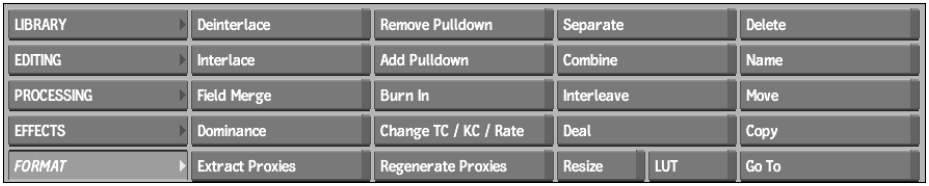



   - In the Softness field, enter a value (0-10) to set the softness between colour bars.
7. Choose a resolution, width, height, pixel aspect ratio, frame depth, and scan mode for the clip. See "Resize Settings" on page 611.
8. Select the destination reel.

   The generated clip appears on the destination reel.

## Accessing the Format Menu

Use the Format menu to format source material or solve image quality problems. To display the Format menu, click Format in the Main menu.




The Format commands are described as follows.

**Deinterlace —** Separates the odd and even scanlines of a video clip. For each frame of the source clip, the result clip contains: one frame with the odd scanlines (field 1) and one with the even scanlines (field 2). See "Deinterlacing Clips" on page 653.

**Interlace —** Interlaces the odd and even scanlines of a video clip. For each pair of frames in the source clip, the odd scanlines of one frame are interlaced with the even scanlines of the second frame to produce a single frame in the generated clip. See "Interlacing Clips" on page 654.

**Field Merge —** Merges the fields of a clip to remove field jitter. See "Merging Fields" on page 654.

**Dominance —** Changes the current field dominance of a selected clip. See "Managing Field Dominance" on page 648.

**Extract Proxies —** Extracts proxies from the selected clip. See "Extracting Proxies" on page 491.

**Film Compress —** Removes field artifacts introduced in a 24-to-30-fps conversion process. See "Removing and Inserting Pulldown on the Desktop" on page 639.

**Film Expand —** Produces the appropriate field sequence for converting a clip from 24 to 30 fps. See "Removing and Inserting Pulldown on the Desktop" on page 639.

**Burn In —** Stamps a timecode or frame numbers on a clip. See "Burning-in Timecode and Keycode" on page 398.

**Change TC / KC / Rate —** Changes the timecode, keycode, or rate of a clip. See "Changing Timecode" on page 388.

**Regenerate Proxies —** Regenerates proxies for selected clips. See "Regenerating Proxies" on page 490.

**Separate —** Separates the individual red, green, and blue channels of an image. See "Using Separate and Combine" on page 1217.

**Combine —** Combines the red channel from one clip, the green channel from another clip, and the blue channel from a third clip to produce a single clip. See "Using Separate and Combine" on page 1217.

**Interleave —** Interleaves the frames of two clips to produce a single clip. See "Dealing and Interleaving Clips" on page 1219.

**Deal —** Divides the number of frames in a source clip equally into a number of smaller clips. See "Dealing and Interleaving Clips" on page 1219.

**Resize —** Changes the resolution of a clip and its frame bit depth. See Chapter 27, "Resize," on page 595.

### Previewing Results for Format Commands

You can preview Format command results by using the Desktop Module Editor. This feature is available for the following Format commands:

- Deinterlace
- Interlace
- Field Merge
- Film Compress
- Film Expand
- Deal
- Combine

The instructions for using the Desktop Module Editor are the same as for Processing commands. See "Previewing Results for Processing Commands" on page 1201.

## Using Separate and Combine

You can use the Separate and Combine commands in the Format menu to reconfigure colour channels in clips. Use the Separate command to create monochrome clips from the red, green, and blue channels of a clip. Use the Combine command to merge the red, green, and blue channels from three clips into one.

### Combining RGB Channels in a Clip

Use the Combine command to combine individual channels of three different source clips. To generate the new clip, the Combine command uses:

- The red channel information of the first source clip selected
- The green channel information of the second source clip selected
- The blue channel information of the third source clip selected

**To combine RGB channels:**

1. In the Main menu, click Format.
2. In the Format menu, click Combine.
3. Select the first source clip. The red channel information of this clip will be used in the generated clip.
4. Select the second source clip. The green channel information of this clip will be used in the generated clip.
5. Select the third source clip. The blue channel information of this clip will be used in the generated clip.
6. Select a destination reel.

   The generated clip appears on the destination reel.

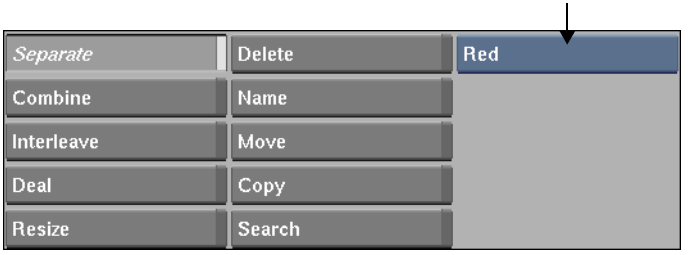
## Separating RGB Channels in a Clip

Use the Separate command to separate the red, green, and blue channels of a clip. A monochrome clip containing the information from the selected colour channel only appears. For example, to generate a clip containing the red channel information of a source clip, select Red.

**To separate colour channels:**

1. In the Main menu, click Format.
2. In the Format menu, click Separate.

   The Channel box appears.
3. Select the channel you want to separate from the Channel box.




| Select: | To generate: |
|---|---|
| Red | A monochrome clip containing only red channel information. |
| Green | A monochrome clip containing only green channel information. |

| Select: | To generate: |
|---|---|
| Blue | A monochrome clip containing only blue channel information. |
| All | Three monochrome clips: one for each channel. |

4. Select the source clip.
5. Select the destination reel.
6. The clip(s) are generated and appear on the destination reel.

# Dealing and Interleaving Clips

Use Deal and Interlace to deal out the frames of a single clip evenly to any number of destination clips, or to shuffle the frames of two clips into a single clip, with a regular spacing interval.

## Dealing Clips

Deal is a one-to-many process by which frames are dealt like cards to any number of "hands". Each hand is a separate clip. For example, a 9-frame clip dealt to 3 separate clips results in:

- One result clip made from frames 1, 4, and 7
- One result clip made from frames 2, 5, and 8
- One result clip made from frames 3, 6, and 9

**To deal clips:**

1. In the Format menu, click Deal.

   The Clips field appears.

2. Enter a value in the Clips field to set the number of clips into which the frames of the source clip are dealt.




3. Select the clip that you want to deal.
4. Select a destination reel.

   After a short time, the dealt clips appear.

## Interleaving Clips

Interleave is a two-to-one process that shuffles the frames of one clip into another with a regular spacing interval. For example:

- Setting the spacing interval to 1 creates a clip that alternates frames from the first source clip and the second source clip.
- Setting the spacing interval to 3 interleaves each frame of the first source clip after every third frame of the second source clip.

In both cases, the first frame of the new clip is the first frame of the first, or shuffled, source clip.

**To interleave clips:**

1. In the Format menu, click Interleave.

   The Spacing field appears.

2. Enter a value in the Spacing field.




3. Select the first source clip.
4. Select the second source clip.

   **NOTE:** The clips must be of the same resolution.

5. Select the destination reel.

   After a short time, the result clip appears.

# 54 Colour Corrector

## Summary


[About Colour Correcting](#) ..... 1221
[Accessing the Colour Corrector](#) ..... 1222
[Viewing Clips](#) ..... 1225
[Changing Colour Corrector Settings](#) ..... 1226
[Colour Sampling](#) ..... 1231
[Matching Colours](#) ..... 1234
[Colour Correcting from the Main Menu](#) ..... 1235
[Adjusting the Colour Range](#) ..... 1242
[Remapping Colour Values](#) ..... 1246
[Animating a Colour Correction](#) ..... 1247
[Processing Colour Changes](#) ..... 1247


## About Colour Correcting

The Colour Corrector includes tools that provide precise control over colour values. You can modify luma ranges in a clip (shadows, midtones, and highlights), sample colours, and adjust the colour balance. You can rewire colour channels and suppress colours, as well as animate a colour correction by manipulating the animation curve in the Channel Editor.

When working with the Colour Corrector, you can customize the colour correction environment.

You can enter the Colour Corrector from some other Inferno modules such as Action and the Keyer. The Colour Corrector is particularly useful for removing colour spills in the Keyer. If you enter the Colour Corrector from a module, you are returned to that module when you exit the Colour Corrector.

You can also access the Colour Warper from the Colour Corrector. The Colour Warper works in parallel with the Colour Corrector—you can colour correct clips with the Colour Corrector

and Colour Warper and then compare the results. Each setup is saved separately. For more information, see Chapter 55, "Colour Warper," on page 1249.

## Accessing the Colour Corrector

To access the Colour Corrector, you must load clips of the same resolution. If the clips you want to load have different resolutions, resize them so that they have the same resolution.

You can load a front clip, a front and back clip, or a front, back, and matte clip for colour correction. Changes in colour are applied to the front clip.

The Colour Corrector can be accessed from the following locations:

- The Processing menu.
- Other modules, including Action, the Keyer, and Paint. See "Accessing the Colour Corrector from Other Modules" on page 1223.

**To access the Colour Corrector:**

1. In the Main menu, click Processing.
2. In the Processing menu, click Colour Correct.




a) Colour Correct button b) Input Mode box

3. Select an option from the Input Mode box.

| Select: | To: |
|---|---|
| Front | Colour correct a single clip. |
| Front/Back | Match and colour correct the colours of the front clip using the back clip as a reference. Only the front clip is processed. |
| Front/Back/Matte | Colour correct the region of the front clip defined by the opaque area of the matte. The front, back, and matte clips are composited together when processed. |

4. Select the source clips. The source clips must have the same resolution.

   **NOTE:** If you want to use clips of different resolution, resize them according to the common destination resolution. See Chapter 27, "Resize," on page 595.

5. Select the destination for the processed clip.

   The Colour Corrector menu appears.




a) Colour box

**HINT:** Click the Colour box to display the Colour Warper menu. See Chapter 55, "Colour Warper," on page 1249.

## Accessing the Colour Corrector from Other Modules

You can colour correct clips loaded into Paint, the Keyer, Action, or the Compositor. You can also use the Colour Corrector in Batch and the Modular Keyer.

**NOTE:** Back clips and key-in clips cannot be colour corrected.

### To access the Colour Corrector from Paint:

1. Do one of the following:

   • To colour correct a clip, click Setup in the Paint menu, enable CC, and then enable the CC button for the clip you want to colour correct.

   The clip is loaded into the Colour Corrector.

   • To colour correct a cutout, click Cut/Paste in the Paint menu, create a cutout, and then use the Colour Correction field or click CC.

   The cutout is loaded into the Colour Corrector.

2. To return to the Paint menu, click Return or Cancel, and then click Confirm.

### To access the Colour Corrector from Action:

1. From the Media menu, select the media containing the clip you want to colour correct.
2. Double-click the CC field for the media you want to colour correct.

The clip is loaded into the Colour Corrector.

3. To return to Action, click Return.

**To access the Colour Corrector from the Keyer:**

1. Click CCF.

   The front clip is loaded into the Colour Corrector. Only the front clip can be colour corrected when you access the Colour Corrector from the Keyer. Use the Colour Corrector to improve the look of the key and remove colour spill. See Chapter 57, "Keyer," on page 1305.

2. To return to the Keyer, click Return or Cancel.

**To access the Colour Corrector from the Compositor:**

1. Click the CC button for the clip that you want to colour correct.

   The selected clip is loaded into the Colour Corrector. Use the Colour Corrector to colour correct the front, back, and matte clips. See Chapter 61, "Compositor and Optics," on page 1497.

2. To return to the Compositor, click Return.

**To access the Colour Corrector from Batch or the Modular Keyer:**

1. In the Batch or Modular Keyer menu, click Schematic or tap the left swipe bar to display the node bars.
2. Drag the Colour Corrector node from the node bar and place it in the schematic. Make sure you connect to other nodes or clips in the process tree.
3. Click the Colour Corrector node. If necessary, disable Setup.

   The Colour Corrector menu appears.

## Hiding the Colour Corrector Menu

You can hide the Colour Corrector menu while adjusting an image if you find the menu distracting. With the menu hidden you can modify numeric fields, use the colour wheel, or access buttons via their corresponding hot keys.

**To hide the Colour Corrector menu while modifying a numeric field or the colour wheel:**

1. Click and hold any numeric field or the colour wheel. For example, click and hold the Hue field.
2. Press **ALT+'** (on the Tilde key) while continuing to hold the cursor.

   The Colour Corrector menu is hidden.

3. Drag the cursor to modify the field value or adjust the colour wheel.

   The changes you apply will be visible in the image as you drag if Regen is enabled (see "Dynamic Updating" on page 1227). Otherwise, the changes appear when you release the mouse.

4. Press **ALT+'** (on the Tilde key) to display the menu.

**To hide the Colour Corrector menu while accessing buttons via their corresponding hot keys:**

1. Press **ALT+'** (on the Tilde key).
2. Use the Colour Corrector hot keys.
3. Press **ALT+'** (on the Tilde key) to display the menu.

## Viewing Clips

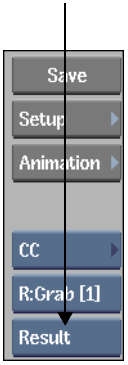
You can view a front, back, matte, or result clip in the image window. The front, back, and matte clips show the source clips used. The result clip shows your colour corrections as you apply them.

You can also view the following information for the clip:

- Channel: displays the numerical data used by the components in the clip.
- Reference: displays any referenced clips.
- Tracks: displays when an effect is used in the timeline
- Info: lists the channel, components, any related values, and the number of keys used in each effect in the clip.

**To display a clip:**

➤ From the View box, select the clip you want to view. For example, select Result to view the result clip.




**HINT:** Use the controls below the image window to change the frame displayed in the image window. Use the viewing tools in the upper-right corner of the panel to enlarge and pan images.

**To change the clip that is displayed using the hot keys:**

➤ Consult the following table.

| To display: | Press: |
|---|---|
| The front clip | **F1** |
| The back clip | **F2** |
| The matte clip | **F3** |
| The result clip | **F4** |
| The channel data | **F5** |
| The track timeline | **F5** |
| The Info table | **F5** |
| The Referenced clips | Select Reference from the View box |

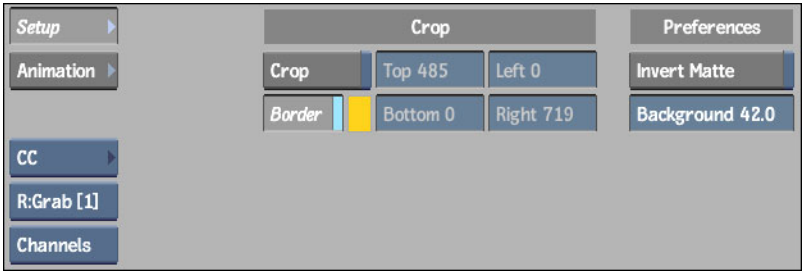
## Changing Colour Corrector Settings

In the Colour Corrector Setup menu, you can change matte clip settings, the way that colour changes are updated, background brightness, and cropping. You can also reset colour corrections made from the Colour Corrector, Colour Warper, or both.

**To access the Colour Corrector Setup menu:**

➤ Click Setup in the Colour Corrector menu.

The Colour Corrector Setup menu appears.




## Inverting the Matte

You can invert the matte clip. Inverting the matte swaps the transparent and opaque areas of the matte and redefines the area of the front image that can be colour corrected, as well as the area of the back image that is shown.

**To invert the matte clip:**

➤ Enable Invert Matte in the Setup menu.

## Dynamic Updating

Use the Regen button to enable dynamic updating of changes you make in the Colour Corrector. When Regen is enabled, you see the changes interactively as you adjust the values in the various displays. When Regen is disabled, you do not see changes until values are entered after releasing the cursor, or by clicking the **ENTER** key in the calculator.

**To enable dynamic updating:**

➤ Enable Regen.

**NOTE:** The Regen button is accessible from all Colour Corrector menus.

## Changing the Background Brightness

You can adjust the brightness of your work area background. Changing the background brightness is a global setting. Changing the brightness through the Colour Corrector menu has the same effect as changing it through the Preferences menu.

**To change the background brightness:**

➤ Enter a value in the Background field of the Colour Corrector Setup menu.

**HINT:** To increase the background colour's brightness, enter a high number.

## Creating a Crop Box

Use a crop box to view the colour changes to a limited region of the front clip. Colour changes only appear in the area within the crop box. This feature speeds up processing and lets you see the difference between the source clip and the result clip.

For example, while colour correcting, you can use the crop box to split the image window. The split window allows you to view the front clip and the result or matte clip at the same time.

**To create a crop box:**

1. Do one of the following:
   - Hold down the **CTRL** key or hold the pen button and drag the box across the image.
   - Turn on the Crop button and enter the dimensions for the crop box in the Left, Right, Bottom, and Top fields.




   The crop box appears in the image window. The display inside and outside the crop box depends on how many clips are loaded.

| If you loaded: | Inside the crop box: | Outside the crop box: |
|---|---|---|
| A front, back, and matte clip | Shows the front clip in the opaque area of the matte and the back clip in the transparent area of the matte. | Shows the back clip. |
| A front and back clip | Shows the front clip. | Shows the back clip. |
| A front clip only | Shows the colour-corrected clip. | Shows the non-colour corrected clip. |

2. To adjust the size of the crop box, drag on the corner points of the box, or modify the values in the Left, Right, Bottom, and Top fields in the Setup menu.
3. To move the crop box in the image window, click a side of the box and drag to a new location. Alternatively, press **CTRL** and redraw the crop box.

**To disable a crop box:**

➤ From any Colour Corrector menu, disable the Crop button.

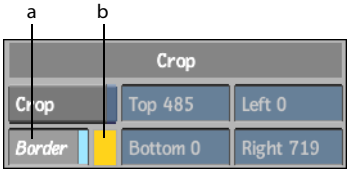
When you disable the Crop button in a Colour Corrector menu, it is also disabled in the Setup menu.

### Changing the Colour of the Crop Box

You can change the colour of the crop box so that it is easier to distinguish from the rest of your image.

**To change the colour of the crop box:**

1. In the Colour Corrector Setup menu, click the colour pot beside Border.




a) Border button b) Colour pot

The colour picker appears.

2. Select a colour with the colour picker.
3. Click in the Border colour pot to apply the new colour to the border.

### Hiding the Crop Box

You can hide the crop box to prevent it from affecting your colour correction.

**To hide the crop box:**

➤ In the Setup menu, disable Border.

## Viewing Reference Clips

You can use the split bar to view and sample a reference clip while you work. Reference clips are particularly useful when you want to match colours or compare colour corrections.




a) Focus clip b) Split bar c) Reference clip

There are several reference clips available. See "Displaying the Reference Area" on page 119.

## Resetting Colour Corrections

You can reset colour corrections created with the Colour Corrector, the Colour Warper, or both. You can also reset the corrections you make inside the Colour Corrector using the basics menu, or by using the Range, Histogram, or Curve graphs.




a) Reset in Colour Corrector b) Reset in CC, CW, or both

**To reset a colour correction:**

1. Select an option from the Reset box on the right.

| Select: | To reset: |
|---|---|
| Reset All | The entire module. Both the Colour Corrector and Colour Warper settings are reset to their default values. |

| Select: | To reset: |
|---|---|
| Reset CC | The Colour Corrector. Settings in the Colour Warper are not affected. |
| Reset CW | The Colour Warper. Settings in the Colour Corrector are not affected. |

2. Click Confirm.

**To reset a colour correction within the Colour Corrector:**

➤ Select an option from the Reset box on the left.

| Select: | To reset: |
|---|---|
| Reset Basics | The basic properties of the Colour Corrector. Any changes made using the Curve, Histogram, or Range charts are unaffected. |
| Reset Curve | The settings defined by the Curve chart. The Basic properties of the Colour Corrector are unaffected. |
| Reset Histo | The settings defined by the Histogram. The Basic properties of the Colour Corrector are unaffected. |
| Reset Range | The settings defined by the Range chart. The Basic properties of the Colour Corrector are unaffected. |

### Saving Colour Correction Setups and Preferences

You can save or load colour correction setups using the Save or Load button. Any setup can be loaded from the file browser for use with another set of clips. You can also save or load colour correction preferences using the Load or Save button.




- To save setups or preferences, click Save.
- To load setups or preferences, click Load.

**HINT:** Click Revert to revert to the last saved setup. All changes made since the previous Save operation are undone.

When you save colour correction setups, you save the current settings for both the Colour Corrector and the Colour Warper to the setup file. If you overwrite a setup file using the Save button, the current settings in both the Colour Corrector and Colour Warper are saved.

For more information, see Chapter 32, "Saving Setups and Preferences," on page 727.

## Colour Sampling

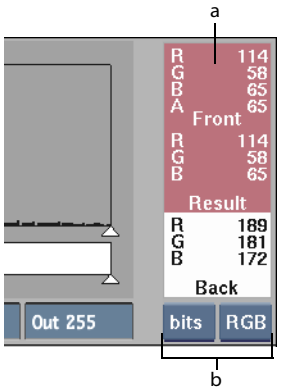
You can sample colours from the front and back clips, and instantly see how the front clip will be affected by the colour correction.

Colours are sampled using colour patches. The sampled colours appear in the patches with their colour values. You can display the RGB, HLS, or Y (luma) values for the sampled colours. You can choose to display numerical sample data as either RGB bit values or percentages.

The colour patches appear with the Main, Histogram, Curves, and Ranges menus. They are hidden when you are using the Setup menu or Animation controls.

**To sample a colour:**

1. Below the colour patches, select the sample option you want to use.




a) Colour patches b) Sample options

| Select: | To: |
|---|---|
| Y | Display the NTSC luma values for the colours sampled. Either NTSC 601 or HD 709 luma values are displayed, depending on the settings in the configuration file. Refer to your application's *Installation Guide*. |
| HLS | Display the hue, lightness, and saturation values for the colours sampled. |
| RGB | Display the red, green, and blue values for the colours sampled. |
| Off | Turn off the colour information display. |

2. Click the Front colour patch to sample a colour from the front clip. Click the Back colour patch to sample a colour from the back clip. Click both patches to sample front and back clips simultaneously.

   The cursor becomes a colour picker.

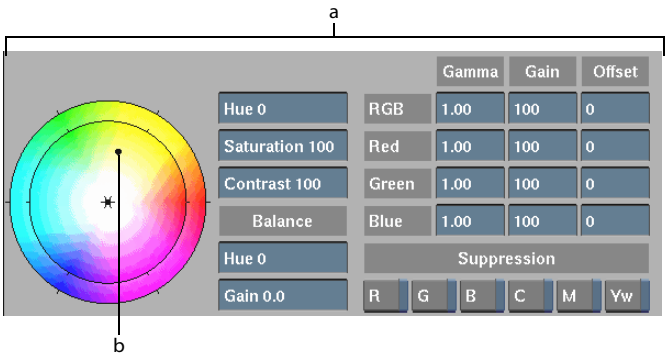
3. To sample an individual pixel, click a colour in the image.

4. To sample an average colour, **ALT**-drag in the image, or press **CTRL** and draw a selection box.

   **HINT:** Zoom in for more precise colour sampling.

The sampled colour appears in the colour patch. The sampled colour also appears in each menu.

| In: | A sample is displayed: |
|---|---|
| Main menu | As a reference point on the colour wheel. A black reference point indicates the colour you sampled from the front clip. A white reference point indicates the sample from the back clip. |
| Histogram menu | As a red vertical line on the gradient bar, indicating the luma value. Only the front sample is displayed. |
| Curves menu | As red, green, and blue values mapped to the colour curves. |
| Ranges menu | As a red vertical line on the Luminance gradient bar, indicating the luma value. Only the front sample is displayed. |




a) Main menu b) Colour sample

## Colour Sampling and Processing Order

You can use any combination of colour correction commands to modify the front clip. The commands are processed in the following order:

- RGB Rewiring, Monochrome, Negative
- Hue Shifting
- Saturation
- Colour Balancing
- Gamma, Gain, Offset, and Contrast
- Histogram
- Colour Curves
- Chroma Suppression

The processing order is important in determining the colour that appears in the middle (result) section of the colour patch. The middle section displays the colour resulting from the application of all colour correction setups; in other words, the colour at the end of the processing order. This colour is updated as you change any parameter value. The original front colour appears in the left section of the patch.

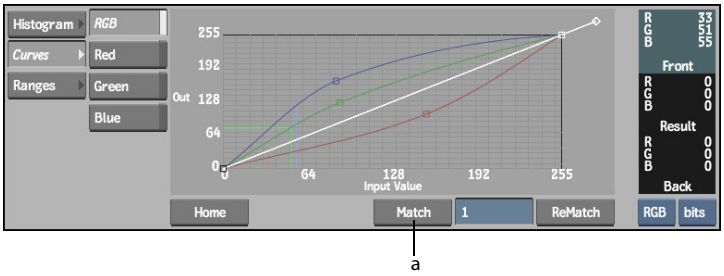
## Matching Colours

You can match and colour correct the colours of the front clip using the back clip as a reference. To perform a match operation, sample colours from the front and back clip and then use the Match button in the Curves menu.

**To match colours between two clips:**

1. Load a front and back clip from the desktop.
2. Use the split bar to view the front and back clips in the image window. See "Displaying the Reference Area" on page 119.
3. Click Curves.

   The Curves menu appears.




a) Match button

4. Click the Front colour patch.

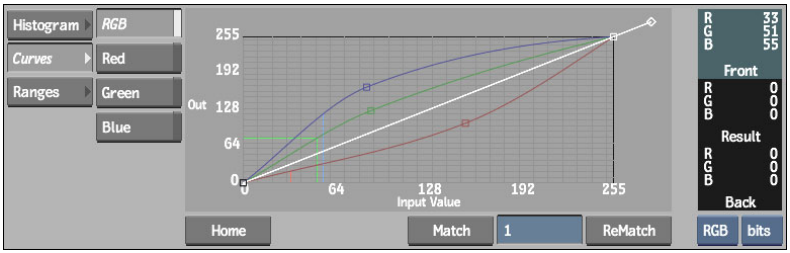
   The colour picker appears.
5. Using the colour picker, select a colour in the front clip to be corrected.

   The colour is added to the Front and Result colour patches.
6. Click the Back colour patch.

   The colour picker appears.
7. Using the colour picker, select a colour in the back clip to use as a reference colour.

8. Click Match.

   The reference colour is applied to the result clip. The reference colour is also added to the Result colour patch and points are added to the colour curves.




When you use Match, a number is displayed in the numerical field below the Rematch button. The first match you perform is indicated by a 1 in the field, the second by a 2, and so on. To revert to a previous match, click the numerical field and type the number of the match you want to recall. The colour patches and colour curves reset to the values stored in the specified match.

To reset all the colour curves, click Reset Curve. To reset the red, green, blue, or RGB curve only, select a curve and click Reset Curve.

## Colour Correcting from the Main Menu

The Main menu contains the controls used to perform colour correction. You can:

- Colour correct shadows, midtones, and highlights separately or together.
- Adjust the hue, saturation, or contrast of an image.
- Rewire the red, green, or blue channels of an image.
- Create a negative or monochrome image.
- Adjust the gamma of the individual red, green, blue, or RGB channels.
- Adjust the red, green, blue, or RGB values in an image by modifying the gain and the offset values for the channel.
- Perform colour suppression.
- Adjust the colour balance.

To reset any of these changes, click Reset Basics. To reset all the changes in the Colour Corrector, click Reset All.

## Colour Correcting Shadows, Midtones, and Highlights

When you modify Saturation, Gamma, Gain, Offset, and Contrast, you can colour correct the shadows, midtones, and highlights ranges in the image individually or all together.

**To colour correct shadows, midtones, or highlights:**

➤ Select the luma range you want to modify.

| Click: | To modify: |
|---|---|
| Shadows | Dark areas in the image. |
| Midtones | Midlevel areas in the image. |
| Highlights | Light areas in the image. |
| Master | The entire image. Modification made in the Master range are applied after individual range modifications. |

**NOTE:** Monochrome, Negative, Chroma Suppression, and RGB Rewiring always affect the Master tonal range.

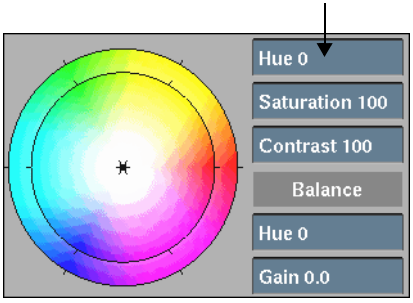
## Adjusting the Hue

Hue is the main attribute that distinguishes one colour from another. When you adjust the hue, you also change the colours in the image.

**NOTE:** Hue shift can be applied to individual ranges (highlights, midtones, and shadows) or to the Master tonal range.

**To adjust the hue of an image:**

1. Select the range you want to modify: Master, Shadows, Midtones, or Highlights.
2. Drag the Hue field to adjust the level of hue and saturation until you are satisfied with the result.




3. Click Process to apply the changes to the clip.

## Adjusting the Saturation

You can adjust the purity of colour in an image by adjusting the saturation level. Increasing the level of saturation decreases the amount of grey and produces purer colours. Decreasing the level of saturation increases the amount of grey and reduces the purity of colours.

**To adjust the saturation of an image:**

1. Select the range you want to modify.
2. Drag the Saturation field to decrease or increase the level of saturation until you are satisfied with the result.
3. Click Process to apply the changes to the clip.

## Adjusting the Contrast

Control the gradations between the light and dark areas of an image by adjusting the contrast.

**To adjust the contrast in an image:**

1. Select the range you want to modify.
2. Click the Contrast field and adjust the contrast value of the image. Increase the value to increase the contrast in the image; decrease the value to decrease the contrast in the image. The minimum value for contrast is 0, which produces a flat grey image.
3. Click Process to apply the changes to the clip.

## Rewiring the RGB Channels

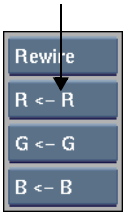
Use the Red, Green, and Blue Channel Rewiring fields to rewire the red, green, and blue channels of an image. Use the Rewire option box to create a monochrome or negative image.

When you rewire a channel, the values for the current colour channel are replaced with those of the new channel. For example, if you select the R ← G option in the Red Channel Rewiring field, the colour values of the red channel are replaced with those of the green channel.

The RGB Rewiring commands can be applied to the Master range only.

**To rewire the red channel:**

1. Select an option from the Red Channel Rewiring box.




| Select: | To: |
|---|---|
| R ← R | Use colour values for the red channel. |
| R ← G | Replace colour values of the red channel with those of the green channel. |
| R ← B | Replace colour values of the red channel with those of the blue channel. |
| R ← Y | Replace colour values of the red channel with the luma of all channels. |
| R ← 1-R | Replace colour values of the red channel with its inverse. For example, 1 corresponds to the maximum value of the given colour channel. In 8 bits, this value is 255. |

2. Click Process to apply the changes to the clip.

**NOTE:** The green and blue channels are rewired in the same way as the red channel (described in the previous table).

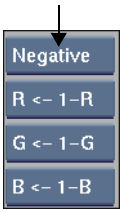
### Creating a Negative or Monochrome Image

You can convert a colour image into a monochrome or negative image using the Rewire option box.

**HINT:** You can also convert the image manually by clicking the appropriate Rewire selection box (R, G or B) and selecting the Y option for monochrome or 1- R for a negative image.

**To convert a colour image into a monochrome or negative image:**

1. Select Mono or Negative from the Rewire option box.




   The image is automatically converted to a monochrome or negative image.

2. Click Process to apply the changes to the clip. To cancel the changes, click Reset Basics.

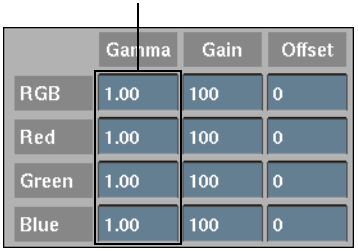
   **HINT:** You can also create a monochrome or negative image using the Monochrome and Negative buttons in the Processing menu. See "Creating a Monochrome Clip" on page 1212, and "Creating a Negative Clip" on page 1212.

## Adjusting the Gamma

You can adjust the grey values of an image by adjusting the gamma. This allows you to brighten or darken an image without greatly affecting the shadows or highlights.

**To adjust the gamma of the image:**

1. Select the tonal range you want to modify.
2. Click a Gamma field and enter a value. Lower the gamma value to increase the contrast or raise the gamma value to decrease the contrast.




## Adjusting the Gain and Offset

You can boost the colours in an image by increasing the Gain and Offset values. The Colour Corrector multiplies the pixel colour values by the Gain and then adds the Offset value. The resulting colour values are clipped at the maximum value of 255 in 8-bit mode, or 4095 in 12-bit mode.

You can also reduce the colours in the image by decreasing the Gain and Offset values. The resulting colour values are clipped at the minimum value of 0.

Gain is expressed as a percentage value. The default value of 100% has no effect on the image since the colour values are multiplied by 1.

**NOTE:** You can adjust the Gain for individual ranges, or across all ranges simultaneously (by using the Gain fields in the Global controls). However, changes in gain mostly affect the highlights in the image.

**To boost or reduce the colours in the image:**

1. Select the range you want to modify.
2. Enter a value in the Gain field for the colour channel you want to modify.
3. Enter a value in the Offset field for the channel you want to modify.
4. Click Process to apply the changes to the clip.

## Suppressing Colours

You can suppress the RGB or CMYw colours in an image. Chroma suppression is useful for removing blue spill from a blue-screen composite.

**To suppress a colour:**

1. Click Master.

   **NOTE:** Chroma suppression can only be applied to the Master tonal range.

2. Enable the appropriate button for the colour to suppress.



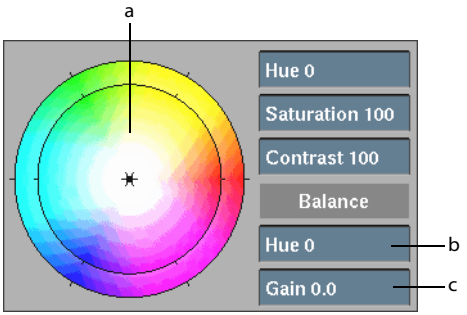

| Enable: | To suppress: |
|---|---|
| R | Red |
| G | Green |
| B | Blue |
| C | Cyan |
| M | Magenta |
| Yw | Yellow |

The status box on the button is light blue when the button is enabled.

**NOTE:** Suppression of RGB and CMYw always reduces luma.

## Adjusting the Colour Balance

You can adjust the colour balance in an image using the colour wheel or the Hue and Gain fields. The value of Hue determines the colour to add and the value of Gain specifies the amount of colour to use.




a) Colour wheel b) Hue field c) Gain field

Pure red is the 0-degree point for hue on the colour wheel. When you increase the Hue value, you move counterclockwise on the colour wheel. When you decrease the Hue, you move clockwise on the colour wheel.

The centre of the colour wheel represents 0 Gain. As you increase the value of Gain, you move towards the edge of the colour wheel and add more of the selected colour to the image.

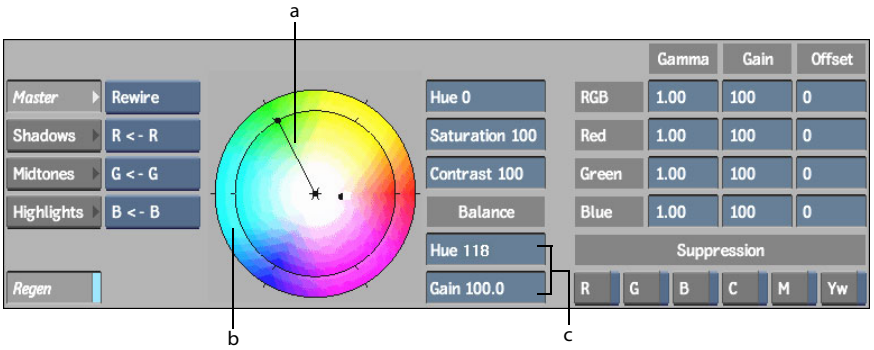
**NOTE:** If Saturation is set to 0, no colour balancing is performed, regardless of the Gain value. In the Channel Editor, Balance channels are labelled hue_balance and gain_balance, respectively.

### Creating and Modifying a Colour Balance Point

You can make colour balance points for each range (highlights, midtones, and shadows) or for all ranges simultaneously (master). Click inside the colour wheel to create a balance point for the current tonal range.

The current range's colour balance point is connected to the hub of the colour wheel by a line. You can constrain how the point is modified according to how you select it. If you select the line, the radius of the line Strength is constrained. If you select the point, the direction of the line Tint is constrained. You can make unconstrained modifications by clicking anywhere in the wheel, or by entering values in the Balance fields.

**NOTE:** As you move the colour balance point on the colour wheel, the values in the Balance Tools Hue and Gain fields update automatically. You can also set the values for Tint and Strength directly in these fields.




a) Current colour balance point

b) Hue shift/saturation comparison (outside ring is Result; inside ring is Source)

c) Balance tools

Colour balancing is performed in RGB colour space. The luma of the image is not changed. For example, if Tint is set to 0 and Strength is set to 100%, pure red is added to the image. However, a black pixel remains black since it keeps the same luma value.

**To change the colour balance in the image:**

1. Enable Regen so that the image will update as you change the colour balance.
2. Display the Main menu.
3. Select the range you want to modify.
4. On the colour wheel, click and drag toward the colour you want to use.

   As you drag the cursor, a colour balance point follows the cursor. The image dynamically updates as you drag.
5. If you are not satisfied with the resulting image, click and drag the colour balance point again. You can continue to move the colour balance point until the desired effect is achieved.
6. Click Process to apply the changes to the clip.

## Adjusting the Colour Range

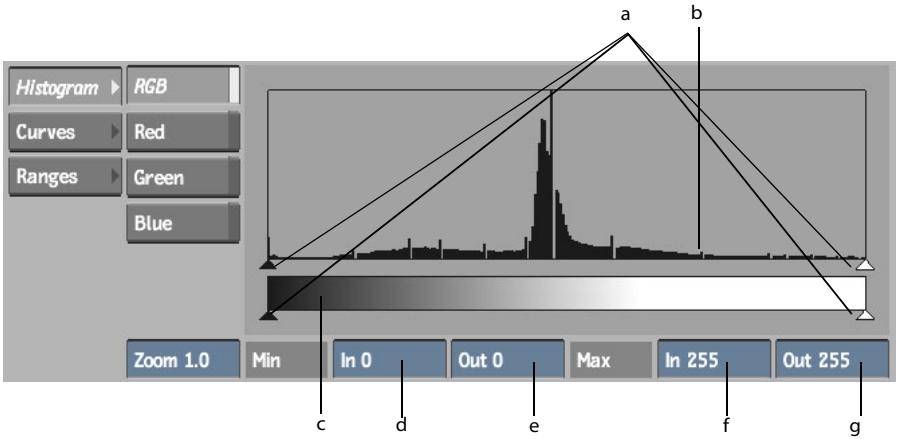
You can use the Histogram menu to adjust the range of values used for the red, green, blue, or RGB channels of an image.

To reset any changes to the histogram, click Reset Histo. To reset all the changes in the Colour Corrector, click Reset All.

**To access the Histogram menu:**

➤ Click Histogram in the Colour Corrector menu.

The Histogram menu appears.




a) Slider controls
b) Histogram
c) Gradient bar
d) Minimum Input Level
e) Minimum Output Level
f) Maximum Input level
g) Maximum Output level

**NOTE:** The following description assumes you are in 8-bit mode. If you are in 12-bit mode, the default maximum input or output value is 4095.

The histogram shows the colour distribution of pixels in the front image for the selected channel. The horizontal axis represents the values of pixels, from 0 (black) at the left to 255 (white) at the right. The vertical axis represents the number of pixels with these colour values.

## Increasing Image Contrast

The slider controls directly below the histogram are the Input Level controls. These controls are used to set the range of colour values used in the image:

• The white triangle on the right sets the maximum value for the range.

• The black triangle on the left sets the minimum value for the range.

You can use the Input Level controls to increase the contrast in the image. For example, if you set the minimum value to 50, pixels with colour values less than 50 are remapped to 0 (black).

Pixels with colour values greater than 50 are left unchanged. This darkens the image and increases the contrast in the shadow areas.

If you set the maximum value for the range to 150, pixels with values greater than 150 are remapped to 255 (white). Pixels with colour values less than 150 are left unchanged. This brightens the image and increases the contrast in the highlight areas.

You can also set the maximum and minimum limits for the colour range by entering the values directly in the Minimum and Maximum Input fields on either side of the histogram.

**To increase the contrast in an image:**

1. Display the Histogram menu.
2. Click the Master, Shadows, Midtones, or Highlights button to select the parts of the image you want to modify.
3. Click the RGB, Red, Green, or Blue button to select the channel you want to work with.
4. Position the cursor on the black triangle below the histogram. Drag right to darken the shadow areas in the image.

   The value of the lower limit for the colour range appears in the Minimum Input field.
5. Position the cursor on the white triangle below the histogram. Drag left to brighten in the highlight areas in the image.

   The value of the upper limit for the colour range appears in the Maximum Input field.

   **NOTE:** If you are in RGB, you can invert the image by reversing the order of the black and white triangles.
6. Click Process to apply the changes to the clip. To cancel the changes, click Reset Basics.

## Reducing Image Contrast

The slider controls on the gradient bar below the histogram are the Output Level controls. These controls are used to set the range of colours used in the image:

- The white triangle on the right sets the maximum value for the range.
- The black triangle on the left sets the minimum value for the range.

You can use the Output Level controls to decrease the contrast in the image. For example, suppose that you set the minimum value to 100. A pixel with a colour value of 0 is remapped to 100. Pixels with colour values greater than 0 are remapped to the appropriate values. This has the effect of lightening the image and decreasing the contrast in the shadow areas.

Suppose that you set the maximum value for the range to 200. A pixel with a colour value of 255 is remapped to 200. Pixels with colour values less than 255 are remapped to the corresponding

values. This has the effect of darkening the image and decreasing the contrast in the highlight areas.

You can also set the maximum and minimum limits for the colour range by setting the values directly in the Minimum and Maximum Output fields.

**To reduce the contrast in an image:**

1. Display the Histogram menu.
2. Click the Master, Shadows, Midtones, or Highlights button to select the parts of the image you want to modify.
3. Click the RGB, Red, Green, or Blue button to select the channel you want to work with.
4. Position the cursor on the black triangle below the Output Level bar. Drag right to lighten the shadow areas in the image.

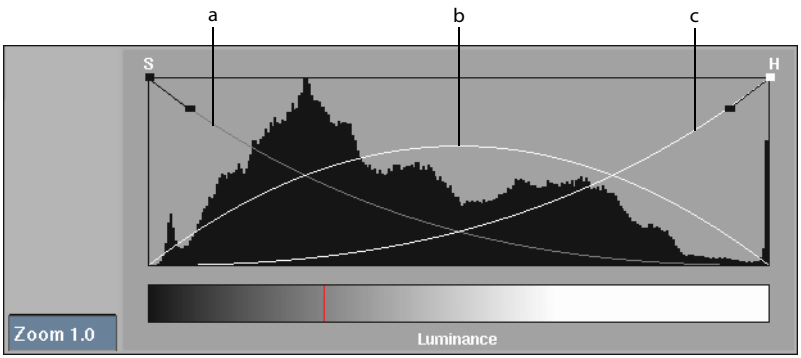
   The value of the lower limit for the colour range appears in the Minimum Output field.
5. Position the cursor on the white triangle below the gradient bar. Drag left to decrease the brightness in the highlight areas.

   The value of the upper limit appears in the Maximum Output field.

## Defining Luma Ranges

Use the histogram in the Ranges menu to modify the shadow, midtone, or highlight ranges. Click the Ranges button in the Colour Corrector menu to display the curves for the three luma ranges. The X-axis is luma and the Y-axis is weight. The shadow curve is labelled “S”, the highlight curve is labelled “H”, and the midtone curve is not labelled.

To reset any changes to the Ranges chart, click Reset Range. To reset all the changes in the Colour Corrector, click Reset All.




a) Shadows b) Midtones c) Highlights

**To see the effect of adjusting these curves:**

1. Display the Colour Balance menu. Adjust the colour balance for each of the Shadows, Midtones, and Highlights channels. Note the effect that this setup has on the image.
2. Display the Ranges menu. Adjust the curves using the tangent handles.

   You should see that the resulting image is different from that in step 1. The difference is the result of the changes you made to the luma curves for the shadows, midtones, and highlights.

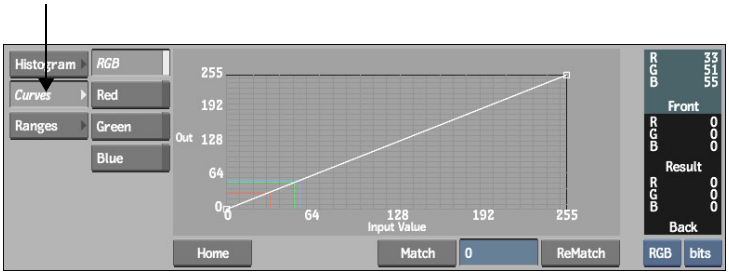
# Remapping Colour Values

Like the Histogram menu, the Curves menu allows you to remap the colour values for the individual red, green, blue, and RGB channels of the image. However, instead of adjusting the colour values by resetting just the maximum and minimum values for the colour range, the Curves menu allows you to remap any value in the colour range precisely.

To reset any changes to the Ranges chart, click Reset Curve. To reset all the changes in the Colour Corrector, click Reset All.

**To access the Curves menu:**

➤ In the Colour Corrector menu, click Curves.




## Colour Curves

There is one colour curve for each of the red, green, blue, and RGB channels of an image. The colour curves are generated by plotting the input values for the source image versus the output values for the resulting image. The input values range from 0 to 255, and are plotted along the horizontal axis. The output values range from 0 to 255, and are plotted along the vertical axis. The range for both the input values and the output values is from 0 to 255 in 8-bit mode, and from 0 to 4095 in 12-bit mode.

The default curve for each channel is a diagonal line that extends from the lower-left corner to the upper-right corner of the graph. The default curve represents the initial state in which the colour values for the pixels of the source image are equal to the values for the corresponding

pixels of the resulting image. For example, all pixels that have a value of 100 in the source image also have a value of 100 in the resulting image.

The colour values of an image are remapped when you change the shape of a colour curve. You can use the Curves Editor to add, delete, or move vertices on the curve. For example, move the end vertices on the curve to change the maximum and minimum values for the colour range. Add a vertex anywhere on the curve to remap a particular colour value.

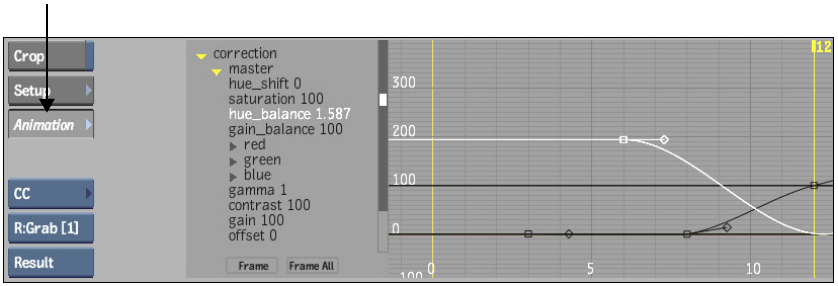
To edit colour curves, select Add, Delete, or Move from the Edit Mode box. See "Editing Keyframes" on page 1711.

## Animating a Colour Correction

Use the Animation controls to animate a colour correction that has been applied to a clip. You can animate any value in the Colour Corrector. See "Creating Animations" on page 1684.

**To access the Animation controls:**

➤ In the Colour Corrector menu, click Animation.




## Processing Colour Changes

After you adjust the colours to your satisfaction, you are ready to process the clip. The destination resolution is the same resolution as the source clip.

Before you process the colour changes, you can preview the result clip in the image window.

**To apply the colour changes to the front clip:**

1. In the Colour Corrector menu, click Process.

   The processed clip is saved on the desktop.

2. Click Exit in the Colour Corrector to return to the desktop.

If you entered the Colour Corrector from another module, you must return to that module to process the clip. If you are in the timeline, a black line appears on the timeline element to indicate that the clip has been processed.

# 55 Colour Warper

## Summary


*About the Colour Warper* ..... *1249*
*Accessing the Colour Warper* ..... *1251*
*Setting Up Your Work Environment* ..... *1253*
*Sampling Clips in the Image Window* ..... *1265*
*Selecting Colour Ranges for Colour Correction* ..... *1267*
*Correcting Colour Imbalances* ..... *1273*
*Improving Contrast* ..... *1279*
*Matching Colours in Clips* ..... *1284*
*Performing Hue Shifts* ..... *1287*
*Creating Colour Casts* ..... *1288*
*Readjusting Colour After a Colour Correction* ..... *1289*
*Removing Colour Spill* ..... *1290*
*Creating Subsetups* ..... *1292*


## About the Colour Warper

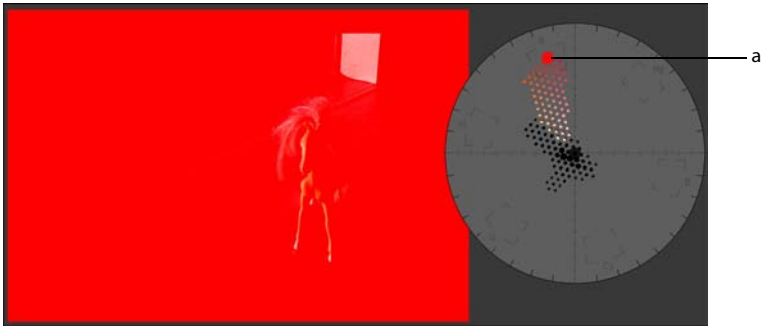
When you colour correct an image or clip, use the Colour Warper to perform advanced colour corrections and create artistic colour effects. The way in which you approach these tasks depends on your goal, the number of clips you are using, and the type of clips being used.

Clips created from source material shot with the same camera equipment under the same lighting conditions may be colour corrected quickly and easily to correct lighting and colour imbalances. Clips created from source material shot at different times of the day, in different seasons, at different locations, or using different equipment require more work. With the Colour Warper, you can manipulate colours with precision and ease, working on the entire clip as you would with traditional tools or working with a matte to adjust a range of colour in the clip.

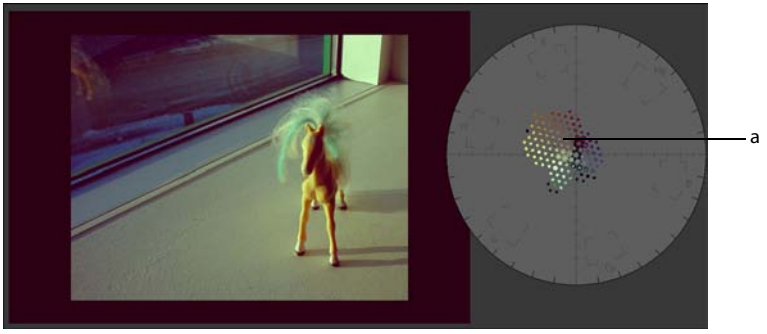
Use the Colour Warper to gesturally set black and white levels, adjust specific colours and colour ranges, and accurately match colours in one clip to another. You can also perform hue shifts and suppress colour to remove colour spill or create visual effects such as a colour cast. While you manipulate the colour content of a clip, you can monitor reference clips as well as changes in the colour distribution to ensure that you achieve the result you want. Original data is always preserved, so you can adjust colours without the risk of permanently losing colour information.

## Colour Clamping

Clamping occurs when colours go beyond the RGB range and colour information is lost. In the Colour Warper, however, lost colour information can be retrieved. For example, if you clip colours using the white level, it is still possible to retrieve highlights that are clamped using various controls (including the trackballs) in the Basics menu.




a) Clamped colour




a) Colour information restored

# Accessing the Colour Warper

Use the Colour Warper to modify the colour content in your clips. You can manipulate colour content with intuitive controls that provide precise colour correction, and view histograms that help you visualize your image's colours. You can also output a matte corresponding to selected colours.

You can access the Colour Warper as a node that you drag and drop into the Batch process tree or the Modular Keyer's processing pipeline. Access the Colour Warper from the Modular Keyer to remove colour spill, or access it from Batch to modify the colour content of your clips.

You can also access the Colour Warper from the Colour Corrector module. When you access the Colour Warper from the Colour Corrector, they work in parallel—you can colour correct clips with the Colour Corrector and Colour Warper, and then compare the results. Each setup is saved separately.

You should be familiar with using the Batch schematic and the Modular Keyer processing pipelines before using the Colour Warper if you access it from either of these places. See Chapter 51, "Batch Processing," on page 1115 and Chapter 58, "Modular Keyer," on page 1355.

**To add a Colour Warper node in Batch:**

1. In the Main menu, click Processing.
2. In the Processing menu, click Batch, and then select a destination reel.
3. Drag the Colour Warper node from the node bar and add it to the schematic.
4. Input a front clip, a matte clip, or both into the Colour Warper node.

   **HINT:** Use a matte clip when you want to colour correct part of the front clip. Only the part of the front clip that is defined by the white part of the matte clip will be affected.

5. If you use both a front and matte clip, make sure they are the same resolution. If they are not, resize them. See "Resizing in Batch" on page 600.
6. Click the Colour Warper node to display the Colour Warper menu.



**To add a Colour Warper node in the Modular Keyer:**

1. Do one of the following:
   - In the Main menu, click Effects, and then click Modular Keyer.
   - In Batch, drag the Modular Keyer node from the node bar and add it to the schematic.
2. Select a front, back, and key-in clip. Make sure they are all the same resolution. If they are not, resize them. See "Resizing in Batch" on page 600 or "Resizing in the Resize Module" on page 599.
3. Select a destination reel.
4. Drag the Colour Warper node from the node bar and add it to the schematic.
5. Click the Colour Warper node.

   The Colour Warper menu appears.

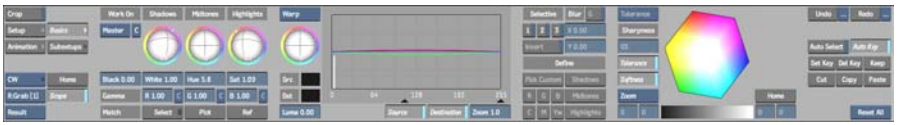



**To access the Colour Warper from the Colour Corrector:**

1. Access the Colour Corrector. See "Accessing the Colour Corrector" on page 1222.
2. Select CW in the Colour box.



The Colour Warper menu appears.



**NOTE:** When you want to use the Colour Warper in Batch or the Modular Keyer, use the Colour Warper node. You cannot access the Colour Warper through the Colour Corrector when you access it in Batch or the Modular Keyer.

You can access the following menus from the Colour Warper menu.

**Basics menu —** Colour correct your clips. You can adjust shadows, midtones, and highlights, and control black and white levels, hue, and saturation. You can also perform colour warping, colour suppression, and colour saturation on a limited range of colour as well as adjust gamma and luminance curves.

**Selective menu —** (part of Basics menu) Define colour ranges using softness and tolerance to create a matte and apply colour correction to a selected region.

**Subsetups menu —** Store, compare, and share Colour Warper subsetups.

**Setup menu —** Customize your work environment by adjusting vectorscope and hue cube settings, updating colour information, cropping the area you want to colour correct, and inverting a matte.

**NOTE:** If you are accessing the Colour Warper from Batch or the Modular Keyer, you use the Setup menu for the node to adjust vectorscope and hue cube settings, as well as update colour information. You cannot use the Setup menu for the node to crop the colour correction area or invert a matte.

## Setting Up Your Work Environment

Set up your work environment to streamline the colour correction process. Use the tools provided to examine the clip or image and efficiently perform advanced colour corrections. As your work progresses, you can modify the Colour Warper environment to suit the task at hand.

You can:

- Display multiple viewports.
- View reference clips.
- View the colour and luma content of a source (front) clip and result clip.
- Apply a colour correction to all or part of a clip.

- Crop the colour correction area (when accessed from the Colour Corrector).
- Invert the matte (when accessed from the Colour Corrector).
- Dynamically update colour information as you work.
- Reset entire colour corrections.
- Clear or reset individual values.
- Save and load colour correction setups and preferences.
- Use the Undo/Redo list.

## Multiple Viewports

When working in the Colour Warper, you can display up to four viewports at a time in the image window, including a view of the Channel Editor. Multiple viewports are convenient when you want to modify colour values, create mattes, and compare your result with other images in different viewports simultaneously. See "Displaying Multiple Views" on page 125.

## Reference Clips

You can use the split bar to view a reference clip while you work. Reference clips are useful when you want to match one clip to another. Carefully selecting a suitable reference clip will help you make your colour corrections quickly and efficiently. For example, you can use a reference clip from the Batch schematic to match saturation, whites and blacks, or colours. You can also switch between different references to ensure continuity throughout the project. See "Displaying the Reference Area" on page 119.

## Viewing Colour Information with a Vectorscope

In the Colour Warper, you can use a *vectorscope* to help match colours, adjust shadows and highlights, view colour distribution, and ensure that broadcast standards are met. There are two vectorscopes in the Colour Warper: the 2D vectorscope and the 3D vectorscope. The vectorscopes show the changes you make to colour content in a clip or image.

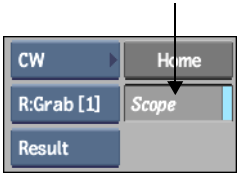
Each vectorscope can display:

- A histogram showing the distribution of image pixels across luma and hue ranges. When Regen is enabled, the histogram dynamically updates to reflect your changes as you modify colours in the image.
- Source and destination colours. Source colours are the colour values in the front clip and destination colours are the colour values in the result clip.
- Plotted and reference colours that are obtained by sampling images in the image window. See "Sampling Clips in the Image Window" on page 1265.

**NOTE:** The 2D and 3D vectorscopes only appear in Result view.

**To view colour information in either the 2D or 3D vectorscope:**

1. In the Colour Warper menu, enable Scope.




The vectorscope appears in the image window.

**NOTE:** You can only view one vectorscope at a time.

2. Click Setup.

The Setup menu appears.




a) Scope box b) Size box c) Bars box

**NOTE:** This illustration shows the Colour Corrector Setup menu when accessed from the desktop. The Setup menu has a different layout when accessed from Batch and the Modular Keyer.

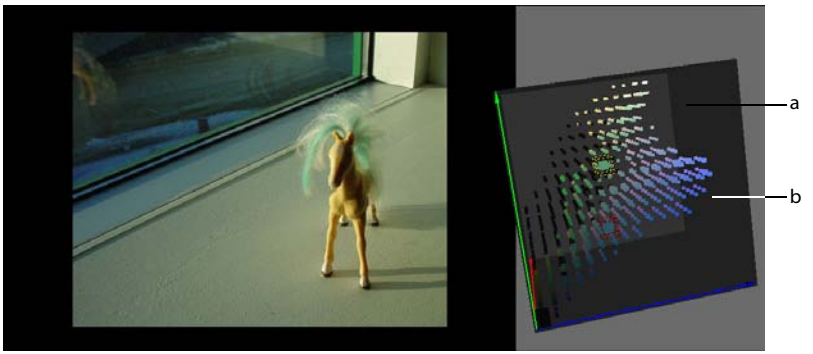
3. From the Scope box, select the vectorscope you want to use to view the clip.

**2D —** Displays the 2D vectorscope. Use the 2D vectorscope to analyse the colour content of the clip and locate specific colours in terms of their chroma values. When you view a clip in the 2D vectorscope, you see it in terms of hue and saturation. The size and placement of the colour squares in the 2D vectorscope show the distribution of all the colours in the clip—like a colour wheel; the distance from the centre to the perimeter of the scope maps colour saturation, with the outside edge of the scope delineating pure colour.

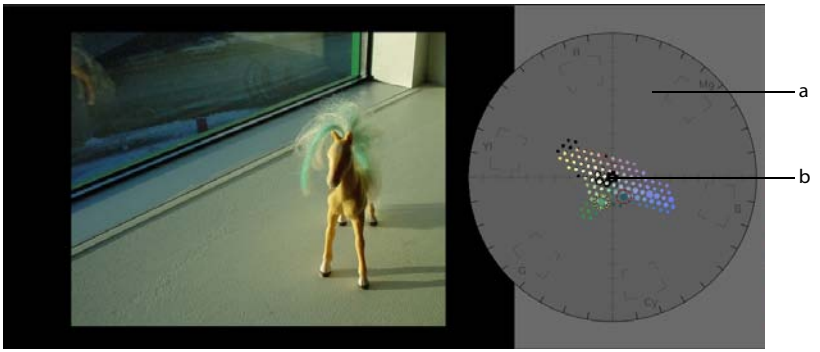
**3D —** Displays the 3D vectorscope. Use the 3D vectorscope to both analyse the colour content of the clip and to locate specific colours in terms of their chroma and luma values. When you view a clip in the 3D vectorscope, you see it in terms of HLS (hue, lightness, and

saturation). Its X, Y, and Z axes represent red, green, and blue, and the size and placement of the colour cubes show the distribution of all the colours of the clip in RGB colour space.

The selected vectorscope is displayed in the image window. As you scroll through a clip, the histogram is updated to display the colour distribution of each frame.




a) 3D vectorscope b) 3D histogram




a) 2D vectorscope b) Histogram

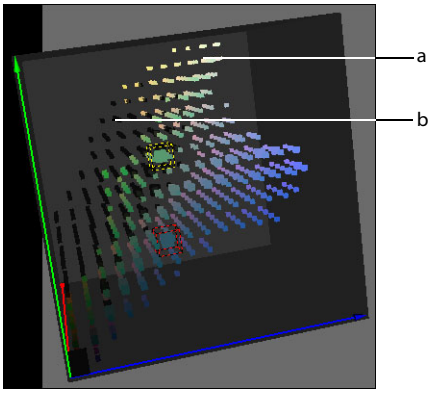
**4.** Set the following options to customize the display of the 2D or 3D vectorscope.

| Enable: | To: |
|---|---|
| Canvas | Show the vectorscope canvas. When the canvas is off, the vectorscope is transparent, but can be outlined. |
| Lines | Show the vectorscope outline. |

5. Set the following options to show clip colour information.

| Enable: | To: |
|---|---|
| Source | Show a histogram of the colour values in the front, or source clip. The source colour values are obtained from the current frame. If you input both front and matte clips, the colour values in the front clip that are defined by the white part of the matte are displayed. |
| Destination | Show a histogram of the colour values in the result clip. The destination colour values are obtained from the current frame. If you input both front and matte clips, the colour values in the front clip that are defined by the white part of the matte are displayed. |

When both Source and Destination are enabled, you see both the source and destination colour values. The source clip's colour values are displayed in black and the result clip's colour values are displayed in colour. When only Source is enabled, the source clip's colour values are displayed in colour.




a) Result clip (in colour) b) Source clip (in black)

**NOTE:** You can also toggle the Source and Destination buttons in the Basics menu to show or hide source and destination colours in the histograms.

6. From the Size box, select the size of the coloured squares or cubes that make up the histogram. You can display 8x8, 16x16, or 32x32 coloured dots.

7. To set SMPTE bars for the 2D vectorscope, select an option from the Bars box.

| Select: | To match: |
|---|---|
| Bars 75% | 75% SMPTE bars. If the current project is NTSC, the bars are set to 75% by default. |
| Bars 100% | 100% SMPTE bars. |

The parameters of the histogram of the 2D vectorscope update accordingly.

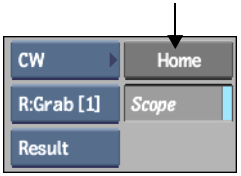
8. To toggle between the vectorscopes, double-click the vectorscope in the image window.
9. To move a vectorscope, **ALT**-drag it.

   **NOTE:** You can view a vectorscope only on the right side of the image window.

10. To zoom a vectorscope, **SHIFT**-drag it.
11. To rotate the 3D vectorscope, **CTRL**-drag it.

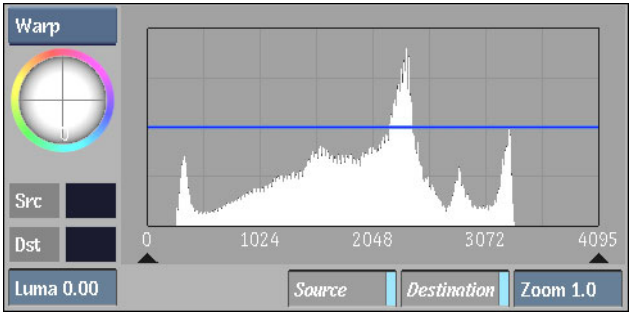
    **NOTE:** If you **CTRL**-drag the 2D vectorscope, the 3D vectorscope appears and rotates.

12. To position a vectorscope at its default location and size, click Home.




## Viewing Luma Information with the 2D Luma Histogram

The 2D luma histogram shows the changes you make to luma content in a clip. Use the 2D luma histogram when you want to adjust the lightness of a sample. The 2D luma histogram is displayed in the Basics menu of the Colour Warper.



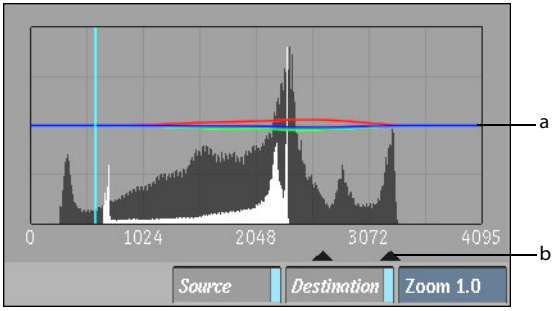

The 2D luma histogram can display:

- A histogram showing the distribution of image pixels across the luma range—the size and distribution of the vertical bars show the luma distribution.
- Source and destination colour values. Source colour values are the luma values in the front clip and destination colours are the luma values in the result clip.
- Plotted and reference colours that are obtained by sampling images in the image window. See "Sampling Clips in the Image Window" on page 1265.

**To view luma information in the 2D luma histogram:**

1. In the Colour Warper menu, click Basics.

   The 2D luma histogram appears in the Basics menu. R, G, and B values that are modified by the Midtones trackball are displayed as curves in the histogram.




a) RGB curves b) Midtone triangle

2. Set the following options to show clip luma information.

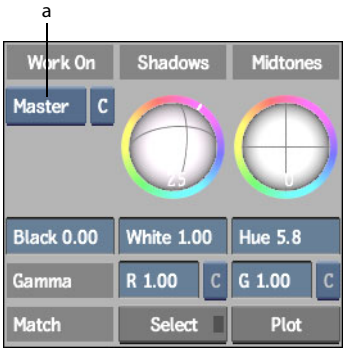
| Enable: | To: |
|---|---|
| Source | Show a histogram of the luma values in the front, or source, clip. The source luma values are obtained from the current frame. |
| Destination | Show a histogram of the luma values in the result clip. The destination colour values are obtained from the current frame. |

   When both Source and Destination are enabled, you see both the source and destination luma values in the histogram. Source clip colour values are displayed in black and result clip colour values are displayed in off-white.

   **NOTE:** You can also toggle the Source and Destination buttons in the Setup menu to show or hide source and destination colours in the histograms.

## Colour Correcting All or Part of an Image

Use the options in the Work On box to apply colour corrections to all or part of an image. You can select an option from the Work On box at any time to further modify the image. Use Master to apply colour corrections to the entire image and use a selective to generate a matte and perform selective colour correction—apply the colour correction to a selected range of colour. The Work On box is available in every menu of the Colour Warper.




a) Work On box

**To colour correct all or part of a clip:**

➤ Select an option from the Work On box.

| Select: | To: |
|---|---|
| Master | Use the Basics menu to modify the entire image. In Master mode, you cannot output a matte. |
| Sel. 1, Sel.2, or Sel. 3 | Generate a matte from the front clip selective colour correction. You can then use the Basics menu to modify the range of colour defined by the matte. In a selective mode, you can output the matte, selective, or result. See "Selecting Colour Ranges for Colour Correction" on page 1267. |

## Cropping the Colour Correction Area

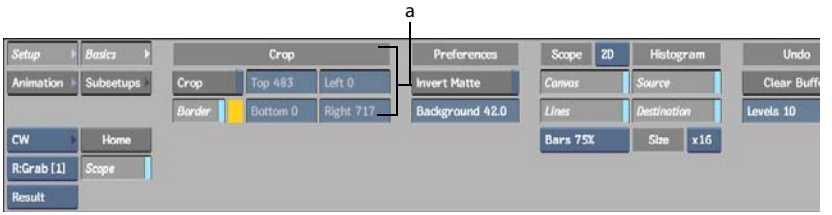
When you access the Colour Warper from the Colour Corrector, you can create a crop box to limit the area where the colour correction is applied.

Using a crop box as you colour correct a clip speeds up interactivity, which is especially useful when working at high resolutions. You can also process the clip with a crop box. Everything outside the crop box will be processed as black on the matte.

**To use a crop box:**

1. In the Colour Warper menu, click Setup.

   The Setup menu appears.

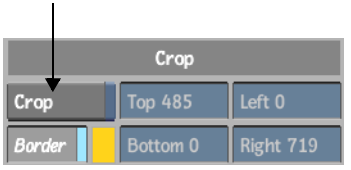



a) Crop tools

2. Do one of the following:

   • Hold down the **CTRL** key or hold the pen button and drag the box across the image.

   • Turn on the Crop button and enter the dimensions for the crop box in the Left, Right, Bottom, and Top fields.




   The crop box appears in the image window. By default, the crop box has the same dimensions as the clip. The display inside and outside the crop box depends on how many clips are loaded.

| If you loaded: | Inside the crop box: | Outside the crop box: |
|---|---|---|
| A front, back, and matte clip | Shows the front clip in the opaque area of the matte and the back clip in the transparent area of the matte. | Shows the back clip. |
| A front and back clip | Shows the front clip. | Shows the back clip. |
| A front clip only | Shows the colour-corrected clip. | Shows the non-colour corrected clip. |

3. To adjust the size of the crop box, drag on the corner points of the box, or modify the values in the Left, Right, Bottom, and Top fields in the Setup menu.

4. To move the crop box in the image window, click a side of the box and drag to a new location. Alternatively, press **CTRL** and redraw the crop box.

5. You can now use any Colour Warper menu and colour correct the area of the clip that is defined by the crop box. You will only see the results of your changes within the crop box.
6. If you want to process the clip with the crop box, leave the Crop button enabled when you process.

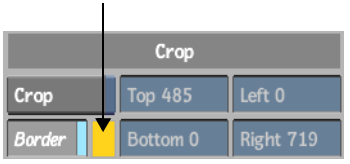
**To disable a crop box:**

➤ From any Colour Warper menu, disable Crop.

When you disable the Crop button in a Colour Warper menu, the Crop button in the Setup menu is also disabled.

**To change the colour of the crop box:**

1. In the Colour Warper Setup menu, click the colour pot beside Border.




The colour picker appears.

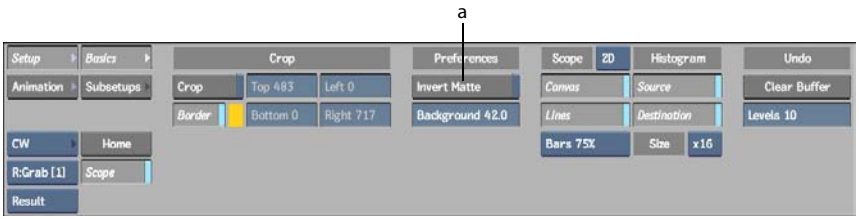
2. Select a colour with the colour picker.
3. Click in the Border colour pot to apply the new colour to the border.

**To hide the crop box:**

➤ In the Setup menu, disable Border.

## Inverting the Matte

When you access the Colour Warper from the Colour Corrector and you input a front, back, and matte clip, you can invert the matte to colour correct the region outside the area defined by the matte. Inverting the matte swaps the transparent and opaque areas of the matte and redefines the area of the front image that can be colour corrected, as well as the area of the back image that is shown. To invert a matte, enable the Invert Matte button in the Setup menu.




a) Invert Matte button

## Resetting Colour Corrections

When you access the Colour Warper from the Colour Corrector, you can reset colour corrections created with the Colour Warper, the Colour Corrector, or both.

**To reset a colour correction:**

1. In the Colour Warper menu, select an option from the Reset box.

| Select: | To reset: |
|---|---|
| Reset All | The entire module. Both the Colour Corrector and Colour Warper settings are reset to their default values. |
| Reset CC | The Colour Corrector. Settings in the Colour Warper are not affected. |
| Reset CW | The Colour Warper. Settings in the Colour Corrector are not affected. |

2. Click Confirm.

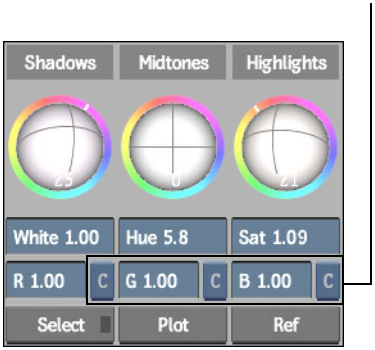
## Resetting and Clearing Values

You can clear or reset several Colour Warper values in the Basics menu using individual C/R boxes. C resets the value for the current frame by setting a keyframe. R resets the value for the entire animation curve.

**To reset a Colour Warper value:**

➤ In the Basics menu, do one of the following:

• Select C from the C/R box next to a control.




The value is reset at the current frame.

• Select R from the C/R box.

The value is reset for the entire animation curve.

**NOTE:** Fields that do not have C/R boxes next to them cannot be reset. Use the Undo box instead.

## Saving Colour Correction Setups and Preferences

You can save or load colour correction setups using the Save or Load button. Any setup can be loaded from the file browser for use with another set of clips. You can also save or load colour correction preferences using the Load or Save button.




• To save setups or preferences, click Save.

• To load setups or preferences, click Load.

**HINT:** Click Revert to revert to the last saved setup. All changes made since the previous Save operation are undone.

When you save colour correction setups, you save the current settings for both the Colour Corrector and the Colour Warper to the setup file. If you overwrite a setup file using the Save button, the current settings in both the Colour Corrector and Colour Warper are saved.

For more information, see Chapter 32, "Saving Setups and Preferences," on page 727.

### Using Undo and Redo

Use the Undo and Redo boxes to remove or redo colour modifications. To undo or redo a modification, click a box and select an option from the list. Set the number of undo levels in the Setup menu.

**NOTE:** You also set the number of undo levels for the Modular Keyer in the Setup menu of the Batch module.



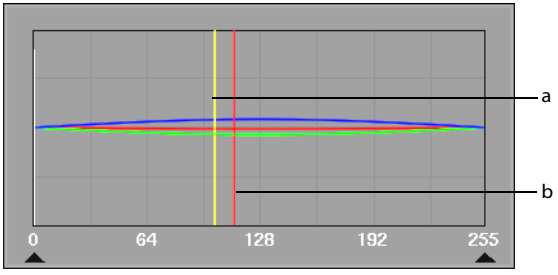

a) Redo option box

## Sampling Clips in the Image Window

When you generate mattes, modify clips, or match colours between clips, you can sample colours in both the result clip and a reference clip. Use Plot to sample a colour from the result clip and Ref to sample one from a reference clip. The Plot and Ref buttons appear on every menu in the Colour Warper.

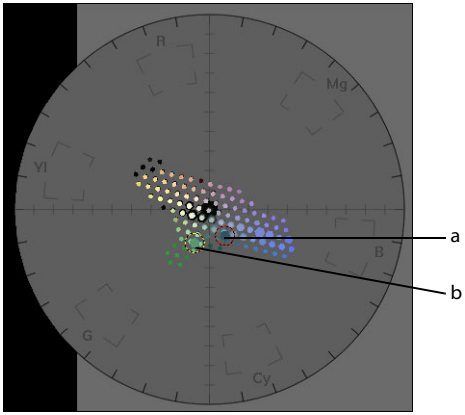
**NOTE:** Ref samples cannot be adjusted.

Samples appear in the histograms. In the 2D luma histogram, the Plot sample is represented by a red bar and the Ref sample is represented by a yellow bar.




a) Reference colour (yellow vertical line) b) Plotted colour (red vertical line)

In the vectorscope, the Plot sample is outlined in red and the Ref sample is outlined in yellow.




a) Plotted colour (outlined in red) b) Reference colour (outlined in yellow)

You can use Plot to get more information on colours you want to change. When you are adjusting colours and levels and are not sure which controls to use, click Plot and select a colour in the image. You can then view the histograms to determine which control you should use. For example, if the plotted colour appears in the middle of the 2D luma histogram, you can modify the colour in the image using the Midtones trackball while viewing the plotted colour in the 2D vectorscope.

**To sample clips:**

1. Load a reference clip and position the split bar so that both the reference clip and the result clip appear in the image window. See "Displaying the Reference Area" on page 119.

2. Do one or both of the following:

   • Enable Plot and then sample the result clip.

| You can: | To: |
|---|---|
| Click-drag | Sample a single pixel in the image. You can drag through the image until you locate the pixel you want to sample. |
| CTRL-drag | Sample an average taken from a range of colours in the image. |

   A red vertical line appears in the 2D luma histogram indicating the luma of the sample. The sampled colour is also outlined in red in the 2D or 3D vectorscope. In the 2D vectorscope,

you see the sample in terms of hue and saturation. In the 3D vectorscope, you see it in terms of HLS.

• Enable Ref and then sample the reference clip.

| You can: | To: |
|---|---|
| Click-drag | Sample a single pixel in the image. You can drag through the image until you locate the pixel you want to sample. |
| CTRL-drag | Sample an average taken from a range of colours in the image. |

A yellow vertical line appears in the 2D luma histogram and the sampled colour is outlined in yellow in the 2D or 3D vectorscope.

## Selecting Colour Ranges for Colour Correction

With some images or clips, you may need to perform selective colour correction—where you modify a range of colour, as opposed to the entire clip or image. Use the tools in the Selective menu to create selectives. Selectives are generated mattes used to isolate colour ranges for selective colour correction.

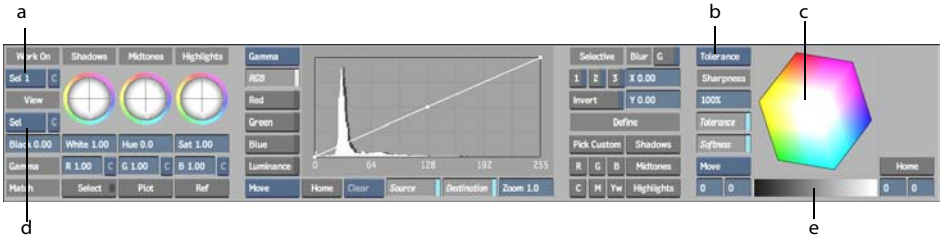
In the Selective menu, you can:

• Create and refine a matte using tolerance and softness to define the range you want to modify.

• View a matte, a selected colour range, or the result.

• Enable mattes to apply the selective colour correction to the result image. Disable mattes to remove the selective colour correction from the result image.

**HINT:** Set the image window to 2-Up view (**ALT+2**) so that you can create your matte in one viewport while simultaneously monitoring the result in the other.




a) Work On box
b) Adjusting box
c) Hue cube
d) Selective View box
e) Luma range

## Generating Mattes

Mattes can be used for several purposes. For instance, use a matte to remove colour spill, hue shift an object in an image for artistic effect, or match colours in a specific range. You can also output a matte for use in other modules such as Action or the Keyer. Use mattes to define the range of colour you want to modify in the result clip.

You can generate up to three mattes using the Selective menu.

**HINT:** To get the best key, make sure you have enough processing speed to see the result in real time while interacting with the Tolerance and Softness boundary handles. In the Modular Keyer, you can use the Crop feature to improve interaction. See "Cropping the Key Area" on page 1376.

**To generate a matte for selective colour correction:**

1. Enable Plot and then sample the image.

   A black dot representing the sample appears on the hue cube. A red line also appears in the luma range and the sample is outlined in the 2D or 3D vectorscope. When you create the matte, you can modify the softness and tolerance boundaries to include or exclude the plotted colour.

2. From the Work On box, select a selective (Sel 1, Sel 2, or Sel 3). With each selective, you define a range for a matte by selecting colours in the front clip.

3. From the Selective View box that appears, select Sel.



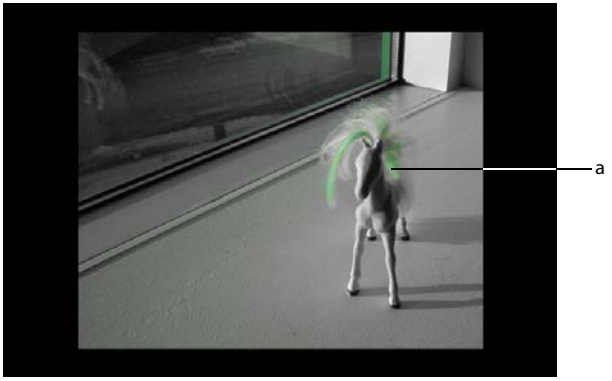

   The front clip is displayed as a greyscale image.

**4.** Click one of the Define controls to set the initial softness and tolerance for the matte.




| Click: | To define: |
|---|---|
| Pick Custom | The tolerance range based on a sample from the image. You must drag the cursor over the image to define initial tolerance. |
| R, G, B, C, M, or Yw | The tolerance range based on the selected colour channel. For example, click Yw to use the yellow channel to set the tolerance. The luma range is set to default tolerance and softness values. |
| Shadows, Midtones, Highlights | The tolerance range based on the selected luma range. These buttons expand the tolerance and softness boundaries to include all ranges of colours in the image. |

The initial softness and tolerance is set for the matte. The range you use to define the matte becomes visible through the greyscale image. The unselected colours remain greyscale.




a) Original colour visible through the greyscale display.

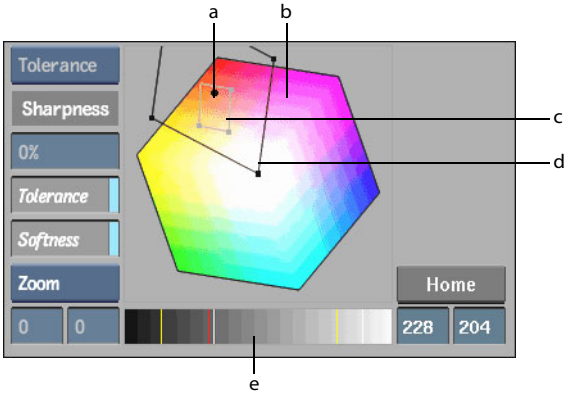
The Active button associated with the selective is enabled when you set the initial softness and tolerance. When an Active button is enabled, the selective's matte will be applied to the

result clip. You can disable the Active button at any time if you do not want to apply this matte to the result clip.

**HINT:** To redefine a matte based on a different Define control, click the control you want to use. The matte will be reset according to your selection.

5. Enable Tolerance and Softness.

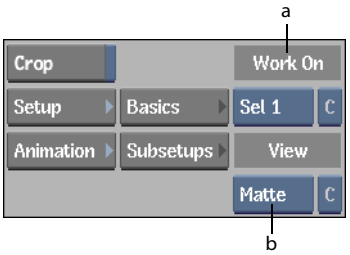
   The range of colour used to define the matte is shown on the hue cube with tolerance and softness indicators. The light grey outline shows tolerance and the black outline shows softness. When you define a matte with a luma range, it is shown in the luma range—the white line indicates the tolerance and the yellow, softness.




a) Plotted colour (black dot)
b) Hue cube
c) Tolerance range
d) Softness range
e) Luma range

**HINT:** Click Home to reset the hue cube to its original size and position.

6. To view the matte while you refine it, select Matte from the Selective View box.




a) Work On box
b) Selective View box

The matte appears in the image window. The black and grey areas of the matte can be colour corrected. The white areas will remain unaffected.

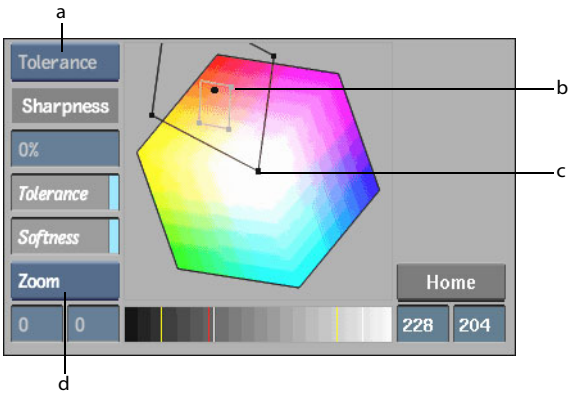
**HINT:** Select Matte view to output a matte for use in another module in Batch. The selective must also be selected in the Work On box.

**7.** To refine the matte, do any of the following:

- Adjust softness and tolerance by selecting options from the Adjusting box and then sampling the result clip.

| Select: | To: |
|---|---|
| Tolerance | Add tolerance to the matte. |
| +Softness | Add softness to the matte. |
| -Softness | Remove softness from the matte. |

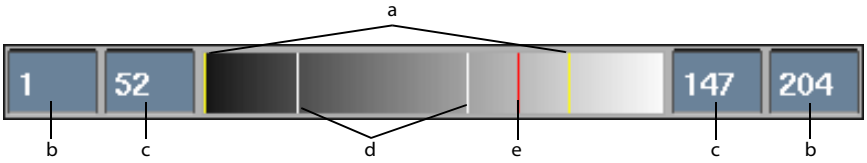
- Adjust softness and tolerance by selecting Move from the Move/Zoom box and then moving the handles of the tolerance or softness outlines on the hue cube. The T and S buttons must also be enabled.




a) Adjusting box
b) Tolerance handle
c) Softness handle
d) Move/Zoom box

**HINT:** You can zoom the hue cube by selecting Zoom in the Move/Zoom box and then dragging the cube. Alternatively, **SHIFT**-drag to zoom.

• Adjust the softness and tolerance in the luma range by dragging the Softness and Tolerance fields.




a) Softness range
b) Softness field
c) Tolerance field
d) Tolerance range
e) Plot line

• If the matte appears grainy, drag the Sharpness field to adjust softness and reduce noise.

**8.** To apply a Gaussian blur, enable G. To apply a box blur, disable G and set the width and height of the blur with the X and Y fields.

**9.** To invert the matte, enable Inv Selection.

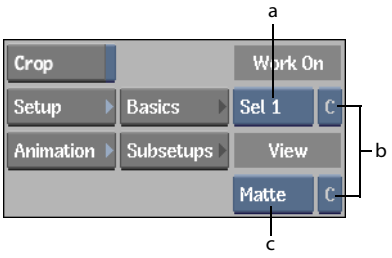
**10.** Continue fine-tuning the matte until you are satisfied.

You can select the selective in the Work On box from any menu in the Colour Warper to perform advanced colour corrections on the range defined by the matte. You can also change the view in the Selective View box.

**HINT:** When you switch from the Selective menu to any other menu in the Colour Warper, Result appears in the Selective View box. Select Result to view the result clip.

## Clearing and Deleting Mattes and Colour Corrections

Use the C/R boxes next to the Work On box and Selective View box to reset a matte or a colour correction. C deletes the matte or colour correction at the current frame by setting a keyframe. R deletes the matte or colour correction for the entire animation curve.




a) Work On box
b) C/R boxes
c) Selective View box

**NOTE:** If there is no matte or colour correction associated with the correction, the C/R button is disabled.

**To delete a matte for the entire animation curve:**

1. Select the matte from the Work On box (Sel 1, Sel 2, or Sel 3).
2. Select R from the C/R box next to the Selective View box.

   The matte is deleted. All keyframes and colour corrections associated with the matte are also cleared.

   **NOTE:** Keyframes associated with the colour correction are not cleared.

**To delete a matte at the current frame:**

1. Select the matte from the Work On box (Sel 1, Sel 2, or Sel 3).
2. Select C from the C/R box next to the Selective View box.

   The matte is deleted at the current frame and a keyframe is set.

**To delete a colour correction for the entire animation curve:**

1. Select a matte or the entire image from the Work On box (Master, Sel 1, Sel 2, or Sel 3).
2. Select R from the C/R box next to the Work On box.

   The colour correction is deleted and all keyframes are cleared. If you selected a matte (Sel 1, Sel 2, or Sel 3) from the Work On box, the matte is unaffected and its keyframes are not cleared.

**To delete a colour correction at the current frame:**

1. Select a matte or the entire image from the Work On box (Master, Sel 1, Sel 2, or Sel 3).
2. Select C from the C/R box next to the Work On box.

   The colour correction is cleared at the current frame and a keyframe is set. If you selected a matte (Sel 1, Sel 2, or Sel 3) from the Work On box, the matte is unaffected and its keyframes are not cleared.

## Correcting Colour Imbalances

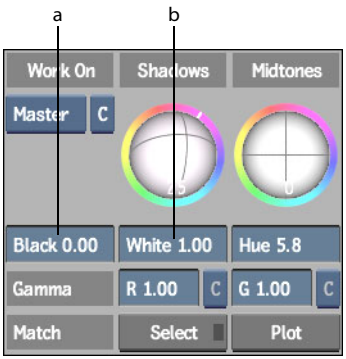
During production, differences in lighting and equipment often create colour imbalances in and between clips. When you work on these clips in the Colour Warper, you should perform a

basic colour correction to colour balance them. You can balance colours using the tools in the Basics menu. Perform your tasks in the following order:

- Set black and white levels.
- Remove unwanted colour.

## Setting Black and White Levels

When you balance the colours in a clip, you should always start with the darkest and lightest parts of the image. You may, for example, need to establish parameters for the black and white (luma) content to ensure that the intensity of the image is in accordance with established broadcast parameters. These parameters are known as *black points* and *white points*. You use the Black and White fields to establish black and white points.




a) Black field b) White field

**Black field —** Modifies the luma in the image's shadows without affecting the chroma.

**White field —** Modifies the luma in the image's highlights without affecting the chroma.

**To set black and white levels:**

1. Sample the highlights in the image. To determine the white point, select a white that appears to be flat rather than reflective so that you obtain a more accurate reading. Do not use a highly reflective surface such as a window or metal surface as they are often too bright. Enable Plot and then sample the whites in the result clip.

   In the Basics menu, a red plot line is displayed in the 2D luma histogram indicating the luma value of the sampled whites in the result clip.

2. While viewing the 2D luma histogram and the image, adjust the white level to modify the luma value and set the white point—drag left to darken the highlights and right to lighten them. The Plot sample is updated as you drag the field.

   **HINT:** You can view both the 2D luma histogram and 2D vectorscope to determine what adjustments you need to make to the highlights. For example, if the white point is set to an acceptable level in the 2D luma histogram but the sampled chroma value shows an unwanted colour cast in the 2D vectorscope, use the Highlights trackball to modify the chroma value in the highlights. See "Removing Unwanted Colour" on page 1275.

3. Enable Plot and sample the shadows in the result clip to determine the black level. Sample the darkest part of the image to determine the black point.

   A red plot line is displayed in the 2D luma histogram indicating the luma value of the sampled blacks in the result clip.

4. While viewing the 2D luma histogram and the image, adjust the black level to modify the luma value—drag left to darken the shadows and right to lighten them. The Plot sample is updated as you drag the field.

   **HINT:** Once the black level is set, you can use the Shadows trackball to adjust the chroma values in the highlights while viewing the plot sample in the 2D vectorscope. See "Removing Unwanted Colour" on page 1275.

## Removing Unwanted Colour

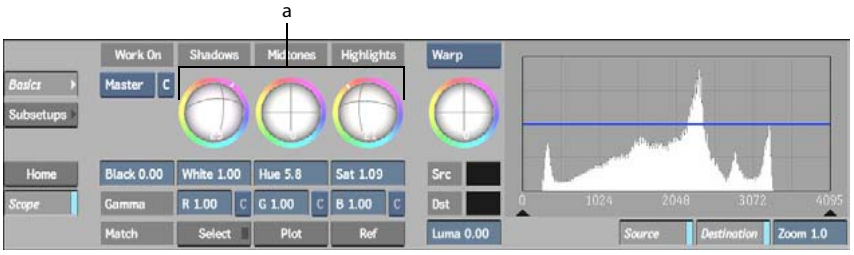
Unwanted colour can be caused by factors such as inconsistent lighting conditions during a shoot or incongruities between the white levels set on a video camera and the given lighting conditions. Factors such as these can result in clips or images that contain unnatural looking colours or one predominant colour, which gives the image an unwanted colour cast. After setting black and white points, you can remove the unwanted colour without affecting the black and white levels. You can:

- Use the Shadows, Midtones, and Highlights trackballs to remove colour from the shadows, midtones, and highlights ranges.
- Use the Suppress trackball to remove a range of colour, such as a colour cast that pervades the entire image.

Not all colour casts detract from the natural appearance of the image. Before you remove a colour cast, it is best to analyse the image or clip, both in relation to other clips in the project and with an eye on maintaining the atmosphere, or mood inherent to the clip. For example, images of sunny summer days should have a reddish cast to convey an atmosphere of warmth. Completely removing the reddish cast may result in a colder feel than you want. In cases where

the cast is a complementary one, you may want to refine it to improve the overall effect. See "Creating Colour Casts" on page 1288.

The shadows, midtones, and highlights trackballs in the Basics menu are described as follows.



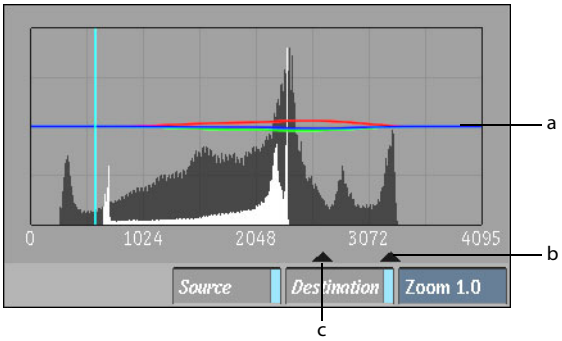

a) Trackballs

**NOTE:** To make the trackballs respond to changes in pressure, use the Pointer preferences in the Preferences menu. See "Pointer Preferences" on page 759.

**Shadows trackball —** Modifies the chroma in the low luminance area without affecting the luma.

**Midtones trackball —** Modifies horizontal RGB curves in the 2D luma histogram. These curves represent the amount of chroma tint you apply to the image. For example, if the red and green curves are above the middle line while the blue curve is below the middle line, you are adding a yellow tint to the midtones components of your image.

By default, the Midtones trackball affects all ranges except white and black, as shown by the histogram's RGB curves. To set the luma range affected by the Midtones trackball, use the two midtones triangles below the 2D luma histogram. Drag the triangles closer together to decrease the range and further apart to increase it. You can modify the range as many times as you like.




a) RGB curves b) Midtones triangle c) Midtones triangle

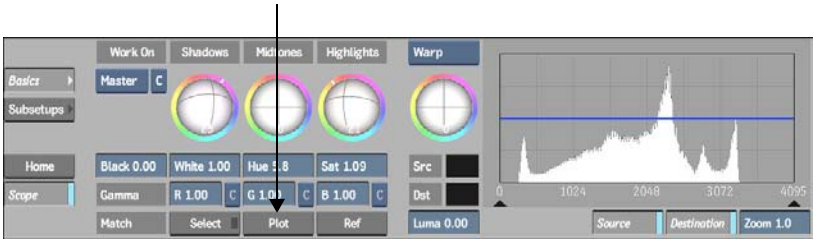
Because you can modify the range that the Midtones trackball affects, the trackball will always return to its default reference value—when you release the Midtones trackball and apply the change, it will return to 0.

**NOTE:** You can animate the curve using the Shape channel under Midtone in the Channel Editor. Click Animation to view the Channel Editor.

**Highlights trackball —** Modifies the chroma in the high luminance area without affecting the luma.

**To remove unwanted colour using the Shadows, Midtones, and Highlights trackballs:**

1. Click Basics to display the Basics menu.
2. Enable Plot and then sample the image's highlights.




The sample (outlined in red) appears in the 2D or 3D vectorscope.

**HINT:** You can determine the colour of a sample by dragging right in the Saturation field to temporarily increase the saturation while monitoring the sample in the 2D vectorscope. When you release the mouse, the level that appears in the field resets to its default reference value. Once you determine the cast of the colour, click Undo to reset the saturation level and then resample the image.

3. If necessary, double-click the 3D vectorscope to display the 2D vectorscope.
4. While viewing the 2D vectorscope, drag the Highlights trackball to move the sample towards the centre of the 2D vectorscope.

   The chroma in the high luminance area of the clip is modified without affecting the luma.
5. Drag the Midtones trackball to make minor adjustments to the chroma content.

   **HINT:** Drag the left midtones triangle to decrease the range affected by the Midtones trackball. Make sure the range includes the sampled colour.

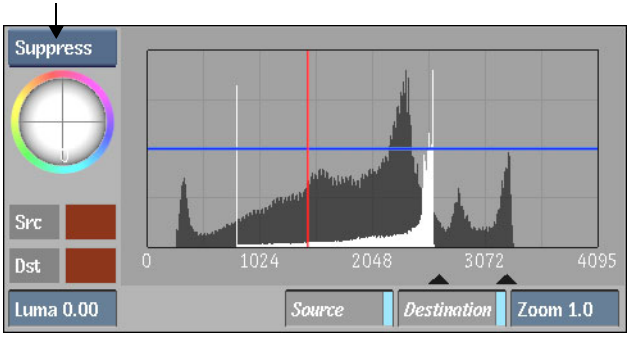
The RGB curves in the 2D luma histogram reflect the changes you make. More of the unwanted colour is removed from the image (while still preserving luma) without affecting the black and white points.

**HINT:** To achieve true white, drag the Highlights and Midtones trackball to move the plot sample to the centre of the 2D vectorscope.

6. Continue modifying the highlights and midtones until you are satisfied with the result.
7. Enable Plot and then sample the image's shadows.
8. Repeat steps 2 to 6 using the Shadows and Midtones trackballs to remove unwanted colour from the shadows (and midtones) in the image.

**To remove unwanted colour using the Suppression trackball:**

1. Click Basics to display the Basics menu.
2. Select Suppress from the Trackball option box.




3. To sample the colour you want to suppress, enable Plot and then sample the image.
   The sample (outlined in red) appears in the 2D or 3D vectorscope.
4. While monitoring the 2D vectorscope and image, drag the Suppress trackball towards the colour you want to suppress to move it closer to the centre of the 2D vectorscope. For example, to suppress yellows, move the trackball towards yellow.

   **HINT:** Disable Source and Destination to only view the sample.
5. Release the trackball.
6. To further increase the suppression of the same colour, use the trackball to move the colour closer to the centre of the 2D vectorscope.

# Improving Contrast

Poor image contrast can be caused by various factors. For example, when you remove a colour cast from a clip, it may become washed out. Washed out clips usually occur when the image contrast and saturation levels are too low. To complete the task of balancing the colours in the clip, use the tools in the Basics menu to correct the poor contrast. To improve contrast and the overall look of the clip, you can:

- Adjust the luma and chroma content in the shadows and highlights, including the black and white point.
- Increase colour saturation without changing luma.
- Modify the luma and chroma content using the Gamma controls.

## Adjusting Shadows and Highlights to Improve Contrast

When there is not enough, or too much, black or white in a clip, it will lack contrast. If you want to improve the contrast by changing both the chroma and luma content, including the black and white points, use the controls in the Basics menu to adjust the shadows and highlights in the image.

**To adjust the shadows and highlights to improve contrast:**

1. Click Basics to display the Basics menu.
2. Enable Plot and then **Ctrl**-drag the cursor over the portion of the result clip containing black or white.

   In the Basics menu, a red plot line is displayed in the 2D luma histogram indicating the luma value of the sampled blacks. In the vectorscope, you can view the saturation and hue.
3. Use the 2D luma histogram and 2D vectorscope to determine which controls you need to use (such as the Black field, and Shadows and Midtones trackballs).
4. While viewing the 2D luma histogram, adjust the black level to modify the luma value. The Plot sample is updated as you drag the field.
5. While viewing the 2D vectorscope, drag the Midtones and Shadows (Highlights) trackballs towards the colour you want to increase in the blacks or whites. The Plot sample is updated as you drag the trackball.

   **Hint:** To achieve true black or white, drag the Midtones and Shadows trackball to move the plot sample to the centre of the 2D vectorscope.
6. Continue modifying the shadows until you are satisfied with the result.

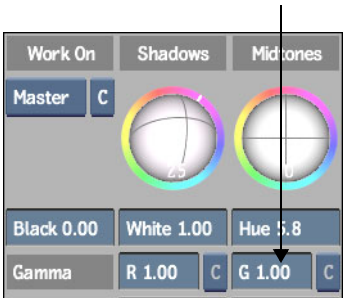
   **Hint:** View the sample in the 3D vectorscope to make more refined modifications.

## Increasing Saturation

When an image is desaturated, the colours can appear washed out. To improve contrast, you can increase the colour saturation globally, saturate specific hues, or do both. Increasing saturation levels increases the colour intensity and causes minor changes to the hue. The luma content is virtually unaffected when you modify saturation.

**To increase saturation globally:**

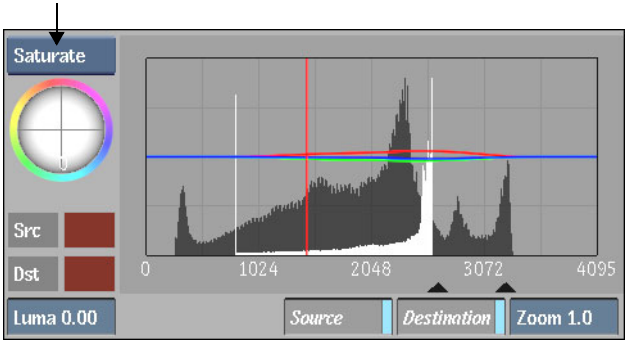
1. Click Basics to display the Basics menu.
2. Drag right in the Saturation field while monitoring the 2D or 3D vectorscope and the image.




The selected colour range (or entire image) moves towards the perimeter of the 2D luma histogram. There is also an increase in colour saturation in the image.

**To saturate specific hues of an image:**

1. Click Basics to display the Basics menu.
2. Select Saturate from the Trackball option box.



3. Drag the Saturate trackball towards the colour you want to saturate while monitoring the 2D vectorscope. Drag until the colour is closer to the edge of the 2D vectorscope. For example, to saturate reds, move the trackball towards red.

   **NOTE:** To make the trackballs respond to changes in pressure, use the Pointer preferences in the Preferences menu. See "Pointer Preferences" on page 759.

4. Release the trackball.

5. To further increase the saturation of the same colour, use the trackball to move the colour closer to the edge of the 2D vectorscope.

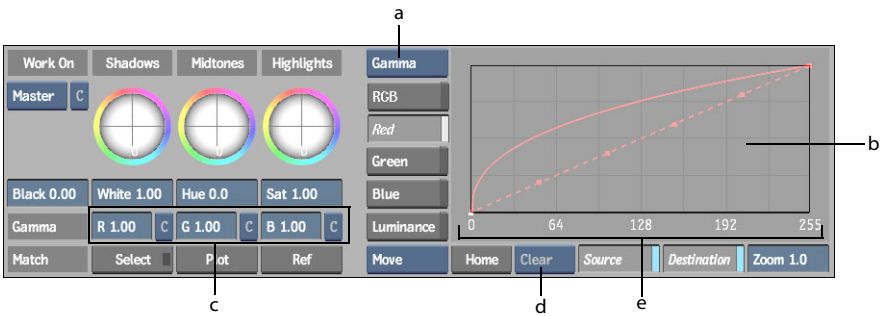
## Improving Contrast Using Gamma

When you want to improve contrast by modifying both the chroma and luma content simultaneously without changing the black and white points, use the Gamma controls. You only need to make small adjustments to the RGB gamma curves to improve the contrast.

You can adjust the RGB gamma curves uniformly using the RGB Gamma fields.

You can also use a second set of adjustment curves to tweak each colour channel, as well as the luminance channel, regionally.

After making uniform or regional adjustments, if you are not satisfied with the result, you can reset each channel's gamma or adjustment curve, or clear edited curve values for individual frames.




a) Trackball option box
b) Gamma curves
c) RGB Gamma fields
d) Reset box
e) Luma range

**To improve contrast using gamma:**

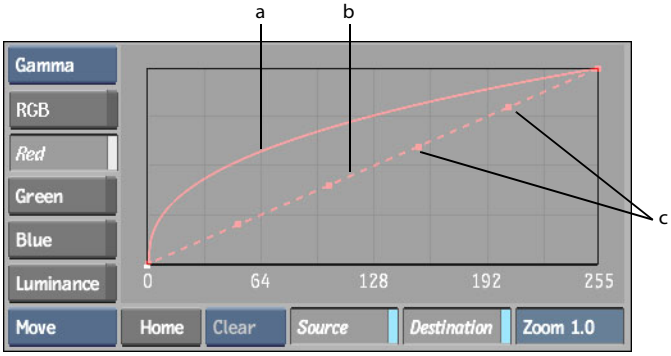
1. Click Basics to display the Basics menu.

2. Select Gamma from the Trackball option box.

3. Display the gamma curve(s) you want to adjust.

| Enable: | To display: |
|---|---|
| RGB | The R, G, and B gamma curves at the same time. |
| Red, Green, or Blue | The R, G, or B gamma curve individually. |
| Luminance | The Luminance curve. Use this curve to modify luminance levels locally without affecting the overall luminance. |

Two curves are displayed for each channel, the original gamma curve, and an adjustment curve with control points for regional control. Initially these curves overlap.




a) Red channel's gamma curve
b) Red channel's adjustment curve
c) Added control points on adjustment curve

4. While monitoring the 2D vectorscope and image, make a minor adjustment to the gamma curves by doing one of the following:

• To modify R, G, and B gamma values individually across the entire luma range (from black to white), click and drag in the Gamma R, G, and B fields. Drag left to increase contrast or

right to decrease contrast. You can also enter a value directly in these fields. Enter a low value to increase contrast or a high value to decrease contrast.

Only the field you modified is updated. The gamma curves are also updated to reflect your changes. The gamma curve is offset from its dotted adjustment curve. Use the adjustment curve to make regional adjustments to the channel.

- To modify R, G, and B gamma values proportionally across the entire luma range (from black to white), **ALT**-drag the Gamma R, G, or B field. Drag left to increase contrast or right to decrease contrast.

All three fields are updated. The gamma curves are also updated to reflect your changes. The gamma curves are offset from their dotted adjustment curves. Use the adjustment curve to make regional adjustments to the channel.

**HINT:** To smooth the contrast, you can increase the gamma (raise the curves) and then adjust the Black and White levels in the Basics menu.

- To modify part of the RGB gamma or luminescence range rather than the entire range, use the Edit Mode box to modify the adjustment curves.

| Select: | To: |
|---|---|
| Add | Add control points to an adjustment curve. With Add selected, click either the red, green, blue or luminance adjustment curve to add a control point. |
| Delete | Delete control points from an adjustment curve. With Delete selected, click a point on the red, green, blue or luminance adjustment curve to delete it. |
| Move | Move the control points. With Move selected, drag the points to move them. |
| Zoom | Zoom in on the curves. With Zoom selected, drag over the curves right or left to zoom in or out. |
| Rect Zoom | Zoom in on a section of the curves. With Rect Zoom selected, drag a selection box to zoom in on the area of the curves contained by the selection box. |
| Pan | Pan the curves. With Pan selected, drag over the curves to pan the curves in any direction. |

After dragging control points, the image and 2D vectorscope update accordingly.

**To reset RGB gamma or luminance curves for all frames in the clip:**

➤ Do one of the following:

• To reset individual RGB gamma curves, select R in one of the Channel Reset boxes next to the Gamma R, B, or C field.

The gamma curve is reset along with its adjustment curve for all frames in the clip. Any control points added to the adjustment curve are removed.

• To reset the R, G, or B gamma value for the current frame, **Ctrl**-click the GamR, GamB, or GamC field.

• To reset RGB adjustment or luminance curve values for all frames in the clip, click one of the channel buttons (RGB, Red, Green, or Blue) or the Luminance button to display the curves you want to affect, then select Reset in the Reset box.

The values for the displayed adjustment curves or luminance curve are reset. Any control points added to the adjustment curves or luminance curve are removed.

**To clear RGB gamma or luminance curve values for the current frame:**

➤ Do one of the following:

• To clear individual RGB gamma curve values for the current frame, select C in one of the Channel Reset boxes next to the Gamma R,B, or G field.

The gamma curve value is cleared for the current frame, and the gamma curve is updated without affecting its adjustment curve. A keyframe is set with the reset values.

• To clear RGB adjustment or luminance curve values for the current frame, click one of the channel buttons (RGB, Red, Green, or Blue) or the Luminance button to display the curves you want to affect, then select Clear in the Reset box.

The values for the displayed adjustment curves or luminance curve are reset for the current frame. The curves' control points are distributed equidistantly along each curve. A keyframe is set with the reset values.

## Matching Colours in Clips

You can match a sample from the result clip to one from a reference clip. Matching clips can improve continuity between clips. You can:

• Match specific colours.

• Match shadows, highlights and overall saturation.

## Matching Specific Colours

You can match plot samples to reference samples using the trackballs and by aligning the colours in the vectorscope. For example, you may want to match a red in one image to a different shade of red in another clip. For information on using Plot and Ref controls, see "Sampling Clips in the Image Window" on page 1265.

**To match specific colours:**

1. Select Result from the View box.

   The result clip is displayed in the image window.

2. If necessary, position the split bar so that both a reference clip and the result clip appear.

3. Enable Plot and then sample a colour in the clip you want to modify (the result clip).

   A red plot line is displayed in the 2D luma histogram indicating the luma value of the sample. In the 2D vectorscope, you can view the saturation and hue of the sample (outlined in red). In the 3D vectorscope, you can view the sample in terms of HLS.

4. Enable Ref and then sample the colour in the reference image you want to match.

   A yellow reference line is displayed in the 2D luma histogram indicating the luma value of the sample. In the 2D vectorscope, you can view the saturation and hue of the sample (outlined in yellow). In the 3D vectorscope, you can view the sample in terms of HLS.

5. Use the 2D luma histogram in the Basics menu and 2D vectorscope in the image window to determine which controls you need to use.

| Drag: | When: |
|---|---|
| White or Black field | You need to adjust the luma values in the highlights or shadows without modifying the chroma. Drag the field so that the plot line in the 2D luma histogram moves towards the reference line. |
| Highlights, Midtones, or Shadows trackball | You need to adjust the chroma values in the image without modifying the luma. Drag the trackball(s) so that the plot sample in the 2D vectorscope moves towards the reference sample. |

6. Use the necessary controls to modify the clip until the plotted sample is aligned with the reference colour in the 2D luma histogram and 2D vectorscope. If necessary, increase or decrease the saturation as well as shift the hue.

   **HINT:** View the sample in the 3D vectorscope to make more refined modifications.

## Matching Shadows, Highlights, or Overall Saturation

Use the Match feature to match a range of colours in the result clip to a range of colours in a reference clip. You can match highlights, shadows, or the overall saturation of an image.

**NOTE:** Match is not designed to match specific colours.

**To match shadows, highlights, or overall saturation:**

1. Select Result from the View box.

   The result clip is displayed in the image window.

2. Position the split bar so that both a reference clip and the result clip appear.

3. Click Match.

   The following message appears in the message bar: "MATCHING: Select an area to be modified."

4. Click and drag on the result clip to draw a box around a range of colours. You can select an area of the image that is predominantly black, white, or contains a wide spectrum of colours. To match the overall saturation of an image, select a larger area of the image.

   The blue indicator on the Match button is enabled, indicating that you need to select a destination sample.

5. If necessary, position the split bar to show more of the reference image.

6. Click Match.

   The following message appears in the message bar: "MATCHING: Select an area to match to."

7. Click and drag to draw a box around a range of colours in the reference clip. You should match whites with whites, blacks with blacks, or select a broad range of colours on both images to match saturation. Trying to match completely different colours will produce unpredictable results.

   The range in the result clip is matched to the range in the reference clip.

8. Repeat these steps as often as necessary to obtain the best possible match between colours. You can use Match repeatedly to make your colour match more precise.

9. To refine the result, use other controls in the Basics menu (such as the Saturation field), and then reuse Match.

**To clear a Match operation:**

➤ Click the Undo box.

**To cancel a Match operation in progress:**

➤ If you begin using Match and want to cancel the matching process, adjust any value using the trackballs or fields.

The blue indicator on the Match button will be disabled, indicating that the matching process has been cancelled.

## Performing Hue Shifts

You can use the Hue field in the Basics menu to perform hue shifts on the entire image or a range in the image defined by a selective's matte. Perform hue shifts when you want to change the colour of an object or create other artistic effects. Hue shifts do not affect the luma.

You can also perform hue shifts when you want to suppress colour spill. See "Removing Colour Spill" on page 1290.

**To perform a hue shift:**

1. If necessary, create a matte for the range of colour you want to change. See "Selecting Colour Ranges for Colour Correction" on page 1267.
2. Click Basics to display the Basics menu.

   If you are using a selective, the Selective View box should display Result when you display the Basics menu.
3. Sample the image to see the hue shift in the 2D luma vectorscope. Enable Plot and then sample the colour range in the image you want to hue shift.

   A red line also appears in the 2D luma histogram and the sample is outlined in the 2D or 3D vectorscope.
4. Drag the Hue field while monitoring the 2D or 3D vectorscope and the image.

   The selected colour content (or entire image) shifts through the colour range.
5. If necessary, you can change the saturation of the hue by dragging the Saturation field—drag right to increase saturation or left to decrease it.

   The selected colour range moves towards the perimeter or centre of the 2D luma histogram.

## Creating Colour Casts

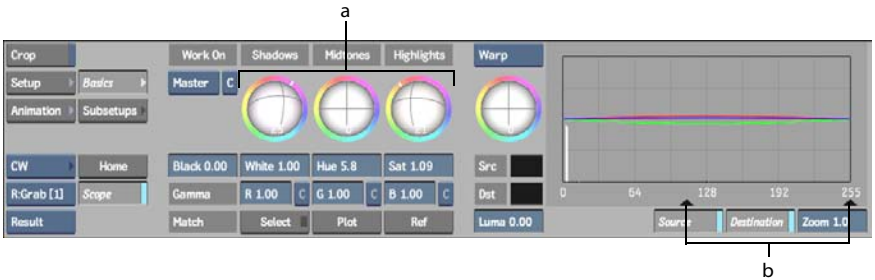
You can use the Midtones trackball to create a colour cast that affects the chroma in the entire image without affecting the luma. Create a colour cast when you want to emphasize a colour range to create an artistic effect or when you want to refine an existing cast. For example, create or refine a bluish cast to convey a cooler atmosphere.

**NOTE:** Before you create a colour cast, you should correct colour imbalances in the image or clip. See "Correcting Colour Imbalances" on page 1273.

**To create a colour cast:**

1. Click Basics.

   The Basics menu appears.




a) Trackballs b) Midtones triangles

**HINT:** You can determine the colour of an existing cast by dragging right in the Saturation field to temporarily increase the saturation while monitoring the sample in the 2D vectorscope. Click Undo once you determine the colour of the cast.

2. To add a colour cast to the entire image, drag the midtones triangles so that they span the entire luma range.

3. While viewing a vectorscope and the image, drag the Midtones trackball towards the colour you want to increase in the clip or image. For example, to add more yellow to the image, drag the Midtones trackball towards yellow.

   In the 2D or 3D vectorscope, the colours update to reflect your changes. In the image window, the colour in your clip changes according to the direction the trackball is being dragged.

   **NOTE:** When you drag the Midtones trackball, the RGB curves in the 2D luma histogram also reflect the changes you make.

4. To increase a range of colour in the highlights or shadows of the image, drag the Highlights or Shadows trackball.
5. To increase or decrease the saturation of the cast, drag the Saturation field—drag right to increase saturation and left to decrease it.

   **HINT:** You can make slight modifications to the hue of the cast using the Hue field.

## Readjusting Colour After a Colour Correction

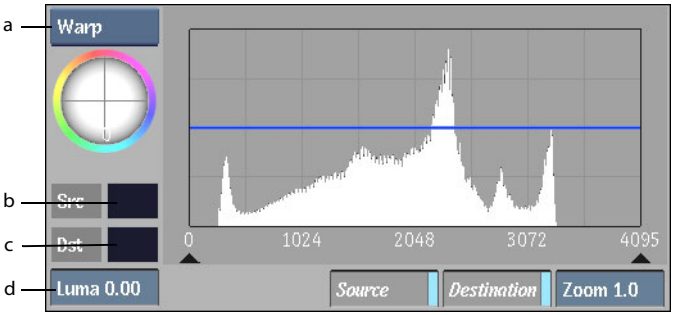
When colour correcting clips, colours that you do not want to alter may be modified in the colour correction process. Use the Warp trackball in the Basics menu to readjust a specific range of colour.

You can also adjust the luminance of the selected colour using the Luma field.

**To readjust colours after a colour correction:**

1. Click Basics.

   The Basics menu appears.




a) Trackball option box
b) Source Colour pot
c) Destination Colour pot
d) Luma field

2. Select Warp from the Trackball option box.
3. Click Pick and then sample a colour in the clip you want to modify.

   The colour you select is outlined in white in the 2D or 3D vectorscope. A cyan bar representing the colour appears in the 2D luma histogram. The Src Colour pot displays the colour.
4. Click the Src Colour pot to set the source colour.

   The Dst (destination) Colour pot is updated to match the source colour.

5. Move the Warp trackball towards the destination colour.

   The Dst Colour pot dynamically updates to reflect your changes. When you release the mouse, the Src Colour pot is updated to match the destination colour. In the 2D or 3D vectorscope, the selected colour moves to reflect the changes you are making to the image.

   **NOTE:** To make the trackballs respond to changes in pressure, use the Pointer preferences in the Preferences menu. See "Pointer Preferences" on page 759.

6. To adjust the luminance of the destination colour, adjust the Luma field. When you adjust the luma of the destination colour, the entire luma content of the image is adjusted around the selection. The selected luma value changes the most.

   The Dst Colour pot dynamically updates to reflect your changes. When you release the mouse, the Src Colour pot is updated to match the destination colour. In the 2D luma histogram, the cyan bar moves to reflect the changes you are making to the luma content.

7. Release the trackball or click the Luma field.

   The Src Colour pot is set to the Dst box colour.

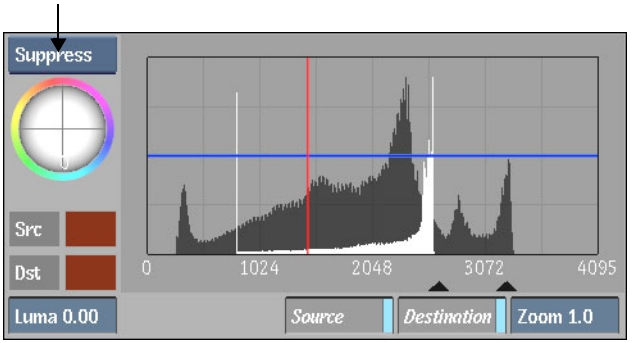
## Removing Colour Spill

When you key clips in the Modular Keyer or Keyer, there can be colour spill. You can refine the key by suppressing colour spill in the Colour Warper. Use the Saturate and Suppress trackballs in the Basics menu. Use the Suppress trackball to suppress the colour spill and the Saturate trackball to correct any unwanted colour suppression. When you use these trackballs to modify colour in the image or clip, a range of colour is affected.

If you are using the Colour Warper in conjunction with the Keyer, you should connect the front image or clip to the Colour Warper node and then connect the Colour Warper node to the Keyer node in the Batch schematic. In the Modular Keyer, place the Colour Warper node in the CBlend pipe.

**To remove a colour spill:**

1. Click Basics to display the Basics menu.
2. Select Suppress from the Trackball option box.



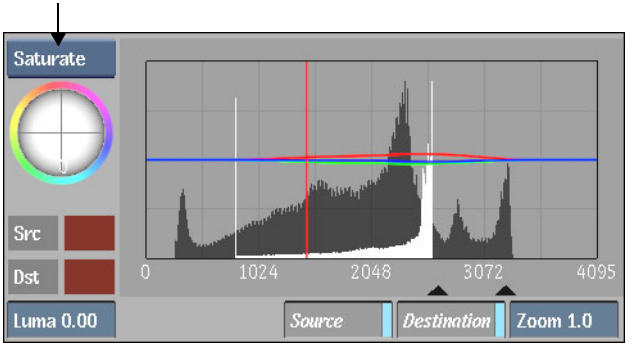

**NOTE:** To make the trackballs respond to changes in pressure, use the Pointer preferences in the Preferences menu. See "Pointer Preferences" on page 759.

3. Move the Suppress trackball towards the colour that you want to suppress. For example, to remove a blue background, move the trackball so that the blue colours appear in the centre of the 2D vectorscope.

   **NOTE:** The colour you are suppressing appears in the middle of the 2D vectorscope at full suppression.

   By comparing the Result clip and the CurFront clip, you may notice some unwanted colour suppression to the colour that is opposite (on the colour wheel) the one you just suppressed. You can fix such suppression with the Saturate trackball.

4. Select Saturate from the Trackball option box.




5. Move the Saturate trackball towards the colour that you want to saturate.

The colour that you are saturating moves closer to the edge of the 2D vectorscope.

6. It may be necessary to adjust colours in the image using the Suppress and Saturate trackballs several times to achieve suitable results. Continue adjusting the trackballs until you are satisfied with the result.

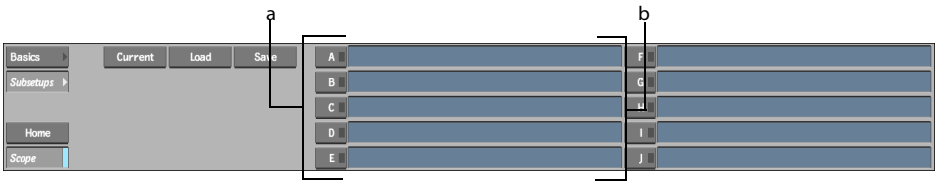
## Creating Subsetups

Subsetups are Colour Warper setups selected at a specific moment at a specific frame. Subsetups are for the current frame only and do not include entire animations. You can select up to ten subsetups and compare colour corrections in other subsetups. You can save and load a group of subsetups.

**NOTE:** The group of subsetups loaded affects all Colour Warper nodes in the current setup since subsetups are shared between Colour Warper nodes. Ten subsetups (A-J) constitute a group.

Use the Subsetups menu to:

- Selectively store intermediate setups.
- Compare any subsetup to the current setup.
- Share subsetups between Colour Warper nodes.
- Save and load a group of subsetups.




a) Subsetup buttons b) Subsetup fields

### Storing and Retrieving Subsetups

You can store and retrieve subsetups using the Subsetup buttons.

**To store and retrieve the current setup:**

1. Press and hold one of the subsetups buttons until a message appears indicating "Storing subsetup <subsetup letter>" and release.

   The LED indicator shows that the subsetup is stored. All active subsetups have a LED indicator. If you have not stored anything into a subsetup, the active light of the button will be off.

2. Use the setup at another frame or in another node by pressing the corresponding Subsetup button.

## Naming Subsetups

You can name your subsetups. This allows you to store setups and later compare them to your current setup, or to apply the same correction to different frames in a clip.

**To name a subsetup:**

➤ Click in a subsetup field, type in a name or description, and press **ENTER** to store the setup.

## Replacing Subsetups

You can replace or override a setup.

**To replace an existing setup:**

➤ Click and hold a subsetup button to overwrite and replace an existing subsetup. A keyframe is set and the new subsetup is saved.

## Comparing Subsetups

The current setup is accessed with the Current button and contains the most recently committed setup. Compare any of your subsetups to each other or to the contents of the current setup.

**To commit the contents of the current setup:**

➤ Perform an operation such as advancing a frame or changing a value in the Basics menu. Your present settings will be displayed the next time you click Current.

**To compare a subsetup:**

1. Click a Subsetup button of the subsetup you want to compare.
2. Click Current to view the current result.

## Saving and Loading Subsetups

Use the Save button in the Subsetups menu to save a group of subsetups. Then use the Load button in a later session to reload the same group of subsetups.

**To save a group of subsetups:**

1. In the Subsetups menu, click Save.

   The file browser appears.

2. Browse to a different directory path if necessary and then type a name in the Name field.
3. Click Save.

   The group of subsetups is saved in the specified directory.

**To load a group of subsetups:**

1. In the Subsetups menu, click Load.

   The file browser appears.
2. Browse to the appropriate path and select the name of the group of subsetups.

   The group of subsetups is loaded.

# 56 Filters

## Summary


*About Filters* ..... *1295*
*Accessing the Filter Menu* ..... *1295*
*Applying a Filter to a Clip* ..... *1296*
*Filter Library* ..... *1297*
*Customizing Filters* ..... *1297*


## About Filters

You can use the default filters or create customized filters. Any filter that you create can be saved in the filter library and later loaded in another work session. You can also combine filters to produce complex effects such as pixel turbulence.

## Accessing the Filter Menu

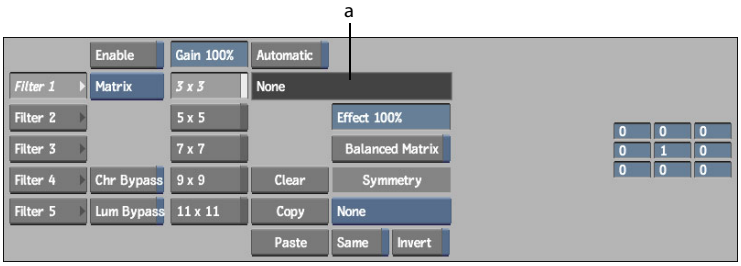
Use the Filter menu to apply a filter across each frame in the source clip.

**NOTE:** To apply a filter to selected areas of an image, use the Paint module. See Chapter 84, "Using Filters and Special Effects Media," on page 2089.

**To access the Filter menu:**

1. In the Main menu, click Processing and then Filter.
2. Select a source clip.
3. Select a destination.

The Filter menu appears.




a) Filter Title field

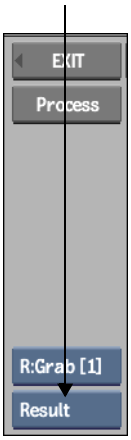
## Applying a Filter to a Clip

When you apply a filter to a clip, you can control the level of filtering applied. Decreasing the value reduces the filtering effect, while increasing the value magnifies the filtering effect. You select a filter from the filter library.

**To apply a filter to a clip:**

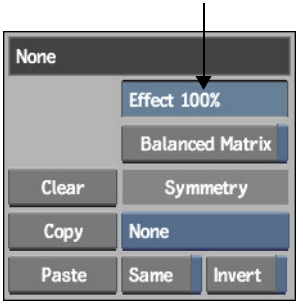
1. In the Filter menu, click Load to open the filter library.
2. Select the filter you want to use from the filter library that appears.

   The Filter menu returns. The name of the selected filter appears in the Filter Title field.
3. Select Result from the View box to preview the effect of the filter on the source clip.




**NOTE:** Select Front to view the source clip.

4. Adjust the value in the Effect field to get the level of filtering you require.




5. Click Process to apply the filter to the clip.

## Filter Library

The supplied filters are stored in the filter library. Additional filters you create can also be stored there. To open the filter library, click Load or Save in the Filter menu.

The following table describes some of the filters available in the filter library.

| Use: | To: |
|---|---|
| Softening filters | Cause the image to appear less focused by decreasing the contrast between adjacent pixels. |
| Sharpening filters | Provide light, medium, and heavy levels of image sharpening. These filters improve the clarity and focus of an image by increasing the contrast between adjacent pixels. |
| Outline filters | Outline areas where sudden colour changes occur in an image. |
| Saturate and Desaturate filters | Decrease or increase the amount of grey in an image. Saturation refers to the colour purity, or the amount of grey in the image. Less grey creates a more saturated image. |
| Scanner Correct filters | Remove undesirable effects encountered with scanned images. |
| Fragmentation and Reticulation filters | Displace pixels in the source image. |
| Negative filters | Produce a negative of the source image. |

## Customizing Filters

Although the filter library contains a number of special effects filters, you may need custom filters for specialized applications.

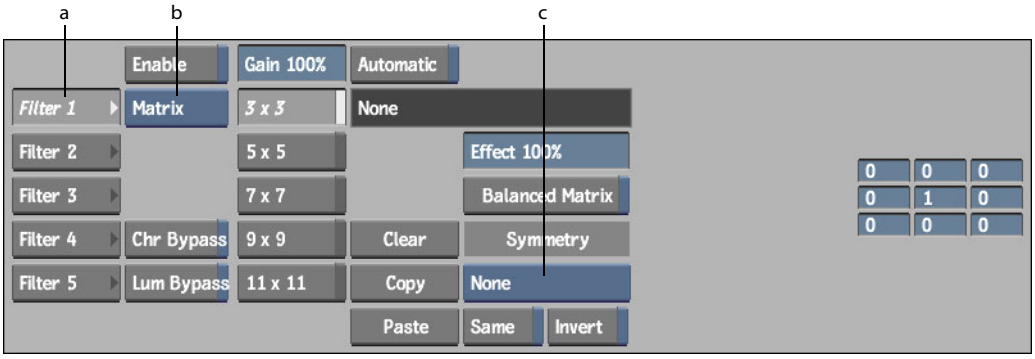
When a filter is applied to an image, the colour value of each pixel in the image is evaluated individually and is modified in one of two ways:

- A matrix-based spatial filter modifies each pixel according to calculations performed on its surrounding pixels.
- A procedural filter modifies each pixel in a predefined way.

A filter is composed of up to five matrix or procedural image operations. These operations are performed in sequence so the output from one operation becomes the input to the next. When these operations are combined, they are called *filter elements* to distinguish them from the final composite filter. Matrix and procedural filter elements can be combined within a single filter.

## Using Matrix Filter Elements

A matrix specifies the relative influence of each pixel's colour value in the filter calculation. Each matrix consists of a grid of fields. The field at the centre of the grid represents the pixel currently being evaluated (the current pixel). The remaining fields represent the pixels surrounding the current pixel. The value you set in each field determines the relative influence of the corresponding pixel in the filter calculations. A pixel with a higher value is more influential in the calculations than a pixel with a lower value.




a) Filter Elements b) Filter Type c) Symmetry Type

**To customize a filter using matrix elements:**

1. Select the current filter element: Filter 1, Filter 2, Filter 3, Filter 4, or Filter 5.

   You can use up to five filter elements in a single custom filter.

2. Select Matrix from the Filter Type box and select the matrix dimensions.




a) Matrix dimension buttons

The 3 x 3 button opens a matrix of three rows by three columns; the 5 x 5 button opens a matrix of five rows by five columns, and so on.

3. Click Enable to select the filter element.

4. Enter a numeric value in the matrix fields for all the pixels you want to consider. For information on balancing the matrix, see "Using the Balanced Matrix Option" on page 1300.

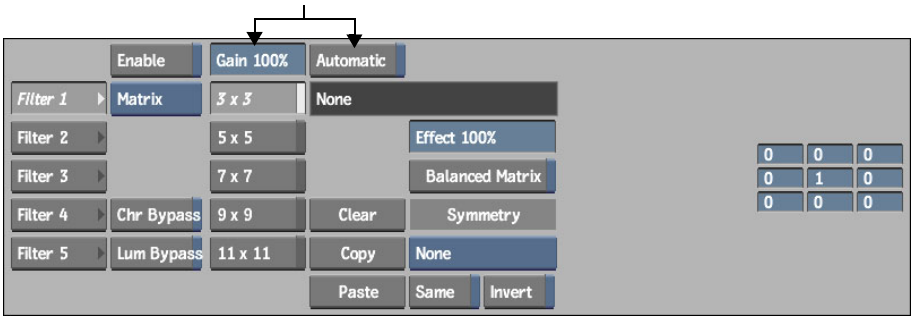
The matrix fields are numeric. Permissible values range from -255 to +255 in 8-bit mode, and from -4095 to +4095 in 12-bit mode.

**NOTE:** Click Clear to reset all the values in the matrix.

5. To bypass the chrominance (hue and saturation) channels or the luminance (brightness) channel of an image, enable Chr Bypass or Lum Bypass.

6. If required, set the Symmetry options. See "Using Symmetry Options" on page 1300.

7. Enable Automatic to preserve the average luminance of the clip. To boost or reduce the colours in the image, adjust the value in the Gain field. Values less than 100% subdue the colours and values greater than 100% boost the colours.




8. Repeat these steps for each element you want to include in the custom filter.

9. Select Result view to preview the effect of the new filter on the source clip. You can continue to adjust the filter elements as required.

10. Save the new filter in the filter library. See "Saving Custom Filters" on page 1303.

11. To apply the new filter to the clip, click Process.

### Using the Balanced Matrix Option

You can use the Balanced Matrix option to create various custom effects. Enable Balanced Matrix and then enter a value in a matrix field. An algorithm divides the number you entered by the total number of fields and then subtracts the result from each value in the matrix.

**NOTE:** Generally, using this option also prevents colours in the clip from becoming too bright or too dark.

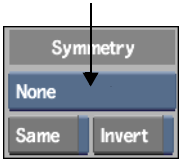
### Using Symmetry Options

When changing values in the matrix, you can use the Symmetry options to change multiple elements in various symmetrical arrangements to produce different effects.

**To use symmetry:**

1. Set up a matrix filter element using the procedure in the previous section.

2. Select an option from the Symmetry Type box.




| Select: | To: |
|---|---|
| None | Change each element in the matrix individually without using the symmetry principle. |
| Horizontal | Change two horizontally symmetrical elements. |
| Vertical | Change two vertically symmetrical elements. |
| Diagonal Pos | Change two diagonally symmetrical elements in the positive direction (lower left to upper right). |
| Diagonal Neg | Change two diagonally symmetrical elements in the negative direction (lower right to upper left). |
| All | Change four horizontally and vertically symmetrical elements. |

3. Select the value shifting method.

| Enable: | To: |
|---|---|
| Same | Change all symmetrical elements to the same value. |
| Invert | Change the symmetrical element by the same amount but in the opposite direction (either positive or negative) of the input value. |

**NOTE:** You cannot use Invert in Symmetry All mode.

### Copying and Pasting Filter Settings

Use the Copy and Paste commands in the Filter Matrix menu to copy a setup from one filter and apply it to a custom filter. The Copy command copies the displayed matrix as well as the status of the Chr Bypass and Lum Bypass buttons.

#### To copy and paste filter settings:

1. Load the filter you want to modify.
2. Display the matrix setup you want to copy and click Copy.
3. Select the filter element to which you want to paste the settings: Filter 1, Filter 2, Filter 3, Filter 4, or Filter 5.
4. Select Matrix from the Filter Type box.
5. Click Paste.

   The setup you copied is pasted into the current filter element.

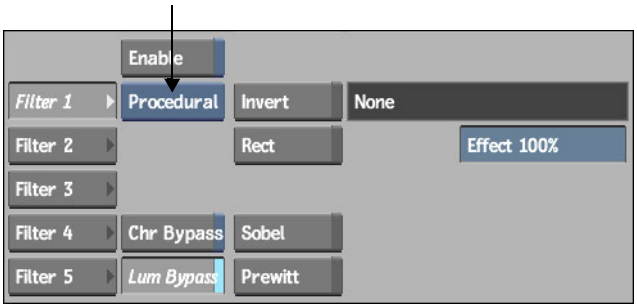
## Using Procedural Filters

You can combine up to five matrix or procedural filter elements into a custom filter. Procedural filters use a predefined procedure instead of matrix calculations to alter the image.

#### To customize a filter using a procedural filter:

1. Select the filter element: Filter 1, Filter 2, Filter 3, Filter 4, or Filter 5.
2. Select Procedural from the Filter Type box.

The Procedural Filter menu appears.




3. Select the procedural filter you want to use.

| Enable: | To: |
|---|---|
| Invert | Invert the image. |
| Rect | Blur the image. Use the Height and Width fields that appear to adjust the direction and intensity of the blur. |
| Sobel | Use an edge-detection filter. Select the direction in which the filter is applied from the field that appears in the menu. The options are DiagRight (diagonal right), DiagLeft (diagonal left), and Horiz/Vert (horizontal/vertical). |
| Prewitt | Use an edge-detection filter. As with the Sobel filter, you can select the direction in which the filter is applied. |

4. Click Enable to select the filter element.

5. To bypass the chrominance (hue and saturation) channels or the luminance (brightness) channel of an image, enable Chr Bypass or Lum Bypass.

6. Repeat these steps for each element you want to include in the custom filter.

7. Select Result view to preview the effect of the new filter on the source clip. You can continue to adjust the filter elements as required.

8. Save the new filter in the filter library. See "Saving Custom Filters" on page 1303.

**9.** To apply the new filter to the clip, click Process in the Filter menu.



The original image



After applying the Sobel procedural filter

## Saving Custom Filters

You can save custom filters in the filter library.

**To save your custom filter:**

**1.** Type the name of the new filter and press **ENTER**.

**2.** To apply the new filter to the clip, click Process.

# 57 Keyer

## Summary


*About the Keyer* ..... *1305*
*Accessing the Keyer* ..... *1306*
*Creating and Refining a Key* ..... *1307*
*Creating a Key by Extracting a Single Colour* ..... *1318*
*Creating a Key by Extracting a Range of Colours* ..... *1320*
*Creating a Key by Setting the Luminance* ..... *1325*
*Adjusting the Luminance of the Key* ..... *1326*
*Refining the Key* ..... *1331*
*Colour Correcting the Key* ..... *1346*
*Animating Your Key* ..... *1348*
*Additional Keying Techniques* ..... *1349*
*Resetting Keys* ..... *1351*
*Processing Clips* ..... *1352*


## About the Keyer

Use the Keyer to make parts of an image transparent by selecting and isolating regions of colour. This process creates an alpha-channel matte, which is then used to composite the image over a new background.

You can create composites by defining transparent regions in a foreground clip, based on a specific range of colour, to reveal a background clip. This keying process is usually performed on footage with a subject in front of a blue or green screen. When you key out a colour, you generate a *matte*: a black and white template indicating which parts of the image are transparent (black), and which are opaque (white). Using techniques such as softening the edge of mattes, you can refine the results to create realistic composites.

You can also use garbage masks to key out undesired elements in an image. To learn about using garbage masks when pulling a key, see Chapter 60, "Garbage Masks," on page 1447.

# Accessing the Keyer

You load three clips into the Keyer to create a composite: a front clip, a back clip, and a key-in clip. The key-in clip, which is usually the same as the front clip, is used to create the matte for the front clip.

**To access the Keyer:**

1. In the Main menu, click Effects, and then Keyer.
2. Select the front, back, and key-in clips. Make sure the front, back, and matte clips are the same resolution. If not, resize them. See "Accessing Resize Settings and the Resize Module" on page 596.

   **HINT:** Use the S option on the Keyer button on the desktop to automatically load the same clips used in the previous session. Click the S option, and then select the destination.

3. Select the destination.

   The Keyer appears.




a) Keyer button
b) Master Keyer button
c) Channel button
d) Luminance button

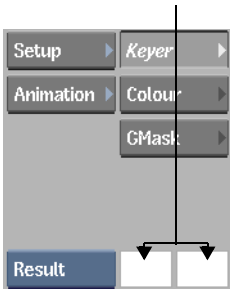
## Storing Colours in Reference Colour Pots

You can use the Reference colour pots, accessible anywhere in the Keyer, to sample colours. These do not affect any parameter in the key, but are convenient to store colours as you work.

For example, use colour pickers from the Reference colour pots to pick flesh tones from one clip. Then in another clip, use the colour pickers from a Sample colour pot in the Master Keyer to pick the stored colours from the Reference colour pots to key out an actor from a clip.

**To store colours for reference:**

1. Click a Reference colour pot.




2. Use the colour picker that appears to sample a colour from a clip. See "Picking Colours" on page 70.

## Creating and Refining a Key

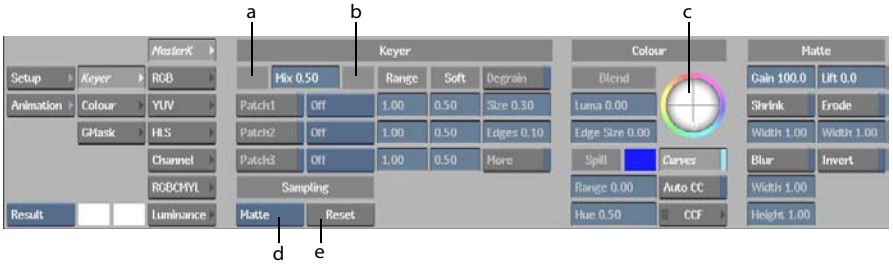
Use the Master Keyer method to create a complete key—extract colours to generate a matte and then refine the result—using only the Master Keyer menu. The Master Keyer uses an algorithm that quickly isolates a colour and is very good for chroma keying.

With the Master Keyer, you can refine the key by gesturally modifying the matte, removing colour spill, blending edges, applying patches, and removing grain.

**To access the Master Keyer menu:**

➤ In the Keyer, click Keyer, and then click MasterK.

The Master Keyer menu appears.




a) Primary Sample colour pot
b) Secondary Sample colour pot
c) Edge Balance trackball
d) Sampling box
e) Reset button

The following procedure is a recommended workflow for keying a clip with the Master Keyer. You may not need to complete all the procedures. You may also revisit procedures as you develop the key.

**To create a complete key:**

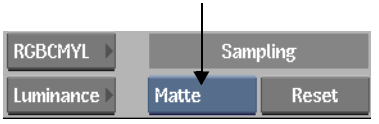
1. Generate and refine a matte using the Matte controls.
2. Remove any colour spill.
3. Improve the blend between the front and back clips.
4. If the image is grainy, apply the Degrain algorithm.
5. Create any necessary patches to remove unwanted grey areas from the matte.

## Generating Mattes

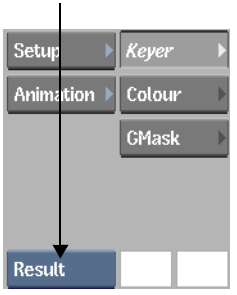
Use the Matte controls to generate and refine a matte for your chroma key.

**To generate and refine a matte:**

1. In the Master Keyer menu, select Matte from the Sampling box (or press **M**).




2. Set the view to Result or Matte view.

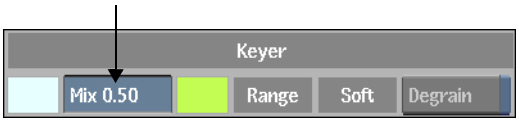



3. Click the Primary Sample colour pot and then sample the image. Click the image to sample a single pixel.

   The Auto CC button is enabled and the initial pure colour value for the key is set.

4. Click the Secondary Sample colour pot and then sample the image. Sample an area where you do not want any softness in the matte.

5. Drag in the Mix field to adjust the mix between the primary and secondary sample. Drag right to include more of the secondary sample or left to include less.




**HINT:** You can adjust the mix at any time as you develop the key.

6. Gesturally refine the matte. In the image window, click an area of the matte that you want to refine—only those parameters that pertain to the area you click appear. Parameters are displayed in order of importance, from top to bottom (those that are brightest and at the top have the greatest effect on the image). You can then modify a parameter by dragging its highlighted slider.

   • To add softness, drag a slider to the right.

   • To remove softness, drag a slider to the left.

   The red indicator shows the original value and the yellow indicator shows the current value.

7. To modify more than one parameter, move the mouse between the parameters to highlight a parameter, or drag the pen vertically. When you highlight the parameter you want to adjust, drag the slider.

   **HINT:** If you do not like the result, you can click Undo to reset parameters directly after you complete the operation. There is only one level of undo in the Keyer menu.

8. When you are finished modifying the displayed parameters, click another area of the image without highlighting a parameter to hide them. Alternatively, you can press any key, such as **SPACEBAR** or **ESC**.

   The parameters are no longer displayed.

9. Repeat steps 6 to 8 in other parts of the matte to further refine it. Only the parameters that apply to the problem area will appear.

10. To scroll through the image and display the pertinent parameters, **ALT**-drag the image without clicking it. The parameters update as you drag. You can then modify the displayed parameters by clicking the image and dragging the highlighted slider.

**NOTE:** To reset Matte parameters, click the Reset button, next to the sampling box. All matte parameter are reset, except the Mix field and the key colour.

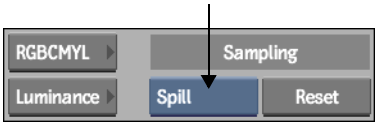
## Removing Colour Spill

After you create and refine a matte for the key, you can remove colour spill by gesturally modifying the Spill parameters. You can also remove colour spill by using the Spill controls in the Range or Colour menu. For instructions on using Spill controls, see "Adjusting Spill Controls" on page 1339.

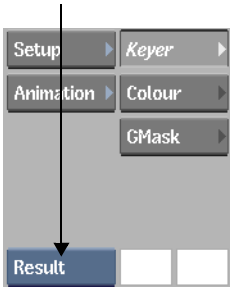
**NOTE:** To remove colour spill using the Master Keyer menu, the Auto CC button must be enabled.

**To gesturally remove colour spill:**

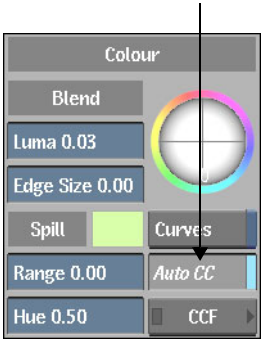
1. In the Master Keyer menu, select Spill from the Sampling box (or press **S**).




2. Set the view to Result view.



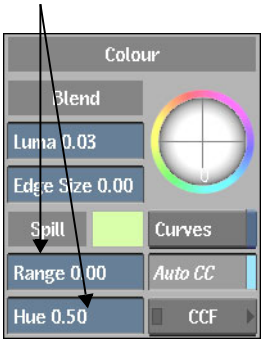

3. Enable Auto CC to apply the Spill settings to the front clip.



4. Remove any colour spill. Click anywhere in the image window, and then modify the parameters that appear by dragging the sliders—you do not need to click a specific area.

| Drag: | To: |
|---|---|
| Range | Set the range for the removal of colour spill along the edges of the key. Drag right to soften the edge and remove colour spill further into the key. Drag left to harden, or create a thinner, edge. |
| Hue | Modify and suppress colours that are adjacent to the primary sample. |

The red indicator shows the original value and the yellow indicator shows the current value. The values also appear in the Spill fields. The original values should be good, so make small adjustments only.




5. To modify both parameters, move the mouse between them to highlight a parameter, or drag the pen vertically. When you highlight the parameter you want to adjust, drag the slider.

   If you do not like the result, you can click Undo to reset parameters directly after you complete an operation. There is only one level of undo in the Keyer menu.

6. When you are finished modifying the displayed parameters, click another area of the image without highlighting a parameter to hide them. Alternatively, you can press any key, such as **SPACEBAR** or **ESC**.

   The parameters are no longer displayed.

**NOTE:** To reset Spill parameters, click the Reset button, next to the sampling box. Alternatively, you can reset the Spill parameters, Blend parameters, and the Edge Balance trackball by clicking Reset, located left of the Edge Balance trackball.

## Blending Front and Back Clips

After you remove colour spill, you can use the Blend parameters to gesturally modify the luminance at the edge of the key so that it blends with the luminance in the background clip. For

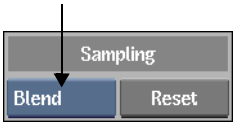
example, when the front clip is darker than the back clip, you can use the Blend parameters to lighten the edge of the key. You can also use the Blend controls in the Keyer or Colour menu. For instructions on using Blend controls, see "Blending the Front and Back Clip" on page 1345.

When you blend front and back clips, you can add a cast to the edge of the key and further integrate the clips.

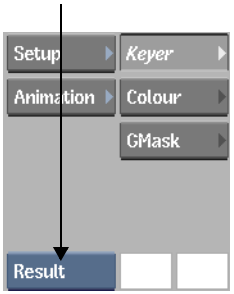
**NOTE:** To blend front and back clips in the Master Keyer menu, the Auto CC button must be enabled.

**To blend the front and back clips:**

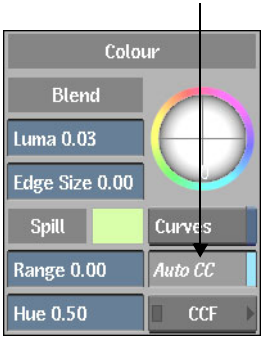
1. In the Master Keyer menu, select Blend from the Sampling box (or press **B**).




2. Set the view to Result view.




3. Enable Auto CC to apply the Spill settings to the front clip.

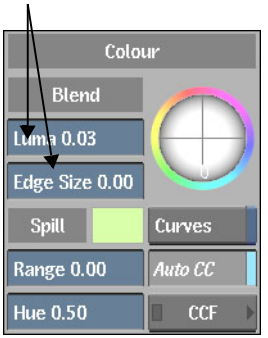


4. Blend the front and back clip. Click anywhere in the image window, and then modify the parameters that appear by dragging the sliders—you do not need to click a specific area.

| Drag: | To: |
|---|---|
| Luma | Darken or lighten the edge of the key. Luma only affects the luma of the edge. |
| Edge Size | Set the range for the blend. Drag right to soften the edge and blend further into the key. Drag left to harden, or create a thinner, edge. Edge Size affects both the Luma field and the Edge Balance trackball. |

**HINT:** To drag faster, apply more pressure with the pen, or right-click the mouse while you drag.

The red indicator shows the original value and the yellow indicator shows the current value. The values also appear in the Blend fields.



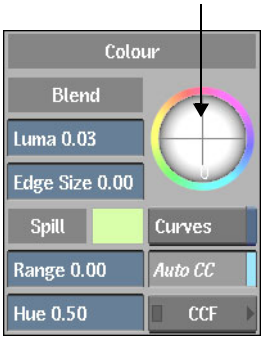

5. To modify both parameters, move the mouse between them to highlight a parameter, or drag the pen vertically. When you highlight the parameter you want to adjust, drag the slider.

**HINT:** If you do not like the result, you can click Undo to reset parameters directly after you complete an operation. There is only one level of undo in the Keyer menu.

6. When you are finished modifying the displayed parameters, click another area of the image without highlighting a parameter to hide them. Alternatively, you can press any key, such as **SPACEBAR** or **ESC**.

The parameters are no longer displayed.

7. To add a cast to the edge of the key and improve the overall look by matching the edge with a colour cast in the back clip, drag the Edge Balance trackball toward the colour you want to add. The trackball only affects the chroma of the edge.




**NOTE:** To reset Blend parameters, click the Reset button, next to the sampling box. All blend parameters are reset, except the Edge Balance trackball. **CTRL**-click the Edge Balance trackball to reset it. Alternatively, you can reset the Spill parameters, Blend parameters, and the Edge Balance trackball by clicking Reset, located left of the Edge Balance trackball.

## Removing Grain

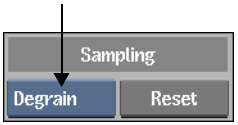
Graininess can make it difficult to pull a clean and effective key. Use the Degrain tools in the Master Keyer to remove grain from clips.

The same Degrain tools are also available in the Keyer's Setup menu. If you set the Degrain parameters in the Master Keyer, they affect only the Master Keyer. If you set the Degrain parameters in the Keyer's Setup menu, they affect all the Keyer's ranges, including the Master Keyer. See "Blurring Grainy Clips" on page 1336.

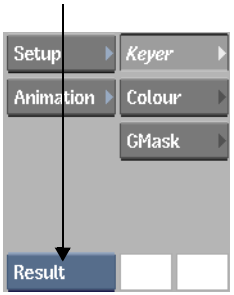
**NOTE:** Degrain parameters are animatable. Degrain samples are also animatable and appear in the Channel Editor as the Degrain_Matrix channel, located in the Key_Degrain folder.

**To remove grain:**

1. In the Master Keyer menu, select Degrain from the Sampling box (or press **4**).



2. Set the view to Result view.




3. Sample a grainy area of the image. To sample a single pixel, click the image. To sample an area of the image, **CTRL**-drag a selection box.

   The Degrain button is enabled and the algorithm is applied to the image—grain is removed from the image.

   **NOTE:** The Degrain button is either enabled or disabled for the entire clip—you cannot turn it on and off for different frames in the clip.

4. Drag in the Degrain fields to modify the grain size and restore edge sharpness.




a) Size field b) Edges field

| Drag: | To: |
|---|---|
| Size | Estimate the size of the grain in the image. |
| Edges | De-sharpen the edge of the image. By default, Degrain sharpens the edges. Use the Edges field to restore the natural look of the edges in the image. |

5. If you are not satisfied with the result, you can start over with a new sample, and then adjust the Degrain fields. To resample an area of the image, **CTRL+ALT**-drag the image.

The sample is outlined in green, indicating that you are resampling the image.

**NOTE:** You can also reset Degrain parameters. To reset Degrain parameters, click the Reset button, next to the sampling box.

6. If resampling the image and adjusting the Degrain fields does not sufficiently remove grain, enable More to increase the overall effect of Degrain.

   **NOTE:** The More button is either enabled or disabled for the entire clip—you cannot turn it on and off for different frames in the clip. When you enable More, processing speed slows down.

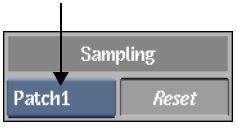
## Removing Unwanted Greys

If you have unwanted grey areas in the matte, you can use up to three patches to isolate a range of colours to be included in, or excluded from, the key.

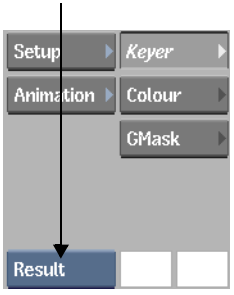
**NOTE:** Patch parameters are animatable. Patch samples are also animatable and appear in the Channel Editor as a Matrix channel, located in the Patch folder.

**To remove unwanted greys:**

1. In the Master Keyer menu, select Patch1, Patch2, or Patch3 from the Sampling box (or press **1**, **2**, or **3**).



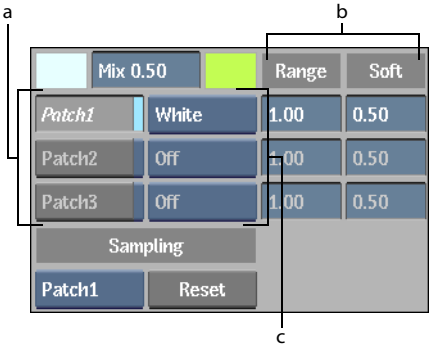

2. Set the view to Matte view or Result view.




3. Sample the image where you want to apply the patch. To sample a single pixel, click the image. To sample an area of the image, **CTRL**-drag a selection box.

When you **CTRL**-drag to sample, the sample is outlined in red. In the Master Keyer menu, the Patch button is enabled and the appropriate patch appears in the Patch box and is applied to the image.

**NOTE:** A Patch button is either enabled or disabled for the entire clip—you cannot turn it on and off for different frames in the clip.




a) Patch buttons b) Patch controls c) Patch boxes

| Selected patch: | Is applied to: |
|---|---|
| Black | Areas of the image to be included in the black part of the matte. |
| White | Areas of the image to be included in the white part of the matte. |
| Edge Analysis | Areas of the image that are along the edge of the key. Edge Analysis is useful when there is a specific edge you want to erode but cannot do so with the Matte parameters. You can then increase or decrease the softness of this patch using the Soft field. |

4. To add more colour to the patch, resample the image.
5. To use the same patch but start with a new sample, **CTRL+ALT**-drag the image.

   The sample is outlined in green, indicating that you are resampling the current patch.
6. To manually select a patch type, select it from the Patch box.

   **NOTE:** If you want to reset the patch so that you can automatically select the patch type, you must disable the patch and set the patch type to Off. You can then resample an area in the image and generate a patch type.
7. To improve the patch, use the Patch controls.

| Drag: | To: |
|---|---|
| Range | Increase or decrease the colour range that is included in the patch. |
| Soft | Soften the edge. |

**NOTE:** To reset Patch parameters, click the Reset button, next to the sampling box.

# Creating a Key by Extracting a Single Colour

You can extract one of the three primary colours (red, green, or blue), or a custom colour from the key-in clip. This method is useful for clips containing transparencies such as glass or smoke.

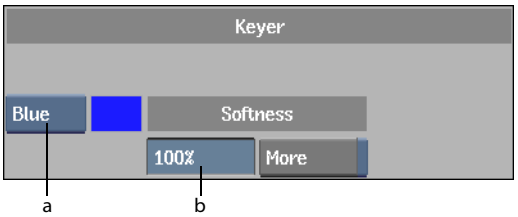
## Extracting a Primary Colour

Extract one of the three primary colours from the key-in clip when you have a front clip shot in front of a blue, red, or green screen.

**To create a key by extracting a primary colour:**

1. In the Keyer, do one of the following:
   - Click Keyer to show the Keyer menu.
   - Click Colour to show the Colour menu.
2. Click Channel.

   The Channel controls appear.




a) Channel Mode box b) Softness field

3. Select one of the primary colour options (Red, Green, Blue) from the Channel Mode box.
4. Enable More to enhance the keying effect.

   The More option extends the range of the colour to be extracted from the key-in clip.
5. Increase or decrease the softness for the key using the Softness field.

   The softness value determines how much of the key-in clip is partially transparent in the matte. Softness creates a smoother transition between the front and back clips in the composite clip.
6. Click Result to see the result of your key.

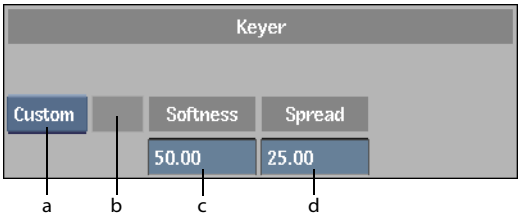
## Extracting a Custom Colour

Use the Custom colour channel option to select the colour to be extracted from the key-in clip. This option can give good results when keying transparencies, particularly by experimenting with the Softness and Colour Spread values.

**To create a key by extracting a custom colour:**

1. In the Keyer, do one of the following:
   - Click Keyer to show the Keyer menu.
   - Click Colour to show the Colour menu.
2. Click Channel.

   The Channel controls appear.




a) Channel Mode box
b) Average Colour pot
c) Softness field
d) Colour Spread field

3. Select Custom from the Channel Mode box.
4. Click the Average Colour pot.

   The cursor changes to a colour picker.
5. Click the image to select a single colour, or drag the colour picker across a region to obtain the average of the colours encountered by the colour picker. Try selecting different colours in the background area to get the best result.

   **HINT:** To keep shadows, click just outside them. To remove shadows, click inside them.
6. Adjust the softness for the key using the Softness field.

   Increasing softness raises the level of grey in the matte. Lowering it makes the matte sharper.
7. Adjust the colour spread for the key using the Spread field.

   Increasing the colour spread value extends the range of colours extracted from the key-in clip.

8. Click Result to see the result of your key.

   **NOTE:** To improve the key at this point, try adjusting it with the histogram. See "Adjusting the Luminance of the Key" on page 1326.

## Creating a Key by Extracting a Range of Colours

Another technique for creating a key is to extract a range of colours from the key-in clip. Use this technique for clips where the colour you are extracting contains impurities.

When you build a key by defining a colour range, you can use one of four colour models: RGB, YUV, HLS, or RGBCMYL. Each model interprets the key-in clip differently and gives a slightly different result.

Once you choose a colour model, you set a range of colours to become partially transparent in the key-in clip to soften the transition between the front and back clips. This is called the *softness range*. All pixels in the front clip within the softness range become grey in the matte. The key should have the greatest possible softness value.

After setting the softness range, you set a range of colours to be keyed out in the key-in clip. This is called the *tolerance range*. All pixels in the front clip within the tolerance range become black in the matte. The tolerance range must not be too large or the edge of the composite will be too hard and the subject in the front clip will appear to be pasted into the back clip.

### Selecting a Colour Model

There are four colour models you can use.

#### HLS

In the HLS menu, you set the softness and tolerance ranges using the hue, luminance, and saturation channels.

#### YUV

In the YUV menu, you set the softness and tolerance ranges using the luma and chroma signals of YUV component video.

#### RGB

In the RGB menu, you set the softness and tolerance ranges using the red, green, and blue channels.

### RGBCMYL

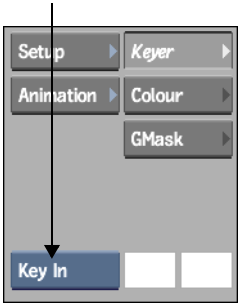
In the RGBCMYL menu, you set the softness and tolerance ranges using the red, green, blue, cyan, magenta, yellow, and luminance channels. This colour model provides subpixel resolution.

## Trying Out Different Colour Models

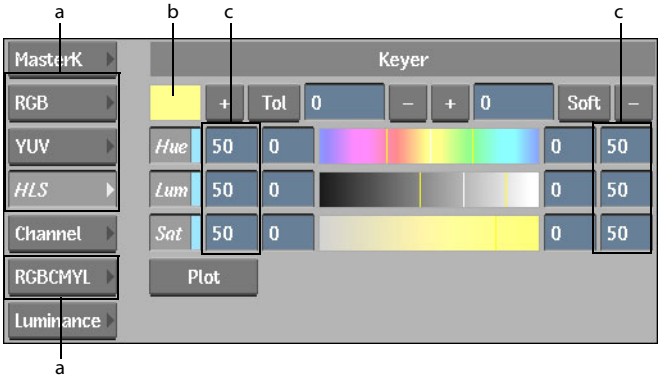
To determine which colour model will give you the best key, try creating a sample matte for each model. Each model operates independently. When you switch from one model to another, the values you set are retained, so you can easily compare the results.

**To create a sample matte for each colour:**

1. In the Keyer, click Keyer.
2. Select Key In in the View box to view the key-in clip.




3. Select a colour model.



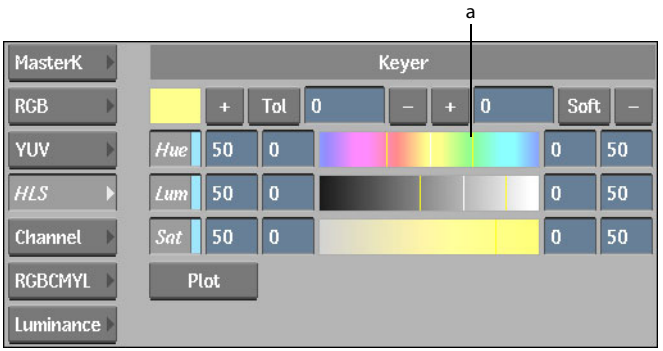

a) Colour models b) Average Colour pot c) Softness values

The softness for each model is set automatically to 50, which helps you to quickly gauge the model that will create the best key for your clip.

4. At frame 1, click the Average Colour pot.
5. Drag the colour picker around the area you want to key out.

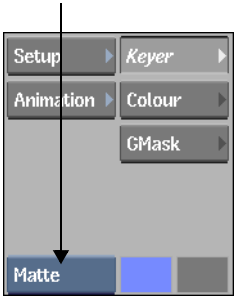
   The average colour sampled by the colour picker appears in the Average Colour pot. In each channel of the colour model, the channel value of the average colour appears as a white line. All pixels in the key-in clip with the selected colour value are keyed out.

   The yellow lines in the colour model channels indicate the limits of the softness range. The pixels in the front clip with colour values at the centre of the range are black (transparent) in the matte. As you move away from the centre, the pixels become more opaque.




a) Softness range

6. From the View box, select Matte.




   The matte for the selected colour model appears in the image window.

7. Repeat this procedure to plot the average colour using the other colour models, and then view each resulting matte to determine which model gives the best result. Once you decide on a colour model, use the tools described in the next sections to refine your matte.

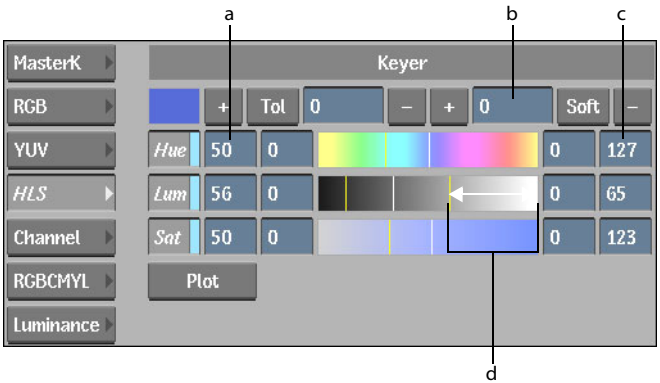
## Setting the Softness Range

After you choose a colour model and set the average colour, adjust the softness range. The softness at the edges of the matte increases as you increase the softness range. To set the softness, you can use the colour picker, the numeric fields, or the Master Softness field.

**To set the softness using the colour picker:**

1. Zoom in to see the edges of the matte more clearly.
2. Click Softness in the selected colour model menu.

   The cursor changes to a colour picker.
3. Position the colour picker at the edge of the matte. To increase the softness, click and slowly drag the colour picker toward the centre of the matte. The values within the area you selected are used to adjust the maximum and minimum values for the softness range. The positions of the yellow lines change as you drag the cursor on the image.




a) Minimum Softness field
b) Master Softness field
c) Maximum Softness field
d) Softness range is increased

4. To increase or decrease the softness range, click the + or - button beside the Softness button and then click an area of the image.

**To set the softness range using the numeric fields:**

1. Set the minimum value for the softness range using the Minimum Softness field on the left side of the colour bar.
2. Set the maximum value for the softness range using the Maximum Softness field on the right side of the colour bar.

**To set the softness range using the Master Softness field:**

➤ Set a value in the Master Softness field.

The value is added to the existing softness value of each channel. The Master Softness field is reset to zero after you set the value.

## Setting the Tolerance Range

Once you define the softness range, you can set the tolerance range to remove the greys outside the key shape. The maximum and minimum tolerance values define the range of colours to be keyed out in the key-in clip. To set the tolerance, you can use the colour picker, the numeric fields, or the Master Tolerance field.

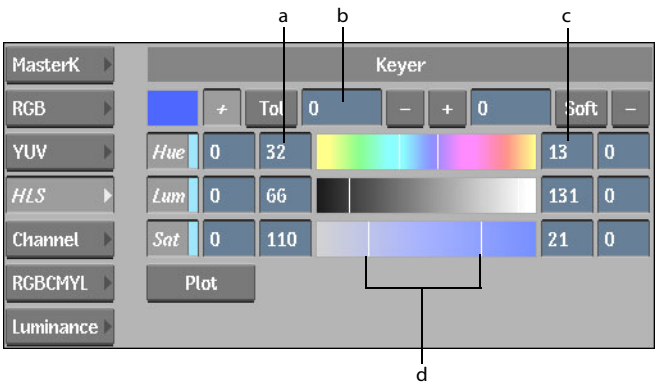
**To set the tolerance range using the colour picker:**

1. Click Tolerance.

   The cursor changes to a colour picker.

2. Drag the colour picker around the area of the image that you want to key out.

   The colour values that the colour picker samples are used to set the maximum and minimum values for the tolerance range. The white lines define the limits of the tolerance range. All colour values between the white lines are extracted from the key-in clip.




a) Minimum Tolerance field
b) Master Tolerance field
c) Maximum Tolerance field
d) Tolerance range

3. To increase or decrease the tolerance range, click the + or - button beside the Tolerance button.

   **NOTE:** An alternative method of setting the tolerance range is to press **CTRL** and draw a rectangle in the area of the image you want to key out.

**To set the tolerance range using the numeric fields:**

1. Set the minimum value for the tolerance range using the Minimum Tolerance field on the left side of the colour bar.
2. Set the maximum value for the tolerance range using the Maximum Tolerance field on the right side of the colour bar.

**To set the tolerance range using the Master Tolerance field:**

➤ Set a value in the Master Tolerance field.

The value is added to the existing tolerance value of each channel. The Master Tolerance field is reset to zero after you set the value.

### Plotting Colour Values When Adjusting Tolerance or Softness

Display the colour value for any pixel in the key-in clip using the Plot tool. You can then adjust the tolerance or softness range so the pixel falls within one of the ranges. For example, plot pixels at the edges of the matte to check for softness, or plot pixels in the background to check for tolerance.

**To plot a pixel's colour values:**

1. Click Plot (or press **P**).

   The cursor changes to a colour picker.
2. Select a pixel in the image area.

   A red bar appears in each colour gradient showing the colour value of the pixel.

## Creating a Key by Setting the Luminance

You can create a key using only the Luminance channel. The softness and tolerance values are expressed as percentages.

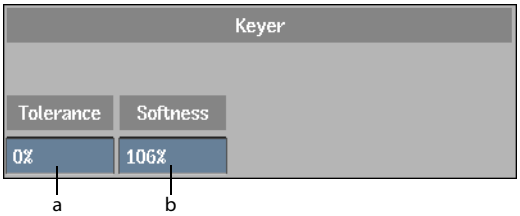
This technique is useful for clips with high contrast or filmed against a black background. You can also use the Luminance channel to adjust a matte that has already been rendered. Load the matte as the key-in clip, and then adjust it in the Luminance menu.

**NOTE:** When you load a matte as the key-in clip and open the Luminance menu with default menu values, the resulting Keyer matte is identical to the original matte.

**To create a key by setting the luminance:**

1. In the Keyer, click Keyer, and then click Luminance.

   The Luminance controls appear.




a) Master Tolerance field b) Master Softness field

2. Set the softness in the Master Softness field.
3. Set the tolerance in the Master Tolerance field.

   A value of 100 for the tolerance creates an entirely opaque matte.

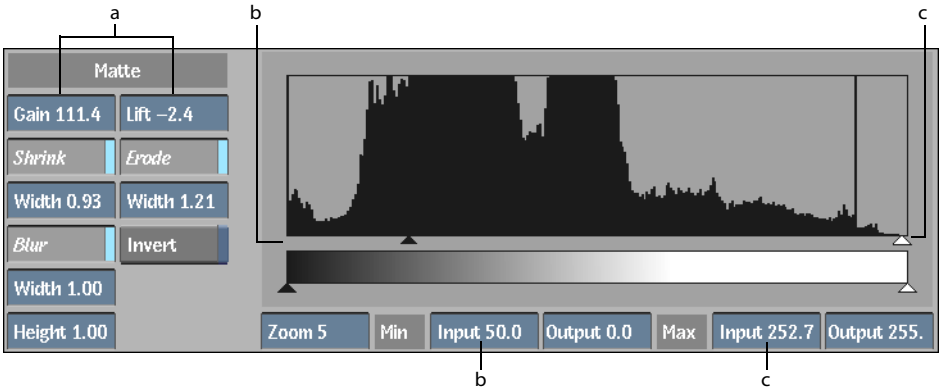
   **NOTE:** You can reset values in Master Softness and Tolerance fields by clicking the Reset button.

## Adjusting the Luminance of the Key

After creating a key, you can adjust luminance values to fine-tune the result. The histogram, in the Matte menu, displays the distribution of luminance values within the matte. The horizontal axis of the histogram represents the range of luminance values in the matte and spans from 0 (black) to 255 (white). The vertical axis shows the number of pixels at each luminance value.

### Setting the Range of Luminance Values

Use the Input Level controls to set the range of luminance values in the matte. You can darken black areas of the matte or remove grey from white areas of the matte.




a) Lift and Gain fields b) Minimum Input level c) Maximum Input level

### Removing Grey from the Black Areas of the Matte

The Minimum Input level sets the start of the range of luminance values. Pixels with luminance values below the Minimum Input level are mapped to black (0).

You can set the Minimum Input level by dragging the black triangle, or by setting a value in the Minimum Input Level field.



The matte before adjusting the Input levels



The matte after lowering the Minimum Input level

### Removing Grey from the White Areas of the Matte

The Maximum Input level sets the end of the range of luminance values. Pixels with luminance values greater than the Maximum Input level are mapped to white (255).

You can set the Maximum Input level by dragging the white triangle, or by setting a value in the Maximum Input Level field.



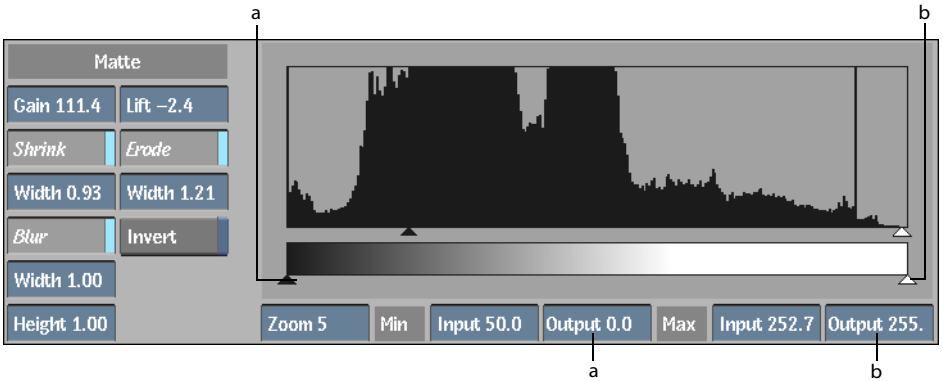
The matte before adjusting the Input levels



The matte after lowering the Maximum Input level

## Remapping Black and White

Use the Output levels to remap the luminance values for black (0) and white (255). You can brighten the dark areas of the matte or darken the white areas.




a) Minimum Output level b) Maximum Output level

### Brightening the Matte

The Minimum Output level sets the luminance value of all black (0) pixels in the matte. Black pixels in the matte are mapped to the luminance value set by the Minimum Output level.

You can set the Minimum Output level by dragging the black triangle, or by setting the value in the Minimum Output Level field.



The matte before adjusting the Output levels



The matte after lowering the Minimum Output level

### Darkening the Matte

The Maximum Output level sets the luminance value of all white (255) pixels in the matte. White pixels in the matte are mapped to the luminance value set by the Maximum Output level.

You can set the Maximum Output level by dragging the white triangle or by setting the value in the Maximum Output Level field.



The matte before adjusting the Output levels



The matte after lowering the Maximum Output level

## Boosting the Key's Luminance Using Gain and Lift

You can remove grey from the key by increasing the gain and lowering the lift values in the Matte menu. Increase the gain to eliminate the light greys that may be in the white area of the matte, and decrease the lift to eliminate dark greys in the black area of the matte.

**NOTE:** Adjusting these values increases the contrast and may harden the edges of the matte.

## Using the Luminance Curves

When you create a matte for the front clip, the Keyer automatically creates a matte for the back clip to specify which part of the back clip is used for the composite. By default, the back matte is the inverse of the front matte.

You can adjust the luminance of the front matte and back matte separately in the Blending menu. For example, increase the luminance of the back matte so that more of the back clip shows through at the edges of the key. This creates a better blend at the edges of the key.

The following calculation is applied to each pixel of the image to create the composite. The calculation is applied in three passes, one each for the R, G, and B values of the front and back images, and the pixel is given the resulting R, G, and B values.

Result = F * FrontLUT + B * BackLUT

where:

F = the R, G and B values of the front image.

B = the R, G and B values of the back image.

FrontLUT is the front matte pixel value, remapped according to any luminance curve change made in this menu. The value is expressed as a decimal, where, for example:

in 8-bit mode, 0 = 0, 127.5 = 0.5 and 255 = 1

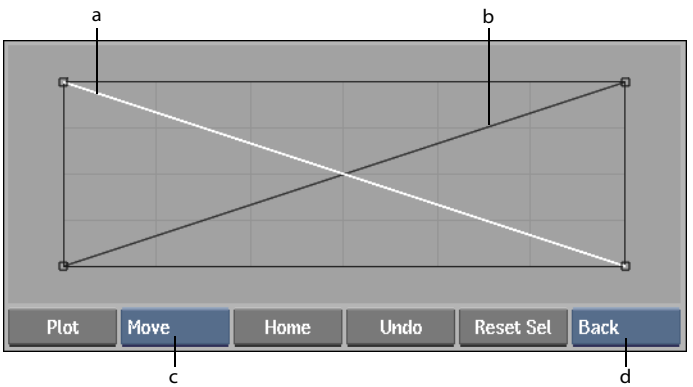
in 12-bit mode, 0 = 0, 2047.5 = 0.5 and 4095 = 1

BackLUT is the back matte pixel value, remapped according to any luminance curve change made in this menu. The value is also expressed as a decimal.

**To adjust the luminance curve:**

1. In the Keyer, click Keyer, and then click Luminance.
2. If the histogram is displayed, tap the swipe bar underneath it.

   The Luminance curve appears.



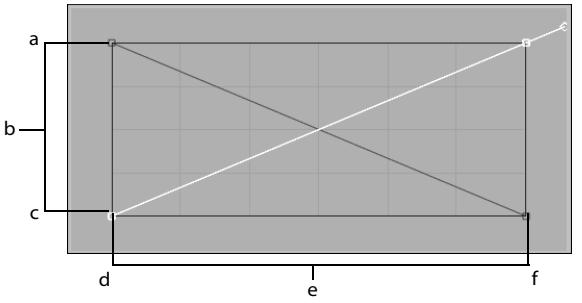

a) Front matte curve
b) Back matte curve
c) Edit Mode box
d) Front/Back box

3. Use the View box to select the image you want to view as you adjust the curves.

| Select: | To view: |
|---|---|
| Result | The composite clip. |
| Matte | The front matte. You cannot see changes made to the back matte when this view is selected. |
| Bmatte | The back matte. You cannot see changes made to the front matte when this view is selected. |
| Comp | The composite with a coloured background. The default colour is black. To select a different colour, click the colour pot to the right of the Comp button. The colour picker appears. See "Picking Colours" on page 70. |
| Key In | The image that was used to pull the key. |
| Back | The background image that is revealed when the front is keyed. |
| Front | The image to which you applied the key. |

4. To adjust the luminance curve for the front matte, select Front from the Front/Back box. To adjust the back matte curve, select Back. Alternatively, click a curve to select it.

   The selected curve changes to white.




a) 255 (White)
b) Output (remapping of luminance values)
c) 0 (Black)
d) 0 (Black)
e) Input (current luminance values)
f) 255 (White)

5. In Move edit mode, click a point to display its tangent handle and drag the handle to adjust the curve. Use other modes in the Edit Mode box to further adjust the curve, adding or deleting points or breaking tangent handles, as needed.

## Refining the Key

After creating the key and adjusting the luminance, you can modify the edges of the key by blurring the key-in clip or the edge of the matte, applying filters to the edge of the matte, or inverting and then adjusting the matte. You can also suppress colour spill and blend the front and back clip.

To refine a key created from the Master Keyer menu, see the pertinent sections in "Creating and Refining a Key" on page 1307.

## Modifying the Edges of the Key

Use the Shrink, Erode, and Blur controls in the Matte menu to enhance the edge of the keyed image.

**To access the Matte menu:**

➤ In the Keyer, click Keyer.

The Matte controls appear.

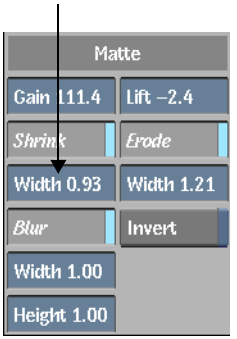



a) Shrink Width field b) Blur Width field c) Erode Width field

| Use: | To: |
|---|---|
| Shrink | Remove pixels from the edge of the matte. This control should not be used when the object in the front clip has soft edges, such as hair. |
| Erode | Blend the light and dark edges of the matte. |
| Blur | Apply a softening filter to the edge of the matte. You can select either a Gaussian filter or Box filter. |

**To shrink the edge of the matte:**

1. In the Matte menu, enable Shrink.
2. Set a value in the Shrink Width field.




This value specifies the width of the border, in number of pixels, that is removed from the edge of the matte.



The matte before enabling the Shrink filter



The matte after setting the shrink width value to 1.00

**To erode the edge of the matte:**

1. In the Matte menu, enable Erode.
2. Set a value in the Erode Width field.




This value specifies the width of the matte border, in number of pixels, that will be softened.



The matte before enabling the Erode filter



The matte after setting the erode width value to 1.00

**To blur the edge of the matte:**

1. In the Matte menu, enable Blur.

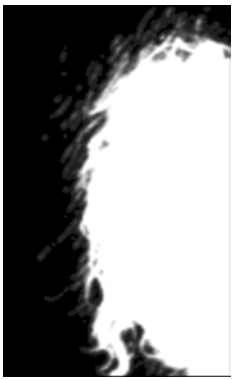
2. Set values in the Blur Width and Height fields.




These values specify the width and height of the Blur filter applied to the edge of the matte.



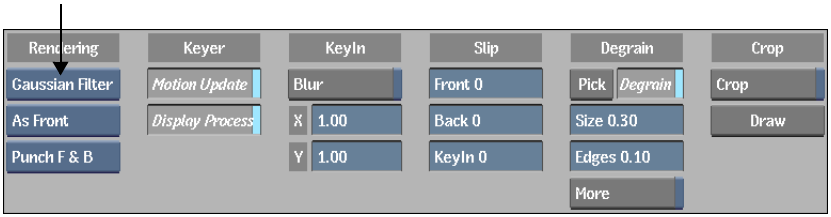
The matte before enabling the Blur filter



The matte after setting the blur width and height values to 1.00

**To select a filter option:**

1. In the Keyer, click Setup.
2. From the Filter box, select the type of blur filter you want to apply.




| Select: | To: |
|---|---|
| Gaussian Filter | Produce a subtle effect using subpixel resolution. Gaussian blurs usually produce a smooth blur. |
| Box Filter | Produce a blur that requires less processing. |

## Blurring Grainy Clips

Graininess can make it difficult to pull a clean and effective key. In the Setup menu, you can use the Degrain and KeyIn Filter controls to remove film grain:

- Use Degrain to modify the size of the grain and de-sharpen the edges of the key. The front clip is not affected when you apply Degrain to the key-in clip.

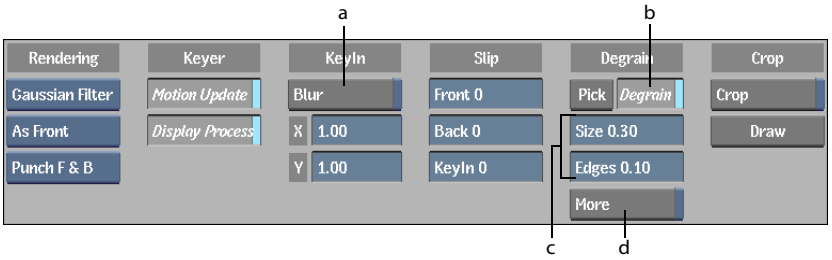
  **NOTE:** The same Degrain tools are also available in the Master Keyer. Use the Degrain tools in the Keyer's Setup menu to affect all the Keyer's ranges, or use them in the Master Keyer to affect only the Master Keyer.

- Use the KeyIn Filter to apply a blur filter to the key-in clip and create a soft matte—this makes it easy to achieve a good tolerance range. The front clip is not affected by this blur filter.

**To access the Setup menu:**

➤ In the Keyer, click Setup.

The Setup menu appears.




a) Blur filter

b) Degrain button

c) Degrain parameters

d) More button

**NOTE:** Degrain parameters are animatable. Degrain samples are also animatable and appear in the Channel Editor as the Degrain_Matrix channel, located in the Key_Degrain folder.

**To remove grain using Degrain:**

1. In the Setup menu, click Pick.




2. Sample a grainy area of the image. To sample a single pixel, click the image. To sample an area of the image, **CTRL**-drag a selection box.

   The Degrain button is enabled and the algorithm is applied to the image—grain is removed from the image.

   **NOTE:** The Degrain button is either enabled or disabled for the entire clip—you cannot turn it on and off for different frames in the clip.

3. Drag in the Degrain fields to modify the grain size and restore edge sharpness.

| Drag: | To: |
|---|---|
| Size | Estimate the size of the grain in the image. |
| Edges | De-sharpen the edge of the image. By default, Degrain sharpens the edges. Use the Edges field to restore the natural look of the edges in the image. |

4. If you are not satisfied with the result, you can start over with a new sample, and then adjust the Degrain fields. To resample an area of the image, enable Pick and then **CTRL+ALT**-drag the image.

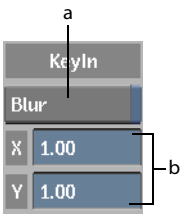
   The sample is outlined in green, indicating that you are resampling the image.

5. If resampling the image and adjusting the Degrain fields does not sufficiently remove grain, enable More to increase the overall affect of Degrain.

   **NOTE:** The More button is either enabled or disabled for the entire clip—you cannot turn it on and off for different frames in the clip. When you enable More, processing speed slows down.

**To apply a KeyIn filter to a grainy key-in clip:**

1. In the Setup menu, enable Blur.



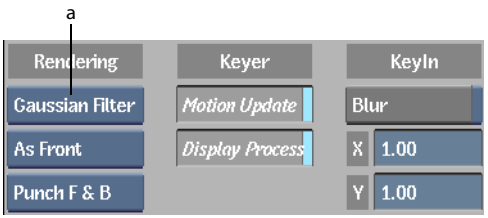

a) Blur button b) X and Y Blur fields

   A default box blur with a radius of 1 pixel is applied to the key-in clip.

2. If necessary, change the horizontal and vertical blur radius values in the X and Y fields.

   These values specify the width and height of the Blur filter applied to the key-in clip.

3. From the Filter box, select the type of blur filter you want to apply.




a) Filter box

| Select: | To: |
|---|---|
| Gaussian Filter | Produce a subtle effect using subpixel resolution. Gaussian blurs usually produce a smooth blur. |
| Box Filter | Produce a blur that requires less processing. |

## Inverting the Matte

Use the Matte menu to invert the matte. Any Gain and Lift level adjustments made to the matte are not inverted when you invert the matte. You must therefore invert the matte before adjusting the Gain and Lift levels.

**To invert the matte:**

➤ In the Keyer menu, enable Invert.



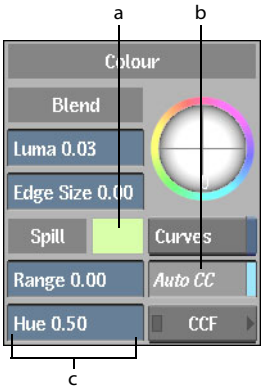

## Suppressing Colour Spill

After you create a key and key out any trouble areas, some of the background colour may have spilled over at the edge of the key. In the Keyer, you can use the colour suppression tools to suppress or disguise colour spill in the front clip. You can:

- Use Spill controls in the Keyer or Colour menu to suppress a selected colour and shift colours adjacent to the selected colour.
- Adjust the Suppression curve in the Colour menu to suppress a selected colour.
- Adjust the Hue Shift curve in the Colour menu to perform a hue shift on a selected colour.

### Adjusting Spill Controls

Use the Spill controls in the Keyer or Colour menu to eliminate and disguise the colour spill in any key you create except a luminance key. You can sample the colour you want to remove, and then adjust the Range and Hue fields to suppress the selected colour and shift its adjacent colours.




a) Spill Colour pot b) Auto CC button in Range menu c) Spill fields

When you sample an image to generate a key from a Range menu, the sampled colour in the Spill colour pot is also updated. However, the inverse is not true—if you sample a colour using the Spill colour pot, sampled colours used to generate keys are not updated. You can therefore sample colour spill without affecting the original sample.

**NOTE:** To apply these settings to the key, the Auto CC button must be enabled.

**To remove colour spill from a key:**

1. Click Result so that you can see changes as you make them.
2. In the Keyer, do one of the following:
   - Click Keyer to show the Keyermenu.
   - Click Colour to show the Colour menu.
3. Enable Auto CC to apply the Spill settings to the front clip.
4. The Spill colour pot displays the colour that will be suppressed in the clip. By default, the original colour extracted from the key-in clip is displayed. In many cases, you can use this colour because the colour spill is the same colour as the original colour. However, if the colour spill is not the same, change the colour sample. Click the colour pot, use the colour picker to sample the colour spill in the image window, and then click the colour pot again.

   **NOTE:** When you select the colour you want to key from a Keyer menu, the colour that appears in the Spill colour pot is automatically updated to match the key colour. However, the inverse is not true—when you sample a colour from the Spill colour pot, the sampled colour used to generate a key is not updated.

5. Drag in the Spill fields to remove the colour spill.

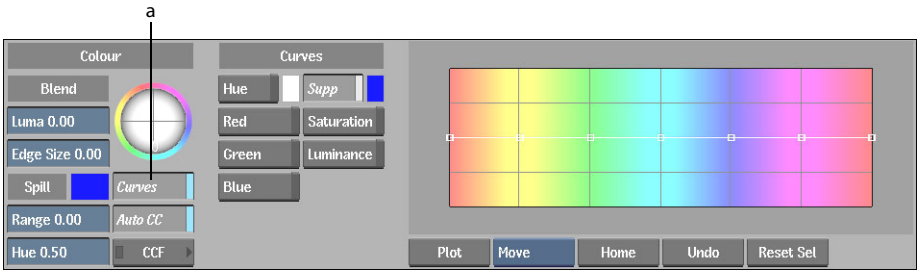
| Drag: | To: |
|---|---|
| Range | Suppress the primary sample colour where there is colour spill (along the edges of the key). |
| Hue | Modify colours that are adjacent to the primary sample and further remove colour spill. |

**NOTE:** You can reset the Spill parameters, Blend parameters, and the Edge Balance trackball by clicking Reset, located left of the Edge Balance trackball.

## Adjusting the Suppression Curve

If the edge of your key is relatively small, you can eliminate colour spill by suppressing it from the Colour menu. Sample the colour you want to suppress and then suppress that colour where necessary.

To apply settings from the Colour menu to the key, the Curves button must be enabled in the Colour or Keyer menu. The Curves button is enabled by default.

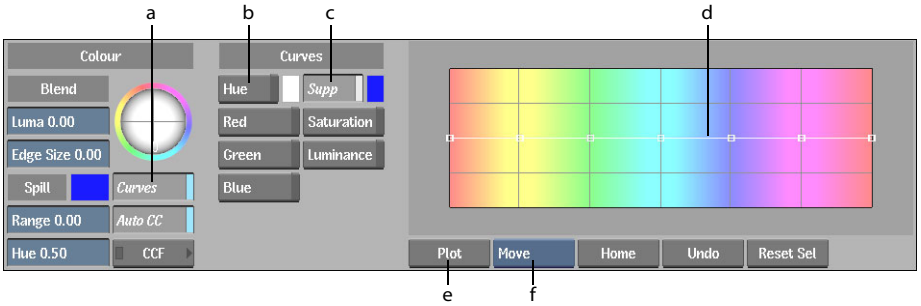



a) Curves button in Colour menu

### To suppress colour spill:

1. Click Result so that you can see the changes as you make them.
2. Click Colour.

The Colour menu appears.




a) Curves button
b) Hue spectrum
c) Suppress button
d) Colour curves
e) Plot button
f) Edit Mode box

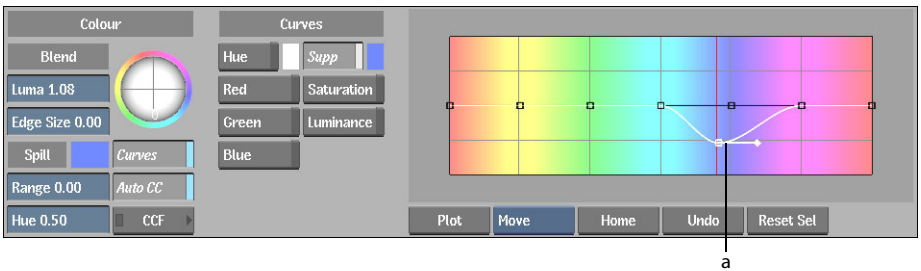
The Colour menu displays colour curves over a hue spectrum. When you modify the shape of a curve over a region of the spectrum, only those colours are affected.

3. Enable Curves to apply the colour curves of the hue spectrum to the front clip.

   **NOTE:** When the Curves button is disabled, settings in the Colour menu are bypassed.

4. Click Supp to modify the Suppression curve.

5. The colour pot next to the Suppress button displays the colour that will be suppressed in the clip when you modify the curve. By default, the original colour extracted from the key-in clip is displayed. In many cases, you can use this colour because the colour spill is the same colour as the original colour. However, if the colour spill is not the same, change the colour sample. Click the colour pot, use the colour picker to sample the colour spill in the image window, and then click the colour pot again.




a) Suppressed colour curve

6. Click Plot.

   The cursor turns into a colour picker.

7. Select a pixel within the spill.

   A red vertical bar appears in the hue spectrum identifying the colour to be suppressed.

8. Select Move from the Edit Mode box so you can use the cursor to move the points along the Suppression curve.

9. On the Suppression curve, drag the point closest to the plotted colour down to a value of 25, intersecting the plotted colour.

   The colour spill is suppressed.

10. Continue modifying the shape of the curve until you are satisfied with the result.

11. Click Saturation to adjust the saturation of the spill.

    **NOTE:** Once you remove the saturation from a spill, you may want to increase the values for the other curves (for example, red and green if you removed a blue spill) to reconstruct some of the natural colours at the edge of the keyed image.

12. Click Red, Green, or Blue to edit individual colour curves.

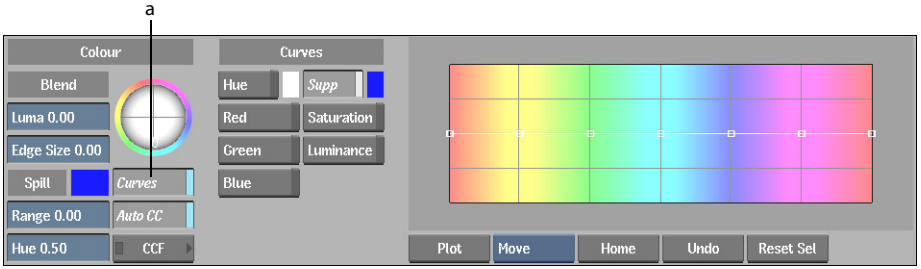
13. Click Luminance to adjust the luminance of the spill.

    **NOTE:** To apply changes made in the Colour menu, make sure the Adjust button is enabled.

### Adjusting the Hue Shift Curve

You can disguise colour spill by shifting its hue so the colour blends better with the background. Sample the colour to which you want to shift the colour spill and then adjust the Hue Shift curve to shift the colour spill accordingly.

To apply settings from the Colour menu to the key, the Curves button in the Keyer or Colour menu must be enabled. The Curves button is enabled by default.

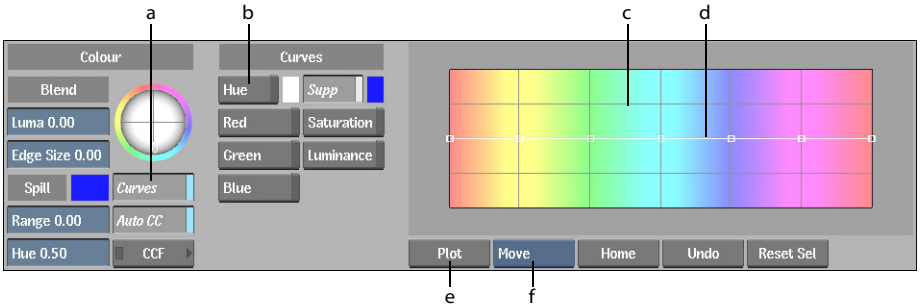



a) Curves button in Colour menu

**To create a hue shift:**

1. Click Result so that you can see the changes as you make them.
2. In the Keyer, click Colour.

   The Colour menu appears.




a) Curves button
b) Hue button
c) Hue spectrum
d) Colour curves
e) Plot button
f) Edit Mode box

   The Colour menu displays colour curves over a hue spectrum. When you modify the shape of a curve over a region of the spectrum, only those colours are affected.

3. Enable Curves to apply the colour curves of the hue spectrum to the front clip.

   **NOTE:** When the Curves button is disabled, settings in the Colour menu are bypassed.

4. Enable Hue to modify the Hue Shift curve.
5. Click the colour pot next to the Hue button.

   The colour picker appears.

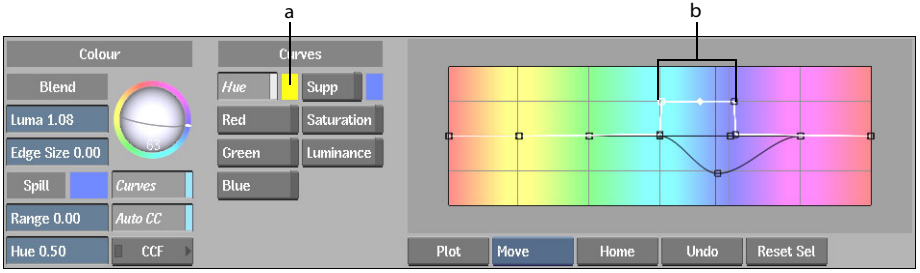
6. Select or pick a colour.
7. Click again inside the colour pot next to the Hue button to set the Hue colour.
8. Click Plot.
9. Select a pixel within the spill.

   A red vertical bar appears in the hue spectrum identifying the colour to be shifted.

10. Select Move from the Edit Mode box so you can use the cursor to move the points along the Suppression curve.
11. On the Hue Shift curve, drag the point closest to the plotted colour down to a value of 75, intersecting the plotted colour.

    The colour spill is shifted toward the Hue colour.

**12.** Continue modifying the shape of the curve until you are satisfied with the result.

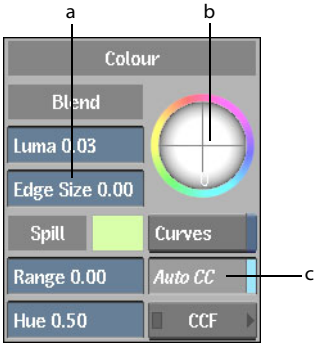



a) Hue Shift colour

b) The colour values in the image that fall in this range (under the curve) are shifted to the Hue Shift colour

## Blending the Front and Back Clip

Use the Blend controls in the Keyer or Colour menu to blend the front and back clip in any key you create except a luminance key. The Blend controls change the blending that occurs at the edges of the key but should not greatly affect the black and white areas of the key. You can sample the colour you want to remove, and then adjust the Edge Balance trackball and Blend controls to emphasize the front or back clip at the edges of the key.




a) Edge Balance trackball

b) Blend controls

c) Auto CC button in Range menu

**NOTE:** To apply these settings to the Key, the Auto CC button must be enabled.

**To adjust the edge of the key and blend the front and back clips:**

1. Click Result so that you can see the changes as you make them.
2. In the Keyer, do one of the following:
   - Click Keyer to show the Keyer menu.
   - Click Colour to show the Colour menu.

3. Enable the Auto CC button to apply the settings in the Blend fields and the Edge Balance trackball to the front clip.

4. Adjust the Blend controls to integrate the front and back clips.

| Adjust: | To: |
|---|---|
| Luma | Darken or lighten the edge of the key. Blend Luma only affects the luma of the edge. |
| Edge Size | Set the range for the blend. Drag right to soften the edge and blend further into the key. Drag left to harden, or create a thinner, edge. Blend Edge Size affects both Blend Luma and Edge Balance. |
| Edge Balance trackball | Add a cast to the edge of the key and improve the overall look by matching the edge with a colour cast in the back clip. Drag the Edge Balance trackball toward the colour you want to add. The Edge Balance trackball only affects the chroma of the edge. |

**NOTE:** You can reset the Spill parameters, Blend parameters, and the Edge Balance trackball by clicking Reset, located left of the Edge Balance trackball.

# Colour Correcting the Key

Use these procedures when you have to colour correct your clip before processing the matte.

You can adjust the saturation, luminance, or individual red, green, and blue channels of the result clip. You can also colour correct the front clip independently of the key-in clip, even though they are both drawn from the same source.

## Colour Correcting the Result Clip

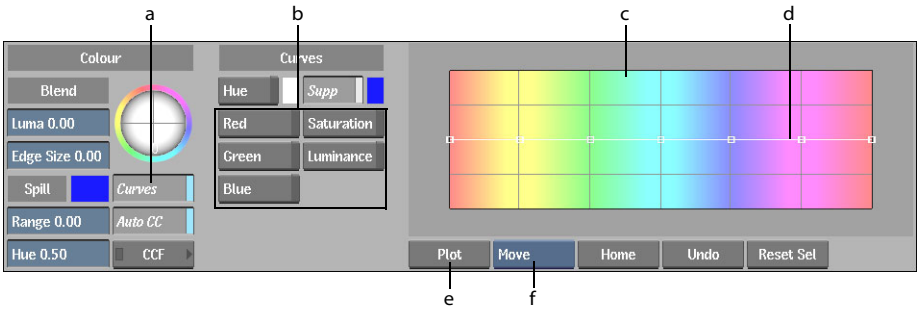
Use the colour channel curves in the Colour menu to colour correct the result composite. By default, these colour corrections affect the keyed front clip after it is blended with the back clip.

**To colour correct the result composite:**

1. Click Result so that you can see the changes as you make them.

2. In the Keyer, click Colour.

The Colour menu appears.




a) Curves button
b) Colour channel buttons
c) Hue spectrum
d) Colour curves
e) Plot button
f) Edit Mode box

The Colour menu displays colour curves over a hue spectrum. When you modify the shape of a curve over a region of the spectrum, only those colours are affected.

3. Enable Curves to apply the colour curves of the hue spectrum to the front clip.

   **NOTE:** When the Curves button is disabled, settings in the Colour menu are bypassed.

4. Click the button that corresponds to the colour channel that you want to adjust: Saturation, Red, Green, or Blue, or Luminance.

5. Edit the colour curves using the options in the Edit Mode box. For example, select Move so you can use the cursor to move the points along the curve:

   - Move control points up to boost the corresponding channel value for the hue spectrum covered by that region of the curve. For example, boost red in the blue region of the hue spectrum to make blue pixels purple.
   - Move control points down to boost the corresponding channel value for the hue spectrum covered by that region of the curve. For example, lower saturation in the yellow region of the hue spectrum to mute yellow pixels.

6. Continue to modify the shape of the curve until you are satisfied with the result.

## Colour Correcting the Front Clip

You can use the Colour Corrector to correct the front clip and improve the look of the key.

**To colour correct the front clip:**

1. Click the CCF button in the Keyer or Colour menu to bring the front clip into the Colour Corrector.




a) Indicator b) CCF button

When a colour correction is made, a blue indicator appears on the CCF button.

**NOTE:** To view the colour correction you apply to the front clip, make sure Result is selected as the view output option. If the Front and Adjust buttons are both enabled, the colour curves are applied first, and then the colour correction setup.

2. Do one of the following:

   • To disable the colour correction, click the blue indicator on the CCF button.

   The indicator turns yellow, showing that there is a colour corrector setup available but it is currently disabled.

   • To remove the colour corrector setup completely, hold **ALT** while clicking the CCF button.

## Animating Your Key

The following parameters of a key can be animated:

• The average colour selected using the Average Colour pot in the Keyer menu

• The minimum and maximum Tolerance and Softness values

• The Lift, Gain, Shrink, and Erode values

• The blur factors for the matte and key-in clip

• The Maximum and Minimum Input and Output level values for the histogram

To display the Animation controls in the Keyer, click Animation. Using the Channel Editor, animate the parameters. See Chapter 67, "Animation," on page 1677.

### Motion Update

When you play or scroll the clip in the image window, the image is updated to reflect any animation of the properties of the key. You can disable this default by disabling the Motion Update button in the Setup menu. When disabled, the image window is not updated to reflect keyed parameters.

Disabling Motion Update is useful for copying keyframe values from one frame to another. See "Copying and Pasting Channels or Keyframes" on page 1711.

## Additional Keying Techniques

The following optional techniques can help with the creation of keys and speed up processing time.

### Viewing a Key with a Solid Colour Background

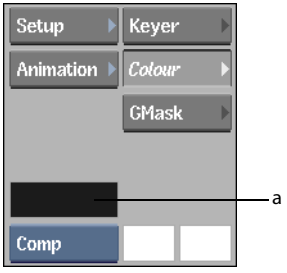
While creating the key, you can view the composite using a solid colour for the background in place of the back clip. This can help you see details in the image, such as colour spill, that you may otherwise miss. You can use the default colour (black) or select a colour using the colour picker.

**NOTE:** This view does not affect the final render.

**To use a solid colour background:**

1. In the View box, select Comp.

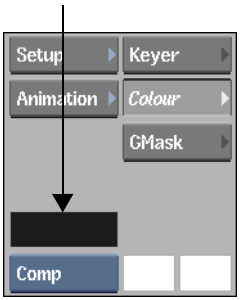
   A colour pot appears.




a) Colour pot

**NOTE:** If you colour corrected the Front clip in the previous section, click RETURN in the Colour Correction menu to access the Comp view option.

2. Click the colour pot above the Comp view output option.




The colour picker appears.

3. Select a colour for the background using the colour picker. See "Picking Colours" on page 70.

## Cropping the Key Area

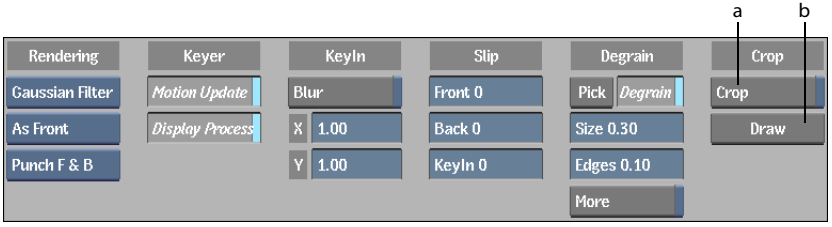
You can limit the keyed area by drawing a crop box on the image.

**To draw the crop box:**

1. In the Keyer, click Setup.




The Setup menu appears.




a) Crop button b) Draw Crop button

2. Enable Draw Crop.
3. Draw the crop box by selecting a point on the image and dragging the cursor diagonally.
4. Click Crop to enable the crop box.

   Keying operations now affect only the cropped area.

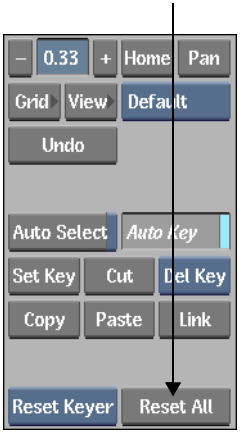
   **NOTE:** When the clip is processed with the crop box enabled, only the cropped area is keyed. Remember to disable the crop box if you want to apply the key to the entire frame.

## Resetting Keys

You can reset the entire Keyer. You can also reset the current Keyer menu.

**To reset the Keyer:**

➤ Click Reset All, and then confirm.



**To reset the current Keyer menu:**

➤ In the Keyer menu, click Reset Keyer, and then confirm.




## Processing Clips

Once you finish creating your composites, process the clips to the desktop. You can generate either a composite clip or a matte clip.

**To process the composite clip:**

1. In the Setup menu, set the processing options. See "Processing Options" on page 1353.
2. Select Result view to display the composite clip.
3. Click Process.

**To process the front matte:**

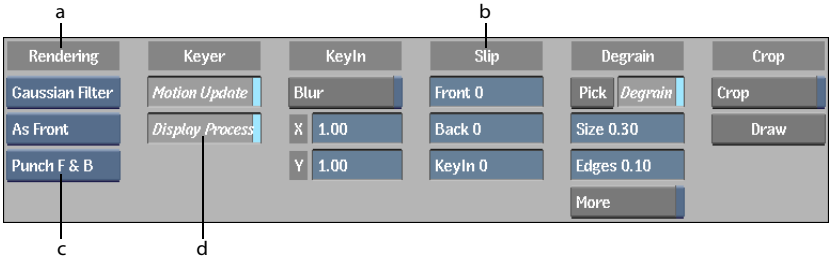
1. In the Setup menu, set the processing options. See "Processing Options" on page 1353.
2. Select Matte view to display the matte.
3. Click Process.

**To process the back matte:**

1. In the Setup menu, set the processing options. See "Processing Options" on page 1353.
2. Select BMatte view to display the back matte.
3. Click Process.

## Processing Options

Use the following options in the Setup menu to improve the output and reduce processing time.




a) Rendering control
b) Slip controls
c) Punch box
d) Display Process button

### Field and Frame Rendering

You can render interlaced or progressive frames. If you select the Interlaced option in the Rendering box, the Keyer combines the two fields and renders each frame. If you select the Interlaced option, the Keyer renders each field separately. Use the Interlaced option if the two fields in the image are not properly aligned and if the filters you are using are not applied to the proper pixels.

A third option, As Front (or As Input if you have accessed the Keyer from Action), renders using the mode that corresponds to the source clip (or the scan mode attribute of the Action media).

**NOTE:** The Field rendering option does not work if you select the Box filter in the Setup menu.

### Punch Mattes Options

When you pull a key, a matte is created for both the front and back images. If you modify the luminance curves for both mattes, you can specify whether both mattes are used in the generation of the composite clip, or only the back matte. To do this, use the Punch Mattes options:

- Punch F & B uses both the front and back mattes. This is appropriate for clips that do not contain a pre-multiplied alpha channel, such as clips originating from CG applications.
- Punch Back uses the back matte only. The luminance curve for the front matte is ignored, resulting in an additive key. Use Punch Back when you are using a CG clip with a pre-multiplied alpha channel in which the area to be keyed out is black. On these clips the front matte has been previously applied to the front image. If the front matte is applied a second time, an unwanted black fringe may result along the edges of the matte subject.

When the front matte is not used, the entire front image is used, and the curves calculation maps all the black areas of the front clip as transparent. For complete details about the Blending menu, see "Using the Luminance Curves" on page 1329.

### Displaying the Key while Processing

In the Setup menu, enable the Display Process button to view the composite clip as it is processed. When this button is disabled, the image window remains at frame 1 during processing. You can reduce processing time by disabling Display Process.

### Slip Synching

You can offset the front, back, and key-in clips using the Slip fields in the Setup menu. You can delay the start of a clip or start anywhere in a clip; this way you do not have to exit the Keyer to edit the length or sequence of a clip.

# 58 Modular Keyer

## Summary


*About the Modular Keyer* ..... *1355*
*Accessing the Modular Keyer* ..... *1356*
*Using Nodes* ..... *1379*
*Blend Nodes* ..... *1395*
*Animation in the Modular Keyer* ..... *1405*
*Nodes Placement Table* ..... *1405*


## About the Modular Keyer

Use the Modular Keyer to pull a key and to selectively colour correct a clip. The processing pipeline provides an environment in which you can select and arrange the keying tools. You can select from an array of tools to create your key:

- The 3D Keyer, which provides automatic noise reduction, a 3D histogram to view the colours in a clip, and methods to refine the key. See Chapter 59, "3D Keyer," on page 1407.
- The Keyer, which can be used as an alternative to the 3D Keyer, lets you key images by extracting a single colour or a range of colours, or by setting the luminance. See Chapter 57, "Keyer," on page 1305.
- The Master Keyer, another alternative to the 3D Keyer, allows you to refine keys by gesturally modifying the matte, removing colour spill, blending edges, applying patches, and removing grain. See Chapter 57, "Keyer," on page 1305.
- The 2D histogram to adjust the luminance of the matte.
- Garbage masks, used for revealing or hiding explicit parts of the matte. You can also use the Tracer to key difficult images. See Chapter 60, "Garbage Masks," on page 1447.
- Colour suppression and edge correction tools.
- Colour correction, including the Colour Warper, a tool for performing localized colour correction.

- Degrain and regrain tools.
- Difference matte.
- Containers for doing multilayered mattes and colour corrections.
- Logic operations to blend the components of matte layers.

## Accessing the Modular Keyer

As with the traditional Keyer, you load three clips into the Modular Keyer to create a key: a front clip, a back clip, and a key-in clip. You use the key-in clip, which is usually the same as the front clip, to create the matte for the front clip.

**NOTE:** For information on accessing the Modular Keyer from Action, see "Accessing the Colour Corrector and the Keyer from Action" on page 1837.

**To access the Modular Keyer:**

1. In the Main menu, click Effects.
2. In the Effects menu, click Modular Keyer.
3. Select a front, back, and key-in clip. Make sure the front, back, and matte clips are the same resolution. If not, resize them. See "Resize Settings" on page 611.
4. Select a destination.

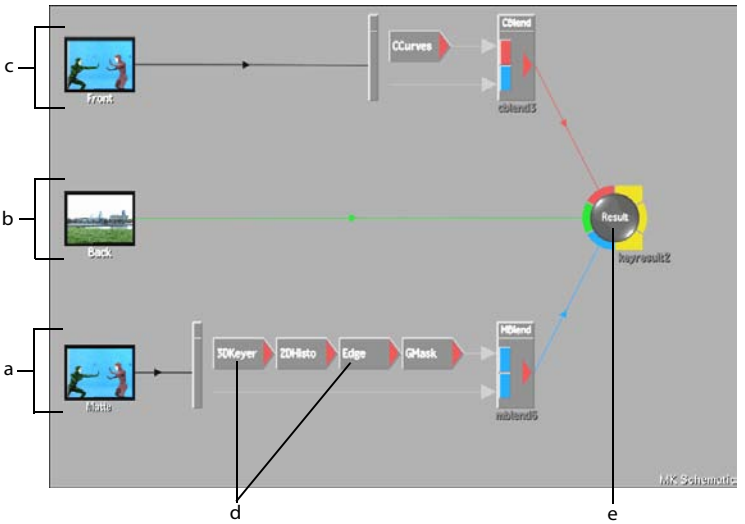
   The Modular Keyer menu, shown below, and the processing pipeline appear.



### Setting Up the Processing Pipeline

To build your key, you can use the tools provided on the default processing pipeline as well as add tools. You can also remove tools and set up the pipeline to best suit your needs. Each tool is represented by a process node that you can click to access the node's menu.

The pipeline is made up of three processing branches—one each for the front, back, and matte clips, as shown in the following image.

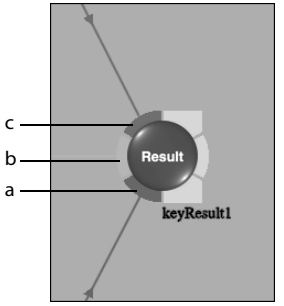



a) Matte branch
b) Back branch
c) Front branch
d) Process nodes
e) Result node

Red is used for the outline of the front clip proxy and branch, green is used for the back clip, and blue is used for the key-in clip. These colours correspond to the colours of the arrow cursor when selecting clips from the desktop.

The processing pipeline is similar to the process tree of the Batch module, except that its main purpose is to create a key. Unlike Batch, most of the nodes that you use in the processing pipeline have one input and one output. This allows for a more streamlined schematic. For more information on the Batch module, see Chapter 51, “Batch Processing,” on page 1115.

The processes on the pipeline are performed sequentially in the direction of the arrows shown on each branch. The result of each branch is fed into the Front, Back, and Matte tabs of the Result node to create the composite.




a) Matte tab b) Back tab c) Front tab

To process the composite—the output of the Result node—to the destination reel, you click the Process button in the Modular Keyer menu.

The default pipeline that you see when you first access the Modular Keyer contains certain nodes. These nodes correspond roughly to the functions of the traditional Keyer:

- On the Front branch, the CCurves node opens the Colour menu, where you can remove colour spill from the front clip, perform a hue shift, for example.
- On the Matte branch:
  - The 3D Keyer node opens the 3D Keyer, where you can pull the key.
  - The 2D histogram node opens the histogram, where you can adjust the luminance of the matte.
  - The Edge node opens the Edge menu, where you can adjust the edges of the key using shrink, erode, blur, for example.
  - The GMask node opens the Garbage Mask menu, where you can create garbage masks.
- The Result node opens the Matte Curves menu, where you can adjust the front and back mattes.

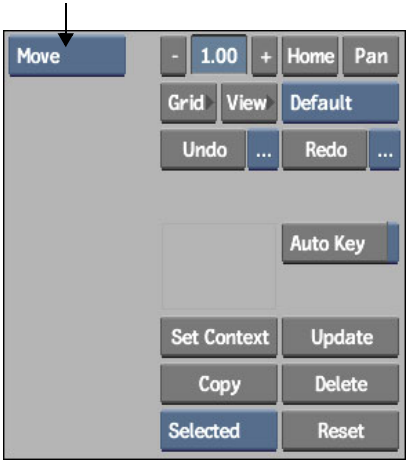
If the node for the operation you want to perform on a clip is not already on the pipeline, you add it to the appropriate branch. For example, if you want to blur the front clip, add an RGB Blur node to the Front branch.

### Displaying Menus

Menus are built into the schematic, so you need only click a node to access its menu. The only exceptions are the Gmask (garbage mask) and CC (colour corrector) nodes. After clicking the GMask or CC node, you click another button to open the module. These modules are not integrated into the Modular Keyer in the same way as the other modules are—you cannot access the pipeline or the Modular Keyer menu options during an edit session.

**To access a menu for a node:**

1. Select Move from the Edit Mode box.




2. Click the node.

   The node has a yellow border, and the menu appears in the lower part of the screen.

## Modular Keyer Menu

The Modular Keyer menu provides the commands you need to:

- Set up the processing pipeline the way you want.
- Change the image displayed in the image window.
- Play and process the clip.
- Save the key setup.

### Viewing Clips in the Image Window

Use **Esc** to switch from the schematic (pipeline) to the image window, and vice versa. You can use the view options, or the equivalent hot keys, to change the image that appears in the image window.




a) View box b) Reference View box

Select a view from the View box to display one of the following views in the image window.

**NOTE:** Hot keys are shown in parentheses.

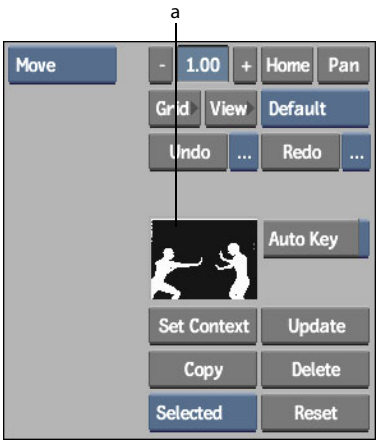
| Select: | To view: |
|---|---|
| Front (**F1**) | The front clip of the selected node. |
| Back (**F2**) | The back clip of the selected node. |
| Matte (**F3**) | The matte of the selected node. |
| CurResult (**F4**) | The result of the selected node. |
| Grab | The reference image created when clicking Grab in the View menu of the Modular Keyer. See "Storing Reference Frames in the Reference Buffer" on page 122. |
| MK Schematic (**Esc**) | The processing pipeline. The **Esc** hot key toggles between the schematic (the pipeline) and the last selected view. |
| Result | The resulting output of the entire processing pipeline. |
| Action Result | The Action context point (available only when accessing the Modular Keyer from Action). |
| Channels | The Channel Editor. |
| Context 1 (**1**) | The context of context point 1. See "Setting a Context Point" on page 1374. |
| Context 2 (**2**) | The context of context point 2. See "Setting a Context Point" on page 1374. |

Select a view from the Reference View box to display one of the following alternate views in the image window. There are no hot keys for the reference views.

| Select: | To view as a reference: |
|---|---|
| R:Result | The result of the changes made in the selected node. |
| R:Context1 | Context Point 1. See "Setting a Context Point" on page 1374. |
| R:Context2 | Context Point 2. See "Setting a Context Point" on page 1374. |
| R:Back | The current back clip of the selected node. |

| Select: | To view as a reference: |
|---|---|
| R:Grab [1] | The reference image created when you click Grab in the View menu of the Modular Keyer. See "Storing Reference Frames in the Reference Buffer" on page 122. |
| R:Front | The current front clip of the selected node. |
| R:Matte | The current matte clip of the selected node. |

The Current Result proxy shows the Current Result view (see CurResult in the first table). It is updated as you select different nodes on the pipeline or make changes in a menu. You can also click it to update it.




a) Current Result proxy

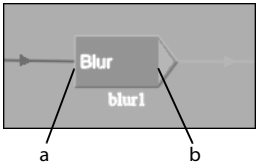
## About Nodes

There are three types of processing nodes you can use on the pipeline:

- Single input nodes
- Multiple input nodes
- Blend nodes

### Single Input Nodes

The simplest type of node has a single input and output.

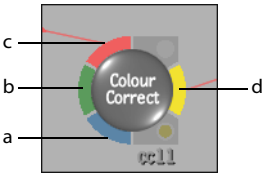



a) Input b) Output

Examples of this type of node are the 3D Keyer, Edge, and RGB Blur nodes.

### Multiple Input Nodes

A multiple input node has one to four coloured tabs used to connect inputs and outputs. The colour tabs on the node's left are called *source tabs*. The source tab colours correspond to the cursor colours when selecting clips from the desktop reels. The yellow tab on the node's right is the *result*, or *output tab*.




a) Matte tab c) Front tab
b) Back tab d) Result tab

| Tab | Colour | Purpose |
|---|---|---|
| Front | Red | Use to connect a source for the front clip of the node. |
| Back | Green | Use to connect a source for the back clip of the node. |
| Matte | Blue | Use to connect a source for the matte clip of the node. |
| | Grey | Unused tab. |
| Result | Yellow | Use to connect the result of the node to one or more other nodes. |

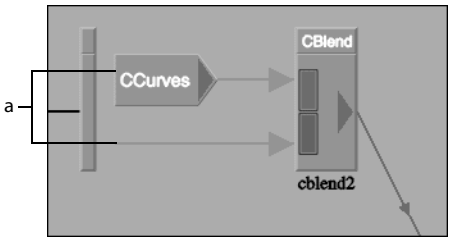
The tabs that are available depend on the node. If the node accepts a front, back, and matte clip, all source tabs are available. If the node only accepts a front and back clip, the red and green source tabs are available and the blue source tab is grey. The result tab is always available, except on the Result node, which is the last node in the pipeline.

When source tabs are not connected to anything (clips or other nodes), the tabs are slightly greyed.

Examples of multiple input nodes are the Result, Colour Correct, Regrain, and MasterK nodes.

### Blend Nodes

The Front and Matte branches each contain a special node that includes two lines containing other nodes—the CBlend and MBlend nodes. The nodes in these two lines are processed sequentially, as in a branch. Because these lines function somewhat differently from a branch, they are referred to as pipes. The two pipes in the following example constitute a layer within the CBlend node.




a) Two pipes

Use the nodes on the CBlend pipes to apply colour corrections and other processes to clips. Use the nodes on the MBlend pipes to create a matte for the composite.

The two pipes of blend nodes provide extra functionality compared to branches in the pipeline:

- You can apply the processes to a selected region of the image. You use the lower of the two pipes to define the area on the image where you want to apply the processes used in the upper pipe. For example, you could add a garbage mask node to the lower branch and create a matte. The processes in the upper pipe are only applied to the foreground subject of the matte. If there are no nodes in the lower pipe, the processes in the upper pipe are applied to the entire image.
- You can blend the two pipes in various ways.
- You can use multiple layers. The two pipes together constitute a layer. You can add one to three additional layers to blend nodes.

For more information, see "Blend Nodes" on page 1395.

## Working with Nodes

This section describes how to perform basic operations to set up your pipeline, such as adding nodes to the pipeline and moving them.

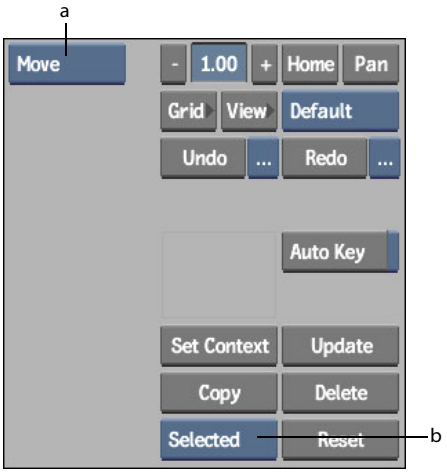
For information on individual nodes and where on the pipeline they can be used, see "Using Nodes" on page 1379 and "Nodes Placement Table" on page 1405.

### Selecting Nodes on the Pipeline

You can select individual nodes, branches, all nodes in the pipeline, or all nodes in the schematic. You can also use the **CTRL** key to select a combination of nodes.

**To select nodes in the schematic:**

1. Select Move from the Edit Mode box.




a) Edit Mode box b) Selection box

2. Select the node(s) as follows.

| To select: | Do this: |
|---|---|
| One node | Select Selected from the Selection box and click the node. |
| A branch | Select Branch from the Selection box and click anywhere on the branch. |
| All nodes on pipeline | Select Graph from the Selection box and click anywhere on the pipeline. |
| All nodes in schematic | Select All from the Selection box and click any node. |
| A combination of nodes | Press **CTRL** and drag a rectangle around the nodes. The current option in the Selection box does not affect this type of selection. |

Selected nodes have a white border.

**NOTE:** A yellow border indicates both that a node is selected and that its menu is the active menu.

## Adding Nodes to the Pipeline

You can add nodes to the pipeline to use while building your key. For example, you can place several garbage mask nodes on the pipeline.

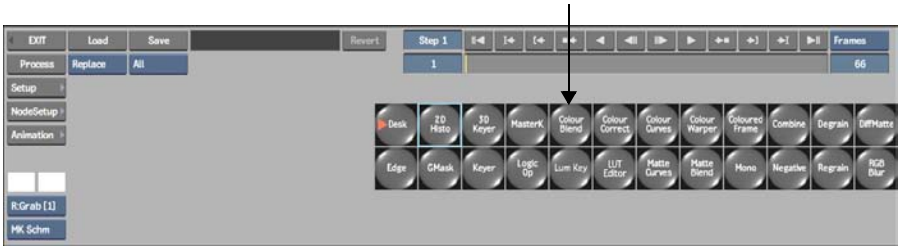
Most nodes can be placed anywhere on the pipeline. There are a few exceptions when it comes to the pipes of blend nodes. Certain nodes do not function on some pipes because of the way the pipes operate. See "Blend Nodes" on page 1395.

The method for adding nodes to blend node pipes differs from the method for adding them to branches:

- When you add a node to the CBlend and MBlend pipes, you can simply drag and drop them onto the pipe and they are "attached".
- When you add a node to branches of the pipeline (for example, to the Back branch), you need to cut the branch at the appropriate location, connect it to the new node, and reconnect the branch to the rest of the pipeline.

**To add a node to the CBlend and MBlend pipes:**

1. Scroll the node bar to display the node type you want by clicking on any node type and dragging to the left or right.




2. Do one of the following:
   - Drag a node type to the schematic and release it in the approximate location you want it to appear.
   - Double-click a node type. The new node appears to the right of the most recently selected node, or group of nodes, in the pipeline. If no node was previously selected, the new node appears in the center of the schematic.
3. To use the node, it must be connected to the pipeline. Drag the node over one of the blend pipes and release the cursor.

| To place the node: | Do this: |
|---|---|
| Between two nodes. | Position it between the two nodes such that it is touching both nodes. |
| At the beginning of a pipe | Overlap it with the first node and move it back a bit. |
| At the end of a pipe | Overlap it with the last node, move it ahead a bit, and release the cursor. |

The node is added to the pipeline.

**NOTE:** If the node is not added to the pipeline when you release the cursor, it is possible that the node cannot be added at that location. For example, you cannot add a Colour Curves node to the lower CBlend pipe. To learn more about the types of nodes you can add to the CBlend

and MBlend pipes, see "Blend Nodes" on page 1395, and "Nodes Placement Table" on page 1405.

**To add a node to branches:**

1. Scroll the node bar to display the node you want by clicking on any node and dragging to the left or right.
2. Click the node and drag the cursor to the schematic.

   The cursor changes to an arrow-headed cross.
3. Release the cursor.

   The node appears in the schematic.
4. Drag the node closer to the location on the branch where you want to add it.
5. Select Parent from the Edit Mode box.
6. Drag the cursor across the branch where you want to add the node.

   The portion of the branch between the previous and next items disappears.
7. Drag the cursor from the front of the previous clip or node (or its Result tab) to the back of the new node.

   If the node has source tabs, attach the branch to the front, back, or matte tab, depending on the type of node. See "Using Nodes" on page 1379.

   **NOTE:** You can also use the output (result image) of any node on the pipeline as an input source for the new node. This includes the output of nodes along the pipes of blend nodes.

   The branch is connected to the new node.
8. Drag the cursor from the result tab of the new node to the back of the next node (or to the appropriate source tab—see note, above).

### Moving Nodes

You can move a node from one part of the pipeline to another. For example, you can move a garbage mask to the beginning of a branch on the pipeline.

**To move a node:**

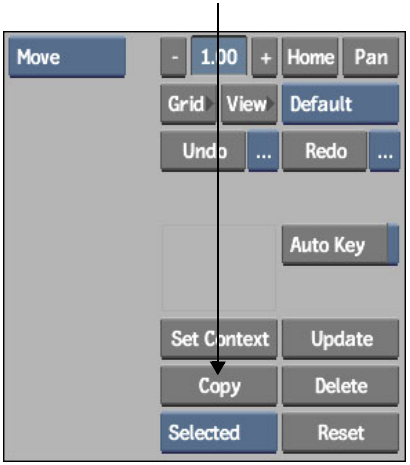
1. Select Move from the Edit Mode box.
2. Detach the node from the pipeline:
   - If it is on a blend node pipe, **CTRL+ALT**-click the node. It is detached from the pipe, and is selected (shown by its yellow border).
   - If it is on a branch, select Parent from the Edit Mode box and drag the cursor across the branches that connect it to the pipeline. Reconnect the branch without the node, then return to Move mode.
3. Drag the node over the pipeline where you want to add it and release the cursor. See "Adding Nodes to the Pipeline" on page 1364.

## Copying Nodes

You can copy one or more nodes and place the copies elsewhere on the schematic. All the settings of a copied node are included in the copy.

**To copy one or more nodes:**

1. Select the nodes. See "Selecting Nodes on the Pipeline" on page 1363.
2. Click Copy.




Copies of the nodes appear on the schematic. The copies are selected (shown by the yellow border).

3. Drag the copies over the pipeline where you want to add them and release the cursor. See "Adding Nodes to the Pipeline" on page 1364.

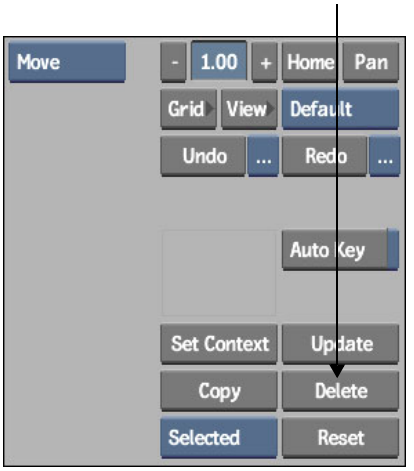
## Deleting Nodes

When you delete a node from the pipeline, all the associated information, including any unsaved work, is also deleted. There are several methods you can use to delete nodes:

- Select the nodes and then delete them.
- Switch to Delete mode and then click the nodes you want to delete.
- Drag the nodes off the desktop.

### To select and delete one or more nodes:

1. Select the nodes. See "Selecting Nodes on the Pipeline" on page 1363.
2. Click Delete.




3. Click Confirm to delete the nodes, or click elsewhere to cancel.

### To use Delete mode:

1. Select Delete from the Edit Mode box.
2. Click the node you want to delete.
3. Click Confirm to delete the node, or click elsewhere to cancel.

   **HINT:** To override Confirm, press **ALT** as you click the node.

4. Repeat steps 2-3 for any other nodes you want to delete.
5. Return to Move mode.

**To delete by dragging:**

1. From the Edit Mode box, select Move.
2. From the Selection box, select Current, Branch, Graph, or All.
3. In the schematic, click a node and drag either to the top or the bottom of the desktop.

   The cursor changes to a green recycling icon.
4. Click Confirm to delete the nodes, or click elsewhere to cancel.

## Updating Nodes

All the nodes in the pipeline are not updated or processed when a change is made to the pipeline. This is to save time if processing is not needed. For example, when you make a change in one node, that node and all previous nodes in the branch are updated immediately, but not the subsequent nodes.

In the pipeline, the status of a node is indicated differently depending on the type of node.

| Node Type | Unprocessed | Processed |
|---|---|---|
| Single Input | The arrowhead at the right side of the node is red. | The arrowhead at the right side of the node is green. |
| Multiple Input | The label under the node is black. | The label under the node is white. |
| Blend | The arrowhead is red and the label is black. | The arrowhead is green and the label is white. |

You can opt to have nodes updated on an "as needed" basis, or update them manually:

- With automatic update, when you click a node, that node and all nodes before it on the pipeline are updated since the previous nodes are required to produce the correct result for the node. For example, if you click the Result node, all nodes in the pipeline are updated.
- With manual update, you selectively update nodes.

**To set the update mode:**

1. Display the Setup menu.
2. Use the Auto Update button to set the update mode.

| For: | Do this: |
|---|---|
| Automatic update | Enable the Auto Update button. |
| Manual update | Disable the Auto Update button. |

**NOTE:** Auto Update only affects the schematic (it does not affect processing while you are working within nodes).

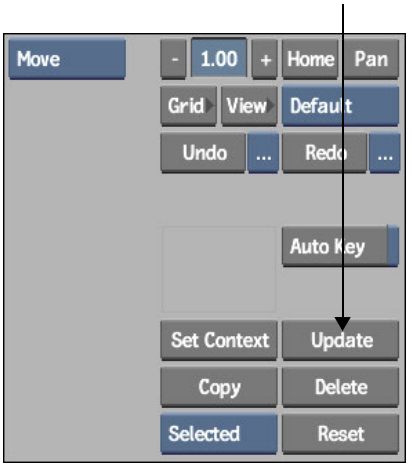
**To update a node automatically:**

1. Select Move from the Edit Mode box.
2. Click the node.

   **NOTE:** If the node does not get updated, make sure that all multiple input nodes in branches leading to the node have the required source inputs.

**To update a node manually:**

1. Select the node. See "Selecting Nodes on the Pipeline" on page 1363.
2. Click Update.

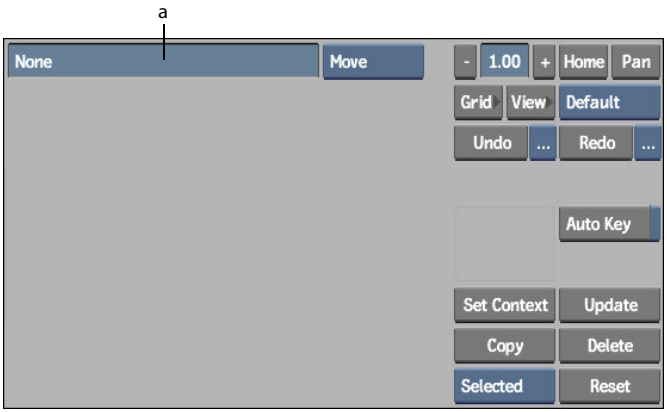



The selected node and all previous nodes are updated.

**NOTE:** If the node does not get updated, make sure that all multiple input nodes in branches leading to the node have the required source inputs.

## Renaming Nodes and Clips

Nodes are given a default name composed of the node name and a number appended to it, for example, gmask1, gmask2. When you select a node or clip, its name is displayed in the Name field.




a) Name field

Names are also displayed in the schematic, below the clip or node (with the exception of the nodes on blend pipes). Rename nodes and clips to help keep track of them as the pipeline grows.

**NOTE:** You cannot rename clips that are brought into the schematic using the Add Clip button.

**To rename a node or clip:**

1. Select the node or clip.
2. Click the Name field.

   The on-screen keyboard appears.
3. Click Esc to delete the previous name and type a new name.
4. Click Enter to save the new name or click EXIT Keyboard to cancel.

## Adding Clips to the Pipeline

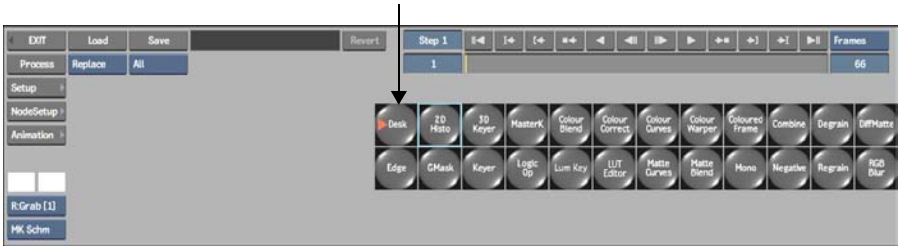
You can add clips to the pipeline to use with nodes that require extra clips. For example, when you use the Difference Matte node, you need two clips.

You can also add new clips to use in place of the Front, Back, or Key-In clips you selected when you opened the Modular Keyer. You may want to replace an existing clip temporarily to see the result, or process the final composite with the new clip.

**NOTE:** When you access the Modular Keyer from Action, Action uses the original Front, Back, and Key-In clips. If you want to replace these clips, you must return to Action and replace them using the Layers menu.

**To add a clip to the schematic:**

1. In the node bar, click the Desk node and drag it to the Modular Keyer schematic.




   You are brought back to the desktop.

2. Select the clip you want to bring into the schematic by clicking its upper-left corner.

   You are returned to the Modular Keyer and the clip appears in the schematic.

**To attach the new clip to a node:**

1. Select Move from the Edit Mode box.
2. Move the clip to the left of the node you want to attach it to.
3. Select Parent from the Edit Mode box.
4. Drag the cursor from the right edge of the new clip to the appropriate source tab of the node. If it is a single input node, drag the cursor to the left side of the node.

   The clip is connected to the node.

**NOTE:** For more information on using particular types of nodes, see "Using Nodes" on page 1379.

**To replace an existing clip:**

1. Select Move from the Edit Mode box.
2. Move the clip near the existing clip.
3. Select Parent from the Edit Mode box.
4. Detach the old clip from the pipeline by dragging the cursor across the part of the pipeline between the old clip and the rest of the pipeline.
5. Connect the new clip to the pipeline by dragging the cursor from its right edge to the appropriate source tab of the first node on the branch.

**To replace a clip that was added to the pipeline:**

1. Double-click the clip.

   You are brought back to the desktop.

2. Select another clip.

   It replaces the previous clip in the pipeline.

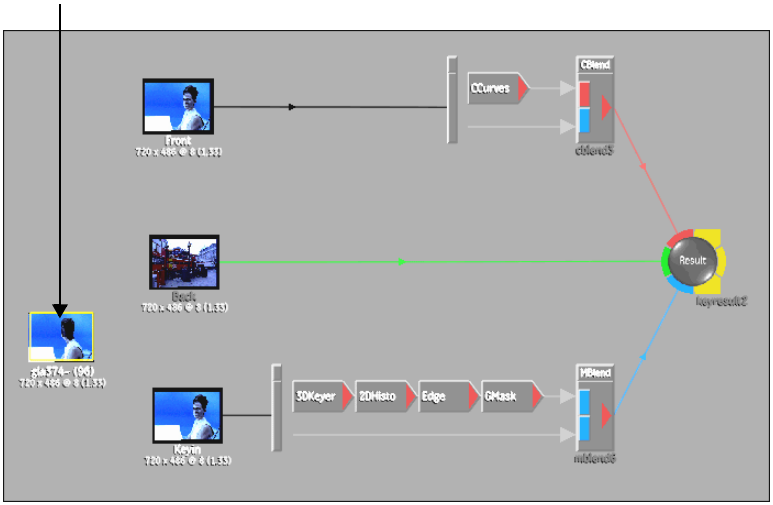
**HINT:** Do not leave unused clips in the schematic: each time you process or play the clip, the Modular Keyer reads all clips off the framestore, even if they are not a part of the pipeline.

## Clip Controls

You can make a clip begin at a certain frame by using the slip function. This applies only to clips loaded into the Modular Keyer via the Desk node. When you link a clip loaded via the Desk node into the Modular Keyer pipeline, it retains its clip controls.

### To slip a clip in the Modular Keyer:

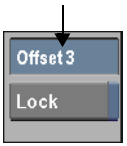
1. From the Modular Keyer schematic, click the Desk node.




Images courtesy of Behavior Communications Inc.

   The Slip field and Lock button appear in the Modular Keyer menu. If the node bar appears, swipe the bar at the left or right of the Modular Keyer menu.

2. Change the value in the Offset field to slip the starting frame of the clip.



For example, a slip value of -15 holds the clip at the first frame and repeats it 15 times before the clip begins. A slip value of 10 begins the clip at frame 11, since a slip value of zero corresponds to frame 1. Slip information is stored with Modular Keyer setups.

3. To lock the currently displayed frame, enable Lock.

## Setting a Context Point

As you work with different nodes to create your key, it is often useful to see the effect of your changes on the image at a later part of the pipeline. You do this using context points. You set a context point on a particular node, then view that context point from the node you are working in. For example, you could place a Degrain node at the beginning of the Matte branch and set a context point on the 3D Keyer node. You could then degrain the clip while viewing the context point, in this case, the Current Result of the 3D Keyer.

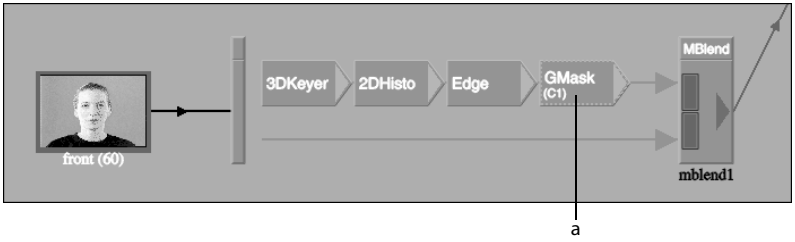
**NOTE:** To view the context point in this example, you must have pulled a key with the 3D Keyer.

You can set two context points in the pipeline.

**To set context points:**

1. Press and hold = and click the node.

   A green dotted border appears around the node and (C1) appears below the label.




a) Context Point 1 set on GMask node

2. To set the second context point, repeat step 1 on another node. The second context point has the same green border and (C2) appears below the label.

   When you next set a context point, the context point that was first set disappears. The (C2) context point is changed to (C1) and the new one becomes (C2). The oldest set context point is always Context Point 1, and the newest one is always Context Point 2. The oldest context point is always the one to get removed when you add a new one.

**To view a context point:**

1. Set a context point, as described in the previous procedure.
2. Select the node you want to work with.
3. Select Context1 or Context2 from the View box, according to the context point you want to see. Alternatively, press **1** for Context Point 1 or **2** for Context Point 2.




As you make changes, you see the effect the changes are having on the selected context point.

## Comparing Colours on Different Images

Use the colour pots in the Modular Keyer menu to compare colours from two different images, or from the same image as it appears in different parts of the pipeline. To do this, you pick the colours from each image and apply them to the two colour pots.

You can also apply a colour that you copied to a colour pot to a colour pot in one of the node menus. For example, apply the colour to the Suppress Colour pot in the Colour Curves menu. For more information on using the colour picker, see "Picking Colours" on page 70.

**To apply a colour to a colour pot:**

1. Display the image with the colour you want to sample.
2. Click the colour pot.

   The colour picker appears.
3. Click Pick and then click in the image on the colour.
4. Click in the colour pot again.

**To copy a colour to a colour pot in another menu:**

1. Open the node menu containing the colour pot you want to copy a colour to.
2. Click in the colour pot in the node menu.

   The colour picker appears.
3. Click Pick, then click in the Modular Keyer colour pot containing the sampled colour.

4. Click in the node menu colour pot again.

## Panning the Schematic

When setting up the pipeline, you may need more space than the visible screen provides. You can pan the schematic to access more space for the pipeline.

**To pan the schematic:**

1. Click Pan, or press and hold the **SPACEBAR**.
2. Drag anywhere in the schematic.

   Notice that the schematic extends "underneath" the menu area.

## Cropping the Key Area

You can create a crop box to limit the area where the key setup is applied.

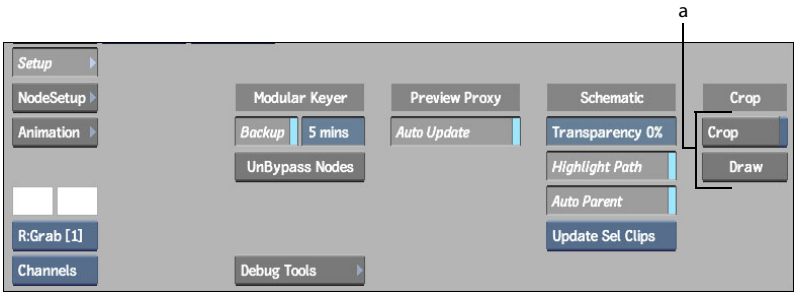
Using a crop box as you create the key speeds up interactivity, which is especially useful when working at high resolutions. You can also process the composite with a crop box. By setting the crop box to surround just the foreground subject, you can save processing time. Everything outside the crop box will be processed as black on the matte.

The crop box is applied to the Front and Matte branches, but not to the Back branch. With the exception of the GMask node, you can see the crop box as you work in different nodes. When you open the Garbage Mask module, you no longer see a defined crop box. However, once you return to the Modular Keyer, you see the crop box, and can use it as before, regardless of any defined garbage masks.

**To use the crop box:**

1. Press **Esc** to display the image window.
2. Click Setup.

The Setup menu appears.




a) Crop tools

3. Click Crop to enable the crop box.
4. Click Draw Crop.
5. Draw the crop box on the image by selecting a point on the image and dragging the cursor diagonally. Drag the crop box handles to adjust the size and aspect ratio of the box.

   **NOTE:** As an alternative to using the Draw Crop button, you can press **SHIFT+ALT** and draw the crop box. The advantage of using this hot key is that you can redraw the crop box when any other menu is displayed. The Crop button must be enabled to use either of these methods.

6. You can now go into any node menu and create the key. You will only see the results of your changes within the crop box.
7. If you want to remove the crop box when you have finished creating the key, go back to the Setup menu and disable the Crop button.

   If you want to process the clip with the crop box, simply leave the Crop button enabled when you process.

## Backing Up the Key Setup

Enable the Backup button in the Setup menu to automatically back up your key setup. When this button is enabled, a backup copy of current key settings is saved in the *_session.Bak* file in the modularKeyer directory.

You can set the amount of time between backups using the Backup Frequency field next to the Backup button. The Backup Frequency is in minutes.

## Saving the Key Setup

You can save a key setup that includes the settings in all nodes used to create the key. You can save part of a setup and reload it, or load and save nodes separately. To do this, enable All or

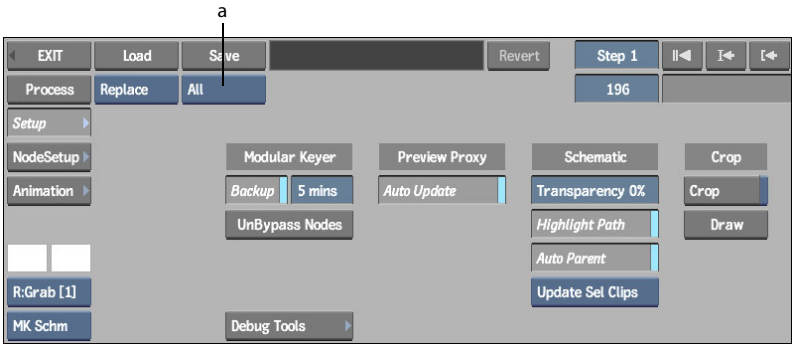
Selected (proxies are not saved when using the selection options). You can also load setups using the Replace and Append options.

For Modular Keyer setups that contain RGB Blur and Edge nodes, width and height values are scaled according to the clip resolution of the current session.

**To save the key setup:**

1. Click Setup in the Modular Keyer menu.

   The Setup menu appears.




a) Save option box

2. From the Save option box, select All or Selected.
3. Click Save. See Chapter 32, "Saving Setups and Preferences," on page 727.

   **HINT:** You can go directly to the Load Setup browser by holding **ALT** when you drag a node to the desktop.

## Saving Individual Nodes

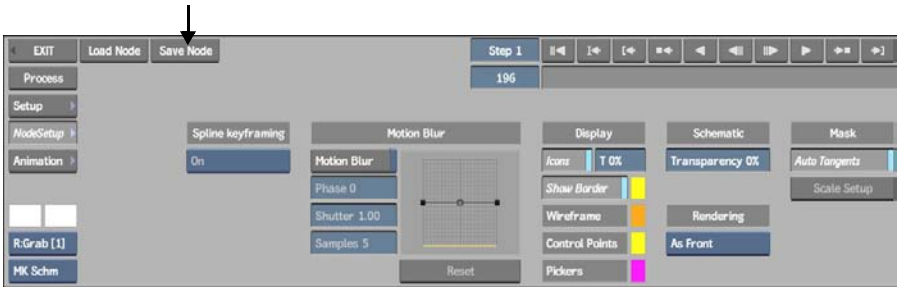
You can save and reload certain individual nodes, as well as view menus for them. This applies to Colour Warper, Colour Correct, LUT Editor, Regrain, Degrain, and, as in the following example, GMask nodes.

**To save a node:**

1. Click NodeSetup in the Modular Keyer menu.

   The Node Setup menu appears.

2. Click Save Node.




# Using Nodes

This section describes the nodes you can use to enhance your key, with three exceptions—the 3D Keyer, Gmask, and blend nodes.

| To learn about: | Refer to: |
|---|---|
| The 3D Keyer | Chapter 59, "3D Keyer," on page 1407. |
| Garbage masks | Chapter 60, "Garbage Masks," on page 1447. |
| Blend nodes | "Blend Nodes" on page 1395. |

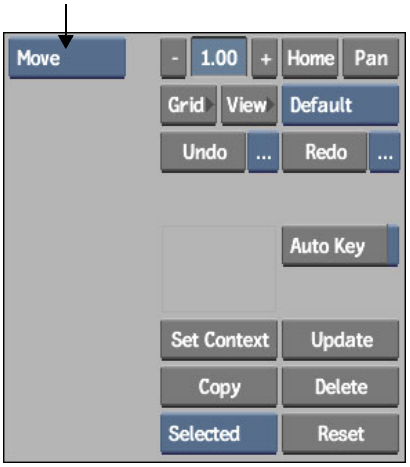
Before reading this section, you should be familiar with the basic node operations described in "Working with Nodes" on page 1363.

## 2D Histogram Node

Use the 2D histogram node to display the luminance of the matte. You can add this node to any part of the pipeline except the Front pipe of the CBlend node.

**To display the matte with the 2D histogram:**

1. Select Move from the Edit Mode box.




2. Select the 2D histogram node.

   The histogram appears.

3. Press **Esc** to view the image.

   The histogram is identical to the histogram in the traditional Keyer.

## MasterK Node

Use the MasterK node to access the Master Keyer in order to create a complete key by first extracting colours to generate a matte, and then refining the result. The MasterK node can be added anywhere in the Modular Keyer pipeline.

**NOTE:** The Master Keyer is also available through the Range menu in the Keyer.

The Modular Keyer allows you to bypass the MasterK node by designating either its front, back, matte, or key-in clip input as the result.

**To bypass a MasterK node:**

1. In the Modular Keyer schematic, select a MasterK node.
2. In the Bypass box, select the clip you want to pass as the input to the next node.




   The MasterK node's operations are bypassed. The clip selected in the Bypass box passes to the next node(s).

The menu in the MasterK node is otherwise identical to the Master Keyer menu available from the Keyer node and from the Keyer module. See Chapter 57, "Keyer," on page 1305.

## RGB Blur Node

Use the RGB Blur node to apply a Gaussian blur to colour images. You can add an RGB Blur node to any part of the pipeline except to the Front and Matte pipes of MBlend nodes and the Matte pipes of CBlend nodes. To blur a matte, use the Blur filter in the Edge node. Both the RGB and Edge node blurs are Gaussian.

**NOTE:** Using this node before the MBlend node on the Matte branch is the equivalent of the KeyIn Filter in the traditional Keyer.

You can animate a blur using the Channel Editor.

**To blur a colour image:**

1. Place the RGB Blur node at the appropriate point in the pipeline. See "Adding Nodes to the Pipeline" on page 1364.
2. In Move mode, click the RGB Blur node to display the RGB Blur menu.

3. If you want the image to be equally blurred horizontally and vertically, click Proportional to enable a proportional blur.




4. Set the width and height of the blur. When Proportional is enabled, enter a value in either field. The higher the number, the greater the blur.

   **NOTE:** Increasing the blur increases the processing time.

## Matte Curves Node

The Matte Curves node displays the same menu that is displayed when you select the Result node—the Matte Curves menu. Use this menu to adjust the luminance of the front and back mattes:

- Use the menu from the Result node to adjust the front and back matte curves for the final composite.
- Use the menu from the Matte Curves node to adjust the matte curves at other parts of the pipeline.

You can add a Matte Curves node to any part of the pipeline except to the CBlend and MBlend pipes. This is because each layer of the blend nodes has its own Matte Curves menu built into it. To learn about adjusting the front and back mattes of blend node layers, see "Blending the Front and Back Images of a Layer" on page 1399.

See "Result Node" on page 1391 for instructions on using the Matte Curves menu.

## Colour Curves Node

Use the Colour Curves node to adjust the colour in the front, back, or key-in clip. For example, increase or decrease a colour in an image by plotting the colour and adjusting the curve. When you move the first or last keyframe, the other keyframes move by the same amount so that curves are continued from beginning to end.

You can add Colour Curves nodes to any part of the pipeline except to the Front and Matte pipes of MBlend nodes and the Matte pipes of CBlend nodes. This is because these pipes are designed to produce a matte, and the result of the Colour Curves node is a colour image.

The Colour Curves menu is identical to the Colour menu in the traditional Keyer. See "Colour Correcting the Result Clip" on page 1346.

## Colour Correct Node

Use this node to apply colour corrections to the front, back, or key-in clip using the Colour Corrector.

You can add Colour Correct nodes to any part of the pipeline except to the Front and Matte pipes of MBlend nodes and the Matte pipes of CBlend nodes. This is because these pipes are designed to produce a matte, and the result of the Colour Correct node is a colour image.

When using the Colour Corrector from the Modular Keyer, select a view from the Reference box and View box, while subsequently using the reference clip to compare your result. See "Storing Reference Frames in the Reference Buffer" on page 122.




a) Reference box b) View box

The View box includes views for Context Point 1 and Context Point 2 while colour correcting the clip. See "Setting a Context Point" on page 1374.

**To use the Colour Correct node:**

1. Add a Colour Correct node to the pipeline:
   - If you are colour correcting an entire image, attach a single input to the Front tab.
   - If you are colour correcting a portion of the image, attach the front image to the Front tab and the matte to the Matte tab.

- If you are colour correcting a composite, attach the front, matte, and back images to the Front, Matte, and Back tabs. This allows you to colour correct the front image only (while viewing the whole composite).

**NOTE:** When you add the Colour Correct node to the Front pipe of the CBlend node, the region to which the colour correction is applied is defined by the Matte pipe. See "Blend Nodes" on page 1395 for more information.

2. Click the Colour Correct node.

   The Colour Corrector menu appears in the menu area. See Chapter 54, "Colour Corrector," on page 1221.

## Colour Warper Node

The Colour Warper node accepts a front, back, and key-in clip as input. Use the Colour Warper node to access the Colour Warper module for colour correcting clips and refining mattes. See Chapter 55, "Colour Warper," on page 1249.

## Difference Matte Node

Use the Difference Matte node to create a matte based on the differences between two clips. You can generate a matte from two clips with the same background but different foreground elements. For example, the first clip could be the blue or green screen shot you want to key, and the second clip could be a "clean plate"—a shot of the blue or green screen with no foreground subject.

This node functions in the same way as the Difference command in the Processing menu. For more on how Difference Matte works, see "Generating a Difference Matte" on page 1209.

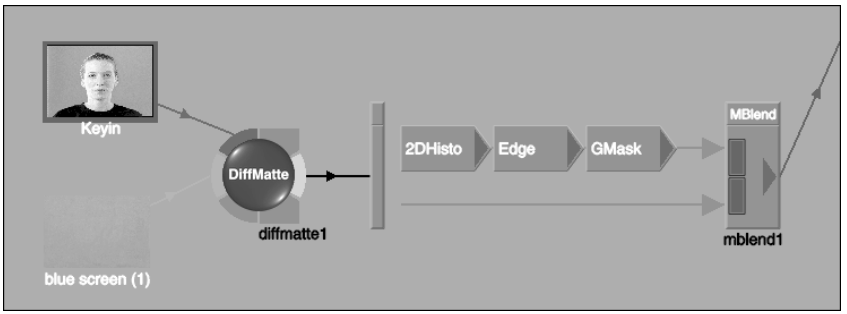
You can add a Difference Matte node to any part of the pipeline except to the blend node pipes. This is because the nodes in the CBlend and MBlend pipes must have a single input only, and the Difference Matte node always requires two input sources. Typically, you add a Difference Matte node to the beginning of the Matte branch. You can then apply the 2D histogram, Edge tools, garbage mask, and so on, to the resulting matte.

**NOTE:** Since the result of this node is a matte, you cannot use the 3D Keyer node in the Matte branch because the 3D Keyer node uses a key-in clip, not a matte, as its input.

**To use the Difference Matte node:**

1. If needed, add the clip you want to use as the back clip to the schematic. See "Adding Clips to the Pipeline" on page 1371.
2. Add a Difference Matte node to the schematic. See "Adding Nodes to the Pipeline" on page 1364.

3. Attach a source to the Front tab and a source to the Back tab of the node.
4. Attach the output of the node to the pipeline at the appropriate position. For example, you could set up the node as follows.




5. Click the node to view the Difference Matte menu. For instructions on using this menu, see "Generating a Difference Matte" on page 1209.

## Edge Node

The Edge menu provides controls to:

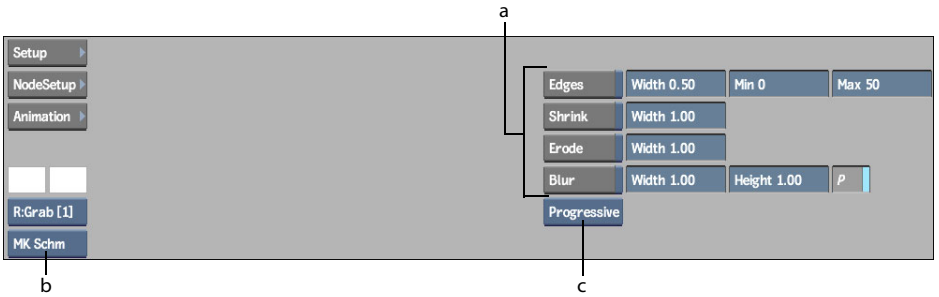
- Create a greyscale image composed of the edges in an image. You can apply edge-detection to both colour and monochrome clips.
- Modify the edges of the key. You can apply the Erode, Shrink, and Blur filters to the edges of the matte.

You can add the Edge node to any part of the pipeline except the Front pipe of the CBlend node. The Edge node is not appropriate for this pipe because its result is a matte.

### Using Field Mode

Video clips with fast-moving objects can contain artifacts characterized by edge misalignments. These artifacts occur when the odd and even fields are combined into frames. Applying Erode, Blur, or Shrink effects to images containing misalignments does not produce good results. To solve this problem, use Field mode. In Field mode, frames are separated into fields and the effects are applied to the individual fields. The fields are then recombined into frames. This is all done "behind the scenes"—that is, fields are not displayed in the image window.

There are four matte controls in the Edge menu you can use to enhance the edges of the key—Edges, Shrink, Erode, and Blur.




a) Matte controls b) View box c) Scan Format box

These controls are processed sequentially: Edges is processed first, then Shrink, Erode, and lastly, Blur.

| Use: | To: |
|---|---|
| Edges | Create an image composed of the edges in an image. The resulting greyscale image may be used as a matte or to produce special effects. You can apply the Edges tool to a colour or monochrome clip. This tool has many applications; among the most useful are:<br>• To delimit a portion of the matte to perform colour corrections on the front clip.<br>• To create special effects by using it directly on the front or back clip. |
| Shrink | Remove pixels from the edge of the matte. It should not be used when the object in the front clip has soft edges such as hair. A negative value expands the matte. |
| Erode | Blend the light and dark edges of the matte. |
| Blur | Apply a softening Gaussian blur filter to the edge of the matte. |

**To transform an image into edges:**

1. Select CurResult view from the View box.
2. Enable Edges.
3. Set a value for the edge-detection sensitivity in the Width field to the right of the Edge button. This control affects how the edge-detection algorithm determines whether or not each pixel forms part of the edge.
4. Set the Minimum Input Level in the Min field.

   The Minimum Input Level sets the start of the range of luminance values in the image. Pixels with luminance values below the Minimum Input Level are mapped to black (0).
5. Set the Maximum Input Level in the Max field.

   The Maximum Input Level sets the end of the range of luminance values in the image. Pixels with luminance values greater than the Maximum Input Level are mapped to white (255 in 8-bit mode and 4095 in 12-bit mode).

6. Enable Shrink.
7. Set the width of the edge using the Shrink Width field. Enter a negative Shrink value to expand the border, and therefore widen the edge. Enter a positive Shrink value to decrease the width of the edge.



The edge before adjusting the width using the Shrink Width field



The edge after adjusting the width using the Shrink Width field

**To shrink the edge of the matte:**

1. Select CurResult view from the View box.
2. Enable Shrink.
3. Set a value in the Width field next to the Shrink button.

   This value specifies the width of the border, in number of pixels, that is removed from the edge of the matte.



The matte before applying the Shrink filter

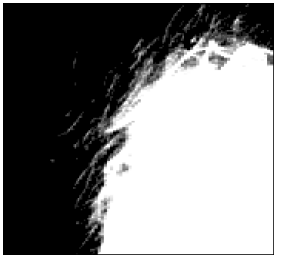


The matte after applying a shrink width value of 1.00

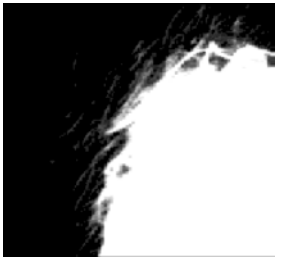
**To erode the edge of the matte:**

1. Select CurResult view from the View box.
2. Enable Erode.
3. Set a value in the Erode Width field.

   This value specifies the width of the matte border, in number of pixels, that will be softened.



The matte before applying the erode filter



The matte after setting the erode width value to 1.00

**To blur the edge of the matte:**

1. Select CurResult view from the View box.
2. Enable Blur.
3. If you want the image to be equally blurred horizontally and vertically, click P to enable a proportional blur.
4. Set the width and height of the blur. When P is enabled, enter a value in either field. The higher the number, the greater the blur.



The matte before applying a blur



The matte after setting the blur width and height values to 1.00

## Degrain and Regrain Nodes

You can use the Degrain node to remove grain from any clip in the pipeline. For example, degrain the KeyIn clip by using a Degrain node at the beginning of the Matte branch to make it easier to extract the matte. Similarly, add the Regrain node to the pipeline to add grain to an image. Keep in mind the following when working with Degrain and Regrain nodes:

- You can add the Degrain node to any part of the processing pipeline.
- You can add the Regrain node to any part of the pipeline except to the Front and Matte pipes of MBlend nodes and the Matte pipes of CBlend nodes. This is because these pipes are designed to produce a matte, and the result of the Regrain node is a colour image.
- You can go directly to the Load Setup browser by holding **ALT** when you drag a node to the desktop.

The Degrain and Regrain menus in the Modular Keyer contain the same set of controls as the Degrain and Regrain menus accessed from the Processing menu on the desktop (only the menu layout is slightly different). See Chapter 31, "Adding and Removing Film Grain," on page 703.

## Logic Op Node

Use the Logic Op node to generate a clip whose luma (brightness) values are calculated according to the luma values of two source clips. For example, you can add, subtract, or multiply the luma values of corresponding pixels on two clips to create the result clip.

This node functions in the same way as the Logic Ops command in the Processing menu. See "Using Logical Operations" on page 1206.

You can add a Logic Op node to any part of the pipeline except to the blend node pipes. This is because the nodes in the CBlend and MBlend pipes must have a single input only, and the Logic Op node always requires two input sources.

**To use the Logic Op node:**

1. If needed, add a second clip to the schematic. See "Adding Clips to the Pipeline" on page 1371.
2. Add a Logic Op node to the schematic. See "Adding Nodes to the Pipeline" on page 1364.
3. Attach a source to the Front tab and a source to the Back tab of the node.
4. Attach the output of the node to the pipeline at the appropriate position.
5. Click the node to view the Logic Op menu. See "Using Logical Operations" on page 1206.

## Luminance Key Node

The Luminance Key node creates a matte based on the luminance of an image. A front clip can be connected to the Luminance Key node and will process a result clip that can be used as a matte. In the Modular Keyer, this node can be placed only on a matte branch (blue). See "Luminance Key Node" on page 1390.

## LUT Editor Node

When you import or export Cineon or DPX files, a LUT Editor node is appended to the Import or Export node. A LUT converts logarithmic images to linear images, or linear images to logarithmic images, while maintaining colour accuracy.

When you import or export clips, default LUT parameters are used and the direction of the conversion is detected automatically. Use the LUT Editor to modify these default settings interactively or to import an existing LUT. You can also export a LUT from the LUT Editor. See "Accessing the LUT Editor" on page 673.

## Monochrome Node

The Monochrome node generates a monochrome copy of the front clip. Use the Channel box to select the monochrome channel for the clip.

## Negative Node

The Negative node generates the negative of a source image. The colour values of each pixel in the source image are inverted to produce the negative image. In the Modular Keyer, this is mainly used to invert the matte.

You can add a Negative node to any part of the processing pipeline.

**To use the Negative node:**

1. Add a Negative node to the schematic.
2. Switch to Parent edit mode.
3. Connect a source to its Front tab.
4. Connect the output to the input tab of the next node on the branch.

## Result Node

The Result node is the last node in the pipeline—you cannot connect other nodes to its Output tab. Use the Result node to:

- Adjust the luminance curves of the front and back mattes.
- Process the composite.

When you click the Result node, the Matte Curves menu appears. Use this menu to adjust the luminance curves and select processing options.

### Adjusting the Front and Matte Luminance Curves

When you create a matte for the front clip, the Modular Keyer automatically creates a matte for the back clip to specify which part of the back clip is used for the composite. By default, the back matte is the inverse of the front matte.

You can adjust the luminance of the front matte and back matte separately in the Matte Curves menu. For example, increase the luminance of the back matte so that more of the back clip shows through at the edges of the key. This creates a better blend at the edges.

To learn how to set the matte curves to create an additive key, see "Creating an Additive Key for CG Images" on page 1393.

The following calculation is applied to each pixel of the image to create the composite. The calculation is applied in three passes, one each for the R, G, and B values of the front and back images, and the pixel is given the resulting R, G, and B values.

Result = F * FrontLUT + B * BackLUT

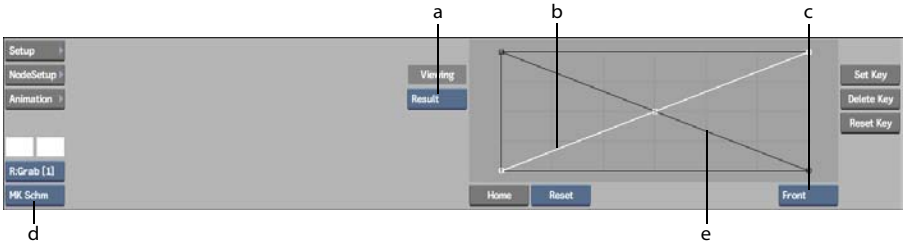
where:

- F = the R, G and B values of the front image.
- B = the R, G and B values of the back image.
- FrontLUT is the front matte pixel value, re-mapped according to any luminance curve change made in the Matte Curves menu. The value is expressed as a decimal, where, for example,
  - in 8-bit mode, 0 = 0, 127.5 = 0.5 and 255 = 1
  - in 12-bit mode, 0 = 0, 2047.5 = 0.5 and 4095 = 1
- BackLUT is the back matte pixel value, re-mapped according to any luminance curve change made in the Matte Curves menu. The value is expressed as a decimal, as for the FrontLUT.

**To adjust the luminance curves:**

1. In Move mode, click the Result node in the pipeline. Alternatively, if you added a Matte Curves node elsewhere on the pipeline, click the Matte Curves node.

   The Matte Curves menu appears.



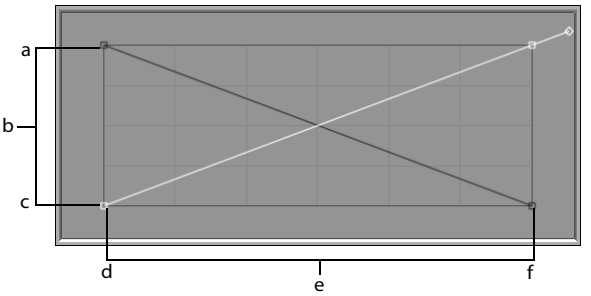

a) Result box
b) Front matte curve
c) Matte box
d) View box
e) Black matte curve

2. Select Result view from the View box. This allows you to use the Result box to view a particular image as you adjust the curve.

3. From the Result box, select the image you want to view as you adjust the curves.

| Select: | To view: |
|---|---|
| Result | The composite clip. |
| Matte | The front matte. You cannot see changes made to the back matte when this view is selected. |
| Bmatte | The back matte. You cannot see changes made to the front matte when this view is selected. |
| Comp | The composite with a colour background. The default colour is white. To select a different colour, click the colour swatch below the Edit Mode box. The colour picker appears. See "Picking Colours" on page 70. |

4. To adjust the luminance curve for the front matte, select Front from the Matte box. To adjust the back matte curve, select Back. Alternatively, click a curve to select it.




a) 255 (White)
b) Output (remapping of luminance values)
c) 0 (Black)
d) 0 (Black)
e) Input (current luminance values)
f) 255 (White)

In Move edit mode, click a point to display its tangent handle and drag the handle to adjust the curve. Use other modes in the Edit Mode box (Add, Delete, Break, for example) to further adjust the curve, adding or deleting points, or breaking tangent handles as needed. For more information on using edit modes, see Chapter 67, "Animation," on page 1677.

## Creating an Additive Key for CG Images

Computer graphics clips with a pre-multiplied alpha channel in which the area to be keyed out is black should only use the back matte. This is because the front curve calculation has already been applied to the front image.

To use only the back matte, re-map the entire front matte curve to white (255). This causes the curves calculation to ignore the front matte and use the entire front image. The curves calculation maps all the black areas of the front clip as transparent.

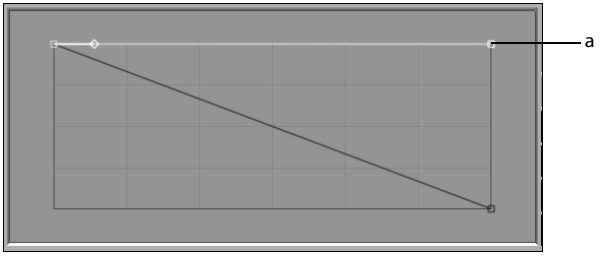
To create an additive key, adjust the front matte curve using the Matte Curves menu in the Result node.

### To create an additive key:

1. Pull the key and perfect it.
2. Select the Result node.

   The Matte Curves menu appears.
3. Select the front matte curve from the Matte box.

4. Drag the vertex at the beginning of the curve from the lower-left corner of the graph to the upper-left corner of the graph.




a) Front matte curve

All pixels in the front matte are mapped to white (255 in 8-bit mode, 4095 in 12-bit mode). The black pixels on the front clip are calculated as transparent.

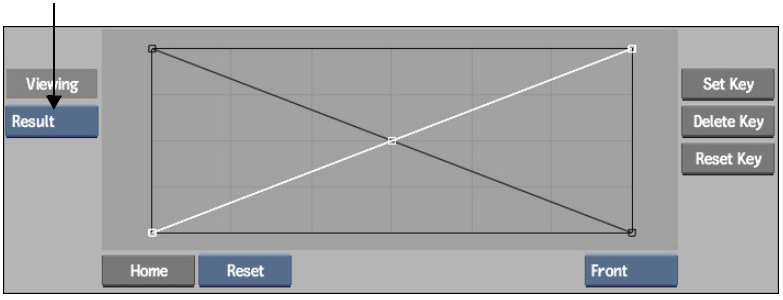
**NOTE:** This is the equivalent of selecting Punch Back Only in the Setup menu of the traditional Keyer.

### Processing Options

You can process the composite clip, the front matte, the back matte, or the composite using a coloured background instead of the back clip.

**To process the composite:**

1. Display the pipeline and select the Result node to display the Matte Curves menu.
2. Select the type of clip you want to process in the Result box.




| Select: | To process: |
|---|---|
| Result | The composite clip. |
| Matte | The front matte. |

| Select: | To process: |
|---|---|
| Bmatte | The back matte. |
| Comp | The composite with a colour background. The default colour is white. To select a different colour, click the colour swatch to the left of the Result box. The colour picker appears. See "Picking Colours" on page 70. |

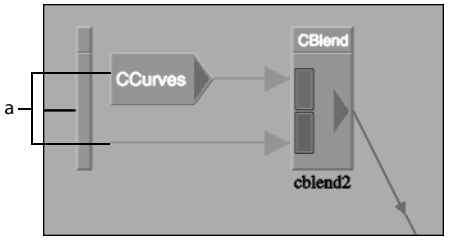
3. Click Process in the Modular Keyer menu.

   **NOTE:** When accessing the Modular Keyer from Action, the Process button is not available; you must return to Action and process it there.

## Blend Nodes

Blend nodes include the CBlend (Colour Blend) and MBlend (Matte Blend) nodes.

A blend node is essentially a container that you can use to create a "mini-composite" at different parts of the pipeline. CBlend and MBlend nodes each comprise one or more layers that include the components needed for a composite: a front, matte, and back component. These components are referred to as pipes, and they may contain as many nodes as needed to create the desired image.




a) The Front and Matte pipes of the blend node constitute one layer.

The back component is not represented visually as it is applied automatically to the composite.

Nodes on the pipes are processed sequentially, with a single input and single output to and from each node. Therefore, you cannot add multiple input nodes that require several clips (such as the Logic Op node) to pipes. However, some multiple input nodes can operate with only one input source. These are the Gmask, Colour Correct, Degrain, and Regrain nodes. If you add one of these node types to a blend node pipe, it is "converted" to a single-input node.

You can animate the curves in the MatteCurves, CBlend, MBlend, Colour Curves, or Result nodes. See Chapter 67, "Animation," on page 1677.

Use the CBlend node to create a composite that results in a colour image. Use the MBlend node to create a composite that results in a matte.

## CBlend Node

Use CBlend nodes to set up the colour operations you want to perform on a clip. You can:

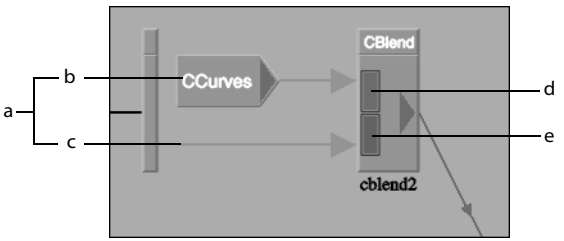
- Use the Front pipe of a layer to adjust the colour of a clip.
- Use the Matte pipe of a layer to isolate a region of the image to which the colour adjustments will be applied. With no matte, the colour correction is applied to the entire image.
- Blend the front and back images for each layer.
- Create layers of colour corrections for your front clip.

### How the CBlend Node Works

The Front pipe of the CBlend node is designed to result in a colour image. This is represented visually by a red box at the right of the Front pipe. You can place any node on the Front pipe that results in a colour image. These include the Colour Curves, Colour Correct, RGB Blur, Degrain, and Regrain nodes.

The Matte pipe is designed to result in a matte. This is represented by a blue box at the right of the pipe. You can add any node that results in a matte to the Matte pipe, including the 3D Keyer, 2D Histogram, GMask, Edge and Degrain nodes.

The Front and Matte pipes of the CBlend node constitute one layer.




a) The two pipes constitute one layer
b) Front pipe
c) Matte pipe
d) Red box of Front pipe
e) Blue box of Matte pipe

**NOTE:** The Degrain node results in a colour image; however, it is often useful to place it on the Matte pipe before the 3D Keyer node (which uses a colour image for its input). For this purpose, it can be placed on the Matte pipe.

**Components of the composite —** The two pipes together, along with a back component, constitute one layer. For the first (bottom) layer, the CBlend node uses the source input image for the back component. For example, in the CBlend node on the Front branch of the default pipeline, the Front clip is used for the back component. To learn how subsequent layers are composited, see "Using Several Layers in a Blend Node" on page 1401.

## MBlend Node

Use the MBlend node to set up the matte operations you want to perform on a clip.

Use the Front pipe of a layer to define the matte, and use the Matte pipe to isolate an area where you want the matte to be applied. For example, use the Matte pipe to isolate an area of the key-in clip and apply a different matte to that area.

**NOTE:** When using the Matte pipe for this purpose, you would create a second layer and place the overall matte in the bottom layer and the second, localized matte in the upper layer. This is because layers are processed from the bottom up. See "Using Several Layers in a Blend Node" on page 1401.

When there are no nodes on the Matte pipe, the matte is applied to the entire image.

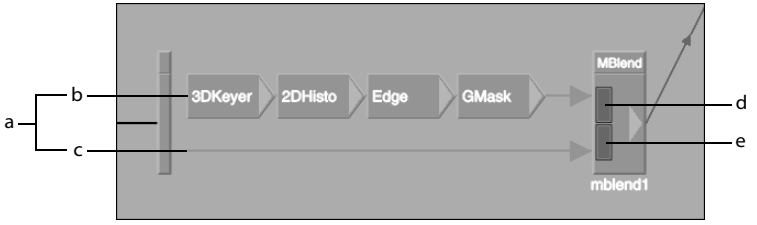
As with the CBlend node, you can blend the front and back images for each layer and create several layers of mattes.

### How the MBlend Node Works

The Front and Matte pipes of the MBlend node are both designed to result in a matte. This is represented visually by a blue box at the right of the Front and Matte pipes. You can place any node on the Front and Matte pipes that results in a matte, including the 3D Keyer, 2D Histogram, GMask, Edge and Degrain nodes.

**NOTE:** The Degrain node results in a colour image; however, it is often useful to place it on the Matte pipe before the 3D Keyer node (which uses a colour image for its input). For this reason, it can be placed on the Matte pipe.

The Front and Matte pipes of the MBlend node constitute one layer.




a) One layer
b) Front pipe
c) Matte pipe
d) Blue box of Front pipe
e) Blue box of Matte pipe

**Components of the composite —** The two pipes together, along with a back component, constitute one layer. For the first (bottom) layer, the MBlend node uses a pure black image for the back component. To learn how subsequent layers are composited, see "Using Several Layers in a Blend Node" on page 1401.

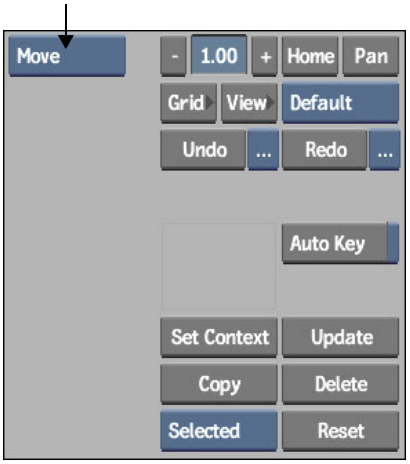
## Adding a Matte to a Blend Node

Add a matte to the Matte pipe of the CBlend and MBlend nodes to limit the area on the image where the colour correction or matte will be applied.

You can use any matte operation in the Matte pipe—add any combination of nodes that you would want to use to isolate an area of the front image. For example, you could add a garbage mask node to the Matte pipe of the CBlend node.

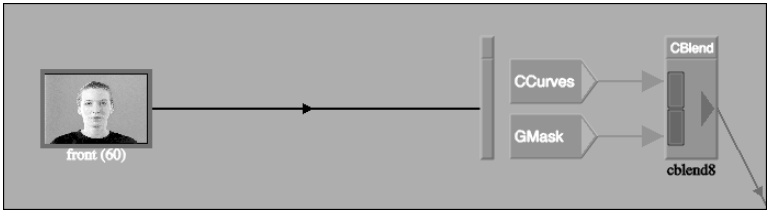
**To add a matte to a blend node:**

1. Select Move mode, and select the node in the bar.




2. Drag the node to the Matte pipe. Release the cursor.

   The node is added to the Matte pipe.




3. Use the node menu to create the matte.
4. Add other nodes you want to use to refine the matte.

## Blending the Front and Back Images of a Layer

There are two different methods you can use to blend the front and back images of a layer: Basic Blend and Curves Blend.

Basic Blend is appropriate for layers that do not have a matte component. It allows you to add the front and back images, and adjust the colour and opacity of the result image. In effect, since you are using the entire front image, the back image does not influence the result.

**NOTE:** Basic Blend is only available for MBlend nodes. It would not be useful to blend colour images in a composite in this way.

Curves Blend is suitable for layers that have a matte component. It allows you to use front and back matte curves to adjust the luminance of the front and back mattes, and also perform logical operations on the front and back images.

The two methods are mutually exclusive—you can set the blending in both the Basic Blend and Curves Blend menus, but it is the menu that is displayed that takes effect.

### Basic Blend

Use Basic Blend to adjust the opacity and colour of an MBlend layer that has no matte component. This results in adding a second defined layer to the first one. You can control the opacity of the second layer.

**NOTE:** You can also use Basic Blend when you have defined a matte in the Matte pipe. In this case, the blending is applied to the defined matte area only, rather than the entire front image.

**To use Basic Blend:**

1. Select the MBlend layer by clicking one of the blue boxes to the right of the layer.

   The MBlend menu appears and the name of the layer you selected appears in the Layer Name field.




a) Layer Name field b) Blend box

   By default, if the layer does not have a matte component (that is, there are no nodes in the Matte pipe), the Basic Blend option is selected in the Blend box, and the Basic Blend controls are displayed at the right of the menu.

   **NOTE:** If Curves Blend was previously selected, then it is displayed. To display Basic Blend, select it from the Blend box.

2. Display the Current Result view. This displays the result for the entire blend node.
3. Set the colour of the layer in the Colour field. A value of 100 sets the layer as white, a value of 0 sets it as black, and values in between give it a shade of grey.
4. Set the opacity of the layer in the Opacity field. A value of 100 makes the layer completely opaque, and a value of 0 makes it completely transparent.

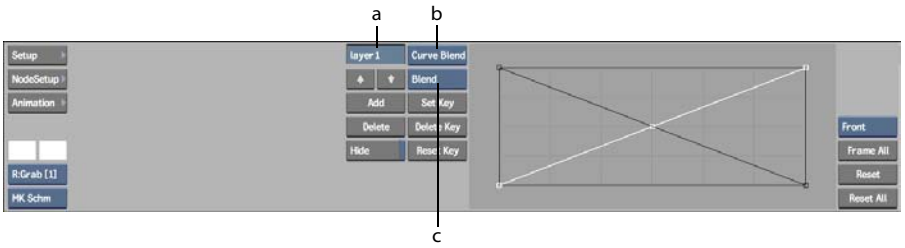
## Curves Blend

Use Curves Blend to adjust the blending of the front and back images of a CBlend or MBlend node layer that has a matte component.

**To use Curves Blend:**

1. Select the CBlend or MBlend layer by clicking the red or blue box to the right of the layer.

   The CBlend or MBlend menu appears and the name of the layer you selected appears in the Layer Name field.




a) Layer Name field b) Blend box c) Logic Ops box

   For MBlend nodes, if the layer has a matte component (that is, there are nodes in the Matte pipe), the Curves Blend option is selected in the Blend box and the Matte Curves graph is displayed at the right of the menu.

   **NOTE:** If Basic Blend was previously selected, then it is displayed. To display Curves Blend, select it from the Blend box.

2. Display the Current Result view.

   This displays the result for the entire blend node.

3. To perform a logical operation on the front and back images, select one from the Logic Ops box.

4. Adjust the front and back matte curves as needed. See "Adjusting the Front and Matte Luminance Curves" on page 1391.

## Using Several Layers in a Blend Node

You can use up to four layers in blend nodes to create the composite. Using layers, you can avoid doing multiple passes on the same composite.

Layers are processed upwards from the bottom layer. In other words, the uppermost layer will appear on top of the next layer, and so on.

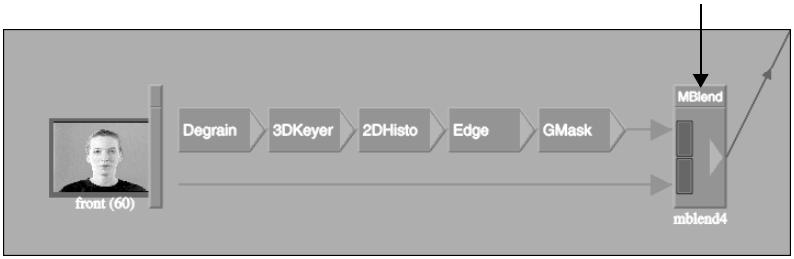
The back component of the lowest layer is a pure black image (for MBlend nodes) and the node input image (for CBlend nodes). For additional layers, however, the back component is different. On both CBlend and MBlend nodes, the result image of the lowest layer is fed into the next highest layer to serve as its back component. Likewise, the result image of this layer is fed into the next highest layer where it serves as that layer's back component, and so on.

**NOTE:** The Current Layer proxy does not display the current layer using the result of the previous layer, as described above. Instead, it displays the layer as if the back clip were a black image (for MBlend nodes) or the front image (for CBlend nodes).

You can change the order of the layers using the Priority Editor.

**To create a new layer:**

1. Select the blend node by clicking anywhere in the rectangular box at its right end.




The node is highlighted and the Blend Node menu appears.



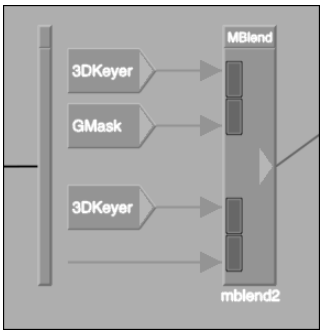

a) Layer Name field b) Add button

2. Click Add to create the new layer.

   A new layer is added to the blend node, above the previous layer. The default name for the new layer is layer2.

3. Add nodes to the layer as needed, as described in "Adding Nodes to the Pipeline" on page 1364.

A simple, two-layer MBlend node is shown as follows.




**To change the order of the layers:**

1. Select a layer by clicking either the red or blue box to the right of the pipes.
   The selected layer's name appears in the Layer Name field.




a) Layer Name field

2. Click the ▲ button to move the selected layer up a layer, or the ▼ button to move it down a layer.

## Renaming Layers

If you wish, rename layers to identify them more easily.

**To rename a layer:**

1. Select the layer by clicking on the red or blue box to the right of the layer.
2. Click the Layer Name field in the blend node menu.

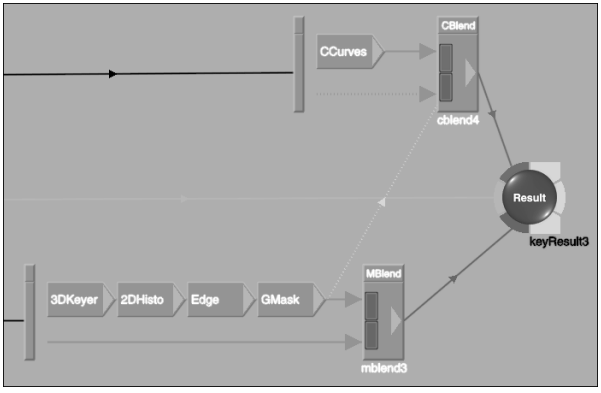



The on-screen keyboard appears.

3. Press **ESC** to remove the previous name and type a new name.
4. Press **ENTER** to save the name.

## Bypassing Pipes

On blend nodes, you have the option of inputting a source image from another node on the pipeline, effectively bypassing the pipes. For example, suppose you want to use the key-in clip matte in a colour correction in the Matte pipe of the CBlend node. Instead of copying all the nodes in the Front pipe of the MBlend node, you could just add a branch from the end of the MBlend Front pipe to the blue box on the CBlend node, as shown here.




When attaching an alternate input source to a Matte pipe, you should use a matte image. If you use a colour image, it will be converted to greyscale.

For instructions on drawing the branch, see "Adding Nodes to the Pipeline" on page 1364.

**NOTE:** To do this, you cannot have any nodes on the pipe receiving an alternate input source.

## Animation in the Modular Keyer

In the Modular Keyer, you typically create animations for garbage masks, key elements, and blue screen colour:

- To follow a moving element that you want to remove from the matte, see "Animating Garbage Masks" on page 1466.
- To animate the tolerance, softness, and patch ranges in a clip, see "Animating Key Elements" on page 1440.
- To animate saturation in the Colour Corrector, see "Creating Animations" on page 1684.

## Nodes Placement Table

Most nodes can be placed anywhere on the pipeline. There are a few exceptions when it comes to the pipes of blend nodes. The function of a particular node is not possible on some pipes because of the way the pipes operate. See "Blend Nodes" on page 1395.

The following table lists the locations in the processing pipeline where you can place the various nodes of the Modular Keyer:

| Node | CBlend Front Pipe | CBlend Matte Pipe | MBlend Front Pipe | Mblend Matte Pipe | Other Pipeline Parts |
|---|---|---|---|---|---|
| 2D Histogram | | x | x | x | x |
| 3D Keyer | | x | x | x | x |
| MasterK | x | x | x | x | x |
| CBlend | | | | | x |
| Colour Correct | x | | | | x |
| Colour Curves | x | | | | x |
| Colour Warper | x | x | x | x | x |
| Degrain | x | x | x | x | x |
| Difference Matte | | | | | x |
| Edge | | x | x | x | x |
| GMask | | x | x | x | x |
| Logic Op | | | | | x |
| Matte Curves | | | | | x |
| Monochrome | x | x | x | x | x |

| Node | CBlend Front Pipe | CBlend Matte Pipe | MBlend Front Pipe | Mblend Matte Pipe | Other Pipeline Parts |
|---|---|---|---|---|---|
| LUT Editor | x | x | x | x | x |
| MBlend | | | | | x |
| Negative | x | x | x | x | x |
| Regrain | x | | | | x |
| RGB Blur | x | | | | x |

**NOTE:** The Result node is not included in this table because you cannot attach anything to it downstream. It can only reside at the end of the pipeline.

# 59 3D Keyer

## Summary


*About the 3D Keyer* ..... *1407*
*Accessing the 3D Keyer* ..... *1408*
*Creating a Precise Key* ..... *1410*
*Mastering the RGB Viewer* ..... *1424*
*Animating Key Elements* ..... *1440*
*More Keying Techniques* ..... *1442*
*Setting 3D Keyer Preferences* ..... *1445*


## About the 3D Keyer

Like traditional keying, the 3D Keyer node in the Modular Keyer is used to select a range of colours to key out, such as the blue or green background in a clip. In the 3D Keyer, however, this range of colours is represented visually in an RGB viewer. You can use the RGB viewer to analyse the colour areas in a clip, and then refine the key with increased accuracy.

The 3D Keyer can be used for many purposes other than pulling a key from the key-in clip. For example, in the Modular Keyer, you could use the 3D Keyer node in the Matte pipe of the CBlend node to isolate a region of the front clip to which you want to apply a particular colour correction.

**NOTE:** It is recommended that you be familiar with the use and terminology associated with the Modular Keyer before you use the 3D Keyer. See Chapter 58, "Modular Keyer," on page 1355.

### 3D Keying Workflow

The following table shows the recommended workflow for the 3D Keyer.

| Step: | Refer to: |
|---|---|
| 1. Open the Modular Keyer, select the clips, and then open the 3D Keyer. | "Accessing the 3D Keyer" on page 1408. |
| 2. Sample for tolerance. | "Setting the Tolerance" on page 1411. |
| 3. Sample for softness. | "Setting the Softness" on page 1415. |
| 4. Minimize the noise in softened areas. | "Removing Noise from Softened Areas" on page 1417. |
| 5. Remove grey areas from the key using negative sampling and patches, garbage masks, or RGB colour and softness adjustment. | "Removing Grey Areas in the Key" on page 1421, Chapter 60, "Garbage Masks," on page 1447, "Techniques for Adjusting Softness" on page 1442. |
| 6. Adjust the luminance of the key. | "2D Histogram Node" on page 1379. |
| 7. Adjust the edges of the key. | "Edge Node" on page 1385. |
| 8. Remove colour spill. | "Colour Curves Node" on page 1382. |
| 9. Adjust front and back matte curves. | "Result Node" on page 1391. |
| 10. Process the clip. | "Processing Options" on page 1394. |

## Accessing the 3D Keyer

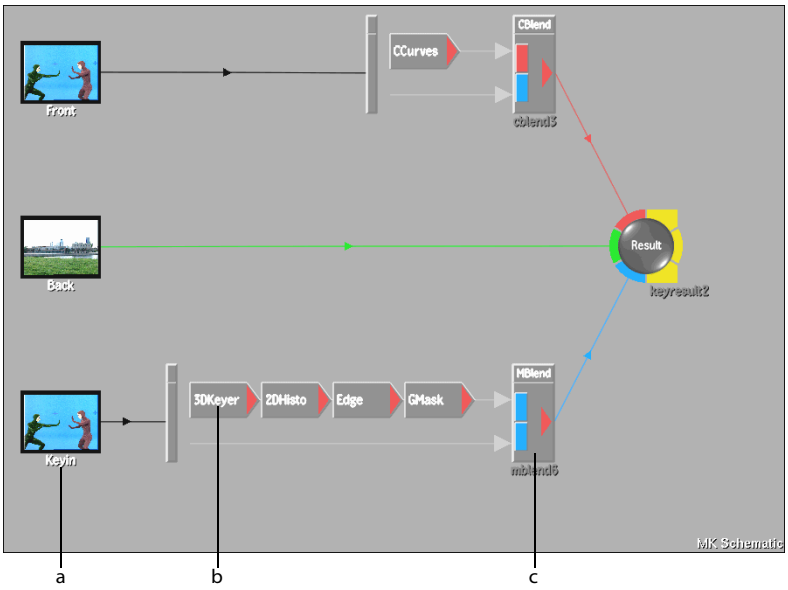
You access the 3D Keyer from the processing pipeline of the Modular Keyer.

**NOTE:** For information on accessing the Modular Keyer from Action, see "Accessing the Modular Keyer from Action" on page 1839.

**To access the 3D Keyer:**

1. In the Main menu, click Effects.
2. In the Effects menu, click Modular Keyer.
3. Select a front clip, a back clip, and a key-in clip.

The Modular Keyer schematic is displayed at the top of the screen.

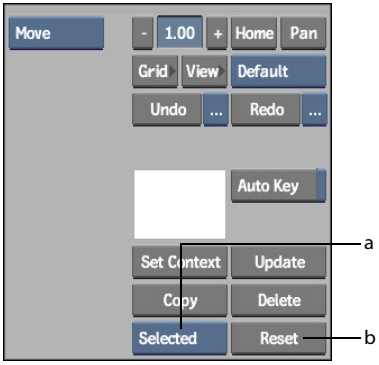



a) Matte branch b) 3DKeyer node c) MBlend node

4. Click the 3DKeyer node.

   The 3D Keyer menu appears.

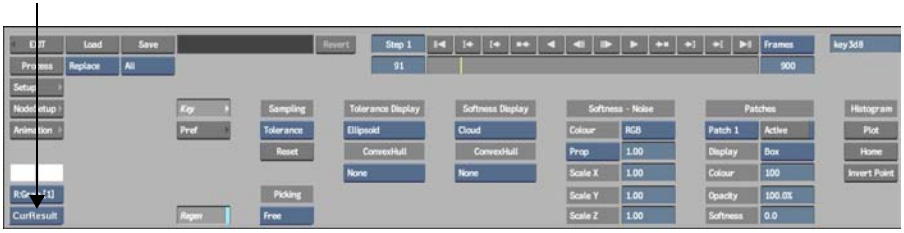
5. From the Selection box, select Selected.



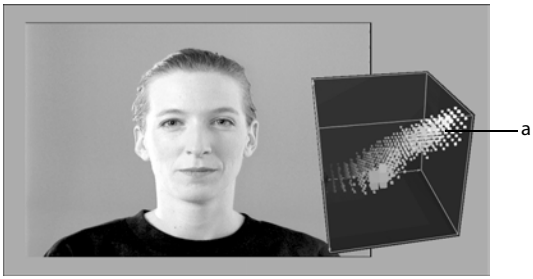

a) Selection box b) Reset button

6. Click Reset.

7. From the View box, select CurResult (or press **F4**) to view the input image for the 3D Keyer. When using the default processing pipeline in the Modular Keyer, this is the KeyIn clip.




The image window showing the KeyIn clip and the RGB viewer appears.




a) RGB viewer

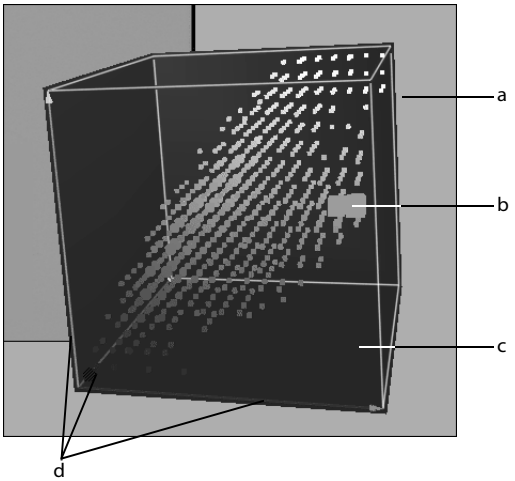
## Creating a Precise Key

This section describes the tools you use to create a precise key with the 3D Keyer. You can learn other techniques for perfecting your key in "More Keying Techniques" on page 1442.

The 3D Keyer node can be placed anywhere in the Modular Keyer processing pipeline except the Front pipe of the CBlend node. This is because the purpose of the CBlend Front pipe is to colour correct the Front clip, and the result of the 3D Keyer node is a matte.

### Using the RGB Viewer

The RGB viewer is a 3D colour model for the key-in clip. Its X, Y, and Z axes represent the red, green, and blue components of the key-in clip's colour space. The cubes of colour show the distribution of all the colours of the key-in clip in RGB colour space. This 3D colour map is referred to as the 3D histogram.




a) The colours in the key-in clip are represented by the colour cubes of the 3D histogram

b) More prevalent colours are represented by larger cubes

c) Black canvas background

d) Red, green and blue axes

When you scroll through a clip, the 3D histogram cubes update to display the colour distribution of each frame.

Use the 3D histogram to analyse the colour mapping of the key-in clip and to locate the colours to be keyed out. When you sample for tolerance and softness, the sampled areas are represented as ellipsoids in the RGB viewer. You can manipulate sampled objects in the viewer to fine-tune the key. When you plot a colour to key in the image, its location is plotted in the RGB viewer.

You can turn the display of the histogram and the black canvas background on and off and set options to control their appearance. Change the display any time as you create the key to help you best visualize the contents of your image and work with the RGB viewer. To learn more about controlling the display of the RGB viewer, see "Setting the 3D Histogram Display" on page 1425.

## Setting the Tolerance

The first step in pulling a key with the 3D Keyer is to set a range of colours to be keyed out from the front clip. This is called the tolerance range. All pixels in the key-in clip in the tolerance range are black in the matte.

To specify the tolerance range, sample the area that you want to key out in the image window. Take one or more samples until you are satisfied with the result. The tolerance range must not

be too large or the edge of the composite will be too hard and the subject in the front clip will appear to be pasted into the back clip.

**To set the tolerance range:**

1. Click Key.

   The 3D Key menu appears.




a) Sampling box b) Sampling Reset button c) Auto Key button

2. Make sure you are at frame 1. If you move to a different frame while sampling, you will set a second tolerance keyframe (at the new frame) and animate the tolerance.

   **NOTE:** To avoid setting keyframes, disable Auto Key.

3. In the Sampling box, set the sample type to Tolerance (or press **T**).

4. Press **CTRL** and drag the cursor in the area to be keyed out.

   A red rectangle appears. The pixel values in the rectangle are used to define the tolerance range. Notice that the rectangle has a maximum size. This ensures that the result is computed quickly.

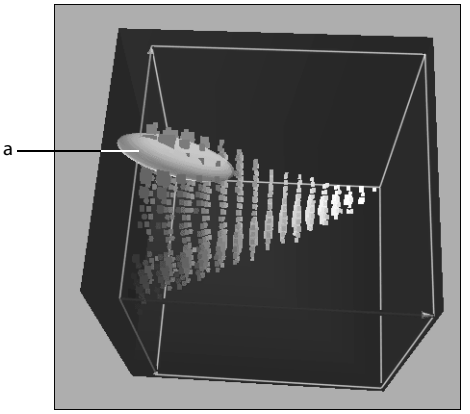
   **NOTE:** You can also take a sample by clicking the image and dragging the colour picker in the area to be keyed out. All pixel values that the colour picker samples are used to set the tolerance range.

5. If needed, add to the tolerance range by sampling several more rectangles. The ellipsoid gets bigger as you add to the tolerance.

   **NOTE:** If you are not satisfied with the result of the last sample, click Undo. The last sample you performed is cancelled. To reset the entire tolerance sample, click the Sampling Reset button. To remove the entire sample range at the current frame and start over with a new sample, press **CTRL+ALT** and drag the cursor in the area to be keyed out.

### Viewing the Tolerance Sample

The tolerance sample in the RGB viewer is represented as an ellipsoid by default. The ellipsoid shows you the location, in RGB colour space, of the range of colours included in the sample. All colours in the tolerance ellipsoid are black on the matte.




a) Tolerance ellipsoid

When the histogram is displayed, you can see the location of the sample in relation to the other colours in the image. When it is hidden, you can see the sample more clearly. As you work, show or hide the histogram using the following techniques:

- To display or hide the histogram, press **H**. See "Setting the 3D Histogram Display" on page 1425.
- To view the sample more closely, rotate the RGB viewer by pressing **CTRL** and dragging it. To zoom in on the RGB viewer, press **SHIFT** and drag inside it from left to right. To move the RGB viewer, press **ALT** and drag it.

### Viewing the Convex Hull

The tolerance ellipsoid surrounds the exact colours sampled, which are connected in RGB space to form a 3D convex hull. You can see the convex hull in the ellipsoid by changing the tolerance display.

**To view the convex hull:**

1. Press **H** to remove the histogram.
2. In the Tolerance Display box, set the tolerance display to Cloud, which is semi-transparent.




a) Tolerance Convex Hull box b) Tolerance Display box c) Softness Display box

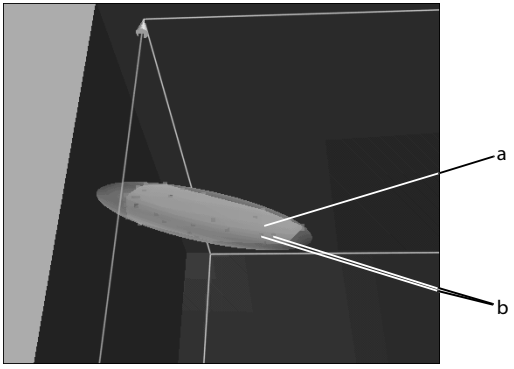
**NOTE:** To learn more about controlling the display of the tolerance sample, see "Changing the Display of Key Elements" on page 1426.

3. In the Softness Display box, set the softness display to None.

**NOTE:** When you set the tolerance range, the 3D Keyer automatically creates a minimum softness range that is equivalent to the tolerance range. This creates a softness ellipsoid of equal size to the tolerance ellipsoid in the RGB viewer. Sometimes the softness ellipsoid is visible at this point, depending on the way the ellipsoids are displayed.

4. Set the Tolerance Convex Hull box to Vert&Surf.

You can now see the convex hull, with vertices indicating the exact colour areas sampled.




a) Convex hull b) Convex hull vertices

The convex hull contains the exact colour values of the tolerance sample, while the ellipsoid represents the actual area in which corresponding pixels will be black in the matte. The 3D Keyer uses the ellipsoid rather than the convex hull to determine the keyed out area because it is much faster to calculate

You can change the shape of the convex hull directly in the RGB viewer to adjust the tolerance. The ellipsoid re-orients itself according to the new shape. See "Reshaping the Convex Hull" on page 1438.

5. For the next step, return the softness display to Cloud.

## Setting the Softness

The next step is to set a range of colours in the key-in clip to be partially transparent so as to soften the transition between the front and back clips in the composite. This is called the softness range. To specify the softness range, sample the areas to be softened in the image window. The pixels in the key-in clip in the softness range are grey in the matte. The key should have the greatest possible softness value.

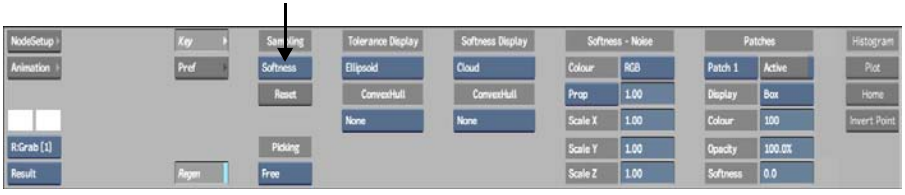
As shown in the following steps, the softness range can be set using the RGB or YUV colour models. RGB Softness is the default setting.

### To sample for softness:

1. Make sure you are at frame 1. If you move to a different frame while sampling, you will set a second softness keyframe (at the new frame) and animate the softness.

   **NOTE:** To avoid setting keyframes, disable Auto Key.

2. From the Sampling box, select Softness (or press **S**).




3. From the View box, select Front (or press **F1**) to view the input image for the 3D Keyer.
4. Identify an area where softness is needed. For example, if the clip consists of a talent in front of a blue or green screen, softness is needed at the edge of the talent to soften the transition between the front and back clips. If the clip contains transparency, softness is needed in the semi-transparent area.
5. From the View box, select CurResult (or press **F4**) to monitor the result as softness is applied to the matte while you sample.

   **HINT:** You can switch views as you sample the image. CurResult view (**F4**), shows the result of the processing pipeline up to the selected node. To see the Front Source, press **F1**.

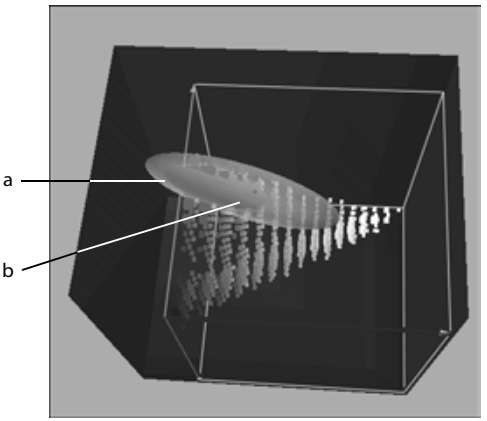
6. Zoom in to see the image more closely.

7. Click in the area you identified.

   The cursor changes to a colour picker.

8. Drag the colour picker over the area in the image to be softened. Avoid sampling any area that should not be softened, such as the key itself; however, there is no need to avoid areas that have been keyed out. For transparencies, drag the colour picker in the area that you want to be semi-transparent.

   A softness ellipsoid appears in the RGB viewer. Notice the tolerance ellipsoid in the softness ellipsoid.



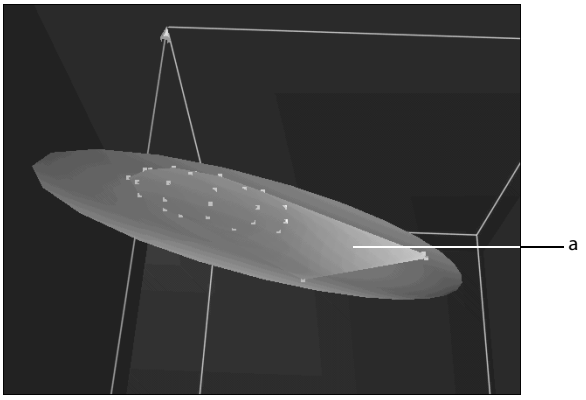

a) Softness ellipsoid b) Tolerance ellipsoid

All colours in the softness ellipsoid (except those inside the tolerance ellipsoid) will be grey on the matte. In the softness ellipsoid, the closer a point is to the tolerance ellipsoid, the darker the grey will be. For example, the mid-point between the edge of the tolerance ellipsoid and the edge of the softness ellipsoid is always the same mid-grey.

Notice how the softness ellipsoid increases in size as you sample the edges.

**NOTE:** The softness is rendered interactively on the matte - you see the results immediately. For information on rendering the softness only after releasing the cursor, see "Regen" on page 1445.

9. Like the tolerance ellipsoid, the softness ellipsoid has a convex hull. To see it clearly, set the Tol Display and Tol ConvexHull display to None, and set the Soft ConvexHull display to Vert&Surf.




a) Softness convex hull

10. If needed, take another sample elsewhere on the edges or transparency. Each time you sample, the pixels touched by the colour picker contribute to the previously calculated softness range.

**NOTE:** If you are not satisfied with the result of a sample, click Undo. To reset the entire softness sample, click the R button. To remove the entire sample range and start over with a new sample, press **CTRL+ALT** and drag the cursor in the area to be softened.

11. From the View box, select MK Schematic (or press **ESC**) and, in the schematic, click the Result node.

12. From the View box, select CurResult (or press **F4**) to view the result.

The edges are softened but may be grainy.

## Removing Noise from Softened Areas

Once you sample for softness, use the Minimize Noise option to remove grain from the softened areas. Graininess, also known as noise, can occur at the edges of the key, or in the semi-transparent areas such as water or glass.

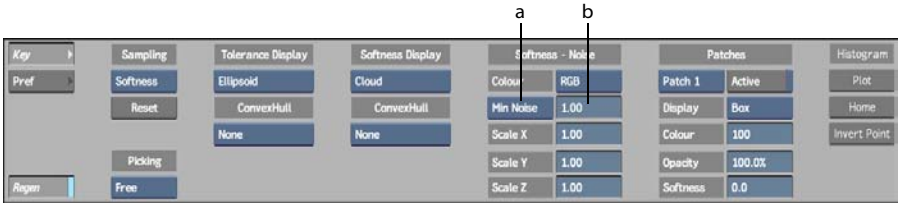
First, sample an area containing noise. The 3D Keyer analyses the sampled area. Using Minimize Noise, you can then scale the softness in such a way as to minimize the noise in the softened areas.

Minimize Noise is especially useful for semi-transparent areas and edges requiring a lot of softness, such as Smoke, reflection, and shadows.

**HINT:** If the entire clip is grainy, or if you are not satisfied with the results after scaling the softness, consider using another approach. For example, degrain the clip with Degrain before keying with the 3D Keyer. You can add a Degrain node to the beginning of the Matte branch anytime. Additionally, use Minimize Noise on a degrained clip if needed.

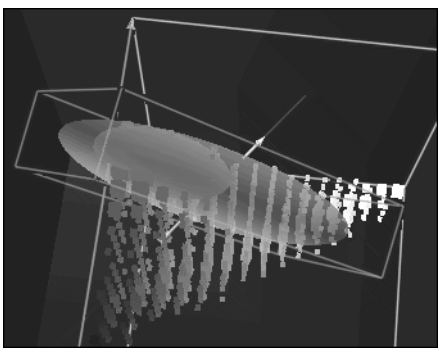
**To remove noise:**

1. Sample for softness. See "Setting the Softness" on page 1415.
2. Zoom in and choose the area you want to analyse. Look for graininess in the softened areas. For transparencies, look for graininess in the semi-transparent areas.
3. Press **N** (Noise) and drag a rectangle in the selected area.
   The 3D Keyer analyses the pixels in the rectangle.
4. Select Min Noise from the Softness Scaling box.




a) Softness Scaling box b) Scaling field

An arrow appears in the softness ellipsoid, showing the direction in which the softness needs to be increased to reduce graininess in the sampled area.



5. Increase the softness using one of the following methods:

   • Drag the cursor over the Scaling field to the right. The softness is increased based on the results of the analysis from the grainy region. Observe that the softness ellipsoid is scaled in the direction of the arrow.

   **NOTE:** Each time you change the Scaling value, it is returned to 1.00.

   • Use a colour value plotted in the image window as the basis for virtual point scaling of softness. To do this, use the **O** hot key to plot a point in the image window, then press **CTRL+V**, and click and drag in the Player.

6. If some edges or areas are still not softened, analyse again in that area and repeat the procedure.

7. Return the Softness Scaling to Prop (proportional scaling).

   Alternatively, press **ALT** + **N** to scale softness based on the Minimize Noise analysis. This hot key is the equivalent of selecting Minimize Noise in the Softness Scaling box, then scaling the softness using the Scaling field.

   **NOTE:** When Minimize Noise scaling is selected, it controls the arrow in the RGB viewer. To manually control the arrow, you must return to proportional scaling.

**To scale softness using ALT+N:**

1. Perform a noise analysis.

   **NOTE: ALT** + **N** only works if an analysis for the noise has been done.

2. Press **ALT** + **N** and click and hold the cursor anywhere in the image window. Drag the cursor to the left to decrease the noise or to the right to increase it.

   The softness is scaled according to the noise analysis. Notice that Minimize Noise appears in the Softness Scaling box as you use the hot key. When you release the cursor, the Softness Scaling option returns to Prop.

   **HINT:** For transparencies, use the **V** hot key to remove unwanted grey areas in the matte, then use **ALT+N** to reduce noise in areas you chose to soften (the transparency). Perform the two procedures alternately until you achieve the best result.

## Using YUV Softness

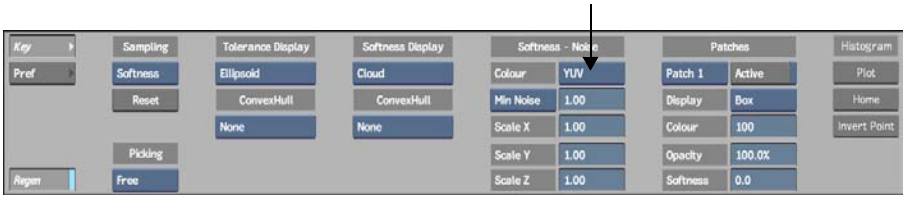
If you are not satisfied with the softness result—for example, if graininess still remains in the softened areas, try using YUV Softness. This option calculates the softness according to the YUV colour space.

YUV Softness often creates softened areas that are smoother and is typically useful for shadows and transparencies. However, since it removes more noise, the resulting softness range is less precise.

**NOTE:** You can switch between RGB and YUV Softness and retain their settings.

**To use YUV Softness:**

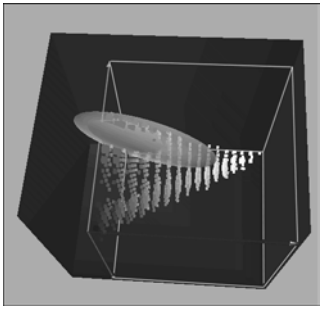
1. Select YUV from the Softness box.



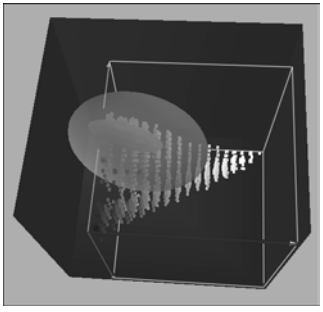

2. Sample for softness as described in "Setting the Softness" on page 1415.
3. Minimize the noise as described in "Removing Noise from Softened Areas" on page 1417.

### Compare YUV with RGB Softness

Select RGB Softness from the Softness box. The previous RGB Softness range is still in effect. Compare the results with the YUV Softness. Generally, the softness ellipsoid is larger with YUV Softness, as shown in the following example.



With RGB Softness, the softness ellipsoid is bound by the convex hull



With YUV Softness, the softness ellipsoid is scaled according to the Y component of YUV colour space

If you are satisfied with the result, use YUV Softness. If not, return to RGB softness.

## Removing Grey Areas in the Key

Once you have added softness, check to see if there are any grey areas in the key resulting from the setting. If so, there are several techniques to remove the grey areas:

- Perform negative sampling on the areas.
- Use patches.
- Use garbage masks.
- Manipulate the softness element in the RGB viewer.
- Use the Softness fields.

In this section, two methods are shown: using Negative Sampling to refine the softness range, and using the Patch tool to create "selective keys" in the white areas of the matte. To learn other ways to remove unwanted grey areas, see "Techniques for Adjusting Softness" on page 1442.

### Negative Sampling

This is probably the simplest method of removing greys from the matte. You sample in the unwanted grey area to subtract those colour values from the softness range.

Try this method first to see if it solves the problem. However, if the colour values in the foreground subject are too similar to those at the edges, you may remove too much of the softness.

#### To perform negative sampling:

1. Click CurResult (or press **F4**). Identify the unwanted grey areas in the matte.
2. Select Sample Softness from the Sampling box.
3. Press **ALT** and click a grey area. Gently drag the cursor over the area.

   If the negative sampling removed too much of the desired softness or brought back graininess, click Undo and try another method.

### Adding a Patch

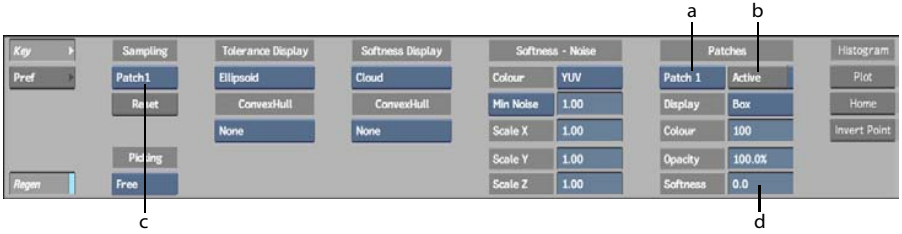
Patches are another type of sample you can take in the image window. Unlike tolerance and softness, you can specify the colour that a patch sample renders on the matte. Patch samples can be rendered as white, black, or any shade of grey on the matte. You can also set the opacity of a patch.

One use for patches is to remove unwanted grey areas from the matte. Use a patch to isolate a range of colours from those that have been included in the softness range, then set the colour you want the pixels to have on the matte. Sampling a patch to remove grey areas in the key is similar to creating a garbage mask by keying instead of drawing.

You can use up to three different patches in a key.

**To sample a patch:**

1. From the View box, select CurResult (or press **F4**).
2. Identify the unwanted grey areas in the matte.
3. In the Sampling box, set the sample type to Patch1 (or press **ALT+1**).

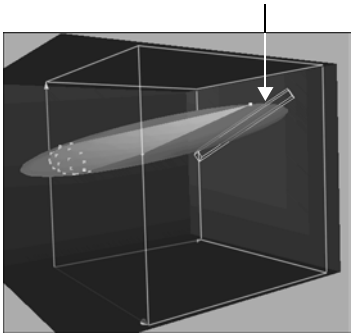



a) Patches box
b) Active button
c) Sampling box
d) Patches Softness field

4. In the Patches box, select Patch 1.
5. Enable Active.
6. Specify the colour in which you want to render the patch. In this example, make the patch white by setting the P1(Patch 1) Colour to 100 (this is the default value). To render the sampled values as black, enter a value of 0. Use a value between 0 and 100 for any shade of grey.
7. Sample the unwanted grey area by dragging the cursor over it.

   The grey areas of the matte corresponding to the colour values sampled are changed to white.

All the colour values sampled are included in the patch. Notice the patch in the RGB viewer, represented by a white wireframe box. All colour values in the box will be rendered white on the matte.



8. If necessary, sample again to add to the patch. Watch the edges to make sure they are not affected by the sample.

   **HINT:** To remove colour values from the sample, press **ALT** as you sample. To undo a sample, click Undo.

9. If needed, soften the edges of the patch by dragging the cursor to the right or left in the Patches Softness field.

   A negative softness value softens the edges of the patch inwards from the edge. A positive value softens the edges outwards beyond the edge, adding softened pixel values to the patch.

   **HINT:** You can view softness as a red wireframe box when the patch is displayed in Box mode. See "Changing the Patches Display" on page 1428.

10. If needed, adjust the opacity of the patch using the P1 Opacity field A value of 100% renders the patch as fully opaque. A value of 0% renders the patch as fully transparent.

    The RGB viewer now contains three key elements:

    • The tolerance sample (as an ellipsoid)

    • The softness sample (as an ellipsoid)

    • The patch (as a white wireframe box)

For instructions on completing the key using the basic keying technique, see the sections referred to in "3D Keying Workflow" on page 1407.

# Mastering the RGB Viewer

The RGB viewer gives you a graphic representation of what you are doing in the key. In this section, learn how to:

- Move, rotate, and zoom in on the RGB viewer.
- Change the display of the 3D histogram and canvas.
- Change the appearance of elements in the RGB viewer.
- Select key elements in the RGB viewer.
- Plot pixels in the image and in the RGB viewer.
- Translate, rotate, and scale key elements in the RGB viewer.
- Reshape the convex hull by manipulating its vertices.

## Moving, Rotating, and Zooming in on the RGB Viewer

The RGB viewer represents the 3D colour space of a key-in clip. As you work on the precision of a key, you will want to change the position, orientation, and size of the RGB viewer. Use **ALT**, **SHIFT**, and **CTRL** to move, rotate, and zoom in on the RGB viewer.

| To: | Do this: |
|---|---|
| Move the viewer | **ALT**-click the viewer and drag it. |
| Zoom in on the viewer | **SHIFT**-click the viewer and move the cursor to the left or right. |
| Rotate the viewer | **CTRL**-click the viewer and move the cursor in any direction. By default this rotates the viewer around its centre. Using Rotation Axis options in the Preferences menu, you can also rotate the viewer around a plotted point, or around the centre of the tolerance or softness ellipsoid. This makes it easier to zoom in on specific elements in the viewer. |

### Resetting the RGB Viewer

To reset the viewer's position, orientation, and size, click Home in the lower-left corner of the Key, Patches, or Preferences menu.

**NOTE:** Other settings, such as resolution or canvas light, are not reset.

## Setting the Display of the RGB Viewer

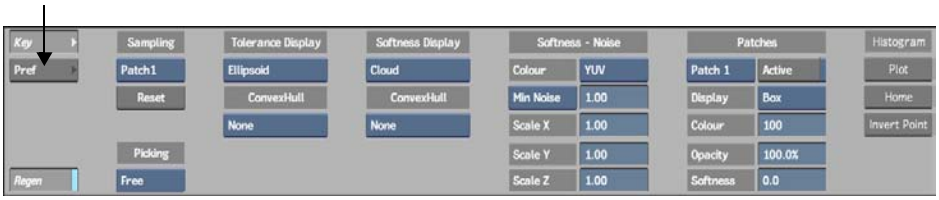
As you work with sampled elements in the RGB viewer, set the display of the 3D histogram, canvas background, and border lines to suit the operation you are performing. For example, when modifying the softness range, consider hiding the 3D histogram to see the softness ellipsoid more clearly.

### Setting the 3D Histogram Display

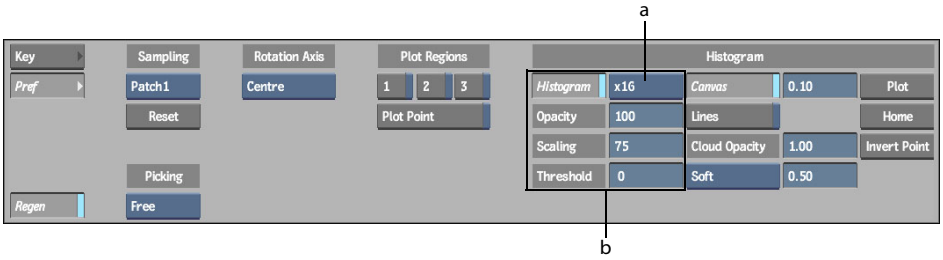
The 3D histogram provides a visual representation of the colours in the key-in clip. It shows how the colours in your clip are distributed in RGB colour space. The most prevalent colours are represented by larger cubes; colours that are less prevalent are represented by smaller cubes.

**NOTE:** The size of the cubes approximates the colour usage in the image, but it is not intended as an exact representation. You can increase the resolution of the cubes using the histogram grid.

Change the display of the histogram using the Preferences menu. To access the Preferences menu, click Pref.




The Preferences menu opens.




a) Histogram grid b) Histogram setup options

**Histogram —** Shows or hides the histogram. Alternatively, use the **H** hot key.

**Histogram grid —** Displays the resolution for the cubes:

- x16 (the default)
- x8 displays fewer and larger cubes
- x32 displays smaller cubes

**Opacity field —** Adjusts the opacity of the cubes. As you adjust the opacity, smaller cubes become transparent at a faster rate than larger ones. The default setting is 100% opacity.

**Scaling field —** Resizes the cubes. Cubes representing less prevalent colours (the smaller cubes) are scaled down more than those representing more prevalent colours. The cube of the most prevalent colour remains the same size (as set in the Histogram Grid box). By increasing

the size difference between the colours of greater and lesser prevalence, you can see the main components of the colour space more clearly.

**Threshold field —** Removes the display of colours that are less prevalent in the image. As you increase the threshold, less prevalent colours are increasingly removed from the histogram.

### Setting the Canvas Display

The canvas is the black background of the RGB viewer. Control the display of the canvas using the Preferences menu.




a) Canvas button b) Canvas Light field

**Canvas button —** Shows or hides the canvas. Alternatively, use the **C** hot key.

**Canvas Light field —** Sets the lighting in the RGB viewer. The light source emanates from behind the viewer.

### Setting the Line Display

You can show or hide a white outline of the borders of the RGB viewer, as well as green wireframe boxes around selected ellipsoids. Show the boxes to quickly identify the selected element, or hide them to reduce "clutter" in the viewer.

**To show or hide lines in the RGB viewer:**

➤ Enable or disable the Lines button in the Setup menu (or press **L**).

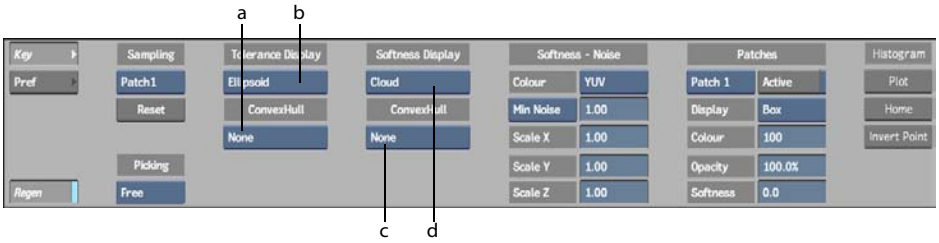
## Changing the Display of Key Elements

You can change the display of the tolerance ellipsoid, softness ellipsoid, and patches as you work on the key to suit the operation you are performing. For example, to adjust the tolerance range after setting the softness, you could set the softness display to wireframe, or remove its display altogether, for a better view of the tolerance. See "Setting the Tolerance" on page 1411 and "Setting the Softness" on page 1415.

### Setting the Tolerance and Softness Ellipsoids

As you sample the tolerance and softness in a key, corresponding key elements appear in the RGB viewer. Set the appearance of the tolerance and softness ellipsoids to make it easier to work with them while refining the precision of the key.

Use the Key menu to set the display of the tolerance and softness in the RGB viewer.




a) Tolerance Convex Hull box
b) Tolerance Display box
c) Softness Convex Hull box
d) Softness Display box

Use the Tolerance Display and Softness Display boxes to set the appearance of the tolerance and softness ellipsoids.

**Ellipsoid —** Displays an opaque ellipsoid of the exact colours sampled.

**Cloud —** Displays a semi-transparent grey ellipsoid. You can set the transparency of the ellipsoid using the Cloud Opacity field in the Preferences menu. See "Setting the Cloud Opacity" on page 1428.

**Wireframe —** Displays the ellipsoid as a wireframe outline.

**None —** Removes the display of the ellipsoid. Note that when an ellipsoid is not displayed, it still has an effect on the image.

Use the Tolerance Convex Hull and Softness Convex Hull boxes to set the appearance of the tolerance and softness convex hulls.

**Vertices —** Displays only the vertices of the convex hull.

**Surface —** Displays only the surface of the convex hull.

**Vert&Surf —** Displays both the surface and vertices of the convex hull.

**None —** Removes the display of the convex hull.

**NOTE:** Vertices do not appear on keyed elements when Tol Display or Soft Display is set to Ellipsoid (because an ellipsoid is opaque).

### Changing the Patches Display

You set the display of each of the three patches individually. In the Patches menu, use the Display boxes to set the display of patches 1, 2 and 3.

**Box —** Displays the patch as a wireframe box.

**Surface —** Displays only the convex hull of the patch.

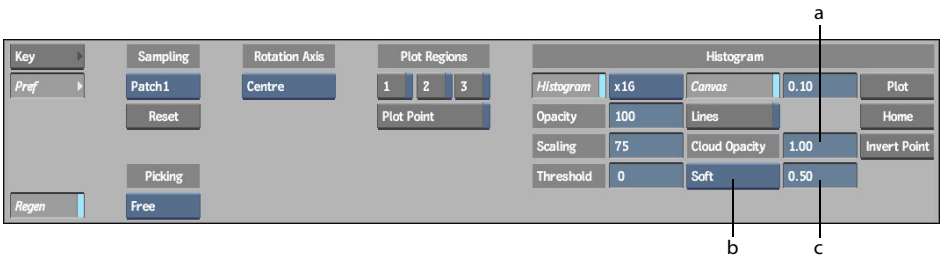
**Box&Surf —** Displays both the wireframe box and convex hull of the patch.

**Cloud —** Displays the patch as a semi-transparent grey box. You can set the transparency of the box using the Cloud Opacity field in the Preferences menu. See "Setting the Cloud Opacity" on page 1428.

**None —** Removes the display of the patch. When a patch is not displayed, it still has an effect on the image.

### Setting the Cloud Opacity

You can control the opacity of the Cloud setting of ellipsoids and patches as they appear in the RGB viewer using the Cloud Opacity fields in the Preferences menu.




a) Overall Opacity field b) Key Element box c) Individual Opacity field

You can adjust the opacity for all key elements or for individual key elements:

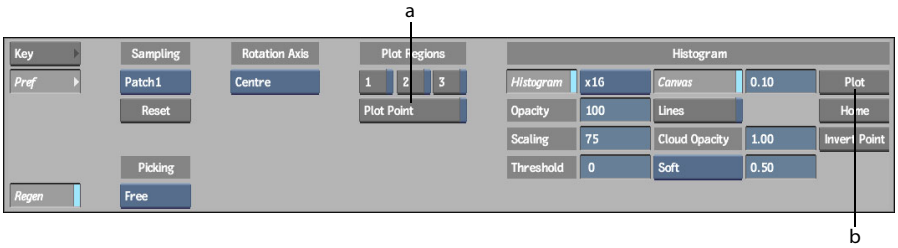
- To set the cloud opacity for all ellipses and patches, use the Overall Opacity field.
- To set the cloud opacity for an individual key element, select the element from the Key Element box, then set the opacity in the Individual Opacity field.

## Displaying Plotted Points and Regions

When you plot colour values and ranges of colour values in the key image, you can display or hide the plotted points and regions in the RGB viewer.

**To show or hide plotted points:**

➤ Enable or disable the Plot Point button in the Preferences menu (or press **B**).




a) Plot Point button b) Plot button

**NOTE:** When you plot a colour value, the Plot Point button is automatically enabled to display the colour value in the viewer.

**To show or hide Plot Regions 1, 2, or 3:**

➤ Enable or disable the corresponding buttons in the Preferences menu.

## Selecting Key Elements in the RGB Viewer

As you translate, scale, and rotate key elements in the RGB viewer, you must select them individually. The 3D Keyer provides two methods for selecting key elements—clicking on them in the viewer or using the Picking box. The Picking box enables precise selection especially when tolerance, softness, and patch elements overlap each other in the RGB viewer.

The Preferences menu contains the Lines button. Use this button to display lines around key elements when they are selected in the viewer. This can make it easier to identify the selected key element.




a) Lines button b) Picking box

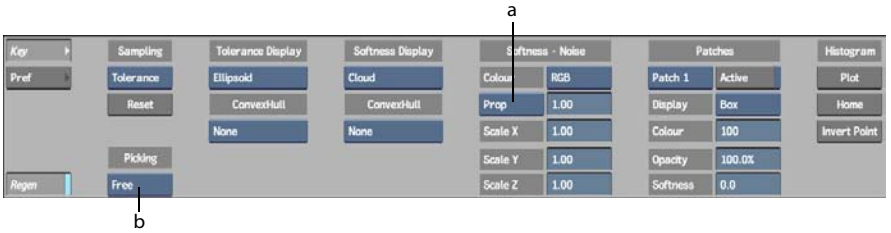
## Clicking Key Elements

When you click key elements in the RGB viewer, a directional arrow appears through the selected element. The arrow points in a particular direction according to where you click on the element. See "Controlling Elements with the Directional Arrow" on page 1432.

The Picking box must be set to Free to select an element by clicking it. Also, the Softness Scaling must be set to Prop not Minimize Noise (Minimize Noise selects softness and controls the arrow direction).

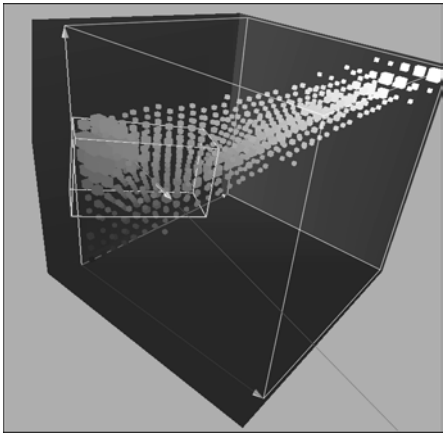
### To select key elements by clicking:

1. In the Key menu, select Free from the Picking box and make sure that Prop is selected in the Softness Scaling box.




a) Softness Scaling box b) Picking box

2. Select a key element in the RGB viewer by clicking it.



A directional arrow appears through the selected key element and, if the Lines button is enabled, a green wireframe box appears around the selected key element.

3. At this point, you are ready to proceed with modifying the selected key element. See "Translating, Scaling, and Rotating Key Elements" on page 1436 and "Reshaping the Convex Hull" on page 1438.

   If you are unable to select the element, the element may be behind or inside another element. You can hide the element that is in the way by setting its display to None. See "Changing the Display of Key Elements" on page 1426. Alternatively, use the Picking box to select the element, as described in the next procedure.

### Using the Picking Box

When an element is selected with the Picking box, you cannot select other elements in the viewer by clicking on them. This helps prevent other key elements from being selected by accident while you work with a particular key element.

The Picking box is also useful because it allows you to select a key element without changing its current arrow position. For example, if you accidentally click elsewhere in the viewer and lose the selection, and you want to re-select the element without changing the arrow position, use the Picking box.

**NOTE:** When you use the Picking box to select a key element that has not been previously selected, the arrow is not displayed. You must actually click the element to set the arrow direction.

#### To select key elements using the Picking box:

1. In the Key menu, verify that the Softness Scaling is set to Prop (Minimize Noise forces the softness to be selected).
2. Select the key element from the Picking box.




   If lines are displayed in the viewer, a selected ellipsoid has a green wireframe box around it and patch boxes change from white to green. If the element's arrow direction has been set, the arrow is displayed.

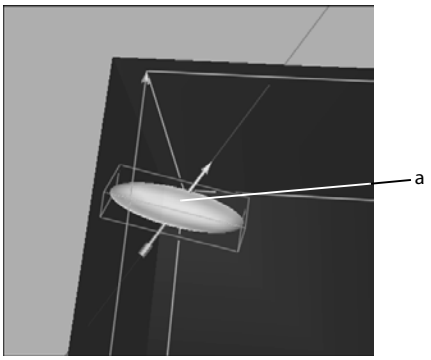
3. To display the element's arrow and set its direction, click the element.

   At this point, you are ready to proceed with adjusting the range of the selected key element.

## Controlling Elements with the Directional Arrow

Each key element (tolerance, softness, and patches) has a directional arrow that passes through its centre point. Use this arrow to indicate the direction in which you want to perform a particular action, such as scaling or translating the element.

- To display an element's arrow, select the element by clicking on it.
- To set the arrow direction manually, click inside the key element anywhere between its centre and the area towards which you want the arrow to point.




a) Click in the element to set the arrow direction.

**NOTE:** You can only click on a part of the element's surface that is visible. If necessary, rotate the RGB viewer so that the correct area of the surface is visible.

- To point the arrow towards a plotted point, simply select the element (either by clicking on it or using the Picking box) before plotting. The arrow will automatically point towards the plotted point.
- To reverse the direction of the arrow, click the Reverse Point button in the Key menu.

**NOTE:** When Minimize Noise is enabled, this tool controls the arrow direction. See "Removing Noise from Softened Areas" on page 1417.

## Plotting Colour Values

You can plot pixels in the key image and view the location of the pixel colour value in the RGB viewer. You can plot a single colour value or a range of colour values. These plotted areas do not affect the key at all—they simply identify colour values in the viewer.

You can plot a colour value to view its location in relation to key elements in the viewer. Additionally, you can employ a number of techniques to modify a key element in relation to a plotted colour value or range of values. For example, you could plot a colour value

corresponding to an unwanted grey area in the foreground subject, and then translate or scale the softness ellipsoid such that the colour value is outside the ellipsoid.

### Plotting Single Colour Values

Plotting a pixel in the key image sets the exact location of the colour value in the RGB viewer. The colour value is identified by a small, white wireframe cube in the viewer. As an alternative, you can use the Plot tool to select a colour value directly in the viewer by clicking on a 3D histogram cube.

If a key element in the viewer is selected before you plot the colour value, the element's directional arrow moves to point towards that colour. Plotting pixels in this way allows you to quickly refine the matte by translating or scaling a key element with respect to the plotted colour.

#### To plot a pixel on the key image:

1. In the RGB viewer, select the key element that you want to modify in relation to a plotted colour value. For example, click a patch key element.

   If you have problems selecting the element, see "Selecting Key Elements in the RGB Viewer" on page 1429.

2. If needed, zoom in on the key image so that you can select a pixel more easily.

3. Click Plot (or press **O**).




   Plot is enabled.

4. Click a pixel in the key image. You can also drag the cursor in the image, then release the cursor when the colour picker is over the desired pixel.

   In the RGB viewer, the colour value of the selected pixel is plotted and the arrow of the selected key element moves to point towards the plotted colour value.

   If needed, rotate the viewer by pressing **CTRL** and dragging it to get a better view of the key element with respect to the plotted value.

5. Proceed with modifying the selected key element. Using the hot keys, you can move the selected key element to refine the key.

| Press: | To: |
|---|---|
| **V**-click | Sample pixels where you click in the image. The arrow is repositioned in the RGB viewer. Drag left or right to scale along this axis. |
| **6** and drag key element | Move the selected key element in the direction of the arrow. |
| **7** and drag key element | Rotate the selected key element in any direction around its centre point. |
| **8** and drag key element | Scale the selected key element proportionally from its centre. Drag left to scale down and right to scale up. |
| **9** and drag key element | Scale the selected key element in the direction of the arrow (non-proportionally) from its centre. Drag left to scale down and right to scale up. |
| **0** and drag key element | Scale the selected key element in the direction of the arrow (non-proportionally), starting from the point on the key element's surface where the back of the arrow remains anchored in place. |

As you move the key element away from the plotted pixel, you can see the effect on the key image or the matte.

**To select a colour value in the RGB viewer:**

1. In the RGB viewer, select the key element that you want to modify in relation to a plotted colour value. For example, click a patch key element.

   If you have problems selecting the element, see "Selecting Key Elements in the RGB Viewer" on page 1429.

2. Press **H** to display the 3D histogram.

3. If needed, zoom in on the viewer or rotate it so that you can select a histogram cube more easily.

4. Click Plot (or press **O**).




Plot mode is activated and the cursor changes to a colour picker.

5. Select a cube in the histogram of the RGB viewer. If needed, drag the colour picker around the viewer until it is pointing to the correct colour value.

   The selected cube is surrounded by a white wireframe box and the direction of the key element arrow moves toward the selected cube.

### Plotting a Range of Colour Values

When you plot a range of colour values in the image, the resulting plotted region in the RGB viewer appears as a 3D convex hull. You can plot up to three colour ranges in the image. The plotted regions do not in themselves affect the key image in any way.

A plotted region allows you to compare the intersection of a key element with a particular colour range in the image, providing you with yet another alternative for adding precision to your key.

For example, use this tool to plot a colour range that you do not want to be softened. Using the plotting region as the reference, you translate and scale the softness ellipsoid away from the plotted region to ensure the softness precision of the key. Plotted regions also help you to determine whether or not to use a garbage mask. If a colour that you want to soften is the exact colour that you want key out, then you should apply a garbage mask.

#### To plot a region:

1. In the Preferences menu, enable the Plot Regions 1 button.

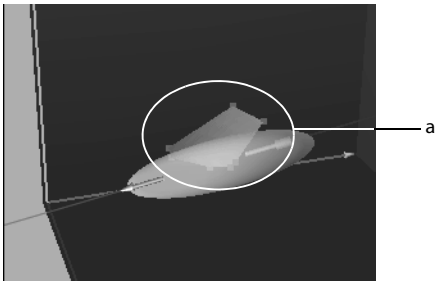
   The display of Plot region 1 is enabled.

2. In the Sampling box, select Plot1.




3. In the key image, sample one or more pixels using the same methods that you use for sampling tolerance or softness (simply drag in the image, or press **Ctrl** or **Ctrl+Alt**).

A 3D convex hull appears in the RGB viewer.




a) Each vertex contributes to the convex hull that represents the plotted region.

**4.** Continue sampling pixels in the key image until you are finished plotting the region.

**Plotting Several Regions —** You can plot a second and third region, and compare the positions of the convex hulls. To plot a second region, use the procedure described above, selecting Plot 2 from the Sampling box and enabling the Plot Regions 2 button.

For example, sample one plot region in an area of the matte containing unwanted grey areas, and another plot region where the grey area is intentional. You can then observe where the colours of the two regions are the same (where the plotted regions intersect), and adjust the softness accordingly.

| To: | Do this: |
|---|---|
| Remove the grey areas from the foreground subject. | Move the softness key element away from the plotted region intersection. |
| Prevent the matte from becoming over softened or transparent. | Use a patch. |
| Keep part of the key that has the exact colour as the area being softened. | Use a garbage mask. |

## Translating, Scaling, and Rotating Key Elements

You can fine-tune the key by translating, scaling, or rotating the tolerance ellipsoid, softness ellipsoid, and patches in the RGB viewer. For example, scale the softness ellipsoid in a particular direction to increase the softness. You use the same methods for all three key element types.

To translate or scale an element in a particular direction, you use its arrow to specify the direction. When scaling an element along the axis of the arrow, you have the option of scaling it equally in both directions from its centre, or scaling it only in the forward direction of the arrow. You can also scale an element proportionally in all directions (X, Y and Z directions).

Before performing the following operations, set up the RGB viewer to best display the elements you are working with. Zoom in on the element, decide if you want to show the histogram, and hide elements that are in the way. See "Changing the Display of Key Elements" on page 1426.

**HINT:** Display the 3D histogram as you make modifications to see the areas of colour that you are working in. Try reducing the size and opacity of histogram cubes to see more clearly. See "Setting the 3D Histogram Display" on page 1425.

To modify the tolerance or softness using these techniques, the ellipsoid must be displayed. The Tol Display or Soft Display must be set to Ellipsoid, Wireframe, or Cloud. Likewise, when reshaping patches, the patch box must be displayed. The box is displayed when the Display is set to Cloud, Box, or Box&Surf.

See "More Keying Techniques" on page 1442 to learn ways to apply these techniques in specific situations.

**To translate a key element:**

1. Select the element. See "Selecting Key Elements in the RGB Viewer" on page 1429.
2. Identify the direction in which you want to translate the element and set the arrow in this direction. You can do this manually. See "Controlling Elements with the Directional Arrow" on page 1432.
3. Alternatively, you can also plot a pixel on the image or a histogram cube (see "Plotting Single Colour Values" on page 1433). When you plot a pixel on the image or a histogram cube, the arrow of the selected key element automatically points towards the plotted pixel.
4. Press **6** and drag the cursor in the RGB viewer. Drag to the right to translate the element forward along the arrow axis, or to the left to translate it backward.

**To rotate a key element:**

1. Select the element. See "Selecting Key Elements in the RGB Viewer" on page 1429.
2. Press **7** and drag the cursor in the key element.

   The key element rotates in any direction around its centre point.

**To scale a key element proportionally:**

1. Select the element. See "Selecting Key Elements in the RGB Viewer" on page 1429.
2. Press **8** on the keyboard and drag in the RGB viewer. Drag to the right to increase its size, or to the left to make it smaller.

**To scale a key element from its centre:**

1. Select the element. See "Selecting Key Elements in the RGB Viewer" on page 1429.
2. Set the arrow in the desired direction. You can do this manually. See "Controlling Elements with the Directional Arrow" on page 1432.

   You can also set the arrow by plotting a point on either the image or a histogram cube. When you plot a point on the image or a histogram cube, the arrow of the selected key element automatically points towards the plotted pixel. See "More Keying Techniques" on page 1442.
3. Press **9** and drag the cursor in the RGB viewer. Drag to the right to scale it larger along the axis of the arrow, and to the left to scale it smaller.

   The element is scaled equally in the forward and backward directions of the arrow.

**To scale a key element in one arrow direction:**

1. Select the element. See "Selecting Key Elements in the RGB Viewer" on page 1429.
2. Set the arrow in the desired direction. You can do this manually. See "Controlling Elements with the Directional Arrow" on page 1432.
3. You can also set the arrow by plotting a point on either the image or a histogram cube. When you plot a point on the image or a histogram cube, the arrow of the selected key element automatically points towards the plotted pixel. See "More Keying Techniques" on page 1442.
4. Press **0** and drag the cursor in the RGB viewer. Drag to the right to scale it larger in the forward direction of the arrow, or to the left to scale it smaller towards the centre of the element.

   The element is scaled in the forward direction of the arrow only.

## Reshaping the Convex Hull

You can exclude or add specific ranges of colour to a sample by modifying the shape of the convex hull of the softness ellipsoid, tolerance ellipsoid, and patches. You do this by manipulating the vertices on the hull. The ellipsoid or patch box changes shape according to the new shape of the convex hull.

This can be an accurate way of modifying the sampled ranges since you can see the area of RGB colour space in which you are working and because you can plot specific parts of the image and add them to the hull. Also, scaling the ellipsoid using one vertex of the convex hull provides a more precise (localized) result than scaling using the arrow alone (using **0**).

To change the shape of the convex hull, you can add and move vertices, or delete vertices from the convex hull entirely.

Before performing the following operations, set up the RGB viewer to best display the elements you are working with. Zoom in on the element, decide if you want to show the histogram, and hide elements that are in the way.

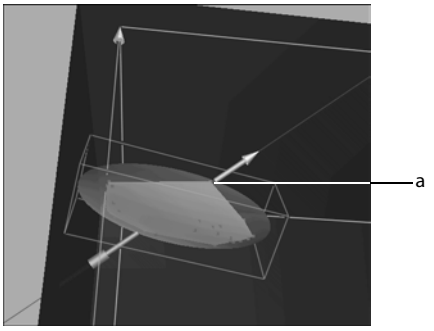
To reshape the convex hull of the tolerance or softness, the ellipsoid must be displayed. It must be set to Ellipsoid, Wireframe, or Cloud. Likewise, when reshaping patches, the patch box must be displayed. The box is displayed when the Display is set to Cloud, Box, or Box&Surf.

It is best to show the convex hull. Although it is not necessary to perform the operation—unless you are deleting vertices, you can see what you are doing more clearly. See previous sections in this chapter, such as "Changing the Display of Key Elements" on page 1426.

**To add vertices to the hull and move them:**

1. Select the key element by clicking it.
2. Position the arrow of the selected element in the direction in which you want the ellipsoid or patch to grow or shrink. For example, point the arrow towards colours you want to include in your sample. Alternatively, plot a point to position the arrow. See "Controlling Elements with the Directional Arrow" on page 1432.
3. Press and hold **V** on the keyboard and click anywhere in the RGB viewer.

   A vertex is added to the hull at the intersection of the arrow and the edge of the ellipsoid or patch.




a) Vertex is added to the hull

**NOTE:** When using **V** in the RGB viewer, you can scale any convex hull (tolerance, softness or patches). If you use **V** in the image window, it will apply to softness only.

4. To add colours to the sample, drag the cursor to the right. This moves the vertex in the forward direction of the arrow.

   To remove colours from the sample, drag the cursor to the left. This moves the vertex backward towards the centre of the element.

When you are satisfied with the result in the image window, release the cursor.

The hull is reshaped as you move the vertex. If you did not display the convex hull, it is temporarily displayed while you are moving the vertex. The direction of the arrow may change slightly as you move the vertex, but the direction it moves in is always the direction in which the arrow was initially pointing.

**NOTE:** You can release the **V** key and the cursor, then press them again to scale the same vertex. You retain control over the new vertex until you change the position of the arrow.

**To remove a vertex from the convex hull:**

1. Display the convex hull of the key element, including the vertices. See "Changing the Display of Key Elements" on page 1426.

   **NOTE:** You do not have to select a key element to delete a vertex from its convex hull.

2. If necessary, zoom in on the element to distinguish the vertices more clearly.
3. Press and hold the - sign on the keypad (not the one on the keyboard) and click on the vertex that you want to remove.

   See "Techniques for Adjusting Softness" on page 1442.

# Animating Key Elements

In a live-action clip, you can animate the tolerance, softness, and patch ranges as the subject in the clip moves. You can also animate the colour, opacity, and softness of patches.

## Animating the Range of Key Elements

You animate the tolerance, softness, and patch ranges by changing the range at different frames. In the Channel Editor, range changes appear in the Shape channel. You can set a Shape keyframe by:

- Adding or subtracting pixel values from the range by sampling again in the image.
- Adjusting the key elements in the RGB viewer. All transformations made to a key element are applied to its Shape keyframe, including translation, rotation, scaling, and noise analysis.
- Changing the values in the Softness Scaling X, Y, and Z fields.

If you display the convex hull while animating a key element, the convex hull fills the ellipsoid in between keyframes. The sample is recreated to fill the ellipsoid on interpolated frames. This ensures the smoothest possible transition between keyframes.

To display the Channel Editor, click the Animation button. For animation basics, see Chapter 67, "Animation," on page 1677.

**NOTE:** To animate key elements, enable Auto Key.

### Shape Keyframes

The shape of ellipsoids and patches is defined by their translation, rotation, and scaling values, so the Shape keyframe is actually composed of multiple parameters. The Y value in the Channel Editor does not have the same significance as it does for a single parameter (for example, opacity). Instead, the Y value is composed of sequential numbers that represent keyframes that have been set. Each consecutive keyframe is assigned a sequential Y value: the first keyframe has a Y value of 1, the second has a Y value of 2, and so on. Although the Y value does not represent a single value, you can still adjust the curve to tweak the shape.

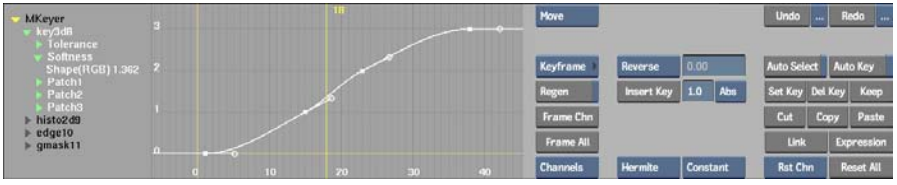
#### To animate the range of a key element:

1. Perfect the key at frame 1.
2. Enable Auto Key.
3. Scroll to other frames and, where necessary, adjust the range using any of the techniques provided in this chapter.

   Keyframes are added at each frame where you change the tolerance, softness, or patch range.

   **NOTE:** When you set a tolerance keyframe, a softness keyframe is also set. This is because the softness range is always at least as large as the tolerance range. When you set the tolerance range, the 3D Keyer automatically creates a minimum softness range that is equivalent to the tolerance range. When you adjust the tolerance, the softness range is also adjusted to accommodate the change.

4. Optionally, tweak the animation by adjusting the shape curve in the Channel Editor. The image updates as you make changes.




### Changing the Interpolation

Parameter values in between keyframes are interpolated. Change the type of interpolation using the Channel Editor.

The default interpolation for the shape curve is Hermite, which creates a smooth transition between keyframes. If your clip has a very sudden change in the colour values (for example, if a

light was switched on at a particular frame), use Constant interpolation between the two keyframes where the change occurs. See "Setting Interpolation" on page 1692.

### Animating the Patch Parameters

Animate the colour, softness, and opacity of patches by changing the values in the Patches menu. Channels for each of these parameters are located in the Patch folders of the Channel Editor.

**To animate the patch parameters:**

1. Go to the appropriate frame.
2. Enable Auto Key.
3. Change the values in the Colour, Opacity or Softness fields as needed.

### Resetting a Channel

There are two ways to reset a channel:

- Using the R (Reset) button next to the Sampling box
- Using the Reset Chn button in the Animation controls

## More Keying Techniques

In this section, learn how to adjust the key using various methods to manipulate the key elements (tolerance, softness, and patches) in the RGB viewer, as well as the Softness Scaling controls in the Key menu.

It is recommended to read "Creating a Precise Key" on page 1410 and "Mastering the RGB Viewer" on page 1424 before proceeding.

### Techniques for Adjusting Softness

This section includes three additional methods for adjusting the softness of the key.

#### Scaling the Softness Ellipsoid to Remove Grey Areas

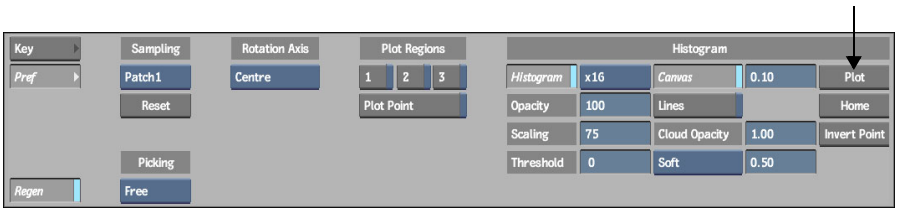
Increasing the softness may create unwanted grey areas in the foreground subject. There are several ways to remove these grey areas. One method is to plot a pixel in a grey area, then translate, scale, or rotate the softness ellipsoid such that the plotted region is no longer in the ellipsoid. In effect, you will no longer be softening the plotted region.

If you translate, rotate, or proportionally scale the softness ellipsoid, all areas of the ellipsoid are affected to a degree. By contrast, when you use vertex scaling, you can affect a more localized

area of the ellipsoid, leaving the rest of the ellipsoid unchanged. Vertex scaling is therefore often the most accurate method to use.

**To scale the softness ellipsoid:**

1. Show the canvas (press **C**) and hide the histogram (press **H**).
2. Use the Soft Display box to change the display of the softness ellipsoid to Cloud.
3. Select the softness ellipsoid in the RGB viewer by clicking on it or selecting Softness from the Picking box.
4. Display the CurResult clip to see the matte.
5. Zoom in to see the grey pixels up close.
6. Click Pref.
7. In the Preferences menu, click Plot.




8. Plot a grey pixel in the foreground subject by clicking it.

   The colour value of the pixel you clicked is plotted in the RGB viewer. The softness ellipsoid arrow passes through the plotted point.

9. To view the exact location of the plotted colour value in relation to the softness ellipsoid, rotate and scale the viewer.

   The plotted point inside the softened region is represented by the softness ellipsoid.

10. Press **V**, click in the viewer and drag the cursor to the left to scale the ellipsoid down along the axis of the arrow. Watch the image update interactively. As soon as the grey area in the subject disappears, release the cursor to stop scaling the ellipsoid.

    **NOTE:** If you are not satisfied with the result, click Undo to return the ellipsoid to its previous shape, then scale again.

11. If some grey areas remain, plot those areas and repeat the procedure.

## Scaling the Softness Ellipsoid to Add to Softness

You can also use the technique described in the previous section to increase the softness at the edges of the key. Start by identifying the region where you want to introduce more softness, and

then plot a pixel in that area. You see the colour value in the viewer. Press the **V** hot key, then either enlarge or decrease the size of the softness ellipsoid minimally by dragging the cursor to the right or left. Include the colours you want and exclude the rest.

**HINT:** Display the 3D histogram to help you figure out the direction in which you want to scale the tolerance or softness.

### Using the Softness X, Y, and Z Fields

You can also adjust the softness in the key by changing the values in the Softness Scaling X, Y and Z fields. Drag the cursor over the fields, watching the result in the image window. You can often get a good result just by experimenting.




a) Softness Scaling X, Y and Z fields

**NOTE:** The Sampling box does not have to be set to Softness to use these fields.

## Adjusting Transparencies with Patches

When keying transparencies, the transparency is sometimes either not visible enough or too prominent in the final composite. You can use patches to lighten or darken transparencies.

**To adjust a transparency using a patch:**

1. Use the basic keying technique to get the transparency as soft as possible.
2. Sample a patch in the transparency. See "Adding a Patch" on page 1421.
3. View the final composite by displaying the CurResult view.
4. Do one of the following:
   - To lighten the transparency, set the Colour of the patch to 0 and the Opacity to 100, then lower the Opacity.
   - To darken the transparency, set the Colour of the patch to 100 and the Opacity to 0, then raise the Opacity.

# Setting 3D Keyer Preferences

The following section explains the available preferences for working in the 3D Keyer.

## Auto Key

Enable this button to set keyframes to animate the key. See "Animating Key Elements" on page 1440 for details.

## Regen

When you sample (softness, tolerance, and so on) using the colour picker or the numeric fields, you have the option of having the image update interactively as you move the cursor, or having the image update only when you release the cursor.

It is useful to update the image only after sampling if interaction during sampling is slow. This can happen if you are working with high resolution images, or if you are sampling while viewing a context from further along the pipeline. This can also occur in CurResult view, where a large amount of processing is required to display the result.

**To update the image interactively:**

➤ Enable Regen.

**To update the image after completing the sample:**

➤ Disable Regen.

# 60 Garbage Masks

## Summary


About Garbage Masks ..... 1447
Accessing the Garbage Mask Menu ..... 1450
About Garbage Mask Options ..... 1451
Setting Mask Options ..... 1454
About Drawing Options ..... 1455
Setting Drawing Options ..... 1456
Drawing a Mask ..... 1457
Adjusting the Number of Points in Freehand Segments ..... 1461
Viewing Nodes in the Schematic ..... 1462
Changing the Priority Order of Masks ..... 1463
Transforming the Mask ..... 1463
Manipulating Vertices and Tangents ..... 1464
Animating Garbage Masks ..... 1466
Applying Motion Blur to Garbage Masks ..... 1475
Blurring a Stationary Garbage Mask ..... 1477
Rendering Garbage Masks in Interlaced Mode ..... 1477
Using Multiple Garbage Masks ..... 1478
Refining the Mask ..... 1479
Saving Garbage Mask Setups ..... 1492
Loading Garbage Mask Setups ..... 1492
Preset Garbage Mask Setups ..... 1494
Importing and Exporting Raw Setup Files ..... 1494

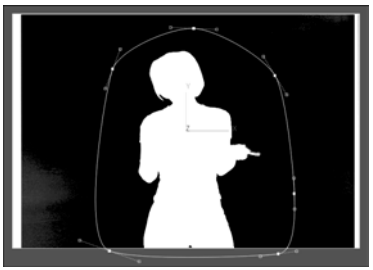

## About Garbage Masks

When pulling a key, use garbage masks to isolate particular areas of an image to include with, or exclude from, the opaque area of the matte. Garbage masks are spline-based objects you draw

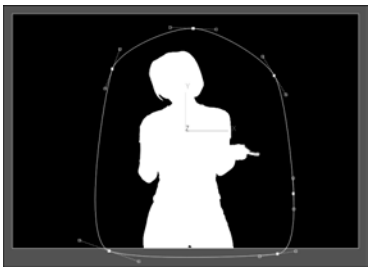
directly on a clip or image. Depending on what you want to accomplish, you can set the area inside each garbage mask to be either opaque (white), transparent (black), or semi-transparent (any shade of grey).

Garbage masks are useful in many situations, such as when removing unwanted elements like equipment or people from a blue-screen shot, when removing unwanted borders from an image, or when creating complex keys by blending portions of the front and back clips. You can animate the shape of a garbage mask, apply motion blur to it, and even use the Stabilizer to make a garbage mask follow a moving element in a clip.

The following example illustrates keying out an unwanted white border using a garbage mask.

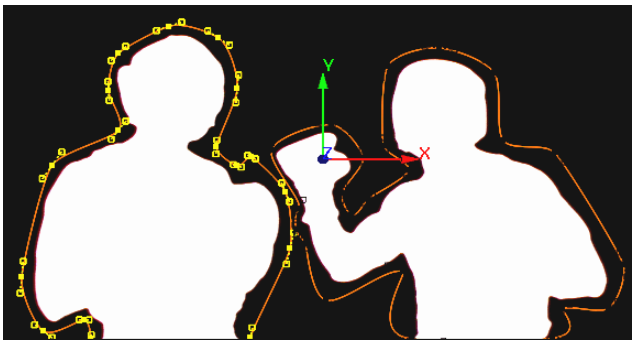


Matte before garbage mask is applied



Matte after garbage mask is applied

You can use a parameter called Region of Interest (ROI) when drawing multiple garbage masks on a clip to remove the portion of the matte that falls outside each mask while respecting the area defined by all masks. ROI is only available when accessing the Garbage Mask menu from the Modular Keyer or the GMask node in Batch.

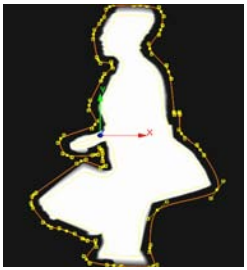



ROI enables you to reveal multiple parts of the matte.

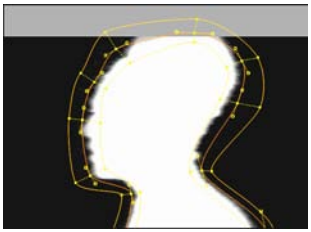
Image courtesy of The Post Group

You can also apply softness to the edge of a mask using an advanced gradient. Instead of having an abrupt transition from white to black in the matte, you can control the gradations of grey between the key and the background. For example, softness can compensate for uneven edges of a key by blending the front and back clip. You can apply uniform softness around the edge of a mask or vary the softness range for different parts of the mask.

An advanced gradient adds two splines around the garbage mask. By moving points on these splines, you can control the gradient according to how far the surrounding spline is offset from the garbage mask.



Softness applied around edge of garbage mask spline



Advanced gradient varies softness for different parts of the garbage mask

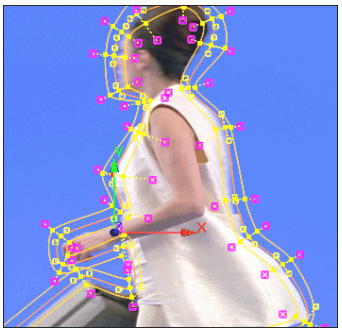
Images courtesy of Behavior Communications Inc.

You also have the option of using the Tracer with an advanced gradient. The Tracer is an additional softness tool you can use to pull a key from scratch, allowing you to key images with a lot of detail at the edges. It uses a system of localized keys, called *pickers*, which analyse the colour information both inside and outside the mask to derive a key for the mask edge. Within the same garbage mask, you can have portions of it using the Tracer, while other portions use an advanced gradient.

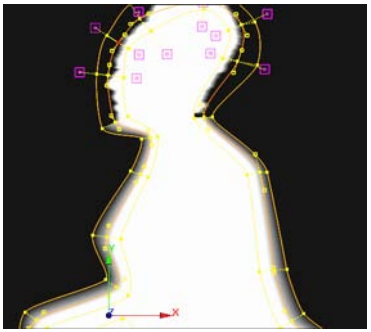
The Tracer is particularly useful for keying challenges such as:

- Very fine, wispy talent edges (hair, fur, or lace) where a blue or green screen may show through.
- An object not shot on a blue or green screen.

The Tracer is only available when you access the Garbage Mask menu from the Modular Keyer or the GMask node in Batch.



Garbage mask with pickers sampling image for more advanced softness



Garbage mask with pickers applied to only select vertices, the remainder using an advanced gradient

Images courtesy of Behavior Communications Inc.

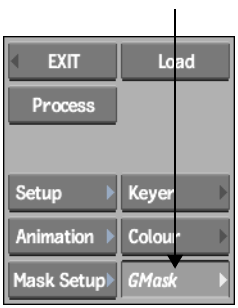
## Accessing the Garbage Mask Menu

Access the Garbage Mask menu from the Keyer when you have keyed a clip, and you want to define additional areas to include with, or remove from, the key using garbage masks.

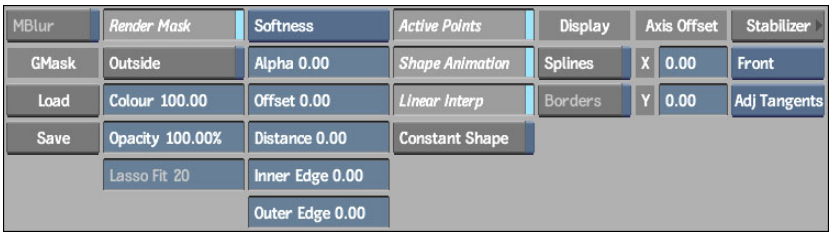
Access the Garbage Mask menu from the Modular Keyer or the GMask node in Batch when you want to use multiple garbage masks or use the Tracer for detailed masks.

**To access the Garbage Mask menu from the Keyer:**

➤ In the Keyer, click GMask.



The Garbage Mask menu appears.



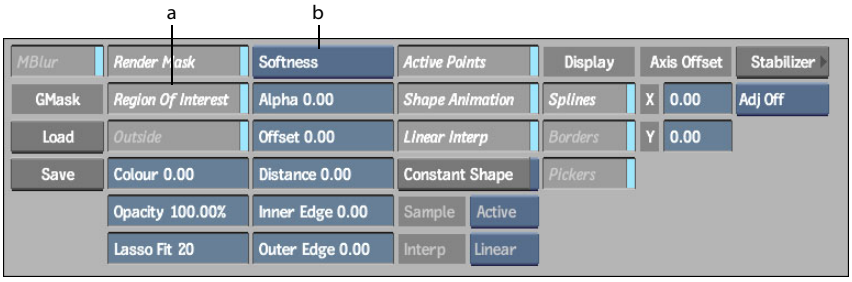

**To access the Garbage Mask menu from the Modular Keyer or from Batch:**

1. Add a Gmask node to the processing pipeline in the Modular Keyer or the processing tree in Batch.

   **NOTE:** In the Modular Keyer, the default processing pipeline contains a Gmask node in the Matte branch.

2. Click the Gmask node.

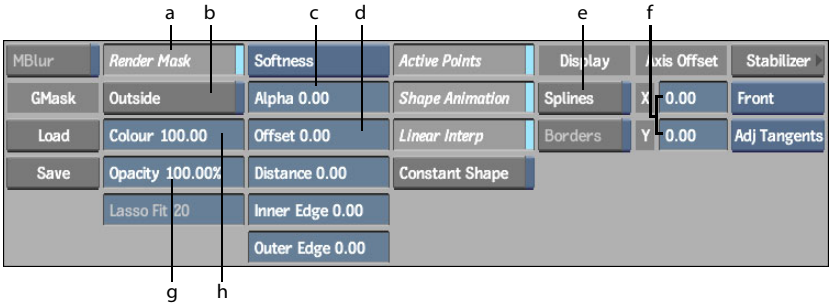
   The Garbage Mask menu appears.




a) Region of Interest button b) Softness/Tracer box

## About Garbage Mask Options

You can customize a mask's properties in the Garbage Mask menu.



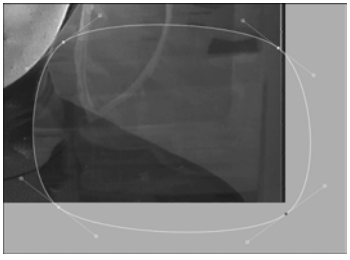

a) Render Mask button
b) Outside button
c) Alpha field
d) Offset field
e) Splines button
f) Axis Offset fields
g) Opacity field
h) Colour field

**Render Mask —** Turns masks on or off as you work. A mask that is turned off can be seen in the image window, but it has no effect on the image. Masks are turned on by default.

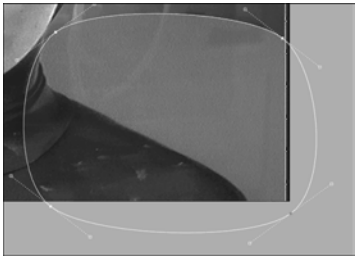
**NOTE:** This parameter cannot be animated.

**Outside —** Applies the effect to the part of the image that is outside the mask.

**Colour —** Sets the blend value between the front and back image in the area that the mask is affecting (that is, either outside or inside the mask). A value of 50% is a 50/50 blend between the front and back clip. A value of 100% is the front clip. A value of 0% is the back clip.

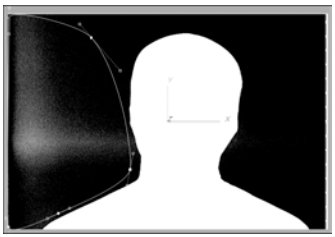


Mask with 25% colour

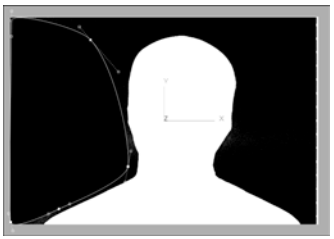


Mask with 75% colour

**Opacity —** Sets the opacity of the matte in the area affected by the mask (that is, either inside or outside the mask). A value of 100% means the matte is completely opaque; 50% means the matte is 50% transparent; and 0% has no effect on the image.



Mask with 0% opacity



Mask with 100% opacity

**Lasso Fit —** Increase or decrease the number of points in the segments of the mask that are drawn freehand. See "Adjusting the Number of Points in Freehand Segments" on page 1461.

**Tracer/Advanced Gradient —** Use an advanced gradient to set different levels of softness for different parts of the mask edge. In the Modular Keyer or the GMask node in Batch, use the Tracer to set variable softness around the mask edge using pickers. See "Refining the Mask" on page 1479.

**Alpha —** Defines the transparency of the gradient from the edge of the mask.

**Offset —** Defines the border position of the gradient from the edge of the mask.

**Inner Edge, Outer Edge, Distance —** Applies the distance and degree of change between the opaque and transparent part of the mask edge.

**Linear Interp —** Enable to use linear interpolation of the mask border between keyframes. Disable to use rounded (hermite) interpolation.

**Constant Shape —** Enable to modify the mask's shape without setting keyframes. This forces all animatable parameters (except the Tracer parameter Sample On) to be set for the whole clip rather than for only the current frame. It also removes any existing keyframes and applies the shape of the current frame to the rest of the clip.

**Splines —** Enable the display of softness, borders and pickers.

**Borders —** Enable the display of borders. The Border button is active when the Advanced Gradient Advanced Gradient and Tracer menus are displayed.

**Pickers —** Enable the display of pickers. The Pickers button is only displayed in the Tracer menu.

**X/Y —** Defines the mask's X and Y offset from its axis.

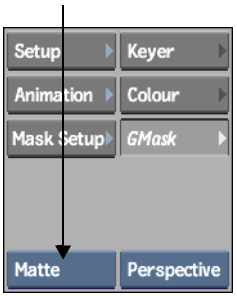
# Setting Mask Options

Using the Garbage Mask menu, you can control how a mask affects the matte. For example:

- Set the opacity, colour, and edge softness of the mask.
- Specify whether the effect is applied to the inside or outside of the mask.
- Adjust the offset of the mask from its axis.
- Turn a mask on or off.

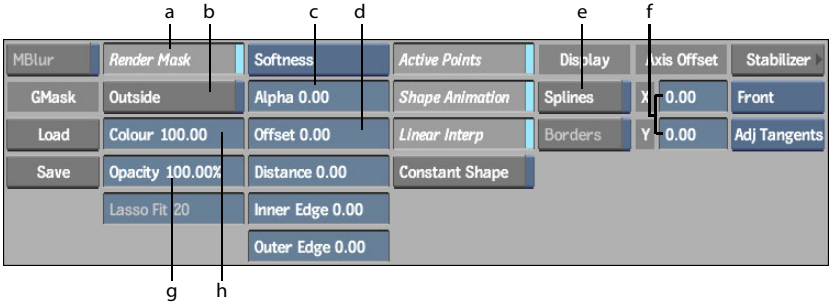
**To set mask options:**

1. Display the Matte or Result view.




2. Select the mask in the image window:
   - Click anywhere on the garbage mask spline.
   - Click the Geom node in the schematic.
3. Access the Garbage Mask menu.

   The Garbage Mask menu appears.

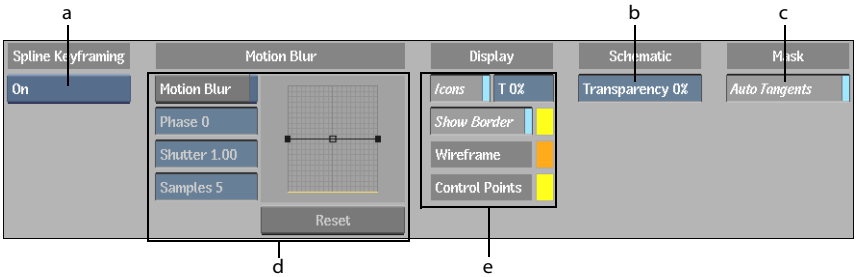



a) Render Mask button
b) Outside button
c) Alpha field
d) Offset field
e) Splines button
f) Axis Offset fields
g) Opacity field
h) Colour field

4. Set the mask options. See "About Garbage Mask Options" on page 1451.

## About Drawing Options

Use the Mask Setup menu to access mask drawing options. In Batch, these options are available in the Modular Keyer and Gmask Node Setup menu.




a) Spline Keyframing box
b) Transparency field
c) Auto Tangents button
d) Garbage Mask display controls
e) Motion Blur settings

**Multi Sample button —** Applies hardware oversampling (anti-aliasing) to garbage mask results.

**Spline Keyframing box —** Determines under what conditions keys are set, and for which parameters, when you are animating a garbage mask spline. See "Animating Masks Using Spline Keyframing" on page 1468.

**Motion Blur settings —** Controls motion blur applied to garbage masks that can be used to match the movement of objects in a clip. See "Applying Motion Blur to Garbage Masks" on page 1475.

**NOTE:** There are additional setup options to do with animating garbage masks. These only appear when you disable Shape Animation in the Garbage Mask menu. For more information, see "Animating Masks Using Spline Keyframing" on page 1468.

**Icons button —** Globally displays or hides the garbage mask splines and axes.

**NOTE:** If you hide garbage maks splines and axes with the Icons button, the Widget All / Widget Sel button in the View menu has no effect.

**Transparency field —** Sets the transparency for the garbage mask splines and axes.

**Show Border button —** Displays the Softness Offset wireframe border, defined in the Shape menu.

**Show Border colour pot —** Sets the colour for the Softness Offset wireframe.

**Wireframe colour pot —** Sets the colour for the wireframe of the garbage mask.

**Control Points colour pot —** Sets the colour of the garbage mask vertices.

**Pickers Display colour pot —** Sets the colour of the Tracer's pickers. This element is only available when accessing the Garbage Mask Setup menu from the GMask node in Batch or the Modular Keyer.

**Schematic Display Transparency field —** Sets the transparency of the nodes in the garbage mask schematic.

**Rendering box —** Select the rendering method.

**Auto Tangents button —** Positions a tangent for each vertex set to create a smooth curve between the vertices. When Auto Tangents is disabled, the tangents are positioned under the vertex, resulting in straight lines between vertices. When you draw freehand segments in a mask with Auto Tangents off, vertices are added with broken tangents, allowing the mask to follow your cursor movement.

## Setting Drawing Options

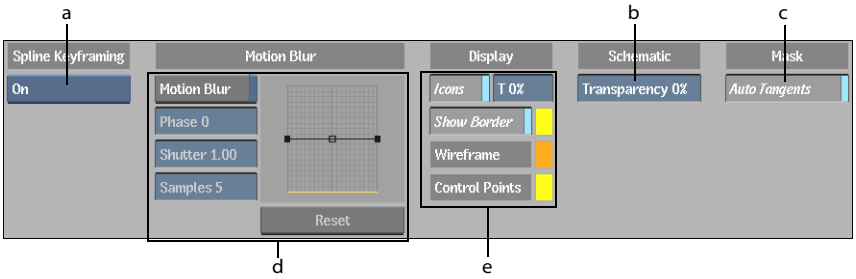
Before you create a mask, set the options according to how you want to draw and display the mask.

**To set the drawing options:**

1. Do one of the following:

   • In the Garbage Mask menu accessed from the Keyer, click Mask Setup.

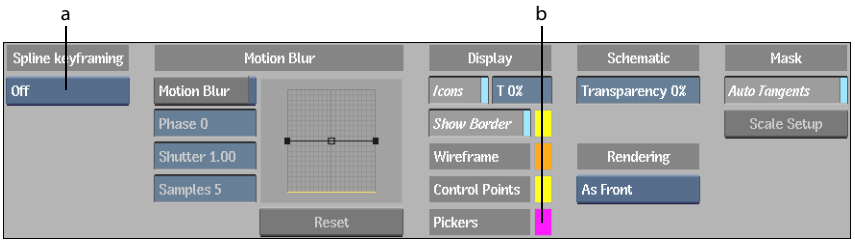
   The Garbage Mask Setup menu appears.




a) Spline Keyframing box
b) Transparency field
c) Auto Tangents button
d) Garbage Mask display controls
e) Motion Blur settings

   • In the Garbage Mask menu accessed from the GMask node in Batch or the Modular Keyer, click Node Setup.

   The Garbage Mask Setup menu appears.




a) Spline Keyframing box
b) Pickers Display colour pot

2. Set drawing options. See "About Drawing Options" on page 1455.

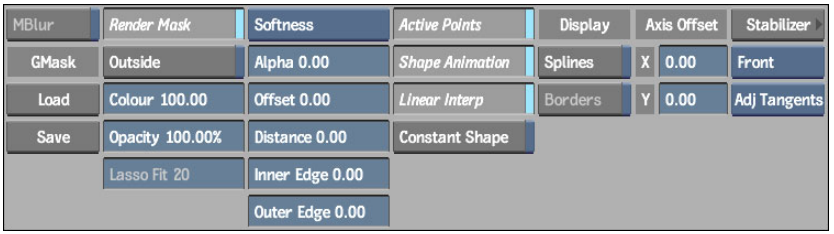
## Drawing a Mask

After setting the drawing options, you can draw the mask.

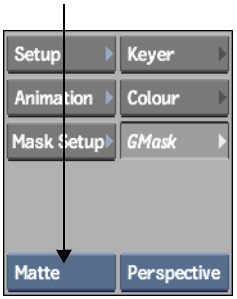
**To draw a garbage mask:**

1. In the Keyer menu, click GMask.

   The Garbage Mask menu appears.




2. Select the view where you want to draw the mask from the View box.




   Which view you use depends on the context of your key and why you are drawing the mask. For example, if you want to crop the edges of a clip by drawing an opaque mask around the subject and then turning on Outside, try drawing the mask using the Matte view. Or, if you are rotoscoping a subject that has not been shot on a blue or green screen, try either the Front or Result view.

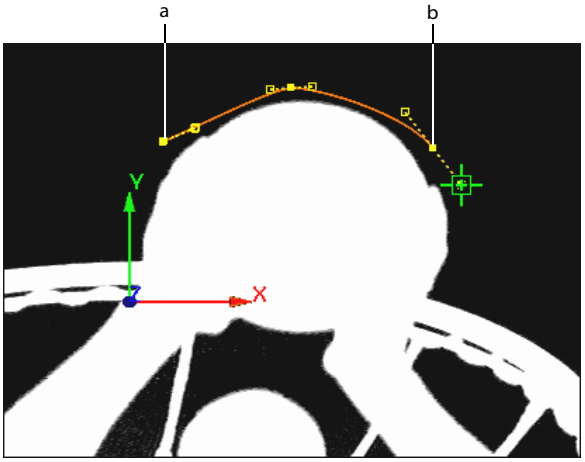
   **HINT:** In Batch or the Modular Keyer, you can use multiple viewports as you draw the garbage mask. For example, you can draw the mask in Matte view, while also displaying Result view. Using multiple viewports, you can immediately see how your mask affects the clip. For more information, see "Displaying Multiple Views" on page 125.

3. Do one of the following:

   - Click Add.
   - If you are accessing the Garbage Mask menu from Batch, select Create from the Edit Mode box.
   - Press **N**.

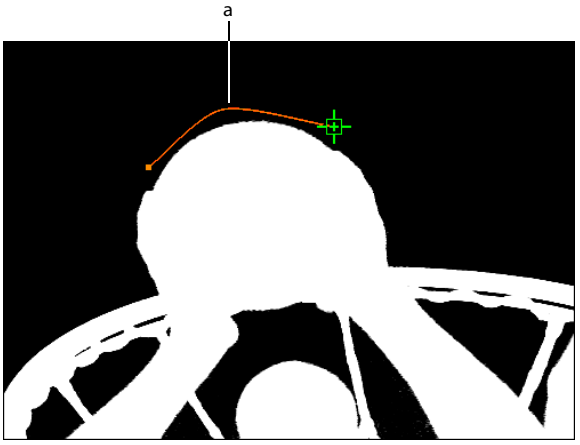
**4.** Do any of the following to draw the garbage mask:

- Click to add vertices.



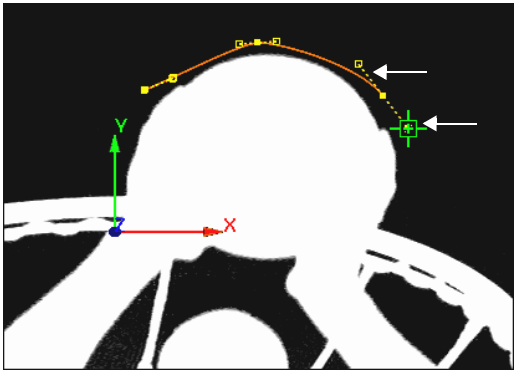

a) Vertex added by first click b) Vertex added by third click

- Press **SHIFT** to temporarily hide the vertices and tangents as you are drawing the mask.



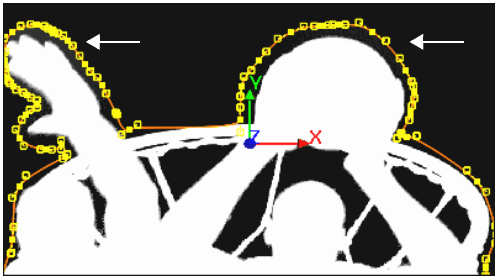

a) Vertices are temporarily hidden while holding **SHIFT**

- Click-drag to control the tangency of any vertex as you are drawing the mask. When you release, you can continue to add vertices.




Tangency handles extend as you drag from a vertex

- **SHIFT**-drag to add freehand segments to the mask. The vertices and tangents of the mask you are drawing are temporarily hidden. Vertices are added where you drag, and appear when you release **SHIFT**. After closing the mask, you can use the Lasso Fit parameter to increase or decrease the number of vertices that define the freehand segments of the mask. See "Adjusting the Number of Points in Freehand Segments" on page 1461.



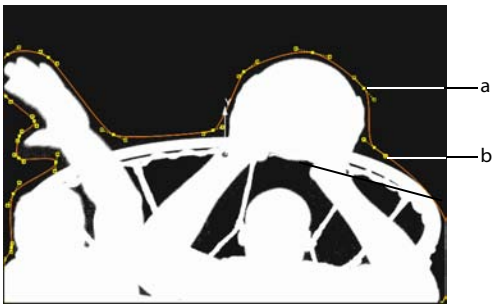

Segments of garbage mask drawn freehand

**NOTE:** If you are drawing the mask with Auto Tangents turned off, freehand segments are drawn with broken tangents. See "Breaking Tangents" on page 1465.

5. To close the mask, do one of the following:
   - Click Close.
   - Click the first vertex.
   - Drag to the first vertex.

   **HINT:** You can also close the mask by pressing the hot key for the edit mode you want to use next: **M** for Move, **S** for Select, or **B** for Break. The mask closes and you are ready to work in that mode.

When the garbage mask is closed, its vertices and tangents can be edited and animated.




a) Vertex b) Tangent

If you want to view the nodes that are added with each new garbage mask, select Schematic from the View box or press the ~ key. You can use the Schematic view to access a menu, create parent-child relationships between masks and axes, delete masks, as well as perform other organizational tasks.




a) View box

## Adjusting the Number of Points in Freehand Segments

You can increase or decrease the number of points in freehand segments of a mask by adjusting the Lasso Fit value. An entire garbage mask can consist of freehand segments, in which case the Lasso Fit value affects the whole garbage mask. Otherwise, the Lasso Fit value only affects the part of the mask drawn freehand.

The Lasso Fit parameter loses its influence over freehand segments of a mask if you have edited points as follows:

- Added or deleted points using the Add or Delete Edit modes
- Saved and loaded a garbage mask

• Started a new session with the application

**To adjust the number of vertices using Lasso Fit:**

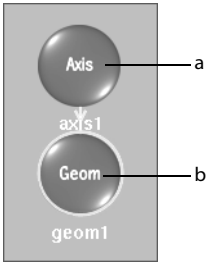
1. If necessary, select the garbage mask you want to affect.
2. Drag the Lasso Fit field. Increase the value to decrease the number of points in the freehand segments of the mask. Decrease the value to increase the number of points in the freehand segments.

   Segments of the mask that have been drawn freehand are affected, while segments created by simple clicks remain unaffected.

   **NOTE:** If you move vertices of a garbage mask and then change the Lasso Fit value, all the vertices snap back to the original position where they were first drawn, and all animation is lost. This occurs only if the Lasso Fit value retains its influence on the garbage mask.

## Viewing Nodes in the Schematic

When you create a garbage mask, an Axis node and a Geom node are added to the schematic. The Camera node is always part of the scene. The Axis node contains rotation, scaling, position, and centre data. The Geom node contains information about how the mask will affect the image (softness, opacity, alpha, axis offset). The Camera node can parent the Axis node for greater precision over the garbage mask, particularly if you want to rotate or orbit the camera with respect to the garbage mask. If you want to view the nodes, select Schematic view or press **~ (TILDE)** to toggle to Schematic view.




a) Axis node b) Geom node

You can double-click an Axis or a Geom node to view its related menu. You can delete a garbage mask by deleting its Geom node from the schematic.

For more information on working in Schematic view, see "Using the Schematic and Menu Tabs" on page 1793.

## Changing the Priority Order of Masks

When you create several garbage masks on an image, you can change the order in which they are drawn, or layered in the scene. This affects the resulting image because a mask with a higher priority has precedence over one with a lower priority. You can use the priority order to create complex effects involving multiple garbage masks.

**To set the priority of a mask:**

1. Select the mask.
2. Click Push to move the mask down a layer; click Pop to move the mask up a layer.




**NOTE:** You cannot animate the priority by setting Push and Pop at different frames. When you set a mask's priority with Push or Pop, it is set for the entire clip.

## Transforming the Mask

You can apply transformations such as translation, rotation, scaling, shearing, and centre changes to a garbage mask. The transformation data for the mask is stored in its Axis node. You apply transformations to the mask using the Axis controls.

All transformation parameters in the Axis menu can be animated. You can use a motion path to animate the position of a mask. See "Creating a Motion Path" on page 1731.

You can also apply motion blur to a garbage mask. See "Applying Motion Blur to Garbage Masks" on page 1475.

**To transform a mask:**

1. Access the Garbage Mask menu.

   The Axis controls appear.

   **NOTE:** The Axis controls are similar to the Axis menu in Action.

2. Use the Transformation fields to modify the position, shape, and size of the mask.

# Manipulating Vertices and Tangents

Use the options in the Edit Mode box to manipulate the vertices on the mask. You can edit the mask most easily in Front, Key-In, or Matte view.

## Selecting Vertices and Tangents

You can select vertices and tangent handles when Select, Move, or Scale is selected in the Edit Mode box:

- To select an individual vertex or tangent handle, click the vertex or tangent handle.
- To select multiple vertices, **CTRL**-drag a selection box over a series of vertices.
- To select multiple vertices using the pen, press the pen button and drag a selection box over a series of vertices.
- To add another vertex to a multiple selection, **SHIFT**-click the vertex.
- To add several more vertices, press **SHIFT+CTRL** and drag a selection box over the additional vertices.
- To deselect all vertices, click anywhere outside the mask.

## Selecting Pickers and Softness Vertices

You can select pickers or softness vertices using the following techniques.

**To select a single picker or softness vertex:**

➤ Click the picker or vertex that you want to select.

**To select multiple pickers or softness vertices:**

1. Select the mask vertices that the pickers or softness vertices are associated with (see previous section).
2. Click a picker or softness vertex corresponding to one of the selected mask vertices.

   The pickers or softness vertices are selected for all the selected mask vertices.

## Moving Vertices and Tangents

You can move vertices and tangents using the Move and Scale options of the Edit Mode box:

- To move a vertex or tangent in any direction, select Move. Click the vertex or tangent and drag.

**HINT:** If you have trouble selecting a tangent handle that is very close to the vertex, hold **Q** then select it.

- To move selected vertices in any direction, select Move. Click one of the selected vertices and drag.
- To move one or more selected vertices in the direction perpendicular to their tangents, select Scale. Click one of the selected vertices and drag.
- To ensure better continuity on a garbage mask, automatically adjust tangents as you move vertices or scale the mask. Press and hold **G** and then drag a vertex. See "Automatically Adjusting Tangent Handles of Adjacent Vertices" on page 1465.

## Breaking Tangents

You can separate two tangent handles ("break" the tangent) and move them separately using the Break option from the Edit Mode box:

- To break and move a tangent handle, select Break and click the tangent handle. The tangent is displayed as a solid line, indicating it is "broken."
- To reconnect two broken tangent handles, select Auto and click either of the two tangent handles. The tangent is displayed as a dotted line.
- To change the position of an individual tangent handle after releasing the cursor, select Move.

## Removing and Adding Tangents

You can also use the Break option to remove tangents from vertices by clicking the vertex while in Break mode. When you remove a tangent, the curve defined by the tangent is removed.

The shape of the border line differs depending on whether adjacent vertices are broken:

- If adjacent vertices are unbroken, the border line curves as it approaches the vertices.
- If adjacent vertices are broken, the border line is straight as it approaches the vertices.

You can create a garbage mask composed entirely of straight edges by removing the tangents from all the vertices:

- To remove the tangent of a vertex, select Break and click the vertex.
- To add a tangent back to a vertex, select Auto and click the vertex. Alternatively, using the Break option, click the vertex and "drag" the tangent out again.

## Automatically Adjusting Tangent Handles of Adjacent Vertices

When you move vertices, the tangent handles of the two adjacent vertices remain fixed in their current position. You can make them automatically adjust to create smooth curves between the vertices by pressing the **G** hot key as you move vertices.

You can reverse the behaviour so that dragging vertices automatically adjusts tangents without using the hot key. You reverse the behaviour by setting the following environment variable:

```
DL_GMASK_AUTO_MOVE_MODE
```

**To reverse functionality of the G hot key:**

1. From the home directory of the application, open the *.cshrc* file in a text editor:
   - On a Linux workstation, type:

     ```
     gedit .cshrc
     ```

   - On an SGI workstation, type:

     ```
     nedit .cshrc
     ```

2. Add the following line to the end of the *.cshrc* file:

   ```
   setenv DL_GMASK_AUTO_MOVE_MODE
   ```

3. Save and close the *.cshrc* file.
4. In the home directory, type:

   ```
   source .cshrc
   ```

5. Launch or restart the application.

   When you click or move a vertex on a garbage mask, the tangents are automatically repositioned. When you press **G** and click or move a vertex, the tangents are not repositioned.

   **HINT:** Alternatively, you can set the environment variable in the shell pointing to the home directory of the application. When you set an environment variable in the shell, the environment variable is enabled for the current session only.

### Creating Right-Angled Vertices

You can create right-angled vertices using the following technique.

| Press: | To: |
|---|---|
| **CTRL+A** | Select all vertices. |
| **B** | Break apart tangents. |
| **G** | Create right-angled vertices of selected vertices. |

## Animating Garbage Masks

You can animate a garbage mask using the Shape channel in the Channel Editor or using spline keyframing, which animates individual Vertex channels. Vertex channels correspond to the

vertices—or handles—that appear along the perimeter of the garbage mask. The Vertex channel names are contained in the Spline folder in the Channel Editor.

You can apply tracking data to a mask's axis to animate a garbage mask. Existing keyframes are disregarded, after applying tracking data, you can animate individual vertices and make adjustments.

## Animating Masks Using the Shape Channel

The Shape channel shows when the shape of the garbage mask changes during the animation.

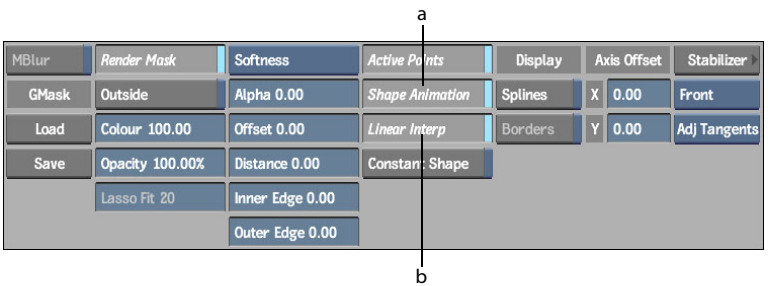
**To animate a garbage mask using the Shape channel:**

1. In the Garbage Mask menu, click Mask Setup.
2. In the Garbage Mask Setup menu, turn on Spline Keyframing.

   Each time you move a vertex, a shape key is added at the current frame.

   **NOTE:** Disable Spline Keyframing if you do not want a keyframe added to the Shape channel.
3. Click Mask Setup again.

   The Garbage Mask menu appears.




a) Shape Animation button b) Linear Interpolation button

4. Enable Shape Animation.

   If keyframes are already set for specific vertex channels, the following message appears: "Convert explicit channels to a single shape channel?"
5. Click Confirm.

   The Shape channel appears in the Channel Editor and any Vertex channel keyframes are converted.

   **NOTE:** Enabling Shape Animation disables the Vertex Keyframing and Channel Selecting boxes in the Garbage Mask Setup menu. These contain options for animating individual vertex channels. See "Animating Masks Using Spline Keyframing" on page 1468.

6. Depending on how you want to animate the garbage mask, use the Linear Interpolation and Constant Shape buttons as follows.

| Enable: | To: |
|---|---|
| Linear Interpolation | Make the garbage mask trajectory linear. Enable this button when rotoscoping. For smooth garbage mask animation, disable this button. |
| Constant Shape | Keep the garbage mask shape the same for all frames. When you enable this button, the following message appears: "Remove all keyframes except current one?" Click Confirm. |

## Animating Masks Using Spline Keyframing

You can animate the shape of a mask by moving the vertices of a garbage mask spline at different frames throughout the clip. Each vertex has its own X, Y and Z position channels in the Channel Editor, as well as several other parameters, as shown in the following table.

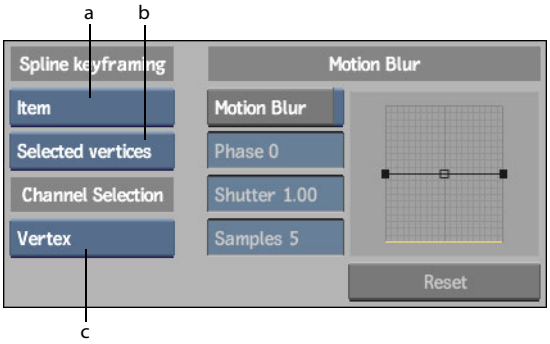
| Parameter | Channel Editor Folder & Name(s) | Channel Editor Values |
|---|---|---|
| The position of the mask vertices. | *position: X, Y, Z* | |
| The position of the left and right tangent handles relative to the mask vertex. | *tangents: left, right* | |
| The tangent continuity (handles broken or unbroken). | *tangents: continuity* | 0 = broken handles<br>1 = unbroken handles |
| The active/inactive status of mask vertices. See "Adding and Removing Vertices" on page 1470. | *Vertex_x: active* | 0= inactive<br>1 = active |

Before you start to animate the mask, set the Spline Keyframing options in the Garbage Mask Setup menu. In the Modular Keyer or Gmask node in Batch, these options are located in the Node Setup menu. Use these options to specify which elements will get a keyframe as you animate the mask.

As you adjust the mask, you can opt to apply keyframes to selected vertices or to all vertices. To quickly animate a mask, keyframe all vertices every time you adjust a single vertex. This way, what you see at a given frame will be exactly what you get no matter how you animate the "surrounding" frames.

To have more control over the shape of the mask frame by frame, animate one vertex at a time. This method is useful for tracking garbage masks and keeping control over tangent animation. See "Animating Masks Using Tracking" on page 1472.

By combining the Spline and Vertex Keyframing options in different ways, you can set an animation mode to suit the task at hand. For example, by selecting Item and All Vertices, you could animate just the tangent handles of all vertices on the mask.




a) Spline Keyframing box b) Vertex Keyframing box c) Channel Selecting box

**Spline Keyframing box —** Sets the conditions under which keyframes are set, and for which parameters.

**NOTE:** The Spline & Tracer, Spline only, and Item options are only available if you disable Shape Animation in the Garbage Mask menu.

| Select: | To: |
|---|---|
| Spline & Tracer | Set a keyframe for all the parameters of the vertex or vertices and related elements, with the exception of the Sample On parameter. This option is only available where you can access the Tracer. |
| Spline only | Set a keyframe for one or more vertices, or related elements, for the specified parameter, as well as for the mask vertex position and the tangent position channels. |
| Item | Set a keyframe for a parameter of a vertex, or of a related element. Only the particular parameter gets a keyframe. |
| On | Set a keyframe for the shape channel when a change to a vertex is made (such as moving a vertex or tangent handle, breaking tangent handles, or changing the Active/Inactive status of a vertex). This option is only available when Shape Animation is enabled in the Garbage Mask menu. |
| Off | No keyframes are set. |

**Vertex Keyframing box —** Sets the conditions under which parameters are applied to specified vertices in the mask.

**NOTE:** The Vertex Keyframing box is only available if you disable Shape Animation from the Garbage Mask menu.

| Select: | To: |
|---|---|
| All Vertices | Set a keyframe for the parameter you are animating for all the vertices of the mask. Related elements, such as tangents, also all get a keyframe when you animate a parameter on the mask. |
| Selected Vertices | Set a keyframe for the parameter you are animating for all selected vertices on the mask. Related elements, such as tangents, that are selected, also all get a keyframe when you animate one on the mask. |

**Channel Selecting box —** Determines which channels are selected in the Channel Editor when you select one or more vertices.

**NOTE:** The Channel Selecting box is only available if you disable Shape Animation from the Garbage Mask menu.

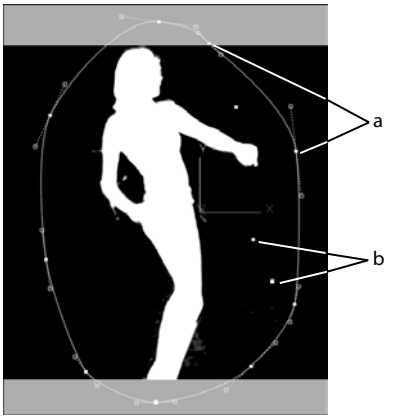
| Select: | To: |
|---|---|
| Vertex | Select all the channels related to the vertices you select on the garbage mask. For example, whether you select a vertex or one of its tangents, its active, position, and tangent channels are also selected in the Channel Editor. |
| Item | Select only the particular channel corresponding to the selected vertices. For example, if you select the right tangent handle of a vertex, only the corresponding right channel is selected in the Channel Editor. |

### Adding and Removing Vertices

To further control the shape of a mask throughout the clip, you can add and remove vertices from your mask at any frame of the clip. For example, if the shape changes radically or gets bigger part way through the clip, you can add vertices to reshape the mask at that frame. When you add a vertex part way through the clip, it is added to the whole clip but respects the existing shape of the mask in all previous and subsequent frames. Therefore, any reshaping that you have done to the mask is not affected by the new vertices.

**NOTE:** Adding or deleting vertices on masks with freehand segments causes the Lasso Fit value to lose influence. See "Adjusting the Number of Points in Freehand Segments" on page 1461.

If you delete a vertex, it becomes "inactive" from that frame to the next active/inactive keyframe set for that vertex, or, if there are no keyframes, to the end of the clip. An inactive vertex has no effect on the shape of the mask. On previous frames, the vertex is still active, so the mask shape is unchanged by the deletion. To delete the vertex completely (that is, throughout the whole clip), click it a second time.




a) Active vertices b) Inactive vertices

Use the options in the Edit Mode box to add and delete vertices from the mask, and to control which vertices are active and inactive.

**To add a vertex to the entire mask:**

1. Select Add from the Edit Mode box.
2. On any frame in the clip, click the mask where you want to add the vertex.

   The new vertex is added and is active throughout the clip. It does not affect the existing mask animation, regardless of where in the clip you add the vertex.

**To make an active vertex inactive:**

1. Switch to Delete mode.
2. Click the vertex.

   The vertex is inactive from the current frame to the next frame where an Active/Inactive keyframe has been set, or, if there are no keyframes, to the end of the clip. The status of the vertex on previous frames is unchanged.

   **NOTE:** Alternatively, use the Active button in the Shape menu to make vertices inactive. Select the vertex you want to make inactive (you must be in Select, Move, or Scale mode), and then click Active.

**To make an inactive vertex active:**

1. Switch to Add mode.
2. Click the inactive vertex.

The vertex is active from the current frame to the next frame where an Active/Inactive keyframe has been set, or, if there are no keyframes, to the end of the clip. The status of the vertex on previous frames is unchanged.

**NOTE:** Alternatively, use the Active button in the Shape menu to make vertices active. Select the vertex you want to make active (you must be in Select, Move, or Scale mode), and then click Active.

**To delete a vertex from the mask:**

1. At any frame, switch to Delete mode.
2. Click the vertex.

   It becomes inactive.
3. Click the vertex a second time.

   It is removed from the mask for the duration of the clip.

   **NOTE:** You cannot delete the last three vertices of a mask, as they are the minimum necessary to define it. If you want to delete the mask, you delete its Geom node in the Garbage Mask Schematic.

## Animating Masks Using Tracking

You can animate a mask by applying tracking data to it. This is useful when you want a garbage mask to follow a moving element in a clip. To do this, you can either:

- Animate the entire mask by applying the data to the mask's axis.

  You can track an object on the front or back clip and apply the tracking data to the axis of a mask, or to a hierarchy of masks.
- Animate selected vertices according to reference points that you set in the Stabilizer.

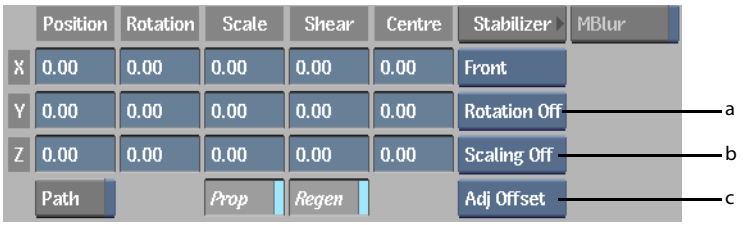
  Each vertex you select is assigned a tracker in the Stabilizer. The vertices are repositioned according to the reference points that you set in the Stabilizer.

When you apply tracking data to a mask, only the mask axis, or position of selected vertices, is animated. Any other keyframes set for the mask are disregarded. You can, however, animate individual vertices after applying tracking data to your mask's axis or to individual vertices. It is especially useful to manually adjust the tangent handles of the vertices at different frames where needed.

**To animate an entire mask with tracking:**

1. Access the Garbage Mask menu.

   The Garbage Mask menu appears.




a) Clip box b) Rotation and Scaling options c) Adjust box

2. Select the mask.
3. From the Clip box, select the clip you want to track.
4. If necessary, adjust the mask using the Position, Rotation, Scale, Shear, and Centre fields.
5. Set the Rotation and Scaling options. To track rotation, select Rotation On; to track scaling, select Scaling On.
6. Select an option from the Adjust box.

| Select: | If the selected mask is: |
|---|---|
| Adj Offset | Parented to one axis. |
| Adj Axis | Parented to a hierarchy of objects. |

7. Go to the frame where you want to start tracking.
8. Click S.

   The Stabilizer appears.
9. Position of the trackers.

   **NOTE:** The first tracker is for position data and the second tracker is for rotation and scaling data. If rotation and scaling were not selected, the second tracker has no effect.
10. Click Analyse.

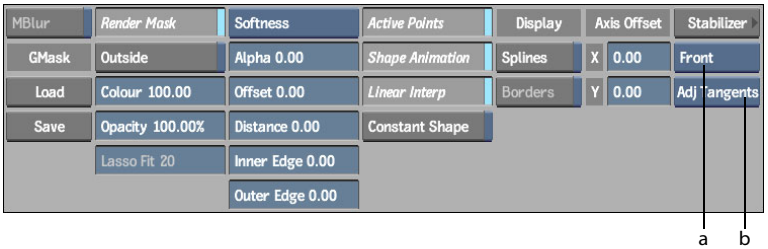
    Fine-tune your analysis if necessary. For more information, see "About Tracking and Stabilizing" on page 1513.
11. Click Return.

    The Garbage Mask menu reappears. The tracking data is applied to the mask.
12. Fine-tune your mask if necessary.

**To animate individual vertices on a mask with tracking:**

1. Select a vertex or a group of vertices on a mask.
2. Access the Garbage Mask menu.

   The Garbage Mask menu appears.




a) Clip box b) Adjust box

3. From the Clip box, select the clip you want to track.

   **NOTE:** When tracking vertices on a mask using the Garbage Mask menu in the Modular Keyer or the GMask node in Batch, you can only track the front clip.

4. From the Adjust box, select Adj Tangents.

   The tangents for the selected vertices are adjusted while the points are being tracked.

5. Go to the frame where you want to start tracking.
6. Click S.

   The Stabilizer appears. The trackers are automatically placed in the position of the selected vertices. Reposition if needed.

7. Click Analyse.

   Fine-tune your analysis if necessary. For more information, see Chapter 62, "Tracking and Stabilizing," on page 1513.

8. Click Return.

   The Garbage Mask menu reappears. The tracking data is applied to the selected vertices on the mask.

9. Fine-tune your mask if necessary.

# Applying Motion Blur to Garbage Masks

Use motion blur on a garbage mask to compensate for the movement of an object in a clip. Motion blur is created according to the animated movement of a mask's vertices. The amount of blurring is affected by the speed of the mask's movement.

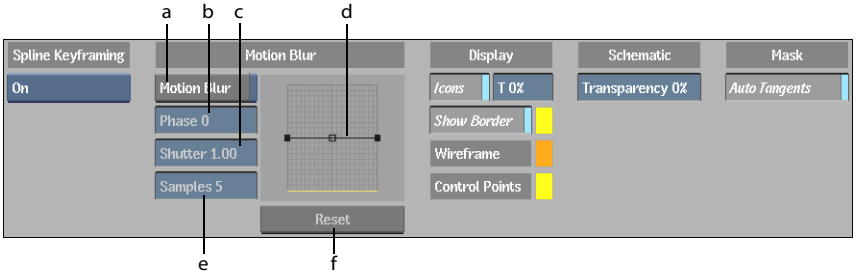
Motion blur can account for the natural blurring of an object as it moves or rotates in space. For example, assume you are drawing a garbage mask around a car as it turns a corner. Because you are using an overhead shot, the edges of the car where motion blur occurs change as the car accelerates and rounds the corner. By applying motion blur to the mask, which has animated position and rotation values to match the car's movement, appropriate blurring of the car's edges into the background clip occurs.

**HINT:** Besides the practical use of blurring a garbage mask, that is, to match the movement of an object you are keying, you can try blurring masks for artistic effects in multi-layered composites.

**To apply motion blur to a garbage mask:**

1. Access the Garbage Mask Setup menu.

   The Motion Blur controls are available in the left-hand portion of the menu.




a) Motion Blur button
b) Phase field
c) Shutter field
d) Motion Blur curve
e) Samples field
f) Reset button

2. Set the motion blur as follows.

   **Samples field —** Determines the quality of the motion blur produced by the number of samples taken at each frame. Increasing the Samples value causes the processing time to increase linearly.

   **Motion Blur curve —** Determines the transparency of the samples that create the blurring effect. The left side of the curve controls the samples of the incoming movement of the subject in the frame. The right side of the curve controls the samples of the outgoing movement of the subject in the frame.

For example, to add blur to the left edge of the mask as it travels from left to right in the clip, adjust the motion blur curve so it slopes down. If you want to add a bit of blur on each side of the mask, adjust the motion blur curve so it peaks in the middle.

Select one of the three vertices on the curve to move it. When you select a vertex, its tangent handle is displayed. You use the tangent handle to adjust the slope of the curve.

**Shutter field —** Controls the duration of the motion blur at each frame, which affects the size of the motion blur. Increasing Shutter value does not increase the processing time.

**Phase field —** Specifies whether the motion blur is based on the movement before or after the current frame. A value of -100 places the motion blur before the frame, while a value of 100 places the motion blur after the frame. A value of 0 is centred, which evenly distributes the motion blur. The default value is 0.

**NOTE:** The garbage mask motion blur settings are similar to those in the Axis menu in Action.

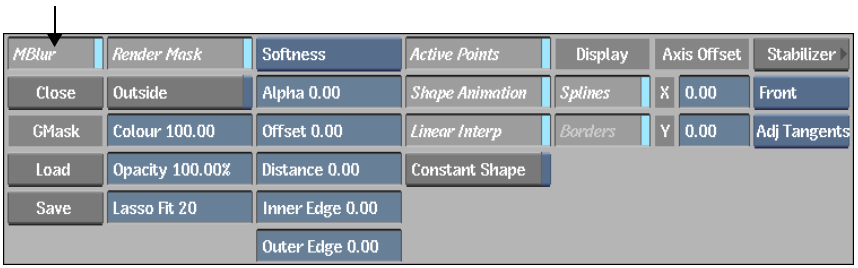
Motion blur occurs on the mask according to the settings you select and the speed its vertices traverse the clip.

3. Enable Motion Blur. This makes the motion blur available for application on any garbage mask or axis in the setup.

   **NOTE:** Motion blur settings are applied uniformly to all garbage masks in the setup.

4. To reset all motion blur settings back to their default settings, click Reset and then click Confirm.

5. To apply motion blur to a garbage mask, access the Garbage Mask Shape controls, select the garbage mask, and then enable MBlur.




   The settings specified in the Garbage Mask Setup menu will be used to create the motion blur effect on the garbage mask. You can select one garbage mask at a time.

6. To apply motion blur to an axis, select the axis, and then enable MBlur.

   The settings specified in the Garbage Mask Setup menu will be used to create the motion blur effect on the axis. You can select one axis at a time.

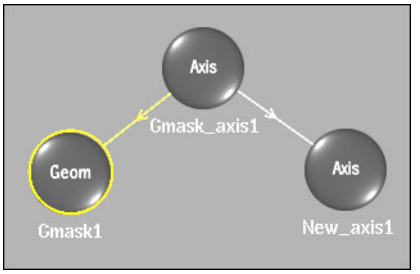
## Blurring a Stationary Garbage Mask

You can create a motion blur effect for a garbage mask without having the mask actually change position. This could be useful, for example, if you would like to simulate movement in a stationary image.

**To apply axis motion blur:**

1. Toggle to schematic view and add a new axis.
2. Parent the new axis to the garbage mask axis.

   The garbage mask and the new axis should now both be parented to the garbage mask axis.




3. Apply motion blur to the new axis.

   Motion blur is applied to the stationary garbage mask.

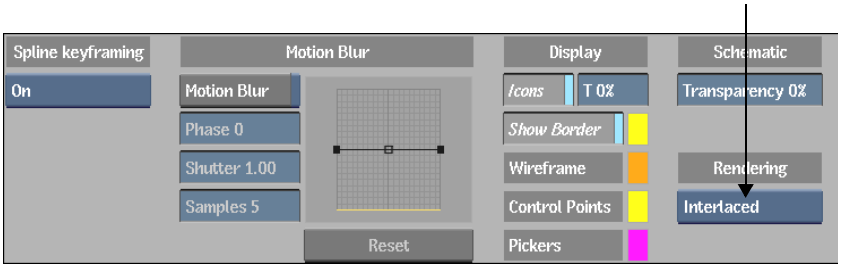
## Rendering Garbage Masks in Interlaced Mode

You can render garbage masks in Interlaced mode to accommodate video material.

**To render garbage masks in Interlaced mode:**

➤ Do one of the following:

- From the Modular Keyer or the GMask node's menu, select Interlaced from the Rendering box.

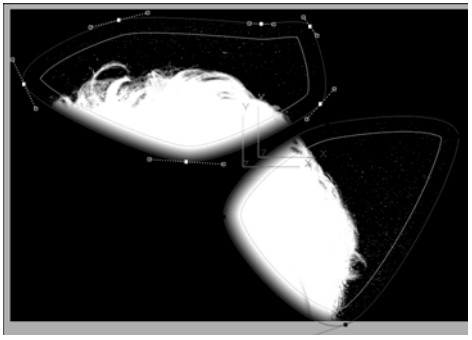



- From the Keyer's Setup menu, select Interlaced from the Rendering box. This setting affects both the Keyer and any garbage masks you create. For more information, see "Field and Frame Rendering" on page 1353.

## Using Multiple Garbage Masks

Use the Region of Interest feature on clips containing multiple garbage masks that each hide a portion of the matte. Region of Interest ensures that multiple overlapping or non-overlapping garbage masks all respect the areas defined by one another. Furthermore, you can individually modify the opacity of each mask.

Region of Interest is only available when accessing the Garbage Mask menu from the Modular Keyer or the GMask node in Batch.



Two garbage masks with Region of Interest enabled

**To draw more than one garbage mask revealing a matte:**

1. In the Garbage Mask menu, select Geom from the Object box and click Add.
2. Draw the first garbage mask.
3. Switch to Result view.
4. Enable Region of Interest.

   Outside is enabled and the Colour is set to 0.0 for the mask.

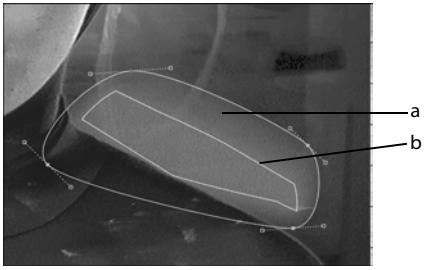
   **NOTE:** Disabling Region of Interest toggles the Colour setting back to what it was before.
5. Adjust offsets and softness as required.
6. To adjust the individual opacity for each mask, select the mask and then adjust the value in the Opacity field.
7. Draw any other garbage masks as needed.

   **NOTE:** Each time you add a garbage mask with ROI enabled, Result view is temporarily cleared of all masks so that you see the entire matte. This way you have a better view of what you want to reveal and mask.

## Refining the Mask

You can adjust the softness gradient of a mask to smoothen its edges. You can smoothen the gradient towards the inside edge, the outside edge, as well as the area where the inside and outside adjustments have an effect. You can create a uniform gradient around the edge of the mask, or use an advanced gradient to control the shape of the gradient at different parts of the mask.

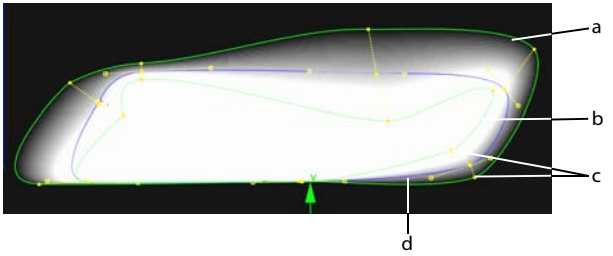
To create a uniform gradient, you define how far you want the gradient to be offset from the edge of the mask and then set its transparency. To vary the shape of the gradient, you move vertices on inner and outer softness splines. The gradient will be based on how far each vertex point is offset from the mask.




a) Alpha region b) Inner offset

When using the Tracer, you can work in two modes: advanced gradient and pickers. Individual vertices can be set to either of these modes. Advanced gradient is the default mode when working in the Tracer, and applies a gradient according to the distance of the softness borders from the garbage mask spline.

Advanced gradient provides a versatile method for setting the softness of the mask edge. It allows you to customize the softness gradient at different parts of the mask. The advanced gradient has two softness borders, one inside and one outside the mask border. It also includes inner and outer softness vertices for each regular mask vertex.




a) Outer Softness border
b) Inner Softness border
c) Softness vertices
d) Mask border

Some potential uses for the advanced gradient are:

• Creating compositing effects when using Action

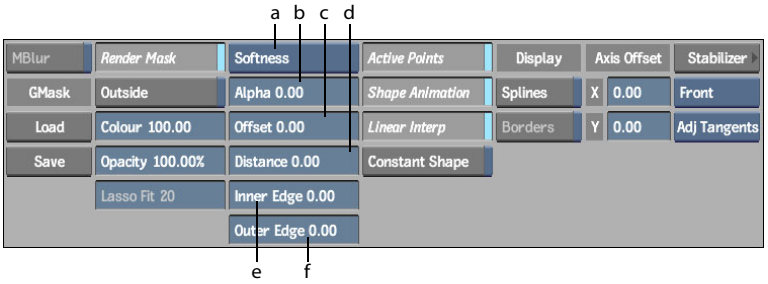
• Removing wires

• Pulling a key with pickers on areas of the mask where pickers are not needed

You can change the default mode of the Tracer from advanced gradient to pickers, a system of localized keys. Tracer analyses the colour information both inside and outside the mask, then compares the values and uses a keying algorithm (the same one used in the 3D Keyer) to derive a key for the mask edge. This system allows you to key images with a lot of detail at the edges.

**NOTE:** For good results with the Tracer, the object must have sufficient (and relatively consistent) chroma and luma differences between its foreground and background.

To control softness and advanced gradients, use the Garbage Mask Shape controls.




a) Softness box
b) Alpha field
c) Offset field
d) Distance field
e) Inner Edge field
f) Outer Edge field

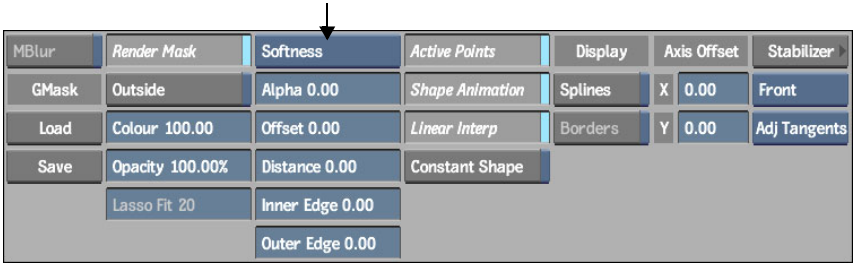
## Applying Softness Using a Uniform Gradient

Use the Softness fields to apply a constant range of softness to the edge of the mask. The Alpha and Offset fields define the fade-out of the softness gradient from the edge of the mask.

Once gradient transparency and offset have been determined, the degree of smoothness can be set using the Inner Edge and Outer Edge fields. You can then use the Distance field to determine the area where Inner Edge and Outer Edge settings have an effect.

**To apply uniform softness:**

1. Access the Garbage Mask menu.
2. Select a mask in the image window.
3. If necessary, toggle the Advanced Gradient button to Softness.



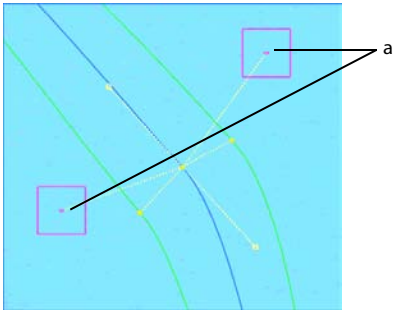

4. Set the border of the softness gradient using the Offset field. The gradient will be affected by how far the softness border is offset from the edge of the mask.

5. Set the transparency of the gradient using the Alpha field.
6. Use the Inner Edge field to smoothen the softness gradient towards the inside.
7. Use the Outer Edge field to smoothen the softness gradient towards the outside. Adjusting this value is especially noticeable if you are smoothening a transition from a black inside edge to a white outside edge.
8. Use the Distance field to modify the area of which the Inner and Outer Edge adjustments have an effect.

## Applying Softness Using Pickers

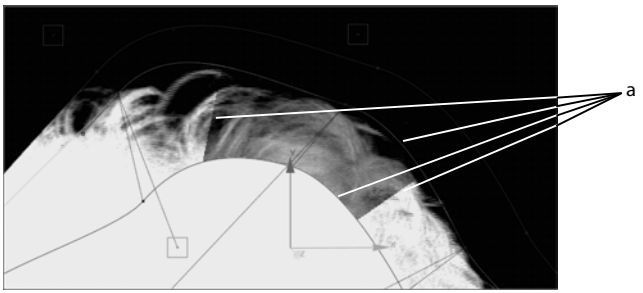
You can change the default mode of the Tracer from advanced gradient to pickers, allowing you to sample colours inside and outside the garbage mask spline, to apply softness according to the colour transition in the clip. Individual vertices can be set to either of these modes.

When great control over the mask edge is needed, for example, for fine edge detail, use pickers to effectively key out the background. The Tracer uses pairs of pickers to do luma and chroma analysis of the area inside and outside of the mask and derives localized edge keys from this information.




a) Pickers—Colour analysis is done in the area inside the pickers.

The area that each picker affects extends halfway towards the two adjacent mask vertices, and up to the two softness borders, as shown in the following example.




a) Borders of area of pickers' influence.

Using pickers, you can key objects that otherwise would be extremely difficult to key. Imagine a golden horse with a very fine mane on an unfocused background of various colours. As long as you have some chroma/luma differences in the background (green vegetation, blue sky, black earth or rocks), you can 'force' the outside pickers to sample these colour values. The inside pickers can sample the golden average values, and the Tracer can generate a soft-edged matte based on the difference between the two sets of values.

Pickers can be selected and manipulated independently of the vertices they are associated with. See "Selecting Pickers and Softness Vertices" on page 1464.

## Mixing Advanced Gradient and Pickers

When the subject has a mixture of fine, wispy edges and hard, clean edges, use a mix of localized keys and advanced gradients. Pickers are better for the fine edge areas and advanced gradient is sometimes better for the hard edge areas. You can set the state of each vertex to advanced gradient (pickers off) or localized key (pickers on) mode.

- To convert a section of a mask from advanced gradient to pickers, select one or more vertices with no pickers and enable the Picker button. Adjust the pickers as needed.
- To convert a section of a mask from pickers to advanced gradient, select one or more vertices with pickers and disable the Picker button.
- To toggle selected vertices between the two modes, use the **0** (zero) hot key.

**To completely remove gradient (for hard edges):**

1. Select the mask vertices in the area of the mask border where you want to remove the gradient.
2. Click any one softness vertex corresponding to one of the selected mask vertices (either an inner or outer vertex).

   All the corresponding inner or outer softness vertices are selected.

3. From the Edit Mode box, select Scale.
4. Click any one of the selected softness vertices and drag until the softness border is lined up with the mask border.
5. Repeat for the second softness border (inner or outer).

**To separate the softness border from the mask border:**

➤ Click a mask vertex, and then drag to the right to move the softness vertex out.

## Applying Softness Using the Tracer

Drawing a Tracer-aided matte entails four basic steps.

**To draw a Tracer-aided matte:**

1. Analyse the image to determine which areas are appropriate for pickers and which areas are better served by advanced gradients.
2. Draw the garbage mask.
3. Assign pickers to vertices where they are needed.
4. Adjust the softness borders, offsets, tangents, vertices, and pickers (where used).

**To analyse the image:**

➤ Examine the edges of your talent to decide which portions would benefit from advanced gradient treatment and which would respond better to localized key treatment. If your clip has colours that change greatly throughout the clip, using pickers may be difficult.

For more information, see "Applying Softness Using Pickers" on page 1482.

**To draw the garbage mask:**

1. In the Modular Keyer or Batch, add a context point further down the processing pipeline or processing tree. You can then use the Context view to see the effect of the matte on the result image.

   **NOTE:** When using the Tracer to pull a key from the Modular Keyer, remove the nodes before the Gmask node in the default pipeline.

2. Display the Garbage Mask menu.
3. From the View box, select Reference.

   This view is a reference image of the clip (it is not affected by your changes in the module).

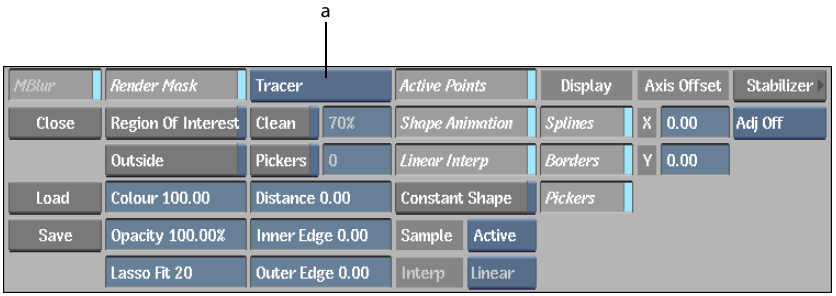
4. Draw a garbage mask around the subject and close it by clicking the first vertex drawn. Use as many vertices as required to adequately enclose the subject, but try to avoid excessive vertices. This will minimize unnecessary tweaking and manipulation later.

   **HINT:** Place more vertices in areas with variation in the background.

### To assign pickers to selected vertices:

1. From the Softness/Tracer box, select Tracer.

   The Tracer menu appears, and two softness borders (the green lines) are added to the mask.



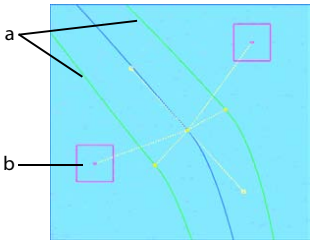

a) Softness/Tracer box

2. Select the vertices to which you want to apply pickers. See "Selecting Vertices and Tangents" on page 1464.

3. Enable Pickers.

   **NOTE:** When one or more pickers are enabled, mask characteristics are automatically set to Outside disabled and a Colour value of 0 so that the mask will be white inside and black outside. Do not set the Outside button unless you want to reverse the effect.

A pair of pickers is provided for each selected vertex.



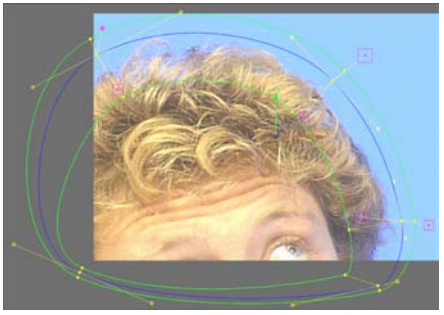

a) Softness borders b) Picker

- On vertices without pickers, the softness borders delineate the area where a softness gradient is applied.
- On vertices with pickers, the softness borders delineate the area to which softness is applied according to the picker values.

**To fine-tune the matte:**

1. Adjust the softness borders and mask border by moving the vertices and tangents:
   - The mask border should follow the general contour of the subject as closely as possible.
   - The outer softness border should completely surround all details that you want to include in the matte—all wispy details and edges must be within this line.
   - The inner softness border should be well within the area where softness control is needed.





When moving tangents, you can opt to have the pickers follow the tangent movement (the default behaviour), or be independent of tangent movement. To make pickers independent of tangents, switch to Break mode and click either picker. You can animate this behaviour. See "Animating a Tracer Mask" on page 1487.

**NOTE:** If the tangents are broken, the pickers are automatically unlinked from the tangents.

2. For each pair of pickers, one requires a sample of the area outside the mask, while the other requires a sample of the mask interior.

   Place one picker outside the subject to sample values you do not want to include in the matte (for example, a blue screen). Place the other picker within the subject for a colour value sample of an area you do want included in the matte. Try to select areas where the colour values do not change too much throughout the clip.

3. Click Matte or Result (Matte will provide a clearer view) to see your progress.

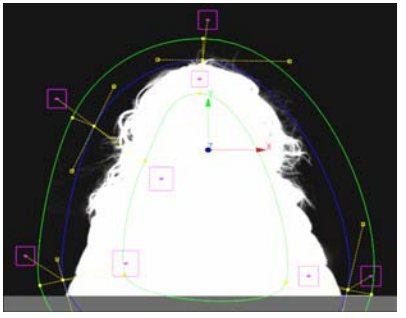
4. Scale the pickers by doing one of the following:

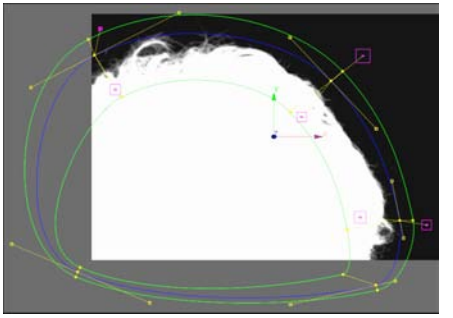
   • Select Scale edit mode, click within the picker, and drag to the left to reduce the size or to the right to increase the size.

   • Select the picker and then drag the cursor over the Sample Size field.

5. Move the pickers around and enlarge or reduce them to interactively see how you can obtain the best results. This will require toggling between the Front and Matte views.

   The following figure illustrates the Matte view result of the pickers placed in the previous figures.





## Animating a Tracer Mask

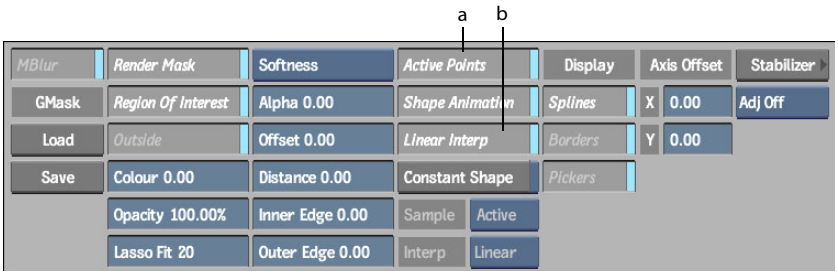
When using the Tracer, you can animate the basic vertex parameters, as well as the following additional parameters.

| Parameter | Channel Folder and Name(s) | Channel Values |
|---|---|---|
| The position of the two softness vertices relative to the mask vertex. | border:<br>upper = outer vertex*<br>bottom = inner vertex* | |
| Whether pickers are linked to tangents or not.<br>Linked—Pickers move with tangents.<br>Unlinked—Pickers remain in their current position when tangents are moved. | pickers: fixed | 0 = unlinked<br>1 = linked |
| The on/off status of pickers. | pickers: active | 0 = off, 1= on |
| The position of the pickers relative to the mask vertex. | pickers:<br>upper = outer picker*<br>bottom = inner picker* | |
| The picker size. | pickers:<br>u-size = outer picker size*<br>b-size = inner picker size* | |
| The Sample on/off status of pickers. See "Animating Picker Values" on page 1488. | sample: active | 0 = Sample off<br>1 = Sample on |
| The interpolation mode for picker values when Sample is off. See "Animating Picker Values" on page 1488. | sample: interp. | 0 = Constant<br>1 = Linear |

*Channel Editor designations for "upper" and "bottom" assume the mask was drawn clockwise.

### Animating Picker Values

Two options are available to control how picker values (that is, the sampled colour values) are animated: Sample On and Interpolation mode.



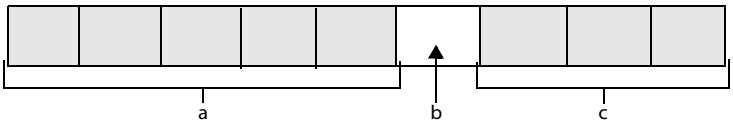

a) Sample box b) Interpolation button

**Sample box —** Active resamples picker values at every frame (the default). Passive disables resampling for one or more frames. When Passive at a particular frame, the picker values previously sampled at another frame are used. It is useful to adjust the size and position of

pickers at one particular frame until the result is optimal, and then apply these values to other frames. In this way, if movement in the clip in other frames causes the area being sampled to move away from the pickers, you do not need to readjust the pickers to get a good reading.

You can select Active or Passive for one or more selected pickers.

Selecting Passive works best when colour values remain fairly consistent throughout the clip. In this case, one picker sampling will often be enough for the entire clip.




Typical technique for using Sample On: one sample is used for the entire clip

a) Sample Off b) Sample On c) Sample Off

When there is more colour variation in the clip, you may need to take samples at several frames.

**To use one picker sampling throughout a clip:**

1. Choose a frame in which the colour values are representative of the average colour values found in the clip.
2. Select the pickers you want to sample. See "Selecting Pickers and Softness Vertices" on page 1464.
3. At that frame, make sure Active is selected from the Sample box (the default).
4. Set the picker values by setting their position and size until you get the optimal result.
5. Go to the next frame and select Passive from the Sample box.

   The sample values read at the frame you chose will be used to compute the softness for all other frames in the clip.

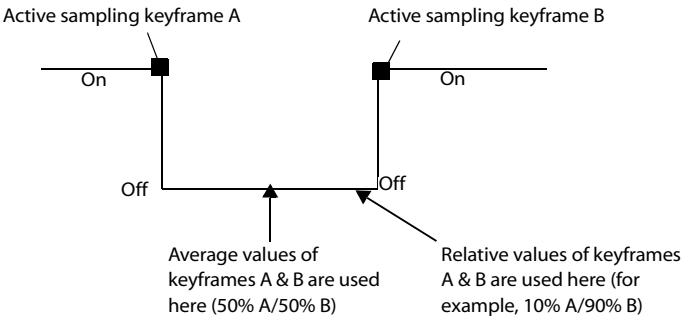
**To take samples at several frames:**

1. Follow the steps in the previous procedure to set a picker sampling for the clip.
2. Starting at the first frame sampled, examine your results frame by frame (either forward or backward through the clip).
3. When you come to an unsatisfactory result, select the pickers you want to re-sample and select Active.
4. Adjust the picker position and size until you get a good result.
5. Go to the next frame and select Passive from the Sample box.

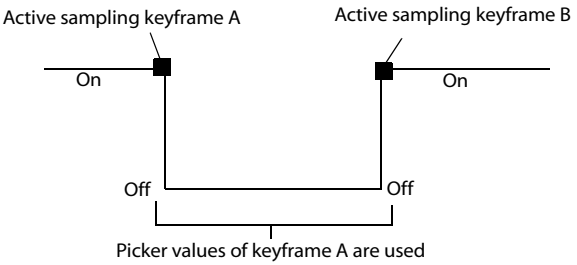
6. Continue verifying frames until you come to one that needs to be adjusted.
7. Repeat steps 3-5.
8. Repeat for the remainder of the clip.

**Interpolation button —** Displays the interpolation between keyframes that have Active selected as the Sampling option.

- Linear (enabled): Picker values are interpolated between keyframes with active sampling. The picker values for each frame are computed based on the values of the previous and next active sampling keyframes and the proximity of the frame to those keyframes.




- Constant (disabled): Picker values are fixed between keyframes with active sampling. This means that the picker values at the first active sampling keyframe will be used for all subsequent frames up until the sampling is active again.




## Tracking with the Tracer

Tracking with the Tracer is done using the same method as with regular garbage masks. See "Animating Masks Using Tracking" on page 1472.

**NOTE:** When animating selected vertices with the Stabilizer, the vertices do the tracking, not the pickers. Once you obtain the tracking data, you will need to go back through your clip from frame 1 onwards, making adjustments to the pickers where necessary.

## Troubleshooting the Tracer

Every clip has its own challenges and requires a certain amount of tweaking and fine-tuning to achieve the best results.

| | |
|---|---|
| Problem | One of the Tracer segments (localized keys) on my matte shows noisy black and white artefacts and nothing else. What's wrong? |
| Possible Cause | The two pickers are sampling luma and/or chroma values that are too similar. |
| Solution | Try moving one of the pickers to a differently coloured area, or enlarge or reduce the size of one or both of the pickers to include more varied colour information. If there is simply no area in the clip that differs enough, you will need to use an advanced gradient for that segment. |

| | |
|---|---|
| Problem | One of the Tracer segments (localized keys) on my matte appears to be showing the black/white matte information reversed, or as a negative. What's wrong? |
| Possible Cause | You may have reversed the position of the two pickers. |
| Solution | Try exchanging the inside picker for the outside one and vice-versa. |

| | |
|---|---|
| Problem | I can't get a good colour sample from the area outside the mask edge in a certain portion of the image. What can I do? |
| Possible Cause | There is simply none (or not enough) of the needed colour in the immediate area of that particular picker. |
| Solution | You can drag the picker somewhere further away from the vertex to get a better colour sample. The picker can be located anywhere on the image in order to facilitate the best possible colour sample. Do not, however, place a picker outside the image. |

| | |
|---|---|
| Problem | I'm getting really nice edge detail on my matte, but I'm also getting black/white holes in my matte. Is there anything I can do? |
| Possible Cause | This may be caused by the generation of random noise and/or artefacts. |
| Solution 1 | Try the Clean algorithm by clicking the box labelled Clean. You may want to try several different percentages to find the optimal level of cleaning that doesn't effect your edges (the default percentage is 70%). The Clean algorithm works only with the Tracer and pickers on. If you have advanced gradient segments, they will be unaffected. The Clean command works on all vertices with pickers, whether or not they are selected. The area affected by the Clean command is the same area that the pickers affect (see "Applying Softness Using Pickers" on page 1482). |
| Solution 2 | Use the inner border to isolate the problem areas. |
| Solution 3 | Add a second garbage mask. |

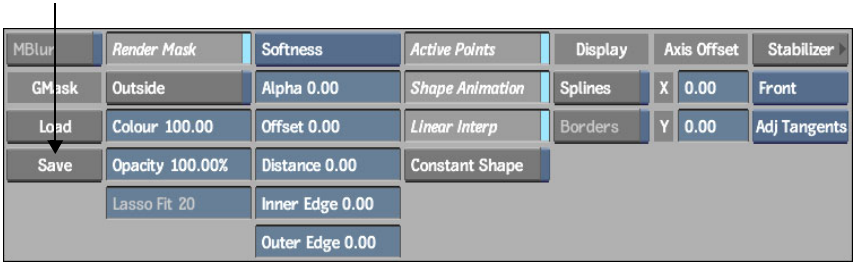
| | |
|---|---|
| Problem | I'm repositioning and rescaling the pickers and the matte goes from having too much softness (overly transparent) to having too little (overly opaque). What can I do? |
| Possible Cause | The sampled colour range is either too broad or too narrow. |
| Solution | Locate the areas that have a tendency to become too softened and the picker that is 'responsible' for this by moving the pickers until the matte results change for the worse. Include a larger portion of these softer areas in a picker box. By sampling a fuller range of chroma/luma in this area, a more uniform, averaged effect is created. |

## Saving Garbage Mask Setups

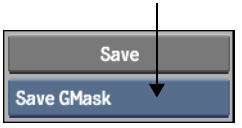
Garbage masks can be saved and loaded as setup files, with all vertex and animation information preserved.

**To save garbage masks as a setup:**

1. In the Garbage Mask menu, click Save to open the file browser.




2. From the GMask Type box, select Save GMask.



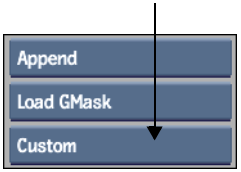

3. Type the name of the setup, and click Save.

## Loading Garbage Mask Setups

In the file browser, when loading garbage mask setups, you can quickly navigate to either the default gmask directory or a custom directory for the current project.

**To navigate to the default or custom directory when loading garbage mask setups:**

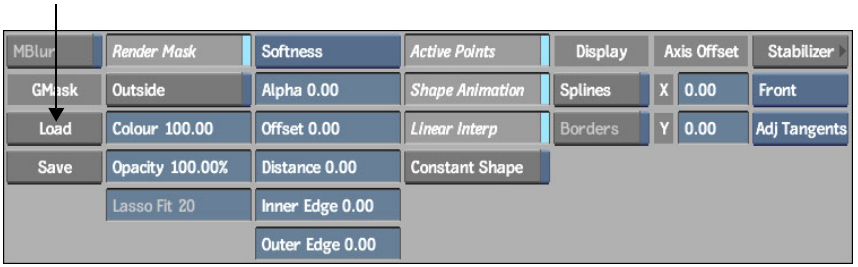
➤ Select Default or Custom from the GMask Directory box.



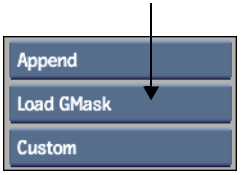

**NOTE:** The custom directory is updated every time you navigate to a new directory.

**To load a garbage mask setup:**

1. In the Garbage Mask menu, click Load to open the file browser.

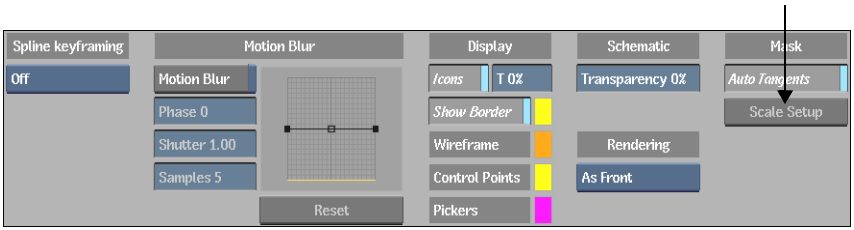



2. From the GMask Type box, select Load Gmask.




3. From the file browser and select the name of the setup to load.

If the GMask setup you are loading was created in a different resolution than the current project, click Scale Setup to scale the GMask.




**NOTE:** The Scale Setup button is available on the GMask Setup menu only when accessed from the Modular Keyer or the GMask node in Batch.

## Preset Garbage Mask Setups

A library of preset garbage mask setups is available. To load a preset garbage mask, navigate to the */usr/discreet/<product home>/gmask* directory and select one of the following:

- 4_point_star
- 5_point_star
- 6_point_star
- arrowhead
- cat_eye
- circle
- diagonal
- diamond
- heart
- hexagon
- keyhole
- oval
- pentagon
- rectangle
- round_rectangle
- s_shape
- square
- triangle
- v_shape

You can also view proxies for each of these setups using the file browser.

## Importing and Exporting Raw Setup Files

You can import and export raw setup files for animated garbage masks. A garbage mask exported as a raw setup file includes the following information:

- The number of keyframes in the animation of the spline
- The number of vertices in the shape
- The x, y, and z position of every vertex at each keyframe

**To export a raw setup file:**

1. In the Garbage Mask menu, click Save to open the file browser.
2. From the GMask Type box, select Export RAW.
3. Type the name of the file to be exported, and click Save.

**To import a raw setup file:**

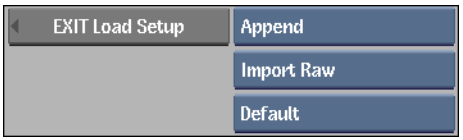
1. In the Garbage Mask menu, click Load to open the file browser.
2. From the GMask Type box, select Import RAW.
3. Navigate to the appropriate directory and select the raw setup file to import.

   The raw setup file is imported into the Keyer.

**To import a raw setup file in the Modular Keyer:**

1. In the Modular Keyer, click the GMask node in the processing pipeline. See "Accessing the Garbage Mask Menu" on page 1450.
2. In the GMask menu, click Load.

   The Load menu and file browser appear.
3. In the Load menu, select Import Raw and Default from the Load option boxes.




4. Enable Append or Replace.
5. In the file browser, specify the name and path of the file to import.

**To export a raw setup file in the Modular Keyer:**

1. In the Modular Keyer, click the GMask node in the processing pipeline. See "Accessing the Garbage Mask Menu" on page 1450.
2. In the GMask Setup menu, click Save.

   The Save menu and file browser appear.




a) Save option box

3. In the Save menu, select Export Raw from the Save option box.
4. In the file browser, specify the name and path of the file to export.
5. Click Save.

# 61 Compositor and Optics

## Summary


About the Compositor and Optics ..... 1497
Accessing the Compositor ..... 1498
Cropping the Front Clip ..... 1500
Controlling the Camera in the Scene ..... 1502
Setting Front Clip Attributes ..... 1503
Creating Motion Paths ..... 1506
Tracking Clips ..... 1507
Colour Correcting Clips ..... 1508
Processing Your Clips ..... 1508
Quick Compositing ..... 1509
Creating Glow Effects Using Optics ..... 1510
Animating Glow Effects ..... 1511


## About the Compositor and Optics

Use the Compositor to create a composite while controlling cropping, softness, and camera, or use Quick Composite to composite quickly without these features. After creating a composite, use Optics to apply glow effects.

You can composite a front clip, a back clip, and a matte clip. The Compositor is similar to Action except that it only supports one layer and does not provide access to the Keyer. You can scale, rotate, translate, or shear the front clip in two dimensions. You can create animations in the Compositor, apply motion paths to the front clip and the camera in the scene, as well as move and animate the camera-eye position. In addition, you can colour correct all three clips, and track points on the back clip.

Use the Quick Composite for one-step compositing of a front, back, and matte clip. Use Optics to create a glow effect in the composite. These tools are most useful in Batch for finishing effects

when you have already generated mattes and fine-tuned the clips. See Chapter 51, "Batch Processing," on page 1115.

## Accessing the Compositor

The Compositor is accessed from the Effects menu. To access the Compositor, you must select a front clip, a back clip, and a matte clip.

**To access the Compositor:**

1. In the Main menu, click Effects.
2. In the Effects menu, click Compositor.
3. Select the front, back, and matte clips.
4. Select the destination.

   The Compositor menu appears.




The Compositor controls are described as follows.

**Crop box —** Turns cropping on or off, or allows for an automatic crop. See "Cropping the Front Clip" on page 1500.

**Front clip box —** Edits the front clip's visibility.

| Select: | To: |
|---|---|
| Front On | Display the front clip. |
| Front Off | Hide the front clip. |
| Front Lock | Lock the front clip at the current frame in the timebar. |

**Back clip box —** Edits the back clip's visibility.

| Select: | To: |
|---|---|
| Back On | Display the back clip. |
| Back Off | Hide the back clip. |
| Back Lock | Lock the back clip at the current frame in the timebar. |

**Matte clip box —** Edits the matte clip's visibility.

| Select: | To: |
|---|---|
| Matte On | Display the matte clip. |
| Matte Off | Hide the matte clip. |
| Matte Invert | Invert a matte. Black areas will be made white, and white areas will become black. |

**Colour Corrector controls —** Allows you to colour correct the front, back, or matte clip. See "Colour Correcting Clips" on page 1508.

**Stabilizer controls —** Accesses the stabilizer, and applies translation, rotation, and scaling settings to the composition. See "Tracking Clips" on page 1507.

**Motion Path settings —** Sets motion paths for the front clip and camera. See "Creating Motion Paths" on page 1506.

**Shadow button —** Places a shadow behind the front clip. See "Adding a Shadow to the Front Clip" on page 1505.

**Texture button —** Enables hardware texture mapping.

**Anti-Aliasing and Softness fields —** Controls the level of anti-aliasing. Increasing the number of samples increases the degree of anti-aliasing but also increases the processing time. Adjust the softness to affect the degree of anti-aliasing.

The jagged lines that often occur along the edges of diagonal or curved lines when processing high-frequency images such as text are the result of aliasing. Aliasing is caused by insufficient spatial sampling of the image. The process of reducing or removing the effects of aliasing by increasing the sampling rate is called anti-aliasing.

**NOTE:** Although the cleanest images are obtained when the softness value is set to 1 or 2, higher softness values can also be used for creative effects. The best results are obtained when the softness value is set as indicated in the following table.

| Anti-aliasing | Softness |
|---|---|
| 1 | No anti-aliasing occurs and the Softness value has no effect on the image |
| 2 | 1 |
| 3 | 2 |
| 4 | 2 |

**Resolution field —** Sets the resolution of image proxies while you work with a layer and play clips in the Compositor. A lower value requires more processing time to generate proxies.

**NOTE:** When hardware texture mapping is enabled (Texture button), the value in the Resolution field no longer applies because the hardware controls resolution during interaction and playback.

**Motion Update button —** Updates properties such as position, rotation, and colour in the scene. This button is enabled by default.

When disabled, animated objects do not move, but keep the position of their current value. Disable Motion Update when you want to copy keyframe values from one frame to another.

**Play Lock button —** Updates the animation settings according to the frame or timebar position as you move through the clip while keeping it locked at the current frame.

**Channel Snap button and Snap field —** Snap keyframe values in the animation curve window. When you move a keyframe in this window, it is automatically aligned to the snap grid.

The grid size is set to one unit along the X (horizontal) and Y (vertical) axes. To change the grid size along the Y-axis, change the value in the Y Snap field. You cannot change the grid size along the X-axis.

**Blending box —** Defines the blending mode. The Blend option uses both the front and back luminance curves of the matte clip. The Add option uses only the front luminance curve. Select Add to eliminate the black fringe created when using a front clip with a black background.

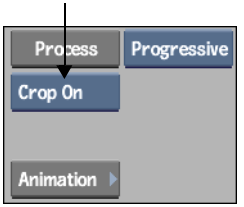
## Cropping the Front Clip

You can crop portions of the front clip and then use it as an effect in the composite. Alternatively, crop clips and use them temporarily to reduce processing time while working on the composite. Turn the crop box on or off any time while you work.

You can set the borders of the crop box manually using the Channel Editor, or you can use Crop Auto to get a crop box that surrounds the white area of the matte clip.

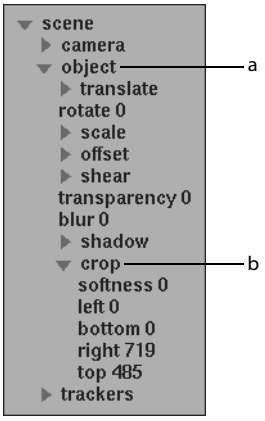
**To crop the front clip manually:**

1. From the View box, select Front to view the front clip.
2. From the Crop box, select Crop On.




Notice the dotted crop border around the image.

3. Click Animation to display the Channel Editor.
4. Open the Object folder, and then the Crop folder.




a) Object folder b) Crop folder

5. Select a channel.

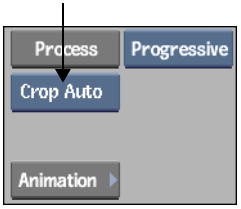
| Select: | To adjust: |
|---|---|
| Softness | The softness of the edge of the crop box. |
| Left | The position of the left border of the crop box. |
| Right | The position of the right border of the crop box. |
| Top | The position of the top border of the crop box. |
| Bottom | The position of the bottom border of the crop box. |

6. Drag the cursor in the image window to change the value of the selected channel. You can also enter the values directly in the Channel Editor.

**NOTE:** When you modify crop box borders in the image window, you can modify two borders at once. For example, when you select the left or bottom channel, you can change both borders at once. To modify a single border, use the Channel Editor.

**To crop the front clip using Crop Auto:**

1. From the View box, select Front to view the front clip.
2. From the Crop box, select Crop Auto.




The crop box automatically surrounds the white area of the matte clip.

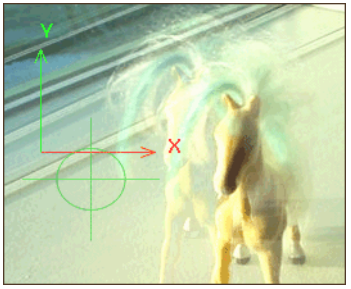
**To reset the crop box:**

1. In the Channel Editor, click the Crop folder to select all crop channels.
2. Click Reset Chn.

## Controlling the Camera in the Scene

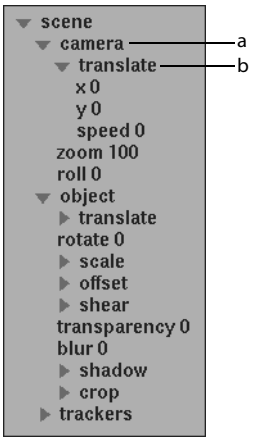
The Compositor includes a camera for the scene. You can change the camera's position, zoom, and roll. For example, animate the camera channels to simulate a camera pan or zoom.

The crosshair that appears in the image window when Result view is selected represents the point of interest.



**To change the camera's attributes:**

1. From the View box, select Result to view the point of interest.
2. Click Animation to display the Channel Editor.
3. Open the Camera folder, and then the Translate folder.




a) Camera folder b) Translate folder

4. Select a channel.

| Select: | To: |
|---|---|
| X or Y channel in the Translate folder | Change the camera's position. |
| Speed channel in the Translate folder | Change the camera's speed. |
| Zoom channel | Change the camera's zoom. |
| Roll channel | Change the camera's roll. |

5. Drag the cursor in the image window to change the value of the selected channel. You can also set the value in the Channel Editor. See Chapter 67, "Animation," on page 1677.

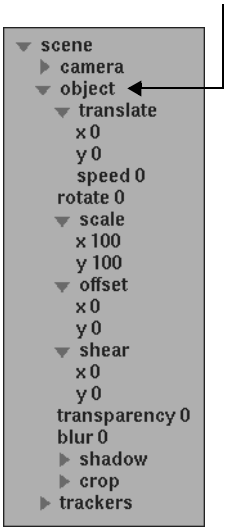
**NOTE:** To modify a single channel, use the Channel Editor. Also, you can only modify the Speed channel in the Channel Editor.

## Setting Front Clip Attributes

You can move, scale, rotate, skew, and offset the front clip. You can also blur, crop, add transparency, and add a shadow to the front clip. Front, back, and matte clips can be disabled or locked at a specific frame.

**To change the front clip's attributes:**

1. Click Animation to display the Channel Editor.
2. Open the Object folder.




3. Select a channel.

| Select: | To: |
|---|---|
| X or Y channel in the Translate folder | Translate the front clip. |
| Rotate channel | Rotate the front clip. |
| X or Y channel in the Scale folder | Scale the front clip. |
| X or Y channel in the Offset folder | Offset the front clip from its axis. |
| X or Y channel in the Shear folder | Skew the front clip. |
| Transparency channel | Change the front clip's transparency. |
| Blur channel | Blur the front clip. |

4. Drag the cursor in the image window to change the value of the selected channel. You can also enter the values directly in the Channel Editor. See Chapter 67, "Animation," on page 1677.

   **NOTE:** To modify a single channel, use the Channel Editor.

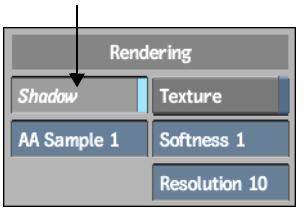
5. Optional: Use the Clip controls to lock the front, back, and matte clips at a specific frame or to disable them.

## Adding a Shadow to the Front Clip

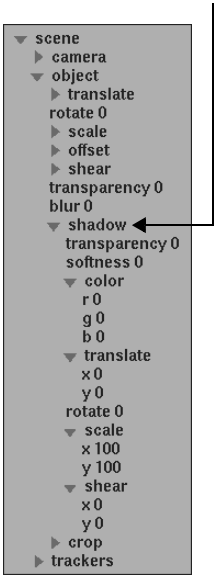
You can add a shadow to the front clip. You can move, scale, rotate, and skew the shadow. You can also set the shadow's colour, softness, and transparency.

**To add a shadow:**

1. In the Rendering section of the Compositor menu, enable Shadow.




2. Click Animation to display the Channel Editor.
3. In the Object folder, open the Shadow folder.




4. The shadow is located directly under the image. Select the X or Y translate channel or click the Rotate button and drag the cursor in the image window to move the shadow into view.

5. Select another channel.

| Select: | To: |
|---|---|
| Transparency channel | Change the shadow's transparency. |
| Softness channel | Change the shadow's softness. |
| R, G, or B channel in the Colour folder | Change the shadow's colour. |
| X or Y channel in the Translate folder | Change the shadow's position. |
| Rotate channel | Rotate the shadow. |
| X or Y channel in the Scale folder | Scale the shadow. |
| X or Y channel in the Shear folder | Skew the shadow. |

6. Use the other channels to create a shadow effect. You can work with the shadow in the image window or enter the values in the Channel Editor.

## Creating Motion Paths

You can create motion paths to animate the translation of the front clip and the camera.

**To create a motion path:**

1. In the Motion Paths vs Explicit XYZ section of the Compositor menu, enable Object to enable the motion path for the front clip.




2. Enable Camera to enable the motion path for the camera.
3. Click Animation to display the Channel Editor.
4. Open the Translate folder in either the Camera or Object folder.
5. Select either the X or Y channel
6. Set the position of the front clip by dragging it in the image window. You can also do this in the Channel Editor.
7. In the timebar, move to a different frame.
8. Set the new position of the front clip by again dragging it in the image window.

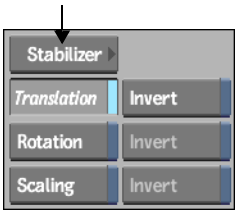
   A motion path appears.
9. Modify the motion path. See "Creating a Motion Path" on page 1731.

# Tracking Clips

You can track one or two points on your back clip and apply that data to your front clip. Use one-point tracking to apply translation data to the front clip, and two-point tracking to apply translation and scaling and/or rotation data.

**To track a clip:**

1. Click Stabilizer.




   The Stabilizer appears.

2. Track your clip. See Chapter 62, "Tracking and Stabilizing," on page 1513.

3. Click Return to save the analysis and return to the Compositor.

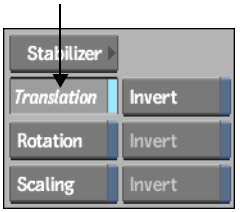
   **NOTE:** To return to the Compositor without applying the tracking data to your front clip, hold down the Return button and select Cancel.

## Applying the Tracking Data

Once you track your clip, you must set how that data is applied to the front clip.

**To apply the tracking data to the clip:**

1. Enable Translation to apply the translation data to the front clip.




   **NOTE:** You can move the tracker box for Tracker1 in the image to adjust the tracking data.

2. To invert the translation data being applied to the front clip, enable Invert next to the Translation button.

3. To apply the rotation data to the front clip, enable Rotation.

The rotation is calculated by the relative position of the two trackers in each frame.

4. To invert the rotation data being applied to the front clip, enable Invert next to the Rotation button.
5. To apply the scaling data to the front clip, enable Scaling.

   The scaling is calculated by the relative position of the two trackers in each frame.
6. To invert the scaling data being applied to the front clip, enable Invert next to the Scaling button.
7. In the Animation menu, open the Trackers folder to animate the X and Y position of each tracker.

## Colour Correcting Clips

You can colour correct the front, back, or matte clip from the Compositor.

**To colour correct clips:**

1. From the View box, select Result to view the composite.
2. Click CC corresponding to the clip that you want to colour correct.




a) Colour Correction controls

   The Colour Corrector appears.
3. Modify your clip. See Chapter 54, "Colour Corrector," on page 1221.
4. Click Return to return to the Compositor.

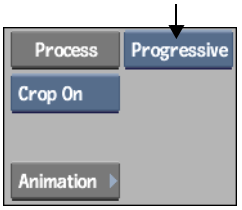
**NOTE:** To reset the clip's colour values, click the corresponding Reset button.

## Processing Your Clips

When you have finished setting front clip attributes, setting the camera in the scene, and animating Compositor channels, you are ready to process and render a result.

**To render a clip in the Compositor:**

1. Select either Progressive or Interlaced from the Rendering box.




   If you select Progressive, the Compositor combines the two fields and renders each frame. If you select Interlaced, the Compositor renders both fields separately. Use the Interlaced option if the two fields in the image are not properly aligned.

2. Select either Blend or Add from the Blending box.

   The Blend option uses both the front and back luminance curves of the matte clip. The Add option uses only the front luminance curve. Select Add to eliminate the black fringe created when using a front clip with a black background.

3. From the View box, select Result.

4. Click Process.

   The generated clip appears on the destination reel.

5. Click Exit.

# Quick Compositing

Use Quick Composite for one-step compositing of a front and back clip using a matte clip.

**To create a quick composite:**

1. In the Main menu, click Effects.

2. In the Effects menu, click Quick Composite.

   The Quick Composite menu appears.




a) Blend Mode box

3. Select the blend mode from the Blend Mode box.

| Select: | To: |
|---|---|
| Blend | Use subtractive blending. |
| Additive | Use additive blending. Select this option if the front clip has a black background, as with a computer-generated image. This option eliminates the black fringe at the edge of the front image. |
| FrontMin | Prevent loss of detail from the front image. For example, if the front clip is a human model, this option prevents losing details such as hair in the composite clip. |

4. You can use the Front and Back fields to increase or decrease the luminance of the front and back clips. The values specify the gain for the clips. Quick Composite multiplies the luminance values in the clips by the gain values you set. The resulting luminance values are clipped at the maximum and minimum values of 255 (white) and 0 (black), respectively.

   Gain is expressed as a percentage value. The default value of 100% has no effect on the image since the luminance values are multiplied by 1. To increase the gain, set the value above 100%. To decrease the gain, set the value below 100%.

5. Enable Invert Matte to invert the matte, if necessary.

6. Select the front, back, and matte clips.

7. Select the destination.

   The composite clip appears on the destination reel.

## Creating Glow Effects Using Optics

Use Optics to add glow effects around front clips composited over back clips. The shape of the glow is determined by the matte you select when entering Optics.

**To add a glow effect to a clip:**

1. In the Main menu, click Effects.

2. In the Effects menu, click Optics.

3. Select the front, back, and matte clips, and a destination.

The Optics menu appears. By default, Front view is enabled to speed up processing.




a) View box b) Optics Front and Back buttons

4. From the View box, select Result to view the glow effect.
5. Use the Optics Front and Back buttons to enable or disable the front and back clips. You can also invert the matte by enabling Invert.
6. If necessary, use the Size and Intensity fields to adjust the size and intensity of the glow effect.
7. Adjust the noise factor to make the glow jitter in the processed clip.

   If you want to create a second processed clip where the glow jitters in a slightly different way from the first one, enable Random before processing the second clip.
8. If necessary, use the Transparency field to adjust the transparency of the front clip.

   **NOTE:** Make sure you enable the Optics Front button.
9. Use the colour pots to change the colour of the glow. Click a colour pot to display the colour picker. See "Picking Colours" on page 70.

   The interior and exterior glow colours are blended.

   **NOTE:** To reset the glow, click the Reset All button and Confirm.
10. Click Process.

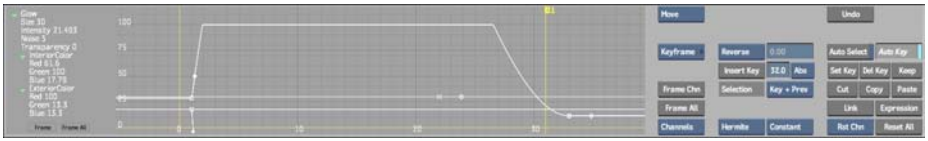
    The generated clip appears on the destination reel.

## Animating Glow Effects

You can animate the following Optics parameters:

- Size and intensity of the glow
- Amount of glow noise
- Transparency of the front clip
- Red, green, and blue values for the glow's interior and exterior colour

To display the Animation controls, click the Animation button. See Chapter 67, “Animation,” on page 1677.



## Setting Keyframes Automatically

A keyframe consists of a channel value set at a specific frame. A keyframe is saved automatically each time you change a channel value. You can turn off the automatic keyframe feature by disabling Auto Key.

When Auto Key is disabled, you must explicitly set and remove keyframes using the Set Key and Del Key buttons in the Animation controls. See “Setting Keyframes Manually” on page 1689.

# 62 Tracking and Stabilizing

## Summary


[About Tracking and Stabilizing](#) ..... 1513
[Accessing the Stabilizer](#) ..... 1514
[How the Stabilizer Works](#) ..... 1514
[Working with Trackers](#) ..... 1516
[Stabilizing](#) ..... 1522
[Smoothing Out Camera Motion](#) ..... 1527
[Tracking](#) ..... 1528
[Tracking Difficult Shots and Correcting Errors](#) ..... 1533
[Setup Options](#) ..... 1541
[Copying Shift Channels](#) ..... 1545
[Importing and Exporting Data](#) ..... 1546


## About Tracking and Stabilizing

Use the Stabilizer to remove camera instability and motion jitter, and to track reference points in your clips. You can also use the Stabilizer to produce 2D motion or lock a bilinear surface to the clip's background. With tracking, a point or points on the clip are tracked as they move through the scene. You can then apply the resulting motion path to an object on another layer so that it follows the same path as the object you tracked.

Stabilizing is the inverse of tracking. With stabilizing, the motion path is used to shift the scene so that the point that is tracked remains fixed at one position.

Tracking and stabilizing are often processes of trial and error. It is recommended that you track or stabilize using the default settings. If the tracker box strays from its original point, you can fine-tune the analysis.

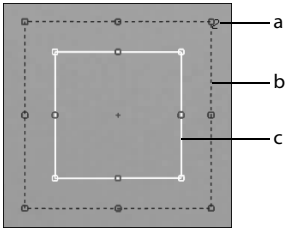
## Accessing the Stabilizer

You access the Stabilizer differently, depending on how you want to track or stabilize a clip. For example, when you access the Stabilizer from the Desktop, you stabilize with one tracker. When you access from Action, you have the option to use two trackers. You need two trackers when the clip you want to stabilize has a camera roll or zoom—the second tracker enables you to track the rotation and zoom of the camera.

| Access the Stabilizer from: | To: |
|---|---|
| The Desktop | Stabilize. |
| Action | Track or stabilize. |
| Keyer | Track a garbage mask. |
| Distort | Track vertices or the axis of a spline when warping or morphing. |
| Warper | Track points or an axis of a mesh when warping or morphing. |
| 3D Tracker | Provide a 2D tracking path for 3D manual tracking. |

## How the Stabilizer Works

The Stabilizer uses trackers to generate tracking data. Each tracker consists of a solid box, called the *reference box*, and a dashed box, called the *tracker box*. The reference box establishes the reference point (the feature to track or stabilize) in any frame of the sequence. The tracker box indicates to the Stabilizer where to locate the reference point. The tracker box follows the frame-to-frame movement of the reference point.

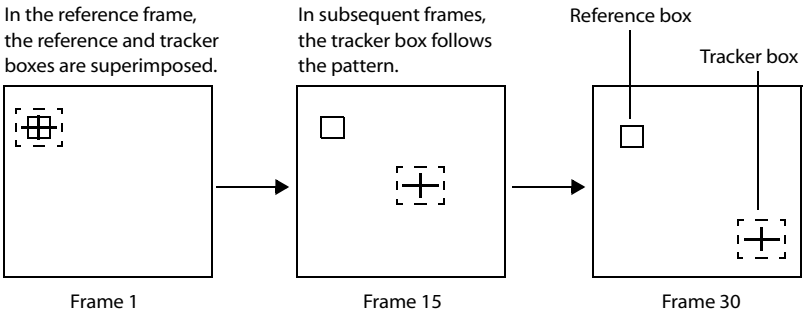



a) Tracker number b) Tracker box c) Reference box

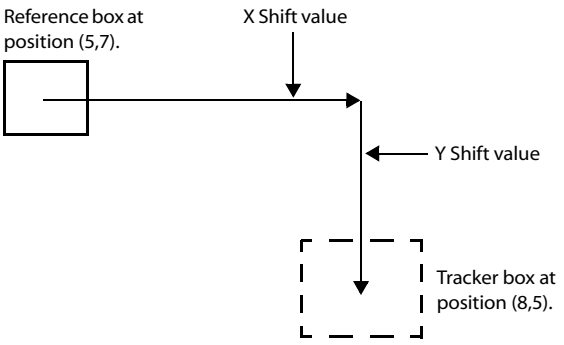
You start by selecting one or more reference points on your clip. Locate the first frame containing the movement to be tracked (the reference frame). In general, the reference frame is the first frame of the sequence. The choice of the reference point depends on whether you are tracking or stabilizing. When tracking, the reference point is a feature you want to track; when stabilizing, the reference point represents the point around which the image is stabilized. See

"Selecting a Reference Point" on page 1517 for details. Place the reference box(es) around the selected feature(s).

Once you have set the tracker positions, start the tracking process, also referred to as analyzing the clip. During the analysis, the tracker box associated with each tracker moves as the Stabilizer looks for a pattern that matches the reference in each frame of the clip.




The Stabilizer calculates the difference between the position of the tracker box and the position of the reference box to produce X and Y Shift values. Shift values represent a measurement in pixels and subpixels of how much the reference point has moved.

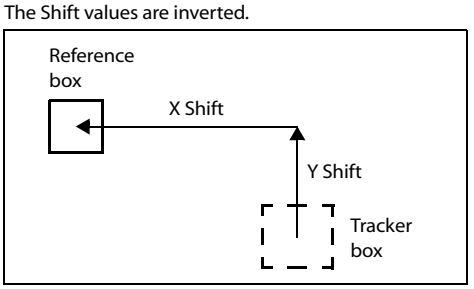



| | | | | | |
|---|---|---|---|---|---|
| Reference position in X | − | 8 | Reference position in Y | − | 5 |
| Tracker position in X | | 5 | Tracker position in Y | | 7- |
| Shift value | | 3 | YShift value | | 2 |

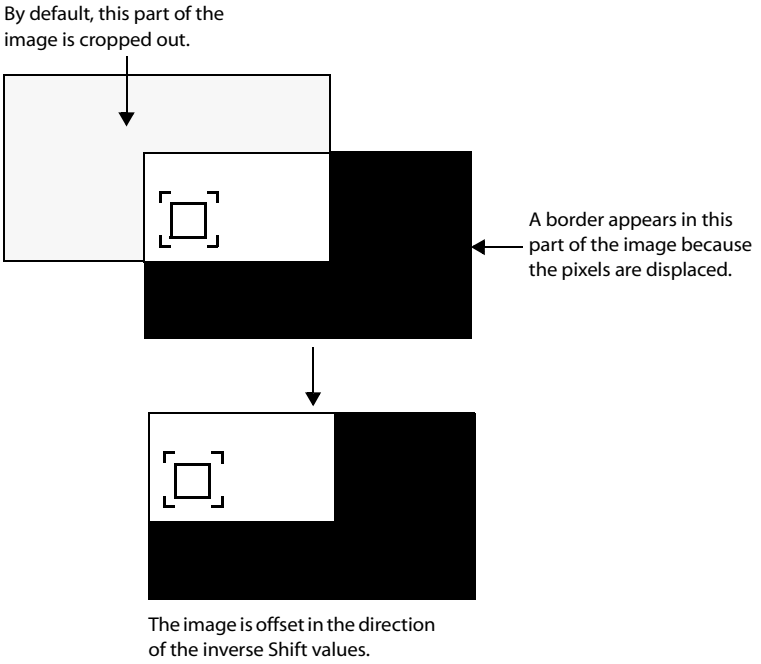
When the analysis is complete, you fine-tune it if a tracker box has strayed from the reference it was supposed to follow. Once you are satisfied with the results, you can apply the data to the clip.

To track, the Stabilizer applies the Shift values "as is." To stabilize, the Stabilizer inverts the X and Y Shift values in each frame of the sequence, and moves the image according to these values. This gives the impression that the reference point stays in the same position throughout the sequence. Because the image is moved during stabilization, a border appears on one or more

edges, which means that you lose some pixels. The following illustrations summarize the process.




The image is moved so that the contents of the tracker box are brought back to the position of the reference box.




The image is offset in the direction of the inverse Shift values.

## Working with Trackers

This section provides information that is common to many procedures. It is recommended that you first read the procedure you want to perform in "Stabilizing" on page 1522 or "Tracking" on page 1528, and then consult this section when needed.

## Selecting a Reference Point

A good reference point is a high-contrast pattern that has good definition both vertically and horizontally, which allows for perfect registration in both directions.

Selecting a good reference point is a process of trial and error. Play the clip several times to become familiar with the material. Ideally, you should try to find a pattern that is present in every frame. In some cases, this is not always possible and you may have to track two different patterns, track an object that disappears behind another one, or track an object that moves out of the frame. For more information, see "Tracking Difficult Shots and Correcting Errors" on page 1533.

The frame you use for the reference point should be the frame where the reference image is most representative in terms of shape, size, and rotation. For this reason, you can select the reference point in the middle frame if the pattern you want to use as a reference undergoes severe rotation or scaling. In most other cases, you will position the reference box over the reference point in the first frame of the sequence.

## Selecting a Tracker

You can use any of the following methods to select a tracker:

- Select any tracker by selecting Move or Select in the Edit Mode box and click the tracker box, the tracking path, or the reference box of the tracker in the image window.
- Select a tracker by clicking its corresponding button (Tracker1, Tracker2, and so on).
- Select a tracker by pressing the corresponding number key on your keyboard. You must use the number keys on the alphanumeric keyboard, not the numeric keypad.
- Select any tracker by pressing the **UP** and **DOWN ARROW** keys on your keyboard.
- Select any tracker by selecting its channel in the Channel Editor.

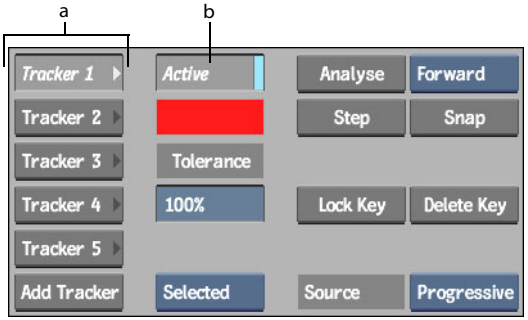
When you select a reference box, a tracker box, or a keyframe in the image window, the timeline automatically goes to the frame where the keyframe was set.

## Positioning the Reference and Tracker Boxes

When you position the reference box, the tracker box automatically follows. You can leave the boxes together if you place the reference box in the first or last frame of the clip. However, if you start the analysis on a different frame from where you position the reference box, you should position the tracker box in the first frame of the clip on the pattern you want to track. This way, the Stabilizer knows where to look for the pattern to track when you analyse the clip.

**To position the reference and tracker boxes:**

1. Go to the frame where you want to position the reference and tracker boxes.
2. If the tracker and reference boxes do not appear on the image, click the appropriate Tracker button and enable Active.



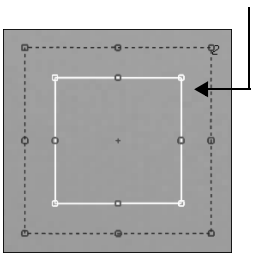

a) Tracker buttons b) Active button

**NOTE:** Each tracker is automatically assigned a different colour. However, you can customize the tracker colour at any time. See "Changing the Colour of Trackers" on page 1545.

3. Click inside the reference box to select it, and drag it over the pattern you want to track.

   The reference box changes into a magnifying glass. By default, the tracker box follows the reference box.

4. To position the tracker box on a different frame from the reference box, go to that frame and move the tracker box over the pattern to track. To move only the tracker box, click anywhere outside the reference box.



## Moving the Reference

When you select the reference box in the image window, the timeline automatically goes to the frame where you set the reference. For example, if you move to frame 1 and select the reference box, if the reference is set in frame 10, frame 10 appears automatically in the image window.

To move the reference, you can:

• Reset the reference box. See "Resetting the Reference and Tracker Boxes" on page 1519.

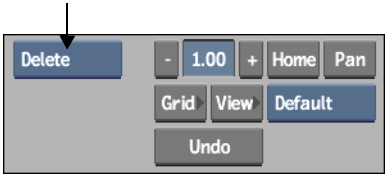
• Select Add in the Edit Mode box to add a new reference.

## Resetting the Reference and Tracker Boxes

By default, the tracker box moves with the reference box. If you move the tracker box by clicking in the area outside the reference box, it no longer follows the reference box. The new position is recorded in the Track X and Track Y channels in the Channel Editor and has precedence over the Shift value when the tracker box appears. If you want the tracker box to follow the reference box, you can delete the new keyframe. You can also use the Reset box to reset the reference and tracker boxes to their default position and size.

### To reset the tracker box:

1. From the Edit Mode box, select Delete.




2. Click the tracker box.

   The keyframe for the tracker box is deleted and the tracker box moves to the current position of the reference box.

3. From the Edit Mode box, select Move.

   The tracker box now follows the reference box.

### To use the Reset box:

➤ Select either Reset Ref or Reset Track from the Reset box.

The reference or tracker box is reset to its default position and size.

**NOTE:** You can also select the tracker box, enable Active for the tracker, and click Delete in the Animation menu to reset the tracker box.

## Resizing the Reference and Tracker Boxes

Resize the reference box to make it surround the feature you chose to track more closely. By only including the recognizable feature in the box with no other details that may change throughout the clip, you minimize the possibility of the tracker losing the reference point.

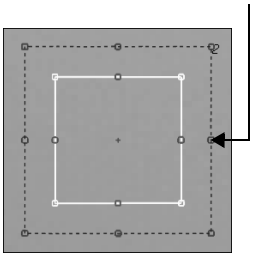
**HINT:** Sometimes a small reference point does not give good results. Try enlarging the box to include more of the selected feature. Note that the larger the box, the slower the analysing speed.

Resize the tracker box so that it is large enough to accommodate the most frame-to-frame movement of the reference point. For example, if the movement of the reference point is mostly horizontal, you can increase the width and reduce the height of the tracker box. If there is a large amount of movement both horizontally and vertically, increase both the width and the height of the tracker box. Note that the smaller the tracker box, the faster the analysis.

**To resize the reference and tracker boxes:**

➤ Do one of the following:

- To resize the reference box and tracker box interactively on the frame, press a resize handle on the box and drag.



- To use the menu to move or resize the reference or tracker box for the current tracker, enter values in the Reference or Track fields.

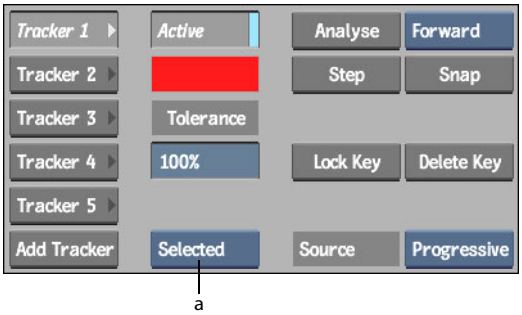



**HINT:** Use the image window Zoom command to get a closer view of the tracker and reference boxes.

**NOTE:** To reset the reference or tracker box to its default position and size, select either Reset Ref or Reset Track from the Reset box.

## Working with Multiple Trackers

You can change a parameter for all active trackers at once. For example, you can change the dimensions of the tracker box for all trackers or set Fixed to off for all trackers. It can be useful to hide all but a selected tracker if you want to edit its tracking path.

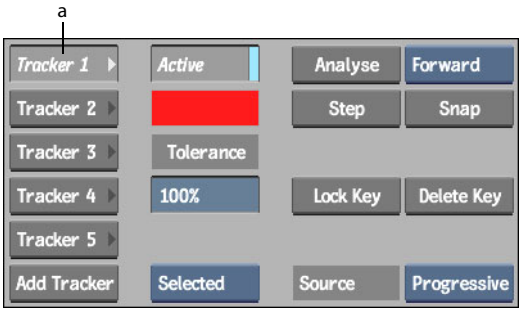



a) Tracker Selection box

| Choose: | To affect: |
|---|---|
| Selected | Only the selected tracker and show all trackers in the image window. |
| Solo | Only the selected tracker and hide all other trackers. |
| Gang | All the active trackers, except when changing the colour of the trackers. |

### Locating a Tracker or a Keyframe

To find the number of a tracker, click any part of its tracking path in the image window. To find the frame number associated with a particular keyframe, click the keyframe. The timeline moves to the corresponding frame.



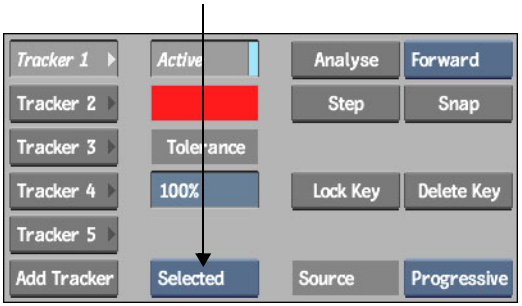

a) When you select a tracking path, the tracker number appears here.

### Locating a Shift Channel

Use the Expand/Collapse button to locate a Shift channel quickly.

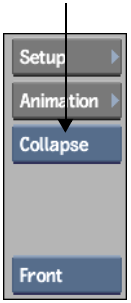
**To locate a Shift channel:**

1. Select Gang in the Tracker Selection box.




   You can now change a parameter for all active trackers at once.

2. Click on the tracking path in the image window.
3. Toggle the Expand/Collapse button to Expand.




4. Click Animation to display the Channel Editor.
5. Scroll up or down to display the Shift folder.

   The Shift curve of the tracker appears in the Channel Editor.

### Speeding Up the Analysis

To speed up the analysis, disable the Icons and Path buttons in the Setup menu before starting. This turns off the display of the tracker and reference boxes, as well as the tracking path. Re-enable the buttons to fine-tune the analysis.

## Stabilizing

There are several methods you can use to stabilize a clip.

| Use: | To stabilize a clip where: |
|---|---|
| Simple Stabilization from the Desktop | There is no pan. |
| Jitter from the Desktop | There is pan or tilt. |
| Fixed X and Fixed Y from Action | There is a strictly vertical tilt or strictly horizontal pan. |

A border appears at the edge of the clip you stabilize. There is a direct correlation between how much jitter you remove and the size of the border.

When you access the Stabilizer from the Desktop, you have rendering options in the Setup menu that are not available when you access the Stabilizer from Action. In particular, you can use the Crop Edges option to automatically remove the border that results from stabilizing. If you are using the Shift or Roll options, you can enable Oversampling to obtain high quality rendering. See "Rendering Options" on page 1542.

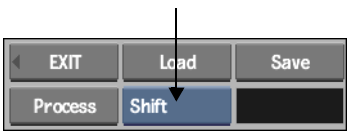
**HINT:** When stabilizing clips longer than 500 frames, close the Channel Editor and disable Path in the Setup menu to significantly increase speed.

## Simple Stabilization

Use simple stabilization to stabilize a clip where there is no pan or tilt.

**To stabilize when there is no pan or tilt:**

1. Enter the Stabilizer from the Desktop.
2. Position Tracker1 over a pattern that you want to stabilize.
3. To automatically remove the border at the edges of the clip, select Crop Edges from the Scaling and Shifting box. See "Scaling and Shifting Options" on page 1544.




4. Click Analyse to generate the stabilization data.
5. Fine-tune the data if necessary. See "Tracking Difficult Shots and Correcting Errors" on page 1533.
6. Once you are satisfied with the stabilization, go to frame 1, make sure Tracker 1 is still active, and click Process.

## Stabilizing a Clip from Action

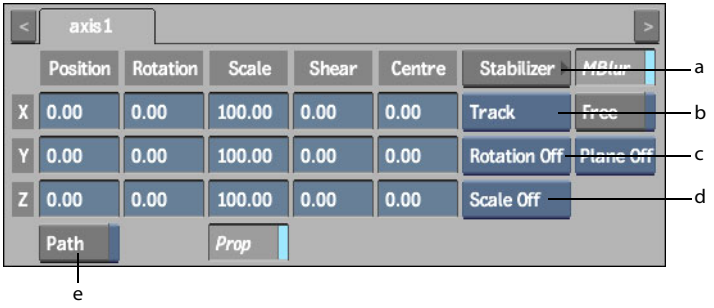
You can import stabilizing data to lock the position of an axis in relation to a reference point on the front clip. This means that any movement in the front clip is matched by the axis. You can enter the Stabilizer from Action to stabilize an image so that the axis changes to keep the reference point fixed against the background.

**To stabilize a clip from Action:**

1. Load the clips into the Action module.

   When selecting clips, keep in mind that the front clip is the image that you want to stabilize and the back clip contains the reference point you want to track. Also, the clips must be of the same resolution.

2. In the Axis menu for the selected media, make sure that the motion path is disabled (Path button).




a) Stabilizer button
b) Stabilizer Option box
c) Tracking Rotation Option box
d) Tracking Scale Option box
e) Motion Path button

**NOTE:** Do not move the axis from its default position at the centre of the image window before entering the Stabilizer, or else the tracking data will be overwritten. Use the offset axis to add an offset to the tracker movement instead.

3. In the Stabilizer Option box, select Stabilize and click the Stabilizer button.

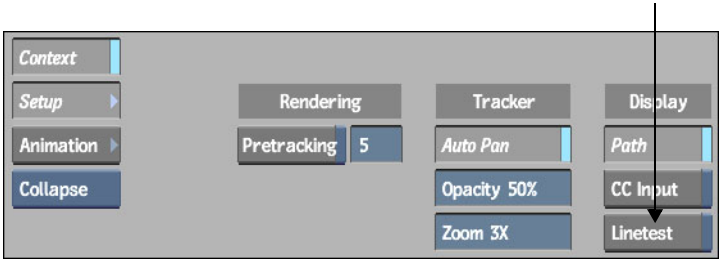
   The front clip is automatically loaded into the Stabilizer and the Stabilizer menu appears.

4. In the Stabilizer, position Tracker1 over the reference point that you want to track.

5. To view the tracking result as it would appear in Action, enable Context.




6. Depending on the performance of your system and the complexity of your Action setup, you can enable Linetest in the setup menu to display the context view at a lower resolution.




When you play the clip in Action context, you can see the front image follow the inverse movement of the reference point in the front clip.

7. Click Analyse to generate the translation data.

8. Once the analysis is complete, make sure that Tracker1 is still active, and click Return.

When you exit the Stabilizer, the X and Y Shift values for the reference position are automatically copied into the X and Y translation channels for the selected axis in the Action module.

## Removing Jitter While Keeping Overall Motion

Use the Jitter option to remove the jitter from a clip while retaining the overall motion. The Stabilizer calculates the difference between an average applied to the channel by using the current Over value and the original tracking data. Applying this curve leaves only the jitter values as keyframes. Copying these curves can also be useful if you want to extract the jitter values to apply to another clip.

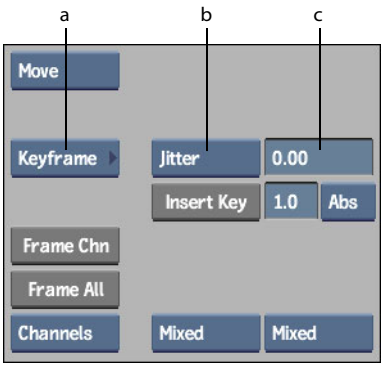
The Jitter option removes jitter in a clip on both the X and Y axes simultaneously, and averages the pan over time so that it appears even. Jitter control offers more flexibility than Fixed X and Fixed Y, which remove motion in one direction only. Use Fixed X and Fixed Y in simple situations, or to produce a result quickly.

Removing jitter is a process of trial and error. Try different Over values until you find one that yields good results. As a general rule, start with a large Over value over *n* frames to remove slow jitter, and start with a small Over value to remove fast jitter.

**To remove jitter and keep overall motion:**

1. Enter the Stabilizer from the Desktop.
2. Position Tracker1 over a pattern you want to stabilize.
3. To automatically remove the border at the edges of the clip, select Crop Edges from the Scaling and Shifting box. See "Scaling and Shifting Options" on page 1544.
4. Go to the reference frame, and click Analyse to generate the Shift data.
5. Click Animation to display the Channel Editor. Select the tracker number and expand the Shift folder.

   The Shift curves turn white when the Shift channel is selected.
6. Select Keyframe from the Animation Controls box, and then enter an Over value in the Curve Value field.

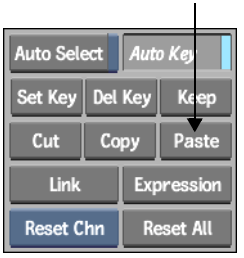



a) Animation Controls box b) Curve option box c) Curve Value field

7. Select Jitter from the Curve option box. If Jitter was already displayed when you entered the Over value, select it again to apply the Over value.

   The transformation is applied to the curves. The curves show the amount of motion that the Stabilizer will remove. They should wrap around the zero point and should not be entirely flat; otherwise, the Stabilizer will not remove any jitter.

8. Click Result and play the clip to determine if it is stable enough. If the clip is stable enough, click Exit. To revert to the original shift data, click Paste.




9. Repeat from step 7 with different Over values until you are satisfied with the results.

### Removing Jitter with Fixed X and Fixed Y

The Fixed X and Fixed Y buttons remove motion in one direction only. Enable the Fixed X button to remove vertical jitter only. Movement on the horizontal (X) axis, such as a camera pan, is not affected. Enable the Fixed Y button to remove horizontal jitter. Movement on the vertical (Y) axis is not affected.




## Smoothing Out Camera Motion

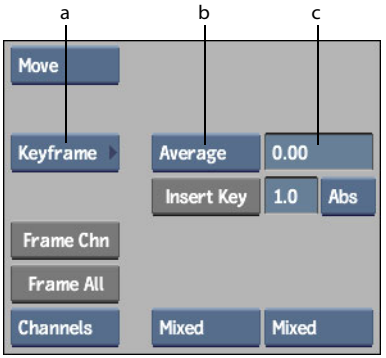
Use the Average options to smooth out uneven camera motion. For example, if the camera moves at a certain rate and suddenly drops or increases in speed, the Average option can stabilize the camera motion.

The Average option smooths camera motion over a group of keyframes. Use the Curve Value field to determine how much stabilizing is applied to the clip. A larger value averages camera motion over more keyframes and increases camera smoothness. Use Average to affect the Stabilizer's Shift values since Shift represents the amount of movement in a clip.

Analyse your clip to generate the initial channel data, then select the channel to apply the average to.

**To smooth out camera motion:**

1. Position the tracker(s) on your image and click Analyse.
2. Click Animation to open the Channel Editor and expand the Shift folder for the track(s).
3. Select the X or Y Shift folder and enter an average value in the Over field.
4. Select Keyframe from the Animation Controls box, and then enter an average value in the Curve Value field.




a) Animation Controls box b) Curve option box c) Curve Value field

5. Select Average from the Curve option box.

## Tracking

You can use the Stabilizer to make a clip or part of a clip track an object in another clip. For example, you can paste a logo to the side of a moving car. You can track a clip using one, two, or four reference points:

- In one-point tracking, one reference point is tracked to produce 2D motion without rotation or scaling.
- In two-point tracking, two reference points are tracked to generate translation, scaling, and rotation data that is applied to the foreground composite.
- In four-point tracking, the tracking data generated from four reference points is used to lock the four corners of a bilinear surface to the background in Action.

Since tracking involves compositing at least two clips, you open the Stabilizer from Action. When loading the clips in Action, you load the clip that contains the pattern you want to track as the back clip. The method for selecting the object that follows the pattern on the back clip is different for four-point tracking than it is for one and two-point tracking. Both methods are explained in the following sections.

## Tracking from the Compositor

Since tracking involves compositing at least two clips, you open the Stabilizer from Action or from the Compositor. The procedures to track from the Compositor are similar to tracking from Action. The following sections explain how to track from Action.

## One-Point and Two-Point Tracking

In both one-point and two-point tracking, you select the object that follows the pattern on the back clip by assigning the tracking data to its axis in Action.

For one-point tracking, you use only one tracker (usually Tracker1) to generate position information. For two-point tracking, you use a second tracker (usually Tracker2) to generate rotation and/or scaling information. The Stabilizer obtains this information by comparing the position of Tracker2 to that of Tracker1.

Before you select the two reference points on the back clip, note the task of each tracker:

- Tracker1 follows the horizontal and vertical translation of the reference point. You should position Tracker1 over a point on the pattern that you want to track.
- Tracker2 tracks the rotation and/or the change in size of the pattern. In the first frame, the rotation is always 0 and the scaling factor is always 100%. In subsequent frames, a rotation and/or scaling factor is added if the relative position of the two trackers changes. You should position Tracker2 over a point that represents the rotation or change in size of the pattern.

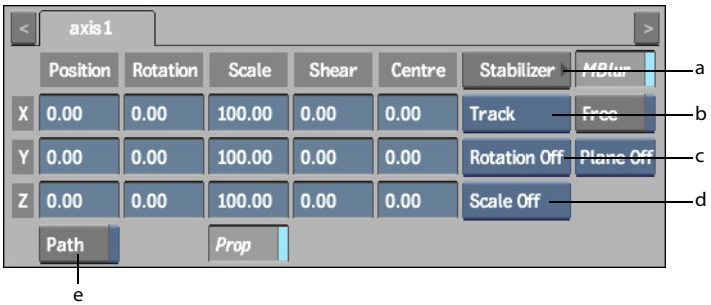
When you open the Stabilizer from Action for two-point tracking, you can select whether you want rotation information, scaling information, or both. The choice depends on the movement of the object to track and on the camera movement in the clip.

#### To perform one-point or two-point tracking in Action:

1. Load a front and back clip in Action.

   The front clip contains the object and the back clip supplies the pattern that you want to track.

2. In the Axis menu for the selected media, make sure that the motion path is disabled (Path button).




a) Stabilizer button
b) Stabilizer Option box
c) Tracking Rotation Option box
d) Tracking Scale Option box
e) Motion Path button

**NOTE:** Do not move the axis from its default position at the centre of the image window before entering the Stabilizer, or else the tracking data will be overwritten. Use the offset axis to add an offset to the tracker movement instead.

3. In the Stabilizer Option box, select Track.

4. From the Tracking Rotation option box and Tracking Scale option box, set the tracking options.

| Select: | To: |
|---|---|
| Rotation Off and Scaling Off | Do one-point tracking. |
| Rotation On and/or Scaling On | Do two-point tracking. |
| Rotation Inv | Invert the rotation data. |
| Scale Inv | Invert the scaling data. |

5. Click the Stabilizer button.

   The Stabilizer opens and the back clip appears.

   **NOTE:** If the wrong clip appears in the image window, return to Action and change the back clip to the clip that contains the pattern you want to track. For more information, see "Changing Media Clips" on page 1828.

6. Position the tracker(s) over the pattern(s) that you want to track, and click Analyse to generate the tracking data.

   **NOTE:** You can fine-tune the tracking data if necessary. See "Tracking Difficult Shots and Correcting Errors" on page 1533.

7. Once you are satisfied with the tracking, make sure the trackers you used are still active, and then click Return.

   The Axis menu in Action reappears. The tracking data is applied to the front clip.

## Four-Point Tracking

With four-point tracking, you use four trackers in the Stabilizer to generate tracking data for anchoring the four corners of a bilinear surface to the background clip. The bilinear surface then tracks the horizontal and vertical translation of the reference points on the background clip.

Because four-point tracking applies to surfaces, you select the object that follows the pattern on the back clip by assigning the tracking data to its bilinear surface in Action.

The markers you use must be well defined and should be planned when shooting the sequence. It is not always possible to do four-point tracking when the markers are not well defined.

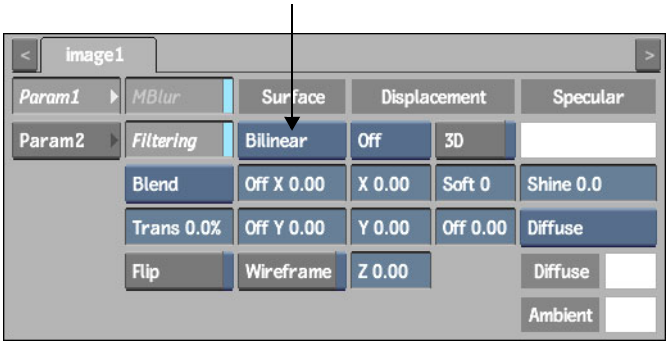
**To perform four-point tracking:**

1. Load front and back clips in Action.

   The front clip supplies the surface and the back clip supplies the four anchor points that you want to track.

2. Double-click the image node in the schematic to display the Surface menu.

3. Select Bilinear from the Shape box.



4. Click the Param2 tab to display the Stabilizer button and tracking options.




a) Stabilizer button b) Stabilizer Option box

5. In the Stabilizer Option box, select Track

6. Click the Stabilizer button.

   The Stabilizer opens and the back clip appears.

   **NOTE:** If the wrong clip appears in the image window, return to Action and change the back clip to the clip that contains the pattern you want to track. For more information, see "Changing Media Clips" on page 1828.

7. Position the four trackers on the background clip, and click Analyse to generate the tracking data.

   **NOTE:** The trackers should be positioned in order; otherwise, the result will be inverted or displaced. Place Tracker1 in the upper left area of the image to be tracked, Tracker2 in the upper right, Tracker3 in the lower left and Tracker4 in the lower right.

8. After the analysis is complete, make sure the trackers are still active, then click Return.

   The Surface menu in Action reappears. The tracking data is automatically applied to the four corners of the bilinear surface.

### Using Offsets

Instead of anchoring the entire front image to the back clip, you may only want to use a small region of the image. You can move the four corner anchor points anywhere inside or outside the front image to define the area of the front image that you want to use, and animate the resulting offsets.

If the anchor point offsets need to change from frame to frame to track a pattern on a bilinear surface, you can use the Stabilizer to generate the offsets automatically. Note that the image can be distorted when you use this method.

**To generate the offsets using the Stabilizer:**

1. Track the four anchor points on the back clip. See "Four-Point Tracking" on page 1531.
2. Display the Action Surface menu for the bilinear surface that you tracked.
3. In the Param2 tab, enable Edit Offsets and use the Offsets controls to edit the offsets to match the corners of your square.




4. Click the Stabilizer button.

   The front clip appears in the Stabilizer.
5. Position the four trackers on the front clip in the same order as the four anchor points.
6. Click Analyse to generate the tracking data. After the analysis is complete, make sure the trackers are still active, then click Return.

   The Surface menu in Action appears. The tracking data is automatically applied to the front clip.

You can also animate the offsets. The animation channels for the anchor point offsets are in the Offsets channel of the bilinear surface in Action's Animation menu. To maintain resolution independence, each X and Y value is expressed as a percentage relative to its corresponding corner. Each anchor point offset starts with a default value of zero. For example, if you change the upper-left X offset value to 20, then the upper-left anchor point is moved inside the bilinear surface by 20%. Negative values offset the anchor points outside the bilinear surface.

You can also use the Copy and Paste buttons in the Channel Editor to copy one anchor point offset setup to another.

## Tracking Difficult Shots and Correcting Errors

If the tracker box strays from the reference point that it is supposed to be tracking, incorrect shift keyframes result. If such an error occurs, you can stop the analysis, correct it, and restart it at any frame.

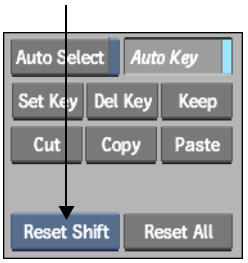
This section covers the different strategies you can use to track difficult shots. After trying any of the strategies, you will need to redo the analysis. Click Analyse to generate new keyframes based on the updated information you provide.

## Resetting the Shift Data

Although it is not necessary, you can erase old keyframes before redoing the analysis.

**To reset the shift data:**

➤ Select Reset Shift from the Reset box.




The shift value reverts to 0.

## Adjusting the Size of the Tracker Box

If the Stabilizer cannot find the reference point within the boundaries of the tracker box during analysis, the tracker box will stray from the reference point and produce incorrect keyframes. Although you can manually correct these keyframes, it is easier to make the tracker box large enough to accommodate the movement of the reference point. Note that processing time increases as the size of the tracker box increases. See "Resizing the Reference and Tracker Boxes" on page 1519.

**To adjust the size of the tracker box:**

1. Press on the pen or hold down the left mouse button to stop the analysis.

   **NOTE:** Make sure to press below the timeline to avoid moving the tracker box.

2. Go back to the last good frame before the tracker box strayed from the reference point.
3. Adjust the size of the tracker box so that it is large enough to accommodate the largest frame-to-frame movement of the reference point.
4. Click Snap, and then click Analyse.

## Positioning the Tracker Box Manually

When the reference point is temporarily covered by another object, position the tracker box manually.

When you manually position the tracker box, the new position is recorded in the Track X and Track Y channels of the Channel Editor. These values have precedence over the Shift X and Shift Y values.

**To manually position the tracker box:**

1. Press on the pen or hold down the left mouse button to stop the analysis.

   **NOTE:** Make sure to press below the timeline to avoid moving the tracker box.

2. Advance the clip to the frame where the reference point becomes visible again, and reposition the tracker box over the reference point. Click Analyse to restart the analysis at this frame.

   Since the X and Y shifts are recorded as keyframes in channels, the Stabilizer calculates the translation values for the frames in which the reference point was covered. The final result will be a smooth motion.

## Locking Keyframes in Place

You can lock Shift keyframes so that they stay in place even if you try to move them manually or perform an analysis. This is useful, for example, when you set keyframes manually and want to prevent Inferno from overwriting them when you redo the analysis.

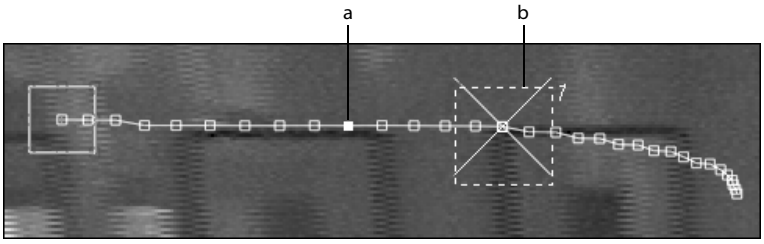
In the following procedure, you select the keyframes directly in the image window. However, you can also select the Shift keyframes in the Channel Editor.

**NOTE:** You cannot lock several keyframes at once. You must lock each keyframe individually.

**To lock keyframes in place:**

1. If the tracking path does not appear in the image window, enable Motion Path in the Setup menu.
2. Zoom in on the image until you can see the points clearly and select the point you want to lock on the tracking path.

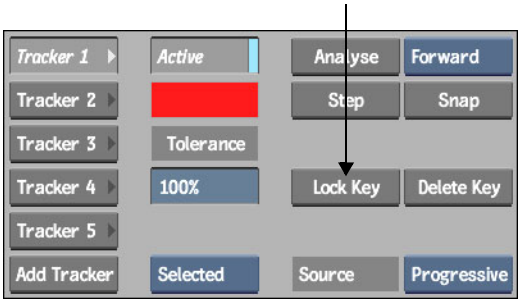
The tracking path becomes white when you click it, and the frame that corresponds to the keyframe appears in the image window.




a) The inside of locked keyframes are filled

b) The tracker box appears when you select a keyframe

3. Click Lock Key.




4. To unlock a keyframe, select it and click Unlock Key.

## Changing the Reference Point

Change the reference point to another feature if the feature you have been tracking moves out of the frame, or alters such that it is no longer trackable. You should do this before the original reference point moves out of the frame. This allows the Stabilizer to calculate the offset between the two reference points and predict the position of the original reference point. If the Path button in the Setup menu is enabled, you will see the extrapolated path of the original reference point.

Change the reference point before analysing the clip.

**To change the reference point:**

1. Click Setup and then enable Path.
2. Select the tracker for which you want to change the reference point.
3. Display the desired frame in the image window.

4. Select Add from the Edit Mode box.
5. **CTRL**-drag the reference box and position it on the new reference point.
6. Go to the first frame of the sequence and click Analyse.

## Finding the Best Tolerance Value

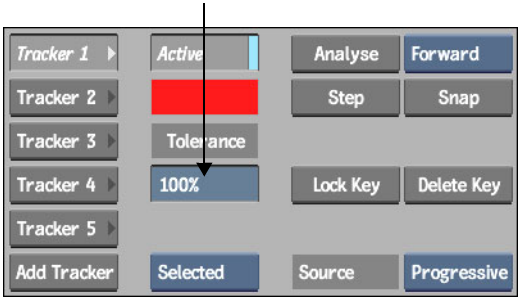
The Tolerance value determines how much discrimination the Stabilizer uses in matching the reference point from frame to frame and in setting a keyframe for that frame. At 100% tolerance (no discrimination), almost anything is considered as a match and a keyframe is set. At 0% tolerance (complete discrimination), only a perfect match is accepted.

If the reference point becomes hidden by another object, you can use the Tolerance value to make the tracker ignore the reference point in parts of the clip where it is hidden, then continue tracking it normally when it reappears. Choosing a good Tolerance value reduces the need to manually reposition the tracker box during analysis.

**HINT:** You can also adjust the tolerance to make a desirable keyframe that has been filtered out reappear.

**To find the best Tolerance value:**

1. Click Setup and then enable Path to view the tracking path.
2. Analyse the clip with full (100%) tolerance.




3. Go to the first frame where the reference point is hidden by another object and adjust the tolerance value until the crosshair reappears in the tracker box.

   The crosshair reappears when there is a keyframe.
4. Go to the first frame in the sequence and click Analyse.

Once you determine the optimal tolerance value, further analysis automatically discards the undesirable keyframes, and the position of the reference point is extrapolated until the reference point reappears.

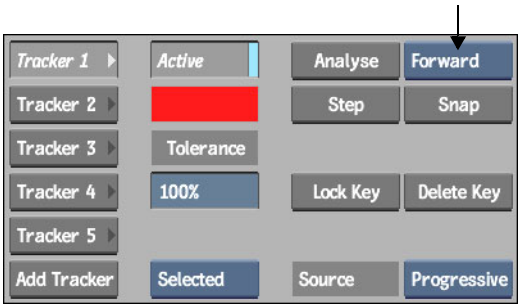
## Analysing Backward

Analyse the clip backward when the pattern you want to track grows larger or when it is off screen at the beginning of the clip.

**NOTE:** You cannot analyse backward if you need to change or snap the reference. In this case, reverse the clip without interpolation before entering the Stabilizer and analyse it forward.

**To analyse backward:**

1. Select Backward from the Direction box.




2. Go to the last frame of the sequence.
3. Position the reference and tracker boxes.
4. Click Analyse.

## Tracking Manually

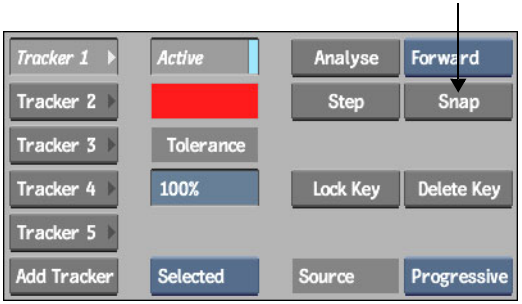
Track manually when the pattern you are tracking disappears behind an object for several frames, moves out of the frame, or is extremely difficult to track.

### Tracking a Pattern that Disappears

Tracking a pattern that disappears is easier to do when the Fixed option is off. However, the results may not be as accurate because any small errors you make in positioning the tracker box are compounded when Fixed is off. Leave Fixed on when possible.

**To track a pattern that disappears:**

1. Go to the last keyframe before the reference point disappears.
2. Click Snap to redefine the reference point on this frame.




3. Select Add in the Edit Mode box.
4. **CTRL+SHIFT**-drag the tracker box to the required position in the current frame.

   Use the reference image you see in transparency as a guide to find the new position. A keyframe is set and the timeline advances one frame forward or backward when you release the pen. The direction of the timeline depends on the setting in the Direction box.

   **NOTE:** If you do not see the reference image in transparency, set the Opacity option in the Setup menu to approximately 50%.

5. Repeat step 4 as necessary.

   **HINT:** Lock the keyframes as you add them.

## Tracking an Erratic Pattern Manually

Using this method, you create part of the tracking path manually. You can either add a keyframe in each frame, or add keyframes in significant frames of the clip and extrapolate the curve for the other frames.

You must delete unwanted keyframes before you can add new ones.

**HINT:** To go to the desired frame, select Move in the Edit Mode box and click on the corresponding keyframe in the image window.

**To track an erratic pattern manually:**

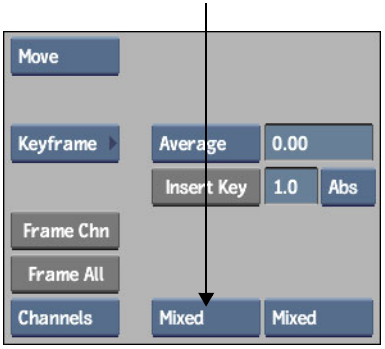
1. Erase any bad keyframes by selecting Delete in the Edit Mode box and clicking the bad keyframes in the image window.
2. Go to the last good frame before the frame where you want to start tracking manually.

3. Click Snap to redefine the reference on this frame.

   **NOTE:** If you are tracking a whole clip manually, position the reference box on the pattern to track.

4. Select Add from the Edit Mode box.

5. Select one of the following options from the Interpolation Mode box.




   • To set critical keyframes only, select Hermite.

   • To set keyframes on every frame, select Linear.

6. Add a keyframe by holding **SHIFT** and dragging the tracker box over the reference point.

   You should see the reference image in transparency. The keyframe is added in the following frame when you release the mouse button or lift the pen.

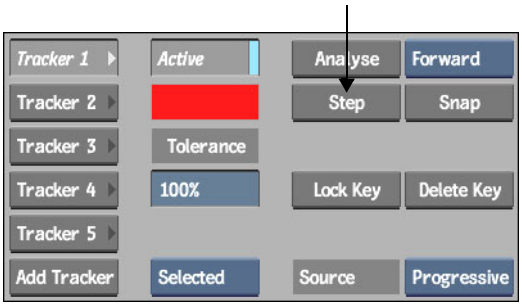
   **NOTE:** If you do not see the reference image in transparency, make sure you have defined a reference and check that the Opacity is set to approximately 50% in the Setup menu.

7. Repeat step 6 for every frame where you want to define a keyframe.

8. Play the clip and adjust the tracking path by moving or adding keyframes.

## Analysing One Frame at a Time

Analysing one frame at a time is useful for difficult shots because you can adjust the position of the tracker after each frame. Click the Step button to analyse a single frame and advance to the next frame.




### Editing the Stabilizer Channels on the Image

You can edit the tracker channels directly on the image instead of editing them in the Channel Editor. Note that the curve on the image shows the X and Y components together and not separately like in the Channel Editor. The tracking path on the image shows the actual displacement of the tracker box.

To edit the curve directly in the image window, Path must be enabled in the Setup menu. When you select a keyframe on the curve, the timeline goes to the frame that corresponds to the keyframe. When you select the reference box, the timeline goes to the frame where you set the reference.

When you edit the tracking path in the image window, all the options in the Edit Mode box are available except Rect Zoom, Zoom, and Pan.

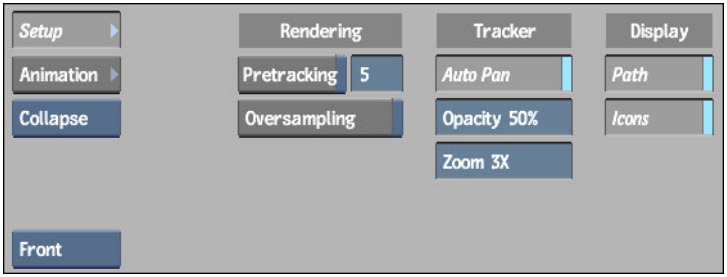
### Tracking a Degraded Copy of the Clip

If other options do not work, you can try degrading a copy of the image until the contrast of the pattern to track is high enough. You then generate tracking data from this copy, save the setup, and apply it to the original clip. Try the following methods for degrading the clip:

- Saturate the colours in the Colour Corrector.
- Increase the contrast in the Colour Corrector.
- Apply filters (for example, Emboss).
- Remove film grain using Degrain.

## Setup Options

Use the options in the Stabilizer menu to specify preferences for tracking and the user interface. Use the options in the Setup menu to specify general and rendering preferences.




## Rendering Options

Use Pretracking to preview the motion path before processing, and Oversampling to use high-quality subpixel image adjustment.

### Pretracking

Before analysing, you can use the Pretracking option in the Setup menu to preview the motion path for a specified number of frames. You can then adjust the tracker position, if necessary, to find the best reference point. The Pretracking option applies only to the selected tracker, regardless of whether you selected Solo, Selected, or Gang in the Tracker Selection box. If you move or resize a tracker with Pretracking enabled, the next frames are analysed.

**To pretrack a clip:**

1. Position and select a tracker.
2. In the Setup menu, make sure that Path is enabled. If it is disabled, Pretracking is not available.
3. Enter the number of frames to pretrack.

   **NOTE:** If you enter a number larger than the length of the clip, only existing frames are pretracked.

4. Enable Pretracking.

   The motion path appears.

   **NOTE:** Frames, not fields, are pretracked. If you are in Fields mode, frames will be pretracked.

### Oversampling

Use Oversampling to toggle high-quality subpixel image adjustment on and off:

- When Oversampling is off, texture memory is used.
- When Oversampling is on, a high-quality subpixel shift algorithm is used. The resulting image is sharp.

After you stabilize a clip with Oversampling on, rotoscope it in Paint to remove the border that appears at the edges. Avoid using Action (or any other component that uses texture memory) to do this because you will lose the benefits of Oversampling.

**NOTE:** You cannot use the Oversampling and Crop Edges options together. If you select Crop Edges, texture memory is used even if Oversampling is on.

## Tracker Options

Use the Tracker options to help you work with trackers in the image window.

**Auto Pan button —** When you zoom in, the selected area may move out of the image window. Enable the Auto Pan option so that the part of the image that is selected stays in the image window when you zoom in.

**Opacity field —** The reference image (the image where you placed the reference box) appears in transparency when you select a keyframe. Adjust the opacity of the image to make it more or less transparent. When the opacity is set to 0, the reference image does not appear. When the opacity is set to 100, the reference image is completely opaque.

**Zoom field —** By default, the reference box turns into a magnifying glass when you select it. Increase or reduce the magnification factor in the Zoom box.

| Zoom: | Result: |
|---|---|
| 0 | No zooming. The crosshair appears in the tracker box after you analyse the clip. |
| 1 | No zooming and no crosshair. |
| 2, 3, 4, 5 | A magnification factor of 2, 3, 4, and 5, and a crosshair in the tracker box. |

## Display Options

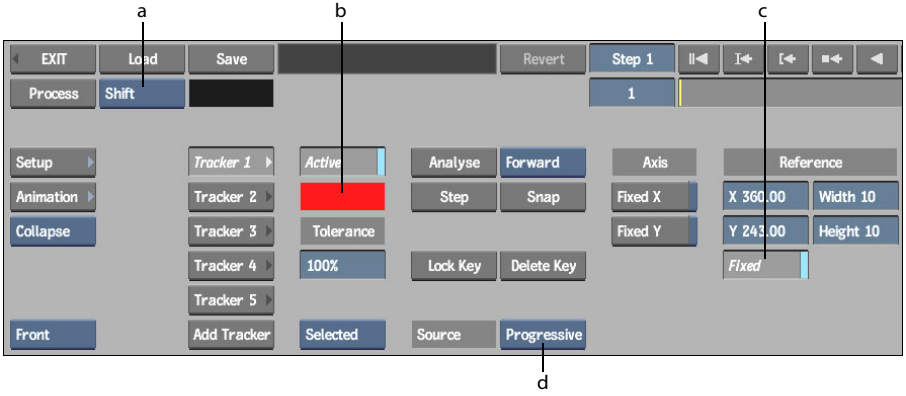
Use the display options to enable or disable the motion path and icons in the image window.

**Path button —** The tracking path is the path that the reference point makes as it changes position from frame to frame. By default, the tracking path appears in the image window. You can turn it off by disabling the Path button.

**Icons button —** The tracker and reference boxes appear in the image window when a tracker is active. You can hide them by disabling the Icons button. This is useful when working with many trackers.

## Other Tracking Options

Use these options in the Stabilizer menu to determine whether to scale or shift a stabilized image, to track in frame or field mode, and to fix the reference box.




a) Scale and Shift Option box
b) Tracker Colour pot
c) Fixed Reference button
d) Source Option box

## Scaling and Shifting Options

When a clip is stabilized, the image is shifted. You can choose any of the following from the Scale and Shift Option box to fill or remove the area where the image has been shifted.

| Select: | To: |
|---|---|
| Shift | Use a colour to fill the area. Use the adjacent colour pot to pick the colour. |
| Roll | Wrap the image around to fill the area. |
| Letterbox | Rescale the longest edge of the image to fit into the frame and fill the rest of the image with a black border. |
| Crop Edges | Rescale the shortest edge of the image to fit into the frame and crop the longest edge. |
| Fill | Rescale both dimensions of the image independently to make it fit into the frame. Note that this can change the aspect ratio. |

## Tracking on a Field or Frame Basis

By default, the Stabilizer works in Progressive (frame mode). Select Interlaced from the Source Option box mode when working with interlaced images, or with images that display a lot of field jitter. In Interlaced (field) mode, the Stabilizer sets two keyframes for every frame: one for the even field and one for the odd field, and an asterisk appears in the image viewer's current frame display to indicate the second field for each frame.

## Fixed Reference

Normally, you use the Stabilizer with the Fixed Reference button enabled. Throughout the analysis, the tracker box follows the movement of the reference point that you specified in the reference frame.

You may want to track a pattern that changes considerably from the first frame to the last frame in the clip. For example, the pattern may be rotating or may change size or shape. In this case, disable the Fixed Reference button. The reference point is then updated in each frame. In each frame of the analysis, the Stabilizer looks for the reference point from the previous frame.

**NOTE:** Unless you are in Gang mode, you must set the Fixed Reference button for each active tracker individually.

### Changing the Colour of Trackers

When you add a new tracker, the system automatically assigns it a unique colour so that you can easily distinguish between multiple trackers. You can change the colour of an individual tracker or of all the trackers at once.

**To change the colour of the tracker:**

1. Click the Tracker button that corresponds to the tracker you want to change.

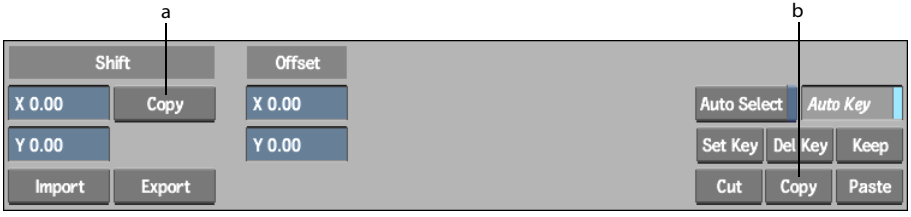
   **HINT:** To change all trackers, select Gang in the Tracker Selection box.

2. Click the Tracker colour pot.
3. Select a colour with the colour picker.
4. Click in the Tracker colour pot to apply the new colour to the tracker.

## Copying Shift Channels

Using the Channel Editor, you can copy a tracker's Shift channel values and paste them into any other channel in any module. For example, you can copy jitter values to the X and Y position channels of an axis to add realism to a static scene, or to a channel to add noise.

There are two Copy buttons in the Stabilizer. One takes the aspect ratio of the clip into account and the other one does not.




a) This Copy button takes the aspect ratio into account

b) This Copy button does not take the aspect ratio into account

The coordinate system that the Stabilizer uses for mapping pixels on the image differs from the system used by other modules. In the Stabilizer, the pixel with coordinates (0,0) is in the lower-left corner, while in most other modules it is in the centre of the screen. When pasting shift curves to the channels of an axis, use the Copy button that takes the aspect ratio into account. Since this button also accounts for the differences in pixel coordinates between modules, it ensures that the values are mapped properly.

**To copy and paste a shift channel:**

1. In the Channel Editor, open the folder of the tracker whose shift values you want to copy.
2. Select the X or Y Shift channel, or the entire Shift folder to select both X and Y Shift channels.
3. Click one of the Copy buttons, depending on whether or not you want to maintain the aspect ratio.
4. If necessary, load the clip to which you want to apply the Shift values into the appropriate module.
5. Open the folder of the channel to receive the copied shift values and select the appropriate channel(s).
6. Click Paste.

## Importing and Exporting Data

Import and export tracking and shift data values to an ASCII file using the Import and Export buttons located in the Track and Shift areas of the Stabilizer menu.




The tracking data specifies the X and Y position of the tracker box in relation to the origin point of the image; these are absolute coordinate values. The origin point has coordinates (0,0), and is located at the lower-left corner of the image.

The shift data specifies the difference between the position of the reference box (0,0) and the position of the tracker box in the current frame. These are relative coordinate values.

Both the Tracking values and the Shift values are formatted as follows:

```
frame#: X position, Y position
```

**NOTE:** If the position of the reference box is changed during the analysis, the offset is compensated for and the exported tracking data still shows a continuous tracker path.

# 63 Distort

## Summary


About Distort ..... 1549
Accessing the Distort Menu ..... 1552
Using Distort's Views and Clip Display ..... 1557
Creating Splines ..... 1559
Editing Splines ..... 1563
Using Distort's Schematic ..... 1564
Animating and Tracking Splines ..... 1576
Blending Clips ..... 1580
Interpolating Features ..... 1580
Refining Distortions ..... 1581
Filling in Gaps at Edges of Distorted Clips ..... 1587
Warping Example ..... 1588
Morphing Example ..... 1589
Distort Animation Channels ..... 1592
Using Distort in Batch ..... 1595
Saving Preferences ..... 1599
Saving and Loading Distort Setups ..... 1600


## About Distort

Use the Distort module to warp a clip and create morphs between two clips. Both of these effects are created using splines, which are drawn and animated in a similar way to garbage masks.

### Warping in the Distort Module

Warps are created by drawing a source spline, and then offsetting a second corresponding destination spline. When you draw a source spline, an identical destination spline is automatically created. When you move the destination spline, the offset of the destination from

its source spline is what warps the clip. For example, you can draw a source spline around the eye of an actor, and then edit the points of the corresponding destination spline to make the eye bulge.



Source spline drawn around eye



Offsetting destination spline creates warp

Images courtesy of Behavior Communications Inc.

### Distort Warping Workflow

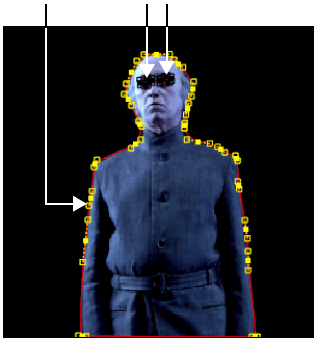
The general warping workflow in the Distort module includes the following steps.

| Step: | Refer to: |
|---|---|
| 1. Load clips into the Distort module. | "Accessing the Distort Menu" on page 1552. |
| 2. Draw a source spline. | "Drawing Splines" on page 1560.<br>**HINT:** Use Distort's schematic as you work with splines to help organize your work. See "Using Distort's Schematic" on page 1564. |
| 3. Edit the source spline. | "Editing Splines" on page 1563. |
| 4. Animate the source spline. | "Animating and Tracking Splines" on page 1576. |
| 5. Unlink the destination spline from the source to enable warping. | "Linking and Unlinking Splines and Axes" on page 1562. |
| 6. Edit the destination spline. | "Editing Splines" on page 1563. |
| 7. Animate the destination spline. | "Animating and Tracking Splines" on page 1576. |
| 8. Refine the warping effect. | "Refining Distortions" on page 1581. |
| 9. Set what appears at edges of clip if the distortion effect pulls the clip away from the border, revealing empty space, or the background clip. | "Filling in Gaps at Edges of Distorted Clips" on page 1587. |

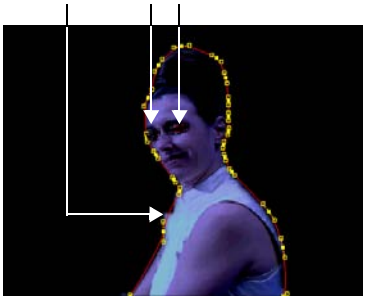
**NOTE:** Repeat this workflow for each warped element of the clip.

## Morphing in the Distort Module

Morphs are created by creating corresponding splines on two clips and linking them together. You then set interpolation values controlling how the features contained in the first set of splines morph into the features contained in the second set of splines. This method is called source interpolation. Finally, you blend the two clips over time to complete the morph. For example, you can draw splines around the outline of an actor and each of the actor's facial features. Then copy these splines onto a second clip containing the actor to whom the first actor will morph into. Edit the copied splines to more accurately contour the features of the second actor, link the corresponding splines, and then blend the two clips to complete the morph. Both sets of splines, those on the first clip, and those on the second clip, can be animated. Additionally, you can edit and animate the interpolated splines.



Source splines drawn on actor



Corresponding splines on second actor are linked

Images courtesy of Behavior Communications Inc.

### Distort Morphing Workflow

The general morphing workflow in the Distort module incudes the following steps.

| Step: | Refer to: |
|---|---|
| 1. Load clips into the Distort module. | "Accessing the Distort Menu" on page 1552. |
| 2. Draw a source spline on the Input1 clip. | "Drawing Splines" on page 1560.<br>**HINT:** Use Distort's schematic as you work with splines to help organize your work. See "Using Distort's Schematic" on page 1564. |
| 3. Edit the Input1 source spline. | "Editing Splines" on page 1563. |
| 4. Animate the Input1 source spline. | "Animating and Tracking Splines" on page 1576. |
| 5. Display the Input2 clip. | "Toggling Between Inputs" on page 1558. |
| 6. Copy the Input1 spline, then toggle the copied spline to become an Input2 spline. | "Copying Nodes" on page 1576 and "Toggling Spline Nodes from One Input to Another" on page 1574. |
| 7. Edit the Input2 source spline. | "Editing Splines" on page 1563. |

| Step: | Refer to: |
|---|---|
| 8. Animate the Input2 source spline. | "Animating and Tracking Splines" on page 1576. |
| 9. In the Distort schematic, link the spline on the Input1 clip with the spline on the Input2 clip. | "Linking Source Nodes" on page 1575. |
| 10. Set Blend and Interpolation values. | "Blending Clips" on page 1580 and "Interpolating Features" on page 1580. |
| 11. Refine the morphing effect. | "Refining Distortions" on page 1581. |

**NOTE:** Repeat this workflow for each morphed feature you want to correlate from the Input1 clip to the Input2 clip.

### Mesh-Based Warps and Morphs

While the Distort module uses splines to define features of a clip you want to warp or morph, you can also use the Warper module. Instead of splines, the Warper uses meshes to define affected features for similar warping and morphing effects.

Mesh-based warps and morphs created with the Warper can be more time-consuming since meshes have many more points to work with and usually cover the entire clip. The Warper can be useful, however, because you have more direct control over the parts of the clip being altered since you manipulate the mesh directly.

For more information, see Chapter 64, "Warper," on page 1601.

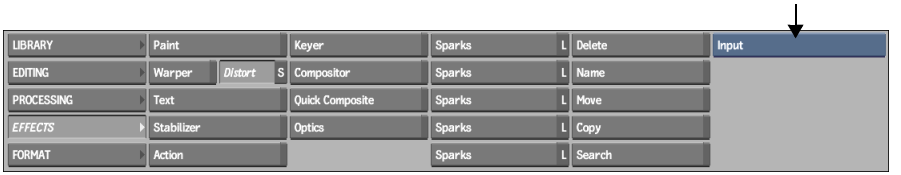
## Accessing the Distort Menu

Distort is accessible from both the desktop and Batch.

In Batch, you can create a more convincing morph, for example, by animating colour transitions between the first and second clips using Colour Corrector nodes.

**To access the Distort menu from the desktop:**

1. From the Main menu, click Effects, then Distort.
2. From the Distort Clips Selection box that appears, select the clips or mattes you will use.




| Select: | To load: | To produce: |
|---|---|---|
| Input | One input clip only | A warp of a single clip. |
| Input Matte | An input clip with its matte | A warp of a single clip using a matte over a black background. A warped matte is also produced. |
| Input Matte Bg | An input clip with its matte, as well as a background | A warp of a single clip using a matte over a background clip. A warped matte is also produced. |
| Input1 Input2 | Two inputs | A morph from one clip to another over a black background. |
| Input1 Input2 Bg | Two inputs, as well as a background | A morph from one clip to another over a background clip. |
| Input1 Input2 Matte1 Matte2 | Two inputs with their respective mattes | A morph from one clip to another over a black background. A morphed matte is also produced. |
| Input1 Input2 Matte1 Matte2 Bg | Two inputs with their respective mattes, as well as a background | A morph using two clips and their mattes on a background clip instead of on black. A morphed matte is also produced. |

3. Select clips from the desktop reels.

   For example, if you selected Input1 Input2 Matte1 Matte2 Bkg to morph between two clips, select clips as follows:

   • The clip where your morph originates is Input1.

   • The clip containing the subject that will be morphed to is Input2.

   • The matte for Input1 is Matte1.

   • The matte for Input2 is Matte2.

   • The background clip.

4. Click a destination reel.

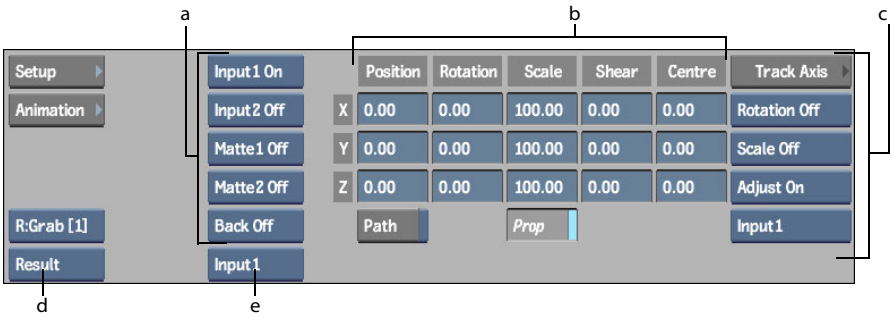
   The Distort menu appears.

**To access the Distort menu from Batch:**

1. In Batch, drag and drop the Distort node from the node bins to the schematic.
2. Connect the node to a clip or image. You can connect up to five sockets: Input1, Input2, Matte1, Matte2, and Background. The Input2, Matte1, Matte2, and Background clips are optional.
3. Double-click the Distort node.

   The Distort menu appears. The Distort node outputs a warped or morphed result and a warped or morphed matte.

The Distort controls are described as follows.




a) Clip Display buttons
b) Axis controls
c) Axis Stabilizer controls
d) View box
e) Input box

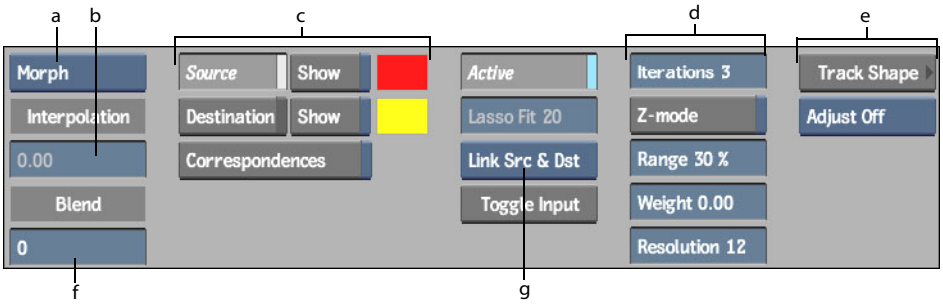
**Clip Display buttons —** Controls which clips, of those you load into Distort, are displayed. Use the Clip Display buttons to produce various effects, or to toggle on or off clips and mattes to facilitate your work.

**Axis controls —** Edits the axis position, scale, and shear value of a spline.

**Axis Stabilizer controls —** Gives access to the Stabilizer, for automatically tracking motion in the axis.

**View box —** Sets the view in the image window. Two views available from this box, Input and Matte, each correlate with two distinct views, Input1 and Input2, or Matte1 and Matte2. You toggle between the input or matte views using the Input box.

**Input box —** Toggles between the Input1 and Input2 clips. If Input is selected in the View box, this box toggles between Input1 and Input2. If Matte is selected in the View box, this box toggles between Matte1 and Matte2. If Result is selected in the View box, this box toggles between showing the splines for Input1 and Input2 drawn on top of the result.




a) Warper button
b) Interpolation field
c) Spline Display controls
d) Refining controls
e) Shape Stabilizer controls
f) Blend field
g) Link box

**Warper button —** Choose to display the Warp or Morph menu.

**Interpolation field —** Controls the percentage the Input1 spline mixes with the Input2 spline when source splines are linked for source interpolation. You independently set an interpolation value for each set of linked Input1 and Input2 source splines.

**Blend field —** Use to blend between the Input1 and Input2 clips when morphing.

**NOTE:** The Blend field is only available from the Morph menu.

**Source button —** Displays source splines for manipulation. Also use to display the unwarped input clip.

**Source Show button —** Displays source splines for reference when working with destination splines.

**Source colour pot —** Sets the colour of all source splines.

**Destination button —** Displays destination splines for manipulation. Also use to display the warped input clip.

**Destination Show button —** Displays destination splines for reference when working with source splines.

**Destination colour pot —** Sets the colour of all destination splines.

**Correspondences button —** Click to display correspondence points and connector lines, which indicate how the source spline maps to the destination spline for both warps and morphs. You can add, edit, animate, and delete correspondence points. The more correspondence points a spline has, the greater effect it has on the overall warp.

**Active button —** Allows greater control over an animated spline by toggling selected vertices on and off.

**Lasso Fit field —** Adjusts the number of vertices in freehand segments of a spline. Increasing the value decreases the number of vertices, while decreasing the value increases the number of vertices. Only segments of the spline drawn using freehand mode are affected, while segments created by simple clicks remain unaffected. The Lasso Fit parameter loses its influence over freehand segments of a spline if you edit vertices.

**Link box —** Controls whether source and destination splines are linked together or manipulated independently. Set this to Lnk Src & Dst to keep the source and destination splines linked as you draw and animate the source spline. Set this to Enable Warping to control the destination spline independently to create a warp. You can also independently link and unlink the axis nodes that are the parents of a source spline and its corresponding destination spline.

**Toggle Input button —** Changes a spline from an Input1 spline to an Input2 spline, and vice versa. This is useful when you have animated a spline on one input and wish to apply it to the other.

**Iterations field —** If Z-mode is disabled, the maximum distance of the distortion is limited to avoid overlapping. When there is a large distance between a source and destination spline, you will achieve better results by increasing the number of iterations. For smaller warps or morphs, there is no advantage in using a greater number of iterations—it will increase processing time unnecessarily.

**Z-mode button —** Enable Z-mode to allow overlapping in your image to create 3D-like effects where parts of the image are "pulled" over other parts.

**NOTE:** When Z-mode is enabled, the Iterations field is disabled.

**Range field —** Determines how big a region is affected by the warping effect. The greater the value, the larger the portion of the image affected. A value of 100% affects the entire image, a value of 33% affects one-third of the image, for example.

**HINT:** The distortion grid can be displayed by enabling Draw Grid in Distort's Setup menu. This can be useful when working with the Iterations and Range fields.

**Weight field —** Sets a relative weight to the selected spline to control its influence. For example, you can set a higher weight on a spline in an area of the image that you do not want to move.

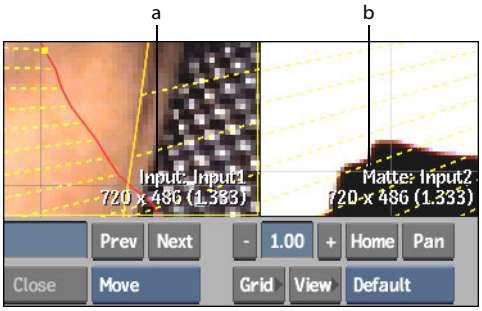
**Resolution field —** Adjusts the pixel resolution of the clip being warped or morphed. A lower pixel value increases resolution. A lower pixel resolution creates warps and morphs that better follow the contours of the distortion splines, although it can slow down system performance.

**Shape Stabilizer controls —** Gives access to the Stabilizer, for automatically tracking motion in the source clip and using this data to animate your spline.

## Using Distort's Views and Clip Display

You can change the view using the Distort menu as you create your effect.

The Distort module makes it easy to toggle between Input1 and Input2 clips or mattes independently in each viewport. For example, you can display Input1 in one viewport, and the matte of Input2 in another viewport.




a) Input1 clip displayed b) Matte of Input2 displayed

Within a particular view, you can also toggle on or off clips to facilitate your work or create different effects. For example, if you loaded two inputs and their mattes, as well as a background clip, you can turn on or off any of the five clips that together make up the composite.

### Changing Views

Use the appropriate view, available from the Distort menu's View box, for the task you are performing.



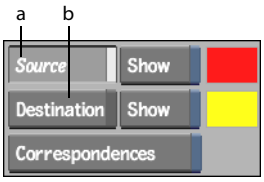

a) View box b) Input box

| Select: | To view: |
|---|---|
| Input | The Input1 or Input2 clip. You toggle between them using the Input box. |
| Matte | Matte1 or Matte2. You toggle between them using the Input box. |
| Background | The background clip used in the warping or morphing effect. |

| Select: | To view: |
|---|---|
| Result | The result clip of the warping or morphing effect. |
| ResultMatte | The result matte that is created when you blend the Input1 and Input2 clips when morphing. |
| DistortSchm | The Distort schematic. |

Each of the Input and Matte views can correlate with two views if you loaded two inputs and their mattes into the Distort module. See "Toggling Between Inputs" on page 1558.

While in the Input view, you can also toggle between viewing the unwarped input and the warped input by clicking between the Source and Destination buttons in the Warp and Morph menus.




a) Source button b) Destination button

### Toggling Between Inputs

When you are morphing between clips, you can toggle between them so either Input1 or Input2 appears in the image window. The splines drawn on the clip are also displayed. For example, if you select Input1, the Input1 clip, along with its splines, is displayed in the image window. If you then select Input2, the Input2 clip appears with the splines drawn for Input2.

You can similarly toggle between Matte1 and Matte2.

**To toggle between inputs or mattes:**

➤ From the Warp or Morph menu in the Distort module, select an option from the Input box.

| Select: | To: |
|---|---|
| Input1 | Display the Input1 clip if Input is selected in the View box, or Matte1 if Matte is selected in the View box, along with the Input1 source and destination splines. |
| Input2 | Display the Input2 clip if Input is selected in the View box, or Matte2 if Matte is selected in the View box, along with the Input2 source and destination splines. |

The corresponding clip with its splines is displayed. As well, the splines that are not displayed, for example, splines added to the Input1 clip if you select Input2, are indicated as hidden in Distort's schematic.

### Displaying Clips

Depending on the clips you load into Distort, you can use the Clip Display buttons to produce various effects, or to simply toggle on clips and mattes to facilitate your work. The following table shows how to set up the clips to produce various effects.

| Input1 | Input2 | Matte1 | Matte2 | Back | Effect |
|---|---|---|---|---|---|
| On | Off | Off | Off | Off | Warps the Input1 clip only. This is the same as loading only one input clip. |
| On | On | Off | Off | Off | Morphs between two clips. This is the same as loading two input clips. |
| On | Lock | Off | Off | Off | Wipes (page turns, rolls); regional warps (if the same clip is loaded as both the Input1 and Input2 clip). |
| On | Off | On | Off | Off | Warps the Input1 clip and Matte1 clip, composited on black. |
| On | On | On | Off | Off | Warps over a background with a matte clip. |
| On | Lock | On | Off | Off | Warps the Input1 and Matte1 clips composited on the Input2 clip. |
| On | On | On | On | On | Morphs between two clips and their mattes onto the selected background clip. |

## Creating Splines

You draw splines to match the features of a clip that you want to warp or morph. Splines are drawn in a similar way as garbage masks, by clicking to add points, or by dragging to draw freehand segments.

You draw a spline around a feature at the start of an effect. When you add a spline, both a source and destination spline is added to the clip. Since these splines are initially linked together and overlap, your manipulations to the source spline affect the destination spline in the same way. After you have drawn and animated the source spline, you can unlink the splines and edit the vertices and tangents of the destination spline independently.

When creating a morph between two clips, you draw splines on the Input1 clip, then optionally copy them to the Input2 clip. When you link the splines, those copied to the Input2 clip become the destination for splines drawn on the Input1 clip.

**NOTE:** When morphing, you can also draw source spline on the Input2 clip to link to corresponding Input1 splines. Only splines with the same number of points, and drawn in the same orientation (clockwise or counter-clockwise), will create proper morphs.

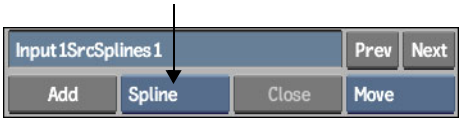
You can show or hide source and destination splines, as well as change their colours.

## Drawing Splines

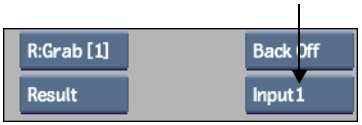
Draw splines around the features you want to warp or morph at the beginning of the effect.

**To draw a spline:**

1. Go to the frame where you want the effect to begin.
2. Select Spline from the Node box.



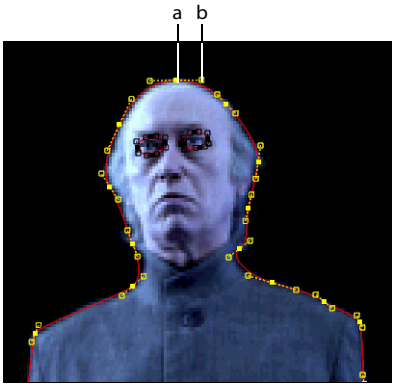

3. If you are creating a morph, select the input where you want to draw the spline. To add a spline to Input1, for example, select Input 1 in the Morph menu's Input box.




**NOTE:** When creating a morph, a common strategy is to create the spline on just one input, and then copy it to the other. This has important advantages over creating splines on both inputs independently. See "Toggling Spline Nodes from One Input to Another" on page 1574.

4. Click Add (or press the **N** hot key).
5. Do any of the following:
   - Click to add vertices.
   - **SHIFT**-drag to add freehand segments to the spline. Vertices are added where you drag, and appear after you release **SHIFT**. You can then use the Lasso Fit parameter to increase or decrease the number of vertices that define the freehand segments of the spline. If you add or delete vertices on the spline, or exit, the influence of the Lasso Fit parameter on the number of vertices is lost. See "Adjusting the Number of Points in Freehand Segments" on page 1461.
6. To close the spline, do one of the following:
   - Click Close.
   - Press the **M** hot key.
   - Click the first vertex.
   - While holding **SHIFT**, drag to the first vertex.

When the spline is closed, its vertices and tangents can then be edited.




a) Vertex b) Tangent

Image courtesy of Behavior Communications Inc.

If you want to view the nodes that are added with each new spline, select DistortSchm from the View box or press the ~ key. You can use Distort's schematic to access a menu, create parent-child relationships between splines and axes, delete splines, link Input1 and Input2 splines to create morphs, as well as perform other organizational tasks. See "Using Distort's Schematic" on page 1564.

**To show and hide splines:**

➤ From the Warp or Morph menu in the Distort module, do one of the following:

- To work with source splines, click Source.
- To work with destination splines, click Destination.
- To work with source splines while seeing the destination splines as a reference, click Destination Show.
- To work with destination splines while seeing the source splines as a reference, click Source Show.

**NOTE:** To toggle between splines drawn on the Input1 and Input2 clip, select Input1 or Input2 from the Input box.

**To colour splines:**

➤ Click the Source colour pot or the Destination colour pot, and use the colour picker that appears. See "Picking Colours" on page 70.

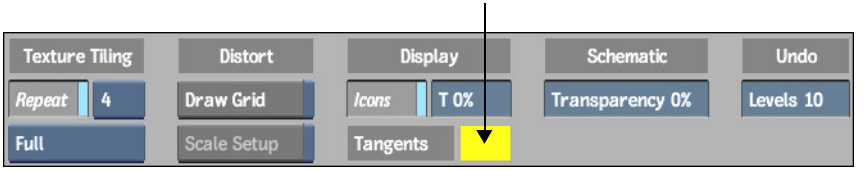
The colour you pick is applied to all source or destination splines accordingly.

## Changing the Colour of Tangents

You can change the colour of tangents on the splines you draw. This is useful to better contrast the spline's tangents from the clip so that they are easier to work with.

**To change the colour of tangents on splines:**

1. In the Distort menu, click Setup.
2. In the Setup menu Display section, click the Tangents colour pot.




3. From the colour picker that appears, select a colour.

   Tangents are displayed in the colour you set.

   **NOTE:** All spline tangents are initially displayed in magenta after they are drawn until a source spline and its corresponding destination spline are offset from one another.

## Linking and Unlinking Splines and Axes

Warps are created by offsetting a destination spline from its source. By default, when you draw a spline, it is linked to its corresponding source or destination. After it is drawn, you might animate it, for example, so that it follows a subject in the clip. When the splines are linked, both the source and destination splines are animated in the same way.

When you are ready to create the warp, you unlink the destination spline from its source. Manipulations then affect each spline separately, so you can alter the shape of the destination. The differences between the two corresponding splines are what creates the warp.

You can also independently unlink the axis of a source spline and the axis of a destination spline. By default, the axis nodes are linked, even if the source and destination splines themselves are unlinked. You might unlink only the axes of corresponding splines, for example, if you want their offset to create the warping effect while the actual shapes of the splines remain the same.

You use a different linking method when using source interpolation to create a morph. See "Linking Source Nodes" on page 1575.

**To link and unlink source and destination splines or axes:**

1. Do one of the following:

   • Select a spline by clicking it in a viewport or by clicking its spline node in the Distort schematic.

   • Select an axis node in a spline node tree that is a parent to a spline node.

   See "Using Distort's Schematic" on page 1564.

2. From the Warp or Morph menu in the Distort module, click the Link box to toggle between Lnk Src & Dst and Distort.




| Select: | To: |
|---|---|
| Lnk Src & Dst | Link source and corresponding destination splines, or their axes. With linked splines, if you move a spline or any of its vertices both the source and corresponding destination splines are affected in the same way. With linked axes, if you move the parent axes of a spline, the parent axes of the destination spline is affected in the same way. |
| Distort | Allow source and destination splines or axes to be offset from one another, which creates the warping effect. |

Vertices on linked splines appear in magenta. Axes that are linked appear in magenta.

**NOTE:** If you select Lnk Src & Dst and manipulate a vertex that has already been offset from its corresponding vertex, both the source and destination vertex snap to the same position. Similarly, if you manipulate the Axis values of a spline that has been offset from its corresponding spline with Lnk Src & Dst selected, all vertices and the splines' axes snap together.

# Editing Splines

You edit splines in the same way as you edit garbage masks, working with their vertices and tangents. See "Moving Vertices and Tangents" on page 1464.

If Lnk Src & Dst is selected from the Link box, your edits affect both the source and destination spline regardless of where you make the edits. See "Linking and Unlinking Splines and Axes" on page 1562.

**HINT:** The Link box has no effect if spline nodes are linked in the Distort schematic while morphing using source interpolation. See "Linking Source Nodes" on page 1575.

**To edit a spline:**

➤ From the Edit Mode box, select one of the following modes to edit a spline's vertices.

| Select: | To: |
|---|---|
| Select | Select one or more vertices. |
| Move | Move vertices to a new position. |
| Scale | Scale vertices in relation to the axis centre of the spline. |
| Delete | Remove vertices from the spline. |
| Break | Break tangents of vertices. |

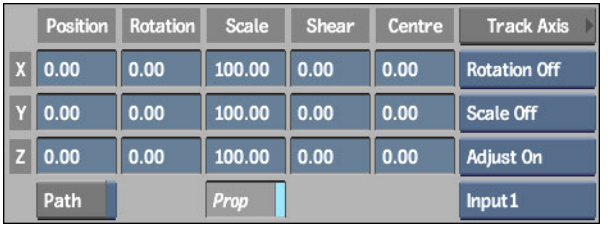
## Transforming Splines

You can apply transformations such as translation, rotation, scaling, and shearing to a spline. The transformation data for the spline is stored in its Axis node. See "Axis Nodes" on page 1568.

All transformation parameters can be animated. You can also use a motion path to animate the position of a spline. See "Creating a Motion Path" on page 1731.

**To transform a spline:**

➤ Use the Transformation fields to modify the position, shape, and size of a spline.



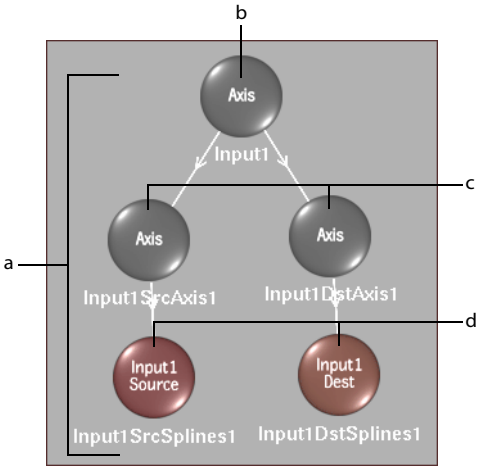

# Using Distort's Schematic

The Distort schematic uses nodes to represent all the splines in the scene. The schematic shows relationships between source and destination splines, and between splines applied to the Input1 and Input2 clips.

Use the schematic to control all the splines in the scene, set parent-to-child relationships among nodes, as well as to select splines more easily.

You also use the schematic to link Input1 and Input2 source splines to create morphs using source interpolation. See "Linking Source Nodes" on page 1575.

When you add a spline to the Input1 clip, for example, the following spline node tree appears.




a) Spline node tree representing corresponding splines added to Input1

b) Axis node for an Input1 spline: the parent of corresponding source and destination splines

c) Axis nodes for each spline

d) Spline nodes for corresponding source and destination splines added to Input1

Each spline added to an input clip results in its own spline node tree in the schematic, with its own corresponding source and destination splines.

You can change an Input1 spline to an Input2 spline or an Input2 spline to an Input1 spline using the Toggle Input button. See "Toggling Spline Nodes from One Input to Another" on page 1574.

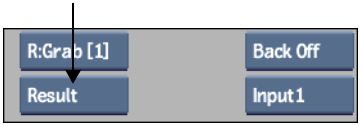
Visibility of the splines is controlled from the Warp or Morph menu using the Spline Display controls. When you toggle between the Input1 and Input2 clips with the Input box, splines are hidden for the inactive clip, which is also reflected in the schematic.

You can also set the transparency of the schematic. This is useful if you want to dim its display so as not to interfere with the main focus of your work.

**To view Distort's schematic:**

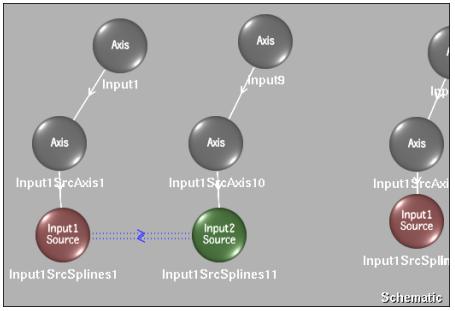
➤ Do one of the following:

• Select DistortSchm in the View box.




• Press the ~ key. Pressing the ~ key a second time returns to the previous view.

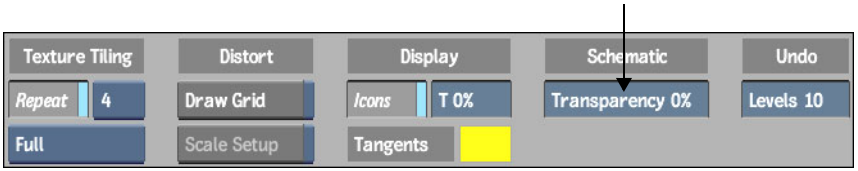
The Distort module's schematic appears.




**HINT:** Display Distort's schematic and the input clips in a multiple viewport setup. This way, you can see the splines in the clips as you select and work with them in the schematic.

**To set the transparency of the Distort schematic:**

1. In the Distort menu, click Setup.
2. In the Setup menu Schematic section, adjust the value in the Transparency field.

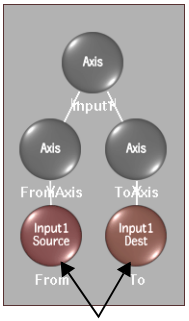



**NOTE:** The schematic transparency has a maximum value of 90%.

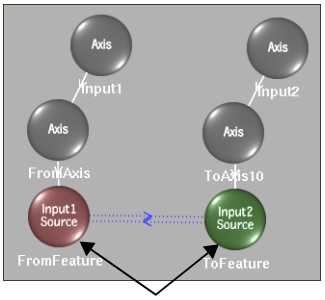
## Node Types

In the Distort schematic, a node can be a spline or an axis. A node exists for each spline in the scene, along with Axis nodes used to control properties of splines from the Axis menu.

You work with nodes to create parent-to-child relationships between splines, and to easily select splines. As well, nodes help you organize warps that occur between corresponding source and destination splines in a spline node tree, and morphs that occur between linked Input1 and Input2 source nodes in different spline node trees.




Warps occur between corresponding source and destination splines that are offset from one another



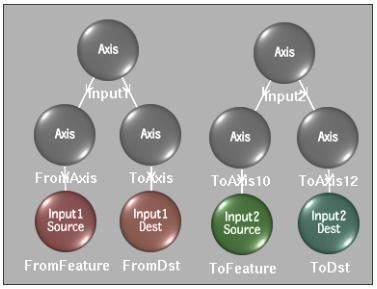

Morphs occur between corresponding Input1 and Input2 source splines that are linked together

## Spline Node Trees

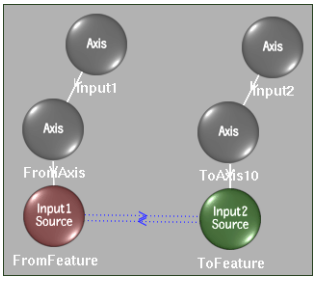
When you add a spline to the Input1 or Input2 clip, axis and spline nodes are added to the Distort schematic. These nodes represent the source spline and its corresponding destination spline, and are parented to axes in a spline node tree.

Warps are created when the source spline and destination spline in a spline node tree are offset from one another.

Morphs are created when you link a source spline from an Input1 spline node tree to a source spline from an Input2 spline node tree.




A spline node tree for a pair of corresponding splines on the Input1 clip, and a spline node tree for a pair of corresponding splines on the Input2 clip



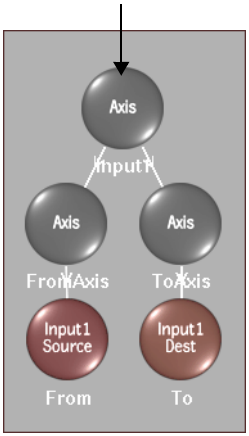

When you link source splines between Input1 and Input2 for source interpolation, the destination splines and their respective Axis nodes are removed from the spline node trees

### Axis Nodes

Use Axis nodes to control the position, rotation, scale, and shear values of splines.

Initially when you add a spline, its source and destination node is parented to its own Axis node, and these Axis nodes are in turn parented to a common Axis node. So, for example, you can control the position of a particular Input1 source spline via its Axis node. Click the Axis node, the direct parent of the Spline node, then use the Axis menu in the Distort module to apply tracking data to the node.

If you want to affect both a source spline and its corresponding destination spline, you can use the Axis node at the top of the spline node tree.




Although when you add splines, they are initially parented to their own spline node tree, you can add more Axis nodes to the schematic, and parent splines from different spline node trees to the same Axis node. This can be useful, for example, if you create splines for the different features of an actor's face and want them to move in tandem with the actor.

Axis nodes for corresponding splines can be unlinked from each other by selecting a spline's axis node, then selecting Enable Warping from the Link box.

### Spline Nodes

Use the Spline node to select the spline itself, including all its points. Each spline added to the schematic results in a source and destination Spline node. Each Spline node is representative of a particular spline, which consists of a closed shape defined by vertices. If Link Src and Dst is selected from the Link Box, transformations applied to a source or destination spline also affect the corresponding spline. This does not apply when Input1 and Input2 source splines are linked for source interpolation. See "Linking Source Nodes" on page 1575.

When you add a spline, it is applied to the Input1 or Input2 clip, depending on what is selected in the Input box. You can then select it and change it from an Input1 to an Input2 spline, or from an Input2 to an Input1 spline. This changes the input for both the source and corresponding destination spline. See "Toggling Spline Nodes from One Input to Another" on page 1574.

You can add more Axis nodes to the schematic and link the spline nodes to them, for example, if you want to affect the children splines in the same way.

You can, for example, track all the points for the selected spline using the Stabilizer. You can also select the Spline node for a spline if you are having trouble distinguishing between splines in a complex setup.

**HINT:** When using source interpolation, you can select either one of the linked spline nodes when you want to set the interpolation value between them.

## Adding Nodes

When you add a spline, a spline node tree is added for Input1 or Input2. The spline node tree includes both Spline and Axis nodes.

You can add additional Axis nodes to the schematic.

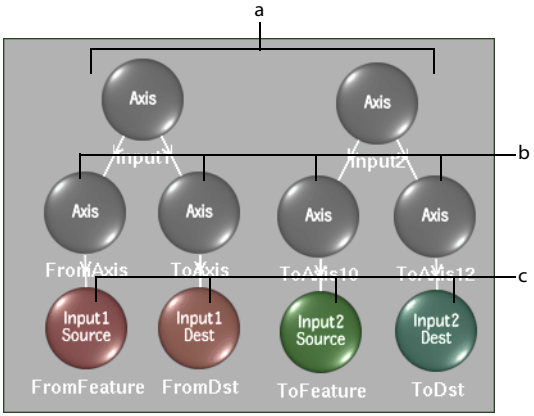
**To add a spline node tree:**

1. Select Input1 or Input2 from the Input box, depending on where you want to add splines.

   **NOTE:** Splines can be changed from Input1 to Input2, or from Input2 to Input1. See "Toggling Spline Nodes from One Input to Another" on page 1574.

2. Select Spline from the Node box.
3. Click Add.
4. Draw a spline. See "Drawing Splines" on page 1560.

A spline node tree is added for either Input1 or Input2 in the schematic. It includes source and destination spline nodes, each parented to their own Axis node, which are in turn parented to a common axis.



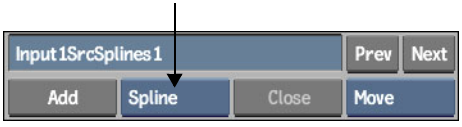

a) Spline node trees for one Input1, and one Input2 spline

b) Axis nodes for individual spline wireframes

c) Spline nodes for corresponding source and destination splines

**To add an Axis node:**

1. Select Axis from the Node box.



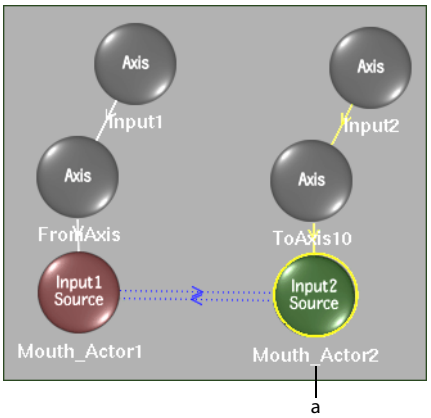

2. Click Add.

**HINT:** To add an Axis node between two linked nodes, hold **SHIFT** and drag the Axis node on top of the link. To remove an Axis node between two linked nodes, hold **ALT**+**CTRL** and drag the node away from the link.

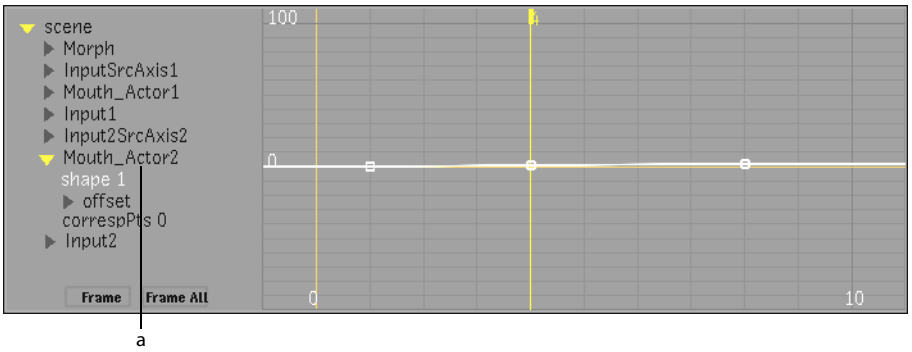
## Naming Nodes

Each node that you add to the scene is automatically assigned a default name. The default name identifies the node and the order in which it was added. For example, for the first spline added to Input1, the spline nodes are called Input1SrcSpline1 and Input1DstSpline1. A second spline added to Input1 results in two more spline nodes called Input1SrcSpline2 and Input1SrcSpline2.

Names appears beneath nodes in the Distort schematic and as a folder in the Channel Editor.




a) Node in the Schematic




a) Node in the Channel Editor

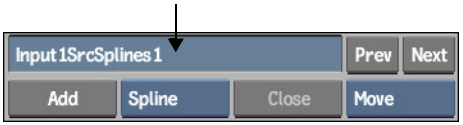
You can assign more meaningful names to nodes. If you rename a node, the schematic updates to show the new name. The object is also renamed in the Channel Editor.

**NOTE:** To avoid conflicts in the Expressions editor and the schematic, you cannot duplicate names. When you duplicate an existing node name, newly created nodes have a "0" appended to their name. For example, if nodes 1, 2, 3 already exist, 3 newly created nodes would be named 01, 02, and 03.

**To change the name of a node:**

1. Select the node in the Distort schematic.

   The current name for the node appears in the Name field.




2. Click the Name field and type the new name.

## Modifying Nodes

Use the schematic controls to move, parent, unparent, link, copy, or delete nodes.




a) Edit Mode box
b) Selection Mode box
c) Copy button
d) Delete button

### Selecting Nodes

Before you can edit or animate a spline or axis in the schematic, you must select its node.

**To select a node:**

➤ Do one of the following:

- Click a node to select it.
- Double-click a node to display its menu.
- **CTRL**-click to select multiple nodes.
- **SHIFT**-click to add a node to an existing selection.

- Use the Prev and Next buttons to select the next or previous node depending on the current selection.

## Moving Nodes

Use Move mode to move nodes in the schematic. Moving the nodes in the Distort schematic has no effect on the relationships between nodes, nor does it affect the position of the splines in the scene.

### To move a node in the schematic:

1. From the Edit Mode box, select Move.
2. Click the node you want to move and drag it to a new position. To select several nodes, **CTRL**-click.

   To move a node and its children, press and hold the **ALT** key while dragging the parent. For example, you can drag a spline node tree by **ALT**-dragging its top Axis node.

## Deleting Nodes

You can remove nodes from the schematic using the Edit Mode box or the Delete button.

### To delete a node using the Edit Mode box:

1. From the Edit Mode box, select Delete.
2. Click the node you want to delete.

   The node is removed from the scene.

### To delete objects using the Delete button:

1. From the Selection Mode box, select an option.

| Select: | To: |
|---|---|
| Selected | Delete the currently selected node. For example, this option deletes a spline node without deleting its parent axis, or an axis without deleting its spline node. |
| Branch | Delete the selected node and all its children. |
| All Nodes | Delete all nodes in the scene. |

2. Click Delete.

## Parenting Nodes

Use Move mode from the Edit Mode box to change the parent-to-child relationship between nodes in the Distort schematic. By using Move mode, and dragging from one node to another, a node becomes the parent of another node. You can also use Move mode to remove parent-to-child relationships between nodes by dragging across the line linking them in the schematic.

Use Move mode when you create branches. See "Creating Branches" on page 1802.

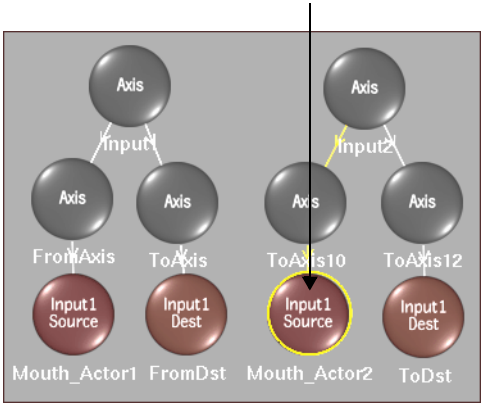
### Toggling Spline Nodes from One Input to Another

Morphs work best when the source spline and destination spline have the same orientation—that is, were both drawn clockwise or counterclockwise—and the same number of vertices. You can ensure this is the case by drawing your spline on one input, then copying it to the other. To do this, first copy the spline, and then "move" the copy using the Morph menu's Toggle Input button. It toggles the selected spline from one input to the other.

**HINT:** To create a copy of a spline, see "Copying Nodes" on page 1576.

#### To toggle a Spline node's input:

1. Select the source or corresponding destination Spline node you want to change from Input1 to Input2, or from Input2 to Input1.

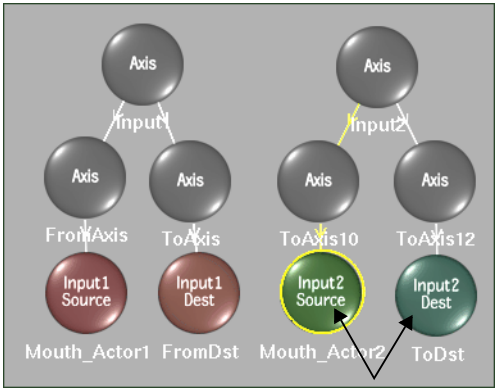



**NOTE:** You can also select the spline directly in the clip.

2. Click Toggle Input.



The source and destination spline nodes change either from Input1 to Input2, or from Input2 to Input1.




## Linking Source Nodes

You link a spline source node from Input1 to a spline source node from Input2 to create interpolation between them for a morph. Destination splines are no longer used and cleared from the schematic. The source of the Input2 spline node tree becomes the destination of the Input1 spline node tree.

You can create as many relationships between Input1 and Input2 spline nodes by linking them in the schematic, as there are features to correlate between the clips.

### To link source nodes:

1. Select Link from the Edit Mode box (or press **L**).
2. Drag from an Input1 source spline node to an Input2 source spline node.

   **NOTE:** You can only link a source spline from an Input1 to a source spline from Input2.

   The splines are linked to each other, as indicated by the blue dotted connector lines. The destination splines, and their respective Axis nodes, are removed from the two spline node trees. Once Spline nodes are linked, you can set an interpolation value to determine the percentage that the feature defined by the Input1 spline mixes with the feature defined by the Input2 spline. See "Interpolating Features" on page 1580.

### To unlink nodes:

1. Select Link from the Edit Mode box (or press **L**).
2. Drag the cursor across the line that joins the two linked source spline nodes.

The spline nodes are unlinked, and the destination splines and their axes reappear for each of the affected spline node trees.

### Copying Nodes

Use the Copy button to copy an object, a branch (object and its children), or all.

**To copy a single object or branch:**

1. In the Distort schematic, select the object you want to copy.
2. From the Selection box, select an option.

| Select: | To: |
|---|---|
| Selected | Copy the currently selected object. |
| Branch | Copy the selected object and all its children. To avoid copying objects by mistake, use the Schematic view to determine which objects you are copying. |
| All Nodes | Copy all objects in the scene. |

3. Click Copy.

**HINT:** When morphing, you can copy splines and then toggle their input, which results in corresponding splines on the Input1 and Input2 clips that can then be linked for source interpolation. See "Toggling Spline Nodes from One Input to Another" on page 1574.

## Animating and Tracking Splines

If the image you are warping or morphing is in motion, it will be necessary to animate each spline so it moves with the feature of interest. To animate a spline, set keyframes for its axes or vertices at various places in the clip. The motion between the keyframes is automatically interpolated. Alternately, use the Stabilizer to automate the process by tracking a reference point and connecting an axis or vertex to the resulting tracking data. Whichever method you choose, you can further control the shape of the spline by adding or removing vertices throughout the animation.

**NOTE:** You can also animate correspondence points to refine the mapping of the source spline to its destination over time. See "Working with Correspondence Points" on page 1582.

For example, if you are creating a warp, you can load the Input1 clip into the Stabilizer and track all of the source spline's vertices. With Enable Warping selected from the Link box, you can then manually edit the points of the destination splines along the course of the clip to create the desired warp.

Similarly, if you are creating a morph, you can track the vertices of both source splines on the Input1 clip, as well as the source splines on the Input2 clip. When you then link the splines

together in the Distort schematic for source interpolation, the morph animation is already set. You can refine the morph by further animating the destination spline.

At any frame, you can control the shape of the spline by adding and removing vertices. If the feature you are tracking gets larger, for example, you can add vertices to adjust the shape of the spline. Similarly, you can remove vertices that are no longer needed. Make them inactive from one keyframe to the next using the Active button, or permanently delete them. See "Manipulating Vertices and Tangents" on page 1464.

## Animating Splines

Set keyframes for spline vertices and tangents over the course of the clip.

**To animate a spline:**

1. Move to the frame where you want to begin animating the spline.
2. If necessary, do one of the following to display the spline you want to animate:
   - From the Warp or Morph menu, click Source to display source splines, or click Destination to display destination splines. You can also use the Show buttons to display both source and destination splines.
   - If you are working with two clips, with either Input, Matte, or Result selected in the View box, toggle the Input box to Input1 or Input2, depending on which spline you want to animate.
3. Select the spline in the clip or its node in the Distort schematic.
4. Enable Auto Key in the Animation menu.
5. Select Move mode in the Edit box, then select and move one or more vertices to a new location. You can also move vertex tangents.
6. Advance the positioner to a different frame then move some more vertices.
7. Continue to move vertices and tangents as you progress through the clip, so the spline follows the movement of the feature you are warping or morphing.

## Loading a Clip into the Stabilizer

Use the Stabilizer controls in the Warp menu or in the Morph menu to select the clip you want to track, the spline you want to apply the tracking data to, and the tracking mode (Axis or Shape). See "Stabilizing" on page 1522.

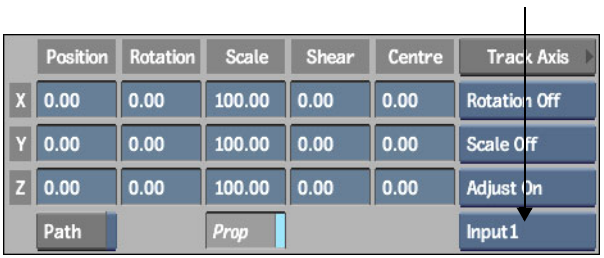
| Select from the Track Clip box: | To track: |
|---|---|
| Input1 | The Input1 clip. |
| Input2 | The Input2 clip. |
| Matte1 | The Matte1 clip. |
| Matte2 | The Matte2 clip. |
| Background | The background clip. |

### Tracking by Axis

To make the spline follow the movement in the clip without changing shape, apply the tracking data to the spline's axis.

**To track by axis:**

1. Set the Stabilizer controls to apply the tracking data to either the source (Src) or destination (Dst) spline for either the Input1 or Input2 clip. Select the Axis node in the Distort schematic that is the parent of the spline you want to track.
2. Select the clip you want to track from the Track Clip box.




3. Click Track Axis.

   The Stabilizer menu appears.
4. Position the tracker on the image. Tracker 1 controls the position. Tracker 2 controls the rotation or scale. See "Working with Trackers" on page 1516.
5. To use two trackers, click Tracker 2, click Active, and position the second tracker on the image.
6. Click Analyse to generate the tracking data.
7. If necessary, fine-tune the analysis.
8. When you are satisfied with the tracking results, click Return to apply the results to the axis and return to Distort.

### Tracking by Vertices

To make the spline follow the movement and shape change in the clip, apply the tracking data to the spline's vertices.

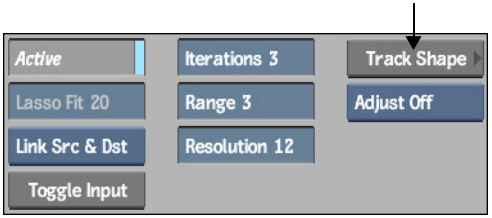
#### To track by vertices:

1. Select the spline's vertices that you want to affect. You can first select a spline by clicking its Spline node in the Distort schematic.

   **HINT:** Double-clicking a Spline node displays the Warp or Morph menu.

2. Set the Stabilizer controls to apply the tracking data to either the source (Src) or destination (Dst) spline for either the Input1 or Input2 clip.

3. Click Track Shape.




   The Stabilizer menu appears. A tracker appears on each vertex that you selected. The reference frame is the frame from which you opened the Stabilizer.

4. If necessary, adjust the position of the trackers to ensure that each tracker has a good reference point.

5. Click Analyse to generate the tracking data, and if necessary, fine-tune the analysis.

   For example, disable a problem tracker and re-analyse, as described in "Tracking Difficult Shots and Correcting Errors" on page 1533.

6. When you are satisfied with the tracking results, click Return to apply the results and return to Distort.

### Copying and Pasting Tracking Data

You can copy and paste tracking data from one mesh to another using the Channel Editor. For example, if tracking was done using Axis, you can copy the translation of the Input1 source spline and apply it to the Input2 source spline.

#### Example: To copy translation data:

1. Click Animation to display the Channel Editor.

2. Select the X and Y channels in the Input1_src translate folder.

3. Click Copy.
4. Select the X and Y channels in the Input1_dst translate folder.
5. Click Paste.

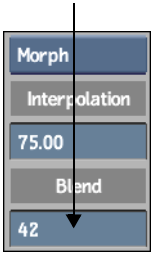
   The translation channels containing the tracking data from the Input1 source spline are pasted into the Input1 destination spline.

## Blending Clips

When you morph features from an Input1 clip to features from an Input2 clip or a background clip, you add a blend to the Input1. By blending the clip over time, the Input1 dissolves into the Input2 or the background. Matching features, for example, the mouth of an actor on the Input1 clip, and the mouth of an actor on the Input2 clip, as defined by the corresponding source and destination splines, can correspondingly blend from one to the other as the second clip becomes visible.

**To blend the Input1 clip into the Input2 clip or background:**

➤ From the Morph menu, adjust the value in the Blend box. A value of zero results in the Input1 clip being totally opaque, while a value of 100 results in the clip being completely transparent.




**HINT:** The blend value you set can be animated over time, and is displayed in the Channel Editor by a transparency channel in the Morph folder.

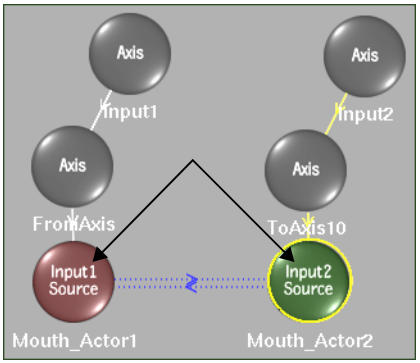
## Interpolating Features

Set interpolation values for each set of Spline nodes you linked in the Distort schematic.

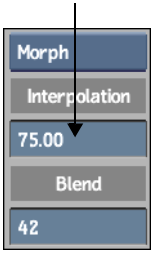
The interpolation value determines the percentage that the feature defined in the Input1 source spline mixes with the feature defined in the Input2 source spline.

**To set the interpolation value between linked splines:**

1. Select the Input1 or Input2 source Spline node of a linked pair in the Distort schematic.




   The current interpolation value for the linked splines appears in the Interpolation field.




2. Set the value for the interpolation. A value of 0 results in the Input1 feature remaining in its original form, while a value of 100 results in the Input1 feature distorting into the shape defined by the Input2 spline.

## Refining Distortions

There are numerous methods and techniques to refine your distortions. You can adjust the correspondence between source and destination splines using correspondence points if a feature from Input1 is not mapped correctly to the corresponding Input2 feature. You can work with the number of iterations to increase the warping effect, or limit the affected region of the clip. As well, you can adjust clip resolution to affect how well clips distort.




## Working with Correspondence Points

Correspondence points indicate how one frame is mapped to another in relation to source and destination splines, or Input1 and Input2 source splines when using source interpolation. If part of a clip is pulled or shifted too much during a distort, you can realign it by adjusting the correspondence points.

By default, correspondence points are added automatically. You can display the points, move them around the splines, animate them, as well as add and delete points to create a correspondence that better suits your needs. The more correspondence points a spline has, the more control you have over how the warp or morph is mapped.

### To show correspondences:

1. Toggle on the visibility of the source splines and destination splines using the Show buttons.
2. In the Distort module, click Correspondences.

   Correspondence points are shown on the source and destination splines, and are connected by dotted lines. Selected splines show the connections with yellow dotted lines; unselected splines shown them in grey.




a) Correspondences of unselected spline (grey)

b) Correspondences of selected spline (yellow)

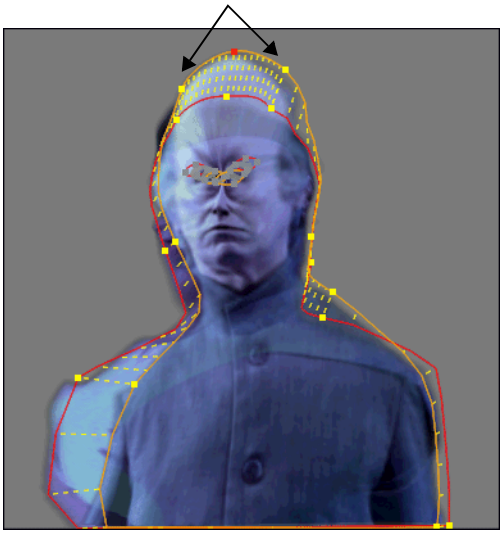
c) Selected spline in Distort schematic

**To move correspondence points:**

1. Click Correspondences to display the correspondence points.
2. Select Move mode from the Edit box, then click and move a point on either the source or destination spline.

   You can also select multiple points by **SHIFT**-clicking them.

   Points can only be moved between the two points that surround it on the spline.



The correspondence point can only be moved between the two surrounding points

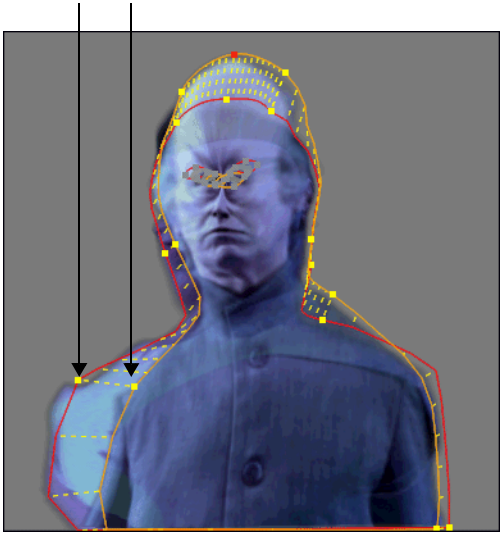
Image courtesy of Behavior Communications Inc.

The warped or morphed region is remapped according to the changes made to the correspondence points.

**To add correspondence points:**

1. Click Correspondences to display the correspondence points.
2. Select Add from the Edit Mode box.
3. In the region of the clip where you want to improve the mapping, click the source or destination spline to add a new correspondence point.

A point is added. As well, a corresponding point is added to the corresponding spline. You can then move either of these points to improve the mapping of the clip. The more correspondence points there are, the more refined the distortion.



Adding a correspondence point to a source spline adds one to the destination spline

Image courtesy of Behavior Communications Inc.

**To animate correspondence points:**

1. Move to the frame where you want to begin animating correspondence points.
2. Display a source and destination spline by clicking the Source Show and Destination Show buttons.
3. Click Correspondences to display correspondence points.

   **HINT:** The source and destination splines should be offset from one another to best be able to animate their correspondence points.
4. Enable Auto Key in the Distort menu.
5. Select Move mode in the Edit box, and then move one, or more, correspondence points to a new location.
6. Advance the positioner to a different frame and then move a correspondence point again.
7. Continue to move correspondence points as you progress through the clip to refine the warp or morph over time.

Correspondence point animation for each spline is kept in a corresPts channel in the Channel Editor. See "Distort Animation Channels" on page 1592.

**To delete correspondence points:**

1. Click Correspondences to display the correspondence points.
2. Select Delete from the Edit Mode box.
3. Click a correspondence point on the source or destination spline.

   The point you clicked and the corresponding point on the corresponding spline are deleted.

## Adjusting Resolution

Resolution affects the sampling of the clips loaded into the Distort module. The resolution value represents the number of pixel squares that the image is sampled at. Decrease the resolution value if you find your clips are not deforming smoothly.

**NOTE:** Decreasing the resolution value slows down system performance.

**To adjust resolution:**

- Use the Resolution field to increase or decrease resolution. A smaller value increases the number of samples, producing a higher quality distortion.

## Adjusting the Degree of Distortion

The Distort module includes parameters that allow you to easily control the degree of distortion in a warp or morph. You can adjust the Iterations parameter so the distorted source pixels more closely approach the destination spline. Similarly, you can adjust the Range parameter to affect all the pixels in the image, or just those in the immediate region of the warp. Displaying the distortion grid can help you evaluate the effects of your changes.

To create a warp or morph, invisible iteration points are added between the source and destination splines. These iteration points determine how many times the pixels between the splines is examined when the calculations are performed. Adjusting the number of iteration points is relevant when the distance between the splines is great; that is, when you are trying to achieve a large warp. With a small iteration number, the warp will not "follow" the destination spline closely. Increasing the number of iterations will result in a more obvious distortion. For smaller warps or morphs, there is no advantage in using a greater number of iterations; it simply increases processing time unnecessarily.



With a low number of iterations, a distortion can sometimes be too subtle



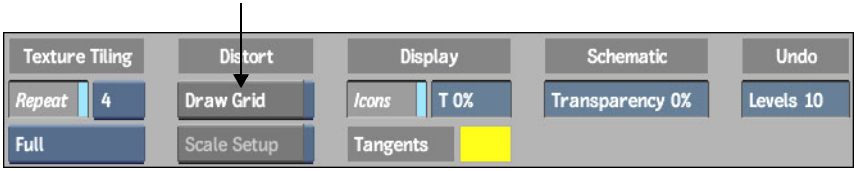
Increasing the number of iterations results in a more obvious distortion

Images courtesy of Behavior Communications Inc.

By adjusting the range, you can control the region affected by the distortion. A lower value decreases the region affected by the warp, while a higher one increases it. For example, a value of 100% affects all the pixels in the image, a value of 33% affects one-third of the image, a value of 25% affects one-quarter of it. To restrict the distortion to the area immediately surrounding the vertex, choose a higher region number. To broaden the effect, choose a lower number. This parameter has a smaller effect on processing time than the number of iteration points.

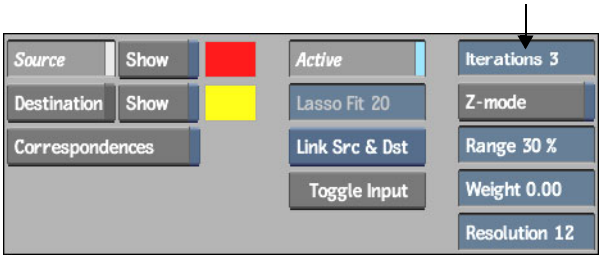
**To display the distortion grid:**

➤ In Distort's Setup menu, enable Draw Grid.



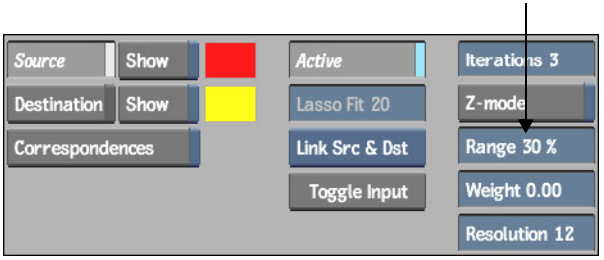

**To adjust the amount the distortion "follows" the destination spline:**

➤ In the Warp or Morph menu, change the value in the Iterations field.



**To change the size of the region affected:**

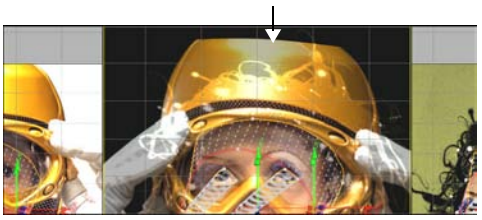
➤ In the Warp or Morph menu, change the value in the Range field.



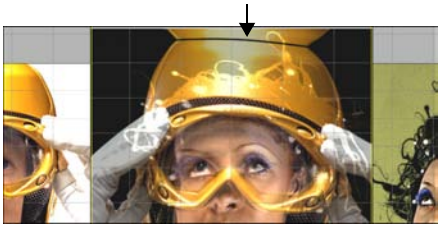

## Filling in Gaps at Edges of Distorted Clips

As you warp surfaces, sometimes their edges are pulled away from the absolute edge of the image, revealing either the background clip, or blank space.

You can fill this revealed area with the warped clip by repeating it.



Without Fill

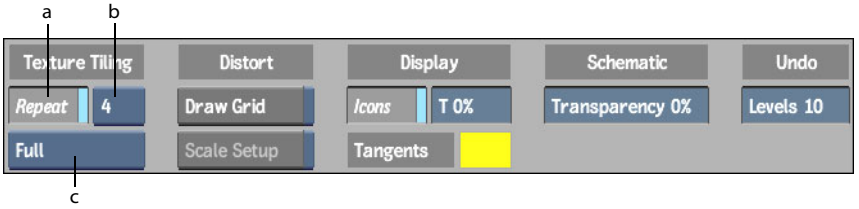


With Fill, set to Part

Images courtesy of Das Werk and The House

**To fill in gaps at edges of a distorted clip:**

1. Click Setup.




a) Repeat button b) Repeat value c) Amount box

2. In the Texture Tiling section, Enable Repeat.

3. Toggle the Repeat value to set the number of times the clip is repeated to fill the gaps:
   - Select 4 to repeat the clip once on each side: top, bottom, left, and right.
   - Select 8 to repeat the clip twice on each side.
4. Toggle the Amount button to control the portion of the clip to use to fill the gaps:
   - Select Full to squeeze the whole clip into each of the gaps.
   - Select Partial to use only a mirrored corresponding, and proportional portion of the clip to fill each of the gaps.

## Warping Example

You can create many warps on a single input clip. Each destination spline offset from its source creates a warp on the clip. The following is an example of a simple warp.

**To create a warp:**

1. Once a spline shape has been made, click Warp to display the Warp menu.
2. From the View box, display the Result view to see the spline shape over the input clip.
3. Set the timebar positioner to the effect's first frame.
4. From the Warp menu, enable Source.
   All Input1 source splines are displayed.
5. If necessary, adjust the vertices of the shape by moving points or curve handles.

   **HINT:** To prevent the warping of the clip as you edit a spline, make sure Link Src & Dst is selected in the Link box. Otherwise, as you edit either a source or destination spline, it will be offset from its corresponding source or destination—this is what will eventually create your warp. You can toggle between Link Src & Dst and Enable Warp by pressing the **W** hot key.
6. Set the timebar positioner to the effect's final frame.
7. From the Link box, select Distort.



8. Enable Destination, and then adjust the vertices of the shape by moving points or curve handles. Edits to the destination spline-based shape will produce immediate warping.

   **HINT:** You can see the relationship between the source and destination splines in the Distort schematic.

9. Refine the warp as necessary. See "Refining Distortions" on page 1581.

## Morphing Example

You can morph many features from one clip to another. Each Input1 source Spline node linked to an Input2 source Spline node creates a morph using source interpolation.

Generally, you create splines on each feature of the Input1 clip you want to match, and then link the Spline nodes to the corresponding Input2 Spline nodes. The percentage that the Input1 features mix with the Input2 features can be controlled independently for each pair of linked splines using the Interpolation field.

The following is an example of a single morph created between an Input1 and Input2 clip.

**To create a morph in Batch:**

1. Select the clips you want to use for the morph. See "Accessing the Distort Menu" on page 1552.
2. Select Input from the View box.




3. Select Input1 from the Link box to display the first input clip.
4. Place the positioner at the frame on the timeline where you want the morph to begin.
5. Click Morph to display the Morph menu.
6. Draw a spline around a feature you want to morph into a feature in the second clip.

   The spline is applied to the Input1 clip, and appears within a spline node tree in the Distort schematic.

7. To edit the shape, make sure Source is enabled in the Morph menu, and edit the shape's vertices.

8. Animate the spline to follow the feature you want to morph over the course of the clip.

   **HINT:** You can add and remove vertices from the spline at any frame in the clip. If the shape you are morphing gets larger, you can add vertices to adjust the shape of the spline. Similarly, you can remove vertices by deleting them or making them "inactive". See "Manipulating Vertices and Tangents" on page 1464.

9. Click the Input box to toggle the view to Input2.

10. Display the Distort schematic in a second viewport by selecting DistortSchm in the View box, or pressing **~**.

    **HINT:** It is useful to work with multiple viewports when creating morphing effects. See "Displaying Multiple Views" on page 125.

11. Select Branch from the Selection Mode box.

12. Select the top Axis node in the spline node tree corresponding to the Input1 spline you drew.

    All the nodes in the spline node tree are selected.

13. Click Copy.

    A second spline node tree for Input1 appears.

14. Select the source or destination Spline node on the copied spline node tree.

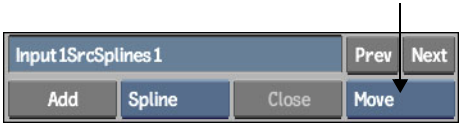
15. Click Toggle Input.

    The source and destination Spline nodes change to Input2.

    **NOTE:** The spline copied in steps 11-15 include all their animated keyframes. If you instead want to work with copied splines on the Input2 clip that have not yet been animated, you can copy the splines from Input1 to Input2 before you edit and animate the Input1 splines in steps 7 and 8. Alternatively, you can draw a spline to link on the Input2 clip.

16. Place the positioner at the frame on the timeline where you want the morph to begin.

17. Select Link from the Edit Mode box (or press **L**).

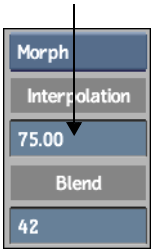



18. Drag from the source spline node you added to the Input1 clip to the source spline node you added to the Input2 clip.

    The splines are linked with blue connector lines, indicating that source interpolation is used to morph the feature defined in the Input1 clip to the feature defined in the Input2 clip. The

destination nodes for the spline node trees you linked disappear from the schematic since the source of Input2 clip becomes the destination for Input1.

19. With the splines linked, the Interpolation field becomes active. Select either the Input1 spline node or the Input2 spline node, then set an interpolation value at different frames of the clip.




For example, you can set an interpolation value of 0 at frame 1 indicating that the feature's shape should correlate with the spline defined for input 1, then at the last frame of the clip, set an interpolation value of 100 indicating the feature should correlate with the shape defined in the Input2 clip.

**HINT:** The interpolation value is independent for each set of linked splines, so make sure to select either the source or destination for the particular set of splines you want to interpolate.

20. Set the Blend value. You can set a value of 0 for the beginning of the clip, and a value of 100 at the end of the clip to blend uniformly over the course of the clip from Input1 to Input 2. Or you can add keyframes to the Blend channel and work in the Channel Editor to create a more complex blend to match how the features of the first clip morph into the features of the second clip.

21. Refine the warp as necessary. See "Refining Distortions" on page 1581.

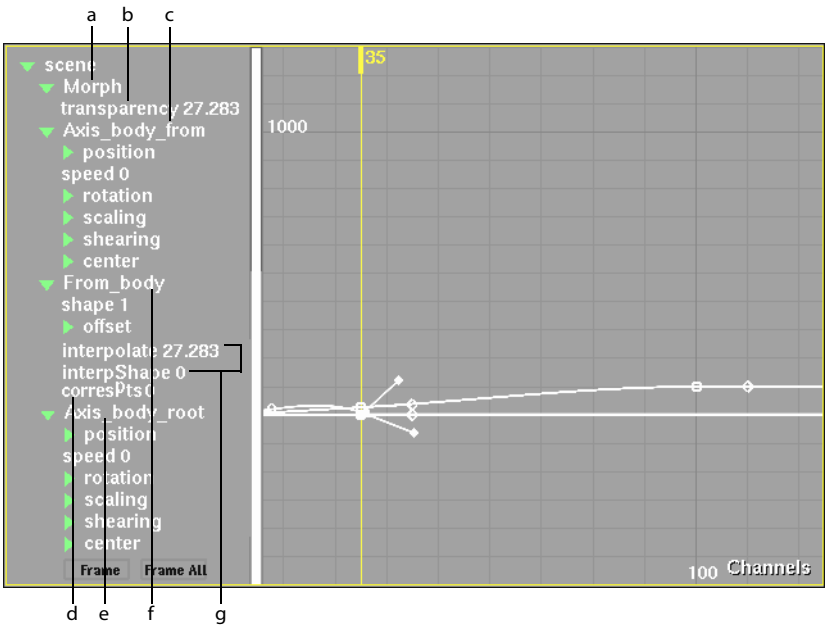
22. Repeat these steps for each feature in the Input1 clip you want to correlate with a feature in the Input2 clip. Each set of splines, then, can be edited and animated independently with their own interpolation values set to create a seamless transition for a convincing morph.

    When creating splines on the Input1 and Input2 clips to link, in addition to copying and input toggling, as described in this section, you can also draw splines on both the Input1 and Input2 clips to link in the schematic. The linked splines should have the same number of points and be drawn in the same orientation (clockwise or counter-clockwise) in order to create proper morphs.

## Distort Animation Channels

The Distort module includes channels for the Blend value as well as for all the Axis nodes in the schematic. Each spline in the effect contains a shape channel, with its vertex information, and an offset channel. As well, each spline contains a correspondence points channel containing point location information. All these channels are in the Morph folder in the Channel Editor.

When splines are linked, two additional channels appear under the Input1 spline's folder in the Channel Editor: an Interpolation channel corresponding to the value in the Interpolation field for the pair of linked spline nodes, and an interpShape channel. The interpShape channel contains the vertex information for the interpolated spline, which is the destination of the morph.




a) Morph folder contains all folders and channels for both warps and morphs

b) Transparency channel corresponds to Blend parameter in Morph menu

c) Axis node folder for parent of Spline node

d) Correspondence points channel contains correspondence point information for the spline

e) Axis node folder for root of source and corresponding destination spline

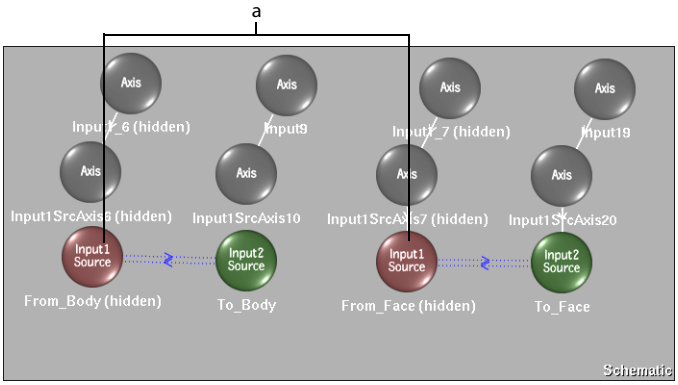
f) Spline node folder for spline shape

g) Interpolation channels appear when spline nodes are linked in the schematic, under the Input1 spline node's folder

## Interpolation and InterpShape Channels

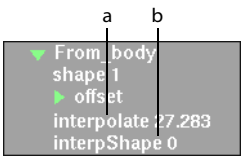
You can adjust the Interpolation and interpShape channels in the Channel Editor for each set of linked Input1 and Input2 splines to refine a morphing effect.

Each pair of linked Spline nodes produces an interpolated spline, which in turn, can be edited and animated independently.




a) Interpolation and interpShape channels appear for linked spline nodes

The two interpolation channels, corresponding to linked spline nodes, are always in the Input1 source Spline node's folder in the Channel Editor.




a) Corresponds to value in Interpolation field of Warp or Morph menu

b) Contains vertex information for interpolated spline



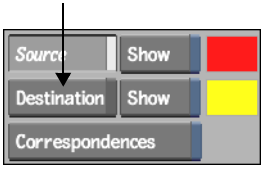
With Result selected in the View box, Input1 selected in the Input box, and Source enabled, the source spline on Input1 is displayed. It has a shape channel containing its vertex positions over time.



With Result selected in the View box, Input2 selected in the Input box, and Source enabled, the source spline on Input2 is displayed. It also has its own shape channel containing its vertex positions over time.

Images courtesy of Behavior Communications Inc.

When an Input1 and Input2 spline are linked in the schematic, you select Result in the View box, Input2 in the Input box, and Destination to view the interpolated spline. The interpolated spline is the result of mixing the Input1 and Input2 source splines. Since it is the target of the morphing effect, you must click Destination to display it.




The interpolated spline's vertex information is contained in the interpShape channel in the corresponding Input1 spline's folder. Although the spline is a result of mixing the Input1 and Input2 source splines according to the Interpolation value, it can be controlled and animated independently.




a) Morph follows contour of interpolated spline

Image courtesy of Behavior Communications Inc.

**HINT:** Since each Interpolation channel, for every pair of linked Input1 and Input2 source splines, is independent, try using the Channel Editor's Link button on multiple Interpolation channels. This allows a common interpolation value for many sets of linked splines.

# Using Distort in Batch

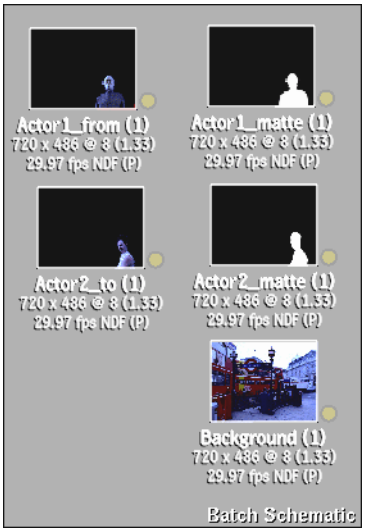
Use other nodes in combination with the Distort node in Batch to create more seamless warps and morphs that can be composited into media in Action.

## Creating a Distortion to Feed into Action Media

You can create a morph effect in Distort, then feed the result, and the ResultMatte, into media in an Action node, to composite with additional media.

**To create a distortion feeding into Action media:**

1. In Batch, add an Input1 clip and its corresponding matte, and an Input2 clip and its corresponding matte.
2. Add a background clip.

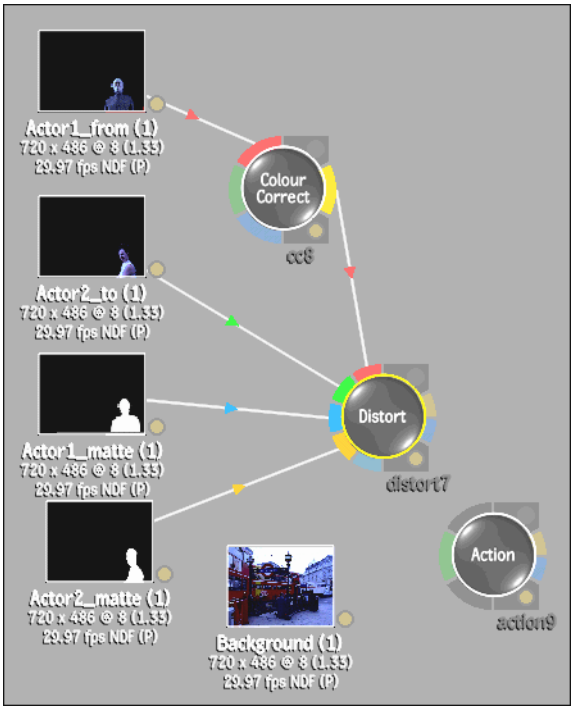



Images courtesy of Behavior Communications Inc.

**NOTE:** The background clip will feed into the Action node, not the background socket of the Distort node.

3. Add a Distort node.
4. Add a Colour Corrector node.
5. Add an Action node.
6. Connect the Input1 clip to the Colour Corrector node.
7. Connect the Colour Corrector node to the Input1 socket of the Distort node.

8. Connect the other clips to their corresponding sockets on the Distort node: Input2, Matte1, and Matte2. There is no background connected to the background socket since Distort will feed into media of the Action node.

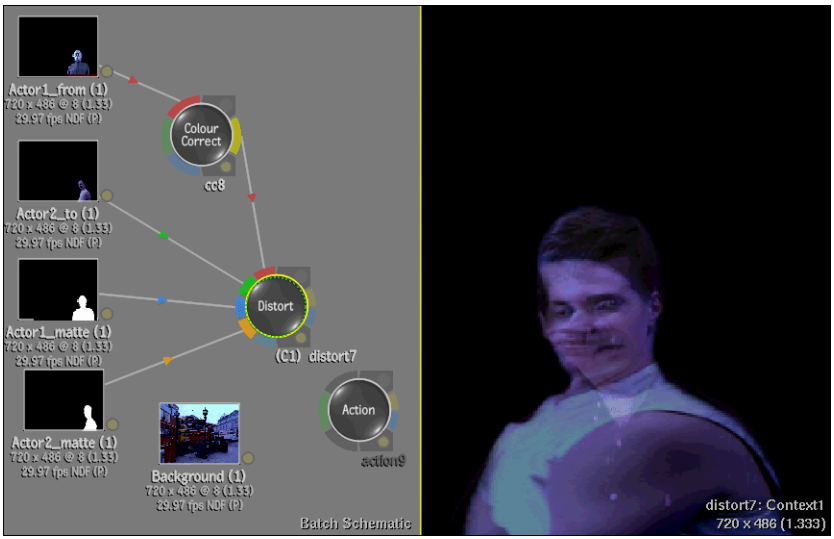



Images courtesy of Behavior Communications Inc.

9. Double-click the Distort node to load its controls into the work area.

10. Create the morph between the Input1 and Input2 clips.

**11.** Split the screen and create a context view for the Distort result and display it in a viewport.



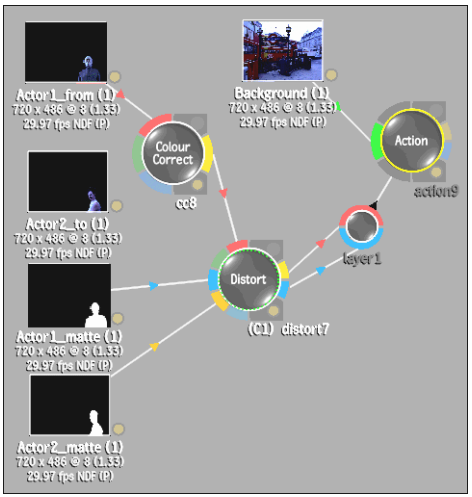

Images courtesy of Behavior Communications Inc.

**12.** In the other viewport, access the result of the Colour Corrector. Create an animated colour correction for the Input1 clip to gradually transition to the colours in the Input2 clip.

**13.** In the Action node, connect a background clip to it.

**14.** Within the Action node, **CTRL**-click Add to add media that feeds into the Action node in the Batch schematic.

15. Feed the Result and the ResultMatte of Distort into the front and matte of the media, in turn feeding into Action.




Images courtesy of Behavior Communications Inc.

16. In Action, add a surface for the media.

17. Animate the media.

## Saving Preferences

You can save preferences for the Distort module.

The state of the following parameters are saved as preferences:

- Autokey
- Icons
- Icon Transparency
- Fill
- Source/Destination
- Show Destination
- Axis Motion Path
- Axis Scale Proportional

You can save preferences as a file you can reload, or as the module's defaults which are loaded when you reset all, or create new Distort nodes in Batch.

For more information on saving and loading preferences, and managing default preferences, see "Saving, Loading, and Deleting Items" on page 730 and "Setting the Default Preferences" on page 732.

## Saving and Loading Distort Setups

Distort setups can be saved and loaded as setup files, with spline and other information preserved. You can also exchange Distort setups between the desktop and the Distort node in Batch.

**To save a Distort setup:**

1. In the Distort menu, click Save to open the file browser. From the Distort node in Batch, click Setup and then Node to display Distort's Setup menu.
2. Select Setup as the type of file to save.
3. Type the name of the setup, and click Save.

**To load a Distort setup:**

1. In the Distort menu, click Load to open the file browser. From the Distort node in Batch, click Setup and then Node to display Distort's Setup menu.
2. From the file browser, select the name of the setup to load.

   **NOTE:** If the Distort setup you are loading was created in a different resolution than the current project, click Scale Setup to scale the setup's splines.

# 64 Warper

## Summary


[About the Warper](#) ..... 1601
[Accessing the Warper](#) ..... 1601
[Setting Up the Clips](#) ..... 1602
[Creating Meshes](#) ..... 1604
[Modifying a Mesh](#) ..... 1606
[Modifying the Meshes for Live-Action Clips](#) ..... 1613
[Warping](#) ..... 1617
[Morphing](#) ..... 1619
[Setup Options](#) ..... 1625


## About the Warper

In the Warper, you can warp a clip or morph from a source clip to a result clip. Warping is free-form distortion of an image, such as elongating someone's nose. Morphing is a transition effect that matches the morphology of one clip gradually to that of another clip, such as a human morphing into an alien.

## Accessing the Warper

You must select the required clips to access the Warper. You can enter the Warper with one to five clips. The number of clips that you load depends on the effect that you want to produce.

**To access the Warper:**

1. In the Main menu, click Effects, and then click Warper.
2. Select the types of clips you want to load into the Warper from the Input Mode box.

| Select: | To load: | To produce: |
|---|---|---|
| Front | Front clip only | A warp of a single image. |
| Front Back | Front and back clips | A morph, a wipe, or a regional warp. |
| Front Matte | Front and matte clips | A warp of a single image using a matte. |
| Front Back Matte | Front, back, and matte clips | A warp over a background using a matte. |
| Front Back Matte Back/M Bkg | Front, matte, back, back matte, and background clips | A morph using two clips and their mattes on a background clip instead of on black. |

3. Select the source clip(s).
4. Select the destination reel.

   The Warper menu appears.

   **NOTE:** Regardless of which clips you load into the Warper, there are always two compositing layers available: a front layer and a back layer. If you do not load a back clip, black is used for the back layer.

The Warper menu includes the following controls.

**Setup button —** Sets playback options, changes display colours, and inputs slip values.

**Warp button —** Displays the Warping controls.

**Morph button —** Displays the Morphing controls.

**Animation button —** Displays the animation channels and the animation curves.

**To reset the Warper:**

➤ Click Reset All, and click Confirm when prompted.

Warper options are restored to their default settings.

## Setting Up the Clips

Use the Clip Setup boxes to specify how each clip loaded into the Warper will be used.




For Front and Back clips, the Clip Setup box contains On, Off, and Lock options. For Matte and Back Matte clips, the Clip Setup box contains On, Off, and Invert options. Background clips contain On and Off options.

| Select: | To: |
|---|---|
| On | Warp the clip. |
| Off | Disable the clip. When a clip is disabled, it is not displayed and is not used in the processed result. |
| Lock | For Front and Back only, process the front or back clip in the final composite without warping it. |
| Invert | For Matte and Back Matte only, invert the front or back matte. |

## Activating Clips

The following table shows how to set up the clips to produce various effects.

| Front | Back | Matte | Back Matte | Back ground | Effect |
|---|---|---|---|---|---|
| On | Off | Off | Off | Off | Warps the front clip only. This is the same as loading a front clip only. |
| On | On | Off | Off | Off | Morphs between two clips. This is the same as loading a front clip and a back clip. |
| On | Lock | Off | Off | Off | Wipes (page turns, rolls); regional warps (if the same clip is loaded as the front clip and the back clip). |
| On | Off | On | Off | Off | Warps the front clip and matte clip, composited on black. |
| On | On | On | Off | Off | Warps over a background with a matte clip. |
| On | Lock | On | Off | Off | Warps the front and matte clips composited on the back clip. |
| On | On | On | On | On | Morphs between two clips and their mattes onto the selected background clip. |

# Creating Meshes

After you load and set up your clips in the Warper, you create meshes to define the shape and position of the input image—the original image before the warp or morph—and the output image—the result of the warp or morph. The meshes use control points to determine the change, in shape and position, and create a convincing transition from the input image to the output image.

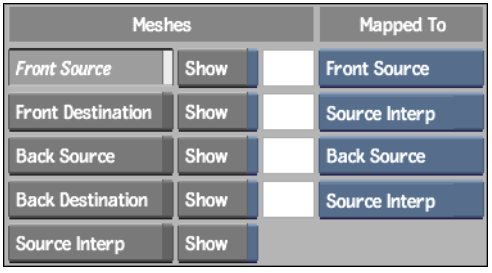
You use two meshes, a source mesh and a destination mesh, to generate the warp effect. For instance, if you want to morph a square into a circle, the source mesh defines the input image, which is a square, and the destination mesh defines the output image, which is a circle.

## Defining a Mesh

When creating a mesh, you anchor the mesh to the surrounding area. To ensure this, create the mesh over a slightly larger area of the image than the part you want to affect. For example, to warp a person's mouth, extend the mesh to cover the lower half of the person's face. This "anchors" the area surrounding the warp so that it is not affected by the warp. You begin by defining the number of patches in the mesh and then placing it over the required area in the image.

**To define a mesh:**

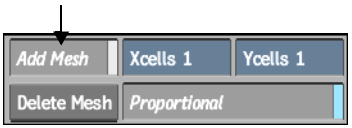
1. Go to the frame where you want the effect to begin.
2. Specify which mesh will be created.




| Click: | To create: |
|---|---|
| Front Source | The front source mesh. |
| Front Destination | The front destination mesh. |
| Back Source | The back source mesh in a morph. |
| Back Destination | The back destination mesh in a morph. |

For information on when to create each type of mesh, see "Warping" on page 1617 and "Morphing" on page 1619.

3. Click Add Mesh.




4. In the Xcells and Ycells fields, set the number of patches for the mesh. For example, to create a mesh that is 10 patches wide by 5 patches high, enter 10 in the Xcells field and 5 in the Ycells field.

   Enable the Proportional button to automatically set the X and Y cells fields to the same value.

5. Click the image and drag the cursor to draw the mesh.

   **HINT:** If you cannot see the mesh properly against the colours in the image, you can customize the colours of the various meshes suing the colour pots beside each mesh name.

## Adding Patches

As you build the mesh, you may need to add patches to cover more of the image.

**To add patches:**

1. In the Warper menu, click Add Mesh.
2. To add only one patch, click the edge of the patch that is closest to where you want to add a patch.

   The new patch is approximately the size of the adjacent patch.

3. To add several patches, drag from the edge of an existing patch over the area in which to add patches.

   Each new patch added is approximately the size of its adjacent patch.

### Deleting Patches

You can delete patches if you make a mistake while creating the mesh.

**To delete patches:**

1. In the Warper menu, click Delete.




2. To delete a patch that lies along the boundary of the mesh, click the middle of the patch.
3. To delete a line that connects two patches that are not along the boundary, click both sides of the line.

## Modifying a Mesh

Use the modelling controls in the Warper menu to modify the meshes to define the original and the final shape of the image. You can modify the shape and size of the patches or the location and orientation of the mesh, divide the patches into smaller subpatches, and split the edges into smaller segments.




**NOTE:** The more detail you add to the mesh, the more control you have when warping or morphing a clip. However, if you have too much detail, the meshes may be difficult to modify.

If you cannot see the mesh properly against the colours in the image, you can customize the colours of the various meshes, as well as those of the splines, tangents, and vertices. See "Display Settings" on page 1628.

## Moving Control Points, Edges, and Tangent Handles

You can manipulate control points and tangent handles on the mesh to add precision to your warp effect. Click the control points to access their tangent handles, then click the tangent handles to change the shape of a patch.

Click the Move button to move a vertex, an edge, or a tangent handle.

| To: | Click: |
|---|---|
| Move a control point | The control point and drag.<br>Note that the X, Y, and Z coordinates of the selected vertex appear in the corresponding fields in the menu. |
| Move an edge | Near the centre of the edge and drag. |
| Move a tangent handle | The corresponding vertex to display its tangents, then click the tangent handle and drag. |

## Selecting Multiple Control Points

Select multiple control points to translate, scale, or rotate all or part of the mesh while maintaining the spatial relationship between the selected control points.

**To select multiple control points:**

1. In Warper menu, click Select.




2. Hold down the **CTRL** key and drag a selection box over the control points that you want to select.

   **NOTE:** To deselect individual points, click the points. To deselect all, click outside the area of selected control points.

## Translating, Scaling, and Rotating the Mesh

Use the Translate, Scale, and Rotate options to change the position, size, and orientation of part or all of the mesh.

**To translate, scale, or rotate the mesh:**

1. Select the appropriate area of the mesh. See "Selecting Multiple Control Points" on page 1607.

2. In the Warper menu, select Translate, Scale, or Rotate.




3. Click Move.

4. Click one of the selected control points and drag.

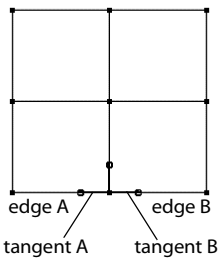
   The selected area of the mesh is translated, scaled, or rotated.

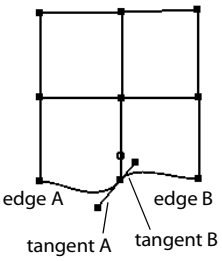
   **NOTE:** You can also translate, scale, and rotate the entire mesh using the Translate, Scale, and Rotate channels in the Channel Editor. However, you cannot use the Channel Editor to affect only part of the mesh.

## Breaking Tangents

By default, a vertex's tangents work together. Moving one tangent has the inverse effect on the opposite one to maintain a smooth curve at the vertex. In certain cases, you may want the tangents to move independently of each other.

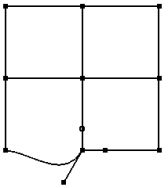
Consider the mesh in the following example.




Suppose that you want to move tangent A to change the shape of edge A. Moving tangent handle A also causes tangent B to move in the opposite direction (as shown above); tangent A and

tangent B are locked. You can use the Break command to break the tangents and move them independently (as shown here).



After using Break to break two tangents, you can use the Auto command to rejoin them. Note that resetting the tangents also resets the corresponding edges to their default positions.

**To break tangent handles:**

1. In the Warper menu, click Move.
2. Click a vertex to display its tangents.
3. Click Break, then click a tangent handle.

   The tangent and the opposite one can now be moved independently. The tangent handles are solid indicating they are broken.

   **NOTE:** If the vertex has four tangents, click one handle of each pair to make all four tangents move independently.

**To reset broken tangent handles:**

1. In the Warper menu, click Move.
2. Click a vertex to display its tangents.
3. Click Auto, then click a tangent handle.

   The tangents and edges are reset.

## Subdividing a Patch

You can divide patches in a mesh into smaller subpatches and split the edges into smaller segments using the Subdivide button.

**To subdivide a patch:**

1. In the Warper menu, click Subdivide.




2. Click the edge of a patch and drag the cursor to the opposite edge.

   **NOTE:** To delete an edge created with Subdivide, enable Delete and click the edge.

## Adding a Vertex

For more control when manipulating an edge, add a vertex to the edge.

**To add a vertex:**

1. In the Warper menu, click Split.




2. Click the edge of a patch where you want to add a vertex.

   **NOTE:** To delete a vertex created using the Split button, click Delete, then click the vertex.

## Using the Freehand Mesh Tool

Use the Freehand Mesh tool to perform intricate mesh modelling.

**To create a freehand mesh:**

1. In the Warper menu, click Freehand.



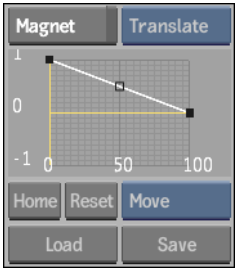

2. Click the edge of a patch, and continue clicking until you complete the mesh.
3. **CTRL**-click the final vertex.

**To delete a freehand mesh:**

1. Click Delete.
2. Click the spline or vertex you want to delete, or click Undo.

## Warping with the Magnet Tool

Use the Magnet tool to define the shape of the warped image. The Magnet tool warps the area of the mesh under the Magnet. You can set the size of the Magnet and define its effect on the selected area.




Note that the Magnet's effect is most noticeable when the selected area includes many control points (that is, when the grid has many patches, when you are using a large Magnet, or both).

**To use the Magnet tool:**

1. In the Warper menu, click Magnet.
2. Place the cursor over the mesh and adjust the Magnet size by pressing **CTRL+S** and dragging.

3. Place the Magnet over the control points you want to warp and click.

   The affected control points turn red.

4. Drag the Magnet to produce the effect you want.

   **NOTE:** By default, the Magnet translates the mesh. To scale or rotate the mesh, select the Scale or the Rotate option in the selection box beside the Magnet button.

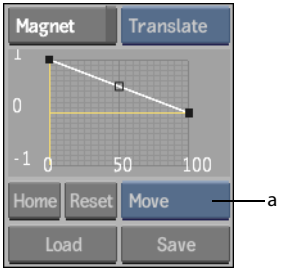
## Customizing the Magnet's Effect

You can customize the Magnet's effect by changing the shape of the curve in the Magnet Curve Editor. Note that, by default, the Magnet has the greatest effect on the pixels at the centre of the Magnet and the least effect on the pixels at its perimeter.

### To customize the Magnet's effect:

1. In the Warper menu, click MEditor.

   The Magnet Curve Editor appears.




a) Edit Mode box

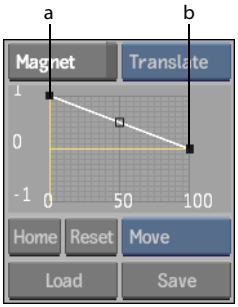
2. Adjust the shape of the Magnet curve.

   You can also use the Edit Mode options to modify the curve.

   **NOTE:** You can save and load custom Magnet settings using the Save and Load buttons in the Magnet Curve Editor.

## Tips and Tricks

You can experiment with the Magnet curve to achieve different effects.




a) Point representing effect at the Magnet's centre

b) Point representing effect at the Magnet's perimeter

- Invert the curve to affect the pixels at the perimeter of the Magnet more than those at the centre.
- Flatten the curve along the horizontal axis to have the same effect on all pixels under the Magnet.
- Add extra control points and create a sine or wave curve to make the control points move in opposite directions.
- Move the curve into the negative horizontal axis to create a magnet with an opposing magnetic effect.

## Modifying the Meshes for Live-Action Clips

If you are warping or morphing a live-action or moving clip, you must define the source mesh at several frames in the clip. The Warper interpolates the location and shape of the mesh between frames.

Creating a mesh over the length of a live-action or moving clip can be time-consuming. To simplify the mesh-building process, create the mesh for the first frame of the required clip, then use the Stabilizer to generate the successive meshes.

**NOTE:** You can track the source or destination mesh for either the front or the back clip.

With the Stabilizer, you can track the movement in the clip, and then apply the tracking data to the mesh (tracking by Axis). This translates the mesh so that it follows the movement in the clip without changing shape. Alternatively, you can track the movement of selected points in the image, and apply the tracking data to the mesh (tracking by Vertices). This translates and changes the shape of the mesh so that it matches the position and shape of the image over the length of the clip.

## Loading a Clip into the Stabilizer

Use the Stabilizer controls in the Warp menu (if you are warping) or in the Morph menu (if you are morphing) to select the clip you want to track, the mesh you want to apply the tracking data to, and the tracking mode.




| Select: | To: |
|---|---|
| Front | Track the front clip. |
| Back | Track the back clip. |
| Axis | Apply the tracking data to the axis of the mesh.<br>You can use one or two trackers in the Stabilizer. |
| Vertices | Apply the tracking data to the mesh control points (vertices).<br>You must select the control points you want to track before entering the Stabilizer. You can track up to 1000 control points.<br>Note that tracking by vertices sets a shape keyframe at every frame of the clip. |
| Source | Apply the tracking data to the source mesh of the selected clip. |
| Destination | Apply the tracking data to the destination mesh of the selected clip.<br>This option can be useful if front and back destination meshes are different. |

See "Stabilizing" on page 1522.

### Tracking by Axis

To make the mesh follow the movement in the clip without changing shape, apply the tracking data to the mesh axis.

**To track by axis:**

1. Set the Stabilizer controls to apply the tracking data to either the Source or Destination mesh for either the Front or Back clip.
2. Select Axis.
3. Click the Stabilizer button.

   The Stabilizer menu appears.
4. Position the tracker on the image. See "Working with Trackers" on page 1516.
5. To use two trackers, click Tracker 2, click Active, and position the second tracker on the image.

6. Click Analyse to generate the tracking data.
7. If necessary, fine-tune the analysis.
8. When you are satisfied with the tracking results, click Return to apply the results and return to the Warper.

### Tracking by Vertices

To make the mesh follow the movement and shape change in the clip, apply the tracking data to the mesh vertices.

#### To track by vertices:

1. Select the mesh control points that you want to affect. See "Selecting Multiple Control Points" on page 1607.
2. Set the Stabilizer controls to apply the tracking data to either the Source or Destination mesh for either the Front or Back clip.
3. Select Vertices.
4. Click the Stabilizer button.

   The Stabilizer menu appears. A tracker appears on each vertex that you selected. The reference frame is the frame from which you opened the Stabilizer.
5. If necessary, adjust the position of the trackers to ensure that each tracker has a good reference point.
6. Click Analyse to generate the tracking data, and if necessary, fine-tune the analysis.

   For example, disable a problem tracker and re-analyse, as described in "Tracking Difficult Shots and Correcting Errors" on page 1533.
7. When you are satisfied with the tracking results, click Return to apply the results and return to the Warper.

### Copying and Pasting Tracking Data

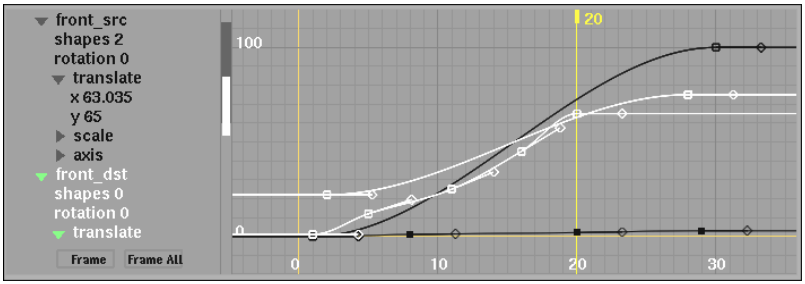
You can copy and paste tracking data from one mesh to another using the Channel Editor. For example, if tracking was done using Axis, you can copy the translation of the front source mesh and apply it to the back source mesh.

#### Example: To copy translation data:

1. Click Animation to view the Channel Editor.
2. Select the X and Y channels in the front_src translate folder.
3. Click Copy.

4. Select the X and Y channels in the front_dst translate folder.
5. Click Paste.

   The translation channels containing the tracking data from the front source mesh are pasted into the front destination mesh.




If tracking was done using Vertices, you can copy the shape animation of the front source mesh and apply it to the front destination mesh.

**Example: To copy shape animation data:**

1. Select the front_src shapes channel.
2. Click Copy.
3. Select the front_dst shapes channel.
4. Click Paste.

   The shapes channel containing the tracking data from the front source mesh is pasted into the front destination mesh.

## Copying and Pasting Meshes for a Live-Action Clip

For a live-action clip, use the Channel Editor to copy the shapes curve of one mesh and paste it into another mesh. The shape and translation of the mesh at each frame are copied.

**To copy and paste meshes for a live-action clip:**

1. Create the mesh at the first frame of a clip and modify it over several frames to define the movement in the clip.
2. Click Animation to view the Channel Editor.
3. Select the shapes channel for the mesh you are copying (front_src, front_dst, back_src, or back_dst).
4. Click Copy.

5. Select the shapes channel for the mesh that you want to be the same as the copied mesh (front_src, front_dst, back_src, or back_dst).
6. Click Paste.

   **NOTE:** If Auto Key in the Setup menu is enabled, a keyframe is created in the associated animation channel at the current frame every time the mesh is copied to a new frame and modified. When you copy the shapes curve to a new mesh, you copy the mesh and all its keyframes.

### Copying and Pasting Meshes for a Still Clip

For a still clip, use the Copy and Paste buttons in the Warper menu to copy a mesh and paste it into another mesh.

#### To copy and paste meshes for a still clip:

1. Create the mesh at the first frame of the clip.
2. Click Copy in the Warper menu to copy the mesh—including its translation, scale, and rotation values.
3. Go to the required frame and display the mesh (source or destination) where you want to paste the copy.
4. Click Paste.

## Warping

Warping changes the shape of the image in a clip. When you warp an image, you start by drawing a mesh over the region of the image you want to warp. You then modify the mesh over the image at specific keyframes to distort the image.

To create the warp, define a source mesh and a destination mesh for the front clip. The source mesh defines the area of the image that you want to warp; it outlines the shape of the non-distorted image in each frame of the clip. The destination mesh defines what the warped image looks like; it outlines the shape of the distorted image in each frame of the clip. Typically, you set the destination mesh at several frames of the clip. The Warper generates a smooth transition between frames.

#### The general steps for warping:

1. Load the appropriate clips into the Warper. If you are warping just a region of the clip, load the same clip as the Front and the Back clip. See "Warping a Region of a Clip" on page 1619.
2. In the Warper menu, click Warp.

3. Set up the clips. See "Setting Up the Clips" on page 1602. In general:
   - Set Front to On.
   - If you are warping just a region of the clip, set Back to Lock.
4. Click Front to view the front clip.
5. Define the source mesh for the original image.
6. Define the destination mesh for the warped image.
7. Process the clip.

## Defining the Source Mesh

Use the modelling tools to define the source mesh so that it outlines the original shape of the image in the front clip.

**To define the source mesh for the original image:**

1. Go to the first frame of the clip.
2. Click Front Source to define the source mesh for the front clip.
3. Add a mesh over the area to warp and modify its shape to match the original image.
4. If you are using a live-action or moving clip, the source mesh must follow the movement of the image. You can either modify the mesh manually throughout the clip, or use the Stabilizer to track the movement in the clip. See "Modifying the Meshes for Live-Action Clips" on page 1613.

## Defining the Destination Mesh

Set the destination mesh to be the same as the source mesh at the first frame, then change the shape of the destination mesh at different frames of the front clip to outline the required shape of the distorted image.

**To define the destination mesh for the warped image:**

1. Click Front Source.
2. Go to the first frame in the clip.
3. Click Copy to copy the source mesh.
4. Click Front Destination to select the destination mesh for the front clip.
5. Click Paste to paste the copied mesh into the destination mesh.

6. At several frames in the clip, modify the destination mesh to outline the required shape of the warped image.

   **HINT:** In the view box, select Result to see the pixels move as you move the mesh points.

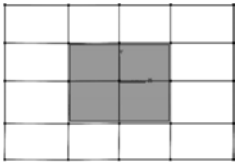
7. When you finish modifying the meshes, go to frame 1 and click Process to process the clip.

### Warping a Still Clip

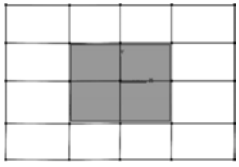
To warp a still clip, you define the source mesh only for the first frame of the clip since the object to warp has the same shape and location in each frame of the clip. Typically, you have to define the destination mesh only for the first and the last frames of the clip. The Warper generates a smooth transition between the two frames.

The following illustration shows the source and destination meshes used to warp a square into an oval.

Source Mesh:

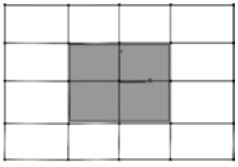


First Frame

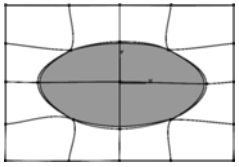


Last Frame

Destination Mesh:



First Frame



Last Frame

### Warping a Region of a Clip

When a clip is processed, only the area defined by the mesh is processed. If you want to warp only a region in an image (known as regional warping), but you want to see the entire image in the result, you must load the same clip as the front and the back clip, and then lock the back clip.

## Morphing

Morphing gradually transforms an image in a front clip into an image in a back clip. The effect is achieved by warping the two images and dissolving between the front and back clips. Unlike

warping, which requires only a front source mesh and a front destination mesh, morphing requires a source mesh and a destination mesh for both the front clip and the back clip.

The front source mesh defines the original shape of the image in each frame of the front clip. Similarly, the back source mesh defines the original shape of the image in each frame of the back clip.

**NOTE:** You should create the mesh over a slightly larger area of the image than just the part you want to affect. See "Defining a Mesh" on page 1604.

Both the front and the back destination meshes correspond to the warped image. Since the front clip transforms into the back clip:

- At the first frame, the front and back destination meshes correspond to the shape of the front clip.
- At the last frame, the front and back destination meshes correspond to the shape of the back clip.

**The general steps for morphing:**

1. Load the appropriate clips into the Warper. You need to load at least a front clip and a back clip.
2. In the Warper menu, click Morph.
3. Set up the clips (see "Setting Up the Clips" on page 1602). In general:
   - Set Front to On.
   - Set Back to On.
4. Click Front to view the front clip.
5. Define the front source mesh to match the shape of the front clip at each frame.
6. Define the back source mesh to match the shape of the back clip at each frame.
7. Define the front and back destination meshes. You can either use Source interpolation to automatically modify the destination meshes or copy and paste the meshes and set the keyframes manually.
8. When you finish modifying the meshes, go to frame 1 and click Process to process the clip.

## Defining the Front Source Mesh

The front source mesh defines the original shape of the image in each frame of the front clip.

**To define the source mesh for the front clip:**

1. Go to the first frame of the clip.
2. In the Morph menu, click Front Source.
3. Add a mesh over the area to be morphed and modify its shape to match the image.
4. Make the front source mesh match the image at each frame of the front clip. You can either modify the mesh manually or use the Stabilizer to track the movement in the front clip.

## Defining the Back Source Mesh

The back source mesh always contains the same number of control points and patches as the front source mesh. Copy the front source mesh to use as a starting point, then adapt the mesh shape to the image at each frame of the back clip.

If you are using the Stabilizer and you need more detail for the back source mesh, add subdivisions to the mesh. Be sure to add the same subdivisions to the front source mesh.

**NOTE:** Enable the Fixed button in the Stabilizer menu.

**To define the source mesh for the back clip:**

1. Go to the first frame of the clip.
2. Click Front Source, then click Copy to copy the front source mesh.
3. In the Morph menu, click Back Source to select the back source mesh.
4. Click Paste to paste the copied mesh into the back source mesh.
5. Click Back to view the back clip.
6. Modify the back source mesh to match the image in the back clip at each frame. You can either modify the mesh manually or use the Stabilizer to track the movement in the back clip.

## Using Source Interpolation

Use source interpolation to automatically define the destination meshes. Source interpolation automatically creates the transition from the front source mesh at the first frame to the back source mesh at the last frame of the clip.

**NOTE:** If you want to add another effect, such as scaling, during the morph, do not use source interpolation. You must define the front and back destination meshes manually at several frames. See "Setting Keyframes Manually" on page 1623.

### Dissolve and Interpolation Curves

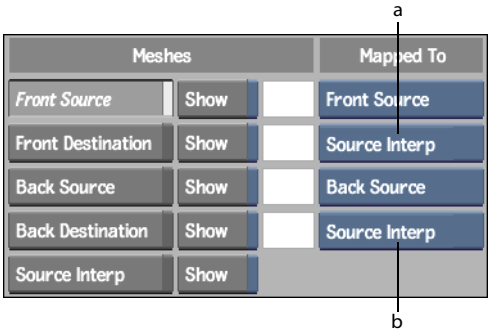
Source interpolation uses two predefined animation curves—dissolve and interpolation—to calculate the percentage change from the front source mesh to the back source mesh over the length of the clip. These values are set in the Dissolve and Interpolate fields:

- The Dissolve field defines the percentage change in the colour of the pixels at the current frame.
- The Interpolate field defines the percentage change in the position of the pixels at the current frame.

The default values in these fields are 0% at the first frame and 100% at the last frame. Using the default values results in a smooth dissolve from the pixels in the front image to those in the back image, as well as a smooth transition from the shape of the front image to that of the back image. You can change the rate of the morph by changing the interpolation and dissolve values.

**To use source interpolation:**

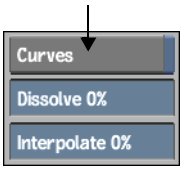
1. Click Morph to display the Morph menu.
2. Under Mapped To, select Source Interp to use source interpolation for the Front Destination mesh and Back Destination mesh.




a) Source interpolation option for the front destination mesh

b) Source interpolation option for the back destination mesh

3. Enable Curves to activate the interpolation and dissolve curves.




4. In the View box, select Result to view the result, and play the clip.

**To change the rate of the morph:**

1. In the Warper menu, click Animation to display the Channel Editor.
2. Select the dissolve or the interpolate channel.
3. Modify the curve.

## Setting Keyframes Manually

If you are not satisfied with the source interpolation result, you can set the keyframes manually. However, you will have to set the keyframes throughout the clip—you cannot use source interpolation in conjunction with manual keyframes.

**To set a keyframe manually:**

1. Go to the frame corresponding to the keyframe you want to set.
2. Click Front Destination to display the front destination mesh.
3. Modify the mesh.
4. Copy the front destination mesh and paste it into the back destination mesh for that frame.

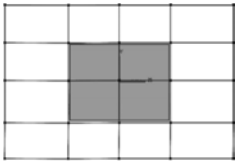
   Alternatively, if you want the back destination mesh to always match the front destination mesh, select the Front Destination under Mapped To adjacent to the Back Destination Meshes button.

## Morphing Between Two Still Clips

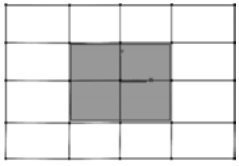
To morph between two still clips, you define the source meshes only for the first frame of the front and back clips (since the objects have the same shape and location in each frame of the clips). You can use source interpolation to create a smooth morph.

The following illustration shows the source and destination meshes needed to morph a square into a circle.

Front Source Mesh:

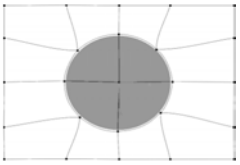


First Frame

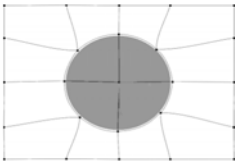


Last Frame

Back Source Mesh:

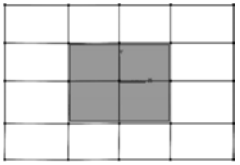


First Frame

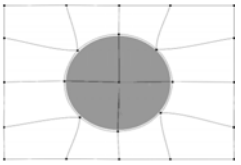


Last Frame

Front and Back Destination Meshes:



First Frame



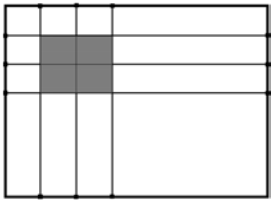
Last Frame

## Morphing Between Two Live-Action Clips

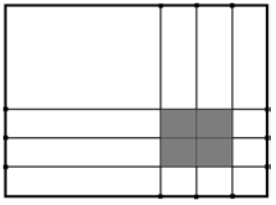
To morph between two live-action clips, you have to define the source and destination meshes for the front and back clips for the duration of the clips—since the objects change shape and location in each frame of the clips. You can use the Stabilizer to track the movement of the objects and source interpolation to create a smooth morph.

The following illustration shows the source and destination meshes needed to morph a square into a circle, both moving from the upper-left to the lower-right corner of the image window.

Front Source Mesh:

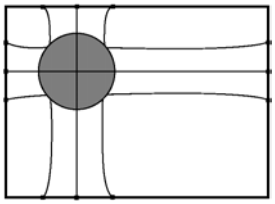


First Frame

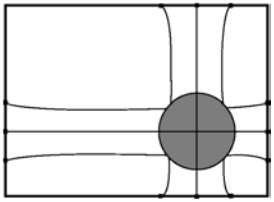


Last Frame

Back Source Mesh:

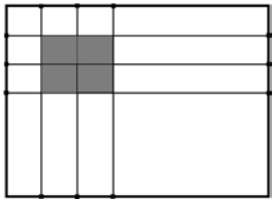


First Frame

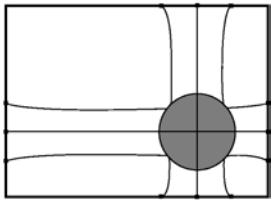


Last Frame

Front Destination Mesh:

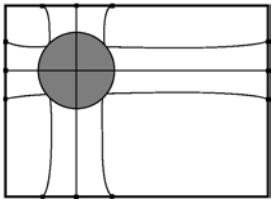


First Frame

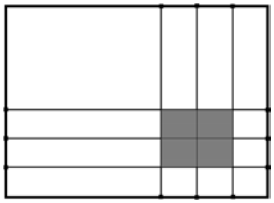


Last Frame

Back Destination Mesh:



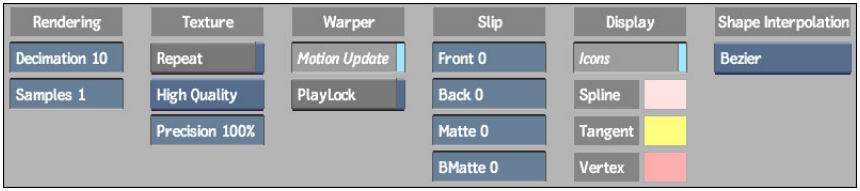
First Frame



Last Frame

## Setup Options

From the Setup menu, you can customize display colours and set processing options.



## Rendering Settings

Use the Rendering settings to improve the final output quality of your image.

**Decimation —** Decimation is the number of subdivisions for the main patches of the mesh (not the small subdivided elements). The default decimation value is 10, which means that each patch is divided into 10 by 10 elements. You should increase this value when:

- You want to use smoother curves along the edges of the patches.
- A patch has been greatly subdivided. When the Decimation value is too low, the subdivided sections will appear to "swim" instead of locking to points and splines.
- A patch is twisted extensively. When the Decimation value is too low, the interior of the patch may appear to fold or break up unexpectedly. Increase the value to smooth the interior of the patch.

Keep the following points in mind when you are adjusting the decimation value:

- Increasing the Decimation value will cause interaction and processing speed to decrease dramatically.
- The Decimation value remains in effect during final processing.
- There is no relationship between the Decimation value and the TexPrec value. The Decimation value defines the precision of the geometry, whereas the TexPrec value affects the precision of the image that is mapped to this geometry.

**Samples —** The Samples field specifies the anti-aliasing factor. This number specifies the number of samples per pixel during final processing.

## Texture Settings

Use the following controls to choose between hardware texture-mapping or polygons for processing.

**Repeat —** Specifies how pixels are handled when a source mesh goes outside of the borders of an image. When this button is disabled, anything outside of the image is considered black. When the button is enabled, the image is repeated. TexRepeat is disabled by default.

**Texture Quality —** Provides three texture rendering options.

| Select: | To: |
|---|---|
| High Quality | Use high-quality hardware texture rendering. This option always uses the highest level of precision.<br>High Quality tiles images according to the available texture memory. This option is the default and is the recommended rendering option for film images or any image that is greater than the available texture memory. |
| Low Quality | Use low-quality hardware texture rendering, specifically during interactive rendering mode or when you want to render an image quickly.<br>This option uses the precision level that you set in the Precision field. |
| Pixel Rendering | Use polygon rendering. |

Click Preview to hide the mesh and preview the resulting frame.

**Precision (Texture/Precision Ratio) —** Indicates a speed/quality ratio for interaction as well as the rendering quality when Low Quality is selected as the rendering option. The higher the value, the higher the quality of the display during interaction, and the higher the quality of final processing when rendering under Low Quality.

## Warper Settings

Use these settings to define general warper properties.

**Motion Update button —** Updates properties such as position, rotation, and colour in the scene. This button is enabled by default.

When disabled, animated objects do not move, but keep the position of their current value. Disable Motion Update when you want to copy keyframe values from one frame to another.

**Play Lock button —** Updates the animation settings according to the frame or timebar position as you move through the clip while keeping it locked at the current frame.

## Slip Settings

Slips a clip by a specified number of frames. Click in the field for the clip you want to slip and enter the number of frames. The first frame of the clip will be repeated by the number specified to result in a delayed start.

| Select: | To slip: |
|---|---|
| Front | The front clip. |
| Back | The back clip. |
| Matte | The front matte. |
| BMatte | The back matte. |

## Display Settings

Enable the Icons button to display splines, tangents, and vertices in the image. You can also customize the colours of splines, tangents, and vertices using the colour pot next to each button.

# 65 Text

## Summary


*About Text* ..... *1629*
*Accessing the Text Module* ..... *1630*
*Processing Text* ..... *1632*
*Saving and Loading Files* ..... *1637*
*Adding Text to Clips* ..... *1639*
*Creating Text Effects* ..... *1643*
*Loading Logos* ..... *1650*
*Tabulating Text* ..... *1650*
*Spell Checking* ..... *1652*
*Creating Text Rolls and Text Crawls* ..... *1653*
*Animating Text* ..... *1656*
*Defining Styles* ..... *1661*
*Changing Fonts* ..... *1664*


## About Text

Text is comprised of layers, paragraphs, and characters. You can make text spin, dance, and change colour over time. You can also create effects such as a text roll of credits, text crawls, bumpers, and text that moves on a motion path. You can use logo images in a text roll so that the logo of a sponsor appears in the credits list.

You use the Text module to add text and text effects to a clip. Once text effects are applied to a clip, you can then use the clip in the Action or Batch module depending on the final effect you want to achieve. Use Action to create 3D text deformation effects, including sliding, magnifying, and oscillating effects. For example, to create an effect of text rolling on a cylinder in a composite, you first render a text roll in Text and then, in Action, project it as a texture onto a cylinder. See "Adding Textures" on page 1955.

In Batch, you can assemble rendered Text clips and create complex effects with other modules such as the Colour Corrector, Modular Keyer, Compositor, and Logic Ops. See "Assembling a Process Tree" on page 1115.

### Text Workflow

The following table shows the recommended workflow for creating text in the Text module.

| Step: | Refer to: |
|---|---|
| 1. Determine whether the text will appear over a clip, a black background, or a coloured frame. | "Accessing the Text Module" on page 1630. |
| 2. Set text processing options. | "Processing Text" on page 1632. |
| 3. Determine whether you want to create a text roll, a text crawl, or text on a path or standard layer. | "Creating Text Rolls and Text Crawls" on page 1653. |
| 4. Create a layer. | "Adding Text to Clips" on page 1639. |
| 5. Set the position, size, and offset of the layer. | "Modifying Layer and Character Properties" on page 1645. |
| 6. Enter text or load an existing text file. | "Entering Text" on page 1640 and "Loading Text Files" on page 1637. |
| 7. Set text attributes. | "Creating Text Effects" on page 1643. |
| 8. Preview the result and process the final clip. | "Processing Text" on page 1632. |

## Accessing the Text Module

When accessing the Text module, you first select whether to add text to a source clip, a coloured frame, or a black background. The first time you open the Text module, the frame contains a clip image, but no text. The next time you open it, the text and settings from the previous Text session appear.

**To access the Text module:**

1. In the Main menu, click Effects.
2. In the Effects menu, click Text.
3. From the Input Mode box, select Back or None.

   **HINT:** If you want to change the Input mode to None once in the Text module, you can do so from the Text Setup menu. See "Processing Text" on page 1632.

4. If you selected None, choose a resolution, width, height, pixel aspect ratio, bit depth, scan mode, and frame depth to apply to the background in the Text module.




5. If you selected Back, select the source clip to which you want to add text from the desktop reels.

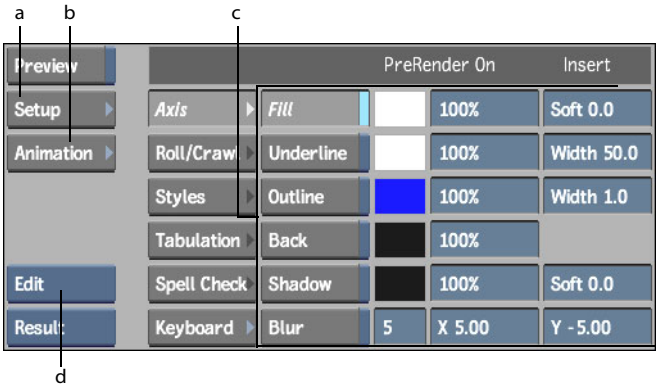
6. Select a destination reel for the processed clip.

   The Text module appears.

7. If text from a previous Text session appears, click Reset All.

   The Text module is cleared and settings are reset to their default settings.

8. To delete any layers from a previous session, click Delete All.




a) Setup button
b) Animation button
c) Attribute controls
d) Text Mode box

The Text controls are described as follows.

**Axis button —** Opens the Axis menu to set properties for layers and characters. See "Modifying Layer and Character Properties" on page 1645.

**Roll/Crawl button —** Sets text motion properties for vertical or horizontal text scrolling. See "Creating Text Rolls and Text Crawls" on page 1653.

**Styles button —** Creates preset text style formats. See "Defining Styles" on page 1661.

**Tabulation button —** Tabulates text. See "Tabulating Text" on page 1650.

**Spell Check button —** Checks text for spelling errors. See "Spell Checking" on page 1652.

**Keyboard button —** Opens the on-screen keyboard to enter text. See "Using the Text Keyboard" on page 1642.

**Attribute controls —** Changes the appearance of text by setting properties such as fill and shadow. See "Creating Text Effects" on page 1643.

**Setup button —** Displays the Text Setup menu. See "Processing Text" on page 1632.

**Animation button —** Creates a text animation by setting different text properties at specific keyframes in a clip. See "Animating Text" on page 1656.

**Text Mode box —** Applies various text settings to layers, paragraphs, and characters. Use text modes to manipulate layers, add text to a clip, or edit existing text in a clip. See "Modifying Layer and Character Properties" on page 1645.

The message bar displays the mode that is currently enabled.

## Processing Text

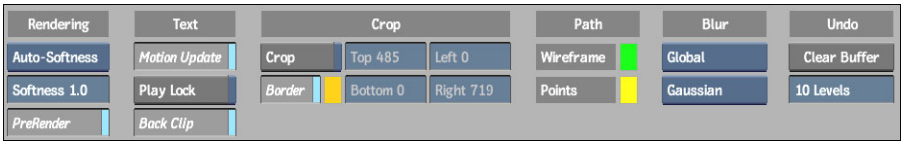
Before processing a text clip and rendering text effects, you must set crop settings for the text layer, blur settings, text animation, softness, and whether or not you want to use prerendering. The prerendering feature accelerates the rendering process for a text layer.

Set text processing options in the Text Setup menu.

**To access the Text Setup menu:**

➤ In the Text menu, click Setup.

The Text Setup menu appears.




The Setup controls are described as follows.

**Auto-Softness box —** Sets the auto-softness and sampling level. Auto-Softness mode is set by default and provides a softness equal to the display quality you see in the Text module.

Anti-aliasing values can range from 1 to 64. A higher value increases the sampling rate, but also increases processing time. An anti-aliasing of 1 means no anti-aliasing is performed and the result is a hard edge.

**HINT:** A higher anti-aliasing value is usually needed with outlined text.

**Softness box —** Defines the softness of the anti-aliasing samples.

**PreRender button —** Accelerates rendering on a static layer only, such as a text roll. PreRender has no effect on text layers with animation.

**Motion Update button —** Controls the playback of animated text. When enabled, animated text is updated dynamically in the image area when you play the clip.

**Play Lock button —** Controls the playback of frames and displays the playback of animated clips exclusively. When enabled, the first frame is locked while you play the clip.

**Back Clip button —** Enables or disables the back clip in the scene. If you entered the Text module with a back clip, you can disable it here.

**Crop button —** Creates a custom-sized crop box. Use this box to define an area in which to render text. When working with a crop box, you view all text, whether it is inside or outside the crop box. You can use the Left, Right, Bottom, and Top fields to set the size of the crop box. You can also drag the vertices at the corners of the crop box in the image window.

**Crop Border button —** Displays a coloured border representing the crop area. You can change the colour by clicking the colour pot.

**Wireframe colour pot —** Sets the colour of the text path. See "Animating Text on a Motion Path" on page 1659.

**Points colour pot —** Sets the colour of the vertices on a text path. See "Animating Text on a Motion Path" on page 1659.

**Global/Layer Blur box —** Sets Global Blur (default) or Layer Blur. Global Blur makes all shadows appear together, blurred with a single unique colour, on top of the background of all layers. Layer Blur blurs each layer individually according to its priority—background, blurred shadow, and fill.

When using Global Blur with prerendering, the layers are prerendered once and blurred on the front clip. These layers must not have any animation—they are static. For Layer Blur, there are two possible cases:

- All layers are static, without background. Only fill or shadow can be enabled for all layers—no blur. The layers are prerendered once and blurred on the front clip.
- Auto-Softness On, Progressive Rendering, or All Layers Static. Static layers (up to two) are prerendered once and blurred on the front clip as other layers are rendered.

**Blur box —** Sets Gaussian Blur or Box Blur. Gaussian Blur uses subpixel resolution and creates a subtle effect with the Blur Shadow attribute. Gaussian has rounded, smoother edges and is better for animation; however, processing time is increased.

Box Blur has rectangular, rougher edges, but is more economical with processing time, especially if you are working on a rough draft.

**Clear Undo Buffer button —** Resets the Undo entries.

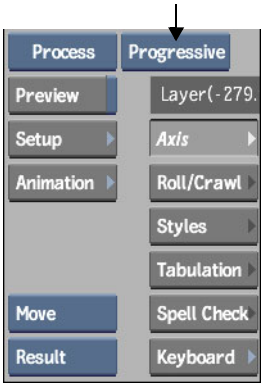
**Undo Levels field —** Changes the levels of Undo available in the Undo/Redo lists. The maximum level of undo is 20.

## Processing Text Clips

You can process clips in progressive or interlaced rendering. Interlaced rendering produces a better result, especially if you use keyframes that are far apart, but it takes longer to process. You should preview the quality of the image and the text before you process the final clip. In addition, you can process a clip to generate a matte for the text. See "Generating Text Mattes" on page 1635.

**To process a clip with text:**

1. From the Rendering box, select Interlaced, Progressive, or As Back (to render using the mode of the back clip).




2. Click Setup.
3. From the Setup menu Rendering section, select the sampling level from the Auto-Softness box.
4. Set other options as required.
5. Position the clip at the first frame or the specific frame where you want to start processing.
6. Click Preview.

   **HINT:** You can zoom (**CTRL+SPACEBAR**) or pan (**CTRL+SHIFT+SPACEBAR**) the image window while in Preview mode. To disable Preview, make a modification to the text or processing options, or click anywhere in the image window.

7. Make modifications to the text and processing options and preview until you are satisfied with the result.
8. When you are ready to process the text clip, click Process.

   The clip is processed from the currently displayed frame until the end of the clip.

## Generating Text Mattes

Generating the matte for text enables you to work with the text independently from the underlying media and to use the text in other modules. By generating a matte, you can easily composite the text onto another clip. While creating text using a gap effect produces a similarly independent text element, generating a text matte has the advantage that you can use the text in effects that call for a front, back and matte clip. Furthermore, combining a back and matte clip with an Axis effect allows you to manipulate the text without affecting the underlying clip.

When creating a matte from text, the transparency of the text's fill attribute is handled according to the processing option selected: Process, Matte, or Both. The Process option does not create a matte, and the transparency is applied, as expected, to the text on the back layer. Selecting Matte produces a matte only, and transfers the text's fill transparency to the matte. This produces the desired result when compositing the text and its matte with a background. That is, it yields a composite image in which the text has a transparency. The Both option results in a back and a matte clip; note, however, the fill transparency is stripped from the text and once again transferred to the matte.

**To generate a matte for text:**

1. Create effects using the Text module, as desired.
2. From the Process box, select one of the following to process the text and/or matte of the text.

| Select: | To: |
|---|---|
| Process | Process only the text on the back layer. |
| Matte | Process only the matte of the text. The text fill transparency attribute is transferred to the matte. |
| Both | Process the text on the back layer and the matte of the text. The fill transparency is removed from the text and transferred to the matte. |

   The matte of the text appears on the desktop.

In Batch, the Use Transp button determines how the transparency attribute is applied. Enable Use Transp to transfer the transparency attribute to the matte. Disable it to leave it on the back clip.

## Processing Considerations

Processing is contingent upon PreRender, Blur, and Animation settings. Depending on which options you choose, you can increase the processing speed:

- When more than one non-static layer has blur shadows, Global Blur is faster, although all shadows are blurred with the same unique colour and appear under all other layers.
- When there is a combination of animated and non-animated layers, speed depends on the blur shadows. If animated text has blurred shadows, Global Blur is faster. If you want a static blurred shadow, and a non-blurred animated layer, Layer Blur is faster.
- If you have static layers only (no animation), speed depends on the number of layers and whether PreRender can be used. Global Blur is faster since it uses PreRender. The processing speed of Layer Blur is the same with one or two layers. However, it becomes progressively slower with a higher number of layers and if the layers use blur shadows.

# Saving and Loading Files

You can save, load, and import text files, text setups, and images for specific use with the Text module. You can save text, text effects, text preferences, layers and new default text settings.

You can load text files from third-party word processing packages, existing Text module setups, and logos. Loading existing text files is particularly convenient if you are creating a long text roll of credits as it saves time that you would otherwise spend typing and spell checking.

## Saving Text Files

When saving files, you can save text setups, preferences, and default settings.

**To save a file:**

1. Click Save.
2. In the Save menu, select an option from the Save box.




| Select: | To: |
|---|---|
| Defaults | Override the default menu options in the Setup menu and replace them with your specifications. |
| Preferences | Save Setup menu specifications only and omit text and text attributes. |
| Selected Path | Save any selected text paths. |
| Selected Logos | Save any selected logos. |
| Selected Layers | Save selected layers, their text, text attributes and Setup menu options. |
| Text | Save text files with text attributes and Setup menu options. |

3. Navigate and choose the directory where you want to save the file.
4. Type a name for the file and press **ENTER** or click the Save button.

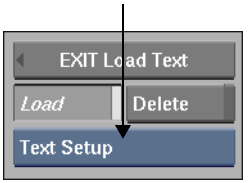
   The file is saved and you return to the Text menu.

## Loading Text Files

You can load text files, preferences, and ASCII files. You can also reset the Text menu settings with its factory defaults.

**To load a file:**

1. Click Load.
2. In the Load menu, select an option from the Load box.




| Select: | To load: |
|---|---|
| Preferences | Setup menu options that you have saved. |
| Path | Previously saved text path setups. Setups between text paths and garbage masks are interchangeable. Therefore, you can also load a garbage mask shape as a path.<br>**NOTE:** Preset paths are available in the *user/discreet/<product home>/path/default* directory. |
| Logo | Previously saved logos. |
| Text File | Text files. When you select Text File, you can select the encoding of the loaded file. This applies the correct conversion from the selected file's encoding to the application's internal encoding.<br>For example, select ISO8859-1 to import Latin-1 ASCII files, or UCS-2 to import 2-byte Unicode encoded text files.<br>The encoding options reflect the character encodings available with your system. The load mechanism supports the same encodings as the iconv utility. Optional iconv converters are available by installing national language support options. |
| Multiple Text Setup | Several layers or text files at a time with preferences. Text module preferences that were saved with the selected file are loaded as well. |
| Text Setup | A layer or text file created in the Text module. Text module preferences that were saved with the selected file are loaded as well. |
| Factory Defaults | The original Text module settings that were delivered with Inferno. |

3. Choose a directory in either Proxies or Titles mode.
4. Select the file that you want to load in the file browser. If you selected Multiple Text Setup, **CTRL**-click the files you want to load.

   **NOTE:** If you do not select Multiple Text Setup and you use the **CTRL** key to load multiple text files, only the last selected file is loaded.

5. If you are loading a text file or text setup, you can click anywhere in the user interface to abort the load before it is completed.

6. To discard unwanted files, enable Remove.
7. If necessary, click Exit Load Text to exit the file browser.

# Adding Text to Clips

You add text to a clip by first creating a layer for entering the text, setting the layer attributes, and then typing the text. You can create several layers of text that overlap each other.

## Creating a Layer

Text is contained in a layer called a text layer. When you create a text layer, a coloured border called the *crop border* appears in the image window indicating the region the text will occupy.

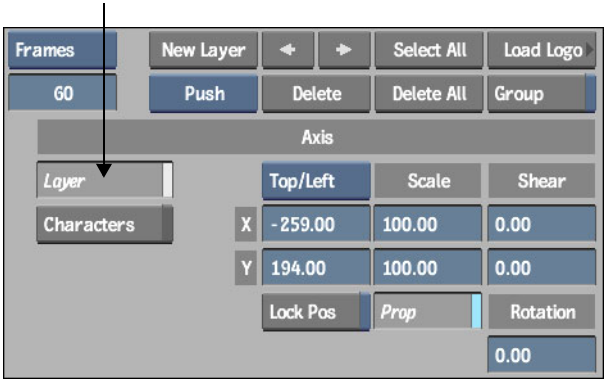
**To create a layer:**

1. Click New Layer (or press **ALT+N**). If this is the first layer you are creating, you can click directly in the image window.




   The text layer is positioned in the upper-left corner of the safe title area by default. The text in the layer is left justified, while the width is equal to the safe title overlay. You can modify the safe title overlay using the Grid and Guide controls. See "Working with Grids and Guides" on page 107. You can also modify the boundary colour. See "Processing Text Clips" on page 1634.

2. Click Axis to make sure you are in the Axis menu.
3. To set the text layer dimensions, enable Layer.



Each layer has its own parent axis for translating, rotating, resizing, and shearing. The axis for the layer can be in the upper-left or centre of the layer. See "Creating Text Effects" on page 1643.

## Entering Text

The text you type may be as short as one letter or word or as long as several paragraphs. If the text is long or exists in a word processor, you can load the text file into the current layer.

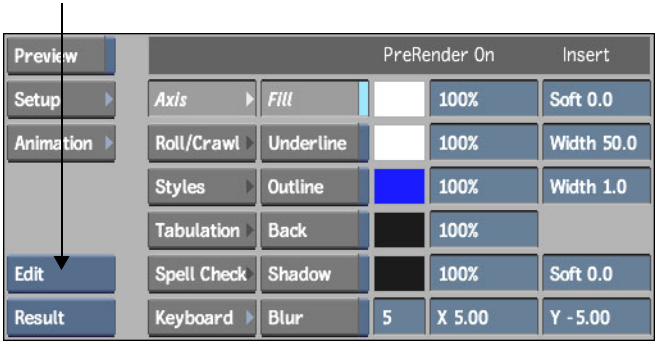
You enter and edit characters much like in a word processor. You type characters using the keyboard and many known text editing conventions, such as **SHIFT+ARROW KEYS** to select text lines. You can also click once to insert the cursor and select the adjacent character, double-click to select the whole word, and triple-click to select the entire line. Quadruple-click to select all characters on the layer and use the middle mouse button to paste selected text.

Use either the workstation or on-screen keyboard to enter characters in a layer. You can also paste the current text selection (from a shell or any other application) into any keyboard input field by pressing the middle mouse button or by using the pen button.

You can also input Asian characters using their corresponding ASCII codes with the numeric keypad.

**To enter text in a layer:**

1. From the Text Mode box, select Edit.



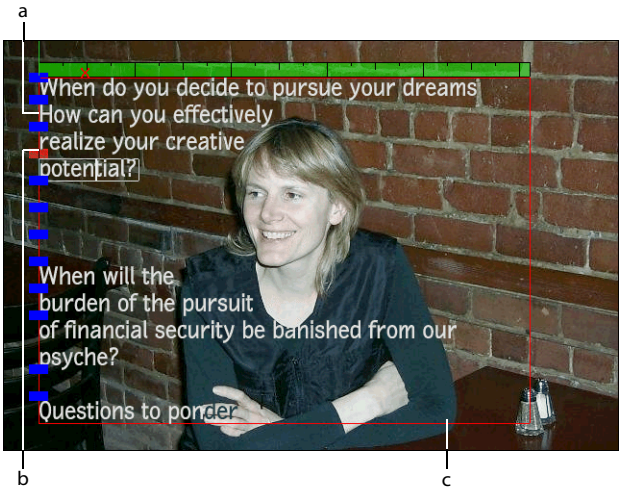

**HINT:** Use Edit mode to type text strings, select text, edit text in layers, and modify text attributes. Press **ESC** to switch between Edit and Move modes. The message bar displays the current mode.

2. In the image window, create a new layer by doing one of the following:
   - Click New Layer.
   - Press **ALT+N**.

• Click directly in the image window (if this is the first layer you are creating).

3. To begin a new paragraph within the layer, press **ENTER**.

   Notice that each paragraph has its own coloured boundary and a paragraph tag that is a coloured rectangle in the upper-left corner of the paragraph. In Edit mode, a selected paragraph's boundary is white.

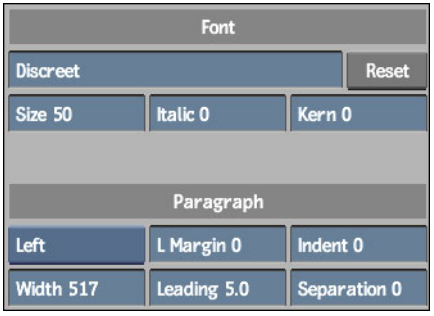



a) Blue indicates paragraphs in text layer

b) Red indicates currently selected paragraph, which has a paragraph boundary

c) Layer boundary is shown in red

4. In the Paragraph and Font menus, set properties.




The Font and Paragraph controls are described as follows.

**Font field —** When clicked, opens the font browser, which you can use to change fonts.

**Font Size field —** Determines character size for the selected font.

**Font Italic field —** Adjusts the angle of italicized text. Positive values make the characters slope to the right. Negative values make them slope to the left.

**Font Kerning field —** Adjusts the spacing between characters. Positive values increase the spacing. Negative values decrease the spacing.

**Justification box —** Aligns paragraph text. Select Left, Right, Centre, or Justified.

**Width field —** Specifies the width of the layer.

**L. Margin field —** Specifies the left margin.

**Indent field —** Specifies the left indentation for the first line in the paragraph.

**Leading field —** Specifies the space between lines in the selected paragraph.

**Separation field —** Specifies the space between the selected paragraph and the one above it.

### Using the Text Keyboard

When you use the on-screen keyboard, consider the following:

- Special characters use the ISOLatin1 encoding vector. You specify the encoding vector in the *init.cfg* configuration file using the FontMapping keyword. Refer to your application's *Installation Guide*.
- The extended keyboard uses the Standard encoding vector.
- Asian character sets may not display all characters on the on-screen and extended keyboards. Use the numeric keypad or load an ASCII file that contains unavailable characters for the selected font. See "Loading Text Files" on page 1637.

**To use the Text keyboard:**

1. In the Text menu, click Keyboard.
2. On the on-screen keyboard that appears, enable Up ASCII to display extended characters contained in the selected font set.




**NOTE:** Enabling Up ASCII also affects your workstation keyboard, so make sure you disable the button again before exiting the Text menu.

3. Type the characters in the text layer.

   The keyboard characters appear in the current font.

### Word Processing Hot Keys

Typical word processing tasks include text selection, cutting, copying, and pasting. The Text module includes several character manipulation hot keys for these tasks.

| Press: | To: |
|---|---|
| ALT+A | Select all characters in the selected text layer. |
| ALT+P | Select all characters in the selected paragraph within a layer. |
| ALT+SHIFT+A | Select all characters in all layers. This operation is the same as using the Select All Layers button. |
| SHIFT+UP ARROW | Extend the selection one line up. |
| SHIFT+DOWN ARROW | Extend the selection one line down. |
| SHIFT+LEFT ARROW | Extend the selection one character to the left. |
| SHIFT+RIGHT ARROW | Extend the selection one character to the right. |
| SHIFT+HOME | Extend the selection to the beginning of the current line. |
| SHIFT+END | Extend the selection to the end of the current line. |
| CTRL+SHIFT+PGUP | Extend the character selection to the beginning of the text layer. |
| CTRL+SHIFT+PGDN | Extend the character selection to the end of the text layer. |

## Creating Text Effects

Use the Attributes controls to change the appearance of individual characters, paragraphs, and layers. You set similar properties for both layers and characters. You can also load a logo in a paragraph and then format it using the Attributes menu. See "Loading Logos" on page 1650. If you create text formats that you plan to reuse, save them using the Styles menu. See "Defining Styles" on page 1661.




The Attributes controls are described as follows.

**Fill button —** Sets fill colour, transparency, and softness. Set fill softness using the Soft field. To increase the softness, enter a value close to the maximum of 100. To decrease the softness, enter a value close to the minimum of -100. Enter 0 for no softness.

**Underline button —** Underlines the characters using the associated colour, transparency, and width. Click the colour pot to choose a colour from the colour picker. To set underline transparency, enter a percentage in the Transparency field. To make the underline more opaque, enter a value close to the maximum of 100. To make the underline more transparent, enter a value close to the minimum of 0. To set the outline width, enter a value in the Width field.

**Outline button —** Outlines the characters with a solid colour using the associated colour, transparency, and width. Click the colour pot to choose a colour from the colour picker. To set outline transparency, enter a percentage in the Transparency field. To make the outline more opaque, enter a value close to the maximum of 100. To make the outline more transparent, enter a value close to the minimum of 0.

To set the outline width, enter a value in the Width field. Use anti-aliasing rendering options with outlined text. These options are found in the Text Setup menu. See "Processing Text" on page 1632.

**Back button —** Applies a solid colour background using the associated text layer colour and transparency. Click the colour pot to choose a colour from the colour picker. To set back transparency, enter a percentage in the Transparency field. To make the back more opaque, enter a value close to the maximum of 100. To make the back more transparent, enter a value close to the minimum of 0.

**Shadow button —** Applies a shadow to text characters using the associated colour, softness, transparency, and Pos X and Pos Y fields. Click the colour pot to choose a colour from the colour picker. To set shadow transparency, enter a percentage in the Transparency field. To make the shadow more opaque, enter a value close to the maximum of 100. To make the shadow more transparent, enter a value close to the minimum of 0. To set shadow softness, use the Soft field. To increase the softness, enter a value close to the maximum of 100. Enter 0 for no softness.

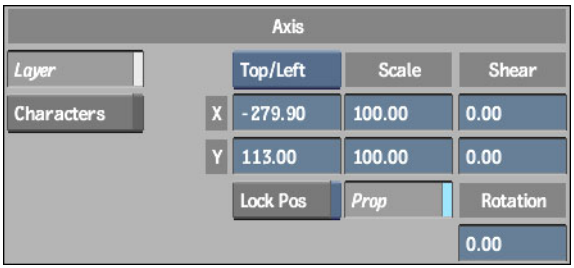
To set the shadow position on the X-axis, enter a value in the X field. A positive value places the shadow to the right and behind the text characters. A negative value places the shadow to the left and in front of the text characters. To set the shadow position on the Y-axis, enter a value in the Y field. A positive value moves the shadow up. A negative value moves the shadow down.

**Blur Shadow button —** Applies a blur effect to a drop shadow created with the Shadow button. The type of blur applied depends on whether Box Blur or Gaussian Blur is selected in the Text Setup menu. Choose a higher value for a greater shadow blur effect. Using Blur Shadow with animated text decreases processing performance.

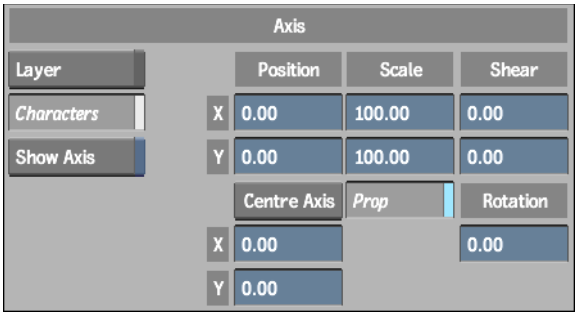
These text attributes have a cumulative effect on the selected characters. For example, if you enable the Fill and Outline buttons, the text appears as solid characters with a coloured outline.

## Modifying Layer and Character Properties

Use the Layer controls in the Axis menu to rotate, translate, scale, or shear a selected layer and to apply an effect uniformly to all characters.




Use the Character controls in the Axis menu to view and position the axis of each character. You can use the position, rotation, scale, and shear settings for each character in a layer to create an effect of scrambled letters.




To edit text characters, you must be in Move or Edit mode and some text must be selected. The Layer and Character controls are described as follows.

**Layer Axis box —** Sets the alignment for the selected text layer.

| Select: | To move the axis: |
|---|---|
| Top/Left | To the upper-left corner of the text layer. |
| Centre | To the centre point of the text layer. |

**Pos X —** Moves the layer or selected characters along the X-axis. By default, the value is 0 (for characters). Increase the value to move right and decrease it to move left.

**Pos Y —** Moves the layer or selected characters along the Y-axis. By default, the value is 0 (for characters). Increase the value to move up and decrease it to move down.

**Scale X —** Scales the layer or selected characters along the X-axis. This value is a percentage, so entering 50 means 50 percent. Use a larger value to increase the scale along the X-axis. Use a negative value to create a mirror image on the X-axis. Enter 0 to make a layer or selected characters disappear. The default is 100.

**Scale Y —** Scales the layer or selected characters along the Y-axis. This value is a percentage, so entering 50 means 50 percent. Use a larger value to increase the scale along the Y-axis. Use a negative value to create a mirror image on the Y-axis. Enter 0 to make the layer or selected characters disappear. The default is 100.

**Prop —** Proportionally changes the Scale X and Scale Y values.

**Shear X —** Shears or slants the layer or selected characters along the X-axis. Use a positive value to slant right and a negative value to slant left. The maximum and minimum values are 60 and -60, respectively. The default is 0.

**Shear Y —** Shears or slants the layer or selected characters along the Y-axis. Use a positive value to shear up. A negative value near the minimum value -60 shears down. The maximum and minimum values are 60 and -60, respectively. The default is 0.

**Rotation —** Rotates a layer around its axis or selected characters around their axes. Use a negative value to rotate clockwise and a positive value to rotate counter-clockwise. The default is 0.

**Lock Pos —** Locks a layer in a specified position. You can lock text in either the Top/Left or Centre position using the box beside this button.

**Show Axis button —** Shows the axis in the image window.

**Centre Axis button —** Moves the axis to the centre point of the character.

**Character Axis Pos X and Y fields —** Sets the X- and Y-axes for the selected characters. Using the Axis Pos X and Axis Pos Y fields, you set each letter in a word spinning on its own axis in a different way.

**Layer Order box —** (in the Layer Attributes section) Moves a layer in front of or behind another layer.




| Select: | To move the layer: |
|---|---|
| Push | One position down in the stack behind another layer. |
| Pop | One position up in the stack in front of another layer. |
| Bottom | To the bottom of the stack behind all other layers. |
| Top | To the top of the stack in front of all other layers. |

### Aligning Layers

Use Align Sel mode to align multiple layers and specify the direction for the alignment.

**To align text layers:**

1. In the image window, select two or more layers to be aligned. To select multiple layers, **CTRL**-click the layers (or click the pen button).
2. In the Text Mode box, select Align Sel (or press **ALT+J**).
3. On the numeric keypad, press the number that corresponds with the direction in which you want to align the selected layers.

| Press: | To: |
|---|---|
| 4 | Align left. |
| 6 | Align right. |
| 8 | Align to the top. |
| 2 | Align to the bottom. |
| 5 | Centre align. |

The text mode returns to Move when the Align Sel operation is done.

### Adjusting Text Leading

Use Leading mode to adjust the spacing between lines of text in a paragraph. The selected lines are adjusted in proportion to the leading values already specified. Use this mode to adjust the leading among paragraphs with various leading values.

### Rekerning Text

Kerning refers to the space between characters that you can either increase or decrease. Use Rekern mode to change the kerning of all selected characters in relative proportion to the current kerning values.

Use Rekern to adjust the kerning among paragraphs with various kerning values.

**To rekern text:**

1. Select the string of characters you want to rekern.
2. In the Text Mode box, select Rekern (or press **ALT+K**).

   In the Paragraph menu, the Kern field changes to the Rekern field.
3. Enter a new value in the Rekern field or use the **UP** and **DOWN ARROW** keys to rekern the text in single increments. Press **SHIFT+UP ARROW** or **SHIFT+DOWN ARROW** to rekern in increments of 10 pixels.

### Resizing Text

Use Resize mode to change the font size of all the characters in a selection in relative proportion to the current font sizes. Use this mode if you have several font sizes represented in a selection.

The Size field allows you to apply an absolute font size value to selected text.

**To resize text:**

1. Select the string of characters you want to resize.
2. In the Text Mode box, select Resize (or press **ALT+S**).

   The Size field you used to specify the original size of the text changes to the Resize field.
3. Enter a new value in the Resize field or use the **UP** and **DOWN ARROW** keys to resize the text in single increments. Press **SHIFT+UP ARROW** or **SHIFT+DOWN ARROW** to resize in increments of 10.

### Offsetting Text Layers

Use Y Offset mode to shift selected layers along the vertical axis—the Y-axis. Use the **UP** and **DOWN ARROW** keys to offset the selection.

### Using Safe Title

Use Safe Title mode to align selected text within the safe title overlay. Use the numeric keypad (0-9) to specify the direction of alignment. Safe title is used to define the boundary for positioning text and how it appears in a rendered clip. By default, new layers appear in the upper-left corner of the safe title area.

**To align to the safe title:**

1. Select the layer you want to align with the safe title.
2. In the Text Mode box, select Safe Title (or press **ALT+Z**).
3. Press the number on the numeric keypad that corresponds with the direction in which you want to align the selected layers. Press **1**, **2**, **3**, **4**, **6**, **7**, **8**, or **9** to determine the direction in

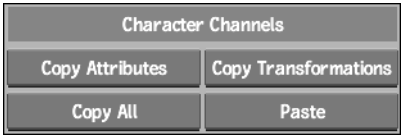
which to align; press **5** to align the layer in the centre of the safe title area. Press **0** to align the layer horizontally in the safe title area.

## Copying and Pasting Character Channels

You can copy character attributes, transformations, or both, from one character and paste them onto a selection of others.

**To copy and paste character channels:**

1. Select the text from which you want to copy the attributes or transformations.
2. In the Character Channels section of the Text menu, click Copy Attributes, Copy Transformations, or Copy All.




3. Select the text to which you want to paste the attributes or transformations.
4. Click Paste.

## Grouping Text Layers

You can group two or more layers together to create a montage of text and move text layers together. Grouped layers can be saved and loaded as one unit. You can add more text layers to an existing group, resulting in a new single group.

**NOTE:** When a group of layers is selected, you cannot switch to Edit mode.

**To create a text layer group:**

1. In the Text menu, select Move from the Edit Mode box.
2. **CTRL**-click (or click the pen button) to select two or more text layers, or click Select All to select all text layers in the scene.
3. In the Layer Attributes section, enable Group.



## Loading Logos

You load logos from the desktop. You can use a logo so that it appears on every frame in a clip. Also, you can use logos in text rolls to credit sponsors, contributors, and products. Place a logo directly in a paragraph and then set text formatting properties for the logo.

Logos can be in a variety of formats, which are available when you choose Import Image in the Library menu. See "Importing and Soft-Importing Image Files" on page 204.

**To insert a logo in a paragraph:**

1. In the layer Attributes section, click Load Logo.




   The desktop appears.

2. Select a front clip, and optionally, a matte clip for the logo.

   The logo is inserted at the cursor position in the text layer.

3. In the Font and Paragraph menus, increase or decrease the size of the logo in the text layer by adjusting the font size, leading, and kerning. See "Entering Text" on page 1640.

**To save a logo:**

1. Select the logos you want to save.

   You can select and save multiple logos.

2. Click Save.

3. From the Save box, select Selected Logos.

4. Use the File field to name the logo.

5. Click Save.

   The logo is saved as a *.tif* file.

## Tabulating Text

You can organize text into columns by setting tabs in the Tabulation menu. In a text layer, you can also set tab stops to align text at specific locations in a paragraph.

**To access the Tabulation menu:**

1. Create a text layer.
2. In the Text menu, click Tabulation.

   The Tabulation menu appears.




The Tabulation controls are described as follows.

**Add —** Adds a tab stop on the text layer ruler. By default, tab stops are set at every 100 pixels.

**Delete —** Removes the selected tab stop.

**Previous —** Selects the previous tab stop on the text ruler. Tab stops appear in yellow when selected.

**Next —** Selects the next tab stop on the text ruler.

**Tab ID —** Verifies the tab number in the current paragraph. When you click Next or Previous, the Tab ID field changes, showing the number of selected tab stops.

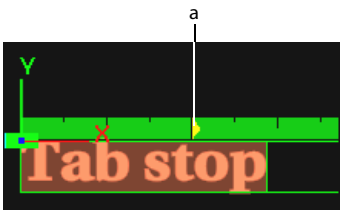
**Position —** Sets the exact tab stop position on the X-axis. This value is set in pixels.

**Ruler —** Displays or turns off the tabulation ruler in the text layer.

**Justification —** Selects Left, Right, or Centre text alignment at the tab stop.

**To set a tab stop:**

1. In the Tabulation menu, click Add to add the tab stop in a text layer.




a) Tab stop shown in the ruler

2. Click the tab stop and drag it to its new location on the ruler. Alternatively, enter a pixel value in the Position field.

   Once you set tab stops for a paragraph, press **TAB** in subsequent paragraphs to type text in the location of the next tab stop. In a text layer, each time you press **ENTER**, the tab stops you set in the previous paragraph are carried to the next paragraph.

## Spell Checking

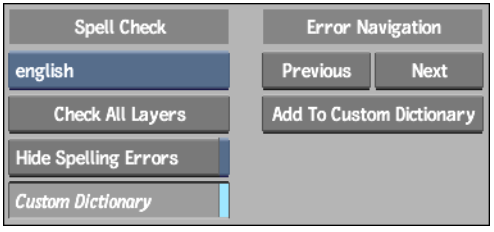
In the Spell Check menu, you can check the spelling of the text in a text layer. When spelling errors are encountered, a red line is drawn through words not in its dictionary. By default, the spell checker uses the language and dictionary installed with the operating system to verify the spelling of words. You can also create your own custom dictionary.

**NOTE:** If the spell checker is not installed on your system, the Spell Check menu controls are disabled.

**To access the Spell Check menu:**

➤ In the Text menu, click Spell Check.

The Spell Check menu appears.




The Spell Check controls are described as follows.

**Language —** Selects the language the spell checker should use.

**Check All Layers —** Runs the spell checker on the text layers. When the spell checker encounters a misspelled word, it draws a red line through it.

**Hide Spelling Errors —** Hides the red strike through the line that appears in each misspelled word.

**Custom Dictionary —** Uses your custom dictionary with the spell checker. Disable this button to check all spelling.

**Previous and Next —** Navigates to the next or previous misspelled word.

**Add To Custom Dictionary —** Adds a word that the spell checker has deemed misspelled to the custom dictionary. The next time the spell checker encounters this word, it will be ignored.

**To spell check a text layer:**

1. In the Text menu, click Spell Check.
2. Enable Check All Layers.

   Lines appear through misspelled words.
3. To correct misspellings, in Edit mode, click Next or Previous to navigate to each misspelled word.

## Creating Text Rolls and Text Crawls

You can create text rolls, which are commonly used for credit rolls. A text roll is a layer of text that rolls from the bottom to the top of a clip for a series of frames. In a text roll, you can use special fonts as well as coloured, animated, and tabulated text.

You can include logos of sponsors, contributors, and products in text rolls. For example, you can create a list of credits that uses a green, sheared font for all contributors' names and includes a single, larger capitalized letter spinning on an axis at the beginning of each title line. The contributors' names can appear in a white, semi-transparent, Courier-type font.

A text crawl scrolls text horizontally across the frame. For example, you can create a list of phone numbers that scroll from left to right across the bottom of the screen during a telethon broadcast.

**To access the Roll/Crawl menu:**

➤ In the Text menu, click Roll/Crawl.

The Roll/Crawl menu appears.




The Roll/Crawl controls are described as follows.

**New Layer button —** Creates a layer to contain a text roll or text crawl.

**Roll button —** Creates text that scrolls vertically over an image.

**Crawl button —** Creates text that scrolls horizontally across an image.

**Scrollbar X and Y fields —** Position the roll layer inside the crop box. These X and Y fields change value when you move the scrollbar at the right of the text layer for a roll or at the bottom of the layer for a crawl.

**Crop Box X and Y fields —** Position the crop box inside the image window. The crop box determines the X and Y coordinates of the text roll or text crawl on the clip.

**Width and Height fields —** Specify the height and width at which to crop the text within the text roll or crawl layer.

**Fit Best Speed button —** Creates a broadcast quality text roll based on the number of frames in the clip and the lines of text in the text roll. Enable this button to make corrections to a text roll without altering the speed or duration of the clip.

For NTSC and PAL, broadcast quality is calibrated at four pixels per frame. This rate ensures no flicker in the text roll.

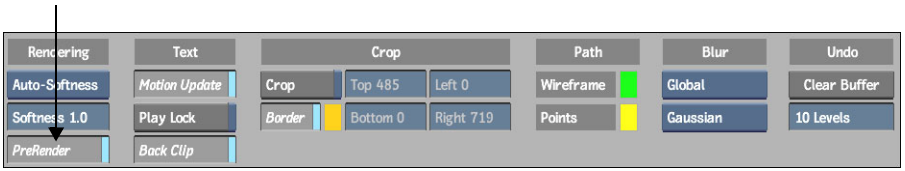
**Roll Speed button —** Changes the speed of the text roll. For 1X, the speed rate is 120 p/s (pixels/second) in NTSC, and 100 p/s in PAL. For 2X, it is 240 p/s in NTSC, and 200 p/s in PAL, and so on.

**Lock Leading & Scroll button —** Locks the leading of the paragraph text so that you can insert another paragraph into the text roll. If the duration of the clip lengthens after you make modifications, click Fit Best Speed to adjust the length.

**Best Roll Duration —** Displays the suggested duration for the text roll. The duration is calculated using the start/end position of the roll and the currently selected speed.

**To create a text roll or crawl:**

1. In the Text Setup menu Rendering section, enable PreRender, and then select Interlaced from the Render box.




2. In the Text menu, select Interlaced from the Render box.
3. Enable Auto Key.

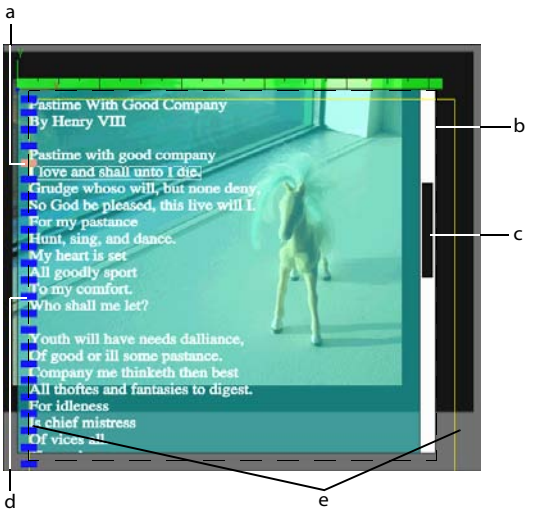
4. Click Roll/Crawl to enter the Roll/Crawl menu.

5. Go to the first frame of the clip, and enable Roll or Crawl.




6. Click New Layer and add the text you want to use for the text roll or crawl.

   A shaded layer appears in the image window with a vertical scrollbar for a roll or a horizontal scrollbar for a crawl. The shaded area represents the crop box area. The following is an example of a text roll.




a) Red indicates currently selected paragraph

b) Crop box

c) Scrollbar

d) Blue indicates paragraphs in text roll layer

e) Yellow border delimits text

7. To set the start position of where the text appears in the text roll or crawl, use the Scrollbar X and Y fields or drag the scrollbar up or down (roll), or left or right (crawl).

8. Go to the frame where you want the text roll or crawl to finish and set the end position by dragging the scrollbar or using the Scrollbar X and Y fields.
9. If you want Inferno to calculate the ideal number of frames for the text roll, choose a roll speed: 1X, 2X, 3X, or 4X.

   The suggested duration appears in the Best Roll Duration field. You can either change the number of frames in your clip to match the one in the Best Roll Duration field, or you can leave the clip as is.
10. If the suggested duration is acceptable, enter it in the Duration field and then click Fit Best Speed.

    The roll is created and the Scrollbar position and Leading are changed (if required) and locked.
11. If the suggested duration is not acceptable, click Fit Best Speed.

    The roll is created and the Scrollbar position and Leading are changed (if required) and locked.
12. Click Process to render the text roll and view the results.

    When you play the clip, the text rolls or crawls through the image area from the first position to the final position.

    **NOTE:** When processing text rolls and crawls, use PreRender in the Text Setup menu to render the roll or crawl relatively fast while bypassing the animation. Check the message bar to see whether PreRender is enabled.

## Animating Text

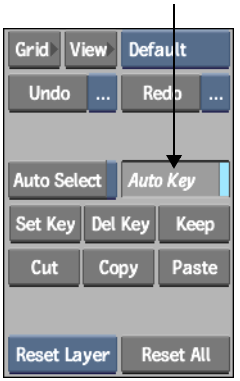
You can animate text properties including colour, softness, size, shadow, and transformation effects such as rotation, scale, and shear. For example, you can animate text channels to create an effect where the text appears gradually over time and then disappears from view.

Use Auto Key to create keyframes automatically as you make changes to text attributes. The movement between keyframes is interpolated according to the interpolation mode you set.

**NOTE:** PreRender must be disabled when creating text animations. See "Processing Considerations" on page 1636. Check the message bar to verify the PreRender status.

**To animate text automatically:**

1. In the Text Animation menu, enable Auto Key.

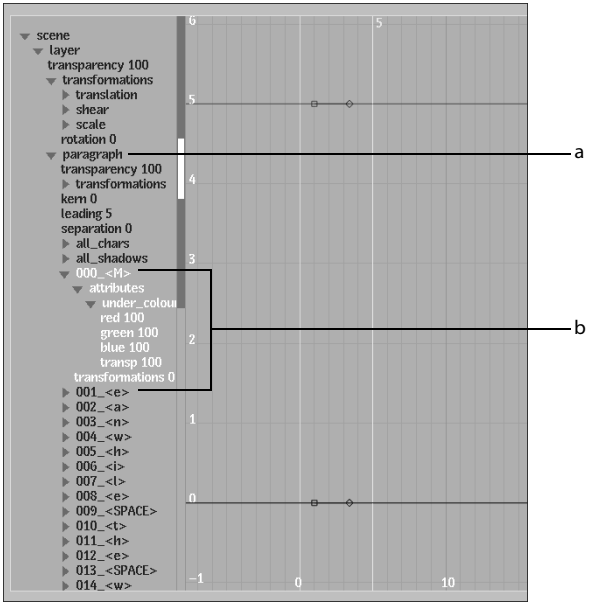



2. Go to the first frame in the clip.
3. With the Attribute controls, set the attributes and transformation properties.
4. Navigate to another frame in the clip and add more attributes and transformation properties according to the effect you want to produce.
5. Click Preview.
6. Make modifications as required and when finished, click Process.
7. Click Play to view the result.

   When you play the clip, the animation moves from the first frame to the last.

## Animating Paragraph Channels

In the Text module, the Animation controls include a Paragraph Channel View for viewing text channels in the Channel Editor. Use the attributes and transformation channels to animate paragraphs and characters and fine-tune animations created using the Attributes menu.

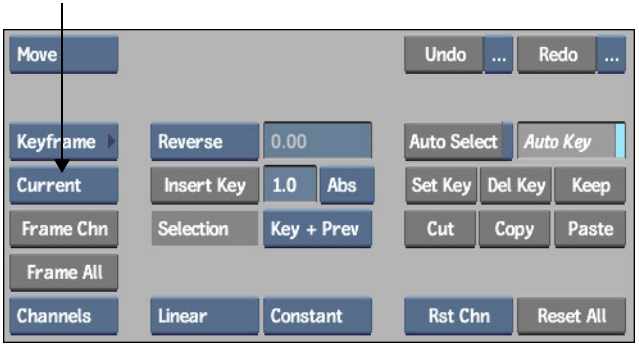



a) Paragraph folder contains all the characters, including spaces between words

b) You can animate specific channels for each character

**To animate paragraph channels:**

1. In the Text menu, click Animation to display the Channel Editor.
2. From the Paragraph Channel View box, select the paragraph channels you want to view in the Channel Editor.



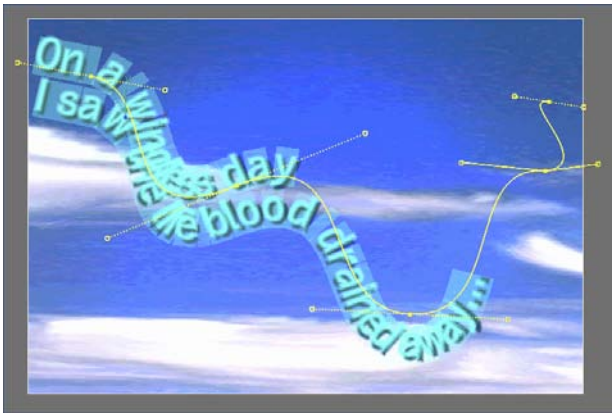

| Select: | To view: |
|---|---|
| Current | The channels for the selected paragraph—the current cursor location. |

| Select: | To view: |
|---|---|
| Layer | The channels for all paragraphs in the selected layer. |
| All | All channels for all paragraphs in all layers. |

3. Animate the selected channels as required. See "Creating Animations" on page 1684.

## Animating Text on a Motion Path

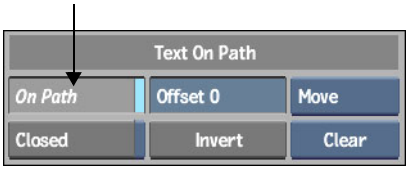
You can create a text layer on a spline and animate it over time. In this way, you create marquee text that twists and turns over an image or in time with other objects in the scene. The spline is fully editable; you can add control points and manipulate their tangent handles. In the Channel Editor, the Path group contains a Shape channel for the path and an Offset channel for the offset value.




You can set custom colours for the text path wireframe and vertices in the Text Setup menu. See "Processing Text" on page 1632.

**To animate text on a motion path:**

1. Create a layer or select a layer in the image window.
2. From the Text On Path section of the Text menu, enable On Path.




By default, the text appears on a path with three vertices.

3. Adjust and animate the shape of the path using the Text On Path controls.

The Text On Path controls are described as follows.

**On Path button —** Places text on a motion path.

**Closed button —** Closes the path by connecting the first and last vertices. Text will continue around the shape.

**Offset field —** Sets the position of the text on the path. Animate the Offset value to make the text follow the path for the duration of the clip.

**Invert button —** Reverses the order of the vertices on the path so that the text follows the opposite side of the path.

**Text On Path Mode box —** Provides settings for manipulating the spline.

| Select: | To: |
|---|---|
| Move | Modify the shape of the spline by changing the position of the vertex or tangent. |
| Add | Add more vertices to the spline to create a more complex shape with text. Click anywhere on the path to add a vertex. |
| Delete | Remove a vertex from the spline. |
| Break | Separate two tangent handles and move them independently. Click a tangent; the tangent handle changes from a dashed to a solid line to indicate it is broken. |
| Auto | Connect broken tangents automatically. Click a tangent to reconnect it. |

**Clear button —** Resets the text path at the current frame. To reset the path for the entire duration of the clip, click Reset Layer.

### Saving and Loading Path Setups

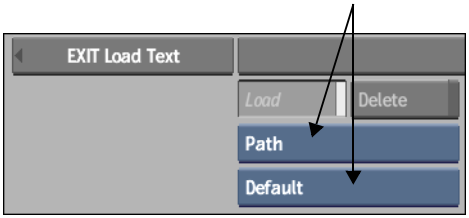
You can use a garbage mask spline as a shape for the motion path of text on a path. You can save and load the Shape channel as a list in raw shape data (*.raw* file), which is compatible with garbage mask raw data. Raw setups between text paths and garbage masks are interchangeable.

#### To load a raw shape data file:

1. In the Text On Path controls, enable On Path.
2. Click Load.

   The Text load options and file browser appear.

3. In the file browser, select Path and then select Default from the Text Path loading boxes.




A set of path files is visible when the Path and Default options are selected in the Load Text menu.

4. Browse to find the file you want to load.

**HINT:** Gmask setup files are typically located in the */usr/discreet/<product home>/path/default* directory.

5. Click Load.

The spline appears with its new shape in the image area.



## Defining Styles

Styles are sets of text attributes and specifications that can be replicated when you need to use the same format again. You create and modify styles, and save and load them from the file browser using the Styles menu. The following character attributes are saved with the style: font, colour, outline, shadow, blur, scaling, rotation and shear. In addition, the layer's background colour and opacity are saved as well.

To access the Styles menu, click the Styles button in the Text menu.




a) Style Mode box b) Style Option box

**To define a style:**

1. Select a character with the attributes you want to save.

   You can select multiple characters, but it is the first one that defines the style.

2. From the Style Option box, select Define Style and then click the style button to which you want to assign the style.

3. Click Name and enter a name for the style. Then click the style button to which you want the name to apply.

   The new name appears on the button.

   **NOTE:** You can use **CTRL+SHIFT** and **F1** to **F9** to assign text attributes to Style buttons 1 through 9 from any menu.

**To modify a style:**

1. Select the character with the attributes you want to save.

2. From the Style Option box, select Define Style and then click the style button to which you want to assign the style.

   **NOTE:** You can use **CTRL+SHIFT** and **F1** to **F9** to assign a style to Style buttons 1 through 9 from any menu.

**To clear a style:**

➤ From the Style Option box, select Clear Style and then click a style button.

**NOTE:** It is sometimes convenient to clear all styles just prior to using AutoStyle to save multiple styles automatically. AutoStyle assigns up to nine style buttons at once. See "Saving Multiple Styles Automatically" on page 1663.

**To apply a style:**

1. Select a paragraph or string of characters to which you want to apply a style.
2. Press **CTRL+F1** to **F9**, or press the style button, to apply the style to the selected text.

## Saving and Loading Styles

After you create styles, you may want to save one or all of them. You can load any of them in future sessions.

**To save a style:**

1. Do one of the following in the Styles menu:
   - Select All Styles from the Style Mode box.
   - Select One Style from the Style Mode box, and the style you want to save (Style 1 to Style 9).
2. Click Save Style.

   The Save Styles menu and file browser appear.
3. Choose a directory for the style.

   **NOTE:** You can click the Create Dir button to create a new directory in which to save your styles.
4. Enter the filename.

   The style is saved. The file browser automatically closes and the Styles menu reappears.

**To load a style:**

1. Select an option from the Style Mode box.

| Select: | To: |
|---|---|
| All Styles | Load files saved with multiple styles. The file browser lists setups saved with multiple styles. |
| One Style | Load files saved with one style only. The file browser lists setups saved with a single style. |

2. Click Load Style.

   The Load Styles menu and file browser appear.
3. Navigate to the appropriate directory and select the style(s) you want to load.
4. If necessary, click Exit Load Text to exit the file browser.

## Saving Multiple Styles Automatically

If you create a section of text with multiple sets of attributes, you can assign each set as a separate style with a shortcut and then save them. The Text module automatically detects the different

sets of attributes used in the section and assigns each set to a Style button. You can then use shortcuts to apply them.

**To assign styles from an existing layer using shortcuts:**

1. Select the section of text.
2. From the Style Option box, select AutoStyle.

   **NOTE:** If you used more than nine sets of attributes in the selection, only the first nine are assigned to a Style button.

3. Save the styles.

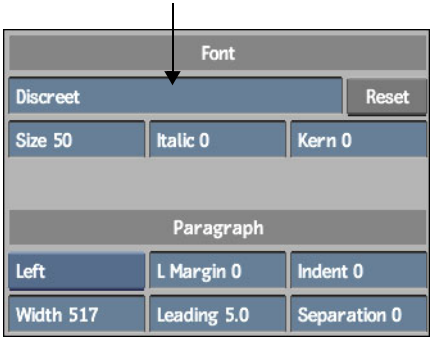
## Changing Fonts

When you open the Text module, the default font is loaded and ready to use. When you choose a different font, it becomes the current font and all text you type appears in the current font. If you edit text that has a different font, the current font is replaced by the font of the text at the cursor position. For example, if you are working with Carta font and you edit text that uses Helvetica, Helvetica becomes the current font and all subsequent text you type appears in Helvetica.

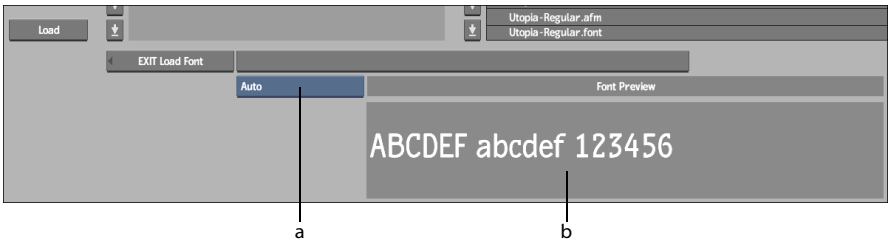
You specify the default font using the TextDefaultFont token in the *init.cfg* configuration file. Refer to the "Configuration Keywords" chapter in your application's *Installation Guide*. Also, you can install additional fonts for use in the Text module. See Chapter 36, "Installing Fonts," on page 797.

**To change the current font:**

1. In the Font section of the Text menu, click the Font field.



The font library appears.




a) Font Type box b) Font Preview window

2. In the Font Type box, select the font type you want to load.

| Type | Description |
|---|---|
| Type 1 | A single-byte font type designed for Roman language fonts. Soft-links to the Adobe Postscript® Type 1 fonts installed with the system or supplied by Autodesk are contained in */usr/discreet/font* directory. |
| CID | A multi-byte adaptation of Adobe Postscript Type 1 fonts, well-suited to representing the large character sets of Asian languages such as Japanese, Korean and Chinese. |
| TrueType | A widely used cross-platform font format. |
| OpenType | A font developed by Adobe and Microsoft® that supports expanded character sets and layouts. |
| Auto | Displays all font types, detecting the type automatically. |

3. In the file browser, navigate to the directory that contains the font you want to load.
4. Preview a font. Do one of the following:
   - Select a font to see it with sample text in the Font Preview window.

     The sample text can be the text you selected in the text layer, or text that you enter by clicking the Font Preview window to display the on-screen keyboard.
   - In the Proxies/Titles box, select Proxies to preview fonts. If no proxy appears, click Generate Proxies to generate a font proxy.

     This process may take a while, but once you create the proxies, the settings are retained. Each time you return to the font library, you can toggle between viewing font titles and font proxies by selecting Proxies or Titles.
5. Select the font.
6. Click Load.

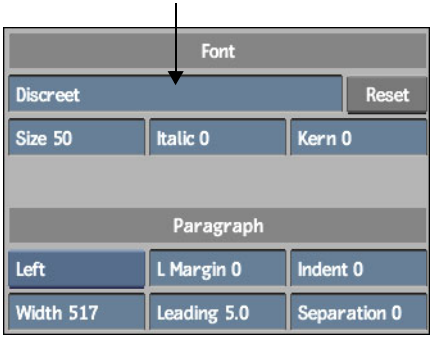
   The Text menu reappears with the name of the new font in the Font field.

## Pasting Text from an External Source

You can copy text from an IRIX shell, a Linux terminal or another application and paste it directly in a text layer.

**To paste text from a shell or terminal to the Text module:**

1. In the Text module, create a layer for the text you want to paste.
2. Click the Font field and select a non-Latin font.




**NOTE:** A non-Latin font must be selected to display the non-Latin characters.

3. In the shell or terminal, copy text including non-Latin text.
4. In the Text module, paste the text in a text layer.

**NOTE:** Non-Latin characters do not appear in the Channel Editor—the generic <CHAR> name appears instead.

## Entering Non-Latin Text

When entering non-Latin text characters:

- On an SGI system, make sure the required IRIX WorldView is installed and that you set the corresponding country, text encoding, and keyboard settings. To set these environment settings, use the *ipanel* application supplied with the IRIX operating system.
- On a Linux system, make sure the required *kinput2*, *canna*, and *Wnn6* packages are installed.

The following example illustrates entering Japanese text in a text layer.

**To enter Japanese text in a text layer (SGI):**

1. Use *ipanel* to change the country, text encoding, and keyboard settings to the required environment.
2. Log out when *ipanel* prompts you to do so.

3. Log in again.

   The new settings are in effect. The Wnn6 Input Method server starts and runs continuously. A small icon appears in the lower-left corner of your screen.



   **NOTE:** For detailed instructions on WorldView, ipanel, and Wnn6, consult your system documentation.

4. Start your Autodesk application.

5. Load a clip in the Text module.

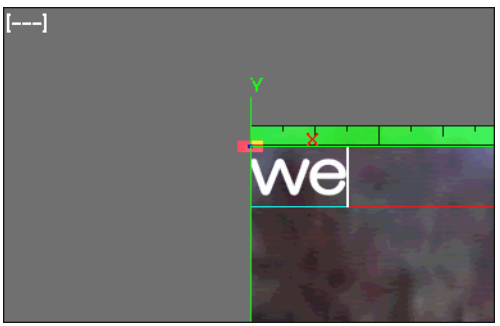
   Notice the message bar that appears at the top of the screen. This indicates you are in Latin input mode.




   a) Message bar

6. Create a layer and click the Font field to select a Japanese font from the file browser. From the Text Mode box, select Edit and then select the layer in the image window.

   When you type text, notice that you are still in Latin input mode.



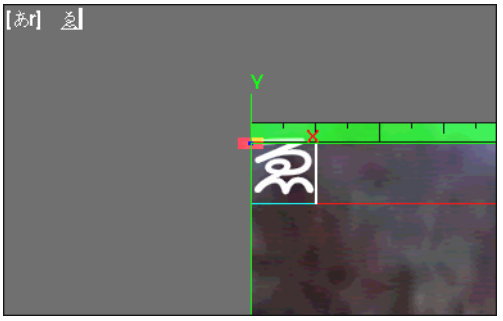

7. Press your Input Method hot key.

The message bar changes to indicate that you are in Japanese text mode.




a) Message bar

8. Type text, as required.
9. Press **ENTER** to accept the characters and add them to the text layer.




10. To revert back to Latin input mode, press the Input Method hot key again.

**To enter Japanese text in a text layer (Linux):**

1. Start the canna daemon by typing **`/etc/init.d/canna start`** in a Linux terminal.
2. Type the following commands in the terminal:
   - **`kinput2 -canna &`**
   - **`setenv XMODIFIERS @im=kinput2`**
   - **`setenv LANG ja_JP.eucJP`**

   **NOTE:** For detailed instructions on kinput, canna, and Wnn6, consult your system documentation.
3. Start your Autodesk application.
4. Load a clip in the Text module.

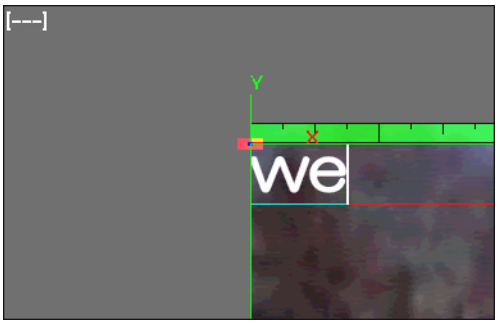
Notice the message bar that appears at the top of the screen. This indicates you are in Latin input mode.




a) Message bar

5. Create a layer and click the Font field to select a Japanese font from the file browser. From the Text Mode box, select Edit and then select the layer in the image window.

   When you type text, notice that you are still in Latin input mode.




6. Press your Input Method hot key.

   The message bar changes to indicate that you are in Japanese text mode.




a) Message bar

7. Type text, as required.

8. Press **ENTER** to accept the characters and add them to the text layer.




9. To revert back to Latin input mode, press the Input Method hot key again.

# 66 Sparks

## Summary


About Sparks ..... 1671
Loading a Sparks Plug-in ..... 1671
Replacing a Sparks Plug-in ..... 1672
Using a Sparks Plug-in ..... 1672
Developing Sparks ..... 1674


## About Sparks

Sparks are software plug-ins created by Autodesk or third-party developers. Load and use Sparks from the Effects menu or in Batch. Because specific procedures for using Sparks are as varied as the Sparks themselves, only general information is provided here.

## Loading a Sparks Plug-in

On the desktop, you can load up to five Sparks at one time. When loading Sparks through Batch, you can load any number of Sparks. See "Spark Node" on page 1194.

**To load a Sparks plug-in on the desktop:**

1. From the Main menu, click Effects.
2. From the Effects menu, click one of the Sparks buttons. An L on the button indicates that you can load a Sparks plug-in.



The file browser appears.

3. Navigate to *usr/discreet/sparks*.

   You can also load Sparks from *usr/discreet/<product home>/sparks*.

4. Select a Sparks plug-in.

   You are returned to the Effects menu and the name of the Sparks plug-in appears on the selected button. The L no longer appears on the button.

5. To exit the file browser without loading a plug-in, click EXIT Sparks Browser.

## Replacing a Sparks Plug-in

If you want to load a new Sparks plug-in but all the Sparks buttons are already in use, you can replace an existing Sparks plug-in with the new one.

**To replace an existing Sparks plug-in with a new one:**

1. From the Main menu, click Effects.
2. Press **ALT** and click the existing Sparks button in the Effects menu.

   The file browser appears.

3. Navigate to */usr/discreet/sparks* or */usr/discreet/<product home>/sparks* and select a Sparks plug-in.

   You are returned to the Effects menu, and the name of the new Sparks plug-in appears on the selected button.

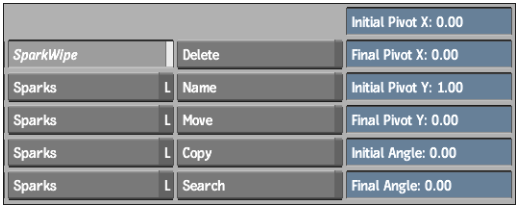
## Using a Sparks Plug-in

A Sparks plug-in functions in the same way as other commands or modules. Some Sparks are designed to be used on the desktop or as a module.

**To use a Sparks plug-in on the desktop:**

1. In the Effects menu, click a loaded Sparks button.

   The Sparks controls, if any, appear.



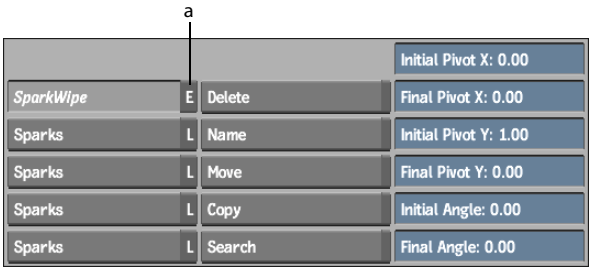

2. Choose the processing modes and enter the parameter values as appropriate for the selected Sparks plug-in. These values are specific to each Sparks plug-in.
3. Select the source clips and the destination reel.

   The processed clip appears on the destination reel.

**To use a Sparks plug-in as a module:**

1. In the Effects menu, click a loaded Sparks button.
2. Select the source clips.

   When there is a module for a Sparks plug-in, an E appears on the button.




a) E on SparkWipe button

3. Click the E on the Sparks button.
4. Select a destination reel.

The Sparks module appears. Use the controls in the Sparks module as you would for other modules.




**NOTE:** An S next to the Sparks button lets you enter the module using the same media from the previous session.

## Developing Sparks

The *Autodesk Sparks API Reference Guide* is available in PDF format. If you are interested in marketing or selling your Sparks, you must apply to the system Sparks program. To request an application, send an e-mail message to *sparks-manager@autodesk.com*.

# Section 11
# Animation and Expressions


Animation 1677

Expressions 1745

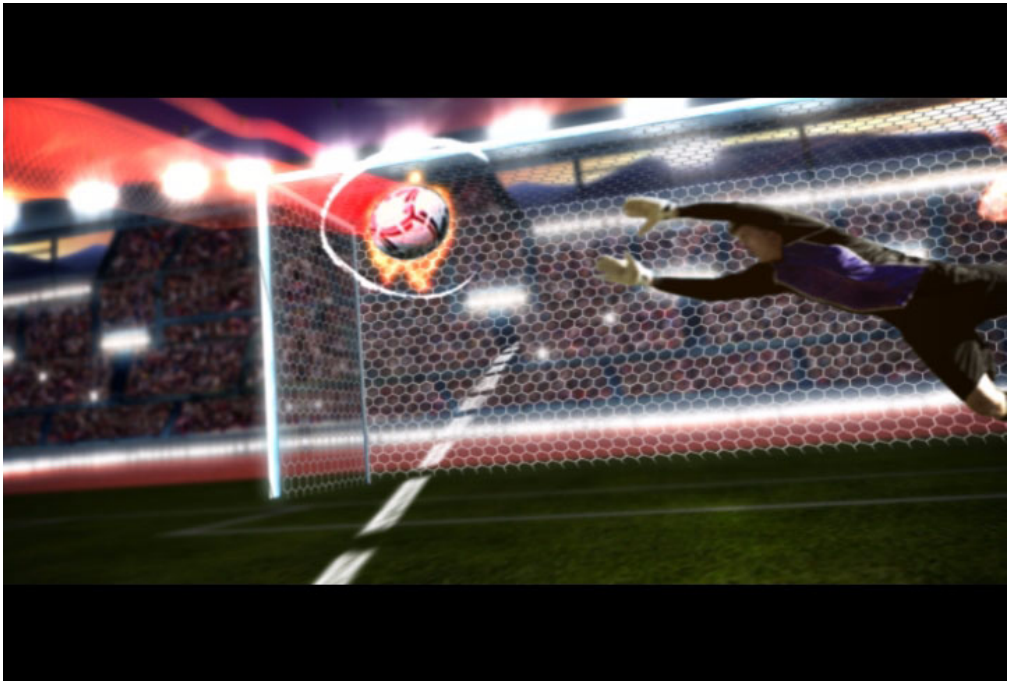


Image courtesy of Organika

# 67 Animation

## Summary


[About Animation](#) ..... 1677
[Accessing the Channel Editor](#) ..... 1678
[Creating Animations](#) ..... 1684
[Displaying Channels](#) ..... 1697
[Editing Keyframes](#) ..... 1711
[Controlling the Speed of Objects](#) ..... 1731
[Creating Animation Sequences Across Nodes in Batch](#) ..... 1737

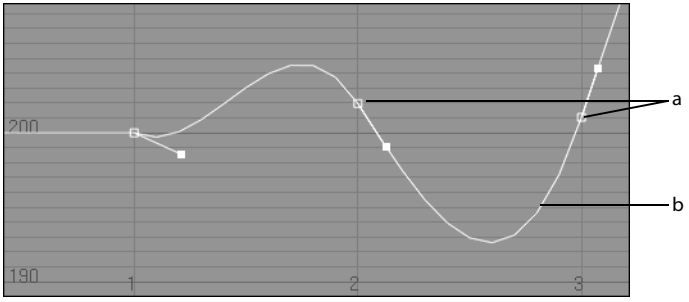

## About Animation

Animation is based on a principle of human vision. If you view a series of related still images in quick succession, you perceive them as continuous motion. Each individual image is referred to as a frame. In Inferno, *animation* refers to a value that changes over time. A value can be anything from the position, rotation, scaling, or transparency of an object, to the gamma, gain, or offset in a colour correction.

A common animation technique uses changes in position and orientation of objects on successive frames to create the illusion of movement. For example, in Action, you can set the position of objects, light sources, and cameras for an animated result.

There are several approaches to creating animations. To animate speed and position independently, use motion path animation. To animate object properties such as transparency and scaling, or material properties such as colour, blending, and textures, set keyframes automatically or manually. Most properties in Inferno can be animated.

Values used to create animations are called *channels*. You set channel values in the Channel Editor. To create an animation, you set a different value for the same channel at two or more frames. After you set a value for a channel at a particular frame, the value at that frame is called a *keyframe*.




a) Keyframes b) Animation curve

Each keyframe has two components: a value for the channel and the frame where the value is set. Keyframes are plotted on an animation curve in the Channel Editor. This curve maps frame numbers on the horizontal axis and channel values on the vertical axis. When you set more than one keyframe, the values between the keyframes are automatically calculated, creating the animation curve.

## Accessing the Channel Editor

You use the Channel Editor to create animations. Almost all Inferno modules link directly to the Channel Editor. Its interface and functionality remain the same across all modules, while the specific animation channels correspond to the module itself as follows:

- Action—Channels include the position, rotation, scaling, surface, and texture of an object. For example, use the Channel Editor to animate the position and colour of a light source.
- Paint—Channels include the shape, scale, and rotation of geometry, as well as brush size.
- Keyer—Channels include matte transparency and position of a garbage mask.
- Colour Corrector—Channels include highlights, midtones, and shadows as well as hue, saturation, and contrast.
- Batch—Channels include all nodes present in the schematic. Through Batch you access the Universal Channel Editor, which allows you to control animation behavior and synchronize the timing of animations across different nodes.

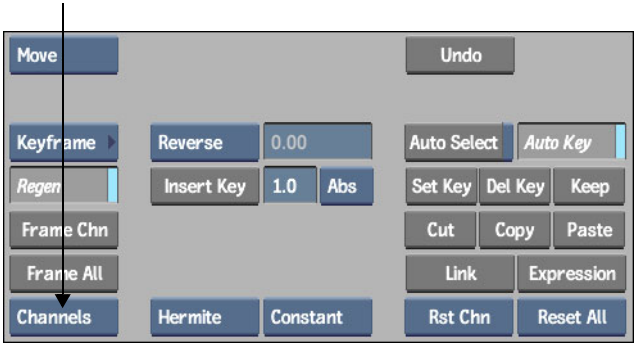
The Channel Editor has three channel views, each of which is used to control and coordinate different aspects of your animation.

**To access the Channel Editor:**

1. Click Animation from the appropriate module.




2. From the Channel view box, select a view.

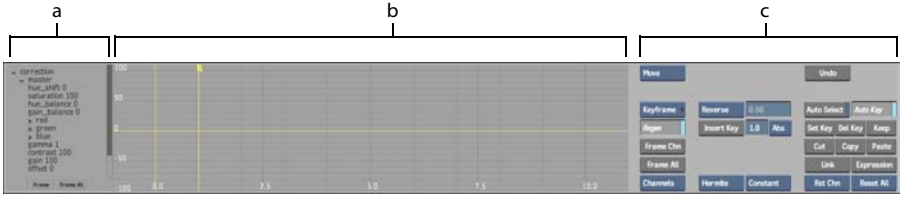



| Select: | To display: |
|---|---|
| Channels | The Animation Curve window. Use the Animation Curve window to edit the animation curve, as well as the timing and values of the individual keyframes and tangents that compose each channel. |
| Tracks | The Track Editor. Use the Track Editor to edit the timing of the overall animation channel, as well as the timing of the individual keyframes that compose each channel. |
| Info | The Information Table. Use the Information Table to view the animation channels of your scene with corresponding values, along with applied expressions which you can work with, in a list. |

These view options are also available from the View box in all modules. When you select Channels, Tracks, or Info from the View box, the image window (or current viewport) displays the selected view.

To view the Channel Editor in the image window, swipe the bar at the left or right side of the menu. Swipe the bar again to view the clip in the image window.

**NOTE:** To change the view of the Channel Editor in Batch, swipe the right side (swiping the left side displays the node bin).

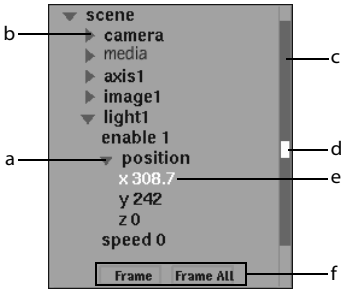



a) Channel hierarchy b) Animation Curve window c) Animation controls

The Channel Editor includes the following components.

**Channel hierarchy —** Organizes the channels of a particular module in a hierarchy of folders. The folders contain channels that are grouped based on the properties they animate.

When the channel hierarchy first appears, only the top-level folders are shown. You can expand these folders to set values for specific channels by clicking the arrow next to the folder name. For example, the Scale folder contains channels for scaling the object on the X and Y plane. Channels are indented and appear below their folders.




a) Expanded Position folder
b) Camera folder
c) Scroll bar
d) Indicates the relative position
e) Value
f) Framing buttons

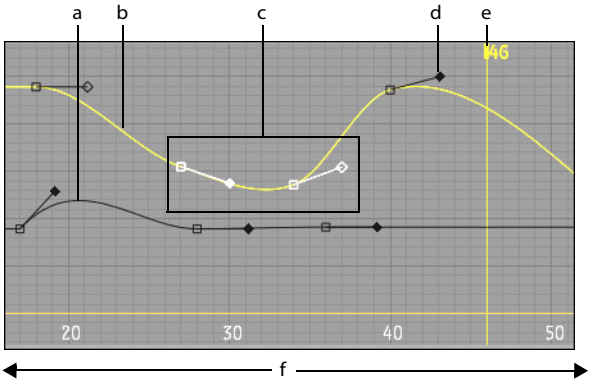
In the channel hierarchy, the value for the current frame is shown beside the channel name.

**Animation controls —** Used to create and modify keyframes, filter the display of channels and keyframes, and create and modify animation expressions. There are common elements to the animation controls, as well as specific menus depending on what is selected in the Animation Controls box. See:

• "Editing Keyframes" on page 1711
• "Displaying Channels" on page 1697
• Chapter 68, "Expressions," on page 1745

**Animation Curve window —** Plots keyframes on a curve and indicates the current keyframe position when you select the channel name. Selecting a complete channel highlights its curve and its name in the channel hierarchy in white. When you select a folder, the animation curves for all channels in the folder are highlighted. Partially selecting a channel (that is, not all keyframes are selected), highlights its curve and its name in the channel hierarchy in yellow. Unselected channels and keyframes are highlighted in black.

Keyframes turn white when selected and black when unselected. You can select keyframes from different channels to manipulate them.




a) Unselected channel
b) Partially selected channel
c) Selected keyframes
d) Tangent handle
e) Current frame
f) Frame number

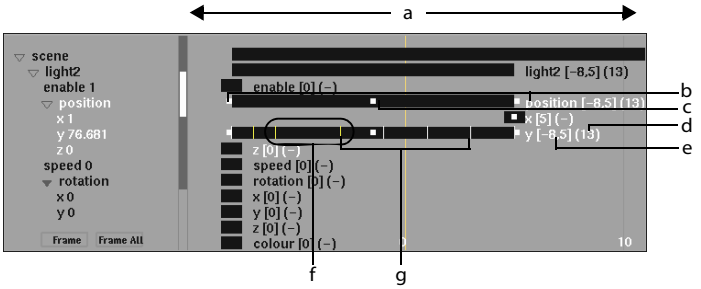
The frame number in the animation is mapped along the horizontal axis, ranging from 0 at the origin to the total number of frames (shown in the Total Frames field) at the right. The vertical bar indicates the frame currently in the image window.

The channel value is mapped on the vertical axis, increasing upward and decreasing downward. The range depends on the portion of the curve being framed.

When you set a value for a channel at a particular frame, it becomes a keyframe in the animation. Keyframes on an animation curve with Hermite or Natural interpolation display tangents with which you can control the slope of the curve. See "Setting Interpolation" on page 1692.

**Track Editor —** Displays keyframes along a horizontal bar and indicates the current keyframe position when you select a channel. You can change the timing for keyframes or set new keyframes. However, you cannot change a keyframe's value or its tangency. For example, if a keyframe indicates a particular X position value for a light in Action, you can use the Track Editor to change the time at which the light will be located at this X value, but you must use the

Animation Curve window, the channel hierarchy values, or the menu of the module, to change the X value itself.




a) Track duration
b) Left/right handles
c) Middle handle
d) Number of frames in track
e) First and last frames in track
f) Selected keyframes
g) Keyframes

The frame number in the animation is mapped along the horizontal axis, ranging from 0 at the origin to the total number of frames (shown in the Total Frames field) at the right. The vertical bar indicates the frame currently in the image window.

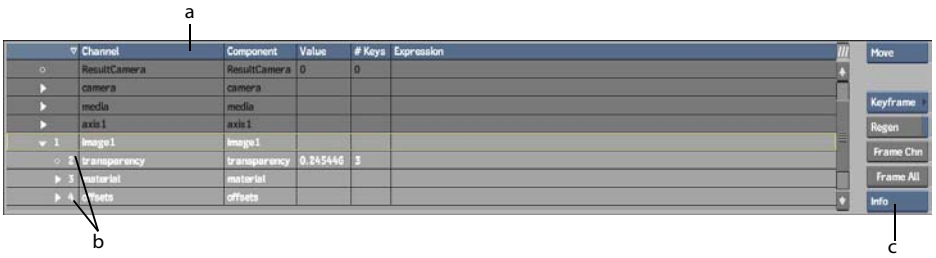
The position and length of a track is determined by the first and last keyframes for the channel it represents. The track extends from the frame number of the first keyframe to the frame number of the last keyframe. The frame numbers for the first and last keyframes appear to the right of the track and are shown in square brackets [1, 32], and the total number of frames is shown in parentheses (32). If a channel contains no keyframes, the number zero appears in square brackets [0] and a dash appears in parentheses (-) beside the track.

Selecting a channel also highlights its track. When you select a folder, the animation tracks for all channels in the folder are highlighted. Keyframes appear as white vertical lines intersecting the track, and turn yellow when selected.

When you select a track, three handles appear as white squares on the track. You use the middle handle to translate the track in time, and the left and right handles to scale the overall duration of the track.

**Information Table —** Displays a table of channels present in the scene, sorted by channel value, keyframe, and expression. Viewing channels in a tabular format makes it easy to navigate the channel hierarchy and locate keyframe information. See "Viewing Channels in a Table" on page 1697.

In the Information Table, you can also see and work with expressions applied to tracks. See "Working with Expressions in the Channel Editor" on page 1748.




a) Channel column heading b) Selection order c) Channel View box

## Accessing Channel Views from Viewports

Any of the Channel Editor's views can also be displayed in a viewport.

In a multiple viewport setup, you can display multiple channel views simultaneously. Multiple viewports are available in the Colour Corrector, Action, Resize, the Modular Keyer, Distort, and Batch. See "Displaying Multiple Views" on page 125.

For example, in a 3-Up view, you can display your clip in one viewport, the Animation Curve window in another viewport, and the Track Editor in the third. This way, you can perform functions unique to a channel view, such as adjusting tangents in the Animation Curve window, while coordinating channels in time in the Track Editor, without having to constantly switch channel views.

**To display channel views in a viewport:**

1. Select a viewport.

   The selected viewport's border turns yellow.

2. Do one of the following:

   • From the View box, select a channel view.




   • Press **F5** to cycle through channel views.

   **NOTE:** Your edits in one animation view are immediately reflected in all channel views that are displayed.

## Creating Animations

You can create many forms of animation in Inferno. For instance, your animation can be as simple as a layer gradually floating across the screen or slowly fading out. In contrast, you can create a cartoon animation in Paint, then composite it as media in Action so that it uses motion paths and camera changes to add to the sense of movement.

Assess the composite and determine what layers and objects need to be animated for the result you want to achieve. If you are animating position and speed, determine whether you want the animation to follow a motion path. See "Creating a Motion Path" on page 1731.

Keyframe animation, in its simplest form, involves selecting something in a clip such as a layer or 3D object, setting its properties at one frame, moving to another frame, and changing these properties. The values between the keyframes are determined automatically using interpolation. The values before the first and after the last keyframes are determined automatically using extrapolation. Interpolation determines the rhythm of the animation between keyframes, while extrapolation determines the rhythm before and after the animation begins and ends. You can set the default interpolation and extrapolation used when you animate channels. See "Setting Interpolation" on page 1692 and "Setting Extrapolation" on page 1695.

You can set keyframes automatically when you enter values for a channel in the Channel Editor, or you can set keyframes manually. Typically, it is easier and more efficient to set keyframes automatically, particularly when you position an axis or an object in the scene or when you want an effect that changes frequently over time. After setting several keyframes automatically, adjust some keyframes manually for a more precise effect.

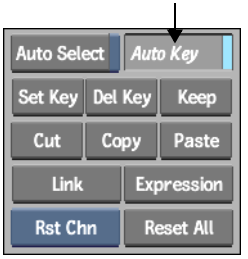
Alternatively, you can use a more advanced technique by setting an object's position based on another's animated property setting using an expression. See Chapter 68, "Expressions," on page 1745.

## Setting Keyframes Automatically

The following procedure illustrates the animation workflow by describing how to set keyframes automatically for the saturation channel in the Colour Corrector. Subsequent procedures illustrate how to create animations in Paint and Action, respectively.

**To animate saturation in the Colour Corrector:**

1. In the Colour Corrector menu, enable Auto Key.




   When Auto Key is enabled, a keyframe is set automatically each time you change a value at any frame.

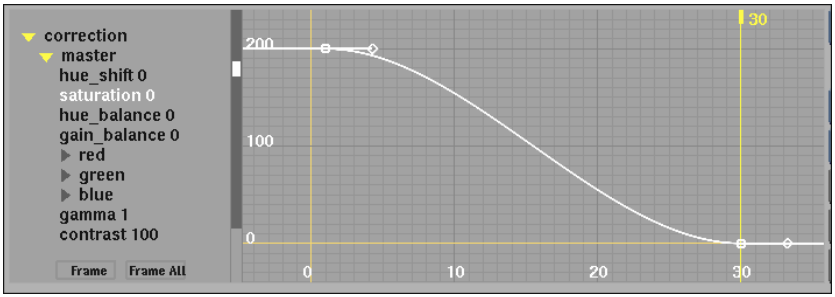
2. In the timebar, position the clip at the first frame.
3. In the channel hierarchy, click ▶ beside the Master folder.

   **HINT:** Press **ALT** and click to expand the folder and all subfolders. When several folders are expanded at once, it can be hard to match animation curves with their corresponding channel in the channel hierarchy. Collapse folders you are not using to isolate the channel you want to edit by clicking ▼. See "Displaying Channels" on page 1697.

4. Select the saturation channel and double-click the value.
5. Enter 200.
6. In the timebar, position the clip at frame 30.

7. In the Channel Editor, double-click saturation and enter 0.

   The second keyframe is set. The channel name and curve are highlighted.




   You have created an animation that reduces the saturation over 30 frames.

8. In the Animation controls, click Frame Chn.

   The Frame Channel button adjusts the zoom factor in the Animation Curve window so that the selected curve is displayed completely. In this way, you can see the full shape of the curve from the first keyframe to the last keyframe.

9. Preview the result by clicking Process.

10. Modify values, animation curves, and interpolation to refine the animation until you are satisfied with the result. See "Editing Keyframes" on page 1711 and "Setting Interpolation" on page 1692.

11. If you are animating several channels in the Colour Corrector, you can adjust the timing of the animations. See "Controlling the Speed of Objects" on page 1731.

12. If you intend to create keying and compositing animations, save the current setup in the Colour Corrector and reload it later in Batch.

    In Batch, use the Universal Channel Editor to synchronize animations among Colour Corrector, Keyer, Action, and other nodes. See "Synchronizing Animations" on page 1738.

**To animate the size and colour of a brush stroke in Paint:**

1. Click Paint, and then click AutoPaint.

   The AutoPaint menu appears.




a) AutoPaint Mode box
b) Record button
c) AutoPaint button
d) Brush controls

2. Set the following options:

   • From the AutoPaint Mode box, select User. See "Using AutoPaint" on page 2107.

   • From the Brush controls, set brush attributes. See "Brush Attributes" on page 2082.

3. Enable Record.

   The Record button records the brush strokes. See "Recording Brush Strokes" on page 2111.

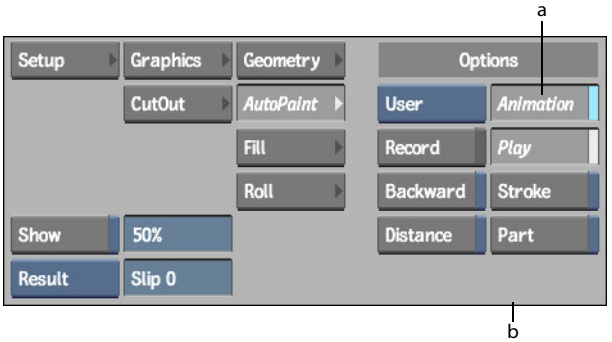
4. Create brush strokes by painting on the clip.

   Once you are finished recording the brush strokes, you are ready to animate the brush and brush stroke attributes.

5. Click below the timebar to stop recording.

   Record is disabled and you are in Play mode.

6. Enable Animation.

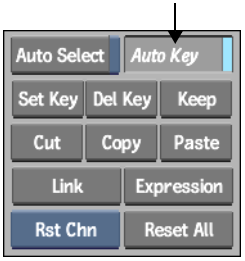



a) Animation button
b) Swipe bar

7. Swipe the bar at the bottom of the Paint menu to display the Channel Editor.
8. In the animation menu, make sure that Auto Key is enabled.
9. Move the positioner to the first frame.
10. In the channel hierarchy, open the Brush folder and set the following channel values:
    - Set the Size channel to 1.
    - Set the Colour g (green) channel to 12.
11. Move the positioner to frame 7 and set the following channel values:
    - Set the Size channel to 50.
    - Set the Colour g (green) channel to 98.
12. Move the positioner to frame 11 and set the following channel values:
    - Set the Size channel to 66.
    - Set the Colour g (green) channel to 100.
    - Set the Colour b (blue) channel to 48.
13. Move the positioner to frame 30 and set the following channel values:
    - Set the Size channel to 118.
    - Set the Colour g (green) channel to 17.
14. Click Process and then play the clip to view the result of the animated brush stroke.

**To animate the transparency of media in Action:**

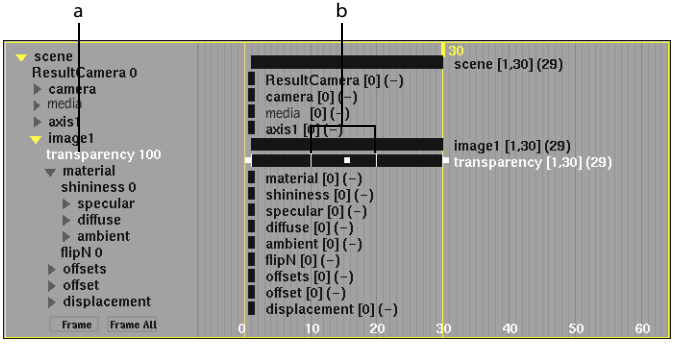
1. In Action, load a front, back, and matte clip.
2. Add a surface for the media.
3. In the Action menu, enable Auto Key.




When Auto Key is enabled, a keyframe is set automatically each time you change a value at any frame.

4. Move the positioner to frame 1.
5. Click Object to display the Image menu.
6. Enter 0.0% in the Transparency field.
7. Move the positioner to frame 10 and set the transparency to 16%.
8. Move the positioner to frame 20 and set the transparency to 40%.
9. Move the positioner to frame 30 and set the transparency to 100%.
10. Click Animation and open the image *x* folder, where *x* is an integer representing the image.
11. Select the transparency channel.

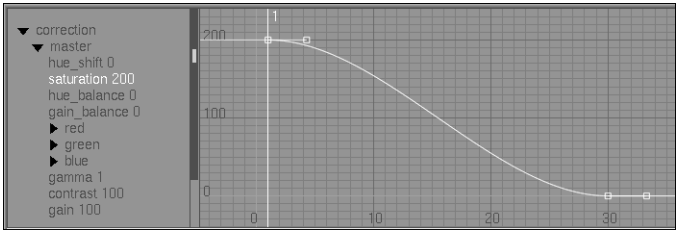
    Keyframe indicators appear as blue bars in the timebar.
12. Click Process and then play the clip to view the result of the animated media transparency.
13. If necessary, edit the timing of the keyframes in the Track Editor to make sure all of the different animations occur in proper sync. In a viewport, press **F5** until the Track Editor appears, or select Tracks from the Channel View box.




a) Selected Channel b) Keyframes can be dragged in time

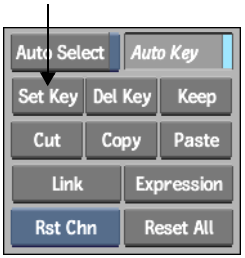
## Setting Keyframes Manually

Set keyframes manually when you want to experiment with animated behaviour, especially for precision animation. Setting keyframes manually using the Set Key button allows for more control than the Auto Key method, since it gives you the chance to try out ideas and discard them quickly without having to undo work. In this way, you only set the keyframes when you are satisfied with the result.



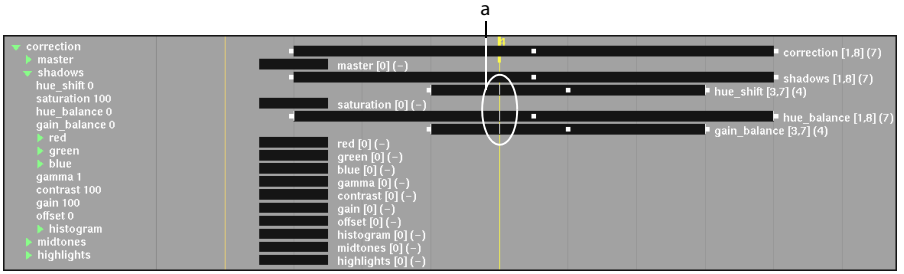

**To set keyframes manually using the Set Key button:**

1. Disable Auto Key.
2. Drag the positioner to the frame where you want to set the keyframe.
3. In the Channel Editor, select one or more channels.
4. Click Set Key.




The current values for the selected channels are set in the current frame.

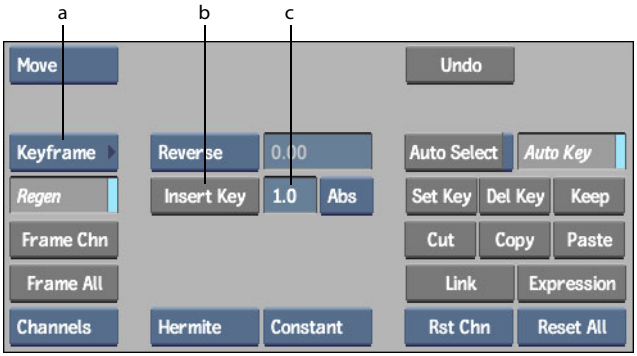
**HINT:** It can be useful to set keys across multiple channels using the Track Editor since this view focuses on channels, and their composing keyframes, in time.




a) Keyframes set for all selected tracks coinciding with positioner

## Inserting Keyframes

Use the Insert Key button and Duration field to insert keyframes with ripple. Ripple occurs when frames are added or removed, thereby increasing or decreasing the length of the animation curve. You can also insert keyframes at the end of an animation curve.



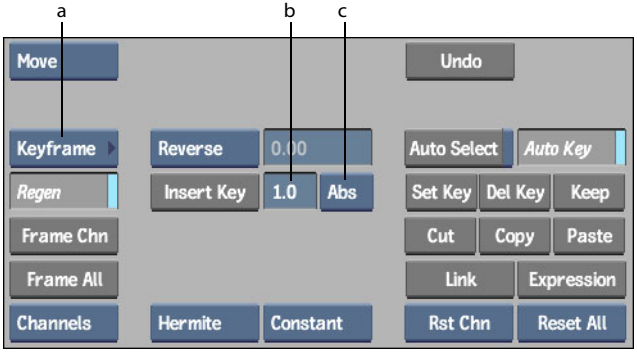

a) Animation Controls box b) Insert Key button c) Duration field

**To set keyframes using the Insert Key button and Duration field:**

1. Select the animation curve that you want to affect.
2. Move to the frame where you want to insert a keyframe.
3. From the Animation Controls box, select Keyframe.
4. Click Insert Key. The Insert Key button behaves differently depending on the current frame:
   - If the current frame is the last keyframe, a new keyframe is created <*duration*> number of frames after the last keyframe (*duration* is the value in the Duration field). The current frame advances to the new keyframe.
   - If the current frame is a keyframe other than the last keyframe, a new keyframe is created <*duration*> number of frames after the present keyframe (*duration* is the value in the Duration field). Other keyframes are moved by the same duration causing a ripple effect.
   - If the current frame is between keyframes, Insert acts the same as the Set button: a new keyframe is created and the duration is unchanged.

## Changing the Duration between Keyframes

Use the Duration field to change the duration between two or more keyframes. The Abs/Rel box determines whether the value in the Duration field is absolute or relative to the present keyframe value.




a) Animation Controls box b) Duration field c) Abs/Rel box

**To change the duration between keyframes:**

1. Select the animation curve and keyframes whose duration you want to change.
2. From the Animation Controls box, select Keyframe.
3. Select how the new duration will be applied using the Abs/Rel box.

| Select: | To: |
|---|---|
| Abs | Force the duration between keyframes to the new duration value. |
| Rel | Apply the new duration value relative to the present value. |

4. Enter the new duration value in the Duration field.

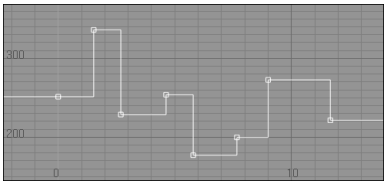
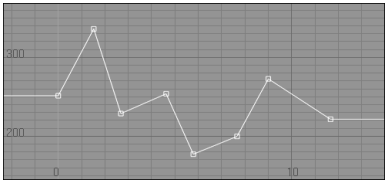
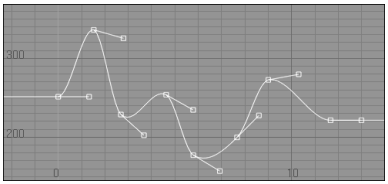
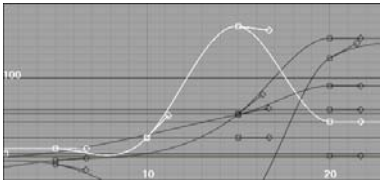
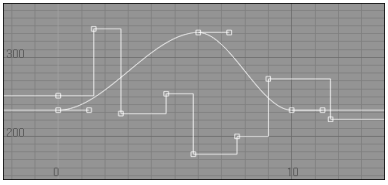
   The distance between keyframes is changed immediately.

   **NOTE:** When positioned on the last keyframe, a value entered into the Duration field has no immediate effect, but the value can be used to insert a new keyframe by clicking Insert Key.

## Setting Interpolation

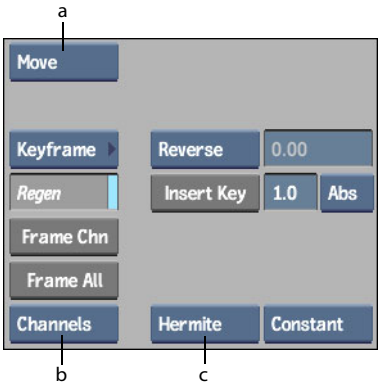
Interpolation defines the shape of an animation curve between keyframes. You set the interpolation mode to determine the smoothness of the transitions for an entire curve or between keyframes. The smoother the transition between each keyframe, the less jitter in your result.

The following table describes the interpolation modes and illustrates the resulting curves. You can set the default interpolation mode used when creating animations in the Preferences menu. The default interpolation is initially set to Hermite.

| Interpolation Mode | Resulting Curve |
|---|---|
| Constant—Produces a square curve. The value of one keyframe is held constant until the next keyframe. |  |
| Linear—Joins keyframes using straight lines. Linear interpolation may result in abrupt movement in the animation. |  |
| Hermite—Produces a smooth curve with a smooth transition between keyframes. Each keyframe on the animation curve has an associated tangent handle. You can change the shape of the animation curve by dragging the tangent handle. When you move a tangent handle, it changes to a solid square. |  |
| Natural—Produces a smoother, more continuous curve than Hermite. This animation curve has natural cubic splines, similar to Hermite curves, but the tangents of the spline adjust themselves automatically to match the first and second derivatives at each keyframe. This results in a very smooth curve. Each tangent is re-evaluated when you move a point on the curve. |  |
| Mixed—You cannot select Mixed. This option is shown automatically when you select two or more channels that have different interpolation modes, or when an animation curve contains different interpolation modes between keyframes. |  |

**To change the interpolation for an entire curve:**

1. From the Channel View box, select Channels.




a) Edit Mode box b) Channel View box c) Interpolation box

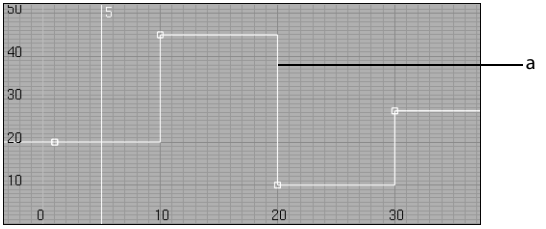
2. From the Interpolation box, select an interpolation mode.

   As soon as you select the interpolation, it is applied to the selected curve.

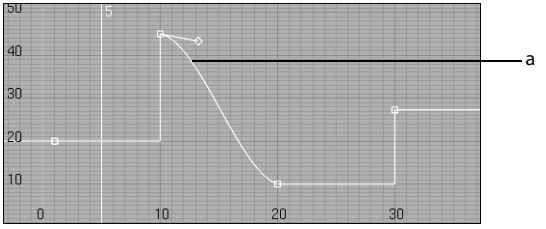
**To change the interpolation mode between keyframes:**

1. Select the first keyframe of a sequential group of two keyframes in the animation curve that you want to change.
2. From the Interpolation box, select an interpolation mode.

The interpolation changes between the selected keyframe and the next keyframes. For example, the following figure shows the results of changing a keyframe's interpolation from Constant to Hermite in an animation curve that uses Constant interpolation.




a) The original animation curve using Constant interpolation




a) The same curve after changing the second keyframe to Hermite interpolation

**To change the interpolation mode for a group of keyframes:**

1. Press **CTRL** and select the keyframes for which you want to change the interpolation.

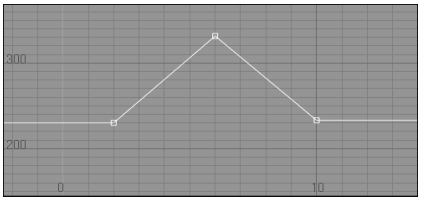
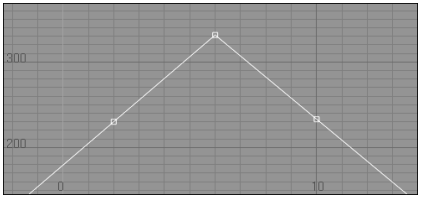
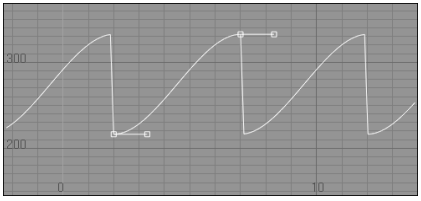
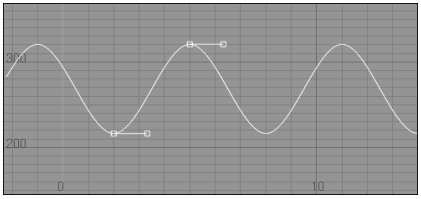
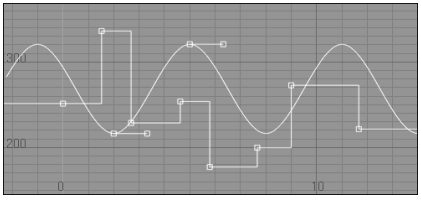
   **HINT:** While pressing **CTRL**, you can also draw a selection box around the group of keyframes you want to select.

2. From the Interpolation box, select an interpolation mode.

   The selected interpolation is applied to the keyframes.

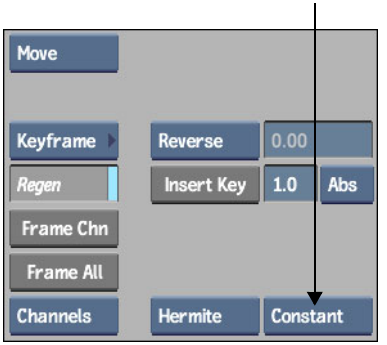
## Setting Extrapolation

Extrapolation defines the shape of an animation curve before the first keyframe and after the last keyframe of the curve. The following table describes the extrapolation modes and illustrates the resulting curves. You can set the default extrapolation mode used when creating animations in the Preferences menu. The default extrapolation is initially set to Constant.

| Extrapolation Mode | Resulting Curve |
| --- | --- |
| Constant—Applies the channel value in the first keyframe to all frames before the first keyframe. The value of the last keyframe is applied to all frames after the last keyframe. |  |
| Linear—Continues the curve in a linear fashion before the first keyframe and after the last keyframe. |  |
| Cycle—Creates cycles in the curve. The period of each cycle is determined by the first and last keyframe. |  |
| Reverse and Cycle—Repeats, reverses, then cycles the curve. |  |
| Mixed—You cannot select Mixed. This option is shown automatically when you select two or more channels that have different extrapolations. |  |

**To change the extrapolation:**

1. Select the animation curve.
2. From the Extrapolation box, select an extrapolation mode.




The extrapolation is applied to the selected curve.

# Displaying Channels

You can set display options in the Channel Editor to show specific information and hide other information. Displaying information can be as simple as expanding and collapsing folders in the channel hierarchy or as detailed as filtering to show only animated channels. All of the Channel Editor's filter settings for a module can be saved and loaded back into the module on the desktop, or for the same module accessed through Batch.

Additionally, you can pan and zoom the Channel Editor to focus on a particular section of the Animation Curve window or the Track Editor.

## Viewing Channels in a Table

Viewing the Channel Editor in a tabular format makes it easy to navigate the channel hierarchy and locate keyframe information. The tabular information can be sorted by channel value, keyframe, and expression.

**To view or browse data in a tabular format:**

1. Click Animation to display the Channel Editor.
2. From the Channel View box, select Info.

   The Channel Editor displays the Information Table view.

3. Click one of the following:

   • The arrow next to a folder to expand it to view the channels or other folders it contains. Click the arrow again to collapse the folder.

   **NOTE:** Scene channels at the top level of the hierarchy cannot be collapsed.

   • The Hierarchy View button  to better view the channel hierarchy.

   • A channel or folder name to select it. If you select a folder, all the channels and other folders it contains are selected. **CTRL**-click it again to unselect it.

   • A column heading to sort by channel, value, number of keys, or expressions, in ascending or descending order.

   **HINT:** When using cascading expressions, the order in which channels are selected is important. To display the selection order, hold **CTRL** and select channels in the Info channel view. When you select a parent entry, all child entries are numbered sequentially after the parent entry. See "Cascading Expressions" on page 1751.

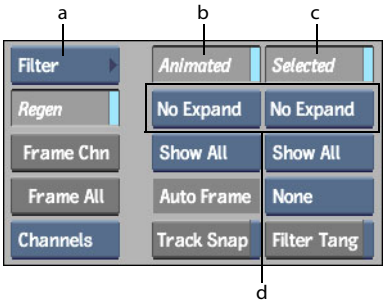
## Expanding and Collapsing Channels

As you create animations, the Channel Editor can become difficult to navigate when many folders in the channel hierarchy are expanded. For easy viewing, expand only the channels of interest, such as channels that are animated, and collapse the others.

### To expand and collapse channels:

1. From the Animation Controls box, select Filter.

   The Filter controls appear.




a) Animation Controls box
b) Animated button
c) Selected button
d) Expansion boxes

2. Enable Animated, Selected, or both, depending on the channels you want to select.

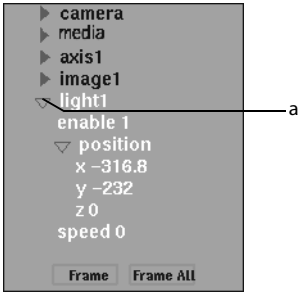
   **HINT:** Press the comma key (,) to enable or disable the Animated button. Press the period key (.) to enable or disable the Selected button.

3. From the corresponding Expansion box, select one of the following options.

| Select: | To: |
|---|---|
| Exp & Col | Expand animated or selected channels and collapse all others. |
| Expand Only | Expand animated and selected channels. All previously expanded channels remain selected. |
| No Expand | Not expand animated or selected channels. |

   The channels are expanded/collapsed according to your selection.

   The expand/collapse states of folders are persistent per module as well as for Batch, for the current session. You can also save and load filter preferences, which have an effect on whether folders are collapsed or expanded. See "Saving and Loading Filter Preferences" on page 1701.




a) This folder cannot be collapsed until the Expand/Collapse options are changed

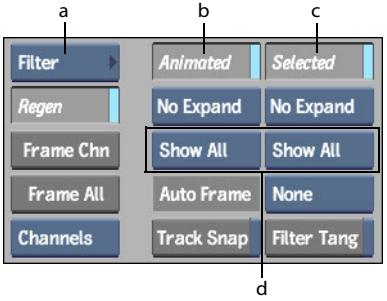
## Showing and Hiding Channels

In the Channel Editor, you can display all channels simultaneously or only the channels you are currently working with. You have the same control over the display of channels regardless of the channel view you are using in the Channel Editor.

**To show or hide particular channels:**

1. From the Animation Controls box, select Filter.

   The Filter controls appear.




a) Animation Controls box
b) Animated button
c) Selected button
d) Show/Hide boxes

2. Enable Animated, Selected, or both, depending on the channels you want to select.
3. From the corresponding Show/Hide box, select one of the following options.

| Select: | To: |
|---|---|
| Hide All | Show only the animated or selected properties, for example, the X and Y values of an axis. All other properties in the same parent folder are hidden. All other folders are also hidden. |
| Hide Group | Show only the animated or selected channel, its parent folder, and all channels in the same group, where a group includes all folders in the same parent folder. All other parent folders and groups are hidden.<br>**NOTE:** If multiple channels are animated or selected, all corresponding parent folders and groups are shown. |
| Show All | Show all animated or selected channels. |

## Showing Specific Channel Tangents

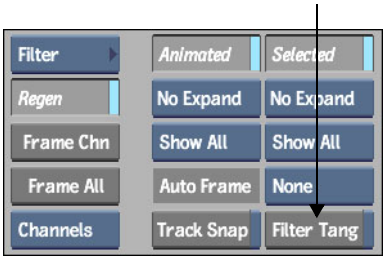
You can display the tangents of only the selected channels. This can be useful if the Channel Editor is cluttered and you want to concentrate only on a subset of channels to edit.

**NOTE:** Tangents are only displayed in the Animation Curve window.

**To show only the tangents of selected channels:**

1. If necessary, switch to the Animation Curve window by selecting Channels in the Channel View box, or by cycling to it by pressing **F5**.
2. Select one or more channels.

3. From the Animation Controls box, select Filter.
4. Enable Filter Tang.



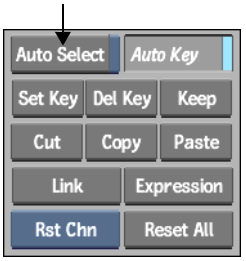

Only the tangent handles of selected channels are displayed. The tangent handles of unselected channels are hidden.

## Selecting Channels Automatically

After you alter a numeric field, the corresponding channel can be selected automatically in the Channel Editor.

**To select channels automatically:**

1. Enable Auto Select.




2. Change a numeric field such as the X rotation of an axis in Action.

   The corresponding channel is selected in the Channel Editor.

   **NOTE:** The channel corresponding to the most recently used numeric field remains highlighted in the Channel Editor until another selection is made.

## Saving and Loading Filter Preferences

You can save all of the filter preferences in the Filter menu. For example, you can save the filter settings you select when accessing the Channel Editor from the Keyer, then load these back into any other module on the desktop. The Channel Editor is then filtered accordingly. You can only

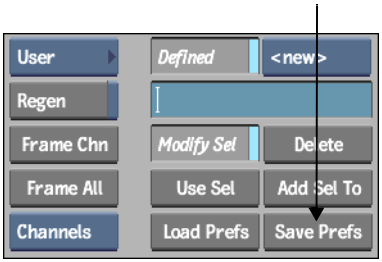
have one set of preferences, per user, for the desktop, and another for Batch. The saved preferences are persistent for the user when you restart the application.

**To save filter preferences:**

1. From the Animation Controls box, select User.




2. Adjust the filter settings according to what you want to save.
3. Click Save Prefs.

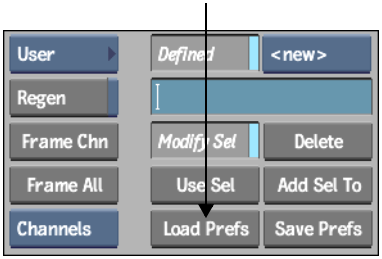



The filter settings are saved for the current user, as filter preferences for all the modules on the desktop, or for Batch, depending on from where you accessed the Channel Editor.

**To load filter preferences:**

1. Enter a module on the desktop, or in Batch, depending on where you saved the animation filter preferences.
2. From the Animation Controls box, select User.

3. Click Load Prefs.




The filter settings are loaded, and the Channel Editor is filtered accordingly.

**NOTE:** Saved filter preferences are also loaded whenever animation parameters are reset.

## Framing Channels

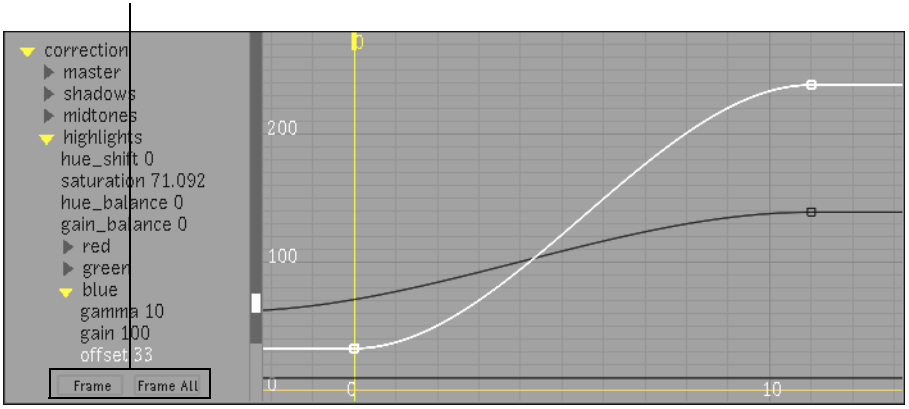
You can frame selected channels in the Animation Curve window or the Track Editor so that they completely appear in the channel view, from the first keyframe to the last keyframe. When framing a channel with an expression applied to it, the channel is framed from the minimum to the maximum frames in the sequence.

In the Animation Curve window, framing channels brings the full shape of the animation curves into view, including all curve peaks and troughs. In this channel view, you can also frame smaller regions of animation curves by first selecting individual keyframes.

In the Track Editor, framing channels brings the total duration of the tracks in view.

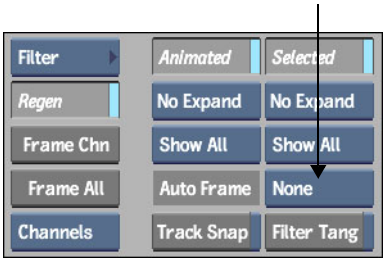
You can also automatically frame particular channels according to criteria you set in the Filter menu. For example, you can set all animated channels to be automatically framed.

Framing controls are available from the Animation menu, and from the channel hierarchy.



**To frame channels:**

1. From the Animation Controls box, select Filter.
2. From the Auto Frame box, select None.




3. Do one of the following:

   • On the channel hierarchy, click one of the following buttons.

| Click: | To frame: |
|---|---|
| Frame | Selected channels. |
| Frame All | Animation curves for all expanded channels. |

   • From the Animation menu, select one of the following options.

| Select: | To frame: |
|---|---|
| Frame Chn | Selected channels. |
| Frame All | Animation curves for all expanded channels. |

   **NOTE:** The Frame Chn and Frame All buttons are only available when None is selected in the Auto Frame box. Press the forward slash key (/) to toggle Auto Frame between None and the last selected option (All, Animated, or Selected).

4. Press **CTRL** and click Frame Chn in the Animation menu or Frame on the channel hierarchy to frame the selected channel and scroll the corresponding folder to the top of the channel hierarchy.

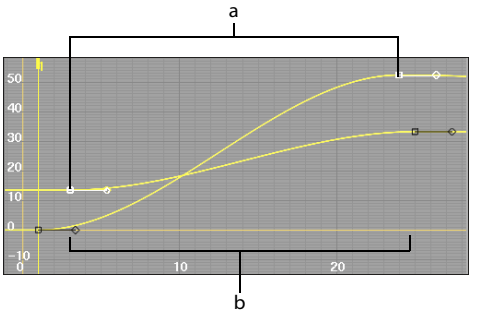
   **HINT:** You can press **SHIFT+TAB** to simultaneously frame the selected channels as well as expand them in the channel hierarchy.

**To frame regions of channels:**

1. From the Animation Controls box, select Filter or Keyframe.
2. From the Auto Frame box, select None.
3. Using the Animation Curve window, select keyframes from one or more channels.

4. Click Frame Chn in the Animation menu or Frame on the channel hierarchy.

   Regions of the animation curves from which you selected keyframes are framed in the Animation Curve window.



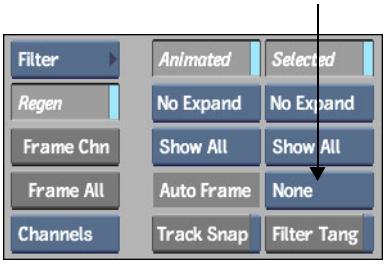

a) Selected keyframes from different channels

b) Framed regions of channels based on selection

**HINT:** You can press **SHIFT+TAB** to simultaneously frame the selected keyframes as well as expand the channels they belong to in the channel hierarchy.

**To have channels automatically framed:**

1. From the Animation Controls box, select Filter.
2. Select one of the following options from the Auto Frame box.




| Select: | To frame: |
|---|---|
| All | All channels. |
| Animated | All animated channels. |
| Selected | All selected channels. |
| None | No channels. This option enables the Frame Chn and Frame All buttons in the Animation controls. |

The corresponding channels are automatically framed.

**HINT:** Press the forward slash key (/) to toggle Autoframe between None and the last selected option (All, Animated, or Selected).

## Defining a Selection Set

You determine the filter to apply to the Channel Editor by creating a selection set. A selection set includes all the channels, folders, and folder elements that you want to display as part of a set. By defining a selection set, you can select to show only certain channels, folders, and folder elements and to hide all the others. You can navigate the Channel Editor more easily and isolate groups of channels that you are animating. Define selection sets with the User controls by choosing the channels to appear in the selection set.

You can base the content of your selection set on your current selection. Examples of your current selection include channels and folders selected in the Channel Editor, or nodes selected in the schematic. You can add selections to your selection sets and refine selection sets.

Selection sets are applicable to all channel views in the same way.

Start by making your selection and then naming and creating a selection set. Selection sets are saved with setups.

**To make your selection:**

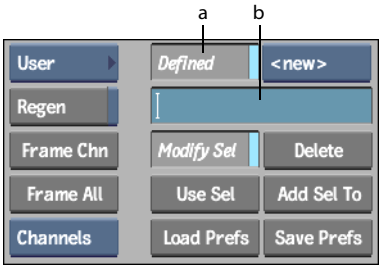
➤ There are several methods for making your selection. For example:

| In: | To make a selection: |
|---|---|
| The schematic | Click an individual node or hold **CTRL** and drag a box around a group of adjacent nodes. |
| The Channel Editor | Click a channel or folder in any of the channel views. If a parent folder is selected, all children are selected also. |

**To name and create a selection set:**

1. From the Animation Controls box, select User.

   The User controls appear.



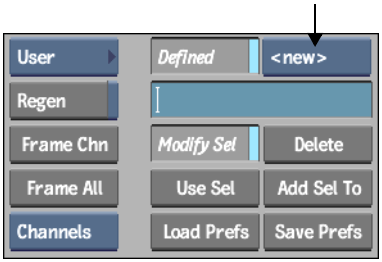

a) Defined button b) Selection Set Name field

2. Enable Defined.
3. Type a name in the Selection Set Name field and press **ENTER**.

   The selection set is named and created.

**To switch between selection sets:**

1. From the Animation Controls box, select User.
2. In the User controls, select a different selection set from the Selection Set box.




3. If the selection set is not visible in the channel hierarchy, drag in the channel hierarchy until the selection set becomes visible.

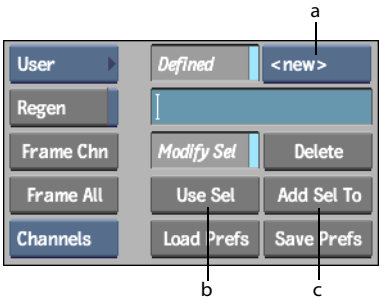
   **HINT:** If you still have difficulty viewing a selection set, select Keyframe from the Animation Controls box, then **CTRL**-click Frame Chn. The top of your selection set is aligned with the top of the Channel Editor.

## Basing Your Selection Set on Your Current Selection

You can either replace or add to an existing set with the current selection. This is useful when working on a group of nodes in the schematic. After selecting nodes in the schematic, you can

choose to display them in the Channel Editor. If required, display further channels based on successive selections in the schematic.

Use the Selection Set box to choose your selection set.




a) Selection Set box b) Use Sel button c) Add Sel To button

**To replace an existing selection set with your current selection:**

1. Select a selection set from the Selection Set box.
2. Make your selection.

   **NOTE:** Step 2 can be completed before step 1.

3. Click Use Sel.

   The current selection is displayed in the Channel Editor and this selection is saved as the current set. All other channels and folders are hidden.

**To add your current selection to a selection set:**

1. Select a selection set from the Selection Set box.
2. Make your selection.

   **NOTE:** Step 2 can be completed before step 1.

3. Click Add Sel To.

   The current selection is added to the current selection set. The newly selected channels are displayed in the Channel Editor and saved as part of the current selection set.

### Refining Selection Sets in the Channel Editor

Refine your selection set using the Modify Sel. button. This method of defining the contents of a selection set is particularly useful in a module without a schematic, such as the Colour Corrector.

**To modify a selection set from the Channel Editor:**

1. Select a selection set from the Selection Set box.
2. Enable Modify Sel.

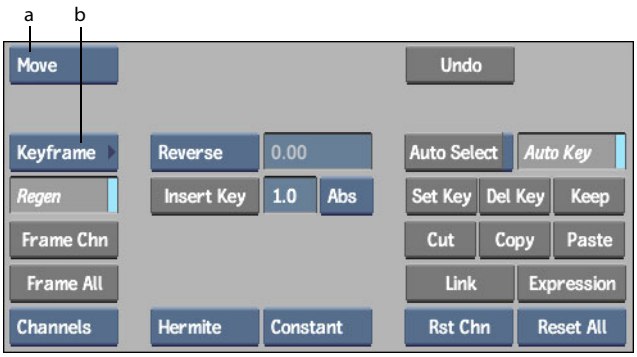
   All channels are shown in the Channel Editor and are either green or red. Green channels are included in the current selection set and red ones are excluded from the set.
3. Click channels to include in or exclude from the current selection set. Click a channel again to change its colour.
4. Disable Modify Sel.

   The selections made in the Channel Editor are displayed and are also saved as part of the current selection set. All other channels and folders are hidden.

   **HINT:** To display all folders and channels again, disable Defined.

## Panning and Zooming Channels

You can pan and zoom in the Animation Curve window and Track Editor as you view channels. Use a rectangular zoom to enlarge a particular region and use ordinary zoom to enlarge or reduce the display. Select an option from the Animation controls.




a) Edit Mode box b) Animation Controls box

**To pan:**

1. From the Edit Mode box, select Pan (or press **ALT+P**).
2. Position the cursor in the Animation Curve window or Track Editor and drag in any direction.

   You can also pan in any mode by pressing **SPACEBAR** and dragging in the Animation Curve window.
3. To zoom out, select either Frame All or Frame Chn.

**To zoom:**

1. From the Edit Mode box, select Zoom (or press **Z**).
2. Click in the Animation Curve window or Track Editor.

   The cursor changes to a magnifying glass.
3. To zoom in, drag right. To zoom out, drag left.

   You can also zoom in any mode by pressing **CTRL+SPACEBAR** and dragging in the Animation Curve window.

**To zoom with Rectangular Zoom:**

1. From the Edit Mode box, select Rect Zoom (or press **C**).
2. Position the cursor in the Animation Curve window or Track Editor and drag diagonally to draw a rectangle over the region to enlarge.

   The selected region is enlarged.
3. To zoom out, click the Frame All or Frame Chn button:

   • To frame all the curves in the Animation Curve window, click Frame All.

   • To frame the selected curve in the Animation Curve window, click Frame Chn.

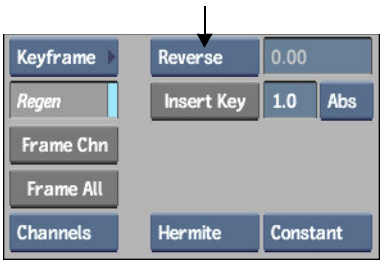
## Colouring Channels and Folders

Use the Colour option in the Curve Functions box to change the colour of channels or folders. This is useful when you want to differentiate animation curves, or tracks.

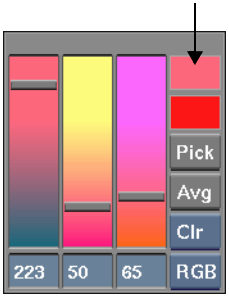
The same colour is used for the channel in Channel, Track, and Info views.

**To colour channels or folders:**

1. Select the folders or channels to colour. See "Selecting Multiple Keyframes and Channels" on page 1716.
2. From the Animation Controls box, select Keyframe.
3. From the Curve Functions box, select Colour.



4. Use the colour picker that appears to select a colour.
5. Click the Current Colour pot.




The colour of the selected channels, or all channels within the selected folder, changes. To cancel without colouring a channel, click the empty portion of the menu, above the colour picker.

# Editing Keyframes

As you create animations and set keyframes for channels, you need to be able to edit keyframe values, delete keyframes, as well as modify animation curves and groups of keyframes.

## Copying and Pasting Channels or Keyframes

Use the Copy and Paste buttons to copy and paste animation curves or keyframes between channels. You can copy and paste folders provided the folder to which you are pasting has the same number of channels and folders as the folder you copied. For example, in Action, you can copy the Scale folder from an axis and paste it into the Scale folder of another axis because they have the same channels (X scale, Y scale, for example). Trying to copy and paste the Camera folder to the Scale folder will not work because the two folders do not contain the same number and kinds of channels.

**NOTE:** If an expression is applied to the selected channel, the expression is copied instead.

**To copy and paste a selection of keyframes:**

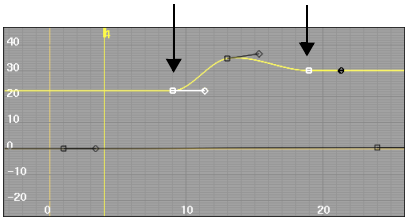
1. Select keyframes on a channel, and click Copy.

   **HINT:** Keyframes do not have to follow one another to be copied and pasted to another channel.

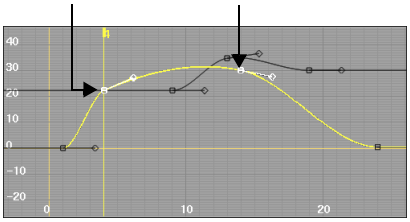
2. Drag the positioner to a new frame.

3. Paste the copied keyframes using one of the following methods:
   - Select the channel where the keyframes will be pasted, then click Paste. This pastes the keyframes at the current frame.
   - In Move mode, **SHIFT+SPACEBAR**-click a channel to paste keyframes starting from the location of the cursor. For example, **SHIFT+SPACEBAR**-click frame 10 on a channel to paste the copied keyframes into the channel starting at frame 10.

   The keyframe values for the selected channels are pasted and set in the current frame.



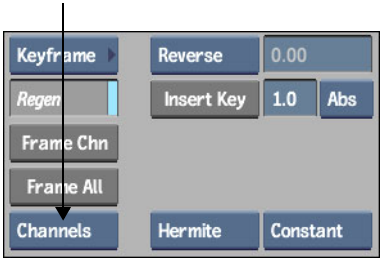

Selected non-contiguous keyframes




Selected keyframes pasted to second animation curve beginning from positioner

**To copy and paste a curve:**

1. From the Channel View box, select Channels.




2. Select the channel containing the animation curve.

   **HINT:** Select a folder to copy all the channels in a folder.

3. Click Copy.
4. Select the channel where you want to paste the copied curve.
5. Click Paste.

   The channel values you copied are applied to the selected channel or folder.

## Adding Keyframes

You can add keyframes to a channel's animation curve. Added points are unlocked and appear as square outlines on the curve. Adding a keyframe to the animation curve does not add a vertex to a motion path. See "Modifying Motion Path Speed" on page 1734 for details about using Add mode with motion paths.

**To add a keyframe:**

1. Select the channel.
2. From the Edit Mode box, select Add (or press **A**).
3. Position the cursor at the coordinates (frame number and value) where you want to add the keyframe and click.

   The keyframe is added at the specified coordinates for all selected channels. You can also move the new keyframe after it is added. In the Animation Curve window, the shape of the animation curve and the slope of the new keyframe are generated automatically.

## Deleting Keyframes

You can delete one or more keyframes from an animation curve or track. You can also delete keyframes from more than one channel.

**To delete a keyframe:**

1. Access the Animation Curve view or the Track Editor.
2. Select the channel containing the keyframe you want to delete.
3. From the Edit Mode box, select Delete (or press **D**).
4. Click the keyframe.

   The keyframe is removed from the curve or track. In the Animation Curve window, the shape of the animation curve is updated automatically.

**To delete all keyframes at a specific time:**

1. Access the Animation Curve window or the Track Editor.
2. Drag the positioner to the frame where you want to remove keyframes.
3. Select the channels containing the keyframes you want to delete.
4. Click Del Key.

   The keyframes for the selected channels are deleted for the current frame.

**To delete a range of keyframes:**

1. Access the Animation Curve window or the Track Editor.
2. Select the channels containing the keyframes you want to delete.
3. From the Edit Mode box, select Delete (or press **D**).
4. Drag a selection box around the keyframes.

   When you release the cursor, all keyframes inside the selection box for the selected channels are deleted. Animation curves are updated automatically. Unselected keyframes and keyframes in collapsed folders are unaffected.

**To delete all keyframes except the current keyframe:**

1. Access the Animation Curve window or the Track Editor.
2. Select the channel containing the keyframes you want to delete.
3. Press **CTRL** and select the keyframe you want to keep.
4. Click the Keep button.

   The selected keyframe is kept, while all other keyframes are deleted.

   **NOTE:** If no keyframes are selected in the currently selected channel, the entire channel is deleted.

## Moving Keyframes

You can change the position of a keyframe or tangent handle on an animation curve.

If you move a keyframe, the frame number (horizontal) and keyframe value (vertical) coordinates of the keyframe are updated and displayed. The shape of the curve is updated automatically.

If you move a tangent handle, the value of the slope is updated and displayed. After a tangent handle is moved, it appears as a solid square.

While moving a keyframe in the Animation Curve window, press **ALT** to snap the frame value (vertical axis) to the nearest integer. Press **CTRL+ALT** to snap to the nearest multiple of ten.

**To move a keyframe or tangent handle:**

1. Access the Animation Curve window or the Track Editor. To both move keyframes on the Y-axis and adjust tangent handles, you must use the Animation Curve window.
2. From the Edit Mode box, select Move (or press **M**).

3. Select and drag the keyframe or tangent handle that you want to move to a new position. You may have to click the Frame Chn button to view the curve.

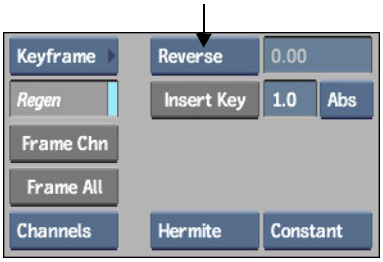
   **HINT:** When you move keyframes in the Animation Curve window, you may want to move the keyframe strictly on the X-axis or strictly on the Y-axis. To lock keyframe movement to the X- or Y-axis, hold **SHIFT** as you move the keyframe. The keyframe movement will be locked to the X-axis if your initial movement is horizontal and to the Y-axis if your initial movement is vertical.

## Snapping Keyframes between Frames

Sometimes keyframes fall between frames and need to be snapped back. This may occur when using a function such as XScale, after importing animated material from another application, or when using the Track Editor to change the timing of an animation.

**To fix keyframes that fall between frames:**

1. In the Channel Editor, select a channel or group of keyframes.
2. From the Curve Functions box, select FrmSnap.

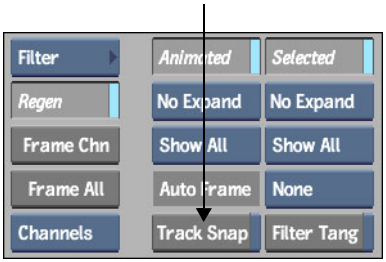



All selected keyframes snap to the closest frame.

**To snap keyframes to frames as you drag tracks:**

➤ Do one of the following:

• Select Filter from the Animation Controls box and then enable Track Snap.




• Hold **ALT+Z** as you drag a track with its left or right handle.

**NOTE:** If Track Snap is enabled and you drag a track holding **ALT+Z**, the opposite effect occurs: keyframes can fall between frames.

After the track is scaled in time, its keyframes snap to the closest frame.

## Selecting Multiple Keyframes and Channels

You can select multiple keyframes or channels to edit them in tandem. Do this, for example, to modify every second keyframe in an animation curve or to apply the same modification to two or more channels from different folders.

**NOTE:** You can select a channel in Move or Select mode by clicking its name in the channel hierarchy, or clicking the channel with the cursor.

**To select multiple channels:**

1. From the Edit Mode box, select Move or Select.
2. Click a channel in the hierarchy to select it.

   **HINT:** You can also select channels by clicking their animation curve or track.

   When a channel is selected, its name and animation curve are highlighted. As well, if the channel corresponds to an element in the image window, the element is highlighted there. For example, if you select the Axis channel for a clip, its axis is highlighted in the image window.
3. **SHIFT**-click another channel to add it to the selection. **SHIFT**-click a selected channel to deselect it.

**To select multiple keyframes:**

1. From the Edit Mode box, select Move or Select.
2. Select one or more channels in the hierarchy.
3. Drag a selection box around the keyframes. If you are using Move mode, **CTRL**-drag to create a selection box. If you are using Select mode, just drag to create a selection box.

   All keyframes inside the selection box are selected.
4. **CTRL**-click another keyframe to add it to the selection. **CTRL**-click a selected keyframe to deselect it.

**To select multiple keyframes from a selected channel:**

1. From the Edit Mode box, select Move or Select.
2. Select one or more channels in the hierarchy.
3. Hold down **CTRL+F** and drag the selection box along the horizontal axis.

   The keyframes of the selected channels within the drag range are selected. For example, dragging the selection box over the first ten frames of an animation selects all keyframes that fall within those ten frames.

## Changing the Timing of an Animation

You can change the duration of an animation by scaling its channel horizontally in the Channel Editor. This allows you to change the number of frames it takes for an animation to play through, without having to move each keyframe manually.

There are two methods to do this: using the XScale edit mode in the Animation Curve window, or by dragging the left or right handle of a track in the Track Editor.

Using XScale allows you to scale the channel using any keyframe as the origin of the scale. Dragging with a track's handle scales the track proportionally vis-à-vis the opposite handle.

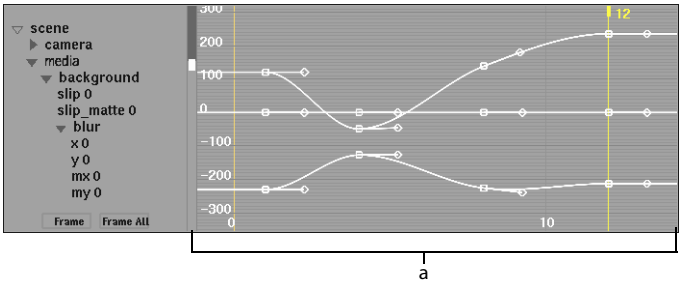
When changing the length of channels, you may want to adjust the number of frames of the clip in the Total Frames field. For example, if you shorten the length of all the clip's channels, you can then shorten the clips' frames accordingly. Or, if you scale the channels longer than the duration of the clip, you can then add frames to account for this.

**To use XScale on a channel or group of keyframes:**

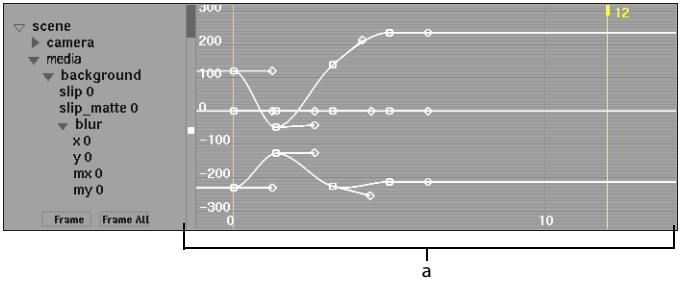
1. Display the Animation Curve window.
2. From the Edit Mode box, select XScale (or press **X**).
3. Select a channel or several channels in the hierarchy.

You may have to click Frame Chn to view the curve.

4. Click the keyframe that will act as the centre of the XScale. Drag left to decrease the value or drag right to increase the value of the other keyframes along the X-axis, relative to the selected keyframe.




a) Original animation curve



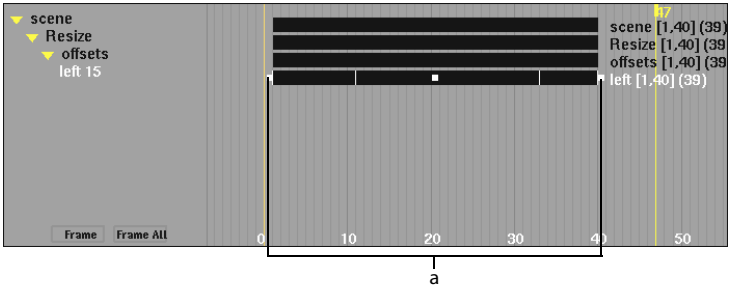

a) XScale used to compress curves

**To scale a channel in the Track Editor:**

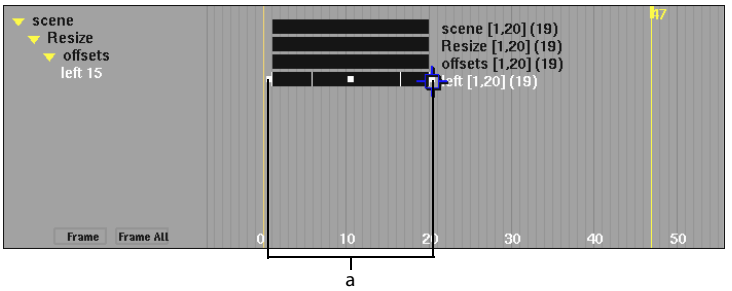
1. Access the Track Editor.
2. From the Edit Mode box, select Move.
3. Select a track to access its handles.
4. Drag the left or right handle of a track.

**NOTE:** Increasing or decreasing the length of an animation may result in keyframes between frames. When this happens to the first or last keyframe, a decimal value is given to the keyframe value. See "Snapping Keyframes between Frames" on page 1715.

The track scales as you drag the handle vis-à-vis the opposite handle. All its keyframes are repositioned proportionally in time.




a) Original animation track

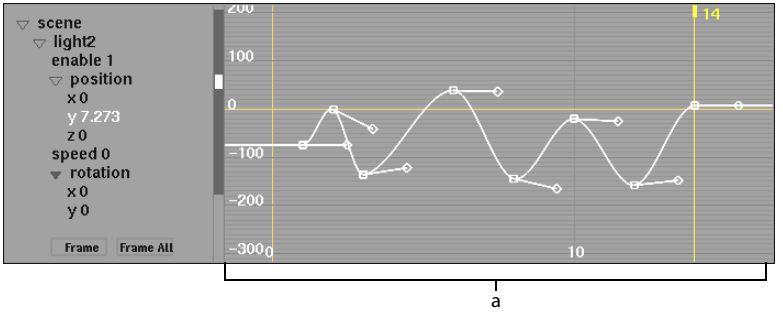



a) Dragging handle used to compress a track from 40 to 20 frames

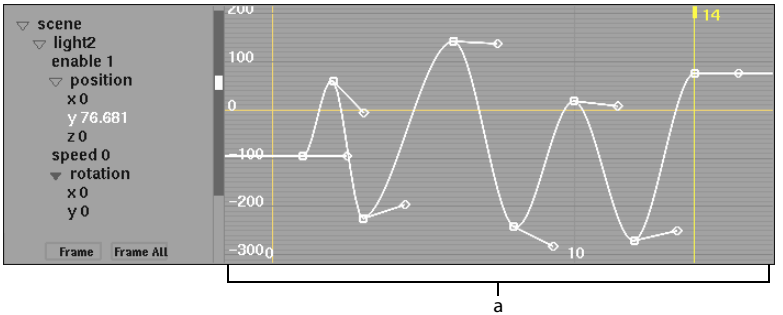
**HINT:** You can move the handle of a folder to scale all channels in the folder. For example, moving the handle of the Scene folder (the top level folder) causes all the folders and channels in the hierarchy to be scaled by the same amount.

## Changing Keyframe Values Proportionally

You can change the vertical scale of an animation curve or a selection of keyframes and change keyframe values for a channel or a group of keyframes while maintaining each keyframe's relative frame position. These functions are performed using the Animation Curve window.




a) Original animation curve




a) YScale used to scale the curve based on a selected keyframe

**To use YScale on a channel or group of keyframes:**

1. In the Animation Curve window, select a channel or group of keyframes.

   You can select more than one channel or a group of keyframes from more than one animation curve.

2. From the Edit Mode box, select YScale (or press **Y**).

3. Click the keyframe that will determine the centre of the YScale.

4. Drag up to increase the value or down to decrease the value of the other keyframes relative to the selected keyframe.

   YScale works differently if you select more than one curve. For the other selected curves, the number of the frame that you select is verified in all animation curves. If the animation curve has a keyframe at the selected frame, this keyframe is used as the centre of the Yscale. This keyframe then sets the proportional scale calculation. If the animation curve does not have a keyframe at the selected frame, the curve remains unscaled.

## Changing the Timing or Values of Keyframes

In the Animation Curve window and the Track Editor, you can translate an animation curve, track, or a selection of keyframes horizontally to change the timing of keyframes.

In the Animation Curve window, you can also translate an animation curve or a selection of keyframes vertically to increase or decrease keyframe values.

**To translate a channel or a group of keyframes:**

1. Access the Animation Curve window or the Track Editor.
2. Select a channel.
3. From the Edit Mode box, select Translate (or press **T**).
4. Click in the Animation Curve window or Track Editor and drag in any direction.

   The animation curve or track is moved. The relative positions of keyframes remain unchanged.

**To translate a channel in the Track Editor using a handle:**

1. Access the Track Editor.
2. Select one or more channels in the hierarchy to access their handles. You can also select a folder to access its handles.
3. Drag the middle handle of any of the selected tracks.

   The selected tracks are translated in time. Their composing keyframes remain in the same relative position to one another, and their values are not affected.

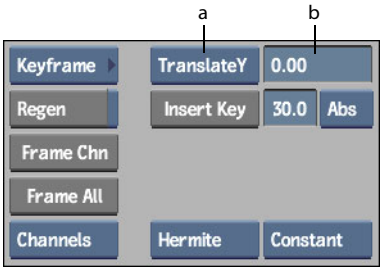
## Offsetting Channels

You can offset a curve or a group of keyframes on the horizontal or vertical axis. The offset value is set using the Curve Value field.

**To offset a channel:**

1. Select the channel or keyframes to offset.
2. From the Curve Functions box, select Translate X to offset the channel horizontally or Translate Y to offset vertically.

3. Enter a value in the Curve Value field.




a) Curve Functions field b) Curve Value field

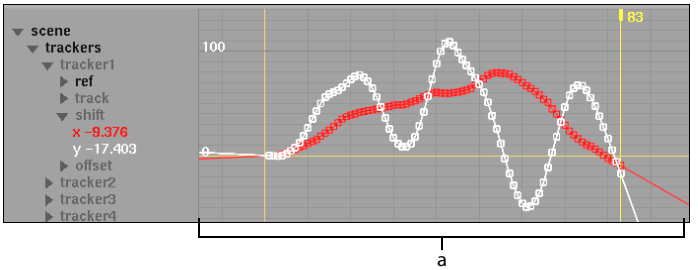
A negative value offsets the channel or group of keyframes to the left (Translate X) or down (Translate Y). A positive value offsets to the right (Translate X) or up (Translate Y). The value in the Curve Value field produced by the drag returns to zero after release.

The selected channel or keyframes are offset. The coordinates of each selected keyframe, relative to each other, remain unchanged. Translating along the Y-axis is only visible in the Animation Curve window.

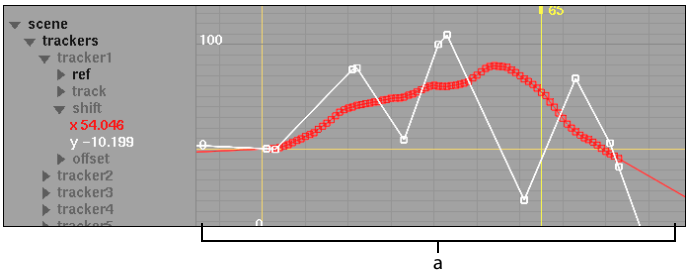
## Simplifying the Number of Keyframes

You can change the number of keyframes in your animation curve or in a group of keyframes. Using the Simplify function, the peaks and valleys in the selection are analysed and keyframes are generated with a duration between them as specified in the Curve Value field. A large value such as 20 or 30 decreases the number of keyframes between peaks and valleys, whereas a small value such as 1 or 2 increases the number of keyframes. The ideal simplify value varies between animation curves.

For example, the following figure shows an animation curve created using the Stabilizer. Simplify is applied with a value of 20. In sections where the slope of the curve is fairly constant in one direction, keyframes are removed between the peaks and valleys. You can adjust the simplified animation curve more easily because there are fewer keyframes to modify.



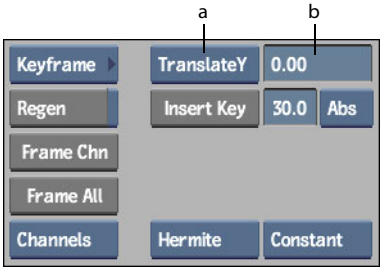

a) The Y curve before applying Simplify has a keyframe at each frame




a) The Y curve after applying Simplify with a simplification value of 20.

### To simplify a channel or a group of keyframes:

1. Select a channel or group of keyframes.
2. From the Curve Functions box, select Simplify.




a) Curve Functions box b) Curve Value field

3. In the Curve Value field, enter a simplification value.

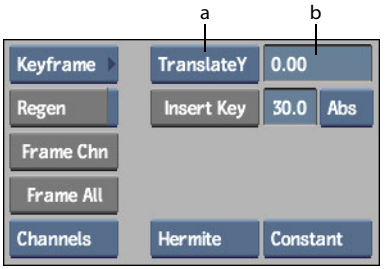
   Use a large number to simplify the curve or group of keyframes. Use a small number to increase the number of keyframes. The value in the Curve Value field produced by the drag returns to zero after release.

## Baking Keyframes

You can transform a curve or a group of keyframes by using the Bake function. This can be useful if you want to change an extrapolated cycle curve into a normal curve, with keyframes created along the cycle. You can also use the Bake function to remove the dependence of a curve linked to another curve with an expression.

**To bake a cycled curve:**

1. Select a curve that has a cycle extrapolation applied to it.
2. Set the current frame to the last frame that you want to be baked.
3. From the Curve Functions box, select Bake.




a) Curve Functions box b) Curve Value field

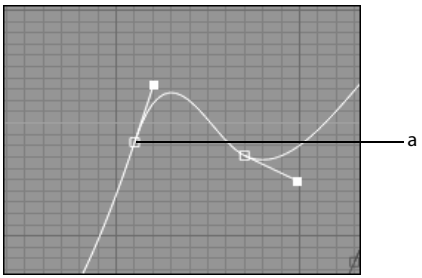
4. In the Curve Value field, enter a bake value.

   Use a large number to simplify the curve or group of keyframes. Use a small number to increase the number of keyframes. The value in the Curve Value field returns to zero after you have finished baking.

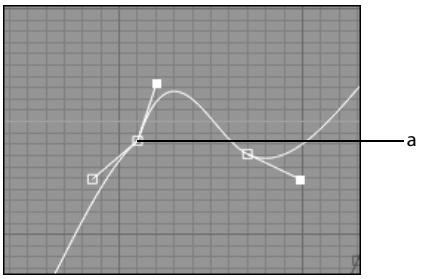
## Breaking Keyframe Tangent Handles

Use Break mode in the Edit Mode box to split a keyframe's tangent handle into two tangent handles. Breaking tangent handles creates a discontinuity in an animation curve, enabling you to move each tangent handle separately and have more control over the slope of the animation curve.

The following example shows a keyframe before and after using Break mode.




a) The original keyframe.




a) Break was used to split the keyframe's tangent handle. The two tangent handles were then moved. Notice the slope has changed on either side of the keyframe.

**NOTE:** Only animation curves that use Hermite or Natural interpolation have keyframes with tangent handles. See "Setting Interpolation" on page 1692.

Using Break mode is also convenient for tweaking the timing of a motion path. See "Working with Motion Path Tangent Handles" on page 1736.

**To break a tangent handle into two:**

1. Access the Animation Curve window.
2. From the Edit Mode box, select Break.
3. Click the keyframe you want to split.

   Two tangent handles appear for the keyframe. Each tangent handle appears as an outlined square and controls the shape of the curve on its respective side. Click the keyframe again to recombine the handles into a single tangent.

   **NOTE:** If two channels overlap, you may have to select the channel first before using Break.

4. From the Edit Mode box, select Move mode and move one or both tangent handles.

   As you move the handles, the slope on each side of the keyframe is modified independently.

## Resetting a Tangent Handle

You can reset a keyframe after its tangent handle has been moved in the Animation Curve window. You can also reset a split tangent handle.

**NOTE:** Tangent handles appear only on animation curves that have Hermite or Natural interpolation. See "Setting Interpolation" on page 1692.

**To reset a tangent handle in Auto mode:**

1. Access the Animation Curve window.
2. From the Edit Mode box, select Auto.
3. Click the tangent handle.

   It resets to its default value. The slope of the animation curve is updated automatically.

**To reset a tangent handle in Move mode:**

1. Access the Animation Curve window.
2. From the Edit Mode box, select Move.
3. In the Channel Editor, **ALT**-click a tangent handle.

   It is reset to its horizontal position.

**To reset a split tangent handle:**

1. Access the Animation Curve window.
2. Select one or more keyframes with split tangent handles.
3. Click Reset Chn.

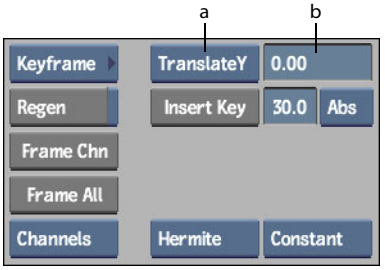
   The selected keyframes' tangent handles are reset.

## Modifying the Shape of an Animation Curve

You can modify the shape of an animation curve by rotating its keyframe tangent handles to control the smoothness and speed of the animation.

**To rotate a keyframe's tangent handles:**

1. Select a channel or group of keyframes.
2. From the Curve Functions box, select Tangent R to rotate each right tangent handle or select Tangent L to rotate each left handle.




a) Curve Functions box b) Curve Value field

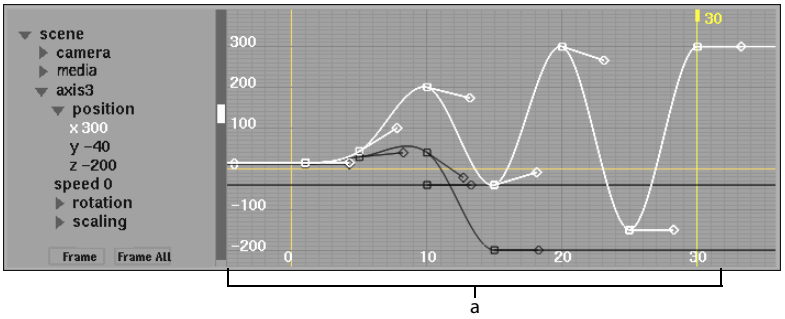
**NOTE:** Tangent R and Tangent L only work on curves and keyframes that use Hermite or Natural interpolation. See "Setting Interpolation" on page 1692.

3. Enter a value in the Curve Value field.

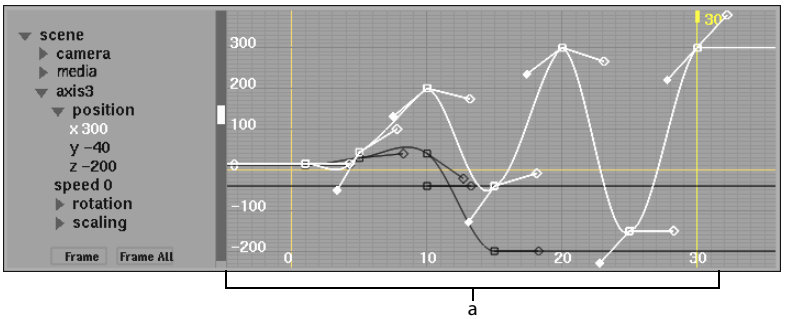
   A negative value rotates each tangent counter-clockwise. A positive value rotates each tangent clockwise.

   The tangent handle first breaks into two and then the handles are rotated.

The following example shows the results of applying Tangent L with a rotation value of 36 to the keyframes of an entire curve. No keyframes were broken before Tangent L was applied.




a) The curve before applying Tangent L. Note that none of the keyframes are broken.




a) The curve after applying Tangent L of 36. A break is applied to all keyframes before the tangents are rotated.

## Swapping Animation Curves

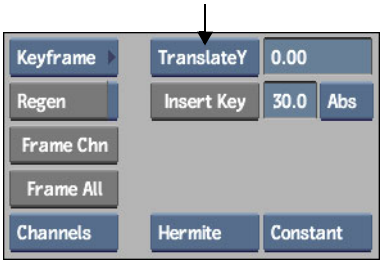
You can swap animation curves between two channels. Swap works in conjunction with Copy or Cut. You can also swap single keyframes but not a group of keyframes.

**To swap two channels:**

1. Select the first channel to swap.
2. Click Cut or Copy.

   The selection is copied to the clipboard.
3. Select the second channel to swap.

4. From the Curve Functions box, select Swap.




The selected channel is swapped with the channel in the clipboard.

5. Select the first channel and click Paste.

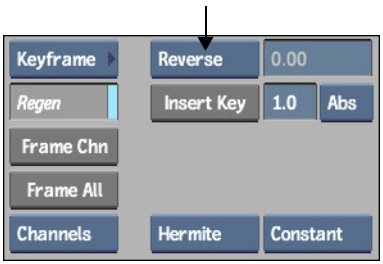
The two channels are swapped.

## Flipping Channels and Keyframes

Select Negate in the Curve Functions box to flip a channel or a group of keyframes vertically. Select Reverse to flip a channel or a group of keyframes horizontally. Typically, you reverse or flip keyframes so that you can create symmetry with an animation. For example, use Reverse on an image that is warping from a sphere to a flat plane so that it then goes from a flat plane back to a sphere again. Perform these functions in the Animation Curve window.

**To negate or reverse a channel or group of keyframes:**

1. Access the Animation Curve window.
2. Select a channel or group of keyframes.
3. From the Curve Functions box, select Negate or Reverse.




The selection is flipped horizontally (negate) or vertically (reverse).

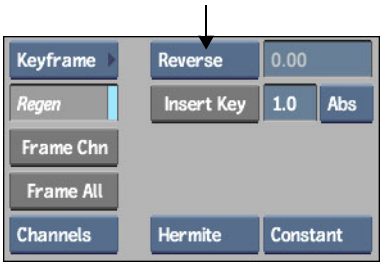
## Removing Jitter from an Animation Curve

Select Jitter in the Curve Functions box to remove jitter from an animation curve or within a group of keyframes. Use the Curve Value field to specify the Over value. As a general rule, start

with a large Over value over *n* frames to remove slow jitter, and a small Over value to remove fast jitter. The Jitter option is typically used on shift data in the Stabilizer to remove jitter while keeping camera movement. See .

**To remove jitter:**

1. Select a channel or group of keyframes.
2. In the Curve Value field, specify the Over value.
3. In the Curve Functions box, select Jitter.




## Applying an Average

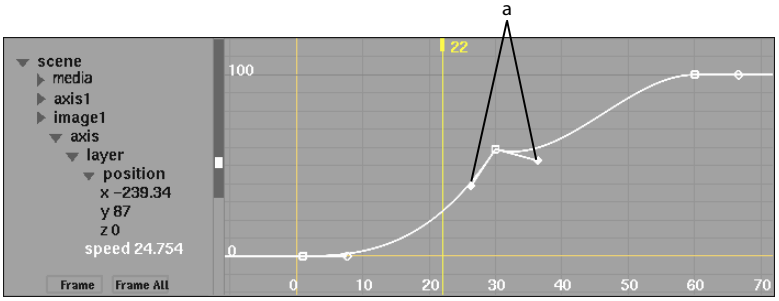
Select Average in the Curve Functions box to remove jitter from a jittery animation track. While the Jitter option is used for removing jitter caused by trackers in the Stabilizer, the Average option is used to remove jitter from an animation track. Enter the number of keyframes used to calculate the average in the Curve Value field.

You can change the timing of a motion path animation without changing the motion path spline by adding a keyframe to the speed curve.

**To average a channel:**

1. Select a channel or group of keyframes.
2. Select Average from the Curve Functions box.
3. In the Curve Value field, specify a value.
   The jitter is removed from the spline animation.
4. From the Edit Mode box, select Break.
5. In the Animation Curve window, click a keyframe on the speed channel.

The keyframe breaks into two tangents.




a) Keyframe tangents

6. From the Edit Mode box, select Move.
7. Adjust the tangents.

   In this example, the speed curve makes the apple accelerate rapidly until it reaches frame 29, where it stops and continues moving slowly.

You can also apply the preceding procedure to a group of keyframes.

# Controlling the Speed of Objects

You can control the speed of an object along its motion path with the Speed channel. The speed adjustments do not affect the motion path itself. For objects where you control position explicitly, such as the position of media in Action, you can still control speed by manipulating position keyframe tangent handles on the animation curves in the Channel Editor.

## Creating a Motion Path

With motion path animation, object positions follow a spline (curved line) that you create in the image window. By creating a motion path, you have a visual reference for the object's position. Use motion paths to animate the position of any of the following:

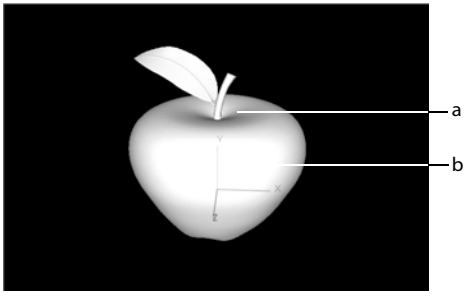
- Action—axes, light sources, camera eye, camera point of interest, or particle manipulators. Use the Path button in the Axis and Light menus to enable or disable motion path animation for the selected axis or light. Use the Path button in the Camera menu to enable or disable motion path animation for both the camera eye and point of interest.
- Compositor—the camera or the object. The Compositor menu contains the Object and Camera buttons. Use the Object button to enable or disable motion path animation for the object. Use the Camera button to enable or disable motion path animation for the camera.

• Keyer—garbage masks for the selected axis. In the GMask menu, use the Path button to enable or disable motion path animation for the selected Keyer garbage mask.

The following procedure illustrates how to create a motion path for a 3D object (an apple) over a a 30-frame clip in Action. The 3D object follows a motion path spline that is drawn from the upper-left corner at frame 1 to the lower-right corner at frame 30.

**To animate a 3D object in Action:**

1. In the Axis menu, enable Path.
2. If you want to set the spline vertices automatically, enable Auto Key.
3. Move the positioner to frame 1.
4. Click the object's axis and drag the object to the upper-left corner of the image window.




a) The object b) The object's axis

**HINT:** Alternately, you can change the values of the position fields in the Axis menu.

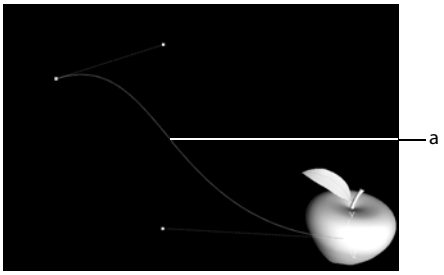
5. If Auto Key is disabled, click Set Key.

   The first vertex on the motion path spline is created.
6. Move the positioner to frame 30.
7. Move the object to the lower-right corner of the image window.

   **NOTE:** If you drag the object to set its second vertex, make sure you click the X-, Y-, or Z-axis and not the centre point where the three axes meet. Dragging from the centre may change the beginning keyframe of the motion path instead of setting a new keyframe.
8. Click Set Key.

   The second vertex on the motion path spline is set.

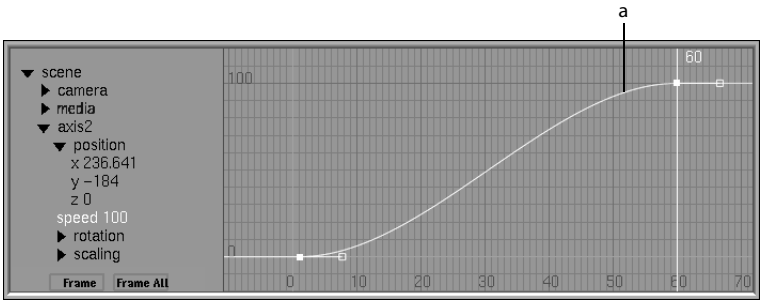
**9.** Scrub the positioner to view the motion path.




a) Motion path

**10.** Swipe the bar at the left or right side of the menu to view the Channel Editor.

Once you set the second vertex, the default speed curve is created in the Channel Editor. The keyframes in the speed curve match the vertices in the motion path.




a) Speed curve

## Spline

The spline represents the path of the object, camera, or light source, for example, and consists of alternating colour segments. Each segment represents one frame and indicates the object's speed: the longer the segment, the faster the object is travelling. When the motion path is selected, the segments of the spline are red and blue. When unselected, the segments are blue and green.

The spline is drawn using vertices. Each vertex has a tangent handle that changes the shape of the spline. Changing the shape of the spline between vertices also affects the speed of the animation.

### Speed Curve

The speed curve represents the percentage of the path travelled by the animation in time. In other words, the keyframes on the speed curve correspond to the timing values for the keyframes.

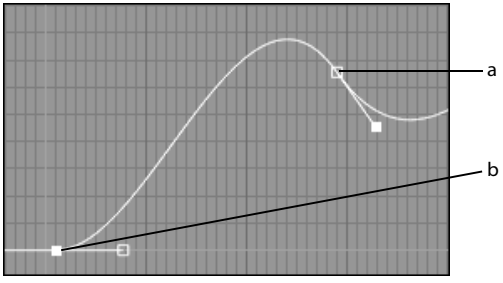
The speed curve is created automatically when you draw the motion path. The speed curve controls the timing of the animation. When you create the motion path, a keyframe is added to the speed curve for each vertex on the spline. You can edit the speed curve and adjust the timing of the animation by moving, adding, and deleting vertices from the spline or keyframes in the speed curve. Modifying keyframes on the speed curve does not affect the shape of the motion path spline.

## Modifying Motion Path Speed

You control the speed of an object on a motion path by modifying the spline. Modify the spline by moving a vertex to a different location. To slow down an object, break a vertex's tangent handles so that you can reshape the spline and redirect the object. To speed up the object, delete a vertex or two from the spline to make it smoother.

### Adding Keyframes to a Motion Path

You can add vertices to a motion path. Adding vertices to a motion path also adds a keyframe to the speed curve. The vertex and keyframe are locked, which means that moving the vertex also affects the keyframe. A locked keyframe is represented by a solid square.




a) Unlocked keyframe b) Locked keyframe

You can also add keyframes to the speed curve to change the speed of an animation between vertices on the motion path. Adding a keyframe directly to the speed curve does not add a vertex to the motion path; the keyframe is *unlocked*. You can change the timing of the animation without changing the position of the motion path.

**To add keyframes to the speed curve:**

1. Click Animation.
2. In the Channel Editor, select the speed curve.
3. From the Edit Mode box, select Add.

   The cursor changes indicating you can add keyframes.
4. In the Animation Curve window, click the speed curve in the location where you want to add the keyframe.

   The added keyframe is *unlocked* and appears as a square outline.

### Removing Keyframes from a Motion Path and Speed Curve

You can delete a vertex from a motion path or delete a keyframe from the speed curve. Deleting a vertex from the spline deletes its associated keyframe from the speed curve, affecting both the shape and speed of the animation. Deleting a locked keyframe from the speed curve unlocks its associated vertex on the spline, allowing you to change the shape of the spline without affecting the animation's speed.

**To delete a vertex from the motion path:**

1. Click Animation to display the Channel Editor.
2. From the Edit Mode box, choose Select.

   Use Select to edit a particular spline when more than one motion path appears in the image window.
3. From the Edit Mode box, select Delete.

   The cursor changes indicating you can delete keyframes.
4. In the image window, click a vertex on the motion path spline.

   The keyframe is deleted.

**To delete a keyframe from the speed curve:**

1. Click Animation.
2. In the Channel Editor, select the speed curve.
3. From the Edit Mode box, select Delete.

   The cursor changes indicating you can delete keyframes.
4. On the animation curve, click the keyframe you want to delete.

   The keyframe is deleted.

## Moving a Vertex on a Motion Path

Since you create a motion path in the scene and not in the Channel Editor, you do not have to be positioned at a specific keyframe to move the vertices of a motion path. You can move vertices and tangent handles for any keyframe in the animation.

Moving a locked vertex on the spline changes the position of the object at that frame. A locked keyframe on the speed curve can only be moved along the horizontal axis (frame number). This changes the frame where the animation reaches a particular point on the spline, but not the shape of the spline. Thus only the animation timing is affected.

**To move a vertex on a motion path:**

1. From the Edit Mode box, select Move.
2. Select a vertex on the motion path.
3. Drag the vertex or keyframe to its new location.

**To move a keyframe on the speed curve:**

1. From the Edit Mode box, select Move.
2. Select a keyframe on the speed curve.
3. Drag the keyframe to a new position.

   **NOTE:** You cannot move the first and last keyframes vertically because the timing of the animation must begin at 0% and end at 100%.

**To move the speed curve in the Animation Curve window:**

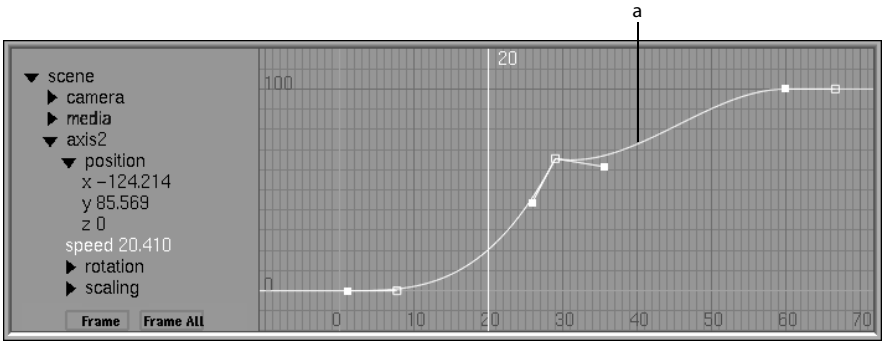
1. From the Edit Mode box, select Translate.
2. Select the speed curve.
3. Drag the curve horizontally to a new position.

   **NOTE:** You cannot translate the first and last keyframes vertically because the timing of the animation must begin at 0% and end at 100%.

## Working with Motion Path Tangent Handles

You can also change the speed of an animation by moving the tangent handles of any keyframe on the speed curve. The steeper the slope of the curve, the faster the animation. You can break a tangent handle into two handles and then move each independently to fine-tune the slope of the curve.

Breaking the slope of a keyframe on the speed curve introduces a discontinuity in the speed of an animation. For example, you can have the animation accelerate until it reaches a given keyframe then have it continue slowly. This change in timing occurs between vertices.




a) The speed curve makes the apple accelerate rapidly until it reaches frame 29, after which it continues slowly

You can also reverse the animation by creating a curve with a negative slope.

**To break the tangents of a keyframe:**

1. Click Animation.
2. In the Channel Editor, select the speed curve.
3. From the Edit Mode box, select Break.
4. In the Animation Curve window, click a keyframe tangent handle on the speed curve.

   It breaks into two separate tangent handles.
5. From the Edit Mode box, select Move.
6. Adjust the keyframe tangent handles.
7. To reset the tangent handle, select Auto from the Edit Mode box and click the tangent handle.

## Creating Animation Sequences Across Nodes in Batch

The Universal Channel Editor is available exclusively through Batch. The channels include most nodes present in the Batch schematic, allowing you to create animations simultaneously for a variety of nodes. You can create animations for multiple nodes without entering and exiting various modules. Using the Universal Channel Editor, you can create animations between

nodes so that, for instance, the animation of a garbage mask is synchronized with the animation of a colour correction.

Examples of the animation tasks you can accomplish using the Universal Channel Editor are listed as follows:

- Link cameras between multiple Action nodes, allowing you to synchronize multiple camera views in the scene. Such a task would otherwise be impossible when working in Action alone.
- Use expressions to apply the position, rotation, and scaling data of an axis in Action to control the RGB motion blur of another clip in the Batch process tree. In this way, you can create a complex animation quickly while exploring the benefits of using Batch and expressions in the Universal Channel Editor.
- Use tracking position x and y values from an Action node to control the left and right offset values in a Resize node, allowing you, for example, to create an effect of an animated miniature layer that might appear in a 3D object television set.
- Link colour correction animations to several segments in an assembled clip, allowing you to create a multi-sequence composite—a soft clip—and then load it in Fire or Smoke. See "Linking Animation to Several Branches" on page 1742.

**To access the Universal Channel Editor:**

1. In the Main menu, click Processing.
2. In the Processing menu, click Batch.
3. In Batch, assemble clips and nodes in the schematic.

   See "Assembling a Process Tree" on page 1115 to learn how to assemble clips and nodes.
4. Click Animation and swipe the bar at the right side of the menu to view the Universal Channel Editor.

   All nodes present in the schematic appear in the Universal Channel Editor.

## Synchronizing Animations

The possibilities of what you can animate in the Universal Channel Editor are extensive. All nodes and clips that you arrange in the Batch process tree are represented in the Universal Channel Editor—except the Keyer and Modular Keyer, and any node that does not use the Channel Editor. You can, therefore, link channel animations from one node to another to create complex animated effects with precision timing.

The following procedure illustrates how to adjust the timing of RGB gamma channels in a Colour Corrector node and the position of 3D text layers in an Action node so they are in sync. The idea is to create 3D text layers that fly toward the camera. As each 3D text layer leaves the

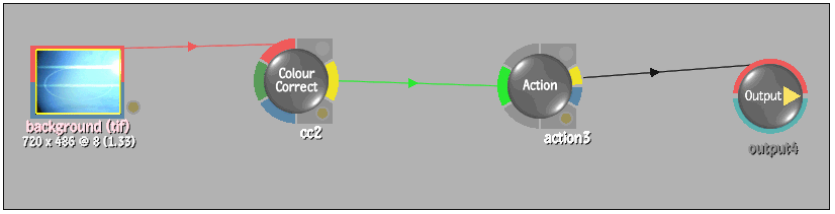
scene, a colour correction animation creates a flare. The flares must be in sync with both the incoming and outgoing 3D text layers.

You can apply this technique in similar instances where you want dramatic changes in channel values to occur together.

**To adjust the timing of RGB gamma channels with the position of 3D text layers:**

1. In Batch, set up the schematic with clips, a Colour Correct node, and an Action node, as illustrated in the following example.

   The image feeding into the Colour Correct node should have high luma values.




2. Click the Action node.

   The Action menu appears.

3. In Action, add three text layers containing the following words:

   • Tonight

   • at

   • 7 p.m.

4. For each 3D text string, select a font such as Discreet and set the Size to 800.

   For full details on creating 3D text strings, see "Creating 3D Text" on page 1970.

5. Set the Action setup to 90 frames.

6. Go to frame 1, and set the scaling position to 0 to make the first text layer invisible at the first frame.

7. Go to frame 30 and set scaling position to 100.

8. Adjust the z position until the 3D text flies past the camera.

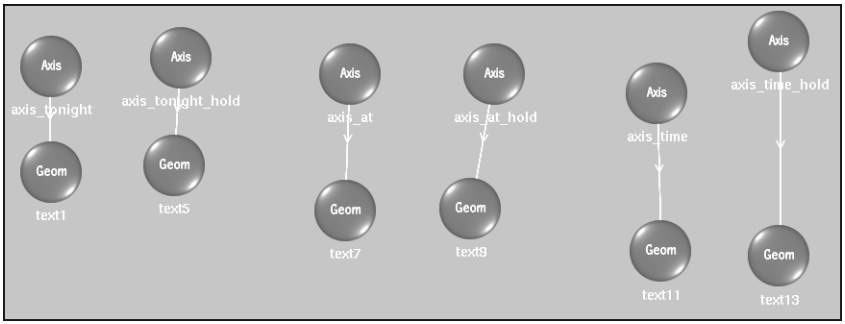
9. Add three extra layers.

10. Adjust the transparency and animate motion blur for those layers.

11. Copy the Axis node from the first Geom Axis node and use it for the other two text layers.

**12.** Rename the Axis nodes and Geom nodes for easy recognition in the Universal Channel Editor.

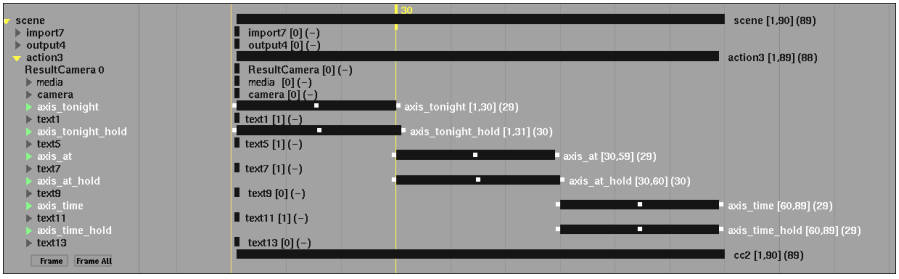
An example of what the Action schematic might look like is illustrated as follows.




**13.** Set the Channel Editor to Tracks view.

**14.** In Tracks view, offset the axis of each 3D text object as follows:

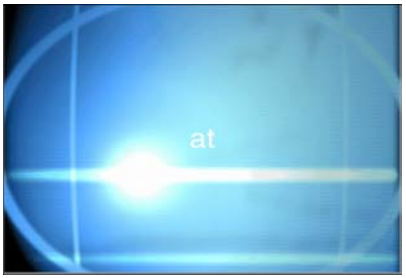
- "at" starts at frame 30.
- "7 p.m." starts at frame 60.
- "Tonight" stays where it is as it starts at frame 1.




**15.** Click Play to preview your result.

At frame 1, "Tonight" is scaled at 0 so the text begins to appear at frame 4 or 5, where it flies into the scene and past the camera. At frame 30, the word "at" appears and flies into the scene and past the camera. At frame 60, the words "7 p.m" appears and flies past the camera.






You now have an Action setup that you can use for the colour correction animation. You want to time the colour correction as each text layer goes past the camera.

**16.** In the Universal Channel Editor, open the cc folder and then select the red gamma channel.

**17.** Set the red gamma channel with the following values at the frames indicated:

- Frame 25 = 1
- Frame 29 = 10
- Frame 30 = 1
- Frame 55 = 1
- Frame 59 = 10
- Frame 60 = 1
- Frame 85 = 1
- Frame 89 = 10
- Frame 90 = 1

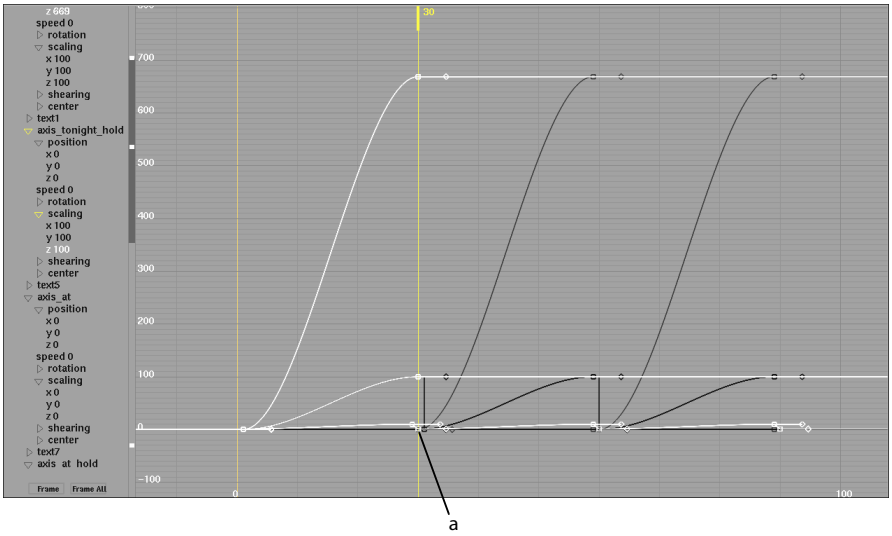
The gamma changes occur at the same time (30, 60, 90) as the 3D text strings change in the scene.

18. For the first and second gamma keyframes, set the interpolation to Constant prior to the start of the colour correction animation.

19. Copy the red gamma channel data to the green and blue channels using Copy and Link. See the procedure for "Linking Animation to Several Branches" on page 1742.

20. Adjust the 3D text position keyframes in the Channel Editor so they are in sync with the gamma keyframes.

    The following example illustrates keyframes that are synced up with the gamma channel at frame 30.




a) Red gamma channel

**HINT:** To refine the view in the Channel Editor, you can use the Filter controls to display only the channels that are currently animated. See "Showing and Hiding Channels" on page 1699.

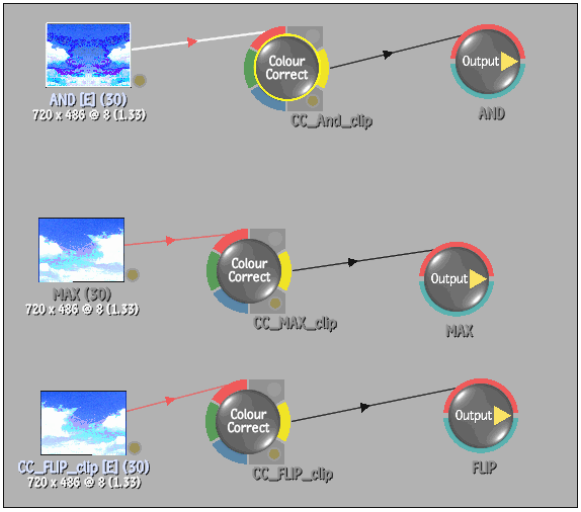
21. Play the result.

    Every time the text flies past the camera, the background should flare to almost white. This all depends on the luma of your background image.

## Linking Animation to Several Branches

When you are working with the Batch timeline, you may want to apply the same effect to several segments in an assembled clip. The following procedure illustrates several Colour Correct

nodes to which you can link animations. Using Copy and Link, you can link all colour correction channel animations from one Colour Correct node to other Colour Correct nodes.



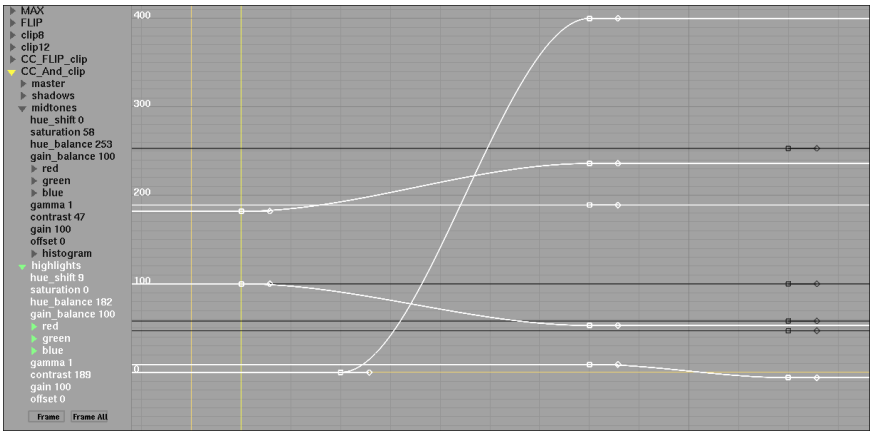

**To link colour correction animation to other Colour Corrector nodes:**

1. In the Batch schematic, arrange Colour Correct nodes according to the effect you want to create.

   In the previous example, three Colour Correct nodes are arranged each with its own output node for use in a complex effect where the sky sequences require the same animated colour effects at different points in the final clip.

2. In the Batch schematic, click the Colour Correct node.
3. Make sure Auto Key is enabled.
4. Click Animation and swipe the bar at the right of the menu.

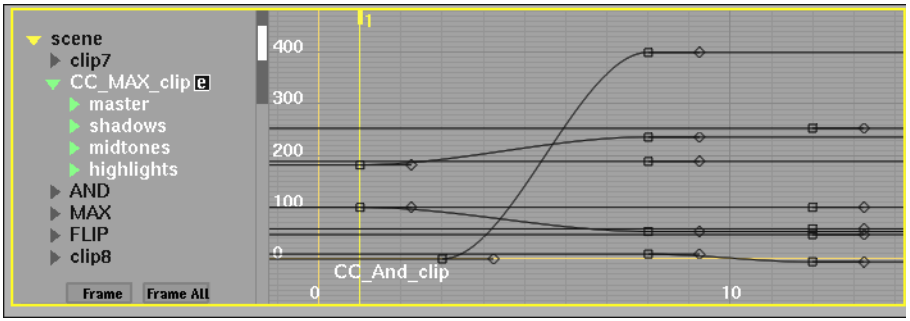
5. In the Universal Channel Editor, modify colour corrector channels at various frames.




6. Select the first Colour Correct node and, in the Animation controls, click Copy.

7. In the Channel Editor, select the second Colour Correct node and click Link in the Animation controls.

   The letter *e* appears next to the second Colour Correct node indicating that an animation expression is applied to the entire node. All channel animations from the first Colour Correct node are applied to the second one.




8. Do the same for the third Colour Correct node by selecting the third Colour Correct node and then clicking Link.

   The copied information is still contained on the clipboard and available for linking again.

# 68 Expressions

## Summary


*About Expressions* ..... *1745*
*Working with Expressions in the Channel Editor* ..... *1748*
*Operator Reference* ..... *1753*
*Function Reference* ..... *1754*
*Defining Your Own Functions* ..... *1773*
*Sample Expression Setups* ..... *1775*


## About Expressions

Use expressions to apply animation dynamically to one or more channels. For example, use expressions to easily simulate real-world forces such as gravity, momentum, and centrifugal force. Expressions save time since you can animate one channel, and then refer other channels to the first channel so that the other channels automatically behave in relation to the first one. You can use arithmetic operators, such as addition and multiplication, as well as predefined functions to precisely control the behaviour of an animation.

Expressions are available through all modules that use the Channel Editor. See Chapter 67, "Animation," on page 1677 for information about animating channels using the Channel Editor.

### Expression Content

An expression is composed of numeric values, constants, channel references, or combinations of these used with arithmetic operators. Expressions are calculated from left to right, according to a specific order defined in "Operator Precedence" on page 1754.

For example, the following expression contains channel references and multiplies the transparency value of image1 by 2 to affect the transparency of image2 across all keyframes.

| Channel | Expression |
|---|---|
| image2.material.transparency | image1.material.transparency* 2 |

## Vectors

Certain channels such as Position, Rotation, Scale, and Shear are vector based since they represent 3D space and include X-, Y-, and Z-axes. A vector contains three elements that represent the individual components of the channel. Vectors are written using the convention (x, y, z) where x, y, and z represent separate scalar values.

Expressions can either affect the components of a vector individually or collectively. For example, the following expression sets the individual rotation for the x, y, and z axes to 30°, 45° and 90°, respectively.

| Channel | Expression |
|---|---|
| axis1.rotation | (30, 45, 90) |

The following expression sets the rotation for axis2 twice that of axis1, affecting the vector collectively.

| Channel | Expression |
|---|---|
| axis2.rotation | axis1.rotation* 2 |

## Functions

Inferno includes many predefined functions that can be used to perform calculations in an expression. You pass function-specific values, called *arguments*, and they return another value back to the expression that called it. A function call in an expression begins with the function name, followed by an opening parenthesis, the arguments for the function separated by commas, and finally a closing parenthesis.

**NOTE:** Function names are case-sensitive.

Arguments for functions can be either scalar values or vectors. When you use a function, make sure that you pass it the correct type of parameter. See "Function Reference" on page 1754 for information on the arguments and return values for each function.

You can nest function calls by using the return value of a function as one of the arguments of another function. When a nested function is used as an argument, it must return a value that conforms to the type and range that the argument requires.

You can define your own functions and use them in your expressions just as you would with any of the predefined functions. See "Defining Your Own Functions" on page 1773.

### Examples

The following expression uses the noise function to create a random positioning effect for axis1.

| Channel | Expression |
|---|---|
| axis1.position.x | noise(frame)*5 |

The following expression uses the eval function to make the position of axis2 the same as that of axis1, but delayed by 10 frames.

| Channel | Expression |
|---|---|
| axis2.position | eval(axis1.position, frame - 10) |

The following expression uses the eval function to make the animation of axis3 the same as that of axis1, but at half the speed.

| Channel | Expression |
|---|---|
| axis3 | eval(axis1, frame / 2) |

## Keywords and Constants

Use the keyword *frame* in an expression to get the value of the current frame number in your animation. This allows you to create an animation by specifying how a value changes over a sequence of frames.

Use the constant *PI* instead of the literal numeric value of (3.1416...).

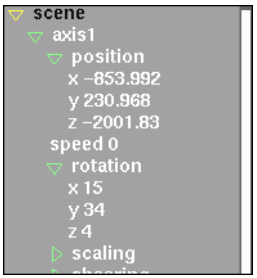
**NOTE:** Keywords and constant names are case-sensitive.

## Simplified Expressions

A reference to another channel does not have to be fully qualified when it is at the same hierarchical level as the channel to which the expression is being applied. For example, the following simplified expressions are valid when applied to the specified channel. The fully qualified versions of the expressions are also provided.

| Channel | Simplified Expression | Fully Qualified Expression |
|---|---|---|
| axis1.position.y | x + 50 | axis1.position.x + 50 |
| axis1.rotation | position / 2 | axis1.position / 2 |
| image1.material.diffuse | specular * 3 | image1.material.specular * 3 |

References to other channels also work when referring to the siblings of any parent. For example, consider the following structure:



You can apply the expression position.x to axis.rotation.x because position is a sibling of rotation, and rotation is a parent of rotation.x.

## Working with Expressions in the Channel Editor

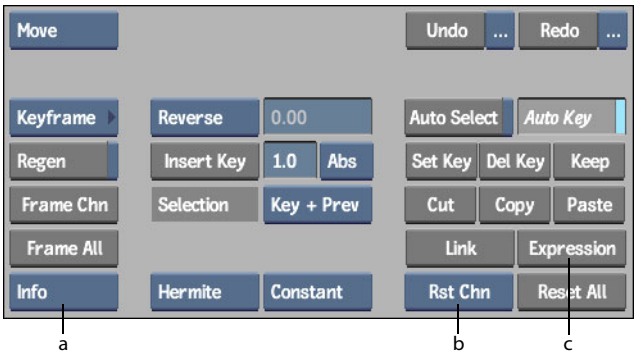
You can apply, modify and view expressions using the Channel Editor. You can use the copy and link functionality to quickly apply basic expressions to multiple channels.

**WARNING:** Expressions override interpolation modes and previously set keyframes for a selected channel.

**To apply an expression to a channel:**

1. In any module menu, click Animation.

   The Animation controls appear.




a) Channel View box  b) Reset Channel button  c) Expressions button

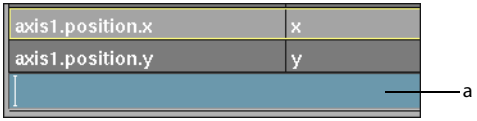
2. From the Channel View box, select Info.

   Channel information appears in a tabular grid for easier viewing of expressions and channel details. From Info view, you can click the Expressions column heading to sort by expressions and view them more easily.

| Channel | Component | Value | # Keys | Expression |
|---|---|---|---|---|
| image3.material.transparency | transparency | 0 | 0 | eval(image1.material.transparency.frame-axis.position.x*2) |
| image4.material.transparency | transparency | 0 | 0 | eval(image1.material.transparency.frame-axis.position.x*3) |
| image5.material.transparency | transparency | 0 | 0 | eval(image1.material.transparency.frame-axis.position.x*4) |
| axis1 | axis1 | | | |
| axis1.position | position | | | |
| axis1.position.x | x | 0 | 2 | |
| axis1.position.y | y | 132 | 2 | |
| axis1.position.z | z | 0 | 2 | |

3. Select the channel to which you want to apply an expression.
4. In the Animation controls, click Expression (or press ]).

   The Expression field appears below the Channel Editor.




a) Expression field

5. Enter an expression according to the guidelines described in "Operator Reference" on page 1753 and "Function Reference" on page 1754 and press **ENTER**.

   The letter 'e' appears next to the channel in the channel hierarchy, indicating that this channel contains an expression.




a) Expression indicator

**NOTE:** Entering an invalid expression will result in the message "Error: Expression: parse error" and the entered expression will not be applied to the channel.

### To modify an expression:

1. Click Animation to display the Animation controls.
2. In the channel hierarchy or Info view, select the expression that you want to edit.
3. In the Animation controls, click Expression (or press ]).

   The Expression field appears below the Channel Editor.
4. Modify the expression in the field and press Enter.

The modified expression appears in the table.

**HINT:** When you are in the Expression field, you can press **UP** one or more times to retrieve its previous contents. This can be useful if you want to correct an invalid expression that you recently entered.

**To remove an expression:**

1. Click Animation to display the Animation controls.
2. In the channel hierarchy or Info view, select the channel with the expression that you want to remove.
3. Click Rst Chn to remove the expression.

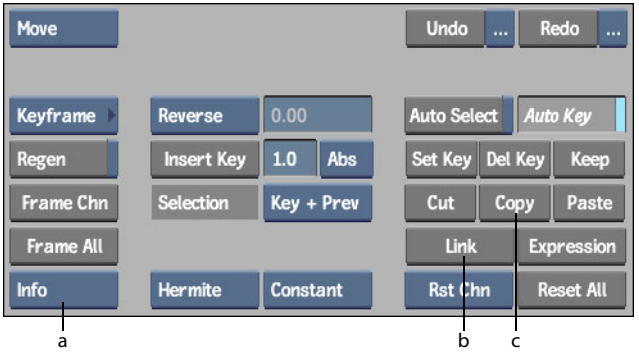
   The channel is reset.

## Linking Channels

You can create an expression by linking the behaviour of one channel to another using Copy and Link. You can link different types of channels together. For example, make the scaling of a layer affect the rotation of another layer, or blur a layer by linking it to the position of an axis. Any change that occurs in the position of the axis is reflected dynamically in the layer blur.

**To create an expression by linking one channel to another:**

1. Click Animation to display the Animation controls.
2. From the Channel View box, select Info.




a) Channel View box b) Link button c) Copy button

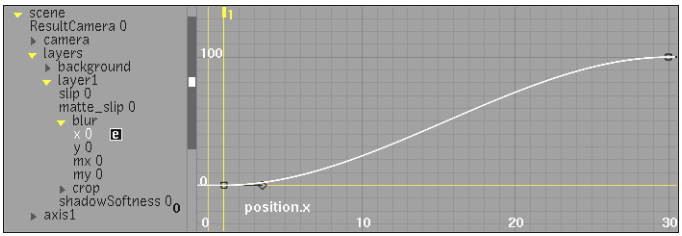
**HINT:** Enable the Hierarchy View button  to better view the channel hierarchy.

3. Select a source channel from which to link and click Copy.

   For example, copy the x position of axis1 and link it to the x blur value of a layer.

4. Select the destination channel and click Link.

   The x blur value of layer1 is linked to the x position value of axis41, so as the position increases, so does the blur. This is shown in the following illustration.




## Copying Nodes with Expressions

When working in Action, Keyer or Garbage Masks, if you copy a branch in Schematic view, or append to a setup by loading a second setup, any nodes with the same name as existing ones are renamed with unique names. Likewise, if expressions are associated with those nodes, the expressions are replicated and the associated channels are renamed to correspond with the new node names. This preserves the integrity of the expression within the copied branch or appended setup.

If you copy a portion of a branch that has expressions associated with it, the expressions related to the copied portion of the branch will be associated with the new copy. Expressions related to uncopied portions of the branch will maintain their association with the original branch.

## Cascading Expressions

You can copy a single expression to multiple channels that build on the result in the previous channel using the *SelectionOrder* and *CascadeChannel* keywords. These keywords increment the channel number or name as follows:

- Each instance of SelectionOrder increments the channel number.
- Each instance of CascadeChannel replaces the occurrence of the channel name with the name of the preceding channel, relative to the order in which the channels are selected.

In general, experiment with the SelectionOrder and CascadeChannel keywords to determine which results are optimal for your animation.

**To apply cascading expressions using SelectionOrder:**

1. Click Animation to display the Animation controls.
2. From the Channel View box, select Info.

3. Select multiple channels to which you want to apply the cascaded expression, in the desired order.

   As you select each channel, the selection order is shown next to the channel name in Info view.

   **HINT:** To select a range of channels, click the first channel that you want to include in the range. Then click the last channel to include in the range while holding **SHIFT**. To add to a range of files, hold **CTRL** or the stylus button while selecting the channels from the Channel Editor.

4. Enter an expression that includes the keyword SelectionOrder.

   Every instance of the keyword SelectionOrder will be substituted in your expression by a different number for each channel, which corresponds to the order in which you selected them.

**To animate four channels using SelectionOrder:**

1. In Action, add four axes named axis1, axis2, axis3 and axis4.
2. Animate axis1.position by creating a few keyframes.
3. Select the channels axis2.position, axis3.position and axis4.position in this order.
4. Enter the following expression: eval(axis1.position, frame - 5 * SelectionOrder).

   The following expressions are applied:

   • axis1.position: no expression

   • axis2.position: eval(axis1.position, frame - 5 * 1)

   • axis3.position: eval(axis1.position, frame - 5 * 2)

   • axis4.position: eval(axis1.position, frame - 5 * 3)

**To apply cascading expressions using CascadeChannel:**

1. Click Animation to display the Animation controls.
2. From the Channel View box, select Info.
3. Apply an expression to a base channel to which the other channels will relate.
4. Select multiple channels, starting with the base channel, to which you want to apply the cascaded expression, in the desired order.
5. Enter an expression that includes the keyword CascadeChannel.

   The base channel (the first channel selected) will remain unmodified. In the expressions for the other selected channels, every instance of the keyword CascadeChannel will be

substituted by the name of the channel that preceded it, in the order in which you selected them.

**To animate four axes using CascadeChannel:**

1. In Action, add four axes named axis1, axis2, axis3 and axis4.
2. Animate axis1.position by creating a few keyframes.
3. Select, in this order, the channels axis1.position, axis2.position, axis3.position and axis4.position.
4. Enter the following expression: eval(CascadeChannel, frame - 5).

   The following are applied:

   • axis1.position: no expression

   • axis2.position: eval(axis1.position, frame - 5)

   • axis3.position: eval(axis2.position, frame - 5)

   • axis4.position: eval(axis3.position, frame - 5)

   **NOTE:** This results in the same animation as the SelectionOrder example given above.

# Operator Reference

Operators specify a mathematical or logical calculation to be performed between various elements of an expression.

## Arithmetic Operators

Use the following arithmetic operators to perform basic mathematical operations.

| Operator | Description |
|---|---|
| + | Addition |
| - | Subtraction |
| * | Multiplication |
| / | Division |
| % | Modulo (this is a binary operator) |
| (*x*,*y* , *z*) | Vector where *x, y* and *z* are scalar values |

## Comparison Operators

Use the following operators to compare two values with each other. When two values are compared using these operators, the result is 1 if the comparison is true and 0 if the comparison is false.

| Operator | Description |
|---|---|
| == | Equal to |
| != | Not equal to |
| < | Less than |
| <= | Less than or equal to |
| > | Greater than |
| >= | Greater than or equal to |
| && | Boolean AND |
| \|\| | Boolean OR |
| ! | Boolean NOT |

### Operator Precedence

When you combine several operators in a single expression, the operations are performed in the following order.

| Order | Operator | Description |
|---|---|---|
| 1 | ! | Boolean NOT |
| 2 | - | Negation (as in -1) |
| 3 | *, / and % | Multiplication, division, and modulus |
| 4 | + and - | Addition and subtraction |
| 5 | < , <=, >, and >= | Comparison |
| 6 | == and != | Equivalence |
| 7 | && | Boolean AND |
| 8 | \|\| | Boolean OR |

When operators with the same precedence are encountered, operators are evaluated from left to right. However, when part of a formula is enclosed in parentheses, it is evaluated first.

## Function Reference

You can easily create very complex expressions by using the available functions. This function reference provides detailed information about each function. Function arguments in square brackets are optional. However, if you give a value to an optional argument, you must also give a value to every optional argument before that one.

### Animation Functions

Use the following functions to animate channels in a general way.

**NOTE:** Arguments shown in square brackets are optional. For example, in the syntax of the align function, the options [AxisToAlign] and [BankingAngle] are optional.

### align

Returns a rotation vector such that a designated axis of an object is aligned with the direction of the object's movement. You can also bank the rotation around the axis. The result should usually be assigned to a rotation channel.

| | |
|---|---|
| Syntax: | align(PosToFollow, [AxisToAlign], [BankingAngle]) |
| Arguments: | • *PosToFollow* is the vector representing the channel to align on, typically an animated position.<br>• *AxisToAlign* is the vector representing the axis with which to align, by default the X-axis (1,0,0).<br>• *BankingAngle* is the angle in radians by which to rotate the result about the AxisToAlign (performs banking). If the BankingAngle argument is specified, the AxisToAlign argument must also be specified. |
| Example: | align(axis.position, (0,0,1), frame * PI / 8) returns a rotation vector that points the object's Z-axis in the direction of its motion while the rest of the axis rotates along this axis. |

### lookat

Returns a rotation vector based on an object's position that points it towards a second moving object. The result should usually be assigned to a rotation channel.

| | |
|---|---|
| Syntax: | lookat(TargetPos, ObserverPos, [AlignVector], [UpVector]) |
| Arguments: | • TargetPos is the vector of an object's position channel that you want the rotation vector to point towards.<br>• ObserverPos is the vector of the position channel from which you are looking.<br>• AlignVector is the vector of the direction that you want to have looking at the target, by default the Z-axis (0,0,1).<br>• UpVector is the vector of the direction that you want to be pointing upwards, by default the Y-axis (0,1,0). The UpVector should be set to a different vector than the AlignVector. If the UpVector argument is specified, the AlignVector argument must also be specified. |
| Examples: | • lookat(followed_axis.position, follows_axis.position) returns the rotation vector required so that follows_axis points its Z-axis towards followed_axis.<br>• lookat(followed_axis.position, follows_axis.position, (0,1,0),(1,0,0)) returns the rotation vector required so that follows_axis points its Y-axis towards followed_axis, with its X-axis pointing upwards. |

### eval

Returns the value of a given expression at another point in time.

| Syntax: | eval(Expression, FrameNumber) |
|---|---|
| Arguments: | • Expression is the expression to be evaluated. This can be any valid channel value.<br>• FrameNumber is the frame to simulate when evaluating the given expression. |
| Examples: | • eval(axis1.position.x, 5) returns the value of axis1.position.xat frame 5.<br>• eval(axis1.position, frame - 10) returns the axis1.positionvector at 10 frames behind the current frame.<br>• eval(axis1, frame / 2) returns the entire axis1 channel at half the normal speed. |

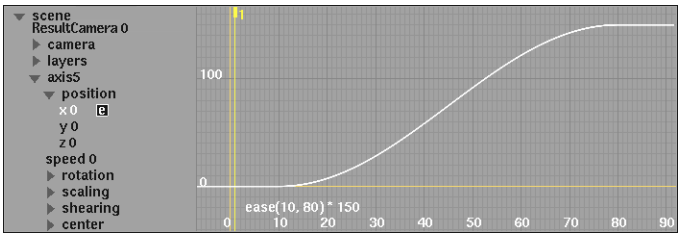
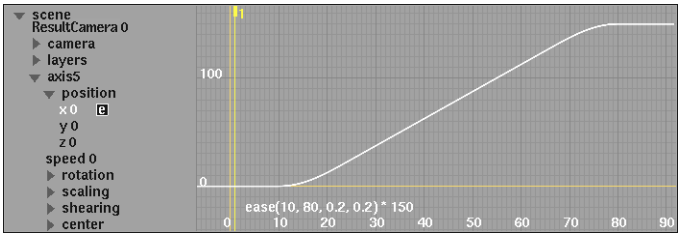
### if

Returns one of two values based on the result of a conditional test. You can nest multiple functions inside each other to handle multiple results.

| Syntax: | if(Condition, TrueValue, FalseValue) |
|---|---|
| Arguments: | • Condition is any channel or expression. When comparison operators are used, a true expression evaluates to 1 and a false expression evaluates to 0. See "Comparison Operators" on page 1753.<br>• TrueValue is the value to be returned for any non-zero result.<br>• FalseValue is the value to be returned if Condition evaluates to 0. |
| Examples: | • if(axis.position.y >= 100, 5, -5) returns 5 when axis.position.yis greater than or equal to 100, and -5 otherwise.<br>• if(frame < 10 \|\| frame >20, 100, 200) returns 100 when the current frame is less than 10 or above 20, and 200 otherwise.<br>• if(axis.position.x, 6, 7) returns 6 when axis.position.x is something other than 0, and 7 when it is 0.<br>• if(axis.position.x == 100 && axis.position.y != 200,8, 9) returns 8 when axis.position.x is 100 and axis.position.y is not 200, and 9 otherwise.<br>• The next four examples all equivalently return 5 when neither axis.position.x nor axis.position.y are greater than or equal to 0, and -5 otherwise.<br>if(!(axis.position.x =>0 \|\| axis.position.y =>0), 5, -5)<br>if(!(axis.position.x =>0) && !(axis.position.y =>0), 5, -5)<br>if(axis.position.x < 0 && axis.position.y < 0, 5, -5)<br>if(axis.position.x < 0, if(axis.position.y < 0, 5, -5), -5) |

### ease

Returns a number from 0 to 1 representing a smooth S-curve transition between a given range of frames. All frames before the start frame are assigned 0 and all frames after the end frame are assigned 1. A start weight and end weight specify how the S-curve is formed.

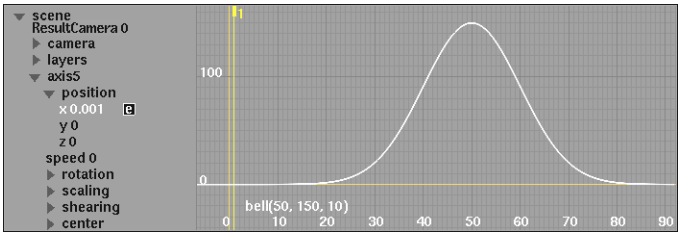
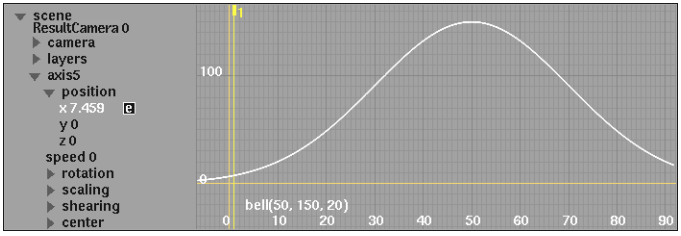
| Syntax: | ease(StartFrame, EndFrame, [StartWeight], [EndWeight]) |
|---|---|
| Arguments: | • StartFrame and EndFrame are the frames at which the transition starts and ends respectively.<br>• StartWeight and EndWeight are numbers that specify how curvature is distributed at the start and end of the curve respectively. To get an S-curve, their sum should be less than 1, otherwise a square curve will result. In addition, if either of these two arguments are specified, the other must also be specified. |
| Examples: | • ease(10, 50) * 100 returns a standard S-curve from 0 to 100between frames 10 and 50.<br>• 80 - ease(1, 40) * 20 returns a standard S-curve from 80 to60 between frames 1 and 40.<br>• ease(1, 30, 0.2, 0.2) * 50 + 10 returns a tight S-curve from10 to 60 between frames 1 and 30.<br>• ease(10, 80) * 150 yields the following curve:<br>  <br>• ease(10, 80, 0.2, 0.2) * 150 yields the following curve:<br>  |





### bell

Returns a set of values representing a bell (normal distribution) curve over time. You can specify the centre frame number and height and width characteristics of the curve.

| | |
|---|---|
| Syntax: | bell(CentreFrame, Height, Width) |
| Arguments: | • CentreFrame is the frame number at which the bell curve will reach its maximum height.<br>• Height is the maximum height of the bell curve.<br>• Width specifies the horizontal distribution of the curve. |
| Examples: | • bell(10, 100, 3) returns a bell curve centred around frame10 with a maximum height of 100 and a width distribution of 3.<br>• bell(50, 150, 10) yields the following curve:<br>  <br>• bell(50, 150, 20) yields the following curve:<br>  |





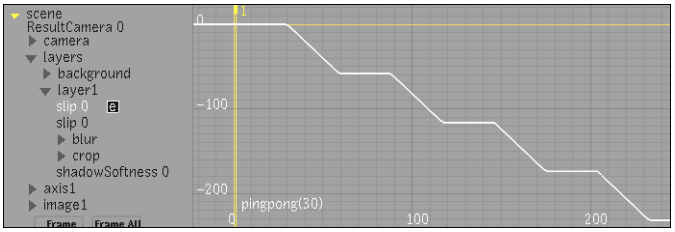
## Slip Functions

Use the following functions to slip the starting frame of a clip backwards or forwards using the slip channel. In effect, the displayed frame in a layer's clip will be the animation's current frame number plus the slip value. For example, a slip value of -15 holds the clip at the first frame and repeats it 15 times before the clip begins. In this way, you can create a freeze frame effect with one layer while animating another layer. A slip value of 10 begins the clip at frame 11. See "Modifying Surfaces" on page 1861.

**NOTE:** Slip functions are actually implemented as user-defined functions in the functions file. See "Defining Your Own Functions" on page 1773.

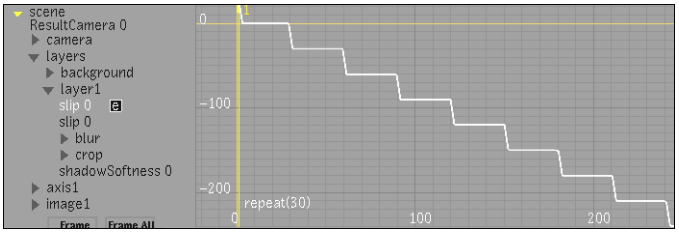
### pingpong

Returns a slip value that makes a clip continuously cycle forwards and backwards. The result should usually be assigned to the slip channel of a layer.

| Syntax: | pingpong(length) |
|---|---|
| Arguments: | • length is the number of frames to display before starting to play backwards. This is usually the length of the original clip. |
| Examples: | • pingpong(10) returns a slip value that makes a clip continuously play in a forward and backward cycle from frame 1 to frame 10.<br>• pingpong(30) yields the following curve:<br>  |

### repeat

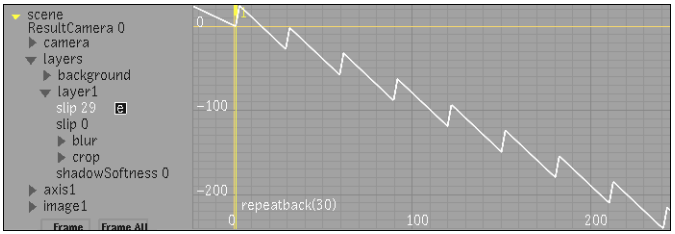
Returns a slip value that makes a clip continuously repeat forwards. The result should usually be assigned to the slip channel of a layer.

| Syntax: | repeat(length) |
|---|---|
| Arguments: | • length is the number of frames to display before repeating from the beginning. This is usually the length of the original clip. |
| Examples: | • repeat(10) returns a slip value that makes a clip repeat forwards from frame 1 to frame 10.<br>• repeat(30) yields the following curve:<br>  |

### repeatback

Returns a slip value that makes a clip continuously repeat backwards. The result should usually be assigned to the slip channel of a layer.

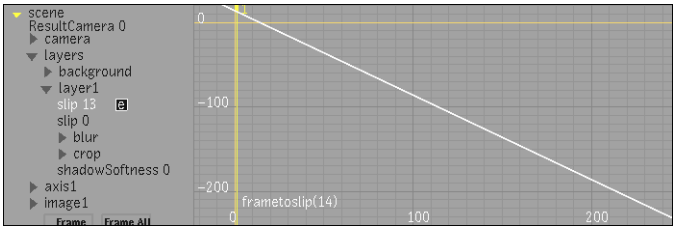
| Syntax: | repeatback(length) |
|---|---|
| Arguments: | • length is the number of frames from the beginning to display backwards before repeating. This is usually the length of the original clip. |
| Examples: | • repeatback(10) returns a slip value that makes a clip repeat backwards from frame 10 to frame 1.<br>• repeatback(30) yields the following curve: |




### frametoslip

Returns a slip value that makes a clip display at a given timebar frame. If the given frame number is constant, the resulting clips will freeze at that frame. The result should usually be assigned to the slip channel of a layer.

| Syntax: | frametoslip(TimebarFrame) |
|---|---|
| Arguments: | • TimebarFrame is the timebar frame at which to display the clip. |
| Examples: | • frametoslip(10) returns a slip value that makes a clip freeze at frame 10.<br>• frametoslip(frame / 2) returns a slip value that makes a clisplay at half the normal speed.<br>• frametoslip(14) yields the following curve: |




## Simple Mathematical Functions

The following functions are useful for performing various simple mathematical calculations.

### abs

Returns the absolute value of a given number. The absolute value is the positive value of any number.

| Syntax: | abs(Number) |
|---|---|
| Arguments: | • Number is the number of which you want the absolute value. |
| Examples: | • abs(3) returns 3.<br>• abs(-3) returns 3. |

### sign

Returns the sign of a given number. The sign function returns 1 if the number is above or equal to zero, and returns -1 if less than zero.

| Syntax: | sign(Number) |
|---|---|
| Arguments: | • Number is the number of which you want the sign. |
| Examples: | • sign(5) returns 1.<br>• sign(0) returns 1.<br>• sign(-0.001) returns -1. |

### pow

Returns a number raised to the power of an exponent.

| Syntax: | pow(Number,Power) |
|---|---|
| Arguments: | • Number is the base number to be raised.<br>• Power is the exponent to which the base number is raised. |
| Examples: | • pow(3, 2) returns 9.<br>• pow(4, 3) returns 64.<br>• pow(5, 0) returns 1.<br>• pow(-2.5, 4) returns 39.0625. |

### sqrt

Returns the square root of a given number.

| Syntax: | sqrt(Number) |
|---|---|
| Arguments: | • Number is the non-negative number of which you want the square root. |
| Examples: | • sqrt(25) returns 5.<br>• sqrt(abs(-25)) returns 5.<br>• sqrt(0) returns 0. |

### max

Returns the larger of two given numbers.

| Syntax: | max(Number1, Number2) |
|---|---|
| Arguments: | • Number1 and Number2 are numbers of which you want to find the maximum value. |
| Examples: | • max(5.9, 8.1) returns 8.1.<br>• max(-14, -32) returns -14.<br>• max(axis1.position.x, axis2.position.x) returns the larger of axis1.position.x or axis2.position.x. |

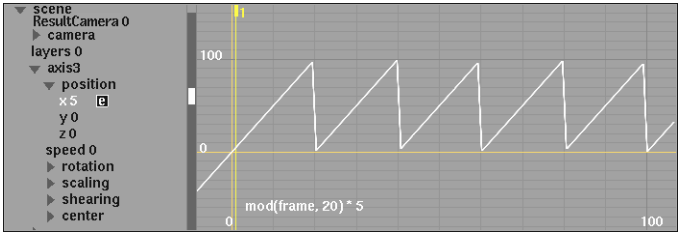
### min

Returns the smaller of two given numbers.

| Syntax: | min(Number1, Number2) |
|---|---|
| Arguments: | • Number1 and Number2 are numbers of which you want to find the minimum value. |
| Examples: | • min(5.9, 8.1) returns 5.9.<br>• min(-14, -32) returns -32.<br>• min(axis1.position.x, axis2.position.x) returns the smaller of axis1.position.x or axis2.position.x. |

### mod

Returns the integer remainder from dividing one number by another. This function is useful for repeating an animation every given number of frames.

| Syntax: | mod(Number, Divisor) |
|---|---|
| Arguments: | • Number is the number to divide.<br>• Divisor is the number by which you want to divide Number. |
| Examples: | • mod(8, 3) returns 2 because 8 divided by 3 is 2 with 2 as the remainder.<br>• mod(-8, 3) returns -2.<br>• mod(8, -3) returns 2.<br>• mod(-8, -3) returns -2.<br>• mod(7.5, 2.25) returns 0.75.<br>• mod(frame, 20) * 5 yields the following curve:<br>  |

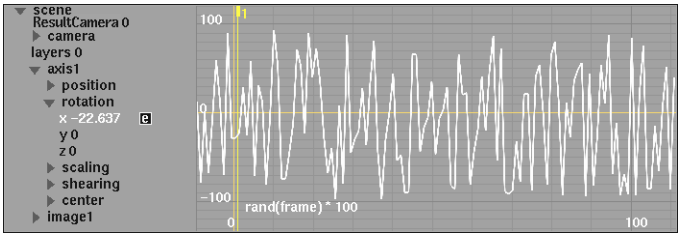
## Random Number Functions

Use the following functions to create curves based on random values.

### rand

Returns a random value between -1 and 1, based on the value used as an argument, called the *seed*. Using the same seed in the rand function for multiple channels produces the exact same results. To create completely random results, use the true rand function.

| Syntax: | rand(Seed) |
|---|---|

| | |
|---|---|
| Arguments: | • Seed is the value used to generate the random return value. This is usually set to a changing value such as the current frame number. |
| Examples: | • rand(frame % 10) * 50 + 50 returns a set of random values between0 and 100 that repeats every 10 frames.<br>• rand(frame) * 100 returns a random value between -100 and 100for every frame in the animation. The following curve shows the result of this function:<br>  |

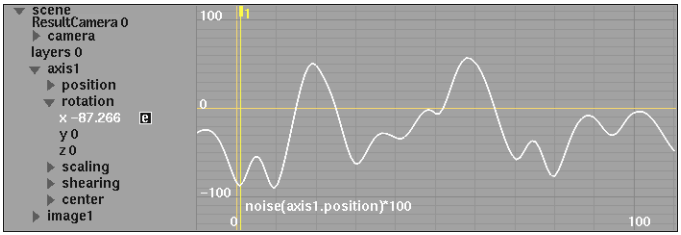
### truerand

Returns a truly random value between two given numbers. The sequence of returned values will constantly change, never reproducing past results.

| | |
|---|---|
| Syntax: | truerand(Low, High) |
| Arguments: | • Low and High are the upper and lower bounds, respectively, of the random number to generate. |
| Example: | • truerand(-5.5,10.8) returns a truly random value between -5.5and 10.8. |

### noise

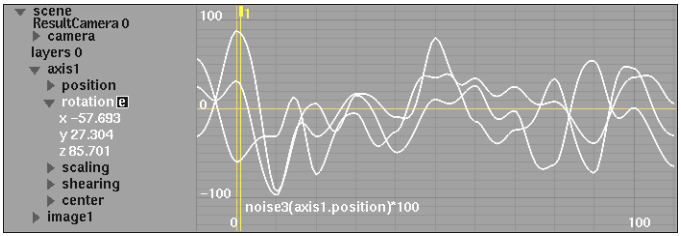
Returns a random value between -1 and 1, based on a given vector. If the parameter varies smoothly, this function will return a continuously changing value that also varies smoothly.

| | |
|---|---|
| Syntax: | noise(Position) |
| Arguments: | • Position is a vector used as a seed for the returned random value. |
| Examples: | • noise(frame) * 5 returns a continuous random value between-5 and 5.<br>• (noise(axis1.position) + 1) / 2 * 100 returns a continuous random value between 0 and 100.<br>• noise(axis1.position) * 100 yields the following curve:<br>  |

### noise3

Returns a random vector for all elements in a vector between -1 and 1. If the parameter varies smoothly, this function will return a vector of continuously changing values that also vary smoothly.

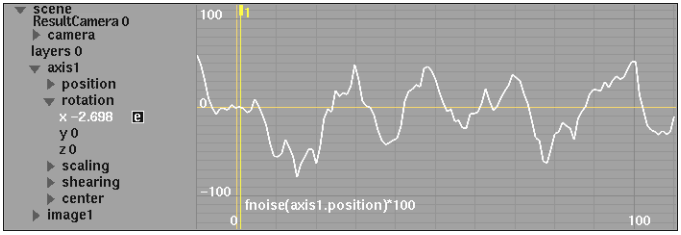
| | |
|---|---|
| Syntax: | noise3(Position) |
| Arguments: | • Position is a vector used as a seed for the returned random vector. |
| Examples: | • noise3(frame) * 5 returns a vector of continuous random values between -5 and 5.<br>• (noise3(axis1.position) + 1) / 2 * 100 returns a vector of continuous random values between 0 and 100.<br>• noise3(axis1.position) * 100 returns the following three curves: |




### fnoise

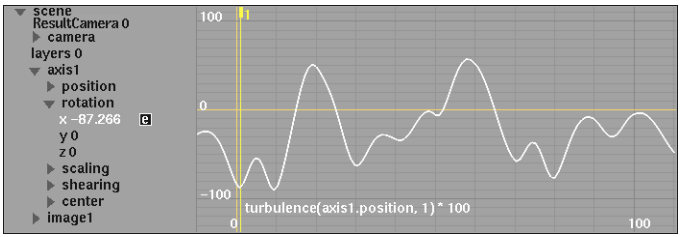
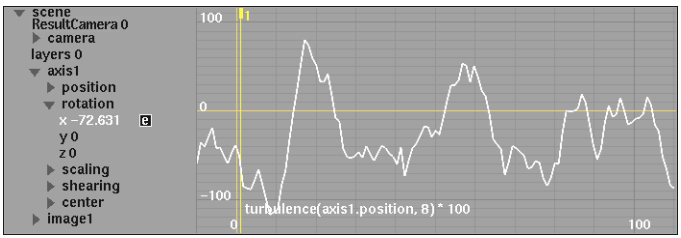
Returns a random value between -1 and 1, based on a given vector. If the parameter varies smoothly, this function will return a continuously changing value that also varies smoothly to a fractal pattern. This function is similar to the noise function, but it applies a fractal pattern to the result.

| | |
|---|---|
| Syntax: | fnoise(Position) |
| Arguments: | • Position is a vector used as a seed for the returned random value. |
| Examples: | • fnoise(frame) * 5 returns a continuous random value between-5 and 5.<br>• (fnoise(axis1.position) + 1) / 2 * 100 returns a continuous random value between 0 and 100.<br>• fnoise(axis1.position) * 100 yields the following curve: |



### turbulence

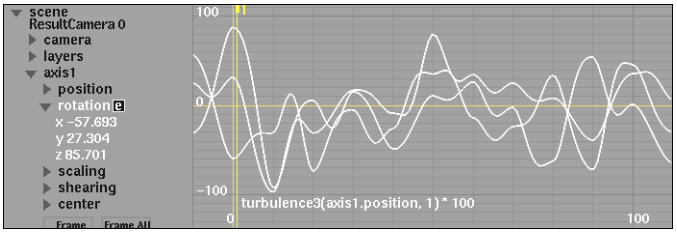
Returns a random value between -1 and 1, based on a given vector and with the ability to control the level of smoothness for the resulting curve.

| Syntax: | turbulence(Position, Level) |
|---|---|
| Arguments: | • Position is a vector used as a seed for the returned random value.<br>• Level is a positive integer where the greater the value, the greater the jitter applied to the resulting curve. If this argument is set to a value less than 1, the level will be treated as if 1 were used. If it is set to a number with a fractional component, the number will be rounded down to the nearest integer. |
| Examples: | • turbulence(axis1.position, 1) * 100 yields the following curve:<br>  <br>• turbulence(axis1.position, 8) * 100 yields the following curve:<br>  |

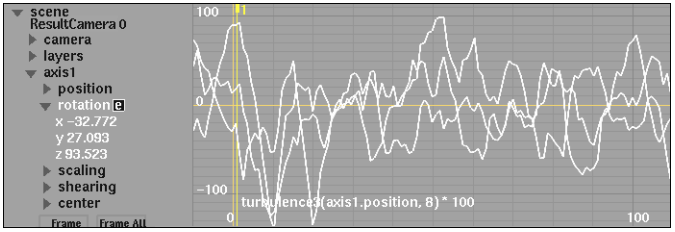
### turbulence3

Returns a random vector for all elements in a vector between -1 and 1, along with the ability to control the smoothness of the resulting curve. If the position parameter varies smoothly, this function will return a vector of continuously changing values that also vary smoothly.

| Syntax: | turbulence3(Position, Level) |
|---|---|
| Arguments: | • Position is a vector used as a seed for the returned random vector.<br>• Level is a positive integer used to control the level of jitter of the resulting curve. If this argument is set to a value less than 1, the level will be treated as if 1 were used. If it is set to a number with a fractional component, the number will be rounded down to the nearest integer. |
| Examples: | • turbulence3(axis1.position, 1) * 100 returns the following three curves: |




• turbulence3(axis1.position, 8) * 100 returns the following three curves:




## Rounding Functions

The following functions are useful for performing various rounding calculations.

**NOTE:** Although you can use these rounding functions as you would any other predefined function, they are actually implemented as user-defined functions in the functions file provided with the Inferno installation. See "Defining Your Own Functions" on page 1773.

### round

Returns a number rounded to the nearest integer.

| Syntax: | round(Number) |
|---|---|
| Arguments: | • Number is the number to round. |
| Examples: | • round(2.8) returns 3.<br>• round(-2.8) returns -3.<br>• round(2.3) returns 2. |

### ceil

Rounds a number up to the next integer value regardless of its value.

| | |
|---|---|
| Syntax: | ceil(Number) |
| Arguments: | • Number is the number to round up. |
| Examples: | • ceil(2.8) returns 3.<br>• ceil(-2.8) returns -2.<br>• ceil(4) returns 4. |

### floor

Rounds a number down to the nearest integer regardless of its value.

| | |
|---|---|
| Syntax: | floor(Number) |
| Arguments: | • Number is the number to round down. |
| Examples: | • floor(2.3) returns 2.<br>• floor(-2.3) returns -3.<br>• floor(4) returns 4. |

### trunc

Returns the integer value of a number by truncating its fractional part.

| | |
|---|---|
| Syntax: | trunc(Number) |
| Arguments: | • Number is the number that you want to truncate. |
| Examples: | • trunc(3.8) returns 3.<br>• trunc(-3.8) returns -3.<br>• trunc(PI) returns 3. |

## Trigonometric Functions

The following functions are useful for working with angles and performing various trigonometric calculations.

### degrees

Converts angle units from radians into degrees.

| | |
|---|---|
| Syntax: | degrees(Angle) |
| Arguments: | • Angle is the angle in radians that you want to convert. |
| Examples: | • degrees(PI) returns 180.<br>• degrees(PI/2) returns 90. |

### radians

Converts angle units from degrees into radians.

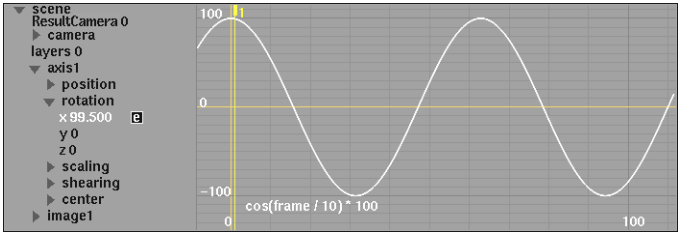
| | |
|---|---|
| Syntax: | radians(Angle) |

| | |
|---|---|
| Arguments: | • Angle is the angle in degrees that you want to convert. |
| Example: | • radians(225) returns 3.927 (5*PI/4). |

### cos

Returns the cosine of a given angle.

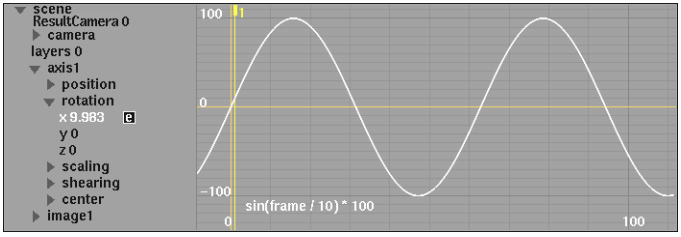
| | |
|---|---|
| Syntax: | cos(Angle) |
| Arguments: | • Angle is the angle in radians of which you want the cosine. |
| Examples: | • cos(0) returns 1.<br>• cos(PI / 3) returns 0.5.<br>• cos(frame / 10) * 100 yields the following curve: |




### sin

Returns the sine of a given angle.

| | |
|---|---|
| Syntax: | sin(Angle) |
| Arguments: | • Angle is the angle in radians of which you want the sine. |
| Examples: | • sin(0) returns 0.<br>• sin(PI / 6) returns 0.5.<br>• sin(frame / 10) * 100 yields the following curve: |

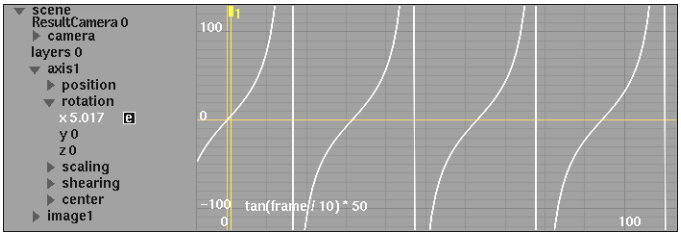



### tan

Returns the tangent of a given angle.

| | |
|---|---|
| Syntax: | tan(Angle) |

| | |
|---|---|
| Arguments: | • Angle is the angle in radians of which you want the tangent. |
| Examples: | • tan(0) returns 0.<br>• tan(PI / 4) returns 1.<br>• tan(PI / 3) returns 1.7321.<br>• tan(frame / 10) * 50 yields the following curve: |




### acos

Returns the arccosine—the inverse function of the cosine—of a given number. The returned angle is given in radians within the range 0 to PI.

| | |
|---|---|
| Syntax: | acos(Number) |
| Arguments: | • Number is the cosine of the angle you want and must be between-1 and 1. |
| Examples: | • acos(0.5) returns 1.0472 (PI/3 radians).<br>• degrees(acos(0.5)) returns 60. |

### asin

Returns the arcsine—the inverse function of the sine—of a given number. The returned angle is given in radians within the range -PI/2 to PI/2.

| | |
|---|---|
| Syntax: | asin(Number) |
| Arguments: | • Number is the sine of the angle you want and must be between-1 and 1. |
| Examples: | • asin(0.5) returns 0.5236 (PI/6 radians).<br>• degrees(asin(0.5)) returns 30. |

### atan

Returns the arctangent—the inverse function of the tangent— of a given number. The returned angle is given in radians within the range -PI/2 to PI/2.

| | |
|---|---|
| Syntax: | atan(Number) |
| Arguments: | • Number is the tangent of the angle you want. |
| Examples: | • atan(1) returns 0.7854 (PI/4 radians).<br>• degrees(atan(1)) returns 45. |

### atan2

Returns the arctangent of y/x, using the signs of both arguments to determine the quadrant of the return value. The arctangent is the angle from the origin to the vector (x,y). The returned angle is given in radians within the range -PI to PI.

| Syntax: | atan2(x, y) |
|---|---|
| Arguments: | • x and y are the components of the vector to be used in the function. |
| Examples: | • atan2(1, 1) returns 0.7854 (PI/4 radians).<br>• atan2(-1, -1) returns -2.3562 (-3*PI/4 radians).<br>• atan2(1, 0) returns 1.5708 (PI/2 radians).<br>• degrees(atan2(1,1)) returns 45. |

## Vector Functions

Use the following functions for performing various vector-related operations.

### length

Returns the euclidean length (magnitude) of a given vector. The euclidian length is equivalent to the expression sqrt(pow(Vector.x, 2) + pow(Vector.y, 2) + pow(Vector.z, 2)).

| Syntax: | length(Vector) |
|---|---|
| Arguments: | • Vector is the vector of which you want the euclidean length. |
| Examples: | • length((2, 0, 0)) returns 2.<br>• length((1, 1, 0)) returns 1.4142.<br>• length((-1, -1, -1)) returns 1.7321.<br>• length(axis1.position - axis2.position) returns the distance between axis1 and axis2. |

### dot

Returns the scalar dot-product of two given vectors. The *dot-product* is the product of the lengths of two vectors and the cosine of the angle between them. If the two vectors are at a right angle (90 degrees), their dot-product is 0.

If the product of their lengths equals 1 and they point in opposite directions (180 degrees), their dot-product is -1. The dot-product is equivalent to the expression V1.x * V2.x + V1.y * V2.y + V1.z * V2.z.

| Syntax: | dot(V1, V2) |
|---|---|
| Arguments: | • V1 and V2 are the vectors of which you want the dot-product. |
| Examples: | • dot((1, 1, 0), (0, 0, 1)) returns 0.<br>• dot((2, 0, 0), (0.5, 0, 0)) returns 1.<br>• dot((0, 2, 0), (0, -0.5, 0)) returns -1.<br>• dot((2, 0, 1), (4, 5, 5)) returns 13. |

### cross

Returns the vector cross-product of two given vectors. The cross-product is the vector perpendicular to the plane containing the two vectors. In effect, there will be a right angle between the returned vector and the first given vector, as well as a right angle between the returned vector and the second given vector. The length of the resulting vector is equal to the product of the two vectors and the sine of the angle between them. The cross-product is equivalent to the vector (V1.y * V2.z - V1.z *V2.y, V1.z * V2.x - V1.x * V2.z, V1.x * V2.y - V1.y * V2.x).

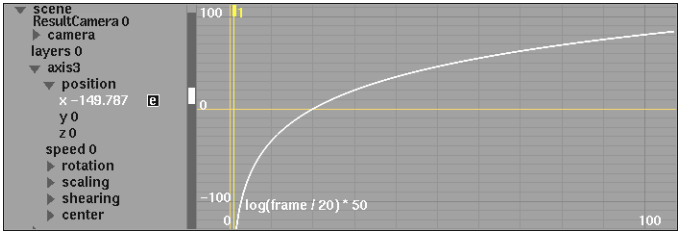
| | |
|---|---|
| Syntax: | cross(V1, V2) |
| Arguments: | • V1 and V2 are the vectors of which you want the cross-product. |
| Examples: | • cross((1, 0, 0), (0, 1, 0)) returns (0, 0, 1).<br>• cross((1, 1, 0), (0, 1, 1)) returns (1, -1, 1).<br>• cross((2, 0, 0), (0, 0.5, 0)) returns (0, 0, 1). |

## Logarithmic Functions

Use the following functions for performing various logarithmic calculations.

### log

Returns the natural logarithm of a given number. The log function is the inverse of the exp function.

| | |
|---|---|
| Syntax: | log(Number) |
| Arguments: | • Number is the positive number of which you want the natural logarithm. |
| Examples: | • log(1) returns 0.<br>• log(2) returns 0.6931.<br>• log(exp(5)) returns 5.<br>• log(256) / log(2) returns 8.<br>• log(frame / 20) * 50 yields the following curve:<br>  |

### log10

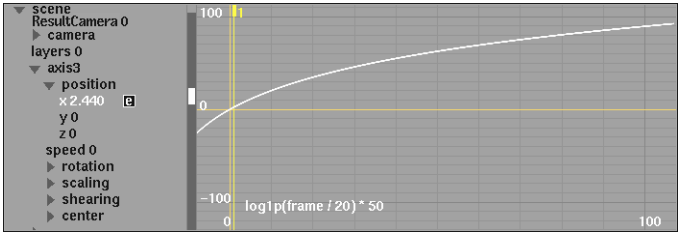
Returns the base-10 logarithm of a given number.

| | |
|---|---|
| Syntax: | log10(Number) |

| | |
|---|---|
| Arguments: | • Number is the positive number of which you want the base-10logarithm. |
| Examples: | • log10(1) returns 0.<br>• log10(10) returns 1.<br>• log10(100) returns 2. |

### log1p

Returns the natural logarithm of 1 plus a given number. The log1p function is the inverse of the expm1 function.

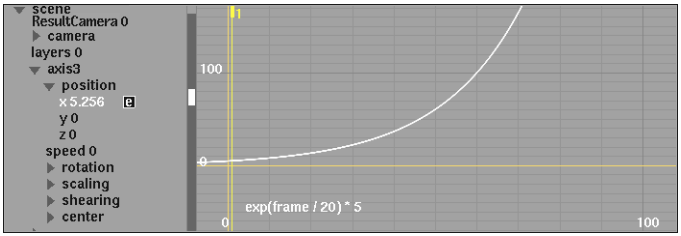
| | |
|---|---|
| Syntax: | log1p(Number) |
| Arguments: | • Number is the positive number less 1 of which you want the natural logarithm. |
| Examples: | • log(0) returns 0.<br>• log(1) returns 0.6931.<br>• log1p(expm1(5)) returns 5.<br>• log1p(frame) returns the equivalent of log(1+frame).<br>• log1p(frame / 20) * 50 yields the following curve:<br>  |

### exp

Returns the constant *e* (the base of the natural logarithm) raised to the power of a given number. The exp function is the inverse of the log function.

| | |
|---|---|
| Syntax: | exp(Number) |

| | |
|---|---|
| Arguments: | • Number is the exponent applied to the base *e*. |
| Examples: | • exp(0) returns 1.<br>• exp(1) returns 2.7182.<br>• exp(2) returns 7.3890.<br>• exp(log(5)) returns 5.<br>• exp(frame / 20) * 5 yields the following curve: |




### expm1

Returns the constant *e* (the base of the natural logarithm) raised to the power of a given number, minus 1. The expm1 function is the inverse of the log1p function.

| | |
|---|---|
| Syntax: | expm1(Number) |
| Arguments: | • Number is the exponent applied to the base *e*. |
| Examples: | • expm1(0) returns 0.<br>• expm1(1) returns 1.7182.<br>• expm1(2) returns 6.3890.<br>• expm1(log1p(5)) returns 5.<br>• expm1(frame) returns the equivalent of exp(frame) - 1. |

## Defining Your Own Functions

Inferno allows you to define your own functions and use them like any other predefined function. By defining functions in terms of existing functions, you can simplify the creation of complex expressions in your animations.

**NOTE:** You should have a good understanding of how to use functions in expressions before you define your own functions.

### The Functions File

There are two text files in which you can enter user-defined functions:

• Project-specific file: */usr/discreet/project/<user name>/expressions/userfun.expressions*

• Template file: */usr/discreet/<product home>/expressions/userfun.expressions*

To define a function for your current project, add it to the project-specific file. Modifying this file will affect only that project and not any other existing or future projects.

If you decide that you want to use the function in future projects, copy it from the project-specific file to the template file. When you create a project, the template file is copied to your project directory as the project-specific file for that new project. This functionality allows you to modify user-defined functions in new projects without affecting the behaviour of your animations in older projects.

**To edit the functions file:**

1. Open a command window.
2. Use the mouse to position the cursor in the shell and type one of the following commands, depending on which file you want to edit.

| Enter: | To: |
|---|---|
| `nedit /usr/discreet/project/<user name>/expressions/ userfun.expressions` | Edit the project-specific file. |
| `nedit /usr/discreet/<product home>/expressions/ userfun.expressions` | Edit the template file. |

   The functions file opens in a shell and you can edit it as you would any other text file.

## Defining a Function

A function is composed of a function name, with the list of arguments, and the expression that forms its definition. You start a function by its name, followed by an opening parenthesis, the arguments for the function separated by commas, and finally a closing parenthesis. The following rules apply for function and argument names:

- The first character of a function name must be a letter, and subsequent characters can only contain letters or numbers. For example, sin100 is a valid function name, although 100sin is not.
- The first character of an argument must be a dollar sign ( $ ), the second character must be a letter, and subsequent characters can only contain letters or numbers. For example, $arg1 is a valid argument name, although $1 and arg3 are not.
- Function names and arguments are case sensitive, meaning that lowercase and uppercase make a difference.

The function name and its definition are separated by a colon ( : ). The definition itself can be any valid expression, except that channel names are not accepted since user-defined expressions are not related to any particular setup. In the definition, the arguments can appear, complete

with the dollar sign preceding it. Finally, the definition must end with a semicolon (;) and it can span several lines.

**NOTE:** Errors in the functions file will be reported when it is first read. This file is read every time that an unknown function is used in an expression.

### Comments

You can include comments in the functions file by starting the line with a number sign ( # ). The comments extend through the end of the line on which they appear and are ignored by Inferno when the user-defined functions file is interpreted. Comments are useful for describing the purpose of a function and adding any notes you feel are pertinent. They can be introduced anywhere in the file, except for inside of function definitions that span several lines.

### Sample Function Definitions

The following sample functions are found in the functions file that is installed with Inferno.

- This function creates a sine curve for a given channel that oscillates between 0 and 100. The sin100 function takes one argument, named $arg1, that it uses in conjunction with the predefined sin function. The return value for sin100 is the sine of $arg1 times 50, plus 50.

```
sin100($arg1) : sin($arg1)*50 + 50;
```

- This function creates a sine curve based on the specified frequency and amplitude. The sinfreqamp function takes three arguments, named $pos, $freq and $amp.

```
sinfreqamp($pos,$freq,$amp) : sin($pos*$freq)*$amp;
```

- This function provides an approximation of the speed, or more precisely, the derivative (rate of change), of a given channel. The speed function takes one argument, named $channelName.

```
speed($channelName) :eval($channelName,frame+0.1) -
eval($channelName,frame-0.1))/0.2;
```

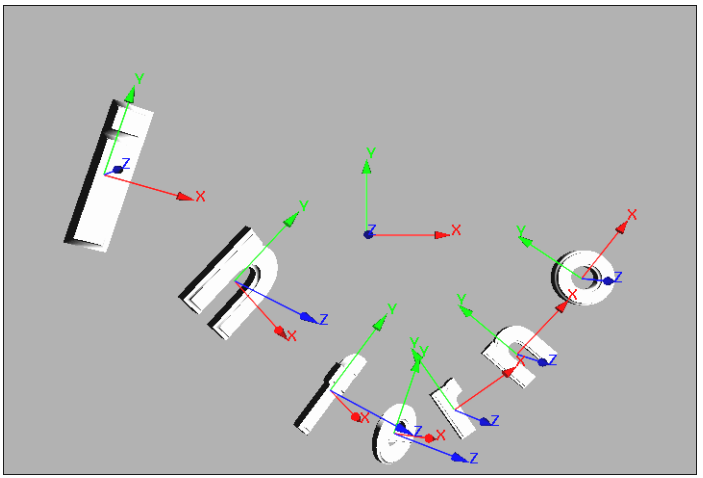
**NOTE:** For information on the other example functions in the functions file, see "Slip Functions" on page 1758 and "Rounding Functions" on page 1766.

## Sample Expression Setups

A few Action setups with sample expressions are provided in the directory */usr/discreet/<product home>/examples/action*. To load one of the setup files, open Action with front, back, and matte clips and then load one of the setup files. You may add or change clips according to the effect that you want to produce. See "Saving, Loading, and Importing" on page 1816.

## Animated Text

To see this example, load the example setup named *expressions_text* into Action. This example involves multiple text objects that move along a path, with each letter following slightly behind the last.



Each letter's position and rotation are created through the expressions in the following folder. The letter 'o' rotates its X-axis towards the direction of its movement. The align function is used to generate the rotation vector.

Each preceding letter sets its position and rotation an increasing number of frames behind the letter 'o'. The channel dummy_axis.position.x is used here to store a value determining the distance between each letter. The eval function is used to determine the values of the o_axis.position and o_axis.rotation channels at different points in time.

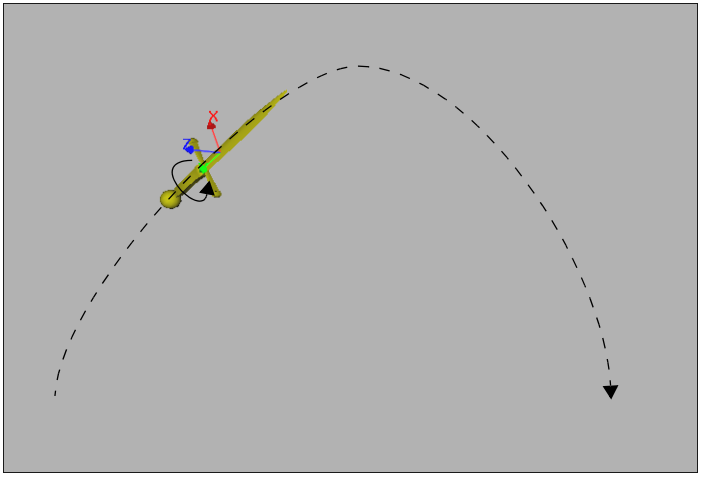
**NOTE:** A series of expressions that differ only by a numeric value, such as in this example, can be entered quickly using the SelectionOrder keyword. See "Cascading Expressions" on page 1751.

| Channel | Expression |
|---|---|
| o_axis.rotation | align(o_axis.position) |
| n2_axis.position | eval(o_axis.position, frame - dummy_axis.position.x * 1) |
| r_axis.position | eval(o_axis.position, frame - dummy_axis.position.x * 2) |
| e_axis.position | eval(o_axis.position, frame - dummy_axis.position.x * 3) |
| f_axis.position | eval(o_axis.position, frame - dummy_axis.position.x * 4) |
| n_axis.position | eval(o_axis.position, frame - dummy_axis.position.x * 5) |
| i_axis.position | eval(o_axis.position, frame - dummy_axis.position.x * 6) |
| n2_axis.rotation | eval(o_axis.position, frame - dummy_axis.position.x * 1) |

| Channel | Expression |
|---|---|
| r_axis.rotation | eval(o_axis.position, frame - dummy_axis.position.x * 2) |
| e_axis.rotation | eval(o_axis.position, frame - dummy_axis.position.x * 3) |
| f_axis.rotation | eval(o_axis.position, frame - dummy_axis.position.x * 4) |
| n_axis.rotation | eval(o_axis.position, frame - dummy_axis.position.x * 5) |
| i_axis.rotation | eval(o_axis.position, frame - dummy_axis.position.x * 6) |

## Spinning Dagger

To see this example, load the setup named *expressions_spinning_dagger* into Action. This example features a dagger moving in an arc. The dagger's Y-axis is aligned with the direction of its movement and the rest of the dagger spins around its axis.

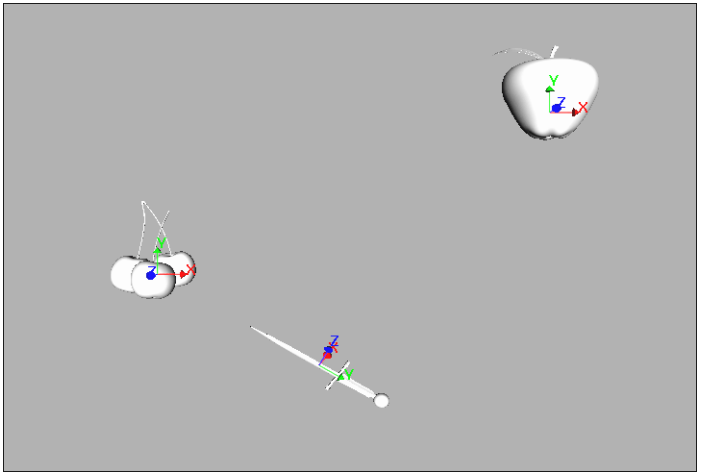


The dagger's rotation is created through the dagger's rotation of its negative Y-axis towards the direction of its movement and the rest of the dagger spins one full rotation around this same axis every 32 frames. The align function is used to generate the rotation vector.

| Channel | Expression |
|---|---|
| dagger_axis.rotation | align(dagger_axis.position, (0,-1,0), frame * 2 * PI / 32) |

## Dagger, Apple and Cherry

To see this example, load the setup named *expressions_dagger_apple_cherries* into Action. This animation points a dagger at either a moving apple or moving cherries, whichever is closer in position at the time.

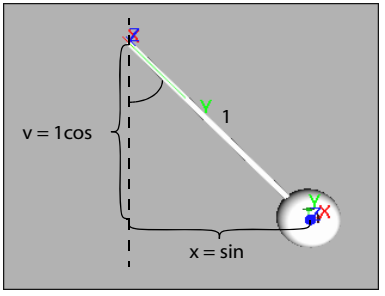


The dagger's rotation is created by the dagger's position as the dagger points its negative Y-axis in the direction of either the apple or the cherries, whichever happens to be closest. The length function is used to find the distance between the dagger and the other objects, while the if function is used to determine which is the shorter distance. The lookat function is used to generate the rotation vector.

| Channel | Expression |
|---|---|
| dagger_axis.rotation | if(length(cherries_axis.position - dagger_axis.position) <length(apple_axis.position - dagger_axis.position), lookat(cherries_axis.position, dagger_axis.position, (0,-1,0), (1,0,1)), lookat(apple_axis.position, dagger_axis.position, (0,-1,0), (1,0,1))) |

## Dampened Pendulum

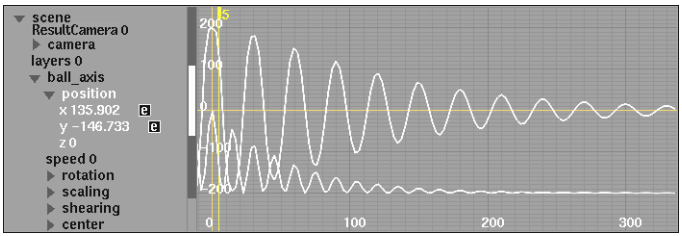
To see this example, load the setup named *expressions_dampened_pendulum* into Action. This examples involves a pendulum (a ball attached to a rope) that swings freely back and forth under the force of gravity until it comes to a stop.



The ball oscillates in a dampened harmonic motion that is created by animating the position of the ball and the rotation of the rope. The ball's x position is defined as the sine of the swing angle between the rope and centre axis, multiplied by the length of the rope. This angle is initially PI/2 and decreases logarithmically. In addition, the ball oscillates with a period of 30 frames. The sin function is used to calculate the sine of the swing angle and the exp function is used to create the logarithmic dampening effect. The cos function is used to create the oscillation.

The ball's y position is defined as the negative cosine of the swing angle between the rope and centre axis, multiplied by the length of the rope. This expression is formed similarly to that of the ball_axis.position.x channel. The rope rotates such that its Y-axis is always pointing toward the centre of the ball. The lookat function is used to generate the rotation vector.

| Channel | Expression |
|---|---|
| ball_axis.position.x | sin(PI / 2 / exp(frame / 100) * cos(frame * 2 * PI / 30)) *200 |
| ball_axis.position.y | -cos(PI / 2 / exp(frame / 100) * cos(frame * 2 * PI / 30))* 200 |
| rope_axis.rotation | lookat(ball_axis.position, rope_axis.position, (0,1,0), (0,0,1)) |



# Section 12
# 3D Compositing with Action


| | |
|---|---|
| Action: Basics | 1783 |
| Action: Media | 1821 |
| Action: DVE Layer Objects | 1841 |
| Action: Axis | 1853 |
| Action: Surfaces | 1859 |
| Action: Sources | 1891 |
| Action: Camera | 1899 |
| Action: 3D Camera Tracking | 1919 |
| Action: 3D Geometry | 1945 |
| Action: Lights | 1977 |
| Action: The Particle System | 1989 |




Image courtesy of Creative Group Inc

# 69 Action: Basics

## Summary


[About Action](#) ..... 1783
[Accessing the Action Module](#) ..... 1785
[Action Module Overview](#) ..... 1788
[Using the Schematic and Menu Tabs](#) ..... 1793
[Setup and Processing Options](#) ..... 1807
[Saving, Loading, and Importing](#) ..... 1816


## About Action

The Action module is a multilayer compositing tool for creating complex visual effects. Use Action to animate clips in 3D and add camera, lighting, and shadow effects.

You create effects and animations by manipulating objects in the scene. Objects you work with include surfaces, light sources, axes, particles, shadows, and the camera.

### Action Concepts

The following concepts are used throughout the Action chapters to describe the workflow and user interface.

**Scene —** The scene is Action's representation of 3D world space. It is where objects are placed and animated. World space has three directions: X (left/right), Y (up/down), and Z (in/out).

**Object —** An object is any element in a scene. An axis, a camera, a surface, a light, or a model can also be referred to as an object.

**Media —** Media consists of a front and matte clip only.

**Surface —** A surface is a special type of 3D geometry onto which media is mapped.

**Geometric Object (Models) —** A 3D geometric object can be something as simple as a cube, sphere, or cone, or as complex as a character. Although some basic geometric objects are

included with Inferno, most geometry is imported from a 3D application such as Maya and 3ds Max. A model is another way to refer to a geometric object.

**Camera —** The camera represents the 'eye' you are using to see the scene. The camera is used to "record" the scene in Action. By default, the camera consists of two objects: the camera eye and the point of interest (the coordinates the camera is 'looking' at).

**Axis —** An axis is the element of an object or media that can be manipulated to determine the object's 2D or 3D space, position, and movement.

**Schematic —** The *schematic* is an icon representation of the scene. It shows all the objects in the scene and their relationship with each other. It is an alternative view that uses nodes to represent axes, surfaces, and other objects in the scene. Connecting arrows in the schematic show the relationships between the objects.

**Schematic Nodes —** The schematic uses nodes to show the objects in the scene and the relationship between the nodes. Nodes are connected using arrowed and coloured lines. You use axis nodes for animating surfaces and objects, which can be connected to the camera node. You can parent one node to another, creating a *parent child hierarchy*, yielding complex animations.

**Parent-Child Hierarchy —** This hierarchy describes the relationship between two objects where a parent object is connected to a child object. Transformations that you apply to the parent object are applied to its child object.

**3D Models and Text —** You can import 3ds Max files, FBX format files, Wavefront files, Inventor files, and Paint geometry into Action. Also, you can create 3D text with custom bevelling.

**Particles —** Action contains a particle system that can simulate environmental effects such as rain, snow, Smoke, and many other user-defined effects.

## Basic Action Workflow

The following table shows the recommended workflow when working in the Action module.

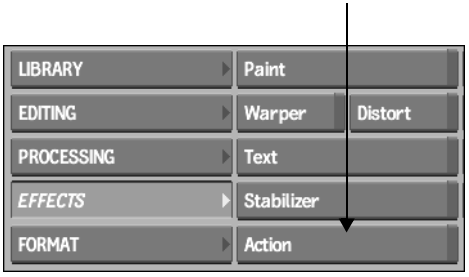
| Step: | Refer to: |
|---|---|
| 1. Select clips/ background. | "Accessing the Action Module" on page 1785. |
| 2. Create media. | "Adding Media" on page 1824. |
| 3. Import objects. | "Working with 3D Geometry" on page 1950. |
| 4. Add lights. | "Adding a Light Source" on page 1977. |
| 5. Edit/add cameras. | "Adding a Camera" on page 1899. |
| 6. Add particles. | "Generating Particles" on page 1992. |

# Accessing the Action Module

When you access the Action module, you load the front and matte clip for the first media and the back clip used for the background. You load these clips in the order front, back, then matte.

**To access Action:**

1. In the Main menu, click Effects.
2. In the Effects menu, click Action.




3. Select an option from the box that appears.

| Select: | To: |
|---|---|
| Front Back Matte | Select source clips from the Desktop. The clips are selected in the order front, back, and then matte. |
| MultiTrack | Select a multitrack clip. The first frame of the first segment is used to fill the beginning, and the last frame of the last segment is used to fill the end. See "Loading from a Multitrack Clip" on page 1786. |
| MultiTrack Fill Gap | Select a multitrack clip. Each gap is filled with black frames. See "Loading from a Multitrack Clip" on page 1786. |
| MultiTrack SelfKey | Select a multitrack clip. The last track is loaded into the background and the other tracks are loaded as fronts. The mattes are created based on each front. Gaps are filled with the last frame from the preceding segment. See "Loading from a Multitrack Clip with Selfkey or Self Gaps" on page 1787. |
| MultiTrack Self Gap | Select a multitrack clip with gaps. Each gap is filled with the last frame from the preceding segment. Mattes are created based on each front. See "Loading from a Multitrack Clip with Selfkey or Self Gaps" on page 1787. |

Although you can use differing resolutions per media, you cannot specify clips of different resolutions to act as the front and matte clip of media (except for 10-bit, 12-bit, and 12-bit unpacked clips, which are interchangeable). An error is displayed in the message bar if the specified clips are not able to be loaded to the same media.

**HINT:** To standardize some of your clip resolutions, you can resize them before entering Action. See Chapter 27, "Resize," on page 595.

4. Select the front, back, and matte clip or the multitrack video clip.

   If you are selecting clips and not a multitrack clip, press the **CTRL** key to load multiple fronts and mattes. The **CTRL** key changes the order of clips to front and matte of media 1, front and matte of media 2, and so on. The back clip and destination are selected after the last media is filled or when the **CTRL** key is released.

   **HINT:** Pay attention to the cursor colours to know which clips you are selecting (front = red cursor, matte = blue cursor, background = green cursor, and destination = white cursor).

5. Select the destination.

   The Action module appears and the selected clips or tracks are loaded into the appropriate media.

   The composite of the front, matte, and back clips appear in the image window and their names are listed in the Media list. The Total Frames field defaults to the length of the longest clip loaded.

   **HINT:** Alternatively, to open Action with all media and nodes deleted and all parameters set to default, hold **ALT** while clicking Action, then select a destination; or click Action, then hold **ALT** while selecting a destination.

## Automatically Creating Image Nodes

When accessing the Action module, you have the choice of whether you want to automatically add objects to the schematic.

**To access Action with auto image settings:**

1. In Action, click Setup to display the Action Setup menu.
2. In the Miscellaneous section, make a selection in the Auto Image box.

| Select: | To: |
|---|---|
| Auto Image | Create an image node and axis in the schematic when a new media is added. This is the default mode. |
| Auto DVE | Create a DVE Layer Object in the schematic when a new media is added. |
| Auto Image Off | Not add any nodes to the schematic when a new media is added. |

## Loading from a Multitrack Clip

When you load from a multitrack clip, the tracks from the selected multitrack clip are loaded from the bottom track to the top track. The last track is loaded as the background and subsequent tracks are loaded as matte and front pairs. This means that the last track is loaded as the common back clip, the second to last track is loaded as the matte clip of media 1, the third

to last track is loaded as the front clip of media 1, the fourth to last track is the matte clip of media 2, and so on.

**NOTE:** If you select an even number of tracks when loading from a multitrack clip, the second to last track selected is loaded as the front clip for its media, and the matte for this media is set to an internal white frame (of the same resolution as the front clip).

Gaps that are located at the start and end of a track are treated in two ways depending on which multitrack option you choose. If you select MultiTrack, each gap is filled with its preceding non-gap frame. If you select MultiTrack with Gap, each gap is filled with black frames.

## Loading from a Multitrack Clip with Selfkey or Self Gaps

When you load from a multitrack clip with Selfkey or Self Gaps, the tracks from the selected multitrack clip are loaded from the bottom track to the top track. The last track is the background or back clip and subsequent tracks are loaded as front clips for each media. The matte of each media is generated from the front clip. This means that the last track is loaded as the common back clip, the second to last track is loaded as the front clip of media 1, the third to last track is loaded as the front clip of media 2, and so on.

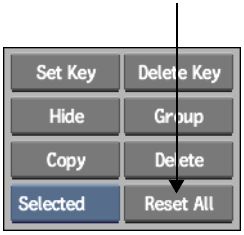
Gaps located at the start and end of a track are treated in two ways depending on which multitrack option you select. If you select MultiTrack, each gap is filled with its preceding non-gap frame. If you select MultiTrack with Gap, each gap is filled with black frames.

## Accessing Action through Batch

While working in the Batch module, you can access the full Action module by clicking any Action node in your process tree. For more information, see "Assembling a Process Tree" on page 1115.

## Resetting Values

When beginning a new project, you can reset just the parameters, or reset and delete nodes and remove media. Resetting can also be used to remove all effects and edits created during an Action session. The Reset All button is located in the Action Setup menu.




| Click: | To: |
|---|---|
| Reset All | Reset all parameters but not delete nodes or media once confirmed. |
| ALT+Reset All | Same as Reset All, but confirm prompt is bypassed. |
| CTRL+Reset All | Reset all parameters and delete all nodes and media once confirmed. |

# Action Module Overview

The Action module is divided into a number of menus and sections designed to help you quickly create your composites.

## Changing Views

You can change the orientation to view a scene from many angles. This can help you set up motion paths, light sources, and camera angles more easily.




a) View box b) Process View box

| Select: | To view: |
|---|---|
| Reference | The current reference frame in the reference buffer. |
| Source | The interactive result of a source node. |
| Out Matte | The Matte that will be outputted. |
| Media List | The Media list. |
| Priority | The Priority Editor. |
| Media Back | The back media for the selected media in the schematic or Media list. |
| Media Matte | The matte media for the selected media in the schematic or Media list. |
| Media Front | The front media for the selected media in the schematic or Media list. |
| Info | The animation channels (set to the Channel Information view mode). |
| Tracks | The animation channels (set to Track view mode). |
| Channels | The Channel Editor. |
| Schematic | The Action schematic. |
| Top | The scene from above, along the Y-axis. |
| Side | The scene from the side, along the X-axis. |
| Front | The scene from the front, along the Z-axis. |
| Camera | The scene from the defined camera's view. |
| Result | The result of the composite created in Action. |
| Context (Batch Only) | The context that is set in Batch when accessing Action through Batch. Action uses Context1 as it is set in Batch. |

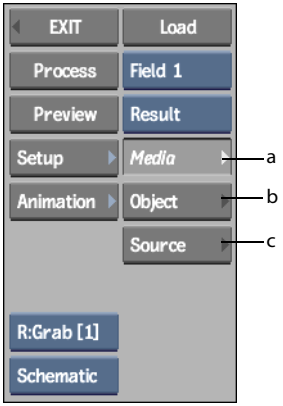
For example, if the Batch context is set on the result of an Optics node for which the current Action node is an input, changes you make in Action appear in context of the Optics node. See "Viewing Nodes in Context" on page 1145.

A subset of the media views is available from the Process View box. Select an option to specify the view displayed when you process a scene in Action.

For example, the View box may be set to Schematic, but while you process intermediate results in Action, you would like to view the scene from the camera's view. In this case, you can select Camera from the Process View box, and then click Process.

## Accessing Action Menus

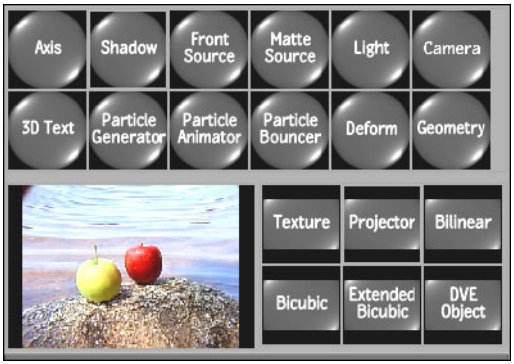
Use the Action menu buttons to switch between the various Action menus. The Action menus are also context-sensitive depending on what is selected in the image window. Details of the Action menus are documented in their corresponding chapters.




a) Media menu button b) Object menu button c) Source menu button

## Using the Node Bin

The node bin contains all of the objects that you can add to your scene. The node bin also contains an image node that displays a proxy of the currently selected media.




**To add a node:**

➤ Do one of the following:

- Drag the selected node from the node bin and place it in the schematic. If the node is an image type node, an axis and an image are created and linked together.
- Drag the node from the node bin and place it where you want it in Result view. For example, as you drag a Light node into Result view, it becomes active, so you can see its effect on the scene before dropping it exactly where you want it.
- Double-click a node. The node appears next to the last added object. You do not need to be in Schematic view to add a node in this manner.

You can choose from the following node types.

| Select: | To: |
|---|---|
| Axis | Add an axis. See "Accessing the Axis Menu" on page 1854. |
| Shadow | Add a shadow to the selected surface. See "Adding Shadows" on page 1882. |
| Front Source | Add a front source node. See Chapter 74, "Action: Sources," on page 1891. |
| Matte Source | Add a matte source node. See Chapter 74, "Action: Sources," on page 1891. |
| Light | Add a light source. See "Adding a Light Source" on page 1977. |
| Camera | Add another camera to the scene. See "Adding a Camera" on page 1899. |
| 3D Text | Add 3D text. See "Creating 3D Text" on page 1970. |
| Particle Generator | Add a particle generator. See "Generating Particles" on page 1992. |
| Particle Animator | Add a particle manipulator (referred to as a particle animator in the schematic). See "Manipulating Particles" on page 2008. |
| Particle Bouncer | Add a particle bouncer. See "Bouncing Particles" on page 2024. |
| Deform | Add a deformation mesh to a selected image or 3D model. See "Deforming Models and Surfaces" on page 1966. |
| Import | Add a 3D model. See "Importing 3D Models" on page 1945. |
| Texture | Add a texture to the selected geometry or particle generator. See "Adding Textures" on page 1955. |
| Projector | Add a projected clip to the scene. See "Projecting Textures" on page 1960. |
| Image (proxy) | Add an image (with axis) to the scene. You can change the surface type of the image. See "Changing the Shape of a Surface" on page 1865. |
| DVE Object | Add a DVE Layer Object to the scene to emulate the axis and surface structure of DVE clip layers. See "Adding a DVE Layer Object" on page 1841. |
| Bilinear | Add a surface with four corners joined using linear interpolation. See "Adding Surfaces" on page 1859. |
| Bicubic | Add a surface with four corners joined using bicubic Bezier interpolation. See "Adding Surfaces" on page 1859. |
| Extended Bicubic | Add a surface with four corners joined using bicubic Bezier interpolation. You can subdivide Extended Bicubic surfaces to obtain additional tangents. See "Warping an Extended Bicubic Surface" on page 1872. |

**HINT:** From the node bin, swipe down to display the small schematic. You can use the small schematic as a viewing aid instead of using the larger schematic in the image window. The small schematic displays the same view as the schematic. When you move, pan, and frame nodes in the small schematic, the larger schematic is updated as well.

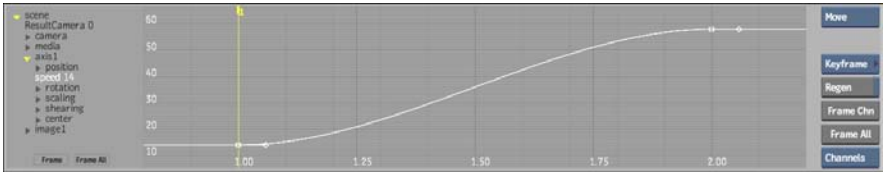
## Animating with the Channel Editor

Use the Channel Editor to animate the media, axis, surface, light, and camera properties of every object in the scene.

**To open the Channel Editor and display the Action channels:**

1. In Action, click Animation.
2. In the Animation menu, select Channel from the View box.

   The top level folder in the hierarchy is the Scene, which provides the overall view of the animation. The Scene folder contains folders of objects in the Action scene. Initially these are the Camera, Media, Axis, and Image folders. If you add an object to the scene, the Channel Editor adds a folder to the channel hierarchy for the new object. For example, if you add a light, a Light folder is added in the channel hierarchy. See "Viewing Channels in a Table" on page 1697.




Some of the Action folders in the Channel Editor are described as follows. For complete information about using the Channel Editor and animating objects in the scene, see Chapter 67, "Animation," on page 1677.

**Camera —** Animates the camera position and point of interest. It also contains channels for animating camera roll, field of view, and the near and far clipping planes.

When Free Camera is selected, the point of interest channels are replaced by rotation channels in the Channel Editor.

**Media —** Animates media properties such as blur, crop, shadow softness. A Media folder is listed for each media in the scene.

**DVE Layer Objects —** Animates the axes and surfaces of DVE Layer Objects (displayed as a folder DVE_Lx in the Channel Editor, where x is the layer number).

**Axis —** Animates axis properties such as position, rotation, scaling, and shearing.

**Image, Bilinear, Bicubic, or Extended bicubic —** Animates surface properties such as material, offset, and displacement. The Material folder contains a shininess channel and folders for the specular highlight, diffuse, and ambient lighting.

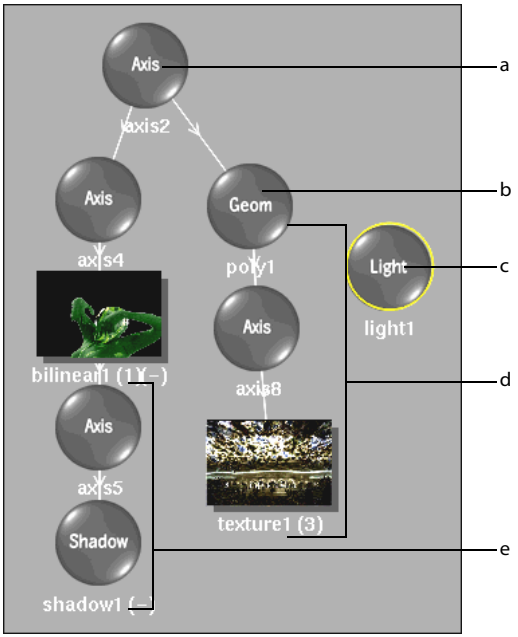
**Shadow —** Animates the shadow colour and shadow transparency.

**Light —** Animates light properties such as intensity, falloff, spread, position, rotation, and colour.

**HINT:** Selecting nodes in the schematic will automatically select the associated channels in the Channel Editor.

## Using the Schematic and Menu Tabs

In Schematic view, a node exists for each object in the scene. For example, the camera, axes, shadows, and lights are represented by circles. Surfaces, projectors, and textures are represented by rectangles. Each node displays the name of the object it represents.




a) Axis object is the parent of axis 4 and poly1

b) 3D model

c) Light source

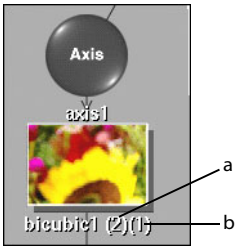
d) Texture applied to the 3D model

e) Drop shadow of bilinear1

Here are some hints when working in the schematic with some of the various node types.

**Surface Nodes —** (Bilinear, Bicubic, and Extended Bicubic) When you add one of these surface nodes to the schematic, the node name is shown with two numbers in parentheses. These numbers indicate the media applied to the surface and the media used as a displacement

source. For example, a bicubic object labelled (2)(1) shows that the bicubic uses the clips from Media 2 and is displaced using the clips from Media 1.




a) The (2) indicates that media 2 is used by the bicubic surface.

b) The (1) indicates that media 1 is used for displacement.

For more information on the relationship between media and surfaces, see "Adding Surfaces" on page 1859. For more information on displacement, see "Adding a Displacement Map" on page 1879.

**DVE Layer Object Node —** A DVE Layer Object node is a special node designed to simplify working in the Action schematic. A DVE Layer Object node is a grouped node of all axes and surfaces that DVE users are accustomed to using. See "Adding a DVE Layer Object" on page 1841.

**Camera Node —** The camera node appears in Schematic view by default and you can link it to any image. Use the camera node to rotate the camera about its own axis, and parent other nodes including shadow, texture, and geometry nodes.

**Shadow and Texture Nodes —** Shadow and texture nodes each have a single number in parentheses that indicates the media used for the shadow or texture. For example, a shadow labelled (2) shows that the shadow uses the matte from Media 2.

**Source Nodes —** Source nodes are used as part of an advanced schematic structure that separates the media's matte and front so that each clip can be animated individually. You can also use sources to create complex compositing effects such as nesting. See Chapter 74, "Action: Sources," on page 1891.

**HINT:** To view the schematic, select Schematic in the View box, or press ' (on the Tilde key). Pressing the ' key a second time returns to the previous view.

## Selecting Objects and Populating Menu Tabs

Before you can edit or animate an object, you must select it.

To select an object in the schematic, click the node representing the object. You can also use the Prev and Next buttons to select the previous or next object.

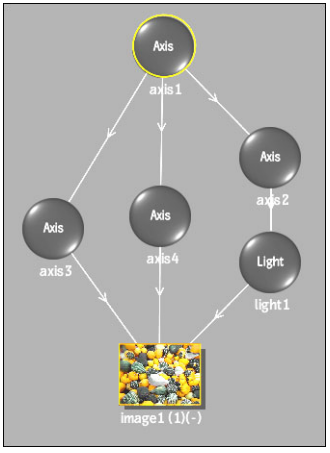
Depending on what type of object is selected, the tabs in the Object menu are populated based on different rules, as illustrated in the following examples.

### Axis selected

The Axis menu of the selected axis appears on the left side of the Object menu, and a limited number of the children objects' menus appear on the right side of the Object menu. The children objects are identified by scanning the hierarchy of the schematic from top-to-bottom (starting at the selected axis). The hierarchical scanning stops for any given branch when a non-axis object is encountered.

The order of tabs is determined on a per branch basis; that is, all of the tabs of one branch are listed before moving to another branch, starting with the highest levels in the parenting hierarchy (lowest index levels).

For example, in the following schematic, Axis 1 is selected.




The tabs in the Object menu appear as follows. The image1 tab appears in light blue to signify that multiple objects are connected down to it. Use the tabs to switch between menus within the Object menu.



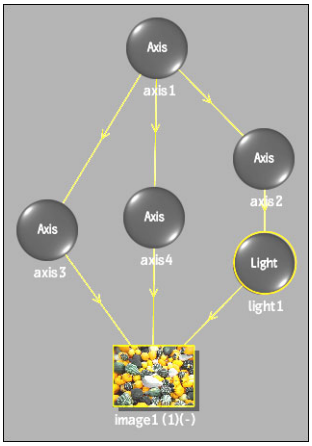
**NOTE:** If there are more than five tabs on either side of the Object menu, use the arrows beside the tab names to navigate to the desired tab.

### Other object selected (no "axis attributes")

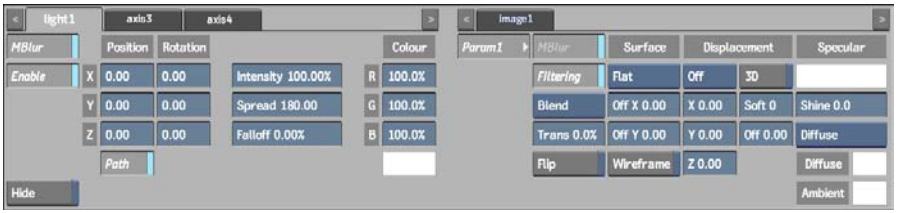
These objects include generators, bouncers, deformations, surfaces, textures, shadows, geometries, and 3D text. When one of these objects is selected in the schematic, an ascending (bottom-to-top) scanning of branches is performed. The hierarchical scanning stops for any given branch when an axis or object with axis attributes is encountered.

The menu of the selected object appears on the right side of the Object menu, and a limited number of the parent objects' menus appear on the left side of the Object menu.

For example, in the following schematic, Image 1 is selected.




The tabs in the Object menu appear as follows. The image1 tab appears in light blue to signify that multiple objects are connected down to it. Use the tabs to switch between menus within the Object menu.

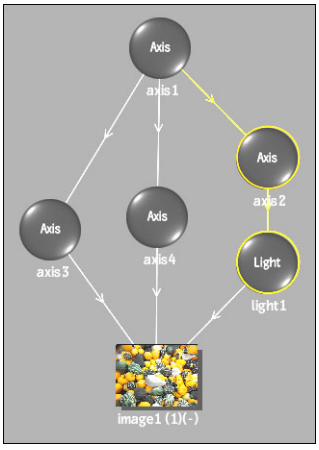



### Object with "axis attributes" selected

These types of objects include lights, animators, projectors, and cameras. These objects trigger a different scanning behaviour depending on their position within the schematic hierarchy. If

the selected object is the first of its branch (top of the hierarchy), it inherits the tab population rules of an axis, that is, descending branch scanning. If the selected object is not the top object of its branch, it inherits the tab population rules of other objects, that is, ascending branch scanning.

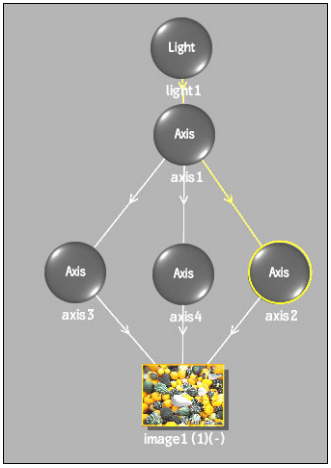
For example, in the following schematic, Light 1 is selected.



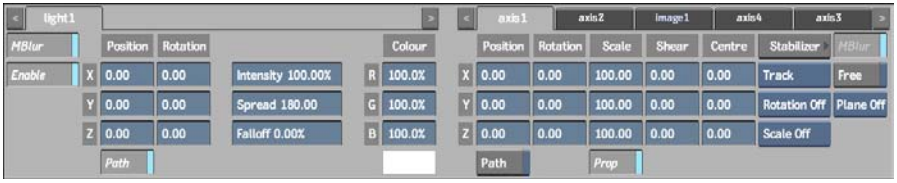

Since Light 1 is not the top object in its branch, the tabs in the Object menu appear as follows.




For example, in the following schematic, Light 1 is moved to the top of the branch.



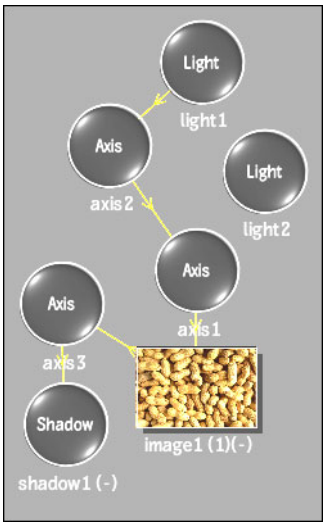

The tabs in the Object menu appear as follows. The image1 tab appears in light blue to signify that multiple objects are connected down to it. Use the tabs to switch between menus within the Object menu.



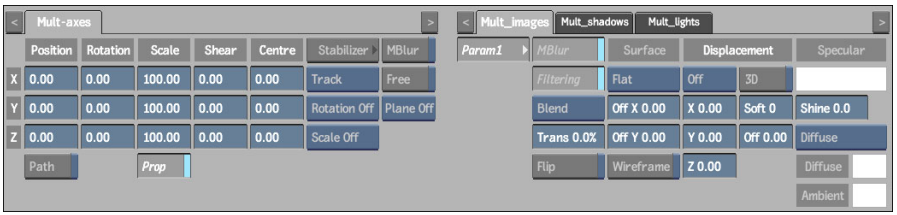

## Selecting Multiple Objects in the Schematic

Press **CTRL** and drag in the schematic to select multiple nodes. You can then change some of the settings in the Object menu relatively for all objects of the same type.

Objects that support multiple selection and changing of field settings are axes, images, shadows, and lights. For example, in the following schematic, you can select all of the nodes.




The tabs in the Object menu reflect the multiple selections.




In the Object menu, you can relatively change any of the available fields. For example, if the X Position for Axis1 and Axis2 was originally 100, and for Axis3 was 200, and you drag the X Position slider under the Mult-axes tab to 50, Axis1 and Axis2 are now set to 150 and Axis3 is set to 250.

**NOTE:** Because the field values for individual objects can be different, the values in the multiple selected fields display as default values in the Object menu. When you select an individual object and view its Object menu, you can see the true field values.

## Naming Objects

Each node that you add to the scene is automatically assigned a default name. The default name identifies the object and the order in which it was added. For example, image surfaces are named image1, image2, image3, and so on. Similarly, bilinear surfaces are named bilinear1, bilinear2, bilinear3, and so on.

Newly added nodes take the lowest available number. For example, in a scene with image1 and image2, if you delete image1, then add a new image, it becomes image1.

An object's name appears beneath its node in the schematic, on the Object menu tab, and as a folder in the Channel Editor.

You can assign more meaningful names to nodes.

**NOTE:** To avoid conflicts in the Expressions editor and the schematic, you cannot duplicate names. When you duplicate an existing object name, newly created objects have a "0" appended to their name. For example, if objects 1, 2, 3 already exist, 3 newly created objects would be named 01, 02, and 03.

**To change the name of an object:**

1. Select the object in a view that supports selections, such as result or schematic view.
   The current name for the object appears in the Name field.
2. Click the Name field and type the new name.




3. Press **ENTER**.
   The schematic, Object menu tab, and Channel Editor update to show the new name.

## Moving Objects

Use Move mode to move objects in the schematic. Note that moving the objects in Schematic view has no effect on the relationships between objects, nor does it affect the position of the object in the scene. If Auto Parent is enabled in the Setup menu, Move mode acts as both Move and Parent.

**To move an object in the schematic:**

1. From the Edit Mode box, select Move.



2. Click the object you want to move and drag it to a new position.

   **HINT:** To move an object between two linked nodes, hold **SHIFT** and drag the node on top of the link. To remove an object between two linked nodes, hold **ALT**+**CTRL** and drag the object away from the link.

## Deleting Objects

You can use various methods to remove objects from the schematic.

**To delete an object using the Edit Mode box:**

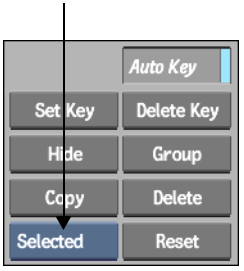
1. From the Edit Mode box, select Delete.
2. Click the object that you want to delete.

   The object is removed from the scene.

   **HINT:** Press **SHIFT** before clicking the object to recreate the links to any parents or children linked to the deleted object.

**To delete objects using the Delete button:**

1. From the Selection box, select an option.




| Select: | To: |
|---|---|
| Selected | Delete the currently selected object. For example, this option deletes a surface without deleting its parent axis, or an axis without deleting its surface. |
| Branch | Delete the selected object and all its children. To avoid deleting nodes by mistake, use the Schematic view to determine which nodes you are deleting. |
| All | Delete all objects in the scene, except the default camera. |

2. Click Delete.

**To delete objects by dragging items out of the schematic:**

➤ Drag an object to the bottom of the screen. The cursor changes to a green recycling icon. The object is selected for deletion and you are asked to confirm. Click Confirm or press **ENTER**.

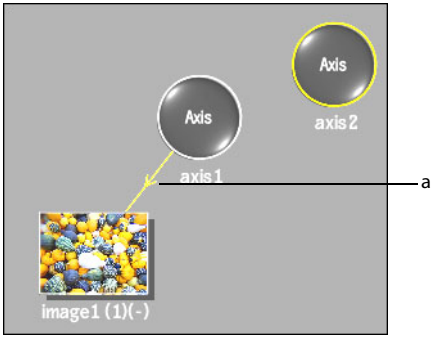
**HINT:** Press **SHIFT** before dragging the object to recreate the links to any parents or children linked to the deleted node.

## Creating Branches

In Action, you can create complex animations where movements applied to one node are passed down to all connecting nodes. The relationship between objects is referred to as a *parent-to-child* relationship where the *parent* node passes its animations down to its child *object*. The structure of one parent and one or more child nodes is referred to as a *branch*.

Use the Parent and Cut options in the Edit Mode box to change the parent-to-child relationship between nodes in the schematic. Parent mode makes an object the parent of another object. Cut mode removes the parent-to-child relationship between objects. Alternatively, when Auto Parent is enabled in the Action Setup menu, you can automatically parent objects in the schematic.

When you add certain nodes to the scene, a parent-to-child relationship is created automatically. For example, when you add a surface to the scene, it is automatically parented by an axis.




a) An arrowed line indicates that axis1 is the parent of image1.

You can add an axis to the scene by itself, then make it the parent of another node. Use this method of parenting additional axes to create complex animations.

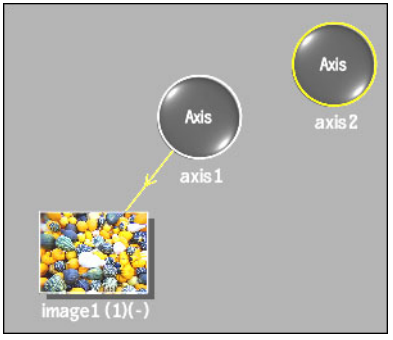
For example, create a cube of surfaces by parenting three additional axes to the same surface. Each axis that is parented to a surface places an additional surface in the scene. By changing the position and rotation of each axis, you can create a cube. If you parent the axes with another axis, you can control the position, rotation, scale, and shear of the cube.

**To create a branch:**

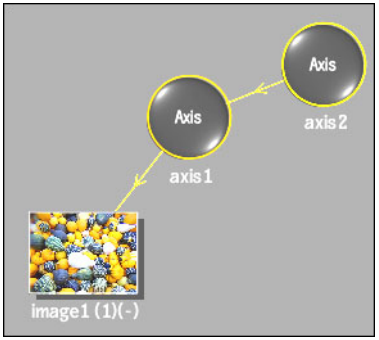
1. Add an axis (axis2) to the scene.
2. From the View box, select Schematic. The Schematic view should be similar to the *Before* figure.
3. Do one of the following:
   - In the Edit Mode box, select Parent and drag the cursor from the edge of the parent node to the node that will be its child.
   - Press **SHIFT** and drag a parent node over another node that will be its child. With this method, the Edit Mode box does not have to be set to Parent mode, and can remain in Move mode, for example.
   - In the Action Setup menu, enable Auto Parent in the Schematic section, and then in the schematic, drag the cursor from the edge of the parent node to the node that will be its child. With this method, the Edit Mode box does not have to be set to Parent mode, and can remain in Move mode, for example.

   **HINT:** To quickly cut a parent-to-child relationship, drag the cursor across the line that joins the two nodes.

   Axis2 becomes the parent of axis1, as shown in the *After* figure.




Before: The schematic shows axis1 as the parent of image1




After: Axis2 is made the parent of Axis1 using Parent mode

   Any transformations applied to axis2 are applied to axis1 and its surface (image1). If axis1 has any transformations, they are added to the transformations from axis2. For example, if axis2 is set to 500, 100, 0 and axis1 is set to -50, 20, -30, the positions are accumulated and applied to the surface. In this case, Image1 is positioned at 450, 120, -30.

You can override the transformations passed from a parent to a child by enabling the Free button in the Axis menu.

## Duplicating Objects

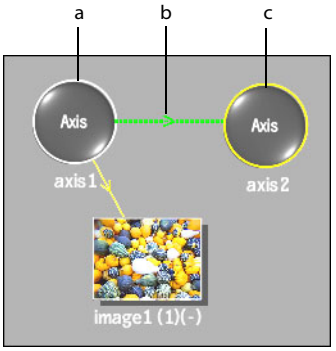
You can duplicate objects of the same type so that any settings applied to the first object are also applied to the duplicated object or objects.

The originating object can link to multiple duplicate objects, but only one object can be the originating link.

**To duplicate objects:**

1. From the Edit Mode box, select Duplicate (or press **W**).
2. In the schematic, drag between two similar object types.

   A green arrowed dotted line indicates that the objects are linked as duplicates.




a) Originating object b) Duplicate link c) Linked object

**HINT:** While in Move mode, you can also create a duplicate link by pressing **SHIFT+W**, and dragging the originating node over the to-be-linked node. Press **ALT+SHIFT+W** while dragging to invert the link orientation.

All of the settings applied to the original object are automatically applied to the linked object. Once objects are linked as duplicates, any settings applied to either object are applied to both.

**NOTE:** To remove the link between duplicate nodes, drag the cursor across the green line that joins the two nodes, or press **CTRL+ALT+W** while moving a linked node. Each node keeps the settings that were applied while they were linked.

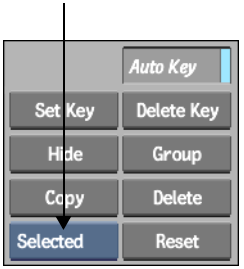
## Hiding Objects

Use the Hide button to hide or unhide selected objects, branches, or all. For example, when you are working on a specific surface, you may want to temporarily remove other nodes from the scene without deleting them.

Hidden objects are marked "(hidden)" in Schematic view and do not appear in the scene.

**To hide an object:**

1. In the schematic, select the object you want to hide.
2. From the Selection box, select Selected.




3. Click Hide.

**To hide a branch:**

1. In the schematic, select the parent of the branch you want to hide.
2. From the Selection box, select Branch.
3. Click Hide.

**To unhide an object or branch:**

1. Select the hidden object or branch.
2. From the Selection box, select Selected or Branch.
   Use Selected if you are unhiding an object and Branch if you are unhiding a branch.
3. Click Hide.

**To hide all:**

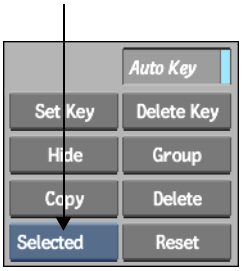
1. Select the hidden object or branch.
2. From the Selection box, select All.
3. Click Hide.

## Copying Objects

Use the Copy button to copy an object, a branch (object and its children), or all.

**To copy a single object or branch:**

1. In the schematic, select the object you want to copy.
2. From the Selection box, select an option.




| Select: | To: |
|---|---|
| Selected | Copy the currently selected object. For example, this option copies a surface without copying its parent axis, or an axis without copying its surface. |
| Branch | Copy the selected object and all its children. To avoid copying nodes by mistake, use the Schematic view to determine which nodes you are copying. |
| All | Copy all nodes in the scene. |

3. Click Copy.

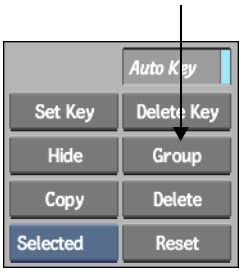
## Collapsing Branches

You can collapse branches in the schematic into a group. By collapsing elements, you can reduce clutter in the schematic. As a protective measure, you 'hide' sections that you do not want to alter by collapsing them.

You can also parent nodes to a group.

**To collapse a branch:**

1. Select an object with children in the schematic view.
2. Click Group to collapse the selected object and all its children into a group.



A blue group node appears in the schematic to represent the entire group.

**NOTE:** Collapsed groups cannot act as parents.

**To uncollapse a node:**

➤ Click Group again to uncollapse the group.

**NOTE:** Groups created in the Schematic view are not related to groups created in the Priority Editor.

### Removing Branches

You can use Cut or Parent mode to undo the relationship between objects or you can simply drag the cursor across the line that joins the nodes.

**To cut a parent-to-child relationship:**

1. From the Edit Mode box, select Parent.
2. From the View box, select Schematic.
3. Drag the cursor across the line that joins the two objects.

   The connecting line is deleted and the relationship between the two objects no longer exists.

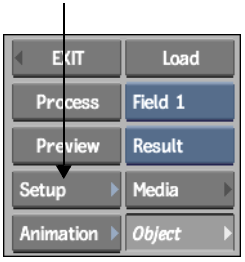
## Setup and Processing Options

Use the Action Setup menu to customize your Action display and to access tools and guides.

When exiting Action to the desktop, a backup of your setup is automatically saved. This backup file is only created from the Action module and called from the desktop when reentering the Action module.

**To access the Action Setup menu:**

➤ In Action, click Setup.




The Setup menu appears.

## Resolution Settings

You can set the rendering resolution of clips that are output in Action. For example, if you are working in an NTSC 8-bit project, the default output is NTSC 8 bits. However, if you want to change the output resolution to HD (1920x1080), use the Resolution menu to change the values so the final outcome will be 1920x1080.

You can choose between progressive or interlaced when rendering at video resolution. Action media automatically adjust the rendering mode of each clip. This inherent awareness also makes it possible for Action to properly mix field-based HD / PAL with NTSC and not have dominance problems.




**Output Resolution box —** Defines the resolution of a processed clip. Select whether you wish to output Full resolution or Proxy resolution (defined in the Proxy Resolution field).

Alternatively you can set a custom resolution by entering values in the Width and Height fields.

**Aspect Ratio Presets box —** Defines the render/output aspect ratio of clips processed in Action.

**Aspect Ratio field —** Defines a custom render/output aspect ratio of clips processed in Action.

**Frame Depth box —** Defines the render/output frame depth of clips processed in Action.

**Scan Mode box —** Defines the scan mode of clips processed in Action.

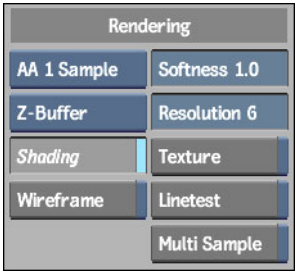
**Apply and Scale box —** Applies or applies and scales the defined resolution, aspect ratio, and frame depth. All subsequent processes will use the new render settings.

| Select: | To: |
|---|---|
| Apply | Specify the output resolution. |
| Apply + Scale | Specify the output resolution and scale a scene to the defined resolution. Use this option if you are working with a low resolution of an Action setup from a previous version of Inferno. The scaling is applied to geometries, axes, lights, and cameras as well as their coordinates. Their positions are scaled accordingly.<br>Note that Inferno automatically scales textures and images. |

**NOTE:** If you do not change the Resolution settings, rendered results and camera settings default to the values set for the current project (set when you created a new project).

## Rendering Settings

Use the Rendering settings to improve the final output quality of your image.




**Anti-Aliasing Sample box —** The jagged lines that often occur along the edges of diagonal or curved lines when processing high-frequency images such as text are the result of aliasing. You can increase or decrease the anti-aliasing sampling level (up to 64 samples). Higher values yield smoother results at the expense of processing time.

**Anti-Aliasing Softness field —** Defines the softness of the anti-aliasing sample.

**Z-Buffer box —** Uses the distance from the camera eye to determine the order in which objects are rendered. See "Analyse, Z-Sort, and the Z-Buffer" on page 1887.

**Resolution field —** Specifies the geometry resolution (number of polygons) of surfaces.

The lower the value, the better the resolution and the greater the processing time required to interact with the image. A value of 1 creates one polygon per pixel on a surface, affording accurate displacement and lighting.

Use this field when exploding a surface with a particle generator and when using hardware texture mapping. See "Exploding Objects and Surfaces" on page 2005.

**Shading button —** Lights up the scene using added light sources. When Shading is disabled, no lighting effects appear in the scene; surface and 3D models appear flat.

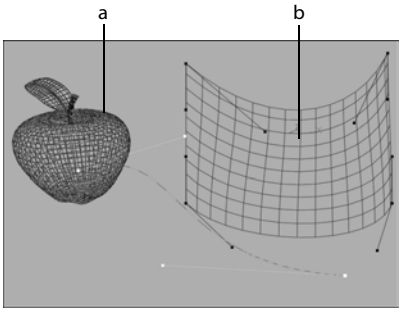
Enable Shading for:

- Light sources
- Ambient or diffuse lighting for surfaces
- Specular highlights for surfaces and 3D models

**Texture button —** Enables hardware texture mapping, which you can use with any surface resolution. If the image is larger than the texture, Action creates tiles and does not use a low resolution image.

When Texture is disabled, the media mapping to the surface is done at the specified resolution.

**Wireframe button —** Displays each surface and 3D model as a wireframe. This is useful if interaction with Action becomes slow because of many surfaces and 3D models. Convert objects to wireframe when you want to speed up processing or rendering times. Because lighting and textures are not computed in wireframe mode, interaction time and rendering times are reduced.




a) 3D model in wireframe mode b) Bicubic surface in wireframe mode

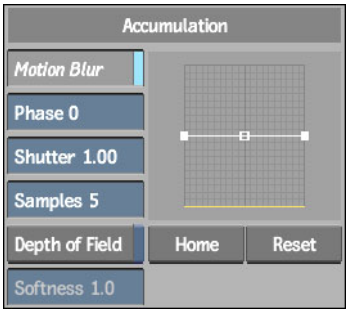
**Linetest button —** Processes or previews a clip using the resolution value specified in the Resolution field. This is useful if you want to generate an intermediate clip to check your animation.

Linetest is ignored when Texture is enabled.

**Multi Sample button —** (IRIX only) Enable to accelerate anti-aliasing in Action, with no performance penalty.

## Accumulation Settings

You can enable motion blur and specify motion blur settings. See "Applying Motion Blur" on page 1914 for specific examples of creating motion blurs.




**Motion Blur button —** Enables motion blur.

**Phase field —** Specifies whether the motion blur is based on the movement before or after the current frame. A value of -100 places the motion blur before while a value of 100 places the motion blur after. A value of 0 is centred, which evenly distributes the motion blur. The default value is 0.

**Shutter field —** Controls the duration of motion blur at each frame, which affects the size of the motion blur. Increasing Shutter value does not increase the processing time.

**Samples field —** Determines the quality of the motion blur and the depth of field produced by the number of samples taken at each frame. Increasing the Samples value causes the processing time to increase linearly and affects the quality of the depth of field.

The number of motion blur samples is multiplied by the number of anti-aliasing samples. To reduce the total number of passes made for each frame, reduce the level of anti-aliasing when motion blur is enabled.

**Depth of Field button —** Enables the camera's depth of field.

**Depth of Field Softness field —** Defines the softness of the depth of field. A low value yields a sharp falloff between focused and unfocused regions.

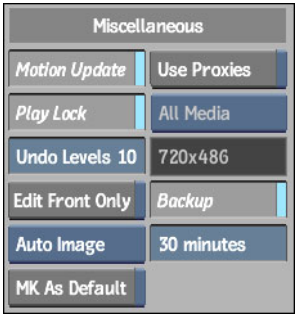
**Motion Blur curve —** Controls the sample weight over the scope of the motion blur.

**Home button —** Resets the position of the motion blur curve after panning.

**Reset button —** Resets the motion blur curve.

## Miscellaneous Settings

Use these settings to define various Action properties.




**Motion Update button —** Updates properties such as position, rotation, and colour in the scene. This button is enabled by default.

When disabled, animated objects do not move, but keep the position of their current value. Disable Motion Update when you want to copy keyframe values from one frame to another.

**Play Lock button —** Updates the animation settings according to the frame or timebar position as you move through the clip while keeping it locked at the current frame.

When Play Lock is disabled and you use >or < to play the resulting clip, each frame is loaded and displayed in sequence in the image window.

**Use Proxies button —** Enables proxies for media in Action. Using proxies increases interaction speed, especially when working with high-resolution images.

**HINT:** You can also toggle proxies by pressing **CTRL+P**.

**Proxy Media option box —** Specifies for which media proxies are used. Press **SHIFT+P** to toggle the proxy media behaviour.

| Select: | To: |
|---|---|
| All Media | Work in proxy resolution for all media loaded into Action. |
| Full Res Media | Use the full resolution clips for the current media. This option is useful when accessing modules such as the Keyer or Colour Corrector from Action. When you go into a module with media selected, the full resolution clips for the selected media are loaded into the module. |

**NOTE:** When you enter the Colour Corrector or Keyer from media in proxy mode for a 12-bit clip, a message warns you that there will be a precision loss if you have already worked on a media using the full-resolution 12-bit clip. You can confirm, or switch to Full Res Media before reentering the module.

When you are ready to process your final output, disable Use Proxies. If you process with Use Proxies enabled, the processed clip will be rendered using the proxies.

**Undo Levels field —** Sets the number of operations you can undo. The Undo and Redo buttons each have a list allowing you to select the most recent operations to undo or redo. You cannot undo a Delete operation for media.

Setting the undo levels to a large number uses more memory. The default is 10.

**Edit Front Only button —** Enables the display of the front media in the Media menu. When disabled, the front and matte media are displayed.

**MK As Default button —** Enable to set the Modular Keyer as the default keyer when accessing the keyer from the Media menu.

**Auto Image option box —** Specifies whether nodes are automatically created in the scene when a new media is added.

| Select: | To add to the scene: |
|---|---|
| Auto Image | An image node and axis. |
| Auto DVE | A DVE Layer Object |
| Auto Image Off | No nodes are automatically added to the scene. |

**Backup button and field —** Back up your Action setup automatically. A backup copy of current Action settings is saved in the *_action.bak* file in the Action directory.

You can set the number of minutes between backups using the Backup field next to the Backup button.

**NOTE:** The Action backup button is not available when accessing Action through Batch. If a backup is needed, you can use the Batch backup.

## Display Settings

Use these setting to customize your Action display.



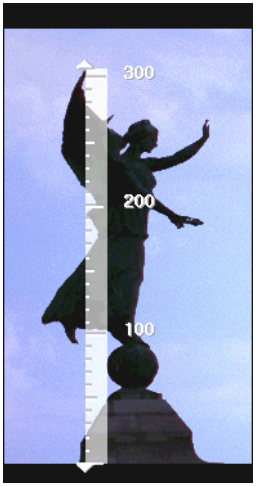

**Icons box —** Indicates object icon (axes, borders, control points) display options. The selected option displays icons only for the object currently selected in the Action scene.

**HINT:** You can also display the axis icons in 2D to increase your interaction speed. You can set the setenv DL_ACTION_2D_AXES 1 in the *.cshrc* file.

**Icon Transparency field —** Sets the transparency for icons that represent axes, lights, motion paths, and 3D geometry in the scene.

**Ruler button —** Enables the ruler in the scene area.

Use the arrows at each extremity of the ruler to place the beginning and end of the ruler anywhere in your scene view.




**HINT:** Use the **SHIFT** key to snap the ruler into place either horizontally or vertically.

**(Ruler) Define button —** Enable to define real unit measurements, such as feet, metres, or inches, instead of pixels. All camera distance or axes measurements thereafter use the defined scale.

**(Ruler) Length field —** Enter a value in the Length field. The number can represent any measuring unit (feet, metres).

When you enter a length, click Define again to apply the new scale to the ruler and all pertinent fields, such as position, rotation, scale, etc.

**HINT:** Hold the **CTRL** key and click Define to reset the ruler's scale.

**Grid box —** You can display a grid in the scene to position objects in the scene more accurately.

| Select: | To: |
|---|---|
| Grid Off | Disable the grid. |
| Grid XY | Use a grid constructed on the X and Y planes. |
| Grid XZ | Use a grid constructed on the X and Z planes. The XZ grid is visible only when the camera is moved from its default position. |
| Grid YZ | Use a grid constructed on the Y and Z planes. The YZ grid is visible only when the camera is moved from its default position. |

**Colour pot —** Lets you select a custom colour for the grid.

**NOTE:** The Action grid is independent from the global grid in the Grids and Guides menu.

**Resize Back box —** Resizes the background using either a Fill, Crop Edges, Letterbox, or Crop Centre resizing. However, it only affects Colour Corrector and Keyer operations on media, to temporarily provide them with the proper resolution when you enter these modules. This option does *not* affect the render.

**Back Fill Quality box —** Determines the quality of the resize defined in the Resize Back box.

**Ortho Near —** Adjust the near view in the image window when using Camera or an orthographic view.

**Ortho Far —** Adjust the far view in the image window when using Camera or an orthographic view.

## Schematic Settings

Use these settings to define how you work in the Action schematic.




**Display Info box —** Lets you select whether to display resolution, frame rate, size, or any combination of information in the Schematic view.

**Schematic Transparency field —** Makes unselected nodes appear transparent in the Schematic view.

**Auto Parent button —** Enables automatic parenting in the schematic. Press **ALT** and drag a node in the schematic to disable Auto Parent temporarily.

**Proxy Update button —** Activates automatic updating of proxies in the Schematic view. Interaction is slower when this button is enabled.

When Proxy is disabled, Action updates proxies when you switch views. You can also update proxies by clicking Update.

**Snap To Grid button —** Enable to position objects with precision in the scene. When you move an object in the scene, the object is automatically aligned to the snap grid.

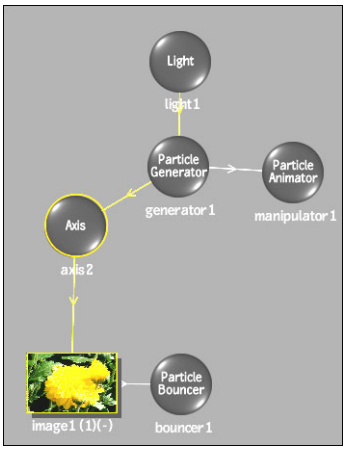
**NOTE:** When enabled, this snap only applies to the grid defined in Action. The grid defined from the Grid & Guides menu remains visible, but its snap is overridden as long as the Action Snap is enabled.

## Saving, Loading, and Importing

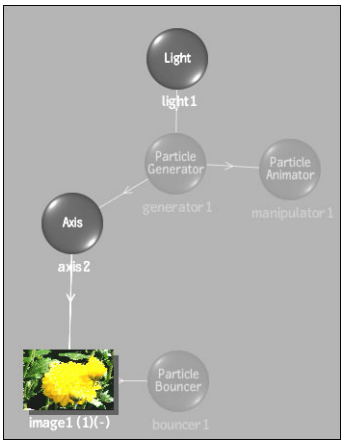
You can save, load, and import Action setups.

When loading a DVE setup from a previous version of Fire or Smoke, Action translates the elements to create a comparable scene. For example, in a saved DVE setup, if the front axis of a layer is not modified, it is not created by default in Action.

When importing a setup into Fire or Smoke that was saved in Inferno, Flame, or Flint, all non-supported objects (such as particles and deformations) are displayed as greyed out nodes in the schematic, and greyed out menus in the Object menu. These greyed out objects are read-only objects that can be viewed in Fire and Smoke (in the image window and the Object menu), but not modified or linked to or from. In Channels view, you can view the parent channel for the non-supported object, and in Tracks view, you can slide or stretch the parent channel. If you modify the setup in Fire or Smoke and resave it, you can open it in Inferno, Flame, or Flint, and modify all objects.




Schematic of Inferno, Flame, or Flint setup




Schematic of same setup opened in Fire or Smoke

**To save an Action setup:**

1. Click Save.




The file browser and Save menu appear.

2. From the Save Action box, select the format for saving the setup.

| Select: | To save: |
|---|---|
| All | References to all clips in the Media list. |
| Raw | Selected animation channels as a user-readable ASCII file. In the file, each line corresponds to one frame, and each column consists of one frame number and the value of the animation curve at that frame. All saved information starts at frame one.<br>A file with the extension *.raw* is saved in the *.../action* directory by default.<br>At least one channel must be selected in the Channel Editor. |
| Text | The current text settings, including font, character size, kerning, italics, depth, bevelling curve, and text string properties, all of which can be loaded in another Action session.<br>A file with the extension *.atext* is saved in the *.../action* directory by default.<br>A 3D text node must be selected in the schematic. |
| Preferences | The current Action settings as user preferences.<br>A file with the extension *.pref* is saved in the */usr/discreet/user/<project_name>/user_name/action/pref* directory. |

| Select: | To save: |
|---|---|
| Defaults | The current Action preferences as Action's new default settings. To restore Action's factory default settings, select Factory Defaults in the Load menu. |
| Multitrack | A multilayer setup for all Action media and save a multitrack clip in the current library. |

3. Type a name for the setup file and click Enter. The name now appears in the Name field.

   By default, the setup is saved in the */usr/discreet/project/<project_name>/action* directory. Using the file browser, you can save setups to the directory of your choice.

4. Once you have saved an Action setup, you can quickly resave it by clicking Save again.

   **HINT:** Click Revert to revert to the last saved setup. All changes made since the previous Save operation are undone.

**To load a setup in Action:**

1. Click Load.




   The file browser and Load menu appear.

   **NOTE:** When you access the file browser through Load, you also have the option of removing existing setups.

2. In the Load box, select the format for loading the setup.

| Select: | To: |
|---|---|
| All | Load the clips in the selected setup into their corresponding media. The media in the Media list is replaced with the loaded clips. If a clip cannot be found on the desktop, Action searches for it in the clip library and loads it automatically to Action and to the Desktop. If the clip still cannot be found, Action displays the missing clip name in red in the Media list. A surface that uses a missing clip appears as an outline in the image area and is shown in red in Schematic view. |
| No Clips | Load a setup without its clips. The current media in the Media list remains the same. |
| Add Nodes+Media | Add nodes and media from the setup file. This option appends the schematic and Media list from the setup file to the current schematic and Media list. |
| Add Nodes | Add only the nodes from the setup file. This option appends the schematic from the setup file to the current schematic. |

| Select: | To: |
|---|---|
| Multitrack | Load a multitrack setup. Loads front, matte, back, and background video tracks from an entire clip. Replaces all media. |
| Raw | Load raw animation data to a selected channel in the Channel Editor. |
| Text | Load the text setup files.<br>The text settings are loaded into Action's Text menu. To create a 3D text object from loaded settings, click Create in the Text menu. See "Creating 3D Text" on page 1970. |
| Preferences | Load a file containing Action preferences. |
| Factory Defaults | Load original Action default settings.<br>Selecting this option prompts you to confirm that you want to restore factory defaults and returns you to the Action menu. |

3. Click Context to filter the file types listed in the browser.

   Only the files types that correspond to the selected load option are listed in the browser.

4. Select the setup you want to load.

   **NOTE:** Sample Action setups are provided in the *~/examples/action* directory.

5. Click Load.

   The selected setup is loaded into Action.

**To remove an Action setup:**

1. Click Load.

   The file browser and Load menu appear.

2. In the file browser, select the setup you want to remove.

3. Click Remove, and when prompted, click Confirm.

**To import a file into Action:**

1. In the Setup menu, click Import.

   The file browser and Import menu appear.

2. From the Import box, select the file format you want to import.

3. In the file browser, select the file you want to import.

## Importing Photoshop Files into Action

You can import Adobe Photoshop format files into Action without having to convert them into a TIFF or other format. Once imported, the PSD file keeps its inherent layer structure, which can be used or modified within Inferno.

You also have the option of automatically importing all the layers at their native resolution. Each layer is parented by an axis that gives it the correct offset in the X and Y axes. Hidden layers are imported, but will remain hidden. When possible, Action blend modes are used to simulate the Photoshop blend modes, such as blur and multiply.

**To import a PSD file into Action:**

1. From the Action Node bin, double-click the Import node.

   The file browser appears.

2. From the Import Type box, select the Photoshop format.




3. Select a *.psd* format file.

4. Click Load.

   The Photoshop file is loaded into Action. Each layer is parented by an axis, and blend modes are simulated. A reel is also created in the current clip library with the name of the Photoshop file, and all of the Photoshop layers saved to it.

   **NOTE:** If the current clip library is read-only, a warning appears indicating that the PSD file can be imported, but the clips are not saved to the clip library.

# 70 Action: Media

## Summary


About Media ..... 1821
Accessing the Media Menu ..... 1822
Adding Media ..... 1824
Viewing Media ..... 1825
Modifying Media ..... 1828
Adding Effects to Media ..... 1832
Accessing the Colour Corrector and the Keyer from Action ..... 1837
Accessing the Modular Keyer from Action ..... 1839


## About Media

You should have a working understanding of Action media and the relationship between media and surfaces to be successful in using Action. Media has the following characteristics:

- Each front and matte clip combination that you load from the desktop is called *media*.
- The clips you load into Action are listed in the Media list.
- When you first open Action, you load the front clip and matte clip for the first media and a common back clip for all media.
- Media must have a front and matte of the same resolution, but each media can have a different resolution from the other.
- You can work with front only or matte only media. In this case, the empty front or matte is replaced with an internal white frame of the same resolution.
- The same media can be applied to multiple surfaces. Any cropping, blurring, or recolouring that you apply to one instance of media is applied to all the surfaces for that media. For example, if you blur media, all of the surfaces using that media are blurred.

### Media Workflow

The following table shows the recommended workflow when working with media in the Action module.

| Step: | Refer to: |
|---|---|
| 1. Select an initial front, matte and back clip. | "Accessing the Action Module" on page 1785. |
| 2. Add media. | "Adding Media" on page 1824. |
| 3. Apply media to a surface. | "Applying Media to Surfaces" on page 1860. |
| 4. Colour correct or key media. | "Accessing the Colour Corrector and the Keyer from Action" on page 1837. |
| 5. Organize media in the schematic. | "Using the Schematic and Menu Tabs" on page 1793. |
| 6. Reorder media. | "Changing the Drawing Order" on page 1886. |

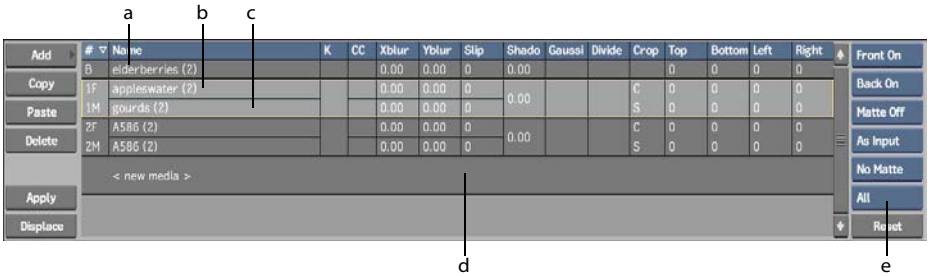
## Accessing the Media Menu

When you open Action, you load the front and matte clips for the first media. You can then load as many additional media as you want from Action. Use the Media menu to modify the front and matte clips.

The clips that you load for each media appear in the Media list. The back clip you select to access Action appears in the first row of the Media list and is assigned the letter B in the # column. The second row in the Media list contains the front and matte clips you selected when accessing Action. The length of each clip appears in parentheses beside the clip name. A new line is added to the Media list each time you add media.

You can sort the Media list by list number, front clip name, or matte clip name. As you view clips, you can look at the original front, back, or matte clip individually, as well as the results of colour correcting and keying a matte.

To access the Media menu, click Media in the Action menu.




a) Back media
b) Front media
c) Matte media
d) New media line
e) Reset box

The Media controls are described as follows.

**Add button —** Adds media. Select the New media line and then click Add. You are prompted to select front, matte, or front and matte clips from the desktop reels. See "Adding Media" on page 1824.

**Copy and Paste buttons —** Copy media parameters to another media. See "Copying Media Settings" on page 1830.

**Delete button —** Deletes media from the Media list. See "Deleting Media" on page 1830.

**Apply button —** Applies media to a surface. See "Applying Media to Surfaces" on page 1860.

**Displace button —** Specifies the media to use as the displacement source when you use displacement mapping to create a 3D object from a 2D surface. See "Using Different Media for the Displacement Source" on page 1881.

**Reset button and box —** Resets media properties. Use the Reset box to select the properties you want to reset, then click Reset.

**Keyer (or Modular Keyer) field —** Loads the back, front and matte clips for the selected media into the Keyer or Modular Keyer. See "Accessing the Colour Corrector and the Keyer from Action" on page 1837 or "Accessing the Modular Keyer from Action" on page 1839.

You can set the default keyer with the MK As Default toggle button in the Action Setup menu.

**CC fields —** Loads the clip for the selected media into the Colour Corrector. See "Accessing the Colour Corrector and the Keyer from Action" on page 1837.

**Xblur and Yblur fields —** Adjusts the amount of Gaussian or Box blur along the X and Y axes.

**Slip fields —** Slips the back, front, or matte clip. See "Slipping Media" on page 1836.

**Shadow fields —** Adjusts the softness of a shadow. If the scene contains more than one shadow using the selected media, all shadows are softened by the same amount you specify in this field. See "Adding Shadows" on page 1882.

**Gaussian fields —** Uses Gaussian blur on a selected media. See "Blurring a Clip" on page 1832.

**Divide fields —** Divides the front media by its associated matte media. See "Eliminating Unwanted Black in Areas of Media Transparency" on page 1835.

**Crop and Crop Softness fields —** Crops a front clip or a matte clip for a selected media. Use the Top, Bottom, Left, and Right fields to crop the selected sides. You can also add crop softness. See "Cropping a Clip" on page 1833.

### Media Menu Shortcuts

Use hot keys and shortcuts when working with clips and media in the Media menu.

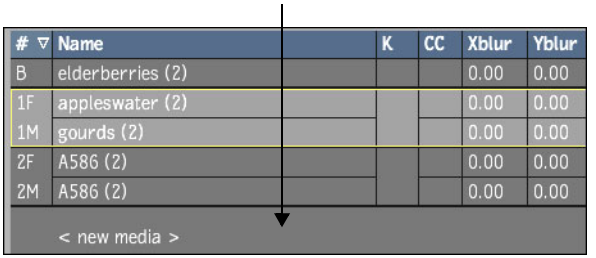
- Different colours and shades are used as visual cues within the Media menu. The current media is outlined in yellow, and the selected media is highlighted in light grey. Selected fields of the media are highlighted in grey.
- **CTRL**-click fields or media to add to a selection, or **SHIFT**-click to add a range to a selection. If you **CTRL**-click a field that is already selected, all selected fields of this type in other selected media becomes deselected. However, if you continue to press **CTRL**, you can then click any field, and all fields of the same type in other selected media are now selected.
- Click a numeric field to display the calculator, or click and drag to increase or decrease the value in a field.
- **CTRL**+**ALT**-click a field to reset the field.
- Double-click the Gaussian, Divide, Crop, or Crop Softness field to toggle the effect on or off. Press **SHIFT** while double-clicking to apply the toggle to all selected media.
- Double-click a Module field (Keyer, MK, or CC) to enter its module. Press **ALT** and double-click the Keyer field to enter the non-default keyer (Keyer or Modular Keyer).
- Click a front media to select all the displayed fields, as well as Front mode.
- Click a matte media to select all the displayed fields, as well as Matte mode and Process Alpha mode.
- Use the **F** hot key to toggle the matte media display in the Media list on or off. You can also set this behaviour with the Edit Front Only toggle button in the Action Setup menu.
- Resize the column widths in the Media menu by dragging the column dividers.

## Adding Media

As the complexity of your effects grows, so will the amount of media you use. You can add unlimited media; media is added to the Media list as they are created. If Auto Image is selected in the Action Setup menu, an image node and axis are also created in the schematic when new media is added.

**To add media:**

1. In the Media menu, click <new media> from the New Media line.




2. Click Add to return to the desktop reels.

   **HINT:** You can also double-click the <new media> line in the Media list to return to the desktop reels.

3. From the reels, select a front and matte clip to load as media. You are also given the option to create and select coloured frames, or to enter the Clip Library to select clips.

   Selecting media that already contains a front and/or matte and clicking Add will replace the clips contained in the media.

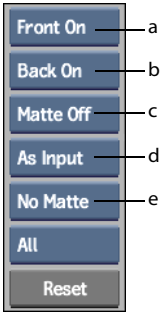
   **NOTE:** You can select any number of front and matte clips by holding the **CTRL** key while selecting clips. Each front/matte selection will be added to its own line in the Media list.

4. Repeat these steps to add more media.

**NOTE:** After adding media, if the front or matte can no longer be found on the desktop or clip library, the name of the front or matte media is displayed in red in the Media list, and the missing front or matte acts as a white frame in Action.

## Viewing Media

As you work with media, you can set properties for either the front, matte, or back clip. To view a clip exclusively, you can select it from the View box. View attributes are set per media.




a) Front Clip box
b) Back Clip box
c) Matte Clip box
d) Media Rendering box
e) Matte Output box

**Media Rendering box —** Sets the rendering for each media. Select Interlaced, Progressive, or As Input (to render using the mode that corresponds to the source clip).

**Matte Output box —** Determines if a matte will be output for a selected media or for the entire scene. See "Processing a Matte" on page 1831.

To enable a clip, select On from the applicable Clip box. To disable a clip, select Off. You may want to disable a clip in the following situations:

- Disable the back clip to use a solid black background in the animation.
- Disable the matte clip to work with the full-front image. To work with a cutout of the front image, make sure that the matte clip is enabled.

**To edit a front clip's visibility:**

1. Select media from the Media list.
2. From the Front Clip box, select one of the following options.

| Select: | To: |
|---|---|
| Front On | Display the front clip for the selected media. |
| Front Off | Hide the front clip for the selected media. |
| Front Lock | Lock the selected front clip at the current frame in the timebar. See "Locking the Front or Back Clip" on page 1829. |

**To edit a back clip's visibility:**

➤ From the Back Clip box, select one of the following options.

| Select: | To: |
|---|---|
| Back On | Display the back clip. |

| Select: | To: |
|---|---|
| Back Off | Hide the back clip. |
| Back Lock | Lock the back clip at the current frame in the timebar. See "Locking the Front or Back Clip" on page 1829. |

**To edit a matte clip's visibility:**

1. Select media from the Media list.
2. From a Matte Clip box, select one of the following options.

| Select: | To: |
|---|---|
| Matte On | Display the matte clip for the selected media. |
| Matte Off | Hide the matte clip for the selected media. |
| Matte Invert | Invert a matte. Black areas will be made white, and white areas will become black.<br>**HINT:** To invert multiple matte clips, **CTRL**-click the matte media and select Invert in the Matte Clip box. |

**To display a clip in the image window:**

➤ Select the corresponding view from the View box.




a) View box

| Select: | To display: |
|---|---|
| Media Front | The front clip. |
| Media Matte | The matte clip. |
| Media Back | The back clip. |
| Result | The overall effect. |

**NOTE:** The selected clip is also displayed as an Image node in the Node bin. You can also display media clips by selecting Medialist from the View box, or by touching the swipe bar on the left of the Media menu.

# Modifying Media

You can modify media to contribute to your overall effect. Media can be replaced, hidden, locked, copied, or simply deleted.

## Changing Media Clips

You may decide to change the front and matte clips that make up media. You can easily replace media with any set of front and matte clips from the desktop reels.

**To change media:**

1. In Action, click Media.
2. Double-click the media that you want to change in the # column.

The desktop reels appear.

**HINT:** To load only a front or matte clip, double-click the corresponding front or matte field in the Name column. In this case, the empty front or matte is replaced with an internal white frame of the same resolution.

3. Select a front clip and a matte clip.

   You return to the Media menu. The names of the new clips replace those of the old clips in the Media list. The new clips are applied to all the media's surfaces.

**To change the back clip:**

1. In Action, click Media.
2. Double-click the B field in the # column.

   The desktop reels appear.
3. Select a clip for the back clip.

## Locking the Front or Back Clip

Normally when you use the image window controls to move through the front or back clip, each frame of the clip is loaded and appears in sequence in the image window. You can change this default setting so that the frame displayed is not updated as you move through the clip, but remains locked at a specific frame.

**To lock the front or matte clip:**

1. Optional: Click Media Front to display the clip in the image window.
2. In the timebar, choose the frame at which you want to lock the clip.

   This frame becomes the current frame for the clip.
3. In the Front clip box, select Lock.

   **NOTE:** The matte is automatically locked when the front lock is enabled.
4. Click Result to view the resulting clip in the image window.

   The front clip remains locked to the current frame.

You lock the back clip in the same way as the front clip, except that you select Lock from the Back Clip box.

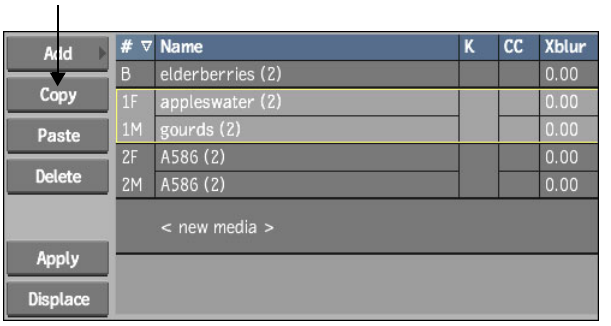
The matte clip is locked with the front clip by default. However, you can slip the matte so that it is locked at a different frame. Use the Slip field to set the slip value for the selected matte clip.

## Copying Media Settings

You can copy your current media settings to other media.

**To copy media:**

1. Select the media that you want to copy from the Media list.
2. Click Copy.




All parameters of the current media are copied.

3. In the Media list, select a line or lines where you want to paste the copied media.
4. Click Paste.

The copied parameters are pasted to all selected fields.

## Deleting Media

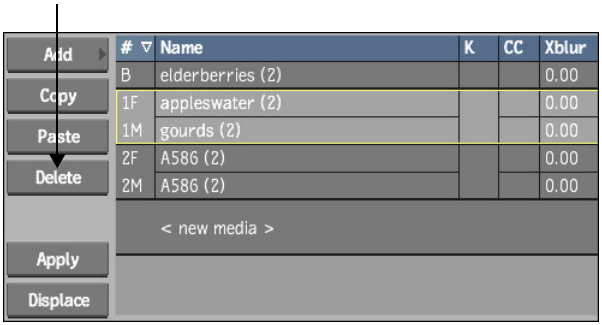
You can delete media applied to surfaces. When you delete media, the surface becomes invisible and the media is empty. You can then apply another media to the surface, add a new front and matte clip media, or delete the surface.

**To delete media:**

1. In Action, click Media.
2. In the Media list, select the media that you want to delete.

Hold **CTRL** and click to select multiple media lines. Alternatively, hold **SHIFT** and click to select a consecutive range of media.

3. Click Delete.




You are prompted to confirm the deletion operation. Click anywhere in the menu to cancel the delete operation. You cannot undo a deleted media operation.

## Processing a Matte

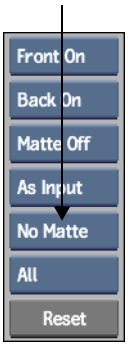
It is possible to output a matte for a selected media or for the entire scene. Use the Matte Output option box in the Media list to select between outputting no matte, a media's matte, or a scene matte.

**NOTE:** In Batch, the Action node has two outputs, one result and one matte.

**To process a media's matte:**

1. Select media from the Media list.
2. Position the timebar where you want to begin processing the matte.

3. Select an option from the Matte Output box.




| Select: | To: |
|---|---|
| No Matte | Output no mattes for the scene or media (default). |
| MediaMatte | Output a single media's matte. Grabs the media's processed matte and copies it directly to a frame buffer. Transformations to the media are not computed when processing the matte. |
| SceneMatte | Output a matte of the entire scene for selected media (including transformations, 3D transformations and particles).<br>If you select multiple media lines in the Media list, and select Scene Matte, you can output a combination matte for the selected media. 3D Geometry and particles are also output. |
| BlendMatte | Output a matte of the entire scene for selected media (including transformations, 3D transformations and particles), but use the normal blend mode to respect a scene's transparencies. |

4. Click Process.

   The newly processed matte is placed on the desktop.

**NOTE:** Processing a SceneMatte may increase render times.

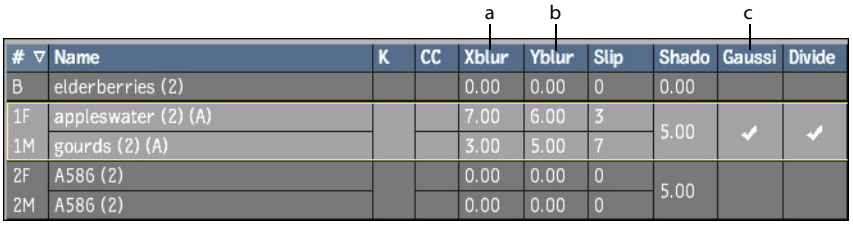
# Adding Effects to Media

The Media list allows you to easily add and edit effects to your clips, such as blurs and crops.

## Blurring a Clip

To blur the front, matte clip, or back clip for the selected media, use the Xblur and Yblur fields. The Xblur field controls the amount of blurring on the horizontal (X) axis, and the Yblur field controls the amount of blurring on the vertical (Y) axis.

**NOTE:** If you apply the media to more than one surface, all the surfaces are blurred.




a) Xblur b) Yblur c) Gaussian Blur

You can use a Gaussian (Gaussian enabled) or a Box blur (Gaussian disabled):

- Gaussian blur has rounded, smoother edges. It is a better blur for animation because it can be blurred on a subpixel level (0.00).
- Box blur has rectangular, rougher edges.

**To blur the front clip of media:**

1. In Action, click Media.
2. Select the front media.
3. To use a Gaussian blur, double-click the Gaussian field (otherwise a Box blur is applied).
4. Set the blur using the Xblur and Yblur values, and then negate the values for the Blur fields on the matte media. For example, to blur only the front clip 10 pixels on both axes, set the front Xblur and Yblur fields to 10 and the matte Xblur and Yblur fields to -10.

   **HINT: ALT**-drag over the XBlur or YBlur field to change both values proportionally.

**To blur the matte clip of media:**

1. In Action, click Media.
2. Select the matte media.
3. To use a Gaussian blur, double-click the Gaussian field (otherwise a Box blur is applied).
4. Set the matte Xblur and Yblur fields. Blurring only the matte clip produces a softer edge on the surface of the front clip.

   **HINT: ALT**-drag over the Xblur or Yblur field to change both values proportionally.

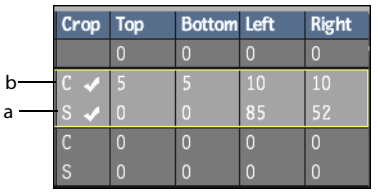
## Cropping a Clip

When you crop media, the front and matte clips are cropped together. You cannot crop the back clip. If you applied the media to more than one surface, all the surfaces are cropped.

You can animate a crop by changing the size and shape of the Crop box at different keyframes. You can also animate the softness of the Crop box. Animating a crop in the Channel Editor does not enable the Crop field in the Media list. See Chapter 67, "Animation," on page 1677.

**To crop a clip with the Media list:**

1. In Action, click Media.
2. Double-click the top portion of the Crop field of the media containing the clip you want to crop.




a) Softness area of Crop field b) Crop area of Crop field

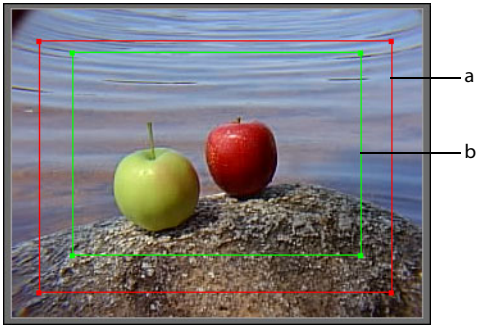
3. Double-click the bottom portion of the Crop field to enable crop softness.
4. Set values for cropping and softness in the Top, Bottom, Left, and Right fields.

   **HINT: ALT**-drag over one of the fields to change all four values proportionally.

**To crop gesturally in the image window:**

1. Enable Crop and Softness in the Media list.
2. In the View box, select Media Front or Media Matte.

The clip appears in the image window with a red outline, which indicates the Crop box, and a green outline, which indicates the Softness box.




a) Crop box b) Softness box

**HINT:** You can use two viewports to view the crop interactively on both the front and the matte clips.

3. Set the corners of the Crop box and Softness box by dragging either the corners or edges of the red and green outlines.

   The crop and softness values in the Media list are updated as you drag.

4. Click Result.

   The cropped media appears in the image window, and the front and matte clip share the same crop.

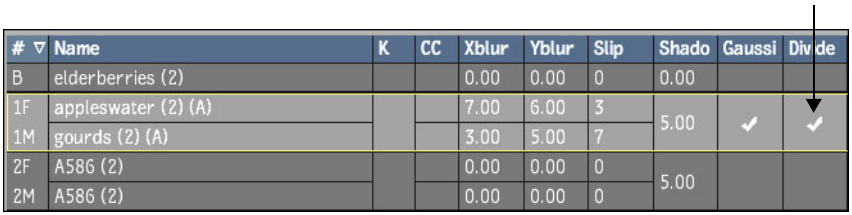
## Eliminating Unwanted Black in Areas of Media Transparency

When compositing with images generated by rendering 3D objects over a black background, unwanted black often appears on translucent or anti-aliased areas of the media. Use the Divide tool to divide the front media by its associated matte media, which eliminates the black edges in the composite.

### To remove unwanted black in media transparency:

1. In Action, click Media.
2. In the Media list, select the media containing the unwanted black.

3. Double-click the Divide field of the media containing the unwanted black.




The selected media's front is divided by its matte, resulting in correct colour in areas of transparency.

## Slipping Media

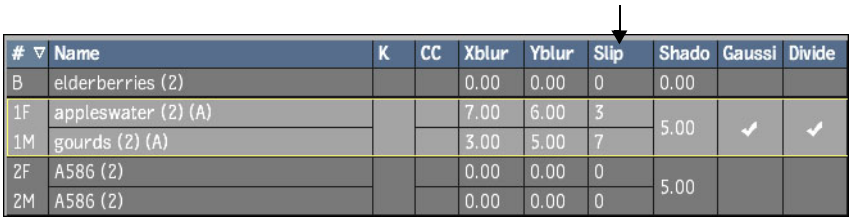
You can animate the Slip value of a media's front, matte or background clip. Do this to begin a clip at a specified frame number, or to produce a freeze frame effect where the first frame is held for a specified number of frames. In addition, Slip values are animatable for all types of clips.

If you want to animate the Slip values, or control the Front Slip and Matte Slip separately, use the Channel Editor. The channels are found in their respective media and are named Slip and slip_matte. The Background Slip channel is found in Scene>Media>Background>Slip. For more information, see "Accessing the Channel Editor" on page 1678.

### To slip media:

1. In Action, click Media.
2. Change the value of Slip for either the Front or Matte fields, or both, of the media you want to slip.

   **HINT: ALT**-drag over the Front or Matte slip field to change both while maintaining the same offset.




A positive value starts the clip at the specified frame. A negative value creates a freeze frame effect where the first frame of the clip is held by the specified number of frames.

**To slip a background clip:**

➤ Change the value of the B (background) Slip field.

## Accessing the Colour Corrector and the Keyer from Action

By accessing the Keyer and the Colour Corrector directly from Action, you can key any media or colour correct any front, matte, or back clip without having to exit to the desktop.

When you enter the Colour Corrector or Keyer from Action, you can view the result of your colour correction or key as it would appear in Action using the Context button. The Context view is interactive; as you make changes, the Action result is updated in the image window.

As you use more media in Action, interactivity in the Colour Corrector and Keyer may be slower than when you access the modules exclusively from the desktop. However, accessing these modules through Action is more efficient for checking your changes against the other Action media.

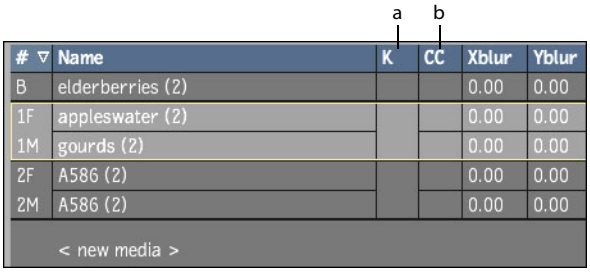
Use Result view while keying or colour correcting. In this way, the number of Action media has no impact on system performance. You can tweak the keying and colour correction setup using Context view.

While you work in the Colour Corrector or Keyer, you do not have to click Process; the modifications are automatically applied to the media in Action. If you enter the Colour Corrector from Action, scrub the timebar to view the Result.

**NOTE:** When loading Action setups that contain CC or Keyer effects from a previous version, you may experience a slight loss of quality when viewing proxies. To avoid this loss of quality, select Proxy Full from the Action Setup menu to avoid using a proxy for the current media.

**To access other modules from Action:**

1. In Action, click Media.
2. Double-click the corresponding field for your chosen media and module. For example, if you want to colour correct the matte clip, double-click the matte CC field.




a) Keyer b) Colour Corrector

**HINT:** You can set the default keyer to Keyer or Modular Keyer in the Action Setup menu, or press **CTRL** and double-click the Keyer field to enter the non-default keyer (Keyer or Modular Keyer).

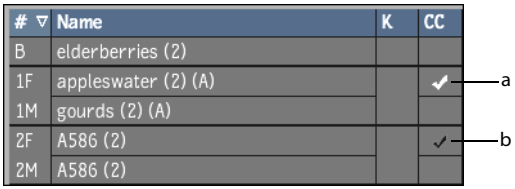
3. As you work in the module, click Context to preview the result.
4. Click Exit to return to Action.

**NOTE:** When in the Colour Corrector, Modular Keyer, or Keyer and working with 12-bit clips, you will create a new setup at 12 bits. If you return to Action and work at proxy resolution, the Colour Corrector, Modular Keyer, and Keyer setups are scaled to 8 bits (along with the proxies) and 4 bits of colour will be lost. However, if you switch to proxies once you return to Action, a copy of the 12-bit setup is stored and restored when you are ready to process at full resolution.

## Muting Media Effects

You can mute Keyer and Colour Corrector media effects in the Action Media menu. Muting effect media can be helpful when you want to see what your Action setup looks like without the Keyer or Colour Corrector settings, but not lose any of the settings of the muted media effect.

To mute an effect, press **ALT** and click the K (or MK) or CC media. The check mark in the field turns black to signify the media effect is muted. To unmute the media effect, press **ALT** and click the field again.




a) Active media effect b) Muted media effect

## Accessing the Modular Keyer from Action

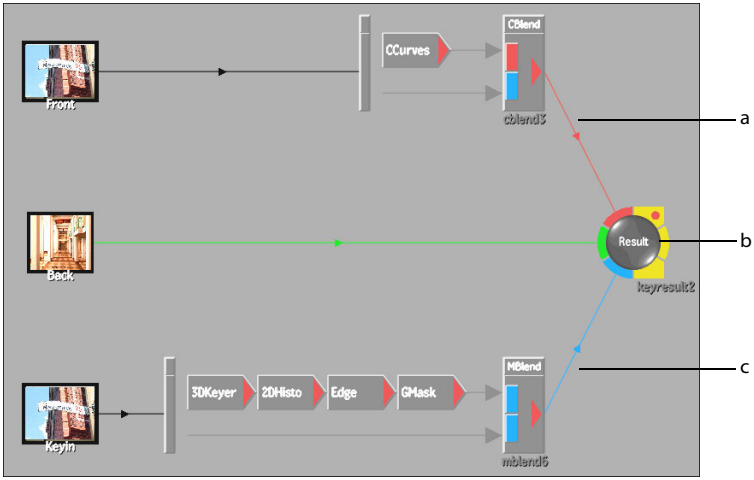
There are some minor differences when you access the Modular Keyer from Action instead of from the desktop. This section describes features specific to using the Modular Keyer in Action. For complete information on using the Modular Keyer, see Chapter 58, "Modular Keyer," on page 1355.

When you load media into the Modular Keyer, the front and matte clips for the selected media are loaded with the back clip and appear at the beginning of the processing pipeline. The front clip is used as the front clip and the matte clip is used as the Key In clip for the processing pipeline.

The back clip is used as the back clip in the processing pipeline and is loaded as a reference only. Any modifications you make to the back clip in the Modular Keyer are not used when you return to Action.

To view the results of your Modular Keyer work as it would appear in Action, select ActionRes from the Alt View box.

The following example shows media loaded into the Modular Keyer from Action.




a) The colour-corrected front clip is returned to Action.

b) The matte curves for the Result node are returned to Action.

c) The matte is returned to Action.

All branches in the processing pipeline are connected to the Result node. When you return to Action from the Modular Keyer, the following information is used:

- The colour-corrected front clip (attached to the red tab of the Result node)
- The matte clip (attached to the blue tab of the Result node)
- The matte curves for the Result node (To access the matte curves, click the Result node.)

**NOTE:** The back clip is for reference only. Any modifications you make to the back clip, such as colour correction, are not applied in Action.

# 71 Action: DVE Layer Objects

## Summary


*About DVE Layer Objects* ..... *1841*
*Adding a DVE Layer Object* ..... *1841*
*Navigating With DVE Layer Objects* ..... *1842*
*Modifying DVE Layer Objects* ..... *1845*
*Replacing a DVE Layer Object's Clip with Another* ..... *1848*


## About DVE Layer Objects

DVE Layer Objects emulate the axis and surface structure of DVE clip layers from earlier version of Editing products. When you add a DVE Layer Object, a single object node is added to the scene comprised of five axes, as well as front and matte sources, and image and shadow surfaces. You can work with the DVE Layer Object as a grouped object in Action, or for greater flexibility, you can ungroup the DVE Layer Object to allow for separate manipulation of each axis and surface in the Action schematic.

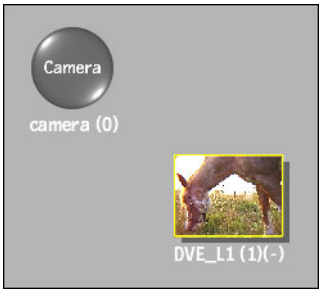
## Adding a DVE Layer Object

You can add DVE Layer Objects automatically when you open Action during a session, or when adding new media, by selecting Auto DVE in the Setup menu's Auto Image Option box . You can also add a DVE Layer Object manually from the Action node bin.

**To manually add a DVE Layer Object:**

1. In the Media list, select the media containing the front and matte that you want to add to the scene.
2. Do one of the following:
   - Drag the DVE Object node from the node bar and place it in the schematic.
   - Double-click the DVE Object node. The node appears next to the last added object. You do not need to be in Schematic view to add a node in this manner.

   The DVE Layer Object is added to the scene as a single grouped node, and the Object tabs are populated with all of the objects that comprise the DVE Layer Object (except for Front and Matte sources). For information on the specific controls in the Axis menu, see "Manipulating an Object's Axis" on page 1853, and for the specific controls of the Image and Shadow menus, see "Modifying Surfaces" on page 1861 and "Adding Shadows" on page 1882.




The newly created DVE Layer Object is named according to the media it is created from. For example, DVE_L1 represents a DVE Layer Object created from Layer 1.

**NOTE:** You can add multiple DVE Layer Objects to the Action schematic, but only one per media.

## Navigating With DVE Layer Objects

The Action menus help you navigate to the various components of DVE Layer Objects, allowing you to quickly make changes to the objects.

### DVE Layers Bar

To help you navigate among multiple DVE Layer Objects, there is a DVE layers bar above the player controls that contains the list of all the created DVE layers. Each layer has its own tab that you use to select the layer before performing an operation.

Use the arrow buttons to navigate backward or forward among the DVE Layer Objects. The single arrows move forward or backward one item at a time, while the double arrows move forward or backward fifteen items at a time.

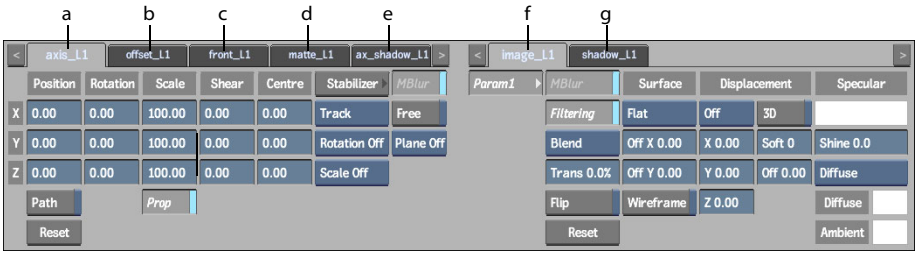



**HINT:** You can also specify a layer to go to by typing a layer number in the Current Layer field.

## Object Tab Navigation

When a DVE Layer Object is selected in the schematic, the tabs in the Object menu are populated with the Main, Offset, Front, Matte, and Shadow Axis menus on the left side, and the image and shadow menus on the right side. These menus allow you to control the various components of the DVE Layer Object.

You can also select DVE Layer Object components directly in the scene. For example, if you select the offset axis in the scene, the Object menu displays all of the menus that comprise the DVE Layer Object, and the Offset axis tab is selected by default.



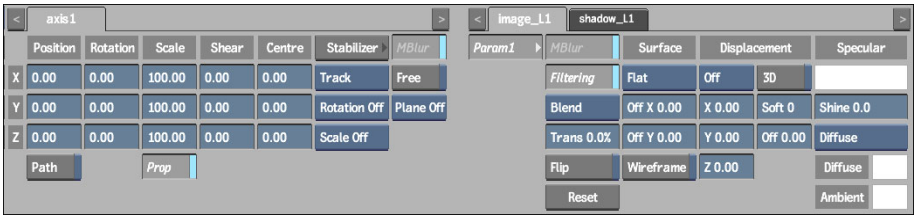

a) Main Axis tab
b) Offset Axis tab
c) Front Source Axis tab
d) Matte Source Axis tab
e) Shadow Axis tab
f) Surface tab
g) Shadow tab

**NOTE:** You can select multiple DVE Layer Objects in the schematic, and then modify some object settings relatively. When you select multiple DVE Layer Objects, the Object menu tab names change to axes_L, offsets_L, etc. to reflect the multiple selection.

You can add axes above DVE Layer Objects in Action. If you link an axis above a DVE Layer Object, and select the axis in the schematic, the tab population rules revert to the general Action rules. For example, the following schematic shows a selected axis above a DVE Layer Object.



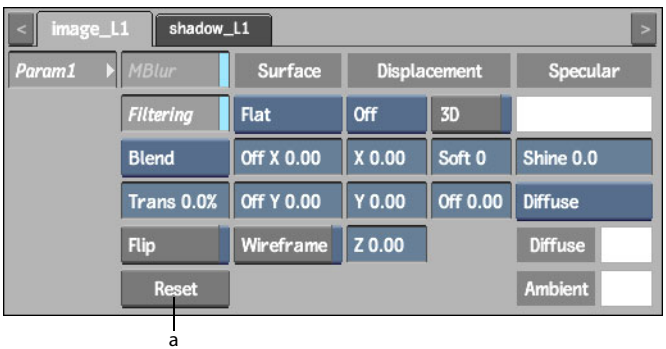

In this case, the following tabs are populated in the Objects menu.




For more information on tab population rules in Action, see "Selecting Objects and Populating Menu Tabs" on page 1794.

## Resetting Objects

Since DVE Layer Objects comprise multiple axes and surfaces, you can reset each menu individually, if needed, so that you don't have to reset the complete DVE Layer Object, and potentially lose settings that you want to keep.




a) Reset button for specific DVE Layer Object menu

**NOTE:** The DVE Layer Object Shadow surface menu does not have a Reset button, but you can turn the shadow on or off from the Shadow button.

# Modifying DVE Layer Objects

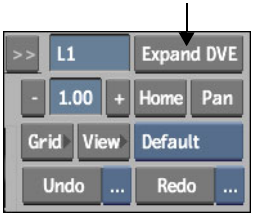
Once you add a DVE Layer Object to the Action scene, you can add axes above it, copy it, and perform displacement mapping. You can also expand a DVE Layer Object to reveal the components that make up a DVE Layer Object.

## Expanding a DVE Layer Object

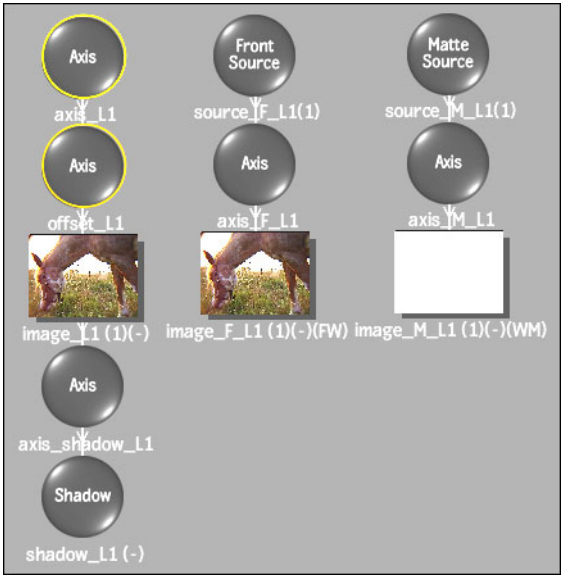
You can expand DVE Layer Objects in the schematic. Once expanded, the elements that comprise the DVE Layer Object are displayed as Action nodes in the scene, and you can work with these nodes as you would any other Action node.

**To expand a DVE Layer Object:**

1. Select the DVE Layer Object in the schematic.
2. Click Expand DVE.



The DVE Layer Object is expanded in the schematic. You can see how the objects that comprise a DVE Layer Object are branched and linked. Each object can now be manipulated as you would any other Action object.

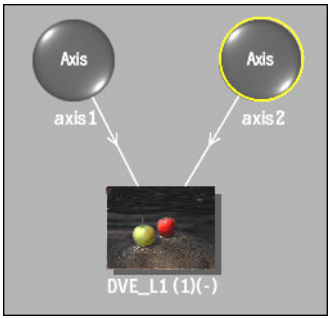



The Front Source branch includes an image node in front-white mode, while the Matte Source branch contains an image node in white-matte mode. For details on working with source nodes, see Chapter 74, "Action: Sources," on page 1891.

**NOTE:** If any modifications are made to the expanded nodes, you have to Undo them before you can Undo the expand of a DVE Layer Object.

## Instancing DVE Layer Objects

You can add multiple axes above a DVE Layer Object. Each axis is a parent of the DVE Layer Object, and the DVE layer is represented in the scene for each axis. You can then use the Axis menu for each axis to manipulate the instance of each DVE Layer Object. In the Object menu, tab names that appear in light blue signify that multiple objects are connected down to it.

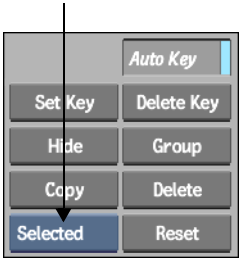



## Copying DVE Layer Objects

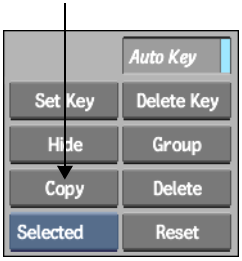
Use the Copy button to copy a DVE Layer Object to the next available media in the Media list.

**To copy a DVE Layer Object:**

1. In the schematic, select the DVE Layer Object you want to copy.
2. From the Selection box, choose Selected.



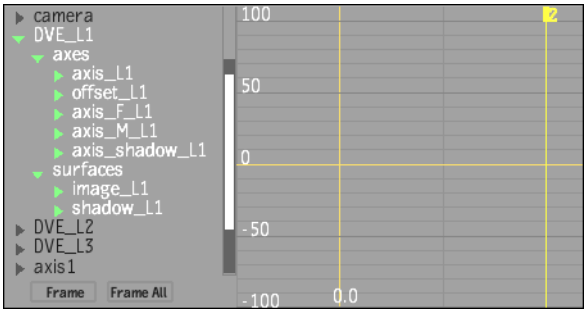

3. Click Copy.




A new DVE Layer Object is created in the scene and is populated with the same components. Any modifications made to the original DVE Layer Object are copied also.

### Animating DVE Layer Objects With the Channel Editor

You can animate DVE Layer Objects in the scene using the Channel Editor. Click the Animation button to display the Channel Editor.




Each DVE Layer Object is displayed as a top-level folder, with subfolders for the axes and surfaces. For complete information about using the Channel Editor and animating objects in the scene, see Chapter 67, "Animation," on page 1677.

## Replacing a DVE Layer Object's Clip with Another

Instead of using Action source nodes to replace a front or matte clip, you can use layer re-entry to replace or combine a DVE Layer Object's front and matte clips with the front, matte, or a combination of the front and matte clips from other DVE Layer Objects. Re-entry uses duplicate links internally to maintain the links between re-entered DVE Layer Objects. See "Duplicating Objects" on page 1804.

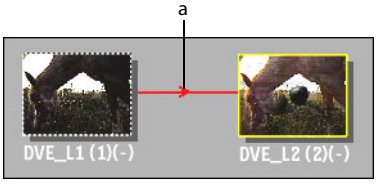
**To replace a DVE Layer Object's front or matte clip:**

1. From the Edit Mode box, select Reentry (or press **ALT+R**).




2. To replace a front clip, in the schematic, drag from the DVE Layer Object containing the front clip that you want to another DVE Layer Object.

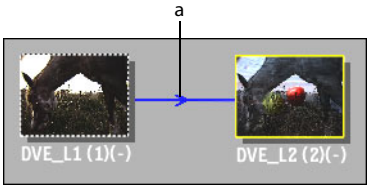
A red line indicates the front re-entry link between the two DVE Layer Objects.




a) Front re-entry link

3. To replace a matte clip, in the schematic, press **ALT** and drag from the DVE Layer Object containing the matte clip that you want to another DVE Layer Object.

   A blue line indicates the matte re-entry link between the two DVE Layer Objects.




a) Matte re-entry link

**NOTE:** Multiple front or matte re-entry from the same source is not allowed. For example, DVE_L2 cannot receive front re-entry from another DVE Layer Object if it is already connected to the front of DVE_L1. You can, however, have cascading re-entry. For example, DVE_L2 can be the source DVE Layer Object for DVE_L3, while DVE_L2 receives a re-entry of DVE_L1.

4. Use the Object menu to change any of the controls for the newly linked DVE Layer Objects.

   Because of the re-entry links between the DVE Layer Objects, the tabs that are displayed in the Axis and Surface menus are different than for a DVE Layer Object without re-entry links. For example, in the following schematic, both front and matte re-entry occur from DVE_L1 to DVE_L2.



The following tabs are displayed in the Object menu when DVE_L2 is selected in the schematic.




**NOTE:** If there are more than five tabs on either side of the Object menu, use the arrows beside the tab names to navigate to the desired tab.

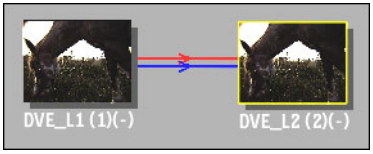
The axes that control DVE_L1 are not displayed when DVE_L2 is selected in the schematic. To see the DVE_L1 axis controls, select DVE_L1 in the schematic.

## Expanding DVE Layer Objects with Re-entry

After you link DVE Layer Objects using re-entry to replace front clips, matte clips, or both, you can expand the linked DVE Layer Objects to reveal all of the components (including front and matte source nodes) that comprise them.

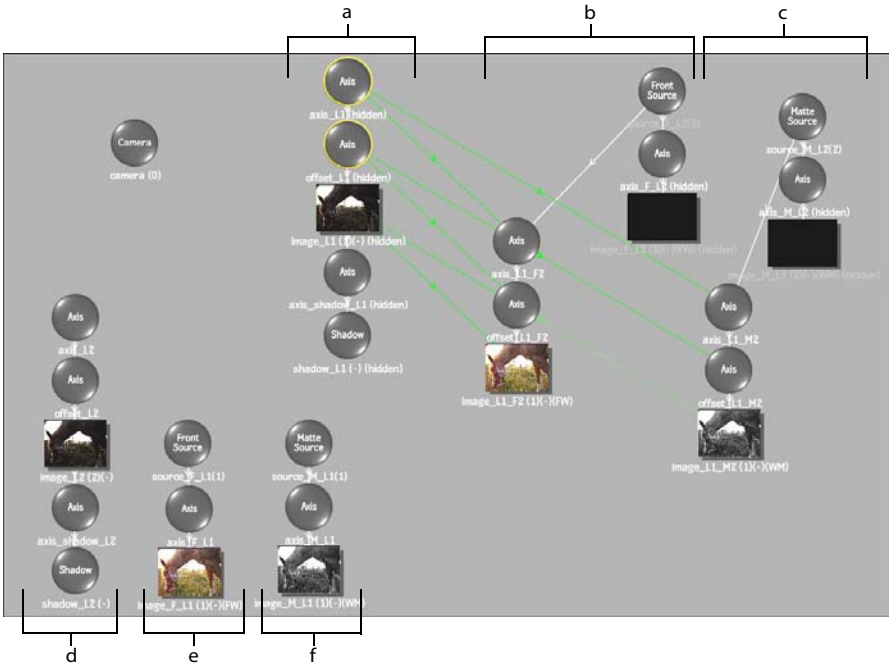
**To expand DVE Layer Objects with re-entry:**

1. In the schematic, select the DVE Layer Object with re-entry applied to it.




2. Click Expand DVE.

The schematic displays the expanded scene. Notice the green duplicate links originating from the hidden objects in the DVE_L1 branch.




a) Hidden DVE_L1 branch with duplicate links
b) Front Source branch of DVE_L2
c) Matte Source branch of DVE_L2
d) DVE_L2 branch
e) Front Source branch of DVE_L1
f) Matte Source branch of DVE_L1

## Limitations of Re-entry with DVE Layer Objects

You cannot add 3D Geometry or 3D Text objects to DVE Layer Objects with re-entry. In this case, you can use Action's source nodes to achieve this type of effect. See Chapter 74, "Action: Sources," on page 1891.

# 72 Action: Axis

## Summary


*About Axes* ..... *1853*
*Manipulating an Object's Axis* ..... *1853*
*Applying Tracking Data to an Axis* ..... *1857*

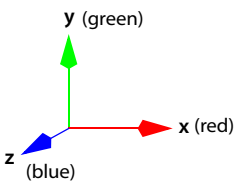

## About Axes

An axis is the element of an object or media that can be manipulated to determine the object's 2D or 3D space, position, and movement.

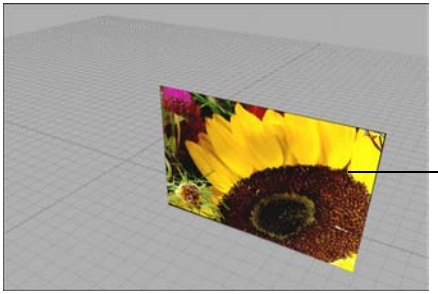
Use the scene's X,Y, and Z coordinate system to place each surface in the scene, or to rotate, scale, and shear surfaces. You move, rotate, and animate objects directly in the scene and use the camera to record the scene. The part of the scene that the camera, or frustum, looks at is what gets rendered.

## Manipulating an Object's Axis

When you add objects to the scene, such as models or images, they are added with their own axes. Each axis is used to place its respective object in the scene. An axis is represented by the following icon.




All transformations that you apply to the selected axis are applied to the objects connected to the axis. For example, if the position of a surface's axis is set to 500, 100, 0, then its surface is placed at 500 on the X-axis, 100 on the Y-axis, and 0 on the Z-axis.




a) Surface is placed in the scene at 500, 100, 0

The following objects are added with axes:

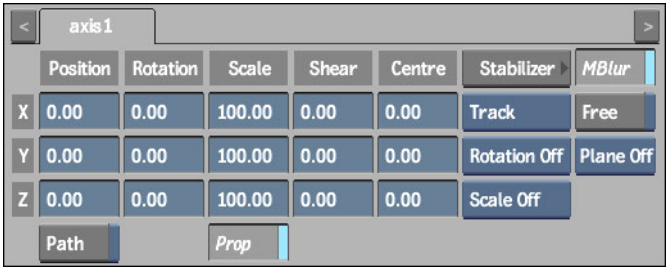
- All surfaces: Flat, Bilinear, Bicubic, and Extended Bicubic
- Imported 3D models, text, or Paint geometry
- Shadows
- Textures
- Deformations

## Action Views

Front, top, and side view are orthographic views used to position an object's axis in the scene. These views are useful for viewing the scene from another angle than the camera's. See "Setting Camera Views" on page 1910.

## Accessing the Axis Menu

You use the Axis menu to position, rotate, scale, and shear an axis. The Object menu provides tabs so that you can see or modify the parameters of the selected axis. For information about selecting objects and navigating the schematic, see "Selecting Objects and Populating Menu Tabs" on page 1794.




The Axis controls are described as follows.

**Position X, Y, and Z fields —** Translate the selected axis.

**Rotation X, Y, and Z fields —** Rotate the selected axis.

**Scaling X, Y, and Z fields —** Change the size of the axis.

**Prop Scale button —** Scales the X, Y, and Z axes proportionally.

**Shear X, Y, and Z fields —** Shear the axis.

**Centre X, Y, and Z fields —** Offset an axis relative to its children.

**Path button —** Animates the position of the axis using a spline drawn in the scene.

Disable Path to animate the position of the axis using explicit animation. See "Creating a Motion Path" on page 1731.

**Stabilizer and tracking controls —** Apply stabilizing data to an axis. See "Applying Tracking Data to an Axis" on page 1857.

**MBlur button —** Applies motion blur to the selected axis. See "Applying Motion Blur" on page 1914.

**Free button —** Ignores transformations from parent axes.

**Plane box —** Changes the orientation of the plane (in Camera view). See "Changing the Plane" on page 1857.

## Selecting an Axis

You can select an axis in any of the following ways:

- Click directly on the axis in the scene.

  **HINT:** If you have numerous overlapping axes in the scene, press and hold **Q** while clicking to cycle through each axis until the axis you need is selected.

- Go to Schematic view and click the node for the axis.
- Display the Channel Editor and select the Axis folder or one of its channels.
- Use the Prev and Next buttons in the Axis menu to select the previous or next axis.

## Moving and Rotating Axes in the Scene

You can move and rotate an axis directly in the scene. You can do this when viewing the scene in Camera, Top, Side, or Front view. See "Setting Camera Views" on page 1910.

The selected mode remains in effect until you select a different mode. To select a mode, use the Edit Mode box.




a) Edit Mode box

## Moving an Axis in the Scene

You can move an axis in the scene, as well as objects that do not have exclusive axes such as lights, particle generators, and manipulators. You can also change the X, Y, and Z position gesturally by dragging any of the position fields to move the axis.

### To move an axis directly:

1. In the Edit Mode box, select Move.
2. Select the axis you want to move and drag it to a new position.

   If the Axis menu is displayed while you move an axis, you can see the Position X, Y, and Z fields update after the axis is placed in its new position.

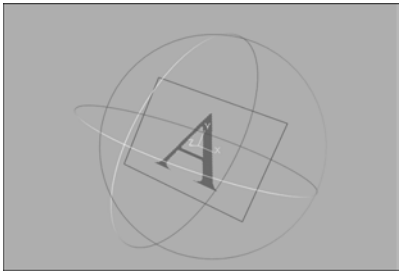
## Rotating an Axis in the Scene

You can rotate an axis in the scene, as well as objects that do not have exclusive axes such as lights, particle generators, and manipulators.

### To rotate an axis directly:

1. From the Edit Mode box, select Rotate.
2. Select the axis or the object you want to rotate.

   A trackball appears in the scene. The trackball consists of three concentric rings. Each ring is used to rotate the object and its axis around one of the three axes.



3. Click and drag one of the trackball rings.

   The axis and its object rotate in the image window. If the Axis menu is displayed while you rotate, you can see the Rotation fields update after the axis is rotated to its new position. You can also drag any of the Rotation fields to rotate the axis and its object.

### Changing the Plane

When you move an object in the scene, the object moves on a 2D plane. By default, an axis is moved gesturally on all three planes. You can change the orientation of the plane by selecting one of the options in the Plane box.

For example, if the camera is pointed toward the Y plane and you want to move an axis along the X and Z planes, change the orientation to Plane XZ.

| Select: | To move objects: |
|---|---|
| Plane XY | On the X or Y plane, but not on the Z plane. |
| Plane XZ | On the X or Z plane, but not on the Y plane. |
| Plane YZ | On the Y or Z plane, but not on the X plane. |
| Plane Off | On the X, Y, or Z plane. The plane is oriented to face the camera. |

**NOTE:** The different planes can only be used in Camera view. You see the change in the orientation of the plane only when you move the camera away from its default position.

## Applying Tracking Data to an Axis

To remove jitter, or track the movement of a feature in the back clip, you can apply tracking data to an axis using the Stabilizer. You can access the Stabilizer directly from the Axis menu in Action.




a) Stabilizer button b) Tracking Data controls

**HINT:** As you work in the Stabilizer, you can view your tracking result in Action by enabling the Context button in the Stabilizer menu.

### Stabilizing an Axis

You can import stabilizing data from the Stabilizer to lock the position of the selected axis to a reference point on the front clip in Action. Any movement in the front clip is matched by the axis. See "Stabilizing" on page 1522.

## Tracking a Feature in the Back Clip

You can track the movement of a feature in the back clip and apply the tracking data to the selected axis in Action. The axis follows the movement of the feature in the back clip. You can also track the rotation or change in size of the feature. See "One-Point and Two-Point Tracking" on page 1529.

# 73 Action: Surfaces

## Summary


[About Surfaces](#) ..... 1859
[Adding Surfaces](#) ..... 1859
[Modifying Surfaces](#) ..... 1861
[Editing Tracker Offsets of a Bilinear Surface](#) ..... 1871
[Warping an Extended Bicubic Surface](#) ..... 1872
[Adding a Displacement Map](#) ..... 1879
[Adding Shadows](#) ..... 1882
[Reordering Surfaces](#) ..... 1884


## About Surfaces

You use surfaces to display media in the scene and then composite front and matte clips with a common back clip.

You should have a working understanding of Action media and the relationship between media and surfaces to be successful in using Action.

A surface is used to place a media in the scene. To use media that you load from the desktop, you must add a surface to the scene for that media. A surface has the following characteristics:

- A surface type can be flat, bilinear, bicubic, or extended bicubic.
- The same media can be applied to multiple surfaces. Any cropping, blurring, or recolouring that you apply to one media is applied to all the surfaces for that media. For example, if you blur a media, all of the surfaces using that media are blurred.

## Adding Surfaces

When you apply media to a surface, you either have to add a new surface or apply media to an existing surface. You can then add displacement and lighting effects, or change the surface's

properties such as its shape, transparency, and specular highlight. Once added, the media appears in the Media list.

The first time you open Action during a session, an image surface is added to the scene using the first media (if Auto Image is enabled in the Action Setup menu). You must add a surface for each additional media before its clips can be used in the scene.

You control the position of the surface using axis, rotation, scale, shear, and other attributes related to its placement. See "Manipulating an Object's Axis" on page 1853.

**To add a surface:**

1. In the Media list, select the media containing the front and matte that you want to add to the scene.
2. Do one of the following:
   - Drag the image node from the node bar and place it in the schematic. An axis and an image are created and linked together.
   - Drag the image node from the node bar and place it where you want it in Result view, so you can see its effect on the scene before dropping it exactly where you want it.
   - Double-click the image node. The node appears next to the last added object. You do not need to be in Schematic view to add a node in this manner.

   **NOTE:** By default, a Flat surface is added. You can change the surface type in the Shape box of the Surface menu. See "Changing the Shape of a Surface" on page 1865.

   The surface is added to the scene with its own axis. The selected media in the Media list is automatically applied to the surface.

   Notice that when media is applied to the image surface, the front and matte clip are combined. You can turn off the matte to show the entire front clip. See "Viewing Media" on page 1825.

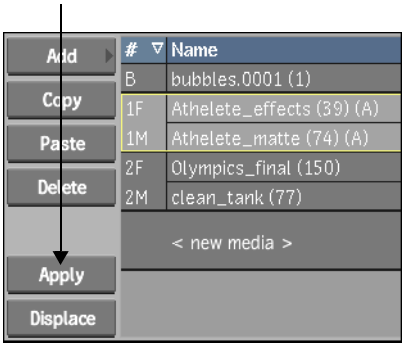
## Applying Media to Surfaces

You must select a surface before you can apply media. This lets you apply a new media to an existing surface.You cannot apply the back clip to a surface. The back clip is used as the background.

**To apply media to a surface:**

1. Select a surface by clicking one of the surface edges in the scene or changing to Schematic view and clicking the surface icon.
2. In the Media list, select the media to which you want to apply a surface.

3. Click Apply.




The selected surface is applied to the selected media.

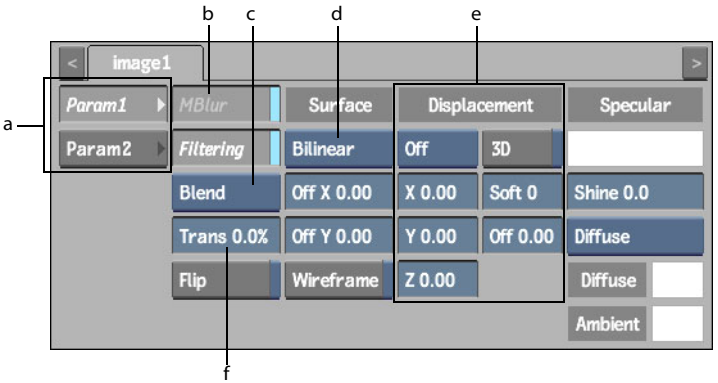
## Modifying Surfaces

The Surface menu includes many common properties that allow you to modify the surface, and some extra specific controls for bilinear and bicubic surfaces. You can change a surface's shape, position, and transparency, as well as apply lighting effects. You can also apply four-point tracking data to a bilinear surface.

**To access the Surface menu:**

➤ Double-click the selected surface in the schematic, or follow the tab population rules for the Object menu. See "Selecting Objects and Populating Menu Tabs" on page 1794.

The Object Image menu appears with the Image controls for the selected surface displayed on the right side of the menu.




a) Parameter tabs
b) Motion Blur button
c) Blend Mode box
d) Shape box
e) Displacement controls
f) Transparency field

The following surface controls are common to all types of surfaces.

**Parameter tabs —** Depending on what type of surface is set in the Shape box, there may be extra controls in the parameter tabs.

**MBlur button —** Removes the blur for the selected surface, excluding it from the global motion blur. This option can only be used once the global motion blur is enabled.

**Shape box —** Sets the shape of the surface. See "Changing the Shape of a Surface" on page 1865

**Blend Mode box —** Sets surface blending mode. See "Surface Blending Modes" on page 1867.

**Filtering button —** Enables or disables bilinear filtering. See "Filtering" on page 1869.

**Transparency field —** By adjusting the transparency of the surface, you can make it fade in or out of view, or simulate a transparent material, such as glass. When the Trans field is set to 100, the surface is completely transparent. When the value is set to 0, there is no transparency in the surface.

**Displacement controls —** Creates a 3D model using a 2D surface. See "Adding a Displacement Map" on page 1879.

**Specular Highlight colour pot —** Set the highlights of a surface. Click the colour pot to select the colour of the surface highlights. See "Adjusting Specular Highlights" on page 1983.

**Shine field —** Adds a shine to the specular highlights. There are no specular highlights when Shine is set to 0.

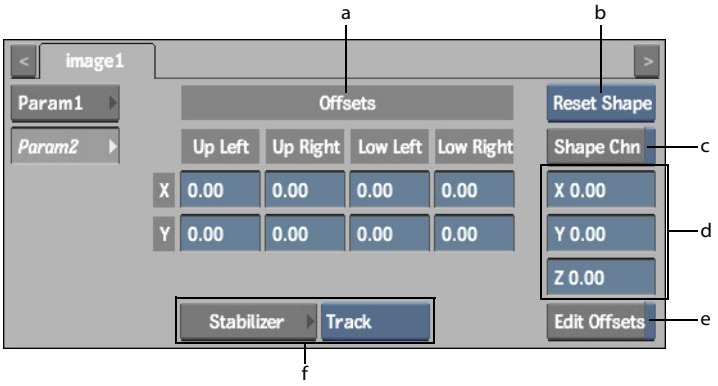
**Lighting box —** Sets Ambient or Diffuse lighting so that the surface can reflect incidental light. See "Applying Incidental Light Reflection" on page 1984.

**Flip button —** Flips the selected surface normals. This button is used to light the back side of a surface, and has no incidence on the media or the orientation of the image that is displayed by the surface.

**Wireframe button —** Converts the selected surface to a wireframe representation. Lighting and transparency properties are kept.

**Surface Offset fields —** Offsets a surface along the X-axis or Y-axis. See "Offsetting a Surface" on page 1868.

For bilinear surfaces, there are extra controls available in the Param2 tab.




a) Offsets fields
b) Reset Selection box
c) Shape Channel button
d) Vertex Translation fields
e) Edit Offsets button
f) Stabilizer controls

**Edit Offsets button and Offsets fields —** Edits tracker offsets. See "Editing Tracker Offsets of a Bilinear Surface" on page 1871.

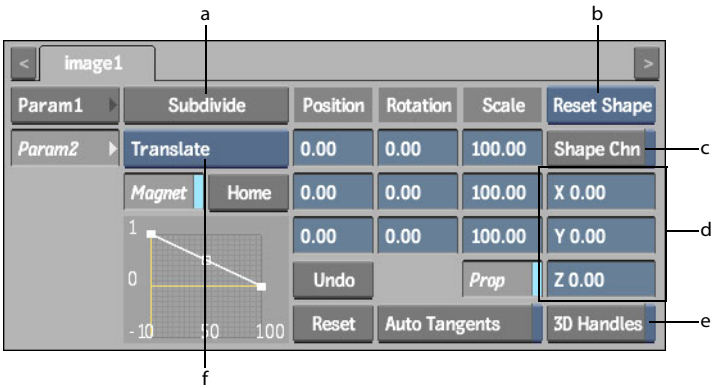
**Reset Selection box —** Select Reset Shape to reset the surface shape handles to their default position. The handles are reset in the current frame only. If Auto Key is enabled, a shape key is added at the current frame. Select Reset Points to reset selected points on the surface.

**Shape Channel button —** Specifies whether you want to use the Shape channel or Surface vertex channels in the Channel Editor. See "Reshaping Using the Channel Editor" on page 1870.

**Vertex Translation fields —** Verifies the coordinates of the currently selected vertex or tangent. You can modify these values to alter the shape of a surface. Press **CTRL** and click the field to reset the selected vertex to its original position. See "Changing the Shape of a Surface" on page 1865.

**Stabilizer controls —** Use to apply stabilizing data to a surface or surface offsets.

For bicubic and extended bicubic surfaces, there are extra controls available in the Param2 tab.




a) Subdivide button
b) Reset Selection box
c) Shape Channel button
d) Reference Point fields
e) 3D Handles button
f) Magnet Transformation box

**Subdivide button —** Subdivides an extended bicubic surface into more sections. See "Subdividing an Extended Bicubic" on page 1873.

**Position X, Y, Z fields —** Move selected surface points along the X,Y or Z-axis. Hold down **CTRL** and select surface points to position them.

**Rotation X, Y, Z fields —** Rotate selected surface points along the X,Y or Z-axis. Hold down **CTRL** and select surface points to rotate them.

**Scale X, Y, Z fields and Prop button —** Scale selected surface points along the X,Y or Z-axis. Hold down **CTRL** and select surface points to scale them. Enable Prop to scale surface points proportionally.

**Reference Point X, Y, Z fields —** Set the location of the reference point. Use the reference point to constrain the rotation and scaling of an individual or group of vertices.

By default, the reference point appears in the centre of the extended bicubic. When unselected, the reference point is green.

**3D Handles button —** Enables Z buffering of the vertices. By default, the vertices are always visible, regardless of their position in Z space in relation to other media.

**Auto Tangents button —** Scales adjacent tangents automatically. Auto Tangent creates a smooth curve between points in the deformation. If you want to work on a specific area of the image without affecting other tangents, disable Auto Tangents.

**NOTE:** If you move a tangent explicitly, it is not affected by Auto Tangents. Click Reset Points or Reset Shape so that the tangents will be affected by the Auto Tangents mode.

**Magnet button —** Transforms selected vertices and tangents numerically. Use in conjunction with the Magnet Transformation box. See "Transforming Multiple Points" on page 1874.

**Magnet Transformation box —** Displays the type of transformation to use when Magnet is enabled.

**Undo button —** Undoes a change to the Magnet Curve Editor.

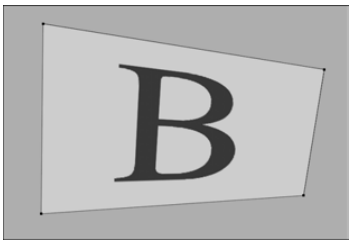
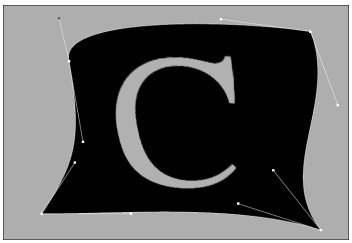
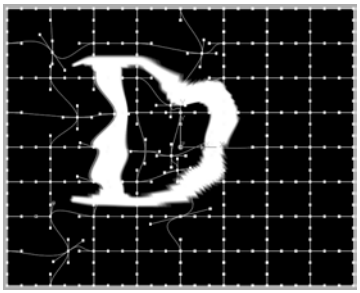
**Reset button —** Resets the Magnet Curve Editor.

## Changing the Shape of a Surface

When you first activate media or access Action, the media's surface is set to Flat by default. In Action, you can also represent a clip using custom bilinear or bicubic surfaces.

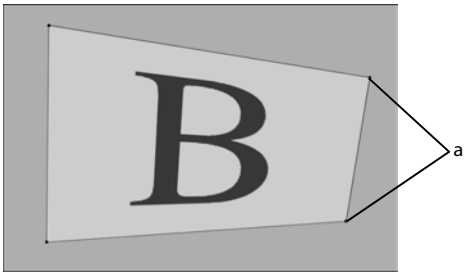
**To change the shape of a surface:**

1. Double-click the surface in the Schematic view.
2. Select the shape of the surface from the Shape box.

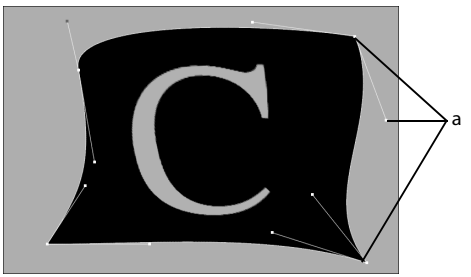
| | |
|---|---|
| **Flat** — The default image surface is flat. You cannot change its shape because an flat image does not have vertices. You can, however, scale and shear a flat image using its axis. See "Manipulating an Object's Axis" on page 1853.<br>This is the simplest surface. It is added to the scene automatically the first time you enter Action with a Front, Back, and Matte. |  |
| **Bilinear** — A bilinear surface has four vertices: one for each corner. The vertices are joined using linear interpolation (straight lines).<br>You can animate the shape of a bilinear surface by changing the position of the corners. |  |
| **Bicubic** — A bicubic surface has four vertices: one for each corner. The vertices are joined using bicubic interpolation (curved lines). Each corner has two additional tangent handles used to adjust the curve of the line between points. You can animate the shape of a bicubic surface by changing the position of the corners and moving the tangent handles to adjust the curve between corners. |  |
| **Extended Bicubic** — An extended bicubic surface has four vertices like a bicubic surface, but the sections of the extended bicubic surface can be subdivided to increase the number of vertices. The vertices are joined using bicubic interpolation (curved lines). You can animate the shape of a bicubic surface by changing the position of the corners and moving the tangent handles to adjust the curve between corners. See "Warping an Extended Bicubic Surface" on page 1872. |  |

3. Click the vertex you want to edit and drag it to its new position.

You use the vertices—or handles—on bilinear and bicubic surfaces to change a surface's shape. You can move, rotate, shear, and scale a surface using the Axis menu. See "Accessing the Axis Menu" on page 1854.




a) Vertices on a bilinear surface




a) Vertices and tangent handles on a bicubic surface

To move a handle on a bilinear or bicubic surface, click the handle that you want to edit. The selected handle appears in red. Use the cursor to drag the handle to its new position.

Each corner has two tangent handles. Lengthen or move the tangents to change the shape of the bicubic between corners.

All of the animation modifications you make to a shape are saved, so if you decide to change a shape, then change it back to the original shape, your modifications are not lost.

## Surface Blending Modes

Use the Blend Mode box to select how the front and matte clips or the front and back clips are combined. For example, use Screen for blending a fire or a lightning bolt shot on black that you want to composite with a different background.

The surface blending modes are described as follows.

**Blend —** Punches the matte through the front. This blends the edge of the front clip and adds additional softness to the media. This is the default setting.

**Add —** Compensates for the soft or anti-aliased edge on an object in a front and matte clip media. This is useful for 3D images whose front is rendered over a black background.

**Multiply —** Multiplies the RGB channel values of corresponding pixels of the front clip and the matte clip, and normalizes the result by dividing by 256 in 8-bit mode, or 4096 in 12-bit mode. The resulting RGB channel values are assigned to the corresponding pixels in the generated clip.

Hardware limitations prevent transparency from working properly with Multiply.

**Spotlight —** Creates a slide projector effect. This mode does not use the matte or transparency and decreases system performance.

**Spotlight Blend —** Creates an effect where black areas of the front disappear. This mode does not use the matte or transparency; it works well with a clip on which an object is surrounded by black.

**Simple Add —** Punches the matte through the front using more softness than Blend mode. Simple Add mode is similar to Add but includes transparency.

**Subtract —** Subtracts the RGB channel values of the pixels in the matte clip from the RGB channel values of the pixels in the front clip and assigns the result to the RGB channel values of the pixel in the result.

If an RGB channel value from the matte clip is larger than the corresponding channel value in the front clip, yielding a negative result, that result is clamped at 0 (black).

**Screen —** Multiplies the inverse of the matte clip's colours with the colours of the front clip. The resulting colour is always a lighter colour. Screen does not work with transparency.

**Min —** Compares the RGB channels of each pixel of the front clip and the back clip individually and returns the smaller of the two values.

**Max —** Compares the RGB channels of each pixel of the front clip and the back clip individually and returns the larger of the two values.

**Negate —** Creates a negative-like result. Try Negate with a soft white matte with a white front clip. This mode does not use the matte or transparency in its blend.

**NOTE:** Surface transparency varies according to the selected blend mode. You can still create a transparent surface, but you may have to access the Keyer and alter the back matte keyer curve or change the Diffuse r,g,b channels to 0,0,0. See "Accessing the Colour Corrector and the Keyer from Action" on page 1837.

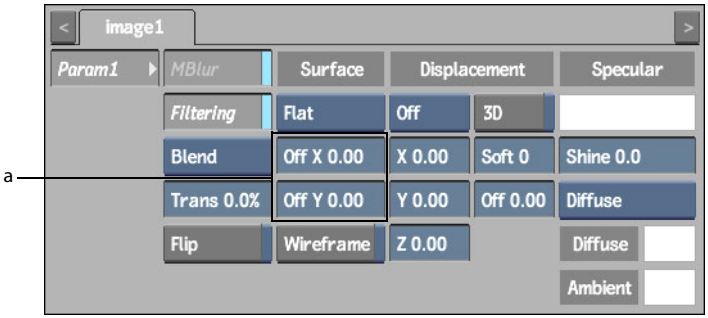
## Offsetting a Surface

By default, a surface's axis is at the centre of the surface. Use the Off X and Off Y fields to offset a surface along the X-axis or Y-axis. All rotations, scaling, and shearing applied to a surface are

applied about its axis. The location of the axis is indicated by the axis icon in the scene. See "Accessing the Axis Menu" on page 1854.

**To offset a surface:**

1. Select the surface you want to offset.
2. In the Surface Param1 menu, change the Off X and Off Y fields accordingly.

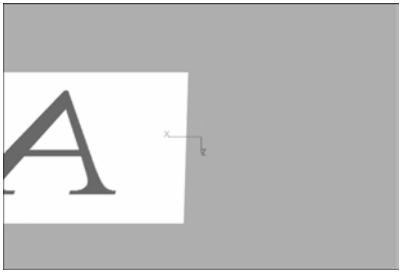



a) Surface Offset fields

The following figure illustrates the difference between rotating a surface that has not been offset and a surface offset using the Off X field.



Rotated image with no offset. Notice that the axis is in the centre of the image.



Rotated image with an offset along the X-axis. Notice that the axis is offset from the image centre.

## Filtering

Use the Filtering button to enable or disable bilinear filtering of the image. If you disable Filtering and zoom in on the image, some edges may be very hard. When Filtering is enabled, a smooth filter is applied to the image.

Since filtering may soften an image, sometimes you will want to turn off filtering if you are doing straight front, back, matte compositing, and when no scaling or animation is required. Turning filtering off ensures you maintain as much of the original picture as possible. However, with

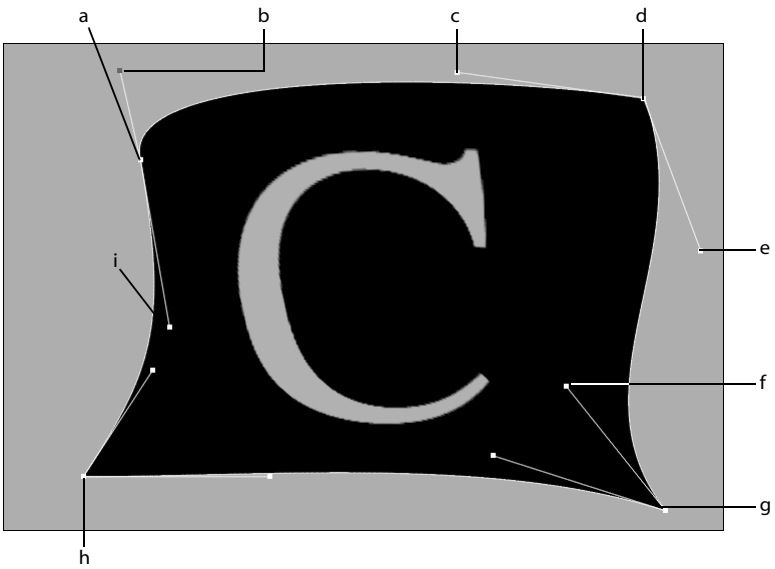
filtering off, no subpixel interpolation is possible, and if you are animating the movement of an image, it may appear "steppy."

## Reshaping Using the Channel Editor

In the Channel Editor, you can select whether you want to create an animation for bilinear, bicubic or extended bicubic surfaces using the Shape channel or individual Vertex channels. The Shape channel shows when the shape of the surface changes during the animation. Each time you move a surface handle, a shape key is added at the current frame, provided Auto Key is enabled in the Setup menu. See "Accessing the Channel Editor" on page 1678 for information on how to use the Channel Editor.

Vertex channels correspond to the vertices—or handles—that appear on the four corners of bilinear, bicubic, and extended bicubic surfaces. The channel names for each corner are: upper_left, upper_right, lower_left, and lower_right, and are listed in the channel hierarchy each with a position x,y,z.

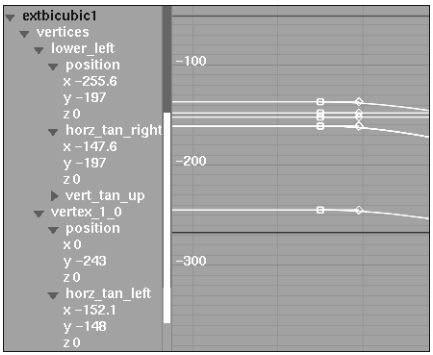
Each corner vertex has two tangent handles—the tangent handles for upper_left are named horz_tan_right and vert_tan_down.




a) upper_left
b) horz_tan_right
c) horz_tan_left
d) upper right
e) vert_tan_ down
f) vert_tan_ up
g) lower_right
h) lower_left

Extended bicubics have additional vertex channels that appear in the Channel Editor for subdivided vertex channels. These channels appear only when you create a keyframe for the

channel and its value changes. These vertex channels are named vertex_0.1, vertex_1.0, vertex_2.1 and so on, according to their position on the surface. Click the vertex on the surface to highlight its channel in the channel hierarchy. See "Warping an Extended Bicubic Surface" on page 1872.




## Editing Tracker Offsets of a Bilinear Surface

Enable the Edit Offsets button to change the way the image is applied to a bilinear surface. For example, when you enable this button, an offset point appears for each of the surface's four corners (provided that Media Front is selected in the View box), then you use the Offsets controls to edit the offsets to match the corners of your square. View the result by disabling Edit Offsets.



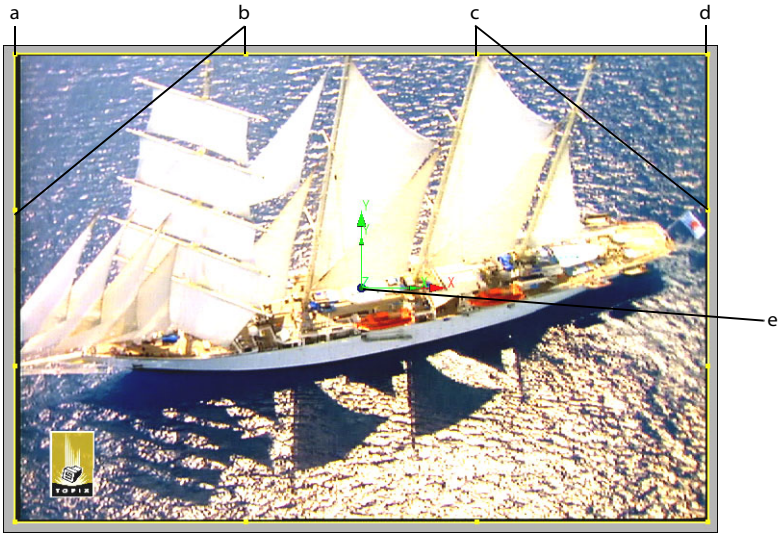

You can then apply stabilizing data to a surface or surface offsets. See "Four-Point Tracking" on page 1531.

# Warping an Extended Bicubic Surface

Use an extended bicubic surface to warp specific areas of a surface. An extended bicubic surface can be subdivided into many sections, which are controlled by vertices. The vertices allow you to bend and contort the surface. The vertices are joined using bicubic interpolation—curved lines.

You can animate the shape of a bicubic surface by changing the position of the vertices and moving the vertex tangent handles. See "Reshaping Using the Channel Editor" on page 1870.

By default, the extended bicubic surface has four vertices and eight tangents. You can translate, scale, or rotate these points and tangents individually or as a group. Subdividing the bicubic surface increases the number of vertices in the image and allows for more precision.




a) vertex 1
b) tangents of vertex 1
c) tangents of vertex 2
d) vertex 2
e) Reference point

Image courtesy of Topix

Extended bicubics have three types of points: vertices, tangents, and the reference point. Vertices and tangents are collectively called *surface points*.

Vertices lie on the surface and its tangents determine the curvature of the deformation at each vertex. The reference point indicates the axis of origin for applying rotation and scaling to surface points.

Use the surface points to control the deformation of the surface. Each vertex has tangent handles. By moving the tangents and their handles, you can warp specific areas of the surface. You can translate, scale, or rotate these points and tangents individually or as a group.

Tangent handles have three modes.

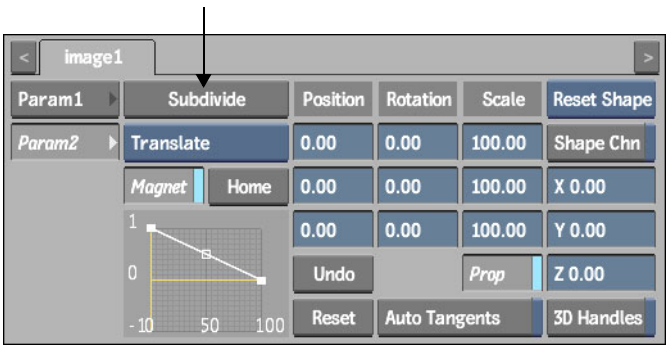
| This mode: | Indicates: |
|---|---|
| ■ | The handles are not broken. If you move this handle, the adjacent handle will move in the opposite direction and by the same magnitude (length). |
| □ | The handles are broken. If you move this handle, no other handles are affected. |
| ○ | The handles are geometrically continuous. If you move this tangent, the adjacent handles will move in the opposite directions but maintain its magnitude (length). |

## Subdividing an Extended Bicubic

Subdivide the bicubic surface to increase the number of vertices and tangents and translate the vertices for a smaller region of the image for more precision. You should warp the surface with a small number of subdivisions to obtain the best results. After applying some deformations to a large portion of the surface, subdivide the surface further and perform deformations on a more localized region of the surface.

**To subdivide extended bicubics:**

1. From the Extended Bicubic Param2 menu, click Subdivide.




2. Transform the tangents to achieve the effect you want.

**To move the reference point:**

1. Select the reference point.

   The reference point turns red when selected.

2. Drag the reference point to a new location, or use the X, Y and Z fields to assign a new coordinate for the reference point.

**To rotate multiple surface points:**

1. Set the reference point values you want to use as the axis of origin using the X, Y, Z Reference Point fields.
2. Select multiple surface points by pressing **CTRL** and dragging to select the surface points.
3. From the Edit Mode box, select Rotate.

   A 3D trackball appears on the reference point.
4. Use the 3D trackball to rotate the reference point and selected points.

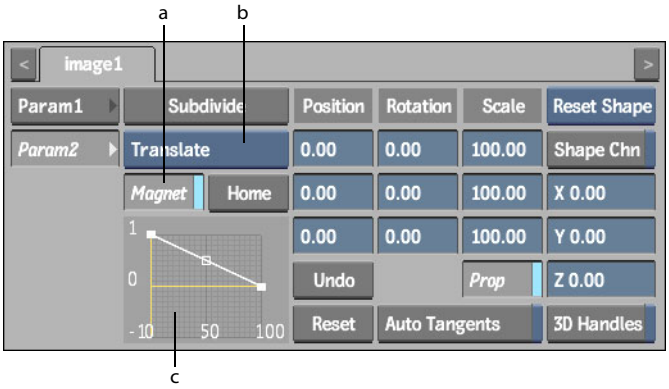
   All selected points rotate around the reference point.

**To scale multiple surface points:**

1. Set the reference point values you want to use as the axis of origin using the X, Y, Z Reference Point fields.
2. Select multiple surface points by pressing **CTRL** and dragging to select the surface points.
3. From the Edit Mode box, select Scale.
4. Drag in a direction in the image window to scale accordingly.

## Transforming Multiple Points

Use the magnet to transform a range of extended bicubic points. Use the magnet when there are many surface points as a result of more than one subdivision. In the Extended Bicubic menu, the magnet controls include the Magnet button, the Magnet Transformation box, and the Magnet Curve Editor.




a) Magnet button b) Magnet Transformation box c) Magnet Curve Editor

There are two ways to transform points with the magnet. You can use the magnet to select a range of points and transform them gesturally. Or, you can use the invisible magnet (enable the Magnet button) in conjunction with the Translation, Rotation, and Scale fields to transform selected points numerically.

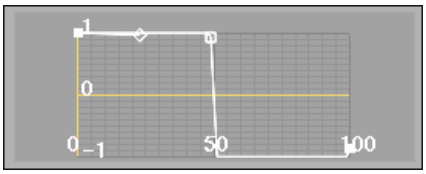
Before you can use the magnet, you must set the polarity of the magnet and the magnet area of focus. The magnet's area of focus is determined by where you click on the surface and the polarity of the magnet is set by the Magnet Curve Editor. The radius is determined by the distance from the centre to the farthest selected point.

### Setting the Magnet Polarity

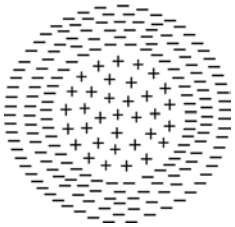
Use the Magnet Curve Editor to define the weighted polarity from the centre to the edge of the magnet. Points are either attracted or repelled depending on their location in the magnet and the shape of the magnet curve.

The area of the magnet is plotted on the X-axis where 0 is the centre of the magnet and 100 is the edge of the magnet. The polarity is plotted on the Y-axis where 1 is maximum positive strength and -1 is maximum negative strength.

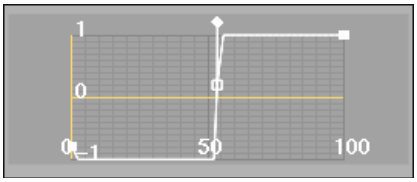
A positive polarity value attracts nearby points. A negative polarity value repels nearby points. The following example illustrates a magnet that has a strong positive polarity near the centre and strong negative polarity near the edges.



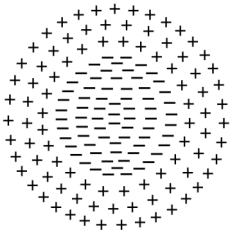

Magnetic Curve Editor



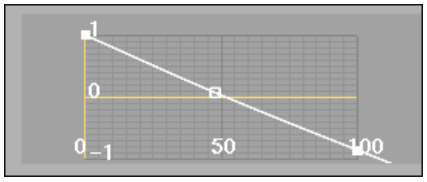
The following example illustrates a magnet that has a strong negative polarity near the centre and a strong positive polarity near the edges.

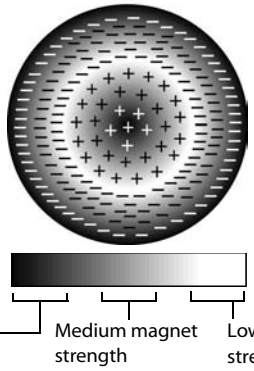



Magnetic Curve Editor



The following example illustrates a magnet whose positive polarity decreases from the centre and whose negative polarity increases toward the edges.




When you transform points, the direction and size of the transformation is determined by the weighted polarity of the magnet at the location of the points.

Using the first example, if you use the magnet to translate the points on the X-axis by +200, the points in the centre of the magnet move in the positive direction on the X-axis—they are attracted to the magnet—while the points near the edge of the magnet move in the negative direction on the X axis—they are repelled by the magnet.

**To change the polarity of the magnet:**

1. In the Extended Bicubic Param2 menu, click Reset to return the magnet curve to its default.
2. Click the left-most handle on the curve and drag to define the polarity for the centre of the magnet.

| Drag the point: | To: |
|---|---|
| Up | Increase the positive polarity. |
| Down | Increase the negative polarity. |
| To the middle | Assign no polarity. |

3. Click the right-most handle on the curve and drag to define the polarity for the edge of the magnet.

| Drag the point: | To: |
|---|---|
| Up | Increase the positive polarity. |
| Down | Increase the negative polarity. |
| To the middle | Assign no polarity. |

4. Click the middle handle on the curve and drag to define the transition of polarity from the centre to the edge of the magnet.

## Transforming Points

Use Magnet mode to transform points gesturally. The magnet's area of focus is determined by where you click on the surface and the radius of the magnet is set by the Magnet Curve Editor. The radius is determined by the distance from the centre to the farthest selected point.

**To transform points:**

1. Use the Magnet Curve Editor to determine the polarity for the magnet. See "Setting the Magnet Polarity" on page 1875.
2. From the Edit Mode box, select Magnet.




The magnet appears as a red circular outline.

3. To resize the magnet, press **CTRL+S** and drag left or right.
4. From the Magnet Transformation box, select the type of transformation.

| Select: | To: |
|---|---|
| Translate | Translate the selected points along the X-, Y-, or Z-axis. |

| Select: | To: |
|---|---|
| Rotate | Rotate the selected points about the centre of the magnet. |
| Scale | Scale the selected points about the centre of the magnet. |

5. Click the points you want to transform in the image window.
6. Drag in the image window to apply the transformation to the selected points.

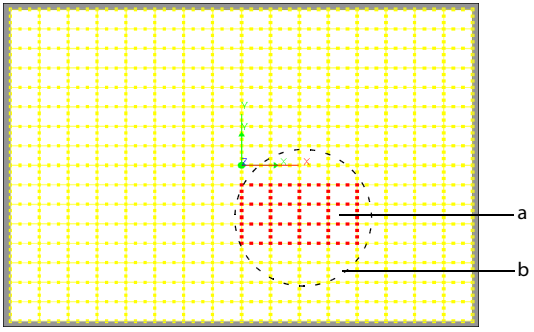
### Transforming Unselectable Points

Use the invisible magnet to transform points you cannot select with the magnet. The centre of the magnet is determined by the centre of the selection and the radius is determined by the distance from the centre to the farthest selected point. Any transformations to the selected points are affected by the magnet.

#### To transform unselectable points:

1. Use the Magnet Curve Editor to determine the polarity for the magnet. See "Setting the Magnet Polarity" on page 1875.
2. From the Edit Mode box, select Move or Select.
3. Hold **CTRL** and drag to select a range of points.
4. In the Extended Bicubic Param2 menu, enable Magnet.

   The magnet is not visible, but is illustrated here to show how the points will be affected when you transform them.




a) Selected Points b) Magnet (not visible)

5. From the Magnet Transformation box, select the transformation type.

| Select: | To: |
|---|---|
| Translate | Translate the selected points along the X-, Y-, or Z- axis. |

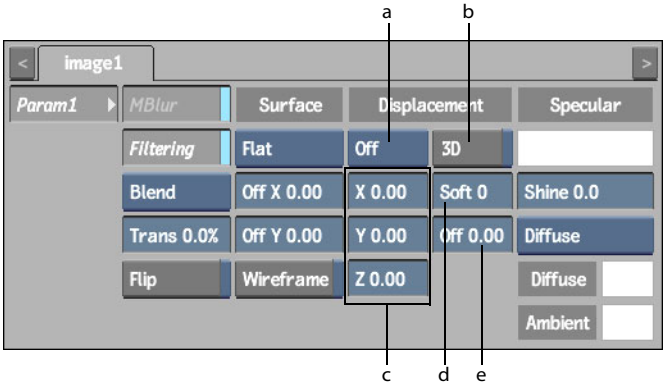
| Select: | To: |
|---|---|
| Rotate | Rotate the selected points about the centre of the magnet. |
| Scale | Scale the selected points about the centre of the magnet. |

6. Change the values in the Translation, Rotation, or Scale fields.

## Adding a Displacement Map

Use displacement mapping to create a 3D model from a 2D surface. The values of a selected colour channel in the displacement source clip are used to create a displacement map. When the displacement map is applied to the surface, the pixels of the surface are displaced along the positive or negative X, Y, and/or Z axes. By default, the media for the selected surface is used as the displacement source.

To set the displacement for the selected surface, use the Surface Image menu. To access the Surface Image menu, double-click the surface in the schematic, or follow the tab population rules for the Object menu (see "Selecting Objects and Populating Menu Tabs" on page 1794).




a) Displacement Channel box
b) 3D Displacement button
c) Displacement axes
d) Displacement Softness field
e) Offset field

The Surface Image displacement controls are described as follows.

**Displacement Channel box —** Calculates the displacement map by selecting any of the colour channels: Use R, Use G, Use B, Use Y, Use U, or Use V.

**Displacement axes —** Specifies the amount of displacement in pixel units along the X, Y, and Z axes. Use positive values for displacement on the positive axis, and negative values for displacement on the negative axis.

**3D Displacement button —** Displaces bilinear and bicubic surfaces according to their normals. For image surfaces, disable 3D to displace in the X, Y, and Z directions.

**Displacement Softness field —** Rounds off, or softens, the spikes that result from colour values in the image that vary from pixel to pixel in the displacement map.

Softness rounds the edges of the displacement. The larger the softness, the smoother the displacement. Softness also affects rendering; the larger the softness, the longer it takes to render.

**Offset field —** Applies an offset to the displacement of X and Y.

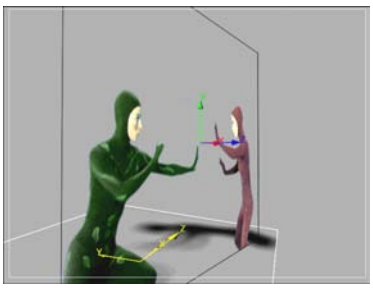
**To apply a displacement map:**

1. In the scene or schematic, select the surface you want to displace.
2. In the Surface menu, select a colour channel from the Displacement Channel box. For example, select Use Y to base the displacement on the luminance of the displacement source.
3. In the X, Y, and Z fields, enter displacement values.
4. In the Displacement Softness field, set the softness of the displacement.
5. In the Action Setup menu, adjust the resolution in the Resolution field for a more accurate displacement.

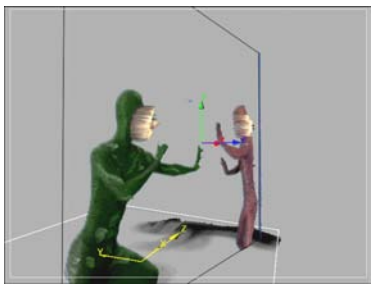
   Using a high resolution value results in an inaccurate displacement. A low value yields good results, but takes longer to process. Typically, you compromise by specifying a high enough resolution while adding softness to make the rough edges smooth.

**NOTE:** Displacement mapping uses the media's matte clip, so make sure you turn the matte on or off to get the right effect.

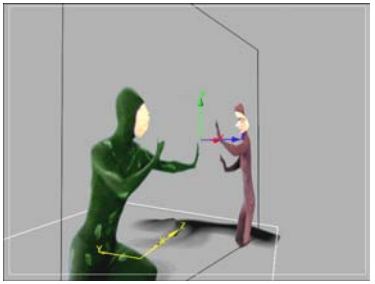
The following figure illustrates a possible use of displacement mapping and shows the difference between displacing with and without softness.



Original image



Z-axis displacement (60) using the luminance channel (Y) and a softness of 0



Z displacement (60) using the luminance channel (Y) and a softness of 12

## Using Different Media for the Displacement Source

You can specify different media as the displacement source. Do this to apply a custom matte, or alpha, as a displacement map instead of using one media for both the texture and displacement.

**NOTE:** If the media you select as a displacement source is not the same resolution as the destination surface, the displacement source is resized to fit the destination surface.

**To use another media as the displacement source for a surface of Media1:**

1. In Action, click Media to access the Media menu.
2. Select a media from the Media list, or click <new media> and Add to return to the desktop reels to add new media.

   **NOTE:** If Auto Image or Auto DVE is selected in the Auto Image option box in the Setup menu, an image node and axis, or a DVE Layer Object node is created when adding new media. These nodes are not needed for displacement mapping, and can be hidden or deleted.

3. In the schematic, select the surface to which you want to apply displacement mapping.

   Notice that in Schematic view, the number and symbol next to the name of the selected surface node is (1)(-). (1) indicates the media for the surface is Media1. (-) indicates the default media is used as the displacement source. The default media is the media applied to the surface (also Media1).

4. In the Media menu, click Displace.

   In Schematic view, the two numbers next to the name of the selected surface node change to (1)(2), for example. (2) indicates Media2 is used as the displacement source.

5. To reset this override, select Node from the Reset box, click Reset, and then Confirm.




a) Reset box b) Reset button

**NOTE:** Displacement mapping uses the media's matte clip, so make sure you turn the matte on or off to get the right effect.

# Adding Shadows

In Action, shadows are not cast by lit objects; shadows are cutouts based on a surface's matte. This type of shadow is referred to as a *drop shadow*. A drop shadow can be fully opaque or slightly transparent to simulate a real shadow.

**To add a drop shadow:**

1. Select the surface that you want to use.
2. Do one of the following:
   - Drag the shadow node from the node bar and place it in the schematic. An axis and a shadow are created and linked together.
   - Drag the shadow node from the node bar and place it where you want it in Result view, so you can see its effect on the scene before dropping it exactly where you want it.
   - Double-click the shadow node. An axis and a shadow are created and linked together. You do not need to be in Schematic view to add a node in this manner.

   If a surface node is selected in the schematic, the axis of the shadow node is automatically connected to the surface.

## Adjusting Shadow Softness

You can adjust the softness of a shadow using the Shadow field in the Media menu. Use a value of 0.00 to have a distinct shadow. Increase the value to soften the shadow.

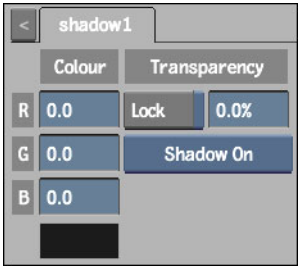
Shadow softness is a property of the media. If you add more than one shadow for the same media, all shadows are softened by the same amount.

## Adjusting Shadow Colour and Transparency

Adjust shadow colour and transparency in the Shadow menu of the Object menu.

**To adjust the colour and transparency of a shadow:**

1. Double-click a shadow node to display the Shadow menu.




2. Make sure that the Shadow button is set to Shadow On.

   **NOTE:** You can turn the shadow on or off from the Shadow button. This button is independent of the Hide option.

3. To change the colour of the shadow, do one of the following:

   • Enter colour values in the three colour fields in the Shadow menu.

   • Click the colour pot below the fields. Use the colour picker to pick the shadow colour. See "Picking Colours" on page 70.

4. To adjust the transparency of the drop shadow, use the Transparency field. When this field is set to 100, the shadow is completely transparent. When set to 0, the shadow is completely opaque.

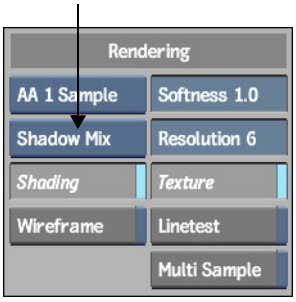
   **HINT:** You can lock the shadow's transparency to the transparency of its parent surface using the Transparency Lock button. Once a shadow transparency is locked to its parent surface, changes to the surface transparency also affect the shadow's transparency. You can then adjust transparency of the shadow as an offset of the surface's transparency.

## Moving a Shadow

A shadow has its own parent axis. It can be moved, rotated, scaled, and sheared independently of its parent surface. Because a shadow is also the child of the surface, moving the surface axis also moves the shadow.

### Using Shadow Mix

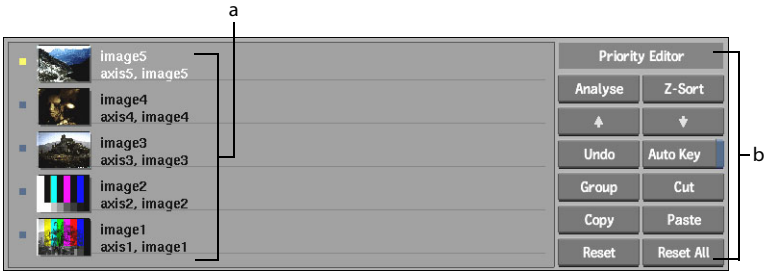
Use Shadow Mix in the Z-Buffer box in the Action setup menu Rendering section to render shadows and surfaces according to their order in the Priority Editor, independently of their position in Z-space. This option makes it possible to have the shadow of one media on top of the shadow of another media.




## Reordering Surfaces

When you add a surface (flat image, bilinear, or bicubic) or geometry (3D text or model), the surface or geometry appears in front of all other objects in the scene. These overlapping objects create a stack and an order of priority as one object is drawn in front of the other.

You can change the drawing order of surfaces, 3D models, and other objects using the Priority Editor.



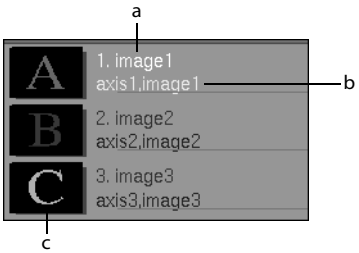

a) Drawing order of objects in the scene b) Priority Editor controls

### Accessing the Priority Editor

Each entry in the Priority Editor indicates the object's name, the order of the object in the stack, and the location of the object in its branch. There is also a proxy showing what the object looks like in Schematic view.

To access the Priority Editor, swipe the bar at the bottom of the Media menu.

**NOTE:** If a source node is selected in the schematic, the Priority Editor that is displayed is that of the source node (the source node name is prepended to the branch name).




a) The object's name

b) Branch of the object in Schematic view

c) The proxy used to represent the object in Schematic view

Use the Priority Editor controls to analyse the scene for changes in rendering priority, to change the rendering priority, and to cut, copy, and paste priority information from one frame to another. The Priority Editor controls are described as follows.

**Analyse and Z-Sort buttons —** Analyse the entire scene (Analyse) or the current frame (Z-Sort). A mark appears in the timebar if there is a change in drawing order. See "Analyse, Z-Sort, and the Z-Buffer" on page 1887.

**Up and Down arrows —** Change the priority of the selected object. Moving media in the list will place a mark in the timebar to indicate a change in priority if Key is enabled.

The Down arrow moves the selected object one position lower in the stack, behind the next lower object. The Up arrow moves the selected object one position higher in the stack, in front of the next higher object.

**Undo button —** Undoes the last operation. You can undo Cut, Copy, Paste, Reset, and Reset All, but *not* Z-Sort and Analyse.

Use the Undo List to view a list of recent operations and revert to a prior state. Select an item in the list to return to that state. All actions that occurred after the selected item are undone.

**Auto Key button —** Creates keyframes when reordering media priorities. See "Creating Keyframes Using the Priority Editor" on page 1888.

**Group button —** Creates groups of selected media. Use this to analyse, Z-Sort, or manage several media at once. See "Grouping Media" on page 1886.

**Cut, Copy, and Paste buttons —** Cut, copy, and paste priority information between frames.

Note that a mark indicates when a change in priority occurs. If you copy and paste a mark that does not change the priority, no mark appears on the timebar.

**Reset and Reset All buttons —** Reset priority information for the current frame or for all frames. The timebar is reset to the original priority before any changes were made.

## Changing the Drawing Order

The objects in the scene are shown according to z-depth, while still being drawn in the order of their priority: highest priority at the top of the list to the lowest priority at the bottom. The lowest level object is drawn first, the second to lowest level object is drawn next, and so on until the top of the list.

**To change the drawing order of objects:**

1. In the Priority Editor, select the object.

   The selected object name is highlighted in yellow.

2. Click the Down arrow to move the selected object one position lower in the stack, or click the Up arrow to move the selected object one position higher in the stack.

   When you move an object in the stack, a keyframe is added to the timebar.

3. Click Preview to ensure that the drawing order is correct.

   Occasionally, a matte may obscure another object if the drawing order is unordered. If this happens, move the surface up and down in the stack until the drawing order is corrected, or click Z-Sort.

**HINT:** You can also select and drag a media (or multiple media using **CTRL**) while holding the **SPACEBAR**.

## Grouping Media

Select objects in the Priority Editor and group them to edit or affect several media at once. You can analyse or Z-Sort groups as you would single media.

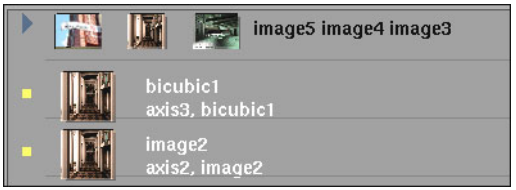
Groups are named according to their contents. For example, if a group is created from Image 3 and Image 32, the Group's label will be "Image 2 Image 32".

It is not possible to add a scene object to an existing group. To do this, you must ungroup the objects, reselect those you want to include in the group, and click Group.

**NOTE:** Single element groups cannot be created.

**To create groups in the Priority Editor:**

1. Select multiple scene objects in the Priority Editor using either **ALT**-click for individual objects or **SHIFT**-click to select a range.
2. Click Group in the Priority Editor menu.




When grouped, media is minimized to a single line in the Priority Editor. To expand the group and view its contents, click the yellow arrow to the left of the group.

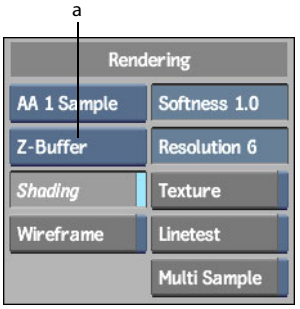
3. Scene objects can be ungrouped by clicking Group once again.

## Analyse, Z-Sort, and the Z-Buffer

When you use Analyse or Z-Sort, the objects in the scene are compared using their position in the scene and not the individual pixels of a shape or model. The Priority Editor uses the value of the distance between the camera and the nearest and farthest points on the objects in the scene to determine the sorting order.

Since the Priority Editor is geometry based and not polygon based, you cannot properly order objects or groups that intersect due to their rotation, scale, or shear values. The Z-buffer uses the Z-value of each pixel for the sorting order.

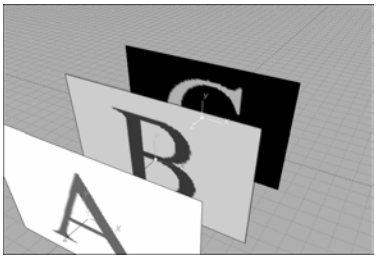
Use the Priority Editor in conjunction with the Z-Buffer box in the Setup menu Rendering section.




a) Z-buffer box

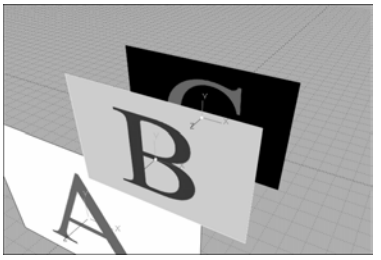
When Z-buffer is on, objects and groups are arranged according to their distance from the camera eye. Since the camera is pointed towards the Z-axis by default, objects and groups are

arranged according to their location on the Z-axis. In the following example, Image A is at Z position 200, Image B is at Z position 100, and Image C is at -50. When Z-buffer is on, Action draws these images as shown.




If you move the camera, objects are sorted according to the axis the camera is pointed towards.

When Z-buffer is off, the distance of objects from the camera eye is not considered. Objects are drawn in the order shown in the Priority Editor. To follow the previous example, you can turn Z-buffer off and change the priority of Image B so that it is drawn on top of both Image A and Image C. The Z position of these images is therefore ignored.




Shadow Mix, like Z-buffer, arranges objects according to their distance from the camera eye. Use Shadow Mix so that each shadow is rendered in the correct Z order with its corresponding surface.

## Creating Keyframes Using the Priority Editor

When you edit media priorities in the Priority Editor, keyframes are not created by default. To create keyframes from the Priority Editor, the Auto Key button must be enabled. By default, the Auto Key button is set to off so as not to create keyframes when reordering media.

**To create keyframes for a media priority change:**

1. Display the Priority Editor by touching the swipe bar below the Media menu.
2. Click Auto Key to enable auto-keyframing.




3. Reorder priorities at different points in the timebar. Keyframes are automatically created as priorities are edited.

   **NOTE:** Stop all priority auto-keying anytime by disabling the Auto Key button.

# 74 Action: Sources

## Summary


About Source Nodes ..... 1891
Creating a Matte or Front Source ..... 1891
Replacing the Front or Matte Clip ..... 1894
Viewing a Source Node ..... 1896
Blurring with Source Nodes ..... 1896
Adding Cameras ..... 1898


## About Source Nodes

Source nodes can be used to separate front and matte clips in media and then apply separate transformations to each clip. For example, if you apply media to a surface and you want to create an effect where the matte moves into the scene, add a source that isolates the matte clip. A matte source lets you animate the matte's position separately from the front. You can also use source nodes to apply several matte clips to a single front clip.

Use source nodes in Action to create more advanced techniques such as creating a matte source, transforming or replacing a front or matte clip, or applying blur.

## Creating a Matte or Front Source

When you create a matte or front source, a new branch appears in the schematic showing the matte or front clip is separated from its media, ultimately replacing the matte or front with itself. This method of using source nodes lets you animate the media's matte or front separately.

**To create a matte or front source:**

1. In Action, click Media.
2. In the Media list, select the matte or front media that you want to replace.

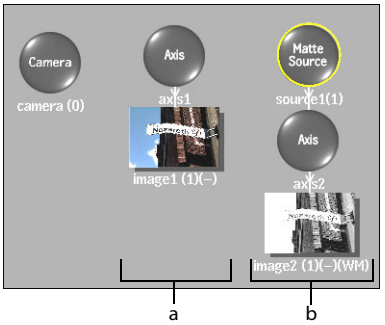
3. Do one of the following:

   • Drag the Matte Source or Front Source node from the node bar and place it in the schematic.

   • Double-click the Matte Source or Front Source node. You do not need to be in Schematic view to add a node in this manner.

   • Drag the Matte Source or Front Source node from the node bar directly to the image window. The view switches to Source view automatically.

   A source node is created in Schematic view that parents an axis and a surface.




a) Normal branch b) Source branch

To view the contents of the source node in the image window, see "Viewing a Source Node" on page 1896.

**NOTE:** You can change a source from a front to a matte source, or vice versa, from the Source Type box in the Source menu.

4. Select the axis or surface parented by the source and create the animation.

   The changes applied to the axis or surface connected to a source are applied to the media's matte or front.

   For example, on a matte source, if you change the axis's scale to 80%, the media's matte is scaled 80% when used with the media's front. In addition, if you replace the surface by a bilinear or bicubic, you can create complex animations where the matte behaves like a page turn leading into the scene.

## Accessing the Source Menu

Once you added source nodes to your scene, you can access the Source menu to apply various settings.

**To view the Source menu:**

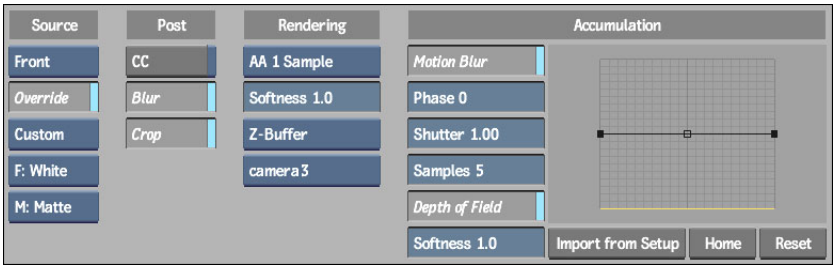
➤ Do one of the following:

- Select a Matte or Front Source node in the schematic, and then click the Source menu button.

  **NOTE:** If no source node is selected when first accessing the Source menu, or if there are no source nodes present in the scene, all of the options in the menu are disabled.

- Double-click a Matte or Front Source node in the schematic to automatically open the Source menu.

  The Source menu appears.




## Parenting and Redrawing Source Nodes

A source cannot be parented by other objects in the schematic. If you attempt to parent a source, the connection is refused. If a source is unparented and then reparented, the surfaces below it may not render properly. Click the Preview button to redraw the surfaces in the scene.

**NOTE:** Be careful when you unparent or delete a source. Surfaces or other objects that were parented by the source are added to the scene.

## Applying Effects with Source Nodes

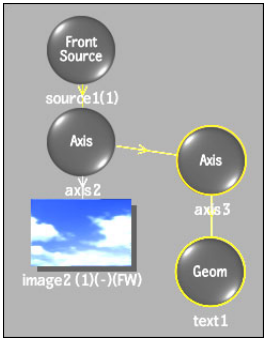
When applying colour corrector, blur, and crop effects with source nodes, you have the choice to apply the effects to the result of the source or to the input clip of the media.

**To apply an effect to the result of the source:**

1. In the schematic, select the source node where you want to apply an effect.
2. In the Source menu, enable the effects in the Post section that you want to apply to the result of the source.




You can enable any combination of colour corrector (CC), blur, and crop. For example, with a source node referring to an input clip with a blur, combined with a 3D text node, you can see the difference by enabling and disabling Blur in the Source menu.







Post Blur disabled: Blur is on input clip only



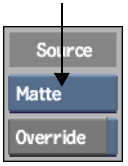

Post Blur enabled: Blur is on input clip and 3D text

## Replacing the Front or Matte Clip

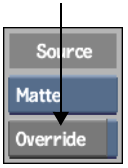
When working with source nodes, you can replace the media's front and matte clips with the front, matte, or a combination of the front and matte clips from other media.

**To replace the media's front or matte:**

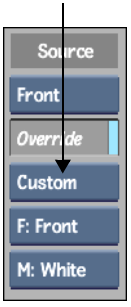
1. Double-click the source node in the schematic.
2. In the Source menu, the source you are working with is displayed in the Source box. You can change the source node from Matte to Front or vice versa.




3. Enable Override.




4. Select the type of source from the Source Type box.




| Select: | To: |
|---|---|
| Front only | Set the source to use only the front of the selected surface; the matte will be replaced with white (displayed as FW under the selected surface in the schematic). |
| Matte only | Set the source to use only the matte of the selected surface; the front will be replaced with white (displayed as WM under the selected surface in the schematic). |
| Custom | Set the source to have all the options of replacing the front and the matte of the selected surface by White, original Front or original Matte. |

5. If you selected Custom, select the clip to use as the front and matte from the image parented by the source. You can select Front, Matte, or White for each.

For example, if you select F: Matte and M: Matte, only the matte of the source's child image is rendered and used. A summary of your choice can be seen under the image node in the schematic. In this case you will see (MM).

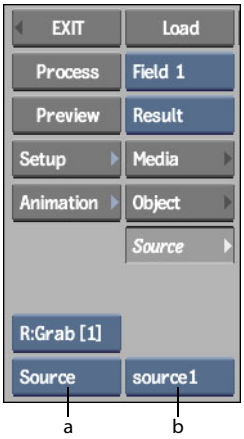
**NOTE:** You can combine multiple parent sources each with their own override setting.

## Viewing a Source Node

There are different ways to view a source node while working in Action. For example, using a 2-up view with Schematic and Source views allows you to view the complete scene and the interactive result of your source node.

**To view a source node:**

1. From the View box, select Source (or press **F6**).



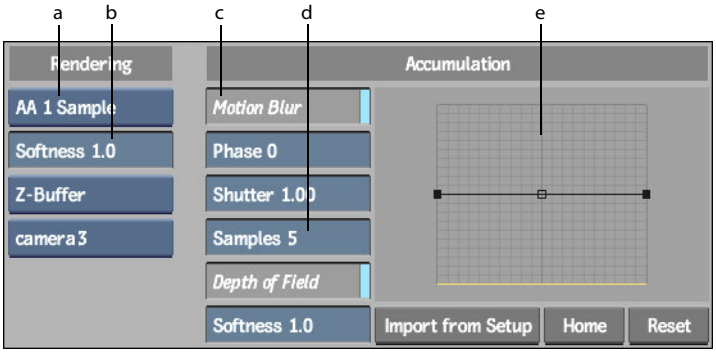

a) View box b) Source View box

2. From the Source View box, select which source node you want to view.

## Blurring with Source Nodes

Motion blur and anti-aliasing can be set for either the front or matte clip of the media. Motion blur simulates the blur created by fast-moving objects by blurring the motion of the front or matte media.

Similar settings for anti-aliasing and motion blur can be found in the Action Setup menu. You have the option of using the same settings from the Setup menu for source nodes, or you can create specific source node settings.




a) Anti-Aliasing box
b) Anti-Aliasing Softness field
c) Motion Blur button
d) Samples field
e) Motion Blur Curve

The Source anti-aliasing and motion blur controls are described as follows.

**Anti-Aliasing box —** Displays the level of anti-aliasing samples. Values of 4 and 8 give good results.

**Anti-Aliasing Softness field —** Adjusts the degree of anti-aliasing. Use a value of 0.5 or 2.0 to get the cleanest image.

**Z-Buffer button —** Sets the Z-buffer setting per source.

| Select: | To: |
|---|---|
| Z-Buffer | Arrange sources according to their distance from the camera eye. |
| Z-Buffer Off | Not consider the distance from the camera eye when arranging sources. |
| Shadow Mix | To render each shadow in the correct Z order with its corresponding source. |

**Motion Blur button —** Applies a motion blur effect to the selected source. To create this effect, samples of previous and subsequent frames are taken and displayed over the current frame.

You set the number of samples, the transparency (weight) of the samples, and the number of frames over which the samples are taken.

**Phase field —** Specifies whether the motion blur is based on the movement before or after the current frame. A value of -100 places the motion blur before the current frame while a value 100 places the motion blur after.

**Shutter field —** Sets the size of the motion blur. It is essentially the number of frames that the shutter is open. Increasing this value does not increase processing time.

**Samples field —** Determines the quality of motion blur. Increasing the number of samples improves the quality of the motion blur.

Increasing the number of samples causes the processing time to increase linearly. The number of motion blur samples is multiplied by the number of anti-aliasing samples. To reduce the total number of passes made for each frame, reduce the level of anti-aliasing when Motion Blur is enabled.

**Depth of Field button —** Enables the camera's depth of field.

**Depth of Field Softness field —** Defines the softness of the depth of field. A low value yields a sharp falloff between focused and unfocused regions.

**Motion Blur curve —** Sets the weight distribution (or transparency) of the samples. Press **SPACEBAR** and drag in the curve to pan.

**Import from Setup button —** Uses the anti-aliasing and motion blur values from the Action Setup menu.

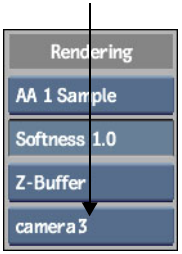
**Home button —** Resets the position of the motion blur curve after panning.

**Reset button —** Resets the anti-aliasing and motion blur settings to their default values.

## Adding Cameras

You can add multiple cameras under a parent source node to change the point of view (by orbiting to a different orientation, for example). Camera 0 is always the default camera in a scene (you may need to pan in the schematic to see this camera). See Chapter 75, "Action: Camera," on page 1899.

If you have multiple child cameras under a selected parent source node, you can switch from one camera to another by using the Camera Selector in the Source menu.



# 75 Action: Camera

## Summary


[About the Camera](#) ..... 1899
[Adding a Camera](#) ..... 1899
[Working with the Frustum](#) ..... 1903
[Importing and Exporting Cameras](#) ..... 1907
[Setting Camera Views](#) ..... 1910
[Modifying the Camera](#) ..... 1913
[Applying Motion Blur](#) ..... 1914
[Applying Fog to the Scene](#) ..... 1917


## About the Camera

The scene is what you see through the camera lens. Typically, you work with the camera to frame and animate the view to achieve the effect you want. In Action, you have the choice of using the automatic camera or the manual camera, whose F-Stop, film size, and focal length you can set yourself. You can also animate specific camera properties.

## Adding a Camera

By default, a camera exists in the Action scene (you may need to pan in the schematic to see the camera node). You can add multiple cameras in order to change point of view or depth of field from one camera to another. Add and animate multiple cameras when creating compositions. You can also switch from one camera to another at any point.

**To add a camera:**

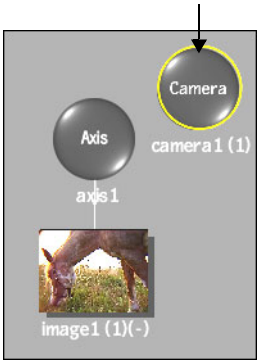
1. Do one of the following:

   • Drag the camera node from the node bar and place it in the schematic.

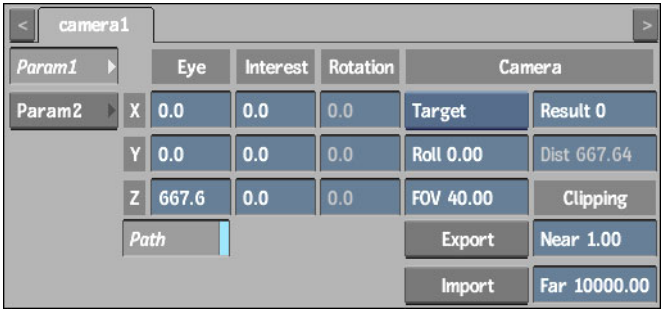
   • Drag the camera node from the node bar and place it where you want it in Result view, so you can see its effect on the scene before dropping it exactly where you want it.

   • Double-click the camera node. The node appears next to the last added object. You do not need to be in Schematic view to add a node in this manner.

   A new camera is added to the scene. An icon representing the camera is added to the schematic.




2. To display the Camera menu, double-click the selected camera in the schematic, or follow the tab population rules for the Object menu. See "Selecting Objects and Populating Menu Tabs" on page 1794.




The Camera controls are described as follows.

**Camera Eye X, Y, and Z fields —** Specify the position of the camera eye on the horizontal, vertical, and perpendicular (X, Y, and Z) axes.

**Motion Path button —** Animates the camera eye on a motion path. See "Moving the Camera Eye and Point of Interest" on page 1905.

**Camera point of interest X, Y, and Z fields —** Specify the position of the point of interest on the horizontal, vertical, and perpendicular (X, Y, and Z) axes.

**Camera Rotation X, Y, and Z fields —** Rotate the camera on the horizontal, vertical, and perpendicular (X, Y, and Z) axes.

**Camera Type box —** Provides Free and Target Camera options.

Free Camera views the scene in the direction that you aim the camera. Free cameras are easy to use because you do not have to manipulate the point of interest. You can simply animate the camera rotation or camera tilt as though it were on a tripod. Use the Distance field in conjunction with Free Camera.

Target Camera ensures the camera is specifically aimed at a target object in the scene because you specify the point of interest. Use the Roll field in conjunction with Target Camera.

**Roll field —** Sets the amount of camera roll. This field is available with the Target Camera.

**Field of View field —** Specifies the camera field of view, measured in degrees.

When PhysicalCam is disabled, use the field of view angle in the Y direction to adjust the width of the camera frustum. When PhysicalCam is enabled, use the focal length for the same purpose.

**Export Camera button —** Exports camera path information from Action to 3ds Max format.

Exported data includes Eye X, Y, and Z; Poi X, Y, and Z; Fov; Roll, Target or Free Camera; motion path and explicit keyframe camera animation. See "Importing and Exporting Cameras" on page 1907.

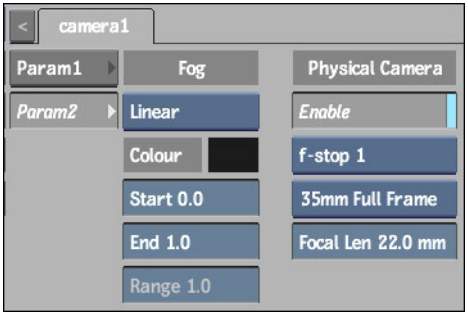
**Import Camera button —** Imports 3ds Max camera path information. Select the camera path file that contains the data you want. See "Importing and Exporting Cameras" on page 1907.

**Result field —** Defines which camera is active. The active camera is the one that will be used when processing/rendering your scene. A value of 0 means you are viewing the scene through the default camera. This field can be animated to create camera switches at certain frames.

**Distance field —** Specifies where the camera's focus is. This parameter affects the depth of field (when enabled in the Action Setup menu).

**Near and Far fields —** Specify the position of the near and far clipping planes. See "Moving the Clipping Planes" on page 1905.

Physical Camera and Fog options are located in the Camera Param2 tab.




**Fog box —** Select the fog type to use. See "Applying Fog to the Scene" on page 1917.

**Fog colour pot —** Use the colour pot to select the fog colour.

**Start field —** Specify the distance at which Linear type fog should start.

**End field —** Specify the distance at which Linear type fog should end.

**Range field —** Specify the range or distance from the camera for Exponential type fog.

**Enable button —** Activates the physical camera, which simulates a manual camera. Use the physical camera fields to adjust the field of view for the camera.

**F-Stop box —** Adjusts the depth of field. F-stop is the ratio between the focal length of the lens and the diameter of the aperture. For example, the F-stop value for a 100mm lens with a 50mm full aperture is 2 (or f/2).

Large F-stop values correspond to smaller apertures. The depth of field for your physical camera increases as you increase the F-stop value. In Action, you can select standard F-stops.

**Film Size box —** Displays the standard film size. As the film size increases, the focal length also increases and the focal point moves further away from the camera eye. Changing the film size also increases the focal length.

**Focal Length field —** Adjusts the field of view. Changes you make to the Focal Length automatically update the field of view (based on the film size) and vice versa.

As the focal length increases, the field of view decreases. As the focal length decreases, the field of view increases.

## Switching Cameras

Define the current camera, or the render camera using the Camera box or the ResultCam field.

The Camera box determines which camera you are looking through when in Camera view. Each camera in the scene has a corresponding option in the box. Camera 0 is always the default camera.

The value in the ResultCam field corresponds to the render camera's number. This value determines which camera is the current one for processing at a given frame.

**To switch view camera:**

➤ In the Camera menu, Use the Camera box to define which camera is used to display the Camera view in the image window.

**NOTE:** This will not change your render camera.

**To switch render camera:**

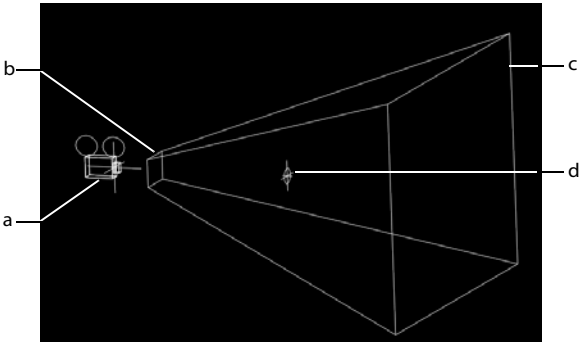
1. In the Camera menu, set the ResultCam field to the number of the camera you want to be active.
2. While in Result view mode, click Preview or Update to see the camera switch to another.
3. Edit the ResultCam value as you move along the timebar.

   Camera switches will be keyframed at the selected frames (provided Auto Key is enabled).

   **NOTE:** This value can be edited in the Result Camera channel of the Channel Editor.

## Working with the Frustum

The volume of space viewed by the camera eye is called the frustum. The frustum is in effect a viewing pyramid. The camera eye is located at the apex of the pyramid, and the far clipping plane forms the base. The pyramid may be truncated by the near clipping plane.




a) Camera eye
b) Near clipping plane
c) Far clipping plane
d) Camera interest point or look-at point

If you place a surface within the frustum, it is visible in the final animation. If the surface is located outside the scope of the frustum, it will not be visible at that frame in the animation.

**To see the camera and frustum:**

1. From the View box, select Side.




2. In the image window controls, click  to zoom out from the scene.
3. Select Pan in the Edit Mode box and pan around the scene until you see the camera eye icon. Alternatively, use Orbit mode to pan around the scene in circular motion.
4. Go to the Camera menu and drag the Roll field until you see the four sides of the frustum.

5. To modify the frustum, do one of the following:
   - Change the position of the near clipping planes to alter the depth of the frustum. See "Moving the Clipping Planes" on page 1905.
   - Change the position of either the camera eye or the camera's point of interest to alter the orientation of the frustum. See "Moving the Camera Eye and Point of Interest" on page 1905.
   - If the Physical Camera button is disabled, enter a value in the FOV (field of view) field to adjust the width of the camera frustum.
   - If the Physical Cam button is enabled, enter a value in the Focal Length field to narrow or widen the frustum. You can also alter the depth of the frustum using only the near clipping plane.

## Moving the Clipping Planes

The camera frustum is determined by six clipping planes: the left, right, top, bottom, near, and far clipping planes. The depth of the frustum is affected by the near and far clipping planes. The values for these channels are expressed in units relative to the position of the camera eye.

**To move the clipping planes:**

1. From the View box, select Side, Front or Top depending on how your camera is positioned. Ideally, you will want a view that profiles the camera so the near and far planes are visible.
2. In the Camera menu, enter a value in the Near field to edit the near clipping plane's position.

   The value in the Near field corresponds to the position of the near clipping plane. The default value is 1. Any object between the camera eye and the near clipping plane is outside the camera frustum and does not get processed in the final result.
3. Enter a value in the Far field to edit the far clipping plane's position.

   The value in the Far field corresponds to the position of the far clipping plane. The default value is 10000. Any object positioned behind the far clipping plane is outside the camera frustum and does not get processed in the final result.
4. Narrow or widen the frustum by modifying the camera's FOV (field of view). Increasing the FOV narrows the frustum and field of view. Decreasing the value widens the frustum and field of view.

## Moving the Camera Eye and Point of Interest

Objects in the scene can be recorded from an arbitrary position as determined by the orientation of the camera eye in world space.

**To change the position of the camera eye:**

➤ In the Camera menu, modify the Eye X, Y, and Z fields.

**HINT:** You can also animate the camera eye on a motion path. Enable the Motion Path button and drag the camera icon while viewing the scene in Top, Side, or Front view.

**NOTE:** You can only animate the point of interest with a Target Camera.

The camera point of interest is the point in world space at which the camera eye is directed. The point of interest is always at the centre of the camera's frustum; changing the position of the point of interest causes the orientation of the frustum to change. You can take advantage of the relationship between the point of interest and the frustum to make the camera follow a moving object. To do this, animate the point of interest while keeping the camera eye in a fixed position.

**To change the point of interest:**

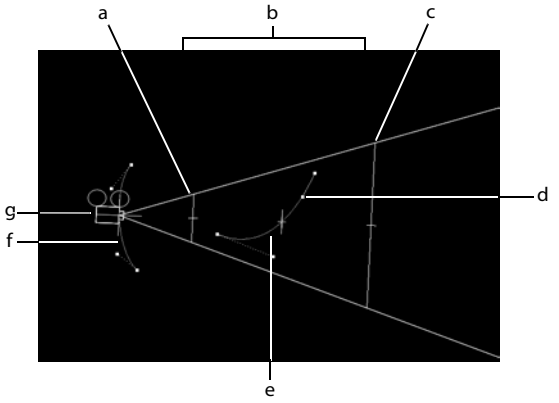
➤ In the Camera menu, do one of the following:

- Modify the Interest X, Y, and Z fields.
- Move the point of interest by dragging while viewing the scene in Top, Side, or Front view.

**HINT:** You can animate the point of interest using a motion path by enabling the Motion Path button.

## Adjusting the Depth of Field

Using depth of field, you can blur objects that are outside the camera's focal range. The further an object is from the focal range, the more it is blurred.




a) Near sharpness plane
b) Focal range
c) Far sharpness plane
d) Motion path for point of interest
e) Camera point of interest
f) Motion path for camera eye
g) Camera eye

The Target camera uses depth of field and clearly indicates its focal range when in Top, Side, or Front view. With the Free camera, you can change the field of view by **ALT**-dragging the near sharpness plane. This changes the camera only; what you are viewing remains the same size.

**To adjust the depth of field:**

1. In the Action menu, click Setup.
2. In the Accumulation Settings section, enable Depth of Field. Objects are blurred on either side of the point of interest.
3. Change the amount of blur using the Depth of Field Softness field.

# Importing and Exporting Cameras

You can either import a camera you created and edited in Action, or import one from another 3D application. Once a camera is imported, you can edit its parameters, change its animation, and then export it back to the application it came from.

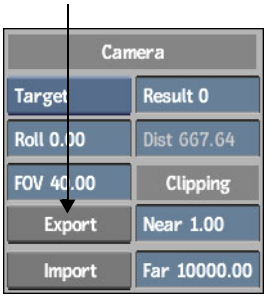
## FBX Cameras

Inferno supports the import and export of 3D data saved in the Alias® FBX 3D format. The FBX standard format provides a means for exchanging 3D data for scene compositions—such as cameras—between tools and packages developed by different manufacturers.

FBX support makes the import and export of 3ds Max, Alias Wavefront™|Maya®, Softimage® |XSI™, and LightWave 3D® formats possible. For information on how to import an FBX format camera, see "Importing the FBX Format" on page 1948.

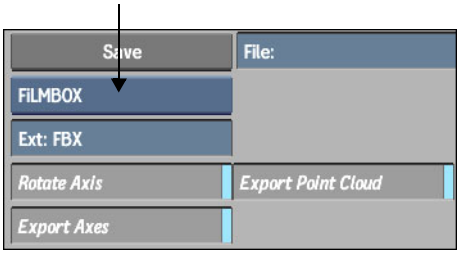
**To export a camera to FBX format:**

1. Select the camera you want to export.
2. In the Camera menu, click Export.




The Export Camera file browser appears.

3. From the Export Type box, select FiLMBOX®.




4. Select which elements of the FBX files you wish to export by clicking the corresponding filter button.

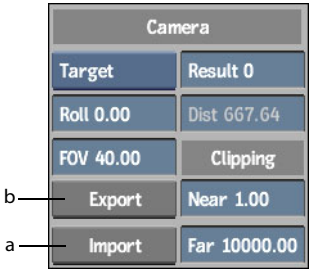
| Enable: | To: |
|---|---|
| Rotate Axis | Rotate the exported camera by -90° on the X-axis so that it is compatible with the coordinate system of the 3D application. |
| Export Axes | Export the animated axes present in the Action scene. |
| Export Point Cloud | Export the 3D point cloud created by the 3D Tracker. |

5. Navigate to the location where you want to export the camera animation.
6. Enter a name for your exported camera in the file field.
7. Click Save.

## 3ds Max Cameras

An alternative to animating a camera's position is to import a camera animation from 3ds Max. 3ds Max camera animation can be saved as a . 3DS or .ase (ASCII Scene Export) file in your scene. While the .ase format contains only a camera's positional data, the .3DS format contains the camera's position, point of interest, roll and field of view values.

Once the camera is imported, you can edit any of the camera's values and, if necessary, export it back to 3ds Max in its native 3DS format using the Camera menu.



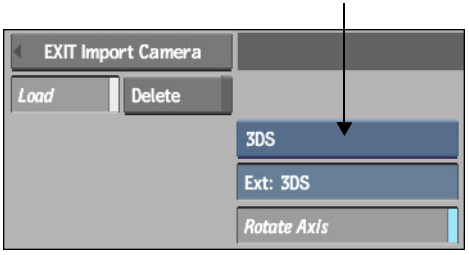

a) Import Camera button b) Export Camera button

**To import a 3ds Max camera:**

1. In the Camera menu, click Import.

   The Import Camera file browser appears.

2. From the Import Type box, select either the .3DS or .ase format.



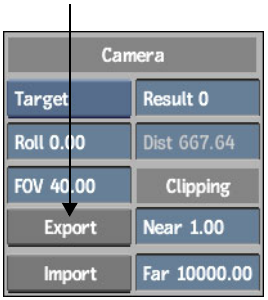

3. If needed, enable Rotate Axis to rotate the imported camera by 90° on the X-axis so that it is compatible with Action's coordinate system.

4. Navigate to the location where a 3ds Max camera setup was exported, and select the file.

   You return to Action and the imported camera is applied to your scene.

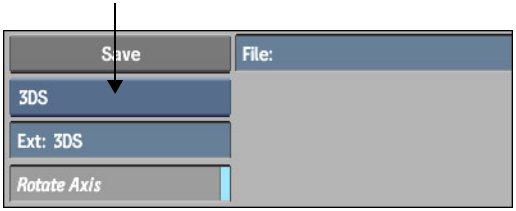
**To export a camera to 3ds Max format:**

1. Select the camera you want to export.
2. In the Camera menu, click Export.




The Export Camera file browser appears.

3. From the Export Type box, select 3DS.




4. If needed, enable Rotate Axis to rotate the exported camera by -90° on the X-axis so that it is compatible with the coordinate system of the 3D application.
5. Navigate to the location where you want to export the camera animation.
6. Enter a name for your exported camera in the file field.
7. Click Save.

**NOTE:** When exporting from Inferno, save the .3DS file in a directory that is readable by a 3ds Max system.

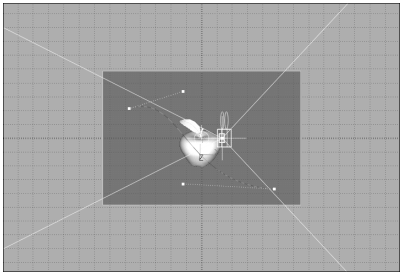
## Setting Camera Views

You can view the scene from various angles and use multiple views of these angles simultaneously. Changing your view of the scene and having the ability to view the scene from multiple angles at one time are convenient for setting motion paths, light sources, camera angles, and animation keyframes more accurately.

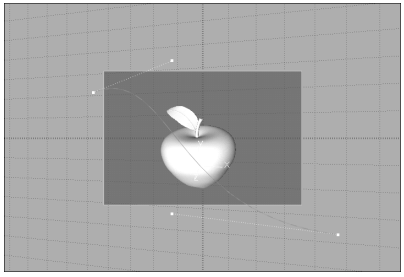
## Camera and Orthographic Views

You can view the scene from Camera view and three orthographic views. In Camera view, an object becomes smaller as it moves farther away from the camera. In orthographic view, an object remains the same size, regardless of its distance from the camera. Orthographic views are more helpful for aligning objects.

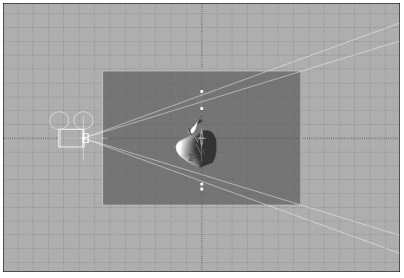
The following figures illustrate the different angles by which the scene can be viewed. The scene in this example contains a grey back clip and the 3D model of an apple.



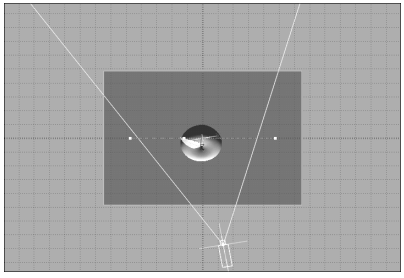
Front view



Camera view



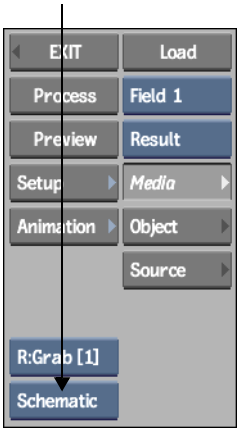
Side view



Top view

**To set camera and orthographic views:**

1. From the View box, select Camera or an orthographic view.



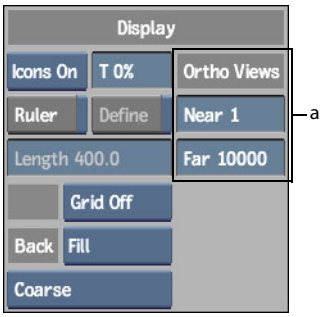

| Select: | To: |
|---|---|
| Camera | View the scene in Camera. This is the scene as viewed by the camera eye. In other words, your field of vision in world space is equivalent to the viewing frustum of the camera. The size of objects depends on their distance from the camera eye. |
| Top | View the scene as if you are positioned on the positive Y-axis. This is an orthographic view; there is no perspective deformation. |
| Side | View the scene from the side, as if you are positioned on the positive X-axis. This is an orthographic view; there is no perspective deformation. |
| Front | View the scene as if your line of vision is directed into the camera eye. This is an orthographic view; there is no perspective deformation. |

2. If you have multiple camera in the scene, use the Camera box to define which camera is used for the Camera view in the image window. The camera selected in this box is not necessarily the camera used to process the scene.

3. Adjust the view with the Ortho Views controls, if needed.

   When using an orthographic view, you may notice that parts of the object you are viewing are getting cut off. In this case, you can adjust the near and far ortho views. You gain more space to view the object, but lose some viewing precision.

In the Action Setup menu Display section, adjust the Near and Far fields.




a) Ortho Views in Setup menu

**NOTE:** The Ortho Views parameters in the Action Setup menu are only for viewing objects, and can't be animated or saved. The Near and Far fields in the Camera menu are used to set clipping planes. See "Moving the Clipping Planes" on page 1905.

In addition to Camera and the three orthographic views, you can also select Schematic view, which uses nodes to represent the objects in the scene and arrows to illustrate the relationships between objects. See "Reshaping Using the Channel Editor" on page 1870.

## Modifying the Camera

You can gesturally modify the camera directly in the scene using options in the Edit Mode box. A mode remains in effect until you select a different mode.

**To gesturally modify the camera:**

1. Make a selection in the Edit Mode box.




| Select: | To: |
|---|---|
| Track | Move the camera lens and look-at point. |
| Tilt | Tilt the camera up and down by moving the look-at point. Also changes the camera roll. This option only modifies Target cameras. |
| Roll | Rotate the camera on the Z-axis. This option only modifies Target cameras. |
| Orbit | Rotate the camera lens around the look-at point. |
| FOV | Move the camera field of view. |

| Select: | To: |
|---|---|
| Dolly | Move the camera lens towards (zoom in) or away from (zoom out) the look-at point. |
| Pan | Move the camera left and right by moving the look-at point. Also changes the camera roll, when not 0.00. |

2. Drag the cursor in the image window.

   The camera is modified. Related Camera menu controls are updated to reflect the changes.

### Zooming In and Out

Use the Zoom option to move the camera eye toward or away from the point of interest. While viewing the scene in Camera view, zoom in or out from the point of interest to move the camera eye closer to or farther from the point of interest. In Top, Side, or Front view, you can enlarge or reduce the scene in the image window without affecting the camera. Zooming has no effect in Schematic view.

**To zoom the camera:**

1. From the Edit Mode box, select Zoom.
2. Place the cursor in the image window.

   The cursor changes to a magnifying glass.
3. To zoom in, drag the cursor to the left. To zoom out, drag the cursor to the right.

## Applying Motion Blur

Use the Motion Blur tool to simulate the blur created by fast-moving objects. Motion Blur is used with both the normal and physical cameras. You can apply motion blur globally (to the entire scene) and then exclude objects in the scene from its effect.

To use motion blur, enable the Motion Blur button in the Action Setup menu and specify motion blur settings. See "Accumulation Settings" on page 1810.

### Blurring a Single Object

You can apply motion blur to an object rather than to the entire scene. To use the per object motion blur, you must apply Motion Blur globally, and then disable motion blur per object.

**NOTE:** The motion blur curve in the Action Setup menu is global. It cannot be set per node. When motion blur is enabled, all surfaces have the same blur characteristics but not necessarily the same animation.

**To blur a single object:**

1. Enable Motion Blur in the Action Setup menu.

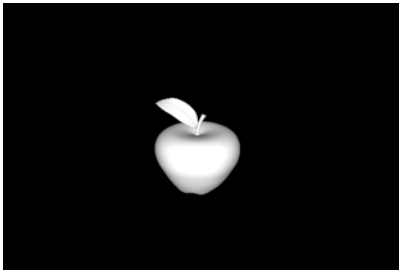
   This activates a global motion blur applied to everything within the scene.

2. You can then disable motion blur per object in the surface, axis or light menus to exclude objects from the global motion blur.

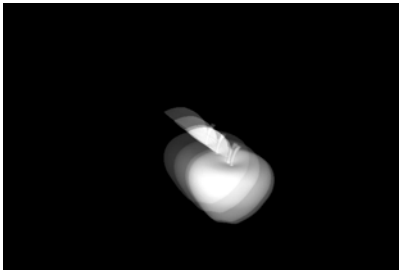
## Creating Custom Motion Blurs

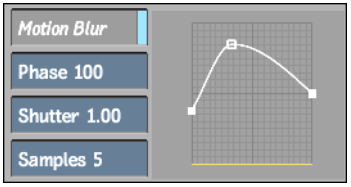
The motion blur curve controls the sample weight over the scope of the motion blur. The point on the left is the weight of the first sample and the point on the right is the weight of the last sample. By changing the curve, you can create custom motion blur effects such as a Gaussian blur.

As with the Channel Editor, you can add keyframes to the motion blur curve using Add mode, move keyframes with Move mode, and modify the curve's shape using tangent handles.

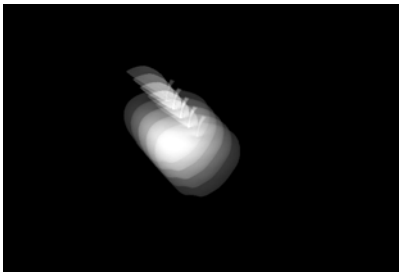


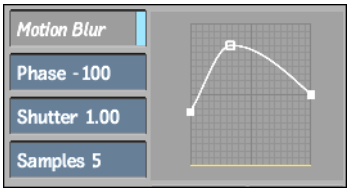
The original animation with Motion Blur disabled.






Motion Blur is enabled using a custom motion blur curve and phase set to 100.






Motion Blur is enabled using the same motion blur curve as above. Phase is set to -100.

**HINT:** You can preview your motion blur effect in Batch or Action by clicking Preview. This will display the rendered frame at the current frame in the timebar. Should you want to see the whole sequence, attach a node to the Batch output and show the node's front clip while jogging the timebar positioner.

## Simulating Motion Blur on a Still Object

You can add motion blur to an object that has no axis movement, by adding a second axis to simulate the motion.

**To simulate motion blur on a still object:**

1. From the View box, select Schematic.
2. From the Node bin, drag an Axis node to the schematic.
3. Press **SHIFT** and drag the original Axis node over the new Axis node.



Still object with Axis



New axis added



New axis as child of original axis

Image courtesy of Das Werk

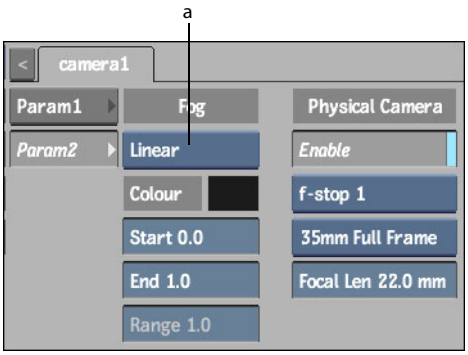
4. Enable Motion Blur and animate the new axis with the desired motion.

# Applying Fog to the Scene

Use fog in the scene to create visual effects such as mist, haze, and murky water. The fog effect causes objects to fade as their distance from the camera increases. The further an object is from the camera, the foggier the scene appears.

The fog effect is based on depth-cueing, which means the intensity of the fog varies along the Z-axis, and the specified colour gradually increases or decreases its intensity.

You control the density and colour of the fog using the fog controls in the Camera menu.




a) Fog box

Try combining your fog effect with other effects such as transparency to create a more genuine look for non-solid substances such as water. You can also use expressions to improve the quality of fog in a scene so that it looks more natural. See "Working with Expressions in the Channel Editor" on page 1748.

**To add fog to the scene:**

1. In the Camera menu, select a fog type from the Fog box.

| Type | Description |
|---|---|
| Linear | Specifies the distance at which fog should start and end. |
| Exponential | Fog = *e* -(density * z)<br>where z represents the range or distance from the camera. The range should lie within the realm of the near and far clipping planes. The minimum value is 1. |
| Exponential2 | Fog = *e* -(density * z)2.<br>The exponential types provide more depth, more natural looking fog, and make the edges appear smoother. |

2. For Linear fog, specify the distance at which the fog should start and end in the Start and End fields. For Exp or Exp2 fog, specify the range in the Range field.

3. To select the colour of the fog, click the colour pot to display the colour picker.
   Typically, the fog colour should match the background colour of the image in the scene.

# 76 Action: 3D Camera Tracking

## Summary


*About 3D Camera Tracking* ..... *1919*
*Accessing the 3D Tracker* ..... *1919*
*Preparing to Track* ..... *1920*
*Auto 3D Tracking* ..... *1921*
*Manual 3D Tracking* ..... *1928*


## About 3D Camera Tracking

Use Action's 3D tracker to compute the path of live-action camera motion in 3D space. Using the calculated position and motion of the virtual camera, you can match image sequences perfectly, placing any element in the scene. The perspective of the element you place in the scene changes with the perspective of the background as the camera moves. The virtual camera motion is intended to be identical to the motion of the actual camera that shot the scene.

## Accessing the 3D Tracker

The 3D tracker is accessed though Action's Camera menu.

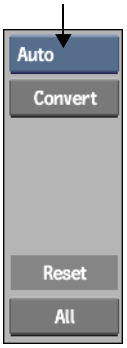
**To access the 3D tracker:**

1. In Action, click 3D Track.




The 3D tracking controls appear.

2. From the 3D Tracker Option box, select the Auto or Manual tracker.




## Preparing to Track

A good 3D tracking result is often footage dependant, therefore you may decide to use the auto or manual 3D tracker. In most cases, the auto 3D tracker gives good results. In some instances, such as when the motion is confined to the axes, and there is little or no perspective rotation, the manual tracker may be a better choice.

Here are some things to keep in mind that can improve your 3D track:

- The 3D tracker works best when tracking an image sequence that has a moving camera or environment. Objects or actors that are moving in an image sequence can cause bad results. You should mask these objects so that they are ignored in the tracking process. You should also mask any logos or watermarks in your image sequence.
- The 3D tracker analyses based on point-like and corner-like image features. Balls, spheres, lines, and smooth surfaces are not considered.

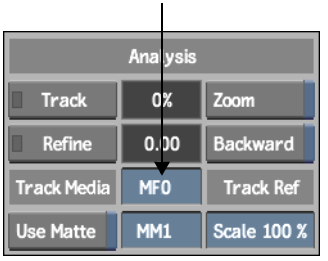
- You should crop out any black areas around your image (such as letterbox areas). When cropping, it is very important to keep the optical centre of the image in the centre, that is, the crop should be symmetrical in both dimensions.
- To be able to convert the tracking results correctly, the resolution and aspect ratio of the image being analysed must match the resolution and aspect ratio set in the Action Setup menu. To see these options, click Setup, then swipe down to see the Render Options menu.
- 3D tracking analyses each frame extensively and with high resolution clips, the process can be lengthy. Unlike 2D tracking, however, you are not required to analyse full-resolution clips. In many cases, analysing proxies will produce acceptable 3D tracking results, in a fraction of the time that would be required for the full-resolution clips.

## Auto 3D Tracking

The first step in 3D auto tracking is to perform your initial tracking. Depending on the result, you may or may not need to fine-tune the track.

**To create a 3D auto track:**

1. From the 3D Tracker option box, select Auto.
2. In the Track Media field, specify the media number of the front clip you want to track. A value of 0 indicates that the Back clip will be tracked.




3. Enable Use Matte and specify the Matte media if you want to use a matte to delimit the tracking results. For example, in an image sequence of a busy street, you can create a matte of moving elements (such as cars and people) to isolate this area from the analysis.

   White areas of the matte will be considered for calculating the solution; black areas will be ignored (unless you selected Matte Invert from the Matte Clip box).

   **NOTE:** You must use a matte made from real frames. Keyer or Gmask outputs will not work as a matte for 3D tracking.

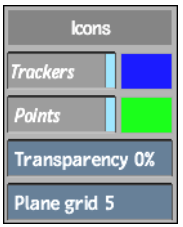
4. If needed, select Analysis options.

| Enable: | To: |
|---|---|
| Zoom | Calculate the zoom value of the reconstructed camera for each frame (assuming the camera that shot the tracked clip has a variable zoom value). By default, Zoom isn't enabled (that is, the track is analysed with a fixed zoom). |
| Backward | Track the image sequence backward after the forward tracking has completed. This option takes longer, but you may get better results. |

5. If needed, adjust the scale of the trackers.

   Smaller trackers can speed up the calculation, while larger trackers make the analysis more robust with regard to image noise and variations. A general rule is to increase the scale of the trackers when tracking high-resolution footage (2K or larger) that contains more noise or less sharpness.

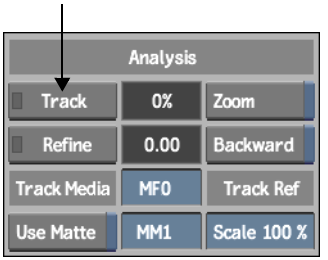
6. From the Icons section, select tracker display options:




| Enable: | To display: |
|---|---|
| Trackers | 2D tracks in your image. Use the colour pot to select the colour of the tracks. |
| Points | 3D points in your image. Use the colour pot to select the colour of the points. |

   You can also adjust the transparency of the trackers and points in your image.

7. Click Track. Tracking occurs in the background, allowing you to continue working while tracking.



You can see a progress indicator beside the Track button. You can interrupt the analysis and resume it by clicking Track again. After tracking has completed and been confirmed, the Track button changes to Calibrate, and you can see the 2D tracks (the blue squares in the following example) and 3D points (green crosses) in your image, provided that you chose to display them, and that the Camera menu is active and you are in Result, Front, or Back view mode.



Image courtesy of Behavior Communications Inc.

8. If you are satisfied with the results of the tracking analysis, proceed to "Defining the Auto Track Ground Plane" on page 1926 and "Converting the 3D Auto Tracking Results" on page 1927. If you need to fine-tune your track, see the next section.

## Fine-Tuning the 3D Auto Track

If the initial auto tracking does not give desired results, you can use some or all of the Selection options to calibrate and refine your track analysis. These procedures are not necessarily required, but depending on your image and the initial tracking, may give better tracking results.

**To fine-tune the 3D auto track:**

1. Use the Quality slider to adjust the number of good trackers that are kept. The higher the quality setting, trackers that are likely to be less reliable are selected, such as trackers that drift off their initial reference point. Click Delete to delete the selected trackers.




   Trackers of lower quality may hinder the accuracy of the camera tracking.

   **NOTE:** After you have made a change that requires the 3D tracking analysis to be refined or calibrated, notice that the LED next to the Refine and Calibrate buttons turns yellow. This signifies that a Refine or Calibrate is required, but you do not have to perform it until you have completed your tracker selections.

2. Adjust the Short slider to select short duration trackers, that is, trackers that only track a feature for a few frames. Click Delete to delete the selected trackers, leaving the longer duration trackers intact.

3. You can manually select and delete trackers from the image that you feel are not tracking properly. Do one of the following:

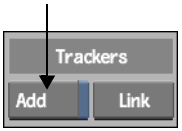
   • To select an individual tracker, click the tracker, and then click Delete.

   • To select multiple trackers in the same area, **CTRL**-drag a selection box over a series of trackers, and then click Delete.

   • To add another tracker to a multiple selection, **SHIFT**-click the tracker, and the click Delete.

   • With Delete mode selected in the Edit Mode box, select trackers in the image.

4. If you want to manually add a tracker at certain area that you want to track, enable Add and click on your chosen area of the image to automatically track from this area.




   A tracker may or may not be added, depending on the ability of the track analysis algorithm to find an appropriate feature to track in this area.

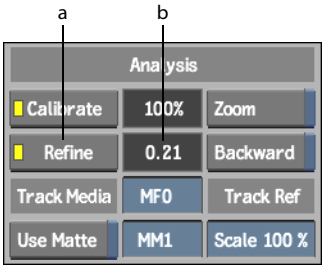
5. If the analysis creates different trackers that refer to the same feature in the image, you can link these trackers. Press **SHIFT** and select two or more trackers from the image, and then click Link.

   For example, an element leaving the scene at frame 28 and returning at frame 50 may result in two different trackers attached to the same element in the image. In this case, select the trackers and click Link to teach the algorithm that these trackers are the same.

**To refine or calibrate the 3D track:**

➤ Depending on the changes you have made, you can choose to refine or calibrate the 3D track. Do one or both of the following:

• Click Refine.




a) Refine button b) Pixel Error value

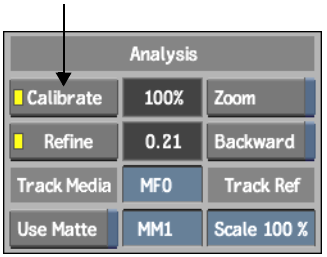
The track analysis uses the current results as a starting point, and refines from this point.

Click Refine again to stop the process once an acceptable pixel error value is reached. The pixel error value is a representation of the distance of the 2D tracks from the repositioned 3D points.

**HINT:** The refine process is footage-dependant, so your acceptable pixel error value may change depending on what you are tracking. Since the refine process continues until you stop it, as a general rule, if the pixel error value doesn't change for a length of time (for example, 30

seconds), you can stop the refine process. The lower the pixel error value, the more accurate the reconstructed track is.

• Click Calibrate.



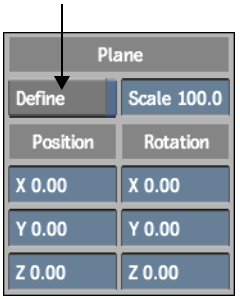

**NOTE:** The calibrate operation deletes all previous points and starts over based on the new information. Depending on your footage, and how many trackers you added, deleted, or linked, multiple calibrations may yield different results.

## Defining the Auto Track Ground Plane

Although it is not mandatory to define a ground plane in your image, it helps orient the reconstruction of the cameras.

**To define the auto track ground plane:**

1. Enable Define.




2. Select a minimum of three points in the image that represent the plane of the X/Z axes, such as the ground, a table, or any flat surface.

   The selected points appear as red squares with white crosses.

   **HINT:** You may want to temporarily disable the tracker and point display options (or raise the transparency level) to help you find and select the plane points. You can also change the plane display size from the Icons section.

3. Use the Position and Rotation controls to define the orientation of the ground plane.
4. Use the Scale field to specify the scale of the scene.
5. Disable Define.

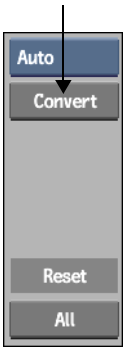
   The plane is displayed as a red grid.

## Converting the 3D Auto Tracking Results

When you are satisfied with the results of the 3D auto tracking analysis, you can convert the selected reconstructed points to actual axes in the Action schematic to use in your scene.

**To covert the 3D tracking results:**

1. Select the desired points in the image (according to how you want to use them) and click Convert. Selected points are displayed as green squares with red crosses.




   Selected points are converted to axes and the analysed camera motion is applied to a new camera.

   **NOTE:** If no points are selected when you click Convert, a ground plane axis is created, and the camera motion is applied to a new camera.

2. Exit the 3DTrack menu. The newly created camera is active. Use the created axes to view the reconstructed camera motion.

   Remember that it is the camera that is moving and not the points in the clip. You can attach objects such as surfaces, 3D text, and 3D models to the new axes to help position them in 3D space.

You can export the newly created camera, as well as the axes and point cloud created from the 3D tracker analysis, to .fbx format for use in other 3D applications. See "FBX Cameras" on page 1907.

## Manual 3D Tracking

Before you start manual 3D tracking, you should examine the clip closely to determine the points you want to track. The quality of the 2D track has a direct impact on the 3D tracking result, so it is important that you have a strategy for positioning the trackers in the clip sequence. Use the Stabilizer to track and stabilize the clip as accurately as possible. See Chapter 62, "Tracking and Stabilizing," on page 1513.

For optimum results, each frame in the clip you are tracking must contain at least six track points. In the Stabilizer, this means six trackers are enabled. Also, at least two frames in the clip sequence must have a minimum of eight trackers, and these two reference frames should show the widest camera movement.

When tracking, the more track points you have in each frame, the smoother and more accurate the tracking result will be. As you place the trackers on the image, consider the following guidelines:

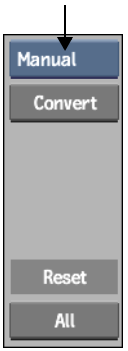
- Scatter the trackers by placing them on markings, corners, and shadows over the widest area possible, while concentrating on arranging the trackers so that they represent 3D space. For example, avoid placing all trackers on the floor; place them on walls and other objects in the scene, as well as on the floor.
- Create a sense of depth by positioning trackers on points that lie in different planes, as well as on points located in the foreground and the background of the sequence.
- Avoid tracking points such as highlights or a point where the foreground and a background object meet, as they do not represent physical 3D points.
- Balance the number of trackers within each frame of the sequence so that as you move through the clip, some points leave the frame and other points appear in the frame. However, maintain a balance so that too many points do not leave or enter the frame at the same time.
- Avoid positioning the trackers in uniform areas or on linear edges where the track points may slide along the edge.

**To set up manual trackers:**

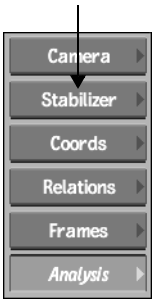
1. In Action, click 3D Track.

   The 3D tracking controls appear.

2. From the 3D Tracker Option box, select Manual.

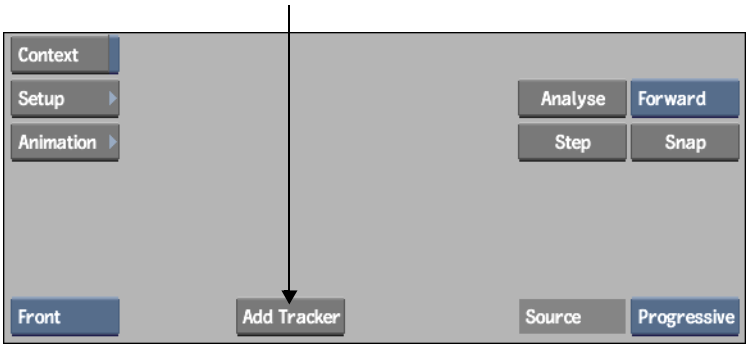



3. In the 3D tracking controls, click Stabilizer.




The Stabilizer menu appears.

4. Add trackers to the scene by clicking Add Tracker.




**NOTE:** You can track points only on the back clip that you load in Action.

5. Drag each tracker to a position on the image following the guidelines described in "Basic Manual 3D Tracking" on page 1930.

You should have at least six trackers active at any one time, and at least two frames should have eight active trackers.

6. In the Stabilizer menu, click Analyse to process the 2D tracking path and check your result.

   If the tracking is not correct, try standard tracking techniques as described in Chapter 62, "Tracking and Stabilizing," on page 1513.

7. Click Return to return to the 3D tracking controls.

When you track a pattern that appears to drift or stray, you should set more intermediate trackers in the frames of the sequence, and ensure both the first and the last reference frames are set properly.

## Basic Manual 3D Tracking

Manual 3D tracking is computed by generating an orientation based on the trackers you defined. This orientation is defined by keyframes. The manual 3D tracker creates keyframes with the 3D track points. If the focal length is unknown, at least eight 3D points are needed. These points should not all lie on the same plane.

Once keyframes and 3D points are computed, the intermediate frames are computed by first interpolating between the keyframes, and then refining the camera properties using the estimated 3D point information.

You do not need to specify a coordinate system to create manual 3D tracking.

**To compute basic manual tracking:**

1. Define markers as described in "Manual 3D Tracking" on page 1928.

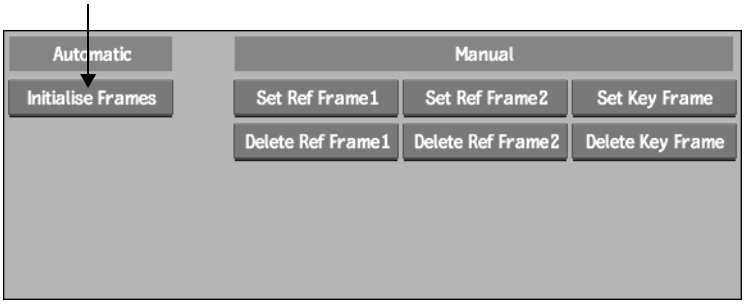
   **NOTE:** If the focal length is unknown, at least eight 3D points are needed. These points should not all lie on the same plane.

2. From the 3D Tracker option box, select Manual.

3. Click Frames to open the Frames menu.



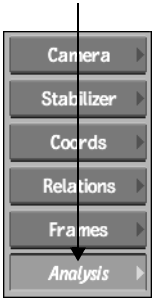
4. Click Initialise Frames.



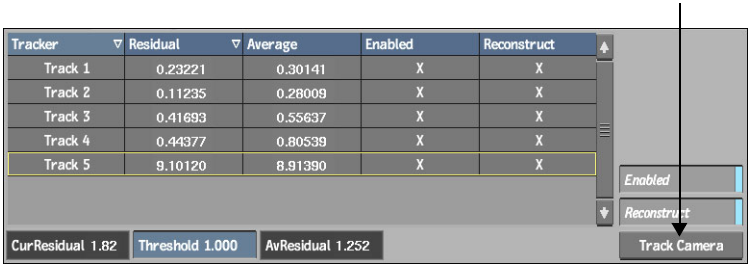

Initialise Frames verifies that there are enough trackers in the scene and checks that there is enough spacing between the defined trackers. If you have not placed sufficient trackers in your scene, you will get an error message.

If you have enough trackers, the scene will be tracked and keyframes will be created for the camera. These keyframes can also be adjusted manually.

5. Click Analysis to open the Analysis menu.




6. Click Track Camera to track points and process the 3D tracking result.




Tracking the camera computes the 3D coordinates of the points that you tracked earlier. The manual 3D tracking analysis also calculates the tracking coordinates of the two references frames, the keyframes, and all the frames in the clip.

In general, you should let the manual 3D tracker choose the keyframes when you click the Initialise Frames button. In cases where the camera motion is jittery, you can position the keyframes manually. Ideally, adjust your 2D tracks in the Stabilizer to ensure the camera motion is as smooth as possible.

You can change the number of keyframes and you can specify your own keyframes. If you specify your own keyframes:

- There should be enough keyframes to "cover" all the tracks. However, too many keyframes may slow the tracking process. Very few keyframes are needed, especially when the camera movement is very smooth.
- Keyframes should cover the movement in the sequence.
- There should be a keyframe each time a track "leaves" or "enters" an image.

**NOTE:** A good 2D tracking result provides an excellent 3D track with keyframes set at every 5 frames or so.

Once the manual 3D tracking is computed, you can specify a coordinate system and apply it without resolving the tracking again. The camera and resulting axes are re-oriented without recomputing the tracking.

## Advanced Manual 3D Tracking

If the basic manual tracking procedure is not as desired, or you want to tweak your results, you can perform several procedures to make your manual 3D tracking more accurate. These procedures include the establishing of an origin, and setting references and relations between trackers.

You must establish an origin and a set of reference coordinates (x,y,z) to track the distance an object moves in space—similar to the Cartesian coordinate system where the origin is (0, 0, 0). All other track points are relative to the origin throughout the manual 3D tracking process.

**NOTE:** Remember that it is the camera that is moving and not the points in the clip.

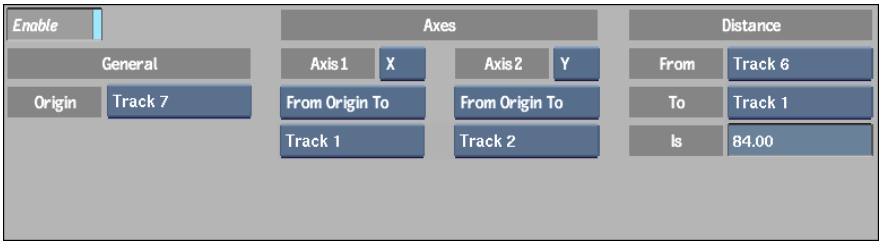
In Action, the distance between two objects helps define the scaling of the coordinate system. The change in distance between track points for each frame in a live-action clip determines how the 3D tracker will track an object.

When changing tracking coordinate settings, you do not need to retrack the camera.

After the manual 3D tracking is computed, you can specify a coordinate system and apply it without resolving the tracking again. The camera and resulting axes are re-oriented without recomputing the tracking.

## Defining Coordinates

You specify the manual 3D tracking coordinate system and point of origin in the Coordinates menu.




The Coordinates controls are described as follows.

**Enable button —** Allows you to access the Coordinates menu.

**Set button —** Applies the newly entered values in the Coordinate menu. The Set button is only visible once a successful tracking has been done.

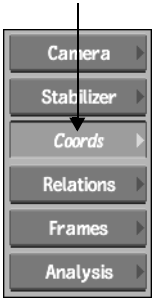
**Origin box —** Specifies the track point that sets the origin of the coordinate system. This should be a point that is easy to reference in the scene such as a point in the centre of the floor or the centre of a wall.

The Origin box lists the track points you added in the Stabilizer. If you added 12 track points to the scene, track points 1 through 12 are available in the list.

**Distance boxes and Is field —** Selects the track points to use for establishing the 3D tracking scale in the coordinate system. In the Is field, type a value that best represents the actual distance between the two track points selected in the Distance boxes.

### To set the origin and distance:

1. In the manual 3D tracking controls, click Coords.




The Coordinates menu is displayed.

2. Click Enable to gain access to the Coordinates menu.
3. In the Origin box, select the track point that sets the origin of the coordinate system.
4. In the From box and To box of the Distance area, select the track points to use for measuring the distance and setting the 3D tracking scale for the coordinate system.
5. In the Is field, type a value for the distance between the From and To track points.

   Because the camera distance and the field of view are directly related to the distance, consider the placement of the From and To track points with respect to the footage. Are the track points far in the back of the footage, such as on a building across a river? In this case, the value would be larger than, say, if the points were closer to the camera.

   At first, you may have to try an approximate value and then experiment based on the results.

## Defining Axes

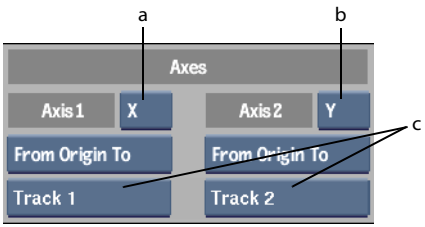
You define a coordinate system to make it easier and more intuitive for inserting a virtual object or a 3D model in the scene. For example, if you want to place a 3D model on a flat surface such as a table, you should specify two coordinate directions such as coordinate X and Z, which represent the plane of that surface. The 3D tracker determines the third axis to complete the 3D coordinate system.

When specifying the two coordinate directions, such as the X-axis and Z-axis, use one common track point for both axes to establish a true coordinate system.

**NOTE:** Beware of negative and positive directions when specifying track points for the X, Y, or Z-axis. For example, if you specify points for the Y-axis, pick the track point whose Y-coordinate value is less than the second track point.

### To define the axis:

1. In the Axes area of the Coordinates menu, set up a coordinate system by selecting one axis from the Axis1 box and another axis from the Axis2 box.




a) Axis 1 box b) Axis 2 box c) Traversal Point boxes

2. From the Traversal Point boxes, for each axis, identify two points through which the selected axis passes.

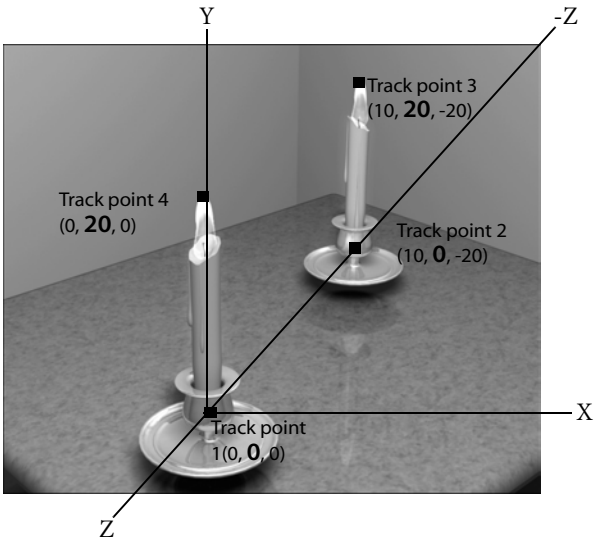
| Select: | To: |
|---|---|
| Through 2 Points | Specify the two track points through which Axis 1 or Axis 2 traverses. |
| From Origin To | Specify the track point through which Axis 1 or Axis 2 traverses including the origin track point. |
| Normal To 3 Points | Specify the three points in a plane that define the normal. The three points define the plane to which the normal is perpendicular. Use the right-hand method to determine the order. Consider the following example. Track points 3, 6, and 2 are counterclockwise and the Z-axis is normal to these points. |

## Defining Relations between Track Points for Manual Tracking

To help the manual 3D tracker calculate relations between points, you can provide it with hints about the position and relationship of track points over several frames in a clip sequence. You establish track point relations by selecting the axes that track points have in common. Some track points can share the same Y-axis while a different set of track points can share the same X-axis value.

Define track point relations only after you obtain a result by setting up the 2D trackers and establishing a coordinate system. At that time you can experiment with a few relations and different camera properties until you are satisfied with your result.

For each track point in the scene whose coordinates you do know, you can create a point relation and specify its precision. For example, you may know the distance between these track points based on manual measurements or from a map. Create a point relation for each track point using a set of coordinates and set their Precision to variable or fixed, depending on the accuracy of the survey data. For example, two candlesticks on a table are at the same height above the table and a point relation would indicate that track points 3 and 4 share the Y-axis.

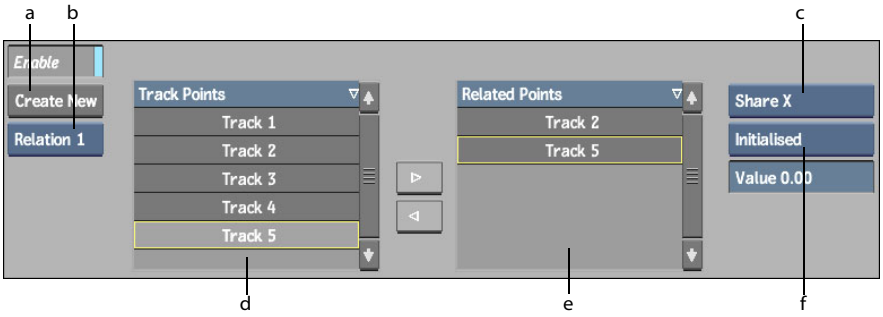



Avoid defining a point relation that has only one point and whose shared axis is Unknown as this provides little information to the 3D tracker.

You define track point relations in the Relations menu. The 3D tracker uses the enabled point relations.

**To define track point relations:**

1. In the 3D tracking manual controls, click Relations.




a) Create New button
b) Relations box
c) Shared Axis box
d) Track Points column
e) Related Points column
f) Precision box

2. Click Create New to add a relation to the list of relations in the Relations box.

   The first new relation you create appears in the Relation box and is enabled by default.

As you add new point relations, select the relation in the Relation box and click Enable to define or modify the relation. Try using different track points than the ones you used when defining the coordinates.

3. In the Track Points column, select a track point and click  to add it to the Related Points column.

   The number of track points that appear in this column corresponds to the trackers that are enabled in the Stabilizer.

4. In the Shared Axis box, select the axis shared by the related track points: Share X, Share Y, or Share Z.

   For the selected relation, the track points listed in the Related Points column share a common axis.

5. In the Precision box and Value field, select the value of the track point relation using one of the following precision types.

| Select: | To: |
|---|---|
| Fixed | Keep the X or Y value that you specify in the Value field throughout the tracking. The 3D tracker does not modify this value. For example, when you select Share X, the Y value remains constant for the related points. This is the default. |
| Initialised | Estimate the value of the track point starting with the initial value that you specify in the Value field. |
| Unknown | Compute the value of the track points automatically with the3D tracker without specifying a value. |

6. Click Enable.

   A track point can belong to several point relations: Share X, Share Y, or Share Z, but only one relation can be enabled at a time. If you try to enable a point relation that contains a track point already existing in another point relation, a message appears indicating the first point relation is disabled. For example, Relation 1 is defined by track 1 and track 2 that have a Share X relation. If you try to create another relation, Relation 2 for track 1 and track 2, you are prompted that Relation 1 will be disabled.

   **NOTE:** If you already tracked the camera and later changed the trackers relations, you need to retrack the camera. See "Analysing Manual 3D Tracks" on page 1942 for more information.

## Setting Camera Properties for Manual Tracking

Before analysing the manual 3D motion and tracking, you may want to define your camera. The camera represents the device used to acquire the sequence of images you are tracking. Typically, when you load a clip, the camera position, field of view (FOV), and point of interest (POI) are assigned to each frame in the clip by default. For the purposes of 3D tracking, a camera is

characterized by its internal properties: the principle point, the pixel aspect ratio, the focal length, and the non-linear distortion.

The manual 3D tracker handles most camera motions including zoom, even when only a small change in position or direction of an object is caused by a change in the point of observation. For each camera parameter, you can choose to let the 3D tracker calculate the value automatically or you can specify the value yourself.

**NOTE:** If you changed the camera properties after tracking the camera, you need to retrack the camera. See "Analysing Manual 3D Tracks" on page 1942.

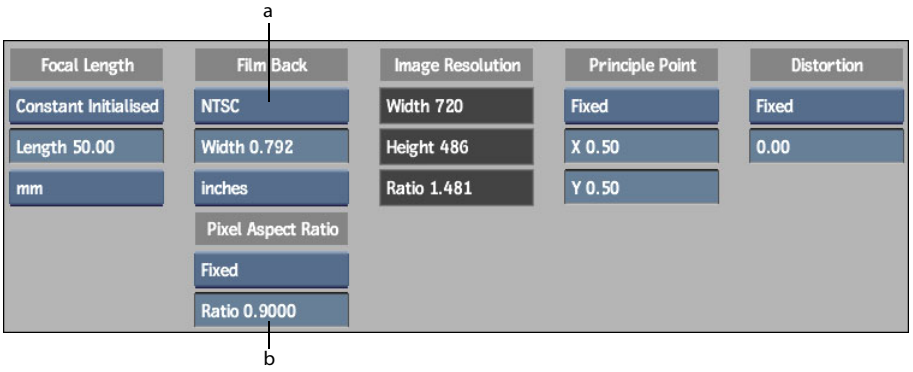
## Defining the Camera

If you already have information about the camera, you can specify this information before using the manual 3D tracker. When you provide information about the camera, the calculation and rendering is much faster than when the tracker has to calculate the properties itself.

### To define the camera:

1. In the manual 3D Track menu, click Camera.

   The Camera controls appear.




a) Film Back box b) Aspect Ratio box

2. In the Film Back section, specify the camera film back.

| Use: | To: |
|---|---|
| Film Back box | Specify the image resolution. |
| Width field | Specify the width of the film back. |
| Units box | Identify the unit of measure: inches or millimeters. |

   The image resolution values change according to the Film Back settings.

3. Select an Aspect Ratio. You can define a fixed value, or use one of the following solving options.

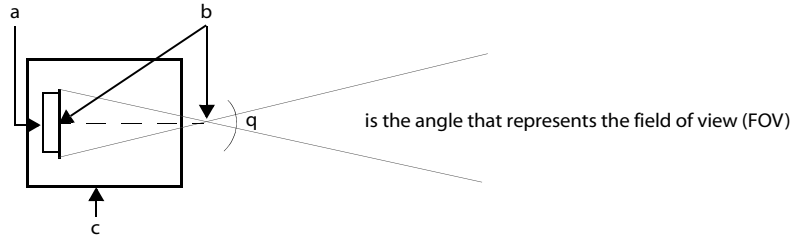
| Select: | To: |
|---|---|
| Constant Initialised | Let the 3D tracker estimate the value, starting from an approximate value that you specify. The value remains constant for all the frames in the sequence. |
| Constant Unknown | Let the 3D tracker compute the value and keep the value constant for all the frames in the sequence. |
| Variable Initialised | Let the 3D tracker estimate the value, starting from an approximate value that you provide. The value can change across the frames. |
| Variable Unknown | Let the 3D tracker compute the value with no input from you. The value can change across the frames. |
| Fixed | Use the value you provide with no modifications made by the 3D tracker. |

### Setting the Focal Length

Setting focal length constraints tells the manual 3D tracker that the focal length is constant throughout the clip sequence. If you know the film back and the camera, you can allow the 3D tracker to calculate the focal length automatically by setting it to Constant Initialised.

The film back sets the field of view and might change the focal length and distance of the camera from the scene; however, it should not affect the quality of the shot.

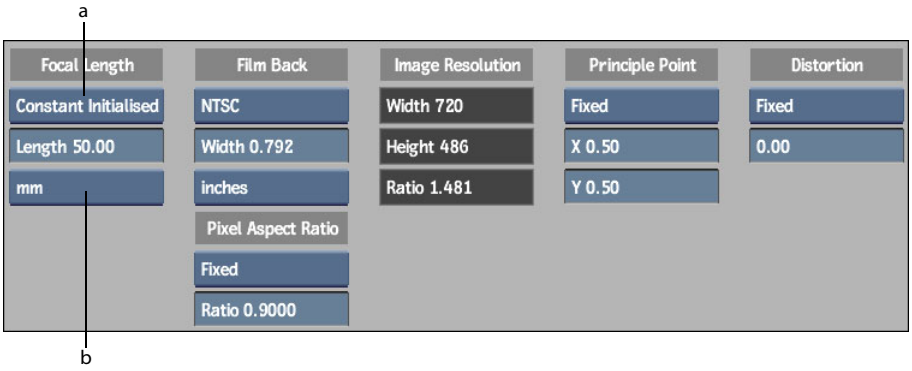
Viewing the scene from the Side view lets you see the frustum more clearly. In this way you can view the camera and the scene.




a) Film Back b) Focal Length c) Camera

**To set the focal length:**

1. From the Focal Length box, select the focal length.




a) Focal Length box b) Units box

**NOTE:** Use the Variable options for camera zoom; if you do not know the camera, use Constant Initialised.

2. In the Length field, enter the focal length and then select millimeters or inches in the Units box.

## Setting Camera Distortion

The manual 3D tracker uses lens distortion so that tracking points that are positioned far from the principle point—or the centre of the image—are taken into account. The distortion is a radial value measured from the centre of the principle point.

If the footage you are tracking contains a lot of lens distortion—perhaps due to a very wide angle lens—set the distortion with respect to the principle point so that track points in distorted areas are tracked accurately by the manual 3D tracker.

**To set camera distortion:**

1. From the Principle Point box, select one of the following.




a) Principle point b) Distortion point

| Select: | To: |
|---|---|
| Fixed | Specify a principle point whose position does not change. Select this when you know the position. |
| Constant Initialised | Specify an estimated value for the principle point whose position does not change. Select this if you do not know where the principle point is, for instance, if the image is cropped. |
| Constant Unknown | Let the 3D tracker determine the principle point. Select this only after you analyse the 3D track using Constant Initialised and you are not satisfied with the result. If you are still not satisfied with the result after using Constant Unknown, try setting a few track point relations and use Constant Initialised again. |

2. In the Principle Point X and Y fields, enter the X and Y coordinates in pixels of the principle point.

   A value of 0,0 corresponds to the lower-left corner of the image.

3. From the Distortion box, select the lens distortion as follows.

| Select: | To: |
|---|---|
| Fixed | Specify a distortion whose value does not change. |
| Constant Initialised | Specify an estimated value for the distortion that does not change. |
| Constant Unknown | Let the manual 3D tracker determine the distortion. |

4. In the Distortion field, enter a value for the distortion.

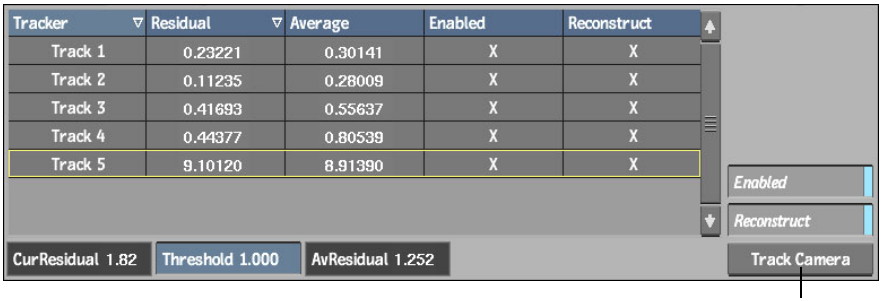
   **NOTE:** The distortion is 0 at the location of the principle point.

## Analysing Manual 3D Tracks

The manual 3D tracking process computes the camera properties and reconstructs the 3D coordinates of the 2D points that are tracked in the Stabilizer. The manual 3D tracking analysis also calculates the tracking coordinates of the two references frames, the keyframes, and all the frames in the clip.

Most errors result from a poorly tracked clip in the Stabilizer or when coordinates are set incorrectly.

Use the Analysis menu to finalize the manual 3D tracking process by fine-tuning the trackers. To access the Analysis menu, click Analysis.




a) Track Camera button

The Analysis controls are described as follows.

**Track Camera button —** Tracks the 3D track points and processes the 3D tracking result.

**Residual column —** Determines the difference in pixels between the 2D track and the calculated 3D track for each tracker in the clip sequence.

The value shown in the Residual column represents the difference in precision between the 2D track and the 3D track at the current frame.

**Average column —** Shows the average residual of the tracker over all frames in the clip.

**CurResidual field —** Shows the average residual of the selected tracker at the current frame.

**Tracker column —** Represents each tracker in the Stabilizer and each track point in the 3D tracking scene.

**Enabled button —** Activates or deactivates the tracker in the scene.

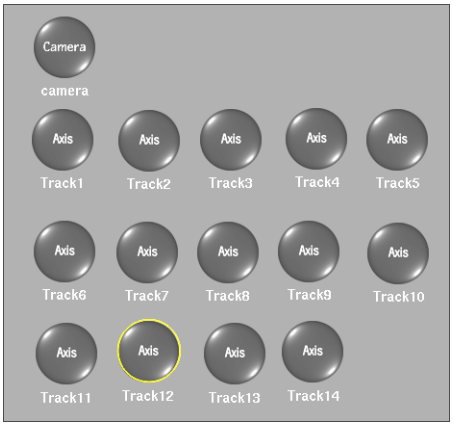
**Threshold field —** Sets a threshold value so that a red indicator appears in the timebar at frames where the average residual exceeds this value.

**Reconstruct button —** Creates an axis in 3D space for the selected tracker.

**To track the 3D camera and analyse the 3D tracking results:**

1. In the manual 3D tracking menu, click Analysis.
2. In the Analysis menu, click Track Camera.
3. For each tracker, peruse the residual and average residual values.

   Look at the 3D axes of your track points and determine if their appearance is viable for the 3D track. The coordinates of each track point axis should point in the directions you expect.
4. If the average residual value for a particular tracker exceeds the threshold, disable Enabled for the tracker. You can repeat this step for more than one tracker.
5. If you want to reanalyse the manual 3D track, in the schematic, delete all track Axis nodes.




6. If necessary, go to the Stabilizer and revise a few 2D trackers.
7. Go to the Coordinates menu and verify the coordinate system.
8. Return to the Frames menu, click Initialise Frames.
9. In the Analysis menu, click Track Camera.

# 77 Action: 3D Geometry

## Summary


*About 3D Geometry* ..... *1945*
*Importing 3D Models* ..... *1945*
*Working with 3D Geometry* ..... *1950*
*Adding Textures* ..... *1955*
*Deforming Models and Surfaces* ..... *1966*
*Creating 3D Text* ..... *1970*


## About 3D Geometry

In Action, 3D geometry consists of 3D models and 3D text. A powerful feature of Action is its ability to import 3D models created in other applications and combine them with existing clips. Compositing 3D models and characters with other media or a background can be done quickly and with a finite level of control.

3D geometric objects are manipulated like an image or a clip: you can animate their position and shape, apply textures and media, and light objects to produce a variety of effects.

## Importing 3D Models

You can import 3D polygon objects such as 3ds Max files, FiLMBOX (FBX) files, Wavefront files, Inventor files, and Paint geometry. 3ds Max files contain object data, specifically, texture and materials. The FBX format acts as the intermediary between different file types. Files can be exported from another product to the FBX format and then imported into Inferno.

**NOTE:** A library of 3ds Max 3D models is located in the *usr/discreet/<product home>/models* library. All models are textured with an identical image found in the same directory. The library consists mostly of various geometric shapes such as cubes, cylinders, and spheres.

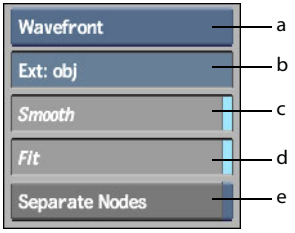
Paint geometry files are created by the Inferno Paint module. If you want to work with polygon geometry in Action, import Paint geometry. Action ignores its animation and attributes, such as its colour, outline, and gradient. For example, in Paint, if you create a blue polygon, animate its scale, and save it as geometry, it is imported in Action as a white polygon with no animation.

You can import a 3D model into one or several geometry nodes. You can also import multiple 3D models into a single animated geometry node.

**To import a 3D model:**

1. Do one of the following:
   - Drag the Import node from the node bar and place it in the schematic.
   - Drag the Import node from the node bar and place it where you want it in Result view.
   - Double-click the Import node. You do not need to be in Schematic view to add a node in this manner.

   The Import menu and file browser appear.




a) Import Type box
b) File Extension field
c) Smooth button
d) Fit button
e) Separate Nodes button

The Import controls are described as follows.

**Import Type box —** Displays the 3D model you want to import: FiLMBOX, Wavefront, Inventor, 3DStudio, Paint, or Photoshop.

**NOTE:** When selecting Paint or Photoshop, the subsequent controls described in this section do not apply. When selecting FiLMBOX, other controls appear. See "Importing the FBX Format" on page 1948.

**File Extension field —** Specifies a particular file extension for FiLMBOX, Wavefront, Inventor, or 3DStudio files. By default, Wavefront files have *.obj*, Inventor files have *.iv*, FiLMBOX files have *.fbx*, and 3D Studio files have *.3ds* as their file extensions.

**Smooth button —** Builds normals for the 3D model. Enable this button if you are importing polygons that do not have normals.

**Fit button —** Scales the imported model to fit into the current frame. When this button is disabled, the imported model maintains the same size in which it was created using a third-party application.

**Separate Nodes button —** Creates individual nodes for all 3D models contained in a file.

When this button is disabled, the 3D model is added to the scene with its own axis.

**Rotate Axis button —** Rotates the imported 3D model by 90 degrees on the X-axis so that it is compatible with Action's coordinate system. This button appears only when 3DStudio is selected as the import format.

2. From the Import Type box, select the import format.
3. If the file you want to import has a file extension different than the one specified, type a file extension.
4. Enable Smooth or Fit as needed.
5. Select the file to import from the file browser.
6. Click Load.

   The 3D model is added to the scene.

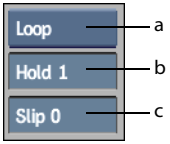
   You can change the 3D model's colour, specular highlight, shine, and other material properties. See "Working with 3D Geometry" on page 1950.

**To import multiple 3D models into an animated sequence:**

1. Follow the same steps for adding a single 3D model, but from the Import file browser, select multiple 3D models by holding the **SHIFT** or **CTRL** key.
2. Once the models are selected, click Load.

   The selected 3D models are loaded to the same line in the Media list.
3. Double-click the Geometry node in the schematic to access the Geometry menu.

   The Animation Mode, Hold, and Slip buttons appear in the Geometry menu.



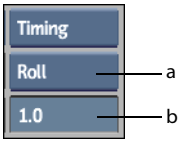

a) Animation Mode box b) Hold field c) Slip field

4. Set the Animation mode.

| Select: | To: |
|---|---|
| Loop | Play in a continuous loop. |
| Once | Play once. The 3D geometry is no longer displayed. |
| Last Still | Play once, and hold the last frame. |
| Timing | Animate according to the timing in the animation channel. |

5. If you selected Loop, Once or Last Still, set the Hold value to determine the number of continuous frames to display, and set the Slip value to offset the start point. If you selected Timing, go to the next step.

6. If you selected Timing, set the value for that frame in the Timing curve using the Frame Timing field.




a) Timing Range option b) Frame Timing field

7. Set the Timing Range option to determine how Frame Timing values outside the timing range of the animation will be handled.

| Select: | To: |
|---|---|
| Roll | Roll over the Frame Timing value. |
| Cut | (Geometry is not displayed.) |
| Round | Display the first or last geometry (with this option, you can select the first and the last geometry of your animation). |

## Importing the FBX Format

Inferno supports the import of 3D data saved in the Alias FBX format.

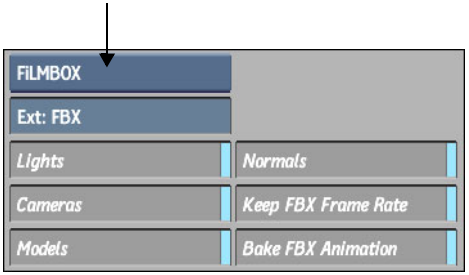
The FBX standard format provides a means for exchanging 3D data—3D polygonal models, cameras, lights, keyframe animation—for scene compositions between tools and packages developed by different manufacturers.

FBX support makes it possible to import and export 3ds Max, Alias Wavefront, Maya, Softimage XSI, and LightWave 3D formats. You can import models, scene compositions, lights, and camera data.

You can also export camera data. See "Importing and Exporting Cameras" on page 1907 for information on how to export an FBX camera.

**To import FBX format data:**

1. In the Import menu, select FiLMBOX as your format type.




   **NOTE:** Only polygonal models can be imported into Inferno. Nurbs and skins, for example, are not supported.

2. Select which type or combination of types of FBX files you wish to display by clicking the corresponding filter button.

| Enable: | To: |
|---|---|
| Lights | Import lights from the FBX format file. |
| Cameras | Import cameras from the FBX format file. Free cameras will be imported as target cameras (with a point of interest). |
| Models | Import models and 3D geometry from the FBX format file. |
| Normals | Import the models' normal information. |

3. To use the frame rate of the FBX file as the frame rate in Action, enable Keep FBX Frame Rate.

   **HINT:** It might be useful to enable Keep FBX Frame Rate when importing an FBX file before starting to build your animation, otherwise the timing of your animation may be affected.

4. To add a keyframe at every frame of the imported FBX file, enable Bake FBX Animation. When disabled, Inferno translates the FBX keyframes to a comparable animation curve in Action. Experiment with this option enabled and disabled to get your desired results.

5. Navigate to the location where the FBX files was exported.

   **NOTE:** Make sure that any textures referenced by the FBX file(s) are in the same directory you are importing from.

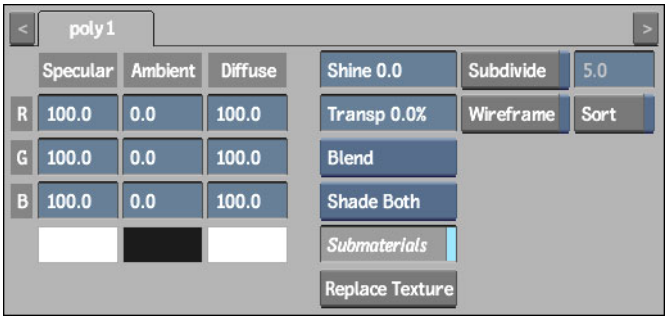
6. Select a file from the file browser.

7. Click Load.

   The FBX data is imported into Action.

# Working with 3D Geometry

You can change and animate parameters such as the colour, specular highlight, shine, and transparency of 3D models. You set these parameters using the Geometry menu. To access this menu, double-click a Geometry node in the schematic, or follow the tab population rules for the Object menu (see "Selecting Objects and Populating Menu Tabs" on page 1794).




The Geometry controls are described as follows.

**Specular fields —** Set the colour of light reflected by the 3D model's surface. To enable the specular highlight, the Shine value must be larger than zero. Enter values in the Specular red, green, and blue channel fields or use the colour picker.

**Ambient fields —** Set colour to the area of the 3D model that is not illuminated by a direct light source. The edge of the ambient area mixes with the specular highlight colour and the diffuse colour. Enter values in the Ambient red, green, and blue channel fields or use the colour picker.

**Diffuse fields —** Modify the colour and illumination of the entire 3D model. Diffuse light mixes with the colour of the light sources used to illuminate the 3D model. The diffuse colour may also mix with the ambient colour and the colour of the specular highlight.

Change the colour of the 3D model by entering values in the Diffuse red, green, and blue channel fields or by using the colour picker.

**Shine field —** Sets the intensity of the specular highlight. When this value is zero, the specular highlight is disabled. Shine affects both size and intensity. See "Creating a Specular Highlight on a Model" on page 1951.

**Transp field —** Increases or decreases the transparency of the 3D model or text.

**Blend box —** Uses a regular blend to composite the object in the scene. Alternatively, you can use additive blend to add the colours of the object to the colours of what lies behind it. You may have to change transparency to see the effect.

**Sort Order box —** Sorts the drawing priority of the 3D model normals either back-to-front or front-to-back.

| Select: | To: |
|---|---|
| Shade Both | Draw the polygons that are both facing and opposite the camera. |
| Shade Front | Draw the polygons facing the camera last. |
| Shade Back | Draw the polygons opposite the camera last. This option is especially useful for semi-transparent models |

**Submaterials button —** Uses materials imported with 3ds Max models only.

**Replace Texture button —** Replaces an existing texture on an imported model that already has a defined submaterial.

**Subdivide button and field —** Create high-quality shading for polygon models. Use the Subdivide field to enter the maximum polygon side length.

**Wireframe button —** Displays your model or 3D text as a wireframe outline only. When you render the 3D model or text with Wireframe enabled, it retains its light, shading, and texture attributes.

**Sort button —** Determines how the 3D model or text is drawn according to its normals.

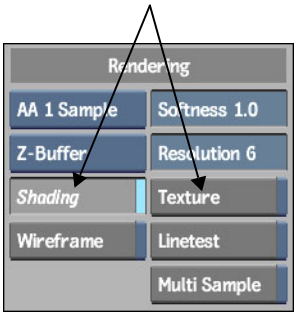
## Creating a Specular Highlight on a Model

Change the specular colour by entering values in the Specular red, green, and blue channel fields or using the colour picker. For example, if the specular colour is red and the light source is white, the specular highlight is also red. If the specular colour is yellow and the light source is red, the highlight is orange.

**To use a specular highlight with a 3D model:**

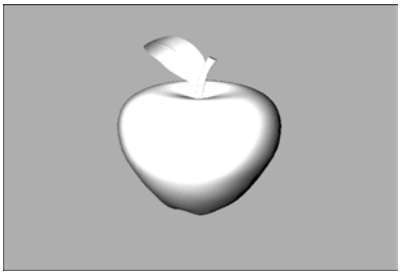
1. Add and position a light source in the scene.
2. In the scene, select the 3D model to which you want to add the highlight.

3. In the Action Setup menu, enable Shading and disable Texture in the Rendering settings section.

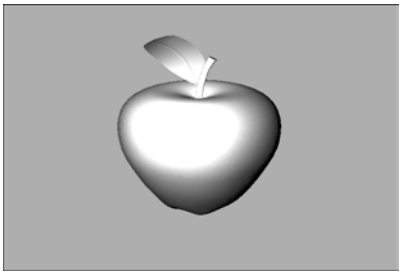



4. In the Geometry menu, set a value in the Shine field.

   A high Shine value produces a dimmer highlight while a low Shine value produces an intense highlight. When the Shine field is set to zero, the 3D model does not have a highlight. The following example shows the same 3D model using two different Shine values.



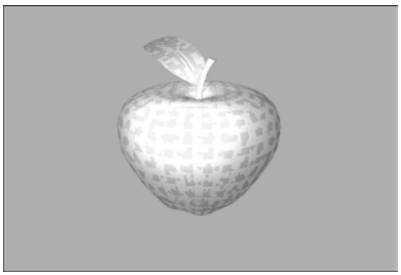
Shine is set to 1. The specular highlight is intense.



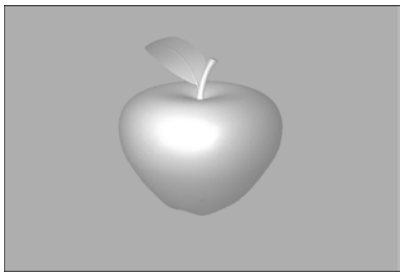
Shine is set to 20. The specular highlight is dimmer.

## Adjusting Normals

When using transparency with 3D models, you may sometimes see the back polygons, giving the model a shattered or broken look. This happens when the drawing priority of the normals is not sorted properly. Enable Sort and select an option from the Sort Order box to sort the drawing priority back to front or front to back.



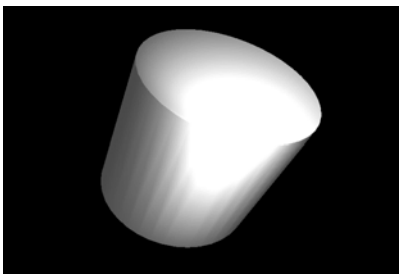
Drawing order of the 3D model's polygons is incorrect. Back polygons are drawn through when the model is transparent.



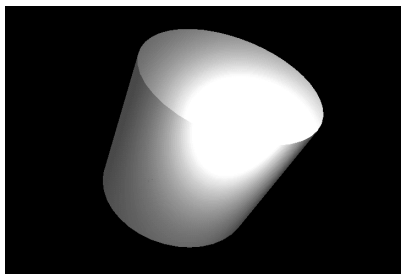
Select Front to sort the polygons front to back. The transparency is drawn correctly.

## Subdividing a Model

The Subdivide feature is useful for creating precise highlights and spotlights. The polygons in the 3D model are subdivided at the time of render according to the value you specify, resulting in smoother rendered surfaces.



Spotlight on a polygon model rendered with Subdivide off.



Spotlight on a polygon model rendered with Subdivide set to 2.

**To subdivide a model:**

1. Select the model or geometry you want to subdivide.
2. In the Geometry menu, click Subdivide to enable the Subdivide field.
3. Edit the Subdivide value. The default value is 5.

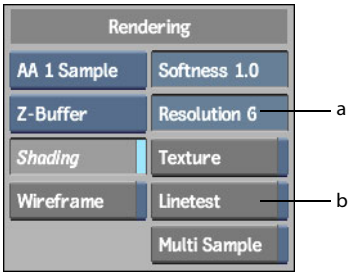
   **NOTE:** The smaller the value, the slower the rendering.

4. Click Process or Preview to see the subdivision effect.

You can animate the Subdivide channel in the Channel Editor; however, expect a longer rendering time when the Subdivide value changes over several keyframes.

### Setting Surface Resolution

When you use Action, you work with geometry surface resolution. Surface resolution is set using the Resolution field and Linetest button in the Rendering Settings section of the Action Setup menu. You can vary the resolution according to the animation you add to the clip and use Linetest to check it. If you use texture, full resolution texture is used while you work. The image in the image window is displayed at full resolution when you preview or process the clip. You can also set a render resolution from the Action Setup Resolution Settings menu. See "Resolution Settings" on page 1808.




a) Resolution field b) Linetest button

**To generate a clip at a lower resolution:**

1. In the Action Setup menu Rendering Settings section, disable Texture.

   Surface media mapping occurs according to the value in the Resolution field.

2. In the Resolution field, enter a value.

   You may want to increase the quality by entering a small value, particularly if you are using lighting, shading, particle explosions, or displacement.

   **NOTE:** To see what happens as you experiment with the Resolution value, add a bicubic surface to the scene and enable Wireframe. Notice the number of surface polygons as you increase and decrease the Resolution value.

3. Enable Linetest.

4. Click Process to render the animation.

   The animation is rendered at the resolution that you entered in the Resolution field.

   **NOTE:** Motion blur and anti-aliasing are ignored, but global rendering—either Fields or Frames— is used.

# Adding Textures

You can apply a texture to a surface, 3D model, or 3D text. You can move, rotate, scale, and animate the texture independently from the surface, 3D model, or 3D text. Since the texture and its axis are parented by the geometry node, animating the geometry's axis also animates the texture, which has the effect of keeping the texture properly in place on the model. A texture uses the specular highlight, diffuse colour, and shine set by its parent.

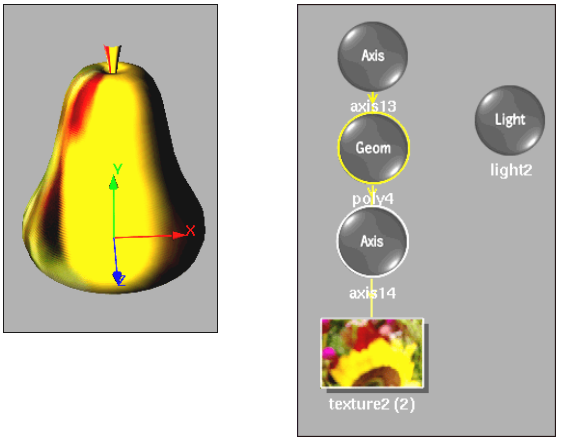
When adding a texture to a shaded surface, the texture is used when generating the shadow. The texture is only used to apply the colour to the shadow, so effects such as surface displacement will still reference the media associated with the surface. If a node has an applied texture, it is the matte setting of the texture that controls whether the object will be included in the various output mattes (scene matte, blend matte, for example).

**To add a texture:**

1. In the schematic, select the surface, 3D model, or 3D text to which you want to apply the texture.
2. In Action, click Media.
3. In the Media menu, select the media you want to use for the texture.

   A texture uses the front and matte of the media. If you do not want to apply transparency to your texture, turn its matte off.
4. Do one of the following:
   - Drag the Texture node from the node bar and place it in the schematic.
   - Drag the Texture node from the node bar and place it where you want it in Result view.
   - Double-click the Texture node. You do not need to be in Schematic view to add a node in this manner.

The texture object is added to the schematic with its own parent axis. The new axis is the child of the selected 3D model.




5. Double-click the Texture node in the schematic, or follow the tab population rules for the Object menu (see "Selecting Objects and Populating Menu Tabs" on page 1794).

   The Texture menu appears.

6. Select the texture and set texture properties as described in "Applying Texture Mapping" on page 1957.

## Replacing a Texture on a Model

If you imported a 3ds Max model that has a texture applied to it, you can replace the texture. You are limited to one texture load per model. Inferno supports several image formats including Tiff, SGI, and JPEG.

**To replace a texture on a 3ds Max model:**

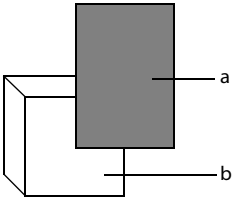
1. In the schematic, select the 3ds Max model that will have its texture replaced.
2. In the Geometry menu, click Replace Texture.

   The Import Image browser appears prompting you to select an image file.
3. Navigate to the folder in which your image file is located.
4. Click Load.

   You return to the Action module and the texture is applied to the model(s).

## Applying Texture Mapping

When you apply a texture, Action lines up the lower-left corner of the texture (coordinates 0, 0) with the centre point of the front plane of the geometry. For example, the following figure shows how Action initially aligns a planar texture to a cube.



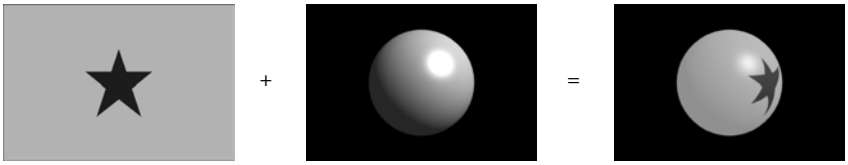

a) Planar texture b) Front plane of 3D geometry

Because a texture is added with its own axis, you can use this axis to offset the texture from the centre of the geometry. You can also rotate and scale the texture.

The initial placement of the texture is most evident when you use planar texture mapping. You can map textures to 3D models using reflection, planar, wrap, or cylindrical mapping.

### Reflection

Reflection mapping mode applies the 2D texture as though the 3D model is reflecting the texture. This type of mapping uses the surface normals of the geometry to generate texture values and the texture is reflected onto the 3D model.




Reflection mapping sometimes distorts or scales the texture, since it is wrapped around the entire object. If you move the 3D model, the texture slides on the object.

### Planar

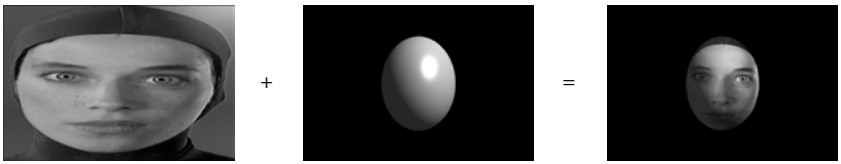
Planar mapping applies the texture without distorting the front plane of the 3D model, similar to a movie projector casting an image onto a screen. All 3D coordinates of the geometry are mapped to this plane to generate the texture values. Planar mapping positions the lower-left corner of the texture on the 3D model's axis.



When you apply planar mapping, any surfaces on the 3D model perpendicular to the front plane cause the pixels at the edge of the texture to project along the "sides" of the object.

### Wrap

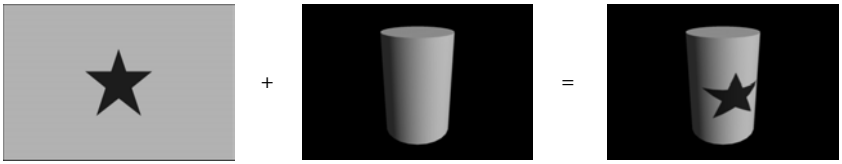
Wrap mapping completely envelops the 3D model with the texture according to the object's texture coordinates. To use this option, you must import a model that has its own texture coordinates.



**NOTE:** If the 3D model has no texture coordinates and you choose wrap mapping mode, the texture reverts to planar mapping mode.

### Cylindrical

Cylindrical mapping wraps the texture around the 3D model in a cylindrical manner, starting from the lower-left corner of the texture. Use cylindrical mapping for models of cans, bottles, or other circular and semicircular bodies.



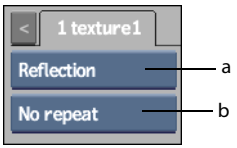
Cylindrical texture mapping is oriented counterclockwise—left-to-right—when viewed from the top of the model.

#### To apply texture mapping:

1. From the schematic, select the texture to which you want to apply different texture mapping.
2. In the Action Setup menu Rendering Settings section, enable or disable Shading depending on the method of texture mapping you are using. When Shading is enabled, normals are

used. You must enable Shading when using Reflection mapping because it also uses normals.

3. In the Texture menu, select the texture mapping from the Mapping box.




a) Mapping box b) Repeat Mode box

4. Select the repeat mode for the texture.

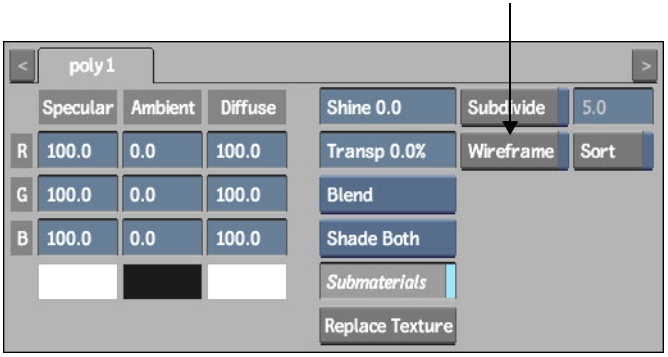
| Select: | To: |
|---|---|
| No Repeat | Use the texture once, without repeating it over the surface. |
| Repeat (fast) | Repeat the texture to fill the surface. If the surface is larger than the texture, or you scale down the size of the texture, the texture will repeat to cover the entire surface. This option gives a slightly lower quality result, but with faster processing time. |
| Repeat (smooth) | Repeat the texture to fill the surface. If the surface is larger than the texture, or you scale down the size of the texture, the texture will repeat to cover the entire surface. This option gives better results but with slightly longer processing time. |

## Converting to Wireframe

You can remove the texture for a selected surface using the Wireframe button. When Wireframe is enabled, textures are replaced with a wireframe view of the surface. When used, a 3D model will be changed to show its polygon frame.

**To convert to wireframe:**

1. In the scene, select the surface to convert to wireframe.
2. In the Geometry menu, click Wireframe.




The selected surface becomes a wireframe surface.

## Projecting Textures

Like a slide projector, textures can be projected onto 3D models and 3D text to create an effect where a texture is animated on an object in 3D space. The advantage of using a Projector node is that you can cast images on arbitrary surfaces. You can create a spotlight texture and project it onto a 3D model, so that you can see "into" it.

The texture projection properties are located in the Projector menu.




The Projector controls are described as follows.

**MBlur —** Enables or disables a motion blur only for the projection.

**Enable button —** Activates or deactivates the projected texture effect in the scene. When this button is disabled, the Projector node remains in the schematic and the projector icon appears smaller in the image area.

**Position X, Y, and Z fields** — Position the projector in 3D space. You can also set the texture projector position by dragging the projector in the scene.

**Rotation X, Y, and Z fields** — Rotate the projector in 3D space.

**Motion Path button** — Enables motion path animation for the projector.

**Projection Blend Mode box** — Displays the projected texture effect. See "Blending Projections" on page 1963.

**Transparency field** — Modifies the transparency of the projected texture effect. Transparency values are 0 to 100.

**FOV field** — Adjusts the projector's field of view. FOV values are 1.00 to 180.00.

**Aspect field** — Specifies the ratio of height to width for the projected image. Aspect values are 0.10 to 100.00.

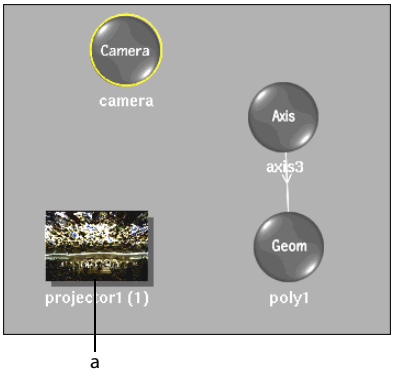
**Order field** — Sets the order of projectors.

**RGB fields and colour pot** — Specify RGB colour values. You can also pick a colour with the colour picker.

**To project a texture:**

1. In Action, click Media to access the Media menu.
2. In the Media list, select the media that you want to project.
3. Do one of the following:
   - Drag the Projector node from the node bar and place it in the schematic.
   - Drag the Projector node from the node bar and place it where you want it in Result view.
   - Double-click the Projector node. You do not need to be in Schematic view to add a node in this manner.

The Projector node appears in the schematic and a projector icon appears in the scene.



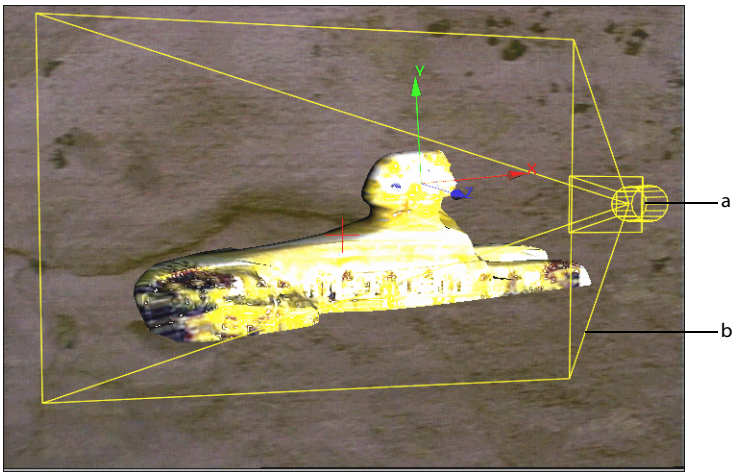

a) Projector node

4. Double-click the Projector node to display the Projector menu, or follow the tab population rules for the Object menu (see "Selecting Objects and Populating Menu Tabs" on page 1794)

   The Projector is selected.

5. Switch to Camera view to manipulate the projector in the scene using the View box.

   The following example illustrates projected media on a 3D model using Spotlight projection blend mode. See "Blending Projections" on page 1963.




a) Projector icon b) Yellow outline shows the projector field of view

**To add multiple projections:**

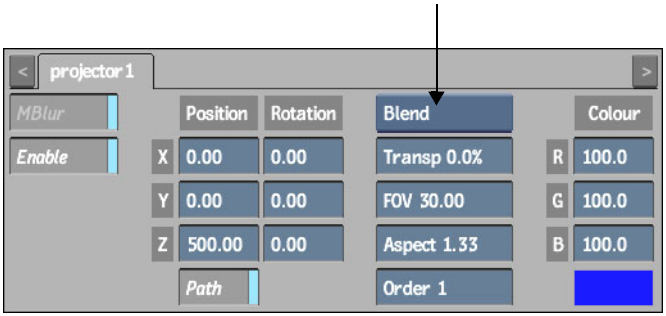
1. In Action, click Media to access the Media menu.
2. In the Media list, select the media you want to use as projectors by **CTRL**-clicking the media.
3. Use the node bin to add a projector.

   Multiple Projector nodes appear in the schematic and projector icons appear in the scene.
4. Use the Order field in the Projector menu to set the order of projectors.

   The front projector is projector1. A new projector is always added to the back. Changing the order number of a projector affects the order of other projectors.

## Blending Projections

Use projection blend modes to modify how you want to blend the projected image in the scene. Select a mode from the Projection Blend Mode box.




**Add —** Compensates for the soft or anti-aliased edge on an object in a front and matte clip media.

**Blend —** Punches the matte through the front. This blends the edge of the front clip and adds additional softness to the media. This is the default setting. Use Blend mode when you do not want any shading cast on the geometries that are receiving the projection.

**Max —** Compares the RGB channels of each pixel of the front clip and the back clip individually and returns the larger of the two values.

**Min —** Compares the RGB channels of each pixel of the front clip and the back clip individually and returns the smaller of the two values.

**Multiply —** Multiplies the RGB channel values of corresponding pixels of the front clip and the matte clip, and normalizes the result by dividing by 256 in 8-bit mode, or 4096 in 12-bit mode. The resulting RGB channel values are assigned to the corresponding pixels in the generated clip.

Hardware limitations may prevent transparency from working properly with Multiply.

**Negate —** Creates a negative-like result. Try Negate with a soft white matte with a white front clip. This mode does not use the matte or transparency in its blend.

**Screen —** Multiplies the inverse of the matte clip's colours with the colours of the front clip. The resulting colour is always lighter. Screen does not work with transparency.

When using a matte, set the diffuse r, g, b channels to 0, 0, 0 in the Channel Editor for the image surface you are blending.

**Simple Add —** Punches the matte through the front using more softness than Blend mode. Simple Add mode is similar to Add but includes transparency.

**Spotlight —** Creates a slide projector effect. This mode does not use the matte or transparency and decreases system performance.

**Spotlight Blend —** Creates an effect where black areas of the front disappear. This mode does not use the matte or transparency; it works well with a clip on which an object is surrounded by black.

**Subtract —** Subtracts the RGB channel values of the pixels in the matte clip from the RGB channel values of the pixels in the front clip and assigns the result to the RGB channel values of the pixel in the result.

If an RGB channel value from the matte clip is larger than the corresponding channel value in the front clip, yielding a negative result, that result is clamped at 0 (black).

### Applying Selective Projections

You can use projections selectively; either inclusively or exclusively. Similarly to the Selective Lighting feature, you can connect a projection to an image, object, or its axis (using the Lighting mode) and make the projection affect only that connection (inclusive). Conversely, a projection that affects every object *except* the one it is connected to is exclusive.

To use selective projections, you must have a scene with a minimum of two objects in order for the selective projection to affect one and not the other.

**To create an inclusive selective projection:**

1. Select the media to use as a texture for projection.
2. Add a projector using the Node bin.

   The projection is added to the scene.
3. To make the projection selective, access the schematic by using the **~** key or by selecting Schematic from the View box.

   In the schematic, the projector is displayed much like an image. By default, it projects an image across the entire scene.

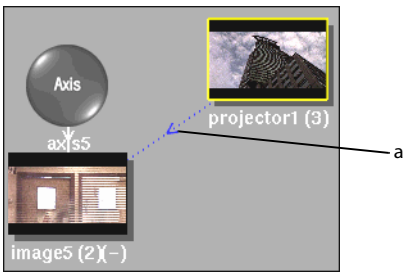
4. Select Lighting from the Edit Mode box to create lighting connections.




5. Do one of the following:

   • To project only a selected surface, drag a connection from the Projector node to one or several nodes in your scene. A selective projection connection is represented by a blue dotted line.

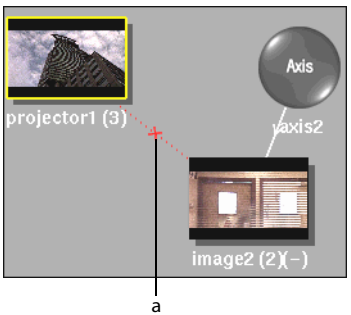
   Once a selective connection is created, the projector only affects the object to which it is connected.




a) Inclusive projection connection

   • To exclude a surface, hold the **ALT** key as you drag a connection from the Projector node to a surface node. The exclusive connection is represented by a red dotted line.

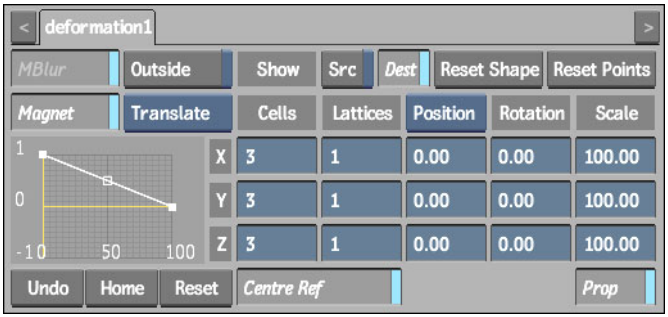
   Once an exclusive connection is created, the projector ignores the node(s) to which it is connected.




a) Exclusive projection link

# Deforming Models and Surfaces

Use a deformation mesh to deform a 3D model, 3D text, or surface. To use 3D deformations, attach a Deform node to the 3D text, object, or surface, and then use the Deform menu to modify the deformation mesh. You can animate individual points on the deformation mesh, or move the entire mesh over the 3D text or object to apply the deformation as the mesh passes over the object.




## Adding a Deformation Mesh

When you add a Deform node, the deformation mesh appears over the 3D text or object. You can view the source mesh, the destination mesh, or both to assist you as you deform the object. You can also turn both meshes off to view only the deformed object.

The deformation mesh consists of cells and lattices. You can divide the mesh into 1-100 lattices and each lattice can be divided by 1-3 cells. Increase the number of cells and lattices to deform specific areas of the object.

**To add a deformation mesh:**

1. In the schematic, select the axis for the image, 3D model, or 3D text.
2. Do one of the following:
   - Drag the Deform node from the node bar and place it in the schematic.
   - Drag the Deform node from the node bar and place it where you want it in Result view.
   - Double-click the Deform node. You do not need to be in Schematic view to add a node in this manner.

The deformation mesh is added to the selected object.

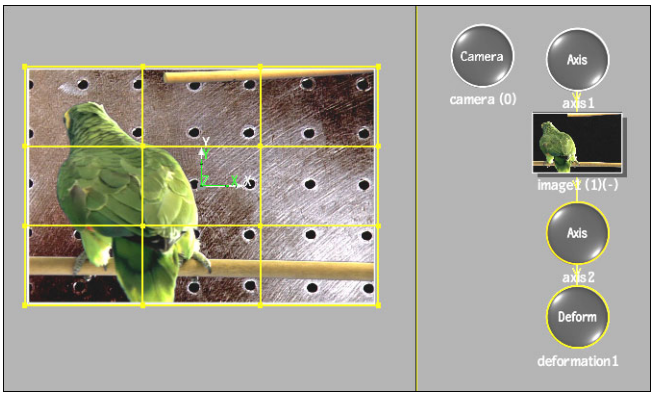
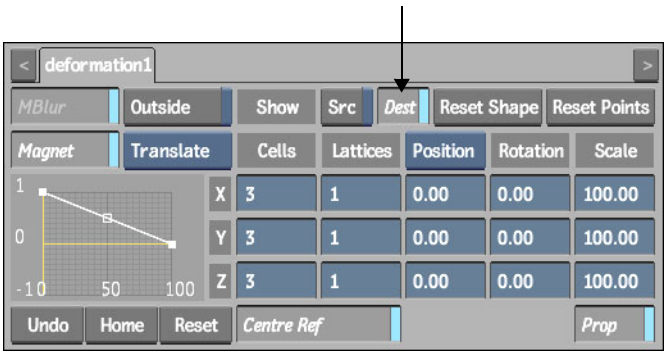



Image courtesy of Quietman

If you do not see the deformation mesh, follow the next steps.

3. Double-click the Deform node.
   The Deform menu appears.
4. In the Deform menu, enable Dest to view the deformation mesh in the image window.




## Modifying a Deformation Mesh

By default, the deformation mesh has three X,Y, and Z cells and one X, Y, and Z lattice. You can change the number of cells (1-3) or lattices (0-100).

**NOTE:** You can only change the number of cells or lattices before you modify the parameters of the mesh. If you modify a parameter, for example, translate a tangent, you cannot change the number of cells or lattices.

**To change the number of cells or lattices:**

1. In the image window, select the mesh.
2. In the Deform menu, change the number of cells in the Cells X, Y, and Z fields. By default they are set to 3, 3, 3.
3. In the Lattices X, Y, and Z field, change the number of vertices.

   The cells or lattices are added to the deformation mesh.

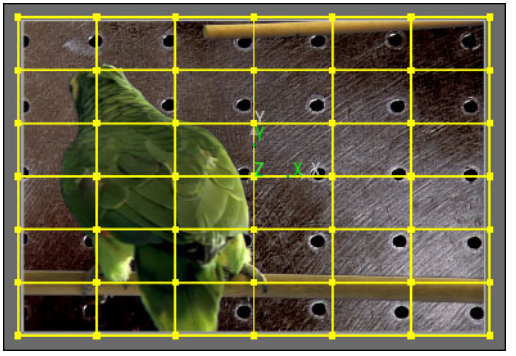


Image courtesy of Quietman

4. To view the original mesh, enable Show Source.
5. Use the Outside button to apply the deformation outside of the mesh or constrain the deformation within the mesh. When Outside is enabled, the deformation is also applied outside of the mesh. When Outside is disabled, the deformation is only applied to the object within the mesh.

**To select points:**

1. From the Edit Mode box, select Move or Select.
2. Select the point(s):
   - To select a single point, click the point.
   - To select multiple points, hold the **SHIFT** key and click the points you want to select.
   - To select a range of points, hold the **CTRL** key and draw a box around the points you want to select.
   - To add a range of points to a selection, hold **SHIFT+CTRL** and draw a box around the points you want to add to the selection.

When you move a point, all selected points also move.

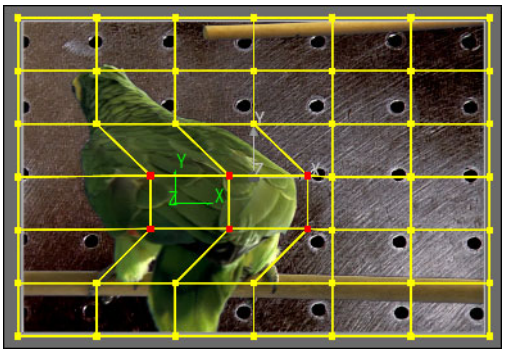


Image courtesy of Quietman

To transform a point on the mesh, drag it in the image window, or change the value in one of the X,Y or Z Translation fields.

## Passing a Deformation Mesh Over an Object

Animate the deformation mesh so that it passes over the object. If the Outside button is disabled, the deformation is only applied to the parts of the object within the mesh. To achieve this effect, you must move the mesh over the object. You cannot move the object through the mesh because the object axis parents the mesh axis.

You can also use the channel editor to animate individual or multiple points for the deformation mesh. See Chapter 67, "Animation," on page 1677.

**To pass a deformation mesh over an object:**

1. Add the deformation mesh to the object.
2. In the Deform menu, disable Outside.
3. Modify the points on the mesh to achieve the deformation you want.
4. In Schematic view, select the deformation axis.
5. Click Axis to view the Axis menu.
6. Move the deformation mesh so that it is on one side of the object.
7. Set a new keyframe with the deformation mesh on the other side of the object.

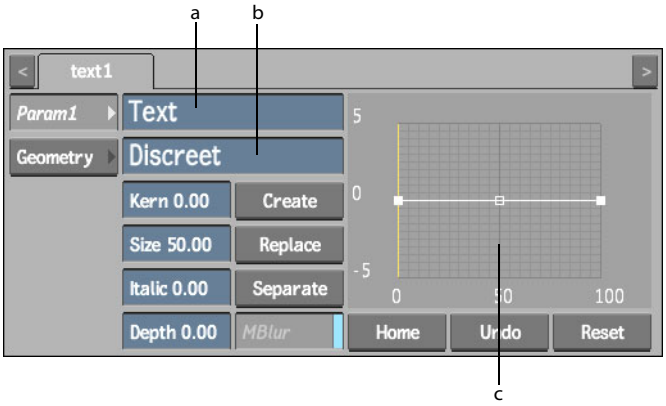
### Using the Deformation Magnet

Use the magnet to transform a range of deform mesh surface points. In the Deform Mesh menu, the magnet controls include the Magnet button, the Magnet Transformation box, and the Magnet Curve Editor. The magnet controls work the same way as the magnet controls in the Extended Bicubic menu. See "Transforming Multiple Points" on page 1874.

## Creating 3D Text

You create 3D text using the 3D Text menu in Action. 3D text strings have the same properties as 3D imported objects. In addition, with 3D text, you specify typical text properties such as font, font size, kerning, and italics. In 3D space, text has depth and can be rotated on the X, Y, or Z axis.

You can create 3D text strings using Type 1, TrueType, or Asian fonts. You set 3D text properties using the 3D Text Editor. To access the 3D Text Editor, add a 3D Text node to your scene, and double-click the 3D Text node in the schematic.




a) Text field b) Font field c) Bevel curve

The 3D Text Editor controls are described as follows.

**Text field —** Displays the characters that make up the text string.

When keyboard preference is enabled, clicking this field displays the on-screen keyboard representing the character set for the selected font. Enable Up ASCII to access the rest of the character set.

**Font field —** Displays the font library, where you select a font for the text string. You can select from Standard, TrueType, and Asian fonts.

By default, Action uses the font specified for the TextDefaultFont token in the *init.cfg* configuration file. For example: **`TextDefaultFontTimes-Roman`**

**Kern field —** Sets kerning for the characters in the text string.

**Size field —** Specifies font size for the characters in the text string.

**Italic field —** Italicizes the characters in the text string.

**Depth field —** Extrudes the characters in the text string, making it three dimensional.

**Create button —** Places the contents of the Text field in the scene.

**Replace button —** Applies changes to the 3D text string.

**Separate button —** Separate text so that each letter has its own axis. See "Separating Text" on page 1974.

**MBlur button —** Enables or disables a motion blur only for the 3D text. See "3D Text Selective Motion Blur" on page 1972.

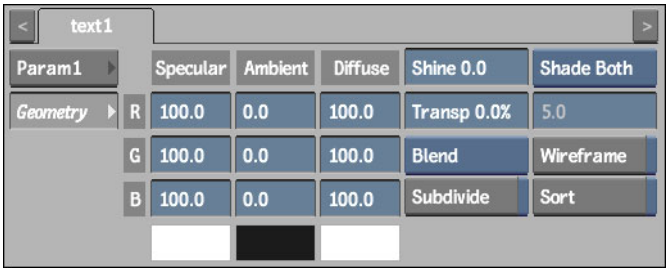
**Bevel curve —** Applies a bevel to the depth of the text string when you manipulate the Bevel curve. You can move and add points to the curve, as well as adjust the tangent handles to produce different effects with the text string. See "Creating Bevelled Text" on page 1973.

**Home button —** Resets the Bevel curve viewer to show the whole curve.

**Undo button —** Undoes Bevel curve operations.

**Reset button —** Resets the Bevel curve.

Click the Geometry tab to access the Geometry menu to apply any of the geometry settings to your 3D text. See "Working with 3D Geometry" on page 1950 for definitions of the specific Geometry controls.



**To create 3D text:**

1. Do one of the following:
   - Drag the 3D Text node from the node bar and place it in the schematic.
   - Drag the 3D Text node from the node bar and place it where you want it in Result view.
   - Double-click the 3D Text node. You do not need to be in Schematic view to add a node in this manner.

   A Geometry object, with it parent axis, appears in the schematic.
2. Double-click the 3D Text node in the schematic, or follow the tab population rules for the Object menu. See "Selecting Objects and Populating Menu Tabs" on page 1794.

   The Text menu appears.
3. Enter a text string in the Text field.
4. To change the font, click the Font field and select a new font from the font library.
5. Set font size, kerning, italics, and depth in the corresponding fields.
6. Click Create.

   The 3D text string appears in the scene

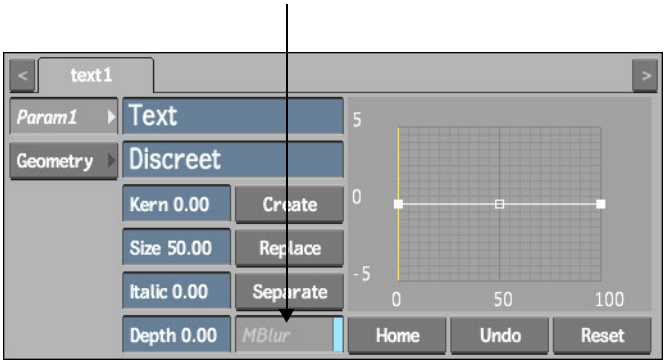
**To enter Unicode values when creating 3D text objects:**

1. Click the 3D Text Input field to display the on-screen keyboard.
2. Make sure Num Lock is on to activate the numeric keypad on your keyboard.
3. Hold down the **ALT** key.
4. Without releasing the **ALT** key, enter the Unicode value that corresponds to the character you want to add, and then press **ENTER**.

   **HINT:** To enter more characters using their Unicode values, keep the **ALT** key pressed. Press **ENTER** after each unicode value to enter multiple characters using this technique.
5. Release the **ALT** key and press **ENTER** to create the 3D text object.

## 3D Text Selective Motion Blur

When you enable Motion Blur in the Action Setup menu, motion blur processing is enabled for all objects. You can selectively disable motion blur on an object-by-object basis. To disable motion blur for a 3D text object, disable the MBlur button in the 3D Text menu (the 3D text object must be selected).

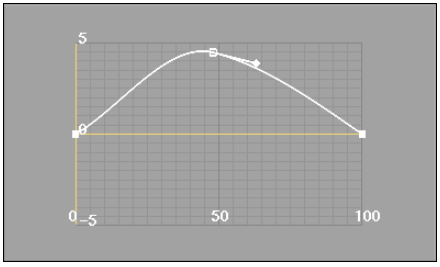



**HINT:** If Motion Blur is not enabled in the Setup menu, all MBlur buttons are inactive.

## Creating Bevelled Text

Use the Bevel curve to add a bevelled edge to your 3D text. Use the options in the Edit Mode box to add, select, delete, or move keyframes on the Bevel curve. The Bevel curve behaves in much the same way as an animation curve in the Channel Editor.

Experiment with different curves to create different effects.




Bevel curve

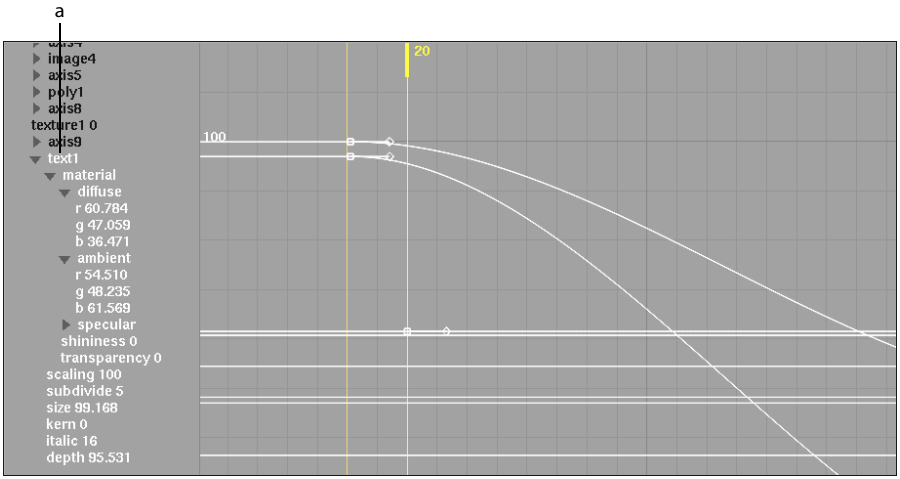



Resulting bevelled text

You can save Bevel curve settings as well as font, character size, kerning, italics, and depth. See "Saving, Loading, and Importing" on page 1816.

## Animating 3D Text

With 3D text strings, you animate the 3D text channels and geometry channels in the Channel Editor. However, neither the text string nor its Bevel curve can be animated. The 3D text channels are contained in the text folder as shown in the following figure. See Chapter 67, "Animation," on page 1677.

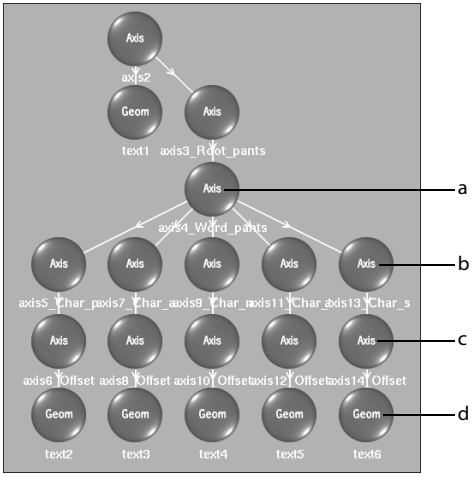



a) The default name. If you rename the Geometry node for the 3D text, its new name appears here.

You can create 3D text deformation effects by applying a Deform mesh to the 3D text string.

## Separating Text

Rather than create a separate axis for each letter you type, you can separate words or sentences created in the Text menu so that each letter can be individually manipulated.




a) Root axis for word

b) Root axis for letter

c) Offset per letter

d) Letter geometry

**To separate text:**

1. Create text as described in "Creating 3D Text" on page 1970.
2. Select the text to separate.
3. From the 3D Text menu, click Separate.

   Each letter of the text geometry is given its own axis and offset (to separate the letters). Each letter is now its own independent geometric object. Words are also given their own axis.

1976

# 78 Action: Lights

## Summary

*About Lights* ..... *1977*
*Adding a Light Source* ..... *1977*
*Applying Selective Lighting* ..... *1980*
*Modifying Surface Lighting* ..... *1982*

## About Lights

In Action, objects are lit up in the scene according to the number, position, direction, and colour of light sources, as well as the rotation and spread of each light source.

You can add any number of light sources to a scene. You can also control each light individually. By default, the light you add to the scene is applied to all surfaces. However, you can also apply a light source to specific surfaces.

### Lights Workflow

The following table shows the recommended workflow when working with lights in the Action module.

| Step: | Refer to: |
|---|---|
| 1. Add a light. | "Adding a Light Source" on page 1977. |
| 2. Modify light attributes. | "Modifying Surface Lighting" on page 1982. |
| 3. Light specific objects. | "Applying Selective Lighting" on page 1980. |

## Adding a Light Source

When you add a light to a scene, it is applied to all objects. There is no limit to the number of lights you can add. Before adding another light, you may want to position the light and modify its attributes. In the Lights menu, you can set lighting properties such as position, orientation, spread, falloff, and colour.

**To add a light to the scene:**

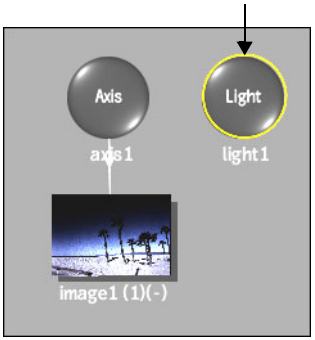
1. Do one of the following:

   • Drag the light node from the node bar and place it in the schematic.

   • Drag the light node from the node bar and place it where you want it in Result view, so you can see its effect on the scene before dropping it exactly where you want it.

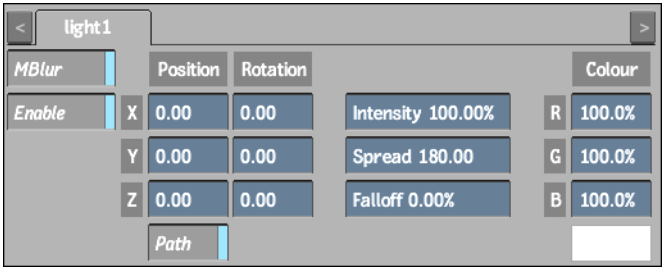
   • Double-click the light node. The node appears next to the last added object. You do not need to be in Schematic view to add a node in this manner.

   A light is added to the scene. An icon representing the light source is added to the schematic.




   Unlike many objects, a light is added without an axis. To set the position and rotation of a light source, use the Position and Rotation fields in the Light menu.

2. To display the Light menu, double-click the selected light in the schematic, or follow the tab population rules for the Object menu. See "Selecting Objects and Populating Menu Tabs" on page 1794.




   The Light controls are described as follows.

   **MBlur button —** Enables or disables motion blur only for the light.

   **Enable button —** Turns the selected light source on or off.

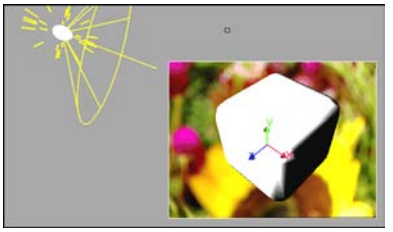
**Motion Path button —** Animates the position of the light using a spline drawn in the scene. Disable Motion Path to animate the position of a light using explicit animation.

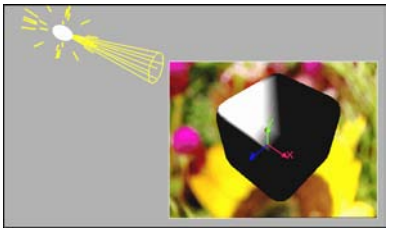
**Position X, Y, and Z fields —** Place the light source in the scene.

**Rotation X, Y, and Z fields —** Rotate the light source.

**Intensity field —** Adjusts the intensity of the light.

**Spread field —** Uses a light source as either a point light or a spotlight. A point light radiates light uniformly in all directions. A spotlight radiates a cone of light centred along the spotlight direction. Use the Spread field to change the spread angle. A spread of 90 or less creates a spotlight.



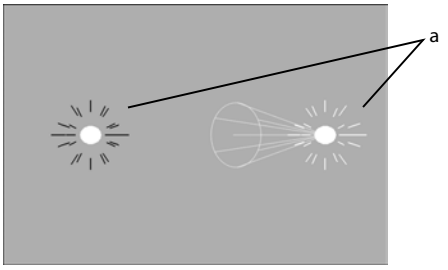


**Falloff field —** Adjusts the amount of falloff around the edge of the light source. This value also changes the size of the specular highlight. A lower falloff value creates a larger specular highlight.

**RGB fields and Colour pot —** Changes the colour of the light source by entering values in the red, green, and blue channel fields or using the colour picker. See "Picking Colours" on page 70.

3. Click Enable to activate the light source.

   The light icon appears in the scene.




a) Light sources in the scene.

All light sources initially appear at the same X, Y, and Z position in the scene (0, 0, 0). If you add two light sources, for example, you need to move one light source in order to see the other.

### Selecting a Light Source

You can select a light source in the following ways:

- Click the light source in the scene.
- In Schematic view, click the icon corresponding to the light source.
- Select a Light folder in the Channel Editor.
- Use the Prev and Next buttons to select the previous or next light source.

### Importing Lights

You can import 3D data saved in the Alias FBX format. FBX support allows you to import lights and their data. See "Importing the FBX Format" on page 1948.

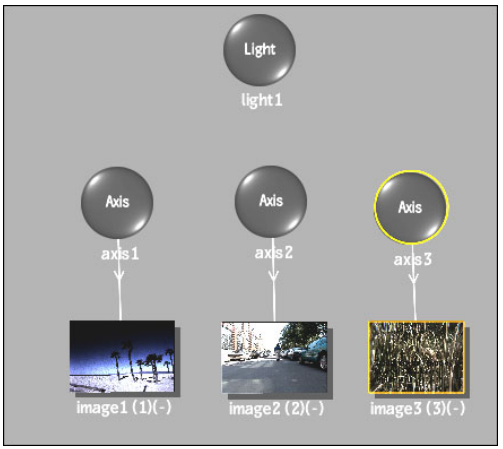
## Applying Selective Lighting

When you add a light source to a scene, the light is applied to all surfaces. You may want a light source to only illuminate an individual or specific group of surfaces, or prevent a light source from illuminating an individual or specific group of surfaces.

**To apply selective lighting:**

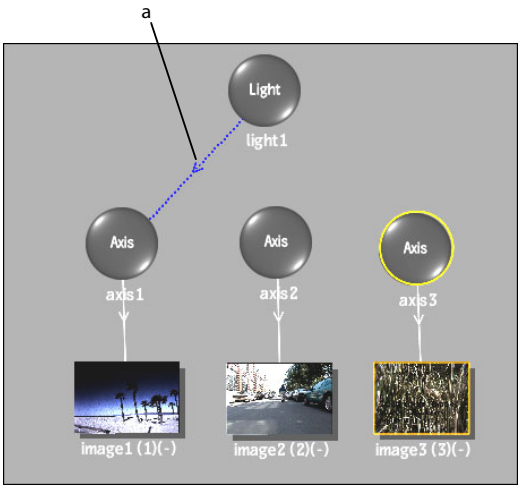
1. Add multiple surfaces to the scene. See "Adding Surfaces" on page 1859.
2. Add a light to the scene.

All surfaces are illuminated.




3. Select Lighting from the Edit Mode box.
4. To illuminate only a selected surface, click the light node, and drag it to an axis or image you want illuminated.

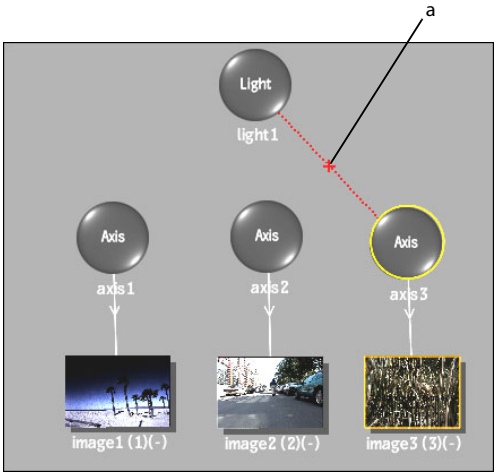
   The selected object is connected to the light source by a blue dotted line with an arrow, and only the selected surfaces are illuminated.




a) Light inclusion link

5. To exclude a surface, hold the **ALT** key while clicking and dragging from the light source to the surface you do not want illuminated.

Excluded surfaces are connected to the light source by a red dotted line with an "X", and they are not illuminated. In the following example, all surfaces are illuminated, except for image3, which is excluded.

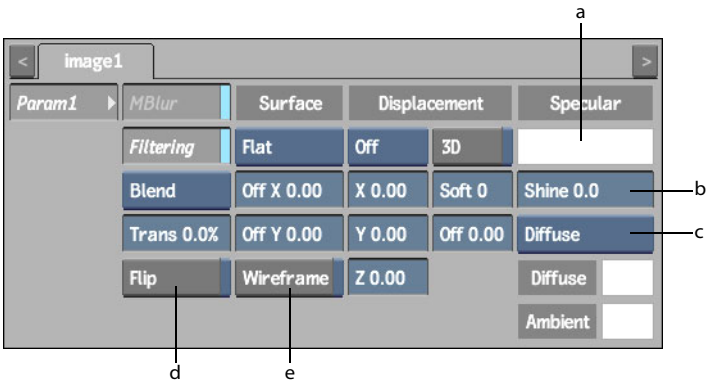



a) Light exclusion link

**NOTE:** To remove the inclusion or exclusion link, click and drag over the line that connects the light source to the axis or image.

## Modifying Surface Lighting

After you set the parent-to-child relationships between lights and surfaces, you can set specific surface lighting properties. You control a surface's lighting and adjust the surface's specular highlight in the Surface menu. To access the Surface menu, double-click the selected surface in the schematic, or follow the tab population rules for the Object menu (see "Selecting Objects and Populating Menu Tabs" on page 1794).




a) Specular Highlight colour box
b) Shine field
c) Lighting box
d) Flip button
e) Wireframe button

The Surface controls that relate to lights are described as follows.

**MBlur button —** Excludes the selected object from the global motion blur effect. See "Blurring a Single Object" on page 1914.

**Specular Highlight colour box —** Change the specular colour. Click the colour pot and use the colour picker to pick specular colour.

The specular highlight is visible only if Shading is enabled in the Setup menu and if shine is greater than 0. See "Adjusting Specular Highlights" on page 1983.

**Shine field —** Change the intensity of the specular highlight. See "Adjusting Specular Highlights" on page 1983.

**Lighting box —** Applies diffuse or ambient lighting to a surface. See "Applying Incidental Light Reflection" on page 1984.

**Flip button —** Flips the normals of the surface so that light is applied to the opposite side of the surface. See "Flipping a Surface's Normals" on page 1986.

**Wireframe button —** You can remove some lighting effects for a selected surface by converting surfaces to a wireframe depiction of the surface. See "Converting to Wireframe" on page 1986.

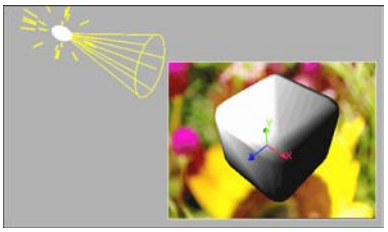
## Adjusting Specular Highlights

A specular highlight is a reflection of a light source. The position of the specular highlight depends on the position and number of light sources surrounding a surface and the angle of the camera.

Use the Shine field to change the intensity of the specular highlight. When the Shine value is set to 0, the specular highlight is disabled. To change the size of the specular highlight, use the Falloff field in the Light menu.



This surface is lit using a Falloff of 30 and a Spread of 27. The surface's Shine is set to 10.



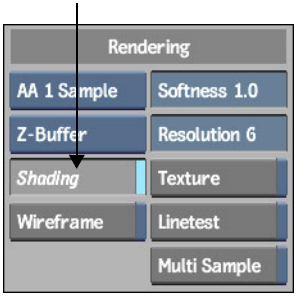
This surface is lit using a Falloff of 20 and a Spread of 27. The surface's Shine is set to 1.

By default, the specular highlight is the same colour as the light source. You can change the colour of the specular highlight by changing the specular colour values.

The specular colour is the colour of light that is reflected by the surface. For example, if the specular colour is red and the light source is white, the specular highlight is red. If the specular colour is yellow and the light source is red, the highlight is orange.

**To adjust specular highlights:**

1. Add and position a light source in the scene.
2. In the Action Setup menu Rendering Settings section, enable Shading.




3. In the Surface menu, use the Specular Highlight fields to set the specular colour.
4. Set a value in the Shine field. A small Shine value produces an intense highlight while a large Shine value produces a dim highlight.

## Applying Incidental Light Reflection

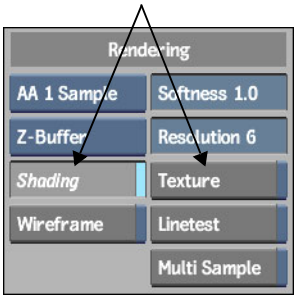
Set how a surface reflects incidental light by applying ambient or diffuse lighting. The actual colour of the reflection depends on both the colour value of each pixel and the colour of the

incidental light. The intensity of the reflection depends on the orientation of the light source relative to the surface; it is greatest where the incident light strikes the object perpendicular to its surface. The intensity of the reflection is independent of the camera eye position.

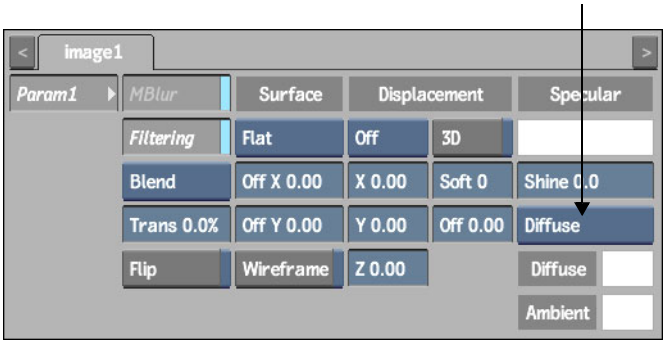
**HINT:** When you turn shading on, you do not have to enable a light source to see the lighting effect as a default infinite light source supplies ambient light at 20% intensity. The infinite light source is located behind the camera eye and cannot be moved. As soon as you add a light source, the infinite light source is replaced by the new light source.

**To apply incidental light reflection:**

1. In the Action Setup menu Rendering Settings section, enable Shading and disable Texture.




2. In the scene, select the surface to receive incidental light reflection.
3. In the Surface menu, make a selection from the Lighting box.




| Select: | To reflect incidental light: |
|---|---|
| Ambient | To all parts of a surface that are not directly illuminated. |
| Diffuse | Equally in all directions, producing a flat reflection on the object. |

4. Optional: Adjust the colour of the incidental light using the ambient or diffuse RGB channels in the surface's material folder of the Channel Editor.

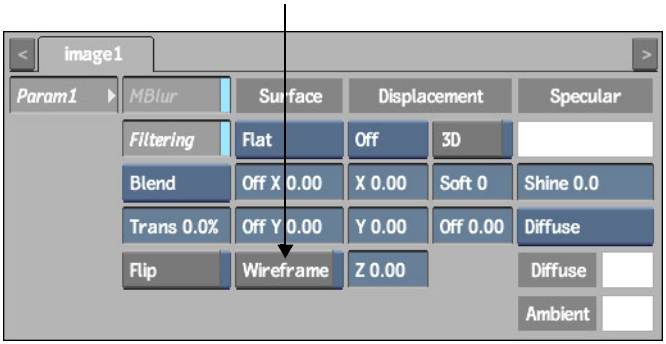
To display the RGB channels, click Animation to display the Channel Editor. Expand the surface's folder (it should already be selected), expand its Material folder, then expand the Ambient or Diffuse folder.

## Converting to Wireframe

You can remove some lighting effects for a selected surface by converting surfaces to a wireframe depiction of the surface. When Wireframe is enabled, specular values and any applied textures are replaced with a wireframe view of the surface. When used on an image, the surface will adopt a screen-like look.

**To convert to wireframe:**

1. In the scene, select the surface to convert to wireframe.
2. In the Surface menu, click Wireframe.



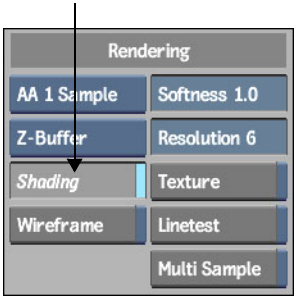

The selected surface becomes a wireframe surface.

## Flipping a Surface's Normals

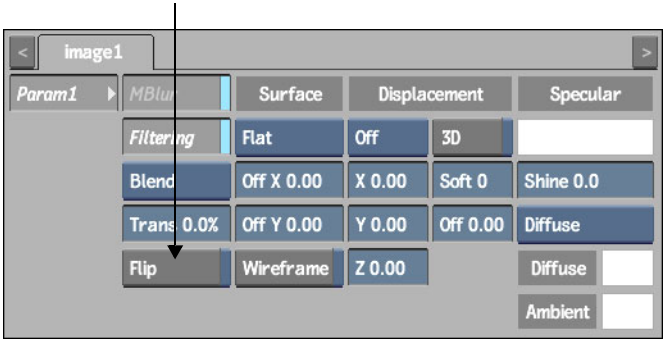
When you flip a surface's normals, light is applied to the opposite side of a surface. Use this feature to create a two-sided shaded surface.

**To create a two-sided surface:**

1. Add a surface and a light source.
2. In the Action Setup menu Rendering Settings section, enable Shading.




3. Copy the surface and its axis using the branch option in Schematic view. See "Copying Objects" on page 1805.
4. Select the surface of the copied branch.
5. In the Surface menu, enable Flip.




To control both surfaces, parent them by a new axis and use this axis to rotate, scale, shear, and move the two surfaces. There may be a priority problem causing one surface to be drawn over the other. To correct this problem, use the Priority Editor to animate the drawing priority of surfaces or change the Z position of one surface by one pixel. See "Reordering Surfaces" on page 1884.

1988

# 79 Action: The Particle System

## Summary


[About Action's Particle System](#) ..... 1989
[Generating Particles](#) ..... 1992
[Customizing the Particle Stream](#) ..... 1995
[Exploding Objects and Surfaces](#) ..... 2005
[Manipulating Particles](#) ..... 2008
[Bouncing Particles](#) ..... 2024
[Combining Particle Streams](#) ..... 2028
[Sample Particle Setups](#) ..... 2030


## About Action's Particle System

Use Action's 3D particle system to create a variety of effects such as snow, rain, fog, and tornadoes, as well as fireworks, sparks, and explosions.

Particles are 3D objects that originate from a surface, light, or 3D object. Particles can be spheres, cones, squares, points, lines, or any image, 3D text, or 3D object. Particles are generated in the direction of the normals of a surface, light, or 3D object—a normal is a line perpendicular to the surface of an object.

In Action, the main components for generating particles are generators, manipulators, and bouncers. You can also use the particle system to explode a 3D object or an image.

**NOTE:** Rendering particles is faster if Z-Buffer On is selected in the Action Setup menu Rendering Settings section.

### Particles Workflow

The following table shows a possible workflow when working with particles in the Action module.

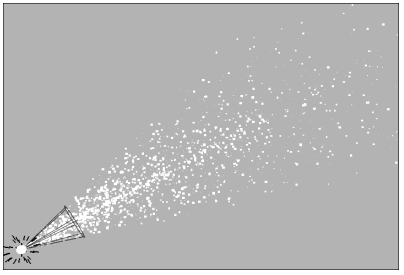
| Step: | Refer to: |
|---|---|
| 1. Add a particle generator. | "Generating Particles" on page 1992. |
| 2. Add a particle manipulator. | "Manipulating Particles" on page 2008. |
| 3. Set the particle path. | "Forming a Particle Path" on page 2017. |
| 4. Add bouncers. | "Bouncing Particles" on page 2024. |
| 5. Modify the particle stream. | "Setting Stream Properties" on page 1995. |
| 6. Apply texture to particles. | "Applying Textures to Particles" on page 2004. |
| 7. Add gravity. | "Simulating Gravity" on page 2012. |
| 8. Render particles. | "Setting Particle Rendering Properties" on page 1999. |

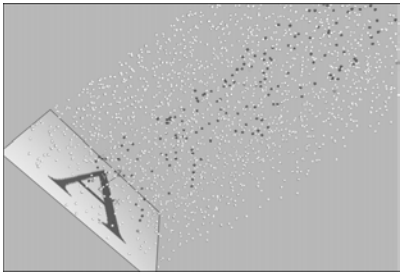
## Generators

To create a particle stream, start by adding a particle generator that creates a stream of particles when attached to a light source, 3D object, or surface. You can use three different generators: light source, surface, and 3D object.

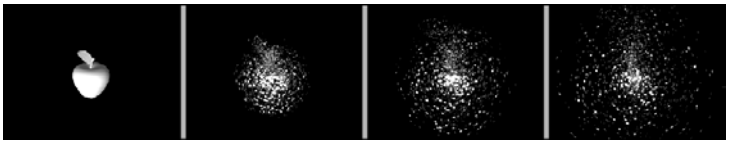
Particle generators have two settings:

- The Generate setting creates a stream of particles using the shape of a surface, a 3D object, or the spread of a light source. See "Generating Particles" on page 1992.





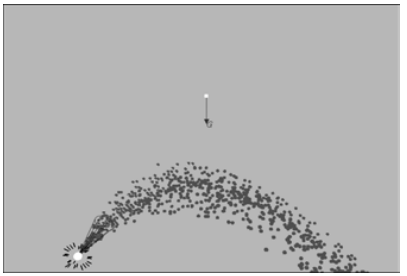
- The Explode setting breaks up a surface or 3D object. See "Exploding Objects and Surfaces" on page 2005.



## Manipulators

Particle manipulators are used to influence either the position or the speed of particles. Manipulators can simulate the effects of a vortex, gravitational pull, or the pull toward a point, line, or plane. Manipulators are parented by the particle stream that they influence.

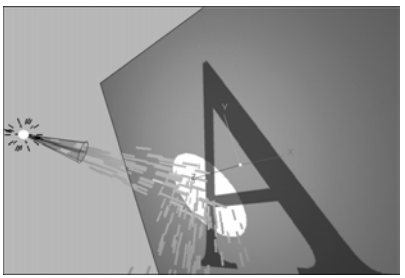




Action offers eight manipulators. Instructions on how to use each manipulator are provided in "Manipulating Particles" on page 2008.

## Bouncers

Particle bouncers are used to influence the behaviour of particles when they come into contact with a surface. You can parent an axis or light source to a particle bouncer. See "Bouncing Particles" on page 2024.



## Particle Setup Compatibility

Action setups created in a pre-6.0 version of Inferno that use a Variation value for Number, LifeTime, Speed, and TrailSize can be restored in the current version, but will render slightly differently.

# Generating Particles

You can create a particle stream that behaves in different ways depending on the type of generator you use. When creating a particle stream, you can use three different generators: light source, surface, and 3D object.

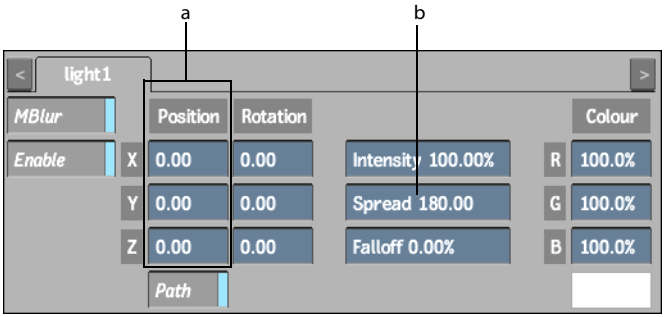
| Use as a Generator: | To: |
|---|---|
| light source | Create a stream of particles starting from a single point. |
| surface | Generate particles based on the area, shape, and colour of a surface. |
| 3D object | Generate particles from the centre of each polygon. |

## Using a Light Source

When a particle generator is attached to a light source, it uses the position and rotation of the light source to move and rotate the particle generator.

**To add a particle stream using a light source:**

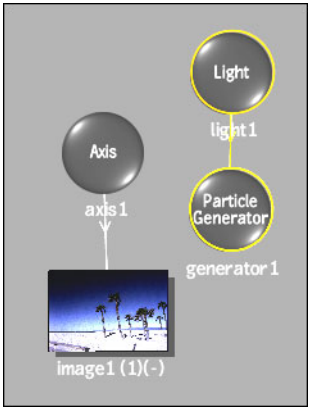
1. Add a Light node to your scene.
2. Double-click the new light in the schematic, or follow the tab population rules for the Object menu (see "Selecting Objects and Populating Menu Tabs" on page 1794).
3. Adjust the spread and position of the light source in the Light menu. Use the Spread field to set the spread of the particle stream. The Intensity, Falloff, and Colour fields are not used by the particle generator.




a) Position fields b) Spread field

4. With the light node selected in the schematic, do one of the following:
   - Drag the particle generator node from the node bar and place it in the schematic.
   - Double-click the particle generator node. You do not need to be in Schematic view to add a node in this manner.

A particle generator object is added and automatically connected to the selected light source.




5. Set the particle generator's properties. See "Customizing the Particle Stream" on page 1995.
6. If you do not want the light source to illuminate the scene, deactivate the light by clicking the Enable button in the Light menu. When Enable is deactivated, the light source is used as a particle generator only.

With a light source, you can animate the position of the particle stream by moving the light, changing the spread, and rotating the light. Because the generator is a light source, you can animate the position of the particle generator using a motion path.

## Using a Surface

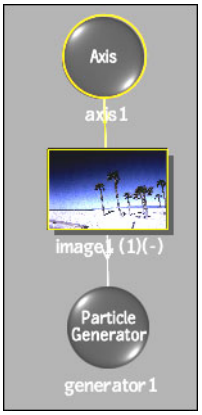
Use a surface as a particle generator to generate particles based on the area, shape, and colour of a surface. You can use a surface's matte to restrict where particles are generated. For example, the figure in the following procedure shows two particle generators using surfaces. The surface on the left has its matte turned off and the surface on the right has its matte turned on. When the matte is off, the particle stream is generated from the entire surface. When the matte is on, particles are only generated where the matte is white or grey.

You can animate the shape of the surface using its tangent handles. The starting area of the particle stream matches the surface's shape animation. See "Changing the Shape of a Surface" on page 1865.

**To add a particle stream using a surface:**

1. Select or add a surface that you want to use as a particle generator.
2. Adjust the surface's shape, position, and other attributes. See "Modifying Surfaces" on page 1861.
3. With the surface node selected in the schematic, do one of the following:
   - Drag the particle generator node from the node bar and place it in the schematic.
   - Double-click the particle generator node. You do not need to be in Schematic view to add a node in this manner.

   A particle generator object is added and automatically connected to the selected surface.




4. Set the particle generator's properties. See "Customizing the Particle Stream" on page 1995.
5. If you do not want the surface to appear in the scene, you can hide the surface in Schematic view. A particle stream is generated from the hidden surface.
6. To make the generated particles change as the surface's clip changes, enable Indirect in the Particle Generator menu.

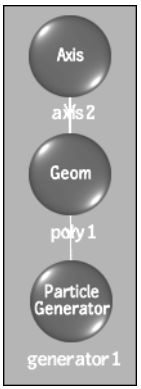
## Using a 3D Object

You can use a 3D object as a particle generator. Particles are generated from the centre of each polygon.

**To add a particle stream using a 3D object:**

1. Select or add the 3D object that you want to use as a particle generator.
2. With the 3D object node selected in the schematic, do one of the following:
   - Drag the particle generator node from the node bar and place it in the schematic.
   - Drag the particle generator node from the node bar and place it where you want it in Result view, so you can see its effect on the scene before dropping it exactly where you want it.
   - Double-click the particle generator node. You do not need to be in Schematic view to add a node in this manner.

   A particle generator object is added and automatically connected to the selected 3D object.



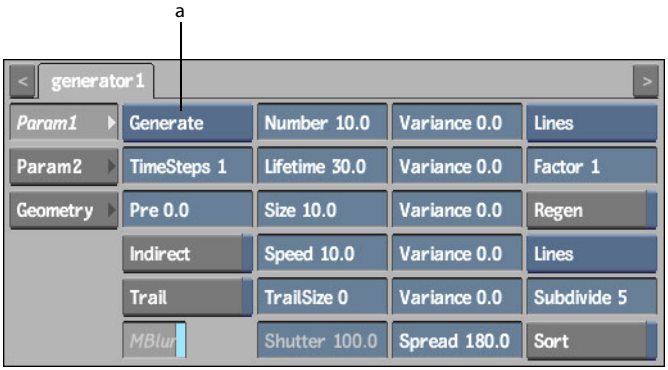

3. Set the particle generator's properties. See "Customizing the Particle Stream" on page 1995.
4. If you do not want the 3D object to appear in the scene, hide the model in Schematic view. A particle stream is generated from the hidden model.

# Customizing the Particle Stream

Whether you use a light source, 3D object, or surface, the particle stream uses the same properties, allowing you to create custom particles and apply textures to particles. To access these properties, double-click the particle generator in the schematic, or follow the tab population rules for the Object menu. See "Selecting Objects and Populating Menu Tabs" on page 1794.

## Setting Stream Properties

The following properties in the Particle Generator Param1 menu affect the particle stream.




a) Stream Type box

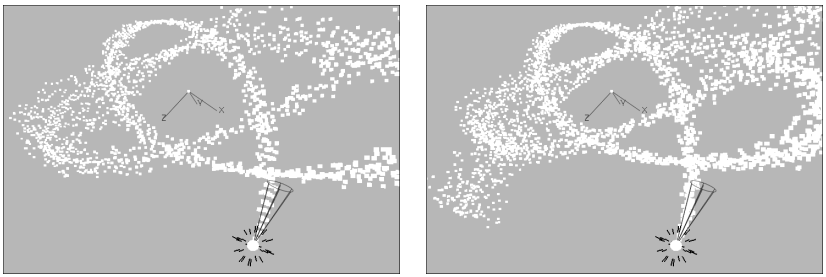
**Stream Type box —** Displays the particle generator's stream types: Generate or Explode.

**Timesteps field —** Improves the accuracy of the particle stream. By default, Timestep is set to 1, which means that time simulation is once per frame.

When Timestep is set to 2, the position of each particle is calculated once between frames. Any change in speed or position caused by manipulators or bouncers is applied between frames. When Timestep is set to 3, the position of each particle is calculated twice between frames. The greater the timestep value, the longer it takes to process.

Typically, you use Timestep with a particle manipulator or bouncer on a particle stream. In the following example, the same particle settings and manipulator (AccPoint) are used. Only the timestep values are different. The particle stream on the left uses a timestep of 1 while the stream on the right uses a timestep of 6.

In the following figure, notice the particle stream on the right is more accurate.



**Pre field —** Sets the start point of the particle stream. With a value of 0.0, the particle stream starts creating particles at frame 1. With a value of 100, the clip begins as if the particle stream has been generating for 99 frames.

**Indirect button —** Use the Indirect button only when the particle generator is a surface.

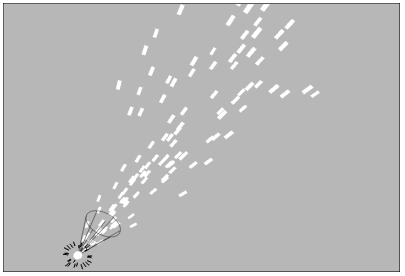
When Indirect is enabled, the part of the surface used by the particle changes with each frame. For example, if the media applied to the surface changes from red to blue over 10 frames, each particle changes from red to blue as the surface changes.

When Indirect is disabled, the part of the surface used by the particle is locked to the frame where the particle was generated. For example, if the media applied to the surface changes from red to blue over 10 frames and a particle is generated at the first frame, when the surface was red, the particle stays red.

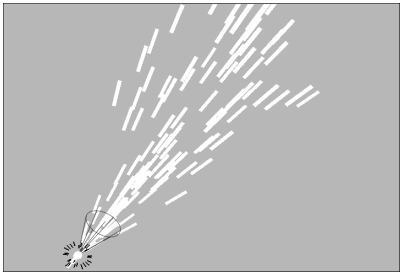
**Trail button —** When enabled, draws each particle with a trail. The length of the trail is shown in the TrailSize field.

**MBlur button —** Enables or disables motion blur for particles emitted from the selected Generator.

**Shutter field —** Defines the length of the tail for lines, cones, and quads. Shutter is expressed as a percentage. At 100%, the tail's length is the same as the head (Size field). At 400%, the tail's length is four times the size of the head.



Shutter at 100%



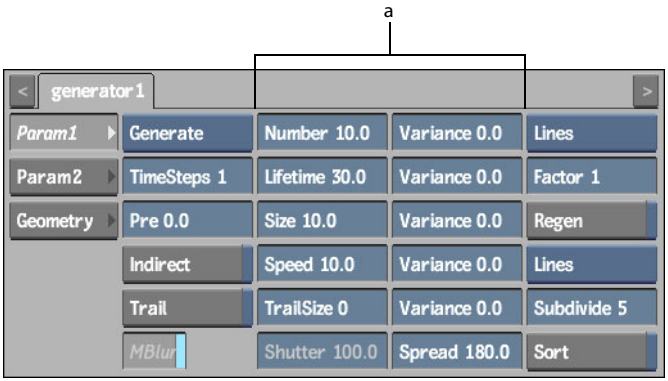
Shutter at 400%

**Spread field —** Sets the spread for the second particle generator when two particle generators are parented. When the first particle stream dies, the second particle stream begins. See "Combining Particle Streams" on page 2028.

This also sets the spread of a particle stream that bounces off surfaces. See "Bouncing Particles" on page 2024.

## Setting Particle Properties

In the middle of the Generator Param1 menu, a table lists the different particle generation properties.




a) Particle generation properties

**Number field —** Displays the number of particles generated per frame. If you specify a number less than 1 (from 0.1 to 0.9), particles are generated randomly.

For example, if you set the number to 0.1, a particle is generated every 10 frames. The exact frame within those 10 frames when the particle is generated is randomly selected. If you set the number of particles to 0.3, a particle is randomly generated approximately every three frames.

**Lifetime field —** Displays the number of frames each particle lasts. For example, if Lifetime is 20 frames, a particle generated at frame 15 disappears at frame 35.

**Size field —** Displays the size of each particle in pixels. This parameter only affects cones, spheres, quads, squares, and objects.

**Speed field —** Displays the speed of each particle in pixels per frame.

**TrailSize field —** Displays the length of each particle's trail in particles. A particle trail only appears when the Trail button is enabled.

### Varying Each Parameter

Each parameter has a variance value used to specify how much the parameter varies each time particles are generated. Exactly what gets varied depends on the parameter.

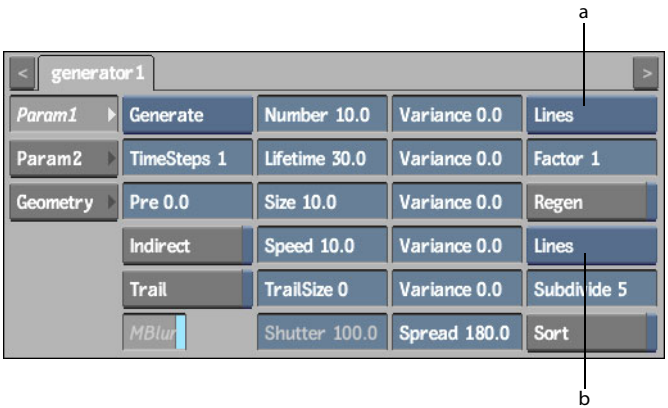
For example, if you set the Number parameter to 10 and its Variance parameter to 5, the number of particles generated at each frame is randomly selected between 5 and 15.

The unit of measurement used by each Variance field matches the parameter it is varying. For example, if the Number parameter is expressed in particles per frame, so is its Variance field. The Speed parameter is in pixels per frame and so is its Variance field.

## Setting Particle Rendering Properties

The following Generator properties affect the rendering and previewing of the particle stream.

**NOTE:** Rendering particles is faster if Z-Buffer On is selected in the Action Setup menu Rendering Settings section.




a) Interactive Type box b) Render Type box

**Interactive Type box —** Specifies the type of particle to display in the Action scene. For example, as you move between frames, the particle stream is redrawn. If you are using a custom 3D object for each particle, redrawing the scene may take a while. By changing the interactive type to a point or line, your interaction with Action is much quicker.

**Factor field —** Speeds up Action by changing the number of particles shown in the scene. This works only while using Action and does not affect the rendered result.

For example, if you generate 1000 particles with manipulators and bouncers, interacting with Action may become slow because calculations have to be made for each particle. If you specify a factor of 10, the number of particles is reduced to 10%, or 100 particles. Using Action is then faster, yet when you click Preview or Process, 1000 particles are created.

**Regen button —** When enabled, automatically updates the scene when you change a particle generator parameter. Using Action with this button enabled may cause slowdowns since the particle stream is recalculated each time a parameter is changed.

**Render Type box —** Specifies the type of particle used when rendering the scene.

| Select: | To: |
|---|---|
| Node | Use your own 3D object, text, or a surface for each particle. See "Using Custom Particles" on page 2002. |
| Cones | Use a cone for each particle. You can adjust the size of the cone's tail. |

| Select: | To: |
|---|---|
| Spheres | Use a 3D object of a sphere for each particle. |
| Polygons | Explode 3D objects and surfaces. See "Exploding Objects and Surfaces" on page 2005. |
| Quads | Use a square with a tail for each particle. You can adjust the size of the square's tail. |
| Squares | Use a square for each particle. |
| Lines | Use a line for each particle. |
| Points | Use a single pixel for each particle. Points are not affected by size or trail. |

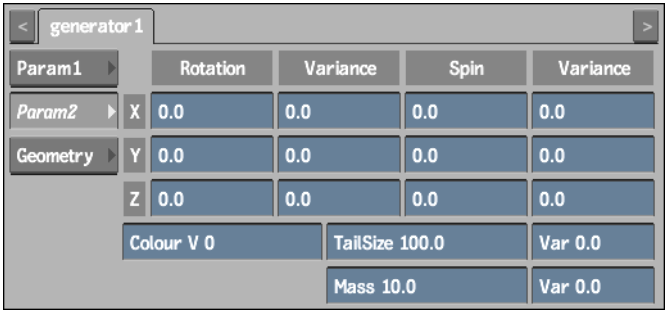
**Subdivide field —** Sets the number of polygons used to render cones and spheres. The larger the number of subdivisions, the smoother the cones or spheres are drawn. Increasing Subdivide also increases rendering time.

**NOTE:** If you are using an imported 3D object or text for a particle, use the Subdivide field and button in the Geometry menu to set the number of polygons. The Geometry menu's Subdivide field works differently than the Subdivide field in the Generator menu. See "Subdividing a Model" on page 1953.

**Sort button —** Determines how the particles are drawn, according to the Z-order. If a Particle Generator node is selected, the state of the Sort button is the same in the Param1 and Geometry menus.

## Setting Additional Generator Properties

Additional particle generator controls can be found in the Param2 tab.




**Rotation fields —** Sets the orientation for particles that have just been born (spawned).

**Rotation Variance fields —** Varies the rotation of a particle once spawned from the particle generator.

**Spin fields —** Acts as a speed setting to a rotation animated over time. For example, a value of 30 causes a particle to spin 30 degrees per frame around its axis.

**Spin Variance fields —** Adds a variation to the Spin channel once particles are spawned from the particle generator.

**Colour V field —** Varies the colour of each particle based on the colour set in the Diffuse colour bar (Particle Geometry menu). The variance is expressed as a percentage. Colour Variance works with surfaces or geometries.

**TailSize field —** Sets the width of a particle's tail. TailSize is expressed as a percentage:

• At 100%, the tail is the same width as the head.

• At 200%, the tail is twice as wide as the head.

TailSize only works with quad and cone particle types.

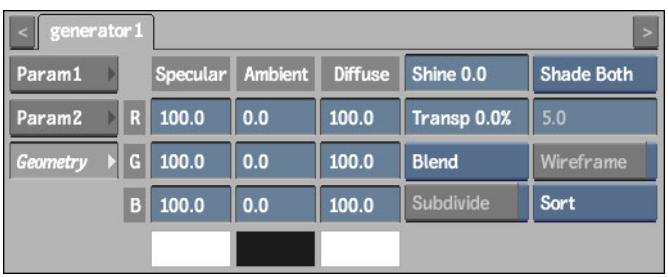
**TailSize Variance field —** Varies the TailSize value as a percentage.

**Mass field —** Sets and animates the mass of each particle. Mass is used with damping when manipulating particles. See "Setting Manipulator Properties" on page 2008.

**Mass Variance field —** Varies the mass as a percentage.

## Setting Geometry Properties

You can use the Particle Geometry menu controls to add colour, specular highlight, shine, and transparency to all particles. To access this menu, click the Geometry tab in the Generator menu.




Use the available particle geometry controls to affect the particle stream, whether it is a surface or a geometry. The controls behave in the same manner as when using with the Geometry menu for a 3D model. See "Working with 3D Geometry" on page 1950.

## Setting Channel Editor Properties

The Channel Editor includes the particle properties included in the Particle menus for which you can set values and create particle animation effects. You set these properties in conjunction with those located in the Particle Generator, Particle Manipulator, and Particle Bouncer menus.

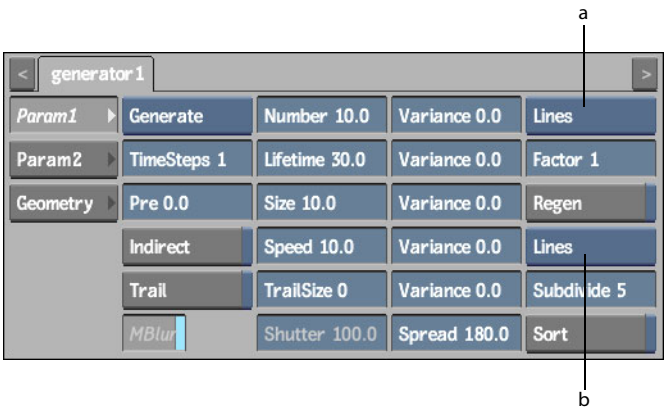
You must first add a particle generator, a particle manipulator, or a particle bouncer to the scene to view and set values for their corresponding properties in the channel hierarchy of the Channel Editor. See "Accessing the Channel Editor" on page 1678.

## Using Custom Particles

You can create particle streams using your own 3D objects or text. You can also use the shape of any surface for each particle. For example, create custom particles using a light source, 3D object, or surface as a particle generator. See "Generating Particles" on page 1992.

**To use a 3D object or text as a custom particle:**

1. From the node bin, add a particle generator to your scene.
2. In the schematic, double-click the Particle Generator node to access the Generator menu.




a) Interactive Type box b) Render Type box

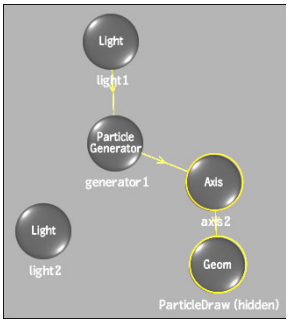
3. From the Render Type box, select Node as the particle type and change the Interactive Type box to Node to view the 3D object or text as you make changes to your particle stream.
4. Import the 3D object or create the text. See "Importing 3D Models" on page 1945 or "Creating 3D Text" on page 1970.

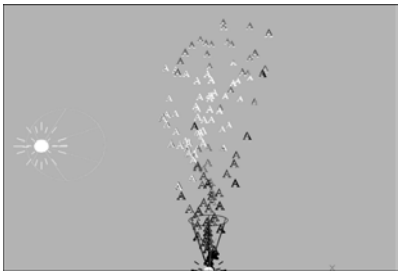
   **HINT:** The 3D object or text used for the custom particle can also include a deformation mesh. See "Deforming Models and Surfaces" on page 1966.

5. In Schematic view, rename your 3D object or text “ParticleDraw”. This name is case sensitive so make sure it is typed exactly as shown.
6. Parent the particle generator to the 3D object or text.

   If you want to add transformations, such as rotating all the particles, parent the particle generator to the axis of the 3D object or text as shown in the next step.
7. Hide the 3D object or text.

   The particle generator uses the 3D object or text named ParticleDraw. The following figure shows the schematic and the result of using the letter A as a custom particle and a light source as the particle generator.



**To use a surface as a custom particle:**

1. Add a particle generator.

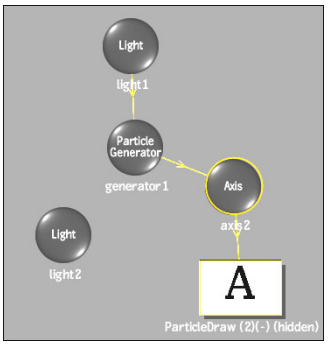
   You can use a light source, 3D object, or surface as a particle generator. See “Generating Particles” on page 1992.
2. Select Node as the particle type in the Render Type box. To view the surface as you make changes to your particle stream, change the Interactive Type box to Node as well. See “Setting Particle Rendering Properties” on page 1999.
3. Add a surface to the scene. It can be an image, a bilinear, a bicubic, or an extended bicubic surface. See “Adding Surfaces” on page 1859.

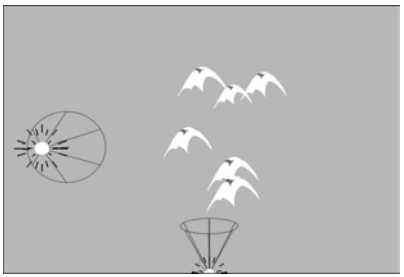
   **NOTE:** You do not have to apply media to the surface because the particle generator only uses the surface’s shape and not its media. To have an image appear on each particle, you have to apply a texture to the particle generator. See “Applying Textures to Particles” on page 2004.
4. Rename your surface “ParticleDraw”. This name is case sensitive so make sure it is typed exactly as shown.
5. Parent the particle generator to the surface.

If you want to add transformations, such as rotating all the particles, parent the particle generator to the axis of the surface as shown in the next step.

6. Hide the surface.

   The following figure shows the schematic and the result of using a bicubic surface as a custom particle and a light source as the particle generator. The shape of the bicubic surface is animated and its axis is used to rotate the particles.



**NOTE:** You can animate the shape of a bilinear, bicubic, or extended bicubic surface, and have the particles reflect the animation.

## Applying Textures to Particles

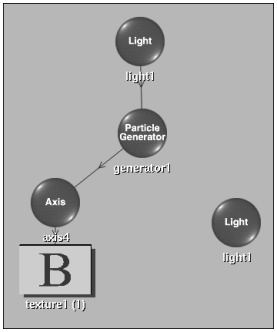
You can apply textures to particles using the same method as applying textures to 3D objects and text. You can also set its texture mapping using the Texture menu.

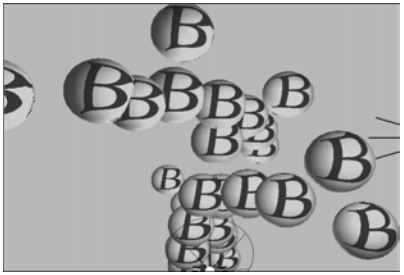
**To apply a texture to a particle stream of spheres:**

1. Create a particle generator.
2. From the Render Type box, select Spheres as the particle type. To view the 3D object or text as you make changes to your particle stream, change the Interactive Type box to Spheres as well. See "Setting Particle Rendering Properties" on page 1999.
3. In the schematic, select the Particle Generator.
4. From the Node bin, double-click the Texture node.

   A texture is added using the currently selected media and is parented by the particle generator.
5. Apply the appropriate media to the Texture element and set the texture mapping. See "Adding Textures" on page 1955.

For example, the following shows the schematic and the result of a particle stream using spheres and a texture. Reflection is selected as the texture mapping, making each particle resemble a glass ball.



# Exploding Objects and Surfaces

Whether you use a 3D object or a surface, exploding works much the same way. The shape of the 3D object or the surface is recreated by the particle generator, then the shape is exploded into polygons. For this to work correctly, the original 3D object or surface must be hidden.

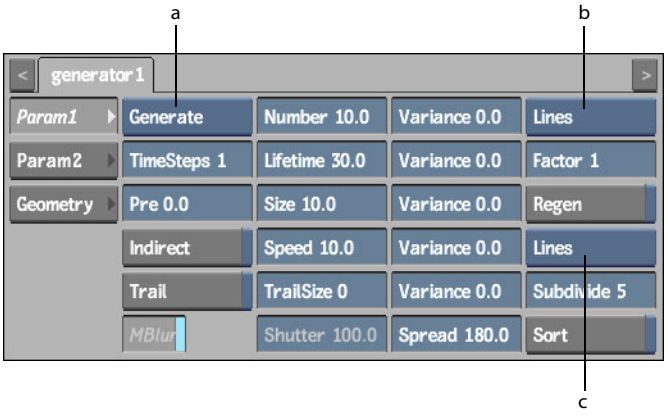
## Exploding Objects

The properties used to explode an object cannot be animated. When something explodes, it happens at a single point in time. This means that all the settings in the Particle Generator menu are used at once, at the beginning of the explosion.

**To explode a 3D object:**

1. Import a 3D object or create 3D text.
2. In the schematic, select the 3D object.
3. Add a particle generator. See "Generators" on page 1990.

4. From the Particle Generator menu, select Explode from the Stream Type box.




a) Stream Type box b) Interactive Type box c) Render Type box

5. From the Render Type box, select Polygon as the particle type.

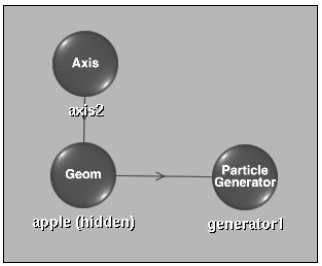
   To view the explosion as you make changes to your particle stream, change the Interactive Type box to Polygon as well. See "Setting Particle Rendering Properties" on page 1999.

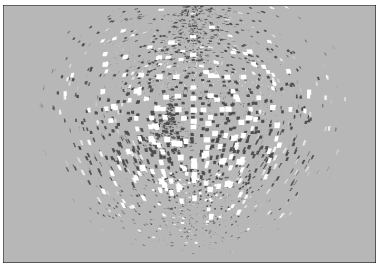
6. In the Number field, set the number of polygons to be removed from the 3D object with each pass. For example, if you specify 10 as the number of polygons per frame, then at each frame, 10 polygons are removed from the 3D object.

7. Set the other properties in the PartGen menu. See "Customizing the Particle Stream" on page 1995.

8. Hide the 3D object or 3D text.

   The following figure shows the schematic and the result of exploding a 3D object of an apple. The number of polygons is set to 200. The result shows frame 20.



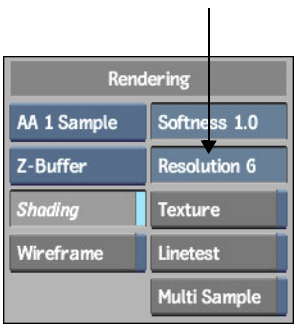
## Exploding Surfaces

To make the media applied to the surface appear during the explosion, you must also apply a texture to the particle generator.

**To explode a surface:**

1. Select or add a surface and adjust its shape, position, rotation, and other attributes. See "Adding Surfaces" on page 1859.
2. Select the surface in Schematic view and add a particle generator. See "Generators" on page 1990.

   A particle generator is automatically connected to the surface.
3. From the Particle Generator menu, select Explode as the Stream Type.
4. Select Polygon as the particle type from the Render Type box. To view the explosion as you make changes to your particle stream, change the Interactive Type box to Polygon as well. See "Setting Particle Rendering Properties" on page 1999.
5. Set the other properties in the Particle Generator menu. See "Customizing the Particle Stream" on page 1995.
6. In the Action Setup menu Rendering Settings section, adjust the resolution.

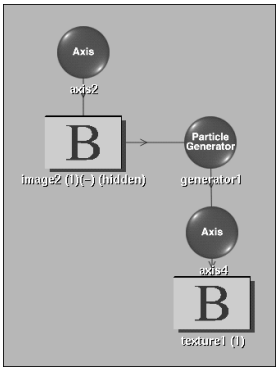


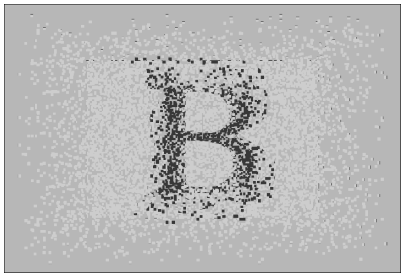

   Resolution is used to set the size of the polygons exploded from the surface. The higher the resolution, the larger the polygon.
7. Hide the surface.
8. Select the particle generator in Schematic view.
9. From the Node bin, double-click the Texture node to add a Texture object.

   A Texture object appears in the schematic and is parented by the particle generator.
10. Double-click the texture and, in the Texture menu, select Wrap from the Texture Mapping box.

**11.** Apply the appropriate media to the Texture element and set the texture mapping.

The following figure shows the schematic and the result of exploding a surface. The number of polygons is set to 200. Resolution is set to 6, which is the default setting. Texture mapping is set to Wrap.



## Manipulating Particles

You use manipulators to direct the particle stream and create a number of different effects, such as a swirling vortex, a swarm of objects orbiting a point, or a waterfall. A particle stream can have an unlimited number of manipulators. Manipulators only influence the particle stream that parents them.

When manipulating particles, you use the Particle Manipulator menu to set a manipulator's type, magnitude, power, and damping properties, as well as position, rotation, and scale.

Particle manipulators can be animated using motion paths. You can use the same operations on a particle manipulator that you use on an axis. See "Accessing the Axis Menu" on page 1854.

**To create a particle manipulator:**

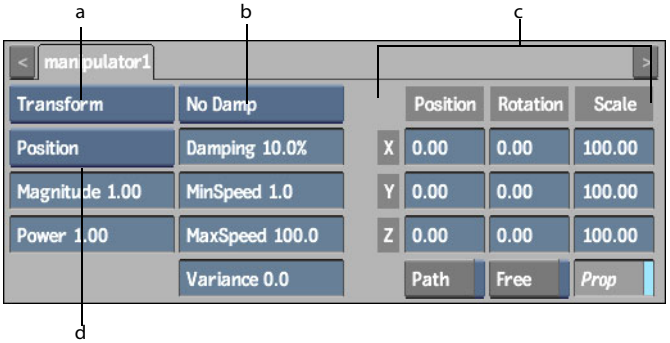
1. In the schematic, select the particle generator that you want the manipulator to influence.
2. From the Node bin, double-click the Particle Animator node.

   A particle animator element is added to the scene and parented by the selected Particle Generator element.

### Setting Manipulator Properties

You use the Particle Manipulator menu to select the type of manipulator, its speed and position, and the power of its falloff. You can also select damping, damping percentage, and whether to damp on size, mass, or both. To access the Particle Manipulator menu, double-click the particle

animator node in the schematic, or follow the tab population rules for the Object menu (see "Selecting Objects and Populating Menu Tabs" on page 1794).




a) Manipulator Type box
b) Damping box
c) Axis controls
d) Influence box

The particle manipulator controls are described as follows.

**Manipulator Type box —** Select which type of manipulator to use.

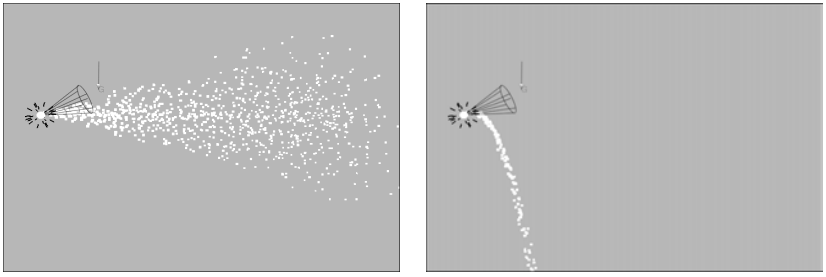
| Select: | To: |
|---|---|
| Gravity | Simulate the effect of gravity. See "Simulating Gravity" on page 2012. |
| Transform | Apply transformations from the Axis menu to the position or speed of each particle. See "Applying Transformations" on page 2011. |
| Vortex | Mimic the effect of a vortex. See "Creating a Vortex Effect" on page 2013. |
| Acceleration Point | Pull particles toward a point. See "Using an Acceleration Point Manipulator" on page 2014. |
| Acceleration Line | Pull particles toward a line. See "Using an Acceleration Line Manipulator" on page 2015. |
| Acceleration Plane | Pull particles toward a plane. See "Using an Acceleration Plane Manipulator" on page 2016. |
| Path | Make the particles follow a path. See "Forming a Particle Path" on page 2017. |
| Function | Enter a mathematical expression to use as a particle manipulator. See "Using a Function as a Manipulator" on page 2018. |

**Influence box —** A particle manipulator can have two types of influence: position or speed. Use the Influence box to select whether the manipulator influences each particle's position or speed.

Set the initial speed of each particle using the Speed field in the Surface Particle Generator menu.

By selecting Speed in the Influence box located on the Particle Manipulator menu, each particle's speed is changed with each pass by the selected manipulator.

When you influence by position, the position is applied only once. For example, the following figure uses a gravity manipulator to illustrate the difference between position and speed. The gravity manipulator on the left uses the default gravity manipulator with a magnitude of 4 and with position as the influence. The gravity manipulator on the right uses exactly the same settings except the influence is set to speed.



**Magnitude field —** Magnitude is a unit of measurement specific to each manipulator. It is used by each manipulator for everything from extra scale when using Transform, to a pixel per frame acceleration factor when using AccPoint, AccLine, or AccPlane. By default, the Magnitude field is set to 1.0.

**Power field —** Power is the amount of falloff from the centre of a manipulator. By default, power is set to 1. This means that each particle's speed or position is influenced if the particle is within a 100-pixel radius of the manipulator. When the power is set to 2, the falloff is approximately 200 pixels. The higher the power, the higher the falloff from the manipulator.

If you specify 0 as the power, there is no falloff; the manipulator's influence is universal. This means that a particle is affected no matter where it is located in the scene. A negative value makes particles that are farther away affected by the manipulator.

**Damping box —** Damping affects the speed of particles by applying friction based on each particle's mass, size, or both. Select the type of friction from the Damping box.

| Select: | To: |
|---|---|
| No Damp | Turn off damping. Particles have no friction. |
| Damp Mass | Activate damping based on mass. The greater a particle's mass, the slower its speed in relation to the manipulator. You set the mass using the Mass channel in the Channel Editor. |
| Damp Size | Activate damping based on particle size. The larger the particle, the slower it moves in relation to the manipulator. This corresponds with the Size field in the Surface Particle Generator menu. |
| Damp Both | Activate damping based on mass and particle size. |

**Damping Percentage field —** The damping percentage is the percent value of how much Damp Mass, Damp Size, or Damp Both affects the position or speed of the particles.

**MinSpeed and MaxSpeed fields —** The Min Speed and Max Speed fields specify the minimum and maximum speed range for particles affected by damping. Particles are not decelerated below the minimum speed or accelerated above the maximum speed. Both speeds are specified in pixels per frame.

You can use the Min and Max Speed fields to force a minimum and maximum speed on particles without damping. To do this, select Damp Mass, Damp Size, or Damp Both. Change the Damping Percentage to 0% and change the Min and Max Speed fields accordingly. Use this feature to stop particles from being over accelerated.

For example, when you use a vortex manipulator, the closer particles pass to the centre of the vortex, the more they are accelerated. Occasionally, a particle may be over accelerated and shot too far, too fast. By forcing a maximum speed, particles are not accelerated past a certain value.

**Axis controls —** Use these controls to animate the position, rotation, and scale of the manipulator.

| Control | Description |
|---|---|
| Position | Use the Position X, Y, and Z fields to displace each particle along the X, Y, and Z axes. |
| Rotation | Use the Rotation X, Y, and Z fields to rotate each particle. Each particle is not the centre of its rotation. Particles rotate around the manipulator's axis. |
| Scale | Use the Scale X, Y, and Z fields to increase or decrease the speed or position of each particle along the X, Y, and Z axes. For example, if speed is the selected influence, a Scale X of 100% has no effect while a Scale X of 105% increases the speed along the X axis by 5% with each pass. Enable Prop to proportionally scale the axes. |

Enable the Path button to animates the position of the axis using a spline drawn in the scene. Disable Path to animate the position of the axis using explicit animation. See "Creating a Motion Path" on page 1731.

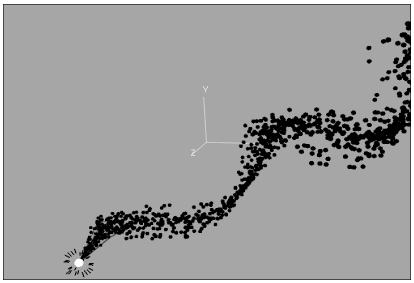
**Free button —** Enable to ignore transformations from parent axes.

## Applying Transformations

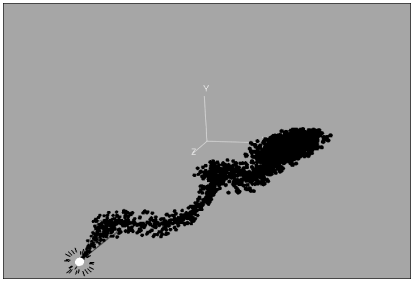
Use a transform manipulator to apply the accumulated transformations from the Axis controls to the position or speed of each particle. Unlike other manipulators, the transform manipulator is not used to position the manipulator in the scene. Transform manipulators are always placed at the centre of the particle stream they influence.

The following figure provides an example of creating a particle stream influenced by a transform manipulator. The settings in the Particle Manipulator menu and the resulting effect are shown.



In the Particle Manipulator menu, use Magnitude as an extra scaling factor whose sensitivity depends on the transformations in the Axis menu. For example, the following is a copy of the above particle stream with Magnitude set to 0.99 instead of 1.0; the particle generator and transform settings are the same.



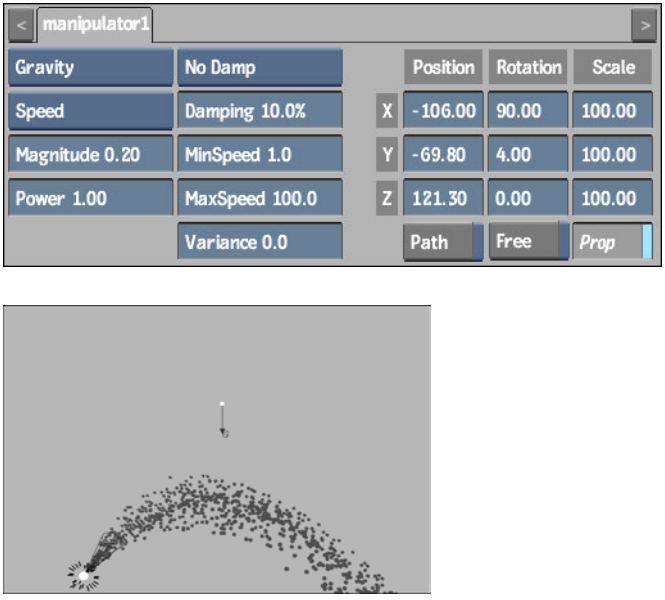
## Simulating Gravity

Use a gravity manipulator to simulate the effects of gravity. This manipulator works on speed or position. The Power field has no effect.

Magnitude specifies the gravitational pull in pixels per frame. A higher magnitude produces a higher gravity, which exerts a greater influence on each particle.

The icon for a gravity manipulator uses an arrow to indicate the direction of the influence. You can change the position and rotation of the arrow using the Axis menu. You can also change the scale of the gravity manipulator as another way of increasing its influence.

The following figure provides an example of creating a simple particle stream influenced by the gravity manipulator. The settings in the Particle Manipulator menu and the resulting effect are shown.



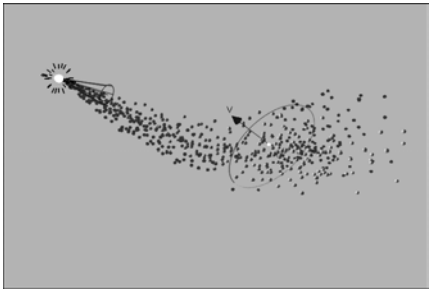

## Creating a Vortex Effect

Use a vortex manipulator to influence the motion and rotation of particles. This manipulator works on speed or position. Power is the falloff from the centre of the vortex and magnitude is used for the scale of the vortex's rotation.

You can also use the Axis controls to apply additional transformations to the vortex. Scale changes the size of the vortex, and rotation affects the spin of the vortex.

The following figure provides an example of creating a simple particle stream influenced by the vortex manipulator. The settings in the Particle Manipulator menu and the resulting effect are shown.



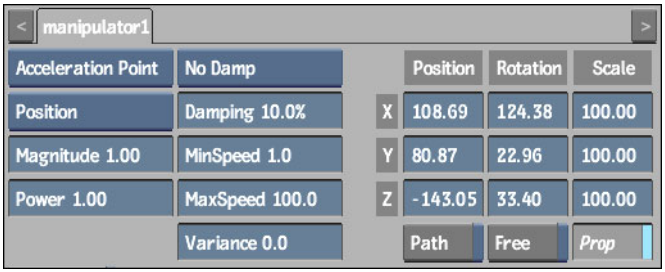
**NOTE:** The icon used to show a vortex does not indicate the limit of the vortex. The icon is only used to represent the vortex in the scene and is not meant as an accurate depiction of the size, strength, or limit of the vortex's influence.

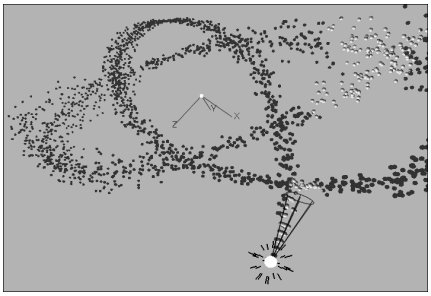
## Using an Acceleration Point Manipulator

The Acceleration Point manipulator mimics the gravitational pull between bodies. Unlike the gravity manipulator, which pushes particles in a specific direction, Acceleration Point continually pulls particles toward itself on all three axes (X, Y, Z).

Magnitude is the gravitational pull in pixels per frame. A higher magnitude produces a higher gravity, which results in a greater influence. Power is the distance from the centre, or the radius, of the pull.

The following figure provides an example of creating a simple particle stream influenced by the Acceleration Point manipulator. The settings in the Particle Manipulator menu and the resulting effect are shown.



**NOTE:** The Axis controls are used only to position the Acceleration Point in the scene. Scale and rotation have no effect.

## Using an Acceleration Line Manipulator

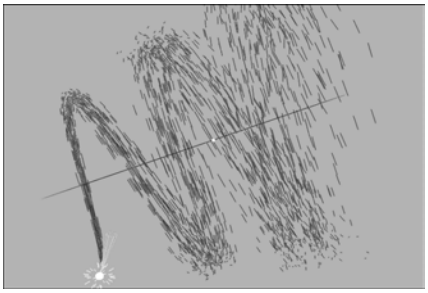
Like Acceleration Point, the Acceleration Line manipulator continually pulls particles toward itself. Acceleration Line, however, manipulates particles on two axes instead of all three.

You can set the two axes by rotating the manipulator using the Rotation fields. The Axis controls are also used to position the Acceleration Line manipulator in the scene. Scale may change the appearance of the Acceleration Line icon, but has no effect on particles.

Magnitude is the gravitational pull in pixels per frame. A higher magnitude produces a higher gravity, which results in a greater influence. Power is the falloff from the manipulator, or the radius of the pull.

The following figure provides an example of creating a simple particle stream influenced by the Acceleration Line manipulator. The settings in the Particle Manipulator menu and the resulting effect are shown.



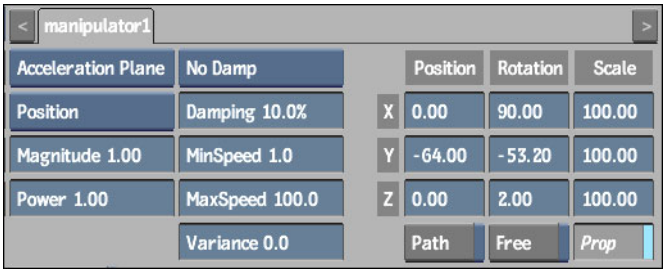
## Using an Acceleration Plane Manipulator

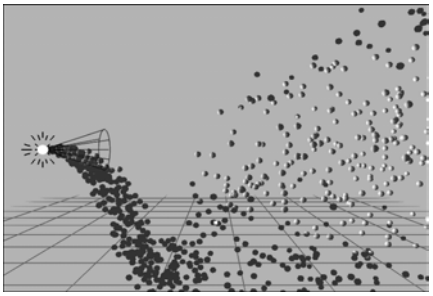
Like Acceleration Point and Acceleration Line, the Acceleration Plane manipulator continually pulls particles toward itself. With Acceleration Plane, however, particles are manipulated on only one axis set by rotating the plane using the Rotation fields.

Use the Axis controls to position the Acceleration Plane manipulator in the scene. The Scale and fields are not used.

Magnitude is the gravitational pull in pixels per frame. A higher magnitude produces a higher gravity, which results in a greater influence. Power is the falloff from the manipulator, or the radius, of the pull.

The following figure provides an example of creating a simple particle stream influenced by the Acceleration Plane manipulator. The settings in the Particle Manipulator menu and the resulting effect are shown.



**NOTE:** Because Acceleration Plane influences particles on only one axis, the effect may not be noticeable until you change views or orbit the camera.

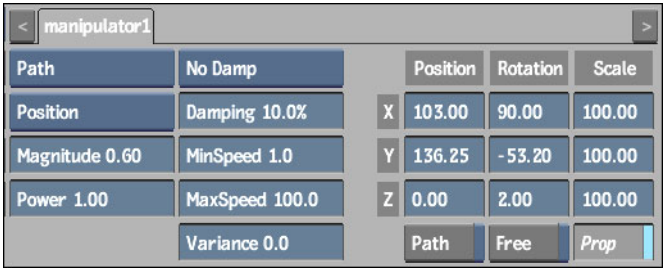
## Forming a Particle Path

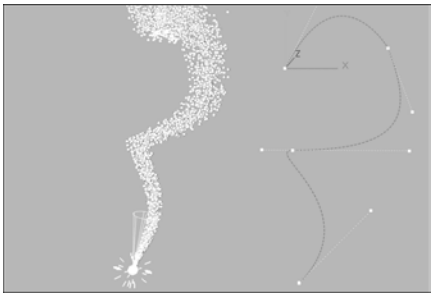
Use the path manipulator to make particles follow the motion of a path.

The motion of a path is applied to the speed or position of each particle. Note that particles do not directly follow the path. You can make the particles seem to follow the path by lowering the particle speed and magnitude, which is used as a scaling factor. Power is not used.

Use the Axis controls to animate the path. You can also use the Rotation and Scale fields to add extra transformations.

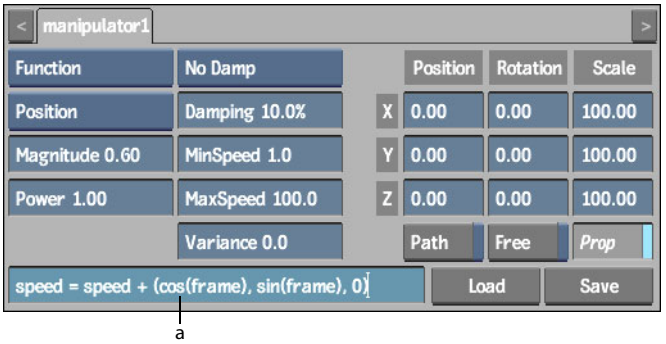
The following figure provides an example of creating a simple particle stream influenced by the path manipulator. The settings in the Particle Manipulator menu and the resulting effect are shown.



## Using a Function as a Manipulator

Select Function to specify your own mathematical expressions to be used as a particle manipulator. You can use the channels from the Particle Manipulator and Particle Generator menus in your expressions, as well as arithmetic operations, mathematical conventions, functions, and constants.




a) Expression field

The arithmetic operators, conventions, constants, and functions that you can use in your expressions are listed in the following sections. Before writing your own expressions, you should understand the following:

- A vector is a 3D coordinate written using the convention (x, y, z) where x, y, and z are separate values.

  For example, pos represents the position of each particle. If you want to increase the Y position of each particle with each pass, use the expression pos = pos + (0,1,0).

- Make sure assigned values and vector values are within an acceptable range. For example, transparency (opacity of each particle) is a value between 0 and 1. The expression transparency = size does not work unless size (particle size from the PartGen menu) falls between 0.0 and 1.0.

  To make transparency dependent on size, size must be divided by an appropriate value. For example, if size is between 1 and 10, use the expression transparency = size / 10.

- Some functions return scalars and other functions return vectors. Make sure that when you use a function, it returns the right value and that this value is within an acceptable range.

  For example, rgb is a vector of values between 0.0 and 1.0. The expression rgb = (0, 0, noise3(pos)) gives an error because noise3 returns a vector. The expression rgb = (0, 0, frame) does not give an error, but frame is the frame number and it is never less than 1. This means the blue channel is always set to full blue (1).

- You can specify more than one function by separating each with a semicolon.

  For example, to place the two expressions in the Expression field, you would type:

```
speed = speed + pos; pos = pos + (0,size,0)
```

Expression field operators are listed in the following table.

| Operator | Description |
|---|---|
| = | Equals |
| + | Addition |
| - | Subtraction |
| * | Multiplication |
| / | Division |
| % | Percentage |
| *(x,y,z)* | Vector where *x,y, z* may also be the results of functions |
| == | Equivalence |
| != | Not equal to |
| < | Less than |
| <= | Less than or equal to |

| Operator | Description |
|---|---|
| > | Greater than |
| >= | Greater than or equal to |

Particle and manipulator variables that you can use in the Expression field are listed in the following table.

| Particle Symbol | Description |
|---|---|
| pos | Position, a vector (x,y,z). |
| speed | Speed, a vector (x,y,z). |
| rgba | Red, green, blue, and alpha colour channels for each particle, expressed as a 4D vector (r,g,b,a). Each component is a value between 0 and 1. |
| rgb | Red, green, and blue colour channel, expressed as a vector (r,g,b). Each component is a value between 0 and 1. |
| red | Red channel, a value between 0 and 1. |
| green | Green channel, a value between 0 and 1. |
| blue | Blue channel, a value between 0 and 1. |
| transparency | Transparency of each particle (surface or geometry), a value between 0 and 1. |
| lifetime | Lifetime of each particle, in frames. |
| lifetimeI | A value between 1.0 and 0.0 where 1.0 is when a particle is first generated and 0.0 is when it ends. |
| mass | Mass of each particle. |
| size | Size of each particle, in pixels. |
| tailSize | Width of the particle's tail, a value between 0 and 1. |

The following variables are read only. You cannot change them in the Expression field, but you can use them in your calculations.

| Manipulator Symbol | Description |
|---|---|
| frame | Current frame |
| magnitude | Value from the Magnitude field |
| power | Value from the Power field |
| damping | Value from the Damping field |
| minSpeed | Value from the MinSpeed field |
| maxSpeed | Value from the MaxSpeed field |

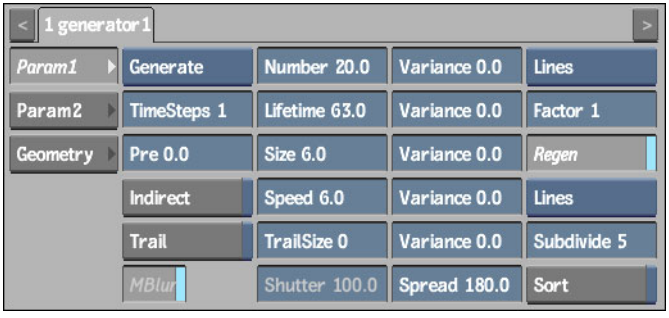
Single argument arithmetic functions are listed in the following table.

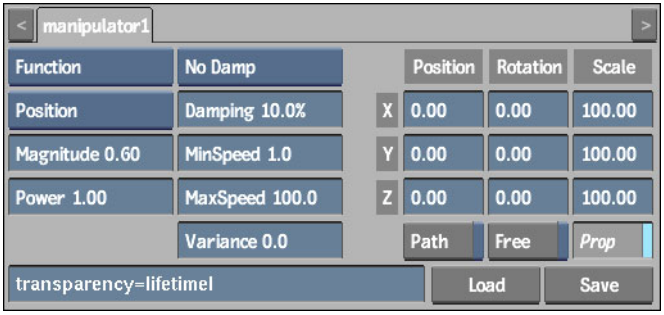
| One Argument | Description |
|---|---|
| sin(*a*) | Sine of *a* |
| cos(*a*) | Cosine of *a* |

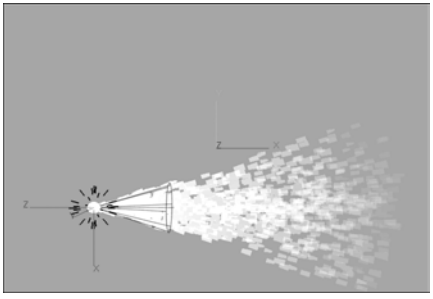
| One Argument | Description |
|---|---|
| tan(*a*) | Tangent of *a* |
| asin(*a*) | Arcsine of *a* |
| acos(*a*) | Arccosine of *a* |
| atan(*a*) | Arctangent of *a* |
| exp(*x*) | Exponential function of *x* |
| expm1(*x*) | Equivalent to exp(*x*)-1 |
| log(*x*) | Natural logarithm of *x* |
| log10(*x*) | Base 10 logarithm of *x* |
| log1p(*x*) | Equivalent to log (1+ *x*) |
| sqrt(*x*) | Square root of *x* |
| abs(*x*) | Absolute value of *x* |
| trunc(*x*) | Integer value of *x* |
| floor(*x*) | Smallest integer greater than or equal to *x* |
| ceil(*x*) | Largest integer greater than or equal to *x* |
| round(*x*) | *x* rounded to the nearest integer |
| radians(*a*) | *a* converted to radians |
| degrees(*r*) | *r* converted to degrees |
| sign(*x*) | Returns +1 or -1 depending on the sign of *x* |
| length(*p*) | Euclidean length of point *p* |
| noise(*v*) | Noise of vector *v*, returns a float |
| fnoise(*v*) | Fractal noise vector *v*, returns a float |
| noise3(*v*) | Noise of vector *v*, returns a vector |

### Making Particles Transparent

The following example illustrates how to make particles become transparent as they reach the end of their lifetime using the expression transparency = lifetimeI. The settings in the Particle Manipulator menu, Particle Generator menu, and the resulting effect are shown.





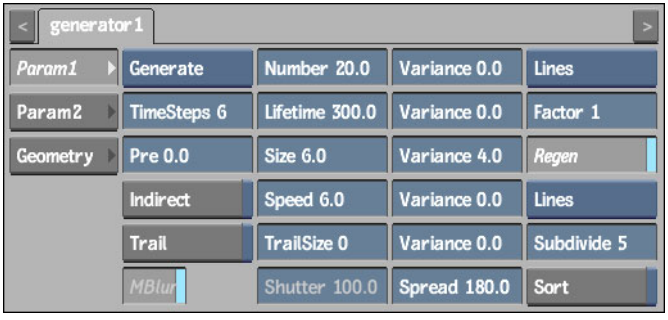



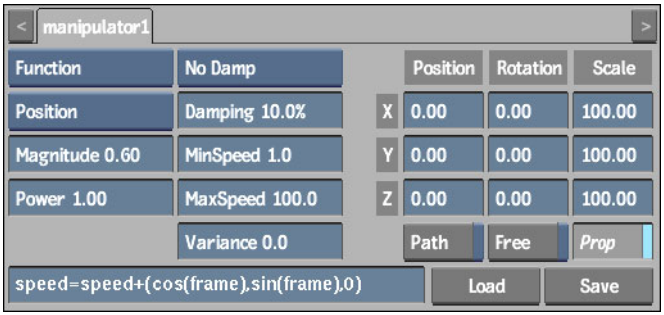
### Making Particles Spin

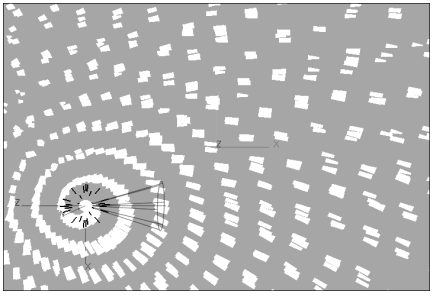
The following example illustrates how to spin particles using the expression:

```
speed = speed + (cos(frame),sin(frame),0)
```

The settings in the Particle Manipulator menu, Particle Generator menu, and the resulting effect are shown. Notice that the particle Timestep value is increased to improve the accuracy of the particle stream.





Arithmetic functions that have two or more arguments are listed in the following table.

| Symbol | Description |
|---|---|
| atan(*x,y*) | Arctangent of *y* over *x* |
| pow(*x,y*) | *x* to the power of *y* |
| mod(*x,y*) | Returns the remainder of dividing *x* by *y* |
| min(*x,y*) | Minimum value of *x* and *y* |
| max(*x,y*) | Maximum value of *x* and *y* |
| step(*x,y*) | Returns 0 if *x* < *y*, 1 if *x* >= *y* |
| dot(*v1*, *v2*) | Dot product of two vectors; returns a scalar |
| cross(*v1*, *v2*) | Cross product of two vectors; returns a vector |
| turbulence(*v*, *o*) | Turbulence of vector *v* and octave *o*; returns a float |
| turbulence3(*v*, *o*) | Turbulence of vector *v* and octave *o*; returns a vector |
| smoothstep (*min,max, x*) | Returns 0 if *x* < *min,* 1if *x* >= *max*; if neither are true, returns a hermite interpolation between 0 and 1 |
| clamp(*x, min, max*) | *x* clamped to the range [*min,max*] |

The following example illustrates how to create animated turbulence using the expression:

```
pos = pos + turbulence3(pos, 1) * power
```





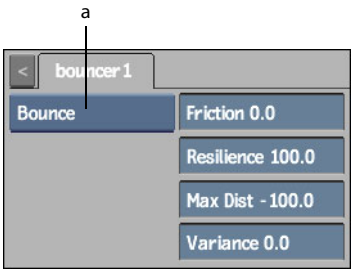


## Bouncing Particles

You can bounce a particle stream off either an image or a bouncer. When particles bounce off an image, they bounce off the surface wherever its matte is white or grey. Particles only pass through the areas of the image where its matte is pure black. If a surface's matte is turned off, particles bounce off the entire surface.

When you use a bouncer, it must be the parent of an axis or a light source. A bouncer shows up as a sphere in the Action scene when you use it with a light source. Otherwise, all other types of surfaces create flat bouncers.

Whether you use a bouncer or an image, bouncing particles are controlled using the Particle Bouncer menu.

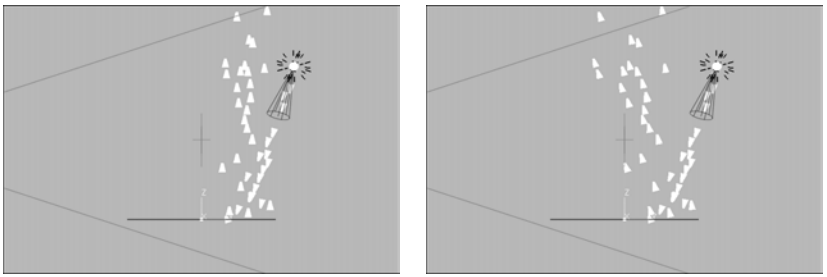



a) Bounce Type box

**Bounce Type box —** Selects the type of bounce. There are four types of bouncing that you can perform. Each corresponds to a different type of bouncing behaviour.

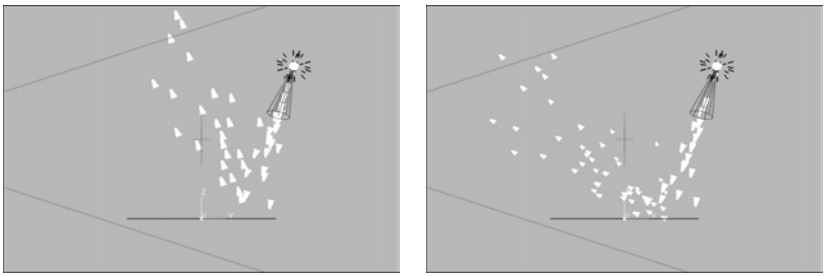
| Select: | To: |
|---|---|
| Bounce | Bounce particles off images or bouncers. All bounce properties work with this type of bounce behaviour. |
| Extinct | Make particles disappear when they reach a surface. Only the Max Dist parameter works with this type of bounce. |
| Generator | Create an additional particle stream when particles bounce. When using this bouncing behaviour, you must add another particle generator. See "Combining Particle Streams" on page 2028. |
| Generator+ Extinct | Make particles disappear and create an additional particle stream when particles reach a parented surface. Only the Max Dist parameter works with this type of bounce unless the particles end in another particle stream. See "Combining Particle Streams" on page 2028. |

**Friction field —** Friction is a percentage that influences the angle of bouncing particles. The greater the percentage, the more particles bounce straight. For example, in the left figure, Friction is set to 100%, which bounces particles almost perfectly straight. In the figure on the right, Friction is set to 20%, which causes the particles to deviate once they make contact (bounce).



**Resilience field —** Resilience determines the amount of energy lost with each bounce. For example, at a Resilience of 100%, the figure on the left shows there is no energy lost between

bounces. Each bounce is at the same height as the last bounce. When Resilience is set to 80%, 20% of energy is lost between each bounce. At 50%, the figure on the right shows the height of each bounce is reduced by 50%. Note that Friction is set to 0 for both examples.



**Max Dist field —** Specifies the maximum distance a particle travels past an image for it to still bounce or become extinct.

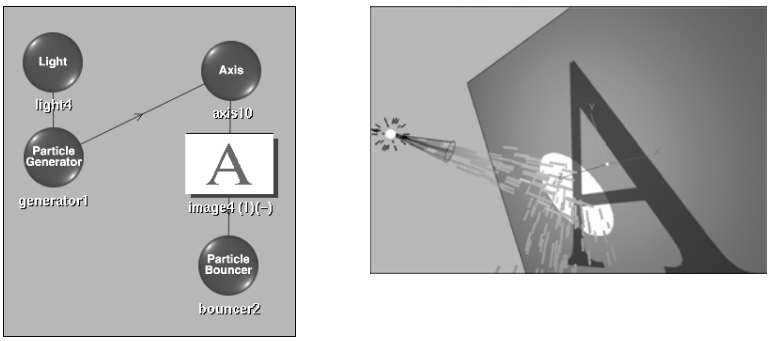
Because an image is only a pixel in width, it is unlikely that fast moving particles will hit the image directly. Max Dist acts like a buffer zone after the surface. If particles fall through the surface, set the Max Dist to -100. Particles that miss the surface by 100 pixels will still bounce.

If particles still fall through the surface, increase the timestep to increase the accuracy of the particle stream.

## Bouncing Particles Off an Image

You can bounce particles off an image surface only. Particles will bounce off bilinear and bicubic surfaces, but only on the original flat surface and not on any changes in shape.

To create the bouncing particle effect, you start with a particle generator. When you determine the image off which you want to bounce particles, you must parent the particle generator to the image; otherwise, the particles will ignore the image. The following figure shows the schematic and the result of bouncing particles off an image using a light source as a generator.



**To bounce particles off an image:**

1. Add an image off which you want to bounce particles.
2. Create a particle generator using a light source, 3D object, or surface as a particle generator. See "Generating Particles" on page 1992.
3. Parent the particle generator to the image's axis.
4. Select the image's axis and, in the Axis menu, enable Free.

   The parent-to-child relationship between the particle generator and the image is severed, allowing you to place the image in the scene more easily. Any transformations and animations from the particle generator are not passed to the image.
5. Move the image in the scene until the particle stream passes through it.

   To do this, you may have to switch views or orbit the camera.
6. In the schematic, select the image.
7. From the Node bin, double-click the Particle Bouncer node.

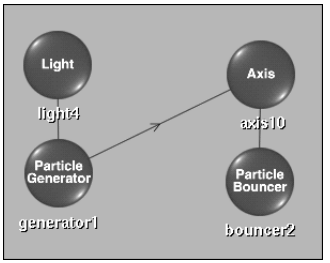
   A particle bouncer is added and parented by the image.
8. To access the Particle Bouncer menu, double-click the particle bouncer node in the schematic, or follow the tab population rules for the Object menu (see "Selecting Objects and Populating Menu Tabs" on page 1794).

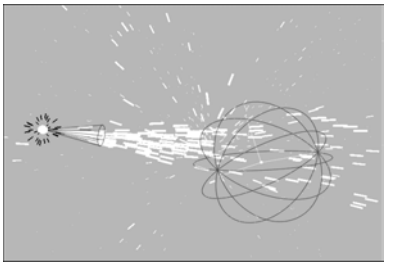
## Bouncing Particles Off a Bouncer

A particle bouncer element is added and automatically parented to a light source. The particle bouncer may not be parented by the right light source or axis. The bouncer must be parented by the light or axis added in the last step.

**NOTE:** The shape of the bouncer depends on the particle generator type.

The following figure shows the schematic and the result of bouncing particles off a bouncer.



**To bounce particles off a bouncer:**

1. Create a particle generator using a light source, 3D object, or surface as a particle generator. See "Generating Particles" on page 1992.
2. Add an axis or a light source to the scene.
3. From the Node bin, double-click the Particle Bouncer node.
4. If you are using an axis to set the position of the particle bouncer, select the axis and go to step 5. Otherwise, go to step 7.
5. In the Axis menu, enable Free to sever the parent-to-child relationship between the particle generator and the axis.

   Any transformations and animations from the particle generator are not passed to the axis. This makes it easier to place the particle bouncer in the scene.
6. Parent the particle generator to the particle bouncer's axis or light source.

   You must parent the particle generator to the axis or light source; otherwise, the particles will ignore the particle bouncer.
7. In the Particle Bouncer menu, select Bounce from the Bounce Type box and set the appropriate bounce properties.

**NOTE:** If the particle bouncer is not parented correctly, unparent the particle bouncer and make the axis or light source added in the last step its parent.

## Combining Particle Streams

You can combine two or more particle streams by parenting them together. This has two possible results depending on whether the first particle stream ends or bounces off an object.

**NOTE:** Multiple particles can be parented, but only in a straight line, that is, a particle can only be the particle of one other particle. For example Particle 1 can parent Particle 2, and Particle 2 can parent Particle 3 in the same scene.

### Particles Generating Another Particle Stream

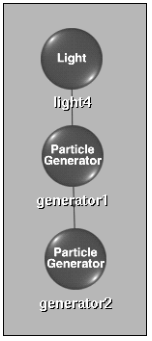
When each particle in the particle stream ends, the second particle stream begins. This can be used, for example, to create fireworks.

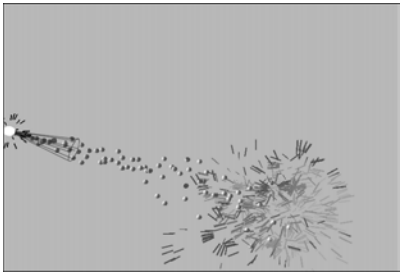
**To make particles generate other particles:**

1. Create a particle generator. You can use a light source, 3D object, or surface as a particle generator. See "Generating Particles" on page 1992.
2. In the schematic, select the Particle Generator.
3. Add another particle generator by double-clicking the Particle Generator node in the Node bin.
4. In the Particle Generator menu, set the second particle generator's Spread and other properties as appropriate. See "Setting Particle Properties" on page 1997.

   **NOTE:** In the Channel Editor's folder for the second particle generator, you can set the Spread_V channel to add variance to the value in the Spread field.

   The following figure shows the schematic and the result of a particle stream that generates a second particle stream. The first particle stream generates spheres and the second particle stream generates quads.



## Particles Bouncing into Another Particle Stream

When bouncing particle off a bouncer, you can generate a second stream of particles. For example, use this technique to give the effect of water or sparks bouncing off an image.

There are two different effects that you can create depending on your bouncer's settings. The following example illustrates the Generator bounce type.

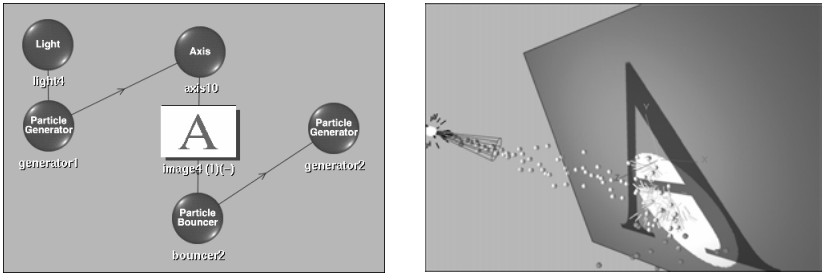
**To make bouncing particles generate another particle stream:**

1. Create a schematic that bounces particles off an image or a bouncer. See "Bouncing Particles" on page 2024.
2. In the schematic, select the Bouncer object.
3. In the Particle Bouncer menu, select Generator from the Bounce Type box.

4. Add another particle generator by double-clicking the Particle Generator node in the Node bin.
5. In the Particle Generator menu, set the particle generator's other properties as appropriate. See "Generating Particles" on page 1992.
6. In the Channel Editor, open the second particle generator folder to reveal the properties folder.
7. Set the Spread and Spread_V channels to control the spread of the second generator.

   If you set the Spread to less than 180, you can also control the rotation of the second particle stream using the Friction field in the Particle Bouncer menu.

   The following figure shows the schematic and the result of bouncing particles into another particle stream where the first particle stream continues after bouncing off an image surface. The first particle stream generates spheres and the second particle stream generates quads.




## Sample Particle Setups

Ten particle setups are provided in the directory */usr/discreet/<product home>/examples*. To load one of the setup files, open Action using a black frame as the front, back, and matte clips.

A brief description of each example particle setup is provided in the following table.

| Setup File Name | Description |
|---|---|
| Bounce Example | Uses a gravity manipulator and a bouncer attached to an axis. The bouncer appears as a sphere in Camera view. The particles fall down and bounce off the bouncer. |
| Bounce Example 2 | Uses a gravity manipulator and two image surface bouncers. |
| Bounce Example 3 | Uses an Accpoint manipulator and a bouncer linked to an axis. The bouncer follows the Accpoint manipulator. |

| Setup File Name | Description |
|---|---|
| Explode Example | An example of exploding 3D text. The Geom node is hidden in Schematic view. The setup uses an Explode generator and Polygon particles.<br>To add 3D text (Geom node), go to the Text menu, click the Text field and type the text string, then click Create. |
| Explode Example 2 | An example of exploding an image surface. The image surface is hidden. Media1 is applied to the generator as a texture and uses Wrap mapping mode. Replace Media 1 with an image of your choice. |
| FireWorks Example | Uses two linked generators. The first generator generates few particles at each frame. When these reach the end of their lifetime, the second generator is activated. |
| Function Example | Uses a function manipulator that increases the particles' transparency as they reach the end of their lifetime. |
| Function Example 2 | Uses a function manipulator with sine and cosine functions to modify the speed of the particles. |
| Node Example | Uses 3D text for the particles. The Geom node (the 3D text) must be named "ParticleDraw". The generator is parented to the axis of the Geom node, and the selected particle type is Node. |
| Transform Example | Uses a transform manipulator. |

# Section 13
# Paint


| | |
|---|---|
| Batch Paint | 2035 |
| Paint: Basics | 2061 |
| Painting on the Canvas | 2073 |
| Setting Brush Attributes and Modes | 2081 |
| Using Filters and Special Effects Media | 2089 |
| Using Wipe, Fill, and AutoPaint | 2101 |
| Using Mattes in Paint | 2117 |
| Using Graphics in Paint | 2123 |
| Cutting and Pasting in Paint | 2155 |
| Paint: Setups | 2165 |



Image courtesy of Velvet Mediendesign GMBH

# 80 Batch Paint

## Summary


[About Batch Paint](#) ..... 2035
[Accessing Batch Paint](#) ..... 2036
[Using Sources](#) ..... 2037
[Brush Attributes and Attribute Modes](#) ..... 2043
[Painting Brush Strokes](#) ..... 2047
[Using Paint Modes](#) ..... 2050
[Revealing Sources](#) ..... 2054
[Using Blending Modes](#) ..... 2055
[Using the Canvas](#) ..... 2057
[Displaying a Reference Image](#) ..... 2059
[Saving Setups and Preferences](#) ..... 2060


## About Batch Paint

Batch Paint is a system that provides a scalable matte painting, retouching or restoration workflow in Batch. Due to its underlying technology, Batch Paint automatically scales strokes when changing the resolution, ratio, or bit depth of input clips, or when switching from Full Resolution to Proxy mode. Batch Paint supports "clipless" setups, which can be applied to any image input while accurately reproducing the sequence of painted strokes.

The Paint node accepts a front and matte clip as input, and creates a result and output matte clip, respectively. You can paint on the result and output matte, with a selection of brushes in different paint modes.

Batch Paint also allows you to connect multiple sources and use them to paint the contents of source images onto the result. This paint operation, applied with the Reveal paint tool, can be used with in-context overlay over the result image. A front and matte clip can be connected as a source by connecting the clips to a source node. The content of source front and source matte input can be used to create brush strokes on the result and output matte.

# Accessing Batch Paint

Paint is accessed from the Batch module.

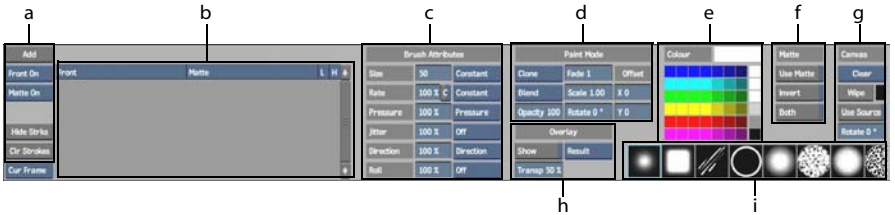
**To access Batch Paint:**

1. From the Processing menu, click Batch.
2. In the Batch module node bin, double-click the Paint node or drag the node to the Batch schematic.




3. Attach a clip or node output to the front tab.
4. Attach a clip or node output to the matte tab. If a matte clip is not attached, the node will interpret the missing input as a white clip.
5. In the Batch schematic, double-click the Paint node.

   The Batch Paint menu appears.




a) Source controls
b) Sources List
c) Brush Attributes
d) Paint Modes controls
e) Colour pots
f) Matte controls
g) Canvas controls
h) Overlay controls
i) Brushes

**NOTE:** The Parent and Delete options in the Paint Tools box are standard Batch features and are not used in Batch Paint.

**Source Controls and Sources List —** Displays and manages the sources attached to the current node. A source is composed of a front source and a matte source. See "Using Sources" on page 2037.

**Brush Attributes —** Sets the size of the brush and other and other brush attributes affecting how paint is applied to the canvas. See "Brush Attributes and Attribute Modes" on page 2043.

**Paint Mode —** Sets the type of paint operation that is applied to the brush. Some brushes paint in a colour; others use a contents of the result or a source. See "Using Paint Modes" on page 2050 and "Using Blending Modes" on page 2055.

**Matte controls —** Defines the area that can be used to paint. You can paint on the entire canvas or areas delimited by the matte properties. See "Restricting Strokes with the Source Matte" on page 2041 and "Restricting Brush Strokes" on page 2049.

**Canvas controls —** Controls clearing and wiping the canvas at the current frame. See "Using the Canvas" on page 2057.

**Colour pots —** Displays the default palette colours that can be used for brushes and wipes.

**Brushes —** Displays default brush strokes.

The following views are available in Batch Paint.

| Select: | To display: |
|---|---|
| Front (**F1**) | The front clip or batch tree input. The modifications the front will create the result clip. |
| Matte (**F3**) | The matte clip or batch tree input. The modification to the matte will create the output matte. |
| Source Front (**F1 F1**) | The source front that is selected in the Sources list. |
| Source Matte (**F3 F3**) | The source matte that is selected in the Sources list. |
| Result (**F4**) | The result image. Paint can be applied to the result. |
| Output Matte (**F4 F4**) | The output matte image. Paint can be applied to the output matte. |

## Using Sources

Sources are additional image data that can be used in Reveal paint operations and displayed as an overlay on the result or output matte. You can scale, rotate and offset a source. Any transformations applied to a source will be displayedin Reveal paint strokes.

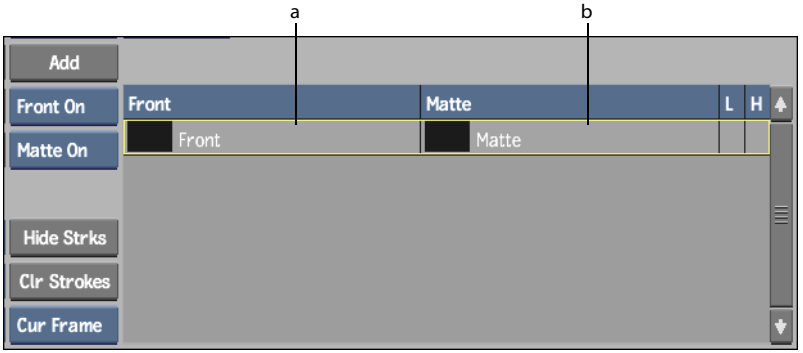
In the Batch Paint menu, all sources appear in the Sources list. The Sources list allows you to select sources to be hidden, cleared or displayed as an overlay.

In the Batch schematic, source clips are connected to a Paint node via a source node, which accepts a source front and source matte input.

A source can be a clip or the result of any Batch process, and can include a front and/or matte clip. You can add a source node from the Batch menu or the Batch schematic.

If a clip with frames that are missing media is attached to a source node, the Paint node processes incoming frames set to No Media as transparent. Strokes created with the source are stored although they are not visible on the canvas at frames with No Media input. See "Defining Missing Media Output" on page 1122.

When adding a source input, it is recommended that you use clips as input, or cache the node closest to the source node instead of parenting a large Batch tree to a source node. This speeds up processing when changing frames, making for a more interactive experience.




a) Source front b) Source matte

When you delete a source, it is removed from the Sources list, along with its associated strokes. When you clear a source, it remains in the Sources list, but all strokes are removed.

## Adding a Source

When you add source, it includes both source front and source matte input. When you add a source front only, a black matte will automatically be created.

**To add source node, front source and matte source:**

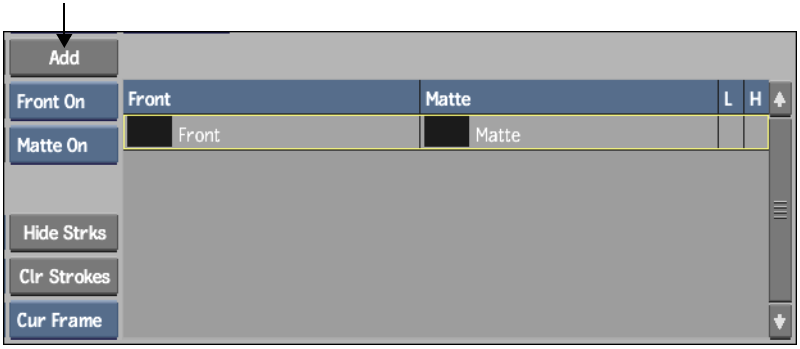
1. In the Batch Paint menu, click Add.

   The desktop reels appear.

2. Select a source front clip, and then a source matte clip.

3. Click Exit Clip Select to return to the Batch Paint menu.

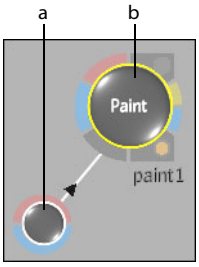
In the Sources List, the source is added. In the schematic, the process tree is updated: a source node with the selected clips is connected to the Paint node.




**To add a source node only:**

1. Hold **CTRL** and click Add to add a source node.

   The source node is added and connected to the Paint node.




a) source node b) Paint node

2. Connect clips or process tree input to the source node's front and matte inputs.

## Removing a Source

You can remove a source clip from the Sources List. If you disconnected a source clip from the source node, the entry exists in the Sources List, but the clip name and proxy no longer appear. Because the stroke information is stored in the node, you can reconnect the same clip or a different clip to the source node, and the stroke information is preserved. All strokes in the canvas using the source will be repainted using the new source clip.

When you delete a source node, the entry is removed from them Sources List, and the strokes stored in the node are deleted permanently.

**To remove a source clip from the Sources List:**

➤ In the Batch schematic, disconnect the source clip from the source node.

⚠ **WARNING:** Clearing strokes for an entire sequence cannot be undone.

**To delete a source node:**

➤ Press **D** and click the source node in the Batch schematic.

## Clearing Strokes on a Source

You can clear strokes from the canvas that were created using a source front or source matte.

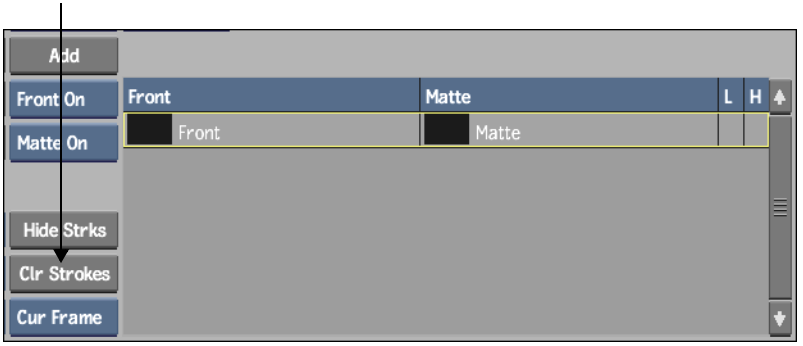
⚠ **WARNING:** Clearing strokes for an entire sequence cannot be undone.

**To clear the strokes associated with a source:**

1. In the Sources list, select the source used to create the strokes you want to clear.
2. From the Selection Mode box, select Current Frame or Sequence.




3. Click Clear Strokes.



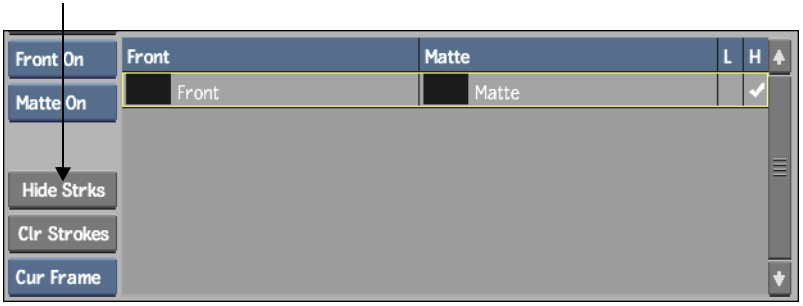
## Hiding Strokes

You can hide a group of strokes that were created from the same source clip.

Hiding strokes is useful when you need to focus on a particular component of your image. Simply hide strokes on the canvas that do not require attention. This allows you to concentrate on the current stroke. It also improves the system's interactive performance.

**To hide strokes on a source:**

1. Select the source used to create the strokes that you want to hide.
2. In the Sources list, click Hide Strokes (**H**).




A check mark appears in the H column of each source.

3. Click Hides Strokes again to make the strokes visible.

## Restricting Strokes with the Source Matte

You can limit the sections of the source that are painted onto the canvas using the source's matte. To limit painting on the canvas using the matte, see"Restricting Brush Strokes" on page 2049.

**To limit source brush strokes using a source matte:**

1. In the Paint Modes box, select Reveal (**E**).
2. In the Sources list, select a source.
3. From the source controls, select an option in the Matte Source box.

| Select: | To: |
|---|---|
| Matte Off | Paint anywhere on the canvas. |
| Matte On | Limit painting to areas in the source matte. |
| Invert | Invert the source matte and limit painting to areas outside the source matte. |

4. Draw strokes.

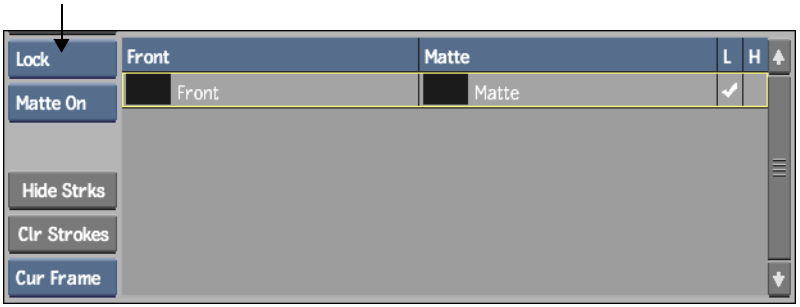
Brush strokes only use areas of the selected source that are delimited by it source matte.

## Locking Sources

Lock a source to a specific frame. For the duration of the clip, only the source front and source matte at the selected frame is used.

**To lock a source:**

1. Select the source you want to lock.
2. Using the playback controls, choose the frame at which you want to lock the clip.
3. In the Source Front option box, select Lock.




A check mark appears in the L column of each selected source.

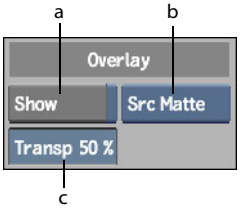
4. In the Source Front option box, select Front On to unlock the source.

## Displaying Sources

Batch Paint offers an intuitive way of previewing the effects of a Reveal operation. In this view, the selected source is superimposed over the result, and the Transparency field is activated to allow for transparency adjustments. This allows you to see exactly what your brush strokes will reveal.

**To display the reference image:**

1. Enable the Show button (**TAB**).




a) Show button b) Reference button c) Transparency field

The reference image appears by default at 50% transparency.

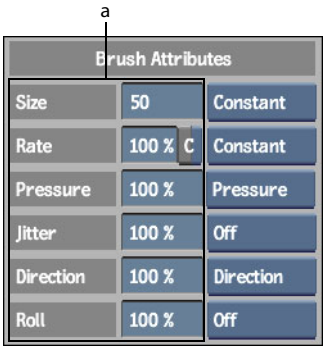
2. Select the reference image you want to display from the Reference box.
3. Set the transparency for the reference image in the Transparency field.

# Brush Attributes and Attribute Modes

You can set various brush attributes and attribute modes to determine how paint is applied to the image.

## Setting Brush Attributes

The Brush Attribute fields set the size of the brush, the distribution of the paint, and the rate and direction of the paint application.




a) Brush Attribute fields

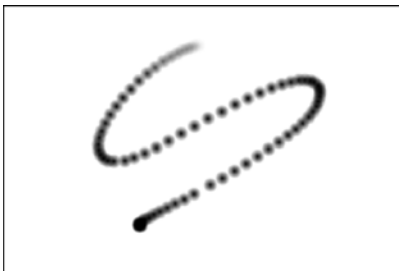
**Opacity —** Affects the transparency of the brush. A value of 100% applies a fully opaque colour. Use a lower value to apply a more transparent colour.

**Size —** Determines the size of the brush, which is indicated by the diameter of the green dashed circle surrounding the cursor brush. To increase the brush size, press **S** and drag the brush to the right on the canvas. To decrease it, press **S** and drag to the left.

**Rate —** Determines the rate at which brush strokes are applied to the canvas. Use a high value to produce a smooth continuous stroke, or a low value to produce a less continuous stroke with larger gaps between brush images. The C (Constant) button in the Rate field determines whether the consistency of the stroke is dependent on the speed at which you move the pen or mouse. For example, to create a stroke of evenly spaced dots, you could set the Rate field to 20 percent and enable Constant.



Rate attribute value = 100



Rate attribute value = 25

**Pressure —** Affects the transparency of the paint applied to the image. To apply opaque paint, use a high percentage value. For more transparent paint, use a low value. The Pressure attribute differs from the Opacity attribute in that you can set the Pressure attribute mode so that the paint transparency varies according to the pressure applied to the pen or the direction of the brush.

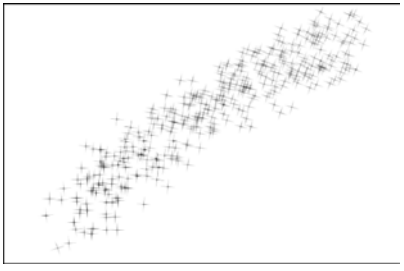


Pressure attribute value at 100%

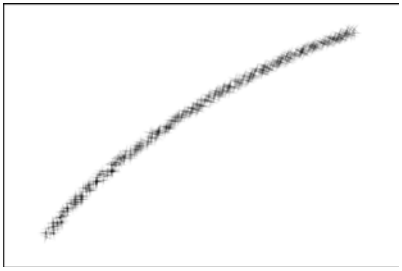


Pressure attribute value at 50%

**Jitter —** Randomizes the brush strokes applied to the image. A high value produces a greater dispersion of paint, while a low value produces a greater concentration.

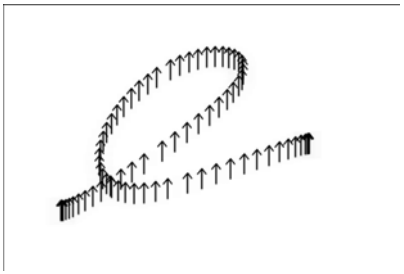


Jitter attribute value at 100

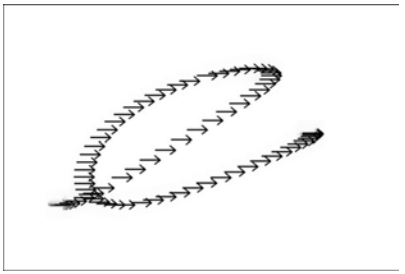


Jitter attribute value at 10

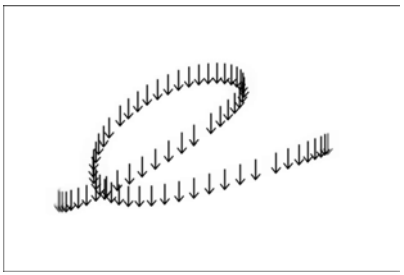
**Direction —** Causes the brush to rotate around the Z-axis and can be used to produce a calligraphy effect. The effect of the Direction attribute is most noticeable when used with one of the elliptical or star brushes. The value of the Direction attribute causes the brush strokes to rotate by 90 degrees for each increment of 25 percent.



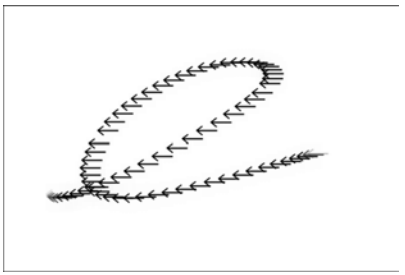
Direction attribute at 100%



Direction attribute at 75%



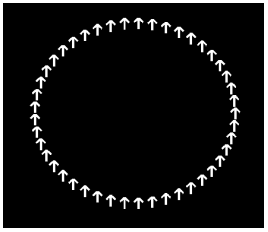
Direction attribute at 50%



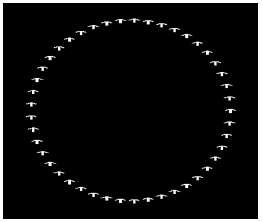
Direction attribute at 25%

**Roll —** Rolls the brush around the X-axis. The effect of the roll is most noticeable when used with one of the non-symmetrical brushes. For each increment of 25 percent, the Roll attribute value creates a rolled brush stroke of 90 degrees.

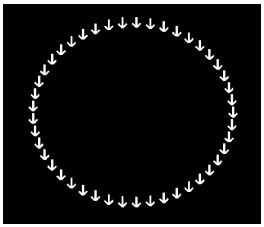
**NOTE:** You can use any attribute mode with the Roll attribute.



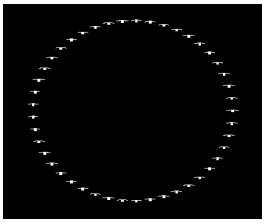
Roll attribute value at 100%



Roll attribute value at 75%



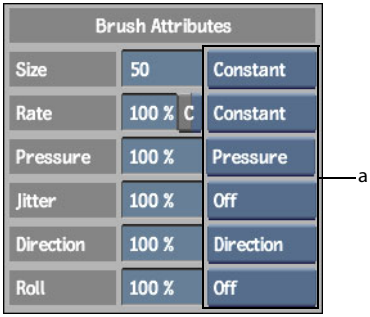
Roll attribute value at 50%



Roll attribute value at 25%

## Setting Brush Attribute Modes

The value of a brush attribute depends on the selected attribute.



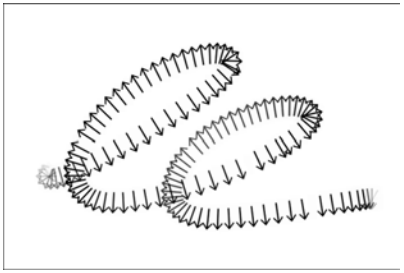

a) Brush Attribute Mode boxes

**Off —** Disables the brush attribute.

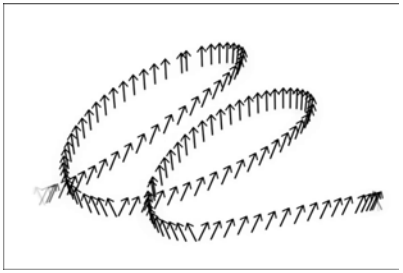
**Constant —** Keeps the brush attribute values constant.

**Pressure —** Uses the pressure exerted on the pen as the reference value. The harder you press on the pen, the greater the brush attribute value. The softer you press, the lower the brush attribute value.

**Direction —** Uses the direction of the brush stroke as the reference. When used with the Direction mode, the Direction attribute causes the brush strokes to follow the trajectory of the brush. Increase the percentage value to enhance the effect on brush direction. Drag right to use 100% of the brush attribute value, left to use 0%, up to use 25%, or down to use 75%.



Direction attribute value at 100%, Direction attribute mode

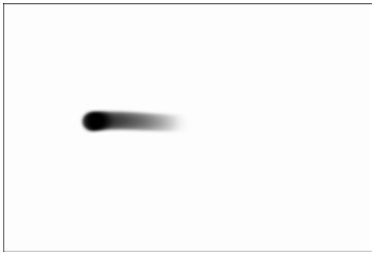


Direction attribute value at 15%, Direction attribute mode

**Fade —** Uses the percentage value entered in the Fade field to determine the length of time that elapses before the brush stroke fades. The greater the percentage, the faster the stroke fades. A value of 100 in the Fade field causes the stroke to fade quickly, whereas a value of 1 causes the stroke to last longer. Also, strokes applied quickly will be longer in length than those applied more slowly.



Pressure attribute value at 100%, Fade attribute mode value at 35%



Pressure attribute value at 100%, Fade attribute mode value at 85%

**Front, Matte, Source Front and Source Matte —** Allows you to use the red channel in a reference image to set brush attributes. Source Front and Source Matte mode use the red channel of the selected source in the Sources list.

## Painting Brush Strokes

You can paint on the canvas using a variety of brush types and colours. Once you select a brush type, you can modify brush attributes to further refine your strokes.

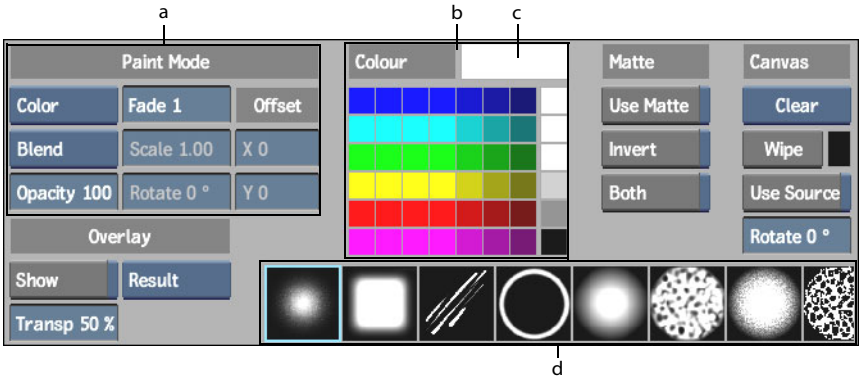
You can paint on the result or output matte, or you can use matte paint mode controls to paint on the result and output matte at the same time.

You can restrict brush strokes to the area delimited by the matte. For example, assume you have a front input that includes a person shot against a blue screen and a corresponding matte clip. If

you opt to limit brush strokes to the matte, your brush strokes on the result or output matte appear only inside the matte area, and therefore over the person. If you then limit brush strokes to the existing strokes, new paint strokes are applied only over strokes that have already been applied.

## Applying Brush Strokes

As in desktop Paint, you can paint with either a pen or a mouse, and access various pressure settings.




a) Paint brushes
b) Brush attribute tools
c) Currently selected colour
d) Colour pots

**To apply a brush stroke:**

1. Select Paint from the Paint Tools box (or press **Q**).
2. Select the Result (**F4**) or Output Matte (**F4 F4**) to set the view where you are painting.
3. If you want to paint on the result and output matte simultaneously, enable Both.
4. Click a brush to select it.

   **HINT:** Although you cannot create custom brushes in Batch Paint, you can do so in desktop Paint and then switch back to Batch Paint to use them. See "Creating a Custom Brush" on page 2168.
5. Set brush attributes. See "Brush Attributes and Attribute Modes" on page 2043.
6. If you will reveal a source on the image, select the source in the Source List. See "Revealing Sources" on page 2054.

7. To change the colour, select a new colour by clicking a colour pot. If you are painting on the output matte, the brush colour is grey with an equivalent luminance value.

   **HINT:** As an alternative to using the colour pots, you can designate the colour under the pointer as the current brush colour by pressing the left **CTRL** key and clicking on the canvas.

8. Click and drag on the canvas to draw a stroke.

   **NOTE:** Downstream context views are not automatically updated as you add strokes, since this would cause performance degradation. To force an update, click the Update button or press **U**.

9. You can use the eraser end of the pen if you are using the stylus to erase strokes that you have created.

## Removing Brush Strokes

You can undo multiple brush strokes in Batch Paint. You can use the Undo button to remove brush stroke operations, beginning with the most recent strokes. Set Undo level operations in the Preferences menu.

If you are using a stylus, remove brush strokes manually by using the back of a stylus to "erase" strokes. If the result is displayed, erasing reveal the front clip on the canvas. If the output matte is displayed, erasing reveals the matte.

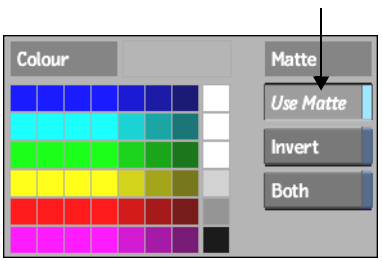
## Restricting Brush Strokes

You can limit the area where brush strokes are applied on the canvas. Use the matte paint mode controls to limit painting on the canvas to the matte. You can also invert the matte to limit paint to only the areas outside the original matte.

To limit which regions of a source front can be used by its source matte, using the Matte Clip option box in the source controls. See "Restricting Strokes with the Source Matte" on page 2041.

**To limit where brush strokes are applied using the matte:**

1. Enable Use Matte.



2. If you want to paint outside of your selection, enable Invert.
3. Draw strokes.

   Brush strokes are applied only to the areas included in your selection.
4. Disable Use Matte to turn off matte restrictions.

## Using Paint Modes

You can select the type of special effects you want to apply to the brush from the Paint Modes box. Strokes applied with these brushes are processed by the graphics hardware, improving interactive performance. To paint sources on to images, see "Revealing Sources" on page 2054.

**To select a brush:**

1. Switch to either Result (**F4**) or Output Matte (**F4 F4**) view.
2. From the Paint Modes box, select a brush. Refer to the sections that follow for instructions on using each brush.

   **HINT:** When a brush is selected, brush opacity and blend modes are disabled. To achieve an effect similar to modified brush opacity, use the Pressure attribute mode.

### Blur

Apply a blur filter to the image with each stroke.




Original image




After using the Blur brush

**To use the Blur brush:**

1. From the Paint Modes box, select Blur (**R**).
2. Set the brush size according to the size of the area you want to blur.
3. Paint on the image.

### Impression

Paint on colours from a reference clip. When you click on the canvas, the colour at the center of the brush is used to fill the entire brush stroke.



Original image



After using the Impression brush

Image courtesy of Buzz Image Group, Inc., and Les Films Stupefiants

**To use the Impression brush:**

1. From the Paint Modes box, select Impression.
2. Set the brush size.
3. Paint on the image.

## Smear

The Smear brush smudges areas of the image, creating a fingerpainting effect.



Original image



After using the Smear brush

**To use the Smear brush:**

1. From the Paint Modes box, select Smear (**T**).
2. Set the brush size according to the size of the area you want to smear.
3. Paint on the image.

## Clone

Use the Clone tool to paint a copy of the result image to any position on the result image. The Clone tool can also be applied to an output matte image. For example, if the result image has a tree that you would like to copy to another position on the image, you can offset a copy of it to a different position and then paint it onto the result.

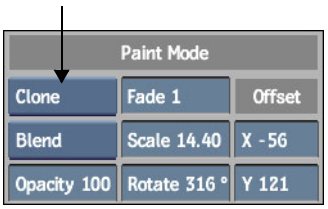
To paint a source onto the canvas, use the Reveal tool. See "Revealing Sources" on page 2054.

To clone an image and include cloned data in the brush strokes, use the Recursive Clone tool. See "Recursive Clone" on page 2053.

**NOTE:** If changes are made upstream of the Paint node, cloned strokes are preserved. However, the strokes will reflect the "old" input unless you force an update by clicking the Update button or by pressing U. Updates are not performed automatically because they can affect system performance.

**To clone an image:**

1. Select Clone from the Paint Modes box (or press **W**).




   The Clone parameters appear.

2. Set brush attributes. See "Brush Attributes and Attribute Modes" on page 2043.
3. To limit the cloned regions to the areas delimited by the matte, select an option in the Matte Source box.
4. To transform the reference image, do one of the following:
   - To manually offset the image, enable the Show button (**TAB**), then hold down **CTRL**+**SHIFT** and drag the overlaid reference image.
   - To scale the image, enter a value in the Scale field.
   - To rotate the image, enter the angle of rotation in the Rotate field.

   **NOTE:** To select an area for cloning, Show must be turned off. If you offset an image, verify the Show button is disabled after use.
5. To select the area you want to clone, press **CTRL** and click the canvas.

The cursor turns red when you press **CTRL**. When you click the canvas, the red cursor is anchored and a green cursor appears.

6. Position the green cursor over the destination area and click the canvas.

   The green and red cursors are now locked into positions relative to each other and move in tandem.

7. To set precise coordinates for the clone offset, use the X and Y fields.

8. Click and drag on the canvas to clone to the destination area.

## Recursive Clone

Use the Recursive Clone brush to paint the contents of the result image to another position on the result. Unlike the Clone tool, when brush strokes created while using the Recursive Clone tool are used as a reference when the tool is applied elsewhere, the updated image data will be used.



Original image



After using the Recursive Clone medium

Image courtesy of Buzz Image Group, Inc., and Les Films Stupefiants

**To use the Recursive Clone brush:**

1. From the Paint Modes box, select Recur Clone (**Y**).

2. Set the brush size according to the size of the area you want to clone.

3. To select the area you want t clone, press **CTRL** and click the canvas.

   The cursor turns red when you press **CTRL**. When you click the canvas, the red cursor is anchored and a green cursor appears.

4. Position the green cursor over the destination area and click the canvas.

   The green and red cursors are now locked into positions relative to each other and move in tandem.

5. To set precise coordinates for the offset, use the X and Y fields.

6. Paint on the image.

   The image contained within the red circle brush is copied to the region defined by the green circle.

## Revealing Sources

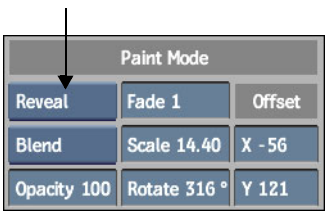
The Reveal tool allows you to paint the contents of one or more source front images directly onto the result. You can also use the Reveal tool to copy source matte images onto the output matte. For example, if one source has a tree that you would like to include on the canvas, you can select the source with the tree and then paint it onto the result.

To paint with a copy of the result or output matte image, use the Clone tool. See "Clone" on page 2052.

**NOTE:** If changes are made upstream of the Paint node, revealed strokes are preserved. However, the strokes will reflect the "old" input unless you force an update by clicking the Update button or by pressing U. Updates are not performed automatically because they affect system performance.

**To reveal a front or matte input:**

1. Select Reveal from the Paint Modes box (or press **E**).




   The Reveal parameters appear.

2. Set the brush attributes. See "Brush Attributes and Attribute Modes" on page 2043.

3. In the Sources list, select the source you want to reveal.

   **NOTE:** You can reveal sources that are marked as hidden in the Sources list. You will only be able to view the strokes created with a source when you disable Hide Strokes.

4. To limit the revealed sources to the areas delimited by their mattes, select an option in the Matte Source box.

5. To display the source as an overlay of the result image, enable Show (**TAB**). You can apply transformations to the source before you apply strokes:
   - To interactively offset a source image, press **CTRL**+**SHIFT** and drag the source. See "Displaying a Reference Image" on page 2059.
   - To scale the source, enter a value in the Scale field.
   - To rotate the source, enter the angle of rotation in the Rotate field.
6. Click and drag on the canvas to apply strokes that reveal the transformed contents of the selected source.

## Using Blending Modes

Blending modes are Boolean operations that can be applied to the brush's colour components. A mode is applied separately to each of the red, green, and blue components of images. You can apply blending modes to combine the RGB channels of corresponding pixels from a stroke, described as follows.

**Lighten —** Increases the RGB channel values of each pixel of the brush stroke.

**Darken —** Reduces the RGB channel values of each pixel of the brush stroke.

**Exclusion —** Adds the RGB channel values of the brush stroke, then subtracts twice the product of these channels.

**Hard Light —** Multiplies or screens the selected colour of the brush stroke onto the image, depending on the colour. The effect is similar to shining a harsh spotlight on the image, and greatly reduces the contrast levels in the image.

If the blend colour (light source) is lighter than 50% grey, the image is lightened as if it were screened—this is useful for adding highlights to an image. If the blend colour is darker than 50% grey, the image is darkened, as if it were multiplied—this is useful for adding shadows.

**Multiply —** Multiplies the RGB channel values of corresponding pixels of the stroke and the current image and normalizes the result by dividing by 255 in 8-bit mode, or 4095 in 12-bit mode. The resulting RGB channel values are assigned to the corresponding pixels in the generated clip.

**Divide —** Divides the RGB channel values of pixels of the stroke and the current image and normalizes the result by multiplying by 255 in 8-bit mode, or 4095 in 12-bit mode. The resulting RGB channel values are assigned to the corresponding pixels in the generated clip.

**Overlay —** Multiplies or screens the colours, depending on the RGB channel values of the colour of the stroke and the current image. Patterns or colours overlay the existing RGB channel values while preserving the highlights and shadows of the stroke's colour. The colour of the

stroke is not replaced but is mixed with the colour of the current image to reflect the lightness or darkness of the original colour.

**Screen —** Multiplies the inverse of the current image with the colour of the brush stroke. The resulting colour is always lighter. The colour remains unchanged when you screen with black. Screening with white produces white. The effect is similar to projecting multiple photographic slides on top of each other.

**Soft Light —** Shines a soft, diffuse light on the image. If the blend colour (light source) is lighter than 50% grey, the image is lightened. If the blend colour is darker than 50% grey, the image is darkened.

Using this mode with a black brush stroke results in a very dark effect; with white, a very bright one.

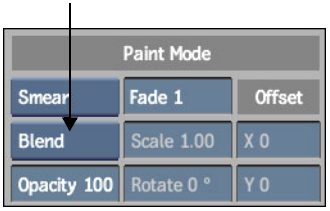
**Add —** Adds the luma values of corresponding pixels of the brush stroke and the current image. The resulting value is assigned to the corresponding pixels in the generated clip. If the result is greater than 255 (in 8-bit mode), the pixel in the destination clip is clamped at a value of 255 (white). In 12-bit mode, the maximum colour value is 4095. The resulting clip is always brighter.

**Subtract —** Subtracts the RGB channel values of the pixels of the current image from the RGB channel values of the pixels of the brush stroke and assigns the result to the RGB channel values of the pixel.

If an RGB channel value of the current image is larger than the corresponding channel value of the brush stroke, yielding a negative result, that result is clamped at 0 (black). The resulting clip is always darker.

**To blend a stroke with the current image:**

1. Select a Blend mode from the Blend option box.




2. Select a brush and colour.
3. Draw a stroke.

   The stroke with the selected blend is applied. The current blend mode only affects new strokes. However, if you draw over existing strokes, the blend is created using the pixel values for the two different strokes.

# Using the Canvas

Use the canvas controls to control clearing and wiping of the image.

## Clearing the Canvas

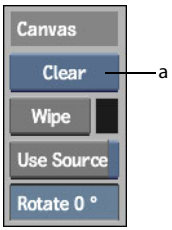
You can clear all strokesfrom the result image and output matte at the current frame or all frames. To limit the op eration to a source, see "Clearing Strokes on a Source" on page 2040.

**WARNING:** Any strokes that have been applied will not be maintained when you clear strokes.

**To clear strokes from the canvas:**

➤ Select one of the following from the Clear Canvas option box:

- Clear to remove strokes from the current frame.
- Clear All to remove strokes from all frames.




a) Clear Canvas option box

The strokes are removed from the result image.

## Wiping the Canvas

You can wipe the result image when you want to apply a uniform colour at the current frame in a single brush stroke. Alternatively, you can use a source, to wipe over an image.

**To wipe the result image with a colour or a source:**

1. From the View box, select Result (**F4**).
2. Do one of the following:
   - Pick the wipe colour by clicking the colour pot to the right of the Wipe button. See "Picking Colours" on page 70.
   - Select the source in the Sources list and enable Use Source.




3. To display the source as an overlay of the result image, enable Show (**TAB**). You can apply transformations to the source before you apply the wipe:
   - To interactively offset a source image, press **CTRL**+**SHIFT** and drag the source. See "Displaying a Reference Image" on page 2059.
   - To scale the source, enter a value in the Scale field.
   - To rotate the source, enter the angle of rotation in the Rotate field.
4. Click Wipe.

## Rotating the Canvas

During the painting process, you can rotate the canvas, making it easier to paint on any part of your image.

**To rotate the canvas:**

➤ Do one of the following:

- Set the angle of rotation in the Rotation field.
- Press **ALT+SPACEBAR** and drag in your image.




a) Rotation field

## Displaying a Reference Image

Overlaying a reference image on the result offers an intuitive way of previewing paint operations.

When you overlay a source onto the result, you can preview the effects of a Reveal operation. The selected image is superimposed over the result, and the transparency can be adjusted. This allows you to see exactly what your brush strokes will reveal.

The overlay of the front and the matte can also be shown on the result, allowing you to rotoscope more easily, for example.

**NOTE:** This mode is for previewing purposes. When you paint on the canvas, the overlay will disappear while applying brush strokes.

**To display the reference image:**

1. Enable the Show button (**TAB**).
2. Select the reference image you want to display from the Reference box.
3. If you selected Source, select an image from the Sources List. You can select a source, or just a source front or source matte.
4. With the reference image, you can:
   - Hold down **CTRL**+**SHIFT** and drag the result image to offset it for a Clone operation.
   - Hold down **CTRL**+**SHIFT** and drag the source front or source matte to offset it to preview a Reveal operation.

- To scale the image, enter a value in the Scale field.
- To rotate the image, enter the angle of rotation in the Rotate field.

5. With a source image as a reference, you can set the Source Slip field value in the Sources list.
6. Set the Slip field value of a Result, Front, or Matte to show different frames from the reference clip.
7. Set the transparency for the reference image in the Transparency field.

## Saving Setups and Preferences

Batch Paint setups are saved as XML files with the *.bpaint* extension. The procedures for saving and loading Batch Paint setups are the same as for other setups. See "Loading a Node's Setup" on page 1142.

# 81 Paint: Basics

## Summary


*About Paint* ..... *2061*
*Loading Clips into Paint* ..... *2061*
*Locking and Unlocking the Duration of a Clip* ..... *2063*
*Using the Mouse* ..... *2064*
*Displaying a Reference Image* ..... *2064*
*Using Grids and Guides* ..... *2065*
*Selecting Colours* ..... *2066*
*Previewing an Animation* ..... *2069*
*Painting on Full-Resolution Film Images* ..... *2070*
*Saving and Restoring the Image* ..... *2070*


## About Paint

Use the Paint tools to create graphics, paint on images, and retouch clips. Use a matte to protect areas of the front clip during painting. Record, animate, and apply a series of brush strokes to a clip. Use the Graphic and Cut/Paste tools to create rotoscoped sequences and shape animations.

## Loading Clips into Paint

When accessing Paint, you first select the clips that you want to use. Any of the following combinations of clips can be used in Paint:

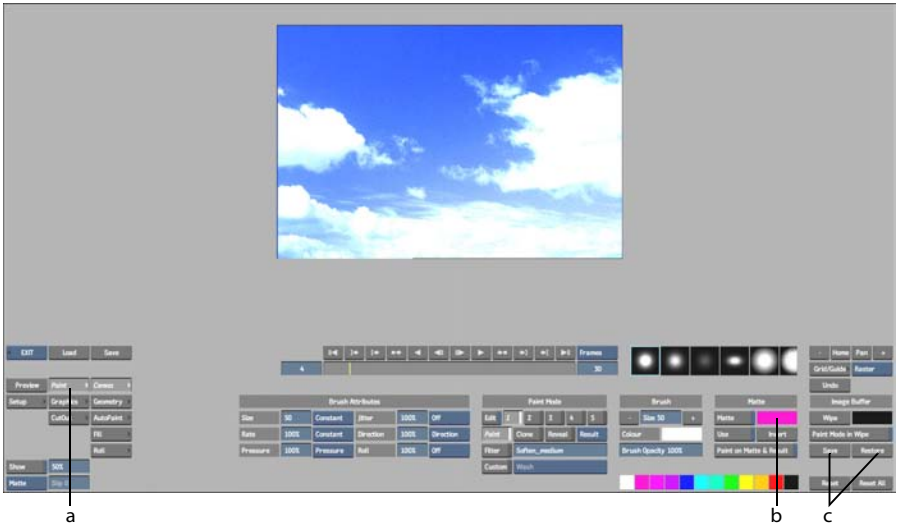
- A front clip only
- A front clip and a back clip
- A front clip and a matte clip
- A front clip, a back clip, and a matte clip
- None (a blank canvas)

The front clip appears on the Paint canvas, which you can use to apply colours and effects to the clip. The matte clip delimits the area of the front clip affected by painting. The back clip can be revealed or brushed through onto the front clip. The colour of the blank canvas is defined by the wipe colour.

**NOTE:** The image window in Paint is referred to as the *canvas* in the following sections.

**To load clips into Paint:**

1. In the Main menu, click Effects, and then Paint.
   The Input Mode box appears.
2. Select an option other than None from the Input Mode box.
3. Select the source clips.
4. Select the destination reel.
   The Paint menu appears.




a) Paint button b) Current Colour pot c) Save and Restore buttons

5. Access one of the following Paint menus.

| Click: | To: |
|---|---|
| Paint | Use the brushes or geometric shapes to paint on the canvas, record and apply strokes to the canvas, fill areas of the image with a reference colour or image, and move the image on the canvas. |
| Graphics | Create, edit, and animate shapes and apply them to the canvas. |

| Click: | To: |
|---|---|
| CutOut | Create and add effects to cutouts and apply them to the canvas. |
| Setup | Set preferences, rendering options, grid guides, and colour correction options. |

**To access the Paint menu with a blank canvas:**

1. In the Main menu, click Effects, and then Paint.

   The Input Mode box appears.

2. From the Input Mode box, select None.

   The resolution controls appear.

3. Choose a resolution, width, height, pixel aspect ratio, bit depth, and scan mode to apply to the background in Paint. See "Resize Settings" on page 611.

4. Set the frames per second and drop-frame values for the clip from the Frame Code Mode box.




5. Select the destination reel.

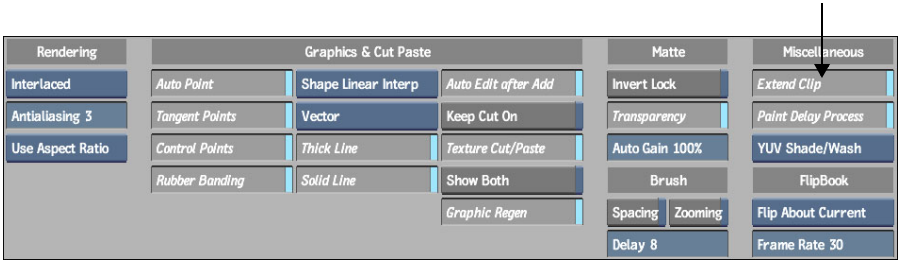
## Locking and Unlocking the Duration of a Clip

You can determine whether or not frames are added to the end of a clip.

**To add frames to the end of the clip:**

1. Click Setup.

2. Enable Extend Clip.



3. Click Next Frame.

   A frame is added. You can continue to add frames in the same manner with Extend Clip enabled.

   **HINT:** To maintain the length of the original clip, disable Extend Clip. No frames are added to the clip when you click Next Frame.

## Using the Mouse

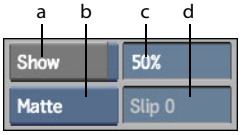
You can use either the mouse or the tablet and pen to paint. Press and hold the right mouse button to apply paint at 80% pressure, the middle button to paint at 40% pressure, and the left button to paint at 20% pressure.

## Displaying a Reference Image

You can display a reference image in the background of the result image to use as a guide for rotoscoping.

**To display the reference image:**

1. Enable the Show button.




a) Show button
b) Reference box
c) Transparency field
d) Slip field

   The reference image appears by default at 50% transparency.

2. Select the reference image you want to display from the Reference box.
3. Set the transparency for the reference image in the Transparency field.
4. Set the Slip field value to show different images from the reference clip.

   This option only works if the reference image you selected is from a clip with more than one frame.

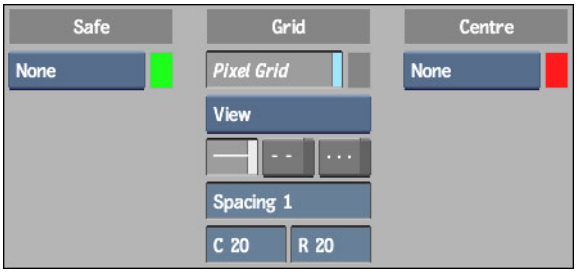
   **NOTE:** The Slip field is disabled if you select Matte or Saved from the Reference box.

# Using Grids and Guides

Use the Grid/Guides button to set up reference points when painting and to accurately place strokes on the image.

Use the field guides to provide reference points when painting, and the grid to help you accurately place strokes on the image. Neither the field guides nor the grids appear on the processed clip.

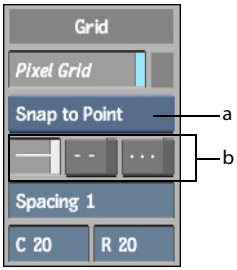
The Grid and Guides menu contains the Safe area guide controls, the Grid controls, and the Centre controls.




The Safe area guide controls and Centre controls are subsets of their corresponding controls in the Grid and Guides menu in the other modules. See "Working with Grids and Guides" on page 107.

## Grid Controls

You can set the behaviour of the grid so that paint strokes snap or lock to points on the grid. Use the Grid controls to configure the appearance and behaviour of the grid.




a) Grid Behaviour box b) Style buttons

To toggle the grid on and off, click Pixel Grid. When Pixel Grid is on, use the following controls to configure the appearance and behaviour of the grid.

**Grid Behaviour box —** Displays the behaviour of the grid with respect to paint strokes:

- Snap to Point snaps each point of a stroke to the nearest intersection of a horizontal and a vertical grid line.
- Snap to Line snaps the current point of a paint stroke to the nearest point on a horizontal or vertical grid line.
- Lock to Point locks each point of a paint stroke to the nearest intersection of a horizontal and a vertical grid line.
- View uses the grid without the snap to or lock to options.

**Style buttons —** Set a style for the lines of the grid. The style is either a solid line, a dashed line, or a dotted line.

**Spacing field —** Sets the number of pixels between the dashes in a dashed line style, or between the dots in a dotted line style.

**C, R fields —** Set the number of columns and rows respectively in the grid.

### Resetting the Grid and Guides

Use the Reset All button in the lower-right corner to reset the grid and all guides to their default values.

### Using the Player in the Paint Module

You can access the Player from the Paint module. To do so, click Process in the Paint module and then click Play once the clip is processed. Each time you access the Player, a clip is created on the desktop. This clip cannot be removed from the Paint module. You must delete it from the desktop instead.

## Selecting Colours

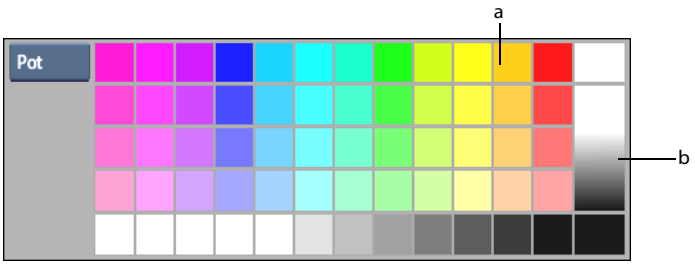
In Paint, you select colours using the colour picker. You store colours in the colour palette, mix or try out colours on the scratch pad, and create colour or greyscale gradients using the colour gradient.

### Using the Current Colour

The current colour is used when you paint. It is also used to set the colour for the wipe function and the matte colour. Select the current colour from the colour palette, scratch pad, or colour gradient. Or, click the Current Colour pot to use the colour picker. See "Picking Colours" on page 70.

## Using the Colour Palette

The colour palette appears in the Paint, Graphics, and CutOut menus. It contains the scratch pad and colour gradient. A series of colours are stored in the colour palette in colour pots. To select the current colour in the colour palette, click a colour pot. To set the current colour, press and hold a colour pot.




a) Colour pot b) Colour gradient bar

Build your own colour palette by storing the current colour in the colour pots. You can also save and load colour palettes. See Chapter 89, "Paint: Setups," on page 2165.

**To store a colour in the colour palette:**

1. To display the colour palette, swipe the bar at the bottom of the screen.

   The colour palette appears.

   **HINT:** If you do not see the palette, click the Palette button. To hide it, swipe the bar a second time.

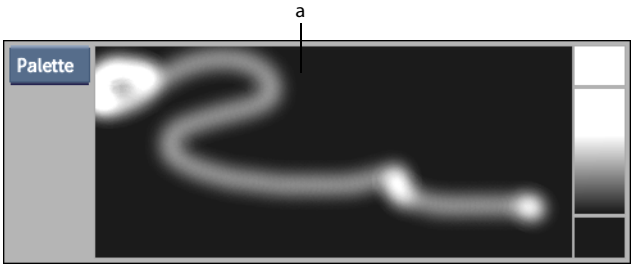
2. Set the current colour.

3. Click a colour pot in the colour palette and hold the cursor down momentarily.

   The colour is saved in the colour pots.

### Using the Scratch Pad

Use the scratch pad to mix colours selected from the image or colour pots and to test the selected brush type. You can also paste cutouts into the scratch pad to use when mixing colours.




a) Scratch pad

**To mix colours on the scratch pad:**

1. Click the Pot button.

   The scratch pad appears.

2. Paint on the scratch pad.

3. Change the current colour and paint over the previous brush strokes.

   The colours are mixed.

You can also use the Wash, Shade, Smear, Drag, Warp, Impressionist, Recursive Clone, Stamp, and Blur Special Effects media in the scratch pad.

**To use one of the media types in the scratch pad:**

1. Select the Special Effects medium you want to use. See Chapter 84, "Using Filters and Special Effects Media," on page 2089.

2. Enable Medium.

3. Use the brush cursor to apply the medium in the scratch pad.

**To set the current colour using the scratch pad:**

1. Click the Current Colour pot.

2. Use the colour picker to select the mixed colour in the scratch pad.

3. Click the Current Colour pot to use the selected colour.

### Using the Colour Gradient Bar

The colour gradient bar is used to set the gradients for graphics you create in the Graphics menu. See Chapter 87, "Using Graphics in Paint," on page 2123. You can also set the current colour by selecting a colour on the gradient using the colour picker.

**To set the gradient:**

1. Set the current colour.
2. Click either the upper or lower colour pot on the gradient bar.

   **NOTE:** You must hold the cursor down for a moment to set the Gradient colour pot.

**To set the current colour using the colour gradient bar:**

1. Click and drag the cursor across the gradient bar.

   The selected colour appears in the Current Colour pot.
2. Select a colour.

   The selected colour becomes the current colour.

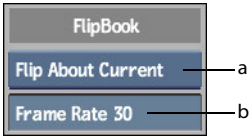
## Previewing an Animation

Use the Flipbook command to preview an animation by playing a sequence of either five or nine frames.

**To set up the Flipbook command:**

1. Click Setup.

   The Setup menu appears.
2. In the Flipbook area, select an animation mode from the Flipbook box.




a) Flipbook box b) Frame Rate field

| Select: | To: |
|---|---|
| Flip About Current | Play two (or four) frames before the current frame and two (or four) after the current frame. This is the default setting. |
| Flip From Current | Play five (or nine) frames beginning at the current frame. |
| Flip To Current | Play five (or nine) frames ending at the current frame. |

3. Enter the frame rate in the Frame Rate field.

   **NOTE:** If the system is running at high resolution, it may not be able to achieve a flip rate of 30 frames per second.
4. Press **F** to play five frames, or press **SHIFT+F** to play nine frames.

If you selected Flip About Current, pressing **F** plays two frames before and after the current frame. Pressing **SHIFT+F** plays four frames before and after the current frame.

## Painting on Full-Resolution Film Images

Use the Zoom Mode box to paint on a film resolution image at full resolution from a zoomed out perspective. With this feature, you can perform complex operations like full-frame rotoscoping without having to constantly zoom in and out from the image on which you are painting.

In the Paint menu, the Zoom Mode box shows the zoom mode in which you are working. This mode is set automatically. If you zoom out from the image, the Zoom mode automatically switches from Raster to Tiled. This allows you to paint on the image from a zoomed out perspective.




a) Zoom Mode box

**NOTE:** If you manually switch the zoom mode to Raster while zoomed out from the image, you will not be able to paint on it.

You can also manually select either Raster or Tiled mode if you want to override the default mode. In Raster mode, if you apply paint to the edge of the image while zoomed in, the paint is applied in an abruptly sharp straight edge along the border of the canvas; the brush stroke is not completed on the image. In Tiled mode, if you attempt the same operation, the paint is applied from the full diameter of the brush you are using to the area of the image that is not visible on the canvas.

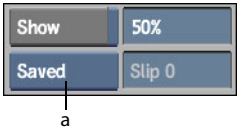
## Saving and Restoring the Image

You can save the current frame on the canvas. If you want to reverse a paint application, you can restore the image without having to recreate it.

**Save (Image Buffer) —** Saves the image that currently appears on the canvas. A single frame is stored in the Save buffer. The next time you click Save, the current frame replaces the frame stored in the Save buffer.

**Restore —** Replaces the current image on the canvas with the contents of the Save buffer.

**Preview —** Displays the contents of the Save buffer. Select the Saved option in the Reference box and click and hold Preview to view the contents of the Save buffer.




a) Reference box

## Exiting Paint

When exiting Paint, you may keep or discard the changes you have made to the front clip. Click Exit and select an option.

| Select: | To: |
|---|---|
| Exit | Keep the changes you made to the front clip. The modified front clip appears on the destination reel. |
| Keep One | Keep only the current frame of the front clip. When this option is selected, a Confirm button appears to the right of the canvas. Click Confirm to keep only the current frame of the front clip. The current frame appears on the destination reel. |
| Cancel | Quit Paint without saving changes to the front clip. When this option is selected, a Confirm button appears to the right of the canvas. Click Confirm to quit without saving your changes, or click elsewhere to cancel. |

# 82 Painting on the Canvas

## Summary


*About Canvas Mode* ..... *2073*
*Selecting a Brush* ..... *2074*
*Rolling the Image* ..... *2075*
*Painting with Geometry* ..... *2076*


## About Canvas Mode

When you first open Paint, you are in Canvas mode. In Canvas mode, you can use brushes to modify your images. Brushes apply colour, filters, and Special Effects media to the image on the canvas. The brush cursor appears as a green cross surrounded by a circle when placed over the canvas. Canvas mode features are not available from multiple menus, such Canvas, Geometry, Fill, and Roll.

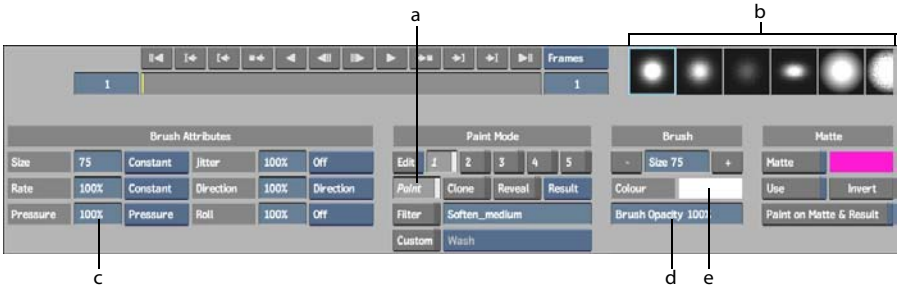
You can also paint on the canvas using geometric shapes to define the path of the brush.

To ease the painting of canvas edges, you can roll the canvas in the image window.

**To paint on the canvas:**

1. Click Paint.

   The Paint menu appears.




a) Paint Media button
b) Brushes window
c) Brush Attributes field
d) Opacity field
e) Current Colour pot

2. Click Canvas.

   If the scratch pad is covering this button, swipe down to hide the scratch pad.

3. From the Paint Mode controls, click Paint.

4. Set a colour in the Current Colour pot. See "Selecting Colours" on page 2066.

5. Select a brush from the Brushes window. See "Selecting a Brush" on page 2074.

6. Set the brush attributes and modes in the Brush Attributes fields. See "Brush Attributes" on page 2082 and "Brush Attribute Modes" on page 2085.

7. Set the brush opacity in the Opacity field. Set the opacity to 100% to apply a fully opaque colour.

8. Stroke the brush over the canvas. To paint straight horizontal and vertical lines, press **SHIFT** and drag the brush up and down or left and right.

9. Click Undo (or press **CTRL+Z**) to erase the strokes applied to the canvas since the last time you zoomed, panned, or changed a brush attribute.

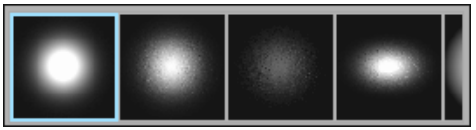
## Selecting a Brush

A number of predefined brush types are available in Paint including round, square, and elliptical brushes of various sizes and edge softness. The cursor has the same appearance regardless of which brush type you use. Each brush has its own icon in the Brushes window. The white portions of the brush icon indicate where the paint will be applied on the image.

See "Creating a Custom Brush" on page 2168.

**To select a brush:**

1. Scroll through the Brushes window.



   To scroll the selections, click the Brushes window and drag left or right.

2. Click the brush icon you want to use.

   The selected brush is highlighted by a blue outline.

   **NOTE:** Only one brush can be active at a time.

### Using the Large Canvas

In Large Canvas mode, almost the entire image window is available for painting, but not all Paint options are available. You can still change the brush characteristics, medium, and show options. You can also save, restore, and wipe the canvas.

**To display the large canvas:**

1. Click Paint.
2. Click Canvas.
3. Swipe your cursor anywhere on the right edge of the screen, or press **ESC** to toggle between the large canvas and Paint menu.

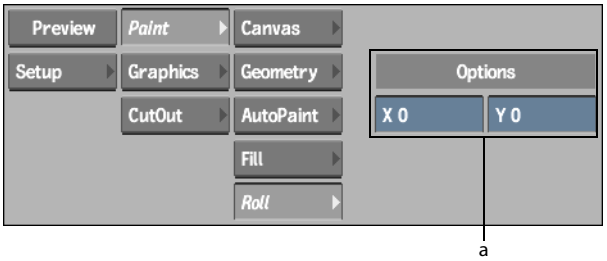
## Rolling the Image

Use the Roll menu to reposition the current frame on the canvas to paint its edges.

**To roll the image:**

1. Click Paint.
2. Click Roll.

The Roll menu appears.




a) Coordinate fields

3. Zoom in on the image if necessary.
4. Drag the image using the pan cursor.

   You can also enter the roll values in the Coordinate fields.
5. To recentre the frame, click Reset.

   **NOTE:** The frame is automatically recentred when you go to another frame or exit Paint.

# Painting with Geometry

Use the Geometry feature to draw lines, rectangles, circles, and triangles on the canvas.

Painting with geometry is different from drawing objects in Graphics mode. In Graphics mode, you create objects that can be edited. When you paint with geometry, you define paths for the brush to follow. Paint uses the current brush setup to apply the stroke to the canvas.

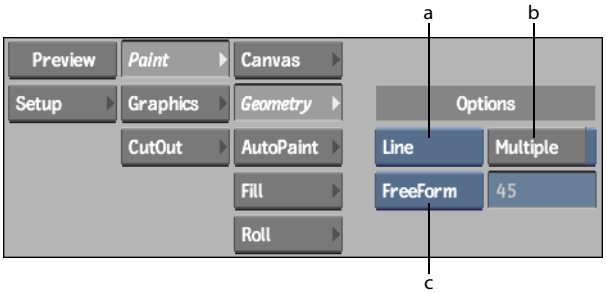
## Painting Lines

Use the Line option to paint straight lines. Paint single lines one at a time, or draw connected multiple lines. You can constrain the lines to vertical or horizontal paths or specific angles.

**To paint a line or multiple lines:**

1. Click Geometry to display the Geometry menu.
2. Select Line from the Geometry box.

The Multiple Line button and the Line Type box appear.




a) Geometry box b) Multiple button c) Line Type box

3. Select the type of line you want to draw from the Line Type box.

| Select: | To: |
|---|---|
| Angle | Paint a line at a specific angle. This option displays a field in which you enter the angle in degrees. |
| Vertical | Paint vertical lines. |
| Horizontal | Paint horizontal lines. |
| FreeForm | Paint lines at any angle with no constraint. |

4. If you selected Angle, enter a degree in the field.
5. To draw single lines, move to the canvas and click, drag, and release.

   A brush stroke is painted along the line.
6. To draw multiple lines, enable Multiple, move to the canvas, and click to place the start point of the first line. Click again to draw the end point. Continue clicking to place additional points and draw more lines.
7. To end multiple lines, click below the timebar or on the menu panel to turn the option off.

   The brush strokes are painted along the lines.

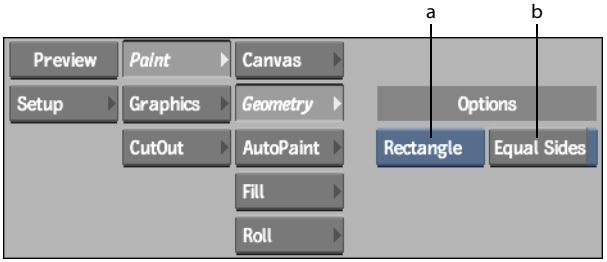
## Painting Rectangles

Use the Rectangle option to draw rectangles or squares.

**To paint a rectangle or square:**

1. Click Geometry to display the Geometry menu.
2. Select Rectangle from the Geometry box.

The Equal Sides button appears.




a) Geometry box b) Equal Sides button

3. To draw a square, enable Equal Sides or press and hold **P**.
4. Press the cursor on the canvas to anchor the first corner of the rectangle. Drag the cursor to size the rectangle.
5. When the rectangle is the required size, release the cursor.

   A brush stroke is painted along the sides of the rectangle.

## Painting Circles

Use the Circle option to draw circles of any size.

**To paint a circle:**

1. Click Geometry to display the Geometry menu.
2. Select Circle from the Geometry box.
3. Press the cursor on the canvas to anchor the centre point of the circle. Drag the cursor to size the circle.
4. When the circle is the required size, release the cursor.

   A circular brush stroke is painted.

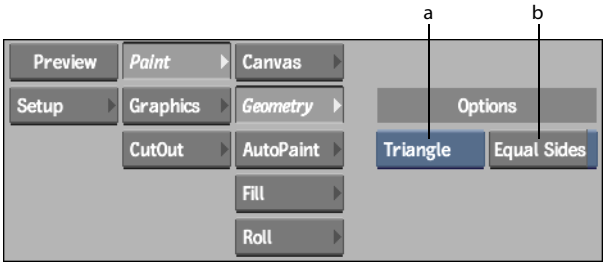
## Painting Triangles

Use the Triangle option to draw equilateral or asymmetric triangles.

**To paint a triangle:**

1. Click Geometry to display the Geometry menu.
2. Select Triangle from the Geometry box.

The Equal Sides button appears.




a) Geometry box b) Equal Sides button

3. To draw an equilateral triangle, enable Equal Sides or press and hold **P**.
4. Move to the canvas and click to anchor the first vertex of the triangle.
5. Click to place the second vertex and then again to place the third vertex. If you are drawing an equilateral triangle, drag the cursor until the triangle is the required size.

   A brush stroke is painted along the sides of the triangle.

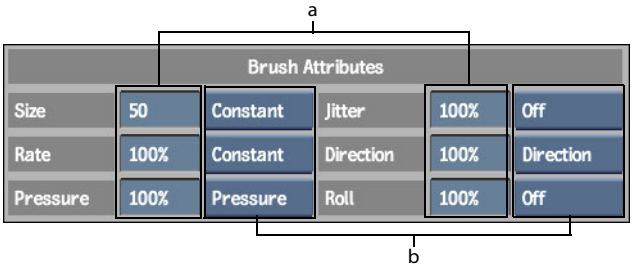
# 83 Setting Brush Attributes and Modes

## Summary


[About Brush Attributes and Modes](#) ..... 2081
[Brush Attributes](#) ..... 2082
[Brush Attribute Modes](#) ..... 2085
[Preferences Affecting Brushes](#) ..... 2087


## About Brush Attributes and Modes

You can set various brush attributes and attribute modes that determine how paint is applied to the image. Each brush attribute has a corresponding Attribute Mode control. You use the Preferences menu to affect the way paint is applied to the image.




a) Brush Attribute fields b) Attribute Mode controls

In the Paint menu, the Brush Attributes and Attribute Mode controls share the same space as the colour palette. To display the brush attributes and modes in the Paint menu, swipe the cursor at the bottom of the screen.

In the Graphics Edit menu, the Brush Attributes and Mode controls appear only when the object attribute is set to Outline or Fuzzy. To display the brush attributes and modes in the Graphics menu, swipe the cursor twice at the bottom of the screen.

**NOTE:** The brush attribute and attribute mode values set in the Paint menu are independent from the values set in the Graphics menu.

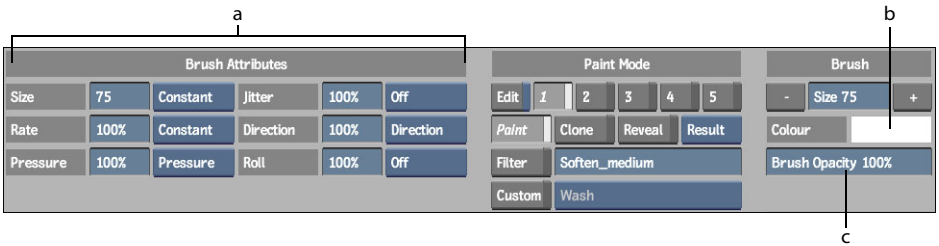
# Brush Attributes

The Brush Attribute fields set the size of the brush, the distribution of the paint, and the rate and direction of the paint application. Brush attributes are listed as follows:

- Size
- Rate
- Pressure
- Opacity
- Jitter
- Direction
- Roll

## Brush Opacity

The brush opacity affects the transparency of the brush. A value of 100% applies a fully opaque colour. Use a lower value to apply a more transparent colour. Enter a value in the Opacity field.




a) Brush Attribute fields and Attribute Mode controls

b) Current Colour field

c) Opacity field

**NOTE:** You can only use the Front, Back, Result, and Saved attribute modes with the Opacity attribute.

## Brush Size

The brush size is indicated by the diameter of the green dashed circle surrounding the cursor brush. To increase the brush size, set a value in the Size field, or press **S** and drag the brush to the right on the canvas. To decrease it, press **S** and drag to the left.

You can also use the Size buttons to increase or decrease the brush size. Click the + button to increase the brush size. Click the - button to decrease the brush size. You can also click and drag in the Size field or click and enter a value.

**NOTE:** You can use any attribute mode with the Size attribute.

## Brush Rate

The brush rate is the rate at which brush strokes are applied to the canvas. Use a high value to produce a smooth continuous stroke, or a low value to produce a less continuous stroke with larger gaps between brush images.

**NOTE:** You can use any attribute mode with the Rate attribute.



Rate attribute value = 100



Rate attribute value = 25

## Brush Pressure

The brush pressure affects the transparency of the paint applied to the image. To apply opaque paint, use a high percentage value. For more transparent paint, use a low value.

The Pressure attribute differs from the Opacity attribute in that you can set the Pressure attribute mode so that the paint transparency varies according to the pressure applied to the pen or the direction of the brush.

**NOTE:** You can use any attribute mode with the Pressure attribute.



Pressure attribute value at 100%

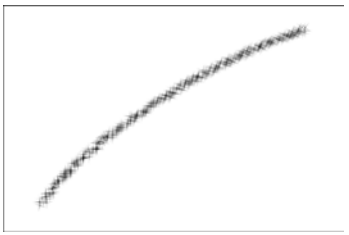


Pressure attribute value at 50%

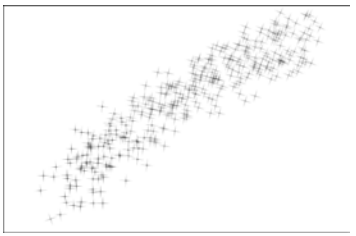
## Brush Jitter

The Jitter attribute randomizes the brush strokes applied to the image. A high value produces a greater dispersion of paint, while a low value produces a greater concentration.

**NOTE:** You can use any attribute mode with the Jitter attribute.



Jitter attribute value at 10

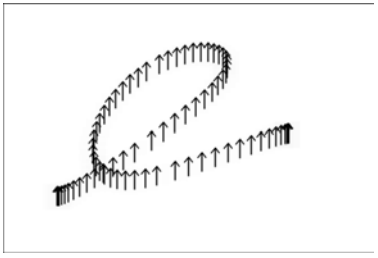


Jitter attribute value at 100

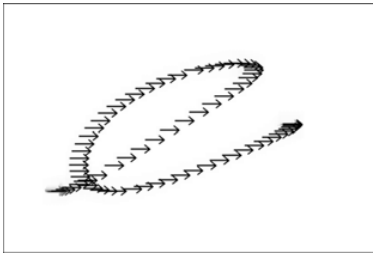
## Brush Direction

The Direction attribute causes the brush to rotate around the Z-axis and can be used to produce a calligraphy effect. The effect of the Direction attribute is most noticeable when used with one of the elliptical or star brushes. The value of the Direction attribute causes the brush strokes to rotate by 90 degrees for each increment of 25 percent.

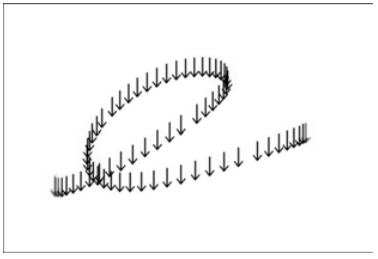
**NOTE:** You can use any attribute mode with the Direction attribute.



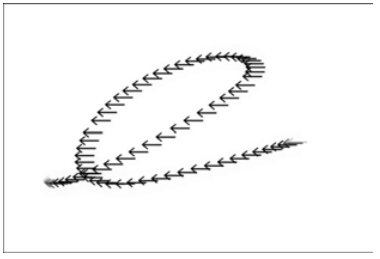
Direction attribute at 100%



Direction attribute at 75%



Direction attribute at 50%

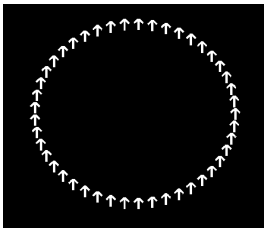


Direction attribute at 25%

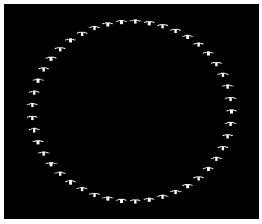
### Brush Roll

The Roll attribute rolls the brush around the X-axis. The effect of the roll is most noticeable when used with one of the non-symmetrical brushes. For each increment of 25 percent, the Roll attribute value creates a rolled brush stroke of 90 degrees.

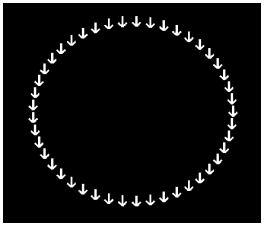
**NOTE:** You can use any attribute mode with the Roll attribute.



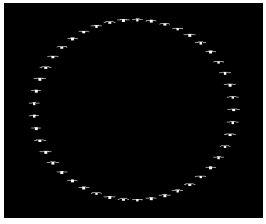
Roll attribute value at 100%



Roll attribute value at 75%



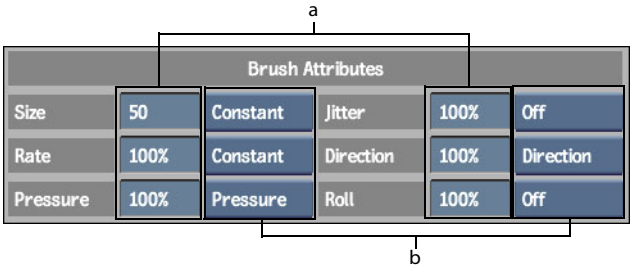
Roll attribute value at 50%



Roll attribute value at 25%

## Brush Attribute Modes

The value of a brush attribute depends on the selected attribute mode. You can choose Constant, Off, Front, Back, Result, Saved, Pressure, or Direction.




a) Brush Attribute fields b) Attribute Mode controls

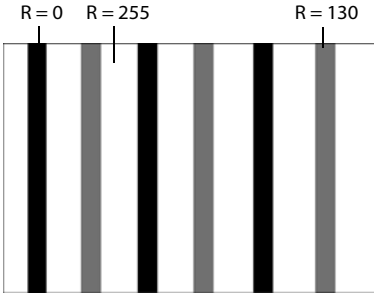
In Constant mode, the brush attribute values remain constant. In Off mode, the attribute is disabled.

The Front, Back, Result, and Saved modes use the colour values in a reference image to vary the brush attribute value. Pressure and Direction modes affect how paint is applied by causing the brush attribute value to vary in relation to the pressure exerted on the pen and the direction of the brush, respectively.

**NOTE:** Do not set the Size, Rate, or Pressure attributes to Off mode.

## Using Reference Images

The Front, Back, Result, and Saved modes use the red channel in reference images to set the brush attribute values. Front mode uses the front clip as the reference, Back mode uses the back clip, Result mode uses the result clip, and Saved mode uses the image in the Save buffer.




Back image



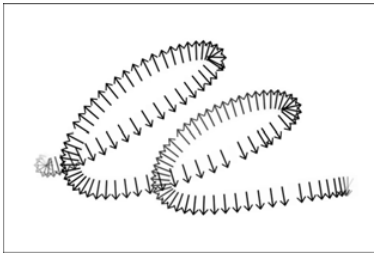
Using Size attribute with mode set to Back

## Direction of the Brush

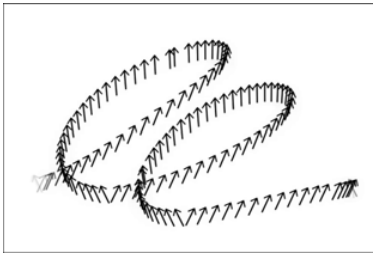
The Direction mode uses the direction of the brush stroke as the reference.

When used with the Direction mode, the Direction attribute causes the brush strokes to follow the trajectory of the brush. Increase the percentage value to enhance the effect on brush direction.

| Drag: | To: |
|---|---|
| Right | Use 100% of the attribute value. |
| Left | Use 0% of the attribute value. |
| Up | Use 25% of the attribute value. |
| Down | Use 75% of the attribute value. |



Direction attribute value at 100%, Direction mode



Direction attribute value at 15%, Direction mode

### Pressure Exerted on the Pen

The Pressure mode uses the pressure exerted on the pen as the reference value. The harder you press on the pen, the greater the brush attribute value. The softer you press, the lower the brush attribute value.

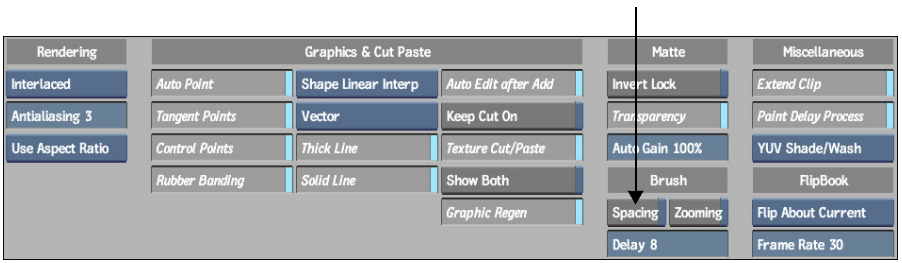
**NOTE:** The Pressure attribute mode cannot be used in the Graphics menu.

## Preferences Affecting Brushes

The Spacing setup preference affects how paint strokes are applied to the canvas.

**To enable Brush Spacing:**

1. Click Setup in the Paint menu.
2. Enable Spacing.




This option sets a uniform distance between paint strokes. No matter how fast you move the brush, the brush spreads the paint evenly.

**HINT:** Use a high brush rate when using stamps with the Spacing option enabled. See "Using the Stamp Medium" on page 2096.

# 84 Using Filters and Special Effects Media

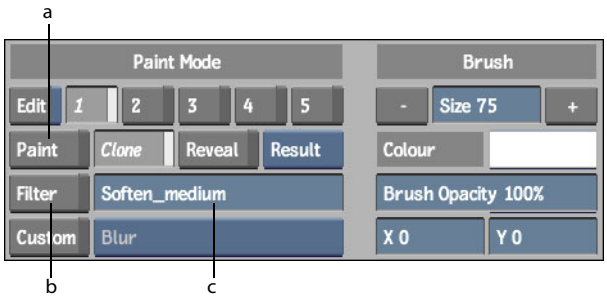
## Summary


Applying Filters ..... 2089
Using Special Effects Media ..... 2090


## Applying Filters

When applying filters, it is important to try different brush types and change the brush attributes to create different effects.

Apply filters to the canvas using the brush, Wipe command, or Wash and Shade media. Paint uses the same filter library as the Filter command in the Processing menu.




a) Paint Media button b) Filter button c) Filter field

**To brush a filter onto the image:**

1. In the Paint menu, click the Filter field.

   The filter library appears.

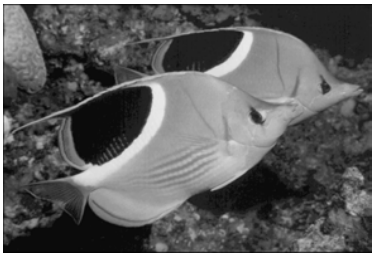
2. Select the filter you want to use.

   You are returned to the Paint menu and the filter name appears in the Filter field.

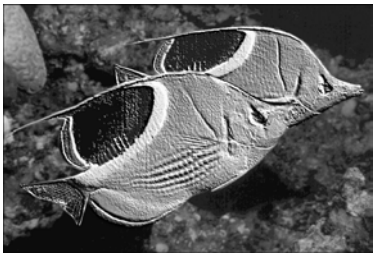
3. Click Filter to enable the selected filter.

4. Set the brush opacity. The opacity determines the level of filtering. Reduce the opacity value to reduce the level of filtering.

5. Paint on the image.



Original image

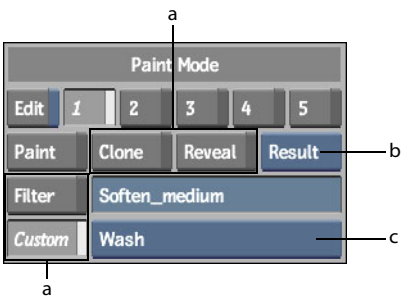


After using the emboss filter

## Using Special Effects Media

Special Effects media can be brushed onto the image in Canvas mode. You can also apply the Wash, Shade, and Reveal media to the entire image using the Wipe command. See "Wiping Using Special Effects Media and Filters" on page 2102. Only one media type can be used at a time.

Use the media buttons to enable some Special Effects media, for example, the Clone and Reveal media. Other media types, such as Drag and Smear, are enabled using the Custom Media box.




a) Special Effects Media buttons b) Reference box c) Custom Media box

The following Special Effects media are available.

| Use: | To: |
|---|---|
| Blur | Apply a blur filter to portions of the image. See "Blurring the Image" on page 2091. |
| Clone | Copy a portion of the image to a new location. See "Cloning the Image" on page 2092. |

| Use: | To: |
|---|---|
| Drag | Create an image trail from a selected region of the screen. See "Dragging the Image" on page 2093. |
| Impressionist | Paint on colours from a reference clip. See "Using the Impressionist Medium" on page 2094. |
| Recursive Clone | Make a number of copies of a selected area of the image. See "Using the Recursive Clone Medium" on page 2095. |
| Reveal | Brush a reference image onto the current image. See "Revealing a Reference Image" on page 2094. |
| Shade | Darken or lighten the image depending on the luminance value of the current colour. See "Washing and Shading the Image" on page 2099. |
| Smear | Smudge areas of the image. See "Smearing the Image" on page 2096. |
| Stamp | Apply a captured image to the image. See "Using the Stamp Medium" on page 2096. |
| Warp | Stretch and distort a region of the image. See "Warping the Image" on page 2098. |
| Wash | Apply a transparent wash of the current colour to the image. See "Washing and Shading the Image" on page 2099. |

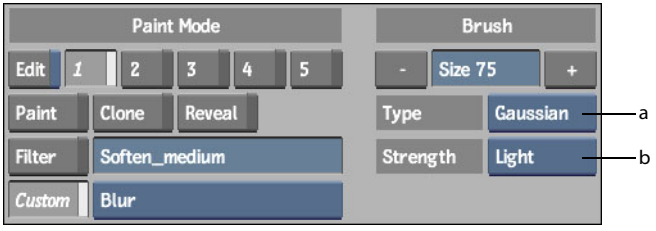
## Blurring the Image

Use the Blur medium to blur portions of the image.

**To blur the image:**

1. Click Custom and select Blur from the Custom Media box.

   The Blur option boxes appear.




a) Filter Type box  b) Blur Strength box

2. Click Canvas.
3. Set the brush size according to the size of the area you want to blur.
4. Select either a Box or Gaussian filter from the Filter Type box.
5. Set the density of the Blur brush from the Blur Strength box.

You can choose Light, Medium, or Heavy.

6. Drag the brush on the image.



Original image



After using the Blur medium

## Cloning the Image

Use the Clone medium to copy a region of the image and paint it on a destination point. The result image is used as the source for the Clone medium. The offset between the origin point and the destination point is set in the Offset fields.

**To paint using the Clone medium:**

1. Click Clone.

   The Clone controls appear.




a) Offset fields

2. Click Canvas.
3. Set the brush opacity. The brush opacity determines the transparency of the clone. When the opacity value is set to 100%, the clone is completely opaque.
4. Set the brush size.
5. Set the offset between the origin point and the destination point in the Offset fields.

   A tracking circle appears at the offset co-ordinates you specified; this is the destination point for the cloned image.

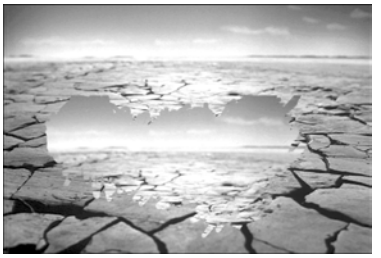
   **HINT:** Press **CTRL** and drag the cursor to set the destination point.

6. Paint on the image.

   The image contained within the red circle brush is copied to the region defined by the green circle.



Original image



After using the Clone medium

## Dragging the Image

Use the Drag medium to drag a selected area of the image across the canvas. The selected area is painted on the canvas as you drag the brush, creating an image trail.

**NOTE:** The Direction brush attribute cannot be used with the Drag medium.

**To use the Drag medium:**

1. Click Custom and then select Drag from the Custom Media box.
2. Click Canvas.
3. Set the brush size.
4. Position the brush over the region of the image that you want to use. Hold down the cursor to select that region.
5. Drag the brush.

   The selected region is painted onto the image as you drag. The pressure of the brush determines the density of the image trail. See "Brush Pressure" on page 2083.



Original image



After using the Drag medium

## Using the Impressionist Medium

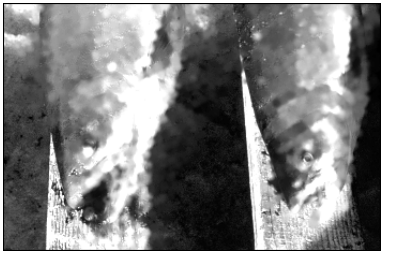
Use the Impressionist medium to brush on colours from a reference clip. The brush opacity determines how much colour is taken from the reference clip. When the opacity value is set to 100%, all the colour is taken from the reference image. At 50%, the colour applied is a 50/50 blend of the reference colour and the result image.

**To use the Impressionist medium:**

1. Click Custom and then select Impressionist from the Custom Media box.
2. Click Canvas.
3. Set the brush opacity.
4. Select a reference image from the Reference box.
5. Paint on the image.



Original image



After using the Impressionist medium

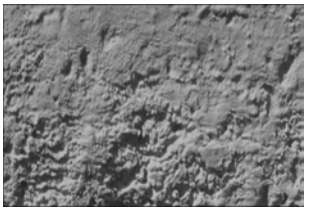
## Revealing a Reference Image

Use the Reveal medium to reveal portions of an image or an entire reference image. You can reveal specific areas using the brush or the entire image using the Wipe command. The opacity of the brush determines how much of the reference image is revealed on the image. When the opacity is set to 100%, the reference image applied is completely opaque. At 50%, the reference image applied is a 50/50 blend of the reference image and the result clip.

**To reveal a reference image on the canvas:**

1. Click Reveal.
2. Click Canvas.
3. Set the brush opacity.
4. Select a reference image from the Reference box.

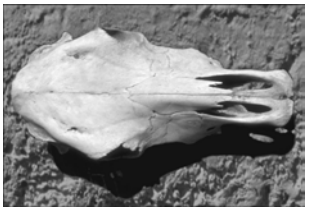
5. Paint on the image.



Back image



Result image



The Back image revealed on the Result image

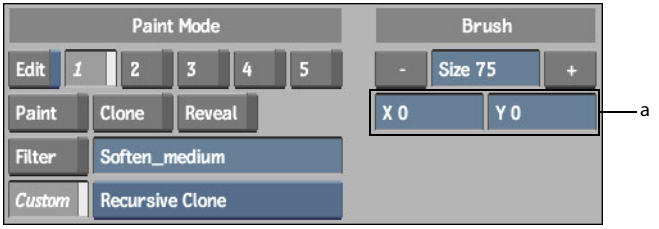
## Using the Recursive Clone Medium

Use the Recursive Clone medium to make multiple copies of an area of an image. The result image and the paint applied to it is used as the source. Each copy is a degraded version of its predecessor. The offset between the origin point and the destination point is set in the Offset fields.

**To paint using the Recursive Clone medium:**

1. Click Custom and select Recursive Clone from the Custom Media box.

   The Recursive Clone options appear.




a) Offset fields

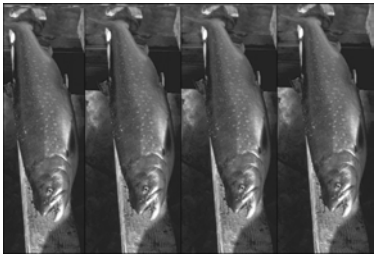
2. Click Canvas.
3. Set the offset between the origin point and the destination point in the Offset fields.

   A red tracking circle appears around the destination point.
4. Paint on the image.

The image contained within the green circle brush is copied to the region defined by the red circle.



Original image



After using the Recursive Clone medium

## Smearing the Image

Use the Smear medium to smudge portions of the image.

**To smear the image:**

1. Click Custom and select Smear from the Custom Media box.
2. Click Canvas.
3. Drag the brush over the area you want to smear.



Original image



After using the Smear medium

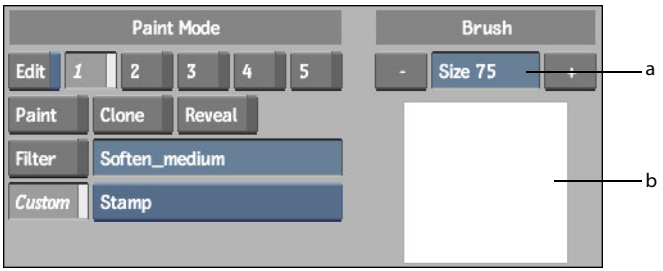
## Using the Stamp Medium

Use the Stamp medium to capture a portion of the image and apply it to the canvas.

**To capture and apply a stamp:**

1. Click Custom and select Stamp from the Custom Media box.

   The Stamp window appears beneath the Brush Size field.

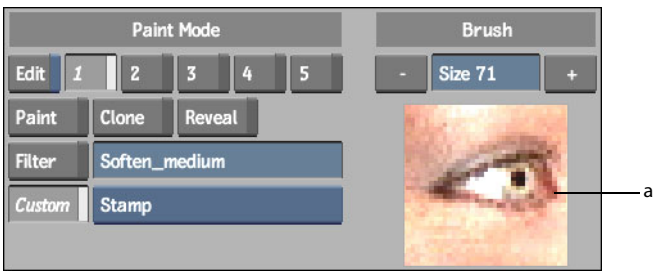



a) Brush Size field b) Stamp window

2. Click Canvas.
3. Set the brush size. Use a small brush to isolate a specific detail of the image. Use a large brush to capture a bigger sample.
4. Click and hold the cursor on the Stamp window.
5. Without releasing the cursor, move it over the image.

   The Stamp window is updated as you move the cursor across the image.
6. Release the cursor when the Stamp window contains the part of the image you want to capture.

   The brush cursor appears.
7. Paint on the image.




a) The captured stamp




a) Stamp applied using a circular brush

b) Stamp applied using an air brush

c) Stamp applied using a chalk brush

### Saving and Loading Stamps

You can save a stamp and load it in another session to use with a different clip. See "Saving Setups" on page 2165.

## Warping the Image

Use the Warp medium to stretch and distort regions of the image.

**To warp the image:**

1. Click Custom and select Warp from the Custom Media box.
2. Click Canvas.
3. Set the brush size.

   The area that can be warped is determined by the brush size.

4. Select a portion of the image and hold down and drag the cursor to warp the selection.



Original image



After using the Warp medium

## Washing and Shading the Image

Use the Wash medium to apply a transparent wash of the current colour to the image. Use the Shade medium to darken or lighten the image. You can wash or shade specific areas using the brush or the entire image using the Wipe command.

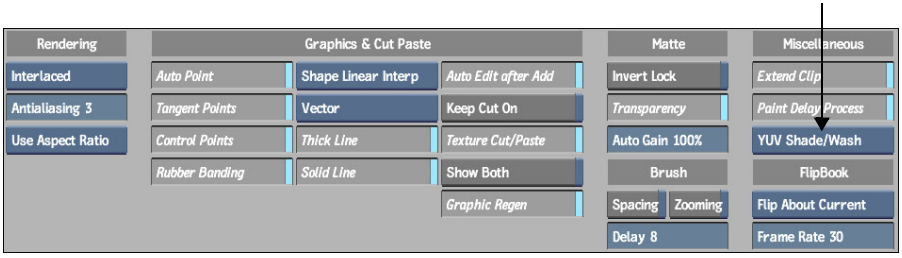
With the Shade medium, you darken images using a colour with a low luminance value, and lighten them using a colour with a high luminance value. The opacity of the brush affects the transparency of the paint applied to the image. When the opacity value is set to 100%, the paint applied is completely opaque. As you decrease the opacity, the paint becomes more transparent.

### Selecting a Colour Model

You can apply the colour using either the YUV or HLS.

#### To select a colour model:

1. Click Setup.
2. Select either YUV Shade/Wash or HLS Shade/Wash.



**To use Wash or Shade:**

1. Click Custom, and select Wash or Shade from the Custom Media box.
2. Click Canvas.
3. Set the current colour.
4. Set the brush opacity.
5. Paint on the image.



A paint stroke using the Paint medium, current colour red.



A paint stroke using the Wash medium, current colour red.



A paint stroke using the Shade medium, current colour red.

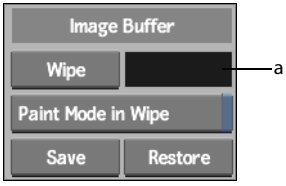
# 85 Using Wipe, Fill, and AutoPaint

## Summary


[Wiping an Image](#) ..... 2101
[Filling an Image](#) ..... 2102
[Using AutoPaint](#) ..... 2107


## Wiping an Image

Use the Wipe command to apply colours, filters, and Special Effects media to the entire result image in a single stroke.




a) Wipe colour pot

**NOTE:** You can also wipe an image with the AutoPaint Wipe mode. See "Wiping the Canvas in AutoPaint" on page 2107.

### Wiping Using a Colour

Use the Paint medium to wipe the image with a selected colour. The colour used is set in the Wipe colour pot.

**To wipe the image using a colour:**

1. Set the current colour you want to use for the wipe. See "Selecting Colours" on page 2066.
2. Click the Wipe colour pot.

   The current colour is transferred to the wipe colour.

3. Set the brush opacity.

   A value of 100% wipes the image with a completely opaque colour.

4. Click Wipe.

### Wiping Using Special Effects Media and Filters

You can use a filter, or the Reveal, Clone, Wash, and Shade Special Effects media.

**To wipe with Special Effects media and filters:**

1. Set the wipe colour.
2. From the Paint Mode controls, select the Special Effects medium to be applied. See "Using Special Effects Media" on page 2090.




   **NOTE:** If you are using a filter for the wipe, you must enable the Filter button.

3. Set the brush opacity.

   A value of 100% wipes the image with the full effect of the Special Effects Media or filter.

4. Enable the Paint Mode in Wipe button.
5. Click Wipe.

### Using the Wipe Command in Graphics

You can also use the Wipe command in the Graphics menu. The Wipe command wipes over any objects tacked down on the image. Objects not tacked down are not part of the image and are not wiped over.

## Filling an Image

Use the Fill command to fill areas of an image with similar colour values or areas delimited by a colour. These areas can be filled with either a solid colour or a reference image. You can choose how far the filled area extends by specifying how similar the pixels must be in order to be filled. This enables you to fill only the dark areas of an image, or include slightly lighter areas.

Use the Fill controls to set the colour model, range, and softness of the fill.

**To display the Fill controls:**

➤ Click Fill in the Paint menu. If the Fill button is hidden by the colour palette, swipe the bottom of the screen.

## Defining the Range for the Fill

When you use the Fill command, you specify a range for the colour comparison. The Fill command compares the colour values of adjacent pixels to determine if the values are within the specified colour range. Adjacent pixels within the range are filled.

The range is determined using two values: the colour value of the pixel you select to begin the fill, called the *selection point*, and the value you set in the Range field.

## Selecting Colour Channels

You can use either the RGB or YUV model. Within each colour space, you can work with any combination of colour channels. For example, if you select the R, G, and B channels in the RGB colour model, the Fill command considers the red, green, and blue values. Adjacent pixels with red, green, and blue values within the specified range are filled.

## Adjusting the Softness

The softness value for the fill determines the amount of colour diffusion applied at the edges of the fill. This value can be adjusted to modify the transition between the filled and unfilled areas. A softness value of 100% produces the greatest amount of diffusion. A softness value of 0% produces a filled area with well-defined edges.

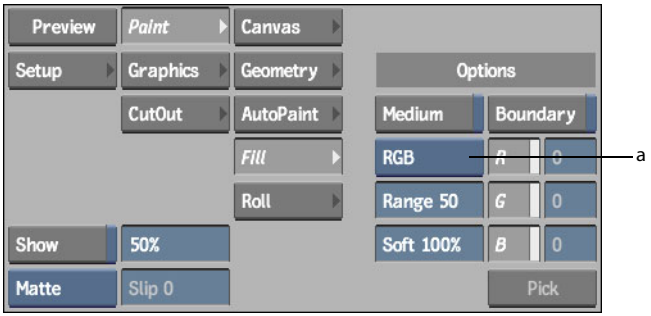
## Filling a Region with a Colour

You can choose to fill an image with the current colour.

**To fill a region of the image with a colour:**

1. Click Fill.

   The Fill controls appear.




a) Colour Model box

**NOTE:** To fill a matte, click From Matte. When this button is enabled, the pixels in the matte are used for the colour comparison. If this button does not appear at first, click Matte on the right side of the menu panel.

2. Select a colour model from the Colour Model box.

| Select: | To: |
|---|---|
| RGB | Display the R, G, and B channel buttons. Enable each channel you want to use. |
| YUV | Display the Y, U, and V channel buttons. Enable each channel you want to use. |

3. Set the colour range in the Range field.

   You can also set a tolerance by enabling the Boundary button and selecting a distinct boundary colour from the image.

4. Set the softness in the Soft field.

5. Set the current colour.

6. Select a point in the area you want to fill. This is the selection point.

The pixels that fall within the specified range are filled with the current colour.



Original image



Fill with range 75 and softness 100



Fill with range 75 and softness 50



Fill with range 50 and softness 100

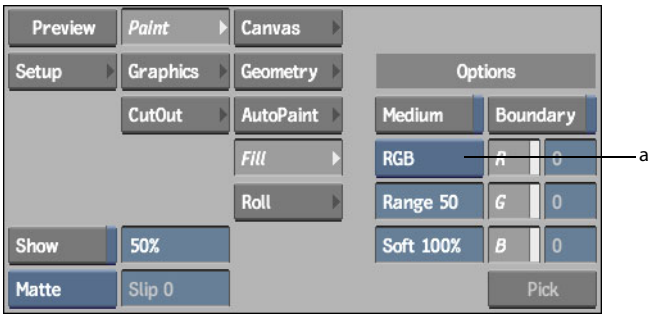
## Filling a Region with an Image

You can fill a region of an image with a reference image instead of a colour. The front, back, or result image can be used as the reference image. The Wash, Shade, Clone, or Reveal media can also be used to perform the fill.

**To fill a region with a reference image:**

1. Click Fill.

   The Fill controls appear.




a) Colour Model box

2. Select the colour model and channels you want to work with.
3. Set the range and softness in the Range and Softness fields.
4. Select the Special Effects medium you want to use (Clone, Reveal, Wash, or Shade). See "Using Special Effects Media" on page 2090.
5. Set the Reference box to Front, Back, Result, or Saved, and set the brush opacity.

   A value of 100% fills the area completely with the reference image.
6. Enable Medium.
7. Select a point in the area you want to fill.

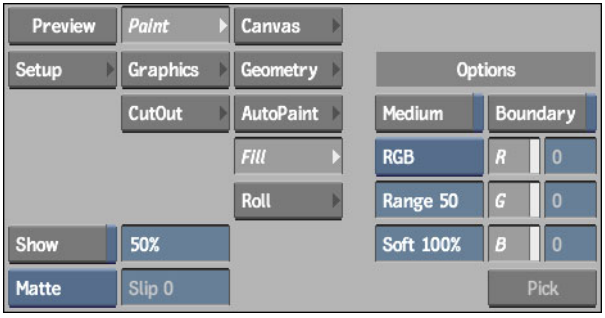
## Filling a Boundary

Use the Boundary option to fill an area of the canvas delimited by another colour.

**To use boundary fill:**

1. Click Fill.

   The Fill controls appear.




2. Select the colour model and channels you want to work with.
3. Set the range for the fill in the Range field.
4. Enable Boundary.

   The Pick button is no longer greyed out.
5. Click Pick.

   The cursor changes to a colour picker when dragged over the image.
6. Drag the colour picker over the canvas without clicking.

   The various colour channel values in areas of the image are displayed as you move the colour picker around the canvas.

7. Click a point to select the colour for the boundary. You can also select a colour by entering the RGB values directly in the colour channel fields.

   The cursor changes to a paint bucket.

8. Click the area inside the boundary to fill that region.

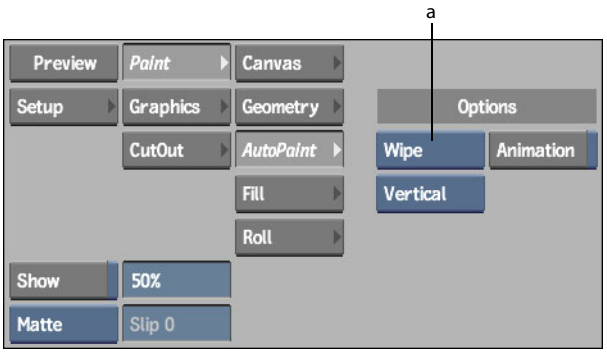
   **NOTE:** To fill a boundary with a reference image, set the Reference box to Front, Back, or Saved, and enable Medium.

## Using AutoPaint

Use the AutoPaint controls to apply paint strokes to each frame in the result clip, a range of frames, or the current frame.

**To display the AutoPaint controls:**

➤ Click AutoPaint in the Paint menu. If the controls are hidden by the colour palette, swipe the bottom of the screen.




a) Autopaint Mode box

The AutoPaint Mode options are described as follows.

**User —** Records and plays back a series of manual paint strokes.

**Random —** Applies a number of random strokes to the image.

**Wipe —** Wipes the entire canvas with the current colour or medium.

### Wiping the Canvas in AutoPaint

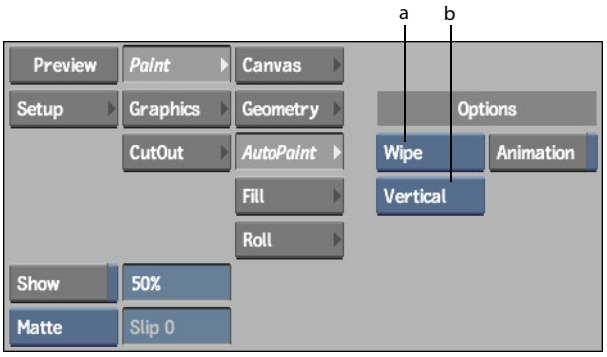
Use Wipe mode to automatically apply paint strokes from left to right, top to bottom, or diagonally across the entire canvas. You can use a filter or any of the Special Effects media except

Warp, Drag, and Smear. The size of the brush determines the number of strokes applied. Use a small brush to apply several strokes or a large brush to apply fewer strokes.

**To wipe the canvas in AutoPaint:**

1. Click AutoPaint, and select Wipe from the AutoPaint Mode box.

   The Wipe menu appears.

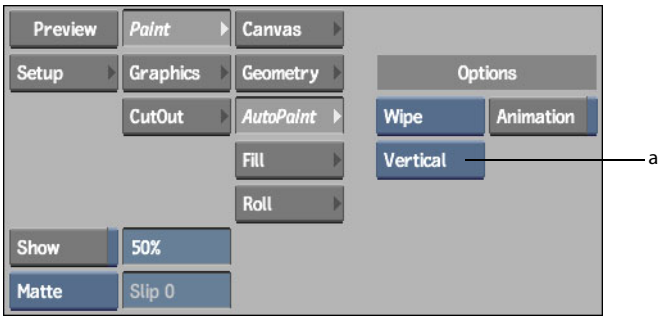



a) AutoPaint Mode box  b) Wipe Mode box

2. Set the current colour.
3. Select the Special Effects medium or filter, and set the brush attributes. See "Using Special Effects Media" on page 2090, and "Brush Attributes" on page 2082.

4. Select the Wipe mode in the Wipe Mode box. If this box is not visible, make sure that the attribute mode for the Direction attribute is set to Direction.

| Select: | To: |
|---|---|
| Diagonal | Apply diagonal strokes. |
| Vertical | Apply strokes from top to bottom. |
| Horizontal | Apply strokes from left to right. |




a) Wipe Mode box

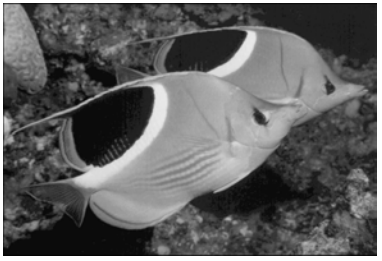
5. Enable Animation to display the Channel Editor.

   If the Channel Editor is not visible, swipe the bar below the menu.

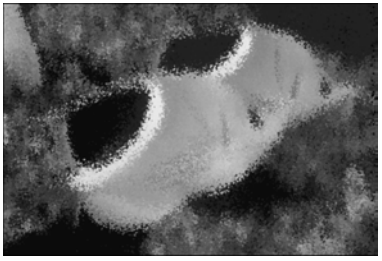
   You can animate all brush attributes as well as the current colour. For information on using the Channel Editor, see "Creating Animations" on page 1684.

6. Enable Wipe if you are using a filter or colour.

7. Click the image to apply the paint strokes only to the current frame. Click Process to apply the paint strokes to each frame in the front clip.



Original image



After using the Wipe command with Jitter attribute at 25% and Colour attribute mode set to Front

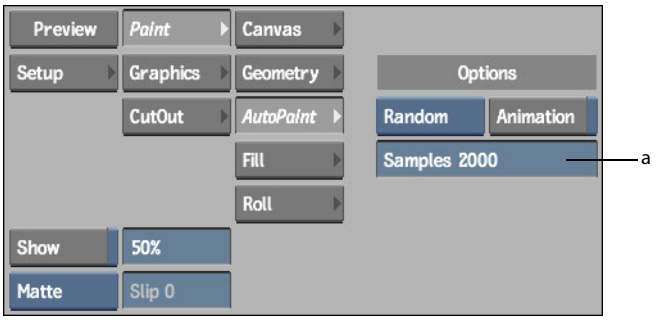
## Applying Random Strokes

Use Random mode to automatically generate a number of paint strokes with random orientation on the image. Use the Samples field to specify the number of random strokes you want to generate. You can use any Special Effects media in Random mode except Warp and Drag.

**To apply random paint strokes to the image:**

1. Click AutoPaint and select Random from the AutoPaint Mode box.

   The Samples field appears.




   a) Samples field

2. Enter the number of strokes you want to apply in the Samples field.
3. Set the current colour.
4. Select the Special Effects medium, and set the brush attributes. See "Using Special Effects Media" on page 2090, and "Brush Attributes" on page 2082.
5. Enable Animation to display the Channel Editor. If the Channel Editor is not visible, swipe the bar below the menu.

   You can animate the following parameters:

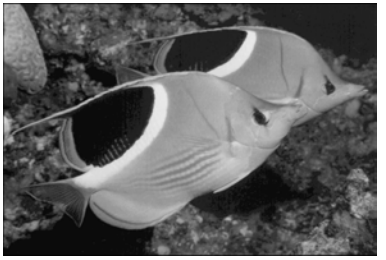
   • Number of strokes

   • All the brush attributes

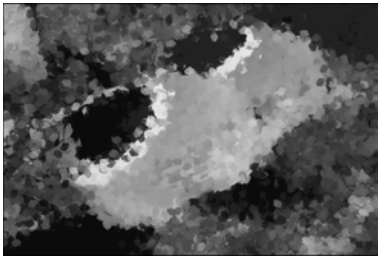
   • Colour

   For information on using the Channel Editor, see "Creating Animations" on page 1684.

6. Click the image to apply the paint strokes to the current frame only. Click Process to apply the paint strokes to each frame in the front clip.



Original image



After using Random command with Jitter attribute at 30% and Colour attribute mode set to Front

## Recording Brush Strokes

Use User mode to record and play back a series of paint strokes. Only the positions of the brush strokes are recorded. This means that you cannot change the brush type, current colour, or brush attributes while recording the strokes. You can, however, change or animate these parameters after you finish recording and before you play back the strokes.

**HINT:** You can also play paint strokes created by converting objects (write-ons).

**To record a series of brush strokes:**

1. Click AutoPaint and select User from the AutoPaint Mode box.
2. Set the brush characteristics so that you can see the recorded brush strokes on your image.

   **NOTE:** The strokes you paint are recorded as a series of points or stamps of the brush. The number of strokes is determined by dividing the number of points by the number of frames. The quality of the rendered strokes depends on the number of recorded points. To record a larger number of points, select a small brush size.

3. Enable Record.
4. Begin painting on the image.

   The position of each brush stroke is recorded, and the stroke count appears in the message bar.

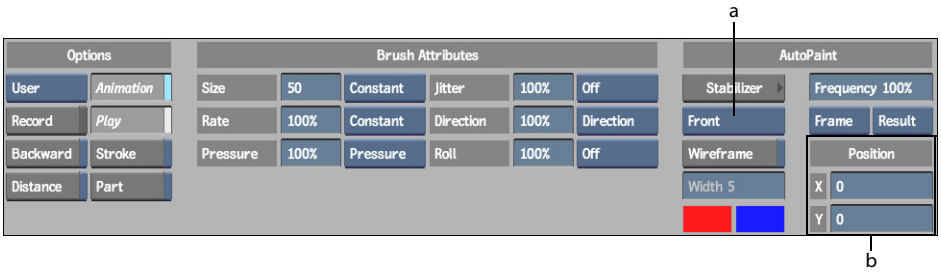
5. To stop recording, click below the timebar.

   All paint strokes applied to the image while recording are removed from the image and the number of strokes is recorded.

   **NOTE:** AutoPaint stores only one set of recorded paint strokes at a time. If you record another set of paint strokes, you lose your previously recorded strokes.

## Tracking with AutoPaint

You can apply tracking data to the painted strokes.




a) Tracking box b) Offset fields

**To apply tracking data to recorded strokes:**

1. Enable Animation.
2. Select Front, Back, or Result from the Tracking box and click Stabilizer to track a point and apply the offset information to the recorded strokes.

   **NOTE:** You can only track after you record paint strokes.

3. Use the X and Y field to offset the painted strokes.

   See Chapter 62, "Tracking and Stabilizing," on page 1513.

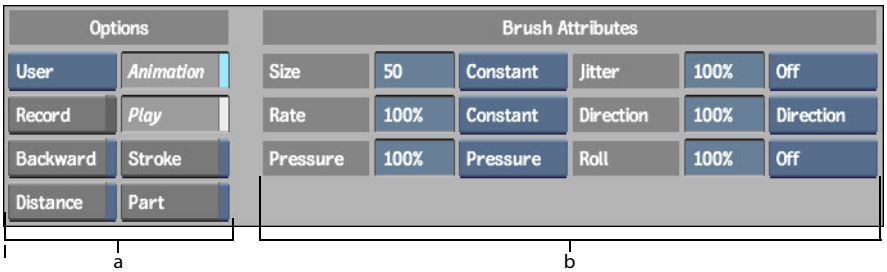
## Playing Recorded Brush Strokes

After recording brush strokes, you can apply them to the front clip using the Play option, which is activated automatically when you finish recording the paint strokes.

**To play recorded strokes:**

1. Enable Play.

   The Play options appear.




a) Play options b) Brush Attribute fields and Attribute Mode buttons

2. Define the brush characteristics using the Brush Attribute fields.

3. Define the duration of the stroke sequence using the second timebar. Drag the indicator to modify the duration.




a) Indicator

   The number of strokes is divided by the length of the stroke, defined by the second timebar.

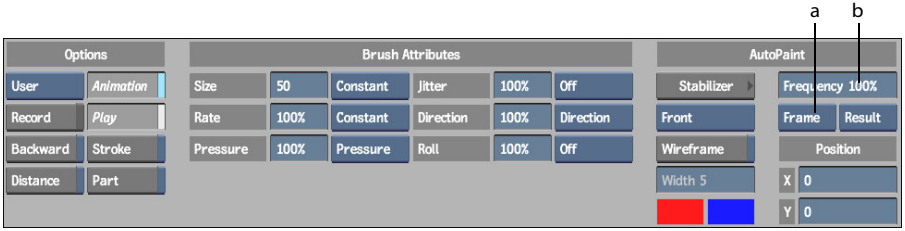
   The indicator in the second timebar is identical to a track in the Channel Editor. For more information on using tracks, see Chapter 67, "Animation," on page 1677.

4. Enable the Play options.

| Enable: | To: |
|---|---|
| Part | Play only a part of the recorded strokes. AutoPaint applies the strokes to a frame, erases those strokes, and moves to the next frame. This has the effect of creating streaks on your rendered clip. |
| Backward | Play the paint strokes backward. |
| Distance | Play paint strokes based on distance. AutoPaint divides the length of paint strokes by the number of frames to determine what to render in each frame. |
| Stroke | Play the paint strokes simultaneously. |

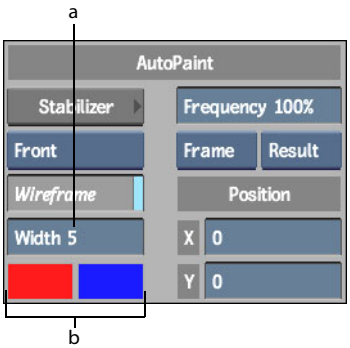
5. Enable Animation.

The Animation menu appears.




a) Animation Type box b) Frequency field

6. Enable Wireframe to preview the path(s) of the painted strokes.




a) Width field b) Wireframe colour pots

The wireframe preview shows the complete path(s) of the painted strokes. It also shows what will be painted in each frame as set using the second timebar.

You can set the width of the wireframe using the Width field. You can also change the colour of the path and progression wireframes using the colour pots beneath the Width field.

For Path animation, you define how often AutoPaint reads the Channel Editor values when rendering the points or stamps that make up a given stroke. At a frequency of 100%, AutoPaint reads the Channel Editor values the most frequently.

For example, assume you set your AutoPaint sequence of 100 stamps to run over 10 frames using Path animation. If you set the Frequency field to 100%, AutoPaint reads the Channel Editor values 10 times every frame. If you set the Frequency field to 50%, AutoPaint reads the Channel Editor values 5 times every frame.

**HINT:** Use the Frequency field to lower the processing time for your AutoPaint sequence. Use a low frequency to render a quick preview of the result.

7. Swipe the bar at the bottom of the menu to display the Channel Editor.

   You can animate the following parameters:

   • Sampling amount

   • X and Y values

   • Brush size, rate, pressure, jitter, direction, roll, opacity, and colour

   • Tracker translation

   **NOTE:** The Channel Editor only appears if Animation is enabled. Also, animation data in the Channel Editor is not erased when you record new strokes.

8. To apply the paint strokes, click Process.

   **NOTE:** If you are zoomed in on the image and are in the Raster zoom mode, only the visible portion of the image will be processed. This is much faster than using Tiled mode, but will not apply your modifications to the entire frame. For more information on zoom modes, see "Painting on Full-Resolution Film Images" on page 2070.

# 86 Using Mattes in Paint

## Summary


*About Mattes* ..... *2117*
*Viewing Mattes* ..... *2118*
*Creating or Modifying Mattes* ..... *2119*
*Creating High-Contrast Mattes* ..... *2121*

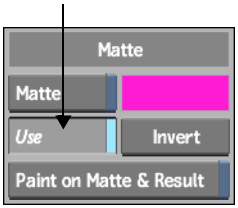

## About Mattes

Mattes protect specific areas of the image when you apply paint, filters, or Special Effects media to the canvas. You can also use mattes to limit the area of a cutout.

For instructions on loading mattes into Paint, see "Loading Clips into Paint" on page 2061, and "Loading Setups" on page 2167.

**To use the matte:**

1. Click Use to enable the matte.




2. Paint on the image.
3. Click Use again to disable the matte.

### Using Mattes with Cutouts

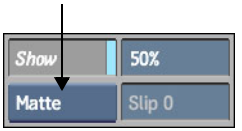
If you enable your matte when creating a cutout, the cutout is limited by the matte. Only objects outside the matte will show up in the cutout. See "Creating a Cutout" on page 2155.

## Viewing Mattes

You can view the matte as you use it.

**To view the matte:**

1. Load the matte into Paint.
2. Enable Show.
3. Select Matte in the Reference box.




The matte appears.

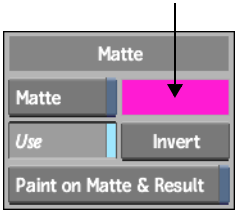
### Changing the Matte Colour

If the colour used to display the matte blends with the image, you can change its colour.

**NOTE:** The matte is always created using shades of grey.

**To change the matte display colour:**

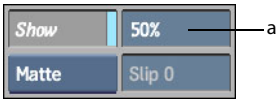
1. Set the current colour.
2. Click the Matte colour pot.




The matte colour display changes to the current colour.

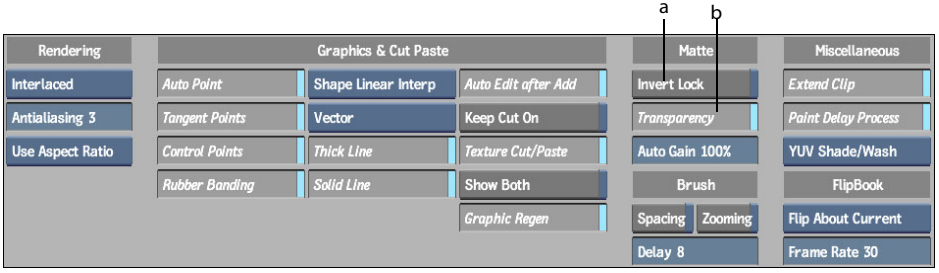
### Changing the Matte Display Transparency

When viewing the matte, use the Transparency field to vary the matte display transparency from 0% (completely transparent) to 100% (fully opaque). Press **ALT+T** or click Transparency in the Setup menu to toggle between the last set value and 100%.




a) Transparency field

**NOTE:** The transparency value only affects the display of the matte. It does not affect how the matte is used.




a) Invert Lock button b) Transparency button

### Inverting the Matte Clip

Click Invert to invert the matte in the current frame. Enable Invert Lock in the Setup menu to invert the matte in every frame of the clip.

## Creating or Modifying Mattes

You can create or modify a matte by painting directly on the matte using any brush, Special Effects media, or graphic tool. For information on using graphic and cutout tools to create mattes, see "Using the Cutout Commands" on page 2157.

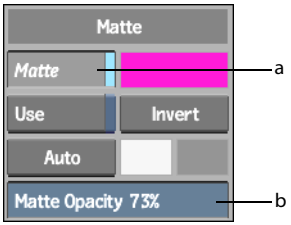
**To create or modify a matte:**

1. Load the matte into Paint.

   **NOTE:** You must load a matte clip in order to process a matte in Paint. If you want to create a matte from scratch, load a black source as the matte clip.

2. Click Matte.

The Matte menu appears.




a) Matte button b) Matte Opacity field

3. Set the paint transparency in the Matte Opacity field.

   The value in the Matte Opacity field determines the transparency of the paint applied to the matte. Use a value of 100 to apply fully opaque paint or objects to the matte. Reduce the Matte Opacity value to increase the transparency of the paint.

4. Paint or place graphics or cutouts on the matte.

   The paint and graphics are applied to the matte. If you use graphic tools, use Tack to tack the graphic to the matte. See "Tacking Down Selected Objects" on page 2153.

5. You can save the matte in the matte library. See "Saving Setups" on page 2165.

6. To process the matte clip, click Exit.

   The new matte clip is saved to the desktop with the front clip.

## Painting on the Matte and Image

When applying paint strokes or graphics to the image, enable Both to paint the image and the matte simultaneously.

## Resetting the Matte

If you do not load a matte, Paint displays the last matte that was loaded.

**To erase the matte:**

1. Click Matte.
2. Set the Matte Opacity to 0%.
3. Click Wipe.

   The matte is erased.

### Creating a Gradient Matte

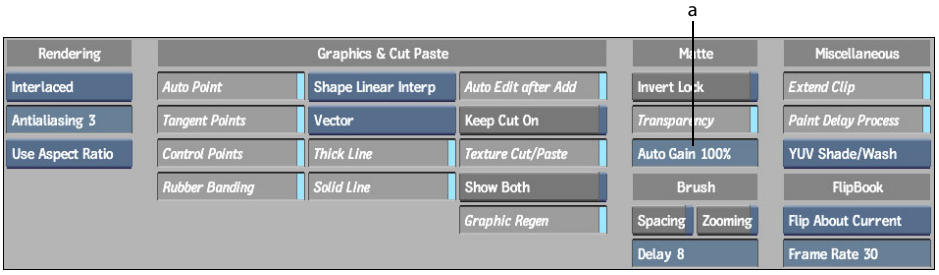
You can use graphics that contain gradients to create a matte that blends from one level of the matte colour to another level. A gradient matte is useful for blending paint strokes or creating soft edges.

To create a gradient matte, draw a graphic with a gradient on the matte, and then use the Channel Editor to change the "a" channel of the start or end colour of the gradient. See "Creating Graphics" on page 2124, and "Changing the Object Gradient" on page 2140.

## Creating High-Contrast Mattes

Use the Auto command to create a high-contrast matte. This command works like the Auto Matte command in the Processing menu. The minimum and maximum luminance values for the matte are set using the two colour pots in the AutoMatte menu. Any pixel with a luminance value below the minimum is set to black, and any pixel with a luminance value above the maximum is set to white.

Unwanted grey areas can be removed from the matte by increasing the percentage in the Auto Gain field in the Setup menu.



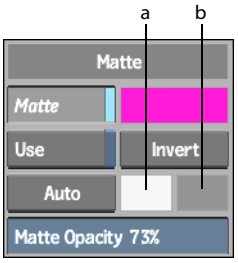

a) Auto Gain field

Pixel values between the minimum and maximum values are multiplied by the Gain value. The resulting values are clipped at the specified maximum luminance value. The Gain is expressed as a percentage value. The default value of 100% has no effect on the image since the luminance values are multiplied by 1.

**To use the AutoMatte command:**

1. In the Paint menu, click Matte.

   The AutoMatte menu appears.




a) Minimum luminance b) Maximum luminance

2. Set the minimum luminance value for the matte in the colour pot on the left. To set the value, click the field and use the colour picker to select the lightest colour from the image.
3. Set the maximum luminance value for the matte in the colour pot on the right.
4. Set the Auto Gain for the matte. The Auto Gain field is in the Setup menu.
5. Click Auto to generate the matte.
6. Click Use to enable the generated matte.

# 87 Using Graphics in Paint

## Summary


[Accessing the Graphics Menu](#) ..... 2123
[Creating Graphics](#) ..... 2124
[Using the Object Tools](#) ..... 2125
[Selecting Objects](#) ..... 2133
[Editing Objects](#) ..... 2134
[Setting the Object Resolution and Display](#) ..... 2136
[Setting the Object Attribute](#) ..... 2138
[Changing the Object's Appearance](#) ..... 2139
[Changing the Size or Position of an Object](#) ..... 2142
[Changing the Shape of an Object](#) ..... 2143
[Converting Graphics to AutoPaint Strokes](#) ..... 2146
[Animating Graphics](#) ..... 2147
[Saving and Restoring Objects](#) ..... 2151
[Tacking Down Objects](#) ..... 2152


## Accessing the Graphics Menu

To access the Graphics menu, click the Graphics button in the Paint menu. Some options may be hidden if the colour palette is open. Swipe the cursor across the bars at the bottom of the screen to hide the colour palette.



# Creating Graphics

Graphics can be used to create cutouts or mattes, or to apply geometrical shapes, text, and fills to the result clip.

**To create a graphics object:**

1. In the Paint menu, click Graphics.
2. Click Add.
3. Select the type of object to add by selecting an icon in the Object Tools window.

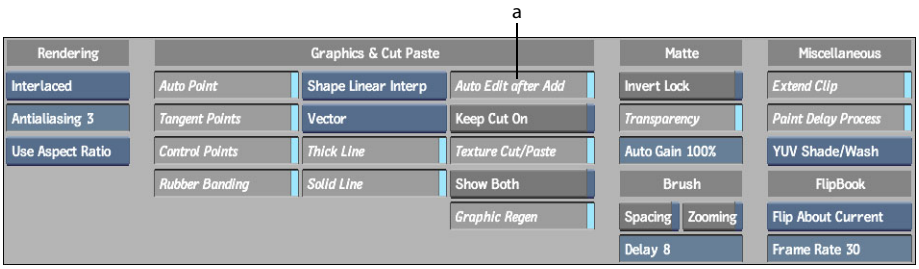


4. Draw the object on the image. See "Using the Object Tools" on page 2125.
5. Set the resolution to be used when adding or editing objects. See "Setting the Object Resolution and Display" on page 2136. Objects appear at full resolution when they are drawn.
6. Set the object's attributes and gradient. See "Setting the Object Attribute" on page 2138, and "Changing the Object Gradient" on page 2140.
7. Set the object's colour in the Current Colour pot. See "Selecting Colours" on page 2066.
8. Resize and move the object. See "Changing the Size or Position of an Object" on page 2142.
9. Use the Transformation box or controls to move, rotate, or scale the object. See "Changing the Shape of an Object" on page 2143.
10. Use the Animation controls to animate the object. See "Animating Graphics" on page 2147.
11. Click the Tack button to permanently place the object on the result clip.

    Once the object has been tacked down, it cannot be moved, rotated, deleted, resized, or copied. See "Tacking Down Objects" on page 2152.

## Auto Edit After Add

After you add an object to the image, Paint automatically switches from Add mode to Edit mode. You can turn off this default setting by disabling the Auto Edit After Add button in the Setup menu. You can then add objects one after another without interruption.




a) Auto Edit After Add button

# Using the Object Tools

A number of predefined graphic tools are available in Paint. The cursor looks the same for all graphic types. When you move the cursor onto an image, it appears as a small green cross with crosshairs that extend the width and height of the canvas. The crosshairs help align objects on the image.

Each tool has its own icon in the Object Tools window.

**To select an object tool:**

1. Scroll through the Object Tools window.

   Click the Object Tools window and drag left or right. Use the left mouse button to scroll slowly, the middle button to scroll faster, and the right button to scroll the fastest.

2. Click the object tool icon you want to use.

   The selected object tool is highlighted by a blue outline.

   **NOTE:** Only one object tool can be active at a time.

## Drawing a Line

Use the Line object tool to draw a single straight line or a multi-line object (a series of lines joined end-to-end).

**To draw a line or a series of lines:**

1. In the Graphics menu, click Add.
2. Select the Line tool in the Object Tools window.

The Create Multiple Lines button appears.

3. Click Create Multiple Lines.
4. To draw multiple lines, move to the canvas and click to place the start point of the first line. Click again to draw the end point. Continue clicking to draw more lines.
5. To end a multiple line object, click Create Multiple Lines.
6. To draw single lines, move to the canvas and click, drag, and release.

   Paint draws the line as you drag.

## Drawing a Rectangle

Use the Rectangle object tool to draw a rectangle or square in one of two ways:

- Corner-to-corner, with the two vertices located at diagonally opposite corners of the rectangle
- Centre-to-corner, with the first vertex at the centre of the rectangle and the second at one corner

**To draw a rectangle from corner-to-corner:**

1. In the Graphics menu, click Add.
2. Select the Rectangle tool in the Object Tools window.
3. Press the cursor to anchor one corner of the rectangle. Do not release the cursor.
4. Drag the cursor diagonally. You can adjust the width and height of the rectangle as long as you hold down the cursor.
5. Release the cursor to anchor the second vertex.

   The rectangle is drawn on the image.

**To draw a rectangle from centre-to-corner:**

1. In the Graphics menu, click Add.
2. Select the Rectangle tool in the Object Tools window.
3. Press **ALT**.
4. Position the cursor where you want to place the centre of the rectangle and press down.
5. Drag diagonally, and release the cursor when the rectangle is the correct size.

### Drawing a Square

Press **P** while you draw and repeat the procedure for drawing a rectangle from corner-to-corner.

## Drawing a Triangle

Use the Triangle object tool to draw a triangle or equilateral triangle. The vertices are located at the three corners of the triangle.

**To draw a triangle:**

1. In the Graphics menu, click Add.
2. Select the Triangle tool in the Object Tools window.
3. Position the cursor and press to anchor the first vertex on the image. Do not release the cursor.
4. Drag the cursor horizontally to draw the base of the triangle. You can continue to adjust the length of the base as long as you press down on the cursor.
5. Release the cursor to anchor the second vertex.
6. Move the cursor to where you want to place the third vertex. You can continue to adjust the position of the third vertex until you press down on the cursor. Press to anchor the third vertex.

   The triangle is drawn on the image.

### Drawing an Equilateral Triangle

An equilateral triangle has three sides of equal length. To draw an equilateral triangle, repeat the procedure for drawing a triangle and press **P** while drawing the base of the triangle. This also establishes the height of the triangle. Release the cursor to anchor the second and third vertices on the image.

## Drawing an Ellipse

Use the Ellipse object tool to draw an ellipse defined by three vertices. The first vertex determines the centre of the ellipse. The second vertex determines the horizontal radius of the ellipse. The third vertex determines the vertical radius.

**To draw an ellipse:**

1. In the Graphics menu, click Add.
2. Select the Ellipse tool in the Object Tools window.
3. Position the cursor at the centre of the ellipse and press to anchor the point on the image. Do not release the cursor.
4. Drag the cursor horizontally to establish the width of the ellipse. You can continue to adjust the width as long as you press down on the cursor.

5. Release the cursor to anchor the second vertex.
6. Move the cursor along the vertical axis to position the third vertex. You can continue to adjust the height of the ellipse until you press down on the cursor. Press to anchor the third vertex.

   The ellipse is drawn on the image.

**To draw a circle with the Ellipse tool:**

1. In the Graphics menu, click Add and select the Ellipse tool.
2. Press **P**.
3. Position the cursor at the centre of the circle and press to anchor the point on the image. Do not release the cursor.
4. Drag the cursor horizontally to establish the radius of the circle. Notice that there are two vertices at the edge of the circle, as there are for an ellipse.
5. Release the cursor and the **P** key to anchor the second and third vertices.

   The circle is drawn on the image.

## Drawing a Circle

Use the Circle object tool to draw a circle in one of two ways:

- Centre-to-edge, with one vertex at the centre of the circle and a second on the circumference
- Edge-to-edge, with two vertices at opposite points on the circumference

**To draw a circle from edge-to-edge:**

1. In the Graphics menu, click Add.
2. Select the Circle tool in the Object Tools window.
3. Position the cursor at the centre of the circle and press to anchor that point on the image. Do not release the cursor.
4. Drag the cursor to establish the radius of the circle. You can continue to adjust the size of the circle as long as you press down on the cursor.
5. Release the cursor to anchor the second vertex.

   The circle is drawn on the image.

**To draw a circle from centre-to-edge:**

1. In the Graphics menu, click Add and then select the Circle tool.
2. Press and hold **ALT**.
3. Drag the cursor to establish the radius of the circle.

   When the circle is the required size, release the cursor.

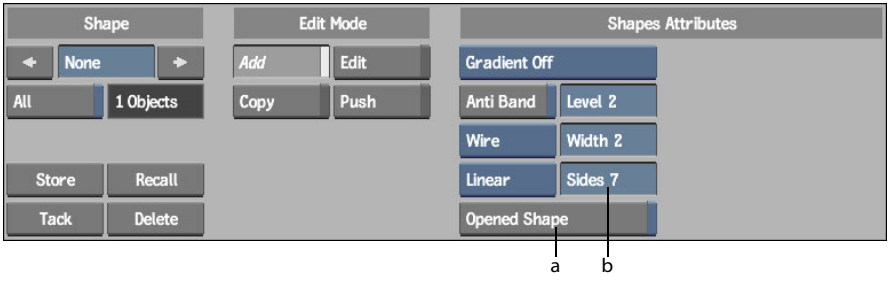
## Drawing a Polygon

Use the Polygon object tool to create a series of connected lines that form a closed or open object. You can specify how the vertices of the polygon should be connected by selecting one of the options from the Polygon Mode box.

**To draw a polygon:**

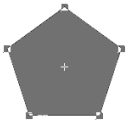
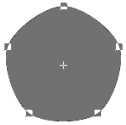
1. In the Graphics menu, click Add.
2. Select the Polygon tool in the Object Tools window.

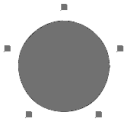
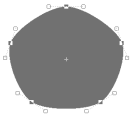
   The Polygon menu appears.




a) Polygon Mode box b) Sides field

3. Select an option from the Polygon Mode box to set the type of curve used to join the vertices of the polygon.

| Select: | To: |
|---|---|
|  Linear | Use straight lines to join the vertices of the polygon. |
|  Cardinal | Use a smooth curve that passes through the vertices of the polygon. |

| Select: | | To: |
|---|---|---|
|  | Bspline | Use a very smooth curve that passes on the inner side of the vertices of the polygon. |
|  | Bezier | Use Bezier curves. Each vertex of the polygon has a tangent with two tangent handles. In Edit mode, you can move the tangent handles to adjust the slope of the polygon. See "Editing a Bezier Curve" on page 2145. |

The minimum number of vertices for a polygon depends on the type of interpolation used. A polygon should have at least three vertices when using Linear interpolation, or four when using Cardinal or Bspline interpolation. The maximum number of vertices is 255. A polygon can be concave.

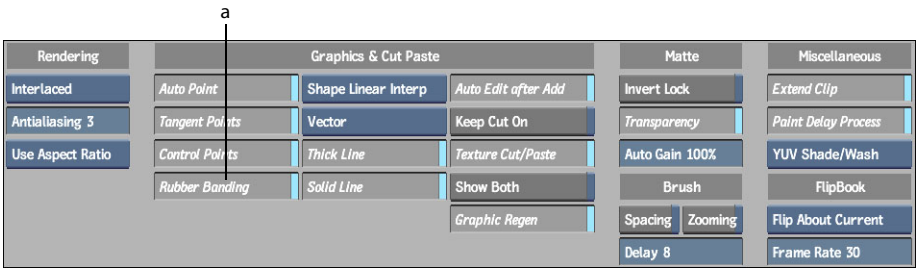
4. To create an open-ended polygon, click Opened Shape.
5. Position the cursor at one vertex of the polygon, and click to anchor that point on the image.
6. Release the cursor and move it to where you want the next vertex of the polygon. You can continue to adjust the positioning of the next vertex until you press down on the cursor. Press to anchor the point on the image.
7. Repeat steps 4 and 5 for each vertex.
8. To close the polygon, press anywhere outside the canvas.

   The polygon is drawn on the image.

### Rubber Banding

Rubber banding is the default setting for drawing polygons and lines. This means that a vertex is added to the polygon only when you press and release the cursor.

To draw a polygon with multiple vertices, disable the Rubber Banding button in the Setup menu. When you drag the cursor while drawing a polygon or line, vertices are drawn on the image.




a) Rubber Banding button

### Drawing Regular Polygons

Draw regular polygons using the Sides field and the **P** key. A polygon can have three or more sides. This enables you to draw a triangle or a square based on the centre point of the object.

#### To draw a regular polygon:

1. In the Graphics menu, click Add.
2. Select the Polygon tool in the Object Tools window.
3. Enter the number of sides for the polygon in the Sides field.
4. Press **P**.
5. Position the cursor over the image and press down.

   This is the centre of the polygon.
6. Drag the cursor away from the centre point. The polygon is drawn on the image. You can continue to adjust the size of the polygon as long as you press down on the cursor.
7. When the polygon is the correct size, release the cursor.

   The polygon is drawn on the image.

## Drawing a Fill Object

Use the Fill object tool to fill areas of an image with colour. While this is similar to using the Fill command in the Paint menu, you can only use this tool with colour, Shade, and Wash, and not to fill areas with a reference image. However, you can edit fill objects after you draw them.

**NOTE:** A fill object cannot have a gradient.

#### To draw a fill object:

1. In the Graphics menu, click Add.
2. Select the Fill object in the Object Tools window.

The Fill object controls appear.




a) Fill object controls

3. Select a colour model from the Colour Model box (RGB or YUV).
4. Select the colour channels you want to use (R, G, and B, or Y, U, and V).

   The choice of colour channels determines how Paint evaluates the area you want to fill. For example, if you select R, G, and B, Paint fills areas whose adjacent pixels have red, green, and blue values in the specified range. If you select only R, Paint fills only areas whose adjacent pixels have red values in the specified range.
5. Enter the Range and Softness values for the fill.

   The range determines how far the fill spreads from the point you click on the image; if you increase the range, you increase the fill area. The softness determines how much diffusion occurs at the edges of the fill; if you increase the softness, you increase the diffusion at the edges of the fill.
6. Move the cursor to the canvas and click inside the area to fill.

   Paint fills the area with the current colour starting at the point you click.

   **NOTE:** The colour of the image and the channel, range, and softness settings determine the extent of the fill. As you move the fill object, it changes size and shape in response to the different colours in the image.

## Drawing a Text Object

Use the Text object tool to add text to the image. You can change the size, kerning, and inclination of the text string.

### To add a text object:

1. In the Graphics menu, click Add.
2. Select the Text tool in the Object Tools window.

The Text object controls appear.




a) Text field b) Font field

3. Click the Font field and select a new font from the font library.

   **NOTE:** By default, Paint uses the font declared on the TextDefaultFont line in the configuration file. Refer to your application's installation guide. See also "About Fonts in Inferno" on page 797.

4. Click the Text field, type the text string, and click Enter.

5. Click the image to place the text object.

   You can adjust the size, kerning, and italics of the text in Edit mode.

| Use: | To: |
|---|---|
| Size | Adjust the size (in pixels) of the text. |
| Italic | Incline the text. Enter a positive value to slant the text to the right, and a negative value to slant it to the left. |
| Kern | Adjust the space (in pixels) between all letters in the text. |

# Selecting Objects

You must select an object before you can edit it. In Edit mode, you can select objects in three ways:

- Click an object to select it.
- Use the Selected field to select individual objects.
- Use the All command to select all objects at once.

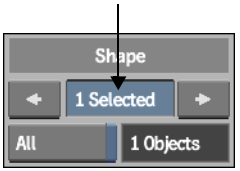
## Using the Selected Field

As you add objects to the image, they are numbered sequentially, starting at 1. You can select an object by specifying the number of the object in the Selected field.

As you change the number in the Selected field, the corresponding object is highlighted by a selection box.

**To select a single object using the Selected field:**

1. Set the number in the Selected field to the number of the object you want to edit.




   You can also click the < and > buttons beside the Selected field to move through the sequence.

2. When the selection box outlines the object, release the cursor. You can now edit it.

### Selecting More than One Object

To select an additional object, hold down **SHIFT** and click another object. Repeat this step for each object you want to select.

### Deselecting Objects

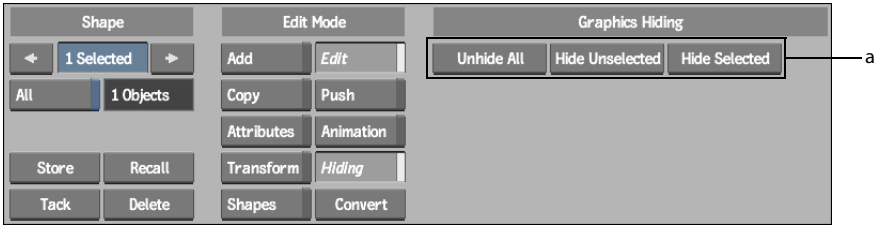
To deselect an object or objects, select a different object or click the Add button.

### Selecting All Objects

To select all the objects, click the All button. All is shown in the Selected field. Click it again to deselect them.

## Editing Objects

Use the object controls to copy, delete, hide, or layer objects.




a) Hide options

### Copying Objects

Use the Copy command to create multiple copies of an object. Once a copy is created, it can be selected and edited like any other object.

**To copy an object:**

1. In the Graphics menu, click Copy.
2. Click the object you want to copy. Do not release the cursor.

   A copy of the object is superimposed on the original image. You cannot see the copy until you drag it to a new location.
3. Drag the copy to a new location.
4. When the copy is positioned correctly on the image, release the cursor.

## Deleting Objects

Use the Delete command to remove one or more objects from the image.

**To delete one or more objects:**

1. Select the objects you want to delete. Click an individual object or use the Selected box to select an object. To select multiple objects, click an object, press **SHIFT**, and click any other objects you want to delete.
2. Click Delete.

   All selected objects are removed from the image.

**To delete all objects from the image:**

1. Enable All.
2. Click Delete.

   All objects are deleted from the image.

## Hiding Objects

Use the Hide/Unhide commands to hide or unhide objects before they are tacked onto the image.

**To hide or unhide one or more objects:**

1. Select the objects you want to hide. Click an individual object or use the Selected box to select an object. To select multiple objects, click an object, press **SHIFT**, and click any other objects you want to hide.
2. In the Graphics menu, click Edit and then click Hiding.

The Hide options appear.

| Select: | To: |
|---|---|
| Hide Selected | Hide all selected objects. |
| Hide Unselected | Hide all objects that are not selected. |
| Unhide All | Show all hidden objects. |

### Changing the Order of Overlapping Objects

Objects can be drawn so they overlap other objects to produce a stack of objects.

**To send an object to the bottom of the stack:**

1. Select the object.
2. In the Graphics menu, click Push and then click the object until it is at the bottom of the stack.

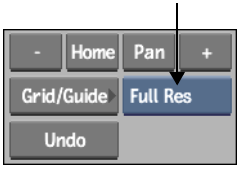
   **NOTE:** To bring the object back to the front, click the object until it moves to the front.

## Setting the Object Resolution and Display

Use the Object Resolution box to set the resolution while drawing or editing objects. The objects are regenerated at high resolution once you release the cursor at the end of each editing operation. Use the options in the Setup menu to affect the display of the graphics before they are tacked down onto the image.

**To set the object resolution:**

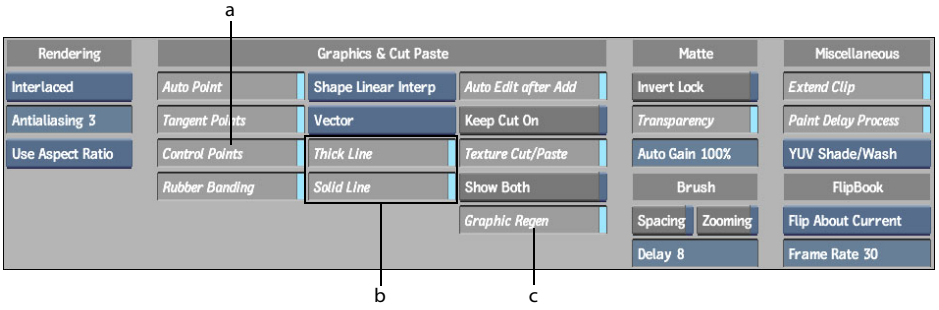
➤ Select an option from the Object Resolution box.




| Select: | To: |
|---|---|
| Full Res | Display the object at full resolution when updating. This is helpful for displaying gradients, but slows down the rate at which image display is refreshed. |
| Low Res | Display the object at low resolution when updating. |
| Wireframe | Display the object as a wireframe when updating. |

## Wireframe Display Options

The Thick Line and Solid Line buttons in the Setup menu determine the thickness and continuity of the wireframe.




a) Control Points button b) Thick Line and Solid Line buttons c) Graphic Regen button

Enabling and disabling the Thick Line and Solid Line buttons affects the wireframe as follows:

- When Thick Line is enabled, the wireframe has a thickness of 2 pixels.
- When Thick Line is disabled, the wireframe has a thickness of 1 pixel.
- When Solid Line is enabled, the wireframe is unbroken.
- When Solid Line is disabled, the wireframe is dashed.

## Increasing Editing Speed

To speed up editing, disable the Graphic Regen button in the Setup menu. Instead of waiting for the graphics objects to be regenerated at the end of an editing operation, the objects appear at the display resolution. This can be a useful time-saving feature.

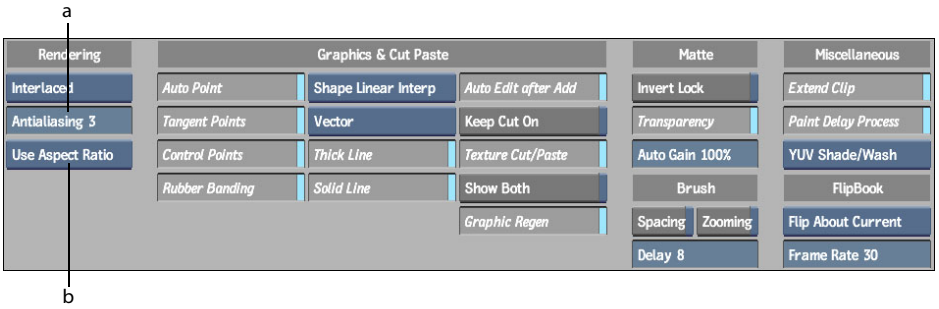
## Hiding the Object Vertices

Each object is defined by two or more vertices. These vertices, or tangent handles, appear while you are drawing or editing the object.

Disable the Control Points button in the Setup menu to turn off the display of the vertices while you are drawing or editing the object. This feature is useful if you want to trace the outline of a figure.

## Displaying Anamorphic Geometry

Select Use Aspect Ratio in the Rendering area of the Setup menu to draw and display anamorphic geometry. For normal display, click Use Aspect Ratio and switch to Use Square Pixels.




a) Anti-alias field b) Use Aspect Ratio option

### Anti-Aliasing for Objects

The jagged edges that can occur along diagonal and curved lines in geometry are caused by aliasing, or insufficient spatial sampling of the image. The process of minimizing jagged edges by increasing the sampling rate is called *anti-aliasing*.

Use the Anti-alias field in the Rendering Setup menu to specify an anti-aliasing factor for geometry. When the value is set to 1, no anti-aliasing occurs. Best results are obtained with a value of 4.

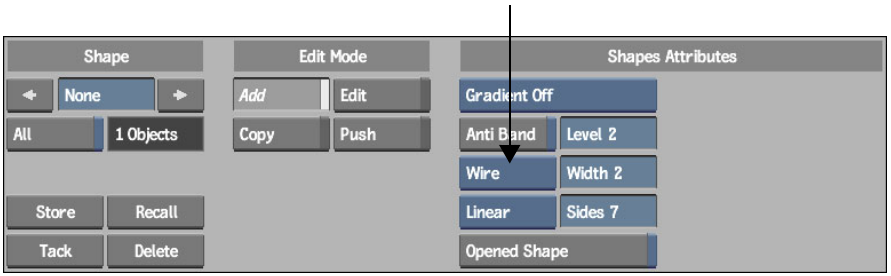
## Setting the Object Attribute

Use the Object Attribute box to set the display mode for the object you add to the image.

**To change the object attribute:**

1. In the Graphics menu, click Edit.
2. Select the object you want to edit.
3. Click Attributes.

4. Select an option from the Object Attribute box.




| Select: | To: |
|---|---|
| Solid | Draw a filled object with a well-defined edge. Use the Brush Opacity field to set the object's transparency. No other brush attributes or types are available. Line objects cannot be set to Solid. |
| Outline | Draw an outline of the object. Use the Brush Attribute buttons to set the appearance of the outline. See "Changing the Object's Appearance" on page 2139. |
| Fuzzy | Draw a solid object with a soft edge. Use the Brush Attribute fields to set the appearance of the outline. |
| Wire | Draw a wireframe object. Use the Brush Opacity field to set the object's transparency. No other brush attributes or types are available. |

# Changing the Object's Appearance

You can change the appearance of an object by changing any of the following display attributes:

- Current colour
- Brush attribute values or modes
- Special Effects media or filters
- Colour gradient

Changing display attributes affects all currently selected objects. See "Selecting Objects" on page 2133.

## Setting Brush Attributes and Modes

In the Graphics menu, you can only change brush attributes and modes when using the Outline or Fuzzy attribute. See "Brush Attributes" on page 2082.

If the Brush Attribute controls are not visible, swipe the bar at the bottom of the menu. Use the Current Colour pot to set the graphic's colour, and the Opacity field to set the opacity of the object, or the effect a graphic has on the image.

## Using Filters and Special Effects Media with Graphics

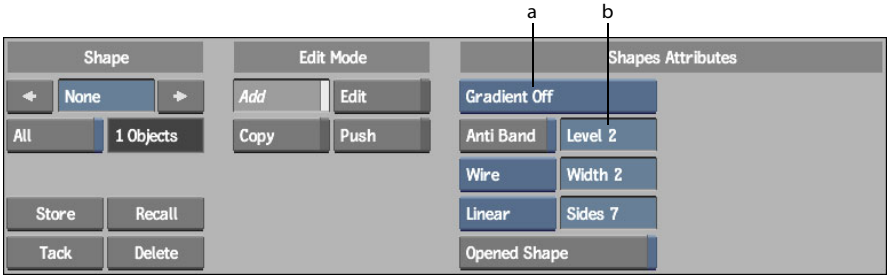
Any filter can be used with objects. Only the Paint, Clone, Reveal, Wash, and Shade Special Effects media can be used. See "Using Special Effects Media" on page 2090.

## Changing the Object Gradient

All objects, except the fill object, can have a gradient. You can edit a gradient or apply a gradient to an object that does not have one. A selected object with a gradient displays a gradient control bar that you can use to edit the orientation of the gradient.

**To edit a colour gradient:**

1. In the Graphics menu, click Edit.
2. Select the object you want to edit.
3. Click Attributes.
4. Select an option from the Gradient box.




a) Gradient box b) Noise Level field

| Select: | To: |
|---|---|
| Rectangular Gradient | Use a rectangular gradient in which colour changes from top to bottom. |
| Circular Gradient | Use a circular gradient in which colour changes from centre to edge. |
| Gradient Off | Turn off the gradient and use a solid colour. |

5. Set the colours for the gradient. See "Using the Colour Gradient Bar" on page 2068.
6. To eliminate banding, enable Anti Band.

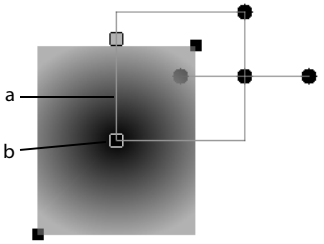
   Banding normally appears only if you are working at 8-bit colour depth and if the gradient that you apply is stretched.

   **HINT:** You can also set a noise level to the anti-band function. Noise may help when colour bands are very large. Set the value in the Noise Level field to 7 to apply the maximum noise, or lower it to apply less dither/noise. If you set the value to 0, no noise is applied.

**7.** Use the gradient control bar to change the object's gradient.

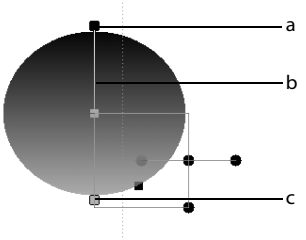
### Using the Gradient Control Bar

When you select an object with a gradient, Paint displays a gradient control bar in addition to the object transformation box. The gradient control bar has two handles at each end that show the colours of the gradient. In a rectangular gradient, the bar also indicates the direction of the gradient.




Gradient control bar for a rectangular gradient

a) Gradient control bar b) Centre point of gradient




Gradient control bar for a circular gradient

a) Start point of the gradient b) Gradient control bar c) End point of the gradient

**NOTE:** If you want to move the transformation box, press **M** and click the location where you want to move the box.

#### To use the gradient control bar:

1. Select an object with a gradient, or add a gradient to an object.
   Paint displays the transformation box and the gradient bar.
2. Move the handles of the gradient control bar to change the orientation and location of the gradient.

In a rectangular gradient, this affects the gradient orientation. For example, the default orientation for a rectangular gradient is top to bottom. If you drag one of the handles left or right, you change the orientation to diagonal. If you drag the handles so the gradient bar is horizontal, you get a rectangular gradient with the colours blended from side to side.

If you select the centre colour handle in a circular gradient, you can move the gradient's centre inside the object or even outside it.

3. To decrease the amount of one colour visible in an object, move the handle to the edge or outside the object.

## Changing the Size or Position of an Object

Use the transformation box, or the transformation controls in the Axis Transformation menu, to change the size or position of an object. You can use the transformation box and controls to modify the object in the following ways:

• Move the object in any direction on the image.

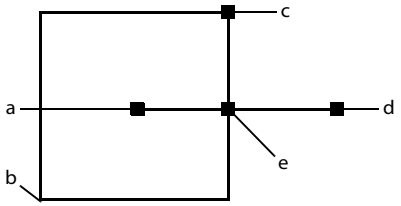
• Rotate the object about its centre point.

• Change the size of the object.

You can translate, resize, or rotate more than one object at the same time by selecting all the objects you want to edit.

### Using the Transformation Box

To display the transformation box, click the Edit button in the Graphics menu and click the object you want to edit.




a) Reset handle
b) Centre point
c) Resize handle
d) Rotation handle
e) Translation handle

The position of the transformation box is saved for each object. To move the transformation box, press **M** and click the destination.

**Resize handle —** To change the size of an object, drag the resize handle in any direction. To maintain an object's proportions, press **P** as you drag the resize handle.

**Centre point —** To change the point around which the object rotates, move the centre point.

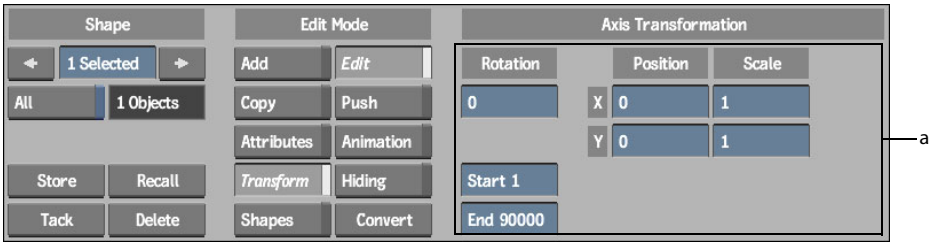
**Rotation handle —** To rotate the object about its centre point, drag the rotation handle.

**Translation handle —** To move the object in any direction on the image, drag the translation handle. The transformation box moves with the object.

**Reset handle —** To restore the object to its initial size and position on the image, click the reset handle.

### Using the Transformation Controls

Use the transformation controls to translate, rotate, and resize a selected object. To display the transformation controls, select an object and click the Transform button.




a) Transformation controls

**X (Position) —** Move the object along the horizontal axis (X-axis).

**Y (Position) —** Move the object along the vertical axis (Y-axis).

**X (Scale) —** Change the size of the object along the horizontal axis.

**Y (Scale) —** Change the size of the object along the vertical axis.

**Rotation —** Set the object's angle of rotation along the Z-axis. The object is always rotated around its centre point.

**Reset —** Use the Reset button to reset the object to its initial size and position.

**Start and End Numeric Fields —** Use these fields to set when the object appears in the clip.

## Changing the Shape of an Object

To change the shape of an object, such as a polygon or a line, you must add, delete, or move a vertex on the object.

**To change the shape of an object:**

1. In the Graphics menu, click Edit.
2. Select the object you want to edit.

   The object vertices and the transformation box appear on the selected object.
3. Press the vertex you want to edit and drag it to a new location. When you are satisfied with the new position, release the cursor.

## Adding and Deleting Vertices on a Polygon or Line

Change the shape of a polygon or line by changing its number of vertices.

**To add a vertex to a polygon or line:**

1. In the Graphics menu, click Edit.
2. Select the polygon or line you want to edit.

   The vertices for that object are selected.
3. Press **A**.
4. Press on one of the existing vertices and drag outward. A vertex is added counterclockwise to the selected point.

   To add a point clockwise to the selected point, press **CTRL+A**.
5. Repeat steps 3 and 4 for each vertex you want to add to the object.

**To delete a vertex from a polygon or line:**

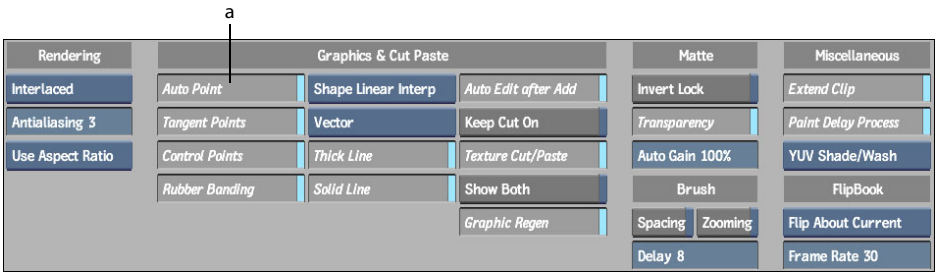
1. In the Graphics menu, click Edit.
2. Select the polygon or line you want to edit.

   The vertices for that object are selected.
3. Press **D**.
4. Click the vertex you want to delete.

   The selected vertex is deleted from the object.
5. Repeat steps 3 and 4 for each vertex you want to delete on the object.

### The Auto Point Command

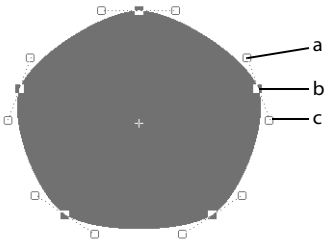
When you add or delete a vertex on a polygon or line, the same point is added or deleted on all shapes for that object. You can disable this option in the Setup menu. When the Auto Point button is disabled, any point you add or delete on a shape is added/deleted in the current shape key only.




a) Auto Point button

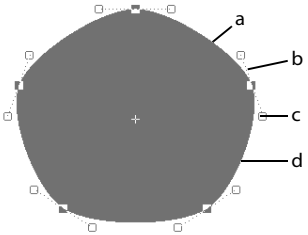
## Editing a Bezier Curve

When you use the Bezier option to draw a polygon, each vertex of the polygon has two tangents. Each tangent ends with a handle.



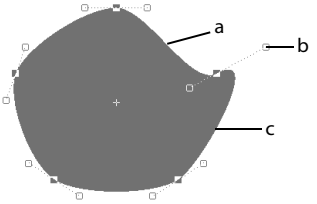

a) Tangent b) Vertex c) Handle

Use Edit mode to move a tangent handle and adjust the slope of the adjacent side of the polygon. When you move one tangent handle, the tangent's reciprocal handle moves in the opposite direction because handles A and B are joined to keep the joint at the intersection of the two edges smooth.




Original Curve

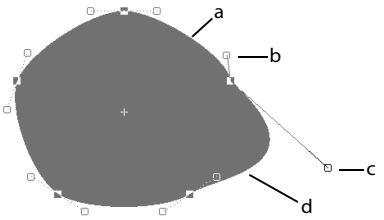
a) Edge A
b) Tangent A
c) Handle B
d) Edge B




After moving handle B

a) Edge A b) Handle B c) Edge B

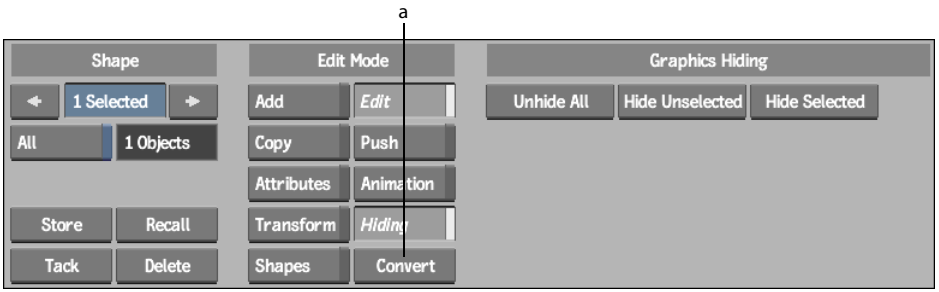
To adjust the slope on one side of the vertex only, press **B** and click the vertex. This breaks the tangent so that you can move its handles independently. To reset the tangent, press **B** and click the vertex again.




a) Edge A c) Handle B
b) Handle A d) Edge B

## Converting Graphics to AutoPaint Strokes

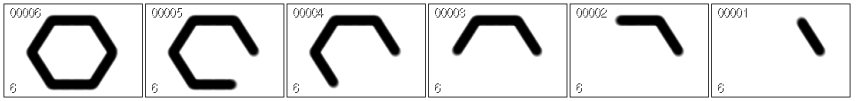
Use the Convert command to convert objects to AutoPaint strokes.




a) Convert button

You can play the paint strokes using the AutoPaint controls in the Paint menu. See "Using AutoPaint" on page 2107.

The following shows how a hexagon is drawn over six frames. One edge is drawn in each frame. After the object is converted to AutoPaint strokes, it is always drawn as an outline regardless of its attributes in the Graphics menu.




To determine how much of an object to draw in each frame, the number of edges in the object is divided by the number of frames in the clip. The polygons are drawn one after the other in the order in which they were drawn in the Graphics menu.

**To convert an object to AutoPaint strokes:**

1. Select the object.
2. Click Convert and Confirm.

# Animating Graphics

Use the Channel Editor and Shape Animation controls to animate Paint graphics. You can animate the position, display, and shape of a graphic. To display the Channel Editor, click the Animation button and swipe the cursor across the bottom of the screen.

For information on using the Channel Editor, see Chapter 67, "Animation," on page 1677.

## Animation Parameters

The following parameters can be animated for every object:

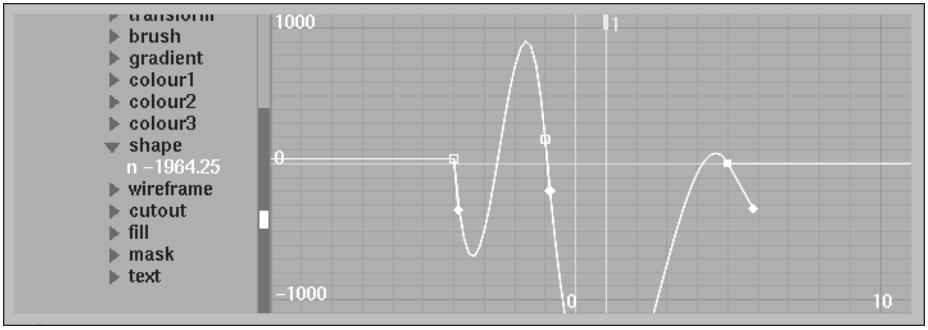
- Position, rotation, and size
- Brush attributes
- Gradient orientation, transparency, and colour
- Colour (red, green, and blue channels)
- Wireframe width
- Range and Softness of a fill object
- Transparency
- Size, Kerning and Italics for a text object

**NOTE:** In Paint, the commands in the Edit Mode box can be performed on animation curves only. To modify a keyframe by editing the object in the image window, you must use the editing commands in the Graphics menu.

## Shape Animation

To animate the shape of an object, you must create keyframes with the Shape Animation controls. Each shape you define becomes a keyframe in the Shape channel of the Channel Editor. The difference between the keyframes is interpolated and the shape animation is created.

The Shape channel is used to identify the number and location of shape keyframes in a clip. Use the shape curve to control the rate at which an object changes to a new shape. The following figure shows the Shape channel for an object that changes from shape 1 in frame 1, to shape 2 in frame 8, and shape 1 in frame 15.




**To animate the shape of an object:**

1. Create an object.

   This original shape becomes shape keyframe 1 in the Channel Editor.

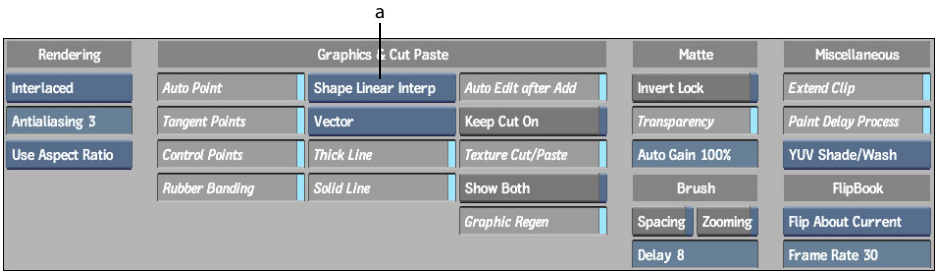
2. Advance to another frame in the clip.

3. Select the object, and change its shape.

   To change its shape, you must move, add, or delete a vertex on the object. This new shape is shape keyframe 2 in the Channel Editor.

### Shape Interpolation

Use the Shape Interpolation box in the Setup menu to specify the interpolation between shapes in the animation.




a) Shape Interpolation box

| Select: | To: |
|---|---|
| Shape Linear Interp | Produce sudden transitions between shapes. |
| Shape Cardinal Interp | Produce smooth transitions between shapes. |

**NOTE:** The type of shape interpolation you use is independent of the type of polygon interpolation you use.

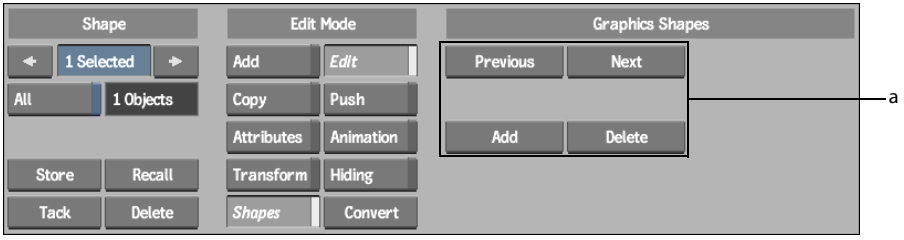
## Moving between Shape Keyframes

Use Previous and Next to move between shape keyframes in an animation.

### To move between keyframes:

1. Select the object you want to modify.
2. Click Edit and then Shapes.

   The Shapes menu appears.




a) Shapes menu

3. Click Next to advance to the next shape keyframe.
4. Click Previous to go to the previous shape keyframe.

## Deleting Keyframes

Use Delete to delete a shape keyframe from the animation.

**To delete a shape keyframe:**

1. Select the object.
2. Click Shapes.

   The Shapes menu appears.
3. Select the keyframe you want to delete.
4. Click Delete.

   The selected shape is deleted.

### Adding Keyframes

Use Add to create a shape keyframe. This can be useful for creating animations that start and end with the same shape.

**To add a shape key using Add:**

1. Select the object you want to animate.
2. Go to the frame where you want to add the shape keyframe.
3. Click Shapes.

   The Shapes menu appears.
4. Click Add.

   A new keyframe is added to the Shape channel in the Channel Editor.

## Gradient Animation

Use the Channel Editor to animate the colours, orientation, and direction of a colour gradient. The Gradient folder includes Start and End folders for the two colours in the gradient. The Start and End folders each contain channels for the X and Y position of the colour, as well as the R, G, B, and alpha values.

Although you can animate the gradient independently, by default, the gradient will follow any transformations of the object.

**To animate a gradient:**

1. Select the object with the gradient you want to animate.
2. Click Animation. If necessary, swipe the cursor across the bottom of the screen to display the Channel Editor.
3. Click the Geometry and Stroke folders to expand them.

If you selected more than one object, a Stroke folder appears for each selected object. Click the Stroke folder for the object you want to animate.

4. Click the Gradient folder to expand it, and click the Start and End folders:

   • The Start folder contains the X and Y channels and a Colour folder for the gradient's colour.

   • The End folder contains the X and Y channels and a Colour folder for the gradient's colour.

5. Click to expand each Colour folder.

| Use: | To: |
|---|---|
| x | Move colour origin left or right. This is the same as moving the gradient bar handle. |
| y | Move colour origin up or down. This is the same as moving the gradient bar handle. |
| r | Change percentage of red in the colour. |
| g | Change percentage of green in the colour. |
| b | Change percentage of blue in the colour. |
| a | Change percentage of the colour's alpha channel. Use this channel to create a gradient matte or to change the opacity of the colour. |

6. Change the values for the channels in different frames to create a gradient animation.

### Processing the Animation

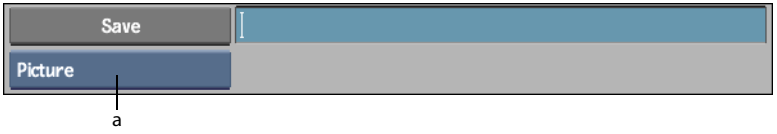
To process the animation, click Process in the Graphics menu. Make sure you are at the first frame of the animation since the clip will be processed from the currently displayed frame until the end of the clip.

## Saving and Restoring Objects

Use the Store and Recall commands to save and restore objects to the image. Use the Library menu to save or load graphics from the graphics library.

**To save or load a graphic:**

1. In the Paint menu, click Load or Save.
2. Select Geometry from the Load or Save option box.




a) Save option box

3. Select a file or type in a name for the graphic.

   **NOTE:** If you are using Save and have typed in a name for the file, you must press **ENTER** to finish saving the file.

### The Store and Recall Commands

To save the selected graphic in the buffer, click Store in the Graphics menu. The current object replaces the graphic saved in the buffer.

The Store command does not save the result image. This means that if you tacked the objects onto the image, they are not saved using the Store command. To restore the geometry to the image, click Recall.




a) Store button b) Recall button

**HINT:** Use Store and Recall to add graphics to clips loaded at a later time.

## Tacking Down Objects

An object can be selected, deleted, edited, and transformed until it is tacked down on the image. As soon as it is tacked down, the object becomes part of the image and can no longer be manipulated.

There are several ways to tack down an object:

- Select a Tack mode so that an object is either tacked down as soon as it is drawn or as soon as the next object is drawn.
- Tack down selected objects only.
- Tack down all objects simultaneously using the Tack All command.

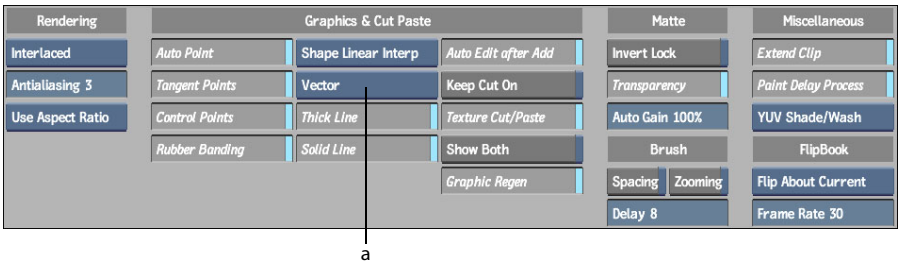
### Tack Modes

The Tack mode is selected with the Tack Mode box in the Rendering Setup menu.

**To set the Tack mode:**

1. In the Paint module, click Setup.

   The Setup menu appears.




a) Tack Mode box

2. In the Rendering area, select an option from the Tack Mode box.

| Select: | To: |
|---|---|
| Vector | Explicitly tack down the objects using the Tack command. |
| Edit Last | Edit the last object drawn until the next object is added to the image. As soon as the next object is added, the last object is tacked down. |
| Raster | Tack down an object as soon as it is added to the image. |

## Tacking Down Selected Objects

When the Tack mode is set to Vector, objects must be explicitly tacked down on the image using the Tack button.




a) Tack button

**To tack down one or more objects:**

1. Select the objects you want to tack down.
2. Click Tack.

   All selected objects are tacked down on the image.

**To tack down all objects on the image:**

1. In the Graphics menu, Enable All.
2. Click Tack.

   All objects are tacked down on the image.

# 88 Cutting and Pasting in Paint

## Summary


Accessing the CutOut Menu ..... 2155
Creating a Cutout ..... 2155
Using the Cutout Commands ..... 2157
Increasing Editing Speed ..... 2159
Pasting Cutouts ..... 2160
Colour Correcting Cutouts ..... 2163
Animating Cutouts ..... 2164
Loading and Saving Cutouts ..... 2164
Preserving Paint Cutouts ..... 2164


## Accessing the CutOut Menu

To access the CutOut menu, click the CutOut button in the Paint menu. Some options may be hidden if the colour palette is open. Swipe the cursor across the bar at the bottom of the screen to hide the colour palette.



## Creating a Cutout

Creating a cutout is similar to creating a graphic. In the CutOut menu, you use the same controls as you would in the Graphics menu to select, copy, hide, move, rotate, resize, delete, store, recall, push, and tack cutouts.

**To create a cutout:**

1. Click CutOut.
2. Click Add.

   The CutOut Shadow options appear.




a) Shadow Type box b) Blending Mode box

3. To limit the area of the cutout with a matte, enable Use in the Matte controls.
4. Select an option from the Shadow Type box.

   The Shadow Type box determines how the cutout will be pasted onto the result clip. See "Pasting Cutouts" on page 2160.
5. Click Attributes.
6. To create a cutout that spans the entire clip, enable Sequence.
7. Click one of the four Cutout commands. See "Using the Cutout Commands" on page 2157.

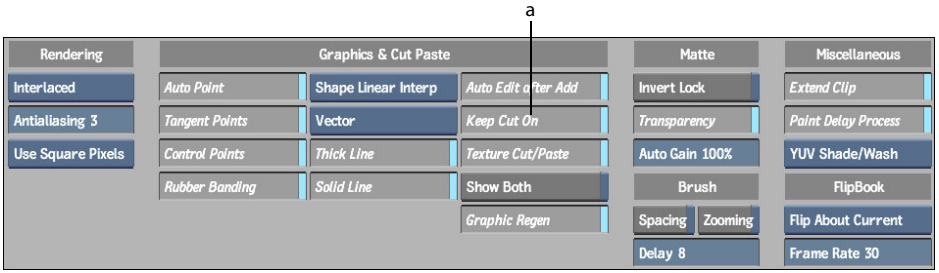
   **NOTE:** To use the GeoCut option, select all the objects you want to use in the cutout in the Graphics menu before clicking the GeoCut button.
8. Draw the cutout on the image.
9. Set the resolution to be used when updating the object.

   The object appears at full resolution when it is drawn. See "Setting the Object Resolution and Display" on page 2136.
10. Set the cutout's position using the transformation box or controls.
11. Set the cutout's colour using the Current Colour pot.
12. Click Tack to permanently place the object on the result clip.

    Once the object is tacked down, it cannot be moved, rotated, deleted, resized, or copied.

### Keep Cut On

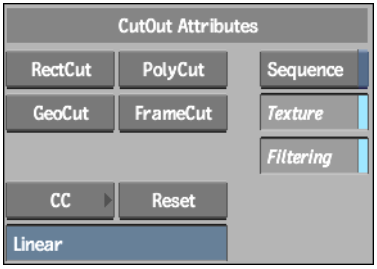
Once you add a cutout to the image, the default setting automatically switches from Cut mode to Edit mode. To prevent the switch to Edit mode, enable Keep Cut On in the Setup menu.




a) Keep Cut On button

## Using the Cutout Commands

Four commands are used to create cutouts: FrameCut, RectCut, PolyCut, and GeoCut. FrameCut, RectCut, and PolyCut create cutouts using shapes you define in the CutOut menu. Geocut creates cutouts using objects you select in the Graphics menu.




### The FrameCut Command

Use the FrameCut command to make a cutout of the entire frame.

**To create a cutout of an entire frame:**

1. Click Add in the CutOut menu.
2. Click FrameCut.

   The entire frame is cut out and pasted onto the image.

### The RectCut Command

Use the RectCut command to cut and paste a single rectangular area of the image.

**To use the RectCut command:**

1. Click Add in the CutOut menu.
2. Click RectCut.
3. Draw a rectangle over the area of the image that you want to cut out.

   The image area defined by the rectangle is copied and pasted onto the image.

## The PolyCut Command

Use the PolyCut command to cut and paste a single polygonal area of the image.

**To use the PolyCut command:**

1. Click Add in the CutOut menu.
2. Click PolyCut.
3. Draw a polygon over the area of the image that you want to cut out.

   The image area defined by the polygon is copied and pasted onto the image.

## The GeoCut Command

Use the GeoCut command to create a cutout with objects you selected in the Graphics menu.

**To create a cutout using GeoCut:**

1. Click Graphics in the Paint menu.
2. Create any number of objects.
3. Select all the objects you want to use to make the cutout.
4. Set the opacity of the object(s) using the Brush Opacity field.

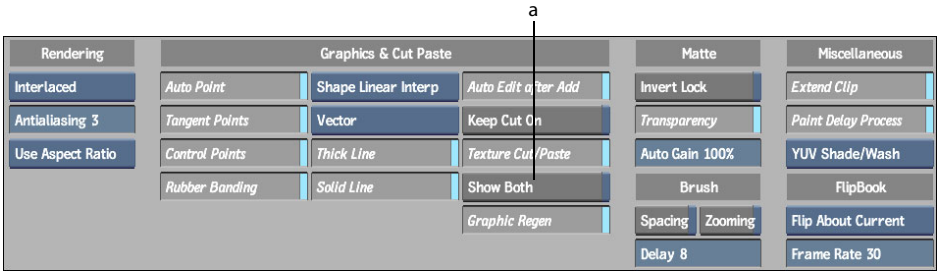
   The opacity of the object(s) used in the cutout determines the transparency of the cutout. Use objects with a low opacity value to create an opaque cutout. Use objects with a high opacity value to create a transparent cutout.
5. Click CutOut in the Paint menu.
6. Click GeoCut.

   The image area defined by the selected objects is copied and pasted onto the image.

### Displaying Graphics and Cutouts

To display both the cutouts and the graphics objects in the CutOut menu, enable Show Both in the Setup menu. Although the graphics objects appear, they cannot be edited. Enabling Show

Both also displays both the graphics objects and the cutouts in the Graphics menu. Although the cutouts appear, they cannot be edited.



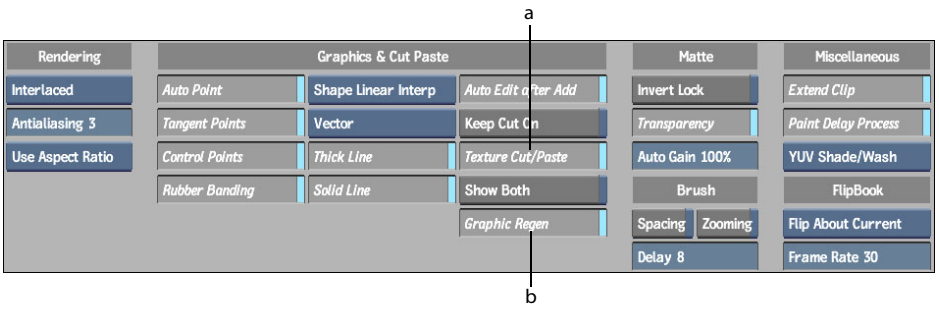

a) Show Both button

# Increasing Editing Speed

To streamline cut and paste functionality, use Graphic Regen and Texture Cut/Paste in the Setup menu, and Texture in the CutOut menu.

## The Graphic Regen Button

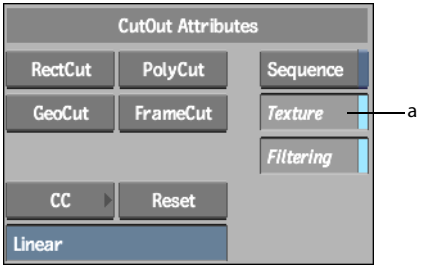
Disable Graphic Regen (regeneration) in the Setup menu to ensure the cutout always appears at the display resolution.




a) Texture Cut/Paste button b) Graphic Regen button

## Texture Cut/Paste and Texture Button

Enable Texture Cut/Paste in the Setup menu or Texture in the CutOut menu to speed up cut and paste operations. These preferences are designed for platforms that support fast texture mapping.




a) Texture button in CutOut menu

The Filtering button can be used when Texture is enabled. Use Filtering to avoid image degradation as a result of recursive cutting and pasting. When Filtering is enabled, the image should not degrade.

# Pasting Cutouts

Four options in the Shadow Type box are available for pasting a cutout onto the image.

| Select: | To: |
|---|---|
| Emboss | Create an embossed cutout. See "The Emboss Option" on page 2160. |
| Extrude | Create cutout extrusions. See "The Extrude Option" on page 2161. |
| None | Use the blend functions available for pasting cutouts. See "The Blend Options" on page 2162. |
| Shadow | Add a drop shadow to the cutout. See "The Drop Shadow Option" on page 2162. |

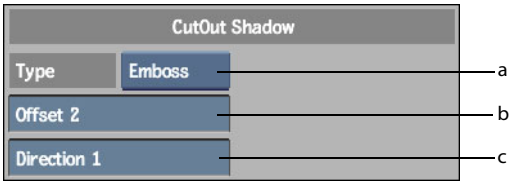
## The Emboss Option

The Emboss option makes the cutout appear etched into the image. Shadows and highlights are added to simulate the effect of light shining on a raised object. Three layers are used to produce this effect:

- The top layer is a copy of the cutout in which the luminance values are increased by 50%. The top layer adds the highlights to the cutout.
- The middle layer is the cutout.
- The bottom layer is a copy of the cutout in which the luminance values are decreased by 50%. The bottom layer adds the shadow to the cutout.

### Offset Field

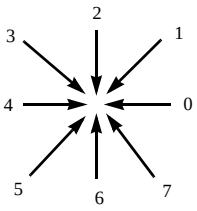
Use the Offset field to specify the offset value in pixels for the three layers. The best results are obtained with values of 1 or 2.




a) Paste Mode box b) Offset field c) Direction field

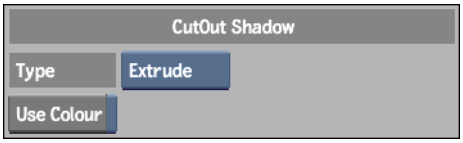
### Direction Field

Use the Direction field to specify the angle of the simulated incident light. The values range from 0 to 7 and specify the following angles of incident light.




## The Extrude Option

The Extrude option makes the cutout appear to pop out of the image by redrawing the cutout one layer on top of another. Each layer in the stack is offset slightly from the one below so only the edges of the layer are visible.




### Editing the Layers

When you create a cutout using the Extrude option, two layers are created to produce the effect. There are vertices at the centre of each layer for manipulating the layer. You can change the depth and direction of the extrusion by moving either layer.

### Changing the Colour of the Layers

Enable Use Colour to apply the current colour to the extrusion layers. The cutout image is used for the top layer only. When Use Colour is enabled, use the Brush Opacity field to set the transparency of the extrusion layers.

## The Blend Options

The Blend options are similar to the commands in the Processing menu. They use the RGB values of the cutout and those of the result image. Select a blend option from the Blend Mode box.




a) Blend Mode box

**Blend —** Pastes the cutout onto the result image.

**Add —** Adds the RGB values of the corresponding pixels in the cutout and the result image. Values greater than 255 are clipped.

**Subtract —** Subtracts the RGB values of pixels in the image from those of the cutout. Values less than 0 are clipped.

**Black —** Pastes a black object in the shape of the cutout on the result image.

**White —** Pastes a white object in the shape of the cutout on the result image.

**Colour —** Pastes a coloured object in the shape of the cutout on the result image. The current colour is used for the object.

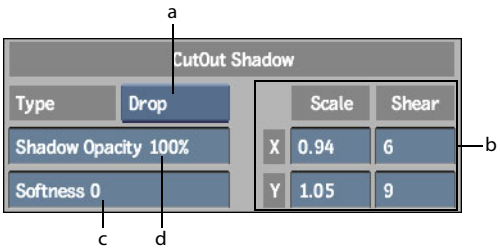
**NAdd Min —** Compares the brightness values of corresponding pixels in the cutout and the result image, and uses the pixel with the smaller value in the tacked down cutout.

**NAdd Max —** Compares the brightness values of corresponding pixels in the cutout and the result image, and uses the pixel with the greater value in the tacked down cutout.

**Multiply —** Multiplies the RGB values of corresponding pixels in the cutout and the result image. The value is normalized by dividing the result by 255.

## The Drop Shadow Option

You can add a drop shadow to a cutout by selecting the Drop option from the Paste Mode box. The drop shadow's colour is taken from the Current Colour pot.




a) Paste Mode box
b) Scale and Shear fields
c) Softness field
d) Shadow Opacity field

**Shadow Opacity field —** Adjusts the transparency of the drop shadow. Decrease the value to increase the transparency.

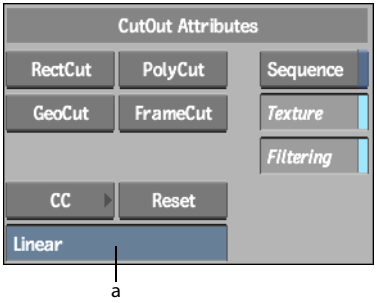
**Softness field —** Adjusts the edge softness of the drop shadow. Increase the value to increase the softness of the shadow.

**Scale and Shear fields —** Shears and scales the drop shadow along the X- or Y-axis. These fields can be used to add lighting perspective to the image.

## Colour Correcting Cutouts

Apply colour correction to cutouts using the Colour Correction field and CC in the CutOut menu. Click the Colour Correction field to load a setup directly from the colour correction library. Click CC to load the cutout into the Colour Corrector.

The default colour correction setup is Linear. When you load a different setup, the name of the setup appears in the Colour Correction field. To reset the colour correction setup, click Reset.




a) Colour Correction field

## Animating Cutouts

Use the Channel Editor to animate cutouts. To display the Channel Editor, click Animation and swipe the cursor across the bottom of the screen. For information on using the Channel Editor, see Chapter 67, "Animation," on page 1677.

The following parameters can be animated for every cutout:

- Position, rotation, and shearing
- Brush attributes
- Colour (red, green, and blue channels)
- Emboss options
- Shadow options

## Loading and Saving Cutouts

Use the Cutout Library to load and save cutouts.

**To save or load a cutout:**

1. In the Paint menu, click Save or Load.
2. Select CutOut from the Save or Load option box.
3. Select a file or type in a name for the cutout.

   **NOTE:** If you are using Save and have typed in a name for the file, you must press **ENTER** to finish saving the file.

## Preserving Paint Cutouts

Paint cutouts are saved in the Lost_+_Found library on the Paint reel rather than in memory in order to conserve memory. During a session, you must not delete the Paint reel or its cutouts because they will be used when you return to Paint. However, you can safely delete the cutouts once you exit and restart the application because the Paint reel in the Lost_+_Found library is not searched in subsequent sessions.

# 89 Paint: Setups

## Summary


[About Paint Setups](#) ..... 2165
[Saving Setups](#) ..... 2165
[Loading Setups](#) ..... 2167
[Deleting Setups](#) ..... 2167
[Creating and Saving Brush Setups](#) ..... 2168
[Creating a Custom Brush](#) ..... 2168
[Using Colour Correction Setups](#) ..... 2174


## About Paint Setups

A setup is a file that contains a record of all changes you make to a clip in a particular module. This record includes references to clips used. Setups let you save your work separately from the clips, so you can load and work on them any time, or apply the setup to other clips. Both the procedure and the interface involved in saving Paint setups and preferences differ slightly from those involved in saving setups in most other modules.

**NOTE:** Custom brushes, brush sets, colour pots, and palette setups that you create in Paint are stored in your user directory. These resources are loaded when you specify a user in the Project Management menu.

## Saving Setups

You can save pictures, preferences, mattes, palettes, brush groups, brushes, and stamps. You can also save cutouts, cut sequences, recorded strokes in AutoPaint, as well as geometry created in the Graphics menu.

**To save a setup:**

1. In the Paint menu, click Save.
2. Select the item you want to save from the option box.

| Select: | To: |
|---|---|
| Picture | Save an image created in Paint. |
| Matte | Save the matte. |
| Palette | Save the current colour palette. |
| BrushSet | Save the current set of brushes. |
| Brush | Save the brush that is currently active. |
| Stamp | Save the Stamp currently in the Stamp window. |
| Geometry | Save the geometry created in the Graphics menu. This also includes all cutouts. |
| CutOut | Save the cutouts created in the CutOut menu. |
| CutSequence | Save the cutout sequence created in the CutOut menu. |
| AutoPaint | Save the last series of recorded strokes. |
| Preferences | Save current preferences. |
| Defaults | Save current default values. |

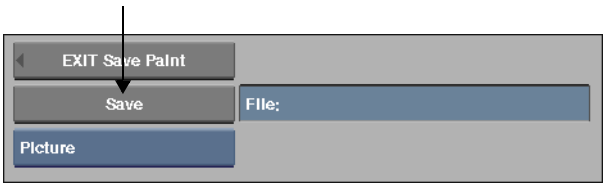
   The file browser appears, listing any existing setups for that item.
3. Type the name of the setup in the Save field.
4. Press Save **(ENTER)** to save the setup.

## Cropping a Setup

Use the crop box to limit the area of the picture, matte, cutout, or paint graphics to be saved in the setups directory.

**To save a cropped matte, image, or cutout:**

1. In the Paint menu, click Save.




2. Click Picture, Matte, or CutOut to specify the element from the image you want to save.

3. Draw the crop box on the canvas by pressing and dragging the cursor diagonally across the screen. Alternatively, use the left, right, top, and bottom Crop fields to set the boundaries of the crop box.

   **NOTE:** Click Reset to reset the crop box values.

4. Click Save.
5. Select the item you are saving from the option box and name the setup in the keyboard display.

   If you want to overwrite an existing setup, select the filename from the file browser.

6. Press Save (**ENTER**) to save the setup.

## Loading Setups

Use the Load button to load any type of Paint setup.

**To load a setup:**

1. Click Load.

   The Load Paint menu appears.

2. Select the type of setup you want to load from the Load option box.

   A list of existing setups appears in the file browser.

3. Click the title or proxy of the setup you want to load.

## Deleting Setups

Use the Delete button to remove setups from the setup directory.

**To delete a setup:**

1. Click Load.

   The Load Paint menu appears.

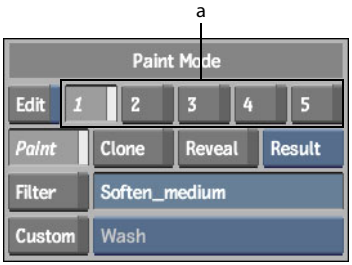
2. Enable Delete.
3. Select the type of item you want to remove from the Load option box.

   A list of existing setups appears in the file browser.

4. Click the title or proxy of the setup you want to remove and click Confirm.

# Creating and Saving Brush Setups

Within a given brush set, there are five individual brushes. You can create and save five brush setups using the buttons numbered 1 to 5 in the Paint menu. Each brush setup saves the brush type, attribute values and modes, Special Effects medium, filter, fill parameters, and colour correction setups.




a) Brush Setup buttons

**To create and save a brush setup:**

1. In the Paint menu, click one of the five Brush Setup buttons.
2. Enable Edit next to the Brush Setup buttons.
3. Set the brush attributes. See "Brush Attributes" on page 2082.
4. Disable Edit to save the changes to the selected brush setup.

   **NOTE:** To save a set of five brush setups, use BrushSet in the Save menu.

## Copying Brush Setups

You can copy brush setups using the setup buttons.

**To copy brush setups:**

1. Select a setup using the Brush Setup buttons and enable Edit.
2. Press **CTRL** and click another Brush Setup button to copy the setup.
3. Disable Edit to save the setup.

# Creating a Custom Brush

With Paint, you can create your own custom brushes for specialized applications. You can modify an existing brush, draw your own brush shape, or grab a part of the image to use as a custom brush.

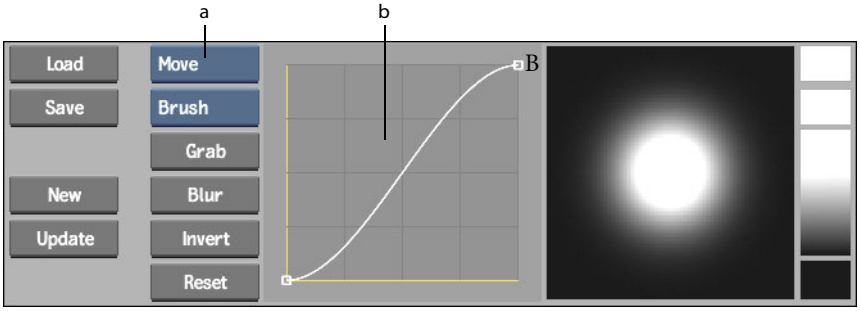
Use the Custom Brush menu to create your own brush. To display the Custom Brush menu, double-click one of the brush icons in the Brushes window. An enlarged view of the selected brush appears in the editing panel.

There are three ways to create a custom brush:

- Using the brush profile
- Drawing a brush shape in the editing panel
- Grabbing an area of the image

## Changing the Brush Profile

The brush profile describes the size and edge softness of the custom brush. The default S-curve defines a circular airbrush. You can change the curve by manipulating the two points that define the curve, or you can add points to the curve.




a) Profile box b) Brush profile

The profile does not affect the brush in the editing panel until you modify the curve or click the Update button.

## Changing the Curve

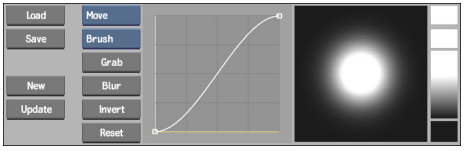
By default, there are two points that define the brush profile. For the following table and examples, these points will be named A and B as shown in the preceding illustration. To move the points that define the curve, select the Move option from the Profile box.

| **Move:** | **To:** |
|---|---|
| Point A up | Lighten the brush. |
| Point B down | Darken the brush. |
| Point A right | Harden the outer edge of the brush. |
| Point B left | Soften the middle of the brush. |

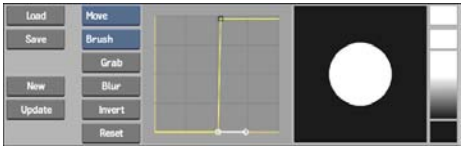
To move the points only on the X-axis, select the Xscale option from the Profile box. To move the points only on the Y-axis, select the Yscale option. To break a point and manipulate its tangent, select the Break option and click on a point.

### Adding Points to the Curve

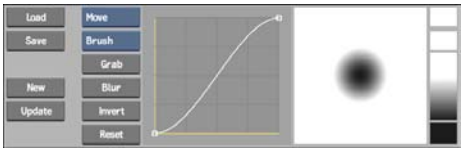
To add points to the curve, select the Add option from the Profile box and click on the curve. To delete points from the curve, select the Delete option and click on one of the points on the curve.



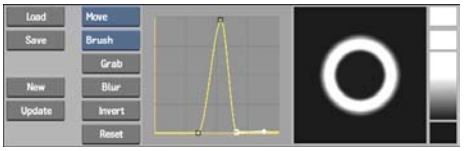

Default S-shaped curve




Hard edge curve



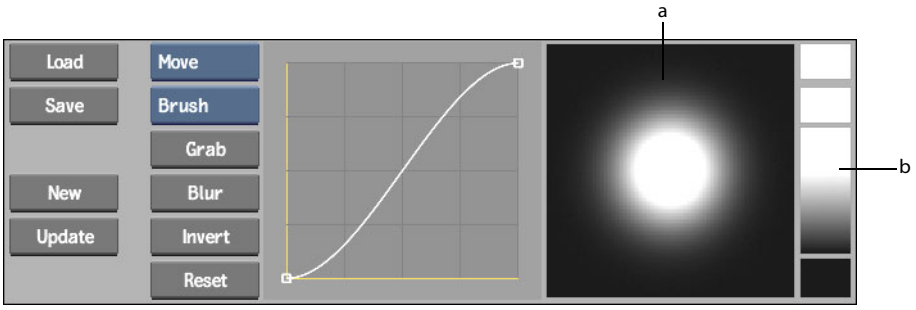

Invert brush curve




Ring-shaped brush curve

## Drawing and Updating a Brush Shape

You can draw a new brush shape or update the current brush shape in the editing panel. The new shape is drawn using the brush that you selected to open the Custom Brush menu.




a) Editing panel b) Gradient bar

**NOTE:** You cannot use the Undo command when drawing or updating a custom brush.

**To draw a brush shape:**

1. To create a new shape, erase the existing brush shape by painting over the editing panel.
2. Draw the new shape.

3. To invert the brush shape, click Invert.
4. To blur the brush shape, click Blur. Each time you click Blur, a 3 x 3 filter is applied to the brush image.

## Selecting an Area of the Image

You can select an area of the image to use as the custom brush. The brush created from the selected area will be a square monochrome brush.

**To grab an area of the image:**

1. Click Grab in the Custom Brush menu.
2. Click on the image and drag across the screen to define the selection box.

   To select a square area, press **P** as you sweep out the selection box.

   The selected area appears as a monochrome image in the editing panel. If the area that you select is not square, then the selected area is resized to fit in the editing panel.

## Updating an Existing Brush

To update an existing brush, click the Update button. The changes are applied to the brush icon that you selected to open the Custom Brush menu.

### Creating a New Brush

To create a new brush, click the New button. This creates an icon for the new brush shape and adds it to the Brushes window.

### Saving the Custom Brush

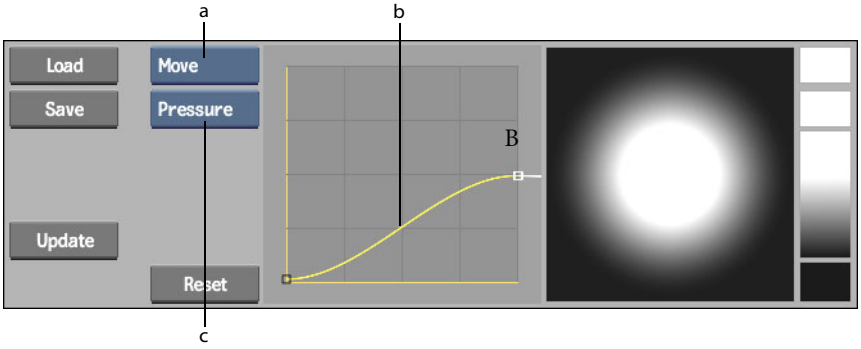
Custom brushes are not saved automatically when you exit Paint. To save the updated or new brush for use in another work session, click the Save button. This opens the Brush setups directory. Use the keyboard to enter the name of the brush, and click the Enter button. The new brush is saved in the Brush setups directory.

### Loading a Custom Brush

Click the Load button to load a custom brush from the Brush setups directory.

## Customizing the Pressure Profile

Adjust the pressure profile to change the amount of pressure needed to paint with a given brush. The slope of the curve indicates how quickly paint is applied as you press on the tablet. If the curve is steep, a small amount of pressure applies full paint to the canvas. If the curve is soft and rounded, you must press harder and longer to apply full paint.




a) Profile box b) Pressure curve c) Brush/Pressure box

You use the options in the Profile box to change and add points to the pressure curve. Click Load to load a Pressure profile. Click Save to save a custom pressure profile.

**To edit the pressure profile:**

1. Toggle the Brush/Pressure box to Pressure.
2. Double-click a brush icon in the Brushes window to display the Custom Brush menu.
3. Click the Brush/Pressure box to display the pressure profile.
4. Select Move from the Edit Mode box.
5. Press the left point (A) and drag it to its new position.

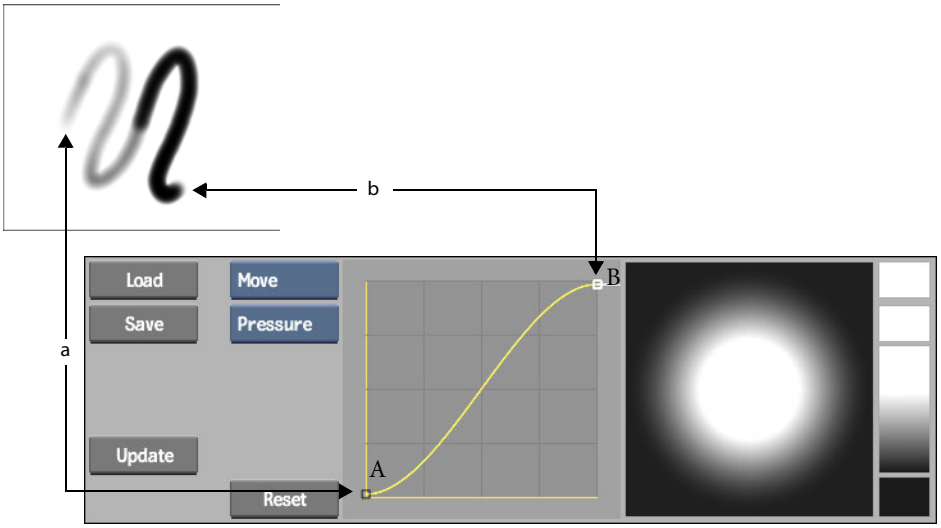
   This changes the amount of paint the brush applies when you press lightly on the tablet.
6. Press the right point (B) and drag it to its new position.

   This changes the amount of paint the brush applies when you press down firmly on the tablet.
7. Click Update to update the pressure profile for the brush.

   The pressure settings will be used when you paint with the brush during the current work session.

### Default Pressure Profile

Pressure is mapped along the horizontal axis (X-axis) of the curve, and the amount of paint applied is mapped along the vertical axis (Y-axis). If you are using the default S-shaped curve and you press lightly on the pen, very little paint is applied. As you press harder, more paint is applied.



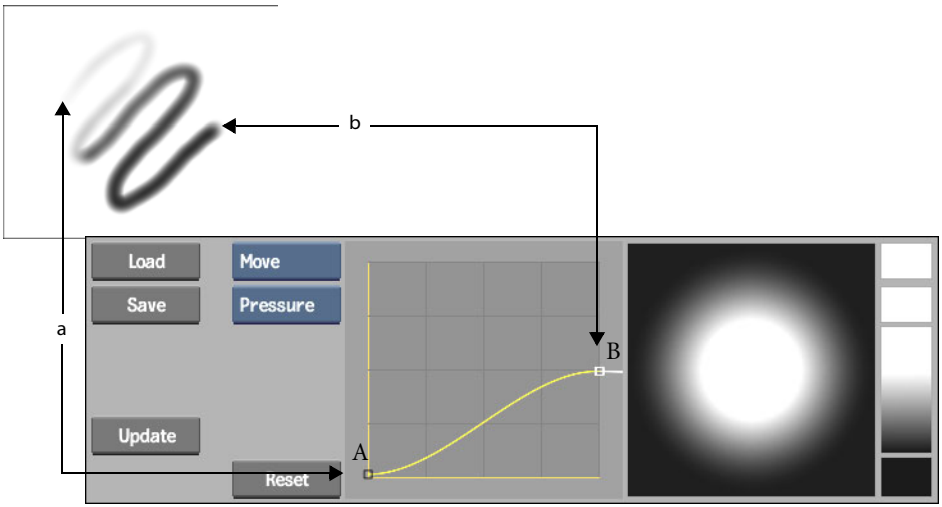

a) Point A: Low paint at low pressure b) Point B: Full paint at full pressure

### Maximum Pressure Curve

If you move point A in the previous figure to the maximum position on the Y-axis, the curve results in full paint applied all the time, no matter how much or how little pressure you use.

### Soft Airbrush

If you move Point B in the previous figure to a point midway on the vertical axis, the curve gives you a soft airbrush, even at full pressure.




a) Point A: Low paint at low pressure b) Point B: Soft paint at full pressure

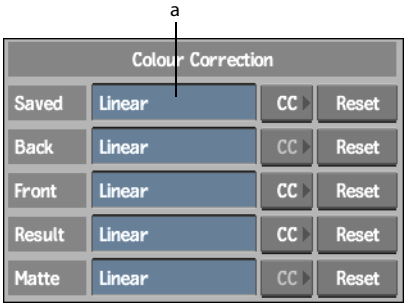
## Using Colour Correction Setups

Use the Colour Correction Setup menu to apply colour correction setups to the clip loaded into Paint. You can bring the clip into the Colour Corrector or you can load a setup from the Colour Correction setups directory into Paint.

**To load a clip into the Colour Corrector:**

1. In the Paint menu, click Setup.

   The Colour Correction menu appears.




a) Setup Name field

2. Click CC next to the clip you want to load into the Colour Corrector.

   The Colour Corrector appears.

3. Use the Colour Corrector as described in Chapter 54, "Colour Corrector," on page 1221.
4. Save the setup to the Colour Correction setups directory.
5. Click Exit.

   The name of the Colour Correction setup appears in the Setup Name field beside the clip label for the selected clip.

**To load a setup directly from the Colour Correction setups directory:**

1. Click the Setup Name field for the clip you want to colour correct.

   The file browser appears, displaying the contents of the Colour Correction setups directory.
2. Select the Colour Correction setup you want to use.

**To reset the colour correction for a clip:**

1. Click Reset beside the clip you want to reset.
2. Click Confirm.

# index

# Index

## Symbols


_Edited_ clip library 1045


## Numerics


12-bit partitions, using 820
1D LUTs
    about 658
    creating 660
    See also LUTs
2:3 Pulldown
    about 631
    capturing inconsistent 635
    configuration options 636
    EDLs capture 635
    importing EDLs 636
    inserting on clip output 643
    inserting on the Desktop 639
    maintaining while exporting EDLs 644
    monitoring dual timecodes in the Player 641
    removing on capture 633
    removing on the Desktop 639
    saving/loading tape list 638
    setting a reference frame on the tape on input 173
    tools 633
2:3 Pulldown Options menu 310
2:3 Removal button
    in Engineering menu 173
2D Histogram
    node in Modular Keyer 1379
2D luma histogram, in Colour Warper 1258
2D vectorscope
    in Colour Warper 1254
3:2 Pulldown
    See 2:3 Pulldown
3D histogram in 3D Keyer 1410
    display options 1425
    displaying 1413
3D Keyer 1407
    colour values, plotting 1433
    display options 1424
    Lines button 1429
    node in Batch 1163
    patches, sampling 1421
    patches, setting display options 1428
    Picking option box 1431
    plotted points, displaying 1428
    preferences 1445
    steps for pulling a key 1407
    updating images interactively while sampling 1445
    YUV softness 1419
    See also nodes, keying, RGB Viewer, 3D histogram in 3D Keyer, ellipsoids, mattes, patches
3D LUTs
    about 659
    applying to image window 667
    applying to Player 666
    creating using scripts 662
    processing clips with 670
    See also LUTs
3D models
    deforming models 1966
    importing in Action 1945
    materials, 3ds Max import 1951
    modifying, in Action 1950

particle generation, in Action 1994
projected textures 1960
specular highlight, in Action 1951
texture mapping, in Action 1955
transparency, in Action 1952
3D text
bevelling 1973
creating in Action 1970
motion blur, in Action 1972
3D tracker
accessing in Action 1919
Analysis menu 1942
auto tracking in Action 1921
Camera menu 1937
converting results in Action 1927
Coordinates menu 1933
exporting FBX 1907
ground plane, defining in Action 1926
manual tracking in Action 1928
Relations menu 1935
Stabilizer, setting manual trackers 1928
3D vectorscope
in Colour Warper 1254
3ds Max
Action import 1946
camera, in Action 1907
materials, importing 1951
3-point edits. See three-point edits
4-point edits. See four-point edits

A

A/V sync, in Player 98
A/V tools
previewing results 100
AAF
See Advanced Authoring Format
About
User's Guide 4
accessing
Batch Paint 2036
Action
3D models, importing 1945
3D text motion blur 1972
3D text, creating 1970
3D tracker, accessing 1919
3D tracker, auto tracking 1921
3D tracker, converting results 1927
3D tracker, ground plane 1926
3D tracker, manual tracking 1928
3ds Max, importing models 1946
adding lights 1977
axes 1853
bicubic surfaces 1865
bilinear surfaces 1865
blending surfaces 1867
blurring media 1832
camera clipping planes 1905
camera, adding 1899
camera, modifying 1913
creating branches 1802
deformation mesh, adding 1966
deforming models and surfaces 1966
dividing media 1835
duplicating objects 1804
DVE Layer Objects 1841
flipping normals 1986
functions, using with particles 2018
Geometry controls 1950
grouping media 1886
importing Photoshop files 1819
loading clips 1785
locking clips 1829
Magnet Curve Editor 1875
matte processing 1831
media 1828
Media list 1822
media, copying 1830
media, cropping 1833
media, deleting 1830
menus, accessing 1794
Modular Keyer, accessing 1839
multitrack clip, loading 1786
node bin 1790
node in Batch 1163
offsetting surfaces 1868
particles, bouncing 2024
particles, generating 1992
particles, manipulating 2008
particles, sample setups 2030
planes 1857
projector blend modes 1963
replacing front or matte clip 1894
schematic 1793
schematic, multi-selection 1798

selective lighting 1980
setup options 1807
setup, loading 1818
setup, removing 1819
Shading button 1809
shadows 1882
slipping media 1836
source nodes, applying effects 1893
source nodes, cameras 1898
source nodes, creating 1891
source nodes, parenting 1893
sources nodes, motion blur 1896
specular highlights 1983
stabilizing a clip 1524
surface order 1884
surfaces, adding 1859
surfaces, applying media 1860
surfaces, characteristics of 1859
Texture button 1810
texture mapping 1955
transparency, 3D models 1952
wireframe, converting to 1986
Z-buffer for shadows 1884
Z-Buffer option 1887
acts
creating with EDLs 361
Add
Logical Operation 1206
Add button
in Graphics (Paint) 2124
Add Mesh button
in Warper 1605
Add Pulldown node in Batch 1166
adding
sources in Batch Paint 2038
additive key
creating in Keyer 1353
creating in Modular Keyer 1393
Adobe Type1 fonts, installing 797
Advanced Authoring Format
about 439
exporting 441
importing 441
relinking to media 444, 446
supported effects 450
supported metadata 447
supported transitions 448
advanced gradient
defined 1449
pickers, using with 1483
removing gradient for hard edges, in Tracer 1483
softness borders 1480
Tracer, using with 1479
ALE files
loading 317
aligning gestural edits 929
alpha channels
extracting 825
inserting 826
Analyse button
in Warper 1615
anamorphic geometry 2137
Anchor box
in Batch timeline 1015
And
Logical Operation 1206
AndInv
Logical Operation 1206
AndRev
Logical Operation 1206
animating
AudioDesk effects 1082
DVE Layer Objects 1848
garbage masks 1466
garbage masks with tracking 1472
in 3D Keyer 1440
in Keyer 1348
in Modular Keyer 1405
Paint strokes 1686, 2112
saturation in Colour Corrector 1685
shapes 2148
text 1656
Tracer 1487
transparency 1688
Universal Channel Editor, using 1739
animation
Channel Editor 1678
channel hierarchy 1680
channels, framing 1703
channels, showing and hiding 1699
expressions, creating 1748
in Warper 1622
linking 1742

linking channels with expressions 1750
motion paths 1731
previewing in Paint 2069
synchronizing 1738
Universal Channel Editor, in Batch 1737
Animation Curve window
accessing 1678
channel view 1681
translating curve in 1721
animation curves
adding keyframes to 1713
breaking and resetting keyframe tangents 1724
changing the colour of 1710
copying 1711
defined 1678
extrapolation mode 1695
framing keyframes 1703
interpolation modes 1692
mattes, deleting in Colour Warper 1273
moving 1721
moving keyframes 1714
negating 1729
resetting tangents 1726
reversing 1729
selecting 1716
anti-aliasing
in Compositor 1499
in garbage masks 1455
in Text 1632
in Warper 1627
appending clips 933
archives
appending entries to 581
browsing 575
clip library 569
closing 575
compact, about 570
compatibility 583
desktop, saving from 572
estimating size of 552
file. See file archives
HDCAM, creating 560
header information slate. See VTR archives
in dual view mode 552
multi-tape, opening 568
normal, about 569
opening 566
recovering 586
restoring previous versions 583
saving clips to 569
structure 551
tape. See tape archives
upgrade compatibility 17
viewing using HTML TOC 577
VTR. See VTR archives
archiving
choosing media for 544
clips with clip history 748
clips with different bit depths 546
configuring hardware for 548
configuring software for 549
menu, accessing 550
mixed resolution projects 546
preferences for restoring 583
setting keywords for 550
setups 587
soft-imported clips 564
tips for VTR 559
to HDCAM SR device 556
to USB/FireWire storage devices 564
using Linked mode 565
using Stone mode 565
workflow 546
arrow keys
using in the Player 90
ASCII table of contents, recovering an archive using 586
Asian character sets 1642
aspect ratio
changing 259
changing See resizing clips
forcing on import 627
of proxies 481
setting when resizing 597
assembled clip
working with in Batch timeline 924
assembling
EDLs 359
Assembly Options menu 301
ATN files
loading 319
audio
AAF, relinking to files 445

AAF, supported effects 450
AAF, supported transitions 448
animating AudioDesk effects 1082
Audio Timewarp options 1090
Auxiliary Effects 1084
Batch, editing in 1120
Batch, playing in 1148
capturing with EDLs 356
committing 290
converting to another frame rate 1093
converting to another frame rate, in Batch timeline 1016
copying on desktop 1096
creating fades 1058
cutting clips, on desktop 858
definitions 1049
Dolby E 1049
editing on desktop 854, 855
exporting 244
formats supported 191, 227
importing 221
input strip gain 1068
limiting output strip 1088
mixing down 1094
muting in timeline 1057
output strip gain 1088
output strips 1087
preferences 778
scrubbing in modules 106
scrubbing in Player 1053
scrubbing in timeline 1055
signal path, illustrated 1049
sliding in timeline 966
slipping in timeline 967
soft effects 1062
soloing in timeline 1058
track patching, EDLs 357
tracks, assigning 1055
trimming in timeline 963
video sync in Player 98
waveforms, viewing in timeline 1056
working with in timeline 1054
audio filters
High Cut filter 1073
High Shelf filter 1072
Low Cut filter 1075
Low Shelf filter 1075
Mid Notch filter 1074
Mid Presence filter 1073
Audio Mixdown tool 1094
audio patching
in EDLs 336
audio soft effects
Audio Timewarp 1067
Compression 1065
Delay Send 1063
EQ 1064
Gain 1064
Modulation Send 1063
Noise Gate 1066
Reverb Send 1063
Audio Timewarp 1067
applying on a segment 1092
options 1090
audio tone, creating 1089
AudioDesk
accessing 1051
animating audio effects 1082
controls 1051
scrubbing audio 1053
Auto button, in Warper 1609
Auto Edit after Add button 2124
Auto Key
in Channel Editor 1685
in Compositor 1512
using with timewarps 1012
Auto Matte
button, in Paint 2121
node in Batch 1166
Processing command 1200
Auto mode, in Channel Editor 1726
Auto Point button 2144
Auto Scale button 1012
Auto Tangents mode
garbage masks, using for 1457
Auto-Capture menu 352
Auto-Connect
disabling 539
in network library 538
automatic update, in Batch 1144
AutoPaint 2107
playing recorded strokes 2112
Random mode 2110
recording brush strokes 2111

tracking 2112
User mode 2111
using graphics 2146
Wipe mode 2107
Auxiliary Effects
about 1084
adjusting settings 1086
Delay 1085
Modulation 1084
Reverb 1086
Average
node in Batch 1166
Average option
in Animation controls 1730
Average Over field 1202
Average, Processing command 1200
averaging
clips to simulate motion blur 1202
Avid
exporting AAF 441
axes
stabilizing 1857
axis system, in Action 1853

B

background brightness
changing Colour Corrector 1227
Background Import/Export Queue 282
backups
Batch 1111
Bake option, in Channel Editor 1724
balancing
colours in Colour Warper 1274
Batch
accessing AudioDesk 1051
accessing options 1101
animating in 1110, 1737
audio context 1148
branch 1131
bypassing nodes 1134
Cache menu 1113
clip history nodes, naming 738
clips, adding 1117
copying nodes 1132
deleting nodes 1133
edited clips, managing 1039
executing from command prompt 1157
exporting 1152
frames, start and end 1154
importing Cineon and DPX files in 1181
matching clips 921
menu described 1101
missing media 1162
modules, accessing 1109
moving nodes 1132
multiple node connections 1128
naming nodes in groups 1139
node bars 1104
node bypass, disabling 1113
node Setup menu, accessing 1109
nodes and clips, connecting 1124
nodes. See nodes, in Batch
OpenEXR support
OpenEXR, adding clips 1119
output or export name 1154
outputting 1152
previewing results 1144
process trees 1152
proxies, using 1118
reference clip 1103
rendering 1152
rendering setups from UNIX shell 1157
Render-only nodes 1192
resizing clips in 600
resolutions, importing multiple 1118
schematic 1107
selecting nodes 1131
Setup menu 1111
setups, saving and loading 1104
status in a text file 1111
status via web page 1112
timeline, creating dissolves 979
undo 1143
Universal Channel Editor, defined 1110
update clip display 1111
variables in scripts 1156
viewing options 1103
workflow 1101
workflow, motion estimation 1027
working in Action 1110
Batch Paint
accessing 2036
brush attributes, setting 2043
canvas, wiping 2057

canvas,clearing strokes 2057
cloning 2052
custom brushes, using 2050
reference image overlay 2059
saving setups 2060
sources, clearing strokes 2040
sources, displaying reference image overlays 2042
sources, locking 2042
sources, removing 2039
sources,deleting a node 2039
sources,revealing 2054
strokes, applying 2048
strokes, blending with current image 2055
strokes, clearing 2040
strokes, hiding 2041
strokes, limiting with matte 2049
Batch timeline
backup of clips 1045
editing with 844
elements, swapping 919
offset frames, displaying negative 910
offsetting frames 910
record timecode, choosing 908
source and record clip, setting 926
timewarps, creating and modifying 1013
toggling between source and record clip 928
virtual sources, using in 848
workflows 924
Batch, Processing command 1200
Bezier curves
for polygons 2145
bicubic surfaces
in Action 1865
bilinear surfaces
in Action 1865
bit depth
changing 259
blacking VTR tape 149
See also outputting, clips in assemble mode
Blend Mode, in Action 1867
blend nodes 1363
Basic Blend method 1399
CBlend 1396
Current Layer proxy 1401
Curves Blend method 1399
layers, changing order 1403
layers, creating 1401
layers, renaming 1403
mattes, adding 1398
MBlend 1397
pipes, bypassing 1404
pipes, defined 1363
blending 2055
between fields in interlaced video 655
front and back clips in Keyer 1345
front and back clips in Master Keyer 1311
front and back clips in Modular Keyer 1399
blur filter
in Batch 1192
Blur medium 2091
blurring
colour images in Batch 1192
colour images in Modular Keyer 1381
edges of matte in Keyer 1334
edges of matte in Modular Keyer 1386
with Gaussian blur in Colour Warper 1272
bookmarks
in file browser 83
boxes, selecting options from 39
Break mode, in Channel Editor 1724
broadcast monitor
preferences 759
browser. See file browser
brush attributes 2082
Direction 2045, 2084, 2086
Jitter 2044, 2083
modes 2085
Opacity 2043, 2082
Pressure 2044, 2083, 2087
Rate 2043, 2083
Roll 2045, 2085
Size 2043, 2082
using reference images 2086
Brush Spacing preference 2087
brushes
attribute modes, setting in Batch 2046
attributes, setting in Batch Paint 2043
custom 2168
selecting 2074
setups, saving and loading 2168
strokes, applying 2048
types 2074, 2125
See also special effects media

Burn
using for processing 284
Burn In
Format command 1216
Burn In Letterbox
node in Batch 1167
Burn In menu
about 395
Burn In Timecode node in Batch 1167
burning-in
timecode and keycode 398
buttons
determining hot key for 788
using 38
bypassing
disabling in Batch 1113
EQ 1080
nodes in Batch 1134

## C

cache
Batch, using 1149
tab on node 1124
tab states 1150
calculator
about 68
using with keycode 381
using with numbers 68
using with timecode 69, 380
camera
adding in Action 1899
clipping planes, in Action 1905
depth of field, in Action 1907
exporting, in Action 1907
importing, in Action 1907
modifying in Action 1913
zooming, in Action 1914
canvas
clearing strokes 2057
rotating 2058
wiping 2057
Canvas button
in Paint 2073
Capture group 328
capturing
inconsistent pulldown 635
live video signal 152
single frame, from a VTR 140
with 2:3 Pulldown removal 633
See also recapturing
catalogues
hot key 790
CBlend
node in Modular Keyer 1396
CBlend node
adding a matte 1398
CD-ROM drives, detecting 86
Change Frame Mode Code tool 387
Change Keycode tool 386
Change TC / KC / Rate
Format command 1216
Change TC/KC/Rate tools 384
Change Timecode tool 384
Channel Editor 1678
Auto Key 1685
Auto mode 1726
automatically selecting channels 1701
Break mode 1724
breaking and resetting tangents 1724
collapsing channels 1698
deleting keyframes 1713
display options 1697
displaying selection sets 1706
expanding channels 1698
filter, working with preferences 1701
framing channels 1703
hiding and showing channels 1699
hiding tangents 1700
linking channels with expressions 1750
moving keyframes 1714
Pan mode 1709
particle parameters 2002
Select mode 1716
selecting keyframes and channels 1716
selection sets 1707
Universal Channel Editor, in Batch 1737
viewing channels 1697
Zoom mode 1709
channels
collapsing 1698
defined 1677
editing properties 1685
expanding 1698
framing automatically 1704

framing keyframes 1703
hiding and showing 1699
hierarchy 1680
selecting 1716
views, accessing in multiple viewports 1683
chroma
modifying with Processing commands 1213
modifying without affecting the luma 1288
Cineon images
converting 825
clamping
colours in the Colour Warper 1250
Cleaner XL
exporting to 247
Clear/Load button, in clip libraries 535
clearing
strokes, sources 2040
clearing, canvas 2057
clip
defined 273
clip history 735
committing clips 747
compatibility between products 748
deleting intermediates and sources 745
effect information, viewing 737
managing clips 743
managing sources and intermediates 743
modifying in Batch 737
modifying segment effects 741
naming nodes 738
opening last module used 736
saving and archiving 748
searching 744
clip I/O
monitoring video during 150
naming clips and tapes for 139
using HSDL device 177
using software initialization configuration file for 135
using VTR, general workflow 134
See also clips and/or capturing
clip libraries
AAF, recapturing to material 446
adding comments to clips in 523
archiving 569
auto-connecting 538
backward compatibility 19
Batch, accessing from 1180
Batch, adding clips to 1117
black frames in 804
creating 502
deleting 532
differentiating between entries in 519
displaying clip information in 520
dual view 505
exiting 505
expanding and collapsing entries in 518
handling entries with the same name 508
List View mode 516
loading and resizing clips 535
loading clips from local and remote projects 540
loading entries to desktop 533
Lost+Found clip library 803
moving contents in 529
opening 503
organizing clips in 527
reels and desktop entries, adding 528
remote, accessing 536
renaming entries in 531
renaming tapes in 522
saving clips to 506
selecting entries from 524
selecting local and remote 538
sharing between products 19
soft clips, _Edited_ 1045
sorting in List View mode 521
sorting titles and proxies 517
structure 509
upgrade compatibility 16
viewing clip information 510
viewing modes 512
viewing proxies 514
viewing titles 512
clip library
Resize 597
clip library tools
Consolidate 289
Publish 278
Clip Media group 196
Clip Metadata group 198
clips
adding comments to 523
adding glow effects 1509

adding notes to 54
applying commands on the desktop 45
Batch, adding 1117
Batch, applying LUTS in 1120
Batch, information in 1105
Batch, used in 1100
caching in Batch 1149
capturing using EDLs 353
changing the default scan mode 649
collapsing on the desktop 49
colours, sampling 72
commands to the same, applying 46
compacting in clip libraries 291
consolidating in clip library 289
consolidating, on desktop 874
copying frames in, on desktop 870
copying in clip library 530
copying on the desktop 63
cutting, on desktop 856
deinterlacing 653
deleting from a project 487
deleting on the desktop 66
desktop, navigation on 47
displaying information 520
displaying timecode and keycode 379
dividing into smaller clips using Format commands 1219
expanding on the desktop 49
finding clips that use a specific frame 829
flipping 1205
frame, go to on the desktop 52
generating proxies on input 141
input using a VTR 135
input using HSDL device 179
input using Spirit DataCine 184
inserting 2:3 Pulldown on output 643
inserting frames into clips on desktop 864
inserting in edit sequence 932
inserting into other clips, on desktop 863, 865
interlacing 654
jogging 516
key-in clips, defined in Keyer 1306
key-in clips, represented in RGB Viewer 1411
Library node, copying to desktop from 1113
loading and resizing 535
loading from another project 540
loading the same into a module 46
loading to desktop 533
locking and unlocking duration 2063
locking on the desktop to prevent changes 57
matching 921
matching with sources, on desktop 868
merging fields 654
metadata, contents of 502
mixing, on the desktop 976
modules, loading into 46, 100
moving in clip libraries 529
naming on the desktop 58
output to a VTR 142
output using HSDL device 180
playing in modules 103
playing in Player 87
playing on the desktop 47
processing 284
reformatting 256
removing conflicts in timecode or keycode 394
renaming tape of 522
replacing frames in, on desktop 866
reversing field dominance 650
reversing frame order, on desktop 871
Same Clips option 102
saving to archives 569
saving to clip library 506
scrubbing on the desktop 50
searching the desktop 75
selection order numbers 525
sharing between products 20
shortcuts for saving 508
soft, committing in clip libraries 290
soft-imported 194
splicing, on desktop 860
strobing 1025
timecode on the desktop, copying 65
trimming in timeline 959
unlinking media from 254
using Reformat tool 259
versioning with subtitle XML 430
viewing information about 510
Clone medium 2092
cloning
in Batch Paint 2052
closing

EDLs 322
cmtool utility 813
collapsing
clips on the desktop 49
entries in clip libraries 518
image sequences in file browser 84
Colour
Frame Mode 1214
source, creating custom with Processing commands 1214
colour balance, adjusting in Colour Corrector 1241
colour casts, creating in Colour Warper 1288
Colour Correct
node in Batch 1168
node in Modular Keyer 1383
Processing command 1201
colour correcting
clamping in Colour Warper 1250
colour balance, adjusting 1241
colour values, remapping 1246
colours, readjusting after correction in Colour Warper 1289
contrast in Colour Warper 1279
contrast, adjusting 1237
contrast, decreasing 1244
contrast, increasing 1243
cropping correction area in Colour Warper 1260
deleting from current frame 1273
deleting in Colour Warper 1273
desaturation in Colour Warper 1280
front clip when keying 1347
gamma, adjusting 1239
highlights 1236
hue, adjusting 1236, 1241
imbalances in Colour Warper 1273
in Colour Corrector 1235
in Colour Warper 1259
in Modular Keyer 1383
inverting mattes in Colour Warper 1262
luma ranges, defining 1245
matching colours 1234
matching in Colour Warper 1285
mattes and selectives, resetting in Colour Warper 1272
midtones 1236
monochrome images, converting to 1238
negative images, converting to 1238
offsets, adjusting 1239
removing unwanted colours in Colour Warper 1275
resetting values individually in Colour Warper 1263
result clip when keying 1346
sampling colours 1231
sampling in Colour Warper 1265
saturation, adjusting 1237
shadows 1236
spills, removing in Colour Warper 1290
suppressing colours 1240
suppressing colours in Colour Warper 1278
colour correction
in Action 1837
in Paint 2174
Colour Corrector
about 1221
accessing from Action 1837
accessing from Compositor 1508
background brightness, changing 1227
clips, loading 1222
clips, loading from other modules 1223
clips, viewing 1225
colour curves 1246
colour patches 1231
crop box 1228
cutouts 2163
gain 1239
histogram 1243
input levels 1243
Match button 1234
menu, hiding 1224
output levels 1244
processing 1247
resetting 1230
RGB channels, rewiring 1237
setup options 1226
setups and preferences, saving 1231, 1264
updating images interactively 1227
Colour Curves
node in Batch 1168
node in Modular Keyer 1382
colour models
selecting to key with in Keyer 1320

Colour Noise
Frame Mode 1214
colour palette
colour gradient 2068
in Paint 2067
mixing colours 2067
colour picker
about 70
channel sliders, using the 71
colour pots, using the 73
mixing colours 74
mixing palette, using the 74
sampling an average colour along a path 72
sampling an average colour from a selection box 73
sampling colours from clips 72
setting colour channel values 71
storing colours in the colour pots 73
colour pots 43
colour spill
removing in Colour Warper 1290
suppressing in Keyer 1339
suppressing in Master Keyer 1310
Colour Warper 1249
accessing from the Colour Corrector 1252
accessing from the Colour Corrector in Batch 1251
adding as a node in Modular Keyer 1251
colour correcting in 1259
node in Batch 1169
node in Modular Keyer 1384
reference clips, viewing 1254
resetting colour corrections 1263
setting undo levels 1265
setting up the work environment 1253
subsetups 1292
viewports, displaying 1254
Coloured Frame
node in Batch 1168
Coloured Frame, Processing command 1201
colourspace conversion
enabling on clip I/O 172
Combine
Format command 1216
node in Batch 1170
combining
RGB channels using Format command 1217
command line utilities. See utilities
command prompt
Batch, executing from 1157
commands
start-up options 836
comments
adding to cue marks 917
adding to segment marks 917
Comments group 328
Commit button
in Editing menu 876
Commit tool 290
committing
clips on desktop 876
clips with history 747
soft clips 847
soft clips in clip libraries 290
committing clips on the timeline 1033
compact archives, about 570
Compact tool 291
compacting
clips in clip libraries 291
compatibility
backward 18
between products 19
clip history 748
Linux/IRIX 20
upgrade 16
with 3ds Max 22
with Combustion 21
complex publish 274
compositing
with Action 1783
with Quick Composite 1509
Compositor
colour correcting from 1508
loading the clips 1498
tracking 1507
Compound
node in Batch 1170
compound
images, creating using Processing commands 1204
Compound, Processing command 1200
Compression 1065
configuration file
FontMapping keyword 1642

configuration file. See project configuration file
See also software initialization configuration file
Configuration Template box 485
Consolidate button
in Editing menu 874
Consolidate tool 289
consolidating
clips in clip library 289
clips on desktop 874
elements on the timeline 1032
Constant shape, for garbage masks 1452
constant timewarps 1009, 1013
editing 1015
containers
creating 948
contexts
audio 1148
defined 1145
video 1145
contrast
adjusting in Colour Corrector 1237
decreasing in Colour Corrector 1244
gamma, adjusting in Colour Warper 1281
increasing in Colour Corrector 1243
saturation, adjusting in Colour Warper 1280
shadows and highlights, adjusting in Colour Warper 1279
conventions, in user's guide 7
Convert button
in Paint 2146
converting Cineon images 825
convertmacfont utility 798
Copy button
in Warper 1616
copying
Batch, nodes and process tress 1130
clips on the desktop 63
DVE Layer Objects 1847
keycode 391
objects in Paint 2134
setups 477
text attributes 1649
copying clips from an edit sequence 939
crawls, text 1653
Create Sub Dir button 278
creating 948
EDLs 325, 335
projects 476
users 493
credits
creating a text roll 1654
crop
in Action 1833
Crop Auto option 1502
crop box
changing border colour in Colour Warper 1262
creating in Colour Corrector 1228
disabling in Colour Warper 1262
hiding in Colour Warper 1262
in Compositor 1500
in DeGrain/Regrain 722
in Keyer 1350
in Modular Keyer 1376
in Resize 611
using in Colour Warper 1260
cropping
colour correction area 1260
in Resize 616
crossfades
creating on the desktop 973
cue marks
comments 917
extracting 916
inserting on timeline 914
lifting 916
current colour
in Paint 2066
CurResult button, in Batch 1169
cursor 44
gestural editing on desktop 853
trim 952, 967
trim, in timeline 956
curves
extrapolation 1695
interpolation 1692
custom brushes, in Batch Paint 2050
custom nodes 1140
custom particles 2002
Customer support, contact 13
Cut button
in Editing menu 856
cutouts

adding drop shadows 2160
animating 2164
blending 2162
colour correcting 2163
drop shadows 2162
embossing 2160
extruding 2161
FrameCut 2157
GeoCut 2158
in editing 846, 847
Keep Cut On 2157
PolyCut 2158
RectCut 2157
cuts
See also splice
cutting
clips on desktop 856
clips on desktop with audio, gesturally 860
clips on desktop, at splices 858
clips on desktop, every nth frame 858
clips on desktop, gesturally 859
clips on desktop, with audio tracks 858
dissolves and timewarps, on desktop 858

D

Deal
Format command 1217
node in Batch 1170
dealing
clips 1219
default
directories 728
preferences 732
Default Resolutions list 628
Deform
in Action 1966
deformation mesh
adding, in Action 1966
DeGrain
Processing command 1200
Degrain
node in Modular Keyer 1389
DeGrain tool, using 704
degraining clips
in Batch 1170
DeInterlace
node in Batch 1171
Deinterlace
Format command 653, 1216
Delay 1085
Delay Send 1063
Delete button
in Graphics (Paint) 2135
in Warper 1605
Delete mode
in Channel Editor 1713
deleting
all clips associated with a project 487
archive table of contents 580
clips on the desktop 66
desktops 66
file browser, in 85
nodes in Batch 1133
projects 487
See extracting, removing, lifting
setups 487
source nodes 2039
users 495
Depth of Field button
in Action 1907
Desk
node in Modular Keyer 1371
Desk node
slipping clips in the Modular Keyer 1373
Desk node in Batch 1171
desktop
applying commands to clips 45
autosave 38
black frames on 804
clearing before loading 535
clips, loading into modules 46, 100
collapsing clips 49
copying clips 63
deleting 66
deleting clips 66
expanding clips 49
frame, go to 52
loading 533
locking clips to prevent changes 57
Main menu 36
naming 59
naming clips 58
naming reels 59
navigating clips 47

playing clips 47
preferences 774
reels 55
saving 506, 509
scrubbing clips 50
searching for clips 75
searching for matching frames 78
Sparks, loading 1671
Sparks, using 1672
timecode, copying 65
undoing and redoing commands 67
desktop editing 843
Destination settings menu 612
Detect button
in file browser 86
developing
Sparks 1674
Difference
Logical Operation 1207
matte, generating 1209
Processing command 1200
Difference Matte
node in Batch 1171
node in Modular Keyer 1384
Direction brush attribute 2045, 2084, 2086
directories 728
accessing 728
default 728
loading setups and preferences to 731
removing multiple setups from 732
removing setups and preferences from 731
saving setups and preferences to 730
directories, creating 85
disk testing utility 804
Display group 331
displaying, sources as overlays 2042
Dissolve Editor
on the desktop 975
Dissolves
Mix Editor, accessing 978
dissolves
copying and pasting in timeline 984
creating complex, on the desktop 975
creating mixed clips 977
creating on desktop 969
creating on timeline
Player timeline, creating dissolves 979
cutting on desktop 858
Dissolve Editor from timeline, accessing 983
force rendering on desktop 877
in EDLs 340
removing from timeline 984
rendering in timeline 985
trimming in timeline 962
types of, on the desktop 970
Distort
adding nodes in the schematic 1569
animating splines 1577
blending clips 1580
copying tracking data 1579
correspondence points 1582
displaying clips 1559
drawing splines 1560
editing splines 1563
linking nodes for source interpolation 1575
loading clips 1552
morphing workflow 1551
node in Batch 1172
schematic 1564
setups, saving and loading 1600
source interpolation, using 1580
Stabilizer, loading clips 1577
tracking and stabilizing 1578
tracking by axis 1578
tracking by vertices 1579
transforming splines 1564
warping and morphing 1549
warping workflow 1550
DL Tools. See utilities
DLEDLs
about 297
editing 345
structure 345
documentation
accessing 763
online 10
set of guides 8
Dolby E
about 1049
Dominance
Format command 1216
Dominance button 650
dominant field. See first active line
DPX files

exporting 239
importing 206
DPX Transfer Characteristics group 233
drag and drop
using in clip libraries 529
Drag medium 2093
drop shadows
adding to cutouts 2160
in Action 1882
dual library view
in archives 552
dual library view, using 505
dual-serial link I/O, configuring 175
Duplicating
in Action 1804
DVE Layer Object
adding in Action 1841
animating 1848
copying 1847
expanding in the schematic 1845
instancing 1846
navigating menus 1843
re-entry 1848

## E

Edge
node in Batch 1172
node in Modular Keyer 1385
edge code
See keycode
edge-detection filters
Prewitt 1303
Sobel 1303
edit sync groups
creating 897
deleting 901
editing 900
Edited (_Edited_) clip library 1045
editing
audio and video together, on desktop 854
commands on desktop 850
concepts 845
DLEDLs 345
EDLs 325, 336
four-point 938
in different areas of the software 843
keycode in EDLs 341
on the desktop 843
replace 937
ripple replace 936
subtitle XML 430
three-point 937
timecodes 848
timecodes in EDLs 341
timewarps in EDLs 344
tracks in EDL 338
transitions in EDLs 339
See also gestural editing, Batch timeline,
editing audio
with editing commands on desktop 855
Editing group 330
Editing menu 37, 850
EDL group 329
EDL Save Options group 367
EDL view 332
EDLs
2:3 Pulldown 635
2:3 Pulldown configuration options 636
2:3 Pulldown removal on import 636
about 295
acts, creating 361
assembling 359
audio patching 336
audio, capturing 356
capturing clips 353
capturing media 351
closing 322
converting 316
creating 325, 335
editing 325, 336
exporting with 2:3 Pulldown insertion 644
generating 371
importing 300, 312
importing files 357
importing media 351
keycode 341
loading file-based 317
non-native frame rates 314
output options 369
outputting 372
player 362
recapture, accessing for 263
save options 367
saving 349

searching 322
supported formats 296
Tape List view 333
tape name, editing 336
timecode 341
timewarps, editing 344
tracks, editing 338
transitions, editing 339
Undo list 333
Varicam 315
view 332
viewing 362
workflow 297
See also Advanced Authoring Format
EDM files
loading 320
effects
AAF, supported by 450
OMF, supported by 463
supported in FCP XML 411
Effects menu 37
elements
on Batch timeline, swapping 919
on timeline, displaying information 893
on timeline, filtering 894
on timeline, removing 894
on timeline, selecting 891
elements in timeline
trimming gesturally 959
ellipsoids in 3D Keyer
display options, setting 1427
scaling 1442
softness 1415
tolerance 1412
emulsion, film in keycode 382
Engineering menu
setting options for HSDL I/O in 181
enhanced EDLs
supported 296
EQ
adjusting EQ settings on EQ Desk 1076
bypassing 1080
controls, EQ Desk 1078
filter effects, about 1072
resetting 1078
soft effect 1064
estimating archive size 552
Events group 326
example expression setups 1775
Exclusion
Logical Operation 1207
exiting
the application 838
expanding
clips on the desktop 49
entries in clip libraries 518
image sequences in file browser 84
explicit timewarps 1013
Export
node in Batch 1172
export
managing in background 282
Resize 598
Export EDL menu 365
Export Image menu 228
deleting files from system 251
Export node
Resize 606
Export Options group 229
Export Video options 234
exporting
AAF 441
audio 244
background 243
Cleaner XL 247
DPX images 239
export image options 228
FCP XML sequences 405
file formats supported 226
image files 235
images from Batch 1172
OMF files 457
RGBA images 238
video files 241
Expression button
in Channel Editor 1748
expression functions
abs 1760
acos 1769
align 1755
asin 1769
atan 1769
atan2 1770
bell 1757

ceil 1767
cos 1768
cross 1771
degrees 1767
dot 1770
ease 1756
eval 1755
exp 1772
expm1 1773
floor 1767
fnoise 1764
frametoslip 1760
if 1756
length 1770
log 1771
log10 1771
log1p 1772
lookat 1755
max 1761
min 1762
mod 1762
noise 1763
noise3 1764
pingpong 1758
pow 1761
radians 1767
rand 1762
repeat 1759
repeatback 1759
round 1766
sign 1761
sin 1768
sqrt 1761
tan 1768
truerand 1763
trunc 1767
turbulence 1765
turbulence3 1765
expressions
applying 1748
CascadeChannel keyword 1752
frame keyword 1747
functions 1754
linking channels 1750
modifying 1749
operators 1753
overview 1745
removing 1750
SelectionOrder keyword 1751
setups 1775
user-defined functions 1773
Extract Proxies
Format command 1216
extracting
alpha channel 825
clips from an edit sequence 939
extrapolation
modes and curves 1695

F

fade-ins and fade-outs
creating in timeline 983
creating on the desktop 974
fades
creating audio 1058
FBX
camera, in Action 1907
exporting 3D track results 1907
fcof utility 829
FCP XML
defined 403
exporting 405
importing 406
recapturing 410
relinking to media 408
supported effects 411
field dominance
about 648
resolving conflicts with 649
reversing using the Dominance button 650
Field Merge
Format command 1216
node in Batch 1173
Field Merge button 654
fields
numeric 40
text 41
using the calculator 68
file archives
creating 563
opening 568
pros and cons 544
File Attributes group 203
file browser 79

browsing proxies 83
browsing titles 83
CD-ROM drives, detecting 86
collapsing image sequences 84
creating directories 85
deleting files 85
expanding image sequences 84
File list 81
filtering file display 84
floppy drives, detecting 86
loading files 85
refreshing the current view 85
selecting files 85
sorting files 84
unselect all 85
using bookmarks 83
file formats
Advanced Authoring Format (AAF) 439
supported audio 191, 227
supported for import 190
supported on export 226
supported on IRIX 190, 226
supported on Linux 192, 227
File Operations group 195, 229
files
list of in browser 81
reloading imported 266
Fill command
in Paint 2102
fill objects
drawing 2131
film
emulsion, in keycode 382
gauges, supported for keycode 383
manufacturer, in keycode 382
Film Compress
Format command 1216
Film Expand
Format command 1216
film gamma, modifying in LUT Editor 691
Film Gauge box 381
film grain
about 703
adding 709
adding monochrome 713
adding using custom/monochrome signature 715
adding with a matte 721
adjusting size 720
analysing back clip 719
defining area with crop box 722
matching between clips 717
removing 704, 706
setups, saving and loading 722
using preset signature 711
See also grain, ReGrain tool, DeGrain tool
film scanners
see SpiritDataCine
Filter
node in Batch 1173
Filter library 1297
Filter, Processing command 1200
filtering channels 1699
filtering in file browser 84
filters
applying to a clip 1296
blur filters in Keyer 1336
blurring 1303
Channel Editor 1701
custom 1297
in graphics 2140
in Paint 2089
inverting 1303
KeyIn filter in Keyer 1338
library 1297
matrix 1298
opening the Filter menu 1295
Prewitt for edge detection 1303
procedural 1301
Sobel for edge-detection 1303
See also audio filters
Final Cut Pro XML
see FCP XML 403
find-clip-of-frame utility. See fcof utility
FireWire storage devices, archiving to 564
first active line, differences per format 648
See also field dominance
fit-to-fill edits. See four-point edits
fit-to-fill timewarps 1014
flatten publish 274
Flip node in Batch 1173
Flipbook command 2069
flipping
clips, in Processing commands 1205

floating-point images
See also OpenEXR
floppy drives, detecting 86
FLX files
loading 319
FontMapping keyword 1642
fonts
Adobe Type1, installing 797
convertmacfont utility 798
in Text module 1664
installing 800, 837
Macintosh fonts, converting 799
nonstandard fonts, converting 798
supported fonts 797
TrueType, installing 800
Force Render button
in Editing menu 877
Format commands
accessing 1215
Burn In 1216
Change TC / KC / Rate 1216
Combine 1216
Deal 1217
Deinterlace 1216
Dominance 1216
Extract Proxies 1216
Field Merge 1216
Film Compress 1216
Film Expand 1216
Format menu 1216
Interlace 1216
Interleave 1217
preview results 1217
previewing results 1217
Regenerate Proxies 1216
Resize 1217
Separate 1216
Format menu 37, 648
formatting
dividing clips into smaller clips 1219
interleaving frames 1220
separating and combining channels 1217
See also reformatting
four-point edits 938
frame capture, from a VTR 140
Frame Code Mode
changing 387, 391
frame grab
See capturing, single frame from VTR
Frame Mode
Colour 1214
Colour Noise 1214
Noise 1214
PAL Bars 1214
SMPTE Bars 1214
frame rate
adjusting audio 1093
converting using a timewarp, in Batch timeline 1016
frame rates
converting EDLs 316
frame, jumping to 885
FrameCut command 2157
frames
black 804
copying, on desktop 870
finding clips for 829
inserting in clips, on desktop 863
invalid 804
matching with sources, on desktop 868
replacing, on desktop 866
reversing, on desktop 871
Frames box 1202
frame-stepping
timelines 886
framestore
freeing space in 284, 289, 291
performance testing 804
transferring clips 818
writing media to 288
framestore utilities. See utilities
framestores
accessing remotely 473
Framing Channels, in Channel Editor 1685
Freehand button
in Warper 1610
from_framestore utility 818
remote access 810
restrictions 820
full-screen Player
displaying 92
functions
in expressions 1746

## G


Gain 1064
gain
  adjusting in Colour Corrector 1239
  adjusting luminance of key with in Keyer 1329
gamma
  adjusting in Colour Corrector 1239
  adjusting in Colour Warper 1281
  resetting for all frames in Colour Warper 1283
  resetting for current frame in Colour Warper 1284
gamma correction, modifying in LUT Editor 689
gang selection in Stabilizer 1520
gaps 947
  creating effects 997
garbage masks
  animating 1466
  animating in Tracer 1487
  animating its shape 1467
  animating vertices on different channels 1468
  animating with tracking 1472
  anti-aliasing, applying 1455
  defined 1448
  determining use by plotting regions 1436
  displaying 1456
  drawing 1457
  freehand drawing 1457
  interlaced rendering 1477
  loading and saving setups 1492
  motion blur, applying 1475
  moving 1463
  node in Batch 1174
  opacity 1451
  order they are drawn 1463
  ROI (Region of Interest), using with multiple garbage masks 1478
  rotating 1463
  scaling 1463
  schematic, viewing 1462
  setups, preset 1494
  setups, raw 1494
  softness 1451
  softness, with advanced gradient 1481
  straight edges 1465
  tangent handles, enabling automatic 1456
  tangent handles, moving 1464
  tangent handles, selecting 1464
  Tracer 1479
  turning on and off 1452
  vertices, activating and deactivating 1470
  vertices, adding and removing 1470
  vertices, adjusting number drawn freehand 1461
  vertices, deleting 1472
  vertices, moving 1464
  vertices, selecting 1464
Gaussian blur
  applying in Colour Warper 1272
  applying to colour images in Batch 1192
  in Action 1832
generating
  EDLs 371
  mattes in Keyer 1352
  mattes in Modular Keyer 1384
GeoCut command 2158
geometry
  importing in Action 1946
  painting with 2076
  particle parameters 2001
gestural editing 924, 928, 931
  cursors, on desktop 853
  on desktop 852
  on the timeline 924
  rippling timeline elements 928
Getting started 25
glow effects
  adding to clips 1509
Gmask
  node in Batch 1174
go to a frame
  on desktop 52
Grab & Process button, using when inputting EDLs 188
gradient
  advanced, applying to garbage masks 1479
gradient mattes
  in Paint, creating 2121
gradients
  animating in Paint 2150
grain
  adding to an image in Modular Keyer 1389

removing from key in 3D Keyer 1418
removing from key in Keyer 1336
removing from key in Master Keyer 1314
removing from key in Modular Keyer 1389
See also film grain
Graphic Regen button
in Paint 2137
graphics processing bit depth
setting 484
graphics, in Paint
adding 2124
animating 2147
animating gradients 2150
blending 2162
brush tools 2125
buffer, recalling from 2152
buffer, storing to 2152
changing order for objects 2136
deleting objects 2135
drawing objects 2125
drop shadows 2162
editing objects 2134, 2142
embossing 2160
extruding 2161
fill tool 2131
gradients 2140, 2150
hiding objects 2135
hiding vertices 2137
increasing speed 2137
menu 2123
moving objects 2143
object attributes 2138
outlining objects 2138, 2139
resizing objects 2142, 2143
resolution, setting for objects 2136
rotating objects 2143
rubber banding 2130
saving 2151
selecting objects 2133
shape animation 2148
shapes 2143
solid and soft edge objects 2138, 2139
tacking 2152
text object 2132
transforming objects 2142
using AutoPaint with 2146
wireframe 2136, 2138
grids and guides 107
accessing from all modules 107
aspect ratio guides 111
centre point 117
custom safe title and safe action 114
default safe action 114
default safe title 114
displaying the proper aspect ratio 118
frame border 118
free guides 110
grids 115
in Paint 2065
loading setups 109
safe areas 114
saving setups 108
selecting presets 108
working area guides 109
grouping nodes 1136
display settings 1139
editing 1138
guides. See grids and guides

H

HardLight
Logical Operation 1207
HDCAM archives, creating 560
HDCAM SR device, archiving to 556
header information slate, about 557
heads and tails
displaying in timeline 955
offsets, in timeline 955
Help
accessing 763
Hermite interpolation, about 1692
Hide Panel button
in Hot Key Editor 794
hiding
strokes 2041
hiding tangents, in Channel Editor 1700
High Cut filter 1073
High Shelf filter 1072
high-contrast
mattes, generating 1211
highlights
adjusting to remove colour in Colour Warper 1275
colour correcting in Colour Corrector 1236

matching in Colour Warper 1285
modifying in Colour Warper 1274
HiPPI
about using with Spirit DataCine input 183
histogram
2D histogram in Batch 1162
in Keyer 1326
luma, viewing in Colour Warper 1258
using in 12-bit mode in Colour Corrector 1243
See also 3D histogram
history
committing 290
Hot Key Editor. See hot keys
hot keys
catalogues 790
cloning a button, field or function 794
creating 793
determining for buttons 788
displaying errors 789
editing 792
functional 788
hiding panel 794
Hot Key Editor 789
keyboard type 791
keystroke conventions 788
local, shared, global 788
managing 793
HSDL I/O
hardware and software setup for 178
setting Engineering menu options 181
workflow 177
HTML Help
accessing 763
HTML TOC, for viewing archives 577
hue
adjusting in Colour Corrector 1236
cube in Colour Warper 1272
shifting in Keyer 1343
shifts, performing in Colour Warper 1287

I

IEEE 1394 devices. See FireWire storage devices
Image Export controls, in Batch 1172
image files
deleting from file system 223, 251
exporting 235
importing 204
substituting for video sources 268
Image Import controls, in Batch 1174
image window
displaying the frame border 118
displaying the proper aspect ratio 118
monitoring dominant fields 124
monitoring full frames 124
monitoring RGB channels 124
multiple views 125
panning and zooming 103
playback controls 103
playing clips in 103
reference area 119
setting up grids and guides 107
images
applying colours and filters 2101
applying random paint strokes 2110
Batch, importing to 1117
imbalances
correcting in Colour Warper 1273
imcopy utility 821
iminfo utility 828
implicit timewarps 1013
import
managing in background 282
Resize 598
Import Image menu 195
deleting files from system 223
Import node
in Batch 1174
Resize 600
importing
Advanced Authoring Format 441
aspect ratio, forcing on import 627
audio 221
background 219
Batch, clips to 1117
DPX images 206
EDLs 300, 312
EDLs, non-native frame rates 314
FCP XML 406
file formats supported 190
files using EDLs 357
image files 204
image import options 195
OMF files 456

OpenEXR images 211
Photoshop files 215
RGBA images 213
subtitle XML 428
Varicam with EDLs 315
video files 218
Impressionist medium 2094
in and out points
deleting 914
four-point edits 938
marking 911
three-point edits 937
Information box
in clip libraries 521
Information Table, in Channel Editor
accessing 1678
init.cfg file
See software initialization configuration file
Input Clip menu
accessing from desktop 136
options, described 136
input strip
adjust pan settings 1070
assign to output strip 1070
audio 1055
gain adjust 1068
muting 1071
phase shifting 1071
soloing 1071
inputting
clips, using a VTR 135
clips, using HSDL device 179
clips, using Spirit DataCine 184
YUV material, using a VTR 170
Insert button
in Editing menu 863
insert edits
gestural, on desktop 853
inserting clips
on desktop, with audio 865
on desktop, with Insert command 863
inserting clips in edit sequence 932
instancing
DVE Layer Objects 1846
integrity check 802
integrity checking tool 833
Interlace
Format command 1216
node in Batch 1171
Interlace button 654
interlaced video
about 647
adding value of blending between fields in 655
working with in mixed-resolution projects 648
interlacing
garbage masks, applying to 1477
Interleave
Format command 1217
interleaving
clips, using Format commands 1220
intermediates
deleting from clip history 745
removing by compacting clips 291
interpolation
expressions, using with 1748
modes and curves 1692
Invalid Frames error message 804
inverting mattes 2119
IRIX
supported file formats 190, 226


## J


jitter
in Stabilizer, removing 1525
removing from animation curve 1729
Jitter brush attribute 2044, 2083
JL Cooper MCS-3800 795
join
See also splice
jumping to 885


## K


Keep button, in clip libraries 531
Keep Cut On button
in Paint 2157
kerning text 1647
keyboard
using in Text 1642
keycode
about 375
assigning manually 392
burning-in 398

calculator 381
changing 386, 390
copying 391
displaying 377
displaying in clip information overlay 379
displaying in List view 380
displaying in Player 378
displaying in timeline 379
editing in EDLs 341
film gauge support 383
removing conflicts 394
syntax 382
Keyer 1305
accessing from Action 1837
blur filters 1336
clips, loading 1306
colour curves, editing 1347
Colour Suppression tools 1339
colour values, plotting 1325
Degrain controls 1336
garbage masks, using with defined 1448
histogram 1326
keyed area, limiting 1350
KeyIn filter 1338
luminance curve, adjusting 1329
Matte Edge controls 1332
node in Batch 1175
node in Batch, example 1134
processing options 1354
solid colour background, using 1349
See also keying, mattes, Master Keyer
keyframes
adding to animation curve 1713
adding to speed curve 1735
averaging 1730
copying 1711
defined 1677
deleting 1713
moving 1714
selecting 1716
setting 1685
setting in Warper 1623
setting manually 1689
snapping to frames 1715
keyframing
garbage masks, setting options 1468
keying
additive key, creating in Keyer 1353
additive key, creating in Modular Keyer 1393
animating in 3D Keyer 1440
animating in Keyer 1348
animating in Modular Keyer 1405
blending front and back clips in Keyer 1345
blending front and back clips in Master Keyer 1311
blending front and back clips in Modular Keyer 1399
blurring colour images in Modular Keyer 1381
blurring edges of matte in Keyer 1334
blurring edges of matte in Modular Keyer 1386
colour correcting front clip in Keyer 1347
colour correcting result clip in Keyer 1346
colour models, selecting in Keyer 1320
colour spill, suppressing in Keyer 1339
colour spill, suppressing in Master Keyer 1310
custom colours, extracting in Keyer 1318
edges of key, adjusting in Keyer 1307
edges of key, adjusting in Modular Keyer 1385
grey areas, removing from key in Keyer 1329
grey areas, removing from mattes in 3D Keyer 1421
grey areas, removing from mattes in Master Keyer 1316
hue, shifting in Keyer 1343
in Action 1837
luminance, adjusting in mattes in Modular Keyer 1382
luminance, creating keys in Keyer 1319
negatives, generating in Modular Keyer 1390
primary colours, extracting in Keyer 1318
softness range, setting in 3D Keyer 1415
softness range, setting in Keyer 1323
softness, adjusting in 3D Keyer 1442, 1443
softness, improving shadows and transparencies in 3D Keyer 1419
tolerance range, setting in 3D Keyer 1411
tolerance range, setting in Keyer 1324
transparencies, adjusting with patches in 3D Keyer 1444
workflow in 3D Keyer 1407

workflow in Master Keyer 1307
See also 3D Keyer, Keyer, Modular Keyer, mattes, nodes, RGB Viewer, 3D histogram in 3D Keyer, grain, tolerance, softness
keywords
FontMapping 1642
Spirit Datacine 184
Video 135
VTR 135
Kill process command 838, 839

L
layer order, of garbage masks 1451
length. See duration
Lens Distort
node in Batch 1176
letterbox formats
Burn In Letterbox node 1167
letterbox formatting
See outputting clips, with letterbox overlay
library
Batch, loading clips to 1117
Library menu 37
Library node
copying clips to desktop from 1113
in Batch 1180
Library Operations options 203
Library View Mode box 506
Library View Mode button 552
lift
adjusting luminance of key with in Keyer 1329
lifting
clips from an edit sequence 939
light source
particle generation, in Action 1992
lights
adding, in Action 1977
flipping normals, in Action 1986
selective lighting, in Action 1980
specular highlights, in Action 1983
Linear extrapolation, about 1695
Linear interpolation, about 1692
Link button 1750
Link button, in Channel Editor 1743
Linked mode archiving 565
linking
nodes in Batch automatically 1125
transitions and cuts in timeline 957
Linux
supported codecs 192, 227
list utility 816
List view
displaying keycode and timecode 380
List View mode 516
List View mode, in clip libraries 520
list_framestore utility 817
live video signal, inputting and outputting 151
Load button
in Library menu 533
Load EDL menu 311
loading
Batch setups 1104
different projects 497
different users 497
file-based EDLs 317
in file browser 85
on desktop reels 51
setups and preferences 731
Text files 1637
loading clips 533
Lock button
on desktop 57
locking
Action clips 1829
clips duration 2063
clips to prevent changes 57
reels on the desktop 55
sources 2042
text layers 1646
timeline effects 1037
log files
described 806
Logic Op
node in Modular Keyer 1389
Logic Ops, Processing command 1200
Logical Operation
Add 1206
And 1206
AndInv 1206
AndRev 1206
Difference 1207
Exclusion 1207

HardLight 1207
Max/Lighten 1207
Min/Darken 1207
Multiply 1207
Nand 1207
Nor 1207
Or 1207
OrInv 1208
OrRev 1208
Overlay 1208
Screen 1208
SoftLight 1208
Subtract 1208
Xnor 1208
Xor 1208
logical operations
in Processing menu 1206
logical operations in Batch 1180
logos
loading into Text module 1650
logs
Batch, in a text file 1111
Batch, in a webpage 1112
looping playback, in Player 92
Lost and Found library 803
Low Cut filter 1075
Low Shelf filter 1075
luma
adjusting after colour correction, in Colour Warper 1289
adjusting in Colour Warper 1281
adjusting ranges in Colour Warper 1272
calculated by two source clips in Modular Keyer 1389
defining ranges in Colour Corrector 1245
modifying with Processing commands 1213
resetting curves for all frames in Colour Warper 1283
resetting curves for current frame in Colour Warper 1284
viewing with 2D luma histogram 1258
luminance
adjusting in mattes in Keyer 1326
adjusting in mattes in Modular Keyer 1382
creating keys according to in Keyer 1325
curves, adjusting in Modular Keyer 1391
curves, choosing mattes for composites in Keyer 1353
mattes, values for 2121
Luminance Key
node in Batch 1181
node in Modular Keyer 1390
LUT Editor
1D LUTs, creating 678
3D LUTs, processing clips with 670
accessing from Batch 676
accessing from the desktop 673
advanced editing curves 694
exporting LUTs 699
film gamma, modifying 691
gamma correction 689
importing LUTs 684
loading setups 699
node in Batch 1181
node in Modular Keyer 1390
node, accessing 676
patches, sampling 696
saving setups 698
selecting a basic LUT type 684
selecting a reference image 679
setting the output bit depth in Batch 684
softclip, setting 692
viewing reference clips 678
viewing reference clips in Batch 681
LUTs
3D LUT format 662
advanced editing using RGB curves 694
applying on export 672
applying on import 672
Batch, applying to clips 1120
exporting 699
highlights, setting 688
in Keyer 1329
reference black, setting 687
reference white, setting 687
sample LUTs, applying 673
shadows, setting 688
softening the shoulder of the gamma conversion curve 692
See also 3D LUTs, 1D LUTs


## M


Macintosh fonts
converting for Autodesk applications 799

magnet
Magnet Curve Editor, in Action 1875
Magnet button
in Warper 1611
Main menu 36
manufacturer, film in keycode 382
Map Source box 1012
marking
in and out points 911
masks. See garbage masks
Master Keyer
bypassing in the Modular Keyer 1380
Degrain tools 1314
node in Batch 1182
node in Modular Keyer 1380
steps for creating and refining a key 1307
See also mattes, keying, Keyer, patches
MasterK node 1182
See also Master Keyer, mattes, keying, Keyer, patches
Match Source button
in Editing menu 868
matching
cancelling operation in Colour Warper 1287
clearing operation in Colour Warper 1286
colours in Colour Corrector 1234
colours in Colour Warper 1285
shadows, highlights, saturation in Colour Warper 1285
matching clips 921
matrix filters 1298
matte
garbage masks, removing parts with 1448
Matte Curves
node in Batch 1182
node in Modular Keyer 1382
Matte Invert Lock button 2119
matte processing
in Action 1831
Matte Transparency button 2118
mattes
adding to blend nodes 1398
Auto Matte in Paint 2121
changing colour 2118
creating 2119
creating gradients 2121
defined in Keyer 1305
deleting from animation curve in Colour Warper 1273
deleting in Colour Warper 1273
enabling 2117
filters, applying Erode, Shrink, and Blur 1172
generating for selective colour correction in Colour Warper 1268
generating in Keyer 1352
generating in Master Keyer 1308
generating in Modular Keyer 1384
generating with Processing commands 1209
high-contrast, generating 1211
inverting 2119
inverting in Colour Warper 1262
limiting strokes with matte 2049
limiting strokes with source matte
loading 2119
luminance values 2121
resetting, in Paint 2120
saving 2119
transparency 2118
using 2117
viewing 2118
Max/Lighten
Logical Operation 1207
MBlend
node in Modular Keyer 1397
MBlend node
adding a matte 1398
media
adding 1824
blurring, in Action 1832
capturing using EDLs 351
changing, in Action 1828
copying, in Action 1830
cropping, in Action 1833
defined 273
deleting from file system 223, 251
deleting, in Action 1830
dividing, in Action 1835
exporting to Cleaner XL 247
grouping, in Action 1886
importing using EDLs 351
loading, in Action 1822
recapturing 262
recognizing soft-imported 194
relinking 253

relinking to clips 271
slipping in Action 1836
unlinking 253
unlinking from clips 254
writing to the framestore 288
See also special effects media
menus
customizing 762
merging fields 654
meshes
copying and pasting 1616
for morphing 1620
in Warper 1604
message bar 43
message history 43
accessing 764
messages
log file 808
metadata
AAF, supported by 447
contents of clip 502
Mid Notch filter 1074
Mid Presence filter 1073
midtones
adjusting to remove colour in Colour Warper 1275
colour correcting in Colour Corrector 1236
defining range in Colour Warper 1276
Min/Darken
Logical Operation 1207
missing media in Batch 1162
missing media, defining output 1122
Mix command 976
Mix Range field 1006
mixed resolution clips
archiving 546
mixing clips
on the desktop 976
Modular Keyer
accessing 1356
accessing from Action 1839
accessing menus from 1358
colours, comparing 1375
context points 1374
Current Result proxy 1361
images, changing in image window 1359
keyed area, limiting 1376
layers, selecting 1400
luminance curve, adjusting 1391
Matte controls 1385
node bars 1365
node in Batch 1183
nodes, saving 1378
pipeline, default 1358
processing 1394
setups, backing up 1377
setups, saving 1377
See also 3D Keyer, processing pipeline, Tracer, nodes, keying, blend nodes, mattes
Modulation 1084
Modulation Send 1063
modules
accessing from Batch 1109
loading same clips 102
processing 287
See also nodes
monitoring
video, during clip I/O 150
Monochrome
node in Batch 1184
node in Modular Keyer 1390
monochrome
clips, generating using Format commands 1218
clips, generating using Processing commands 1212
Monochrome, Processing command 1200
Morph button
in Warper 1601, 1620
morphing
between live-action clips 1624
between still clips 1623
meshes for 1620
one image into another 1619
spline-based versus mesh-based 1552
with Distort 1551
with the Warper 1601
Motion Analysis node in Batch 1184
Motion Blur
node in Batch 1185
motion blur
Average Over field 1202
examples 1203

Frames box 1202
garbage masks, applying to 1475
garbage masks, applying to stationary 1477
in Action 1914
in Batch 1185
simulating with Processing commands 1202
using external motion data in Batch 1027
Weighted and Uniform box 1202
motion estimation 1027
Motion Analysis node 1184
Motion Blur node 1185
speed and timing curves, modifying 1186
using Batch nodes 1026
motion paths
controls points 1736
creating motion path animation 1731
creating text 1659
modifying 1734
mouse
preferences 759
using in Paint 2064
Move button
in Warper 1607
moving
clips 818, 821
nodes in Batch 1132
moving axes, in Action 1856
multiple clips
selecting in clip libraries 524
multiple resolutions
See mixed resolutions
multiple resolutions. See mixed resolutions
multiple views in modules 125
multiple-resolution clips
editing on desktop 850
Multiply
Logical Operation 1207
muting
audio 1057
input strips 1071
MUX node in Batch 1187

N

naming
Batch, grouped nodes 1139
Batch, nodes and clips in 1130
clips on the desktop 58
desktops 59
entries in clip libraries 531
projects 476
reels on the desktop 59
tapes in clip libraries 522
Nand
Logical Operation 1207
Negate option, in Channel Editor 1729
Negative
clips, creating with Processing commands 1212
node in Modular Keyer 1390
Processing command 1200
Negative node in Batch 1187
network library 537
accessing local and remote libraries 536
auto-connecting clip libraries 538
entries 538
refreshing 537
selecting local and remote libraries 538
structure 538
node bars
in Batch 1123
Node bin
in Action 1790
nodes
2D Histogram in Modular Keyer 1379
adding in Batch 1123
adding to pipeline 1364
bars of, in Batch 1104
bypassing in Batch 1134
cache tab 1124
cache tab, states 1150
caching 1149
CBlend in Modular Keyer 1396
clips and nodes, connecting 1124
Colour Correct in Modular Keyer 1383
Colour Curves in Modular Keyer 1382
Colour Warper in Modular Keyer 1384
copying in Batch 1132, 1367
custom 1140
defined 1100
Degrain in Modular Keyer 1389
deleting 1368
deleting in Batch 1133
Desk in Modular Keyer 1371
Difference Matte in Modular Keyer 1384

Edge in Modular Keyer 1385
linking, automatic 1125
location on pipeline 1356
Logic Op in Modular Keyer 1389
Luminance Key in Modular Keyer 1390
LUT Editor in Modular Keyer 1390
MasterK in Modular Keyer 1380
Matte Curves in Modular Keyer 1382
MBlend in Modular Keyer 1397
Monochrome in Modular Keyer 1390
moving in Batch 1132
moving on pipeline 1366
multiple input 1362
naming 1370
Negative in Modular Keyer 1390
placing on pipeline 1405
Regrain in Modular Keyer 1389
Result in Batch 1357
Result in Modular Keyer 1391
RGB Blur in Modular Keyer 1381
saving in Modular Keyer 1378
selecting in Batch 1131
selecting on pipeline 1363
self-defined, creating 1140
single input 1361
tabs described 1124
unbypass 1113
updating in Modular Keyer 1369
See also processing pipeline, Modular Keyer, Batch
nodes, in Batch
2D Histogram 1162
3D Keyer node 1163
about 1160
Action 1163
Add Pulldown 1166
Auto Matte 1166
Average node 1166
Burn In Letterbox 1167
Burn In Timecode 1167
Colour Correct 1168
Colour Curves 1168
Colour Warper 1169
Coloured Frame 1168
Combine 1170
Compound 1170
Deal 1170
Degrain 1170
DeInterlace 1171
Desk 1171
Difference Matte 1171
Distort 1172
Edge 1172
Export 1172
Field Merge 1173
Filter 1173
Flip 1173
GMask 1174
Import 1174
Interlace 1171
Keyer in Batch 1175
Lens Distort 1176
Library 1180
Logic Op node in Batch 1180
Luminance Key 1181
LUT Editor 1181
Master Keyer 1182
Matte Curves 1182
menu, accessing 1161
Modular Keyer node 1183
Monochrome 1184
Motion Analysis 1184
Motion Blur 1185
MUX 1187
Negative 1187
non-editable 1192
Optics 1187
Output 1188
Paint 1190
Posterize 1191
Quick Composite 1191
Regrain 1170
Remove Pulldown 1166
render-only 1192
Resize 1191
RGB Blur 1192
Segment FX 1192
Spark 1194
Text 1194
Vector Viewer 1195
Noise
clips, creating with Processing commands 1214

Frame Mode 1214
removing from clips using Processing commands 1204
Noise Gate 1066
Nor
Logical Operation 1207
normal archives, about 569
notepad, See notes
Notes
adding 1108
node in Battch 1187
numeric fields 40
using the calculator 68

O

offline edit
AAF, transferring with 439
offsets
adjusting in Colour Corrector 1239
animating in Stabilizer 1533
head and tail, in Batch timeline 955
head and tail, in timeline 955
offsetting
cloned sources 2052
sources in Batch Paint 2055
OMF
about 455
exporting 457
importing 456
supported effects 463
supported transitions 460
online documentation 10
opacity
garbage masks, controlling 1451
Opacity brush attribute 2043, 2082
Open Media Format
See OMF
OpenEXR
accessing LUT Editor 701
adding clips in Batch 1119
adding clips to Batch processing tree
importing 211
LUT Editor node, converting images 1181
supported editing operations 851
using clips for motion estimation in Batch 1027
Operations group 301
Optics
node in Batch 1187
Optics module 1509
Or
Logical Operation 1207
order
Batch, setting processing priority 1154
OrInv
Logical Operation 1208
OrRev
Logical Operation 1208
out points. See in and out points
Output
node in Batch 1188
output
proxies in Action 1808
output channels
activating on timeline 887
Output Clip menu
options described 144
Output node
Resize 605
Output Options group 369
output strips
audio 1087
gain 1088
limiter 1088
outputting
clips to a VTR 142
clips with letterbox overlay 148
clips, using HSDL device 180
missing media in Batch 1162
multiple clips to VTR 147
single clips to VTR 145
YUV material, using a VTR 170
outputting EDLs 372
Overlay
Logical Operation 1208
overlays, in Batch Paint 2059
oversampling, in Stabilizer 1542
overwriting clips in edit sequence 933

P

Paint 2061
animating Paint strokes 2112
Auto Matte command 2121
AutoPaint 2107

brush attributes 2082
brush setups 2168
colour correcting the clips 2174
colour palette 2067
copying graphics 2134
creating a matte 2119
custom brushes 2168
filling an area with colour 2102
filters 2089
Flipbook 2069
full-resolution film images 2070
library 2165
loading a matte 2119
media. See special effects media, brush attributes
recording brush strokes 2111
reference images 2086
revealing the back image 2094
Roll command 2075
saving a matte 2119
saving and restoring images 2070
selecting brushes 2074
selecting colours 2066
setups 2165
tracking with AutoPaint 2112
using a matte 2117
Wipe command 2101, 2107
See also graphics, in Paint
Paint node 2036
Paint node in Batch
See also Batch Paint 1190
painting
circles with geometry 2078
circles with object tool 2128
ellipses 2127
full-resolution film images 2070
in Batch Paint 2048
limiting strokes with matte 2049
limiting strokes with source matte
lines 2076, 2125
on the canvas 2073
rectangles 2077, 2126
squares 2126
triangles 2127
triangles with geometry 2078
with geometry 2076
PAL Bars
creating with Processing commands 1214
Frame Mode 1214
pan and scan 618
panning 882
the image window 103
Parametric Mid filter
using 1078
parent
node to another 1124
parent mode
schematic, in Action 1802
particles
bouncers 2024
Channel Editor 2002
combining streams 2028
custom 2002
exploding objects 2005
functions, using in Action 2018
generating streams, in Action 1992
geometry properties 2001
manipulators, in Action 2008
rendering streams 1999
setup samples 2030
stream properties 1995
textures, applying 2004
Paste button
in Warper 1616
patch panel 906
resetting 908
patches
animating in 3D Keyer 1442
defined in 3D Keyer 1421
display options, setting in 3D Keyer 1428
patch edges, softening in 3D Keyer 1421
sampling in 3D Keyer 1421
sampling in LUT Editor 696
selecting in 3D Keyer 1429
setting the softness of 1423
using to remove greys in Master Keyer 1316
patching 902
on the timeline 903
with the patch panel 906
pathname 728
PDF documentation 10
accessing 763
pen and tablet 38
phase shifting

input strips 1071
Photoshop files
importing 215
importing in Action 1819
pickers
advanced gradient, using with 1483
animating 1488
assigning to vertices 1485
defined 1449, 1482
interpolation between keyframes 1490
selecting 1464
picking colours 70
ping pong option, in the Player 92
pipeline. See processing pipeline
pipes
bypassing 1404
in blend nodes 1395
planes
in Action 1857
play once option, in the Player 92
playback controls
in modules 103
in the Player 90
Player 87
2:3 Pulldown, monitoring 641
accessing AudioDesk 1051
accessing from modules 105
aspect ratio, displaying 118
changing playback frame rate 96
control buttons 89
display options, setting 91
displaying timecode and keycode 378
dual timecodes, monitoring 641
editing with timeline 844
EDLs 362
full-screen, displaying 92
grids and guides, setting up 107
loading entire reel 89
looping playback 92
maintaining audio and video sync 98
ping pong option 92
play once option 92
playback options 92
Playback Range box 93
playing clips from memory 94
scan mode options 97
scrubbing audio 1053
selecting playback scan mode 97
setting a playback range 93
playing
clips on the desktop 47
on desktop reels 51
timelines 884
plotting
colours in Colour Warper 1265
plug-ins (Sparks)
developing 1674
loading from desktop 1671
replacing currently loaded 1672
using as a module 1673
using on the desktop 1672
pointer
preferences 759
PolyCut button
in Paint 2158
polygons, drawing 2129
portable archives. See FireWire storage devices
Posterise, Proccessing command 1201
posterising
with Processing commands 1213
Posterize
node in Batch 1191
posttrail 1011
preferences
accessing 757
audio 778
Batch 1111
broadcast monitor 759
Channel Editor filter 1701
copying 493
custom menus 762
defined 728
desktop 774
documentation 763
for restoring archives 583
general 765
loading 731
loading factory default 732
pointer 759
Preview 759
project management 758
removing from directories 731
saving 730
saving as default 732

sharing 493
storage 785
timeline 769
tooltips 764
user interface 760
Pressure brush attribute 2044, 2083
mode 2087
Pretracking
in Stabilizer 1542
pretrail 1011
Preview
preferences 759
preview
Format command results 1217
Format commands 1217
Processing command results 1201
Processing commands 1201
Preview command
in Paint 2071
previewing
A/V tools results 100
Batch 1144
shots on timeline 931
Prewitt filter for edge detection 1303
priority
of drawing order for garbage masks 1463
processing order in Batch 1154
Priority Editor
in Action 1884
priority order, of garbage masks 1451
procedural filters 1301
process indicator
Batch Queue Manager 1154
Process tree menu
described 1130
process trees
assembling in Batch 1115
branch 1131
connecting nodes 1124
defined 1100
definition of branches 1131
moving nodes 1132
multiple node connections 1128
processing 1152
processes, stopping 838
processing
about 273
clips and proxies 284
in Colour Corrector 1247
in Keyer 1353
in Modular Keyer 1394
in modules 287
in timeline 283
partial rendering of the timeline 1038
Processing commands
accessing 1199
Auto Matte 1200
Average 1200
Batch 1200
Colour Correct 1201
Coloured Frame 1201
Compound 1200
DeGrain 1200
Difference 1200
Filter 1200
Logic Ops 1200
Monochrome 1200
Negative 1200
Posterise 1201
preview results 1201
previewing results 1201
ReGrain 1200
Processing group 200
Processing menu 37
processing pipeline
branches 1357
clips, adding 1371
context points, setting 1374
MasterK node, bypassing 1380
nodes, adding 1364
nodes, location on pipeline 1356
nodes, moving 1366
nodes, placing on pipeline 1405
nodes, selecting on pipeline 1363
schematic, panning 1376
See also blend nodes, Modular Keyer, nodes
Project box
in file browser 81
project configuration file
project template, about 485
Project Management
preferences 758
projector
blend modes, in Action 1963

in Action 1960
projects
auto-connecting clip libraries 492
backward compatibility 18
clip libraries, sharing 492
configuration template, selecting 485
creating 476
deleting 487
deleting all clips 487
deleting all setups 487
entering a description 476
graphics processing bit depth, setting 484
home directories, sharing 478
loading on start-up 474
modifying 486
naming 476
proxy management options 481
scan mode, changing default 649
setups, copying 477
setups, sharing 477
sharing between products 19
switching 497
upgrade compatibility 16
working with proxies 489
Proportional button
in Warper 1605
proxies
about 193
displaying keycode 377
extracting 491
management options for projects 481
outputting in Action 1808
playback 489
processing 284, 490
project settings 481
regenerating 490
using in Action 490
using in Batch 490
working with 489
Proxies group 234
Proxies mode
in clip libraries 514
proxies, generating during clip input 141
proxy mode, in Batch 1118
Proxy Only button 137
Proxy Quality box 137
Publish tool 276
using 278
publishing
about 273
background task 279
managing in background 282
types 274
publishTool utility 830
pulldown
See 2:3 Pulldown

Q

Quality group 230
Queue Manager
Batch, accessing in 1153
controls, described 1153
Export node 1172
name of result 1154
scripts in Batch 1154
timecode, setting output 1154
Quick Composite
module 1509
node in Batch 1191
QuickTime
supported codecs 192, 227
quitting the application 838

R

Rate brush attribute 2043, 2083
recapturing
AAF, relinking to material 446
FCP XML 410
files 266
images to substitute for video source 268
media 262
VTR, from a 263
record clip
displaying in Batch timeline 928
setting in Batch timeline 926
record clip duration
changes due to insert edits 932
changes due to ripple replace edits 936
record timecode 848
recovering
archives 586
RectCut button
in Paint 2157
Recursive Clone medium 2095

redo
in Batch 1143
Redo button
on desktop 67
reels
Batch, adding clips to 1117
Desk node 1171
loading 533
locking on the desktop 55
naming on the desktop 59
saving 506, 509
scrubbing on the desktop 51
re-entry
DVE Layer Objects 1848
reference area
cycling through multiple frames 123
displaying 119
loading clip into 122
moving split bar 120
reference overlay 123
showing and hiding split bar 121
storing frames 122
turning split bar on and off 119
reference box, in Stabilizer 1514
reference clip
in Batch 1103
see also contexts
reference clips
viewing in Colour Warper 1254
Reference Foot box 381
reference image, overlay in Batch Paint 2059
reference information 880
Reformat tool 259
reformatting
clips 256
refresh
Batch, clips as you work 1111
refreshing view in file browser 85
Regen button 622
Regenerate Proxies
Format command 1216
regenerating proxies 490
Regrain
node in Modular Keyer 1389
ReGrain tool, using 709
ReGrain, Processing command 1200
regraining clips
in Batch 1170
relinking
AAF, file-based media 444
AAF, to captured material 446
FCP XML to file-based media 408
files, before reloading 266
media 253
media to clips 271
reloading
files, imported 266
remote storage
Wiretap, relinking AAF to files 444
remote systems
accessing clip libraries in 536
Remove Pulldown node in Batch 1166
removing
clips from an edit sequence 939
removing intermediate renders 1038
rendering
by fields or frames in Keyer 1353
clips on desktop 877
dissolves in timeline 985
See processing
timewarps 1006
Render-only nodes 1192
render-only, nodes in Batch 1192
Renumber Events menu 309
Repeat button
in Editing menu 870
Replace button
on Editing menu 866
replace edits 937
gestural, on desktop 853
replacing
clips, on desktop 868
Reset All button
in Warper 1602
Reset Auto Connect button 538
Reset button
in Batch 1130
resetting
EQ 1078
in Colour Corrector 1230
mattes and selectives in Colour Warper 1272
RGB gamma or luminance curves for all frames 1283
RGB gamma or luminance curves for current

frame 1284
Resize
accessing from a clip library 597
accessing in Batch 600
accessing on export 598
accessing on import 598
animating settings 618
animating the frame size of a clip 618
Batch, clips in 1120
changing the appearance of the crop box 625
changing the padding colour 626
Default Resolutions list 628
default values 624
Destination settings 612
filters 201, 614
fit methods 200, 613
Format command 1217
getting dynamic feedback 622
loading setups 620
node in Batch 1191
pan and scan 618
processing soft clip handles 623
Regen button 622
resetting in Batch 625
saving setups 619
Soft Clip button 623
split views 609
Resize module 599
Resize node 604
resizing clips
about 596
from source 615
to destination 616
using the crop box 615
Resizing group 231
resolution
Batch, using multiple in 1118
changing with Reformat tool 256
modifying
See resizing clips
supported AAF 440
Restore button
in Paint 2070
restoring
archived setups 587
restoring archives 583
restricting.
See also limiting
Result
node in Modular Keyer 1391
Result node
in Batch 1357
Reveal medium 2094
revealing
sources in Batch Paint 2054
Reverb 1086
Reverb Send 1063
Reverse button
in Editing menu 871
Reverse option, in Channel Editor 1729
RGB Blur
node in Batch 1192
node in Modular Keyer 1381
RGB channels
adjusting in Colour Warper 1281
combining using Format commands 1217
combining using logical operations 1206
separating with Format commands 1218
RGB Viewer 1410
colour values, plotting 1434
colour values, selecting 1434
convex hull, reshaping 1438
display options 1424
elements, rotating 1436
elements, scaling 1436
elements, selecting 1429
elements, translating 1436
manipulating 1424
resetting 1424
softness, viewing 1415
tolerance, viewing 1412
using in Colour Warper 1254
See also ellipsoids in 3D Keyer, 3D Keyer
RGBA files
exporting 238
importing 213
.rhosts file 810
Ripple mode. See rippling
rippling
an edit sequence when replacing shots 936
ROI (Region of Interest), using with multiple garbage masks 1478
Roll brush attribute 2045, 2085
rolls, text 1653

rotating
canvas 2058
rotating axes, in Action 1856
rotoscoping 1466, 2064
Rubber Banding button
in Paint 2130

## S

S button
same clips, loading 46
S button, loading same clips 102
safe title and action areas 114
Safe Title mode, in Text module 1648
Same Clips option 102
same clips option on desktop 46
Sample field
in Warper 1627
sampling
colours from clips 72
colours in Colour Corrector 1231
colours in Colour Warper 1265
sampling, adjusting in the Tracer 1489
saturation
adjusting in Colour Corrector 1237
correcting colour suppression in Colour Warper 1290
in Colour Warper 1280
increasing globally in Colour Warper 1280
increasing specific hues in Colour Warper 1280
matching in Colour Warper 1285
Save As button
for setups 730
Save button
in Paint 2070
saving
EDLs and tape lists 349
generated EDLs 367
output EDLs 372
setups and preferences 730
setups in Batch Paint 2060
Text files 1637
scan mode
changing default 649
changing in the Resize 599
changing metadata tag 651
schematic
Batch 1105
creating branches, in Action 1802
DVE Layer Object expansion 1845
garbage mask, viewing 1462
in Action 1793
navigating in Batch 1107
notes in Batch 1108
Screen
Logical Operation 1208
scripts
Batch and variables 1156
scrubbing
audio in modules 106
audio in Player 1053
audio in timeline 1055
clips on the desktop 50
reels on the desktop 51
timelines 885
Search Events menu 308
searching
EDLs 322
searching the desktop 75
segment effects
creating 988
defined 987
viewing in context 990
Segment FX node in Batch 1192
segment marks
comments 917
extracting 916
inserting on timeline 914
lifting 916
segments in timeline
sliding 963
slipping 966
trimming 959
Select button
in Warper 1607
Select mode
in Channel Editor 1716
selecting
nodes in Batch 1131
tracks for EDLs 366
selecting all in file browser 85
Selection Mode box, in Batch 1130
selection sets
Channel Editor 1707

selectives
creating in Colour Warper 1267
resetting in Colour Warper 1272
Separate
Format command 1216
RGB channels with Format commands 1218
Set Context button
in Batch 1130, 1146
Setup button
in Batch 1111
in Text 1632
Setup options
in Action 1807
setups
Action, deleting 1819
Action, loading 1818
adding film grain 722
archiving and restoring 587
backing up in Modular Keyer 1377
backward compatibility 19
Batch, loading 1104
Batch, saving 1111
brushes 2168
copying 477
defined 727
deleting 487
examples 12
garbage masks 1492
loading 731
LUT Editor, loading 699
LUT Editor, saving 698
Paint 2165
removing from directories 731
removing multiple items 732
saving 730
saving in Batch Paint 2060
saving in Modular Keyer 1377
sharing 477
sharing between products 20
sharing between projects 478
text motion path 1660
Shade medium 2099
Shading button, in Action 1809
shadows
adjusting to remove colour in Colour Warper 1275
colour correcting in Colour Corrector 1236
in Action 1882
matching in Colour Warper 1285
modifying in Colour Warper 1274
See also softness
shape animation 2148
Shape channel, used for garbage mask animation 1467
shapes, in Graphics (Paint) 2143
shots, swapping on desktop 872
simple publish 274
Simplify option
in Channel Editor 1722
Size brush attribute 2043, 2082
size estimation, for archiving 552
sliding
audio in timeline 966
elements in timeline, with hot keys 957
segments in timeline 963
transitions in timeline 964
slipping
audio in timeline 967
clips in the Modular Keyer 1373
elements in timeline, with hot keys 957
segments in timeline 966
Smear medium 2096
SMPTE
bars, setting for 2D vectorscope 1255
SMPTE Bars
creating with Processing commands 1214
Frame Mode 1214
Sobel filter for edge detection 1303
Soft Clip button 623
soft clips
committing in clip libraries 290
force rendering on desktop 878
matching with source clips, on desktop 868
soft cutouts 847
soft cuts 846
soft edits 845
committing, on desktop 876
soft effects
audio 1057, 1062
Blend, creating 994
commiting selectively 1034
creating on timeline 993
defined 987
editing several segments at the same time 998

importing to Batch from Editing products 999
linking 998
processing 283
Resize 608
Resize, creating 995
Timewarp, creating 993
soft-imported clips
archiving 564
soft-importing
about 193
audio 221
background 219
image files 204
SoftLight
Logical Operation 1208
softness
adjusting by plotting colour values in Keyer 1319
adjusting in 3D Keyer 1442
grain, removing from in 3D Keyer 1417
in Colour Warper 1268
in Compositor 1499
shadows and transparencies, improving in 3D Keyer 1419
softness range, defined in Keyer 1320
softness range, setting in 3D Keyer 1415
softness range, setting in Keyer 1323
softness border 1480
removing gradient in Tracer 1483
separating from mask border 1484
softness vertices, garbage masks
selecting 1464
software initialization configuration file
opening 178
using to configure clip input from Spirit DataCine 184
using to configure HSDL I/O 178
using to configure VTR clip I/O 135
Solid Line button 2137
soloing
audio 1058
input strips 1071
sorting
clip libraries 517, 521
sorting in the file browser 84
source clip 847
displaying in Batch timeline 928
setting in Batch timeline 926
Source Feed box
in Player 94
source nodes
anti-aliasing, in Action 1896
applying effects, in Action 1893
cameras, using in Action 1898
creating in Action 1891
motion blur, in Action 1896
parenting in Action 1893
replacing front or matte, in Action 1894
Source settings menu 611
source timecode 848
sources
about 2037
adding 2038
blending with current image 2055
cloning 2052
deleting from clip history 745
displaying overlays 2042
limiting strokes 2041
locking 2042
removing 2039
revealing 2054
wiping 2057
space calculation 785
Sparks
about 1671
developing 1674
loading from desktop 1671
node in Batch 1194
replacing currently loaded 1672
using as a module 1673
using on the desktop 1672
special effects media
Blur 2091
Clone 2092
Drag 2093
Impressionist 2094
in graphics 2140
Recursive Clone 2095
Reveal 2094
Shade 2099
Smear 2096
Stamp 2096
Warp 2098

Wash 2099
specular highlight
on 3D models, in Action 1951
speed curve 1009, 1018
spell checking 1652
Spirit DataCine
configuring hardware and software for clip input with 184
using for clip input 183
Splice button
in Editing menu 860
splicing
all clips on a reel 862
clips on desktop, with audio 862
clips on desktop, with Splice command 860
splicing clips 933
split bar
moving 120
showing and hiding 121
turning on and off 119
Split button
in Warper 1610
Split View button 144
Stabilizer
accessing 1514
Average button 1527
correcting errors 1533
Fixed-X and Fixed-Y settings 1525
gang option 1520
importing and exporting data 1546
jitter, removing 1525
offsets, animating 1533
offsets, using 1532
oversampling 1542
pretracking 1542
reference point, selecting 1517
rendering options 1542
resetting reference and tracker boxes 1519
resizing reference and tracker boxes 1519
scaling and shifting options 1544
setting trackers for 3D tracking 1928
setup options 1541
shift channels, copying 1545
shift values 1515
smoothing camera motion 1527
tracker and reference boxes 1516
tracker box 1534
tracker, selecting 1517
tracking 1528
tracking options 1543
using 1514
Stabilizer button
in Warper 1615
stabilizing 1522
from Action 1524
Stamp medium 2096
standard EDLs
supported 296
start and end frames
in Batch 1154
start and end points
See in and out points
starting
projects 474
starting the application 835
start-up options 836
start-up volume integrity check 802
status webpage for Batch 1112
Stone mode archiving 565
Stonifise tool 288
stonifiseTool utility 831
storage
preferences 785
striping a tape
See also outputting clips in assemble mode
See blacking a VTR tape
strobing a clip 1025
strokes
applying 2048
blending with current image 2055
clearing 2040
clearing canvas 2057
hiding strokes 2041
limiting with source matte
limiting, matte 2049
stylus. See pen and tablet
subclips, creating with in and out points 931
Subdirectories list
in file browser 81
Subdivide button
in Warper 1609
subsetups
comparing in Colour Warper 1293
naming in Colour Warper 1293

replacing in Colour Warper 1293
saving and loading in Colour Warper 1293
storing and retrieving in Colour Warper 1292
substituting, image files for video sources 268
Subtitle XML
about 427
adding to timeline 429
editing 430
importing 428
syntax 432
Subtract
Logical Operation 1208
supported formats
EDLs 296
suppressing
colour spills in Colour Warper 1290
colours in Colour Corrector 1240
colours in Colour Warper 1278
surfaces
adding, in Action 1859
applying media, in Action 1860
bicubic, in Action 1865
bilinear, in Action 1865
changing order, in Action 1884
offsetting, in Action 1868
particle generation, in Action 1993
Swap option
in Channel Editor 1728
Swap Shot button
in Editing menu 872
swapping shots
on desktop, with audio 873
syntax
subtitle XML 432
system
freezes, what to do 838
messages 43


## T


tab stops
setting in Text 1650
table of contents
deleting 580
using to recover an archive 586
XML/HTML 577
tablet
initialising 838
preferences 759
tangent handles
automatic adjustment, adjacent handles 1465
automatic adjustment, reversing behaviour 1465
automatic, enabling 1456
breaking and reconnecting in garbage masks 1465
hiding in Channel Editor 1700
moving, in garbage masks 1464
removing in garbage masks 1465
scaling in garbage masks 1465
selecting, in garbage masks 1464
tape
logging and capturing FCP XML 404
tape archives
creating 562
opening 567
pros and cons 544
Tape List view 333
tape lists
recapture, accessing for 263
saving 349
tape name
editing in EDL 336
target clip 847
telecine log files
supported 296
supported data types 317
test disks
in Preferences menu 786
Test Disks utility 804
Text
adding text to a clip 1639
animating 1656
animating paragraphs 1657
Asian character sets 1642
copying character channels 1649
creating roll 1654
creating text layers 1639
fonts, Asian 1642
fonts, using 1664
formatting in Text module 1643
grouping layers 1649
in Paint 2132
loading files 1637

loading logos 1650
locking layers 1646
modifying layer properties 1645
on-screen keyboard 1642
opening the Text module 1630
resizing 1648
saving files 1637
Setup menu 1632
spell checking 1652
styles, loading and saving 1663
tab stops 1650
text columns 1650
text motion paths, creating 1659
text rolls and crawls 1653
text styles, defining 1661
text fields 41
using X-copy to enter text 42
Text node in Batch 1194
text objects, in Paint 2132
Texture button, in Action 1810
texture mapping
in Action 1955
textures
particles, applying 2004
projecting in Action 1960
Thick Line button 2137
three-point edits 937
timecode
about 375
assigning manually 392
burning-in 398
calculator 380
changing 384*f* 388
displaying 377
displaying in clip information overlay 379
displaying in List view 380
displaying in Player 378
displaying in timeline 379
editing in EDLs 341
removing conflicts 394
timecodes
Batch, setting in Queue Manager 1154
Burn In Timecode node in Batch 1167
source and record 848
using the calculator 69
timeline 924*f* 1058
accessing 880
adding subtitle XML 429
adjusting transparency between layers 994
animated soft effects,trimming 996
appending clips 933
audio soft effects 1057
audio waveforms 1056
Blend soft effects, creating 994
changing duration of edit sequence 928
committing clips 1033
committing soft effects selectively 1034
consolidating 1032
containers, creating 948
creating audio fades 1058
creating effects on empty layers 997
creating fade-ins and fade-outs 983
cue marks 914
displaying keycode and timecode 379
displaying phantom inserts 931
dragging shots 930
effects, copying 1001
effects, deleting 1004
effects, editing 999
effects, identifying 1002
effects, muting 1003
element information, displaying 893
elements, filtering 894
elements, removing 894
elements, selecting 891
frame-stepping 886
gap effects, creating 997
gaps 947
head and tail information 955
interface 880
large view 884
layers, collapsing 945
layers, creating 943
layers, hiding 946
layers, merging 1035
linking transitions and cuts 957
locking segments while trimming 956
maintaining sync 897
managing Batch clips 1039
muting audio 1057
navigating between cuts 886
overwriting clips in edit sequence 933
overwriting clips with gaps 934
partial rendering 1038

patching 902, 903
placing shots gesturally 928
playing 884
preferences 769
processing effects 283
removing clutter 948
Resize soft effects, creating 995
rippling elements 928
scrolling 882
scrubbing 885
scrubbing audio 1055
segment effects, creating 988
segment effects, defined 987
segment effects, displaying 990
segment marks 914
setting snap options 929
sliding transitions 964
slipping segments 966
soft effects, creating 993
soft effects, defined 987
soft effects, importing to Batch 999
stopping playback 884
timecode 885
Timewarp soft effects, creating 993
track names, displaying 891
tracks, adding 886
tracks, current 888
tracks, locking 890
tracks, resizing 890
tracks, selecting 889
trimming audio 963
unlinking media 1036
vertical editing 941
working with audio 1054
zooming 883
timeline effects
compacting 1038
locking 1037
process status 1031
timewarp
using external motion data in Batch 1027
Timewarp Editor
using from Batch timeline 1017
using from desktop 1008
timewarps 847
aborting, on desktop 1008
Auto Key, using with 1012
constant and variable 1009, 1013
copying from one segment to another 1017
creating complex 1008, 1017
creating in Batch timeline 1013
creating on the desktop 1005
cutting, on desktop 858
deleting from Batch timeline 1017
editing constant 1015
explicit and implicit 1013
fit-to-fill 1014
force rendering on desktop 877
frame rate, converting with 1016
in EDLs 344
motion estimation in Batch timeline 1024
motion estimation with Batch nodes 1026
on virtual sources 1022
posttrail and pretrail 1011
rendering, in Batch timeline 1020
rendering, on desktop 1006
resetting in Batch timeline 1016
reversing 1006
speed curve and timing curve 1009, 1018
strobe effect, creating 1025
timing curve, scaling automatically 1012
trail effects 1022
trimming in Batch timeline 1020
variable speed, creating 1019
See also motion estimation
timing
preferences 759
scale for channels 1717
timing curve 1009, 1018
Titles group 327
Titles mode, in clip libraries 512
TLC
files loading 319
to_framestore utility
remote access 810
restrictions 820
TOC. See table of contents
tolerance
adjusting by plotting colour values in Keyer 1319
in Colour Warper 1268
tolerance range, setting in 3D Keyer 1411
tolerance range, setting in Keyer 1324
tooltips

preferences 764
Total Frames field 103
Tracer
advanced gradient mode 1479
animating 1487
animating pickers 1488
defined 1449
fine-tuning the matte 1486
pickers, defined 1482
pulling keys with 1479
troubleshooting 1491
when to use 1479
Track Editor
accessing 1678
channel view 1681
scale track to change timing 1717
translating track in 1721
Track Table 366
tracker box, in Stabilizer 1516, 1534
Tracker. See Stabilizer
tracking
animating garbage masks 1472
animating selected vertices on garbage masks 1473
by axis in Distort 1578
by axis in Warper 1614
by vertices in Distort 1579
by vertices in Warper 1615
in Compositor 1507
in Paint 2112
live-action clips in Warper 1613
rotation information 1529
scaling information 1529
tracks
adding to timeline 886
changing current track on timeline 888
on timeline, activating output channels 887
on timeline, displaying names 891
on timeline, locking 890
on timeline, resizing 890
on timeline, selecting 889
selecting 1716
selecting for EDLs 366
snapping keyframes to frames 1715
trail effects 1011
transformations
garbage masks, applied to 1463
transitions 846
AAF, supported by 448
in EDLs 339
OMF, supported by 460
replacing shots between, on desktop 872
sliding in timeline 964
supported in FCP XML 411
Transitions group 326
transparencies
adjusting with patches in 3D Keyer 1444
using YUV softness 1419
Transparency field 2118
triangles
painting 2078
trim cursors 952, 967
in timeline 956
trimming
animated soft effects 996
audio in timeline 963
dissolves in timeline 962
elements in timeline, gesturally 959
elements in timeline, with hot keys 957
gestural 952
linking transitions and cuts in timeline 957
locking segments in timeline 956
timewarps in Batch timeline 1020
trim operations defined 952
TrueType fonts
installing 800
partitions
12-bit 820


## U


Unbypass button in Batch 1113
undo
Batch, setting number of 1113
in Batch 1143
Undo list
EDLs 333
undoing on the desktop 67
Universal Channel Editor 1737
defined 1110
linking channel animations 1742
synchronizing animations 1738
unlinking
media 253
unlocking

clips duration 2063
Unrendered Frame message 1008
unrendering
unselecting in the file browser 85
Update button, in Batch 1130
USB storage devices, archiving to 564
Use Aspect Ratio button 2137
Use Ratio button
in Grids and Guides menu 118
User Guide
sections breakdown 4
user interface
customizing 762
preferences 760
user's guide
conventions 7
PDF format 10
users
copying preferences 493
creating 493
deleting 495
managing 473
modifying 494
sharing preferences 493
switching 497
upgrade compatibility 18
utilities
cmtool 813
convertmacfont 798
determining version 809
disk testing 804
fcof 829
from_framestore 818
imcopy 821
iminfo 828
list 816
list_framestore 817
log files 806
parameters 811
publishTool 830
remote access 810
restrictions 820
stonifiseTool 831
summary (table) 802
to_framestore 818
vic 833
vstat 832

V

variable speed timewarps 1009, 1013, 1019
Varicam
importing with EDLs 315
Vector Viewer
displaying motion vectors 1029
using external motion data in Batch 1027
Vector Viewer node in Batch
motion estimation Vector Viewer node 1195
vectors
in expressions 1746
vectorscope
using in Colour Warper 1255
vertical ediiting
layers, collapsing 945
vertical editing
containers 948
gaps 947
interface 941
layers, creating 943
layers, hiding 946
vertices
manipulating on convex hull in 3D Keyer 1439
vertices in garbage masks
activating and deactivating 1470
adding and removing 1470
adjusting number drawn freehand 1461
animating 1468
animating on different channels 1468
applying tracking data to 1473
deleting 1472
moving 1464
selecting 1464
setting keyframing options 1468
vic utility 833
video
AAF, supported effects 450
AAF, supported transitions 448
audio sync in Player 98
converting audio 1093
export options, files 234
exporting files 241
HD formats, supported for clip I/O 156
importing files 218
OMF, supported effects 463
OMF, supported transitions 460

video I/O
See clip I/O 140
video I/O timing
preferences 759
setting initial 135
Video I/O Timing box 166
view modes
in clip libraries 512
viewing
Batch, options 1103
viewports
in Colour Warper 1254
virtual sources
creating with Processing commands 1214
in Batch timeline 848
volume integrity checking utility. See vic utility
vstat utility 832
VTR archives
creating 558
creating multi-tape 566
header information slate 557
opening 566
pros and cons 544
VTRs
outputting clips to 142
Standby status 161
using for clip input 135

## W

Warp
medium 2098
Warp button in Warper 1602
Warper
adding a vertex 1610
adjusting the magnet size 1612
automatically creating destination meshes 1621
Break button 1609
clips, managing 1603
copying and pasting meshes 1616
copying tracking data 1615
creating a freehand mesh 1610
creating the transition between clips 1621
customizing the Magnet effects 1612
destination mesh for morphing 1620
generating tracking data 1615
in Warper module, accessing 1601
keyframes, setting manually 1623
loading clips 1601
locking the back clip 1619
Magnet Curve Editor 1612
meshes for live-action clips 1613
meshes, adding 1604
meshes, creating 1604
modelling controls 1606
morphing between live-action clips 1624
morphing between still clips 1623
morphing one image into another 1619
Move button 1609
moving edges 1607
moving tangent handles 1607
patches, adding 1605
patches, deleting 1605
performing a regional warp 1619
proportional mesh 1605
redimensioning meshes 1607
resetting broken tangent handles 1609
rotating meshes 1607
scaling meshes 1607
selecting multiple vertices 1607
source and destination meshes 1604
source interpolation, using 1621
source mesh for morphing 1620
Stabilizer, loading clips 1614
subdividing a patch 1609
tangent handles, breaking 1608
tangent handles, unbreaking 1609
tracking and stabilizing 1614
tracking by axis 1614
tracking by vertices 1615
translating meshes 1607
using animation curves 1622
using the magnet 1611
vertices, moving 1607
warping a still clip 1619
warping and morphing, defined 1601
warping with the Magnet 1611
warping
colours after correction, in Colour Warper 1289
spline-based versus mesh-based 1552
with Distort 1549
with the Warper 1601
Wash medium 2099

Weighted and Uniform box 1202
widescreen viewing 103
Wipe command
in AutoPaint 2107
in Paint 2101
wipes
AAF, supported by 448
in EDLs 340
OMF, supported by 460, 463
wiping 2057
Wire transfers, aborting 542
wireframe
converting 3D models, in Action 1959
converting to, in Action 1986
in garbage masks 1455
Wiretap
relinking to files in AAF 444
workflow 1115
Batch 1101
Batch process tree 1115
Batch, motion estimation 1027

## X

XML
see FCP XML 403
subtitle 427
XML table of contents
viewing archives with 577
Xnor
Logical Operation 1208
Xor
Logical Operation 1208

## Y

YUV material, inputting and outputting 170

## Z

Z-buffer
in Action 1887
Z-Buffer box
shadows, in Action 1884
Zoom mode 2070
camera, in Action 1914
in Channel Editor 1709
zooming
the image window 103